

STATEMENT AS OF MARCH 31, 2020 OF THE Family Heritage Life Insurance Company of America

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	1,211,307,982		1,211,307,982	1,189,940,040
2. Stocks:				
2.1 Preferred stocks			0	0
2.2 Common stocks			0	0
3. Mortgage loans on real estate:				
3.1 First liens	15,090,809		15,090,809	13,147,492
3.2 Other than first liens			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)			0	0
4.2 Properties held for the production of income (less \$ encumbrances)			0	0
4.3 Properties held for sale (less \$ encumbrances)			0	0
5. Cash (\$(9,396,406)), cash equivalents (\$6,509,176) and short-term investments (\$)	(2,887,230)		(2,887,230)	(3,952,893)
6. Contract loans (including \$ premium notes)	170,361		170,361	153,899
7. Derivatives			0	0
8. Other invested assets	50,189,588		50,189,588	47,134,340
9. Receivables for securities			0	0
10. Securities lending reinvested collateral assets			0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	1,273,871,510	0	1,273,871,510	1,246,422,878
13. Title plants less \$ charged off (for Title insurers only)			0	0
14. Investment income due and accrued	13,068,463		13,068,463	12,788,045
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	9,267,616		9,267,616	9,128,086
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	1,167,071		1,167,071	1,237,894
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers			0	0
16.2 Funds held by or deposited with reinsured companies			0	0
16.3 Other amounts receivable under reinsurance contracts			0	0
17. Amounts receivable relating to uninsured plans			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	482,458		482,458	2,087,652
18.2 Net deferred tax asset	47,830,000	34,283,000	13,547,000	14,264,000
19. Guaranty funds receivable or on deposit	988,032		988,032	952,696
20. Electronic data processing equipment and software	3,201,554	2,745,493	456,061	377,484
21. Furniture and equipment, including health care delivery assets (\$)	7,193	7,193	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	0
23. Receivables from parent, subsidiaries and affiliates			0	50,434
24. Health care (\$) and other amounts receivable			0	0
25. Aggregate write-ins for other than invested assets	22,866,732	22,866,732	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	1,372,750,629	59,902,418	1,312,848,211	1,287,309,169
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	0
28. Total (Lines 26 and 27)	1,372,750,629	59,902,418	1,312,848,211	1,287,309,169
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Agent Balances	22,209,068	22,209,068	0	0
2502. Prepaid Expenses	617,167	617,167	0	0
2503. Other Assets Nonadmitted	40,497	40,497	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	22,866,732	22,866,732	0	0

STATEMENT AS OF MARCH 31, 2020 OF THE Family Heritage Life Insurance Company of America
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ 10,595,640 less \$ included in Line 6.3 (including \$ Modco Reserve)	10,595,640	10,159,373
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	1,147,409,274	1,121,544,599
3. Liability for deposit-type contracts (including \$ Modco Reserve)		
4. Contract claims:		
4.1 Life 1,805,000	1,805,000	1,704,000
4.2 Accident and health 25,733,211	25,733,211	25,764,888
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid		0
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco)		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums		0
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ 0 is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ 0 assumed and \$ 152,563 ceded	152,563	163,026
9.4 Interest Maintenance Reserve 1,446,801	1,446,801	1,497,774
10. Commissions to agents due or accrued-life and annuity contracts \$ 26,385 , accident and health \$ 2,125,928 and deposit-type contract funds \$ 2,152,313	2,152,313	2,171,246
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	2,605,336	2,494,247
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	1,241,905	1,142,498
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)		
15.2 Net deferred tax liability		
16. Unearned investment income	630	630
17. Amounts withheld or retained by reporting entity as agent or trustee		
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	525,552	472,050
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above	629,386	621,257
22. Borrowed money \$ 0 and interest thereon \$ 463,750	463,750	70,000
23. Dividends to stockholders declared and unpaid	4,000,000	
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	8,785,739	8,310,792
24.02 Reinsurance in unauthorized and certified (\$) companies		0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	37,105	
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives	0	0
24.09 Payable for securities	0	494,069
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	946,538	957,895
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	1,208,530,743	1,177,568,344
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	1,208,530,743	1,177,568,344
29. Common capital stock	2,556,000	2,556,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes	30,000,000	30,000,000
33. Gross paid in and contributed surplus	52,647,000	52,647,000
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	19,114,468	24,537,825
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	101,761,468	107,184,825
38. Totals of Lines 29, 30 and 37	104,317,468	109,740,825
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	1,312,848,211	1,287,309,169
DETAILS OF WRITE-INS		
2501. Unclaimed Property	946,538	957,895
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	946,538	957,895
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	0	0

STATEMENT AS OF MARCH 31, 2020 OF THE Family Heritage Life Insurance Company of America
SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	78,274,676	72,497,062	298,707,093
2. Considerations for supplementary contracts with life contingencies			0
3. Net investment income	13,330,424	12,744,187	52,486,340
4. Amortization of Interest Maintenance Reserve (IMR)	50,974	96,367	406,675
5. Separate Accounts net gain from operations excluding unrealized gains or losses			0
6. Commissions and expense allowances on reinsurance ceded	247,395	252,505	995,542
7. Reserve adjustments on reinsurance ceded			0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			0
8.2 Charges and fees for deposit-type contracts			0
8.3 Aggregate write-ins for miscellaneous income	0	0	0
9. Totals (Lines 1 to 8.3)	91,903,469	85,590,121	352,595,650
10. Death benefits	107,955	173,410	538,199
11. Matured endowments (excluding guaranteed annual pure endowments)			0
12. Annuity benefits			0
13. Disability benefits and benefits under accident and health contracts	26,199,108	22,414,086	100,266,215
14. Coupons, guaranteed annual pure endowments and similar benefits			0
15. Surrender benefits and withdrawals for life contracts	67,433	36,409	180,123
16. Group conversions		568	1,287
17. Interest and adjustments on contract or deposit-type contract funds			0
18. Payments on supplementary contracts with life contingencies			0
19. Increase in aggregate reserves for life and accident and health contracts	26,300,941	27,234,969	104,948,188
20. Totals (Lines 10 to 19)	52,675,437	49,859,442	205,934,012
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	17,650,071	15,398,768	67,133,988
22. Commissions and expense allowances on reinsurance assumed			
23. General insurance expenses and fraternal expenses	8,335,340	7,350,537	31,437,187
24. Insurance taxes, licenses and fees, excluding federal income taxes	1,866,619	1,744,869	6,689,434
25. Increase in loading on deferred and uncollected premiums	(17,760)	(10,171)	(250,344)
26. Net transfers to or (from) Separate Accounts net of reinsurance			0
27. Aggregate write-ins for deductions	0	0	0
28. Totals (Lines 20 to 27)	80,509,707	74,343,445	310,944,277
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	11,393,762	11,246,676	41,651,373
30. Dividends to policyholders and refunds to members			0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	11,393,762	11,246,676	41,651,373
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	1,746,842	2,662,661	9,782,130
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	9,646,920	8,584,015	31,869,243
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (141,648) (excluding taxes of \$ transferred to the IMR)	141,648	184,886	155,536
35. Net income (Line 33 plus Line 34)	9,788,568	8,768,901	32,024,779
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	109,740,825	125,441,833	125,441,833
37. Net income (Line 35)	9,788,568	8,768,901	32,024,779
38. Change in net unrealized capital gains (losses) less capital gains tax of \$	(690)	(20,205)	(62,577)
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	648,000	1,372,000	5,524,000
41. Change in nonadmitted assets	(2,357,286)	(3,007,565)	(19,874,550)
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			0
44. Change in asset valuation reserve	(474,947)	(536,034)	(1,633,267)
45. Change in treasury stock			0
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	0	0	0
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders	(13,029,779)	(12,498,000)	(31,493,000)
53. Aggregate write-ins for gains and losses in surplus	2,777	0	(186,393)
54. Net change in capital and surplus for the year (Lines 37 through 53)	(5,423,357)	(5,920,903)	(15,701,008)
55. Capital and surplus, as of statement date (Lines 36 + 54)	104,317,468	119,520,930	109,740,825
DETAILS OF WRITE-INS			
08.301. Miscellaneous Income	0	0	0
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	0	0	0
2701. Loss from MODCO Cessation	0	0	0
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	0	0	0
5301. Change in Executive Benefit Plans	2,777	0	(235,393)
5302. Change in Executive Benefit Plans - Deferred FIT	0	0	49,000
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	2,777	0	(186,393)

STATEMENT AS OF MARCH 31, 2020 OF THE Family Heritage Life Insurance Company of America
CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	78,213,266	71,995,627	298,048,006
2. Net investment income	11,864,469	11,069,706	44,124,831
3. Miscellaneous income	247,395	170,921	995,542
4. Total (Lines 1 to 3)	90,325,130	83,236,254	343,168,379
5. Benefit and loss related payments	26,305,172	22,312,928	100,733,220
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	27,839,089	25,649,374	106,040,841
8. Dividends paid to policyholders	0	0	0
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	0	0	12,476,006
10. Total (Lines 5 through 9)	54,144,261	47,962,302	219,250,067
11. Net cash from operations (Line 4 minus Line 10)	36,180,869	35,273,952	123,918,312
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	4,017,706	459,469	19,811,470
12.2 Stocks	0	0	0
12.3 Mortgage loans	0	0	0
12.4 Real estate	0	0	0
12.5 Other invested assets	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0	0
12.7 Miscellaneous proceeds	(494,069)	1,702,439	(40,851)
12.8 Total investment proceeds (Lines 12.1 to 12.7)	3,523,637	2,161,908	19,770,619
13. Cost of investments acquired (long-term only):			
13.1 Bonds	23,142,998	21,446,295	83,404,363
13.2 Stocks	0	0	0
13.3 Mortgage loans	1,924,941	337,350	2,018,135
13.4 Real estate	0	0	0
13.5 Other invested assets	3,737,677	12,548,728	19,016,556
13.6 Miscellaneous applications	0	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6)	28,805,616	34,332,373	104,439,054
14. Net increase (or decrease) in contract loans and premium notes	16,462	4,667	43,084
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(25,298,441)	(32,175,132)	(84,711,519)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0	0
16.3 Borrowed funds	0	5,000,000	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	0	0	0
16.5 Dividends to stockholders	9,029,779	8,498,000	31,493,000
16.6 Other cash provided (applied)	(786,986)	(3,165,439)	(15,308,881)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(9,816,765)	(6,663,439)	(46,801,881)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	1,065,663	(3,564,619)	(7,595,088)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	(3,952,893)	3,642,195	3,642,195
19.2 End of period (Line 18 plus Line 19.1)	(2,887,230)	77,576	(3,952,893)

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Non-cash bond exchanges excluded from proceeds from investments sold	3,488,174	17,815,504
20.0002. Non-cash bond exchanges excluded from cost of investments acquired	3,442,855	17,815,504
20.0003. Unsettled bond purchases excluded from investments acquired and miscellaneous proceeds		494,069

EXHIBIT 1**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life	0	0	0
2. Ordinary life insurance	961,376	967,374	3,749,221
3. Ordinary individual annuities	0	0	0
4. Credit life (group and individual)	0	0	0
5. Group life insurance	0	0	0
6. Group annuities	0	0	0
7. A & H - group	3,903,268	3,610,409	14,882,875
8. A & H - credit (group and individual)	0	0	0
9. A & H - other	74,162,097	68,676,084	283,100,085
10. Aggregate of all other lines of business	0	0	0
11. Subtotal (Lines 1 through 10)	79,026,741	73,253,867	301,732,181
12. Fraternal (Fraternal Benefit Societies Only)			0
13. Subtotal (Lines 11 through 12)	79,026,741	73,253,867	301,732,181
14. Deposit-type contracts	0	0	0
15. Total (Lines 13 and 14)	79,026,741	73,253,867	301,732,181
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page	0	0	0
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)	0	0	0

NOTES TO FINANCIAL STATEMENTS

NOTE 1 Summary of Significant Accounting Policies and Going Concern**A. Accounting Practices**

The accompanying financial statements have been completed in conformity with the accounting practices and procedures permitted by the NAIC's Accounting Practices and Procedures manual and the State of Ohio.

	SSAP #	F/S Page	F/S Line #	2020	2019
NET INCOME					
(1) State basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$ 9,788,568	\$ 32,024,779
(2) State Prescribed Practices that are an increase/(decrease) from NAIC SAP:					
(3) State Permitted Practices that are an increase/(decrease) from NAIC SAP:					
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	\$ 9,788,568	\$ 32,024,779
SURPLUS					
(5) State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 104,317,468	\$ 109,740,825
(6) State Prescribed Practices that are an increase/(decrease) from NAIC SAP:					
(7) State Permitted Practices that are an increase/(decrease) from NAIC SAP:					
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	\$ 104,317,468	\$ 109,740,825

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with the Annual Statement Instructions and Accounting Practices and Procedures annual requires the use of management's estimates.

C. Accounting Policy

1. Short-term investments are stated at cost or amortized cost.
2. Bonds not backed by other loans are valued at amortized cost using the scientific method.
3. Common stocks are carried at market.
4. Preferred stocks are carried at cost or amortized cost.
5. Mortgage loans are reported at unpaid principal balances, net of any unamortized discount or premium and allowance for loan losses. The loans are secured by the underlying real estate.
6. Loan-backed and other structured securities are stated at amortized cost or the lower of amortized cost or fair value. Anticipated prepayments are used at the time of purchase to determine the effective yield. Changes in the timing of expected cash flows after original acquisition are accounted for using the retrospective method. Securities that are determined to be other-than-temporarily impaired are accounted for using the prospective method.
7. Common stocks of unconsolidated subsidiaries and affiliates in which the Company has an interest of 20% or more are carried on the equity basis.
8. Investments in joint ventures, partnerships and limited liability companies are accounted for using the equity basis.
9. The Company does not have any derivatives.
10. The Company anticipates investment income as a factor in the premium deficiency calculation, in accordance with SSAP No. 54, for Individual and Group Accident and Health Contracts.
11. The Company uses both a developmental lag method (for short-tailed lines of business) and a tabular reserve method (for long-tailed lines of business) in calculating claim liabilities for accident and health contracts. Loss adjustment expenses are calculated as a percentage of paid claims based on historical experience.
12. The Company has not modified its capitalization policy from the prior period.
13. The Company does not have any pharmaceutical rebates receivable so no estimates are made for these.

D. Going Concern

After evaluating the Company's ability to continue as a going concern, management was not aware of any conditions or events which raises substantial doubts concerning the Company's ability to continue as a going concern as of the date of the filing of this statement.

NOTE 2 Accounting Changes and Corrections of Errors

There were no material changes in accounting principles or corrections of errors in 2020.

NOTE 3 Business Combinations and Goodwill Not applicable**NOTE 4 Discontinued Operations** Not applicable**NOTE 5 Investments****A. Mortgage Loans, including Mezzanine Real Estate Loans** No significant changes**B. Debt Restructuring** None**C. Reverse Mortgages** None**D. Loan-Backed Securities**

The Company does not own any residential or commercial mortgage-backed securities. Investments in other structured securities include whole business securitizations, and other asset-back securities.

(1) Call, redemption and projected cash flow information for other structured securities were obtained from Bloomberg and bond prospectuses.

(2) Recognized OTTI, intent to sell or inability to hold None

(3) Recognized OTTI securities, present value of cash flows less than amortized cost None

(4) a) The aggregate amount of unrealized losses:

1. Less than 12 Months	\$ (506,344)
2. 12 Months or Longer	\$ (287,894)

b) The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	\$ 9,047,371
2. 12 Months or Longer	\$ 2,547,106

NOTES TO FINANCIAL STATEMENTS

(5) Several sources of information are considered when determining if impairments are, or are not, other-than-temporary. These include, but are not limited to, the following: Credit rating agency information related to the security is reviewed, in addition to direct discussions with the rating analyst as needed. Reports from third party research providers and sell-side research analysts are reviewed. Market and trading information on the securities and other like-securities is monitored to assess trends impacting the securities. Market liquidity is analyzed to gauge how much it is impacting prices versus actual credit quality changes. Some sources of information will not be available for all securities. Where applicable, additional information is gathered for collateralized investments. This includes analysis of the individual underlying collateral and estimates of potential future collateral performance. Multiple cash flow scenarios are calculated based on various loss rate assumptions and used to assess the likelihood of future possible impairment.

E.	Dollar Repurchase Agreements and/or Securities Lending Transactions	Not applicable
F.	Repurchase Agreements Transactions Accounted for as Secured Borrowing	Not applicable
G.	Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing	Not applicable
H.	Repurchase Agreements Transactions Accounted for as a Sale	Not applicable
I.	Reverse Repurchase Agreements Transactions Accounted for as a Sale	Not applicable
J.	Real Estate	Not applicable
K.	Low Income Housing tax Credits (LIHTC)	No significant changes
L.	Restricted Assets	No significant changes
M.	Working Capital Finance Investments	Not applicable
N.	Offsetting and Netting of Assets and Liabilities	Not applicable
O.	5GI Securities	None
P.	Short Sales	Not applicable
Q.	Prepayment Penalty and Acceleration Fees	

	<u>General Account</u>	<u>Separate Account</u>
1. Number of CUSIPs	8	0
2. Aggregate Amount of Investment Income	\$ -	\$ -

NOTE 6 Joint Ventures, Partnerships and Limited Liability Companies No significant changes

NOTE 7 Investment Income No significant changes

NOTE 8 Derivative Instruments Not applicable

NOTE 9 Income Taxes No significant changes

NOTE 10 Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

- A. Common stock ownership of the Company and affiliates is shown in the chart on Schedule Y. All companies are 100% owned except where indicated otherwise.
- B. The Company declared common stock dividends to Globe Life And Accident Insurance Company in the amount of \$9,029,779 and \$4,000,000 on March 13 and March 26, 2020, respectively. Globe Life Inc. loaned the Company \$5,000,000, \$10,000,000 and \$10,000,000 on April 3, April 14 and April 24, 2020, respectively at an interest rate of 3.25%.
- C-O No significant changes

NOTE 11 Debt

- A. The Company does not have any unaffiliated debt. Refer to note 10. B for information pertaining to affiliated borrowings.

B. FHLB (Federal Home Loan Bank) Agreements Not applicable

NOTE 12 Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

- A. Defined Benefit Plan Not applicable

B-I No significant changes

NOTE 13 Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations No significant changes

NOTE 14 Liabilities, Contingencies and Assessments

- A. Contingent Commitments
 - (1) As of March 31, 2020, the Company had commitments for additional investments in Low Income Housing Investments of \$35,988,185 and Joint Venture Interests of \$25,994,377.

Total commitments: \$ 61,982,562

B-F No significant changes

NOTE 15 Leases No significant changes

NOTE 16 Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk Not applicable

NOTE 17 Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities None

NOTE 18 Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans None

NOTE 19 Direct Premium Written/Produced by Managing General Agents/Third Party Administrators None

NOTE 20 Fair Value Measurements

Fair values for securities are based on quoted market prices when available and otherwise are based on quoted market prices of comparable instruments in active markets, quotes in inactive markets, or other observable criteria.

NOTES TO FINANCIAL STATEMENTS

(1) Fair Value Measurements at Reporting Date

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Total
a. Assets at fair value Cash equivalents - money market mutual funds				\$ 2,509,176	\$ 2,509,176
Total assets at fair value/NAV	\$ -	\$ -	\$ -	\$ 2,509,176	\$ 2,509,176

(2) Fair Value Measurements in (Level 3) of the Fair Value hierarchy

As of quarter-end, the Company did not have securities categorized as Level 3 that are measured and reported at fair value on the statement of financial position.

(3) During the quarter, the Company did not have any transfers into or out of Level 3 for assets measured and reported at fair value on the statement of financial position.

(4) The majority of the Company's securities are not actively traded and direct quotes are not generally available. Management therefore determines the fair values of securities after consideration of data provided by third-party pricing services, independent broker/dealers, and other resources. Prices provided by third-party pricing services are not binding offers but are estimated exit values. They are based on observable market data inputs which can vary by security type. Such inputs include benchmark yields, available trades, broker/dealer quotes, issuer spreads, benchmark securities, bids, offers and other inputs that are corroborated in the market. All fair value measurements based on prices determined with observable market data are reported as Level 1 or Level 2 measurements. When third-party vendor prices are not available, the Company attempts to obtain valuations from other sources, including but not limited to broker/dealers, broker quotes, and prices on comparable securities.

When valuations have been obtained for all securities in the portfolio, management reviews and analyzes the prices to insure their reasonableness, taking into account available observable information. When two or more valuations are available for a security and the variance between the valuations is 10% or less, the close correlation suggests similar observable inputs were used in deriving the prices, and the average of the prices is used. Securities valued in this manner are classified as level 2. When the variance exceeds 10%, further review is performed on the available valuations to determine if they can be corroborated within reasonable tolerance to any other observable evidence. If one of the valuations or the average of the available valuations can be corroborated with other observable evidence, then the corroborated value is used and reported as level 2. The Company uses information and analytical techniques deemed appropriate for determining the point within the range of reasonable fair value estimates that is most representative of fair value under current market conditions. Valuations that cannot be corroborated with a reasonable tolerance are classified as Level 3.

(5) Fair Value Measurements of derivative assets and liabilities None

B. Fair Value combination disclosure None

C. Aggregate fair value for all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall.

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Bonds	\$ 1,324,938,858	\$ 1,211,307,982		\$ 1,263,352,642	\$ 61,586,216		
Mortgage loans ***	\$ 15,090,809	\$ 15,090,809			\$ 15,090,809		
Cash, cash equivalents & short term investments	\$ (2,887,230)	\$ (2,887,230)	\$ (9,396,406)	\$ 4,000,000		\$ 2,509,176	
Other invested assets - Surplus Notes	\$ 44,832,097	\$ 38,347,641		\$ 44,832,097			
Other invested assets - Non Guaranteed LIHTC	\$ 9,119,073	\$ 6,884,919			\$ 9,119,073		
Policy Loans	\$ 170,361	\$ 170,361					\$ 170,361

*** The Company invests in mortgage loans with 1 month floating rates. For this reason, the fair value approximates book value.

D. Not Practicable to Estimate Fair Value

Type or Class of Financial Instrument	Carrying Value	Effective Interest Rate	Maturity Date	Explanation
Policy Loans	\$ 170,361	0.000%		There is no reliable market for these type of instruments.

E. Investments reported at Net Asset Value (NAV) consist entirely of Money Market Mutual Funds. These assets are permitted to be valued at NAV under SSAP 2R, Cash, Cash Equivalents, Drafts and Short-Term Investments.

NOTE 21 Other Items Not applicable

NOTE 22 Events Subsequent

Type I - Recognized Subsequent Events:

Subsequent events have been considered through 05/08/2020 for the statutory statement issued on 05/08/2020

Type II - Nonrecognized Subsequent Events:

Subsequent to the balance sheet date, equity and financial markets have continued to experience significant volatility in response to the COVID-19 pandemic. The company did not incur any material claims or significant disruptions to the business as a result of the pandemic. The full extent to which COVID-19 impacts financial results in the future remains uncertain as of the date of this filing.

NOTE 23 Reinsurance Not applicable

NOTE 24 Retrospectively Rated Contracts & Contracts Subject to Redetermination

A-D None

E. Risk Sharing Provisions of the Affordable Care Act

(1) Did the reporting entity write accident and health insurance premium which is subject to the Affordable Care Act risk sharing provisions (YES/NO)?

Yes [] No [X]

(2) Impact of Risk Sharing Provisions of the Affordable Care Act on Admitted Assets, Liabilities and Revenue for the Current Year

Not Applicable

(3)-(5) Not applicable

NOTES TO FINANCIAL STATEMENTS

NOTE 25 Change in Incurred Losses and Loss Adjustment Expenses

A. Reserves on accident and health contracts for incurred losses and loss adjustment expenses attributable to insured events of prior years developed as anticipated during the current year. Original estimates are increased or decreased as additional information becomes available regarding individual claims. No significant trends or unanticipated events were noted during the current year. None of the Company's accident and health contracts are subject to retrospective rating or experience refunds.

B. Significant changes to Methodologies and Assumptions None

NOTE 26 Intercompany Pooling Arrangements None**NOTE 27 Structured Settlements** None**NOTE 28 Health Care Receivables** Not applicable**NOTE 29 Participating Policies** Not applicable**NOTE 30 Premium Deficiency Reserves** No significant changes**NOTE 31 Reserves for Life Contracts and Annuity Contracts** No significant changes**NOTE 32 Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics** No significant changes**NOTE 33 Analysis of Life Actuarial Reserves by Withdrawal Characteristics** No significant changes**NOTE 34 Premium & Annuity Considerations Deferred and Uncollected** No significant changes**NOTE 35 Separate Accounts** Not applicable**NOTE 36 Loss/Claim Adjustment Expenses** No significant changes

STATEMENT AS OF MARCH 31, 2020 OF THE Family Heritage Life Insurance Company of America
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]

1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]

2.2 If yes, date of change: _____

3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? If yes, complete Schedule Y, Parts 1 and 1A. Yes [X] No []

3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]

3.3 If the response to 3.2 is yes, provide a brief description of those changes.

3.4 Is the reporting entity publicly traded or a member of a publicly traded group? Yes [X] No []

3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. 320335

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? If yes, complete and file the merger history data file with the NAIC. Yes [] No [X]

4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A [] If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2019

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2015

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 02/28/2017

6.4 By what department or departments?
Ohio Department of Insurance

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]

6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]

7.2 If yes, give full information:

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

STATEMENT AS OF MARCH 31, 2020 OF THE Family Heritage Life Insurance Company of America
GENERAL INTERROGATORIES

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [] No []
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 (c) Compliance with applicable governmental laws, rules and regulations;
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? Yes [] No []

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No []

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No []

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$

INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No []

11.2 If yes, give full and complete information relating thereto:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$	\$
14.22 Preferred Stock	\$	\$
14.23 Common Stock	\$	\$
14.24 Short-Term Investments	\$	\$
14.25 Mortgage Loans on Real Estate	\$	\$
14.26 All Other	\$	\$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$	\$
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$ 4,868,245

13. Amount of real estate and mortgages held in short-term investments: \$

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No []

14.2 If yes, please complete the following:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$	\$
14.22 Preferred Stock	\$	\$
14.23 Common Stock	\$	\$
14.24 Short-Term Investments	\$	\$
14.25 Mortgage Loans on Real Estate	\$	\$
14.26 All Other	\$	\$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$	\$
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No []

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A []
 If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.	\$
16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.	\$
16.3 Total payable for securities lending reported on the liability page.	\$

STATEMENT AS OF MARCH 31, 2020 OF THE Family Heritage Life Insurance Company of America
GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F.
 Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [] No []

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
The Northern Trust Company	50 South LaSalle Street, Chicago, IL 60603

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No []

17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
Globe Life Inc.	A.....
Prudential Private Placement Investors, LP	U.....
Blackrock Investment Management, LLC	U.....
Alliance Bernstein, LP	U.....

17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets? Yes [] No []

17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets? Yes [] No []

17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
.....	Globe Life Inc.	Not Registered	DS.....
106442	Prudential Private Placement Investors, LP	U.S. Securities & Exchange Commission	NO.....
108928	Blackrock Investment Management, LLC	U.S. Securities & Exchange Commission	NO.....
108477	Alliance Bernstein, LP	OJK55UGWSWNF3X7KLQ85	U.S. Securities & Exchange Commission	NO.....

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [] No []
 18.2 If no, list exceptions:

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
 a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
 b. Issuer or obligor is current on all contracted interest and principal payments.
 c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
 Has the reporting entity self-designated 5GI securities? Yes [] No []

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
 a. The security was purchased prior to January 1, 2018.
 b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
 d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
 Has the reporting entity self-designated PLGI securities? Yes [] No []

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
 a. The shares were purchased prior to January 1, 2019.
 b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
 d. The fund only or predominantly holds bonds in its portfolio.
 e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
 f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
 Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No []

STATEMENT AS OF MARCH 31, 2020 OF THE Family Heritage Life Insurance Company of America
GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1	Amount
1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:	
1.1 Long-Term Mortgages In Good Standing	
1.11 Farm Mortgages	\$
1.12 Residential Mortgages	\$
1.13 Commercial Mortgages	\$
1.14 Total Mortgages in Good Standing	\$
	15,090,809
1.2 Long-Term Mortgages In Good Standing with Restructured Terms	
1.21 Total Mortgages in Good Standing with Restructured Terms.....	\$
1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months	
1.31 Farm Mortgages	\$
1.32 Residential Mortgages	\$
1.33 Commercial Mortgages	\$
1.34 Total Mortgages with Interest Overdue more than Three Months	\$
	0
1.4 Long-Term Mortgage Loans in Process of Foreclosure	
1.41 Farm Mortgages	\$
1.42 Residential Mortgages	\$
1.43 Commercial Mortgages	\$
1.44 Total Mortgages in Process of Foreclosure	\$
	0
1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$
	15,090,809
1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61 Farm Mortgages	\$
1.62 Residential Mortgages	\$
1.63 Commercial Mortgages	\$
1.64 Total Mortgages Foreclosed and Transferred to Real Estate	\$
	0
2. Operating Percentages:	
2.1 A&H loss percent	67.320 %
2.2 A&H cost containment percent	%
2.3 A&H expense percent excluding cost containment expenses	35.101 %
3.1 Do you act as a custodian for health savings accounts?	Yes [] No [X]
3.2 If yes, please provide the amount of custodial funds held as of the reporting date	\$
3.3 Do you act as an administrator for health savings accounts?	Yes [] No [X]
3.4 If yes, please provide the balance of the funds administered as of the reporting date	\$
4. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?	Yes [X] No []
4.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?	Yes [] No []

Fraternal Benefit Societies Only:

- 5.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done?
- 5.2 If no, explain:
- 6.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?
- 6.2 If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
.....

STATEMENT AS OF MARCH 31, 2020 OF THE Family Heritage Life Insurance Company of America

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

STATEMENT AS OF MARCH 31, 2020 OF THE Family Heritage Life Insurance Company of America
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

States, Etc.	Active Status (a)	Life Contracts		Direct Business Only		Total Columns 2 Through 5	Deposit-Type Contracts
		2	3	4	5		
		Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations		
1. Alabama	AL	10,305		747,744		758,049	
2. Alaska	AK	0		12,922		12,922	
3. Arizona	AZ	24,611		1,379,790		1,404,401	
4. Arkansas	AR	61,948		2,257,615		2,319,563	
5. California	CA	13,752		1,829,663		1,843,415	
6. Colorado	CO	15,519		2,208,061		2,223,580	
7. Connecticut	CT	21		3,578		3,599	
8. Delaware	DE	461		119,054		119,515	
9. District of Columbia	DC	0		3,998		3,998	
10. Florida	FL	22,242		1,966,758		1,989,000	
11. Georgia	GA	36,359		2,768,604		2,804,963	
12. Hawaii	HI	376		19,727		20,103	
13. Idaho	ID	1,440		383,971		385,411	
14. Illinois	IL	25,548		3,215,918		3,241,466	
15. Indiana	IN	6,280		2,498,137		2,504,417	
16. Iowa	IA	8,706		1,952,278		1,960,984	
17. Kansas	KS	26,491		2,626,272		2,652,763	
18. Kentucky	KY	40,887		2,148,050		2,188,937	
19. Louisiana	LA	7,846		1,880,216		1,888,062	
20. Maine	ME	354		122,038		122,392	
21. Maryland	MD	1,143		398,116		399,259	
22. Massachusetts	MA	313		5,804		6,117	
23. Michigan	MI	1,037		517,954		518,991	
24. Minnesota	MN	11,344		4,232,928		4,244,272	
25. Mississippi	MS	4,101		306,590		310,691	
26. Missouri	MO	22,672		2,462,124		2,484,796	
27. Montana	MT	3,582		770,406		773,988	
28. Nebraska	NE	5,337		2,410,535		2,415,872	
29. Nevada	NV	2,250		282,672		284,922	
30. New Hampshire	NH	2,693		125,271		127,964	
31. New Jersey	NJ	368		21,904		22,272	
32. New Mexico	NM	4,593		479,422		484,015	
33. New York	NY	0		0		0	
34. North Carolina	NC	34,171		2,758,243		2,792,414	
35. North Dakota	ND	1,514		467,672		469,186	
36. Ohio	OH	22,399		5,623,973		5,646,372	
37. Oklahoma	OK	20,720		1,080,569		1,101,289	
38. Oregon	OR	1,334		425,041		426,375	
39. Pennsylvania	PA	4,784		732,357		737,141	
40. Rhode Island	RI	0		12,853		12,853	
41. South Carolina	SC	16,765		820,984		837,749	
42. South Dakota	SD	3,230		1,540,807		1,544,037	
43. Tennessee	TN	37,071		1,597,292		1,634,363	
44. Texas	TX	468,069		16,049,724		16,517,793	
45. Utah	UT	825		1,085,161		1,085,986	
46. Vermont	VT	421		8,640		9,061	
47. Virginia	VA	22,862		1,398,255		1,421,117	
48. Washington	WA	25,573		1,036,480		1,062,053	
49. West Virginia	WV	19,314		974,322		993,636	
50. Wisconsin	WI	2,533		1,465,439		1,467,972	
51. Wyoming	WY	2,917		691,795		694,712	
52. American Samoa	AS	N				0	
53. Guam	GU	N				0	
54. Puerto Rico	PR	L		2,867		2,867	
55. U.S. Virgin Islands	VI	N				0	
56. Northern Mariana Islands	MP	N				0	
57. Canada	CAN	N				0	
58. Aggregate Other Aliens	OT	XXX	0	0	0	0	0
59. Subtotal		XXX	1,047,081	0	77,930,594	0	78,977,675
90. Reporting entity contributions for employee benefits plans		XXX					0
91. Dividends or refunds applied to purchase paid-up additions and annuities		XXX					0
92. Dividends or refunds applied to shorten endowment or premium paying period		XXX					0
93. Premium or annuity considerations waived under disability or other contract provisions		XXX					0
94. Aggregate or other amounts not allocable by State		XXX	0	0	0	0	0
95. Totals (Direct Business)		XXX	1,047,081	0	77,930,594	0	78,977,675
96. Plus Reinsurance Assumed		XXX	1,047,081	0	77,930,594	0	78,977,675
97. Totals (All Business)		XXX	1,047,081	0	77,930,594	0	78,977,675
98. Less Reinsurance Ceded		XXX	22,013		731,931		753,944
99. Totals (All Business) less Reinsurance Ceded		XXX	1,025,068	0	77,198,663	0	78,223,731
DETAILS OF WRITE-INS							
58001.		XXX					
58002.		XXX					
58003.		XXX					
58998.	Summary of remaining write-ins for Line 58 from overflow page	XXX	0	0	0	0	0
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX	0	0	0	0	0
9401.		XXX					
9402.		XXX					
9403.		XXX					
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX	0	0	0	0	0
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX	0	0	0	0	0

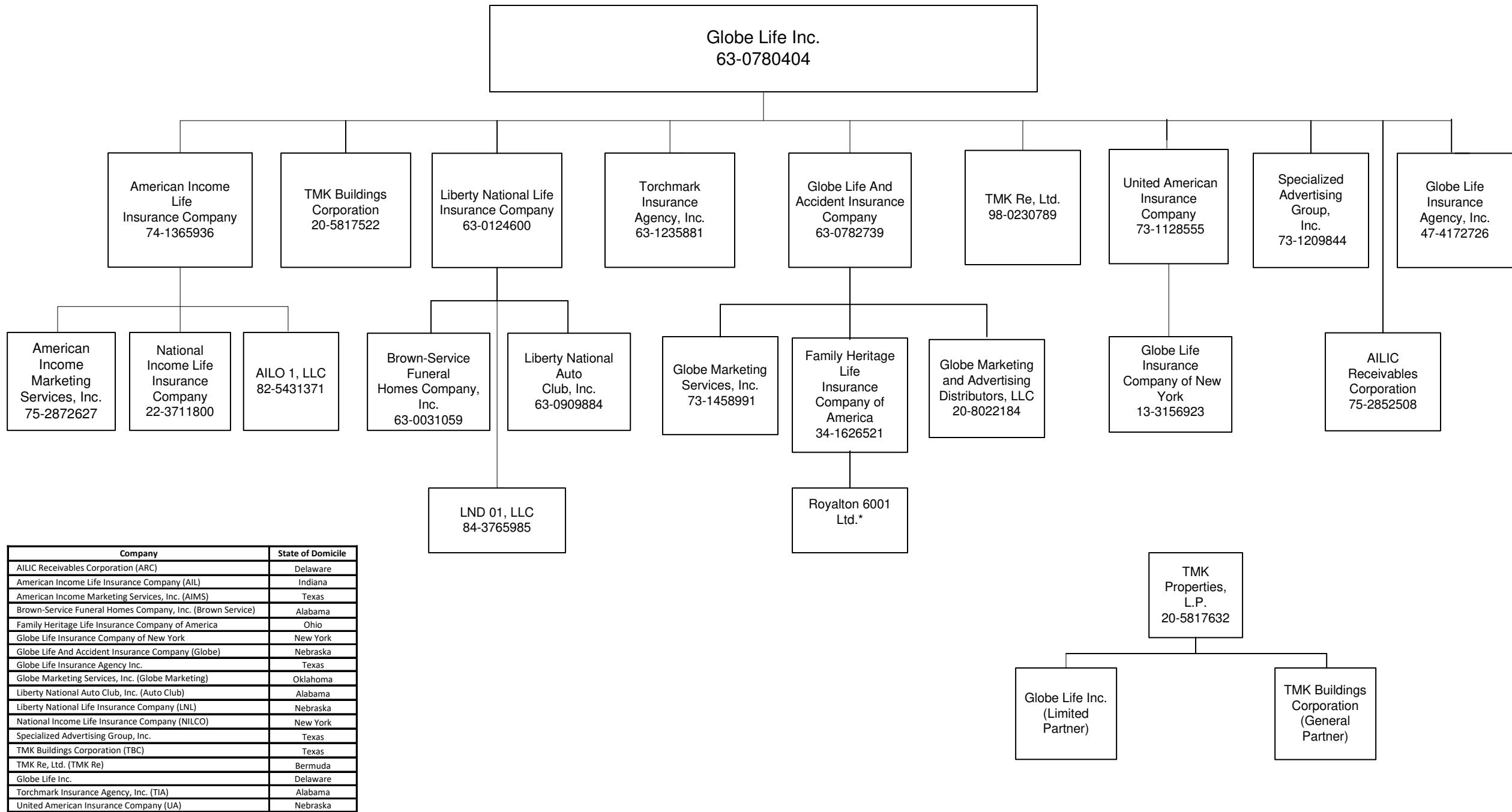
(a) Active Status Counts:

L - Licensed or Chartered - Licensed Insurance carrier or domiciled RRG..... 51 R - Registered - Non-domiciled RRGs..... 0

E - Eligible - Reporting entities eligible or approved to write surplus lines in the state..... 0 Q - Qualified - Qualified or accredited reinsurer..... 0

N - None of the above - Not allowed to write business in the state..... 6

STATEMENT AS OF MARCH 31, 2020 OF THE Family Heritage Life Insurance Company of America



*Limited liability company, in which Family Heritage has a 50% interest, which leases home office property to Family Heritage; remaining 50% interest held by an unaffiliated entity.

STATEMENT AS OF MARCH 31, 2020 OF THE Family Heritage Life Insurance Company of America

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domesticiliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Required? (Y/N)	16 *		
	Globe Life Inc.	00000	63-0780404		0000320335	NYSE	Globe Life Inc.	DE	UIP	Globe Life Inc.	Ownership	100.00	Globe Life Inc.	N			
		00000	20-5817522				TMK Buildings Corp.	TX	NIA	Globe Life Inc.	Ownership	99.00	Globe Life Inc.	N			
		00000	20-5817632				TMK Properties LLP	TX	NIA	Globe Life Inc.	Ownership	100.00	Globe Life Inc.	N			
		00000	98-0230789				TMK Re Ltd	BMU	IA	Globe Life Inc.	Ownership	100.00	Globe Life Inc.	N			
		00000	63-1235881				Torchmark Insurance Agency, Inc.	AL	NIA	Globe Life Inc.	Ownership	100.00	Globe Life Inc.	N			
		0290	Globe Life Inc.	65331	63-0124600		Torchmark Insurance Agency, Inc.	NE	IA	Globe Life Inc.	Ownership	100.00	Globe Life Inc.	N			
				00000	63-0031059		Brown-Service Funeral Homes Company Inc.	AL	NIA	Liberty National Life Insurance Company	Ownership	100.00	Globe Life Inc.	N			
				00000	63-0909884		Liberty National Auto Club Inc.	AL	NIA	Liberty National Life Insurance Company	Ownership	100.00	Globe Life Inc.	N			
				0290	Globe Life Inc.	91472	Globe Life And Accident Insurance Company	NE	UDP	Globe Life Inc.	Ownership	100.00	Globe Life Inc.	N			
					00000	63-0782739	1610611	Globe Life Insurance Agency, Inc.	TX	NIA	Globe Life Inc.	Ownership	100.00	Globe Life Inc.	N		
					00000	47-4172726		Globe Marketing Services, Inc.	OK	NIA	Globe Life And Accident Insurance Company	Ownership	100.00	Globe Life Inc.	N		
					00000	73-1458991		Specialized Advertising Group, Inc.	TX	NIA	Globe Life Inc.	Ownership	100.00	Globe Life Inc.	N		
					00000	73-1209844		Globe Marketing and Advertising Distributors, LLC	DE	NIA	Globe Life And Accident Insurance Company	Ownership	100.00	Globe Life Inc.	N		
					00000	20-8022184		American Income Life Insurance Company	IN	IA	Globe Life Inc.	Ownership	100.00	Globe Life Inc.	N		
					0290	60577	74-1365936	National Income Life Insurance Company	NY	IA	American Income Life Insurance Company	Ownership	100.00	Globe Life Inc.	N		
						10093	22-3711800		AILIC Receivables Corporation	IN	NIA	Globe Life Inc.	Ownership	100.00	Globe Life Inc.	N	
						00000	75-2852508		American Income Marketing Services, Inc.	TX	NIA	American Income Life Insurance Company	Ownership	100.00	Globe Life Inc.	N	
						00000	75-2872627		United American Insurance Company	NE	IA	Globe Life Inc.	Ownership	100.00	Globe Life Inc.	N	
						0290	92916	Globe Life Insurance Company of New York	NY	IA	United American Insurance Company	Ownership	100.00	Globe Life Inc.	N		
						0290	Globe Life Inc.	73-1128555	Family Heritage Life Insurance Company of America	OH	RE	Globe Life And Accident Insurance Company	Ownership	100.00	Globe Life Inc.	N	
								Royalton 6001 Ltd. (Joint Venture)	OH	DS	Family Heritage Life Insurance Company of America	Ownership	50.00	Globe Life Inc.	N		
								AILO 1, LLC	TX	NIA	American Income Life Insurance Company	Ownership	100.00	Globe Life Inc.	N		

Asterisk	Explanation

STATEMENT AS OF MARCH 31, 2020 OF THE Family Heritage Life Insurance Company of America

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

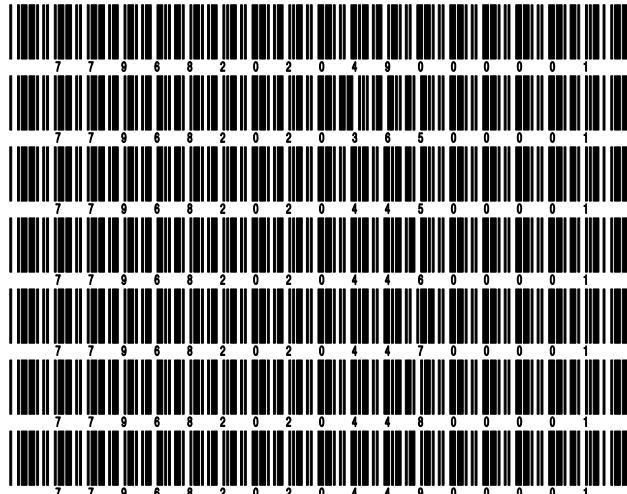
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	N/A

Explanation:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



STATEMENT AS OF MARCH 31, 2020 OF THE Family Heritage Life Insurance Company of America
OVERFLOW PAGE FOR WRITE-INS

NONE

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4+5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

NONE**SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	13,147,492	11,069,741
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	0	
2.2 Additional investment made after acquisition	1,924,941	2,018,135
3. Capitalized deferred interest and other	0	
4. Accrual of discount	18,376	59,616
5. Unrealized valuation increase (decrease)	0	
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest points and commitment fees	0	
9. Total foreign exchange change in book value/recorded investment excluding accrued interest	0	
10. Deduct current year's other than temporary impairment recognized	0	
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	15,090,809	13,147,492
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)	15,090,809	13,147,492
14. Deduct total nonadmitted amounts	0	
15. Statement value at end of current period (Line 13 minus Line 14)	15,090,809	13,147,492

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	47,134,340	29,514,607
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	6,595,788	
2.2 Additional investment made after acquisition	3,737,677	12,420,768
3. Capitalized deferred interest and other	0	
4. Accrual of discount	1,112	
5. Unrealized valuation increase (decrease)	(690)	(79,577)
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and depreciation	682,851	1,317,246
9. Total foreign exchange change in book/adjusted carrying value	0	
10. Deduct current year's other than temporary impairment recognized	0	
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	50,189,588	47,134,340
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	50,189,588	47,134,340

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	1,189,940,040	1,115,620,008
2. Cost of bonds and stocks acquired	23,142,998	101,713,936
3. Accrual of discount	2,726,871	10,529,230
4. Unrealized valuation increase (decrease)	0	
5. Total gain (loss) on disposals		1,522,004
6. Deduct consideration for bonds and stocks disposed of	4,017,706	37,626,974
7. Deduct amortization of premium	484,221	1,818,164
8. Total foreign exchange change in book/adjusted carrying value	0	
9. Deduct current year's other than temporary impairment recognized	0	
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7+8-9+10)	1,211,307,982	1,189,940,040
12. Deduct total nonadmitted amounts	0	
13. Statement value at end of current period (Line 11 minus Line 12)	1,211,307,982	1,189,940,040

STATEMENT AS OF MARCH 31, 2020 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	567,555,539	13,833,795	1,025,000	(18,119,472)	562,244,862			567,555,539
2. NAIC 2 (a)	601,441,916	9,309,203	2,977,706	(3,111,631)	604,661,782			601,441,916
3. NAIC 3 (a)	14,996,635		15,000	23,475,210	38,456,845			14,996,635
4. NAIC 4 (a)	3,216,857			(1,457)	3,215,400			3,216,857
5. NAIC 5 (a)	2,729,093				2,729,093			2,729,093
6. NAIC 6 (a)	0				0			0
7. Total Bonds	1,189,940,040	23,142,998	4,017,706	2,242,650	1,211,307,982	0	0	1,189,940,040
PREFERRED STOCK								
8. NAIC 1	0				0			
9. NAIC 2	0				0			
10. NAIC 3	0				0			
11. NAIC 4	0				0			
12. NAIC 5	0				0			
13. NAIC 6	0				0			
14. Total Preferred Stock	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock	1,189,940,040	23,142,998	4,017,706	2,242,650	1,211,307,982	0	0	1,189,940,040

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$; NAIC 2 \$; NAIC 3 \$ NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

SI02

Schedule DA - Part 1 - Short-Term Investments

N O N E

Schedule DA - Verification - Short-Term Investments

N O N E

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of Derivatives

N O N E

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	4,003,320	8,996,704
2. Cost of cash equivalents acquired	589,905,856	1,675,600,000
3. Accrual of discount	0	0
4. Unrealized valuation increase (decrease)	0	0
5. Total gain (loss) on disposals	0	0
6. Deduct consideration received on disposals	587,400,000	1,680,593,384
7. Deduct amortization of premium	0	0
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	6,509,176	4,003,320
11. Deduct total nonadmitted amounts	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	6,509,176	4,003,320

Schedule A - Part 2 - Real Estate Acquired and Additions Made
N O N E

Schedule A - Part 3 - Real Estate Disposed
N O N E

STATEMENT AS OF MARCH 31, 2020 OF THE Family Heritage Life Insurance Company of America

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Loan Number	Location			4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Actual Cost at Time of Acquisition	8 Additional Investment Made After Acquisition	9 Value of Land and Buildings
	2 City	3 State							
011161753	LOS ANGELES	CA			06/06/2018	5.500	0	49,288	4,763.8
011161898	PHILADELPHIA	PA			12/21/2017	6.000	0	1,875,653	4,777.5
0599999. Mortgages in good standing - Commercial mortgages-all other							0	1,924,941	9,541.3
0899999. Total Mortgages in good standing							0	1,924,941	9,541.3
1699999. Total - Restructured Mortgages							0	0	
2499999. Total - Mortgages with overdue interest over 90 days							0	0	
3299999. Total - Mortgages in the process of foreclosure							0	0	
3399999 - Totals							0	1,924,941	9,541.3

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

NON-E

E02

STATEMENT AS OF MARCH 31, 2020 OF THE Family Heritage Life Insurance Company of America

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

NONE

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STATEMENT AS OF MARCH 31, 2020 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation and Adminis- trative Symbol
57582R-B2-1	MASSACHUSETTS STATE SER C GO UNLTD		.02/20/2020	BANK OF AMERICA MERRILL LYNCH		25,131	25,000	0	1FE
1799999. Subtotal - Bonds - U.S. States, Territories and Possessions									
054375-VL-1	AVONDALE MI SCH DIST SER A GO UNLTD		.02/04/2020	HUNTINGTON SECURITIES		226,895	.500,000	0	1FE
117566-CW-7	BRYAN TX GO LTD CTF5		.02/06/2020	WELLS FARGO SECURITIES LLC		984,480	1,000,000	0	1FE
178882-NK-8	CLACKAMAS & WASHINGTON CNTY OR CAB SER A		.02/13/2020	PIPER Sandler		288,204	.700,000	0	1FE
273290-FV-1	EAST KNOX OH LOCAL SCH DST SER A GO UNLTD		.02/19/2020	STIFEL NICOLAUS & CO		153,422	.150,000	0	1FE
306297-YT-1	FALL RIVER MA GO LTD		.01/24/2020	ROBERT W BAIRD & COMPANY INC		150,000	.150,000	0	1FE
397378-KG-4	GREENWOOD TX UTILITY DST GEN OBLG UNLTD		.01/16/2020	ROBERT W BAIRD & COMPANY INC		173,250	.175,000	241	1FE
542433-XB-8	LONG BEACH CA UNIF SCH DIST GO UNLTD		.03/20/2020	BANK OF AMERICA MERRILL LYNCH		78,077	.100,000	.467	1FE
581725-DT-2	MCKINLEYVILLE CA UNION SCH DIST GO UNLTD		.02/05/2020	SAMUEL A RAMIREZ & COMPANY INC		233,655	.500,000	0	1FE
717095-BD-8	PFLUGERVILLE TX INDEP SCH DIST SER A GO		.01/31/2020	ROBERT W BAIRD & COMPANY INC		201,568	.200,000	0	1FE
723627-FA-8	PIONEER CA UNION ELEM SCH DIST GO UNLTD		.02/12/2020	STEPHENS INC		73,635	.150,000	0	1FE
777849-VB-3	ROSEVILLE CA JT UNION HIGH SCH GO UNLTD		.02/06/2020	STIFEL NICOLAUS & CO		85,316	.175,000	0	1FE
816547-HB-2	SELMA CA UNIF SCH DIST SER D GO UNLTD		.02/18/2020	STIFEL NICOLAUS & CO		109,480	.200,000	0	1FE
951801-HL-6	WEST CARROLLTON OH CITY SCH DIST GO UNLTD		.02/12/2020	ROBERT W BAIRD & COMPANY INC		750,000	.750,000	0	1FE
967795-BW-4	WILBARGER CREEK MUNI UTIL DIST GO UNLTD		.01/27/2020	ROBERT W BAIRD & COMPANY INC		25,000	.25,000	0	1FE
981306-XQ-1	WORCESTER MA SER B GO LTD		.02/04/2020	WELLS FARGO SECURITIES LLC		194,000	.200,000	0	1FE
2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions									
161037-Z3-3	CHARLOTTE NC COPS SER A REV		.03/23/2020	BANK OF AMERICA MERRILL LYNCH		3,726,982	4,975,000	708	XXX
17131M-UH-8	CHULA VISTA CA ELEM SCH DIST COPS REV		.02/04/2020	PIPER Sandler		99,483	.100,000	.1,267	1FE
343137-GE-9	FLORIDA ST TURNPIKE AUTH TURNP REV SER B		.01/14/2020	CITIGROUP GLOBAL MARKETS INC		492,565	.500,000	0	1FE
37353P-DD-8	GEORGIA ST HSG & FIN AUTH SER A REV		.01/29/2020	WELLS FARGO SECURITIES LLC		51,034	.50,000	.121	1FE
45505T-QT-1	INDIANA ST HSG & CNTY DEV AUT REV SER A		.01/15/2020	RBC CAPITAL MARKETS		728,710	.675,000	.4,163	1FE
55658F-AW-5	MADISON AL BRD OF EDU SPL TAX REV		.01/22/2020	STEPHENS INC		150,000	.150,000	0	1FE
60416S-4D-9	MINNESOTA ST HSG FIN AGY SER B REV		.01/24/2020	RBC CAPITAL MARKETS		1,014,930	1,000,000	.6,000	1FE
60629Q-AT-4	MISSOURI ST STHRN ST UNIV AUXI REV		.02/06/2020	SIEBERT WILLIAMS SHANK		650,000	.650,000	0	1FE
641494-HS-1	NEVADA ST SYS OF HGR EDU COPS SER A REV		.01/10/2020	BANK OF AMERICA MERRILL LYNCH		153,579	.150,000	.521	1FE
647370-JS-5	NEW MEXICO ST HOSP EQUIPMENT REV SER A		.01/16/2020	WELLS FARGO SECURITIES LLC		202,460	.200,000	0	1FE
649451-HA-2	NEW YORK ST CONVENTION CENTER SER B REV		.02/05/2020	BANK OF AMERICA MERRILL LYNCH		250,625	.250,000	.708	1FE
64966W-ED-5	NEW YORK CITY NY HSG DEV CORP SER A REV		.02/05/2020	JEFFERIES LLC		.74,230	.200,000	0	1FE
65821F-HS-8	NORTH CAROLINA HOUSING FIN REV SER 42		.03/19/2020	STIFEL NICOLAUS & CO		2,500,000	2,500,000	0	1FE
70227R-BE-9	PASADENA CA PENSION OBLIG SER A REV		.02/06/2020	STIFEL NICOLAUS & CO		650,000	.650,000	.649	1FE
914302-GW-8	UNIV OF HOUSTON TX UNIV REV SER A		.01/23/2020	BANK OF AMERICA MERRILL LYNCH		1,839,060	1,800,000	0	1FE
91754T-ZF-3	UTAH ST CHRT SCH FIN AUTH CHRT REV		.02/20/2020	CREWS & ASSOCIATES		122,400	.125,000	0	1FE
3199999. Subtotal - Bonds - U.S. Special Revenues									
06849R-AC-6	BARRICK NA FINANCE LLC SR UNSCD		.01/15/2020	KEYBANC CAPITAL MARKETS INC		9,071,151	9,100,000	13,429	XXX
14310F-AA-0	CARLYLE HOLDINGS II FIN SR UNSCD 144A		.01/10/2020	MORGAN STANLEY & CO LLC		.106,230	.75,000	.1,906	2FE
29279F-AA-7	ENERGY TRANSFER OPERATING SR UNSCD		.02/27/2020	FIFTH THIRD SECURITIES INC		1,180,728	1,000,000	.15,625	2FE
67740Q-AG-1	OHIO NATL FINL SVCS 144A		.01/14/2020	BANK OF AMERICA MERRILL LYNCH		292,933	.250,000	.5,946	2FE
70152R-AA-7	PARKVIEW HEALTH SYSTEM SER 2020 UNSCD		.02/11/2020	SUNTRUST ROBINSON HUMPHREY INC		4,307,080	.4,000,000	.53,735	2FE
74340X-BP-5	PROLOGIS LP SR UNSCD		.02/03/2020	JP MORGAN SECURITIES LLC		763,193	.750,000	.647	1FE
96949L-AC-9	WILLIAMS COMPANIES INC SR UNSCD		.03/02/2020	SUNTRUST ROBINSON HUMPHREY INC		247,340	.250,000	0	1FE
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)									
026874-BE-6	AMERICAN INTL GRP JR SUB NOTE		.01/15/2020	JP MORGAN SECURITIES LLC		7,698,489	7,075,000	.95,815	XXX
05463H-AC-5	AXIS SPECIALTY FINAN PLC JR SBRD		.03/09/2020	STIFEL NICOLAUS & CO		.138,750	.125,000	.2,648	2FE
854502-AM-3	STANLEY BLACK & DECKER I JR SUBORD		.02/03/2020	WELLS FARGO SECURITIES LLC		1,482,495	1,500,000	.18,579	2FE
4899999. Subtotal - Bonds - Hybrid Securities									
8399997. Total - Bonds - Part 3						2,621,245	2,625,000	21,227	XXX
8399998. Total - Bonds - Part 5						23,142,998	23,800,000	131,179	XXX
8399999. Total - Bonds						XXX	XXX	XXX	XXX
8999997. Total - Preferred Stocks - Part 3						0	XXX	0	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						0	XXX	0	XXX
9799997. Total - Common Stocks - Part 3						0	XXX	0	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						0	XXX	0	XXX

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SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation and Admini- stra- tive Symbol
9899999. Total - Preferred and Common Stocks						0	XXX	0	XXX
9999999 - Totals					23,142,998		XXX	131,179	XXX

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SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Value at Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation and Admini- strative Symbol
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value							
.809554-06-6	SCOTT COUNTY MINNESOTA (TAXABLE)		.02/03/2020	CALL at 100.000		665,000	.665,000	.676,624	.665,135	0	(135)	0	(135)	0	.665,000	0	0	0	19,950	.02/01/2033	1FE
24999999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						665,000	665,000	676,624	665,135	0	(135)	0	(135)	0	665,000	0	0	0	19,950	XXX	XXX
.485429-DB-7	KANSAS STATE (TAXABLE)		.03/02/2020	CALL at 100.000		250,000	.250,000	.250,250	.250,007	0	(7)	0	(7)	0	.250,000	0	0	0	.7,431	.03/01/2030	1FE
.57587A-Y9-3	MASSACHUSETTS ST HSG FIN AGY SER B-1 REV		.02/14/2020	CALL at 100.000		5,000	.5,000	5,000	5,000	0	0	0	0	0	.5,000	0	0	0	.48	.12/01/2056	1FE
.60637B-TW-0	MISSOURI ST HSG DEV COM SER A REV		.02/03/2020	CALL at 100.000		5,000	.5,000	5,000	5,000	0	0	0	0	0	.5,000	0	0	0	.48	.11/01/2044	1FE
.658207-PA-7	NORTH CAROLINA HOUSING FIN AGY (TAXABLE)		.01/01/2020	CALL at 100.000		15,000	.15,000	15,015	15,000	0	0	0	0	0	.15,000	0	0	0	.324	.01/01/2029	1FE
.83756C-XU-4	SOUTH DAKOTA HSG DEV AUTH SER A REV		.02/12/2020	CALL at 100.000		80,000	.80,000	80,000	80,000	0	0	0	0	0	.80,000	0	0	0	.875	.05/01/2042	1FE
.882750-PL-0	TEXAS ST DEPT OF HSG & CMNTY SER A REV		.01/01/2020	CALL at 100.000		5,000	.5,000	5,000	5,000	0	0	0	0	0	.5,000	0	0	0	.99	.01/01/2050	1FE
3199999. Subtotal - Bonds - U.S. Special Revenues						360,000	360,000	360,265	360,007	0	(7)	0	(7)	0	360,000	0	0	0	8,825	XXX	XXX
.12803P-AB-4	CAJUN GLOBAL LLC SER 2017-1A CLS A2 144A		.02/20/2020	SINKING FUND REDEMPTION		22,500	.22,500	.22,327	.22,420	0	.80	0	.80	0	.22,500	0	0	0	.366	.08/20/2047	2FE
.19260M-AA-4	COINSTAR FUNDING LLC SER 2017-1A A2 144A		.01/25/2020	SINKING FUND REDEMPTION		5,000	.5,000	5,000	5,000	0	0	0	0	0	.5,000	0	0	0	.65	.04/25/2047	2FE
.233046-AF-8	DB MASTER FIN LLC 2017-1A CLS A211 SR SC		.02/20/2020	SINKING FUND REDEMPTION		2,500	.2,500	.2,500	.2,500	0	0	0	0	0	.2,500	0	0	0	.25	.11/20/2047	2FE
.26208L-AB-4	DRIVEN BRANDS FDG SER 16-1A CL A2 144A		.01/20/2020	SINKING FUND REDEMPTION		5,000	.5,000	4,981	.4,984	0	.16	0	.16	0	.5,000	0	0	0	.77	.07/20/2046	2FE
.26860#-AA-8	EIF P10 PICO LLC SR SCD -P		.12/31/2019	VARIOUS		59,596	.59,596	59,596	.59,596	0	0	0	0	0	.59,596	0	0	0	1,243	.12/31/2041	2PL
.34417M-AB-3	FOCUS BRANDS FDG SER 2017-1A A211 144A		.01/30/2020	SINKING FUND REDEMPTION		2,500	.2,500	.2,500	.2,500	0	0	0	0	0	.2,500	0	0	0	.32	.04/30/2047	2FE
.41810#-AB-0	HANNON ARMSTRONG SUS YLD 15-1B SUBRD- P		.01/20/2020	SINKING FUND REDEMPTION		47,723	.47,723	.47,723	.47,723	0	0	0	0	0	.47,723	0	0	0	.645	.04/20/2034	2FE
.47760Q-AB-9	JIMMY JOHNS FDG LLC SER 2017-1A CLS A211		.01/30/2020	SINKING FUND REDEMPTION		5,000	.5,000	5,000	.5,000	0	0	0	0	0	.5,000	0	0	0	.61	.07/30/2047	2FE
.724060-AA-6	PIPELINE FDG CO LLC SR SCD 144A		.01/15/2020	37,488		37,488	.37,488	.46,451	.37,488	0	0	0	0	0	.37,488	0	0	0	.1,406	.01/15/2030	2FE
.835460-AD-0	SONIC 2016-1A CLASS A2 SR SEC'D 144A		.01/22/2020	VARIOUS		2,782,899	.2,782,899	2,782,899	.2,782,899	0	0	0	0	0	.2,782,899	0	0	0	33,174	.05/20/2046	2FE
.87244B-AA-6	TGIF FDG SER 17-1A CL A2 SR SEC'D 144A		.01/30/2020	SINKING FUND REDEMPTION		15,000	.15,000	15,000	.15,000	0	0	0	0	0	.15,000	0	0	0	.233	.04/30/2047	3FE
.87342R-AC-8	TACO BELL 2016-1A CL A23 SR SEC'D 144A		.02/25/2020	VARIOUS		7,500	.7,500	7,500	.7,500	0	0	0	0	0	.7,500	0	0	0	.93	.05/25/2046	2FE
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						2,992,706	2,992,706	3,001,477	2,992,610	0	96	0	96	0	2,992,706	0	0	0	37,420	XXX	XXX
8399999. Total - Bonds - Part 4						4,017,706	4,017,706	4,038,366	4,017,752	0	(46)	0	(46)	0	4,017,706	0	0	0	66,195	XXX	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999. Total - Bonds						4,017,706	4,017,706	4,038,366	4,017,752	0	(46)	0	(46)	0	4,017,706	0	0	0	66,195	XXX	XXX
8999997. Total - Preferred Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9799997. Total - Common Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9899999. Total - Preferred and Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9999999 - Totals						4,017,706	XXX	4,038,366	4,017,752	0	(46)	0	(46)	0	4,017,706	0	0	0	66,195	XXX	XXX

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
NONE

Schedule DB - Part B - Section 1 - Futures Contracts Open
NONE

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
NONE

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open
NONE

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By
NONE

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To
NONE

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees
NONE

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
NONE

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
NONE

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SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
City National Bank - Checking					222,729	238,960	202,317	XXX
Frankfort, KY					506,204	141,826	324,619	XXX
PNC - Checking								
Cleveland, OH								
Wells Fargo Bank, N.A. - DDA &								
Cont. Disb.								
Cleveland, OH					(7,852,078)	(7,989,141)	(9,925,842)	XXX
0199998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX						XXX
0199999. Totals - Open Depositories	XXX	XXX	0	0	(7,123,145)	(7,608,355)	(9,398,906)	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						XXX
0299999. Totals - Suspended Depositories	XXX	XXX	0	0	0	0	0	XXX
0399999. Total Cash on Deposit	XXX	XXX	0	0	(7,123,145)	(7,608,355)	(9,398,906)	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX	2,500	2,500	2,500	XXX
0599999. Total - Cash	XXX	XXX	0	0	(7,120,645)	(7,605,855)	(9,396,406)	XXX

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SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter