

## QUARTERLY STATEMENT

As of September 30, 2018  
of the Condition and Affairs of the

### U.S. FINANCIAL LIFE INSURANCE COMPANY

NAIC Group Code 0968 0968 NAIC Company Code 84530 Employer's ID Number 38-2046096  
 (Current) (Prior)

Organized under the Laws of Ohio State of Domicile or Port of Entry Ohio Country of Domicile United States of America

Incorporated/Organized: September 30, 1974 Commenced Business: September 30, 1974

Statutory Home Office: 4000 Smith Road, Suite 300, Cincinnati, Ohio 45209

Main Administrative Office: 525 Washington Boulevard Jersey City, New Jersey 07310 35<sup>th</sup> Floor - Telephone Number: (201) 743-5073

Mail Address: 525 Washington Boulevard Jersey City, New Jersey 07310 – Controllars 35<sup>th</sup> Floor, Telephone Number: (201) 743-5073

Primary Location of Books and Records: 525 Washington Boulevard Jersey City, New Jersey 07310 – Controllars 35<sup>th</sup> FL Telephone Number: (201) 743-5073

Internet Website Address: [www.usfli.com](http://www.usfli.com)

Statutory Statement Contact: Nicholas Gismondi, Vice President, (201) 743-5073

E-Mail Address: [controllers@axa.us.com](mailto:controllers@axa.us.com)

Fax Number: (201) 743-5006

### OFFICERS

ANDERS BJÖRN MALMSTRÖM  
Chairman of the Board

RONALD PAUL HERRMANN  
President and Chief Executive Officer

ANDREA MARIE NITZAN  
Executive Vice President,  
Chief Accounting Officer and Controller

DOMINIQUE BAEDE  
Senior Vice President and Actuary

KEITH ELLIOTT FLOMAN  
Senior Vice President and Appointed Actuary

ROBIN MATTHEW RAJU  
Senior Vice President and  
Chief Financial Officer

ANTHONY FRANK RECINE  
Senior Vice President and Chief Auditor

DENISE TEDESCHI  
Assistant Vice President and Secretary

### DIRECTORS


RONALD PAUL HERRMANN  
ROBIN MATTHEW RAJU

ANDERS BJÖRN MALMSTRÖM  
BRIAN ROSS WINIKOFF

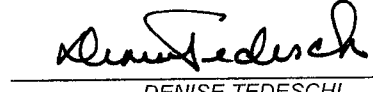
KEVIN MOLLOY

State of..... New Jersey.....  
County of..... Hudson..... } ss

The officers of U.S. FINANCIAL LIFE INSURANCE COMPANY being duly sworn, each depose and say that they are the described officers of the said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

  
ANDREA MARIE NITZAN  
Executive Vice President,  
Chief Accounting Officer and Controller

  
KEITH ELLIOTT FLOMAN  
Senior Vice President and Appointed Actuary

  
DENISE TEDESCHI  
Assistant Vice President and Secretary

Subscribed and sworn to before me this  
9th day of November, 2018

- a. Is this an original filing? Yes (x) No ( )  
 b. If no, 1. State the amendment number \_\_\_\_\_  
 2. Date filed \_\_\_\_\_  
 3. Number of pages attached \_\_\_\_\_



**PAOLA T MIRABAL**  
**ID# 2441705**  
**NOTARY PUBLIC**  
**STATE OF NEW JERSEY**  
**MY COMMISSION EXPIRES 12/24/18**

**ASSETS**

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds.....	435,407,474	0	435,407,474	441,624,042
2. Stocks:				
2.1 Preferred stocks.....	3,990,630	0	3,990,630	3,990,630
2.2 Common stocks.....	0	0	0	0
3. Mortgage loans on real estate:				
3.1 First liens.....	0	0	0	0
3.2 Other than first liens.....	0	0	0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....	0	0	0	0
4.2 Properties held for the production of income (less \$.....0 encumbrances).....	0	0	0	0
4.3 Properties held for sale (less \$.....0 encumbrances).....	0	0	0	0
5. Cash (\$.....(7,277,533)), cash equivalents (\$.....29,474,003) and short-term investments (\$.....0).....	22,196,470	0	22,196,470	(134,478)
6. Contract loans (including \$.....0 premium notes).....	21,009,301	237,983	20,771,318	21,834,034
7. Derivatives.....	0	0	0	0
8. Other invested assets.....	0	0	0	0
9. Receivables for securities.....	500,000	0	500,000	248
10. Securities lending reinvested collateral assets.....	0	0	0	0
11. Aggregate write-ins for invested assets.....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	483,103,875	237,983	482,865,892	467,314,476
13. Title plants less \$.....0 charged off (for Title insurers only).....	0	0	0	0
14. Investment income due and accrued.....	4,452,093	0	4,452,093	5,177,639
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	49,703	0	49,703	42,932
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	922,515	0	922,515	1,016,486
15.3 Accrued retrospective premiums (\$.....0) and contracts subject to redetermination (\$.....0).....	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	36,007,405	0	36,007,405	36,269,059
16.2 Funds held by or deposited with reinsured companies.....	0	0	0	0
16.3 Other amounts receivable under reinsurance contracts.....	4,722,012	0	4,722,012	4,251,544
17. Amounts receivable relating to uninsured plans.....	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon.....	3,500,179	0	3,500,179	3,500,179
18.2 Net deferred tax asset.....	27,315,000	17,591,865	9,723,135	9,553,739
19. Guaranty funds receivable or on deposit.....	1,233,735	0	1,233,735	1,139,377
20. Electronic data processing equipment and software.....	0	0	0	0
21. Furniture and equipment, including health care delivery assets (\$.....0).....	0	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates.....	2,026	0	2,026	13,169,283
24. Health care (\$.....0) and other amounts receivable.....	0	0	0	0
25. Aggregate write-ins for other than invested assets.....	515,702	353,745	161,957	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	561,824,245	18,183,593	543,640,652	541,434,714
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0	0	0
28. Total (Lines 26 and 27).....	561,824,245	18,183,593	543,640,652	541,434,714

**DETAILS OF WRITE-INS**

1101.....	0	0	0	0
1102.....	0	0	0	0
1103.....	0	0	0	0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	0	0	0	0
2501. Miscellaneous receivable.....	161,957	0	161,957	0
2502. Other assets non-admitted.....	353,745	353,745	0	0
2503.....	0	0	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	515,702	353,745	161,957	0

## LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$.....417,701,253 less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve).....	417,701,253	428,651,297
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	0	0
3. Liability for deposit-type contracts (including \$.....0 Modco Reserve).....	362,303	445,167
4. Contract claims:		
4.1 Life.....	21,685,111	10,471,383
4.2 Accident and health.....	0	0
5. Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid.....	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$.....0 Modco).....	0	0
6.2 Dividends not yet apportioned (including \$.....0 Modco).....	0	0
6.3 Coupons and similar benefits (including \$.....0 Modco).....	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6.....	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....0 accident and health premiums.....	525,113	394,061
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....	0	0
9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act.....	0	0
9.3 Other amounts payable on reinsurance, including \$.....0 assumed and \$.....17,950,375 ceded.....	17,950,375	19,545,637
9.4 Interest Maintenance Reserve.....	708,180	740,871
10. Commissions to agents due or accrued - life and annuity contracts \$.....0, accident and health \$.....0 and deposit-type contract funds \$.....0.....	0	0
11. Commissions and expense allowances payable on reinsurance assumed.....	0	0
12. General expenses due or accrued.....	0	0
13. Transfers to Separate Accounts due or accrued (net) (including \$.....0 accrued for expense allowances recognized in reserves, net of reinsured allowances).....	0	0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes.....	977,610	1,732,249
15.1 Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses).....	0	0
15.2 Net deferred tax liability.....	0	0
16. Unearned investment income.....	618,647	617,449
17. Amounts withheld or retained by company as agent or trustee.....	0	600
18. Amounts held for agents' account, including \$.....352,421 agents' credit balances.....	352,421	327,685
19. Remittances and items not allocated.....	227,779	399,802
20. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0
21. Liability for benefits for employees and agents if not included above.....	0	0
22. Borrowed money \$.....0 and interest thereon \$.....0.....	0	0
23. Dividends to stockholders declared and unpaid.....	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve.....	2,285,170	2,441,719
24.02 Reinsurance in unauthorized and certified (\$.....0) companies.....	0	0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers.....	0	0
24.04 Payable to parent, subsidiaries and affiliates.....	3,944,380	572,343
24.05 Drafts outstanding.....	0	0
24.06 Liability for amounts held under uninsured plans.....	0	0
24.07 Funds held under coinsurance.....	0	0
24.08 Derivatives.....	0	0
24.09 Payable for securities.....	0	0
24.10 Payable for securities lending.....	0	0
24.11 Capital notes \$.....0 and interest thereon \$.....0.....	0	0
25. Aggregate write-ins for liabilities.....	1,710,755	1,713,574
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	469,049,097	468,053,837
27. From Separate Accounts statement.....	0	0
28. Total liabilities (Lines 26 and 27).....	469,049,097	468,053,837
29. Common capital stock.....	4,050,000	4,050,000
30. Preferred capital stock.....	0	0
31. Aggregate write-ins for other-than-special surplus funds.....	0	0
32. Surplus notes.....	0	0
33. Gross paid in and contributed surplus.....	186,285,723	186,285,723
34. Aggregate write-ins for special surplus funds.....	0	0
35. Unassigned funds (surplus).....	(115,744,168)	(116,954,846)
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 29 \$.....0).....	0	0
36.2 .....0.000 shares preferred (value included in Line 30 \$.....0).....	0	0
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....	70,541,555	69,330,877
38. Totals of Lines 29, 30 and 37.....	74,591,555	73,380,877
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	543,640,652	541,434,714

## DETAILS OF WRITE-INS

2501. Funds escheatable.....	1,631,429	1,697,721
2502. Miscellaneous liabilities.....	79,326	15,853
2503. ....	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	1,710,755	1,713,574
3101. ....	0	0
3102. ....	0	0
3103. ....	0	0
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198) (Line 31 above).....	0	0
3401. ....	0	0
3402. ....	0	0
3403. ....	0	0
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above).....	0	0

**SUMMARY OF OPERATIONS**

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts.....	24,259,352	26,587,552	35,961,247
2. Considerations for supplementary contracts with life contingencies.....	0	0	0
3. Net investment income.....	14,194,986	15,228,851	20,058,530
4. Amortization of Interest Maintenance Reserve (IMR).....	95,036	106,833	153,167
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....	0	0	0
6. Commissions and expense allowances on reinsurance ceded.....	12,175,388	13,066,694	17,058,855
7. Reserve adjustments on reinsurance ceded.....	0	0	0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....	0	0	0
8.2 Charges and fees for deposit-type contracts.....	0	0	0
8.3 Aggregate write-ins for miscellaneous income.....	0	0	0
9. Totals (Lines 1 to 8.3).....	50,724,762	54,989,930	73,231,799
10. Death benefits.....	45,542,048	50,701,917	65,418,880
11. Matured endowments (excluding guaranteed annual pure endowments).....	0	0	0
12. Annuity benefits.....	488,439	453,022	577,768
13. Disability benefits and benefits under accident and health contracts.....	78,341	54,463	58,237
14. Coupons, guaranteed annual pure endowments and similar benefits.....	0	0	0
15. Surrender benefits and withdrawals for life contracts.....	9,535,484	7,783,815	11,598,400
16. Group conversions.....	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds.....	311,881	391,000	390,297
18. Payments on supplementary contracts with life contingencies.....	0	0	0
19. Increase in aggregate reserves for life and accident and health contracts.....	(10,950,044)	(14,252,837)	(17,754,830)
20. Totals (Lines 10 to 19).....	45,006,149	45,131,380	60,288,752
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	1,846,447	2,207,122	2,618,473
22. Commissions and expense allowances on reinsurance assumed.....	0	0	0
23. General insurance expenses.....	1,044,352	2,416,265	3,128,573
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	1,523,225	1,520,458	2,009,201
25. Increase in loading on deferred and uncollected premiums.....	(23,437)	(13,237)	16,876
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	0	0	0
27. Aggregate write-ins for deductions.....	69,888	(163,664)	(193,531)
28. Totals (Lines 20 to 27).....	49,466,624	51,098,324	67,868,344
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....	1,258,138	3,891,606	5,363,455
30. Dividends to policyholders.....	0	0	0
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30).....	1,258,138	3,891,606	5,363,455
32. Federal and foreign income taxes incurred (excluding tax on capital gains).....	0	(3,400,000)	(3,600,000)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	1,258,138	7,291,606	8,963,455
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$....(16,573) (excluding taxes of \$....16,573 transferred to the IMR).....	(114,403)	57,641	75,377
35. Net income (Line 33 plus Line 34).....	1,143,735	7,349,247	9,038,832

**CAPITAL AND SURPLUS ACCOUNT**

36. Capital and surplus, December 31, prior year.....	73,380,877	108,797,032	108,797,032
37. Net income (Line 35).....	1,143,735	7,349,247	9,038,832
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....0.....	(66,508)	0	(2,680)
39. Change in net unrealized foreign exchange capital gain (loss).....	0	0	0
40. Change in net deferred income tax.....	(226,972)	(4,690,000)	(23,875,028)
41. Change in nonadmitted assets.....	203,874	(226,579)	14,591,480
42. Change in liability for reinsurance in unauthorized and certified companies.....	0	0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease.....	0	0	0
44. Change in asset valuation reserve.....	156,549	(275,006)	(168,759)
45. Change in treasury stock.....	0	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period.....	0	0	0
47. Other changes in surplus in Separate Accounts Statement.....	0	0	0
48. Change in surplus notes.....	0	0	0
49. Cumulative effect of changes in accounting principles.....	0	0	0
50. Capital changes:			
50.1 Paid in.....	0	0	0
50.2 Transferred from surplus (Stock Dividend).....	0	0	0
50.3 Transferred to surplus.....	0	0	0
51. Surplus adjustment:			
51.1 Paid in.....	0	0	(35,000,000)
51.2 Transferred to capital (Stock Dividend).....	0	0	0
51.3 Transferred from capital.....	0	0	0
51.4 Change in surplus as a result of reinsurance.....	0	0	0
52. Dividends to stockholders.....	0	0	0
53. Aggregate write-ins for gains and losses in surplus.....	0	0	0
54. Net change in capital and surplus (Lines 37 through 53).....	1,210,678	2,157,662	(35,416,155)
55. Capital and surplus as of statement date (Lines 36 + 54).....	74,591,555	110,954,694	73,380,877

**DETAILS OF WRITE-INS**

08.301. ....	0	0	0
08.302. ....	0	0	0
08.303. ....	0	0	0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above).....	0	0	0
2701. Sundry disbursements and adjustments.....	69,888	(164,405)	(193,531)
2702. Fines & penalties of reg authorities.....	0	741	0
2703. ....	0	0	0
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above).....	69,888	(163,664)	(193,531)
5301. ....	0	0	0
5302. ....	0	0	0
5303. ....	0	0	0
5398. Summary of remaining write-ins for Line 53 from overflow page.....	0	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398) (Line 53 above).....	0	0	0

## CASH FLOW

	1 Current Year to Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>CASH FROM OPERATIONS</b>			
1. Premiums collected net of reinsurance.....	22,361,868	22,082,065	35,698,924
2. Net investment income.....	15,323,670	15,530,201	20,514,983
3. Miscellaneous income.....	12,175,388	13,066,694	17,058,855
4. Total (Lines 1 through 3).....	49,860,926	50,678,960	73,272,762
5. Benefit and loss related payments.....	44,387,194	45,426,945	70,755,375
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions.....	5,335,727	6,250,574	7,672,489
8. Dividends paid to policyholders.....	0	0	0
9. Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses).....	0	0	743,968
10. Total (Lines 5 through 9).....	49,722,921	51,677,519	79,171,832
11. Net cash from operations (Line 4 minus Line 10).....	138,005	(998,559)	(5,899,070)
<b>CASH FROM INVESTMENTS</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds.....	40,848,067	53,722,862	100,272,554
12.2 Stocks.....	0	0	0
12.3 Mortgage loans.....	0	0	0
12.4 Real estate.....	0	0	0
12.5 Other invested assets.....	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....	0	0	0
12.7 Miscellaneous proceeds.....	0	4,592,848	3,300,145
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	40,848,067	58,315,710	103,572,699
13. Cost of investments acquired (long-term only):			
13.1 Bonds.....	35,152,008	90,533,161	105,922,196
13.2 Stocks.....	0	0	0
13.3 Mortgage loans.....	0	0	0
13.4 Real estate.....	0	0	0
13.5 Other invested assets.....	0	0	0
13.6 Miscellaneous applications.....	499,752	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6).....	35,651,760	90,533,161	105,922,196
14. Net increase or (decrease) in contract loans and premium notes.....	(1,042,013)	(695,618)	(1,453,608)
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	6,238,320	(31,521,833)	(895,889)
<b>CASH FROM FINANCING AND MISCELLANEOUS SOURCES</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes.....	0	0	0
16.2 Capital and paid in surplus, less treasury stock.....	0	0	(35,000,000)
16.3 Borrowed funds.....	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	(102,864)	0	(428,213)
16.5 Dividends to stockholders.....	0	0	0
16.6 Other cash provided (applied).....	16,057,487	179,093	(13,882,720)
17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6).....	15,954,623	179,093	(49,310,933)
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17).....	22,330,948	(32,341,299)	(56,105,892)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	(134,478)	55,971,414	55,971,414
19.2 End of period (Line 18 plus Line 19.1).....	22,196,470	23,630,115	(134,478)
Note: Supplemental disclosures of cash flow information for non-cash transactions:			
20.0001 Non- Cash purchase.....	0	0	0
20.0002 Non-Cash sales.....	0	0	0

**EXHIBIT 1**

**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life.....	0	0	0
2. Ordinary life insurance.....	87,354,040	93,498,406	124,644,688
3. Ordinary individual annuities.....	28,373	7,045	14,725
4. Credit life (group and individual).....	0	0	0
5. Group life insurance.....	0	0	0
6. Group annuities.....	0	0	0
7. A&H - group.....	0	0	0
8. A&H - credit (group and individual).....	0	0	0
9. A&H - other.....	0	0	0
10. Aggregate of all other lines of business.....	0	0	0
11. Subtotal.....	87,382,413	93,505,451	124,659,413
12. Deposit-type contracts.....	0	0	0
13. Total.....	87,382,413	93,505,451	124,659,413

**DETAILS OF WRITE-INS**

1001. ....	0	0	0
1002. ....	0	0	0
1003. ....	0	0	0
1098. Summary of remaining write-ins for Line 10 from overflow page.....	0	0	0
1099. Total (Lines 1001 thru 1003 plus 1098) (Line 10 above).....	0	0	0

## NOTES TO FINANCIAL STATEMENTS

### 1. Summary of Significant Accounting Policies

#### A. Accounting Practices

The accompanying financial statements of U.S. Financial Life Insurance Company ("the Company") are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department ("SAP").

The Ohio Insurance Department recognizes only SAP for determining and reporting the financial condition and results of operations of an insurance company, in order to determine its solvency under the Ohio Insurance law. The National Association of Insurance Commissioners' ("NAIC SAP") *Accounting and Procedures* manual has been adopted as a component of prescribed or permitted practices by the State of Ohio. There are no differences in Net income and Capital and Surplus between NAIC SAP and SAP for the Company. See table below:

	SSAP #	F/S Page	F/S Line #	September 30, 2018	December 31, 2017
<b>NET INCOME</b>					
(1) U.S.FINANCIAL LIFE INSURANCE COMPANY state basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$1,143,735	\$9,038,832
(2) State Prescribed Practices that is an increase/decrease from NAIC SAP					
	N/A	N/A	N/A		
(3) State Permitted Practices that is an increase/decrease from NAIC SAP					
	N/A	N/A	N/A		
(4) NAIC SAP (1 - 2 - 3 = 4)	XXX	XXX	XXX	\$1,143,735	\$9,038,832
<b>SURPLUS</b>					
(5) U.S.FINANCIAL LIFE INSURANCE COMPANY Company state basis (Page 3, line 38, Columns 1 & 2)	XXX	XXX	XXX	\$74,591,555	\$73,380,877
(6) State Prescribed Practices that is an increase/decrease from NAIC SAP					
	N/A	N/A	N/A		
(7) State Prescribed Practices that is an increase/decrease from NAIC SAP					
	N/A	N/A	N/A		
(8) NAIC SAP (5 - 6 - 7 = 8)	XXX	XXX	XXX	\$74,591,555	\$73,380,877

B. No significant change.

#### C. Accounting Policy

Loan-backed securities are stated at either amortized cost or the lower of amortized cost or fair value. Prepayment assumptions for loan-backed bonds and structured securities were obtained from broker-dealer survey values or internal estimates. These assumptions are consistent with the current interest rate and economic environment. The retrospective adjustment method is predominately used for securities; the prospective adjustment method was used for issues in default and issues that have a variable interest rate.

#### D. Going Concern

No significant change.

### 2. Accounting Changes and Correction of Errors

No significant change.

### 3. Business Combinations and Goodwill

No significant change.

### 4. Discontinued Operations

No significant change.

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## NOTES TO FINANCIAL STATEMENTS

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**5. Investments**

A.- C. No significant change.

## D. Loan-Backed Securities

(1) Prepayment assumptions for loan-backed bonds and structured securities were obtained from broker-dealer survey values or internal estimates. These assumptions are consistent with the current interest rate and economic environment. The retrospective adjustment method is predominately used to value all securities except issues in default; the prospective adjustment method was used to value issues in default and issues that have a variable interest rate.

(2) and (3)

There were no loan-backed securities with a recognized other than temporary impairment as of September 30, 2018.

(4) All impaired (fair value is less than cost or amortized cost) loan-backed securities for which an other-than-temporary-impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains) as of September 30, 2018:

a. The aggregate amount of Unrealized Losses:

1. Less than 12 Months		\$ 1,348
2. 12 Months or Longer		\$ —
		\$ —

b. The aggregate related fair value of securities with Unrealized Losses:

1. Less than 12 Months		\$ 1,998,652
2. 12 Months or Longer		\$ —
		\$ —

The \$ — of unrealized losses includes \$— of valuation allowances already recognized through surplus.

(5) The Company's management, with the assistance of its investment advisors, monitors the investment performance of its portfolio. This review process culminates with a quarterly review of certain assets by AXA Financial's Investments Under Surveillance Committee that evaluates whether any investments are other than temporarily impaired. The review considers an analysis of individual credit metrics of each issuer as well as industry fundamentals and the outlook for the future. Based on the analysis, a determination is made to the ability of the issuer to service its debt obligation on an ongoing basis. If this ability is deemed to be impaired, then the appropriate provisions are taken.

## E. Dollar Repurchase Agreements and /or Securities Lending Transactions

The Company has not entered into any repurchase agreements and/or securities lending transactions.

F.-L. No significant change.

## M. Working Capital Finance Investments

The Company does not hold any working capital finance investments.

## N. Offsetting and Netting of Assets and Liabilities:

None

O. No significant change.

## P. 5\*Securities

None

## Q. Short Sales

None

## R. Prepayment Penalty and Acceleration Fees

None

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## NOTES TO FINANCIAL STATEMENTS

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**6. Joint Ventures, Partnerships and Limited Liability Companies**

No significant change.

**7. Investment Income**

No significant change.

**8. Derivative Instruments**

No significant change.

**9. Income Taxes**

No significant change.

**10. Information Concerning Parent, Subsidiaries and Affiliates**

- A. U.S. Financial Life Insurance Company (the “Company” or “USFL”), an Ohio stock life insurance company, is a wholly owned subsidiary of AXA Equitable Financial Services, LLC, (“AEFS”) which is a downstream holding company of AXA Financial, Inc., and collectively with its consolidated subsidiaries referred to herein as “AXA Financial”, which is a wholly owned subsidiary of AXA Equitable Holdings, Inc. (“Equitable Holdings”). On May 14, 2018, Equitable Holdings completed an initial public offering in which AXA sold a 28% minority stake to the public. AXA SA now owns 72% of AXA Equitable Holdings, Inc..
- B. On April 11, 2018 the reinsurance agreement with the AXA RE Arizona Company (“AXA RE”) was novated to EQ AZ Life Re (“AQAZ”), a captive insurance company, organized under the laws of Arizona, a subsidiary of AXFS. EQ AZ obtained new letters of credit, guaranteed by Equitable Holdings, to support the treaties and the letters of credit of AXA RE were canceled.
- C. No significant change.
- D. The Company reported amounts due from affiliates of \$0 million and \$13.2 million at September 30, 2018 and December 31, 2017, respectively. The Company reported amounts payable to affiliates of \$3.9 million and \$0.6 million at September 30, 2018 and December 31, 2017, respectively primarily related to expense allocations and reinsurance settlements.
- E.-N. No significant change.

**11. Debt**

- A. No significant change.
- B. Federal Home Loan Bank (“FHLB”)

The Company has no FHLB agreement at September 30, 2018 .

**12. Retirement plans, Deferred Compensation, Post-employment Benefits and Compensated Absences and Other Postretirement Plans**

The Company does not have any Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans.

**13. Capital and Surplus, Shareholders’ Dividend Restrictions and Quasi-Reorganizations**

No significant change.

**14. Contingencies**

A. - F. No significant change.

**15. Leases**

No significant change.

**16. Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk**

No significant change.

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## NOTES TO FINANCIAL STATEMENTS

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**17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**

A. Transfers of Receivables reported as sales

No significant change.

B. Transfer and Servicing of Financial Assets

The Company did not have any transactions related to the transfer and servicing of financial assets and extinguishments of liabilities.

C. Wash Sales

The Company did not sell any securities during the year ended September 30, 2018, which were reacquired within 30 days of the sale date.

**18. Gain or Loss to the Reporting Entity from Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans**

No significant change.

**19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators**

No significant change.

## NOTES TO FINANCIAL STATEMENTS

### 20. Fair Value Measurements

#### A. Fair Value Measurements as of September 30, 2018.

Description	Level 1	Level 2	Level 3	Total
a. Assets at Fair Value :				
Bonds:				
Residential Mortgage-Backed Securities	\$ —	—	—	—
Other Corporate		—	113,200	113,200
Total Bonds	\$ —	\$ —	\$ 113,200	\$ 113,200
Parent, Subsidiaries and Affiliates Preferred Stocks:				
Parent, Subsidiaries and Affiliates	—	—	—	—
Total Preferred Stocks	\$ —	—	—	—
Common Stocks:				
Parent, Subsidiaries and Affiliates	—	—	—	—
Total Common Stocks	\$ —	\$ —	\$ —	—
Total Assets at Fair Value	\$ —	\$ —	\$ 113,200	\$ 113,200

#### 2) Fair Value Measurements in Level 3 of the Fair Value Hierarchy:

a. Assets	Beginning Balance, Jan. 1, 2018	Transfers Into Level 3*	Transfers Out of Level 3**	Total Gains and (Losses) Included in Net Income	Total Gains and (Losses) Included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance, Sept. 30, 2018
Other Corporate	\$92,000	90,969			(66,509)			(3,260)		\$113,200
Total	\$92,000	90,969	0	0	(66,509)			(3,260)		\$113,200
b. Liabilities	Beginning Balance, Jan. 1, 2018	Transfers Into Level 3	Transfers Out of Level 3	Total Gains and (Losses) Included in Net Income	Total Gains and (Losses) Included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance, Sept. 30, 2018
Total										

\* Amount includes \$90,969 of Level 3 securities now carried at fair value, where the market value is less than the adjusted cost (carried at adjusted cost in prior period).

\*\* Amount includes (0) of Level 3 securities no longer carried at market value.

#### B. N/A

#### C. Aggregate Fair Value of all Financial Instruments:

The following table discloses carrying value and estimated fair value (defined within the fair value hierarchy) as of September 30, 2018 for financial instruments :

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
Bonds	\$435,887,907	\$435,407,474	—	\$435,568,023	\$319,884	—
Preferred Stock	\$3,225,000	\$3,990,630	—	\$3,225,000	—	—

#### D. Not Practicable to estimate Fair Value

None

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## NOTES TO FINANCIAL STATEMENTS

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**21. Other Items**

No significant change.

**22. Events Subsequent**

None

**23. Reinsurance**

No significant change.

**24. Retrospectively Rated Contracts and Contracts Subject to Redetermination**

The Company does not write retrospective rated contracts.

**25. Change in Incurred Losses and Loss Adjustment Expenses**

There are no material changes in the provision for incurred loss and loss adjustment expenses attributable to insured events of prior years.

**26. Intercompany Pooling Arrangements**

No significant change.

**27. Structured Settlements**

No significant change.

**28. Health Care Receivables**

No significant change.

**29. Participating Policies**

No significant change.

**30. Premium Deficiency Reserves**

No significant change.

**31. Reserves for Life Contracts and Annuity Contracts**

No significant change.

**32. Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics**

No significant change.

**33. Premium and Annuity Considerations Deferred and Uncollected**

No significant change.

**34. Separate Accounts**

Not applicable

**35. Loss/Claim Adjustment Expenses**

No significant change.

**GENERAL INTERROGATORIES**

**PART 1 - COMMON INTERROGATORIES**

**GENERAL**

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes  No

1.2 If yes, has the report been filed with the domiciliary state? Yes  No

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes  No

2.2 If yes, date of change:

3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes  No   
If yes, complete Schedule Y, Parts 1 and 1A.

3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes  No

3.3 If the response to 3.2 is yes, provide a brief description of those changes.

The Public offering of 28% of AXA Equitable Holdings, Inc.: AXA SA now owns 72% of AXA Equitable Holdings, Inc. The formation of AXA US Holdings, Inc. 100% owned by AXA SA. The Merger of AXA RE Arizona with AXA AXA Equitable Life Insurance Company. The formation of a new captive subsidiary EQ AZ Life RE. AXA Group has acquired XL Group Ltd. effective September 12, 2018. Schedule Y has been updated and is provided within the statement reflection the changes.

3.4 Is the reporting entity publicly traded or a member of a publicly traded group? Yes  No

3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. 0001333986

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes  No

4.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
	0	

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes  No  N/A   
If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2015

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2015

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 05/25/2017

6.4 By what department or departments?

State of Ohio Department of Insurance

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes  No  N/A

6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes  No  N/A

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes  No

7.2 If yes, give full information:

8.1 Is the company a subsidiary of a bank holding company regulated with the Federal Reserve Board? Yes  No

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes  No

8.4 If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator].

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
AB Custom Alternative Investments LLC	New York, NY				Yes
AllianceBernstein Real estate Investment LLC	New York, NY				Yes
AllianceBernstein Private Credit Investors LLC	New York, NY				YES
AllianceBernstein Corporation	New York, NY				YES
AllianceBernstein Global Derivatives Corporation	New York, NY				YES
AllianceBernstein Holding LP	New York, NY				YES
AllianceBernstein Investments Inc.	New York, NY				YES
AllianceBernstein LP	New York, NY				YES
AXA Advisors, LLC	New York, NY				YES
AXA Equitable Funds Management Group, LLC	New York, NY				YES
AXA Distributors, LLC	New York, NY				YES
AXA Investment Managers Inc.	Greenwich, CT				YES
AXA Real Estate Investment Managers US, LLC	New York, NY				YES
AXA Rosenberg Investment Management, LLC	Orinda, CA				YES
Sanford C. Bernstein & Co., LLC	New York, NY				YES
AXA Equitable Life Insurance Company	New York, NY				YES
W.P. Stewart & Co., LLC.	New York, NY				YES
W.P. Stewart Asset Management Ltd.	New York, NY				YES
AXA Equitable Holding, Inc	New York, NY				YES
MONY Life Insurance Company of America	New York, NY				YES

**GENERAL INTERROGATORIES**

**PART 1 - COMMON INTERROGATORIES**

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes  No

- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? Yes  No

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

In light of the IPO of AXA Equitable Holdings, Inc., the AXA Financial Policy Statement on Ethics was replaced on May 9, 2018, with the new AXA Equitable Holdings, Inc. Code of Business Conduct and Ethics. Note that the Reporting Misconduct Policy was also updated, effective May 9, 2018.

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes  No

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

**FINANCIAL**

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes  No

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 0

**INVESTMENT**

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes  No

11.2 If yes, give full and complete information relating thereto:

Exceptions are listed in Schedule of Special Deposits

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$ 0

13. Amount of real estate and mortgages held in short-term investments: \$ 0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes  No

14.2 If yes, please complete the following:

- 14.21 Bonds
- 14.22 Preferred Stock
- 14.23 Common Stock
- 14.24 Short-Term Investments
- 14.25 Mortgage Loans on Real Estate
- 14.26 All Other
- 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)
- 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above

	1 Prior Year End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
\$	0	\$ 0
	0	0
	0	0
	0	0
	0	0
\$	0	\$ 0
\$	0	\$ 0

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes  No

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes  No

If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as of current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$ 0

16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$ 0

16.3 Total payable for securities lending reported on the liability page: \$ 0

17. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*? Yes  No

17.1 For all agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1 Name of Custodian(s)	2 Custodian Address
JPMorgan Chase	270 Park Avenue, New York, NY 10017
BNY Mellon Liquidity Direct	One Wall Street, New York, NY 10286

17.2 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes  No

## GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES

17.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such ["...that have access to the investment accounts", "handle securities"].

1 Name of Firm or Individual	2 Affiliation
Alliance Bernstein, LP	A

17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") manage more than 10% of the reporting entity's assets? Yes [ ] No [X]

17.5098 For firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's assets? Yes [ ] No [X]

17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
108477	Alliance Bernstein, LP	0JK55UGWSWNF3X7KLQ85	SEC	DS

18.1 Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed? Yes [X] No [ ]

18.2 If no, list exceptions:

19. By self-designating 5\*GI securities, the reporting entity is certifying the following elements for each self-designated 5\*GI security:

- Documentation necessary to permit a full credit analysis of the security does not exist.
- Issuer or obligor is current on all contracted interest and principal payments.
- The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5\*GI securities?

Yes [ ] No [XX]

**U.S. FINANCIAL LIFE INSURANCE COMPANY**  
**GENERAL INTERROGATORIES (continued)**

**PART 2 - LIFE & HEALTH**

1.	Report the statement value of mortgage loans at the end of this reporting period for the following categories:		
1.1	Long-term mortgages in good standing	Amount	
1.11	Farm mortgages.....	\$.....	0
1.12	Residential mortgages.....	\$.....	0
1.13	Commercial mortgages.....	\$.....	0
1.14	Total mortgages in good standing.....	\$.....	0
1.2	Long-term mortgages in good standing with restructured terms		
1.21	Total mortgages in good standing with restructured terms.....	\$.....	0
1.3	Long-term mortgage loans upon which interest is overdue more than three months		
1.31	Farm mortgages.....	\$.....	0
1.32	Residential mortgages.....	\$.....	0
1.33	Commercial mortgages.....	\$.....	0
1.34	Total mortgages with interest overdue more than three months.....	\$.....	0
1.4	Long-term mortgage loans in process of foreclosure		
1.41	Farm mortgages.....	\$.....	0
1.42	Residential mortgages.....	\$.....	0
1.43	Commercial mortgages.....	\$.....	0
1.44	Total mortgages in process of foreclosure.....	\$.....	0
1.5	Total mortgage loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$.....	0
1.6	Long-term mortgages foreclosed, properties transferred to real estate in current quarter		
1.61	Farm mortgages.....	\$.....	0
1.62	Residential mortgages.....	\$.....	0
1.63	Commercial mortgages.....	\$.....	0
1.64	Total mortgages foreclosed and transferred to real estate.....	\$.....	0
2.	Operating Percentages:		
2.1	A&H loss percent.....	.....	0.0
2.2	A&H cost containment percent.....	.....	0.0
2.3	A&H expense percent excluding cost containment expenses.....	.....	0.0
3.1	Do you act as a custodian for health savings accounts?.....	Yes [ ]	No [ X ]
3.2	If yes, please provide the amount of custodial funds held as of the reporting date.....	\$.....	0
3.3	Do you act as an administrator for health savings accounts?.....	Yes [ ]	No [ X ]
3.4	If yes, please provide the balance of the funds administered as of the reporting date.....	\$.....	0
4.	Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?.....	Yes [ X ]	No [ ]
4.1	If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?.....	Yes [ ]	No [ X ]

**SCHEDULE S - CEDED REINSURANCE**

Showing All New Reinsurance Treaties - Current Year to Date

1	2	3	4	5	6	7	8	9
NAIC Company Code	ID Number	Effective Date	Name of Reinsurer	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Reinsurer	Certified Reinsurer Rating (1 through 6)	Effective Date of Certified Reinsurer Rating
<b>Life &amp; Annuity - Affiliates</b>								
16234.....	82-3971925.....	04/11/2018	EQ AZ Life Re Co.....	AZ.....	CO/I.....	Unauthorized...	.....0.....	.....
16234.....	82-3971925.....	04/11/2018	EQ AZ Life Re Co.....	AZ.....	OTH/I.....	Unauthorized...	.....0.....	.....

# U.S. FINANCIAL LIFE INSURANCE COMPANY SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year to Date - Allocated by States and Territories

1	States, Etc.	Active Status (a)	Direct Business Only					
			Life Contracts		4 A&H Insurance Premiums, Including Policy Membership and Other Fees	5 Other Considerations	6 Total Columns 2 through 5	7 Deposit-Type Contracts
			2 Life Insurance Premiums	3 Annuity Considerations				
1.	Alabama.....	AL L	1,894,578	0	0	0	1,894,578	0
2.	Alaska.....	AK L	100,160	0	0	0	100,160	0
3.	Arizona.....	AZ L	1,092,674	0	0	0	1,092,674	0
4.	Arkansas.....	AR L	762,464	0	0	0	762,464	0
5.	California.....	CA L	6,283,746	0	0	0	6,283,746	0
6.	Colorado.....	CO L	1,474,484	0	0	0	1,474,484	0
7.	Connecticut.....	CT L	1,484,065	0	0	0	1,484,065	0
8.	Delaware.....	DE L	1,136,585	0	0	0	1,136,585	0
9.	District of Columbia.....	DC L	53,495	0	0	0	53,495	0
10.	Florida.....	FL L	5,547,044	0	0	0	5,547,044	0
11.	Georgia.....	GA L	2,995,208	0	0	0	2,995,208	0
12.	Hawaii.....	HI L	229,750	0	0	0	229,750	0
13.	Idaho.....	ID L	259,191	0	0	0	259,191	0
14.	Illinois.....	IL L	3,700,141	18,443	0	0	3,718,584	0
15.	Indiana.....	IN L	1,576,168	2,150	0	0	1,578,318	0
16.	Iowa.....	IA L	1,053,220	0	0	0	1,053,220	0
17.	Kansas.....	KS L	1,091,747	0	0	0	1,091,747	0
18.	Kentucky.....	KY L	1,559,539	0	0	0	1,559,539	0
19.	Louisiana.....	LA L	928,569	0	0	0	928,569	0
20.	Maine.....	ME L	347,477	0	0	0	347,477	0
21.	Maryland.....	MD L	1,572,949	0	0	0	1,572,949	0
22.	Massachusetts.....	MA L	2,617,634	0	0	0	2,617,634	0
23.	Michigan.....	MI L	5,245,149	1,630	0	0	5,246,779	0
24.	Minnesota.....	MN L	4,158,041	0	0	0	4,158,041	0
25.	Mississippi.....	MS L	1,378,009	0	0	0	1,378,009	0
26.	Missouri.....	MO L	1,963,229	4,950	0	0	1,968,179	0
27.	Montana.....	MT L	307,198	0	0	0	307,198	0
28.	Nebraska.....	NE L	643,519	0	0	0	643,519	0
29.	Nevada.....	NV L	372,312	0	0	0	372,312	0
30.	New Hampshire.....	NH L	359,463	0	0	0	359,463	0
31.	New Jersey.....	NJ L	2,439,739	0	0	0	2,439,739	0
32.	New Mexico.....	NM L	379,095	0	0	0	379,095	0
33.	New York.....	NY N	527,166	0	0	0	527,166	0
34.	North Carolina.....	NC L	4,238,525	0	0	0	4,238,525	0
35.	North Dakota.....	ND L	576,128	0	0	0	576,128	0
36.	Ohio.....	OH L	5,135,359	0	0	0	5,135,359	0
37.	Oklahoma.....	OK L	921,361	0	0	0	921,361	0
38.	Oregon.....	OR L	765,416	0	0	0	765,416	0
39.	Pennsylvania.....	PA L	4,413,508	0	0	0	4,413,508	0
40.	Rhode Island.....	RI L	377,994	0	0	0	377,994	0
41.	South Carolina.....	SC L	1,716,529	0	0	0	1,716,529	0
42.	South Dakota.....	SD L	763,354	0	0	0	763,354	0
43.	Tennessee.....	TN L	3,204,645	0	0	0	3,204,645	0
44.	Texas.....	TX L	7,684,621	1,200	0	0	7,685,821	0
45.	Utah.....	UT L	688,303	0	0	0	688,303	0
46.	Vermont.....	VT L	159,224	0	0	0	159,224	0
47.	Virginia.....	VA L	1,321,158	0	0	0	1,321,158	0
48.	Washington.....	WA L	1,437,673	0	0	0	1,437,673	0
49.	West Virginia.....	WV L	221,485	0	0	0	221,485	0
50.	Wisconsin.....	WI L	1,552,379	0	0	0	1,552,379	0
51.	Wyoming.....	WY L	143,591	0	0	0	143,591	0
52.	American Samoa.....	AS N	0	0	0	0	0	0
53.	Guam.....	GU N	797	0	0	0	797	0
54.	Puerto Rico.....	PR N	3,207	0	0	0	3,207	0
55.	US Virgin Islands.....	VI N	0	0	0	0	0	0
56.	Northern Mariana Islands.....	MP N	0	0	0	0	0	0
57.	Canada.....	CAN N	9,601	0	0	0	9,601	0
58.	Aggregate Other Alien.....	OT XXX	32,739	0	0	0	32,739	0
59.	Subtotal.....	XXX	90,901,405	28,373	0	0	90,929,778	0
90.	Reporting entity contributions for employee benefit plans.....	XXX	0	0	0	0	0	0
91.	Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX	0	0	0	0	0	0
92.	Dividends or refunds applied to shorten endowment or premium paying period.....	XXX	0	0	0	0	0	0
93.	Premium or annuity considerations waived under disability or other contract provisions.....	XXX	78,022	0	0	0	78,022	0
94.	Aggregate other amounts not allocable by State.....	XXX	0	0	0	0	0	0
95.	Totals (Direct Business).....	XXX	90,979,427	28,373	0	0	91,007,800	0
96.	Plus Reinsurance Assumed.....	XXX	0	0	0	0	0	0
97.	Totals (All Business).....	XXX	90,979,427	28,373	0	0	91,007,800	0
98.	Less Reinsurance Ceded.....	XXX	68,645,932	0	0	0	68,645,932	0
99.	Totals (All Business) less Reinsurance Ceded.....	XXX	22,333,495	28,373	0	0	22,361,868	0

**DETAILS OF WRITE-INS**

58001.	Other Alien.....	XXX	32,739	0	0	0	32,739	0
58002.	.....	XXX	0	0	0	0	0	0
58003.	.....	XXX	0	0	0	0	0	0
58998.	Summary of remaining write-ins for line 58 from overflow page.....	XXX	0	0	0	0	0	0
58999.	Total (Lines 58001 thru 58003 plus 58998) (Line 58 above).....	XXX	32,739	0	0	0	32,739	0
9401.	.....	XXX	0	0	0	0	0	0
9402.	.....	XXX	0	0	0	0	0	0
9403.	.....	XXX	0	0	0	0	0	0
9498.	Summary of remaining write-ins for line 94 from overflow page.....	XXX	0	0	0	0	0	0
9499.	Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....	XXX	0	0	0	0	0	0

(a) Active Status Count  
 L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 50  
 E - Eligible - Reporting entities eligible or approved to write surplus lines in the state..... 0

R - Registered - Non-domiciled RRGs..... 0  
 Q - Qualified - Qualified or accredited reinsurer..... 0  
 N - None of the above - Not allowed to write business in the state..... 7

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 – ORGANIZATIONAL CHART

Names of Parent, Subsidiaries or Affiliates	Ownership %	Federal ID#	NAIC Code	State of Domicile
AXA Assurance IARD Mutuelle				
AXA SA	11.26			
AXA Assurance Vie Mutuelle				
AXA SA	2.88			
AXA Assistance SA	100.00			
AXA Inter Partner Assistance - Belgium	100.00			
AXA France Assurance SAS	98.75			
AXA Corporate Solutions Assurance - France	100.00			
AXA Matrix Risk Consultants SA (France)	100.00			
AXA Matrix Risk Consultants Shanghai Co.Ltd	100.00			
AXA Matrix Risk Consultants India Prt Ltd	100.00			
AXA Matrix Risk Consultants US Inc.	100.00			
AXA Matrix Risk Consultants Brazil Ltd.	100.00			
AXA Group Solutions - France	100.00			
AXA Assistance Inc. USA	73.77			
AXA Investment Managers	100.00			
AXA Investment Managers - France	100.00			
AXA Rosenberg Group LLC	100.00			
AXA IM Rose Inc	100.00	22-3624513		
AXA Mediterranean Holdings, S.A.U	100.00			
AXA Millésimes	42.34			
AXA Real Estate Investment Managers	100.00			
AXA Technology Services	100.00			
AXA Belgium	100.00			
AXA Life Insurance Company Ltd. - Hong Kong	100.00			
AXA General Ins. Hong Kong Ltd.- Hong Kong	100.00			
AXA General Insurance China Ltd	100.00			
AXA China - France	51.00			
AXA-Mimentals Assurance Company Limited	51.00			
AXA Societe Beaujon	100.00			
AXA Pojistovna a.s.	100.00			
AXA Zivni Pojistovna a.s.	100.00			
AXA Penzijni Fond a.s.	99.98			
AXA Biztosito Zrt.	100.00			
AXA Zycie Towarzystwo Ubezpieczen S.A.	90.24			
AXA Powszechnie Towarzystwo Emerytalne S.A.	100.00			
AXA Towarzystwo Ubezpieczen i Reasekuracji S.A.	100.00			
AXA Life Insurance SA	99.90			
AXA Business Services Private Limited	99.99			
Compagnie Financiere de Paris	100.00			
AXA France Assurance	100.00			
AXA Corporate Solutions Assurance	98.75	AA-1320012		
AXA Global Life	100.00			

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SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 – ORGANIZATIONAL CHART

Names of Parent, Subsidiaries or Affiliates	Ownership %	Federal ID#	NAIC Code	State of Domicile
AXA Global P&C	100.00			
AXA Liabilities Managers - France	99.90			
AXA Liabilities Managers - US	100.00			
AXA DBIO GP S.à.r.l.	100.00			
AXA DBIO S.C.A.	9.74			
GLOBALE Ruckversicherungs-AG	100.00			
GLOBAL U.S. Holdings, Inc.	100.00	13-3907460		
GLOBAL Reinsurance Corporation of America	100.00	13-5009848	21032	NY
GLOBAL Reinsurance Canada Holdings Inc.	100.00			
GLOBAL Reinsurance Company	100.00			
Colisee Re - France	99.90	AA-1320035		
AXA DBIO S.C.A.	21.67			
AXA Konzern AG	100.00			
AXA Investment Managers	5.20			
WinCom Versicherungs-Holding AG	100.00			
DBV Deutsche Beamtenversicherung Leben AG	94.90			
DBV Deutsche Beamtenversicherung AG	100.00			
DBV Deutsche Lebensversicherung AG	100.00			
AXA Versicherung AG	100.00	AA-1340055		
AXA ART Versicherung AG - Cologne	100.00			
AXA Art Holdings Inc.	100.00			
Fine Art Service International Inc.	100.00			
AXA Art Americas Corporation	100.00			
AXA Szolgaltato Kft.	100.00			
AXA India Holdings	100.00			
Bharti AXA Life Insurance Company	22.22			
Bharti AXA General Insurance	100.00			
National Mutual International Pty Limited	100.00			
AXA-AFFIN Life Insurance Berhad	49.00			
AXA Financial Services (Singapore) Pte Ltd.	100.00			
ipac financial planning Taiwan Limited	100.00			
AXA Insurance Singapore Pte Ltd	100.00			
AXA Asia Regional Centre Pte Ltd	100.00			
P.T. Asuransi AXA Indonesia	80.00			
P.T. Life Indonesia	80.00			
AXA Financial Services (Singapore) Pte Ltd.	100.00			
AXA Life Europe	100.00			
AXA Global Distributors (Ireland) Limited	100.00			
AXA Ireland Limited	100.00			
AXA mps Financial Ltd.	100.00			

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SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 – ORGANIZATIONAL CHART

Names of Parent, Subsidiaries or Affiliates	Ownership %	Federal ID#	NAIC Code	State of Domicile
AXA Italia S.p.A.	98.24			
AXA Assicurazioni S.p.A.	98.11			
AXA Japan Holding Co., Ltd	78.67			
AXA Life Insurance Co.,	100.00			
AXA General Insurance Co., Ltd	100.00			
AXA Collection Services Co. Ltd	100.00			
Nextia Life Insurance Co., Ltd	97.25			
AXA Seguros, S.A. de CV	99.94	AA-2730011		
Voltaire Participacoes	100.00			
AXA Luxembourg SA	99.99			
Finance Solutions S.ar.l. ("Finso")	100.00			
Matignon Finance S.A.	100.00			
AXA-AFFIN General Insurance Berhad	42.40			
Philippine AXA Life Insurance Corporation	45.00			
AXA Middle East SAL Lebanon	49.00			
AXA Holding SAL	100.00			
AXA Gulf Holding W.L.L.	95.00			
AXA Holding Maroc	100.00			
AXA Assurance Maroc	100.00			
Seguro Directo Gere Compania de Seguros SA	100.00			
AXA Portugal Companhia de Seguros SA	83.02			
AXA Portugal Companhia de Seguros Vida SA	87.63			
AXA Services s.r.o.	100.00			
EX-SR a.s. v likvdacii	100.00			
AXA d.s.s., a.s.	100.00			
AXA d.d.s., a.s.	100.00			
AXA General Insurance	94.13			

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SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 – ORGANIZATIONAL CHART

Names of Parent, Subsidiaries or Affiliates	Ownership %	Federal ID#	NAIC Code	State of Domicile
AXA Mediterraenan Holding, S.A.U	100.00			
Hilo Direct, Seguros y Reaseguros S.A.	99.99			
AXA MEDLA IT & Local Support Services, S.A.	100.00			
AXA Regional Services, S.A.	100.00			
AXA Seguros Generales, S.A. de Seguros y Reaseguros	99.89			
AXA Pensiones, S.A. E.G.F.P.	100.00			
AXA Tigris, S.A.	100.00			
AXA Vida, S.A.de Seguros y Reaseguros	99.80			
AXA Senegal	51.53			
AXA Cote d'Ivoire	78.64			
AXA Cameroun ©	99.90			
AXA Gabon	86.49			
AXA Versicherungen AG	100.00			
AXA Leben AG	100.00			
Rechtsschutz AG	66.67			
AXA Insurance Public Co. Ltd	24.99			
ASM Holdings Limited	48.80			
Krungthai-AXA Life Insurance Company Limited	25.00			
AXA Hayat ve Emeklilik A.S.	100.00			
AXA Sigorta A.S.	72.55			
AXA Insurance	50.29			
AXA Ukraine	50.00			
AXA Global Risks (UK) Limited	100.00			
Hordel FV	100.00			
AXA Equity & Law Plc	99.90			
AXA UK PLC	46.90			
AXA UK PLC	53.10			
Bluefin Group Limited	100.00			
GBI Holdings Limited	100.00			
Guardian Royal Exchange PLC	100.00			
Architas Advisory Services Limited	100.00			
Architas Multi-Manager Limited	100.00			
AXA Sun Direct Limited	100.00			
Broad Vista Partners, LLC	30.00	81-3019204		

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SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART

Names of Parent, Subsidiaries or Affiliates	Ownership %	Federal ID#	NAIC Code	State of Domicile
AXA US Holdings, Inc.	100.00	82-3179759		DE
Maestro Health, Inc	100.00			DE
AXA America Corporate Solutions, Inc.	100.00	36-3044045		DE
Coliseum Reinsurance Company	100.00	36-2994662	36552	DE
AXA Delaware LLC	100.00	13-4177328		DE
AXA Insurance Company	100.00	13-3594502	33022	NY
AXA Equitable Holdings, Inc	71.86	90-0226248		
AllianceBernstein LP	19.32	13-4064930		
AXA Technology Services America Inc.	100.00	30-0011728		
AXA Corporate Solutions Life Reinsurance Company	100.00	04-2729166	68365	DE
CS Life Re Company	100.00	46-5697182	15502	AZ
AXA Financial, Inc.	100.00	13-3623351		
787 Holdings, LLC	100.00	27-0294443		
1285 Holdings, LLC	100.00	46-1106388		
AllianceBernstein LP	15.86	13-4064930		
AXA Strategic Ventures US, LLC	100.00	47-2605009		
AXA Equitable Financial Services, LLC	100.00	52-2197822		
AXA Distribution Holding Corporation	100.00	13-4078005		
AXA Advisors, LLC	100.00	13-4071393		
AXA Network, LLC	100.00	06-1555494		
PlanConnect, LLC	100.00	27-1540220		
EQ AZ Life Re Company	100.00	82-3971925	16234	AZ
AXA Equitable Life Insurance Company	100.00	13-5570651	62944	NY
AXA Equitable Funds Management Group, LLC	100.00	27-5373651		
EVSA, Inc	100.00	23-2671508		
Broad Vista Partners, LLC	70.00	81-3019204		
Long Creek Club Partners, LLC	100.00	81-4093983		
Montgomery Tower Member LLC	100.00	82-2532068		
UCC Chicago Acquisition Partner LLC	100.00	82-1763412		
Equitable Holdings, LLC	100.00	22-2766036		
Equitable Casualty Insurance Company	100.00	06-1166226	10589	VT
AllianceBernstein Corporation	100.00	13-3633538		
AXA Distributors, LLC	100.00	52-2233674		
JMR Realty services, Inc	100.00	13-3813232		
ACMC, LLC.	100.00	13-2677213		
AllianceBernstein LP	29.00	13-4064930		DE
AXA Equitable Life and Annuity Company	100.00	13-3198083	62880	CO
MONY Life Insurance Company of America	100.00	86-0222062	78077	AZ
AllianceBernstein LP	0.95	13-4064930		DE
U.S. Financial Life Insurance Company	100.00	38-2046096	84530	OH
MONY International Holdings, LLC	100.00	13-3790446		
MONY Life Insurance Company of the Americas, Ltd.	100.00	98-0152046		
MONY Financial Services, Inc	100.00	11-3722370		
Financial Marketing Agency, Inc.	100.00	31-1465146		
1740 Advisors, Inc.	100.00	13-2645490		

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SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART

Names of Parent, Subsidiaries or Affiliates	Ownership %	Federal ID#	NAIC Code	State of Domicile
XL Group Ltd	100.00	98-1304974		Bermuda
XL Group plc	100.00	98-0665416		Ireland
XLIT Ltd.	100.00	98-0191089		Cayman
EXEL Holdings Limited	100.00			Cayman
X.L. Property Holdings Limited	100.00			Bermuda
<b>XL Bermuda Ltd.</b>	100.00	98-0351953		Bermuda
Mid Ocean Holdings Ltd.	100.00			Bermuda
XL London Market Group Ltd	100.00			UK
Dornoch Limited	100.00			UK
XL London Market Ltd	100.00			UK
ECS Reinsurance Company Inc.	100.00			Barbados
Blitz 17-762 SE	100.00			Germany
Blitz 17-763 SE	100.00			Germany
Fundamental Insurance Investments Ltd.	100.00	98-0674455		Bermuda
Citystate Capital Asia Pte. Ltd.	16.10			
GeoVera Investment Group, Ltd.	9.90			
XL Underwriting Managers Ltd.	100.00			Bermuda
New Ocean Capital Management Limited	57.50			Bermuda
NOCM Services LLC	100.00			Delaware
New Ocean Market Value Cat Fund Ltd.***	92.00			Bermuda
New Ocean Focus Cat Fund Ltd.***	40.00			Bermuda
Vector Reinsurance Ltd.***	70.00			Bermuda
Inclusion Resources, Private Ltd.	100.00			Singapore
Mahindra Insurance Brokers Ltd.	20.00			India
Salamanca Risk Management Limited	48.60			UK
St. Johns Financial Holding Company, Inc.	9.90			US (Delaware)
START SP. Z O.O.	38.30			Poland
XL Re Europe SE	100.00	30-0479679		Ireland
XL (Brazil) Holdings Ltda	100.00			Brazil
XL Services (Bermuda) Ltd	100.00			Bermuda
XL Life Ltd	100.00	98-0228561		Bermuda
Reeve Court General Partner Limited	100.00			Bermuda
Reeve Court 4 Limited Partnership	100.00			Bermuda
Reeve Court 6 Limited Partnership	100.00			Bermuda
XL Gracechurch Limited	100.00			UK
XL Insurance (UK) Holdings Limited	100.00			UK
XL Insurance Argentina S.A. Compañía de Seguros	90.00			Argentina
XL Insurance Company SE	100.00	30-0479685		UK
XL Insurance (China) Company Ltd	49.00			China
XL Insurance Argentina S.A. Compañía de Seguros	10.00			Argentina
XL Seguros Brasil S.A.	100.00			Brazil
XL Catlin Services SE	100.00			UK
XL Value Offshore LLC	35.00	98-1339816		Bermuda
Input Capital Corp.	9.08			Canada

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SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 – ORGANIZATIONAL CHART

Names of Parent, Subsidiaries or Affiliates	Ownership %	Federal ID#	NAIC Code	State of Domicile
XL Financial Holdings (Ireland) Limited	100.00			Ireland
XL Finance (Ireland) Limited	100.00			Ireland
XL Services Canada Ltd.	100.00	BN 103814471RC0001		Canada
X.L. America, Inc.*	100.00	06-1516268		US (Delaware)
XL Financial Solutions, Inc.****	100.00	26-0076011		US (Delaware)
XL Innovate Partners, LP *****	93.39	32-0463280		US (Delaware)
XL Innovate Fund, LP	94.80	47-3653857		US (Delaware)
Climassure, Inc.	100.00	81-3915739		US (Delaware)
New Energy Risk, Inc.	85.00	27-3169978		US (Delaware)
Complex Risk and Insurance Associates, LLC	100.00	47-1070591		US (Delaware)
Slice Labs, Inc.	10.68			Canada
Lemonade, Inc.	5.48			US (Delaware)
Embroker, Inc.	1.58			US (Delaware)
Loop Labs, Inc.	15.13			US (Delaware)
Cape Analytics, Inc.	13.46			US (Delaware)
Stonestep AG	25.00			Zug Switzerland
GeoQuant, Inc.	10.53			US (Delaware)
Pillar Technologies, Inc.	21.62			US (Delaware)
Zendrive, Inc.	10.29			
Windward Ltd.	8.22			
Friday Harbor, LLC	48.00			
Centauri Specialty Insurance Holdings, Inc.	42.20			
Ventus Risk Management, Inc.	6.30			US (Delaware)
International Reinsurance Managers, LLC	25.00			US (Florida)
GPC-INS Partners, LP *****	99.90			US (Delaware)
Catlin, LLC	100.00	72-1458300		US (Delaware)
Catlin Insurance Services, Inc.	100.00	72-1312068		US (Louisiana)
Catlin Specialty Insurance Company	100.00	71-6053839	15989	US (Delaware)
Catlin Indemnity Company	100.00	52-0249520	24503	US (Delaware)
Catlin Insurance Company, Inc.	100.00	20-4929941	19518	US (Texas)
Catlin Underwriting Inc.	100.00	94-3094358		US (Delaware)
XLA Garrison L.P.	100.00	43-1956637		US (Delaware)
Highfield Associates LLC	20.00			
Ada Fund GP, LLC	15.00			US (Delaware)

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SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART

Names of Parent, Subsidiaries or Affiliates	Ownership %	Federal ID#	NAIC Code	State of Domicile
<b>XL Reinsurance America Inc.</b>	100.00	13-1290712	20583	US (New York)
XL Insurance (China) Company Ltd	51.00			China
XL Value Onshore LLC	100.00	06-1609624		US (Delaware)
Catlin CCC Holdings LLC	100.00	47-2299432		US (Delaware)
SMTC Guarantor LLC	100.00			US (Delaware)
SMTC Acquisition LLC*****	92.67			US (Delaware)
Greenwich Insurance Company	100.00	95-1479095	22322	US (Delaware)
Global Asset Protection Services, LLC	100.00	01-0575742		US (Connecticut)
Global Asset Protection Services Company Limited	100.00			Japan
Boiler & Property Consulting, LLC	25.00			US (Delaware)
Global Asset Protection Services Consultancy (Beijing) Company Limited	100.00			China
XL Insurance America, Inc.	100.00	75-6017952	24554	US (Delaware)
XL Select Insurance Company	100.00	75-1221488	19607	US (Delaware)
XL Insurance Company of New York, Inc.	100.00	13-3787296	40193	US (New York)
XL Group Investments LLC	100.00	22-3834549		US (Delaware)
XL Group Investments Ltd	100.00	98-0685604		Bermuda
XL Specialty Insurance Company	100.00	85-0277191	37885	US (Delaware)
Indian Harbor Insurance Company	100.00	06-1346380	36940	US (Delaware)
CS&B Parent Holdings, LLC	11.29			US (Delaware)
Global Ag Insurance Services, LLC	100.00	45-2729407		US (California)
Allied International Holdings, Inc.	100.00	59-2492808		US (Florida)
Short Term Special Events, Inc.	100.00	59-3107831		US (Florida)
T.H.E. Insurance Company	100.00	04-2451053	12866	US (Louisiana)
Allied Specialty Insurance, Inc.	100.00	59-2301981		US (Florida)
Allied Specialty Insurance Agency of Canada Ltd.	100.00			Canada
XL Global, Inc.	100.00	06-1609624		US (Delaware)
XL Innovate, LLC	100.00	47-3521363		US (Delaware)
Oak Circle Capital Partners LLC	34.58			US (Delaware)
HighVista Strategies LLC *****	100.00			US (Delaware)
Highfields Capital Management LP	20.00			US (Delaware)
Vidrio Financial Ltd	36.10			Bermuda
X.L. Global Services, Inc.	100.00	06-1527321		US (Delaware)
Eagleview Insurance Brokerage Services, LLC	100.00	20-1208461		US (Delaware)
XL Life and Annuity Holding Company	100.00	22-3844763		US (Delaware)

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SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART

Names of Parent, Subsidiaries or Affiliates	Ownership %	Federal ID#	NAIC Code	State of Domicile
XL Investments Ltd	100.00	98-0424162		Bermuda
XL Capital Products Ltd	100.00			Bermuda
Angel Risk Management Limited	100.00			UK
XL Insurance Guernsey Limited	100.00			Guernsey
Garrison Investments Inc.**	100.00	98-0405202		Barbados
Greenoaks Global Holdings Ltd.	6.66			England/Wales
XL (WESTERN EUROPE) S.a.r.l.	100.00			Luxembourg
XL Swiss Holdings Ltd	100.00			Switzerland
XL Re Latin America Argentina SA	20.00			Argentina
XL Insurance Switzerland Ltd	100.00	30-0479676		Switzerland
XL Services Switzerland Ltd	100.00			Switzerland
XL India Business Services Private Limited	100.00			India
XL Seguros Mexico SA de CV	100.00	XIM040220119		Mexico
<b>Green Holdings Limited</b>	100.00	98-1218274		Bermuda
Catlin Managers Ltd.	100.00			Bermuda
New Ocean Opportunities Fund Ltd.	100.00			Bermuda
Hubble Re Ltd.	100.00			Bermuda
Catlin Insurance Company Ltd.	100.00	98-0407572		Bermuda
XL Catlin Middle East	100.00			Dubai
Catlin Treasury Guernsey Limited	100.00			Guernsey
Catlin Labuan Limited	100.00			Malaysia
Catlin Singapore Pte Ltd.	100.00			Singapore
Catlin Finance (UK) Ltd.	100.00			UK
Catlin USD Holdings Ltd.	100.00	98-109-3811		Bermuda
Catlin Insurance Company (UK) Holdings Ltd.	100.00			UK
Blue Marble Micro Limited	11.10			UK
XL Catlin Insurance Company UK Limited	100.00	98-0455349		UK
Catlin Treasury Luxembourg S.a r.l.	100.00			Luxembourg
Catlin Insurance Company (UK) Ltd - Escritorio de Representacao no Brazil Ltda	100.00			Brazil
Catlin US Investment Holdings LLC	45.00	46-3791467		US (Delaware)
Hampden & Co plc	15.60			Scotland
Catlin Luxembourg S.a r.l.	100.00			Luxembourg
Catlin Re Switzerland Ltd/Catlin Re Schweiz AG	100.00	98-0683316		Switzerland
XL Latin America Investments Ltd	100.00			Bermuda
XL Resseguros Brasil S.A.	100.00			Brazil
XL Re Latin America Argentina SA	80.00			Argentina
Catlin Re Switzerland Ltd Escritório de Representação no Brasil Ltda	100.00			Brazil
Westaim HIIG Limited Partnership, Ontario (Canada)	13.11			Canada
Catlin US Investment Holdings LLC	40.00	46-3791467		US (Delaware)
Worley Claims Services. LLC	13.68			UK
XL Value Offshore LLC	25.00	98-1339816		Bermuda
Input Capital Corp.	9.08			Canada
Catlin (WUPLC) Holdings Limited	100.00			Bermuda
Catlin Underwriting	99.90			UK
Catlin (CHUKL) Holdings Limited	100.00			Bermuda
Catlin Underwriting	0.10			UK

Q12.8

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 – ORGANIZATIONAL CHART

Names of Parent, Subsidiaries or Affiliates	Ownership %	Federal ID#	NAIC Code	State of Domicile
<b>Catlin (North American) Holdings Ltd.</b>	100.00			UK
Catlin Investment Holdings (Jersey) Limited	100.00			Jersey
Catlin Investment (UK) Limited	100.00			UK
Catlin (PUL) Limited	100.00			UK
Catlin (One) Limited	100.00			UK
Catlin Underwriting (UK) Limited DORMANT	100.00			UK
Catlin Risk Solutions Limited	100.00			UK
Catlin Underwriting Services Limited	100.00			UK
Catlin (Wellington) Underwriting Agencies Limited	100.00			UK
Catlin Syndicate Limited	100.00			UK
<b>Catlin Holdings (UK) Limited</b>	100.00			UK
Catlin Holdings Limited	100.00			UK
Catlin Canada Inc.	100.00			Canada
XL Catlin Japan KK	100.00			Japan
Catlin Underwriting Agencies Limited	100.00	98-0242114		UK
Catlin US Investment Holdings LLC	15.00	46-3791467		US (Delaware)
Worley Claims Services, LLC	13.68			US (Louisiana)
Z Capital N-2L, L.L.C.	100.00			US (Delaware)
Russian Reinsurance Company OJSC	22.50			Russia
Z Capital CUAL CO INVEST., L.L.C.	100.00			US (Delaware)
Z Capital HG-C, L.L.C.	100.00			US (Delaware)
CATGS I, L.L.C.	50.00	98-0166368		US (Delaware)
CUA-CVIII Holdings LLC	100.00	90-1032236		US (Delaware)
C-1001 State Co-Investor, LLC	100.00			US (Delaware)
1001 South State Street Holdings Ventures, LLC	28.42			US (Delaware)
C-140W Co-Investor LLC	100.00			US (Delaware)
140 W. Street (NY) Holdings, LLC	6.38			US (Delaware)
XL Value Offshore LLC	40.00	98-1339816		Bermuda
Catlin Guernsey Limited	100.00			Guernsey
Catlin Australia Pty Limited	100.00			Australia
Catlin (BB) Limited	100.00			UK
Catlin Hong Kong Limited	100.00			Hong Kong
Catlin Angel Strategic Holdings Limited	100.00			UK
Catlin Syndicate 6112 Limited (UK)	100.00			UK
Catlin Syndicate 6121 Limited	100.00			UK
(*) - General Partner of XLA Garrison L.P. (**) - Limited Partner of XLA Garrison L.P. (***) - Preferred Share Ownership (****) - General Partner of XL Innovate Partners, LP and Limited Partner of XL Innovate Fund, LP (***** - General Partner of XL Innovate Fund, LP (*****) - XL Financial Solutions, Inc. is the Sole Limited Partner of GPC-INS Partners, LP (*****) - XL Global, Inc. owns a minority share in HighVista Strategies LLC. (*****) -SMTC Guarantor LLC owns 92.67% of SMTC Aquisiton LLC (the remaining 7.33% is NOT owned by XL Catlin)				

Q12.9

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
<b>Members</b>															
0968	AXA	00000	00-0000000	898427	898427	Paris Stock Exchange	AXA SA	FRA	UIP	AXA Assurance Vie Mutuelle	Ownership	2.880		N	0
0000		00000		0	0		AXA Assistance SA	FRA	NIA	AXA	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		AXA Inter Partner Assistance - Belgium	BEL	NIA	AXA	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		AXA France Assurance SAS	FRA	NIA	AXA	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		AXA Corporate Solutions Assurance - France	FRA	NIA	AXA	Ownership	98.750	AXA SA	N	0
0000		00000		0	0		AXA Matrix Risk Consultants SA (France)	FRA	NIA	AXA Corporate Solutions Assurance - Fr	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		AXA Matrix Risk Consultants Shanghai Co.Ltd	CHN	NIA	AXA Matrix Risk Consultants SA (France)	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		AXA Matrix Risk Consultants India Prt Ltd	IND	NIA	AXA Matrix Risk Consultants SA (France)	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		AXA Matrix Risk Consultants US Inc	USA	NIA	AXA Matrix Risk Consultants SA (France)	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		AXA Matrix Risk Consultants Brazil Ltd	BRA	NIA	AXA Matrix Risk Consultants SA (France)	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		AXA Group Solutions - France	FRA	NIA	AXA	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		AXA Assistance Inc. USA	USA	NIA	AXA	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		AXA Investment Managers	FRA	NIA	AXA	Ownership	73.770	AXA SA	N	0
0000		00000		0	0		AXA Investment Managers - France	FRA	NIA	AXA	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		AXA Investment Managers Holdings US	USA	NIA	AXA Investment Managers - France	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		AXA Rosenberg Group LLC	USA	NIA	AXA Investment Managers	Ownership	100.000	AXA SA	N	0
0000		00000	22-3624513	1459848	1459848		AXA IM Rose Inc	USA	NIA	AXA Investment Managers	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		AXA Mediterranean Holdings, S.A.U	ESP	NIA	AXA	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		AXA Millésimes	PRT	NIA	AXA	Ownership	42.340	AXA SA	N	0
0000		00000		0	0		AXA Real Estate Investment Managers	FRA	NIA	AXA	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		AXA Technology Services	FRA	IA	AXA	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		AXA Belgium	BEL	IA	AXA	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		AXA Life Insurance Company Ltd. - Hong Kong	CHN	IA	AXA	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		AXA General Ins. Hong Kong Ltd.- Hong Kong	CHN	IA	AXA	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		AXA General Insurance China Ltd	CHN	IA	AXA	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		AXA China - France	FRA	NIA	AXA	Ownership	51.000	AXA SA	N	0
0000		00000		0	0		AXA-Mimentals Assurance Company Limited	CHN	IA	AXA China - France	Ownership	51.000	AXA SA	N	0
0000		00000		0	0		AXA Societe Beaujon	FRA	NIA	AXA	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		AXA Pojistovna a.s	CZE	IA	AXA Societe Beaujon	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		AXA Zivtni Pojistovna a.s	CZE	IA	AXA Societe Beaujon	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		AXA Penzijni Fond a.s	CZE	IA	AXA Societe Beaujon	Ownership	99.980	AXA SA	N	0
0000		00000		0	0		AXA Biztosito Zrt	HUN	IA	AXA Societe Beaujon	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		AXA Zycie Towarzystwo Ubezpiezen S.A	POL	IA	AXA Societe Beaujon	Ownership	90.240	AXA SA	N	0
0000		00000		0	0		AXA Powszechna Towarzystwo Emerytalne S.A	POL	IA	AXA Societe Beaujon	Ownership	100.000	AXA SA	N	0

Q13

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000		.0	.0		AXA Towarzystwo Ubezpieczen i Reasekuracji S.A.	POL	IA	AXA Societe Beaujon	Ownership	100.000	AXA SA	N	0
0000		00000		.0	.0		AXA Life Insurance SA	ROU	IA	AXA Societe Beaujon	Ownership	99.900	AXA SA	N	0
0000		00000		.0	.0		AXA Business Services Private Limited	IND	NIA	AXA Societe Beaujon	Ownership	99.990	AXA SA	N	0
0000		00000		.0	.0		Compagnie Financiere de Paris	FRA	IA	AXA	Ownership	100.000	AXA SA	N	0
0000		00000		.0	.0		AXA France Assurance	FRA	IA	AXA	Ownership	100.000	AXA SA	N	0
0000		00000	AA-1320012	.0	.0		AXA Corporate Solutions Assurance	FRA	IA	AXA France Assurance	Ownership	98.750	AXA SA	N	0
0000		00000		.0	.0		AXA Global Life	FRA	IA	AXA	Ownership	100.000	AXA SA	N	0
0000		00000		.0	.0		AXA Global P&C	FRA	IA	AXA	Ownership	100.000	AXA SA	N	0
0000		00000		.0	.0		AXA Liabilities Managers- France	FRA	IA	AXA	Ownership	99.900	AXA SA	N	0
0000		00000		.0	.0		AXA Liabilities Managers-US	USA	IA	AXA Liabilities Managers- France	Ownership	100.000	AXA SA	N	0
0000		00000		.0	.0		AXA DBIO GP S.à.r.l.	LUX	IA	AXA Liabilities Managers- France	Ownership	100.000	AXA SA	N	0
0000		00000		.0	.0		AXA DBIO S.C.A.	LUX	IA	AXA DBIO GP S.à.r.l.	Ownership	9.740	AXA SA	N	0
0000		00000		.0	.0		GBALE Ruckversicherungs-AG	CHE	IA	AXA DBIO S.C.A.	Ownership	100.000	AXA SA	N	0
0000		00000	13-3907460	.0	.0		GLOBAL U.S. Holdings, Inc.	USA	NIA	AXA DBIO S.C.A.	Ownership	100.000	AXA SA	N	0
0968		21032	13-5009848	.0	.0		GLOBAL Reinsurance Corporation of America	USA	IA	GLOBAL U.S. Holdings, Inc.	Ownership	100.000	AXA SA	N	0
0000		00000		.0	.0		GLOBAL Reinsurance Canada Holdings Inc.	CAN	NIA	AXA DBIO S.C.A.	Ownership	100.000	AXA SA	N	0
0000		00000		.0	.0		GLOBAL Reinsurance Company	CAN	IA	GLOBAL Reinsurance Canada Holdings Inc.	Ownership	100.000	AXA SA	N	0
0000		00000	AA-1320035	.0	.0		Colisee Re - France	FRA	IA	AXA	Ownership	99.900	AXA SA	N	0
0000		00000		.0	.0		AXA DBIO S.C.A.	LUX	NIA	Colisee Re - France	Ownership	21.670	AXA SA	N	0
0000		00000		.0	.0		AXA Konzern AG	DEU	NIA	AXA	Ownership	100.000	AXA SA	N	0
0000		00000		.0	.0		AXA Investment Managers	FRA	NIA	AXA Konzern AG	Ownership	5.200	AXA SA	N	0
0000		00000		.0	.0		WinCom Versicherungs-Holding AG	DEU	NIA	AXA Konzern AG	Ownership	100.000	AXA SA	N	0
0000		00000		.0	.0		DBV Deutsche Beamtenversicherung Leben AG	DEU	IA	WinCom Versicherungs-Holding AG	Ownership	94.900	AXA SA	N	0
0000		00000		.0	.0		DBV Deutsche Beamtenversicherung AG	DEU	IA	WinCom Versicherungs-Holding AG	Ownership	100.000	AXA SA	N	0
0000		00000		.0	.0		DBV Deutsche Lebensversicherung AG	DEU	IA	WinCom Versicherungs-Holding AG	Ownership	100.000	AXA SA	N	0
0000		00000	AA-1340055	.0	.0		AXA Versicherung AG	DEU	IA	AXA Konzern AG	Ownership	100.000	AXA SA	N	0
0000		00000		.0	.0		AXA ART Versicherung AG - Clologne	DEU	IA	AXA Konzern AG	Ownership	100.000	AXA SA	N	0
0000		00000		.0	.0		AXA Art Holdings Inc.	USA	NIA	AXA ART Versicherung AG - Clologne	Ownership	100.000	AXA SA	N	0
0000		00000		.0	.0		Fine Art Service International Inc.	USA	NIA	AXA Art Holdings Inc.	Ownership	100.000	AXA SA	N	0
0000		00000		.0	.0		AXA Art Americas Corporation	USA	NIA	AXA Art Holdings Inc.	Ownership	100.000	AXA SA	N	0
0000		00000		.0	.0		AXA Szolgaltato Kft.	HUN	IA	AXA	Ownership	100.000	AXA SA	N	0
0000		00000		.0	.0		AXA India Holdings	IND	NIA	AXA	Ownership	100.000	AXA SA	N	0
0000		00000		.0	.0		Bharti AXA Life Insurance Company	IND	IA	AXA India Holdings	Ownership	22.220	AXA SA	N	0

Q13.1

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000		0	0		Bharti AXA General Insurance.....	IND.....	IA.....	AXA.....	Ownership.....	100.000	AXA SA.....	N.....	0.....
0000		00000		0	0		National Mutual International Pty Limited.....	AUS.....	IA.....	AXA.....	Ownership.....	100.000	AXA SA.....	N.....	0.....
0000		00000		0	0		AXA-AFFIN Life Insurance Berhad.....	MYS.....	IA.....	National Mutual International Pty Limited.....	Ownership.....	49.000	AXA SA.....	N.....	0.....
0000		00000		0	0		AXA Financial Services (Singapore) Pte Ltd.....	SGP.....	NIA.....	National Mutual International Pty Limited.....	Ownership.....	100.000	AXA SA.....	N.....	0.....
0000		00000		0	0		ipac financial planning Taiwan Limited.....	TWN.....	NIA.....	National Mutual International Pty Limited.....	Ownership.....	100.000	AXA SA.....	N.....	0.....
0000		00000		0	0		AXA Insurance Singapore Pte Ltd.....	SGP.....	IA.....	National Mutual International Pty Limited.....	Ownership.....	100.000	AXA SA.....	N.....	0.....
0000		00000		0	0		AXA Asia Regional Centre Pte Ltd.....	SGP.....	IA.....	National Mutual International Pty Limited.....	Ownership.....	100.000	AXA SA.....	N.....	0.....
0000		00000		0	0		P.T. Asuransi AXA Indonesia.....	IDN.....	IA.....	AXA.....	Ownership.....	80.000	AXA SA.....	N.....	0.....
0000		00000		0	0		P.T. Life Indonesia.....	IDN.....	IA.....	AXA.....	Ownership.....	80.000	AXA SA.....	N.....	0.....
0000		00000		0	0		AXA Financial Services (Singapore) Pte Ltd.....	SGP.....	IA.....	AXA.....	Ownership.....	100.000	AXA SA.....	N.....	0.....
0000		00000		0	0		AXA Life Europe.....	IRL.....	IA.....	AXA.....	Ownership.....	100.000	AXA SA.....	N.....	0.....
0000		00000		0	0		AXA Global Distributors (Ireland) Limited.....	IRL.....	NIA.....	AXA.....	Ownership.....	100.000	AXA SA.....	N.....	0.....
0000		00000		0	0		AXA Ireland Limited.....	IRL.....	IA.....	AXA.....	Ownership.....	100.000	AXA SA.....	N.....	0.....
0000		00000		0	0		AXA mps Financial Ltd.....	IRL.....	IA.....	AXA.....	Ownership.....	100.000	AXA SA.....	N.....	0.....
0000		00000		0	0		AXA Italia S.p.A.....	ITA.....	NIA.....	AXA.....	Ownership.....	98.240	AXA SA.....	N.....	0.....
0000		00000		0	0		AXA Assicurazioni S.p.A.....	ITA.....	IA.....	AXA Italia S.p.A.....	Ownership.....	98.110	AXA SA.....	N.....	0.....
0000		00000		0	0		AXA Japan Holding Co., Ltd.....	JPN.....	NIA.....	AXA.....	Ownership.....	78.670	AXA SA.....	N.....	0.....
0000		00000		0	0		AXA Life Insurance Co., Ltd.....	JPN.....	IA.....	AXA Japan Holding Co., Ltd.....	Ownership.....	100.000	AXA SA.....	N.....	0.....
0000		00000		0	0		AXA General Insurance Co., Ltd.....	JPN.....	IA.....	AXA Japan Holding Co., Ltd.....	Ownership.....	100.000	AXA SA.....	N.....	0.....
0000		00000		0	0		AXA Collection Services Co. Ltd.....	JPN.....	IA.....	AXA Japan Holding Co., Ltd.....	Ownership.....	100.000	AXA SA.....	N.....	0.....
0000		00000		0	0		Nextia Life Insurance Co., Ltd.....	JPN.....	IA.....	AXA Japan Holding Co., Ltd.....	Ownership.....	97.250	AXA SA.....	N.....	0.....
0000		00000	AA-2730011	0	0		AXA Seguros, S.A. de CV.....	MEX.....	IA.....	AXA.....	Ownership.....	99.940	AXA SA.....	N.....	0.....
0000		00000		0	0		Voltaire Participacoes.....	BRA.....	IA.....	AXA.....	Ownership.....	100.000	AXA SA.....	N.....	0.....
0000		00000		0	0		AXA Luxembourg SA.....	LUX.....	IA.....	AXA.....	Ownership.....	99.990	AXA SA.....	N.....	0.....
0000		00000		0	0		Finance Solutions S.ar.l. ("Finso").....	LUX.....	NIA.....	AXA.....	Ownership.....	100.000	AXA SA.....	N.....	0.....
0000		00000		0	0		Matignon Finance S.A.....	LUX.....	NIA.....	AXA.....	Ownership.....	100.000	AXA SA.....	N.....	0.....
0000		00000		0	0		AXA-AFFIN General Insurance Berhad.....	MYS.....	IA.....	AXA.....	Ownership.....	42.400	AXA SA.....	N.....	0.....
0000		00000		0	0		Philippine AXA Life Insurance Corporation.....	MYS.....	IA.....	AXA.....	Ownership.....	45.000	AXA SA.....	N.....	0.....
0000		00000		0	0		AXA Middle East SAL Lebanon.....	LBN.....	NIA.....	AXA.....	Ownership.....	49.000	AXA SA.....	N.....	0.....
0000		00000		0	0		AXA Holding SAL.....	LBN.....	NIA.....	AXA.....	Ownership.....	100.000	AXA SA.....	N.....	0.....
0000		00000		0	0		AXA Gulf Holding W.L.L.....	BHR.....	NIA.....	AXA.....	Ownership.....	95.000	AXA SA.....	N.....	0.....
0000		00000		0	0		AXA Holding Maroc.....	MAR.....	NIA.....	AXA.....	Ownership.....	100.000	AXA SA.....	N.....	0.....
0000		00000		0	0		AXA Assurance Maroc.....	MAR.....	IA.....	AXA Holding Maroc.....	Ownership.....	100.000	AXA SA.....	N.....	0.....
0000		00000		0	0		Seguro Directo Gere Compania de Seguros SA.....	PRT.....	IA.....	AXA.....	Ownership.....	100.000	AXA SA.....	N.....	0.....
0000		00000		0	0		AXA Portugal Companhia de Seguros SA.....	PRT.....	IA.....	AXA.....	Ownership.....	83.020	AXA SA.....	N.....	0.....
0000		00000		0	0		AXA Portugal Companhia de Seguros Vida SA.....	PRT.....	IA.....	AXA.....	Ownership.....	87.630	AXA SA.....	N.....	0.....

Q13.2

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000		0	0		AXA Services s.r.o	SVK	NIA	AXA	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		EX-SR a.s. v likvdacii	SVK	IA	AXA	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		AXA d.s.s., a.s.	SVK	IA	AXA	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		AXA d.d.s., a.s.	SVK	IA	AXA	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		AXA General Insurance	KOR	IA	AXA	Ownership	94.130	AXA SA	N	0
0000		00000		0	0		AXA Mediterraenan Holding, S.A.U.	ESP	NIA	AXA	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		Hilo Direct, Seguros y Reaseguros S.A.	ESP	IA	AXA Mediterraenan Holding, S.A.U.	Ownership	99.990	AXA SA	N	0
0000		00000		0	0		AXA MEDLA IT & Local Support Services, S.A.	ESP	NIA	AXA Mediterraenan Holding, S.A.U.	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		AXA Regional Services, S.A.	ESP	NIA	AXA Mediterraenan Holding, S.A.U.	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		AXA Seguros Generales, S.A. de Seguros y Reaseguros	ESP	IA	AXA Mediterraenan Holding, S.A.U.	Ownership	99.890	AXA SA	N	0
0000		00000		0	0		AXA Pensiones, S.A. E.G.F.P.	ESP	IA	AXA Mediterraenan Holding, S.A.U.	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		AXA Tigris, S.A.	ESP	IA	AXA Mediterraenan Holding, S.A.U.	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		AXA Vida, S.A.de Seguros y Reaseguros	ESP	IA	AXA Mediterraenan Holding, S.A.U.	Ownership	99.800	AXA SA	N	0
0000		00000		0	0		AXA Senegal	SEN	IA	AXA	Ownership	51.530	AXA SA	N	0
0000		00000		0	0		AXA Cote d'Ivoire	CIV	IA	AXA	Ownership	78.640	AXA SA	N	0
0000		00000		0	0		AXA Cameroun ©	CMR	IA	AXA	Ownership	99.900	AXA SA	N	0
0000		00000		0	0		AXA Gabon	GAB	IA	AXA	Ownership	86.490	AXA SA	N	0
0000		00000		0	0		AXA Versicherungen AG	CHE	IA	AXA	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		AXA Leben AG	CHE	IA	AXA Versicherungen AG	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		Rechtsschutz AG	CHE	IA	AXA Versicherungen AG	Ownership	66.670	AXA SA	N	0
0000		00000		0	0		AXA Insurance Public Co. Ltd	THA	IA	AXA	Ownership	24.990	AXA SA	N	0
0000		00000		0	0		ASM Holdings Limited	THA	NIA	AXA	Ownership	48.800	AXA SA	N	0
0000		00000		0	0		Krungthai-AXA Life Insurance Company Limited	THA	IA	AXA	Ownership	25.000	AXA SA	N	0
0000		00000		0	0		AXA Hayat ve Emeklilik A.S.	TUR	IA	AXA	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		AXA Sigorta A.S.	TUR	IA	AXA	Ownership	72.550	AXA SA	N	0
0000		00000		0	0		AXA Insurance	UKR	IA	AXA	Ownership	50.290	AXA SA	N	0
0000		00000		0	0		AXA Ukraine	UKR	IA	AXA	Ownership	50.000	AXA SA	N	0
0000		00000		0	0		AXA Global Risks (Uk) Limited	GBR	IA	AXA	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		Hordel FV	GBR	NIA	AXA	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		AXA Equity & Law Plc	GBR	IA	AXA	Ownership	99.900	AXA SA	N	0
0000		00000		0	0		AXA UK PLC	GBR	IA	AXA Equity & Law Plc	Ownership	46.900	AXA SA	N	0
0000		00000		0	0		AXA UK PLC	GBR	IA	AXA	Ownership	53.100	AXA SA	N	0
0000		00000		0	0		Bluefin Group Limited	GBR	IA	AXA UK PLC	Ownership	100.000	AXA SA	N	0

Q13.3

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000		0	0		GBI Holdings Limited	GBR	IA	AXA UK PLC	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		Guardian Royal Exchange PLC	GBR	NIA	AXA UK PLC	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		Architas Advisory Services Limited	GBR	NIA	AXA UK PLC	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		Architas Multi-Manager Limited	GBR	NIA	AXA UK PLC	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		AXA Sun Direct Limited	GBR	IA	AXA UK PLC	Ownership	100.000	AXA SA	N	0
0000		00000	81-3019204	0	0		Broad Vista Partners, LLC	USA	IA	AXA	Ownership	30.000	AXA SA	N	0
0000		00000	82-3179759	0	0		AXA US Holdings, Inc	USA	NIA	AXA	Ownership	100.000	AXA SA	N	0
0000		00000	36-3044045	0	1456276		AXA America Corporate Solutions, Inc	USA	NIA	AXA US Holdings, Inc	Ownership	100.000	AXA SA	N	0
0000		00000		0	0		Maestro Heath Inc	USA	NIA	AXA US Holdings, Inc	Ownership	100.000	AXA SA	N	0
0968		36552	36-2994662	0	1456280		Coliseum Reinsurance Company	USA	IA	AXA America Corporate Solutions, Inc	Ownership	100.000	AXA SA	N	0
0000		00000	13-4177328	0	0		AXA Delaware LLC	USA	NIA	Coliseum Reinsurance Company	Ownership	100.000	AXA SA	N	0
0968		33022	13-3594502	0	0		AXA Insurance Company	USA	IA	AXA Delaware LLC	Ownership	100.000	AXA SA	N	0
0000		00000	90-0226248	0	1333986		AXA Equitable Holdings, Inc	USA	UIP	AXA	Ownership	71.860	AXA SA	N	0
0000		00000	30-0011728	0	0		AXA Technology Services America Inc	USA	NIA	AXA Equitable Holdings, Inc	Ownership	100.000	AXA SA	N	0
0968		68365	04-2729166	0	0		AXA Corporate Solutions Life Reinsurance Company	USA	IA	AXA Equitable Holdings, Inc	Ownership	100.000	AXA SA	N	0
0000		00000	13-4064930	0	1109448		AllianceBernstein LP	USA	NIA	AXA Equitable Holdings, Inc	Ownership	19.320	AXA SA	N	0
0968		15502	46-5697182	0	0		CS Life Re Company	USA	IA	AXA Corporate Solutions Life Reinsurance Company	Ownership	100.000	AXA SA	N	0
0000		00000	13-3623351	0	888002		AXA Financial, Inc	USA	UIP	AXA Equitable Holdings, Inc	Ownership	100.000	AXA SA	N	0
0000		00000	27-0294443	0	0		787 Holdings, LLC	USA	NIA	AXA Financial, Inc	Ownership	100.000	AXA SA	N	0
0000		00000	46-1106388	0	0		1285 Holdings, LLC	USA	NIA	AXA Financial, Inc	Ownership	100.000	AXA SA	N	0
0000		00000	13-4064930	0	1109448		AllianceBernstein LP	USA	NIA	AXA Financial, Inc	Ownership	15.860	AXA SA	Y	0
0000		00000	47-2605009	0	0		AXA Strategic Ventures US, LLC	USA	NIA	AXA Financial, Inc	Ownership	100.000	AXA SA	N	0
0000		00000	52-2197822	0	1257148		AXA Equitable Financial Services, LLC	USA	UDP	AXA Financial, Inc	Ownership	100.000	AXA SA	N	0
0000		00000	13-4078005	0	0		AXA Distribution Holding Corporation	USA	NIA	AXA Equitable Financial Services, LLC	Ownership	100.000	AXA SA	N	0
0000		00000	13-4071393	0	33179		AXA Advisors, LLC	USA	NIA	AXA Distribution Holding Corporation	Ownership	100.000	AXA SA	N	0
0000		00000	06-1555494	0	1292309		AXA Network, LLC	USA	NIA	AXA Distribution Holding Corporation	Ownership	100.000	AXA SA	N	0
0000		00000	27-1540220	0	0		PlanConnect, LLC	USA	NIA	AXA Distribution Holding Corporation	Ownership	100.000	AXA SA	N	0
0968		16234	82-3971925	0	0		EQ AZ Life Re	USA	IA	AXA Equitable Financial Services, LLC	Ownership	100.000	AXA SA	N	0
0968		62944	13-5570651	0	727920		AXA Equitable Life Insurance Company	USA	RE	AXA Equitable Financial Services, LLC	Ownership	100.000	AXA SA	N	0
0000		00000	27-5373651	0	0		AXA Equitable Funds Management Group, LLC	USA	DS	AXA Equitable Life Insurance Company	Ownership	100.000	AXA SA	N	0
0000		00000	23-2671508	0	0		EVSA, Inc	USA	DS	AXA Equitable Life Insurance Company	Ownership	100.000	AXA SA	N	0
0000		00000	81-3019204	0	0		Broad Vista Partners, LLC	USA	DS	AXA Equitable Life Insurance Company	Ownership	70.000	AXA SA	N	0
0000		00000	81-4093983	0	0		Long Creek Club Partners, LLC	USA	DS	AXA Equitable Life Insurance Company	Ownership	100.000	AXA SA	N	0
0000		00000	82-2532068	0	0		Montgomery Tower Member LLC	USA	DS	AXA Equitable Life Insurance Company	Ownership	100.000	AXA SA	N	0

Q13.4

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000	82-1763412	0	0		UCC Chicago Acquisition Partner LLC	USA	DS	AXA Equitable Life Insurance Company	Ownership	100.000	AXA SA	N	0
0000		00000	22-2766036	0	1257149		Equitable Holdings, LLC	USA	DS	AXA Equitable Life Insurance Company	Ownership	100.000	AXA SA	N	0
0968		10589	06-1166226	0	0		Equitable Casualty Insurance Company	USA	DS	Equitable Holdings, LLC	Ownership	100.000	AXA SA	N	0
0000		00000	13-3633538	0	0		AllianceBernstein Corporation	USA	DS	Equitable Holdings, LLC	Ownership	100.000	AXA SA	N	0
0000		00000	52-2233674	0	858875		AXA Distributors, LLC	USA	DS	Equitable Holdings, LLC	Ownership	100.000	AXA SA	N	0
0000		00000	13-3813232	0	0		JMR Realty services, Inc	USA	DS	Equitable Holdings, LLC	Ownership	100.000	AXA SA	N	0
0000		00000	13-2677213	0	3798		ACMC, LLC	USA	DS	AXA Equitable Life Insurance Company	Ownership	100.000	AXA SA	N	0
0000		00000	13-4064930	0	1109448		AllianceBernstein LP	USA	NIA	ACMC, LLC	Ownership	29.000	AXA SA	Y	0
0968		62880	13-3198083	0	1342913		AXA Equitable Life and Annuity Company	USA	IA	AXA Equitable Financial Services, LLC	Ownership	100.000	AXA SA	N	0
0968		78077	86-0222062	0	835357		MONY Life Insurance Company of America	USA	IA	AXA Equitable Financial Services, LLC	Ownership	100.000	AXA SA	N	0
0000		00000	13-4064930	0	1109448		AllianceBernstein LP	USA	NIA	MONY Life Insurance Company of America	Ownership	0.950	AXA SA	Y	0
0968		84530	38-2046096	0	0		U.S. Financial Life Insurance Company	USA	IA	AXA Equitable Financial Services, LLC	Ownership	100.000	AXA SA	N	0
0000		00000	13-3790446	0	0		MONY International Holdings, LLC	USA	NIA	AXA Equitable Financial Services, LLC	Ownership	100.000	AXA SA	N	0
0000		00000	98-0152046	0	0		MONY Life Insurance Company of the Americas, Ltd.	USA	IA	MONY International Holdings, LLC	Ownership	100.000	AXA SA	N	0
0000		00000	11-3722370	0	0		MONY Financial Services, Inc.	USA	NIA	AXA Equitable Financial Services, LLC	Ownership	100.000	AXA SA	N	0
0000		00000	31-1465146	0	0		Financial Marketing Agency, Inc.	USA	NIA	MONY Financial Services, Inc.	Ownership	100.000	AXA SA	N	0
0000		00000	13-2645490	0	0		1740 Advisors, Inc.	USA	NIA	MONY Financial Services, Inc.	Ownership	100.000	AXA SA	N	0
0000		00000	98-1304974	0	0		XL Group Ltd.	BMU	UIP	AXA SA	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	98-0665416	0	0		XL Group plc	IRL	NIA	XL Group Ltd.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	98-0191089	0	0		XLIT Ltd.	CYM	UIP	XL Group Ltd.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		EXEL Holdings Limited	CYM	UIP	XLIT Ltd.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		X.L. Property Holdings Limited	BMU	NIA	EXEL Holdings Limited	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	98-0351953	0	0		XL Bermuda Ltd.	BMU	UIP	EXEL Holdings Limited	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Mid Ocean Holdings Limited	BMU	NIA	XL Bermuda Ltd.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		XL London Market Group Ltd.	GBR	NIA	Mid Ocean Holdings Limited	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Dornoch Limited	GBR	NIA	XL London Market Group Ltd.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		XL London Market Ltd- Syndicate 1209	GBR	IA	XL London Market Group Ltd.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		ECS Reinsurance Company Inc.	BRB	IA	XL Bermuda Ltd.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Blitz 17-762 SE	DEU	NIA	XL Bermuda Ltd.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Blitz 17-763 SE	DEU	NIA	XL Bermuda Ltd.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	98-0674455	0	0		Fundamental Insurance Investments Ltd.	BMU	NIA	XL Bermuda Ltd.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Citystate Capital Asia Pte. Ltd.	SGP	NIA	Fundamental Insurance Investments Ltd.	OWNERSHIP	16.100	AXA SA	N	0
0000		00000		0	0		XL Underwriting Managers Ltd.	BMU	NIA	Fundamental Insurance Investments Ltd.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		New Ocean Capital Management Limited	BMU	NIA	Fundamental Insurance Investments Ltd.	OWNERSHIP	57.500	AXA SA	N	0
0000		00000		0	0		NOCM Services LLC	DE	NIA	New Ocean Capital Management Limited	OWNERSHIP	100.000	AXA SA	N	0

Q13.5

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000		0	0		New Ocean Market Value Cat Fund Ltd.	BMU	NIA	Fundamental Insurance Investments Ltd.	OWNERSHIP	92.000	AXA SA	N	3
0000		00000		0	0		New Ocean Focus Cat Fund Ltd.	BMU	NIA	Fundamental Insurance Investments Ltd.	MANAGEMENT	40.000	AXA SA	N	1
0000		00000		0	0		Vector Reinsurance Ltd.	BMU	IA	New Ocean Focus Cat Fund Ltd.	INFLUENCE	70.000	AXA SA	N	2
0000		00000		0	0		Inclusion Resources, Private Ltd.	SGP	NIA	Fundamental Insurance Investments Ltd.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Mahindra Insurance brokers Ltd.	IND	NIA	Inclusion Resources, Private Ltd.	OWNERSHIP	20.000	AXA SA	N	0
0000		00000		0	0		Salamanca Risk Management Limited.	GBR	NIA	Fundamental Insurance Investments Ltd.	OWNERSHIP	48.600	AXA SA	N	0
0000		00000		0	0		START SP. Z O.O.	POL	NIA	Fundamental Insurance Investments Ltd.	OWNERSHIP	38.300	AXA SA	N	0
0000		00000	30-0479679	0	0		XL Re Europe SE.	IRL	IA	XL Bermuda Ltd.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		XL (Brazil) Holdings Ltda.	BRA	NIA	XL Bermuda Ltd.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		XL Services (Bermuda) Ltd.	BMU	NIA	XL Bermuda Ltd.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	98-0228561	0	0		XL Life Ltd.	BMU	IA	XL Bermuda Ltd.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Reeve Court General Partner Limited.	BMU	NIA	XL Life Ltd.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Reeve Court 4 Limited Partnership.	BMU	NIA	Reeve Court General Partner Limited.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Reeve Court 6 Limited Partnership.	BMU	NIA	Reeve Court General Partner Limited.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		XL Gracechurch Limited.	GBR	NIA	XL Bermuda Ltd.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		XL Insurance (UK) Holdings Limited.	GBR	NIA	XL Gracechurch Limited.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		XL Insurance Argentina S.A. Compania de Seguros	ARG	IA	XL Insurance (UK) Holdings Limited.	OWNERSHIP	90.000	AXA SA	N	0
0000		00000	30-0479685	0	0		XL Insurance Company SE.	GBR	IA	XL Insurance (UK) Holdings Limited.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		XL Insurance (China) Company Ltd.	CHN	IA	XL Insurance Company SE.	OWNERSHIP	49.000	AXA SA	N	0
0000		00000		0	0		XL Insurance Argentina S.A. Compañia de Seguros	ARG	IA	XL Insurance Company SE.	OWNERSHIP	10.000	AXA SA	N	0
0000		00000		0	0		XL Seguros Brasil S.A.	BRA	IA	XL Insurance Company SE.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		XL Catlin Services SE.	GBR	NIA	XL Insurance (UK) Holdings Limited.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	98-1339816	0	0		XL Value Offshore LLC.	BMU	NIA	XL Bermuda Ltd.	OWNERSHIP	35.000	AXA SA	N	8
0000		00000		0	0		XL Financial Holdings (Ireland) Limited.	IRL	UIP	XL Bermuda Ltd.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		XL Finance (Ireland) Limited.	IRL	NIA	XL Financial Holdings (Ireland) Limited.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		XL Services Canada Ltd.	CAN	NIA	XL Financial Holdings (Ireland) Limited.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	06-1516268	0	0		X.L. America, Inc.	DE	UDP	XL Financial Holdings (Ireland) Limited.	OWNERSHIP	100.000	AXA SA	N	5
0000		00000	26-0076011	0	0		XL Financial Solutions, Inc.	DE	NIA	X.L. America, Inc.	OWNERSHIP	100.000	AXA SA	N	10
0000		00000	32-0463280	0	0		XL Innovate Partners, LP	DE	NIA	XL Financial Solutions Inc.	OWNERSHIP	93.390	AXA SA	N	11
0000		00000	47-3653857	0	0		XL Innovate Fund, LP	DE	NIA	XL Financial Solutions Inc.	OWNERSHIP	94.800	AXA SA	N	4
0000		00000	81-3915739	0	0		Climasure, Inc.	DE	NIA	XL Innovate Fund, LP	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	27-3169978	0	0		New Energy Risk, Inc.	DE	NIA	XL Innovate Fund, LP	OWNERSHIP	85.000	AXA SA	N	0
0000		00000	47-1070591	0	0		Complex Risk and Insurance Associates, LLC.	DE	NIA	XL Innovate Fund, LP	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Slice Labs, Inc.	CAN	NIA	XL Innovate Fund, LP	OWNERSHIP	11.350	AXA SA	N	0

Q13.6

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000		0	0		Loop Labs, Inc.....	DE.....	NIA.....	XL Innovate Fund, LP.....	OWNERSHIP.....	15.130	AXA SA.....	N.....	0.....
0000		00000		0	0		Cape Analytics, Inc.....	DE.....	NIA.....	XL Innovate Fund, LP.....	OWNERSHIP.....	13.460	AXA SA.....	N.....	0.....
0000		00000		0	0		Stonestep AG.....	CHE.....	NIA.....	XL Innovate Fund, LP.....	OWNERSHIP.....	25.000	AXA SA.....	N.....	0.....
0000		00000		0	0		GeoQuant, Inc.....	DE.....	NIA.....	XL Innovate Fund, LP.....	OWNERSHIP.....	10.530	AXA SA.....	N.....	0.....
0000		00000		0	0		Pillar Technologies, Inc.....	DE.....	NIA.....	XL Innovate Fund, LP.....	OWNERSHIP.....	21.620	AXA SA.....	N.....	0.....
0000		00000		0	0		Zendrive, Inc.....	FL.....	NIA.....	XL Innovate Fund, LP.....	OWNERSHIP.....	10.290	AXA SA.....	N.....	0.....
0000		00000		0	0		Friday Harbor, LLC.....	DE.....	NIA.....	XL Innovate Fund, LP.....	OWNERSHIP.....	48.000	AXA SA.....	N.....	0.....
0000		00000		0	0		Centauri Specialty Insurance Holdings, Inc.....	DE.....	NIA.....	XL Financial Solutions Inc.....	OWNERSHIP.....	42.200	AXA SA.....	N.....	0.....
0000		00000		0	0		International Reinsurance Managers, LLC.....	FL.....	NIA.....	XL Financial Solutions Inc.....	OWNERSHIP.....	25.000	AXA SA.....	N.....	0.....
0000		00000		0	0		GPC-INS Partners, LP.....	DE.....	NIA.....	XL Financial Solutions Inc.....	OWNERSHIP.....	99.900	AXA SA.....	N.....	12.....
0000		00000	72-1458300	0	0		Catlin, LLC.....	DE.....	NIA.....	X.L. America, Inc.....	OWNERSHIP.....	100.000	AXA SA.....	N.....	0.....
0000		00000	72-1312068	0	0		Catlin Insurance Services, Inc.....	LA.....	NIA.....	Catlin, LLC.....	OWNERSHIP.....	100.000	AXA SA.....	N.....	0.....
0000		15989	71-6053839	0	0		Catlin Specialty Insurance Company.....	DE.....	IA.....	Catlin, LLC.....	OWNERSHIP.....	100.000	AXA SA.....	N.....	0.....
0000		24503	52-0249520	0	0		Catlin Indemnity Company.....	DE.....	IA.....	Catlin Specialty Insurance Company.....	OWNERSHIP.....	100.000	AXA SA.....	N.....	0.....
0000		19518	20-4929941	0	0		Catlin Insurance Company Inc.....	TX.....	IA.....	Catlin Indemnity Company.....	OWNERSHIP.....	100.000	AXA SA.....	N.....	0.....
0000		00000	94-3094358	0	0		Catlin Underwriting Inc.....	DE.....	NIA.....	Catlin, LLC.....	OWNERSHIP.....	100.000	AXA SA.....	N.....	0.....
0000		00000	43-1956637	0	0		XLA Garrison L.P.....	DE.....	NIA.....	X.L. America, Inc.....	OTHER.....	0.000	AXA SA.....	N.....	0.....
0000		00000		0	0		Highfield Associates LLC.....	DE.....	NIA.....	XLA Garrison L.P.....	OWNERSHIP.....	20.000	AXA SA.....	N.....	0.....
0000		00000		0	0		Ada Fund GP, LLC.....	DE.....	NIA.....	XLA Garrison L.P.....	OWNERSHIP.....	15.000	AXA SA.....	N.....	0.....
0000		20583	13-1290712	0	0		XL Reinsurance America Inc.....	NY.....	RE.....	X.L. America, Inc.....	OWNERSHIP.....	100.000	AXA SA.....	N.....	0.....
0000		00000		0	0		XL Insurance (China) Company Ltd.....	CHN.....	DS.....	XL Reinsurance America Inc.....	OWNERSHIP.....	51.000	AXA SA.....	N.....	0.....
0000		00000	06-1609624	0	0		XL Value Onshore LLC.....	DE.....	NIA.....	XL Reinsurance America Inc.....	OWNERSHIP.....	100.000	AXA SA.....	N.....	0.....
0000		00000	47-2299432	0	0		Catlin CCC Holdings LLC.....	DE.....	NIA.....	XL Value Onshore LLC.....	OWNERSHIP.....	100.000	AXA SA.....	N.....	0.....
0000		00000		0	0		SMTC Guarantor LLC.....	DE.....	NIA.....	XL Value Onshore LLC.....	OWNERSHIP.....	100.000	AXA SA.....	N.....	0.....
0000		00000		0	0		SMTC Acquisition LLC.....	DE.....	NIA.....	SMTC Guarantor LLC.....	OWNERSHIP.....	92.670	AXA SA.....	N.....	14.....
0000		22322	95-1479095	0	0		Greenwich Insurance Company.....	DE.....	DS.....	XL Reinsurance America Inc.....	OWNERSHIP.....	100.000	AXA SA.....	N.....	0.....
0000		00000	01-0575742	0	0		Global Asset Protection Services, LLC.....	CT.....	DS.....	Greenwich Insurance Company.....	OWNERSHIP.....	100.000	AXA SA.....	N.....	0.....
0000		00000		0	0		Global Asset Protection Services Company Limited	JPN.....	DS.....	Global Asset Protection Services, LLC.....	OWNERSHIP.....	100.000	AXA SA.....	N.....	0.....
0000		00000		0	0		Boiler & Property Consulting, LLC.....	DE.....	DS.....	Global Asset Protection Services, LLC.....	OWNERSHIP.....	25.000	AXA SA.....	N.....	0.....
0000		00000		0	0		Global Asset Protection Services Consultancy (Beijing) Company Limited	CHN.....	DS.....	Global Asset Protection Services, LLC.....	OWNERSHIP.....	100.000	AXA SA.....	N.....	0.....
0000		24554	75-6017952	0	0		XL Insurance America, Inc.....	DE.....	DS.....	Greenwich Insurance Company.....	OWNERSHIP.....	100.000	AXA SA.....	N.....	0.....
0000		19607	75-1221488	0	0		XL Select Insurance Company.....	DE.....	DS.....	XL Insurance America Inc.....	OWNERSHIP.....	100.000	AXA SA.....	N.....	0.....
0000		40193	13-3787296	0	0		XL Insurance Company of New York, Inc.....	NY.....	DS.....	XL Insurance America Inc.....	OWNERSHIP.....	100.000	AXA SA.....	N.....	0.....
0000		00000	22-3834549	0	0		XL Group Investments LLC.....	DE.....	DS.....	XL Reinsurance America Inc.....	OWNERSHIP.....	100.000	AXA SA.....	N.....	0.....

Q13.7

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000	98-0685604	0	0		XL Group Investments Ltd	BMU	NIA	XL Group Investments LLC	OWNERSHIP	100.000	AXA SA	N	0
0000		37885	85-0277191	0	0		XL Specialty Insurance Company	DE	DS	XL Reinsurance America Inc	OWNERSHIP	100.000	AXA SA	N	0
0000		36940	06-1346380	0	0		Indian Harbor Insurance Company	DE	DS	XL Specialty Insurance Company	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		CS&B Parent Holdings, LLC	DE	NIA	XL Reinsurance America Inc	OWNERSHIP	11.290	AXA SA	N	0
0000		00000	45-2729407	0	0		Global Ag Insurance Services, LLC	CA	NIA	XL Reinsurance America Inc	OWNERSHIP	100.000	AXA SA	Y	0
0000		00000	59-2492808	0	0		Allied International Holdings, Inc	FL	NIA	XL Reinsurance America Inc	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	59-3107831	0	0		Short Term Special Events, Inc	FL	NIA	Allied International Holdings, Inc	OWNERSHIP	100.000	AXA SA	N	0
0000		12866	04-2451053	0	0		T.H.E. Insurance Company	LA	IA	Allied International Holdings, Inc	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	59-2301981	0	0		Allied Specialty Insurance, Inc	FL	NIA	Allied International Holdings, Inc	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Allied Specialty Insurance Agency of Canada Ltd.	CAN	NIA	Allied International Holdings, Inc	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	06-1609624	0	0		XL Global, Inc	DE	NIA	X.L. America, Inc	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	47-3521363	0	0		XL Innovate, LLC	DE	NIA	XL Global, Inc	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Oak Circle Capital Partners LLC	DE	NIA	XL Global, Inc	OWNERSHIP	34.580	AXA SA	N	0
0000		00000		0	0		HighVista Strategies LLC	DE	NIA	XL Global, Inc	OWNERSHIP	0.000	AXA SA	N	9
0000		00000		0	0		Highfields Capital Management LP	DE	NIA	XL Global, Inc	OWNERSHIP	20.000	AXA SA	N	0
0000		00000		0	0		Vidrio Financial Ltd	BMU	NIA	XL Global, Inc	OWNERSHIP	36.100	AXA SA	N	0
0000		00000	06-1527321	0	0		X.L. Global Services, Inc	DE	NIA	X.L. America, Inc	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	20-1208461	0	0		Eagleview Insurance Brokerage Services, LLC	DE	NIA	X.L. Global Services, Inc	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	22-3844763	0	0		XL Life and Annuity Holding Company	DE	NIA	X.L. America, Inc	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	98-0424162	0	0		XL Investments Ltd	BMU	NIA	XL Bermuda Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		XL Capital Products Ltd	BMU	NIA	XL Investments Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Angel Risk Management Limited	GBR	NIA	XL Capital Products Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		XL Insurance Guernsey Limited	GGY	IA	XL Investments Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	98-0405202	0	0		Garrison Investments Inc	BRB	NIA	XL Investments Ltd	OWNERSHIP	100.000	AXA SA	N	13
0000		00000		0	0		XL (WESTERN EUROPE) S.a.r.l	LUX	NIA	XL Bermuda Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		XL Swiss Holdings Ltd	CHE	NIA	XL (WESTERN EUROPE) S.a.r.l	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		XL Re Latin America (Argentina SA)	ARG	IA	XL Swiss Holdings Ltd	OWNERSHIP	20.000	AXA SA	N	0
0000		00000	30-0479676	0	0		XL Insurance Switzerland Ltd	CHE	IA	XL Swiss Holdings Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		XL Services Switzerland Ltd	CHE	NIA	XL Swiss Holdings Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		XL India Business Services Private Limited	IND	NIA	XL Swiss Holdings Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		XL Seguros Mexico SA de CV	MEX	IA	XL Swiss Holdings Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	98-1218274	0	0		Green Holdings Limited	BMU	NIA	XL Bermuda Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin Managers Ltd	BMU	NIA	Green Holdings Limited	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		New Ocean Opportunities Fund Ltd	BMU	NIA	Catlin Managers Ltd	OWNERSHIP	100.000	AXA SA	N	0

Q13.8

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000		0	0		Hubble Re Ltd	BMU	IA	Catlin Managers Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	98-0407572	0	0		Catlin Insurance Company Ltd	BMU	IA	Green Holdings Limited	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		XL Catlin Middle East	ARE	NIA	Catlin Insurance Company Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin Treasury Guernsey Limited	GGY	NIA	Catlin Insurance Company Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin Labuan Limited	MYS	NIA	Catlin Insurance Company Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin Singapore Pte Ltd	SGP	NIA	Catlin Insurance Company Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin Finance (UK) Ltd	GBR	NIA	Catlin Insurance Company Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	98-1093811	0	0		Catlin USD Holdings Ltd	BMU	NIA	Catlin Insurance Company Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin Insurance Company (UK) Holdings Ltd	GBR	NIA	Catlin Insurance Company Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Blue Marble Micro Limited	GBR	NIA	Catlin Insurance Company (UK) Holdings Ltd	OWNERSHIP	11.100	AXA SA	N	0
0000		00000	98-0455349	0	0		XL Catlin Insurance Company (UK) Ltd	GBR	IA	Catlin Insurance Company (UK) Holdings Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin Treasury Luxembourg S.a.r.l.	LUX	NIA	XL Catlin Insurance Company (UK) Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin Insurance Company (UK) Ltd - Escritorio de Representacao no Brazil Ltda	BRA	NIA	XL Catlin Insurance Company (UK) Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	46-3791467	0	0		Catlin US Investment Holdings LLC	DE	NIA	Catlin Insurance Company Ltd	OWNERSHIP	45.000	AXA SA	N	7
0000		00000		0	0		Worley Claims Services, LLC	LA	NIA	Catlin US Investment Holdings LLC	OWNERSHIP	13.680	AXA SA	N	0
0000		00000		0	0		Hampden & Co plc	GBR	NIA	Catlin Insurance Company Ltd	OWNERSHIP	15.600	AXA SA	N	0
0000		00000		0	0		Catlin Luxembourg S.a.r.l.	LUX	NIA	Catlin Insurance Company Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	98-0683316	0	0		Catlin Re Switserland Ltd./Catlin Re Schweiz AG	CHE	IA	Catlin Luxembourg S.a.r.l.	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		XL Latin America Investments Ltd	BMU	NIA	Catlin Re Switserland Ltd./Catlin Re Schweiz AG	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		XL Resseguros Brasil S.A.	BRA	IA	Catlin Re Switserland Ltd./Catlin Re Schweiz AG	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		XL Re Latin America (Argentina SA)	ARG	IA	Catlin Re Switserland Ltd./Catlin Re Schweiz AG	OWNERSHIP	80.000	AXA SA	N	0
0000		00000		0	0		Catlin Re Switserland Ltd Escritório de Representação no Brasil Ltda	BRA	IA	Catlin Re Switserland Ltd./Catlin Re Schweiz AG	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Westaim HIIG Limited Partnership, Ontario (Canada)	CAN	NIA	Catlin Re Switserland Ltd./Catlin Re Schweiz AG	OWNERSHIP	13.110	AXA SA	N	0
0000		00000	46-3791467	0	0		Catlin US Investment Holdings LLC	DE	NIA	Catlin Re Switserland Ltd./Catlin Re Schweiz AG	OWNERSHIP	40.000	AXA SA	N	7
0000		00000		0	0		Worley Claims Services, LLC	LA	NIA	Catlin US Investment Holdings LLC	OWNERSHIP	13.680	AXA SA	N	0
0000		00000	98-1339816	0	0		XL Value Offshore LLC	BMU	NIA	Catlin Re Switserland Ltd./Catlin Re Schweiz AG	OWNERSHIP	25.000	AXA SA	N	0
0000		00000		0	0		Catlin (WUPLC) Holdings Limited	BMU	NIA	Catlin Insurance Company Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin Underwriting	GBR	NIA	Catlin (WUPLC) Holdings Limited	OWNERSHIP	99.900	AXA SA	N	6

Q13.9

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000		0	0		Catlin (CHUKL) Holdings Limited	BMU	NIA	Catlin Insurance Company Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin Underwriting	GBR	NIA	Catlin (CHUKL) Holdings Limited	OWNERSHIP	0.100	AXA SA	N	6
0000		00000		0	0		Catlin (North American) Holdings Ltd	GBR	NIA	Catlin Insurance Company Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin Investment Holdings (Jersey) Limited	JEY	NIA	Catlin (North American) Holdings Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin Investment (UK) Limited	GBR	NIA	Catlin Investment Holdings (Jersey) Limited	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin (PUL) Limited	GBR	NIA	Catlin (North American) Holdings Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin (One) Limited	GBR	NIA	Catlin (North American) Holdings Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin Underwriting (UK) Limited DORMANT	GBR	NIA	Catlin (North American) Holdings Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin Risk Solutions Limited	GBR	NIA	Catlin Underwriting (UK) Limited	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin Underwriting Services Limited	GBR	NIA	Catlin Underwriting (UK) Limited	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin (Wellington) Underwriting Agencies Limited	GBR	NIA	Catlin Underwriting (UK) Limited	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin Syndicate Limited	GBR	IA	Catlin (North American) Holdings Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin Holdings (UK) Limited	GBR	NIA	Catlin (North American) Holdings Ltd	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin Holdings Limited	GBR	NIA	Catlin Holdings (UK) Limited	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin Canada Inc.	CAN	NIA	Catlin Holdings Limited	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		XL Catlin Japan KK	JPN	NIA	Catlin Holdings Limited	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	98-0242114	0	0		Catlin Underwriting Agencies Limited	GBR	NIA	Catlin Holdings Limited	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	46-3791467	0	0		Catlin US Investment Holdings LLC	DE	NIA	Catlin Underwriting Agencies Limited	OWNERSHIP	15.000	AXA SA	N	7
0000		00000		0	0		Worley Claims Services, LLC	LA	NIA	Catlin US Investment Holdings LLC	OWNERSHIP	13.680	AXA SA	N	0
0000		00000		0	0		Z Capital N-2L, L.L.C.	DE	NIA	Catlin Underwriting Agencies Limited	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Russian Reinsurance Company OJSC	RUS	IA	Catlin Underwriting Agencies Limited	OWNERSHIP	22.500	AXA SA	N	0
0000		00000		0	0		Z Capital CUAL CO INVEST, L.L.C.	DE	NIA	Catlin Underwriting Agencies Limited	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Z Capital HG-C, L.L.C.	DE	NIA	Catlin Underwriting Agencies Limited	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	98-0166368	0	0		CATGS I, L.L.C.	USA	NIA	Catlin Underwriting Agencies Limited	OWNERSHIP	50.000	AXA SA	N	0
0000		00000	90-1032236	0	0		CUA-CVIII Holdings LLC	DE	NIA	Catlin Underwriting Agencies Limited	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		C-1001 State Co-Investor, LLC	DE	NIA	CUA-CVIII Holdings LLC	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		1001 South State Street Holdings Ventures, LLC	DE	NIA	C-1001 State Co-Investor, LLC	OWNERSHIP	28.420	AXA SA	N	0
0000		00000		0	0		C-140W Co-Investor LLC	DE	NIA	CUA-CVIII Holdings LLC	OWNERSHIP	100.000	AXA SA	N	0
0000		00000	98-1339816	0	0		XL Value Offshore LLC	BMU	NIA	Catlin Underwriting Agencies Limited	OWNERSHIP	40.000	AXA SA	N	8
0000		00000		0	0		Catlin Guernsey Limited	GGY	NIA	Catlin Holdings Limited	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin Australia Pty Limited	AUS	NIA	Catlin Holdings Limited	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin (BB) Limited	GBR	NIA	Catlin Holdings Limited	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin Hong Kong Ltd Limited	HKG	NIA	Catlin Holdings Limited	OWNERSHIP	100.000	AXA SA	N	0
0000		00000		0	0		Catlin Angel Strategic Holdings Limited	GBR	NIA	Catlin Holdings Limited	OWNERSHIP	100.000	AXA SA	N	0

Q13.10

## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000...		.....0	.....0		Catlin Syndicate 6112 Limited (UK).....	GBR.....	NIA.....	Catlin Holdings Limited.....	OWNERSHIP....	...100.000	AXA SA.....	....N.....	0.....
0000		00000...		.....0	.....0		Catlin Syndicate 6121 Limited.....	GBR.....	NIA.....	Catlin Holdings Limited.....	OWNERSHIP....	...100.000	AXA SA.....	....N.....	0.....

**SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES**

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	<b>Response</b>
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

**Explanations:**

1. The data for this supplement is not required to be filed.
2. The data for this supplement is not required to be filed.
3. The data for this supplement is not required to be filed.
4. The data for this supplement is not required to be filed.
5. The data for this supplement is not required to be filed.
6. The data for this supplement is not required to be filed.
7. The data for this supplement is not required to be filed.

**Bar Code:**



**NONE**

**U.S. FINANCIAL LIFE INSURANCE COMPANY  
SCHEDULE A - VERIFICATION**

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	.0	.0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	.0	.0
2.2 Additional investment made after acquisition.....	.0	.0
3. Current year change in encumbrances.....	.0	.0
4. Total gain (loss) on disposals.....	.0	.0
5. Deduct amounts received on disposals.....	.0	.0
6. Total foreign exchange change in book/adjusted carrying value.....	.0	.0
7. Deduct current year's other-than-temporary impairment recognized.....	.0	.0
8. Deduct current year's depreciation.....	.0	.0
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....	.0	.0
10. Deduct total nonadmitted amounts.....	.0	.0
11. Statement value at end of current period (Line 9 minus Line 10).....	.0	.0

NONE

**SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	.0	.0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	.0	.0
2.2 Additional investment made after acquisition.....	.0	.0
3. Capitalized deferred interest and other.....	.0	.0
4. Accrual of discount.....	.0	.0
5. Unrealized valuation increase (decrease).....	.0	.0
6. Total gain (loss) on disposals.....	.0	.0
7. Deduct amounts received on disposals.....	.0	.0
8. Deduct amortization of premium and mortgage interest points and commitment fees.....	.0	.0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....	.0	.0
10. Deduct current year's other-than-temporary impairment recognized.....	.0	.0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	.0	.0
12. Total valuation allowance.....	.0	.0
13. Subtotal (Line 11 plus Line 12).....	.0	.0
14. Deduct total nonadmitted amounts.....	.0	.0
15. Statement value at end of current period (Line 13 minus Line 14).....	.0	.0

NONE

**SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	.0	.0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	.0	.0
2.2 Additional investment made after acquisition.....	.0	.0
3. Capitalized deferred interest and other.....	.0	.0
4. Accrual of discount.....	.0	.0
5. Unrealized valuation increase (decrease).....	.0	.0
6. Total gain (loss) on disposals.....	.0	.0
7. Deduct amounts received on disposals.....	.0	.0
8. Deduct amortization of premium and depreciation.....	.0	.0
9. Total foreign exchange change in book/adjusted carrying value.....	.0	.0
10. Deduct current year's other-than-temporary impairment recognized.....	.0	.0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	.0	.0
12. Deduct total nonadmitted amounts.....	.0	.0
13. Statement value at end of current period (Line 11 minus Line 12).....	.0	.0

NONE

**SCHEDULE D - VERIFICATION**

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....	445,614,667	440,446,877
2. Cost of bonds and stocks acquired.....	45,696,356	105,922,196
3. Accrual of discount.....	154,344	171,895
4. Unrealized valuation increase (decrease).....	(66,509)	(2,680)
5. Total gain (loss) on disposals.....	(52,058)	72,774
6. Deduct consideration for bonds and stocks disposed of.....	51,392,418	100,272,554
7. Deduct amortization of premium.....	556,284	723,841
8. Total foreign exchange change in book/adjusted carrying value.....	.0	.0
9. Deduct current year's other-than-temporary impairment recognized.....	.0	.0
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees.....	.0	.0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10).....	439,398,098	445,614,667
12. Deduct total nonadmitted amounts.....	.0	.0
13. Statement value at end of current period (Line 11 minus Line 12).....	439,398,098	445,614,667

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity

During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. NAIC 1 (a).....	254,974,984	13,309,687	5,114,776	625,190	261,971,517	254,974,984	263,795,085	271,600,903
2. NAIC 2 (a).....	167,064,869	10,773,370	5,586,189	(752,860)	162,322,197	167,064,869	171,499,190	165,467,096
3. NAIC 3 (a).....	0	0	0	0	1,874,976	0	0	4,373,075
4. NAIC 4 (a).....	0	0	0	0	0	0	0	0
5. NAIC 5 (a).....	0	0	0	0	0	0	0	0
6. NAIC 6 (a).....	123,000	0	0	(9,800)	162,200	123,000	113,200	182,969
7. Total Bonds.....	422,162,853	24,083,057	10,700,965	(137,470)	426,330,890	422,162,853	435,407,475	441,624,043
<b>PREFERRED STOCK</b>								
8. NAIC 1.....	0	0	0	0	0	0	0	0
9. NAIC 2.....	3,990,630	0	0	0	3,990,630	3,990,630	3,990,630	3,990,630
10. NAIC 3.....	0	0	0	0	0	0	0	0
11. NAIC 4.....	0	0	0	0	0	0	0	0
12. NAIC 5.....	0	0	0	0	0	0	0	0
13. NAIC 6.....	0	0	0	0	0	0	0	0
14. Total Preferred Stock.....	3,990,630	0	0	0	3,990,630	3,990,630	3,990,630	3,990,630
15. Total Bonds and Preferred Stock.....	426,153,483	24,083,057	10,700,965	(137,470)	430,321,520	426,153,483	439,398,105	445,614,673

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(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$.....0; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

**Sch. DA - Pt. 1  
NONE**

**Sch. DA - Verification  
NONE**

**Sch. DB - Pt. A - Verification  
NONE**

**Sch. DB - Pt. B - Verification  
NONE**

**Sch. DB - Pt. C - Sn. 1  
NONE**

**Sch. DB - Pt. C - Sn. 2  
NONE**

**Sch. DB - Verification  
NONE**

**SCHEDULE E - PART 2 - VERIFICATION**

Cash Equivalents

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	58,077,640
2. Cost of cash equivalents acquired.....	152,337,280	70,195,641
3. Accrual of discount.....	0	0
4. Unrealized valuation increase (decrease).....	0	0
5. Total gain (loss) on disposals.....	0	0
6. Deduct consideration received on disposals.....	122,863,277	128,273,281
7. Deduct amortization of premium.....	0	0
8. Total foreign exchange change in book/ adjusted carrying value.....	0	0
9. Deduct current year's other-than-temporary impairment recognized.....	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	29,474,003	0
11. Deduct total nonadmitted amounts.....	0	0
12. Statement value at end of current period (Line 10 minus Line 11).....	29,474,003	0

**Sch. A - Pt. 2**  
**NONE**

**Sch. A - Pt. 3**  
**NONE**

**Sch. B - Pt. 2**  
**NONE**

**Sch. B - Pt. 3**  
**NONE**

**Sch. BA - Pt. 2**  
**NONE**

**Sch. BA - Pt. 3**  
**NONE**

**SCHEDULE D - PART 3**

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
<b>Bonds - U.S. Government</b>									
912810	FF 0 UNITED STATES OF AMERICA TREASURY		08/07/2018	GOLDMAN SACHS		119,926	100,000	1,213	1
912828	Y6 1 US TREASURY		08/07/2018	BANK OF AMERICA CORP		8,960,625	9,000,000	5,380	1
0599999	Total - Bonds - U.S. Government					9,080,551	9,100,000	6,593	XXX
<b>Bonds - U.S. Special Revenue and Special Assessment</b>									
31340Y	FN 4 FED HOME LOAN MTG CORP		07/01/2018	CAPITALIZED INTEREST		(89)	(89)	0	1
3199999	Total - Bonds - U.S. Special Revenue and Special Assessments					(89)	(89)	0	XXX
<b>Bonds - Industrial and Miscellaneous</b>									
002824	BF 6 ABBOTT LABORATORIES		07/26/2018	MORGAN STANLEY		992,540	1,000,000	6,250	2FE
05348E	AY 5 AVALONBAY COMMUNITIES INC		08/14/2018	US BANCORP		1,878,980	2,000,000	19,494	1FE
26441Y	BB 2 DUKE REALTY LP		09/04/2018	WELLS FARGO		889,345	899,000	0	2FE
465685	AP 0 ITC HOLDINGS CORP		08/14/2018	SUSQUEHANNA FINANCIAL GROUP LLLP		2,131,990	2,255,000	19,095	2FE
695156	AT 6 PACKAGING CORP OF AMERICA		09/20/2018	VARIOUS		766,615	808,000	6,687	2FE
771196	BL 5 ROCHE HOLDINGS INC		08/28/2018	BANK OF AMERICA CORP		1,382,805	1,500,000	3,167	1FE
855244	AR 0 STARBUCKS CORP		08/28/2018	VARIOUS		4,029,947	4,000,000	7,949	2FE
893574	AJ 2 TRANSCONTINENTAL GAS PIPE LINE		08/08/2018	BARCLAYS PLC		981,360	1,000,000	16,111	2FE
893574	AK 9 TRANSCONTINENTAL GAS PIPE LINE CO LLC		09/21/2018	DIRECT		981,573	1,000,000	667	2FE
927804	FU 3 VIRGINIA ELECTRIC & POWER CO		09/05/2018	BANK OF AMERICA CORP		967,440	1,000,000	4,550	1FE
3899999	Total - Bonds - Industrial and Miscellaneous					15,002,595	15,462,000	83,970	XXX
8399997	Total - Bonds - Part 3					24,083,057	24,561,911	90,563	XXX
8399999	Total - Bonds					24,083,057	24,561,911	90,563	XXX
9999999	Total - Bonds, Preferred and Common Stocks					24,083,057	XXX	90,563	XXX

(a) For all common stock bearing NAIC market indicator "U" provide the number of such issues:.....0.

QE04

**SCHEDULE D - PART 4**

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
<b>Bonds - U.S. Government</b>																					
36201N	K9 0		09/01/2018	MBS PAYDOWN		720	720	745	724	0	(4)	0	(4)	0	720	0	0	0	29	11/15/2032	1
36210T	Q2 5		09/01/2018	MBS PAYDOWN		2,327	2,327	2,420	2,331	0	(4)	0	(4)	0	2,327	0	0	0	93	04/15/2029	1
36210X	T7 2		09/01/2018	MBS PAYDOWN		175	175	182	182	0	(7)	0	(7)	0	175	0	0	0	7	04/15/2029	1
36213E	PQ 3		09/01/2018	MBS PAYDOWN		3,902	3,902	3,890	3,900	0	2	0	2	0	3,902	0	0	0	154	12/15/2031	1
912810	DY 1		09/10/2018	PRIOR YEAR INCOME		0	0	0	0	0	0	0	0	0	0	0	0	0	101,556	05/15/2017	1
912828	JH 4		08/15/2018	MATURITY		500,000	500,000	510,940	500,808	0	(808)	0	(808)	0	500,000	0	0	0	30,000	08/15/2018	1
0599999	Total - Bonds - U.S. Government					507,124	507,124	518,177	507,945	0	(821)	0	(821)	0	507,124	0	0	0	131,839	XXX	XXX
<b>Bonds - U.S. Special Revenue and Special Assessment</b>																					
312905	WS 7		09/01/2018	MBS PAYDOWN		109	109	112	109	0	0	0	0	0	109	0	0	0	6	05/15/2021	1
313376	M8 1		09/01/2018	MBS PAYDOWN		653	653	612	649	0	3	0	3	0	653	0	0	0	27	04/15/2026	1
31340Y	FN 4		08/15/2018	VARIOUS		89	89	97	89	0	0	0	0	0	89	0	0	0	10	03/15/2020	1
31358E	JG 8		09/01/2018	MBS PAYDOWN		338	338	293	334	0	4	0	4	0	338	0	0	0	16	06/25/2020	1
31358E	QE 5		09/01/2018	MBS PAYDOWN		741	741	763	741	0	0	0	0	0	741	0	0	0	45	06/25/2020	1
31358J	SN 2		09/01/2018	MBS PAYDOWN		330	330	337	330	0	0	0	0	0	330	0	0	0	18	09/25/2021	1
31358L	JB 3		09/01/2018	VARIOUS		393	393	401	393	0	0	0	0	0	393	0	0	0	23	01/25/2022	1
31359D	6L 2		09/01/2018	MBS PAYDOWN		3,033	3,033	2,899	3,023	0	10	0	10	0	3,033	0	0	0	132	09/25/2023	1
3837H0	QK 2		09/01/2018	MBS PAYDOWN		2,477	2,477	2,388	2,471	0	6	0	6	0	2,477	0	0	0	118	06/20/2026	1
3199999	Total - Bonds - U.S. Special Revenue and Special Assessments					8,163	8,163	7,902	8,139	0	23	0	23	0	8,163	0	0	0	395	XXX	XXX
<b>Bonds - Industrial and Miscellaneous</b>																					
263534	BT 5		07/15/2018	MATURITY		3,000,000	3,000,000	2,998,740	2,999,905	0	95	0	95	0	3,000,000	0	0	0	180,000	07/15/2018	1FE
40414L	AD 1		07/16/2018	CALLED THRU ISSUER		980,000	980,000	978,027	979,280	0	720	0	720	0	980,000	0	0	0	108,281	02/01/2021	2FE
744448	CB 5		08/01/2018	MATURITY		845,000	845,000	843,758	844,905	0	95	0	95	0	845,000	0	0	0	49,010	08/01/2018	1FE
893574	AJ 2		09/21/2018	DIRECT		981,573	1,000,000	981,360	0	0	213	0	213	0	981,573	0	0	0	20,667	03/15/2028	2FE
136375	BT 8		08/30/2018	CALLED THRU ISSUER		754,490	755,000	747,105	753,839	0	651	0	651	0	754,490	0	0	0	52,795	03/01/2019	1FE
00507U	AS 0		08/13/2018	CITIGROUP INC		3,538,383	3,616,000	3,628,444	3,625,358	0	(741)	0	(741)	0	3,624,616	0	(86,234)	(86,234)	125,572	03/15/2025	2FE
8399999	Total - Bonds - Industrial and Miscellaneous					10,099,446	10,196,000	10,177,434	9,203,287	0	1,033	0	1,033	0	10,185,679	0	(86,234)	(86,234)	536,325	XXX	XXX
8399997	Total - Bonds - Part 4					10,614,733	10,711,287	10,703,513	9,719,371	0	235	0	235	0	10,700,966	0	(86,234)	(86,234)	668,559	XXX	XXX
8399999	Total - Bonds					10,614,733	10,711,287	10,703,513	9,719,371	0	235	0	235	0	10,700,966	0	(86,234)	(86,234)	668,559	XXX	XXX
9999999	Total - Bonds, Preferred and Common Stocks					10,614,733	XXX	10,703,513	9,719,371	0	235	0	235	0	10,700,966	0	(86,234)	(86,234)	668,559	XXX	XXX

QE05

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues: .....0.

**Sch. DB - Pt. A - Sn. 1**  
**NONE**

**Sch. DB - Pt. B - Sn. 1**  
**NONE**

**Sch. DB - Pt. D - Sn. 1**  
**NONE**

**Sch. DB - Pt. D - Sn. 2**  
**NONE**

**Sch. DL - Pt. 1**  
**NONE**

**Sch. DL - Pt. 2**  
**NONE**

# U.S. FINANCIAL LIFE INSURANCE COMPANY SCHEDULE E - PART 1 - CASH

## Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
<b>Open Depositories</b>								
FIFTH THIRD..... CINCINNATI, OH.....		0.000	0	0	(5,217,652)	(5,443,506)	(7,985,886)	XXX
JP MORGAN CHASE..... NEW YORK, NY.....		0.000	0	0	1,136,127	588,187	708,353	XXX
0199999. Total Open Depositories.....	XXX	XXX	0	0	(4,081,525)	(4,855,319)	(7,277,533)	XXX
0399999. Total Cash on Deposit.....	XXX	XXX	0	0	(4,081,525)	(4,855,319)	(7,277,533)	XXX
0599999. Total Cash.....	XXX	XXX	0	0	(4,081,525)	(4,855,319)	(7,277,533)	XXX

**SCHEDULE E - PART 2 - CASH EQUIVALENTS**

Show Investments Owned End of Current Quarter

1 CUSIP	2 Description	3 Code	4 Date Acquired	5 Rate of Interest	6 Maturity Date	7 Book/Adjusted Carrying Value	8 Amount of Interest Due & Accrued	9 Amount Received During Year
<b>All Other Money Market Mutual Funds</b>								
018616 75 5	AB GOVERNMENT STIF PORTFOLIO.....		09/26/2018.....	2.050		1,100,000	0	0
262006 20 8	DREYFUS GOVT CASH MGMT- INSTL NEW YORK N.....		09/28/2018.....	2.010		28,374,003	0	8,666
8699999	Total - All Other Money Market Mutual Funds.....					29,474,003	0	8,666
8899999	Total - Cash Equivalents.....					29,474,003	0	8,666

QE13