



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

# QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2018

OF THE CONDITION AND AFFAIRS OF THE

## Cincinnati Equitable Life Insurance Company

NAIC Group Code 0838 0838 NAIC Company Code 88064 Employer's ID Number 35-1452221  
(Current) (Prior)

Organized under the Laws of Ohio, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Incorporated/Organized 10/19/1977 Commenced Business 07/11/1978

Statutory Home Office 525 Vine Street, Suite 1925, Cincinnati, OH, US 45202  
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 525 Vine Street, Suite 1925  
(Street and Number)  
Cincinnati, OH, US 45202, 513-621-1826  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address P.O. BOX 3428, Cincinnati, OH, US 45202-3428  
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 525 Vine Street, Suite 1925  
(Street and Number)  
Cincinnati, OH, US 45202, 513-621-1826  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.cineqlife.com

Statutory Statement Contact Gregory Allen Baker, 513-621-1826  
(Name) (Area Code) (Telephone Number)  
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(E-mail Address) (FAX Number)

### OFFICERS

Chairman of the Board Peter A Alpaugh President/CEO/CFO/Treasurer Gregory A Baker  
Secretary Linda S Bales V.P. Sales & Marketing Tonya G Crawford

### OTHER

### DIRECTORS OR TRUSTEES

Peter A Alpaugh Andrea A Kessel Gregory A Baker  
James W Ketring Drew F Knowles

State of Ohio SS:  
County of Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Peter Alpaugh  
Chairman of the Board

Linda Bales  
Secretary

Gregory Baker  
Treasurer

Subscribed and sworn to before me this 2nd day of November

- a. Is this an original filing? ..... Yes [ X ] No [ ]  
b. If no,  
1. State the amendment number.....  
2. Date filed .....  
3. Number of pages attached.....

Richard

11/8/019

## STATEMENT AS OF SEPTEMBER 30, 2018 OF THE Cincinnati Equitable Life Insurance Company

**ASSETS**

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	135,207,510		135,207,510	119,624,269
2. Stocks:				
2.1 Preferred stocks .....	1,634,799		1,634,799	2,240,336
2.2 Common stocks .....	10,276,950		10,276,950	9,917,288
3. Mortgage loans on real estate:				
3.1 First liens .....			0	0
3.2 Other than first liens.....			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances) .....			0	0
4.2 Properties held for the production of income (less \$ ..... encumbrances) .....			0	0
4.3 Properties held for sale (less \$ encumbrances) .....			0	0
5. Cash (\$ .....1,139,644 ), cash equivalents (\$ .....231,376 ) and short-term investments (\$ .....0 ) .....	1,371,020		1,371,020	1,549,818
6. Contract loans (including \$ ..... premium notes) .....	165,249		165,249	154,689
7. Derivatives .....			0	0
8. Other invested assets .....	244,621		244,621	245,958
9. Receivables for securities .....			0	0
10. Securities lending reinvested collateral assets .....			0	0
11. Aggregate write-ins for invested assets .....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	148,900,149	0	148,900,149	133,732,358
13. Title plants less \$ ..... charged off (for Title insurers only) .....			0	0
14. Investment income due and accrued .....	1,256,329		1,256,329	1,040,962
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	555		555	110
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ ..... earned but unbilled premiums) .....	1,216,733		1,216,733	1,076,591
15.3 Accrued retrospective premiums (\$ ..... ) and contracts subject to redetermination (\$ ..... ) .....			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....			0	0
16.2 Funds held by or deposited with reinsured companies .....			0	0
16.3 Other amounts receivable under reinsurance contracts .....			0	0
17. Amounts receivable relating to uninsured plans .....			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon .....	258,647		258,647	258,647
18.2 Net deferred tax asset .....	1,524,000	333,000	1,191,000	863,000
19. Guaranty funds receivable or on deposit .....			0	0
20. Electronic data processing equipment and software .....	907		907	907
21. Furniture and equipment, including health care delivery assets (\$ ..... ) .....	826	826	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates .....			0	0
23. Receivables from parent, subsidiaries and affiliates .....	5,826		5,826	969
24. Health care (\$ ..... ) and other amounts receivable .....			0	0
25. Aggregate write-ins for other than invested assets .....	2,019,189	80,329	1,938,860	4,685,650
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	155,183,161	414,155	154,769,006	141,659,194
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....			0	0
28. Total (Lines 26 and 27)	155,183,161	414,155	154,769,006	141,659,194
<b>DETAILS OF WRITE-INS</b>				
1101. ....				
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Receivable for Additional Capital Contribution .....	0		0	2,500,000
2502. Assignments Receivable .....	1,571,061		1,571,061	1,934,981
2503. Premium Receivable .....	367,799		367,799	250,669
2598. Summary of remaining write-ins for Line 25 from overflow page .....	80,329	80,329	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	2,019,189	80,329	1,938,860	4,685,650

STATEMENT AS OF SEPTEMBER 30, 2018 OF THE Cincinnati Equitable Life Insurance Company

**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ ..... less \$ ..... included in Line 6.3 (including \$ ..... Modco Reserve) .....	140,761,135	127,170,751
2. Aggregate reserve for accident and health contracts (including \$ ..... Modco Reserve) .....	6,618	6,618
3. Liability for deposit-type contracts (including \$ ..... Modco Reserve) .....	207,053	205,336
4. Contract claims:		
4.1 Life .....	425,076	656,668
4.2 Accident and health .....	8,753	8,753
5. Policyholders' dividends \$ ..... and coupons \$ ..... due and unpaid .....		0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ ..... Modco) .....	200	638
6.2 Dividends not yet apportioned (including \$ ..... Modco) .....		
6.3 Coupons and similar benefits (including \$ ..... Modco) .....	500	2,520
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ ..... discount; including \$ ..... accident and health premiums .....	503,151	506,445
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....		
9.2 Provision for experience rating refunds, including the liability of \$ ..... accident and health experience rating refunds of which \$ ..... is for medical loss ratio rebate per the Public Health Service Act .....		
9.3 Other amounts payable on reinsurance, including \$ ..... assumed and \$ ..... ceded .....	0	0
9.4 Interest Maintenance Reserve .....	897,115	1,004,870
10. Commissions to agents due or accrued-life and annuity contracts \$ ..... , accident and health \$ ..... and deposit-type contract funds \$ ..... .....	124,295	87,193
11. Commissions and expense allowances payable on reinsurance assumed .....		
12. General expenses due or accrued .....	293,485	352,322
13. Transfers to Separate Accounts due or accrued (net) (including \$ ..... accrued for expense allowances recognized in reserves, net of reinsured allowances) .....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....	21,583	139,323
15.1 Current federal and foreign income taxes, including \$ ..... on realized capital gains (losses) .....		
15.2 Net deferred tax liability .....		
16. Unearned investment income .....	4,434	3,435
17. Amounts withheld or retained by company as agent or trustee .....		
18. Amounts held for agents' account, including \$ ..... agents' credit balances .....		
19. Remittances and items not allocated .....		
20. Net adjustment in assets and liabilities due to foreign exchange rates .....		
21. Liability for benefits for employees and agents if not included above .....		
22. Borrowed money \$ ..... and interest thereon \$ ..... .....		
23. Dividends to stockholders declared and unpaid .....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve .....	2,060,199	1,705,242
24.02 Reinsurance in unauthorized and certified (\$ ..... ) companies .....		0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ..... ) reinsurers .....		
24.04 Payable to parent, subsidiaries and affiliates .....		
24.05 Drafts outstanding .....		
24.06 Liability for amounts held under uninsured plans .....		
24.07 Funds held under coinsurance .....		
24.08 Derivatives .....	0	0
24.09 Payable for securities .....		
24.10 Payable for securities lending .....		
24.11 Capital notes \$ ..... and interest thereon \$ ..... .....		
25. Aggregate write-ins for liabilities .....	0	0
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....	145,313,597	131,850,114
27. From Separate Accounts Statement .....		
28. Total liabilities (Lines 26 and 27) .....	145,313,597	131,850,114
29. Common capital stock .....	1,000,000	1,000,000
30. Preferred capital stock .....		
31. Aggregate write-ins for other than special surplus funds .....	0	0
32. Surplus notes .....		
33. Gross paid in and contributed surplus .....	9,780,231	9,780,231
34. Aggregate write-ins for special surplus funds .....	0	0
35. Unassigned funds (surplus) .....	(1,324,822)	(971,151)
36. Less treasury stock, at cost:		
36.1 ..... shares common (value included in Line 29 \$ ..... ) .....		
36.2 ..... shares preferred (value included in Line 30 \$ ..... ) .....		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ ..... in Separate Accounts Statement) .....	8,455,409	8,809,080
38. Totals of Lines 29, 30 and 37 .....	9,455,409	9,809,080
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....	154,769,006	141,659,194
<b>DETAILS OF WRITE-INS</b>		
2501. ....		
2502. ....		
2503. ....		
2598. Summary of remaining write-ins for Line 25 from overflow page .....	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....	0	0
3101. ....		
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above) .....	0	0
3401. ....		
3402. ....		
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) .....	0	0

**SUMMARY OF OPERATIONS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	29,118,200	28,101,043	36,045,632
2. Considerations for supplementary contracts with life contingencies			0
3. Net investment income	3,466,602	3,258,449	4,270,831
4. Amortization of Interest Maintenance Reserve (IMR)	125,942	145,979	195,822
5. Separate Accounts net gain from operations excluding unrealized gains or losses			0
6. Commissions and expense allowances on reinsurance ceded			0
7. Reserve adjustments on reinsurance ceded			0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			0
8.2 Charges and fees for deposit-type contracts			0
8.3 Aggregate write-ins for miscellaneous income	360,179	288,722	398,761
9. Totals (Lines 1 to 8.3)	33,070,923	31,794,193	40,911,046
10. Death benefits	14,363,687	13,585,296	18,780,758
11. Matured endowments (excluding guaranteed annual pure endowments)			0
12. Annuity benefits	177,925	67,499	143,858
13. Disability benefits and benefits under accident and health contracts	9,545	20,053	24,859
14. Coupons, guaranteed annual pure endowments and similar benefits	1,958	1,928	2,550
15. Surrender benefits and withdrawals for life contracts	56,014	62,782	81,869
16. Group conversions			0
17. Interest and adjustments on contract or deposit-type contract funds	167	90	133
18. Payments on supplementary contracts with life contingencies			0
19. Increase in aggregate reserves for life and accident and health contracts	13,590,385	13,088,695	15,803,552
20. Totals (Lines 10 to 19)	28,199,681	26,826,343	34,837,579
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	3,268,711	3,366,683	4,188,735
22. Commissions and expense allowances on reinsurance assumed			0
23. General insurance expenses	1,705,149	1,833,260	2,379,222
24. Insurance taxes, licenses and fees, excluding federal income taxes	453,359	434,513	612,022
25. Increase in loading on deferred and uncollected premiums	107,291	114,203	(19,907)
26. Net transfers to or (from) Separate Accounts net of reinsurance			0
27. Aggregate write-ins for deductions	4,756	6,100	7,244
28. Totals (Lines 20 to 27)	33,738,947	32,581,102	42,004,895
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(668,024)	(786,909)	(1,093,849)
30. Dividends to policyholders	467	480	635
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	(668,491)	(787,389)	(1,094,484)
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(4,828)	(294,054)	(251,237)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(663,663)	(493,335)	(843,247)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ .....(4) (excluding taxes of \$ .....4,832 transferred to the IMR)	(25)	(58,157)	(51,615)
35. Net income (Line 33 plus Line 34)	(663,688)	(551,492)	(894,862)
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
36. Capital and surplus, December 31, prior year	9,809,080	8,070,537	8,070,537
37. Net income (Line 35)	(663,688)	(551,492)	(894,862)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ .....75,000	284,662	357,976	628,244
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	690,000	356,000	(588,000)
41. Change in nonadmitted assets	(309,688)	(261,316)	835,107
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			0
44. Change in asset valuation reserve	(354,957)	(569,139)	(821,946)
45. Change in treasury stock			0
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	0	0	2,500,000
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus	0	0	80,000
54. Net change in capital and surplus for the year (Lines 37 through 53)	(353,671)	(667,971)	1,738,543
55. Capital and surplus, as of statement date (Lines 36 + 54)	9,455,409	7,402,566	9,809,080
<b>DETAILS OF WRITE-INS</b>			
08.301. Advanced Funding Fees	360,179	288,722	398,761
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	360,179	288,722	398,761
2701. Change in Dividend & Coupon Reserves	4,756	6,100	7,244
2702.			0
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	4,756	6,100	7,244
5301. AMT Loss Carry Forward Separated from DTA			80,000
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	0	0	80,000

**CASH FLOW**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance .....	28,867,028	27,970,686	36,105,804
2. Net investment income .....	3,429,353	3,258,926	4,373,306
3. Miscellaneous income .....	360,179	288,722	398,761
4. Total (Lines 1 to 3) .....	32,656,560	31,518,334	40,877,871
5. Benefit and loss related payments .....	14,842,909	13,703,425	18,789,011
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions .....	5,538,194	5,813,819	7,195,034
8. Dividends paid to policyholders .....	905	643	660
9. Federal and foreign income taxes paid (recovered) net of \$ ..... tax on capital gains (losses) .....	80,001	26,999	20,000
10. Total (Lines 5 through 9) .....	20,462,009	19,544,886	26,004,705
11. Net cash from operations (Line 4 minus Line 10) .....	12,194,551	11,973,448	14,873,166
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	8,480,393	11,343,405	16,546,210
12.2 Stocks .....	656,216	2,609,889	2,975,889
12.3 Mortgage loans .....	0	0	0
12.4 Real estate .....	0	0	0
12.5 Other invested assets .....	0	517,490	517,490
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	0	0	0
12.7 Miscellaneous proceeds .....	0	0	75,000
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	9,136,609	14,470,785	20,114,589
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....	24,300,362	22,918,193	32,341,532
13.2 Stocks .....	0	2,117,796	2,410,052
13.3 Mortgage loans .....	0	0	0
13.4 Real estate .....	0	0	0
13.5 Other invested assets .....	0	900,139	900,139
13.6 Miscellaneous applications .....	0	177,246	2,764
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	24,300,362	26,113,374	35,654,488
14. Net increase (or decrease) in contract loans and premium notes .....	10,560	15,923	21,997
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	(15,174,312)	(11,658,513)	(15,561,895)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....	0	0	0
16.2 Capital and paid in surplus, less treasury stock .....	0	0	2,500,000
16.3 Borrowed funds .....	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	1,717	(10,529)	(10,155)
16.5 Dividends to stockholders .....	0	0	0
16.6 Other cash provided (applied) .....	2,799,246	265,622	(2,388,568)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) .....	2,800,963	255,093	101,277
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	(178,798)	570,029	(587,452)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year .....	1,549,818	2,137,270	2,137,270
19.2 End of period (Line 18 plus Line 19.1) .....	1,371,019	2,707,298	1,549,818

Note: Supplemental disclosures of cash flow information for non-cash transactions:

## EXHIBIT 1

### DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life .....			0
2. Ordinary life insurance .....	28,713,846	27,922,245	35,976,597
3. Ordinary individual annuities .....	135,317	22,241	33,092
4. Credit life (group and individual) .....			0
5. Group life insurance .....			0
6. Group annuities .....			0
7. A & H - group .....			0
8. A & H - credit (group and individual) .....			0
9. A & H - other .....	22,731	30,626	40,369
10. Aggregate of all other lines of business .....	0	0	0
11. Subtotal .....	28,871,894	27,975,112	36,050,058
12. Deposit-type contracts .....	0		0
13. Total	28,871,894	27,975,112	36,050,058
DETAILS OF WRITE-INS			
1001. ....			
1002. ....			
1003. ....			
1098. Summary of remaining write-ins for Line 10 from overflow page .....	0	0	0
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)	0	0	0

**STATEMENT AS OF September 30, 2018 OF THE Cincinnati Equitable Life Insurance Company**  
**NOTES TO FINANCIAL STATEMENTS**

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1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of Cincinnati Equitable Life Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department.

The Ohio Insurance Department recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures manual, version effective January 1, 2001, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio. The State of Ohio has not adopted any prescribed or permitted practices that differ from NAIC SAP.

- 2. No significant change
- 3. No significant change
- 4. No significant change
- 5. Investments

D. Loan-Backed Securities

- 1. Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from broker dealer survey values or NAIC RMBS/ CMBS modeling.
- 2. The Company had no securities with a recognized other-than-temporary impairment.
- 3. The Company had no securities with a recognized other-than-temporary impairment.
- 4. All impaired securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):

a. The aggregate amount of unrealized losses:

- 1. Less than 12 Months     \$ 129,172
- 2. 12 Months or Longer    \$ 90,288

b. The aggregate related fair value of securities with unrealized losses:

- 1. Less than 12 Months     \$ 9,439,530
- 2. 12 Months or Longer    \$ 3,653,434

- 5. We used market values obtained from broker dealers and money managers to determine that these securities are not other-than-temporary differences.

- 6. No significant change
- 7. No significant change
- 8. No significant change
- 9. No significant change
- 10. No significant change
- 11. No significant change
- 12. No significant change
- 13. No significant change
- 14. No significant change
- 15. No significant change
- 16. No significant change
- 17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities
  - A. The Company has not transferred receivable balances.
  - B. The Company has no transaction in accordance with SSAP No.18.
  - C. The Company has made no wash sale transactions.
- 18. No significant change
- 19. No significant change

**STATEMENT AS OF September 30, 2018 OF THE Cincinnati Equitable Life Insurance Company**  
**NOTES TO FINANCIAL STATEMENTS**

**20. Fair Value Measure**

A.

(1) Fair Value Measurements at Reporting Date

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Total
a. Assets at fair value				
Preferred Stocks .....	1,689,004			1,689,004
Bonds -Government .....	1,268,226			1,268,226
Bonds - Other .....		130,538,379		130,538,379
Other .....		245,360		245,360
Common Stock - Unaffiliated .....	7,150,768			7,150,768
Common Stock - Affiliated .....		3,126,182		3,126,182
Total assets at fair value .....	10,107,998	133,909,921	0	144,017,919

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Total
b. Liabilities at fair value				
.....	.....	.....	.....	.....
.....	.....	.....	.....	.....
Total liabilities at fair value .....	0	0	0	0

A. The Company had no assets that rely on Level 3 fair value measurement.

C. Aggregate fair value for all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall.

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
Bonds .....	131,806,605	135,207,510	1,268,226	130,538,379		
Other Invested Assets .....	245,360	244,621		245,360		
Preferred Stock .....	1,689,004	1,634,799	1,689,004			
Common Stock .....	10,276,951	10,276,951	7,150,768	3,126,182		

21. No significant change

22. No significant change

23. No significant change

24. No significant change

25. Change in Incurred Losses and Loss Adjustment Expenses

There have been no significant changes in the Loss and Loss Adjustment Expense reserves for losses incurred in prior accident years.

26. No significant change

27. No significant change

28. No significant change

29. No significant change

30. No significant change

31. No significant change

32. No significant change

33. No significant change

34. No significant change

# GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES

### GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [ X ]
- 1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [ X ]
- 2.2 If yes, date of change: .....
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [ X ] No [ ]  
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [ X ]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.
- 3.4 Is the reporting entity publicly traded or a member of a publicly traded group? ..... Yes [ ] No [ X ]
- 3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. ....
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ X ]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [ X ] N/A [ ]  
If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. .... 12/31/2013
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. .... 12/31/2013
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). .... 11/16/2014
- 6.4 By what department or departments?  
Ohio
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ X ] No [ ] N/A [ ]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ X ] No [ ] N/A [ ]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]
- 7.2 If yes, give full information:
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ ] No [ X ]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC

## GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes  No   
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;  
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;  
 (c) Compliance with applicable governmental laws, rules and regulations;  
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and  
 (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? ..... Yes  No
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes  No
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

### FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes  No
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$ 5,826

### INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes  No
- 11.2 If yes, give full and complete information relating thereto:
12. Amount of real estate and mortgages held in other invested assets in Schedule BA: ..... \$
13. Amount of real estate and mortgages held in short-term investments: ..... \$
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes  No
- 14.2 If yes, please complete the following:
- |   | 1<br>Prior Year-End<br>Book/Adjusted<br>Carrying Value | 2<br>Current Quarter<br>Book/Adjusted<br>Carrying Value |
|---|--|---|
| 14.21 Bonds .....   | \$ .0  | \$ .0   |
| 14.22 Preferred Stock .....   | \$ .0  | \$ .0   |
| 14.23 Common Stock .....  | \$ 3,079,516   | \$ 3,126,182  |
| 14.24 Short-Term Investments .....  | \$ .0  | \$ .0   |
| 14.25 Mortgage Loans on Real Estate .....   | \$ .0  | \$ .0   |
| 14.26 All Other .....   | \$ .0  | \$ .0   |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) ..... | \$ 3,079,516   | \$ 3,126,182  |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....                       | \$ .0  | \$ .0   |
- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ..... Yes  No
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes  No   
 If no, attach a description with this statement.

STATEMENT AS OF SEPTEMBER 30, 2018 OF THE Cincinnati Equitable Life Insurance Company  
**GENERAL INTERROGATORIES**

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- |  |           |
|--|-----------|
| 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 .....                   | \$ .....0 |
| 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 ..... | \$ .....0 |
| 16.3 Total payable for securities lending reported on the liability page .....                                       | \$ .....0 |

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes  No
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Fifth Third Bank .....	38 Fountain Square Plaza, Cincinnati, OH 45263 .....
U.S. Bank .....	225 Water Street, Suite 7, Jacksonville, FL 32202 .....

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? ..... Yes  No

- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
Fort Washington Investment Advisors .....	U.....
Bahl & Gaynor .....	U.....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's assets? ..... Yes  No

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's assets? ..... Yes  No

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? ..... Yes  No
- 18.2 If no, list exceptions:

19. By self-designating 5\*GI securities, the reporting entity is certifying the following elements for each self-designated 5\*GI security:
- a. Documentation necessary to permit a full credit analysis of the security does not exist.
  - b. Issuer or obligor is current on all contracted interest and principal payments.
  - c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
- Has the reporting entity self-designated 5\*GI securities? ..... Yes  No

# GENERAL INTERROGATORIES

## PART 2 - LIFE & HEALTH

1.	Report the statement value of mortgage loans at the end of this reporting period for the following categories:	1 Amount
1.1	Long-Term Mortgages In Good Standing	
1.11	Farm Mortgages .....	\$ .....
1.12	Residential Mortgages .....	\$ .....
1.13	Commercial Mortgages .....	\$ .....
1.14	Total Mortgages in Good Standing .....	\$ <u>0</u>
1.2	Long-Term Mortgages In Good Standing with Restructured Terms	
1.21	Total Mortgages in Good Standing with Restructured Terms .....	\$ <u>0</u>
1.3	Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months	
1.31	Farm Mortgages .....	\$ .....
1.32	Residential Mortgages .....	\$ .....
1.33	Commercial Mortgages .....	\$ .....
1.34	Total Mortgages with Interest Overdue more than Three Months .....	\$ <u>0</u>
1.4	Long-Term Mortgage Loans in Process of Foreclosure	
1.41	Farm Mortgages .....	\$ .....
1.42	Residential Mortgages .....	\$ .....
1.43	Commercial Mortgages .....	\$ .....
1.44	Total Mortgages in Process of Foreclosure .....	\$ <u>0</u>
1.5	Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2) .....	\$ <u>0</u>
1.6	Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61	Farm Mortgages .....	\$ .....
1.62	Residential Mortgages .....	\$ .....
1.63	Commercial Mortgages .....	\$ .....
1.64	Total Mortgages Foreclosed and Transferred to Real Estate .....	\$ <u>0</u>
2.	Operating Percentages:	
2.1	A&H loss percent .....	%
2.2	A&H cost containment percent .....	%
2.3	A&H expense percent excluding cost containment expenses .....	%
3.1	Do you act as a custodian for health savings accounts? .....	Yes [ ] No [ X ]
3.2	If yes, please provide the amount of custodial funds held as of the reporting date .....	\$ .....
3.3	Do you act as an administrator for health savings accounts? .....	Yes [ ] No [ X ]
3.4	If yes, please provide the balance of the funds administered as of the reporting date .....	\$ .....
4.	Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? .....	Yes [ X ] No [ ]
4.1	If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? .....	Yes [ ] No [ X ]

**SCHEDULE S - CEDED REINSURANCE**

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Reinsurer	8 Certified Reinsurer Rating (1 through 6)	9 Effective Date of Certified Reinsurer Rating
<b>NONE</b>								

STATEMENT AS OF SEPTEMBER 30, 2018 OF THE Cincinnati Equitable Life Insurance Company  
**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**

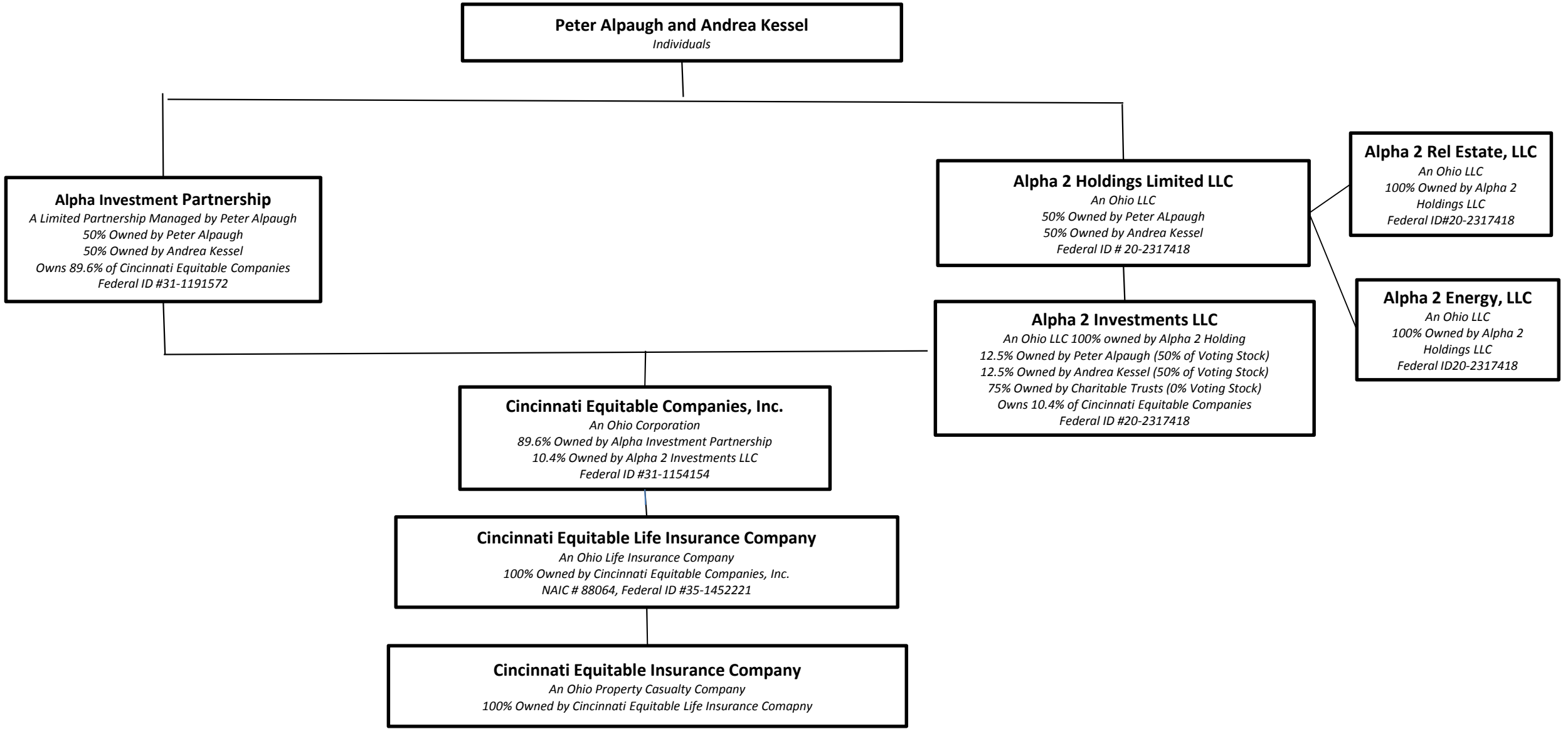
Current Year To Date - Allocated by States and Territories

States, Etc.	1 Active Status (a)	Life Contracts		Direct Business Only			7 Deposit-Type Contracts
		2 Life Insurance Premiums	3 Annuity Considerations	4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	
1. Alabama	AL	N					0
2. Alaska	AK	N					0
3. Arizona	AZ	N					0
4. Arkansas	AR	N					0
5. California	CA	N					0
6. Colorado	CO	N					0
7. Connecticut	CT	N					0
8. Delaware	DE	N					0
9. District of Columbia	DC	N					0
10. Florida	FL	N					0
11. Georgia	GA	L	7,405,001	130,907		7,535,908	
12. Hawaii	HI	N					0
13. Idaho	ID	N					0
14. Illinois	IL	N					0
15. Indiana	IN	L	9,911,852	1,137		9,912,989	
16. Iowa	IA	N					0
17. Kansas	KS	N					0
18. Kentucky	KY	L	4,275,521	3,222		4,278,743	
19. Louisiana	LA	N					0
20. Maine	ME	N					0
21. Maryland	MD	N					0
22. Massachusetts	MA	N					0
23. Michigan	MI	N					0
24. Minnesota	MN	N					0
25. Mississippi	MS	L	321,584			321,584	
26. Missouri	MO	N					0
27. Montana	MT	N					0
28. Nebraska	NE	N					0
29. Nevada	NV	N					0
30. New Hampshire	NH	N					0
31. New Jersey	NJ	N					0
32. New Mexico	NM	N					0
33. New York	NY	N					0
34. North Carolina	NC	N					0
35. North Dakota	ND	N					0
36. Ohio	OH	L	6,423,417	50	22,731	6,446,198	
37. Oklahoma	OK	N					0
38. Oregon	OR	N					0
39. Pennsylvania	PA	N					0
40. Rhode Island	RI	N					0
41. South Carolina	SC	N					0
42. South Dakota	SD	N					0
43. Tennessee	TN	L	376,472			376,472	
44. Texas	TX	N					0
45. Utah	UT	N					0
46. Vermont	VT	N					0
47. Virginia	VA	N					0
48. Washington	WA	N					0
49. West Virginia	WV	N					0
50. Wisconsin	WI	N					0
51. Wyoming	WY	N					0
52. American Samoa	AS	N					0
53. Guam	GU	N					0
54. Puerto Rico	PR	N					0
55. U.S. Virgin Islands	VI	N					0
56. Northern Mariana Islands	MP	N					0
57. Canada	CAN	N					0
58. Aggregate Other Aliens	OT	XXX	0	0	0	0	0
59. Subtotal	XXX		28,713,847	135,316	22,731	28,871,894	0
90. Reporting entity contributions for employee benefits plans	XXX						0
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX						0
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX						0
93. Premium or annuity considerations waived under disability or other contract provisions	XXX						0
94. Aggregate or other amounts not allocable by State	XXX		0	0	0	0	0
95. Totals (Direct Business)	XXX		28,713,847	135,316	22,731	28,871,894	0
96. Plus Reinsurance Assumed	XXX						0
97. Totals (All Business)	XXX		28,713,847	135,316	22,731	28,871,894	0
98. Less Reinsurance Ceded	XXX		4,865			4,865	
99. Totals (All Business) less Reinsurance Ceded	XXX		28,708,982	135,316	22,731	28,867,029	0
DETAILS OF WRITE-INS							
58001.	XXX						
58002.	XXX						
58003.	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX		0	0	0	0	0
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		0	0	0	0	0
9401.	XXX						
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX		0	0	0	0	0
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		0	0	0	0	0

(a) Active Status Counts:

L - Licensed or Chartered - Licensed Insurance carrier or domiciled RRG..... 6      R - Registered - Non-domiciled RRGs..... 0  
E - Eligible - Reporting entities eligible or approved to write surplus lines in the state..... 0      Q - Qualified - Qualified or accredited reinsurer..... 0  
N - None of the above - Not allowed to write business in the state..... 51

STATEMENT AS OF SEPTEMBER 30, 2018 OF THE Cincinnati Equitable Life Insurance Company



STATEMENT AS OF SEPTEMBER 30, 2018 OF THE Cincinnati Equitable Life Insurance Company

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
			31-1191572				Alpha Investment Partnership	OH	UIP	Peter Alpaugh/ Andrea Kessel	Ownership	100.000	Peter Alpaugh/ Andrea Kessel	N	
			20-2317418				Alpha 2 Holdings, LLC	OH	UIP	Peter Alpaugh/ Andrea Kessel	Ownership	100.000	Peter Alpaugh/ Andrea Kessel	N	
			20-2317418				Alpha 2 Investments, LLC	OH	UIP	Peter Alpaugh/ Andrea Kessel	Ownership	100.000	Peter Alpaugh/ Andrea Kessel	N	
.0838	Cincinnati Equitable Companies	.00020	31-1154154				Cincinnati Equitable Companies, Inc	OH	LDP	Peter Alpaugh/ Andrea Kessel	Ownership	100.000	Peter Alpaugh/ Andrea Kessel	N	
.0838	Cincinnati Equitable Companies	.88064	35-1452221				Cincinnati Equitable Life Insurance Co	OH	IA	Cincinnati Equitable Companies, Inc	Ownership	100.000	Cincinnati Equitable Companies, Inc	N	
.0838	Cincinnati Equitable Companies	.16721	31-0239840				Cincinnati Equitable Insurance Co	OH	IA	Cincinnati Equitable Life Insurance Co	Ownership	100.000	Cincinnati Equitable Life Insurance Co	N	

**NONE**

Asterisk	Explanation

# SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

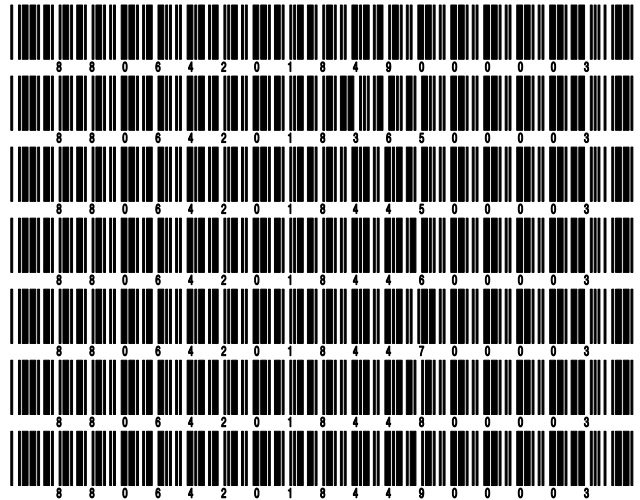
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? .....	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC? .....	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO

Explanation:

1. N/A
2. N/A
3. N/A
4. N/A
5. N/A
6. N/A
7. N/A

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



**OVERFLOW PAGE FOR WRITE-INS**

Additional Write-ins for Assets Line 25

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
2504. Prepaid Expenses .....	80,329	80,329	0	0
2597. Summary of remaining write-ins for Line 25 from overflow page	80,329	80,329	0	0

## SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Current year change in encumbrances .....		
4. Total gain (loss) on disposals .....		
5. Deduct amounts received on disposals .....		
6. Total foreign exchange change in book/adjusted carrying value .....		
7. Deduct current year's other than temporary impairment recognized .....		
8. Deduct current year's depreciation .....		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....		
10. Deduct total nonadmitted amounts .....		
11. Statement value at end of current period (Line 9 minus Line 10) .....		

NONE

## SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....		
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and mortgage investment and commitment fees .....		
9. Total foreign exchange change in book value/recorded investment including accrued interest .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....		
12. Total valuation allowance .....		
13. Subtotal (Line 11 plus Line 12) .....		
14. Deduct total nonadmitted amounts .....		
15. Statement value at end of current period (Line 13 minus Line 14) .....		

NONE

## SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	245,958	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....	0	900,139
2.2 Additional investment made after acquisition .....		0
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....		
6. Total gain (loss) on disposals .....	0	(134,922)
7. Deduct amounts received on disposals .....		517,490
8. Deduct amortization of premium and depreciation .....	1,336	1,769
9. Total foreign exchange change in book/adjusted carrying value .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	244,621	245,958
12. Deduct total nonadmitted amounts .....		
13. Statement value at end of current period (Line 11 minus Line 12) .....	244,621	245,958

## SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	131,781,893	115,419,818
2. Cost of bonds and stocks acquired .....	24,300,362	34,751,585
3. Accrual of discount .....	86,749	115,927
4. Unrealized valuation increase (decrease) .....	359,662	951,244
5. Total gain (loss) on disposals .....	22,989	441,315
6. Deduct consideration for bonds and stocks disposed of .....	9,144,459	19,522,099
7. Deduct amortization of premium .....	295,787	375,897
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees .....	7,849	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10) .....	147,119,259	131,781,893
12. Deduct total nonadmitted amounts .....		
13. Statement value at end of current period (Line 11 minus Line 12) .....	147,119,259	131,781,893

STATEMENT AS OF SEPTEMBER 30, 2018 OF THE Cincinnati Equitable Life Insurance Company

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. NAIC 1 (a) .....	89,151,544	6,481,113	1,990,503	1,239,546	87,858,310	89,151,544	94,881,701	84,236,437
2. NAIC 2 (a) .....	36,375,757	1,015,389	156,956	(879,715)	32,375,916	36,375,757	36,354,474	30,076,600
3. NAIC 3 (a) .....	4,258,402	0	417,770	(410,647)	4,761,119	4,258,402	3,429,984	4,769,698
4. NAIC 4 (a) .....	252,266	0	0	101,586	252,295	252,266	353,852	252,688
5. NAIC 5 (a) .....	289,023	0	0	(101,525)	288,934	289,023	187,498	288,846
6. NAIC 6 (a) .....	0				0	0	0	
7. Total Bonds	130,326,991	7,496,502	2,565,229	(50,755)	125,536,574	130,326,991	135,207,510	119,624,269
<b>PREFERRED STOCK</b>								
8. NAIC 1 .....	0	0	0	0	106,267	0	0	605,418
9. NAIC 2 .....	409,984	(150,300)	0	565,480	409,984	409,984	825,165	409,984
10. NAIC 3 .....	1,375,155	0	0	(666,311)	1,375,195	1,375,155	708,844	1,224,934
11. NAIC 4 .....	0	0	0	100,790	0	0	100,790	
12. NAIC 5 .....	0				0	0	0	
13. NAIC 6 .....	0				0	0	0	
14. Total Preferred Stock	1,785,139	(150,300)	0	(40)	1,891,446	1,785,139	1,634,799	2,240,336
15. Total Bonds and Preferred Stock	132,112,130	7,346,202	2,565,229	(50,795)	127,428,020	132,112,130	136,842,308	121,864,605

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$ ..... ; NAIC 2 \$ ..... ; NAIC 3 \$ ..... NAIC 4 \$ ..... ; NAIC 5 \$ ..... ; NAIC 6 \$ .....

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**SCHEDULE DA - PART 1**

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals					

**NONE**

**SCHEDULE DA - VERIFICATION**

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	0	1,487,902
2. Cost of short-term investments acquired .....		
3. Accrual of discount .....		
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....		
6. Deduct consideration received on disposals .....		1,487,902
7. Deduct amortization of premium .....		
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	0	0
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	0	0

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

**NONE**

Schedule DB - Part B - Verification - Futures Contracts

**NONE**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

**NONE**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

**NONE**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives

**NONE**

**SCHEDULE E - PART 2 - VERIFICATION**

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	1,207,253	
2. Cost of cash equivalents acquired .....	18,778,332	25,221,438
3. Accrual of discount .....		
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....		
6. Deduct consideration received on disposals .....	19,754,209	24,014,185
7. Deduct amortization of premium .....		
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	231,376	1,207,253
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	231,376	1,207,253

Schedule A - Part 2 - Real Estate Acquired and Additions Made

**NONE**

Schedule A - Part 3 - Real Estate Disposed

**NONE**

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

**NONE**

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

**NONE**

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

**NONE**

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

**NONE**

STATEMENT AS OF SEPTEMBER 30, 2018 OF THE Cincinnati Equitable Life Insurance Company

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)	
716540-CH-3	PETROLEOS MEXICANOS	C.	.08/30/2018	MARKETAXESS CORPORATION		469,265	500,000	1,635	2FE	
<b>1099999. Subtotal - Bonds - All Other Governments</b>										
07330M-AB-3	BRANCH BANKING AND TRUST CO		.07/13/2018	BANC / AMERICA SECUR. LLC, MONT.		436,119	440,000	5,361	1FE	
12653T-AA-9	CSMC 2018-J1 TRUST - CMO		.08/01/2018	CREDIT SUISSE SECURITIES (USA)		971,176	992,578	1,544	1FE	
13607R-AD-2	CANADIAN IMPERIAL BANK OF COMMERCE	C.	.09/07/2018	CIBC WORLD MARKETS CORP.		399,016	400,000	.0	1FE	
22541L-AE-3	CREDIT SUISSE FIRST BOSTON (USA), INC.	C.	.07/16/2018	CREDIT SUISSE SECURITIES (USA)		696,806	542,000	322	1FE	
268317-AU-8	ELECTRICITE DE FRANCE SA	C.	.09/18/2018	CITIGROUP GLOBAL MARKETS INC.		493,940	500,000	.0	1FE	
26875P-AP-6	EOG RESOURCES INC		.08/30/2018	SG AMERICAS SECURITIES, LLC		514,970	500,000	2,824	1FE	
40573L-AS-5	HALFMOON PARENT INC		.09/06/2018	MORGAN STANLEY & CO INC, NY		499,335	500,000	.0	1FE	
45866F-AJ-3	INTERCONTINENTAL EXCHANGE INC		.08/06/2018	WELLS FARGO SECURITIES LLC		496,195	500,000	.0	1FE	
78403D-AM-2	SBAC 181 1C - ABS		.07/09/2018	FIRST TENNESSEE SECURITIES CORP		482,356	490,000	1,220	1FE	
904764-BG-1	UNILEVER CAPITAL CORP	C.	.09/04/2018	GOLDMAN SACHS & CO, NY		992,780	1,000,000	.0	1FE	
929280-AE-8	WEA FINANCE LLC	C.	.09/12/2018	DEUTSCHE BANK SECURITIES, INC.		498,420	500,000	.0	1FE	
960386-AM-2	WESTINGHOUSE AIR BRAKE TECHNOLOGIES CORP		.09/21/2018	Stifel Nicolaus & Co.		395,824	400,000	.574	2FE	
<b>3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)</b>										
060505-FL-3	BANK OF AMERICA CORP		.09/01/2018	GOLDMAN SACHS & CO, NY		6,876,937	6,764,578	11,846	XXX	
						150,300	150,000	.0	2FE	
<b>4899999. Subtotal - Bonds - Hybrid Securities</b>										
<b>8399997. Total - Bonds - Part 3</b>							150,300	150,000	0	XXX
<b>8399998. Total - Bonds - Part 5</b>							7,496,502	7,414,578	13,480	XXX
<b>8399999. Total - Bonds</b>							XXX	XXX	XXX	XXX
<b>8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)</b>										
060505-FL-3	BANK OF AMERICA CORP		.09/01/2018	GOLDMAN SACHS & CO, NY	(150,000.000)	(150,300)	0.00	.0	RP2FE	
<b>8999997. Total - Preferred Stocks - Part 3</b>							(150,300)	XXX	0	XXX
<b>8999998. Total - Preferred Stocks - Part 5</b>							XXX	XXX	XXX	XXX
<b>8999999. Total - Preferred Stocks</b>							(150,300)	XXX	0	XXX
<b>9799997. Total - Common Stocks - Part 3</b>							0	XXX	0	XXX
<b>9799998. Total - Common Stocks - Part 5</b>							XXX	XXX	XXX	XXX
<b>9799999. Total - Common Stocks</b>							0	XXX	0	XXX
<b>9899999. Total - Preferred and Common Stocks</b>							(150,300)	XXX	0	XXX
<b>9999999 - Totals</b>							7,346,202	XXX	13,480	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues .....

STATEMENT AS OF SEPTEMBER 30, 2018 OF THE Cincinnati Equitable Life Insurance Company

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
36200N-KA-8	GN 605189 - RMBS		09/01/2018	Paydown		898	898	911	904	.0	(6)	.0	(6)	.0	898	.0	.0	.0	33	04/15/2034	1
36202E-JH-3	G2 003864 - RMBS		09/01/2018	Paydown		246	246	246	245	.0	1	.0	1	.0	246	.0	.0	.0	8	06/20/2036	1
36202E-MA-4	G2 003953 - RMBS		09/01/2018	Paydown		98	98	98	97	.0	1	.0	1	.0	98	.0	.0	.0	3	02/20/2037	1
36202E-NP-0	G2 003998 - RMBS		09/01/2018	Paydown		219	219	217	216	.0	2	.0	2	.0	219	.0	.0	.0	8	06/20/2037	1
36202E-OL-6	G2 004059 - RMBS		09/01/2018	Paydown		219	219	219	218	.0	1	.0	1	.0	219	.0	.0	.0	7	12/20/2037	1
36202E-RS-0	G2 004097 - RMBS		09/01/2018	Paydown		133	133	132	131	.0	1	.0	1	.0	133	.0	.0	.0	4	03/20/2038	1
36202E-SB-6	G2 004114 - RMBS		09/01/2018	Paydown		249	249	252	251	.0	(2)	.0	(2)	.0	249	.0	.0	.0	8	04/20/2038	1
36202F-3N-4	G2 005305 - RMBS		09/01/2018	Paydown		1,293	1,293	1,401	1,419	.0	(126)	.0	(126)	.0	1,293	.0	.0	.0	30	02/20/2042	1
36202F-DW-3	G2 004617 - RMBS		09/01/2018	Paydown		840	840	851	850	.0	(10)	.0	(10)	.0	840	.0	.0	.0	22	01/20/2040	1
36207J-LY-7	GN 433343 - RMBS		09/01/2018	Paydown		10	10	10	10	.0	.0	.0	.0	.0	10	.0	.0	.0	0	12/15/2026	1
36208W-TL-7	GN 463255 - RMBS		09/01/2018	Paydown		17	17	18	17	.0	.0	.0	.0	.0	17	.0	.0	.0	1	02/15/2037	1
36210N-MM-8	GN 497264 - RMBS		09/01/2018	Paydown		121	121	120	120	.0	1	.0	1	.0	121	.0	.0	.0	4	12/15/2028	1
38375Q-EY-1	GNR 0833A PB - CMO/RMBS		09/01/2018	Paydown		2,429	2,429	2,715	2,734	.0	(305)	.0	(305)	.0	2,429	.0	.0	.0	79	04/20/2038	1
38378B-WQ-8	GNR 1283A AB - CMB		09/01/2018	Paydown		595	595	580	583	.0	12	.0	12	.0	595	.0	.0	.0	7	05/16/2045	1
<b>0599999. Subtotal - Bonds - U.S. Governments</b>						<b>7,367</b>	<b>7,366</b>	<b>7,767</b>	<b>7,798</b>	<b>0</b>	<b>(432)</b>	<b>0</b>	<b>(432)</b>	<b>0</b>	<b>7,366</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>215</b>	<b>XXX</b>	<b>XXX</b>
25477P-NF-8	DISTRICT COLUMBIA HSG FIN AGY MULTIFAMIL		09/18/2018	Call @ 100.00		1,020	1,020	1,020	1,020	.0	.0	.0	.0	.0	1,020	.0	.0	.0	25	06/15/2045	1FE
3128LX-J7-6	FH 602086 - RMBS		09/01/2018	Paydown		238	238	238	238	.0	4	.0	4	.0	242	.0	.0	.0	7	02/01/2036	1
3128LX-QC-7	FH 602251 - RMBS		09/01/2018	Paydown		423	423	454	457	.0	(34)	.0	(34)	.0	423	.0	.0	.0	14	08/01/2036	1
3128PR-LS-6	FH J12137 - RMBS		09/01/2018	Paydown		448	448	465	460	.0	(12)	.0	(12)	.0	448	.0	.0	.0	12	05/01/2025	1
312931-4A-3	FH A85317 - RMBS		09/01/2018	Paydown		220	220	221	222	.0	(1)	.0	(1)	.0	220	.0	.0	.0	6	04/01/2039	1
3136A7-DE-9	FNR 1268E NA - CMO/RMBS		09/01/2018	Paydown		2,136	2,136	2,107	2,111	.0	25	.0	25	.0	2,136	.0	.0	.0	25	03/25/2042	1
3136AD-FZ-7	FNR 1331D NT - CMO/RMBS		09/01/2018	Paydown		1,069	1,069	1,047	1,052	.0	17	.0	17	.0	1,069	.0	.0	.0	19	04/25/2043	1
3136AF-TP-9	FNR 1373E PL - CMO/RMBS		09/01/2018	Paydown		1,261	1,261	1,333	1,315	.0	(54)	.0	(54)	.0	1,261	.0	.0	.0	26	06/25/2042	1
31371N-V4-4	FN 257235 - RMBS		09/01/2018	Paydown		642	642	685	663	.0	(21)	.0	(21)	.0	642	.0	.0	.0	21	06/01/2023	1
3137AP-H6-0	FHR 4032A AD - CMO/RMBS		09/01/2018	Paydown		557	557	544	545	.0	12	.0	12	.0	557	.0	.0	.0	7	10/15/2041	1
313780-M6-8	FHR 4181E TB - CMO/RMBS		09/01/2018	Paydown		1,187	1,187	1,181	1,180	.0	7	.0	7	.0	1,187	.0	.0	.0	17	10/15/2042	1
31393R-FB-1	FHR 2613A LL - CMO/RMBS		09/17/2018	Call @ 100.00		2,000	2,000	2,250	2,202	.0	(20)	.0	(20)	.0	2,182	.0	(182)	(182)	67	05/15/2033	1
31402D-US-0	FN 725773 - RMBS		09/01/2018	Paydown		784	784	786	784	.0	(1)	.0	(1)	.0	784	.0	.0	.0	25	09/01/2034	1
31403C-YH-8	FN 745112 - RMBS		09/01/2018	Paydown		506	506	524	521	.0	(15)	.0	(15)	.0	506	.0	.0	.0	20	10/01/2035	1
31403D-P9-4	FN 745748 - RMBS		09/01/2018	Paydown		515	515	504	503	.0	12	.0	12	.0	515	.0	.0	.0	17	07/01/2036	1
31404N-FW-1	FN 773381 - RMBS		09/01/2018	Paydown		343	343	321	320	.0	23	.0	23	.0	343	.0	.0	.0	10	05/01/2034	1
31406V-R2-4	FN 821405 - RMBS		09/01/2018	Paydown		93	93	94	94	.0	(1)	.0	(1)	.0	93	.0	.0	.0	3	05/01/2035	1
31408A-E4-8	FN 845355 - RMBS		09/01/2018	Paydown		163	163	167	167	.0	(3)	.0	(3)	.0	163	.0	.0	.0	6	01/01/2036	1
31408D-QG-2	FN 848355 - RMBS		09/01/2018	Paydown		157	157	155	155	.0	2	.0	2	.0	157	.0	.0	.0	5	08/01/2035	1
31408G-VU-8	FN 851227 - RMBS		09/01/2018	Paydown		41	41	42	42	.0	(1)	.0	(1)	.0	41	.0	.0	.0	1	05/01/2036	1
31408J-D9-9	FN 852528 - RMBS		09/01/2018	Paydown		10	10	10	10	.0	1	.0	1	.0	10	.0	.0	.0	0	05/01/2036	1
31409G-JX-5	FN 870678 - RMBS		09/01/2018	Paydown		863	863	918	880	.0	(17)	.0	(17)	.0	863	.0	.0	.0	26	12/01/2021	1
31410F-4Z-5	FN 888340 - RMBS		09/01/2018	Paydown		470	470	485	484	.0	(14)	.0	(14)	.0	470	.0	.0	.0	13	08/01/2036	1
31410G-BC-6	FN 888435 - RMBS		09/01/2018	Paydown		256	256	259	257	.0	(1)	.0	(1)	.0	256	.0	.0	.0	9	06/01/2022	1
31410G-W9-0	FN 889072 - RMBS		09/01/2018	Paydown		339	339	350	351	.0	(12)	.0	(12)	.0	339	.0	.0	.0	13	12/01/2037	1
31410K-XR-0	FN 889988 - RMBS		09/01/2018	Paydown		1,019	1,019	1,057	1,054	.0	(35)	.0	(35)	.0	1,019	.0	.0	.0	34	08/01/2038	1
31410T-WZ-4	FN 897164 - RMBS		09/01/2018	Paydown		73	73	75	75	.0	(1)	.0	(1)	.0	73	.0	.0	.0	3	08/01/2036	1
31412S-LR-4	FN 933336 - RMBS		09/01/2018	Paydown		230	230	225	224	.0	6	.0	6	.0	230	.0	.0	.0	7	01/01/2038	1
31414D-U2-0	FN 963301 - RMBS		09/01/2018	Paydown		1,824	1,824	1,793	1,806	.0	18	.0	18	.0	1,824	.0	.0	.0	47	05/01/2023	1
31414L-3U-0	FN 969811 - RMBS		09/01/2018	Paydown		43	43	43	43	.0	.0	.0	.0	.0	43	.0	.0	.0	1	02/01/2023	1
31416H-LM-5	FN AA0587 - RMBS		09/01/2018	Paydown		2,173	2,173	2,218	2,214	.0	(41)	.0	(41)	.0	2,173	.0	.0	.0	64	02/01/2039	1
31417V-RS-4	FN AC8596 - RMBS		09/01/2018	Paydown		1,055	1,055	1,064	1,058	.0	(4)	.0	(4)	.0	1,055	.0	.0	.0	25	01/01/2025	1
31418M-LM-2	FN AD0587 - RMBS		09/01/2018	Paydown		3,190	3,190	3,260	3,253	.0	(63)	.0	(63)	.0	3,190	.0	.0	.0	78	12/01/2039	1
519258-AP-2	LAURENTIAN ENERGY AUTH I LLC MINN COGENE		08/01/2018	Call @ 107.58		86,064	80,000	83,558	82,304	.0	(308)	.0	(308)	.0	81,996	.0	4,068	4,068	3,835	12/01/2021	3FE
713580-AY-4	PERALTA CALIF CINTY COLLEGE DIST LTD OBL		08/05/2018	Call @ 100.00		10,000	10,000	10,816	10,567	.0	(37)	.0	(37)	.0	10,530	.0	(530)	(530)	313	08/05/2025	1FE
76827Q-CX-9	RIVER ISLANDS PUB FING AUTH CALIF SPL TA		09/01/2018	Call @ 100.00		15,000	15,000	15,000	15,000	.0	.0	.0	.0	.0	15,000	.0	.0	.0	375	09/01/2020	1
<b>3199999. Subtotal - Bonds - U.S. Special Revenues</b>						<b>136,416</b>	<b>130,352</b>	<b>135,268</b>	<b>133,628</b>	<b>0</b>	<b>(567)</b>	<b>0</b>	<b>(567)</b>	<b>0</b>	<b>133,061</b>	<b>0</b>	<b>3,355</b>	<b>3,355</b>	<b>5,176</b>	<b>XXX</b>	<b>XXX</b>
009090-AA-9	AIR CANADA 2015-1 PASS THROUGH TRUST - A	C	09/15/2018	Paydown		18,093	18,093	18,108	18,108	.0	(14)	.0	(14)	.0	18,093	.0	.0	.0	335	09/15/2028	1FE
02665X-AA-7	AHAR 14SFR3 A - ABS		09/01/2018	Paydown		2,181	2,181	2,181	2,178	.0	3	.0	3	.0	2,181	.0	.0	.0	47	12/18/2036	1FE
04621W-AC-4	ASSURED GUARANTY US HOLDINGS INC	C	09/18/2018	Paydown		154,779	150,000	153,000	152,121	.0	(205)	.0									

STATEMENT AS OF SEPTEMBER 30, 2018 OF THE Cincinnati Equitable Life Insurance Company

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
										11	12	13	14	15								
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)	
11042T-AA-1	BRITISH AIRWAYS PASS THRU TRUST 2018-1AA	C	09/20/2018	Paydown		105	105	106	0	0	(1)	0	(1)	0	105	0	0	0	1	03/20/2033	1FE	
12653T-AA-9	CSMC 2018-J1 TRUST - CMO		09/01/2018	Paydown		15,347	15,200	14,873	0	0	328	0	328	0	15,200	0	147	147	23	02/25/2048	1FE	
28415P-AA-2	EHGVT 16A A - ABS		09/25/2018	Paydown		25,281	25,281	25,281	25,281	0	0	0	0	0	25,281	0	0	0	406	04/25/2028	1FE	
34417M-AB-3	FOCUS 171 A22 - ABS		07/30/2018	Paydown		1,250	1,250	1,258	1,257	0	(7)	0	(7)	0	1,250	0	0	0	32	04/30/2047	3AM	
432837-AA-0	HGVT 13A NTS - ABS		09/25/2018	Paydown		28,298	28,298	28,244	28,249	0	50	0	50	0	28,298	0	0	0	390	01/26/2026	1FE	
46616Y-AA-2	HENDR 122 A - ABS		09/15/2018	Paydown		5,719	5,719	6,025	6,039	0	(320)	0	(320)	0	5,719	0	0	0	129	10/15/2059	1FE	
47760Q-AB-9	JIMMY 171 211 - ABS		07/30/2018	Paydown		1,250	1,250	1,252	1,250	0	(2)	0	(2)	0	1,250	0	0	0	30	07/30/2047	3AM	
61745M-ZY-2	MSM 043 244 - CMO/RMBS		09/25/2018	Call @ 100.00		7,000	7,000	7,022	7,001	0	(2)	0	(2)	0	6,998	0	2	2	275	04/25/2034	1FM	
693456-AN-5	PMTLT 13J1 B1 - CMO/RMBS		09/01/2018	Paydown		4,529	4,529	4,534	4,534	0	(5)	0	(5)	0	4,529	0	0	0	94	09/25/2043	1FM	
694308-HG-5	PACIFIC GAS AND ELECTRIC CO		07/16/2018	MARKETS		435,776	450,000	468,126	462,394	0	(1,053)	0	(1,053)	0	461,341	0	(25,566)	(25,566)	15,609	02/15/2024	1FE	
74160M-AL-6	PRIME 031 A11 - CMO/RMBS		08/27/2018	Call @ 100.00		5,000	5,000	5,050	5,040	0	0	0	0	5,040	0	(40)	(40)	155	06/25/2033	2FM		
74913G-AX-3	QWEST CORP		09/21/2018	UBS SECURITIES		339,190	317,000	355,225	336,677	0	(3,401)	0	(3,401)	0	333,274	0	5,916	5,916	17,475	12/01/2021	3FE	
81733Y-EC-9	SEMT 152 B1 - CMO/RMBS		09/01/2018	Paydown		3,335	3,335	3,443	3,427	0	(92)	0	(92)	0	3,335	0	0	0	73	05/25/2045	1FM	
81745B-AN-5	SEQUOIA MORTGAGE TRUST 2013-6 - CMO		09/01/2018	Paydown		12,989	12,989	12,944	12,945	0	45	0	45	0	12,989	0	0	0	265	05/25/2043	1FM	
82652W-AA-6	SRFC 162 A - ABS		09/20/2018	Paydown		14,597	14,597	14,594	14,592	0	5	0	5	0	14,597	0	0	0	205	07/20/2033	1FE	
85022W-AA-2	SCFT 16A A - ABS		09/25/2018	Paydown		22,452	22,452	22,452	22,452	0	1	0	1	0	22,452	0	0	0	409	11/25/2023	1FE	
87266H-AA-6	TFINS 161 A - CDO	C	09/04/2018	Paydown		509,046	509,046	456,869	487,682	0	21,364	0	21,364	0	509,046	0	0	0	18,946	01/20/2038	1FE	
893819-AA-3	UNITED AIRLINES INC - ABS		08/15/2018	Paydown		8,721	8,721	9,000	8,941	0	(219)	0	(219)	0	8,721	0	0	0	375	02/15/2027	1FE	
90932Q-AA-4	UNITED AIRLINES INC - ABS		09/03/2018	Paydown		13,976	13,976	14,004	13,999	0	(23)	0	(23)	0	13,976	0	0	0	271	03/03/2028	1FE	
91324P-CN-0	UNITEDHEALTH GROUP INC		07/16/2018	MORGAN STANLEY & CO INC, NY		150,557	150,000	149,816	149,875	0	14	0	14	0	149,889	0	668	668	5,067	07/15/2022	1FE	
931142-DU-4	WAL-MART STORES INC		09/18/2018	MORGAN STANLEY & CO INC, NY		96,628	100,000	99,992	99,993	0	3	0	3	0	99,996	0	(3,368)	(3,368)	2,154	12/15/2022	1FE	
96033C-AA-0	WESTR 161 A - ABS		09/01/2018	Paydown		29,324	29,324	29,219	29,231	0	93	0	93	0	29,324	0	0	0	628	12/20/2028	1FE	
8399999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					2,405,424	2,395,348	2,402,841	2,393,126	0	16,699	0	16,699	0	2,424,802	0	(19,378)	(19,378)	83,042	XXX	XXX	
8399997	Total - Bonds - Part 4					2,549,207	2,533,067	2,545,875	2,534,552	0	15,700	0	15,700	0	2,565,229	0	(16,023)	(16,023)	88,433	XXX	XXX	
8399998	Total - Bonds - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999	Total - Bonds					2,549,207	2,533,067	2,545,875	2,534,552	0	15,700	0	15,700	0	2,565,229	0	(16,023)	(16,023)	88,433	XXX	XXX	
8999997	Total - Preferred Stocks - Part 4					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
8999998	Total - Preferred Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999	Total - Preferred Stocks					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9799997	Total - Common Stocks - Part 4					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9799998	Total - Common Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999	Total - Common Stocks					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9899999	Total - Preferred and Common Stocks					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9999999	Totals					2,549,207	XXX	2,545,875	2,534,552	0	15,700	0	15,700	0	2,565,229	0	(16,023)	(16,023)	88,433	XXX	XXX	

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

E05.1

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

**NONE**

Schedule DB - Part B - Section 1 - Futures Contracts Open

**NONE**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

**NONE**

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

**NONE**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

**NONE**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

**NONE**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

**NONE**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

**NONE**



