



LIFE, AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2019  
OF THE CONDITION AND AFFAIRS OF THE

Cincinnati Equitable Life Insurance Company

NAIC Group Code08380838NAIC Company Code88064Employer's ID Number35-1452221  
(Current)(Prior)

Organized under the Laws ofOhio, State of Domicile or Port of EntryOH

Country of DomicileUnited States of America

Licensed as business type:Life, Accident and Health [ X ] Fraternal Benefit Societies [ ]

Incorporated/Organized10/19/1977Commenced Business07/11/1978

Statutory Home Office525 Vine Street, Suite 1925Cincinnati, OH, US 45202  
(Street and Number)(City or Town, State, Country and Zip Code)

Main Administrative Office525 Vine Street, Suite 1925Cincinnati, OH, US 45202513-621-1826  
(Street and Number)(City or Town, State, Country and Zip Code)(Area Code) (Telephone Number)

Mail AddressP.O. BOX 3428Cincinnati, OH, US 45202-3428  
(Street and Number or P.O. Box)(City or Town, State, Country and Zip Code)

Primary Location of Books and Records525 Vine Street, Suite 1925Cincinnati, OH, US 45202513-621-1826  
(Street and Number)(City or Town, State, Country and Zip Code)(Area Code) (Telephone Number)

Internet Website Addresswww.cineqlife.com

Statutory Statement ContactGregory A. Baker513-621-1826  
(Name)(Area Code) (Telephone Number)

gbaker@cineqlife.com513-621-4531  
(E-mail Address)(FAX Number)

OFFICERS

Chief Financial OfficerGregory Allen BakerTreasurerDavid Duane Baker #

SecretaryAndrew James Kok #

OTHER

Tonya Gail Crawford, V.P. Sales & Marketing

DIRECTORS OR TRUSTEES

|                           |                          |                            |
|---------------------------|--------------------------|----------------------------|
| David Howard Bahrman #    | Carl Joseph Bednarski #  | Douglas Elgin Darling #    |
| Michael Allen DeRuiter #  | Travis Edward Fahley #   | Michael Charles Fusilier # |
| Andrew Kent Hagenow #     | Jeffery Blair Sandborn # | Benjamin Jeffery LaCross # |
| Brigette Louise Leach #   | Jennifer Lynn Lewis #    | Patrick William McGuire #  |
| Michael Richard Mulders # | Stephanie Lee Schafer #  | Leona Mary Daniels #       |

State ofOhioSS:

County ofHamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Gregory Allen Baker  
Chief Financial Officer

Andrew James Kok  
Secretary

David Duane Baker  
Treasurer

Subscribed and sworn to before me this17thday ofFebruary

a. Is this an original filing? Yes [ X ] No [ ]

b. If no,  
1. State the amendment number.....  
2. Date filed .....02/26/2020  
3. Number of pages attached.....

Richard H. Hansman Jr.

11/8/2024

SUMMARY INVESTMENT SCHEDULE

| Investment Categories                                                                | Gross Investment Holdings |                                | Admitted Assets as Reported in the Annual Statement |                                                 |                           |                                |
|--------------------------------------------------------------------------------------|---------------------------|--------------------------------|-----------------------------------------------------|-------------------------------------------------|---------------------------|--------------------------------|
|                                                                                      | 1                         | 2                              | 3                                                   | 4                                               | 5                         | 6                              |
|                                                                                      | Amount                    | Percentage of Column 1 Line 13 | Amount                                              | Securities Lending Reinvested Collateral Amount | Total (Col. 3 + 4) Amount | Percentage of Column 5 Line 13 |
| 1. Long-Term Bonds (Schedule D, Part 1):                                             |                           |                                |                                                     |                                                 |                           |                                |
| 1.01 U.S. governments                                                                | 1,008,761                 | 0.610                          | 1,008,761                                           | 0                                               | 1,008,761                 | 0.610                          |
| 1.02 All other governments                                                           | 2,881,474                 | 1.743                          | 2,881,474                                           | 0                                               | 2,881,474                 | 1.743                          |
| 1.03 U.S. states, territories and possessions, etc. guaranteed                       | 278,976                   | 0.169                          | 278,976                                             | 0                                               | 278,976                   | 0.169                          |
| 1.04 U.S. political subdivisions of states, territories, and possessions, guaranteed | 3,050,463                 | 1.845                          | 3,050,463                                           | 0                                               | 3,050,463                 | 1.845                          |
| 1.05 U.S. special revenue and special assessment obligations, etc. non-guaranteed    | 11,125,750                | 6.729                          | 11,125,750                                          | 0                                               | 11,125,750                | 6.729                          |
| 1.06 Industrial and miscellaneous                                                    | 131,333,475               | 79.429                         | 131,333,475                                         | 0                                               | 131,333,475               | 79.429                         |
| 1.07 Hybrid securities                                                               | 3,168,421                 | 1.916                          | 3,168,421                                           | 0                                               | 3,168,421                 | 1.916                          |
| 1.08 Parent, subsidiaries and affiliates                                             |                           | 0.000                          |                                                     |                                                 | 0                         | 0.000                          |
| 1.09 SVO identified funds                                                            |                           | 0.000                          |                                                     |                                                 | 0                         | 0.000                          |
| 1.10 Unaffiliated Bank loans                                                         | 249,075                   | 0.151                          | 249,075                                             | 0                                               | 249,075                   | 0.151                          |
| 1.11 Total long-term bonds                                                           | 153,096,395               | 92.591                         | 153,096,395                                         | 0                                               | 153,096,395               | 92.591                         |
| 2. Preferred stocks (Schedule D, Part 2, Section 1):                                 |                           |                                |                                                     |                                                 |                           |                                |
| 2.01 Industrial and miscellaneous (Unaffiliated)                                     | 1,185,391                 | 0.717                          | 1,185,391                                           | 0                                               | 1,185,391                 | 0.717                          |
| 2.02 Parent, subsidiaries and affiliates                                             | 0                         | 0.000                          |                                                     |                                                 | 0                         | 0.000                          |
| 2.03 Total preferred stocks                                                          | 1,185,391                 | 0.717                          | 1,185,391                                           | 0                                               | 1,185,391                 | 0.717                          |
| 3. Common stocks (Schedule D, Part 2, Section 2):                                    |                           |                                |                                                     |                                                 |                           |                                |
| 3.01 Industrial and miscellaneous Publicly traded (Unaffiliated)                     |                           | 0.000                          |                                                     |                                                 | 0                         | 0.000                          |
| 3.02 Industrial and miscellaneous Other (Unaffiliated)                               |                           | 0.000                          |                                                     |                                                 | 0                         | 0.000                          |
| 3.03 Parent, subsidiaries and affiliates Publicly traded                             | 3,246,975                 | 1.964                          | 3,246,975                                           | 0                                               | 3,246,975                 | 1.964                          |
| 3.04 Parent, subsidiaries and affiliates Other                                       |                           | 0.000                          |                                                     |                                                 | 0                         | 0.000                          |
| 3.05 Mutual funds                                                                    |                           | 0.000                          |                                                     |                                                 | 0                         | 0.000                          |
| 3.06 Unit investment trusts                                                          |                           | 0.000                          |                                                     |                                                 | 0                         | 0.000                          |
| 3.07 Closed-end funds                                                                |                           | 0.000                          |                                                     |                                                 | 0                         | 0.000                          |
| 3.08 Total common stocks                                                             | 3,246,975                 | 1.964                          | 3,246,975                                           | 0                                               | 3,246,975                 | 1.964                          |
| 4. Mortgage loans (Schedule B):                                                      |                           |                                |                                                     |                                                 |                           |                                |
| 4.01 Farm mortgages                                                                  | 0                         | 0.000                          |                                                     |                                                 | 0                         | 0.000                          |
| 4.02 Residential mortgages                                                           | 0                         | 0.000                          |                                                     |                                                 | 0                         | 0.000                          |
| 4.03 Commercial mortgages                                                            | 1,000,000                 | 0.605                          | 1,000,000                                           |                                                 | 1,000,000                 | 0.605                          |
| 4.04 Mezzanine real estate loans                                                     | 0                         | 0.000                          |                                                     |                                                 | 0                         | 0.000                          |
| 4.05 Total mortgage loans                                                            | 1,000,000                 | 0.605                          | 1,000,000                                           | 0                                               | 1,000,000                 | 0.605                          |
| 5. Real estate (Schedule A):                                                         |                           |                                |                                                     |                                                 |                           |                                |
| 5.01 Properties occupied by company                                                  |                           | 0.000                          | 0                                                   |                                                 | 0                         | 0.000                          |
| 5.02 Properties held for production of income                                        |                           | 0.000                          | 0                                                   |                                                 | 0                         | 0.000                          |
| 5.03 Properties held for sale                                                        |                           | 0.000                          | 0                                                   |                                                 | 0                         | 0.000                          |
| 5.04 Total real estate                                                               | 0                         | 0.000                          | 0                                                   | 0                                               | 0                         | 0.000                          |
| 6. Cash, cash equivalents and short-term investments:                                |                           |                                |                                                     |                                                 |                           |                                |
| 6.01 Cash (Schedule E, Part 1)                                                       | 583,083                   | 0.353                          | 583,083                                             |                                                 | 583,083                   | 0.353                          |
| 6.02 Cash equivalents (Schedule E, Part 2)                                           | 5,788,186                 | 3.501                          | 5,788,186                                           |                                                 | 5,788,186                 | 3.501                          |
| 6.03 Short-term investments (Schedule DA)                                            |                           | 0.000                          | 0                                                   |                                                 | 0                         | 0.000                          |
| 6.04 Total cash, cash equivalents and short-term investments                         | 6,371,269                 | 3.853                          | 6,371,269                                           | 0                                               | 6,371,269                 | 3.853                          |
| 7. Contract loans                                                                    | 204,899                   | 0.124                          | 204,899                                             |                                                 | 204,899                   | 0.124                          |
| 8. Derivatives (Schedule DB)                                                         | 0                         | 0.000                          | 0                                                   |                                                 | 0                         | 0.000                          |
| 9. Other invested assets (Schedule BA)                                               | 242,271                   | 0.147                          | 242,271                                             |                                                 | 242,271                   | 0.147                          |
| 10. Receivables for securities                                                       | 0                         | 0.000                          | 0                                                   |                                                 | 0                         | 0.000                          |
| 11. Securities Lending (Schedule DL, Part 1)                                         | 0                         | 0.000                          | 0                                                   | XXX                                             | XXX                       | XXX                            |
| 12. Other invested assets (Page 2, Line 11)                                          | 0                         | 0.000                          | 0                                                   |                                                 | 0                         | 0.000                          |
| 13. Total invested assets                                                            | 165,347,200               | 100.000                        | 165,347,200                                         | 0                                               | 165,347,200               | 100.000                        |

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

|     |                                                                                   |  |
|-----|-----------------------------------------------------------------------------------|--|
| 1.  | Book/adjusted carrying value, December 31 of prior year                           |  |
| 2.  | Cost of acquired:                                                                 |  |
|     | 2.1 Actual cost at time of acquisition (Part 2, Column 6)                         |  |
|     | 2.2 Additional investment made after acquisition (Part 2, Column 9)               |  |
| 3.  | Current year change in encumbrances:                                              |  |
|     | 3.1 Totals, Part 1, Column 13                                                     |  |
|     | 3.2 Totals, Part 3, Column 11                                                     |  |
| 4.  | Total gain (loss) on disposals, Part 3, Column 18                                 |  |
| 5.  | Deduct amounts received on disposals, Part 3, Column 15                           |  |
| 6.  | Total foreign exchange change in book/adjusted carrying value:                    |  |
|     | 6.1 Totals, Part 1, Column 15                                                     |  |
|     | 6.2 Totals, Part 3, Column 13                                                     |  |
| 7.  | Deduct current year's other than temporary impairment recognized:                 |  |
|     | 7.1 Totals, Part 1, Column 12                                                     |  |
|     | 7.2 Totals, Part 3, Column 10                                                     |  |
| 8.  | Deduct current year's depreciation:                                               |  |
|     | 8.1 Totals, Part 1, Column 11                                                     |  |
|     | 8.2 Totals, Part 3, Column 9                                                      |  |
| 9.  | Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) |  |
| 10. | Deduct total nonadmitted amounts                                                  |  |
| 11. | Statement value at end of current period (Line 9 minus Line 10)                   |  |

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

|     |                                                                                                                 |            |
|-----|-----------------------------------------------------------------------------------------------------------------|------------|
| 1.  | Book value/recorded investment excluding accrued interest, December 31 of prior year                            |            |
| 2.  | Cost of acquired:                                                                                               |            |
|     | 2.1 Actual cost at time of acquisition (Part 2, Column 7)                                                       | 1,000,000  |
|     | 2.2 Additional investment made after acquisition (Part 2, Column 8)                                             | 01,000,000 |
| 3.  | Capitalized deferred interest and other:                                                                        |            |
|     | 3.1 Totals, Part 1, Column 12                                                                                   | 0          |
|     | 3.2 Totals, Part 3, Column 11                                                                                   | 0          |
| 4.  | Accrual of discount                                                                                             | 0          |
| 5.  | Unrealized valuation increase (decrease):                                                                       |            |
|     | 5.1 Totals, Part 1, Column 9                                                                                    | 0          |
|     | 5.2 Totals, Part 3, Column 8                                                                                    | 0          |
| 6.  | Total gain (loss) on disposals, Part 3, Column 18                                                               |            |
| 7.  | Deduct amounts received on disposals, Part 3, Column 15                                                         |            |
| 8.  | Deduct amortization of premium and mortgage interest points and commitment fees                                 | 0          |
| 9.  | Total foreign exchange change in book value/recorded investment excluding accrued interest:                     |            |
|     | 9.1 Totals, Part 1, Column 13                                                                                   | 0          |
|     | 9.2 Totals, Part 3, Column 13                                                                                   | 0          |
| 10. | Deduct current year's other than temporary impairment recognized:                                               |            |
|     | 10.1 Totals, Part 1, Column 11                                                                                  | 0          |
|     | 10.2 Totals, Part 3, Column 10                                                                                  | 0          |
| 11. | Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) | 1,000,000  |
| 12. | Total valuation allowance                                                                                       |            |
| 13. | Subtotal (Line 11 plus 12)                                                                                      | 1,000,000  |
| 14. | Deduct total nonadmitted amounts                                                                                | 0          |
| 15. | Statement value of mortgages owned at end of current period (Line 13 minus Line 14)                             | 1,000,000  |

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

|     |                                                                                          |         |
|-----|------------------------------------------------------------------------------------------|---------|
| 1.  | Book/adjusted carrying value, December 31 of prior year .....                            | 244,155 |
| 2.  | Cost of acquired:                                                                        |         |
|     | 2.1 Actual cost at time of acquisition (Part 2, Column 8) .....                          |         |
|     | 2.2 Additional investment made after acquisition (Part 2, Column 9) .....                | 0       |
| 3.  | Capitalized deferred interest and other:                                                 |         |
|     | 3.1 Totals, Part 1, Column 16 .....                                                      | 0       |
|     | 3.2 Totals, Part 3, Column 12 .....                                                      | 0       |
| 4.  | Accrual of discount .....                                                                |         |
| 5.  | Unrealized valuation increase (decrease):                                                |         |
|     | 5.1 Totals, Part 1, Column 13 .....                                                      | 0       |
|     | 5.2 Totals, Part 3, Column 9 .....                                                       | 0       |
| 6.  | Total gain (loss) on disposals, Part 3, Column 19 .....                                  |         |
| 7.  | Deduct amounts received on disposals, Part 3, Column 16 .....                            |         |
| 8.  | Deduct amortization of premium and depreciation .....                                    | 1,885   |
| 9.  | Total foreign exchange change in book/adjusted carrying value:                           |         |
|     | 9.1 Totals, Part 1, Column 17 .....                                                      | 0       |
|     | 9.2 Totals, Part 3, Column 14 .....                                                      | 0       |
| 10. | Deduct current year's other than temporary impairment recognized:                        |         |
|     | 10.1 Totals, Part 1, Column 15 .....                                                     | 0       |
|     | 10.2 Totals, Part 3, Column 11 .....                                                     | 0       |
| 11. | Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) ..... | 242,271 |
| 12. | Deduct total nonadmitted amounts .....                                                   |         |
| 13. | Statement value at end of current period (Line 11 minus Line 12) .....                   | 242,271 |

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

|     |                                                                                                                        |             |
|-----|------------------------------------------------------------------------------------------------------------------------|-------------|
| 1.  | Book/adjusted carrying value, December 31 of prior year .....                                                          | 143,599,189 |
| 2.  | Cost of bonds and stocks acquired, Part 3, Column 7 .....                                                              | 26,663,246  |
| 3.  | Accrual of discount .....                                                                                              | 127,730     |
| 4.  | Unrealized valuation increase (decrease):                                                                              |             |
|     | 4.1. Part 1, Column 12 .....                                                                                           | (7,168)     |
|     | 4.2. Part 2, Section 1, Column 15 .....                                                                                | 0           |
|     | 4.3. Part 2, Section 2, Column 13 .....                                                                                | 91,149      |
|     | 4.4. Part 4, Column 11 .....                                                                                           | 58,930      |
|     |                                                                                                                        | 142,911     |
| 5.  | Total gain (loss) on disposals, Part 4, Column 19 .....                                                                | 56,677      |
| 6.  | Deduction consideration for bonds and stocks disposed of, Part 4, Column 7 .....                                       | 12,671,546  |
| 7.  | Deduct amortization of premium .....                                                                                   | 400,163     |
| 8.  | Total foreign exchange change in book/adjusted carrying value:                                                         |             |
|     | 8.1. Part 1, Column 15 .....                                                                                           | 0           |
|     | 8.2. Part 2, Section 1, Column 19 .....                                                                                | 0           |
|     | 8.3. Part 2, Section 2, Column 16 .....                                                                                | 0           |
|     | 8.4. Part 4, Column 15 .....                                                                                           | 0           |
|     |                                                                                                                        | 0           |
| 9.  | Deduct current year's other than temporary impairment recognized:                                                      |             |
|     | 9.1. Part 1, Column 14 .....                                                                                           | 0           |
|     | 9.2. Part 2, Section 1, Column 17 .....                                                                                | 0           |
|     | 9.3. Part 2, Section 2, Column 14 .....                                                                                | 0           |
|     | 9.4. Part 4, Column 13 .....                                                                                           | 0           |
|     |                                                                                                                        | 0           |
| 10. | Total investment income recognized as a result of prepayment penalties and/or acceleration fees, Note 5Q, Line 2 ..... | 10,715      |
| 11. | Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10) .....                               | 157,528,760 |
| 12. | Deduct total nonadmitted amounts .....                                                                                 | 0           |
| 13. | Statement value at end of current period (Line 11 minus Line 12) .....                                                 | 157,528,760 |

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

| Description                                                                                                                                                                         |                            | 1<br>Book/Adjusted<br>Carrying Value | 2<br>Fair Value | 3<br>Actual Cost | 4<br>Par Value of Bonds |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|--------------------------------------|-----------------|------------------|-------------------------|
| BONDS                                                                                                                                                                               | 1. United States .....     | 1,008,761                            | 1,024,464       | 1,012,148        | 1,005,798               |
| Governments                                                                                                                                                                         | 2. Canada .....            |                                      |                 |                  |                         |
| (Including all obligations guaranteed<br>by governments)                                                                                                                            | 3. Other Countries         | 2,881,474                            | 2,902,167       | 2,911,323        | 2,875,000               |
|                                                                                                                                                                                     | 4. Totals                  | 3,890,235                            | 3,926,631       | 3,923,471        | 3,880,798               |
| U.S. States, Territories and Possessions<br>(Direct and guaranteed)                                                                                                                 |                            |                                      |                 |                  |                         |
|                                                                                                                                                                                     | 5. Totals                  | 278,976                              | 285,438         | 288,107          | 275,000                 |
| U.S. Political Subdivisions of States,<br>Territories and Possessions (Direct<br>and guaranteed)                                                                                    |                            |                                      |                 |                  |                         |
|                                                                                                                                                                                     | 6. Totals                  | 3,050,463                            | 3,147,072       | 3,165,911        | 2,990,000               |
| U.S. Special Revenue and Special<br>Assessment Obligations and all Non-<br>Guaranteed Obligations of Agencies<br>and Authorities of Governments and<br>their Political Subdivisions |                            |                                      |                 |                  |                         |
|                                                                                                                                                                                     | 7. Totals                  | 11,125,750                           | 11,406,185      | 11,460,605       | 10,933,737              |
| Industrial and Miscellaneous, SVO<br>Identified Funds, Unaffiliated Bank<br>Loans and Hybrid Securities<br>(unaffiliated)                                                           | 8. United States .....     | 114,760,837                          | 120,855,403     | 115,119,090      | 113,539,556             |
|                                                                                                                                                                                     | 9. Canada .....            | 3,922,760                            | 4,112,686       | 3,948,255        | 3,879,622               |
|                                                                                                                                                                                     | 10. Other Countries        | 16,067,374                           | 16,869,160      | 16,172,453       | 15,927,213              |
|                                                                                                                                                                                     | 11. Totals                 | 134,750,971                          | 141,837,249     | 135,239,798      | 133,346,391             |
| Parent, Subsidiaries and Affiliates                                                                                                                                                 | 12. Totals                 |                                      |                 |                  |                         |
|                                                                                                                                                                                     | 13. Total Bonds            | 153,096,395                          | 160,602,575     | 154,077,892      | 151,425,927             |
| PREFERRED STOCKS                                                                                                                                                                    | 14. United States .....    | 908,017                              | 945,942         | 908,827          |                         |
| Industrial and Miscellaneous<br>(unaffiliated)                                                                                                                                      | 15. Canada .....           |                                      |                 |                  |                         |
|                                                                                                                                                                                     | 16. Other Countries        | 277,373                              | 277,373         | 277,373          |                         |
|                                                                                                                                                                                     | 17. Totals                 | 1,185,391                            | 1,223,315       | 1,186,200        |                         |
| Parent, Subsidiaries and Affiliates                                                                                                                                                 | 18. Totals                 | 0                                    | 0               | 0                |                         |
|                                                                                                                                                                                     | 19. Total Preferred Stocks | 1,185,391                            | 1,223,315       | 1,186,200        |                         |
| COMMON STOCKS                                                                                                                                                                       | 20. United States .....    |                                      |                 |                  |                         |
| Industrial and Miscellaneous<br>(unaffiliated)                                                                                                                                      | 21. Canada .....           |                                      |                 |                  |                         |
|                                                                                                                                                                                     | 22. Other Countries        |                                      |                 |                  |                         |
|                                                                                                                                                                                     | 23. Totals                 | 0                                    | 0               | 0                |                         |
| Parent, Subsidiaries and Affiliates                                                                                                                                                 | 24. Totals                 | 3,246,975                            | 3,246,975       | 3,705,584        |                         |
|                                                                                                                                                                                     | 25. Total Common Stocks    | 3,246,975                            | 3,246,975       | 3,705,584        |                         |
|                                                                                                                                                                                     | 26. Total Stocks           | 4,432,366                            | 4,470,290       | 4,891,784        |                         |
|                                                                                                                                                                                     | 27. Total Bonds and Stocks | 157,528,761                          | 165,072,864     | 158,969,676      |                         |

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

| NAIC Designation                                                                      | 1<br>1 Year or Less | 2<br>Over 1 Year<br>Through 5 Years | 3<br>Over 5 Years<br>Through 10 Years | 4<br>Over 10 Years<br>Through 20 Years | 5<br>Over 20 Years | 6<br>No Maturity<br>Date | 7<br>Total Current Year | 8<br>Col. 7 as a % of<br>Line 11.7 | 9<br>Total from Col. 7<br>Prior Year | 10<br>% From Col. 8<br>Prior Year | 11<br>Total Publicly<br>Traded | 12<br>Total Privately<br>Placed (a) |
|---------------------------------------------------------------------------------------|---------------------|-------------------------------------|---------------------------------------|----------------------------------------|--------------------|--------------------------|-------------------------|------------------------------------|--------------------------------------|-----------------------------------|--------------------------------|-------------------------------------|
| 1. U.S. Governments                                                                   |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 1.1 NAIC 1                                                                            | 279,057             | 673,712                             | 42,680                                | 13,312                                 | 0                  | XXX                      | 1,008,761               | 0.7                                | 1,058,608                            | 0.8                               | 1,008,761                      | 0                                   |
| 1.2 NAIC 2                                                                            |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 1.3 NAIC 3                                                                            |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 1.4 NAIC 4                                                                            |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 1.5 NAIC 5                                                                            |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 1.6 NAIC 6                                                                            |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 1.7 Totals                                                                            | 279,057             | 673,712                             | 42,680                                | 13,312                                 | 0                  | XXX                      | 1,008,761               | 0.7                                | 1,058,608                            | 0.8                               | 1,008,761                      | 0                                   |
| 2. All Other Governments                                                              |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 2.1 NAIC 1                                                                            | 0                   | 1,489,805                           | 669,035                               | 250,000                                | 0                  | XXX                      | 2,408,840               | 1.6                                | 2,468,480                            | 1.8                               | 250,000                        | 2,158,840                           |
| 2.2 NAIC 2                                                                            | 0                   | 0                                   | 472,634                               | 0                                      | 0                  | XXX                      | 472,634                 | 0.3                                | 826,209                              | 0.6                               | 472,634                        | 0                                   |
| 2.3 NAIC 3                                                                            |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 2.4 NAIC 4                                                                            |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 2.5 NAIC 5                                                                            |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 2.6 NAIC 6                                                                            |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 2.7 Totals                                                                            | 0                   | 1,489,805                           | 1,141,669                             | 250,000                                | 0                  | XXX                      | 2,881,474               | 1.9                                | 3,294,689                            | 2.4                               | 722,634                        | 2,158,840                           |
| 3. U.S. States, Territories and Possessions etc.,<br>Guaranteed                       |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 3.1 NAIC 1                                                                            | 100,284             | 178,692                             | 0                                     | 0                                      | 0                  | XXX                      | 278,976                 | 0.2                                | 281,188                              | 0.2                               | 278,976                        | 0                                   |
| 3.2 NAIC 2                                                                            |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 3.3 NAIC 3                                                                            |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 3.4 NAIC 4                                                                            |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 3.5 NAIC 5                                                                            |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 3.6 NAIC 6                                                                            |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 3.7 Totals                                                                            | 100,284             | 178,692                             | 0                                     | 0                                      | 0                  | XXX                      | 278,976                 | 0.2                                | 281,188                              | 0.2                               | 278,976                        | 0                                   |
| 4. U.S. Political Subdivisions of States, Territories and<br>Possessions , Guaranteed |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 4.1 NAIC 1                                                                            | 797,504             | 1,050,184                           | 952,775                               | 250,000                                | 0                  | XXX                      | 3,050,463               | 2.0                                | 2,998,616                            | 2.2                               | 3,050,463                      | 0                                   |
| 4.2 NAIC 2                                                                            |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 4.3 NAIC 3                                                                            |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 4.4 NAIC 4                                                                            |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 4.5 NAIC 5                                                                            |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 4.6 NAIC 6                                                                            |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 4.7 Totals                                                                            | 797,504             | 1,050,184                           | 952,775                               | 250,000                                | 0                  | XXX                      | 3,050,463               | 2.0                                | 2,998,616                            | 2.2                               | 3,050,463                      | 0                                   |
| 5. U.S. Special Revenue & Special Assessment<br>Obligations, etc., Non-Guaranteed     |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 5.1 NAIC 1                                                                            | 1,579,203           | 2,881,546                           | 3,740,519                             | 1,537,824                              | 178,551            | XXX                      | 9,917,643               | 6.5                                | 9,116,748                            | 6.6                               | 9,312,041                      | 605,602                             |
| 5.2 NAIC 2                                                                            | 0                   | 153,737                             | 187,327                               | 137,901                                | 0                  | XXX                      | 478,966                 | 0.3                                | 559,077                              | 0.4                               | 400,673                        | 78,293                              |
| 5.3 NAIC 3                                                                            | 100,403             | 0                                   | 223,259                               | 0                                      | 0                  | XXX                      | 323,662                 | 0.2                                | 249,951                              | 0.2                               | 323,662                        | 0                                   |
| 5.4 NAIC 4                                                                            | 25,000              | 101,026                             | 0                                     | 0                                      | 0                  | XXX                      | 126,026                 | 0.1                                | 146,215                              | 0.1                               | 0                              | 126,026                             |
| 5.5 NAIC 5                                                                            | 0                   | 188,218                             | 91,234                                | 0                                      | 0                  | XXX                      | 279,452                 | 0.2                                | 289,209                              | 0.2                               | 279,452                        | 0                                   |
| 5.6 NAIC 6                                                                            |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 5.7 Totals                                                                            | 1,704,606           | 3,324,528                           | 4,242,340                             | 1,675,725                              | 178,551            | XXX                      | 11,125,750              | 7.3                                | 10,361,200                           | 7.5                               | 10,315,829                     | 809,921                             |

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

| NAIC Designation                             | 1<br>1 Year or Less | 2<br>Over 1 Year<br>Through 5 Years | 3<br>Over 5 Years<br>Through 10 Years | 4<br>Over 10 Years<br>Through 20 Years | 5<br>Over 20 Years | 6<br>No Maturity<br>Date | 7<br>Total Current Year | 8<br>Col. 7 as a % of<br>Line 11.7 | 9<br>Total from Col. 7<br>Prior Year | 10<br>% From Col. 8<br>Prior Year | 11<br>Total Publicly<br>Traded | 12<br>Total Privately<br>Placed (a) |
|----------------------------------------------|---------------------|-------------------------------------|---------------------------------------|----------------------------------------|--------------------|--------------------------|-------------------------|------------------------------------|--------------------------------------|-----------------------------------|--------------------------------|-------------------------------------|
| 6. Industrial & Miscellaneous (Unaffiliated) |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 6.1 NAIC 1                                   | 2,719,909           | 28,995,369                          | 40,557,225                            | 7,665,525                              | 6,068,632          | XXX                      | 86,006,662              | 56.2                               | 71,256,986                           | 51.5                              | 59,894,481                     | 26,112,180                          |
| 6.2 NAIC 2                                   | 1,436,015           | 11,524,888                          | 25,588,518                            | 2,859,597                              | 2,934,058          | XXX                      | 44,343,076              | 29.0                               | 44,300,488                           | 32.0                              | 35,667,800                     | 8,675,276                           |
| 6.3 NAIC 3                                   | 0                   | 647,583                             | 0                                     | 0                                      | 184,140            | XXX                      | 831,723                 | 0.5                                | 1,700,806                            | 1.2                               | 536,062                        | 295,661                             |
| 6.4 NAIC 4                                   |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 6.5 NAIC 5                                   |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 6.6 NAIC 6                                   | 0                   | 0                                   | 0                                     | 0                                      | 152,015            | XXX                      | 152,015                 | 0.1                                | 0                                    | 0.0                               | 152,015                        | 0                                   |
| 6.7 Totals                                   | 4,155,925           | 41,167,840                          | 66,145,743                            | 10,525,122                             | 9,338,845          | XXX                      | 131,333,475             | 85.8                               | 117,258,280                          | 84.7                              | 96,250,358                     | 35,083,117                          |
| 7. Hybrid Securities                         |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 7.1 NAIC 1                                   |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 7.2 NAIC 2                                   | 300,141             | 731,437                             | 405,191                               | 0                                      | 389,448            | XXX                      | 1,826,217               | 1.2                                | 1,826,806                            | 1.3                               | 1,826,217                      | 0                                   |
| 7.3 NAIC 3                                   | 1,088,843           | 253,361                             | 0                                     | 0                                      | 0                  | XXX                      | 1,342,205               | 0.9                                | 1,343,875                            | 1.0                               | 1,342,205                      | 0                                   |
| 7.4 NAIC 4                                   |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 7.5 NAIC 5                                   |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 7.6 NAIC 6                                   |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 7.7 Totals                                   | 1,388,984           | 984,799                             | 405,191                               | 0                                      | 389,448            | XXX                      | 3,168,421               | 2.1                                | 3,170,681                            | 2.3                               | 3,168,421                      | 0                                   |
| 8. Parent, Subsidiaries and Affiliates       |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 8.1 NAIC 1                                   |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 8.2 NAIC 2                                   |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 8.3 NAIC 3                                   |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 8.4 NAIC 4                                   |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 8.5 NAIC 5                                   |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 8.6 NAIC 6                                   |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 8.7 Totals                                   | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 9. SVO Identified Funds                      |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 9.1 NAIC 1                                   | XXX                 | XXX                                 | XXX                                   | XXX                                    | XXX                |                          | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 9.2 NAIC 2                                   | XXX                 | XXX                                 | XXX                                   | XXX                                    | XXX                |                          | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 9.3 NAIC 3                                   | XXX                 | XXX                                 | XXX                                   | XXX                                    | XXX                |                          | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 9.4 NAIC 4                                   | XXX                 | XXX                                 | XXX                                   | XXX                                    | XXX                |                          | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 9.5 NAIC 5                                   | XXX                 | XXX                                 | XXX                                   | XXX                                    | XXX                |                          | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 9.6 NAIC 6                                   | XXX                 | XXX                                 | XXX                                   | XXX                                    | XXX                |                          | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 9.7 Totals                                   | XXX                 | XXX                                 | XXX                                   | XXX                                    | XXX                | 0                        | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | 0                                   |
| 10. Unaffiliated Bank Loans                  |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 10.1 NAIC 1                                  | 0                   | 249,075                             | 0                                     | 0                                      | 0                  | XXX                      | 249,075                 | 0.2                                | 0                                    | 0.0                               | 0                              | 249,075                             |
| 10.2 NAIC 2                                  |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 10.3 NAIC 3                                  |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 10.4 NAIC 4                                  |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 10.5 NAIC 5                                  |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 10.6 NAIC 6                                  |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                | 0                                    | 0.0                               |                                | 0                                   |
| 10.7 Totals                                  | 0                   | 249,075                             | 0                                     | 0                                      | 0                  | XXX                      | 249,075                 | 0.2                                | 0                                    | 0.0                               | 0                              | 249,075                             |

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

| NAIC Designation                                       | 1<br>1 Year or Less | 2<br>Over 1 Year<br>Through 5 Years | 3<br>Over 5 Years<br>Through 10 Years | 4<br>Over 10 Years<br>Through 20 Years | 5<br>Over 20 Years | 6<br>No Maturity<br>Date | 7<br>Total Current Year | 8<br>Col. 7 as a % of<br>Line 11.7 | 9<br>Total from Col. 7<br>Prior Year | 10<br>% From Col. 8<br>Prior Year | 11<br>Total Publicly<br>Traded | 12<br>Total Privately<br>Placed (a) |
|--------------------------------------------------------|---------------------|-------------------------------------|---------------------------------------|----------------------------------------|--------------------|--------------------------|-------------------------|------------------------------------|--------------------------------------|-----------------------------------|--------------------------------|-------------------------------------|
| 11. Total Bonds Current Year                           |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 11.1 NAIC 1                                            | (d) 5,475,958       | 35,518,384                          | 45,962,234                            | 9,716,661                              | 6,247,183          | 0                        | 102,920,420             | 67.2                               | XXX                                  | XXX                               | 73,794,723                     | 29,125,698                          |
| 11.2 NAIC 2                                            | (d) 1,736,156       | 12,410,062                          | 26,653,669                            | 2,997,498                              | 3,323,506          | 0                        | 47,120,892              | 30.8                               | XXX                                  | XXX                               | 38,367,323                     | 8,753,569                           |
| 11.3 NAIC 3                                            | (d) 1,189,246       | 900,945                             | 223,259                               | 0                                      | 184,140            | 0                        | 2,497,590               | 1.6                                | XXX                                  | XXX                               | 2,201,929                      | 295,661                             |
| 11.4 NAIC 4                                            | (d) 25,000          | 101,026                             | 0                                     | 0                                      | 0                  | 0                        | 126,026                 | 0.1                                | XXX                                  | XXX                               | 0                              | 126,026                             |
| 11.5 NAIC 5                                            | (d) 0               | 188,218                             | 91,234                                | 0                                      | 0                  | 0                        | 279,452                 | 0.2                                | XXX                                  | XXX                               | 279,452                        | 0                                   |
| 11.6 NAIC 6                                            | (d) 0               | 0                                   | 0                                     | 0                                      | 152,015            | 0                        | 152,015                 | 0.1                                | XXX                                  | XXX                               | 152,015                        | 0                                   |
| 11.7 Totals                                            | 8,426,360           | 49,118,635                          | 72,930,397                            | 12,714,160                             | 9,906,844          | 0                        | (b) 153,096,395         | 100.0                              | XXX                                  | XXX                               | 114,795,442                    | 38,300,953                          |
| 11.8 Line 11.7 as a % of Col. 7                        | 5.5                 | 32.1                                | 47.6                                  | 8.3                                    | 6.5                | 0.0                      | 100.0                   | XXX                                | XXX                                  | XXX                               | 75.0                           | 25.0                                |
| 12. Total Bonds Prior Year                             |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 12.1 NAIC 1                                            | 5,333,892           | 28,583,027                          | 42,552,477                            | 6,882,425                              | 3,828,804          | 0                        | XXX                     | XXX                                | 87,180,626                           | 63.0                              | 63,403,027                     | 23,777,598                          |
| 12.2 NAIC 2                                            | 300,692             | 10,170,782                          | 29,609,577                            | 2,039,401                              | 5,392,128          | 0                        | XXX                     | XXX                                | 47,512,580                           | 34.3                              | 40,240,714                     | 7,271,866                           |
| 12.3 NAIC 3                                            | 121,768             | 1,185,362                           | 597,901                               | 45,727                                 | 1,343,875          | 0                        | XXX                     | XXX                                | 3,294,632                            | 2.4                               | 1,965,160                      | 1,329,472                           |
| 12.4 NAIC 4                                            | 0                   | 45,000                              | 101,215                               | 0                                      | 0                  | 0                        | XXX                     | XXX                                | 146,215                              | 0.1                               | 0                              | 146,215                             |
| 12.5 NAIC 5                                            | 0                   | 0                                   | 101,569                               | 187,640                                | 0                  | 0                        | XXX                     | XXX                                | (c) 289,209                          | 0.2                               | 289,209                        | 0                                   |
| 12.6 NAIC 6                                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                        | XXX                     | XXX                                | (c) 0                                | 0.0                               | 0                              | 0                                   |
| 12.7 Totals                                            | 5,756,352           | 39,984,171                          | 72,962,739                            | 9,155,194                              | 10,564,807         | 0                        | XXX                     | XXX                                | (b) 138,423,262                      | 100.0                             | 105,898,111                    | 32,525,151                          |
| 12.8 Line 12.7 as a % of Col. 9                        | 4.2                 | 28.9                                | 52.7                                  | 6.6                                    | 7.6                | 0.0                      | XXX                     | XXX                                | 100.0                                | XXX                               | 76.5                           | 23.5                                |
| 13. Total Publicly Traded Bonds                        |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 13.1 NAIC 1                                            | 3,773,981           | 23,963,414                          | 34,426,959                            | 6,733,502                              | 4,896,867          | 0                        | 73,794,723              | 48.2                               | 63,403,027                           | 45.8                              | 73,794,723                     | XXX                                 |
| 13.2 NAIC 2                                            | 550,141             | 9,824,931                           | 22,006,031                            | 2,997,498                              | 2,988,723          | 0                        | 38,367,323              | 25.1                               | 40,240,714                           | 29.1                              | 38,367,323                     | XXX                                 |
| 13.3 NAIC 3                                            | 1,189,246           | 605,284                             | 223,259                               | 0                                      | 184,140            | 0                        | 2,201,929               | 1.4                                | 1,965,160                            | 1.4                               | 2,201,929                      | XXX                                 |
| 13.4 NAIC 4                                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                        | 0                       | 0.0                                | 0                                    | 0.0                               | 0                              | XXX                                 |
| 13.5 NAIC 5                                            | 0                   | 188,218                             | 91,234                                | 0                                      | 0                  | 0                        | 279,452                 | 0.2                                | 289,209                              | 0.2                               | 279,452                        | XXX                                 |
| 13.6 NAIC 6                                            | 0                   | 0                                   | 0                                     | 0                                      | 152,015            | 0                        | 152,015                 | 0.1                                | 0                                    | 0.0                               | 152,015                        | XXX                                 |
| 13.7 Totals                                            | 5,513,368           | 34,581,847                          | 56,747,483                            | 9,731,001                              | 8,221,744          | 0                        | 114,795,442             | 75.0                               | 105,898,111                          | 76.5                              | 114,795,442                    | XXX                                 |
| 13.8 Line 13.7 as a % of Col. 7                        | 4.8                 | 30.1                                | 49.4                                  | 8.5                                    | 7.2                | 0.0                      | 100.0                   | XXX                                | XXX                                  | XXX                               | 100.0                          | XXX                                 |
| 13.9 Line 13.7 as a % of Line 11.7, Col. 7, Section 11 | 3.6                 | 22.6                                | 37.1                                  | 6.4                                    | 5.4                | 0.0                      | 75.0                    | XXX                                | XXX                                  | XXX                               | 75.0                           | XXX                                 |
| 14. Total Privately Placed Bonds                       |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 14.1 NAIC 1                                            | 1,701,977           | 11,554,970                          | 11,535,275                            | 2,983,159                              | 1,350,317          | 0                        | 29,125,698              | 19.0                               | 23,777,598                           | 17.2                              | XXX                            | 29,125,698                          |
| 14.2 NAIC 2                                            | 1,186,015           | 2,585,131                           | 4,647,639                             | 0                                      | 334,783            | 0                        | 8,753,569               | 5.7                                | 7,271,866                            | 5.3                               | XXX                            | 8,753,569                           |
| 14.3 NAIC 3                                            | 0                   | 295,661                             | 0                                     | 0                                      | 0                  | 0                        | 295,661                 | 0.2                                | 1,329,472                            | 1.0                               | XXX                            | 295,661                             |
| 14.4 NAIC 4                                            | 25,000              | 101,026                             | 0                                     | 0                                      | 0                  | 0                        | 126,026                 | 0.1                                | 146,215                              | 0.1                               | XXX                            | 126,026                             |
| 14.5 NAIC 5                                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                        | 0                       | 0.0                                | 0                                    | 0.0                               | XXX                            | 0                                   |
| 14.6 NAIC 6                                            | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                        | 0                       | 0.0                                | 0                                    | 0.0                               | XXX                            | 0                                   |
| 14.7 Totals                                            | 2,912,992           | 14,536,788                          | 16,182,914                            | 2,983,159                              | 1,685,100          | 0                        | 38,300,953              | 25.0                               | 32,525,151                           | 23.5                              | XXX                            | 38,300,953                          |
| 14.8 Line 14.7 as a % of Col. 7                        | 7.6                 | 38.0                                | 42.3                                  | 7.8                                    | 4.4                | 0.0                      | 100.0                   | XXX                                | XXX                                  | XXX                               | XXX                            | 100.0                               |
| 14.9 Line 14.7 as a % of Line 11.7, Col. 7, Section 11 | 1.9                 | 9.5                                 | 10.6                                  | 1.9                                    | 1.1                | 0.0                      | 25.0                    | XXX                                | XXX                                  | XXX                               | XXX                            | 25.0                                |

(a) Includes \$ 37,420,250 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.  
(b) Includes \$ 2,245,463 current year of bonds with Z designations and \$ 967,761 prior year of bonds with Z designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement.  
(c) Includes \$ current year, \$ 289,209 prior year of bonds with 5GI designations and \$ current year, \$ 0 prior year of bonds with 6\* designations. "5GI" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6\*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.  
(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ ; NAIC 2 \$ ; NAIC 3 \$ ; NAIC 4 \$ ; NAIC 5 \$ ; NAIC 6 \$

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Cincinnati Equitable Life Insurance Company

**SCHEDULE D - PART 1A - SECTION 2**

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

| Distribution by Type                                                              | 1<br>1 Year or Less | 2<br>Over 1 Year<br>Through 5 Years | 3<br>Over 5 Years<br>Through 10 Years | 4<br>Over 10 Years<br>Through 20 Years | 5<br>Over 20 Years | 6<br>No Maturity<br>Date | 7<br>Total Current Year | 8<br>Col. 7 as a % of<br>Line 11.08 | 9<br>Total from Col. 7<br>Prior Year | 10<br>% From Col. 8<br>Prior Year | 11<br>Total Publicly<br>Traded | 12<br>Total Privately<br>Placed |
|-----------------------------------------------------------------------------------|---------------------|-------------------------------------|---------------------------------------|----------------------------------------|--------------------|--------------------------|-------------------------|-------------------------------------|--------------------------------------|-----------------------------------|--------------------------------|---------------------------------|
| 1. U.S. Governments                                                               |                     |                                     |                                       |                                        |                    |                          |                         |                                     |                                      |                                   |                                |                                 |
| 1.01 Issuer Obligations .....                                                     | 250,285             | 598,539                             | 0                                     | 0                                      | 0                  | XXX                      | 848,824                 | 0.6                                 | 849,144                              | 0.6                               | 848,824                        | 0                               |
| 1.02 Residential Mortgage-Backed Securities .....                                 | 14,100              | 38,265                              | 23,239                                | 11,222                                 | 0                  | XXX                      | 86,827                  | 0.1                                 | 134,095                              | 0.1                               | 86,827                         | 0                               |
| 1.03 Commercial Mortgage-Backed Securities .....                                  | 14,672              | 36,907                              | 19,441                                | 2,090                                  | 0                  | XXX                      | 73,110                  | 0.0                                 | 75,368                               | 0.1                               | 73,110                         | 0                               |
| 1.04 Other Loan-Backed and Structured Securities .....                            |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                 |                                      | 0.0                               |                                | 0                               |
| 1.05 Totals                                                                       | 279,057             | 673,712                             | 42,680                                | 13,312                                 | 0                  | XXX                      | 1,008,761               | 0.7                                 | 1,058,608                            | 0.8                               | 1,008,761                      | 0                               |
| 2. All Other Governments                                                          |                     |                                     |                                       |                                        |                    |                          |                         |                                     |                                      |                                   |                                |                                 |
| 2.01 Issuer Obligations .....                                                     | 0                   | 1,489,805                           | 1,141,669                             | 250,000                                | 0                  | XXX                      | 2,881,474               | 1.9                                 | 3,294,689                            | 2.4                               | 722,634                        | 2,158,840                       |
| 2.02 Residential Mortgage-Backed Securities .....                                 |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                 |                                      | 0.0                               |                                | 0                               |
| 2.03 Commercial Mortgage-Backed Securities .....                                  |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                 |                                      | 0.0                               |                                | 0                               |
| 2.04 Other Loan-Backed and Structured Securities .....                            |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                 |                                      | 0.0                               |                                | 0                               |
| 2.05 Totals                                                                       | 0                   | 1,489,805                           | 1,141,669                             | 250,000                                | 0                  | XXX                      | 2,881,474               | 1.9                                 | 3,294,689                            | 2.4                               | 722,634                        | 2,158,840                       |
| 3. U.S. States, Territories and Possessions, Guaranteed                           |                     |                                     |                                       |                                        |                    |                          |                         |                                     |                                      |                                   |                                |                                 |
| 3.01 Issuer Obligations .....                                                     | 100,284             | 178,692                             | 0                                     | 0                                      | 0                  | XXX                      | 278,976                 | 0.2                                 | 281,188                              | 0.2                               | 278,976                        | 0                               |
| 3.02 Residential Mortgage-Backed Securities .....                                 |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                 |                                      | 0.0                               |                                | 0                               |
| 3.03 Commercial Mortgage-Backed Securities .....                                  |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                 |                                      | 0.0                               |                                | 0                               |
| 3.04 Other Loan-Backed and Structured Securities .....                            |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                 |                                      | 0.0                               |                                | 0                               |
| 3.05 Totals                                                                       | 100,284             | 178,692                             | 0                                     | 0                                      | 0                  | XXX                      | 278,976                 | 0.2                                 | 281,188                              | 0.2                               | 278,976                        | 0                               |
| 4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed |                     |                                     |                                       |                                        |                    |                          |                         |                                     |                                      |                                   |                                |                                 |
| 4.01 Issuer Obligations .....                                                     | 797,504             | 1,050,184                           | 952,775                               | 250,000                                | 0                  | XXX                      | 3,050,463               | 2.0                                 | 2,998,616                            | 2.2                               | 3,050,463                      | 0                               |
| 4.02 Residential Mortgage-Backed Securities .....                                 |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                 |                                      | 0.0                               |                                | 0                               |
| 4.03 Commercial Mortgage-Backed Securities .....                                  |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                 |                                      | 0.0                               |                                | 0                               |
| 4.04 Other Loan-Backed and Structured Securities .....                            |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                 |                                      | 0.0                               |                                | 0                               |
| 4.05 Totals                                                                       | 797,504             | 1,050,184                           | 952,775                               | 250,000                                | 0                  | XXX                      | 3,050,463               | 2.0                                 | 2,998,616                            | 2.2                               | 3,050,463                      | 0                               |
| 5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed     |                     |                                     |                                       |                                        |                    |                          |                         |                                     |                                      |                                   |                                |                                 |
| 5.01 Issuer Obligations .....                                                     | 1,581,494           | 2,871,184                           | 4,034,720                             | 1,647,255                              | 178,551            | XXX                      | 10,313,205              | 6.7                                 | 9,351,739                            | 6.8                               | 9,503,284                      | 809,921                         |
| 5.02 Residential Mortgage-Backed Securities .....                                 | 97,700              | 250,600                             | 153,421                               | 28,470                                 | 0                  | XXX                      | 530,191                 | 0.3                                 | 621,744                              | 0.4                               | 530,191                        | 0                               |
| 5.03 Commercial Mortgage-Backed Securities .....                                  |                     |                                     |                                       |                                        | 0                  | XXX                      | 0                       | 0.0                                 |                                      | 0.0                               |                                | 0                               |
| 5.04 Other Loan-Backed and Structured Securities .....                            | 25,411              | 202,743                             | 54,199                                | 0                                      | 0                  | XXX                      | 282,353                 | 0.2                                 | 387,717                              | 0.3                               | 282,353                        | 0                               |
| 5.05 Totals                                                                       | 1,704,606           | 3,324,528                           | 4,242,340                             | 1,675,725                              | 178,551            | XXX                      | 11,125,750              | 7.3                                 | 10,361,201                           | 7.5                               | 10,315,829                     | 809,921                         |
| 6. Industrial and Miscellaneous                                                   |                     |                                     |                                       |                                        |                    |                          |                         |                                     |                                      |                                   |                                |                                 |
| 6.01 Issuer Obligations .....                                                     | 602,001             | 34,657,295                          | 62,977,729                            | 8,797,256                              | 8,887,210          | XXX                      | 115,921,490             | 75.7                                | 101,742,346                          | 73.5                              | 93,077,579                     | 22,843,911                      |
| 6.02 Residential Mortgage-Backed Securities .....                                 | 836,524             | 1,643,701                           | 661,775                               | 892,066                                | 438,897            | XXX                      | 4,472,963               | 2.9                                 | 4,784,537                            | 3.5                               | 1,166,663                      | 3,306,300                       |
| 6.03 Commercial Mortgage-Backed Securities .....                                  |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                 | 500,000                              | 0.4                               |                                | 0                               |
| 6.04 Other Loan-Backed and Structured Securities .....                            | 2,717,400           | 4,866,845                           | 2,506,238                             | 835,801                                | 12,738             | XXX                      | 10,939,022              | 7.1                                 | 10,231,397                           | 7.4                               | 2,006,116                      | 8,932,906                       |
| 6.05 Totals                                                                       | 4,155,925           | 41,167,840                          | 66,145,743                            | 10,525,122                             | 9,338,845          | XXX                      | 131,333,475             | 85.8                                | 117,258,280                          | 84.7                              | 96,250,358                     | 35,083,117                      |
| 7. Hybrid Securities                                                              |                     |                                     |                                       |                                        |                    |                          |                         |                                     |                                      |                                   |                                |                                 |
| 7.01 Issuer Obligations .....                                                     | 1,388,984           | 984,799                             | 405,191                               | 0                                      | 389,448            | XXX                      | 3,168,421               | 2.1                                 | 3,170,681                            | 2.3                               | 3,168,421                      | 0                               |
| 7.02 Residential Mortgage-Backed Securities .....                                 |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                 |                                      | 0.0                               |                                | 0                               |
| 7.03 Commercial Mortgage-Backed Securities .....                                  |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                 |                                      | 0.0                               |                                | 0                               |
| 7.04 Other Loan-Backed and Structured Securities .....                            |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                 |                                      | 0.0                               |                                | 0                               |
| 7.05 Totals                                                                       | 1,388,984           | 984,799                             | 405,191                               | 0                                      | 389,448            | XXX                      | 3,168,421               | 2.1                                 | 3,170,681                            | 2.3                               | 3,168,421                      | 0                               |
| 8. Parent, Subsidiaries and Affiliates                                            |                     |                                     |                                       |                                        |                    |                          |                         |                                     |                                      |                                   |                                |                                 |
| 8.01 Issuer Obligations .....                                                     |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                 |                                      | 0.0                               |                                | 0                               |
| 8.02 Residential Mortgage-Backed Securities .....                                 |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                 |                                      | 0.0                               |                                | 0                               |
| 8.03 Commercial Mortgage-Backed Securities .....                                  |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                 |                                      | 0.0                               |                                | 0                               |
| 8.04 Other Loan-Backed and Structured Securities .....                            |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                 |                                      | 0.0                               |                                | 0                               |
| 8.05 Affiliated Bank Loans - Issued .....                                         |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                 |                                      | 0.0                               |                                | 0                               |
| 8.06 Affiliated Bank Loans - Acquired .....                                       |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                 |                                      | 0.0                               |                                | 0                               |
| 8.07 Totals                                                                       | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                 | 0                                    | 0.0                               | 0                              | 0                               |

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Cincinnati Equitable Life Insurance Company  
**SCHEDULE D - PART 1A - SECTION 2 (Continued)**

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

| Distribution by Type                                      | 1<br>1 Year or Less | 2<br>Over 1 Year<br>Through 5 Years | 3<br>Over 5 Years<br>Through 10 Years | 4<br>Over 10 Years<br>Through 20 Years | 5<br>Over 20 Years | 6<br>No Maturity<br>Date | 7<br>Total Current Year | 8<br>Col. 7 as a % of<br>Line 11.08 | 9<br>Total from Col. 7<br>Prior Year | 10<br>% From Col. 8<br>Prior Year | 11<br>Total Publicly<br>Traded | 12<br>Total Privately<br>Placed |
|-----------------------------------------------------------|---------------------|-------------------------------------|---------------------------------------|----------------------------------------|--------------------|--------------------------|-------------------------|-------------------------------------|--------------------------------------|-----------------------------------|--------------------------------|---------------------------------|
| 9. SVO Identified Funds                                   |                     |                                     |                                       |                                        |                    |                          |                         |                                     |                                      |                                   |                                |                                 |
| 9.01 Exchange Traded Funds Identified by the SVO          | XXX                 | XXX                                 | XXX                                   | XXX                                    | XXX                |                          | 0                       | 0.0                                 |                                      | 0.0                               |                                | 0                               |
| 9.02 Bond Mutual Funds Identified by the SVO              | XXX                 | XXX                                 | XXX                                   | XXX                                    | XXX                |                          | 0                       | 0.0                                 |                                      | 0.0                               |                                | 0                               |
| 9.03 Totals                                               | XXX                 | XXX                                 | XXX                                   | XXX                                    | XXX                | 0                        | 0                       | 0.0                                 | 0                                    | 0.0                               | 0                              | 0                               |
| 10. Unaffiliated Bank Loans                               |                     |                                     |                                       |                                        |                    |                          |                         |                                     |                                      |                                   |                                |                                 |
| 10.01 Unaffiliated Bank Loans - Issued                    |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                 |                                      | 0.0                               |                                | 0                               |
| 10.02 Unaffiliated Bank Loans - Acquired                  | 0                   | 249,075                             | 0                                     | 0                                      | 0                  | XXX                      | 249,075                 | 0.2                                 |                                      | 0.0                               | 0                              | 249,075                         |
| 10.03 Totals                                              | 0                   | 249,075                             | 0                                     | 0                                      | 0                  | XXX                      | 249,075                 | 0.2                                 | 0                                    | 0.0                               | 0                              | 249,075                         |
| 11. Total Bonds Current Year                              |                     |                                     |                                       |                                        |                    |                          |                         |                                     |                                      |                                   |                                |                                 |
| 11.01 Issuer Obligations                                  | 4,720,552           | 41,830,498                          | 69,512,083                            | 10,944,511                             | 9,455,209          | XXX                      | 136,462,854             | 89.1                                | XXX                                  | XXX                               | 110,650,181                    | 25,812,673                      |
| 11.02 Residential Mortgage-Backed Securities              | 948,324             | 1,932,567                           | 838,436                               | 931,758                                | 438,897            | XXX                      | 5,089,981               | 3.3                                 | XXX                                  | XXX                               | 1,783,682                      | 3,306,300                       |
| 11.03 Commercial Mortgage-Backed Securities               | 14,672              | 36,907                              | 19,441                                | 2,090                                  | 0                  | XXX                      | 73,110                  | 0.0                                 | XXX                                  | XXX                               | 73,110                         | 0                               |
| 11.04 Other Loan-Backed and Structured Securities         | 2,742,811           | 5,069,588                           | 2,560,437                             | 835,801                                | 12,738             | XXX                      | 11,221,375              | 7.3                                 | XXX                                  | XXX                               | 2,288,469                      | 8,932,906                       |
| 11.05 SVO Identified Funds                                | XXX                 | XXX                                 | XXX                                   | XXX                                    | XXX                | 0                        | 0                       | 0.0                                 | XXX                                  | XXX                               | 0                              | 0                               |
| 11.06 Affiliated Bank Loans                               | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                 | XXX                                  | XXX                               | 0                              | 0                               |
| 11.07 Unaffiliated Bank Loans                             | 0                   | 249,075                             | 0                                     | 0                                      | 0                  | XXX                      | 249,075                 | 0.2                                 | XXX                                  | XXX                               | 0                              | 249,075                         |
| 11.08 Totals                                              | 8,426,360           | 49,118,635                          | 72,930,397                            | 12,714,160                             | 9,906,844          | 0                        | 153,096,395             | 100.0                               | XXX                                  | XXX                               | 114,795,442                    | 38,300,953                      |
| 11.09 Line 11.08 as a % of Col. 7                         | 5.5                 | 32.1                                | 47.6                                  | 8.3                                    | 6.5                | 0.0                      | 100.0                   | XXX                                 | XXX                                  | XXX                               | 75.0                           | 25.0                            |
| 12. Total Bonds Prior Year                                |                     |                                     |                                       |                                        |                    |                          |                         |                                     |                                      |                                   |                                |                                 |
| 12.01 Issuer Obligations                                  | 1,805,029           | 31,031,401                          | 69,949,245                            | 8,356,321                              | 10,546,407         | XXX                      | XXX                     | XXX                                 | 121,688,403                          | 87.9                              | 99,824,075                     | 21,864,328                      |
| 12.02 Residential Mortgage-Backed Securities              | 831,704             | 4,005,333                           | 547,466                               | 154,771                                | 1,102              | XXX                      | XXX                     | XXX                                 | 5,540,377                            | 4.0                               | 2,991,736                      | 2,548,641                       |
| 12.03 Commercial Mortgage-Backed Securities               | 515,159             | 37,681                              | 19,913                                | 2,614                                  | 0                  | XXX                      | XXX                     | XXX                                 | 575,368                              | 0.4                               | 75,368                         | 500,000                         |
| 12.04 Other Loan-Backed and Structured Securities         | 2,604,460           | 4,909,755                           | 2,446,114                             | 641,487                                | 17,298             | XXX                      | XXX                     | XXX                                 | 10,619,114                           | 7.7                               | 3,006,932                      | 7,612,182                       |
| 12.05 SVO Identified Funds                                | XXX                 | XXX                                 | XXX                                   | XXX                                    | XXX                |                          | XXX                     | XXX                                 | 0                                    | 0.0                               | 0                              | 0                               |
| 12.06 Affiliated Bank Loans                               |                     |                                     |                                       |                                        |                    | XXX                      | XXX                     | XXX                                 | 0                                    | 0.0                               | 0                              | 0                               |
| 12.07 Unaffiliated Bank Loans                             |                     |                                     |                                       |                                        |                    | XXX                      | XXX                     | XXX                                 | 0                                    | 0.0                               | 0                              | 0                               |
| 12.08 Totals                                              | 5,756,352           | 39,984,171                          | 72,962,739                            | 9,155,194                              | 10,564,807         | 0                        | XXX                     | XXX                                 | 138,423,262                          | 100.0                             | 105,898,111                    | 32,525,151                      |
| 12.09 Line 12.08 as a % of Col. 9                         | 4.2                 | 28.9                                | 52.7                                  | 6.6                                    | 7.6                | 0.0                      | XXX                     | XXX                                 | 100                                  | XXX                               | 76.5                           | 23.5                            |
| 13. Total Publicly Traded Bonds                           |                     |                                     |                                       |                                        |                    |                          |                         |                                     |                                      |                                   |                                |                                 |
| 13.01 Issuer Obligations                                  | 4,393,551           | 32,853,506                          | 55,993,315                            | 9,309,044                              | 8,100,765          | XXX                      | 110,650,181             | 72.3                                | 99,824,075                           | 72.1                              | 110,650,181                    | XXX                             |
| 13.02 Residential Mortgage-Backed Securities              | 308,885             | 523,315                             | 410,635                               | 419,867                                | 120,979            | XXX                      | 1,783,682               | 1.2                                 | 2,991,736                            | 2.2                               | 1,783,682                      | XXX                             |
| 13.03 Commercial Mortgage-Backed Securities               | 14,672              | 36,907                              | 19,441                                | 2,090                                  | 0                  | XXX                      | 73,110                  | 0.0                                 | 75,368                               | 0.1                               | 73,110                         | XXX                             |
| 13.04 Other Loan-Backed and Structured Securities         | 796,259             | 1,168,118                           | 324,093                               | 0                                      | 0                  | XXX                      | 2,288,469               | 1.5                                 | 3,006,932                            | 2.2                               | 2,288,469                      | XXX                             |
| 13.05 SVO Identified Funds                                | XXX                 | XXX                                 | XXX                                   | XXX                                    | XXX                |                          | 0                       | 0.0                                 | 0                                    | 0.0                               | 0                              | XXX                             |
| 13.06 Affiliated Bank Loans                               |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                 | 0                                    | 0.0                               | 0                              | XXX                             |
| 13.07 Unaffiliated Bank Loans                             |                     |                                     |                                       |                                        |                    | XXX                      | 0                       | 0.0                                 | 0                                    | 0.0                               | 0                              | XXX                             |
| 13.08 Totals                                              | 5,513,368           | 34,581,847                          | 56,747,483                            | 9,731,001                              | 8,221,744          | 0                        | 114,795,442             | 75.0                                | 105,898,111                          | 76.5                              | 114,795,442                    | XXX                             |
| 13.09 Line 13.08 as a % of Col. 7                         | 4.8                 | 30.1                                | 49.4                                  | 8.5                                    | 7.2                | 0.0                      | 100.0                   | XXX                                 | XXX                                  | XXX                               | 100.0                          | XXX                             |
| 13.10 Line 13.08 as a % of Line 11.08, Col. 7, Section 11 | 3.6                 | 22.6                                | 37.1                                  | 6.4                                    | 5.4                | 0.0                      | 75.0                    | XXX                                 | XXX                                  | XXX                               | 75.0                           | XXX                             |
| 14. Total Privately Placed Bonds                          |                     |                                     |                                       |                                        |                    |                          |                         |                                     |                                      |                                   |                                |                                 |
| 14.01 Issuer Obligations                                  | 327,001             | 8,976,992                           | 13,518,768                            | 1,635,467                              | 1,354,444          | XXX                      | 25,812,673              | 16.9                                | 21,864,328                           | 15.8                              | XXX                            | 25,812,673                      |
| 14.02 Residential Mortgage-Backed Securities              | 639,439             | 1,409,251                           | 427,801                               | 511,891                                | 317,917            | XXX                      | 3,306,300               | 2.2                                 | 2,548,641                            | 1.8                               | XXX                            | 3,306,300                       |
| 14.03 Commercial Mortgage-Backed Securities               | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                 | 500,000                              | 0.4                               | XXX                            | 0                               |
| 14.04 Other Loan-Backed and Structured Securities         | 1,946,552           | 3,901,470                           | 2,236,345                             | 835,801                                | 12,738             | XXX                      | 8,932,906               | 5.8                                 | 7,612,182                            | 5.5                               | XXX                            | 8,932,906                       |
| 14.05 SVO Identified Funds                                | XXX                 | XXX                                 | XXX                                   | XXX                                    | XXX                | 0                        | 0                       | 0.0                                 | 0                                    | 0.0                               | XXX                            | 0                               |
| 14.06 Affiliated Bank Loans                               | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                      | 0                       | 0.0                                 | 0                                    | 0.0                               | XXX                            | 0                               |
| 14.07 Unaffiliated Bank Loans                             | 0                   | 249,075                             | 0                                     | 0                                      | 0                  | XXX                      | 249,075                 | 0.2                                 | 0                                    | 0.0                               | XXX                            | 249,075                         |
| 14.08 Totals                                              | 2,912,992           | 14,536,788                          | 16,182,914                            | 2,983,159                              | 1,685,100          | 0                        | 38,300,953              | 25.0                                | 32,525,151                           | 23.5                              | XXX                            | 38,300,953                      |
| 14.09 Line 14.08 as a % of Col. 7                         | 7.6                 | 38.0                                | 42.3                                  | 7.8                                    | 4.4                | 0.0                      | 100.0                   | XXX                                 | XXX                                  | XXX                               | XXX                            | 100.0                           |
| 14.10 Line 14.08 as a % of Line 11.08, Col. 7, Section 11 | 1.9                 | 9.5                                 | 10.6                                  | 1.9                                    | 1.1                | 0.0                      | 25.0                    | XXX                                 | XXX                                  | XXX                               | XXX                            | 25.0                            |

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Cincinnati Equitable Life Insurance Company

**SCHEDULE DA - VERIFICATION BETWEEN YEARS**

Short-Term Investments

|                                                                                           | 1         | 2         | 3              | 4                                         | 5                                                     |
|-------------------------------------------------------------------------------------------|-----------|-----------|----------------|-------------------------------------------|-------------------------------------------------------|
|                                                                                           | Total     | Bonds     | Mortgage Loans | Other Short-term<br>Investment Assets (a) | Investments in Parent,<br>Subsidiaries and Affiliates |
| 1. Book/adjusted carrying value, December 31 of prior year .....                          | 0         |           |                |                                           |                                                       |
| 2. Cost of short-term investments acquired .....                                          | 3,233,796 | 3,233,796 | 0              | 0                                         | 0                                                     |
| 3. Accrual of discount .....                                                              | 71,204    | 71,204    | 0              | 0                                         | 0                                                     |
| 4. Unrealized valuation increase (decrease) .....                                         | 0         |           |                |                                           |                                                       |
| 5. Total gain (loss) on disposals .....                                                   | 0         |           |                |                                           |                                                       |
| 6. Deduct consideration received on disposals .....                                       | 3,305,000 | 3,305,000 | 0              | 0                                         | 0                                                     |
| 7. Deduct amortization of premium .....                                                   | 0         |           |                |                                           |                                                       |
| 8. Total foreign exchange change in book/adjusted carrying value .....                    | 0         |           |                |                                           |                                                       |
| 9. Deduct current year's other than temporary impairment recognized .....                 | 0         |           |                |                                           |                                                       |
| 10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) ..... | 0         | 0         | 0              | 0                                         | 0                                                     |
| 11. Deduct total nonadmitted amounts .....                                                | 0         |           |                |                                           |                                                       |
| 12. Statement value at end of current period (Line 10 minus Line 11)                      | 0         | 0         | 0              | 0                                         | 0                                                     |

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

**N O N E**

Schedule DB - Part B - Verification - Futures Contracts

**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives

**N O N E**

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Cincinnati Equitable Life Insurance Company

**SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS**

(Cash Equivalents)

|                                                                                           | 1          | 2     | 3                            | 4         |
|-------------------------------------------------------------------------------------------|------------|-------|------------------------------|-----------|
|                                                                                           | Total      | Bonds | Money Market<br>Mutual funds | Other (a) |
| 1. Book/adjusted carrying value, December 31 of prior year .....                          | 6,456,868  | 0     | 6,456,868                    | 0         |
| 2. Cost of cash equivalents acquired .....                                                | 28,398,736 | 0     | 28,398,736                   | 0         |
| 3. Accrual of discount .....                                                              | 0          |       |                              |           |
| 4. Unrealized valuation increase (decrease) .....                                         | 0          |       |                              |           |
| 5. Total gain (loss) on disposals .....                                                   | 0          |       |                              |           |
| 6. Deduct consideration received on disposals .....                                       | 29,067,418 | 0     | 29,067,418                   | 0         |
| 7. Deduct amortization of premium .....                                                   | 0          |       |                              |           |
| 8. Total foreign exchange change in book/adjusted carrying value .....                    | 0          |       |                              |           |
| 9. Deduct current year's other than temporary impairment recognized .....                 | 0          |       |                              |           |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) ..... | 5,788,186  | 0     | 5,788,186                    | 0         |
| 11. Deduct total nonadmitted amounts .....                                                | 0          |       |                              |           |
| 12. Statement value at end of current period (Line 10 minus Line 11)                      | 5,788,186  | 0     | 5,788,186                    | 0         |

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment:

Schedule A - Part 1 - Real Estate Owned

**NONE**

Schedule A - Part 2 - Real Estate Acquired and Additions Made

**NONE**

Schedule A - Part 3 - Real Estate Disposed

**NONE**

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Cincinnati Equitable Life Insurance Company

## SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

[illegible]

General Interrogatory:

- |    |                                                                                     |                       |                          |
|----|-------------------------------------------------------------------------------------|-----------------------|--------------------------|
| 1. | Mortgages in good standing \$ .....                                                 | unpaid taxes \$ ..... | interest due and unpaid. |
| 2. | Restructured mortgages \$ .....                                                     | unpaid taxes \$ ..... | interest due and unpaid. |
| 3. | Mortgages with overdue interest over 90 days not in process of foreclosure \$ ..... | unpaid taxes \$ ..... | interest due and unpaid. |
| 4. | Mortgages in process of foreclosure \$ .....                                        | unpaid taxes \$ ..... | interest due and unpaid. |

## ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Cincinnati Equitable Life Insurance Company

## SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Year

[illegible]

## ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Cincinnati Equitable Life Insurance Company

## SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Cincinnati Equitable Life Insurance Company

## SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

[illegible]

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

**N O N E**

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

**N O N E**

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                                                                                         | 2                                        | Codes   |               |           | 6                                          | 7           | Fair Value                     |            | 10        | 11                            | Change in Book/Adjusted Carrying Value    |                                          |                                                           |                                                                | Interest |                   |           |                                 |                             | Dates      |                                  |
|-------------------------------------------------------------------------------------------|------------------------------------------|---------|---------------|-----------|--------------------------------------------|-------------|--------------------------------|------------|-----------|-------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|                                                                                           |                                          | 3       | 4             | 5         |                                            |             | 8                              | 9          |           |                               | 12                                        | 13                                       | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP Identification                                                                      | Description                              | C o d e | F o r e i g n | Bond Char | NAIC Designation and Administrative Symbol | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 912828-HB-6                                                                               | UNITED STATES TREASURY                   | SD      |               |           | 1                                          | 48,889      |                                | 49,918     | 50,000    | 49,652                        | .0                                        | .163                                     | .0                                                        | .0                                                             | 1.500    | 1.843             | JJ        | .314                            | .750                        | 02/23/2015 | 01/31/2022                       |
| 912828-ND-8                                                                               | UNITED STATES TREASURY                   | SD      |               |           | 1                                          | 256,250     |                                | 251,678    | 250,000   | 250,285                       | .0                                        | (.752)                                   | .0                                                        | .0                                                             | 3.500    | 3.188             | MN        | 1.130                           | 8,750                       | 01/10/2011 | 05/15/2020                       |
| 912828-US-7                                                                               | UNITED STATES TREASURY                   | SD      |               |           | 1                                          | 548,324     |                                | 559,466    | 550,000   | 548,887                       | .0                                        | .269                                     | .0                                                        | .0                                                             | 2.125    | 2.179             | MN        | 1,022                           | 11,688                      | 11/21/2017 | 11/30/2023                       |
| 0199999. Subtotal - Bonds - U.S. Governments - Issuer Obligations                         |                                          |         |               |           |                                            | 853,463     | XXX                            | 861,061    | 850,000   | 848,824                       | 0                                         | (320)                                    | 0                                                         | 0                                                              | XXX      | XXX               | XXX       | 2,466                           | 21,188                      | XXX        | XXX                              |
| 36200N-KA-8                                                                               | GN 605189 - RMBS                         |         | 4             |           | 1                                          | 9,688       |                                | 112,0140   | 10,698    | 9,550                         | .0                                        | .611                                     | .0                                                        | .0                                                             | 5.500    | 5.311             | MON       | .44                             | .527                        | 12/21/2009 | 04/15/2034                       |
| 36202E-JH-3                                                                               | G2 003864 - RMBS                         |         | 4             |           | 1                                          | 2,907       |                                | 111,5090   | 3,248     | 2,913                         | .0                                        | .5                                       | .0                                                        | .0                                                             | 5.500    | 5.568             | MON       | .13                             | .162                        | 12/15/2006 | 06/20/2036                       |
| 36202E-MA-4                                                                               | G2 003953 - RMBS                         |         | 4             |           | 1                                          | 1,575       |                                | 111,4460   | 1,762     | 1,581                         | .0                                        | .1,574                                   | .0                                                        | .0                                                             | 5.500    | 5.600             | MON       | .7                              | .88                         | 03/16/2007 | 02/20/2037                       |
| 36202E-NP-0                                                                               | G2 003998 - RMBS                         |         | 4             |           | 1                                          | 3,095       |                                | 114,2560   | 3,570     | 3,124                         | .0                                        | .3,094                                   | .0                                                        | .0                                                             | 6.000    | 6.255             | MON       | .16                             | .189                        | 12/21/2009 | 06/20/2037                       |
| 36202E-QL-6                                                                               | G2 004059 - RMBS                         |         | 4             |           | 1                                          | 2,628       |                                | 111,4340   | 2,936     | 2,635                         | .0                                        | .2,625                                   | .0                                                        | .0                                                             | 5.500    | 5.579             | MON       | .12                             | .147                        | 12/14/2007 | 12/20/2037                       |
| 36202E-RS-0                                                                               | G2 004097 - RMBS                         |         | 4             |           | 1                                          | 2,047       |                                | 110,5440   | 2,276     | 2,059                         | .0                                        | .2,045                                   | .0                                                        | .0                                                             | 5.000    | 5.160             | MON       | .9                              | .104                        | 12/21/2009 | 03/20/2038                       |
| 36202E-SB-6                                                                               | G2 004114 - RMBS                         |         | 4             |           | 1                                          | 3,894       |                                | 111,4480   | 4,300     | 3,885                         | .0                                        | .3                                       | .0                                                        | .0                                                             | 5.500    | 5.299             | MON       | .18                             | .214                        | 05/15/2008 | 04/20/2038                       |
| 36202F-DW-3                                                                               | G2 004617 - RMBS                         |         | 4             |           | 1                                          | 13,301      |                                | 108,0110   | 14,176    | 13,125                        | .0                                        | (3)                                      | .0                                                        | .0                                                             | 4.500    | 4.177             | MON       | .49                             | .598                        | 01/15/2010 | 01/20/2040                       |
| 36207J-LY-7                                                                               | GN 433343 - RMBS                         |         | 4             |           | 1                                          | .370        |                                | 101,1680   | .376      | .371                          | .0                                        | .0                                       | .0                                                        | .0                                                             | 7.500    | 7.640             | MON       | .2                              | .28                         | 01/13/1997 | 12/15/2026                       |
| 36208W-TL-7                                                                               | GN 463255 - RMBS                         |         | 4             |           | 1                                          | 1,396       |                                | 110,2900   | 1,526     | 1,383                         | .0                                        | .3                                       | .0                                                        | .0                                                             | 6.000    | 5.726             | MON       | .7                              | .87                         | 05/17/2007 | 02/15/2037                       |
| 36210N-MM-8                                                                               | GN 497264 - RMBS                         |         | 4             |           | 1                                          | 2,594       |                                | 110,0980   | 2,879     | 2,615                         | .0                                        | .0                                       | .0                                                        | .0                                                             | 6.000    | 6.156             | MON       | .13                             | .165                        | 12/15/1998 | 12/15/2028                       |
| 38375Q-EY-1                                                                               | GMR 0833A PB - CMO/RMBS                  |         | 4             |           | 1                                          | 42,877      |                                | 112,2540   | 43,070    | 38,369                        | .0                                        | .22                                      | .0                                                        | .0                                                             | 5.500    | 2.730             | MON       | .176                            | 2,134                       | 11/03/2015 | 04/20/2038                       |
| 0299999. Subtotal - Bonds - U.S. Governments - Residential Mortgage-Backed Securities     |                                          |         |               |           |                                            | 86,371      | XXX                            | 90,815     | 81,582    | 86,827                        | 0                                         | 44                                       | 0                                                         | 0                                                              | XXX      | XXX               | XXX       | 366                             | 4,444                       | XXX        | XXX                              |
| 38378B-WQ-8                                                                               | GMR 1283A AB - CMB                       |         |               | 4         | 1                                          | 72,314      |                                | 97,8070    | 72,588    | 74,216                        | .0                                        | .148                                     | .0                                                        | .0                                                             | 1.983    | 2.398             | MON       | .123                            | 1,473                       | 09/04/2014 | 05/16/2045                       |
| 0399999. Subtotal - Bonds - U.S. Governments - Commercial Mortgage-Backed Securities      |                                          |         |               |           |                                            | 72,314      | XXX                            | 72,588     | 74,216    | 73,110                        | 0                                         | 148                                      | 0                                                         | 0                                                              | XXX      | XXX               | XXX       | 123                             | 1,473                       | XXX        | XXX                              |
| 0599999. Total - U.S. Government Bonds                                                    |                                          |         |               |           |                                            | 1,012,148   | XXX                            | 1,024,464  | 1,005,798 | 1,008,761                     | 0                                         | (128)                                    | 0                                                         | 0                                                              | XXX      | XXX               | XXX       | 2,954                           | 27,105                      | XXX        | XXX                              |
| 085209-AD-6                                                                               | BERMUDA, GOVERNMENT OF (GOVERNMENT)      | C       | 1,2           |           | 1FE                                        | 667,055     |                                | 105,2850   | 675,000   | 669,035                       | .0                                        | .710                                     | .0                                                        | .0                                                             | 3.717    | 3.860             | JJ        | .10,872                         | .25,090                     | 01/23/2017 | 01/25/2027                       |
| 45905U-PL-2                                                                               | INTERNATIONAL BANK FOR RECONSTRUCTION AN | C       | 2             |           | 1FE                                        | 250,000     |                                | 170,0000   | 250,000   | 250,000                       | .0                                        | .0                                       | .0                                                        | .0                                                             | 0.000    | 0.000             | JD        | .0                              | .0                          | 06/02/2014 | 06/30/2034                       |
| 71654Q-CK-6                                                                               | PETROLEOS MEXICANOS                      | C       |               |           | 2FE                                        | 469,265     |                                | 99,7840    | 500,000   | 472,634                       | .0                                        | 2,558                                    | .0                                                        | .0                                                             | 5.350    | 6.219             | FA        | .10,328                         | .26,750                     | 08/30/2018 | 02/12/2028                       |
| 80413T-AA-7                                                                               | SAUDI ARABIA, KINGDOM OF (GOVERNMENT)    | C       |               |           | 1FE                                        | 742,553     |                                | 100,4700   | 753,525   | 747,292                       | .0                                        | 1,489                                    | .0                                                        | .0                                                             | 2.375    | 2.588             | AO        | .3,216                          | .17,813                     | 10/19/2016 | 10/26/2021                       |
| 831594-AB-2                                                                               | SLOVENIA, REPUBLIC OF (GOVERNMENT)       | C       |               |           | 1FE                                        | 782,450     |                                | 109,8640   | 760,000   | 742,514                       | .0                                        | (14,184)                                 | .0                                                        | .0                                                             | 5.500    | 3.226             | AO        | .6,951                          | .38,500                     | 02/03/2017 | 10/26/2022                       |
| 0699999. Subtotal - Bonds - All Other Governments - Issuer Obligations                    |                                          |         |               |           |                                            | 2,911,323   | XXX                            | 2,902,167  | 2,875,000 | 2,881,474                     | 0                                         | (9,428)                                  | 0                                                         | 0                                                              | XXX      | XXX               | XXX       | 31,368                          | 108,152                     | XXX        | XXX                              |
| 1099999. Total - All Other Government Bonds                                               |                                          |         |               |           |                                            | 2,911,323   | XXX                            | 2,902,167  | 2,875,000 | 2,881,474                     | 0                                         | (9,428)                                  | 0                                                         | 0                                                              | XXX      | XXX               | XXX       | 31,368                          | 108,152                     | XXX        | XXX                              |
| 207726-SO-7                                                                               | CONNECTICUT ST                           |         |               | 1,2       | 1FE                                        | 55,235      |                                | 100,8260   | 50,413    | 50,284                        | .0                                        | (1,124)                                  | .0                                                        | .0                                                             | 5.157    | 2.842             | AO        | .645                            | 2,579                       | 05/12/2015 | 04/01/2025                       |
| 373384-L7-9                                                                               | GEORGIA ST                               |         |               | 1,2       | 1FE                                        | 107,272     |                                | 106,1480   | 106,148   | 103,363                       | .0                                        | (1,026)                                  | .0                                                        | .0                                                             | 4.150    | 3.000             | FA        | .1,729                          | 4,150                       | 01/04/2016 | 02/01/2027                       |
| 604129-3K-0                                                                               | MINNESOTA ST                             |         |               |           | 1FE                                        | 50,000      |                                | 100,2450   | 50,123    | 50,000                        | .0                                        | .0                                       | .0                                                        | .0                                                             | 2.080    | 2.080             | FA        | .433                            | 1,040                       | 08/13/2014 | 08/01/2020                       |
| 76222R-RD-6                                                                               | RHODE ISLAND ST & PROVIDENCE PLANTATIONS |         |               |           | 1FE                                        | 75,600      |                                | 78,755     | 75,000    | 75,329                        | .0                                        | (.62)                                    | .0                                                        | .0                                                             | 3.098    | 3.000             | MN        | .387                            | 2,324                       | 05/07/2015 | 11/01/2024                       |
| 1199999. Subtotal - Bonds - U.S. States, Territories and Possessions - Issuer Obligations |                                          |         |               |           |                                            | 288,107     | XXX                            | 285,438    | 275,000   | 278,976                       | 0                                         | (2,212)                                  | 0                                                         | 0                                                              | XXX      | XXX               | XXX       | 3,194                           | 10,092                      | XXX        | XXX                              |
| 1799999. Total - U.S. States, Territories and Possessions Bonds                           |                                          |         |               |           |                                            | 288,107     | XXX                            | 285,438    | 275,000   | 278,976                       | 0                                         | (2,212)                                  | 0                                                         | 0                                                              | XXX      | XXX               | XXX       | 3,194                           | 10,092                      | XXX        | XXX                              |
| 010033-L8-9                                                                               | AKRON OHIO                               |         |               |           | 1FE                                        | 26,123      |                                | 104,1460   | 25,000    | 25,441                        | .0                                        | (.143)                                   | .0                                                        | .0                                                             | 3.350    | 2.717             | JD        | .70                             | .838                        | 12/17/2014 | 12/01/2022                       |
| 012765-DK-6                                                                               | ALBERT GALLATIN PA AREA SCH DIST         |         | 1,2           |           | 1FE                                        | 58,275      |                                | 102,9180   | 51,459    | 51,256                        | .0                                        | (1,852)                                  | .0                                                        | .0                                                             | 6.080    | 2.249             | MS        | 1,013                           | 3,040                       | 02/02/2016 | 09/01/2025                       |
| 054105-LN-9                                                                               | AVON LAKE OHIO CITY SCH DIST             |         | 2             |           | 1FE                                        | 103,601     |                                | 105,3840   | 105,384   | 101,378                       | .0                                        | (443)                                    | .0                                                        | .0                                                             | 3.850    | 3.350             | JD        | .321                            | 3,850                       | 07/30/2014 | 12/01/2025                       |
| 058219-UP-9                                                                               | BALDIWIN PARK CALIF UNI SCH DIST         |         | 2             |           | 1FE                                        | 250,000     |                                | 97,11400   | 250,000   | 250,000                       | .0                                        | .0                                       | .0                                                        | .0                                                             | 3.308    | 3.308             | FA        | .919                            | .0                          | 12/05/2019 | 08/01/2037                       |
| 073545-LY-9                                                                               | BEACHWOOD OHIO CITY SCH DIST             |         |               |           | 1FE                                        | 60,366      |                                | 115,2100   | 55,000    | 58,365                        | .0                                        | (.413)                                   | .0                                                        | .0                                                             | 5.125    | 4.100             | JD        | .235                            | 2,819                       | 09/16/2014 | 12/01/2026                       |
| 093869-CQ-6                                                                               | BLOOMFIELD HILLS MICH                    |         |               |           | 1FE                                        | 252,085     |                                | 105,0810   | 262,703   | 251,092                       | .0                                        | (210)                                    | .0                                                        | .0                                                             | 3.200    | 3.100             | AO        | 2,000                           | 8,000                       | 12/17/2014 | 10/01/2024                       |
| 220112-4H-6                                                                               | CORPUS CHRISTI TEX                       |         | 2             |           | 1FE                                        | 50,838      |                                | 101,9270   | 50,964    | 50,327                        | .0                                        | (.145)                                   | .0                                                        | .0                                                             | 2.952    | 2.639             | MS        | .492                            | 1,476                       | 04/28/2016 | 03/01/2025                       |
| 235308-UL-5                                                                               | DALLAS TEX INDPT SCH DIST                |         | 1,2           |           | 1FE                                        | 114,345     |                                | 109,9870   | 109,987   | 107,888                       | .0                                        | (1,772)                                  | .0                                                        | .0                                                             | 5.049    | 3.000             | FA        | 1,907                           | 5,049                       | 03/09/2016 | 08/15/2033                       |
| 384712-EK-7                                                                               | GRAHAM TEX                               |         | 2             |           | 1FE                                        | 55,103      |                                | 106,9400   | 53,470    | 50,000                        | .0                                        | (.584)                                   | .0                                                        | .0                                                             | 5.250    | 3.870             | FA        | .992                            | 2,625                       | 07/23/2014 | 08/15/2031                       |
| 413000-MS-6                                                                               | HARLINGEN TEX CONS INDPT SCH DIST        |         | 1,2           |           | 1FE                                        | 62,512      |                                | 102,0250   | 56,114    | 55,916                        | .0                                        | (.1443)                                  | .0                                                        | .0                                                             | 5.370    | 2.650             | FA        | 1,116                           | 2,954                       | 03/09/2015 | 08/15/2035                       |
| 430284-EH-8                                                                               | HIGHLAND IND SAN DIST                    |         | 2             |           | 1FE                                        | 148,554     |                                | 101,4260   | 141,996   | 140,962                       | .0                                        | (1,581)                                  | .0                                                        | .0                                                             | 6.625    | 5.412             | FA        | 3,865                           | 9,275                       | 08/21/2013 | 02/01/2029                       |
| 442331-3E-2                                                                               | HOUSTON TEX                              |         | 2             |           | 1FE                                        | 500,000     |                                | 108,7430   | 543,715   | 500,000                       | .0                                        | .0                                       | .0                                                        | .0                                                             | 3.625    | 3.625             | MS        | 6,042                           | 18,125                      | 12/20/2017 | 03/01/2029                       |
| 497476-WW-7                                                                               | KIRKLAND WASH                            |         | 2             |           | 1FE                                        | 56,460      |                                | 102,6230   | 51,312    | 51,099                        | .0                                        | (.1,173)                                 | .0                                                        | .0                                                             | 4.900    | 2.455             | JD        | .204                            | 2,450                       | 03/17/2015 | 12/01/2025                       |
| 508624-KZ-5                                                                               | LAKE CNTY ILL CMNTY CONS SCH DIST NO 050 |         | 2             |           | 1Z                                         | 34,450      |                                | 103,8440   | 31,153    | 30,919                        | .0                                        | (.894)                                   | .0                                                        | .0                                                             | 5.875    | 2.748             | JJ        | .881                            | 1,763                       | 11/12/2015 | 01/01/2022                       |
| 508624-LB-7                                                                               | LAKE CNTY ILL CMNTY CONS SCH DIST NO 050 |         | 2             |           | 1FE                                        | 22,966      |                                | 103,9970   | 20,799    | 20,613                        | .0                                        | (.586)                                   | .0                                                        | .0                                                             | 5.875    | 2.748             | JJ        | .588                            | 1,175                       | 11/12/2015 | 01/01/2022                       |
| 513804-JC-9                                                                               | LANCASTER CALIF SCH DIST                 |         | 1             |           | 1FE                                        | 50,000      |                                | 103,2310   | 51,616    | 50,000                        | .0                                        | .0                                       | .0                                                        | .0                                                             | 3.200    | 3.200             | FA        | .667                            | 1,600                       | 12/29/2014 | 08/01/2023                       |
| 534366-AQ-2                                                                               | LINCOLN NEB WEST HAYMARKET JT PUB AGY    |         | 1             |           | 1FE                                        | 111,500     |                                | 104,6750   | 104,675   | 103,484                       | .0                                        | (1,722)                                  | .0                                                        | .0                                                             | 4.200    | 2.364             | JD        | .187                            | 4,200                       | 02/13/2015 | 12/15/2021                       |
| 550799-SK-7                                                                               | LYCOMING CNTY PA                         |         |               |           | 1FE                                        | 116,057     |                                | 102,7780   | 118,195   | 115,562                       | .0                                        | (111)                                    | .0                                                        | .0                                                             | 3.215    | 3.101             | FA        | 1,397                           | 3,697                       | 04/08/2015 | 08/15/2024                       |

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                                                                            | 2                                        | Codes   |               |           | 6                                          | 7           | Fair Value                     |            | 10        | 11                            | Change in Book/Adjusted Carrying Value    |                                          |                                                           |                                                                | Interest |                   |           |                                 |                             | Dates    |                                  |            |
|------------------------------------------------------------------------------|------------------------------------------|---------|---------------|-----------|--------------------------------------------|-------------|--------------------------------|------------|-----------|-------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|----------|----------------------------------|------------|
|                                                                              |                                          | 3       | 4             | 5         |                                            |             | 8                              | 9          |           |                               | 12                                        | 13                                       | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21       | 22                               |            |
| CUSIP                                                                        | Description                              | C o d e | F o r e i g n | Bond Char | NAIC Designation and Administrative Symbol | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired | Stated Contractual Maturity Date |            |
| 564300-GW-5                                                                  | MANSFIELD OHIO CITY SCH DIST             |         |               | 2         | 1FE                                        | 172,922     |                                | 100,2370   | 170,403   | 170,000                       | 170,242                                   | 0                                        | (574)                                                     | 0                                                              | 2,625    | 2,278             | JD        |                                 | 372                         | 4,463    | 02/09/2015                       | 12/01/2021 |
| 574480-NJ-9                                                                  | MARYSVILLE OHIO EXMP VLG SCH DIST        |         |               | 2         | 1FE                                        | 29,761      |                                | 102,8520   | 30,856    | 30,000                        | 29,822                                    | 0                                        | 15                                                        | 0                                                              | 3,000    | 3,070             | JD        |                                 | 75                          | 900      | 11/05/2015                       | 12/01/2029 |
| 583766-DZ-8                                                                  | MIAMI TWP OHIO                           |         |               | 2         | 1Z                                         | 97,623      |                                | 103,8300   | 93,447    | 90,000                        | 91,213                                    | 0                                        | (1,269)                                                   | 0                                                              | 6,150    | 4,628             | JD        |                                 | 461                         | 5,535    | 08/28/2013                       | 12/01/2025 |
| 621196-XV-1                                                                  | MT DIABLO CALIF UNI SCH DIST             |         |               | 1         | 1FE                                        | 58,539      |                                | 113,5920   | 56,796    | 50,000                        | 55,450                                    | 0                                        | (877)                                                     | 0                                                              | 5,400    | 3,250             | FA        |                                 | 1,125                       | 2,700    | 04/21/2016                       | 08/01/2025 |
| 64966H-MT-4                                                                  | NEW YORK N Y                             |         |               | 2         | 1FE                                        | 45,053      |                                | 100,2690   | 40,108    | 40,000                        | 40,000                                    | 0                                        | (836)                                                     | 0                                                              | 5,676    | 5,676             | AO        |                                 | 568                         | 2,270    | 10/28/2014                       | 10/01/2034 |
| 64966H-YN-4                                                                  | NEW YORK N Y                             |         |               | 2         | 1FE                                        | 170,780     |                                | 100,6620   | 145,960   | 145,000                       | 145,890                                   | 0                                        | (5,333)                                                   | 0                                                              | 6,268    | 2,499             | MS        |                                 | 3,030                       | 9,089    | 02/09/2015                       | 03/01/2031 |
| 686053-DR-7                                                                  | OREGON SCH BRDS ASSN                     |         |               | 1         | 1FE                                        | 248,962     |                                | 117,9900   | 253,679   | 215,000                       | 238,966                                   | 0                                        | (2,331)                                                   | 0                                                              | 5,528    | 3,969             | JD        |                                 | 33                          | 11,885   | 06/01/2015                       | 06/30/2028 |
| 718814-JS-6                                                                  | PHOENIX ARIZ                             |         |               | 1         | 1FE                                        | 60,791      |                                | 102,1410   | 61,285    | 60,000                        | 60,314                                    | 0                                        | (120)                                                     | 0                                                              | 2,717    | 2,500             | JJ        |                                 | 815                         | 1,630    | 11/05/2015                       | 07/01/2022 |
| 779698-SN-5                                                                  | ROWLETT TEX                              |         |               | 2         | 1FE                                        | 56,224      |                                | 102,0380   | 51,019    | 50,000                        | 50,925                                    | 0                                        | (1,464)                                                   | 0                                                              | 5,010    | 2,000             | FA        |                                 | 946                         | 2,505    | 04/08/2016                       | 08/15/2025 |
| 938429-N3-7                                                                  | WASHINGTON CNTY ORE SCH DIST NO 48J BEAV |         |               | 1         | 1FE                                        | 99,987      |                                | 104,8970   | 104,897   | 100,000                       | 99,994                                    | 0                                        | 1                                                         | 0                                                              | 3,160    | 3,161             | JD        |                                 | 9                           | 3,160    | 05/28/2015                       | 06/30/2025 |
| 979901-EU-5                                                                  | WOODRIDGE ILL PK DIST                    |         |               | 1         | 1FE                                        | 52,037      |                                | 105,6420   | 52,821    | 50,000                        | 51,034                                    | 0                                        | (242)                                                     | 0                                                              | 3,250    | 2,701             | JD        |                                 | 5                           | 1,625    | 08/20/2015                       | 12/30/2023 |
| 1899999. Subtotal - Bonds - U.S. Political Subdivisions - Issuer Obligations |                                          |         |               |           |                                            | 3,165,911   | XXX                            | 3,147,072  | 2,990,000 | 3,050,463                     | 0                                         | (26,113)                                 | 0                                                         | 0                                                              | XXX      | XXX               | XXX       |                                 | 30,332                      | 118,696  | XXX                              | XXX        |
| 2499999. Total - U.S. Political Subdivisions Bonds                           |                                          |         |               |           |                                            | 3,165,911   | XXX                            | 3,147,072  | 2,990,000 | 3,050,463                     | 0                                         | (26,113)                                 | 0                                                         | 0                                                              | XXX      | XXX               | XXX       |                                 | 30,332                      | 118,696  | XXX                              | XXX        |
| 02765U-CW-2                                                                  | AMERICAN MUN PIWR OHIO INC REV           |         |               | 1,2       | 1FE                                        | 26,247      |                                | 100,4350   | 25,109    | 25,000                        | 25,021                                    | 0                                        | (171)                                                     | 0                                                              | 5,814    | 5,101             | FA        |                                 | 549                         | 1,454    | 05/05/2011                       | 02/15/2023 |
| 02765U-DA-9                                                                  | AMERICAN MUN PIWR OHIO INC REV           |         |               | 1,2       | 1FE                                        | 55,637      |                                | 100,4050   | 50,203    | 50,000                        | 50,165                                    | 0                                        | (1,337)                                                   | 0                                                              | 6,000    | 3,250             | FA        |                                 | 1,133                       | 3,000    | 09/02/2015                       | 02/15/2027 |
| 088563-VP-3                                                                  | BEXAR TEX MET WTR DIST WTRIKRS SYS REV   |         |               | 2         | 1FE                                        | 85,244      |                                | 101,8270   | 71,279    | 70,000                        | 71,280                                    | 0                                        | (3,809)                                                   | 0                                                              | 7,300    | 1,750             | MN        |                                 | 852                         | 5,110    | 03/29/2016                       | 05/01/2025 |
| 100873-AJ-7                                                                  | BOSTON MASS HSG AUTH LEASE REV           |         |               | 2         | 1FE                                        | 108,262     |                                | 100,1960   | 100,196   | 100,000                       | 100,000                                   | 0                                        | (1,738)                                                   | 0                                                              | 6,830    | 5,026             | JJ        |                                 | 3,415                       | 6,830    | 10/15/2013                       | 01/01/2030 |
| 101750-BC-0                                                                  | BOUNTIFUL UTAH ELEC REV                  |         |               | 2         | 1FE                                        | 28,677      |                                | 103,1300   | 25,783    | 25,000                        | 25,629                                    | 0                                        | (735)                                                     | 0                                                              | 6,110    | 3,023             | MN        |                                 | 255                         | 1,528    | 08/19/2015                       | 11/01/2030 |
| 106287-JV-8                                                                  | BREA CALIF REDEV AGY                     |         |               | 2         | 1FE                                        | 55,595      |                                | 107,9090   | 53,955    | 50,000                        | 51,427                                    | 0                                        | (846)                                                     | 0                                                              | 6,862    | 4,965             | FA        |                                 | 1,430                       | 3,431    | 01/24/2014                       | 08/01/2025 |
| 155751-CU-2                                                                  | CENTRAL VALLEY SUPPORT SVCS JT PIWR AGY  |         |               | 1         | 1FE                                        | 54,882      |                                | 111,4930   | 55,747    | 50,000                        | 52,491                                    | 0                                        | (617)                                                     | 0                                                              | 5,526    | 4,049             | MS        |                                 | 921                         | 2,763    | 11/16/2015                       | 09/01/2023 |
| 16753X-AP-7                                                                  | CHICAGO ILL HSG AUTH REV                 |         |               | 2         | 1FE                                        | 70,843      |                                | 100,2700   | 65,176    | 65,000                        | 65,000                                    | 0                                        | (1,334)                                                   | 0                                                              | 5,860    | 3,750             | JJ        |                                 | 1,905                       | 3,809    | 04/20/2015                       | 01/01/2024 |
| 18571P-AJ-4                                                                  | CLERMONT CNTY OHIO PORT AUTH ECONOMIC DE |         |               | 1         | 1FE                                        | 53,196      |                                | 105,6140   | 52,807    | 50,000                        | 51,243                                    | 0                                        | (400)                                                     | 0                                                              | 4,150    | 3,250             | JD        |                                 | 173                         | 2,075    | 10/06/2014                       | 12/01/2022 |
| 18571P-AM-7                                                                  | CLERMONT CNTY OHIO PORT AUTH ECONOMIC DE |         |               | 2         | 1FE                                        | 54,785      |                                | 104,6740   | 52,337    | 50,000                        | 52,070                                    | 0                                        | (666)                                                     | 0                                                              | 4,750    | 3,249             | JD        |                                 | 198                         | 2,375    | 09/10/2015                       | 12/01/2025 |
| 18604S-AN-0                                                                  | CLEVELAND CNTY N C PUB FACS CORP LTD OBL |         |               | 1,2       | 1FE                                        | 27,607      |                                | 100,6170   | 25,154    | 25,000                        | 25,102                                    | 0                                        | (610)                                                     | 0                                                              | 5,870    | 3,348             | MS        |                                 | 489                         | 1,468    | 09/01/2015                       | 03/01/2027 |
| 186103-GH-4                                                                  | CLEVELAND-CUYAHOGA CNTY OHIO PORT AUTH R | SD      |               | 1         | 1FE                                        | 100,000     |                                | 115,3780   | 115,378   | 100,000                       | 100,000                                   | 0                                        | 0                                                         | 0                                                              | 6,750    | 6,750             | MN        |                                 | 863                         | 6,750    | 07/15/2014                       | 11/15/2039 |
| 232263-JZ-7                                                                  | CUYAHOGA CNTY OHIO ECONOMIC DEV REV      |         |               | 2         | 1FE                                        | 101,834     |                                | 104,9700   | 100,000   | 100,000                       | 101,023                                   | 0                                        | (212)                                                     | 0                                                              | 3,450    | 3,200             | JD        |                                 | 288                         | 3,450    | 12/21/2015                       | 12/01/2024 |
| 25477P-NF-8                                                                  | DISTRICT COLUMBIA HSG FIN AGY MULTIFAMIL |         |               | 1         | 1FE                                        | 178,551     |                                | 103,3660   | 184,561   | 178,551                       | 178,551                                   | 0                                        | 0                                                         | 0                                                              | 3,875    | 3,875             | MON       |                                 | 308                         | 6,814    | 05/19/2014                       | 06/15/2045 |
| 28209N-AX-7                                                                  | EFFINGHAM CNTY GA INDL DEV AUTH REV      |         |               | 2         | 1FE                                        | 27,264      |                                | 100,8200   | 25,205    | 25,000                        | 25,152                                    | 0                                        | (601)                                                     | 0                                                              | 5,125    | 2,654             | AO        |                                 | 320                         | 1,281    | 05/10/2016                       | 04/01/2033 |
| 29270C-ZB-4                                                                  | ENERGY NORTHWEST WASH ELEC REV           |         |               | 1         | 1FE                                        | 51,500      |                                | 111,6000   | 55,800    | 50,000                        | 51,159                                    | 0                                        | (88)                                                      | 0                                                              | 4,052    | 3,782             | JJ        |                                 | 1,013                       | 2,026    | 11/16/2015                       | 07/01/2030 |
| 31200C-AL-0                                                                  | FAU FIN CORP FLA CAP IMPT REV            |         |               | 2         | 1FE                                        | 122,400     |                                | 102,6030   | 102,603   | 100,000                       | 102,262                                   | 0                                        | (4,439)                                                   | 0                                                              | 7,099    | 2,519             | JJ        |                                 | 3,550                       | 7,099    | 03/25/2015                       | 07/01/2025 |
| 31200C-AM-8                                                                  | FAU FIN CORP FLA CAP IMPT REV            |         |               | 2         | 1FE                                        | 102,714     |                                | 102,7700   | 87,355    | 85,000                        | 86,850                                    | 0                                        | (3,618)                                                   | 0                                                              | 7,439    | 3,021             | JJ        |                                 | 3,162                       | 6,323    | 05/12/2015                       | 07/01/2030 |
| 3133EE-UH-1                                                                  | FEDERAL FARM CREDIT BANKS FUNDING CORP   |         |               | 1         |                                            | 291,135     |                                | 107,6390   | 322,917   | 300,000                       | 293,634                                   | 0                                        | 581                                                       | 0                                                              | 3,030    | 3,299             | MS        |                                 | 2,550                       | 9,090    | 06/24/2015                       | 03/20/2029 |
| 34281P-KQ-5                                                                  | FLORIDA ST GOVERNMENTAL UTIL AUTH UTIL R |         |               | 2         | 1FE                                        | 116,494     |                                | 103,7480   | 103,748   | 100,000                       | 102,851                                   | 0                                        | (3,710)                                                   | 0                                                              | 6,884    | 2,999             | AO        |                                 | 1,721                       | 6,884    | 02/29/2016                       | 10/01/2030 |
| 40065N-BF-3                                                                  | GUAM GOVT BUSINESS PRIVILEGE TAX REV     |         |               | 1         | 3FE                                        | 228,006     |                                | 101,4730   | 218,167   | 215,000                       | 223,259                                   | 0                                        | (1,189)                                                   | 0                                                              | 4,883    | 4,153             | JJ        |                                 | 5,249                       | 10,498   | 02/04/2016                       | 01/01/2026 |
| 42249T-BP-3                                                                  | HEBER LT & PIWR CO UTAH ELEC REV         |         |               | 2         | 1FE                                        | 58,750      |                                | 104,7910   | 52,396    | 50,000                        | 51,686                                    | 0                                        | (1,712)                                                   | 0                                                              | 7,000    | 3,375             | JD        |                                 | 156                         | 3,500    | 08/18/2015                       | 12/15/2030 |
| 42249T-BU-2                                                                  | HEBER LT & PIWR CO UTAH ELEC REV         |         |               | 2         | 1FE                                        | 89,307      |                                | 104,7910   | 78,593    | 75,000                        | 77,609                                    | 0                                        | (2,651)                                                   | 0                                                              | 7,000    | 3,264             | JD        |                                 | 233                         | 5,250    | 04/22/2015                       | 12/15/2035 |
| 443730-FT-8                                                                  | HUDSON CNTY N J IMPT AUTH LEASE REV      |         |               | 1         | 1FE                                        | 2           |                                |            |           |                               |                                           |                                          |                                                           |                                                                |          |                   |           |                                 |                             |          |                                  |            |

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                    | 2                                         | Codes   |               |           | 6                                          | 7           | Fair Value                     |            | 10        | 11                            | Change in Book/Adjusted Carrying Value    |                                          |                                                           |                                                                | Interest |                   |           |                                 | Dates                       |            |                                  |
|----------------------|-------------------------------------------|---------|---------------|-----------|--------------------------------------------|-------------|--------------------------------|------------|-----------|-------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|                      |                                           | 3       | 4             | 5         |                                            |             | 8                              | 9          |           |                               | 12                                        | 13                                       | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP Identification | Description                               | C o d e | F o r e i g n | Bond Char | NAIC Designation and Administrative Symbol | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 64469N-AG-4          | NEW HAMPSHIRE ST FED HWY                  |         |               | 1         | 1FE                                        | 124,462     |                                | 112,6940   | 110,000   | 118,910                       | 0                                         | (1,401)                                  | 0                                                         | 0                                                              | 4.984    | 3.400             | MS        | 1,827                           | 5,482                       | 10/26/2015 | 09/01/2025                       |
| 64578J-AQ-9          | NEW JERSEY ECONOMIC DEV AUTH MTR VEH SUR  |         |               | 1         | 2FE                                        | 113,250     |                                | 113,5530   | 100,000   | 109,034                       | 0                                         | (1,164)                                  | 0                                                         | 0                                                              | 6.310    | 4.682             | JJ        | 3,155                           | 6,310                       | 02/10/2016 | 07/01/2026                       |
| 64579F-R4-7          | NEW JERSEY HEALTH CARE FACS FING AUTH RE  |         |               | 2         | 1Z                                         | 51,944      |                                | 106,6270   | 50,000    | 50,494                        | 0                                         | (310)                                    | 0                                                         | 0                                                              | 5.625    | 4.934             | JJ        | 1,406                           | 2,813                       | 12/09/2013 | 07/01/2037                       |
| 64972B-WX-9          | NEW YORK N Y CITY HSG DEV CORP MULTIFAMJ  |         |               | 2         | 1FE                                        | 45,995      |                                | 101,6460   | 50,823    | 48,259                        | 0                                         | 412                                      | 0                                                         | 0                                                              | 3.059    | 4.049             | MN        | 255                             | 1,530                       | 12/09/2013 | 11/01/2023                       |
| 64972F-K9-6          | NEW YORK N Y CITY MUN WTR FIN AUTH WTR &  |         |               | 2         | 1FE                                        | 57,542      |                                | 101,9670   | 50,984    | 50,828                        | 0                                         | (1,791)                                  | 0                                                         | 0                                                              | 6.452    | 2.970             | JD        | 143                             | 3,226                       | 02/03/2016 | 06/15/2041                       |
| 651897-BY-5          | NEWPORT KY INDOL BLDG REV                 |         |               | 2         | 5G1                                        | 185,688     |                                | 100,1950   | 200,390   | 188,218                       | 0                                         | 578                                      | 0                                                         | 0                                                              | 5.250    | 5.900             | MS        | 3,500                           | 10,500                      | 02/12/2015 | 03/01/2033                       |
| 660160-KX-9          | NORTH JERSEY DIST WTR SUPPLY COMM N J     |         |               | 2         | 1FE                                        | 101,998     |                                | 107,5400   | 100,000   | 101,228                       | 0                                         | (197)                                    | 0                                                         | 0                                                              | 4.100    | 3.850             | JJ        | 2,050                           | 4,100                       | 10/27/2015 | 07/01/2027                       |
| 66286T-AE-2          | NORTH TEX ED FIN CORP ED REV              |         |               | 1         | 2FE                                        | 140,300     |                                | 111,8380   | 125,000   | 137,901                       | 0                                         | (542)                                    | 0                                                         | 0                                                              | 8.000    | 6.839             | JD        | 833                             | 10,200                      | 12/30/2014 | 12/01/2033                       |
| 67756D-EY-8          | OHIO ST HIGHER EDL FAC COMM REV           |         |               | 1         | 1FE                                        | 100,000     |                                | 106,0730   | 100,000   | 100,000                       | 0                                         | 0                                        | 0                                                         | 0                                                              | 3.600    | 3.600             | JD        | 300                             | 3,600                       | 03/04/2015 | 12/01/2025                       |
| 686430-EW-5          | ORLANDO FLA CMNTY REDEV AGY TAX INCREMEN  |         |               | 2         | 1FE                                        | 120,128     |                                | 103,7040   | 100,000   | 103,228                       | 0                                         | (4,746)                                  | 0                                                         | 0                                                              | 7.584    | 2.649             | MS        | 2,528                           | 7,584                       | 04/21/2016 | 09/01/2030                       |
| 687910-CF-4          | OSCEOLA CNTY FLA INDOL DEV AUTH REV       |         |               |           | 1Z                                         | 101,287     |                                | 99,8200    | 100,000   | 100,552                       | 0                                         | (202)                                    | 0                                                         | 0                                                              | 3.375    | 3.151             | FA        | 1,406                           | 3,375                       | 03/08/2016 | 08/01/2022                       |
| 696543-QF-7          | PALM BEACH CNTY FLA PUB IMPT REV          |         |               | 1,2       | 1FE                                        | 72,282      |                                | 106,3140   | 70,000    | 71,466                        | 0                                         | (219)                                    | 0                                                         | 0                                                              | 3.996    | 3.600             | JD        | 233                             | 2,797                       | 01/13/2016 | 12/01/2030                       |
| 706843-CC-5          | PEND OREILLE CNTY WASH PUB UTIL DIST NO   |         |               | 1,2       | 2FE                                        | 107,212     |                                | 103,9300   | 100,000   | 103,026                       | 0                                         | (941)                                    | 0                                                         | 0                                                              | 4.571    | 3.500             | JJ        | 2,286                           | 4,571                       | 03/25/2015 | 01/01/2025                       |
| 709515-QK-4          | PENSACOLA FLA REDEV REV                   |         |               | 2         | 1FE                                        | 122,828     |                                | 101,2780   | 105,000   | 105,969                       | 0                                         | (3,835)                                  | 0                                                         | 0                                                              | 6.829    | 3.059             | AO        | 1,793                           | 7,170                       | 05/07/2015 | 04/01/2024                       |
| 713580-AY-4          | PERALTA CALIF CMNTY COLLEGE DIST LTD OBL  |         |               |           | 2FE                                        | 81,120      |                                | 111,7810   | 83,836    | 78,293                        | 0                                         | (493)                                    | 0                                                         | 0                                                              | 6.250    | 5.332             | FA        | 1,901                           | 4,688                       | 05/09/2013 | 08/05/2025                       |
| 71781P-BM-1          | PHILADELPHIA PA AUTH FOR INDOL DEV HEALTH |         |               | 1         | 5G1                                        | 91,800      |                                | 101,3040   | 90,000    | 91,234                        | 0                                         | (178)                                    | 0                                                         | 0                                                              | 8.000    | 7.686             | JD        | 600                             | 7,600                       | 05/09/2016 | 06/01/2025                       |
| 734195-AQ-3          | PORT GTR CINCINNATI DEV AUTH OHIO REV     |         |               | 1         | 2Z                                         | 255,648     |                                | 100,7130   | 250,000   | 255,602                       | 0                                         | (45)                                     | 0                                                         | 0                                                              | 3.700    | 3.505             | MN        | 1,182                           | 514                         | 10/31/2019 | 11/15/2034                       |
| 73474T-AG-5          | PORT MORROW ORE TRANSMISSION FACS REV     |         |               | 1         | 1FE                                        | 102,750     |                                | 101,4820   | 100,000   | 100,823                       | 0                                         | (479)                                    | 0                                                         | 0                                                              | 2.737    | 2.231             | MS        | 912                             | 2,737                       | 10/29/2015 | 09/01/2021                       |
| 73500H-AE-4          | PORT OF GTR CINCINNATI DEV AUTH OHIO SPL  |         |               | 2         | 1Z                                         | 250,000     |                                | 100,9500   | 250,000   | 250,000                       | 0                                         | 0                                        | 0                                                         | 0                                                              | 6.000    | 6.000             | JJ        | 7,500                           | 15,000                      | 05/06/2016 | 01/01/2029                       |
| 736746-XW-3          | PORTLAND ORE URBAN RENEWAL & REDEV        |         |               | 1,2       | 1FE                                        | 106,505     |                                | 102,9610   | 100,000   | 101,797                       | 0                                         | (1,191)                                  | 0                                                         | 0                                                              | 4.323    | 3.050             | JD        | 192                             | 4,323                       | 11/04/2015 | 06/15/2025                       |
| 759853-HV-9          | RENO NEV REDEV AGY TAX ALLOCATION         |         |               | 2         | 1FE                                        | 41,433      |                                | 100,1930   | 40,000    | 40,000                        | 0                                         | 0                                        | 0                                                         | 0                                                              | 6.100    | 6.100             | JD        | 203                             | 2,593                       | 05/12/2015 | 06/01/2023                       |
| 763721-AM-9          | RICHLAND FACS CORP S C INSTALLMENT PUR R  |         |               | 2         | 1FE                                        | 250,000     |                                | 99,3560    | 248,390   | 250,000                       | 0                                         | 0                                        | 0                                                         | 0                                                              | 3.100    | 3.100             | MS        | 1,313                           | 0                           | 10/18/2019 | 03/01/2033                       |
| 76702T-DT-9          | RIO CALIF ELEM SCH DIST CMNTY FACS DIST   |         |               | 2         | 1FE                                        | 250,458     |                                | 100,5480   | 251,370   | 250,000                       | 0                                         | (3)                                      | 0                                                         | 0                                                              | 3.250    | 3.228             | MS        | 1,851                           | 0                           | 12/02/2019 | 09/01/2034                       |
| 768270-CX-9          | RIVER ISLANDS PUB FING AUTH CALIF SPL TA  |         |               |           | 4Z                                         | 25,000      |                                | 100,5760   | 25,000    | 25,000                        | 0                                         | 0                                        | 0                                                         | 0                                                              | 5.000    | 4.999             | MS        | 417                             | 1,750                       | 03/02/2015 | 09/01/2020                       |
| 768270-DB-6          | RIVER ISLANDS PUB FING AUTH CALIF SPL TA  |         |               | 2         | 4Z                                         | 101,825     |                                | 101,1060   | 100,000   | 101,026                       | 0                                         | (189)                                    | 0                                                         | 0                                                              | 5.500    | 5.249             | MS        | 1,833                           | 5,500                       | 04/14/2015 | 09/01/2024                       |
| 79560C-AH-2          | SALT LAKE CITY UTAH REDEV AGY TAX INCREM  |         |               | 1         | 1FE                                        | 51,179      |                                | 107,7620   | 50,000    | 50,468                        | 0                                         | (131)                                    | 0                                                         | 0                                                              | 4.611    | 4.299             | AO        | 576                             | 2,306                       | 12/10/2013 | 04/01/2023                       |
| 79728T-AR-2          | SAN DIEGO CALIF MET TRAN DEV BRD          |         |               | 1         | 1FE                                        | 91,189      |                                | 106,4110   | 85,129    | 85,412                        | 0                                         | (1,274)                                  | 0                                                         | 0                                                              | 5.150    | 3.294             | JD        | 343                             | 4,635                       | 03/02/2015 | 12/01/2023                       |
| 820184-CD-9          | SHASTA LAKE CALIF CTFS PARTN              |         |               |           | 1FE                                        | 252,030     |                                | 98,9830    | 250,000   | 252,023                       | 0                                         | (7)                                      | 0                                                         | 0                                                              | 3.450    | 3.349             | JJ        | 1,989                           | 0                           | 12/05/2019 | 07/15/2034                       |
| 83712D-UC-8          | SOUTH CAROLINA ST HSG FIN & DEV AUTH MTG  |         |               |           | 1FE                                        | 173,288     |                                | 104,3960   | 170,000   | 171,726                       | 0                                         | (397)                                    | 0                                                         | 0                                                              | 3.573    | 3.300             | JJ        | 3,037                           | 6,074                       | 11/02/2015 | 01/01/2024                       |
| 837542-KM-0          | SOUTH DAKOTA BRD REGTS HSG & AUXILIARY F  |         |               | 2         | 1FE                                        | 350,000     |                                | 98,6360    | 350,000   | 350,000                       | 0                                         | 0                                        | 0                                                         | 0                                                              | 3.350    | 3.350             | AO        | 261                             | 0                           | 12/13/2019 | 04/01/2036                       |
| 843557-AK-5          | SOUTHERN OHIO PORT AUTH ECONOMIC DEV FAC  |         |               |           | 1FE                                        | 101,000     |                                | 105,5760   | 100,000   | 100,449                       | 0                                         | (103)                                    | 0                                                         | 0                                                              | 4.500    | 4.374             | JD        | 375                             | 4,500                       | 12/02/2013 | 12/01/2023                       |
| 861398-CT-0          | STOCKTON CALIF PUB FING AUTH WTR REV      |         |               | 2         | 1FE                                        | 250,575     |                                | 99,3370    | 250,000   | 250,570                       | 0                                         | (5)                                      | 0                                                         | 0                                                              | 3.288    | 3.261             | AO        | 594                             | 0                           | 11/26/2019 | 10/01/2034                       |
| 86657M-BB-1          | SUMTER LANDING CMNTY DEV DIST FLA RECREA  |         |               | 1         | 1FE                                        | 103,297     |                                | 105,0100   | 100,000   | 101,726                       | 0                                         | (428)                                    | 0                                                         | 0                                                              | 3.490    | 3.000             | AO        | 873                             | 3,490                       | 02/29/2016 | 10/01/2023                       |
| 88213A-KF-1          | TEXAS A & M UNIV REVS                     |         |               | 2         | 1FE                                        | 750,000     |                                | 104,1490   | 750,000   | 750,000                       | 0                                         | 0                                        | 0                                                         | 0                                                              | 2.986    | 2.986             | MN        | 2,862                           | 22,395                      | 06/07/2017 | 05/15/2028                       |
| 88276P-CJ-8          | TEXAS ST PUB FIN AUTH CHARTER SCH FIN CO  |         |               | 1,2       | 3FE                                        | 115,189     |                                | 100,3010   | 100,000   | 100,403                       | 0                                         | (3,227)                                  | 0                                                         | 0                                                              | 9.000    | 5.614             | FA        | 3,400                           | 9,000                       | 08/04/2014 | 02/15/2027                       |
| 914716-XR-1          | UNIVERSITY N C CHARLOTTE REV              |         |               |           | 1FE                                        | 103,534     |                                | 101,4780   | 100,000   | 101,301                       | 0                                         | (557)                                    | 0                                                         | 0                                                              | 2.897    | 2.300             | AO        | 724                             | 2,897                       | 11/03/2015 | 04/01/2022                       |
| 924397-OP-5          | VERNON CALIF ELEC SYS REV                 |         |               | 1         | 2FE                                        | 52,348      |                                | 110,0470   | 50,000    | 50,712                        | 0                                         | (249)                                    | 0                                                         | 0                                                              | 6.250    | 5.650             | FA        | 1,302                           | 3,125                       |            |                                  |

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                                                                                               | 2                                        | Codes   |               |           | 6                                          | 7           | Fair Value                     |            | 10         | 11                            | Change in Book/Adjusted Carrying Value    |                                          |                                                           |                                                                | Interest |                   |           |                                 |                             | Dates      |                                  |
|-------------------------------------------------------------------------------------------------|------------------------------------------|---------|---------------|-----------|--------------------------------------------|-------------|--------------------------------|------------|------------|-------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|                                                                                                 |                                          | 3       | 4             | 5         |                                            |             | 8                              | 9          |            |                               | 12                                        | 13                                       | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP Identification                                                                            | Description                              | C o d e | F o r e i g n | Bond Char | NAIC Designation and Administrative Symbol | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value  | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 31403C-YH-8                                                                                     | FN 745112 - RMBS                         |         |               | 4         | 1                                          | 7,839       | 115,2270                       | 8,722      | 7,569      | 7,788                         | 0                                         | (7)                                      | 0                                                         | 0                                                              | 6,500    | 5,583             | MON       | 41                              | 283                         | 04/24/2008 | 10/01/2035                       |
| 31403D-P9-4                                                                                     | FN 745748 - RMBS                         |         |               | 4         | 1                                          | 6,738       | 112,5630                       | 7,752      | 6,887      | 6,751                         | 0                                         | 38                                       | 0                                                         | 0                                                              | 5,500    | 6,032             | MON       | 32                              | 152                         | 08/19/2008 | 07/01/2036                       |
| 31404N-FW-1                                                                                     | FN 773381 - RMBS                         |         |               | 4         | 1                                          | 2,059       | 109,8540                       | 2,413      | 2,197      | 2,063                         | 0                                         | 21                                       | 0                                                         | 0                                                              | 5,000    | 6,746             | MON       | 9                               | 33                          | 08/06/2008 | 05/01/2034                       |
| 31406V-R2-4                                                                                     | FN 821405 - RMBS                         |         |               | 4         | 1                                          | 9,560       | 112,3040                       | 10,635     | 9,470      | 9,536                         | 0                                         | 1                                        | 0                                                         | 0                                                              | 5,500    | 5,255             | MON       | 43                              | 388                         | 01/25/2008 | 05/01/2035                       |
| 31408A-E4-8                                                                                     | FN 845355 - RMBS                         |         |               | 4         | 1                                          | 7,238       | 113,1270                       | 8,018      | 7,088      | 7,244                         | 0                                         | 15                                       | 0                                                         | 0                                                              | 6,000    | 5,318             | MON       | 35                              | 144                         | 04/24/2008 | 01/01/2036                       |
| 31408D-QG-2                                                                                     | FN 848355 - RMBS                         |         |               | 4         | 1                                          | 12,264      | 110,1670                       | 13,682     | 12,419     | 12,293                        | 0                                         | 37                                       | 0                                                         | 0                                                              | 5,000    | 5,233             | MON       | 52                              | 380                         | 03/31/2008 | 08/01/2035                       |
| 31408G-VU-8                                                                                     | FN 851227 - RMBS                         |         |               | 4         | 1                                          | 2,083       | 110,1590                       | 2,240      | 2,033      | 2,102                         | 0                                         | 11                                       | 0                                                         | 0                                                              | 6,000    | 4,975             | MON       | 10                              | (94)                        | 05/21/2008 | 05/01/2036                       |
| 31408J-D9-9                                                                                     | FN 852528 - RMBS                         |         |               | 4         | 1                                          | 1,232       | 111,3470                       | 1,421      | 1,276      | 1,223                         | 0                                         | 17                                       | 0                                                         | 0                                                              | 5,500    | 6,673             | MON       | 6                               | (49)                        | 07/22/2008 | 05/01/2036                       |
| 31409G-JX-5                                                                                     | FN 870678 - RMBS                         |         |               | 4         | 1                                          | 6,891       | 101,6480                       | 6,588      | 6,481      | 6,546                         | 0                                         | (30)                                     | 0                                                         | 0                                                              | 5,500    | 4,003             | MON       | 30                              | 28                          | 10/19/2009 | 12/01/2021                       |
| 31410F-4Z-5                                                                                     | FN 888340 - RMBS                         |         |               | 4         | 1                                          | 7,536       | 110,2080                       | 8,049      | 7,303      | 7,510                         | 0                                         | (10)                                     | 0                                                         | 0                                                              | 5,000    | 4,194             | MON       | 30                              | 188                         | 02/02/2009 | 08/01/2036                       |
| 31410G-BC-6                                                                                     | FN 888435 - RMBS                         |         |               | 4         | 1                                          | 1,186       | 102,7640                       | 1,204      | 1,171      | 1,173                         | 0                                         | 0                                        | 0                                                         | 0                                                              | 5,500    | 5,054             | MON       | 5                               | (8)                         | 10/23/2008 | 06/01/2022                       |
| 31410G-W9-0                                                                                     | FN 899072 - RMBS                         |         |               | 4         | 1                                          | 4,438       | 113,6500                       | 4,891      | 4,303      | 4,467                         | 0                                         | 0                                        | 0                                                         | 0                                                              | 6,500    | 5,398             | MON       | 23                              | 75                          | 12/16/2008 | 12/01/2037                       |
| 31410K-XR-0                                                                                     | FN 889988 - RMBS                         |         |               | 4         | 1                                          | 12,313      | 112,3390                       | 13,341     | 11,875     | 12,286                        | 0                                         | (22)                                     | 0                                                         | 0                                                              | 5,500    | 4,527             | MON       | 54                              | 348                         | 02/02/2009 | 08/01/2038                       |
| 31410T-WZ-4                                                                                     | FN 897164 - RMBS                         |         |               | 4         | 1                                          | 4,202       | 115,3220                       | 4,750      | 4,119      | 4,195                         | 0                                         | 10                                       | 0                                                         | 0                                                              | 6,500    | 5,886             | MON       | 22                              | 135                         | 08/06/2008 | 08/01/2036                       |
| 31412S-LR-4                                                                                     | FN 933336 - RMBS                         |         |               | 4         | 1                                          | 2,761       | 109,8970                       | 3,104      | 2,824      | 2,759                         | 0                                         | 10                                       | 0                                                         | 0                                                              | 5,000    | 5,589             | MON       | 12                              | (4)                         | 05/22/2008 | 01/01/2038                       |
| 31414L-U2-0                                                                                     | FN 963301 - RMBS                         |         |               | 4         | 1                                          | 10,370      | 103,9470                       | 10,963     | 10,546     | 10,475                        | 0                                         | 24                                       | 0                                                         | 0                                                              | 4,500    | 4,826             | MON       | 40                              | 221                         | 05/22/2008 | 05/01/2023                       |
| 31414L-U3-0                                                                                     | FN 969811 - RMBS                         |         |               | 4         | 1                                          | 357         | 102,7990                       | 363        | 354        | 354                           | 0                                         | 0                                        | 0                                                         | 0                                                              | 5,500    | 5,203             | MON       | 2                               | (22)                        | 03/11/2008 | 02/01/2023                       |
| 31416H-UM-5                                                                                     | FN AA0587 - RMBS                         |         |               | 4         | 1                                          | 19,114      | 108,4750                       | 20,312     | 18,725     | 19,077                        | 0                                         | (18)                                     | 0                                                         | 0                                                              | 4,500    | 4,031             | MON       | 70                              | 603                         | 02/02/2009 | 02/01/2039                       |
| 31417V-RS-4                                                                                     | FN AC8596 - RMBS                         |         |               | 4         | 1                                          | 8,275       | 104,2870                       | 8,557      | 8,205      | 8,229                         | 0                                         | 3                                        | 0                                                         | 0                                                              | 4,000    | 3,719             | MON       | 27                              | 92                          | 01/04/2010 | 01/01/2025                       |
| 31418M-UM-2                                                                                     | FN A00587 - RMBS                         |         |               | 4         | 1                                          | 65,710      | 108,5390                       | 69,795     | 64,304     | 65,583                        | 0                                         | (91)                                     | 0                                                         | 0                                                              | 4,500    | 4,027             | MON       | 241                             | 2,204                       | 06/02/2010 | 12/01/2039                       |
| 2699999. Subtotal - Bonds - U.S. Special Revenues - Residential Mortgage-Backed Securities      |                                          |         |               |           |                                            | 535,873     | XXX                            | 552,953    | 520,186    | 530,192                       | 0                                         | (924)                                    | 0                                                         | 0                                                              | XXX      | XXX               | XXX       | 1,845                           | 16,448                      | XXX        | XXX                              |
| 04778C-AG-0                                                                                     | ATLANTA GA INDPT SCH SYS CTFS PARTN      |         | 1             |           | 1FE                                        | 57,500      | 115,1460                       | 57,573     | 50,000     | 54,199                        | 0                                         | (725)                                    | 0                                                         | 0                                                              | 5,457    | 3,658             | MS        | 910                             | 2,729                       | 02/11/2015 | 03/01/2025                       |
| 172253-EE-2                                                                                     | CINCINNATI OHIO CITY SCH DIST CTFS PARTN |         | 2             |           | 1FE                                        | 103,775     | 104,8060                       | 104,806    | 100,000    | 102,082                       | 0                                         | (383)                                    | 0                                                         | 0                                                              | 3,600    | 3,143             | JD        | 160                             | 3,600                       | 04/20/2015 | 12/15/2026                       |
| 249218-AU-2                                                                                     | DENVER COLO PUB SCHS CTFS PARTN          |         | 1             |           | 1FE                                        | 102,123     | 101,1370                       | 101,137    | 100,000    | 100,662                       | 0                                         | (328)                                    | 0                                                         | 0                                                              | 2,598    | 2,250             | JD        | 115                             | 2,598                       | 05/04/2015 | 12/15/2021                       |
| 269520-AT-2                                                                                     | EAGLE GARFIELD & ROUTT CNTYS COLO SCH DI |         | 2             |           | 1FE                                        | 27,398      | 103,6700                       | 25,918     | 25,000     | 25,411                        | 0                                         | (433)                                    | 0                                                         | 0                                                              | 5,900    | 4,049             | JD        | 123                             | 1,475                       | 01/08/2015 | 12/01/2035                       |
| 2899999. Subtotal - Bonds - U.S. Special Revenues - Other Loan-Backed and Structured Securities |                                          |         |               |           |                                            | 290,796     | XXX                            | 289,434    | 275,000    | 282,353                       | 0                                         | (1,868)                                  | 0                                                         | 0                                                              | XXX      | XXX               | XXX       | 1,308                           | 10,402                      | XXX        | XXX                              |
| 3199999. Total - U.S. Special Revenues Bonds                                                    |                                          |         |               |           |                                            | 11,460,605  | XXX                            | 11,406,185 | 10,933,737 | 11,125,750                    | 0                                         | (78,494)                                 | 0                                                         | 0                                                              | XXX      | XXX               | XXX       | 121,408                         | 432,646                     | XXX        | XXX                              |
| 00038A-AB-9                                                                                     | ABB TREASURY CENTER (USA) INC            |         | 1             |           | 1FE                                        | 331,086     | 103,1630                       | 309,489    | 300,000    | 305,633                       | 0                                         | (3,751)                                  | 0                                                         | 0                                                              | 4,000    | 2,674             | JD        | 533                             | 12,000                      | 08/14/2012 | 06/15/2021                       |
| 00206R-BN-1                                                                                     | AT&T INC                                 |         | 1,2           |           | 2FE                                        | 193,652     | 101,5470                       | 203,094    | 200,000    | 197,804                       | 0                                         | 703                                      | 0                                                         | 0                                                              | 2,625    | 3,019             | JD        | 438                             | 5,250                       | 07/31/2013 | 12/01/2022                       |
| 00206R-CT-7                                                                                     | AT&T INC                                 |         | 1,2           |           | 2FE                                        | 49,864      | 108,3720                       | 50,935     | 47,000     | 48,852                        | 0                                         | (280)                                    | 0                                                         | 0                                                              | 4,125    | 3,381             | FA        | 722                             | 1,939                       | 03/10/2016 | 02/17/2026                       |
| 00206R-DD-1                                                                                     | AT&T INC                                 |         | 1,2           |           | 2FE                                        | 405,276     | 107,2430                       | 428,972    | 400,000    | 403,895                       | 0                                         | (726)                                    | 0                                                         | 0                                                              | 3,950    | 3,727             | JJ        | 7,286                           | 15,800                      | 01/19/2018 | 01/15/2025                       |
| 002824-BB-5                                                                                     | ABBOTT LABORATORIES                      |         | 1,2           |           | 1FE                                        | 520,849     | 104,0580                       | 546,305    | 525,000    | 522,522                       | 0                                         | 426                                      | 0                                                         | 0                                                              | 2,950    | 3,048             | MS        | 4,560                           | 15,488                      | 12/10/2015 | 03/15/2025                       |
| 00287Y-BF-5                                                                                     | ABBVIE INC                               |         | 1,2           |           | 2FE                                        | 723,518     | 110,5570                       | 829,178    | 750,000    | 726,076                       | 0                                         | 2,208                                    | 0                                                         | 0                                                              | 4,250    | 4,694             | MN        | 4,161                           | 36,833                      | 11/05/2018 | 11/14/2028                       |
| 00440E-AV-9                                                                                     | CHUBB INA HOLDINGS INC                   |         | 1,2           |           | 1FE                                        | 551,826     | 106,3270                       | 558,217    | 525,000    | 542,973                       | 0                                         | (2,696)                                  | 0                                                         | 0                                                              | 3,350    | 2,733             | MN        | 2,834                           | 17,588                      | 08/17/2016 | 05/03/2026                       |
| 00507V-AK-5                                                                                     | ACTIVISION BLIZZARD INC                  |         | 1,2           |           | 2FE                                        | 499,575     | 104,9930                       | 524,965    | 500,000    | 499,716                       | 0                                         | 37                                       | 0                                                         | 0                                                              | 3,400    | 3,410             | MS        | 5,006                           | 17,000                      | 10/05/2016 | 09/15/2026                       |
| 00913R-AD-8                                                                                     | AIR LIQUIDE FINANCE SA                   |         | 1,2           |           | 1FE                                        | 966,130     | 99,5820                        | 995,820    | 1,000,000  | 969,898                       | 0                                         | 3,438                                    | 0                                                         | 0                                                              | 2,500    | 2,991             | MS        | 6,528                           | 25,000                      | 02/14/2019 | 09/27/2026                       |
| 020002-AU-5                                                                                     | ALLSTATE CORP                            |         | 1,2,5         |           | 2FE                                        | 568,490     | 126,4020                       | 632,010    | 500,000    | 557,374                       | 0                                         | (3,301)                                  | 0                                                         | 0                                                              | 6,500    | 5,393             | MN        | 4,153                           | 32,500                      | 08/29/2016 | 05/15/2067                       |
| 02209S-AS-2                                                                                     | ALTRIA GROUP INC                         |         | 1,2           |           | 2FE                                        | 796,193     | 106,0850                       | 795,638    | 750,000    | 779,073                       | 0                                         | (6,604)                                  | 0                                                         | 0                                                              | 4,000    | 2,984             | JJ        | 12,583                          | 30,000                      | 04/28/2017 | 01/31/2024                       |
| 023135-AP-1                                                                                     | AMAZON.COM INC                           |         | 1,2           |           | 1FE                                        | 434,040     | 126,0190                       | 504,076    | 400,000    | 429,675                       | 0                                         | (1,481)                                  | 0                                                         | 0                                                              | 4,800    | 4,113             | JD        | 1,387                           | 19,200                      | 12/01/2016 | 12/05/2034                       |
| 023135-AZ-9                                                                                     | AMAZON.COM INC                           |         | 1,2           |           | 1FE                                        | 199,601     | 103,5150                       | 207,030    | 200,000    | 199,730                       | 0                                         | 54                                       | 0                                                         | 0                                                              | 2,800    | 2,831             | FA        | 2,007                           | 5,600                       | 08/15/2017 | 08/22/2024                       |
| 02364W-BD-6                                                                                     | AMERICA MOVIL SAB DE CV                  |         | C,1           |           | 1FE                                        | 354,932     | 102,3730                       | 358,306    | 350,000    | 351,495                       | 0                                         | (559)                                    | 0                                                         | 0                                                              | 3,125    | 2,949             | JJ        | 5,013                           | 10,938                      | 04/23/2013 | 07/16/2022                       |
| 02587D-YM-4                                                                                     | American Express National Bank           |         | 1             |           | 2FE                                        | 100,000     | 100,1290                       | 100,129    | 100,000    | 100,000                       | 0                                         | 0                                        | 0                                                         | 0                                                              | 2,100    | 2,099             | JD        | 167                             | 2,100                       | 05/28/2015 | 06/03/2020                       |
| 02665W-BP-5                                                                                     | AMERICAN HONDA FINANCE CORP              |         | 1             |           | 1FE                                        | 183,840     | 103,1560                       | 190,839    | 185,000    | 184,288                       | 0                                         | 160                                      | 0                                                         | 0                                                              | 2,900    | 3,000             | FA        | 2,012                           | 5,365                       | 02/13/2017 | 02/16/2024                       |
| 03027X-AA-8                                                                                     | AMERICAN TOWER CORP                      |         | 1             |           | 2FE                                        | 240,743     | 105,4060                       | 263,515    | 250,000    | 247,213                       | 0                                         | 1,163                                    | 0                                                         | 0                                                              | 4,700    | 5,243             | MS        | 3,460                           | 11,750                      | 09/09/2013 | 03/15/2022                       |
| 03040W-AD-7                                                                                     | AMERICAN WATER CAPITAL CORP              |         | 1             |           | 1FE                                        | 121,844     | 141,0480                       | 133,996    | 95,000     | 121,062                       | 0                                         | (782)                                    | 0                                                         | 0                                                              | 6,593    | 4,360             | AO        | 1,322                           | 6,263                       | 03/04/2017 | 10/15/2037                       |
| 03040W-AN-5                                                                                     | AMERICAN WATER CAPITAL CORP              |         | 1,2           |           | 2FE                                        | 626,613     | 102,0620                       | 663,403    | 650,000    | 628,718                       | 0                                         | 2,105                                    | 0                                                         | 0                                                              | 3,000    | 3,538             | JD        | 1,625                           | 19,500                      | 03/20/2019 | 12/01/2026                       |
| 03523T-BP-2                                                                                     | ANHEUSER-BUSCH INBEV WORLDWIDE INC       |         | 1             |           | 2FE                                        | 27,189      | 101,7710                       | 27,478     | 27,000     | 27,082                        | 0                                         | (31)                                     | 0                                                         | 0                                                              | 2,500    | 2,376             | JJ        | 311                             | 1,364                       | 05/23/2016 | 07/15/2022                       |
| 037833-AL-4                                                                                     | APPLE INC                                |         | 1             |           | 1FE                                        | 461,215     | 112,1490                       | 560,745    | 500,000    | 464,551                       | 0                                         | 864                                      | 0                                                         | 0                                                              | 3,850    | 4,336             | MN        | 3,048                           | 19,250                      | 11/18/2015 | 05/04/2043                       |
| 037833-AS-9                                                                                     | APPLE INC                                |         | 1             |           | 1FE                                        | 352,391     | 106,1780                       | 371,623    | 350,000    | 351,188                       | 0                                         | (250)                                    | 0                                                         | 0                                                              | 3,450    | 3,365             | MN        | 1,845                           | 12,075                      | 09/18/2014 | 05/06/2024                       |
| 037833-BW-9                                                                                     | APPLE INC                                |         | 1,2           |           | 1FE                                        | 153,354     | 121,4300                       | 182,145    | 150,000    | 152,896                       | 0                                         | (127)                                    | 0                                                         | 0                                                              | 4,500    | 4,329             | FA        | 2,400                           | 6,750                       | 02/22/2016 | 02/23/2036                       |
| 038222-AL-9                                                                                     | APPLIED MATERIALS INC                    |         | 1,2           |           | 1FE                                        | 471,825     | 106,0220                       | 530,110    | 500,000    | 475,016                       | 0                                         | 2,919                                    | 0                                                         | 0                                                              | 3,300    | 4,104             | AO        | 4,125                           | 16,500                      | 11/26/2018 | 04/01/2027                       |
| 03879Q-AF-1                                                                                     | VEREIT OPERATING PARTNERSHIP LP          |         | 1,2           |           | 2FE                                        | 471,476     | 108,0300                       | 495,858    | 459,000    | 467,736                       | 0                                         | (2,052)                                  | 0                                                         | 0                                                              | 4,600    | 4,062             | FA        | 8,504                           | 21,114                      | 02/20/2018 | 02/06/2024                       |
| 05348E-AY-5                                                                                     | AVALONBAY COMMUNITIES INC                |         | 1,2           |           | 1FE                                        | 498,445     | 102,8130                       | 514,065    | 500,000    | 498,901                       | 0                                         | 144                                      | 0                                                         | 0                                                              | 2,900    | 2,936             | AO        | 3,061                           | 14,500                      | 09/26/2016 | 10/15/2026                       |

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                    | 2                                       | Codes   |               |           | 6                                          | 7           | Fair Value                     |            | 10        | 11                            | Change in Book/Adjusted Carrying Value    |                                          |                                                           |                                                                | Interest |                   |           |                                 |                             | Dates      |                                  |
|----------------------|-----------------------------------------|---------|---------------|-----------|--------------------------------------------|-------------|--------------------------------|------------|-----------|-------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|                      |                                         | 3       | 4             | 5         |                                            |             | 8                              | 9          |           |                               | 12                                        | 13                                       | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP Identification | Description                             | C o d e | F o r e i g n | Bond Char | NAIC Designation and Administrative Symbol | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 053807-AT-0          | AVNET INC                               |         |               | 1,2       | 2FE                                        | 498,895     |                                | 513,150    | 500,000   | 499,552                       | 0                                         | 222                                      | 0                                                         | 0                                                              | 3.750    | 3.799             | JD        | 1,563                           | 18,750                      | 11/29/2016 | 12/01/2021                       |
| 05401A-AF-8          | AVOLON HOLDINGS FUNDING LTD             | C       |               | 1,2       | 2FE                                        | 497,390     |                                | 521,675    | 500,000   | 497,759                       | 0                                         | 369                                      | 0                                                         | 0                                                              | 3.950    | 4.060             | JJ        | 13,990                          | 0                           | 04/22/2019 | 07/01/2024                       |
| 05565E-AM-7          | BMW US CAPITAL LLC                      |         |               | 1,2       | 1FE                                        | 747,683     |                                | 751,658    | 750,000   | 749,728                       | 0                                         | 325                                      | 0                                                         | 0                                                              | 2.250    | 2.298             | MS        | 4,969                           | 16,875                      | 09/08/2016 | 09/15/2023                       |
| 05565Q-CJ-5          | BP CAPITAL MARKETS PLC                  | C       |               | 1         | 1FE                                        | 267,500     |                                | 267,220    | 250,000   | 257,638                       | 0                                         | (1,898)                                  | 0                                                         | 0                                                              | 3.994    | 3.121             | MS        | 2,635                           | 9,985                       | 06/02/2014 | 09/26/2023                       |
| 06051G-EH-8          | BANK OF AMERICA CORP                    |         |               |           | 1FE                                        | 368,599     |                                | 364,921    | 350,000   | 353,348                       | 0                                         | (2,362)                                  | 0                                                         | 0                                                              | 5.000    | 4.268             | MM        | 2,333                           | 17,500                      | 11/01/2012 | 05/13/2021                       |
| 06051G-FU-8          | BANK OF AMERICA CORP                    |         |               |           | 2FE                                        | 48,307      |                                | 52,716     | 48,000    | 48,207                        | 0                                         | (27)                                     | 0                                                         | 0                                                              | 4.450    | 4.369             | MS        | 700                             | 2,136                       | 03/10/2016 | 03/03/2026                       |
| 06051G-GL-7          | BANK OF AMERICA CORP                    |         | 1,2,5         |           | 1FE                                        | 605,214     |                                | 641,346    | 600,000   | 604,056                       | 0                                         | (515)                                    | 0                                                         | 0                                                              | 3.705    | 3.593             | AO        | 4,137                           | 22,230                      | 02/20/2018 | 04/24/2028                       |
| 06406H-CX-5          | BANK OF NEW YORK MELLON CORP            |         |               | 2         | 1FE                                        | 598,068     |                                | 630,402    | 600,000   | 599,035                       | 0                                         | 187                                      | 0                                                         | 0                                                              | 3.250    | 3.287             | MS        | 5,958                           | 19,500                      | 09/04/2014 | 09/11/2024                       |
| 06406R-AE-7          | BANK OF NEW YORK MELLON                 |         |               | 2         | 1FE                                        | 299,544     |                                | 308,097    | 300,000   | 299,712                       | 0                                         | 88                                       | 0                                                         | 0                                                              | 2.950    | 2.983             | JJ        | 3,737                           | 8,850                       | 01/22/2018 | 01/29/2023                       |
| 06738E-AS-4          | BARCLAYS PLC                            | C       |               | 1,2       | 2FE                                        | 513,810     |                                | 512,750    | 500,000   | 506,620                       | 0                                         | (3,126)                                  | 0                                                         | 0                                                              | 3.684    | 3.005             | JJ        | 8,750                           | 18,420                      | 08/22/2017 | 01/10/2023                       |
| 07330M-AB-3          | BRANCH BANKING AND TRUST CO             |         |               | 2         | 1FE                                        | 996,650     |                                | 1,065,570  | 1,000,000 | 997,185                       | 0                                         | 431                                      | 0                                                         | 0                                                              | 3.625    | 3.680             | MS        | 10,573                          | 36,250                      | 07/13/2018 | 09/16/2025                       |
| 084670-BS-6          | BERKSHIRE HATHAWAY FINANCE CORP         |         |               | 1,2       | 1FE                                        | 992,970     |                                | 1,043,252  | 990,000   | 989,762                       | 0                                         | (93)                                     | 0                                                         | 0                                                              | 3.125    | 3.117             | MS        | 9,109                           | 30,938                      | 04/20/2018 | 03/15/2026                       |
| 096630-AF-5          | BOARDWALK PIPELINES LP                  |         |               | 1,2       | 2FE                                        | 490,855     |                                | 517,485    | 500,000   | 492,390                       | 0                                         | 824                                      | 0                                                         | 0                                                              | 4.450    | 4.692             | JJ        | 10,260                          | 22,250                      | 02/13/2018 | 07/15/2027                       |
| 097023-CE-3          | BOEING CO                               |         |               | 1,2       | 1FE                                        | 958,300     |                                | 1,031,930  | 1,000,000 | 959,563                       | 0                                         | 1,263                                    | 0                                                         | 0                                                              | 3.500    | 3.799             | MS        | 11,667                          | 19,056                      | 02/13/2019 | 03/01/2039                       |
| 10373Q-AT-7          | BP CAPITAL MARKETS AMERICA INC          |         |               | 1,2       | 1FE                                        | 356,990     |                                | 365,642    | 350,000   | 354,676                       | 0                                         | (685)                                    | 0                                                         | 0                                                              | 3.119    | 2.879             | MM        | 1,728                           | 10,917                      | 06/29/2016 | 05/04/2026                       |
| 10510K-AC-1          | BRAMBLES USA INC                        |         |               | 1,2       | 2FE                                        | 535,435     |                                | 529,620    | 500,000   | 523,651                       | 0                                         | (3,820)                                  | 0                                                         | 0                                                              | 4.125    | 3.191             | AO        | 3,896                           | 20,625                      | 10/19/2016 | 10/23/2025                       |
| 11012Z-CD-8          | BRISTOL-MYERS SQUIBB CO                 |         |               | 1,2       | 1FE                                        | 761,761     |                                | 829,563    | 700,000   | 761,270                       | 0                                         | (491)                                    | 0                                                         | 0                                                              | 4.250    | 3.755             | AO        | 5,372                           | 13,222                      | 07/18/2019 | 10/26/2049                       |
| 11120V-AA-1          | BRIXMOR OPERATING PARTNERSHIP LP        |         |               | 1,2       | 2FE                                        | 500,055     |                                | 525,030    | 500,000   | 500,053                       | 0                                         | (6)                                      | 0                                                         | 0                                                              | 3.850    | 3.848             | FA        | 8,021                           | 19,250                      | 06/15/2016 | 02/01/2025                       |
| 11823Q-AP-6          | BUCKEYE PARTNERS LP                     |         |               | 1,2       | 3FE                                        | 184,075     |                                | 161,882    | 185,000   | 184,140                       | 0                                         | 16                                       | 0                                                         | 0                                                              | 5.600    | 5.635             | AO        | 2,187                           | 10,360                      | 08/15/2016 | 10/15/2044                       |
| 12189L-AA-9          | BURLINGTON NORTHERN SANTA FE LLC        |         |               | 1,2       | 1FE                                        | 341,511     |                                | 404,676    | 300,000   | 337,270                       | 0                                         | (1,108)                                  | 0                                                         | 0                                                              | 5.750    | 4.774             | MM        | 2,875                           | 17,250                      | 11/16/2015 | 05/01/2040                       |
| 124857-AQ-6          | CBS CORP                                |         |               | 1,2       | 2FE                                        | 49,016      |                                | 50,404     | 47,000    | 48,298                        | 0                                         | (199)                                    | 0                                                         | 0                                                              | 4.000    | 3.470             | JJ        | 867                             | 1,880                       | 03/14/2016 | 01/15/2026                       |
| 125523-AH-3          | CIGNA CORP                              |         |               | 1,2       | 2FE                                        | 499,335     |                                | 554,230    | 500,000   | 499,446                       | 0                                         | 85                                       | 0                                                         | 0                                                              | 4.375    | 4.390             | AO        | 4,618                           | 23,576                      | 09/06/2018 | 10/15/2028                       |
| 12626P-AN-3          | CRH AMERICA INC                         |         |               | 1,2       | 2FE                                        | 337,113     |                                | 349,896    | 300,000   | 334,783                       | 0                                         | (763)                                    | 0                                                         | 0                                                              | 5.125    | 4.357             | MM        | 1,836                           | 15,375                      | 10/11/2016 | 05/18/2045                       |
| 12640H-HE-6          | CSX CORP                                |         |               | 1,2       | 2FE                                        | 626,474     |                                | 696,549    | 685,000   | 636,693                       | 0                                         | 6,085                                    | 0                                                         | 0                                                              | 2.600    | 3.781             | MM        | 2,968                           | 17,810                      | 04/18/2018 | 11/01/2026                       |
| 12665Q-CN-8          | CVS HEALTH CORP                         |         |               | 1,2       | 2FE                                        | 363,651     |                                | 355,449    | 300,000   | 359,395                       | 0                                         | (1,383)                                  | 0                                                         | 0                                                              | 5.125    | 3.882             | JJ        | 6,876                           | 15,375                      | 10/05/2016 | 07/20/2045                       |
| 12665Q-CX-6          | CVS HEALTH CORP                         |         |               | 1,2       | 2FE                                        | 497,610     |                                | 546,060    | 500,000   | 497,979                       | 0                                         | 200                                      | 0                                                         | 0                                                              | 4.300    | 4.359             | MS        | 5,733                           | 21,500                      | 03/19/2018 | 03/25/2028                       |
| 13607R-AD-2          | CANADIAN IMPERIAL BANK OF COMMERCE      | C       |               |           | 1FE                                        | 399,016     |                                | 420,240    | 400,000   | 399,256                       | 0                                         | 185                                      | 0                                                         | 0                                                              | 3.500    | 3.554             | MS        | 4,200                           | 14,000                      | 09/07/2018 | 09/13/2023                       |
| 14040H-BD-6          | CAPITAL ONE FINANCIAL CORP              |         |               |           | 2FE                                        | 566,768     |                                | 561,157    | 540,000   | 554,116                       | 0                                         | (3,848)                                  | 0                                                         | 0                                                              | 3.500    | 2.702             | JD        | 840                             | 18,900                      | 08/04/2016 | 06/15/2023                       |
| 14162V-AB-2          | CARE CAPITAL PROPERTIES LP              |         |               | 1,2       | 2FE                                        | 475,000     |                                | 511,485    | 475,000   | 475,000                       | 0                                         | .0                                       | 0                                                         | 0                                                              | 5.125    | 5.125             | FA        | 9,197                           | 24,344                      | 07/07/2016 | 08/15/2026                       |
| 141781-AY-0          | CARGILL INC                             |         |               | 1         | 1FE                                        | 418,879     |                                | 387,101    | 375,000   | 382,647                       | 0                                         | (5,409)                                  | 0                                                         | 0                                                              | 4.307    | 2.777             | MM        | 2,109                           | 16,151                      | 12/13/2012 | 05/14/2021                       |
| 14912L-6C-0          | CATERPILLAR FINANCIAL SERVICES CORP     |         |               |           | 1FE                                        | 349,475     |                                | 367,952    | 350,000   | 349,756                       | 0                                         | 50                                       | 0                                                         | 0                                                              | 3.300    | 3.317             | JD        | 706                             | 11,550                      | 08/12/2014 | 06/09/2024                       |
| 14916R-AC-8          | CATHOLIC HEALTH INITIATIVES             |         |               | 1         | 2FE                                        | 290,478     |                                | 305,610    | 300,000   | 296,506                       | 0                                         | 1,156                                    | 0                                                         | 0                                                              | 2.950    | 3.385             | MM        | 1,475                           | 8,850                       | 05/15/2014 | 11/01/2022                       |
| 15189X-AQ-1          | CENTERPOINT ENERGY HOUSTON ELECTRIC LLC |         |               | 1,2       | 1FE                                        | 691,756     |                                | 697,004    | 700,000   | 693,548                       | 0                                         | 860                                      | 0                                                         | 0                                                              | 2.400    | 2.549             | MS        | 5,600                           | 16,800                      | 12/26/2017 | 09/01/2026                       |
| 161175-BA-1          | CHARTER COMMUNICATIONS INC              |         |               | 1,2       | 2FE                                        | 613,250     |                                | 624,435    | 500,000   | 606,725                       | 0                                         | (2,067)                                  | 0                                                         | 0                                                              | 6.484    | 4.990             | AO        | 6,124                           | 32,420                      | 08/10/2016 | 10/23/2045                       |
| 166754-AP-6          | CHEVRON PHILLIPS CHEMICAL COMPANY LLC   |         |               | 1,2       | 1FE                                        | 349,083     |                                | 367,087    | 350,000   | 349,337                       | 0                                         | 84                                       | 0                                                         | 0                                                              | 3.400    | 3.431             | JD        | 992                             | 11,900                      | 11/17/2016 | 12/01/2026                       |
| 166764-BL-3          | CHEVRON CORP                            |         |               | 1,2       | 1FE                                        | 756,000     |                                | 783,923    | 750,000   | 754,001                       | 0                                         | (587)                                    | 0                                                         | 0                                                              | 2.954    | 2.859             | MM        | 2,769                           | 22,155                      | 06/02/2016 | 05/16/2026                       |
| 16876A-AB-0          | CHILDREN'S HOSPITAL MEDICAL CENTER      |         |               | 1,2       | 1FE                                        | 408,836     |                                | 426,964    | 420,000   | 411,583                       | 0                                         | 1,079                                    | 0                                                         | 0                                                              | 2.853    | 3.180             | MM        | 1,531                           | 11,983                      | 05/19/2017 | 11/15/2026                       |
| 172967-FT-3          | CITIGROUP INC                           |         |               |           | 1FE                                        | 319,140     |                                | 314,562    | 300,000   | 304,744                       | 0                                         | (2,205)                                  | 0                                                         | 0                                                              | 4.500    | 3.686             | JJ        | 6,263                           | 13,500                      | 09/06/2012 | 01/14/2022                       |
|                      |                                         |         |               |           |                                            |             |                                |            |           |                               |                                           |                                          |                                                           |                                                                |          |                   |           |                                 |                             |            |                                  |

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1           | 2                                        | Codes   |               |           | 6                                          | 7           | Fair Value                     |            | 10        | 11                            | Change in Book/Adjusted Carrying Value    |                                          |                                                           |                                                                | Interest |                   |           |                                 | Dates                       |          |                                  |            |
|-------------|------------------------------------------|---------|---------------|-----------|--------------------------------------------|-------------|--------------------------------|------------|-----------|-------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|----------|----------------------------------|------------|
|             |                                          | 3       | 4             | 5         |                                            |             | 8                              | 9          |           |                               | 12                                        | 13                                       | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21       | 22                               |            |
| CUSIP       | Description                              | C o d e | F o r e i g n | Bond Char | NAIC Designation and Administrative Symbol | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired | Stated Contractual Maturity Date |            |
| 250847-EB-2 | DTE ELECTRIC CO                          |         |               | 1         | 1FE                                        | 198,499     |                                | 140,2490   | 147,000   | 193,701                       | 0                                         | (1,985)                                  | 0                                                         | 0                                                              | 6.625    | 3.972             | JD        |                                 | 812                         | 9,739    | 06/29/2017                       | 06/01/2036 |
| 25156P-AC-7 | DEUTSCHE TELEKOM INTERNATIONAL FINANCE B | C       |               | 9         | 2FE                                        | 531,268     |                                | 146,8620   | 400,000   | 521,381                       | 0                                         | (8,659)                                  | 0                                                         | 0                                                              | 8.750    | 4.989             | JD        |                                 | 1,556                       | 35,000   | 11/06/2018                       | 06/15/2030 |
| 25272K-AK-9 | DIAMOND 1 FINANCE CORP                   |         |               | 1,2       | 2FE                                        | 710,613     |                                | 115,0960   | 748,124   | 650,000                       | 0                                         | (6,091)                                  | 0                                                         | 0                                                              | 6.020    | 4.723             | JD        |                                 | 1,739                       | 39,130   | 04/20/2017                       | 06/15/2026 |
| 25389J-AR-7 | DIGITAL REALTY TRUST LP                  |         |               | 1,2       | 2FE                                        | 506,000     |                                | 105,9390   | 500,000   | 504,745                       | 0                                         | (552)                                    | 0                                                         | 0                                                              | 3.700    | 3.553             | FA        |                                 | 6,989                       | 18,500   | 08/22/2017                       | 08/15/2027 |
| 254687-FK-7 | WALT DISNEY CO                           |         |               | 1,2       | 1FE                                        | 248,980     |                                | 99,1240    | 247,810   | 250,000                       | 0                                         |                                          | 58                                                        | 0                                                              | 1.750    | 1.830             | FA        |                                 | 1,398                       | 0        | 09/03/2019                       | 08/30/2024 |
| 254687-FL-5 | WALT DISNEY CO                           |         |               | 1,2       | 1FE                                        | 732,608     |                                | 97,0590    | 727,943   | 733,093                       | 0                                         |                                          | 485                                                       | 0                                                              | 2.000    | 2.261             | MS        |                                 | 4,792                       | 0        | 09/06/2019                       | 09/01/2029 |
| 25470D-AL-3 | DISCOVERY COMMUNICATIONS LLC             |         |               | 1,2       | 2FE                                        | 324,075     |                                | 111,5890   | 334,767   | 316,341                       | 0                                         | (2,397)                                  | 0                                                         | 0                                                              | 4.900    | 3.866             | MS        |                                 | 4,492                       | 14,700   | 08/15/2016                       | 03/11/2026 |
| 256853-AB-8 | DOLPHIN ENERGY LTDMUDEVYAEAE             | C       |               |           | 1FE                                        | 336,375     |                                | 105,9090   | 317,727   | 300,000                       | 0                                         | (4,206)                                  | 0                                                         | 0                                                              | 5.500    | 3.942             | JD        |                                 | 733                         | 16,500   | 07/23/2012                       | 12/15/2021 |
| 257375-AE-5 | DOMINION GAS HOLDINGS LLC                |         |               | 1,2       | 2FE                                        | 368,756     |                                | 103,6850   | 388,819   | 372,320                       | 0                                         |                                          | 638                                                       | 0                                                              | 3.550    | 3.752             | MN        |                                 | 2,219                       | 13,313   | 11/22/2013                       | 11/01/2023 |
| 257559-AH-7 | DOMTAR CORP                              |         |               | 1,2       | 2FE                                        | 322,806     |                                | 103,5040   | 336,388   | 325,000                       | 0                                         |                                          | 255                                                       | 0                                                              | 4.400    | 4.490             | AO        |                                 | 3,575                       | 14,300   | 02/01/2013                       | 04/01/2022 |
| 26078J-AE-0 | DOWDUPONT INC                            |         |               | 1,2       | 2FE                                        | 500,000     |                                | 119,2890   | 596,445   | 500,000                       | 0                                         | 0                                        | 0                                                         | 0                                                              | 5.319    | 5.319             | MN        |                                 | 3,398                       | 25,635   | 11/14/2018                       | 11/15/2038 |
| 26442R-AD-3 | DUKE ENERGY PROGRESS INC                 |         |               | 1,2       | 1FE                                        | 397,792     |                                | 112,8720   | 451,488   | 400,000                       | 0                                         |                                          | 397,969                                                   | 0                                                              | 4.150    | 4.183             | JD        |                                 | 1,383                       | 16,600   | 12/03/2015                       | 12/01/2044 |
| 268317-AU-8 | ELECTRICITE DE FRANCE SA                 | C       |               | 1,2       | 1FE                                        | 933,198     |                                | 111,1850   | 1,000,665 | 900,000                       | 0                                         | (1,393)                                  | 0                                                         | 0                                                              | 4.500    | 3.985             | MS        |                                 | 11,250                      | 31,500   | 07/02/2019                       | 09/21/2028 |
| 26875P-AK-7 | EOG RESOURCES INC                        |         |               | 1,2       | 1FE                                        | 364,270     |                                | 101,8600   | 381,975   | 375,000                       | 0                                         |                                          | 370,621                                                   | 0                                                              | 2.625    | 3.010             | MS        |                                 | 2,898                       | 9,844    | 10/08/2014                       | 03/15/2023 |
| 26875P-AP-6 | EOG RESOURCES INC                        |         |               | 1,2       | 1FE                                        | 514,970     |                                | 109,9010   | 549,505   | 500,000                       | 0                                         | (1,898)                                  | 0                                                         | 0                                                              | 4.150    | 3.668             | JJ        |                                 | 9,568                       | 20,750   | 08/30/2018                       | 01/15/2026 |
| 26884A-BF-9 | ERP OPERATING LP                         |         |               | 1,2       | 1FE                                        | 496,705     |                                | 102,6100   | 513,050   | 500,000                       | 0                                         |                                          | 497,662                                                   | 0                                                              | 2.850    | 2.926             | MN        |                                 | 2,375                       | 14,250   | 10/04/2016                       | 11/01/2026 |
| 26969P-AA-6 | EAGLE MATERIALS INC                      |         |               | 1,2       | 2FE                                        | 518,875     |                                | 103,8150   | 539,838   | 520,000                       | 0                                         |                                          | 518,675                                                   | 0                                                              | 4.500    | 4.724             | FA        |                                 | 9,750                       | 23,400   | 10/31/2018                       | 08/01/2026 |
| 278865-AV-2 | ECOLAB INC                               |         |               | 1,2       | 1FE                                        | 865,575     |                                | 102,8050   | 925,245   | 900,000                       | 0                                         |                                          | 872,850                                                   | 0                                                              | 2.700    | 3.195             | MN        |                                 | 4,050                       | 24,300   | 11/20/2017                       | 11/01/2026 |
| 285512-AD-1 | ELECTRONIC ARTS INC                      |         |               | 1,2       | 2FE                                        | 442,484     |                                | 112,3670   | 449,468   | 400,000                       | 0                                         | (4,284)                                  | 0                                                         | 0                                                              | 4.800    | 3.452             | MS        |                                 | 6,400                       | 19,200   | 08/18/2016                       | 03/01/2026 |
| 29278N-AF-0 | ENERGY TRANSFER PARTNERS LP              |         |               | 1,2       | 2FE                                        | 728,430     |                                | 109,5380   | 821,535   | 750,000                       | 0                                         |                                          | 728,430                                                   | 0                                                              | 4.950    | 5.338             | JD        |                                 | 1,650                       | 37,125   | 11/26/2018                       | 06/15/2028 |
| 30231G-AW-2 | EXXON MOBIL CORP                         |         |               | 1,2       | 1FE                                        | 265,108     |                                | 117,3090   | 293,273   | 250,000                       | 0                                         | (318)                                    | 0                                                         | 0                                                              | 4.114    | 3.772             | MS        |                                 | 3,428                       | 10,285   | 03/31/2016                       | 03/01/2046 |
| 31428X-AW-6 | FEDEX CORP                               |         |               | 1         | 2FE                                        | 430,916     |                                | 109,6290   | 438,516   | 400,000                       | 0                                         | (651)                                    | 0                                                         | 0                                                              | 5.100    | 4.598             | JJ        |                                 | 9,407                       | 20,400   | 12/02/2016                       | 01/15/2044 |
| 31620M-AT-3 | FIDELITY NATIONAL INFORMATION SERVICES I |         |               | 1,2       | 2FE                                        | 494,455     |                                | 103,4540   | 517,270   | 500,000                       | 0                                         |                                          | 496,138                                                   | 0                                                              | 3.000    | 3.130             | FA        |                                 | 5,667                       | 15,000   | 08/11/2016                       | 08/15/2026 |
| 340711-AT-7 | FLORIDA GAS TRANSMISSION CO              |         |               | 1         | 2FE                                        | 327,655     |                                | 101,6900   | 305,070   | 300,000                       | 0                                         | (3,606)                                  | 0                                                         | 0                                                              | 5.450    | 4.182             | JJ        |                                 | 7,539                       | 16,350   | 11/29/2011                       | 07/15/2020 |
| 345397-WF-6 | FORD MOTOR CREDIT CO LLC                 |         |               |           | 3FE                                        | 355,730     |                                | 103,4280   | 361,998   | 350,000                       | 0                                         | (657)                                    | 0                                                         | 0                                                              | 4.250    | 4.034             | MS        |                                 | 4,173                       | 14,875   | 01/09/2014                       | 09/20/2022 |
| 345397-XU-2 | FORD MOTOR CREDIT COMPANY LLC            |         |               |           | 2FE                                        | 201,966     |                                | 101,6260   | 203,252   | 200,000                       | 0                                         | (186)                                    | 0                                                         | 0                                                              | 4.389    | 4.265             | JJ        |                                 | 4,218                       | 8,778    | 02/22/2016                       | 01/08/2026 |
| 349553-AM-9 | FORTIS INC                               | C       |               | 1,2       | 2FE                                        | 307,421     |                                | 102,1160   | 316,560   | 310,000                       | 0                                         |                                          | 308,172                                                   | 0                                                              | 3.055    | 3.153             | AO        |                                 | 2,289                       | 9,471    | 10/19/2016                       | 10/04/2026 |
| 361640-NA-2 | GE CAPITAL INTERNATIONAL FUNDING CO      | C       |               |           | 2FE                                        | 305,262     |                                | 106,6550   | 319,965   | 300,000                       | 0                                         | (196)                                    | 0                                                         | 0                                                              | 4.418    | 4.286             | MN        |                                 | 1,694                       | 13,254   | 11/18/2015                       | 11/15/2035 |
| 369626-6S-8 | GENERAL ELECTRIC CO                      |         |               | 2         | 2FE                                        | 238,404     |                                | 102,1740   | 255,435   | 250,000                       | 0                                         |                                          | 245,768                                                   | 0                                                              | 3.100    | 3.694             | JJ        |                                 | 3,703                       | 7,750    | 09/09/2013                       | 01/09/2023 |
| 369626-7K-4 | GENERAL ELECTRIC CO                      |         |               | 2         | 2FE                                        | 355,870     |                                | 103,8140   | 363,349   | 350,000                       | 0                                         | (620)                                    | 0                                                         | 0                                                              | 3.450    | 3.242             | MN        |                                 | 1,543                       | 12,075   | 08/15/2014                       | 05/15/2024 |
| 37045V-AG-5 | GENERAL MOTORS CO                        |         |               | 1         | 2FE                                        | 687,670     |                                | 105,4180   | 737,926   | 700,000                       | 0                                         | 1,146                                    | 0                                                         | 0                                                              | 4.000    | 4.213             | AO        |                                 | 7,000                       | 28,000   | 10/05/2016                       | 04/01/2025 |
| 37045X-AZ-9 | GENERAL MOTORS FINANCIAL COMPANY INC     |         |               | 1,2       | 2FE                                        | 251,908     |                                | 106,8930   | 267,233   | 250,000                       | 0                                         | (216)                                    | 0                                                         | 0                                                              | 4.300    | 4.189             | JJ        |                                 | 5,017                       | 10,750   | 02/03/2017                       | 07/13/2025 |
| 373298-BP-2 | GEORGIA-PACIFIC CORPORATION              |         |               | 1         | 1FE                                        | 501,644     |                                | 131,5080   | 526,032   | 400,000                       | 0                                         | (8,245)                                  | 0                                                         | 0                                                              | 7.250    | 3.960             | JD        |                                 | 2,417                       | 29,000   | 02/06/2019                       | 06/01/2028 |
| 38141E-C2-3 | GOLDMAN SACHS & CO                       |         |               | 1,2       | 1FE                                        | 427,844     |                                | 105,7430   | 422,972   | 400,000                       | 0                                         | (3,543)                                  | 0                                                         | 0                                                              | 3.850    | 2.830             | JJ        |                                 | 7,401                       | 15,400   | 08/16/2016                       | 07/08/2024 |
| 38141G-G0-1 | GOLDMAN SACHS GROUP INC                  |         |               | 1         | 1FE                                        | 250,362     |                                | 104,9490   | 236,135   | 225,000                       | 0                                         | (3,667)                                  | 0                                                         | 0                                                              | 5.250    | 3.484             | JJ        |                                 | 5,053                       | 11,813   | 04/09/2014                       | 07/27/2021 |
| 38148J-RT-0 | Goldman Sachs Bank USA                   |         |               |           | 1FE                                        | 100,000     |                                | 104,8420   | 104,842   | 100,000                       | 0                                         |                                          | 0                                                         | 0                                                              | 2.950    | 2.949             | AO        |                                 | 574                         | 2,950    | 04/14/2015                       | 04/22/2025 |
| 404280-AN-9 | HSBC HOLDINGS PLC                        | C       |               |           | 1FE                                        | 384,888     |                                | 104,2060   | 364,721   | 350,000                       | 0                                         | (3,904)                                  | 0                                                         | 0                                                              | 4.000    | 2.787             | MS        |                                 | 3,539                       | 14,000   | 11                               |            |

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1           | 2                                        | Codes            |                                 |              | 6                                                                | 7              | Fair Value                                 |               | 10           | 11                                     | Change in Book/Adjusted Carrying Value             |                                                       |                                                                               |                                                                                        | Interest   |                         |              |                                          | Dates                             |            |                                           |
|-------------|------------------------------------------|------------------|---------------------------------|--------------|------------------------------------------------------------------|----------------|--------------------------------------------|---------------|--------------|----------------------------------------|----------------------------------------------------|-------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|------------|-------------------------|--------------|------------------------------------------|-----------------------------------|------------|-------------------------------------------|
|             |                                          | 3                | 4                               | 5            |                                                                  |                | 8                                          | 9             |              |                                        | 12                                                 | 13                                                    | 14                                                                            | 15                                                                                     | 16         | 17                      | 18           | 19                                       | 20                                | 21         | 22                                        |
| CUSIP       | Description                              | C<br>o<br>d<br>e | F<br>o<br>r<br>e<br>i<br>g<br>n | Bond<br>Char | NAIC<br>Design-<br>ation<br>and<br>Admini-<br>strative<br>Symbol | Actual<br>Cost | Rate<br>Used to<br>Obtain<br>Fair<br>Value | Fair<br>Value | Par<br>Value | Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current<br>Year's<br>(Amor-<br>tization)<br>Accretion | Current<br>Year's<br>Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | Total<br>Foreign<br>Exchange<br>Change<br>in<br>Book/<br>Adjusted<br>Carrying<br>Value | Rate<br>of | Effective<br>Rate<br>of | When<br>Paid | Admitted<br>Amount<br>Due and<br>Accrued | Amount<br>Received<br>During Year | Acquired   | Stated<br>Contractual<br>Maturity<br>Date |
| 501044-DL-2 | KROGER CO                                |                  |                                 | 1,2          | 2FE                                                              | 994,030        |                                            | 1,124,580     | 1,000,000    | 994,497                                | 0                                                  | 467                                                   | 0                                                                             | 0                                                                                      | 4.500      | 4.575                   | JJ           | 20,750                                   | 22,625                            | 01/07/2019 | 01/15/2029                                |
| 50587K-AA-9 | LAFARGEHOLCIM FINANCE US LLC             |                  |                                 | 1,2          | 2FE                                                              | 499,580        |                                            | 508,290       | 500,000      | 499,702                                | 0                                                  | 39                                                    | 0                                                                             | 0                                                                                      | 3.500      | 3.510                   | MS           | 4,813                                    | 17,500                            | 09/15/2016 | 09/22/2026                                |
| 512807-AN-8 | LAM RESEARCH CORP                        |                  |                                 | 1,2          | 2FE                                                              | 290,183        |                                            | 106,7450      | 281,000      | 287,807                                | 0                                                  | (1,243)                                               | 0                                                                             | 0                                                                                      | 3.800      | 3.267                   | MS           | 3,144                                    | 10,678                            | 01/18/2018 | 03/15/2025                                |
| 539439-AR-0 | LLOYDS BANKING GROUP PLC                 | C                |                                 | 1            | 1FE                                                              | 500,320        |                                            | 110,2330      | 500,000      | 500,273                                | 0                                                  | (27)                                                  | 0                                                                             | 0                                                                                      | 4.375      | 4.367                   | MS           | 6,016                                    | 21,875                            | 03/19/2018 | 03/22/2028                                |
| 548661-DP-9 | LOWE'S COMPANIES INC                     |                  |                                 | 1,2          | 2FE                                                              | 299,340        |                                            | 103,3770      | 300,000      | 299,474                                | 0                                                  | 63                                                    | 0                                                                             | 0                                                                                      | 3.100      | 3.127                   | MM           | 1,498                                    | 9,300                             | 12/01/2017 | 05/03/2027                                |
| 548661-DR-5 | LOWE'S COMPANIES INC                     |                  |                                 | 1,2          | 2FE                                                              | 501,375        |                                            | 106,8950      | 500,000      | 501,314                                | 0                                                  | (61)                                                  | 0                                                                             | 0                                                                                      | 3.650      | 3.616                   | AO           | 4,360                                    | 9,125                             | 05/14/2019 | 04/05/2029                                |
| 55279H-AK-6 | MANUFACTURERS AND TRADERS TRUST CO       |                  |                                 | 2            | 1FE                                                              | 199,776        |                                            | 102,9330      | 200,000      | 199,878                                | 0                                                  | 22                                                    | 0                                                                             | 0                                                                                      | 2.900      | 2.913                   | FA           | 2,336                                    | 5,800                             | 02/03/2015 | 02/06/2025                                |
| 55336V-AR-1 | MPLX LP                                  |                  |                                 | 1,2          | 2FE                                                              | 740,333        |                                            | 103,5340      | 750,000      | 741,884                                | 0                                                  | 814                                                   | 0                                                                             | 0                                                                                      | 4.000      | 4.157                   | MS           | 8,833                                    | 30,000                            | 02/09/2018 | 03/15/2028                                |
| 571676-AB-1 | MARS INC                                 |                  |                                 | 1,2          | 1FE                                                              | 883,933        |                                            | 105,8510      | 890,000      | 884,253                                | 0                                                  | 320                                                   | 0                                                                             | 0                                                                                      | 3.200      | 3.275                   | AO           | 7,120                                    | 14,398                            | 05/14/2019 | 04/01/2030                                |
| 573284-AA-4 | MARTIN MARIETTA MATERIALS, INC.          |                  |                                 |              | 2FE                                                              | 494,648        |                                            | 119,3350      | 400,000      | 463,837                                | 0                                                  | (9,404)                                               | 0                                                                             | 0                                                                                      | 7.000      | 3.948                   | JD           | 2,333                                    | 28,000                            | 07/20/2016 | 12/01/2025                                |
| 57629H-CE-8 | MASSMUTUAL GLOBAL FUNDING II             |                  |                                 |              | 1FE                                                              | 843,080        |                                            | 102,5830      | 875,000      | 851,512                                | 0                                                  | 4,784                                                 | 0                                                                             | 0                                                                                      | 2.750      | 3.402                   | JD           | 602                                      | 24,063                            | 03/19/2018 | 06/22/2024                                |
| 58507L-AC-3 | MEDTRONIC GLOBAL HOLDINGS SCA            | C                |                                 | 1,2          | 1FE                                                              | 650,000        |                                            | 106,6410      | 650,000      | 650,000                                | 0                                                  | 0                                                     | 0                                                                             | 0                                                                                      | 3.350      | 3.350                   | AO           | 5,444                                    | 21,775                            | 03/21/2017 | 04/01/2027                                |
| 59217G-AQ-2 | METROPOLITAN LIFE GLOBAL FUNDING I       |                  |                                 |              | 1FE                                                              | 411,336        |                                            | 104,1840      | 400,000      | 403,477                                | 0                                                  | (1,443)                                               | 0                                                                             | 0                                                                                      | 3.875      | 3.474                   | AO           | 3,444                                    | 15,500                            | 01/23/2014 | 04/11/2022                                |
| 594918-BC-7 | MICROSOFT CORP                           |                  |                                 | 1,2          | 1FE                                                              | 473,742        |                                            | 110,1000      | 515,000      | 480,062                                | 0                                                  | 1,640                                                 | 0                                                                             | 0                                                                                      | 3.500      | 4.107                   | FA           | 6,960                                    | 18,025                            | 12/03/2015 | 02/12/2035                                |
| 59562V-AR-8 | BERKSHIRE HATHAWAY ENERGY CO             |                  |                                 | 1            | 1FE                                                              | 381,738        |                                            | 138,2810      | 300,000      | 373,862                                | 0                                                  | (2,686)                                               | 0                                                                             | 0                                                                                      | 6.500      | 4.472                   | MS           | 5,742                                    | 19,500                            | 12/01/2016 | 09/15/2037                                |
| 60920L-AC-8 | MONDELEZ INTERNATIONAL HOLDINGS NETHERLA | C                |                                 | 1,2          | 2FE                                                              | 498,155        |                                            | 100,0090      | 500,000      | 499,306                                | 0                                                  | 370                                                   | 0                                                                             | 0                                                                                      | 2.000      | 2.078                   | AO           | 1,750                                    | 10,000                            | 10/19/2016 | 10/28/2021                                |
| 61746B-DQ-6 | MORGAN STANLEY                           |                  |                                 | 1            | 1FE                                                              | 300,647        |                                            | 106,3770      | 300,000      | 300,322                                | 0                                                  | (67)                                                  | 0                                                                             | 0                                                                                      | 3.875      | 3.848                   | AO           | 2,002                                    | 11,625                            | 07/21/2015 | 04/29/2024                                |
| 61747W-AL-3 | MORGAN STANLEY                           |                  |                                 | 1            | 1FE                                                              | 280,158        |                                            | 105,3650      | 250,000      | 256,252                                | 0                                                  | (3,785)                                               | 0                                                                             | 0                                                                                      | 5.500      | 3.846                   | JJ           | 5,844                                    | 13,750                            | 03/13/2013 | 07/28/2021                                |
| 62947Q-AX-6 | NXP BV                                   | C                |                                 | 1,2          | 2FE                                                              | 301,860        |                                            | 112,7630      | 300,000      | 301,604                                | 0                                                  | (236)                                                 | 0                                                                             | 0                                                                                      | 5.350      | 5.246                   | MS           | 5,350                                    | 11,815                            | 12/06/2018 | 03/01/2026                                |
| 637432-NQ-4 | NATIONAL RURAL UTILITIES COOPERATIVE FIN |                  |                                 | 1,2          | 1FE                                                              | 496,850        |                                            | 110,0330      | 500,000      | 497,157                                | 0                                                  | .267                                                  | 0                                                                             | 0                                                                                      | 3.900      | 3.977                   | MM           | 3,250                                    | 19,554                            | 11/05/2018 | 11/01/2028                                |
| 64952W-CX-9 | NEW YORK LIFE GLOBAL FUNDING             |                  |                                 |              | 1FE                                                              | 968,466        |                                            | 103,6270      | 975,000      | 970,426                                | 0                                                  | .841                                                  | 0                                                                             | 0                                                                                      | 3.000      | 3.064                   | JJ           | 13,894                                   | 24,000                            | 06/26/2019 | 01/10/2028                                |
| 665501-AJ-1 | NORTHERN NATURAL GAS CO                  |                  |                                 | 1,2          | 1FE                                                              | 544,476        |                                            | 102,4130      | 520,000      | 524,602                                | 0                                                  | (3,786)                                               | 0                                                                             | 0                                                                                      | 4.250      | 3.472                   | JD           | 1,842                                    | 22,100                            | 04/09/2014 | 06/01/2021                                |
| 665859-AS-3 | NORTHERN TRUST CORP                      |                  |                                 | 2,5          | 1FE                                                              | 689,608        |                                            | 102,7300      | 700,000      | 690,438                                | 0                                                  | .537                                                  | 0                                                                             | 0                                                                                      | 3.375      | 3.502                   | MM           | 3,478                                    | 23,625                            | 05/01/2018 | 05/08/2032                                |
| 670346-AP-0 | NUCOR CORP                               |                  |                                 | 1,2          | 1FE                                                              | 631,984        |                                            | 108,5190      | 635,000      | 632,414                                | 0                                                  | .257                                                  | 0                                                                             | 0                                                                                      | 3.950      | 4.008                   | MM           | 4,180                                    | 25,083                            | 04/25/2018 | 05/01/2028                                |
| 67066G-AE-4 | NVIDIA CORP                              |                  |                                 | 1,2          | 1FE                                                              | 571,374        |                                            | 104,9860      | 600,000      | 574,574                                | 0                                                  | 3,200                                                 | 0                                                                             | 0                                                                                      | 3.200      | 3.925                   | MS           | 5,600                                    | 19,200                            | 01/09/2019 | 09/16/2026                                |
| 68233J-BD-5 | ONCOR ELECTRIC DELIVERY COMPANY LLC      |                  |                                 | 1,2          | 1FE                                                              | 499,285        |                                            | 110,1920      | 500,000      | 499,338                                | 0                                                  | .13                                                   | 0                                                                             | 0                                                                                      | 3.800      | 3.808                   | MS           | 4,803                                    | 19,000                            | 09/18/2017 | 09/30/2047                                |
| 682680-AY-9 | ONEOK INC                                |                  |                                 | 1,2          | 2FE                                                              | 753,893        |                                            | 101,6720      | 750,000      | 753,801                                | 0                                                  | (.91)                                                 | 0                                                                             | 0                                                                                      | 3.400      | 3.337                   | MS           | 9,633                                    | .0                                | 09/06/2019 | 09/01/2029                                |
| 68327L-AC-0 | ONTARIO TEACHERS CADILLAC FAIRVIEW PROPE | C                |                                 | 1,2          | 1FE                                                              | 1,035,368      |                                            | 110,1620      | 1,000,000    | 1,033,712                              | 0                                                  | (1,656)                                               | 0                                                                             | 0                                                                                      | 4.125      | 3.665                   | FA           | 17,188                                   | 20,625                            | 06/25/2019 | 02/01/2029                                |
| 68389X-AP-0 | ORACLE CORP                              |                  |                                 | 1            | 1FE                                                              | 184,468        |                                            | 101,8400      | 200,000      | 194,607                                | 0                                                  | 1,809                                                 | 0                                                                             | 0                                                                                      | 2.500      | 3.525                   | AO           | 1,056                                    | 5,000                             | 11/20/2013 | 10/15/2022                                |
| 68389X-AU-9 | ORACLE CORP                              |                  |                                 | 1,2          | 1FE                                                              | 453,200        |                                            | 105,5510      | 450,000      | 451,575                                | 0                                                  | (335)                                                 | 0                                                                             | 0                                                                                      | 3.400      | 3.312                   | JJ           | 7,353                                    | 15,300                            | 10/02/2014 | 07/08/2024                                |
| 68389X-BM-6 | ORACLE CORP                              |                  |                                 | 1,2          | 1FE                                                              | 298,872        |                                            | 102,2730      | 300,000      | 299,231                                | 0                                                  | .106                                                  | 0                                                                             | 0                                                                                      | 2.650      | 2.693                   | JJ           | 3,666                                    | 7,950                             | 06/29/2016 | 07/15/2026                                |
| 693475-AP-0 | PNC FINANCIAL SERVICES GROUP INC         |                  |                                 | 2            | 1FE                                                              | 155,480        |                                            | 106,3860      | 150,000      | 153,064                                | 0                                                  | (.660)                                                | 0                                                                             | 0                                                                                      | 3.900      | 3.379                   | AO           | 1,008                                    | 5,850                             | 02/23/2016 | 04/29/2024                                |
| 69349L-AG-3 | PNC BANK NA                              |                  |                                 | 2            | 1FE                                                              | 326,929        |                                            | 101,9050      | 350,000      | 341,968                                | 0                                                  | 2,641                                                 | 0                                                                             | 0                                                                                      | 2.700      | 3.558                   | MM           | 1,575                                    | 9,450                             | 11/13/2013 | 11/01/2022                                |
| 69353R-EF-1 | PNC BANK NA                              |                  |                                 | 2            | 1FE                                                              | 250,105        |                                            | 105,1690      | 250,000      | 250,066                                | 0                                                  | (.12)                                                 | 0                                                                             | 0                                                                                      | 3.300      | 3.294                   | AO           | 1,398                                    | 8,250                             | 10/28/2014 | 10/30/2024                                |
| 694308-HN-0 | PACIFIC GAS AND ELECTRIC CO              |                  |                                 | 1,2          | 6FE                                                              | 159,906        |                                            | 101,3430      | 150,000      | 152,015                                | 0                                                  | (7,168)                                               | 0                                                                             | 0                                                                                      | 4.250      | 0.000                   | MS           | .0                                       | .0                                | 03/31/2016 | 03/15/2046                                |
| 701094-AN-4 | PARKER-HANNIFIN CORP                     |                  |                                 | 1,2          | 2FE                                                              | 697,809        |                                            | 104,5350      | 700,000      | 697,912                                | 0                                                  | .103                                                  | 0                                                                             | 0                                                                                      | 3.250      | 3.287                   | JD           | 1,074                                    | 11,375                            | 06/05/2019 | 06/14/2029                                |
| 713448-DY-1 | PEPSICO INC                              |                  |                                 | 1,2          | 1FE                                                              | 897,963        |                                            | 105,9920      | 900,000      | 898,367                                | 0                                                  | .183                                                  | 0                                                                             | 0                                                                                      | 3.000      | 3.026                   | AO           | 5,700                                    | 27,000                            | 10/11/2017 | 10/15/2027                                |
| 717081-DM-2 | PFIZER INC                               |                  |                                 | 1            | 1                                                                |                |                                            |               |              |                                        |                                                    |                                                       |                                                                               |                                                                                        |            |                         |              |                                          |                                   |            |                                           |

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                    | 2                                        | Codes   |               |           | 6                                          | 7           | Fair Value                     |            | 10        | 11                            | Change in Book/Adjusted Carrying Value    |                                         |                                                           |                                                                | Interest |                   |           |                                 |                             | Dates      |                                  |
|----------------------|------------------------------------------|---------|---------------|-----------|--------------------------------------------|-------------|--------------------------------|------------|-----------|-------------------------------|-------------------------------------------|-----------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|                      |                                          | 3       | 4             | 5         |                                            |             | 8                              | 9          |           |                               | 12                                        | 13                                      | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP Identification | Description                              | C o d e | F o r e i g n | Bond Char | NAIC Designation and Administrative Symbol | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amortization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 822582-AX-0          | SHELL INTERNATIONAL FINANCE BV           | C       | 1             |           | 1FE                                        | 259,905     | 104.8260                       | 262,065    | 250,000   | 254,445                       | 0                                         | (1,151)                                 | 0                                                         | 0                                                              | 3.400    | 2.878             | FA        | 3,282                           | 8,500                       | 12/17/2014 | 08/12/2023                       |
| 822582-BT-8          | SHELL INTERNATIONAL FINANCE BV           | C       | 1             |           | 1FE                                        | 492,490     | 103.6040                       | 518,020    | 500,000   | 494,951                       | 0                                         | .709                                    | 0                                                         | 0                                                              | 2.875    | 3.051             | MN        | 2,036                           | 14,375                      | 05/23/2016 | 05/10/2026                       |
| 82481L-AD-1          | SHIRE ACQUISITIONS INVESTMENTS IRELAND D | C       | 1,2           |           | 2FE                                        | 499,865     | 103.0330                       | 515,165    | 500,000   | 499,908                       | 0                                         | .12                                     | 0                                                         | 0                                                              | 3.200    | 3.244             | MS        | 4,356                           | 16,000                      | 10/05/2016 | 09/23/2026                       |
| 828807-CR-6          | SIMON PROPERTY GROUP LP                  |         | 1,2           |           | 1FE                                        | 608,863     | 106.4630                       | 638,778    | 600,000   | 604,003                       | 0                                         | (954)                                   | 0                                                         | 0                                                              | 3.750    | 3.563             | FA        | 9,375                           | 22,500                      | 10/02/2014 | 02/01/2024                       |
| 828807-DF-1          | SIMON PROPERTY GROUP LP                  |         | 1,2           |           | 1FE                                        | 395,720     | 98.4190                        | 393,676    | 400,000   | 395,834                       | 0                                         | .114                                    | 0                                                         | 0                                                              | 2.450    | 2.572             | MS        | 2,940                           | 0                           | 09/04/2019 | 09/13/2029                       |
| 82937T-AA-0          | SINOPEC CAPITAL (2013) LTD               |         | 1             |           | 1FE                                        | 345,674     | 101.8750                       | 356,563    | 350,000   | 348,412                       | 0                                         | .447                                    | 0                                                         | 0                                                              | 3.125    | 3.271             | AO        | 2,036                           | 10,938                      | 04/24/2013 | 04/24/2023                       |
| 842434-CQ-3          | SOUTHERN CALIFORNIA GAS CO               |         | 1,2           |           | 1FE                                        | 748,545     | 100.2090                       | 751,568    | 750,000   | 749,035                       | 0                                         | .136                                    | 0                                                         | 0                                                              | 2.600    | 2.622             | JD        | .867                            | 19,500                      | 05/31/2016 | 06/15/2026                       |
| 856899-AB-5          | STATE GRID CORPORATION OF CHINA          | C       | 1             |           | 1FE                                        | 296,946     | 102.2770                       | 306,831    | 300,000   | 298,868                       | 0                                         | .311                                    | 0                                                         | 0                                                              | 3.125    | 3.244             | MN        | 1,016                           | 9,375                       | 05/15/2013 | 05/22/2023                       |
| 857006-AL-4          | STATE GRID OVERSEAS INVESTMENT (2016) LT |         | 1             |           | 1FE                                        | 498,940     | 104.4590                       | 522,295    | 500,000   | 499,271                       | 0                                         | .201                                    | 0                                                         | 0                                                              | 3.750    | 3.797             | MN        | 3,073                           | 18,750                      | 04/25/2018 | 05/02/2023                       |
| 857477-AY-9          | STATE STREET CORP                        | 2       |               |           | 2FE                                        | 432,500     | 87.4090                        | 437,045    | 500,000   | 468,002                       | 0                                         | 1,403                                   | 0                                                         | 0                                                              | 2.894    | 3.425             | MJSD      | 683                             | 17,648                      | 08/17/2016 | 06/01/2077                       |
| 867914-BS-1          | SUNTRUST BANKS INC                       |         | 1,2           |           | 1FE                                        | 599,232     | 108.4020                       | 650,412    | 600,000   | 599,400                       | 0                                         | .99                                     | 0                                                         | 0                                                              | 4.000    | 4.021             | MN        | 4,000                           | 24,000                      | 04/24/2018 | 05/01/2025                       |
| 87165E-E6-0          | Synchrony Bank                           |         |               |           | 2FE                                        | 150,000     | 100.0790                       | 150,119    | 150,000   | 150,000                       | 0                                         | .0                                      | 0                                                         | 0                                                              | 2.000    | 1.999             | MS        | .847                            | 3,000                       | 03/18/2015 | 03/20/2020                       |
| 872280-A8-1          | TCG BDC INC 4.75 SENIOR NOTE DUE 12/31/2 |         |               |           | 1PL                                        | 250,000     | 1.0000                         | 2,500      | 250,000   | 250,000                       | 0                                         | .0                                      | 0                                                         | 0                                                              | 4.750    | 4.750             | MJSD      | .33                             | 0                           | 12/30/2019 | 12/31/2024                       |
| 874060-AH-6          | TAKEDA PHARMACEUTICAL CO LTD             | C       | 1,2           |           | 2FE                                        | 300,327     | 116.4480                       | 349,344    | 300,000   | 300,301                       | 0                                         | (23)                                    | 0                                                         | 0                                                              | 5.000    | 4.986             | MN        | 1,458                           | 15,000                      | 11/26/2018 | 11/26/2028                       |
| 87969N-AD-7          | TELSTRA CORPORATION LTD                  | C       | 1,2           |           | 1FE                                        | 336,935     | 102.8970                       | 360,140    | 350,000   | 342,207                       | 0                                         | 1,321                                   | 0                                                         | 0                                                              | 3.125    | 3.593             | AO        | 2,552                           | 10,938                      | 10/08/2015 | 04/07/2025                       |
| 88032W-AG-1          | TENCENT HOLDINGS LTD                     | C       | 1,2           |           | 1FE                                        | 722,370     | 104.4400                       | 783,300    | 750,000   | 726,812                       | 0                                         | 2,393                                   | 0                                                         | 0                                                              | 3.595    | 4.049             | JJ        | 12,133                          | 26,963                      | 02/12/2018 | 01/19/2028                       |
| 88579Y-BJ-9          | 3M CO                                    |         | 1,2           |           | 1FE                                        | 741,885     | 98.6470                        | 739,853    | 750,000   | 742,135                       | 0                                         | .250                                    | 0                                                         | 0                                                              | 2.375    | 2.498             | FA        | 6,185                           | 0                           | 08/19/2019 | 08/26/2029                       |
| 887317-AX-3          | TIME WARNER INC                          |         | 1,2           |           | 2FE                                        | 290,436     | 112.4900                       | 337,470    | 300,000   | 291,108                       | 0                                         | .168                                    | 0                                                         | 0                                                              | 4.850    | 5.058             | JJ        | 6,709                           | 14,550                      | 11/17/2015 | 07/15/2045                       |
| 891160-IU-9          | TORONTO-DOMINION BANK                    | C       | 2             |           | 1FE                                        | 698,775     | 104.5560                       | 731,892    | 700,000   | 698,992                       | 0                                         | .68                                     | 0                                                         | 0                                                              | 3.625    | 3.640             | MS        | 7,472                           | 25,375                      | 09/08/2016 | 09/15/2031                       |
| 89236T-DW-2          | TOYOTA MOTOR CREDIT CORP                 |         | 1             |           | 1FE                                        | 713,832     | 103.6710                       | 725,697    | 700,000   | 709,131                       | 0                                         | (1,985)                                 | 0                                                         | 0                                                              | 2.900    | 2.577             | AO        | 4,173                           | 20,300                      | 07/28/2017 | 04/17/2024                       |
| 89236T-EM-3          | TOYOTA MOTOR CREDIT CORP                 |         | 1             |           | 1FE                                        | 149,667     | 105.4210                       | 158,132    | 150,000   | 149,725                       | 0                                         | .30                                     | 0                                                         | 0                                                              | 3.050    | 3.076             | JJ        | 2,160                           | 4,575                       | 01/08/2018 | 01/11/2028                       |
| 89352H-AK-5          | TRANSCANADA PIPELINES LTD                | C       | 1,2           |           | 2FE                                        | 570,872     | 105.5460                       | 588,947    | 558,000   | 564,857                       | 0                                         | (1,811)                                 | 0                                                         | 0                                                              | 3.750    | 3.377             | AO        | 4,359                           | 20,925                      | 08/05/2016 | 10/16/2023                       |
| 89378T-AC-7          | TRANSNET SOC LTD                         | C       |               |           | 3FE                                        | 288,000     | 101.7300                       | 305,190    | 300,000   | 295,661                       | 0                                         | 1,558                                   | 0                                                         | 0                                                              | 4.000    | 4.604             | JJ        | 5,167                           | 12,000                      | 07/28/2014 | 07/26/2022                       |
| 902133-AT-4          | TYCO ELECTRONICS GROUP SA                | C       | 1,2           |           | 1FE                                        | 769,847     | 105.7400                       | 759,213    | 718,000   | 753,104                       | 0                                         | (5,426)                                 | 0                                                         | 0                                                              | 3.700    | 2.792             | FA        | 10,036                          | 26,566                      | 10/20/2016 | 02/15/2026                       |
| 904764-BG-1          | UNILEVER CAPITAL CORP                    |         | 1,2           |           | 1FE                                        | 992,780     | 104.7670                       | 1,047,670  | 1,000,000 | 994,392                       | 0                                         | 1,226                                   | 0                                                         | 0                                                              | 3.250    | 3.395             | MS        | 10,292                          | 32,500                      | 09/04/2018 | 03/07/2024                       |
| 907818-DN-5          | UNION PACIFIC CORP                       |         | 1,2           |           | 1FE                                        | 422,820     | 101.8910                       | 458,510    | 450,000   | 439,253                       | 0                                         | 3,029                                   | 0                                                         | 0                                                              | 2.750    | 3.526             | AO        | 2,613                           | 12,375                      | 02/21/2014 | 04/15/2023                       |
| 907818-EJ-3          | UNION PACIFIC CORP                       |         | 1,2           |           | 1FE                                        | 493,410     | 109.6370                       | 548,185    | 500,000   | 493,882                       | 0                                         | .128                                    | 0                                                         | 0                                                              | 4.050    | 4.127             | MS        | 6,750                           | 20,250                      | 02/25/2016 | 03/01/2046                       |
| 911312-BK-1          | UNITED PARCEL SERVICE INC                |         | 1,2           |           | 1FE                                        | 797,536     | 101.8350                       | 814,680    | 800,000   | 798,465                       | 0                                         | .447                                    | 0                                                         | 0                                                              | 2.500    | 2.562             | AO        | 5,000                           | 20,000                      | 11/09/2017 | 04/01/2023                       |
| 911312-BQ-8          | UNITED PARCEL SERVICE INC                |         | 1,2           |           | 1FE                                        | 880,328     | 116.9380                       | 935,504    | 800,000   | 879,655                       | 0                                         | (673)                                   | 0                                                         | 0                                                              | 4.250    | 3.685             | MS        | 10,011                          | 17,000                      | 07/17/2019 | 03/15/2049                       |
| 91159J-AA-4          | U.S. BANCORP                             | 2       |               |           | 1FE                                        | 486,613     | 102.3160                       | 511,580    | 500,000   | 495,462                       | 0                                         | 1,665                                   | 0                                                         | 0                                                              | 2.950    | 3.323             | JJ        | 6,801                           | 14,750                      | 07/28/2014 | 07/15/2022                       |
| 91324P-DE-9          | UNITEDHEALTH GROUP INC                   |         | 1             |           | 1FE                                        | 596,052     | 103.9800                       | 623,880    | 600,000   | 596,816                       | 0                                         | .357                                    | 0                                                         | 0                                                              | 2.950    | 3.027             | AO        | 3,737                           | 17,700                      | 10/20/2017 | 10/15/2027                       |
| 914746-AH-5          | UNIVERSITY OF LOUISVILLE FOUNDATION INC  |         | 1             |           | 2FE                                        | 300,000     | 100.2240                       | 300,672    | 300,000   | 300,000                       | 0                                         | .0                                      | 0                                                         | 0                                                              | 3.775    | 3.775             | MS        | 3,775                           | 11,325                      | 08/23/2013 | 03/01/2022                       |
| 922776-AM-9          | VENTAS REALTY LP                         |         | 1,2           |           | 2FE                                        | 743,700     | 107.2120                       | 804,090    | 750,000   | 744,689                       | 0                                         | .537                                    | 0                                                         | 0                                                              | 4.000    | 4.103             | MS        | 10,000                          | 30,000                      | 02/15/2018 | 03/01/2028                       |
| 92343V-CZ-5          | VERIZON COMMUNICATIONS INC               |         | 1             |           | 2FE                                        | 443,210     | 123.5320                       | 617,660    | 500,000   | 445,016                       | 0                                         | .518                                    | 0                                                         | 0                                                              | 4.672    | 5.371             | MS        | 6,878                           | 23,360                      | 02/07/2017 | 03/15/2055                       |
| 927804-FT-6          | VIRGINIA ELECTRIC AND POWER CO           |         | 1,2           |           | 1FE                                        | 265,400     | 114.1870                       | 285,468    | 250,000   | 264,223                       | 0                                         | (337)                                   | 0                                                         | 0                                                              | 4.200    | 3.843             | MN        | 1,342                           | 10,500                      | 03/31/2016 | 05/15/2045                       |
| 92826C-AD-4          | VISA INC                                 |         | 1,2           |           | 1FE                                        | 540,458     | 105.6890                       | 581,290    | 550,000   | 542,417                       | 0                                         | 1,131                                   | 0                                                         | 0                                                              | 3.150    | 3.408             | JD        | .818                            | 17,325                      | 04/04/2018 | 12/14/2025                       |
| 929160-AS-8          | VULCAN MATERIALS CO                      |         | 1,2           |           | 2FE                                        | 795,540     | 107.7440                       | 808,080    |           |                               |                                           |                                         |                                                           |                                                                |          |                   |           |                                 |                             |            |                                  |

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                                                                                                                     | 2                                        | Codes   |               |           | 6                                          | 7           | Fair Value                     |             | 10          | 11                            | Change in Book/Adjusted Carrying Value    |                                          |                                                           |                                                                | Interest |                   |           |                                 |                             | Dates      |                                  |
|-----------------------------------------------------------------------------------------------------------------------|------------------------------------------|---------|---------------|-----------|--------------------------------------------|-------------|--------------------------------|-------------|-------------|-------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|                                                                                                                       |                                          | 3       | 4             | 5         |                                            |             | 8                              | 9           |             |                               | 12                                        | 13                                       | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP Identification                                                                                                  | Description                              | C o d e | F o r e i g n | Bond Char | NAIC Designation and Administrative Symbol | Actual Cost | Rate Used to Obtain Fair Value | Fair Value  | Par Value   | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 81733Y-EC-9                                                                                                           | SEMT 152 B1 - CMO/RMBS                   |         |               | 4         | 1FE                                        | 455,359     | 102.8820                       | 453,736     | 441,026     | 449,501                       | .0                                        | (1,745)                                  | .0                                                        | .0                                                             | 3.738    | 3.195             | MON       | 1,374                           | 16,404                      | 08/31/2016 | 05/25/2045                       |
| 81745B-AN-5                                                                                                           | SEQUOIA MORTGAGE TRUST 2013-6 - CMO      |         |               | 4         | 1FE                                        | 846,735     | 101.5830                       | 863,173     | 849,722     | 846,810                       | .0                                        | (859)                                    | .0                                                        | .0                                                             | 3.531    | 3.538             | N/A       | 2,500                           | 29,713                      | 12/06/2016 | 05/25/2043                       |
| 89172H-AB-3                                                                                                           | TPMT 153 A2 - RMBS                       |         |               | 4         | 1FE                                        | 530,781     | 103.0350                       | 515,175     | 500,000     | 516,061                       | .0                                        | (3,858)                                  | .0                                                        | .0                                                             | 4.000    | 2.973             | MON       | 1,667                           | 20,000                      | 09/15/2016 | 03/25/2054                       |
| 3399999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities      |                                          |         |               |           |                                            | 4,496,472   | XXX                            | 4,555,638   | 4,470,126   | 4,472,963                     | 0                                         | (8,848)                                  | 0                                                         | 0                                                              | XXX      | XXX               | XXX       | 13,640                          | 161,572                     | XXX        | XXX                              |
| 009090-AA-9                                                                                                           | AIR CANADA 2015-1 PASS THROUGH TRUST - A |         | C             | 1         | 1FE                                        | 612,132     | 104.5750                       | 639,604     | 611,622     | 612,029                       | .0                                        | (40)                                     | .0                                                        | .0                                                             | 3.600    | 3.586             | MS        | 6,483                           | 20,379                      | 12/05/2016 | 09/15/2028                       |
| 023764-AA-1                                                                                                           | AMERICAN AIRLINES 2016-2 PASS THROUGH TR |         |               | 1         | 1FE                                        | 363,163     | 104.7860                       | 380,543     | 363,163     | 363,163                       | .0                                        | .0                                       | .0                                                        | .0                                                             | 3.650    | 3.650             | JD        | .589                            | 12,506                      | 05/02/2016 | 12/15/2029                       |
| 02377A-AA-6                                                                                                           | AMERICAN AIRLINES PASS THROUGH TRUST SER |         |               | 1         | 1FE                                        | 73,198      | 105.3850                       | 76,565      | 72,653      | 73,040                        | .0                                        | (37)                                     | .0                                                        | .0                                                             | 3.700    | 3.585             | AO        | .672                            | 2,705                       | 09/16/2014 | 04/01/2028                       |
| 02665X-AA-7                                                                                                           | AH4R 145FR3 A - ABS                      |         |               | 4         | 1FE                                        | 455,377     | 103.8770                       | 473,063     | 455,407     | 455,071                       | .0                                        | 267                                      | .0                                                        | .0                                                             | 3.678    | 3.686             | MON       | 1,396                           | 16,641                      | 11/20/2014 | 12/16/2036                       |
| 03027W-AJ-1                                                                                                           | AMTT 132A 2A - ABS                       |         |               | 1,2       | 1FE                                        | 402,047     | 101.3340                       | 415,469     | 410,000     | 406,952                       | .0                                        | 880                                      | .0                                                        | .0                                                             | 3.070    | 3.313             | MON       | .559                            | 12,587                      | 11/20/2013 | 03/15/2048                       |
| 03027W-AK-8                                                                                                           | AMETOW 181 A - ABS                       |         |               | 4         | 1FE                                        | 294,726     | 104.7130                       | 314,139     | 300,000     | 295,180                       | .0                                        | 454                                      | .0                                                        | .0                                                             | 3.652    | 3.912             | MON       | .487                            | 10,043                      | 01/24/2019 | 03/15/2048                       |
| 11042T-AA-1                                                                                                           | BRITISH AIRWAYS PASS THRU TRUST 2018-1AA |         | C             | 4         | 1FE                                        | 475,078     | 106.1630                       | 498,131     | 469,213     | 474,462                       | .0                                        | (353)                                    | .0                                                        | .0                                                             | 3.800    | 3.680             | MJSD      | .545                            | 17,826                      | 03/19/2018 | 03/20/2033                       |
| 11043X-AA-1                                                                                                           | JAGLN 191 AA - ABS                       |         |               | 4         | 1FE                                        | 299,972     | 103.8120                       | 311,407     | 299,972     | 299,972                       | .0                                        | .0                                       | .0                                                        | .0                                                             | 3.300    | 3.300             | MJSD      | .440                            | 3,850                       | 07/15/2019 | 06/15/2034                       |
| 13976A-AG-5                                                                                                           | AFIN 163 C - ABS                         |         |               | 4         | 1FE                                        | 499,945     | 100.0310                       | 500,155     | 500,000     | 499,994                       | .0                                        | .17                                      | .0                                                        | .0                                                             | 2.350    | 2.365             | MON       | .359                            | 11,750                      | 09/12/2016 | 09/20/2021                       |
| 210795-QB-9                                                                                                           | UNITED AIRLINES INC - ABS                |         |               | 1         | 1FE                                        | 111,162     | 105.6620                       | 110,851     | 104,911     | 108,188                       | .0                                        | (521)                                    | .0                                                        | .0                                                             | 4.000    | 3.163             | AO        | .723                            | 4,221                       | 05/07/2013 | 04/29/2026                       |
| 233046-AK-7                                                                                                           | DNKN 191 A11 - ABS                       |         |               | 4         | 2FE                                        | 1,001,567   | 102.6830                       | 1,021,696   | 995,000     | 1,001,503                     | .0                                        | (64)                                     | .0                                                        | .0                                                             | 4.021    | 3.983             | FIAN      | 4,557                           | 22,227                      | 04/23/2019 | 05/20/2049                       |
| 24703F-AE-6                                                                                                           | DEFT 171 C - ABS                         |         |               | 4         | 1FE                                        | 413,516     | 100.0760                       | 413,839     | 413,524     | 413,524                       | .0                                        | 3                                        | .0                                                        | .0                                                             | 2.950    | 2.969             | MON       | .305                            | 12,199                      | 04/25/2017 | 04/22/2022                       |
| 28415P-AA-2                                                                                                           | EHGVT 16A A - ABS                        |         |               | 4         | 1FE                                        | 165,471     | 100.0260                       | 165,517     | 165,474     | 165,474                       | .0                                        | .0                                       | .0                                                        | .0                                                             | 2.730    | 2.746             | MON       | .75                             | 4,101                       | 06/22/2016 | 04/25/2028                       |
| 34417M-AB-3                                                                                                           | FOCUS 171 A22 - ABS                      |         |               | 4         | 2FE                                        | 490,433     | 105.1980                       | 512,840     | 487,500     | 489,809                       | .0                                        | (494)                                    | .0                                                        | .0                                                             | 5.093    | 5.044             | JAJO      | 4,207                           | 24,729                      | 03/22/2017 | 04/30/2047                       |
| 46616V-AA-8                                                                                                           | HENDR 121 A - ABS                        |         |               | 2         | 1FE                                        | 950,326     | 107.9590                       | 988,694     | 915,805     | 950,042                       | .0                                        | (285)                                    | .0                                                        | .0                                                             | 4.210    | 3.666             | MON       | 1,606                           | 32,309                      | 02/14/2019 | 02/16/2065                       |
| 46616Y-AA-2                                                                                                           | HENDR 122 A - ABS                        |         |               | 2         | 1FE                                        | 252,294     | 106.1620                       | 254,216     | 239,460     | 252,151                       | .0                                        | (330)                                    | .0                                                        | .0                                                             | 3.840    | 3.100             | MON       | .409                            | 8,916                       | 02/27/2015 | 10/15/2059                       |
| 47760Q-AB-9                                                                                                           | JIMMY 171 211 - ABS                      |         |               | 4         | 2FE                                        | 489,389     | 102.4770                       | 500,856     | 488,750     | 489,283                       | .0                                        | (54)                                     | .0                                                        | .0                                                             | 4.846    | 4.857             | JAJO      | 4,013                           | 23,605                      | 07/10/2017 | 07/30/2047                       |
| 78403D-AH-3                                                                                                           | SBATOW 142 2C - ABS                      |         | 1,2           | 1FE       | 587,013                                    | 104.1820    | 604,256                        | 580,000     | 584,325     | 584,325                       | .0                                        | (814)                                    | .0                                                        | .0                                                             | 3.869    | 3.698             | MON       | .935                            | 22,378                      | 07/15/2016 | 10/15/2049                       |
| 78403D-AM-2                                                                                                           | SBATOW 181 1C - ABS                      |         |               | 4         | 1FE                                        | 482,356     | 103.0510                       | 504,950     | 490,000     | 484,619                       | .0                                        | 1,549                                    | .0                                                        | .0                                                             | 3.448    | 3.843             | MON       | .704                            | 16,848                      | 07/09/2018 | 03/16/2048                       |
| 82652W-AA-6                                                                                                           | SRFC 162 A - ABS                         |         |               | 4         | 1FE                                        | 66,022      | 99.7760                        | 65,888      | 66,035      | 66,012                        | .0                                        | .1                                       | .0                                                        | .0                                                             | 2.330    | 2.353             | MON       | .47                             | 1,177                       | 07/11/2016 | 07/20/2033                       |
| 87244C-AJ-5                                                                                                           | CHMML 1R AR - CDO                        |         |               | 4         | 1FE                                        | 500,000     | 100.0000                       | 500,000     | 500,000     | 500,000                       | .0                                        | .0                                       | .0                                                        | .0                                                             | 3.496    | 3.510             | JAJO      | 3,496                           | 20,495                      | 10/05/2018 | 10/21/2030                       |
| 90345W-AD-6                                                                                                           | US AIRWAYS GROUP INC - ABS               |         |               | 1         | 1FE                                        | 311,941     | 108.0380                       | 318,765     | 295,049     | 305,692                       | .0                                        | (1,258)                                  | .0                                                        | .0                                                             | 4.625    | 3.674             | JD        | 1,061                           | 13,808                      | 06/23/2014 | 12/03/2026                       |
| 909319-AA-3                                                                                                           | UNITED AIRLINES INC - ABS                |         |               | 1         | 1FE                                        | 271,847     | 107.3540                       | 282,799     | 263,427     | 268,714                       | .0                                        | (691)                                    | .0                                                        | .0                                                             | 4.300    | 3.807             | FA        | 4,279                           | 11,545                      | 04/24/2014 | 02/15/2027                       |
| 909320-AA-4                                                                                                           | UNITED AIRLINES INC - ABS                |         |               | 1         | 1FE                                        | 387,574     | 105.5800                       | 408,384     | 386,800     | 387,326                       | .0                                        | (56)                                     | .0                                                        | .0                                                             | 3.750    | 3.719             | MS        | 4,754                           | 13,306                      | 09/18/2014 | 03/03/2028                       |
| 96033C-AA-0                                                                                                           | WESTR 161 A - ABS                        |         |               | 4         | 1FE                                        | .0          | 100.3110                       | .0          | .0          | .0                            | .0                                        | .0                                       | .0                                                        | .0                                                             | 3.500    | 3.553             | MON       | .0                              | (.435)                      | 04/22/2016 | 12/20/2028                       |
| 974153-AA-6                                                                                                           | WING 18A A2 - RMBS                       |         |               | 2         | 2FE                                        | 992,500     | 103.0590                       | 1,022,861   | 992,500     | 992,500                       | .0                                        | .0                                       | .0                                                        | .0                                                             | 4.970    | 4.970             | MJSD      | 3,563                           | 52,205                      | 11/06/2018 | 12/05/2048                       |
| 3599999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities |                                          |         |               |           |                                            | 10,949,057  | XXX                            | 11,285,487  | 10,866,266  | 10,939,022                    | 0                                         | (1,826)                                  | 0                                                         | 0                                                              | XXX      | XXX               | XXX       | 46,265                          | 391,920                     | XXX        | XXX                              |
| 3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds                                                    |                                          |         |               |           |                                            | 131,818,811 | XXX                            | 138,236,183 | 129,846,391 | 131,333,475                   | (7,168)                                   | (120,480)                                | 0                                                         | 0                                                              | XXX      | XXX               | XXX       | 1,139,295                       | 4,517,539                   | XXX        | XXX                              |
| 025816-BL-2                                                                                                           | AMERICAN EXPRESS CO                      |         |               | 2,5       | 3FE                                        | 287,500     | 100.5270                       | 301,581     | 300,000     | 288,068                       | .0                                        | 151                                      | .0                                                        | .0                                                             | 4.900    | 5.158             | MS        | 4,328                           | 14,700                      | 02/26/2016 | 12/29/2049                       |
| 060505-EN-0                                                                                                           | BANK OF AMERICA CORP                     |         |               | 2,5       | 2FE                                        | 408,500     | 111.4510                       | 445,804     | 400,000     | 405,191                       | .0                                        | (830)                                    | .0                                                        | .0                                                             | 6.100    | 5.808             | MS        | 7,049                           | 24,400                      | 11/04/2015 | 12/29/2049                       |
| 060505-FL-3                                                                                                           | BANK OF AMERICA CORP                     |         |               | 5         | 2FE                                        | 150,300     | 110.9700                       | 166,455     | 150,000     | 150,202                       | .0                                        | (56)                                     | .0                                                        | .0                                                             | 5.875    | 5.828             | MS        | 2,595                           | 8,813                       | 03/12/2018 | 12/29/2049                       |
| 172967-JK-8                                                                                                           | CITIGROUP INC                            |         |               | 2,5       | 3FE                                        | 254,688     | 100.5340                       | 251,335     | 250,000     | 250,255                       | .0                                        | (1,050)                                  | .0                                                        | .0                                                             | 5.875    | 5.431             | MS        | 3,835                           | 14,688                      | 04/28/2015 | 12/29/2049                       |
| 316773-OM-0                                                                                                           | FIFTH THIRD BANCORP                      |         |               | 2,5       | 3FE                                        | 252,313     | 103.0270                       | 283,324     | 275,000     | 253,361                       | .0                                        | 272                                      | .0                                                        | .0                                                             | 5.100    | 5.648             | JD        | .39                             | 14,025                      | 11/12/2015 | 12/29/2049                       |
| 38148B-AB-4                                                                                                           | GOLDMAN SACHS GROUP INC                  |         |               | 2,5       | 3FE                                        | 301,500     | 101.2580                       | 303,774     | 300,000     | 300,121                       | .0                                        | (329)                                    | .0                                                        | .0                                                             | 5.375    | 5.259             | MN        | 2,284                           | 16,125                      | 04/28/2015 | 12/29/2049                       |
| 46625H-JJ-1                                                                                                           | JPMORGAN CHASE & CO                      |         |               | 2,5       | 2FE                                        | 190,313     | 109.3210                       | 191,312     | 175,000     | 184,750                       | .0                                        | (2,251)                                  | .0                                                        | .0                                                             | 6.125    | 4.609             | AO        | 1,816                           | 10,719                      | 07/10/2017 | 12/29/2049                       |
| 46625H-KK-5                                                                                                           | JPMORGAN CHASE & CO                      |         |               | 2,5       | 2FE                                        | 301,875     | 100.7810                       | 302,343     | 300,000     | 300,141                       | .0                                        | (410)                                    | .0                                                        | .0                                                             | 5.300    | 5.155             | MN        | 2,650                           | 15,900                      | 04/28/2015 | 12/29/2049                       |
| 48128B-AD-3                                                                                                           | JPMORGAN CHASE & CO                      |         |               | 2,5       | 2FE                                        | 145,500     | 100.9020                       | 151,353     | 150,000     | 147,126                       | .0                                        | 917                                      | .0                                                        | .0                                                             | 4.625    | 5.364             | MN        | .917                            | 6,938                       | 03/12/2018 | 11/01/2022                       |
| 617474-AA-9                                                                                                           | MORGAN STANLEY                           |         |               | 2,5       | 3FE                                        | 253,438     | 102.0070                       | 255,018     | 250,000     | 250,400                       | .0                                        | (715)                                    | .0                                                        | .0                                                             | 5.550    | 5.244             | JJ        | 6,398                           | 13,875                      | 04/28/2015 | 12/29/2049                       |
| 91731K-AA-8                                                                                                           | USB CAPITAL IX                           |         |               | 2         | 2FE                                        | 228,500     | 97.6520                        | 262,956     | 300,000     | 239,246                       | .0                                        | 2,036                                    | .0                                                        | .0                                                             | 3.500    | 4.837             | JAJO      | 2,275                           | 10,965                      | 07/15/2010 | 10/29/2049                       |
| 949746-AG-8                                                                                                           | WELLS FARGO & CO                         |         |               | 2,5       | 2FE                                        | 399,500     | 108.9530                       | 435,812     | 400,000     | 399,561                       | .0                                        | 5                                        | .0                                                        | .0                                                             | 5.900    | 5.908             | JD        | 1,049                           | 23,600                      | 02/26/2016 | 12/29/2049                       |
| 4299999. Subtotal - Bonds - Hybrid Securities - Issuer Obligations                                                    |                                          |         |               |           |                                            | 3,171,925   | XXX                            | 3,351,067   | 3,250,000   | 3,168,421                     | 0                                         | (2,260)                                  | 0                                                         | 0                                                              | XXX      | XXX               | XXX       | 35,475                          | 174,746                     | XXX        | XXX                              |
| 4899999. Total - Hybrid Securities                                                                                    |                                          |         |               |           |                                            | 3,171,925   | XXX                            | 3,351,067   | 3,250,000   | 3,168,421                     | 0                                         | (2,260)                                  | 0                                                         | 0                                                              | XXX      | XXX               | XXX       | 35,475                          | 174,746                     | XXX        | XXX                              |
| 5599999. Total - Parent, Subsidiaries and Affiliates Bonds                                                            |                                          |         |               |           |                                            | 0           | XXX                            | 0           | 0           | 0                             | 0                                         | 0                                        | 0                                                         | 0                                                              | XXX      | XXX               | XXX       | 0                               | 0                           | XXX        | XXX                              |
| 6099999. Subtotal - SVO Identified Funds                                                                              |                                          |         |               |           |                                            | 0           | XXX                            | 0           | 0           | 0                             | 0                                         | 0                                        | 0                                                         | 0                                                              | XXX      | XXX               | XXX       | 0                               | 0                           | XXX        | XXX                              |
| 59100H-AF-4                                                                                                           | META SPECIAL AEROSPACE LLC               |         |               | 5         | 2FE                                        | 249,063     | 1.0000                         | 250,000     | 250,000     | 249,075                       | .0                                        | 12                                       | .0                                                        | .0                                                             | 7.740    | 8.002             | N/A       | .0                              | .0                          | 12/18/2019 | 11/16/2022                       |
| 6499999. Subtotal - Bonds - Unaffiliated Bank Loans - Acquired                                                        |                                          |         |               |           |                                            | 249,063     | XXX                            | 250,000     | 250,000     | 249,075                       | .0                                        | 12                                       | 0                                                         | 0                                                              | XXX      | XXX               | XXX       | .0                              | 0                           | XXX        | XXX                              |
| 6599999. Subtotal - Unaffiliated Bank Loans                                                                           |                                          |         |               |           |                                            | 249,063     | XXX                            | 250,000     | 250,000     | 249,075                       | 0                                         | 12                                       | 0                                                         | 0                                                              | XXX      | XXX               | XXX       | 0                               | 0                           | XXX        | XXX                              |

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                                                            | 2           | Codes            |                                 |           | 6                                          | 7           | Fair Value                     |             | 10          | 11                            | Change in Book/Adjusted Carrying Value    |                                           |                                                             |                                                                | Interest |                   |           |                                 |                             | Dates    |                                  |
|--------------------------------------------------------------|-------------|------------------|---------------------------------|-----------|--------------------------------------------|-------------|--------------------------------|-------------|-------------|-------------------------------|-------------------------------------------|-------------------------------------------|-------------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|----------|----------------------------------|
|                                                              |             | 3                | 4                               | 5         |                                            |             | 8                              | 9           |             |                               | 12                                        | 13                                        | 14                                                          | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21       | 22                               |
| CUSIP Identification                                         | Description | C<br>o<br>d<br>e | F<br>o<br>r<br>e<br>i<br>g<br>n | Bond Char | NAIC Designation and Administrative Symbol | Actual Cost | Rate Used to Obtain Fair Value | Fair Value  | Par Value   | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor- tization) Accretion | Current Year's Other- Than- Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired | Stated Contractual Maturity Date |
| 7699999. Total - Issuer Obligations                          |             |                  |                                 |           |                                            | 137,397,947 | XXX                            | 143,505,661 | 134,888,551 | 136,462,854                   | (7,168)                                   | (225,841)                                 | 0                                                           | 0                                                              | XXX      | XXX               | XXX       | 1,300,480                       | 4,802,718                   | XXX      | XXX                              |
| 7799999. Total - Residential Mortgage-Backed Securities      |             |                  |                                 |           |                                            | 5,118,716   | XXX                            | 5,199,405   | 5,071,894   | 5,089,982                     | 0                                         | (9,728)                                   | 0                                                           | 0                                                              | XXX      | XXX               | XXX       | 15,850                          | 182,465                     | XXX      | XXX                              |
| 7899999. Total - Commercial Mortgage-Backed Securities       |             |                  |                                 |           |                                            | 72,314      | XXX                            | 72,588      | 74,216      | 73,110                        | 0                                         | 148                                       | 0                                                           | 0                                                              | XXX      | XXX               | XXX       | 123                             | 1,473                       | XXX      | XXX                              |
| 7999999. Total - Other Loan-Backed and Structured Securities |             |                  |                                 |           |                                            | 11,239,853  | XXX                            | 11,574,921  | 11,141,266  | 11,221,375                    | 0                                         | (3,694)                                   | 0                                                           | 0                                                              | XXX      | XXX               | XXX       | 47,573                          | 402,322                     | XXX      | XXX                              |
| 8099999. Total - SVO Identified Funds                        |             |                  |                                 |           |                                            | 0           | XXX                            | 0           | 0           | 0                             | 0                                         | 0                                         | 0                                                           | 0                                                              | XXX      | XXX               | XXX       | 0                               | 0                           | XXX      | XXX                              |
| 8199999. Total - Affiliated Bank Loans                       |             |                  |                                 |           |                                            | 0           | XXX                            | 0           | 0           | 0                             | 0                                         | 0                                         | 0                                                           | 0                                                              | XXX      | XXX               | XXX       | 0                               | 0                           | XXX      | XXX                              |
| 8299999. Total - Unaffiliated Bank Loans                     |             |                  |                                 |           |                                            | 249,063     | XXX                            | 250,000     | 250,000     | 249,075                       | 0                                         | 12                                        | 0                                                           | 0                                                              | XXX      | XXX               | XXX       | 0                               | 0                           | XXX      | XXX                              |
| 8399999 - Total Bonds                                        |             |                  |                                 |           |                                            | 154,077,892 | XXX                            | 160,602,575 | 151,425,927 | 153,096,395                   | (7,168)                                   | (239,103)                                 | 0                                                           | 0                                                              | XXX      | XXX               | XXX       | 1,364,026                       | 5,388,977                   | XXX      | XXX                              |

## SCHEDULE D - PART 2 - SECTION 1

[illegible]

## SCHEDULE D - PART 2 - SECTION 2

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

| 1                                                                                                       | 2                                        | 3       | 4             | 5                                        | 6                         | 7           | 8          | 9                                       |
|---------------------------------------------------------------------------------------------------------|------------------------------------------|---------|---------------|------------------------------------------|---------------------------|-------------|------------|-----------------------------------------|
| CUSIP Identification                                                                                    | Description                              | Foreign | Date Acquired | Name of Vendor                           | Number of Shares of Stock | Actual Cost | Par Value  | Paid for Accrued Interest and Dividends |
| 058219-UP-9                                                                                             | BALDWIN PARK CALIF UNI SCH DIST          |         | 12/05/2019    | Wells Fargo                              |                           | 250,000     | 250,000    | 414                                     |
| 2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions          |                                          |         |               |                                          |                           | 250,000     | 250,000    | 414                                     |
| 60636A-US-0                                                                                             | MISSOURI ST HEALTH & EDL FACS AUTH EDL F |         | 10/31/2019    | Piper Jaffray & CO/ALGO                  |                           | 254,135     | 250,000    | .0                                      |
| 734195-AQ-3                                                                                             | PORT GTR CINCINNATI DEV AUTH OHIO REV    |         | 10/31/2019    | Piper Jaffray & CO/ALGO                  |                           | 255,648     | 250,000    | .308                                    |
| 763721-AM-9                                                                                             | RICHLAND FACS CORP S C INSTALLMENT PUR R |         | 10/18/2019    | FIRST CLEARING CORPORATION               |                           | 250,000     | 250,000    | .0                                      |
| 767027-DT-9                                                                                             | RIO CALIF ELEM SCH DIST CMNTY FACS DIST  |         | 12/02/2019    | Raymond James Financial                  |                           | 250,458     | 250,000    | 1,241                                   |
| 820184-CD-9                                                                                             | SHASTA LAKE CALIF CTFS PARTN             |         | 12/05/2019    | Piper Jaffray & CO/ALGO                  |                           | 252,030     | 250,000    | 1,485                                   |
| 837542-KM-0                                                                                             | SOUTH DAKOTA BRD REGTS HSG & AUXILIARY F |         | 12/13/2019    | Piper Jaffray & CO/ALGO                  |                           | 350,000     | 350,000    | .0                                      |
| 861398-CT-0                                                                                             | STOCKTON CALIF PUB FING AUTH WTR REV     |         | 12/01/2019    | Wells Fargo                              |                           | 250,575     | 250,000    | .0                                      |
| 3199999. Subtotal - Bonds - U.S. Special Revenues                                                       |                                          |         |               |                                          |                           | 1,862,845   | 1,850,000  | 3,035                                   |
| 00913R-AD-8                                                                                             | AIR LIQUIDE FINANCE SA                   | C.      | 02/14/2019    | DEUTSCHE BANK SECURITIES, INC.           |                           | 467,750     | 500,000    | 4,931                                   |
| 03027W-AK-8                                                                                             | AMETOW 181 A - ABS                       |         | 01/24/2019    | CREDIT SUISSE SECURITIES (USA)           |                           | 294,726     | 300,000    | .396                                    |
| 03040W-AD-7                                                                                             | AMERICAN WATER CAPITAL CORP              |         | 03/04/2019    | CITIGROUP GLOBAL MARKETS INC.            |                           | 121,844     | 95,000     | 2,453                                   |
| 03040W-AN-5                                                                                             | AMERICAN WATER CAPITAL CORP              |         | 03/20/2019    | KEYBANC CAPITAL MARKETS INC              |                           | 626,613     | 650,000    | 6,013                                   |
| 05401A-AF-8                                                                                             | AVOLON HOLDINGS FUNDING LTD              | C.      | 04/22/2019    | CITIGROUP GLOBAL MARKETS INC.            |                           | 497,390     | 500,000    | .439                                    |
| 097023-CE-3                                                                                             | BOEING CO                                |         | 02/13/2019    | BANC / AMERICA SECUR. LLC, MONT.         |                           | 958,300     | 1,000,000  | .0                                      |
| 110122-CD-8                                                                                             | BRISTOL-MYERS SQUIBB CO                  |         | 07/18/2019    | BARCLAYS CAPITAL INC                     |                           | 761,761     | 700,000    | 5,454                                   |
| 11043X-AA-1                                                                                             | IAGLN 191 AA - ABS                       |         | 07/15/2019    | CITIGROUP GLOBAL MARKETS INC.            |                           | 300,000     | 300,000    | .0                                      |
| 20030N-BK-6                                                                                             | COMCAST CORP                             |         | 07/17/2019    | WELLS FARGO SECURITIES LLC               |                           | 690,384     | 600,000    | 10,925                                  |
| 200340-AT-4                                                                                             | COMERICA INC                             |         | 04/02/2019    | VARIOUS                                  |                           | 518,484     | 500,000    | 3,500                                   |
| 209111-EL-3                                                                                             | CONSOLIDATED EDISON COMPANY OF NEW YORK  |         | 02/27/2019    | KEYBANC CAPITAL MARKETS INC              |                           | 427,894     | 363,000    | 9,792                                   |
| 22822V-AH-4                                                                                             | CROWN CASTLE INTERNATIONAL CORP          |         | 08/15/2019    | BANC / AMERICA SECUR. LLC, MONT.         |                           | 844,352     | 800,000    | 13,627                                  |
| 233046-AK-7                                                                                             | DNKN 191 AII - ABS                       |         | 04/23/2019    | GUGGENHEIM                               |                           | 1,006,600   | 1,000,000  | 1,564                                   |
| 233851-DT-8                                                                                             | DAIMLER FINANCE NORTH AMERICA LLC        | C.      | 07/01/2019    | VARIOUS                                  |                           | 737,693     | 700,000    | 6,259                                   |
| 24422E-UU-1                                                                                             | JOHN DEERE CAPITAL CORP                  |         | 03/04/2019    | HSBC SECURITIES INC.                     |                           | 299,070     | 300,000    | .0                                      |
| 254687-FK-7                                                                                             | WALT DISNEY CO                           |         | 09/03/2019    | JP MORGAN SECURITIES LLC                 |                           | 248,980     | 250,000    | .0                                      |
| 254687-FL-5                                                                                             | WALT DISNEY CO                           |         | 09/06/2019    | MORGAN STANLEY & CO INC, NY              |                           | 732,608     | 750,000    | .167                                    |
| 268317-AU-8                                                                                             | ELECTRICITE DE FRANCE SA                 | C.      | 07/02/2019    | VARIOUS                                  |                           | 439,258     | 400,000    | 5,056                                   |
| 373298-BP-2                                                                                             | GEORGIA-PACIFIC CORPORATION              |         | 02/06/2019    | JEFFERIES & CO INC, NEW YORK             |                           | 501,644     | 400,000    | 5,397                                   |
| 42225U-AG-9                                                                                             | HEALTHCARE TRUST OF AMERICA HOLDINGS LP  |         | 09/06/2019    | MERRILL LYNCH PROFESSIONAL CLRG, PURCHAS |                           | 499,170     | 500,000    | .0                                      |
| 46616V-AA-8                                                                                             | HENDR 121 A - ABS                        |         | 02/14/2019    | BANC / AMERICA SECUR. LLC, MONT.         |                           | 1,015,028   | 978,156    | .458                                    |
| 501044-DL-2                                                                                             | KROGER CO                                |         | 01/07/2019    | WELLS FARGO SECURITIES LLC               |                           | 994,030     | 1,000,000  | .0                                      |
| 548661-DR-5                                                                                             | LOWE'S COMPANIES INC                     |         | 05/14/2019    | MITSUBISHI UFJ SECURITIES                |                           | 501,375     | 500,000    | 2,078                                   |
| 571676-AB-1                                                                                             | MARS INC                                 |         | 05/14/2019    | BONY/SUNTRUST CAPITAL MARKETS            |                           | 883,933     | 890,000    | 3,476                                   |
| 64952W-CX-9                                                                                             | NEW YORK LIFE GLOBAL FUNDING             |         | 06/26/2019    | WELLS FARGO SECURITIES LLC               |                           | 357,203     | 350,000    | 4,900                                   |
| 67066G-AE-4                                                                                             | NVIDIA CORP                              |         | 01/09/2019    | DAIWA CAPITAL MARKETS AMERICA            |                           | 571,374     | 600,000    | 6,133                                   |
| 682680-AY-9                                                                                             | ONEOK INC                                |         | 09/06/2019    | CIBC WORLD MARKETS CORP.                 |                           | 753,893     | 750,000    | 1,771                                   |
| 68327L-AC-0                                                                                             | ONTARIO TEACHERS CADILLAC FAIRVIEW PROPE | C.      | 06/25/2019    | VARIOUS                                  |                           | 1,035,368   | 1,000,000  | 6,692                                   |
| 701094-AN-4                                                                                             | PARKER-HANNIFIN CORP                     |         | 06/05/2019    | BARCLAYS CAPITAL INC                     |                           | 697,809     | 700,000    | .0                                      |
| 741503-AZ-9                                                                                             | PRICELINE GROUP INC                      |         | 06/25/2019    | MORGAN STANLEY & CO INC, NY              |                           | 315,462     | 300,000    | 780                                     |
| 75525J-AA-4                                                                                             | RAZA DEVELOPMENT FUND INC                |         | 12/04/2019    | Piper Jaffray & CO/ALGO                  |                           | 250,400     | 250,000    | .319                                    |
| 776743-AG-1                                                                                             | ROPER TECHNOLOGIES INC                   |         | 08/19/2019    | BANC / AMERICA SECUR. LLC, MONT.         |                           | 498,915     | 500,000    | .0                                      |
| 80414L-2D-6                                                                                             | SAUDI ARABIAN OIL CO                     | C.      | 11/01/2019    | JP MORGAN SECURITIES LLC                 |                           | 977,310     | 1,000,000  | .778                                    |
| 828807-DF-1                                                                                             | SIMON PROPERTY GROUP LP                  |         | 09/04/2019    | BANC / AMERICA SECUR. LLC, MONT.         |                           | 395,720     | 400,000    | .0                                      |
| 872280-A8-1                                                                                             | TCG BDC INC 4.75 SENIOR NOTE DUE 12/31/2 |         | 12/30/2019    | Not Available                            |                           | 250,000     | 250,000    | .0                                      |
| 88579Y-BJ-9                                                                                             | 3M CO                                    |         | 08/19/2019    | BANC / AMERICA SECUR. LLC, MONT.         |                           | 741,885     | 750,000    | .0                                      |
| 911312-BQ-8                                                                                             | UNITED PARCEL SERVICE INC                |         | 07/17/2019    | MARKETAXESS CORPORATION                  |                           | 880,328     | 800,000    | 11,711                                  |
| 92928Q-AE-8                                                                                             | WEA FINANCE LLC                          |         | 06/26/2019    | MARKETAXESS CORPORATION                  |                           | 223,062     | 210,000    | 2,358                                   |
| 3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)                                 |                                          |         |               |                                          |                           | 22,317,615  | 21,836,156 | 117,424                                 |
| 58100H-AF-4                                                                                             | META SPECIAL AEROSPACE LLC               |         | 12/18/2019    | Not Available                            |                           | 249,063     | 250,000    | .0                                      |
| 8299999. Subtotal - Bonds - Unaffiliated Bank Loans                                                     |                                          |         |               |                                          |                           | 249,063     | 250,000    | 0                                       |
| 8399997. Total - Bonds - Part 3                                                                         |                                          |         |               |                                          |                           | 24,679,522  | 24,186,156 | 120,873                                 |
| 8399998. Total - Bonds - Part 5                                                                         |                                          |         |               |                                          |                           | 1,265,745   | 1,200,000  | 11,458                                  |
| 8399999. Total - Bonds                                                                                  |                                          |         |               |                                          |                           | 25,945,267  | 25,386,156 | 132,330                                 |
| 898320-77-8                                                                                             | TRUIST FINANCIAL CORP                    |         | 12/06/2019    | VARIOUS                                  | 435,000.000               | 440,606     | 0.00       | .0                                      |
| 8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated) Perpetual Preferred  |                                          |         |               |                                          |                           | 440,606     | XXX        | 0                                       |
| 69336*-11-7                                                                                             | VERIZON UK FINANCING LIMITED             | C.      | 12/13/2019    | Not Available                            | 250.000                   | 277,373     | 0.00       | .0                                      |
| 8599999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated) Redeemable Preferred |                                          |         |               |                                          |                           | 277,373     | XXX        | 0                                       |
| 8999997. Total - Preferred Stocks - Part 3                                                              |                                          |         |               |                                          |                           | 717,979     | XXX        | 0                                       |
| 8999998. Total - Preferred Stocks - Part 5                                                              |                                          |         |               |                                          |                           |             | XXX        |                                         |
| 8999999. Total - Preferred Stocks                                                                       |                                          |         |               |                                          |                           | 717,979     | XXX        | 0                                       |

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

| 1                                            | 2           | 3       | 4                | 5              | 6                            | 7           | 8         | 9                                             |
|----------------------------------------------|-------------|---------|------------------|----------------|------------------------------|-------------|-----------|-----------------------------------------------|
| CUSIP<br>Identification                      | Description | Foreign | Date<br>Acquired | Name of Vendor | Number of Shares<br>of Stock | Actual Cost | Par Value | Paid for Accrued<br>Interest and<br>Dividends |
| 9799997. Total - Common Stocks - Part 3      |             |         |                  |                |                              | 0           | XXX       | 0                                             |
| 9799998. Total - Common Stocks - Part 5      |             |         |                  |                |                              |             | XXX       |                                               |
| 9799999. Total - Common Stocks               |             |         |                  |                |                              | 0           | XXX       | 0                                             |
| 9899999. Total - Preferred and Common Stocks |             |         |                  |                |                              | 717,979     | XXX       | 0                                             |
| 9999999 - Totals                             |             |         |                  |                |                              | 26,663,246  | XXX       | 132,330                                       |

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1                                                                                              | 2                                        | 3       | 4             | 5                 | 6                         | 7             | 8         | 9           | 10                                       | Change In Book/Adjusted Carrying Value  |                                          |                                                           |                                                          |                                                                | 16                                             | 17                                       | 18                               | 19                            | 20                                                  | 21                               |
|------------------------------------------------------------------------------------------------|------------------------------------------|---------|---------------|-------------------|---------------------------|---------------|-----------|-------------|------------------------------------------|-----------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------|----------------------------------------------------------------|------------------------------------------------|------------------------------------------|----------------------------------|-------------------------------|-----------------------------------------------------|----------------------------------|
|                                                                                                |                                          |         |               |                   |                           |               |           |             |                                          | 11                                      | 12                                       | 13                                                        | 14                                                       | 15                                                             |                                                |                                          |                                  |                               |                                                     |                                  |
| CUSIP Identification                                                                           | Description                              | Foreign | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ Decrease | Current Year's (Amortization)/ Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in Book/ Adjusted Carrying Value (11+12-13) | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Stated Contractual Maturity Date |
| 36200N-KA-8                                                                                    | GN 605189 - RMBS                         |         | 12/01/2019    | Paydown           |                           | 538           | 538       | 545         | 541                                      | 0                                       | (4)                                      | 0                                                         | (4)                                                      | 0                                                              | 538                                            | 0                                        | 0                                | 0                             | 15                                                  | 04/15/2034                       |
| 36202E-JH-3                                                                                    | G2 003864 - RMBS                         |         | 12/01/2019    | Paydown           |                           | 469           | 469       | 468         | 467                                      | 0                                       | 2                                        | 0                                                         | 2                                                        | 0                                                              | 469                                            | 0                                        | 0                                | 0                             | 12                                                  | 06/20/2036                       |
| 36202E-MA-4                                                                                    | G2 003953 - RMBS                         |         | 12/01/2019    | Paydown           |                           | 294           | 294       | 293         | 292                                      | 0                                       | 2                                        | 0                                                         | 2                                                        | 0                                                              | 294                                            | 0                                        | 0                                | 0                             | 8                                                   | 02/20/2037                       |
| 36202E-NP-0                                                                                    | G2 003998 - RMBS                         |         | 12/01/2019    | Paydown           |                           | 550           | 550       | 544         | 543                                      | 0                                       | 6                                        | 0                                                         | 6                                                        | 0                                                              | 550                                            | 0                                        | 0                                | 0                             | 16                                                  | 06/20/2037                       |
| 36202E-QL-6                                                                                    | G2 004059 - RMBS                         |         | 12/01/2019    | Paydown           |                           | 542           | 542       | 541         | 539                                      | 0                                       | 3                                        | 0                                                         | 3                                                        | 0                                                              | 542                                            | 0                                        | 0                                | 0                             | 14                                                  | 12/20/2037                       |
| 36202E-RS-0                                                                                    | G2 004097 - RMBS                         |         | 12/01/2019    | Paydown           |                           | 387           | 387       | 385         | 384                                      | 0                                       | 3                                        | 0                                                         | 3                                                        | 0                                                              | 387                                            | 0                                        | 0                                | 0                             | 10                                                  | 03/20/2038                       |
| 36202E-SB-6                                                                                    | G2 004114 - RMBS                         |         | 12/01/2019    | Paydown           |                           | 677           | 677       | 684         | 682                                      | 0                                       | (4)                                      | 0                                                         | (4)                                                      | 0                                                              | 677                                            | 0                                        | 0                                | 0                             | 18                                                  | 04/20/2038                       |
| 36202F-3N-4                                                                                    | G2 005305 - RMBS                         |         | 07/01/2019    | VARIOUS           |                           | 29,003        | 27,695    | 30,018      | 30,747                                   | 0                                       | (237)                                    | 0                                                         | (237)                                                    | 0                                                              | 30,510                                         | 0                                        | (1,507)                          | (1,507)                       | 591                                                 | 02/20/2042                       |
| 36202F-DW-3                                                                                    | G2 004617 - RMBS                         |         | 12/01/2019    | Paydown           |                           | 2,583         | 2,583     | 2,618       | 2,616                                    | 0                                       | (33)                                     | 0                                                         | (33)                                                     | 0                                                              | 2,583                                          | 0                                        | 0                                | 0                             | 61                                                  | 01/20/2040                       |
| 36207J-LY-7                                                                                    | GN 433343 - RMBS                         |         | 12/01/2019    | Paydown           |                           | 43            | 43        | 43          | 43                                       | 0                                       | 0                                        | 0                                                         | 0                                                        | 0                                                              | 43                                             | 0                                        | 0                                | 0                             | 2                                                   | 12/15/2026                       |
| 36208W-TL-7                                                                                    | GN 463255 - RMBS                         |         | 12/01/2019    | Paydown           |                           | 699           | 699       | 705         | 704                                      | 0                                       | (6)                                      | 0                                                         | (6)                                                      | 0                                                              | 699                                            | 0                                        | 0                                | 0                             | 14                                                  | 02/15/2037                       |
| 36210N-HM-8                                                                                    | GN 497264 - RMBS                         |         | 12/01/2019    | Paydown           |                           | 1,765         | 1,765     | 1,751       | 1,757                                    | 0                                       | 8                                        | 0                                                         | 8                                                        | 0                                                              | 1,765                                          | 0                                        | 0                                | 0                             | 14                                                  | 12/15/2028                       |
| 383750-EY-1                                                                                    | GNR 0833A PB - CMO/RMBS                  |         | 12/01/2019    | Paydown           |                           | 7,071         | 7,071     | 7,902       | 8,000                                    | 0                                       | (928)                                    | 0                                                         | (928)                                                    | 0                                                              | 7,071                                          | 0                                        | 0                                | 0                             | 190                                                 | 04/20/2038                       |
| 38378B-WO-8                                                                                    | GNR 1283A AB - CMB                       |         | 12/01/2019    | Paydown           |                           | 2,447         | 2,447     | 2,384       | 2,406                                    | 0                                       | 41                                       | 0                                                         | 41                                                       | 0                                                              | 2,447                                          | 0                                        | 0                                | 0                             | 25                                                  | 05/16/2045                       |
| 0599999. Subtotal - Bonds - U.S. Governments                                                   |                                          |         |               |                   |                           | 47,067        | 45,758    | 48,880      | 49,719                                   | 0                                       | (1,145)                                  | 0                                                         | (1,145)                                                  | 0                                                              | 48,574                                         | 0                                        | (1,507)                          | (1,507)                       | 990                                                 | XXX                              |
| 45905U-LY-8                                                                                    | WORLD BANK - INTERNATIONAL BANK FOR RECO |         | 12/26/2019    | Call @ 100.00     |                           | 50,000        | 50,000    | 45,859      | 47,653                                   | 0                                       | 409                                      | 0                                                         | 409                                                      | 0                                                              | 48,062                                         | 0                                        | 1,938                            | 1,938                         | 1,125                                               | 12/21/2027                       |
| 71654Q-BB-7                                                                                    | PETROLEOS MEXICANOS                      | C       | 09/25/2019    | BOND              |                           | 363,125       | 350,000   | 364,350     | 356,133                                  | 0                                       | (1,410)                                  | 0                                                         | (1,410)                                                  | 0                                                              | 354,723                                        | 0                                        | 8,402                            | 8,402                         | 20,048                                              | 01/24/2022                       |
| 1099999. Subtotal - Bonds - All Other Governments                                              |                                          |         |               |                   |                           | 413,125       | 400,000   | 410,209     | 403,786                                  | 0                                       | (1,001)                                  | 0                                                         | (1,001)                                                  | 0                                                              | 402,785                                        | 0                                        | 10,340                           | 10,340                        | 21,173                                              | XXX                              |
| 05914F-EM-8                                                                                    | BALTIMORE CNTY MD                        |         | 11/01/2019    | Call @ 100.00     |                           | 50,000        | 50,000    | 54,223      | 50,710                                   | 0                                       | (710)                                    | 0                                                         | (710)                                                    | 0                                                              | 50,000                                         | 0                                        | 0                                | 0                             | 2,688                                               | 11/01/2024                       |
| 341426-G2-4                                                                                    | FLORIDA ST BRD ED CAP OUTLAY             |         | 08/14/2019    | Call @ 100.00     |                           | 40,000        | 40,000    | 44,217      | 40,419                                   | 0                                       | (419)                                    | 0                                                         | (419)                                                    | 0                                                              | 40,000                                         | 0                                        | 0                                | 0                             | 1,630                                               | 06/01/2039                       |
| 560602-FE-9                                                                                    | MAINLAND N J REG L HIGH SCH DIST         |         | 10/15/2019    | Call @ 100.00     |                           | 100,000       | 100,000   | 114,983     | 102,381                                  | 0                                       | (2,381)                                  | 0                                                         | (2,381)                                                  | 0                                                              | 100,000                                        | 0                                        | 0                                | 0                             | 5,625                                               | 10/15/2028                       |
| 702282-LN-2                                                                                    | PASADENA CALIF UNI SCH DIST              |         | 08/01/2019    | Call @ 100.00     |                           | 30,000        | 30,000    | 33,912      | 30,490                                   | 0                                       | (490)                                    | 0                                                         | (490)                                                    | 0                                                              | 30,000                                         | 0                                        | 0                                | 0                             | 1,823                                               | 08/01/2023                       |
| 766651-WN-9                                                                                    | RILEY CNTY KANS UNI SCH DIST NO 383      |         | 09/03/2019    | Call @ 100.00     |                           | 40,000        | 40,000    | 46,797      | 41,354                                   | 0                                       | (1,354)                                  | 0                                                         | (1,354)                                                  | 0                                                              | 40,000                                         | 0                                        | 0                                | 0                             | 2,660                                               | 09/01/2030                       |
| 2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions |                                          |         |               |                   |                           | 260,000       | 260,000   | 294,132     | 265,353                                  | 0                                       | (5,353)                                  | 0                                                         | (5,353)                                                  | 0                                                              | 260,000                                        | 0                                        | 0                                | 0                             | 14,426                                              | XXX                              |
| 181000-LQ-1                                                                                    | CLARK CNTY NEV HWY IMPT REV              |         | 07/01/2019    | Call @ 100.00     |                           | 100,000       | 100,000   | 114,129     | 101,626                                  | 0                                       | (1,626)                                  | 0                                                         | (1,626)                                                  | 0                                                              | 100,000                                        | 0                                        | 0                                | 0                             | 6,350                                               | 07/01/2029                       |
| 25477P-NF-8                                                                                    | DISTRICT COLUMBIA HSG FIN AGY MULTIFAMIL |         | 12/15/2019    | Call @ 100.00     |                           | 4,302         | 4,302     | 4,302       | 4,302                                    | 0                                       | 0                                        | 0                                                         | 0                                                        | 0                                                              | 4,302                                          | 0                                        | 0                                | 0                             | 196                                                 | 06/15/2045                       |
| 3128LX-J7-6                                                                                    | FH 602086 - RMBS                         |         | 12/01/2019    | Paydown           |                           | 526           | 526       | 517         | 516                                      | 0                                       | 10                                       | 0                                                         | 10                                                       | 0                                                              | 526                                            | 0                                        | 0                                | 0                             | 94                                                  | 02/01/2036                       |
| 3128LX-QC-7                                                                                    | FH 602251 - RMBS                         |         | 12/01/2019    | Paydown           |                           | 1,183         | 1,183     | 1,271       | 1,284                                    | 0                                       | (103)                                    | 0                                                         | (103)                                                    | 0                                                              | 1,183                                          | 0                                        | 0                                | 0                             | 302                                                 | 08/01/2036                       |
| 3128PR-LS-6                                                                                    | FH J12137 - RMBS                         |         | 12/01/2019    | Paydown           |                           | 2,444         | 2,444     | 2,537       | 2,502                                    | 0                                       | (62)                                     | 0                                                         | (62)                                                     | 0                                                              | 2,444                                          | 0                                        | 0                                | 0                             | 299                                                 | 05/01/2025                       |
| 312931-4A-3                                                                                    | FH A85317 - RMBS                         |         | 12/01/2019    | Paydown           |                           | 1,979         | 1,979     | 1,984       | 1,990                                    | 0                                       | (12)                                     | 0                                                         | (12)                                                     | 0                                                              | 1,979                                          | 0                                        | 0                                | 0                             | 231                                                 | 04/01/2039                       |
| 3136A7-DE-9                                                                                    | FNR 1268E NA - CMO/RMBS                  |         | 12/01/2019    | Paydown           |                           | 5,937         | 5,937     | 5,855       | 5,869                                    | 0                                       | 68                                       | 0                                                         | 68                                                       | 0                                                              | 5,937                                          | 0                                        | 0                                | 0                             | 62                                                  | 03/25/2042                       |
| 3136AD-FZ-7                                                                                    | FNR 1331D NT - CMO/RMBS                  |         | 12/01/2019    | Paydown           |                           | 4,388         | 4,388     | 4,300       | 4,320                                    | 0                                       | 68                                       | 0                                                         | 68                                                       | 0                                                              | 4,388                                          | 0                                        | 0                                | 0                             | 67                                                  | 04/25/2043                       |
| 3136AF-TP-9                                                                                    | FNR 1373E PL - CMO/RMBS                  |         | 12/01/2019    | Paydown           |                           | 4,539         | 4,539     | 4,797       | 4,719                                    | 0                                       | (180)                                    | 0                                                         | (180)                                                    | 0                                                              | 4,539                                          | 0                                        | 0                                | 0                             | 76                                                  | 06/25/2042                       |
| 31371N-V4-4                                                                                    | FN 257235 - RMBS                         |         | 12/01/2019    | Paydown           |                           | 1,774         | 1,774     | 1,894       | 1,833                                    | 0                                       | (87)                                     | 0                                                         | (87)                                                     | 0                                                              | 1,774                                          | 0                                        | 0                                | 0                             | 330                                                 | 06/01/2023                       |
| 3137AP-H6-0                                                                                    | FHR 4032A AD - CMO/RMBS                  |         | 12/01/2019    | Paydown           |                           | 1,583         | 1,583     | 1,546       | 1,552                                    | 0                                       | 31                                       | 0                                                         | 31                                                       | 0                                                              | 1,583                                          | 0                                        | 0                                | 0                             | 16                                                  | 10/15/2041                       |
| 3137BO-W6-8                                                                                    | FHR 4181E TB - CMO/RMBS                  |         | 12/01/2019    | Paydown           |                           | 5,604         | 5,604     | 5,574       | 5,575                                    | 0                                       | 29                                       | 0                                                         | 29                                                       | 0                                                              | 5,604                                          | 0                                        | 0                                | 0                             | 70                                                  | 10/15/2042                       |
| 31393R-FB-1                                                                                    | FHR 2613A LL - CMO/RMBS                  |         | 12/15/2019    | Call @ 100.00     |                           | 14,000        | 14,000    | 15,750      | 15,190                                   | 0                                       | (127)                                    | 0                                                         | (127)                                                    | 0                                                              | 15,063                                         | 0                                        | (1,063)                          | (1,063)                       | 467                                                 | 05/15/2033                       |
| 31402D-JS-0                                                                                    | FN 725773 - RMBS                         |         | 12/01/2019    | Paydown           |                           | 2,522         | 2,522     | 2,530       | 2,523                                    | 0                                       | (2)                                      | 0                                                         | (2)                                                      | 0                                                              | 2,522                                          | 0                                        | 0                                | 0                             | 401                                                 | 09/01/2034                       |
| 31403C-YH-8                                                                                    | FN 745112 - RMBS                         |         | 12/01/2019    | Paydown           |                           | 1,131         | 1,131     | 1,171       | 1,165                                    | 0                                       | (34)                                     | 0                                                         | (34)                                                     | 0                                                              | 1,131                                          | 0                                        | 0                                | 0                             | 240                                                 | 10/01/2035                       |
| 31403D-P9-4                                                                                    | FN 745748 - RMBS                         |         | 12/01/2019    | Paydown           |                           | 1,309         | 1,309     | 1,280       | 1,275                                    | 0                                       | 34                                       | 0                                                         | 34                                                       | 0                                                              | 1,309                                          | 0                                        | 0                                | 0                             | 263                                                 | 07/01/2036                       |
| 31404N-FW-1                                                                                    | FN 773381 - RMBS                         |         | 12/01/2019    | Paydown           |                           | 539           | 539       | 505         | 500                                      | 0                                       | 39                                       | 0                                                         | 39                                                       | 0                                                              | 539                                            | 0                                        | 0                                | 0                             | 94                                                  | 05/01/2034                       |
| 31406V-R2-4                                                                                    | FN 821405 - RMBS                         |         | 12/01/2019    | Paydown           |                           | 397           | 397       | 401         | 400                                      | 0                                       | (3)                                      | 0                                                         | (3)                                                      | 0                                                              | 397                                            | 0                                        | 0                                | 0                             | 145                                                 | 05/01/2035                       |
| 31408A-E4-8                                                                                    | FN 845355 - RMBS                         |         | 12/01/2019    | Paydown           |                           | 2,411         | 2,411     | 2,462       | 2,459                                    | 0                                       | (49)                                     | 0                                                         | (49)                                                     | 0                                                              | 2,411                                          | 0                                        | 0                                | 0                             | 365                                                 | 01/01/2036                       |
| 31408D-QG-2                                                                                    | FN 848355 - RMBS                         |         | 12/01/2019    | Paydown           |                           | 1,808         | 1,808     | 1,785       | 1,784                                    | 0                                       | 24                                       | 0                                                         | 24                                                       | 0                                                              | 1,808                                          | 0                                        | 0                                | 0                             | 296                                                 | 08/01/2035                       |
| 31408G-VU-8                                                                                    | FN 851227 - RMBS                         |         | 12/01/2019    | Paydown           |                           | 2,433         | 2,433     | 2,493       | 2,502                                    | 0                                       | (70)                                     | 0                                                         | (70)                                                     | 0                                                              | 2,433                                          | 0                                        | 0                                | 0                             | 312                                                 | 05/01/2036                       |
| 31408J-D9-9                                                                                    | FN 852528 - RMBS                         |         | 12/01/2019    | Paydown           |                           | 43            | 43        | 42          | 41                                       | 0                                       | 3                                        | 0                                                         | 3                                                        | 0                                                              | 43                                             | 0                                        | 0                                | 0                             | 120                                                 | 05/01/2036                       |
| 31409G-JX-5                                                                                    | FN 870678 - RMBS                         |         | 12/01/2019    | Paydown           |                           | 4,237         | 4,237     | 4,505       | 4,305                                    | 0                                       | (76)                                     | 0                                                         | (76)                                                     | 0                                                              | 4,237                                          | 0                                        | 0                                | 0                             | 461                                                 | 12/01/2021                       |
| 31410F-AZ-5                                                                                    | FN 888340 - RMBS                         |         | 12/01/2019    | Paydown           |                           | 1,630         | 1,630     | 1,682       | 1,679                                    | 0                                       | (50)                                     | 0                                                         | (50)                                                     | 0                                                              | 1,630                                          | 0                                        | 0                                | 0                             | 220                                                 | 08/01/2036                       |
| 31410G-BC-6                                                                                    | FN 888435 - RMBS                         |         | 12/01/2019    | Paydown           |                           | 781           | 781       | 791         | 782                                      | 0                                       | (2)                                      | 0                                                         | (2)                                                      | 0                                                              | 781                                            | 0                                        | 0                                | 0                             | 95                                                  | 06/01/2022                       |
| 31410G-W9-0                                                                                    | FN 889072 - RMBS                         |         | 12/01/2019    | Paydown           |                           | 869           | 869       | 896         | 903                                      | 0                                       | (36)                                     | 0                                                         | (36)                                                     | 0                                                              | 869                                            | 0                                        | 0                                | 0                             | 235                                                 | 12/01/2037                       |
| 31410K-XR-0                                                                                    | FN 889988 - RMBS                         |         | 12/01/2019    | Paydown           |                           | 2,380         | 2,380     | 2,468       | 2,467                                    | 0                                       | (92)                                     | 0                                                         | (92)                                                     | 0                                                              | 2,380                                          | 0                                        | 0                                | 0                             | 377                                                 | 08/01/2038                       |
| 31410T-WZ-4                                                                                    | FN 897164 - RMBS                         |         | 12/01/2019    | Paydown           |                           | 1,773         | 1,773     | 1,809       | 1,802                                    | 0                                       | (32)                                     | 0                                                         | (32)                                                     | 0                                                              | 1,773                                          | 0                                        | 0                                | 0                             | 201                                                 | 08/01/2036                       |
| 31412S-LR-4                                                                                    | FN 933336 - RMBS                         |         | 12/01/2019    | Paydown           |                           | 400           | 400       | 391         | 388                                      | 0                                       | 20                                       | 0                                                         | 20                                                       | 0                                                              | 400                                            | 0                                        | 0                                | 0                             | 157                                                 | 01/01/2038                       |
| 31414D-LJ-0                                                                                    | FN 963301 - RMBS                         |         | 12/01/2019    | Paydown           |                           | 4,858         | 4,858     | 4,777       | 4,814                                    | 0                                       | 46                                       | 0                                                         | 46                                                       | 0                                                              | 4,858                                          | 0                                        | 0                                | 0                             | 362                                                 | 05/01/2023                       |
| 31414L-3U-0                                                                                    | FN 969811 - RMBS                         |         | 12/01/2019    | Paydown           |                           | 194           | 194       | 195         | 194                                      | 0                                       | 0                                        | 0                                                         | 0                                                        | 0                                                              | 194                                            | 0                                        | 0                                | 0                             | 47                                                  | 02/01/2023                       |
| 31416H-UM-5                                                                                    | FN AA0587 - RMBS                         |         | 12/01/2019    | Paydown           |                           | 3,287         | 3,287     | 3,355       | 3,352                                    | 0                                       | (65)                                     | 0                                                         | (65)                                                     | 0                                                              | 3,287                                          | 0                                        | 0                                | 0                             | 326                                                 | 02/01/2039                       |

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1                                                 | 2                                        | 3       | 4             | 5                             | 6                         | 7             | 8         | 9           | 10                                       | Change In Book/Adjusted Carrying Value  |                                          |                                                           |                                                          |                                                                | 16                                             | 17                                       | 18                               | 19                            | 20                                                  | 21                               |
|---------------------------------------------------|------------------------------------------|---------|---------------|-------------------------------|---------------------------|---------------|-----------|-------------|------------------------------------------|-----------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------|----------------------------------------------------------------|------------------------------------------------|------------------------------------------|----------------------------------|-------------------------------|-----------------------------------------------------|----------------------------------|
|                                                   |                                          |         |               |                               |                           |               |           |             |                                          | 11                                      | 12                                       | 13                                                        | 14                                                       | 15                                                             |                                                |                                          |                                  |                               |                                                     |                                  |
| CUSIP Identification                              | Description                              | Foreign | Disposal Date | Name of Purchaser             | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ Decrease | Current Year's (Amortization)/ Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in Book/ Adjusted Carrying Value (11+12-13) | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Stated Contractual Maturity Date |
| 31417V-RS-4                                       | FN AC8596 - RMBS                         |         | 12/01/2019    | Paydown                       |                           | 3,351         | 3,351     | 3,379       | 3,360                                    | 0                                       | (10)                                     | 0                                                         | (10)                                                     | 0                                                              | 3,351                                          | 0                                        | 0                                | 0                             | 308                                                 | 01/01/2025                       |
| 31418M-UM-2                                       | FN AD0587 - RMBS                         |         | 12/01/2019    | Paydown                       |                           | 8,356         | 8,356     | 8,539       | 8,535                                    | 0                                       | (181)                                    | 0                                                         | (181)                                                    | 0                                                              | 8,356                                          | 0                                        | 0                                | 0                             | 891                                                 | 12/01/2039                       |
| 343136-L7-0                                       | FLORIDA ST TPK AUTH TPK REV              |         | 07/01/2019    | Call @ 100.00                 |                           | 100,000       | 100,000   | 114,517     | 102,376                                  | 0                                       | (2,376)                                  | 0                                                         | (2,376)                                                  | 0                                                              | 100,000                                        | 0                                        | 0                                | 0                             | 6,800                                               | 07/01/2039                       |
| 443730-FT-8                                       | HUDSON CNTY N J IMPT AUTH LEASE REV      |         | 04/01/2019    | Call @ 100.00                 |                           | 5,000         | 5,000     | 5,293       | 5,138                                    | 0                                       | (2)                                      | 0                                                         | (2)                                                      | 0                                                              | 5,136                                          | 0                                        | (136)                            | (136)                         | 166                                                 | 02/01/2024                       |
| 452252-FJ-3                                       | ILLINOIS ST TOLL HWY AUTH TOLL HIGHWAY R |         | 04/01/2019    | Call @ 100.00                 |                           | 100,000       | 100,000   | 110,328     | 100,000                                  | 0                                       | 0                                        | 0                                                         | 0                                                        | 0                                                              | 100,000                                        | 0                                        | 0                                | 0                             | 2,750                                               | 01/01/2024                       |
| 480644-CM-3                                       | JOPLIN MO INDL DEV AUTH REV              |         | 05/01/2019    | Call @ 100.00                 |                           | 45,000        | 45,000    | 46,125      | 45,693                                   | 0                                       | (35)                                     | 0                                                         | (35)                                                     | 0                                                              | 45,658                                         | 0                                        | (658)                            | (658)                         | 1,631                                               | 04/01/2034                       |
| 49130T-SC-1                                       | KENTUCKY HSG CORP HSG REV                |         | 01/02/2019    | Maturity @ 100.00             |                           | 100,000       | 100,000   | 100,000     | 100,000                                  | 0                                       | 0                                        | 0                                                         | 0                                                        | 0                                                              | 100,000                                        | 0                                        | 0                                | 0                             | 997                                                 | 01/01/2019                       |
| 517705-AN-9                                       | LAS VEGAS NEV CFTS PARTN                 |         | 09/03/2019    | Call @ 100.00                 |                           | 100,000       | 100,000   | 118,585     | 103,496                                  | 0                                       | (3,496)                                  | 0                                                         | (3,496)                                                  | 0                                                              | 100,000                                        | 0                                        | 0                                | 0                             | 7,750                                               | 09/01/2029                       |
| 532578-AQ-4                                       | LIMA OHIO SAN SWR REV                    |         | 12/02/2019    | Call @ 100.00                 |                           | 50,000        | 50,000    | 50,750      | 50,134                                   | 0                                       | (134)                                    | 0                                                         | (134)                                                    | 0                                                              | 50,000                                         | 0                                        | 0                                | 0                             | 3,050                                               | 12/01/2024                       |
| 582113-AJ-3                                       | METROPOLITAN GOVT NASHVILLE & DAVIDSON C |         | 12/01/2019    | Call @ 100.00                 |                           | 10,000        | 10,000    | 10,100      | 10,000                                   | 0                                       | 0                                        | 0                                                         | 0                                                        | 0                                                              | 10,000                                         | 0                                        | 0                                | 0                             | 128                                                 | 06/01/2037                       |
| 66286T-AE-2                                       | NORTH TEX ED FIN CORP ED REV             |         | 12/01/2019    | Call @ 100.00                 |                           | 5,000         | 5,000     | 5,579       | 5,508                                    | 0                                       | (19)                                     | 0                                                         | (19)                                                     | 0                                                              | 5,489                                          | 0                                        | (489)                            | (489)                         | 200                                                 | 12/01/2033                       |
| 67732P-CN-6                                       | OHIO CNTY W VA CNTY COMMN SPL DIST EXCIS |         | 10/01/2019    | Call @ 100.00                 |                           | 50,000        | 50,000    | 50,000      | 50,000                                   | 0                                       | 0                                        | 0                                                         | 0                                                        | 0                                                              | 50,000                                         | 0                                        | 0                                | 0                             | 2,890                                               | 03/01/2029                       |
| 688022-CN-0                                       | OSCEOLA CNTY FLA CAP IMPTS REV           |         | 10/02/2019    | Call @ 100.00                 |                           | 30,000        | 30,000    | 33,995      | 30,621                                   | 0                                       | (621)                                    | 0                                                         | (621)                                                    | 0                                                              | 30,000                                         | 0                                        | 0                                | 0                             | 2,090                                               | 10/01/2039                       |
| 713580-AY-4                                       | PERALTA CALIF CNTY COLLEGE DIST LTD OBL  |         | 09/01/2019    | Call @ 100.00                 |                           | 15,000        | 15,000    | 16,224      | 15,757                                   | 0                                       | (58)                                     | 0                                                         | (58)                                                     | 0                                                              | 15,699                                         | 0                                        | (699)                            | (699)                         | 938                                                 | 08/05/2025                       |
| 71781L-AX-7                                       | PHILADELPHIA PA AUTH FOR INDL DEV PENSIO |         | 04/15/2019    | Maturity @ 100.00             |                           | 50,000        | 50,000    | 36,622      | 49,335                                   | 0                                       | 665                                      | 0                                                         | 665                                                      | 0                                                              | 50,000                                         | 0                                        | 0                                | 0                             | 0                                                   | 04/15/2019                       |
| 71781P-BM-1                                       | PHILADELPHIA PA AUTH FOR INDL DEV HEALTH |         | 06/01/2019    | Call @ 100.00                 |                           | 10,000        | 10,000    | 10,200      | 10,157                                   | 0                                       | (8)                                      | 0                                                         | (8)                                                      | 0                                                              | 10,149                                         | 0                                        | (149)                            | (149)                         | 0                                                   | 06/01/2025                       |
| 759853-HV-9                                       | RENO NEV REDEV AGY TAX ALLOCATION        |         | 07/01/2019    | Call @ 100.00                 |                           | 5,000         | 5,000     | 5,179       | 5,000                                    | 0                                       | 0                                        | 0                                                         | 0                                                        | 0                                                              | 5,000                                          | 0                                        | 0                                | 0                             | 0                                                   | 06/01/2023                       |
| 76827Q-CX-9                                       | RIVER ISLANDS PUB FING AUTH CALIF SPL TA |         | 10/01/2019    | Call @ 100.00                 |                           | 20,000        | 20,000    | 20,000      | 20,000                                   | 0                                       | 0                                        | 0                                                         | 0                                                        | 0                                                              | 20,000                                         | 0                                        | 0                                | 0                             | 500                                                 | 09/01/2020                       |
| 79728T-AR-2                                       | SAN DIEGO CALIF MET TRAN DEV BRD         |         | 12/01/2019    | Call @ 100.00                 |                           | 20,000        | 20,000    | 22,797      | 21,672                                   | 0                                       | (292)                                    | 0                                                         | (292)                                                    | 0                                                              | 21,381                                         | 0                                        | (1,381)                          | (1,381)                       | 515                                                 | 12/01/2023                       |
| 939758-DM-7                                       | WASHINGTON ST ECONOMIC DEV FIN AUTH ECON |         | 10/01/2019    | Call @ 100.00                 |                           | 5,000         | 5,000     | 5,461       | 5,044                                    | 0                                       | (19)                                     | 0                                                         | (19)                                                     | 0                                                              | 5,025                                          | 0                                        | (25)                             | (25)                          | 263                                                 | 10/01/2021                       |
| 3199999- Subtotal - Bonds - U.S. Special Revenues |                                          |         |               |                               |                           | 912,965       | 912,965   | 971,669     | 926,436                                  | 0                                       | (8,923)                                  | 0                                                         | (8,923)                                                  | 0                                                              | 917,565                                        | 0                                        | (4,600)                          | (4,600)                       | 45,140                                              | XXX                              |
| 009090-AA-9                                       | AIR CANADA 2015-1 PASS THROUGH TRUST - A | C       | 10/01/2019    | Paydown                       |                           | 36,187        | 36,187    | 36,217      | 36,213                                   | 0                                       | (26)                                     | 0                                                         | (26)                                                     | 0                                                              | 36,187                                         | 0                                        | 0                                | 0                             | 2,617                                               | 09/15/2028                       |
| 023764-AA-1                                       | AMERICAN AIRLINES 2016-2 PASS THROUGH TR |         | 12/15/2019    | Paydown                       |                           | 19,125        | 19,125    | 19,125      | 19,125                                   | 0                                       | 0                                        | 0                                                         | 0                                                        | 0                                                              | 19,125                                         | 0                                        | 0                                | 0                             | 1,273                                               | 12/15/2029                       |
| 02377A-AA-6                                       | AMERICAN AIRLINES PASS THROUGH TRUST SER |         | 11/01/2019    | Paydown                       |                           | 5,122         | 5,122     | 5,160       | 5,152                                    | 0                                       | (30)                                     | 0                                                         | (30)                                                     | 0                                                              | 5,122                                          | 0                                        | 0                                | 0                             | 125                                                 | 04/01/2028                       |
| 025816-BM-0                                       | AMERICAN EXPRESS CO                      |         | 07/18/2019    | SUMRIDGE PARTNERS LLC         |                           | 501,925       | 500,000   | 500,880     | 500,639                                  | 0                                       | (97)                                     | 0                                                         | (97)                                                     | 0                                                              | 500,542                                        | 0                                        | 1,383                            | 1,383                         | 12,188                                              | 08/01/2022                       |
| 02665X-AA-7                                       | AHAR 14SFR3 A - ABS                      |         | 12/01/2019    | Paydown                       |                           | 8,865         | 8,865     | 8,864       | 8,853                                    | 0                                       | 12                                       | 0                                                         | 12                                                       | 0                                                              | 8,865                                          | 0                                        | 0                                | 0                             | 286                                                 | 12/18/2036                       |
| 03522A-AD-2                                       | ANHEUSER-BUSCH COMPANIES LLC             | C       | 02/11/2019    | Not Available                 |                           | 436,469       | 450,000   | 449,249     | 449,454                                  | 0                                       | 15                                       | 0                                                         | 15                                                       | 0                                                              | 449,468                                        | 0                                        | (13,000)                         | (13,000)                      | 8,669                                               | 02/01/2026                       |
| 03523T-BP-2                                       | ANHEUSER-BUSCH INBEV WORLDWIDE INC       |         | 11/12/2019    | VARIOUS                       |                           | 74,461        | 73,000    | 73,510      | 73,304                                   | 0                                       | (71)                                     | 0                                                         | (71)                                                     | 0                                                              | 73,233                                         | 0                                        | (233)                            | (233)                         | 3,162                                               | 07/15/2022                       |
| 03524B-AE-6                                       | ANHEUSER-BUSCH INBEV FINANCE INC         | C       | 02/11/2019    | Not Available                 |                           | 448,236       | 450,000   | 456,232     | 453,527                                  | 0                                       | (71)                                     | 0                                                         | (71)                                                     | 0                                                              | 453,456                                        | 0                                        | (5,220)                          | (5,220)                       | 8,788                                               | 02/01/2024                       |
| 03879Q-AF-1                                       | VEREIT OPERATING PARTNERSHIP LP          |         | 08/08/2019    | INC, NY                       |                           | 313,107       | 291,000   | 298,909     | 297,839                                  | 0                                       | (792)                                    | 0                                                         | (792)                                                    | 0                                                              | 297,047                                        | 0                                        | 16,060                           | 16,060                        | 13,609                                              | 02/06/2024                       |
| 04364T-AD-0                                       | ACER 161 B - ABS                         |         | 08/12/2019    | Paydown                       |                           | 500,000       | 500,000   | 499,967     | 499,996                                  | 0                                       | 4                                        | 0                                                         | 4                                                        | 0                                                              | 500,000                                        | 0                                        | 0                                | 0                             | 6,038                                               | 07/10/2020                       |
| 11042T-AA-1                                       | BRITISH AIRWAYS PASS THRU TRUST 2018-1AA | C       | 12/20/2019    | Paydown                       |                           | 30,321        | 30,321    | 30,700      | 30,683                                   | 0                                       | (362)                                    | 0                                                         | (362)                                                    | 0                                                              | 30,321                                         | 0                                        | 0                                | 0                             | 770                                                 | 03/20/2033                       |
| 11043X-AA-1                                       | IAGLN 191 AA - ABS                       |         | 12/15/2019    | Paydown                       |                           | 28            | 28        | 28          | 0                                        | 0                                       | 0                                        | 0                                                         | 0                                                        | 0                                                              | 28                                             | 0                                        | 0                                | 0                             | 0                                                   | 06/15/2034                       |
| 12653T-AA-9                                       | CSMC 18J1 A1 - CMO/RMBS                  |         | 12/01/2019    | Paydown                       |                           | 110,881       | 110,581   | 108,197     | 108,663                                  | 0                                       | 2,188                                    | 0                                                         | 2,188                                                    | 0                                                              | 110,581                                        | 0                                        | 300                              | 300                           | 2,584                                               | 02/25/2048                       |
| 12669F-ZP-1                                       | CIVIL 048 1A7 - CMO/RMBS                 |         | 12/26/2019    | Call @ 100.00                 |                           | 5,000         | 5,000     | 5,025       | 5,024                                    | 0                                       | (1)                                      | 0                                                         | (1)                                                      | 0                                                              | 5,023                                          | 0                                        | (23)                             | (23)                          | 192                                                 | 07/25/2034                       |
| 139738-AG-3                                       | AFIN 152 C - ABS                         |         | 06/21/2019    | Paydown                       |                           | 500,000       | 500,000   | 499,961     | 499,996                                  | 0                                       | 4                                        | 0                                                         | 4                                                        | 0                                                              | 500,000                                        | 0                                        | 0                                | 0                             | 4,436                                               | 08/20/2020                       |
| 19990A-AG-4                                       | COMM 16SAVA B - CMBS                     |         | 04/01/2019    | Paydown                       |                           | 500,000       | 500,000   | 500,000     | 500,000                                  | 0                                       | 0                                        | 0                                                         | 0                                                        | 0                                                              | 500,000                                        | 0                                        | 0                                | 0                             | 2,048                                               | 10/17/2034                       |
| 20030N-BJ-9                                       | COMCAST CORP                             |         | 07/17/2019    | MARKETAXESS CORPORATION       |                           | 500,142       | 475,000   | 480,025     | 477,904                                  | 0                                       | (283)                                    | 0                                                         | (283)                                                    | 0                                                              | 477,621                                        | 0                                        | 22,521                           | 22,521                        | 15,105                                              | 03/01/2024                       |
| 210795-QB-9                                       | UNITED AIRLINES INC - ABS                |         | 11/01/2019    | Paydown                       |                           | 7,356         | 7,356     | 7,794       | 7,622                                    | 0                                       | (266)                                    | 0                                                         | (266)                                                    | 0                                                              | 7,356                                          | 0                                        | 0                                | 0                             | 195                                                 | 04/29/2026                       |
| 23046-AK-7                                        | DNKN 191 A11 - ABS                       |         | 11/20/2019    | Paydown                       |                           | 5,000         | 5,000     | 5,033       | 0                                        | 0                                       | (33)                                     | 0                                                         | (33)                                                     | 0                                                              | 5,000                                          | 0                                        | 0                                | 0                             | 87                                                  | 05/20/2049                       |
| 24703F-AE-6                                       | DEFT 171 C - ABS                         |         | 12/22/2019    | Paydown                       |                           | 86,476        | 86,476    | 86,474      | 86,475                                   | 0                                       | 1                                        | 0                                                         | 1                                                        | 0                                                              | 86,476                                         | 0                                        | 0                                | 0                             | 2,551                                               | 04/22/2022                       |
| 28415P-AA-2                                       | EHGVT 16A A - ABS                        |         | 12/25/2019    | Paydown                       |                           | 63,960        | 63,960    | 63,959      | 63,959                                   | 0                                       | 1                                        | 0                                                         | 1                                                        | 0                                                              | 63,960                                         | 0                                        | 0                                | 0                             | 1,310                                               | 04/25/2028                       |
| 34417M-AB-3                                       | FOCUS 171 A22 - ABS                      |         | 11/01/2019    | Paydown                       |                           | 5,000         | 5,000     | 5,030       | 5,029                                    | 0                                       | (29)                                     | 0                                                         | (29)                                                     | 0                                                              | 5,000                                          | 0                                        | 0                                | 0                             | 259                                                 | 04/30/2047                       |
| 349553-AM-9                                       | FORTIS INC                               | C       | 04/18/2019    | Not Available                 |                           | 183,432       | 190,000   | 188,419     | 188,733                                  | 0                                       | 43                                       | 0                                                         | 43                                                       | 0                                                              | 188,775                                        | 0                                        | (5,344)                          | (5,344)                       | 3,128                                               | 10/04/2026                       |
| 375558-BL-6                                       | GILEAD SCIENCES INC                      |         | 07/17/2019    | CITIGROUP GLOBAL MARKETS INC. |                           | 501,895       | 500,000   | 498,230     | 498,775                                  | 0                                       | 135                                      | 0                                                         | 135                                                      | 0                                                              | 498,911                                        | 0                                        | 2,984                            | 2,984                         | 11,042                                              | 09/01/2023                       |
| 432837-AA-0                                       | HGVT 13A NTS - ABS                       |         | 10/01/2019    | Paydown                       |                           | 186,868       | 186,868   | 186,510     | 186,632                                  | 0                                       | 236                                      | 0                                                         | 236                                                      | 0                                                              | 186,868                                        | 0                                        | 0                                | 0                             | 2,654                                               | 01/26/2026                       |
| 46616V-AA-8                                       | HENDR 121 A - ABS                        |         | 12/15/2019    | Paydown                       |                           | 62,351        | 62,351    | 64,701      | 0                                        | 0                                       | (2,350)                                  | 0                                                         | (2,350)                                                  | 0                                                              | 62,351                                         | 0                                        | 0                                | 0                             | 1,131                                               | 02/16/2065                       |
| 46616Y-AA-2                                       | HENDR 122 A - ABS                        |         | 12/15/2019    | Paydown                       |                           | 21,753        | 21,753    | 22,919      | 22,936                                   | 0                                       | (1,183)                                  | 0                                                         | (1,183)                                                  | 0                                                              | 21,753                                         | 0                                        | 0                                | 0                             | 703                                                 | 10/15/2059                       |
| 47760Q-AB-9                                       | JIMMY 171 211 - ABS                      |         | 11/01/2019    | Paydown                       |                           | 5,000         | 5,000     | 5,007       | 5,006                                    | 0                                       | (6)                                      | 0                                                         | (6)                                                      | 0                                                              | 5,000                                          | 0                                        | 0                                | 0                             | 231                                                 | 07/30/2047                       |
| 61745E-E9-8                                       | MORGAN STANLEY                           |         | 09/23/2019    | Maturity @ 100.00             |                           | 50,000        | 50,000    | 50,000      | 50,000                                   | 0                                       | 0                                        | 0                                                         | 0                                                        | 0                                                              | 50,000                                         | 0                                        | 0                                | 0                             | 1,628                                               | 09/22/2019                       |
| 61745M-ZY-2                                       | NSM 043 244 - CMO/RMBS                   |         | 12/26/2019    | Call @ 100.00                 |                           | 40,000        | 40,000    | 40,125      | 39,988                                   | 0                                       | (2)                                      | 0                                                         | (2)                                                      | 0                                                              | 39,986                                         | 0                                        | 14                               | 14                            | 1,357                                               | 04/25/2034                       |
| 65364U-AA-4                                       | NIAGARA MOHAWK POWER CORP                | C       | 08/15/2019    | Maturity @ 100.00             |                           | 300,000       | 300,000   | 309,623     | 300,837                                  | 0                                       | (837)                                    | 0                                                         | (837)                                                    | 0                                                              | 300,000                                        | 0                                        | 0                                | 0                             | 14,643                                              | 08/15/2019                       |
| 677050-AE-6                                       | OGLETHORPE POWER CORP                    |         | 03/15/2019    | Maturity @ 100.00             |                           | 250,000       | 250,000   | 273,238     | 250,692                                  | 0                                       | (692)                                    | 0                                                         | (692)                                                    | 0                                                              | 250,000                                        | 0                                        | 0                                | 0                             | 7,625                                               | 03/15/2019                       |
| 693456-AN-5                                       | PMILT 13J1 B1 - CMO/RMBS                 |         | 12/01/2019    | Paydown                       |                           | 49,285        | 49,285    | 49,339      | 49,337                                   | 0                                       | (51)                                     | 0                                                         | (51)                                                     | 0                                                              | 49,285                                         | 0                                        | 0                                | 0                             | 1,266                                               | 09/25/2043                       |

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1                                                                                                       | 2                                   | 3       | 4             | 5                             | 6                         | 7             | 8          | 9           | 10                                       | Change In Book/Adjusted Carrying Value  |                                          |                                                           |                                                          |                                                                | 16                                             | 17                                       | 18                               | 19                            | 20                                                  | 21                               |
|---------------------------------------------------------------------------------------------------------|-------------------------------------|---------|---------------|-------------------------------|---------------------------|---------------|------------|-------------|------------------------------------------|-----------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------|----------------------------------------------------------------|------------------------------------------------|------------------------------------------|----------------------------------|-------------------------------|-----------------------------------------------------|----------------------------------|
|                                                                                                         |                                     |         |               |                               |                           |               |            |             |                                          | 11                                      | 12                                       | 13                                                        | 14                                                       | 15                                                             |                                                |                                          |                                  |                               |                                                     |                                  |
| CUSIP Identification                                                                                    | Description                         | Foreign | Disposal Date | Name of Purchaser             | Number of Shares of Stock | Consideration | Par Value  | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ Decrease | Current Year's (Amortization)/ Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in Book/ Adjusted Carrying Value (11+12-13) | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Stated Contractual Maturity Date |
| 74160M-AL-6                                                                                             | PRIME 031 A11 - CMO/RMBS            |         | 08/01/2019    | Call @ 100.00                 |                           | 2,000         | 2,000      | 2,020       | 2,016                                    | 0                                       | 0                                        | 0                                                         | 0                                                        | 0                                                              | 2,016                                          | 0                                        | (16)                             | (16)                          | 45                                                  | 06/25/2033                       |
| 74160M-GL-0                                                                                             | PRIME 051 1A3 - CMO/RMBS            |         | 12/26/2019    | Call @ 100.00                 |                           | 9,000         | 9,000      | 9,000       | 9,000                                    | 0                                       | 0                                        | 0                                                         | 0                                                        | 0                                                              | 9,000                                          | 0                                        | 0                                | 0                             | 276                                                 | 03/25/2035                       |
| 74913G-AX-3                                                                                             | QWEST CORP                          |         | 02/04/2019    | LLC, MONT.                    |                           | 392,210       | 368,000    | 421,417     | 392,837                                  | 0                                       | (784)                                    | 0                                                         | (784)                                                    | 0                                                              | 392,054                                        | 0                                        | 156                              | 156                           | 4,434                                               | 12/01/2021                       |
| 80685P-AA-6                                                                                             | SCHLUMBERGER NORGE AS               |         | 12/19/2019    | VARIOUS                       |                           | 359,254       | 350,000    | 386,710     | 358,780                                  | 0                                       | (4,680)                                  | 0                                                         | (4,680)                                                  | 0                                                              | 354,099                                        | 0                                        | (4,099)                          | (4,099)                       | 30,243                                              | 01/15/2021                       |
| 81733Y-EC-9                                                                                             | SEMT 152 B1 - CMO/RMBS              |         | 12/01/2019    | Paydown                       |                           | 13,922        | 13,922     | 14,374      | 14,244                                   | 0                                       | (323)                                    | 0                                                         | (323)                                                    | 0                                                              | 13,922                                         | 0                                        | 0                                | 0                             | 376                                                 | 05/25/2045                       |
| 81745B-AN-5                                                                                             | SEQUOIA MORTGAGE TRUST 2013-6 - CMO |         | 12/01/2019    | Paydown                       |                           | 74,905        | 74,905     | 74,642      | 78,932                                   | 0                                       | 181                                      | 0                                                         | 181                                                      | 0                                                              | 74,905                                         | 0                                        | 0                                | 0                             | 1,833                                               | 05/25/2043                       |
| 82652W-AA-6                                                                                             | SFRC 162 A - ABS                    |         | 12/20/2019    | Paydown                       |                           | 36,230        | 36,230     | 36,222      | 36,216                                   | 0                                       | 13                                       | 0                                                         | 13                                                       | 0                                                              | 36,230                                         | 0                                        | 0                                | 0                             | 778                                                 | 07/20/2033                       |
| 84861T-AC-2                                                                                             | SPIRIT REALTY LP                    |         | 08/15/2019    | JP MORGAN SECURITIES          |                           | 541,580       | 500,000    | 496,890     | 497,545                                  | 0                                       | 170                                      | 0                                                         | 170                                                      | 0                                                              | 497,715                                        | 0                                        | 43,865                           | 43,865                        | 20,643                                              | 09/15/2026                       |
| 85022W-AA-2                                                                                             | SCFT 16A A - ABS                    |         | 07/01/2019    | Paydown                       |                           | 237,095       | 237,095    | 237,086     | 237,089                                  | 0                                       | 6                                        | 0                                                         | 6                                                        | 0                                                              | 237,095                                        | 0                                        | 0                                | 0                             | 2,938                                               | 11/25/2023                       |
| 90345W-AD-6                                                                                             | US AIRWAYS GROUP INC - ABS          |         | 12/03/2019    | Paydown                       |                           | 31,630        | 31,630     | 33,441      | 32,906                                   | 0                                       | (1,276)                                  | 0                                                         | (1,276)                                                  | 0                                                              | 31,630                                         | 0                                        | 0                                | 0                             | 939                                                 | 12/03/2026                       |
| 90348J-GP-9                                                                                             | UBS Bank USA                        |         | 12/27/2019    | Maturity @ 100.00             |                           | 243,000       | 243,000    | 243,000     | 243,000                                  | 0                                       | 0                                        | 0                                                         | 0                                                        | 0                                                              | 243,000                                        | 0                                        | 0                                | 0                             | 6,561                                               | 12/27/2019                       |
| 909319-AA-3                                                                                             | UNITED AIRLINES INC - ABS           |         | 09/01/2019    | Paydown                       |                           | 17,444        | 17,444     | 18,001      | 17,840                                   | 0                                       | (396)                                    | 0                                                         | (396)                                                    | 0                                                              | 17,444                                         | 0                                        | 0                                | 0                             | 345                                                 | 02/15/2027                       |
| 90932Q-AA-4                                                                                             | UNITED AIRLINES INC - ABS           |         | 10/01/2019    | Paydown                       |                           | 27,870        | 27,870     | 27,926      | 27,912                                   | 0                                       | (42)                                     | 0                                                         | (42)                                                     | 0                                                              | 27,870                                         | 0                                        | 0                                | 0                             | 1,982                                               | 03/03/2028                       |
| 92343V-BJ-2                                                                                             | VERIZON COMMUNICATIONS INC          |         | 07/17/2019    | CITIGROUP GLOBAL MARKETS INC. |                           | 377,220       | 375,000    | 367,444     | 371,276                                  | 0                                       | 506                                      | 0                                                         | 506                                                      | 0                                                              | 371,782                                        | 0                                        | 5,438                            | 5,438                         | 6,584                                               | 11/01/2022                       |
| 96033C-AA-0                                                                                             | WESTR 161 A - ABS                   |         | 12/01/2019    | Paydown                       |                           | 0             | 0          | 0           | 0                                        | 0                                       | 0                                        | 0                                                         | 0                                                        | 0                                                              | 0                                              | 0                                        | 0                                | 0                             | 435                                                 | 12/20/2028                       |
| 974153-AA-6                                                                                             | WING 18A A2 - RMBS                  |         | 12/05/2019    | Paydown                       |                           | 7,500         | 7,500      | 7,500       | 7,500                                    | 0                                       | 0                                        | 0                                                         | 0                                                        | 0                                                              | 7,500                                          | 0                                        | 0                                | 0                             | 301                                                 | 12/05/2048                       |
| 8399999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)                                 |                                     |         |               |                               |                           | 8,179,104     | 8,070,874  | 8,204,124   | 8,049,487                                | 0                                       | (11,168)                                 | 0                                                         | (11,168)                                                 | 0                                                              | 8,103,604                                      | 0                                        | 64,785                           | 64,785                        | 210,413                                             | XXX                              |
| 8399997. Total - Bonds - Part 4                                                                         |                                     |         |               |                               |                           | 9,812,260     | 9,689,597  | 9,929,014   | 9,694,782                                | 0                                       | (27,591)                                 | 0                                                         | (27,591)                                                 | 0                                                              | 9,732,527                                      | 0                                        | 69,017                           | 69,017                        | 292,142                                             | XXX                              |
| 8399998. Total - Bonds - Part 5                                                                         |                                     |         |               |                               |                           | 1,281,703     | 1,200,000  | 1,265,745   | 1,220                                    | 0                                       | (220)                                    | 0                                                         | (220)                                                    | 0                                                              | 1,265,525                                      | 0                                        | 16,178                           | 16,178                        | 13,169                                              | XXX                              |
| 8399999. Total - Bonds                                                                                  |                                     |         |               |                               |                           | 11,093,963    | 10,889,597 | 11,194,759  | 9,694,782                                | 0                                       | (27,811)                                 | 0                                                         | (27,811)                                                 | 0                                                              | 10,998,052                                     | 0                                        | 85,195                           | 85,195                        | 305,311                                             | XXX                              |
| 45822P-20-4                                                                                             | INTEGRYS ENERGY GROUP INC           |         | 02/26/2019    | JANNEY MONTGOMERY SCOTT INC   | 20,049,000                | 509,438       | 0.00       | 508,865     | 508,844                                  | 0                                       | (22)                                     | 0                                                         | (22)                                                     | 0                                                              | 508,822                                        | 0                                        | 616                              | 616                           | 7,518                                               |                                  |
| 867914-BN-2                                                                                             | SUNTRUST BANKS INC                  |         | 12/06/2019    | Unknown                       | 435,000,000               | 440,606       | 0.00       | 445,943     | 445,943                                  | 0                                       | (5,337)                                  | 0                                                         | (5,337)                                                  | 0                                                              | 440,606                                        | 0                                        | 0                                | 0                             | 21,968                                              |                                  |
| 8599999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated) Redeemable Preferred |                                     |         |               |                               |                           | 950,044       | XXX        | 954,808     | 954,787                                  | 0                                       | (5,360)                                  | 0                                                         | (5,360)                                                  | 0                                                              | 949,428                                        | 0                                        | 616                              | 616                           | 29,486                                              | XXX                              |
| 8999997. Total - Preferred Stocks - Part 4                                                              |                                     |         |               |                               |                           | 950,044       | XXX        | 954,808     | 954,787                                  | 0                                       | (5,360)                                  | 0                                                         | (5,360)                                                  | 0                                                              | 949,428                                        | 0                                        | 616                              | 616                           | 29,486                                              | XXX                              |
| 8999998. Total - Preferred Stocks - Part 5                                                              |                                     |         |               |                               |                           |               | XXX        |             |                                          |                                         |                                          |                                                           |                                                          |                                                                |                                                |                                          |                                  |                               |                                                     | XXX                              |
| 8999999. Total - Preferred Stocks                                                                       |                                     |         |               |                               |                           | 950,044       | XXX        | 954,808     | 954,787                                  | 0                                       | (5,360)                                  | 0                                                         | (5,360)                                                  | 0                                                              | 949,428                                        | 0                                        | 616                              | 616                           | 29,486                                              | XXX                              |
| 053015-10-3                                                                                             | AUTOMATIC DATA PROCESSING ORD       |         | 01/02/2019    | UBS FINANCIAL SERVICES INC.   | 0.000                     | 0             |            | 0           | 0                                        | 0                                       | 0                                        | 0                                                         | 0                                                        | 0                                                              | 0                                              | 0                                        | 0                                | 0                             | 284                                                 |                                  |
| 58933Y-10-5                                                                                             | MERCK & CO ORD                      |         | 01/08/2019    | UBS FINANCIAL SERVICES INC.   | 0.000                     | 0             |            | 0           | 0                                        | 0                                       | 0                                        | 0                                                         | 0                                                        | 0                                                              | 0                                              | 0                                        | 0                                | 0                             | 415                                                 |                                  |
| 713448-10-8                                                                                             | PEPSICO ORD                         |         | 01/07/2019    | UBS FINANCIAL SERVICES INC.   | 0.000                     | 0             |            | 0           | 0                                        | 0                                       | 0                                        | 0                                                         | 0                                                        | 0                                                              | 0                                              | 0                                        | 0                                | 0                             | 2,138                                               |                                  |
| 9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Publicly Traded         |                                     |         |               |                               |                           | 0             | XXX        | 0           | 0                                        | 0                                       | 0                                        | 0                                                         | 0                                                        | 0                                                              | 0                                              | 0                                        | 0                                | 0                             | 2,838                                               | XXX                              |
| 38147N-30-1                                                                                             | GOLDMAN MULTIMGRALT INST            |         | 02/13/2019    | MUTUAL FUND COMPANY           | 45,085,663                | 460,775       |            | 500,000     | 448,602                                  | 51,398                                  | 0                                        | 0                                                         | 51,398                                                   | 0                                                              | 500,000                                        | 0                                        | (39,225)                         | (39,225)                      | 0                                                   |                                  |
| 922908-55-3                                                                                             | VANGUARD RE IDX ETF                 |         | 02/06/2019    | UBS FINANCIAL SERVICES INC.   | 2,000,000                 | 166,763       |            | 156,673     | 149,140                                  | 7,533                                   | 0                                        | 0                                                         | 7,533                                                    | 0                                                              | 156,673                                        | 0                                        | 10,090                           | 10,090                        | 0                                                   |                                  |
| 9499999. Subtotal - Common Stocks - Mutual Funds                                                        |                                     |         |               |                               |                           | 627,539       | XXX        | 656,673     | 597,742                                  | 58,930                                  | 0                                        | 0                                                         | 58,930                                                   | 0                                                              | 656,673                                        | 0                                        | (29,134)                         | (29,134)                      | 0                                                   | XXX                              |
| 9799997. Total - Common Stocks - Part 4                                                                 |                                     |         |               |                               |                           | 627,539       | XXX        | 656,673     | 597,742                                  | 58,930                                  | 0                                        | 0                                                         | 58,930                                                   | 0                                                              | 656,673                                        | 0                                        | (29,134)                         | (29,134)                      | 2,838                                               | XXX                              |
| 9799998. Total - Common Stocks - Part 5                                                                 |                                     |         |               |                               |                           |               | XXX        |             |                                          |                                         |                                          |                                                           |                                                          |                                                                |                                                |                                          |                                  |                               |                                                     | XXX                              |
| 9799999. Total - Common Stocks                                                                          |                                     |         |               |                               |                           | 627,539       | XXX        | 656,673     | 597,742                                  | 58,930                                  | 0                                        | 0                                                         | 58,930                                                   | 0                                                              | 656,673                                        | 0                                        | (29,134)                         | (29,134)                      | 2,838                                               | XXX                              |
| 9899999. Total - Preferred and Common Stocks                                                            |                                     |         |               |                               |                           | 1,577,583     | XXX        | 1,611,481   | 1,552,530                                | 58,930                                  | (5,360)                                  | 0                                                         | 53,571                                                   | 0                                                              | 1,606,101                                      | 0                                        | (28,518)                         | (28,518)                      | 32,323                                              | XXX                              |
| 9999999 - Totals                                                                                        |                                     |         |               |                               |                           | 12,671,546    | XXX        | 12,806,239  | 11,247,312                               | 58,930                                  | (33,171)                                 | 0                                                         | 25,760                                                   | 0                                                              | 12,604,153                                     | 0                                        | 56,677                           | 56,677                        | 337,634                                             | XXX                              |

## SCHEDULE D - PART 5

[illegible]

### Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$ .....

2. Total amount of intangible assets nonadmitted \$ .....

| 1                    | 2                          | 3                                                                     | 4                                                                                 | Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date |                       |
|----------------------|----------------------------|-----------------------------------------------------------------------|-----------------------------------------------------------------------------------|---------------------------------------------------------------------------|-----------------------|
| CUSIP Identification | Name of Lower-Tier Company | Name of Company Listed in Section 1 Which Controls Lower-Tier Company | Total Amount of Intangible Assets Included in Amount Shown in Column 8, Section 1 | 5<br>Number of Shares                                                     | 6<br>% of Outstanding |
| NONE                 |                            |                                                                       |                                                                                   |                                                                           |                       |
| 03999999 - Total     |                            |                                                                       |                                                                                   | XXX                                                                       | XXX                   |

Schedule DA - Part 1 - Short-Term Investments Owned

**NONE**

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

**NONE**

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated

**NONE**

Schedule DB - Part B - Section 1 - Futures Contracts Open

**NONE**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

**NONE**

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

**NONE**

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

**NONE**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

**NONE**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

**NONE**

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees as of December 31 of  
Current Year

**NONE**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

**NONE**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

**NONE**

## SCHEDULE E - PART 1 - CASH

| TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR |               |           |    |            |           |    |                |           |     |               |         |
|-------------------------------------------------------------------------------------|---------------|-----------|----|------------|-----------|----|----------------|-----------|-----|---------------|---------|
| 1.                                                                                  | January.....  | 1,790,824 | 4. | April..... | 728,987   | 7. | July.....      | 617,042   | 10. | October.....  | 736,465 |
| 2.                                                                                  | February..... | 475,709   | 5. | May.....   | 1,489,464 | 8. | August.....    | 1,896,292 | 11. | November..... | 806,526 |
| 3.                                                                                  | March.....    | 1,471,829 | 6. | June.....  | 2,070,696 | 9. | September..... | 512,887   | 12. | December..... | 583,083 |

## SCHEDULE E - PART 2 - CASH EQUIVALENTS

[illegible]

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

| States, Etc.                                                                 | 1                  | 2                                    | Deposits For the<br>Benefit of All Policyholders |                 | All Other Special Deposits           |                 |
|------------------------------------------------------------------------------|--------------------|--------------------------------------|--------------------------------------------------|-----------------|--------------------------------------|-----------------|
|                                                                              | Type of<br>Deposit | Purpose of Deposit                   | 3<br>Book/Adjusted<br>Carrying Value             | 4<br>Fair Value | 5<br>Book/Adjusted<br>Carrying Value | 6<br>Fair Value |
| 1. Alabama .....                                                             | AL                 |                                      |                                                  |                 |                                      |                 |
| 2. Alaska .....                                                              | AK                 |                                      |                                                  |                 |                                      |                 |
| 3. Arizona .....                                                             | AZ                 |                                      |                                                  |                 |                                      |                 |
| 4. Arkansas .....                                                            | AR                 |                                      |                                                  |                 |                                      |                 |
| 5. California .....                                                          | CA                 |                                      |                                                  |                 |                                      |                 |
| 6. Colorado .....                                                            | CO                 |                                      |                                                  |                 |                                      |                 |
| 7. Connecticut .....                                                         | CT                 |                                      |                                                  |                 |                                      |                 |
| 8. Delaware .....                                                            | DE                 |                                      |                                                  |                 |                                      |                 |
| 9. District of Columbia .....                                                | DC                 |                                      |                                                  |                 |                                      |                 |
| 10. Florida .....                                                            | FL                 |                                      |                                                  |                 |                                      |                 |
| 11. Georgia .....                                                            | GA                 | B Benefit of All Policyholders ..... | 49,652                                           | 49,918          | 0                                    | 0               |
| 12. Hawaii .....                                                             | HI                 |                                      |                                                  |                 |                                      |                 |
| 13. Idaho .....                                                              | ID                 |                                      |                                                  |                 |                                      |                 |
| 14. Illinois .....                                                           | IL                 |                                      |                                                  |                 |                                      |                 |
| 15. Indiana .....                                                            | IN                 |                                      |                                                  |                 |                                      |                 |
| 16. Iowa .....                                                               | IA                 |                                      |                                                  |                 |                                      |                 |
| 17. Kansas .....                                                             | KS                 |                                      |                                                  |                 |                                      |                 |
| 18. Kentucky .....                                                           | KY                 |                                      |                                                  |                 |                                      |                 |
| 19. Louisiana .....                                                          | LA                 |                                      |                                                  |                 |                                      |                 |
| 20. Maine .....                                                              | ME                 |                                      |                                                  |                 |                                      |                 |
| 21. Maryland .....                                                           | MD                 |                                      |                                                  |                 |                                      |                 |
| 22. Massachusetts .....                                                      | MA                 |                                      |                                                  |                 |                                      |                 |
| 23. Michigan .....                                                           | MI                 |                                      |                                                  |                 |                                      |                 |
| 24. Minnesota .....                                                          | MN                 |                                      |                                                  |                 |                                      |                 |
| 25. Mississippi .....                                                        | MS                 |                                      |                                                  |                 |                                      |                 |
| 26. Missouri .....                                                           | MO                 |                                      |                                                  |                 |                                      |                 |
| 27. Montana .....                                                            | MT                 |                                      |                                                  |                 |                                      |                 |
| 28. Nebraska .....                                                           | NE                 |                                      |                                                  |                 |                                      |                 |
| 29. Nevada .....                                                             | NV                 |                                      |                                                  |                 |                                      |                 |
| 30. New Hampshire .....                                                      | NH                 |                                      |                                                  |                 |                                      |                 |
| 31. New Jersey .....                                                         | NJ                 |                                      |                                                  |                 |                                      |                 |
| 32. New Mexico .....                                                         | NM                 |                                      |                                                  |                 |                                      |                 |
| 33. New York .....                                                           | NY                 |                                      |                                                  |                 |                                      |                 |
| 34. North Carolina .....                                                     | NC                 |                                      |                                                  |                 |                                      |                 |
| 35. North Dakota .....                                                       | ND                 |                                      |                                                  |                 |                                      |                 |
| 36. Ohio .....                                                               | OH                 | B Benefit of All Policyholders ..... | 1,049,692                                        | 1,080,751       | 0                                    | 0               |
| 37. Oklahoma .....                                                           | OK                 |                                      |                                                  |                 |                                      |                 |
| 38. Oregon .....                                                             | OR                 |                                      |                                                  |                 |                                      |                 |
| 39. Pennsylvania .....                                                       | PA                 |                                      |                                                  |                 |                                      |                 |
| 40. Rhode Island .....                                                       | RI                 |                                      |                                                  |                 |                                      |                 |
| 41. South Carolina .....                                                     | SC                 |                                      |                                                  |                 |                                      |                 |
| 42. South Dakota .....                                                       | SD                 |                                      |                                                  |                 |                                      |                 |
| 43. Tennessee .....                                                          | TN                 |                                      |                                                  |                 |                                      |                 |
| 44. Texas .....                                                              | TX                 |                                      |                                                  |                 |                                      |                 |
| 45. Utah .....                                                               | UT                 |                                      |                                                  |                 |                                      |                 |
| 46. Vermont .....                                                            | VT                 |                                      |                                                  |                 |                                      |                 |
| 47. Virginia .....                                                           | VA                 |                                      |                                                  |                 |                                      |                 |
| 48. Washington .....                                                         | WA                 |                                      |                                                  |                 |                                      |                 |
| 49. West Virginia .....                                                      | WV                 |                                      |                                                  |                 |                                      |                 |
| 50. Wisconsin .....                                                          | WI                 |                                      |                                                  |                 |                                      |                 |
| 51. Wyoming .....                                                            | WY                 |                                      |                                                  |                 |                                      |                 |
| 52. American Samoa .....                                                     | AS                 |                                      |                                                  |                 |                                      |                 |
| 53. Guam .....                                                               | GU                 |                                      |                                                  |                 |                                      |                 |
| 54. Puerto Rico .....                                                        | PR                 |                                      |                                                  |                 |                                      |                 |
| 55. U.S. Virgin Islands .....                                                | VI                 |                                      |                                                  |                 |                                      |                 |
| 56. Northern Mariana Islands .....                                           | MP                 |                                      |                                                  |                 |                                      |                 |
| 57. Canada .....                                                             | CAN                |                                      |                                                  |                 |                                      |                 |
| 58. Aggregate Alien and Other .....                                          | OT                 | XXX                                  | 0                                                | 0               | 0                                    | 0               |
| 59. Subtotal .....                                                           | XXX                | XXX                                  | 1,099,344                                        | 1,130,669       | 0                                    | 0               |
| DETAILS OF WRITE-INS                                                         |                    |                                      |                                                  |                 |                                      |                 |
| 5801. ....                                                                   |                    |                                      |                                                  |                 |                                      |                 |
| 5802. ....                                                                   |                    |                                      |                                                  |                 |                                      |                 |
| 5803. ....                                                                   |                    |                                      |                                                  |                 |                                      |                 |
| 5898. Summary of remaining write-ins for<br>Line 58 from overflow page ..... | XXX                | XXX                                  | 0                                                | 0               | 0                                    | 0               |
| 5899. Totals (Lines 5801 thru 5803 plus<br>5898)(Line 58 above) .....        | XXX                | XXX                                  | 0                                                | 0               | 0                                    | 0               |

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