



LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

## QUARTERLY STATEMENT

AS OF JUNE 30, 2019  
OF THE CONDITION AND AFFAIRS OF THE

### Cincinnati Equitable Life Insurance Company

NAIC Group Code 0838 NAIC Company Code 88064 Employer's ID Number 35-1452221  
(Current) (Prior)

Organized under the Laws of Ohio, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Licensed as business type: Life, Accident & Health [ X ] Fraternal Benefit Societies [ ]

Incorporated/Organized 10/19/1977 Commenced Business 07/11/1978

Statutory Home Office 525 Vine Street, Suite 1925, Cincinnati, OH, US 45202  
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 525 Vine Street, Suite 1925  
(Street and Number) Cincinnati, OH, US 45202 513-621-1826  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address P.O. BOX 3428, Cincinnati, OH, US 45202-3428  
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 525 Vine Street, Suite 1925  
(Street and Number) Cincinnati, OH, US 45202 513-621-1826  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.cineqlife.com

Statutory Statement Contact Gregory A Baker, 513-621-1826  
(Name) gbaker@cineqlife.com, 513-621-4531  
(E-mail Address) (Area Code) (Telephone Number) (FAX Number)

#### OFFICERS

Chairman of the Board Peter A Alpaugh President/CEO/CFO/Treasurer Gregory A Baker  
Secretary Linda S Bales V.P. Sales & Marketing Tonya G Crawford

#### OTHER

#### DIRECTORS OR TRUSTEES

Peter A Alpaugh Andrea A Kessel Gregory A Baker  
James W Ketting Drew F Knowles

State of Ohio SS:  
County of Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Peter Alpaugh  
Chairman of the Board

Linda Bales  
Secretary

Gregory Baker  
Treasurer

Subscribed and sworn to before me this  
5th day of August 2019

a. Is this an original filing? ..... Yes [ X ] No [ ]  
b. If no,  
1. State the amendment number.....  
2. Date filed .....  
3. Number of pages attached.....

Richard Hansman, Jr.

November 8, 2019

## ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	148,117,973		148,117,973	138,423,262
2. Stocks:				
2.1 Preferred stocks .....	913,435		913,435	1,422,359
2.2 Common stocks .....	3,175,548		3,175,548	3,753,568
3. Mortgage loans on real estate:				
3.1 First liens .....			0	0
3.2 Other than first liens .....			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances) .....			0	0
4.2 Properties held for the production of income (less \$ <span style="padding-left: 2em;">encumbrances) .....</span>			0	0
4.3 Properties held for sale (less \$ encumbrances) .....			0	0
5. Cash (\$ 2,070,697 ), cash equivalents (\$ 970,030 ) and short-term investments (\$ 3,271,290 ) .....	6,312,018		6,312,018	8,237,983
6. Contract loans (including \$ premium notes) .....	189,523		189,523	172,910
7. Derivatives .....			0	0
8. Other invested assets .....	243,230		243,230	244,155
9. Receivables for securities .....			0	0
10. Securities lending reinvested collateral assets .....			0	0
11. Aggregate write-ins for invested assets .....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	158,951,727	0	158,951,727	152,254,238
13. Title plants less \$ charged off (for Title insurers only) .....			0	0
14. Investment income due and accrued .....	1,374,563		1,374,563	1,253,591
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	137		137	90
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums) .....	1,170,984		1,170,984	1,096,875
15.3 Accrued retrospective premiums (\$ ) and contracts subject to redetermination (\$ ) .....			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....			0	0
16.2 Funds held by or deposited with reinsured companies .....			0	0
16.3 Other amounts receivable under reinsurance contracts .....			0	0
17. Amounts receivable relating to uninsured plans .....			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon .....			0	0
18.2 Net deferred tax asset .....	2,365,000	1,085,000	1,280,000	1,630,000
19. Guaranty funds receivable or on deposit .....			0	0
20. Electronic data processing equipment and software .....	907		907	907
21. Furniture and equipment, including health care delivery assets (\$ ) .....	690	690	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates .....			0	0
23. Receivables from parent, subsidiaries and affiliates .....			0	6,071
24. Health care (\$ ) and other amounts receivable .....			0	0
25. Aggregate write-ins for other than invested assets .....	1,981,055	16,177	1,964,878	2,088,847
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	165,845,063	1,101,867	164,743,196	158,330,619
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....			0	0
28. Total (Lines 26 and 27) .....	165,845,063	1,101,867	164,743,196	158,330,619
<b>DETAILS OF WRITE-INS</b>				
1101. .....				
1102. .....				
1103. .....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above) .....	0	0	0	0
2501. Assignments Receivable .....	1,635,700		1,635,700	1,943,233
2502. Premium Receivable .....	329,178		329,178	145,614
2503. Prepaid Expenses .....	16,177	16,177	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page .....	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....	1,981,055	16,177	1,964,878	2,088,847

STATEMENT AS OF JUNE 30, 2019 OF THE Cincinnati Equitable Life Insurance Company  
**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ ..... less \$ ..... included in Line 6.3 (including \$ ..... Modco Reserve) .....	152,176,521	144,471,844
2. Aggregate reserve for accident and health contracts (including \$ ..... Modco Reserve) .....	2,645	2,645
3. Liability for deposit-type contracts (including \$ ..... Modco Reserve) .....	193,141	207,151
4. Contract claims:		
4.1 Life .....	446,305	376,272
4.2 Accident and health .....	6,441	6,441
5. Policyholders' dividends/refunds to members \$ ..... and coupons \$ ..... due and unpaid .....		0
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ ..... Modco) .....	250	587
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ ..... Modco) .....	1,250	2,468
6.3 Coupons and similar benefits (including \$ ..... Modco) .....		
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ ..... discount; including \$ ..... accident and health premiums .....	473,102	486,107
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....		
9.2 Provision for experience rating refunds, including the liability of \$ ..... accident and health experience rating refunds of which \$ ..... 0 is for medical loss ratio rebate per the Public Health Service Act .....		
9.3 Other amounts payable on reinsurance, including \$ ..... assumed and \$ ..... ceded .....	0	0
9.4 Interest Maintenance Reserve .....	708,358	786,462
10. Commissions to agents due or accrued-life and annuity contracts \$ ..... , accident and health \$ ..... and deposit-type contract funds \$ ..... .....	141,266	159,766
11. Commissions and expense allowances payable on reinsurance assumed .....		
12. General expenses due or accrued .....	287,798	380,323
13. Transfers to Separate Accounts due or accrued (net) (including \$ ..... accrued for expense allowances recognized in reserves, net of reinsured allowances) .....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....	80,495	104,386
15.1 Current federal and foreign income taxes, including \$ ..... on realized capital gains (losses) .....	17,000	57,638
15.2 Net deferred tax liability .....		
16. Unearned investment income .....	4,311	3,725
17. Amounts withheld or retained by reporting entity as agent or trustee .....		
18. Amounts held for agents' account, including \$ ..... agents' credit balances .....		
19. Remittances and items not allocated .....		
20. Net adjustment in assets and liabilities due to foreign exchange rates .....		
21. Liability for benefits for employees and agents if not included above .....		
22. Borrowed money \$ ..... and interest thereon \$ ..... .....		
23. Dividends to stockholders declared and unpaid .....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve .....	1,403,024	1,464,893
24.02 Reinsurance in unauthorized and certified (\$ ..... ) companies .....	0	0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ..... ) reinsurers .....	9,067	
24.04 Payable to parent, subsidiaries and affiliates .....		
24.05 Drafts outstanding .....		
24.06 Liability for amounts held under uninsured plans .....		
24.07 Funds held under coinsurance .....		
24.08 Derivatives .....	0	0
24.09 Payable for securities .....	320,224	483,000
24.10 Payable for securities lending .....		
24.11 Capital notes \$ ..... and interest thereon \$ ..... .....		
25. Aggregate write-ins for liabilities .....	0	0
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....	156,271,198	148,993,707
27. From Separate Accounts Statement .....		
28. Total liabilities (Lines 26 and 27) .....	156,271,198	148,993,707
29. Common capital stock .....	1,000,000	1,000,000
30. Preferred capital stock .....		
31. Aggregate write-ins for other than special surplus funds .....	0	0
32. Surplus notes .....		
33. Gross paid in and contributed surplus .....	9,780,231	9,780,231
34. Aggregate write-ins for special surplus funds .....	0	0
35. Unassigned funds (surplus) .....	(2,308,233)	(1,443,319)
36. Less treasury stock, at cost:		
36.1 ..... shares common (value included in Line 29 \$ ..... ) .....		
36.2 ..... shares preferred (value included in Line 30 \$ ..... ) .....		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ ..... in Separate Accounts Statement) .....	7,471,998	8,336,912
38. Totals of Lines 29, 30 and 37 .....	8,471,998	9,336,912
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....	164,743,196	158,330,619
<b>DETAILS OF WRITE-INS</b>		
2501. ....		
2502. ....		
2503. ....		
2598. Summary of remaining write-ins for Line 25 from overflow page .....	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....	0	0
3101. ....		
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above) .....	0	0
3401. ....		
3402. ....		
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) .....	0	0

STATEMENT AS OF JUNE 30, 2019 OF THE Cincinnati Equitable Life Insurance Company  
**SUMMARY OF OPERATIONS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	18,725,559	19,334,565	37,956,916
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	2,600,497	2,228,590	4,696,006
4. Amortization of Interest Maintenance Reserve (IMR)	58,849	84,078	160,047
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded			
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	248,923	262,889	462,564
9. Totals (Lines 1 to 8.3)	21,633,828	21,910,122	43,275,533
10. Death benefits	10,668,486	9,793,441	19,441,774
11. Matured endowments (excluding guaranteed annual pure endowments)			0
12. Annuity benefits	97,254	134,043	186,981
13. Disability benefits and benefits under accident and health contracts	4,620	7,389	12,279
14. Coupons, guaranteed annual pure endowments and similar benefits	1,185	1,335	2,393
15. Surrender benefits and withdrawals for life contracts	35,980	25,703	69,368
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	133	100	228
18. Payments on supplementary contracts with life contingencies			
19. Increase in aggregate reserves for life and accident and health contracts	7,704,677	8,722,020	17,297,120
20. Totals (Lines 10 to 19)	18,512,335	18,684,031	37,010,143
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	2,205,014	2,124,648	4,198,457
22. Commissions and expense allowances on reinsurance assumed			
23. General insurance expenses and fraternal expenses	1,191,579	1,170,551	2,333,063
24. Insurance taxes, licenses and fees, excluding federal income taxes	284,859	268,126	658,308
25. Increase in loading on deferred and uncollected premiums	93,593	38,420	(12,371)
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions	5,690	5,481	6,897
28. Totals (Lines 20 to 27)	22,293,070	22,291,257	44,194,497
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(659,242)	(381,135)	(918,964)
30. Dividends to policyholders and refunds to members	299	327	568
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(659,541)	(381,462)	(919,532)
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(2,168)	(8,192)	189,625
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(657,373)	(373,270)	(1,109,157)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (6,291) (excluding taxes of \$ (5,118) transferred to the IMR)	(23,667)	(25)	760,604
35. Net income (Line 33 plus Line 34)	(681,040)	(373,295)	(348,553)
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
36. Capital and surplus, December 31, prior year	9,336,912	9,809,080	9,809,080
37. Net income (Line 35)	(681,040)	(373,295)	(348,553)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ 13,000	48,490	(51,353)	(829,796)
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	178,000	677,000	1,051,000
41. Change in nonadmitted assets	(472,232)	(280,222)	(505,168)
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			0
44. Change in asset valuation reserve	61,868	(58,943)	240,349
45. Change in treasury stock			0
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	0	0	0
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders	0	0	(80,000)
53. Aggregate write-ins for gains and losses in surplus			
54. Net change in capital and surplus for the year (Lines 37 through 53)	(864,914)	(86,813)	(472,168)
55. Capital and surplus, as of statement date (Lines 36 + 54)	8,471,998	9,722,267	9,336,912
<b>DETAILS OF WRITE-INS</b>			
08.301. Advanced Funding Fees	248,923	262,889	462,564
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	248,923	262,889	462,564
2701. Change in Dividend & Coupon Reserves	5,690	5,481	6,897
2702.			0
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	5,690	5,481	6,897
5301. AMT Loss Carry Forward Sperated from DTA			(80,000)
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	0	0	(80,000)

STATEMENT AS OF JUNE 30, 2019 OF THE Cincinnati Equitable Life Insurance Company  
**CASH FLOW**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance .....	18,544,805	19,186,277	37,928,685
2. Net investment income .....	2,560,155	2,221,780	4,825,684
3. Miscellaneous income .....	248,923	262,889	462,564
4. Total (Lines 1 to 3) .....	21,353,883	21,670,946	43,216,933
5. Benefit and loss related payments .....	10,738,843	10,322,606	19,995,783
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions .....	3,765,856	3,639,600	7,194,034
8. Dividends paid to policyholders .....	636	665	619
9. Federal and foreign income taxes paid (recovered) net of \$ ..... tax on capital gains (losses) .....	47,062	0	140,011
10. Total (Lines 5 through 9) .....	14,552,397	13,962,871	27,330,447
11. Net cash from operations (Line 4 minus Line 10) .....	6,801,486	7,708,075	15,886,486
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	4,035,252	5,931,187	13,259,065
12.2 Stocks .....	1,136,977	656,216	7,894,856
12.3 Mortgage loans .....	0	0	0
12.4 Real estate .....	0	0	0
12.5 Other invested assets .....	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	0	0	0
12.7 Miscellaneous proceeds .....	0	0	483,000
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	5,172,229	6,587,403	21,636,921
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....	13,908,156	16,803,859	32,538,179
13.2 Stocks .....	0	150,300	871,190
13.3 Mortgage loans .....	0	0	0
13.4 Real estate .....	0	0	0
13.5 Other invested assets .....	0	0	0
13.6 Miscellaneous applications .....	162,776	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	14,070,932	16,954,159	33,409,369
14. Net increase (or decrease) in contract loans and premium notes .....	16,613	6,224	18,221
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	(8,915,316)	(10,372,981)	(11,790,669)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....	0	0	0
16.2 Capital and paid in surplus, less treasury stock .....	0	0	0
16.3 Borrowed funds .....	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	(14,010)	1,303	1,815
16.5 Dividends to stockholders .....	0	0	0
16.6 Other cash provided (applied) .....	201,875	2,781,281	2,590,533
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) .....	187,865	2,782,584	2,592,348
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	(1,925,965)	117,678	6,688,165
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year .....	8,237,983	1,549,818	1,549,818
19.2 End of period (Line 18 plus Line 19.1) .....	6,312,018	1,667,496	8,237,983

Note: Supplemental disclosures of cash flow information for non-cash transactions:

--	--	--	--

**EXHIBIT 1****DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life .....			0
2. Ordinary life insurance .....	18,497,071	19,059,068	37,792,635
3. Ordinary individual annuities .....	40,084	116,187	139,613
4. Credit life (group and individual) .....			0
5. Group life insurance .....			0
6. Group annuities .....			0
7. A & H - group .....			0
8. A & H - credit (group and individual) .....			0
9. A & H - other .....	12,750	15,887	29,533
10. Aggregate of all other lines of business .....	0	0	0
11. Subtotal (Lines 1 through 10) .....	18,549,905	19,191,142	37,961,781
12. Fraternal (Fraternal Benefit Societies Only) .....			
13. Subtotal (Lines 11 through 12) .....	18,549,905	19,191,142	37,961,781
14. Deposit-type contracts .....	0		0
15. Total (Lines 13 and 14)	18,549,905	19,191,142	37,961,781
<b>DETAILS OF WRITE-INS</b>			
1001. ....			
1002. ....			
1003. ....			
1098. Summary of remaining write-ins for Line 10 from overflow page .....	0	0	0
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)	0	0	0

Quarterly Statement as of June 30, 2019 of the Cincinnati Equitable Life Insurance Company  
**Notes to the Financial Statements**

**1. Summary of Significant Accounting Policies and Going Concern**

**A. Accounting Practices**

The financial statements of Cincinnati Equitable Life Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department.

The Ohio Insurance Department recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures manual, version effective January 1, 2001, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio. The State of Ohio has not adopted any prescribed or permitted practices that differ from NAIC SAP.

	SSAP #	F/S Page	F/S Line #	06/30/2019	12/31/2018
Net Income					
(1) State basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$ (681,040)	\$ (348,553)
(2) State prescribed practices that are an increase / (decrease) from NAIC SAP:					
(3) State permitted practices that are an increase / (decrease) from NAIC SAP:					
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	\$ (681,040)	\$ (348,553)
Surplus					
(5) State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 8,471,998	\$ 9,336,912
(6) State prescribed practices that are an increase / (decrease) from NAIC SAP:					
(7) State permitted practices that are an increase / (decrease) from NAIC SAP:					
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	\$ 8,471,998	\$ 9,336,912

**B. Use of Estimates in the Preparation of the Financial Statements - No Significant Changes**

**C. Accounting Policy**

- (1) Short-term investments - No Significant Changes
- (2) Bonds not backed by other loans are stated at amortized cost using the interest method.

The Company does not hold any SVO Identified Bond ETFs on Schedule D-1.

- (3) Common stocks - No Significant Changes
- (4) Preferred stocks - No Significant Changes
- (5) Mortgage loans - No Significant Changes
- (6) Loan-backed securities are stated at either amortized cost or the lower of amortized cost or fair market value. The retrospective adjustment method is used to value all securities except for interest only securities or securities where the yield had become negative; these are valued using the prospective method.
- (7) Investments in subsidiaries, controlled and affiliated entities - No Significant Changes
- (8) Investments in joint ventures, partnerships and limited liability entities - No Significant Changes
- (9) Derivatives - No Significant Changes
- (10) Investment income as a factor in the premium deficiency calculation - No Significant Changes
- (11) Liabilities for losses and loss/claim adjustment expenses - No Significant Changes
- (12) Changes in capitalization policy - No Significant Changes
- (13) Pharmaceutical rebate receivables - None

**D. Going Concern**

The Company has no Going Concern issues.

**2. Accounting Changes and Corrections of Errors - None**

**3. Business Combinations and Goodwill - None**

**4. Discontinued Operations - None**

**5. Investments**

**A. Mortgage Loans, including Mezzanine Real Estate Loans - None**

**B. Debt Restructuring - None**

**C. Reverse Mortgages - None**

**D. Loan-Backed Securities**

- (1) Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from broker dealer survey values or NAIC RMBS/ CMBS modeling.

Quarterly Statement as of June 30, 2019 of the Cincinnati Equitable Life Insurance Company  
**Notes to the Financial Statements**

**5. Investments (Continued)**

- (2) Loan-backed and structured securities with a recognized other-than-temporary impairment - None
- (3) Securities held that were other-than-temporarily impaired due to the present value of cash flows expected to be collected was less than the amortized cost of securities - None
- (4) All impaired securities for which an other-than-temporary impairment has not been recognized in earnings as a realized loss

	<u>Amount</u>
a. The aggregate amount of unrealized losses:	
1. Less than 12 months	\$ 86
2. 12 months or longer	\$ 1,580
b. The aggregate related fair value of securities with unrealized losses:	
1. Less than 12 months	\$ 517,375
2. 12 months or longer	\$ 896,319

- (5) We used market values obtained from broker dealers and money managers to determine that these securities are not Other-than-temporary impairments.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions - None

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing - None

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing - None

H. Repurchase Agreements Transactions Accounted for as a Sale - None

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale - None

J. Real Estate - None

K. Low-Income Housing Tax Credits (LIHTC) - None

L. Restricted Assets - No Significant Changes

M. Working Capital Finance Investments - None

N. Offsetting and Netting of Assets and Liabilities - None

O. Structured Notes - None

P. 5GI Securities - No Significant Changes

Q. Short Sales - None

R. Prepayment Penalty and Acceleration Fees - No Significant Changes

**6. Joint Ventures, Partnerships and Limited Liability Companies - None**

**7. Investment Income - None**

**8. Derivative Instruments - None**

**9. Income Taxes**

A. Components of the Net Deferred Tax Asset/(Liability)

- (1) Change between years by tax character

	06/30/2019			12/31/2018			Change		
	(1)		(2)	(3) Total (Col 1+2)		(4)		(5)	(6) Total (Col 4+5)
	Ordinary	Capital	Ordinary	Capital	Ordinary	Capital	(Col 1-4)	(Col 2-5)	(Col 7+8)
(a) Gross deferred tax assets	\$ 2,648,000	\$ 10,000	\$ 2,658,000	\$ 2,440,000	\$ 12,000	\$ 2,452,000	\$ 208,000	\$ (2,000)	\$ 206,000
(b) Statutory valuation allowance adjustments									
(c) Adjusted gross deferred tax assets (1a - 1b)	2,648,000	10,000	2,658,000	2,440,000	12,000	2,452,000	208,000	(2,000)	206,000
(d) Deferred tax assets nonadmitted	1,085,000		1,085,000	550,000		550,000	535,000		535,000
(e) Subtotal net admitted deferred tax asset (1c - 1d)	\$ 1,563,000	\$ 10,000	\$ 1,573,000	\$ 1,890,000	\$ 12,000	\$ 1,902,000	\$ (327,000)	\$ (2,000)	\$ (329,000)
(f) Deferred tax liabilities	293,000		293,000	272,000		272,000	21,000		21,000
(g) Net admitted deferred tax asset/(net deferred tax liability) (1e - 1f)	\$ 1,270,000	\$ 10,000	\$ 1,280,000	\$ 1,618,000	\$ 12,000	\$ 1,630,000	\$ (348,000)	\$ (2,000)	\$ (350,000)

Quarterly Statement as of June 30, 2019 of the Cincinnati Equitable Life Insurance Company  
**Notes to the Financial Statements**

**9. Income Taxes (Continued)**

(2) Admission calculation components SSAP No. 101

	06/30/2019			12/31/2018			Change		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Ordinary	Capital	Total (Col 1+2)	Ordinary	Capital	Total (Col 4+5)	Ordinary (Col 1-4)	Capital (Col 2-5)	Total (Col 7+8)
(a) Federal income taxes paid in prior years recoverable through loss carrybacks .....	\$ 5,000	\$ 5,000	\$ 5,000	\$ 247,000	\$ 247,000	\$ 247,000	\$ (242,000)	\$ (242,000)	\$ (242,000)
(b) Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation (lesser of 2(b)1 and 2(b)2 below) .....	1,275,000		1,275,000	1,383,000		1,383,000	(108,000)		(108,000)
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date .....	1,275,000		1,275,000	1,401,000		1,401,000	(126,000)		(126,000)
2. Adjusted gross deferred tax assets allowed per limitation threshold .....	XXX	XXX	1,280,000	XXX	XXX	1,401,000	XXX	XXX	(121,000)
(c) Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities .....	293,000		293,000	272,000		272,000	21,000		21,000
(d) Deferred tax assets admitted as the result of application of SSAP No. 101.									
Total (2(a) + 2(b) + 2(c)) .....	\$ 1,573,000	\$ 1,573,000	\$ 1,573,000	\$ 1,902,000	\$ 1,902,000	\$ 1,902,000	\$ (329,000)	\$ (329,000)	\$ (329,000)

(3) Other admissibility criteria

		06/30/2019	12/31/2018
(a) Ratio percentage used to determine recovery period and threshold limitation amount		658.140%	627.110%
(b) Amount of adjusted capital and surplus used to determine recovery period and threshold limitation in 2(b)2 above	\$ 8,595,146	\$ 9,172,099	

(4) Impact of tax-planning strategies

(a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage

	06/30/2019		12/31/2018		Change	
	(1)	(2)	(3)	(4)	(5)	(6)
	Ordinary	Capital	Ordinary	Capital	Ordinary (Col. 1-3)	Capital (Col. 2-4)
1. Adjusted gross DTAs amount from Note 9A1(c) .....	\$ 2,648,000	\$ 10,000	\$ 2,440,000	\$ 12,000	\$ 208,000	\$ (2,000)
2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies .....	%	%	100.000%	%	-100.000%	%
3. Net admitted adjusted gross DTAs amount from Note 9A1(e) .....	\$ 1,563,000	\$ 10,000	\$ 1,890,000	\$ 12,000	\$ (327,000)	\$ (2,000)
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies .....	%	%	100.000%	%	-100.000%	%

(b) Use of reinsurance-related tax-planning strategies

Does the company's tax-planning strategies include the use of reinsurance? NO

B. Regarding Deferred Tax Liabilities That Are Not Recognized - None

C. Major Components of Current Income Taxes Incurred

	(1)	(2)	(3)		
				06/30/2019	12/31/2018
Current income taxes incurred consist of the following major components:					
1. Current Income Tax					
(a) Federal .....	\$ 34,470	\$ (114,337)	\$ 148,807		
(b) Foreign .....					
(c) Subtotal .....	\$ 34,470	\$ (114,337)	\$ 148,807		
(d) Federal income tax on net capital gains .....			186,672		(186,672)
(e) Utilization of capital loss carry-forwards .....					
(f) Other .....	(30,577)	303,963	(334,540)		
(g) Federal and foreign income taxes incurred .....	\$ 3,893	\$ 376,298	\$ (372,405)		

Quarterly Statement as of June 30, 2019 of the Cincinnati Equitable Life Insurance Company  
**Notes to the Financial Statements**

**9. Income Taxes (Continued)**

	(1) 06/30/2019	(2) 12/31/2018	(3) Change (1-2)
Current income taxes incurred consist of the following major components:			
2. Deferred Tax Assets			
(a) Ordinary			
(1) Discounting of unpaid losses.....	\$.....	\$.....	\$.....
(2) Unearned premium reserve.....			
(3) Policyholder reserves.....	934,000	748,000	186,000
(4) Investments.....			
(5) Deferred acquisition costs.....	1,650,000	1,640,000	10,000
(6) Policyholder dividends accrual.....			
(7) Fixed assets.....	1,000	1,000	-
(8) Compensation and benefits accrual.....			
(9) Pension accrual.....			
(10) Receivables - nonadmitted.....	63,000	51,000	12,000
(11) Net operating loss carry-forward.....			
(12) Tax credit carry-forward.....			
(13) Other (including items less than 5% of total ordinary tax assets).....			
(99) Subtotal.....	\$ 2,648,000	\$ 2,440,000	\$ 208,000
(b) Statutory valuation allowance adjustment.....			
(c) Nonadmitted.....	1,085,000	550,000	535,000
(d) Admitted ordinary deferred tax assets (2a99 - 2b - 2c).....	\$ 1,563,000	\$ 1,890,000	\$ (327,000)
(e) Capital			
(1) Investments.....	\$ 10,000	\$ 12,000	\$ (2,000)
(2) Net capital loss carry-forward.....			
(3) Real estate.....			
(4) Other (including items <5% of total capital tax assets).....			
(99) Subtotal.....	\$ 10,000	\$ 12,000	\$ (2,000)
(f) Statutory valuation allowance adjustment.....			
(g) Nonadmitted.....			
(h) Admitted capital deferred tax assets (2e99 - 2f - 2g).....	10,000	12,000	(2,000)
(i) Admitted deferred tax assets (2d + 2h).....	\$ 1,573,000	\$ 1,902,000	\$ (329,000)
Current income taxes incurred consist of the following major components:	(1) 06/30/2019	(2) 12/31/2018	(3) Change (1-2)
3. Deferred Tax Liabilities			
(a) Ordinary			
(1) Investments.....	\$ 47,000	\$ 42,000	\$ 5,000
(2) Fixed assets.....			
(3) Deferred and uncollected premium.....	246,000	230,000	16,000
(4) Policyholder reserves.....			
(5) Other (including items <5% of total ordinary tax liabilities).....			
(99) Subtotal.....	\$ 293,000	\$ 272,000	\$ 21,000
(b) Capital			
(1) Investments.....	\$.....	\$.....	\$.....
(2) Real estate.....			
(3) Other (including items <5% of total capital tax liabilities).....			
(99) Subtotal.....	\$.....	\$.....	\$.....
(c) Deferred tax liabilities (3a99 + 3b99).....	\$ 293,000	\$ 272,000	\$ 21,000
4. Net deferred tax assets/liabilities (2i - 3c).....	\$ 1,280,000	\$ 1,630,000	\$ (350,000)

**D. Among the More Significant Book to Tax Adjustments**

	06/30/2019	Effective Tax Rate
Income Before Taxes.....	\$ (145,870)	21.000%
Dividend Received Deduction.....	(3,482)	0.501
Non-Deductable Expenses.....	(1,531)	0.220
Other Including Prior Year Tune-Up.....	154,776	-22.282
Total statutory income taxes.....	\$ 3,893	-0.560%

**E. Operating Loss and Tax Credit Carryforwards**

(1) At December 31, 2018, the Company had no remaining Net Operating Loss carryforwards or AMT Net Operating Loss carryforwards.

(2) Income tax expense available for recoupment

The following are income taxes incurred in the current and prior years that will be available for recoupment in the event of future net losses:

Quarterly Statement as of June 30, 2019 of the Cincinnati Equitable Life Insurance Company  
**Notes to the Financial Statements**

**9. Income Taxes (Continued)**

	Ordinary	Capital	Total
2017	\$ .....	\$ .....	\$ .....
2018	2,458		2,458
2019	2,457		2,457

(3) Deposits admitted under IRC Section 6603 - None

**F. Consolidated Federal Income Tax Return**

(1) The Company's federal Income Tax return is consolidated with the following entities:

- Cincinnati Equitable Companies, Inc.
- Cincinnati Equitable Insurance Company

(2) The method of allocation between the companies is subject to a written agreement, approved by the Board of Directors. Allocation is based upon separate return calculations with current credit for net losses. Intercompany tax balances are settled within 90 days from the date the tax return is filed or estimated payments are made.

G. Federal or Foreign Income Tax Loss Contingencies - None

H. Repatriation Transition Tax (RTT) - None

I. Alternative Minimum Tax (AMT) Credit - None

**10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties - No Significant Changes**

**11. Debt - None**

**12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans**

- A. Defined Benefit Plan - None
- B. Pension Plan Asset Information - None
- C. Fair Value of Each Class of Plan Assets - None
- D. Expected Long-Term Rate of Return for the Plan Assets - None
- E. Defined Contribution Plans - None
- F. Multiemployer Plans - None
- G. Consolidated/Holding Company Plans - No Significant Changes
- H. Postemployment Benefits and Compensated Absences - No Significant Changes
- I. Impact of Medicare Modernization Act on Postretirement Benefits (INT 04-17) - None

**13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations - No Significant Changes**

**14. Liabilities, Contingencies and Assessments - No Significant Changes**

**15. Leases - No Significant Changes**

**16. Information About Financial Instruments With Off-Balance-Sheet Risk And Financial Instruments With Concentrations of Credit Risk - None**

**17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities - None**

**18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans - None**

**19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators - No Significant Changes**

**20. Fair Value Measurements**

**A. Fair Value Measurement**

(1) Fair value measurements at reporting date

Description for each class of asset or liability	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Total
a. Assets at fair value					
Preferred Stocks	\$ 907,890	\$	\$	\$	\$ 907,890
Bonds - Government		861,721			861,721
Bonds - Other			152,593,330		152,593,330
Other Invested Assets			256,567		256,567
Common Stock - Affiliated			3,175,548		3,175,548
Total assets measured at fair value	<u>\$ 1,769,611</u>	<u>\$ 156,025,445</u>	<u>\$</u>	<u>\$</u>	<u>\$ 157,795,056</u>
b. Liabilities at fair value					
Total liabilities measured at fair value	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>	<u>\$</u>

(2) Fair value measurements in Level 3 of the fair value hierarchy - None

(3) Policy on transfers into and out of Level 3 - None

Quarterly Statement as of June 30, 2019 of the Cincinnati Equitable Life Insurance Company  
**Notes to the Financial Statements**

**20. Fair Value Measurements (Continued)**

(4) Inputs and techniques used for Level 2 and Level 3 fair values - None

(5) Derivatives - None

B. Other Fair Value Disclosures - None

C. Fair Values for All Financial Instruments by Level 1, 2 and 3

Aggregate fair value for all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall.

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Bonds	\$ 153,455,051	\$ 148,117,973	\$ 861,721	\$ 152,593,330	\$	\$	\$
Preferred Stocks	907,890	913,435	907,890				
Common Stock	3,175,548	3,175,548		3,175,548			
Other Invested Assets	256,567	243,385		256,567			

D. Not Practicable to Estimate Fair Value - None

E. Nature and Risk of Investments Reported at NAV - None

**21. Other Items - None**

**22. Events Subsequent**

The Company entered into a Stock Purchase Agreement on April 30, 2019 with Michigan Farm Bureau Financial Corporation, where by all the outstanding shares will be sold to them pending regulatory approval.

	Current Year	Prior Year
--	--------------	------------

A. Did the reporting entity write accident and health insurance premium that is subject to Section 9010 of the Federal Affordable Care Act?	\$	\$
B. ACA fee assessment payable for the upcoming year	\$	\$
C. ACA fee assessment paid	\$	\$
D. Premium written subject to ACA 9010 assessment	\$	\$
E. Total adjusted capital before surplus adjustment	\$	\$
F. Total adjusted capital after surplus adjustment	\$	\$
G. Authorized control level	\$	\$
H. Would reporting the ACA assessment as of Dec 31 have triggered an RBC action level?	\$	\$

**23. Reinsurance - None**

**24. Retrospectively Rated Contracts & Contracts Subject to Redetermination - None**

**25. Change in Incurred Losses and Loss Adjustment Expenses**

A. Reasons for Changes in the Provision for Incurred Loss and Loss Adjustment Expenses Attributable to Insured Events of Prior Years  
 There have been no significant changes in the Loss and Loss Adjustment Expense reserves for losses incurred in prior accident years.

B. Significant Changes in Methodologies and Assumptions Used in Calculating the Liability for Unpaid Losses and Loss Adjustment Expenses - None

**26. Intercompany Pooling Arrangements - None**

**27. Structured Settlements - None**

**28. Health Care Receivables - None**

**29. Participating Policies - No Significant Changes**

**30. Premium Deficiency Reserves - No Significant Changes**

**31. Reserves for Life Contracts and Annuity Contracts - No Significant Changes**

**32. Analysis of Annuity Actuarial Reserves and Deposit Type Liabilities by Withdrawal Characteristics - No Significant Changes**

**33. Premiums and Annuity Considerations Deferred and Uncollected - No Significant Changes**

**34. Separate Accounts - None**

**35. Loss/Claim Adjustment Expenses - No Significant Changes**

STATEMENT AS OF JUNE 30, 2019 OF THE Cincinnati Equitable Life Insurance Company  
**GENERAL INTERROGATORIES**

**PART 1 - COMMON INTERROGATORIES**

**GENERAL**

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [ X ]

1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [ X ]

2.2 If yes, date of change: \_\_\_\_\_

3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... If yes, complete Schedule Y, Parts 1 and 1A. Yes [ X ] No [ ]

3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [ X ]

3.3 If the response to 3.2 is yes, provide a brief description of those changes.

3.4 Is the reporting entity publicly traded or a member of a publicly traded group? ..... Yes [ ] No [ X ]

3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. \_\_\_\_\_

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... If yes, complete and file the merger history data file with the NAIC for the annual filing corresponding to this period. Yes [ ] No [ X ]

4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [ X ] N/A [ ] If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. ..... 12/31/2013

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ..... 12/31/2013

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ..... 11/16/2014

6.4 By what department or departments?  
Ohio

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [ X ]

6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ X ] No [ ] N/A [ ]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]

7.2 If yes, give full information:

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ ] No [ X ]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

STATEMENT AS OF JUNE 30, 2019 OF THE Cincinnati Equitable Life Insurance Company  
**GENERAL INTERROGATORIES**

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [  ] No [  ]  
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;  
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;  
 (c) Compliance with applicable governmental laws, rules and regulations;  
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and  
 (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? ..... Yes [  ] No [  ]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [  ] No [  ]

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

**FINANCIAL**

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [  ] No [  ]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$ .....

**INVESTMENT**

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes [  ] No [  ]

11.2 If yes, give full and complete information relating thereto:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
14.21 Bonds .....	\$ .....	\$ .....
14.22 Preferred Stock .....	\$ .....	\$ .....
14.23 Common Stock .....	\$ .....	\$ .....
14.24 Short-Term Investments .....	\$ .....	\$ .....
14.25 Mortgage Loans on Real Estate .....	\$ .....	\$ .....
14.26 All Other .....	\$ .....	\$ .....
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) .....	\$ .....	\$ .....
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....	\$ .....	\$ .....

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: ..... \$ ..... 0

13. Amount of real estate and mortgages held in short-term investments: ..... \$ ..... 0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes [  ] No [  ]

14.2 If yes, please complete the following:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
14.21 Bonds .....	\$ .....	\$ .....
14.22 Preferred Stock .....	\$ .....	\$ .....
14.23 Common Stock .....	\$ .....	\$ .....
14.24 Short-Term Investments .....	\$ .....	\$ .....
14.25 Mortgage Loans on Real Estate .....	\$ .....	\$ .....
14.26 All Other .....	\$ .....	\$ .....
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) .....	\$ .....	\$ .....
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....	\$ .....	\$ .....

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ..... Yes [  ] No [  ]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [  ] No [  ]  
 If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. ....	\$ .....	0
16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. ....	\$ .....	0
16.3 Total payable for securities lending reported on the liability page. ....	\$ .....	0

**STATEMENT AS OF JUNE 30, 2019 OF THE Cincinnati Equitable Life Insurance Company**  
**GENERAL INTERROGATORIES**

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [ X ] No [ ]

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Fifth Third Bank .....	38 Fountain Square Plaza, Cincinnati, Ohio 45263 .....
U.S. Bank .....	225 Water Street, Suite 7, Jacksonville, FL 32202 .....

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? ..... Yes [ ] No [ X ]

17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
Fort Washington Investment Advisors .....	U.....

17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's assets? ..... Yes [ X ] No [ ]

17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's assets? ..... Yes [ X ] No [ ]

17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5 Investment Management Agreement (IMA) Filed
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? ..... Yes [ X ] No [ ]

18.2 If no, list exceptions:

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:

- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
- b. Issuer or obligor is current on all contracted interest and principal payments.
- c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5GI securities? ..... Yes [ X ] No [ ]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:

- a. The security was purchased prior to January 1, 2018.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
- d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

Has the reporting entity self-designated PLGI securities? ..... Yes [ ] No [ X ]

STATEMENT AS OF JUNE 30, 2019 OF THE Cincinnati Equitable Life Insurance Company  
**GENERAL INTERROGATORIES**

**PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES**

**Life and Accident Health Companies/Fraternal Benefit Societies:**

1	Amount
1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:	
1.1 Long-Term Mortgages In Good Standing	
1.11 Farm Mortgages .....	\$ .....
1.12 Residential Mortgages .....	\$ .....
1.13 Commercial Mortgages .....	\$ .....
1.14 Total Mortgages in Good Standing .....	\$ 0
1.2 Long-Term Mortgages In Good Standing with Restructured Terms	
1.21 Total Mortgages in Good Standing with Restructured Terms.....	\$ .....
1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months	
1.31 Farm Mortgages .....	\$ .....
1.32 Residential Mortgages .....	\$ .....
1.33 Commercial Mortgages .....	\$ .....
1.34 Total Mortgages with Interest Overdue more than Three Months .....	\$ 0
1.4 Long-Term Mortgage Loans in Process of Foreclosure	
1.41 Farm Mortgages .....	\$ .....
1.42 Residential Mortgages .....	\$ .....
1.43 Commercial Mortgages .....	\$ .....
1.44 Total Mortgages in Process of Foreclosure .....	\$ 0
1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$ 0
1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61 Farm Mortgages .....	\$ .....
1.62 Residential Mortgages .....	\$ .....
1.63 Commercial Mortgages .....	\$ .....
1.64 Total Mortgages Foreclosed and Transferred to Real Estate .....	\$ 0
2. Operating Percentages:	
2.1 A&H loss percent .....	% .....
2.2 A&H cost containment percent .....	% .....
2.3 A&H expense percent excluding cost containment expenses .....	% .....
3.1 Do you act as a custodian for health savings accounts? .....	Yes [ ] No [ X ]
3.2 If yes, please provide the amount of custodial funds held as of the reporting date .....	\$ .....
3.3 Do you act as an administrator for health savings accounts? .....	Yes [ ] No [ X ]
3.4 If yes, please provide the balance of the funds administered as of the reporting date .....	\$ .....
4. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? .....	Yes [ X ] No [ ]
4.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? .....	Yes [ ] No [ X ]

**Fraternal Benefit Societies Only:**

- 5.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done? .....
- 5.2 If no, explain: .....
- 6.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? .....
- 6.2 If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
.....	.....

STATEMENT AS OF JUNE 30, 2019 OF THE Cincinnati Equitable Life Insurance Company

## **SCHEDULE S - CEDED REINSURANCE**

Showing All New Reinsurance Treaties - Current Year to Date

STATEMENT AS OF JUNE 30, 2019 OF THE Cincinnati Equitable Life Insurance Company  
**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**

Current Year To Date - Allocated by States and Territories

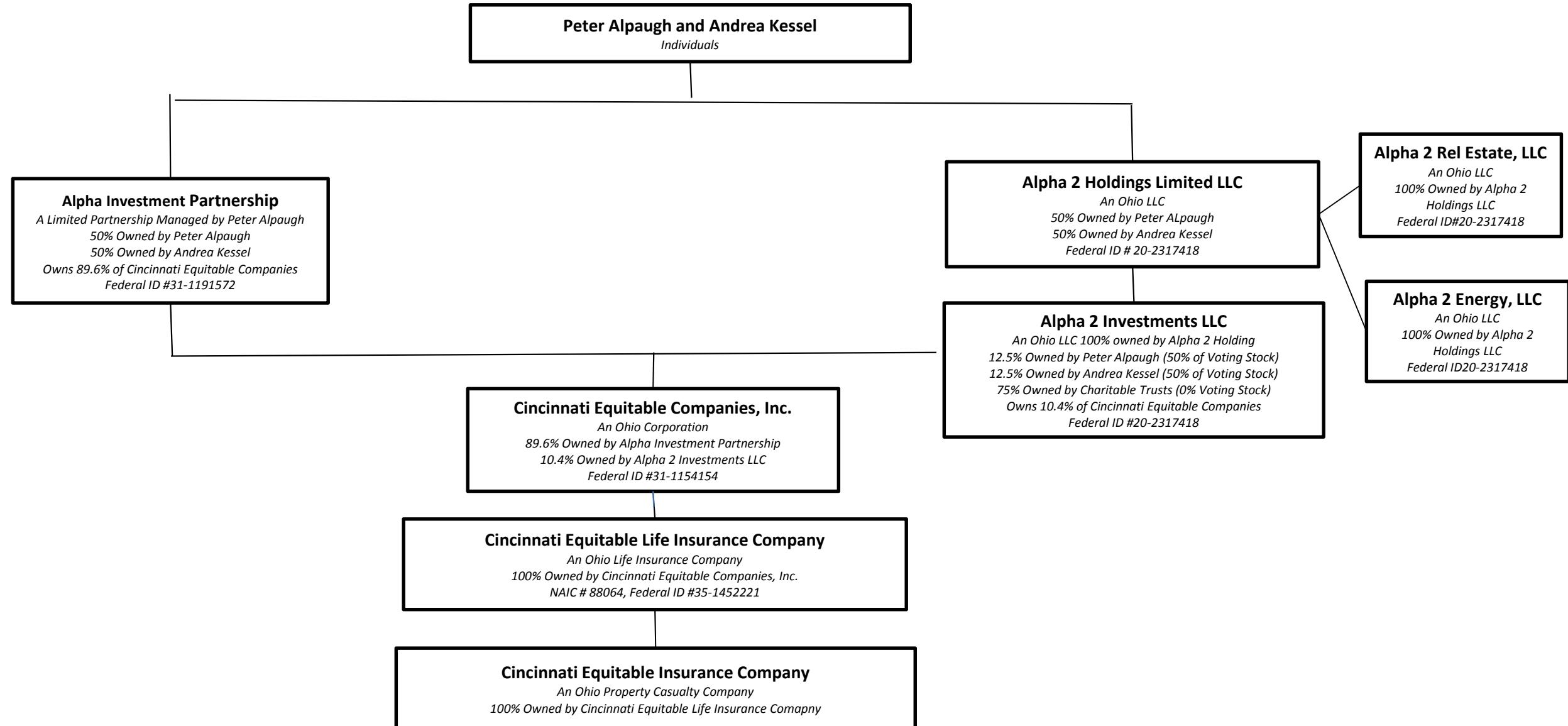
States, Etc.	1 Active Status (a)	Direct Business Only					7 Deposit-Type Contracts
		2 Life Insurance Premiums	3 Annuity Considerations	4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	
1. Alabama	AL	N				0	
2. Alaska	AK	N				0	
3. Arizona	AZ	N				0	
4. Arkansas	AR	N				0	
5. California	CA	N				0	
6. Colorado	CO	N				0	
7. Connecticut	CT	N				0	
8. Delaware	DE	N				0	
9. District of Columbia	DC	N				0	
10. Florida	FL	N				0	
11. Georgia	GA	L	4,516,819	.9,405		4,526,224	
12. Hawaii	HI	N				0	
13. Idaho	ID	N				0	
14. Illinois	IL	N				0	
15. Indiana	IN	L	5,852,719	.20,054		5,872,773	
16. Iowa	IA	N				0	
17. Kansas	KS	N				0	
18. Kentucky	KY	L	3,278,381	.9,775		3,288,156	
19. Louisiana	LA	N				0	
20. Maine	ME	N				0	
21. Maryland	MD	N				0	
22. Massachusetts	MA	N				0	
23. Michigan	MI	N				0	
24. Minnesota	MN	N				0	
25. Mississippi	MS	L	213,912			213,912	
26. Missouri	MO	N				0	
27. Montana	MT	N				0	
28. Nebraska	NE	N				0	
29. Nevada	NV	N				0	
30. New Hampshire	NH	N				0	
31. New Jersey	NJ	N				0	
32. New Mexico	NM	N				0	
33. New York	NY	N				0	
34. North Carolina	NC	N				0	
35. North Dakota	ND	N				0	
36. Ohio	OH	L	4,402,240	.850	12,750	4,415,840	
37. Oklahoma	OK	N				0	
38. Oregon	OR	N				0	
39. Pennsylvania	PA	N				0	
40. Rhode Island	RI	N				0	
41. South Carolina	SC	N				0	
42. South Dakota	SD	N				0	
43. Tennessee	TN	L	233,000			233,000	
44. Texas	TX	N				0	
45. Utah	UT	N				0	
46. Vermont	VT	N				0	
47. Virginia	VA	N				0	
48. Washington	WA	N				0	
49. West Virginia	WV	N				0	
50. Wisconsin	WI	N				0	
51. Wyoming	WY	N				0	
52. American Samoa	AS	N				0	
53. Guam	GU	N				0	
54. Puerto Rico	PR	N				0	
55. U.S. Virgin Islands	VI	N				0	
56. Northern Mariana Islands	MP	N				0	
57. Canada	CAN	N				0	
58. Aggregate Other Aliens	OT	XXX	0	0	0	0	0
59. Subtotal		XXX	18,497,071	40,084	12,750	18,549,905	0
90. Reporting entity contributions for employee benefits plans		XXX					0
91. Dividends or refunds applied to purchase paid-up additions and annuities		XXX					0
92. Dividends or refunds applied to shorten endowment or premium paying period		XXX					0
93. Premium or annuity considerations waived under disability or other contract provisions		XXX					0
94. Aggregate or other amounts not allocable by State		XXX	0	0	0	0	0
95. Totals (Direct Business)		XXX	18,497,071	40,084	12,750	18,549,905	0
96. Plus Reinsurance Assumed		XXX	18,497,071	40,084	12,750	18,549,905	0
97. Totals (All Business)		XXX	18,497,071	40,084	12,750	18,549,905	0
98. Less Reinsurance Ceded		XXX	5,100			5,100	
99. Totals (All Business) less Reinsurance Ceded		XXX	18,491,971	40,084	12,750	18,544,805	0
DETAILS OF WRITE-INS							
58001.		XXX					
58002.		XXX					
58003.		XXX					
58998.	Summary of remaining write-ins for Line 58 from overflow page	XXX	0	0	0	0	0
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX	0	0	0	0	0
9401.		XXX					
9402.		XXX					
9403.		XXX					
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX	0	0	0	0	0
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX	0	0	0	0	0

(a) Active Status Counts:

L - Licensed or Chartered - Licensed Insurance carrier or domiciled RRG..... 6 R - Registered - Non-domiciled RRGs..... 0  
 E - Eligible - Reporting entities eligible or approved to write surplus lines in the state..... 0 Q - Qualified - Qualified or accredited reinsurer..... 0

N - None of the above - Not allowed to write business in the state..... 51

STATEMENT AS OF JUNE 30, 2019 OF THE Cincinnati Equitable Life Insurance Company



STATEMENT AS OF JUNE 30, 2019 OF THE Cincinnati Equitable Life Insurance Company

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

# NON

# NINE

STATEMENT AS OF JUNE 30, 2019 OF THE Cincinnati Equitable Life Insurance Company

## SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

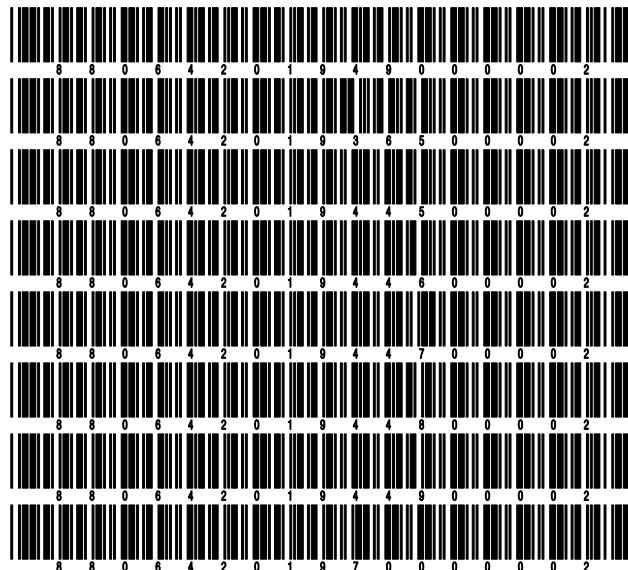
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? .....	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC? .....	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. .....	NO

Explanation:

1. N/A
2. N/A
3. N/A
4. N/A
5. N/A
6. N/A
7. N/A
8. N/A

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]
8. Life PBR Statement of Exemption (2nd Quarter Only) [Document Identifier 700]



STATEMENT AS OF JUNE 30, 2019 OF THE Cincinnati Equitable Life Insurance Company  
**OVERFLOW PAGE FOR WRITE-INS**

**NONE**

**SCHEDULE A - VERIFICATION**

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Current year change in encumbrances .....		
4. Total gain (loss) on disposals .....		
5. Deduct amounts received on disposals .....		
6. Total foreign exchange change in book/adjusted carrying value .....		
7. Deduct current year's other than temporary impairment recognized .....		
8. Deduct current year's depreciation .....		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4+5+6-7-8) .....		
10. Deduct total nonadmitted amounts .....		
11. Statement value at end of current period (Line 9 minus Line 10) .....		

**NONE****SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....		
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and mortgage interest in investment and commitment fees .....		
9. Total foreign exchange change in book value/recorded investment including accrued interest .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....		
12. Total valuation allowance .....		
13. Subtotal (Line 11 plus Line 12) .....		
14. Deduct total nonadmitted amounts .....		
15. Statement value at end of current period (Line 13 minus Line 14) .....		

**NONE****SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	244,155	245,958
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....	0	
3. Capitalized deferred interest and other .....		0
4. Accrual of discount .....		0
5. Unrealized valuation increase (decrease) .....	0	
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and depreciation .....	925	1,802
9. Total foreign exchange change in book/adjusted carrying value .....		0
10. Deduct current year's other than temporary impairment recognized .....		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	243,230	244,155
12. Deduct total nonadmitted amounts .....		
13. Statement value at end of current period (Line 11 minus Line 12) .....	243,230	244,155

**SCHEDULE D - VERIFICATION**

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	143,599,189	131,781,893
2. Cost of bonds and stocks acquired .....	13,908,156	33,409,369
3. Accrual of discount .....	60,832	115,990
4. Unrealized valuation increase (decrease) .....	61,491	(1,049,797)
5. Total gain (loss) on disposals .....	(54,329)	888,913
6. Deduct consideration for bonds and stocks disposed of .....	5,172,229	21,168,618
7. Deduct amortization of premium .....	196,153	393,258
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees .....		14,697
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7+8-9+10) .....	152,206,956	143,599,189
12. Deduct total nonadmitted amounts .....		
13. Statement value at end of current period (Line 11 minus Line 12) .....	152,206,956	143,599,189

## STATEMENT AS OF JUNE 30, 2019 OF THE Cincinnati Equitable Life Insurance Company

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. NAIC 1 (a) .....	95,778,219	4,028,261	1,020,326	871,074	95,778,219	99,657,228	0	87,180,626
2. NAIC 2 (a) .....	47,708,761	2,703,174	193,775	(816,183)	47,708,761	49,401,977	0	47,512,580
3. NAIC 3 (a) .....	1,909,956	0	45,658	(101,735)	1,909,956	1,762,563	0	3,294,632
4. NAIC 4 (a) .....	146,169	0	0	(47)	146,169	146,122	0	146,215
5. NAIC 5 (a) .....	448,639	0	10,149	(159,243)	448,639	279,248	0	289,209
6. NAIC 6 (a) .....	0	0	0	142,125	0	142,125	0	0
7. Total Bonds .....	145,991,745	6,731,435	1,269,908	(64,009)	145,991,745	151,389,263	0	138,423,262
<b>PREFERRED STOCK</b>								
8. NAIC 1 .....	0				0	0		
9. NAIC 2 .....	103,920				103,920	103,920		612,764
10. NAIC 3 .....	809,555	0	0	(40)	809,555	809,515	0	809,594
11. NAIC 4 .....	0				0	0		
12. NAIC 5 .....	0				0	0		
13. NAIC 6 .....	0				0	0		
14. Total Preferred Stock .....	913,475	0	0	(40)	913,475	913,435	0	1,422,359
15. Total Bonds and Preferred Stock .....	146,905,220	6,731,435	1,269,908	(64,048)	146,905,220	152,302,698	0	139,845,621

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$ .....3,271,290 ; NAIC 2 \$ .....0 ; NAIC 3 \$ .....0 NAIC 4 \$ .....0 ; NAIC 5 \$ .....0 ; NAIC 6 \$.....0

**SCHEDULE DA - PART 1**

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year-to-Date	5 Paid for Accrued Interest Year-to-Date
9199999 Totals	3,271,290	XXX	3,233,796	0	0

**SCHEDULE DA - VERIFICATION**

Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	0	
2. Cost of short-term investments acquired .....	3,233,796	
3. Accrual of discount .....	37,494	
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....		
6. Deduct consideration received on disposals .....		
7. Deduct amortization of premium .....		
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	3,271,290	0
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	3,271,290	0

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards  
**N O N E**

Schedule DB - Part B - Verification - Futures Contracts  
**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open  
**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open  
**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives  
**N O N E**

**SCHEDULE E - PART 2 - VERIFICATION**

(Cash Equivalents)

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	6,456,868	1,207,253
2. Cost of cash equivalents acquired .....	13,452,883	33,057,786
3. Accrual of discount .....		
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....		
6. Deduct consideration received on disposals .....	18,939,721	27,808,171
7. Deduct amortization of premium .....		
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	970,030	6,456,868
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	970,030	6,456,868

Schedule A - Part 2 - Real Estate Acquired and Additions Made  
**N O N E**

Schedule A - Part 3 - Real Estate Disposed  
**N O N E**

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made  
**N O N E**

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid  
**N O N E**

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made  
**N O N E**

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid  
**N O N E**

## STATEMENT AS OF JUNE 30, 2019 OF THE Cincinnati Equitable Life Insurance Company

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation and Admini- stra- tive Symbol/ Market Indicator (a)	
05401A-AB-8	AVOLON HOLDINGS FUNDING LTD	C.	.04/22/2019	CITIGROUP GLOBAL MARKETS INC.	497,390	.500,000		.439	2FE	
200340-AT-4	COMERICA INC		.04/02/2019	518,484				.500	1FE	
233046-AK-7	DNK 191 AII - ABS		.04/23/2019	VARIOUS	1,006,600	1,000,000		.3,500	2FE	
268317-AU-8	ELECTRICITE DE FRANCE SA	C.	.06/27/2019	GUGGENHEIM	316,611	.289,000		.1,564	1FE	
548661-DR-5	LOWE'S COMPANIES INC		.05/14/2019	JANE STREET EXECUTION SERVICES LLC	501,375	.500,000		.3,613	2FE	
571676-AB-1	MARS INC		.05/14/2019	MITSUBISHI UFJ SECURITIES	883,933	.890,000		.2,078	2FE	
64952W-CX-9	NEW YORK LIFE GLOBAL FUNDING		.06/26/2019	BONY/SUNTRUST CAPITAL MARKETS	357,203	.350,000		.3,476	1FE	
68327L-AC-0	ONTARIO TEACHERS CADILLAC FAIRVIEW PROPE	C.	.06/25/2019	WELLS FARGO SECURITIES LLC	436,196	.400,000		.4,900	1FE	
701094-AN-4	PARKER-HANNIFIN CORP		.06/05/2019	JEFFERIES & CO INC, NEW YORK	697,809	.700,000		.6,692	2FE	
741503-AZ-9	PRICELINE GROUP INC		.06/25/2019	BARCLAYS CAPITAL INC	315,462	.300,000		.780	1FE	
80414L-2D-6	SAUDI ARABIAN OIL CO	C.	.06/01/2019	MORGAN STANLEY & CO INC, NY	977,310	1,000,000				
92928Q-AE-8	WEA FINANCE LLC		.06/26/2019	JP MORGAN SECURITIES LLC	223,062	.210,000		.2,358	1FE	
	3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					6,731,435	6,639,000		30,177	XXX
	8399997. Total - Bonds - Part 3					6,731,435	6,639,000		30,177	XXX
	8399998. Total - Bonds - Part 5					XXX	XXX		XXX	XXX
	8399999. Total - Bonds					6,731,435	6,639,000		30,177	XXX
	8999997. Total - Preferred Stocks - Part 3					0	XXX		0	XXX
	8999998. Total - Preferred Stocks - Part 5					XXX	XXX		XXX	XXX
	8999999. Total - Preferred Stocks					0	XXX		0	XXX
	9799997. Total - Common Stocks - Part 3					0	XXX		0	XXX
	9799998. Total - Common Stocks - Part 5					XXX	XXX		XXX	XXX
	9799999. Total - Common Stocks					0	XXX		0	XXX
	9899999. Total - Preferred and Common Stocks					0	XXX		0	XXX
	9999999 - Totals					6,731,435	XXX		30,177	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues .....

STATEMENT AS OF JUNE 30, 2019 OF THE Cincinnati Equitable Life Insurance Company

## SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22		
										11	12	13	14	15									
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation and Administrative Symbol/Market Indicator (a)		
36200N-KA-8	GN 605189 - RMBS		06/01/2019	Paydown .....		133	133	135	133	0	(1)	0	(1)	0	0	0	0	0	0	0	04/15/2034	1	
36202-E-JH-3	G2 003864 - RMBS		06/01/2019	Paydown .....		159	159	158	158	0	1	0	1	0	0	0	0	0	0	0	06/20/2036	1	
36202-E-MA-4	G2 003953 - RMBS		06/01/2019	Paydown .....		95	95	94	94	0	1	0	1	0	0	0	0	0	0	0	02/20/2037	1	
36202-E-NP-0	G2 003998 - RMBS		06/01/2019	Paydown .....		139	139	138	138	0	2	0	2	0	0	0	0	0	0	0	05/20/2037	1	
36202-E-QL-6	G2 004059 - RMBS		06/01/2019	Paydown .....		189	189	188	188	0	1	0	1	0	0	0	0	0	0	0	12/20/2037	1	
36202-E-RS-0	G2 004097 - RMBS		06/01/2019	Paydown .....		112	112	111	111	0	1	0	1	0	0	0	0	0	0	0	03/20/2038	1	
36202-E-SB-6	G2 004114 - RMBS		06/01/2019	Paydown .....		200	200	202	201	0	(1)	0	(1)	0	0	0	0	0	0	0	04/20/2038	1	
36202-F-3N-4	G2 005305 - RMBS		06/20/2019	VARIOUS .....		28,167	26,859	29,112	29,819	0	(135)	0	(135)	0	29,674	0	(1,507)	0	0	0	02/20/2042	1	
36202-F-DW-3	G2 004617 - RMBS		06/01/2019	Paydown .....		602	602	610	610	0	(8)	0	(8)	0	602	0	0	0	0	0	01/20/2040	1	
36207J-LY-7	GN 433343 - RMBS		06/01/2019	Paydown .....		11	11	11	11	0	0	0	0	0	0	0	0	0	0	0	02/15/2026	1	
36208W-TL-7	GN 463255 - RMBS		06/01/2019	Paydown .....		653	653	660	659	0	(5)	0	(5)	0	653	0	0	0	0	0	02/15/2037	1	
36210N-MM-8	GN 497264 - RMBS		06/01/2019	Paydown .....		58	58	58	58	0	0	0	0	0	0	0	0	0	0	0	12/15/2028	1	
38375Q-EY-1	GNR 0833A PR - CMIO/RMBS		06/01/2019	Paydown .....		1,946	1,946	2,175	2,202	0	(256)	0	(256)	0	1,946	0	0	0	0	0	04/20/2038	1	
38378B-NQ-8	GNR 1283A AB - CMBS		06/01/2019	Paydown .....		609	609	594	599	0	10	0	10	0	609	0	0	0	0	0	05/16/2045	1	
0599999. Subtotal - Bonds - U.S. Governments						33,072	31,764	34,245	34,979	0	(390)	0	(390)	0	34,580	0	(1,507)	(1,507)	0	0	676	XXX	XXX
25477P-NF-8	DISTRICT COLUMBIA HSG FIN AGY MULTIFAMIL		06/15/2019	Call @ 100.00 .....		1,067	1,067	1,067	1,067	0	0	0	0	0	0	0	0	0	0	0	05/15/2045	1FE	
3128LX-J7-6	FH G02086 - RMBS		06/01/2019	Paydown .....		123	123	121	121	0	2	0	2	0	0	0	0	0	0	0	02/01/2036	1	
3128LX-QC-7	FH G02251 - RMBS		06/01/2019	Paydown .....		293	293	315	318	0	(25)	0	(25)	0	293	0	0	0	0	0	08/01/2036	1	
3128PR-LS-6	FH J12137 - RMBS		06/01/2019	Paydown .....		1,188	1,188	1,233	1,217	0	(28)	0	(28)	0	1,188	0	0	0	0	0	05/01/2025	1	
312931-4A-3	FH A85317 - RMBS		06/01/2019	Paydown .....		433	433	434	435	0	(3)	0	(3)	0	433	0	0	0	0	0	04/01/2039	1	
3136A7-DE-9	FNR 1268E NA - CMIO/RMBS		06/01/2019	Paydown .....		1,437	1,437	1,417	1,421	0	16	0	16	0	1,437	0	0	0	0	0	03/25/2042	1	
3136AD-FZ-7	FNR 1331D N - CMIO/RMBS		06/01/2019	Paydown .....		1,093	1,093	1,071	1,076	0	17	0	17	0	1,093	0	0	0	0	0	04/25/2043	1	
3136AF-TP-9	FNR 1373E PI - CMIO/RMBS		06/01/2019	Paydown .....		1,169	1,169	1,236	1,216	0	(46)	0	(46)	0	1,169	0	0	0	0	0	06/25/2042	1	
31371N-V4-4	FN 257235 - RMBS		06/01/2019	Paydown .....		443	443	473	457	0	(14)	0	(14)	0	443	0	0	0	0	0	06/01/2023	1	
3137AP-H6-0	FHR 4032A AD - CMIO/RMBS		06/01/2019	Paydown .....		353	353	345	346	0	7	0	7	0	353	0	0	0	0	0	05/10/2041	1	
3137B0-M6-8	FHR 4181E TB - CMIO/RMBS		06/01/2019	Paydown .....		1,270	1,270	1,263	1,263	0	7	0	7	0	1,270	0	0	0	0	0	05/10/2042	1	
31393R-FB-1	FHR 2613A LL - CMIO/RMBS		06/17/2019	Call @ 100.00 .....		2,000	2,000	2,250	2,170	0	(12)	0	(12)	0	2,158	0	(158)	(158)	0	0	42	05/15/2033	1
31402D-JS-0	FN 725773 - RMBS		06/01/2019	Paydown .....		627	627	629	627	0	0	0	0	0	0	0	0	0	0	0	09/01/2034	1	
31403C-YH-8	FN 745112 - RMBS		06/01/2019	Paydown .....		393	393	407	405	0	(12)	0	(12)	0	393	0	0	0	0	0	01/01/2035	1	
31403D-P9-4	FN 745748 - RMBS		06/01/2019	Paydown .....		294	294	288	287	0	7	0	7	0	294	0	0	0	0	0	07/01/2036	1	
31404N-FW-1	FN 773381 - RMBS		06/01/2019	Paydown .....		110	110	103	102	0	8	0	8	0	110	0	0	0	0	0	05/01/2034	1	
31406V-R2-4	FN 821405 - RMBS		06/01/2019	Paydown .....		97	97	98	98	0	(1)	0	(1)	0	97	0	0	0	0	0	05/01/2035	1	
31408A-E4-8	FN 843355 - RMBS		06/01/2019	Paydown .....		121	121	123	123	0	(2)	0	(2)	0	121	0	0	0	0	0	01/01/2036	1	
31408D-QG-2	FN 848355 - RMBS		06/01/2019	Paydown .....		148	148	147	146	0	2	0	2	0	148	0	0	0	0	0	08/01/2035	1	
31408G-VU-8	FN 851227 - RMBS		06/01/2019	Paydown .....		42	42	44	44	0	(1)	0	(1)	0	42	0	0	0	0	0	01/01/2036	1	
31408J-D9-9	FN 852528 - RMBS		06/01/2019	Paydown .....		11	11	10	10	0	1	0	1	0	11	0	0	0	0	0	05/01/2036	1	
31409G-JX-5	FN 870678 - RMBS		06/01/2019	Paydown .....		928	928	986	942	0	(15)	0	(15)	0	928	0	0	0	0	0	01/01/2021	1	
31410F-FZ-2	FN 888340 - RMBS		06/01/2019	Paydown .....		440	440	454	453	0	(13)	0	(13)	0	440	0	0	0	0	0	08/01/2036	1	
31410G-BC-6	FN 888435 - RMBS		06/01/2019	Paydown .....		181	181	183	181	0	0	0	0	0	0	0	0	0	0	06/01/2022	1		
31410G-W9-0	FN 889072 - RMBS		06/01/2019	Paydown .....		235	235	242	244	0	(9)	0	(9)	0	235	0	0	0	0	0	01/01/2037	1	
31410K-XR-0	FN 889988 - RMBS		06/01/2019	Paydown .....		737	737	764	764	0	(27)	0	(27)	0	737	0	0	0	0	0	08/01/2038	1	
31410T-NZ-4	FN 897164 - RMBS		06/01/2019	Paydown .....		634	634	647	644	0	(11)	0	(11)	0	634	0	0	0	0	0	08/01/2036	1	
31412S-LR-4	FN 933336 - RMBS		06/01/2019	Paydown .....		218	218	213	212	0	6	0	6	0	218	0	0	0	0	0	01/01/2038	1	
31414D-U2-0	FN 963301 - RMBS		06/01/2019	Paydown .....		1,235	1,235	1,214	1,224	0	11	0	11	0	1,235	0	0	0	0	0	05/01/2023	1	
31414L-ZU-0	FN 969811 - RMBS		06/01/2019	Paydown .....		110	110	111	110	0	0	0	0	0	0	0	0	0	0	04/01/2023	1		
31416H-UM-5	FN AA0587 - RMBS		06/01/2019	Paydown .....		1,379	1,379	1,407	1,406	0	(27)	0	(27)	0	1,379	0	0	0	0	0	02/01/2039	1	
31417V-RS-4	FN AC8596 - RMBS		06/01/2019	Paydown .....		945	945	953	947	0	(2)	0	(2)	0	945	0	0	0	0	0	01/01/2025	1	
31418M-UM-2	FN AD0587 - RMBS		06/01/2019	Paydown .....		910	910	930	929	0	(19)	0	(19)	0	910	0	0	0	0	0	01/01/2039	1	
480644-CM-3	JOPLIN MO INDL DEV AUTH REV		05/01/2019	Call @ 100.00 .....		45,000	45,000	46,125	45,693	0	(35)	0	(35)	0	45,658	0	(658)	(658)	0	1,631	04/01/2034	3Z	
592113-AJ-3	METROPOLITAN GOVT NASHVILLE & DAVIDSON C		06/01/2019	Call @ 100.00 .....		5,000	5,000	5,050	5,000	0	0	0	0	0	0	0	0	0	0	06/01/2037	1Z		
71781L-AX-7	PHILADELPHIA PA AUTH FOR INDL DEV PENSI0		04/15/2019	Maturity @ 100.00 .....		50,000	50,000	36,622	49,335	0	665	0	665	0	50,000	0	0	0	0	0	04/15/2019	1FE	
71781P-BM-1	PHILADELPHIA PA AUTH FOR INDL DEV HEALTH		06/01/2019	Call @ 100.00 .....		10,000	10,000	10,200	10,157	0	(8)	0	(8)	0	10,149	0	(149)	(149)	0	0	06/01/2025	1	
759653-HV-9	RENO NEV REDEV AGY TAX ALLOCATION		06/01/2019	Call @ 100.00 .....		5,000	5,000	5,179	5,000	0	0	0	0	0	0	0	0	0	0	06/01/2023	1FE		
3199999. Subtotal - Bonds - U.S. Special Revenues						135,662	135,662	124,353	136,189	0	438	0	438	0	136,627	0	(964)	(964)	0	7,872	XXX	XXX	
.009090-AA-9	AIR CANADA 2015-1 PASS THROUGH TRUST - A	C...	04/01/2019																				

STATEMENT AS OF JUNE 30, 2019 OF THE Cincinnati Equitable Life Insurance Company

## **SCHEDULE D - PART 4**

#### Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22				
										11	12	13	14	15											
CUSIP Ident- ification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	Administrative Symbol/ Market Indicator (a)				
.02377A-AA-6	AMERICAN AIRLINES PASS THROUGH TRUST SER		05/01/2019	Paydown .....		2,583	.2,583	.2,602	.2,598	0	(15)	0	(15)	.0	.2,583	0	0	0	.40	04/01/2028	1FE				
.02665X-AA-7	AHAR 14SF3 A - ABS		06/01/2019	Paydown .....		2,181	.2,181	.2,178	.0	3	0	3	0	.0	.2,181	0	0	0	.149	12/18/2036	1FE				
.04364T-AD-0	ACER 161 B - ABS		06/10/2019	Paydown .....	195,198	.195,198	.195,185	.195,196	0	2	0	2	0	.0	.195,198	0	0	0	.2,627	07/10/2020	1FE				
.11042T-AA-1	BRITISH AIRWAYS PASS THRU TRUST 2018-1AA	C	06/20/2019	Paydown .....		7,581	.7,581	.7,675	.7,671	0	(91)	0	(91)	0	.7,581	0	0	0	.202	03/20/2033	1FE				
.12653T-AA-9	CSMC 2018-J1 TRUST - CMO		06/01/2019	Paydown .....		22,760	.22,460	.22,310	.0	444	0	444	0	.22,460	0	.300	.300	.555	02/25/2040	1FM					
.12669T-ZP-2	CIHL 048 1A7 - CMO/RMBS		06/01/2019	Call @ 100.00 .....		2,000	.2,000	.2,010	.2,010	0	0	0	0	0	.2,009	0	(.9)	(.9)	.38	07/25/2034	1FM				
.13973B-AG-3	AFIN 152 C - ABS		06/21/2019	Paydown .....		312,444	.312,444	.312,419	.312,441	0	2	0	2	0	.312,444	0	0	0	.3,696	08/20/2020	1FE				
.21079S-OB-9	UNITED AIRLINES INC - ABS		05/01/2019	Paydown .....		3,734	.3,734	.3,956	.3,869	0	(135)	0	(135)	0	.3,734	0	0	0	.62	04/29/2026	1FE				
.28415P-AA-2	EHGV 16A A - ABS		06/25/2019	Paydown .....		16,993	.16,993	.16,992	.0	0	0	0	0	.16,993	0	0	0	.649	04/25/2028	1FE					
.34417M-AB-3	FOCUS 171 A22 - ABS		05/01/2019	Paydown .....		1,250	.1,250	.1,258	.0	(7)	0	(7)	0	.1,250	0	0	0	.147	04/30/2047	2FE					
.349553-AM-9	FORTIS INC	C	04/18/2019	Not Available .....		183,432	.190,000	.188,419	.188,733	0	.43	0	.43	0	.188,775	0	(5,344)	(5,344)	.3,128	10/04/2026	2FE				
.43283T-AA-0	HGVT 13A NTS - ABS		06/25/2019	Paydown .....	23,072	.23,072	.23,028	.23,043	0	.29	0	.29	0	.23,072	0	0	0	.650	01/26/2026	1FE					
.46616V-AA-8	HENDR 121 A - ABS		06/15/2019	Paydown .....		15,809	.15,809	.16,405	.0	0	(596)	0	(596)	0	.15,809	0	0	0	.182	02/16/2065	1FE				
.46616Y-AA-2	HENDR 122 A - ABS		06/15/2019	Paydown .....		5,737	.5,737	.6,045	.6,049	0	(312)	0	(312)	0	.5,737	0	0	0	.390	10/15/2059	1FE				
.47760Q-AB-9	JIMMY 171 211 - ABS		05/01/2019	Paydown .....		1,250	.1,250	.1,252	.0	(.2)	0	(.2)	0	.1,250	0	0	0	.125	07/30/2047	2FE					
.61745M-ZY-2	MSN 043 244 - CMO/RMBS		06/25/2019	Call @ 100.00 .....		13,000	.13,000	.13,041	.12,996	0	0	0	0	0	.12,996	0	4	4	.330	04/25/2034	1FM				
.693456-AN-5	PWTLT 13J1 B1 - CMO/RMBS		06/01/2019	Paydown .....		9,863	.9,863	.9,874	.9,873	0	(10)	0	(10)	0	.9,863	0	0	0	.269	09/25/2024	1FM				
.74160M-GL-0	PRIME 051 1A3 - CMO/RMBS		06/01/2019	Call @ 100.00 .....		1,000	.1,000	.1,000	.1,000	0	0	0	0	0	.1,000	0	0	0	.22	03/25/2035	1FM				
.81733Y-EC-9	SEMT 152 B1 - CMO/RMBS		06/01/2019	Paydown .....		3,452	.3,452	.3,564	.3,532	0	(80)	0	(80)	0	.3,452	0	0	0	.156	05/25/2045	1FM				
.81745B-AN-5	SEQUOIA MORTGAGE TRUST 2013-6 - CMO		06/01/2019	Paydown .....		16,436	.16,436	.16,379	.16,315	0	.40	0	.40	0	.16,436	0	0	0	.506	05/25/2043	1FM				
.82652W-AA-6	SRFC 162 A - ABS		06/20/2019	Paydown .....		9,923	.9,923	.9,921	.9,919	0	4	0	4	0	.9,923	0	0	0	.474	07/20/2033	1FE				
.85022N-AA-2	SCFT 16A A - ABS		06/05/2019	Paydown .....		216,229	.216,229	.216,221	.216,223	0	.6	0	.6	0	.216,229	0	0	0	.2,882	11/25/2023	1FE				
.90345W-AD-6	US AIRWAYS GROUP INC - ABS		06/03/2019	Paydown .....		15,666	.15,666	.16,562	.16,297	0	(.632)	0	(.632)	0	.15,666	0	0	0	.284	12/03/2026	1FE				
.90932Q-AA-4	UNITED AIRLINES INC - ABS		04/01/2019	Paydown .....		0	.0	.0	.0	0	0	0	0	0	.0	0	0	0	.1,469	03/03/2028	1FE				
.96033C-AA-0	WESTR 161 A - ABS		06/01/2019	Paydown .....		0	.0	.0	.0	0	0	0	0	0	.0	0	0	0	.438	12/20/2028	1FE				
.974153-AA-6	WING 18A A2 - RMBS		06/05/2019	Paydown .....		2,500	.2,500	.2,500	.0	0	0	0	0	.2,500	0	0	0	.69	12/05/2048	2FE					
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)										1,093,653	1,099,921	1,100,026	1,083,818	0	(1,308)	0	(1,308)	0	1,098,702	0	(5,049)	(5,049)	22,430	XXX	XXX
8399997. Total - Bonds - Part 4										1,262,387	1,267,348	1,258,624	1,254,986	0	(1,260)	0	(1,260)	0	1,269,908	0	(7,521)	(7,521)	30,979	XXX	XXX
8399998. Total - Bonds - Part 5										XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
8399999. Total - Bonds										1,262,387	1,267,348	1,258,624	1,254,986	0	(1,260)	0	(1,260)	0	1,269,908	0	(7,521)	(7,521)	30,979	XXX	XXX
8999997. Total - Preferred Stocks - Part 4										0	XXX	0	0	0	0	0	0	0	0	0	0	0	0		
8999998. Total - Preferred Stocks - Part 5										XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
8999999. Total - Preferred Stocks										0	XXX	0	0	0	0	0	0	0	0	0	0	0	0		
9799997. Total - Common Stocks - Part 4										0	XXX	0	0	0	0	0	0	0	0	0	0	0	0		
9799998. Total - Common Stocks - Part 5										XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
9799999. Total - Common Stocks										0	XXX	0	0	0	0	0	0	0	0	0	0	0	0		
9899999. Total - Preferred and Common Stocks										0	XXX	0	0	0	0	0	0	0	0	0	0	0	0		
9999999 - Totals										1,262,387	XXX	1,258,624	1,254,986	0	(1,260)	0	(1,260)	0	1,269,908	0	(7,521)	(7,521)	30,979	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

E05.1

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open  
**NONE**

Schedule DB - Part B - Section 1 - Futures Contracts Open  
**NONE**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made  
**NONE**

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open  
**NONE**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By  
**NONE**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To  
**NONE**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned  
**NONE**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned  
**NONE**

## STATEMENT AS OF JUNE 30, 2019 OF THE Cincinnati Equitable Life Insurance Company

**SCHEDULE E - PART 1 - CASH**

## Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
Bank OZK 11/04/2019		2.420	2,614	467	243,000	243,000	243,000	XXX
Zions Bancorporation, National Association 10/04/2		2.401	.0	3,043	240,000	240,000	240,000	XXX
The Paducah Bank and Trust Company 08/26/2019		2.383	2,423	.96	244,000	244,000	244,000	XXX
Investors Bank 10/18/2019		2.408	.0	2,784	243,000	243,000	243,000	XXX
The Bank of New York Mellon 10/15/2019		2.235	.0	2,735	244,000	244,000	244,000	XXX
Bank of America, National Association 10/10/2019		2.407	.0	2,817	244,000	244,000	244,000	XXX
Fifth Third Bank Cincinnati, Ohio		0.000	.0	.0	728,987	1,489,464	612,696	XXX
0199998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX	0	0	1	8,189	1	XXX
0199999. Totals - Open Depositories	XXX	XXX	5,036	11,943	2,186,988	2,955,653	2,070,697	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						XXX
0299999. Totals - Suspended Depositories	XXX	XXX	0	0	0	0	0	XXX
0399999. Total Cash on Deposit	XXX	XXX	5,036	11,943	2,186,988	2,955,653	2,070,697	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX				XXX
0599999. Total - Cash	XXX	XXX	5,036	11,943	2,186,988	2,955,653	2,070,697	XXX

STATEMENT AS OF JUNE 30, 2019 OF THE Cincinnati Equitable Life Insurance Company

## SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 CUSIP	2 Description	3 Code	4 Date Acquired	5 Rate of Interest	6 Maturity Date	7 Book/Adjusted Carrying Value	8 Amount of Interest Due and Accrued	9 Amount Received During Year
0599999. Total - U.S. Government Bonds						0	0	0
1099999. Total - All Other Government Bonds						0	0	0
1799999. Total - U.S. States, Territories and Possessions Bonds						0	0	0
2499999. Total - U.S. Political Subdivisions Bonds						0	0	0
3199999. Total - U.S. Special Revenues Bonds						0	0	0
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						0	0	0
4899999. Total - Hybrid Securities						0	0	0
5599999. Total - Parent, Subsidiaries and Affiliates Bonds						0	0	0
6099999. Subtotal - SVO Identified Funds						0	0	0
6599999. Subtotal - Bank Loans						0	0	0
7799999. Total - Issuer Obligations						0	0	0
7899999. Total - Residential Mortgage-Backed Securities						0	0	0
7999999. Total - Commercial Mortgage-Backed Securities						0	0	0
8099999. Total - Other Loan-Backed and Structured Securities						0	0	0
8199999. Total - SVO Identified Funds						0	0	0
8299999. Total - Bank Loans						0	0	0
8399999. Total Bonds						0	0	0
60934N-50-0 FEDERATED TREAS OBL INST						970,030		2,100
94975H-29-6 WELLS FRIGO TREASURY PLUS CL I MMF		SD	06/28/2019	2.250			0	.740
			03/04/2019	2.260				
8599999. Subtotal - Exempt Money Market Mutual Funds - as Identified by the SVO						970,030	2,100	.740
8899999 - Total Cash Equivalents						970,030	2,100	.740