



ANNUAL STATEMENT

For the Year Ended December 31, 2018
of the Condition and Affairs of the

Loyal American Life Insurance Company

NAIC Group Code.....	0901, 0901	NAIC Company Code.....	65722	Employer's ID Number.....	63-0343428
	(Current Period) (Prior Period)				
Organized under the Laws of OH		State of Domicile or Port of Entry OH		Country of Domicile	US
Incorporated/Organized.....	May 18, 1955	Commenced Business.....	July 4, 1955		
Statutory Home Office	1300 East Ninth Street .. Cleveland .. OH .. US .. 44114 (Street and Number) (City or Town, State, Country and Zip Code)				
Main Administrative Office	11200 Lakeline Blvd., Suite 100 .. Austin .. TX .. US .. 78717 (Street and Number) (City or Town, State, Country and Zip Code)				
Mail Address	11200 Lakeline Blvd., Suite 100 .. Austin .. TX .. US .. 78717 (Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)				
Primary Location of Books and Records	11200 Lakeline Blvd., Suite 100 .. Austin .. TX .. US .. 78717 (Street and Number) (City or Town, State, Country and Zip Code)				
Internet Web Site Address	www.CignaSupplementalBenefits.com				
Statutory Statement Contact	Renee Wilkins Feldman (Name)				
	CSBFinRpt@cigna.com (E-Mail Address)				

OFFICERS

Name	Title	Name	Title
1. Stephen Burnett Jones	President	2. Byron Keith Buescher	Treasurer and Chief Accounting Officer
3. Anna Krishtul	Secretary	4. Susan Eadaoine Buck	Appointed Actuary

OTHER

Gregory John Czar	Executive Vice President and Chief Financial Officer	Timothy Andrew Bulat #	Vice President and Chief Actuary
David Lawrence Chambers	Vice President-Sales and Marketing	Mark Fleming	Vice President and Assistant Treasurer
Joanne Ruth Hart	Vice President and Assistant Treasurer	Scott Ronald Lambert	Vice President and Assistant Treasurer
Ryan Bruce McGroarty	Vice President	Kathleen Murphy O'Neil #	Vice President
Maureen Hardiman Ryan	Vice President and Assistant Treasurer		

DIRECTORS OR TRUSTEES

Gregory John Czar	Brian Case Evanko	Stephen Burnett Jones	Ryan Bruce McGroarty
Frank Sataline, Jr.	James Yablecki		

State of..... Texas
County of.... Williamson

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature) Stephen Burnett Jones	(Signature) Byron Keith Buescher	(Signature) Anna Krishtul
1. (Printed Name) President	2. (Printed Name) Treasurer and Chief Accounting Officer	3. (Printed Name) Secretary
(Title)	(Title)	(Title)

Subscribed and sworn to before me	a. Is this an original filing?	Yes [X] No []
This _____ day of _____ February 2019	b. If no	
	1. State the amendment number	_____
	2. Date filed	_____
	3. Number of pages attached	_____

Loyal American Life Insurance Company
SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1	2	3	4	5	6
	Amount	Percentage	Amount	Securities Lending Reinvested Collateral Amount	Total (Col. 3 + 4) Amount	Percentage
1. Bonds:						
1.1 U.S. treasury securities.....	4,131,308	1.3	4,131,308		4,131,308	1.3
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies.....		0.0			0	0.0
1.22 Issued by U.S. government sponsored agencies.....		0.0			0	0.0
1.3 Non-U.S. government (including Canada, excluding mortgage-backed securities).....	1,017,525	0.3	1,017,525		1,017,525	0.3
1.4 Securities issued by states, territories and possessions and political subdivisions in the U.S.:						
1.41 States, territories and possessions general obligations.....		0.0			0	0.0
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations.....	2,060,883	0.7	2,060,883		2,060,883	0.7
1.43 Revenue and assessment obligations.....		0.0			0	0.0
1.44 Industrial development and similar obligations.....		0.0			0	0.0
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA.....		0.0			0	0.0
1.512 Issued or guaranteed by FNMA and FHLMC.....		0.0			0	0.0
1.513 All other.....		0.0			0	0.0
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA.....		0.0			0	0.0
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-based securities issued or guaranteed by agencies shown in Line 1.521.....		0.0			0	0.0
1.523 All other.....		0.0			0	0.0
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities).....	222,272,872	71.5	222,272,872		222,272,872	71.5
2.2 Unaffiliated non-U.S. securities (including Canada).....	13,446,712	4.3	13,446,712		13,446,712	4.3
2.3 Affiliated securities.....		0.0			0	0.0
3. Equity interests:						
3.1 Investments in mutual funds.....		0.0			0	0.0
3.2 Preferred stocks:						
3.21 Affiliated.....		0.0			0	0.0
3.22 Unaffiliated.....		0.0			0	0.0
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated.....		0.0			0	0.0
3.32 Unaffiliated.....		0.0			0	0.0
3.4 Other equity securities:						
3.41 Affiliated.....	63,074,932	20.3	63,074,932		63,074,932	20.3
3.42 Unaffiliated.....		0.0			0	0.0
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated.....		0.0			0	0.0
3.52 Unaffiliated.....		0.0			0	0.0
4. Mortgage loans:						
4.1 Construction and land development.....		0.0			0	0.0
4.2 Agricultural.....		0.0			0	0.0
4.3 Single family residential properties.....		0.0			0	0.0
4.4 Multifamily residential properties.....		0.0			0	0.0
4.5 Commercial loans.....		0.0			0	0.0
4.6 Mezzanine real estate loans.....		0.0			0	0.0
5. Real estate investments:						
5.1 Property occupied by company.....		0.0			0	0.0
5.2 Property held for production of income (including \$.....0 of property acquired in satisfaction of debt).....		0.0			0	0.0
5.3 Property held for sale (including \$.....0 property acquired in satisfaction of debt).....		0.0			0	0.0
6. Contract loans.....	1,703	0.0	1,703		1,703	0.0
7. Derivatives.....		0.0			0	0.0
8. Receivables for securities.....		0.0			0	0.0
9. Securities lending (Line 10, Asset Page reinvested collateral).....		0.0		XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments.....	5,048,076	1.6	5,048,076		5,048,076	1.6
11. Other invested assets.....		0.0			0	0.0
12. Total invested assets.....	311,054,010	100.0	311,054,010	0	311,054,010	100.0

Loyal American Life Insurance Company

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year.....		
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 6).....		
2.2	Additional investment made after acquisition (Part 2, Column 9).....		0
3.	Current year change in encumbrances:		
3.1	Totals, Part 1, Column 13.....		
3.2	Totals, Part 3, Column 11.....		0
4.	Total gain (loss) on disposals, Part 3, Column 18.....		
5.	Deduct amounts received on disposals, Part 3, Column 15.....		
6.	Total foreign exchange change in book/adjusted carrying value:		
6.1	Totals, Part 1, Column 15.....		
6.2	Totals, Part 3, Column 13.....		0
7.	Deduct current year's other-than-temporary impairment recognized:		
7.1	Totals, Part 1, Column 12.....		
7.2	Totals, Part 3, Column 10.....		0
8.	Deduct current year's depreciation:		
8.1	Totals, Part 1, Column 11.....		
8.2	Totals, Part 3, Column 9.....		0
9.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....		0
10.	Deduct total nonadmitted amounts.....		
11.	Statement value at end of current period (Line 9 minus Line 10).....		0

NONE

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year.....		
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 7).....		
2.2	Additional investment made after acquisition (Part 2, Column 8).....		0
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 12.....		
3.2	Totals, Part 3, Column 11.....		0
4.	Accrual of discount.....		
5.	Unrealized valuation increase (decrease):		
5.1	Totals, Part 1, Column 9.....		
5.2	Totals, Part 3, Column 8.....		0
6.	Total gain (loss) on disposals, Part 3, Column 18.....		
7.	Deduct amounts received on disposals, Part 3, Column 15.....		
8.	Deduct amortization of premium and mortgage interest points and commitment fees.....		
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:		
9.1	Totals, Part 1, Column 13.....		
9.2	Totals, Part 3, Column 13.....		0
10.	Deduct current year's other-than-temporary impairment recognized:		
10.1	Totals, Part 1, Column 11.....		
10.2	Totals, Part 3, Column 10.....		0
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		0
12.	Total valuation allowance.....		
13.	Subtotal (Line 11 plus Line 12).....		0
14.	Deduct total nonadmitted amounts.....		
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14).....		0

NONE

Loyal American Life Insurance Company

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year.....		
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 8).....		
2.2	Additional investment made after acquisition (Part 2, Column 9).....		0
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 16.....		
3.2	Totals, Part 3, Column 12.....		0
4.	Accrual of discount.....		
5.	Unrealized valuation increase (decrease):		
5.1	Totals, Part 1, Column 13.....		
5.2	Totals, Part 3, Column 9.....		0
6.	Total gain (loss) on disposals, Part 3, Column 19.....		
7.	Deduct amounts received on disposals, Part 3, Column 16.....		
8.	Deduct amortization of premium and depreciation.....		
9.	Total foreign exchange change in book/adjusted carrying value:		
9.1	Totals, Part 1, Column 17.....		
9.2	Totals, Part 3, Column 14.....		0
10.	Deduct current year's other-than-temporary impairment recognized:		
10.1	Totals, Part 1, Column 15.....		
10.2	Totals, Part 3, Column 11.....		0
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		0
12.	Deduct total nonadmitted amounts.....		
13.	Statement value at end of current period (Line 11 minus Line 12).....		0

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year.....		274,135,260
2.	Cost of bonds and stocks acquired, Part 3, Column 7.....		89,722,773
3.	Accrual of discount.....		214,861
4.	Unrealized valuation increase (decrease):		
4.1	Part 1, Column 12.....		
4.2	Part 2, Section 1, Column 15.....		
4.3	Part 2, Section 2, Column 13.....	(38,597,188)	
4.4	Part 4, Column 11.....		(38,597,188)
5.	Total gain (loss) on disposals, Part 4, Column 19.....		(233,476)
6.	Deduct consideration for bonds and stocks disposed of, Part 4, Column 7.....		18,321,250
7.	Deduct amortization of premium.....		972,735
8.	Total foreign exchange change in book/adjusted carrying value:		
8.1	Part 1, Column 15.....		
8.2	Part 2, Section 1, Column 19.....		
8.3	Part 2, Section 2, Column 16.....		
8.4	Part 4, Column 15.....		0
9.	Deduct current year's other-than-temporary impairment recognized:		
9.1	Part 1, Column 14.....		
9.2	Part 2, Section 1, Column 17.....		
9.3	Part 2, Section 2, Column 14.....		
9.4	Part 4, Column 13.....		0
10.	Total investment income recognized as a result of prepayment and/or acceleration fees, Note 5R, Line 5R(2).....		55,987
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10).....		306,004,232
12.	Deduct total nonadmitted amounts.....		
13.	Statement value at end of current period (Line 11 minus Line 12).....		306,004,232

Loyal American Life Insurance Company

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS Governments (Including all obligations guaranteed by governments)	1. United States.....	4,131,308	4,079,455	4,199,046	4,108,000
	2. Canada.....	.....	.....	.....	.....
	3. Other Countries.....	1,017,525	1,039,170	1,026,000	1,000,000
	4. Totals.....	5,148,833	5,118,625	5,225,046	5,108,000
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals.....	.....	.....	.....	.....
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals.....	2,060,883	2,078,740	2,182,740	2,000,000
U.S. Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions	7. Totals.....	.....	.....	.....	.....
Industrial and Miscellaneous, SVO Identified Funds, Bank Loans and Hybrid Securities (Unaffiliated)	8. United States.....	222,272,872	216,962,075	225,778,270	222,513,322
	9. Canada.....	9,048,640	8,815,064	9,478,315	9,000,000
	10. Other Countries.....	4,398,071	4,306,605	4,739,448	4,360,730
	11. Totals.....	235,719,583	230,083,744	239,996,033	235,874,052
Parent, Subsidiaries and Affiliates	12. Totals.....	.....	.....	.....	.....
	13. Total Bonds.....	242,929,299	237,281,109	247,403,819	242,982,052
PREFERRED STOCKS Industrial and Miscellaneous (Unaffiliated)	14. United States.....	.....	.....	.....	.....
	15. Canada.....	.....	.....	.....	.....
	16. Other Countries.....	.....	.....	.....	.....
	17. Totals.....	0	0	0	.....
Parent, Subsidiaries and Affiliates	18. Totals.....	.....	.....	.....	.....
	19. Total Preferred Stocks.....	0	0	0	.....
COMMON STOCKS Industrial and Miscellaneous (Unaffiliated)	20. United States.....	.....	.....	.....	.....
	21. Canada.....	.....	.....	.....	.....
	22. Other Countries.....	.....	.....	.....	.....
	23. Totals.....	0	0	0	.....
Parent, Subsidiaries and Affiliates	24. Totals.....	63,074,932	63,074,932	219,875,879	.....
	25. Total Common Stocks.....	63,074,932	63,074,932	219,875,879	.....
	26. Total Stocks.....	63,074,932	63,074,932	219,875,879	.....
	27. Total Bonds and Stocks.....	306,004,231	300,356,041	467,279,698	.....

Loyal American Life Insurance Company

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 11.7	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1.....		4,131,308				XXX	4,131,308	1.6	4,143,514	1.8	4,131,308	
1.2 NAIC 2.....						XXX	0	0.0		0.0		
1.3 NAIC 3.....						XXX	0	0.0		0.0		
1.4 NAIC 4.....						XXX	0	0.0		0.0		
1.5 NAIC 5.....						XXX	0	0.0		0.0		
1.6 NAIC 6.....						XXX	0	0.0		0.0		
1.7 Totals.....	0	4,131,308	0	0	0	XXX	4,131,308	1.6	4,143,514	1.8	4,131,308	0
2. All Other Governments												
2.1 NAIC 1.....			1,017,525			XXX	1,017,525	0.4	1,020,531	0.4		1,017,525
2.2 NAIC 2.....						XXX	0	0.0		0.0		
2.3 NAIC 3.....						XXX	0	0.0		0.0		
2.4 NAIC 4.....						XXX	0	0.0		0.0		
2.5 NAIC 5.....						XXX	0	0.0		0.0		
2.6 NAIC 6.....						XXX	0	0.0		0.0		
2.7 Totals.....	0	0	1,017,525	0	0	XXX	1,017,525	0.4	1,020,531	0.4	0	1,017,525
3. U.S. States, Territories and Possessions, etc., Guaranteed												
3.1 NAIC 1.....						XXX	0	0.0		0.0		
3.2 NAIC 2.....						XXX	0	0.0		0.0		
3.3 NAIC 3.....						XXX	0	0.0		0.0		
3.4 NAIC 4.....						XXX	0	0.0		0.0		
3.5 NAIC 5.....						XXX	0	0.0		0.0		
3.6 NAIC 6.....						XXX	0	0.0		0.0		
3.7 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 NAIC 1.....		2,060,883				XXX	2,060,883	0.8	2,081,773	0.9	2,060,883	
4.2 NAIC 2.....						XXX	0	0.0		0.0		
4.3 NAIC 3.....						XXX	0	0.0		0.0		
4.4 NAIC 4.....						XXX	0	0.0		0.0		
4.5 NAIC 5.....						XXX	0	0.0		0.0		
4.6 NAIC 6.....						XXX	0	0.0		0.0		
4.7 Totals.....	0	2,060,883	0	0	0	XXX	2,060,883	0.8	2,081,773	0.9	2,060,883	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1.....						XXX	0	0.0		0.0		
5.2 NAIC 2.....						XXX	0	0.0		0.0		
5.3 NAIC 3.....						XXX	0	0.0		0.0		
5.4 NAIC 4.....						XXX	0	0.0		0.0		
5.5 NAIC 5.....						XXX	0	0.0		0.0		
5.6 NAIC 6.....						XXX	0	0.0		0.0		
5.7 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

	1	2	3	4	5	6	7	8	9	10	11	12
NAIC Designation	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Column 7 as a % of Line 11.7	Total from Column 7 Prior Year	% from Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed (a)
6. Industrial and Miscellaneous (unaffiliated)												
6.1 NAIC 1.....	25,682,502	27,540,562	37,514,894		1,292,369	XXX	92,030,327	35.6	86,798,877	37.2	72,077,197	19,953,131
6.2 NAIC 2.....	5,233,659	39,296,717	111,712,953			XXX	156,243,329	60.4	136,049,605	58.3	138,216,483	18,026,846
6.3 NAIC 3.....		3,051,871				XXX	3,051,871	1.2	3,077,627	1.3	2,019,079	1,032,792
6.4 NAIC 4.....						XXX	0	0.0		0.0		
6.5 NAIC 5.....						XXX	0	0.0		0.0		
6.6 NAIC 6.....						XXX	0	0.0		0.0		
6.7 Totals.....	30,916,161	69,889,150	149,227,847	0	1,292,369	XXX	251,325,527	97.2	225,926,109	96.9	212,312,759	39,012,769
7. Hybrid Securities												
7.1 NAIC 1.....						XXX	0	0.0		0.0		
7.2 NAIC 2.....						XXX	0	0.0		0.0		
7.3 NAIC 3.....						XXX	0	0.0		0.0		
7.4 NAIC 4.....						XXX	0	0.0		0.0		
7.5 NAIC 5.....						XXX	0	0.0		0.0		
7.6 NAIC 6.....						XXX	0	0.0		0.0		
7.7 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8. Parent, Subsidiaries and Affiliates												
8.1 NAIC 1.....						XXX	0	0.0		0.0		
8.2 NAIC 2.....						XXX	0	0.0		0.0		
8.3 NAIC 3.....						XXX	0	0.0		0.0		
8.4 NAIC 4.....						XXX	0	0.0		0.0		
8.5 NAIC 5.....						XXX	0	0.0		0.0		
8.6 NAIC 6.....						XXX	0	0.0		0.0		
8.7 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
9. SVO Identified Funds												
9.1 NAIC 1.....	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		
9.2 NAIC 2.....	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		
9.3 NAIC 3.....	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		
9.4 NAIC 4.....	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		
9.5 NAIC 5.....	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		
9.6 NAIC 6.....	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		
9.7 Totals.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
10. Bank Loans												
10.1 NAIC 1.....						XXX	0	0.0	XXX	XXX		
10.2 NAIC 2.....						XXX	0	0.0	XXX	XXX		
10.3 NAIC 3.....						XXX	0	0.0	XXX	XXX		
10.4 NAIC 4.....						XXX	0	0.0	XXX	XXX		
10.5 NAIC 5.....						XXX	0	0.0	XXX	XXX		
10.6 NAIC 6.....						XXX	0	0.0	XXX	XXX		
10.7 Totals.....	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 11.7	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
11. Total Bonds Current Year												
11.1 NAIC 1.....	(d).....25,682,502	33,732,753	38,532,419	0	1,292,369	0	99,240,043	38.4	XXX.....	XXX.....	78,269,388	20,970,656
11.2 NAIC 2.....	(d).....5,233,659	39,296,717	111,712,953	0	0	0	156,243,329	60.4	XXX.....	XXX.....	138,216,483	18,026,846
11.3 NAIC 3.....	(d)......0	3,051,871	0	0	0	0	3,051,871	1.2	XXX.....	XXX.....	2,019,079	1,032,792
11.4 NAIC 4.....	(d)......0	0	0	0	0	0	0	0.0	XXX.....	XXX.....	0	0
11.5 NAIC 5.....	(d)......0	0	0	0	0	0	(c)......0	0.0	XXX.....	XXX.....	0	0
11.6 NAIC 6.....	(d)......0	0	0	0	0	0	(c)......0	0.0	XXX.....	XXX.....	0	0
11.7 Totals.....	30,916,161	76,081,341	150,245,372	0	1,292,369	0	(b).....258,535,243	100.0	XXX.....	XXX.....	218,504,950	40,030,294
11.8 Line 11.7 as a % of Col. 7.....	12.0	29.4	58.1	0.0	0.5	0.0	100.0	XXX.....	XXX.....	XXX.....	84.5	15.5
12. Total Bonds Prior Year												
12.1 NAIC 1.....	19,721,874	35,126,440	37,398,408	499,401	1,298,572	.....	.....XXX.....	XXX.....	94,044,695	40.3	77,095,542	16,949,154
12.2 NAIC 2.....	2,754,394	29,433,131	102,863,495	998,585	.....	.....	.....XXX.....	XXX.....	136,049,605	58.3	119,320,448	16,729,157
12.3 NAIC 3.....		3,077,627					XXX.....	XXX.....	3,077,627	1.3	2,030,210	1,047,418
12.4 NAIC 4.....							XXX.....	XXX.....	0	0.0		
12.5 NAIC 5.....							XXX.....	XXX.....	(c)......0	0.0		
12.6 NAIC 6.....							XXX.....	XXX.....	(c)......0	0.0		
12.7 Totals.....	22,476,268	67,637,198	140,261,903	1,497,986	1,298,572	0	XXX.....	XXX.....	(b).....233,171,927	100.0	198,446,200	34,725,729
12.8 Line 12.7 as a % of Col. 9.....	9.6	29.0	60.2	0.6	0.6	0.0	XXX.....	XXX.....	100.0	XXX.....	85.1	14.9
13. Total Publicly Traded Bonds												
13.1 NAIC 1.....	23,668,217	27,632,107	26,969,063				78,269,387	30.3	77,095,542	33.1	78,269,387	XXX.....
13.2 NAIC 2.....	4,100,839	35,483,859	98,631,784				138,216,482	53.5	119,320,448	51.2	138,216,482	XXX.....
13.3 NAIC 3.....		2,019,079					2,019,079	0.8	2,030,210	0.9	2,019,079	XXX.....
13.4 NAIC 4.....							0	0.0	0	0.0	0	XXX.....
13.5 NAIC 5.....							0	0.0	0	0.0	0	XXX.....
13.6 NAIC 6.....							0	0.0	0	0.0	0	XXX.....
13.7 Totals.....	27,769,056	65,135,045	125,600,847	0	0	0	218,504,948	84.5	198,446,200	85.1	218,504,948	XXX.....
13.8 Line 13.7 as a % of Col. 7.....	12.7	29.8	57.5	0.0	0.0	0.0	100.0	XXX.....	XXX.....	XXX.....	100.0	XXX.....
13.9 Line 13.7 as a % of Line 11.7, Col. 7, Section 11.....	10.7	25.2	48.6	0.0	0.0	0.0	84.5	XXX.....	XXX.....	XXX.....	84.5	XXX.....
14. Total Privately Placed Bonds												
14.1 NAIC 1.....	2,014,285	6,100,645	11,563,356		1,292,369		20,970,655	8.1	16,949,154	7.3	XXX.....	20,970,655
14.2 NAIC 2.....	1,132,819	3,812,858	13,081,169				18,026,846	7.0	16,729,157	7.2	XXX.....	18,026,846
14.3 NAIC 3.....		1,032,792					1,032,792	0.4	1,047,418	0.4	XXX.....	1,032,792
14.4 NAIC 4.....							0	0.0	0	0.0	XXX.....	0
14.5 NAIC 5.....							0	0.0	0	0.0	XXX.....	0
14.6 NAIC 6.....							0	0.0	0	0.0	XXX.....	0
14.7 Totals.....	3,147,104	10,946,295	24,644,525	0	1,292,369	0	40,030,293	15.5	34,725,729	14.9	XXX.....	40,030,293
14.8 Line 14.7 as a % of Col. 7.....	7.9	27.3	61.6	0.0	3.2	0.0	100.0	XXX.....	XXX.....	XXX.....	XXX.....	100.0
14.9 Line 14.7 as a % of Line 11.7, Col. 7, Section 11.....	1.2	4.2	9.5	0.0	0.5	0.0	15.5	XXX.....	XXX.....	XXX.....	XXX.....	15.5

(a) Includes \$.....40,030,293 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$.....0 current year of bonds with Z designations, \$.....0 prior year of bonds with Z designations and \$.....0 prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes \$.....0 current year of bonds with 5GI designations, \$.....0 prior year of bonds with 5* or 5GI designations and \$.....0 current year, \$.....0 prior year of bonds with 6* designations. "5GI" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$.....15,605,944; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

Loyal American Life Insurance Company

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

	1	2	3	4	5	6	7	8	9	10	11	12
Distribution by Type	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Column 7 as a % of Line 11.7	Total from Column 7 Prior Year	% from Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed
1. U.S. Governments												
1.1 Issuer Obligations.....		4,131,308				XXX	4,131,308	1.6	4,143,514	1.8	4,131,308	
1.2 Residential Mortgage-Backed Securities.....						XXX	0	0.0		0.0		
1.3 Commercial Mortgage-Backed Securities.....						XXX	0	0.0		0.0		
1.4 Other Loan-Backed and Structured Securities.....						XXX	0	0.0		0.0		
1.5 Totals.....	0	4,131,308	0	0	0	XXX	4,131,308	1.6	4,143,514	1.8	4,131,308	0
2. All Other Governments												
2.1 Issuer Obligations.....			1,017,525			XXX	1,017,525	0.4	1,020,531	0.4		1,017,525
2.2 Residential Mortgage-Backed Securities.....						XXX	0	0.0		0.0		
2.3 Commercial Mortgage-Backed Securities.....						XXX	0	0.0		0.0		
2.4 Other Loan-Backed and Structured Securities.....						XXX	0	0.0		0.0		
2.5 Totals.....	0	0	1,017,525	0	0	XXX	1,017,525	0.4	1,020,531	0.4	0	1,017,525
3. U.S. States, Territories and Possessions, Guaranteed												
3.1 Issuer Obligations.....						XXX	0	0.0		0.0		
3.2 Residential Mortgage-Backed Securities.....						XXX	0	0.0		0.0		
3.3 Commercial Mortgage-Backed Securities.....						XXX	0	0.0		0.0		
3.4 Other Loan-Backed and Structured Securities.....						XXX	0	0.0		0.0		
3.5 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 Issuer Obligations.....		2,060,883				XXX	2,060,883	0.8	2,081,773	0.9	2,060,883	
4.2 Residential Mortgage-Backed Securities.....						XXX	0	0.0		0.0		
4.3 Commercial Mortgage-Backed Securities.....						XXX	0	0.0		0.0		
4.4 Other Loan-Backed and Structured Securities.....						XXX	0	0.0		0.0		
4.5 Totals.....	0	2,060,883	0	0	0	XXX	2,060,883	0.8	2,081,773	0.9	2,060,883	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 Issuer Obligations.....						XXX	0	0.0		0.0		
5.2 Residential Mortgage-Backed Securities.....						XXX	0	0.0		0.0		
5.3 Commercial Mortgage-Backed Securities.....						XXX	0	0.0		0.0		
5.4 Other Loan-Backed and Structured Securities.....						XXX	0	0.0		0.0		
5.5 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
6. Industrial and Miscellaneous (unaffiliated)												
6.1 Issuer Obligations.....	30,802,150	68,588,085	149,227,848		1,292,369	XXX	249,910,452	96.7	223,935,929	96.0	211,258,413	38,652,039
6.2 Residential Mortgage-Backed Securities.....						XXX	0	0.0		0.0		
6.3 Commercial Mortgage-Backed Securities.....						XXX	0	0.0		0.0		
6.4 Other Loan-Backed and Structured Securities.....	114,010	1,301,066				XXX	1,415,076	0.5	1,990,181	0.9	1,054,347	360,730
6.5 Totals.....	30,916,160	69,889,151	149,227,848	0	1,292,369	XXX	251,325,528	97.2	225,926,110	96.9	212,312,760	39,012,769
7. Hybrid Securities												
7.1 Issuer Obligations.....						XXX	0	0.0		0.0		
7.2 Residential Mortgage-Backed Securities.....						XXX	0	0.0		0.0		
7.3 Commercial Mortgage-Backed Securities.....						XXX	0	0.0		0.0		
7.4 Other Loan-Backed and Structured Securities.....						XXX	0	0.0		0.0		
7.5 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8. Parent, Subsidiaries and Affiliates												
8.1 Issuer Obligations.....						XXX	0	0.0		0.0		
8.2 Residential Mortgage-Backed Securities.....						XXX	0	0.0		0.0		
8.3 Commercial Mortgage-Backed Securities.....						XXX	0	0.0		0.0		
8.4 Other Loan-Backed and Structured Securities.....						XXX	0	0.0		0.0		
8.5 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0

SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 11.7	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
Distribution by Type												
9. SVO Identified Funds												
9.1 Exchange Traded Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX		.0	.0		.0		
9.2 Bond Mutual Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX		.0	.0		.0		
9.3 Totals	XXX	XXX	XXX	XXX	XXX	.0	.0	.0	.0	.0	.0	.0
10. Bank Loans												
10.1 Bank Loans - Issued						XXX	.0	.0	XXX	XXX		
10.2 Bank Loans - Acquired						XXX	.0	.0	XXX	XXX		
10.3 Totals	.0	.0	.0	.0	.0	XXX	.0	.0	XXX	XXX	.0	.0
11. Total Bonds Current Year												
11.1 Issuer Obligations	30,802,150	74,780,276	150,245,373	.0	1,292,369	XXX	257,120,168	99.5	XXX	XXX	217,450,604	39,669,564
11.2 Residential Mortgage-Backed Securities	.0	.0	.0	.0	.0	XXX	.0	.0	XXX	XXX	.0	.0
11.3 Commercial Mortgage-Backed Securities	.0	.0	.0	.0	.0	XXX	.0	.0	XXX	XXX	.0	.0
11.4 Other Loan-Backed and Structured Securities	114,010	1,301,066	.0	.0	.0	XXX	1,415,076	.5	XXX	XXX	1,054,347	360,730
11.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	.0	.0	.0	XXX	XXX	.0	.0
11.6 Bank Loans	.0	.0	.0	.0	.0	XXX	.0	.0	XXX	XXX	.0	.0
11.7 Totals	30,916,160	76,081,342	150,245,373	.0	1,292,369	.0	258,535,244	100.0	XXX	XXX	218,504,951	40,030,294
11.8 Line 11.7 as a % of Col. 7	12.0	29.4	58.1	.0	.5	.0	100.0	XXX	XXX	XXX	84.5	15.5
12. Total Bonds Prior Year												
12.1 Issuer Obligations	22,180,455	67,321,163	138,883,571	1,497,986	1,298,572	XXX	XXX	XXX	231,181,747	99.1	197,111,847	34,069,900
12.2 Residential Mortgage-Backed Securities						XXX	XXX	XXX	.0	.0	.0	.0
12.3 Commercial Mortgage-Backed Securities						XXX	XXX	XXX	.0	.0	.0	.0
12.4 Other Loan-Backed and Structured Securities	295,813	316,036	1,378,332			XXX	XXX	XXX	1,990,181	.9	1,334,352	655,829
12.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX		XXX	XXX	.0	.0		
12.6 Bank Loans	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
12.7 Totals	22,476,268	67,637,199	140,261,903	1,497,986	1,298,572	.0	XXX	XXX	233,171,928	100.0	198,446,199	34,725,729
12.8 Line 12.7 as a % of Col. 9	9.6	29.0	60.2	.6	.6	.0	XXX	XXX	100.0	XXX	85.1	14.9
13. Total Publicly Traded Bonds												
13.1 Issuer Obligations	27,769,056	64,080,699	125,600,847			XXX	217,450,602	84.1	197,111,847	84.5	217,450,602	XXX
13.2 Residential Mortgage-Backed Securities						XXX	.0	.0	.0	.0	.0	XXX
13.3 Commercial Mortgage-Backed Securities						XXX	.0	.0	.0	.0	.0	XXX
13.4 Other Loan-Backed and Structured Securities		1,054,347				XXX	1,054,347	.4	1,334,352	.6	1,054,347	XXX
13.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX		.0	.0	.0	.0	.0	XXX
13.6 Bank Loans						XXX	.0	.0	XXX	XXX	.0	XXX
13.7 Totals	27,769,056	65,135,046	125,600,847	.0	.0	.0	218,504,949	84.5	198,446,199	85.1	218,504,949	XXX
13.8 Line 13.7 as a % of Col. 7	12.7	29.8	57.5	.0	.0	.0	100.0	XXX	XXX	XXX	100.0	XXX
13.9 Line 13.7 as a % of Line 11.7, Col. 7, Section 11	10.7	25.2	48.6	.0	.0	.0	84.5	XXX	XXX	XXX	84.5	XXX
14. Total Privately Placed Bonds												
14.1 Issuer Obligations	3,033,094	10,699,576	24,644,525		1,292,369	XXX	39,669,564	15.3	34,069,900	14.6	XXX	39,669,564
14.2 Residential Mortgage-Backed Securities						XXX	.0	.0	.0	.0	XXX	.0
14.3 Commercial Mortgage-Backed Securities						XXX	.0	.0	.0	.0	XXX	.0
14.4 Other Loan-Backed and Structured Securities	114,010	246,719				XXX	360,729	.1	655,829	.3	XXX	360,729
14.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX		.0	.0	.0	.0	XXX	.0
14.6 Bank Loans						XXX	.0	.0	XXX	XXX	XXX	.0
14.7 Totals	3,147,104	10,946,295	24,644,525	.0	1,292,369	.0	40,030,293	15.5	34,725,729	14.9	XXX	40,030,293
14.8 Line 14.7 as a % of Col. 7	7.9	27.3	61.6	.0	3.2	.0	100.0	XXX	XXX	XXX	XXX	100.0
14.9 Line 14.7 as a % of Line 11.7, Col. 7, Section 11	1.2	4.2	9.5	.0	.5	.0	15.5	XXX	XXX	XXX	XXX	15.5

Loyal American Life Insurance Company
SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year.....	18,708,788	18,708,788			
2. Cost of short-term investments acquired.....	187,406,832	187,406,832			
3. Accrual of discount.....	0				
4. Unrealized valuation increase (decrease).....	0				
5. Total gain (loss) on disposals.....	0				
6. Deduct consideration received on disposals.....	190,509,677	190,509,677			
7. Deduct amortization of premium.....	0				
8. Total foreign exchange change in book/adjusted carrying value.....	0				
9. Deduct current year's other-than-temporary impairment recognized.....	0				
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	15,605,943	15,605,943	0	0	0
11. Deduct total nonadmitted amounts.....	0				
12. Statement value at end of current period (Line 10 minus Line 11).....	15,605,943	15,605,943	0	0	0

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:.....

Sch. DB - Pt. A - Verification
NONE

Sch. DB - Pt. B - Verification
NONE

Sch. DB - Pt. C - Sn. 1
NONE

Sch. DB - Pt. C - Sn. 2
NONE

Sch. DB - Verification
NONE

Sch. E - Pt. 2 Verification
NONE

Sch. A - Pt. 1
NONE

Sch. A - Pt. 2
NONE

Sch. A - Pt. 3
NONE

Sch. B - Pt. 1
NONE

Sch. B - Pt. 2
NONE

Sch. B - Pt. 3
NONE

Sch. BA - Pt. 1
NONE

Sch. BA - Pt. 2
NONE

Sch. BA - Pt. 3
NONE

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2			Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
				3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description			Code	n	Bond CHAR	NAIC Designation and Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
U.S. Government - Issuer Obligations																							
912828	F2	1	US TREASURY N/B.....	SD..	..	.....	.....1	3,254,603	...99.063	3,197,738	3,228,000	3,239,145	.....	.....(3,928)	.....	.....	.....2.125	1.995	MS.....	17,526	68,595	05/19/2017.	09/30/2021.
912828	ND	8	US TREASURY N/B.....	SD..	..	.....	.....1	627,768	...101.219	571,886	565,000	576,270	.....	.....(8,039)	.....	.....	.....3.500	2.015	MN.....	2,567	19,775	03/20/2012.	05/15/2020.
912828	XQ	8	US TREASURY N/B.....	SD..	..	.....	.....1	311,648	...98.359	304,914	310,000	310,879	.....	.....(235)	.....	.....	.....2.000	1.918	JJ.....	2,595	6,200	08/27/2015.	07/31/2022.
912828	XQ	8	US TREASURY N/B.....	.....	..	.....	.....1	5,027	...98.359	4,918	5,000	5,014	.....	.....(4)	.....	.....	.....2.000	1.918	JJ.....	42	100	08/27/2015.	07/31/2022.
0199999.	U.S. Government - Issuer Obligations.....			.....	..	.....	.....	.....4,199,046	XXX	4,079,456	4,108,000	4,131,308	0	(12,206)	0	0	XXX	XXX	XXX	22,730	94,670	XXX	XXX
0599999.	Total - U.S. Government.....			.....	..	.....	.....	.....4,199,046	XXX	4,079,456	4,108,000	4,131,308	0	(12,206)	0	0	XXX	XXX	XXX	22,730	94,670	XXX	XXX
All Other Governments - Issuer Obligations																							
085209	AC	8	GOVT OF BERMUDA SERIES 144A.....	.....	C	.....	.....1FE	1,026,000	...103.917	1,039,170	1,000,000	1,017,525	.....	.....(3,006)	.....	.....	.....4.854	4.465	FA.....	19,551	48,540	01/19/2016.	02/06/2024.
0699999.	All Other Governments - Issuer Obligations.....			.....	..	.....	.....	.....1,026,000	XXX	1,039,170	1,000,000	1,017,525	0	(3,006)	0	0	XXX	XXX	XXX	19,551	48,540	XXX	XXX
1099999.	Total - All Other Governments.....			.....	..	.....	.....	.....1,026,000	XXX	1,039,170	1,000,000	1,017,525	0	(3,006)	0	0	XXX	XXX	XXX	19,551	48,540	XXX	XXX
U.S. Political Subdivisions of States, Territories & Possessions (Direct and Guaranteed) - Issuer Obligations																							
584002	QB	8	MECKLENBURG CNTY N C.....	.....	..	.....2	1FE	2,182,740	...103.937	2,078,740	2,000,000	2,060,883	.....	.....(20,890)	.....	.....	.....4.349	3.182	AO.....	21,745	86,980	08/31/2012.	10/01/2030.
1899999.	U.S. Political Subdivisions of States, Territories & Possessions - Issuer Obligations.....			.....	..	.....	.....	.....2,182,740	XXX	2,078,740	2,000,000	2,060,883	0	(20,890)	0	0	XXX	XXX	XXX	21,745	86,980	XXX	XXX
2499999.	Total - U.S. Political Subdivisions of States, Territories & Possessions.....			.....	..	.....	.....	.....2,182,740	XXX	2,078,740	2,000,000	2,060,883	0	(20,890)	0	0	XXX	XXX	XXX	21,745	86,980	XXX	XXX
Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations																							
00287Y	AY	5	ABBVIE INC.....	.....	..	.....1	2FE	2,955,200	...92.363	2,770,899	3,000,000	2,962,174	.....	.....3,762	.....	.....	.....3.200	3.371	MN.....	12,533	96,000	01/11/2017.	05/14/2026.
00846U	AJ	0	AGILENT TECHNOLOGIES INC.....	.....	..	.....1	2FE	2,483,070	...100.525	2,513,118	2,500,000	2,491,496	.....	.....1,670	.....	.....	.....3.875	3.957	JJ.....	44,670	96,875	08/07/2013.	07/15/2023.
00912X	BA	1	AIR LEASE CORP.....	.....	..	.....1	2FE	1,260,579	...92.034	1,219,454	1,325,000	1,266,423	.....	.....5,844	.....	.....	.....3.250	4.067	MS.....	14,354	26,914	04/17/2018.	03/01/2025.
013817	AU	5	ARCONIC INC.....	.....	..	.....	.....3FE	2,081,210	...102.980	2,059,602	2,000,000	2,019,079	.....	.....(11,130)	.....	.....	.....6.150	5.520	FA.....	46,467	123,000	08/31/2012.	08/15/2020.
023135	BC	9	AMAZON.COM INC SERIES WI.....	.....	..	.....1	1FE	998,301	...96.567	965,670	1,000,000	998,396	.....	.....95	.....	.....	.....3.150	3.171	FA.....	11,288	15,750	06/06/2018.	08/22/2027.
02666Q	J7	9	AMERICAN HONDA FINANCE.....	.....	..	.....	.....1FE	2,181,479	...101.345	2,026,890	2,000,000	2,059,100	.....	.....(20,706)	.....	.....	.....3.800	2.665	MS.....	21,322	76,000	08/31/2012.	09/20/2021.
026874	CY	1	AMERICAN INTL GROUP.....	.....	..	.....	.....2FE	1,998,740	...99.718	1,994,358	2,000,000	1,999,189	.....	.....126	.....	.....	.....4.125	4.133	FA.....	31,167	82,500	09/25/2013.	02/15/2024.
031162	BY	5	AMGEN INC.....	.....	..	.....1	2FE	971,950	...95.818	958,181	1,000,000	981,064	.....	.....2,627	.....	.....	.....3.125	3.460	MN.....	5,208	31,250	05/07/2015.	05/01/2025.
03522A	AD	2	ANHEUSER-BUSCH CO/INBEV SERIES 144A.....	.....	..	.....1	2FE	942,603	...94.510	945,103	1,000,000	943,615	.....	.....1,012	.....	.....	.....3.650	4.591	FA.....	15,208	.....	11/08/2018.	02/01/2026.
035240	AL	4	ANHEUSER-BUSCH INBEV WOR.....	.....	..	.....1	2FE	496,080	...95.607	478,033	500,000	496,299	.....	.....219	.....	.....	.....4.000	4.096	AO.....	4,333	10,500	03/20/2018.	04/13/2028.
037833	CR	9	APPLE INC.....	.....	..	.....1	1FE	1,000,000	...96.529	965,293	1,000,000	1,000,000	.....	.....	.....	.....	.....3.200	3.200	MN.....	4,444	32,000	05/04/2017.	05/11/2027.
040555	CV	4	ARIZONA PUBLIC SERVICE.....	.....	..	.....1	1FE	995,370	...92.125	921,245	1,000,000	996,303	.....	.....426	.....	.....	.....2.550	2.603	MS.....	7,508	25,500	09/15/2016.	09/15/2026.
05351W	AA	1	AVANGRID INC.....	.....	..	.....1	2FE	999,790	...96.494	964,938	1,000,000	999,826	.....	.....36	.....	.....	.....3.150	3.153	JD.....	2,625	32,375	01/03/2018.	12/01/2024.
05531F	BB	8	BB&T CORPORATION SERIES DMTN.....	.....	..	.....2	1FE	958,020	...95.979	959,788	1,000,000	962,435	.....	.....4,415	.....	.....	.....2.850	3.570	AO.....	5,146	28,500	03/21/2018.	10/26/2024.
05565E	AY	1	BMW US CAPITAL LLC SERIES 144A.....	.....	..	.....1	1FE	599,502	...97.197	583,183	600,000	599,506	.....	.....4	.....	.....	.....3.750	3.760	AO.....	4,938	11,250	04/05/2018.	04/12/2028.
06406R	AG	2	BANK OF NY MELLON CORP SERIES MTN.....	.....	..	.....	.....1FE	699,237	...100.244	701,710	700,000	699,306	.....	.....69	.....	.....	.....3.500	3.524	AO.....	4,288	12,114	04/23/2018.	04/28/2023.
06406R	AH	0	BANK OF NY MELLON CORP SERIES MTN.....	.....	..	.....	.....1FE	598,668	...101.663	609,976	600,000	598,716	.....	.....48	.....	.....	.....3.850	3.877	AO.....	4,043	11,422	04/23/2018.	04/28/2028.
081437	AJ	4	BEMIS CO.....	.....	..	.....1	2FE	1,980,240	...90.872	1,817,448	2,000,000	1,983,125	.....	.....1,886	.....	.....	.....3.100	3.224	MS.....	18,256	62,000	06/28/2017.	09/15/2026.
084659	AM	3	BERKSHIRE HATHAWAY ENERG.....	.....	..	.....1	1FE	996,366	...95.079	950,793	1,000,000	996,551	.....	.....186	.....	.....	.....3.250	3.293	AO.....	6,861	16,250	05/02/2018.	04/15/2028.
092113	AL	3	BLACK HILLS CORP.....	.....	..	.....1	2FE	996,970	...99.719	997,193	1,000,000	997,735	.....	.....272	.....	.....	.....3.950	3.987	JJ.....	18,214	39,500	01/08/2016.	01/15/2026.
09247X	AH	4	BLACKROCK INC.....	.....	..	.....	.....1FE	1,125,951	...102.747	1,027,471	1,000,000	1,037,474	.....	.....(14,962)	.....	.....	.....4.250	2.626	MN.....	4,368	42,500	08/31/2012.	05/24/2021.
09952A	AC	0	BORAL FINANCE PTY LTD SERIES 144A.....	.....	..	.....1	2FE	953,500	...93.059	930,594	1,000,000	956,029	.....	.....2,529	.....	.....	.....3.750	4.327	MN.....	6,250	37,500	04/24/2018.	05/01/2028.
10112R	BA	1	BOSTON PROPERTIES LP.....	.....	..	.....1	2FE	448,385	...102.278	460,249	450,000	448,379	.....	.....(5)	.....	.....	.....4.500	4.545	JD.....	1,856	.....	11/13/2018.	12/01/2028.
101137	AS	6	BOSTON SCIENTIFIC CORP.....	.....	..	.....1	2FE	748,953	...96.889	726,665	750,000	748,997	.....	.....44	.....	.....	.....4.000	4.017	MS.....	10,000	15,417	02/22/2018.	03/01/2028.
110122	AW	8	BRISTOL- MYERS SQUIBB CO.....	.....	..	.....	.....1FE	989,130	...99.785	997,853	1,000,000	994,263	.....	.....1,070	.....	.....	.....3.250	3.379	MN.....	5,417	32,500	10/24/2013.	11/01/2023.

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1		2			Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
					3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification		Description			Code	F o r e i g n	Bond CHAR	NAIC Design- ation and Admini- strative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
11133T	AC	7	BROADRIDGE FINANCIAL SOLUTIONS.....			.....	1	2FE	995,890	93.889	938,890	1,000,000	996,791	.....	369	.....	.....	3.400	3.449	JD.....	378	34,000	06/21/2016.	06/27/2026.
118230	AK	7	BUCKEYE PARTNERS LP.....			.....	1	2FE	1,996,200	97.369	1,947,382	2,000,000	1,998,131	.....	370	.....	.....	4.150	4.173	JJ.....	41,500	83,000	06/03/2013.	07/01/2023.
124857	AE	3	CBS CORP.....			.....	1	2FE	1,106,225	101.372	1,013,721	1,000,000	1,026,469	.....	(13,571)	.....	.....	4.300	2.839	FA.....	16,244	43,000	08/31/2012.	02/15/2021.
124857	AR	4	CBS CORP.....			.....	1	2FE	945,600	88.218	882,183	1,000,000	953,660	.....	4,896	.....	.....	2.900	3.568	JJ.....	13,372	29,000	04/28/2017.	01/15/2027.
12505B	AC	4	CBRE SERVICES INC.....			.....	1	2FE	1,015,000	104.419	1,044,186	1,000,000	1,010,620	.....	(1,509)	.....	.....	5.250	5.039	MS.....	15,458	52,500	12/10/2015.	03/15/2025.
12527G	AH	6	CF INDUSTRIES INC SERIES 144A.....			.....	1	2FE	246,203	98.196	245,489	250,000	246,262	.....	59	.....	.....	4.500	4.728	JD.....	938	5,625	11/01/2018.	12/01/2026.
125896	BS	8	CMS ENERGY CORP.....			.....	1	2FE	980,650	95.417	954,165	1,000,000	983,475	.....	1,599	.....	.....	3.450	3.675	FA.....	13,033	34,500	03/10/2017.	08/15/2027.
126117	AS	9	CNA FINANCIAL CORP.....			.....	1	2FE	1,002,350	98.254	982,543	1,000,000	1,001,568	.....	(269)	.....	.....	3.950	3.916	MN.....	5,047	39,500	12/22/2015.	05/15/2024.
126117	AU	4	CNA FINANCIAL CORP.....			.....	1	2FE	997,730	92.571	925,705	1,000,000	997,977	.....	197	.....	.....	3.450	3.477	FA.....	13,033	34,979	08/07/2017.	08/15/2027.
12636Y	AA	0	CRH AMERICA FINANCE INC SERIES 144A.....			.....	1	2FE	992,710	91.845	918,450	1,000,000	993,712	.....	635	.....	.....	3.400	3.487	MN.....	4,911	34,000	05/02/2017.	05/09/2027.
127055	AK	7	CABOT CORP.....			.....	1	2FE	1,001,250	94.615	946,147	1,000,000	1,000,969	.....	(110)	.....	.....	3.400	3.385	MS.....	10,011	34,000	09/15/2016.	09/15/2026.
14040H	BN	4	CAPITAL ONE FINANCIAL CO.....			.....	2	2FE	984,600	92.909	929,094	1,000,000	986,766	.....	1,341	.....	.....	3.750	3.940	MS.....	11,667	37,500	05/09/2017.	03/09/2027.
14040H	BZ	7	CAPITAL ONE FINANCIAL CO.....			.....	2	2FE	1,899,886	99.156	1,883,968	1,900,000	1,899,800	.....	(86)	.....	.....	4.250	4.251	AO.....	13,683	40,375	04/26/2018.	04/30/2025.
14149Y	AY	4	CARDINAL HEALTH INC.....			.....	1	2FE	1,977,660	97.393	1,947,850	2,000,000	1,989,498	.....	2,275	.....	.....	3.200	3.334	MS.....	18,844	64,000	05/24/2013.	03/15/2023.
142339	AG	5	CARLISLE COS INC.....			.....	1	2FE	499,465	95.469	477,344	500,000	499,537	.....	78	.....	.....	3.500	3.517	JD.....	1,458	18,229	11/13/2017.	12/01/2024.
142339	AH	3	CARLISLE COS INC.....			.....	1	2FE	1,003,660	94.008	940,077	1,000,000	1,003,361	.....	(303)	.....	.....	3.750	3.703	JD.....	3,125	39,063	01/02/2018.	12/01/2027.
151020	AE	4	CELGENE CORP.....			.....	1	2FE	1,069,860	100.819	1,008,191	1,000,000	1,016,827	.....	(9,045)	.....	.....	3.950	2.975	AO.....	8,339	39,500	08/31/2012.	10/15/2020.
151020	AY	0	CELGENE CORP.....			.....	1	2FE	1,001,300	90.637	906,371	1,000,000	1,001,173	.....	(118)	.....	.....	3.450	3.433	MN.....	4,408	35,075	12/15/2017.	11/15/2027.
166754	AS	0	CHEVRON PHILLIPS CHEM CO SERIES 144A.....			.....	1	1FE	497,955	97.925	489,626	500,000	498,059	.....	104	.....	.....	3.700	3.749	JD.....	1,542	13,515	02/27/2018.	06/01/2028.
166764	AH	3	CHEVRON CORP.....			.....	1	1FE	2,000,000	99.847	1,996,944	2,000,000	2,000,000	.....	.....	.....	.....	3.191	3.191	JD.....	1,241	63,820	06/17/2013.	06/24/2023.
171340	AN	2	CHURCH & DWIGHT CO INC.....			.....	1	2FE	1,959,580	93.282	1,865,648	2,000,000	1,963,303	.....	3,625	.....	.....	3.150	3.398	FA.....	26,250	64,050	12/20/2017.	08/01/2027.
17252M	AN	0	CINTAS CORPORATION NO 2.....			.....	1	2FE	491,655	97.728	488,638	500,000	492,183	.....	528	.....	.....	3.700	3.923	AO.....	4,625	9,250	04/23/2018.	04/01/2027.
17275R	BL	5	CISCO SYSTEMS INC.....			.....	1	1FE	1,998,240	92.607	1,852,144	2,000,000	1,998,565	.....	162	.....	.....	2.500	2.510	MS.....	14,028	50,000	09/13/2016.	09/20/2026.
191098	AK	8	COCA COLA BOTTLING CONSOL.....			.....	1	2FE	999,750	98.589	985,889	1,000,000	999,789	.....	23	.....	.....	3.800	3.803	MN.....	3,800	38,000	11/20/2015.	11/25/2025.
191216	BE	9	COCA-COLA CO/THE.....			.....	1	1FE	1,000,000	100.185	1,001,848	1,000,000	1,000,000	.....	.....	.....	.....	3.200	3.200	MN.....	5,333	32,000	10/29/2013.	11/01/2023.
19122T	AE	9	COCA-COLA ENTERPRISES.....			.....	1	2FE	982,460	100.275	1,002,753	1,000,000	994,756	.....	1,861	.....	.....	3.250	3.459	FA.....	11,917	32,500	08/16/2011.	08/19/2021.
198280	AF	6	COLUMBIA PIPELINE GROUP SERIES WI.....			.....	1	2FE	963,920	100.074	1,000,737	1,000,000	972,800	.....	3,510	.....	.....	4.500	5.000	JD.....	3,750	45,000	05/12/2016.	06/01/2025.
20030N	CH	2	COMCAST CORP.....			.....	1	1FE	996,470	96.174	961,741	1,000,000	996,660	.....	190	.....	.....	3.550	3.592	MN.....	5,917	25,935	02/01/2018.	05/01/2028.
205887	BL	5	CONAGRA BRANDS INC.....			.....	1	2FE	204,593	101.453	188,703	186,000	192,780	.....	(4,041)	.....	.....	4.950	2.638	FA.....	3,478	9,207	01/01/2016.	08/15/2020.
233851	AF	1	DAIMLER FINANCE SERIES 144A.....			.....	1	1FE	2,159,848	100.603	2,012,068	2,000,000	2,052,165	.....	(18,310)	.....	.....	3.875	2.865	MS.....	22,819	77,500	08/31/2012.	09/15/2021.
25470D	AH	2	DISCOVERY COMMUNICATIONS.....			.....	1	2FE	958,620	96.686	966,857	1,000,000	979,486	.....	4,363	.....	.....	3.250	3.776	AO.....	8,125	32,500	10/28/2013.	04/01/2023.
256677	AE	5	DOLLAR GEN CORP NEW.....			.....	1	2FE	1,013,990	95.873	958,732	1,000,000	1,011,925	.....	(1,251)	.....	.....	3.875	3.702	AO.....	8,181	38,750	05/02/2017.	04/15/2027.
26078J	AD	2	DOWDUPONT INC.....			.....	1	2FE	1,375,000	103.592	1,424,389	1,375,000	1,375,000	.....	.....	.....	.....	4.725	4.725	MN.....	5,955	.....	11/14/2018.	11/15/2028.
26138E	AS	8	DR PEPPER SNAPPLE GROUP.....			.....	1	2FE	994,030	93.302	933,016	1,000,000	995,664	.....	546	.....	.....	3.400	3.471	MN.....	4,344	34,000	10/29/2015.	11/15/2025.
26442C	AX	2	DUKE ENERGY CAROLINAS.....			.....	1	1FE	298,893	102.329	306,988	300,000	298,894	.....	.....	.....	.....	3.950	3.995	MN.....	1,745	.....	11/05/2018.	11/15/2028.
26884L	AA	7	EQT CORP.....			.....	1	2FE	1,204,426	101.595	1,015,947	1,000,000	1,014,412	.....	(33,770)	.....	.....	8.125	4.569	JD.....	6,771	81,250	08/31/2012.	06/01/2019.
26884L	AB	5	EQT CORP.....			.....	1	2FE	505,711	101.129	505,647	500,000	501,960	.....	(632)	.....	.....	4.875	4.725	MN.....	3,115	24,375	03/20/2012.	11/15/2021.
26884T	AH	5	ERAC USA FINANCE LLC SERIES 144A.....			.....	1	2FE	472,285	98.812	494,062	500,000	487,085	.....	3,090	.....	.....	3.300	4.041	AO.....	3,483	16,500	10/10/2013.	10/15/2022.
278062	AG	9	EATON CORP.....			.....	1	2FE	2,000,000	94.405	1,888,104	2,000,000	2,000,000	.....	.....	.....	.....	3.103	3.103	MS.....	18,273	62,060	09/06/2017.	09/15/2027.
278265	AD	5	EATON VANCE CORP.....			.....	1	1FE	995,200	100.458	1,004,575	1,000,000	997,621	.....	480	.....	.....	3.625	3.683	JD.....	1,611	36,250	06/14/2013.	06/15/2023.
29364N	AU	2	ENTERGY MISSISSIPPI INC.....			.....	1	1FE	996,590	98.128	981,284	1,000,000	996,914	.....	312	.....	.....	3.250	3.290	JD.....	2,708	34,035	11/09/2017.	12/01/2027.

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

E10.2

1		2		Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
				3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification		Description		Code	F o r e i g n	Bond CHAR	NAIC Design- ation and Admini- strative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
29379V	BL	6	ENTERPRISE PRODUCTS OPER.....			1	2FE	1,025,420	99.406	994,064	1,000,000	1,019,921		(2,161)			3.950	3.655	FA.....	14,922	39,500	05/20/2016	02/15/2027.
30040W	AE	8	EVERSOURCE ENERGY.....			1	2FE	1,498,980	96.310	1,444,652	1,500,000	1,499,059		79			3.300	3.308	JJ.....	22,825	25,713	01/03/2018.	01/15/2028.
30219G	AN	8	EXPRESS SCRIPTS HOLDING CO.....			1	2FE	1,958,350	92.513	1,850,258	2,000,000	1,964,481		3,513			3.400	3.646	MS.....	22,667	68,000	01/10/2017.	03/01/2027.
31428X	BF	2	FEDEX CORP.....			1	2FE	479,445	94.980	474,902	500,000	480,975		1,530			3.250	3.856	AO.....	4,063	8,125	04/20/2018.	04/01/2026.
320844	PD	9	FIRST MERIT BANK (OHIO).....				2FE	1,006,120	96.691	966,905	1,000,000	1,004,633		(489)			4.270	4.200	MN.....	4,270	42,700	11/23/2015.	11/25/2026.
340711	AW	0	FLORIDA GAS TRANSMISSION SERIES 144A.....			1	2FE	928,160	101.442	1,014,419	1,000,000	946,519		6,673			4.350	5.329	JJ.....	20,058	43,500	02/09/2016.	07/15/2025.
361448	AZ	6	GATX CORP.....			1	2FE	1,994,880	93.487	1,869,734	2,000,000	1,995,710		424			3.850	3.880	MS.....	19,464	77,000	02/06/2017.	03/30/2027.
37331N	AD	3	GEORGIA PACIFIC LLC SERIES 144A.....			1	1FE	980,100	101.401	1,014,006	1,000,000	989,943		1,982			3.734	3.978	JJ.....	17,218	37,340	08/13/2013.	07/15/2023.
38141G	RD	8	GOLDMAN SACHS GROUP INC.....				1FE	1,548,825	98.415	1,476,218	1,500,000	1,539,477		(9,037)			3.625	2.932	JJ.....	24,016	54,375	12/14/2017.	01/22/2023.
40139L	AE	3	GUARDIAN LIFE GLOB FUND SERIES 144A.....				1FE	499,405	99.608	498,042	500,000	499,464		59			3.400	3.426	AO.....	3,117	8,500	04/18/2018.	04/25/2023.
402740	AD	6	GULFSTREAM NATURAL GAS SERIES 144A.....			1	2FE	1,053,520	102.433	1,024,326	1,000,000	1,040,848		(5,481)			4.600	3.877	MS.....	13,544	46,000	08/16/2016.	09/15/2025.
413875	AR	6	HARRIS CORPORATION.....			1	2FE	989,850	97.560	975,602	1,000,000	993,074		941			3.832	3.956	AO.....	6,812	38,320	05/06/2015.	04/27/2025.
418056	AV	9	HASBRO INC.....			1	2FE	1,997,480	91.399	1,827,986	2,000,000	1,997,689		219			3.500	3.515	MS.....	20,611	70,389	09/08/2017.	09/15/2027.
443510	AJ	1	HUBBELL INC.....			1	2FE	987,980	93.183	931,831	1,000,000	988,878		898			3.500	3.644	FA.....	13,222	18,764	02/02/2018.	02/15/2028.
449505	AA	4	IFM US COLONIAL PIPELINE SERIES 144A.....			1	3FE	1,114,612	103.109	1,031,085	1,000,000	1,032,792		(14,626)			6.450	4.778	MN.....	10,750	64,500	08/31/2012.	05/01/2021.
452308	AJ	8	ILLINOIS TOOL WORKS INC.....	SD..			1FE	332,090	100.814	309,500	307,000	307,966		(4,056)			6.250	4.899	AO.....	4,797	19,188	08/31/2012.	04/01/2019.
452308	AJ	8	ILLINOIS TOOL WORKS INC.....				1FE	2,913,094	100.814	2,714,929	2,693,000	2,701,475		(35,578)			6.250	4.899	AO.....	42,078	168,313	08/31/2012.	04/01/2019.
45687A	AJ	1	INGERSOLL-RAND GL HLD CO.....				2FE	1,996,572	102.410	2,048,200	2,000,000	1,998,113		370			4.250	4.273	JD.....	3,778	85,000	06/10/2014.	06/15/2023.
460146	CP	6	INTERNATIONAL PAPER CO.....			1	2FE	996,240	90.809	908,094	1,000,000	996,974		322			3.000	3.042	FA.....	11,333	30,000	08/02/2016.	02/15/2027.
46849L	SQ	5	JACKSON NATL LIFE GLOBAL SERIES 144A.....				1FE	1,958,905	95.143	1,902,868	2,000,000	1,966,684		3,918			3.050	3.306	AO.....	10,506	61,000	01/05/2017.	04/29/2026.
476556	DB	8	JERSEY CENTRAL PWR & LT SERIES 144A.....			1	2FE	994,645	104.248	1,042,482	1,000,000	996,989		482			4.700	4.764	AO.....	11,750	47,000	08/15/2013.	04/01/2024.
478160	CK	8	JOHNSON & JOHNSON.....			1	1FE	499,405	95.417	477,084	500,000	499,482		81			2.900	2.913	JJ.....	6,686	9,868	11/08/2017.	01/15/2028.
485134	BL	3	KANSAS CITY POWER & LIGHT CO.....				1FE	2,576,453	100.876	2,017,510	2,000,000	2,023,438		(92,970)			7.150	2.392	AO.....	35,750	143,000	08/31/2012.	04/01/2019.
49326E	EG	4	KEYCORP SERIES MTN.....				2FE	798,632	99.873	798,980	800,000	798,670		38			4.100	4.121	AO.....	5,558	16,400	04/23/2018.	04/30/2028.
49327V	2A	1	KEY BANK NA.....				2FE	1,500,840	95.716	1,435,740	1,500,000	1,500,945		(117)			3.400	3.390	MN.....	5,808	51,000	09/13/2017.	05/20/2026.
49338C	AB	9	KEYSPAN GAS EAST CORP SERIES 144A.....			1	1FE	1,000,000	93.020	930,196	1,000,000	1,000,000					2.742	2.742	FA.....	10,359	27,420	08/02/2016.	08/15/2026.
49427R	AN	2	KILROY REALTY LP.....			1	2FE	1,494,510	102.336	1,535,039	1,500,000	1,494,486		(24)			4.750	4.796	JD.....	6,333		11/14/2018.	12/15/2028.
494550	BQ	8	KINDER MORGAN ENER PART.....			1	2FE	953,350	97.649	976,488	1,000,000	975,538		4,661			3.500	4.080	MS.....	11,667	35,000	10/25/2013.	09/01/2023.
497266	AC	0	KIRBY CORPORATION.....			1	2FE	1,276,565	96.408	1,253,309	1,300,000	1,277,394		829			4.200	4.431	MS.....	18,200	23,217	11/02/2018.	03/01/2028.
501044	CS	8	KROGER CO/THE.....			1	2FE	982,110	100.048	1,000,484	1,000,000	990,859		1,775			3.850	4.070	FA.....	16,042	38,500	08/13/2013.	08/01/2023.
501044	DC	2	KROGER CO/THE.....			1	2FE	997,630	95.184	951,838	1,000,000	998,234		213			3.500	3.528	FA.....	14,583	35,000	01/08/2016.	02/01/2026.
50540R	AL	6	LABORATORY CORP OF AMERICA HOL.....			1	2FE	2,045,160	100.105	2,002,104	2,000,000	2,018,690		(5,100)			3.750	3.456	FA.....	26,667	75,000	05/16/2013.	08/23/2022.
524660	AY	3	LEGGETT & PLATT INC.....			1	2FE	990,450	92.848	928,482	1,000,000	991,273		803			3.500	3.615	MN.....	4,472	34,903	01/09/2018.	11/15/2027.
55279H	AQ	3	MANUF & TRADERS TRUST CO.....				1FE	999,660	97.673	976,730	1,000,000	999,673		29			3.400	3.404	FA.....	12,656	34,000	08/14/2017.	08/17/2027.
571748	AU	6	MARSH & MCLENNAN COS INC.....			1	1FE	996,060	101.658	1,016,584	1,000,000	997,884		383			4.050	4.098	AO.....	8,550	40,500	09/24/2013.	10/15/2023.
571903	AY	9	MARRIOTT INTERNATIONAL SERIES X.....			1	2FE	496,405	94.878	474,391	500,000	496,602		197			4.000	4.088	AO.....	4,222	10,500	04/03/2018.	04/15/2028.
571903	BB	8	MARRIOTT INTERNATIONAL SERIES AA.....			1	2FE	548,240	99.867	549,267	550,000	548,229		(11)			4.650	4.690	JD.....	3,197		11/13/2018.	12/01/2028.
573284	AQ	9	MARTIN MARIETTA MATERIALS INC.....			1	2FE	997,980	92.805	928,049	1,000,000	998,245		175			3.450	3.474	JD.....	2,875	34,500	05/17/2017.	06/01/2027.
573284	AT	3	MARTIN MARIETTA MATERIAL.....			1	2FE	492,487	91.272	479,176	525,000	494,381		1,895			3.500	4.291	JD.....	817	18,120	04/24/2018.	12/15/2027.
57629W	CG	3	MASSMUTUAL GLOBAL FUNDIN SERIES 144A.....				1FE	997,990	95.587	955,872	1,000,000	998,239		249			2.950	2.982	JJ.....	13,931	14,750	01/08/2018.	01/11/2025.
579780	AN	7	MCCORMICK & CO INC.....			1	2FE	1,494,825	94.638	1,419,569	1,500,000	1,495,406		449			3.400	3.441	FA.....	19,267	51,567	08/09/2017.	08/15/2027.

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1			2			Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
						3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification			Description			Code	F o r e i g n	Bond CHAR	NAIC Design- ation and Admini- strative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
582839	AH	9	MEAD JOHNSON NUTRITION C.....					1	1FE	999,580	102.090	1,020,901	1,000,000	999,665		36			4.125	4.130	MN.....	5,271	41,250	10/29/2015.	11/15/2025.
59156R	BQ	0	METLIFE INC.....					1	1FE	999,920	98.691	986,908	1,000,000	999,911		7			3.600	3.601	MN.....	4,800	36,000	11/09/2015.	11/13/2025.
610202	BR	3	MONONGAHELA POWER CO SERIES 144A.....					1	1FE	999,580	98.037	980,366	1,000,000	999,608		37			3.550	3.555	MN.....	4,536	35,500	05/09/2017.	05/15/2027.
61746B	DQ	6	MORGAN STANLEY SERIES F.....						1FE	1,041,990	99.294	992,943	1,000,000	1,036,017		(5,973)			3.875	3.135	AO.....	6,674	38,750	01/08/2018.	04/29/2024.
63946B	AE	0	NBC UNIVERSAL MEDIA LLC.....						1FE	1,127,063	102.261	1,022,613	1,000,000	1,036,161		(15,398)			4.375	2.706	AO.....	10,938	43,750	08/31/2012.	04/01/2021.
64952W	CX	9	NEW YORK LIFE GLOBAL FDG SERIES 144A.....						1FE	1,488,075	94.924	1,423,859	1,500,000	1,489,075		1,000			3.000	3.093	JJ.....	21,375	22,500	01/03/2018.	01/10/2028.
65364U	AA	4	NIAGARA MOHAWK POWER SERIES 144A.....						1FE	2,147,858	101.003	2,020,054	2,000,000	2,014,285		(22,537)			4.881	3.706	FA.....	36,879	97,620	08/31/2012.	08/15/2019.
65473Q	BE	2	NISOURCE FINANCE CORP.....					1	2FE	978,810	95.809	958,089	1,000,000	980,448		1,638			3.490	3.764	MN.....	4,459	34,900	02/27/2018.	05/15/2027.
655664	AP	5	NORDSTROM INC.....					1	2FE	2,254,498	101.049	2,020,970	2,000,000	2,078,448		(29,618)			4.000	2.398	AO.....	16,889	80,000	08/31/2012.	10/15/2021.
666807	BG	6	NORTHROP GRUMMAN CORP.....						2FE	1,989,240	97.675	1,953,496	2,000,000	1,994,726		1,042			3.250	3.312	FA.....	27,083	65,000	05/28/2013.	08/01/2023.
670346	AP	0	NUCOR CORP.....					1	1FE	499,260	99.718	498,588	500,000	499,283		23			3.950	3.968	MN.....	3,292	10,149	04/23/2018.	05/01/2028.
67103H	AD	9	O'REILLY AUTOMOTIVE INC.....					1	2FE	1,976,350	100.170	2,003,392	2,000,000	1,987,920		2,415			3.850	3.999	JD.....	3,422	77,000	10/09/2013.	06/15/2023.
674599	CC	7	OCCIDENTAL PETROLEUM COR.....					1	1FE	2,142,165	99.549	1,990,970	2,000,000	2,047,605		(15,861)			3.125	2.265	FA.....	23,611	62,500	08/31/2012.	02/15/2022.
678858	BK	6	OKLAHOMA GAS & ELECTRIC.....						1FE	1,323,335	100.208	1,002,081	1,000,000	1,002,119		(54,416)			8.250	2.693	JJ.....	38,042	82,500	08/31/2012.	01/15/2019.
68217F	AA	0	OMNICOM GROUP INC.....					1	2FE	999,070	94.482	944,823	1,000,000	999,259		83			3.600	3.611	AO.....	7,600	36,000	03/28/2016.	04/15/2026.
68389X	BN	4	ORACLE CORP.....					1	1FE	501,420	96.138	480,690	500,000	501,265		(127)			3.250	3.215	MN.....	2,076	16,521	11/10/2017.	11/15/2027.
69349L	AQ	1	PNC BANK NA.....					2	1FE	999,710	101.955	1,019,549	1,000,000	999,775		22			4.200	4.203	MN.....	7,000	42,000	10/21/2013.	11/01/2025.
693506	BP	1	PPG INDUSTRIES INC.....					1	1FE	249,643	96.398	240,995	250,000	249,661		19			3.750	3.767	MS.....	2,760	5,156	02/22/2018.	03/15/2028.
69352P	AL	7	PPL CAPITAL FUNDING INC.....					1	2FE	1,910,580	93.779	1,875,580	2,000,000	1,926,273		8,555			3.100	3.675	MN.....	7,922	62,000	02/15/2017.	05/15/2026.
694308	HS	9	PACIFIC GAS & ELECTRIC.....					1	2FE	996,450	79.500	795,000	1,000,000	996,977		312			3.300	3.342	MS.....	9,717	33,000	03/07/2017.	03/15/2027.
695156	AQ	2	PACKAGING CORP OF AMERICA.....					1	2FE	997,350	102.313	1,023,125	1,000,000	998,525		257			4.500	4.533	MN.....	7,500	45,000	10/15/2013.	11/01/2023.
70213H	AB	4	PARTNERS HEALTHCARE SYSTEM.....						1FE	1,048,822	100.437	1,004,371	1,000,000	1,015,069		(5,739)			3.443	2.815	JJ.....	17,215	34,430	08/31/2012.	07/01/2021.
708696	BY	4	PENNSYLVANIA ELECTRIC CO SERIES 144A.....					1	2FE	998,580	94.300	943,002	1,000,000	998,705		120			3.250	3.266	MS.....	9,569	33,132	09/05/2017.	03/15/2028.
709599	AZ	7	PENSKE TRUCK LEASING/PTL SERIES 144A.....					1	2FE	498,060	98.186	490,932	500,000	498,236		176			3.950	4.014	MS.....	6,090	9,985	03/05/2018.	03/10/2025.
723787	AM	9	PIONEER NATURAL RESOURCES CO.....					1	2FE	1,820,360	101.228	2,024,558	2,000,000	1,863,109		15,449			4.450	5.641	JJ.....	41,039	89,000	02/03/2016.	01/15/2026.
74256L	AU	3	PRINCIPAL LFE GLB FND II SERIES 144A.....						1FE	1,993,840	95.460	1,909,200	2,000,000	1,995,262		565			3.000	3.036	AO.....	12,167	60,000	05/20/2016.	04/18/2026.
743315	AR	4	PROGRESSIVE CORP.....						1FE	999,650	91.407	914,071	1,000,000	999,706		32			2.450	2.454	JJ.....	11,297	24,500	08/22/2016.	01/15/2027.
744448	CC	3	PUBLIC SERV CO OF COLO.....						1FE	2,418,097	100.736	2,014,722	2,000,000	2,027,275		(64,742)			5.125	1.819	JD.....	8,542	102,500	08/31/2012.	06/01/2019.
744542	AB	7	PUBLIC SERVICE CO OF NEW MEX.....					1	2FE	998,570	104.106	1,041,057	1,000,000	999,432		158			5.350	5.369	AO.....	13,375	53,500	10/06/2011.	10/01/2021.
74456Q	BR	6	PUBLIC SERVICE EL & GAS SERIES MTN.....					1	1FE	996,710	91.268	912,680	1,000,000	997,387		305			2.250	2.287	MS.....	6,625	22,500	09/07/2016.	09/15/2026.
745310	AH	5	PUGET ENERGY INC SERIES WI.....					1	2FE	998,713	96.973	969,734	1,000,000	999,069		123			3.650	3.666	MN.....	4,664	36,500	12/24/2015.	05/15/2025.
749685	AV	5	RPM INTERNATIONAL INC.....					1	2FE	1,997,160	96.793	1,935,858	2,000,000	1,997,540		243			3.750	3.767	MS.....	22,083	75,000	02/27/2017.	03/15/2027.
75884R	AU	7	REGENCY CENTERS LP.....					1	2FE	1,016,250	98.721	987,212	1,000,000	1,012,990		(1,715)			3.900	3.676	MN.....	6,500	39,000	01/19/2017.	11/01/2025.
75884R	AV	5	REGENCY CENTERS LP.....					1	2FE	992,270	95.553	955,530	1,000,000	993,529		673			3.600	3.693	FA.....	15,000	36,000	01/24/2017.	02/01/2027.
75884R	AX	1	REGENCY CENTERS LP.....					1	2FE	499,185	98.557	492,786	500,000	499,217		32			4.125	4.145	MS.....	6,073	10,656	02/28/2018.	03/15/2028.
760759	AS	9	REPUBLIC SERVICES INC.....					1	2FE	980,034	95.760	981,537	1,025,000	982,734		2,700			3.375	3.929	MN.....	4,420	34,498	04/23/2018.	11/15/2027.
78408L	AB	3	JOHNSON (S.C.) & SON INC 144A.....					1	1FE	999,080	98.721	987,211	1,000,000	999,398		88			3.350	3.361	MS.....	8,468	33,500	09/30/2014.	09/30/2024.
78516F	AA	7	SABAL TRAIL TRANS SERIES 144A.....					1	2FE	1,000,000	98.331	983,314	1,000,000	1,000,000					4.246	4.246	MN.....	7,077	21,348	04/26/2018.	05/01/2028.
808513	AD	7	CHARLES SCHWAB CORP/THE.....						1FE	1,132,233	102.066	1,020,657	1,000,000	1,028,269		(17,562)			4.450	2.586	JJ.....	19,654	44,500	08/31/2012.	07/22/2020.
808513	AG	0	CHARLES SCHWAB CORP/THE.....						1FE	1,000,548	99.527	995,265	1,000,000	1,000,211		(61)			3.225	3.218	MS.....	10,750	32,250	01/15/2013.	09/01/2022.
808513	AM	7	CHARLES SCHWAB CORP/THE.....					1	1FE	996,190	98.955	989,552	1,000,000	997,161		342			3.450	3.495	FA.....	13,225	34,500	11/09/2015.	02/13/2026.

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2					6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
								8	9			12	13	14	15	16	17	18	19	20	21	22
								Rate Used to Obtain Fair Value	Fair Value			Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
CUSIP Identification	Description					NAIC Design- ation and Admini- strative Symbol	Actual Cost			Par Value	Book/Adjusted Carrying Value											
824348	AW	6	THE SHERWIN-WILLIAMS CO.....	1	2FE	.....	996,370	92.275	922,748	1,000,000	996,866	.....	313	.....	.....	3.450	3.493	JD.....	2,875	34,500	05/02/2017.	06/01/2027.
824348	BF	2	SHERWIN-WILLIAMS COMPANY.....	1	2FE	.....	1,027,858	96.972	969,722	1,000,000	1,023,657	.....	(3,025)	.....	.....	3.950	3.555	JJ.....	18,214	39,500	08/07/2017.	01/15/2026.
828807	CW	5	SIMON PROPERTY GROUP LP.....	1	1FE	.....	994,010	96.363	963,632	1,000,000	995,573	.....	547	.....	.....	3.300	3.371	JJ.....	15,217	33,000	01/08/2016.	01/15/2026.
828807	DC	8	SIMON PROPERTY GROUP LP.....	1	1FE	.....	496,920	95.860	479,299	500,000	497,338	.....	266	.....	.....	3.375	3.448	JD.....	750	16,875	05/22/2017.	06/15/2027.
832696	AR	9	JM SMUCKER CO.....	1	2FE	.....	960,340	92.511	925,108	1,000,000	963,191	.....	2,851	.....	.....	3.375	3.865	JD.....	1,500	34,500	02/28/2018.	12/15/2027.
84756N	AF	6	SPECTRA ENERGY PARTNERS.....	1	2FE	.....	1,796,680	95.284	1,905,670	2,000,000	1,851,615	.....	19,997	.....	.....	3.500	4.900	MS.....	20,611	70,000	02/10/2016.	03/15/2025.
84756N	AH	2	SPECTRA ENERGY PARTNERS.....	1	2FE	.....	968,290	93.390	933,897	1,000,000	973,782	.....	2,843	.....	.....	3.375	3.766	AO.....	7,125	33,750	01/10/2017.	10/15/2026.
84857L	AA	9	SPIRE INC.....	1	2FE	.....	2,000,000	96.452	1,929,046	2,000,000	2,000,000	.....	.....	.....	.....	3.543	3.543	FA.....	24,407	70,860	02/22/2017.	02/27/2024.
854502	AC	5	STANLEY BLACK & DECKER I.....	1	1FE	.....	1,042,400	100.166	1,001,656	1,000,000	1,013,752	.....	(4,889)	.....	.....	3.400	2.861	JD.....	2,833	34,000	08/31/2012.	12/01/2021.
863667	AH	4	STRYKER CORP.....	1	1FE	.....	994,270	96.202	962,015	1,000,000	995,795	.....	533	.....	.....	3.375	3.444	MN.....	5,625	33,750	01/14/2016.	11/01/2025.
863667	AQ	4	STRYKER CORP.....	1	2FE	.....	499,790	96.316	481,578	500,000	499,785	.....	(5)	.....	.....	3.650	3.655	MS.....	5,779	9,125	02/26/2018.	03/07/2028.
86787E	AN	7	SUNTRUST BANK.....	2	1FE	.....	903,410	96.414	964,138	1,000,000	952,257	.....	9,906	.....	.....	2.750	3.959	MN.....	4,583	27,500	08/16/2013.	05/01/2023.
86787G	AJ	1	SUNTRUST BANK.....	2	2FE	.....	994,940	94.725	947,250	1,000,000	996,083	.....	458	.....	.....	3.300	3.360	MN.....	4,217	33,000	05/11/2016.	05/15/2026.
867914	BS	1	SUNTRUST BANKS INC.....	1	2FE	.....	499,360	100.363	501,816	500,000	499,395	.....	35	.....	.....	4.000	4.021	MN.....	3,333	10,278	04/24/2018.	05/01/2025.
871829	BC	0	SYS CO CORPORATION.....	1	2FE	.....	3,859,720	94.511	3,780,432	4,000,000	3,870,373	.....	10,137	.....	.....	3.300	3.796	JJ.....	60,867	82,500	04/24/2018.	07/15/2026.
872540	AQ	2	TJX COS INC.....	1	1FE	.....	992,540	90.510	905,098	1,000,000	994,091	.....	690	.....	.....	2.250	2.334	MS.....	6,625	22,500	09/07/2016.	09/15/2026.
87305Q	CE	9	TTX CO SERIES 144A.....	1	1FE	.....	499,995	101.187	505,934	500,000	499,973	.....	.....	.....	.....	4.125	4.125	AO.....	5,156	20,625	09/19/2013.	10/01/2023.
882587	AZ	1	TEXAS- NEW MEXICO PR SERIES 144A.....	1	1FE	.....	1,324,360	133.743	1,337,432	1,000,000	1,292,369	.....	(6,203)	.....	.....	6.950	4.880	AO.....	17,375	69,500	04/03/2013.	04/01/2043.
883203	BX	8	TEXTRON INC.....	1	2FE	.....	1,005,550	94.641	946,413	1,000,000	1,004,805	.....	(511)	.....	.....	3.650	3.580	MS.....	10,747	36,500	07/05/2017.	03/15/2027.
883203	BY	6	TEXTRON INC.....	1	2FE	.....	271,986	93.381	280,143	300,000	272,310	.....	324	.....	.....	3.375	4.621	MS.....	3,375	.....	11/08/2018.	03/01/2028.
883556	BR	2	THERMO FISHER SCIENTIFIC INC.....	1	2FE	.....	943,600	92.359	923,590	1,000,000	952,802	.....	5,202	.....	.....	2.950	3.657	MS.....	8,358	29,500	03/08/2017.	09/19/2026.
883556	BX	9	THERMO FISHER SCIENTIFIC.....	1	2FE	.....	992,630	92.241	922,413	1,000,000	993,486	.....	642	.....	.....	3.200	3.287	FA.....	12,089	32,089	08/10/2017.	08/15/2027.
887317	AN	5	TIME WARNER INC.....	1	2FE	.....	982,970	100.488	1,004,876	1,000,000	994,139	.....	1,768	.....	.....	4.000	4.207	JJ.....	18,444	40,000	10/12/2011.	01/15/2022.
89233P	5F	9	TOYOTA MOTOR CREDIT CORP.....	1	1FE	.....	2,179,444	100.261	2,005,228	2,000,000	2,057,602	.....	(20,423)	.....	.....	3.400	2.295	MS.....	20,022	68,000	08/31/2012.	09/15/2021.
90131H	AE	5	21ST CENTURY FOX AMERICA SERIES WI.....	1	2FE	.....	999,314	100.211	1,002,113	1,000,000	999,547	.....	64	.....	.....	3.700	3.708	MS.....	10,894	37,000	01/21/2015.	09/15/2024.
902494	BC	6	TYSON FOODS INC.....	1	2FE	.....	2,012,250	93.098	1,861,954	2,000,000	2,010,595	.....	(1,112)	.....	.....	3.550	3.474	JD.....	5,719	71,000	06/28/2017.	06/02/2027.
911312	BM	7	UNITED PARCEL SERVICE.....	1	1FE	.....	497,820	95.055	475,276	500,000	498,023	.....	190	.....	.....	3.050	3.101	MN.....	1,949	15,292	11/09/2017.	11/15/2027.
91159H	HS	2	US BANCORP SERIES MTN.....	2	1FE	.....	1,869,919	102.197	1,916,188	1,875,000	1,870,123	.....	205	.....	.....	3.900	3.933	AO.....	13,203	36,563	04/24/2018.	04/26/2028.
918204	AV	0	VF CORP.....	1	1FE	.....	2,075,791	99.923	1,998,468	2,000,000	2,022,966	.....	(8,943)	.....	.....	3.500	3.010	MS.....	23,333	70,000	08/31/2012.	09/01/2021.
92343V	EN	0	VERIZON COMMUNICATIONS.....	1	2FE	.....	1,486,792	97.085	1,450,451	1,494,000	1,487,645	.....	853	.....	.....	3.376	3.453	FA.....	19,054	50,297	01/19/2018.	02/15/2025.
92553P	AJ	1	VIACOM INC.....	1	2FE	.....	2,172,158	100.403	2,008,050	2,000,000	2,059,698	.....	(19,114)	.....	.....	3.875	2.815	JD.....	3,444	77,500	08/31/2012.	12/15/2021.
927804	FZ	2	VIRGINIA ELEC & POWER CO SERIES A.....	1	1FE	.....	498,840	100.104	500,520	500,000	498,897	.....	57	.....	.....	3.800	3.828	AO.....	4,750	9,975	03/20/2018.	04/01/2028.
931427	AQ	1	WALGREENS BOOTS ALLIANCE.....	1	2FE	.....	995,420	93.707	937,067	1,000,000	996,086	.....	452	.....	.....	3.450	3.510	JD.....	2,875	34,500	07/05/2017.	06/01/2026.
96145D	AC	9	WESTROCK CO SERIES 144A.....	1	2FE	.....	2,001,870	91.794	1,835,874	2,000,000	2,001,637	.....	(141)	.....	.....	3.375	3.363	MS.....	19,875	71,438	09/12/2017.	09/15/2027.
96145D	AG	0	WESTROCK CO SERIES 144A.....	1	2FE	.....	499,135	94.400	472,001	500,000	499,174	.....	39	.....	.....	4.000	4.021	MS.....	5,889	10,500	03/01/2018.	03/15/2028.
970648	AE	1	WILLIS NORTH AMERICA INC.....	1	2FE	.....	2,392,672	102.901	2,058,014	2,000,000	2,046,322	.....	(60,358)	.....	.....	7.000	3.807	MS.....	41,222	140,000	08/31/2012.	09/29/2019.
98419M	AB	6	XYLEM INC.....	1	2FE	.....	3,260,595	103.037	3,091,098	3,000,000	3,086,844	.....	(29,804)	.....	.....	4.875	3.749	AO.....	36,563	146,250	08/31/2012.	10/01/2021.
98956P	AF	9	ZIMMER BIOMET HOLDINGS, INC.....	1	2FE	.....	988,360	94.165	941,649	1,000,000	992,152	.....	1,092	.....	.....	3.550	3.691	AO.....	8,875	35,500	05/06/2015.	04/01/2025.
98978V	AL	7	ZOETIS INC.....	1	2FE	.....	994,440	92.257	922,568	1,000,000	995,045	.....	488	.....	.....	3.000	3.065	MS.....	9,083	30,000	09/05/2017.	09/12/2027.
124900	AB	7	CCL INDUSTRIES INC SERIES 144A.....	1	2FE	.....	995,070	93.481	934,805	1,000,000	996,026	.....	439	.....	.....	3.250	3.308	AO.....	8,125	32,500	09/15/2016.	10/01/2026.
448055	AF	0	HUSKY ENERGY INC.....	1	2FE	.....	1,279,347	103.253	1,032,527	1,000,000	1,040,105	.....	(40,804)	.....	.....	7.250	2.960	JD.....	3,222	72,500	08/31/2012.	12/15/2019.

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1			2			Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates		
						3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP Identification			Description			Code	F o r e i g n	Bond CHAR	NAIC Design- ation and Admini- strative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date	
67077M	AD	0	NUTRIEN LTD.....			.....	..	.....1	2FE	946,903	92.161	921,614	1,000,000	951,754	.....	.....4,851	.....	.....	.....3.000	3.876	AO.....	7,500	15,000	03/23/2018.	04/01/2025.	
87971M	BD	4	TELUS CORPORATION.....			.....	..	.....1	2FE	1,983,780	92.234	1,844,672	2,000,000	1,986,874	.....	.....1,410	.....	.....	.....2.800	2.891	FA.....	21,000	56,000	09/14/2016.	02/16/2027.	
884903	BK	0	THOMSON REUTERS CORP.....			.....	..	.....1	2FE	2,172,379	100.800	2,015,998	2,000,000	2,053,142	.....	.....(20,253)	.....	.....	.....3.950	2.840	MS.....	19,969	79,000	08/31/2012.	09/30/2021.	
89352H	AT	6	TRANSCANADA PIPELINES LTD.....			.....	..	.....1	1FE	995,810	103.420	1,034,198	1,000,000	996,803	.....	.....369	.....	.....	.....4.875	4.929	JJ.....	22,479	48,750	01/22/2016.	01/15/2026.	
92849T	AJ	7	VITERRA INC SERIES 144A.....			.....	..	.....	.....2FE	1,105,025	103.125	1,031,250	1,000,000	1,023,937	.....	.....(14,323)	.....	.....	.....5.950	4.366	FA.....	24,792	59,500	08/31/2012.	08/01/2020.	
05523R	AB	3	BAE SYSTEMS PLC.....			.....	C	.....	.....2FE	2,161,911	103.490	2,069,804	2,000,000	2,055,117	.....	.....(18,545)	.....	.....	.....4.750	3.695	AO.....	21,111	95,000	08/31/2012.	10/11/2021.	
067316	AD	1	BACARDI LTD SERIES 144A.....			.....	C	1	2FE	959,100	85.436	854,359	1,000,000	963,416	.....	.....4,208	.....	.....	.....2.750	3.302	JJ.....	12,681	27,500	12/20/2017.	07/15/2026.	
984851	AC	9	YARA INTERNATIONAL ASA SERIES 144A.....			.....	C	.....	.....2FE	1,257,708	101.811	1,018,105	1,000,000	1,018,809	.....	.....(41,381)	.....	.....	.....7.875	3.561	JD.....	4,375	78,750	08/31/2012.	06/11/2019.	
3299999.	Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations.....									238,474,315	XXX	228,726,796	234,555,000	234,304,510	0	(625,229)	0	0	XXX	XXX	XXX	2,332,453	8,298,994	XXX	XXX	
Industrial & Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities																										
31331F	AX	9	FEDEX CORP 1998 PASS TST ETC.....			.....	..	.....4	2FE	1,160,993	103.578	992,610	958,322	1,054,347	.....	.....(18,798)	.....	.....	.....6.720	4.268	JJ.....	29,695	64,399	08/31/2012.	07/15/2023.	
92765Y	AA	5	VIRGIN AUST 2013-1A TRST SERIES 144A ET.....			.....	C	4	2FE	360,730	101.000	364,337	360,730	360,730	.....	.....	.....	.....	.....5.000	5.031	JAJO..	3,407	18,036	10/07/2013.	10/23/2023.	
3599999.	Industrial & Miscellaneous - Other Loan-Backed and Structured Securities.....									1,521,723	XXX	1,356,947	1,319,052	1,415,077	0	(18,798)	0	0	XXX	XXX	XXX	33,102	82,435	XXX	XXX	
3899999.	Total - Industrial & Miscellaneous (Unaffiliated).....									239,996,038	XXX	230,083,743	235,874,052	235,719,587	0	(644,027)	0	0	XXX	XXX	XXX	2,365,555	8,381,429	XXX	XXX	
Totals																										
7799999.	Total - Issuer Obligations.....									245,882,101	XXX	235,924,162	241,663,000	241,514,226	0	(661,331)	0	0	XXX	XXX	XXX	2,396,479	8,529,184	XXX	XXX	
8099999.	Total - Other Loan-Backed and Structured Securities.....									1,521,723	XXX	1,356,947	1,319,052	1,415,077	0	(18,798)	0	0	XXX	XXX	XXX	33,102	82,435	XXX	XXX	
8399999.	Grand Total - Bonds.....									247,403,824	XXX	237,281,109	242,982,052	242,929,303	0	(680,129)	0	0	XXX	XXX	XXX	2,429,581	8,611,619	XXX	XXX	

SCHEDULE D - PART 2 - SECTION 1

Showing all PREFERRED STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Fair Value		11	Dividends			Change in Book/Adjusted Carrying Value					20	21
		3	4					9	10		12	13	14	15	16	17	18	19		
CUSIP Identification	Description	Code	Foreign	Number of Shares	Par Value per Share	Rate per Share	Book/Adjusting Carrying Value	Rate per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared but Unpaid	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (15+16-17)	Total Foreign Exchange Change in B./A.C.V.	NAIC Designation and Administrative Symbol / Market Indicator	Date Acquired

NONE

SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	Fair Value		9	Dividends			Change in Book/Adjusted Carrying Value				17	18
		3	4			7	8		10	11	12	13	14	15	16		
			F o r e i g n													NAIC Market Indicator and Admini strative Symbol (a)	
CUSIP Identification	Description	Code	gn	Number of Shares	Book/Adjusted Carrying Value	Rate per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared but Unpaid	Unrealized Valuation Increase (Decrease)	Current Year's Other-Than- Temporary Impairment Recognized	Total Change in B./A.C.V. (13-14)	Total Foreign Exchange Change in B./A.C.V.		Date Acquired
Common Stocks - Parent, Subsidiaries and Affiliates																	
02931# 10 6	AMERICAN RETIREMENT LIFE INS CO.....	.....	...	250,000.000	63,074,932	252.300	63,074,932	219,875,879				(38,597,188)		(38,597,188)		K	06/08/2005.
9199999. Total - Common Stocks - Parent, Subsidiaries and Affiliates.....					63,074,932	XXX	63,074,932	219,875,879	0	0	0	(38,597,188)	0	(38,597,188)	0	XXX	XXX
9799999. Total - Common Stock.....					63,074,932	XXX	63,074,932	219,875,879	0	0	0	(38,597,188)	0	(38,597,188)	0	XXX	XXX
9899999. Total Common and Preferred Stock.....					63,074,932	XXX	63,074,932	219,875,879	0	0	0	(38,597,188)	0	(38,597,188)	0	XXX	XXX

(a) For all common stocks bearing the NAIC market indicator "U" provide: the number of such issues.....0, the total \$ value (included in Column 8) of all such issues \$......0.

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1			2	3	4	5	6	7	8	9		
CUSIP Identification			Description		Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	
Bonds - Industrial and Miscellaneous												
00912X	BA	1	AIR LEASE CORP	3.250%	03/01/25.....		04/17/2018.....	CITIGROUP GLOBAL MARKETS.....		1,260,579	1,325,000	11,124
023135	BC	9	AMAZON.COM INC SERIES WI.....				06/06/2018.....	Tax Free Exchange.....		998,301	1,000,000	9,100
03522A	AD	2	ANHEUSER-BUSCH CO/INBEV SERIES 144A.....				11/08/2018.....	Taxable Exchange.....		942,603	1,000,000	9,835
035240	AL	4	ANHEUSER-BUSCH INBEV WOR.....				03/20/2018.....	DEUTSCHE BANK CAPITAL.....		496,080	500,000	
05351W	AA	1	AVANGRID INC	3.150%	12/01/24.....		01/03/2018.....	J.P. MORGAN SECURITIES INC.....		999,790	1,000,000	3,850
05531F	BB	8	BB&T CORPORATION SERIES DMTN.....				03/21/2018.....	DEUTSCHE BANK CAPITAL.....		958,020	1,000,000	11,638
05565E	AY	1	BMW US CAPITAL LLC SERIES 144A.....				04/05/2018.....	CITIGROUP GLOBAL MARKETS.....		599,502	600,000	
06406R	AG	2	BANK OF NY MELLON CORP SERIES MTN.....				04/23/2018.....	Royal Bank of Canada Europe.....		699,237	700,000	
06406R	AH	0	BANK OF NY MELLON CORP SERIES MTN.....				04/23/2018.....	Royal Bank of Canada Europe.....		598,668	600,000	
084659	AM	3	BERKSHIRE HATHAWAY ENERG.....				05/02/2018.....	Tax Free Exchange.....		996,366	1,000,000	1,535
09952A	AC	0	BORAL FINANCE PTY LTD SERIES 144A.....				04/24/2018.....	GOLDMAN SACHS & COMPANY.....		953,500	1,000,000	18,229
10112R	BA	1	BOSTON PROPERTIES LP	4.500%	12/01/28.....		11/13/2018.....	BANK OF AMERICA.....		448,385	450,000	
101137	AS	6	BOSTON SCIENTIFIC CORP.....				02/22/2018.....	Various.....		748,953	750,000	
12527G	AH	6	CF INDUSTRIES INC SERIES 144A.....				11/01/2018.....	DEUTSCHE BANK CAPITAL.....		246,203	250,000	4,813
14040H	BZ	7	CAPITAL ONE FINANCIAL CO.....				04/26/2018.....	Morgan Stanley.....		1,899,886	1,900,000	
142339	AH	3	CARLISLE COS INC	3.750%	12/01/27.....		01/02/2018.....	Credit Suisse Securities.....		505,655	500,000	2,500
166754	AS	0	CHEVRON PHILLIPS CHEM CO SERIES 144A.....				02/27/2018.....	J.P. MORGAN SECURITIES INC.....		497,955	500,000	
17252M	AN	0	CINTAS CORPORATION NO 2.....				04/23/2018.....	JEFFERIES & COMPANY.....		491,655	500,000	1,233
20030N	CH	2	COMCAST CORP	3.550%	05/01/28.....		02/01/2018.....	BARCLAYS BANK PLC.....		996,470	1,000,000	
26078J	AD	2	DOWDUPONT INC	4.725%	11/15/28.....		11/14/2018.....	Credit Suisse Securities.....		1,375,000	1,375,000	
26442C	AX	2	DUKE ENERGY CAROLINAS	3.950%	11/15/28.....		11/05/2018.....	BANK OF AMERICA.....		298,893	300,000	
30040W	AE	8	EVERSOURCE ENERGY	3.300%	01/15/28.....		01/03/2018.....	WELLS FARGO BANK N A.....		1,498,980	1,500,000	
31428X	BF	2	FEDEX CORP	3.250%	04/01/26.....		04/20/2018.....	GOLDMAN SACHS & COMPANY.....		479,445	500,000	1,038
40139L	AE	3	GUARDIAN LIFE GLOB FUND SERIES 144A.....				04/18/2018.....	DEUTSCHE BANK CAPITAL.....		499,405	500,000	
443510	AJ	1	HUBBELL INC	3.500%	02/15/28.....		02/02/2018.....	CANTOR FITZGERALD.....		987,980	1,000,000	389
49326E	EG	4	KEYCORP SERIES MTN	4.100%	04/30/28.....		04/23/2018.....	Key Bank Capital Markets.....		798,632	800,000	
49427R	AN	2	KILROY REALTY LP	4.750%	12/15/28.....		11/14/2018.....	BANK OF AMERICA.....		1,494,510	1,500,000	
497266	AC	0	KIRBY CORPORATION	4.200%	03/01/28.....		11/02/2018.....	Various.....		1,276,565	1,300,000	10,733
524660	AY	3	LEGGETT & PLATT INC	3.500%	11/15/27.....		01/09/2018.....	BARCLAYS BANK PLC.....		493,745	500,000	2,674
571903	AY	9	MARRIOTT INTERNATIONAL SERIES X.....				04/03/2018.....	DEUTSCHE BANK CAPITAL.....		496,405	500,000	
571903	BB	8	MARRIOTT INTERNATIONAL SERIES AA.....				11/13/2018.....	J.P. MORGAN SECURITIES INC.....		548,240	550,000	
573284	AT	3	MARTIN MARIETTA MATERIAL.....				04/24/2018.....	WELLS FARGO BANK N A.....		492,487	525,000	6,431
57629W	CG	3	MASSMUTUAL GLOBAL FUNDIN SERIES 144A.....				01/08/2018.....	J.P. MORGAN SECURITIES INC.....		997,990	1,000,000	
61746B	DQ	6	MORGAN STANLEY SERIES F.....				01/08/2018.....	UBS AG Stamford.....		1,041,990	1,000,000	7,642
64952W	CX	9	NEW YORK LIFE GLOBAL FDG SERIES 144A.....				01/03/2018.....	Credit Suisse Securities.....		1,488,075	1,500,000	
65473Q	BE	2	NISOURCE FINANCE CORP	3.490%	05/15/27.....		02/27/2018.....	DEUTSCHE BANK CAPITAL.....		978,810	1,000,000	10,276
670346	AP	0	NUCOR CORP	3.950%	05/01/28.....		04/23/2018.....	BANK OF AMERICA.....		499,260	500,000	
693506	BP	1	PPG INDUSTRIES INC	3.750%	03/15/28.....		02/22/2018.....	J.P. MORGAN SECURITIES INC.....		249,643	250,000	
709599	AZ	7	PENSKE TRUCK LEASING/PTL SERIES 144A.....				03/05/2018.....	J.P. MORGAN SECURITIES INC.....		498,060	500,000	
75884R	AX	1	REGENCY CENTERS LP	4.125%	03/15/28.....		02/28/2018.....	J.P. MORGAN SECURITIES INC.....		499,185	500,000	
760759	AS	9	REPUBLIC SERVICES INC	3.375%	11/15/27.....		04/23/2018.....	Various.....		980,034	1,025,000	14,998
78516F	AA	7	SABAL TRAIL TRANS SERIES 144A.....				04/26/2018.....	MITSUBISHI UFJ SECURITIE.....		1,000,000	1,000,000	
832696	AR	9	JM SMUCKER CO	3.375%	12/15/27.....		02/28/2018.....	DEUTSCHE BANK CAPITAL.....		960,340	1,000,000	7,969
863667	AQ	4	STRYKER CORP	3.650%	03/07/28.....		02/26/2018.....	WELLS FARGO BANK N A.....		499,790	500,000	
867914	BS	1	SUNTRUST BANKS INC	4.000%	05/01/25.....		04/24/2018.....	SunTrust.....		499,360	500,000	
871829	BC	0	SYSCO CORPORATION	3.300%	07/15/26.....		04/24/2018.....	Morgan Stanley.....		2,863,490	3,000,000	27,638

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1			2		3	4	5		6	7	8	9
CUSIP Identification			Description		Foreign	Date Acquired	Name of Vendor		Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
883203	BY	6	TEXTRON INC	3.375% 03/01/28.....		11/08/2018.....	CITIGROUP GLOBAL MARKETS.....			271,986	300,000	2,025
91159H	HS	2	US BANCORP SERIES MTN	3.900% 04/26/28.....		04/24/2018.....	Morgan Stanley.....			1,869,919	1,875,000	
92343V	EN	0	VERIZON COMMUNICATIONS.....			01/19/2018.....	Tax Free Exchange.....			1,486,792	1,494,000	21,436
927804	FZ	2	VIRGINIA ELEC & POWER CO SERIES A.....			03/20/2018.....	BNP PARIBAS.....			498,840	500,000	
96145D	AG	0	WESTROCK CO SERIES 144A.....			03/01/2018.....	WELLS FARGO BANK N A.....			499,135	500,000	
67077M	AD	0	NUTRIEN LTD	3.000% 04/01/25.....		03/23/2018.....	Taxable Exchange.....			946,903	1,000,000	750
3899999. Total - Bonds - Industrial and Miscellaneous.....										44,707,697	45,369,000	187,856
8399997. Total - Bonds - Part 3.....										44,707,697	45,369,000	187,856
8399998. Total - Bonds - Summary Item from Part 5.....										3,015,080	3,000,000	18,338
8399999. Total - Bonds.....										47,722,777	48,369,000	206,194
Common Stocks - Parent, Subsidiaries and Affiliates												
02931#	10	6	AMERICAN RETIREMENT LIFE INS CO.....			03/30/2018.....	Capital Contribution.....			20,000,000	XXX	
02931#	10	6	AMERICAN RETIREMENT LIFE INS CO.....			08/30/2018.....	Capital Contribution.....			10,000,000	XXX	
02931#	10	6	AMERICAN RETIREMENT LIFE INS CO.....			12/12/2018.....	Capital Contribution.....			5,000,000	XXX	
02931#	10	6	AMERICAN RETIREMENT LIFE INS CO.....			12/27/2018.....	Capital Contribution.....			7,000,000	XXX	
9199999. Total - Common Stocks - Parent, Subsidiaries and Affiliates.....										42,000,000	XXX	0
9799997. Total - Common Stocks - Part 3.....										42,000,000	XXX	0
9799999. Total - Common Stocks.....										42,000,000	XXX	0
9899999. Total - Preferred and Common Stocks.....										42,000,000	XXX	0
9999999. Total - Bonds, Preferred and Common Stocks.....										89,722,777	XXX	206,194

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1			2		3 F o r e i g n	4		5		6		7		8		9		10		Change in Book/Adjusted Carrying Value					16		17		18		19		20		21					
						Disposal Date		Name of Purchaser		Number of Shares of Stock		Consideration		Par Value		Actual Cost		Prior Year Book/Adjusted Carrying Value		Unrealized Valuation Increase (Decrease)		Current Year's (Amortization) / Accretion		Current Year's Other-Than-Temporary Impairment Recognized		Total Change in B./A.C.V. (11+12-13)		Total Foreign Exchange Change in B./A.C.V.		Book/Adjusted Carrying Value at Disposal Date		Foreign Exchange Gain (Loss) on Disposal		Realized Gain (Loss) on Disposal		Total Gain (Loss) on Disposal		Bond Interest / Stock Dividends Received During Year		Stated Contractual Maturity Date
CUSIP Identification			Description																																					
Bonds - Industrial and Miscellaneous																																								
023135	BA	3	AMAZON.COM INC SERIES 144A.....	..	06/06/2018.	Tax Free Exchange.....					998,301	1,000,000	998,210	998,240					62				62			998,301					0		24,850	08/22/2027.						
035242	AP	1	ANHEUSER-BUSCH INBEV FIN.....	..	11/08/2018.	Taxable Exchange.....					942,603	1,000,000	998,330	998,588					110				110			998,698			(56,095)	(56,095)	47,335	02/01/2026.								
067383	AE	9	CR BARD INC 3.000% 05/15/26.....	..	06/25/2018.	Call 100.0000.....					1,000,000	1,000,000	995,200	995,865					212				212			996,078			3,923	3,923	18,333	05/15/2026.								
120568	AT	7	BUNGE LTD FINANCE CORP.....	..	10/11/2018.	Call 103.6533.....					1,036,533	1,000,000	1,267,125	1,063,414					(33,513)				(33,513)			1,029,900			(29,900)	(29,900)	106,422	06/15/2019.								
202795	GX	2	COMMONWEALTH EDISON 6.950% 07/15/18.....	..	07/15/2018.	Maturity.....					1,464,000	1,464,000	1,327,994	1,453,284					10,716				10,716			1,464,000				0	101,748	07/15/2018.								
31331F	AX	9	FEDEX CORP 1998 PASS TST ETC.....	..	01/15/2018.	Redemption 100.0000.....					233,259	233,259	282,590	261,207					(27,948)				(27,948)			233,259				0	7,838	07/15/2023.								
458140	AJ	9	INTEL CORP 3.300% 10/01/21.....	..	12/04/2018.	Robert W Baird & Co.....					1,998,660	2,000,000	2,084,714	2,037,068					(8,925)				(8,925)			2,028,143			(29,483)	(29,483)	77,917	10/01/2021.								
594918	BJ	2	MICROSOFT CORP 3.125% 11/03/25.....	..	12/06/2018.	GOLDMAN SACHS & COMPANY.....					976,210	1,000,000	999,740	999,763					29				29			999,792			(23,582)	(23,582)	34,462	11/03/2025.								
666807	BG	6	NORTHROP GRUMMAN CORP 3.250% 08/01/23.....	..	12/03/2018.	Susquehanna International Gro.....					974,370	1,000,000	994,620	996,842					473				473			997,315			(22,945)	(22,945)	43,694	08/01/2023.								
845437	BJ	0	SOUTHWESTERN ELEC POWER F.....	..	03/01/2018.	Maturity.....					1,000,000	1,000,000	1,165,093	1,005,297					(5,297)				(5,297)			1,000,000				0	29,375	03/01/2018.								
84755T	AE	7	SPECTRA ENERGY CAPITAL.....	..	03/27/2018.	Call 101.9454.....					1,019,454	1,000,000	1,015,100	1,008,339					(350)				(350)			1,007,989			(7,989)	(7,989)	37,054	03/15/2023.								
92239M	AE	1	VECTREN UTILITY HOLDINGS INC.....	..	08/01/2018.	Maturity.....					1,000,000	1,000,000	1,121,615	1,013,085					(13,085)				(13,085)			1,000,000				0	57,500	08/01/2018.								
92343V	EB	6	VERIZON COMMUNICATIONS SERIES 144A.....	..	01/19/2018.	Tax Free Exchange.....					1,486,792	1,494,000	1,486,440	1,486,734					58				58			1,486,792				0	21,436	02/15/2025.								
73755L	AM	9	POTASH CORP SASKATCHEWAN.....	..	03/23/2018.	Taxable Exchange.....					946,903	1,000,000	936,060	948,582					1,732				1,732			950,314			(3,411)	(3,411)	16,750	04/01/2025.								
92765Y	AA	5	VIRGIN AUST 2013-1A TRST SERIES 144A ET.....	C	10/23/2018.	Redemption 100.0000.....					295,099	295,099	295,099	295,099									0			295,099				0	11,551	10/23/2023.								
3899999.		Total - Bonds - Industrial and Miscellaneous.....									15,372,184	15,486,358	15,967,930	15,561,407					0			(75,726)	0	(75,726)	0	15,485,680	0	(169,482)	(169,482)	636,265	XXX									
8399997.		Total - Bonds - Part 4.....									15,372,184	15,486,358	15,967,930	15,561,407					0			(75,726)	0	(75,726)	0	15,485,680	0	(169,482)	(169,482)	636,265	XXX									
8399998.		Total - Bonds - Summary Item from Part 5.....									2,949,066	3,000,000	3,015,080						(2,021)				(2,021)			3,013,059			(63,993)	(63,993)	88,207	XXX								
8399999.		Total - Bonds.....									18,321,250	18,486,358	18,983,010	15,561,407					(77,747)			0	(77,747)	0	(77,747)	0	18,498,739	0	(233,475)	(233,475)	724,472	XXX								
9999999.		Total - Bonds, Preferred and Common Stocks.....									18,321,250	XXX	18,983,010	15,561,407					(77,747)			0	(77,747)	0	(77,747)	0	18,498,739	0	(233,475)	(233,475)	724,472	XXX								

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2		3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
												12	13	14	15	16					
CUSIP Identification	Description		F o r e i g n	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/Adjusted Carrying Value at Disposal	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Change in B./A.C.V. (12+13-14)	Total Foreign Exchange Change in B./A.C.V.	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
Bonds - Industrial and Miscellaneous																					
084659	AL	5	..	01/02/2018	Mizuho Securities USA.....	05/02/2018	Tax Free Exchange.....	1,000,000	996,310	996,366	996,366	.....	.....56	.....	.....56	.....	.....	.....	.....0	10,563	.....
09062X	AF	0	..	02/27/2018	JEFFERIES & COMPANY.....	12/03/2018	GOLDMAN SACHS & COMPANY.....	1,000,000	1,021,710	988,510	1,019,459	.....	.....(2,251)	.....	.....(2,251)	.....	.....	.....(30,949)	(30,949)	49,500	18,338
637432	NP	6	..	01/31/2018	J.P. MORGAN SECURITIES INC.....	12/03/2018	WELLS FARGO BANK N A.....	1,000,000	997,060	964,190	997,234	.....	.....174	.....	.....174	.....	.....	.....(33,044)	(33,044)	28,144	.....
3899999. Total - Bonds - Industrial and Miscellaneous.....								3,000,000	3,015,080	2,949,066	3,013,059	0	(2,021)	0	(2,021)	0	0	(63,993)	(63,993)	88,207	18,338
8399998. Total - Bonds.....								3,000,000	3,015,080	2,949,066	3,013,059	0	(2,021)	0	(2,021)	0	0	(63,993)	(63,993)	88,207	18,338
9999999. Total - Bonds, Preferred and Common Stocks.....								3,015,080	2,949,066	3,013,059	0	(2,021)	0	(2,021)	0	0	(63,993)	(63,993)	88,207	18,338	

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1	2	3	4	5	6	7	8	9	10	Stock of Such Company Owned by Insurer on Statement Date	
										11	12
CUSIP Identification	Description Name of Subsidiary, Controlled or Affiliated Company	Foreign	NAIC Company Code	ID Number	NAIC Valuation Method	Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	Total Amount of Such Intangible Assets	Book/Adjusted Carrying Value	Nonadmitted Amount	Number of Shares	% of Outstanding
Common Stocks - U.S. Life Insurer											
02931# 10 6	AMERICAN RETIREMENT LIFE INS CO.....	.....	88366.....	59-2760189.....	8bi	NO	.....	.....63,074,932	.....	.....250,000.000	100.0
1299999. Total - Common Stocks - U.S. Life Insurer.....							0	63,074,932	0	XXX	XXX
1899999. Total - Common Stocks.....							0	63,074,932	0	XXX	XXX
1999999. Total - Preferred and Common Stock.....							0	63,074,932	0	XXX	XXX

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$.83,993,050.

2. Total amount of intangible assets nonadmitted \$.0.

SCHEDULE D - PART 6 - SECTION 2

1	2	3	4	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5	6
CUSIP Identification	Name of Lower-Tier Company	Name of Company Listed in Section 1 Which Controls Lower-Tier Company	Total Amount of Intangible Assets Included in Amount Shown in Column 8, Section 1	Number of Shares	% of Outstanding

NONE

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1		Codes		4	5	6	7	Change in Book/Adjusted Carrying Value				12	13	Interest						20
		2	3					8	9	10	11			14	15	16	17	18	19	
Description		Code	n	Date Acquired	Name of Vendor	Maturity Date	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Par Value	Actual Cost	Amount Due and Accrued December 31 of Current Year on Bond Not in Default	Nonadmitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest
Bonds - Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations																				
CORPORATE PASTI 95.....			..	12/28/2018.	Various.....	01/02/2019.	15,605,944	.....	.....	.....	.....	.....15,605,944	15,605,944	.....	.....	.....1.78	1.78	Daily...	122,381	.....
3299999. Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations.....							15,605,944	0	0	0	0	15,605,944	15,605,944	0	0	XXX	XXX	XXX	122,381	0
3899999. Total - Industrial & Miscellaneous (Unaffiliated).....							15,605,944	0	0	0	0	15,605,944	15,605,944	0	0	XXX	XXX	XXX	122,381	0
Total Bonds																				
7799999. Subtotals - Issuer Obligations.....							15,605,944	0	0	0	0	15,605,944	15,605,944	0	0	XXX	XXX	XXX	122,381	0
8399999. Subtotals - Bonds.....							15,605,944	0	0	0	0	15,605,944	15,605,944	0	0	XXX	XXX	XXX	122,381	0
9199999. Total - Short-Term Investments.....							15,605,944	0	0	0	0	XXX.....	15,605,944	0	0	XXX	XXX	XXX	122,381	0

Sch. DB - Pt. A - Sn. 1
NONE

Sch. DB - Pt. A - Sn. 2
NONE

Sch. DB - Pt. B - Sn. 1
NONE

Sch. DB - Pt. B - Sn. 2
NONE

Sch. DB - Pt. D - Sn. 1
NONE

Sch. DB - Pt. D - Sn. 2
NONE

Sch. DL - Pt. 1
NONE

Sch. DL - Pt. 2
NONE

Loyal American Life Insurance Company
SCHEDULE E - PART 1 - CASH

1	2	3	4	5	6	7
Depository	Code	Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
Open Depositories						
Bank of America.....	Richmond, VA.....				(13,072,634)	XXX
Bank of New York Mellon.....	New York, NY.....				1,640,295	XXX
JPMorgan Chase.....	Austin, TX.....				274,986	XXX
JPMorgan Chase.....	Brooklyn, NY.....				3,895	XXX
Wachovia Bank.....	Winston Salem, NC.....				516,239	XXX
Wells Fargo.....	Salt Lake City, UT.....				79,350	XXX
0199999. Total - Open Depositories.....	XXX	XXX	0	0	(10,557,869)	XXX
0399999. Total Cash on Deposit.....	XXX	XXX	0	0	(10,557,869)	XXX
0599999. Total Cash.....	XXX	XXX	0	0	(10,557,869)	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR							
1. January.....	(6,129,947)	4. April.....	(7,418,325)	7. July.....	(1,375,674)	10. October.....	(965,913)
2. February.....	(3,389,161)	5. May.....	(4,385,770)	8. August.....	(8,034,561)	11. November.....	(12,161,647)
3. March.....	(10,743,495)	6. June.....	(9,667,760)	9. September.....	(7,608,966)	12. December.....	(10,557,868)

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1	2	3	4	5	6	7	8	9
CUSIP	Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due & Accrued	Amount Received During Year

NONE

Loyal American Life Insurance Company
SCHEDULE E - PART 3 - SPECIAL DEPOSITS

		1	2	Deposits for the Benefit of All Policyholders		All Other Special Deposits	
		Type of Deposit	Purpose of Deposit	3 Book/Adjusting Carrying Value	4 Fair Value	5 Book/Adjusting Carrying Value	6 Fair Value
States, Etc.							
1. Alabama.....AL							
2. Alaska.....AK							
3. Arizona.....AZ							
4. Arkansas.....AR	B...	Life Insurance				110,380	108,969
5. California.....CA							
6. Colorado.....CO							
7. Connecticut.....CT							
8. Delaware.....DE							
9. District of Columbia.....DC							
10. Florida.....FL	B...	Life Insurance				591,898	586,234
11. Georgia.....GA	B...	Life Insurance				35,121	34,672
12. Hawaii.....HI							
13. Idaho.....ID							
14. Illinois.....IL							
15. Indiana.....IN							
16. Iowa.....IA							
17. Kansas.....KS							
18. Kentucky.....KY							
19. Louisiana.....LA							
20. Maine.....ME							
21. Maryland.....MD							
22. Massachusetts.....MA							
23. Michigan.....MI							
24. Minnesota.....MN							
25. Mississippi.....MS							
26. Missouri.....MO							
27. Montana.....MT							
28. Nebraska.....NE							
29. Nevada.....NV							
30. New Hampshire.....NH							
31. New Jersey.....NJ							
32. New Mexico.....NM	B...	Life Insurance				212,094	209,821
33. New York.....NY							
34. North Carolina.....NC	B...	Life Insurance				853,938	843,022
35. North Dakota.....ND							
36. Ohio.....OH	B...	Life Insurance		1,605,524	1,585,000		
37. Oklahoma.....OK							
38. Oregon.....OR							
39. Pennsylvania.....PA							
40. Rhode Island.....RI							
41. South Carolina.....SC	B...	Life Insurance				306,925	309,500
42. South Dakota.....SD							
43. Tennessee.....TN							
44. Texas.....TX							
45. Utah.....UT							
46. Vermont.....VT							
47. Virginia.....VA	B...	Life Insurance				210,595	206,555
48. Washington.....WA							
49. West Virginia.....WV							
50. Wisconsin.....WI							
51. Wyoming.....WY							
52. American Samoa.....AS							
53. Guam.....GU							
54. Puerto Rico.....PR							
55. US Virgin Islands.....VI	B...	Life Insurance				506,744	500,266
56. Northern Mariana Islands.....MP							
57. Canada.....CAN							
58. Aggregate Alien and Other.....OT	XXX		XXX	0	0	133,933,179	131,626,763
59. Total.....	XXX		XXX	1,605,524	1,585,000	136,760,874	134,425,802
DETAILS OF WRITE-INS							
5801.		Reinsurance with Great American and Continental General.....				133,933,179	131,626,763
5802.							
5803.							
5898. Summary of remaining write-ins for line 58 from overflow page.....	XXX	XXX		0	0	0	0
5899. Total (Lines 5801 thru 5803+5898) (Line 58 above).....	XXX	XXX		0	0	133,933,179	131,626,763

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