



LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2019
OF THE CONDITION AND AFFAIRS OF THE

Family Heritage Life Insurance Company of America

NAIC Group Code02900290NAIC Company Code77968Employer's ID Number34-1626521

Organized under the Laws ofOHIO, State of Domicile or Port of EntryOH

Country of DomicileUnited States of America

Licensed as business type:Life, Accident & Health [X] Fraternal Benefit Societies []

Incorporated/Organized08/22/1989Commenced Business11/17/1989

Statutory Home Office6001 East Royalton Road, Suite 200Cleveland, OH, US 44147-3529

(Street and Number)(City or Town, State, Country and Zip Code)

Main Administrative Office6001 East Royalton Road, Suite 200Cleveland, OH, US 44147-3529440-922-5200

(Street and Number)(City or Town, State, Country and Zip Code)(Area Code) (Telephone Number)

Mail AddressP.O. Box 470608Cleveland, OH, US 44147-3529

(Street and Number or P.O. Box)(City or Town, State, Country and Zip Code)

Primary Location of Books and Records3700 South Stonebridge DriveMcKinney, TX, US 75070-8080469-617-4407

(Street and Number)(City or Town, State, Country and Zip Code)(Area Code) (Telephone Number)

Internet Website Addresswww.FamilyHeritageLife.com

Statutory Statement ContactBrett Turner469-617-4407

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OFFICERS

PresidentJames Eric "Bo" McPartlandSecretaryJoel Patrick Scarborough

TreasurerMichael Shane HenrieAppointed ActuaryBarbara Sue Emig

OTHER

David Kendall Carlson, Divisional Senior Vice PresidentSeamus Fitzpatrick, Division Senior Vice President

David Robert Cochrane, Divisional Senior Vice PresidentJeffrey Scott Morris, Divisional Senior Vice President

Tony Michael Martella, Division Senior Vice PresidentWilliam Michael Pressley, Divisional Vice President

DIRECTORS OR TRUSTEES

James Eric "Bo" McPartlandJoel Patrick ScarboroughJeffrey Scott Morris

Thomas Peter KalmbachMichael Shane HenrieMaria Rose Burnett

State ofTexasSS:

County ofCollin

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

James Eric "Bo" McPartlandMichael Shane HenrieJoel Patrick Scarborough

PresidentTreasurerSecretary

Subscribed and sworn to before me this8thday ofNovember, 2019

a. Is this an original filing? Yes [X] No []

b. If no,1. State the amendment number.....

2. Date filed

3. Number of pages attached.....

Michelle Batiste
Notary Public
January 12, 2020

STATEMENT AS OF SEPTEMBER 30, 2019 OF THE Family Heritage Life Insurance Company of America

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	1,174,088,229		1,174,088,229	1,115,620,008
2. Stocks:				
2.1 Preferred stocks			0	0
2.2 Common stocks			0	0
3. Mortgage loans on real estate:				
3.1 First liens	13,059,092		13,059,092	11,069,741
3.2 Other than first liens.....			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)			0	0
4.2 Properties held for the production of income (less \$ encumbrances)			0	0
4.3 Properties held for sale (less \$ encumbrances)			0	0
5. Cash (\$(8,214,986)), cash equivalents (\$6,306,057) and short-term investments (\$)	(1,908,929)		(1,908,929)	3,642,197
6. Contract loans (including \$ premium notes)	150,927		150,927	110,815
7. Derivatives			0	0
8. Other invested assets	43,695,751		43,695,751	29,514,607
9. Receivables for securities			0	0
10. Securities lending reinvested collateral assets			0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	1,229,085,070	0	1,229,085,070	1,159,957,368
13. Title plants less \$ charged off (for Title insurers only)			0	0
14. Investment income due and accrued	12,764,410		12,764,410	11,879,972
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	8,975,957		8,975,957	8,475,232
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	1,380,081		1,380,081	1,168,726
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	56,470		56,470	0
16.2 Funds held by or deposited with reinsured companies			0	0
16.3 Other amounts receivable under reinsurance contracts			0	0
17. Amounts receivable relating to uninsured plans			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	896,053		896,053	0
18.2 Net deferred tax asset	46,227,000	31,109,000	15,118,000	13,769,000
19. Guaranty funds receivable or on deposit	1,204,852		1,204,852	1,482,010
20. Electronic data processing equipment and software	2,061,284	1,857,808	203,476	83,620
21. Furniture and equipment, including health care delivery assets (\$)	12,872	12,872	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	0
23. Receivables from parent, subsidiaries and affiliates			0	0
24. Health care (\$) and other amounts receivable			0	0
25. Aggregate write-ins for other than invested assets	19,056,691	19,056,691	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	1,321,720,740	52,036,371	1,269,684,369	1,196,815,928
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	0
28. Total (Lines 26 and 27)	1,321,720,740	52,036,371	1,269,684,369	1,196,815,928
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Agent Balances	18,380,360	18,380,360	0	0
2502. Prepaid Expenses	635,834	635,834	0	0
2503. Other Assets Nonadmitted	40,497	40,497	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	19,056,691	19,056,691	0	0

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$9,804,481 less \$ included in Line 6.3 (including \$ Modco Reserve)	9,804,481	8,233,765
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	1,096,364,953	1,018,522,019
3. Liability for deposit-type contracts (including \$ Modco Reserve)		
4. Contract claims:		
4.1 Life	1,627,000	1,541,000
4.2 Accident and health	25,561,957	25,656,186
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid		0
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco)		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums		0
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ 0 is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ assumed and \$118,390 ceded	118,390	369,533
9.4 Interest Maintenance Reserve	1,085,881	943,060
10. Commissions to agents due or accrued-life and annuity contracts \$23,846 , accident and health \$2,058,234 and deposit-type contract funds \$	2,082,080	1,935,982
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	3,672,244	3,828,697
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	833,705	1,110,887
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)		201,145
15.2 Net deferred tax liability		
16. Unearned investment income		
17. Amounts withheld or retained by reporting entity as agent or trustee	627	169
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	509,781	514,892
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above	380,099	362,754
22. Borrowed money \$ and interest thereon \$463,750	463,750	70,000
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	7,846,140	6,677,525
24.02 Reinsurance in unauthorized and certified (\$) companies		0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	118,137	49,107
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives	0	0
24.09 Payable for securities	1,977,421	40,851
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	1,125,410	1,316,523
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	1,153,572,056	1,071,374,095
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	1,153,572,056	1,071,374,095
29. Common capital stock	2,556,000	2,556,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes	30,000,000	30,000,000
33. Gross paid in and contributed surplus	52,647,000	52,647,000
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	30,909,313	40,238,833
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	113,556,313	122,885,833
38. Totals of Lines 29, 30 and 37	116,112,313	125,441,833
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	1,269,684,369	1,196,815,928
DETAILS OF WRITE-INS		
2501. Unclaimed Property	1,125,410	1,316,523
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	1,125,410	1,316,523
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	0	0

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	222,225,768	229,196,147	170,048,872
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	38,910,074	37,765,573	50,299,064
4. Amortization of Interest Maintenance Reserve (IMR)	299,693	245,383	539,725
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	741,549	132,649,422	132,918,591
7. Reserve adjustments on reinsurance ceded		38,914,339	38,914,339
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	0	0	15
9. Totals (Lines 1 to 8.3)	262,177,084	438,770,864	392,720,606
10. Death benefits	423,871	410,129	529,129
11. Matured endowments (excluding guaranteed annual pure endowments)			0
12. Annuity benefits			0
13. Disability benefits and benefits under accident and health contracts	73,924,309	60,961,662	83,516,774
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	122,150	104,597	139,376
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	1,275	256	564
18. Payments on supplementary contracts with life contingencies			
19. Increase in aggregate reserves for life and accident and health contracts	79,413,651	129,063,099	(25,671,859)
20. Totals (Lines 10 to 19)	153,885,256	190,539,743	58,513,984
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	49,734,710	46,967,735	63,212,995
22. Commissions and expense allowances on reinsurance assumed		130,844,057	130,844,057
23. General insurance expenses and fraternal expenses	23,076,715	21,860,149	29,950,569
24. Insurance taxes, licenses and fees, excluding federal income taxes	5,096,466	4,690,058	6,280,120
25. Increase in loading on deferred and uncollected premiums	88,999	9,553,651	(64,871,267)
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions	0	0	125,078,534
28. Totals (Lines 20 to 27)	231,882,146	404,455,393	349,008,992
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	30,294,938	34,315,471	43,711,614
30. Dividends to policyholders and refunds to members			0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	30,294,938	34,315,471	43,711,614
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	7,629,977	10,508,043	11,188,686
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	22,664,961	23,807,428	32,522,928
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$77,825 (excluding taxes of \$78,397 transferred to the IMR)	185,535	7,196	(1,029,619)
35. Net income (Line 33 plus Line 34)	22,850,496	23,814,624	31,493,309
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	125,441,833	100,322,921	100,322,921
37. Net income (Line 35)	22,850,496	23,814,624	31,493,309
38. Change in net unrealized capital gains (losses) less capital gains tax of \$19,000	(68,612)	114,727	126,295
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	4,616,000	5,021,000	4,168,000
41. Change in nonadmitted assets	(14,365,789)	(9,485,121)	(6,388,475)
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			0
44. Change in asset valuation reserve	(1,168,615)	(1,052,858)	(1,362,345)
45. Change in treasury stock			0
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus		(950)	(950)
51. Surplus adjustment:			
51.1 Paid in	0	950	20,000,950
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders	(21,193,000)	(12,695,000)	(22,995,000)
53. Aggregate write-ins for gains and losses in surplus	0	4,579	77,128
54. Net change in capital and surplus for the year (Lines 37 through 53)	(9,329,520)	5,721,951	25,118,912
55. Capital and surplus, as of statement date (Lines 36 + 54)	116,112,313	106,044,872	125,441,833
DETAILS OF WRITE-INS			
08.301. Miscellaneous Income			15
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	0	0	15
2701. Loss from MODCO Cessation			125,078,534
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	0	0	125,078,534
5301. Change in Executive Benefit Plans		6,579	98,128
5302. Change in Executive Benefit Plans - Deferred FIT		(2,000)	(21,000)
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	0	4,579	77,128

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	221,401,497	206,149,660	277,160,377
2. Net investment income	32,977,974	26,935,753	36,101,290
3. Miscellaneous income	482,010	129,964,240	174,638,184
4. Total (Lines 1 to 3)	254,861,481	363,049,653	487,899,851
5. Benefit and loss related payments	74,570,987	22,693,797	30,461,988
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	93,809,092	200,537,924	274,859,185
8. Dividends paid to policyholders	0	0	0
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	8,805,000	10,500,000	10,512,953
10. Total (Lines 5 through 9)	177,185,079	233,731,721	315,834,126
11. Net cash from operations (Line 4 minus Line 10)	77,676,402	129,317,932	172,065,725
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	13,333,230	4,514,639	15,399,986
12.2 Stocks	0	0	0
12.3 Mortgage loans	0	0	0
12.4 Real estate	0	0	0
12.5 Other invested assets	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0	0
12.7 Miscellaneous proceeds	1,936,570	1,966,580	40,851
12.8 Total investment proceeds (Lines 12.1 to 12.7)	15,269,800	6,481,219	15,440,837
13. Cost of investments acquired (long-term only):			
13.1 Bonds	51,065,113	107,689,756	171,459,109
13.2 Stocks	0	0	0
13.3 Mortgage loans	847,436	7,048,225	7,535,945
13.4 Real estate	0	0	0
13.5 Other invested assets	14,042,632	7,145,309	7,145,309
13.6 Miscellaneous applications	0	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6)	65,955,181	121,883,290	186,140,363
14. Net increase (or decrease) in contract loans and premium notes	40,112	27,806	46,004
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(50,725,493)	(115,429,877)	(170,745,530)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0	20,000,000
16.3 Borrowed funds	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	0	0	0
16.5 Dividends to stockholders	21,193,000	12,695,000	22,995,000
16.6 Other cash provided (applied)	(11,309,033)	(5,395,426)	(3,311,284)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(32,502,033)	(18,090,426)	(6,306,284)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) ..	(5,551,124)	(4,202,371)	(4,986,089)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	3,642,195	8,628,284	8,628,284
19.2 End of period (Line 18 plus Line 19.1)	(1,908,929)	4,425,913	3,642,195

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Non-cash bond transfers related to novation of modco coinsurance agreement excluded from proceeds from investments sold and commissions, expenses paid and aggregate write-ins for deductions			120,501,355
20.0002. Non-cash bond exchanges excluded from proceeds from investments sold and cost of investment acquired	9,078,728	6,627,202	6,627,202

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			0
2. Ordinary life insurance	3,206,530	2,935,132	3,737,241
3. Ordinary individual annuities			0
4. Credit life (group and individual)			0
5. Group life insurance			0
6. Group annuities			0
7. A & H - group	11,064,018	10,025,384	13,569,948
8. A & H - credit (group and individual)			0
9. A & H - other	210,216,347	197,460,934	265,042,578
10. Aggregate of all other lines of business	0	0	0
11. Subtotal (Lines 1 through 10)	224,486,895	210,421,450	282,349,767
12. Fraternal (Fraternal Benefit Societies Only)			
13. Subtotal (Lines 11 through 12)	224,486,895	210,421,450	282,349,767
14. Deposit-type contracts	0	0	0
15. Total (Lines 13 and 14)	224,486,895	210,421,450	282,349,767
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page	0	0	0
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)	0	0	0

Note 1 – Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

		SSAP #	F/S Page	F/S Line #	2019	2018
NET INCOME						
(1)	Family Heritage Life Insurance Company of America	XXX	XXX	XXX	\$ 22,850,496	\$ 31,493,309
	Company state basis					
	(Page 4, Line 35, Columns 1 & 3)					
(2)	State Prescribed Practices that are an increase/(decrease)				\$ -	\$ -
	from NAIC SAP					
	NONE					
(3)	State Permitted Practices that are an increase/(decrease)				\$ -	\$ -
	from NAIC SAP					
	NONE					
(4)	NAIC SAP (1 - 2 - 3 = 4)	XXX	XXX	XXX	\$ 22,850,496	\$ 31,493,309
SURPLUS						
(5)	Family Heritage Life Insurance Company of America	XXX	XXX	XXX	\$ 116,112,313	\$ 125,441,833
	Company state basis					
	(Page 3, Line 38, Columns 1 & 2)					
(6)	State Prescribed Practices that are an increase/(decrease)				\$ -	\$ -
	from NAIC SAP					
	NONE					
(7)	State Permitted Practices that are an increase/(decrease)				\$ -	\$ -
	from NAIC SAP					
	NONE					
(8)	NAIC SAP (5 - 6 - 7 = 8)	XXX	XXX	XXX	\$ 116,112,313	\$ 125,441,833

B. Use of Estimates in the Preparation of the Financial Statement

No significant change

C. Accounting Policy

(1) Basis for Short-Term Investments

No significant change

(2) Basis for Bonds and Amortization Schedule

No significant change

(3) Basis for Common Stocks

Not applicable

(4) Basis for Preferred Stocks

Not applicable

(5) Basis for Mortgage Loans

No significant change

(6) Basis for Loan-Backed Securities and Adjustment Methodology

Loan-backed securities and other structured securities are stated at amortized cost or the lower of amortized cost or fair value. Anticipated prepayments are used at the time of purchase to determine the effective yield. Changes in the timing of expected cash flows after original acquisition are accounted for using the retrospective method. Securities that are determined to be other-than-temporarily impaired are accounted for using the prospective method.

(7) Accounting Policies for Investments in Subsidiaries, Controlled and Affiliated Entities

Not applicable

(8) Accounting Policies for Investments in Joint Ventures, Partnerships and Limited Liability Entities

No significant change

(9) Accounting Policies for Derivatives

Not applicable

(10) Anticipated Investment Income Used in Premium Deficiency Calculation

Not applicable

(11) Management’s Policies and Methodologies for Estimating Liabilities for Losses and Loss/Claim Adjustment Expenses for A&H Contracts

No significant change

(12) Changes in the Capitalization Policy and Predefined Thresholds from Prior Period

No significant change

(13) Methods Used to Estimate Pharmaceutical Rebate Receivables

Not applicable

D. Going Concern

After evaluating the entity’s ability to continue as a going concern, management was not aware of any conditions or events which raised substantial doubts concerning the entity’s ability to continue as a going concern as of the date of the filing of this statement.

Note 2 – Accounting Changes and Corrections of Errors

Not applicable

Note 3 – Business Combinations and Goodwill

Not applicable

Note 4 – Discontinued Operations

Not applicable

Note 5 – Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

(1) Minimum and maximum rates of interest received for new commercial mortgage loans

Not applicable

(2) Maximum percentage of any one loan to the value of the collateral at the time of the loan

Not applicable

(3) Taxes, assessments and any amounts advanced and not included in the mortgage loan amount

None

(4) Age Analysis of Mortgage Loans and Identification of Mortgage Loans in which the Insurer is a Participant or Co-Lender in a Mortgage Loan Agreement:

No significant changes

(5) Investment in Impaired Loans With or Without Allowance for Credit Losses and Impaired Loans Subject to a participant or Co-Lender Mortgage Loan Agreement for which the Reporting Entity is Restricted from Unilaterally Foreclosing on the Mortgage Loan

None

(6) Investment in Impaired Loans – Average Recorded Investment, Interest Income Recognized, Recorded Investment on Nonaccrual Status and Amount of Interest Income Recognized Using a Cash-Basis Method of Accounting

None

(7) Allowances for Credit Balances

None

(8) Mortgage Loans Derecognized as a Result of Foreclosure

None

(9) Policy for Recognizing Interest Income on Impaired Loans

No change

B. Debt Restructuring

Not applicable

C. Reverse Mortgages

Not applicable

D. Loan-Backed Securities

The Company does not own any residential or commercial mortgage-backed securities. Investments in other structured securities include whole business securitizations and other asset-backed securities.

(1) Call, redemption and sinking fund information for other structured securities were obtained from Bloomberg and bond prospectuses.

(2) None

(3) None

(4) The following table shows loan-backed and other structured securities that have an unrealized loss as of the end of the current quarter:

a. The aggregate amount of unrealized losses:	1.	Less than 12 Months	\$	-
	2.	12 Months or Longer	\$	(55,266)
b. The aggregate related fair value of securities with unrealized losses:	1.	Less than 12 Months	\$	-
	2.	12 Months or Longer	\$	2,809,734

(5) Several sources of information are considered when determining impairments are, or are not, other-than-temporary. These include, but are not limited to, the following. Credit rating agency information related to the security is reviewed, in addition to direct discussions with the rating analyst as needed. Reports from third party research providers and sell-side research analysts are reviewed. Market and trading information on the securities and other like-securities is monitored to assess trends impacting the securities. Market liquidity is analyzed to gauge how much it is impacting prices versus actual credit quality changes. Some sources of information will not be available for all securities. Where applicable, additional information is gathered for collateralized investments. This includes analysis of the individual underlying collateral and estimates of potential future collateral performance. Multiple cash flow scenarios are calculated based on various loss rate assumptions and used to assess the likelihood of future possible impairment.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

Not applicable

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

Not applicable

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing

Not applicable

H. Repurchase Agreements Transactions Accounted for as a Sale

Not applicable

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale

Not applicable

J. Real Estate

(1) Recognized Impairment Loss

No significant change

(2) Sold or Classified Real Estate Investments as Held for Sale

(a) No significant change

(b) No significant change

(3) Changes to a Plan of Sale for an Investment in Real Estate

None

(4) Retail Land Sales Operations

None

(5) Real Estate Investments with Participating Mortgage Loan Features

None

K. Low-Income Housing Tax Credits

(1) Number of Remaining Years of Unexpired Tax Credits and Holding Period for LIHTC Investments

No significant change

(2) Amount of LIHTC and Other Tax Benefits Recognized

No significant change

(3) Balance of Investment Recognized

No significant change

(4) Regulatory Reviews

No change

(5) LIHTC Investments which Exceed 10% of Total Admitted Assets

None

(6) Recognized Impairment

None

(7) Amount and Nature of Write-Downs or Reclassifications

None

L. Restricted Assets

(1) Restricted Assets (Including Pledged)

No significant change

(2) Detail of Assets Pledged as Collateral Not Captured in Other Categories (Contracts that Share Similar Characteristics, Such as Reinsurance and Derivatives, are Reported in the Aggregate)

None

(3) Detail of Other Restricted Assets (Contracts that Share Similar Characteristics, such as Reinsurance and Derivatives, are Reported in the Aggregate)

None

(4) Collateral Received and Reflected as Assets Within the Reporting Entity's Financial Statements

None

M. Working Capital Finance Investments

Not applicable

N. Offsetting and Netting of Assets and Liabilities

Not applicable

O. Structured Notes

Not applicable

P. 5GI Securities

Not applicable

Q. Short Sales

Not applicable

R. Repayment Penalty and Acceleration Fees

None

Note 6 – Joint Ventures, Partnerships and Limited Liability Companies

A. No change

B. No change

Note 7 – Investment Income

A. No change

B. No change

Note 8 – Derivative Instruments

Not applicable

Note 9 – Income Taxes

A. Deferred Tax Assets/(Liabilities)

1. Components of Net Deferred Tax Asset/(Liability):

No significant change

2. Admission Calculation Components SSAP No. 101:

No significant change

3. Other Admissibility Criteria:

No significant change

4. Impact of Tax Planning Strategies:

(a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage

No significant change

(b) Does the company's tax planning strategies include the use of reinsurance?

No change

B. There are no temporary differences for which deferred tax liabilities are not recognized.

The change in deferred income taxes reported in surplus before consideration of nonadmitted asset is comprised of the following components:

No significant change

C. Current and Deferred Income Taxes

1. Current Income Tax:

No significant change

2. Deferred Tax Assets:

No significant change

3. Deferred Tax Liabilities:

No significant change

D. Among the more significant book to tax adjustments were the following:

No significant change

E. Operating Loss Carryforwards and Income Taxes Available for Recoupment

1. No change

2. The amount of federal income taxes incurred that are available for recoupment in the event of future net losses:

No significant change

3. The aggregate amount of deposits admitted under Section 6603 of the Internal Revenue Code is:

No change

F. Consolidated Federal Income Tax Return

No significant change

G. Federal or Foreign Federal Income Tax Loss Contingencies

Not applicable

H. Repatriation Transition Tax (RTT)

No change

I. Alternative Minimum Tax (AMT) Credit

No change

Note 10 – Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A. Common stock ownership of the Company and affiliates is as shown in the chart on Schedule Y, Part 1. All companies are 100% owned except where indicated otherwise. Effective August 8, 2019, the Company’s ultimate parent, Torchmark Corporation, changed its name to Globe Life Inc.

B. As of September 30, 2019, \$21,193,000 in dividends were declared and paid to the Company’s parent, Globe Life And Accident Insurance Company, as detailed in Note 13 below. On October 17, 2019, the Company declared a dividend of \$5,200,000 which was paid on October 28, 2019.

The Company borrowed \$5,000,000 from an affiliate, American Income Life Insurance Company, on January 25, 2019 at an interest rate of 5.5%. The borrowing was repaid in full, with \$138,263.89 accumulated interest, on July 25, 2019.

The Company borrowed \$5,000,000 from an affiliate, American Income Life Insurance Company, on July 26, 2019 at an interest rate of 5.5%. The borrowing was repaid in full, with \$20,625.00 accumulated interest, on August 23, 2019.

C. Not applicable

D. Not applicable

E. No change

F. No significant change

G. No change

H. Not applicable

I. Not applicable

J. Not applicable

K. Not applicable

L. Not applicable

M. Not applicable

N. Not applicable

O. Not applicable

Note 11 – Debt

Not applicable

Note 12 – Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

- A. Defined Benefit Plan
- Not applicable
- B. Investment Policies and Strategies
- Not applicable
- C. Fair Value of Plan Assets
- Not applicable
- D. Basis Used to Determine Expected Long-Term Rate-of-Return
- Not applicable
- E. Defined Contribution Plans
- No significant change
- F. Multiemployer Plans
- Not applicable
- G. Consolidated/Holding Company Plans
- No significant change
- H. Postemployment Benefits and Compensated Absences
- No change
- I. Impact of Medicare Modernization Act on Postretirement Benefits (INT 04-17)
- Not applicable

Note 13 – Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations

1. No change
2. No change
3. No change
4. Dividends on the Company’s stock are paid as declared by its Board of Directors and are subject to statutory regulations of the State of Ohio. For 2019, the following dividends were declared and paid:

	Declared	Paid
\$8,498,000 ordinary dividend	03/12/2019	03/25/2019
\$4,000,000 ordinary dividend	03/25/2019	04/05/2019
\$3,495,000 ordinary dividend	04/12/2019	04/25/2019
\$5,200,000 ordinary dividend	07/03/2019	07/15/2019
\$5,200,000 ordinary dividend	10/17/2019	10/28/2019

5. No change

- 6. Not applicable
- 7. Not applicable
- 8. Not applicable
- 9. Not applicable
- 10. The portion of unassigned funds (surplus) represented or reduced by cumulative unrealized gains and (losses) is:

No significant change
- 11. The Company issued the following surplus debentures or similar obligations:

No significant change
- 12. Not applicable
- 13. Not applicable

Note 14 – Liabilities, Contingencies and Assessments

- A. Contingent Commissions

Not applicable
- B. Assessments

No significant change
- C. Gain Contingencies

None
- D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits

Not applicable
- E. Joint and Several Liabilities

None
- F. All Other Contingencies

No change

Note 15 – Leases

- A. Lessee Operating Lease

No significant change
- B. Lessor Leases

Not applicable

Note 16 – Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentration of Credit Risk

Not applicable

Note 17 – Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

Not applicable

Note 18 – Gain or Loss to the Reporting Entity from Uninsured Plans and the Portion of Partially Insured Plans

Not applicable

Note 19 – Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

Not applicable

Note 20 – Fair Value Measurements

A. Fair Value Measurements

Fair values for securities are based on quoted market prices when available and otherwise are based on quoted market prices of comparable instruments in active markets, quotes in inactive markets or other observable criteria.

- (1) As of quarter-end, the Company did not have any securities measured and reported at fair value on the statement of financial position. During the quarter, the Company did not have any transfers between Level 1 and 2 for assets measured and reported at fair value on the statement of financial position. Transfers between levels are recognized at the end of the reporting period in which they occur.
- (2) As of quarter-end, the Company did not have any securities categorized as Level 3 that are measured and reported at fair value on the statement of financial position.
- (3) During the quarter, the Company did not have any transfers into or out of Level 3 for assets measured and reported at fair value on the statement of financial position.
- (4) The majority of the Company's securities are not actively traded and direct quotes are not generally available. Management therefore determines the fair values of securities after consideration of data provided by third-party pricing services, independent broker/dealers and other resources. Prices provided by third-party pricing services are not binding offers but are estimated exit values. They are based on observable market data inputs which can vary by security type. Such inputs include benchmark yields, available trades, broker/dealer quotes, issuer spreads, benchmark securities, bids, offers and other inputs that are corroborated in the market. All fair value measurements based on prices determined with observable market data are reported as Level 1 or Level 2 measurements. When third-party vendor prices are not available, the Company attempts to obtain valuations from other sources, including but not limited to broker/dealers, broker quotes and prices on comparable securities.

When valuations have been obtained for all securities in the portfolio, management reviews and analyzes the prices to insure their reasonableness, taking into account available observable information. When two or more valuations are available for a security and the variance between the valuations is 10% or less, the close correlation suggests similar observable inputs were used in deriving the prices and the average of the prices is used. Securities valued in this manner are classified as Level 2. When the variance exceeds 10%, further review is performed on the available valuations to determine if they can be

corroborated within reasonable tolerance to any other observable evidence. If one of the valuations or the average of the available valuations can be corroborated with other observable evidence, then the corroborated value is used and reported as Level 2. The Company uses information and analytical techniques deemed appropriate for determining the point within the range of reasonable fair value estimates that is most representative of fair value under current market conditions. Valuations that cannot be corroborated within a reasonable tolerance are classified as Level 3.

(5) Derivative assets and liabilities - None

B. Fair Value Reporting under SSAP 100 and Other Accounting Pronouncements

None

C. Fair Value Level

The table below show the fair values of all financial instruments by level within the fair value hierarchy.

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Not Practicable (Carrying Value)	Net Asset Value (NAV)
Bonds	\$ 1,332,618,131	\$ 1,174,088,229	\$ -	\$ 1,276,320,911	\$ 56,297,220	\$ -	\$ -
Mortgage Loans***	\$ 13,059,092	\$ 13,059,092	\$ -	\$ -	\$ 13,059,092	\$ -	\$ -
Cash and Cash Equivalents	\$ (4,214,986)	\$ (4,214,986)	\$ (8,214,986)	\$ 4,000,000	\$ -	\$ -	\$ -
Exempt Money Market Mutual Funds							
Identified by SVO	\$ 2,306,057	\$ 2,306,057	\$ -	\$ -	\$ -	\$ -	\$ 2,306,057
Contract Loans	\$ 150,927	\$ 150,927	\$ -	\$ -	\$ -	\$ 150,927	\$ -
Other Invested Assets - Surplus Notes	\$ 45,513,250	\$ 38,351,418	\$ -	\$ 45,513,250	\$ -	\$ -	\$ -
Other Invested Assets - Low Income Housing							
Federal Tax Credit Fund	\$ 4,249,286	\$ 2,485,546	\$ -	\$ -	\$ 4,249,286	\$ -	\$ -
*** The Company invests in mortgage loans with 1 month floating rates. For this reason, the fair value approximates book value							

D. Not practicable to Estimate Fair Value

Type of Class or Financial Instrument	Carrying Value	Effective Interest Rate	Maturity Date	Explanation
Contract Loans	\$ 150,927	Various	Various	Quoted market price not available

E. Investments reported at Net Asset Value (NAV) consist entirely of Exempt Money Market Mutual Funds as identified by the Securities Valuation Office (SVO). These assets are permitted to be valued at NAV under SSAP 2R, Cash, Cash Equivalents, Drafts and Short-Term Investments.

Note 21 – Other Items

A. Unusual or Infrequent Items

Not applicable

B. Troubled Debt Restructuring Debtors

Not applicable

C. Other Disclosures

Not applicable

D. Business Interruption Insurance Recoveries

Not applicable

E. State Transferable and Non-Transferable Tax Credits

Not applicable

F. Subprime Mortgage Related Risk Exposure

Not applicable

G. Retained Assets

Not applicable

H. Insurance-Linked Securities (ILS) Contracts

Not applicable

Note 22 – Events Subsequent

A. No change

B. Not applicable

C. Not applicable

D. Not applicable

E. Not applicable

F. Not applicable

G. Not applicable

H. No change

Note 23 – Reinsurance

A. Ceded Reinsurance Report

Section 1 – General Interrogatories

a. No change

b. No change

Section 2 – Ceded Reinsurance Report – Part A

(1) No change

(2) No change

Section 3 – Ceded Reinsurance Report – Part B

(1) No change

(2) No change

B. Uncollectible Reinsurance

None

C. Commutation of Ceded Reinsurance

None

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

None

E. Reinsurance of variable annuity contracts/certificates with an affiliated captive reinsurer

Not applicable

F. Reinsurance Agreement with Affiliated Captive Reinsurer

Not applicable

G. Ceding Entities That Utilize Captive Reinsurers to Assume Reserves Subject to the XXX/AXXX Captive Framework

Not applicable

Note 24 – Retrospectively Rated Contracts and Contracts Subject to Redetermination

A. Method Used by the Reporting Entity to Estimate Accrued Retrospective Premium Adjustments

Not applicable

B. Disclosure Whether Accrued Retrospective Premiums are Recorded Through Written Premium or as an Adjustment to Earned Premium

Not applicable

C. Disclosure the Amount of Net Premiums Written Subject to Retrospective Rating Features

Not applicable

D. Medical Loss Ratio Rebates Required Pursuant to the Public Health Service Act

Not applicable

E. Risk Sharing Provision of the Affordable Care Act

(1) No change

(2) No change

(3) No change

(4) Not applicable

(5) Not applicable

Note 25 – Changes in Incurred Losses and Loss Adjustment Expenses

- A. Reserves on accident and health contracts for incurred losses and loss adjustment expenses attributable to insured events of prior years developed as anticipated during the current year. Original estimates are increased or decreased as additional information becomes known regarding individual claims. No significant trends or unanticipated events were noted during the current year. None of the Company’s accident and health contracts are subject to retrospective rating or experience refunds.

- B. Significant changes in methodologies and assumptions - None

Note 26 – Intercompany Pooling Arrangements

Not applicable

Note 27 – Structured Settlements

Not applicable

Note 28 – Health Care Receivables

Not applicable

Note 29 – Participating Policies

Not applicable

Note 30 – Premium Deficiency Reserves

No change

Note 31 – Reserves for Life Contracts and Deposit-Type Contracts

- (1) Reserve Practices
 - No change

- (2) Valuation of Substandard Policies
 - No change

- (3) Amount of Insurance Where Gross Premiums are Less than the Net Premiums
 - No change

- (4) Method Used to Determine Tabular Interest, Reserves Released and Cost
 - No change

- (5) Method of Determination of Tabular Interest on Funds not Involving Life Contingencies
 - None

- (6) Details for Other Change
 - None

Note 32 – Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

Not applicable

Note 33 – Premium and Annuity Considerations Deferred and Uncollected

No significant change

Note 34 – Separate Accounts

Not applicable

Note 35 – Loss/Claim Adjustment Expenses

No significant change

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [☐] No [☒]

1.2

If yes, has the report been filed with the domiciliary state?

Yes [☐] No [☐]

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [☒] No [☐]

2.2

If yes, date of change:

02/21/2019

3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?

If yes, complete Schedule Y, Parts 1 and 1A.

Yes [☒] No [☐]

3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [☒] No [☐]

3.3

If the response to 3.2 is yes, provide a brief description of those changes.
Effective August 8, 2019, the Company's ultimate parent, Torchmark Corporation, changed it's name to Globe Life Inc.

3.4

Is the reporting entity publicly traded or a member of a publicly traded group?

Yes [☒] No [☐]

3.5

If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.

320335

4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

If yes, complete and file the merger history data file with the NAIC for the annual filing corresponding to this period.

Yes [☐] No [☒]

4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?

If yes, attach an explanation.

Yes [☐] No [☒] N/A [☐]

6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2015

6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2015

6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

02/28/2017

6.4

By what department or departments?
Ohio Department of Insurance

6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [☐] No [☐] N/A [☒]

6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [☐] No [☐] N/A [☒]

7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [☐] No [☒]

7.2

If yes, give full information:

8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [☐] No [☒]

8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [☐] No [☒]

8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [X] No []
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [] No [X]
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$0

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]
- 11.2

If yes, give full and complete information relating thereto:
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$2,818,857
13.

Amount of real estate and mortgages held in short-term investments:

\$0
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [] No [X]
- 14.2

If yes, please complete the following:
- | | 1 | 2 |
|---|---|--|
| | Prior Year-End
Book/Adjusted
Carrying Value | Current Quarter
Book/Adjusted
Carrying Value |
| 14.21 Bonds | \$0 | \$0 |
| 14.22 Preferred Stock | \$0 | \$0 |
| 14.23 Common Stock | \$0 | \$0 |
| 14.24 Short-Term Investments | \$0 | \$0 |
| 14.25 Mortgage Loans on Real Estate | \$0 | \$0 |
| 14.26 All Other | \$0 | \$0 |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$0 | \$0 |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$0 | \$0 |
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?
If no, attach a description with this statement.

Yes [] No []
16.

For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1

Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.

\$0
- 16.2

Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$0
- 16.3

Total payable for securities lending reported on the liability page.

\$0

STATEMENT AS OF SEPTEMBER 30, 2019 OF THE Family Heritage Life Insurance Company of America

GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
The Northern Trust Company	50 South LaSalle Street, Chicago, IL 60603

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No [X]
- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
Globe Life Inc. (formerly Torchmark Corporation)	A
Prudential Private Placement Investors, LP	U
Blackrock Investment Management, LLC	U
Alliance Bernstein, LP	U

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's assets? Yes [] No [X]
- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's assets? Yes [] No [X]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
	Globe Life Inc. (formerly Torchmark Corporation)		Not Registered	DS
106442	Prudential Private Placement Investors, LP		U.S. Securities & Exchange Commission	NO
108928	Blackrock Investment Management, LLC		U.S. Securities & Exchange Commission	NO
108477	Alliance Bernstein, LP		U.S. Securities & Exchange Commission	NO

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []
- 18.2 If no, list exceptions:

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:

a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.

b. Issuer or obligor is current on all contracted interest and principal payments.

c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5GI securities? Yes [] No [X]
20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:

a. The security was purchased prior to January 1, 2018.

b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.

c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.

d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

Has the reporting entity self-designated PLGI securities? Yes [] No [X]
- 8.2

GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

1.12

Residential Mortgages

\$

1.13

Commercial Mortgages

\$

13,059,092

1.14

Total Mortgages in Good Standing

\$

13,059,092

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

1.32

Residential Mortgages

\$

1.33

Commercial Mortgages

\$

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

0

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

1.42

Residential Mortgages

\$

1.43

Commercial Mortgages

\$

1.44

Total Mortgages in Process of Foreclosure

\$

0

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

13,059,092

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

1.62

Residential Mortgages

\$

1.63

Commercial Mortgages

\$

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

0

2.

Operating Percentages:

2.1

A&H loss percent

69.192

%

2.2

A&H cost containment percent

%

2.3

A&H expense percent excluding cost containment expenses

34.895

%

3.1

Do you act as a custodian for health savings accounts?

Yes

[]

No

[X]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

3.3

Do you act as an administrator for health savings accounts?

Yes

[]

No

[X]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

4.

Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?

Yes

[X]

No

[]

4.1

If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?

Yes

[]

No

[]

Fraternal Benefit Societies Only:

5.1

In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done?

Yes

[]

No

[]

N/A

[X]

5.2

If no, explain:

6.1

Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?

Yes

[]

No

[X]

6.2

If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount

STATEMENT AS OF SEPTEMBER 30, 2019 OF THE Family Heritage Life Insurance Company of America

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

[illegible]

STATEMENT AS OF SEPTEMBER 30, 2019 OF THE Family Heritage Life Insurance Company of America

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

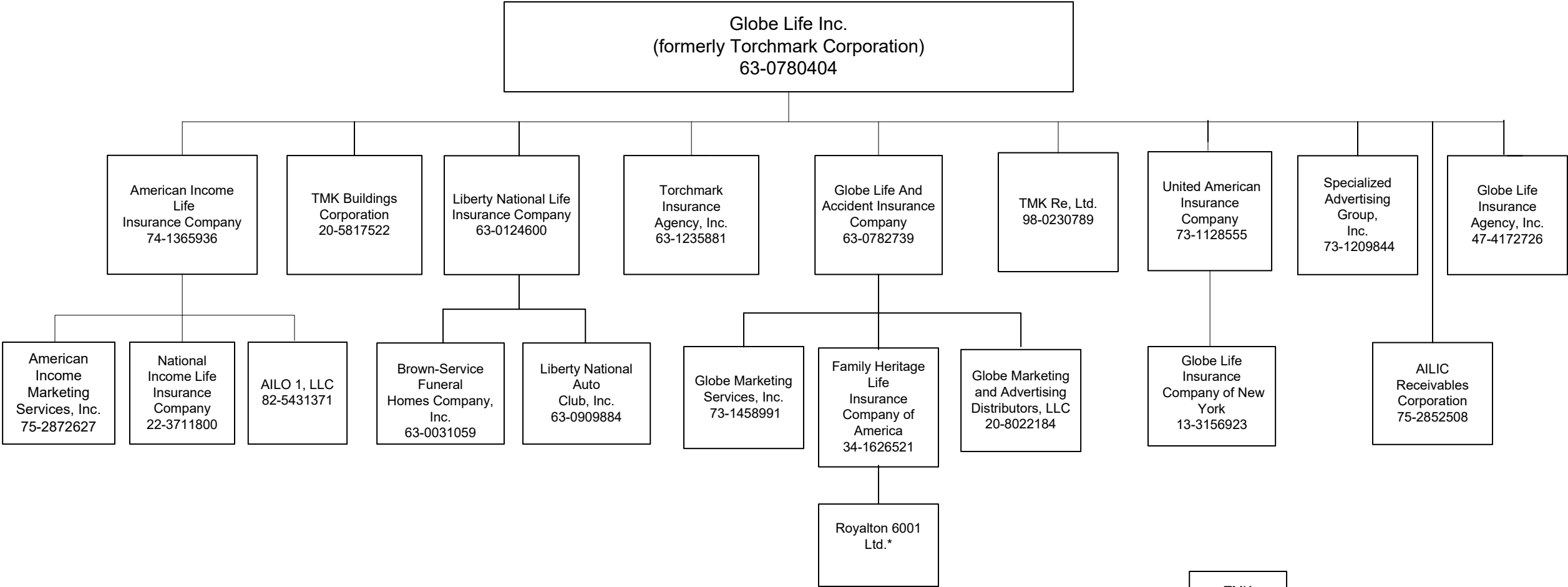
States, Etc.		1	Direct Business Only				
			Life Contracts		4	5	6
			2	3			
		Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5
							Deposit-Type Contracts
1.	Alabama	AL	L	29,971	2,251,709		2,281,680
2.	Alaska	AK	L	.0	32,189		32,189
3.	Arizona	AZ	L	75,879	4,098,673		4,174,552
4.	Arkansas	AR	L	156,248	6,585,489		6,741,737
5.	California	CA	L	42,968	5,129,889		5,172,857
6.	Colorado	CO	L	46,418	6,396,100		6,442,518
7.	Connecticut	CT	L	63	11,667		11,730
8.	Delaware	DE	L	1,467	368,571		370,038
9.	District of Columbia	DC	L	.0	8,959		8,959
10.	Florida	FL	L	58,982	4,491,925		4,550,907
11.	Georgia	GA	L	98,627	8,168,144		8,266,771
12.	Hawaii	HI	L	814	57,975		58,789
13.	Idaho	ID	L	2,173	982,699		984,872
14.	Illinois	IL	L	74,548	9,752,658		9,827,206
15.	Indiana	IN	L	13,652	7,128,055		7,141,707
16.	Iowa	IA	L	26,436	5,340,151		5,366,587
17.	Kansas	KS	L	56,454	7,319,503		7,375,957
18.	Kentucky	KY	L	111,296	6,302,897		6,414,193
19.	Louisiana	LA	L	17,455	5,008,673		5,026,128
20.	Maine	ME	L	837	382,498		383,335
21.	Maryland	MD	L	3,615	1,033,434		1,037,049
22.	Massachusetts	MA	L	938	17,218		18,156
23.	Michigan	MI	L	1,859	1,514,442		1,516,301
24.	Minnesota	MN	L	28,766	11,394,350		11,423,116
25.	Mississippi	MS	L	12,348	925,688		938,036
26.	Missouri	MO	L	55,565	6,873,358		6,928,923
27.	Montana	MT	L	11,122	2,147,021		2,158,143
28.	Nebraska	NE	L	15,450	6,955,904		6,971,354
29.	Nevada	NV	L	7,913	780,080		787,993
30.	New Hampshire	NH	L	8,095	422,875		430,970
31.	New Jersey	NJ	L	2,128	45,624		47,752
32.	New Mexico	NM	L	13,716	1,351,424		1,365,140
33.	New York	NY	N	.0	.0		.0
34.	North Carolina	NC	L	100,590	7,792,747		7,893,337
35.	North Dakota	ND	L	4,068	1,158,112		1,162,180
36.	Ohio	OH	L	62,535	16,465,637		16,528,172
37.	Oklahoma	OK	L	46,978	3,103,558		3,150,536
38.	Oregon	OR	L	7,140	1,235,916		1,243,056
39.	Pennsylvania	PA	L	15,518	2,140,232		2,155,750
40.	Rhode Island	RI	L	.0	43,844		43,844
41.	South Carolina	SC	L	52,629	2,281,117		2,333,746
42.	South Dakota	SD	L	9,366	4,499,441		4,508,807
43.	Tennessee	TN	L	108,369	4,611,966		4,720,335
44.	Texas	TX	L	1,283,082	45,550,207		46,833,289
45.	Utah	UT	L	1,253	3,157,572		3,158,825
46.	Vermont	VT	L	2,951	25,936		28,887
47.	Virginia	VA	L	81,676	4,061,239		4,142,915
48.	Washington	WA	L	86,148	3,043,984		3,130,132
49.	West Virginia	WV	L	53,318	2,704,679		2,757,997
50.	Wisconsin	WI	L	4,158	3,669,716		3,673,874
51.	Wyoming	WY	L	8,393	1,953,093		1,961,486
52.	American Samoa	AS	N				.0
53.	Guam	GU	N				.0
54.	Puerto Rico	PR	L		6,084		6,084
55.	U.S. Virgin Islands	VI	N				.0
56.	Northern Mariana Islands	MP	N				.0
57.	Canada	CAN	N				.0
58.	Aggregate Other Aliens	OT	XXX	.0	.0	.0	.0
59.	Subtotal	XXX		2,903,975	.0	220,784,922	223,688,897
90.	Reporting entity contributions for employee benefits plans	XXX					.0
91.	Dividends or refunds applied to purchase paid-up additions and annuities	XXX					.0
92.	Dividends or refunds applied to shorten endowment or premium paying period	XXX					.0
93.	Premium or annuity considerations waived under disability or other contract provisions	XXX					.0
94.	Aggregate or other amounts not allocable by State	XXX		.0	.0	.0	.0
95.	Totals (Direct Business)	XXX		2,903,975	.0	220,784,922	223,688,897
96.	Plus Reinsurance Assumed	XXX					.0
97.	Totals (All Business)	XXX		2,903,975	.0	220,784,922	223,688,897
98.	Less Reinsurance Ceded	XXX		64,522	2,218,546		2,283,068
99.	Totals (All Business) less Reinsurance Ceded	XXX		2,839,453	0	218,566,376	221,405,829
DETAILS OF WRITE-INS							
58001.		XXX					
58002.		XXX					
58003.		XXX					
58998.	Summary of remaining write-ins for Line 58 from overflow page	XXX		.0	.0	.0	.0
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		0	0	0	0
9401.		XXX					
9402.		XXX					
9403.		XXX					
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX		.0	.0	.0	.0
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		0	0	0	0

(a) Active Status Counts:

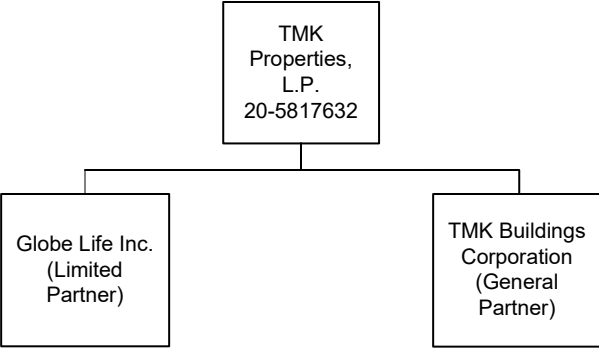
L - Licensed or Chartered - Licensed Insurance carrier or domiciled RRG.....	51	R - Registered - Non-domiciled RRGs.....	0
E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....	0	Q - Qualified - Qualified or accredited reinsurer.....	0
N - None of the above - Not allowed to write business in the state.....	6		

STATEMENT AS OF SEPTEMBER 30, 2019 OF THE Family Heritage Life Insurance Company of America

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Company	State of Domicile
AILIC Receivables Corporation (ARC)	Delaware
American Income Life Insurance Company (AIL)	Indiana
American Income Marketing Services, Inc. (AIMS)	Texas
Brown-Service Funeral Homes Company, Inc. (Brown Service)	Alabama
Family Heritage Life Insurance Company of America	Ohio
Globe Life Insurance Company of New York	New York
Globe Life And Accident Insurance Company (Globe)	Nebraska
Globe Life Insurance Agency Inc.	Texas
Globe Marketing Services, Inc. (Globe Marketing)	Oklahoma
Liberty National Auto Club, Inc. (Auto Club)	Alabama
Liberty National Life Insurance Company (LNL)	Nebraska
National Income Life Insurance Company (NILCO)	New York
Specialized Advertising Group, Inc.	Texas
TMK Buildings Corporation (TBC)	Texas
TMK Re, Ltd. (TMK Re)	Bermuda
Globe Life Inc.	Delaware
Torchmark Insurance Agency, Inc. (TIA)	Alabama
United American Insurance Company (UA)	Nebraska



*Limited liability company, in which Family Heritage has a 50% interest, which leases home office property to Family Heritage; remaining 50% interest held by an unaffiliated entity.

STATEMENT AS OF SEPTEMBER 30, 2019 OF THE Family Heritage Life Insurance Company of America

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Loca-tion	Rela-tion-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
	Globe Life Inc. (formerly Torchmark Corporation)	.00000	63-0780404		0000320335	NYSE	Globe Life Inc. (formerly Torchmark Corporation)	DE	UIP					N	
		.00000	20-5817522				TMK Buildings Corp	TX	NIA	Globe Life Inc. (formerly Torchmark Corporation)	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
		.00000	20-5817632				TMK Properties LLP	TX	NIA	Globe Life Inc. (formerly Torchmark Corporation)	Ownership	99.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
		.00000	98-0230789				TMK Re Ltd	BMJ	IA	Globe Life Inc. (formerly Torchmark Corporation)	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
		.00000	63-1235881				Torchmark Insurance Agency, Inc.	AL	NIA	Globe Life Inc. (formerly Torchmark Corporation)	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
.0290	Globe Life Inc. (formerly Torchmark Corporation)	.65331	63-0124600				Liberty National Life Insurance Company	NE	IA	Globe Life Inc. (formerly Torchmark Corporation)	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
		.00000	63-0031059				Brown-Service Funeral Homes Company Inc.	AL	NIA	Libery National Life Insurance Company	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
		.00000	63-0909884				Liberty National Auto Club Inc.	AL	NIA	Libery National Life Insurance Company	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
.0290	Globe Life Inc. (formerly Torchmark Corporation)	.91472	63-0782739	1610611			Globe Life And Accident Insurance Company	NE	UDP	Globe Life Inc. (formerly Torchmark Corporation)	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
		.00000	47-4172726				Globe Life Insurance Agency, Inc.	TX	NIA	Globe Life Inc. (formerly Torchmark Corporation)	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
		.00000	73-1458991				Globe Marketing Services, Inc.	OK	NIA	Globe Life And Accident Insurance Company	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
		.00000	73-1209844				Specialized Advertising Group, Inc.	TX	NIA	Globe Life Inc. (formerly Torchmark Corporation)	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
		.00000	20-8022184				Globe Marketing and Advertising Distributors, LLC	DE	NIA	Globe Life And Accident Insurance Company	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
.0290	Globe Life Inc. (formerly Torchmark Corporation)	.60577	74-1365936	1102198			American Income Life Insurance Company	IN	IA	Globe Life Inc. (formerly Torchmark Corporation)	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
.0290	Globe Life Inc. (formerly Torchmark Corporation)	.10093	22-3711800				National Income Life Insurance Company	NY	IA	American Income Life Insurance Company	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
		.00000	75-2852508				AILIC Receivables Corporation	IN	NIA	Globe Life Inc. (formerly Torchmark Corporation)	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
		.00000	75-2872627				American Income Marketing Services, Inc.	TX	NIA	American Income Life Insurance Company	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
.0290	Globe Life Inc. (formerly Torchmark Corporation)	.92916	73-1128555				United American Insurance Company	NE	IA	Globe Life Inc. (formerly Torchmark Corporation)	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
.0290	Globe Life Inc. (formerly Torchmark Corporation)	.74101	13-3156923				Globe Life Insurance Company of New York	NY	IA	United American Insurance Company	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
.0290	Globe Life Inc. (formerly Torchmark Corporation)	.77968	34-1626521				Family Heritage Life Insurance Company of America	OH	RE	Globe Life And Accident Insurance Company	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
							Royalton 6001 Ltd. (Joint Venture)	OH	DS	Family Heritage Life Insurance Company of America	Ownership	50.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
		.00000	82-5431371				AILO 1, LLC	TX	NIA	American Income Life Insurance Company	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	

Asterisk	Explanation

STATEMENT AS OF SEPTEMBER 30, 2019 OF THE Family Heritage Life Insurance Company of America

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	N/A

Explanation:

1.
2.
3.
4.
5.
6.
7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



NONE

SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	11,069,741	3,466,679
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		6,972,364
2.2 Additional investment made after acquisition	1,944,119	563,581
3. Capitalized deferred interest and other		0
4. Accrual of discount	45,232	67,117
5. Unrealized valuation increase (decrease)		0
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest points and commitment fees		0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		0
10. Deduct current year's other than temporary impairment recognized		0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	13,059,092	11,069,741
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)	13,059,092	11,069,741
14. Deduct total nonadmitted amounts		0
15. Statement value at end of current period (Line 13 minus Line 14)	13,059,092	11,069,741

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	29,514,607	22,454,500
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	12,380,591	7,145,309
2.2 Additional investment made after acquisition	2,970,383	0
3. Capitalized deferred interest and other		0
4. Accrual of discount	3,281	
5. Unrealized valuation increase (decrease)	(87,612)	55,104
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and depreciation	1,085,499	140,306
9. Total foreign exchange change in book/adjusted carrying value		0
10. Deduct current year's other than temporary impairment recognized		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	43,695,751	29,514,607
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	43,695,751	29,514,607

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	1,115,620,008	1,067,029,634
2. Cost of bonds and stocks acquired	74,494,933	178,086,311
3. Accrual of discount	7,837,907	13,693,139
4. Unrealized valuation increase (decrease)		105,191
5. Total gain (loss) on disposals	705,873	755,956
6. Deduct consideration for bonds and stocks disposed of	23,210,983	142,573,321
7. Deduct amortization of premium	1,359,509	1,521,680
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized		0
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees	0	44,778
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	1,174,088,229	1,115,620,008
12. Deduct total nonadmitted amounts		0
13. Statement value at end of current period (Line 11 minus Line 12)	1,174,088,229	1,115,620,008

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	538,448,950	3,830,715	1,703,840	2,459,205	526,461,102	538,448,950	543,035,030	507,024,784
2. NAIC 2 (a)	601,908,485	12,497,656	578,989	(2,985,957)	591,016,914	601,908,485	610,841,195	594,458,154
3. NAIC 3 (a)	12,255,312		15,000	(944)	12,871,255	12,255,312	12,239,368	8,583,225
4. NAIC 4 (a)	5,245,100			(1,557)	5,246,645	5,245,100	5,243,543	5,248,165
5. NAIC 5 (a)	443,792	104,644	550,097	2,730,754	3,258,844	443,792	2,729,093	0
6. NAIC 6 (a)	0				0	0	0	305,680
7. Total Bonds	1,158,301,639	16,433,015	2,847,926	2,201,501	1,138,854,760	1,158,301,639	1,174,088,229	1,115,620,008
PREFERRED STOCK								
8. NAIC 1	0				0	0	0	
9. NAIC 2	0				0	0	0	
10. NAIC 3	0				0	0	0	
11. NAIC 4	0				0	0	0	
12. NAIC 5	0				0	0	0	
13. NAIC 6	0				0	0	0	
14. Total Preferred Stock	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock	1,158,301,639	16,433,015	2,847,926	2,201,501	1,138,854,760	1,158,301,639	1,174,088,229	1,115,620,008

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:
NAIC 1 \$; NAIC 2 \$; NAIC 3 \$ NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

Schedule DA - Part 1 - Short-Term Investments

N O N E

Schedule DA - Verification - Short-Term Investments

N O N E

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	8,996,704	12,590,649
2. Cost of cash equivalents acquired	1,149,300,000	196,416,633
3. Accrual of discount		0
4. Unrealized valuation increase (decrease)		0
5. Total gain (loss) on disposals		0
6. Deduct consideration received on disposals	1,151,990,647	200,010,578
7. Deduct amortization of premium		0
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	6,306,057	8,996,704
11. Deduct total nonadmitted amounts		0
12. Statement value at end of current period (Line 10 minus Line 11)	6,306,057	8,996,704

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

STATEMENT AS OF SEPTEMBER 30, 2019 OF THE Family Heritage Life Insurance Company of America

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

[illegible]

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

[illegible]

STATEMENT AS OF SEPTEMBER 30, 2019 OF THE Family Heritage Life Insurance Company of America

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

[illegible]

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

[illegible]

STATEMENT AS OF SEPTEMBER 30, 2019 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation and Administrative Symbol/Market Indicator (a)
246199-KN-2	DELAWARE CITY OH SCH DIST GO UNLTD		.09/05/2019	WELLS FARGO SECURITIES LLC		49,967	50,000	.0	1FE
2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						49,967	50,000	.0	XXX
392274-2K-1	GTR ORLANDO FL AVIATION AUTH SER A REV		.09/20/2019	BANK OF AMERICA MERRILL LYNCH		.887,013	.900,000	.0	1FE
514349-DU-0	LANCASTER PA INDL DEV AUTH SER A REV		.09/10/2019	MESIROW FINANCIAL INC		50,088	50,000	.142	1FE
57419T-CF-6	MARYLAND ST CMNTY DEV ADMIN DEPT HSG REV		.07/24/2019	RBC CAPITAL MARKETS		200,000	200,000	.0	1FE
59465M-6P-5	MICHIGAN ST HSG DEV AUTH SER A-1 REV		.07/11/2019	BANK OF AMERICA MERRILL LYNCH		500,000	500,000	.0	1FE
65944R-KX-9	N FORT BEND TX WTR AUTH WTR SER A REV		.09/09/2019	BB&T CAPITAL MARKETS		97,514	100,000	.142	1FE
74529J-RH-0	PUERTO RICO SALES TAX FING CORP SER A-2		.08/01/2019	EXCHANGE		73,975	77,000	.0	5FE
74529J-RK-3	PUERTO RICO SALES TAX FING CORP SER A-2		.08/01/2019	EXCHANGE		1,880	2,000	.0	5FE
74529J-RL-1	PUERTO RICO SALES TAX FING CORP SER A-2		.08/01/2019	EXCHANGE		28,789	30,000	.0	5FE
837123-JM-1	SOUTH CAROLINA ST PORTS AUTH SER A REV		.09/18/2019	BANK OF AMERICA MERRILL LYNCH		.992,751	1,015,000	.0	1FE
880461-C9-7	TENNESSEE HSG DEV AGY RSOL FIN ISS 3 REV		.09/05/2019	RAYMOND JAMES		125,000	125,000	.0	1FE
88275F-RC-5	TEXAS ST DEPT OF HSG & CMNTY AFFS SER A		.07/17/2019	JP MORGAN SECURITIES LLC		256,740	250,000	.0	1FE
95308R-RH-4	W HARRIS CNTY TX REGL WTR AUTH SYS REV		.09/04/2019	BB&T CAPITAL MARKETS		74,062	75,000	.100	1FE
97689Q-LX-2	WISCONSIN ST HSG & ECON DEV SER C REV		.09/12/2019	WELLS FARGO SECURITIES LLC		49,918	50,000	.25	1FE
98322Q-UF-2	WYOMING ST CMNTY DEV AUTH HSG SER 3 REV		.09/06/2019	RBC CAPITAL MARKETS		50,000	50,000	.0	1FE
3199999. Subtotal - Bonds - U.S. Special Revenues						3,387,730	3,424,000	409	XXX
097023-CR-4	BOEING CO SR UNSCD		.07/29/2019	JP MORGAN SECURITIES LLC		247,663	250,000	.0	1FE
26884L-AF-6	EQT CORP SR UNSCD		.07/15/2019	BANK OF AMERICA MERRILL LYNCH		1,870,080	2,000,000	22,966	2FE
30231G-AZ-5	EXXON MOBIL CORP SR UNSCD		.08/13/2019	BARCLAYS CAPITAL INC		250,000	250,000	.0	1FE
302491-AV-7	FMC CORPORATION SR UNSCD		.09/17/2019	CITIGROUP GLOBAL MARKETS INC		99,949	100,000	.0	2FE
574599-BM-7	MASCO CORPORATION SR UNSCD		.08/29/2019	SUNTRUST ROBINSON HUMPHREY INC		1,043,990	1,000,000	13,500	2FE
91529Y-AP-1	UNUM GROUP SR UNSCD		.09/04/2019	GOLDMAN SACHS & CO		124,987	125,000	.0	2FE
97064B-AK-7	WILLIS NORTH AMERICA INC SR UNSCD		.09/03/2019	BANK OF AMERICA MERRILL LYNCH		5,975,700	6,000,000	.0	2FE
40052V-AG-9	GRUPO BIMBO SAB DE CV SR UNSCD 144A	D	.09/06/2019	STIFEL NICOLAUS & CO		1,086,074	1,100,000	.0	2FE
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						10,698,443	10,825,000	36,466	XXX
00138G-AC-3	AIG LIFE HOLDINGS INC JR SBRO		.08/02/2019	ROBERT W BAIRD & COMPANY INC		2,296,875	1,750,000	54,110	2FE
4899999. Subtotal - Bonds - Hybrid Securities						2,296,875	1,750,000	54,110	XXX
8399997. Total - Bonds - Part 3						16,433,015	16,049,000	90,985	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						16,433,015	16,049,000	90,985	XXX
8999997. Total - Preferred Stocks - Part 3						0	XXX	0	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						0	XXX	0	XXX
9799997. Total - Common Stocks - Part 3						0	XXX	0	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						0	XXX	0	XXX
9899999. Total - Preferred and Common Stocks						0	XXX	0	XXX
9999999 - Totals						16,433,015	XXX	90,985	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

STATEMENT AS OF SEPTEMBER 30, 2019 OF THE Family Heritage Life Insurance Company of America

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident- ification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog- nized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation and Admini- strative Symbol /Market Indicator (a)
682745-V9-2	ONONDAGA NEW YORK (TAXABLE)		07/22/2019	CALL at 100.000		710,000	710,000	718,939	710,603	.0	(603)	.0	(603)	.0	710,000	.0	.0	.0	25,250	06/15/2030	1FE
916507-KT-2	UPPER ST CLAIR TWP PA (TAXABLE)		07/15/2019	CALL at 100.000		500,000	500,000	484,410	488,449	.0	351	.0	351	.0	488,800	.0	11,200	11,200	29,930	07/15/2034	1FE
2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						1,210,000	1,210,000	1,203,349	1,199,052	0	(252)	0	(252)	0	1,198,800	0	11,200	11,200	55,180	XXX	XXX
46263R-HE-8	TPS MULTI SCHOOL INDIANA (TAXABLE)		07/15/2019	CALL at 100.000		500,000	500,000	483,835	489,547	.0	493	.0	493	.0	490,040	.0	9,960	9,960	28,655	07/15/2029	1FE
658207-PA-7	NORTH CAROLINA HOUSING FIN AGY (TAXABLE)		09/03/2019	CALL at 100.000		15,000	15,000	15,015	15,000	.0	.0	.0	.0	.0	15,000	.0	.0	.0	702	01/01/2029	1FE
74529J-PU-3	PUERTO RICO SALES TAX FINA CORP SER A-1		09/18/2019	JANNEY MONTGOMERY SCOTT INC		14,385	14,000	8,226	.0	.0	104	.0	104	.0	8,330	.0	6,055	6,055	716	07/01/2034	5FE
74529J-PV-1	PUERTO RICO SALES TAX FINA CORP SER A-1		09/18/2019	JANNEY MONTGOMERY SCOTT INC		7,112	7,000	4,113	.0	.0	35	.0	35	.0	4,148	.0	2,964	2,964	362	07/01/2040	5FE
74529J-PW-9	PUERTO RICO SALES TAX FINA CORP SER A-1		09/17/2019	JANNEY MONTGOMERY SCOTT INC		55,440	55,000	32,306	.0	.0	70	.0	70	.0	32,376	.0	23,064	23,064	2,961	07/01/2053	5FE
74529J-PX-7	PUERTO RICO SALES TAX FINA CORP SER A-1		09/17/2019	JANNEY MONTGOMERY SCOTT INC		144,200	140,000	82,229	.0	.0	117	.0	117	.0	82,346	.0	61,854	61,854	7,933	07/01/2058	5FE
74529J-PY-5	PUERTO RICO SALES TAX FINA CORP SER A-2		08/01/2019	EXCHANGE		73,975	77,000	45,226	.0	.0	296	.0	296	.0	45,521	.0	28,454	28,454	3,504	07/01/2040	5FE
74529J-PZ-2	PUERTO RICO SALES TAX FINA CORP SER A-2		08/01/2019	EXCHANGE		1,880	2,000	1,175	.0	.0	2	.0	2	.0	1,177	.0	703	703	95	07/01/2053	5FE
74529J-QA-6	PUERTO RICO SALES TAX FINA COR SER A-2		08/01/2019	EXCHANGE		28,789	30,000	17,623	.0	.0	19	.0	19	.0	17,642	.0	11,147	11,147	1,500	07/01/2058	5FE
74529J-QB-4	PUERTO RICO SALES TAX FINA CORP SER A-1		09/18/2019	VARIOUS		6,708	8,000	4,701	.0	.0	7	.0	7	.0	4,708	.0	1,999	1,999	.0	07/01/2024	5FE
74529J-QC-2	PUERTO RICO SALES TAX FINA CORP SER A-1		09/18/2019	JANNEY MONTGOMERY SCOTT INC		10,570	14,000	8,224	.0	.0	363	.0	363	.0	8,587	.0	1,983	1,983	.0	07/01/2027	5FE
74529J-QD-0	PUERTO RICO SALES TAX FINA CORP SER A-1		09/18/2019	JANNEY MONTGOMERY SCOTT INC		9,835	14,000	8,223	.0	.0	272	.0	272	.0	8,495	.0	1,340	1,340	.0	07/01/2029	5FE
74529J-QE-8	PUERTO RICO SALES TAX FINA CORP SER A-1		09/17/2019	JANNEY MONTGOMERY SCOTT INC		11,633	18,000	10,573	.0	.0	289	.0	289	.0	10,862	.0	771	771	.0	07/01/2031	5FE
74529J-QF-5	PUERTO RICO SALES TAX FINA CORP SER A-1		09/17/2019	JANNEY MONTGOMERY SCOTT INC		11,925	20,000	11,747	.0	.0	275	.0	275	.0	12,022	.0	(97)	(97)	.0	07/01/2033	5FE
74529J-QG-3	PUERTO RICO SALES TAX FINA CORP SER A-1		09/17/2019	JANNEY MONTGOMERY SCOTT INC		49,179	194,000	113,945	.0	.0	1,489	.0	1,489	.0	115,434	.0	(66,255)	(66,255)	.0	07/01/2046	5FE
74529J-QH-1	PUERTO RICO SALES TAX FINA CORP SER A-1		09/17/2019	JANNEY MONTGOMERY SCOTT INC		27,808	158,000	92,801	.0	.0	989	.0	989	.0	93,790	.0	(65,982)	(65,982)	.0	07/01/2051	5FE
74529J-QH-0	PUERTO RICO SALES TAX FING CORP SER A-2		09/17/2019	JANNEY MONTGOMERY SCOTT INC		76,326	77,000	73,975	.0	.0	13	.0	13	.0	73,988	.0	2,338	2,338	444	07/01/2040	5FE
74529J-RK-3	PUERTO RICO SALES TAX FING CORP SER A-2		09/18/2019	JANNEY MONTGOMERY SCOTT INC		1,971	2,000	1,880	.0	.0	.0	.0	.0	.0	1,880	.0	90	90	12	07/01/2053	5FE
74529J-RL-1	PUERTO RICO SALES TAX FING CORP SER A-2		09/18/2019	JANNEY MONTGOMERY SCOTT INC		30,225	30,000	28,789	.0	.0	1	.0	1	.0	28,790	.0	1,435	1,435	195	07/01/2058	5FE
3199999. Subtotal - Bonds - U.S. Special Revenues						1,076,961	1,375,000	1,044,606	504,547	0	4,834	0	4,834	0	1,055,136	0	21,823	21,823	47,079	XXX	XXX
12803P-AB-4	CAJUN GLOBAL LLC SER 2017-1A CLS A2 144A		08/20/2019	SINKING FUND REDEMPTION		22,500	22,500	22,326	22,403	.0	97	.0	97	.0	22,500	.0	.0	.0	1,097	08/20/2047	2FE
19260M-AA-4	COINSTAR FUNDING LLC SER 2017-1A A2 144A		07/25/2019	VARIOUS		5,000	5,000	5,000	5,000	.0	.0	.0	.0	.0	5,000	.0	.0	.0	196	04/25/2047	2FE
233046-AF-8	DB MASTER FIN LLC 2017-1A CLS A211 SR SC		08/20/2019	SINKING FUND REDEMPTION		2,500	2,500	2,500	2,500	.0	.0	.0	.0	.0	2,500	.0	.0	.0	76	11/20/2047	2FE
26208L-AB-4	DRIVEN BRANDS FDG SER 16-1A CL A2 144A		07/20/2019	SINKING FUND REDEMPTION		5,000	5,000	4,981	4,983	.0	17	.0	17	.0	5,000	.0	.0	.0	230	07/20/2046	2FE
26860#-AA-8	EIF P10 P100 LLC SR SCD -P		06/30/2019	SINKING FUND REDEMPTION		13,245	13,245	13,245	13,245	.0	.0	.0	.0	.0	13,245	.0	.0	.0	552	12/31/2041	2PL
34417M-AB-3	FOCUS BRANDS FDG SER 2017-1A A211 144A		07/30/2019	VARIOUS		2,500	2,500	2,500	2,500	.0	.0	.0	.0	.0	2,500	.0	.0	.0	95	04/30/2047	2FE
41810*-AB-0	HANNON ARMSTRONG SUS YLD 15-1B SUBRD- P		07/20/2019	SINKING FUND REDEMPTION		43,746	43,746	43,746	43,746	.0	.0	.0	.0	.0	43,746	.0	.0	.0	1,774	04/20/2034	2FE
47760Q-AB-9	JIMMY JOHNS FDG LLC SER2017-1A CLS A211		07/30/2019	VARIOUS		5,000	5,000	5,000	5,000	.0	.0	.0	.0	.0	5,000	.0	.0	.0	182	07/30/2047	2FE
724060-AA-6	PIPELINE FDG CO LLC SR SCD 144A		07/15/2019	SINKING FUND REDEMPTION		35,926	35,926	44,516	36,278	.0	(350)	.0	(350)	.0	35,928	.0	.0	.0	2,694	01/15/2030	2FE
83546D-AD-0	SONIC 2016-1A CLASS A2 SR SECD 144A		09/20/2019	SINKING FUND REDEMPTION		7,500	7,500	7,500	7,500	.0	.0	.0	.0	.0	7,500	.0	.0	.0	224	05/20/2046	2FE
87244B-AA-6	TGIF FDG SER 17-1A CL A2 SR SECD 144A		07/30/2019	VARIOUS		15,000	15,000	15,000	15,000	.0	.0	.0	.0	.0	15,000	.0	.0	.0	698	04/30/2047	3FE
87342R-AC-8	TACO BELL 2016-1A CL A23 SR SECD 144A		08/25/2019	VARIOUS		7,500	7,500	7,500	7,500	.0	.0	.0	.0	.0	7,500	.0	.0	.0	280	05/25/2046	2FE

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SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident- ification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog- nized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation and Admini- strative Symbol /Market Indicator (a)
C1465*-AK-9	CGI GROUP INC SR NOTE-P	A	09/12/2019	SINKING FUND REDEMPTION		428,571	428,572	428,571	428,571	0	0	0	0	0	428,571	0	0	0	16,029	09/12/2024	2
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						593,988	593,989	602,385	594,226	0	(236)	0	(236)	0	593,990	0	0	0	24,127	XXX	XXX
8399997. Total - Bonds - Part 4						2,880,949	3,178,989	2,850,340	2,297,825	0	4,346	0	4,346	0	2,847,926	0	33,023	33,023	126,386	XXX	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999. Total - Bonds						2,880,949	3,178,989	2,850,340	2,297,825	0	4,346	0	4,346	0	2,847,926	0	33,023	33,023	126,386	XXX	XXX
8999997. Total - Preferred Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9799997. Total - Common Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9899999. Total - Preferred and Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9999999 - Totals						2,880,949	XXX	2,850,340	2,297,825	0	4,346	0	4,346	0	2,847,926	0	33,023	33,023	126,386	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1	2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
					6	7	8	
					First Month	Second Month	Third Month	
Depository	Code	Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date				*
City National Bank Frankfort, KY					446,313	174,317	99,549	.XXX.
PNC Cleveland, OH					50,749	324,745	142,007	.XXX.
Wells Fargo Cleveland, OH					(6,685,050)	(6,410,316)	(8,459,042)	.XXX.
0199998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX						XXX
0199999. Totals - Open Depositories	XXX	XXX	0	0	(6,187,988)	(5,911,254)	(8,217,486)	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						XXX
0299999. Totals - Suspended Depositories	XXX	XXX	0	0	0	0	0	XXX
0399999. Total Cash on Deposit	XXX	XXX	0	0	(6,187,988)	(5,911,254)	(8,217,486)	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX	2,500	2,500	2,500	XXX
.....								
.....								
.....								
.....								
.....								
.....								
.....								
.....								
.....								
0599999. Total - Cash	XXX	XXX	0	0	(6,185,488)	(5,908,754)	(8,214,986)	XXX

STATEMENT AS OF SEPTEMBER 30, 2019 OF THE Family Heritage Life Insurance Company of America

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

[illegible]