



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF JUNE 30, 2018

OF THE CONDITION AND AFFAIRS OF THE

Cincinnati Life Insurance Company

NAIC Group Code02440244NAIC Company Code76236Employer's ID Number31-1213778
(Current)(Prior)

Organized under the Laws ofOhio, State of Domicile or Port of EntryOH

Country of DomicileUnited States of America

Incorporated/Organized07/02/1987Commenced Business02/01/1988

Statutory Home Office6200 SOUTH GILMORE ROADFAIRFIELD , OH, US 45014-5141
(Street and Number)(City or Town, State, Country and Zip Code)

Main Administrative Office6200 SOUTH GILMORE ROADFAIRFIELD , OH, US 45014-5141
(Street and Number)(City or Town, State, Country and Zip Code)

513-870-2000
(Area Code) (Telephone Number)

Mail Address6200 SOUTH GILMORE ROADFAIRFIELD , OH, US 45014-5141
(Street and Number or P.O. Box)(City or Town, State, Country and Zip Code)

Primary Location of Books and Records6200 SOUTH GILMORE ROADFAIRFIELD , OH, US 45014-5141
(Street and Number)(City or Town, State, Country and Zip Code)

513-870-2000
(Area Code) (Telephone Number)

Internet Website AddressWWW.CINFIN.COM

Statutory Statement ContactJOSEPH DAVID WURZELBACHER513-870-2000-4902
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OFFICERS

CEO & PRESIDENT	STEVEN JUSTUS JOHNSTON	TREASURER & VICE PRESIDENT	TODD HANCOCK PENDERY
CFO & SENIOR VICE PRESIDENT	MICHAEL JAMES SEWELL	COO & SENIOR VICE PRESIDENT	ROGER ANDREW BROWN

OTHER

JACOB FERDINAND SCHERER JR, EXECUTIVE VICE PRESIDENT	TERESA CURRIN CRACAS, SENIOR VICE PRESIDENT	SEAN MICHAEL GIVLER, SENIOR VICE PRESIDENT
THERESA ANN HOFFER, SENIOR VICE PRESIDENT	MARTIN FRANCIS HOLLENBECK, SENIOR VICE PRESIDENT	JOHN SCOTT KELLINGTON, SENIOR VICE PRESIDENT
LISA ANNE LOVE, SENIOR VICE PRESIDENT	GLENN DOUGLAS NICHOLSON, SENIOR VICE PRESIDENT	

DIRECTORS OR TRUSTEES

WILLIAM FORREST BAHL	GREGORY THOMAS BIER	ROGER ANDREW BROWN
TERESA CURRIN CRACAS	MARTIN FRANCIS HOLLENBECK	STEVEN JUSTUS JOHNSTON
JOHN SCOTT KELLINGTON	LISA ANNE LOVE	WILLIAM RODNEY MCMULLEN
MARTIN JOSEPH MULLEN	GLENN DOUGLAS NICHOLSON	DAVID PUTNAM OSBORN
JACOB FERDINAND SCHERER JR	THOMAS REID SCHIFF	MICHAEL JAMES SEWELL
KENNETH WILLIAM STECHER	LARRY RUSSELL WEBB	

State ofOHIOSS:

County ofBUTLER

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

STEVEN JUSTUS JOHNSTON CEO & PRESIDENT	MICHAEL JAMES SEWELL CFO & SENIOR VICE PRESIDENT	TODD HANCOCK PENDERY TREASURER & VICE PRESIDENT
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Subscribed and sworn to before me this31STday ofJULY, 2018

KAREN S. DONNER
NOTARY PUBLIC
OCTOBER 26, 2019

a. Is this an original filing?.....

b. If no,
1. State the amendment number.....
2. Date filed
3. Number of pages attached.....

Yes [X] No []

STATEMENT AS OF JUNE 30, 2018 OF THE CINCINNATI LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	3,333,541,218		3,333,541,218	3,271,374,767
2. Stocks:				
2.1 Preferred stocks	5,046,800		5,046,800	5,046,800
2.2 Common stocks				
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$38,610,368), cash equivalents (\$) and short-term investments (\$)	38,610,368		38,610,368	35,639,794
6. Contract loans (including \$ premium notes)	31,837,477	1,405,782	30,431,695	30,652,045
7. Derivatives				
8. Other invested assets	87,152,229		87,152,229	84,131,673
9. Receivables for securities				1,079,530
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	3,496,188,092	1,405,782	3,494,782,310	3,427,924,609
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	38,934,378		38,934,378	38,784,843
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	8,460,776	1,056	8,459,719	9,577,045
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	127,230,988		127,230,988	126,396,252
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	2,878,921		2,878,921	6,848,127
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts	1,093,640		1,093,640	1,317,395
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon				109,411
18.2 Net deferred tax asset	54,000,792	40,577,633	13,423,159	13,945,503
19. Guaranty funds receivable or on deposit				
20. Electronic data processing equipment and software	795,277	795,277		
21. Furniture and equipment, including health care delivery assets (\$)	353	353		
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	4,147,936		4,147,936	4,507,378
24. Health care (\$) and other amounts receivable	287,623	287,623		
25. Aggregate write-ins for other than invested assets	1,394,708	240,720	1,153,988	1,337,959
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	3,735,413,485	43,308,445	3,692,105,040	3,630,748,521
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	790,955,028		790,955,028	776,423,736
28. Total (Lines 26 and 27)	4,526,368,513	43,308,445	4,483,060,068	4,407,172,258
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. SEPARATE ACCOUNTS MANAGEMENT FEE RECEIVABLE	990,900		990,900	1,229,882
2502. PREPAID EXPENSES	193,253	193,253		
2503. GUARANTY FUNDS	119,041		119,041	70,011
2598. Summary of remaining write-ins for Line 25 from overflow page	91,514	47,467	44,046	38,066
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	1,394,708	240,720	1,153,988	1,337,959

STATEMENT AS OF JUNE 30, 2018 OF THE CINCINNATI LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$3,205,454,147 less \$ included in Line 6.3 (including \$ Modco Reserve)	3,205,454,147	3,146,581,039
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	15,792,206	16,426,016
3. Liability for deposit-type contracts (including \$ Modco Reserve)	160,589,297	162,193,402
4. Contract claims:		
4.1 Life	16,458,868	19,255,438
4.2 Accident and health	1,087,442	1,190,224
5. Policyholders' dividends \$ and coupons \$ due and unpaid		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ Modco)	74	75
6.2 Dividends not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$31,192 accident and health premiums	1,902,961	1,175,276
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ assumed and \$16,201,754 ceded	16,201,754	16,338,641
9.4 Interest Maintenance Reserve	3,294,323	4,664,055
10. Commissions to agents due or accrued-life and annuity contracts \$2,679,504 , accident and health \$21,252 and deposit-type contract funds \$	2,700,756	3,195,289
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	3,551,848	5,016,339
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	299,777	1,487,940
15.1 Current federal and foreign income taxes, including \$321,623 on realized capital gains (losses)	3,454,868	
15.2 Net deferred tax liability		
16. Unearned investment income	524,437	619,601
17. Amounts withheld or retained by company as agent or trustee	1,063,602	980,324
18. Amounts held for agents' account, including \$20,747 agents' credit balances	20,747	488
19. Remittances and items not allocated	1,286,019	263,256
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	32,406,000	33,478,609
24.02 Reinsurance in unauthorized and certified (\$) companies		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	336,989	228,129
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities	4,994,460	
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	21,826,770	22,516,255
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	3,493,247,344	3,435,610,395
27. From Separate Accounts Statement	790,955,028	776,423,736
28. Total liabilities (Lines 26 and 27)	4,284,202,373	4,212,034,131
29. Common capital stock	3,000,000	3,000,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus	1,000,000	1,000,000
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	194,857,695	191,138,127
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	195,857,695	192,138,127
38. Totals of Lines 29, 30 and 37	198,857,695	195,138,127
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	4,483,060,068	4,407,172,258
DETAILS OF WRITE-INS		
2501. RETAINED ASSET LIABILITY	20,765,254	22,239,449
2502. PAYABLES CLEARING	991,963	250,003
2503. RETIRED LIVES RESERVE	26,802	26,802
2598. Summary of remaining write-ins for Line 25 from overflow page	42,750	
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	21,826,770	22,516,255
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)		

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	144,765,415	133,423,640	272,848,525
2. Considerations for supplementary contracts with life contingencies	479,634	78,802	78,802
3. Net investment income	78,431,993	81,552,391	162,668,112
4. Amortization of Interest Maintenance Reserve (IMR)	1,229,238	2,389,619	4,019,497
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	2,552,089	2,689,665	5,310,095
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	2,052,730	3,161,687	5,663,577
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income			
9. Totals (Lines 1 to 8.3)	229,511,099	223,295,804	450,588,608
10. Death benefits	48,443,011	50,263,039	103,540,771
11. Matured endowments (excluding guaranteed annual pure endowments)	45,559	79,509	98,750
12. Annuity benefits	48,958,925	38,577,217	82,202,423
13. Disability benefits and benefits under accident and health contracts	932,022	916,056	2,069,031
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	12,367,911	10,797,716	20,145,949
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	4,841,633	4,033,951	8,748,862
18. Payments on supplementary contracts with life contingencies	190,032	191,235	364,842
19. Increase in aggregate reserves for life and accident and health contracts	58,342,900	74,704,182	132,428,628
20. Totals (Lines 10 to 19)	174,121,993	179,562,906	349,599,255
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	23,881,461	22,289,704	44,424,968
22. Commissions and expense allowances on reinsurance assumed			
23. General insurance expenses	20,120,131	19,293,152	38,331,871
24. Insurance taxes, licenses and fees, excluding federal income taxes	4,451,305	4,083,686	7,790,152
25. Increase in loading on deferred and uncollected premiums	1,860,901	(1,865,586)	220,046
26. Net transfers to or (from) Separate Accounts net of reinsurance	(253,685)	(2,224,614)	(2,478,688)
27. Aggregate write-ins for deductions			1,031
28. Totals (Lines 20 to 27)	224,182,106	221,139,247	437,888,635
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	5,328,993	2,156,557	12,699,973
30. Dividends to policyholders	74	75	75
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	5,328,919	2,156,482	12,699,898
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	328,196	(1,307,752)	66,393
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	5,000,723	3,464,234	12,633,505
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$12,030 (excluding taxes of \$(37,347) transferred to the IMR)	(11,943)	(2,728,761)	(271,793)
35. Net income (Line 33 plus Line 34)	4,988,780	735,473	12,361,713
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	195,138,127	200,328,058	200,328,058
37. Net income (Line 35)	4,988,780	735,473	12,361,713
38. Change in net unrealized capital gains (losses) less capital gains tax of \$(353,917)	(1,331,401)	(370,963)	(464,273)
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	(322,632)	726,960	(37,776,399)
41. Change in nonadmitted assets	(791,389)	(36,676)	25,277,518
42. Change in liability for reinsurance in unauthorized and certified companies		(32)	
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	1,072,609	349,737	(4,659,119)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus	103,602	41,716	70,629
54. Net change in capital and surplus for the year (Lines 37 through 53)	3,719,569	1,446,215	(5,189,931)
55. Capital and surplus, as of statement date (Lines 36 + 54)	198,857,695	201,774,273	195,138,127
DETAILS OF WRITE-INS			
08.301.			
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)			
2701. INCREASE/(DECREASE) IN RETIRED LIVES RESERVE			1,031
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)			1,031
5301. PRE-1992 WHOLE LIFE DEFICIENCY RESERVE	103,602	41,716	70,629
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	103,602	41,716	70,629

STATEMENT AS OF JUNE 30, 2018 OF THE CINCINNATI LIFE INSURANCE COMPANY

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	144,259,963	136,296,246	266,798,144
2. Net investment income	79,359,596	81,807,325	164,362,910
3. Miscellaneous income	5,067,555	5,482,451	10,719,325
4. Total (Lines 1 to 3)	228,687,114	223,586,023	441,880,380
5. Benefit and loss related payments	109,868,222	91,106,518	206,649,061
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	(253,685)	(2,224,614)	(2,478,688)
7. Commissions, expenses paid and aggregate write-ins for deductions	51,533,191	48,105,882	90,309,627
8. Dividends paid to policyholders	74	75	75
9. Federal and foreign income taxes paid (recovered) net of \$241,217 tax on capital gains (losses)	(3,261,400)	1,618,000	4,133,309
10. Total (Lines 5 through 9)	157,886,402	138,605,860	298,613,384
11. Net cash from operations (Line 4 minus Line 10)	70,800,712	84,980,163	143,266,996
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	222,449,290	219,388,686	459,646,574
12.2 Stocks		1,911	1,911
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets		178,053	
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments			
12.7 Miscellaneous proceeds		17,573,423	
12.8 Total investment proceeds (Lines 12.1 to 12.7)	222,449,290	237,142,072	459,648,485
13. Cost of investments acquired (long-term only):			
13.1 Bonds	279,831,734	284,502,909	580,168,042
13.2 Stocks			
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets	4,832,910	8,252,989	18,984,504
13.6 Miscellaneous applications			
13.7 Total investments acquired (Lines 13.1 to 13.6)	284,664,644	292,755,898	599,152,546
14. Net increase (or decrease) in contract loans and premium notes	556,543	60,418	722,572
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(62,771,897)	(55,674,244)	(140,226,633)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(6,437,967)	(9,126,323)	(17,620,351)
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	1,379,726	(522,499)	(6,219,344)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(5,058,241)	(9,648,822)	(23,839,694)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) ..	2,970,574	19,657,097	(20,799,332)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	35,639,794	56,439,126	56,439,126
19.2 End of period (Line 18 plus Line 19.1)	38,610,368	76,096,223	35,639,794

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life	26,823	32,005	59,940
2. Ordinary life insurance	158,008,810	145,347,520	299,904,674
3. Ordinary individual annuities	16,276,856	16,750,517	30,728,593
4. Credit life (group and individual)			
5. Group life insurance	1,601,545	1,535,034	3,159,144
6. Group annuities			
7. A & H - group	1,083,190	1,021,657	2,057,100
8. A & H - credit (group and individual)			
9. A & H - other	2,439,738	2,611,539	5,101,112
10. Aggregate of all other lines of business			
11. Subtotal	179,436,963	167,298,272	341,010,563
12. Deposit-type contracts	199,963	150,000	350,000
13. Total	179,636,926	167,448,272	341,360,563
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page			
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)			

STATEMENT AS OF JUNE 30, 2018 OF THE CINCINNATI LIFE INSURANCE COMPANY

1. Summary of Significant Accounting Policies

- A. Accounting Policies – The financial statements of the Cincinnati Life Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance. The Ohio Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners’ (NAIC) *Accounting Practices and Procedures* manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.
- | | STATE OF DOMICILE | 2018 | 2017 |
|--|-------------------|---------------|---------------|
| NET INCOME | | | |
| (1) Company state basis (Page 4, Line 35, Columns 1 & 2) | Ohio | \$4,988,780 | \$12,361,713 |
| (2) State Prescribed Practices that increase/(decrease) NAIC SAP | Ohio | 0 | 0 |
| (3) State Permitted Practices that increase/(decrease) NAIC SAP | Ohio | 0 | 0 |
| (4) NAIC SAP (1-2-3=4) | Ohio | \$4,988,780 | \$12,361,713 |
| SURPLUS | | | |
| (5) Company state basis (Page 3, Line 38, Columns 1 & 2) | Ohio | \$198,857,695 | \$195,138,127 |
| (6) State Prescribed Practices that increase/(decrease) NAIC SAP | Ohio | 0 | 0 |
| (7) State Permitted Practices that increase/(decrease) NAIC SAP | Ohio | 0 | 0 |
| (8) NAIC SAP (5-6-7=8) | Ohio | \$198,857,695 | \$195,138,127 |
- B. Use of Estimates in the Preparation of the Financial Statements – The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.
- C. Accounting Policies – The Company uses the following accounting policies:
- Not applicable.
 - Bonds are stated at amortized cost using the scientific method.
 - Not applicable.
 - Preferred Stocks are stated in accordance with the guidance provided in SSAP No. 32 – Preferred Stock.
 - Not applicable.
 - Loan-backed and structured securities are stated at amortized cost, except those with an NAIC “6” designation, which are stated at the lower of amortized cost or fair value. The retrospective method is used to value securities of high credit quality. The prospective approach is used to value securities where collection of contractual cash flows is not probable or that are of lower credit quality.
 - Not applicable.
 - The Company’s investment in limited liability entities and limited partnerships is reported on the underlying audited GAAP equity of the investee.
 - Not applicable.
 - Not applicable.
 - Unpaid accident and health losses include an amount determined from individual case estimates and an amount based on historic experience, for pending losses and losses incurred but not reported. Such liabilities are based on assumptions and estimates, and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the reserves established. The reserve factors used to establish the resulting liabilities are periodically reviewed and any adjustments are reflected in the period determined.
 - The Company has not modified its capitalization policy from the prior period.
 - Not applicable.
- D. Going Concern – Not applicable.
2. Accounting Changes and Corrections of Errors – No Change
3. Business Combinations and Goodwill – No Change
4. Discontinued Operations – No Change
5. Investments
- A. Mortgage Loans – None.
- B. Debt Restructuring – None.
- C. Reverse Mortgages – None.
- D. Loan – Backed Securities
- The Company obtains prepayment assumptions from third-party vendors.
 - None.
 - None.
 - The following table presents the aggregate total of all impaired loan-back and structured securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):
- | The aggregate amount of unrealized losses: | |
|--|---------------|
| 1. Less than 12 months | (\$1,375,973) |
| 2. 12 months or longer | (\$1,456,819) |
| The aggregate related fair value of securities with unrealized losses: | |
| 1. Less than 12 months | \$89,405,603 |
| 2. 12 months or longer | \$34,859,433 |
5. The Company performs a quarterly analysis to assess whether the decline in the fair value of any loan-backed or structured security is other-than-temporary. Factors considered in determining whether a decline in fair value is considered other-than-temporary include the length of time and the extent to which the fair value of the security has been below cost or amortized cost and changes in credit ratings of the issue during the period. The intent to sell, the intent and ability to hold the security for a period of time sufficient to recover its cost or amortized cost basis and the ability to recover all outstanding amounts when contractually due are also considered. The Company believes there were no indications of declines in fair value that were considered to be other-than-temporary for any loan-backed or structured securities with unrealized losses as of June 30, 2018.
- E. Dollar Repurchase Agreements and/or Security Lending Transactions – None.
- F. Repurchase Agreements Transactions Accounted for as Secured Borrowing – None.
- G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing – None.
- H. Repurchase Agreements Transactions Accounted for as a Sale – None.
- I. Reverse Repurchase Agreements Transactions Accounted for as a Sale – None.
- J. Real Estate – None.
- K. Low-Income Housing Tax Credits – No Change.
- L. Restricted Assets – No Change.
- M. Working Capital Finance Investments – None.
- N. Offsetting and Netting of Assets and Liabilities – None.
- O. Structured Notes – None.
- P. 5* Securities – None.
- Q. Short Sales – None.
- R. Prepayment Penalty and Acceleration Fees – As of June 30, 2018, the Company had recorded the following in prepayment penalty and acceleration fees.
- | | General Account | Separate Account |
|---------------------------------------|-----------------|------------------|
| Number of CUSIPS | 13 | N/A |
| Aggregate Amount of Investment Income | \$1,652,093 | N/A |
6. Joint Ventures, Partnerships and Limited Liability Companies
- A. The Company has no investments in joint ventures, partnerships or limited liability companies that exceed 10% of its admitted assets.
- B. The Company has no impairments to report in relation to joint ventures, partnerships or limited liability companies.
7. Investment Income – No Change.
8. Derivative Instruments – None.

STATEMENT AS OF JUNE 30, 2018 OF THE CINCINNATI LIFE INSURANCE COMPANY

9 - Income Taxes

A. Components of Deferred Tax Assets (DTAs) and Deferred Tax Liabilities(DTLs):

1.

	2018		
	Ordinary	Capital	Total
(a) Gross deferred tax assets	\$ 53,940,965	\$ 477,331	\$ 54,418,296
(b) Statutory valuation allowance	-	-	-
(c) Adjusted gross deferred tax assets (1a - 1b)	53,940,965	477,331	54,418,296
(d) Deferred Tax Assets Nonadmitted	40,577,633	-	40,577,633
(e) Subtotal Net Admitted Deferred Tax Asset (1c- 1d)	13,363,332	477,331	13,840,663
(f) Deferred Tax Liabilities	\$ 126,719	\$ 290,785	\$ 417,504
(g) Net admitted deferred tax asset/(liability) (1e - 1f)	\$ 13,236,613	\$ 186,546	\$ 13,423,159

	2017		
	Ordinary	Capital	Total
(a) Gross deferred tax assets	\$ 53,565,239	\$ 585,978	\$ 54,151,217
(b) Statutory valuation allowance	-	-	-
(c) Adjusted gross deferred tax assets (1a - 1b)	53,565,239	585,978	54,151,217
(d) Deferred Tax Assets Nonadmitted	40,024,004	-	40,024,004
(e) Subtotal Net Admitted Deferred Tax Asset (1c- 1d)	13,541,235	585,978	14,127,213
(f) Deferred Tax Liabilities	\$ 181,710	\$ -	\$ 181,710
(g) Net admitted deferred tax asset/(liability) (1e - 1f)	\$ 13,359,525	\$ 585,978	\$ 13,945,503

	Change		
	Ordinary	Capital	Total
(a) Gross deferred tax assets	\$ 375,726	\$ (108,647)	\$ 267,079
(b) Statutory valuation allowance	-	-	-
(c) Adjusted gross deferred tax assets (1a - 1b)	375,726	(108,647)	267,079
(d) Deferred Tax Assets Nonadmitted	553,629	-	553,629
(e) Subtotal Net Admitted Deferred Tax Asset (1c- 1d)	(177,903)	(108,647)	(286,550)
(f) Deferred Tax Liabilities	\$ (54,991)	\$ 290,785	\$ 235,794
(g) Net admitted deferred tax asset/(liability) (1e - 1f)	\$ (122,912)	\$ (399,432)	\$ (522,344)

2.

	2018		
	Ordinary	Capital	Total
SSAP 101, paragraphs 11.a., 11.b., and 11.c.:			
(a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	-	-	-
(b) Adjusted Gross Deferred Tax Assets Expected to be Realized (Excluding The Amount of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The lesser of 2(b)1 and 2(b)2 Below)			
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date	12,945,828	477,331	13,423,159
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold	XXX	XXX	27,815,180
(c) Adjusted Gross Deferred Tax Assets (Excluding the amount of Deferred Tax Assets from 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities	417,504	-	417,504
(d) Deferred Tax Assets Admitted as the Result of Application of SSAP No.101 Total (2(a)+2(b)+2(c))	13,363,332	477,331	13,840,663

	2017		
	Ordinary	Capital	Total
SSAP 101, paragraphs 11.a., 11.b., and 11.c.:			
(a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	-	-	-
(b) Adjusted Gross Deferred Tax Assets Expected to be Realized (Excluding The Amount of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The lesser of 2(b)1 and 2(b)2 Below)			
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date	13,359,525	585,978	13,945,503
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold	XXX	XXX	27,178,894
(c) Adjusted Gross Deferred Tax Assets (Excluding the amount of Deferred Tax Assets from 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities	181,710	-	181,710
(d) Deferred Tax Assets Admitted as the Result of Application of SSAP No.101 Total (2(a)+2(b)+2(c))	13,541,235	585,978	14,127,213

	Change		
	Ordinary	Capital	Total
SSAP 101, paragraphs 11.a., 11.b., and 11.c.:			
(a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	-	-	-
(b) Adjusted Gross Deferred Tax Assets Expected to be Realized (Excluding The Amount of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The lesser of 2(b)1 and 2(b)2 Below)			
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date	(413,697)	(108,647)	(522,344)
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold	XXX	XXX	636,286
(c) Adjusted Gross Deferred Tax Assets (Excluding the amount of Deferred Tax Assets from 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities	235,794	-	235,794
(d) Deferred Tax Assets Admitted as the Result of Application of SSAP No.101 Total (2(a)+2(b)+2(c))	(177,903)	(108,647)	(286,550)

3.

	2018	2017
	Percentage	Percentage
(a) Ratio Percentage Used to Determine Recovery Period and Threshold Limitation Amount	482%	481%
(b) Amount of Adjusted Capital and Surplus Used to Determine Recovery Period and Threshold Limitation in 2(b) 2 above	215,193,614	214,671,270

STATEMENT AS OF JUNE 30, 2018 OF THE CINCINNATI LIFE INSURANCE COMPANY

4.

	2018		
	Ordinary	Capital	Total
Impact of Tax Planning Strategies			
(a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage.			
1. Adjusted Gross DTAs amount from Note 9A1(c)	53,940,965	477,331	54,418,296
2. Percentage of Adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.00%	0.00%	0.00%
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	13,363,332	477,331	13,840,663
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	0.00%	4.15%	4.15%
(b) The Company's tax-planning strategies did not include the use of reinsurance-related tax planning strategies			

	2017		
	Ordinary	Capital	Total
Impact of Tax Planning Strategies			
(a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage.			
1. Adjusted Gross DTAs amount from Note 9A1(c)	53,565,239	585,978	54,151,217
2. Percentage of Adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.00%	0.00%	0.00%
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	13,541,235	585,978	14,127,213
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	0.00%	4.15%	4.15%
(b) The Company's tax-planning strategies did not include the use of reinsurance-related tax planning strategies			

	Change		
	Ordinary	Capital	Total
Impact of Tax Planning Strategies			
(a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage.			
1. Adjusted Gross DTAs amount from Note 9A1(c)	375,726	(108,647)	267,079
2. Percentage of Adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.00%	0.00%	0.00%
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	(177,903)	(108,647)	(286,550)
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	0.00%	0.00%	0.00%
(b) The Company's tax-planning strategies did not include the use of reinsurance-related tax planning strategies			

B. Unrecognized DTLs

Not applicable

C. Current Tax and Change in Deferred Tax

1. Current income tax:

	2018	2017	Change
(a) Federal	\$ 328,196	\$ 66,392	\$ 261,804
(b) Foreign	-	-	-
(c) Subtotal	328,196	66,392	261,804
(d) Federal Income Tax on capital gains/(losses)	(25,317)	1,015,122	(1,040,439)
(e) Utilization of capital loss carryforwards	-	-	-
(f) Other	-	-	-
Federal income taxes incurred	\$ 302,879	\$ 1,081,514	\$ (778,635)

2. Deferred tax assets

	June 30, 2018	December 31, 2017	Change
(a) Ordinary			
(1) Life and health reserves	\$ 29,639,219	\$ 29,886,420	\$ (247,201)
(2) DAC	22,786,887	21,847,356	939,531
(3) Nonadmitted assets	573,471	523,541	49,930
(4) Other, net	941,388	1,307,922	(366,534)
(99) Subtotal	\$ 53,940,965	\$ 53,565,239	\$ 375,726
(b) Statutory valuation allowance adj	-	-	-
(c) Nonadmitted	40,577,633	40,024,004	553,629
(d) Admitted ordinary deferred tax assets (2a99-2b-2c)	\$ 13,363,332	\$ 13,541,235	\$ (177,903)
(e) Capital			
(1) Investments	\$ -	\$ 462,564	\$ (462,564)
(2) Unrealized losses on investments	477,331	123,414	353,917
(99) Subtotal	\$ 477,331	\$ 585,978	\$ (108,647)
(f) Statutory valuation allowance adj	-	-	-
(g) Nonadmitted	-	-	-
(h) Admitted capital deferred tax assets (2e99-2f-2g)	\$ 477,331	\$ 585,978	\$ (108,647)
(i) Admitted deferred tax assets (2d + 2h)	\$ 13,840,663	\$ 14,127,213	\$ (286,550)

3. Deferred tax liabilities

	June 30, 2018	December 31, 2017	Change
(a) Ordinary			
(1) Other, net	\$ 126,719	\$ 181,710	\$ (54,991)
(99) Subtotal	\$ 126,719	\$ 181,710	\$ (54,991)
(b) Capital			
(1) Investments	\$ 290,785	\$ -	\$ 290,785
(2) Unrealized gains on investments	-	-	-
(99) Subtotal	\$ 290,785	\$ -	\$ 290,785
(c) Deferred tax liabilities (3a99 + 3b99)	\$ 417,504	\$ 181,710	\$ 235,794

4. Net deferred tax assets/liabilities (2i-3c) \$ 13,423,159 \$ 13,945,503 \$ (522,344)

STATEMENT AS OF JUNE 30, 2018 OF THE CINCINNATI LIFE INSURANCE COMPANY

The change in net deferred income taxes is comprised of the following (this analysis is exclusive of nonadmitted assets as the Change in Nonadmitted Assets is reported separately from the Change in Net Deferred Income Taxes in the surplus section of the Annual Statement):			
	June 30, 2018	December 31, 2017	Change
Total deferred tax assets	\$ 54,418,296	\$ 54,151,217	\$ 267,079
Total deferred tax liabilities	417,504	181,710	235,794
Net deferred tax asset/(liability)	\$ 54,000,792	\$ 53,969,507	\$ 31,285
Tax effect of unrealized gains/(losses)			(353,917)
Change in net deferred income tax (charge)/benefit			<u>\$ (322,632)</u>

	December 31, 2017	December 31, 2016	Change
Total deferred tax assets	\$ 54,151,217	\$ 91,851,332	\$ (37,700,115)
Total deferred tax liabilities	181,710	228,840	(47,130)
Net deferred tax asset/(liability)	\$ 53,969,507	\$ 91,622,492	\$ (37,652,985)
Tax effect of unrealized (gains)/losses			(123,414)
Change in net deferred income tax (charge)/benefit			<u>\$ (37,776,399)</u>

Our accounting for the Tax Cuts and Jobs Act is incomplete. As noted at year-end, we were able to make reasonable estimates of certain effects. We have not recorded any adjustments to these provisional amounts during the current quarter.

D. Reconciliation of Federal income Tax Rate to Actual EffectiveRate

The provision for federal income taxes incurred is different from that which would be obtained by applying the statutory federal income tax rate to income before income taxes. The significant items causing this difference are as follows:			
	As of June 30, 2018		
Description	Amount	Tax Effect	Effective Tax Rate
Income before taxes	\$ 5,151,165	\$ 1,081,745	21.00%
Amortization of IMR	(1,229,238)	(258,140)	-5.01%
Dividends received deduction	-	-	0.00%
Other items permanent in nature	(705,541)	(148,164)	-2.88%
Total	<u>\$ 3,216,386</u>	<u>\$ 675,441</u>	<u>13.11%</u>
Federal income taxes incurred expense/(benefit)	\$ 1,562,838	\$ 328,196	6.37%
Tax on capital gains/(losses)	(120,557)	(25,317)	-0.49%
Change in net deferred income tax charge/(benefit)	1,536,343	322,632	6.26%
Change in nonadmitted excluding deferred tax asset	237,762	49,930	0.97%
Total statutory income taxes	<u>\$ 3,216,386</u>	<u>\$ 675,441</u>	<u>13.11%</u>

	As of December 31, 2017		
Description	Amount	Tax Effect	Effective Tax Rate
Income before taxes	\$ 13,744,323	\$ 4,810,513	35.00%
Amortization of IMR	(4,019,497)	(1,406,824)	-10.24%
Dividends received deduction	-	-	0.00%
Impact of Tax Rate Change	101,566,765	35,548,368	258.65%
Other items permanent in nature	(1,074,979)	(376,243)	-2.74%
Total	<u>\$ 110,216,612</u>	<u>\$ 38,575,814</u>	<u>280.67%</u>
Federal income taxes incurred expense/(benefit)	\$ 189,691	\$ 66,392	0.48%
Tax on capital gains/(losses)	2,900,349	1,015,122	7.39%
Change in net deferred income tax charge/(benefit)	107,932,569	37,776,399	274.85%
Change in nonadmitted excluding deferred tax asset	(805,997)	(282,099)	-2.05%
Total statutory income taxes	<u>\$ 110,216,612</u>	<u>\$ 38,575,814</u>	<u>280.67%</u>

E. Operating Loss and Tax Credit Carryforwards

(1) At June 30, 2018, the Company had net operating loss and tax creditcarryforwards of: \$ -
(2) At June 30, 2018, the Company had capital loss carryforwards of: \$ -

(3) The following is income tax expense for the current and prior years that is available for recoupment in the event of future net losses:			
Year	Ordinary	Capital	Total
2018	\$ -	\$ -	\$ -
2017	-	-	-
2016	-	-	-
Total	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

(4) Deposits admitted under Internal Revenue Code Section 6603: \$ -

F. Consolidated Federal Income Tax Return

(1) The Company's federal income tax return is consolidated with the following entities:

Cincinnati Financial Corporation (Parent)
The Cincinnati Insurance Company
The Cincinnati Casualty Company
The Cincinnati Indemnity Company
The Cincinnati Specialty Underwriters Insurance Company
CFC Investment Company
CSU Producer Resources, Inc.

(2) The method of allocation between the Company is subject to a written agreement, approved by the Board of Directors, whereby allocation is made primarily on a separate return basis, with the company receiving a current benefit for losses generated to the extent federal taxes are reduced for the consolidated tax group.

G. Federal or Foreign Federal Income Tax Loss Contingencies

The Company did not have tax contingencies under the principles of SSAP No. 5, *Liabilities, Contingencies and Impairment of Assets* . This is subject to change but it is not expected to significantly increase in the 12 month period following the balance sheet date. The Company is primarily subject to examination by U.S. federal and various U.S. state and local tax authorities. The statute of limitations for federal tax purposes have closed for tax years 2013 and earlier. The statute of limitations for state income tax purposes has closed for tax years 2013 and earlier. There are no U.S. federal or state returns under examination.

STATEMENT AS OF JUNE 30, 2018 OF THE CINCINNATI LIFE INSURANCE COMPANY

10. Information Concerning Parent, Subsidiaries and Affiliates – At June 30, 2018, The Company reports \$4,147,936 as amounts receivable from the Parent Company, The Cincinnati Insurance Company, and from affiliated companies, CFC Investment Company, Cincinnati Specialty Underwriters Insurance Company and CSU Producer Resources, Inc. Also at June 30, 2018, the Company reported \$336,989 as amounts due to the ultimate parent Cincinnati Financial Corporation. The terms of the settlement require that these amounts be settled within 30 days.
11. Debt

A. Capital Notes – None.

B. All Other Debt – None.
12. Retirement Plans, Deferred Compensation, Post-employment Benefits and Compensated Absences and Other Post-retirement Benefit Plans

A. Defined Benefit Plan – None.

B. Defined Benefit Plan Investment Strategy – None.

C. Defined Benefit Plan Fair Value – None.

D. Defined Benefit Plan Rate of Return – None.

E. Defined Contribution Plan – None.

F. Multi-Employer Plans – None.

G. Consolidated/Holding Company Plans – The Company participates in a qualified, noncontributory defined benefit pension plan sponsored by Cincinnati Financial Corporation, an affiliate. The Company has no legal obligations for benefits under these plans. Cincinnati Financial Corporation allocates amounts to the Company based on the percentage of participants on the Company’s payroll. The Company’s share of net expense for the qualified pension plan during the quarter ending June 30, 2018, was \$76,319 and \$171,506 at June 30, 2017.

H. Postemployment Benefits and Compensated Absences – None.

I. Impact on Medicare Modernization Act on Postretirement Benefits – None.
13. Capital and Surplus, Shareholders’ Dividend Restrictions and Quasi-Reorganizations – No Change.
14. Contingencies

A. The Company has given unaffiliated real estate partnership guarantees on the construction during the construction loan period.

1. Total SSAP No. 97—Investments in Subsidiary, Controlled, and Affiliated Entities, and SSAP No. 48—Joint Ventures, Partnerships and Limited Liability Companies contingent liabilities: \$42,750.

2.

Nature and Circumstances of guarantee and key attributes, including date and duration of agreement.	Liability recognition of guarantee. (Include amount recognized at inception. If no initial recognition, document exception allowed under SSAP No. 5R.)	Ultimate financial statement impact if action under the guarantee is required.	Maximum potential amount of future payments (undiscounted) the guarantor could be required to make under the guarantee. If unable to develop an estimate, this should be specifically noted.	Current status of payment or performance risk of guarantee. Also provide additional discussion as warranted.
Guarantee the construction loan of unaffiliated real estate partnerships. The guarantee will be in place during construction period.	\$0	Investments in SCA	\$2,350,888	Real estate partnership is current in all payments of principal and/or interest.
Guarantee the construction loan of unaffiliated real estate partnerships. The guarantee will be in place during construction period.	\$42,750	Investments in SCA	\$4,759,500	Real estate partnership is current in all payments of principal and/or interest.
Total	\$42,750		\$7,110,388	

3.

a. Aggregate Maximum Potential of Future Payments of All Guarantees (undiscounted) the guarantor could be required to make under guarantees. (Should equal total of Column 4 for (2) above.)	\$7,110,388
b. Current Liability Recognized in F/S:	
1. Noncontingent Liabilities	\$0
2. Contingent Liabilities	\$42,750
c. Ultimate Financial Statement Impact if action under the guarantee is required.	
1. Investments in SCA	\$7,110,388
2. Joint Venture	\$0
3. Dividends to Stockholders (capital contribution)	\$0
4. Expense	\$0
5. Other	\$0
6. Total (Should equal (3)a.)	\$7,110,388

- B. Assessments – None.
- C. Gain Contingencies – None.
- D. Claim Related Extra Contractual Obligation and Bad Faith Losses – None.
- E. Joint and Several Liabilities – None.
- F. All Other Liabilities – None.
15. Leases – No Change.
16. Off-Balance Sheet Risk – No Change.
17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. None.

B. None.

C. None.
18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans – No Change.
19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators – The Cincinnati Life Insurance Company has direct written long term care premiums of \$1,217,941 and \$632,813 in direct premiums on certain closed blocks of life and health business through a third party administrator. This total through our third party administrators is not equal to or greater than 5% of surplus.
20. Fair Value Measurements

A. None.

B. None.

C. Fair Value within Fair Value Hierarchy

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
Bonds	3,346,720,518	3,333,541,218	246,787	3,345,966,026	507,705	
Common Stock						
Perpetual Preferred Stock	8,892,280	5,046,800		8,892,280		
Surplus Notes	58,614,008	47,848,533		58,614,008		

D. None.
21. Other Items – No Change
22. Events Subsequent – None.
23. Reinsurance – No Change.
24. Retrospectively Rated Contracts & Contract Subject to Redetermination – Not Applicable.
25. Change in Incurred Losses and Loss Adjustment Expenses – Reserves for prior year incurred accident and health losses are periodically updated based on the result of ongoing analysis of recent loss development trends. The resulting adjustments in prior year loss development have been immaterial.
26. Intercompany Pooling – No Change.
27. Structured Settlements – No Change.
28. Health Care Receivables – No Change.
29. Participating Policies – No Change.
30. Premium Deficiency Reserves – No Change.
31. Reserves for Life Contracts and Deposit Type Contracts – No Change.
32. Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics – No Change.
33. Premium and Annuity Considerations Deferred and Uncollected – No Change.
34. Separate Accounts

A. Separate Account Activity – No Change.

B. General Nature and Characteristics of Separate Account Business – No Change.

C. Reconciliation of Net Transfers To or (From) Separate Accounts

1. Transfers as reported in the Summary of Operations of the Separate Accounts Statement:

Transfers to Separate Accounts (Page 4, Line 1.4)	\$0
Transfers from Separate Accounts (Page 4, Line 10)	\$253,685
Net transfers to or (From) Separate Accounts (a) – (b)	(\$253,685)

2. Reconciling Adjustments – None.

3. Transfers as Reported in the Summary of Operations of the Life, Accident & Health Annual Statement:

(1c) + (2) = (Page 4, Line 26)	(\$253,685)
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35. Loss/Claim Adjustment Expense – No Change.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [] No [X]
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes [] No []
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]
- 2.2

If yes, date of change:
- 3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?
If yes, complete Schedule Y, Parts 1 and 1A.

Yes [X] No []
- 3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [X] No []
- 3.3

If the response to 3.2 is yes, provide a brief description of those changes.
Cincinnati Life Insurance Company added a new non-insurance affiliate during the current quarter.
- 3.4

Is the reporting entity publicly traded or a member of a publicly traded group?

Yes [X] No []
- 3.5

If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.

0000020286
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [] No [X]
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes [] No [X] N/A []
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2014
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2014
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

10/06/2015
- 6.4

By what department or departments?
STATE OF OHIO
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [] No [] N/A [X]
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [X] No [] N/A []
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [] No [X]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [] No [X]
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [X] No []
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$.....3,976,870

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [X] No []
- 11.2

If yes, give full and complete information relating thereto:
SEVERAL BONDS ARE ON DEPOSIT WITH STATES OR OTHER REGULATORY BODIES PURSUANT TO REGULATORY GUIDELINES
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$.....31,044,892
13.

Amount of real estate and mortgages held in short-term investments:

\$.....
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [X] No []
- 14.2

If yes, please complete the following:
- | | 1 | 2 |
|---|---|--|
| | Prior Year-End
Book/Adjusted
Carrying Value | Current Quarter
Book/Adjusted
Carrying Value |
| 14.21 Bonds | \$..... | \$..... |
| 14.22 Preferred Stock | \$..... | \$..... |
| 14.23 Common Stock | \$..... | \$..... |
| 14.24 Short-Term Investments | \$..... | \$..... |
| 14.25 Mortgage Loans on Real Estate | \$..... | \$..... |
| 14.26 All Other | \$.....30,319,987 | \$.....31,044,892 |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$.....30,319,987 | \$.....31,044,892 |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$..... | \$..... |
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?
If no, attach a description with this statement.

Yes [] No []

STATEMENT AS OF JUNE 30, 2018 OF THE CINCINNATI LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1

Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.

\$
- 16.2

Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$
- 16.3

Total payable for securities lending reported on the liability page.

\$

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes ☒ No ☐

- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
FIFTH THIRD BANK	PO BOX 630900 CINCINNATI, OHIO 45263-0900

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes ☐ No ☒

- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
ADVANTUS CAPITAL MANAGEMENT INC	U
INTERNALLY MANAGED	I

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's assets? Yes ☐ No ☒

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's assets? Yes ☐ No ☒

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
109905	ADVANTUS CAPITAL MANAGEMENT INC	5URRAMPU5ELNWI8AQJB87	SEC	NO

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes ☐ No ☒

- 18.2 If no, list exceptions:
SEE ATTACHED PAGE 8.2.1

19. By self-designating 5*GI securities, the reporting entity is certifying the following elements for each self-designated 5*GI security:

- a. Documentation necessary to permit a full credit analysis of the security does not exist.
- b. Issuer or obligor is current on all contracted interest and principal payments.
- c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

- Has the reporting entity self-designated 5*GI securities? Yes ☐ No ☒

GENINTPT1 - Attachment

Question 18.2 If no, list exceptions

The following bonds do not meet all of the filing requirements of the *Purposes and Procedures Manual* of the NAIC Securities Valuation Office.

Cusip	Description	Par	Book Adjusted Carry Value	SVO Rating
60040RAA4	MILLENNIUM CONS HLDGS LLC	2,000,000.00	1,987,013.73	Z
G3469#AC1	FIRSTGROUP PLC	4,000,000.00	4,000,000.00	2Z
32115DAB2	FIRST NBC BK HLDG CO	2,000,000.00	20,000.00	6*
940730AB0	WASHINGTONFIRST BANKSHARES INC	3,000,000.00	3,000,000.00	6*
		11,000,000.00	9,007,013.73	

GENERAL INTERROGATORIES

PART 2 - LIFE & HEALTH

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

1.12

Residential Mortgages

\$

1.13

Commercial Mortgages

\$

1.14

Total Mortgages in Good Standing

\$

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

1.32

Residential Mortgages

\$

1.33

Commercial Mortgages

\$

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

1.42

Residential Mortgages

\$

1.43

Commercial Mortgages

\$

1.44

Total Mortgages in Process of Foreclosure

\$

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

1.62

Residential Mortgages

\$

1.63

Commercial Mortgages

\$

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

2.

Operating Percentages:

2.1

A&H loss percent

13.430 %

2.2

A&H cost containment percent

0.410 %

2.3

A&H expense percent excluding cost containment expenses

49.320 %

3.1

Do you act as a custodian for health savings accounts?

Yes [] No [X]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

3.3

Do you act as an administrator for health savings accounts?

Yes [] No [X]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

4.

Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?

Yes [X] No []

4.1

If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?

Yes [] No []

SCHEDULE S - CEDED REINSURANCE

1	2	3	4	5	6	7	8	9
NAIC Company Code	ID Number	Effective Date	Name of Reinsurer	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Reinsurer	Certified Reinsurer Rating (1 through 6)	Effective Date of Certified Reinsurer Rating
NONE								

STATEMENT AS OF JUNE 30, 2018 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

States, Etc.			1	Direct Business Only					
				Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts
				2 Life Insurance Premiums	3 Annuity Considerations				
			Active Status (a)						
1.	Alabama	AL	L	2,749,194	11,581	37,330		2,798,105	
2.	Alaska	AK	L	39,782				39,782	
3.	Arizona	AZ	L	1,592,370	(3,015)	12,562		1,601,916	
4.	Arkansas	AR	L	1,988,422	314,065	1,695		2,304,182	
5.	California	CA	L	4,349,744	765,668	4,342		5,119,754	
6.	Colorado	CO	L	1,313,414	2,500	10,313		1,326,226	
7.	Connecticut	CT	L	533,393	600	1,322		535,314	
8.	Delaware	DE	L	242,101	14,800	1,046		257,947	
9.	District of Columbia	DC	L	83,333		1,887		85,220	
10.	Florida	FL	L	4,945,681	251,547	86,194		5,283,422	
11.	Georgia	GA	L	8,199,694	133,447	159,829		8,492,970	
12.	Hawaii	HI	L	45,709				45,709	
13.	Idaho	ID	L	548,865	127,475	1,300		677,641	
14.	Illinois	IL	L	9,448,634	1,081,565	209,752		10,739,951	
15.	Indiana	IN	L	9,968,709	1,194,171	121,349		11,284,229	
16.	Iowa	IA	L	6,367,413	1,823,355	61,365		8,252,132	
17.	Kansas	KS	L	2,046,058	127,762	15,608		2,189,428	
18.	Kentucky	KY	L	5,094,004	498,119	108,063		5,700,185	(150,000)
19.	Louisiana	LA	L	681,226		20		681,246	
20.	Maine	ME	L	104,224				104,224	
21.	Maryland	MD	L	1,806,153	151,960	23,739		1,981,851	
22.	Massachusetts	MA	L	545,589	70,000	7,069		622,658	
23.	Michigan	MI	L	7,832,973	1,681,673	193,499		9,708,145	
24.	Minnesota	MN	L	5,482,951	2,341,792	41,547		7,866,291	
25.	Mississippi	MS	L	397,460	300	820		398,580	
26.	Missouri	MO	L	4,888,244	139,063	28,769		5,056,076	
27.	Montana	MT	L	1,121,305	340	4,888		1,126,533	
28.	Nebraska	NE	L	1,389,078	9,259	12,999		1,411,336	
29.	Nevada	NV	L	254,106	1,300	5,910		261,316	
30.	New Hampshire	NH	L	320,308	108,000	2,562		430,870	
31.	New Jersey	NJ	L	494,683		71		494,753	
32.	New Mexico	NM	L	232,543	371,060	400		604,003	
33.	New York	NY	N	236,687	6,600	1,424		244,710	
34.	North Carolina	NC	L	7,018,715	317,456	127,690		7,463,860	
35.	North Dakota	ND	L	864,412	64,025	3,261		931,697	
36.	Ohio	OH	L	25,648,018	945,237	650,338		27,243,593	349,963
37.	Oklahoma	OK	L	571,334		2,021		573,356	
38.	Oregon	OR	L	941,372	16,024	946		958,342	
39.	Pennsylvania	PA	L	11,222,068	623,391	148,189		11,993,649	
40.	Rhode Island	RI	L	45,845				45,845	
41.	South Carolina	SC	L	2,426,270	11,863	69,456		2,507,588	
42.	South Dakota	SD	L	758,918	463,776	2,979		1,225,673	
43.	Tennessee	TN	L	5,299,876	826,058	78,317		6,204,251	
44.	Texas	TX	L	5,313,411	14,370	16,021		5,343,802	
45.	Utah	UT	L	843,038	76,208	10,576		929,821	
46.	Vermont	VT	L	245,677		1,661		247,339	
47.	Virginia	VA	L	2,484,715	31,752	48,527		2,564,994	
48.	Washington	WA	L	1,428,530	384,930	5,842		1,819,301	
49.	West Virginia	WV	L	1,406,881	669,123	24,009		2,100,013	
50.	Wisconsin	WI	L	5,076,627	607,660	143,687		5,827,974	
51.	Wyoming	WY	L	222,111				222,111	
52.	American Samoa	AS	N						
53.	Guam	GU	N						
54.	Puerto Rico	PR	N	978				978	
55.	U.S. Virgin Islands	VI	N						
56.	Northern Mariana Islands	MP	N						
57.	Canada	CAN	N	14,528				14,528	
58.	Aggregate Other Aliens	OT	XXX	2,339				2,339	
59.	Subtotal	XXX		157,179,710	16,276,856	2,491,192		175,947,758	199,963
90.	Reporting entity contributions for employee benefits plans	XXX		1,582,440		1,067,150		2,649,591	
91.	Dividends or refunds applied to purchase paid-up additions and annuities	XXX							
92.	Dividends or refunds applied to shorten endowment or premium paying period	XXX							
93.	Premium or annuity considerations waived under disability or other contract provisions	XXX							
94.	Aggregate or other amounts not allocable by State	XXX							
95.	Totals (Direct Business)	XXX		158,762,151	16,276,856	3,558,342		178,597,349	199,963
96.	Plus Reinsurance Assumed	XXX		6,984				6,984	
97.	Totals (All Business)	XXX		158,769,135	16,276,856	3,558,342		178,604,333	199,963
98.	Less Reinsurance Ceded	XXX		32,572,594		2,251,410		34,824,004	
99.	Totals (All Business) less Reinsurance Ceded	XXX		126,196,540	16,276,856	1,306,932		143,780,329	199,963
DETAILS OF WRITE-INS									
58001.	MEX Mexico	XXX		1,389				1,389	
58002.	GBR United Kingdom	XXX		950				950	
58003.		XXX							
58998.	Summary of remaining write-ins for Line 58 from overflow page	XXX							
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		2,339				2,339	
9401.		XXX							
9402.		XXX							
9403.		XXX							
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX							
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX							

(a) Active Status Counts:

L - Licensed or Chartered - Licensed Insurance carrier or domiciled RRG.....50

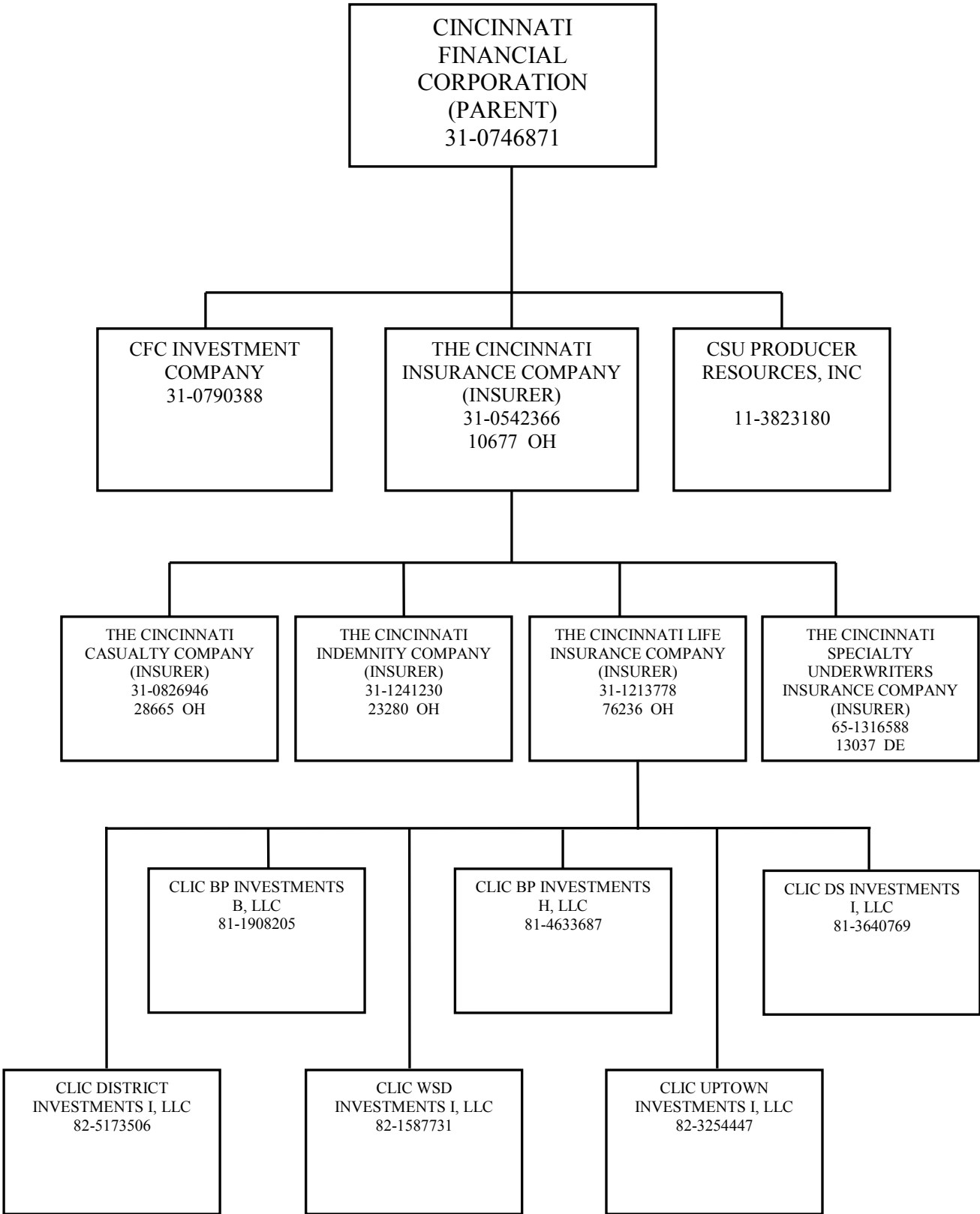
E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....

N - None of the above - Not allowed to write business in the state.....7

R - Registered - Non-domiciled RRGs.....

Q - Qualified - Qualified or accredited reinsurer.....

**SCHEDULE Y – INFORMATION CONCERNING ACTIVITES OF
INSURER MEMBERS OF A HOLDING COMPANY GROUP PART 1
– ORGANIZATIONAL CHART**



13

13

13

1313

STATEMENT AS OF JUNE 30, 2018 OF THE CINCINNATI LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

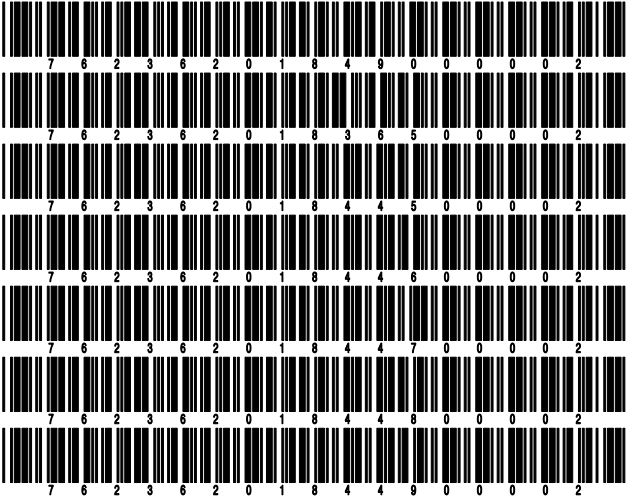
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanation:

1.
2.
3.
4.
5.
6.
7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



STATEMENT AS OF JUNE 30, 2018 OF THE CINCINNATI LIFE INSURANCE COMPANY

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Assets Line 25

		Current Statement Date			4 December 31 Prior Year Net Admitted Assets
		1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
2504.	AGENTS' BALANCES	24,822	24,822		
2505.	TUITION REIMBURSEMENT RECEIVABLE	66,692	22,646	44,046	38,066
2597.	Summary of remaining write-ins for Line 25 from overflow page	91,514	47,467	44,046	38,066

Additional Write-ins for Liabilities Line 25

		1 Current Statement Date	2 December 31 Prior Year
2504.	LLC GUARANTEE	42,750	
2597.	Summary of remaining write-ins for Line 25 from overflow page	42,750	

SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage investment and commitment fees		
9. Total foreign exchange change in book value/recorded investment including accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	84,131,673	65,908,677
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		3,626,760
2.2 Additional investment made after acquisition	4,832,841	15,355,550
3. Capitalized deferred interest and other		
4. Accrual of discount	8,025	11,249
5. Unrealized valuation increase (decrease)	(1,685,318)	(587,687)
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and depreciation	134,992	182,875
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	87,152,229	84,131,673
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	87,152,229	84,131,673

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	3,276,421,566	3,156,532,058
2. Cost of bonds and stocks acquired	284,826,194	580,168,043
3. Accrual of discount	534,440	3,018,665
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals	(177,841)	2,758,144
6. Deduct consideration for bonds and stocks disposed of	223,021,766	460,461,736
7. Deduct amortization of premium	1,646,668	3,613,608
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		1,980,000
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees	1,652,093	
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	3,338,588,017	3,276,421,566
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	3,338,588,017	3,276,421,566

STATEMENT AS OF JUNE 30, 2018 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	1,388,574,218	25,550,303	49,416,694	(22,768,728)	1,388,574,218	1,341,939,099		1,397,210,862
2. NAIC 2 (a)	1,702,853,180	106,324,683	36,234,406	7,844,352	1,702,853,180	1,780,787,809		1,661,594,711
3. NAIC 3 (a)	164,188,321		11,748,692	11,115,788	164,188,321	163,555,417		167,531,034
4. NAIC 4 (a)	38,862,396			2,236,571	38,862,396	41,098,967		36,878,293
5. NAIC 5 (a)	5,139,435			(1,999,509)	5,139,435	3,139,926		8,139,867
6. NAIC 6 (a)	20,000			3,000,000	20,000	3,020,000		20,000
7. Total Bonds	3,299,637,550	131,874,985	97,399,793	(571,526)	3,299,637,550	3,333,541,217		3,271,374,767
PREFERRED STOCK								
8. NAIC 1								
9. NAIC 2	5,046,800				5,046,800	5,046,800		5,046,800
10. NAIC 3								
11. NAIC 4								
12. NAIC 5								
13. NAIC 6								
14. Total Preferred Stock	5,046,800				5,046,800	5,046,800		5,046,800
15. Total Bonds and Preferred Stock	3,304,684,350	131,874,985	97,399,793	(571,526)	3,304,684,350	3,338,588,017		3,276,421,567

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$; NAIC 2 \$; NAIC 3 \$ NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

Schedule DA - Part 1 - Short-Term Investments

N O N E

Schedule DA - Verification - Short-Term Investments

N O N E

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

Schedule E - Part 2 - Verification - Cash Equivalents

N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

N O N E

SCHEDULE BA - PART 2

1 CUSIP Identification	2 Name or Description	Location		5 Name of Vendor or General Partner	6 NAIC Designation	7 Date Originally Acquired	8 Type and Strategy	9 Actual Cost at Time of Acquisition	10 Additional Investment Made After Acquisition	11 Amount of Encumbrances	12 Commitment for Additional Investment	13 Percentage of Ownership
		3 City	4 State									
000000-00-0	CLIC DISTRICT INVESTMENTS I., LLC	FAIRFIELD	OH	CLIC DISTRICT INVESTMENTS I., LLC		04/13/2018 ...			2,425,920			100.000
1899999. Joint Venture Interests - Real Estate - Affiliated									2,425,920			XXX
4499999. Total - Unaffiliated												XXX
4599999. Total - Affiliated									2,425,920			XXX
4699999 - Totals									2,425,920			XXX

SCHEDULE BA - PART 3

[illegible]

STATEMENT AS OF JUNE 30, 2018 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
008474-EF-5	AGNICO EAGLE MINES LIMITED	A	.04/05/2018	VARIOUS		.125,000	.125,000		2FE
008474-E8-3	AGNICO EAGLE MINES LIMITED		.04/05/2018	VARIOUS		.350,000	.350,000		2FE
036752-AG-8	ANTHEM INC		.04/17/2018	CREDIT SUISSE SECURITIES (USA)		4,992,950	5,000,000	26,770	2FE
038923-AC-2	ARBOR REALTY TRUST INC		.05/10/2018	SANDLER O'NEILL & PARTNERS, LP		.994,450	1,000,000	.9,688	1FE
054561-AG-0	AXA EQUITABLE HOLDINGS INC	C	.04/17/2018	JP MORGAN SECURITIES LLC		6,987,050	7,000,000		2FE
05565E-AU-9	BMW US CAPITAL LLC	C	.04/05/2018	CITIGROUP GLOBAL MARKETS INC.		4,997,000	5,000,000		1FE
064227-AB-7	BANK OF N.T. BUTTERFIELD & SON LTD	C	.05/21/2018	SANDLER O'NEILL & PARTNERS, LP		4,000,000	4,000,000		2FE
10334#-AE-2	BOYD WATTERSON GSA REIT		.04/10/2018	VARIOUS		1,600,000	1,600,000		2Z
12325J-AD-3	BUSINESS DEVELOPMENT CORPORATION OF AMER		.05/11/2018	SANDLER O'NEILL & PARTNERS, LP		2,983,590	3,000,000		2Z
12541W-AA-8	C.H. ROBINSON WORLDWIDE INC		.04/09/2018	JP MORGAN SECURITIES LLC		2,982,060	3,000,000		2FE
12634Q-AG-6	CRB GROUP INC		.06/01/2018	SANDLER O'NEILL & PARTNERS, LP		3,000,000	3,000,000		2Z
141781-BH-6	CARGILL INC		.04/17/2018	BARCLAYS CAPITAL INC.		4,993,600	5,000,000		1FE
20605P-AK-7	CONCHO RESOURCES INC		.06/14/2018	VARIOUS		4,994,460	5,000,000		2FE
221907-AA-6	COUNTY BANCORP INC		.05/29/2018	SANDLER O'NEILL & PARTNERS, LP		2,000,000	2,000,000		2Z
25156P-BB-8	DEUTSCHE TELEKOM INTERNATIONAL FINANCE B	C	.06/14/2018	RBC CAPITAL MARKETS		4,977,600	5,000,000		2FE
256746-AG-3	DOLLAR TREE INC		.04/06/2018	WELLS FARGO SECURITIES LLC		7,991,920	8,000,000		2FE
256746-AH-1	DOLLAR TREE INC		.04/06/2018	JP MORGAN SECURITIES LLC		4,986,800	5,000,000		2FE
26885B-AC-4	EQT MIDSTREAM PARTNERS LP		.06/21/2018	Bank of America		4,976,900	5,000,000		2FE
26885B-AD-2	EQT MIDSTREAM PARTNERS LP		.06/21/2018	DEUTSCHE BANK SECURITIES, INC.		9,976,100	10,000,000		2FE
292480-AL-4	ENABLE MIDSTREAM PARTNERS LP		.05/08/2018	VARIOUS		4,968,700	5,000,000		2FE
29278N-AF-0	ENERGY TRANSFER PARTNERS LP		.06/06/2018	MIZUHO SECURITIES USA INC.		9,981,900	10,000,000		2FE
31982Q-AY-5	FIRST COMWILTH BK IND PA		.05/17/2018	SANDLER O'NEILL & PARTNERS, LP		3,000,000	3,000,000		2FE
337915-AA-0	FIRSTMERIT CORP		.06/01/2018	KEY CAPITAL MARKETS		2,033,420	2,000,000	29,242	2FE
370334-CF-9	GENERAL MILLS INC		.04/04/2018	GOLDMAN SACHS & CO, NY		4,995,150	5,000,000		2FE
370334-CG-7	GENERAL MILLS INC		.04/04/2018	GOLDMAN SACHS & CO, NY		1,995,960	2,000,000		2FE
37045X-CK-0	GENERAL MOTORS FINANCIAL COMPANY INC		.04/05/2018	JP MORGAN SECURITIES LLC		1,998,920	2,000,000		2FE
37045X-CL-8	GENERAL MOTORS FINANCIAL COMPANY INC		.06/14/2018	BARCLAYS CAPITAL INC.		.998,520	1,000,000		2FE
487836-BW-7	KELLOGG CO		.05/08/2018	CITIGROUP GLOBAL MARKETS INC.		4,857,743	4,875,000		2FE
496902-AJ-6	KINROSS GOLD CORP		.04/20/2018	MORGAN STANLEY & CO INC, NY		4,130,000	4,000,000	30,181	2FE
50067A-AF-9	KORTH DIRECT MTG LLC FORMERLY KORTH DIRE		.04/26/2018	RBC CAPITAL MARKETS		2,000,000	2,000,000		1FE
571903-AY-9	MARRIOTT INTERNATIONAL INC		.04/04/2018	DEUTSCHE BANK SECURITIES, INC.		4,964,050	5,000,000		2FE
60040R-AA-4	MILLENNIUM CONS HLDGS LLC		.06/29/2018	VARIOUS		1,987,000	2,000,000		2Z
86765B-AN-9	SUNOCO LOGISTICS PARTNERS OPERATIONS LP		.04/10/2018	BREAN CAPITAL MBS		1,989,460	2,000,000	2,597	2FE
90276F-BB-9	UBSCOM 18C10 C - CMBS		.05/23/2018	UBS SECURITIES LLC / CM0652		.994,663	1,000,000	4,385	2Z
98462Y-AB-6	YAMANA GOLD INC		.04/19/2018	MORGAN STANLEY & CO INC, NY		3,070,020	3,000,000	40,425	2FE
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						131,874,985	131,950,000	143,288	XXX
8399997. Total - Bonds - Part 3						131,874,985	131,950,000	143,288	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						131,874,985	131,950,000	143,288	XXX
8999997. Total - Preferred Stocks - Part 3							XXX		XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks							XXX		XXX
9799997. Total - Common Stocks - Part 3							XXX		XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks							XXX		XXX
9899999. Total - Preferred and Common Stocks							XXX		XXX
9999999 - Totals						131,874,985	XXX	143,288	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

STATEMENT AS OF JUNE 30, 2018 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
CUSIP Ident-ification	Description	For-eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	11	12	13	14	15								
										Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Desig-nation or Market In-dicator (a)	
232263-AD-5	CUYAHOGA CNTY OHIO ECONOMIC DEV REV		06/01/2018	Call @ 100.00		300,000	300,000	300,000	300,000						300,000					06/01/2022	1FE	
3199999	Subtotal - Bonds - U.S. Special Revenues					300,000	300,000	300,000	300,000						300,000					XXX	XXX	
02005N-BB-5	ALLY FINANCIAL INC		05/21/2018	Maturity @ 100.00		1,000,000	1,000,000	994,370	999,237		763		763		1,000,000				18,000	05/21/2018	3FE	
031162-AX-8	AMGEN INC		06/01/2018	Maturity @ 100.00		3,000,000	3,000,000	2,994,840	2,999,721		279		279		3,000,000				92,250	06/01/2018	2FE	
045300-AC-6	ASPEN INSURANCE HOLDINGS LTD	C	06/18/2018	VARIOUS		2,405,521	2,250,000	2,447,288	2,338,014		(13,025)		(13,025)		2,324,989		(74,989)	(74,989)	137,120	12/15/2020	2FE	
055392-AB-0	BFL FDG I LLC		06/01/2018	Paydown		88,806	88,806	80,951	80,951		7,855		7,855		88,806				1	05/01/2026	1	
12623E-AF-8	CNH CAPITAL LLC	C	04/15/2018	Maturity @ 100.00		1,000,000	1,000,000	1,000,000	1,000,000						1,000,000				18,125	04/15/2018	2FE	
12624B-AC-0	COMM 12CRE1 A3 - CMBS		05/01/2018	Paydown		27,888	27,888	28,445	28,135		(247)		(247)		27,888				315	05/17/2045	1FE	
126650-BY-5	CVS 11 CTF - ABS		06/10/2018	Paydown		8,033	8,033	8,033	8,033						8,033				159	01/10/2034	2FE	
199575-AW-1	COLUMBUS SOUTHERN POWER CO		05/01/2018	Maturity @ 100.00		2,000,000	2,000,000	1,995,480	1,999,799		201		201		2,000,000				60,500	05/01/2018	1FE	
29250R-AN-6	ENBRIDGE ENERGY PARTNERS LP		04/15/2018	Maturity @ 100.00		10,000,000	10,000,000	9,946,600	9,997,958		2,043		2,043		10,000,000				325,000	04/15/2018	2FE	
30162A-AC-2	EXELIS INC		06/22/2018	VARIOUS		4,290,546	4,000,000	4,198,820	4,098,816		(11,337)		(11,337)		4,087,479		(87,479)	(87,479)	451,496	10/01/2021	2FE	
361841-AB-5	QLP CAPITAL LP		05/21/2018	Not Available		752,970	750,000	750,000	750,000						750,000		2,970	2,970	18,229	11/01/2018	3FE	
36248P-AJ-9	GSMS 14NEW B - CMBS		06/12/2018	Paydown		2,000,000	2,000,000	2,009,630	2,003,572		(3,572)		(3,572)		2,000,000				117,022	01/10/2031	1FE	
37045X-AJ-5	GENERAL MOTORS FINANCIAL CO INC		05/15/2018	Maturity @ 100.00		1,000,000	1,000,000	1,000,000	1,000,000						1,000,000				16,250	05/15/2018	2FE	
38141G-FM-1	GOLDMAN SACHS GROUP INC		04/02/2018	Maturity @ 100.00		7,000,000	7,000,000	6,993,980	6,999,804		196		196		7,000,000				215,250	04/01/2018	1FE	
41283D-AB-9	HARLEY-DAVIDSON FUNDING CORP		06/15/2018	Maturity @ 100.00		2,000,000	2,000,000	1,079,254	1,916,405		83,595		83,595		2,000,000				68,000	06/15/2018	1FE	
573284-AK-2	MARTIN MARIETTA MATERIALS INC		04/15/2018	Maturity @ 100.00		3,750,000	3,750,000	3,747,338	3,749,895		105		105		3,750,000				123,750	04/15/2018	2FE	
577778-AT-0	MACYS RETAIL HOLDINGS INC		04/15/2018	Paydown		50,000	50,000	49,750	49,930		70		70		50,000					04/15/2021	2FE	
59217G-AG-4	METROPOLITAN LIFE GLOBAL FUNDING I		06/14/2018	Maturity @ 100.00		8,000,000	8,000,000	7,990,240	7,999,291		709		709		8,000,000				146,000	06/14/2018	1FE	
595112-BF-9	MYCRON TECHNOLOGY INC		05/21/2018	VARIOUS		5,196,900	5,000,000	5,000,000	5,000,000						5,000,000				420,025	01/15/2024	3FE	
617446-6Q-7	MORGAN STANLEY		04/01/2018	Maturity @ 100.00		18,000,000	18,000,000	18,000,000	18,000,000						18,000,000				596,250	04/01/2018	1FE	
667752-AB-5	NORTHWEST PIPE CO		06/15/2018	Maturity @ 100.00		5,000,000	5,000,000	4,986,650	4,999,226		774		774		5,000,000				151,250	06/15/2018	2FE	
693656-AA-8	PVH CORP		05/01/2018	Call @ 100.00													(83,250)	(83,250)	83,250	12/15/2022	3FE	
698455-AB-8	PANHANDLE EASTERN PIPE LINE CO LP		06/15/2018	Maturity @ 100.00		2,000,000	2,000,000	1,994,300	1,999,648		352		352		2,000,000				70,000	06/15/2018	2FE	
744482-BJ-8	PUBLIC SERVICE COMPANY OF NEW HAMPSHIRE		05/01/2018	Maturity @ 100.00		5,000,000	5,000,000	4,988,100	4,999,467		533		533		5,000,000				150,000	05/01/2018	1FE	
82436#-AA-6	SHERWIN WILLIAMS CTL TRUST 2017 SHW		06/15/2018	Paydown		13,907	13,907	14,046	14,042		(136)		(136)		13,907				203	03/15/2037	2	
87938W-AQ-6	TELEFONICA EMISIONES SAU	C	04/27/2018	Maturity @ 100.00		2,000,000	2,000,000	2,000,000	2,000,000						2,000,000				31,920	04/27/2018	2FE	
907834-AF-2	ANADARKO PETROLEUM CORP		05/15/2018	Maturity @ 100.00		2,000,000	2,000,000	1,746,880	1,985,156		14,844		14,844		2,000,000				70,500	05/15/2018	2FE	
939640-AD-0	GRAHAM HOLDINGS CO		06/29/2018	VARIOUS		5,132,044	5,000,000	4,980,700	4,997,187		1,505		1,505		4,998,692		1,308	1,308	462,321	02/01/2019	3FE	
971807-AD-4	WILMINGTON TRUST CORP		04/02/2018	Maturity @ 100.00		5,000,000	5,000,000	5,000,000	5,000,000						5,000,000				213,681	04/02/2018	1FE	
8999999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					97,716,614	96,938,633	96,025,693	97,014,287		85,506		85,506		97,099,793		(241,440)	(241,440)	4,056,867	XXX	XXX	
8399997	Total - Bonds - Part 4					98,016,614	97,238,633	96,325,693	97,314,287		85,506		85,506		97,399,793		(241,440)	(241,440)	4,056,867	XXX	XXX	
8399998	Total - Bonds - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999	Total - Bonds					98,016,614	97,238,633	96,325,693	97,314,287		85,506		85,506		97,399,793		(241,440)	(241,440)	4,056,867	XXX	XXX	
8999997	Total - Preferred Stocks - Part 4						XXX													XXX	XXX	
8999998	Total - Preferred Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999	Total - Preferred Stocks						XXX													XXX	XXX	
9799997	Total - Common Stocks - Part 4						XXX													XXX	XXX	
9799998	Total - Common Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999	Total - Common Stocks						XXX													XXX	XXX	
9899999	Total - Preferred and Common Stocks						XXX													XXX	XXX	
9999999	- Totals					98,016,614	XXX	96,325,693	97,314,287		85,506		85,506		97,399,793		(241,440)	(241,440)	4,056,867	XXX	XXX	

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1	2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
					6	7	8	
					First Month	Second Month	Third Month	
Depository	Code	Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date				*
FIFTH THIRD BANK CINCINNATI, OHIO					15,099,601	19,557,255	37,575,955	.XXX.
US BANK TORRANCE, CALIFORNIA					246,147	181,054	256,059	.XXX.
THE NORTHERN TRUST BANK CHICAGO, ILLINOIS					129,392	250,000	250,000	.XXX.
JP MORGANCHASE SAN ANTONIO, TEXAS					703,399	857,825	450,284	.XXX.
WELLS FARGO BANK WINSTON SALEM, NORTH CAROLINA					154,705	112,643	78,070	.XXX.
0199998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX						XXX
0199999. Totals - Open Depositories	XXX	XXX			16,333,244	20,958,778	38,610,368	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						XXX
0299999. Totals - Suspended Depositories	XXX	XXX						XXX
0399999. Total Cash on Deposit	XXX	XXX			16,333,244	20,958,778	38,610,368	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX				XXX
0599999. Total - Cash	XXX	XXX			16,333,244	20,958,778	38,610,368	XXX

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 CUSIP	2 Description	3 Code	4 Date Acquired	5 Rate of Interest	6 Maturity Date	7 Book/Adjusted Carrying Value	8 Amount of Interest Due and Accrued	9 Amount Received During Year
NONE								
8899999 - Total Cash Equivalents								