



ANNUAL STATEMENT
For the Year Ended December 31, 2018
of the Condition and Affairs of the

OHIO NATIONAL LIFE ASSURANCE CORPORATION

NAIC Group Code.....	0704, 0704	NAIC Company Code.....	89206	Employer's ID Number.....	31-0962495
(Current Period) (Prior Period)					
Organized under the Laws of OH	State of Domicile or Port of Entry OH			Country of Domicile US	
Incorporated/Organized.....	June 26, 1979	Commenced Business..... August 22, 1979			
Statutory Home Office	One Financial Way .. Cincinnati .. OH .. US .. 45242 <small>(Street and Number) (City or Town, State, Country and Zip Code)</small>				
Main Administrative Office	One Financial Way .. Cincinnati .. OH .. US .. 45242 <small>(Street and Number) (City or Town, State, Country and Zip Code)</small>			513-794-6100 <small>(Area Code) (Telephone Number)</small>	
Mail Address	Post Office Box 237 .. Cincinnati .. OH .. US .. 45201 <small>(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)</small>				
Primary Location of Books and Records	One Financial Way .. Cincinnati .. OH .. US .. 45242 <small>(Street and Number) (City or Town, State, Country and Zip Code)</small>			513-794-6100-6015 <small>(Area Code) (Telephone Number)</small>	
Internet Web Site Address	N/A				
Statutory Statement Contact	Amber Dawn Roberts <small>(Name)</small> amber_roberts@ohionational.com <small>(E-Mail Address)</small>			513-794-6100-6015 <small>(Area Code) (Telephone Number) (Extension)</small> 513-794-4516 <small>(Fax Number)</small>	

OFFICERS

Name	Title	Name	Title
Gary Thomas Huffman	President, Chairman & Chief Executive Officer	Therese Susan McDonough	Secretary
Doris Lee Paul	Treasurer	Kush Vijay Kotecha	Senior Vice President & Chief Corporate Actuary

OTHER

Rocky Coppola #	Senior Vice President & Chief Financial Officer	Paul Gerard	Senior Vice President & Chief Investment Officer
Kristal Elaine Hambrick	Executive Vice President & Chief Risk Officer	Dennis Lee Schoff	Senior Vice President & General Counsel, Assistant Secretary, Chief Compliance Officer
Barbara Ann Turner	Executive Vice President & Chief Administrative Officer		

DIRECTORS OR TRUSTEES

Gary Thomas Huffman	Barbara Ann Turner
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State of..... Ohio
County of..... Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions* and *Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature) Gary Thomas Huffman	(Signature) Therese Susan McDonough	(Signature) Doris Lee Paul
(Printed Name) President, Chairman & Chief Executive Officer	(Printed Name) Secretary	(Printed Name) Treasurer
(Title)	(Title)	(Title)

Subscribed and sworn to before me	a. Is this an original filing?	Yes [X] No []
This _____ day of February 2019	b. If no	
	1. State the amendment number	_____
	2. Date filed	_____
	3. Number of pages attached	_____

Lucas A. Compton, Notary Public
December 2, 2023

OHIO NATIONAL LIFE ASSURANCE CORPORATION
ASSETS

	Current Year			Prior Year
	1	2	3	4
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	Net Admitted Assets
1. Bonds (Schedule D).....	2,951,010,564	0	2,951,010,564	2,928,438,560
2. Stocks (Schedule D):				
2.1 Preferred stocks.....	4,120,000	0	4,120,000	8,106,000
2.2 Common stocks.....	6,776,182	0	6,776,182	6,752,319
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens.....	400,572,477	0	400,572,477	406,561,002
3.2 Other than first liens.....	0	0	0	0
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....	0	0	0	0
4.2 Properties held for the production of income (less \$.....0 encumbrances).....	0	0	0	0
4.3 Properties held for sale (less \$.....0 encumbrances).....	0	0	0	0
5. Cash (\$.....(7,536,388), Schedule E-Part 1), cash equivalents (\$.....0, Schedule E-Part 2) and short-term investments (\$.....0, Schedule DA).....	(7,536,388)	0	(7,536,388)	(5,612,275)
6. Contract loans (including \$.....0 premium notes).....	122,111,063	0	122,111,063	115,108,847
7. Derivatives (Schedule DB).....	123,238	0	123,238	0
8. Other invested assets (Schedule BA).....	0	0	0	0
9. Receivables for securities.....	1,254,570	0	1,254,570	2,355,756
10. Securities lending reinvested collateral assets (Schedule DL).....	83,187,340	0	83,187,340	9,147,825
11. Aggregate write-ins for invested assets.....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	3,561,619,046	0	3,561,619,046	3,470,858,034
13. Title plants less \$.....0 charged off (for Title insurers only).....	0	0	0	0
14. Investment income due and accrued.....	29,250,725	0	29,250,725	29,761,764
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	14,418,828	0	14,418,828	13,519,700
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	131,329,656	0	131,329,656	128,586,283
15.3 Accrued retrospective premiums (\$.....0) and contracts subject to redetermination (\$.....0).....	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	11,686,369	0	11,686,369	9,707,674
16.2 Funds held by or deposited with reinsured companies.....	0	0	0	0
16.3 Other amounts receivable under reinsurance contracts.....	0	0	0	0
17. Amounts receivable relating to uninsured plans.....	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon.....	0	0	0	0
18.2 Net deferred tax asset.....	62,621,097	30,874,943	31,746,154	30,009,588
19. Guaranty funds receivable or on deposit.....	2,128,367	0	2,128,367	2,186,966
20. Electronic data processing equipment and software.....	0	0	0	0
21. Furniture and equipment, including health care delivery assets (\$.....0).....	0	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates.....	38,593,375	0	38,593,375	14,051,986
24. Health care (\$.....0) and other amounts receivable.....	0	0	0	0
25. Aggregate write-ins for other-than-invested assets.....	76,202	0	76,202	77,323
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25).....	3,851,723,665	30,874,943	3,820,848,722	3,698,759,319
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	233,458,871	0	233,458,871	279,508,476
28. TOTAL (Lines 26 and 27).....	4,085,182,536	30,874,943	4,054,307,593	3,978,267,795

DETAILS OF WRITE-INS

1101.	0	0	0	0
1102.	0	0	0	0
1103.	0	0	0	0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above).....	0	0	0	0
2501. Fund revenue receivable.....	71,202	0	71,202	77,323
2502. State taxes recoverable.....	5,000	0	5,000	0
2503.	0	0	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....	76,202	0	76,202	77,323

OHIO NATIONAL LIFE ASSURANCE CORPORATION
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$.....3,169,519,436 (Exhibit 5, Line 9999999) less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve).....	3,169,519,436	3,126,514,802
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	84,320,596	84,882,967
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$.....0 Modco Reserve).....	104,271,417	107,366,319
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11).....	14,972,185	11,270,580
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11).....	860,451	608,964
5. Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid (Exhibit 4, Line 10).....	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$.....0 Modco).....	0	0
6.2 Dividends not yet apportioned (including \$.....0 Modco).....	0	0
6.3 Coupons and similar benefits (including \$.....0 Modco).....	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6.....	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....161,617 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of Lines 4 and 14).....	489,013	541,236
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....	0	0
9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act.....	0	0
9.3 Other amounts payable on reinsurance, including \$.....11,128,250 assumed and \$.....10,051,550 ceded.....	21,179,799	19,306,993
9.4 Interest Maintenance Reserve (IMR, Line 6).....	4,826,951	6,299,133
10. Commissions to agents due or accrued - life and annuity contracts \$.....4,542,749, accident and health \$.....289,963 and deposit-type contract funds \$.....0.....	4,832,712	5,288,124
11. Commissions and expense allowances payable on reinsurance assumed.....	0	0
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 6).....	1,574,650	1,398,491
13. Transfers to Separate Accounts due or accrued (net) (including \$.....(72,232) accrued for expense allowances recognized in reserves, net of reinsured allowances).....	(72,232)	(2,606,890)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5).....	3,465,489	2,640,668
15.1 Current federal and foreign income taxes, including \$.....424,554 on realized capital gains (losses).....	1,914,380	7,034,541
15.2 Net deferred tax liability.....	0	0
16. Unearned investment income.....	3,493,969	4,265,216
17. Amounts withheld or retained by company as agent or trustee.....	2,023,004	1,799,345
18. Amounts held for agents' account, including \$.....0 agents' credit balances.....	0	0
19. Remittances and items not allocated.....	5,966,512	2,420,796
20. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0
21. Liability for benefits for employees and agents if not included above.....	0	0
22. Borrowed money \$.....0 and interest thereon \$.....0.....	0	0
23. Dividends to stockholders declared and unpaid.....	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR Line 16, Col. 7).....	21,649,575	23,244,875
24.02 Reinsurance in unauthorized and certified (\$.....0) companies.....	0	0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers.....	0	0
24.04 Payable to parent, subsidiaries and affiliates.....	1,244,866	2,750,656
24.05 Drafts outstanding.....	0	0
24.06 Liability for amounts held under uninsured plans.....	0	0
24.07 Funds held under coinsurance.....	0	0
24.08 Derivatives.....	0	0
24.09 Payable for securities.....	0	0
24.10 Payable for securities lending.....	83,187,340	9,147,825
24.11 Capital notes \$.....0 and interest thereon \$.....0.....	0	0
25. Aggregate write-ins for liabilities.....	701,949	671,449
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	3,530,422,062	3,414,846,090
27. From Separate Accounts Statement.....	233,458,871	279,508,476
28. Total liabilities (Line 26 and 27).....	3,763,880,933	3,694,354,566
29. Common capital stock.....	9,600,005	9,600,005
30. Preferred capital stock.....	0	0
31. Aggregate write-ins for other-than-special surplus funds.....	0	0
32. Surplus notes.....	0	0
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1).....	87,976,286	87,976,286
34. Aggregate write-ins for special surplus funds.....	0	0
35. Unassigned funds (surplus).....	192,850,368	186,336,937
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 29 \$.....0).....	0	0
36.2 .....0.000 shares preferred (value included in Line 30 \$.....0).....	0	0
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....	280,826,654	274,313,223
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55).....	290,426,659	283,913,228
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	4,054,307,592	3,978,267,795

DETAILS OF WRITE-INS		
2501. Unclaimed funds.....	701,949	671,449
2502.	0	0
2503.	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....	701,949	671,449
3101.	0	0
3102.	0	0
3103.	0	0
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 through 3103 plus 3198) (Line 31 above).....	0	0
3401.	0	0
3402.	0	0
3403.	0	0
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34 above).....	0	0

OHIO NATIONAL LIFE ASSURANCE CORPORATION
SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	152,081,842	158,305,669
2. Considerations for supplementary contracts with life contingencies	7,946	34,999
3. Net investment income (Exhibit of Net Investment Income, Line 17)	156,227,467	157,272,984
4. Amortization of Interest Maintenance Reserve (IMR) (Line 5)	1,574,583	1,864,530
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	30,383,279	37,530,177
7. Reserve adjustments on reinsurance ceded	0	0
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	1,504,645	1,492,614
8.2 Charges and fees for deposit-type contracts	0	0
8.3 Aggregate write-ins for miscellaneous income	19,758,143	19,208,049
9. Totals (Lines 1 to 8.3)	361,537,905	375,709,022
10. Death benefits	66,962,709	66,547,524
11. Matured endowments (excluding guaranteed annual pure endowments)	13,551	6,956
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)	3,142,500	3,400,991
13. Disability benefits and benefits under accident and health contracts	11,230,250	11,136,009
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0
15. Surrender benefits and withdrawals for life contracts	93,565,462	70,866,875
16. Group conversions	0	0
17. Interest and adjustments on contract or deposit-type contract funds	3,074,436	3,325,081
18. Payments on supplementary contracts with life contingencies	100,372	285,585
19. Increase in aggregate reserves for life and accident and health contracts	35,579,788	72,300,971
20. Totals (Lines 10 to 19)	213,669,068	227,869,992
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	48,474,468	43,073,622
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	26,964	29,727
23. General insurance expenses (Exhibit 2, Line 10, Columns 1, 2, 3 and 4)	54,896,727	49,731,142
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3)	14,533,379	14,282,804
25. Increase in loading on deferred and uncollected premiums	(252,666)	(3,965,272)
26. Net transfers to or (from) Separate Accounts net of reinsurance	(12,816,569)	(5,778,171)
27. Aggregate write-ins for deductions	2,824,631	2,518,486
28. Totals (Lines 20 to 27)	321,356,002	327,762,330
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	40,181,903	47,946,692
30. Dividends to policyholders	0	0
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	40,181,903	47,946,692
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	4,142,810	6,146,351
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	36,039,093	41,800,341
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$....397,334 (excluding taxes of \$....27,220 transferred to the IMR)	(182,572)	1,896,978
35. Net income (Line 33 plus Line 34)	35,856,521	43,697,319
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	283,913,228	277,950,678
37. Net income (Line 35)	35,856,521	43,697,319
38. Change in net unrealized capital gains (losses) less capital gains tax of \$....(1,156)	(342,941)	(16,619)
39. Change in net unrealized foreign exchange capital gain (loss)	0	0
40. Change in net deferred income tax	(439,011)	(48,310,656)
41. Change in nonadmitted assets	2,364,392	29,216,475
42. Change in liability for reinsurance in unauthorized and certified companies	0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease	0	0
44. Change in asset valuation reserve	1,595,300	8,518,709
45. Change in treasury stock, (Page 3, Lines 36.1 and 36.2 Col. 2 minus Col. 1)	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period	0	0
47. Other changes in surplus in Separate Accounts Statement	0	0
48. Change in surplus notes	0	0
49. Cumulative effect of changes in accounting principles	0	0
50. Capital changes:		
50.1 Paid in	0	0
50.2 Transferred from surplus (Stock Dividend)	0	0
50.3 Transferred to surplus	0	0
51. Surplus adjustment:		
51.1 Paid in	0	0
51.2 Transferred to capital (Stock Dividend)	0	0
51.3 Transferred from capital	0	0
51.4 Change in surplus as a result of reinsurance	0	0
52. Dividends to stockholders	(27,000,000)	(27,000,000)
53. Aggregate write-ins for gains and losses in surplus	(5,520,829)	(142,677)
54. Net change in capital and surplus for the year (Lines 37 through 53)	6,513,432	5,962,550
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	290,426,660	283,913,228
DETAILS OF WRITE-INS		
08.301. COI Charges	11,257,859	11,413,962
08.302. Surrender Charges	8,370,376	8,024,734
08.303. Administrative Charges	129,908	(230,647)
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	19,758,143	19,208,049
2701. Health Surrender Benefits	2,312,859	2,518,486
2702. Miscellaneous Expense	511,772	0
2703.	0	0
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	2,824,631	2,518,486
5301. Amortization of Coinsurance Gain	0	(3,019,105)
5302. Prior period adjustment	(5,520,829)	2,876,428
5303.	0	0
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	(5,520,829)	(142,677)

OHIO NATIONAL LIFE ASSURANCE CORPORATION
CASH FLOW

	1 Current Year	2 Prior Year
CASH FROM OPERATIONS		
1. Premiums collected net of reinsurance.....	146,897,251	157,216,193
2. Net investment income.....	157,464,589	159,995,624
3. Miscellaneous income.....	31,887,924	35,988,880
4. Total (Lines 1 through 3).....	336,249,764	353,200,697
5. Benefit and loss related payments.....	150,928,470	133,640,472
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	(15,351,227)	(6,586,143)
7. Commissions, expenses paid and aggregate write-ins for deductions.....	120,322,877	109,702,571
8. Dividends paid to policyholders.....	0	0
9. Federal and foreign income taxes paid (recovered) net of \$.....439,837 tax on capital gains (losses).....	8,219,963	721,140
10. Total (Lines 5 through 9).....	264,120,083	237,478,041
11. Net cash from operations (Line 4 minus Line 10).....	72,129,681	115,722,657
CASH FROM INVESTMENTS		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds.....	350,752,160	345,685,638
12.2 Stocks.....	4,125,147	6,016,814
12.3 Mortgage loans.....	68,915,930	63,434,388
12.4 Real estate.....	0	0
12.5 Other invested assets.....	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....	0	0
12.7 Miscellaneous proceeds.....	1,101,186	0
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	424,894,423	415,136,840
13. Cost of investments acquired (long-term only):		
13.1 Bonds.....	374,592,019	430,415,597
13.2 Stocks.....	25,600	1,319,000
13.3 Mortgage loans.....	63,470,000	90,317,128
13.4 Real estate.....	0	0
13.5 Other invested assets.....	0	0
13.6 Miscellaneous applications.....	123,238	1,645,539
13.7 Total investments acquired (Lines 13.1 to 13.6).....	438,210,857	523,697,264
14. Net increase (decrease) in contract loans and premium notes.....	7,002,216	7,177,472
15. Net cash from investments (Line 12.8 minus Lines 13.7 minus Line 14).....	(20,318,650)	(115,737,896)
CASH FROM FINANCING AND MISCELLANEOUS SOURCES		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes.....	0	0
16.2 Capital and paid in surplus, less treasury stock.....	0	0
16.3 Borrowed funds.....	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	(4,651,982)	394,741
16.5 Dividends to stockholders.....	27,000,000	27,000,000
16.6 Other cash provided (applied).....	(22,083,162)	26,186,055
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6).....	(53,735,144)	(419,204)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17).....	(1,924,113)	(434,443)
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year.....	(5,612,276)	(5,177,833)
19.2 End of year (Line 18 plus Line 19.1).....	(7,536,389)	(5,612,276)
Note: Supplemental disclosures of cash flow information for non-cash transactions:		
20.0001 Change in securities lending collateral.....	74,039,515	(75,516,745)

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

	1	2	Ordinary		5	6	Group		Accident and Health			12
			3	4			7	8	9	10	11	
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance(a)	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
1. Premiums and annuity considerations for life and accident and health contracts.....	152,081,842	.....0	136,684,522	.....93,925	.....0	.....0	.....0	.....0	.....0	.....0	15,303,395	.....0
2. Considerations for supplementary contracts with life contingencies.....	7,946	.....0	.....0	.....0	7,946	.....0	.....0	.....0	.....0	.....0	.....0	.....0
3. Net investment income.....	156,227,468	.....0	143,713,128	.....2,598,710	.....0	.....0	.....0	5,051,882	.....0	.....0	4,863,748	.....0
4. Amortization of Interest Maintenance Reserve (IMR).....	1,574,583	.....0	1,398,051	.....176,470	.....0	.....0	.....0	62	.....0	.....0	.....0	.....0
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....	0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
6. Commissions and expense allowances on reinsurance ceded.....	30,383,279	.....0	26,201,826	.....0	.....0	.....0	.....0	.....0	.....0	.....0	4,181,453	.....0
7. Reserve adjustments on reinsurance ceded.....	0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
8. Miscellaneous Income:												
8.1 Fees associated with income from investment management, administration and contract guarantees from S/A.....	1,504,645	.....0	1,504,645	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
8.2 Charges and fees for deposit-type contracts.....	0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
8.3 Aggregate write-ins for miscellaneous income.....	19,758,144	.....0	19,747,176	.....0	.....0	.....0	.....0	.....0	.....0	.....0	10,968	.....0
9. Totals (Lines 1 to 8.3).....	361,537,907	.....0	329,249,348	.....2,869,105	7,946	.....0	.....0	5,051,944	.....0	.....0	24,359,564	.....0
10. Death benefits.....	66,962,709	.....0	66,962,709	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
11. Matured endowments (excluding guaranteed annual pure endowments).....	13,551	.....0	13,551	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
12. Annuity benefits.....	3,142,500	.....0	.....0	3,142,500	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
13. Disability benefits and benefits under accident and health contracts.....	11,230,250	.....0	569,343	.....0	.....0	.....0	.....0	.....0	.....0	.....0	10,660,907	.....0
14. Coupons, guaranteed annual pure endowments and similar benefits.....	0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
15. Surrender benefits and withdrawals for life contracts.....	93,565,461	.....0	91,660,596	1,904,865	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
16. Group conversions.....	0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
17. Interest and adjustments on contract or deposit-type contract funds.....	3,074,436	.....0	1,615,360	56,587	186,993	.....0	.....0	1,215,496	.....0	.....0	.....0	.....0
18. Payments on supplementary contracts with life contingencies.....	100,372	.....0	.....0	.....0	100,372	.....0	.....0	.....0	.....0	.....0	.....0	.....0
19. Increase in aggregate reserves for life and accident and health contracts.....	35,579,789	.....0	38,561,031	(3,059,289)	(70,920)	.....0	.....0	(274)	.....0	.....0	149,241	.....0
20. Totals (Lines 10 to 19).....	213,669,068	.....0	199,382,590	2,044,663	216,445	.....0	.....0	1,215,222	.....0	.....0	10,810,148	.....0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	48,474,468	.....0	41,483,164	3,211	.....0	.....0	.....0	.....0	.....0	.....0	6,988,093	.....0
22. Commissions and expense allowances on reinsurance assumed.....	26,964	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	26,964	.....0
23. General insurance expenses.....	54,896,727	.....0	40,657,274	120,272	.....0	.....0	.....0	.....0	.....0	.....0	13,501,969	617,212
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	14,533,379	.....0	11,652,433	2,933	.....0	.....0	.....0	.....0	.....0	.....0	1,453,000	1,425,013
25. Increase in loading on deferred and uncollected premiums.....	(252,666)	.....0	(252,666)	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	(12,816,569)	.....0	(12,816,569)	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
27. Aggregate write-ins for deductions.....	2,824,631	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	2,312,859	511,772
28. Totals (Lines 20 to 27).....	321,356,002	.....0	280,106,226	2,171,079	216,445	.....0	.....0	1,215,222	.....0	.....0	35,093,033	2,553,997
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....	40,181,905	.....0	49,143,122	698,026	(208,499)	.....0	.....0	3,836,722	.....0	.....0	(10,733,469)	(2,553,997)
30. Dividends to policyholders.....	0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30).....	40,181,905	.....0	49,143,122	698,026	(208,499)	.....0	.....0	3,836,722	.....0	.....0	(10,733,469)	(2,553,997)
32. Federal income taxes incurred (excluding tax on capital gains).....	4,142,811	.....0	6,131,535	(1,061,473)	(8,592)	.....0	.....0	(379,699)	.....0	.....0	(446,796)	(92,164)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	36,039,094	.....0	43,011,587	1,759,499	(199,907)	.....0	.....0	4,216,421	.....0	.....0	(10,286,673)	(2,461,833)

DETAILS OF WRITE-INS

08.301. COI Charges.....	11,257,859	.....0	11,257,859	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
08.302. Surrender Charges.....	8,370,376	.....0	8,370,376	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
08.303. Administrative Charges.....	129,909	.....0	118,941	.....0	.....0	.....0	.....0	.....0	.....0	.....0	10,968	.....0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above).....	19,758,144	.....0	19,747,176	.....0	.....0	.....0	.....0	.....0	.....0	.....0	10,968	.....0
2701. Health surrender benefits.....	2,312,859	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	2,312,859	.....0
2702. Miscellaneous expense.....	511,772	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	511,772
2703.	0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above).....	2,824,631	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	2,312,859	511,772

(a) Includes the following amounts for FEGLI/SGLI: Line 1.....0 Line 10.....0 Line 16.....0 Line 23.....0 Line 24.....0.

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group	
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance	8 Annuities
Involving Life or Disability Contingencies (Reserves)								
(Net of Reinsurance Ceded)								
1. Reserve December 31, prior year.....	3,126,514,802	0	3,077,259,654	48,803,574	451,574	0	0	0
2. Tabular net premiums or considerations.....	115,093,970	0	114,653,716	432,308	7,946	0	0	0
3. Present value of disability claims incurred.....	1,053,543	0	1,053,543	0	XXX	0	0	0
4. Tabular interest.....	115,608,833	0	113,963,964	1,623,577	21,292	0	0	0
5. Tabular less actual reserve released.....	4,314,557	0	4,136,483	168,011	10,063	0	0	0
6. Increase in reserve on account of change in valuation basis.....	0	0	0	0	0	0	0	0
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve.....	0	XXX	0	XXX	XXX	XXX	XXX	XXX
7. Other increases (net).....	(10,895,919)	0	(10,524,064)	(362,006)	(9,849)	0	0	0
8. Totals (Lines 1 to 7).....	3,351,689,786	0	3,300,543,296	50,665,464	481,026	0	0	0
9. Tabular cost.....	33,362,714	0	33,362,714	0	XXX	0	0	0
10. Reserves released by death.....	21,841,567	0	21,841,567	XXX	XXX	0	0	XXX
11. Reserves released by other terminations (net).....	135,970,424	0	134,065,559	1,904,865	0	0	0	0
12. Annuity, supplementary contract, and disability payments involving life contingencies.....	3,812,215	0	569,343	3,142,500	100,372	0	0	0
13. Net transfers to or (from) Separate Accounts.....	(12,816,569)	0	(12,816,569)	0	0	0	0	0
14. Total deductions (Lines 9 to 13).....	182,170,351	0	177,022,614	5,047,365	100,372	0	0	0
15. Reserve December 31, current year.....	3,169,519,435	0	3,123,520,682	45,618,099	380,654	0	0	0

OHIO NATIONAL LIFE ASSURANCE CORPORATION
EXHIBIT OF NET INVESTMENT INCOME

	1 Collected During Year	2 Earned During Year
1. U.S. government bonds.....	(a).....2,994,000	.....2,655,859
1.1 Bonds exempt from U.S. tax.....	(a).....0	.....0
1.2 Other bonds (unaffiliated).....	(a).....126,879,079	.....126,697,264
1.3 Bonds of affiliates.....	(a).....0	.....0
2.1 Preferred stocks (unaffiliated).....	(b).....422,497	.....422,497
2.11 Preferred stocks of affiliates.....	(b).....0	.....0
2.2 Common stocks (unaffiliated).....	.....397,511	.....397,511
2.21 Common stocks of affiliates.....	.....0	.....0
3. Mortgage loans.....	(c).....19,908,988	.....19,917,904
4. Real estate.....	(d).....0	.....0
5. Contract loans.....	.....7,776,479	.....7,776,479
6. Cash, cash equivalents and short-term investments.....	(e).....8,306	.....8,306
7. Derivative instruments.....	(f).....0	.....0
8. Other invested assets.....	.....0	.....0
9. Aggregate write-ins for investment income.....	.....929,761	.....929,761
10. Total gross investment income.....	.....159,316,621	.....158,805,581
11. Investment expenses.....		(g).....2,239,447
12. Investment taxes, licenses and fees, excluding federal income taxes.....		(g).....65,411
13. Interest expense.....		(h).....0
14. Depreciation on real estate and other invested assets.....		(i).....0
15. Aggregate write-ins for deductions from investment income.....		.....273,256
16. Total deductions (Lines 11 through 15).....		.....2,578,114
17. Net investment income (Line 10 minus Line 16).....		.....156,227,467

DETAILS OF WRITE-INS		
0901. Income on Securities Lending.....	.....276,233	.....276,233
0902. Other Income.....	.....653,528	.....653,528
0903. ....	.....0	.....0
0998. Summary of remaining write-ins for Line 9 from overflow page.....	.....0	.....0
0999. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above).....	.....929,761	.....929,761
1501. Other Expenses.....		.....273,256
1502. ....		.....0
1503. ....		.....0
1598. Summary of remaining write-ins for Line 15 from overflow page.....		.....0
1599. Totals (Lines 1501 through 1503 plus 1598) (Line 15 above).....		.....273,256
(a) Includes \$.....1,095,163 accrual of discount less \$.....2,564,482 amortization of premium and less \$.....1,179,718 paid for accrued interest on purchases.		
(b) Includes \$.....0 accrual of discount less \$.....0 amortization of premium and less \$.....0 paid for accrued dividends on purchases.		
(c) Includes \$.....0 accrual of discount less \$.....0 amortization of premium and less \$.....0 paid for accrued interest on purchases.		
(d) Includes \$.....0 for company's occupancy of its own buildings; and excludes \$.....0 interest on encumbrances.		
(e) Includes \$.....8,306 accrual of discount less \$.....0 amortization of premium and less \$.....0 paid for accrued interest on purchases.		
(f) Includes \$.....0 accrual of discount less \$.....0 amortization of premium.		
(g) Includes \$.....0 investment expenses and \$.....0 investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.		
(h) Includes \$.....0 interest on surplus notes and \$.....0 interest on capital notes.		
(i) Includes \$.....0 depreciation on real estate and \$.....0 depreciation on other invested assets.		

EXHIBIT OF CAPITAL GAINS (LOSSES)

	1 Realized Gain (Loss) on Sales or Maturity	2 Other Realized Adjustments	3 Total Realized Capital Gain (Loss) (Columns 1 + 2)	4 Change in Unrealized Capital Gain (Loss)	5 Change in Unrealized Foreign Exchange Capital Gain (Loss)
1. U.S. government bonds.....	.....(78,203)	.....0	.....(78,203)	.....0	.....0
1.1 Bonds exempt from U.S. tax.....	.....0	.....0	.....0	.....0	.....0
1.2 Other bonds (unaffiliated).....	.....476,885	.....(193,447)	.....283,438	.....(3,765)	.....0
1.3 Bonds of affiliates.....	.....0	.....0	.....0	.....0	.....0
2.1 Preferred stocks (unaffiliated).....	.....139,147	.....0	.....139,147	.....0	.....0
2.11 Preferred stocks of affiliates.....	.....0	.....0	.....0	.....0	.....0
2.2 Common stocks (unaffiliated).....	.....0	.....0	.....0	.....(1,737)	.....0
2.21 Common stocks of affiliates.....	.....0	.....0	.....0	.....0	.....0
3. Mortgage loans.....	.....0	.....0	.....0	.....0	.....0
4. Real estate.....	.....0	.....0	.....0	.....0	.....0
5. Contract loans.....	.....0	.....0	.....0	.....0	.....0
6. Cash, cash equivalents and short-term investments.....	.....0	.....0	.....0	.....0	.....0
7. Derivative instruments.....	.....0	.....0	.....0	.....(338,595)	.....0
8. Other invested assets.....	.....0	.....0	.....0	.....0	.....0
9. Aggregate write-ins for capital gains (losses).....	.....0	.....0	.....0	.....0	.....0
10. Total capital gains (losses).....	.....537,829	.....(193,447)	.....344,382	.....(344,097)	.....0

DETAILS OF WRITE-INS					
0901. ....	.....0	.....0	.....0	.....0	.....0
0902. ....	.....0	.....0	.....0	.....0	.....0
0903. ....	.....0	.....0	.....0	.....0	.....0
0998. Summary of remaining write-ins for Line 9 from overflow page...	.....0	.....0	.....0	.....0	.....0
0999. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above).....	.....0	.....0	.....0	.....0	.....0

OHIO NATIONAL LIFE ASSURANCE CORPORATION
EXHIBIT 1 - PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1	2	Ordinary		5	Group		Accident and Health			11
	Total	Industrial Life	3 Life Insurance	4 Individual Annuities	Credit Life (Group and Individual)	6 Life Insurance	7 Annuities	8 Group	9 Credit (Group & Individual)	10 Other	Aggregate of All Other Lines of Business
FIRST YEAR (other than single)											
1. Uncollected.....	70,072	0	52,285	0	0	0	0	0	0	17,787	0
2. Deferred and accrued.....	4,677,691	0	4,677,691	0	0	0	0	0	0	0	0
3. Deferred, accrued and uncollected:											
3.1 Direct.....	4,747,763	0	4,729,976	0	0	0	0	0	0	17,787	0
3.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
3.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
3.4 Net (Line 1 + Line 2).....	4,747,763	0	4,729,976	0	0	0	0	0	0	17,787	0
4. Advance.....	39,789	0	21,309	0	0	0	0	0	0	18,480	0
5. Line 3.4 - Line 4.....	4,707,974	0	4,708,667	0	0	0	0	0	0	(693)	0
6. Collected during year:											
6.1 Direct.....	47,164,575	0	40,904,629	93,925	0	0	0	0	0	6,166,021	0
6.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
6.3 Reinsurance ceded.....	10,055,561	0	8,429,819	0	0	0	0	0	0	1,625,742	0
6.4 Net.....	37,109,014	0	32,474,810	93,925	0	0	0	0	0	4,540,279	0
7. Line 5 + Line 6.4.....	41,816,988	0	37,183,477	93,925	0	0	0	0	0	4,539,586	0
8. Prior year (uncollected + deferred and accrued - advance).....	5,270,853	0	5,273,692	0	0	0	0	0	0	(2,839)	0
9. First year premiums and considerations:											
9.1 Direct.....	46,601,697	0	40,339,604	93,925	0	0	0	0	0	6,168,168	0
9.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
9.3 Reinsurance ceded.....	10,055,561	0	8,429,819	0	0	0	0	0	0	1,625,742	0
9.4 Net (Line 7 - Line 8).....	36,546,135	0	31,909,785	93,925	0	0	0	0	0	4,542,425	0
SINGLE											
10. Single premiums and considerations:											
10.1 Direct.....	11,009,662	0	11,009,662	0	0	0	0	0	0	0	0
10.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
10.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
10.4 Net.....	11,009,662	0	11,009,662	0	0	0	0	0	0	0	0
RENEWAL											
11. Uncollected.....	4,660,479	0	3,933,811	0	0	0	0	0	0	726,668	0
12. Deferred and accrued.....	60,160,479	0	60,160,479	0	0	0	0	0	0	0	0
13. Deferred, accrued and uncollected:											
13.1 Direct.....	64,817,830	0	64,094,290	0	0	0	0	0	0	723,540	0
13.2 Reinsurance assumed.....	3,128	0	0	0	0	0	0	0	0	3,128	0
13.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
13.4 Net (Line 11 + Line 12).....	64,820,958	0	64,094,290	0	0	0	0	0	0	726,668	0
14. Advance.....	449,224	0	306,087	0	0	0	0	0	0	143,137	0
15. Line 13.4 - Line 14.....	64,371,734	0	63,788,203	0	0	0	0	0	0	583,531	0
16. Collected during year:											
16.1 Direct.....	365,295,726	0	343,259,929	0	0	0	0	0	0	22,035,797	0
16.2 Reinsurance assumed.....	370,993	0	0	0	0	0	0	0	0	370,993	0
16.3 Reinsurance ceded.....	265,145,611	0	253,017,752	0	0	0	0	0	0	12,127,859	0
16.4 Net.....	100,521,108	0	90,242,177	0	0	0	0	0	0	10,278,931	0
17. Line 15 + Line 16.4.....	164,892,842	0	154,030,380	0	0	0	0	0	0	10,862,462	0
18. Prior year (uncollected + deferred and accrued - advance).....	60,366,798	0	60,265,305	0	0	0	0	0	0	101,493	0
19. Renewal premiums and considerations:											
19.1 Direct.....	369,297,533	0	346,782,827	0	0	0	0	0	0	22,514,706	0
19.2 Reinsurance assumed.....	374,121	0	0	0	0	0	0	0	0	374,121	0
19.3 Reinsurance ceded.....	265,145,611	0	253,017,752	0	0	0	0	0	0	12,127,859	0
19.4 Net (Line 17 - Line 18).....	104,526,044	0	93,765,075	0	0	0	0	0	0	10,760,969	0
TOTAL											
20. Total premiums and annuity considerations:											
20.1 Direct.....	426,908,892	0	398,132,093	93,925	0	0	0	0	0	28,682,874	0
20.2 Reinsurance assumed.....	374,121	0	0	0	0	0	0	0	0	374,121	0
20.3 Reinsurance ceded.....	275,201,172	0	261,447,571	0	0	0	0	0	0	13,753,601	0
20.4 Net (Lines 9.4 + 10.4 + 19.4).....	152,081,841	0	136,684,522	93,925	0	0	0	0	0	15,303,394	0

OHIO NATIONAL LIFE ASSURANCE CORPORATION

EXHIBIT 1 - PART 2 - DIVIDENDS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND
EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (direct business only)

10

	1 Total	2 Industrial Life	Ordinary		5 Credit Life (Group and Individual)	Group		Accident and Health			11 Aggregate of All Other Lines of Business
			3 Life Insurance	4 Individual Annuities		6 Life Insurance	7 Annuities	8 Group	9 Credit (Group & Individual)	10 Other	
DIVIDENDS AND COUPONS APPLIED (included in Part 1)											
21. To pay renewal premiums.....	0	0	0	0	0	0	0	0	0	0	0
22. All other.....	0	0	0	0	0	0	0	0	0	0	0
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED											
23. First year (other than single):											
23.1 Reinsurance ceded.....	5,626,072	0	4,336,083	0	0	0	0	0	0	1,289,989	0
23.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
23.3 Net ceded less assumed.....	5,626,072	0	4,336,083	0	0	0	0	0	0	1,289,989	0
24. Single:											
24.1 Reinsurance ceded.....	4,331,569	0	4,331,569	0	0	0	0	0	0	0	0
24.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
24.3 Net ceded less assumed.....	4,331,569	0	4,331,569	0	0	0	0	0	0	0	0
25. Renewal:											
25.1 Reinsurance ceded.....	20,425,638	0	17,534,174	0	0	0	0	0	0	2,891,464	0
25.2 Reinsurance assumed.....	26,964	0	0	0	0	0	0	0	0	26,964	0
25.3 Net ceded less assumed.....	20,398,674	0	17,534,174	0	0	0	0	0	0	2,864,500	0
26. Totals:											
26.1 Reinsurance ceded (Page 6, Line 6).....	30,383,279	0	26,201,826	0	0	0	0	0	0	4,181,453	0
26.2 Reinsurance assumed (Page 6, Line 22).....	26,964	0	0	0	0	0	0	0	0	26,964	0
26.3 Net ceded less assumed.....	30,356,315	0	26,201,826	0	0	0	0	0	0	4,154,489	0
COMMISSIONS INCURRED (direct business only)											
27. First year (other than single).....	38,406,927	0	33,495,416	1,406	0	0	0	0	0	4,910,105	0
28. Single.....	0	0	0	0	0	0	0	0	0	0	0
29. Renewal.....	10,067,541	0	7,987,748	1,805	0	0	0	0	0	2,077,988	0
30. Deposit-type contract funds.....	0	0	0	0	0	0	0	0	0	0	0
31. Totals (to agree with Page 6, Line 21).....	48,474,468	0	41,483,164	3,211	0	0	0	0	0	6,988,093	0

OHIO NATIONAL LIFE ASSURANCE CORPORATION
EXHIBIT 2 - GENERAL EXPENSES

		Insurance				5	6
		1	Accident and Health		4		
			2	3			
		Life	Cost Containment	All Other	All Other Lines of Business	Investment	Total
1.	Rent.....	1,925,985	5,125	376,789	0	30,990	2,338,889
2.	Salaries and wages.....	16,770,166	76,333	8,463,432	0	884,528	26,194,459
3.11	Contributions for benefit plans for employees.....	4,629,184	15,319	1,591,366	0	157,230	6,393,099
3.12	Contributions for benefit plans for agents.....	687,027	0	118,362	0	0	805,389
3.21	Payments to employees under non-funded benefit plans.....	0	0	0	0	0	0
3.22	Payments to agents under non-funded benefit plans.....	0	0	0	0	0	0
3.31	Other employee welfare.....	529,402	3,274	132,072	0	15,706	680,454
3.32	Other agent welfare.....	0	0	0	0	0	0
4.1	Legal fees and expenses.....	44,485	34,746	327	0	52,796	132,354
4.2	Medical examination fees.....	3,307,217	0	409,989	0	0	3,717,206
4.3	Inspection report fees.....	239,920	0	25,835	0	0	265,755
4.4	Fees of public accountants and consulting actuaries.....	742,020	2,298	306,908	118,069	10,292	1,179,587
4.5	Expense of investigation and settlement of policy claims.....	3,508	66,690	0	0	0	70,198
5.1	Traveling expenses.....	730,669	26,483	352,475	0	24,274	1,133,901
5.2	Advertising.....	242,616	0	30,740	0	0	273,356
5.3	Postage, express, telegraph and telephone.....	706,607	1,216	125,011	0	12,660	845,494
5.4	Printing and stationery.....	176,785	256	33,040	2,759	2,550	215,390
5.5	Cost or depreciation of furniture and equipment.....	316,390	601	68,661	0	6,056	391,708
5.6	Rental of equipment.....	160,922	231	25,568	0	2,280	189,001
5.7	Cost or depreciation of EDP equipment and software.....	5,857,414	2,627	679,936	5,253	368,331	6,913,561
6.1	Books and periodicals.....	8,638	836	137,757	0	143,166	290,397
6.2	Bureau and association fees.....	189,257	3	12,153	0	25	201,438
6.3	Insurance, except on real estate.....	82,766	221	19,284	0	2,102	104,373
6.4	Miscellaneous losses.....	0	0	0	0	0	0
6.5	Collection and bank service charges.....	105,850	0	1,507	948	14,589	122,894
6.6	Sundry general expenses.....	209,950	425	51,120	490,183	22,379	774,057
6.7	Group service and administration fees.....	0	0	0	0	0	0
6.8	Reimbursements by uninsured plans.....	0	0	0	0	0	0
7.1	Agency expense allowance.....	1,534,755	0	40,376	0	0	1,575,131
7.2	Agents' balances charged off (less \$.....0 recovered).....	0	0	0	0	0	0
7.3	Agency conferences other than local meetings.....	578,634	0	77,610	0	0	656,244
9.1	Real estate expenses.....	0	0	0	0	0	0
9.2	Investment expenses not included elsewhere.....	0	0	0	0	0	0
9.3	Aggregate write-ins for expenses.....	997,380	0	184,969	0	489,494	1,671,843
10.	General expenses incurred.....	40,777,547	236,684	13,265,287	617,212	2,239,448	(a).....57,136,178
11.	General expenses unpaid December 31, prior year.....	992,543	3,718	345,923	16,918	39,389	1,398,491
12.	General expenses unpaid December 31, current year.....	1,123,710	6,531	365,584	17,107	61,718	1,574,650
13.	Amounts receivable relating to uninsured plans, prior year.....	0	0	0	0	0	0
14.	Amounts receivable relating to uninsured plans, current year.....	0	0	0	0	0	0
15.	General expenses paid during year (Lines 10+11-12-13+14).....	40,646,380	233,871	13,245,626	617,023	2,217,119	56,960,019
DETAILS OF WRITE-INS							
09.301.	Cafeteria Expense.....	103,452	0	20,075	0	2,755	126,282
09.302.	Correspondence Servicing Participation.....	0	0	0	0	486,739	486,739
09.303.	Agency Development Expense.....	893,928	0	164,894	0	0	1,058,822
09.398.	Summary of remaining write-ins for Line 9.3 from overflow page.....	0	0	0	0	0	0
09.399.	Totals (Lines 09.301 through 09.303 plus 09.398)(Line 9.3 above).....	997,380	0	184,969	0	489,494	1,671,843

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

		Insurance			4	5
		1	2	3		
		Life	Accident and Health	All Other Lines of Business	Investment	Total
1.	Real estate taxes.....	0	0	0	0	0
2.	State insurance department licenses and fees.....	2,164,658	24,759	442,734	2,542	2,634,693
3.	State taxes on premiums.....	7,077,466	380,669	870,273	0	8,328,408
4.	Other state taxes, including \$.....0 for employee benefits.....	50,494	20,150	112,005	3,085	185,734
5.	U.S. Social Security taxes.....	2,362,746	1,027,423	0	59,784	3,449,953
6.	All other taxes.....	0	0	0	0	0
7.	Taxes, licenses and fees incurred.....	11,655,364	1,453,001	1,425,012	65,411	14,598,788
8.	Taxes, licenses and fees unpaid December 31, prior year.....	2,205,570	175,481	249,772	9,845	2,640,668
9.	Taxes, licenses and fees unpaid December 31, current year.....	2,766,773	344,916	338,272	15,527	3,465,488
10.	Taxes, licenses and fees paid during year (Lines 7 + 8 - 9).....	11,094,161	1,283,566	1,336,512	59,729	13,773,968

EXHIBIT 4 - DIVIDENDS OR REFUNDS

		1	2
		Life	Accident and Health
1.	Applied to pay renewal premiums.....	0	0
2.	Applied to shorten the endowment or premium-paying period.....	0	0
3.	Applied to provide paid-up additions.....	0	0
4.	Applied to provide paid-up annuities.....	0	0
5.	Total Lines 1 through 4.....	0	0
6.	Paid-in cash.....	0	0
7.	Left on deposit.....	0	0
8.	Aggregate write-ins for dividend or refund options.....	0	0
9.	Total Lines 5 through 8.....	0	0
10.	Amount due and unpaid.....	0	0
11.	Provision for dividends or refunds payable in the following calendar year.....	0	0
12.	Terminal dividends.....	0	0
13.	Provision for deferred dividend contracts.....	0	0
14.	Amount provisionally held for deferred dividend contracts not included in Line 13.....	0	0
15.	Total Lines 10 through 14.....	0	0
16.	Total from prior year.....	0	0
17.	Total dividends or refunds (Lines 9 + 15 - 16).....	0	0
DETAILS OF WRITE-INS			
0801.	.....	0	0
0802.	.....	0	0
0803.	.....	0	0
0898.	Summary of remaining write-ins for Line 8 from overflow page.....	0	0
0899.	Totals (Line 0801 through 0803 plus 0898) (Line 8 above).....	0	0

OHIO NATIONAL LIFE ASSURANCE CORPORATION
EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total	Industrial	Ordinary	Credit (Group and Individual)	Group
Life Insurance:					
0100001. 2001 CSO 3% CRVM.....	1,350,319,933	.....0	1,350,319,933	.....0	.....0
0100002. 2001 CSO 3% XXX.....	392,986,556	.....0	392,986,556	.....0	.....0
0100003. 2001 CSO 3.5% XXX.....	337,949,258	.....0	337,949,258	.....0	.....0
0100004. 2001 CSO 4% CRVM.....	45,516,659	.....0	45,516,659	.....0	.....0
0100005. 2001 CSO 4% XXX.....	639,056,144	.....0	639,056,144	.....0	.....0
0100006. 2017 CSO 3.5% XXX.....	4,580,459	.....0	4,580,459	.....0	.....0
0100007. 58 CSO 2.5% CRVM.....	1,220	.....0	1,220	.....0	.....0
0100008. 58 CSO 2.5% VPT.....	165	.....0	165	.....0	.....0
0100009. 58 CSO 3% CRVM.....	13,054	.....0	13,054	.....0	.....0
0100010. 58 CSO 3% NLP.....	209,736	.....0	209,736	.....0	.....0
0100011. 58 CSO 3.5% CRVM.....	2,891,241	.....0	2,891,241	.....0	.....0
0100012. 58 CSO 3.5% NLP.....	1,472,701	.....0	1,472,701	.....0	.....0
0100013. 58 CSO 4% CRVM.....	66,018,903	.....0	66,018,903	.....0	.....0
0100014. 58 CSO 4% NLP.....	9,949,768	.....0	9,949,768	.....0	.....0
0100015. 58 CSO 4.5% CRVM.....	9,099,951	.....0	9,099,951	.....0	.....0
0100016. 58 CSO 4.5% NLP.....	4,260	.....0	4,260	.....0	.....0
0100017. 58 CSO 5.5% NLP.....	52,018	.....0	52,018	.....0	.....0
0100018. 80 CSO 3% CRVM.....	9,820,268	.....0	9,820,268	.....0	.....0
0100019. 80 CSO 3.5% NLP.....	275	.....0	275	.....0	.....0
0100020. 80 CSO 4% CRVM.....	1,853,431,666	.....0	1,853,431,666	.....0	.....0
0100021. 80 CSO 4% NLP.....	304,361,398	.....0	304,361,398	.....0	.....0
0100022. 80 CSO 4% XXX.....	184,577,098	.....0	184,577,098	.....0	.....0
0100023. 80 CSO 4.5% CRVM.....	33,506,638	.....0	33,506,638	.....0	.....0
0100024. 80 CSO 4.5% NLP.....	310,640,302	.....0	310,640,302	.....0	.....0
0100025. 80 CSO 4.5% XXX.....	281,085	.....0	281,085	.....0	.....0
0100026. 80 CSO 5% CRVM.....	133,352,416	.....0	133,352,416	.....0	.....0
0100027. 80 CSO 5% NLP.....	10,306	.....0	10,306	.....0	.....0
0100028. 80 CSO 5.5% CRVM.....	17,320,351	.....0	17,320,351	.....0	.....0
0100029. IUL.....	10,038,661	.....0	10,038,661	.....0	.....0
0199997. Totals (Gross).....	5,717,462,490	.....0	5,717,462,490	.....0	.....0
0199998. Reinsurance ceded.....	2,606,297,017	.....0	2,606,297,017	.....0	.....0
0199999. Totals (Net).....	3,111,165,473	.....0	3,111,165,473	.....0	.....0
Annuities (excluding supplementary contracts with life contingencies):					
0200001. 71 GAM 11.25%.....	3,373	XXX.....	3,373	XXX.....	.....0
0200002. 71IAM 11.25%.....	4,367,104	XXX.....	4,367,104	XXX.....	.....0
0200003. 83 A 7%.....	1,034	XXX.....	1,034	XXX.....	.....0
0200004. 83 A 7.75%.....	17,426	XXX.....	17,426	XXX.....	.....0
0200005. 83 A 8.25%.....	3,396	XXX.....	3,396	XXX.....	.....0
0200006. A2000 4%.....	284,254	XXX.....	284,254	XXX.....	.....0
0200007. A2000 4.25%.....	11,487	XXX.....	11,487	XXX.....	.....0
0200008. A2000 4.5%.....	7,935	XXX.....	7,935	XXX.....	.....0
0200009. A2000 5.25%.....	252,985	XXX.....	252,985	XXX.....	.....0
0200010. A2000 5.5%.....	445,545	XXX.....	445,545	XXX.....	.....0
0200011. A2000 6%.....	48,538	XXX.....	48,538	XXX.....	.....0
0200012. A2000 6.25%.....	56,310	XXX.....	56,310	XXX.....	.....0
0200013. A2000 6.5%.....	192,377	XXX.....	192,377	XXX.....	.....0
0200014. A2000 6.75%.....	35,497	XXX.....	35,497	XXX.....	.....0
0200015. A2000 7%.....	72,032	XXX.....	72,032	XXX.....	.....0
0200016. IAR2012 2.75%.....	58,302	XXX.....	58,302	XXX.....	.....0
0200017. IAR2012 3.25%.....	7,680	XXX.....	7,680	XXX.....	.....0
0200018. IAR2012 3.5%.....	247,453	XXX.....	247,453	XXX.....	.....0
0200019. IAR2012 3.75%.....	119,808	XXX.....	119,808	XXX.....	.....0
0200020. IAR2012 4%.....	122,830	XXX.....	122,830	XXX.....	.....0
0200021. 4.50% CARVM.....	256,933	XXX.....	256,933	XXX.....	.....0
0200022. 4.75% CARVM.....	1,361,137	XXX.....	1,361,137	XXX.....	.....0
0200023. 5.00% CARVM.....	3,970,523	XXX.....	3,970,523	XXX.....	.....0
0200024. 5.25% CARVM.....	3,039,285	XXX.....	3,039,285	XXX.....	.....0
0200025. 5.50% CARVM.....	14,581,353	XXX.....	14,581,353	XXX.....	.....0
0200026. 5.75% CARVM.....	4,554,939	XXX.....	4,554,939	XXX.....	.....0
0200027. 6.00% CARVM.....	845,446	XXX.....	845,446	XXX.....	.....0
0200028. 6.25% CARVM.....	2,515,092	XXX.....	2,515,092	XXX.....	.....0
0200029. 6.50% CARVM.....	263,719	XXX.....	263,719	XXX.....	.....0
0200030. 6.75% CARVM.....	486,333	XXX.....	486,333	XXX.....	.....0
0200031. 7.50% CARVM.....	5,667,778	XXX.....	5,667,778	XXX.....	.....0
0200032. 8.00% CARVM.....	1,176,421	XXX.....	1,176,421	XXX.....	.....0
0200033. 8.25% CARVM.....	543,770	XXX.....	543,770	XXX.....	.....0
0299997. Totals (Gross).....	45,618,095	XXX.....	45,618,095	XXX.....	.....0
0299999. Totals (Net).....	45,618,095	XXX.....	45,618,095	XXX.....	.....0
Supplementary Contracts with Life Contingencies:					
0300001. 83 A 6.25%.....	2,952	.....0	2,952	.....0	.....0
0300002. 83 A 6.5%.....	18,286	.....0	18,286	.....0	.....0
0300003. 83 A 6.75%.....	55,808	.....0	55,808	.....0	.....0

OHIO NATIONAL LIFE ASSURANCE CORPORATION
EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total	Industrial	Ordinary	Credit (Group and Individual)	Group
0300004. 83 A 7%.....	.....15,048	.....0	.....15,048	.....0	.....0
0300005. 83 A 7.25%.....	.....112,867	.....0	.....112,867	.....0	.....0
0300006. 83 A 8%.....	.....5,863	.....0	.....5,863	.....0	.....0
0300007. 83 A 8.25%.....	.....20,923	.....0	.....20,923	.....0	.....0
0300008. 83 A 8.75%.....	.....91,103	.....0	.....91,103	.....0	.....0
0300009. 83 A 9.25%.....	.....5,696	.....0	.....5,696	.....0	.....0
0300010. A2000 6.75%.....	.....17,277	.....0	.....17,277	.....0	.....0
0300011. IAR2012 3.25%.....	.....7,698	.....0	.....7,698	.....0	.....0
0300012. IAR2012 3.75%.....	.....27,133	.....0	.....27,133	.....0	.....0
0399997. Totals (Gross).....	.....380,654	.....0	.....380,654	.....0	.....0
0399999. Totals (Net).....	.....380,654	.....0	.....380,654	.....0	.....0
Accidental Death Benefits:					
0400001. 59 ADB 58 CSO 2.5%.....	.....5,337	.....0	.....5,337	.....0	.....0
0400002. 59 ADB 80 CSO 2.5%.....	.....90,836	.....0	.....90,836	.....0	.....0
0499997. Totals (Gross).....	.....96,173	.....0	.....96,173	.....0	.....0
0499999. Totals (Net).....	.....96,173	.....0	.....96,173	.....0	.....0
Disability - Active Lives:					
0500001. 1952 Inter-Co. Ben. 5, Per. 2 & 1980 CSO 2 1/2%.....	.....661,732	.....0	.....661,732	.....0	.....0
0500002. 52 DIS B5 01 CSO 2.5.....	.....13,540,663	.....0	.....13,540,663	.....0	.....0
0500003. 52 DIS B5 58 CSO 2.5.....	.....14,266	.....0	.....14,266	.....0	.....0
0500004. 52 DIS B5 80 CSO 2.5.....	.....7,160,045	.....0	.....7,160,045	.....0	.....0
0599997. Totals (Gross).....	.....21,376,706	.....0	.....21,376,706	.....0	.....0
0599998. Reinsurance ceded.....	.....19,507,652	.....0	.....19,507,652	.....0	.....0
0599999. Totals (Net).....	.....1,869,054	.....0	.....1,869,054	.....0	.....0
Disability - Disabled Lives:					
0600001. 1952 Inter-Co. Disability Table 2 1/2%.....	.....13,473,981	.....0	.....13,473,981	.....0	.....0
0699997. Totals (Gross).....	.....13,473,981	.....0	.....13,473,981	.....0	.....0
0699998. Reinsurance ceded.....	.....5,693,640	.....0	.....5,693,640	.....0	.....0
0699999. Totals (Net).....	.....7,780,341	.....0	.....7,780,341	.....0	.....0
Miscellaneous Reserves:					
0700001. UL deficiency reserve.....	.....2,609,643	.....0	.....2,609,643	.....0	.....0
0799997. Totals (Gross).....	.....2,609,643	.....0	.....2,609,643	.....0	.....0
0799999. Totals (Net).....	.....2,609,643	.....0	.....2,609,643	.....0	.....0
9999999. Totals (Net) - Page 3, Line 1.....	...3,169,519,433	.....0	...3,169,519,433	.....0	.....0

OHIO NATIONAL LIFE ASSURANCE CORPORATION

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS

	1	2	3	4	Other Individual Contracts				
					5	6	7	8	9
	Total	Group Accident and Health	Credit Accident and Health (Group and Individual)	Collectively Renewable	Non- Cancelable	Guaranteed Renewable	Non-Renewable for Stated Reasons Only	Other Accident Only	All Other
ACTIVE LIFE RESERVE									
1. Unearned premium reserves.....	5,781,259	0	0	0	5,548,501	117,786	114,972	0	0
2. Additional contract reserves (a).....	31,962,108	0	0	0	28,248,585	2,823,264	890,259	0	0
3. Additional actuarial reserves - Asset/Liability analysis.....	0	0	0	0	0	0	0	0	0
4. Reserve for future contingent benefits.....	0	0	0	0	0	0	0	0	0
5. Reserve for rate credits.....	0	0	0	0	0	0	0	0	0
6. Aggregate write-ins for reserves.....	0	0	0	0	0	0	0	0	0
7. Totals (Gross).....	37,743,367	0	0	0	33,797,086	2,941,050	1,005,231	0	0
8. Reinsurance ceded.....	17,719,536	0	0	0	16,917,132	0	802,404	0	0
9. Totals (Net).....	20,023,831	0	0	0	16,879,954	2,941,050	202,827	0	0
CLAIM RESERVE									
10. Present value of amounts not yet due on claims.....	160,660,577	0	0	0	159,456,428	972,758	231,391	0	0
11. Additional actuarial reserves - Asset/Liability analysis.....	0	0	0	0	0	0	0	0	0
12. Reserve for future contingent benefits.....	0	0	0	0	0	0	0	0	0
13. Aggregate write-ins for reserves.....	0	0	0	0	0	0	0	0	0
14. Totals (Gross).....	160,660,577	0	0	0	159,456,428	972,758	231,391	0	0
15. Reinsurance ceded.....	96,363,812	0	0	0	96,173,967	30,887	158,958	0	0
16. Totals (Net).....	64,296,765	0	0	0	63,282,461	941,871	72,433	0	0
17. TOTALS (Net).....	84,320,596	0	0	0	80,162,415	3,882,921	275,260	0	0
18. TABULAR FUND INTEREST.....	3,710,842	0	0	0	3,522,923	175,640	12,279	0	0

DETAILS OF WRITE-INS

0601.	0	0	0	0	0	0	0	0	0
0602.	0	0	0	0	0	0	0	0	0
0603.	0	0	0	0	0	0	0	0	0
0698. Summary of remaining write-ins for Line 6 from overflow page.....	0	0	0	0	0	0	0	0	0
0699. Totals (Lines 0601 through 0603 plus 0698) (Line 6 above).....	0	0	0	0	0	0	0	0	0
1301.	0	0	0	0	0	0	0	0	0
1302.	0	0	0	0	0	0	0	0	0
1303.	0	0	0	0	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0	0	0	0	0
1399. Totals (Lines 1301 through 1303 + 1398) (Line 13 above).....	0	0	0	0	0	0	0	0	0

(a) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

OHIO NATIONAL LIFE ASSURANCE CORPORATION
EXHIBIT 7 - DEPOSIT-TYPE CONTRACTS

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance.....	107,366,319	100,000,008	1,940,534	5,354,269	0	71,508
2. Deposits received during the year.....	2,282,451	0	0	2,282,451	0	0
3. Investment earnings credited to the account.....	1,459,076	1,215,496	56,587	186,993	0	0
4. Other net change in reserves.....	98,003	0	125,913	0	0	(27,910)
5. Fees and other charges assessed.....	0	0	0	0	0	0
6. Surrender charges.....	0	0	0	0	0	0
7. Net surrender or withdrawal payments.....	6,934,433	1,215,500	432,831	5,286,102	0	0
8. Other net transfers to or (from) Separate Accounts.....	0	0	0	0	0	0
9. Balance at the end of current year before reinsurance (Lines 1 + 2 + 3 + 4 - 5 - 6 - 7 - 8).....	104,271,416	100,000,004	1,690,203	2,537,611	0	43,598
10. Reinsurance balance at the beginning of the year.....	0	0	0	0	0	0
11. Net change in reinsurance assumed.....	0	0	0	0	0	0
12. Net change in reinsurance ceded.....	0	0	0	0	0	0
13. Reinsurance balance at the end of the year (Lines 10 + 11 - 12).....	0	0	0	0	0	0
14. Net balance at the end of the current year after reinsurance (Lines 9 + 13).....	104,271,416	100,000,004	1,690,203	2,537,611	0	43,598

OHIO NATIONAL LIFE ASSURANCE CORPORATION
EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

	1	2	Ordinary			6	Group		Accident and Health		
			3	4	5		7	8	9	10	11
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other
1. Due and unpaid:											
1.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0
1.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
1.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
1.4 Net.....	0	0	0	0	0	0	0	0	0	0	0
2. In course of settlement:											
2.1 Resisted:											
2.11 Direct.....	1,335,000	0	1,335,000	0	0	0	0	0	0	0	0
2.12 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
2.13 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
2.14 Net.....	1,335,000	0	(b) 1,335,000	(b) 0	0	(b) 0	(b) 0	0	0	0	0
2.2 Other:											
2.21 Direct.....	49,793,452	0	48,020,246	0	0	0	0	0	0	0	1,773,206
2.22 Reinsurance assumed.....	75,946	0	0	0	0	0	0	0	0	0	75,946
2.23 Reinsurance ceded.....	36,370,641	0	35,326,549	0	0	0	0	0	0	0	1,044,092
2.24 Net.....	13,498,757	0	(b) 12,693,697	(b) 0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	(b) 805,060
3. Incurred but unreported:											
3.1 Direct.....	4,135,816	0	4,003,707	0	0	0	0	0	0	0	132,109
3.2 Reinsurance assumed.....	1,185	0	0	0	0	0	0	0	0	0	1,185
3.3 Reinsurance ceded.....	3,138,122	0	3,060,219	0	0	0	0	0	0	0	77,903
3.4 Net.....	998,879	0	(b) 943,488	(b) 0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	(b) 55,391
4. Totals:											
4.1 Direct.....	55,264,268	0	53,358,953	0	0	0	0	0	0	0	1,905,315
4.2 Reinsurance assumed.....	77,131	0	0	0	0	0	0	0	0	0	77,131
4.3 Reinsurance ceded.....	39,508,763	0	38,386,768	0	0	0	0	0	0	0	1,121,995
4.4 Net.....	15,832,636	(a) 0	(a) 14,972,185	0	0	0	(a) 0	0	0	0	860,451

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$.....0 in Column 2, \$.....0 in Column 3 and \$.....0 in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance \$.....0, Individual Annuities \$.....0, Credit Life (Group and Individual) \$.....0, and Group Life \$.....0, are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$.....0, Credit (Group and Individual) Accident and Health \$.....0 and Other Accident and Health \$.....0 are included in Page 3, Line 2, (See Exhibit 6, Claim Reserve).

OHIO NATIONAL LIFE ASSURANCE CORPORATION
EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1	2	Ordinary			6	Group		Accident and Health		
			3	4	5		7	8	9	10	11
	Total	Industrial Life (a)	Life Insurance (b)	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance (c)	Annuities	Group	Credit (Group and Individual)	Other
1. Settlements during the year:											
1.1 Direct.....	314,244,760	0	287,070,364	3,142,500	100,372	0	0	0	0	0	23,931,524
1.2 Reinsurance assumed.....	1,166,063	0	0	0	0	0	0	0	0	0	1,166,063
1.3 Reinsurance ceded.....	235,935,836	0	221,084,859	0	0	0	0	0	0	0	14,850,977
1.4 Net..... (d)	79,474,987	0	65,985,505	3,142,500	100,372	0	0	0	0	0	10,246,610
2. Liability December 31, current year from Part 1:											
2.1 Direct.....	55,264,268	0	53,358,953	0	0	0	0	0	0	0	1,905,315
2.2 Reinsurance assumed.....	77,131	0	0	0	0	0	0	0	0	0	77,131
2.3 Reinsurance ceded.....	39,508,763	0	38,386,768	0	0	0	0	0	0	0	1,121,995
2.4 Net.....	15,832,636	0	14,972,185	0	0	0	0	0	0	0	860,451
3. Amounts recoverable from reinsurers Dec. 31, current year.....	11,686,369	0	8,252,834	0	0	0	0	0	0	0	3,433,535
4. Liability December 31, prior year:											
4.1 Direct.....	30,894,308	0	29,575,632	0	0	0	0	0	0	0	1,318,676
4.2 Reinsurance assumed.....	44,902	0	0	0	0	0	0	0	0	0	44,902
4.3 Reinsurance ceded.....	19,059,666	0	18,305,052	0	0	0	0	0	0	0	754,614
4.4 Net.....	11,879,544	0	11,270,580	0	0	0	0	0	0	0	608,964
5. Amounts recoverable from reinsurers Dec. 31, prior year.....	9,707,674	0	6,111,328	0	0	0	0	0	0	0	3,596,346
6. Incurred benefits:											
6.1 Direct.....	338,614,720	0	310,853,685	3,142,500	100,372	0	0	0	0	0	24,518,163
6.2 Reinsurance assumed.....	1,198,292	0	0	0	0	0	0	0	0	0	1,198,292
6.3 Reinsurance ceded.....	258,363,628	0	243,308,081	0	0	0	0	0	0	0	15,055,547
6.4 Net.....	81,449,384	0	67,545,604	3,142,500	100,372	0	0	0	0	0	10,660,908

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....0 in Line 1.1, \$.....0 in Line 1.4, \$.....0 in Line 6.1 and \$.....0 in Line 6.4.
(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....13,551 in Line 1.1, \$.....13,551 in Line 1.4, \$.....13,551 in Line 6.1 and \$.....13,551 in Line 6.4.
(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....0 in Line 1.1, \$.....0 in Line 1.4, \$.....0 in Line 6.1 and \$.....0 in Line 6.4.
(d) Includes \$.....0 premiums waived under total and permanent disability benefits.

OHIO NATIONAL LIFE ASSURANCE CORPORATION
EXHIBIT OF NONADMITTED ASSETS

	1 Current Year Total Nonadmitted Assets	2 Prior Year Total Nonadmitted Assets	3 Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D).....	.....0	.....0	.....0
2. Stocks (Schedule D):			
2.1 Preferred stocks.....	.....0	.....0	.....0
2.2 Common stocks.....	.....0	.....0	.....0
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens.....	.....0	.....0	.....0
3.2 Other than first liens.....	.....0	.....0	.....0
4. Real estate (Schedule A):			
4.1 Properties occupied by the company.....	.....0	.....0	.....0
4.2 Properties held for the production of income.....	.....0	.....0	.....0
4.3 Properties held for sale.....	.....0	.....0	.....0
5. Cash (Schedule E-Part 1), cash equivalents (Schedule E-Part 2) and short-term investments (Schedule DA).....	.....0	.....0	.....0
6. Contract loans.....	.....0	.....0	.....0
7. Derivatives (Schedule DB).....	.....0	.....0	.....0
8. Other invested assets (Schedule BA).....	.....0	.....0	.....0
9. Receivables for securities.....	.....0	.....0	.....0
10. Securities lending reinvested collateral assets (Schedule DL).....	.....0	.....0	.....0
11. Aggregate write-ins for invested assets.....	.....0	.....0	.....0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	.....0	.....0	.....0
13. Title plants (for Title insurers only).....	.....0	.....0	.....0
14. Investment income due and accrued.....	.....0	.....0	.....0
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection.....	.....0	.....0	.....0
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due.....	.....0	.....0	.....0
15.3 Accrued retrospective premiums and contracts subject to redetermination.....	.....0	.....0	.....0
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers.....	.....0	.....189,971	.....189,971
16.2 Funds held by or deposited with reinsured companies.....	.....0	.....0	.....0
16.3 Other amounts receivable under reinsurance contracts.....	.....0	.....0	.....0
17. Amounts receivable relating to uninsured plans.....	.....0	.....0	.....0
18.1 Current federal and foreign income tax recoverable and interest thereon.....	.....0	.....0	.....0
18.2 Net deferred tax asset.....	.....30,874,943	.....33,049,364	.....2,174,421
19. Guaranty funds receivable or on deposit.....	.....0	.....0	.....0
20. Electronic data processing equipment and software.....	.....0	.....0	.....0
21. Furniture and equipment, including health care delivery assets.....	.....0	.....0	.....0
22. Net adjustment in assets and liabilities due to foreign exchange rates.....	.....0	.....0	.....0
23. Receivables from parent, subsidiaries and affiliates.....	.....0	.....0	.....0
24. Health care and other amounts receivable.....	.....0	.....0	.....0
25. Aggregate write-ins for other-than-invested assets.....	.....0	.....0	.....0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	.....30,874,943	.....33,239,335	.....2,364,392
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	.....0	.....0	.....0
28. TOTALS (Lines 26 and 27).....	.....30,874,943	.....33,239,335	.....2,364,392

DETAILS OF WRITE-INS

1101. ....	.....0	.....0	.....0
1102. ....	.....0	.....0	.....0
1103. ....	.....0	.....0	.....0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	.....0	.....0	.....0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above).....	.....0	.....0	.....0
2501. ....	.....0	.....0	.....0
2502. ....	.....0	.....0	.....0
2503. ....	.....0	.....0	.....0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	.....0	.....0	.....0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....	.....0	.....0	.....0

NOTES TO FINANCIAL STATEMENTS

Note 1 – Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices
The financial statements of Ohio National Life Assurance Corporation (the Company) are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department.

The Ohio Insurance Department recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' ("NAIC") Accounting Practices and Procedures Manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

At December 31, 2018 and 2017 there were no permitted practices.

	SSAP #	F/S Page	F/S Line #	2018	2017
NET INCOME					
(1) Company state basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$ 35,856,521	\$ 43,697,319
(2) State Prescribed Practices that are an increase/(decrease) from NAIC SAP					
				\$ 0	\$ 0
(3) State Permitted Practices that are an increase/(decrease) from NAIC SAP					
				\$ 0	\$ 0
(4) NAIC SAP (1 – 2 – 3 = 4)	XXX	XXX	XXX	\$ 35,856,521	\$ 43,697,319
SURPLUS					
(5) Company state basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 290,426,659	\$ 283,913,228
(6) State Prescribed Practices that are an increase/(decrease) from NAIC SAP					
				\$ 0	\$ 0
(7) State Permitted Practices that are an increase/(decrease) from NAIC SAP					
				\$ 0	\$ 0
(8) NAIC SAP (5 – 6 – 7 = 8)	XXX	XXX	XXX	\$ 290,426,659	\$ 283,913,228

B. Use of Estimates in the Preparation of the Financial Statement
The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

C. Accounting Policy
Life premiums are recognized as income over the premium-paying period of the related policies. Annuity considerations are recognized as revenue when received. Health premiums are earned ratably over the terms of the related insurance and reinsurance contracts or policies. Expenses incurred in connection with acquiring new insurance business, including acquisition cost such as sales commissions, are charged to operations as incurred.

In addition, the company uses the following accounting policies:

- (1) Basis for Short-Term Investments
Short-term investments are stated at amortized cost.
- (2) Basis for Bonds and Amortization Schedule
Bonds not backed by other loans are stated at amortized cost using the modified scientific method.
- (3) Basis for Common Stocks
Common stocks are stated at market.
- (4) Basis for Preferred Stocks
Preferred stocks rated NAIC 1-3 are stated at cost. Preferred stocks rated NAIC 4-6 are stated at the lower of cost or market value.
- (5) Basis for Mortgage Loans
Conventional Mortgage loans on real estate are stated at unpaid principal balances less unaccrued discount, not to exceed 80% of appraised value. Mortgage loans on real estate insured and guaranteed by U.S. Agencies are stated at unpaid principal balances less unaccrued discount.
- (6) Basis for Loan-Backed Securities and Adjustment Methodology
Loan-backed securities are stated at amortized cost. The retrospective adjustment methodology is used for asset-backed, CMO, and Mortgage-backed securities.
- (7) Accounting Policies for Investments in Subsidiaries, Controlled and Affiliated Entities
The Company does not have subsidiaries or controlled and affiliated companies.
- (8) Accounting Policies for Investments in Joint Ventures, Partnerships and Limited Liability Entities
None
- (9) Accounting Policies for Derivatives
Derivative instruments and foreign currency holdings are accounted for at fair value with the changes in fair value recorded as unrealized gains or unrealized losses. Upon termination of a derivative or foreign currency holding, the gain or loss shall be recognized in income.
- (10) Anticipated Investment Income Used in Premium Deficiency Calculation
The Company does not utilize the anticipated investment income as a factor in premium deficiency calculation.

NOTES TO FINANCIAL STATEMENTS

- (11) Management's Policies and Methodologies for Estimating Liabilities for Losses and Loss/Claim Adjustment Expenses for A&H Contracts

(a) Individual Disability Income policies represent 100% of the policies and 100% of the liabilities. Claim Reserves are calculated using the 1985 Commissioner's Individual Disability Table C of the 1964 Commissioner's Table with various interest rates depending on the year of the claim.

(b) An additional liability is established for any scheduled claim payments that are due but not yet paid as of the statement date.

(c) Incurred but not reported reserves are estimated by applying factors to the total amount of monthly income in-force.
- (12) Changes in the Capitalization Policy and Predefined Thresholds from Prior Period

The Company has not modified its capitalization policy from the prior period.
- (13) Method Used to Estimate Pharmaceutical Rebate Receivables

Not applicable.
- D. Going Concern

After evaluating the entity's ability to continue as a going concern, management was not aware of any conditions or events which raised substantial doubts concerning the entity's ability to continue as a going concern as of the date of the filing of this statement.

Note 2 – Accounting Changes and Correction of Errors

The Company's December 31, 2018 financial statements reflect a prior period adjustment relating to the recording of universal life and variable universal life reserves. As of December 31, 2017, direct and ceded reserves net were understated by \$7,700,000. As a result, surplus was overstated by \$6,083,000. The events contributing to the reserve understatement impact surplus as follows:

Increase in aggregate reserves for life and accident and health contracts (P4,L19,C1)	\$ (7,700,000)
Federal and foreign income taxes incurred (excluding taxes on capital gains (P4,L32,C1)	1,617,000
Decrease in surplus (P4,L3,C1)	<u>\$ (6,083,000)</u>

The Company's December 31, 2018 financial statements reflect a prior period adjustment relating to the recording of disability income ceded reserves. As of December 31, 2017, ceded reserves were understated by \$711,609. As a result, surplus was understated by \$562,171. The events contributing to the reserve overstatement impact surplus as follows:

Increase in aggregate reserves for life and accident and health contracts (P4,L19,C1)	\$ 711,609
Federal and foreign income taxes incurred (excluding taxes on capital gains (P4,L32,C1)	(149,438)
Increase in surplus (P4,L3,C1)	<u>\$ 562,171</u>

The Company's December 31, 2017 financial statements reflect a prior period adjustment relating to the recording of income taxes, including tax credits, primarily related to the tax credit utilization of changes as a result of amended returns. The events contributing to the understatement of taxes impact surplus as follows:

Federal and foreign income taxes incurred (excluding taxes on capital gains (P4,L32,C2)	\$ (352,132)
Decrease in surplus (P4,L53,C2)	<u>\$ (352,132)</u>

The Company's December 31, 2017 financial statements reflect a prior period adjustment relating to the recording of universal life reserves. As of December 31, 2016, direct and ceded reserves net were understated by \$2,279,451. As a result, surplus was overstated \$1,481,643. The events contributing to the reserve overstatement impact surplus as follows:

Increase in aggregate reserves for life and accident and health contracts (P4,L19,C2)	\$ (2,279,451)
Federal and foreign income taxes incurred (excluding taxes on capital gains (P4,L32,C2)	797,808
Decrease in surplus (P4,L3,C2)	<u>\$ (1,481,643)</u>

The Company's December 31, 2017 financial statements reflect a prior period adjustment relating to the recording of term reserves. As of December 31, 2016, direct and ceded reserves net were overstated by \$4,474,280. As a result, surplus was understated \$2,908,282. The events contributing to the reserve understatement impact surplus as follows:

Increase in aggregate reserves for life and accident and health contracts (P4,L19,C2)	\$ 4,474,280
Federal and foreign income taxes incurred (excluding taxes on capital gains (P4 L32,C2)	(1,565,998)
Increase in surplus (P4,L53,C2)	<u>\$ 2,908,282</u>

The Company's December 31, 2017 financial statements reflect a prior period adjustment relating to the recording of disability income reserves. As of December 31, 2016, direct and ceded reserves net were overstated by \$1,287,229. As a result, surplus was understated by \$836,699. The events contributing to the reserve overstatement impact surplus as follows:

Increase in aggregate reserves for life and accident and health contracts (P4 L19,C2)	\$ 1,287,229
Federal and foreign income taxes incurred (excluding taxes on capital gains (P4,L32,C2)	(450,530)
Increase in surplus (P4,L53,C2)	<u>\$ 836,699</u>

The Company's December 31, 2017 financial statements reflect a prior period adjustment relating to the recording of BOLI reinsurance ceded premiums and expense allowances. As of December 31, 2016, premiums ceded and expense allowances net were understated by \$214,737. As a result, surplus was overstated by \$139,579. The events contributing to the understatement impact surplus as follows:

Premiums and annuity considerations for life and accident and health contracts (P4,L1,C2)	\$ (229,543)
Commission and expense allowance reinsurance assumed (P4,L22,C2)	14,806
Federal and foreign income taxes incurred (excluding taxes and capital gains (P4,L32,C2)	78,158
Decrease in surplus (P4,L53,C2)	<u>\$ (139,579)</u>

NOTES TO FINANCIAL STATEMENTS

The Company's December 31, 2017 financial statements reflect a prior period adjustment relating to the recording of intercompany operating expenses. As of December 31, 2016, operating expenses were overstated by \$1,074,479. As a result, surplus was understated by \$698,411. The events contributing to the adjustment impact surplus as follows:

General insurance expense (P4,L23,C2)	\$	1,074,479
Federal and foreign income taxes incurred (excluding taxes on capital gains (P4,L32,C2)		(376,068)
Increase in surplus (P4,L53,C2)	\$	698,411

The Company's December 31, 2017 financial statements reflect a prior period adjustment relating to the recording and valuation of the Asset Valuation Reserve (AVR). As of December 31, 2016, the AVR liability was overstated by \$406,390. The events contributing to the adjustment impact surplus as follows:

Change in asset valuation reserve (P4,L44,C2)	\$	(406,390)
Increase in surplus (P4,L53,C2)	\$	406,390

Note 3 – Business Combinations and Goodwill

Not Applicable

Note 4 – Discontinued Operations - NONE

Note 5 – Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

- (1) Maximum and Minimum Lending Rates

Farm loans N/A

Residential loans 4.72%

Commercial mortgages 4.309% to 5.875%
- (2) The maximum percentage of any one loan to the value of security at the time of the loan, exclusive of insured or guaranteed or purchase money mortgage was:
75%

(3) Taxes, assessments and any amounts advanced and not included in the mortgage loan total	Current Year \$0	Prior Year \$0
---	---------------------	-------------------

(4) Age Analysis of Mortgage Loans and Identification of Mortgage Loans in which the Insurer is a Participant or Co-Lender in a Mortgage Loan Agreement:

	Farm	Residential		Commercial		Mezzanine	Total
		Insured	All Other	Insured	All Other		
a. Current Year							
1. Recorded Investment (All)							
(a) Current	\$ 0	\$ 0	\$ 989,887	\$ 0	\$ 399,582,590	\$ 0	\$ 400,572,477
(b) 30-59 Days Past Due	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
(c) 60-89 Days Past Due	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
(d) 90-179 Days Past Due	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
(e) 180+ Days Past Due	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded Investment	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
(b) Interest Accrued	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
3. Accruing Interest 180+ Days Past Due							
(a) Recorded Investment	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
(b) Interest Accrued	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
4. Interest Reduced							
(a) Recorded Investment	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
(b) Number of Loans	0	0	0	0	0	0	0
(c) Percent Reduced	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
5. Participant or Co-Lender in a Mortgage Loan Agreement							
(a) Recorded Investment	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
b. Prior Year							
1. Recorded Investment (All)							
(a) Current	\$ 0	\$ 0	\$ 0	\$ 0	\$ 406,561,002	\$ 0	\$ 406,561,002
(b) 30-59 Days Past Due	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
(c) 60-89 Days Past	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0

NOTES TO FINANCIAL STATEMENTS

	Farm	Residential		Commercial		Mezzanine	Total
		Insured	All Other	Insured	All Other		
Due							
(d) 90-179 Days Past Due	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
(e) 180+ Days Past Due	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded Investment	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
(b) Interest Accrued	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
3. Accruing Interest 180+ Days Past Due							
(a) Recorded Investment	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
(b) Interest Accrued	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
4. Interest Reduced							
(a) Recorded Investment	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
(b) Number of Loans	0	0	0	0	0	0	0
(c) Percent Reduced	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
5. Participant or Co-Lender in a Mortgage Loan Agreement							
(a) Recorded Investment	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0

- (5) Investment in Impaired Loans With or Without Allowance for Credit Losses and Impaired Loans Subject to a Participant or Co-Lender Mortgage Loan Agreement for which the Reporting Entity is Restricted from Unilaterally Foreclosing on the Mortgage Loan - NONE
- (6) Investment in Impaired Loans – Average Recorded Investment, Interest Income Recognized, Recorded Investment on Nonaccrual Status and Amount of Interest Income Recognized Using a Cash-Basis Method of Accounting - NONE
- (7) Allowances for Credit Balances - NONE
- (8) Mortgage Loans Derecognized as a Result of Foreclosure - NONE
- (9) Policy for Recognizing Interest Income on Impaired Loans
The Company recognizes interest income on its impaired loans upon receipt.

B. Debt Restructuring - NONE

C. Reverse Mortgages - NONE

D. Loan-Backed Securities

- (1) Description of Sources Used to Determined Prepayment Assumptions
Prepayment assumptions for mortgage-backed/loan-backed and structured securities were obtained from broker dealer survey values or internal estimates.
- (2) Securities with Recognized Other-Than-Temporary Impairment - NONE
- (3) Recognized OTTI securities

1	2	3	4	5	6	7
CUSIP	Book/Adjusted Carrying Value Amortized Cost Before Current Period OTTI	Present Value of Projected Cash Flows	Recognized Other-Than-Temporary Impairment	Amortized Cost After Other-Than-Temporary Impairment	Fair Value at Time of OTTI	Date of Financial Statement Where Reported
73316P HP 8	\$ 1,426,738	\$ 1,361,731	\$ 65,007	\$ 1,361,731	\$ 1,421,424	09/30/2018
12668A MN 2	\$ 1,281,836	\$ 1,153,396	\$ 128,439	\$ 1,153,396	\$ 1,278,234	12/31/2018
Total			\$ 193,446			

- (4) All impaired securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):

a. The aggregate amount of unrealized losses:	1. Less than 12 Months	\$ 1,137,291
	2. 12 Months or Longer	\$ 7,083,061
b. The aggregate related fair value of securities with unrealized losses:	1. Less than 12 Months	\$ 135,164,557
	2. 12 Months or Longer	\$ 183,735,269

- (5) Information Investor Considered in Reaching Conclusion that Impairments are Not Other-Than-Temporary
Cash flow modeling was performed on all of these securities using current and expected market based assumptions which showed that the investor will receive cash flow the percent of value of which is equal to the adjusted statement value. Therefore, any impairment is considered not other-than-temporary.

NOTES TO FINANCIAL STATEMENTS

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

- (1) Policy for Requiring Collateral or Other Security
For Securities Lending Agreements, the Company requires a minimum of 102% and 105% of the fair value of the domestic and foreign securities' loaned at the outset of the contract as collateral. If at any time the fair value of collateral declines to less than 102% and 105% of the domestic and foreign securities purchase price, the counterparty is obligated to provide additional collateral to bring the total collateral held by the Company to at least 102% and 105% of the securities' purchase price.
- (2) Disclose the Carrying Amount and Classification of Both Assets and Liabilities
The Company has not pledged any of its assets as collateral.

(3) Collateral Received

a. Aggregate Amount Collateral Received		Fair Value
1. Securities Lending		
(a) Open	\$	83,187,340
(b) 30 Days or Less		0
(c) 31 to 60 Days		0
(d) 61 to 90 Days		0
(e) Greater Than 90 Days		0
(f) Sub-Total		83,187,340
(g) Securities Received		0
(h) Total Collateral Received	\$	83,187,340
2. Dollar Repurchase Agreement		
(a) Open	\$	0
(b) 30 Days or Less		0
(c) 31 to 60 Days		0
(d) 61 to 90 Days		0
(e) Greater Than 90 Days		0
(f) Sub-Total		0
(g) Securities Received		0
(h) Total Collateral Received	\$	0
b. The fair value of that collateral and of the portion of that collateral that it has sold or repledged		\$ 83,187,340

- c. Information about Sources and Uses of Collateral
Cash collateral received from borrowers on the loaned securities is remitted to US Bank for investment in accordance with the Company's reinvestment guidelines. Cash collateral, if any, is reinvested in short-term investments.

(4) Aggregate Value of the Reinvested Collateral - Not applicable

(5) Collateral Reinvestment

a. Aggregate Amount Collateral Reinvested		Amortized Cost	Fair Value
1. Securities Lending			
(a) Open	\$	83,190,603	\$ 83,187,340
(b) 30 Days or Less		0	0
(c) 31 to 60 Days		0	0
(d) 61 to 90 Days		0	0
(e) 91 to 120 Days		0	0
(f) 121 to 180 Days		0	0
(g) 181 to 365 Days		0	0
(h) 1 to 2 Years		0	0
(i) 2 to 3 Years		0	0
(j) Greater Than 3 Years		0	0
(k) Sub-Total	\$	83,190,603	\$ 83,187,340
(l) Securities Received		0	0
(m) Total Collateral Reinvested	\$	83,190,603	\$ 83,187,340
2. Dollar Repurchase Agreement			
(a) Open	\$	0	\$ 0
(b) 30 Days or Less		0	0
(c) 31 to 60 Days		0	0
(d) 61 to 90 Days		0	0
(e) 91 to 120 Days		0	0
(f) 121 to 180 Days		0	0
(g) 181 to 365 Days		0	0
(h) 1 to 2 Years		0	0
(i) 2 to 3 Years		0	0
(j) Greater Than 3 Years		0	0
(k) Sub-Total	\$	0	\$ 0
(l) Securities Received		0	0
(m) Total Collateral Reinvested	\$	0	\$ 0

- b. Explanation of Additional Sources of Liquidity for Maturity Date Mismatches - Not applicable

- (6) Detail on Collateral Transactions Not Permitted by Contract or Custom to Sell or Repledge
Cash flow modeling was performed on all of these securities using current and expected market based assumptions, which showed that the investor will receive cash flow the percent of value of which is equal to the adjusted statement value. Therefore, any impairment is considered not other than temporary.
- (7) Collateral for Securities Lending Transactions that Extend Beyond One Year from the Reporting Date - Not applicable

NOTES TO FINANCIAL STATEMENTS

- F. Repurchase Agreements Transactions Accounted for as Secured Borrowing - NONE
- G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing - NONE
- H. Repurchase Agreements Transactions Accounted for as a Sale - NONE
- I. Reverse Repurchase Agreements Transactions Accounted for as a Sale - NONE
- J. Real Estate - NONE
- K. Low-Income Housing Tax Credits (LIHTC) - NONE
- L. Restricted Assets

(1) Restricted Assets (Including Pledged)

Restricted Asset Category	Gross (Admitted & Nonadmitted) Restricted							Current Year			
	Current Year					6	7	8	9	Percentage	
	1	2	3	4	5					10	11
Total General Account (G/A)	G/A Supporting S/A Activity (a)					Total From Prior Year	Increase/ (Decrease) (5 minus 6)	Total Nonadmitted Restricted	Total Admitted Restricted (5 minus 8)		
a. Subject to contractual obligation for which liability is not shown	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	0.0%	0.0%
b. Collateral held under security lending arrangements	83,190,603	0	0	0	83,190,603	9,147,825	74,042,778	0	83,190,603	2.0%	2.1%
c. Subject to repurchase agreements	0	0	0	0	0	0	0	0	0	0.0%	0.0%
d. Subject to reverse repurchase agreements	0	0	0	0	0	0	0	0	0	0.0%	0.0%
e. Subject to dollar repurchase agreements	0	0	0	0	0	0	0	0	0	0.0%	0.0%
f. Subject to dollar reverse repurchase agreements	0	0	0	0	0	0	0	0	0	0.0%	0.0%
g. Placed under option contracts	0	0	0	0	0	0	0	0	0	0.0%	0.0%
h. Letter stock or securities restricted as to sale – excluding FHLB capital stock	0	0	0	0	0	0	0	0	0	0.0%	0.0%
i. FHLB capital stock	6,748,500	0	0	0	6,748,500	6,748,500	0	0	6,748,500	0.2%	0.2%
j. On deposit with states	3,049,674	0	0	0	3,049,674	3,278,381	(228,707)	0	3,049,674	0.1%	0.1%
k. On deposit with other regulatory bodies	0	0	0	0	0	0	0	0	0	0.0%	0.0%
l. Pledged as collateral to FHLB (including assets backing funding agreements)	120,741,734	0	0	0	120,741,734	120,678,904	62,830	0	120,741,734	3.0%	3.0%
m. Pledged as collateral not captured in other categories	0	0	0	0	0	0	0	0	0	0.0%	0.0%
n. Other restricted assets	0	0	0	0	0	0	0	0	0	0.0%	0.0%
o. Total Restricted Assets	\$ 213,730,511	\$ 0	\$ 0	\$ 0	\$ 213,730,511	\$ 139,853,610	\$ 73,876,901	\$ 0	\$ 213,730,511	5.2%	5.3%

- (a) Subset of column 1
- (b) Subset of column 3
- (c) Column 5 divided by Asset Page, Column 1, Line 28
- (d) Column 9 divided by Asset Page, Column 3, Line 28

- (2) Detail of Assets Pledged as Collateral Not Captured in Other Categories (Contacts that Share Similar Characteristics, Such as Reinsurance and Derivatives, are Reported in the Aggregate) - NONE
- (3) Detail of Other Restricted Assets (Contracts that Share Similar Characteristics, such as Reinsurance and Derivatives, are Reported in the Aggregate) - NONE

NOTES TO FINANCIAL STATEMENTS

(4) Collateral Received and Reflected as Assets Within the Reporting Entity's Financial Statements

	1	2	3	4
Collateral Assets	Book/Adjusted Carrying Value (BACV)	Fair Value	% of BACV to Total Assets (Admitted and Nonadmitted)*	% of BACV to Total Admitted Assets**
a. Cash, Cash Equivalents and Short-Term Investments	\$ 0	\$ 0	0.0%	0.0%
b. Schedule D, Part 1	120,741,734	118,134,965	3.1%	3.2%
c. Schedule D, Part 2, Sec. 1	0	0	0.0%	0.0%
d. Schedule D, Part 2, Sec. 2	6,748,500	6,748,500	0.2%	0.2%
e. Schedule B	0	0	0.0%	0.0%
f. Schedule A	0	0	0.0%	0.0%
g. Schedule BA, Part 1	0	0	0.0%	0.0%
h. Schedule DL, Part 1	83,190,603	83,187,340	2.2%	2.2%
i. Other	3,049,674	3,424,739	0.1%	0.1%
j. Total Collateral Assets (a+b+c+d+e+f+g+i)	\$ 213,730,511	\$ 211,495,544	5.5%	5.6%

*. Column 1 divided by Asset Page, Line 26 (Column 1)

** Column 1 divided by Asset Page, Line 26 (Column 3)

	1	2
	Amount	% of Liability to Total Liabilities
k. Recognized Obligation to Return Collateral Asset	\$ 0	0.0%

* Column 1 divided by Liability Page, Line 26 (Column 1)

M. Working Capital Finance Investments - NONE

N. Offsetting and Netting of Assets and Liabilities - NONE

O. Structured Notes - NONE

P. 5GI Securities - NONE

Q. Short Sales - NONE

R. Prepayment Penalty and Acceleration Fees

	General Account	Separate Account
(1) Number of CUSIPs	22	0
(2) Aggregate Amount of Investment Income	\$ 2,542,478	\$ 0

Note 6 – Joint Ventures, Partnerships and Limited Liability Companies

A. Investments in Joint Ventures, Partnerships and Limited Liability Companies that Exceed 10% of Ownership - NONE

B. Investments in Impaired Joint Ventures, Partnerships and Limited Liability Companies - NONE

Note 7 – Investment Income

- A. The bases, by category of investment income, for excluding (nonadmitting) any investment income due and accrued:
- (1) Bonds - where collection of interest is uncertain, are placed on non-accrual status.
- (2) Due and accrued income was excluded from surplus on the following basis: all investment income due and accrued on bonds in default as to principal or interest.
- B. The total amount excluded:
\$49,832

Note 8 – Derivative Instruments

- A. Market Risk, Credit Risk and Cash Requirements
As of December 31, 2018, the Company holds over-the-counter equity call options in order to hedge the exposure of its Index Universal Life product. The Company has managed its counterparty credit exposure by diversifying the exposure among several counterparties and fully collateralizing the trades, as specified in its ISDA agreements. The call options have been entered into with counterparties that have a credit rating of A-/A3 or higher.
- B. Objectives for Derivative User
The objective of the Company's use of calls options is to hedge against a decline in the equity and currency markets. These instruments are employed as fair value hedges against the Company's obligations. The primary Company obligation is a guaranty of the investment portfolios held by policyholders.
- C. Accounting Policies for Recognition and Measurement
Options are accounted for at fair value with the changes in fair value recorded as unrealized gains or unrealized losses. Upon termination of a derivative or foreign currency holding, the gain or loss shall be recognized in income.
- D. Identification of Whether Derivative Contacts with Financing Premiums - NONE
- E. Net Gain or Loss Recognized - NONE
- F. Net Gain or Loss Recognized from Derivatives that no Longer Qualify for Hedge Accounting - NONE
- G. Derivatives Accounted for as Cash Flow Hedges - NONE
- H. Total Premium Costs for Contracts - NONE

NOTES TO FINANCIAL STATEMENTS

Note 9 – Income Taxes

A. Deferred Tax Assets/(Liabilities)

1. Components of Net Deferred Tax Asset/(Liability)

	2018			2017			Change		
	1	2	3	4	5	6	7	8	9
	Ordinary	Capital	(Col 1+2) Total	Ordinary	Capital	(Col 4+5) Total	(Col 1-4) Ordinary	(Col 2-5) Capital	(Col 7+8) Total
a. Gross deferred tax assets	\$ 97,648,347	\$ 241,052	\$ 97,889,399	\$ 96,965,959	\$ 179,379	\$ 97,145,338	\$ 682,388	\$ 61,673	\$ 744,061
b. Statutory valuation allowance adjustment	0	0	0	0	0	0	0	0	0
c. Adjusted gross deferred tax assets (1a-1b)	\$ 97,648,347	\$ 241,052	\$ 97,889,399	\$ 96,965,959	\$ 179,379	\$ 97,145,338	\$ 682,388	\$ 61,673	\$ 744,061
d. Deferred tax assets nonadmitted	30,874,943	0	30,874,943	33,049,364	0	33,049,364	(2,174,421)	0	(2,174,421)
e. Subtotal net admitted deferred tax asset (1c-1d)	\$ 66,773,404	\$ 241,052	\$ 67,014,456	\$ 63,916,595	\$ 179,379	\$ 64,095,974	\$ 2,856,809	\$ 61,673	2,918,482
f. Deferred tax liabilities	33,640,948	1,627,354	35,268,302	32,947,451	1,138,935	34,086,386	693,497	488,419	1,181,916
g. Net admitted deferred tax assets/(net deferred tax liability) (1e-1f)	\$ 33,132,456	\$ (1,386,302)	\$ 31,746,154	\$ 30,969,144	\$ (959,556)	\$ 30,009,588	\$ 2,163,312	\$ (426,746)	\$ 1,736,566

2. Admission Calculation Components SSAP No. 101

	2018			2017			Change		
	1	2	3	4	5	6	7	8	9
	Ordinary	Capital	(Col 1+2) Total	Ordinary	Capital	(Col 4+5) Total	(Col 1-4) Ordinary	(Col 2-5) Capital	(Col 7+8) Total
a. Federal income taxes paid in prior years recoverable through loss carrybacks	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
b. Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation. (The lesser of 2(b)1 and 2(b)2 below:	31,585,967	160,187	31,746,154	29,911,616	97,972	30,009,588	1,674,351	62,215	1,736,566
Adjusted gross deferred tax assets expected to be realized following the balance sheet date	31,585,967	160,187	31,746,154	29,911,616	97,972	30,009,588	1,674,351	62,215	1,736,566
Adjusted gross deferred tax assets allowed per limitation threshold			38,802,076			38,085,546			716,530
c. Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities	35,187,437	80,865	35,268,302	34,004,979	81,407	34,086,386	1,182,458	(542)	1,181,916
d. Deferred tax assets admitted as the result of application of SSAP 101. Total (2(a)+2(b)+2(c)	\$ 66,773,404	\$ 241,052	\$ 67,014,456	\$ 63,916,595	\$ 179,379	\$ 64,095,974	\$ 2,856,809	\$ 61,673	\$ 2,918,482

3. Other Admissibility Criteria

		2018	2017
a.	Ratio percentage used to determine recovery period and threshold limitation amount	731.6%	762.0%
b.	Amount of adjusted capital and surplus used to determine recovery period and threshold limitation in 2(b)2 above	\$ 280,330,079	\$ 277,148,515

NOTES TO FINANCIAL STATEMENTS

4. Impact of Tax Planning Strategies

(a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage.

	2018		2017		Change	
	1	2	3	4	5	6
	Ordinary	Capital	Ordinary	Capital	(Col. 1-3) Ordinary	(Col. 2-4) Capital
1. Adjusted gross DTAs amount from Note 9A1(c)	\$ 97,648,347	\$ 241,052	\$ 96,965,959	\$ 179,379	\$ 682,388	\$ 61,673
2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	\$ 66,773,404	\$ 241,052	\$ 63,916,595	\$ 179,379	\$ 2,856,809	\$ 61,673
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	0.0%	0.0%	0.0%	0.3%	0.0%	(0.3)%

(b) Does the company's tax planning strategies include the use of reinsurance? NO

B. Deferred Tax Liabilities Not Recognized

1. The types of temporary differences for which a DTL has not been recognized and the types of events that would cause those temporary differences to become taxable are:
There are no temporary differences for which deferred tax liabilities are not recognized.
2. The cumulative amount of each type of temporary difference is: Not applicable
3. The amount of the unrecognized DTL for temporary differences related to investments in foreign subsidiaries and foreign corporate joint ventures that are essentially permanent in duration, if determination of that liability is practicable, or a statement that determination is not practicable are: Not applicable
4. The amount of the DTL for temporary differences other than those in item (3) above that is not recognized is: Not applicable

C. Current and Deferred Income Taxes

1. Current Income Tax

	1	2	3
	2018	2017	(Col 1-2) Change
a. Federal	\$ 4,142,810	\$ 6,146,351	\$ (2,003,541)
b. Foreign	0	0	0
c. Subtotal	4,142,810	6,146,351	(2,003,541)
d. Federal income tax on net capital gains	424,554	(1,240,271)	1,664,825
e. Utilization of capital loss carry-forwards	0	0	0
f. Other	0	0	0
g. Federal and Foreign income taxes incurred	\$ 4,567,364	\$ 4,906,080	\$ (338,716)

2. Deferred Tax Assets

	1	2	3
	2018	2017	(Col 1-2) Change
a. Ordinary:			
1. Discounting of unpaid losses	\$ 0	\$ 0	\$ 0
2. Unearned premium reserve	273,661	275,261	(1,600)
3. Policyholder reserves	43,438,352	54,505,756	(11,067,404)
4. Investments	0	0	0
5. Deferred acquisition costs	36,961,901	34,620,549	2,341,352
6. Policyholder dividends accrual	0	0	0
7. Fixed assets	0	0	0
8. Compensation and benefits accrual	0	0	0
9. Pension accrual	0	0	0
10. Receivables - nonadmitted	0	0	0
11. Net operating loss carry-forward	0	0	0
12. Tax credit carry-forward	386,884	299,761	87,123
13. Other (items <=5% and >5% of total ordinary tax assets)	16,587,549	7,264,632	9,322,917
Other (items listed individually >5%of total ordinary tax assets)			
Non-admitted assets	0	39,894	(39,894)
Section 807(f) adjustment	8,462,313	862,266	7,600,047
Policyholder reserves - tax reform transition	7,672,161	5,989,722	1,682,439
99. Subtotal	97,648,347	96,965,959	682,388

NOTES TO FINANCIAL STATEMENTS

b. Statutory valuation allowance adjustment	0	0	0
c. Nonadmitted	30,874,943	33,049,364	(2,174,421)
d. Admitted ordinary deferred tax assets (2a99-2b-2c)	66,773,404	63,916,595	2,856,809
e. Capital:			
1. Investments	241,052	179,379	61,673
2. Net capital loss carry-forward	0	0	0
3. Real estate	0	0	0
4. Other (items <=5% and >5% of total capital tax assets)	0	0	0
Other (items listed individually >5% of total capital tax assets)			
	0	0	0
99. Subtotal	241,052	179,379	61,673
f. Statutory valuation allowance adjustment	0	0	0
g. Nonadmitted	0	0	0
h. Admitted capital deferred tax assets (2e99-2f-2g)	241,052	179,379	61,673
i. Admitted deferred tax assets (2d+2h)	\$ 67,014,456	\$ 64,095,974	\$ 2,918,482

3. Deferred Tax Liabilities

	1	2	3
	2018	2017	(Col 1-2) Change
a. Ordinary:			
1. Investments	\$ 88,881	\$ 0	\$ 88,881
2. Fixed assets	0	0	0
3. Deferred and uncollected premium	30,450,848	29,789,651	661,197
4. Policyholder reserves	0	0	0
5. Other (items <=5% and >5% of total ordinary tax liabilities)	3,101,219	3,157,800	(56,581)
Other (items listed individually >5% of total ordinary tax liabilities)			
Section 807 (f) adjustment	3,058,260	3,127,813	(69,553)
99. Subtotal	33,640,948	32,947,451	693,497
b. Capital:			
1. Investments	680,458	152,517	527,941
2. Real estate	946,896	986,418	(39,522)
3. Other (Items <=5% and >5% of total capital tax liabilities)	0	0	0
Other (items listed individually >5% of total capital tax liabilities)			
			0
99. Subtotal	1,627,354	1,138,935	488,419
c. Deferred tax liabilities (3a99+3b99)	\$ 35,268,302	\$ 34,086,386	\$ 1,181,916
4. Net Deferred Tax Assets (2i – 3c)	\$ 31,746,154	\$ 30,009,588	\$ 1,736,566

On December 22, 2017, President Trump signed into law the tax legislation commonly known as the Tax Cuts and Jobs Act (the “Act”). Under SSAP 101, the effects of new legislation are recognized upon enactment, which (for federal legislation) is the date the President signs a bill into law. The Act reduces the corporate tax rate to 21 percent, effective January 1, 2018. Consequently, we have recorded a decrease related to the gross DTA and net admitted DTA of \$41,839,461 and \$8,075,958, respectively, with a corresponding net adjustment to capital and surplus of \$8,075,958 for the year ended December 31, 2017. These adjustments include DTAs on unrealized gains and losses.

D. Reconciliation of Federal Income Tax Rate to Actual Effective Rate Among the more significant book to tax adjustments were the following:

	Amount	Effective Tax Rate (%)
Permanent Differences:		
Provision computed at statutory rate	\$ 8,510,524	21.0%
Proration of tax exempt investment income	143,508	0.4%
Amortization of interest maintenance reserve	(330,663)	(0.8)%
Small company deduction	0	0%
Tax exempt income deduction	(478,361)	(1.2)%
Dividends received deduction	(310,527)	(0.8)%
Corporate owned life insurance	0	0%
Disallowed travel and entertainment	0	0%
Lobbying expenses disallowed	0	0%
Other permanent differences	(2,528,106)	(6.2)%
Temporary Differences:		
Total ordinary DTAs	0	0%
Total ordinary DTLs	0	0%
Total capital DTAs	0	0%
Total capital DTLs	0	0%
Other:		
Statutory valuation allowance adjustment	0	0%
AMT credit	0	0%
Accrual adjustment – prior year	0	0%
Other	0	0%
Totals	5,006,375	12.4%
Federal and foreign income taxes incurred	4,142,810	0%
Realized capital gains (losses) tax	424,554	0%
Change in net deferred income taxes	439,011	0%
Total statutory income taxes	\$ 5,006,375	0%

NOTES TO FINANCIAL STATEMENTS

E. Operating Loss Carryforwards and Income Taxes Available for Recoupment

1. The amounts, origination dates and expiration dates of operating loss and tax credit carry forwards available for tax purposes:

Description (Operating Loss or Tax Credit Carry Forward)	Amounts	Origination Dates	Expiration Dates
Foreign tax credit carryforward	\$58,223	December 31, 2013	December 31, 2023
Foreign tax credit carryforward	\$44,531	December 31, 2014	December 31, 2024
Foreign tax credit carryforward	\$58,776	December 31, 2015	December 31, 2025
Foreign tax credit carryforward	\$65,863	December 31, 2016	December 31, 2026
Foreign tax credit carryforward	\$21,255	December 31, 2017	December 31, 2027
Foreign tax credit carryforward	\$131,731	December 31, 2018	December 31, 2028
General Business tax credit carryforward	\$2,999	December 31, 2012	December 31, 2032
General Business tax credit carryforward	\$3,506	December 31, 2013	December 31, 2033
TOTAL tax credit carryforward	\$386,884		

2. The following is income tax expense for current year and proceeding years that is available for recoupment in the event of future net losses - NONE

3. The Company's aggregate amount of deposits admitted under Section 6603 of the Internal Revenue Service Code is \$0 .

F. Consolidated Federal Income Tax Return

1. The Company's federal income tax return is consolidated with the following entities:

Ohio National Mutual Holdings, Inc.
Ohio National Financial Services, Inc.
ONTech, LLC
Princeton Captive Re, Inc.
Ohio National Life Insurance Company
National Security Life and Annuity Company
Kenwood Re, Inc.
Montgomery Re, Inc.
Camargo Re Captive, Inc.
O. N. Equity Sales Company
O. N. Investment Management Company
Ohio National Equities, Inc.
Ohio National Investments, Inc.
Ohio National Insurance Agency, Inc. (Ohio)
Ohio National Insurance Agency of Alabama, Inc.
Sycamore Re, Ltd.
ON Foreign Holdings, LLC
Financial Way Realty, Inc.
ONFlight, Inc.
Fiduciary Capital Management, Inc.

2. The manner in which the Board of Directors sets forth for allocating the consolidated federal income tax:
The method of allocation between the companies is subject to written agreement, approved by the Board of Directors. Allocations are based upon separate return calculations with current credit for net losses. Intercompany tax balances are settled quarterly.

G. Federal or Foreign Federal Income Tax Loss Contingencies:
The Company has no tax loss contingencies for which it is reasonably possible that the total liability will significantly increase within twelve months of the reporting.

H. Repatriation Transition Tax (RTT) - RTT owed under the TCJA - Not applicable

I. Alternative Minimum Tax (AMT Credit) - Not applicable

Note 10 – Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A. Nature of the Relationship Involved
The Company participates in reinsurance transactions with its parent, The Ohio National Life Insurance Company (ONLIC), disclosed in Part G. The Company also has a shared services agreement with ONLIC, disclosed in Part F.

B. Transactions
During 2018 and 2017, the Company paid dividends to its parent, The Ohio National Life Insurance Company (ONLIC), totaling \$27,000,000.

	2018	2017
Dividends declared and unpaid (P3, L23,C1)	\$ 0	\$ 0
Dividends paid in cash (P5, L16.5, C1)	27,000,000	27,000,000
Dividends declared and unpaid (prior year) (P3, L23, C2)	0	0
Dividends to stockholders (P4, L52, C1)	\$ 27,000,000	\$ 27,000,000

C. Dollar Amounts of Transactions
The Company had no transactions with respect to changes in company arrangements.

D. Amounts Due From or To Related Parties
The Company had a "Receivable from parent, subsidiaries and affiliates" of \$38,593,375 and \$14,051,986, as of December 31, 2018 and December 31, 2017, respectively. The Company had a "Payable to parent, subsidiaries and affiliates" of \$1,244,866 and \$2,750,656 as of December 31, 2018 and 2017, respectively. The terms of settlement require those amounts to be settled within 30 days.

E. Guarantees or Undertakings
NONE

NOTES TO FINANCIAL STATEMENTS

F. Material Management or Service Contracts and Cost-Sharing Arrangements
The Company has an agreement to receive services for personnel, EDP equipment, and supplies from ONLI. This agreement was approved by the Ohio Department of Insurance. The terms call for a cash settlement at least quarterly. The Company had a receivable of \$6,999,212 and \$272,351 to ONLI as of December 31, 2018 and December 31, 2017, respectively. Charges for all services totaled \$59,927,460 and \$50,434,285 for the years ended 2018 and 2017, respectively.

The Company is a party to an agreement with Ohio National Mutual Holdings, Inc. ("ONMH") and most of its direct and indirect subsidiaries whereby ONLI shall maintain a cash pooling agreement. It is ONLI's duty to maintain sufficient funds to meet the reasonable needs of each party on demand. ONLI must account for the balances of each party daily. Such funds are deemed to be held in escrow by ONLI for the other parties (e.g. the Company). Settlement is made daily for each party's needs from or to the cash pooling agreement. It is ONLI's duty to invest excess funds in an interest bearing account and/or short term highly liquid investments. ONLI will credit interest monthly at the average interest earned for positive cash balances during the period or charge interest on any negative balances. Interest credited for years ended December 31, 2018 and December 31, 2017 was \$188,562 and \$148,217, respectively. The parties agree to indemnify one another for any losses of any nature relating to a party's breach of its duties under the terms of the agreement. At December 31, 2018 and December 31, 2017, the company had \$30,067,214 and \$11,196,942, respectively, in the cash pooling agreement. This amount was included in total assets, Page 2, Line 23 .

G. Nature of the Control Relationship
The Company is a wholly owned subsidiary of ONLIC.

Effective December 31, 2018, the Company amended its 100% coinsurance reinsurance agreement with Camargo Re Captive, Inc. (CMGO), an affiliate that covers newly issued Term policies in 2015-2018. CMGO is special purpose financial captive and an authorized reinsurer in the State of Ohio. CMGO maintains a trust for the benefit of the Company and also maintains other security in order for the Company to claim reserve credit for the ceded reserves. As of December 31, 2018, the Company had the following reserves and security related to CMGO and the Company.

Affiliated captive assuming company	Type of agreement	Agreement effective date	Required statutory reserves	Required primary security	PSL assets held	PSL assets held less required reserves	OS assets held	Surplus / (Shortfall)
CMGO	XXX(AG48)	12/31/2018	171,479,781	68,282,028	94,479,331	(77,000,450)	108,358,772	31,358,322

H. Amount Deducted from the Value of Upstream Intermediate Entity or Ultimate Parent Owned - Not applicable

I. Investments in SCA that Exceed 10% of Admitted Assets - Not applicable

J. Investments in Impaired SCAs - Not applicable

K. Investment in Foreign Insurance Subsidiary - Not applicable

L. Investment in Downstream Noninsurance Holding Company - Not applicable

M. All SCA Investments - Not applicable

N. Investment in Insurance SCAs - Not applicable

O. SCA Loss Tracking - Not applicable

Note 11 – Debt

A. Debt Including Capital Notes
As of December 31, 2018 and December 31, 2017, the Company has access to \$900,000,000 and \$575,000,000 in credit facilities, respectively. As of December 31, 2018 and December 31, 2017, the Company, had no outstanding borrowings against the facilities. Total interest and fees paid in 2018 and 2017 was \$0.

B. FHLB (Federal Home Loan Bank) Agreements
(1) Information on the Nature of the Agreement
The Company is a member of the Federal Home Loan Bank (FHLB) of Cincinnati. Through its membership, and by purchasing FHLB stock, the Company can enter into deposit contracts. The Company had outstanding deposit contracts of \$100,000,000 as of December 31, 2018 and December 31, 2017. The table below indicates the amount of FHLB of Cincinnati stock purchased, collateral pledged, and additional funding capacity available related to the agreement with FHLB of Cincinnati.

(2) FHLB Capital Stock

a. Aggregate Totals

1. Current Year

	1 Total 2 + 3	2 General Account	3 Separate Accounts
(a) Membership Stock – Class A	\$ 0	\$ 0	\$ 0
(b) Membership Stock – Class B	4,773,920	4,773,920	0
(c) Activity Stock	2,000,180	2,000,180	0
(d) Excess Stock	0	0	0
(e) Aggregate Total (a+b+c+d)	\$ 6,774,100	\$ 6,774,100	\$ 0
(f) Actual or estimated borrowing capacity as determined by the insurer	100,008,980	XXX	XXX

NOTES TO FINANCIAL STATEMENTS

2. Prior Year-End

	1 Total 2 + 3	2 General Account	3 Separate Accounts
(a) Membership Stock – Class A	\$ 0	\$ 0	\$ 0
(b) Membership Stock – Class B	4,748,368	4,748,368	0
(c) Activity Stock	2,000,132	2,000,132	0
(d) Excess Stock	0	0	0
(e) Aggregate Total (a+b+c+d)	\$ 6,748,500	\$ 6,748,500	\$ 0
(f) Actual or estimated borrowing capacity as determined by the insurer	100,006,620	XXX	XXX

11B(2)a1(f) should be equal to or greater than 11B(4)a1(d).

11B(2)a2(f) should be equal to or greater than 11B(4)a2(d).

b. Membership Stock (Class A and B) Eligible for Redemption and Not Eligible for Redemption

Membership Stock	1 Current Year Total (2+3+4+5+6)	2 Not Eligible for Redemption	Eligible for Redemption			
			3 Less than 6 Months	4 6 Months to Less Than 1 Year	5 1 to Less Than 3 Years	6 3 to 5 Years
1. Class A	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
2. Class B	\$ 4,773,920	\$ 4,773,920	\$ 0	\$ 0	\$ 0	\$ 0

11B(2)B1 current year total (column 1) should equal 11B(2)a1(a) total (column 1).

11B(2)B2 current year total (column 1) should equal 11B(2)a1(b) total (column 1).

(3) Collateral Pledged to FHLB

a. Amount Pledged as of Reporting Date

	1 Fair Value	2 Carrying Value	3 Aggregate Total Borrowing
1. Current Year Total General and Separate Accounts Total Collateral Pledged (Lines 2+3)	\$ 118,134,965	\$ 120,741,734	\$ 100,000,000
2. Current Year General Account Total Collateral Pledged	118,134,965	120,741,734	100,000,000
3. Current Year Separate Accounts Total Collateral Pledged	0	0	0
4. Prior Year-End Total General and Separate Accounts Total Collateral Pledged	\$ 119,755,606	\$ 120,678,904	\$ 100,000,000

11B(3)a1 (columns 1, 2 and 3) should be equal to or less than 11B(3)b1 (columns 1, 2 and 3, respectively).

11B(3)a2 (columns 1, 2 and 3) should be equal to or less than 11B(3)b2 (columns 1, 2 and 3, respectively).

11B(3)a3 (columns 1, 2 and 3) should be equal to or less than 11B(3)b3 (columns 1, 2 and 3, respectively).

11B(3)a4 (columns 1, 2 and 3) should be equal to or less than 11B(3)b4 (columns 1, 2 and 3, respectively).

b. Maximum Amount Pledged During Reporting Period

	1 Fair Value	2 Carrying Value	3 Amount of Borrowed at Time of Maximum Collateral
1. Current Year Total General and Separate Accounts Maximum Collateral Pledged (Lines 2+3)	\$ 118,134,965	\$ 120,741,734	\$ 100,000,000
2. Current Year General Account Maximum Collateral Pledged	118,134,965	120,741,734	100,000,000
3. Current Year Separate Accounts Maximum Collateral Pledged	0	0	0
4. Prior Year-End Total General and Separate Accounts Maximum Collateral Pledged	\$ 124,391,928	\$ 123,547,338	\$ 100,000,000

(4) Borrowing from FHLB

a. Amount as of the Reporting Date

1. Current Year

	1 Total 2 + 3	2 General Account	3 Separate Accounts	4 Funding Agreements Reserves Established
(a) Debt	\$ 0	\$ 0	\$ 0	XXX
(b) Funding Agreements	100,000,000	100,000,000	0	\$ 100,000,004
(c) Other	0	0	0	XXX
(d) Aggregate Total (a+b+c)	\$ 100,000,000	\$ 100,000,000	\$ 0	\$ 100,000,004

2. Prior Year-End

	1 Total 2 + 3	2 General Account	3 Separate Accounts	4 Funding Agreements Reserves Established
(a) Debt	\$ 0	\$ 0	\$ 0	XXX
(b) Funding Agreements	100,000,000	100,000,000	0	\$ 100,000,008
(c) Other	0	0	0	XXX
(d) Aggregate Total (a+b+c)	\$ 100,000,000	\$ 100,000,000	\$ 0	\$ 100,000,008

NOTES TO FINANCIAL STATEMENTS

b. Maximum Amount During Reporting Period (Current Year)

	1 Total 2 + 3	2 General Account	3 Separate Accounts
1. Debt	\$ 0	\$ 0	\$ 0
2. Funding Agreements	100,000,000	100,000,000	0
3. Other	0	0	0
4. Aggregate Total (Lines 1+2+3)	\$ 100,000,000	\$ 100,000,000	\$ 0

11B(4)b4 (columns 1, 2 and 3) should be equal to or greater than 11B(4)a1(d) (columns 1, 2 and 3, respectively).

c. FHLB – Prepayment Obligations

	Does the Company have Prepayment Obligations under the Following Arrangements (YES/NO)
1. Debt	NO
2. Funding Agreements	NO
3. Other	NO

Note 12 – Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

The Company uses the personnel of its parent and has no deferred compensation or retirement plans.

Note 13 – Capital and Surplus, Shareholder’s Dividend Restrictions and Quasi-Reorganizations

- (1) Number of Share and Par or State Value of Each Class
The Company has 10,000 shares authorized, 3,200 shares issued, and 3,200 outstanding. All shares are Class A shares with a \$3,000 per share par value.
- (2) Dividend Rate, Liquidation Value and Redemption Schedule of Preferred Stock Issues
The Company has no preferred stock outstanding.
- (3) Dividend Restrictions
The payment of dividends by the Company to ONLI, is limited by Ohio insurance Laws. The maximum dividend that may be paid without prior approval of the Director of Insurance is limited to the greater of statutory net income of the preceding calendar year or 10% of statutory earned surplus as of the preceding December 31. Therefore, the maximum dividend that may be paid in 2019 without prior approval is approximately \$35,856,521.
- (4) Dates and Amounts of Dividends Paid
Ordinary dividends in the amount of \$27,000,000 were paid by the Company in 2018 and 2017.
- (5) Profits that may be Paid as Ordinary Dividends to Stockholders
Within the limitation of (3) above, there are no restrictions placed on the portion of Company profits that may be paid as ordinary dividends to stockholders.
- (6) Restrictions Plans on Unassigned Funds (Surplus)
The Company has no restrictions on unassigned surplus funds.
- (7) Amount of Advances to Surplus not Repaid
The Company has no mutual surplus advances.
- (8) Amount of Stock Held for Special Purposes
The Company held no stock for special purposes.
- (9) Reasons for Changes in Balance of Special Surplus Funds from Prior Period
There are no special surplus funds.
- (10) The Portion of Unassigned Funds (Surplus) Represented or Reduced by Unrealized Gains and Losses is: \$361,845.
- (11) The Reporting Entity Issued the Following Surplus Debentures or Similar Obligations
The Company does not have surplus notes.
- (12) The impact of any restatement due to prior quasi-reorganizations is as follows
The Company has not restated surplus due to a quasi-reorganization.
- (13) Effective Date of Quasi-Reorganization for a Period of Ten Years Following Reorganization
The Company did not have a quasi-reorganization.

Note 14 – Liabilities, Contingencies and Assessments

A. Contingent Commitments

- (1) Total SSAP No. 97, Investments in Subsidiary, Controlled, and Affiliated Entities, A Replacement of SSAP No. 88, and SSAP No. 48, Joint Ventures, Partnerships and Limited Liability Company contingent liabilities: \$0.
- (2) Detail of other contingent commitments
The Company has committed to fund mortgage loans in the amount of \$8,275,000 and bonds in the amount of \$13,563,106 and has no other material contingent commitments.
- (3) Guarantee Obligations - NONE

NOTES TO FINANCIAL STATEMENTS

- B. Assessments
- (1) Assessments Where Amount is Known or Unknown

The Company received no notifications of insolvency during the year that impacted the financial statements.
- (2) Assessments

a. Assets recognized from paid and accrued premium tax offsets and policy surcharges prior year-end	\$ 2,186,996
b. Decreases current period:	
Premium tax offset applied	110,868
c. Increases current period:	
Increase in accrued fund assessments	52,268
d. Assets recognized from paid and accrued premium tax offsets and policy surcharges current period	\$ 2,128,396
- (3) Guaranty Fund Liabilities and Assets Related to Assessments from Insolvencies for Long-Term Care Contracts - NONE
- C. Gain Contingencies - NONE
- D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits - Total SSAP 97 and SSAP 48 Contingent Liabilities - NONE
- E. Joint and Several Liabilities - NONE
- F. All Other Contingencies

The Company has no assets that it considers to be impaired.

Note 15 – Leases - NONE

Note 16 – Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

1. The table below summarizes the face amount of the Company's financial instruments with off-balance sheet risk:
The Company is a party to financial instruments with off balance sheet risk in the normal course of business through management of its investment portfolio. The Company had outstanding commitments to fund mortgage loans and bonds of \$21,838,106 and \$21,329,386 as of December 31, 2018 and December 31, 2017, respectively. These commitments involve, in varying degrees, elements of credit and market risk in excess of amounts recognized in the statutory financial statements. The credit risk of all financial instruments, whether on or off balance sheet, is controlled through credit approvals, limits, and monitoring procedures.
- | | Assets | | Liabilities | |
|------------|--------------|------|-------------|------|
| | 2018 | 2017 | 2018 | 2017 |
| a. Swaps | \$ 0 | \$ 0 | \$ 0 | \$ 0 |
| b. Futures | 0 | 0 | 0 | 0 |
| c. Options | 8,642,029 | 0 | 0 | 0 |
| d. Total | \$ 8,642,029 | \$ 0 | \$ 0 | \$ 0 |
- See Schedule DB of the Company's annual statement for additional detail.

2. Nature and Terms of Off-Balance Sheet Risk - NONE

3. Amount of Loss if any Party to the Financial Instrument Failed - NONE

4. Collateral or Other Security Required to Support Financial Instrument - NONE

Note 17 – Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- A. Transfers of Receivables Reported as Sales - NONE
- B. Transfer and Servicing of Financial Assets - NONE
- C. Wash Sales - NONE

Note 18 – Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

- A. ASO Plans - NONE
- B. ASC Plans - NONE
- C. Medicare or Similarly Structured Cost Based Reimbursement Contract - NONE

Note 19 – Direct Premium Written/Produced by Managing General Agents/Third Party Administrators - NONE

NOTES TO FINANCIAL STATEMENTS

Note 20 – Fair Value Measurements

- A. Fair Value Measurements
- (1) Fair Value Measurements at Reporting Date

Description for Each Type of Asset or Liability	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Total
Assets at Fair Value					
Cash & Cash equivalents	\$ (7,536,388)	\$ 0	\$ 0	\$ 0	\$ (7,536,388)
Securities lending collateral	\$ 0	\$ 83,187,340	\$ 0	\$ 0	\$ 83,187,340
Bonds: Industrial and Misc	\$ 0	\$ 279,149	\$ 0	\$ 0	\$ 279,149
Common stock: Industrial and Misc	\$ 0	\$ 6,776,182	\$ 0	\$ 0	\$ 6,776,182
Derivative assets: Equity call options	\$ 0	\$ 123,238	\$ 0	\$ 0	\$ 123,238
Separate account assets	\$ 233,458,871	\$ 0	\$ 0	\$ 0	\$ 233,458,871
Total	\$ 225,922,483	\$ 90,365,909	\$ 0	\$ 0	\$ 316,288,392
Liabilities at Fair Value					
	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Total	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0

- (2) Fair Value Measurements in (Level 3) of the Fair Value Hierarchy - NONE
- (3) Policies when Transfers Between Levels are Recognized - NONE
- (4) Description of Valuation Techniques and Inputs Used in Fair Value Measurement
Included in various investment related line items in the statutory financial statements are certain financial instruments carried at fair value. Other financial instruments are periodically measured at fair value, such as when impaired, or for certain bonds and preferred stock when carried at the lower of cost or market.

Fair Value Hierarchy: Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability (exitprice) in an orderly transaction between market participants at the measurement date. In determining fairvalue, the Company uses various methods including market, income and cost approaches. The marketapproach utilizes prices and other relevant information generated by market transactions involvingidentical or comparable assets and liabilities. The income approach uses discounted cash flows todetermine fair value. When applying either approach, the Company maximizes the use of observableinputs and minimizes the use of unobservable inputs. Observable inputs reflect the assumptions marketparticipants would use in valuing a financial instrument based on market data obtained from sourcesindependent of the Company. Unobservable inputs reflect the Company's estimates about theassumptions market participants would use in valuing financial assets and financial liabilities based on thebest information available in circumstances.

The Company is required to categorize its assets and liabilities that are carried at estimated fair value on the statutory statements of admitted assets, liabilities, and capital and surplus into a three level hierarchy based on the priority of the inputs to the valuation technique in accordance with SSAP No. 100, Fair Value Measurements. The fair value hierarchy gives the highest priority to quoted prices in active markets for identical assets or liabilities (Level 1) and the lowest priority to unobservable inputs (Level 3). If the inputs used to measure estimated fair value fall within different levels of the hierarchy, the category level is based on the lowest priority level input that is significant to the fair value measurement. The levels of the fair value hierarchy are as follows:

- Level 1 – Fair value is based on unadjusted quoted prices for identical assets and liabilities in an active market at the measurement date. The types of assets and liabilities utilizing Level 1 valuations generally include cash and short-term investments, separate account assets and exchange traded derivatives.
- Level 2 – Fair value is based on significant inputs, other than quoted prices included in Level 1 that are observable in active markets or that are derived principally from or corroborated by observable market data through correlation or other means for identical or similar assets and liabilities. The types of assets and liabilities utilizing Level 2 valuations generally include U.S. government agency securities, municipal bonds, foreign government debt, certain corporate debt, asset-backed, mortgage-backed, and private placement securities, derivatives, common stocks, securities lending reinvested collateral and cash equivalent securities.
- Level 3 – Fair value is based on unobservable inputs for the asset or liability for which there is little or no market activity at the measurement date. Unobservable inputs used in the valuation reflect management's best estimate about the assumptions market participants would use to price the asset or liability. The types of assets and liabilities utilizing Level 3 valuations generally include certain corporate debt, asset-backed or mortgage-backed securities, and derivative securities.

- (5) Fair Value Disclosures - NONE

- B. Fair Value Reporting under SSAP 100 and Other Accounting Pronouncements - NONE

- C. Fair Value Level

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Bonds	\$2,960,044,496	\$2,951,010,564	\$ 4,507,665	\$2,947,755,717	\$ 7,781,114	\$ 0	\$ 0
Cash & Cash equivalents	\$ (7,536,388)	\$ (7,536,388)	\$ (7,536,388)	\$ 0	\$ 0	\$ 0	\$ 0
Common stock non-affiliate	\$ 6,776,182	\$ 6,776,182	\$ 0	\$ 6,776,182	\$ 0	\$ 0	\$ 0
Preferred stock	\$ 4,013,200	\$ 4,120,000	\$ 0	\$ 4,013,200	\$ 0	\$ 0	\$ 0
Mortgage Loan	\$ 396,417,541	\$ 400,572,477	\$ 0	\$ 0	\$ 396,417,541	\$ 0	\$ 0
Derivatives- call options	\$ 123,238	\$ 123,238	\$ 0	\$ 123,238	\$ 0	\$ 0	\$ 0
Separate account assets	\$ 233,458,871	\$ 233,458,871	\$ 233,458,871	\$ 0	\$ 0	\$ 0	\$ 0
Separate account liabilities	\$ (233,458,871)	\$(233,458,871)	\$(233,458,871)	\$ 0	\$ 0	\$ 0	\$ 0

- D. Not Practicable to Estimate Fair Value - NONE

- E. NAV Practical Expedient Investments - NONE

NOTES TO FINANCIAL STATEMENTS

Note 21 – Other Items

- A. Unusual or Infrequent Items - NONE
- B. Troubled Debt Restructuring Debtors - NONE
- C. Other Disclosures - NONE
- D. Business Interruption Insurance Recoveries - NONE
- E. State Transferable and Non-Transferable Tax Credits
- (1) Carrying Value of Transferable and Non-Transferable State Tax Credits Gross of any Related Tax Liabilities and Total Unused Transferable and Non-Transferable State Tax Credits by State and in Total

Description of State Transferable and Non-Transferable Tax Credits	State	Carrying Value		Unused Amount	
Premium Tax Credits Guaranty Funds	AZ	\$	2,494	\$	2,494
Premium Tax Credits Guaranty Funds	AR	\$	2,227	\$	2,227
Premium Tax Credits Guaranty Funds	CO	\$	29,150	\$	29,150
Premium Tax Credits Guaranty Funds	CT	\$	1,148	\$	1,148
Premium Tax Credits Guaranty Funds	DE	\$	182	\$	182
Premium Tax Credits Guaranty Funds	DC	\$	71	\$	71
Premium Tax Credits Guaranty Funds	FL	\$	23,184	\$	23,184
Premium Tax Credits Guaranty Funds	GA	\$	4,990	\$	4,990
Premium Tax Credits Guaranty Funds	ID	\$	408	\$	408
Premium Tax Credits Guaranty Funds	IN	\$	14,260	\$	14,260
Premium Tax Credits Guaranty Funds	IA	\$	22,185	\$	22,185
Premium Tax Credits Guaranty Funds	KS	\$	35,466	\$	35,466
Premium Tax Credits Guaranty Funds	KY	\$	11,522	\$	11,522
Premium Tax Credits Guaranty Funds	LA	\$	1,620	\$	1,620
Premium Tax Credits Guaranty Funds	MA	\$	68	\$	68
Premium Tax Credits Guaranty Funds	MN	\$	487	\$	487
Premium Tax Credits Guaranty Funds	MS	\$	469	\$	469
Premium Tax Credits Guaranty Funds	MO	\$	174,472	\$	174,472
Premium Tax Credits Guaranty Funds	NE	\$	1,544	\$	1,544
Premium Tax Credits Guaranty Funds	NV	\$	397	\$	397
Premium Tax Credits Guaranty Funds	NJ	\$	3,010	\$	3,010
Premium Tax Credits Guaranty Funds	NC	\$	5,899	\$	5,899
Premium Tax Credits Guaranty Funds	OH	\$	9,388	\$	9,388
Premium Tax Credits Guaranty Funds	OK	\$	23,185	\$	23,185
Premium Tax Credits Guaranty Funds	OR	\$	1,057	\$	1,057
Premium Tax Credits Guaranty Funds	PA	\$	19,817	\$	19,817
Premium Tax Credits Guaranty Funds	RI	\$	62	\$	62
Premium Tax Credits Guaranty Funds	SC	\$	703	\$	703
Premium Tax Credits Guaranty Funds	SD	\$	298	\$	298
Premium Tax Credits Guaranty Funds	TN	\$	3,579	\$	3,579
Premium Tax Credits Guaranty Funds	TX	\$	7,629	\$	7,629
Premium Tax Credits Guaranty Funds	UT	\$	874	\$	874
Premium Tax Credits Guaranty Funds	VT	\$	519	\$	519
Premium Tax Credits Guaranty Funds	VA	\$	10,145	\$	10,145
Premium Tax Credits Guaranty Funds	WA	\$	1,509	\$	1,509
Premium Tax Credits Guaranty Funds	WI	\$	489	\$	489
Premium Tax Credits Guaranty Funds	WY	\$	483	\$	483
Total		\$	414,990	\$	414,990

- (2) Method of Estimating Utilization of Remaining Transferable and Non-Transferable State Tax Credits
- The Company has \$36,162 of transferable state tax credits on December 31, 2018. The Company estimated the utilization of its remaining non-transferable state tax credits by projecting future premium tax liabilities based on current premiums, credits and tax rates in future years and comparing the projected tax liabilities against the remaining non-transferable state tax credits.
- (3) Impairment Loss
- The Company does not have any impairment losses related to the write down of non-transferable state tax credits.
- (4) State Tax Credits Admitted and Nonadmitted

	Total Admitted	Total Nonadmitted
a. Transferable	\$ 36,162	\$ 0
b. Non-Transferable	\$ 378,828	\$ 0

- F. Subprime Mortgage Related Risk Exposure
- (1) Description of the Subprime-Mortgage-Related Risk Exposure and Related Risk Management Practices
- The Company has investments in residential mortgage-backed securities whose underlying collateral includes a significant component of subprime mortgage exposure. Subprime mortgage pools include mortgage loans that have characteristics such as high loan-to-value ratios on the underlying loans, borrowers with low credit ratings (FICO scores), loans with limited documentation of the borrowers' income, assets or debt, loans with monthly payments that start with low monthly payments based on a fixed introductory rate that expires after a short initial period and then adjusts significantly higher thereafter, and loans that are interest-only or negative amortization loans.

NOTES TO FINANCIAL STATEMENTS

The exposure to subprime mortgage securities is monitored on a periodic basis with regard to market price versus book value, changes in credit ratings and changes in underlying credit support. The Company's exposure to subprime risk has been mitigated by limiting overall exposure to this asset class, and by having a portfolio that is composed primarily of older-vintage, senior tranches of subprime residential mortgage-backed securities.

Management utilized external vendor prices to determine fair value of the securities with significant subprime mortgage exposure. If at some point external vendor prices are not available, broker quotations will be used to determine fair value.

- (2) Direct Exposure Through Investments in Subprime Mortgage Loans - NONE
- (3) Direct Exposure Through Other Investments

	Actual Cost	Book/Adjusted Carrying Value (Excluding Interest)	Fair Value	Other-Than-Temporary Impairment Losses Recognized
a. Residential mortgage-backed securities	\$ 9,231,266	\$ 9,291,369	\$ 9,335,088	\$ 0
b. Commercial mortgage-backed securities	0	0	0	0
c. Collateralized debt obligations	0	0	0	0
d. Structured securities	0	0	0	0
e. Equity investments in SCAs*	0	0	0	0
f. Other assets	0	0	0	0
g. Total	\$ 9,231,266	\$ 9,291,369	\$ 9,335,088	\$ 0

* These investments comprise 0.3% of the company's invested assets.
* The Company does not have any subsidiary companies.

- (4) Underwriting Exposure to Subprime Mortgage Risk Through Mortgage Guaranty or Financial Guaranty Insurance Coverage - NONE

- G. Retained Assets - NONE
- H. Insurance-Linked Securities (ILS) Contracts - NONE

Note 22 – Events Subsequent - NONE

Note 23 – Reinsurance

- A. Ceded Reinsurance Report

Section1 – General Interrogatories

- (1) Are any of the reinsurers listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the company or by any representative, officer, trustee, or director of the company? Yes [] No [X]
If yes, give full details.
- (2) Have any policies issued by the company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) that is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or any other person not primarily engaged in the insurance business? Yes [] No [X]
If yes, give full details.

Section 2 – Ceded Reinsurance Report – Part A

- (1) Does the company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits? Yes [] No [X]

a. If yes, what is the estimated amount of the aggregate reduction in surplus of a unilateral cancellation by the reinsurer as of the date of this statement, for those agreements in which cancellation results in a net obligation of the reporting entity to the reinsurer, and for which such obligation is not presently accrued? Where necessary, the reporting entity may consider the current or anticipated experience of the business reinsured in making this estimate. \$0

b. What is the total amount of reinsurance credits taken, whether as an asset or as a reduction of liability, for these agreements in this statement? \$0
- (2) Does the reporting entity have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies? Yes [] No [X]
If yes, give full details.

Section 3 – Ceded Reinsurance Report – Part B

- (1) What is the estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of ALL reinsurance agreements, by either party, as of the date of this statement? Where necessary, the company may consider the current or anticipated experience of the business reinsured in making this estimate. \$0
- (2) Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the company as of the effective date of the agreement? Yes [] No [X]
If yes, what is the amount of reinsurance credits, whether an asset or a reduction of liability, taken for such new agreements or amendments? \$0

- B. Uncollectible Reinsurance
The Company has not written off any reinsurance balances in the current year.
- C. Commutation of Ceded Reinsurance Reflected in Income and Expenses
The Company has not reported in its operations in the current year any commutation of reinsurance with other companies.
- D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation
The Company has no reinsurance agreements with certified reinsurers.
- E. Reinsurance of variable annuity contracts/certificates with an affiliated captive reinsurer
The Company does not reinsure variable annuity contracts with affiliated captive reinsurers.

NOTES TO FINANCIAL STATEMENTS

- F. Reinsurance Agreement with Affiliated Captive Reinsurer
The Company does not reinsure variable annuity contracts with affiliated captive reinsurers.
- G. Ceding Entities That Utilize Captive Reinsurers to Assume Reserves Subject to the XXX/AXXX Captive Framework
 - Captive Reinsurers in Which a Risk-Based Capital Shortfall Exists per the Risk-Based Capital XXX/AXXX Captive Reinsurance Consolidated Exhibit:
The Company does not have any RBC shortfalls.
 - Captive Reinsurers for Which a Non-Zero Primary Security Shortfall is Shown on the Risk-Based Capital XXX/AXXX Reinsurance Primary Security Shortfall by Cession Exhibit
The Company does not have any RBC shortfalls.

Note 24 – Retrospectively Rated Contracts and Contracts Subject to Redetermination - NONE

Note 25 – Change in Incurred Losses and Loss Adjustment Expenses

- A. Change in Incurred Losses and Loss Adjustment Expenses
Reserves and Loss Adjustment Expenses as of December 31, 2017 were \$66,240,079. As of December 31, 2018, \$10,463,175 has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves and Loss Adjustment Expenses remaining for prior years are now \$59,928,321. The decrease is generally the result of the natural progression of a block of disability income claims and the increase or decrease in original estimates as additional information becomes known regarding individual claims.
- B. Information about Significant Changes in Methodologies and Assumptions - NONE

Note 26 – Intercompany Pooling Arrangements - NONE

Note 27 – Structured Settlements - NONE

Note 28 – Health Care Receivables - NONE

Note 29 – Participating Policies - NONE

Note 30 – Premium Deficiency Reserves - NONE

Note 31 – Reserves for Life Contracts and Annuity Contracts

- (1) Reserve Practices
The Company waives deduction of deferred fractional premiums upon death of insured and returns any portion of the final premiums beyond the date of death. Surrender values are not promised in excess of the legally computed reserves.

(2) Valuation of Substandard Policies
On current issues, reserves on substandard policies are standard mortality table reserves plus one-half the annual charge for extra mortality during the premium paying period.

(3) Amount of Insurance Where Gross Premiums are Less than the Net Premiums
As of December 31, 2018, the Company had \$136,036,651,678 of Individual Life insurance in force for which the gross premiums are less than the net premiums according to the standard valuation set by the State of Ohio.

(4) Method Used to Determine Tabular Interest, Reserves Released, and Cost
 - Tabular Interest: Involving Life Contingencies

For deferred annuities we use the interest that is credited to the account value.

For immediate pay-out annuities (on a seriatim basis) the valuation interest rate is applied to the beginning reserve. For new contracts, interest from the date of issue to the valuation date is calculated using an effective interest rate calculation. Interest is subtracted for interest on each benefit payment from its effective date to the valuation date.

b.Tabular Cost, and Tabular less Actual Reserves

Releases have been determined by formula as specified in the instructions given T-A+I and I.

(5) Method of Determination of Tabular Interest on Funds not Involving Life Contingencies
 - For the determination of tabular interest on funds not involving life contingencies, Lines 1 and 8, Page 7, excepting column 7, are obtained by inventory on a case by case basis using the appropriate valuation interest rate. The difference between Lines 1 and 8 is adjusted for increases or decreases in Lines 2, 4, 5, 6, & 7. The remaining amount is entered on Page 7, Line 3. Column 7 for this line is obtained by inventory on a case by case basis.
 - Tabular interest on immediate cases not involving life contingencies is calculated by applying (on a seriatim basis) the valuation interest rate to the beginning reserve and for new contracts we calculate interest from the date of issue to the valuation date using an effective interest rate calculation. We subtract interest for each benefit payment from its effective date to the valuation date.

NOTES TO FINANCIAL STATEMENTS

(6) Details for Other Changes

Item	Total	Industrial Life	ORDINARY			Credit Life Group and Individual	GROUP	
			Life Insurance	Individual Annuities	Supplementary Contracts		Life Insurance	Annuities
Net change in UL deficiency reserves	\$ (10,524,064)	\$ 0	\$ (10,524,064)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Net reserve transfers due to annuitizations	\$ (362,006)	\$ 0	\$ 0	\$ (362,006)	\$ 0	\$ 0	\$ 0	\$ 0
Supplementary contract reserve transfers	\$ (9,849)	\$ 0	\$ 0	\$ 0	\$ (9,849)	\$ 0	\$ 0	\$ 0
Total	\$ (10,895,919)	\$ 0	\$ (10,524,064)	\$ (362,006)	\$ (9,849)	\$ 0	\$ 0	\$ 0

Note 32 – Analysis of Annuity Actuarial Reserves and Deposit Type Liabilities by Withdrawal Characteristics

	General Accounts	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
A. Subject to Discretionary Withdrawal:					
(1) With market value adjustment	\$ 0	\$ 0	\$ 0	\$ 0	0.0%
(2) At book value less current surrender charge of 5% or more	0	0	0	0	0.0%
(3) At fair value	0	0	0	0	0.0%
(4) Total with market value adjustment or at fair value (total of 1 through 3)	\$ 0	\$ 0	\$ 0	\$ 0	0.0%
(5) At book value without adjustment (minimal or no charge or adjustment)	39,306,327	0	0	39,306,327	26.2%
B. Not subject to discretionary withdrawal	110,963,838	0	0	110,963,838	73.8%
C. Total (gross: direct + assumed)	150,270,165	0	0	150,270,165	100.0%
D. Reinsurance ceded	0	0	0	0	
E. Total (net) (C) - (D)	\$ 150,270,165	\$ 0	\$ 0	\$ 150,270,165	

F. Life and Accident & Health Annual Statement:

(1) Exhibit 5, Annuities section, Total (net)	\$ 45,618,095
(2) Exhibit 5, Supplementary contracts with life contingencies section, Total (net)	380,654
(3) Exhibit 7, Deposit-type contracts, Line 14, Column 1	104,271,416
(4) Subtotal	\$ 150,270,165
Separate Accounts Statement:	
(5) Exhibit 3, Line 0299999, Column 2	\$ 0
(6) Exhibit 3, Line 0399999, Column 2	0
(7) Policyholder dividend and coupon accumulations	0
(8) Policyholder premiums	0
(9) Guaranteed interest contracts	0
(10) Other contract deposit funds	0
(11) Subtotal	\$ 0
(12) Combined Total	\$ 150,270,165

Note 33 – Premium and Annuity Considerations Deferred and Uncollected

A. Deferred and uncollected life insurance premiums and annuity considerations as of end of December 31, 2018 were:

	Gross	Net of Loading
(1) Industrial	\$ 0	\$ 0
(2) Ordinary new business	4,747,763	4,616,385
(3) Ordinary renewal	64,820,958	141,132,099
(4) Credit life	0	0
(5) Group life	0	0
(6) Group annuity	0	0
(7) Totals	\$ 69,568,721	\$ 145,748,484

NOTES TO FINANCIAL STATEMENTS

Note 34 – Separate Accounts

A. Separate Account Activity

- (1) General nature of Separate Account Business
- The Company utilizes separate accounts to record and account for assets and liabilities for particular lines of business and/or transactions. For the current reporting year, the Company reported assets and liabilities from the following products lines/transactions into a separate account:

Variable Universal Life

In accordance with the state of Ohio procedures on approving items within the separate account, the separate account classification of the products are supported by the Ohio statute 3907.15.

- (2) In accordance with the products/transactions recorded within the separate account, some assets are considered legally insulated whereas others are not legally insulated from the general account. (The legal insulation of the separate account assets prevents such assets from being generally available to satisfy claims resulting from the general account.)

As of December 31, 2018 and December 31, 2017 the Company separate account statement included legally insulated assets of \$233,458,871 and \$279,508,476, respectively. The assets legally insulated from the general account as of December 31, 2018 are attributed to the following products/transactions:

Product/Transaction	Legally Insulated Assets	Separate Account Assets (Not Legally Insulated)
Variable Universal Life	\$ 233,458,871	\$ 0
Total	\$ 233,458,871	\$ 0

- (3) In accordance with the products/transaction recorded within the separate account, some separate account liabilities are guaranteed by the general account. (In accordance with the guarantees provided, if the investment proceeds are insufficient to cover the rate of return guaranteed for the product, the policyholder proceeds will be remitted by the general account.)

As of December 31, 2018, the general account of the Company had a maximum guarantee for separate account liabilities of \$0.

To compensate the general account for the risk taken, the separate account has paid risk charges as follows for the past five (5) years:

a. 2018	\$ 60,636
b. 2017	\$ 66,936
c. 2016	\$ 71,018
d. 2015	\$ 72,769
e. 2014	\$ 77,279

As of December 31, 2018, the general account of the Company had paid \$0 towards separate account guarantees.

- (4) Securities Lending Within the Separate Account
- Not applicable

B. General Nature and Characteristics of Separate Accounts Business

Separate Accounts with Guarantees

	Index	Nonindexed Guarantee Less than/equal to 4%	Nonindexed Guarantee More than 4%	Nonguaranteed Separate Accounts	Total
(1) Premiums, considerations or deposits for end of year	\$ 0	\$ 0	\$ 0	\$ 11,282,621	\$ 11,282,621
Reserves at end of year					
(2) For accounts with assets at:					
a. Fair value	\$ 0	\$ 0	\$ 0	\$ 227,167,232	\$ 227,167,232
b. Amortized cost	0	0	0	6,219,408	6,219,408
c. Total reserves*	\$ 0	\$ 0	\$ 0	\$ 233,386,640	\$ 233,386,640
(3) By withdrawal characteristics					
a. Subject to discretionary withdrawal					
1. With market value adjustment	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
2. At book value without market value adjustment and with current surrender charge of 5% or more	0	0	0	0	0
3. At fair value	0	0	0	233,386,640	233,386,640
4. At book value without market value adjustment and with current surrender charge less than 5%	0	0	0	0	0
5. Subtotal	0	0	0	233,386,640	233,386,640
b. Not subject to discretionary withdrawal	0	0	0	0	0
c. Total	\$ 0	\$ 0	\$ 0	\$ 233,386,640	\$ 233,386,640
(4) Reserves for asset default risk in lieu of AVR	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0

* Line 2(c) should equal Line 3(h)

NOTES TO FINANCIAL STATEMENTS

C. Reconciliation of Net Transfers to or (from) Separate Accounts

(1) Transfers as reported in the Summary of Operations of the Separate Accounts Statement:

a. Transfers to Separate Accounts (Page 4, Line 1.4)	\$ 11,298,275
b. Transfer from Separate Accounts (Page 4, Line 10)	34,258,331
c. Net transfers to or (from) Separate Accounts (a) - (b)	\$ (22,960,056)

(2) Reconciling adjustments:

Adjustment	Amount
Policyholder Charges	\$ 11,237,312
Other, net	\$ (1,093,826)

(3) Transfers as reported in the Summary of Operations of the Life, Accident & Health Annual Statement

(1c) + (2) = (Page 4, Line 26) \$ (12,816,570)

Note 35 – Loss/Claim Adjustment Expenses

The balance in the liability for unpaid accident and health claim adjustment expenses as of December 31, 2018 and December 31, 2017 was \$1,303,144 and \$1,310,765, respectively.

The company incurred \$118,405 and paid \$110,784 of claim adjustment expenses in the current year, of which \$100,718 of the paid amount was attributable to insured or covered events of prior years. The company did not increase or decrease the provision for insured events of prior years.

The company does not have any provision for salvage or subrogation.

OHIO NATIONAL LIFE ASSURANCE CORPORATION
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?
If yes, complete Schedule Y, Parts 1, 1A and 2.

Yes [X] No []

1.2

If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations?

Yes [X] No [] N/A []

1.3

State regulating? Ohio

1.4

Is the reporting entity publicly traded or a member of publicly traded group?

Yes [] No [X]

1.5

If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]

2.2

If yes, date of change:

3.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2015

3.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity.
This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2015

3.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

05/17/2017

3.4

By what department or departments?
Ohio Department of Insurance

3.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with departments?

Yes [] No [] N/A [X]

3.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [] No [] N/A [X]

4.1

During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity) receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:

4.11

sales of new business?

Yes [] No [X]

4.12

renewals?

Yes [] No [X]

4.2

During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:

4.21

sales of new business?

Yes [] No [X]

4.22

renewals?

Yes [] No [X]

5.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?
If the answer is YES, complete and file the merger history data file with the NAIC.

Yes [] No [X]

5.2

If yes, provide the name of entity, NAIC company code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile
	0	

6.1

Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]

6.2

If yes, give full information:

7.1

Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity?

Yes [] No [X]

7.2

If yes,

7.21

State the percentage of foreign control

0.0%

7.22

State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).

1	2
Nationality	Type of Entity

8.1

Is the company a subsidiary of a bank holding company regulated with the Federal Reserve Board?

Yes [] No [X]

8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [X] No []

8.4

If the response to 8.3 is yes, please provide below the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC
Ohio National Equities, Inc.	Cincinnati, OH				YES
The O.N. Equity Sales Co.	Cincinnati, OH				YES

9.

What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
KPMG - 191 West Nationwide Blvd., Suite 500, Columbus, OH 43215

10.1

Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation?

Yes [] No [X]

10.2

If the response to 10.1 is yes, provide information related to this exemption:

10.3

Has the insurer been granted any exemptions related to other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation?

Yes [] No [X]

10.4

If the response to 10.3 is yes, provide information related to this exemption:

OHIO NATIONAL LIFE ASSURANCE CORPORATION
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

10.5

Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws?

Yes ☒No ☐N/A ☐

10.6

If the response to 10.5 is no or n/a, please explain:

11.

What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Kush Kotecha - Vice President & Corporate Actuary - One Financial Way - Cincinnati, Ohio 45242

12.1

Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly?

Yes ☐No ☒

12.11

Name of real estate holding company

12.12

Number of parcels involved

0

12.13

Total book/adjusted carrying value

\$0

12.2

If yes, provide explanation

13.

FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:

13.1

What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?

13.2

Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located?

Yes ☐No ☐

13.3

Have there been any changes made to any of the trust indentures during the year?

Yes ☐No ☐

13.4

If answer to (13.3) is yes, has the domiciliary or entry state approved the changes?

Yes ☐No ☐N/A ☐

14.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?

Yes ☒No ☐

(a)

Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;

(b)

Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;

(c)

Compliance with applicable governmental laws, rules and regulations;

(d)

The prompt internal reporting of violations to an appropriate person or persons identified in the code; and

(e)

Accountability for adherence to the code.

14.11

If the response to 14.1 is no, please explain:

14.2

Has the code of ethics for senior managers been amended?

Yes ☐No ☒

14.21

If the response to 14.2 is yes, provide information related to amendment(s).

14.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes ☐No ☒

14.31

If the response to 14.3 is yes, provide the nature of any waiver(s).

15.1

Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List?

Yes ☐No ☒

15.2

If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1	2	3	4
American Bankers Association (ABA) Routing Number	Issuing or Confirming Bank Name	Circumstances That Can Trigger the Letter of Credit	Amount
0			\$0

16.

Is the purchase or sale of all investments of the reporting entity passed upon either by the Board of Directors or a subordinator committee thereof?

Yes ☒No ☐

17.

Does the reporting entity keep a complete permanent record of the proceedings of its Board of Directors and all subordinate committees thereof?

Yes ☒No ☐

18.

Has the reporting entity an established procedure for disclosure to its Board of Directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person?

Yes ☒No ☐

19.

Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)?

Yes ☐No ☒

20.1

Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):

20.11

To directors or other officers

\$0

20.12

To stockholders not officers

\$0

20.13

Trustees, supreme or grand (Fraternal only)

\$0

20.2

Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):

20.21

To directors or other officers

\$0

20.22

To stockholders not officers

0

20.23

Trustees, supreme or grand (Fraternal only)

0

21.1

Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reporting in the statement?

Yes ☐No ☒

21.2

If yes, state the amount thereof at December 31 of the current year:

21.21

Rented from others

\$0

21.22

Borrowed from others

\$0

21.23

Leased from others

\$0

21.24

Other

\$0

22.1

Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments?

Yes ☐No ☒

22.2

If answer is yes:

22.21

Amount paid as losses or risk adjustment

\$0

22.22

Amount paid as expenses

\$0

22.23

Other amounts paid

\$0

OHIO NATIONAL LIFE ASSURANCE CORPORATION
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

- 23.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes ☒] No ☐]
- 23.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$

36,555,008

INVESTMENT

- 24.01

Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date (other than securities lending programs addressed in 24.03)?

Yes ☐] No ☐]
- 24.02

If no, give full and complete information, relating thereto:
- 24.03

For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet (an alternative is to reference Note 17 where this information is also provided).
The Company participates in an indemnified securities lending program administered by US Bank in which certain securities are made available for lending. Cash collateral received from borrowers on the loaned securities is remitted to US Bank for investment in accordance with the Company's Reinvestment guidelines. As of December 31, 2018, the Company had loaned securities with a fair value of \$80,603,567 and had collateral with a fair value of \$83,187,339.
- 24.04

Does the company's security lending program meet the requirements for a conforming program as outlined in the *Risk-Based Capital Instructions*?

Yes ☐] No ☐] N/A ☐]
- 24.05

If answer to 24.04 is yes, report amount of collateral for conforming programs.

\$

83,190,603
- 24.06

If answer to 24.04 is no, report amount of collateral for other programs

\$

0
- 24.07

Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract?

Yes ☐] No ☐] N/A ☐]
- 24.08

Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%?

Yes ☐] No ☐] N/A ☐]
- 24.09

Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities Lending Agreement (MSLA) to conduct securities lending?

Yes ☐] No ☐] N/A ☐]
- 24.10

For the reporting entity's security lending program, state the amount of the following as of December 31 of the current year:
- 24.101

Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2:

\$

83,187,339
- 24.102

Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2:

\$

83,190,603
- 24.103

Total payable for securities lending reported on the liability page:

\$

83,187,340
- 25.1

Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is current in force? (Exclude securities subject to Interrogatory 21.1 and 24.03.)

Yes ☐] No ☐]
- 25.2

If yes, state the amount thereof at December 31 of the current year:
- 25.21

Subject to repurchase agreements

\$

0
- 25.22

Subject to reverse repurchase agreements

\$

0
- 25.23

Subject to dollar repurchase agreements

\$

0
- 25.24

Subject to reverse dollar repurchase agreements

\$

0
- 25.25

Placed under option agreements

\$

0
- 25.26

Letter stock or securities restricted as sale – excluding FHLB Capital Stock

\$

0
- 25.27

FHLB Capital Stock

\$

6,748,500
- 25.28

On deposit with states

\$

3,049,674
- 25.29

On deposit with other regulatory bodies

\$

0
- 25.30

Pledged as collateral – excluding collateral pledged to an FHLB

\$

0
- 25.31

Pledged as collateral to FHLB – including assets backing funding agreements

\$

120,741,734
- 25.32

Other

\$

0
- 25.3

For category (25.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount
		\$ <div>0</div>
- 26.1

Does the reporting entity have any hedging transactions reported on Schedule DB?

Yes ☐] No ☐]
- 26.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?
If no, attach a description with this statement.

Yes ☐] No ☐] N/A ☐]
- 27.1

Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity?

Yes ☐] No ☐]
- 27.2

If yes, state the amount thereof at December 31 of the current year:

\$

0
28.

Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*?

Yes ☐] No ☐]
- 28.01

For agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
US BANK NA	P.O. Box 2504, Schilitz Park, Suite 300, Milwaukee, WI 53201
- 28.02

For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
- 28.03

Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year?

Yes ☐] No ☐]
- 28.04

If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

OHIO NATIONAL LIFE ASSURANCE CORPORATION
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

28.05

Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts", "... handle securities"].

1	2
Name of Firm or Individual	Affiliation
Paul Gerard	I
Tim Biggs	I
Philip Byrde	I
Gary Rodmaker	I
Annette Teders	I
Jeffrey Weisman	I
Nick Trivett	I

28.0597

For those firms/individuals listed in the table for Question 28.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's assets?

Yes [] No []

28.0598

For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 28.05, does the total assets under management aggregate to more than 50% of the reporting entity's assets?

Yes [] No [X]

28.06

For those firms or individuals listed in the table for 28.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	Investment Management Agreement (IMA) Filed

29.1

Does the reporting entity have any diversified mutual funds reported in Schedule D-Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5 (b) (1)])?

Yes [] No [X]

29.2

If yes, complete the following schedule:

1	2	3
CUSIP	Name of Mutual Fund	Book/Adjusted Carrying Value
		\$ 0
29.2999	TOTAL	\$ 0

29.3

For each mutual fund listed in the table above, complete the following schedule:

1	2	3	4
Name of Mutual Fund (from above table)	Name of Significant Holding of the Mutual Fund	Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	Date of Valuation
		\$ 0	

30.

Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

		1	2	3
		Statement (Admitted) Value	Fair Value	Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1	Bonds	\$ 2,951,010,564	\$ 2,960,044,496	\$ 9,033,932
30.2	Preferred Stocks	\$ 4,120,000	\$ 4,013,200	\$ (106,800)
30.3	Totals	\$ 2,955,130,564	\$ 2,964,057,696	\$ 8,927,132

30.4

Describe the sources or methods utilized in determining the fair values:
Bond pricing through HUB Data and Bloomberg were used to obtain fair market value for public issues. Private issues were priced using a matrix program based on quality spread over the final current year end Treasury Bond yields.

31.1

Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D?

Yes [X] No []

31.2

If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source?

Yes [X] No []

31.3

If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:

32.1

Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed?

Yes [X] No []

32.2

If no, list exceptions:

33.

By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designation 5GI security:
a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
b. Issuer or obligor is current on all contracted interest and principal payments.
c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5GI securities?

Yes [] No [X]

34.

By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
a. The security was purchased prior to January 1, 2018.
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as an NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

Has the reporting entity self-designated PLGI securities?

Yes [] No [X]

OHIO NATIONAL LIFE ASSURANCE CORPORATION
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

OTHER

35.1	Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any?	\$	162,658
35.2	List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.		
	1 Name	2 Amount Paid	
	AM Best Rating Services	\$	99,800
36.1	Amount of payments for legal expenses, if any?	\$	469,747
36.2	List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.		
	1 Name	2 Amount Paid	
	Smith Moore Leatherwood LLP	\$	317,625
37.1	Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any?	\$	0
37.2	List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.		
	1 Name	2 Amount Paid	
		\$	0

OHIO NATIONAL LIFE ASSURANCE CORPORATION
GENERAL INTERROGATORIES

PART 2 – LIFE INTERROGATORIES

1.1	Does the reporting entity have any direct Medicare Supplement Insurance in force?			Yes [<input type="checkbox"/>]	No [<input checked="" type="checkbox"/>]
1.2	If yes, indicate premium earned on U.S. business only.		\$		0
1.3	What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?		\$		0
1.3	Reason for excluding:				
1.4	Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.		\$		0
1.5	Indicate total incurred claims on all Medicare Supplement insurance.		\$		0
1.6	Individual policies:				
	Most current three years:				
1.61	Total premium earned		\$		0
1.62	Total incurred claims		\$		0
1.63	Number of covered lives		\$		0
	All years prior to most current three years:				
1.64	Total premium earned		\$		0
1.65	Total incurred claims		\$		0
1.66	Number of covered lives		\$		0
1.7	Group policies:				
	Most current three years:				
1.71	Total premium earned		\$		0
1.72	Total incurred claims		\$		0
1.73	Number of covered lives		\$		0
	All years prior to most current three years:				
1.74	Total premium earned		\$		0
1.75	Total incurred claims		\$		0
1.76	Number of covered lives		\$		0
2.	Health Test:				
		1	2		
		Current Year	Prior Year		
2.1	Premium Numerator	\$ 0	\$ 0		
2.2	Premium Denominator	\$ 152,081,842	\$ 158,305,669		
2.3	Premium Ratio (2.1/2.2)	0.0%	0.0%		
2.4	Reserve Numerator	\$ 6,641,710	\$ 5,678,090		
2.5	Reserve Denominator	\$ 3,267,063,025	\$ 3,218,904,383		
2.6	Reserve Ratio (2.4/2.5)	0.2%	0.2%		
3.1	Does the reporting entity have Separate Accounts?			Yes [<input checked="" type="checkbox"/>]	No [<input type="checkbox"/>]
3.2	If yes, has a Separate Accounts statement been filed with this Department			Yes [<input checked="" type="checkbox"/>]	No [<input type="checkbox"/>] N/A[<input type="checkbox"/>]
3.3	What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?		\$ \$		0
3.4	State the authority under which Separate Accounts are maintained:				
3.5	Was any of the reporting entity's Separate Accounts business reinsured as of December 31?			Yes [<input type="checkbox"/>]	No [<input checked="" type="checkbox"/>]
3.6	Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31?			Yes [<input type="checkbox"/>]	No [<input checked="" type="checkbox"/>]
3.7	If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)?"		\$		0
4.1	Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)?"			Yes [<input checked="" type="checkbox"/>]	No [<input type="checkbox"/>]
4.2	Net reimbursement of such expenses between reporting entities:				
4.21	Paid		\$	59,927,460	
4.22	Received		\$	0	
5.1	Does the reporting entity write any guaranteed interest contracts?			Yes [<input type="checkbox"/>]	No [<input checked="" type="checkbox"/>]
5.2	If yes, what amount pertaining to these items is included in:				
5.21	Page 3, Line 1		\$		0
5.22	Page 4, Line 1		\$		0
6.	For stock reporting entities only:				
6.1	Total amount paid in by stockholders as surplus funds since organization of the reporting entity:		\$	87,976,286	

OHIO NATIONAL LIFE ASSURANCE CORPORATION
GENERAL INTERROGATORIES

PART 2 – LIFE INTERROGATORIES

7.

Total dividends paid stockholders since organization of the reporting entity:

7.11

Cash

\$

327,217,500

7.12

Stock

\$

0

8.1

Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as:

Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.

8.2

If yes, has the reporting entity completed the *Workers' Compensation Carve-Out Supplement* to the Annual Statement?

Yes [] No [X]

8.3

If 8.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

8.31

Earned premium

\$

0

\$

0

\$

0

8.32

Paid claims

\$

0

\$

0

\$

0

8.33

Claim liability and reserve (beginning of year)

\$

0

\$

0

\$

0

8.34

Claim liability and reserve (end of year)

\$

0

\$

0

\$

0

8.35

Incurred claims

\$

0

\$

0

\$

0

8.4

If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 8.31 and 8.34 for Column (1) are:

8.41

<\$25,000

\$

0

\$

0

8.42

\$25,000 — 99,999

\$

0

\$

0

8.43

\$100,000 — 249,999

\$

0

\$

0

8.44

\$250,000 — 999,999

\$

0

\$

0

8.45

\$1,000,000 or more

\$

0

\$

0

8.5

What portion of earned premium reported in 8.31, Column 1 was assumed from pools?

\$

0

9.

For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

9.1

Amount of loss reserves established by these annuities during the current year:

\$

0

9.2

List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1

P&C Insurance Company
and
Location

2

Statement Value on
Purchase Date of Annuities
(i.e., Present Value)

0

10.1

Do you act as a custodian for health savings accounts?

Yes [] No [X]

10.2

If yes, please provide the amount of custodial funds held as of the reporting date.

\$

0

10.3

Do you act as an administrator for health savings accounts?

Yes [] No [X]

10.4

If yes, please provide the balance of the funds administered as of the reporting date.

\$

0

11.1

Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers?

Yes [] No [X] N/A []

11.2

If the answer to 11.1 is yes, please provide the following:

1

Company
Name

2

NAIC
Company
Code

0

3

Domiciliary
Jurisdiction

4

Reserve
Credit

\$

0

5

Letters of
Credit

\$

0

6

Trust
Agreements

\$

0

7

Other

\$

0

12.

Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded).

12.1

Direct premiums written

\$

398,132,093

12.2

Total incurred claims

\$

310,853,685

12.3

Number of covered lives

272,166

*Ordinary Life Insurance Includes

Term (whether full underwriting, limited underwriting, jet issue, "short form app")

Whole Life (whether full underwriting, limited underwriting, jet issue, "short form app")

Variable Life (with or without secondary guarantee)

Universal Life (with or without secondary guarantee)

Variable Universal Life (with or without secondary guarantee)

13.

Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?

Yes [X] No []

13.1

If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?

Yes [] No []

OHIO NATIONAL LIFE ASSURANCE CORPORATION
FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e., 17.6.

\$000 omitted for amounts of life insurance

	1 2018	2 2017	3 2016	4 2015	5 2014
Life Insurance in Force (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4).....	22,845,660	20,359,338	22,621,801	22,660,305	19,743,731
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4).....	142,805,523	143,336,755	135,780,443	130,818,687	128,095,244
3. Credit life (Line 21, Col. 6).....	0	0	0	0	0
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4).....	0	0	0	0	0
5. Industrial (Line 21, Col. 2).....	0	0	0	0	0
6. FEGLI/SGLI (Lines 43 & 44, Col. 4).....	0	0	0	0	0
7. Total (Line 21, Col. 10).....	165,651,183	163,696,093	158,402,244	153,478,992	147,838,975
7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated.....	0	0	XXX	XXX	XXX
New Business Issued (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2).....	798,914	709,637	1,155,480	1,198,628	1,522,888
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2).....	11,520,806	12,809,431	12,773,859	13,399,289	15,251,541
10. Credit life (Line 2, Col. 6).....	0	0	0	0	0
11. Group (Line 2, Col. 9).....	0	0	0	0	0
12. Industrial (Line 2, Col. 2).....	0	0	0	0	0
13. Total (Line 2, Col. 10).....	12,319,720	13,519,068	13,929,339	14,597,917	16,774,429
Premium Income - Lines of Business (Exhibit 1-Part 1)					
14. Industrial life (Line 20.4, Col. 2).....	0	0	0	0	0
15.1 Ordinary life insurance (Line 20.4, Col. 3).....	136,684,522	146,418,006	243,025,356	228,569,284	216,954,869
15.2 Ordinary individual annuities (Line 20.4, Col. 4).....	93,925	247,704	75,466	97,843	100,816
16. Credit life (group and individual) (Line 20.4, Col. 5).....	0	0	0	0	0
17.1 Group life insurance (Line 20.4, Col. 6).....	0	0	0	0	0
17.2 Group annuities (Line 20.4, Col. 7).....	0	0	0	0	0
18.1 A&H - group (Line 20.4, Col. 8).....	0	0	0	0	0
18.2 A&H - credit (group and individual) (Line 20.4, Col. 9).....	0	0	0	0	0
18.3 A&H - other (Line 20.4, Col. 10).....	15,303,394	11,639,961	10,297,496	9,482,138	64,152,956
19. Aggregate of all other lines of business (Line 20.4, Col. 11).....	0	0	0	0	0
20. Total.....	152,081,841	158,305,671	253,398,318	238,149,265	281,208,641
Balance Sheet (Pages 2 and 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)....	3,820,848,722	3,698,759,319	3,703,740,672	3,439,749,919	3,334,243,627
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26).....	3,530,422,062	3,414,846,090	3,425,789,994	3,158,242,301	3,038,223,433
23. Aggregate life reserves (Page 3, Line 1).....	3,169,519,436	3,126,514,802	3,053,704,812	2,894,695,947	2,738,554,701
23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1.....	0	0	XXX	XXX	XXX
24. Aggregate A&H reserves (Page 3, Line 2).....	84,320,596	84,882,967	88,874,043	92,866,211	97,556,955
25. Deposit-type contract funds (Page 3, Line 3).....	104,271,417	107,366,319	105,168,825	4,500,569	3,346,196
26. Asset valuation reserve (Page 3, Line 24.01).....	21,649,575	23,244,875	32,169,974	29,795,032	30,076,641
27. Capital (Page 3, Lines 29 & 30).....	9,600,005	9,600,005	9,600,005	9,600,005	9,600,005
28. Surplus (Page 3, Line 37).....	280,826,654	274,313,223	268,350,673	271,907,610	286,420,185
Cash Flow (Page 5)					
29. Net cash from operations (Line 11).....	72,129,681	114,237,115	204,592,688	157,728,459	201,454,950
Risk-Based Capital Analysis					
30. Total adjusted capital.....	312,076,234	307,158,103	310,120,652	311,302,647	326,096,831
31. Authorized control level risk-based capital.....	38,319,422	36,370,370	35,665,913	33,450,708	32,484,799
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1).....	82.9	84.4	82.9	82.2	80.9
33. Stocks (Lines 2.1 and 2.2).....	0.3	0.4	0.6	0.5	0.6
34. Mortgage loans on real estate (Lines 3.1 and 3.2).....	11.2	11.7	11.1	12.3	12.4
35. Real estate (Line 4.1, 4.2 and 4.3).....	0.0	0.0	0.0	0.0	0.0
36. Cash, cash equivalents and short-term investments (Line 5).....	(0.2)	(0.2)	(0.2)	(0.4)	(0.2)
37. Contract loans (Line 6).....	3.4	3.3	3.1	3.3	3.3
38. Derivatives (Line 7).....	0.0	0.0	0.0	0.0	0.0
39. Other invested assets (Line 8).....	0.0	0.0	0.0	0.0	0.0
40. Receivables for securities (Line 9).....	0.0	0.1	0.0	0.0	0.0
41. Securities lending reinvested collateral assets (Line 10).....	2.3	0.3	2.5	2.1	3.1
42. Aggregate write-ins for invested assets (Line 11).....	0.0	0.0	0.0	0.0	0.0
43. Cash, cash equivalents and invested assets (Line 12).....	100.0	100.0	100.0	100.0	100.0

OHIO NATIONAL LIFE ASSURANCE CORPORATION
FIVE-YEAR HISTORICAL DATA

(continued)

	1 2018	2 2017	3 2016	4 2015	5 2014
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Sch. D Summary, Line 12, Col. 1).....	0	0	0	0	0
45. Affiliated preferred stocks (Sch. D Summary, Line 18, Col. 1).....	0	0	0	0	0
46. Affiliated common stocks (Sch. D Summary, Line 24, Col. 1).....	0	0	0	0	0
47. Affiliated short-term investments (subtotal included in Sch. DA, Verif., Col. 5, Line 10).....	0	0	0	0	0
48. Affiliated mortgage loans on real estate	0	0	0	0	0
49. All other affiliated.....	0	0	0	0	0
50. Total of above Lines 44 to 49.....	0	0	0	0	0
51. Total investment in parent included in Lines 44 to 49 above.....	0	0	0	0	0
Total Nonadmitted and Admitted Assets					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2).....	30,874,943	33,239,335	62,455,810	58,505,073	52,604,570
53. Total admitted assets (Page 2, Line 28, Col. 3).....	4,054,307,593	3,978,267,795	3,956,973,955	3,688,526,946	3,605,811,636
Investment Data					
54. Net investment income (Exhibit of Net Investment Income).....	156,227,467	157,272,984	154,361,651	156,225,582	153,884,884
55. Realized capital gains (losses) (Page 4, Line 34, Column 1).....	(182,572)	1,896,978	(3,348,876)	(787,995)	(6,839,409)
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1).....	(342,941)	(16,619)	38,145	(39,318)	(6,776)
57. Total of above Lines 54, 55 and 56.....	155,701,954	159,153,343	151,050,920	155,398,269	147,038,699
Benefits and Reserve Increase (Page 6)					
58. Total contract benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11, 12, 13, 14 and 15, Cols. 9, 10 & 11).....	164,253,564	141,515,525	141,245,477	129,454,165	138,821,329
59. Total contract benefits - A&H (Lines 13 & 14, Cols. 9, 10 & 11).....	10,660,907	10,442,855	10,385,049	10,043,613	8,621,749
60. Increase in life reserves - other than group and annuities (Line 19, Cols. 2 & 3).....	38,561,031	79,313,293	180,880,674	167,709,082	146,222,927
61. Increase in A&H reserves (Line 19, Cols. 9, 10 & 11).....	149,241	(2,703,849)	(3,228,048)	(3,844,580)	53,736,339
62. Dividends to policyholders (Line 30, Col 1).....	0	0	0	0	0
Operating Percentages					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22, & 23 less Line (6) / (Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.00.....	48.0	34.9	18.1	29.7	18.8
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.00.....	5.1	5.4	5.2	5.8	6.2
65. A&H loss percent (Schedule H, Part 1, Lines 5 & 6, Col. 2).....	66.9	56.9	63.1	60.0	96.9
66. A&H cost containment percent (Schedule H, Part 1, Line 4, Col. 2).....	1.6	1.2	1.4	3.7	0.4
67. A&H expense percent excluding cost containment expenses (Schedule H, Part 1, Line 10, Col. 2).....	117.0	125.7	122.8	113.8	13.1
A&H Claim Reserve Adequacy					
68. Incurred losses on prior years' claims - group health (Sch. H, Part 3, Line 3.1, Col. 2).....	0	0	0	0	0
69. Prior years' claim liability and reserve - group health (Sch. H, Part 3, Line 3.2, Col. 2).....	0	0	0	0	0
70. Incurred losses on prior years' claims - health other than group (Sch. H, Part 3, Line 3.1, Col. 1 less Col. 2).....	69,475,594	70,984,587	72,994,553	72,130,599	72,413,783
71. Prior years' claim liability and reserve - health other than group (Sch. H, Part 3, Line 3.2, Col. 1 less Col. 2).....	65,538,278	68,696,715	69,409,463	68,656,378	21,017,573
Net Gains From Operations After Federal Income Taxes by Lines of Business (Page 6, Line 33)					
72. Industrial life (Col. 2).....	0	0	0	0	0
73. Ordinary - life (Col. 3).....	43,011,587	43,814,174	20,956,066	26,005,545	28,113,901
74. Ordinary - individual annuities (Col. 4).....	1,759,499	2,029,198	749,635	564,527	1,083,653
75. Ordinary - supplementary contracts (Col. 5).....	(199,907)	(500,996)	288,494	(7,329)	18,648
76. Credit life (Col. 6).....	0	0	0	0	0
77. Group life (Col. 7).....	0	0	0	0	0
78. Group annuities (Col. 8).....	4,216,421	3,817,733	1,049,291	0	0
79. A&H - group (Col. 9).....	0	0	0	0	0
80. A&H - credit (Col. 10).....	0	0	0	0	0
81. A&H - other (Col. 11).....	(10,286,673)	(5,810,240)	(5,578,732)	(4,940,457)	(4,274,146)
82. Aggregate of all other lines of business (Col. 12).....	(2,461,833)	(1,549,527)	0	0	0
83. Total (Col. 1).....	36,039,094	41,800,341	17,464,754	21,622,286	24,942,056

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors?

Yes [] No []

If no, please explain:

OHIO NATIONAL LIFE ASSURANCE CORPORATION

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance)

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Individual Policies and Group Certificates	6 Amount of Insurance	Number of		9 Amount of Insurance	Total Amount of Insurance
							7 Policies	8 Certificates		
1. In force end of prior year.....	.....0	.....0	.....272,328	.....163,696,093	.....0	.....0	.....0	.....0	.....0	.....163,696,093
2. Issued during year.....	.....0	.....0	.....15,408	.....12,319,720	.....0	.....0	.....0	.....0	.....0	.....12,319,720
3. Reinsurance assumed.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
4. Revived during year.....	.....0	.....0	.....13	.....67,947	.....0	.....0	.....0	.....0	.....0	.....67,947
5. Increased during year (net).....	.....0	.....0	.....0	.....5,678	.....0	.....0	.....0	.....0	.....0	.....5,678
6. Subtotals, Lines 2 to 5.....	.....0	.....0	.....15,421	.....12,393,345	.....0	.....0	.....0	.....0	.....0	.....12,393,345
7. Additions by dividends during year.....	.....XXX	.....0	.....XXX	.....0	.....XXX	.....0	.....XXX	.....XXX	.....0	.....0
8. Aggregate write-ins for increases.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
9. Totals (Lines 1 and 6 to 8).....	.....0	.....0	.....287,749	.....176,089,438	.....0	.....0	.....0	.....0	.....0	.....176,089,438
Deductions during year:										
10. Death.....	.....0	.....0	.....837	.....282,903	.....0	.....0	.....XXX	.....0	.....0	.....282,903
11. Maturity.....	.....0	.....0	.....21	.....3,427	.....0	.....0	.....XXX	.....0	.....0	.....3,427
12. Disability.....	.....0	.....0	.....0	.....0	.....0	.....0	.....XXX	.....0	.....0	.....0
13. Expiry.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
14. Surrender.....	.....0	.....0	.....3,126	.....1,524,608	.....0	.....0	.....0	.....0	.....0	.....1,524,608
15. Lapse.....	.....0	.....0	.....11,392	.....6,934,796	.....0	.....0	.....0	.....0	.....0	.....6,934,796
16. Conversion.....	.....0	.....0	.....287	.....197,051	.....0	.....0	.....XXX	.....XXX	.....XXX	.....197,051
17. Decreased (net).....	.....0	.....0	.....(80)	.....1,495,470	.....0	.....0	.....0	.....0	.....0	.....1,495,470
18. Reinsurance.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
19. Aggregate write-ins for decreases.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
20. Totals (Lines 10 to 19).....	.....0	.....0	.....15,583	.....10,438,255	.....0	.....0	.....0	.....0	.....0	.....10,438,255
21. In force end of year (Line 9 minus Line 20).....	.....0	.....0	.....272,166	.....165,651,183	.....0	.....0	.....0	.....0	.....0	.....165,651,183
22. Reinsurance ceded end of year.....	.....XXX	.....0	.....XXX	.....149,449,860	.....XXX	.....0	.....XXX	.....XXX	.....0	.....149,449,860
23. Line 21 minus Line 22.....	.....XXX	.....0	.....XXX	.....16,201,323	.....XXX	(a).....0	.....XXX	.....XXX	.....0	.....16,201,323

DETAILS OF WRITE-INS

0801.	0	0	0	0	0	0	0	0	0	0
0802.	0	0	0	0	0	0	0	0	0	0
0803.	0	0	0	0	0	0	0	0	0	0
0898. Summary of remaining write-ins for Line 8 from overflow page	0	0	0	0	0	0	0	0	0	0
0899. Totals (Lines 0801 through 0803 plus 0898) (Line 8 above).....	0	0	0	0	0	0	0	0	0	0
1901.	0	0	0	0	0	0	0	0	0	0
1902.	0	0	0	0	0	0	0	0	0	0
1903.	0	0	0	0	0	0	0	0	0	0
1998. Summary of remaining write-ins for Line 19 from overflow page	0	0	0	0	0	0	0	0	0	0
1999. Totals (Lines 1901 through 1903 plus 1998) (Line 19 above).....	0	0	0	0	0	0	0	0	0	0

(a) Group \$.....0; Individual \$.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION
EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance) (Continued)
ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
24. Additions by dividends.....	XXX.....	.....0	XXX.....	.....0
25. Other paid-up insurance.....	.....0	.....0	.....697	.....15,104
26. Debit ordinary insurance.....	XXX.....	XXX.....	0.....	.....0

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

Term Insurance Excluding Extended Term Insurance	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
27. Term policies-decreasing.....	.....0	.....0	.....0	.....0
28. Term policies-other.....	.....13,661	.....11,520,806	.....206,733	.....142,540,454
29. Other term insurance-decreasing.....	XXX.....	.....0	XXX.....	.....0
30. Other term insurance.....	XXX.....	.....0	XXX.....	.....0
31. Totals (Lines 27 to 30).....	.....13,661	.....11,520,806	.....206,733	.....142,540,454
Reconciliation to Lines 2 and 21:				
32. Term additions.....	XXX.....	.....0	XXX.....	.....0
33. Totals, extended term insurance.....	XXX.....	XXX.....	.....98	.....265,067
34. Totals, whole life and endowment.....	.....1,747	.....798,914	.....65,335	.....22,845,660
35. Totals (Lines 31 to 34).....	.....15,408	.....12,319,720	.....272,166	.....165,651,181

CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial.....	.....0	.....0	.....0	.....0
37. Ordinary.....	.....12,319,720	.....0	.....165,651,182	.....0
38. Credit Life (Group and Individual).....	.....0	.....0	.....0	.....0
39. Group.....	.....0	.....0	.....0	.....0
40. Totals (Lines 36 to 39).....	.....12,319,720	.....0	.....165,651,182	.....0

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance	3 Number of Certificates	4 Amount of Insurance
41. Amount of insurance included in Line 2 ceded to other companies.....	XXX.....	.....0	XXX.....	.....0
42. Number in force end of year if the number under shared groups is counted on a pro-rata basis.....	.....0	XXX.....	.....0	XXX.....
43. Federal Employees' Group Life Insurance included in Line 21.....	.....0	.....0	.....0	.....0
44. Servicemen's Group Life Insurance included in Line 21.....	.....0	.....0	.....0	.....0
45. Group Permanent Insurance included in Line 21.....	.....0	.....0	.....0	.....0

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies.....136,465
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BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above.
47.1
47.2

POLICIES WITH DISABILITY PROVISIONS

Disability Provision	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Policies	6 Amount of Insurance	7 Number of Certificates	8 Amount of Insurance\
48. Waiver of Premium.....	.....0	.....0	.....44,960	.....26,955,849	.....0	.....0	.....0	.....0
49. Disability Income.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
50. Extended Benefits.....	.....0	.....0	XXX.....	XXX.....	.....0	.....0	.....0	.....0
51. Other.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
52. Total.....	.....0	(a).....0	.....44,960	(a).....26,955,849	.....0	(a).....0	.....0	(a).....0

(a) See the Annual Audited Financial Reports section of the Annual Statement Instructions.

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year.....	33	31	.0	.0
2. Issued during year.....	1	11	.0	.0
3. Reinsurance assumed.....	.0	.0	.0	.0
4. Increased during year (net).....	.0	.0	.0	.0
5. Total (Lines 1 to 4).....	34	42	.0	.0
Deductions during year:				
6. Decreased (net).....	.6	16	.0	.0
7. Reinsurance ceded.....	.0	.0	.0	.0
8. Totals (Lines 6 and 7).....	.6	16	.0	.0
9. In force end of year.....	28	26	.0	.0
10. Amount on deposit.....	.0	(a).0	.0	(a).0
11. Income now payable.....	.0	.0	.0	.0
12. Amount of income payable.....	(a).100,372	(a).5,286,102	(a).0	(a).0

ANNUITIES

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year.....	83	1,071	.0	.0
2. Issued during year.....	7	.0	.0	.0
3. Reinsurance assumed.....	.0	.0	.0	.0
4. Increased during year (net).....	.0	.0	.0	.0
5. Total (Lines 1 to 4).....	90	1,071	.0	.0
Deductions during year:				
6. Decreased (net).....	.8	88	.0	.0
7. Reinsurance ceded.....	.0	.0	.0	.0
8. Totals (Lines 6 and 7).....	.8	88	.0	.0
9. In force end of year.....	82	983	.0	.0
Income now payable:				
10. Amount of income payable.....	(a).1,196,989	.XXX	.XXX	(a).0
Deferred fully paid:				
11. Account balance.....	.XXX	(a).39,262,731	.XXX	(a).0
Deferred not fully paid:				
12. Account balance.....	.XXX	(a).0	.XXX	(a).0

ACCIDENT AND HEALTH INSURANCE

	Group		Credit		Other	
	1 Certificates	2 Premiums in force	3 Policies	4 Premiums in force	5 Policies	6 Premiums in force
1. In force end of prior year.....	.0	.0	.0	.0	12,948	26,257,820
2. Issued during year.....	.0	.0	.0	.0	2,404	6,309,281
3. Reinsurance assumed.....	.0	.0	.0	.0	.0	.0
4. Increased during year (net).....	.0	.XXX	.0	.XXX	73	.XXX
5. Total (Lines 1 to 4).....	.0	.XXX	.0	.XXX	15,425	.XXX
Deductions during year:						
6. Conversions.....	.0	.XXX	.XXX	.XXX	.XXX	.XXX
7. Decreased (net).....	.0	.XXX	.0	.XXX	1,115	.XXX
8. Reinsurance ceded.....	.0	.XXX	.0	.XXX	.0	.XXX
9. Totals (Lines 6 to 8).....	.0	.XXX	.0	.XXX	1,115	.XXX
10. In force end of year.....	.0	(a).0	.0	(a).0	14,310	(a).30,725,070

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

	1 Deposit Funds Contracts	2 Dividend Accumulations Contracts
1. In force end of prior year.....	.5	.0
2. Issued during year.....	.0	.0
3. Reinsurance assumed.....	.0	.0
4. Increased during year (net).....	.0	.0
5. Total (Lines 1 to 4).....	.5	.0
Deductions during year:		
6. Decreased (net).....	.0	.0
7. Reinsurance ceded.....	.0	.0
8. Totals (Lines 6 and 7).....	.0	.0
9. In force end of year.....	.5	.0
10. Amount of account balance.....	(a).100,000,004	(a).0

(a) See the Annual Audited Financial Reports section of the Annual Statement Instructions.

OHIO NATIONAL LIFE ASSURANCE CORPORATION
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS (b)

Allocated by States and Territories

States, Etc.		1	Direct Business Only					
			Life Contracts		4	5	6	7
			2	3				
		Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts
1.	Alabama.....	AL.....L.....	5,207,417	240	500,624	0	5,708,281	0
2.	Alaska.....	AK.....L.....	231,694	0	19,556	0	251,250	0
3.	Arizona.....	AZ.....L.....	6,533,740	160	451,284	0	6,985,184	0
4.	Arkansas.....	AR.....L.....	3,169,691	0	183,570	0	3,353,261	22,603
5.	California.....	CA.....L.....	42,484,709	0	1,015,131	0	43,499,840	0
6.	Colorado.....	CO.....L.....	11,041,529	28	1,293,122	0	12,334,679	0
7.	Connecticut.....	CT.....L.....	6,508,900	0	371,027	0	6,879,927	0
8.	Delaware.....	DE.....L.....	746,252	0	56,123	0	802,375	0
9.	District of Columbia.....	DC.....L.....	711,040	0	102,819	0	813,859	0
10.	Florida.....	FL.....L.....	29,939,046	0	2,715,102	0	32,654,148	0
11.	Georgia.....	GA.....L.....	11,758,119	0	660,908	0	12,419,027	0
12.	Hawaii.....	HI.....L.....	148,045	0	12,978	0	161,023	0
13.	Idaho.....	ID.....L.....	3,468,422	400	271,103	0	3,739,925	0
14.	Illinois.....	IL.....L.....	13,236,004	0	871,348	0	14,107,352	0
15.	Indiana.....	IN.....L.....	6,947,382	0	394,436	0	7,341,818	5,015
16.	Iowa.....	IA.....L.....	4,835,763	0	197,584	0	5,033,347	200,000
17.	Kansas.....	KS.....L.....	6,221,068	16,003	411,483	0	6,648,554	0
18.	Kentucky.....	KY.....L.....	4,902,625	0	358,933	0	5,261,558	0
19.	Louisiana.....	LA.....L.....	4,325,937	0	452,799	0	4,778,736	0
20.	Maine.....	ME.....L.....	1,060,636	0	30,446	0	1,091,082	0
21.	Maryland.....	MD.....L.....	8,573,707	2,110	749,535	0	9,325,352	0
22.	Massachusetts.....	MA.....L.....	8,834,336	0	412,903	0	9,247,239	241,899
23.	Michigan.....	MI.....L.....	13,035,426	0	1,184,250	0	14,219,676	0
24.	Minnesota.....	MN.....L.....	6,543,645	0	402,732	0	6,946,377	50,827
25.	Mississippi.....	MS.....L.....	2,589,613	0	188,235	0	2,777,848	0
26.	Missouri.....	MO.....L.....	7,111,762	340	445,557	0	7,557,659	34,507
27.	Montana.....	MT.....L.....	2,674,302	0	96,260	0	2,770,562	0
28.	Nebraska.....	NE.....L.....	4,459,367	0	137,441	0	4,596,808	0
29.	Nevada.....	NV.....L.....	1,660,023	0	121,010	0	1,781,033	0
30.	New Hampshire.....	NH.....L.....	2,326,547	0	161,106	0	2,487,653	0
31.	New Jersey.....	NJ.....L.....	9,931,428	266	839,903	0	10,771,597	0
32.	New Mexico.....	NM.....L.....	1,134,042	0	55,509	0	1,189,551	0
33.	New York.....	NY.....N.....	870,588	0	60,692	0	931,280	0
34.	North Carolina.....	NC.....L.....	11,660,269	9,205	874,153	0	12,543,627	0
35.	North Dakota.....	ND.....L.....	1,165,864	0	66,362	0	1,232,226	0
36.	Ohio.....	OH.....L.....	30,229,990	0	1,890,207	0	32,120,197	1,727,601
37.	Oklahoma.....	OK.....L.....	5,218,714	0	460,920	0	5,679,634	0
38.	Oregon.....	OR.....L.....	6,015,776	0	375,060	0	6,390,836	0
39.	Pennsylvania.....	PA.....L.....	14,743,857	64,877	1,519,422	0	16,328,156	0
40.	Rhode Island.....	RI.....L.....	2,740,175	0	79,372	0	2,819,547	0
41.	South Carolina.....	SC.....L.....	4,149,071	0	229,831	0	4,378,902	0
42.	South Dakota.....	SD.....L.....	496,189	0	94,898	0	591,087	0
43.	Tennessee.....	TN.....L.....	15,002,069	0	948,174	0	15,950,243	0
44.	Texas.....	TX.....L.....	33,163,650	85	2,140,507	0	35,304,242	0
45.	Utah.....	UT.....L.....	6,713,378	0	357,291	0	7,070,669	0
46.	Vermont.....	VT.....L.....	562,802	0	16,041	0	578,843	0
47.	Virginia.....	VA.....L.....	9,668,774	210	435,752	0	10,104,736	0
48.	Washington.....	WA.....L.....	7,938,250	0	501,631	0	8,439,881	0
49.	West Virginia.....	WV.....L.....	1,228,001	0	244,303	0	1,472,303	0
50.	Wisconsin.....	WI.....L.....	5,853,318	0	609,503	0	6,462,821	0
51.	Wyoming.....	WY.....L.....	896,543	0	26,454	0	922,997	0
52.	American Samoa.....	AS.....N.....	0	0	0	0	0	0
53.	Guam.....	GU.....N.....	73,992	0	0	0	73,992	0
54.	Puerto Rico.....	PR.....L.....	3,636,259	0	1,092,727	0	4,728,986	0
55.	US Virgin Islands.....	VI.....N.....	20,380	0	0	0	20,380	0
56.	Northern Mariana Islands.....	MP.....N.....	0	0	0	0	0	0
57.	Canada.....	CAN.....N.....	6,617	0	0	0	6,617	0
58.	Aggregate Other Alien.....	OT.....XXX...	27,737	0	2,967	0	30,704	0
59.	Subtotal.....	XXX.....	394,434,480	93,924	27,191,083	0	421,719,487	2,282,452
90.	Reporting entity contributions for employee benefit plans.....	XXX.....	0	0	0	0	0	0
91.	Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX.....	0	0	0	0	0	0
92.	Dividends or refunds applied to shorten endowment or premium paying period.....	XXX.....	0	0	0	0	0	0
93.	Premium or annuity considerations waived under disability or other contract provisions.....	XXX.....	739,743	0	1,010,736	0	1,750,479	0
94.	Aggregate other amounts not allocable by State.....	XXX.....	0	0	0	0	0	0
95.	Totals (Direct Business).....	XXX.....	395,174,223	93,924	28,201,819	0	423,469,966	2,282,452
96.	Plus reinsurance assumed.....	XXX.....	0	0	370,993	0	370,993	0
97.	Totals (All Business).....	XXX.....	395,174,223	93,924	28,572,812	0	423,840,959	2,282,452
98.	Less reinsurance ceded.....	XXX.....	261,447,571	0	13,753,601	0	275,201,172	0
99.	Totals (All Business) less reinsurance ceded.....	XXX.....	133,726,652	93,924	(c) 14,819,211	0	148,639,787	2,282,452

DETAILS OF WRITE-INS

58001.	ZZZ Other Alien.....	XXX.....	27,737	0	2,967	0	30,704	0
58002.	.....	XXX.....	0	0	0	0	0	0
58003.	.....	XXX.....	0	0	0	0	0	0
58998.	Summ. of remaining write-ins for line 58 from overflow page.....	XXX.....	0	0	0	0	0	0
58999.	Total (Lines 58001 thru 58003 plus 58998) (Line 58 above).....	XXX.....	27,737	0	2,967	0	30,704	0
9401.	.....	XXX.....	0	0	0	0	0	0
9402.	.....	XXX.....	0	0	0	0	0	0
9403.	.....	XXX.....	0	0	0	0	0	0
9498.	Summ. of remaining write-ins for line 94 from overflow page.....	XXX.....	0	0	0	0	0	0
9499.	Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....	XXX.....	0	0	0	0	0	0

(a) Active Status Counts:

L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG.....	51	R - Registered - Non-domiciled RRGs.....	0
E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....	0	Q - Qualified - Qualified or accredited reinsurer.....	0
		N - None of the above - Not allowed to write business in the state.....	6

(b) Explanation of basis of allocation by states, etc., of premiums and annuity considerations.

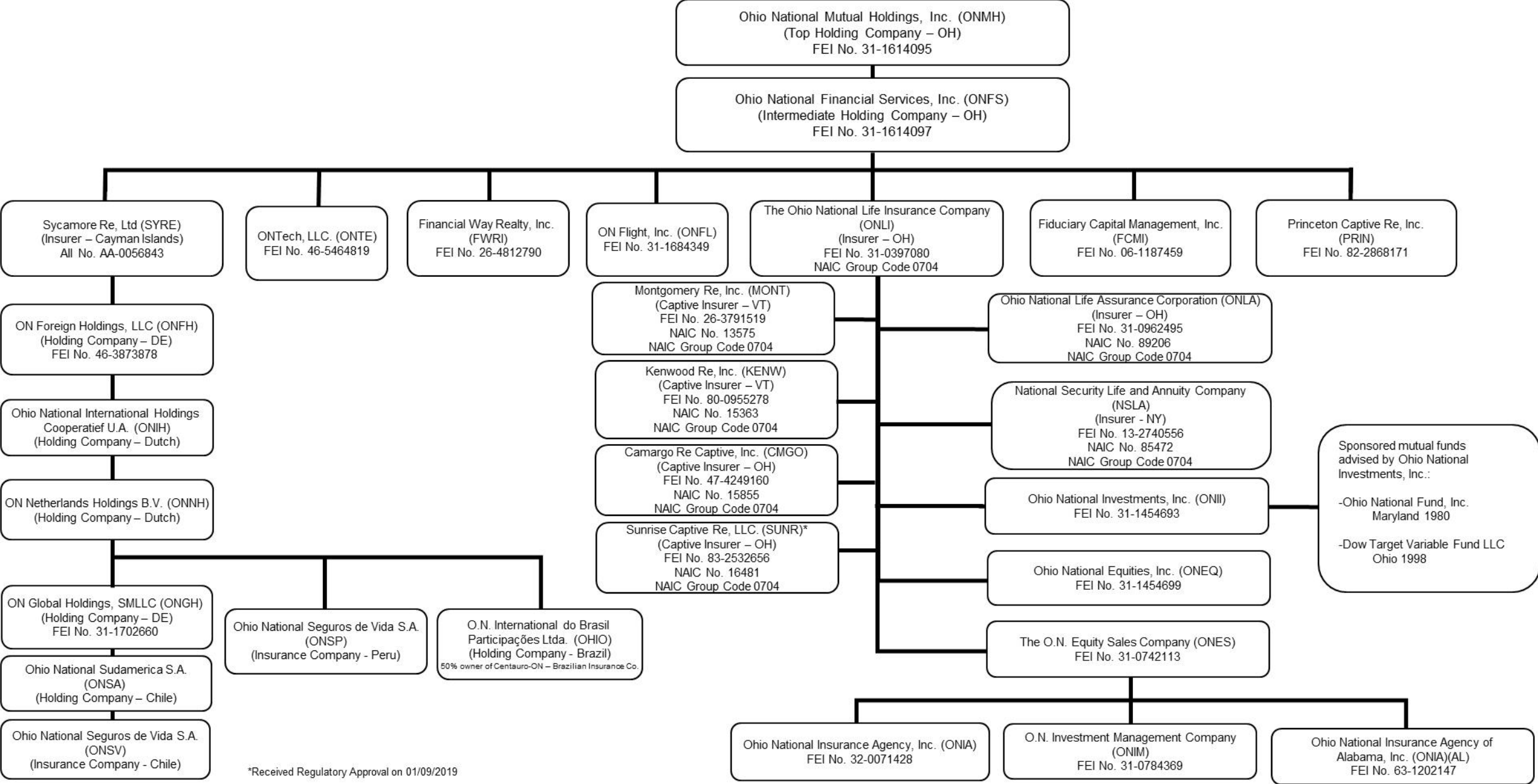
All premiums are allocated to the address of record of the premium payor at the time of premium payment entry.

(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Cols. 8, 9, and 10, or with Schedule H, Part 1, Column 1, Line 1. Indicate which:

Exhibit 1, Lines 6.4, 10.4 and 16.4, Cols. 8, 9 and 10

OHIO NATIONAL LIFE ASSURANCE CORPORATION
SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

All subsidiaries are 100% owned except as noted



*Received Regulatory Approval on 01/09/2019

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