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ANNUAL STATEMENT

For the Year Ended December 31, 2018

of the Condition and Affairs of the

GREAT AMERICAN LIFE INSURANCE COMPANY

NAIC Group Code..... 0084, 0084 (Current Period) (Prior Period) NAIC Company Code..... 63312 Employer's ID Number..... 13-1935920

Organized under the Laws of OH State of Domicile or Port of Entry OH Country of Domicile US

Incorporated/Organized..... December 29, 1961 Commenced Business..... August 13, 1963

Statutory Home Office	301 East Fourth Street .. Cincinnati .. OH .. US .. 45202 *(Street and Number) (City or Town, State, Country and Zip Code)*	
Main Administrative Office	301 East Fourth Street .. Cincinnati .. OH .. US .. 45202 *(Street and Number) (City or Town, State, Country and Zip Code)*	513-357-3300 *(Area Code) (Telephone Number)*
Mail Address	Post Office Box 5420 .. Cincinnati .. OH .. US .. 45201 *(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)*	
Primary Location of Books and Records	301 East Fourth Street .. Cincinnati .. OH .. US .. 45202 *(Street and Number) (City or Town, State, Country and Zip Code)*	513-357-3300 *(Area Code) (Telephone Number)*
Internet Web Site Address		
Statutory Statement Contact	Robert Mayhew Earle II *(Name)*	513-412-1735 *(Area Code) (Telephone Number) (Extension)*
	rearle@gaig.com *(E-Mail Address)*	513-412-1673 *(Fax Number)*

OFFICERS

Name	Title	Name	Title
1. Mark Francis Muething #	President	2. John Paul Gruber	Secretary
3. Christopher Patrick Miliano	Treasurer	4. Richard Lee Sutton	Appointed Actuary

OTHER

Adrienne Susan Baglier	Senior Vice President	Michael Harrison Haney	Vice President
Brian Patrick Sponaugle	Vice President		

DIRECTORS OR TRUSTEES

John Paul Gruber #	Jeffrey Gene Hester	Christopher Patrick Miliano	Mark Francis Muething
Michael James Prager			

State of........ Ohio
County of..... Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions* and *Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)	(Signature)	(Signature)
Mark Francis Muething	Christopher Patrick Miliano	John Paul Gruber
1. (Printed Name)	2. (Printed Name)	3. (Printed Name)
President	Treasurer	Secretary
(Title)	(Title)	(Title)

Subscribed and sworn to before me
This ______ day of February 2019

a. Is this an original filing? Yes [X] No [ ]
b. If no 1. State the amendment number ______
2. Date filed ______
3. Number of pages attached ______

OFFICERS AND DIRECTORS WHO DID NOT OCCUPY THE INDICATED POSITION IN THE PREVIOUS ANNUAL STATEMENT

ASSETS

	Current Year 1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	Prior Year 4 Net Admitted Assets
1. Bonds (Schedule D)	30,555,287,396		30,555,287,396	27,112,701,758
2. Stocks (Schedule D):				
2.1 Preferred stocks	240,692,593		240,692,593	118,135,463
2.2 Common stocks	941,897,407		941,897,407	907,360,930
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens	1,012,500,837		1,012,500,837	972,854,721
3.2 Other than first liens			0	
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less $..........0 encumbrances)			0	
4.2 Properties held for the production of income (less $..........0 encumbrances)	96,793,633		96,793,633	89,613,632
4.3 Properties held for sale (less $..........0 encumbrances)			0	
5. Cash ($.....(19,535,205), Schedule E-Part 1), cash equivalents ($.....328,628,061, Schedule E-Part 2) and short-term investments ($.....465,630,523, Schedule DA)	774,723,379		774,723,379	727,873,844
6. Contract loans (including $..........0 premium notes)	94,901,577		94,901,577	102,753,867
7. Derivatives (Schedule DB)	194,812,888		194,812,888	683,398,322
8. Other invested assets (Schedule BA)	1,089,280,479	1,000	1,089,279,479	851,721,804
9. Receivables for securities	2,986,230		2,986,230	5,268,323
10. Securities lending reinvested collateral assets (Schedule DL)			0	
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	35,003,876,419	1,000	35,003,875,419	31,571,682,664
13. Title plants less $..........0 charged off (for Title insurers only)			0	
14. Investment income due and accrued	302,820,674	929,087	301,891,587	267,040,172
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	1,478,223	7,482	1,470,741	1,409,515
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including $..........0 earned but unbilled premiums)	10,024,436	1,844,782	8,179,654	7,944,869
15.3 Accrued retrospective premiums ($..........0) and contracts subject to redetermination ($..........0)			0	
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	1,847,899		1,847,899	2,598,768
16.2 Funds held by or deposited with reinsured companies			0	
16.3 Other amounts receivable under reinsurance contracts	6,182,585		6,182,585	5,678,533
17. Amounts receivable relating to uninsured plans			0	
18.1 Current federal and foreign income tax recoverable and interest thereon			0	12,506,302
18.2 Net deferred tax asset	8,576,671		8,576,671	24,597,362
19. Guaranty funds receivable or on deposit	2,320,707		2,320,707	2,529,184
20. Electronic data processing equipment and software	902,056		902,056	1,537,974
21. Furniture and equipment, including health care delivery assets ($..........0)			0	
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	
23. Receivables from parent, subsidiaries and affiliates	61,427		61,427	199,774
24. Health care ($..........0) and other amounts receivable			0	
25. Aggregate write-ins for other-than-invested assets	471,029,270	4,386,354	466,642,916	678,908,996
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	35,809,120,367	7,168,705	35,801,951,662	32,576,634,113
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	413,973		413,973	
28. TOTAL (Lines 26 and 27)	35,809,534,340	7,168,705	35,802,365,635	32,576,634,113

DETAILS OF WRITE-INS

1101.			0	
1102.			0	
1103.			0	
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)	0	0	0	0
2501. Funds held as collateral	103,287,866		103,287,866	388,616,053
2502. Company-owned life insurance	194,679,618		194,679,618	189,002,439
2503. Interest rate swap collateral receivable	134,895,575		134,895,575	69,894,658
2598. Summary of remaining write-ins for Line 25 from overflow page	38,166,211	4,386,354	33,779,857	31,395,846
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	471,029,270	4,386,354	466,642,916	678,908,996

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts $.....30,673,859,566 (Exhibit 5, Line 9999999) less $..........0 included in Line 6.3 (including $.....16,078,929 Modco Reserve)	30,673,859,566	28,031,503,714
2. Aggregate reserve for accident and health contracts (including $.........0 Modco Reserve)	44,361,405	38,854,698
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including $..........0 Modco Reserve)	1,508,812,186	1,276,130,691
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11)	150,075,315	148,408,178
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11)	445,445	349,753
5. Policyholders' dividends $..........0 and coupons $..........0 due and unpaid (Exhibit 4, Line 10)		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including $..........0 Modco)		
6.2 Dividends not yet apportioned (including $..........0 Modco)		
6.3 Coupons and similar benefits (including $..........0 Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less $..........0 discount; including $.....28,012 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of Lines 4 and 14)	465,133	270,063
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of $..........0 accident and health experience rating refunds of which $..........0 is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including $..........0 assumed and $.....3,346,812 ceded	3,346,812	
9.4 Interest Maintenance Reserve (IMR, Line 6)	32,134,066	52,202,829
10. Commissions to agents due or accrued - life and annuity contracts $.....6,681,865, accident and health $..........0 and deposit-type contract funds $..........0	6,681,865	5,400,253
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 6)	26,202,228	23,585,347
13. Transfers to Separate Accounts due or accrued (net) (including $..........0 accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5)	7,030,381	6,905,411
15.1 Current federal and foreign income taxes, including $..........0 on realized capital gains (losses)	22,182,944	
15.2 Net deferred tax liability		
16. Unearned investment income	414,008	426,637
17. Amounts withheld or retained by company as agent or trustee	540,854	17,786
18. Amounts held for agents' account, including $.....1,150,928 agents' credit balances	1,150,928	1,032,612
19. Remittances and items not allocated	42,209,526	24,714,060
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money $..........0 and interest thereon $..........0		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR Line 16, Col. 7)	298,416,796	297,049,664
24.02 Reinsurance in unauthorized and certified ($..........0) companies		
24.03 Funds held under reinsurance treaties with unauthorized and certified ($..........0) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	1,845,774	3,164,659
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives	45,843,041	30,891,564
24.09 Payable for securities	109,346,861	98,190,940
24.10 Payable for securities lending		
24.11 Capital notes $..........0 and interest thereon $..........0		
25. Aggregate write-ins for liabilities	125,194,057	406,022,258
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	33,100,559,191	30,445,121,117
27. From Separate Accounts Statement	413,973	
28. Total liabilities (Line 26 and 27)	33,100,973,164	30,445,121,117
29. Common capital stock	2,512,500	2,512,500
30. Preferred capital stock		
31. Aggregate write-ins for other-than-special surplus funds	0	0
32. Surplus notes		
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	811,558,512	810,751,297
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	1,887,321,459	1,318,249,199
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 29 $..........0)		
36.2 .....0.000 shares preferred (value included in Line 30 $..........0)		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including $..........0 in Separate Accounts Statement)	2,698,879,971	2,129,000,496
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55)	2,701,392,471	2,131,512,996
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	35,802,365,635	32,576,634,113

DETAILS OF WRITE-INS

2501. Liability for funds held as collateral	103,656,912	388,616,053
2502. Unclaimed property	14,541,434	10,588,344
2503. Accounts payable	6,831,683	5,924,594
2598. Summary of remaining write-ins for Line 25 from overflow page	164,028	893,267
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	125,194,057	406,022,258
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198) (Line 31 above)	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34 above)	0	0

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	5,216,367,413	4,134,915,815
2. Considerations for supplementary contracts with life contingencies		
3. Net investment income (Exhibit of Net Investment Income, Line 17)	1,861,257,433	1,727,427,759
4. Amortization of Interest Maintenance Reserve (IMR) (Line 5)	12,949,452	17,735,260
5. Separate Accounts net gain from operations excluding unrealized gains or losses		
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	(504,084,374)	6,403,890
7. Reserve adjustments on reinsurance ceded	(2,814,679)	(2,211,600)
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts		
8.2 Charges and fees for deposit-type contracts	7,031,563	7,173,377
8.3 Aggregate write-ins for miscellaneous income	70,736,480	69,210,248
9. Totals (Lines 1 to 8.3)	6,661,443,288	5,960,654,749
10. Death benefits	25,427,221	20,199,979
11. Matured endowments (excluding guaranteed annual pure endowments)	1,963,720	3,125,713
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)	624,482,053	537,343,444
13. Disability benefits and benefits under accident and health contracts	3,109,809	2,320,544
14. Coupons, guaranteed annual pure endowments and similar benefits		
15. Surrender benefits and withdrawals for life contracts	1,856,541,373	1,381,052,538
16. Group conversions		1,561
17. Interest and adjustments on contract or deposit-type contract funds	146,375,520	135,926,200
18. Payments on supplementary contracts with life contingencies	1,550	4,532
19. Increase in aggregate reserves for life and accident and health contracts	2,671,908,969	3,056,325,066
20. Totals (Lines 10 to 19)	5,329,810,215	5,136,299,577
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	283,256,152	240,291,066
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	577,242	635,904
23. General insurance expenses (Exhibit 2, Line 10, Columns 1, 2, 3 and 4)	100,911,568	90,306,091
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3)	8,949,247	7,870,018
25. Increase in loading on deferred and uncollected premiums	(442,875)	(125,453)
26. Net transfers to or (from) Separate Accounts net of reinsurance	(383,192)	
27. Aggregate write-ins for deductions	0	0
28. Totals (Lines 20 to 27)	5,722,678,357	5,475,277,203
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	938,764,931	485,377,546
30. Dividends to policyholders	10,190	12,013
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	938,754,741	485,365,533
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	122,094,350	176,160,341
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	816,660,391	309,205,192
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of $.....11,286,089 (excluding taxes of $.....(1,892,475) transferred to the IMR)	(48,687,806)	(45,974,870)
35. Net income (Line 33 plus Line 34)	767,972,585	263,230,322
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	2,131,512,996	1,976,408,770
37. Net income (Line 35)	767,972,585	263,230,322
38. Change in net unrealized capital gains (losses) less capital gains tax of $.....(6,757,575)	(645,939,356)	200,863,834
39. Change in net unrealized foreign exchange capital gain (loss)		
40. Change in net deferred income tax	(22,778,266)	(45,762,043)
41. Change in nonadmitted assets	(1,800,035)	14,179,118
42. Change in liability for reinsurance in unauthorized and certified companies		
43. Change in reserve on account of change in valuation basis, (increase) or decrease		
44. Change in asset valuation reserve	(1,367,132)	(51,860,127)
45. Change in treasury stock, (Page 3, Lines 36.1 and 36.2 Col. 2 minus Col. 1)		
46. Surplus (contributed to) withdrawn from Separate Accounts during period		
47. Other changes in surplus in Separate Accounts Statement		
48. Change in surplus notes		
49. Cumulative effect of changes in accounting principles		
50. Capital changes:		
50.1 Paid in		
50.2 Transferred from surplus (Stock Dividend)		
50.3 Transferred to surplus		
51. Surplus adjustment:		
51.1 Paid in		
51.2 Transferred to capital (Stock Dividend)		
51.3 Transferred from capital		
51.4 Change in surplus as a result of reinsurance	(1,318,225)	(1,276,224)
52. Dividends to stockholders	(60,000,000)	(225,000,000)
53. Aggregate write-ins for gains and losses in surplus	535,109,904	729,346
54. Net change in capital and surplus for the year (Lines 37 through 53)	569,879,475	155,104,226
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	2,701,392,471	2,131,512,996

DETAILS OF WRITE-INS

08.301.	Contractual rider fee income	63,575,587	59,283,800
08.302.	Interest on company-owned life insurance	5,677,179	5,820,055
08.303.	Reinsurance experience refund	1,458,900	4,080,201
08.398.	Summary of remaining write-ins for Line 8.3 from overflow page	24,814	26,192
08.399.	Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	70,736,480	69,210,248
2701.			
2702.			
2703.			
2798.	Summary of remaining write-ins for Line 27 from overflow page	0	0
2799.	Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	0	0
5301.	Reinsurance agreement	510,256,280	
5302.	Correction of reserve error	24,046,409	
5303.	Employee and agent stock option contribution	807,215	729,346
5398.	Summary of remaining write-ins for Line 53 from overflow page	0	0
5399.	Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	535,109,904	729,346

CASH FLOW

		1 Current Year	2 Prior Year
	CASH FROM OPERATIONS		
1.	Premiums collected net of reinsurance	5,216,709,048	4,135,751,865
2.	Net investment income	2,179,098,383	1,966,229,693
3.	Miscellaneous income	67,052,058	60,706,133
4.	Total (Lines 1 through 3)	7,462,859,489	6,162,687,691
5.	Benefit and loss related payments	2,506,169,268	1,936,209,609
6.	Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	(383,192)	
7.	Commissions, expenses paid and aggregate write-ins for deductions	385,894,359	336,651,854
8.	Dividends paid to policyholders	10,190	12,013
9.	Federal and foreign income taxes paid (recovered) net of $.....9,393,614 tax on capital gains (losses)	96,798,718	200,594,916
10.	Total (Lines 5 through 9)	2,988,489,343	2,473,468,392
11.	Net cash from operations (Line 4 minus Line 10)	4,474,370,146	3,689,219,299
	CASH FROM INVESTMENTS		
12.	Proceeds from investments sold, matured or repaid:		
	12.1 Bonds	3,602,915,436	4,179,190,485
	12.2 Stocks	132,529,717	110,773,382
	12.3 Mortgage loans	225,591,498	184,321,445
	12.4 Real estate		1,101,481
	12.5 Other invested assets	90,904,316	162,329,125
	12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	3	21,671
	12.7 Miscellaneous proceeds		
	12.8 Total investment proceeds (Lines 12.1 to 12.7)	4,051,940,970	4,637,737,589
13.	Cost of investments acquired (long-term only):		
	13.1 Bonds	6,981,411,529	6,315,768,397
	13.2 Stocks	365,248,234	163,714,780
	13.3 Mortgage loans	289,453,220	267,085,767
	13.4 Real estate	11,908,177	6,320,753
	13.5 Other invested assets	285,980,489	521,808,202
	13.6 Miscellaneous applications	536,404,052	331,824,009
	13.7 Total investments acquired (Lines 13.1 to 13.6)	8,470,405,701	7,606,521,908
14.	Net increase (decrease) in contract loans and premium notes	(7,852,290)	(5,697,438)
15.	Net cash from investments (Line 12.8 minus Lines 13.7 minus Line 14)	(4,410,612,441)	(2,963,086,881)
	CASH FROM FINANCING AND MISCELLANEOUS SOURCES		
16.	Cash provided (applied):		
	16.1 Surplus notes, capital notes		
	16.2 Capital and paid in surplus, less treasury stock		
	16.3 Borrowed funds		
	16.4 Net deposits on deposit-type contracts and other insurance liabilities	94,086,248	(194,518,101)
	16.5 Dividends to stockholders	60,000,000	225,000,000
	16.6 Other cash provided (applied)	(50,994,418)	(15,059,982)
17.	Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	(16,908,170)	(434,578,083)
	RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18.	Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	46,849,535	291,554,335
19.	Cash, cash equivalents and short-term investments:		
	19.1 Beginning of year	727,873,844	436,319,508
	19.2 End of year (Line 18 plus Line 19.1)	774,723,379	727,873,844

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001	Exchanges	208,515,548	272,171,145
20.0002	Transferred from mortgages to long term debt	24,257,924	
20.0003	Transferred from debt to other invested assets	9,707,880	103,113,479
20.0004	Capitalized interest	1,360,646	2,294,781
20.0005	Securities acquired from dividends/return of capital contribution		116,473
20.0006	Correction of current year transaction		38,765
20.0007	Transferred from equity to other invested assets		1,000

Annual Statement for the year 2018 of the **GREAT AMERICAN LIFE INSURANCE COMPANY**

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

	1	2	Ordinary			6	Group		Accident and Health			12
			3	4	5	Credit Life	7	8	9	10	11	Aggregate of
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	(Group and Individual)	Life Insurance(a)	Annuities	Group	Credit (Group and Individual)	Other	All Other Lines of Business
1. Premiums and annuity considerations for life and accident and health contracts	5,216,367,413		15,606,357	5,055,272,738			(1,257)	142,232,752	9,359		3,247,464	
2. Considerations for supplementary contracts with life contingencies	0											
3. Net investment income	1,861,257,433		9,367,013	1,791,497,531	25,035		104,032	58,257,889	6,962		1,998,971	
4. Amortization of Interest Maintenance Reserve (IMR)	12,949,452			12,606,948				342,504				
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0											
6. Commissions and expense allowances on reinsurance ceded	(504,084,374)		5,885,218	(510,251,208)					9,600		272,016	
7. Reserve adjustments on reinsurance ceded	(2,814,679)		(2,814,679)									
8. Miscellaneous Income:												
8.1 Fees associated with income from investment management, administration and contract guarantees from S/A	0											
8.2 Charges and fees for deposit-type contracts	7,031,563			7,031,563								
8.3 Aggregate write-ins for miscellaneous income	70,736,480	0	4,688,370	65,897,953	0	0	0	150,157	0	0	0	0
9. Totals (Lines 1 to 8.3)	6,661,443,288	0	32,732,279	6,422,055,525	25,035	0	102,775	200,983,302	25,921	0	5,518,451	0
10. Death benefits	25,427,221		25,299,879				127,342					
11. Matured endowments (excluding guaranteed annual pure endowments)	1,963,720		1,958,031				5,689					
12. Annuity benefits	624,482,053			617,874,905				6,607,148				
13. Disability benefits and benefits under accident and health contracts	3,109,809								19		3,109,790	
14. Coupons, guaranteed annual pure endowments and similar benefits	0											
15. Surrender benefits and withdrawals for life contracts	1,856,541,373		3,186,883	1,794,539,571			7,755	58,807,164				
16. Group conversions	0											
17. Interest and adjustments on contract or deposit-type contract funds	146,375,520			146,375,520								
18. Payments on supplementary contracts with life contingencies	1,550				1,550							
19. Increase in aggregate reserves for life and accident and health contracts	2,671,908,969		(5,449,279)	2,563,600,720	122,672		(103,455)	108,231,603	13,986		5,492,722	
20. Totals (Lines 10 to 19)	5,329,810,215	0	24,995,514	5,122,390,716	124,222	0	37,331	173,645,915	14,005	0	8,602,512	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	283,256,152		705,756	281,994,228				274,552	9,600		272,016	
22. Commissions and expense allowances on reinsurance assumed	577,242		42,651	8,839					1,061		524,691	
23. General insurance expenses	100,911,568		2,945,060	89,946,150				8,020,358				
24. Insurance taxes, licenses and fees, excluding federal income taxes	8,949,247		1,713,763	6,574,500				660,984				
25. Increase in loading on deferred and uncollected premiums	(442,875)		(437,613)								(5,262)	
26. Net transfers to or (from) Separate Accounts net of reinsurance	(383,192)			(383,192)								
27. Aggregate write-ins for deductions	0	0	0	0	0	0	0	0	0	0	0	0
28. Totals (Lines 20 to 27)	5,722,678,357	0	29,965,131	5,500,531,241	124,222	0	37,331	182,601,809	24,666	0	9,393,957	0
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	938,764,931	0	2,767,148	921,524,284	(99,187)	0	65,444	18,381,493	1,255	0	(3,875,506)	0
30. Dividends to policyholders	10,190		10,190									
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	938,754,741	0	2,756,958	921,524,284	(99,187)	0	65,444	18,381,493	1,255	0	(3,875,506)	0
32. Federal income taxes incurred (excluding tax on capital gains)	122,094,350		578,961	119,943,573	(20,829)		13,743	2,392,495	263		(813,856)	
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	816,660,391	0	2,177,997	801,580,711	(78,358)	0	51,701	15,988,998	992	0	(3,061,650)	0
DETAILS OF WRITE-INS												
08.301. Contractual rider fee income	63,575,587			63,575,587								
08.302. Interest on company-owned life insurance	5,677,179			5,527,022				150,157				
08.303. Reinsurance experience refund	1,458,900		4,688,370	(3,229,470)								
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	24,814	0	0	24,814	0	0	0	0	0	0	0	0
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	70,736,480	0	4,688,370	65,897,953	0	0	0	150,157	0	0	0	0
2701.	0											
2702.	0											
2703.	0											
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above)	0	0	0	0	0	0	0	0	0	0	0	0

(a) Includes the following amounts for FEGLI/SGLI: Line 1..........0 Line 10..........0 Line 16..........0 Line 23..........0 Line 24..........0.

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

	1	2	Ordinary			6	Group	
			3	4	5	Credit Life	7	8
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	(Group and Individual)	Life Insurance	Annuities
Involving Life or Disability Contingencies (Reserves)								
(Net of Reinsurance Ceded)								
1. Reserve December 31, prior year	28,031,503,713		176,448,743	26,913,937,918	618,571		1,493,917	939,004,563
2. Tabular net premiums or considerations	5,199,617,858		23,050,251	5,028,336,102	3,566		(637)	148,228,576
3. Present value of disability claims incurred	14,633		14,633		XXX			
4. Tabular interest	1,047,195,162		7,836,097	1,003,027,359	40,578		64,826	36,226,302
5. Tabular less actual reserve released	3,092,172		71,574	3,067,391	74,687			(121,480)
6. Increase in reserve on account of change in valuation basis	0							
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve	0	XXX		XXX	XXX	XXX	XXX	XXX
7. Other increases (net)	(656,082,220)		(36,875)	(652,047,158)	187,865			(4,186,052)
8. Totals (Lines 1 to 7)	33,625,341,318	0	207,384,423	32,296,321,612	925,267	0	1,558,106	1,119,151,909
9. Tabular cost	29,179,355		29,148,678		XXX		30,677	
10. Reserves released by death	2,294,983		2,159,474	XXX	XXX		135,509	XXX
11. Reserves released by other terminations (net)	2,893,052,415		5,025,779	2,819,389,591			1,458	68,635,587
12. Annuity, supplementary contract, and disability payments involving life contingencies	27,338,190		51,028	23,822,982	184,024			3,280,156
13. Net transfers to or (from) Separate Accounts	(383,192)			(383,192)				
14. Total deductions (Lines 9 to 13)	2,951,481,751	0	36,384,959	2,842,829,381	184,024	0	167,644	71,915,743
15. Reserve December 31, current year	30,673,859,567	0	170,999,464	29,453,492,231	741,243	0	1,390,462	1,047,236,166

EXHIBIT OF NET INVESTMENT INCOME

		1 Collected During Year	2 Earned During Year
1.	U.S. government bonds	(a) 1,676,086	1,743,555
1.1	Bonds exempt from U.S. tax	(a) 12,432,316	13,288,311
1.2	Other bonds (unaffiliated)	(a) 1,274,650,409	1,305,026,057
1.3	Bonds of affiliates	(a)	
2.1	Preferred stocks (unaffiliated)	(b) 7,647,059	9,109,190
2.11	Preferred stocks of affiliates	(b)	
2.2	Common stocks (unaffiliated)	36,335,040	38,885,287
2.21	Common stocks of affiliates		
3.	Mortgage loans	(c) 54,508,091	54,532,908
4.	Real estate	(d) 39,932,284	39,932,284
5.	Contract loans	6,248,397	6,097,207
6.	Cash, cash equivalents and short-term investments	(e) 24,406,729	25,305,914
7.	Derivative instruments	(f) 278,153,728	342,038,555
8.	Other invested assets	70,912,041	70,993,127
9.	Aggregate write-ins for investment income	3,965,790	3,965,790
10.	Total gross investment income	1,810,867,970	1,910,918,185
11.	Investment expenses		(g) 42,487,387
12.	Investment taxes, licenses and fees, excluding federal income taxes		(g) 927,054
13.	Interest expense		(h)
14.	Depreciation on real estate and other invested assets		(i) 4,728,176
15.	Aggregate write-ins for deductions from investment income		1,518,135
16.	Total deductions (Lines 11 through 15)		49,660,752
17.	Net investment income (Line 10 minus Line 16)		1,861,257,433

DETAILS OF WRITE-INS

0901.	Miscellaneous income	3,902,679	3,902,679
0902.	Assumed investment income	14,565	14,565
0903.	Interest on agent balance	48,546	48,546
0998.	Summary of remaining write-ins for Line 9 from overflow page	0	0
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)	3,965,790	3,965,790
1501.	Ceded investment income		1,518,135
1502.			
1503.			
1598.	Summary of remaining write-ins for Line 15 from overflow page		0
1599.	Totals (Lines 1501 through 1503 plus 1598) (Line 15 above)		1,518,135

(a) Includes $.....105,720,003 accrual of discount less $.....31,309,137 amortization of premium and less $.....13,219,237 paid for accrued interest on purchases.
(b) Includes $.....5,847 accrual of discount less $.....336,294 amortization of premium and less $.....579,744 paid for accrued dividends on purchases.
(c) Includes $..........0 accrual of discount less $..........0 amortization of premium and less $..........0 paid for accrued interest on purchases.
(d) Includes $..........0 for company's occupancy of its own buildings; and excludes $..........0 interest on encumbrances.
(e) Includes $.....65,708 accrual of discount less $..........0 amortization of premium and less $..........0 paid for accrued interest on purchases.
(f) Includes $.....91,453 accrual of discount less $.....485,759,440 amortization of premium.
(g) Includes $..........0 investment expenses and $..........0 investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
(h) Includes $..........0 interest on surplus notes and $..........0 interest on capital notes.
(i) Includes $.....4,728,176 depreciation on real estate and $..........0 depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

		1 Realized Gain (Loss) on Sales or Maturity	2 Other Realized Adjustments	3 Total Realized Capital Gain (Loss) (Columns 1 + 2)	4 Change in Unrealized Capital Gain (Loss)	5 Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. government bonds		(3,793,623)	(3,793,623)		
1.1	Bonds exempt from U.S. tax			0		
1.2	Other bonds (unaffiliated)	(9,537,398)	(16,640,915)	(26,178,313)	701,581	
1.3	Bonds of affiliates			0		
2.1	Preferred stocks (unaffiliated)	711,908	(1,799,409)	(1,087,501)	(4,428)	
2.11	Preferred stocks of affiliates			0		
2.2	Common stocks (unaffiliated)	31,415,776	(35,755,709)	(4,339,933)	(88,680,492)	
2.21	Common stocks of affiliates		61,569	61,569	16,342,917	
3.	Mortgage loans	(58,209)		(58,209)		
4.	Real estate			0		
5.	Contract loans			0		
6.	Cash, cash equivalents and short-term investments	3		3		
7.	Derivative instruments			0	(636,390,353)	
8.	Other invested assets	162,137	(11,179,633)	(11,017,496)	55,333,842	
9.	Aggregate write-ins for capital gains (losses)	0	0	0	0	0
10.	Total capital gains (losses)	22,694,217	(69,107,720)	(46,413,503)	(652,696,933)	0

DETAILS OF WRITE-INS

0901.				0		
0902.				0		
0903.				0		
0998.	Summary of remaining write-ins for Line 9 from overflow page	0	0	0	0	0
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)	0	0	0	0	0

EXHIBIT 1 - PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1	2	Ordinary		5	Group		Accident and Health			11
	Total	Industrial Life	3 Life Insurance	4 Individual Annuities	Credit Life (Group and Individual)	6 Life Insurance	7 Annuities	8 Group	9 Credit (Group & Individual)	10 Other	Aggregate of All Other Lines of Business
FIRST YEAR (other than single)											
1. Uncollected	0										
2. Deferred and accrued	0										
3. Deferred, accrued and uncollected:											
3.1 Direct	0										
3.2 Reinsurance assumed	0										
3.3 Reinsurance ceded	0										
3.4 Net (Line 1 + Line 2)	0	0	0	0	0	0	0	0	0	0	0
4. Advance	0										
5. Line 3.4 - Line 4	0	0	0	0	0	0	0	0	0	0	0
6. Collected during year:											
6.1 Direct	3,818									3,818	
6.2 Reinsurance assumed	0										
6.3 Reinsurance ceded	3,818									3,818	
6.4 Net	0	0	0	0	0	0	0	0	0	0	0
7. Line 5 + Line 6.4	0	0	0	0	0	0	0	0	0	0	0
8. Prior year (uncollected + deferred and accrued - advance)	0										
9. First year premiums and considerations:											
9.1 Direct	3,818									3,818	
9.2 Reinsurance assumed	0										
9.3 Reinsurance ceded	3,818									3,818	
9.4 Net (Line 7 - Line 8)	0	0	0	0	0	0	0	0	0	0	0
SINGLE											
10. Single premiums and considerations:											
10.1 Direct	5,179,227,965			5,046,891,764		(3,511)	132,339,712				
10.2 Reinsurance assumed	86,157			86,157							
10.3 Reinsurance ceded	30,648			33,808		(3,160)					
10.4 Net	5,179,283,474	0	0	5,046,944,113	0	(351)	132,339,712	0	0	0	0
RENEWAL											
11. Uncollected	703,865		669,526							34,339	
12. Deferred and accrued	11,238,460		11,238,460								
13. Deferred, accrued and uncollected:											
13.1 Direct	10,573,076		10,559,926							13,150	
13.2 Reinsurance assumed	1,382,399		1,348,060							34,339	
13.3 Reinsurance ceded	13,150									13,150	
13.4 Net (Line 11 + Line 12)	11,942,326	0	11,907,986	0	0	0	0	0	0	34,339	0
14. Advance	465,133		437,121							28,012	
15. Line 13.4 - Line 14	11,477,193	0	11,470,866	0	0	0	0	0	0	6,327	0
16. Collected during year:											
16.1 Direct	59,974,239		35,449,620	8,189,915		(9,062)	9,893,040	79,531		6,371,196	
16.2 Reinsurance assumed	8,131,500		4,730,497	138,709				9,359		3,252,934	
16.3 Reinsurance ceded	30,680,165		24,237,594			(8,156)		79,531		6,371,196	
16.4 Net	37,425,574	0	15,942,523	8,328,625	0	(906)	9,893,040	9,359	0	3,252,934	0
17. Line 15 + Line 16.4	48,902,767	0	27,413,389	8,328,625	0	(906)	9,893,040	9,359	0	3,259,261	0
18. Prior year (uncollected + deferred and accrued - advance)	11,818,828		11,807,031							11,797	
19. Renewal premiums and considerations:											
19.1 Direct	59,804,786		35,274,224	8,189,915		(9,062)	9,893,040	79,531		6,377,138	
19.2 Reinsurance assumed	7,965,260		4,569,727	138,709				9,359		3,247,464	
19.3 Reinsurance ceded	30,686,107		24,237,594			(8,156)		79,531		6,377,138	
19.4 Net (Line 17 - Line 18)	37,083,939	0	15,606,357	8,328,625	0	(906)	9,893,040	9,359	0	3,247,464	0
TOTAL											
20. Total premiums and annuity considerations:											
20.1 Direct	5,239,036,569	0	35,274,224	5,055,081,679	0	(12,573)	142,232,752	79,531	0	6,380,956	0
20.2 Reinsurance assumed	8,051,417	0	4,569,727	224,867	0	0	0	9,359	0	3,247,464	0
20.3 Reinsurance ceded	30,720,573	0	24,237,594	33,808	0	(11,316)	0	79,531	0	6,380,956	0
20.4 Net (Lines 9.4 + 10.4 + 19.4)	5,216,367,413	0	15,606,357	5,055,272,738	0	(1,257)	142,232,752	9,359	0	3,247,464	0

EXHIBIT 1 - PART 2 - DIVIDENDS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (direct business only)

	1	2	Ordinary		5	Group		Accident and Health			11
	Total	Industrial Life	3 Life Insurance	4 Individual Annuities	Credit Life (Group and Individual)	6 Life Insurance	7 Annuities	8 Group	9 Credit (Group & Individual)	10 Other	Aggregate of All Other Lines of Business
DIVIDENDS AND COUPONS APPLIED (included in Part 1)											
21. To pay renewal premiums	0										
22. All other	0										
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED											
23. First year (other than single):											
23.1 Reinsurance ceded	1,753									1,753	
23.2 Reinsurance assumed	0										
23.3 Net ceded less assumed	1,753	0	0	0	0	0	0	0	0	1,753	0
24. Single:											
24.1 Reinsurance ceded	0										
24.2 Reinsurance assumed	331			331							
24.3 Net ceded less assumed	(331)	0	0	(331)	0	0	0	0	0	0	0
25. Renewal:											
25.1 Reinsurance ceded	(504,086,127)		5,885,218	(510,251,209)				9,600		270,263	
25.2 Reinsurance assumed	576,911		42,650	8,509				1,061		524,691	
25.3 Net ceded less assumed	(504,663,038)	0	5,842,568	(510,259,717)	0	0	0	8,539	0	(254,428)	0
26. Totals:											
26.1 Reinsurance ceded (Page 6, Line 6)	(504,084,374)	0	5,885,218	(510,251,209)	0	0	0	9,600	0	272,016	0
26.2 Reinsurance assumed (Page 6, Line 22)	577,242	0	42,650	8,839	0	0	0	1,061	0	524,691	0
26.3 Net ceded less assumed	(504,661,616)	0	5,842,568	(510,260,048)	0	0	0	8,539	0	(252,675)	0
COMMISSIONS INCURRED (direct business only)											
27. First year (other than single)	1,753									1,753	
28. Single	280,958,179			280,934,607			23,572				
29. Renewal	2,014,701		705,756	778,102			250,980	9,600		270,263	
30. Deposit-type contract funds	281,520			281,520							
31. Totals (to agree with Page 6, Line 21)	283,256,152	0	705,756	281,994,229	0	0	274,552	9,600	0	272,016	0

EXHIBIT 2 - GENERAL EXPENSES

	Insurance				5	6
	1	Accident and Health		4		
		2	3	All Other Lines		
	Life	Cost Containment	All Other	of Business	Investment	Total
1. Rent	7,184,264					7,184,264
2. Salaries and wages	49,499,829					49,499,829
3.11 Contributions for benefit plans for employees	6,930,263					6,930,263
3.12 Contributions for benefit plans for agents						0
3.21 Payments to employees under non-funded benefit plans						0
3.22 Payments to agents under non-funded benefit plans						0
3.31 Other employee welfare	4,314,373					4,314,373
3.32 Other agent welfare	520,232					520,232
4.1 Legal fees and expenses	1,433,894					1,433,894
4.2 Medical examination fees	3,454					3,454
4.3 Inspection report fees	5,094					5,094
4.4 Fees of public accountants and consulting actuaries	2,241,975					2,241,975
4.5 Expense of investigation and settlement of policy claims	28,423					28,423
5.1 Traveling expenses	2,056,607					2,056,607
5.2 Advertising	965,619					965,619
5.3 Postage, express, telegraph and telephone	2,216,872					2,216,872
5.4 Printing and stationery	1,195,204					1,195,204
5.5 Cost or depreciation of furniture and equipment						0
5.6 Rental of equipment						0
5.7 Cost or depreciation of EDP equipment and software	865,601					865,601
6.1 Books and periodicals	180,941					180,941
6.2 Bureau and association fees	3,257,881					3,257,881
6.3 Insurance, except on real estate	143,951					143,951
6.4 Miscellaneous losses	156,364					156,364
6.5 Collection and bank service charges	629,015					629,015
6.6 Sundry general expenses	4,581,594					4,581,594
6.7 Group service and administration fees	4,088,431					4,088,431
6.8 Reimbursements by uninsured plans						0
7.1 Agency expense allowance	936,066					936,066
7.2 Agents' balances charged off (less $.........0 recovered)	114,515					114,515
7.3 Agency conferences other than local meetings	760,663					760,663
9.1 Real estate expenses					30,365,929	30,365,929
9.2 Investment expenses not included elsewhere					12,121,458	12,121,458
9.3 Aggregate write-ins for expenses	6,600,444	0	0	0	0	6,600,444
10. General expenses Incurred	100,911,569	0	0	0	42,487,387	(a)....143,398,956
11. General expenses unpaid December 31, prior year	23,585,347					23,585,347
12. General expenses unpaid December 31, current year	26,202,228					26,202,228
13. Amounts receivable relating to uninsured plans, prior year						0
14. Amounts receivable relating to uninsured plans, current year						0
15. General expenses paid during year (Lines 10+11-12-13+14)	98,294,688	0	0	0	42,487,387	140,782,075
DETAILS OF WRITE-INS						
09.301. PC & EDP EXPENSES	6,600,444					6,600,444
09.302.						0
09.303.						0
09.398. Summary of remaining write-ins for Line 9.3 from overflow page	0	0	0	0	0	0
09.399. Totals (Lines 09.301 through 09.303 plus 09.398)(Line 9.3 above)	6,600,444	0	0	0	0	6,600,444

(a) Includes management fees of $.....6,506,691 to affiliates and $.........0 to non-affiliates.

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	Insurance			4	5
	1	2	3		
	Life	Accident and Health	All Other Lines of Business	Investment	Total
1. Real estate taxes				927,054	927,054
2. State insurance department licenses and fees	1,544,474				1,544,474
3. State taxes on premiums	887,843				887,843
4. Other state taxes, including $..........0 for employee benefits	3,579,706				3,579,706
5. U.S. Social Security taxes	2,912,035				2,912,035
6. All other taxes	25,189				25,189
7. Taxes, licenses and fees incurred	8,949,247	0	0	927,054	9,876,301
8. Taxes, licenses and fees unpaid December 31, prior year	6,905,411				6,905,411
9. Taxes, licenses and fees unpaid December 31, current year	7,030,381				7,030,381
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	8,824,277	0	0	927,054	9,751,331

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1 Life	2 Accident and Health
1. Applied to pay renewal premiums		
2. Applied to shorten the endowment or premium-paying period		
3. Applied to provide paid-up additions		
4. Applied to provide paid-up annuities		
5. Total Lines 1 through 4	0	0
6. Paid-in cash		
7. Left on deposit	10,190	
8. Aggregate write-ins for dividend or refund options	0	0
9. Total Lines 5 through 8	10,190	0
10. Amount due and unpaid		
11. Provision for dividends or refunds payable in the following calendar year		
12. Terminal dividends		
13. Provision for deferred dividend contracts		
14. Amount provisionally held for deferred dividend contracts not included in Line 13		
15. Total Lines 10 through 14	0	0
16. Total from prior year		
17. Total dividends or refunds (Lines 9 + 15 - 16)	10,190	0
DETAILS OF WRITE-INS		
0801.		
0802.		
0803.		
0898. Summary of remaining write-ins for Line 8 from overflow page	0	0
0899. Totals (Line 0801 through 0803 plus 0898) (Line 8 above)	0	0

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1 Valuation Standard	2 Total	3 Industrial	4 Ordinary	5 Credit (Group and Individual)	6 Group
Life Insurance:					
0100001. AM(5) 3.00% 1948-1952	7,945		7,945		
0100002. 41 CET - NL 3.00% 1952-1962	18,531		18,531		
0100003. 41 CSO - NL 2.50% 1952-1962	16,139		16,139		
0100004. 41 CSO - CRVM 2.50% 1952-1962	875		875		
0100005. 41 CSO - CRVM 2.75% 1952-1962	45,985		45,985		
0100006. 41 CSO - NL 3.00% 1952-1962	2,995,897		2,995,897		
0100007. 41 CSO - CRVM 3.00% 1952-1962	424,812		424,812		
0100008. 58 CSO - NL 2.00% 1963-1974	25,512		25,512		
0100009. 58 CSO - NL 2.50% 1961-1984	325,242		325,242		
0100010. 58 CSO - CRVM 2.50% 1963-1974	0				
0100011. 58 CSO - NL 3.00% 1961-1988	4,894,674		4,894,674		
0100012. 58 CSO - CRVM 3.00% 1961-1988	30,292,362		30,292,362		
0100013. 58 CET - NL 2.50% 1963-1983	104,247		104,247		
0100014. 58 CET - NL 3.00% 1962-2000	774,115		774,115		
0100015. 58 CSO - CRVM 3.50% 1963-1981	8,532,618		8,532,618		
0100016. 58 CSO - NL 3.50% 1963-1988	665,080		665,080		
0100017. 58 CET - NL 3.50% 1963-1988	1,943,637		1,943,637		
0100018. 58 CSO - CRVM to NL 3.50% to 3.00% 1969-1981	9,963		9,963		
0100019. 58 CSO - CRVM to NL 3.50% 1969-1988	1,671,378		1,671,378		
0100020. 58 CSO - NL 4.00% 1974-1988	94,891		94,891		
0100021. 58 CSO - NL 3.25% 1978-1988	86,125		4,006		82,119
0100022. 58 CSO - CRVM 4.00% 1975-1988	5,318,355		5,318,355		
0100023. 58 CET - NL 4.00% 1980-1988	32,459		32,459		
0100024. 58 CET - NL 4.50% 1980-1982	44,478		44,478		
0100025. 58 CSO - NL 4.50% 1980-1988	1,090,004		1,090,004		
0100026. 58 CSO - CRVM 4.50% 1980-1996	22,144,022		22,144,022		
0100027. 58 CSO - CRVM 4.50% to 3.50% 1980-1982	2,740,760		2,740,760		
0100028. 58 CSO - CRVM 5.00% 1983-1985	25,154		25,154		
0100029. 80 CSO - CRVM 5.00% 1987-1994	3,826,390		3,826,390		
0100030. 80 CSO - CRVM 5.25% 1988-1992	11,374,735		11,374,735		
0100031. 80 CSO - CRVM 5.50% 1988-1992	6,761,594		6,761,594		
0100032. 80 CSO - CRVM 6.00% 1983-1986	1,966,913		1,966,913		
0100033. 80 CSO - NL 6.00% 1983-1994	713,748		713,748		
0100034. 80 CSO - CRVM 3.00% 1989-1990	0				
0100035. 80 CSO - CRVM 3.50% 1983-1995	217,103		217,103		
0100036. 80 CSO - NL 4.50% 1989-90, 1995-98	207,138		207,138		
0100037. 80 CSO - NL 5.00% 1993-1994	538,769		538,769		
0100038. 80 CSO - NL 5.50% 1988-1989	237,078		237,078		
0100039. 80 CET - NL 5.00% 1993-1994	21,696		21,696		
0100040. 80 CET - NL 3.50% 1983-1985	4,185		4,185		
0100041. 80 CET - NL 5.50% 1988-1992	72,865		72,865		
0100042. 80 CET - NL 6.00% 1983-1986	10,536		10,536		
0100043. 80 CET - NL 4.50% 1987-2006	114,246		114,246		
0100044. EXTENDED DEATH BENEFIT - GROUP	62,591				62,591
0100045. IBNR - EXTENDED DEATH BENEFITS	0				
0100046. 80 CSO - NL 4.00% 1998-2004	61,377		61,377		
0100047. 80 CSO - CRVM 4.00% 1983-2008	101,213,294		101,213,294		
0100048. 80 CSO - CRVM 4.50% 1989-2005	239,425,770		239,425,770		
0100049. 01 CSO - CRVM 3.5%, 4% 2009-2015	1,094,030		1,094,030		
0100050. Annuity 2000 - NL 5.00% 2004	3,361,933		3,361,933		
0100051. Annuity 2000 - NL 5.50% 2003	12,207,186		12,207,186		
0100052. Annuity 2000 - NL 6.00% 2002	31,542,525		31,542,525		
0100053. 80 CSO - CRVM 4.50% 1996-2000	8,096,069		3,701,317		4,394,752
0100054. 80 CSO - NL 4.50% 1996-2000	16,461,194		8,455,040		8,006,154
0100055. 01 CSO - NL 4.00% 2006-2012	4,011,676		4,011,676		
0100056. 01 CSO - CRVM 4.50% 2006-2010	59,122		59,122		
0100057. 01 CSO - NL 4.50% 2006-2009	7,551		7,551		
0199997. Totals (Gross)	527,996,574	0	515,450,958	0	12,545,616
0199998. Reinsurance ceded	361,973,679		350,812,864		11,160,815
0199999. Totals (Net)	166,022,895	0	164,638,094	0	1,384,801
Annuities (excluding supplementary contracts with life contingencies):					
0200001. 71 IAM 6.00% 1975-1982 (Imm)	243,737	XXX	243,737	XXX	
0200002. 71 IAM 11.25% 1983-1984 (Imm)	190,722	XXX	190,722	XXX	
0200003. 71 IAM 11.00% 1985 (Imm)	5,606,079	XXX	149,530	XXX	5,456,549
0200004. 83 IAM 9.25% 1986 (Imm)	9,652,072	XXX	463,409	XXX	9,188,663
0200005. 83 IAM 8.00% 1987 (Imm)	513,757	XXX	513,757	XXX	
0200006. 83 IAM 8.75% 1988-1989 (Imm)	1,330,760	XXX	1,330,760	XXX	
0200007. 83 IAM 8.25% 1990-1991 (Imm)	2,464,834	XXX	2,464,834	XXX	
0200008. 83 IAM 7.75% 1992 (Imm)	1,926,255	XXX	1,926,255	XXX	
0200009. 83 IAM 7.00% 1993 (Imm)	2,131,588	XXX	2,131,588	XXX	
0200010. 83 IAM 6.50% 1994 (Imm)	2,472,851	XXX	2,472,851	XXX	
0200011. 83 IAM 7.25% 1995 (Imm)	2,237,382	XXX	2,237,382	XXX	

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1 Valuation Standard	2 Total	3 Industrial	4 Ordinary	5 Credit (Group and Individual)	6 Group
0200012. 83 IAM 6.75% 1996-1997 (Imm)	6,053,958	XXX	6,053,958	XXX	
0200013. 83 IAM 6.25% 1998-1999 (Imm)	3,583,686	XXX	3,583,686	XXX	
0200014. Annuity 2000 6.25% 1999 (Imm)	3,685,570	XXX	3,685,570	XXX	
0200015. Annuity 2000 7.00% 2000 (Imm)	3,097,017	XXX	3,097,017	XXX	
0200016. Annuity 2000 6.75% 2001 (Imm)	3,740,563	XXX	3,740,563	XXX	
0200017. Annuity 2000 6.50% 2002 (Imm)	5,600,473	XXX	5,600,473	XXX	
0200018. Annuity 2000 6.00% 2003 (Imm)	3,440,721	XXX	3,440,721	XXX	
0200019. Annuity 2000 5.50% 2004 (Imm)	3,758,428	XXX	3,758,428	XXX	
0200020. Annuity 2000 5.25% 2005 (Imm)	6,852,983	XXX	6,852,983	XXX	
0200021. Annuity 2000 5.25% 2006 (Imm)	7,185,412	XXX	7,185,412	XXX	
0200022. Annuity 2000 5.50% 2004-2009 (Imm)	12,677,247	XXX	12,677,247	XXX	
0200023. Annuity 2000 5.25% 2009 (Imm)	4,647,430	XXX	4,647,430	XXX	
0200024. Annuity 2000 5.25% 2010 (Imm)	5,942,056	XXX	5,942,056	XXX	
0200025. Annuity 2000 5.00% 2011 (Imm)	5,432,482	XXX	5,432,482	XXX	
0200026. Annuity 2000 4.25% 2012 (Imm)	8,296,789	XXX	8,296,789	XXX	
0200027. Annuity 2000 4.00% 2013 (Imm)	6,480,043	XXX	6,480,043	XXX	
0200028. Annuity 2000 4.50% 2014 (Imm)	9,578,391	XXX	9,578,391	XXX	
0200029. Annuity 2000 4.00% 2015 (Imm)	9,411,614	XXX	9,411,614	XXX	
0200030. 2012 IAR 4.00% 2016 (Imm)	16,079,037	XXX	16,079,037	XXX	
0200031. 2012 IAR 3.75% 2017-2018 (Imm)	39,736,143	XXX	39,736,143	XXX	
0200032. 2012 IAR VM22 Non Jumbo 2.25 - 2.74 2018 (Imm)	850,877	XXX	850,877	XXX	
0200033. 2012 IAR VM22 Non Jumbo 2.75 - 3.24 2018 (Imm)	7,737,389	XXX	7,737,389	XXX	
0200034. 2012 IAR VM22 Non Jumbo 3.25 - 3.74 2018 (Imm)	8,706,908	XXX	8,706,908	XXX	
0200035. 2012 IAR VM22 Non Jumbo 3.75 - 4.24 2018 (Imm)	2,688,929	XXX	2,688,929	XXX	
0200036. 94 GAR VM22 Non Jumbo 2.25 - 2.74 2018 (Imm)	6,702	XXX		XXX	6,702
0200037. 94 GAR VM22 Non Jumbo 2.75 - 3.24 2018 (Imm)	403,313	XXX		XXX	403,313
0200038. 94 GAR VM22 Non Jumbo 3.25 - 3.74 2018 (Imm)	8,182,256	XXX		XXX	8,182,256
0200039. 94 GAR VM22 Non Jumbo 3.75 - 4.24 2018 (Imm)	129,714,425	XXX		XXX	129,714,425
0200040. 71 IAM 4.00% 1971-1978 (Def)	37,498,441	XXX	37,498,441	XXX	
0200041. 71 IAM 4.50% 1979-1982 (Def)	226,664,978	XXX	222,457,691	XXX	4,207,287
0200042. 71 IAM 8.75% 1983 (Def)	61,105,121	XXX	60,377,395	XXX	727,726
0200043. 71 IAM 8.50% 1984-1985 (Def)	189,301,092	XXX	187,578,101	XXX	1,722,991
0200044. 83 IAM 7.25% 1986 (Def)	150,848,063	XXX	149,517,711	XXX	1,330,352
0200045. 83 IAM 6.50% 1987 (Def)	149,915,537	XXX	134,615,606	XXX	15,299,931
0200046. 83 IAM 7.00% 1988-1989 (Def)	330,333,665	XXX	324,666,424	XXX	5,667,241
0200047. 83 IAM 6.50% 1990 (Def)	213,932,110	XXX	200,713,811	XXX	13,218,299
0200048. 83 IAM 6.75% 1991 (Def)	183,567,603	XXX	165,536,407	XXX	18,031,196
0200049. 83 IAM 6.25% 1992 (Def)	137,508,106	XXX	109,415,178	XXX	28,092,928
0200050. 83 IAM 5.75% 1993 (Def)	143,266,709	XXX	80,270,872	XXX	62,995,837
0200051. 83 IAM 5.50% 1994 (Def)	127,647,307	XXX	63,973,276	XXX	63,674,031
0200052. 83 IAM 6.00% 1995 (Def)	142,540,510	XXX	61,544,880	XXX	80,995,630
0200053. 83 IAM 5.50% 1996-1997 (Def)	277,793,157	XXX	110,465,989	XXX	167,327,168
0200054. 83 IAM 5.25% 1998 (Def)	112,432,904	XXX	48,927,568	XXX	63,505,336
0200055. Deferred 3.50% 1989-1998 (Def)	46,214	XXX	46,214	XXX	
0200056. Deferred 4.50% 1989-1998 (Def)	2,789,558	XXX	2,789,558	XXX	
0200057. Deferred 5.50% 1989-1998 (Def)	789,785	XXX	789,785	XXX	
0200058. Annuity 2000, 1994 GAR 5.25% 1999 (Def)	101,957,669	XXX	45,674,217	XXX	56,283,452
0200059. Annuity 2000, 1994 GAR 5.75% 2000 (Def)	99,734,096	XXX	45,404,510	XXX	54,329,586
0200060. Annuity 2000, 1994 GAR 5.50% 2001-2002 (Def)	340,700,056	XXX	186,827,222	XXX	153,872,834
0200061. Annuity 2000, 1994 GAR 5.00% 2003 (Def)	120,814,227	XXX	73,045,186	XXX	47,769,041
0200062. Annuity 2000, 1994 GAR 4.75% 2004 (Def)	90,308,823	XXX	71,609,216	XXX	18,699,607
0200063. Annuity 2000, 1994 GAR 4.50% 2005-2006 (Def)	306,989,899	XXX	281,609,388	XXX	25,380,511
0200064. Annuity 2000, 1994 GAR 4.75% 2007-2008 (Def)	744,286,606	XXX	734,864,320	XXX	9,422,286
0200065. Annuity 2000, 1994 GAR 5.00% 2009 (Def)	363,872,397	XXX	361,396,044	XXX	2,476,353
0200066. Annuity 2000, 1994 GAR 4.50% 2010 (Def)	764,199,766	XXX	764,199,766	XXX	
0200067. Annuity 2000, 1994 GAR 4.25% 2011 (Def)	1,535,420,154	XXX	1,535,087,269	XXX	332,885
0200068. Annuity 2000, 1994 GAR 3.75% 2012-2013 (Def)	5,121,955,365	XXX	5,121,445,217	XXX	510,148
0200069. Annuity 2000, 1994 GAR 4.00% 2014 (Def)	3,060,960,995	XXX	3,060,960,645	XXX	350
0200070. Annuity 2000, 1994 GAR 3.75% 2015 (Def)	3,542,713,188	XXX	3,542,431,925	XXX	281,263
0200071. 2012 IAR 3.75% 2016 (Def)	3,860,546,200	XXX	3,860,546,200	XXX	
0200072. 2012 IAR 3.50% 2017-2018 (Def)	8,256,529,258	XXX	8,256,529,258	XXX	
0299997. Totals (Gross)	31,151,310,438	XXX	30,102,204,261	XXX	1,049,106,177
0299998. Reinsurance ceded	650,582,041	XXX	648,712,030	XXX	1,870,011
0299999. Totals (Net)	30,500,728,397	XXX	29,453,492,231	XXX	1,047,236,166
Supplementary Contracts with Life Contingencies:					
0300001. 71 IAM 6.00% 1971-1973	271		271		
0300002. 71 IAM 11.25% 1983-1984	0				
0300003. 71 IAM 11.00% 1985	0				
0300004. 71 IAM 7.50%	0				
0300005. 83 IAM 9.25% 1986	8,703		8,703		
0300006. 83 IAM 8.00% 1987	1,356		1,356		
0300007. 83 IAM 5.25% 2005	36,506		36,506		
0300008. 83 IAM 5.50% 1986-2008	98,451		98,451		

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1 Valuation Standard	2 Total	3 Industrial	4 Ordinary	5 Credit (Group and Individual)	6 Group
0300009. 83 IAM 6.00% 1989-2009	25,173		25,173		
0300010. 83 IAM 6.25% 1989-2008	12,942		12,942		
0300011. 83 IAM 6.50% 1989-2008	14,390		14,390		
0300012. 83 IAM 6.75% 1989-2008	15,802		15,802		
0300013. 83 IAM 8.75% 1988-1989	20,029		20,029		
0300014. 83 IAM 7.00% 1993	27,171		27,171		
0300015. 83 IAM 7.25% 1995	19,325		19,325		
0300016. 83 IAM 7.75% 1992	10,085		10,085		
0300017. 83 IAM 8.00% 1987	38,965		38,965		
0300018. 83 IAM 8.25% 1990-1991	23,793		23,793		
0300019. 83 IAM 8.50% 1986-2008	0				
0300020. 83 IAM 8.75% 1988-1989	24,584		24,584		
0300021. Annuity 2000 7.00% 2000	14,733		14,733		
0300022. Annuity 2000 5.25% 2005, 2010	62,680		62,680		
0300023. Annuity 2000 5.25% 2006	156,044		156,044		
0300024. Annuity 2000 5.50% 2007	0				
0300025. Annuity 2000 4.25% 2012	64,260		64,260		
0300026. Annuity 2000 4.50% 2015	0				
0300027. Annuity 2000 3.75% 2018	65,982		65,982		
0399997. Totals (Gross)	741,245	0	741,245	0	0
0399999. Totals (Net)	741,245	0	741,245	0	0
Accidental Death Benefits:					
0400001. 59 ADB WITH 58 CSO 3.00%	75,369		75,369		
0400002. RESERVE FOR ADDITIONAL ADB	58		58		
0400003. 59 ADB WITH 80 CSO 4.00%	58,826		58,826		
0499997. Totals (Gross)	134,253	0	134,253	0	0
0499998. Reinsurance ceded	64,318		64,318		
0499999. Totals (Net)	69,935	0	69,935	0	0
Disability - Active Lives:					
0500001. 52 INTERCO DISA, PER 2 BEN 4 & 5 W/ 58 CSO 3.00%	22,002		22,002		
0500002. 52 INTERCO DISA, PER 2 BEN 4 & 5 W/ 80 CSO 4.00%	35,509		35,509		
0500003. UNEARNED PREMIUM PAYOR	2,100		2,100		
0500004. 85 CIDA 4.50%	78,275		78,275		
0599997. Totals (Gross)	137,886	0	137,886	0	0
0599998. Reinsurance ceded	102,449		102,449		
0599999. Totals (Net)	35,437	0	35,437	0	0
Disability - Disabled Lives:					
0600001. 52 INTERCO DISA, PER 2 BEN 4 & 5 3.00%	4,589,007		4,589,007		
0600002. 1964 CDT 3.00%	16,138		16,138		
0600003. 85 CDT 4.50%	0				
0600004. 70 GROUP DIS 3.50%	0				
0600005. INCURRED BUT NOT REPORTED	60,000		60,000		
0699997. Totals (Gross)	4,665,145	0	4,665,145	0	0
0699998. Reinsurance ceded	3,001,009		3,001,009		
0699999. Totals (Net)	1,664,136	0	1,664,136	0	0
Miscellaneous Reserves:					
0700001. EXCESS OF NET PREMIUMS OVER GROSS	3,788,895		3,788,895		
0700002. NON DEDUCTION OF DEF. FRAC. PREMIUMS	915,755		913,770		1,985
0700003. GUARANTEED INSURABILITY RIDERS	54,122		54,122		
0700004. SUBSTANDARD POLICIES	166,262		166,262		
0700005. UNEARNED PREMIUMS - GROUP	3,388				3,388
0700006. IMMEDIATE PAYMENT OF CLAIMS	2,163,608		2,163,321		287
0799997. Totals (Gross)	7,092,030	0	7,086,370	0	5,660
0799998. Reinsurance ceded	2,494,509		2,494,509		
0799999. Totals (Net)	4,597,521	0	4,591,861	0	5,660
9999999. Totals (Net) - Page 3, Line 1	30,673,859,566	0	29,625,232,939	0	1,048,626,627

EXHIBIT 5 - INTERROGATORIES

1.1 Has the reporting entity ever issued both participating and non-participating contracts? Yes [ ] No [X]
1.2 If not, state which kind is issued
Non-participating

2.1 Does the reporting entity at present issue both participating and non-participating contracts? Yes [ ] No [X]
2.2 If not, state which kind is issued
Non-participating

3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements? Yes [X] No [ ]
If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.

4. Has the reporting entity any assessment or stipulated premium contracts in force? If so, state: Yes [ ] No [X]
4.1 Amount of insurance: $..
4.2 Amount of reserve: $..
4.3 Basis of reserve:

4.4 Basis of regular assessments:

4.5 Basis of special assessments:

4.6 Assessments collected during year: $..

5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.

6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? Yes [ ] No [X]
6.1 If so, state the amount of reserve on such contracts on the basis actually held: $..

6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: $..
Attach statement of methods employed in their valuation.

7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? Yes [ ] No [X]
7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements: $..
7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount:

7.3 State the amount of reserves established for this business: $..
7.4 Identify where the reserves are reported in the blank.

8. Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December of the current year? Yes [ ] No [X]
8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements: $..
8.2 State the amount of reserves established for this business: $..
8.3 Identify where the reserves are reported in the blank:

9. Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? Yes [X] No [ ]
9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders: $..................5,790,442,825
9.2 State the amount of reserves established for this business: $..................5,821,295,065
9.3 Identify where the reserves are reported in the blank:
Exhibit 5 Annuities, Ordinary

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1	Valuation Basis		4
	2	3	Increase in Actuarial
Description of Valuation Class	Changed From	Changed To	Reserve Due To Change

NONE

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS

	1	2	3	4	Other Individual Contracts				
	Total	Group Accident and Health	Credit Accident and Health (Group and Individual)	Collectively Renewable	5 Non-Cancelable	6 Guaranteed Renewable	7 Non-Renewable for Stated Reasons Only	8 Other Accident Only	9 All Other
ACTIVE LIFE RESERVE									
1. Unearned premium reserves	1,676,970	7,590				1,668,994	386		
2. Additional contract reserves (a)	70,953,597	3,439,453				67,506,990	7,154		
3. Additional actuarial reserves - Asset/Liability analysis	0								
4. Reserve for future contingent benefits	0								
5. Reserve for rate credits	0								
6. Aggregate write-ins for reserves	0	0	0	0	0	0	0	0	0
7. Totals (Gross)	72,630,567	3,447,043	0	0	0	69,175,984	7,540	0	0
8. Reinsurance ceded	38,704,881	3,296,864				35,400,477	7,540		
9. Totals (Net)	33,925,686	150,179	0	0	0	33,775,507	0	0	0
CLAIM RESERVE									
10. Present value of amounts not yet due on claims	15,086,838	13,990				15,072,848			
11. Additional actuarial reserves - Asset/Liability analysis	0								
12. Reserve for future contingent benefits	0								
13. Aggregate write-ins for reserves	0	0	0	0	0	0	0	0	0
14. Totals (Gross)	15,086,838	13,990	0	0	0	15,072,848	0	0	0
15. Reinsurance ceded	4,651,118	12,768				4,638,350			
16. Totals (Net)	10,435,720	1,222	0	0	0	10,434,498	0	0	0
17. TOTALS (Net)	44,361,406	151,401	0	0	0	44,210,005	0	0	0
18. TABULAR FUND INTEREST	1,731,059	6,412				1,724,647			
DETAILS OF WRITE-INS									
0601.	0								
0602.	0								
0603.	0								
0698. Summary of remaining write-ins for Line 6 from overflow page	0	0	0	0	0	0	0	0	0
0699. Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)	0	0	0	0	0	0	0	0	0
1301.	0								
1302.	0								
1303.	0								
1398. Summary of remaining write-ins for Line 13 from overflow page	0	0	0	0	0	0	0	0	0
1399. Totals (Lines 1301 through 1303 + 1398) (Line 13 above)	0	0	0	0	0	0	0	0	0

(a) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

EXHIBIT 7 - DEPOSIT-TYPE CONTRACTS

	1 Total	2 Guaranteed Interest Contracts	3 Annuities Certain	4 Supplemental Contracts	5 Dividend Accumulations or Refunds	6 Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance	1,265,248,008		393,273,467			871,974,541
2. Deposits received during the year	13,906,168		13,906,168			
3. Investment earnings credited to the account	36,002,359		16,269,775			19,732,584
4. Other net change in reserves	334,777,528		109,773,999			225,003,529
5. Fees and other charges assessed	7,022,406		7,022,406			
6. Surrender charges	0					
7. Net surrender or withdrawal payments	144,190,025		124,526,686			19,663,339
8. Other net transfers to or (from) Separate Accounts	0					
9. Balance at the end of current year before reinsurance (Lines 1 + 2 + 3 + 4 - 5 - 6 - 7 - 8)	1,498,721,632	0	401,674,317	0	0	1,097,047,315
10. Reinsurance balance at the beginning of the year	10,868,283		2,187,908	857,781	5,724,064	2,098,530
11. Net change in reinsurance assumed	(777,266)		(394,999)	(155,749)	(140,815)	(85,703)
12. Net change in reinsurance ceded	463		463			
13. Reinsurance balance at the end of the year (Lines 10 + 11 - 12)	10,090,554	0	1,792,446	702,032	5,583,249	2,012,827
14. Net balance at the end of the current year after reinsurance (Lines 9 + 13)	1,508,812,186	0	403,466,763	702,032	5,583,249	1,099,060,142

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

	1	2	Ordinary			6	Group		Accident and Health		
			3	4	5		7	8	9	10	11
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other
1. Due and unpaid:											
1.1 Direct	0										
1.2 Reinsurance assumed	0										
1.3 Reinsurance ceded	0										
1.4 Net	0	0	0	0	0	0	0	0	0	0	0
2. In course of settlement:											
2.1 Resisted:											
2.11 Direct	0										
2.12 Reinsurance assumed	0										
2.13 Reinsurance ceded	0										
2.14 Net	0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	0	0	0	0
2.2 Other:											
2.21 Direct	147,649,433		5,361,800	140,060,758			29,772	1,942,179			254,924
2.22 Reinsurance assumed	3,882,885		1,673,122	1,763,558			11,000				435,205
2.23 Reinsurance ceded	4,734,279		4,445,212	7,348			26,795				254,924
2.24 Net	146,798,039	0	(b) 2,589,710	(b) 141,816,968	0	(b) 0	(b) 13,977	1,942,179	(b) 0	(b) 0	(b) 435,205
3. Incurred but unreported:											
3.1 Direct	4,805,621		4,291,354	200,018			12,450		672		301,127
3.2 Reinsurance assumed	1,338,901		1,309,065				19,596		64		10,176
3.3 Reinsurance ceded	2,421,799		2,108,779	16			11,205		672		301,127
3.4 Net	3,722,723	0	(b) 3,491,640	(b) 200,002	0	(b) 0	(b) 20,841	0	(b) 64	(b) 0	(b) 10,176
4. Totals:											
4.1 Direct	152,455,054	0	9,653,154	140,260,776	0	0	42,222	1,942,179	672	0	556,051
4.2 Reinsurance assumed	5,221,786	0	2,982,187	1,763,558	0	0	30,596	0	64	0	445,381
4.3 Reinsurance ceded	7,156,078	0	6,553,991	7,364	0	0	38,000	0	672	0	556,051
4.4 Net	150,520,762	(a) 0	(a) 6,081,350	142,016,970	0	0	(a) 34,818	1,942,179	64	0	445,381

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to $..........0 in Column 2, $..........0 in Column 3 and $..........0 in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance $..........0, Individual Annuities $..........0, Credit Life (Group and Individual) $..........0, and Group Life $..........0, are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health $..........0, Credit (Group and Individual) Accident and Health $..........0 and Other Accident and Health $..........0 are included in Page 3, Line 2, (See Exhibit 6, Claim Reserve).

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1	2	Ordinary			6	Group		Accident and Health		
	Total	Industrial Life (a)	3 Life Insurance (b)	4 Individual Annuities	5 Supplementary Contracts	Credit Life (Group and Individual)	7 Life Insurance (c)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Settlements during the year:											
1.1 Direct	680,604,982		56,566,757	611,001,696			1,480,056	6,801,449			4,755,025
1.2 Reinsurance assumed	17,832,203		8,496,411	6,321,676							3,014,117
1.3 Reinsurance ceded	45,968,082		39,338,854	432,901			1,315,617	125,686			4,755,025
1.4 Net	(d) 652,469,103	0	25,724,313	616,890,471	0	0	164,439	6,675,763	0	0	3,014,117
2. Liability December 31, current year from Part 1:											
2.1 Direct	152,455,054	0	9,653,154	140,260,776	0	0	42,222	1,942,179	672	0	556,051
2.2 Reinsurance assumed	5,221,786	0	2,982,187	1,763,558	0	0	30,596	0	64	0	445,381
2.3 Reinsurance ceded	7,156,078	0	6,553,991	7,364	0	0	38,000	0	672	0	556,051
2.4 Net	150,520,762	0	6,081,350	142,016,970	0	0	34,818	1,942,179	64	0	445,381
3. Amounts recoverable from reinsurers Dec. 31, current year	1,847,899		1,847,899								
4. Liability December 31, prior year:											
4.1 Direct	149,121,907		6,955,957	139,570,365			30,636	2,010,794	493		553,662
4.2 Reinsurance assumed	5,790,400		3,887,090	1,490,394			63,163		45		349,708
4.3 Reinsurance ceded	6,154,376		5,544,424	28,224			27,573		493		553,662
4.4 Net	148,757,931	0	5,298,623	141,032,535	0	0	66,226	2,010,794	45	0	349,708
5. Amounts recoverable from reinsurers Dec. 31, prior year	2,598,768		2,598,768								
6. Incurred benefits:											
6.1 Direct	683,938,129	0	59,263,954	611,692,107	0	0	1,491,642	6,732,834	179	0	4,757,414
6.2 Reinsurance assumed	17,263,589	0	7,591,508	6,594,840	0	0	(32,567)	0	19	0	3,109,790
6.3 Reinsurance ceded	46,218,915	0	39,597,552	412,041	0	0	1,326,044	125,686	179	0	4,757,414
6.4 Net	654,982,804	0	27,257,910	617,874,906	0	0	133,031	6,607,148	19	0	3,109,790

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to $..........0 in Line 1.1, $..........0 in Line 1.4, $..........0 in Line 6.1 and $..........0 in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to $.....1,956,463 in Line 1.1, $.....1,958,030 in Line 1.4, $.....1,956,463 in Line 6.1 and $.....1,958,030 in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to $.....10,066 in Line 1.1, $.....5,689 in Line 1.4, $.....10,066 in Line 6.1 and $.....5,689 in Line 6.4.

(d) Includes $..........0 premiums waived under total and permanent disability benefits.

EXHIBIT OF NONADMITTED ASSETS

	1 Current Year Total Nonadmitted Assets	2 Prior Year Total Nonadmitted Assets	3 Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)			0
2. Stocks (Schedule D):			
2.1 Preferred stocks			0
2.2 Common stocks			0
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens			0
3.2 Other than first liens			0
4. Real estate (Schedule A):			
4.1 Properties occupied by the company			0
4.2 Properties held for the production of income			0
4.3 Properties held for sale			0
5. Cash (Schedule E-Part 1), cash equivalents (Schedule E-Part 2) and short-term investments (Schedule DA)			0
6. Contract loans			0
7. Derivatives (Schedule DB)			0
8. Other invested assets (Schedule BA)	1,000	1,000	0
9. Receivables for securities			0
10. Securities lending reinvested collateral assets (Schedule DL)			0
11. Aggregate write-ins for invested assets	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	1,000	1,000	0
13. Title plants (for Title insurers only)			0
14. Investment income due and accrued	929,087	385,007	(544,080)
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection	7,482	7,183	(299)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due	1,844,782	1,490,230	(354,552)
15.3 Accrued retrospective premiums and contracts subject to redetermination			0
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers			0
16.2 Funds held by or deposited with reinsured companies			0
16.3 Other amounts receivable under reinsurance contracts			0
17. Amounts receivable relating to uninsured plans			0
18.1 Current federal and foreign income tax recoverable and interest thereon			0
18.2 Net deferred tax asset			0
19. Guaranty funds receivable or on deposit			0
20. Electronic data processing equipment and software			0
21. Furniture and equipment, including health care delivery assets			0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0
23. Receivables from parent, subsidiaries and affiliates			0
24. Health care and other amounts receivable			0
25. Aggregate write-ins for other-than-invested assets	4,386,354	3,485,251	(901,103)
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25)	7,168,705	5,368,671	(1,800,034)
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0
28. TOTALS (Lines 26 and 27)	7,168,705	5,368,671	(1,800,034)

DETAILS OF WRITE-INS

1101.			0
1102.			0
1103.			0
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)	0	0	0
2501. Inventory and prepaid assets on real estate holdings	4,066,473	3,311,768	(754,705)
2502. Accounts receivable	319,881	173,483	(146,398)
2503.			0
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	4,386,354	3,485,251	(901,103)

NOTES TO FINANCIAL STATEMENTS

Note 1 - Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of the Great American Life Insurance Company (the "Company") are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance.

The Ohio Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' ("NAIC") *Accounting Practices and Procedures Manual* has been adopted as a component of prescribed or permitted practices by the State of Ohio. The Company has no prescribed or permitted practices that would result in differences between NAIC Statutory Accounting Principles ("NAIC SAP") and the State of Ohio basis, as shown below:

Net Income	2018	2017
(1) State basis	$ 767,972,585	$ 263,230,322
(2) State prescribed practices that increase/(decrease) NAIC SAP	-	-
(3) State permitted practices that increase/(decrease) NAIC SAP	-	-
(4) NAIC SAP	$ 767,972,585	$ 263,230,322
Surplus		
(5) Statutory surplus state basis	$ 2,701,392,471	$ 2,131,512,996
(6) State prescribed practices that increase/(decrease) NAIC SAP	-	-
(7) State permitted practices that increase/(decrease) NAIC SAP	-	-
(8) NAIC SAP	$ 2,701,392,471	$ 2,131,512,996

B. Use of Estimates in Preparation of the Financial Statements

The preparation of financial statements in conformity with NAIC SAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

C. Accounting Policy

Life premiums are recognized as revenues over the premium paying period of the related policies. Annuity considerations are recognized as revenue when received. Health premiums are earned ratably over the terms of the related insurance and reinsurance contracts or policies. Expenses incurred in connection with acquiring new insurance business, including acquisition costs such as sales commissions, are charged to operations as incurred.

In addition, the Company uses the following accounting policies:

(1) Short-term investments are stated at cost.

(2) Bonds with an NAIC rating of 1 through 5 are stated at amortized cost using the interest method; all others are stated at the lower of amortized cost or fair value. Mandatory convertible bonds are stated at the lower of book value or fair value, regardless of the NAIC designation. The Company does not own any SVO Identified Exchange Traded Funds.

(3) Common stocks are stated at fair value, except investments in stocks of wholly-owned subsidiaries which are carried on the equity basis, in accordance with Statement of Statutory Accounting Principle ("SSAP") No. 97.

(4) Redeemable preferred stocks rated RP1 through RP3 and perpetual preferred stocks rated P1 through P3 are stated at book value; all others are stated at the lower of book value or fair value.

(5) Mortgage loans and real estate are stated at the aggregate carrying value less accrued interest.

(6) Loan-backed securities are stated at either amortized cost or the lower of amortized cost or fair value. For residential mortgage-backed securities ("MBS"), commercial MBS and loan-backed and structured securities ("LBASS"), the NAIC has retained a third-party investment management firm to assist in the determination of the appropriate NAIC designations and Book Adjusted Carrying Values based on not only the probability of loss, but also the severity of loss. Those residential MBS, commercial MBS and LBASS securities that are not modeled but receive a current year NAIC Credit Rating Provider rating are subject to the Modified Filing Exempt process that determines the appropriate NAIC designations and Book Adjusted Carrying Values. Mortgage-backed securities are amortized over a period based on estimated future principal payments, including prepayments. Prepayment assumptions are reviewed periodically and adjusted to reflect actual prepayments and changes in expectations.

(7) The Company carries several affiliated insurance companies and non-insurance companies at statutory and GAAP equity, respectively, in accordance with SSAP No. 97. The goodwill balances have been fully amortized.

(8) Other invested assets are stated at the lower of cost or fair value, except investments in limited partnerships and limited liability companies. Investments in limited partnerships and limited liability companies are stated at the underlying audited GAAP equity.

(9) Derivatives to hedge the Company's indexed annuities are valued at fair value consistent with the hedged items. Derivatives to hedge the risk of a significant increase in interest rates on the Company's investment portfolio are valued at fair value. The impact of the change in the fair value is recognized as an unrealized gain or loss to surplus.

(10) The Company has no premium deficiency reserves.

(11) Liabilities for losses and loss/claim adjustment expenses for accident and health contracts are estimated by the Company's valuation actuary using statistical claim development models to develop best estimates of liabilities for medical expense business and using tabular reserves employing mortality/morbidity tables and discount rates specified by regulatory authorities for disability income business.

(12) The Company has not modified its capitalization policy from the prior period.

D. Going Concern

After review of the Company's financial condition, management has no doubts about the Company's ability to continue as a going concern.

NOTES TO FINANCIAL STATEMENTS

Note 2 - Accounting Changes and Corrections of Errors

The Company recorded an adjustment to surplus in the Summary of Operations (Page 4, Line 53) at December 31, 2018 in the amount of $24,046,409 for a correction of the fixed-indexed annuity reserves at December 31, 2017. The adjustment is the result of correcting the death benefit rider statutory reserve CARVM stream projections in the December 31, 2017 fixed-indexed annuity reserve calculation.

Note 3 - Business Combinations and Goodwill

A. The Company has no business combinations accounted for under the statutory purchase method.

B. The Company was not involved in any statutory mergers.

C. The Company did not recognize any goodwill resulting from assumption reinsurance transactions.

D. The Company did not recognize any impairment losses related to business combinations or goodwill.

Note 4 - Discontinued Operations

The Company has no discontinued operations.

Note 5 - Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

(1) The minimum and maximum lending rates for commercial mortgage loans were 4.15% and 6.40%, respectively. The minimum and maximum lending rates for residential mortgage loans were 4.55% and 7.14%, respectively.

(2) The maximum percentage of any one loan to the value of security at the time of the loan, exclusive of insured, guaranteed or purchase money mortgages, was 90%.

(3) The Company had no taxes, assessments or any amounts advanced and not included in the mortgage loan total.

(4) Age Analysis of Mortgage Loans and Identification of Mortgage Loans in which the Insurer is a Participant or Co-Lender in a Mortgage Loan Agreement:

		Residential		Commercial			
	Farm	Insured	All Other	Insured	All Other	Mezzanine	Total
a. Current Year							
1. Recorded Investment (All)							
a. Current	$ -	$ -	$ 164,088	$ -	$ 757,353,673	$ 254,493,837	$ 1,012,011,598
b. 30-59 Days Past Due	-	-	-	-	-	-	-
c. 60-89 Days Past Due	-	-	3,075	-	-	-	3,075
d. 90-179 Days Past Due	-	-	486,164	-	-	-	486,164
e. 180+ Days Past Due	-	-	-	-	-	-	-
2. Accruing Interest 90-179 Days Past Due							
a. Recorded Investment	$ -	$ -	$ -	$ -	$ -	$ -	$ -
b. Interest Accrued	-	-	-	-	-	-	-
3. Accruing Interest 180+ Days Past Due							
a. Recorded Investment	$ -	$ -	$ -	$ -	$ -	$ -	$ -
b. Interest Accrued	-	-	-	-	-	-	-
4. Interest Reduced							
a. Recorded Investment	$ -	$ -	$ -	$ -	$ -	$ -	$ -
b. Number of Loans	-	-	-	-	-	-	-
c. Percent Reduced	0%	0%	0%	0%	0%	0%	0%
5. Participant or Co-Lender in a Mortgage Loan Agreement							
a. Recorded Investment	$ -	$ -	$ -	$ -	$ -	$ -	$ -
b. Prior Year							
1. Recorded Investment (All)							
a. Current	$ -	$ -	$ 227,566	$ -	$ 794,572,207	$ 177,467,082	$ 972,266,855
b. 30-59 Days Past Due	-	-	4,237	-	-	-	4,237
c. 60-89 Days Past Due	-	-	22,433	-	-	-	22,433
d. 90-179 Days Past Due	-	-	561,196	-	-	-	561,196
e. 180+ Days Past Due	-	-	-	-	-	-	-
2. Accruing Interest 90-179 Days Past Due							
a. Recorded Investment	$ -	$ -	$ 561,196	$ -	$ -	$ -	$ 561,196
b. Interest Accrued	-	-	90,278	-	-	-	90,278
3. Accruing Interest 180+ Days Past Due							
a. Recorded Investment	$ -	$ -	$ -	$ -	$ -	$ -	$ -
b. Interest Accrued	-	-	-	-	-	-	-
4. Interest Reduced							
a. Recorded Investment	$ -	$ -	$ -	$ -	$ -	$ -	$ -
b. Number of Loans	-	-	-	-	-	-	-
c. Percent Reduced	0%	0%	0%	0%	0%	0%	0%
5. Participant or Co-Lender in a Mortgage Loan Agreement							
a. Recorded Investment	$ -	$ -	$ -	$ -	$ -	$ -	$ -

NOTES TO FINANCIAL STATEMENTS

(5) The Company had no investment in impaired loans with or without allowance for credit losses.

(6) The Company had no investment in impaired loans.

(7) The Company had no allowance for credit losses.

(8) The Company had no mortgage loans derecognized as a result of foreclosure.

(9) The Company recognizes interest income on its impaired loans upon receipt.

B. Debt Restructuring

	2018	2017
(1) The total recorded investment in restructured loans, as of year-end	$ -	$ 2,100,000
(2) The realized capital losses related to these loans	-	899,525
(3) Total contractual commitments to extend credit to debtors owing receivables whose terms have been modified in troubled debt restructurings	-	-

(4) The Company accrues interest income on impaired loans to the extent it is deemed collectible (delinquent less than 90 days) and the loan continues to perform under its original or restructured terms. Interest income on non-performing loans is generally recognized on a cash basis.

C. The Company has no investment in reverse mortgages.

D. Loan-Backed Securities

(1) The Company uses dealer-modeled prepayment assumptions for mortgage-backed and asset-backed securities at the date of purchase to determine the effective yields; significant changes in estimated cash flows from the original purchase assumptions are accounted for on a prospective basis.

(2) The Company does not currently hold any aggregate loan-backed securities with a recognized other-than-temporary impairment (“OTTI”) in which the Company has the intent to sell or the inability or lack of intent to retain the investment in the security for a period of time to recover the amortized cost basis.

(3) The following table shows each security with a credit-related OTTI charge recognized during the period:

CUSIP	Amortized Cost Before OTTI	Present Value of Projected Cash Flows	OTTI Charge Recognized in Income Statement	Amortized Cost After OTTI	Fair Value at Time of OTTI	Date Reported
05952XAL8	$ 6,660,298	$ 6,383,417	$ 65,066	$ 6,595,232	$ 6,595,232	3/31/2018
45660LPK9	16,040	952	15,032	1,008	1,008	3/31/2018
759676AF6	633,252	477,039	28,952	604,300	604,300	3/31/2018
61759XAC6	5,319,700	5,128,754	129,675	5,190,025	5,190,025	6/30/2018
059523AX8	4,028,039	3,688,570	304,066	3,723,972	3,723,972	6/30/2018
863579J90	1,294,566	1,166,917	52,207	1,242,359	1,242,359	6/30/2018
059523AX8	3,720,879	3,612,900	84,360	3,636,519	3,636,519	9/30/2018
576434W59	862,080	573,070	30,969	831,110	831,110	9/30/2018
05952XAL8	6,406,844	6,233,512	173,333	6,233,512	5,954,914	12/31/2018
38375UMV9	4,338,253	3,676,226	662,027	3,676,226	3,676,226	12/31/2018
38375UNQ9	3,118,013	2,527,777	590,236	2,527,777	2,527,777	12/31/2018
38375UPT1	2,068,991	2,306,341	302,649	2,306,341	2,306,341	12/31/2018
3137ACTN9	1,283,073	711,536	571,538	711,536	711,536	12/31/2018
38375B4Z2	1,488,925	1,270,095	218,829	1,270,095	1,270,095	12/31/2018
38375UCG3	1,753,234	1,447,206	306,028	1,447,206	1,447,206	12/31/2018
38375UDC1	3,589,259	3,067,393	521,866	3,067,393	3,067,393	12/31/2018
38375URD4	5,608,667	4,919,670	688,998	4,919,670	4,919,670	12/31/2018
38375UUY4	2,913,154	2,410,164	502,990	2,410,164	2,410,164	12/31/2018
16162WNB1	6,878,835	6,769,411	67,927	6,810,908	6,810,908	12/31/2018
949773AF2	3,328,555	3,246,948	72,047	3,256,508	3,196,290	12/31/2018
59020UW43	1,026,106	996,565	19,416	1,006,690	1,006,691	12/31/2018
09774XBF8	1,319,835	886,702	433,132	886,702	886,702	12/31/2018
Total			$ 5,841,343			

(4) The following table shows all loan-backed securities with an unrealized loss:

a. The aggregate amount of unrealized losses:

1. Less than 12 Months	$ 66,498,526
2. 12 Months or Longer	22,507,586

b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	$ 4,260,510,689
2. 12 Months or Longer	686,585,158

(5) Based on cash flow projections received from independent sources (which reflect loan to collateral values, subordination, vintage and geographic concentration), implied cash flows inherent in security ratings and analysis of historical payment data, management believes that the Company will recover its cost basis in all securities with unrealized losses. The Company has the intent to hold securities in an unrealized loss position until they recover in value or mature.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions – Not applicable.

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing – Not applicable.

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing – Not applicable.

H. Repurchase Agreements Transactions Accounted for as a Sale – Not applicable.

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale – Not applicable.

J. Real Estate

(1) The Company did not recognize an impairment loss on real estate.

(2) The Company had no real estate sales in the current period.

(3) The Company did not experience changes to a plan of sale for an investment in real estate.

(4) The Company does not engage in retail land sales operations.

(5) The Company does not hold real estate investments with participating mortgage loans.

K. Low Income Housing Tax Credits – Not applicable.

L. Restricted Assets

(1) Restricted Assets (Including Pledged):

	Gross (Admitted & Nonadmitted) Restricted									Percentage	
	Current Year							Current Year			
	1	2	3	4	5	6	7	8	9	10	11
Restricted Asset Category	Total General Account (G/A)	G/A Supporting Separate Account (S/A) Activity (a)	Total S/A Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)	Total Nonadmitted Restricted	Total Admitted Restricted (5 minus 8)	Gross Restricted to Total Assets (c)	Admitted Restricted to Total Admitted Assets (d)
a. Subject to contractual obligation for which liability is not shown	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	0%	0%
b. Collateral held under security lending agreements	-	-	-	-	-	-	-	-	-	0%	0%
c. Subject to repurchase agreements	-	-	-	-	-	-	-	-	-	0%	0%
d. Subject to reverse repurchase agreements	-	-	-	-	-	-	-	-	-	0%	0%
e. Subject to dollar repurchase agreements	-	-	-	-	-	-	-	-	-	0%	0%
f. Subject to dollar reverse repurchase agreements	-	-	-	-	-	-	-	-	-	0%	0%
g. Placed under option contracts	-	-	-	-	-	-	-	-	-	0%	0%
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock	1,111,421,384	-	-	-	1,111,421,384	789,820,606	321,600,778	-	1,111,421,384	3.1%	3.1%
i. FHLB capital stock	46,920,000	-	-	-	46,920,000	43,700,000	3,220,000	-	46,920,000	0.1%	0.1%
j. On deposit with states	7,305,622	-	-	-	7,305,622	7,284,749	20,873	-	7,305,622	0.0%	0.0%
k. On deposit with other regulatory bodies	-	-	-	-	-	-	-	-	-	0.0%	0.0%
l. Pledged as collateral to FHLB (including assets backing funding agreements)	1,276,243,906	-	-	-	1,276,243,906	1,036,714,518	239,529,388	-	1,276,243,906	3.6%	3.6%
m. Pledged as collateral not captured in other categories	-	-	-	-	-	-	-	-	-	0.0%	0.0%
n. Other restricted assets	313,744,156	-	-	-	313,744,156	303,396,839	10,347,317	-	313,744,156	0.9%	0.9%
o. Total restricted assets	$ 2,755,635,068	$ -	$ -	$ -	$ 2,755,635,068	$ 2,180,916,712	$ 574,718,356	$ -	$ 2,755,635,068	7.7%	7.7%

(a) Subset of column 1
(b) Subset of column 3
(c) Column 5 divided by Asset Page, Column 1, Line 28
(d) Column 9 divided by Asset Page, Column 3, Line 28

(2) Details of Assets Pledged as Collateral Not Captured in Other Categories – Not applicable.

(3) Detail of Other Restricted Assets:

	Gross (Admitted & Nonadmitted) Restricted								Percentage	
	Current Year									
	1	2	3	4	5	6	7	8	9	10
Other Restricted Assets	Total General Account (G/A)	G/A Supporting Separate Account (S/A) Activity (a)	Total S/A Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/(Decrease) (5 minus 6)	Total Current Year Admitted Restricted	Gross Restricted to Total Assets	Admitted Restricted to Total Admitted Assets
REINSURANCE WITH CIGNA	$ 280,687,680	$ -	$ -	$ -	$ 280,687,680	$ 271,969,878	$ 8,717,802	$ 280,687,680	0.8%	0.8%
REINSURANCE WITH GALIC - LOYAL FIA TRUST	33,056,476	-	-	-	33,056,476	31,426,961	1,629,515	33,056,476	0.1%	0.1%
Total (c)	$ 313,744,156	$ -	$ -	$ -	$ 313,744,156	$ 303,396,839	$ 10,347,317	$ 313,744,156	0.9%	0.9%

(a) Subset of column 1
(b) Subset of column 3
(c) Total Line for Columns 1 through 7 should equal 5H(1)n Columns 1 through 7 respectively and Total Line for Columns 8 through 10 should equal 5H(1)n Columns 9 through 11 respectively

NOTES TO FINANCIAL STATEMENTS

(4) Collateral Received and Reflected as assets Within the Reporting Entity's Financial Statements

Collateral Assets	1 Book/Adjusted Carrying Value (BACV)	2 Fair Value	3 % of BACV to Total Assets (Admitted and Nonadmitted) *	4 % of BACV to Total Admitted Assets **
a. Cash, Cash Equivalents and Short-Term Investments	$ 103,287,866	$ 103,287,866	0.3%	0.3%
b. Schedule D, Part 1	-	-	0.0%	0.0%
c. Schedule D, Part 2, Section 1	-	-	0.0%	0.0%
d Schedule D, Part 2, Section 2	-	-	0.0%	0.0%
e Schedule B	-	-	0.0%	0.0%
f. Schedule A	-	-	0.0%	0.0%
g Schedule BA, Part 1	-	-	0.0%	0.0%
h. Schedule DL, Part 1	-	-	0.0%	0.0%
i. Other	134,895,575	134,895,575	0.4%	0.4%
j. Total Collateral Assets (a+b+c+d+e+f+g+h+i)	$ 238,183,441	$ 238,183,441	0.7%	0.7%

* Column 1 divided by Asset Page, Line 26 (Column 1)
** Column 1 divided by Asset Page, Line 26 (Column 3)

	1 Amount	2 % of Liability to Total Liabilities *
k. Recognized Obligation to Return Collateral Asset	$ 103,287,866	0.3%

* Column 1 divided by Liability Page, Line 26 (Column 1)

M. Working Capital Finance Investments – Not applicable.

N. Offsetting and Netting of Assets and Liabilities – Not applicable.

O. Structured Notes – Not applicable.

P. 5GI Securities

Investment	Number of 5GI Securities		Aggregate BACV		Aggregate Fair Value	
	Current Year	Prior Year	Current Year	Prior Year	Current Year	Prior Year
(1) Bonds - AC	5	5	$ 2,149,698	$ 799,262	$ 2,887,813	$ 1,837,337
(2) LB&SS - AC	13	4	25,248,947	3,489,007	24,043,400	4,767,061
(3) Preferred Stock - AC	12	9	9,507,738	7,996,036	11,057,331	10,173,307
(4) Preferred Stock - FV	-	-	-	-	-	-
(5) Total (1+2+3+4)	30	18	$ 36,906,383	$ 12,284,305	$ 37,988,544	$ 16,777,705

AC - Amortized Cost FV - Fair Value

Q. Short Sales – Not applicable.

R. Prepayment Penalties and Acceleration Fees

	General Account	Separate Account
(1) Number of CUSIPS	64	0
(2) Aggregate amount of investment income	$ 17,750,774	$ -

Note 6 - Joint Ventures, Partnerships and Limited Liability Companies

A. The Company has no investments in joint ventures, partnerships or limited liability companies that exceed 10% of its admitted assets.

B. The Company recorded the following impairments primarily due to losses within the structures and a resulting decline in fair value. In the company's judgement, this impairment is other than temporary.

Blue Chip VI Extension Fund	$ 2,038,176
Blue Chip VI Extension Fund II	2,159,348
Blue Chip VI, LLC	1,260,000
Orchard Tosca Investment Partners, L.P.	1,493,511
Pineapple Square Properties LLC	510,079
Thorley Industries, LLC	3,360,000
Three Ocean Partners LLC	358,519

Note 7 - Investment Income

A. Due and accrued income is excluded from surplus on the following bases:

All investment income due and accrued with amounts that are over 90 days past due with the exception of mortgage loans in default.

B. The amount of investment income due and accrued that is excluded from surplus is $929,087.

Note 8 - Derivative Instruments

The Company uses equity options purchased in either the over-the-counter market or on the Chicago Board Options Exchange as economic hedging transactions for financial accounting, regulatory and tax purposes for the associated liabilities of its indexed annuity products. Under the indexed annuity products, the crediting rate is linked to changes in the equity indices or Exchanged Traded Funds (ETF) for specified periods and participation rates. The prices of the options purchased are calculated with reference to the underlying index or ETF, participation rates, caps, floors, durations and notional amounts of the underlying contracts. The Company pays cash at the beginning of the contract and may pay or receive cash at expiration of the option as calculated in the option contract. The credit exposure of the options is represented by the fair value (market value) of contracts at the reporting date. The Company recognized an unrealized loss of $636,860,920 during the period.

The Company has entered into sixteen interest rate swaps as of December 31, 2018. These swaps are intended to partially hedge the risk of a significant increase in interest rates on the fair value of the Company's investment portfolio. The credit exposure is represented by the fair value of the contracts at the reporting date. The Company recognized an unrealized gain of $470,567 during the period on these swaps.

Counterparties to financial instruments expose the Company to credit-related losses in the event of nonperformance. With most counterparties, the Company holds collateral to secure the performance by the counterparty. The Company does not expect any counterparties to fail to meet their obligations.

The Company has no derivative instruments with financing premiums.

Note 9 - Income Taxes

On December 22, 2017, the Tax Cuts and Jobs Act of 2017 was signed into law reducing the US tax rate from 35% to 21%, effective January 1, 2018, as well as requiring a one-time revaluation of tax reserves for life companies that increased tax reserves payable over 8 years. As a result, all deferred tax assets ("DTAs") and deferred tax liabilities ("DTLs") at December 31, 2017 have been valued with these changes. The impact to the Company's December 31, 2017 statutory surplus from these changes was $(16,398,241).

A. Deferred Tax Assets and Deferred Tax Liabilities

1. The components of the net deferred tax asset/(liability) at December 31 are as follows:

	2018			2017			Change		
	Ordinary	Capital	Total	Ordinary	Capital	Total	Ordinary	Capital	Total
a. Gross deferred tax assets	$ 124,324,988	$ 210	$ 124,325,198	$ 150,896,379	$ 1,508,679	$ 152,405,058	$ (26,571,391)	$ (1,508,469)	$ (28,079,860)
b. Statutory valuation allowance adjustment	-	-	-	-	-	-	-	-	-
c. Adjusted gross deferred tax assets	124,324,988	210	124,325,198	150,896,379	1,508,679	152,405,058	(26,571,391)	(1,508,469)	(28,079,860)
d. Deferred tax assets nonadmitted	-	-	-	14,973,179	(14,973,179)	-	(14,973,179)	14,973,179	-
e. Subtotal net admitted deferred tax asset	124,324,988	210	124,325,198	135,923,200	16,481,858	152,405,058	(11,598,212)	(16,481,648)	(28,079,860)
f. Deferred tax liabilities	96,800,304	18,948,223	115,748,527	105,225,426	22,582,270	127,807,696	(8,425,122)	(3,634,047)	(12,059,169)
g. Net admitted deferred tax assets/(net deferred tax liability)	$ 27,524,684	$ (18,948,013)	$ 8,576,671	$ 30,697,774	$ (6,100,412)	$ 24,597,362	$ (3,173,090)	$ (12,847,601)	$ (16,020,691)

2. Admission calculation components, SSAP No. 101:

	2018			2017			Change		
	Ordinary	Capital	Total	Ordinary	Capital	Total	Ordinary	Capital	Total
a. Federal income taxes paid in prior years recoverable through loss carrybacks	$ -	$ 210	$ 210	$ -	$ -	$ -	$ -	$ 210	$ 210
b. Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation. (The lesser of 2(b)1 and 2(b)2 below)	30,339,623	-	30,339,623	30,697,774	1,508,679	32,206,453	(358,151)	(1,508,679)	(1,866,830)
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	30,339,623	-	30,339,623	30,697,774	1,508,679	32,206,453	(358,151)	(1,508,679)	(1,866,830)
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	344,942,546	XXX	XXX	310,480,822	XXX	XXX	34,461,724
c. Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities	93,985,365	-	93,985,365	105,225,426	14,973,179	120,198,605	(11,240,061)	(14,973,179)	(26,213,240)
d. Deferred tax assets admitted as the result of application of SSAP No. 101	$ 124,324,988	$ 210	$ 124,325,198	$ 135,923,200	$ 16,481,858	$ 152,405,058	$ (11,598,212)	$ (16,481,648)	$ (28,079,860)

3. Other admissibility criteria:

	2018	2017
a. Ratio percentage used to determine recovery period and threshold limitation amount	785%	749%
b. Amount of adjusted capital and surplus used to determine recovery period and threshold limitation in 2(b)2 above	$ 2,299,616,971	$ 2,069,872,149

4. Impact of tax planning strategies:

	2018		2017		Change	
	Ordinary	Capital	Ordinary	Capital	Ordinary	Capital
a. Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage						
1. Adjusted gross DTAs amount from Note 9A1(c)	$ 124,324,988	$ 210	$ 150,896,379	$ 1,508,679	$ (26,571,391)	$ (1,508,469)
2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0%	0.0%	0%	0.0%	0%	0.0%
3. Net admitted adjusted gross DTAs amount from Note 9A1(e)	124,324,988	210	135,923,200	16,481,858	(11,598,212)	(16,481,648)
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	0%	0.0%	0%	0.0%	0%	0.0%

b. Does the company's tax planning strategies include the use of reinsurance? Yes [ ] No [X]

B. The Company has recognized all of its deferred tax liabilities.

NOTES TO FINANCIAL STATEMENTS

C. Current income taxes incurred consist of the following major components:

(1) Current income tax expense (benefit):

	2018	2017	Change
a. Federal	$ 122,093,104	$ 176,154,026	$ (54,060,922)
b. Foreign	1,246	6,315	(5,069)
c. Subtotal	122,094,350	176,160,341	(54,065,991)
d. Federal income tax (benefit) expense on net capital gains	9,393,614	2,221,494	7,172,120
e. Utilization of capital loss carry-forwards	-	-	-
f. Other	-	-	-
g. Federal and foreign income taxes incurred	$ 131,487,964	$ 178,381,835	$ (46,893,871)

(2) Deferred tax assets:

	2018	2017	Change
a. Ordinary			
1 Discounting of unpaid losses	$ -	$ -	$ -
2 Unearned premium reserve	-	-	-
3 Policyholder reserve	70,298,583	102,591,407	(32,292,824)
4 Investments	-	-	-
5 Deferred acquisition costs	46,232,278	41,034,969	5,197,309
6 Policyholder dividends accrual	-	-	-
7 Fixed assets	-	-	-
8 Compensation and benefits accrual	28,047	28,047	-
9 Pension accrual	581,442	601,237	(19,795)
10 Receivables - nonadmitted	1,505,218	1,127,211	378,007
11 Net operating loss carry-forward	-	-	-
12 Tax credit carry-forward	-	-	-
13 Other	1,562,528	1,304,228	258,300
14 Accruals	4,116,892	4,209,280	(92,388)
15 Amortization of intangibles	-	-	-
16 Underwriting expenses	-	-	-
99 Subtotal	$ 124,324,988	$ 150,896,379	$ (26,571,391)
b. Statutory valuation allowance adjustment	-	-	-
c. Nonadmitted	-	14,973,179	(14,973,179)
d. Admitted ordinary deferred tax assets	$ 124,324,988	$ 135,923,200	$ (11,598,212)
e. Capital			
1 Investments	$ -	$ -	$ -
2 Net capital loss carry-forward	-	1,508,679	(1,508,679)
3 Real estate	-	-	-
4 Other	-	-	-
5 Non-insurance subsidiaries	210	-	210
99 Subtotal	$ 210	$ 1,508,679	$ (1,508,469)
f. Statutory valuation allowance adjustment	-	-	-
g. Nonadmitted	-	(14,973,179)	14,973,179
h. Admitted capital deferred tax assets	$ 210	$ 16,481,858	$ (16,481,648)
i. Admitted deferred tax assets	$ 124,325,198	$ 152,405,058	$ (28,079,860)

(3) Deferred tax liabilities:

	2018	2017	Change
a. Ordinary			
1 Investments	$ 1,424,974	$ 1,020,770	$ 404,204
2 Fixed assets	3,758,528	3,305,417	453,111
3 Deferred and uncollected premium	2,030,052	1,967,827	62,225
4 Policyholder reserves	11,152,126	9,753,389	1,398,737
5 Other	837,845	502,991	334,854
6 Policy loans	423,917	477,476	(53,559)
7 Other - Reserve transition adjustment	77,172,862	88,197,556	(11,024,694)
99 Subtotal	$ 96,800,304	$ 105,225,426	$ (8,425,122)
b. Capital			
1 Investments	$ 18,948,223	$ 22,582,270	$ (3,634,047)
2 Real estate	-	-	-
3 Other	-	-	-
99 Subtotal	$ 18,948,223	$ 22,582,270	$ (3,634,047)
c. Deferred tax liabilities	$ 115,748,527	$ 127,807,696	$ (12,059,169)

	2018	2017	Change
(4) Net deferred tax assets/(liabilities)	$ 8,576,671	$ 24,597,362	$ (16,020,691)

Impact of DTAs and DTLs due to the Tax Cuts and Jobs Act in Note 9-C are as follows:

	35% tax rate	Tax Cuts and Jobs Act of 2017 21% tax rate	Surplus Increase (Decrease)
DTAs	$ 107,012,504	$ 152,405,058	$ 45,392,554
DTLs	(66,016,901)	(127,807,696)	(61,790,795)
Adjusted gross DTAs	$ 40,995,603	$ 24,597,362	(16,398,241)
Change in non-admitted DTAs			-
Net admitted DTAs			$ (16,398,241)

NOTES TO FINANCIAL STATEMENTS

D. The provision for federal income taxes incurred on operations is different from that which would be obtained by applying the statutory federal income tax rate to income before income taxes. The significant items causing this difference are as follows:

	2018	2017
Provision computed at statutory rate (operations and realized gains/losses)	$ 184,672,275	$ 147,885,826
Permanent differences:		
Dividend exclusion	(543,145)	(115,162)
Stock options	(274,941)	(849,947)
Company-owned life insurance	(1,192,208)	(2,037,020)
Tax exempt interest	(1,806,184)	(515,783)
Provision to return adjustments	(340,512)	(445,975)
Subsidiary contribution	(20,154)	3,509,496
Ceding commission	106,876,992	-
Other	193,695	(231,880)
Total permanent differences	102,893,543	(686,271)
Timing adjustments:		
Investment differences	507,947	(20,525,997)
Reserves	(17,608,324)	1,044,425
DAC tax adjustment	5,197,310	3,204,740
Legal services	(354,850)	340,035
Deferred and uncollected premiums	(62,225)	255,627
Accounts payable	54,707	(702,585)
Provision to return (primarily investment-related items)	(9,572,680)	(1,293,204)
Capital loss carryback	-	2,514,465
Fixed assets	(551,038)	936,822
Bonus expense	134,144	292,380
Other	89,329	(221,162)
Total timing adjustments	(22,165,680)	(14,154,454)
Other adjustments		
Unrealized on options	(133,740,793)	46,290,449
Tax credits	(433,446)	(191,665)
Other	262,065	(762,050)
Total other adjustments	(133,912,174)	45,336,734
Federal income tax expense on operations and realized gains/losses	$ 131,487,964	$ 178,381,835
Gross change in deferred tax asset:		
Timing adjustments	22,165,680	14,154,454
Impact of non-admitted assets	(378,217)	49,203
Unrealized gains/losses	(6,757,575)	16,398,708
Software development	(97,927)	629,650
Correction of reserve error	5,049,746	-
Adjustment to prior year taxes	(3,829,072)	-
Impact of Tax Cuts and Jobs Act	-	16,398,241
Other	(131,944)	591,806
Total change in deferred tax asset recorded directly to surplus	16,020,691	48,222,062
Total statutory income tax expense	$ 147,508,655	$ 226,603,897

E. (1) The Company does not have any operating loss carry-forwards or capital loss carry-forwards available to offset future net income subject to federal income taxes.

(2) The following are income taxes on operations and realized gains incurred in the current and prior years that will be available for recoupment in the event of future net losses:

Period	Ordinary	Capital	Total
2018	$ -	$ 9,133,509	$ 9,133,509
2017	$ -	$ -	$ -
2016	$ -	$ 13,226,847	$ 13,226,847

(3) The Company had no deposits to disclose under Section 6603 of the Internal Revenue Service Code.

NOTES TO FINANCIAL STATEMENTS

F. The Company's federal income tax return is consolidated.

(1) The Company's federal income tax return is consolidated with the following entities:

AAG Insurance Agency, Inc.
ABA Insurance Services, Inc.
American Empire Insurance Company
American Empire Surplus Lines Insurance Company
American Empire Underwriters, Inc.
American Financial Enterprises, Inc.
American Financial Group, Inc.
American Highways Insurance Agency, Inc.
American Money Management Corporation
American Premier Underwriters, Inc.
American Signature Underwriters, Inc.
Annuity Investors Life Insurance Company
APU Holding Company
Associates of the Jersey Company (The)
Bridgefield Casualty Insurance Company
Bridgefield Employers Insurance Company
Brothers Pennsylvanian Corporation
Brothers Property Corporation
Brothers Property Management Corporation
Ceres Group, Inc.
Continental General Corporation
Crop Managers Insurance Agency, Inc.
Dempsey & Siders Agency, Inc.
Dixie Terminal Corporation
Eden Park Insurance Brokers, Inc.
Explorer RV Insurance Agency, Inc.
Farmers Crop Insurance Alliance, Inc.
FCIA Management Company, Inc.
GAI Insurance Company, Ltd.
GAI Mexico Holdings, LLC
GAI Warranty Company
GAI Warranty Company of Florida
GALIC Brothers, Inc.
Global Premier Finance Company
Great American Advisors, Inc.
Great American Agency of Texas, Inc.
Great American Alliance Insurance Company
Great American Assurance Company
Great American Casualty Insurance Company
Great American Contemporary Insurance Company
Great American E & S Insurance Company
Great American Fidelity Insurance Company
Great American Financial Resources, Inc.
Great American Holding, Inc.
Great American Insurance Agency, Inc.
Great American Insurance Company
Great American Insurance Company of New York
Great American Life Insurance Company
Great American Lloyd's Insurance Company
Great American Lloyd's, Inc.
Great American Management Services, Inc.
Great American Protection Insurance Company
Great American Re Inc.
Great American Security Insurance Company
Great American Spirit Insurance Company
Great Southwest Corporation
Great American Underwriters Insurance Company
Hangar Acquisition Corp.
Hudson Indemnity, Ltd.
Indianapolis Union Railway Company (The)
Key Largo Group, Inc.
Lehigh Valley Railroad Company
Magnolia Alabama Holdings, Inc.
Manhattan National Holding Corporation
Manhattan National Life Insurance Company
Mid-Continent Assurance Company
Mid-Continent Casualty Company
Mid-Continent Excess and Surplus Insurance Company
Mid-Continent Specialty Insurance Services, Inc.
National Interstate Corporation
National Interstate Insurance Agency, Inc.
National Interstate Insurance Company
National Interstate Insurance Company of Hawaii, Inc.
Oklahoma Surety Company
One East Fourth, Inc.
Owasco River Railway, Inc. (The)
PCC Maryland Realty Corp.
PCC Technical Industries, Inc.
Penn Central Energy Management Company
Penn Towers, Inc.
Pioneer Carpet Mills, Inc.
Pittsburgh and Cross Creek Railroad Company
Premier Lease & Loan Services Insurance Agency, Inc.
Premier Lease & Loan Services of Canada, Inc.
Professional Risk Brokers, Inc.
QQAgency of Texas, Inc.
Republic Indemnity Company of America
Republic Indemnity Company of California
Risico Management Corporation
Safety Claims & Litigation Services, LLC
Safety, Claims and Litigation Services, LLC
Skipjack Marina Corp.
Summit Consulting, LLC
Summit Holding Southeast, Inc.
TEJ Holdings, Inc.
Three East Fourth, Inc.
TransProtection Service Company
Triumphe Casualty Company
Vanliner Insurance Company
Waynesburg Southern Railroad Company

(2) Pursuant to the tax allocation agreement, the Company's tax expense will be determined based upon its inclusion in the consolidated tax return of American Financial Group, Inc. and its includable subsidiaries. Estimated payments are to be made quarterly during the year. Following year-end, additional settlements will be made on the original due date of the return and, when extended, at the time the return is filed. The method of allocation among the companies under the agreement is based upon separate return calculations with current credit for net losses to the extent the losses provide a benefit in the consolidated tax return.

G. Federal or Foreign Income Tax Loss Contingencies

The Company does not have any tax loss contingencies.

Note 10 - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A., B. & C.

The Company is a wholly-owned subsidiary of GAFRI which is a subsidiary of American Financial Group, Inc. (“AFG”); 100% of the Company’s outstanding common stock is directly owned by GAFRI. See Schedule Y, Part 1, Organizational Chart.

During 2018 the Company paid (received) federal income tax payments in cash to (from) GAFRI:

4/12/2018	$	45,219,000
4/16/2018	$	(11,744,251)
6/12/2018	$	(43,927,000)
9/13/2018	$	44,071,000
10/11/2018	$	(10,199,277)
12/12/2018	$	73,378,000

The Company paid an ordinary dividend to its parent of $60,000,000 on April 19, 2018. The Company paid ordinary dividends to its parent of $35,000,000 on March 17, 2017, $22,000,000 on September 29, 2017 and $62,000,000 on December 28, 2017. The Company paid extraordinary dividends to its parent of $50,000,000 on June 29, 2017, $28,000,000 on September 29, 2017 and $28,000,000 on December 28, 2017.

The Company did not receive capital contributions in 2017 or 2018.

D. The Company reported $61,427 due from and $1,845,774 due to the parent and affiliated companies. The terms of the agreement require that these amounts are settled within 90 days.

E. The Company has no material guarantees or undertakings for the benefit of an affiliate.

F. Management or service contracts and all cost sharing arrangements involving the Company:

(1) The Company has an agreement with GAFRI, subject to the direction of the Finance Committee of the Company, whereby GAFRI, along with services provided by American Money Management Corporation (an affiliate), provides for money management and accounting services related to the investment portfolio.

(2) Certain administrative, management, underwriting, claims, accounting, data processing, collection, and investment services are provided under agreements between the Company and affiliates at charges not unfavorable to the Company or the affiliate.

G. The Company’s outstanding shares are 100% owned by GAFRI, a subsidiary of AFG.

H. The Company does not own shares of any upstream intermediate entity or its ultimate parent.

I. The Company has no investment in a subsidiary that exceeds 10% of admitted assets.

J. The Company has owned 80% of GALIC Brothers, Inc., a real estate management entity, since 1993. Under SSAP No. 97, a reporting entity discontinues applying an equity method when the investment is reduced to zero. Due to losses by this subsidiary, the Company’s statutory admitted investment in GALIC Brothers, Inc., has been zero since 2004. In 2017, the Company purchased the remaining 20% of this subsidiary. With the purchase of the outstanding 20% and the impending dissolution of this subsidiary, the Company settled certain outstanding liabilities of GALIC Brothers, Inc., resulting in the recognition by the Company of an impairment to its investment in this subsidiary of $10,027,130 in 2017 and $(61,569) in 2018.

K. The Company has no investment in a foreign insurance subsidiary.

L. The Company owns 100% of the outstanding stock of Manhattan National Holding Corporation (“MNHC”), a wholly-owned non-insurance subsidiary. MNHC owns 100% of the stock of Manhattan National Life Insurance Company (“MNLIC”), a stock life insurance company domiciled in Ohio. The Company utilizes the look-through approach for the valuation of MNHC instead of obtaining audited financial statements for MNHC. The Company’s carrying value in MNHC is $8,927,682, and represents the carrying value of MNLIC, which is presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance.

M. All SCA Investments

(1) Balance Sheet (Admitted and Nonadmitted) All SCAs (Except 8bi Entities)

SCA Entity	Percentage of SCA Ownership	Gross Amount	Admitted Amount	Nonadmitted amount
a. SSAP No. 97 8a Entities				
Total SSAP No. 97 8a Entities	XXX	$ -	$ -	$ -
b. SSAP No. 97 8b(ii) Entities				
Manhattan National Holding Corp	100%	$ 8,927,682	$ 8,927,682	$ -
Total SSAP No. 97 8b(ii) Entities	XXX	$ 8,927,682	$ 8,927,682	$ -
c. SSAP No. 97 8b(iii) entities				
GALIC Brothers, Inc	100%	$ -	$ -	$ -
Skipjack Marina Corporation	100%	-	-	-
Total SSAP No. 97 8b(iii) Entities	XXX	$ -	$ -	$ -
d. SSAP No. 97 8b(iv) Entities				
Total SSAP No. 97 8b(iv) Entities	XXX	$ -	$ -	$ -
e. Total SSAP No. 97 8b Entities (except 8bi entities) (b+c+d)	XXX	$ 8,927,682	$ 8,927,682	$ -
f. Aggregate Total (a+e)	XXX	$ 8,927,682	$ 8,927,682	$ -

NOTES TO FINANCIAL STATEMENTS

(2) NAIC Filing Response Information

SCA Entity	Type of NAIC Filing *	Date of Filing to the NAIC	NAIC Valuation Amount	NAIC Response Received Y/N	NAIC Disallowed Entities Valuation Method, Resubmission Required Y/N	Code **
a. SSAP No. 97 8a Entities						
Total SSAP No. 97 8a Entities	XXX	XXX	-	XXX	XXX	XXX
b. SSAP No. 97 8b(ii) Entities						
Manhattan National Holding Corp	S2	8/29/2018	$ 10,527,944	Y	N	I
Total SSAP No. 97 8b(ii) Entities	XXX	XXX	$ 10,527,944	XXX	XXX	XXX
c. SSAP No. 97 8b(iii) entities						
Total SSAP No. 97 8b(iii) Entities	XXX	XXX	$ -	XXX	XXX	XXX
d. SSAP No. 97 8b(iv) Entities						
Total SSAP No. 97 8b(iv) Entities	XXX	XXX	$ -	XXX	XXX	XXX
e. Total SSAP No. 97 8b Entities (except 8bi entities) (b+c+d)	XXX	XXX	$ 10,527,944	XXX	XXX	XXX
f. Aggregate Total (a+e)	XXX	XXX	$ 10,527,944	XXX	XXX	XXX

* S1 - Sub-1, S2 - Sub-2 or RDF - Resubmission of Disallowed Filing

** I - Immaterial or M - Material

N. Valuation of U.S Insurance Subsidiary, Controlled and Affiliated Entities

All U.S insurance subsidiaries owned by the Company prepare their statutory financial statement in compliance with NAIC statutory accounting practices and procedures.

O. SCA Loss Tracking – Not applicable.

Note 11 - Debt

A. The Company has no outstanding debt instruments.

B. Federal Home Loan Bank Agreements

(1) The Company became a member of the Federal Home Loan Bank ("FHLB") on August 14, 2009. Through its association with the FHLB and by purchasing a set amount of FHLB stock, the Company can enter into deposit contracts. The Company owned $46,920,000 of FHLB stock at December 31, 2018 and $43,700,000 at December 31, 2017. In the fourth quarter of 2018, the Company accessed $225,000,000 from the FHLB, increasing the amount advanced to $1,096,000,000. Per the funding agreement, the Company has been required to purchase 219,200 shares ($21,920,000) of the FHLB stock throughout its association with the FHLB. The Company also posted collateral to the FHLB of assets with a fair value of approximately $1,277,359,371 as of December 31, 2018. The Company's FHLB borrowing capacity is based on the Company's estimate of collateral eligible to be pledged with the FHLB. The deposit contract liabilities and related assets are accounted for in the Company's general account.

(2) FHLB Capital Stock

a. The Company held 250,000 shares of Class B membership stock at December 31, 2018 and 2017, respectively. The Company held 219,200 shares and 187,000 shares of activity stock at December 31, 2018 and 2017, respectively.

b. The Company has no membership stock eligible for redemption.

(3) Collateral Pledged to FHLB

a. The amount of collateral pledged to the FHLB at December 31, 2018 was $1,277,359,371 (fair value) and $1,267,996,828 (carrying value). The total aggregate borrowing from the FHLB at December 31, 2018 was $1,096,000,000.

b. The maximum amount of collateral pledged to the FHLB during the period was $1,277,359,371 (fair value) and $1,267,996,828 (carrying amount) at December 31, 2018. The amount borrowed from the FHLB at the time of maximum collateral was $1,096,000,000.

(4) Borrowing from FHLB

a. The Company has accessed a total of $1,096,000,000 as part of the funding agreement with the FHLB.

b. The maximum amount of borrowings from the FHLB during the period was $1,096,000,000.

c. The current borrowings are not subject to prepayment penalties.

NOTES TO FINANCIAL STATEMENTS

Note 12 - Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A., B., C. & D.

The Company does not participate in a defined benefit plan.

E. Defined Contribution Plan – See item G below.

F. The Company does not participate in multiemployer plans.

G. Consolidated/Holding Company Plans:

(1) Employees' Retirement Plan

AFG has established the American Financial Group, Inc. 401(k) Retirement and Savings Plan (the "Plan") for the benefit of employees of AFG and its participating subsidiaries. Substantially all employees meeting minimum requirements regarding service are eligible to participate in this Plan. The Plan is a defined contribution plan in which participating employees are entitled to share in contributions made by the Company on their behalf. The Plan has three types of contributions, including (1) Retirement Contributions made by the Company, (2) 401(k) Contributions made by participating employees, and (3) Matching Contributions made by the Company. The benefits for the Retirement Contributions are based on eligible compensation as defined by the Plan for each year of participation. Funding is determined annually. Each company contributes an amount for the Retirement Contributions based upon the relationship of its total eligible compensation to total eligible compensation under the Plan for all participating subsidiaries. In addition, participating employees are permitted to make 401(k) Contributions to the Plan. Matching Contributions may be made by the Company based on the amount of 401(k) Contributions made by the participating employees. Plan costs are funded as they accrue and vested benefits are fully funded. Both Retirement Contributions and Matching Contributions to the Plan are subject to the discretion of the Board of Directors of AFG, and the Company has no liability for future contributions to the Plan. At December 31, 2018, the fair market value of the Plan's Retirement Contributions assets was $418,316,722 and the fair market value of the Plan's Matching Contributions assets was $257,844,922. GAFRI's share of the expense for the Plan during 2018 was $3,775,192.

(2) Deferred Compensation Plans

Effective October 1, 1994, GAFRI offered to its officers and selected employees the opportunity to defer receipt of a specific percentage of the employee's compensation. Amounts deferred were credited either with a fixed rate of interest or a rate based on the performance of GAFRI's common stock, based on the participant's election. Effective November 1, 2007, this plan was merged into a similar plan maintained by AFG and existing balances were transferred to that plan. The AFG plan offers additional options into which participants may elect to invest their balances.

(3) Postretirement Benefits

GAFRI provides postretirement health care and life insurance benefits to employees meeting age and service requirements through plans sponsored by AFG. The retiree medical care plan is a contributory plan covering all eligible employees hired prior to 1993; employees hired after 1992 pay the full cost of retiree medical coverage. GAFRI has established a cap on the total amount of health care costs that are subsidized for the majority of current retirees. All eligible future retirees receive a flat dollar amount contributed to a Retiree Health Reimbursement Arrangement Account. GAFRI currently pays the full cost of life insurance coverage for past retirees, but no coverage is provided for new retirees after 2005. The medical plan is funded by monthly payments to a trust. Life insurance benefits are provided by insurance contracts. AFG has the right to modify or terminate either of these plans in the future. GAFRI has the right to terminate its participation at any time in the future.

GAFRI accrues its postretirement benefits over the period the employees qualify for such benefits. At December 31, 2018, GAFRI's accumulated postretirement benefit obligation was $564,449 using a discount rate of 4% of which all is currently accrued. Net postretirement benefits costs for the year ended December 31, 2018, was a $7,553 credit which includes service cost, interest cost, and amortization of the transition obligation.

The weighted average annual assumed rate of increase in the health care cost trend rate is 6.50% for 2019 and is assumed to decrease gradually to 5% over 7 years and to remain at that level thereafter. The effect of a 1% increase in the assumed health care cost trend rate for each year would have an immaterial impact on the postretirement benefit obligation at December 31, 2018.

H. Postemployment Benefits and Compensated Absences

The Company accrues obligations for postemployment benefits and compensated absences in accordance with SSAP No. 11.

I. The Medicare Modernization Act:

(1) In December 2003, the Medicare Prescription Drug, Improvement and Modernization Act of 2003 (the "Act") became law. Under the Act, starting in 2006, retirees will have the ability to obtain prescription drug benefits through a new Medicare Part D program and companies that continue to provide postretirement prescription drug benefits to their retirees may be eligible to receive a new federal subsidy.

(2) & (3) The Medicare Modernization Act had no impact on the Company's postretirement benefits.

Note 13 - Capital And Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

(1) The Company's capital is common stock. There are 1,200,000 shares authorized and 201,000 shares issued and outstanding, with a per share par value of $12.50. There are no other classes of capital stock.

(2) The Company has no preferred stock outstanding.

(3) The maximum amount of dividends which can be paid to stockholders by life insurance companies domiciled in the State of Ohio without prior approval of the Insurance Commissioner is the greater of 10% of surplus as regards policyholders or net income as of the preceding December 31, but only to the extent of earned surplus as of the preceding December 31. The maximum amount of dividends payable in 2019 without prior approval is $767,972,585 based on net income as of the preceding December 31. At December 31, 2018, surplus as regards policyholders was $2,698,879,971, earned surplus was $1,887,321,459, and net income was $767,972,585.

(4) The Company paid an ordinary dividend to its parent of $60,000,000 on April 19, 2018. The Company paid ordinary dividends to its parent of $35,000,000 on March 17, 2017, $22,000,000 on September 29, 2017 and $62,000,000 on December 28, 2017. The Company paid extraordinary dividends to its parent of $50,000,000 on June 29, 2017, $28,000,000 on September 29, 2017 and $28,000,000 on December 28, 2017.

NOTES TO FINANCIAL STATEMENTS

(5) Within the limitations of (3) above, there are no restrictions placed on the portion of Company profits that may be paid as ordinary dividends to stockholders.

(6) The Company has placed no restrictions on unassigned surplus funds.

(7) The total amount of advances to surplus not repaid is $0. The Company is not organized as a mutual insurer or similar entity.

(8) The amounts of stock held by the Company, including stock of affiliated companies, for special purposes are:

a. For conversion of preferred stock: 0 shares
b. For employee stock options: 0 shares
c. For stock purchase warrants: 0 shares

(9) The Company has no special surplus funds.

(10) The portion of unassigned funds (surplus) represented or reduced by each item below is as follows:

a.	Unrealized gains and losses (excluding subsidiaries):	$	(309,964,736)
b.	Nonadmitted asset values:	$	(7,168,705)
c.	Separate account business:	$	-
d.	Asset valuation reserves:	$	(298,416,796)
e.	Provision for reinsurance:	$	-

(11) The Company has not issued any surplus debentures or similar obligations.

(12) & (13) There has been no restatement of surplus due to quasi-reorganization.

Note 14 - Contingencies

A. Contingent Commitments

(1) The Company has outstanding loan commitments to third parties of $318,547,000. Private placement loans to these companies were $315,493,000.

(2) The Company has no guarantees to report.

(3) The Company has no guarantee obligations to report.

B. The Company holds a guaranty fund assessment liability for future assessments of $696,372. The Company also holds a premium tax offset asset related to guaranty fund assessments paid or accrued.

C. The Company has no gain contingencies to report.

D. The Company is not aware of any claims related to extra contractual obligations and bad faith losses stemming from lawsuits.

E. The Company has no joint and several liabilities.

F. The Company is not aware of any other material loss contingencies as of the Balance Sheet date, or any date subsequent up to the filing of this statement.

Note 15 - Leases

Not applicable.

Note 16 - Information About Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

The Company does not have financial instruments with off-balance sheet risk or financial instruments with concentrations of credit risk, except as described in Note 8 – Derivative Instruments.

Note 17 - Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. Transfers of Receivables Reported as Sales - Not applicable.

B. Transfer and Servicing of Financial Assets - Not applicable.

C. Wash Sales

(1) In the course of the company's asset management, securities are sold and reacquired within 30 days of the sale date to enhance the company's total return on its investments.

(2) The following table shows the detail of the transactions described above in Note 17C (1).

Description	NAIC Designation	Number of Transactions	Book Value of Securities Sold	Cost of Securities Repurchased	Gain (Loss)
Common Stock		9	$ 113,878	$ 138,939	$ 4,206

Note 18 - Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

Not applicable.

Note 19 - Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

Not applicable.

Note 20 - Fair Value Measurements

A.

(1) Fair Value Measurements at Reporting Date

The Company has categorized its assets and liabilities measured at fair value or net asset value ("NAV") into the three-level fair value hierarchy as reflected in the following table. See item (4) below for a discussion of each of these three levels.

	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Total
Assets at fair value					
Bonds:					
U.S. Government and government agencies	$ -	$ -	$ 7,629,493	$ -	$ 7,629,493
States, municipalities and political subdivisions	-	-	-	-	-
Foreign government	-	-	-	-	-
Residential MBS	-	140,834	22,350	-	163,184
Commerical MBS	-	-	-	-	-
Asset backed securities	-	-	-	-	-
All other bonds	-	275,625	-	-	275,625
Total bonds	-	416,459	7,651,843	-	8,068,302
Non-affiliated preferred stock	-	-	1,458,072	-	1,458,072
Non-affiliated common stock	398,019,806	553,834	221,754,437	-	620,328,077
Equity index call options	-	179,080,411	-	-	179,080,411
Interest rate swaps	-	15,732,477	-	-	15,732,477
Total assets at fair value	$ 398,019,806	$ 195,783,181	$ 230,864,352	$ -	$ 824,667,339
Liabilities at fair value					
Interest rate swaps	$ -	$ 45,843,041	$ -	$ -	$ 45,843,041
Total liabilities at fair value	-	45,843,041	-	-	45,843,041

All transfers between fair value levels occur at the end of the quarter. Transfers between Level 1 and Level 2 were a result of increases or decreases in trade frequency. During 2018 there were no transfers between level 1 and level 2.

(2) Fair Value Measurements in Level 3 of the Fair Value Hierarchy

	Beginning Balance at 12/31/2017	Transfers into Level 3	Transfers out of Level 3	Total Gains and (losses) included in Net Income	Total Gains and (losses) included in Surplus	Purchases	Sales	Ending Balance at 12/31/2018
U.S Government and government agencies	$ 7,629,493	$ -	$ -	$ -	$ -	$ -	$ -	$ 7,629,493
Residential MBS	728	166,081	(117,811)	(25,106)	(1,466)	-	(76)	22,350
Asset backed securities	1,188,856	-	(886,702)	92,141	(389,644)	-	(4,651)	-
All other bonds	13,313,677	-	(1,280,189)	86,289	(10,327,988)	-	(1,791,789)	-
Non-affiliated preferred stock	-	-	-	-	(4,428)	1,462,500	-	1,458,072
Non-affiliated common stock	221,815,737	17,799,600	(11,249,997)	(33,367,111)	3,730,348	25,395,515	(2,369,655)	221,754,437
Total	$ 243,948,491	$ 17,965,681	$ (13,534,699)	$ (33,213,787)	$ (6,993,178)	$ 26,858,015	$ (4,166,171)	$ 230,864,352

(3) Fair Value Recognition of Transfers Between Levels

The Company recognizes and records the transfer of securities into and out of Level 3 due to changes in availability of market observable inputs. All transfers are reflected in the table above at fair value as of the end of the reporting period.

(4) Inputs and Techniques Used in Estimating Fair Value

Level 1 - Quoted prices for identical assets or liabilities in active markets (markets in which transactions occur with sufficient frequency and volume to provide pricing information on an ongoing basis). The Company's Level 1 financial instruments consist primarily of publicly traded equity securities for which quoted market prices in active markets are available.

Level 2 - Quoted prices for similar instruments in active markets; quoted prices for identical or similar assets or liabilities in inactive markets (markets in which there are few transactions, the prices are not current, price quotations vary substantially over time or among market makers, or in which little information is released publicly); and valuations based on other significant inputs that are observable in active markets. Level 2 inputs include benchmark yields, reported trades, corroborated broker/dealer quotes, issuer spreads and benchmark securities. When non-binding broker quotes can be corroborated by comparison to similar securities priced using observable inputs, they are classified as Level 2.

Level 3 - Valuations derived from market valuation techniques generally consistent with those used to estimate the fair value of Level 2 financial instruments in which one or more significant inputs are unobservable or when the market for a security exhibits significantly less liquidity relative to markets supporting Level 2 fair value measurements. The unobservable inputs may include management's own assumptions about the assumptions market participants would use based on the best information available in the circumstances. The Company's Level 3 is comprised of financial instruments whose fair value is estimated based on non-binding broker quotes or internally developed using significant inputs not based on, or corroborated by, observable market information.

The Company's investment manager, American Money Management Corporation ("AMMC"), an affiliate, is responsible for the valuation process and uses data from outside sources (including nationally recognized pricing services and broker/dealers) in establishing fair value. Valuation techniques utilized by pricing services and prices obtained from external sources are reviewed by AMMC's internal investment professionals who are familiar with the securities being priced and the markets in which they trade to ensure the fair value determination is representative of an exit price. To validate the appropriateness of the prices obtained, the investment manager considers widely published indices (as benchmarks), recent trades, changes in interest rates, general economic conditions and the credit quality of the specific issuers. In addition, AMMC communicates directly with the pricing service regarding the methods and assumptions used in pricing, including verifying, on a test basis, the inputs used by the service to value specific securities.

(5) Derivative Assets and Liabilities

a. The Company's derivative assets/liabilities are reported on a gross basis (see 20-A-(1)).

b. The Company has no gross or net derivative assets/liabilities measured at fair value in the Level 3 category.

B. The Company has no additional fair value disclosures.

C. The Company has categorized all the financial assets in the financial statements into the three-level fair value hierarchy as reflected in the following table. See item (4) above for a discussion of each of these three levels.

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Bonds:							
U.S. Government and government agencies	$ 30,833,645	$ 30,195,703	$ 1,099,422	$ 22,104,730	$ 7,629,493	$ -	$ -
States, municipalities and political subdivisions	3,906,538,808	3,813,226,203	-	3,847,731,339	58,807,469	-	-
Foreign government	12,657,850	11,079,517	-	12,657,850	-	-	-
Residential MBS	1,821,407,688	1,620,169,562	-	1,705,569,080	115,838,608	-	-
Commercial MBS	765,655,311	751,943,735	-	717,763,760	47,891,551	-	-
Asset backed securities	6,882,893,365	6,837,130,712	-	6,548,753,536	334,139,829	-	-
All other bonds	17,256,350,916	17,491,541,964	8,446,100	15,899,396,431	1,348,508,385	-	-
Total bonds	$ 30,676,337,583	$ 30,555,287,396	$ 9,545,522	$ 28,753,976,726	$ 1,912,815,335	$ -	$ -
Non affiliated preferred stock	233,962,788	240,692,593	92,471,481	37,315,350	104,175,957	-	-
Non affiliated common stock	620,328,077	620,328,078	398,019,806	553,834	221,754,437	-	-
Other investments	239,532,400	238,502,532	-	239,532,400	-	-	-
Mortgage loans	1,002,518,000	1,012,500,837	-	-	1,002,518,000	-	-
Equity index call options	179,080,411	179,080,411	-	179,080,411	-	-	-
Interest rate swaps - assets	15,732,477	15,732,477	-	15,732,477	-	-	-
Interest rate swaps - liabilities	(45,843,041)	(45,843,041)	-	(45,843,041)	-	-	-
Variable annuity assets (separate accounts)	413,973	413,973	-	413,973	-	-	-
Cash, cash equivalents and short-term investments	774,723,379	774,723,379	774,723,379	-	-	-	-
Policy loans	94,901,577	94,901,577	-	-	94,901,577	-	-
Total financial instruments	$ 33,791,687,624	$ 33,686,320,212	$ 1,274,760,188	$ 29,180,762,130	$ 3,336,165,306	$ -	$ -

D. Not Practicable to Estimate Fair Value – The Company has no financial instruments that fall under this classification.

E. NAV Practical Expedient Investments – The Company has no financial investments that fall under this classification.

Note 21 - Other Items

A. The Company entered into a quota share indemnity reinsurance agreement on fixed-indexed annuity policies with Hannover Life Reassurance Company of America effective December 31, 2018. Under this treaty the Company ceded approximately $646 million of annuity reserves.

B. The Company had no troubled debt restructuring.

C. Other Disclosures:

Per SSAP No. 86, changes in unrealized gains/losses for derivatives (derivative mark-to-market) that hedge against indexed annuity reserves are recorded through surplus (Page 4, Line 38), while the mark-to-market for the corresponding reserves is recorded through net operating earnings (Page 4, Line 19).

The following table shows the impact on net operating earnings as if the derivative mark-to-market was recorded through net operating earnings consistent with the corresponding reserve:

	2018	2017
Net gain from operations after dividends and FIT adjusted for the derivative MTM	$ 179,799,471	$ 441,463,619
Derivative mark-to-market recorded directly to surplus	636,860,920	(132,258,427)
Reported net gain from operations after dividends and FIT (Page 4, Line 33)	$ 816,660,391	$ 309,205,192

The following table shows the detail of Page 4, Line 38, "Change in net unrealized capital gains (losses)":

	2018	2017
Unaffiliated common stock	$ (88,680,489)	$ 57,786,981
Affiliated common stock	16,342,917	24,211,971
Unaffiliated preferred stock	(4,428)	-
Other invested assets	56,035,422	(1,646,947)
Interest rate swaps	470,567	(9,286,579)
Deferred taxes	6,757,575	(2,460,019)
Subtotal	(9,078,436)	68,605,407
Derivatives - hedging indexed reserves	(636,860,920)	132,258,427
Total	(645,939,356)	200,863,834

D. The Company has no business interruption insurance recoveries.

E. The Company has no state transferable or non-transferable tax credits.

F. Subprime Mortgage Related Risk Exposure

(1) Included in determining the Company's exposure to subprime mortgage loans are the debt and equity securities of companies whose principal business includes the origination, securitization, providing of mortgage insurance on, investment in or management of subprime mortgage loans. Also included in such determination are those residential MBS and collateral debt obligations in which the ultimate collateral supporting anticipated cash flows are subprime mortgage loans. In general, we limit the Company's purchases of subprime residential MBS to those securities with AAA ratings and whose underlying collateral is fixed-rate (as opposed to adjustable rate).

(2) Direct exposure through investments in subprime mortgage loans:

		Book/Adjusted Carrying Value (excluding interest)	Fair Value	Value of Land and Buildings	Other Than Temporary Impairment Losses Recognized	Default Rate
a.	Mortgages in the process of foreclosure	$ -	$ -	$ -	$ -	0%
b.	Mortgages in good standing	653,327	1,716,916	-	-	0%
c.	Mortgages with restructure terms	-	-	-	-	0%
d.	Total	$ 653,327	$ 1,716,916	$ -	$ -	0%

(3) Direct exposure through other investments:

		Actual Cost	Book/Adjusted Carrying Value (excluding interest)	Fair Value	Other Than Temporary Impairment Losses Recognized
a.	Residential MBS	$ 196,260,507	$ 194,016,813	$ 215,015,986	$ 10,424,485
b.	Commercial MBS	-	-	-	-
c.	Collateralized debt obligations	-	-	-	-
d.	Structured securities	-	-	-	-
e.	Equity investments in SCAs	-	-	-	-
f.	Other assets	23,007,101	20,194,347	20,194,347	2,762,672
g.	Total	$ 219,267,608	$ 214,211,160	$ 235,210,333	$ 13,187,157

(4) The Company has no net underwriting exposure to subprime mortgage risk through Mortgage Guaranty or Financial Guaranty coverage.

G. The Company does not have retained asset accounts.

H. The Company is not an issuer, ceding issuer, or counterparty of insurance-linked securities.

Note 22 - Events Subsequent

Management has evaluated the financial statements for subsequent events through February 22, 2019, the date the financial statements were available to be issued. There have been no subsequent events that have a material financial effect on the Company.

Note 23 - Reinsurance

A. Ceded Reinsurance Report

Section 1 – General Interrogatories

(1) Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee, or director of the Company?
Yes ( ) No (x) If yes, give full details

(2) Have any policies issued by the Company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) that is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or any other person not primarily engaged in the insurance business?
Yes ( ) No (x) If yes, give full details

Section 2 – Ceded Reinsurance Report – Part A

(1) Does the Company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?
Yes ( ) No (x)

a. If yes, what is the estimated amount of the aggregate reduction in surplus of a unilateral cancellation by the reinsurer as of the date of this statement, for those agreements in which cancellation results in a net obligation of the Company to the reinsurer, and for which such obligation is not presently accrued? Where necessary, the Company may consider the current or anticipated experience of the business reinsured in making this estimate. $0

b. What is the total amount of reinsurance credits taken, whether as an asset or as a reduction of liability, for these agreements in this statement? $0

(2) Does the Company have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?
Yes ( ) No (x) If yes, give full details

Section 3 – Ceded Reinsurance Report – Part B

(1) What is the estimated amount of the aggregate reduction in surplus (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of ALL reinsurance agreements, by either party, as of the date of this statement? Where necessary, the Company may consider the current or anticipated experience of the business reinsured in making this estimate. $0

(2) Have any new agreements been executed, or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the Company as of the effective date of the agreement?
Yes (x) No ( )

If yes, what is the amount of reinsurance credits, whether an asset or a reduction of liability, taken for such new agreements or amendments? $645,894,026

B. Uncollectible Reinsurance

The Company did not write off any uncollectible reinsurance.

NOTES TO FINANCIAL STATEMENTS

C. Commutation of Ceded Reinsurance

The Company was not involved in any commutation of ceded reinsurance.

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

The Company had no reinsurance contracts with certified reinsurers.

E., F. & G.

The Company has no captive reinsurance agreements.

Note 24 - Retrospectively Rated Contracts & Contracts Subject to Redetermination

Not applicable.

Note 25 - Change in Incurred Losses and Loss Adjustment Expenses

Reserves on accident and health contracts for incurred and loss adjustment expenses attributable to insured events of prior years developed as anticipated during the period. See Schedule H and Five Year Historical Data. Original estimates are increased or decreased as additional information becomes known regarding individual claims. However, no significant trends or unanticipated events were noted. None of the Company's accident and health contracts are subject to retrospective rating or experience refunds.

Note 26 - Intercompany Pooling Arrangements

Not applicable.

Note 27 - Structured Settlements

Not applicable.

Note 28 - Health Care Receivables

Not applicable.

Note 29 - Participating Policies

A. Participating policies represent less than 1% of the Company's total life insurance in force.

B. Policyholder dividends are recognized on the policy anniversary.

C. Dividends to policyholders in 2018 were $10,190.

D. There are no other amounts of additional income allocated to participating policyholders.

Note 30 - Premium Deficiency Reserves

Not applicable.

Note 31 - Reserves for Life Contracts and Annuity Contracts

(1) The Company waives deduction of deferred fractional premiums upon death of insured and returns any portion of the final premium beyond the date of death. Surrender values are not promised in excess of the legally computed reserves.

(2) Reserves for substandard policies are equal to the standard reserve for the particular plan, age and duration plus 50% of the extra premium charged for the year.

(3) The Company had $140,392,673 of insurance in force for which the gross premiums are less than the net premiums according to the required valuation standard. Reserves to cover the above insurance are reported in Exhibit 5, Miscellaneous Reserves.

(4) The tabular interest has been determined by the formula as described in the instructions. The tabular less actual reserve released has been determined by the formula as described in the instructions. The tabular cost has been determined by the formula as described in the instructions.

(5) Tabular interest on funds not involving life contingencies is calculated as the product of such valuation rate of interest times the mean of the amount of funds subject to such valuation rate of interest held at the beginning and end of the year of valuation.

(6) The Company has no reserve changes not captured elsewhere.

NOTES TO FINANCIAL STATEMENTS

Note 32 - Analysis of Annuity Actuarial Reserves and Deposit-Type Liabilities by Withdrawal Characteristics

Withdrawal Characteristics of Annuity Actuarial Reserves and Deposit – Type Contract Funds and Other Liabilities Without Life or Disability Contingencies

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
A. Subject to discretionary withdrawal:					
(1) With market value adjustment	$ 3,692,364,089	$ -	$ -	$ 3,692,364,089	11.3%
(2) At book value less current surrender charge of 5% or more	14,672,548,283	-	-	14,672,548,283	44.9%
(3) At fair value	-	-	(383,192)	(383,192)	0.0%
(4) Total with market value adjustment or at fair value (total of 1 through 3)	18,364,912,372	-	(383,192)	18,364,529,180	56.2%
(5) At book value without adjustment (minimal or no charge or adjustment)	12,440,973,241	-	-	12,440,973,241	38.1%
B. Not subject to discretionary withdrawal	1,854,978,256	-	-	1,854,978,256	5.7%
C. Total (gross: direct + assumed)	32,660,863,869	-	(383,192)	32,660,480,677	100.0%
D. Reinsurance ceded	650,582,041	-	-	650,582,041	
E. Total (net)* (C) - (D)	$ 32,010,281,828	$ -	$ (383,192)	$ 32,009,898,636	

* Reconciliation of total annuity actuarial reserves and deposit fund liabilities.

F.

	Amount
Life & Accident & Health Annual Statement:	
1. Exhibit 5, Annuities Section, Total (net)	$ 30,500,728,397
2. Exhibit 5, Supplementary Contracts with Life Contingencies Section, Total (net)	741,245
3. Exhibit 7, Deposit-Type Contracts, Line 14, Column 1	1,508,812,186
4. Subtotal	32,010,281,828
Separate Accounts Annual Statement:	
5. Exhibit 3, Line 0299999, Column 2	(383,192)
6. Exhibit 3, Line 0399999, Column 2	-
7. Policyholder dividend and coupon accumulations	-
8. Policyholder premiums	-
9. Guaranteed interest contracts	-
10. Other contract deposit funds	-
11. Subtotal	(383,192)
12. Combined Total	$ 32,009,898,636

Note 33 - Premium and Annuity Considerations Deferred and Uncollected

A. Deferred and uncollected life insurance premiums and annuity considerations were as follows:

Type	Gross	Net of Loading
(1) Industrial	$ -	$ -
(2) Ordinary New Business	29,300	8,967
(3) Ordinary Renewal	11,878,686	9,600,699
(4) Credit Life	-	-
(5) Group Life	-	-
(6) Group Annuity	-	-
(7) Total	$ 11,907,986	$ 9,609,666

Note 34 - Separate Accounts

A. Separate Account Activity

(1) The Company utilizes a separate account to record and account for assets and liabilities for individual variable indexed annuities. GALIC maintains the separate account pursuant to the laws of Ohio for the purpose of supporting the obligation to adjust the indexed strategy values based on the daily value calculation or rise and fall of the index. The assets of the separate account are held in GALIC's name on behalf of the separate account and legally belong to GALIC. The assets in the separate account are not chargeable with liabilities arising out of any other business the Company conducts. GALIC may invest these assets in hedging instruments, including derivative contracts as well as other assets permitted under state law (ORC 3907.15). To support the Company's obligations to adjust the index strategy values, the Company may move funds between the separate account and the general account. GALIC is not obligated to invest the assets of the separate account according to any particular plan except as the Company may be required to by state insurance laws (GALIC does have a derivative use plan).

(2) In accordance with the products and transactions recorded within the separate accounts, all assets are considered legally insulated from the general account and are not chargeable with liabilities incurred in any other business operation of the Company. As of December 31, 2018 and 2017, the Company's separate account statement included legally insulated variable indexed annuity assets of $413,973 and $0, respectively.

(3) With regard to the products/transactions recorded within the separate account, variable indexed annuity products have guarantees backed by the general account. The separate account does not remit any risk charges to the general account for guaranteed benefits for the variable indexed annuity products. The general account has not paid any guarantees for variable indexed annuity products through December 31, 2018.

(4) The Company does not engage in securities lending transactions with the separate account.

NOTES TO FINANCIAL STATEMENTS

B. General Nature and Characteristics of Separate Accounts Business

The separate account held by the Company relates to individual variable indexed annuities of a nonguaranteed return nature. Indexed strategies are linked to the performance of an external index. The performance of those strategies is credited to the policyholder and can be positive up to a maximum gain or negative up to a maximum loss. A minimum guaranteed death benefit is also provided, which is the greater of the account value or the return of premium amount (purchase payments reduced proportionally for all withdrawals, not including early withdrawal charges). The assets and liabilities of these accounts are carried at fair value.

Information regarding the separate account of the Company is as follows:

		Index	Nonindexed Guarantee Less than/equal to 4%	Nonindexed Guarantee More than 4%	Nonguaranteed Separate Accounts	Total
(1)	Premiums, considerations or deposits for year ended 12/31/2018	$ -	$ -	$ -	$ -	$ -
	Reserves at 12/31/2018					
(2)	For accounts with assets at:					
	a. Fair value	$ -	$ -	$ -	$ (383,192)	$ (383,192)
	b. Amortized cost	-	-	-	-	-
	c. Total reserves	$ -	$ -	$ -	$ (383,192)	$ (383,192)
(3)	By withdrawal characteristics:					
	a. Subject to discretionary withdrawal	$ -	$ -	$ -	$ -	$ -
	b. With fair value adjustment	-	-	-	-	-
	c. At book value without fair value adjustment and with current surrender charge of 5% or more	-	-	-	-	-
	d. At fair value	-	-	-	(383,192)	(383,192)
	e. At book value without fair value adjustment and with current surrender charge less than 5%	-	-	-	-	-
	f. Subtotal	-	-	-	(383,192)	(383,192)
	g. Not subject to discretionary withdrawal	-	-	-	-	-
	h. Total	$ -	$ -	$ -	$ (383,192)	$ (383,192)
(4)	Reserves for asset default risk in lieu of AVR	$ -	$ -	$ -	$ -	$ -

C. The following is a reconciliation of the net transfer to (from) the Separate Account:

(1)	Transfers as reported in the Summary of Operations of the Separate Accounts Statement:	
	a. Transfers to Separate Accounts (Page 4, Line 1.4)	$ -
	b. Transfers from Separate Accounts (Page 4, Line 10)	383,192
	c. Net transfers to or (from) Separate Accounts (a) - (b)	$ (383,192)
(2)	Reconciling Adjustments	$ -
(3)	Transfers as reported in the Summary of Operations of the Life, Accident & Health Annual Statement (1c) + (2) = (Page 4, Line 26)	$ (383,192)

Note 35 - Loss/Claim Adjustment Expenses

Reserves for loss/claim adjustment expenses are contained within the claim liability reserve for incurred but not reported claims. For December 31, 2018 and 2017 the loss/claim adjustment expense reserves were $271,505 and $231,443, respectively.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No [ ]
If yes, complete Schedule Y, Parts 1, 1A and 2.

1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? Yes [X] No [ ] N/A [ ]

1.3 State regulating? Ohio

1.4 Is the reporting entity publicly traded or a member of publicly traded group? Yes [X] No [ ]

1.5 If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. 0001042046

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [ ] No [X]

2.2 If yes, date of change:

3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2016

3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2016

3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 01/11/2018

3.4 By what department or departments?
State of Ohio, Department of Insurance

3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with departments? Yes [ ] No [ ] N/A [X]

3.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [ ] No [ ] N/A [X]

4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity) receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:

4.11 sales of new business? Yes [ ] No [X]

4.12 renewals? Yes [ ] No [X]

4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:

4.21 sales of new business? Yes [ ] No [X]

4.22 renewals? Yes [ ] No [X]

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [ ] No [X]
If the answer is YES, complete and file the merger history data file with the NAIC.

5.2 If yes, provide the name of entity, NAIC company code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [ ] No [X]

6.2 If yes, give full information:

7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? Yes [ ] No [X]

7.2 If yes,

7.21 State the percentage of foreign control %

7.22 State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).

1 Nationality	2 Type of Entity

8.1 Is the company a subsidiary of a bank holding company regulated with the Federal Reserve Board? Yes [ ] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No [ ]

8.4 If the response to 8.3 is yes, please provide below the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
Great American Advisors	Cincinnati, OH	NO	NO	NO	YES
American Money Management Corporation	Cincinnati, OH	NO	NO	NO	YES

9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
Ernst & Young LLP, 1900 Scripps Center, 312 Walnut Street, Cincinnati, OH 45202

10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? Yes [ ] No [X]

10.2 If the response to 10.1 is yes, provide information related to this exemption:

10.3 Has the insurer been granted any exemptions related to other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? Yes [ ] No [X]

10.4 If the response to 10.3 is yes, provide information related to this exemption:

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes [ ] No [X] N/A [ ]

10.6 If the response to 10.5 is no or n/a, please explain:
The Audit Committee of American Financial Group, Inc., the Company's SOX compliant parent, will be deemed to serve as the Company's Audit Committee for the purposes of compliance with Ohio insurance law.

11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Richard Lee Sutton, 301 East Fourth Street, Cincinnati, OH 45202, Officer

12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes [X] No [ ]

12.11 Name of real estate holding company The Detail can be found on Schedule BA, Part 1, Line 1799999.

12.12 Number of parcels involved 138

12.13 Total book/adjusted carrying value $ 312,196,882

12.2 If yes, provide explanation
The Company has partial ownership in these real estate holding companies ranging from 3% to 62%. The detail can be found on schedule BA, Part 1.

13. **FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**

13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?
Not Applicable.

13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes [ ] No [X]

13.3 Have there been any changes made to any of the trust indentures during the year? Yes [ ] No [X]

13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes [ ] No [ ] N/A [X]

14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No [ ]

(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

14.11 If the response to 14.1 is no, please explain:

14.2 Has the code of ethics for senior managers been amended? Yes [ ] No [X]

14.21 If the response to 14.2 is yes, provide information related to amendment(s).

14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [ ] No [X]

14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).

15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes [ ] No [X]

15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount
			$

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the Board of Directors or a subordinator committee thereof? Yes [X] No [ ]

17. Does the reporting entity keep a complete permanent record of the proceedings of its Board of Directors and all subordinate committees thereof? Yes [X] No [ ]

18. Has the reporting entity an established procedure for disclosure to its Board of Directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? Yes [X] No [ ]

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [ ] No [X]

20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):

20.11 To directors or other officers $ 0
20.12 To stockholders not officers $ 0
20.13 Trustees, supreme or grand (Fraternal only) $ 0

20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):

20.21 To directors or other officers $ 0
20.22 To stockholders not officers 0
20.23 Trustees, supreme or grand (Fraternal only) 0

21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reporting in the statement? Yes [ ] No [X]

21.2 If yes, state the amount thereof at December 31 of the current year:

21.21 Rented from others $ 0
21.22 Borrowed from others $ 0
21.23 Leased from others $ 0
21.24 Other $ 0

22.1 Does this statement include payments for assessments as described in the *Annual Statement Instructions* other than guaranty fund or guaranty association assessments? Yes [X] No [ ]

22.2 If answer is yes:

22.21 Amount paid as losses or risk adjustment $ 0
22.22 Amount paid as expenses $ 0
22.23 Other amounts paid $ 50,429

23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No [ ]

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: $ 0

INVESTMENT

24.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date (other than securities lending programs addressed in 24.03)? Yes [X] No [ ]

24.02 If no, give full and complete information, relating thereto:

24.03 For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet (an alternative is to reference Note 17 where this information is also provided).
The Company does not engage in securities lending.

24.04 Does the company's security lending program meet the requirements for a conforming program as outlined in the *Risk-Based Capital Instructions*? Yes [ ] No [ ] N/A [X]

24.05 If answer to 24.04 is yes, report amount of collateral for conforming programs. $ 0

24.06 If answer to 24.04 is no, report amount of collateral for other programs $ 0

24.07 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes [ ] No [ ] N/A [X]

24.08 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes [ ] No [ ] N/A [X]

24.09. Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities Lending Agreement (MSLA) to conduct securities lending? Yes [ ] No [ ] N/A [X]

24.10 For the reporting entity's security lending program, state the amount of the following as of December 31 of the current year:

24.101 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: $ 0

24.102 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: $ 0

24.103 Total payable for securities lending reported on the liability page: $ 0

25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is current in force? (Exclude securities subject to Interrogatory 21.1 and 24.03.) Yes [X] No [ ]

25.2 If yes, state the amount thereof at December 31 of the current year:

25.21	Subject to repurchase agreements	$ 0
25.22	Subject to reverse repurchase agreements	$ 0
25.23	Subject to dollar repurchase agreements	$ 0
25.24	Subject to reverse dollar repurchase agreements	$ 0
25.25	Placed under option agreements	$ 0
25.26	Letter stock or securities restricted as sale – excluding FHLB Capital Stock	$ 1,111,421,384
25.27	FHLB Capital Stock	$ 46,920,000
25.28	On deposit with states	$ 7,305,622
25.29	On deposit with other regulatory bodies	$ 0
25.30	Pledged as collateral – excluding collateral pledged to an FHLB	$ 0
25.31	Pledged as collateral to FHLB – including assets backing funding agreements	$ 1,276,243,906
25.32	Other	$ 313,744,156

25.3 For category (25.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount
Not registered with SEC	AIRWAY THERAPEUTICS B	$ 3,579,320
Partnership limitation	ALLOS III-Q L.P.	$ 90,000
Membership limitation	ALTENERGY STORAGE LLC	$ 1,941,723
Partnership limitation	ARCLIGHT ENERGY PARTNERS FUND VI, LP	$ 12,632,748
Partnership limitation	A&M CAPITAL PARTNERS, L.P.	$ 3,968,492
Partnership limitation	A&M CAPITAL OPPORTUNITIES FUND, LP	$ 2,093,071
Not registered with SEC	AMMC CLO III LTD 07-25-2016	$ 9,325
Not registered with SEC	AMMC CLO IV LTD 03-23-2017	$ 2,340
Not registered with SEC	AMMC VI LIMITED VAR 05-03-18	$ 3,150
Not registered with SEC	AMMC CLO VII, LIMITED VAR 12-19-19	$ 5,040
Not registered with SEC	AMMC 2012-11A SUB 0.00 10/30/2023	$ 7,189,000
Not registered with SEC	AMMC CLO 2013-12A SUB 0 05/10/25	$ 3,360,000
Not registered with SEC	AMMC CLO 2013-13A SUB 0 01/24/26	$ 5,702,676
Not registered with SEC	AMMC 2014-14A SUB 0 07/27/26	$ 3,834,600
Not registered with SEC	AMMC CLO 2014-15A SUB 0 12/09/26	$ 3,360,000
Not registered with SEC	AMMC CLO 2015-16A SUB 0 4/14/27	$ 5,735,268
Not registered with SEC	AMMC CLO 2016-18A SUB 0 05/26/28	$ 12,639,900
Not registered with SEC	AMMC CLO 2016-19A SUB 0 10/15/28	$ 13,385,267
Not registered with SEC	AMMC CLO 2017-20A SUB 0 4/17/29	$ 11,396,700
Not registered with SEC	AMMC CLO 2017-21A SUB 0 11/2/30	$ 2,905,980
Not registered with SEC	AMMC 2018-22A CLO SUB FLT 04/25/31	$ 17,908,800
Not registered with SEC	BENCHMARK ACQUISITION CO	$
Not registered with SEC	BEXION PHARMACEUTICLES, LLC B-1	$ 139,994
Not registered with SEC	BEXION PHARMACEUTICLES, LLC A-1	$ 319,134
Not registered with SEC	BEXION PHARMACEUTICALS B	$ 199,997
Membership limitation	BGP FS HOLDCO, LLC	$ 6,570,911
Not registered with SEC	BIDTELLECT SERIES B-1	$ 635,625

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

Not registered with SEC	BIDTELLECT SERIES B	$	
Not registered with SEC	BIDTELLECT $6.78 6/29/2025	$	
Not registered with SEC	BIDTELLECT WARRANT $0.01 6/26/2027	$	1,086,719
Not registered with SEC	BIOWISH TECHNOLOGIES CLASS B	$	811,671
Not registered with SEC	BIOWISH TECHNOLOGIES CLASS C	$	2,873,365
Not registered with SEC	BIOWISH TECHNOLOGIES SERIES E	$	2,634,000
Partnership limitation	BLUE CHIP VI LLC	$	
Partnership limitation	BLUE CHIP VI LLC EXTENSION FUND	$	33,878
Partnership limitation	BLUE CHIP VI LLC EXTENSION FUND II	$	628,731
Partnership limitation	BRIDGE GROWTH PARTNERS LP	$	18,490,376
Partnership limitation	BRIDGE GROWTH PARTNERS L.P.-ACCEDIAN HOLDINGS	$	10,734,076
Membership limitation	BRIDGE GROWTH PARTNERS- AGGREGATOR, LLC	$	10,497,937
Not registered with SEC	BRIGHTHOUSE A 6.5	$	18,645,568
Membership limitation	BROTHERS MANAGEMENT LLC	$	1,000
Membership limitation	CALTIUS PARTNERS III L.P.	$	141,550
Membership limitation	CINTRIFUSE SYNDICATE FUND I, LLC	$	1,328,610
Membership limitation	CINTRIFUSE SYNDICATE FUND II, LLC	$	98,387
Not registered with SEC	CGL HOLDINGS II CORPORATION	$	26,591,600
Membership limitation	CHANNEL 51, LLC	$	3,114,666
Membership limitation	CINCINNATI CORNERSTONE INVESTORS EL III, LLC	$	1,400,848
Membership limitation	CINCINNATI CORNERSTONE INVESTORS EL IV LLC	$	1,042,970
Membership limitation	CINCY TECH FUND IV, LLC	$	1,927,379
Membership limitation	CORNERSTONE OFFICE PARTNERS, LLC	$	6,970,968
Partnership limitation	CORSAIR ASSIST INVESTORS, LP	$	6,974,806
Partnership limitation	CORSAIR BOOMER INVESTORS L.P	$	10,048,698
Partnership limitation	CORSAIR V FINANCIAL SERVICES CAPITAL PARTNERS LP	$	4,354,709
Membership limitation	COWBOY PARENT, LLC	$	4,499,965
Not registered with SEC	CRANEMERE UK HOLDINGS I LIMITED	$	10,918,600
Partnership limitation	THE CRANEMERE GROUP LIMITED	$	24,155,895
Partnership limitation	DECOPAC, INC	$	6,859,794
Membership limitation	DESRI VI LLC	$	2,585,756
Not registered with SEC	ECCRINE SYS SER B	$	3,381,074
Membership limitation	ELECTRIC GUARD DOG, LLC	$	4,530,798
Not registered with SEC	ENABLE INJECTIONS SERIES B	$	2,443,030
Not registered with SEC	EOS ENERGY STORAGE LLC	$	2,000,001
Partnership limitation	ENERGY IMPACT FUND LP	$	3,769,736
Not registered with SEC	ENVEN ENERGY CORP SERIES A CONV	$	6,989,196
Not registered with SEC	ENVEN ENERGY CORP	$	12,150,000
Not registered with SEC	ENVEN ENERGY CORP-CW20 15	$	8,100
Not registered with SEC	ENVEN ENERGY CORP-CW20 12.5	$	145,800
Partnership limitation	EXWORKS CAPITAL FUND I, LP	$	7,033,571
Partnership limitation	EXWORKS CAPITAL FUND II PARALLEL VEHICLE, LP	$	52,512,263
Partnership limitation	FINANCIAL EDGE FUND, L.P.	$	10,732,431
Partnership limitation	FORESITE CAPITAL FUND IV, LP	$	3,259,573
Membership limitation	GALIC POINTE LLC	$	
Membership limitation	GALIC SORRENTO LLC	$	
Membership limitation	GA KEY LIME LLC	$	
Not registered with SEC	GENTESIS A-2	$	2,169,999
Not registered with SEC	GLOBAL COOLING INC SERIES B	$	750,000
Partnership limitation	GREAT AMERICAN CAPITAL PARTNERS FUND II, LP	$	4,728,394
Partnership limitation	GREENSPRING OPPORTUNITIES IV, LP	$	3,153,271
Partnership limitation	GREENSPRING OPPORTUNITIES V, LP	$	1,043,874
Partnership limitation	GREENSPRING GLOBAL PARTNERS VIII, L.P.	$	1,464,392
Partnership limitation	GRYPHON PARTNERS IV, L.P.	$	5,458,739
Partnership limitation	GRYPHON PARTNERS V, L.P.	$	2,745,480
Partnership limitation	GRYPHON MEZZANINE PARTNERS, LP	$	5,645,325
Partnership limitation	HARVEST INTRESON ENTERPRISE FUND I, LP	$	834,625
Not registered with SEC	HC2 BROADCASTING 8/7/2023	$	443,854
Not registered with SEC	HC2 BROADCASTING HOLDINGS INC	$	1,836,750
Not registered with SEC	HC2 HOLDINGS 7.08 12/24/2020	$	240,000
Not registered with SEC	IDEAL IMPLANTS 5.50 10/16/2023	$	420,550
Not registered with SEC	IDEAL IMPLANTS SERIES B	$	2,579,480
Not registered with SEC	IPI ACQUISITION LLC WARRANTS	$	3
Not registered with SEC	IRACORE INTERNATIONAL INC CL A	$	464,520

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

Not registered with SEC	JOBSON MEDICAL LLC	$	
Membership limitation	KALEB GROVE INVESTORS, LLC	$	14,444,239
Partnership limitation	L-A LAMAR URBAN NEIGHBORHOOD FUND LP	$	8,543,300
Partnership limitation	L-A SATURN ACQUISITION LP	$	10,390,913
Partnership limitation	LLR EQUITY PARTNERS IV, LP	$	6,327,179
Partnership limitation	LLR EQUITY PARTNERS V, L.P.	$	1,678,829
Not registered with SEC	LOSANT LOT INC SERIES A	$	700,000
Not registered with SEC	LOSANT LOT, INC B	$	1,000,000
Partnership limitation	LUBERT-ADLER REAL ESTATE FUND VII, L.P.	$	41,511,114
Partnership limitation	LUBERT-ADLER REAL ESTATE FUND VII-B, LP	$	7,088,614
Partnership limitation	MADRONA VENTURE FUND	$	13,822
Partnership limitation	MANCHESTERSTORY VENTURE FUND, L.P.	$	434,445
Membership limitation	MCC SENIOR LOAN STRATEGY JV I LLC	$	10,897,505
Membership limitation	MCOF GP, LLC	$	3,343
Membership limitation	MCOF MANAGEMENT, LLC	$	6,630
Membership limitation	MEDLEY (ASPECT) GP, LLC	$	1,430
Membership limitation	MEDLEY ASPECT MANAGEMENT, LLC	$	4,931
Partnership limitation	MEDLEY CREDIT OPPORTUNITY DELAWARE FUND, L.P.	$	13,818,025
Membership limitation	MEDLEY REAL D (ANNUITY) LLC	$	4,032,842
Membership limitation	MEDLEY TACTICAL OPPORTUNITIES, LLC	$	10,585,167
Membership limitation	MOD SUPER FAST PIZZA HOLDINGS LLC	$	3,499,929
Partnership limitation	MONARCH CAPITAL PARTNERS III LP	$	16,132,721
Partnership limitation	MONARCH CAPITAL PARTNERS IV, L.P.	$	6,190,717
Membership limitation	MONZA ENERGY, LLC	$	2,621,438
Not registered with SEC	MORGAN JOSEPH TRIARTISAN GRP D 5%	$	23,449
Not registered with SEC	MSI LIGHTING INC SERIES B	$	
Partnership limitation	NB DYAL IV US INVESTORS, LP	$	307,422
Partnership limitation	NB PRIVATE EQUITY CREDIT OPPORTUNITIES FUND LP	$	1,617,842
Partnership limitation	NB REAL ESTATE SECONDARY OPPORTUNITIES FUND LP	$	2,726,240
Partnership limitation	NB STRATEGIC CO INVESTMENT PARTNERS II L.P.	$	5,515,318
Partnership limitation	NB STRATEGIC CO-INVESTMENT PARTNERS III L.P.	$	7,999,763
Partnership limitation	NB SECONDARY OPPORTUNITIES FUND III L.P.	$	10,953,426
Partnership limitation	NB SECONDARY OPPORTUNITIES FUND IV L.P.	$	2,132,595
Partnership limitation	NORTHCREEK MEZZANINE FUND II, L.P.	$	1,589,972
Partnership limitation	OBC INVESTMENT PARTNERS, L.P. (BOCK & CLARK)	$	886,275
Partnership limitation	OLG INVESTMENT PARTNERS (LUCAS GROUP IP) L.P.	$	1,833,864
Partnership limitation	ORCHARD TOSCA INVESTMENT PARTNERS LP	$	3,259,084
Not registered with SEC	ORGANOVO HOLDINGS INC	$	153,136
Membership limitation	OSPREY POINTE SANDESTIN, LLC	$	1,966,749
Partnership limitation	OVIP, L.P	$	3,268,450
Membership limitation	PARK MEADOWS CO INVESTORS, LLC	$	17,782,101
Partnership limitation	PATRIOT FINANCIAL PARTNERS II, L.P.	$	12,366,715
Partnership limitation	PATRIOT FINANCIAL PARTNERS III, L.P.	$	3,196,468
Not registered with SEC	PAYLESS HOLDINGS LLC	$	97,617
Not registered with SEC	PERMIAN HOLDCO 2 INC	$	70,125
Not registered with SEC	PERMIAN HOLDCO 2 A	$	70,125
Membership limitation	PINEAPPLE SQUARE PROP CLASS A 10.00%	$	
Partnership limitation	PINEBRIDGE PRIVATE CREDIT FEEDER, LP	$	1,131,110
Not registered with SEC	PINE BROOK PD CAYMAN /PINE BROOK 7%	$	55,000,000
Not registered with SEC	PHILADELPHIA ENERGY - CLASS A	$	454,889
Partnership limitation	PRCP-ABACOA PARTNERS, LP	$	6,996,354
Partnership limitation	PRCP-ARCADIA PARTNERS, LP	$	8,184,946
Partnership limitation	PRCP-AURORA PARTNERS, LP	$	8,798,743
Partnership limitation	PRCP-AVONDALE PARTNERS, LP	$	14,349,850
Partnership limitation	PRCP-BOCA RATON PARTNERS, LP	$	7,767,458
Partnership limitation	PRCP-BUCKS PARTNERS, LP	$	7,702,304
Partnership limitation	PRCP-CS PARTNERS II, LP	$	5,949,051
Partnership limitation	PRCP-DALLAS FOUR PARTNERS, LP	$	12,825,316
Partnership limitation	PRCP-DEL CORONADO PARTNERS, LP	$	6,771,786
Partnership limitation	PRCP-EVERETT PARTNERS, L.P.	$	5,556,297
Partnership limitation	PRCP-KEY WEST PARTNERS I, LP	$	9,019,281
Partnership limitation	PRCP – MISSOURI PARTNERS, L.P.	$	8,217,635
Partnership limitation	PRCP-MURIETTA PARTNERS, LP	$	4,952,713
Partnership limitation	PRCP-NC WILMINGTON PARTNERS, LP	$	1,665,845

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

Partnership limitation	PRCP – OHIO PARTNERS II, L.P.	$	4,658,764
Partnership limitation	PRCP – OREGON PARTNERS I, LP	$	2,966,519
Partnership limitation	PRCP-PHOENIX III PARTNERS, LP	$	16,155,932
Partnership limitation	PRCP-RALEIGH I PARTNERS LP	$	2,698,154
Partnership limitation	PRCP-STUART PARTNERS, L.P.	$	8,163,908
Partnership limitation	PRCP-SUNRISE WATER'S EDGE PARTNERS, LP	$	8,679,016
Partnership limitation	PRCP-TAMPA ARBOR PARTNERS, LP	$	4,806,804
Partnership limitation	PRCP-TEMPE/MESA PARTNERS, L.P	$	7,086,693
Partnership limitation	PRCP-UNION HEIGHTS, L.P.	$	4,228,921
Partnership limitation	PRCP – UNIVERSITY VILLAGE, LP	$	6,315,993
Partnership limitation	PRCP-WOODLAND HILLS, LP	$	3,431,375
Partnership limitation	PRETIUM MORTGAGE CREDIT PARTNERS I, L.P.	$	6,767,370
Partnership limitation	PROJECT SENATOR HOLDINGS, L.P.	$	4,491,554
Partnership limitation	PWP GROWTH EQUITY FUND I LLP	$	8,447,631
Partnership limitation	PWP GROWTH EQUITY FUND II LLP	$	2,457,223
Membership limitation	QUICK MED HOLDINGS LLC	$	3,502,392
Membership limitation	RCCF IFBYPHONE, LLC	$	1,621,047
Partnership limitation	REFINERY VENTURE FUND I, LP	$	631,084
Partnership limitation	RIGHETTI RANCH LP	$	14,981,559
Partnership limitation	RIVER CITIES CAPITAL FUND II, LP	$	27,248
Partnership limitation	RIVER CITIES CAPITAL FUND III, LP	$	304,483
Partnership limitation	RIVER CITIES CAPITAL FUND IV L.P.	$	1,533,226
Partnership limitation	RIVER CITIES CAPITAL FUND V L.P.	$	3,635,962
Partnership limitation	RIVER CITIES CAPITAL FUND VI, LP	$	755,556
Partnership limitation	RIVERCREST CAPITAL PARTNERS, LP	$	1,286,315
Partnership limitation	ROARK CAPITAL PARTNERS FUND V, LP	$	521,411
Not registered with SEC	ROUNDPOINT MTG SERV A 8.00	$	5,000,000
Partnership limitation	SAAS CAPITAL FUND III, LP	$	704,379
Partnership limitation	SAGARD CREDIT PARTNERS, LP	$	1,272,562
Partnership limitation	SEAPOINT VENTURE II L.P.	$	43,690
Membership limitation	SIERRA SENIOR LOAN STRATEGY JV I LLC	$	12,169,077
Membership limitation	SILAC LLC	$	7,000,000
Partnership limitation	SNOW, PHIPPS, & GUGGENHEIM, L.P.	$	4,585,885
Partnership limitation	SNOW, PHIPPS, & GUGGENHEIM II, L.P.	$	5,518,286
Partnership limitation	SNOW PHIPPS III, L.P.	$	4,756,615
Partnership limitation	SOLAMERE CAPITAL FUND II, L.P.	$	5,913,311
Partnership limitation	SOLAMERE CAPITAL FUND II-A, L.P.	$	3,220,865
Partnership limitation	SOLAMERE CAPITAL FUND III, LP	$	254,104
Membership limitation	SOLAMERE PORTFOLIO COMPANY INVESTMENTS, LLC	$	962,276
Membership limitation	STANLEY MARTIN COMMUNITY, LLC	$	
Not registered with SEC	TBOLT 2018-A G ABS SUB 0 07/15/2038	$	5,162,145
Membership limitation	THORLEY INDUSTRIES LLC	$	840,000
Membership limitation	THREE OCEAN PARTNERS LLC	$	1
Not registered with SEC	THIRD POLE SERIES A 8.00%	$	1,400,000
Not registered with SEC	THIRD POLE SERIES B TRANCHE 1	$	1,458,072
Partnership limitation	TRG SOUTHGATE, L.P.	$	1
Partnership limitation	TRG SOUTHGATE II, L.P.	$	3,825,203
Membership limitation	TRIARTISAN ORLANDO PARTNERS, LLC	$	3,496,500
Partnership limitation	TRILANTIC CAPITAL PARTNERS VI, LP	$	1,427,187
Membership limitation	TRITIUM PARTNERS LLC	$	8,258,340
Membership limitation	TS OPCO HOLDINGS, LLC	$	5,000,000
Partnership limitation	TTGA C-1 MMF, LP	$	14,903,813
Membership limitation	TYSON HOLDCO, LLC	$	77,308
Partnership limitation	VIDA INSURANCE CREDIT OPPORTUNITY FUND II, LP	$	15,713,610
Partnership limitation	VIDA LONGEVITY FUND LP	$	10,875,221
Partnership limitation	VIDA OPPORTUNITY FUND, LP	$	514,053
Partnership limitation	WATER STREET O'CONNOR LP	$	12,336,170
Membership limitation	WCI ONE, LLC	$	500,000
Not registered with SEC	XCEL BRANDS, INC. WARRANT $0.01 EXPIRING 09/28/2018	$	285,712
Partnership limitation	YUKON CAPITAL PARTNERS II L.P.	$	6,574,738
Partnership limitation	YUKON CAPITAL PARTNERS III L.P.	$	2,132,262

26.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [X] No [ ]

26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [X] No [ ] N/A [ ]
If no, attach a description with this statement.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [ ] No [X]

27.2 If yes, state the amount thereof at December 31 of the current year: $ 0

28. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*? Yes [X] No [ ]

28.01 For agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
The Bank of New York Mellon	One Wall Street, New York, NY 10286

28.02 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year? Yes [ ] No [X]

28.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

28.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["…that have access to the investment accounts", "… handle securities"].

1 Name of Firm or Individual	2 Affiliation
American Money Management Corporaiton	A

28.0597 For those firms/individuals listed in the table for Question 28.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's assets? Yes [ ] No [X]

28.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 28.05, does the total assets under management aggregate to more than 50% of the reporting entity's assets? Yes [ ] No [X]

28.06 For those firms or individuals listed in the table for 28.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
161853	American Money Management Corporation	54930048Y5YTQDRCSM84	SEC	NO

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D-Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5 (b) (1)])? Yes [X] No [ ]

29.2 If yes, complete the following schedule:

1 CUSIP	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
89147L 10 0	TORTOISE ENERGY INFRASTRUCTURE	$ 11,342,284
89148B 10 1	TORTOISE MLP FUND INC.	$ 1,118,192
486606 10 6	KAYNE ANDERSON MLP INVESTMENT	$ 6,771,241
29.2999 TOTAL		$ 19,231,717

29.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation
TORTOISE ENERGY INFRASTRUCTURE	Energy Transfer Partners, L.P.	$ 1,156,913	12/31/2018
TORTOISE ENERGY INFRASTRUCTURE	Enterprise Products Partners L.P.	$ 862,014	12/31/2018
TORTOISE ENERGY INFRASTRUCTURE	Magellan Midstream Partners, L.P.	$ 850,671	12/31/2018
TORTOISE ENERGY INFRASTRUCTURE	MPLX L.P.	$ 714,564	12/31/2018
TORTOISE ENERGY INFRASTRUCTURE	Tallgrass Energy, L.P.	$ 691,879	12/31/2018
TORTOISE MLP FUND INC.	Energy Transfer Partners, L.P.	$ 116,292	12/31/2018
TORTOISE MLP FUND INC.	Enterprise Products Partners L.P.	$ 87,219	12/31/2018
TORTOISE MLP FUND INC.	EQM Midstream Partners, L.P.	$ 77,155	12/31/2018
TORTOISE MLP FUND INC.	Tallgrass Energy, L.P.	$ 67,092	12/31/2018
TORTOISE MLP FUND INC.	Western Gas Partners L.P.	$ 64,855	12/31/2018
KAYNE ANDERSON MLP INVESTMENT	Enterprise Products Partners L.P.	$ 934,431	12/31/2018
KAYNE ANDERSON MLP INVESTMENT	Energy Transfer Partners, L.P.	$ 731,294	12/31/2018
KAYNE ANDERSON MLP INVESTMENT	ONEOK Partners, L.P.	$ 568,784	12/31/2018
KAYNE ANDERSON MLP INVESTMENT	The Williams Companies, Inc.	$ 541,699	12/31/2018
KAYNE ANDERSON MLP INVESTMENT	MPLX L.P.	$ 514,614	12/31/2018

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

		1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1	Bonds	$ 31,020,917,921	$ 31,141,968,104	$ 121,050,183
30.2	Preferred Stocks	$ 240,692,595	$ 233,962,788	$ (6,729,807)
30.3	Totals	$ 31,261,610,516	$ 31,375,930,892	$ 114,320,376

30.4 Describe the sources or methods utilized in determining the fair values:

Fair values for Bonds and Preferred stocks are determined by internal investment professionals at American Money Management Corporation (the manager of the Company's investment portfolio) using data from nationally recognized pricing services, broker quotes and available trade information. When data from these sources is not available, (typically less than 1% of the portfolio), prices are developed internally by the investment professionals using widely pulblished indices (as benchmarks), interest rates, issurer spreads, credit quality of the specific issuer and general economic conditions.

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [X] No [ ]

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [ ] No [X]

31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:
For the securities that were priced using broker prices, the Company obtains data from brokers that are familiar with the securities being priced and the markets in which they trade.

32.1 Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed? Yes [ ] No [X]

32.2 If no, list exceptions:
009522ZZ9 AIRWAY THERAPEUTICS B; 149556ZZ8 CAZ CREEK TAX LIEN FUND 6.50 05/08/2021; 088555ZC4 BIDTLLECT SERIES B-1; 333333ZA3 ECCRINE SYS SER B; 77926L300 ROUNDPOINT MTG SERV A 8.00

33. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designation 5GI security:
   a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
   b. Issuer or obligor is current on all contracted interest and principal payments.
   c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

   Has the reporting entity self-designated 5GI securities? Yes [X] No [ ]

34. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
   a. The security was purchased prior to January 1, 2018.
   b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
   c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as an NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
   d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

   Has the reporting entity self-designated PLGI securities? Yes [ ] No [X]

OTHER

35.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? $ 1,959,302

35.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
S&P, DOW JONES INDICES	$ 1,420,337

36.1 Amount of payments for legal expenses, if any? $ 2,473,324

36.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
BANK OF AMERICA	$ 979,228

37.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? $ 81,437

37.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid
ACLI	$ 43,188
Bricker & Eckler	$ 25,575

GENERAL INTERROGATORIES

PART 2 – LIFE INTERROGATORIES

1.1	Does the reporting entity have any direct Medicare Supplement Insurance in force?		Yes [X] No [ ]
1.2	If yes, indicate premium earned on U.S. business only.	$	3,832,708
1.3	What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?	$	0
	1.3 Reason for excluding:		
1.4	Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.	$	0
1.5	Indicate total incurred claims on all Medicare Supplement insurance.	$	2,894,962
1.6	Individual policies:		
	Most current three years:		
	1.61 Total premium earned	$	0
	1.62 Total incurred claims	$	0
	1.63 Number of covered lives	$	0
	All years prior to most current three years:		
	1.64 Total premium earned	$	3,832,708
	1.65 Total incurred claims	$	2,894,962
	1.66 Number of covered lives	$	993
1.7	Group policies:		
	Most current three years:		
	1.71 Total premium earned	$	0
	1.72 Total incurred claims	$	0
	1.73 Number of covered lives	$	0
	All years prior to most current three years:		
	1.74 Total premium earned	$	0
	1.75 Total incurred claims	$	0
	1.76 Number of covered lives	$	0

2. Health Test:

		1 Current Year	2 Prior Year
2.1	Premium Numerator	$ 0	$ 0
2.2	Premium Denominator	$ 5,216,367,413	$ 4,134,915,815
2.3	Premium Ratio (2.1/2.2)	0.0%	0.0%
2.4	Reserve Numerator	$ 2,122,415	$ 2,010,791
2.5	Reserve Denominator	$ 30,864,144,210	$ 28,213,977,604
2.6	Reserve Ratio (2.4/2.5)	0.0%	0.0%

3.1	Does the reporting entity have Separate Accounts?		Yes [X] No [ ]
3.2	If yes, has a Separate Accounts statement been filed with this Department		Yes [X] No [ ] N/A[ ]
3.3	What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?	$	0
3.4	State the authority under which Separate Accounts are maintained: State of Ohio, Department of Insurance		
3.5	Was any of the reporting entity's Separate Accounts business reinsured as of December 31?		Yes [ ] No [X]
3.6	Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31?		Yes [ ] No [X]
3.7	If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)?"	$	0
4.1	Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)"?		Yes [X] No [ ]
4.2	Net reimbursement of such expenses between reporting entities:		
	4.21 Paid	$	42,747,071
	4.22 Received	$	14,163,538
5.1	Does the reporting entity write any guaranteed interest contracts?		Yes [ ] No [X]
5.2	If yes, what amount pertaining to these items is included in:		
	5.21 Page 3, Line 1	$	0
	5.22 Page 4, Line 1	$	0
6.	For stock reporting entities only:		
	6.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity:	$	811,558,512
7.	Total dividends paid stockholders since organization of the reporting entity:		
	7.11 Cash	$	1,731,667,601

GENERAL INTERROGATORIES

PART 2 – LIFE INTERROGATORIES

7.12 Stock $ 0

8.1 Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as: Yes [ ] No [X]

Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.

8.2 If yes, has the reporting entity completed the *Workers' Compensation Carve-Out Supplement* to the Annual Statement? Yes [ ] No [ ]

8.3 If 8.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

	1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
8.31 Earned premium	$ 0	$ 0	$ 0
8.32 Paid claims	$ 0	$ 0	$ 0
8.33 Claim liability and reserve (beginning of year)	$ 0	$ 0	$ 0
8.34 Claim liability and reserve (end of year)	$ 0	$ 0	$ 0
8.35 Incurred claims	$ 0	$ 0	$ 0

8.4 If reinsurance assumed included amounts with attachment points below $1,000,000, the distribution of the amounts reported in Lines 8.31 and 8.34 for Column (1) are:

Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
8.41 <$25,000	$ 0	$ 0
8.42 $25,000 — 99,999	$ 0	$ 0
8.43 $100,000 — 249,999	$ 0	$ 0
8.44 $250,000 — 999,999	$ 0	$ 0
8.45 $1,000,000 or more	$ 0	$ 0

8.5 What portion of earned premium reported in 8.31, Column 1 was assumed from pools? $ 0

9. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

9.1 Amount of loss reserves established by these annuities during the current year: $ 0

9.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1 P&C Insurance Company and Location	2 Statement Value on Purchase Date of Annuities (i.e., Present Value)

10.1 Do you act as a custodian for health savings accounts? Yes [ ] No [X]

10.2 If yes, please provide the amount of custodial funds held as of the reporting date. $ 0

10.3 Do you act as an administrator for health savings accounts? Yes [ ] No [X]

10.4 If yes, please provide the balance of the funds administered as of the reporting date. $ 0

11.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? Yes [ ] No [ ] N/A [X]

11.2 If the answer to 11.1 is yes, please provide the following:

1	2	3	4	Assets Supporting Reserve Credit		
Company Name	NAIC Company Code	Domiciliary Jurisdiction	Reserve Credit	5 Letters of Credit	6 Trust Agreements	7 Other
			$	$	$	$

12. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded).

12.1 Direct premiums written $ 35,274,224

12.2 Total incurred claims $ 59,263,954

12.3 Number of covered lives 47,869

***Ordinary Life Insurance Includes**
Term (whether full underwriting, limited underwriting, jet issue, "short form app")
Whole Life (whether full underwriting, limited underwriting, jet issue, "short form app")
Variable Life (with or without secondary guarantee)
Universal Life (with or without secondary guarantee)
Variable Universal Life (with or without secondary guarantee)

13. Is the reporting entity licensed or charted, registered, qualified, eligible or writing business in at least two states? Yes [X] No [ ]

13.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [ ] No [ ]

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e., 17.6.

$000 omitted for amounts of life insurance

		1 2018	2 2017	3 2016	4 2015	5 2014
	Life Insurance in Force (Exhibit of Life Insurance)					
1.	Ordinary - whole life and endowment (Line 34, Col. 4)	1,406,874	1,492,755	1,572,424	1,651,124	1,758,568
2.	Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4)	8,115,818	8,929,512	9,662,504	10,359,205	11,199,371
3.	Credit life (Line 21, Col. 6)					
4.	Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)	21,920	23,626	25,477	28,146	31,695
5.	Industrial (Line 21, Col. 2)					
6.	FEGLI/SGLI (Lines 43 & 44, Col. 4)					
7.	Total (Line 21, Col. 10)	9,544,612	10,445,893	11,260,404	12,038,475	12,989,634
7.1	Total in force for which VM-20 deterministic/stochastic reserves are calculated			XXX	XXX	XXX
	New Business Issued (Exhibit of Life Insurance)					
8.	Ordinary - whole life and endowment (Line 34, Col. 2)	1,571	1,383	1,413	1,387	1,705
9.	Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2)	(7)	35	35	380	341
10.	Credit life (Line 2, Col. 6)					
11.	Group (Line 2, Col. 9)					
12.	Industrial (Line 2, Col. 2)					
13.	Total (Line 2, Col. 10)	1,564	1,418	1,448	1,767	2,046
	Premium Income - Lines of Business (Exhibit 1-Part 1)					
14.	Industrial life (Line 20.4, Col. 2)					
15.1	Ordinary life insurance (Line 20.4, Col.. 3)	15,606,357	16,320,119	15,969,264	18,696,673	18,100,954
15.2	Ordinary individual annuities (Line 20.4, Col. 4)	5,055,272,738	4,098,156,931	4,209,255,960	3,895,933,870	3,434,612,870
16.	Credit life (group and individual) (Line 20.4, Col. 5)					
17.1	Group life insurance (Line 20.4, Col. 6)	(1,257)		(2,643)	(506)	(3,181)
17.2	Group annuities (Line 20.4, Col. 7)	142,232,752	17,347,368	13,450,690	14,854,894	16,669,891
18.1	A&H - group (Line 20.4, Col. 8)	9,359	7,916	8,209	116,856	
18.2	A&H - credit (group and individual) (Line 20.4, Col. 9)					
18.3	A&H - other (Line 20.4, Col. 10)	3,247,464	3,083,482	3,158,325	33,461,416	
19.	Aggregate of all other lines of business (Line 20.4, Col. 11)					
20.	Total	5,216,367,413	4,134,915,815	4,241,839,805	3,963,063,203	3,469,380,535
	Balance Sheet (Pages 2 and 3)					
21.	Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	35,801,951,662	32,576,634,113	29,301,505,746	25,935,988,066	22,772,579,798
22.	Total liabilities excluding Separate Accounts business (Page 3, Line 26)	33,100,559,191	30,445,121,117	27,325,096,976	24,214,649,342	21,136,547,805
23.	Aggregate life reserves (Page 3, Line 1)	30,673,859,566	28,031,503,714	24,977,541,700	22,180,765,902	19,540,659,071
23.1	Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1			XXX	XXX	XXX
24.	Aggregate A&H reserves (Page 3, Line 2)	44,361,405	38,854,698	36,491,647	33,430,787	
25.	Deposit-type contract funds (Page 3, Line 3)	1,508,812,186	1,276,130,691	1,341,690,862	1,181,149,860	843,785,334
26.	Asset valuation reserve (Page 3, Line 24.01)	298,416,796	297,049,664	245,189,537	185,688,106	176,262,403
27.	Capital (Page 3, Lines 29 & 30)	2,512,500	2,512,500	2,512,500	2,512,500	2,512,500
28.	Surplus (Page 3, Line 37)	2,698,879,971	2,129,000,496	1,973,896,270	1,718,826,224	1,633,519,493
	Cash Flow (Page 5)					
29.	Net cash from operations (Line 11)	4,474,370,146	3,689,219,299	3,253,885,467	3,352,530,573	2,970,069,804
	Risk-Based Capital Analysis					
30.	Total adjusted capital	3,014,635,906	2,442,405,505	2,234,217,704	1,917,766,796	1,822,370,012
31.	Authorized control level risk-based capital	382,800,971	322,972,204	281,398,355	246,303,946	205,709,151
	Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32.	Bonds (Line 1)	87.3	85.9	87.9	89.6	89.1
33.	Stocks (Lines 2.1 and 2.2)	3.4	3.2	3.2	3.4	3.2
34.	Mortgage loans on real estate (Lines 3.1 and 3.2)	2.9	3.1	3.1	3.5	4.0
35.	Real estate (Line 4.1, 4.2 and 4.3)	0.3	0.3	0.3	0.3	0.4
36.	Cash, cash equivalents and short-term investments (Line 5)	2.2	2.3	1.5	0.8	0.8
37.	Contract loans (Line 6)	0.3	0.3	0.4	0.5	0.6
38.	Derivatives (Line 7)	0.6	2.2	1.7	0.9	1.4
39.	Other invested assets (Line 8)	3.1	2.7	1.8	1.0	0.5
40.	Receivables for securities (Line 9)	0.0	0.0	0.0	0.0	0.0
41.	Securities lending reinvested collateral assets (Line 10)					
42.	Aggregate write-ins for invested assets (Line 11)					
43.	Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0

FIVE-YEAR HISTORICAL DATA

(continued)

		1 2018	2 2017	3 2016	4 2015	5 2014
	Investments in Parent, Subsidiaries and Affiliates					
44.	Affiliated bonds (Sch. D Summary, Line 12, Col. 1)					
45.	Affiliated preferred stocks (Sch. D Summary, Line 18, Col. 1)					
46.	Affiliated common stocks (Sch. D Summary, Line 24, Col. 1)	321,569,327	305,226,410	281,015,440	257,542,569	240,226,740
47.	Affiliated short-term investments (subtotal included in Sch. DA, Verif., Col. 5, Line 10)					
48.	Affiliated mortgage loans on real estate					
49.	All other affiliated		1,000	13,683,250	17,238,173	9,052,075
50.	Total of above Lines 44 to 49	321,569,327	305,227,410	294,698,690	274,780,742	249,278,815
51.	Total investment in parent included in Lines 44 to 49 above					
	Total Nonadmitted and Admitted Assets					
52.	Total nonadmitted assets (Page 2, Line 28, Col. 2)	7,168,705	5,368,671	19,547,789	49,178,767	29,544,852
53.	Total admitted assets (Page 2, Line 28, Col. 3)	35,802,365,635	32,576,634,113	29,301,505,746	25,935,988,066	22,772,579,798
	Investment Data					
54.	Net investment income (Exhibit of Net Investment Income)	1,861,257,433	1,727,427,759	1,185,149,008	1,218,743,699	1,208,262,370
55.	Realized capital gains (losses) (Page 4, Line 34, Column 1)	(48,687,806)	(45,974,870)	(34,649,367)	(45,205,725)	(4,438,043)
56.	Unrealized capital gains (losses) (Page 4, Line 38, Column 1)	(645,939,356)	200,863,834	245,476,256	(177,084,720)	11,452,647
57.	Total of above Lines 54, 55 and 56	1,166,630,271	1,882,316,723	1,395,975,897	996,453,254	1,215,276,974
	Benefits and Reserve Increase (Page 6)					
58.	Total contract benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11, 12, 13, 14 and 15, Cols. 9, 10 & 11)	2,508,414,367	1,941,721,674	1,892,781,480	1,636,111,331	1,377,332,685
59.	Total contract benefits - A&H (Lines 13 & 14, Cols. 9, 10 & 11)	3,109,809	2,320,544	2,127,619	372,083	
60.	Increase in life reserves - other than group and annuities (Line 19, Cols. 2 & 3)	(5,449,279)	(2,145,159)	130,637	3,383,188	(1,226,779)
61.	Increase in A&H reserves (Line 19, Cols. 9, 10 & 11)	5,506,708	2,363,051	3,060,860	33,430,787	
62.	Dividends to policyholders (Line 30, Col 1)	10,190	12,013	16,661	27,822	(3,524)
	Operating Percentages					
63.	Insurance expense percent (Page 6, Col. 1, Lines 21, 22, & 23 less Line (6) / (Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.00	17.0	7.9	7.4	7.2	7.1
64.	Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.00	8.3	7.0	6.1	7.2	6.7
65.	A&H loss percent (Schedule H, Part 1, Lines 5 & 6, Col. 2)	267.0	151.4	163.5	100.7	
66.	A&H cost containment percent (Schedule H, Part 1, Line 4, Col. 2)					
67.	A&H expense percent excluding cost containment expenses (Schedule H, Part 1, Line 10, Col. 2)	16.4	18.5	21.1	0.3	
	A&H Claim Reserve Adequacy					
68.	Incurred losses on prior years' claims - group health (Sch. H, Part 3, Line 3.1, Col. 2)	35	50	56	119	
69.	Prior years' claim liability and reserve - group health (Sch. H, Part 3, Line 3.2, Col. 2)	904	1,012	1,354		
70.	Incurred losses on prior years' claims - health other than group (Sch. H, Part 3, Line 3.1, Col. 1 less Col. 2)	7,625,444	6,222,948	5,819,191	3,002,322	
71.	Prior years' claim liability and reserve - health other than group (Sch. H, Part 3, Line 3.2, Col. 1 less Col. 2)	6,597,445	6,009,870	5,066,543		
	Net Gains From Operations After Federal Income Taxes by Lines of Business (Page 6, Line 33)					
72.	Industrial life (Col. 2)					
73.	Ordinary - life (Col. 3)	2,177,997	3,504,316	1,519,677	1,861,253	2,381,213
74.	Ordinary - individual annuities (Col. 4)	801,580,711	293,086,146	177,478,421	409,728,319	342,301,077
75.	Ordinary - supplementary contracts (Col. 5)	(78,358)	152,884	104,877	5,812	80,193
76.	Credit life (Col. 6)					
77.	Group life (Col. 7)	51,701	24,689	56,779	100,687	(29,763)
78.	Group annuities (Col. 8)	15,988,998	12,256,102	3,745,987	8,738,950	15,722,612
79.	A&H - group (Col. 9)	992	6,458	(2,741)	(591)	
80.	A&H - credit (Col. 10)					
81.	A&H - other (Col. 11)	(3,061,650)	174,596	(309,756)	104,624	
82.	Aggregate of all other lines of business (Col. 12)					
83.	Total (Col. 1)	816,660,391	309,205,192	182,593,245	420,539,054	360,455,331

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [ ] No [X]

If no, please explain:

The Company was not party to a merger.

EXHIBIT OF LIFE INSURANCE

($000 Omitted for Amounts of Life Insurance)

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10
							Number of			
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Individual Policies and Group Certificates	6 Amount of Insurance	7 Policies	8 Certificates	9 Amount of Insurance	Total Amount of Insurance
1. In force end of prior year			80,202	10,422,267			60	5,519	23,626	10,445,893
2. Issued during year			40	1,564						1,564
3. Reinsurance assumed										0
4. Revived during year			9	2,936				1		2,936
5. Increased during year (net)				440					186	626
6. Subtotals, Lines 2 to 5	0	0	49	4,940	0	0	0	1	186	5,126
7. Additions by dividends during year	XXX		XXX		XXX		XXX	XXX		0
8. Aggregate write-ins for increases	0	0	0	0	0	0	0	0	0	0
9. Totals (Lines 1 and 6 to 8)	0	0	80,251	10,427,207	0	0	60	5,520	23,812	10,451,019
Deductions during year:										
10. Death			2,180	63,028			XXX	254	1,456	64,484
11. Maturity			20	106			XXX	1	12	118
12. Disability							XXX			0
13. Expiry			249	4,963						4,963
14. Surrender			581	55,511			1	16	23	55,534
15. Lapse			3,031	767,665				33	401	768,066
16. Conversion			18	2,363			XXX	XXX	XXX	2,363
17. Decreased (net)			(62)	10,879						10,879
18. Reinsurance										0
19. Aggregate write-ins for decreases	0	0	0	0	0	0	0	0	0	0
20. Totals (Lines 10 to 19)	0	0	6,017	904,515	0	0	1	304	1,892	906,407
21. In force end of year (Line 9 minus Line 20)	0	0	74,234	9,522,692	0	0	59	5,216	21,920	9,544,612
22. Reinsurance ceded end of year	XXX		XXX	6,966,548	XXX		XXX	XXX	14,923	6,981,471
23. Line 21 minus Line 22	XXX	0	XXX	2,556,144	XXX	(a) 0	XXX	XXX	6,997	2,563,141

DETAILS OF WRITE-INS

0801.										0
0802.										0
0803.										0
0898. Summary of remaining write-ins for Line 8 from overflow page	0	0	0	0	0	0	0	0	0	0
0899. Totals (Lines 0801 through 0803 plus 0898) (Line 8 above)	0	0	0	0	0	0	0	0	0	0
1901.										0
1902.										0
1903.										0
1998. Summary of remaining write-ins for Line 19 from overflow page	0	0	0	0	0	0	0	0	0	0
1999. Totals (Lines 1901 through 1903 plus 1998) (Line 19 above)	0	0	0	0	0	0	0	0	0	0

(a) Group $..........0; Individual $..........0.

EXHIBIT OF LIFE INSURANCE

($000 Omitted for Amounts of Life Insurance) (Continued)

ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
24. Additions by dividends	XXX		XXX	
25. Other paid-up insurance			8,919	36,262
26. Debit ordinary insurance	XXX	XXX		

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
Term Insurance Excluding Extended Term Insurance	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
27. Term policies-decreasing			218	2,030
28. Term policies-other		(31)	30,228	7,340,446
29. Other term insurance-decreasing	XXX		XXX	71
30. Other term insurance	XXX	24	XXX	762,191
31. Totals (Lines 27 to 30)	0	(7)	30,446	8,104,738
Reconciliation to Lines 2 and 21:				
32. Term additions	XXX		XXX	
33. Totals, extended term insurance	XXX	XXX	2,043	11,077
34. Totals, whole life and endowment	40	1,571	41,745	1,406,874
35. Totals (Lines 31 to 34)	40	1,564	74,234	9,522,689

CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial				
37. Ordinary	1,564		9,505,810	16,881
38. Credit Life (Group and Individual)				
39. Group			21,920	
40. Totals (Lines 36 to 39)	1,564	0	9,527,730	16,881

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance	3 Number of Certificates	4 Amount of Insurance
41. Amount of insurance included in Line 2 ceded to other companies	XXX		XXX	
42. Number in force end of year if the number under shared groups is counted on a pro-rata basis		XXX	1,883	XXX
43. Federal Employees' Group Life Insurance included in Line 21				
44. Servicemen's Group Life Insurance included in Line 21				
45. Group Permanent Insurance included in Line 21			3,231	16,736

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies	124,281

BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above.

47.1 none

47.2 actual for spouse, $1,000 per unit for children

POLICIES WITH DISABILITY PROVISIONS

	Industrial		Ordinary		Credit		Group	
Disability Provision	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Policies	6 Amount of Insurance	7 Number of Certificates	8 Amount of Insurance\
48. Waiver of Premium			3,163	270,879				
49. Disability Income			137	17,530			47	789
50. Extended Benefits			XXX	XXX				
51. Other								
52. Total	0	(a) 0	3,300	(a) 288,409	0	(a) 0	47	(a) 789

(a) See the Annual Audited Financial Reports section of the Annual Statement Instructions.

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year	83	44		
2. Issued during year				
3. Reinsurance assumed				
4. Increased during year (net)				
5. Total (Lines 1 to 4)	83	44	0	0
Deductions during year:				
6. Decreased (net)	10	5		
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)	10	5	0	0
9. In force end of year	73	39	0	0
10. Amount on deposit	24,387	(a) 47,282		(a)
11. Income now payable	41	31		
12. Amount of income payable	(a) 120,145	(a) 146,555	(a)	(a)

ANNUITIES

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year	15,757	347,137	36	39,350
2. Issued during year	2,076	45,961	25	3,523
3. Reinsurance assumed	10			
4. Increased during year (net)				
5. Total (Lines 1 to 4)	17,843	393,098	61	42,873
Deductions during year:				
6. Decreased (net)	2,268	25,981		2,081
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)	2,268	25,981	0	2,081
9. In force end of year	15,575	367,117	61	40,792
Income now payable:				
10. Amount of income payable	(a) 128,702,029	XXX	XXX	(a) 2,066,785
Deferred fully paid:				
11. Account balance	XXX	(a) 29,341,747,852	XXX	(a) 175,007,431
Deferred not fully paid:				
12. Account balance	XXX	(a) 1,765,600,732	XXX	(a) 725,251,019

ACCIDENT AND HEALTH INSURANCE

	Group		Credit		Other	
	1 Certificates	2 Premiums in force	3 Policies	4 Premiums in force	5 Policies	6 Premiums in force
1. In force end of prior year	11	8,937			1,578	3,201,320
2. Issued during year						
3. Reinsurance assumed						
4. Increased during year (net)		XXX		XXX		XXX
5. Total (Lines 1 to 4)	11	XXX	0	XXX	1,578	XXX
Deductions during year:						
6. Conversions		XXX	XXX	XXX	XXX	XXX
7. Decreased (net)		XXX		XXX	42	XXX
8. Reinsurance ceded		XXX		XXX		XXX
9. Totals (Lines 6 to 8)	0	XXX	0	XXX	42	XXX
10. In force end of year	11	(a) 10,650	0	(a)	1,536	(a) 3,360,875

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

	1 Deposit Funds Contracts	2 Dividend Accumulations Contracts
1. In force end of prior year	1,894	3,164
2. Issued during year		
3. Reinsurance assumed		
4. Increased during year (net)		
5. Total (Lines 1 to 4)	1,894	3,164
Deductions during year:		
6. Decreased (net)		
7. Reinsurance ceded		
8. Totals (Lines 6 and 7)	0	0
9. In force end of year	1,894	3,164
10. Amount of account balance	(a) 2,101,820	(a) 5,582,947

(a) See the Annual Audited Financial Reports section of the Annual Statement Instructions.

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS (b)

Allocated by States and Territories

	1	Direct Business Only					
		Life Contracts		4	5	6	7
		2	3				
States, Etc.	Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts
1. Alabama AL	L	345,857	116,596,534	96,488		117,038,879	
2. Alaska AK	L	19,893	2,137,734			2,157,627	100,647
3. Arizona AZ	L	692,447	112,168,983	16,082		112,877,511	
4. Arkansas AR	L	223,034	22,726,662	4,768		22,954,464	110,232
5. California CA	L	7,160,520	495,161,690	8,926		502,331,136	97,025
6. Colorado CO	L	387,075	59,286,705	103,450		59,777,230	93,674
7. Connecticut CT	L	517,550	98,339,876	4,071		98,861,497	54,222
8. Delaware DE	L	87,892	21,294,254			21,382,146	
9. District of Columbia DC	L	41,090	4,198,458			4,239,548	
10. Florida FL	L	2,762,474	431,631,240	377,704		434,771,419	386,793
11. Georgia GA	L	1,273,152	126,601,237	107,842		127,982,231	72,753
12. Hawaii HI	L	317,076	49,904,538			50,221,614	169,783
13. Idaho ID	L	138,255	24,190,982	7,645		24,336,882	
14. Illinois IL	L	1,321,745	157,749,666	167,939		159,239,350	113,644
15. Indiana IN	L	336,587	193,267,993	218,207		193,822,788	62,305
16. Iowa IA	L	179,833	52,477,358	207,014		52,864,206	106,555
17. Kansas KS	L	223,602	25,232,204	225,015		25,680,820	399,968
18. Kentucky KY	L	278,436	75,671,536	417,890		76,367,862	420,211
19. Louisiana LA	L	342,694	128,728,749	60		129,071,503	
20. Maine ME	L	138,875	21,812,711	8,418		21,960,004	158,276
21. Maryland MD	L	937,020	83,517,533			84,454,553	90,943
22. Massachusetts MA	L	725,384	74,852,004	1,184		75,578,572	1,871,137
23. Michigan MI	L	383,376	238,121,979	14,191		238,519,547	102,060
24. Minnesota MN	L	583,532	115,490,248	3,842		116,077,623	465,678
25. Mississippi MS	L	220,016	41,180,027	8,079		41,408,121	106,048
26. Missouri MO	L	496,255	227,358,566	218,121		228,072,942	640,594
27. Montana MT	L	22,621	2,523,341	7,182		2,553,144	
28. Nebraska NE	L	205,930	16,074,420	97,463		16,377,812	
29. Nevada NV	L	429,536	28,217,616	9,542		28,656,694	
30. New Hampshire NH	L	95,586	34,561,113	77,127		34,733,826	640,807
31. New Jersey NJ	L	1,033,887	179,398,034	14,925		180,446,846	681,726
32. New Mexico NM	L	275,266	21,906,843			22,182,109	
33. New York NY	N	270,534	22,387,072	7,422		22,665,028	
34. North Carolina NC	L	1,387,799	224,544,276	1,561,417		227,493,492	310,362
35. North Dakota ND	L	59,814	11,029,496			11,089,310	196,500
36. Ohio OH	L	903,940	252,500,794	65,370		253,470,105	1,236,742
37. Oklahoma OK	L	710,677	16,681,289	173,418		17,565,384	299,480
38. Oregon OR	L	172,697	44,287,649	86,229		44,546,575	
39. Pennsylvania PA	L	1,544,279	304,810,437	39,563		306,394,279	1,092,881
40. Rhode Island RI	L	88,465	21,946,611	5,671		22,040,747	
41. South Carolina SC	L	583,930	127,380,512	496,520		128,460,963	208,975
42. South Dakota SD	L	62,658	10,004,146	25		10,066,829	
43. Tennessee TN	L	648,408	176,862,136	365,176		177,875,720	224,461
44. Texas TX	L	3,746,541	250,740,444	252,423		254,739,408	315,632
45. Utah UT	L	169,425	80,303,854	63,684		80,536,962	1,134,975
46. Vermont VT	L	45,342	13,683,720	18,900		13,747,962	
47. Virginia VA	L	1,393,605	85,378,570	227,288		86,999,462	84,597
48. Washington WA	L	596,857	131,776,575	195,136		132,568,568	1,575,110
49. West Virginia WV	L	133,639	35,281,485	8,895		35,424,019	48,214
50. Wisconsin WI	L	342,879	98,883,799	315,694		99,542,372	233,160
51. Wyoming WY	L	33,618	6,377,333			6,410,951	
52. American Samoa AS	N					0	
53. Guam GU	N	113,413				113,413	
54. Puerto Rico PR	N	1,096	1,028			2,123	
55. US Virgin Islands VI	L	4,070				4,070	
56. Northern Mariana Islands MP	N					0	
57. Canada CAN	N	1,882				1,882	
58. Aggregate Other Alien OT	XXX	76,092	72,373	0	0	148,465	0
59. Subtotal	XXX	35,288,158	5,197,314,431	6,306,004	0	5,238,908,593	13,906,168
90. Reporting entity contributions for employee benefit plans	XXX					0	
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX					0	
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX					0	
93. Premium or annuity considerations waived under disability or other contract provisions	XXX	148,888		148,540		297,429	
94. Aggregate other amounts not allocable by State	XXX	0	0	0	0	0	0
95. Totals (Direct Business)	XXX	35,437,046	5,197,314,431	6,454,544	0	5,239,206,021	13,906,168
96. Plus reinsurance assumed	XXX	4,730,497	224,867	3,262,293		8,217,657	
97. Totals (All Business)	XXX	40,167,544	5,197,539,298	9,716,837	0	5,247,423,679	13,906,168
98. Less reinsurance ceded	XXX	24,226,278	33,808	6,454,544		30,714,630	14,220
99. Totals (All Business) less reinsurance ceded	XXX	15,941,266	5,197,505,490	(c) 3,262,293	0	5,216,709,048	13,891,948
DETAILS OF WRITE-INS							
58001. Other Alien	XXX	76,092	72,373			148,465	
58002.	XXX					0	
58003.	XXX					0	
58998. Summ. of remaining write-ins for line 58 from overflow page	XXX	0	0	0	0	0	0
58999. Total (Lines 58001 thru 58003 plus 58998) (Line 58 above)	XXX	76,092	72,373	0	0	148,465	0
9401.	XXX					0	
9402.	XXX					0	
9403.	XXX					0	
9498. Summ. of remaining write-ins for line 94 from overflow page	XXX	0	0	0	0	0	0
9499. Total (Lines 9401 thru 9403 plus 9498) (Line 94 above)	XXX	0	0	0	0	0	0

(a) Active Status Counts:

L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG	51	R - Registered - Non-domiciled RRGs	0
E - Eligible - Reporting entities eligible or approved to write surplus lines in the state	0	Q - Qualified - Qualified or accredited reinsurer	0
		N - None of the above - Not allowed to write business in the state	6

(b) Explanation of basis of allocation by states, etc., of premiums and annuity considerations.

Annuity considerations from group policies covering fewer than 500 members are allocated based on the situs of the contract.
All other premiums and annuity considerations are allocated based on the residence of policyholders.

(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Cols. 8, 9, and 10, or with Schedule H, Part 1, Column 1, Line 1. Indicate which:

Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9 and 10

Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group

Part 1 - Organizational Chart

	Domiciliary Location	FEIN	NAIC Co. Code
American Financial Group, Inc.	OH	31-1544320	
American Financial Capital Trust II	DE	31-6549738	
American Financial Capital Trust III	DE	16-6543606	
American Financial Capital Trust IV	DE	16-6543609	
American Financial Enterprises, Inc.	CT	31-0996797	
American Money Management Corporation	OH	31-0828578	
American Real Estate Capital Company, LLC	OH	27-1577326	
Mid-Market Capital Partners, LLC	DE	27-2829629	
APU Holding Company	OH	41-2112001	
American Premier Underwriters, Inc.	PA	23-6000765	
Lehigh Valley Railroad Company	PA	13-6400464	
Pennsylvania Lehigh Oil & Gas Holdings LLC	PA	46-1665396	
Magnolia Alabama Holdings, Inc.	DE	20-1548213	
Magnolia Alabama Holdings LLC	AL	20-1574094	
Michigan Oil & Gas Holdings, LLC	MI	46-1852532	
Ohio Oil & Gas Holdings, LLC	OH	46-1480078	
The Owasco River Railway, Inc.	NY	13-6021353	
PCC Technical Industries, Inc.	DE	76-0080537	
Penn Towers, Inc.	PA	23-1537928	
Pennsylvania Oil & Gas Holdings, LLC	PA	46-3246684	
Pennsylvania-Reading Seashore Lines (66.67%)	NJ	23-6000766	
Pittsburgh and Cross Creek Railroad Company (83%)	PA	23-6207599	
GAI Insurance Company, Ltd. *	BMU	98-1073776	
Great American Specialty & Affinity Limited	GBR		
Hangar Acquisition Corp.	OH	31-1446308	
Premier Lease & Loan Services Insurance Agency, Inc.	WA	91-1242743	
Premier Lease & Loan Services of Canada, Inc.	WA	91-1508644	
Risico Management Corporation	DE	31-1262960	
Dixie Terminal Corporation	OH	31-0823725	
GAI Holding Bermuda Ltd. (77%) ^	BMU	98-0606803	
GAI Indemnity, Ltd. #	GBR	98-0556144	
Neon Capital Limited	GBR		
NCM Holdings (U.K.) Limited	GBR		
Neon Capital Managers	GBR		
Neon Holdings (U.K.) Limited	GBR		
Beat Capital Partners Limited (19.15%)	GBR		
Beat Services Limited	GBR		
Chord Reinsurance Limited (60%)	GBR		
Tarian Underwriting Limited (60%)	GBR		
Lavenham Underwriting Limited #	GBR	98-0412245	
Neon Italy S.R.L. (60%)	ITA		
Neon Management Services Limited	GBR		
Neon Sapphire Underwriting Limited	GGY		
Neon Service Company (U.K.) Limited	GBR		
Studio Marketform SRL	ITA		
Neon Underwriting Bermuda Limited	BMU		
Neon Underwriting Limited	GBR		
Orca Insurance Agency A/S (89.425%)	DNK		
Sampford Underwriting Limited #	GBR	98-0431601	
Xenon Agency Limited	GBR		
Helium Holdings Limited	BMU		
Neon Employee Ownership LLC (23.35%)	DE		
GAI Australia Pty Ltd	AUS		

* Denotes insurer
@ Company affiliated but not owned
# Participant in Lloyd's Syndicate 2468
Subsidiaries 100% owned by respective parent unless otherwise stated
^ Total percentage owned by respective parent and other affiliated companies.

Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group

Part 1 - Organizational Chart

	Domiciliary Location	FEIN	NAIC Co. Code
American Financial Group, Inc.	OH	31-1544320	
Great American Financial Resources, Inc. ^	DE	06-1356481	
AAG Insurance Agency, Inc.	KY	31-1422717	
Ceres Group, Inc.	DE	34-1017531	
Continental General Corporation	NE	47-0717079	
QQAgency of Texas, Inc.	TX	34-1947042	
Great American Advisors, Inc.	OH	31-1395344	
Great American Life Insurance Company *	OH	13-1935920	63312
Annuity Investors Life Insurance Company *	OH	31-1021738	93661
Bay Bridge Marina Hemingway's Restaurant, LLC (85%)	MD	27-4078277	
Bay Bridge Marina Management (85%)	MD	27-0513333	
Brothers Management, LLC	FL	20-1246122	
Charleston Harbor Fishing, LLC	SC	81-3737639	
GA Key Lime, LLC ^	OH	47-5618395	
GALIC - Bay Bridge Marina, LLC	MD	20-4604276	
GALIC Brothers, Inc.	OH	31-1391777	
Manhattan National Holding Corporation	OH	26-3260520	
Manhattan National Life Insurance Company *	OH	45-0252531	67083
Skipjack Marina Corp.	MD	52-2179330	
Great American Holding, Inc.	OH	42-1575938	
ABA Insurance Services, Inc.	OH	80-0333563	
Agricultural Services, LLC	OH	27-3062314	
Great American Holding (Europe) Limited	GBR		
Great American Europe Limited	GBR		
Great American International Insurance Designated Activity Company *	IRL		
Mid-Continent Casualty Company *	OH	73-0556513	23418
Mid-Continent Assurance Company *	OH	73-1406844	15380
Mid-Continent Excess and Surplus Insurance Company *	DE	38-3803661	13794
Mid-Continent Specialty Insurance Services, Inc.	OK	30-0571535	
Oklahoma Surety Company *	OH	73-0773259	23426
National Interstate Corporation	OH	34-1607394	
American Highways Insurance Agency, Inc.	OH	34-1899058	
Explorer RV Insurance Agency, Inc.	OH	31-1548235	
Hudson Indemnity, Ltd. *	CYM	98-0191335	
Hudson Management Group, Ltd.	VIR	66-0660039	
National Interstate Insurance Agency, Inc.	OH	34-1607396	
Commercial For Hire Transportation Purchasing Group @	SC	36-4670968	
National Interstate Insurance Company *	OH	34-1607395	32620
National Interstate Insurance Company of Hawaii, Inc. *	OH	99-0345306	11051
TransProtection Service Company	MO	43-1254631	
Triumphe Casualty Company *	OH	95-3623282	41106
Vanliner Insurance Company *	MO	86-0114294	21172
Safety Claims & Litigation Services, LLC	MT	20-5546054	
Safety, Claims and Litigation Services, LLC	OH	46-4570914	
Republic Indemnity Company of America *	CA	95-2801326	22179
Republic Indemnity Company of California *	CA	31-1054123	43753
Summit Consulting, LLC	FL	59-1683711	
Heritage Summit Healthcare, LLC	FL	59-3385208	
Summit Real Estate Holdings, LLC	FL	82-2462705	
Summit Holding Southeast, Inc.	FL	59-3409855	
Bridgefield Employers Insurance Company*	FL	59-1835212	10701
Bridgefield Casualty Insurance Company*	FL	59-3269531	10335

* Denotes insurer
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# Participant in Lloyd's Syndicate 2468
Subsidiaries 100% owned by respective parent unless otherwise stated
^ Total percentage owned by respective parent and other affiliated companies.

Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group

Part 1 - Organizational Chart

	Domiciliary Location	FEIN	NAIC Co. Code
American Financial Group, Inc.	OH	31-1544320	
— Great American Insurance Company *	OH	31-0501234	16691
— — American Empire Insurance Company *	OH	31-0973761	37990
— — — American Empire Underwriters, Inc.	TX	59-1671722	
— — American Empire Surplus Lines Insurance Company *	DE	31-0912199	35351
— — American Signature Underwriters, Inc.	OH	31-1463075	
— — Brothers Property Corporation	OH	59-2840291	
— — — Brothers Pennsylvanian Corporation	PA	25-1754638	
— — — Brothers Property Management Corporation	OH	59-2840294	
— — Crop Managers Insurance Agency, Inc.	KS	31-1277904	
— — Dempsey & Siders Agency, Inc.	OH	31-0589001	
— — Eden Park Insurance Brokers, Inc.	CA	31-1341668	
— — El Aguila, Compañia de Seguros, S.A. de C.V. *	MEX		
— — Farmers Crop Insurance Alliance, Inc.	KS	39-1404033	
— — FCIA Management Company, Inc.	NY	13-3628555	
— — Foreign Credit Insurance Association @	NY		
— — GAI Mexico Holdings, LLC	DE	81-0814136	
— — GAI Warranty Company	OH	31-1753938	
— — — GAI Warranty Company of Florida	FL	31-1765544	
— — Global Premier Finance Company	OH	61-1329718	
— — Great American Agency of Texas, Inc.	TX	74-2693636	
— — Great American Alliance Insurance Company *	OH	95-1542353	26832
— — Great American Assurance Company *	OH	15-6020948	26344
— — Great American Casualty Insurance Company *	OH	61-0983091	39896
— — Great American Contemporary Insurance Company *	OH	36-4079497	10646
— — Great American E & S Insurance Company *	DE	31-0954439	37532
— — Great American Fidelity Insurance Company *	DE	31-1036473	41858
— — Great American Insurance Agency, Inc.	OH	31-1652643	
— — Great American Insurance Company of New York *	NY	13-5539046	22136
— — Great American Lloyd's, Inc.	TX	31-1073664	
— — Great American Management Services, Inc.	OH	31-0856644	
— — Great American Protection Insurance Company *	OH	31-1288778	38580
— — Great American Re Inc.	DE	31-0918893	
— — Great American Security Insurance Company *	OH	31-1209419	31135
— — Great American Spirit Insurance Company *	OH	31-1237970	33723
— — Great American Underwriters Insurance Company	OH	83-1694393	
— — Insurance (GB) Limited *	GBR		
— — Key Largo Group, Inc.	FL	59-1263251	
— — PLLS Canada Insurance Brokers Inc. (49%)	CAN	871850814	
— — Professional Risk Brokers, Inc.	IL	31-1293064	
— One East Fourth, Inc.	OH	31-0686194	
— Pioneer Carpet Mills, Inc.	OH	31-0883227	
— TEJ Holdings, Inc.	OH	31-1119320	
— Three East Fourth, Inc.	OH	31-0728327	

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2018 ALPHABETICAL INDEX
LIFE ANNUAL STATEMENT BLANK