



LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2020

OF THE CONDITION AND AFFAIRS OF THE

Cincinnati Equitable Life Insurance Company

NAIC Group Code 0838 (Current) 0838 (Prior) NAIC Company Code 88064 Employer's ID Number 35-1452221

Organized under the Laws of Ohio, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [ X ] Fraternal Benefit Societies [ ]

Incorporated/Organized 10/19/1977 Commenced Business 07/11/1978

Statutory Home Office 525 Vine Street, Suite 1925 (Street and Number) Cincinnati, OH, US 45202 (City or Town, State, Country and Zip Code)

Main Administrative Office 525 Vine Street, Suite 1925 (Street and Number) Cincinnati, OH, US 45202 (City or Town, State, Country and Zip Code) 513-621-1826 (Area Code) (Telephone Number)

Mail Address P.O. BOX 3428 (Street and Number or P.O. Box) Cincinnati, OH, US 45202-3428 (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 525 Vine Street, Suite 1925 (Street and Number) Cincinnati, OH, US 45202 (City or Town, State, Country and Zip Code) 513-621-1826 (Area Code) (Telephone Number)

Internet Website Address www.cineqlife.com

Statutory Statement Contact Gregory Allen Baker (Name) 513-621-1826 (Area Code) (Telephone Number) gbaker@cineqlife.com (E-mail Address) 513-621-4531 (FAX Number)

OFFICERS

President Carl Joseph Bednarski #

Executive Vice President Donald Eugene Simon #

Secretary Andrew James Kok

Treasurer David Duane Baker

OTHER

Thomas Alan Schrote #, Chief Operating Officer

Gregory Allen Baker, Chief Financial Officer

Tonya Gail Crawford, Vice President of Sales & Marketing

DIRECTORS OR TRUSTEES

David Howard Bahrman	Carl Joseph Bednarski	Douglas Elgin Darling
Michael Allen DeRuiter	Travis Edward Fahley	Michael Charles Fusilier
Andrew Kent Hagenow	Jeffery Blair Sandborn	Benjamin Jeffery LaCross
Brigitte Louise Leach	Jennifer Lynn Lewis	Patrick William McGuire
Michael Richard Mulders	Stephanie Lee Schafer	Leona Mary Daniels
Larry Martin Shaw #		

State of Michigan SS:

County of Eaton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Thomas Alan Schrote  
Chief Operating Officer

Andrew James Kok  
Secretary

David Duane Baker  
Treasurer

Subscribed and sworn to before me this day of

a. Is this an original filing? Yes [ X ] No [ ]

b. If no,

1. State the amendment number.....

2. Date filed .....

3. Number of pages attached.....

STATEMENT AS OF MARCH 31, 2020 OF THE Cincinnati Equitable Life Insurance Company

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	155,896,607		155,896,607	153,096,395
2. Stocks:				
2.1 Preferred stocks .....	1,185,351		1,185,351	1,185,391
2.2 Common stocks .....	3,259,777		3,259,777	3,246,975
3. Mortgage loans on real estate:				
3.1 First liens .....	1,249,598		1,249,598	1,000,000
3.2 Other than first liens .....			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances) .....			0	0
4.2 Properties held for the production of income (less \$ ..... encumbrances) .....			0	0
4.3 Properties held for sale (less \$ encumbrances) .....			0	0
5. Cash (\$ .....799,558 ), cash equivalents (\$ .....5,354,244 ) and short-term investments (\$ ..... ) .....	6,153,802		6,153,802	6,371,269
6. Contract loans (including \$ ..... premium notes) .....	209,135		209,135	204,899
7. Derivatives .....			0	0
8. Other invested assets .....	241,791		241,791	242,271
9. Receivables for securities .....			0	0
10. Securities lending reinvested collateral assets .....			0	0
11. Aggregate write-ins for invested assets .....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	168,196,061	0	168,196,061	165,347,200
13. Title plants less \$ ..... charged off (for Title insurers only) .....			0	0
14. Investment income due and accrued .....	1,396,915		1,396,915	1,379,627
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	284		284	127
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ ..... earned but unbilled premiums) .....	1,209,961		1,209,961	1,153,305
15.3 Accrued retrospective premiums (\$ ..... ) and contracts subject to redetermination (\$ ..... ) .....			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....			0	0
16.2 Funds held by or deposited with reinsured companies .....			0	0
16.3 Other amounts receivable under reinsurance contracts .....			0	0
17. Amounts receivable relating to uninsured plans .....			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon .....	61,848		61,848	58,485
18.2 Net deferred tax asset .....	2,482,131	1,271,053	1,211,078	1,239,155
19. Guaranty funds receivable or on deposit .....			0	0
20. Electronic data processing equipment and software .....	37,586		37,586	907
21. Furniture and equipment, including health care delivery assets (\$ ..... ) .....	690	690	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates .....			0	0
23. Receivables from parent, subsidiaries and affiliates .....			0	386
24. Health care (\$ ..... ) and other amounts receivable .....			0	0
25. Aggregate write-ins for other than invested assets .....	2,829,807	20,438	2,809,369	2,359,857
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	176,215,283	1,292,181	174,923,102	171,539,049
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....			0	0
28. Total (Lines 26 and 27)	176,215,283	1,292,181	174,923,102	171,539,049
DETAILS OF WRITE-INS				
1101. ....				
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Assignments Receivable .....	2,641,241		2,641,241	2,191,931
2502. Premium Receivable .....	168,128		168,128	166,624
2503. Prepaid Expenses .....	20,438	20,438	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page .....	0	0	0	1,302
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	2,829,807	20,438	2,809,369	2,359,857

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ ..... less \$ ..... included in Line 6.3 (including \$ ..... Modco Reserve) .....	162,844,460	159,237,295
2. Aggregate reserve for accident and health contracts (including \$ ..... Modco Reserve) .....	2,204	2,204
3. Liability for deposit-type contracts (including \$ ..... Modco Reserve) .....	194,593	191,554
4. Contract claims:		
4.1 Life .....	381,577	444,702
4.2 Accident and health .....	5,063	5,063
5. Policyholders' dividends/refunds to members \$ ..... and coupons \$ ..... due and unpaid .....		0
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ ..... Modco) .....	325	510
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ ..... Modco) .....		
6.3 Coupons and similar benefits (including \$ ..... Modco) .....	1,500	2,136
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ ..... discount; including \$ ..... accident and health premiums .....	457,682	459,905
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....		
9.2 Provision for experience rating refunds, including the liability of \$ ..... accident and health experience rating refunds of which \$ ..... 0 is for medical loss ratio rebate per the Public Health Service Act .....		
9.3 Other amounts payable on reinsurance, including \$ ..... assumed and \$ ..... ceded .....	0	0
9.4 Interest Maintenance Reserve .....	702,178	730,396
10. Commissions to agents due or accrued-life and annuity contracts \$ ..... , accident and health \$ ..... and deposit-type contract funds \$ ..... .....	244,696	156,203
11. Commissions and expense allowances payable on reinsurance assumed .....		
12. General expenses due or accrued .....	203,086	348,083
13. Transfers to Separate Accounts due or accrued (net) (including \$ ..... accrued for expense allowances recognized in reserves, net of reinsured allowances) .....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....	174,080	133,246
15.1 Current federal and foreign income taxes, including \$ ..... on realized capital gains (losses) .....		
15.2 Net deferred tax liability .....		
16. Unearned investment income .....	4,485	4,548
17. Amounts withheld or retained by reporting entity as agent or trustee .....		
18. Amounts held for agents' account, including \$ ..... agents' credit balances .....		
19. Remittances and items not allocated .....		
20. Net adjustment in assets and liabilities due to foreign exchange rates .....		
21. Liability for benefits for employees and agents if not included above .....		
22. Borrowed money \$ ..... and interest thereon \$ ..... .....		
23. Dividends to stockholders declared and unpaid .....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve .....	1,605,887	1,562,549
24.02 Reinsurance in unauthorized and certified (\$ ..... ) companies .....		0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ..... ) reinsurers .....		
24.04 Payable to parent, subsidiaries and affiliates .....	1,416	
24.05 Drafts outstanding .....		
24.06 Liability for amounts held under uninsured plans .....		
24.07 Funds held under coinsurance .....		
24.08 Derivatives .....	0	0
24.09 Payable for securities .....		
24.10 Payable for securities lending .....		
24.11 Capital notes \$ ..... and interest thereon \$ ..... .....		
25. Aggregate write-ins for liabilities .....	0	0
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....	166,823,232	163,278,394
27. From Separate Accounts Statement .....		
28. Total liabilities (Lines 26 and 27) .....	166,823,232	163,278,394
29. Common capital stock .....	1,000,000	1,000,000
30. Preferred capital stock .....		
31. Aggregate write-ins for other than special surplus funds .....	0	0
32. Surplus notes .....		
33. Gross paid in and contributed surplus .....	9,780,231	9,780,231
34. Aggregate write-ins for special surplus funds .....	0	0
35. Unassigned funds (surplus) .....	(2,680,361)	(2,519,576)
36. Less treasury stock, at cost:		
36.1 ..... shares common (value included in Line 29 \$ ..... ) .....		
36.2 ..... shares preferred (value included in Line 30 \$ ..... ) .....		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ ..... in Separate Accounts Statement) .....	7,099,870	7,260,655
38. Totals of Lines 29, 30 and 37 .....	8,099,870	8,260,655
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	174,923,102	171,539,049
DETAILS OF WRITE-INS		
2501. ....		
2502. ....		
2503. ....		
2598. Summary of remaining write-ins for Line 25 from overflow page .....	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....	0	0
3101. ....		
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above) .....	0	0
3401. ....		
3402. ....		
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) .....	0	0

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts .....	9,964,858	9,215,789	37,146,979
2. Considerations for supplementary contracts with life contingencies .....			0
3. Net investment income .....	1,647,262	1,274,026	5,410,195
4. Amortization of Interest Maintenance Reserve (IMR) .....	28,720	29,523	124,525
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....			0
6. Commissions and expense allowances on reinsurance ceded .....			0
7. Reserve adjustments on reinsurance ceded .....			0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....			0
8.2 Charges and fees for deposit-type contracts .....			0
8.3 Aggregate write-ins for miscellaneous income .....	130,400	140,766	474,363
9. Totals (Lines 1 to 8.3) .....	11,771,240	10,660,104	43,156,062
10. Death benefits .....	5,910,519	5,253,874	21,359,382
11. Matured endowments (excluding guaranteed annual pure endowments) .....			0
12. Annuity benefits .....	27,589	78,655	170,555
13. Disability benefits and benefits under accident and health contracts .....	465	3,260	8,460
14. Coupons, guaranteed annual pure endowments and similar benefits .....	218	743	2,138
15. Surrender benefits and withdrawals for life contracts .....	207,623	21,408	78,603
16. Group conversions .....			0
17. Interest and adjustments on contract or deposit-type contract funds .....	106	79	417
18. Payments on supplementary contracts with life contingencies .....			0
19. Increase in aggregate reserves for life and accident and health contracts .....	3,607,165	3,751,812	14,765,010
20. Totals (Lines 10 to 19) .....	9,753,685	9,109,831	36,384,565
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) .....	1,250,252	1,074,750	4,375,358
22. Commissions and expense allowances on reinsurance assumed .....			
23. General insurance expenses and fraternal expenses .....	673,827	625,025	2,478,142
24. Insurance taxes, licenses and fees, excluding federal income taxes .....	149,563	156,160	673,639
25. Increase in loading on deferred and uncollected premiums .....	68,774	83,623	63,633
26. Net transfers to or (from) Separate Accounts net of reinsurance .....			0
27. Aggregate write-ins for deductions .....	5,791	6,117	6,837
28. Totals (Lines 20 to 27) .....	11,901,892	11,055,506	43,982,174
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28) .....	(130,652)	(395,402)	(826,112)
30. Dividends to policyholders and refunds to members .....	178	198	510
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30) .....	(130,830)	(395,600)	(826,622)
32. Federal and foreign income taxes incurred (excluding tax on capital gains) .....	(3,494)	42,830	(100,964)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	(127,336)	(438,430)	(725,658)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ .....(3) (excluding taxes of \$ .....134 transferred to the IMR) .....	(11)	(23,022)	(23,684)
35. Net income (Line 33 plus Line 34) .....	(127,347)	(461,452)	(749,342)
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year .....	8,260,655	9,336,912	9,336,912
37. Net income (Line 35) .....	(127,347)	(461,452)	(749,342)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ .....(3,800)	14,345	68,225	112,912
39. Change in net unrealized foreign exchange capital gain (loss) .....			
40. Change in net deferred income tax .....	119,600	142,000	216,332
41. Change in nonadmitted assets .....	(124,044)	(414,616)	(558,502)
42. Change in liability for reinsurance in unauthorized and certified companies .....			
43. Change in reserve on account of change in valuation basis, (increase) or decrease .....			0
44. Change in asset valuation reserve .....	(43,339)	82,190	(97,657)
45. Change in treasury stock .....	0		0
46. Surplus (contributed to) withdrawn from Separate Accounts during period .....			
47. Other changes in surplus in Separate Accounts Statement .....			
48. Change in surplus notes .....			
49. Cumulative effect of changes in accounting principles .....			
50. Capital changes:			
50.1 Paid in .....			
50.2 Transferred from surplus (Stock Dividend) .....			
50.3 Transferred to surplus .....			
51. Surplus adjustment:			
51.1 Paid in .....	0	0	0
51.2 Transferred to capital (Stock Dividend) .....			
51.3 Transferred from capital .....			
51.4 Change in surplus as a result of reinsurance .....			
52. Dividends to stockholders .....			
53. Aggregate write-ins for gains and losses in surplus .....	0	0	0
54. Net change in capital and surplus for the year (Lines 37 through 53) .....	(160,785)	(583,653)	(1,076,256)
55. Capital and surplus, as of statement date (Lines 36 + 54) .....	8,099,870	8,753,259	8,260,655
DETAILS OF WRITE-INS			
08.301. Advanced Funding Fees .....	130,400	140,766	474,363
08.302. ....			
08.303. ....			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above) .....	130,400	140,766	474,363
2701. Change in Dividend & Coupon Reserves .....	5,791	6,117	6,837
2702. ....			0
2703. ....			
2798. Summary of remaining write-ins for Line 27 from overflow page .....	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above) .....	5,791	6,117	6,837
5301. ....			
5302. ....			
5303. ....			
5398. Summary of remaining write-ins for Line 53 from overflow page .....	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above) .....	0	0	0

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance .....	9,837,048	9,073,919	37,000,677
2. Net investment income .....	1,652,126	1,172,173	5,509,820
3. Miscellaneous income .....	130,400	140,766	474,363
4. Total (Lines 1 to 3) .....	11,619,574	10,386,858	42,984,860
5. Benefit and loss related payments .....	6,210,281	5,166,465	21,552,835
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions .....	2,053,381	1,872,433	7,491,439
8. Dividends paid to policyholders .....	363	433	587
9. Federal and foreign income taxes paid (recovered) net of \$ ..... tax on capital gains (losses) .....	0	0	27,062
10. Total (Lines 5 through 9) .....	8,264,025	7,039,331	29,071,923
11. Net cash from operations (Line 4 minus Line 10) .....	3,355,549	3,347,527	13,912,937
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	1,375,026	2,772,865	11,083,248
12.2 Stocks .....	0	1,136,977	1,577,583
12.3 Mortgage loans .....	6,902	0	0
12.4 Real estate .....	0	0	0
12.5 Other invested assets .....	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	0	0	0
12.7 Miscellaneous proceeds .....	0	0	0
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	1,381,928	3,909,842	12,660,831
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....	4,232,690	7,176,721	25,945,267
13.2 Stocks .....	0	0	717,979
13.3 Mortgage loans .....	256,500	0	1,000,000
13.4 Real estate .....	0	0	0
13.5 Other invested assets .....	0	0	0
13.6 Miscellaneous applications .....	0	483,000	483,000
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	4,489,190	7,659,721	28,146,246
14. Net increase (or decrease) in contract loans and premium notes .....	4,236	2,032	31,989
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	(3,111,498)	(3,751,911)	(15,517,405)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....	0	0	0
16.2 Capital and paid in surplus, less treasury stock .....	0	0	0
16.3 Borrowed funds .....	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	3,039	(38)	(15,597)
16.5 Dividends to stockholders .....	0	0	0
16.6 Other cash provided (applied) .....	(464,557)	(271,324)	(246,650)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) .....	(461,518)	(271,362)	(262,247)
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) ..	(217,467)	(675,746)	(1,866,714)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year .....	6,371,269	8,237,983	8,237,983
19.2 End of period (Line 18 plus Line 19.1) .....	6,153,802	7,562,237	6,371,269

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life .....			0
2. Ordinary life insurance .....	9,794,799	9,066,929	36,970,933
3. Ordinary individual annuities .....	36,823	4,899	156,701
4. Credit life (group and individual) .....			0
5. Group life insurance .....			0
6. Group annuities .....			0
7. A & H - group .....			0
8. A & H - credit (group and individual) .....			0
9. A & H - other .....	5,829	6,865	24,445
10. Aggregate of all other lines of business .....	0	0	0
11. Subtotal (Lines 1 through 10) .....	9,837,451	9,078,693	37,152,079
12. Fraternal (Fraternal Benefit Societies Only) .....			0
13. Subtotal (Lines 11 through 12) .....	9,837,451	9,078,693	37,152,079
14. Deposit-type contracts .....	0		0
15. Total (Lines 13 and 14)	9,837,451	9,078,693	37,152,079
DETAILS OF WRITE-INS			
1001. ....			
1002. ....			
1003. ....			
1098. Summary of remaining write-ins for Line 10 from overflow page .....	0	0	0
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)	0	0	0

Quarterly Statement as of March 31, 2020 of the Cincinnati Equitable Life Insurance Company

Notes to the Financial Statements

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of Cincinnati Equitable Life Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department.

The Ohio Insurance Department recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures manual, version effective January 1, 2019, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio. The State of Ohio has not adopted any prescribed or permitted practices that differ from NAIC SAP.

	SSAP #	F/S Page	F/S Line #	03/31/2020	12/31/2019
Net Income					
(1) State basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$ (127,347)	\$ (749,341)
(2) State prescribed practices that are an increase / (decrease) from NAIC SAP:					
(3) State permitted practices that are an increase / (decrease) from NAIC SAP:					
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>\$ (127,347)</u>	<u>\$ (749,341)</u>
Surplus					
(5) State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 8,099,870	\$ 8,260,655
(6) State prescribed practices that are an increase / (decrease) from NAIC SAP:					
(7) State permitted practices that are an increase / (decrease) from NAIC SAP:					
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$ 8,099,870</u>	<u>\$ 8,260,655</u>

B. Use of Estimates in the Preparation of the Financial Statements - No Significant Changes

C. Accounting Policy

- (1) Short-term investments are stated at amortized cost.
- (2) Bonds not backed by other loans are stated at amortized cost using the interest method.
- The Company does not hold any SVO Identified Bond ETFs on Schedule D-1.
- (3) Common stocks - No Significant Changes
- (4) Preferred stocks - No Significant Changes
- (5) Mortgage loans - No Significant Changes
- (6) Loan-backed securities are stated at either amortized cost or the lower or amortized cost or fair market value. The retrospective adjustment method is used to value all securities except for interest only securities or securities where the yield had become negative; these are valued using the prospective method.
- (7) Investments in subsidiaries, controlled and affiliated entities - No Significant Changes
- (8) Investments in joint ventures, partnerships and limited liability entities - No Significant Changes
- (9) Derivatives - No Significant Changes
- (10) Investment income as a factor in the premium deficiency calculation - No Significant Changes
- (11) Liabilities for losses and loss/claim adjustment expenses - No Significant Changes
- (12) Changes in capitalization policy - No Significant Changes
- (13) Pharmaceutical rebate receivables - None

D. Going Concern

The Company has no Going Concern issues.

2. Accounting Changes and Corrections of Errors - None

3. Business Combinations and Goodwill - None

4. Discontinued Operations - None

5. Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

- (1) Maximum interest rate was 4.4% and minimum rate was 4.25%
- (2) Maximum percentage of loan to value of security was 75%
- (3) Taxes, assessments and any amounts advanced and not included in mortgage loan total - None

STATEMENT AS OF MARCH 31, 2020 OF THE Cincinnati Equitable Life Insurance Company

Quarterly Statement as of March 31, 2020 of the Cincinnati Equitable Life Insurance Company

Notes to the Financial Statements

5. Investments (Continued)

(4) Age analysis of mortgage loans and identification of mortgage loans in which the insurer is a participant or co-lender in a mortgage loan agreement

	Farm	Residential		Commerical		Mezzanine	Total
		Insured	All Other	Insured	All Other		
a. Current Year							
1. Recorded Investment (All)							
(a) Current	\$	\$	\$	\$	1,249,598	\$	1,249,598
(b) 30 - 59 days past due							
(c) 60 - 89 days past due							
(d) 90 - 179 days past due							
(e) 180+ days past due							
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded investment	\$	\$	\$	\$		\$	
(b) Interest accrued							
3. Accruing Interest 180+ Days Past Due							
(a) Recorded investment	\$	\$	\$	\$		\$	
(b) Interest accrued							
4. Interest Reduced							
(a) Recorded investment	\$	\$	\$	\$		\$	
(b) Number of loans							
(c) Percent reduced	%	%	%	%	%	%	%
5. Participant or Co-lender in a Mortgage Loan Agreement							
(a) Recorded investment	\$	\$	\$	\$		\$	
b. Prior Year							
1. Recorded Investment							
(a) Current	\$	\$	\$	\$	1,000,000	\$	1,000,000
(b) 30 - 59 days past due							
(c) 60 - 89 days past due							
(d) 90 - 179 days past due							
(e) 180+ days past due							
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded investment	\$	\$	\$	\$	—	\$	—
(b) Interest accrued							
3. Accruing Interest 180+ Days Past Due							
(a) Recorded investment	\$	\$	\$	\$	—	\$	—
(b) Interest accrued							
4. Interest Reduced							
(a) Recorded investment	\$	\$	\$	\$	—	\$	—
(b) Number of loans							
(c) Percent reduced	%	%	%	%	%	%	%
5. Participant or Co-lender in a Mortgage Loan Agreement							
(a) Recorded investment	\$	\$	\$	\$	1,000,000	\$	1,000,000

(5) Investment in impaired loans with or without allowance for credit losses and impaired loans subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan - None

(6) Investment in impaired loans - average recorded investment, interest income recognized, recorded investment on nonaccrual status and amount of interest income recognized using a cash-basis method of accounting - Not Applicable

(7) Allowance for credit losses - None

(8) Mortgage loans derecognized as a result of foreclosure - None

(9) The company recognizes interest income on its impaired loans upon receipt.

B. Debt Restructuring - None

C. Reverse Mortgages - None

D. Loan-Backed Securities

(1) Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from broker dealer survey values or NAIC RMBS/ CMBS modeling.

(2) Loan-backed and structured securities with a recognized other-than-temporary impairment (OTTI) - None

(3) Securities held that were other-than-temporarily impaired due to the present value of cash flows expected to be collected was less than the amortized cost of securities - None



STATEMENT AS OF MARCH 31, 2020 OF THE Cincinnati Equitable Life Insurance Company

Quarterly Statement as of March 31, 2020 of the Cincinnati Equitable Life Insurance Company

Notes to the Financial Statements

5. Investments (Continued)

- (4) All impaired securities for which an OTTI has not been recognized in earnings as a realized loss
- a. The aggregate amount of unrealized losses:
1. Less than 12 months ..... \$..... 78
2. 12 months or longer ..... –
- b. The aggregate related fair value of securities with unrealized losses:
1. Less than 12 months ..... \$..... 18,060
2. 12 months or longer ..... –
- (5) We used market values obtained from broker dealers and money managers to determine that these securities are not Other-than-temporary impairments.
- E. Dollar Repurchase Agreements and/or Securities Lending Transactions - None
- F. Repurchase Agreements Transactions Accounted for as Secured Borrowing - None
- G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing - None
- H. Repurchase Agreements Transactions Accounted for as a Sale - None
- I. Reverse Repurchase Agreements Transactions Accounted for as a Sale - None
- J. Real Estate - None
- K. Low-Income Housing Tax Credits (LIHTC) - None
- L. Restricted Assets - No Significant Changes
- M. Working Capital Finance Investments - None
- N. Offsetting and Netting of Assets and Liabilities - None
- O. 5GI Securities - No Significant Changes
- P. Short Sales - None
- Q. Prepayment Penalty and Acceleration Fees

	General Account	Separate Account
(1) Number of CUSIPs.....	.....	.....
(2) Aggregate Amount of Investment Income.....	\$..... –	\$.....

6. Joint Ventures, Partnerships and Limited Liability Companies - None
7. Investment Income - None
8. Derivative Instruments - None
9. Income Taxes - No Significant Changes
10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties - No Significant Changes
11. Debt - None
12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans
- A. Defined Benefit Plan - None
- B. Investment Policies and Strategies of Plan Assets - None
- C. Fair Value of Each Class of Plan Assets - None
- D. Expected Long-Term Rate of Return for the Plan Assets - None
- E. Defined Contribution Plans - None
- F. Multiemployer Plans - None
- G. Consolidated/Holding Company Plans - No Significant Changes
- H. Postemployment Benefits and Compensated Absences - No Significant Changes
- I. Impact of Medicare Modernization Act on Postretirement Benefits (INT 04-17) - None
13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations - No Significant Changes
14. Liabilities, Contingencies and Assessments - No Significant Changes
15. Leases - No Significant Changes
16. Information About Financial Instruments With Off-Balance-Sheet Risk And Financial Instruments With Concentrations of Credit Risk - None
17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities - None
18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans - None
19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators - No Significant Changes

STATEMENT AS OF MARCH 31, 2020 OF THE Cincinnati Equitable Life Insurance Company

Quarterly Statement as of March 31, 2020 of the Cincinnati Equitable Life Insurance Company

Notes to the Financial Statements

20. Fair Value Measurements

A. Fair Value Measurement

(1) Fair value measurements at reporting date

Description for each class of asset or liability	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Total
a. Assets at fair value					
Preferred Stocks	\$ 1,203,392				1,203,392
Bonds - Government	876,343				876,343
Bonds -Other		170,222,707			170,222,707
Other Invested Assets		269,037			269,037
Common Stock - Affiliated		3,259,777			3,259,777
Total assets at fair value/NAV	\$ 2,079,735	\$ 173,751,521			\$ 175,831,256
b. Liabilities at fair value					
Total liabilities at fair value					

(2) Fair value measurements in Level 3 of the fair value hierarchy - None

(3) Policy on transfers into and out of Level 3 - None

(4) Inputs and techniques used for Level 2 and Level 3 fair values - None

(5) Derivatives - None

B. Other Fair Value Disclosures - None

C. Fair Values for All Financial Instruments by Level 1, 2 and 3

Aggregate fair value for all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall.

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Bonds	\$ 171,099,050	\$ 155,896,607	\$ 876,343	\$ 170,222,707			
Preferred Stocks	1,203,392	1,185,351	1,203,392				
Common Stock	3,259,777	3,259,777		3,259,777			
Other Invested Assets	269,037	241,791		269,037			

D. Not Practicable to Estimate Fair Value - None

E. Nature and Risk of Investments Reported at NAV - None

21. Other Items - None

22. Events Subsequent - None

23. Reinsurance - None

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination - None

25. Change in Incurred Losses and Loss Adjustment Expenses - Not Applicable

26. Intercompany Pooling Arrangements - None

27. Structured Settlements - None

28. Health Care Receivables - None

29. Participating Policies - No Significant Changes

30. Premium Deficiency Reserves - No Significant Changes

31. Reserves for Life Contracts and Annuity Contracts - No Significant Changes

32. Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics - No Significant Changes

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics - No Significant Changes

34. Premiums and Annuity Considerations Deferred and Uncollected - No Significant Changes

35. Separate Accounts - None

36. Loss/Claim Adjustment Expenses - No Significant Changes

STATEMENT AS OF MARCH 31, 2020 OF THE Cincinnati Equitable Life Insurance Company

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? .....

Yes [ ] No [ X ]

1.2

If yes, has the report been filed with the domiciliary state? .....

Yes [ ] No [ X ]

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? .....

Yes [ ] No [ X ]

2.2

If yes, date of change: .....

3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? .....

If yes, complete Schedule Y, Parts 1 and 1A.

Yes [ X ] No [ ]

3.2

Have there been any substantial changes in the organizational chart since the prior quarter end? .....

Yes [ ] No [ X ]

3.3

If the response to 3.2 is yes, provide a brief description of those changes.

3.4

Is the reporting entity publicly traded or a member of a publicly traded group? .....

Yes [ ] No [ X ]

3.5

If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. ....

4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? .....

If yes, complete and file the merger history data file with the NAIC.

Yes [ ] No [ X ]

4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? .....

If yes, attach an explanation.

Yes [ ] No [ X ] N/A [ ]

6.1

State as of what date the latest financial examination of the reporting entity was made or is being made. ....

12/31/2018

6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ....

12/31/2013

6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ....

11/16/2014

6.4

By what department or departments?  
Ohio

6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? .....

Yes [ ] No [ ] N/A [ X ]

6.6

Have all of the recommendations within the latest financial examination report been complied with? .....

Yes [ X ] No [ ] N/A [ ]

7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? .....

Yes [ ] No [ X ]

7.2

If yes, give full information:

8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? .....

Yes [ ] No [ X ]

8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

8.3

Is the company affiliated with one or more banks, thrifts or securities firms? .....

Yes [ ] No [ X ]

8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? .....  
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;  
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;  
(c) Compliance with applicable governmental laws, rules and regulations;  
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and  
(e) Accountability for adherence to the code.

Yes [ X ] No [ ]
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended? .....

Yes [ ] No [ X ]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers? .....

Yes [ ] No [ X ]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? .....

Yes [ ] No [ X ]
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount: .....

\$ .....

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) .....

Yes [ ] No [ X ]
- 11.2

If yes, give full and complete information relating thereto:
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA: .....

\$ .....0
13.

Amount of real estate and mortgages held in short-term investments: .....

\$ .....0
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates? .....

Yes [ X ] No [ ]
- 14.2

If yes, please complete the following:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
14.21 Bonds .....	\$ .....0	\$ .....
14.22 Preferred Stock .....	\$ .....0	\$ .....
14.23 Common Stock .....	\$ .....3,246,975	\$ .....3,259,777
14.24 Short-Term Investments .....	\$ .....0	\$ .....
14.25 Mortgage Loans on Real Estate .....	\$ .....0	\$ .....
14.26 All Other .....	\$ .....0	\$ .....
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) .....	\$ .....3,246,975	\$ .....3,259,777
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....	\$ .....	\$ .....
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB? .....

Yes [ ] No [ X ]
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? .....  
If no, attach a description with this statement.

Yes [ ] No [ ] N/A [ X ]
16.

For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1

Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. ....

\$ .....0

16.2

Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 .....

\$ .....0

16.3

Total payable for securities lending reported on the liability page. ....

\$ .....0

STATEMENT AS OF MARCH 31, 2020 OF THE Cincinnati Equitable Life Insurance Company

GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [ X ] No [ ]
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Fifth Third Bank .....	38 Fountain Square Plaza, Cincinnati, Ohio 45263 .....
U.S. Bank .....	225 Water Street, Suite 7, Jacksonville, Florida 32202 .....

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? ..... Yes [ ] No [ X ]
- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
David D. Baker .....	I.....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [ ] No [ X ]

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [ ] No [ X ]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	Investment Management Agreement (IMA) Filed

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? ..... Yes [ X ] No [ ]
- 18.2 If no, list exceptions:

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
  - b. Issuer or obligor is current on all contracted interest and principal payments.
  - c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
- Has the reporting entity self-designated 5GI securities? ..... Yes [ X ] No [ ]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
- a. The security was purchased prior to January 1, 2018.
  - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
  - c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
  - d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
- Has the reporting entity self-designated PLGI securities? ..... Yes [ ] No [ X ]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
- a. The shares were purchased prior to January 1, 2019.
  - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
  - c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
  - d. The fund only or predominantly holds bonds in its portfolio.
  - e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
  - f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
- Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? ..... Yes [ ] No [ X ]

GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

0

1.12

Residential Mortgages

\$

0

1.13

Commercial Mortgages

\$

1,249,598

1.14

Total Mortgages in Good Standing

\$

1,249,598

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

1.32

Residential Mortgages

\$

1.33

Commercial Mortgages

\$

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

0

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

1.42

Residential Mortgages

\$

1.43

Commercial Mortgages

\$

1.44

Total Mortgages in Process of Foreclosure

\$

0

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

1,249,598

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

1.62

Residential Mortgages

\$

1.63

Commercial Mortgages

\$

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

0

2.

Operating Percentages:

2.1

A&H loss percent

%

2.2

A&H cost containment percent

%

2.3

A&H expense percent excluding cost containment expenses

%

3.1

Do you act as a custodian for health savings accounts?

Yes

[ ]

No

[ X ]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

3.3

Do you act as an administrator for health savings accounts?

Yes

[ ]

No

[ X ]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

4.

Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?

Yes

[ X ]

No

[ ]

4.1

If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?

Yes

[ ]

No

[ X ]

Fraternal Benefit Societies Only:

5.1

In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done?

Yes

[ ]

No

[ ]

N/A

[ X ]

5.2

If no, explain:

6.1

Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?

Yes

[ ]

No

[ X ]

6.2

If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount

STATEMENT AS OF MARCH 31, 2020 OF THE Cincinnati Equitable Life Insurance Company

## SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1	2	3	4	5	6	7	8	9	10
NAIC Company Code	ID Number	Effective Date	Name of Reinsurer	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Business Ceded	Type of Reinsurer	Certified Reinsurer Rating (1 through 6)	Effective Date of Certified Reinsurer Rating
			NONE						

STATEMENT AS OF MARCH 31, 2020 OF THE Cincinnati Equitable Life Insurance Company

**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**

Current Year To Date - Allocated by States and Territories

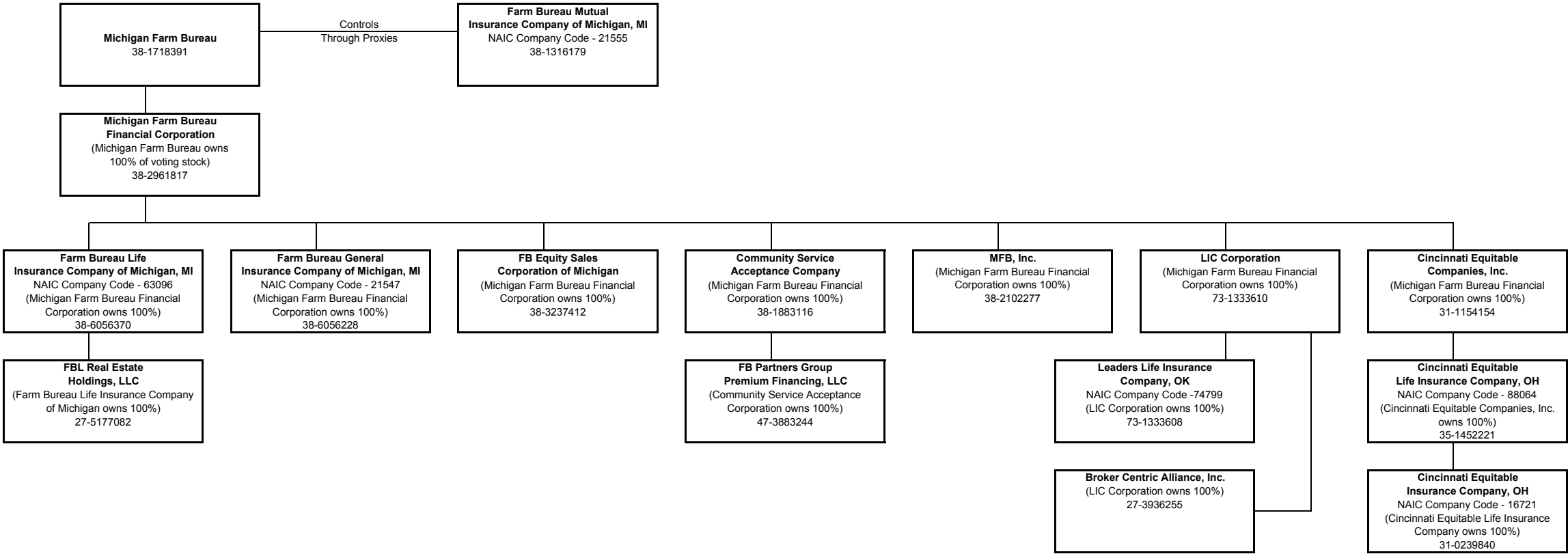
States, Etc.			1	Life Contracts		4	Direct Business Only		6	7
				2	3		5			
								Active Status (a)		
1.	Alabama .....	AL	N						.0	
2.	Alaska .....	AK	N						.0	
3.	Arizona .....	AZ	N						.0	
4.	Arkansas .....	AR	N						.0	
5.	California .....	CA	N						.0	
6.	Colorado .....	CO	N						.0	
7.	Connecticut .....	CT	N						.0	
8.	Delaware .....	DE	N						.0	
9.	District of Columbia .....	DC	N						.0	
10.	Florida .....	FL	N						.0	
11.	Georgia .....	GA	L	2,235,339	9,441				2,244,780	
12.	Hawaii .....	HI	N						.0	
13.	Idaho .....	ID	N						.0	
14.	Illinois .....	IL	N						.0	
15.	Indiana .....	IN	L	3,410,551	24,142				3,434,693	
16.	Iowa .....	IA	N						.0	
17.	Kansas .....	KS	N						.0	
18.	Kentucky .....	KY	L	1,724,303	1,590				1,725,893	
19.	Louisiana .....	LA	N						.0	
20.	Maine .....	ME	N						.0	
21.	Maryland .....	MD	N						.0	
22.	Massachusetts .....	MA	N						.0	
23.	Michigan .....	MI	N						.0	
24.	Minnesota .....	MN	N						.0	
25.	Mississippi .....	MS	L	73,047					73,047	
26.	Missouri .....	MO	N						.0	
27.	Montana .....	MT	N						.0	
28.	Nebraska .....	NE	N						.0	
29.	Nevada .....	NV	N						.0	
30.	New Hampshire .....	NH	N						.0	
31.	New Jersey .....	NJ	N						.0	
32.	New Mexico .....	NM	N						.0	
33.	New York .....	NY	N						.0	
34.	North Carolina .....	NC	N						.0	
35.	North Dakota .....	ND	N						.0	
36.	Ohio .....	OH	L	2,273,863	1,650	5,829			2,281,342	
37.	Oklahoma .....	OK	N						.0	
38.	Oregon .....	OR	N						.0	
39.	Pennsylvania .....	PA	N						.0	
40.	Rhode Island .....	RI	N						.0	
41.	South Carolina .....	SC	N						.0	
42.	South Dakota .....	SD	N						.0	
43.	Tennessee .....	TN	L	77,695					77,695	
44.	Texas .....	TX	N						.0	
45.	Utah .....	UT	N						.0	
46.	Vermont .....	VT	N						.0	
47.	Virginia .....	VA	N						.0	
48.	Washington .....	WA	N						.0	
49.	West Virginia .....	WV	N						.0	
50.	Wisconsin .....	WI	N						.0	
51.	Wyoming .....	WY	N						.0	
52.	American Samoa .....	AS	N						.0	
53.	Guam .....	GU	N						.0	
54.	Puerto Rico .....	PR	N						.0	
55.	U.S. Virgin Islands .....	VI	N						.0	
56.	Northern Mariana Islands .....	MP	N						.0	
57.	Canada .....	CAN	N						.0	
58.	Aggregate Other Aliens .....	OT	XXX	0	0	0	0	0	0	0
59.	Subtotal .....	XXX		9,794,798	36,823	5,829	0	9,837,450	0	
90.	Reporting entity contributions for employee benefits plans .....	XXX						0		
91.	Dividends or refunds applied to purchase paid-up additions and annuities .....	XXX						0		
92.	Dividends or refunds applied to shorten endowment or premium paying period .....	XXX						0		
93.	Premium or annuity considerations waived under disability or other contract provisions .....	XXX						0		
94.	Aggregate or other amounts not allocable by State .....	XXX		0	0	0	0	0	0	0
95.	Totals (Direct Business) .....	XXX		9,794,798	36,823	5,829	0	9,837,450	0	
96.	Plus Reinsurance Assumed .....	XXX						0		
97.	Totals (All Business) .....	XXX		9,794,798	36,823	5,829	0	9,837,450	0	
98.	Less Reinsurance Ceded .....	XXX		402				402		
99.	Totals (All Business) less Reinsurance Ceded .....	XXX		9,794,396	36,823	5,829	0	9,837,048	0	
DETAILS OF WRITE-INS										
58001.	.....	XXX								
58002.	.....	XXX								
58003.	.....	XXX								
58998.	Summary of remaining write-ins for Line 58 from overflow page .....	XXX		0	0	0	0	0	0	0
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above) .....	XXX		0	0	0	0	0	0	0
9401.	.....	XXX								
9402.	.....	XXX								
9403.	.....	XXX								
9498.	Summary of remaining write-ins for Line 94 from overflow page .....	XXX		0	0	0	0	0	0	0
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above) .....	XXX		0	0	0	0	0	0	0

(a) Active Status Counts:

L - Licensed or Chartered - Licensed Insurance carrier or domiciled RRG .....	6	R - Registered - Non-domiciled RRGs .....	0
E - Eligible - Reporting entities eligible or approved to write surplus lines in the state .....	0	Q - Qualified - Qualified or accredited reinsurer .....	0
N - None of the above - Not allowed to write business in the state .....	51		



SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART



## STATEMENT AS OF MARCH 31, 2020 OF THE Cincinnati Equitable Life Insurance Company

## SCHEDULE Y

## PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

[illegible]

Asterisk	Explanation

# NONE

STATEMENT AS OF MARCH 31, 2020 OF THE Cincinnati Equitable Life Insurance Company

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

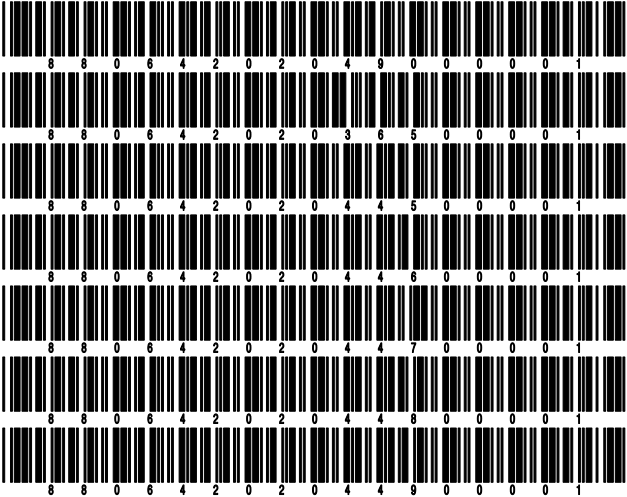
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? .....	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC? .....	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. ....	N/A

Explanation:

1. N/A
2. N/A
3. N/A
4. N/A
5. N/A
6. N/A
7. N/A

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



STATEMENT AS OF MARCH 31, 2020 OF THE Cincinnati Equitable Life Insurance Company

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Assets Line 25

		Current Statement Date			4 December 31 Prior Year Net Admitted Assets
		1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
2504.	Insurane Premium Receivable .....			0	1,302
2597.	Summary of remaining write-ins for Line 25 from overflow page	0	0	0	1,302

SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Current year change in encumbrances .....		
4. Total gain (loss) on disposals .....		
5. Deduct amounts received on disposals .....		
6. Total foreign exchange change in book/adjusted carrying value .....		
7. Deduct current year's other than temporary impairment recognized .....		
8. Deduct current year's depreciation .....		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....		
10. Deduct total nonadmitted amounts .....		
11. Statement value at end of current period (Line 9 minus Line 10) .....		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....	1,000,000	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....	256,500	1,000,000
2.2 Additional investment made after acquisition .....		0
3. Capitalized deferred interest and other .....		0
4. Accrual of discount .....		0
5. Unrealized valuation increase (decrease) .....		0
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....	6,902	
8. Deduct amortization of premium and mortgage interest points and commitment fees .....		0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....		0
10. Deduct current year's other than temporary impairment recognized .....		0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	1,249,598	1,000,000
12. Total valuation allowance .....		
13. Subtotal (Line 11 plus Line 12) .....	1,249,598	1,000,000
14. Deduct total nonadmitted amounts .....		0
15. Statement value at end of current period (Line 13 minus Line 14) .....	1,249,598	1,000,000

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	242,271	244,155
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....		
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and depreciation .....	480	1,885
9. Total foreign exchange change in book/adjusted carrying value .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	241,791	242,271
12. Deduct total nonadmitted amounts .....		
13. Statement value at end of current period (Line 11 minus Line 12) .....	241,791	242,271

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	157,528,760	143,599,189
2. Cost of bonds and stocks acquired .....	4,232,690	26,663,246
3. Accrual of discount .....	33,693	127,730
4. Unrealized valuation increase (decrease) .....	19,230	142,911
5. Total gain (loss) on disposals .....	625	56,677
6. Deduct consideration for bonds and stocks disposed of .....	1,375,026	12,671,546
7. Deduct amortization of premium .....	98,237	400,163
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees .....		10,715
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10) .....	160,341,735	157,528,760
12. Deduct total nonadmitted amounts .....		
13. Statement value at end of current period (Line 11 minus Line 12) .....	160,341,735	157,528,760

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a) .....	102,920,420	3,982,690	966,901	(6,370,778)	99,565,431			102,920,420
2. NAIC 2 (a) .....	47,120,892	250,000	157,500	5,831,122	53,044,514			47,120,892
3. NAIC 3 (a) .....	2,497,590		250,000	475,150	2,722,740			2,497,590
4. NAIC 4 (a) .....	126,026			(49)	125,977			126,026
5. NAIC 5 (a) .....	279,452			103	279,555			279,452
6. NAIC 6 (a) .....	152,015			6,375	158,390			152,015
7. Total Bonds	153,096,395	4,232,690	1,374,401	(58,077)	155,896,607	0	0	153,096,395
PREFERRED STOCK								
8. NAIC 1 .....	277,373			(277,373)	0			277,373
9. NAIC 2 .....	544,526			277,373	821,899			544,526
10. NAIC 3 .....	363,492			(40)	363,452			363,492
11. NAIC 4 .....	0				0			
12. NAIC 5 .....	0				0			
13. NAIC 6 .....	0				0			
14. Total Preferred Stock .....	1,185,391	0	0	(40)	1,185,351	0	0	1,185,391
15. Total Bonds and Preferred Stock	154,281,786	4,232,690	1,374,401	(58,117)	157,081,958	0	0	154,281,786

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:  
NAIC 1 \$ ..... ; NAIC 2 \$ ..... ; NAIC 3 \$ ..... NAIC 4 \$ ..... ; NAIC 5 \$ ..... ; NAIC 6 \$ .....

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals		XXX			

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		
2. Cost of short-term investments acquired .....		
3. Accrual of discount .....		
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....		
6. Deduct consideration received on disposals .....		
7. Deduct amortization of premium .....		
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....		
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)		

NONE

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

**N O N E**

Schedule DB - Part B - Verification - Futures Contracts

**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives

**N O N E**



SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	5,788,186	6,456,868
2. Cost of cash equivalents acquired .....	9,108,733	28,398,736
3. Accrual of discount .....		
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....		
6. Deduct consideration received on disposals .....	9,542,675	29,067,418
7. Deduct amortization of premium .....		
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	5,354,244	5,788,186
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	5,354,244	5,788,186

Schedule A - Part 2 - Real Estate Acquired and Additions Made  
**N O N E**

Schedule A - Part 3 - Real Estate Disposed  
**N O N E**

STATEMENT AS OF MARCH 31, 2020 OF THE Cincinnati Equitable Life Insurance Company

## SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

[illegible]

## SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

[illegible]

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

**N O N E**

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

**N O N E**

STATEMENT AS OF MARCH 31, 2020 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation and Administrative Symbol
167615-XII-8	CHICAGO ILL PK DIST		.03/18/2020	Piper Jaffray & CO/ALGO		319,869	300,000	3,292	1FE
2499999	Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions					319,869	300,000	3,292	XXX
199097-FE-1	COLUMBUS-FRANKLIN CNTY OHIO FIN AUTH DEV		.01/24/2020	Piper Jaffray & CO/ALGO		439,778	420,000	1,794	1FE
452017-BG-9	ILLINOIS FIN AUTH ACADEMIC FACS LEASE RE		.01/21/2020	Wells Fargo		321,081	300,000	3,715	1FE
533282-CC-1	LINCOLN CNTY NEB HOSP AUTH NO 1 HOSP REV		.02/13/2020	BAIRD (ROBERT W.) & CO. INC.		399,965	400,000	35	1FE
70869H-BG-9	PENNSYLVANIA ECONOMIC DEV FING AUTH GOVE		.01/24/2020	Piper Jaffray & CO/ALGO		300,000	300,000	0	1FE
709224-4A-4	PENNSYLVANIA ST TPK COMM TPK REV		.02/12/2020	Piper Jaffray & CO/ALGO		400,000	400,000	0	1FE
79467B-DJ-1	SALES TAX SECURITIZATION CORP ILL		.01/21/2020	Raymond James Financial		303,081	300,000	0	1FE
908736-AP-6	UNION TWP OHIO CLERMONT CNTY CIC INC ECO		.02/07/2020	Piper Jaffray & CO/ALGO		400,000	400,000	0	1FE
3199999	Subtotal - Bonds - U.S. Special Revenues					2,563,905	2,520,000	5,544	XXX
06684N-AK-5	BAPTIST HEALTH		.01/08/2020	Piper Jaffray & CO/ALGO		400,000	400,000	833	1FE
119807-AR-6	BUFFALO STATE COLLEGE HOUSING CORPORATIO		.01/21/2020	BAIRD (ROBERT W.) & CO. INC.		300,000	300,000	0	1FE
038923-AQ-1	ARBOR REALTY TRUST INC		.03/04/2020	ARBOR REALTY TRUST INC		398,916	400,000	0	1FE
L9082*-AS-8	TRAFIGURA FUNDING S.A.	C	.03/25/2020	Not Available		250,000	250,000	0	2FE
3899999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					1,348,916	1,350,000	833	XXX
8399997	Total - Bonds - Part 3					4,232,690	4,170,000	9,668	XXX
8399998	Total - Bonds - Part 5					XXX	XXX	XXX	XXX
8399999	Total - Bonds					4,232,690	4,170,000	9,668	XXX
8999997	Total - Preferred Stocks - Part 3					0	XXX	0	XXX
8999998	Total - Preferred Stocks - Part 5					XXX	XXX	XXX	XXX
8999999	Total - Preferred Stocks					0	XXX	0	XXX
9799997	Total - Common Stocks - Part 3					0	XXX	0	XXX
9799998	Total - Common Stocks - Part 5					XXX	XXX	XXX	XXX
9799999	Total - Common Stocks					0	XXX	0	XXX
9899999	Total - Preferred and Common Stocks					0	XXX	0	XXX
9999999	Totals					4,232,690	XXX	9,668	XXX

STATEMENT AS OF MARCH 31, 2020 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Desig-nation and Admini-strative Symbol
.36200N-KA-8	GN 605189 - RMBS		03/01/2020	Paydown		136	136	138	137	.0	(1)	.0	(1)	.0	136	.0	.0	.0	.1	04/15/2034	1
.36202E-JH-3	G2 003864 - RMBS		03/01/2020	Paydown		116	116	115	115	.0	.0	.0	.0	.0	116	.0	.0	.0	.1	06/20/2036	1
.36202E-MA-4	G2 003953 - RMBS		03/01/2020	Paydown		57	57	57	57	.0	.0	.0	.0	.0	57	.0	.0	.0	.0	02/20/2037	1
.36202E-NP-0	G2 003998 - RMBS		03/01/2020	Paydown		117	117	116	116	.0	.1	.0	.1	.0	117	.0	.0	.0	.1	06/20/2037	1
.36202E-OL-6	G2 004059 - RMBS		03/01/2020	Paydown		103	103	102	102	.0	.0	.0	.0	.0	103	.0	.0	.0	.1	12/20/2037	1
.36202E-RS-0	G2 004097 - RMBS		03/01/2020	Paydown		108	108	107	107	.0	.1	.0	.1	.0	108	.0	.0	.0	.1	03/20/2038	1
.36202E-SB-6	G2 004114 - RMBS		03/01/2020	Paydown		192	192	194	193	.0	(1)	.0	(1)	.0	192	.0	.0	.0	.2	04/20/2038	1
.36202F-DW-3	G2 004617 - RMBS		03/01/2020	Paydown		629	629	638	637	.0	(8)	.0	(8)	.0	629	.0	.0	.0	.4	01/20/2040	1
.36207J-LY-7	GN 433343 - RMBS		03/01/2020	Paydown		11	11	11	11	.0	.0	.0	.0	.0	11	.0	.0	.0	.0	12/15/2026	1
.36208W-TL-7	GN 463255 - RMBS		03/01/2020	Paydown		661	661	667	668	.0	(7)	.0	(7)	.0	661	.0	.0	.0	.3	02/15/2037	1
.36210N-MM-8	GN 497264 - RMBS		03/01/2020	Paydown		65	65	64	64	.0	.0	.0	.0	.0	65	.0	.0	.0	.1	12/15/2028	1
.38375Q-EY-1	GNR 0833A PB - CMO/RMBS		03/01/2020	Paydown		1,975	1,975	2,207	2,235	.0	(260)	.0	(260)	.0	1,975	.0	.0	.0	.19	04/20/2038	1
.38378B-WQ-8	GNR 1283A AB - CMB		03/01/2020	Paydown		624	624	608	615	.0	.9	.0	.9	.0	624	.0	.0	.0	.2	05/16/2045	1
0599999	Subtotal - Bonds - U.S. Governments					4,793	4,793	5,024	5,058	0	(265)	0	(265)	0	4,793	0	0	0	38	XXX	XXX
.64966H-YN-4	NEW YORK N Y		03/26/2020	Call @ 100.00		145,000	145,000	170,780	145,890	.0	(890)	.0	(890)	.0	145,000	.0	.0	.0	5,175	03/01/2031	1FE
2499999	Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions					145,000	145,000	170,780	145,890	0	(890)	0	(890)	0	145,000	0	0	0	5,175	XXX	XXX
.02765U-CW-2	AMERICAN MUN PIWR OHIO INC REV		02/18/2020	Call @ 100.00		25,000	25,000	26,247	25,021	.0	(21)	.0	(21)	.0	25,000	.0	.0	.0	.739	02/15/2023	1FE
.02765U-DA-9	AMERICAN MUN PIWR OHIO INC REV		02/18/2020	Call @ 100.00		50,000	50,000	55,637	50,165	.0	(165)	.0	(165)	.0	50,000	.0	.0	.0	1,525	02/15/2027	1FE
.25477P-NF-8	DISTRICT COLUMBIA HSG FIN AGY MULTIFAMIL		03/15/2020	Call @ 100.00		4,918	4,918	4,918	4,918	.0	.0	.0	.0	.0	4,918	.0	.0	.0	.44	06/15/2045	1FE
.3128LX-J7-6	FH 602086 - RMBS		03/01/2020	Paydown		148	148	145	145	.0	.2	.0	.2	.0	148	.0	.0	.0	.2	02/01/2036	1
.3128LX-QC-7	FH 602251 - RMBS		03/01/2020	Paydown		330	330	355	357	.0	(27)	.0	(27)	.0	330	.0	.0	.0	.6	08/01/2036	1
.3128PR-LS-6	FH J12137 - RMBS		03/01/2020	Paydown		665	665	690	678	.0	(14)	.0	(14)	.0	665	.0	.0	.0	.8	05/01/2025	1
.312931-AA-3	FH A85317 - RMBS		03/01/2020	Paydown		155	155	155	156	.0	(1)	.0	(1)	.0	155	.0	.0	.0	.2	04/01/2039	1
.3136A7-DE-9	FNR 1268E NA - CMO/RMBS		03/01/2020	Paydown		1,816	1,816	1,791	1,797	.0	.18	.0	.18	.0	1,816	.0	.0	.0	.6	03/25/2042	1
.3136AD-FZ-7	FNR 1331D NT - CMO/RMBS		03/01/2020	Paydown		1,118	1,118	1,095	1,104	.0	.14	.0	.14	.0	1,118	.0	.0	.0	.6	04/25/2043	1
.3136AF-TP-9	FNR 1373E PL - CMO/RMBS		03/01/2020	Paydown		1,291	1,291	1,365	1,338	.0	(47)	.0	(47)	.0	1,291	.0	.0	.0	.7	06/25/2042	1
.31371N-V4-4	FN 257235 - RMBS		03/01/2020	Paydown		537	537	551	551	.0	(15)	.0	(15)	.0	537	.0	.0	.0	.13	06/01/2023	1
.3137AP-H6-0	FHR 4032A AD - CMO/RMBS		03/01/2020	Paydown		391	391	382	383	.0	.8	.0	.8	.0	391	.0	.0	.0	.1	10/15/2041	1
.31378D-M6-8	FHR 4181E TB - CMO/RMBS		03/01/2020	Paydown		1,726	1,726	1,717	1,717	.0	.9	.0	.9	.0	1,726	.0	.0	.0	.8	10/15/2042	1
.31393R-FB-1	FHR 2613A LL - CMO/RMBS		03/15/2020	Call @ 100.00		5,000	5,000	5,625	5,367	.0	(2)	.0	(2)	.0	5,365	.0	(365)	(365)	.29	05/15/2033	1
.31402D-US-0	FN 725773 - RMBS		03/01/2020	Paydown		611	611	613	612	.0	(1)	.0	(1)	.0	611	.0	.0	.0	.9	09/01/2034	1
.31403C-YH-8	FN 745112 - RMBS		03/01/2020	Paydown		195	195	202	201	.0	(6)	.0	(6)	.0	195	.0	.0	.0	.4	10/01/2035	1
.31403D-P9-4	FN 745748 - RMBS		03/01/2020	Paydown		330	330	323	323	.0	.7	.0	.7	.0	330	.0	.0	.0	.6	07/01/2036	1
.31404N-FW-1	FN 773381 - RMBS		03/01/2020	Paydown		385	385	361	361	.0	.23	.0	.23	.0	385	.0	.0	.0	.3	05/01/2034	1
.31406V-R2-4	FN 821405 - RMBS		03/01/2020	Paydown		105	105	106	105	.0	(1)	.0	(1)	.0	105	.0	.0	.0	.1	05/01/2035	1
.31408A-E4-8	FN 845355 - RMBS		03/01/2020	Paydown		110	110	113	113	.0	(2)	.0	(2)	.0	110	.0	.0	.0	.3	01/01/2036	1
.31408D-QG-2	FN 848355 - RMBS		03/01/2020	Paydown		961	961	949	951	.0	.10	.0	.10	.0	961	.0	.0	.0	.12	08/01/2035	1
.31408G-VU-8	FN 851227 - RMBS		03/01/2020	Paydown		25	25	25	26	.0	(1)	.0	(1)	.0	25	.0	.0	.0	.1	05/01/2036	1
.31408J-D9-9	FN 852528 - RMBS		03/01/2020	Paydown		11	11	11	11	.0	.0	.0	.0	.0	11	.0	.0	.0	.0	05/01/2036	1
.31409G-JX-5	FN 870678 - RMBS		03/01/2020	Paydown		1,004	1,004	1,068	1,014	.0	(10)	.0	(10)	.0	1,004	.0	.0	.0	.25	12/01/2021	1
.31410F-4Z-5	FN 888340 - RMBS		03/01/2020	Paydown		356	356	367	366	.0	(10)	.0	(10)	.0	356	.0	.0	.0	.6	08/01/2036	1
.31410G-BC-6	FN 888435 - RMBS		03/01/2020	Paydown		202	202	204	202	.0	.0	.0	.0	.0	202	.0	.0	.0	.5	06/01/2022	1
.31410G-W9-0	FN 889072 - RMBS		03/01/2020	Paydown		230	230	237	239	.0	(9)	.0	(9)	.0	230	.0	.0	.0	.5	12/01/2037	1
.31410K-XR-0	FN 889988 - RMBS		03/01/2020	Paydown		413	413	429	428	.0	(14)	.0	(14)	.0	413	.0	.0	.0	.8	08/01/2038	1
.31410T-WZ-4	FN 897164 - RMBS		03/01/2020	Paydown		1,114	1,114	1,136	1,134	.0	(21)	.0	(21)	.0	1,114	.0	.0	.0	.10	08/01/2036	1
.31412S-LR-4	FN 933336 - RMBS		03/01/2020	Paydown		144	144	140	140	.0	.3	.0	.3	.0	144	.0	.0	.0	.2	01/01/2038	1
.31414D-U2-0	FN 963301 - RMBS		03/01/2020	Paydown		892	892	877	886	.0	.6	.0	.6	.0	892	.0	.0	.0	.14	05/01/2023	1
.31414L-3U-0	FN 969811 - RMBS		03/01/2020	Paydown		27	27	27	27	.0	.0	.0	.0	.0	27	.0	.0	.0	.0	12/01/2023	1
.31416H-UM-5	FN AA0587 - RMBS		03/01/2020	Paydown		309	309	316	315	.0	(6)	.0	(6)	.0	309	.0	.0	.0	.4	02/01/2039	1
.31417V-RS-4	FN AC8596 - RMBS		03/01/2020	Paydown		727	727	733	729	.0	(2)	.0	(2)	.0	727	.0	.0	.0	.12	01/01/2025	1
.31418M-UM-2	FN AD0587 - RMBS		03/01/2020	Paydown		4,048	4,048	4,136	4,128	.0	(81)	.0	(81)	.0	4,048	.0	.0	.0	.33	12/01/2039	1
.443730-FT-8	HUDSON CNTY N J IMPT AUTH LEASE REV		02/01/2020	Call @ 100.00		5,000	5,000	5,293	5,114	.0	(2)	.0	(2)	.0	5,112	.0	(112)	(112)	.0	02/01/2024	1FE
.83712D-UC-8	SOUTH CAROLINA ST HSG FIN & DEV AUTH MTG		01/01/2020	Call @ 100.00		15,000	15,000	15,290	15,152	.0	.0	.0	.0	.0	15,152	.0	(152)	(152)	.0	01/01/2024	1FE
3199999	Subtotal - Bonds - U.S. Special Revenues					125,290	125,290	133,648	126,275	0	(357)	0	(357)	0	125,919	0	(629)	(629)	2,560	XXX	XXX
.009090-AA-9	AIR CANADA 2015-1 PASS THROUGH TRUST - A	C	03/15/2020	Paydown		18,093	18,093	18,108	18,105	.0	(12)	.0	(12)	.0	18,093	.0	.0	.0	.326	09/15/2028	1FE
.023764-AA-1	AMERICAN AIRLINES 2016-2 PASS THROUGH TR		01/01/2020	Paydown		.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.20	12/15/2029	1FE
.02665X-AA-7	AH4R 14SFR3 A - ABS		03/01/2020	Paydown		2,373	2,373	2,373	2,372	.0	.2	.0	.2	.0	2,373	.0	.0	.0	.15	12/18/2036	1FE

STATEMENT AS OF MARCH 31, 2020 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
										11	12	13	14	15								
CUSIP Ident- ification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Other Than Temporary Impairment Recog- nized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation and Admini- strative Symbol	
.11042T-AA-1	BRITISH AIRWAYS PASS THRU TRUST 2018-1AA	C	03/20/2020	Paydown		8,659	8,659	8,767	8,756	.0	(97)	.0	(97)	.0	8,659	.0	.0	.0	.82	03/20/2033	1FE	
.11043X-AA-1	IAGLN 191 AA - ABS		03/15/2020	Paydown		.111	.112	.112	.112	.0	.0	.0	.0	.0	.112	.0	(.1)	(.1)	.1	06/15/2034	1FE	
.12653T-AA-9	CSMC 18J1 A1 - CMO/RMBS		03/01/2020	Paydown		29,201	27,984	27,380	28,410	.0	588	.0	588	.0	27,984	.0	1,217	1,217	.146	02/25/2048	1FE	
.12669F-ZP-1	CIWHL 048 1A7 - CMO/RMBS		02/25/2020	Call @ 100.00		3,000	3,000	3,015	3,014	.0	.0	.0	.0	.0	3,014	.0	(.14)	(.14)	.19	07/25/2034		
.13976A-AG-5	AFIN 163 C - ABS		03/20/2020	Paydown		65,030	65,030	65,023	65,029	.0	.1	.0	.1	.0	65,030	.0	.0	.0	.382	09/20/2021	1FE	
.233046-AK-7	DNKN 191 A11 - ABS		02/20/2020	Paydown		2,500	2,500	2,517	2,516	.0	(16)	.0	(16)	.0	2,500	.0	.0	.0	.25	05/20/2049	2FE	
.24703F-AE-6	DEFT 171 C - ABS		03/22/2020	Paydown		413,524	413,524	413,516	413,524	.0	.0	.0	.0	.0	413,524	.0	.0	.0	1,761	04/22/2022	1FE	
.28415P-AA-2	EHGVT 16A A - ABS		03/25/2020	Paydown		13,788	13,788	13,788	13,788	.0	.0	.0	.0	.0	13,788	.0	.0	.0	.71	04/25/2028	1FE	
.34417M-AB-3	FOCUS 171 A22 - ABS		01/30/2020	Paydown		1,250	1,250	1,258	1,256	.0	(6)	.0	(6)	.0	1,250	.0	.0	.0	.16	04/30/2047	2FE	
.46616V-AA-8	HENDR 121 A - ABS		03/15/2020	Paydown		38,769	38,769	40,231	40,218	.0	(1,449)	.0	(1,449)	.0	38,769	.0	.0	.0	.158	02/16/2065	1FE	
.46616Y-AA-2	HENDR 122 A - ABS		03/15/2020	Paydown		4,453	4,453	4,692	4,689	.0	(236)	.0	(236)	.0	4,453	.0	.0	.0	.31	10/15/2059	1FE	
.47760Q-AB-9	JIMMY 171 211 - ABS		01/30/2020	Paydown		1,250	1,250	1,252	1,251	.0	(.1)	.0	(.1)	.0	1,250	.0	.0	.0	.15	07/30/2047	2FE	
.61745M-ZY-2	MSM 043 2A4 - CMO/RMBS		03/25/2020	Call @ 100.00		10,000	10,000	9,869	9,917	.0	.0	.0	.0	.0	9,918	.0	.82	.82	.96	04/25/2034	1FE	
.693456-AN-5	PMTLT 13J1 B1 - CMO/RMBS		03/01/2020	Paydown		14,862	14,862	14,878	14,874	.0	(13)	.0	(13)	.0	14,862	.0	.0	.0	.97	09/25/2043	1FE	
.74160M-AL-6	PRIME 031 A11 - CMO/RMBS		03/25/2020	Call @ 100.00		4,000	4,000	4,040	4,031	.0	.0	.0	.0	.0	4,031	.0	(.31)	(.31)	.36	06/25/2033		
.74160M-GL-0	PRIME 051 1A3 - CMO/RMBS		03/25/2020	Call @ 100.00		10,000	10,000	10,000	10,000	.0	.0	.0	.0	.0	10,000	.0	.0	.0	.120	03/25/2035	1FE	
.81733Y-EC-9	SEMT 152 B1 - CMO/RMBS		03/01/2020	Paydown		3,577	3,577	3,694	3,646	.0	(69)	.0	(69)	.0	3,577	.0	.0	.0	.22	05/25/2045	1FE	
.81745B-AN-5	SEMT 136 B2 - CMO/RMBS		03/01/2020	Paydown		22,907	22,907	22,826	22,828	.0	.79	.0	.79	.0	22,907	.0	.0	.0	.145	05/26/2043		
.82652W-AA-6	SRFC 162 A - ABS		03/20/2020	Paydown		7,483	7,483	7,481	7,480	.0	.3	.0	.3	.0	7,483	.0	.0	.0	.39	07/20/2033	1FE	
.87165E-E6-0	Synchrony Bank		03/20/2020	Maturity @ 100.00		150,000	150,000	150,000	150,000	.0	.0	.0	.0	.0	150,000	.0	.0	.0	1,496	03/20/2020	2FE	
.909319-AA-3	UNITED AIRLINES INC - ABS		02/15/2020	Paydown		8,722	8,722	9,001	8,897	.0	(175)	.0	(175)	.0	8,722	.0	.0	.0	.188	02/15/2027	1FE	
.90932Q-AA-4	UNITED AIRLINES INC - ABS		03/03/2020	Paydown		13,891	13,891	13,919	13,910	.0	(19)	.0	(19)	.0	13,891	.0	.0	.0	.260	03/03/2028	1FE	
.96033C-AA-0	WESTR 161 A - ABS		03/01/2020	Paydown		.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.15	12/20/2028	1FE	
.974153-AA-6	WING 18A A2 - RMBS		03/05/2020	Paydown		2,500	2,500	2,500	2,500	.0	.0	.0	.0	.0	2,500	.0	.0	.0	.31	12/05/2048	2FE	
3899999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					849,943	848,727	850,237	851,124	0	(1,421)	0	(1,421)	0	848,689	0	1,254	1,254	5,613	XXX	XXX	
.172967-JK-8	CITIGROUP INC		03/27/2020	Call @ 100.00		250,000	250,000	254,688	250,255	.0	(255)	.0	(255)	.0	250,000	.0	.0	.0	7,344	12/29/2049	3FE	
4899999	Subtotal - Bonds - Hybrid Securities					250,000	250,000	254,688	250,255	0	(255)	0	(255)	0	250,000	0	0	0	0	7,344	XXX	XXX
8399997	Total - Bonds - Part 4					1,375,026	1,373,810	1,414,377	1,378,602	0	(3,188)	0	(3,188)	0	1,374,401	0	625	625	20,730	XXX	XXX	
8399998	Total - Bonds - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
8399999	Total - Bonds					1,375,026	1,373,810	1,414,377	1,378,602	0	(3,188)	0	(3,188)	0	1,374,401	0	625	625	20,730	XXX	XXX	
8999997	Total - Preferred Stocks - Part 4					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX	
8999998	Total - Preferred Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
8999999	Total - Preferred Stocks					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX	
9799997	Total - Common Stocks - Part 4					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX	
9799998	Total - Common Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
9799999	Total - Common Stocks					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX	
9899999	Total - Preferred and Common Stocks					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX	
9999999	- Totals					1,375,026	XXX	1,414,377	1,378,602	0	(3,188)	0	(3,188)	0	1,374,401	0	625	625	20,730	XXX	XXX	

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open  
**N O N E**

Schedule DB - Part B - Section 1 - Futures Contracts Open  
**N O N E**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made  
**N O N E**

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open  
**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By  
**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To  
**N O N E**

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees  
**N O N E**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned  
**N O N E**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned  
**N O N E**



SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1  Depository	2  Code	3  Rate of Interest	4  Amount of Interest Received During Current Quarter	5  Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9  *
					6	7	8	
					First Month	Second Month	Third Month	
Fifth Third Bank			0	0	514,009	1,124,218	799,558	XXX
0199998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX						XXX
0199999. Totals - Open Depositories	XXX	XXX	0	0	514,009	1,124,218	799,558	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						XXX
0299999. Totals - Suspended Depositories	XXX	XXX	0	0	0	0	0	XXX
0399999. Total Cash on Deposit	XXX	XXX	0	0	514,009	1,124,218	799,558	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX				XXX
0599999. Total - Cash	XXX	XXX	0	0	514,009	1,124,218	799,558	XXX

## SCHEDULE E - PART 2 - CASH EQUIVALENTS

[illegible]