

QUARTERLY STATEMENT
As of June 30, 2019
of the Condition and Affairs of the
U.S. FINANCIAL LIFE INSURANCE COMPANY

NAIC Group Code 0968 0968 NAIC Company Code 84530 Employer's ID Number 38-2046096
(Current) (Prior)

Organized under the Laws of Ohio State of Domicile or Port of Entry Ohio Country of Domicile United States of America

Incorporated/Organized: September 30, 1974 Commenced Business: September 30, 1974

Statutory Home Office: 4000 Smith Road, Suite 300, Cincinnati, Ohio 45209

Main Administrative Office: 525 Washington Boulevard Jersey City, New Jersey 07310 35th Floor - Telephone Number: (201) 743-5073

Mail Address: 525 Washington Boulevard Jersey City, New Jersey 07310 - Controllers 35th Floor, Telephone Number: (201) 743-5073

Primary Location of Books and Records: 525 Washington Boulevard Jersey City, New Jersey 07310 - Controllers 35th FL Telephone Number: (201) 743-5073

Internet Website Address: www.usfli.com

Statutory Statement Contact: Nicholas Gismondi, Vice President, (201) 743-5073

E-Mail Address: controllers@axa-equitable.com Fax Number: (201) 743-5006

OFFICERS

ANDERS BJÖRN MALMSTRÖM
Chairman of the Board

RONALD PAUL HERRMANN
President and Chief Executive Officer

WILLIAM JAMES ECKERT IV #
Senior Vice President,
Chief Accounting Officer and Controller

KERMITT JEROME BROOKS #
Senior Vice President and
General Counsel

KEITH ELLIOTT FLOMAN
Senior Vice President and Appointed Actuary

ROBIN MATTHEW RAJU
Senior Vice President and
Chief Financial Officer

DENISE TEDESCHI
Assistant Vice President and Secretary

DIRECTORS

RONALD PAUL HERRMANN
KEVIN MOLLOY

DAVID WHITCOMB KARR
ROBIN MATTHEW RAJU

ANDERS BJÖRN MALMSTRÖM

State of..... New Jersey..... } ss
County of..... Hudson..... }

The officers of U.S. FINANCIAL LIFE INSURANCE COMPANY being duly sworn, each depose and say that they are the described officers of the said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

William James Eckert IV
WILLIAM JAMES ECKERT IV
Senior Vice President,
Chief Accounting Officer and Controller

Keith Elliott Floman
KEITH ELLIOTT FLOMAN
Senior Vice President and Appointed Actuary

Denise Tedeschi
DENISE TEDESCHI
Assistant Vice President and Secretary

Subscribed and sworn to before me this 9th day of Aug, 2019

a. Is this an original filing? Yes (x) No ()
b. If no, 1. State the amendment number
2. Date filed
3. Number of pages attached

Paola T Mirabal
PAOLA T MIRABAL
NOTARY PUBLIC
STATE OF NEW JERSEY
ID # 2441705
MY COMMISSION EXPIRES DECEMBER 24, 2023

U.S. FINANCIAL LIFE INSURANCE COMPANY
ASSETS

	Current Statement Date			4
	1	2	3	December 31 Prior Year Net Admitted Assets
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	
1. Bonds.....	423,151,742	0	423,151,742	431,212,506
2. Stocks:				
2.1 Preferred stocks.....	3,990,630	0	3,990,630	3,990,630
2.2 Common stocks.....	0	0	0	0
3. Mortgage loans on real estate:				
3.1 First liens.....	0	0	0	0
3.2 Other than first liens.....	0	0	0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....	0	0	0	0
4.2 Properties held for the production of income (less \$.....0 encumbrances).....	0	0	0	0
4.3 Properties held for sale (less \$.....0 encumbrances).....	0	0	0	0
5. Cash (\$.....(9,338,946)), cash equivalents (\$.....36,895,000) and short-term investments (\$.....0).....	27,556,054	0	27,556,054	25,441,336
6. Contract loans (including \$.....0 premium notes).....	20,349,182	265,944	20,083,238	20,381,260
7. Derivatives.....	0	0	0	0
8. Other invested assets.....	0	0	0	0
9. Receivables for securities.....	0	0	0	500,000
10. Securities lending reinvested collateral assets.....	0	0	0	0
11. Aggregate write-ins for invested assets.....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	475,047,608	265,944	474,781,664	481,525,732
13. Title plants less \$.....0 charged off (for Title insurers only).....	0	0	0	0
14. Investment income due and accrued.....	4,375,391	0	4,375,391	4,595,278
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	26,496	0	26,496	42,509
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	1,016,053	0	1,016,053	915,358
15.3 Accrued retrospective premiums (\$.....0) and contracts subject to redetermination (\$.....0).....	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	29,558,991	0	29,558,991	36,610,315
16.2 Funds held by or deposited with reinsured companies.....	0	0	0	0
16.3 Other amounts receivable under reinsurance contracts.....	5,388,579	0	5,388,579	4,616,021
17. Amounts receivable relating to uninsured plans.....	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon.....	0	0	0	0
18.2 Net deferred tax asset.....	23,610,221	15,995,588	7,614,633	8,317,730
19. Guaranty funds receivable or on deposit.....	1,291,179	0	1,291,179	1,205,895
20. Electronic data processing equipment and software.....	0	0	0	0
21. Furniture and equipment, including health care delivery assets (\$.....0).....	0	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates.....	10,083,706	0	10,083,706	110,461
24. Health care (\$.....0) and other amounts receivable.....	0	0	0	0
25. Aggregate write-ins for other than invested assets.....	543,327	382,235	161,092	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	550,941,551	16,643,767	534,297,784	537,939,299
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0	0	0
28. Total (Lines 26 and 27).....	550,941,551	16,643,767	534,297,784	537,939,299

DETAILS OF WRITE-INS

1101.	0	0	0	0
1102.	0	0	0	0
1103.	0	0	0	0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	0	0	0	0
2501. Miscellaneous receivable.....	161,092	0	161,092	0
2502. Other assets non-admitted.....	382,235	382,235	0	0
2503.	0	0	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	543,327	382,235	161,092	0

U.S. FINANCIAL LIFE INSURANCE COMPANY
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$.....402,295,252 less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve).....	402,295,252	412,377,480
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	0	0
3. Liability for deposit-type contracts (including \$.....0 Modco Reserve).....	253,588	368,120
4. Contract claims:		
4.1 Life.....	7,813,418	10,194,222
4.2 Accident and health.....	0	0
5. Policyholders' dividends/refunds to members \$.....0 and coupons \$.....0 due and unpaid.....	0	0
6. Provision for policyholders' dividends/refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholder's dividends/refunds to members apportioned for payment (including \$.....0 Modco).....	0	0
6.2 Policyholder's dividends/refunds to members not yet apportioned (including \$.....0 Modco).....	0	0
6.3 Coupons and similar benefits (including \$.....0 Modco).....	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6.....	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....0 accident and health premiums.....	569,808	381,969
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....	0	0
9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act.....	0	0
9.3 Other amounts payable on reinsurance, including \$.....0 assumed and \$.....18,012,811 ceded.....	18,012,811	17,758,257
9.4 Interest Maintenance Reserve.....	556,945	879,581
10. Commissions to agents due or accrued - life and annuity contracts \$.....0, accident and health \$.....0 and deposit-type contract funds \$.....0.....	0	0
11. Commissions and expense allowances payable on reinsurance assumed.....	0	0
12. General expenses due or accrued.....	73,555	63,942
13. Transfers to Separate Accounts due or accrued (net) (including \$.....0 accrued for expense allowances recognized in reserves, net of reinsured allowances).....	0	0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes.....	572,255	1,855,336
15.1 Current federal and foreign income taxes, including \$.....10,645 on realized capital gains (losses).....	2,394,981	1,649,315
15.2 Net deferred tax liability.....	0	0
16. Unearned investment income.....	559,908	569,723
17. Amounts withheld or retained by reporting entity as agent or trustee.....	0	0
18. Amounts held for agents' account, including \$.....358,006 agents' credit balances.....	358,006	369,176
19. Remittances and items not allocated.....	228,558	319,192
20. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0
21. Liability for benefits for employees and agents if not included above.....	0	0
22. Borrowed money \$.....0 and interest thereon \$.....0.....	0	0
23. Dividends to stockholders declared and unpaid.....	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve.....	2,340,301	2,378,506
24.02 Reinsurance in unauthorized and certified (\$.....0) companies.....	0	0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers.....	0	0
24.04 Payable to parent, subsidiaries and affiliates.....	105,059	318,364
24.05 Drafts outstanding.....	0	0
24.06 Liability for amounts held under uninsured plans.....	0	0
24.07 Funds held under coinsurance.....	0	0
24.08 Derivatives.....	0	0
24.09 Payable for securities.....	0	0
24.10 Payable for securities lending.....	0	0
24.11 Capital notes \$.....0 and interest thereon \$.....0.....	0	0
25. Aggregate write-ins for liabilities.....	1,141,139	1,417,010
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	437,275,584	450,900,193
27. From Separate Accounts statement.....	0	0
28. Total liabilities (Lines 26 and 27).....	437,275,584	450,900,193
29. Common capital stock.....	4,050,000	4,050,000
30. Preferred capital stock.....	0	0
31. Aggregate write-ins for other-than-special surplus funds.....	0	0
32. Surplus notes.....	0	0
33. Gross paid in and contributed surplus.....	186,285,723	186,285,723
34. Aggregate write-ins for special surplus funds.....	0	0
35. Unassigned funds (surplus).....	(93,313,523)	(103,296,617)
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 29 \$.....0).....	0	0
36.2 .....0.000 shares preferred (value included in Line 30 \$.....0).....	0	0
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....	92,972,200	82,989,106
38. Totals of Lines 29, 30 and 37.....	97,022,200	87,039,106
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	534,297,784	537,939,299

DETAILS OF WRITE-INS		
2501. Funds escheatable.....	1,125,286	1,378,568
2502. Miscellaneous liabilities.....	15,853	38,442
2503.	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	1,141,139	1,417,010
3101.	0	0
3102.	0	0
3103.	0	0
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198) (Line 31 above).....	0	0
3401.	0	0
3402.	0	0
3403.	0	0
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above).....	0	0

SUMMARY OF OPERATIONS

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts.....	15,393,942	16,125,064	32,660,573
2. Considerations for supplementary contracts with life contingencies.....	0	0	0
3. Net investment income.....	9,696,970	9,349,293	18,904,202
4. Amortization of Interest Maintenance Reserve (IMR).....	79,013	65,197	178,185
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....	0	0	0
6. Commissions and expense allowances on reinsurance ceded.....	7,606,173	8,255,782	15,868,480
7. Reserve adjustments on reinsurance ceded.....	0	0	0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....	0	0	0
8.2 Charges and fees for deposit-type contracts.....	0	0	0
8.3 Aggregate write-ins for miscellaneous income.....	0	0	0
9. Totals (Lines 1 to 8.3).....	32,776,098	33,795,336	67,611,440
10. Death benefits.....	22,535,259	36,841,601	49,824,716
11. Matured endowments (excluding guaranteed annual pure endowments).....	0	0	0
12. Annuity benefits.....	363,121	339,518	617,590
13. Disability benefits and benefits under accident and health contracts.....	14,727	28,076	80,801
14. Coupons, guaranteed annual pure endowments and similar benefits.....	0	0	0
15. Surrender benefits and withdrawals for life contracts.....	5,505,712	6,609,609	12,004,221
16. Group conversions.....	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds.....	259,416	53,916	368,481
18. Payments on supplementary contracts with life contingencies.....	0	0	0
19. Increase in aggregate reserves for life and accident and health contracts.....	(10,082,228)	(9,353,601)	(16,273,817)
20. Totals (Lines 10 to 19).....	18,596,007	34,519,119	46,621,992
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	1,185,249	1,190,889	2,527,445
22. Commissions and expense allowances on reinsurance assumed.....	0	0	0
23. General insurance expenses and fraternal expenses.....	838,765	660,296	1,691,869
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	509,373	939,228	2,682,727
25. Increase in loading on deferred and uncollected premiums.....	(16,924)	(35,764)	16,448
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	0	0	0
27. Aggregate write-ins for deductions.....	466,698	62,388	95,153
28. Totals (Lines 20 to 27).....	21,579,168	37,336,156	53,635,634
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....	11,196,930	(3,540,820)	13,975,806
30. Dividends to policyholders and refunds to members.....	0	0	0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30).....	11,196,930	(3,540,820)	13,975,806
32. Federal and foreign income taxes incurred (excluding tax on capital gains).....	818,267	0	173,179
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	10,378,663	(3,540,820)	13,802,627
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$.....(7,841) (excluding taxes of \$.....(64,761) transferred to the IMR).....	(29,495)	28,397	(267,898)
35. Net income (Line 33 plus Line 34).....	10,349,168	(3,512,423)	13,534,729
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year.....	87,039,106	73,380,877	73,380,877
37. Net income (Line 35).....	10,349,168	(3,512,423)	13,534,729
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....0.....	(8,214)	(57,214)	(78,415)
39. Change in net unrealized foreign exchange capital gain (loss).....	0	0	0
40. Change in net deferred income tax.....	(1,518,221)	719,028	(2,434,375)
41. Change in nonadmitted assets.....	1,122,157	(1,233,926)	621,544
42. Change in liability for reinsurance in unauthorized and certified companies.....	0	0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease.....	0	0	0
44. Change in asset valuation reserve.....	38,204	195,508	63,213
45. Change in treasury stock.....	0	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period.....	0	0	0
47. Other changes in surplus in Separate Accounts Statement.....	0	0	0
48. Change in surplus notes.....	0	0	0
49. Cumulative effect of changes in accounting principles.....	0	0	0
50. Capital changes:			
50.1 Paid in.....	0	0	0
50.2 Transferred from surplus (Stock Dividend).....	0	0	0
50.3 Transferred to surplus.....	0	0	0
51. Surplus adjustment:			
51.1 Paid in.....	0	0	0
51.2 Transferred to capital (Stock Dividend).....	0	0	0
51.3 Transferred from capital.....	0	0	0
51.4 Change in surplus as a result of reinsurance.....	0	0	0
52. Dividends to stockholders.....	0	0	0
53. Aggregate write-ins for gains and losses in surplus.....	0	0	1,951,533
54. Net change in capital and surplus (Lines 37 through 53).....	9,983,094	(3,889,027)	13,658,229
55. Capital and surplus as of statement date (Lines 36 + 54).....	97,022,200	69,491,850	87,039,106
DETAILS OF WRITE-INS			
08.301.	0	0	0
08.302.	0	0	0
08.303.	0	0	0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above).....	0	0	0
2701. Sundry disbursements and adjustments.....	466,698	62,388	95,153
2702.	0	0	0
2703.	0	0	0
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above).....	466,698	62,388	95,153
5301. Prior Year Correction (net of taxes).....	0	0	1,951,533
5302.	0	0	0
5303.	0	0	0
5398. Summary of remaining write-ins for Line 53 from overflow page.....	0	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398) (Line 53 above).....	0	0	1,951,533

U.S. FINANCIAL LIFE INSURANCE COMPANY
CASH FLOW

	1 Current Year to Date	2 Prior Year To Date	3 Prior Year Ended December 31
CASH FROM OPERATIONS			
1. Premiums collected net of reinsurance.....	15,000,396	15,285,043	30,311,515
2. Net investment income.....	9,600,499	9,827,862	19,880,921
3. Miscellaneous income.....	7,606,173	8,255,782	15,868,480
4. Total (Lines 1 through 3).....	32,207,068	33,368,687	66,060,916
5. Benefit and loss related payments.....	24,002,092	36,517,353	60,218,702
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions.....	4,634,707	3,794,931	7,173,247
8. Dividends paid to policyholders.....	0	0	0
9. Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses).....	0	0	(3,842,243)
10. Total (Lines 5 through 9).....	28,636,799	40,312,284	63,549,706
11. Net cash from operations (Line 4 minus Line 10).....	3,570,269	(6,943,597)	2,511,210
CASH FROM INVESTMENTS			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds.....	32,346,226	31,214,907	64,974,344
12.2 Stocks.....	0	0	0
12.3 Mortgage loans.....	0	0	0
12.4 Real estate.....	0	0	0
12.5 Other invested assets.....	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....	0	0	0
12.7 Miscellaneous proceeds.....	500,000	248	0
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	32,846,226	31,215,155	64,974,344
13. Cost of investments acquired (long-term only):			
13.1 Bonds.....	24,332,850	12,050,524	54,971,914
13.2 Stocks.....	0	0	0
13.3 Mortgage loans.....	0	0	0
13.4 Real estate.....	0	0	0
13.5 Other invested assets.....	0	0	0
13.6 Miscellaneous applications.....	0	251,536	499,752
13.7 Total investments acquired (Lines 13.1 to 13.6).....	24,332,850	12,302,060	55,471,666
14. Net increase or (decrease) in contract loans and premium notes.....	(237,238)	(679,358)	(1,464,894)
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	8,750,614	19,592,453	10,967,572
CASH FROM FINANCING AND MISCELLANEOUS SOURCES			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes.....	0	0	0
16.2 Capital and paid in surplus, less treasury stock.....	0	0	0
16.3 Borrowed funds.....	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	(124,532)	(110,593)	(100,000)
16.5 Dividends to stockholders.....	0	0	0
16.6 Other cash provided (applied).....	(10,081,633)	(6,534,437)	12,197,032
17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6).....	(10,206,165)	(6,645,030)	12,097,032
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17).....	2,114,718	6,003,826	25,575,814
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	25,441,336	(134,478)	(134,478)
19.2 End of period (Line 18 plus Line 19.1).....	27,556,054	5,869,348	25,441,336

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001	Non-Cash Transactions for Bonds acquired/proceeds.....	976,982	0	0
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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life.....	0	0	0
2. Ordinary life insurance.....	54,207,324	57,517,063	118,546,406
3. Ordinary individual annuities.....	13,760	25,493	29,553
4. Credit life (group and individual).....	0	0	0
5. Group life insurance.....	0	0	0
6. Group annuities.....	0	0	0
7. A&H - group.....	0	0	0
8. A&H - credit (group and individual).....	0	0	0
9. A&H - other.....	0	0	0
10. Aggregate of all other lines of business.....	0	0	0
11. Subtotal (Lines 1 through 10).....	54,221,084	57,542,556	118,575,959
12. Fraternal (Fraternal Benefit Societies Only).....	0	0	0
13. Subtotal (Lines 11 through 12).....	54,221,084	57,542,556	118,575,959
14. Deposit-type contracts.....	0	0	0
15. Total (Lines 13 and 14).....	54,221,084	57,542,556	118,575,959

DETAILS OF WRITE-INS

1001.	0	0	0
1002.	0	0	0
1003.	0	0	0
1098. Summary of remaining write-ins for Line 10 from overflow page.....	0	0	0
1099. Total (Lines 1001 thru 1003 plus 1098) (Line 10 above).....	0	0	0

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The accompanying financial statements of U.S. Financial Life Insurance Company ("the Company") are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department ("SAP").

The Ohio Insurance Department recognizes only SAP for determining and reporting the financial condition and results of operations of an insurance company, in order to determine its solvency under the Ohio Insurance law. The National Association of Insurance Commissioners' ("NAIC SAP") *Accounting and Procedures* manual has been adopted as a component of prescribed or permitted practices by the State of Ohio. There are no differences in Net income and Capital and Surplus between NAIC SAP and SAP for the Company. See table below:

	SSAP #	F/S Page	F/S Line #	June 30, 2019	December 31, 2018
NET INCOME					
(1) U.S.FINANCIAL LIFE INSURANCE COMPANY state basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$10,349,168	\$13,534,729
(2) State Prescribed Practices that is an increase/decrease from NAIC SAP					
	N/A	N/A	N/A		
(3) State Permitted Practices that is an increase/decrease from NAIC SAP					
	N/A	N/A	N/A		
(4) NAIC SAP (1 - 2 - 3 = 4)	XXX	XXX	XXX	\$10,349,168	\$13,534,729
SURPLUS					
(5) U.S.FINANCIAL LIFE INSURANCE COMPANY Company state basis (Page 3, line 38, Columns 1 & 2)	XXX	XXX	XXX	\$97,022,200	\$87,039,106
(6) State Prescribed Practices that is an increase/decrease from NAIC SAP					
	N/A	N/A	N/A		
(7) State Prescribed Practices that is an increase/decrease from NAIC SAP					
	N/A	N/A	N/A		
(8) NAIC SAP (5 - 6 - 7 = 8)	XXX	XXX	XXX	\$97,022,200	\$87,039,106

B. No significant change.

C. Accounting Policy

(2) Bonds are stated principally at amortized cost, the value of which is based on the effective interest rate method, and are adjusted to regulatory mandated values through the establishment of a valuation allowance, and for impairments in value deemed to be other than temporary through write-downs recorded as realized capital losses.

(6) Loan-backed securities are stated at either amortized cost or the lower of amortized cost or fair value. Prepayment assumptions for loan-backed bonds and structured securities were obtained from broker-dealer survey values or internal estimates. These assumptions are consistent with the current interest rate and economic environment. The retrospective adjustment method is predominately used for securities; the prospective adjustment method was used for issues in default and issues that have a variable interest rate.

D. Going Concern

There is no issue regarding the Company's ability to continue as a going concern.

2. Accounting Changes and Correction of Errors

No significant change.

3. Business Combinations and Goodwill

No significant change.

4. Discontinued Operations

No significant change.

NOTES TO FINANCIAL STATEMENTS

5.

Investments

- A.- C. No significant change.
- D. Loan-Backed Securities
- (1) Prepayment assumptions for loan-backed bonds and structured securities were obtained from broker-dealer survey values or internal estimates. These assumptions are consistent with the current interest rate and economic environment. The retrospective adjustment method is predominately used to value all securities except issues in default; the prospective adjustment method was used to value issues in default and issues that have a variable interest rate.
- (2) and (3)
- There were no loan-backed securities with a recognized other than temporary impairment as of June 30, 2019.
- (4) There are no impaired (fair value is less than amortized cost) loan-backed securities for which other than temporary impairment has not been recognized as a realized loss as of June 30, 2019.
- (5) The Company’s management, with the assistance of its investment advisors, monitors the investment performance of its portfolio. This review process culminates with a quarterly review of certain assets by AXA Financial’s Investments Under Surveillance Committee that evaluates whether any investments are other than temporarily impaired. The review considers an analysis of individual credit metrics of each issuer as well as industry fundamentals and the outlook for the future. Based on the analysis, a determination is made to the ability of the issuer to service its debt obligation on an ongoing basis. If this ability is deemed to be impaired, then the appropriate provisions are taken.
- E. Dollar Repurchase Agreements and /or Securities Lending Transactions
- The Company has not entered into any repurchase agreements and/or securities lending transactions.
- F. -L. No significant change.
- M. Working Capital Finance Investments
- The Company does not hold any working capital finance investments.
- N. Offsetting and Netting of Assets and Liabilities:
- None
- O. No significant change.
- P. 5GI Securities
- None
- Q. Short Sales
- None
- R. Prepayment Penalty and Acceleration Fees

	General Account	Separate Account
(1)Number of CUSIPs	4	—
(2)Aggregate Amount of Investment Income	\$353,658	\$—

6.

Joint Ventures, Partnerships and Limited Liability Companies

No significant change.

7.

Investment Income

No significant change.

8.

Derivative Instruments

H. Total Premium Costs for Contracts

None

NOTES TO FINANCIAL STATEMENTS

9.

Income Taxes

No significant change.

10.

Information Concerning Parent, Subsidiaries and Affiliates

A. The Company is a wholly owned subsidiary of AXA Equitable Financial Services, LLC (“AXAEFS”) a downstream holding company of AXA Equitable Holdings, Inc., and collectively with its consolidated subsidiaries referred to herein as “Equitable Holdings”. Equitable Holdings was a direct wholly-owned subsidiary of AXA S.A. (“AXA”), a French holding company for the AXA Group, a worldwide leader in life, property and casualty and health insurance and asset management. On March 25, 2019, AXA completed a secondary offering of 46 million shares of common stock of Equitable Holdings and the sale to Equitable Holdings of 30 million shares of common stock of Equitable Holdings. In addition, on June 4, 2019, AXA completed another secondary offering of 40 million shares of common stock of Equitable Holdings. Following the completion of these secondary offerings and the share buyback by Equitable Holdings, AXA owned approximately 40% of the shares of common stock of Holdings. On July 8, 2019, an additional 6 million shares of common stock of Equitable Holdings was sold reducing AXA’s ownership percentage to approximately 39%.

B. & C.

No significant change.

D. The Company reported amounts due from affiliates of \$10.1 million and \$0.1 million at June 30, 2019 and December 31, 2018, respectively. The Company reported amounts payable to affiliates of \$0.1 million and \$0.3 million at June 30, 2019 and December 31, 2018, respectively primarily related to expense allocations and reinsurance settlements.

E.-N. No significant change.

11.

Debt

A. No significant change.

B. Federal Home Loan Bank (“FHLB”)

The Company has no FHLB agreement at June 30, 2019 .

12.

Retirement plans, Deferred Compensation, Post-employment Benefits and Compensated Absences and Other Postretirement Plans

The Company does not have any Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans.

13.

Capital and Surplus, Shareholders’ Dividend Restrictions and Quasi-Reorganizations

No significant change.

14.

Contingencies

A. - F. No significant change.

15.

Leases

No significant change.

16.

Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

No significant change.

17.

Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. Transfers of Receivables reported as sales

No significant change.

B. Transfer and Servicing of Financial Assets

The Company did not have any transactions related to the transfer and servicing of financial assets and extinguishments of liabilities.

C. Wash Sales

NOTES TO FINANCIAL STATEMENTS

The Company did not sell any securities during the period ended June 30, 2019, which were reacquired within 30 days of the sale date.

18. Gain or Loss to the Reporting Entity from Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans

No significant change.

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

No significant change.

20. Fair Value Measurements

A. Fair Value Measurements as of June 30, 2019.

Description		Level 1	Level 2	Level 3	Net Asset Value (NAV)		Total			
a. Assets at Fair Value :										
Bonds:										
Residential Mortgage-Backed Securities	\$	—	—	—	—		—			
Other Corporate			—	68,200	—		68,200			
Total Bonds	\$	—	\$	—	\$	68,200	\$	—	\$	68,200
Parent, Subsidiaries and Affiliates Preferred Stocks:										
Parent, Subsidiaries and Affiliates		—	—	—	—		—			
Total Preferred Stocks	\$	—	—	—	—		—			
Common Stocks:										
Parent, Subsidiaries and Affiliates		—	—	—	—		—			
Total Common Stocks	\$	—	\$	—	\$	—	\$	—	\$	—
Total Assets at Fair Value	\$	—	\$	—	\$	68,200	\$	—	\$	68,200

2) Fair Value Measurements in Level 3 of the Fair Value Hierarchy:

a. Assets	Beginning Balance, Jan. 1, 2019	Transfers Into Level 3*	Transfers Out of Level 3**	Total Gains and (Losses) Included in Net Income	Total Gains and (Losses) Included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance, June 30, 2019
Other Corporate	\$77,000			4,824	(8,214)			(5,410)		\$68,200
Total	\$77,000	0	0	4,824	(8,214)			(5,410)		\$68,200
b. Liabilities	Beginning Balance, Jan. 1, 2019	Transfers Into Level 3	Transfers Out of Level 3	Total Gains and (Losses) Included in Net Income	Total Gains and (Losses) Included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance, June 30, 2019
Total										

* Amount includes 0 of Level 3 securities now carried at fair value, where the market value is less than the adjusted cost (carried at adjusted cost in prior period).

** Amount includes (0) of Level 3 securities no longer carried at market value.

B. N/A

C. Aggregate Fair Value of all Financial Instruments:

The following table discloses carrying value and estimated fair value (defined within the fair value hierarchy) as of June 30, 2019 for financial instruments :

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Bonds	\$450,455,159	\$423,151,742	—	\$450,223,712	\$231,447	—	—
Preferred Stock	\$3,150,000	\$3,990,630	—	\$3,150,000	—	—	—

NOTES TO FINANCIAL STATEMENTS

	D. Not Practicable to estimate Fair Value
	None
21.	<u>Other Items</u> No significant change.
22.	<u>Events Subsequent</u> See Note 10 A
23.	<u>Reinsurance</u> No significant change.
24.	<u>Retrospectively Rated Contracts and Contracts Subject to Redetermination</u> The Company does not write retrospective rated contracts.
25.	<u>Change in Incurred Losses and Loss Adjustment Expenses</u> There are no material changes in the provision for incurred loss and loss adjustment expenses attributable to insured events of prior years.
26.	<u>Intercompany Pooling Arrangements</u> No significant change.
27.	<u>Structured Settlements</u> No significant change.
28.	<u>Health Care Receivables</u> No significant change.
29.	<u>Participating Policies</u> No significant change.
30.	<u>Premium Deficiency Reserves</u> No significant change.
31.	<u>Reserves for Life Contracts and Annuity Contracts</u> No significant change.
32.	<u>Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics</u> No significant change.
33.	<u>Premium and Annuity Considerations Deferred and Uncollected</u> No significant change.
34.	<u>Separate Accounts</u> Not applicable
35.	<u>Loss/Claim Adjustment Expenses</u> No significant change.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes ☐ No ☒
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes ☐ No ☒
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes ☐ No ☒

2.2 If yes, date of change:

- 3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?
If yes, complete Schedule Y, Parts 1 and 1A.

Yes ☒ No ☐
- 3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes ☒ No ☐
- 3.3

If the response to 3.2 is yes, provide a brief description of those changes.

On June 7, 2019, the secondary public offering closed of 40,000,000 common shares of EQH (AXA Equitable Holdings, Inc.) by AXA S.A. As a result of the offering, AXA S.A. owns 40.1% of AXA Equitable Holdings, Inc.

- 3.4

Is the reporting entity publicly traded or a member of a publicly traded group?

Yes ☒ No ☐
- 3.5

If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.

0001333986
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?
If yes, complete and file the merger history data file with the NAIC for the annual filing corresponding to this period.

Yes ☐ No ☒
- 4.2

If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile
	0	

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes ☐ No ☒ N/A ☐

- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2015
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2015
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

05/25/2017

6.4 By what department or departments?

State of Ohio Department of Insurance

- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes ☐ No ☐ N/A ☒
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes ☒ No ☐ N/A ☐
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes ☐ No ☒
- 7.2

If yes, give full information:

- 8.1

Is the company a subsidiary of a bank holding company regulated with the Federal Reserve Board?

Yes ☐ No ☒
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes ☒ No ☐

- 8.4

If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator].

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC
AB Custom Alternative Investments LLC	New York, NY				YES
AllianceBernstein Real estate Investment LLC	New York, NY				YES
AllianceBernstein Private Credit Investors LLC	New York, NY				YES
AllianceBernstein Corporation	New York, NY				YES
AllianceBernstein Global Derivatives Corporation	New York, NY				YES
AllianceBernstein Holding LP	New York, NY				YES
AllianceBernstein Investments Inc.	New York, NY				YES
AllianceBernstein LP	New York, NY				YES
AXA Advisors, LLC	New York, NY				YES
AXA Equitable Funds Management Group, LLC	New York, NY				YES
AXA Distributors, LLC	New York, NY				YES
AXA Investment Managers Inc.	Greenwich, CT				YES
AXA Real Estate Investment Managers US, LLC	New York, NY				YES
AXA Rosenberg Investment Management, LLC	Orinda, CA				YES
Sanford C. Bernstein & Co., LLC	New York, NY				YES
AXA Equitable Life Insurance Company	New York, NY				YES
W.P. Stewart & Co., LLC.	New York, NY				YES
W.P. Stewart Asset Management Ltd.	New York, NY				YES
AXA Equitable Holding, Inc	New York, NY				YES
MONY Life Insurance Company of America	New York, NY				YES

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?

Yes [☐] No [☒]

(a)

Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;

(b)

Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;

(c)

Compliance with applicable governmental laws, rules and regulations;

(d)

The prompt internal reporting of violations to an appropriate person or persons identified in the code; and

(e)

Accountability for adherence to the code.
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended?

Yes [☐] No [☒]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [☐] No [☒]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [☒] No [☐]
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$ 0

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [☒] No [☐]
- 11.2

If yes, give full and complete information relating thereto:

Exceptions are listed in Schedule of Special Deposits
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$ 0
13.

Amount of real estate and mortgages held in short-term investments:

\$ 0
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [☐] No [☒]
- 14.2

If yes, please complete the following:

14.21

Bonds

14.22

Preferred Stock

14.23

Common Stock

14.24

Short-Term Investments

14.25

Mortgage Loans on Real Estate

14.26

All Other

14.27

Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)

14.28

Total Investment in Parent included in Lines 14.21 to 14.26 above

1	2
Prior Year End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
\$ 0	\$ 0
0	0
0	0
0	0
0	0
0	0
0	0
\$ 0	\$ 0
\$ 0	\$ 0

15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [☐] No [☒]

15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?

Yes [☐] No [☐]

If no, attach a description with this statement.

16.

For the reporting entity's security lending program, state the amount of the following as of current statement date:
- 16.1

Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2:

\$ 0
- 16.2

Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2:

\$ 0
- 16.3

Total payable for securities lending reported on the liability page:

\$ 0
17.

Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*?

Yes [☒] No [☐]
- 17.1

For all agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1	2
Name of Custodian(s)	Custodian Address
JPMorgan Chase	270 Park Avenue, New York, NY 10017
BNY Mellon Liquidity Direct	One Wall Street, New York, NY 10286

- 17.2

For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation:

1	2	3
Name(s)	Location(s)	Complete Explanation(s)

- 17.3

Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter?

Yes [☐] No [☒]
- 17.4

If yes, give full and complete information relating thereto:

1	2	3	4
Old Custodian	New Custodian	Date of Change	Reason

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such ["...that have access to the investment accounts", "handle securities"].

1	2
Name of Firm or Individual	Affiliation
Alliance Bernstein, LP	A

17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") manage more than 10% of the reporting entity's assets? Yes [] No [X]

17.5098 For firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's assets? Yes [] No [X]

17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	Investment Management Agreement (IMA) Filed
108477	Alliance Bernstein, LP	0JK55UGWSWNF3X7KLQ85	SEC	DS

18.1 Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed? Yes [X] No []

18.2 If no, list exceptions:

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:

a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.

b. Issuer or obligor is current on all contracted interest and principal payments.

c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5GI securities? Yes [] No [X]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements for each self-designated PLGI security:

a. The security was purchased prior to January 1, 2018.

b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.

c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.

d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

Has the reporting entity self-designated PLGI securities? Yes [] No [X]

U.S. FINANCIAL LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES (continued)

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident and Health Companies/Fraternal Benefit Societies

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1.1 Long-term mortgages in good standing

1.11 Farm mortgages.....

1.12 Residential mortgages.....

1.13 Commercial mortgages.....

1.14 Total mortgages in good standing.....

1.2 Long-term mortgages in good standing with restructured terms

1.21 Total mortgages in good standing with restructured terms.....

1.3 Long-term mortgage loans upon which interest is overdue more than three months

1.31 Farm mortgages.....

1.32 Residential mortgages.....

1.33 Commercial mortgages.....

1.34 Total mortgages with interest overdue more than three months.....

1.4 Long-term mortgage loans in process of foreclosure

1.41 Farm mortgages.....

1.42 Residential mortgages.....

1.43 Commercial mortgages.....

1.44 Total mortgages in process of foreclosure.....

1.5 Total mortgage loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

1.6 Long-term mortgages foreclosed, properties transferred to real estate in current quarter

1.61 Farm mortgages.....

1.62 Residential mortgages.....

1.63 Commercial mortgages.....

1.64 Total mortgages foreclosed and transferred to real estate.....

2. Operating Percentages:

2.1 A&H loss percent.....

2.2 A&H cost containment percent.....

2.3 A&H expense percent excluding cost containment expenses.....

3.1 Do you act as a custodian for health savings accounts?.....

3.2 If yes, please provide the amount of custodial funds held as of the reporting date.....

3.3 Do you act as an administrator for health savings accounts?.....

3.4 If yes, please provide the balance of the funds administered as of the reporting date.....

4. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?.....

4.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?.....

Amount

\$.....0

\$.....0

\$.....0

\$.....0

\$.....0

\$.....0

\$.....0

\$.....0

\$.....0

\$.....0

\$.....0

\$.....0

\$.....0

\$.....0

\$.....0

\$.....0

.....0.0

.....0.0

.....0.0

Yes [] No [X]

\$.....0

Yes [] No [X]

\$.....0

Yes [X] No []

Yes [] No []

Fraternal Benefit Societies Only:

5.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurance for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done?

5.2 If no, explain:

Yes [] No [] N/A [X]

6.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?

6.2 If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Yes [] No [X]

Date	Outstanding Lien Amount
	0

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1	2	3	4	5	6	7	8	9
NAIC Company Code	ID Number	Effective Date	Name of Reinsurer	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Reinsurer	Certified Reinsurer Rating (1 through 6)	Effective Date of Certified Reinsurer Rating

NONE

U.S. FINANCIAL LIFE INSURANCE COMPANY
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year to Date - Allocated by States and Territories

			1	Direct Business Only					
				Life Contracts		4	5	6	7
				2	3				
States, Etc.			Active Status (a)	Life Insurance Premiums	Annuity Considerations	A&H Insurance Premiums, Including Policy Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts
1.	Alabama.....	AL	L	1,164,657	0	0	0	1,164,657	0
2.	Alaska.....	AK	L	55,194	0	0	0	55,194	0
3.	Arizona.....	AZ	L	678,611	2,000	0	0	680,611	0
4.	Arkansas.....	AR	L	497,621	0	0	0	497,621	0
5.	California.....	CA	L	3,779,741	0	0	0	3,779,741	0
6.	Colorado.....	CO	L	900,704	0	0	0	900,704	0
7.	Connecticut.....	CT	L	924,962	0	0	0	924,962	0
8.	Delaware.....	DE	L	589,472	0	0	0	589,472	0
9.	District of Columbia.....	DC	L	47,774	0	0	0	47,774	0
10.	Florida.....	FL	L	3,479,946	2,000	0	0	3,481,946	0
11.	Georgia.....	GA	L	1,802,141	0	0	0	1,802,141	0
12.	Hawaii.....	HI	L	146,793	0	0	0	146,793	0
13.	Idaho.....	ID	L	161,127	0	0	0	161,127	0
14.	Illinois.....	IL	L	2,428,831	0	0	0	2,428,831	0
15.	Indiana.....	IN	L	917,985	0	0	0	917,985	0
16.	Iowa.....	IA	L	627,134	0	0	0	627,134	0
17.	Kansas.....	KS	L	687,229	0	0	0	687,229	0
18.	Kentucky.....	KY	L	1,031,015	0	0	0	1,031,015	0
19.	Louisiana.....	LA	L	574,418	0	0	0	574,418	0
20.	Maine.....	ME	L	235,232	0	0	0	235,232	0
21.	Maryland.....	MD	L	936,314	0	0	0	936,314	0
22.	Massachusetts.....	MA	L	1,532,496	0	0	0	1,532,496	0
23.	Michigan.....	MI	L	3,264,153	5,810	0	0	3,269,963	0
24.	Minnesota.....	MN	L	2,395,268	0	0	0	2,395,268	0
25.	Mississippi.....	MS	L	882,535	0	0	0	882,535	0
26.	Missouri.....	MO	L	1,135,697	3,850	0	0	1,139,547	0
27.	Montana.....	MT	L	174,296	0	0	0	174,296	0
28.	Nebraska.....	NE	L	433,774	0	0	0	433,774	0
29.	Nevada.....	NV	L	221,479	0	0	0	221,479	0
30.	New Hampshire.....	NH	L	228,600	0	0	0	228,600	0
31.	New Jersey.....	NJ	L	1,422,935	0	0	0	1,422,935	0
32.	New Mexico.....	NM	L	234,891	0	0	0	234,891	0
33.	New York.....	NY	N	356,060	0	0	0	356,060	0
34.	North Carolina.....	NC	L	2,438,976	0	0	0	2,438,976	0
35.	North Dakota.....	ND	L	391,771	0	0	0	391,771	0
36.	Ohio.....	OH	L	3,034,174	0	0	0	3,034,174	0
37.	Oklahoma.....	OK	L	536,892	0	0	0	536,892	0
38.	Oregon.....	OR	L	435,100	0	0	0	435,100	0
39.	Pennsylvania.....	PA	L	2,661,762	0	0	0	2,661,762	0
40.	Rhode Island.....	RI	L	240,933	0	0	0	240,933	0
41.	South Carolina.....	SC	L	1,105,585	0	0	0	1,105,585	0
42.	South Dakota.....	SD	L	407,168	0	0	0	407,168	0
43.	Tennessee.....	TN	L	1,956,457	0	0	0	1,956,457	0
44.	Texas.....	TX	L	4,582,652	100	0	0	4,582,752	0
45.	Utah.....	UT	L	397,461	0	0	0	397,461	0
46.	Vermont.....	VT	L	105,396	0	0	0	105,396	0
47.	Virginia.....	VA	L	792,745	0	0	0	792,745	0
48.	Washington.....	WA	L	928,406	0	0	0	928,406	0
49.	West Virginia.....	WV	L	143,085	0	0	0	143,085	0
50.	Wisconsin.....	WI	L	942,833	0	0	0	942,833	0
51.	Wyoming.....	WY	L	93,436	0	0	0	93,436	0
52.	American Samoa.....	AS	N	0	0	0	0	0	0
53.	Guam.....	GU	N	531	0	0	0	531	0
54.	Puerto Rico.....	PR	N	1,315	0	0	0	1,315	0
55.	US Virgin Islands.....	VI	N	0	0	0	0	0	0
56.	Northern Mariana Islands.....	MP	N	0	0	0	0	0	0
57.	Canada.....	CAN	N	8,078	0	0	0	8,078	0
58.	Aggregate Other Alien.....	OT	XXX	24,845	0	0	0	24,845	0
59.	Subtotal.....		XXX	55,178,686	13,760	0	0	55,192,446	0
90.	Reporting entity contributions for employee benefit plans.....		XXX	0	0	0	0	0	0
91.	Dividends or refunds applied to purchase paid-up additions and annuities.....		XXX	0	0	0	0	0	0
92.	Dividends or refunds applied to shorten endowment or premium paying period.....		XXX	0	0	0	0	0	0
93.	Premium or annuity considerations waived under disability or other contract provisions.....		XXX	14,314	0	0	0	14,314	0
94.	Aggregate other amounts not allocable by State.....		XXX	0	0	0	0	0	0
95.	Totals (Direct Business).....		XXX	55,193,000	13,760	0	0	55,206,760	0
96.	Plus Reinsurance Assumed.....		XXX	0	0	0	0	0	0
97.	Totals (All Business).....		XXX	55,193,000	13,760	0	0	55,206,760	0
98.	Less Reinsurance Ceded.....		XXX	40,206,362	0	0	0	40,206,362	0
99.	Totals (All Business) less Reinsurance Ceded.....		XXX	14,986,638	13,760	0	0	15,000,398	0
DETAILS OF WRITE-INS									
58001.	Other Alien.....		XXX	24,845	0	0	0	24,845	0
58002.	.....		XXX	0	0	0	0	0	0
58003.	.....		XXX	0	0	0	0	0	0
58998.	Summary of remaining write-ins for line 58 from overflow page.....		XXX	0	0	0	0	0	0
58999.	Total (Lines 58001 thru 58003 plus 58998) (Line 58 above).....		XXX	24,845	0	0	0	24,845	0
9401.	.....		XXX	0	0	0	0	0	0
9402.	.....		XXX	0	0	0	0	0	0
9403.	.....		XXX	0	0	0	0	0	0
9498.	Summary of remaining write-ins for line 94 from overflow page.....		XXX	0	0	0	0	0	0
9499.	Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....		XXX	0	0	0	0	0	0
(a) Active Status Count									
L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG.....				50				R - Registered - Non-domiciled RRGs.....	0
E - Eligible - Reporting entities eligible or approved to write surplus lines in the state				0				Q - Qualified - Qualified or accredited reinsurer.....	0
								N - None of the above - Not allowed to write business in the state	7

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

Names of Parent, Subsidiaries or Affiliat		Ownership %	Federal ID#	NAIC Code	State of Domicile
AXA Assurance IARD Mutuelle					
	AXA SA	11.26			
AXA Assurance Vie Mutuelle					
	AXA SA	2.88			
	AXA Assistance SA	100.00			
	AXA Inter Partner Assistance - Belgium	100.00			
	AXA France Assurance SAS	98.75			
	AXA Corporate Solutions Assurance - France	100.00			
	AXA Matrix Risk Consultants SA (France)	100.00			
	AXA Matrix Risk Consultants Shanghai Co.Ltd	100.00			
	AXA Matrix Risk Consultants India Prt Ltd	100.00			
	AXA Matrix Risk Consultants US Inc.	100.00			
	AXA Matrix Risk Consultants Brazil Ltd.	100.00			
	AXA Group Solutions - France	100.00			
	AXA Assistance Inc. USA	73.77			
	AXA Investment Managers	100.00			
	AXA Investment Managers - France	100.00			
	AXA Rosenberg Group LLC	100.00			
	AXA IM Rose Inc	100.00	22-3624513		
	AXA Mediterranean Holdings, S.A.U	100.00			
	AXA Millésimes	42.34			
	AXA Real Estate Investment Managers	100.00			
	AXA Technology Services	100.00			
	AXA Belgium	100.00			
	AXA Life Insurance Company Ltd. - Hong Kong	100.00			
	AXA General Ins. Hong Kong Ltd.- Hong Kong	100.00			
	AXA General Insurance China Ltd	100.00			
	AXA China - France	51.00			
	AXA-Mimentals Assurance Company Limited	51.00			
	AXA Societe Beaujon	100.00			
	AXA Pojistovna a.s.	100.00			
	AXA Zivtni Pojistonva a.s.	100.00			
	AXA Penzijni Fond a.s.	99.98			
	AXA Biztosito Zrt.	100.00			
	AXA Zycie Towarzystwo Ubezpieczen S.A.	90.24			
	AXA Powszechne Towarzystwo Emerytalne S.A.	100.00			
	AXA Towarzystwo Ubezpieczen i Reasekuracji S.A.	100.00			
	AXA Life Insurance SA	99.90			
	AXA Business Services Private Limited	99.99			

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

Names of Parent, Subsidiaries or Affiliat		Ownership %	Federal ID#	NAIC Code	State of Domicile
Q12.1	Compagnie Financiere de Paris	100.00			
	AXA France Assurance	100.00			
	AXA Corporate Solutions Assurance	98.75	AA-1320012		
	AXA Global Life	100.00			
	AXA Global P&C	100.00			
	AXA Liabilities Managers - France	99.90			
	AXA Liabilities Managers - US	100.00	27-0069788		
	AXA DBIO GP S.à.r.l.	100.00			
	AXA DBIO S.C.A.	9.74			
	GLOBALE Ruckversicherungs-AG	100.00			
	GLOBAL Reinsurance Canada Holdings Inc.	100.00			
	GLOBAL Reinsurance Company	100.00			
	Colisee Re - France	99.90	AA-1320035		
	AXA DBIO S.C.A.	21.67			
	AXA Konzern AG	100.00			
	AXA Investment Managers	5.20			
	WinCom Versicherungs-Holding AG	100.00			
	DBV Deutsche Beamtenversicherung Leben AG	94.90			
	DBV Deutsche Beamtenversicherung AG	100.00			
	DBV Deutsche Lebensversicherung AG	100.00			
	AXA Versichener AG	100.00	AA-1340055		
	AXA ART Versicherung AG - Cologne	100.00			
	AXA Art Holdings Inc.	100.00			
	Fine Art Service International Inc.	100.00			
	AXA Art Americas Corporation	100.00			
	AXA Szolgaltato Kft.	100.00			
	AXA India Holdings	100.00			
	Bharti AXA Life Insurance Company	22.22			
	Bharti AXA General Insurance	100.00			
	National Mutual International Pty Limited	100.00			
	AXA-AFFIN Life Insurance Berhad	49.00			
	AXA Financial Services (Singapore) Pte Ltd.	100.00			
	ipac financial planning Taiwan Limited	100.00			
	AXA Insurance Singapore Pte Ltd	100.00			
	AXA Asia Regional Centre Pte Ltd	100.00			
	P.T. Asuransi AXA Indonesia	80.00			
	P.T. Life Indonesia	80.00			

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

Names of Parent, Subsidiaries or Affiliat		Ownership %	Federal ID#	NAIC Code	State of Domicile
	AXA Financial Services (Singapore) Pte Ltd.	100.00			
	AXA Life Europe	100.00			
	AXA Global Distributors (Ireland) Limited	100.00			
	AXA Ireland Limited	100.00			
	AXA mps Financial Ltd.	100.00			
	AXA Italia S.p.A.	98.24			
	AXA Assicurazioni S.p.A.	98.11			
	AXA Japan Holding Co., Ltd	78.67			
	AXA Life Insurance Co.,	100.00			
	AXA General Insurance Co., Ltd	100.00			
	AXA Collection Services Co. Ltd	100.00			
	Nextia Life Insurance Co., Ltd	97.25			
	AXA Seguros, S.A. de CV	99.94	AA-2730011		
	Voltaire Participacoes	100.00			
	AXA Luxembourg SA	99.99			
	Finance Solutions S.ar.l. ("Finso")	100.00			
	Matignon Finance S.A.	100.00			
	AXA-AFFIN General Insurance Berhad	42.40			
	Philippine AXA Life Insurance Corporation	45.00			
	AXA Middle East SAL Lebanon	49.00			
	AXA Holding SAL	100.00			
	AXA Gulf Holding W.L.L.	95.00			
	AXA Holding Maroc	100.00			
	AXA Assurance Maroc	100.00			
	Seguro Directo Gere Compania de Seguros SA	100.00			
	AXA Portugal Companhia de Seguros SA	83.02			
	AXA Portugal Companhia de Seguros Vida SA	87.63			
	AXA Services s.r.o.	100.00			
	EX-SR a.s. v likvdacii	100.00			
	AXA d.s.s., a.s.	100.00			
	AXA d.d.s., a.s.	100.00			
	AXA General Insurance	94.13			
	AXA Mediterraenan Holding, S.A.U	100.00			
	Hilo Direct, Seguros y Reaseguros S.A.	99.99			
	AXA MEDLA IT & Local Support Services, S.A.	100.00			
	AXA Regional Services, S.A.	100.00			
	AXA Seguros Generales, S.A. de Seguros y Reaseguros	99.89			
	AXA Pensiones, S.A. E.G.F.P.	100.00			
	AXA Tigris, S.A.	100.00			
	AXA Vida, S.A.de Seguros y Reaseguros	99.80			
	AXA Senegal	51.53			

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

Names of Parent, Subsidiaries or Affiliat		Ownership %	Federal ID#	NAIC Code	State of Domicile
	AXA Cote d'Ivoire	78.64			
	AXA Cameroun ©	99.90			
	AXA Gabon	86.49			
	AXA Versicherungen AG	100.00			
	AXA Leben AG	100.00			
	Rechtsschutz AG	66.67			
	AXA Insurance Public Co. Ltd	24.99			
	ASM Holdings Limited	48.80			
	Krungthai-AXA Life Insurance Company Limited	25.00			
	AXA Hayat ve Emeklilik A.S.	100.00			
	AXA Sigorta A.S.	72.55			
	AXA Insurance	50.29			
	AXA Ukraine	50.00			
	AXA Global Risks (Uk) Limited	100.00			
	Hordel FV	100.00			
	AXA Equity & Law Plc	99.90			
	AXA UK PLC	46.90			
	AXA UK PLC	53.10			
	Bluefin Group Limited	100.00			
	GBI Holdings Limited	100.00			
	Guardian Royal Exchange PLC	100.00			
	Architas Advisory Services Limited	100.00			
	Architas Multi-Manager Limited	100.00			
	AXA Sun Direct Limited	100.00			
	Montgomery Tower Member LLC	100.00	82-2532068		
	UCC Chicago Acquisition Partner LLC	100.00	82-1763412		
	Broad Vista Partners, LLC	30.00	81-3019204		
	AXA US Holdings, Inc.	100.00	82-3179759		DE
	Maestro Health, Inc	100.00			DE
	AXA America Corporate Solutions, Inc.	100.00	36-3044045		DE
	Coliseum Reinsurance Company	100.00	36-2994662	36552	DE
	AXA Delaware LLC	100.00	13-4177328		DE
	AXA Insurance Company	100.00	13-3594502	33022	NY

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

Names of Parent, Subsidiaries or Affiliat		Ownership %	Federal ID#	NAIC Code	State of Domicile
	AXA Equitable Holdings, Inc	40.10	90-0226248		
	Alpha Units Holdings, Inc.	100.00	83-2796390		DE
	AllianceBernstein LP	28.97	13-4064930		
	AllianceBernstein Corporation	100.00	13-3633538		
	AXA-IM Holding U.S. INC	100.00	68-0461436		DE
	AllianceBernstein LP	15.44	13-4064930		
	AXA Technology Services America Inc.	100.00	30-0011728		
	AXA Corporate Solutions Life Reinsurance Company	100.00	04-2729166	68365	DE
	CS Life Re Company	100.00	46-5697182	15502	AZ
	787 Holdings, LLC	100.00	27-0294443		
	1285 Holdings, LLC	100.00	46-1106388		
	AllianceBernstein LP	19.80	13-4064930		
	AXA Strategic Ventures US, LLC	100.00	47-2605009		
	AXA Equitable Financial Services, LLC	100.00	52-2197822		
	AXA Distribution Holding Corporation	100.00	13-4078005		
		AXA Advisors, LLC	100.00	13-4071393	
		AXA Network, LLC	100.00	06-1555494	
		PlanConnect, LLC	100.00	27-1540220	
	EQ AZ Life Re Company	100.00	82-3971925	16234	AZ
	AXA Equitable Life Insurance Company	100.00	13-5570651	62944	NY
		AXA Equitable Funds Management Group, LLC	100.00	27-5373651	
		EVSA, Inc	100.00	23-2671508	
		Broad Vista Partners, LLC	70.00	81-3019204	
		Long Creek Club Partners, LLC	100.00	81-4093983	
		200 East 87th Street Company, LLC	100.00	86-3691523	
		Equitable Holdings, LLC	100.00	22-2766036	
			Equitable Casualty Insurance Company	100.00	06-1166226
			AXA Distributors, LLC	100.00	52-2233674
			JMR Reality services, Inc	100.00	13-3813232
			Equitable Structured Settlement Corp.	100.00	22-3492811
					DE
		ACMC, LLC.	100.00	13-2677213	
	AXA Equitable Life and Annuity Company	100.00	13-3198083	62880	CO
	MONY Life Insurance Company of America	100.00	86-0222062	78077	AZ
	AllianceBernstein LP	0.95	13-4064930		DE
	U.S. Financial Life Insurance Company	100.00	38-2046096	84530	OH
	MONY International Holdings, LLC	100.00	13-3790446		
	MONY Life Insurance Company of the Americas, Ltd.	100.00	98-0152046		
	MONY Financial Services, Inc	100.00	11-3722370		
		Financial Marketing Agency, Inc.	100.00	31-1465146	
		1740 Advisors, Inc.	100.00	13-2645490	

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

Names of Parent, Subsidiaries or Affiliat		Ownership %	Federal ID#	NAIC Code	State of Domicile
Q12.5	XL Group Ltd	0.95	98-1304974		Bermuda
	XLIT Ltd.	100.00	98-0191089		Cayman
	EXEL Holdings Limited	100.00			Cayman
	X.L. Property Holdings Limited	100.00			Bermuda
	XL Bermuda Ltd.	100.00	98-0351953		Bermuda
	Mid Ocean Holdings Ltd.	100.00			Bermuda
	XL London Market Group Ltd	100.00			UK
		Dornoch Limited	100.00		UK
		XL London Market Ltd	100.00		UK
	ECS Reinsurance Company Inc.	100.00			Barbados
	XL RDA SE	100.00			Ireland
	XL RDB SE	100.00			Ireland
	Fundamental Insurance Investments Ltd.	100.00	98-0674455		Bermuda
	New Ocean Capital Management Limited	Citystate Capital Asia Pte. Ltd.	16.10		
		GeoVera Investment Group, Ltd.	9.90		
		XL Underwriting Managers Ltd.	100.00		Bermuda
			57.50		Bermuda
		NOCM Services LLC	100.00		Delaware
		New Ocean Market Value Cat Fund Ltd.***	92.00		Bermuda
		New Ocean Focus Cat Fund Ltd.***	40.00		Bermuda
		Vector Reinsurance Ltd.***	70.00		Bermuda
		Inclusion Resources, Private Ltd.	100.00		Singapore
		Mahindra Insurance Brokers Ltd.	20.00		India
		Salamanca Risk Management Limited	48.60		UK
		St. Johns Financial Holding Company, Inc.	9.90		US (Delaware)
		START SP. Z O.O.	38.30		Poland
	XL Re Europe SE	100.00	30-0479679		Ireland
	XL (Brazil) Holdings Ltda	100.00			Brazil
	XL Services (Bermuda) Ltd	100.00			Bermuda
	XL Life Ltd	100.00	98-0228561		Bermuda
	Reeve Court General Partner Limited		100.00		Bermuda
		Reeve Court 4 Limited Partnership	100.00		Bermuda
		Reeve Court 6 Limited Partnership	100.00		Bermuda
	XL Gracechurch Limited	100.00			UK
	XL Insurance (UK) Holdings Limited		100.00		UK
		XL Insurance Argentina S.A. Compañía de Seguros	90.00		Argentina
		XL Insurance Company SE	100.00	30-0479685	Ireland
		XL Insurance (China) Company Ltd	49.00		China
		XL Insurance Argentina S.A. Compañía de Seguros	10.00		Argentina
		XL Seguros Brasil S.A.	100.00		Brazil
		XL Catlin Services SE	100.00		UK

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

Names of Parent, Subsidiaries or Affiliat	Ownership %	Federal ID#	NAIC Code	State of Domicile
	XL Value Offshore LLC	35.00	98-1339816	Bermuda
	Input Capital Corp.	9.08		Canada
	XL Financial Holdings (Ireland) Limited	100.00		Ireland
	XL Finance (Ireland) Limited	100.00		Ireland
	XL Services Canada Ltd.	100.00	BN 103814471RC0001	Canada
	X.L. America, Inc.*	100.00	06-1516268	US (Delaware)
	XL Financial Solutions, Inc.****	100.00	26-0076011	US (Delaware)
	XL Innovate Partners, LP *****	93.39	32-0463280	US (Delaware)
	XL Innovate Fund, LP	94.80	47-3653857	US (Delaware)
	Climasure, Inc.	100.00	81-3915739	US (Delaware)
	New Energy Risk, Inc.	85.00	27-3169978	US (Delaware)
	Complex Risk and Insurance Associates, LLC	100.00	47-1070591	US (Delaware)
	Slice Labs, Inc.	10.68		Canada
	Lemonade, Inc.	5.48		US (Delaware)
	Embroker, Inc.	1.58		US (Delaware)
	Loop Labs, Inc.	15.13		US (Delaware)
	Cape Analytics, Inc.	13.46		US (Delaware)
	Stonestep AG	25.00		Zug Switzerland
	GeoQuant, Inc.	10.53		US (Delaware)
	Pillar Technologies, Inc.	21.62		US (Delaware)
	Zendrive, Inc.	10.29		
	Windward Ltd.	8.22		
	Friday Harbor, LLC	48.00		
	Centauri Specialty Insurance Holdings, Inc.	42.20		
	Ventus Risk Management, Inc.	6.30		US (Delaware)
	International Reinsurance Managers, LLC	25.00		US (Florida)
	GPC-INS Partners, LP *****	99.90		US (Delaware)
	Catlin, LLC	100.00	72-1458300	US (Delaware)
	Catlin Insurance Services, Inc.	100.00	72-1312068	US (Louisiana)
	Catlin Specialty Insurance Company	100.00	71-6053839	15989 US (Delaware)
	Catlin Indemnity Company	100.00	52-0249520	24503 US (Delaware)
	Catlin Insurance Company, Inc.	100.00	20-4929941	19518 US (Texas)
	Catlin Underwriting Inc.	100.00	94-3094358	US (Delaware)
	XLA Garrison L.P.	100.00	43-1956637	US (Delaware)
	Highfield Associates LLC	20.00		
	Ada Fund GP, LLC	15.00		US (Delaware)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

Q12.7

Names of Parent, Subsidiaries or Affiliat	Ownership %	Federal ID#	NAIC Code	State of Domicile	
	XL Reinsurance America Inc.	100.00	13-1290712	20583	US (New York)
	XL Insurance (China) Company Ltd	51.00			China
	XL Value Onshore LLC	100.00	06-1609624		US (Delaware)
	Catlin CCC Holdings LLC	100.00	47-2299432		US (Delaware)
	SMTC Guarantor LLC	100.00			US (Delaware)
	SMTC Acquisition LLC*****	92.67			US (Delaware)
	Greenwich Insurance Company	100.00	95-1479095	22322	US (Delaware)
	Global Asset Protection Services, LLC	100.00	01-0575742		US (Connecticut)
	Global Asset Protection Services Company Limited	100.00			Japan
	Boiler & Property Consulting, LLC	25.00			US (Delaware)
	Global Asset Protection Services Consultancy (Beijing)	100.00			China
	XL Insurance America, Inc.	100.00	75-6017952	24554	US (Delaware)
	XL Select Insurance Company	100.00	75-1221488	19607	US (Delaware)
	XL Insurance Company of New York, Inc.	100.00	13-3787296	40193	US (New York)
	XL Group Investments LLC	100.00	22-3834549		US (Delaware)
	XL Group Investments Ltd	100.00	98-0685604		Bermuda
	XL Specialty Insurance Company	100.00	85-0277191	37885	US (Delaware)
	Indian Harbor Insurance Company	100.00	06-1346380	36940	US (Delaware)
	CS&B Parent Holdings, LLC	11.29			US (Delaware)
	Global Ag Insurance Services, LLC	100.00	45-2729407		US (California)
	Allied International Holdings, Inc.	100.00	59-2492808		US (Florida)
	Short Term Special Events, Inc.	100.00	59-3107831		US (Florida)
	T.H.E. Insurance Company	100.00	04-2451053	12866	US (Louisiana)
	Allied Specialty Insurance, Inc.	100.00	59-2301981		US (Florida)
	Allied Specialty Insurance Agency of Canada Ltd.	100.00			Canada
	XL Global, Inc.	100.00	06-1609624		US (Delaware)
	XL Innovate, LLC	100.00	47-3521363		US (Delaware)
	Oak Circle Capital Partners LLC	34.58			US (Delaware)
	HighVista Strategies LLC *****	100.00			US (Delaware)
	Highfields Capital Management LP	20.00			US (Delaware)
	Vidrio Financial Ltd	36.10			Bermuda
	X.L. Global Services, Inc.	100.00	06-1527321		US (Delaware)
	Eagleview Insurance Brokerage Services, LLC	100.00	20-1208461		US (Delaware)
	XL Life and Annuity Holding Company	100.00	22-3844763		US (Delaware)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

Names of Parent, Subsidiaries or Affiliat	Ownership %	Federal ID#	NAIC Code	State of Domicile
XL Investments Ltd	100.00	98-0424162		Bermuda
	100.00			Bermuda
	100.00			UK
	100.00			Guernsey
	100.00	98-0405202		Barbados
	6.66			England/Wales
	100.00	98-1218274		Bermuda
	100.00			Bermuda
	100.00			Bermuda
	100.00			Bermuda
	100.00	98-0407572		Bermuda
	100.00			Dubai
	100.00			Guernsey
	100.00			Malaysia
	100.00			Singapore
	100.00			UK
	100.00	98-109-3811		Bermuda
	100.00			UK
	11.10			UK
	100.00	98-0455349		UK
	100.00			Luxembourg
	100.00			Brazil
	45.00	46-3791467		US (Delaware)
	15.60			Scotland
	100.00			Luxembourg
	100.00			Luxembourg
	100.00			Switzerland
	20.00			Argentina
	100.00	30-0479676		Switzerland
	100.00			Switzerland
	100.00			India
	100.00	XIM040220119		Mexico

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

Names of Parent, Subsidiaries or Affiliat	Ownership %	Federal ID#	NAIC Code	State of Domicile
	Catlin Re Switzerland Ltd/Catlin Re Schweiz AG	100.00	98-0683316	Switzerland
	Seaview Re Holdings Inc.	100.00	83-3007374	Bermuda
	Seaview Re Ltd	100.00	98-1464607	Bermuda
	XL Latin America Investments Ltd	100.00		Bermuda
	XL Resseguros Brasil S.A.	100.00		Brazil
	XL Re Latin America Argentina SA	80.00		Argentina
	Catlin Re Switzerland Ltd Escritório de Representação no Bras	100.00		Brazil
	Westaim HIIG Limited Partnership, Ontario (Canada)	13.11		Canada
	Catlin US Investment Holdings LLC	40.00	46-3791467	US (Delaware)
	Worley Claims Services. LLC	13.68		UK
	XL Value Offshore LLC	25.00	98-1339816	Bermuda
	Input Capital Corp.	9.08		Canada
	Catlin (WUPLC) Holdings Limited	100.00		Bermuda
	Catlin Underwriting	99.90		UK
	Catlin (CHUKL) Holdings Limited	100.00		Bermuda
	Catlin Underwriting	0.10		UK
	Catlin (North American) Holdings Ltd.	100.00		UK
	Catlin Investment Holdings (Jersey) Limited	100.00		Jersey
	Catlin Investment (UK) Limited	100.00		UK
	Catlin (PUL) Limited	100.00		UK
	Catlin (One) Limited	100.00		UK
	Catlin Underwriting (UK) Limited DORMANT	100.00		UK
	Catlin Risk Solutions Limited	100.00		UK
	Catlin Underwriting Services Limited	100.00		UK
	Catlin (Wellington) Underwriting Agencies Limited	100.00		UK
	Catlin Syndicate Limited	100.00		UK

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

Names of Parent, Subsidiaries or Affiliat	Ownership %	Federal ID#	NAIC Code	State of Domicile
Q12.10	Catlin Holdings (UK) Limited	100.00		UK
	Catlin Holdings Limited	100.00		UK
	Catlin Canada Inc.	100.00		Canada
	XL Catlin Japan KK	100.00		Japan
	Catlin Underwriting Agencies Limited	100.00	98-0242114	UK
	Catlin US Investment Holdings LLC	15.00	46-3791467	US (Delaware)
	Worley Claims Services, LLC	13.68		US (Louisiana)
	Z Capital N-2L, L.L.C.	100.00		US (Delaware)
	Russian Reinsurance Company OJSC	22.50		Russia
	Z Capital CUAL CO INVEST., L.L.C.	100.00		US (Delaware)
	Z Capital HG-C, L.L.C.	100.00		US (Delaware)
	CUA-CVIII Holdings LLC	100.00	90-1032236	US (Delaware)
	C-1001 State Co-Investor, LLC	100.00		US (Delaware)
	1001 South State Street Holdings	28.42		US (Delaware)
	C-140W Co-Investor LLC	100.00		US (Delaware)
	140 W. Street (NY) Holdings, LLC	6.38		US (Delaware)
	XL Value Offshore LLC	40.00	98-1339816	Bermuda
	AXA XL Services Limited	100.00		Guernsey
	Catlin Australia Pty Limited	100.00		Australia
	Catlin (BB) Limited	100.00		UK
	Catlin Hong Kong Limited	100.00		Hong Kong
	Catlin Angel Strategic Holdings Limited	100.00		UK
	Catlin Syndicate 6112 Limited (UK)	100.00		UK
	Catlin Syndicate 6121 Limited	100.00		UK
	(*) - General Parter of XLA Garrison L.P.			
	(**) - Limited Partner of XLA Garrison L.P.			
	(***) - Preferred Share Ownership			
	(****) - General Partner of XL Innovate Partners, LP and Limited Partner of XL Innovate Fund, LP			
	(*****) - General Partner of XL Innovate Fund, LP			
	(*****) - XL Financial Solutions, Inc. is the Sole Limited Partner of GPC-INS Partners, LP			
	(*****) - XL Global, Inc. owns a minority share in HighVista Strategies LLC.			
	(*****) -SMTC Guarantor LLC owns 92.67% of SMTC Aquisiton LLC (the remaining 7.33% is NOT owned by XL Catlin)			

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
Members															
0968	AXA	00000	00-0000000	898427	898427	Paris Stock Exchange	AXA SA	FRA	UIP	AXA Assurance IARD Mutuelle	OWNERSHIP	11.260		N	0
0968		00000		0	0		AXA SA	FRA	UIP	AXA Assurance Vie Mutuelle	OWNERSHIP	2.880		N	0
0000		00000		0	0		AXA Assistance SA	FRA	NIA	AXA	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		AXA Inter Partner Assistance - Belgium	BEL	NIA	AXA	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		AXA France Assurance SAS	FRA	NIA	AXA	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		AXA Corporate Solutions Assurance - France	FRA	NIA	AXA	OWNERSHIP	98.750	AXA SA	N	0
0000		00000		0	0		AXA Matrix Risk Consultants SA (France)	FRA	NIA	AXA Corporate Solutions Assurance - Fr	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		AXA Matrix Risk Consultants Shanghai Co.Ltd	CHN	NIA	AXA Matrix Risk Consultants SA (France)	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		AXA Matrix Risk Consultants India Prt Ltd	IND	NIA	AXA Matrix Risk Consultants SA (France)	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		AXA Matrix Risk Consultants US Inc.	USA	NIA	AXA Matrix Risk Consultants SA (France)	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		AXA Matrix Risk Consultants Brazil Ltd	BRA	NIA	AXA Matrix Risk Consultants SA (France)	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		AXA Group Solutions - France	FRA	NIA	AXA	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		AXA Assistance Inc. USA	USA	NIA	AXA	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		AXA Investment Managers	FRA	NIA	AXA	OWNERSHIP	73.770	AXA SA	N	0
0000		00000		0	0		AXA Investment Managers - France	FRA	NIA	AXA	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		AXA Investment Managers Holdings US	USA	NIA	AXA Investment Managers - France	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		AXA Rosenberg Group LLC	USA	NIA	AXA Investment Managers	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	22-3624513	1459848	1459848		AXA IM Rose Inc.	USA	NIA	AXA Investment Managers	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		AXA Mediterranean Holdings, S.A.U.	ESP	NIA	AXA	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		AXA Millésimes	PRT	NIA	AXA	OWNERSHIP	42.340	AXA SA	N	0
0000		00000		0	0		AXA Real Estate Investment Managers	FRA	NIA	AXA	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		AXA Technology Services	FRA	IA	AXA	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		AXA Belgium	BEL	IA	AXA	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		AXA Life Insurance Company Ltd. - Hong Kong	CHN	IA	AXA	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		AXA General Ins. Hong Kong Ltd.- Hong Kong.	CHN	IA	AXA	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		AXA General Insurance China Ltd.	CHN	IA	AXA	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		AXA China - France	FRA	NIA	AXA	OWNERSHIP	51.000	AXA SA	N	0
0000		00000		0	0		AXA-Mimentals Assurance Company Limited	CHN	IA	AXA China - France	OWNERSHIP	51.000	AXA SA	N	0
0000		00000		0	0		AXA Societe Beaujon	FRA	NIA	AXA	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		AXA Pojistovna a.s.	CZE	IA	AXA Societe Beaujon	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		AXA Zivtni Pojistonva a.s.	CZE	IA	AXA Societe Beaujon	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		AXA Penzijni Fond a.s.	CZE	IA	AXA Societe Beaujon	OWNERSHIP	99.980	AXA SA	N	0
0000		00000		0	0		AXA Biztosito Zrt	HUN	IA	AXA Societe Beaujon	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		AXA Zycie Towarzystwo Ubezpieczen S.A	POL	IA	AXA Societe Beaujon	OWNERSHIP	90.240	AXA SA	N	0

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Q13.1

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000		0	0		AXA Powszechne Towarzystwo Emerytalne S.A.	POL	IA	AXA Societe Beaujon	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		AXA Towarzystwo Ubezpieczen i Reasekuracji S.A.	POL	IA	AXA Societe Beaujon	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		AXA Life Insurance SA	ROU	IA	AXA Societe Beaujon	OWNERSHIP	99.900	AXA SA	N	0
0000		00000		0	0		AXA Business Services Private Limited	IND	NIA	AXA Societe Beaujon	OWNERSHIP	99.990	AXA SA	N	0
0000		00000		0	0		Compagnie Financiere de Paris	FRA	IA	AXA	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		AXA France Assurance	FRA	IA	AXA	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	AA-1320012	0	0		AXA Corporate Solutions Assurance	FRA	IA	AXA France Assurance	OWNERSHIP	98.750	AXA SA	N	0
0000		00000		0	0		AXA Global Life	FRA	IA	AXA	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		AXA Global P&C	FRA	IA	AXA	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		AXA Liabilities Managers- France	FRA	IA	AXA	OWNERSHIP	99.900	AXA SA	N	0
0000		00000	27-0069788	0	0		AXA Liabilities Managers-US	USA	IA	AXA Liabilities Managers- France	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		AXA DBIO GP S.à.r.l.	LUX	IA	AXA Liabilities Managers- France	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		AXA DBIO S.C.A.	LUX	IA	AXA DBIO GP S.à.r.l.	OWNERSHIP	9.740	AXA SA	N	0
0000		00000		0	0		Globale Ruckversicherungs-AG	CHE	IA	AXA DBIO S.C.A.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		GLOBAL Reinsurance Canada Holdings Inc.	CAN	NIA	AXA DBIO S.C.A.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		GLOBAL Reinsurance Company	CAN	IA	GLOBAL Reinsurance Canada Holdings Inc.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	AA-1320035	0	0		Colisee Re - France	FRA	IA	AXA	OWNERSHIP	99.900	AXA SA	N	0
0000		00000		0	0		AXA DBIO S.C.A.	LUX	NIA	Colisee Re - France	OWNERSHIP	21.670	AXA SA	N	0
0000		00000		0	0		AXA Konzern AG	DEU	NIA	AXA	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		AXA Investment Managers	FRA	NIA	AXA Konzern AG	OWNERSHIP	5.200	AXA SA	N	0
0000		00000		0	0		WinCom Versicherungs-Holding AG	DEU	NIA	AXA Konzern AG	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		DBV Deutsche Beamtenversicherung Leben AG	DEU	IA	WinCom Versicherungs-Holding AG	OWNERSHIP	94.900	AXA SA	N	0
0000		00000		0	0		DBV Deutsche Beamtenversicherung AG	DEU	IA	WinCom Versicherungs-Holding AG	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		DBV Deutsche Lebensversicherung AG	DEU	IA	WinCom Versicherungs-Holding AG	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	AA-1340055	0	0		AXA Versicherung AG	DEU	IA	AXA Konzern AG	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		AXA ART Versicherung AG - Cologne	DEU	IA	AXA Konzern AG	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		AXA Art Holdings Inc.	USA	NIA	AXA ART Versicherung AG - Cologne	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Fine Art Service International Inc.	USA	NIA	AXA Art Holdings Inc.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		AXA Art Americas Corporation	USA	NIA	AXA Art Holdings Inc.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		AXA Szolgaltato Kft.	HUN	IA	AXA	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		AXA India Holdings	IND	NIA	AXA	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Bharti AXA Life Insurance Company	IND	IA	AXA India Holdings	OWNERSHIP	22.220	AXA SA	N	0
0000		00000		0	0		Bharti AXA General Insurance	IND	IA	AXA	OWNERSHIP	100.000	AXA SA	N	0

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Q13.2

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000...		0	0		National Mutual International Pty Limited.....	AUS.....	IA.....	AXA.....	OWNERSHIP...	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		AXA-AFFIN Life Insurance Berhad.....	MYS.....	IA.....	National Mutual International Pty Limited.....	OWNERSHIP...	49.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		AXA Financial Services (Singapore) Pte Ltd.....	SGP.....	NIA.....	National Mutual International Pty Limited.....	OWNERSHIP...	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		ipac financial planning Taiwan Limited.....	TWN.....	NIA.....	National Mutual International Pty Limited.....	OWNERSHIP...	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		AXA Insurance Singapore Pte Ltd.....	SGP.....	IA.....	National Mutual International Pty Limited.....	OWNERSHIP...	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		AXA Asia Regional Centre Pte Ltd.....	SGP.....	IA.....	National Mutual International Pty Limited.....	OWNERSHIP...	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		P.T. Asuransi AXA Indonesia.....	IDN.....	IA.....	AXA.....	OWNERSHIP...	80.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		P.T. Life Indonesia.....	IDN.....	IA.....	AXA.....	OWNERSHIP...	80.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		AXA Financial Services (Singapore) Pte Ltd.....	SGP.....	IA.....	AXA.....	OWNERSHIP...	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		AXA Life Europe.....	IRL.....	IA.....	AXA.....	OWNERSHIP...	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		AXA Global Distributors (Ireland) Limited.....	IRL.....	NIA.....	AXA.....	OWNERSHIP...	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		AXA Ireland Limited.....	IRL.....	IA.....	AXA.....	OWNERSHIP...	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		AXA mps Financial Ltd.....	IRL.....	IA.....	AXA.....	OWNERSHIP...	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		AXA Italia S.p.A.....	ITA.....	NIA.....	AXA.....	OWNERSHIP...	98.240	AXA SA.....	N.....	0.....
0000		00000...		0	0		AXA Assicurazioni S.p.A.....	ITA.....	IA.....	AXA Italia S.p.A.....	OWNERSHIP...	98.110	AXA SA.....	N.....	0.....
0000		00000...		0	0		AXA Japan Holding Co., Ltd.....	JPN.....	NIA.....	AXA.....	OWNERSHIP...	78.670	AXA SA.....	N.....	0.....
0000		00000...		0	0		AXA Life Insurance Co.....	JPN.....	IA.....	AXA Japan Holding Co., Ltd.....	OWNERSHIP...	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		AXA General Insurance Co., Ltd.....	JPN.....	IA.....	AXA Japan Holding Co., Ltd.....	OWNERSHIP...	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		AXA Collection Services Co. Ltd.....	JPN.....	IA.....	AXA Japan Holding Co., Ltd.....	OWNERSHIP...	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		Nextia Life Insurance Co., Ltd.....	JPN.....	IA.....	AXA Japan Holding Co., Ltd.....	OWNERSHIP...	97.250	AXA SA.....	N.....	0.....
0000		00000...	AA-2730011.	0	0		AXA Seguros, S.A. de CV.....	MEX.....	IA.....	AXA.....	OWNERSHIP...	99.940	AXA SA.....	N.....	0.....
0000		00000...		0	0		Voltaire Participacoes.....	BRA.....	IA.....	AXA.....	OWNERSHIP...	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		AXA Luxembourg SA.....	LUX.....	IA.....	AXA.....	OWNERSHIP...	99.990	AXA SA.....	N.....	0.....
0000		00000...		0	0		Finance Solutions S.ar.l. (Finso).....	LUX.....	NIA.....	AXA.....	OWNERSHIP...	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		Matignon Finance S.A.....	LUX.....	NIA.....	AXA.....	OWNERSHIP...	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		AXA-AFFIN General Insurance Berhad.....	MYS.....	IA.....	AXA.....	OWNERSHIP...	42.400	AXA SA.....	N.....	0.....
0000		00000...		0	0		Philippine AXA Life Insurance Corporation.....	MYS.....	IA.....	AXA.....	OWNERSHIP...	45.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		AXA Middle East SAL Lebanon.....	LBN.....	NIA.....	AXA.....	OWNERSHIP...	49.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		AXA Holding SAL.....	LBN.....	NIA.....	AXA.....	OWNERSHIP...	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		AXA Gulf Holding W.L.L.....	BHR.....	NIA.....	AXA.....	OWNERSHIP...	95.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		AXA Holding Maroc.....	MAR.....	NIA.....	AXA.....	OWNERSHIP...	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		AXA Assurance Maroc.....	MAR.....	IA.....	AXA Holding Maroc.....	OWNERSHIP...	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		Seguro Directo Gere Compania de Seguros SA.....	PRT.....	IA.....	AXA.....	OWNERSHIP...	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		AXA Portugal Companhia de Seguros SA.....	PRT.....	IA.....	AXA.....	OWNERSHIP...	83.020	AXA SA.....	N.....	0.....
0000		00000...		0	0		AXA Portugal Companhia de Seguros Vida SA.....	PRT.....	IA.....	AXA.....	OWNERSHIP...	87.630	AXA SA.....	N.....	0.....
0000		00000...		0	0		AXA Services s.r.o.....	SVK.....	NIA.....	AXA.....	OWNERSHIP...	100.000	AXA SA.....	N.....	0.....

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
Q13.3	0000	00000...		0	0		EX-SR a.s. v likvdacii.....	SVK.....	IA.....	AXA.....	OWNERSHIP....	100.000	AXA SA.....	N	0.....
	0000	00000...		0	0		AXA d.s.s., a.s.....	SVK.....	IA.....	AXA.....	OWNERSHIP....	100.000	AXA SA.....	N	0.....
	0000	00000...		0	0		AXA d.d.s., a.s.....	SVK.....	IA.....	AXA.....	OWNERSHIP....	100.000	AXA SA.....	N	0.....
	0000	00000...		0	0		AXA General Insurance.....	KOR.....	IA.....	AXA.....	OWNERSHIP....	94.130	AXA SA.....	N	0.....
	0000	00000...		0	0		AXA Meditteraenan Holding, S.A.U.....	ESP.....	NIA.....	AXA.....	OWNERSHIP....	100.000	AXA SA.....	N	0.....
	0000	00000...		0	0		Hilo Direct, Seguros y Reaseguros S.A.....	ESP.....	IA.....	AXA Meditteraenan Holding, S.A.U.....	OWNERSHIP....	99.990	AXA SA.....	N	0.....
	0000	00000...		0	0		AXA MEDLA IT & Local Support Services, S.A.....	ESP.....	NIA.....	AXA Meditteraenan Holding, S.A.U.....	OWNERSHIP....	100.000	AXA SA.....	N	0.....
	0000	00000...		0	0		AXA Regional Services, S.A.....	ESP.....	NIA.....	AXA Meditteraenan Holding, S.A.U.....	OWNERSHIP....	100.000	AXA SA.....	N	0.....
	0000	00000...		0	0		AXA Seguros Generales, S.A. de Seguros y Reaseguros	ESP.....	IA.....	AXA Meditteraenan Holding, S.A.U.....	OWNERSHIP....	99.890	AXA SA.....	N	0.....
	0000	00000...		0	0		AXA Pensiones, S.A. E.G.F.P.....	ESP.....	IA.....	AXA Meditteraenan Holding, S.A.U.....	OWNERSHIP....	100.000	AXA SA.....	N	0.....
	0000	00000...		0	0		AXA Tigris, S.A.....	ESP.....	IA.....	AXA Meditteraenan Holding, S.A.U.....	OWNERSHIP....	100.000	AXA SA.....	N	0.....
	0000	00000...		0	0		AXA Vida, S.A.de Seguros y Reaseguros.....	ESP.....	IA.....	AXA Meditteraenan Holding, S.A.U.....	OWNERSHIP....	99.800	AXA SA.....	N	0.....
	0000	00000...		0	0		AXA Senegal.....	SEN.....	IA.....	AXA.....	OWNERSHIP....	51.530	AXA SA.....	N	0.....
	0000	00000...		0	0		AXA Cote d'Ivoire.....	CIV.....	IA.....	AXA.....	OWNERSHIP....	78.640	AXA SA.....	N	0.....
	0000	00000...		0	0		AXA Cameroun ©.....	CMR.....	IA.....	AXA.....	OWNERSHIP....	99.900	AXA SA.....	N	0.....
	0000	00000...		0	0		AXA Gabon.....	GAB.....	IA.....	AXA.....	OWNERSHIP....	86.490	AXA SA.....	N	0.....
	0000	00000...		0	0		AXA Versicherungen AG.....	CHE.....	IA.....	AXA.....	OWNERSHIP....	100.000	AXA SA.....	N	0.....
	0000	00000...		0	0		AXA Leben AG.....	CHE.....	IA.....	AXA Versicherungen AG.....	OWNERSHIP....	100.000	AXA SA.....	N	0.....
	0000	00000...		0	0		Rechtsschutz AG.....	CHE.....	IA.....	AXA Versicherungen AG.....	OWNERSHIP....	66.670	AXA SA.....	N	0.....
	0000	00000...		0	0		AXA Insurance Public Co. Ltd.....	THA.....	IA.....	AXA.....	OWNERSHIP....	24.990	AXA SA.....	N	0.....
	0000	00000...		0	0		ASM Holdings Limited.....	THA.....	NIA.....	AXA.....	OWNERSHIP....	48.800	AXA SA.....	N	0.....
	0000	00000...		0	0		Krungthai-AXA Life Insurance Company Limited	THA.....	IA.....	AXA.....	OWNERSHIP....	25.000	AXA SA.....	N	0.....
	0000	00000...		0	0		AXA Hayat ve Emeklilik A.S.....	TUR.....	IA.....	AXA.....	OWNERSHIP....	100.000	AXA SA.....	N	0.....
	0000	00000...		0	0		AXA Sigorta A.S.....	TUR.....	IA.....	AXA.....	OWNERSHIP....	72.550	AXA SA.....	N	0.....
	0000	00000...		0	0		AXA Insurance.....	UKR.....	IA.....	AXA.....	OWNERSHIP....	50.290	AXA SA.....	N	0.....
	0000	00000...		0	0		AXA Ukraine.....	UKR.....	IA.....	AXA.....	OWNERSHIP....	50.000	AXA SA.....	N	0.....
	0000	00000...		0	0		AXA Global Risks (Uk) Limited.....	GBR.....	IA.....	AXA.....	OWNERSHIP....	100.000	AXA SA.....	N	0.....
	0000	00000...		0	0		Hordel FV.....	GBR.....	NIA.....	AXA.....	OWNERSHIP....	100.000	AXA SA.....	N	0.....
	0000	00000...		0	0		AXA Equity & Law Plc.....	GBR.....	IA.....	AXA.....	OWNERSHIP....	99.900	AXA SA.....	N	0.....
	0000	00000...		0	0		AXA UK PLC.....	GBR.....	IA.....	AXA Equity & Law Plc.....	OWNERSHIP....	46.900	AXA SA.....	N	0.....
	0000	00000...		0	0		AXA UK PLC.....	GBR.....	IA.....	AXA.....	OWNERSHIP....	53.100	AXA SA.....	N	0.....
	0000	00000...		0	0		Bluefin Group Limited.....	GBR.....	IA.....	AXA UK PLC.....	OWNERSHIP....	100.000	AXA SA.....	N	0.....
	0000	00000...		0	0		GBI Holdings Limited.....	GBR.....	IA.....	AXA UK PLC.....	OWNERSHIP....	100.000	AXA SA.....	N	0.....
	0000	00000...		0	0		Guardian Royal Exchange PLC.....	GBR.....	NIA.....	AXA UK PLC.....	OWNERSHIP....	100.000	AXA SA.....	N	0.....

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Q13.4

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000..		0	0		Architas Advisory Services Limited.....	GBR.....	NIA.....	AXA UK PLC.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0000		00000..		0	0		Architas Multi-Manager Limited.....	GBR.....	NIA.....	AXA UK PLC.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0000		00000..		0	0		AXA Sun Direct Limited.....	GBR.....	IA.....	AXA UK PLC.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0000		00000..	81-3019204..	0	0		Broad Vista Partners, LLC.....	USA.....	IA.....	AXA.....	OWNERSHIP....	...30.000	AXA SA.....	N.....	0.....
0000		00000..	82-2532068..	0	0		Montgomery Tower Member LLC.....	USA.....	NIA.....	AXA.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0000		00000..	82-1763412..	0	0		UCC Chicago Acquisition Partner LLC.....	USA.....	NIA.....	AXA.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0000		00000..	82-3179759..	0	0		AXA US Holdings, Inc.....	USA.....	NIA.....	AXA.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0000		00000..	36-3044045..	0	...1456276		AXA America Corporate Solutions, Inc.....	USA.....	NIA.....	AXA US Holdings, Inc.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0000		00000..		0	0		Maestro Heath Inc.....	USA.....	NIA.....	AXA US Holdings, Inc.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0968		36552..	36-2994662..	0	...1456280		Coliseum Reinsurance Company.....	USA.....	IA.....	AXA America Corporate Solutions, Inc.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0000		00000..	13-4177328..	0	0		AXA Delaware LLC.....	USA.....	NIA.....	Coliseum Reinsurance Company.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0968		33022..	13-3594502..	0	0		AXA Insurance Company.....	USA.....	IA.....	AXA Delaware LLC.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0000		00000..	90-0226248..	0	...1333986	New York Stock Exchange	AXA Equitable Holdings, Inc.....	USA.....	UIP.....	AXA.....	OWNERSHIP....	...40.100	AXA SA.....	N.....	0.....
0000		00000..	83-2796390..	0	0		Alpha Units Holdings, Inc.....	USA.....	NIA.....	AXA Equitable Holdings, Inc.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0000		00000..	13-4064930..	0	...1109448		AllianceBernstein LP.....	USA.....	NIA.....	Alpha Units Holdings, Inc.....	OWNERSHIP....	...28.970	AXA SA.....	Y.....	0.....
0000		00000..	13-3633538..	0	0		AllianceBernstein Corporation.....	USA.....	NIA.....	Alpha Units Holdings, Inc.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0000		00000..	68-0461436..	0	0		AXA-IM Holding U.S. Inc.....	USA.....	NIA.....	AXA Equitable Holdings, Inc.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0000		00000..	13-4064930..	0	...1109448		AllianceBernstein LP.....	USA.....	NIA.....	AXA-IM Holding U.S. Inc.....	OWNERSHIP....	...15.440	AXA SA.....	Y.....	0.....
0000		00000..	30-0011728..	0	0		AXA Technology Services America Inc.....	USA.....	NIA.....	AXA Equitable Holdings, Inc.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0968		68365..	04-2729166..	0	0		AXA Corporate Solutions Life Reinsurance Company.....	USA.....	IA.....	AXA Equitable Holdings, Inc.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0968		15502..	46-5697182..	0	0		CS Life Re Company.....	USA.....	IA.....	AXA Corporate Solutions Life Reinsurance Company.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0000		00000..	27-0294443..	0	0		787 Holdings, LLC.....	USA.....	NIA.....	AXA Equitable Holdings, Inc.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0000		00000..	46-1106388..	0	0		1285 Holdings, LLC.....	USA.....	NIA.....	AXA Equitable Holdings, Inc.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0000		00000..	13-4064930..	0	...1109448		AllianceBernstein LP.....	USA.....	NIA.....	AXA Equitable Holdings, Inc.....	OWNERSHIP....	...19.800	AXA SA.....	Y.....	0.....
0000		00000..	47-2605009..	0	0		AXA Strategic Ventures US, LLC.....	USA.....	NIA.....	AXA Equitable Holdings, Inc.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0000		00000..	52-2197822..	0	...1257148		AXA Equitable Financial Services, LLC.....	USA.....	UDP.....	AXA Equitable Holdings, Inc.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0000		00000..	13-4078005..	0	0		AXA Distribution Holding Corporation.....	USA.....	NIA.....	AXA Equitable Financial Services, LLC.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0000		00000..	13-4071393..	0	33179		AXA Advisors, LLC.....	USA.....	NIA.....	AXA Distribution Holding Corporation.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0000		00000..	06-1555494..	0	...1292309		AXA Network, LLC.....	USA.....	NIA.....	AXA Distribution Holding Corporation.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0000		00000..	27-1540220..	0	0		PlanConnect, LLC.....	USA.....	NIA.....	AXA Distribution Holding Corporation.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0968		16234..	82-3971925..	0	0		EQ AZ Life Re.....	USA.....	IA.....	AXA Equitable Financial Services, LLC.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0968		62944..	13-5570651..	0	727920		AXA Equitable Life Insurance Company.....	USA.....	IA.....	AXA Equitable Financial Services, LLC.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Q13.5

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000	27-5373651	0	0		AXA Equitable Funds Management Group, LLC	USA	DS	AXA Equitable Life Insurance Company	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	23-2671508	0	0		EVSA, Inc.	USA	DS	AXA Equitable Life Insurance Company	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	81-3019204	0	0		Broad Vista Partners, LLC	USA	DS	AXA Equitable Life Insurance Company	OWNERSHIP	70.000	AXA SA	N	0
0000		00000	81-4093983	0	0		Long Creek Club Partners, LLC	USA	DS	AXA Equitable Life Insurance Company	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	86-3691523	0	0		200 East 87th Street Company, LLC	USA	DS	AXA Equitable Life Insurance Company	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	22-2766036	0	1257149		Equitable Holdings, LLC	USA	DS	AXA Equitable Life Insurance Company	OWNERSHIP	100.000	AXA SA	N	0
0968		10589	06-1166226	0	0		Equitable Casualty Insurance Company	USA	DS	Equitable Holdings, LLC	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	52-2233674	0	858875		AXA Distributors, LLC	USA	DS	Equitable Holdings, LLC	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	13-3813232	0	0		JMR Reality services, Inc.	USA	DS	Equitable Holdings, LLC	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	22-3492811	0	0		Equitable Structured Settlement Corp	USA	DS	Equitable Holdings, LLC	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	13-2677213	0	3798		ACMC, LLC	USA	DS	AXA Equitable Life Insurance Company	OWNERSHIP	100.000	AXA SA	N	0
0968		62880	13-3198083	0	1342913		AXA Equitable Life and Annuity Company	USA	IA	AXA Equitable Financial Services, LLC	OWNERSHIP	100.000	AXA SA	N	0
0968		78077	86-0222062	0	835357		MONY Life Insurance Company of America	USA	IA	AXA Equitable Financial Services, LLC	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	13-4064930	0	1109448		AllianceBernstein LP	USA	NIA	MONY Life Insurance Company of America	OWNERSHIP	0.950	AXA SA	Y	0
0968		84530	38-2046096	0	0		U.S. Financial Life Insurance Company	USA	RE	AXA Equitable Financial Services, LLC	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	13-3790446	0	0		MONY International Holdings, LLC	USA	NIA	AXA Equitable Financial Services, LLC	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	98-0152046	0	0		MONY Life Insurance Company of the Americas, Ltd.	USA	IA	MONY International Holdings, LLC	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	11-3722370	0	0		MONY Financial Services, Inc.	USA	NIA	AXA Equitable Financial Services, LLC	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	31-1465146	0	0		Financial Marketing Agency, Inc.	USA	NIA	MONY Financial Services, Inc.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	13-2645490	0	0		1740 Advisors, Inc.	USA	NIA	MONY Financial Services, Inc.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	98-1304974	0	0		XL Group Ltd.	BMU	UIP	AXA SA	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	98-0191089	0	0		XLIT Ltd.	CYM	UIP	XL Group Ltd.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		EXEL Holdings Limited	CYM	UIP	XLIT Ltd.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		X.L. Property Holdings Limited	BMU	NIA	EXEL Holdings Limited	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	98-0351953	0	0		XL Bermuda Ltd.	BMU	UIP	EXEL Holdings Limited	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Mid Ocean Holdings Limited	BMU	NIA	XL Bermuda Ltd.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		XL London Market Group Ltd.	GBR	NIA	Mid Ocean Holdings Limited	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Dornoch Limited	GBR	NIA	XL London Market Group Ltd.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		XL London Market Ltd- Syndicate 1209	GBR	IA	XL London Market Group Ltd.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		ECS Reinsurance Company Inc.	BRB	IA	XL Bermuda Ltd.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		XL RDA SE	IRL	NIA	XL Bermuda Ltd.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		XL RDB SE	IRL	NIA	XL Bermuda Ltd.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	98-0674455	0	0		Fundamental Insurance Investments Ltd.	BMU	NIA	XL Bermuda Ltd.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Citystate Capital Asia Pte. Ltd.	SGP	NIA	Fundamental Insurance Investments Ltd.	OWNERSHIP	16.100	AXA SA	N	0
0000		00000		0	0		XL Underwriting Managers Ltd.	BMU	NIA	Fundamental Insurance Investments Ltd.	OWNERSHIP	100.000	AXA SA	N	0

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Q13.6

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000...		0	0		New Ocean Capital Management Limited.....	BMU.....	NIA.....	Fundamental Insurance Investments Ltd.....	OWNERSHIP....	57.500	AXA SA.....	N.....	0.....
0000		00000...		0	0		NOCM Services LLC.....	DE.....	NIA.....	New Ocean Capital Management Limited.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		New Ocean Market Value Cat Fund Ltd.....	BMU.....	NIA.....	Fundamental Insurance Investments Ltd.....	OWNERSHIP....	92.000	AXA SA.....	N.....	3.....
0000		00000...		0	0		New Ocean Focus Cat Fund Ltd.....	BMU.....	NIA.....	Fundamental Insurance Investments Ltd.....	MANAGEMENT..	40.000	AXA SA.....	N.....	1.....
0000		00000...		0	0		Vector Reinsurance Ltd.....	BMU.....	IA.....	New Ocean Focus Cat Fund Ltd.....	INFLUENCE.....	70.000	AXA SA.....	N.....	2.....
0000		00000...		0	0		Inclusion Resources, Private Ltd.....	SGP.....	NIA.....	Fundamental Insurance Investments Ltd.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		Mahindra Insurance brokers Ltd.....	IND.....	NIA.....	Inclusion Resources, Private Ltd.....	OWNERSHIP....	20.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		Salamanca Risk Management Limited.....	GBR.....	NIA.....	Fundamental Insurance Investments Ltd.....	OWNERSHIP....	48.600	AXA SA.....	N.....	0.....
0000		00000...		0	0		START SP. Z O.O.....	POL.....	NIA.....	Fundamental Insurance Investments Ltd.....	OWNERSHIP....	38.300	AXA SA.....	N.....	0.....
0000		00000...	30-0479679..	0	0		XL Re Europe SE.....	IRL.....	IA.....	XL Bermuda Ltd.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		XL (Brazil) Holdings Ltda.....	BRA.....	NIA.....	XL Bermuda Ltd.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		XL Services (Bermuda) Ltd.....	BMU.....	NIA.....	XL Bermuda Ltd.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...	98-0228561..	0	0		XL Life Ltd.....	BMU.....	IA.....	XL Bermuda Ltd.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		Reeve Court General Partner Limited.....	BMU.....	NIA.....	XL Life Ltd.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		Reeve Court 4 Limited Partnership.....	BMU.....	NIA.....	Reeve Court General Partner Limited.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		Reeve Court 6 Limited Partnership.....	BMU.....	NIA.....	Reeve Court General Partner Limited.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		XL Gracechurch Limited.....	GBR.....	NIA.....	XL Bermuda Ltd.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		XL Insurance (UK) Holdings Limited.....	GBR.....	NIA.....	XL Gracechurch Limited.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		XL Insurance Argentina S.A. Compania de Seguros	ARG.....	IA.....	XL Insurance (UK) Holdings Limited.....	OWNERSHIP....	90.000	AXA SA.....	N.....	0.....
0000		00000...	30-0479685..	0	0		XL Insurance Company SE.....	IRL.....	IA.....	XL Insurance (UK) Holdings Limited.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		XL Insurance (China) Company Ltd.....	CHN.....	IA.....	XL Insurance Company SE.....	OWNERSHIP....	49.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		XL Insurance Argentina S.A. Compañia de Seguros	ARG.....	IA.....	XL Insurance Company SE.....	OWNERSHIP....	10.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		XL Seguros Brasil S.A.....	BRA.....	IA.....	XL Insurance Company SE.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		XL Catlin Services SE.....	GBR.....	NIA.....	XL Insurance (UK) Holdings Limited.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...	98-1339816..	0	0		XL Value Offshore LLC.....	BMU.....	NIA.....	XL Bermuda Ltd.....	OWNERSHIP....	35.000	AXA SA.....	N.....	8.....
0000		00000...		0	0		XL Financial Holdings (Ireland) Limited.....	IRL.....	UIP.....	XL Bermuda Ltd.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		XL Finance (Ireland) Limited.....	IRL.....	NIA.....	XL Financial Holdings (Ireland) Limited.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		XL Services Canada Ltd.....	CAN.....	NIA.....	XL Financial Holdings (Ireland) Limited.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...	06-1516268..	0	0		X.L. America, Inc.....	DE.....	UIP.....	XL Financial Holdings (Ireland) Limited.....	OWNERSHIP....	100.000	AXA SA.....	N.....	5.....
0000		00000...	26-0076011..	0	0		XL Financial Solutions, Inc.....	DE.....	NIA.....	X.L. America, Inc.....	OWNERSHIP....	100.000	AXA SA.....	N.....	10.....
0000		00000...	32-0463280..	0	0		XL Innovate Partners, LP.....	DE.....	NIA.....	XL Financial Solutions Inc.....	OWNERSHIP....	93.390	AXA SA.....	N.....	11.....
0000		00000...	47-3653857..	0	0		XL Innovate Fund, LP.....	DE.....	NIA.....	XL Financial Solutions Inc.....	OWNERSHIP....	94.800	AXA SA.....	N.....	4.....
0000		00000...	81-3915739..	0	0		Climassure, Inc.....	DE.....	NIA.....	XL Innovate Fund, LP.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...	27-3169978..	0	0		New Energy Risk, Inc.....	DE.....	NIA.....	XL Innovate Fund, LP.....	OWNERSHIP....	85.000	AXA SA.....	N.....	0.....

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Q13.7

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000...	47-1070591..	0	0		Complex Risk and Insurance Associates, LLC..	DE.....	NIA.....	XL Innovate Fund, LP.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		Slice Labs, Inc.....	CAN.....	NIA.....	XL Innovate Fund, LP.....	OWNERSHIP....	...11.350	AXA SA.....	N.....	0.....
0000		00000...		0	0		Loop Labs, Inc.....	DE.....	NIA.....	XL Innovate Fund, LP.....	OWNERSHIP....	...15.130	AXA SA.....	N.....	0.....
0000		00000...		0	0		Cape Analytics, Inc.....	DE.....	NIA.....	XL Innovate Fund, LP.....	OWNERSHIP....	...13.460	AXA SA.....	N.....	0.....
0000		00000...		0	0		Stonestep AG.....	CHE.....	NIA.....	XL Innovate Fund, LP.....	OWNERSHIP....	...25.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		GeoQuant, Inc.....	DE.....	NIA.....	XL Innovate Fund, LP.....	OWNERSHIP....	...10.530	AXA SA.....	N.....	0.....
0000		00000...		0	0		Pillar Technologies, Inc.....	DE.....	NIA.....	XL Innovate Fund, LP.....	OWNERSHIP....	...21.620	AXA SA.....	N.....	0.....
0000		00000...		0	0		Zendrive, Inc.....	FL.....	NIA.....	XL Innovate Fund, LP.....	OWNERSHIP....	...10.290	AXA SA.....	N.....	0.....
0000		00000...		0	0		Friday Harbor, LLC.....	DE.....	NIA.....	XL Innovate Fund, LP.....	OWNERSHIP....	...48.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		Centauri Specialty Insurance Holdings, Inc.....	DE.....	NIA.....	XL Financial Solutions Inc.....	OWNERSHIP....	...42.200	AXA SA.....	N.....	0.....
0000		00000...		0	0		International Reinsurance Managers, LLC.....	FL.....	NIA.....	XL Financial Solutions Inc.....	OWNERSHIP....	...25.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		GPC-INS Partners, LP.....	DE.....	NIA.....	XL Financial Solutions Inc.....	OWNERSHIP....	...99.900	AXA SA.....	N.....	12.....
0000		00000...	72-1458300..	0	0		Catlin, LLC.....	DE.....	NIA.....	X.L. America, Inc.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0000		00000...	72-1312068..	0	0		Catlin Insurance Services, Inc.....	LA.....	NIA.....	Catlin, LLC.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0000		15989...	71-6053839..	0	0		Catlin Specialty Insurance Company.....	DE.....	IA.....	Catlin, LLC.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0000		24503...	52-0249520..	0	0		Catlin Indemnity Company.....	DE.....	IA.....	Catlin Specialty Insurance Company.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0000		19518...	20-4929941..	0	0		Catlin Insurance Company Inc.....	TX.....	IA.....	Catlin Indemnity Company.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0000		00000...	94-3094358..	0	0		Catlin Underwriting Inc.....	DE.....	NIA.....	Catlin, LLC.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0000		00000...	43-1956637..	0	0		XLA Garrison L.P.....	DE.....	NIA.....	X.L. America, Inc.....	OTHER.....	...0.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		Highfield Associates LLC.....	DE.....	NIA.....	XLA Garrison L.P.....	OWNERSHIP....	...20.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		Ada Fund GP, LLC.....	DE.....	NIA.....	XLA Garrison L.P.....	OWNERSHIP....	...15.000	AXA SA.....	N.....	0.....
0000		20583...	13-1290712..	0	0		XL Reinsurance America Inc.....	NY.....	UIP.....	X.L. America, Inc.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		XL Insurance (China) Company Ltd.....	CHN.....	IA.....	XL Reinsurance America Inc.....	OWNERSHIP....	...51.000	AXA SA.....	N.....	0.....
0000		00000...	06-1609624..	0	0		XL Value Onshore LLC.....	DE.....	NIA.....	XL Reinsurance America Inc.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0000		00000...	47-2299432..	0	0		Catlin CCC Holdings LLC.....	DE.....	NIA.....	XL Value Onshore LLC.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		SMTC Guarantor LLC.....	DE.....	NIA.....	XL Value Onshore LLC.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		SMTC Acquisition LLC.....	DE.....	NIA.....	SMTC Guarantor LLC.....	OWNERSHIP....	...92.670	AXA SA.....	N.....	14.....
0000		22322...	95-1479095..	0	0		Greenwich Insurance Company.....	DE.....	UIP.....	XL Reinsurance America Inc.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0000		00000...	01-0575742..	0	0		Global Asset Protection Services, LLC.....	CT.....	NIA.....	Greenwich Insurance Company.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		Global Asset Protection Services Company Limited	JPN.....	NIA.....	Global Asset Protection Services, LLC.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		Boiler & Property Consulting, LLC.....	DE.....	NIA.....	Global Asset Protection Services, LLC.....	OWNERSHIP....	...25.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		Global Asset Protection Services Consultancy (Beijing) Company Limited	CHN.....	NIA.....	Global Asset Protection Services, LLC.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0000		24554...	75-6017952..	0	0		XL Insurance America, Inc.....	DE.....	UDP.....	Greenwich Insurance Company.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....
0000		19607...	75-1221488..	0	0		XL Select Insurance Company.....	DE.....	RE.....	XL Insurance America Inc.....	OWNERSHIP....	...100.000	AXA SA.....	N.....	0.....

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Q13.8

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		40193...	13-3787296..	0	0		XL Insurance Company of New York, Inc.....	NY.....	IA.....	XL Insurance America Inc.....	OWNERSHIP...	...100.000	AXA SA.....	N.....	0.....
0000		00000...	22-3834549..	0	0		XL Group Investments LLC.....	DE.....	NIA.....	XL Reinsurance America Inc.....	OWNERSHIP...	...100.000	AXA SA.....	N.....	0.....
0000		00000...	98-0685604..	0	0		XL Group Investments Ltd.....	BMU.....	NIA.....	XL Group Investments LLC.....	OWNERSHIP...	...100.000	AXA SA.....	N.....	0.....
0000		37885...	85-0277191..	0	0		XL Specialty Insurance Company.....	DE.....	IA.....	XL Reinsurance America Inc.....	OWNERSHIP...	...100.000	AXA SA.....	N.....	0.....
0000		36940...	06-1346380..	0	0		Indian Harbor Insurance Company.....	DE.....	IA.....	XL Specialty Insurance Company.....	OWNERSHIP...	...100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		CS&B Parent Holdings, LLC.....	DE.....	NIA.....	XL Reinsurance America Inc.....	OWNERSHIP...	...11.290	AXA SA.....	N.....	0.....
0000		00000...	45-2729407..	0	0		Global Ag Insurance Services, LLC.....	CA.....	NIA.....	XL Reinsurance America Inc.....	OWNERSHIP...	...100.000	AXA SA.....	Y.....	0.....
0000		00000...	59-2492808..	0	0		Allied International Holdings, Inc.....	FL.....	NIA.....	XL Reinsurance America Inc.....	OWNERSHIP...	...100.000	AXA SA.....	N.....	0.....
0000		00000...	59-3107831..	0	0		Short Term Special Events, Inc.....	FL.....	NIA.....	Allied International Holdings, Inc.....	OWNERSHIP...	...100.000	AXA SA.....	N.....	0.....
0000		12866...	04-2451053..	0	0		T.H.E. Insurance Company.....	LA.....	IA.....	Allied International Holdings, Inc.....	OWNERSHIP...	...100.000	AXA SA.....	N.....	0.....
0000		00000...	59-2301981..	0	0		Allied Specialty Insurance, Inc.....	FL.....	NIA.....	Allied International Holdings, Inc.....	OWNERSHIP...	...100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		Allied Specialty Insurance Agency of Canada Ltd.	CAN.....	NIA.....	Allied International Holdings, Inc.....	OWNERSHIP...	...100.000	AXA SA.....	N.....	0.....
0000		00000...	06-1609624..	0	0		XL Global, Inc.....	DE.....	NIA.....	X.L. America, Inc.....	OWNERSHIP...	...100.000	AXA SA.....	N.....	0.....
0000		00000...	47-3521363..	0	0		XL Innovate, LLC.....	DE.....	NIA.....	XL Global, Inc.....	OWNERSHIP...	...100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		Oak Circle Capital Partners LLC.....	DE.....	NIA.....	XL Global, Inc.....	OWNERSHIP...	...34.580	AXA SA.....	N.....	0.....
0000		00000...		0	0		HighVista Strategies LLC.....	DE.....	NIA.....	XL Global, Inc.....	OWNERSHIP...	...0.000	AXA SA.....	N.....	9.....
0000		00000...		0	0		Highfields Capital Management LP.....	DE.....	NIA.....	XL Global, Inc.....	OWNERSHIP...	...20.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		Vidrio Financial Ltd.....	BMU.....	NIA.....	XL Global, Inc.....	OWNERSHIP...	...36.100	AXA SA.....	N.....	0.....
0000		00000...	06-1527321..	0	0		X.L. Global Services, Inc.....	DE.....	NIA.....	X.L. America, Inc.....	OWNERSHIP...	...100.000	AXA SA.....	N.....	0.....
0000		00000...	20-1208461..	0	0		Eagleview Insurance Brokerage Services, LLC.	DE.....	NIA.....	X.L. Global Services, Inc.....	OWNERSHIP...	...100.000	AXA SA.....	N.....	0.....
0000		00000...	22-3844763..	0	0		XL Life and Annuity Holding Company.....	DE.....	NIA.....	X.L. America, Inc.....	OWNERSHIP...	...100.000	AXA SA.....	N.....	0.....
0000		00000...	98-0424162..	0	0		XL Investments Ltd.....	BMU.....	NIA.....	XL Bermuda Ltd.....	OWNERSHIP...	...100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		XL Capital Products Ltd.....	BMU.....	NIA.....	XL Investments Ltd.....	OWNERSHIP...	...100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		Angel Risk Management Limited.....	GBR.....	NIA.....	XL Capital Products Ltd.....	OWNERSHIP...	...100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		XL Insurance Guernsey Limited.....	GGY.....	IA.....	XL Investments Ltd.....	OWNERSHIP...	...100.000	AXA SA.....	N.....	0.....
0000		00000...	98-0405202..	0	0		Garrison Investments Inc.....	BRB.....	NIA.....	XL Investments Ltd.....	OWNERSHIP...	...100.000	AXA SA.....	N.....	13.....
0000		00000...		0	0		XL (WESTERN EUROPE) S.a.r.l.....	LUX.....	NIA.....	Catlin Luxembourg S.a.r.l.....	OWNERSHIP...	...100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		XL Swiss Holdings Ltd.....	CHE.....	NIA.....	XL (WESTERN EUROPE) S.a.r.l.....	OWNERSHIP...	...100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		XL Re Latin America (Argentina SA).....	ARG.....	IA.....	XL Swiss Holdings Ltd.....	OWNERSHIP...	...20.000	AXA SA.....	N.....	0.....
0000		00000...	30-0479676..	0	0		XL Insurance Switzerland Ltd.....	CHE.....	IA.....	XL Swiss Holdings Ltd.....	OWNERSHIP...	...100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		XL Services Switzerland Ltd.....	CHE.....	NIA.....	XL Swiss Holdings Ltd.....	OWNERSHIP...	...100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		XL India Business Services Private Limited.....	IND.....	NIA.....	XL Swiss Holdings Ltd.....	OWNERSHIP...	...100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		XL Seguros Mexico SA de CV.....	MEX.....	IA.....	XL Swiss Holdings Ltd.....	OWNERSHIP...	...100.000	AXA SA.....	N.....	0.....
0000		00000...	98-1218274..	0	0		Green Holdings Limited.....	BMU.....	NIA.....	XL Bermuda Ltd.....	OWNERSHIP...	...100.000	AXA SA.....	N.....	0.....

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Q13.9

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000...		0	0		Catlin Managers Ltd.....	BMU.....	NIA.....	Green Holdings Limited.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		New Ocean Opportunities Fund Ltd.....	BMU.....	NIA.....	Catlin Managers Ltd.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		Hubble Re Ltd.....	BMU.....	IA.....	Catlin Managers Ltd.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...	98-0407572..	0	0		Catlin Insurance Company Ltd.....	BMU.....	IA.....	Green Holdings Limited.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		XL Catlin Middle East.....	ARE.....	NIA.....	Catlin Insurance Company Ltd.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		Catlin Treasury Guernsey Limited.....	GGY.....	NIA.....	Catlin Insurance Company Ltd.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		Catlin Labuan Limited.....	MYS.....	NIA.....	Catlin Insurance Company Ltd.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		Catlin Singapore Pte Ltd.....	SGP.....	NIA.....	Catlin Insurance Company Ltd.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		Catlin Finance (UK) Ltd.....	GBR.....	NIA.....	Catlin Insurance Company Ltd.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...	98-1093811..	0	0		Catlin USD Holdings Ltd.....	BMU.....	NIA.....	Catlin Insurance Company Ltd.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		Catlin Insurance Company (UK) Holdings Ltd.....	GBR.....	NIA.....	Catlin Insurance Company Ltd.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		Blue Marble Micro Limited.....	GBR.....	NIA.....	Catlin Insurance Company (UK) Holdings Ltd..	OWNERSHIP....	11.100	AXA SA.....	N.....	0.....
0000		00000...	98-0455349..	0	0		XL Catlin Insurance Company (UK) Ltd.....	GBR.....	IA.....	Catlin Insurance Company (UK) Holdings Ltd..	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		Catlin Treasury Luxembourg S.a.r.l.....	LUX.....	NIA.....	XL Catlin Insurance Company (UK) Ltd.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		Catlin Insurance Company (UK) Ltd - Escritorio de Representacao no Brazil Ltda	BRA.....	NIA.....	XL Catlin Insurance Company (UK) Ltd.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...	46-3791467..	0	0		Catlin US Investment Holdings LLC.....	DE.....	NIA.....	Catlin Insurance Company Ltd.....	OWNERSHIP....	45.000	AXA SA.....	N.....	7.....
0000		00000...		0	0		Worley Claims Services, LLC.....	LA.....	NIA.....	Catlin US Investment Holdings LLC.....	OWNERSHIP....	13.680	AXA SA.....	N.....	0.....
0000		00000...		0	0		Hampden & Co plc.....	GBR.....	NIA.....	Catlin Insurance Company Ltd.....	OWNERSHIP....	15.600	AXA SA.....	N.....	0.....
0000		00000...		0	0		Catlin Luxembourg S.a.r.l.....	LUX.....	NIA.....	Catlin Insurance Company Ltd.....	OWNERSHIP....	63.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		Catlin Luxembourg S.a.r.l.....	LUX.....	NIA.....	XL Bermuda Ltd.....	OWNERSHIP....	37.000	AXA SA.....	N.....	0.....
0000		00000...	98-0683316..	0	0		Catlin Re Swizterland Ltd./Catlin Re Schweiz AG	CHE.....	IA.....	Catlin Luxembourg S.a.r.l.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...	83-3007374..	0	0		Seaview Re Holdings Inc.....	BMU.....	NIA.....	Catlin Re Swizterland Ltd./Catlin Re Schweiz AG	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...	98-1464607..	0	0		Seaview Re Ltd.....	BMU.....	IA.....	Seaview Re Holdings Inc.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		XL Latin America Investments Ltd.....	BMU.....	NIA.....	Catlin Re Swizterland Ltd./Catlin Re Schweiz AG	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		XL Resseguros Brasil S.A.....	BRA.....	IA.....	Catlin Re Swizterland Ltd./Catlin Re Schweiz AG	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		XL Re Latin America (Argentina SA).....	ARG.....	IA.....	Catlin Re Swizterland Ltd./Catlin Re Schweiz AG	OWNERSHIP....	80.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		Catlin Re Switzerland Ltd Escritório de Representação no Brasil Ltda	BRA.....	IA.....	Catlin Re Swizterland Ltd./Catlin Re Schweiz AG	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		Westaim HIIG Limited Partnership, Ontario (Canada)	CAN.....	NIA.....	Catlin Re Swizterland Ltd./Catlin Re Schweiz AG	OWNERSHIP....	13.110	AXA SA.....	N.....	0.....
0000		00000...	46-3791467..	0	0		Catlin US Investment Holdings LLC.....	DE.....	NIA.....	Catlin Re Swizterland Ltd./Catlin Re Schweiz AG	OWNERSHIP....	40.000	AXA SA.....	N.....	7.....

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Q13.10

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000		0	0		Worley Claims Services, LLC	LA	NIA	Catlin US Investment Holdings LLC	OWNERSHIP	13.680	AXA SA	N	0
0000		00000	98-1339816	0	0		XL Value Offshore LLC	BMU	NIA	Catlin Re Switzerland Ltd./Catlin Re Schweiz AG	OWNERSHIP	25.000	AXA SA	N	0
0000		00000		0	0		Catlin (WUPLC) Holdings Limited	BMU	NIA	Catlin Insurance Company Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin Underwriting	GBR	NIA	Catlin (WUPLC) Holdings Limited	OWNERSHIP	99.900	AXA SA	N	6
0000		00000		0	0		Catlin (CHUKL) Holdings Limited	BMU	NIA	Catlin Insurance Company Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin Underwriting	GBR	NIA	Catlin (CHUKL) Holdings Limited	OWNERSHIP	0.100	AXA SA	N	6
0000		00000		0	0		Catlin (North American) Holdings Ltd	GBR	NIA	Catlin Insurance Company Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin Investment Holdings (Jersey) Limited	JEY	NIA	Catlin (North American) Holdings Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin Investment (UK) Limited	GBR	NIA	Catlin Investment Holdings (Jersey) Limited	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin (PUL) Limited	GBR	NIA	Catlin (North American) Holdings Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin (One) Limited	GBR	NIA	Catlin (North American) Holdings Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin Underwriting (UK) Limited DORMANT	GBR	NIA	Catlin (North American) Holdings Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin Risk Solutions Limited	GBR	NIA	Catlin Underwriting (UK) Limited	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin Underwriting Services Limited	GBR	NIA	Catlin Underwriting (UK) Limited	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin (Wellington) Underwriting Agencies Limited	GBR	NIA	Catlin Underwriting (UK) Limited	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin Syndicate Limited	GBR	IA	Catlin (North American) Holdings Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin Holdings (UK) Limited	GBR	NIA	Catlin (North American) Holdings Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin Holdings Limited	GBR	NIA	Catlin Holdings (UK) Limited	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin Canada Inc	CAN	NIA	Catlin Holdings Limited	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		XL Catlin Japan KK	JPN	NIA	Catlin Holdings Limited	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	98-0242114	0	0		Catlin Underwriting Agencies Limited	GBR	NIA	Catlin Holdings Limited	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	46-3791467	0	0		Catlin US Investment Holdings LLC	DE	NIA	Catlin Underwriting Agencies Limited	OWNERSHIP	15.000	AXA SA	N	7
0000		00000		0	0		Worley Claims Services, LLC	LA	NIA	Catlin US Investment Holdings LLC	OWNERSHIP	13.680	AXA SA	N	0
0000		00000		0	0		Z Capital N-2L, L.L.C.	DE	NIA	Catlin Underwriting Agencies Limited	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Russian Reinsurance Company OJSC	RUS	IA	Catlin Underwriting Agencies Limited	OWNERSHIP	22.500	AXA SA	N	0
0000		00000		0	0		Z Capital CUAL CO INVEST., L.L.C.	DE	NIA	Catlin Underwriting Agencies Limited	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Z Capital HG-C, L.L.C.	DE	NIA	Catlin Underwriting Agencies Limited	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	90-1032236	0	0		CUA-CVIII Holdings LLC	DE	NIA	Catlin Underwriting Agencies Limited	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		C-1001 State Co-Investor, LLC	DE	NIA	CUA-CVIII Holdings LLC	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		1001 South State Street Holdings Ventures, LLC	DE	NIA	C-1001 State Co-Investor, LLC	OWNERSHIP	28.420	AXA SA	N	0
0000		00000		0	0		C-140W Co-Investor LLC	DE	NIA	CUA-CVIII Holdings LLC	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	98-1339816	0	0		XL Value Offshore LLC	BMU	NIA	Catlin Underwriting Agencies Limited	OWNERSHIP	40.000	AXA SA	N	8

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000...		0	0		AXA XL Services Limited.....	GGY.....	NIA.....	Catlin Holdings Limited.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		Catlin Australia Pty Limited.....	AUS.....	NIA.....	Catlin Holdings Limited.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		Catlin (BB) Limited.....	GBR.....	NIA.....	Catlin Holdings Limited.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		Catlin Hong Kong Ltd Limited.....	HKG.....	NIA.....	Catlin Holdings Limited.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		Catlin Angel Strategic Holdings Limited.....	GBR.....	NIA.....	Catlin Holdings Limited.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		Catlin Syndicate 6112 Limited (UK).....	GBR.....	NIA.....	Catlin Holdings Limited.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....
0000		00000...		0	0		Catlin Syndicate 6121 Limited.....	GBR.....	NIA.....	Catlin Holdings Limited.....	OWNERSHIP....	100.000	AXA SA.....	N.....	0.....

Aster Explanation

1	40% preferred share ownership
2	70% preferred share ownership
3	92% preferred share ownership
4	94.8% preferred share ownership
5	XL America Inc is the general partner of XLA Garrison LP
6	99.9% ownership by Catlin (WUPLC) Holdings Limited, .1% ownership by Catlin (CHUKL) Holdings Limited.
7	Owned 45% Catlin Insurance Company Limited, 40% Catlin Reinsurance Switzerland Limited, 15% Loyd's Syndicate 2003.
8	Owned 40% Catlin Underwriting Agencies Limited ,35% XL Bermuda Ltd , 25% Catlin Re Switzerland Ltd.
9	XL Global, Inc. owns a minority share in HighVista Strategies LLC.
10	General Partner of XL Innovate Partners, LP and Limited Partner of XL Innovate Fund, LP
11	General Partner of XL Innovate Fund, LP
12	XL Financial Solutions, Inc. is the Sole Limited Partner of GPC-INS Partners, LP
13	Limited Partner of XLA Garrison L.P.
14	SMTC Guarantor LLC owns 92.67% of SMTC Acquisiton LLC (the remaining 7.33% is NOT owned by XL Catlin

Q13.11

U.S. FINANCIAL LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

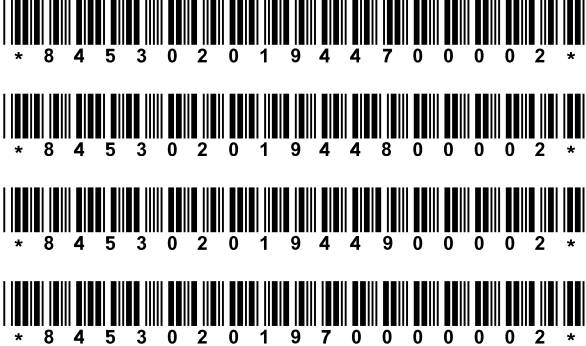
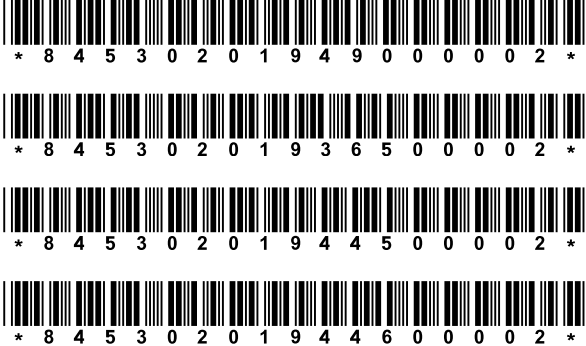
The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarterly Only). The response for 1st and 3rd quarters should be N/A. A NO response resulting with a barcode is only appropriate in the 2nd quarter.	NO

Explanations:

1. The data for this supplement is not required to be filed.
2. The data for this supplement is not required to be filed.
3. The data for this supplement is not required to be filed.
4. The data for this supplement is not required to be filed.
5. The data for this supplement is not required to be filed.
6. The data for this supplement is not required to be filed.
7. The data for this supplement is not required to be filed.
8. The data for this supplement is not required to be filed.

Bar Code:



U.S. FINANCIAL LIFE INSURANCE COMPANY
Overflow Page for Write-Ins

NONE

U.S. FINANCIAL LIFE INSURANCE COMPANY
SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	0	0
2.2 Additional investment made after acquisition.....	0	0
3. Current year change in encumbrances.....	0	0
4. Total gain (loss) on disposals.....	0	0
5. Deduct amounts received on disposals.....	0	0
6. Total foreign exchange change in book/adjusted carrying value.....	0	0
7. Deduct current year's other-than-temporary impairment recognized.....	0	0
8. Deduct current year's depreciation.....	0	0
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....	0	0
10. Deduct total nonadmitted amounts.....	0	0
11. Statement value at end of current period (Line 9 minus Line 10).....	0	0

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	0	0
2.2 Additional investment made after acquisition.....	0	0
3. Capitalized deferred interest and other.....	0	0
4. Accrual of discount.....	0	0
5. Unrealized valuation increase (decrease).....	0	0
6. Total gain (loss) on disposals.....	0	0
7. Deduct amounts received on disposals.....	0	0
8. Deduct amortization of premium and mortgage interest points and commitment fees.....	0	0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....	0	0
10. Deduct current year's other-than-temporary impairment recognized.....	0	0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0	0
12. Total valuation allowance.....	0	0
13. Subtotal (Line 11 plus Line 12).....	0	0
14. Deduct total nonadmitted amounts.....	0	0
15. Statement value at end of current period (Line 13 minus Line 14).....	0	0

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	0	0
2.2 Additional investment made after acquisition.....	0	0
3. Capitalized deferred interest and other.....	0	0
4. Accrual of discount.....	0	0
5. Unrealized valuation increase (decrease).....	0	0
6. Total gain (loss) on disposals.....	0	0
7. Deduct amounts received on disposals.....	0	0
8. Deduct amortization of premium and depreciation.....	0	0
9. Total foreign exchange change in book/adjusted carrying value.....	0	0
10. Deduct current year's other-than-temporary impairment recognized.....	0	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0	0
12. Deduct total nonadmitted amounts.....	0	0
13. Statement value at end of current period (Line 11 minus Line 12).....	0	0

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....	435,203,139	445,614,667
2. Cost of bonds and stocks acquired.....	25,309,832	65,516,262
3. Accrual of discount.....	273,038	251,852
4. Unrealized valuation increase (decrease).....	(8,214)	(99,259)
5. Total gain (loss) on disposals.....	(345,720)	456,412
6. Deduct consideration for bonds and stocks disposed of.....	33,676,863	75,531,857
7. Deduct amortization of premium.....	(33,505)	693,936
8. Total foreign exchange change in book/adjusted carrying value.....	0	0
9. Deduct current year's other-than-temporary impairment recognized.....	0	324,167
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees.....	353,658	13,165
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10).....	427,142,374	435,203,139
12. Deduct total nonadmitted amounts.....	0	0
13. Statement value at end of current period (Line 11 minus Line 12).....	427,142,374	435,203,139

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

	1	2	3	4	5	6	7	8
NAIC Designation	Book/Adjusted Carrying Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Book/Adjusted Carrying Value End of First Quarter	Book/Adjusted Carrying Value End of Second Quarter	Book/Adjusted Carrying Value End of Third Quarter	Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a).....	244,740,254	6,048,096	6,430,046	234,484	244,740,254	244,592,788		246,070,340
2. NAIC 2 (a).....	177,843,490	3,036,892	2,441,790	52,161	177,843,490	178,490,753		185,065,165
3. NAIC 3 (a).....	0	0	0	0	0	0		0
4. NAIC 4 (a).....	0	0	0	0	0	0		0
5. NAIC 5 (a).....	0	0	0	0	0	0		0
6. NAIC 6 (a).....	76,000	0	586	(7,214)	76,000	68,200		77,000
7. Total Bonds.....	422,659,744	9,084,988	8,872,422	279,431	422,659,744	423,151,741	0	431,212,505
PREFERRED STOCK								
8. NAIC 1.....	0	0	0	0	0	0		0
9. NAIC 2.....	3,990,630	0	0	0	3,990,630	3,990,630		3,990,630
10. NAIC 3.....	0	0	0	0	0	0		0
11. NAIC 4.....	0	0	0	0	0	0		0
12. NAIC 5.....	0	0	0	0	0	0		0
13. NAIC 6.....	0	0	0	0	0	0		0
14. Total Preferred Stock.....	3,990,630	0	0	0	3,990,630	3,990,630	0	3,990,630
15. Total Bonds and Preferred Stock.....	426,650,374	9,084,988	8,872,422	279,431	426,650,374	427,142,371	0	435,203,135

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:
NAIC 1 \$.....0; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

QSI02

Sch. DA - Pt. 1
NONE

Sch. DA - Verification
NONE

Sch. DB - Pt. A - Verification
NONE

Sch. DB - Pt. B - Verification
NONE

Sch. DB - Pt. C - Sn. 1
NONE

Sch. DB - Pt. C - Sn. 2
NONE

Sch. DB - Verification
NONE

U.S. FINANCIAL LIFE INSURANCE COMPANY

SCHEDULE E - PART 2 - VERIFICATION

Cash Equivalents

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	30,124,125	0
2. Cost of cash equivalents acquired.....	101,978,533	203,708,893
3. Accrual of discount.....	0	0
4. Unrealized valuation increase (decrease).....	0	0
5. Total gain (loss) on disposals.....	0	0
6. Deduct consideration received on disposals.....	95,207,658	173,584,768
7. Deduct amortization of premium.....	0	0
8. Total foreign exchange change in book/ adjusted carrying value.....	0	0
9. Deduct current year's other-than-temporary impairment recognized.....	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	36,895,000	30,124,125
11. Deduct total nonadmitted amounts.....	0	0
12. Statement value at end of current period (Line 10 minus Line 11).....	36,895,000	30,124,125

Sch. A Pt. 2
NONE

Sch. A Pt. 3
NONE

Sch. B - Pt. 2
NONE

Sch. B - Pt. 3
NONE

Sch. BA - Pt. 2
NONE

Sch. BA - Pt. 3
NONE

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Quarter

1	2		3	4	5	6	7	8	9	10
CUSIP Identification	Description		Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation and Administrative Symbol/Market Indicator (a)
Bonds - Industrial and Miscellaneous										
52517P F6 3	LEHMAN BROTHERS HLDG.....		.....	04/04/2019.....	CAPITALIZED INTEREST.....		0	6,305	0	6.....
52517P VV 0	LEHMAN BROTHERS HLDG.....		.....	04/04/2019.....	CAPITALIZED INTEREST.....		0	6,839	0	6.....
717081 ET 6	PFIZER INC.....		.....	04/03/2019.....	CITIGROUP INC.....		2,546,150	2,500,000	5,750	1FE.....
806851 AK 7	SCHLUMBERGER HOLDINGS CORP.....		.....	04/11/2019.....	DIRECT.....		976,982	976,982	0	2FE.....
907818 EY 0	UNION PACIFIC CORP.....		.....	04/12/2019.....	CITIGROUP INC.....		1,050,060	1,000,000	3,950	2FE.....
456837 AQ 6	ING GROEP NV.....		D.....	04/11/2019.....	VARIOUS.....		2,503,686	2,500,000	514	1FE.....
456873 AD 0	INGERSOLL-RAND LUXEMBOURG FINA.....		D.....	04/25/2019.....	BANK OF AMERICA CORP.....		1,009,850	1,000,000	4,011	2FE.....
961214 DK 6	WESTPAC BANKING CORP.....		D.....	04/08/2019.....	BARCLAYS PLC.....		998,260	1,000,000	2,978	1FE.....
3899999.	Total - Bonds - Industrial and Miscellaneous.....						9,084,988	8,990,126	17,203	XXX.....
8399997.	Total - Bonds - Part 3.....						9,084,988	8,990,126	17,203	XXX.....
8399999.	Total - Bonds.....						9,084,988	8,990,126	17,203	XXX.....
9999999.	Total - Bonds, Preferred and Common Stocks.....						9,084,988	XXX	17,203	XXX.....

(a) For all common stock bearing NAIC market indicator "U" provide the number of such issues:.....0.

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Quarter

1			2			3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22		
														11	12	13	14	15									
						F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation and Admini- strative Symbol/ Market Indicator (a)		
CUSIP Identification			Description																								
Bonds - U.S. Government																											
36201N	K9	0	GOVERNMENT NATL MTG ASSN.....	..	06/01/2019.	MBS PAYDOWN.....			768	768	795	768	0	(1)	0	(1)	0	768	0	0	0	0	19	11/15/2032.	1.....		
36210T	Q2	5	GOVERNMENT NATL MTG ASSN.....	..	06/01/2019.	MBS PAYDOWN.....			1,729	1,729	1,799	1,741	0	(12)	0	(12)	0	1,729	0	0	0	0	43	04/15/2029.	1.....		
36210X	T7	2	GOVERNMENT NATL MTG ASSN.....	..	06/01/2019.	MBS PAYDOWN.....			340	340	354	341	0	(1)	0	(1)	0	340	0	0	0	0	9	04/15/2029.	1.....		
36213E	PQ	3	GOVERNMENT NATL MTG ASSN.....	..	06/01/2019.	MBS PAYDOWN.....			14,173	14,173	14,128	14,171	0	2	0	2	0	14,173	0	0	0	0	300	12/15/2031.	1.....		
0599999.		Total - Bonds - U.S. Government.....									17,010	17,010	17,076	17,021	0	(12)	0	(12)	0	17,010	0	0	0	371	XXX	XXX	
Bonds - U.S. Special Revenue and Special Assessment																											
312905	WS	7	FED HOME LOAN MTG CORP.....	..	06/01/2019.	MBS PAYDOWN.....			116	116	119	116	0	0	0	0	0	116	0	0	0	0	4	05/15/2021.	1.....		
3133T6	M8	1	FED HOME LOAN MTG CORP.....	..	06/01/2019.	MBS PAYDOWN.....			632	632	592	630	0	2	0	2	0	632	0	0	0	0	15	04/15/2026.	1.....		
31358E	JG	8	FED NATIONAL MTG ASSN.....	..	06/01/2019.	MBS PAYDOWN.....			268	268	232	266	0	2	0	2	0	268	0	0	0	0	8	06/25/2020.	1.....		
31358E	QE	5	FED NATIONAL MTG ASSN.....	..	06/01/2019.	MBS PAYDOWN.....			573	573	590	573	0	0	0	0	0	573	0	0	0	0	21	06/25/2020.	1.....		
31358J	SN	2	FED NATIONAL MTG ASSN.....	..	06/01/2019.	MBS PAYDOWN.....			318	318	325	318	0	0	0	0	0	318	0	0	0	0	10	09/25/2021.	1.....		
31358L	JB	3	FED NATIONAL MTG ASSN.....	..	06/01/2019.	MBS PAYDOWN.....			330	330	336	330	0	0	0	0	0	330	0	0	0	0	12	01/25/2022.	1.....		
31359D	6L	2	FED NATIONAL MTG ASSN.....	..	06/01/2019.	MBS PAYDOWN.....			3,072	3,072	2,937	3,065	0	6	0	6	0	3,072	0	0	0	0	84	09/25/2023.	1.....		
3837H0	QK	2	GOVERNMENT NATL MTG ASSN.....	..	06/01/2019.	MBS PAYDOWN.....			2,582	2,582	2,490	2,577	0	5	0	5	0	2,582	0	0	0	0	78	06/20/2026.	1.....		
3199999.		Total - Bonds - U.S. Special Revenue and Special Assessments.....									7,891	7,891	7,621	7,875	0	15	0	15	0	7,891	0	0	0	232	XXX	XXX	
Bonds - Industrial and Miscellaneous																											
260543	CC	5	DOW CHEMICAL CO.....	..	06/19/2019.	CALLED THRU ISSUER at 102.768			1,467,523	1,428,000	1,424,073	1,427,137	0	40,386	0	40,386	0	1,467,523	0	(39,523)	(39,523)	75,600	11/15/2020.	2FE.....			
263534	BG	3	EI DU PONT DE NEMOURS & CO.....	..	04/22/2019.	CALLED THRU ISSUER at 129.414			1,294,145	1,000,000	1,084,330	1,045,557	0	248,588	0	248,588	0	1,294,145	0	(294,145)	(294,145)	344,159	01/15/2028.	1FE.....			
26875P	AD	3	EOG RESOURCES INC.....	..	06/01/2019.	MATURITY.....			2,611,000	2,611,000	2,645,875	2,612,850	0	(1,850)	0	(1,850)	0	2,611,000	0	0	0	0	73,434	06/01/2019.	1FE.....		
291011	BA	1	EMERSON ELECTRIC CO.....	..	04/15/2019.	MATURITY.....			2,500,000	2,500,000	2,498,100	2,499,936	0	64	0	64	0	2,500,000	0	0	0	0	62,500	04/15/2019.	1FE.....		
52517P	F6	3	LEHMAN BROTHERS HLDG.....	..	04/04/2019.	DIRECT.....			2,705	6,305	281	287	0	0	0	0	0	287	0	0	2,418	2,418	0	04/04/2016.	6.....		
52517P	VV	0	LEHMAN BROTHERS HLDG.....	..	04/04/2019.	DIRECT.....			2,705	6,839	294	298	0	0	0	0	0	298	0	0	2,406	2,406	0	03/13/2014.	6.....		
806851	AG	6	SCHLUMBERGER HOLDINGS CORP.....	..	04/11/2019.	DIRECT.....			976,982	935,000	980,993	974,765	0	(1,479)	0	(1,479)	0	973,286	0	3,696	3,696	10,685	12/21/2025.	2FE.....			
806851	AK	7	SCHLUMBERGER HOLDINGS CORP.....	..	04/11/2019.	DIRECT.....			982	982	982	0	0	0	0	0	0	982	0	0	0	0	0	05/17/2028.	2FE.....		
3899999.		Total - Bonds - Industrial and Miscellaneous.....									8,856,042	8,488,126	8,634,928	8,560,830	0	285,709	0	285,709	0	8,847,521	0	(325,148)	(325,148)	566,378	XXX	XXX	
8399997.		Total - Bonds - Part 4.....									8,880,943	8,513,027	8,659,625	8,585,726	0	285,712	0	285,712	0	8,872,422	0	(325,148)	(325,148)	566,981	XXX	XXX	
8399999.		Total - Bonds.....									8,880,943	8,513,027	8,659,625	8,585,726	0	285,712	0	285,712	0	8,872,422	0	(325,148)	(325,148)	566,981	XXX	XXX	
9999999.		Total - Bonds, Preferred and Common Stocks.....									8,880,943	XXX	8,659,625	8,585,726	0	285,712	0	285,712	0	8,872,422	0	(325,148)	(325,148)	566,981	XXX	XXX	

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:0.

Sch. DB - Pt. A - Sn. 1
NONE

Sch. DB - Pt. B - Sn. 1
NONE

Sch. DB - Pt. D - Sn. 1
NONE

Sch. DB - Pt. D - Sn. 2
NONE

Sch. DL - Pt. 1
NONE

Sch. DL - Pt. 2
NONE

U.S. FINANCIAL LIFE INSURANCE COMPANY
SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1	2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
					6	7	8	
Depository	Code	Rate of Interest	Amount of Interest Received During Current Quarter	Amount or Interest Accrued at Current Statement Date	First Month	Second Month	Third Month	*
Open Depositories								
FIFTH THIRD..... CINCINNATI, OH.....		0.000	0	0	(3,261,021)	(4,515,336)	(9,746,108)	XXX
JP MORGAN CHASE..... NEW YORK, NY.....		0.000	0	0	603,572	607,494	407,162	XXX
0199999. Total Open Depositories.....	XXX	XXX	0	0	(2,657,449)	(3,907,842)	(9,338,946)	XXX
0399999. Total Cash on Deposit.....	XXX	XXX	0	0	(2,657,449)	(3,907,842)	(9,338,946)	XXX
0599999. Total Cash.....	XXX	XXX	0	0	(2,657,449)	(3,907,842)	(9,338,946)	XXX

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1	2					3	4	5	6	7	8	9
CUSIP	Description					Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due & Accrued	Amount Received During Year
All Other Money Market Mutual Funds												
018616 75 5	AB GOVERNMENT STIF PORTFOLIO.....						06/27/2019.....	2.350		36,895,000	0	80,539
8699999. Total - All Other Money Market Mutual Funds.....										36,895,000	0	80,539
8899999. Total - Cash Equivalents										36,895,000	0	80,539