



LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF JUNE 30, 2020

OF THE CONDITION AND AFFAIRS OF THE

Family Heritage Life Insurance Company of America

NAIC Group Code 0290 0290 NAIC Company Code 77968 Employer's ID Number 34-1626521
(Current) (Prior)

Organized under the Laws of OHIO, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [X] Fraternal Benefit Societies []

Incorporated/Organized 08/22/1989 Commenced Business 11/17/1989

Statutory Home Office 6001 East Royalton Road, Suite 200, Cleveland, OH, US 44147-3529
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 6001 East Royalton Road, Suite 200
(Street and Number)
Cleveland, OH, US 44147-3529, 440-922-5200
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address P.O. Box 470608, Cleveland, OH, US 44147-3529
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 3700 South Stonebridge Drive
(Street and Number)
McKinney, TX, US 75070-8080, 469-617-4407
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.FamilyHeritageLife.com

Statutory Statement Contact Brett Turner, 469-617-4407
(Name) (Area Code) (Telephone Number)
bturner@globe.life, 972-569-3734
(E-mail Address) (FAX Number)

OFFICERS

President James Eric "Bo" McPartland Secretary Joel Patrick Scarborough
Treasurer Michael Shane Henrie Appointed Actuary Barbara Sue Emig

OTHER

David Kendall Carlson, Divisional Senior Vice President David Robert Cochrane, Divisional Senior Vice President Seamus Fitzpatrick, Division Senior Vice President
Tony Michael Martella, Division Senior Vice President Jeffrey Scott Morris, Divisional Senior Vice President William Michael Pressley, Divisional Vice President

DIRECTORS OR TRUSTEES

James Eric "Bo" McPartland Michael Shane Henrie Joel Patrick Scarborough
Thomas Peter Kalmbach Jeffrey Scott Morris Maria Rose Burnett

State of Texas SS:
County of Collin

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

James Eric "Bo" McPartland
President

Michael Shane Henrie
Treasurer

Joel Patrick Scarborough
Secretary

Subscribed and sworn to before me this
7th day of August, 2020

- a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number.....
2. Date filed
3. Number of pages attached.....

Michelle Batiste
Notary Public
January 12, 2024

STATEMENT AS OF JUNE 30, 2020 OF THE Family Heritage Life Insurance Company of America

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	1,258,957,780		1,258,957,780	1,189,940,040
2. Stocks:				
2.1 Preferred stocks			0	0
2.2 Common stocks			0	0
3. Mortgage loans on real estate:				
3.1 First liens	17,537,306		17,537,306	13,147,492
3.2 Other than first liens			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)			0	0
4.2 Properties held for the production of income (less \$ encumbrances)			0	0
4.3 Properties held for sale (less \$ encumbrances)			0	0
5. Cash (\$ (9,694,848)), cash equivalents (\$ 11,587,097) and short-term investments (\$)	1,892,249		1,892,249	(3,952,893)
6. Contract loans (including \$ premium notes)	174,925		174,925	153,899
7. Derivatives			0	0
8. Other invested assets	56,973,745		56,973,745	47,134,340
9. Receivables for securities			0	0
10. Securities lending reinvested collateral assets			0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	1,335,536,005	0	1,335,536,005	1,246,422,878
13. Title plants less \$ charged off (for Title insurers only)			0	0
14. Investment income due and accrued	13,409,775		13,409,775	12,788,045
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	9,495,432		9,495,432	9,128,086
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	1,189,118		1,189,118	1,237,894
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers			0	0
16.2 Funds held by or deposited with reinsured companies			0	0
16.3 Other amounts receivable under reinsurance contracts			0	0
17. Amounts receivable relating to uninsured plans			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon			0	2,087,652
18.2 Net deferred tax asset	48,694,000	34,685,000	14,009,000	14,264,000
19. Guaranty funds receivable or on deposit	988,032		988,032	952,696
20. Electronic data processing equipment and software	3,473,086	3,042,513	430,573	377,484
21. Furniture and equipment, including health care delivery assets (\$)	5,412	5,412	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	0
23. Receivables from parent, subsidiaries and affiliates			0	50,434
24. Health care (\$) and other amounts receivable			0	0
25. Aggregate write-ins for other than invested assets	23,431,129	23,431,129	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	1,436,221,989	61,164,054	1,375,057,935	1,287,309,169
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	0
28. Total (Lines 26 and 27)	1,436,221,989	61,164,054	1,375,057,935	1,287,309,169
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Agent Balances	22,566,409	22,566,409	0	0
2502. Prepaid Expenses	824,223	824,223	0	0
2503. Other Assets Nonadmitted	40,497	40,497	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	23,431,129	23,431,129	0	0

STATEMENT AS OF JUNE 30, 2020 OF THE Family Heritage Life Insurance Company of America

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$11,073,976 less \$ included in Line 6.3 (including \$ Modco Reserve).....	11,073,976	10,159,373
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve).....	1,175,087,800	1,121,544,599
3. Liability for deposit-type contracts (including \$ Modco Reserve).....		
4. Contract claims:		
4.1 Life	1,883,000	1,704,000
4.2 Accident and health	27,863,947	25,764,888
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid		0
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco).....		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco).....		
6.3 Coupons and similar benefits (including \$ Modco).....		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums		0
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ 0 is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ 0 assumed and \$ 155,855 ceded	155,855	163,026
9.4 Interest Maintenance Reserve	1,988,946	1,497,774
10. Commissions to agents due or accrued-life and annuity contracts \$ 26,385 , accident and health \$ 2,367,393 and deposit-type contract funds \$	2,393,778	2,171,246
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	2,858,267	2,494,247
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	885,060	1,142,498
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)	1,750,106	
15.2 Net deferred tax liability		
16. Unearned investment income		
17. Amounts withheld or retained by reporting entity as agent or trustee	643	630
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	459,450	472,050
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above	637,516	621,257
22. Borrowed money \$ 30,000,000 and interest thereon \$ 261,840	30,261,840	70,000
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	9,135,816	8,310,792
24.02 Reinsurance in unauthorized and certified (\$) companies		0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates		
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives	0	0
24.09 Payable for securities		494,069
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	789,356	957,895
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	1,267,225,356	1,177,568,344
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	1,267,225,356	1,177,568,344
29. Common capital stock	2,556,000	2,556,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes	30,000,000	30,000,000
33. Gross paid in and contributed surplus	52,647,000	52,647,000
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	22,629,579	24,537,825
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	105,276,579	107,184,825
38. Totals of Lines 29, 30 and 37	107,832,579	109,740,825
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	1,375,057,935	1,287,309,169
DETAILS OF WRITE-INS		
2501. Unclaimed Property	789,356	957,895
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	789,356	957,895
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	0	0

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	157,192,417	146,779,598	298,707,093
2. Considerations for supplementary contracts with life contingencies			0
3. Net investment income	27,084,594	25,543,784	52,486,340
4. Amortization of Interest Maintenance Reserve (IMR)	107,685	198,831	406,675
5. Separate Accounts net gain from operations excluding unrealized gains or losses			0
6. Commissions and expense allowances on reinsurance ceded	490,604	499,415	995,542
7. Reserve adjustments on reinsurance ceded			0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			0
8.2 Charges and fees for deposit-type contracts			0
8.3 Aggregate write-ins for miscellaneous income	0	0	0
9. Totals (Lines 1 to 8.3)	184,875,300	173,021,628	352,595,650
10. Death benefits	210,955	283,695	538,199
11. Matured endowments (excluding guaranteed annual pure endowments)			0
12. Annuity benefits			0
13. Disability benefits and benefits under accident and health contracts	53,607,596	48,829,732	100,266,215
14. Coupons, guaranteed annual pure endowments and similar benefits			0
15. Surrender benefits and withdrawals for life contracts	160,321	66,725	180,123
16. Group conversions			0
17. Interest and adjustments on contract or deposit-type contract funds	53	577	1,287
18. Payments on supplementary contracts with life contingencies			0
19. Increase in aggregate reserves for life and accident and health contracts	54,457,804	53,149,994	104,948,188
20. Totals (Lines 10 to 19)	108,436,729	102,330,723	205,934,012
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	35,450,250	32,822,757	67,133,988
22. Commissions and expense allowances on reinsurance assumed			
23. General insurance expenses and fraternal expenses	15,951,377	14,884,157	31,437,187
24. Insurance taxes, licenses and fees, excluding federal income taxes	3,631,701	3,424,664	6,689,434
25. Increase in loading on deferred and uncollected premiums	(9,074)	21,094	(250,344)
26. Net transfers to or (from) Separate Accounts net of reinsurance			0
27. Aggregate write-ins for deductions	0	0	0
28. Totals (Lines 20 to 27)	163,460,983	153,483,395	310,944,277
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	21,414,317	19,538,233	41,651,373
30. Dividends to policyholders and refunds to members			0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	21,414,317	19,538,233	41,651,373
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	3,751,774	4,711,043	9,782,130
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	17,662,543	14,827,190	31,869,243
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 85,984 (excluding taxes of \$ 141,648 transferred to the IMR)	143,110	185,572	155,536
35. Net income (Line 33 plus Line 34)	17,805,653	15,012,762	32,024,779
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	109,740,825	125,441,833	125,441,833
37. Net income (Line 35)	17,805,653	15,012,762	32,024,779
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ (55,000)	(207,727)	(33,463)	(62,577)
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	1,458,000	2,871,000	5,524,000
41. Change in nonadmitted assets	(3,618,922)	(8,439,101)	(19,874,550)
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			0
44. Change in asset valuation reserve	(825,024)	(802,044)	(1,633,267)
45. Change in treasury stock			0
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	0	0	0
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders	(16,524,779)	(15,993,000)	(31,493,000)
53. Aggregate write-ins for gains and losses in surplus	4,553	0	(186,393)
54. Net change in capital and surplus for the year (Lines 37 through 53)	(1,908,246)	(7,383,846)	(15,701,008)
55. Capital and surplus, as of statement date (Lines 36 + 54)	107,832,579	118,057,987	109,740,825
DETAILS OF WRITE-INS			
08.301. Miscellaneous Income		0	0
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	0	0	0
2701. Loss from MODCO Cessation		0	0
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	0	0	0
5301. Change in Executive Benefit Plans	5,553	0	(235,393)
5302. Change in Executive Benefit Plans - Deferred FIT	(1,000)	0	49,000
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	4,553	0	(186,393)

STATEMENT AS OF JUNE 30, 2020 OF THE Family Heritage Life Insurance Company of America

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	156,875,750	146,309,238	298,048,006
2. Net investment income	23,501,679	21,471,191	44,124,831
3. Miscellaneous income	490,604	330,244	995,542
4. Total (Lines 1 to 3)	180,868,033	168,110,673	343,168,379
5. Benefit and loss related payments	51,700,866	49,145,722	100,733,220
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	55,038,839	51,570,337	106,040,841
8. Dividends paid to policyholders	0	0	0
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	0	5,805,000	12,476,006
10. Total (Lines 5 through 9)	106,739,705	106,521,059	219,250,067
11. Net cash from operations (Line 4 minus Line 10)	74,128,328	61,589,614	123,918,312
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	10,231,637	13,333,230	19,811,470
12.2 Stocks	0	0	0
12.3 Mortgage loans	0	0	0
12.4 Real estate	0	0	0
12.5 Other invested assets	2,275,083	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0	0
12.7 Miscellaneous proceeds	0	0	(40,851)
12.8 Total investment proceeds (Lines 12.1 to 12.7)	12,506,720	13,333,230	19,770,619
13. Cost of investments acquired (long-term only):			
13.1 Bonds	73,947,397	51,065,113	83,404,363
13.2 Stocks	0	0	0
13.3 Mortgage loans	4,347,318	847,436	2,018,135
13.4 Real estate	0	0	0
13.5 Other invested assets	13,740,714	14,042,632	19,016,556
13.6 Miscellaneous applications	494,069	40,851	0
13.7 Total investments acquired (Lines 13.1 to 13.6)	92,529,498	65,996,032	104,439,054
14. Net increase (or decrease) in contract loans and premium notes	21,026	14,253	43,084
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(80,043,804)	(52,677,055)	(84,711,519)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0	0
16.3 Borrowed funds	30,000,000	5,000,000	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	0	0	0
16.5 Dividends to stockholders	16,524,779	15,993,000	31,493,000
16.6 Other cash provided (applied)	(1,714,603)	(7,573,253)	(15,308,881)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	11,760,618	(18,566,253)	(46,801,881)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	5,845,142	(9,653,694)	(7,595,088)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	(3,952,893)	3,642,195	3,642,195
19.2 End of period (Line 18 plus Line 19.1)	1,892,249	(6,011,499)	(3,952,893)

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Non-cash bond exchanges excluded from proceeds from investments sold and cost of investments acquired	9,194,953		17,815,504
20.0002. Unsettled bond purchases excluded from investments acquired and miscellaneous proceeds			494,069
20.0003. Non-cash bond exchanges excluded from proceeds from investments sold		6,996,804	
20.0004. Non-cash bond exchanges excluded from cost of investments acquired		6,996,805	

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			0
2. Ordinary life insurance	2,059,246	2,067,026	3,749,221
3. Ordinary individual annuities			0
4. Credit life (group and individual)			0
5. Group life insurance			0
6. Group annuities			0
7. A & H - group	7,831,570	7,276,811	14,882,875
8. A & H - credit (group and individual)			0
9. A & H - other	148,799,832	138,955,010	283,100,085
10. Aggregate of all other lines of business	0	0	0
11. Subtotal (Lines 1 through 10)	158,690,648	148,298,847	301,732,181
12. Fraternal (Fraternal Benefit Societies Only)			0
13. Subtotal (Lines 11 through 12)	158,690,648	148,298,847	301,732,181
14. Deposit-type contracts	0	0	0
15. Total (Lines 13 and 14)	158,690,648	148,298,847	301,732,181
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page	0	0	0
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)	0	0	0

NOTES TO FINANCIAL STATEMENTS

NOTE 1 Summary of Significant Accounting Policies and Going Concern
A. Accounting Practices

The accompanying financial statements have been completed in conformity with the accounting practices and procedures permitted by the NAIC's Accounting Practices and Procedures manual and the State of Ohio.

	SSAP #	F/S Page	F/S Line #	2020	2019
NET INCOME					
(1) State basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$ 17,805,653	\$ 32,024,779
(2) State Prescribed Practices that are an increase/ (decrease) from NAIC SAP:					
(3) State Permitted Practices that are an increase/(decrease) from NAIC SAP:					
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	\$ 17,805,653	\$ 32,024,779
SURPLUS					
(5) State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 107,832,579	\$ 109,740,825
(6) State Prescribed Practices that are an increase/(decrease) from NAIC SAP:					
(7) State Permitted Practices that are an increase/(decrease) from NAIC SAP:					
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	\$ 107,832,579	\$ 109,740,825

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with the Annual Statement Instructions and Accounting Practices and Procedures annual requires the use of management's estimates.

C. Accounting Policy

1. Short-term investments are stated at cost or amortized cost.
2. Bonds not backed by other loans are valued at amortized cost using the scientific method.
3. Common stocks are carried at market.
4. Preferred stocks are carried at cost or amortized cost.
5. Mortgage loans are reported at unpaid principal balances, net of any unamortized discount or premium and allowance for loan losses. The loans are secured by the underlying real estate.
6. Loan-backed and other structured securities are stated at amortized cost or the lower of amortized cost or fair value. Anticipated prepayments are used at the time of purchase to determine the effective yield. Changes in the timing of expected cash flows after original acquisition are accounted for using the retrospective method. Securities that are determined to be other-than-temporarily impaired are accounted for using the prospective method.
7. Common stocks of unconsolidated subsidiaries and affiliates in which the Company has an interest of 20% or more are carried on the equity basis.
8. Investments in joint ventures, partnerships and limited liability companies are accounted for using the equity basis.
9. The Company does not have any derivatives.
10. The Company anticipates investment income as a factor in the premium deficiency calculation, in accordance with SSAP No. 54, for Individual and Group Accident and Health Contracts.
11. The Company uses both a developmental lag method (for short-tailed lines of business) and a tabular reserve method (for long-tailed lines of business) in calculating claim liabilities for accident and health contracts. Loss adjustment expenses are calculated as a percentage of paid claims based on historical experience.
12. The Company has not modified its capitalization policy from the prior period.
13. The Company does not have any pharmaceutical rebates receivable so no estimates are made for these.

D. Going Concern

After evaluating the Company's ability to continue as a going concern, management was not aware of any conditions or events which raises substantial doubts concerning the Company's ability to continue as a going concern as of the date of the filing of this statement.

NOTE 2 Accounting Changes and Corrections of Errors

There were no material changes in accounting principles or corrections of errors in 2020.

NOTE 3 Business Combinations and Goodwill Not applicable

NOTE 4 Discontinued Operations Not applicable

NOTE 5 Investments
A. Mortgage Loans, including Mezzanine Real Estate Loans No significant changes

B. Debt Restructuring None

C. Reverse Mortgages None

D. Loan-Backed Securities

The Company does not own any residential or commercial mortgage-backed securities. Investments in other structured securities include whole business securitizations, and other asset-back securities.

(1) Call, redemption and projected cash flow information for other structured securities were obtained from Bloomberg and bond prospectuses.

(2) Recognized OTTI, intent to sell or inability to hold None

(3) Recognized OTTI securities, present value of cash flows less than amortized cost None

(4) a) The aggregate amount of unrealized losses:

1. Less than 12 Months	\$ (524,862)
2. 12 Months or Longer	\$ (357,266)

b) The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	\$ 7,049,999
2. 12 Months or Longer	\$ 2,462,734

NOTES TO FINANCIAL STATEMENTS

(5) Several sources of information are considered when determining if impairments are, or are not, other-than-temporary. These include, but are not limited to, the following: Credit rating agency information related to the security is reviewed, in addition to direct discussions with the rating analyst as needed. Reports from third party research providers and sell-side research analysts are reviewed. Market and trading information on the securities and other like-securities is monitored to assess trends impacting the securities. Market liquidity is analyzed to gauge how much it is impacting prices versus actual credit quality changes. Some sources of information will not be available for all securities. Where applicable, additional information is gathered for collateralized investments. This includes analysis of the individual underlying collateral and estimates of potential future collateral performance. Multiple cash flow scenarios are calculated based on various loss rate assumptions and used to assess the likelihood of future possible impairment.

E.	Dollar Repurchase Agreements and/or Securities Lending Transactions	Not applicable
F.	Repurchase Agreements Transactions Accounted for as Secured Borrowing	Not applicable
G.	Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing	Not applicable
H.	Repurchase Agreements Transactions Accounted for as a Sale	Not applicable
I.	Reverse Repurchase Agreements Transactions Accounted for as a Sale	Not applicable
J.	Real Estate	Not applicable
K.	Low Income Housing tax Credits (LIHTC)	No significant changes
L.	Restricted Assets	No significant changes
M.	Working Capital Finance Investments	Not applicable
N.	Offsetting and Netting of Assets and Liabilities	Not applicable
O.	5GI Securities	None
P.	Short Sales	Not applicable
Q.	Prepayment Penalty and Acceleration Fees	

	<u>General Account</u>	<u>Separate Account</u>
1. Number of CUSIPs	18	
2. Aggregate Amount of Investment Income	\$ -	

NOTE 6 Joint Ventures, Partnerships and Limited Liability Companies No significant changes

NOTE 7 Investment Income No significant changes

NOTE 8 Derivative Instruments Not applicable

NOTE 9 Income Taxes No significant changes

NOTE 10 Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A. Common stock ownership of the Company and affiliates is shown in the chart on Schedule Y. All companies are 100% owned except where indicated otherwise.

B. The Company declared common stock dividends to Globe Life And Accident Insurance Company in the amount of \$9,029,779, \$4,000,000, \$3,495,000 and \$5,200,000 on March 13, March 26, April 16, and July 1 2020, respectively.

Globe Life Inc. loaned the Company \$5,000,000, \$10,000,000, \$10,000,000 and \$5,000,000 on April 3, April 14, April 24 and May 12, 2020, respectively at an interest rate of 3.25%.

C-O No significant changes

NOTE 11 Debt

A. The Company does not have any unaffiliated debt. Refer to note 10. B for information pertaining to affiliated borrowings.

B. FHLB (Federal Home Loan Bank) Agreements Not applicable

NOTE 12 Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A. Defined Benefit Plan Not applicable

B-I No significant changes

NOTE 13 Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations No significant changes

NOTE 14 Liabilities, Contingencies and Assessments

A. Contingent Commitments

(1) As of June 30, 2020, the Company had commitments for additional investments in Low Income Housing Investments of \$34,774,321 and Joint Venture Interests of \$40,468,972.

Total commitments:	\$ 75,243,293
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B-F No significant changes

NOTE 15 Leases No significant changes

NOTE 16 Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk Not applicable

NOTE 17 Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities None

NOTE 18 Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans None

NOTE 19 Direct Premium Written/Produced by Managing General Agents/Third Party Administrators None

NOTE 20 Fair Value Measurements

Fair values for securities are based on quoted market prices when available and otherwise are based on quoted market prices of comparable instruments in active markets, quotes in inactive markets, or other observable criteria.

NOTES TO FINANCIAL STATEMENTS

A.

(1) Fair Value Measurements at Reporting Date

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Total
a. Assets at fair value					
Cash equivalents - money market mutual funds				\$ 11,587,097	\$ 11,587,097
Total assets at fair value/NAV	\$ -	\$ -	\$ -	\$ 11,587,097	\$ 11,587,097

(2) Fair Value Measurements in (Level 3) of the Fair Value hierarchy

As of quarter-end, the Company did not have securities categorized as Level 3 that are measured and reported at fair value on the statement of financial position.

(3) During the quarter, the Company did not have any transfers into or out of Level 3 for assets measured and reported at fair value on the statement of financial position.

(4) The majority of the Company's securities are not actively traded and direct quotes are not generally available. Management therefore determines the fair values of securities after consideration of data provided by third-party pricing services, independent broker/dealers, and other resources. Prices provided by third-party pricing services are not binding offers but are estimated exit values. They are based on observable market data inputs which can vary by security type. Such inputs include benchmark yields, available trades, broker/dealer quotes, issuer spreads, benchmark securities, bids, offers and other inputs that are corroborated in the market. All fair value measurements based on prices determined with observable market data are reported as Level 1 or Level 2 measurements. When third-party vendor prices are not available, the Company attempts to obtain valuations from other sources, including but not limited to broker/dealers, broker quotes, and prices on comparable securities.

When valuations have been obtained for all securities in the portfolio, management reviews and analyzes the prices to insure their reasonableness, taking into account available observable information. When two or more valuations are available for a security and the variance between the valuations is 10% or less, the close correlation suggests similar observable inputs were used in deriving the prices, and the average of the prices is used. Securities valued in this manner are classified as level 2. When the variance exceeds 10%, further review is performed on the available valuations to determine if they can be corroborated within reasonable tolerance to any other observable evidence. If one of the valuations or the average of the available valuations can be corroborated with other observable evidence, then the corroborated value is used and reported as level 2. The Company uses information and analytical techniques deemed appropriate for determining the point within the range of reasonable fair value estimates that is most representative of fair value under current market conditions. Valuations that cannot be corroborated with a reasonable tolerance are classified as Level 3.

(5) Fair Value Measurements of derivative assets and liabilities None

B. Fair Value combination disclosure None

C. Aggregate fair value for all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall.

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Bonds	\$ 1,465,124,217	\$ 1,258,957,780		\$ 1,399,671,504	\$ 65,452,713		
Mortgage Loans ***	\$ 17,537,306	\$ 17,537,306			\$ 17,537,306		
Cash, cash equivalents & short term investments	\$ 1,892,249	\$ 1,892,249	\$ (9,694,848)			\$ 11,587,097	
Other invested assets - Surplus Notes	\$ 45,726,200	\$ 39,091,148		\$ 45,726,200			
Other invested assets - Non Guaranteed LIHTC	\$ 9,119,073	\$ 7,418,934			\$ 9,119,073		
Policy Loans	\$ 174,925	\$ 174,925					\$ 174,925
Liabilities - Borrowed funds - affiliated	\$ 30,261,840			\$ 30,261,840			

*** The Company invests in mortgage loans with 1 month floating rates. For this reason, the fair value approximates book value.

D. Not Practicable to Estimate Fair Value

Type or Class of Financial Instrument	Carrying Value	Effective Interest Rate	Maturity Date	Explanation
Policy Loans	\$ 174,925	0.000%		There is no reliable market for these type of instruments.

E. Investments reported at Net Asset Value (NAV) consist entirely of Money Market Mutual Funds. These assets are permitted to be valued at NAV under SSAP 2R, Cash, Cash Equivalents, Drafts and Short-Term Investments.

NOTE 21 Other Items Not applicable

NOTE 22 Events Subsequent

Type I - Recognized Subsequent Events:

Subsequent events have been considered through 08/07/2020 for the statutory statement issued on 08/07/2020.

NOTE 23 Reinsurance Not applicable

NOTE 24 Retrospectively Rated Contracts & Contracts Subject to Redetermination

A-D None

E. Risk Sharing Provisions of the Affordable Care Act

(1) Did the reporting entity write accident and health insurance premium which is subject to the Affordable Care Act risk sharing provisions (YES/NO)?

Yes [] No [X]

(2) Impact of Risk Sharing Provisions of the Affordable Care Act on Admitted Assets, Liabilities and Revenue for the Current Year

Not Applicable

(3)-(5) Not applicable

NOTE 25 Change in Incurred Losses and Loss Adjustment Expenses

A. Reserves on accident and health contracts for incurred losses and loss adjustment expenses attributable to insured events of prior years developed as anticipated during the current year. Original estimates are increased or decreased as additional information becomes available regarding individual claims. No significant trends or unanticipated events were noted during the current year. None of the Company's accident and health contracts are subject to retrospective rating or experience refunds.

B. Significant changes to Methodologies and Assumptions None

NOTES TO FINANCIAL STATEMENTS

NOTE 26	Intercompany Pooling Arrangements	None
NOTE 27	Structured Settlements	None
NOTE 28	Health Care Receivables	Not applicable
NOTE 29	Participating Policies	Not applicable
NOTE 30	Premium Deficiency Reserves	No significant changes
NOTE 31	Reserves for Life Contracts and Annuity Contracts	No significant changes
NOTE 32	Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics	No significant changes
NOTE 33	Analysis of Life Actuarial Reserves by Withdrawal Characteristics	No significant changes
NOTE 34	Premium & Annuity Considerations Deferred and Uncollected	No significant changes
NOTE 35	Separate Accounts	Not applicable
NOTE 36	Loss/Claim Adjustment Expenses	No significant changes

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No []
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.
- 3.4 Is the reporting entity publicly traded or a member of a publicly traded group? Yes [X] No []
- 3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. 320335
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
If yes, complete and file the merger history data file with the NAIC.
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A []
If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2019
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2015
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 02/28/2017
- 6.4 By what department or departments?
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 7.2 If yes, give full information:
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes No
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? Yes No
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes No
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes No
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes No
- 11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$ 10,423,284
13. Amount of real estate and mortgages held in short-term investments: \$
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes No
- 14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$ 0	\$ 0
14.22 Preferred Stock	\$ 0	\$ 0
14.23 Common Stock	\$ 0	\$ 0
14.24 Short-Term Investments	\$ 0	\$ 0
14.25 Mortgage Loans on Real Estate	\$ 0	\$ 0
14.26 All Other	\$ 0	\$ 0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$ 0	\$ 0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$ 0	\$ 0

- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes No
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes No N/A
- If no, attach a description with this statement.
16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$ 0
- 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$ 0
- 16.3 Total payable for securities lending reported on the liability page. \$ 0

STATEMENT AS OF JUNE 30, 2020 OF THE Family Heritage Life Insurance Company of America
GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
The Northern Trust Company	50 South LaSalle Street, Chicago, IL 60603

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No [X]

- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
Globe Life Inc.	A.....
Prudential Private Placement Investors, LP	U.....
Blackrock Investment Management, LLC	U.....
Alliance Bernstein, LP	U.....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets? Yes [] No [X]

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets? Yes [] No [X]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	Investment Management Agreement (IMA) Filed
	Globe Life Inc.		Not Registered	DS.....
106442	Prudential Private Placement Investors, LP		U.S. Securities & Exchange Commission	NO.....
108928	Blackrock Investment Management, LLC		U.S. Securities & Exchange Commission	NO.....
108477	Alliance Bernstein, LP	QJK55UGWSIINF3X7KLQ85	U.S. Securities & Exchange Commission	NO.....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []

- 18.2 If no, list exceptions:

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:

- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
- b. Issuer or obligor is current on all contracted interest and principal payments.
- c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

- Has the reporting entity self-designated 5GI securities? Yes [] No [X]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:

- a. The security was purchased prior to January 1, 2018.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
- d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

- Has the reporting entity self-designated PLGI securities? Yes [] No [X]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:

- a. The shares were purchased prior to January 1, 2019.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
- d. The fund only or predominantly holds bonds in its portfolio.
- e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
- f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

- Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

STATEMENT AS OF JUNE 30, 2020 OF THE Family Heritage Life Insurance Company of America
GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories: 1
Amount
- 1.1 Long-Term Mortgages In Good Standing
- 1.11 Farm Mortgages \$
- 1.12 Residential Mortgages \$
- 1.13 Commercial Mortgages \$ 17,537,306
- 1.14 Total Mortgages in Good Standing \$ 17,537,306
- 1.2 Long-Term Mortgages In Good Standing with Restructured Terms
- 1.21 Total Mortgages in Good Standing with Restructured Terms \$
- 1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months
- 1.31 Farm Mortgages \$
- 1.32 Residential Mortgages \$
- 1.33 Commercial Mortgages \$
- 1.34 Total Mortgages with Interest Overdue more than Three Months \$ 0
- 1.4 Long-Term Mortgage Loans in Process of Foreclosure
- 1.41 Farm Mortgages \$
- 1.42 Residential Mortgages \$
- 1.43 Commercial Mortgages \$
- 1.44 Total Mortgages in Process of Foreclosure \$ 0
- 1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2) \$ 17,537,306
- 1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter
- 1.61 Farm Mortgages \$
- 1.62 Residential Mortgages \$
- 1.63 Commercial Mortgages \$
- 1.64 Total Mortgages Foreclosed and Transferred to Real Estate \$ 0
2. Operating Percentages:
- 2.1 A&H loss percent 69.012 %
- 2.2 A&H cost containment percent %
- 2.3 A&H expense percent excluding cost containment expenses 34.630 %
- 3.1 Do you act as a custodian for health savings accounts? Yes [] No [X]
- 3.2 If yes, please provide the amount of custodial funds held as of the reporting date \$
- 3.3 Do you act as an administrator for health savings accounts? Yes [] No [X]
- 3.4 If yes, please provide the balance of the funds administered as of the reporting date \$
4. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [X] No []
- 4.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [] No []

Fraternal Benefit Societies Only:

- 5.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done? Yes [] No [] N/A [X]
- 5.2 If no, explain:

- 6.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? Yes [] No [X]
- 6.2 If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
.....

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Type of Reinsurer	9 Certified Reinsurer Rating (1 through 6)	10 Effective Date of Certified Reinsurer Rating
NONE									

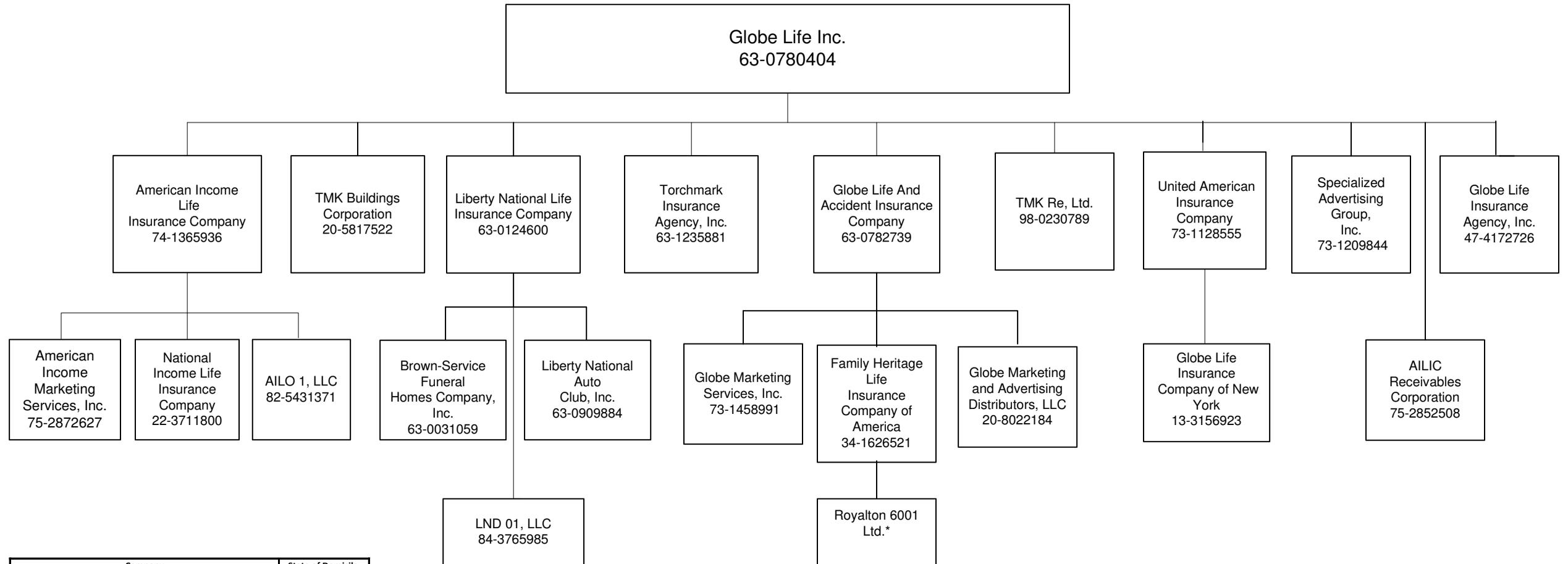
STATEMENT AS OF JUNE 30, 2020 OF THE Family Heritage Life Insurance Company of America
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

States, Etc.	1 Active Status (a)	Life Contracts		Direct Business Only			7 Deposit-Type Contracts	
		2 Life Insurance Premiums	3 Annuity Considerations	4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5		
1. Alabama	AL	L	20,591		1,498,960		1,519,551	
2. Alaska	AK	L	0		26,497		26,497	
3. Arizona	AZ	L	49,082		2,750,455		2,799,537	
4. Arkansas	AR	L	124,679		4,502,299		4,626,978	
5. California	CA	L	27,727		3,688,161		3,715,888	
6. Colorado	CO	L	30,953		4,418,505		4,449,458	
7. Connecticut	CT	L	42		7,129		7,171	
8. Delaware	DE	L	922		234,311		235,233	
9. District of Columbia	DC	L	0		8,399		8,399	
10. Florida	FL	L	45,806		4,335,590		4,381,396	
11. Georgia	GA	L	75,289		5,542,411		5,617,700	
12. Hawaii	HI	L	842		37,720		38,562	
13. Idaho	ID	L	3,815		765,799		769,614	
14. Illinois	IL	L	51,631		6,337,355		6,388,986	
15. Indiana	IN	L	12,711		4,928,640		4,941,351	
16. Iowa	IA	L	18,956		3,865,599		3,884,555	
17. Kansas	KS	L	54,241		5,209,797		5,264,038	
18. Kentucky	KY	L	81,962		4,306,132		4,388,094	
19. Louisiana	LA	L	16,247		3,800,611		3,816,858	
20. Maine	ME	L	707		239,087		239,794	
21. Maryland	MD	L	2,556		812,739		815,295	
22. Massachusetts	MA	L	625		13,371		13,996	
23. Michigan	MI	L	2,075		1,022,696		1,024,771	
24. Minnesota	MN	L	22,828		8,408,259		8,431,087	
25. Mississippi	MS	L	8,082		613,733		621,815	
26. Missouri	MO	L	50,155		4,944,068		4,994,223	
27. Montana	MT	L	7,165		1,532,898		1,540,063	
28. Nebraska	NE	L	10,519		4,830,326		4,840,845	
29. Nevada	NV	L	4,441		576,867		581,308	
30. New Hampshire	NH	L	5,302		244,633		249,935	
31. New Jersey	NJ	L	737		47,810		48,547	
32. New Mexico	NM	L	9,394		947,123		956,517	
33. New York	NY	N	0		0		0	
34. North Carolina	NC	L	67,683		5,544,828		5,612,511	
35. North Dakota	ND	L	2,846		922,615		925,461	
36. Ohio	OH	L	44,170		11,178,312		11,222,482	
37. Oklahoma	OK	L	42,348		2,163,068		2,205,416	
38. Oregon	OR	L	3,573		852,761		856,334	
39. Pennsylvania	PA	L	9,619		1,468,702		1,478,321	
40. Rhode Island	RI	L	0		25,895		25,895	
41. South Carolina	SC	L	34,350		1,654,447		1,688,797	
42. South Dakota	SD	L	6,698		3,113,945		3,120,643	
43. Tennessee	TN	L	74,730		3,218,525		3,293,255	
44. Texas	TX	L	938,931		32,286,555		33,225,486	
45. Utah	UT	L	1,649		2,186,335		2,187,984	
46. Vermont	VT	L	842		17,309		18,151	
47. Virginia	VA	L	45,772		2,778,367		2,824,139	
48. Washington	WA	L	54,845		2,066,207		2,121,052	
49. West Virginia	WV	L	38,323		1,945,513		1,983,836	
50. Wisconsin	WI	L	5,218		2,962,663		2,967,881	
51. Wyoming	WY	L	5,782		1,373,671		1,379,453	
52. American Samoa	AS	N	0		0		0	
53. Guam	GU	N	0		0		0	
54. Puerto Rico	PR	L	0		7,201		7,201	
55. U.S. Virgin Islands	VI	N	0		0		0	
56. Northern Mariana Islands	MP	N	0		0		0	
57. Canada	CAN	N	0		0		0	
58. Aggregate Other Aliens	OT	XXX	0	0	0	0	0	0
59. Subtotal	XXX		2,117,461	0	156,264,899	0	158,382,360	0
90. Reporting entity contributions for employee benefits plans	XXX						0	
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX						0	
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX						0	
93. Premium or annuity considerations waived under disability or other contract provisions	XXX						0	
94. Aggregate or other amounts not allocable by State	XXX		0	0	0	0	0	0
96. Plus Reinsurance Assumed	XXX						0	
97. Totals (All Business)	XXX		2,117,461	0	156,264,899	0	158,382,360	0
98. Less Reinsurance Ceded	XXX		43,910		1,455,528		1,499,438	
99. Totals (All Business) less Reinsurance Ceded	XXX		2,073,551	0	154,809,371	0	156,882,922	0
DETAILS OF WRITE-INS								
58001	XXX							
58002	XXX							
58003	XXX							
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX		0	0	0	0	0	0
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		0	0	0	0	0	0
9401	XXX							
9402	XXX							
9403	XXX							
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX		0	0	0	0	0	0
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		0	0	0	0	0	0

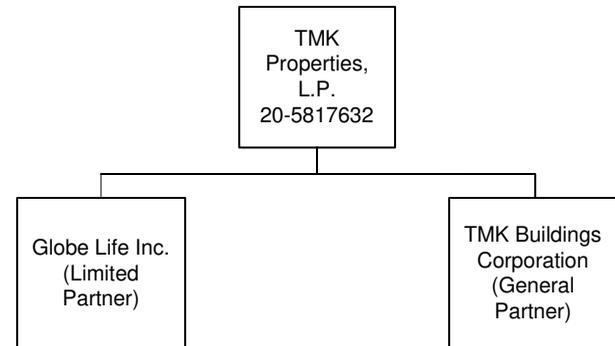
(a) Active Status Counts:
L - Licensed or Chartered - Licensed Insurance carrier or domiciled RRG.....51 R - Registered - Non-domiciled RRGs.....0
E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....0 Q - Qualified - Qualified or accredited reinsurer.....0
N - None of the above - Not allowed to write business in the state.....6

STATEMENT AS OF JUNE 30, 2020 OF THE Family Heritage Life Insurance Company of America



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Company	State of Domicile
AILIC Receivables Corporation (ARC)	Delaware
American Income Life Insurance Company (AIL)	Indiana
American Income Marketing Services, Inc. (AIMS)	Texas
Brown-Service Funeral Homes Company, Inc. (Brown Service)	Alabama
Family Heritage Life Insurance Company of America	Ohio
Globe Life Insurance Company of New York	New York
Globe Life And Accident Insurance Company (Globe)	Nebraska
Globe Life Insurance Agency Inc.	Texas
Globe Marketing Services, Inc. (Globe Marketing)	Oklahoma
Liberty National Auto Club, Inc. (Auto Club)	Alabama
Liberty National Life Insurance Company (LNL)	Nebraska
National Income Life Insurance Company (NILCO)	New York
Specialized Advertising Group, Inc.	Texas
TMK Buildings Corporation (TBC)	Texas
TMK Re, Ltd. (TMK Re)	Bermuda
Globe Life Inc.	Delaware
Torchmark Insurance Agency, Inc. (TIA)	Alabama
United American Insurance Company (UA)	Nebraska



*Limited liability company, in which Family Heritage has a 50% interest, which leases home office property to Family Heritage; remaining 50% interest held by an unaffiliated entity.

STATEMENT AS OF JUNE 30, 2020 OF THE Family Heritage Life Insurance Company of America

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
	Globe Life Inc.	.00000	63-0780404		0000320335	NYSE	Globe Life Inc.	DE	UIP					N	
		.00000	20-5817522				TMK Buildings Corp.	TX	NIA	Globe Life Inc.	Ownership	100.000	Globe Life Inc.	N	
		.00000	20-5817632				TMK Properties LLP	TX	NIA	Globe Life Inc.	Ownership	99.000	Globe Life Inc.	N	
		.00000	98-0230789				TMK Re Ltd	BMU	IA	Globe Life Inc.	Ownership	100.000	Globe Life Inc.	N	
		.00000	63-1235881				Torchmark Insurance Agency, Inc.	AL	NIA	Globe Life Inc.	Ownership	100.000	Globe Life Inc.	N	
.0290	Globe Life Inc.	.65331	63-0124600				Liberty National Life Insurance Company	NE	IA	Globe Life Inc.	Ownership	100.000	Globe Life Inc.	N	
		.00000	63-0031059				Brown-Service Funeral Homes Company Inc.	AL	NIA	Liberty National Life Insurance Company	Ownership	100.000	Globe Life Inc.	N	
		.00000	63-0909884				Liberty National Auto Club Inc.	AL	NIA	Liberty National Life Insurance Company	Ownership	100.000	Globe Life Inc.	N	
.0290	Globe Life Inc.	.91472	63-0782739	1610611			Globe Life And Accident Insurance Company	NE	UDP	Globe Life Inc.	Ownership	100.000	Globe Life Inc.	N	
		.00000	47-4172726				Globe Life Insurance Agency, Inc.	TX	NIA	Globe Life Inc.	Ownership	100.000	Globe Life Inc.	N	
		.00000	73-1458991				Globe Marketing Services, Inc.	OK	NIA	Globe Life And Accident Insurance Company	Ownership	100.000	Globe Life Inc.	N	
		.00000	73-1209844				Specialized Advertising Group, Inc.	TX	NIA	Globe Life Inc.	Ownership	100.000	Globe Life Inc.	N	
		.00000	20-8022184				Globe Marketing and Advertising Distributors, LLC	DE	NIA	Globe Life And Accident Insurance Company	Ownership	100.000	Globe Life Inc.	N	
.0290	Globe Life Inc.	.60577	74-1365936	1102198			American Income Life Insurance Company	IN	IA	Globe Life Inc.	Ownership	100.000	Globe Life Inc.	N	
.0290	Globe Life Inc.	.10093	22-3711800				National Income Life Insurance Company	NY	IA	American Income Life Insurance Company	Ownership	100.000	Globe Life Inc.	N	
		.00000	75-2852508				AILLC Receivables Corporation	IN	NIA	Globe Life Inc.	Ownership	100.000	Globe Life Inc.	N	
		.00000	75-2872627				American Income Marketing Services, Inc.	TX	NIA	American Income Life Insurance Company	Ownership	100.000	Globe Life Inc.	N	
.0290	Globe Life Inc.	.92916	73-1128555				United American Insurance Company	NE	IA	Globe Life Inc.	Ownership	100.000	Globe Life Inc.	N	
.0290	Globe Life Inc.	.74101	13-3156923				Globe Life Insurance Company of New York	NY	IA	United American Insurance Company	Ownership	100.000	Globe Life Inc.	N	
.0290	Globe Life Inc.	.77968	34-1626521				Family Heritage Life Insurance Company of America	OH	RE	Globe Life And Accident Insurance Company	Ownership	100.000	Globe Life Inc.	N	
							Royalton 6001 Ltd. (Joint Venture)	OH	DS	Family Heritage Life Insurance Company of America	Ownership	50.000	Globe Life Inc.	N	
		.00000	82-5431371				AILO 1, LLC	TX	NIA	American Income Life Insurance Company	Ownership	100.000	Globe Life Inc.	N	

Asterisk	Explanation
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SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

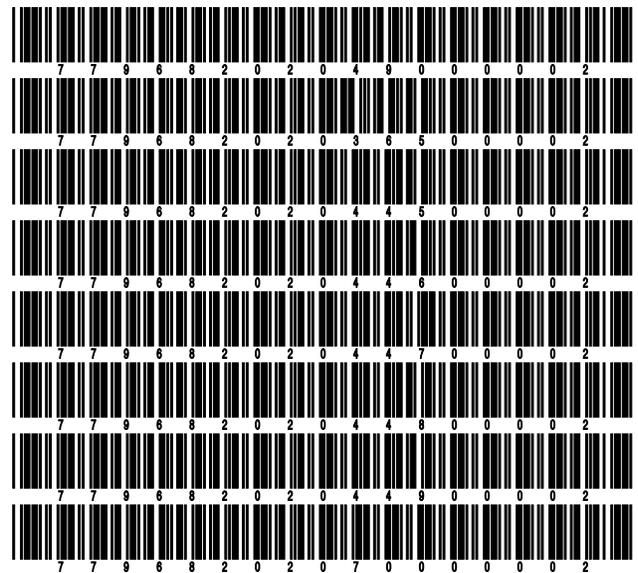
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	NO

Explanation:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.
- 8.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]
8. Life PBR Statement of Exemption (2nd Quarter Only) [Document Identifier 700]



NONE

STATEMENT AS OF JUNE 30, 2020 OF THE Family Heritage Life Insurance Company of America

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

NONE

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	13,147,492	11,069,741
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		0
2.2 Additional investment made after acquisition	4,347,318	2,018,135
3. Capitalized deferred interest and other		0
4. Accrual of discount	42,496	59,616
5. Unrealized valuation increase (decrease)		0
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest points and commitment fees		0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		0
10. Deduct current year's other than temporary impairment recognized		0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	17,537,306	13,147,492
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)	17,537,306	13,147,492
14. Deduct total nonadmitted amounts		0
15. Statement value at end of current period (Line 13 minus Line 14)	17,537,306	13,147,492

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	47,134,340	29,514,607
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	745,418	6,595,788
2.2 Additional investment made after acquisition	12,995,296	12,420,768
3. Capitalized deferred interest and other		0
4. Accrual of discount	2,264	
5. Unrealized valuation increase (decrease)	(262,727)	(79,577)
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals	2,275,083	
8. Deduct amortization of premium and depreciation	1,365,763	1,317,246
9. Total foreign exchange change in book/adjusted carrying value		0
10. Deduct current year's other than temporary impairment recognized		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	56,973,745	47,134,340
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	56,973,745	47,134,340

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	1,189,940,040	1,115,620,008
2. Cost of bonds and stocks acquired	83,142,350	101,713,936
3. Accrual of discount	5,444,503	10,529,230
4. Unrealized valuation increase (decrease)		0
5. Total gain (loss) on disposals	827,952	1,522,004
6. Deduct consideration for bonds and stocks disposed of	19,426,590	37,626,974
7. Deduct amortization of premium	970,475	1,818,164
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized		0
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	1,258,957,780	1,189,940,040
12. Deduct total nonadmitted amounts		0
13. Statement value at end of current period (Line 11 minus Line 12)	1,258,957,780	1,189,940,040

STATEMENT AS OF JUNE 30, 2020 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	562,244,862	9,019,717	9,473,320	4,946,119	562,244,862	566,737,378		567,555,539
2. NAIC 2 (a)	604,661,782	50,979,636	4,396,636	(16,028,605)	604,661,782	635,216,177		601,441,916
3. NAIC 3 (a)	38,456,845		600,000	10,480,344	38,456,845	48,337,189		14,996,635
4. NAIC 4 (a)	3,215,400		15,000	2,833,519	3,215,400	6,033,919		3,216,857
5. NAIC 5 (a)	2,729,093		95,976		2,729,093	2,633,117		2,729,093
6. NAIC 6 (a)	0				0	0		0
7. Total Bonds	1,211,307,982	59,999,353	14,580,932	2,231,377	1,211,307,982	1,258,957,780	0	1,189,940,040
PREFERRED STOCK								
8. NAIC 1	0				0	0		
9. NAIC 2	0				0	0		
10. NAIC 3	0				0	0		
11. NAIC 4	0				0	0		
12. NAIC 5	0				0	0		
13. NAIC 6	0				0	0		
14. Total Preferred Stock	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock	1,211,307,982	59,999,353	14,580,932	2,231,377	1,211,307,982	1,258,957,780	0	1,189,940,040

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$; NAIC 2 \$; NAIC 3 \$ NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

S102

Schedule DA - Part 1 - Short-Term Investments

N O N E

Schedule DA - Verification - Short-Term Investments

N O N E

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	4,003,320	8,996,704
2. Cost of cash equivalents acquired	7,583,777	1,675,600,000
3. Accrual of discount		0
4. Unrealized valuation increase (decrease)		0
5. Total gain (loss) on disposals		0
6. Deduct consideration received on disposals		1,680,593,384
7. Deduct amortization of premium		0
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	11,587,097	4,003,320
11. Deduct total nonadmitted amounts		0
12. Statement value at end of current period (Line 10 minus Line 11)	11,587,097	4,003,320

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

STATEMENT AS OF JUNE 30, 2020 OF THE Family Heritage Life Insurance Company of America

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Actual Cost at Time of Acquisition	8 Additional Investment Made After Acquisition	9 Value of Land and Buildings
	3 City	3 State						
011161753	LOS ANGELES	CA		06/06/2018	5.500	0	24,072	4,763,836
011161898	PHILADELPHIA	PA		12/21/2017	6.000	0	2,398,305	4,777,500
0599999. Mortgages in good standing - Commercial mortgages-all other						0	2,422,377	9,541,336
0899999. Total Mortgages in good standing						0	2,422,377	9,541,336
1699999. Total - Restructured Mortgages						0	0	0
2499999. Total - Mortgages with overdue interest over 90 days						0	0	0
3299999. Total - Mortgages in the process of foreclosure						0	0	0
3399999 - Totals						0	2,422,377	9,541,336

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/Recorded Investment Excluding Accrued Interest Prior Year	8 Change in Book Value/Recorded Investment					14 Book Value/Recorded Investment Excluding Accrued Interest on Disposal	15 Consid-eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	3 City	3 State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other-Than-Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)					
NONE																
0599999 - Totals																

STATEMENT AS OF JUNE 30, 2020 OF THE Family Heritage Life Insurance Company of America

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 CUSIP Identification	2 Name or Description	3 Location		5 Name of Vendor or General Partner	6 NAIC Designation and Administrative Symbol	7 Date Originally Acquired	8 Type and Strategy	9 Actual Cost at Time of Acquisition	10 Additional Investment Made After Acquisition	11 Amount of Encumbrances	12 Commitment for Additional Investment	13 Percentage of Ownership
		City	State									
	Global Infrastructure Partners IV-A/B, L.P.	Wilmington	DE	Global Infrastructure GP IV, L.P.		09/10/2019	13		43,755		9,994,178	0.140
1999999	Joint Venture Interests - Common Stock - Unaffiliated							0	43,755	0	9,994,178	XXX
	PIMCO Commercial Real Estate Debt Fund, LP	Wilmington	DE	PIMCO GP XXVI, LLC		01/28/2019	13		8,000,000		10,474,794	1.600
2399999	Joint Venture Interests - Mortgage Loans - Unaffiliated							0	8,000,000	0	10,474,794	XXX
649526-AT-5	NEW YORK LIFE INSURANCE SUBORD 144A	NEW YORK	NV	CREDIT SUISSE SECURITIES LLC	IFE	04/14/2020		745,417				
2799999	Surplus Debentures, etc - Unaffiliated							745,417	0	0	0	XXX
	Red Stone Equity - Fund 75 L.P.			Red Stone Equity Partners		12/18/2019			280,276		23,055,727	19.200
	WNC Institutional Tax Credit Fund 45, L.P.			WNC Managing Partners 45, LLC		08/15/2016			939,588		11,718,594	13.400
3799999	Non-Guaranteed Federal Low Income Housing Tax Credit - Unaffiliated							0	1,213,864	0	34,774,321	XXX
4899999	Total - Unaffiliated							745,417	9,257,619	0	55,243,293	XXX
4999999	Total - Affiliated							0	0	0	0	XXX
5099999	Totals							745,417	9,257,619	0	55,243,293	XXX

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1 CUSIP Identification	2 Name or Description	3 Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/Adjusted Carrying Value Less Encumbrances, Prior Year	9 Change in Book/Adjusted Carrying Value					15 Book/Adjusted Carrying Value Less Encumbrances on Disposal	16 Consideration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Investment Income
		City	State					9 Unrealized Valuation Increase (Decrease)	10 Current Year's (Depreciation) or (Amortization)/Accretion	11 Current Year's Other Than Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Change in Book/Adjusted Carrying Value (9+10-11+12)						
	PIMCO Commercial Real Estate Debt Fund, LP	Wilmington	DE	Return of Capital	01/28/2019	05/19/2020	2,275,083						2,275,083	2,275,083		0	0	0
2399999	Joint Venture Interests - Mortgage Loans - Unaffiliated						2,275,083	0	0	0	0	0	2,275,083	2,275,083	0	0	0	0
4899999	Total - Unaffiliated						2,275,083	0	0	0	0	0	2,275,083	2,275,083	0	0	0	0
4999999	Total - Affiliated						0	0	0	0	0	0	0	0	0	0	0	0
5099999	Totals						2,275,083	0	0	0	0	0	2,275,083	2,275,083	0	0	0	0

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STATEMENT AS OF JUNE 30, 2020 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation and Administrative Symbol
13063D-US-5	CALIFORNIA ST GO UNLTD		04/17/2020	BANK OF AMERICA MERRILL LYNCH		506,395	500,000	0	1FE
1799999. Subtotal - Bonds - U.S. States, Territories and Possessions						506,395	500,000	0	XXX
013122-XB-7	ALBERTVILLE AL GO LTD SER A		04/22/2020	ROBERT W BAIRD & COMPANY INC		346,063	350,000	0	1FE
111664-HK-7	BROCK TX INDEP SCH DIST GO UNLTD		04/29/2020	PIPER SANDLER		28,374	50,000	0	1FE
124110-FH-5	BUTTE-GLENN CA CMINTY CLG DIST GO UNLTD		04/30/2020	PIPER SANDLER		48,983	50,000	388	1FE
156753-PY-5	CERES CA UNIF SCH DIST GO UNLTD		04/17/2020	PIPER SANDLER		85,573	250,000	0	1FE
180126-WB-6	CLAREMONT CA UNIF SCH DIST SER C GO UNLT		04/23/2020	PIPER SANDLER		24,905	25,000	0	1FE
297667-CC-9	ETIWANDA CA SCH DIST GO UNLTD SER A		05/07/2020	STIFEL NICOLAUS & CO		86,386	200,000	0	1FE
346788-PI-6	FORT BEND CNTY TX LEVEE SER A GO UNLTD		04/16/2020	ROBERT W BAIRD & COMPANY INC		243,658	250,000	365	1FE
381303-ND-4	GOLDEN VLY CA UNIF SCH DIST SER C GO UNL		04/24/2020	PIPER SANDLER		244,065	250,000	0	1FE
513804-KJ-2	LANCASTER CA SCH DIST SER D GO UNLTD		06/05/2020	STIFEL NICOLAUS & CO		76,290	150,000	0	1FE
516408-KU-4	LANSING MI CMINTY CLG GO LTD		04/15/2020	ROBERT W BAIRD & COMPANY INC		252,628	250,000	3,604	1FE
556589-JF-7	MADISON AL WTR & WSTWTR BRD REV		04/16/2020	STIFEL NICOLAUS & CO		123,760	125,000	0	1FE
587635-JL-8	MERCED CA UNION HIGH SCH DIST GO UNLTD		05/22/2020	STIFEL NICOLAUS & CO		89,439	300,000	0	1FE
609391-GS-0	MONITEAU PA SCH DIST		04/02/2020	JANNEY MONTGOMERY SCOTT INC		230,305	250,000	0	1FE
681669-FR-3	OMAHA-DOUGLAS NE PBL BLDG SER B GO LTD		04/30/2020	PIPER SANDLER		78,343	80,000	0	1FE
72600P-BT-3	PLACER CA UNION HIGH SCH DIST GO UNLTD		04/30/2020	STIFEL NICOLAUS & CO		145,719	150,000	0	1FE
73474M-QU-2	PORT NECHES-GROVES TX IND SCH DT GO UNLT		04/23/2020	ROBERT W BAIRD & COMPANY INC		275,000	275,000	0	1FE
800766-IN-4	SANGAMON CNTY IL SCH DIST #186 GO UNLTD		04/17/2020	STIFEL NICOLAUS & CO		407,131	350,000	0	1FE
904121-PM-6	UMATILLA CNTY OR SCH DIST #8 R GO		04/14/2020	PIPER SANDLER		347,858	750,000	0	1FE
939483-HR-7	WASHINGTON OH LOCAL SCH DST SER B GO UNL		04/15/2020	ROBERT W BAIRD & COMPANY INC		250,000	250,000	0	1FE
2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						3,384,480	4,355,000	4,357	XXX
382900-EY-0	GOODYEAR AZ WTR & SWIR REV		04/14/2020	PIPER SANDLER		760,838	750,000	0	1FE
424898-FA-7	HENDERSON CNTY NC LTD OBLG REV		04/30/2020	ROBERT W BAIRD & COMPANY INC		30,103	30,000	0	1FE
572716-KP-2	MARSHALL UNIV WV SER A REV		04/20/2020	WELLS FARGO SECURITIES LLC		550,000	550,000	321	1FE
574486-FS-0	MARYSVILLE OH WTR SYS MTGE REV		04/30/2020	STIFEL NICOLAUS & CO		145,133	150,000	0	1FE
642577-VX-5	NEW BRAUNFELS TX UTILITY REV		04/15/2020	PIPER SANDLER		50,978	50,000	46	1FE
64989K-LG-9	NEW YORK ST PWIR AUTH SER A REV		04/30/2020	GOLDMAN SACHS & CO		169,180	180,000	0	1FE
658542-BH-7	NORTH CENTRAL REGL WTR DIST ND SER A REV		04/24/2020	ROBERT W BAIRD & COMPANY INC		100,000	100,000	0	1FE
661735-BR-0	NORTH PRAIRIE RURAL WTR DIST SER A REV		04/29/2020	ROBERT W BAIRD & COMPANY INC		100,000	100,000	8	1FE
66286P-DT-4	N TEXAS MUNI WTR DIST MUSTANG CK REV		04/24/2020	ROBERT W BAIRD & COMPANY INC		250,000	250,000	0	1FE
67886M-TC-3	OKLAHOMA ST HSG FIN AGY SER A REV		04/22/2020	BANK OF AMERICA MERRILL LYNCH		75,287	75,000	0	1FE
679191-JJ-6	OKLAHOMA ST UNIV AGRIC & MECH SER B REV		04/15/2020	CITIGROUP GLOBAL MARKETS INC		150,000	150,000	0	1FE
79730C-KQ-6	SAN DIEGO CA PUBLIC FACS FING SER A REV		05/01/2020	MORGAN STANLEY & CO LLC		49,327	50,000	0	1FE
864784-GM-9	SUFFOLK CNTY NY WTR AUTH REV SER B		04/28/2020	BANK OF AMERICA MERRILL LYNCH		198,000	200,000	0	1FE
3199999. Subtotal - Bonds - U.S. Special Revenues						2,628,846	2,635,000	375	XXX
00287Y-CN-9	ABBVIE INC SR UNSCD 144A		05/12/2020	EXCHANGE		3,481,980	3,000,000	59,413	2FE
00287Y-CN-7	ABBVIE INC SR UNSCD 144A		05/12/2020	EXCHANGE		1,126,369	1,003,000	7,543	2FE
012725-AD-9	ALBEMARLE CORP SR UNSCD		04/16/2020	SUSQUEHANNA FINANCIAL GROUP LLP		2,125,000	2,000,000	42,086	2FE
025932-B7-2	AMERICAN FINANCIAL GROUP SUBORD PFD		05/21/2020	BANK OF AMERICA MERRILL LYNCH		3,800,000	3,800,000	0	2FE
025932-AL-8	AMERICAN FINANCIAL GROUP CORP SR UNSCD		05/20/2020	KEYBANC CAPITAL MARKETS INC		2,448,063	2,550,000	47,481	2FE
025932-AP-9	AMERICAN FINANCIAL GROUP SR UNSCD		04/17/2020	JEFFERIES LLC		4,976,443	4,750,000	12,031	2FE
04621X-AD-0	ASSURANT INC SR UNSCD NTE		06/04/2020	KEYBANC CAPITAL MARKETS INC		114,735	98,000	2,076	2FE
05971J-AA-0	BANCORP SOUTH SUBORD		06/11/2020	VARIOUS		3,975,000	4,000,000	41,020	2FE
097023-CX-1	BOEING CO SR UNSCD		04/30/2020	CITIGROUP GLOBAL MARKETS INC		2,500,000	2,500,000	0	2FE
23355L-AK-2	DXC TECHNOLOGY CO SR UNSCD		04/14/2020	BANK OF AMERICA MERRILL LYNCH		997,910	1,000,000	0	2FE
31428X-CA-2	FEDEX CORP SR UNSCD		04/03/2020	JP MORGAN SECURITIES LLC		495,250	500,000	0	2FE
320209-AB-5	FIRST FINANCIAL BANCORP SUBORD		04/24/2020	STIFEL NICOLAUS & CO		5,200,000	5,200,000	0	2FE
360271-AM-2	FULTON FINANCIAL CORP SUBORD		04/08/2020	PIPER SANDLER		1,645,000	1,750,000	7,292	2FE
41810*-AB-0	HANNON ARMSTRONG SUS YLD 15-1B SUBRD- P		04/29/2020	CAPITALIZED INTEREST		31,121	31,121	0	2FE
432748-AE-1	HILLTOP HOLDINGS INC SUBORD		05/07/2020	PIPER SANDLER		3,970,000	3,970,000	0	2FE
50249A-AD-5	LYB INT FINANCE III SR UNSCD		04/15/2020	JP MORGAN SECURITIES LLC		1,987,480	2,000,000	0	2FE
53079E-BK-9	LIBERTY MUTUAL GROUP INC SR UNSCD 144A		05/07/2020	CREDIT SUISSE SECURITIES LLC		509,481	510,000	0	2FE
637417-AM-8	NATIONAL RETAIL PROP INC SR UNSCD		05/20/2020	SUSQUEHANNA FINANCIAL GROUP LLP		232,750	240,000	1,184	2FE
75513E-AQ-4	RAYTHEON TECH CORP SR UNSCD 144A		06/08/2020	EXCHANGE		4,586,604	3,300,000	97,863	2FE
87227R-OE-7	TCF NATIONAL BANK SER BKNT SUBORD		05/01/2020	MORGAN STANLEY & CO LLC		1,750,000	1,750,000	0	2FE
87264A-AY-1	T-MOBILE USA INC CORP SR SCD 144A		04/09/2020	BARCLAYS CAPITAL INC		74,681	75,000	0	2FE
90985F-AH-9	UNITED COMMUNITY BANK SR UNSCD		06/12/2020	US BANCORP INVESTMENTS INC		1,000,000	1,000,000	0	2FE
91529Y-AP-1	UNUMI GROUP SR UNSCD		05/14/2020	STIFEL NICOLAUS & CO		396,735	500,000	9,563	2FE
95763P-EF-4	WESTERN ALLIANCE BANK SER BKNT SUBORD		05/20/2020	PIPER SANDLER		2,500,000	2,500,000	0	1PL

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STATEMENT AS OF JUNE 30, 2020 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation and Administrative Symbol
01626P-AN-6	ALIMENTATION COUCHE-TARD SR UNSCD 144A	A	.04/17/2020	VARIOUS		2,655,050	2,754,000	23,201	2FE
03939A-AA-5	ARCH CAPITAL GROUP LTD SR UNSCD	D	.06/23/2020	WELLS FARGO SECURITIES LLC		900,000	900,000	0	2FE
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						53,479,632	51,681,121	350,753	XXX
8399997. Total - Bonds - Part 3						59,999,353	59,171,121	355,485	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						59,999,353	59,171,121	355,485	XXX
8999997. Total - Preferred Stocks - Part 3						0	XXX	0	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						0	XXX	0	XXX
9799997. Total - Common Stocks - Part 3						0	XXX	0	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						0	XXX	0	XXX
9899999. Total - Preferred and Common Stocks						0	XXX	0	XXX
9999999 - Totals						59,999,353	XXX	355,485	XXX

STATEMENT AS OF JUNE 30, 2020 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22				
										11	12	13	14	15											
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation and Administrative Symbol				
70914P-NE-8	COMMONWEALTH OF PENNSYLVANIA (TAXABLE)		05/01/2020	CALL at 100.000		1,000,000	1,000,000	994,200	996,513	.0	.103	.0	.103	.0	996,616	.0	3,384	3,384	26,750	05/01/2030	1FE				
76222R-HT-2	RHODE ISLAND STATE (TAXABLE)		04/01/2020	CALL at 100.000		1,000,000	1,000,000	1,128,275	1,004,596	.0	(4,596)	.0	(4,596)	.0	1,000,000	.0	.0	.0	30,490	04/01/2030	1FE				
1799999. Subtotal - Bonds - U.S. States, Territories and Possessions						2,000,000	2,000,000	2,122,475	2,001,109	.0	(4,493)	.0	(4,493)	.0	1,996,616	.0	3,384	3,384	57,240	XXX	XXX				
346622-7X-5	FORSYTH COUNTY NORTH CAROLINA (TAXABLE)		04/01/2020	CALL at 100.000		1,000,000	1,000,000	1,001,000	1,000,035	.0	(35)	.0	(35)	.0	1,000,000	.0	.0	.0	25,830	04/01/2030	1FE				
495260-2G-9	KING COUNTY WASHINGTON (TAXABLE)		06/01/2020	CALL at 100.000		500,000	500,000	527,765	501,607	.0	(1,607)	.0	(1,607)	.0	500,000	.0	.0	.0	12,640	12/01/2029	1FE				
52908E-SF-1	LEXINGTON-FAYETTE KENTUCKY (TAXABLE)		06/01/2020	CALL at 100.000		1,000,000	1,000,000	983,250	989,331	.0	.340	.0	.340	.0	989,671	.0	10,329	10,329	27,250	06/01/2030	1FE				
97217P-BJ-7	WILSON COUNTY TENNESSEE (TAXABLE)		04/01/2020	CALL at 100.000		500,000	500,000	531,570	501,125	.0	(1,125)	.0	(1,125)	.0	500,000	.0	.0	.0	13,500	04/01/2032	1FE				
2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						3,000,000	3,000,000	3,043,585	2,992,098	.0	(2,427)	.0	(2,427)	.0	2,989,671	.0	10,329	10,329	79,220	XXX	XXX				
011839-UK-1	ALASKA HSG FIN CORP MTGE REV 1ST SER		05/01/2020	CALL at 100.000		35,000	35,000	35,000	35,000	.0	.0	.0	.0	.0	35,000	.0	.0	.0	561	12/01/2049	1FE				
60637B-TW-0	MISSOURI ST HSG DEV COM SER A REV		05/01/2020	CALL at 100.000		5,000	5,000	5,000	5,000	.0	.0	.0	.0	.0	5,000	.0	.0	.0	96	11/01/2044	1FE				
641279-MU-5	NEVADA ST HSG DIV SF MTGE SER A REV		04/01/2020	CALL at 100.000		5,000	5,000	5,116	5,114	.0	(3)	.0	(3)	.0	5,111	.0	(111)	(111)	85	10/01/2049	1FE				
649883-TM-7	NEW YORK STATE MTG AGY (TAXABLE)		04/01/2020	CALL at 100.000		55,000	55,000	55,848	55,000	.0	.0	.0	.0	.0	55,000	.0	.0	.0	1,156	10/01/2027	1FE				
677659-U2-8	OHIO STATE WATER DEVELOPMENT (TAXABLE)		06/01/2020	CALL at 100.000		280,000	280,000	302,436	281,327	.0	(1,327)	.0	(1,327)	.0	280,000	.0	.0	.0	8,470	12/01/2031	1FE				
3199999. Subtotal - Bonds - U.S. Special Revenues						380,000	380,000	403,400	381,441	.0	(1,330)	.0	(1,330)	.0	380,111	.0	(111)	(111)	10,368	XXX	XXX				
002568-AB-5	AARON'S INC SR NOTE - P		04/14/2020	SINKING FUND REDEMPTION		600,000	600,000	600,000	600,000	.0	.0	.0	.0	.0	600,000	.0	.0	.0	14,250	04/14/2021	3				
126928-AA-4	CVSR HOLDCO LLC SR SCD -P		03/31/2020	VARIOUS		95,976	95,976	95,976	95,976	.0	.0	.0	.0	.0	95,976	.0	.0	.0	2,246	03/31/2037	SPL				
12803P-AB-4	CAJUN GLOBAL LLC SER 2017-1A CLS A2 144A		05/20/2020	SINKING FUND REDEMPTION		22,500	22,500	22,326	22,411	.0	89	.0	89	.0	22,500	.0	.0	.0	731	08/20/2047	2FE				
19260M-AA-4	COINSTAR FUNDING LLC SER 2017-1A A2 144A		04/25/2020	VARIOUS		5,000	5,000	5,000	5,000	.0	.0	.0	.0	.0	5,000	.0	.0	.0	130	04/25/2047	2FE				
26208L-AB-4	DRIVEN BRANDS FDG SER 16-1A CL A2 144A		04/20/2020	SINKING FUND REDEMPTION		5,000	5,000	4,981	4,983	.0	.17	.0	.17	.0	5,000	.0	.0	.0	153	07/20/2046	2FE				
30288*-AB-6	FLNG LIQUEFACTION 2 LLC SR SCD -P		03/31/2020	SINKING FUND REDEMPTION		75,455	75,455	75,455	75,455	.0	.0	.0	.0	.0	75,455	.0	.0	.0	1,807	03/31/2038	2FE				
34417M-AB-3	FOCUS BRANDS FDG SER 2017-1A A211 144A		04/30/2020	VARIOUS		2,500	2,500	2,500	2,500	.0	.0	.0	.0	.0	2,500	.0	.0	.0	64	04/30/2047	2FE				
382388-AU-0	B F GOODRICH CO SR UNSCD		06/08/2020	EXCHANGE		4,586,604	3,300,000	4,179,384	4,121,634	.0	(14,711)	.0	(14,711)	.0	4,106,923	.0	479,681	479,681	210,064	07/01/2036	1FE				
477600-AB-9	JIMMY JOHN'S FDG LLC SER2017-1A CLS A211		04/30/2020	VARIOUS		5,000	5,000	5,000	5,000	.0	.0	.0	.0	.0	5,000	.0	.0	.0	121	07/30/2047	2FE				
87244B-AA-6	TGIF FDG SER 17-1A CL A2 SR SECD 144A		04/30/2020	VARIOUS		15,000	15,000	15,000	15,000	.0	.0	.0	.0	.0	15,000	.0	.0	.0	465	04/30/2047	4FE				
87942R-AC-8	TACO BELL 2016-1A CL A23 SR SECD 144A		05/25/2020	VARIOUS		7,500	7,500	7,500	7,500	.0	.0	.0	.0	.0	7,500	.0	.0	.0	186	05/25/2046	2FE				
00507U-AH-4	ACTAVIS FUNDING SR UNSCD	D	05/12/2020	EXCHANGE		3,481,980	3,000,000	3,292,290	3,277,932	.0	(2,474)	.0	(2,474)	.0	3,275,458	.0	206,522	206,522	59,413	06/15/2044	2FE				
00507U-AU-5	ACTAVIS FUNDING SCS SR UNSCD	D	05/12/2020	EXCHANGE		1,126,369	1,003,000	997,754	998,186	.0	36	.0	36	.0	998,222	.0	128,147	128,147	31,365	03/15/2045	2FE				
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						10,028,884	8,136,931	9,303,166	9,231,577	.0	(17,043)	.0	(17,043)	.0	9,214,534	.0	814,350	814,350	320,955	XXX	XXX				
8399997. Total - Bonds - Part 4						15,408,884	13,516,931	14,872,626	14,606,225	.0	(25,293)	.0	(25,293)	.0	14,580,932	.0	827,952	827,952	467,823	XXX	XXX				
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
8399999. Total - Bonds						15,408,884	13,516,931	14,872,626	14,606,225	.0	(25,293)	.0	(25,293)	.0	14,580,932	.0	827,952	827,952	467,823	XXX	XXX				
8999997. Total - Preferred Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX	
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
8999999. Total - Preferred Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9799997. Total - Common Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9899999. Total - Preferred and Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9999999 - Totals						15,408,884	XXX	14,872,626	14,606,225	.0	(25,293)	.0	(25,293)	.0	14,580,932	.0	827,952	827,952	467,823	XXX	XXX				

E05

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

