



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF JUNE 30, 2018

OF THE CONDITION AND AFFAIRS OF THE

UNITY FINANCIAL LIFE INSURANCE COMPANY

NAIC Group Code00000000NAIC Company Code63819Employer's ID Number23-1640528

Organized under the Laws ofOhio, State of Domicile or Port of EntryOH

Country of DomicileUnited States of America

Incorporated/Organized05/06/1964Commenced Business05/06/1964

Statutory Home Office4675 Cornell Road, Suite 160Cincinnati, OH, US 45241

Main Administrative Office4675 Cornell Road, Suite 160Cincinnati, OH, US 45241513-247-0711

Mail AddressP.O. Box 625700Cincinnati, OH, US 45262-5700

Primary Location of Books and Records4675 Cornell Road, Suite 160Cincinnati, OH, US 45241513-247-0711

Internet Website Addresswww.unitylife.com

Statutory Statement ContactKevin Smith513-247-5665ksmith@unitylife.com

OFFICERS

Chairman/President/CEOSecretaryJay Cresson HardyElaine Marie Greer

TreasurerKevin Christopher Smith

OTHER

Cynthia Lee English, Vice PresidentAdam Michael Goller, Vice PresidentChristopher Kuhnen, Vice President

DIRECTORS OR TRUSTEES

David Benjamin AbrahamJohn Joseph WallerJay Cresson Hardy

Thomas Cresson Hardy - ChairmanJerry Michael Gannon

Alexander Meeker ClarkJohn Bernard Yanko

State ofOhioSS:

County ofHamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Jay HardyElaine GreerKevin Smith

PresidentSecretaryTreasurer

Subscribed and sworn to before me this14 day ofAugust 2018

Michael O'Brien

06-18-2022

a. Is this an original filing?b. If no,1. State the amendment number2. Date filed3. Number of pages attached

Yes [X] No []

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	281,075,017		281,075,017	254,659,307
2. Stocks:				
2.1 Preferred stocks				
2.2 Common stocks	1,132,500		1,132,500	721,700
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens.....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$788,657), cash equivalents (\$622,589) and short-term investments (\$)	1,411,245		1,411,245	5,280,543
6. Contract loans (including \$ premium notes)	254,541		254,541	247,399
7. Derivatives				
8. Other invested assets				
9. Receivables for securities				
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	283,873,303		283,873,303	260,908,949
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	2,528,834		2,528,834	2,395,262
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	53,273		53,273	60,515
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	3,174,545		3,174,545	3,084,135
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	134,374		134,374	
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts	66,725		66,725	92,683
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon				
18.2 Net deferred tax asset	2,205,659	228,396	1,977,263	1,977,263
19. Guaranty funds receivable or on deposit	24,830		24,830	12,260
20. Electronic data processing equipment and software	154,593	149,845	4,748	3,738
21. Furniture and equipment, including health care delivery assets (\$)	11,122	11,122		
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	4,224		4,224	253,399
24. Health care (\$) and other amounts receivable	424,605	424,605		
25. Aggregate write-ins for other than invested assets	28,976	28,976		
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	292,685,063	842,944	291,842,119	268,788,204
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	292,685,063	842,944	291,842,119	268,788,204
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. Premiums Receivable	130	130		
2502. Prepaid Expenses	28,846	28,846		
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	28,976	28,976		

STATEMENT AS OF JUNE 30, 2018 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$228,138,005 less \$ included in Line 6.3 (including \$ Modco Reserve)	228,138,005	222,346,762
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)		
3. Liability for deposit-type contracts (including \$ Modco Reserve)	21,164	
4. Contract claims:		
4.1 Life	1,670,244	2,017,883
4.2 Accident and health		
5. Policyholders' dividends \$ and coupons \$ due and unpaid		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ Modco)		
6.2 Dividends not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums	147,253	167,529
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ ceded		
9.4 Interest Maintenance Reserve	2,118,802	2,228,749
10. Commissions to agents due or accrued-life and annuity contracts \$, accident and health \$ and deposit-type contract funds \$		
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	429,536	441,966
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	116,426	305,828
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)	5,945	148,305
15.2 Net deferred tax liability		
16. Unearned investment income		
17. Amounts withheld or retained by company as agent or trustee	838,691	632,365
18. Amounts held for agents' account, including \$ agents' credit balances	1,312,658	1,119,881
19. Remittances and items not allocated	883,912	758,745
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$39,845,000 and interest thereon \$	39,845,000	22,459,500
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	1,018,831	999,734
24.02 Reinsurance in unauthorized and certified (\$) companies		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates		
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities		
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities		
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	276,546,466	253,627,247
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	276,546,466	253,627,247
29. Common capital stock	2,524,500	2,524,500
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus	3,084,370	3,084,370
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	9,686,783	9,552,087
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	12,771,153	12,636,457
38. Totals of Lines 29, 30 and 37	15,295,653	15,160,957
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	291,842,119	268,788,204
DETAILS OF WRITE-INS		
2501.		
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)		
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)		

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	22,408,629	24,918,130	47,501,103
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	4,426,843	3,987,604	8,203,269
4. Amortization of Interest Maintenance Reserve (IMR)	131,522	141,896	293,854
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	1,231,598	1,365,942	2,656,912
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	10,938	366,875	525,341
9. Totals (Lines 1 to 8.3)	28,209,530	30,780,447	59,180,480
10. Death benefits	15,191,203	14,597,755	27,635,181
11. Matured endowments (excluding guaranteed annual pure endowments)			
12. Annuity benefits			
13. Disability benefits and benefits under accident and health contracts			
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	149,232	160,019	319,531
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	1,580	1,088	2,295
18. Payments on supplementary contracts with life contingencies			
19. Increase in aggregate reserves for life and accident and health contracts	5,791,242	8,430,312	16,142,664
20. Totals (Lines 10 to 19)	21,133,257	23,189,174	44,099,671
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	4,137,818	4,566,921	8,871,105
22. Commissions and expense allowances on reinsurance assumed			
23. General insurance expenses	1,633,387	1,644,715	3,214,939
24. Insurance taxes, licenses and fees, excluding federal income taxes	788,517	859,299	1,549,874
25. Increase in loading on deferred and uncollected premiums	41,003	94,069	14,273
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions			
28. Totals (Lines 20 to 27)	27,733,982	30,354,178	57,749,862
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	475,549	426,269	1,430,617
30. Dividends to policyholders			
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	475,549	426,269	1,430,617
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	72,246	30,780	131,484
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	403,303	395,489	1,299,133
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (excluding taxes of \$ transferred to the IMR)			
35. Net income (Line 33 plus Line 34)	403,303	395,489	1,299,133
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	15,160,956	13,302,240	13,302,240
37. Net income (Line 35)	403,303	395,489	1,299,133
38. Change in net unrealized capital gains (losses) less capital gains tax of \$			
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax		(16,046)	(857,725)
41. Change in nonadmitted assets	23,489	35,081	2,033,930
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	(19,097)	(54,434)	(117,623)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders	(273,000)	(255,000)	(499,000)
53. Aggregate write-ins for gains and losses in surplus			
54. Net change in capital and surplus for the year (Lines 37 through 53)	134,695	105,090	1,858,716
55. Capital and surplus, as of statement date (Lines 36 + 54)	15,295,652	13,407,330	15,160,956
DETAILS OF WRITE-INS			
08.301. Miscellaneous Income	10,938	366,875	525,341
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	10,938	366,875	525,341
2701.			
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)			
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)			

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	22,264,183	24,609,181	47,297,856
2. Net investment income	4,617,436	4,300,376	8,789,325
3. Miscellaneous income	1,210,624	1,734,085	3,128,274
4. Total (Lines 1 to 3)	28,092,242	30,643,642	59,215,454
5. Benefit and loss related payments	15,766,156	14,987,035	27,269,839
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	6,800,588	7,377,331	13,606,298
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	220,000	92,646	264,547
10. Total (Lines 5 through 9)	22,786,744	22,457,012	41,140,684
11. Net cash from operations (Line 4 minus Line 10)	5,305,499	8,186,630	18,074,770
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	19,274,868	12,069,055	30,555,828
12.2 Stocks			
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments			
12.7 Miscellaneous proceeds			
12.8 Total investment proceeds (Lines 12.1 to 12.7)	19,274,868	12,069,055	30,555,828
13. Cost of investments acquired (long-term only):			
13.1 Bonds	45,907,424	19,347,892	65,856,710
13.2 Stocks	410,800	326,300	721,700
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets			
13.6 Miscellaneous applications			
13.7 Total investments acquired (Lines 13.1 to 13.6)	46,318,224	19,674,192	66,578,410
14. Net increase (or decrease) in contract loans and premium notes	7,142	3,498	45,499
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(27,050,499)	(7,608,635)	(36,068,081)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds	17,385,500	2,688,100	22,459,500
16.4 Net deposits on deposit-type contracts and other insurance liabilities	21,164		
16.5 Dividends to stockholders	273,000	255,000	499,000
16.6 Other cash provided (applied)	742,041	(90,973)	189,810
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	17,875,705	2,342,127	22,150,310
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(3,869,295)	2,920,122	4,156,999
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	5,280,540	1,123,541	1,123,541
19.2 End of period (Line 18 plus Line 19.1)	1,411,245	4,043,663	5,280,540

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			
2. Ordinary life insurance	7,351,318	8,178,240	14,737,920
3. Ordinary individual annuities			
4. Credit life (group and individual)			
5. Group life insurance	21,749,930	24,183,130	46,328,230
6. Group annuities			
7. A & H - group			
8. A & H - credit (group and individual)			
9. A & H - other			
10. Aggregate of all other lines of business			
11. Subtotal	29,101,248	32,361,371	61,066,150
12. Deposit-type contracts	212,000		
13. Total	29,313,248	32,361,371	61,066,150
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page			
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)			

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of Unity Financial Life Insurance Company (“the Company”) are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance (the Department).

The Department recognizes only statutory accounting practices prescribed or permitted by the state of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under Ohio Insurance Law. The National Association of Insurance Commissioners’ (NAIC) *Accounting Practices and Procedures* manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

	SSAP #	F/S Page	F/S Line #	2018	2017
NET INCOME					
(1) State basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	403,303	1,299,134
(2) State Prescribed Practices that are an increase/(decrease) from NAIC SAP:					
(3) State Permitted Practices that are an increase/(decrease) from NAIC SAP:					
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	403,303	1,299,134
SURPLUS					
(5) State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	15,295,652	15,160,957
(6) State Prescribed Practices that are an increase/(decrease) from NAIC SAP:					
(7) State Permitted Practices that are an increase/(decrease) from NAIC SAP:					
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	15,295,652	15,160,957

C. Accounting Policies

(6) Loan-backed securities are stated at either amortized cost or the lower of amortized cost or fair market value. The retrospective adjustment method is used to value all securities except for interest only securities or securities where the yield had become negative, which are valued using the prospective method.

D. Going Concern– No Change.

2. Accounting Changes and Correction of Errors – No Change.

3. Business Combinations and Goodwill – No Change.

4. Discontinued Operations – No Change.

5. Investments

D. Loan Backed Securities

- (1) Prepayment assumptions for mortgage-backed/loan backed and structured securities were obtained from broker dealer survey values.
- (2) The Company does not have any recognized securities with Other Than Temporary Impairments.
- (3) The Company does not have any recognized securities with Other Than Temporary Impairments to list by cusip.
- (4) Impaired Securities (Fair Value less than Cost or Amortized Cost)

a. The aggregate amount of unrealized losses:

1. Less than 12 months\$0

2. 12 months or Longer\$89,313

b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 months\$0

2. 12 months or Longer\$1,241,437
- (5) For loan backed securities with an unrealized loss, management considers the size and duration of the loss, whether the security is backed by an agency of the United States government, general economic data, management's assessment of whether it has the ability and intent to hold the security and whether it is more than likely than not it will be required to sell the security before its anticipated recovery. Based upon management's review of the Company's loan backed securities using the aforementioned criteria and the relative insignificance of the unrealized loss position of those securities, the Company concluded that there are no Other Than Temporary Impaired loan backed securities as of June 30, 2018.

6. Joint Ventures, Partnerships, and Limited Liability Companies – No Change.
7. Investment Income – No Change.
8. Derivative Instruments – No Change.
9. Income Taxes – No Change.
10. Information Concerning Parent, Subsidiaries and Affiliates – No Change.
11. Debt

- A. The Company has no debt instructions outstanding.
- B. FHLB (Federal Home Loan Bank) Agreements

- (2) FHLB Capital Stock
- a. Aggregate Totals

	1	2	3
	Total 2+3	General Account	Separate Accounts
1. Current Year			
(a) Membership Stock - Class A			
(b) Membership Stock - Class B	322,546	322,546	
(c) Activity Stock	809,954	809,954	
(d) Excess Stock			
(e) Aggregate Total (a+b+c+d)	1,132,500	1,132,500	
(f) Actual or estimated Borrowing Capacity as Determined by the Insurer	134,400,000	XXX	XXX

2. Prior Year-end			
(a) Membership Stock - Class A			
(b) Membership Stock - Class B	272,440	272,440	
(c) Activity Stock	449,260	449,260	
(d) Excess Stock			
(e) Aggregate Total (a+b+c+d)	721,700	721,700	
(f) Actual or estimated Borrowing Capacity as Determined by the Insurer	115,000,000	XXX	XXX

b. Membership Stock (Class A and B) Eligible and Not Eligible for Redemption

	1	2	Eligible for Redemption			
	Current Year Total (2+3+4+5+6)	Not Eligible for Redemption	3 Less Than 6 Months	4 6 Months to Less Than 1 Year	5 1 to Less Than 3 Years	6 3 to 5 Years
Membership Stock						
1. Class A						
2. Class B	322,546	322,546				

(3) Collateral Pledged to FHLB
a. Amount Pledged as of Reporting Date

	1	2	3
	Fair Value	Carrying Value	Aggregate Total Borrowing
1. Current Year Total General and Separate Accounts Total Collateral Pledged (Lines 2+3)	42,964,192	42,385,707	39,845,000
2. Current Year General Account Total Collateral Pledged	42,964,192	42,385,707	39,845,000
3. Current Year Separate Accounts Total Collateral Pledged			
4. Prior Year-end Total General and Separate Accounts Total Collateral Pledged	23,974,032	22,225,510	22,459,500

b. Maximum Amount Pledged During Reporting Period

	1	2	3
	Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral
1. Current Year Total General and Separate Accounts Maximum Collateral Pledged (Lines 2+3).....	42,964,192	42,385,707	39,845,000
2. Current Year General Account Maximum Collateral Pledged	42,964,192	42,385,707	39,845,000
3. Current Year Separate Accounts Maximum Collateral Pledged			
4. Prior Year-end Total General and Separate Accounts Maximum Collateral Pledged	23,974,032	22,225,510	22,459,500

(4)

a. Amount as of Reporting Date

	1	2	3	4
	Total 2+3	General Account	Separate Accounts	Funding Agreements Reserves Established
1. Current Year				
(a) Debt	39,845,000	39,845,000		XXX.....
(b) Funding Agreements				
(c) Other				XXX.....
(d) Aggregate Total (a+b+c) .	39,845,000	39,845,000		
2. Prior Year-end				
(a) Debt	21,759,500	21,759,500		XXX.....
(b) Funding Agreements				
(c) Other	700,000	700,000		XXX.....
(d) Aggregate Total (a+b+c) .	22,459,500	22,459,500		

b. Maximum Amount During Reporting Period (Current Year)

	1	2	3
	Total 2+3	General Account	Separate Accounts
1. Debt	39,845,000	39,845,000	
2. Funding Agreements			
3. Other	750,000	750,000	
4. Aggregate Total (Lines 1+2+3)	40,595,000	40,595,000	

c. FHLB - Prepayment Obligations

Does the
company have
prepayment
obligations
under the
following
arrangements
(YES/NO)?

- 1. Debt
- 2. Funding Agreements
- 3. Other

- 12. Retirement Plans, Deferred Compensation, and Other Postretirement Benefits – No Change.
- 13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations
 - 4. Shareholder dividends of \$273,000 were paid as of June 30, 2018.
- 14. Liabilities, Contingencies and Assessments – No Change.
- 15. Leases – No Change.
- 16. Financial Instruments with Off-Balance Sheet Risk – No Change.
- 17. Sales Transfer and Servicing of Financial Assets and Extinguishments of Liabilities – No Change.
- 18. Gain or Loss from Uninsured A&H Plans – No Change.
- 19. Direct Premium Written by Managing General Agents/Third Party Administrators – No Change.
- 20. Fair Value Measurements – No Change.
- 21. Other Items – No Change.
- 22. Events Subsequent – No Change.
- 23. Reinsurance – No Change.
- 24. Retrospectively Rated Contracts and Contracts Subject to Redetermination – No Change.
- 25. Change in Incurred Losses and Loss Adjustment Expenses – No Change.
- 26. Intercompany Pooling Managements – No Change.
- 27. Structured Settlements – No Change.
- 28. Health Care Receivables – No Change.
- 29. Participating Policies – No Change.
- 30. Premium Deficiency Reserves – No Change.
- 31. Reserves for Life Contracts and Annuity Contracts – No Change.
- 32. Analysis of Annuity Actuarial Reserves and Deposit Type Liabilities by Withdrawal Characteristics – No Change.
- 33. Premiums and Annuity Considerations Deferred and Uncollected – No Change.
- 34. Separate Accounts – No Change.
- 35. Loss/Claim Adjustment Expense – No Change.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [] No [X]
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes [] No []
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]
- 2.2

If yes, date of change:
- 3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?

Yes [X] No []

If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [] No [X]
- 3.3

If the response to 3.2 is yes, provide a brief description of those changes.
- 3.4

Is the reporting entity publicly traded or a member of a publicly traded group?

Yes [] No [X]
- 3.5

If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [] No [X]
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile
5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?

Yes [] No [X] N/A []

If yes, attach an explanation.
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2017
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2012
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

09/13/2013
- 6.4

By what department or departments?
Ohio Department of Insurance
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [] No [] N/A [X]
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [] No [] N/A [X]
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [] No [X]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [] No [X]
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC

STATEMENT AS OF JUNE 30, 2018 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [X] No []
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]
- 11.2

If yes, give full and complete information relating thereto:
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$
13.

Amount of real estate and mortgages held in short-term investments:

\$
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [] No [X]
- 14.2

If yes, please complete the following:
- | | 1 | 2 |
|---|---|--|
| | Prior Year-End
Book/Adjusted
Carrying Value | Current Quarter
Book/Adjusted
Carrying Value |
| 14.21 Bonds | \$ | \$ |
| 14.22 Preferred Stock | \$ | \$ |
| 14.23 Common Stock | \$ | \$ |
| 14.24 Short-Term Investments | \$ | \$ |
| 14.25 Mortgage Loans on Real Estate | \$ | \$ |
| 14.26 All Other | \$ | \$ |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$ | \$ |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$ | \$ |
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?
If no, attach a description with this statement.

Yes [] No []

STATEMENT AS OF JUNE 30, 2018 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.

16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

16.3 Total payable for securities lending reported on the liability page.
- \$

\$

\$

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?
- Yes [X] No []

- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Fifth Third Bank	38 Fountain Square Cincinnati, Ohio 45263
Federal Home Loan Bank	221 East Fourth Street Suite 600 Cincinnati, Ohio 45202

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter?
- Yes [] No [X]

- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
McDonnell Investment Advisors, LLC	U
Advantus Capital Management, INC	U
Good Hill Partners, LP	U

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's assets?.....
- Yes [X] No []

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's assets?.....
- Yes [X] No []

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed?
- Yes [X] No []

- 18.2 If no, list exceptions:

19. By self-designating 5*GI securities, the reporting entity is certifying the following elements for each self-designated 5*GI security:
- a. Documentation necessary to permit a full credit analysis of the security does not exist.

b. Issuer or obligor is current on all contracted interest and principal payments.

c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
- Has the reporting entity self-designated 5*GI securities?
- Yes [] No [X]

GENERAL INTERROGATORIES

PART 2 - LIFE & HEALTH

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

1.12

Residential Mortgages

\$

1.13

Commercial Mortgages

\$

1.14

Total Mortgages in Good Standing

\$

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

1.32

Residential Mortgages

\$

1.33

Commercial Mortgages

\$

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

1.42

Residential Mortgages

\$

1.43

Commercial Mortgages

\$

1.44

Total Mortgages in Process of Foreclosure

\$

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

1.62

Residential Mortgages

\$

1.63

Commercial Mortgages

\$

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

2.

Operating Percentages:

2.1

A&H loss percent

%

2.2

A&H cost containment percent

%

2.3

A&H expense percent excluding cost containment expenses

%

3.1

Do you act as a custodian for health savings accounts?

Yes [] No [X]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

3.3

Do you act as an administrator for health savings accounts?

Yes [] No [X]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

4.

Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?

Yes [X] No []

4.1

If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?

Yes [] No []

SCHEDULE S - CEDED REINSURANCE

[illegible]

STATEMENT AS OF JUNE 30, 2018 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

States, Etc.			1	Direct Business Only					
				Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts
				2	3				
			Active Status (a)	Life Insurance Premiums	Annuity Considerations				
1.	Alabama	AL	L	518,368				518,368	
2.	Alaska	AK	N	1,848				1,848	
3.	Arizona	AZ	L	107,991				107,991	
4.	Arkansas	AR	L	69,547				69,547	
5.	California	CA	L	353,952				353,952	
6.	Colorado	CO	L	393,808				393,808	
7.	Connecticut	CT	L	10,253				10,253	
8.	Delaware	DE	L	27,409				27,409	
9.	District of Columbia	DC	L	36,955				36,955	
10.	Florida	FL	L	1,566,540				1,566,540	
11.	Georgia	GA	L	579,098				579,098	
12.	Hawaii	HI	L	1,312				1,312	
13.	Idaho	ID	L	1,201				1,201	
14.	Illinois	IL	L	740,560				740,560	
15.	Indiana	IN	L	1,773,473				1,773,473	
16.	Iowa	IA	L	82,164				82,164	
17.	Kansas	KS	L	62,709				62,709	
18.	Kentucky	KY	L	592,648				592,648	
19.	Louisiana	LA	L	1,283,433				1,283,433	
20.	Maine	ME	L	31,368				31,368	
21.	Maryland	MD	L	146,923				146,923	
22.	Massachusetts	MA	L	86,250				86,250	
23.	Michigan	MI	N	34,032				34,032	
24.	Minnesota	MN	L	228,177				228,177	
25.	Mississippi	MS	L	2,283,053				2,283,053	
26.	Missouri	MO	L	598,666				598,666	
27.	Montana	MT	L	411				411	
28.	Nebraska	NE	L	29,228				29,228	
29.	Nevada	NV	L	46,634				46,634	
30.	New Hampshire	NH	L	8,940				8,940	
31.	New Jersey	NJ	L	396,682				396,682	
32.	New Mexico	NM	L	102,638				102,638	
33.	New York	NY	N	32,241				32,241	
34.	North Carolina	NC	L	2,737,306				2,737,306	
35.	North Dakota	ND	L	2,461				2,461	
36.	Ohio	OH	L	1,533,810				1,533,810	
37.	Oklahoma	OK	L	74,088				74,088	
38.	Oregon	OR	L	27,423				27,423	
39.	Pennsylvania	PA	L	1,832,212				1,832,212	
40.	Rhode Island	RI	L						
41.	South Carolina	SC	L	684,693				684,693	
42.	South Dakota	SD	L	1,256				1,256	
43.	Tennessee	TN	L	667,637				667,637	
44.	Texas	TX	L	7,678,375				7,678,375	212,000
45.	Utah	UT	L	1,354				1,354	
46.	Vermont	VT	L	2,149				2,149	
47.	Virginia	VA	L	144,831				144,831	
48.	Washington	WA	L	5,043				5,043	
49.	West Virginia	WV	L	132,292				132,292	
50.	Wisconsin	WI	L	1,109,333				1,109,333	
51.	Wyoming	WY	L	1,474				1,474	
52.	American Samoa	AS	N						
53.	Guam	GU	N						
54.	Puerto Rico	PR	N	1,062				1,062	
55.	U.S. Virgin Islands	VI	N						
56.	Northern Mariana Islands	MP	N						
57.	Canada	CAN	N						
58.	Aggregate Other Aliens	OT	XXX	313				313	
59.	Subtotal	XXX		28,865,624				28,865,624	212,000
90.	Reporting entity contributions for employee benefits plans	XXX							
91.	Dividends or refunds applied to purchase paid-up additions and annuities	XXX							
92.	Dividends or refunds applied to shorten endowment or premium paying period	XXX							
93.	Premium or annuity considerations waived under disability or other contract provisions	XXX							
94.	Aggregate or other amounts not allocable by State	XXX							
95.	Totals (Direct Business)	XXX		28,865,624				28,865,624	212,000
96.	Plus Reinsurance Assumed	XXX							
97.	Totals (All Business)	XXX		28,865,624				28,865,624	212,000
98.	Less Reinsurance Ceded	XXX		6,601,442				6,601,442	190,800
99.	Totals (All Business) less Reinsurance Ceded	XXX		22,264,182				22,264,182	21,200
DETAILS OF WRITE-INS									
58001.	Jamaica	XXX		313				313	
58002.	.....	XXX							
58003.	.....	XXX							
58998.	Summary of remaining write-ins for Line 58 from overflow page	XXX							
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		313				313	
9401.	.....	XXX							
9402.	.....	XXX							
9403.	.....	XXX							
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX							
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX							

(a) Active Status Counts:

L - Licensed or Chartered - Licensed Insurance carrier or domiciled RRG.....48

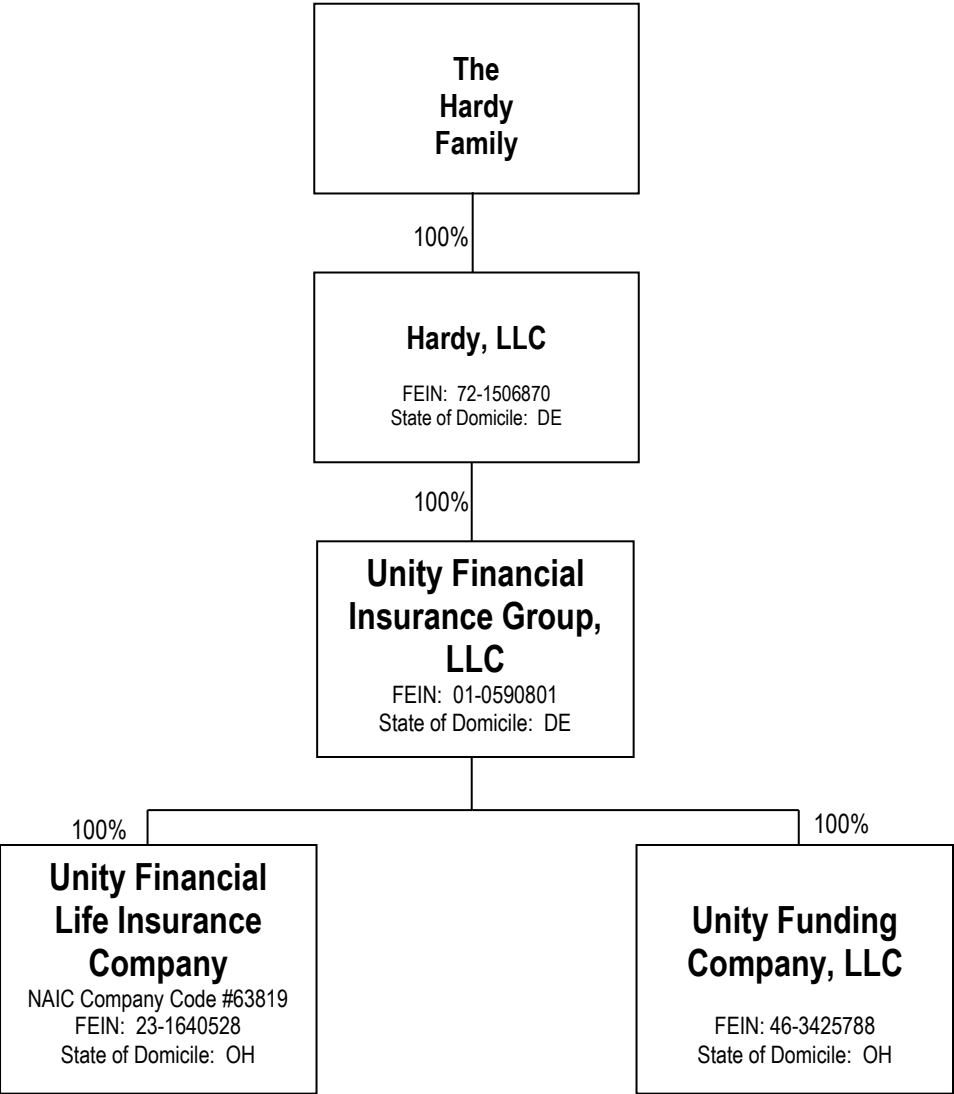
E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....

N - None of the above - Not allowed to write business in the state.....9

R - Registered - Non-domiciled RRGs.....

Q - Qualified - Qualified or accredited reinsurer.....

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATION CHART



SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Asterisk	Explanation

STATEMENT AS OF JUNE 30, 2018 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

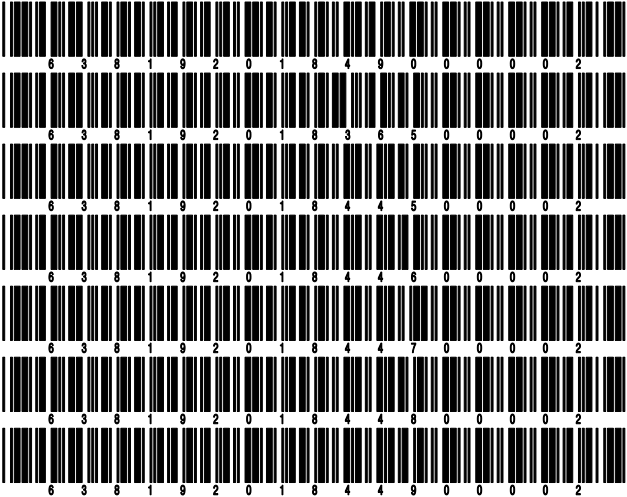
	Response
1. Will the Trusteesd Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanation:

1.
2.
3.
4.
5.
6.
7.

Bar Code:

1. Trusteesd Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



NONE

SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage investment and commitment fees		
9. Total foreign exchange change in book value/recorded investment including accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)		

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	255,381,007	219,076,088
2. Cost of bonds and stocks acquired	46,318,224	66,578,410
3. Accrual of discount	140,699	250,042
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals	26,969	943,610
6. Deduct consideration for bonds and stocks disposed of	19,274,868	30,555,828
7. Deduct amortization of premium	384,513	911,315
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	282,207,518	255,381,007
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	282,207,518	255,381,007

STATEMENT AS OF JUNE 30, 2018 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	216,678,477	18,325,681	8,445,867	(64,320)	216,678,477	226,493,971		195,402,033
2. NAIC 2 (a)	56,595,302	300,000	2,267,667	(46,590)	56,595,302	54,581,045		59,257,273
3. NAIC 3 (a)								
4. NAIC 4 (a)								
5. NAIC 5 (a)								
6. NAIC 6 (a)								
7. Total Bonds	273,273,779	18,625,681	10,713,534	(110,910)	273,273,779	281,075,016		254,659,306
PREFERRED STOCK								
8. NAIC 1								
9. NAIC 2								
10. NAIC 3								
11. NAIC 4								
12. NAIC 5								
13. NAIC 6								
14. Total Preferred Stock								
15. Total Bonds and Preferred Stock	273,273,779	18,625,681	10,713,534	(110,910)	273,273,779	281,075,016		254,659,306

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:
NAIC 1 \$; NAIC 2 \$; NAIC 3 \$ NAIC 4 \$; NAIC 5 \$; NAIC 6 \$.....

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals					

NONE

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		.854,886
2. Cost of short-term investments acquired		
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals .....		.854,886
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)		
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)		

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	4,578,860	
2. Cost of cash equivalents acquired	4,174,408	75,367,406
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	8,130,679	70,788,546
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	622,589	4,578,860
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	622,589	4,578,860

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

N O N E

STATEMENT AS OF JUNE 30, 2018 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
3133EJ-JG-5	FEDERAL FARM CREDIT BANK		.04/02/2018	INTLFCSTONE		4,020,712	4,000,000	667	1
0599999. Subtotal - Bonds - U.S. Governments						4,020,712	4,000,000	667	XXX
3140HC-CG-9	FNMA BJ9970		.06/26/2018	CANTOR		2,619,387	2,569,601	7,423	1FE
3199999. Subtotal - Bonds - U.S. Special Revenues						2,619,387	2,569,601	7,423	XXX
04964W-AO-8	ATRIUM CDO CORP		.04/02/2018	BARCLAYS		575,000	575,000	3,576	1FE
10334#-AE-2	BOYD WALTERSON GSA FUND LP		.04/10/2018	KEY		300,000	300,000		2Z
22576C-C*-0	CRESCENT POINT ENERGY CORP		.05/15/2018	SEAPORT		1,027,150	1,000,000	4,418	1FE
256746-AH-1	DOLLAR TREE INC		.05/10/2018	GOLDMAN		1,225,500	1,250,000	3,646	1FE
341081-FC-6	FLORIDA POWER & LIGHT CO		.05/10/2018	KEY		1,227,460	1,000,000	11,538	1FE
67112G-AC-2	OZLM LTD		.04/04/2018	BARCLAYS		1,250,000	1,250,000		1FE
67112M-AC-9	OZLM LTD		.05/11/2018	BNP PARI		1,500,000	1,500,000		1FE
695156-AT-6	PACKAGING CORP OF AMERIC		.05/10/2018	CITIGROU		1,130,472	1,200,000	17,113	1FE
83610J-AA-4	SOUND POINT CLO LTD		.05/03/2018	BARCLAYS		1,500,000	1,500,000		1FE
85253#-AH-4	STAG INDUSTRIAL INC		.06/13/2018	BOA		750,000	750,000		1FE
85815C-AA-7	STEELE CREEK CLO LTD		.05/10/2018	BNP PARI		1,500,000	1,500,000		1FE
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						11,985,582	11,825,000	40,291	XXX
8399997. Total - Bonds - Part 3						18,625,681	18,394,601	48,381	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						18,625,681	18,394,601	48,381	XXX
8999997. Total - Preferred Stocks - Part 3							XXX		XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks							XXX		XXX
313360-ZZ-5	FEDERAL HOME LOAN BANK CINCINNATI		.05/08/2018	FEDERAL HOME LOAN BANK	880,000	88,000			V
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						88,000	XXX		XXX
9799997. Total - Common Stocks - Part 3						88,000	XXX		XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						88,000	XXX		XXX
9899999. Total - Preferred and Common Stocks						88,000	XXX		XXX
9999999 - Totals						18,713,681	XXX	48,381	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

STATEMENT AS OF JUNE 30, 2018 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
CUSIP Identification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation or Market In- dicator (a)	
38374F-3P-7	GNMA 2004-026 GE		06/18/2018	PRINCIPAL RECEIPT		18,635	18,635	17,021	18,283		352		352		18,635				393	04/16/2034	1	
38376V-BN-6	GNMA 2010-020 PW		06/15/2018	PRINCIPAL RECEIPT		20,914	20,914	20,849	20,901		13		13		20,914				371	09/16/2038	1	
38378K-QE-2	GNMA 2013-072 A		06/18/2018	PRINCIPAL RECEIPT		15,688	15,688	15,929	15,856		(168)		(168)		15,688				147	10/16/2046	1	
0599999. Subtotal - Bonds - U.S. Governments						55,237	55,237	53,799	55,040		197		197		55,237				911	XXX	XXX	
31394Y-H9-8	FHLMC 2793 PE		06/15/2018	PRINCIPAL RECEIPT		7,802	7,802	6,993	7,773		30		30		7,802				153	05/15/2034	1	
31395M-DU-0	FHLMC 2934 KG		06/15/2018	PRINCIPAL RECEIPT		6,943	6,943	6,766	6,934		9		9		6,943				149	02/15/2035	1	
31393T-HN-9	FNMA 2003-81 LC		06/25/2018	PRINCIPAL RECEIPT		2,882	2,882	2,656	2,881		1		1		2,882				53	09/25/2018	1	
31394U-KE-1	FNMA 2005-102 PG		06/25/2018	PRINCIPAL RECEIPT		13,606	13,606	12,707	13,535		71		71		13,606				283	11/25/2035	1	
31412U-Y6-1	FNMA POOL - 935533		06/25/2018	PRINCIPAL RECEIPT		4,143	4,143	4,227	4,171		(29)		(29)		4,143				78	08/01/2039	1	
31416B-NK-0	FNMA POOL - 995094		06/25/2018	PRINCIPAL RECEIPT		4,840	4,840	5,165	4,908		(67)		(67)		4,840				91	11/01/2035	1	
31417G-ZP-4	FNMA POOL - AB9749		06/25/2018	PRINCIPAL RECEIPT		46,979	46,979	46,597	46,651		327		327		46,979				591	06/01/2043	1	
31417M-0Q-9	FNMA POOL - AC3162		06/25/2018	PRINCIPAL RECEIPT		4,634	4,634	4,799	4,651		(17)		(17)		4,634				87	10/01/2024	1	
31417S-AA-8	FNMA POOL - AC5400		06/25/2018	PRINCIPAL RECEIPT		3,181	3,181	3,223	3,189		(8)		(8)		3,181				61	10/01/2039	1	
31418S-CJ-6	FNMA POOL - AD4572		06/25/2018	PRINCIPAL RECEIPT		1,040	1,040	1,081	1,051		(11)		(11)		1,040				22	05/01/2040	1	
31418T-O5-3	FNMA POOL - AD5523		06/25/2018	PRINCIPAL RECEIPT		7,940	7,940	8,065	7,973		(33)		(33)		7,940				145	06/01/2040	1	
31419C-D3-4	FNMA POOL - AE1921		06/25/2018	PRINCIPAL RECEIPT		3,002	3,002	3,085	3,015		(13)		(13)		3,002				49	09/01/2040	1	
3138A9-CX-0	FNMA POOL - AH7285		06/25/2018	PRINCIPAL RECEIPT		5,995	5,995	5,890	5,966		29		29		5,995				115	03/01/2041	1	
3138AD-HM-0	FNMA POOL - A10235		06/25/2018	PRINCIPAL RECEIPT		7,936	7,936	7,997	7,941		(5)		(5)		7,936				128	05/01/2026	1	
31417Y-TU-1	FNMA POOL - MA0562		06/25/2018	PRINCIPAL RECEIPT		4,188	4,188	4,373	4,254		(66)		(66)		4,188				76	11/01/2040	1	
31417Y-W3-7	FNMA POOL - MA0665		06/25/2018	PRINCIPAL RECEIPT		5,448	5,448	5,476	5,459		(11)		(11)		5,448				93	02/01/2041	1	
57583U-BY-3	MASSACHUSETTS ST DEV-B-TXB-BROAD		04/02/2018	MATURITY		1,000,000	1,000,000	1,093,890	1,006,047		(6,047)		(6,047)		1,000,000				21,590	04/01/2018	1FE	
3199999. Subtotal - Bonds - U.S. Special Revenues						1,130,559	1,130,558	1,222,990	1,136,399		(5,840)		(5,840)		1,130,559				23,764	XXX	XXX	
03523T-AN-8	ANHEUSER BUSCH INBEV WORLDW		04/23/2018	CALLED @ 104.3750000		782,813	750,000	807,852	764,972		(2,196)		(2,196)		762,776		(12,776)	(12,776)	63,943	01/15/2020	2FE	
05348E-AW-9	AYALONBAY COMMUNITIES		04/02/2018	WELLS		1,936,935	1,950,000	1,951,593	1,951,556		(44)		(44)		1,951,512		(14,577)	(14,577)	26,163	11/15/2025	1FE	
316773-AD-2	FIFTH THIRD BANK		06/01/2018	MATURITY		500,000	500,000	410,981	494,477		5,523		5,523		500,000				11,250	06/01/2018	2FE	
46625H-JX-9	JPMORGAN CHASE & CO		04/02/2018	CITIGROU		399,096	400,000	396,920	397,702		81		81		397,783		1,313	1,313	5,639	05/13/2024	1FE	
59156R-AT-5	METLIFE INC		05/30/2018	STIFEL		519,360	500,000	620,950	526,659		(9,723)		(9,723)		516,936		2,424	2,424	30,546	02/15/2019	1FE	
617446-6Q-7	MORGAN STANLEY		04/02/2018	MATURITY		800,000	800,000	845,976	802,990		(2,990)		(2,990)		800,000				26,500	04/01/2018	1FE	
637432-ND-3	NATIONAL RURAL UTIL COOP		04/02/2018	AMHERST		240,920	250,000	255,315	254,395		(144)		(144)		254,251		(13,331)	(13,331)	4,869	01/27/2025	1FE	
68389X-AC-9	ORACLE CORP		04/15/2018	MATURITY		100,000	100,000	85,406	99,373		627		627		100,000				2,875	04/15/2018	1FE	
842434-0J-2	SOUTHERN CALIF GAS CO SER HH		04/16/2018	MATURITY		200,000	200,000	203,586	200,102		(102)		(102)		200,000				5,450	04/15/2018	1FE	
855244-AD-1	STARBUCKS CORP		05/10/2018	USBANC		1,867,176	1,825,000	1,975,382	1,933,110		(6,261)		(6,261)		1,926,849		(59,673)	(59,673)	43,524	10/01/2023	1FE	
913017-BJ-7	UNITED TECH CORP		05/10/2018	MILLENNIUM ADVISORS		1,131,921	1,050,000	1,116,747	1,113,676		(936)		(936)		1,112,740		19,181	19,181	30,398	05/01/2035	1FE	
00507U-AP-6	ACTAVIS FUNDING SCS	C	06/13/2018	IN CAPITAL		995,170	1,000,000	1,011,520	1,006,114		(1,222)		(1,222)		1,004,891		(9,721)	(9,721)	22,750	03/12/2020	2FE	
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						9,473,391	9,325,000	9,682,228	9,545,126		(17,387)		(17,387)		9,527,738		(87,160)	(87,160)	273,907	XXX	XXX	
8399997. Total - Bonds - Part 4						10,659,187	10,510,795	10,959,017	10,736,565		(23,030)		(23,030)		10,713,534		(87,160)	(87,160)	298,582	XXX	XXX	
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999. Total - Bonds						10,659,187	10,510,795	10,959,017	10,736,565		(23,030)		(23,030)		10,713,534		(87,160)	(87,160)	298,582	XXX	XXX	
8999997. Total - Preferred Stocks - Part 4							XXX													XXX	XXX	
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks							XXX													XXX	XXX	
9799997. Total - Common Stocks - Part 4							XXX													XXX	XXX	
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999. Total - Common Stocks							XXX													XXX	XXX	
9899999. Total - Preferred and Common Stocks							XXX													XXX	XXX	
9999999 - Totals						10,659,187	XXX	10,959,017	10,736,565		(23,030)		(23,030)		10,713,534		(87,160)	(87,160)	298,582	XXX	XXX	

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6	7	8	
					First Month	Second Month	Third Month	
JP Morgan Chase Bank Madison, WI					459,427	144,198	492,419	XXX
Fifth Third Bank Cincinnati, OH					(550,327)	(628,493)	(212,348)	XXX
Federal Home Loan Bank Cincinnati, OH		1.670	1,877		652,465	426,096	508,587	XXX
0199998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX						XXX
0199999. Totals - Open Depositories	XXX	XXX	1,877		561,566	(58,199)	788,657	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						XXX
0299999. Totals - Suspended Depositories	XXX	XXX						XXX
0399999. Total Cash on Deposit	XXX	XXX	1,877		561,566	(58,199)	788,657	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX				XXX
0599999. Total - Cash	XXX	XXX	1,877		561,566	(58,199)	788,657	XXX

SCHEDULE E - PART 2 - CASH EQUIVALENTS

[illegible]