



## ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	1,158,301,639		1,158,301,639	1,115,620,008
2. Stocks:				
2.1 Preferred stocks .....			0	0
2.2 Common stocks .....			0	0
3. Mortgage loans on real estate:				
3.1 First liens .....	11,950,629		11,950,629	11,069,741
3.2 Other than first liens .....			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances) .....			0	0
4.2 Properties held for the production of income (less \$ <span style="padding-left: 20px;">encumbrances) .....</span>			0	0
4.3 Properties held for sale (less \$ encumbrances) .....			0	0
5. Cash (\$ .....(8,344,128) ), cash equivalents (\$ .....2,332,629 ) and short-term investments (\$ ..... ) .....	(6,011,499)		(6,011,499)	3,642,197
6. Contract loans (including \$ ..... premium notes) .....	125,068		125,068	110,815
7. Derivatives .....			0	0
8. Other invested assets .....	42,650,964		42,650,964	29,514,607
9. Receivables for securities .....			0	0
10. Securities lending reinvested collateral assets .....			0	0
11. Aggregate write-ins for invested assets .....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	1,207,016,801	0	1,207,016,801	1,159,957,368
13. Title plants less \$ ..... charged off (for Title insurers only) .....			0	0
14. Investment income due and accrued .....	12,607,695		12,607,695	11,879,972
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	8,764,496		8,764,496	8,475,232
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ ..... earned but unbilled premiums) .....	1,304,940		1,304,940	1,168,726
15.3 Accrued retrospective premiums (\$ ..... ) and contracts subject to redetermination (\$ ..... ) .....			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....			0	0
16.2 Funds held by or deposited with reinsured companies .....			0	0
16.3 Other amounts receivable under reinsurance contracts .....			0	0
17. Amounts receivable relating to uninsured plans .....			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon .....	802,284		802,284	0
18.2 Net deferred tax asset .....	44,472,000	29,081,000	15,391,000	13,769,000
19. Guaranty funds receivable or on deposit .....	1,216,428		1,216,428	1,482,010
20. Electronic data processing equipment and software .....	1,775,312	1,712,669	62,643	83,620
21. Furniture and equipment, including health care delivery assets (\$ ..... ) .....	15,800	15,800	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates .....			0	0
23. Receivables from parent, subsidiaries and affiliates .....			0	0
24. Health care (\$ ..... ) and other amounts receivable .....			0	0
25. Aggregate write-ins for other than invested assets .....	15,300,213	15,300,213	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	1,293,275,969	46,109,682	1,247,166,287	1,196,815,928
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....			0	0
28. Total (Lines 26 and 27) .....	1,293,275,969	46,109,682	1,247,166,287	1,196,815,928
<b>DETAILS OF WRITE-INS</b>				
1101. ....				
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above) .....	0	0	0	0
2501. Agent Balances .....	14,717,823	14,717,823	0	0
2502. Prepaid Expenses .....	541,893	541,893	0	0
2503. Other Assets Nonadmitted .....	40,497	40,497	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page .....	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....	15,300,213	15,300,213	0	0

STATEMENT AS OF JUNE 30, 2019 OF THE Family Heritage Life Insurance Company of America  
**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ ..... 9,286,013 less \$ ..... included in Line 6.3 (including \$ ..... Modco Reserve) .....	9,286,013	8,233,765
2. Aggregate reserve for accident and health contracts (including \$ ..... Modco Reserve) .....	1,070,619,765	1,018,522,019
3. Liability for deposit-type contracts (including \$ ..... Modco Reserve) .....		
4. Contract claims:		
4.1 Life .....	1,556,000	1,541,000
4.2 Accident and health .....	25,669,666	25,656,186
5. Policyholders' dividends/refunds to members \$ ..... and coupons \$ ..... due and unpaid .....		0
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ ..... Modco) .....		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ ..... Modco) .....		
6.3 Coupons and similar benefits (including \$ ..... Modco) .....		
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ ..... discount; including \$ ..... accident and health premiums .....		0
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....		
9.2 Provision for experience rating refunds, including the liability of \$ ..... accident and health experience rating refunds of which \$ ..... 0 is for medical loss ratio rebate per the Public Health Service Act .....		
9.3 Other amounts payable on reinsurance, including \$ ..... assumed and \$ ..... ceded .....	159,808	369,533
9.4 Interest Maintenance Reserve .....	1,140,980	943,060
10. Commissions to agents due or accrued-life and annuity contracts \$ ..... 23,846 , accident and health \$ ..... 1,971,151 and deposit-type contract funds \$ .....	1,994,997	1,935,982
11. Commissions and expense allowances payable on reinsurance assumed .....		
12. General expenses due or accrued .....	3,475,449	3,828,697
13. Transfers to Separate Accounts due or accrued (net) (including \$ ..... accrued for expense allowances recognized in reserves, net of reinsured allowances) .....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....	689,076	1,110,887
15.1 Current federal and foreign income taxes, including \$ ..... on realized capital gains (losses) .....		201,145
15.2 Net deferred tax liability .....		
16. Unearned investment income .....	17,500	
17. Amounts withheld or retained by reporting entity as agent or trustee .....	304	169
18. Amounts held for agents' account, including \$ ..... agents' credit balances .....		
19. Remittances and items not allocated .....	261,881	514,892
20. Net adjustment in assets and liabilities due to foreign exchange rates .....		
21. Liability for benefits for employees and agents if not included above .....	374,318	362,754
22. Borrowed money \$ ..... 5,000,000 and interest thereon \$ ..... 189,167 .....	5,189,167	70,000
23. Dividends to stockholders declared and unpaid .....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve .....	7,479,569	6,677,525
24.02 Reinsurance in unauthorized and certified (\$ ..... ) companies .....		0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ..... ) reinsurers .....		
24.04 Payable to parent, subsidiaries and affiliates .....	45,573	49,107
24.05 Drafts outstanding .....		
24.06 Liability for amounts held under uninsured plans .....		
24.07 Funds held under coinsurance .....	0	0
24.08 Derivatives .....		
24.09 Payable for securities .....		40,851
24.10 Payable for securities lending .....		
24.11 Capital notes \$ ..... and interest thereon \$ .....		
25. Aggregate write-ins for liabilities .....	1,148,234	1,316,523
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....	1,129,108,300	1,071,374,095
27. From Separate Accounts Statement .....		
28. Total liabilities (Lines 26 and 27) .....	1,129,108,300	1,071,374,095
29. Common capital stock .....	2,556,000	2,556,000
30. Preferred capital stock .....		
31. Aggregate write-ins for other than special surplus funds .....	0	0
32. Surplus notes .....	30,000,000	30,000,000
33. Gross paid in and contributed surplus .....	52,647,000	52,647,000
34. Aggregate write-ins for special surplus funds .....	0	0
35. Unassigned funds (surplus) .....	32,854,987	40,238,833
36. Less treasury stock, at cost:		
36.1 ..... shares common (value included in Line 29 \$ ..... ) .....		
36.2 ..... shares preferred (value included in Line 30 \$ ..... ) .....		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ ..... in Separate Accounts Statement) .....	115,501,987	122,885,833
38. Totals of Lines 29, 30 and 37 .....	118,057,987	125,441,833
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....	1,247,166,287	1,196,815,928
<b>DETAILS OF WRITE-INS</b>		
2501. Unclaimed Property .....	1,148,234	1,316,523
2502. .....		
2503. .....		
2598. Summary of remaining write-ins for Line 25 from overflow page .....	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....	1,148,234	1,316,523
3101. .....		
3102. .....		
3103. .....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above) .....	0	0
3401. .....		
3402. .....		
3403. .....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) .....	0	0

STATEMENT AS OF JUNE 30, 2019 OF THE Family Heritage Life Insurance Company of America  
**SUMMARY OF OPERATIONS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	146,779,598	153,860,389	170,048,872
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	25,543,784	24,770,240	50,299,064
4. Amortization of Interest Maintenance Reserve (IMR)	198,831	163,435	539,725
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	499,415	87,969,405	132,918,591
7. Reserve adjustments on reinsurance ceded		24,901,502	38,914,339
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts	0	0	15
8.3 Aggregate write-ins for miscellaneous income			
9. Totals (Lines 1 to 8.3)	173,021,628	291,664,971	392,720,606
10. Death benefits	283,695	293,129	529,129
11. Matured endowments (excluding guaranteed annual pure endowments)			0
12. Annuity benefits			0
13. Disability benefits and benefits under accident and health contracts	48,829,732	39,167,694	83,516,774
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	66,725	85,263	139,376
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	577	129	564
18. Payments on supplementary contracts with life contingencies			
19. Increase in aggregate reserves for life and accident and health contracts	53,149,994	84,747,758	(25,671,859)
20. Totals (Lines 10 to 19)	102,330,723	124,293,973	58,513,984
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	32,822,757	30,973,032	63,212,995
22. Commissions and expense allowances on reinsurance assumed		86,767,898	130,844,057
23. General insurance expenses and fraternal expenses	14,884,157	14,749,540	29,950,569
24. Insurance taxes, licenses and fees, excluding federal income taxes	3,424,664	3,109,013	6,280,120
25. Increase in loading on deferred and uncollected premiums	21,094	7,423,689	(64,871,267)
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions	0	0	125,078,534
28. Totals (Lines 20 to 27)	153,483,395	267,317,145	349,008,992
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	19,538,233	24,347,826	43,711,614
30. Dividends to policyholders and refunds to members			0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	19,538,233	24,347,826	43,711,614
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	4,711,043	7,187,205	11,188,686
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	14,827,190	17,160,621	32,522,928
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 90,528 (excluding taxes of \$ transferred to the IMR)	185,572	7,160	(1,029,619)
35. Net income (Line 33 plus Line 34)	15,012,762	17,167,781	31,493,309
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
36. Capital and surplus, December 31, prior year	125,441,833	100,322,921	100,322,921
37. Net income (Line 35)	15,012,762	17,167,781	31,493,309
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ 9,000	(33,463)	102,159	126,295
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	2,871,000	3,498,000	4,168,000
41. Change in nonadmitted assets	(8,439,101)	(6,774,265)	(6,388,475)
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			0
44. Change in asset valuation reserve	(802,044)	(719,913)	(1,362,345)
45. Change in treasury stock			0
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes		0	
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus		(950)	(950)
51. Surplus adjustment:			
51.1 Paid in	0	950	20,000,950
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders	(15,993,000)	(7,495,000)	(22,995,000)
53. Aggregate write-ins for gains and losses in surplus	0	3,386	77,128
54. Net change in capital and surplus for the year (Lines 37 through 53)	(7,383,846)	5,782,148	25,118,912
55. Capital and surplus, as of statement date (Lines 36 + 54)	118,057,987	106,105,069	125,441,833
<b>DETAILS OF WRITE-INS</b>			
08.301. Miscellaneous Income			15
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	0	0	15
2701. Loss from MODCO Cessation			125,078,534
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	0	0	125,078,534
5301. Change in Executive Benefit Plans		4,386	98,128
5302. Change in Executive Benefit Plans - Deferred FIT		(1,000)	(21,000)
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	0	3,386	77,128

STATEMENT AS OF JUNE 30, 2019 OF THE Family Heritage Life Insurance Company of America  
**CASH FLOW**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance .....	146,309,238	135,852,340	277,160,377
2. Net investment income .....	21,471,191	17,051,067	36,101,290
3. Miscellaneous income .....	330,244	84,860,613	174,638,184
4. Total (Lines 1 to 3) .....	168,110,673	237,764,020	487,899,851
5. Benefit and loss related payments .....	49,145,722	15,384,481	30,461,988
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions .....	51,570,337	131,953,324	274,859,185
8. Dividends paid to policyholders .....	0	0	0
9. Federal and foreign income taxes paid (recovered) net of \$ ..... tax on capital gains (losses) .....	5,805,000	6,400,000	10,512,953
10. Total (Lines 5 through 9) .....	106,521,059	153,737,805	315,834,126
11. Net cash from operations (Line 4 minus Line 10) .....	61,589,614	84,026,215	172,065,725
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	13,333,230	2,161,393	15,399,986
12.2 Stocks .....	0	0	0
12.3 Mortgage loans .....	0	0	0
12.4 Real estate .....	0	0	0
12.5 Other invested assets .....	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	0	0	0
12.7 Miscellaneous proceeds .....	0	0	40,851
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	13,333,230	2,161,393	15,440,837
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....	51,065,113	76,292,090	171,459,109
13.2 Stocks .....	0	0	0
13.3 Mortgage loans .....	847,436	7,014,709	7,535,945
13.4 Real estate .....	0	0	0
13.5 Other invested assets .....	14,042,632	0	7,145,309
13.6 Miscellaneous applications .....	40,851	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	65,996,032	83,306,799	186,140,363
14. Net increase (or decrease) in contract loans and premium notes .....	14,253	16,042	46,004
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	(52,677,055)	(81,161,448)	(170,745,530)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....	0	0	0
16.2 Capital and paid in surplus, less treasury stock .....	0	0	20,000,000
16.3 Borrowed funds .....	5,000,000	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	0	0	0
16.5 Dividends to stockholders .....	15,993,000	7,495,000	22,995,000
16.6 Other cash provided (applied) .....	(7,573,253)	(4,204,321)	(3,311,284)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) .....	(18,566,253)	(11,699,321)	(6,306,284)
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	(9,653,694)	(8,834,554)	(4,986,089)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year .....	3,642,195	8,628,284	8,628,284
19.2 End of period (Line 18 plus Line 19.1) .....	(6,011,499)	(206,270)	3,642,195

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Non-cash bond transfers related to novation of modco coinsurance agreement excluded from proceeds from investments sold and commissions, expenses paid and aggregate write-ins for deductions .....			120,501,355
20.0002. Non-cash bond exchanges excluded from proceeds from investments sold .....	6,996,804	6,627,202	6,627,202
20.0003. Non-cash bond exchanges excluded from cost of investments acquired .....	6,996,805	6,627,202	6,627,202

**EXHIBIT 1****DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life .....			0
2. Ordinary life insurance .....	2,067,026	1,939,071	3,737,241
3. Ordinary individual annuities .....			0
4. Credit life (group and individual) .....			0
5. Group life insurance .....			0
6. Group annuities .....			0
7. A & H - group .....	7,276,811	6,534,465	13,569,948
8. A & H - credit (group and individual) .....			0
9. A & H - other .....	138,955,010	130,925,306	265,042,578
10. Aggregate of all other lines of business .....	0	0	0
11. Subtotal (Lines 1 through 10) .....	148,298,847	139,398,842	282,349,767
12. Fraternal (Fraternal Benefit Societies Only) .....			
13. Subtotal (Lines 11 through 12) .....	148,298,847	139,398,842	282,349,767
14. Deposit-type contracts .....	0		0
15. Total (Lines 13 and 14)	148,298,847	139,398,842	282,349,767
<b>DETAILS OF WRITE-INS</b>			
1001. ....			
1002. ....			
1003. ....			
1098. Summary of remaining write-ins for Line 10 from overflow page .....	0	0	0
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)	0	0	0

**Note 1 – Summary of Significant Accounting Policies and Going Concern****A. Accounting Practices**

	SSAP #	F/S Page	F/S Line #	2019	2018
<b>NET INCOME</b>					
(1) Family Heritage Life Insurance Company of America	XXX	XXX	XXX	\$ 15,012,762	\$ 31,493,309
Company state basis					
(Page 4, Line 35, Columns 1 & 3)					
(2) State Prescribed Practices that are an increase/(decrease)				\$ -	\$ -
from NAIC SAP					
NONE					
(3) State Permitted Practices that are an increase/(decrease)				\$ -	\$ -
from NAIC SAP					
NONE					
(4) NAIC SAP (1 - 2 - 3 = 4)	XXX	XXX	XXX	\$ 15,012,762	\$ 31,493,309
<b>SURPLUS</b>					
(5) Family Heritage Life Insurance Company of America	XXX	XXX	XXX	\$ 118,057,987	\$ 125,441,833
Company state basis					
(Page 3, Line 38, Columns 1 & 2)					
(6) State Prescribed Practices that are an increase/(decrease)				\$ -	\$ -
from NAIC SAP					
NONE					
(7) State Permitted Practices that are an increase/(decrease)				\$ -	\$ -
from NAIC SAP					
NONE					
(8) NAIC SAP (5 - 6 - 7 = 8)	XXX	XXX	XXX	\$ 118,057,987	\$ 125,441,833

**B. Use of Estimates in the Preparation of the Financial Statement**

No significant change

**C. Accounting Policy****(1) Basis for Short-Term Investments**

No significant change

**(2) Basis for Bonds and Amortization Schedule**

No significant change

**(3) Basis for Common Stocks**

Not applicable

**(4) Basis for Preferred Stocks**

Not applicable

**(5) Basis for Mortgage Loans**

No significant change

**(6) Basis for Loan-Backed Securities and Adjustment Methodology**

Loan-backed securities and other structured securities are stated at amortized cost or the lower of amortized cost or fair value. Anticipated prepayments are used at the time of purchase to determine the effective yield. Changes in the timing of expected cash flows after original acquisition are accounted for using the retrospective method. Securities that are determined to be other-than-temporarily impaired are accounted for using the prospective method.

(7) Accounting Policies for Investments in Subsidiaries, Controlled and Affiliated Entities

Not applicable

(8) Accounting Policies for Investments in Joint Ventures, Partnerships and Limited Liability Entities

No significant change

(9) Accounting Policies for Derivatives

Not applicable

(10) Anticipated Investment Income Used in Premium Deficiency Calculation

Not applicable

(11) Management's Policies and Methodologies for Estimating Liabilities for Losses and Loss/Claim Adjustment Expenses for A&H Contracts

No significant change

(12) Changes in the Capitalization Policy and Predefined Thresholds from Prior Period

No significant change

(13) Methods Used to Estimate Pharmaceutical Rebate Receivables

Not applicable

D. Going Concern

After evaluating the entity's ability to continue as a going concern, management was not aware of any conditions or events which raised substantial doubts concerning the entity's ability to continue as a going concern as of the date of the filing of this statement.

**Note 2 – Accounting Changes and Corrections of Errors**

Not applicable

**Note 3 – Business Combinations and Goodwill**

Not applicable

**Note 4 – Discontinued Operations**

Not applicable

**Note 5 – Investments**

A. Mortgage Loans, including Mezzanine Real Estate Loans

(1) Minimum and maximum rates of interest received for new commercial mortgage loans

Not applicable

(2) Maximum percentage of any one loan to the value of the collateral at the time of the loan

Not applicable

(3) Taxes, assessments and any amounts advanced and not included in the mortgage loan amount

None

(4) Age Analysis of Mortgage Loans and Identification of Mortgage Loans in which the Insurer is a Participant or Co-Lender in a Mortgage Loan Agreement:

No significant changes

(5) Investment in Impaired Loans With or Without Allowance for Credit Losses and Impaired Loans Subject to a participant or Co-Lender Mortgage Loan Agreement for which the Reporting Entity is Restricted from Unilaterally Foreclosing on the Mortgage Loan

None

(6) Investment in Impaired Loans – Average Recorded Investment, Interest Income Recognized, Recorded Investment on Nonaccrual Status and Amount of Interest Income Recognized Using a Cash-Basis Method of Accounting

None

(7) Allowances for Credit Balances

None

(8) Mortgage Loans Derecognized as a Result of Foreclosure

None

(9) Policy for Recognizing Interest Income on Impaired Loans

No change

B. Debt Restructuring

Not applicable

C. Reverse Mortgages

Not applicable

D. Loan-Backed Securities

The Company does not own any residential or commercial mortgage-backed securities. Investments in other structured securities include whole business securitizations and other asset-backed securities.

(1) Call, redemption and sinking fund information for other structured securities were obtained from Bloomberg and bond prospectuses.

(2) None

(3) None

(4) The following table shows loan-backed and other structured securities that have an unrealized loss as of the end of the current quarter:

a. The aggregate amount of unrealized losses:	1. Less than 12 Months	\$ (59,040)
	2. 12 Months or Longer	\$ -
b. The aggregate related fair value of securities with unrealized losses:	1. Less than 12 Months	\$ 2,820,960
	2. 12 Months or Longer	\$ -

(5) Several sources of information are considered when determining impairments are, or are not, other-than-temporary. These include, but are not limited to, the following. Credit rating agency information related to the security is reviewed, in addition to direct discussions with the rating analyst as needed. Reports from third party research providers and sell-side research analysts are reviewed. Market and trading information on the securities and other like-securities is monitored to assess trends impacting the securities. Market liquidity is analyzed to gauge how much it is impacting prices versus actual credit quality changes. Some sources of information will not be available for all securities. Where applicable, additional information is gathered for collateralized investments. This includes analysis of the individual underlying collateral and estimates of potential future collateral performance. Multiple cash flow scenarios are calculated based on various loss rate assumptions and used to assess the likelihood of future possible impairment.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

Not applicable

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

Not applicable

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing

Not applicable

H. Repurchase Agreements Transactions Accounted for as a Sale

Not applicable

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale

Not applicable

J. Real Estate

(1) Recognized Impairment Loss

No significant change

(2) Sold or Classified Real Estate Investments as Held for Sale

(a) No significant change

(b) No significant change

(3) Changes to a Plan of Sale for an Investment in Real Estate

None

(4) Retail Land Sales Operations

None

(5) Real Estate Investments with Participating Mortgage Loan Features

None

K. Low-Income Housing Tax Credits

(1) Number of Remaining Years of Unexpired Tax Credits and Holding Period for LIHTC Investments

No significant change

(2) Amount of LIHTC and Other Tax Benefits Recognized

No significant change

(3) Balance of Investment Recognized

No significant change

(4) Regulatory Reviews

No change

(5) LIHTC Investments which Exceed 10% of Total Admitted Assets

None

(6) Recognized Impairment

None

(7) Amount and Nature of Write-Downs or Reclassifications

None

L. Restricted Assets

(1) Restricted Assets (Including Pledged)

No significant change

(2) Detail of Assets Pledged as Collateral Not Captured in Other Categories (Contracts that Share Similar Characteristics, Such as Reinsurance and Derivatives, are Reported in the Aggregate)

None

(3) Detail of Other Restricted Assets (Contracts that Share Similar Characteristics, such as Reinsurance and Derivatives, are Reported in the Aggregate)

None

(4) Collateral Received and Reflected as Assets Within the Reporting Entity's Financial Statements

None

M. Working Capital Finance Investments

Not applicable

N. Offsetting and Netting of Assets and Liabilities

Not applicable

O. Structured Notes

Not applicable

P. 5GI Securities

Not applicable

Q. Short Sales

Not applicable

R. Repayment Penalty and Acceleration Fees

None

**Note 6 – Joint Ventures, Partnerships and Limited Liability Companies**

A. No change

B. No change

**Note 7 – Investment Income**

A. No change

B. No change

**Note 8 – Derivative Instruments**

Not applicable

**Note 9 – Income Taxes**

A. Deferred Tax Assets/(Liabilities)

1. Components of Net Deferred Tax Asset/(Liability):

No significant change

2. Admission Calculation Components SSAP No. 101:

No significant change

3. Other Admissibility Criteria:

No significant change

4. Impact of Tax Planning Strategies:

(a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage

No significant change

(b) Does the company's tax planning strategies include the use of reinsurance?

No change

B. There are no temporary differences for which deferred tax liabilities are not recognized.

The change in deferred income taxes reported in surplus before consideration of nonadmitted asset is comprised of the following components:

No significant change

C. Current and Deferred Income Taxes

1. Current Income Tax:

No significant change

2. Deferred Tax Assets:

No significant change

3. Deferred Tax Liabilities:

No significant change

D. Among the more significant book to tax adjustments were the following:

No significant change

E. Operating Loss Carryforwards and Income Taxes Available for Recoupment

1. No change

2. The amount of federal income taxes incurred that are available for recoupment in the event of future net losses:

No significant change

3. The aggregate amount of deposits admitted under Section 6603 of the Internal Revenue Code is:

No change

F. Consolidated Federal Income Tax Return

No significant change

G. Federal or Foreign Federal Income Tax Loss Contingencies

Not applicable

H. Repatriation Transition Tax (RTT)

No change

I. Alternative Minimum Tax (AMT) Credit

No change

**Note 10 – Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties**

A. Common stock ownership of the Company and affiliates is as shown in the chart on Schedule Y, Part 1. All companies are 100% owned except where indicated otherwise. Effective August 8, 2019, the Company's ultimate parent, Torchmark Corporation, changed its name to Globe Life Inc.

B. For 2019, \$21,193,000 in dividends were declared and paid to the Company's parent, Globe Life And Accident Insurance Company, as detailed in Note 13 below.

The Company borrowed \$5,000,000 from an affiliate, American Income Life Insurance Company, on January 25, 2019 at an interest rate of 5.5%. The borrowing was repaid in full, with \$138,263.89 accumulated interest, on July 25, 2019.

The Company borrowed \$5,000,000 from an affiliate, American Income Life Insurance Company, on July 26, 2019 at an interest rate of 5.5%. The borrowing is scheduled to be repaid in full, with accumulated interest, on January 20, 2020.

C. Not applicable

D. Not applicable

E. No change

F. No significant change

G. No change

H. Not applicable

I. Not applicable

J. Not applicable

K. Not applicable

L. Not applicable

M. Not applicable

N. Not applicable

O. Not applicable

**Note 11 – Debt**

Not applicable

**Note 12 – Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans**

A. Defined Benefit Plan

Not applicable

B. Investment Policies and Strategies

Not applicable

C. Fair Value of Plan Assets

Not applicable

D. Basis Used to Determine Expected Long-Term Rate-of-Return

Not applicable

E. Defined Contribution Plans

No significant change

F. Multiemployer Plans

Not applicable

G. Consolidated/Holding Company Plans

No significant change

H. Postemployment Benefits and Compensated Absences

No change

I. Impact of Medicare Modernization Act on Postretirement Benefits (INT 04-17)

Not applicable

**Note 13 – Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations**

1. No change

2. No change

3. No change

4. Dividends on the Company's stock are paid as declared by its Board of Directors and are subject to statutory regulations of the State of Ohio. For 2019, the following dividends were declared and paid:

	Declared	Paid
\$8,498,000 ordinary dividend	03/12/2019	03/25/2019
\$4,000,000 ordinary dividend	03/25/2019	04/05/2019
\$3,495,000 ordinary dividend	04/12/2019	04/25/2019
\$5,200,000 ordinary dividend	07/03/2019	07/15/2019

5. No change

6. Not applicable

7. Not applicable

8. Not applicable

9. Not applicable

10. The portion of unassigned funds (surplus) represented or reduced by cumulative unrealized gains and (losses) is:

No significant change

11. The Company issued the following surplus debentures or similar obligations:

No significant change

12. Not applicable

13. Not applicable

**Note 14 – Liabilities, Contingencies and Assessments**

A. Contingent Commissions

Not applicable

B. Assessments

No significant change

C. Gain Contingencies

None

D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits

Not applicable

E. Joint and Several Liabilities

None

F. All Other Contingencies

No change

**Note 15 – Leases**

A. Lessee Operating Lease

No significant change

B. Lessor Leases

Not applicable

**Note 16 – Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentration of Credit Risk**

Not applicable

**Note 17 – Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**

Not applicable

**Note 18 – Gain or Loss to the Reporting Entity from Uninsured Plans and the Portion of Partially Insured Plans**

Not applicable

**Note 19 – Direct Premium Written/Produced by Managing General Agents/Third Party Administrators**

Not applicable

**Note 20 – Fair Value Measurements**

**A. Fair Value Measurements**

Fair values for securities are based on quoted market prices when available and otherwise are based on quoted market prices of comparable instruments in active markets, quotes in inactive markets or other observable criteria.

- (1) As of quarter-end, the Company did not have any securities measured and reported at fair value on the statement of financial position. During the quarter, the Company did not have any transfers between Level 1 and 2 for assets measured and reported at fair value on the statement of financial position. Transfers between levels are recognized at the end of the reporting period in which they occur.
- (2) As of quarter-end, the Company did not have any securities categorized as Level 3 that are measured and reported at fair value on the statement of financial position.
- (3) During the quarter, the Company did not have any transfers into or out of Level 3 for assets measured and reported at fair value on the statement of financial position.
- (4) The majority of the Company's securities are not actively traded and direct quotes are not generally available. Management therefore determines the fair values of securities after consideration of data provided by third-party pricing services, independent broker/dealers and other resources. Prices provided by third-party pricing services are not binding offers but are estimated exit values. They are based on observable market data inputs which can vary by security type. Such inputs include benchmark yields, available trades, broker/dealer quotes, issuer spreads, benchmark securities, bids, offers and other inputs that are corroborated in the market. All fair value measurements based on prices determined with observable market data are reported as Level 1 or Level 2 measurements. When third-party vendor prices are not available, the Company attempts to obtain valuations from other sources, including but not limited to broker/dealers, broker quotes and prices on comparable securities.

When valuations have been obtained for all securities in the portfolio, management reviews and analyzes the prices to insure their reasonableness, taking into account available observable information. When two or more valuations are available for a security and the variance between the valuations is 10% of less, the close correlation suggests similar observable inputs were used in deriving the prices and the average of the prices is used. Securities valued in this manner are classified as Level 2. When the variance exceeds 10%, further review is performed on the available valuations to determine if they can be corroborated within reasonable tolerance to any other observable evidence. If one of the valuations or the average of the available valuations can be corroborated with other observable evidence, then the corroborated value is used and reported as Level 2. The Company uses information and analytical techniques deemed appropriate for determining the point within the range of reasonable fair value estimates that is most representative of fair value under current market conditions. Valuations that cannot be corroborated within a reasonable tolerance are classified as Level 3.

- (5) Derivative assets and liabilities - None

**B. Fair Value Reporting under SSAP 100 and Other Accounting Pronouncements**

None

### C. Fair Value Level

The table below show the fair values of all financial instruments by level within the fair value hierarchy.

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Not Practicable (Carrying Value)	Net Asset Value (NAV)
Bonds	\$ 1,266,721,281	\$ 1,158,301,639	\$ -	\$ 1,211,643,261	\$ 55,078,020	\$ -	\$ -
Mortgage Loans***	\$ 11,950,629	\$ 11,950,629	\$ -	\$ -	\$ 11,950,629	\$ -	\$ -
Cash and Cash Equivalents	\$ (6,344,128)	\$ (6,344,128)	\$ (8,344,128)	\$ 2,000,000	\$ -	\$ -	\$ -
Exempt Money Market Mutual Funds Identified by SVO	\$ 332,629	\$ 332,629	\$ -	\$ -	\$ -	\$ -	\$ 332,629
Contract Loans	\$ 125,068	\$ 125,068	\$ -	\$ -	\$ -	\$ 125,068	\$ -
Other Invested Assets - Surplus Notes	\$ 41,614,484	\$ 37,855,901	\$ -	\$ 41,614,484	\$ -	\$ -	\$ -
Other Invested Assets - Low Income Housing Federal Tax Credit Fund	\$ 4,249,286	\$ 2,028,218	\$ -	\$ -	\$ 4,249,286	\$ -	\$ -
Liabilities - Borrowed Money - Affiliated	\$ 5,189,167	\$ -	\$ -	\$ 5,189,167	\$ -	\$ -	\$ -

\*\*\* The Company invests in mortgage loans with 1 month floating rates. For this reason, the fair value approximates book value

### D. Not practicable to Estimate Fair Value

Type of Class or Financial Instrument	Carrying Value	Effective Interest Rate	Maturity Date	Explanation
Contract Loans	\$ 125,068	Various	Various	Quoted market price not available

E. Investments reported at Net Asset Value (NAV) consist entirely of Exempt Money Market Mutual Funds as identified by the Securities Valuation Office (SVO). These assets are permitted to be valued at NAV under SSAP 2R, Cash, Cash Equivalents, Drafts and Short-Term Investments.

### Note 21 – Other Items

#### A. Unusual or Infrequent Items

Not applicable

#### B. Troubled Debt Restructuring Debtors

Not applicable

#### C. Other Disclosures

Not applicable

#### D. Business Interruption Insurance Recoveries

Not applicable

#### E. State Transferable and Non-Transferable Tax Credits

Not applicable

#### F. Subprime Mortgage Related Risk Exposure

Not applicable

#### G. Retained Assets

Not applicable

#### H. Insurance-Linked Securities (ILS) Contracts

Not applicable

**Note 22 – Events Subsequent**

- A. No change
- B. Not applicable
- C. Not applicable
- D. Not applicable
- E. Not applicable
- F. Not applicable
- G. Not applicable
- H. No change

**Note 23 – Reinsurance**

- A. Ceded Reinsurance Report

Section 1 – General Interrogatories

- a. No change
- b. No change

Section 2 – Ceded Reinsurance Report – Part A

- (1) No change
- (2) No change

Section 3 – Ceded Reinsurance Report – Part B

- (1) No change
- (2) No change

- B. Uncollectible Reinsurance

None

- C. Commutation of Ceded Reinsurance

None

- D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

None

- E. Reinsurance of variable annuity contracts/certificates with an affiliated captive reinsurer

Not applicable

- F. Reinsurance Agreement with Affiliated Captive Reinsurer

Not applicable

G. Ceding Entities That Utilize Captive Reinsurers to Assume Reserves Subject to the XXX/AXXX Captive Framework

Not applicable

**Note 24 – Retrospectively Rated Contracts and Contracts Subject to Redetermination**

A. Method Used by the Reporting Entity to Estimate Accrued Retrospective Premium Adjustments

Not applicable

B. Disclosure Whether Accrued Retrospective Premiums are Recorded Through Written Premium or as an Adjustment to Earned Premium

Not applicable

C. Disclosure the Amount of Net Premiums Written Subject to Retrospective Rating Features

Not applicable

D. Medical Loss Ratio Rebates Required Pursuant to the Public Health Service Act

Not applicable

E. Risk Sharing Provision of the Affordable Care Act

(1) No change

(2) No change

(3) No change

(4) Not applicable

(5) Not applicable

**Note 25 – Changes in Incurred Losses and Loss Adjustment Expenses**

A. Reserves on accident and health contracts for incurred losses and loss adjustment expenses attributable to insured events of prior years developed as anticipated during the current year. Original estimates are increased or decreased as additional information becomes known regarding individual claims. No significant trends or unanticipated events were noted during the current year. None of the Company's accident and health contracts are subject to retrospective rating or experience refunds.

B. Significant changes in methodologies and assumptions - None

**Note 26 – Intercompany Pooling Arrangements**

Not applicable

**Note 27 – Structured Settlements**

Not applicable

**Note 28 – Health Care Receivables**

Not applicable

**Note 29 – Participating Policies**

Not applicable

**Note 30 – Premium Deficiency Reserves**

No change

**Note 31 – Reserves for Life Contracts and Deposit-Type Contracts**

(1) Reserve Practices

No change

(2) Valuation of Substandard Policies

No change

(3) Amount of Insurance Where Gross Premiums are Less than the Net Premiums

No change

(4) Method Used to Determine Tabular Interest, Reserves Released and Cost

No change

(5) Method of Determination of Tabular Interest on Funds not Involving Life Contingencies

None

(6) Details for Other Change

None

**Note 32 – Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics**

Not applicable

**Note 33 – Premium and Annuity Considerations Deferred and Uncollected**

No significant change

**Note 34 – Separate Accounts**

Not applicable

**Note 35 – Loss/Claim Adjustment Expenses**

No significant change

STATEMENT AS OF JUNE 30, 2019 OF THE Family Heritage Life Insurance Company of America  
**GENERAL INTERROGATORIES**

**PART 1 - COMMON INTERROGATORIES**

**GENERAL**

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [ X ]

1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ X ] No [ ]

2.2 If yes, date of change: ..... 02/21/2019

3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [ X ] No [ ]  
 If yes, complete Schedule Y, Parts 1 and 1A.

3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ X ] No [ ]

3.3 If the response to 3.2 is yes, provide a brief description of those changes.  
 Effective August 8, 2019, the Company's ultimate parent, Torchmark Corporation, changed its name to Globe Life Inc.

3.4 Is the reporting entity publicly traded or a member of a publicly traded group? ..... Yes [ X ] No [ ]

3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. ..... 320335

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ X ]  
 If yes, complete and file the merger history data file with the NAIC for the annual filing corresponding to this period.

4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [ X ] N/A [ ]  
 If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. ..... 12/31/2015

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ..... 12/31/2015

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ..... 02/28/2017

6.4 By what department or departments?  
 Ohio Department of Insurance

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [ X ]

6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ ] No [ ] N/A [ X ]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]

7.2 If yes, give full information:

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ ] No [ X ]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

STATEMENT AS OF JUNE 30, 2019 OF THE Family Heritage Life Insurance Company of America  
**GENERAL INTERROGATORIES**

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [  ] No [  ]  
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;  
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;  
 (c) Compliance with applicable governmental laws, rules and regulations;  
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and  
 (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? ..... Yes [  ] No [  ]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [  ] No [  ]

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

**FINANCIAL**

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [  ] No [  ]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$ 0

**INVESTMENT**

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes [  ] No [  ]

11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: ..... \$ 2,766,845

13. Amount of real estate and mortgages held in short-term investments: ..... \$ 0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes [  ] No [  ]

14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds .....	\$ 0	\$ 0
14.22 Preferred Stock .....	\$ 0	\$ 0
14.23 Common Stock .....	\$ 0	\$ 0
14.24 Short-Term Investments .....	\$ 0	\$ 0
14.25 Mortgage Loans on Real Estate .....	\$ 0	\$ 0
14.26 All Other .....	\$ 0	\$ 0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) .....	\$ 0	\$ 0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....	\$ 0	\$ 0

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ..... Yes [  ] No [  ]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [  ] No [  ]  
 If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. ..... \$ 0

16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 ..... \$ 0

16.3 Total payable for securities lending reported on the liability page. ..... \$ 0

**STATEMENT AS OF JUNE 30, 2019 OF THE Family Heritage Life Insurance Company of America**  
**GENERAL INTERROGATORIES**

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [  ] No [  ]

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
The Northern Trust Company .....	50 South LaSalle Street, Chicago, IL 60603 .....

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? ..... Yes [  ] No [  ]

17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
Globe Life Inc. (formerly Torchmark Corporation) .....	A.....
Prudential Private Placement Investors, LP .....	U.....
Blackrock Investment Management, LLC .....	U.....
Alliance Bernstein, LP .....	U.....

17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's assets? ..... Yes [  ] No [  ]

17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's assets? ..... Yes [  ] No [  ]

17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
.....	Globe Life Inc. (formerly Torchmark Corporation) .....	.....	Not Registered .....	DS.....
106442 .....	Prudential Private Placement Investors, LP .....	.....	U.S. Securities & Exchange Commission .....	NO.....
108928 .....	Blackrock Investment Management, LLC .....	.....	U.S. Securities & Exchange Commission .....	NO.....
108477 .....	Alliance Bernstein, LP .....	.....	U.S. Securities & Exchange Commission .....	NO.....

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? ..... Yes [  ] No [  ]

18.2 If no, list exceptions:

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:

- Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
- Issuer or obligor is current on all contracted interest and principal payments.
- The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5GI securities? ..... Yes [  ] No [  ]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:

- The security was purchased prior to January 1, 2018.
- The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
- The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

Has the reporting entity self-designated PLGI securities? ..... Yes [  ] No [  ]

STATEMENT AS OF JUNE 30, 2019 OF THE Family Heritage Life Insurance Company of America  
**GENERAL INTERROGATORIES**

**PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES**

**Life and Accident Health Companies/Fraternal Benefit Societies:**

1	Amount
1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:	
1.1 Long-Term Mortgages In Good Standing	
1.11 Farm Mortgages .....	\$ .....
1.12 Residential Mortgages .....	\$ .....
1.13 Commercial Mortgages .....	\$ .....
1.14 Total Mortgages in Good Standing .....	\$ .....
	11,950,629
1.2 Long-Term Mortgages In Good Standing with Restructured Terms	
1.21 Total Mortgages in Good Standing with Restructured Terms.....	\$ .....
1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months	
1.31 Farm Mortgages .....	\$ .....
1.32 Residential Mortgages .....	\$ .....
1.33 Commercial Mortgages .....	\$ .....
1.34 Total Mortgages with Interest Overdue more than Three Months .....	\$ .....
	0
1.4 Long-Term Mortgage Loans in Process of Foreclosure	
1.41 Farm Mortgages .....	\$ .....
1.42 Residential Mortgages .....	\$ .....
1.43 Commercial Mortgages .....	\$ .....
1.44 Total Mortgages in Process of Foreclosure .....	\$ .....
	0
1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$ .....
	11,950,629
1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61 Farm Mortgages .....	\$ .....
1.62 Residential Mortgages .....	\$ .....
1.63 Commercial Mortgages .....	\$ .....
1.64 Total Mortgages Foreclosed and Transferred to Real Estate .....	\$ .....
	0
2. Operating Percentages:	
2.1 A&H loss percent .....	69.633 %
2.2 A&H cost containment percent .....	%
2.3 A&H expense percent excluding cost containment expenses .....	34.657 %
3.1 Do you act as a custodian for health savings accounts? .....	Yes [ ] No [ X ]
3.2 If yes, please provide the amount of custodial funds held as of the reporting date .....	\$ .....
3.3 Do you act as an administrator for health savings accounts? .....	Yes [ ] No [ X ]
3.4 If yes, please provide the balance of the funds administered as of the reporting date .....	\$ .....
4. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? .....	Yes [ X ] No [ ]
4.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? .....	Yes [ ] No [ ]

**Fraternal Benefit Societies Only:**

- 5.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done? .....
- 5.2 If no, explain: .....
- 6.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? .....
- 6.2 If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
.....	.....

STATEMENT AS OF JUNE 30, 2019 OF THE Family Heritage Life Insurance Company of America

## **SCHEDULE S - CEDED REINSURANCE**

Showing All New Reinsurance Treaties - Current Year to Date

# NON E

10

STATEMENT AS OF JUNE 30, 2019 OF THE Family Heritage Life Insurance Company of America  
**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**

Current Year To Date - Allocated by States and Territories

States, Etc.	Active Status (a)	Life Contracts		Direct Business Only		Total Columns 2 Through 5	Deposit-Type Contracts
		2	3	4	5		
		Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations		
1. Alabama	AL	19,905		1,502,073		1,521,978	
2. Alaska	AK	0		20,507		20,507	
3. Arizona	AZ	51,209		2,722,206		2,773,415	
4. Arkansas	AR	101,992		4,386,210		4,488,202	
5. California	CA	29,868		3,386,710		3,416,578	
6. Colorado	CO	30,045		4,233,288		4,263,333	
7. Connecticut	CT	42		8,086		8,128	
8. Delaware	DE	922		249,965		250,887	
9. District of Columbia	DC	0		5,972		5,972	
10. Florida	FL	38,641		2,929,721		2,968,362	
11. Georgia	GA	64,534		5,434,028		5,498,562	
12. Hawaii	HI	617		39,281		39,898	
13. Idaho	ID	1,410		624,628		626,038	
14. Illinois	IL	50,505		6,511,555		6,562,060	
15. Indiana	IN	8,897		4,726,439		4,735,336	
16. Iowa	IA	17,707		3,486,450		3,504,157	
17. Kansas	KS	36,295		4,839,356		4,875,651	
18. Kentucky	KY	71,560		4,226,593		4,298,153	
19. Louisiana	LA	11,170		3,254,538		3,265,708	
20. Maine	ME	558		257,042		257,600	
21. Maryland	MD	2,554		684,833		687,387	
22. Massachusetts	MA	625		10,714		11,339	
23. Michigan	MI	1,239		1,014,653		1,015,892	
24. Minnesota	MN	18,695		7,473,568		7,492,263	
25. Mississippi	MS	8,199		618,064		626,263	
26. Missouri	MO	34,980		4,525,409		4,560,389	
27. Montana	MT	7,539		1,409,337		1,416,876	
28. Nebraska	NE	10,176		4,623,559		4,633,735	
29. Nevada	NV	5,165		509,824		514,989	
30. New Hampshire	NH	5,486		289,652		295,138	
31. New Jersey	NJ	1,419		27,643		29,062	
32. New Mexico	NM	8,898		897,762		906,660	
33. New York	NY	0		0		0	
34. North Carolina	NC	66,785		5,109,808		5,176,593	
35. North Dakota	ND	2,605		765,783		768,388	
36. Ohio	OH	43,150		10,955,649		10,998,799	
37. Oklahoma	OK	30,229		2,042,028		2,072,257	
38. Oregon	OR	5,181		812,739		817,920	
39. Pennsylvania	PA	10,199		1,414,101		1,424,300	
40. Rhode Island	RI	0		29,654		29,654	
41. South Carolina	SC	34,510		1,502,938		1,537,448	
42. South Dakota	SD	6,332		2,961,945		2,968,277	
43. Tennessee	TN	72,268		3,062,821		3,135,089	
44. Texas	TX	839,269		30,113,865		30,953,134	
45. Utah	UT	538		2,083,625		2,084,163	
46. Vermont	VT	1,967		17,229		19,196	
47. Virginia	VA	56,253		2,701,773		2,758,026	
48. Washington	WA	57,493		2,021,763		2,079,256	
49. West Virginia	WV	34,392		1,773,142		1,807,534	
50. Wisconsin	WI	2,505		2,364,735		2,367,240	
51. Wyoming	WY	5,645		1,277,567		1,283,212	
52. American Samoa	AS	0		0		0	
53. Guam	GU	0		0		0	
54. Puerto Rico	PR	0		3,952		3,952	
55. U.S. Virgin Islands	VI	0		0		0	
56. Northern Mariana Islands	MP	0		0		0	
57. Canada	CAN	0		0		0	
58. Aggregate Other Aliens	OT	0	0	0	0	0	0
59. Subtotal	XXX	1,910,173	0	145,944,783	0	147,854,956	0
90. Reporting entity contributions for employee benefits plans	XXX					0	
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX					0	
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX					0	
93. Premium or annuity considerations waived under disability or other contract provisions	XXX					0	
94. Aggregate or other amounts not allocable by State	XXX	0	0	0	0	0	0
95. Totals (Direct Business)	XXX	1,910,173	0	145,944,783	0	147,854,956	0
96. Plus Reinsurance Assumed	XXX	1,910,173	0	145,944,783	0	147,854,956	0
97. Totals (All Business)	XXX	42,903		1,495,030		1,537,933	
98. Less Reinsurance Ceded	XXX	1,867,270	0	144,449,753	0	146,317,023	0
DETAILS OF WRITE-INS							
58001.	XXX						
58002.	XXX						
58003.	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX	0	0	0	0	0	0
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX	0	0	0	0	0	0
9401.	XXX						
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX	0	0	0	0	0	0
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX	0	0	0	0	0	0

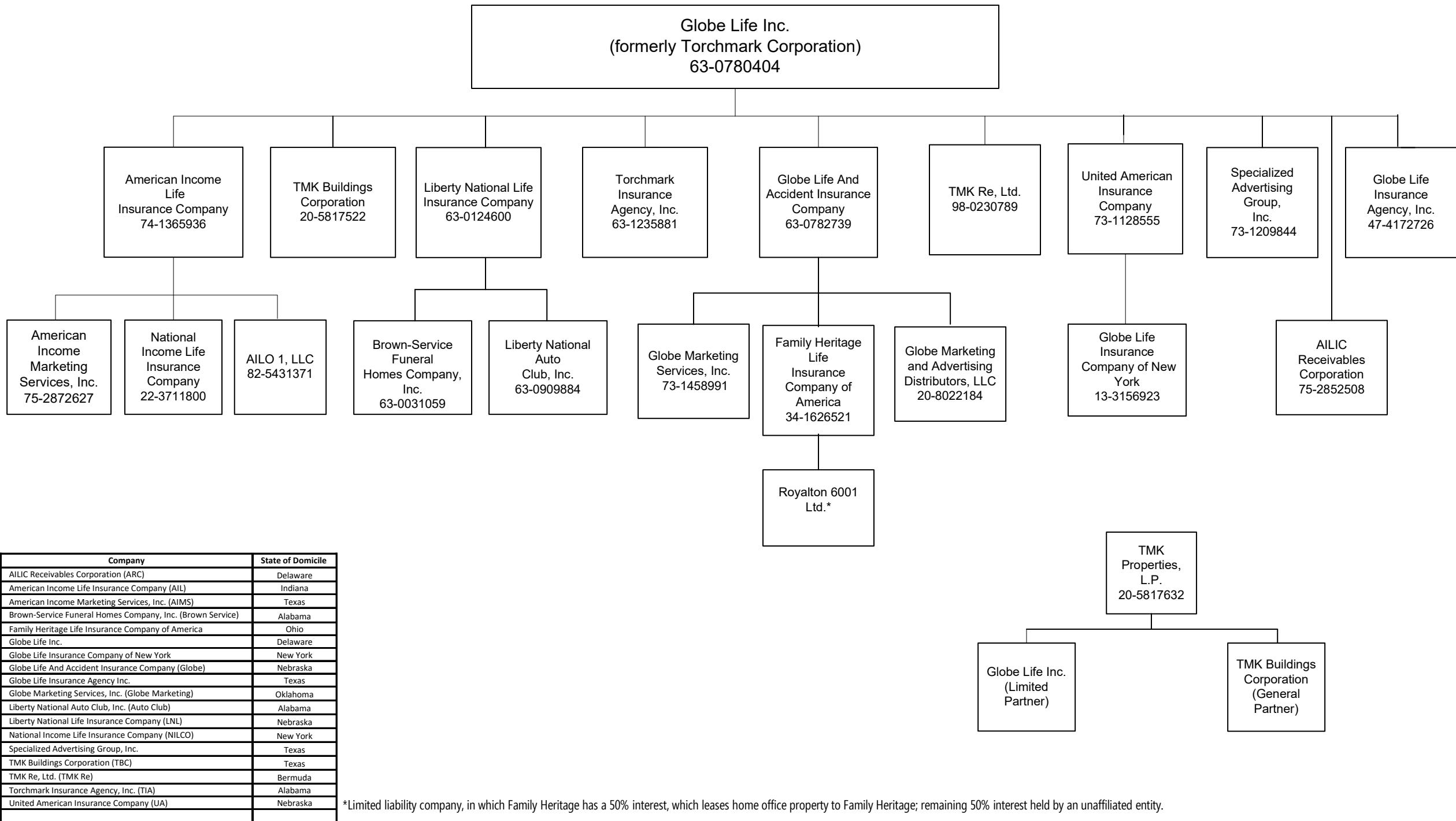
(a) Active Status Counts:

L - Licensed or Chartered - Licensed Insurance carrier or domiciled RRG..... 51 R - Registered - Non-domiciled RRGs..... 0

E - Eligible - Reporting entities eligible or approved to write surplus lines in the state..... 0 Q - Qualified - Qualified or accredited reinsurer..... 0

N - None of the above - Not allowed to write business in the state..... 6

STATEMENT AS OF JUNE 30, 2019 OF THE Family Heritage Life Insurance Company of America



## STATEMENT AS OF JUNE 30, 2019 OF THE Family Heritage Life Insurance Company of America

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domestic Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Required? (Y/N)	16 *
	Globe Life Inc. (formerly Torchmark Corporation)	00000	63-0780404		000032035	NYSE	Globe Life Inc. (formerly Torchmark Corporation)	DE	UIP	Globe Life Inc. (formerly Torchmark Corporation)	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
		00000	20-5817522				TMK Buildings Corp	TX	NIA	Globe Life Inc. (formerly Torchmark Corporation)	Ownership	99.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
		00000	20-5817632				TMK Properties LLP	TX	NIA	Globe Life Inc. (formerly Torchmark Corporation)	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
		00000	98-0230789				TMK Re Ltd	IA		Globe Life Inc. (formerly Torchmark Corporation)	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
		00000	63-1235881				Torchmark Insurance Agency, Inc.	AL	NIA	Globe Life Inc. (formerly Torchmark Corporation)	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
0290	Globe Life Inc. (formerly Torchmark Corporation)	65331	63-0124600				Liberty National Life Insurance Company	NE	IA	Globe Life Inc. (formerly Torchmark Corporation)	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
		00000	63-0031059				Brown-Service Funeral Homes Company Inc.	AL	NIA	Liberty National Life Insurance Company	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
		00000	63-0909884				Liberty National Auto Club Inc.	AL	NIA	Liberty National Life Insurance Company	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
0290	Globe Life Inc. (formerly Torchmark Corporation)	91472	63-0782739	1610611			Globe Life And Accident Insurance Company	NE	UDP	Globe Life Inc. (formerly Torchmark Corporation)	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
		00000	47-4172726				Globe Life Insurance Agency, Inc.	TX	NIA	Globe Life Inc. (formerly Torchmark Corporation)	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
		00000	73-1458991				Globe Marketing Services, Inc.	OK	NIA	Globe Life And Accident Insurance Company	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
		00000	73-1209844				Specialized Advertising Group, Inc.	TX	NIA	Globe Life Inc. (formerly Torchmark Corporation)	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
		00000	20-8022184				Globe Marketing and Advertising Distributors, LLC	DE	NIA	Globe Life And Accident Insurance Company	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
0290	Globe Life Inc. (formerly Torchmark Corporation)	60577	74-1365936	1102198			American Income Life Insurance Company	IN	IA	Globe Life Inc. (formerly Torchmark Corporation)	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
0290	Globe Life Inc. (formerly Torchmark Corporation)	10093	22-3711800				National Income Life Insurance Company	NY	IA	American Income Life Insurance Company	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
		00000	75-2852508				AILIC Receivables Corporation	IN	NIA	Globe Life Inc. (formerly Torchmark Corporation)	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
		00000	75-2872627				American Income Marketing Services, Inc.	TX	NIA	American Income Life Insurance Company	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
0290	Globe Life Inc. (formerly Torchmark Corporation)	92916	73-1128555				United American Insurance Company	NE	IA	Globe Life Inc. (formerly Torchmark Corporation)	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
0290	Globe Life Inc. (formerly Torchmark Corporation)	74101	13-3156923				Globe Life Insurance Company of New York	NY	IA	United American Insurance Company	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
0290	Globe Life Inc. (formerly Torchmark Corporation)	77968	34-1626521				Family Heritage Life Insurance Company of America	OH	RE	Globe Life And Accident Insurance Company	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
		00000	82-5431371				Royalton 6001 Ltd. (Joint Venture)	OH	DS	Family Heritage Life Insurance Company of America	Ownership	50.000	Globe Life Inc. (formerly Torchmark Corporation)	N	
		00000					AILO 1, LLC	TX	NIA	American Income Life Insurance Company	Ownership	100.000	Globe Life Inc. (formerly Torchmark Corporation)	N	

Asterisk	Explanation

STATEMENT AS OF JUNE 30, 2019 OF THE Family Heritage Life Insurance Company of America

## SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

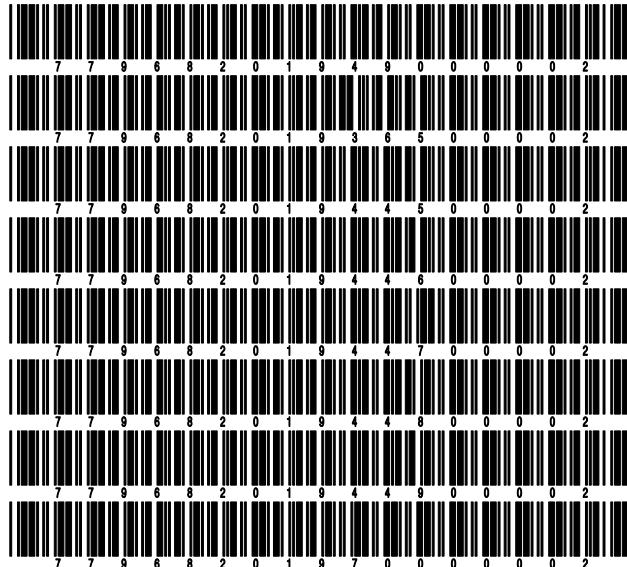
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? .....	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC? .....	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. .....	NO

Explanation:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.
- 8.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]
8. Life PBR Statement of Exemption (2nd Quarter Only) [Document Identifier 700]



STATEMENT AS OF JUNE 30, 2019 OF THE Family Heritage Life Insurance Company of America  
**OVERFLOW PAGE FOR WRITE-INS**

**NONE**

**SCHEDULE A - VERIFICATION**

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Current year change in encumbrances .....		
4. Total gain (loss) on disposals .....		
5. Deduct amounts received on disposals .....		
6. Total foreign exchange change in book/adjusted carrying value .....		
7. Deduct current year's other than temporary impairment recognized .....		
8. Deduct current year's depreciation .....		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4+5+6-7-8) .....		
10. Deduct total nonadmitted amounts .....		
11. Statement value at end of current period (Line 9 minus Line 10) .....		

**NONE****SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....	11,069,741	3,466,679
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		6,972,364
2.2 Additional investment made after acquisition .....	847,436	563,581
3. Capitalized deferred interest and other .....		0
4. Accrual of discount .....	33,452	67,117
5. Unrealized valuation increase (decrease) .....		0
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and mortgage interest points and commitment fees .....		0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....		0
10. Deduct current year's other than temporary impairment recognized .....		0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	11,950,629	11,069,741
12. Total valuation allowance .....	11,950,629	11,069,741
13. Subtotal (Line 11 plus Line 12) .....		0
14. Deduct total nonadmitted amounts .....	11,950,629	11,069,741
15. Statement value at end of current period (Line 13 minus Line 14) .....	11,950,629	11,069,741

**SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	29,514,607	22,454,500
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		11,746,125
2.2 Additional investment made after acquisition .....	2,296,507	0
3. Capitalized deferred interest and other .....		0
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....	(42,463)	55,104
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and depreciation .....	863,812	140,306
9. Total foreign exchange change in book/adjusted carrying value .....		0
10. Deduct current year's other than temporary impairment recognized .....		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	42,650,964	29,514,607
12. Deduct total nonadmitted amounts .....	42,650,964	29,514,607
13. Statement value at end of current period (Line 11 minus Line 12) .....	42,650,964	29,514,607

**SCHEDULE D - VERIFICATION**

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	1,115,620,008	1,067,029,634
2. Cost of bonds and stocks acquired .....	58,061,918	178,086,311
3. Accrual of discount .....	5,178,440	13,693,139
4. Unrealized valuation increase (decrease) .....		105,191
5. Total gain (loss) on disposals .....	672,850	755,956
6. Deduct consideration for bonds and stocks disposed of .....	20,330,034	142,573,321
7. Deduct amortization of premium .....	901,543	1,521,680
8. Total foreign exchange change in book/adjusted carrying value .....		0
9. Deduct current year's other than temporary impairment recognized .....		0
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees .....		44,778
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7+8-9+10) .....	1,158,301,639	1,115,620,008
12. Deduct total nonadmitted amounts .....	1,158,301,639	0
13. Statement value at end of current period (Line 11 minus Line 12) .....	1,158,301,639	1,115,620,008

## STATEMENT AS OF JUNE 30, 2019 OF THE Family Heritage Life Insurance Company of America

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. NAIC 1 (a) .....	526,461,102	11,940,922	1,140,000	1,186,926	526,461,102	538,448,950		507,024,784
2. NAIC 2 (a) .....	591,016,914	21,231,846	14,140,425	3,800,150	591,016,914	601,908,485		594,458,154
3. NAIC 3 (a) .....	12,871,255		.615,000	(943)	12,871,255	12,255,312		8,583,225
4. NAIC 4 (a) .....	5,246,645			(1,545)	5,246,645	5,245,100		5,248,165
5. NAIC 5 (a) .....	3,258,844			(2,815,052)	3,258,844	443,792		0
6. NAIC 6 (a) .....	0				0	0		305,680
7. Total Bonds .....	1,138,854,760	33,172,768	15,895,425	2,169,536	1,138,854,760	1,158,301,639	0	1,115,620,008
<b>PREFERRED STOCK</b>								
8. NAIC 1 .....	0				0	.0		
9. NAIC 2 .....	0				0	0		
10. NAIC 3 .....	0				0	0		
11. NAIC 4 .....	0				0	0		
12. NAIC 5 .....	0				0	0		
13. NAIC 6 .....	0				0	0		
14. Total Preferred Stock .....	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock .....	1,138,854,760	33,172,768	15,895,425	2,169,536	1,138,854,760	1,158,301,639	0	1,115,620,008

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$ ..... ; NAIC 2 \$ ..... ; NAIC 3 \$ ..... NAIC 4 \$ ..... ; NAIC 5 \$ ..... ; NAIC 6 \$ .....

SI02

Schedule DA - Part 1 - Short-Term Investments

**N O N E**

Schedule DA - Verification - Short-Term Investments

**N O N E**

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

**N O N E**

Schedule DB - Part B - Verification - Futures Contracts

**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of Derivatives

**N O N E**

**SCHEDULE E - PART 2 - VERIFICATION**

(Cash Equivalents)

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	8,996,704	12,590,649
2. Cost of cash equivalents acquired .....	843,700,000	196,416,633
3. Accrual of discount .....	0	0
4. Unrealized valuation increase (decrease) .....	0	0
5. Total gain (loss) on disposals .....	0	0
6. Deduct consideration received on disposals .....	850,364,075	200,010,578
7. Deduct amortization of premium .....	0	0
8. Total foreign exchange change in book/adjusted carrying value .....	0	0
9. Deduct current year's other than temporary impairment recognized .....	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	2,332,629	8,996,704
11. Deduct total nonadmitted amounts .....	0	0
<b>12. Statement value at end of current period (Line 10 minus Line 11)</b>	<b>2,332,629</b>	<b>8,996,704</b>

Schedule A - Part 2 - Real Estate Acquired and Additions Made  
**N O N E**

Schedule A - Part 3 - Real Estate Disposed  
**N O N E**

STATEMENT AS OF JUNE 30, 2019 OF THE Family Heritage Life Insurance Company of America

## **SCHEDULE B - PART 2**

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Actual Cost at Time of Acquisition	8 Additional Investment Made After Acquisition	9 Value of Land and Buildings
	2 City	3 State						
011161753	LOS ANGELES	CA		06/06/2018	6.412	0	436,742	4,763.8
011161850	BROOKLYN	NY		02/14/2018	6.645	0	73,344	7,360.0
0599999. Mortgages in good standing - Commercial mortgages-all other						0	510,086	12,123.8
0899999. Total Mortgages in good standing						0	510,086	12,123.8
1699999. Total - Restructured Mortgages						0	0	0
2499999. Total - Mortgages with overdue interest over 90 days						0	0	0
3299999. Total - Mortgages in the process of foreclosure						0	0	0
3399999 - Totals						0	510,086	12,123.8

## **SCHEDULE B - PART 3**

#### Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

# NON-E

E02

STATEMENT AS OF JUNE 30, 2019 OF THE Family Heritage Life Insurance Company of America

## **SCHEDULE BA - PART 2**

#### Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Vendor or General Partner	6 NAIC Designation and Admini- strative Symbol/ Market Indicator	7 Date Originally Acquired	8 Type and Strategy	9 Actual Cost at Time of Acquisition	10 Additional Investment Made After Acquisition	11 Amount of Encumbrances	12 Commitment for Additional Investment	13 Percentage o f Ownership
		3 City	4 State									
	PIMCO Commercial Real Estate Debt Fund, LP	Wilmington	DE	PIMCO GP XXVI, LLC		01/28/2019	13		1,000,000		18,000,000	2.31
1999999. Joint Venture Interests - Mortgage Loans - Unaffiliated								0	1,000,000	0	18,000,000	XXX
3399999. Non-Guaranteed Federal Low Income Housing Tax Credit - Unaffiliated				INC Managing Partners 45, LLC		08/15/2018			493,904		16,974,424	13.40
4499999. Total - Unaffiliated								0	493,904	0	16,974,424	XXX
4599999. Total - Affiliated								0	1,493,904	0	34,974,424	XXX
								0	0	0	0	XXX
4699999 - Totals								0	1,493,904	0	34,974,424	XXX

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## **SCHEDULE BA - PART 3**

#### Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

# **NONE**

## STATEMENT AS OF JUNE 30, 2019 OF THE Family Heritage Life Insurance Company of America

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation and Admini- stra- tive Symbol/ Market Indicator (a)
912828-6R-6	U S TREASURY N/B		.05/09/2019	JP MORGAN SECURITIES LLC		205,112	.205,000		.125
0599999. Subtotal - Bonds - U.S. Governments						205,112	.205,000		.125
658909-VA-1	NORTH DAKOTA ST HSG FIN AGY SER C REV		.05/22/2019	RBC CAPITAL MARKETS	.500,000		.500,000		1FE
708790-DW-0	PENNSYLVANIA ST HSG FIN AGY SF REV		.05/23/2019	JEFFERIES LLC	.250,000		.250,000		1FE
3199999. Subtotal - Bonds - U.S. Special Revenues					.750,000		.750,000		0
00206R-JD-5	AT&T INC SR UNSCD		.06/05/2019	EXCHANGE	.3,553,950		.3,000,000		2FE
012725-AD-9	ALBEMARLE CORP SR UNSCD		.05/02/2019	VARIOUS	.2,045,890		.2,000,000		.45,871
29278N-AE-3	ENERGY TRANSFER OPERATING SR UNSCD		.05/15/2019	DEUTSCHE BANK SECURITIES INC	.269,788		.250,000		.6,333
42307T-AH-1	KRAFT HEINZ FOODS CO SR UNSCD 144A		.05/29/2019	VARIOUS	.3,590,138		.3,055,000		2FE
459200-KC-4	IBM CORP SR UNSCD		.05/08/2019	JP MORGAN SECURITIES LLC	.985,810		.1,000,000		1FE
49836M-AA-6	KKR REIGN I LTD SCD -P		.06/19/2019	CITIGROUP GLOBAL MARKETS INC	.9,000,000		.9,000,000		50,000
570535-AT-1	MARKEL CORPORATION SR UNSCD		.05/15/2019	CITIGROUP GLOBAL MARKETS INC	.995,690		.1,000,000		2FE
960413-AS-1	WESTLAKE CHEMICAL CORP SR UNSCD		.05/10/2019	MORGAN STANLEY & CO LLC	.4,873,890		.5,000,000		.60,694
404280-CC-1	HSBC HOLDINGS PLC SR UNSCD	D.	.05/15/2019	HSBC SECURITIES INC	.1,000,000		.1,000,000		0
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					.26,315,156		.25,305,000		.234,246
74251V-AL-6	PRINCIPAL FINANCIAL GROUP JR SUBORD		.05/23/2019	VARIOUS	.5,902,500		.6,000,000		.5,875
4899999. Subtotal - Bonds - Hybrid Securities					.5,902,500		.6,000,000		.5,875
8399997. Total - Bonds - Part 3						.33,172,768	.32,260,000		.240,246
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						.33,172,768	.32,260,000		.240,246
8999997. Total - Preferred Stocks - Part 3						0	XXX		0
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						0	XXX		0
9799997. Total - Common Stocks - Part 3						0	XXX		0
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						0	XXX		0
9899999. Total - Preferred and Common Stocks						0	XXX		0
9999999 - Totals						.33,172,768	XXX		.240,246

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues .....

## STATEMENT AS OF JUNE 30, 2019 OF THE Family Heritage Life Insurance Company of America

## SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation and Admini- strative Symbol /Market Indicator (a)	
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value								
.912826-IS-4	U.S. TREASURY NOTE		05/31/2019	VARIOUS		205,000	205,000	204,808	204,960	0	.40	0	.40	0	205,000	0	0	0	0	1,281	05/31/2019	1XXX
05999999. Subtotal - Bonds - U.S. Governments						205,000	205,000	204,808	204,960	0	.40	0	.40	0	205,000	0	0	0	0	1,281	XXX	XXX
.821686-XT-4	SHELBY COUNTY TENNESSEE (TAXABLE)		04/01/2019	CALL at 100.000		915,000	1,003,032	918,495	0	(3,495)	0	(3,495)	0	(3,495)	915,000	0	0	0	0	26,306	04/01/2034	1FE
24999999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						915,000	915,000	1,003,032	918,495	0	(3,495)	0	(3,495)	0	915,000	0	0	0	0	26,306	XXX	XXX
.54627D-DR-9	LOUISIANA ST HSG CORP SF MTGE REV SER A1		06/03/2019	CALL at 100.000		5,000	5,000	5,000	0	0	0	0	0	0	5,000	0	0	0	0	33	06/01/2044	1FE
.658207-PA-7	NORTH CAROLINA HOUSING FIN AGY (TAXABLE)		05/01/2019	CALL at 100.000		15,000	15,000	15,015	15,000	0	0	0	0	0	15,000	0	0	0	0	504	01/01/2029	1FE
3199999. Subtotal - Bonds - U.S. Special Revenues						20,000	20,000	20,015	15,000	0	0	0	0	0	20,000	0	0	0	0	537	XXX	XXX
.002560-AB-5	AARON'S INC SR NOTE - P		04/14/2019	SINKING FUND REDEMPTION		600,000	600,000	600,000	600,000	0	0	0	0	0	600,000	0	0	0	0	14,250	04/14/2021	3...
.126928-AA-4	CVSR HOLDCO LLC SR SCD - P		03/31/2019	VARIOUS		89,597	89,597	89,597	89,597	0	0	0	0	0	89,597	0	0	0	0	2,096	03/31/2037	2PL
.12803P-AB-4	CAJUN GLOBAL LLC SER 2017-1A CLS A2 144A		05/20/2019	SINKING FUND REDEMPTION		22,500	22,500	22,326	22,412	0	.88	0	.88	0	22,500	0	0	0	0	731	08/20/2047	2FE
.19260M-AA-4	COINSTAR FUNDING LLC SER 2017-1A A2 144A		04/25/2019	VARIOUS		5,000	5,000	5,000	5,000	0	0	0	0	0	5,000	0	0	0	0	130	04/25/2047	2FE
.233046-AF-8	DB MASTER FIN LLC 2017-1A CLS A211 SR SC		05/20/2019	SINKING FUND REDEMPTION		2,500	2,500	2,500	2,500	0	0	0	0	0	2,500	0	0	0	0	50	11/20/2047	2FE
.26208L-AB-4	DRIVEN BRANDS FDG SER 16-1A CL A2 144A		04/20/2019	SINKING FUND REDEMPTION		5,000	5,000	4,981	4,983	0	.17	0	.17	0	5,000	0	0	0	0	153	07/20/2046	2FE
.34417M-AB-3	FOCUS BRANDS FDG SER 2017-1A A211 144A		04/30/2019	VARIOUS		2,500	2,500	2,500	2,500	0	0	0	0	0	2,500	0	0	0	0	64	04/30/2047	2FE
.41810*-AB-0	HANNON ARMSTRONG SUS YLD 15-1B SUBRD- P		04/20/2019	SINKING FUND REDEMPTION		33,458	33,458	33,458	33,458	0	0	0	0	0	33,458	0	0	0	0	905	04/20/2034	2PL
.477600-AB-9	JIMMY JOHNS FDG LLC SER2017-1A CLS A211		04/30/2019	VARIOUS		5,000	5,000	5,000	5,000	0	0	0	0	0	5,000	0	0	0	0	121	07/30/2047	2FE
.83546D-AD-0	SONIC 2016-1A CLASS A2 SR SEC'D 144A		06/20/2019	SINKING FUND REDEMPTION		7,500	7,500	7,500	7,500	0	0	0	0	0	7,500	0	0	0	0	140	05/20/2046	2FE
.87244B-AA-6	TGIF FDG SER 17-1A CL A2 SR SEC'D 144A		04/30/2019	VARIOUS		15,000	15,000	15,000	15,000	0	0	0	0	0	15,000	0	0	0	0	465	04/30/2047	3FE
.87342B-AC-6	TACO BELL 2016-1A CL A23 SR SEC'D 144A		05/25/2019	VARIOUS		7,500	7,500	7,500	7,500	0	0	0	0	0	7,500	0	0	0	0	186	05/25/2046	2FE
.887317-AE-5	TIME WARNER INC SR UNSCD		06/05/2019	EXCHANGE		3,553,950	3,000,000	3,254,040	3,229,170	0	(2,468)	0	(2,468)	0	3,226,703	0	327,247	327,247	93,000	03/15/2040	2FE	
.478375-AE-8	JOHNSON CONTROLS INT'L PL SR UNSCD	D	05/17/2019	TENDER		3,088,110	3,000,000	3,167,520	3,089,404	0	(15,208)	0	(15,208)	0	3,074,194	0	13,916	13,916	90,667	03/01/2021	2FE	
.478375-AS-7	JOHNSON CONTROLS INT'L PL SR UNSCD	D	05/17/2019	TENDER		3,493,495	3,174,000	3,390,149	3,382,545	0	(1,556)	0	(1,556)	0	3,380,998	0	112,506	112,506	109,802	09/14/2045	2FE	
.92936M-AE-7	WPP FINANCE 2010 SR UNSCD	D	05/10/2019	TENDER		4,311,280	4,000,000	4,296,800	4,280,108	0	(2,125)	0	(2,125)	0	4,277,994	0	33,297	33,297	109,375	11/15/2043	2FE	
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						15,242,390	13,969,555	14,903,871	14,776,677	0	(21,252)	0	(21,252)	0	14,755,425	0	486,966	486,966	422,135	XXX	XXX	
8399997. Total - Bonds - Part 4						16,382,390	15,109,555	16,131,726	15,915,132	0	(24,707)	0	(24,707)	0	15,895,425	0	486,966	486,966	450,259	XXX	XXX	
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999. Total - Bonds						16,382,390	15,109,555	16,131,726	15,915,132	0	(24,707)	0	(24,707)	0	15,895,425	0	486,966	486,966	450,259	XXX	XXX	
8999997. Total - Preferred Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9799997. Total - Common Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9899999. Total - Preferred and Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9999999 - Totals						16,382,390	XXX	16,131,726	15,915,132	0	(24,707)	0	(24,707)	0	15,895,425	0	486,966	486,966	450,259	XXX	XXX	

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open  
**NONE**

Schedule DB - Part B - Section 1 - Futures Contracts Open  
**NONE**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made  
**NONE**

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open  
**NONE**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By  
**NONE**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To  
**NONE**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned  
**NONE**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned  
**NONE**

## STATEMENT AS OF JUNE 30, 2019 OF THE Family Heritage Life Insurance Company of America

**SCHEDULE E - PART 1 - CASH**

## Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
PNC - Checking ..... Cleveland, OH .....					436,480	119,567	300,565	XXX
City National Bank - Checking ..... Frankfort, KY .....					168,491	255,166	149,641	XXX
Wells Fargo Bank, N.A. - DDA & Cont. Disb. ..... Cleveland, OH .....					(6,257,593)	(7,112,820)	(8,796,834)	XXX
0199998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX						XXX
0199999. Totals - Open Depositories	XXX	XXX	0	0	(5,652,622)	(6,738,087)	(8,346,628)	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						XXX
0299999. Totals - Suspended Depositories	XXX	XXX	0	0	0	0	0	XXX
0399999. Total Cash on Deposit	XXX	XXX	0	0	(5,652,622)	(6,738,087)	(8,346,628)	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX	2,500	2,500	2,500	XXX
0599999. Total - Cash	XXX	XXX	0	0	(5,650,122)	(6,735,587)	(8,344,128)	XXX

STATEMENT AS OF JUNE 30, 2019 OF THE Family Heritage Life Insurance Company of America

**SCHEDULE E - PART 2 - CASH EQUIVALENTS**

Show Investments Owned End of Current Quarter

1 CUSIP	2 Description	3 Code	4 Date Acquired	5 Rate of Interest	6 Maturity Date	7 Book/Adjusted Carrying Value	8 Amount of Interest Due and Accrued	9 Amount Received During Year
0599999. Total - U.S. Government Bonds						0	0	0
1099999. Total - All Other Government Bonds						0	0	0
1799999. Total - U.S. States, Territories and Possessions Bonds						0	0	0
2499999. Total - U.S. Political Subdivisions Bonds						0	0	0
3199999. Total - U.S. Special Revenues Bonds						0	0	0
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						0	0	0
4899999. Total - Hybrid Securities						0	0	0
5599999. Total - Parent, Subsidiaries and Affiliates Bonds						0	0	0
6099999. Subtotal - SVO Identified Funds						0	0	0
6599999. Subtotal - Bank Loans						0	0	0
7799999. Total - Issuer Obligations						0	0	0
7899999. Total - Residential Mortgage-Backed Securities						0	0	0
7999999. Total - Commercial Mortgage-Backed Securities						0	0	0
8099999. Total - Other Loan-Backed and Structured Securities						0	0	0
8199999. Total - SVO Identified Funds						0	0	0
8299999. Total - Bank Loans						0	0	0
8399999. Total Bonds						0	0	0
665279-87-3	MFB NORTHN INSTL FDS TREAS PORTFOLIO PRE					332,625		34,028
31846V-41-9	FIRST AMERICAN TREASURY OBLIG	SD	06/24/2019			4		4
8599999. Subtotal - Exempt Money Market Mutual Funds - as Identified by the SVO						332,629	0	34,032
	WELLS FARGO REPO		06/24/2019	2.200	06/25/2019	2,000,000	856	
8799999. Subtotal - Other Cash Equivalents						2,000,000	856	0
8899999 - Total Cash Equivalents						2,332,629	856	34,032