



QUARTERLY STATEMENT

As of June 30, 2018  
of the Condition and Affairs of the

United Transportation Union Insurance Association

NAIC Group Code..... 0, 0  
(Current Period) (Prior Period)

NAIC Company Code..... 56413

Employer's ID Number..... 23-7131460

Organized under the Laws of OH

State of Domicile or Port of Entry OH

Country of Domicile US

Incorporated/Organized..... November 16, 1970

Commenced Business..... March 10, 1971

Statutory Home Office

24950 Country Club Blvd Ste 340 .. North Olmsted .. OH .. US .. 44070-5333  
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office

24950 Country Club Blvd Ste 340 .. North Olmsted .. OH .. US .. 44070-5333  
(Street and Number) (City or Town, State, Country and Zip Code)

216-228-9400  
(Area Code) (Telephone Number)

Mail Address

24950 Country Club Blvd Ste 340 .. North Olmsted .. OH .. US .. 44070-5333  
(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records

24950 Country Club Blvd Ste 340 .. North Olmsted .. OH .. US .. 44070-5333  
(Street and Number) (City or Town, State, Country and Zip Code)

216-228-9400  
(Area Code) (Telephone Number)

Internet Web Site Address

utuia.org

Statutory Statement Contact

Jeffery A Becker  
(Name)  
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(Fax Number)

OFFICERS

Name	Title	Name	Title
1. Ken Laugel	President	2. Jeffery A Becker #	Secretary
3. Jeffery A Becker #	Treasurer	4.	

OTHER

DIRECTORS OR TRUSTEES

Jeremy R Ferguson #	John Previsich	John England	Frank James Riha
Nicholas J Diccico Jr	John J Risch III	William Jennings Thompson	William B Ryan

State of.....  
County of.....

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)	(Signature)	(Signature)
Ken Laugel	Jeffery A Becker	Jeffery A Becker
1. (Printed Name)	2. (Printed Name)	3. (Printed Name)
President	Secretary	Treasurer
(Title)	(Title)	(Title)

Subscribed and sworn to before me

This \_\_\_\_\_ day of \_\_\_\_\_

a. Is this an original filing?

b. If no:

1. State the amendment number

2. Date filed

3. Number of pages attached

Yes [ X ] No [ ]

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

ASSETS

	Current Statement Date			4
	1	2	3	
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	December 31 Prior Year Net Admitted Assets
1. Bonds.....	196,081,387		196,081,387	197,005,882
2. Stocks:				
2.1 Preferred stocks.....			0	
2.2 Common stocks.....	20,612,248		20,612,248	20,055,135
3. Mortgage loans on real estate:				
3.1 First liens.....			0	
3.2 Other than first liens.....			0	
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....			0	
4.2 Properties held for the production of income (less \$.....0 encumbrances).....			0	1,478,453
4.3 Properties held for sale (less \$.....0 encumbrances).....			0	
5. Cash (\$.....(10,817)), cash equivalents (\$.....4,824,667) and short-term investments (\$.....0).....	4,813,849		4,813,849	940,053
6. Contract loans (including \$.....0 premium notes).....	4,669,405		4,669,405	4,870,732
7. Derivatives.....			0	
8. Other invested assets.....			0	
9. Receivables for securities.....			0	
10. Securities lending reinvested collateral assets.....			0	
11. Aggregate write-ins for invested assets.....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	226,176,889	0	226,176,889	224,350,255
13. Title plants less \$.....0 charged off (for Title insurers only).....			0	
14. Investment income due and accrued.....	2,217,342		2,217,342	2,232,748
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	150,050		150,050	14,088
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	77,190		77,190	54,045
15.3 Accrued retrospective premiums (\$.....0) and contracts subject to redetermination (\$.....0).....			0	
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....			0	
16.2 Funds held by or deposited with reinsured companies.....			0	
16.3 Other amounts receivable under reinsurance contracts.....			0	
17. Amounts receivable relating to uninsured plans.....			0	
18.1 Current federal and foreign income tax recoverable and interest thereon.....			0	
18.2 Net deferred tax asset.....			0	
19. Guaranty funds receivable or on deposit.....			0	
20. Electronic data processing equipment and software.....	414,860		414,860	314,856
21. Furniture and equipment, including health care delivery assets (\$.....0).....			0	
22. Net adjustment in assets and liabilities due to foreign exchange rates.....			0	
23. Receivables from parent, subsidiaries and affiliates.....			0	
24. Health care (\$.....0) and other amounts receivable.....			0	
25. Aggregate write-ins for other than invested assets.....	2,000	0	2,000	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	229,038,331	0	229,038,331	226,965,992
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			0	
28. Total (Lines 26 and 27).....	229,038,331	0	229,038,331	226,965,992

DETAILS OF WRITE-INS

1101. ....			0	
1102. ....			0	
1103. ....			0	
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	0	0	0	0
2501. Other assets .....	2,000		2,000	
2502. ....			0	
2503. ....			0	
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	2,000	0	2,000	0

United Transportation Union Insurance Association  
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts (including \$.....0 Modco Reserve).....	157,117,545	157,771,864
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	4,954,404	4,875,952
3. Liability for deposit-type contracts (including \$.....0 Modco Reserve).....	4,132,259	4,534,900
4. Contract claims:		
4.1 Life.....	660,426	900,960
4.2 Accident and health.....	194,846	166,727
5. Refunds due and unpaid.....		5,231
6. Provisions for refunds payable in following calendar year - estimated amounts:		
6.1 Apportioned for payment.....		
6.2 Not yet apportioned.....		
7. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....0 accident and health premiums.....	247,371	290,493
8. Certificate and contract liabilities not included elsewhere:		
8.1 Surrender values on canceled contracts.....		99,208
8.2 Other amounts payable on reinsurance including \$.....0 assumed and \$.....0 ceded.....		
8.3 Interest maintenance reserve (IMR).....	3,501,227	3,943,511
9. Commissions to fieldworkers due or accrued - life and annuity contracts \$.....0, accident and health \$.....0 and deposit-type contract funds \$.....0.....	77,222	73,882
10. Commissions and expense allowances payable on reinsurance assumed.....		
11. General expenses due or accrued.....	303,011	272,081
12. Transfers to Separate Accounts due or accrued (net) (including \$.....0 accrued for expense allowances recognized in reserves).....		
13. Taxes, licenses and fees due or accrued.....	8,516	9,855
14. Unearned investment income.....		
15. Amounts withheld or retained by Society as agent or trustee.....		
16. Amounts held for fieldworkers' account, including \$.....0 fieldworkers' credit balances.....		
17. Remittances and items not allocated.....	118,516	
18. Net adjustment in assets and liabilities due to foreign exchange rates.....		
19. Liability for benefits for employees and fieldworkers if not included above.....		
20. Borrowed money \$.....0 and interest thereon \$.....0.....		
21. Miscellaneous liabilities:		
21.1 Asset valuation reserve.....	3,432,430	3,415,307
21.2 Reinsurance in unauthorized and certified (\$.....0) companies.....		
21.3 Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers.....		
21.4 Payable to subsidiaries and affiliates.....	12,296	15,436
21.5 Drafts outstanding.....		
21.6 Funds held under coinsurance.....		
21.7 Derivatives.....		
21.8 Payable for securities.....		
21.9 Payable for securities lending.....		
22. Aggregate write-ins for liabilities.....	162,355	165,255
23. Total liabilities excluding Separate Accounts business (Lines 1 to 22).....	174,922,424	176,540,662
24. From Separate Accounts Statement.....		
25. Total liabilities (Lines 23 to 24).....	174,922,424	176,540,662
26. Aggregate write-ins for other than liabilities and surplus funds.....	0	0
27. Surplus notes.....		
28. Aggregate write-ins for surplus funds.....	0	0
29. Unassigned funds.....	54,115,907	50,425,330
30. Total (Lines 26 through 29) (including \$.....0 in Separate Accounts Statement).....	54,115,907	50,425,330
31. Totals (Lines 25 + 30) (Page 2, Line 28, Col. 3).....	229,038,331	226,965,992

DETAILS OF WRITE-INS		
2201. Liability for uncashed checks.....	116,162	116,162
2202. Scholarship Payable.....	46,093	49,093
2203. Miscellaneous liabilities.....	100	
2298. Summary of remaining write-ins for Line 22 from overflow page.....	0	0
2299. Totals (Lines 2201 thru 2203 plus 2298) (Line 22 above).....	162,355	165,255
2601. ....		
2602. ....		
2603. ....		
2698. Summary of remaining write-ins for Line 26 from overflow page.....	0	0
2699. Totals (Lines 2601 thru 2603 plus 2698) (Line 26 above).....	0	0
2801. ....		
2802. ....		
2803. ....		
2898. Summary of remaining write-ins for Line 28 from overflow page.....	0	0
2899. Totals (Lines 2801 thru 2803 plus 2898) (Line 28 above).....	0	0

SUMMARY OF OPERATIONS

		1	2	3
		Current Year To Date	Prior Year To Date	Prior Year Ended December 31
1.	Premiums and annuity considerations for life and accident and health contracts.....	6,498,530	6,753,211	12,910,087
2.	Considerations for supplementary contracts with life contingencies.....			
3.	Net investment income.....	4,277,431	4,582,315	8,823,849
4.	Amortization of Interest Maintenance Reserve (IMR).....	347,867	412,674	832,622
5.	Separate Accounts net gain from operations excluding unrealized gains and losses.....			
6.	Commissions and expense allowances on reinsurance ceded.....			
7.	Reserve adjustments on reinsurance ceded.....			
8.	Miscellaneous income:			
8.1	Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....			
8.2	Charges and fees for deposit-type contracts.....			
8.3	Aggregate write-ins for miscellaneous income.....	7,797	16,381	20,439
9.	Totals (Lines 1 to 8.3).....	11,131,625	11,764,581	22,586,997
10.	Death benefits.....	1,912,113	2,288,715	4,315,102
11.	Matured endowments (excluding guaranteed annual pure endowments).....	(2,894)	49,351	114,212
12.	Annuity benefits.....	4,020,536	4,986,490	8,395,728
13.	Disability benefits and benefits under accident and health contracts including premiums waived \$ .....0.....	730,075	658,984	1,232,578
14.	Surrender benefits and withdrawals for life contracts.....	524,682	819,205	1,890,344
15.	Interest and adjustments on contract or deposit-type contract funds.....	6,627	13,139	19,074
16.	Payments on supplementary contracts with life contingencies.....			
17.	Increase in aggregate reserve for life and accident and health contracts.....	(972,638)	(1,249,335)	(1,169,588)
18.	Totals (Lines 10 to 17).....	6,218,501	7,566,549	14,797,450
19.	Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	485,176	544,083	1,001,882
20.	Commissions and expense allowances on reinsurance assumed.....			
21.	General insurance expenses and fraternal expenses.....	2,845,687	3,739,347	5,651,846
22.	Insurance taxes, licenses and fees.....	124,651	127,349	248,811
23.	Increase in loading on deferred and uncollected premiums.....			
24.	Net transfers to or (from) Separate Accounts net of reinsurance.....			
25.	Aggregate write-ins for deductions.....	0	0	0
26.	Totals (Lines 18 to 25).....	9,674,015	11,977,328	21,699,989
27.	Net gain from operations before refunds to members (Line 9 minus Line 26).....	1,457,610	(212,747)	887,008
28.	Refunds to members.....	(13,177)	1,989	5,727
29.	Net gain from operations after refunds to members and before realized capital gains (losses) (Line 27 minus Line 28).....	1,470,787	(214,736)	881,281
30.	Net realized capital gains (losses) less capital gains tax of .....0 (excluding \$ .....0 transferred to the IMR).....	2,402,390	143,783	401,013
31.	Net income (Lines 29 + 30).....	3,873,177	(70,953)	1,282,294
SURPLUS ACCOUNT				
32.	Surplus, December 31, prior year.....	50,425,330	46,844,078	46,844,078
33.	Net income from operations (Line 31).....	3,873,177	(70,953)	1,282,294
34.	Change in net unrealized capital gains (losses) less capital gains tax of \$ .....0.....	(165,476)	1,422,448	2,455,559
35.	Change in net unrealized foreign exchange capital gain (loss).....			
36.	Change in nonadmitted assets.....			
37.	Change in liability for reinsurance in unauthorized and certified companies.....			
38.	Change in reserve on account of change in valuation basis (increase) or decrease.....			
39.	Change in asset valuation reserve.....	(17,124)	(265,592)	(156,601)
40.	Surplus (contributed to) withdrawn from Separate Accounts during period.....			
41.	Other changes in surplus in Separate Accounts Statement.....			
42.	Change in surplus notes.....			
43.	Cumulative effect of changes in accounting principles.....			
44.	Change in surplus as a result of reinsurance.....			
45.	Aggregate write-ins for gains and losses in surplus.....	0	0	0
46.	Net change in surplus for the year (Lines 33 through 45).....	3,690,577	1,085,903	3,581,252
47.	Surplus as of statement date (Lines 32 + 46).....	54,115,907	47,929,981	50,425,330
DETAILS OF WRITE-INS				
08.301.	Miscellaenous Income.....	3,198	12,533	15,104
08.302.	Penalty on Early Withdrawal.....	4,599	3,848	5,335
08.303.	.....			
08.398.	Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0
08.399.	Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above).....	7,797	16,381	20,439
2501.	.....			
2502.	.....			
2503.	.....			
2598.	Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0
2599.	Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	0	0	0
4501.	.....			
4502.	.....			
4503.	.....			
4598.	Summary of remaining write-ins for Line 45 from overflow page.....	0	0	0
4599.	Totals (Lines 4501 thru 4503 plus 4598) (Line 45 above).....	0	0	0

CASH FLOW

	1 Current Year to Date	2 Prior Year To Date	3 Prior Year Ended December 31
CASH FROM OPERATIONS			
1. Premiums collected net of reinsurance.....	6,296,301	6,823,118	12,860,536
2. Net investment income.....	4,461,366	4,922,928	9,314,329
3. Miscellaneous income.....	7,797	16,381	20,439
4. Total (Lines 1 through 3).....	10,765,464	11,762,427	22,195,304
5. Benefit and loss related payments.....	7,502,762	8,565,968	16,010,264
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			
7. Commissions, expenses paid and aggregate write-ins for deductions.....	3,425,483	4,260,786	8,044,797
8. Dividends paid to policyholders.....	(7,946)	4,158	4,635
9. Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses).....			
10. Total (Lines 5 through 9).....	10,920,299	12,830,912	24,059,696
11. Net cash from operations (Line 4 minus Line 10).....	(154,835)	(1,068,485)	(1,864,392)
CASH FROM INVESTMENTS			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds.....	7,863,699	8,895,837	17,577,530
12.2 Stocks.....	1,322,302	500,000	2,062,973
12.3 Mortgage loans.....			
12.4 Real estate.....	3,716,632		
12.5 Other invested assets.....			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....			
12.7 Miscellaneous proceeds.....			
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	12,902,633	9,395,837	19,640,503
13. Cost of investments acquired (long-term only):			
13.1 Bonds.....	7,188,265	9,156,184	19,044,195
13.2 Stocks.....	1,894,833	91,467	879,563
13.3 Mortgage loans.....			
13.4 Real estate.....			
13.5 Other invested assets.....			
13.6 Miscellaneous applications.....		28,073	
13.7 Total investments acquired (Lines 13.1 to 13.6).....	9,083,098	9,275,724	19,923,758
14. Net increase or (decrease) in contract loans and premium notes.....	(201,327)	(26,507)	(205,853)
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	4,020,862	146,620	(77,403)
CASH FROM FINANCING AND MISCELLANEOUS SOURCES			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes.....			
16.2 Capital and paid in surplus, less treasury stock.....			
16.3 Borrowed funds.....			
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....			(277,170)
16.5 Dividends to stockholders.....			
16.6 Other cash provided (applied).....	7,769	(1,833)	280,432
17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6).....	7,769	(1,833)	3,262
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17).....	3,873,796	(923,698)	(1,938,533)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	940,055	2,878,587	2,878,587
19.2 End of period (Line 18 plus Line 19.1).....	4,813,851	1,954,890	940,055

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001			
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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Life Insurance.....		2,646,551	5,367,383
2. Individual annuities.....		2,330,522	4,102,517
3. Accident and Health.....		1,724,364	3,463,954
4. Aggregate of all other lines of business.....	0	194,019	271,851
5. Subtotal (Lines 1 through 4).....	0	6,895,456	13,205,705
6. Fraternal.....			
7. Expenses.....			
8. Subtotal (Lines 5 through 7).....	0	6,895,456	13,205,705
9. Deposit-type contracts.....			271,851
10. Total.....	0	6,895,456	13,477,556

DETAILS OF WRITE-INS

0401. Supplementary Contracts Without Life.....		194,019	271,851
0402. ....			
0403. ....			
0498. Summary of remaining write-ins for Line 4 from overflow page.....	0	0	0
0499. Total (Lines 0401 thru 0403 plus 0498) (Line 4 above).....	0	194,019	271,851

NOTES TO FINANCIAL STATEMENTS

Note 1 – Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

	SSAP #	F/S Page	F/S Line #	2018	2017
NET INCOME					
(1) United Transportation Union Insurance Association Company state basis (Page 4, Line 31, Columns 1 & 3)	XXX	XXX	XXX	\$ 327,235 3,873,177	\$ 1,282,294
(2) State Prescribed Practice that are an increase/(decrease) from NAIC SAP				\$	\$
(3) State Permitted Practice that are an increase/(decrease) from NAIC SAP				\$	\$
(4) NAIC SAP (1 – 2 – 3 = 4)	XXX	XXX	XXX	\$ 327,235 3,873,177	\$ 1,282,294
SURPLUS					
(5) United Transportation Union Insurance Association Company state basis (Page 3, line 30, Columns 1 & 2)	XXX	XXX	XXX	\$ 50,732,433 54,115,907	\$ 50,425,330
(6) State Prescribed Practice that are an increase/(decrease) from NAIC SAP				\$	\$
(7) State Permitted Practice that are an increase/(decrease) from NAIC SAP				\$	\$
(8) NAIC SAP (5 – 6 – 7 = 8)	XXX	XXX	XXX	\$ 50,732,433 54,115,907	\$ 50,425,330

C. Accounting Policy  
(6) Basis for Loan-Backed Securities and Adjustment Methodology

D. Going Concern

Note 2 – Accounting Changes and Corrections of Errors

No significant changes

Note 3 – Business Combinations and Goodwill

No significant changes

Note 4 – Discontinued Operations

No significant changes

Note 5 – Investments

D. Loan-Backed Securities  
  
(1) Description of Sources Used to Determined Prepayment Assumptions

	1	2a	2b	3
(2)	Amortized Cost Basis Before Other-than- Temporary Impairment	Other-Than- Temporary Impairment Recognized in Loss		Fair Value 1 – (2a + 2b)
		Interest	Non- Interest	
OTTI recognized 1 <sup>st</sup> Quarter				
a. Intent to sell	\$	\$	\$	\$
b. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis				
c. Total 1 <sup>st</sup> Quarter	\$	\$	\$	\$
OTTI recognized 2 <sup>nd</sup> Quarter				
d. Intent to sell	\$	\$	\$	\$
e. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis				
f. Total 2 <sup>nd</sup> Quarter	\$	\$	\$	\$
OTTI recognized 3 <sup>rd</sup> Quarter				
g. Intent to sell	\$	\$	\$	\$
g. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis				
i. Total 3 <sup>rd</sup> Quarter	\$	\$	\$	\$
OTTI recognized 4 <sup>th</sup> Quarter				

NOTES TO FINANCIAL STATEMENTS

	1	2a	2b	3
(2)	Amortized Cost Basis Before Other-than- Temporary Impairment	Other-Than- Temporary Impairment Recognized in Loss		Fair Value 1 – (2a + 2b)
		Interest	Non- Interest	
j. Intent to sell	\$	\$	\$	\$
k. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis				
l. Total 4th Quarter	\$	\$	\$	\$
m. Annual aggregate total	XXX	\$	\$	XXX

(3) Recognized OTTI securities

1	2	3	4	5	6	7
CUSIP	Book/Adjusted Carrying Value Amortized Cost Before Current Period OTTI	Present Value of Projected Cash Flows	Recognized Other-Than- Temporary Impairment	Amortized Cost After Other-Than- Temporary Impairment	Fair Value at Time of OTTI	Date of Financial Statement Where Reported
	\$	\$	\$	\$	\$	
Total			\$			

(4) All impaired securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):

a. The aggregate amount of unrealized losses:	1. Less than 12 Months	\$
	2. 12 Months or Longer	\$
b. The aggregate related fair value of securities with unrealized losses:	1. Less than 12 Months	\$
	2. 12 Months or Longer	\$

(5) Information Investor Considered in Reaching Conclusion that Impairments are Not Other-Than-Temporary

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

(3) Collateral Received

b. The fair value of that collateral and of the portion of that collateral that it has sold or repledged	\$
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F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

(1) Company Policies or Strategies for Repo Programs

(2) Type of Repo Trades Used

	1	2	3	4
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter
a. Bilateral (YES/NO)				
b. Tri-Party (YES/NO)				

(3) Maturity Time Frame

	First Quarter				Second Quarter			
	1	2	3	4	5	6	7	8
	Minimum	Maximum	Average Daily Balance	Ending Balance	Minimum	Maximum	Average Daily Balance	Ending Balance
a. Open – No Maturity	\$	\$	\$	\$	\$	\$	\$	\$
b. Overnight	\$	\$	\$	\$	\$	\$	\$	\$
c. 2 Days to 1 Week	\$	\$	\$	\$	\$	\$	\$	\$
d. >1 Week to 1 Month	\$	\$	\$	\$	\$	\$	\$	\$
e. >1 Month to 3 Months	\$	\$	\$	\$	\$	\$	\$	\$
f. >3 Months to 1 Year	\$	\$	\$	\$	\$	\$	\$	\$
g. > 1 Year	\$	\$	\$	\$	\$	\$	\$	\$

	Third Quarter				Fourth Quarter			
	9	10	11	12	13	14	15	16
	Minimum	Maximum	Average Daily Balance	Ending Balance	Minimum	Maximum	Average Daily Balance	Ending Balance
a. Open – No Maturity	\$	\$	\$	\$	\$	\$	\$	\$



NOTES TO FINANCIAL STATEMENTS

	Third Quarter				Fourth Quarter			
	9 Minimum	10 Maximum	11 Average Daily Balance	12 Ending Balance	13 Minimum	14 Maximum	15 Average Daily Balance	16 Ending Balance
b. Overnight	\$	\$	\$	\$	\$	\$	\$	\$
c. 2 Days to 1 Week	\$	\$	\$	\$	\$	\$	\$	\$
d. >1 Week to 1 Month	\$	\$	\$	\$	\$	\$	\$	\$
e. >1 Month to 3 Months	\$	\$	\$	\$	\$	\$	\$	\$
f. >3 Months to 1 Year	\$	\$	\$	\$	\$	\$	\$	\$
g. > 1 Year	\$	\$	\$	\$	\$	\$	\$	\$

(4) Counterparty, Jurisdiction and Fair Value (FV)

1	2 Juris- diction	First Quarter				Second Quarter			
		3 Minimum	4 Maximum	5 Average Daily Balance	6 Ending Balance	7 Minimum	8 Maximum	9 Average Daily Balance	10 Ending Balance
a. Default (Fair Value of Securities Sold/ Outstanding for which the Repo Agreement Defaulted)	XXX	\$	\$	\$	\$	\$	\$	\$	\$
b. Counterparty									
		\$	\$	\$	\$	\$	\$	\$	\$

1	2 Juris- diction	Third Quarter				Fourth Quarter			
		11 Minimum	12 Maximum	13 Average Daily Balance	14 Ending Balance	15 Minimum	16 Maximum	17 Average Daily Balance	18 Ending Balance
a. Default (Fair Value of Securities Sold/ Outstanding for which the Repo Agreement Defaulted)	XXX	\$	\$	\$	\$	\$	\$	\$	\$
b. Counterparty									
		\$	\$	\$	\$	\$	\$	\$	\$

(5) Securities "Sold" Under Repo – Secured Borrowing

	First Quarter				Second Quarter			
	1 Minimum	2 Maximum	3 Average Daily Balance	4 Ending Balance	5 Minimum	6 Maximum	7 Average Daily Balance	8 Ending Balance
a. BACV	XXX	XXX	XXX	\$	XXX	XXX	XXX	\$
b. Nonadmitted – Subset of BACV	XXX	XXX	XXX	\$	XXX	XXX	XXX	\$
c. Fair Value	\$	\$	\$	\$	\$	\$	\$	\$

	Third Quarter				Fourth Quarter			
	9 Minimum	10 Maximum	11 Average Daily Balance	12 Ending Balance	13 Minimum	14 Maximum	15 Average Daily Balance	16 Ending Balance
a. BACV	XXX	XXX	XXX	\$	XXX	XXX	XXX	\$
b. Nonadmitted – Subset of BACV	XXX	XXX	XXX	\$	XXX	XXX	XXX	\$
c. Fair Value	\$	\$	\$	\$	\$	\$	\$	\$

(6) Securities Sold Under Repo – Secured Borrowing by NAIC Designation

Ending Balance	1 None	2 NAIC 1	3 NAIC 2	4 NAIC 3	5 NAIC 4	6 NAIC 5	7 NAIC 6	8 Nonadmitted
a. Bonds- BACV	\$	\$	\$	\$	\$	\$	\$	\$
b. Bonds- FV								
c. LB & SS- BACV								
d. LB & SS- FV								
e. Preferred Stock- BACV								
f. Preferred Stock- FV								
g. Common Stock								
h. Mortgage Loans- BACV								
i. Mortgage Loans- FV								
j. Real Estate- BACV								
k. Real Estate- FV								
l. Derivatives- BACV								
m. Derivatives- FV								

NOTES TO FINANCIAL STATEMENTS

	1	2	3	4	5	6	7	8
Ending Balance	None	NAIC 1	NAIC 2	NAIC 3	NAIC 4	NAIC 5	NAIC 6	Nonadmitted
n. Other Invested Assets- BACV								
o. Other Invested Assets- FV								
p. Total Assets- BACV	\$	\$	\$	\$	\$	\$	\$	\$
q. Total Assets- FV	\$	\$	\$	\$	\$	\$	\$	\$

p= a + c + e + g + h + j + l + n      q= b + d + f + g + l + k + m + o

(7) Collateral Received – Secured Borrowing

	First Quarter				Second Quarter			
	1	2	3	4	5	6	7	8
	Minimum	Maximum	Average Daily Balance	Ending Balance	Minimum	Maximum	Average Daily Balance	Ending Balance
a. Cash	\$	\$	\$	\$	\$	\$	\$	\$
b. Securities (FV)	\$	\$	\$	\$	\$	\$	\$	\$

	Third Quarter				Fourth Quarter			
	9	10	11	12	13	14	15	16
	Minimum	Maximum	Average Daily Balance	Ending Balance	Minimum	Maximum	Average Daily Balance	Ending Balance
a. Cash	\$	\$	\$	\$	\$	\$	\$	\$
b. Securities (FV)	\$	\$	\$	\$	\$	\$	\$	\$

(8) Cash & Non-Cash Collateral Received – Secured Borrowing by NAIC Designation

	1	2	3	4	5	6	7	8
Ending Balance	None	NAIC 1	NAIC 2	NAIC 3	NAIC 4	NAIC 5	NAIC 6	Does Not Qualify as Admitted
a. Cash	\$	\$	\$	\$	\$	\$	\$	\$
b. Bonds- FV								
c. LB & SS- FV								
d. Preferred Stock- FV								
e. Common Stock								
f. Mortgage Loans- FV								
g. Real Estate- FV								
h. Derivatives- FV								
i. Other Invested Assets- FV								
j. Total Collateral Assets – FV (Sum of a through i)								

(9) Allocation of Aggregate Collateral by Remaining Contractual Maturity

	Fair Value
a. Overnight and Continuous	\$
b. 30 Days or Less	\$
c. 31 to 90 Days	\$
d. >90 Days	\$

(10) Allocation of Aggregate Collateral Reinvested by Remaining Contractual Maturity

	Amortized Cost	Fair Value
a. 30 Days or Less	\$	\$
b. 31 to 60 Days	\$	\$
c. 61 to 90 Days	\$	\$
d. 91 to 120 Days	\$	\$
e. 121 to 180 Days	\$	\$
f. 181 to 365 Days	\$	\$
g. 1 to 2 Years	\$	\$
h. 2 to 3 Years	\$	\$
i. >3 Years	\$	\$

(11) Liability to Return Collateral – Secured Borrowing (Total)

	First Quarter				Second Quarter			
	1	2	3	4	5	6	7	8
	Minimum	Maximum	Average Daily Balance	Ending Balance	Minimum	Maximum	Average Daily Balance	Ending Balance
a. Cash (Collateral – All)	\$	\$	\$	\$	\$	\$	\$	\$
b. Securities Collateral (FV)	\$	\$	\$	\$	\$	\$	\$	\$

	Third Quarter				Fourth Quarter			
	9	10	11	12	13	14	15	16
	Minimum	Maximum	Average Daily	Ending	Minimum	Maximum	Average Daily	Ending

NOTES TO FINANCIAL STATEMENTS

			Balance	Balance			Balance	Balance
a. Cash (Collateral – All)	\$	\$	\$	\$	\$	\$	\$	\$
b. Securities Collateral (FV)	\$	\$	\$	\$	\$	\$	\$	\$

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing  
Repurchase Transactions – Cash Provider – Overview of Secured Borrowing Transactions

(1) Company Policy or Strategies for Engaging in Repo Programs

(2) Type of Repo Trades Used

	1 First Quarter	2 Second Quarter	3 Third Quarter	4 Fourth Quarter
a. Bilateral (YES/NO)				
b. Tri-Party (YES/NO)				

(3) Original (Flow) and Residual Maturity

	First Quarter				Second Quarter			
	1 Minimum	2 Maximum	3 Average Daily Balance	4 Ending Balance	5 Minimum	6 Maximum	7 Average Daily Balance	8 Ending Balance
a. Open – No Maturity	\$	\$	\$	\$	\$	\$	\$	\$
b. Overnight	\$	\$	\$	\$	\$	\$	\$	\$
c. 2 Days to 1 Week	\$	\$	\$	\$	\$	\$	\$	\$
d. >1 Week to 1 Month	\$	\$	\$	\$	\$	\$	\$	\$
e. >1 Month to 3 Months	\$	\$	\$	\$	\$	\$	\$	\$
f. >3 Months to 1 Year	\$	\$	\$	\$	\$	\$	\$	\$
g. > 1 Year	\$	\$	\$	\$	\$	\$	\$	\$

	Third Quarter				Fourth Quarter			
	9 Minimum	10 Maximum	11 Average Daily Balance	12 Ending Balance	13 Minimum	14 Maximum	15 Average Daily Balance	16 Ending Balance
a. Open – No Maturity	\$	\$	\$	\$	\$	\$	\$	\$
b. Overnight	\$	\$	\$	\$	\$	\$	\$	\$
c. 2 Days to 1 Week	\$	\$	\$	\$	\$	\$	\$	\$
d. >1 Week to 1 Month	\$	\$	\$	\$	\$	\$	\$	\$
e. >1 Month to 3 Months	\$	\$	\$	\$	\$	\$	\$	\$
f. >3 Months to 1 Year	\$	\$	\$	\$	\$	\$	\$	\$
g. > 1 Year	\$	\$	\$	\$	\$	\$	\$	\$

(4) Counterparty, Jurisdiction and Fair Value (FV)

1	2	First Quarter				Second Quarter			
	Juris- diction	3 Minimum	4 Maximum	5 Average Daily Balance	6 Ending Balance	7 Minimum	8 Maximum	9 Average Daily Balance	10 Ending Balance
a. Default (Fair Value of Securities Sold/ Outstanding for which the Repo Agreement Defaulted)	XXX	\$	\$	\$	\$	\$	\$	\$	\$
b. Counterparty									
		\$	\$	\$	\$	\$	\$	\$	\$

1	2	Third Quarter				Fourth Quarter			
	Juris- diction	11 Minimum	12 Maximum	13 Average Daily Balance	14 Ending Balance	15 Minimum	16 Maximum	17 Average Daily Balance	18 Ending Balance
a. Default (Fair Value of Securities Sold/ Outstanding for which the Repo Agreement Defaulted)	XXX	\$	\$	\$	\$	\$	\$	\$	\$
b. Counterparty									
		\$	\$	\$	\$	\$	\$	\$	\$

(5) Fair Value of Securities Acquired Under Repo – Secured Borrowing

First Quarter				Second Quarter			
1 Minimum	2 Maximum	3 Average Daily Balance	4 Ending Balance	5 Minimum	6 Maximum	7 Average Daily Balance	8 Ending Balance

NOTES TO FINANCIAL STATEMENTS

\$	\$	\$	\$	\$	\$	\$	\$
Third Quarter				Fourth Quarter			
9	10	11	12	13	14	15	16
Minimum	Maximum	Average Daily Balance	Ending Balance	Minimum	Maximum	Average Daily Balance	Ending Balance
\$	\$	\$	\$	\$	\$	\$	\$

(6) Securities Acquired Under Repo – Secured Borrowing by NAIC Designation

	1	2	3	4	5	6	7	8
Ending Balance	None	NAIC 1	NAIC 2	NAIC 3	NAIC 4	NAIC 5	NAIC 6	Does Not Qualify as Admitted
a. Bonds- FV	\$	\$	\$	\$	\$	\$	\$	\$
b. LB & SS- FV								
c. Preferred Stock- FV								
d. Common Stock								
e. Mortgage Loans- FV								
f. Real Estate- FV								
g. Derivatives- FV								
h. Other Invested Assets- FV								
i. Total Assets- FV (Sum of a through h)	\$	\$	\$	\$	\$	\$	\$	\$

(7) Collateral Pledged – Secured Borrowing

	First Quarter				Second Quarter			
	1	2	3	4	5	6	7	8
	Minimum	Maximum	Average Daily Balance	Ending Balance	Minimum	Maximum	Average Daily Balance	Ending Balance
a. Cash	\$	\$	\$	\$	\$	\$	\$	\$
b. Securities (FV)	\$	\$	\$	\$	\$	\$	\$	\$
c. Securities (BACV)	XXX	XXX	XXX	\$	XXX	XXX	XXX	\$
d. Nonadmitted Subset (BACV)	XXX	XXX	XXX	\$	XXX	XXX	XXX	\$

	Third Quarter				Fourth Quarter			
	9	10	11	12	13	14	15	16
	Minimum	Maximum	Average Daily Balance	Ending Balance	Minimum	Maximum	Average Daily Balance	Ending Balance
a. Cash	\$	\$	\$	\$	\$	\$	\$	\$
b. Securities (FV)	\$	\$	\$	\$	\$	\$	\$	\$
c. Securities (BACV)	XXX	XXX	XXX	\$	XXX	XXX	XXX	\$
d. Nonadmitted Subset (BACV)	XXX	XXX	XXX	\$	XXX	XXX	XXX	\$

(8) Allocation of Aggregate Collateral Pledged by Remaining Contractual Maturity

	Amortized Cost	Fair Value
a. Overnight and Continuous	\$	\$
b. 30 Days or Less	\$	\$
c. 31 to 90 Days	\$	\$
d. >90 Days	\$	\$

(9) Recognized Receivable for Return of Collateral – Secured Borrowing

	First Quarter				Second Quarter			
	1	2	3	4	5	6	7	8
	Minimum	Maximum	Average Daily Balance	Ending Balance	Minimum	Maximum	Average Daily Balance	Ending Balance
a. Cash								
b. Securities (FV)								

	Third Quarter				Fourth Quarter			
	9	10	11	12	13	14	15	16
	Minimum	Maximum	Average Daily Balance	Ending Balance	Minimum	Maximum	Average Daily Balance	Ending Balance
a. Cash								
b. Securities (FV)								

(10) Recognized Liability to Return Collateral – Secured Borrowing (Total)

	First Quarter				Second Quarter			
	1	2	3	4	5	6	7	8
	Minimum	Maximum	Average Daily	Ending	Minimum	Maximum	Average Daily	Ending

NOTES TO FINANCIAL STATEMENTS

			Balance	Balance			Balance	Balance
a. Repo Securities Sold/Acquired with Cash Collateral								
b. Repo Securities Sold/Acquired with Securities Collateral (FV)								

	Third Quarter				Fourth Quarter			
	9 Minimum	10 Maximum	11 Average Daily Balance	12 Ending Balance	13 Minimum	14 Maximum	15 Average Daily Balance	16 Ending Balance
a. Repo Securities Sold/Acquired with Cash Collateral								
b. Repo Securities Sold/Acquired with Securities Collateral (FV)								

H. Repurchase Agreements Transactions Accounted for as a Sale  
Repurchase Transaction – Cash Taker – Overview of Sale Transactions

(1) Company Policy or Strategies for Engaging in Repo Programs

(2) Type of Repo Trades Used

	1 First Quarter	2 Second Quarter	3 Third Quarter	4 Fourth Quarter
a. Bilateral (YES/NO)				
b. Tri-Party (YES/NO)				

(3) Original (Flow) & Residual Maturity

	First Quarter				Second Quarter			
	1 Minimum	2 Maximum	3 Average Daily Balance	4 Ending Balance	5 Minimum	6 Maximum	7 Average Daily Balance	8 Ending Balance
a. Open – No Maturity	\$	\$	\$	\$	\$	\$	\$	\$
b. Overnight	\$	\$	\$	\$	\$	\$	\$	\$
c. 2 Days to 1 Week	\$	\$	\$	\$	\$	\$	\$	\$
d. >1 Week to 1 Month	\$	\$	\$	\$	\$	\$	\$	\$
e. >1 Month to 3 Months	\$	\$	\$	\$	\$	\$	\$	\$
f. >3 Months to 1 Year	\$	\$	\$	\$	\$	\$	\$	\$
g. > 1 Year	\$	\$	\$	\$	\$	\$	\$	\$

	Third Quarter				Fourth Quarter			
	9 Minimum	10 Maximum	11 Average Daily Balance	12 Ending Balance	13 Minimum	14 Maximum	15 Average Daily Balance	16 Ending Balance
a. Open – No Maturity	\$	\$	\$	\$	\$	\$	\$	\$
b. Overnight	\$	\$	\$	\$	\$	\$	\$	\$
c. 2 Days to 1 Week	\$	\$	\$	\$	\$	\$	\$	\$
d. >1 Week to 1 Month	\$	\$	\$	\$	\$	\$	\$	\$
e. >1 Month to 3 Months	\$	\$	\$	\$	\$	\$	\$	\$
f. >3 Months to 1 Year	\$	\$	\$	\$	\$	\$	\$	\$
g. > 1 Year	\$	\$	\$	\$	\$	\$	\$	\$

(4) Counterparty, Jurisdiction and Fair Value (FV)

1	2 Juris- diction	First Quarter				Second Quarter			
		3 Minimum	4 Maximum	5 Average Daily Balance	6 Ending Balance	7 Minimum	8 Maximum	9 Average Daily Balance	10 Ending Balance
a. Default (Fair Value of Securities Sold/ Outstanding for which the Repo Agreement Defaulted)	XXX	\$	\$	\$	\$	\$	\$	\$	\$
b. Counterparty									
		\$	\$	\$	\$	\$	\$	\$	\$

1	2 Juris- diction	Third Quarter				Fourth Quarter			
		11 Minimum	12 Maximum	13 Average Daily Balance	14 Ending Balance	15 Minimum	16 Maximum	17 Average Daily Balance	18 Ending Balance

NOTES TO FINANCIAL STATEMENTS

a. Default (Fair Value of Securities Sold/ Outstanding for which the Repo Agreement Defaulted)	XXX	\$	\$	\$	\$	\$	\$	\$	\$
b. Counterparty		\$	\$	\$	\$	\$	\$	\$	\$

(5) Securities "Sold" Under Repo – Sale

	First Quarter				Second Quarter			
	1	2	3	4	5	6	7	8
	Minimum	Maximum	Average Daily Balance	Ending Balance	Minimum	Maximum	Average Daily Balance	Ending Balance
a. BACV	XXX	XXX	XXX	\$	XXX	XXX	XXX	\$
b. Nonadmitted – Subset of BACV	XXX	XXX	XXX	\$	XXX	XXX	XXX	\$
c. Fair Value	\$	\$	\$	\$	\$	\$	\$	\$

	Third Quarter				Fourth Quarter			
	9	10	11	12	13	14	15	16
	Minimum	Maximum	Average Daily Balance	Ending Balance	Minimum	Maximum	Average Daily Balance	Ending Balance
a. BACV	XXX	XXX	XXX	\$	XXX	XXX	XXX	\$
b. Nonadmitted – Subset of BACV	XXX	XXX	XXX	\$	XXX	XXX	XXX	\$
c. Fair Value	\$	\$	\$	\$	\$	\$	\$	\$

(6) Securities Sold Under Repo – Sale by NAIC Designation

Ending Balance	1 None	2 NAIC 1	3 NAIC 2	4 NAIC 3	5 NAIC 4	6 NAIC 5	7 NAIC 6	8 Nonadmitted
a. Bonds-BACV	\$	\$	\$	\$	\$	\$	\$	\$
b. Bonds-FV								
c. LB & SS-BACV								
d. LB & SS-FV								
e. Preferred Stock-BACV								
f. Preferred Stock-FV								
g. Common Stock								
h. Mortgage Loans-BACV								
i. Mortgage Loans-FV								
j. Real Estate-BACV								
k. Real Estate-FV								
l. Derivatives-BACV								
m. Derivatives-FV								
n. Other Invested Assets-BACV								
o. Other Invested Assets-FV								
p. Total Assets-BACV	\$	\$	\$	\$	\$	\$	\$	\$
q. Total Assets-FV	\$	\$	\$	\$	\$	\$	\$	\$

p= a + c + e + g + h + j + l + n      q= b + d + f + g + l + k + m + o

(7) Proceeds Received – Sale

	First Quarter				Second Quarter			
	1	2	3	4	5	6	7	8
	Minimum	Maximum	Average Daily Balance	Ending Balance	Minimum	Maximum	Average Daily Balance	Ending Balance
a. Cash	\$	\$	\$	\$	\$	\$	\$	\$
b. Securities (FV)	\$	\$	\$	\$	\$	\$	\$	\$
c. Nonadmitted	\$	\$	\$	\$	\$	\$	\$	\$

	Third Quarter				Fourth Quarter			
	9	10	11	12	13	14	15	16
	Minimum	Maximum	Average Daily Balance	Ending Balance	Minimum	Maximum	Average Daily Balance	Ending Balance
a. Cash	\$	\$	\$	\$	\$	\$	\$	\$
b. Securities (FV)	\$	\$	\$	\$	\$	\$	\$	\$
c. Nonadmitted	\$	\$	\$	\$	\$	\$	\$	\$

(8) Cash & Non-Cash Collateral Received – Sale by NAIC Designation

Ending Balance	1 None	2 NAIC 1	3 NAIC 2	4 NAIC 3	5 NAIC 4	6 NAIC 5	7 NAIC 6	8 Nonadmitted
a. Bonds-FV	\$	\$	\$	\$	\$	\$	\$	\$
b. LB & SS-FV								

**NOTES TO FINANCIAL STATEMENTS**

Ending Balance	1 None	2 NAIC 1	3 NAIC 2	4 NAIC 3	5 NAIC 4	6 NAIC 5	7 NAIC 6	8 Nonadmitted
c. Preferred Stock-FV								
d. Common Stock								
e. Mortgage Loans-FV								
f. Real Estate-FV								
g. Derivatives-FV								
h. Other Invested Assets-FV								
i. Total Assets-FV (Sum of a through h)								

(9) Recognized Forward Resale Commitment

First Quarter				Second Quarter			
1 Minimum	2 Maximum	3 Average Daily Balance	4 Ending Balance	5 Minimum	6 Maximum	7 Average Daily Balance	8 Ending Balance
\$	\$	\$	\$	\$	\$	\$	\$

Third Quarter				Fourth Quarter			
9 Minimum	10 Maximum	11 Average Daily Balance	12 Ending Balance	13 Minimum	14 Maximum	15 Average Daily Balance	16 Ending Balance
\$	\$	\$	\$	\$	\$	\$	\$

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale  
Repurchase Transaction – Cash Provider – Overview of Sale Transactions

(1) Company Policy or Strategies for Engaging in Repo Programs

(2) Type of Repo Trades Used

	1 First Quarter	2 Second Quarter	3 Third Quarter	4 Fourth Quarter
a. Bilateral (YES/NO)				
b. Tri-Party (YES/NO)				

(3) Original (Flow) & Residual Maturity

	First Quarter				Second Quarter			
	1 Minimum	2 Maximum	3 Average Daily Balance	4 Ending Balance	5 Minimum	6 Maximum	7 Average Daily Balance	8 Ending Balance
a. Open – No Maturity	\$	\$	\$	\$	\$	\$	\$	\$
b. Overnight	\$	\$	\$	\$	\$	\$	\$	\$
c. 2 Days to 1 Week	\$	\$	\$	\$	\$	\$	\$	\$
d. >1 Week to 1 Month	\$	\$	\$	\$	\$	\$	\$	\$
e. >1 Month to 3 Months	\$	\$	\$	\$	\$	\$	\$	\$
f. >3 Months to 1 Year	\$	\$	\$	\$	\$	\$	\$	\$
g. > 1 Year	\$	\$	\$	\$	\$	\$	\$	\$

	Third Quarter				Fourth Quarter			
	9 Minimum	10 Maximum	11 Average Daily Balance	12 Ending Balance	13 Minimum	14 Maximum	15 Average Daily Balance	16 Ending Balance
a. Open – No Maturity	\$	\$	\$	\$	\$	\$	\$	\$
b. Overnight	\$	\$	\$	\$	\$	\$	\$	\$
c. 2 Days to 1 Week	\$	\$	\$	\$	\$	\$	\$	\$
d. >1 Week to 1 Month	\$	\$	\$	\$	\$	\$	\$	\$
e. >1 Month to 3 Months	\$	\$	\$	\$	\$	\$	\$	\$
f. >3 Months to 1 Year	\$	\$	\$	\$	\$	\$	\$	\$
g. > 1 Year	\$	\$	\$	\$	\$	\$	\$	\$

(4) Counterparty, Jurisdiction and Fair Value (FV)

1	2	First Quarter				Second Quarter			
	Juris- diction	3 Minimum	4 Maximum	5 Average Daily Balance	6 Ending Balance	7 Minimum	8 Maximum	9 Average Daily Balance	10 Ending Balance
a. Default (Fair Value of Securities Sold/ Outstanding for which the Repo Agreement Defaulted)	XXX	\$	\$	\$	\$	\$	\$	\$	\$
b. Counterparty									
		\$	\$	\$	\$	\$	\$	\$	\$

NOTES TO FINANCIAL STATEMENTS

1	2 Juris- diction	Third Quarter				Fourth Quarter			
		11 Minimum	12 Maximum	13 Average Daily Balance	14 Ending Balance	15 Minimum	16 Maximum	17 Average Daily Balance	18 Ending Balance
a. Default (Fair Value of Securities Sold/ Outstanding for which the Repo Agreement Defaulted)	XXX	\$	\$	\$	\$	\$	\$	\$	\$
b. Counterparty		\$	\$	\$	\$	\$	\$	\$	\$

(5) Securities Acquired Under Repo – Sale

	First Quarter				Second Quarter			
	1 Minimum	2 Maximum	3 Average Daily Balance	4 Ending Balance	5 Minimum	6 Maximum	7 Average Daily Balance	8 Ending Balance
a. BACV	XXX	XXX	XXX	\$	XXX	XXX	XXX	\$
b. Nonadmitted – Subset of BACV	XXX	XXX	XXX	\$	XXX	XXX	XXX	\$
c. Fair Value	\$	\$	\$	\$	\$	\$	\$	\$

	Third Quarter				Fourth Quarter			
	9 Minimum	10 Maximum	11 Average Daily Balance	12 Ending Balance	13 Minimum	14 Maximum	15 Average Daily Balance	16 Ending Balance
a. BACV	XXX	XXX	XXX	\$	XXX	XXX	XXX	\$
b. Nonadmitted – Subset of BACV	XXX	XXX	XXX	\$	XXX	XXX	XXX	\$
c. Fair Value	\$	\$	\$	\$	\$	\$	\$	\$

(6) Securities Acquired Under Repo – Sale by NAIC Designation

Ending Balance	1 None	2 NAIC 1	3 NAIC 2	4 NAIC 3	5 NAIC 4	6 NAIC 5	7 NAIC 6	8 Nonadmitted
a. Bonds-BACV	\$	\$	\$	\$	\$	\$	\$	\$
b. Bonds-FV								
c. LB & SS-BACV								
d. LB & SS-FV								
e. Preferred Stock-BACV								
f. Preferred Stock-FV								
g. Common Stock								
h. Mortgage Loans-BACV								
i. Mortgage Loans-FV								
j. Real Estate-BACV								
k. Real Estate-FV								
l. Derivatives-BACV								
m. Derivatives-FV								
n. Other Invested Assets-BACV								
o. Other Invested Assets-FV								
p. Total Assets-BACV	\$	\$	\$	\$	\$	\$	\$	\$
q. Total Assets-FV	\$	\$	\$	\$	\$	\$	\$	\$

p= a + c + e + g + h + j + l + n      q= b + d + f + g + l + k + m + o

(7) Proceeds Provided – Sale

	First Quarter				Second Quarter			
	1 Minimum	2 Maximum	3 Average Daily Balance	4 Ending Balance	5 Minimum	6 Maximum	7 Average Daily Balance	8 Ending Balance
a. Cash	\$	\$	\$	\$	\$	\$	\$	\$
b. Securities (FV)	\$	\$	\$	\$	\$	\$	\$	\$
c. Securities (BACV)	XXX	XXX	XXX	\$	XXX	XXX	XXX	\$
d. Nonadmitted Subset	XXX	XXX	XXX	\$	XXX	XXX	XXX	\$

	Third Quarter				Fourth Quarter			
	9 Minimum	10 Maximum	11 Average Daily Balance	12 Ending Balance	13 Minimum	14 Maximum	15 Average Daily Balance	16 Ending Balance
a. Cash	\$	\$	\$	\$	\$	\$	\$	\$
b. Securities (FV)	\$	\$	\$	\$	\$	\$	\$	\$
c. Securities (BACV)	XXX	XXX	XXX	\$	XXX	XXX	XXX	\$
d. Nonadmitted Subset	XXX	XXX	XXX	\$	XXX	XXX	XXX	\$

(8) Recognized Forward Resale Commitment

First Quarter	Second Quarter
---------------	----------------



NOTES TO FINANCIAL STATEMENTS

1	2	3	4	5	6	7	8
Minimum	Maximum	Average Daily Balance	Ending Balance	Minimum	Maximum	Average Daily Balance	Ending Balance
\$	\$	\$	\$	\$	\$	\$	\$

Third Quarter				Fourth Quarter			
9	10	11	12	13	14	15	16
Minimum	Maximum	Average Daily Balance	Ending Balance	Minimum	Maximum	Average Daily Balance	Ending Balance
\$	\$	\$	\$	\$	\$	\$	\$

- M. Working Capital Finance Investments
- (2) Aggregate Maturity Distribution on the Underlying Working Capital Finance Programs

	Book/Adjusted Carrying Value
a. Up to 180 Days	\$
b. 181 to 365 Days	
c. Total	\$

- (3) Any Events of Default or Working Capital Finance Investments

- N. Offsetting and Netting of Assets and Liabilities

	Gross Amount Recognized	Amount Offset*	Net Amount Presented on Financial Statements
(1) Assets			
	\$	\$	\$
(2) Liabilities			
	\$	\$	\$

\* For derivative assets and derivative liabilities, the amount of offset shall agree to Schedule DB, Part D, Section 1.

Note 6 – Joint Ventures, Partnerships and Limited Liability Companies

No significant changes

Note 7 – Investment Income

No significant changes

Note 8 – Derivative Instruments

No significant chanages

Note 9 – Income Taxes

No significant changes

Note 10 – Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

No significant changes

Note 11 – Debt

- B. FHLB (Federal Home Loan Bank) Agreements

- (1) Information on the Nature of the Agreement
- (2) FHLB Capital Stock
- a. Aggregate Totals

1. Current Year

	1 Total 2 + 3	2 General Account	3 Separate Accounts
(a) Membership Stock – Class A	\$	\$	\$

NOTES TO FINANCIAL STATEMENTS

	1 Total 2 + 3	2 General Account	3 Separate Accounts
(b) Membership Stock – Class B			
(c) Activity Stock			
(d) Excess Stock			
(e) Aggregate Total (a+b+c+d)	\$	\$	\$
(f) Actual or estimated borrowing capacity as determined by the insurer		XXX	XXX

2. Prior Year

	1 Total 2 + 3	2 General Account	3 Separate Accounts
(a) Membership Stock – Class A	\$	\$	\$
(b) Membership Stock – Class B			
(c) Activity Stock			
(d) Excess Stock			
(e) Aggregate Total (a+b+c+d)	\$	\$	\$
(f) Actual or estimated borrowing capacity as determined by the insurer		XXX	XXX

b. Membership Stock (Class A and B) Eligible for Redemption

Membership Stock	1 Current Year Total (2+3+4+5+6)	2 Not Eligible for Redemption	Eligible for Redemption			
			3 Less than 6 Months	4 6 Months to Less Than 1 Year	5 1 to Less Than 3 Years	6 3 to 5 Years
1. Class A	\$	\$	\$	\$	\$	\$
2. Class B	\$	\$	\$	\$	\$	\$

(3) Collateral Pledged to FHLB

a. Amount Pledged as of Reporting Date

	1 Fair Value	2 Carrying Value	3 Aggregate Total Borrowing
Current Year Total General and Separate Accounts Total Collateral Pledged (Lines 2+3)	\$	\$	\$
Current Year General Account Total Collateral Pledged			
Current Year Separate Accounts Total Collateral Pledged			
Prior Year Total General and Separate Accounts Total Collateral Pledged	\$	\$	\$

b. Maximum Amount Pledged During Reporting Period

	1 Fair Value	2 Carrying Value	3 Amount of Borrowed at Time of Maximum Collateral
Current Year Total General and Separate Accounts Total Collateral Pledged (Lines 2+3)	\$	\$	\$
Current Year General Account Total Collateral Pledged			
Current Year Separate Accounts Total Collateral Pledged			
Prior Year Total General and Separate Accounts Total Collateral Pledged	\$	\$	\$

(4) Borrowing from FHLB

a. Amount as of the Reporting Date

1. Current Year

	1 Total 2 + 3	2 General Account	3 Separate Accounts	4 Funding Agreements Reserves Established
(a) Debt	\$	\$	\$	XXX
(b) Funding Agreements				\$
(c) Other				XXX
(d) Aggregate Total (a+b+c)	\$	\$	\$	\$

2. Prior Year

	1 Total 2 + 3	2 General Account	3 Separate Accounts	4 Funding Agreements Reserves Established
(a) Debt	\$	\$	\$	XXX
(b) Funding Agreements				\$
(c) Other				XXX
(d) Aggregate Total (a+b+c)	\$	\$	\$	\$

NOTES TO FINANCIAL STATEMENTS

b. Maximum Amount During Reporting Period (Current Year)

	1 Total 2 + 3	2 General Account	3 Separate Accounts
1. Debt			
2. Funding Agreements			
3. Other			
4. Aggregate Total (Lines 1+2+3)			

c. FHLB – Prepayment Obligations

	Does the Company have Prepayment Obligations under the Following Arrangements (YES/NO)
1. Debt	
2. Funding Agreements	
3. Other	

Note 12 – Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A. Defined Benefit Plan

(4) Components of Net Periodic Benefit Cost

	Pension Benefits		Postretirement Benefits		Special or Contractual Benefits per SSAP No. 11	
	2018	2017	2018	2017	2018	2017
a. Service cost	\$	\$	\$	\$	\$	\$
b. Interest cost						
c. Expected return on plan assets						
d. Transition asset or obligation						
e. Gains and losses						
f. Prior service cost or credit						
g. Gain or loss recognized due to a settlement curtailment						
h. Total net periodic benefit cost	\$	\$	\$	\$	\$	\$

Note 13 – Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations

No significant changes

Note 14 – Liabilities, Contingencies and Assessments

No significant changes

Note 15 – Leases

No significant changes

Note 16 – Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

No significant changes

Note 17 – Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

B. Transfer and Servicing of Financial Assets

(2) Servicing Assets and Servicing Liabilities

(4) Securitizations, Asset-Based Financing Arrangements and Similar Transfers Accounted for as Sales

C. Wash Sales

(1) Description of the Objectives Regarding These Transactions

(2) The details by NAIC designation 3 or below, or unrated of securities sold during the year ended December 31, 2018 and reacquired within 30 days of the sale date are:

NOTES TO FINANCIAL STATEMENTS

Description	NAIC Designation	Number of Transactions	Book Value of Securities Sold	Cost of Securities Repurchased	Gain/(Loss)
			\$	\$	\$

Note 18 – Gain or Loss to the Reporting Entity from Uninsured Plans and the Portion of Partially Insured Plans

No significant changes

Note 19 – Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

No significant changes

Note 20 – Fair Value Measurements

- A. Fair Value Measurements
- (1) Fair Value Measurements at Reporting Date

	Level 1	Level 2	Level 3	Total	Net Asset Value (NAV) Included in Level 2
Assets at Fair Value					
	\$	\$	\$	\$	\$
Total	\$	\$	\$	\$	\$
Liabilities at Fair Value					
	\$	\$	\$	\$	\$
Total	\$	\$	\$	\$	\$

- (2) Fair Value Measurements in (Level 3) of the Fair Value Hierarchy

	Beginning Balance at 1/1/2018	Transfers Into Level 3	Transfers Out of Level 3	Total Gains and (Losses) Included in Net Income	Total Gains and (Losses) Included in Surplus	Purchases	Issuances	Sales	Settle-ments	Ending Balance at 12/31/2018
a. Assets										
	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$
Total	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$
b. Liabilities										
	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$
Total	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$

- (3) Policies when Transfers Between Levels are Recognized
- (4) Description of Valuation Techniques and Inputs Used in Fair Value Measurement
- (5) Fair Value Disclosures

- B. Fair Value Reporting under SSAP 100 and Other Accounting Pronouncements

- C. Fair Value Level

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)	Net Asset Value (NAV) Included in Level 2
	\$	\$	\$	\$	\$	\$	\$

- D. Not Practicable to Estimate Fair Value

Type of Class or Financial Instrument	Carrying Value	Effective Interest Rate	Maturity Date	Explanation
	\$	%		

NOTES TO FINANCIAL STATEMENTS

Note 21 – Other Items

No significant changes

Note 22 – Events Subsequent

No significant changes

Note 23 – Reinsurance

No significant changes

Note 24 – Retrospectively Rated Contracts and Contracts Subject to Redetermination

E. Risk Sharing Provisions of the Affordable Care Act

(1) Did the reporting entity write accident and health insurance premium which is subject to the Affordable Care Act risk sharing provisions? Yes [ ] No [ ]

(2) Impact of Risk Sharing Provisions of the Affordable Care Act on admitted assets, liabilities and revenue for the current year:

a. Permanent ACA Risk Adjustment Program	AMOUNT
Assets	
1. Premium adjustments receivable due to ACA Risk Adjustment	
Liabilities	
2. Risk adjustment user fees payable for ACA Risk Adjustment	
3. Premium adjustments payable due to ACA Risk Adjustment	
Operations (Revenue & Expenses)	
4. Reported as revenue in premium for accident and health contracts (written/collected) due to ACA Risk Adjustment	
5. Reported in expenses as ACA Risk Adjustment user fees (incurred/paid)	

b. Transitional ACA Reinsurance Program	AMOUNT
Assets	
1. Amounts recoverable for claims paid due to ACA Reinsurance	
2. Amounts recoverable for claims unpaid due to ACA Reinsurance (contra liability)	
3. Amounts receivable relating to uninsured plans for contributions for ACA Reinsurance	
Liabilities	
4. Liabilities for contributions payable due to ACA Reinsurance – not reported as ceded premium	
5. Ceded reinsurance premiums payable due to ACA Reinsurance	
6. Liabilities for amounts held under uninsured plans contributions for ACA Reinsurance	
Operations (Revenue & Expenses)	
7. Ceded reinsurance premiums due to ACA Reinsurance	
8. Reinsurance recoveries (income statement) due to ACA Reinsurance payments or expected payments	
9. ACA Reinsurance contributions – not reported as ceded premium	

c. Temporary ACA Risk Corridors Program	AMOUNT
Assets	
1. Accrued retrospective premium due to ACA Risk Corridors	
Liabilities	
2. Reserve for rate credits or policy experience rating refunds due to ACA Risk Corridors	
Operations (Revenue & Expenses)	
3. Effect of ACA Risk Corridors on net premium income (paid/received)	
4. Effect of ACA Risk Corridors on change in reserves for rate credits	

(3) Roll forward of prior year ACA Risk Sharing Provisions for the following asset (gross of any nonadmission) and liability balances along with the reasons for adjustments to prior year balance:

	Accrued During the Prior Year on Business Written Before Dec. 31 of The Prior Year		Received or Paid as of the Current Year on Business Written Before Dec 31 of the Prior Year		Differences		Adjustments		Ref	Unsettled Balances as of the Reporting Date	
					Prior Year Accrued Less Payments (Col. 1-3)	Prior Year Accrued Less Payments (Col. 2-4)	To Prior Year Balances	To Prior Year Balances		Cumulative Balance from Prior Years (Col. 1-3+7)	Cumulative Balance from Prior Years (Col. 2-4+8)
	1	2	3	4	5	6	7	8		9	10
	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)		Receivable	(Payable)
a. Permanent ACA Risk Adjustment Program											
1. Premium adjustments receivable	\$	\$	\$	\$	\$	\$	\$	\$	A	\$	\$
2. Premium adjustments (payable)	\$								B		
3. Subtotal ACA Permanent Risk Adjustment Program	\$	\$	\$	\$	\$	\$	\$	\$		\$	\$
b. Transitional ACA Reinsurance											

**NOTES TO FINANCIAL STATEMENTS**

	Accrued During the Prior Year on Business Written Before Dec. 31 of The Prior Year		Received or Paid as of the Current Year on Business Written Before Dec 31 of the Prior Year		Differences		Adjustments		Ref	Unsettled Balances as of the Reporting Date	
					Prior Year Accrued Less Payments (Col. 1-3)	Prior Year Accrued Less Payments (Col. 2-4)	To Prior Year Balances	To Prior Year Balances		Cumulative Balance from Prior Years (Col. 1-3+7)	Cumulative Balance from Prior Years (Col. 2-4+8)
	1	2	3	4	5	6	7	8		9	10
	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)		Receivable	(Payable)
Program											
1. Amounts recoverable for claims paid									C		
2. Amounts recoverable for claims unpaid (contra liability)									D		
3. Amounts receivable relating to uninsured plans									E		
4. Liabilities for contributions payable due to ACA Reinsurance – not reported as ceded premiums									F		
5. Ceded reinsurance premiums payable									G		
6. Liability for amounts held under uninsured plans									H		
6. Subtotal ACA Transitional Reinsurance Program											
c. Temporary ACA Risk Corridors Program											
1. Accrued retrospective premium									I		
2. Reserve for rate credits or policy experience rating refunds									J		
3. Subtotal ACA Risk Corridors Program											
d. Total for ACA Risk Sharing Provisions											

Explanations of Adjustments

- A.
- B.
- C.
- D.
- E.
- F.
- G.
- H.
- I.
- J.

(4) Roll-Forward of Risk Corridors Asset and Liability Balances by Program Benefit Year

	Accrued During the Prior Year on Business Written Before Dec. 31 of The Prior Year		Received or Paid as of the Current Year on Business Written Before Dec 31 of the Prior Year		Differences		Adjustments			Unsettled as of the	Balances Reporting Date
					Prior Year Accrued Less Payments (Col. 1-3)	Prior Year Accrued Less Payments (Col. 2-4)	To Prior Year Balances	To Prior Year Balances		Cumulative Balance from Prior Years (Col. 1-3+7)	Cumulative Balance from Prior Years (Col. 2-4+8)
	1	2	3	4	5	6	7	8		9	10
	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)		Receivable	(Payable)
a. 2014											
1. Accrued retrospective premium									A		
2. Reserve for rate credits for policy experience rating refunds									B		
b. 2015											
1. Accrued retrospective premium									C		
2. Reserve for rate credits for policy experience rating refunds									D		
c. 2016											
1. Accrued retrospective premium									E		
2. Reserve for rate credits or policy experience rating refunds									F		

NOTES TO FINANCIAL STATEMENTS

	Accrued During the Prior Year on Business Written Before Dec. 31 of The Prior Year		Received or Paid as of the Current Year on Business Written Before Dec 31 of the Prior Year		Differences		Adjustments		Unsettled as of the	Balances Reporting Date
					Prior Year Accrued Less Payments (Col. 1-3)	Prior Year Accrued Less Payments (Col. 2-4)	To Prior Year Balances	To Prior Year Balances	Cumulative Balance from Prior Years (Col. 1-3+7)	Cumulative Balance from Prior Years (Col. 2-4+8)
	1	2	3	4	5	6	7	8	9	10
	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)
d. Total for Risk Corridors										

A.  
B.  
C.  
D.  
E.  
F.

(5) ACA Risk Corridors Receivable as of Reporting Date

Risk Corridors Program Year	1 Estimated Amount to be Filed or Final Amount Filed with CMS	2 Non-Accrued Amounts for Impairment or Other Reasons	3 Amounts Received from CMS	4 Asset Balance (Gross of Non-Admissions) (1-2-3)	5 Non-Admitted Amount	5 Net Admitted Asset (4-5)
a. 2014						
b. 2015						
c. 2016						
d. Total (a+b+c)						

Note 25 – Change in Incurred Losses and Loss Adjustment Expenses

No significant changes

Note 26 – Intercompany Pooling Arrangements

No significant changes

Note 27 – Structured Settlements

No significant changes

Note 28 – Health Care Receivables

No significant changes

Note 29 – Participating Policies

No significant changes

Note 30 – Premium Deficiency Reserves

No significant changes

Note 31 – Reserves for Life Contracts and Deposit-Type Contracts

No significant changes

Note 32 – Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

No significant changes

Note 33 – Premium and Annuity Considerations Deferred and Uncollected

No significant changes

Note 34 – Separate Accounts

No significant changes

Note 35 – Loss/Claim Adjustment Expenses

No significant changes

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [ ☐ ] No [ ☒ X ]

1.2

If yes, has the report been filed with the domiciliary state?

Yes [ ☐ ] No [ ☐ ]

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [ ☐ ] No [ ☒ X ]

2.2

If yes, date of change:

3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?  
If yes, complete Schedule Y, Parts 1 and 1A.

Yes [ ☐ ] No [ ☒ X ]

3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [ ☐ ] No [ ☒ X ]

3.3

If the response to 3.2 is yes, provide a brief description of those changes.

3.4

Is the reporting entity publicly traded or a member of a publicly traded group?

Yes [ ☐ ] No [ ☒ X ]

3.5

If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.

4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [ ☐ ] No [ ☒ X ]

4.2

If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?  
If yes, attach an explanation.

Yes [ ☐ ] No [ ☐ ] N/A [ ☒ X ]

6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2012

6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2012

6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

09/23/2013

6.4

By what department or departments?

6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [ ☐ ] No [ ☐ ] N/A [ ☒ X ]

6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [ ☒ X ] No [ ☐ ] N/A [ ☐ ]

7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [ ☐ ] No [ ☒ X ]

7.2

If yes, give full information:

8.1

Is the company a subsidiary of a bank holding company regulated with the Federal Reserve Board?

Yes [ ☐ ] No [ ☒ X ]

8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [ ☐ ] No [ ☒ X ]

8.4

If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator].

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC

9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?

Yes [ ☒ X ] No [ ☐ ]

(a)

Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;

(b)

Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;

(c)

Compliance with applicable governmental laws, rules and regulations;

(d)

The prompt internal reporting of violations to an appropriate person or persons identified in the code; and

(e)

Accountability for adherence to the code.

9.11

If the response to 9.1 is No, please explain:

9.2

Has the code of ethics for senior managers been amended?

Yes [ ☐ ] No [ ☒ X ]

9.21

If the response to 9.2 is Yes, provide information related to amendment(s).

9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [ ☐ ] No [ ☒ X ]

9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

Q08



GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [ ☐ ] No [ ☒ X ]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$ 

0

INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [ ☐ ] No [ ☒ X ]

11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$ 

0

13. Amount of real estate and mortgages held in short-term investments:

\$ 

0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [ ☐ ] No [ ☒ X ]

14.2 If yes, please complete the following:

	1 Prior Year End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$ <div>0</div>	\$ <div>0</div>
14.22 Preferred Stock	<div>0</div>	<div>0</div>
14.23 Common Stock	<div>0</div>	<div>0</div>
14.24 Short-Term Investments	<div>0</div>	<div>0</div>
14.25 Mortgage Loans on Real Estate	<div>0</div>	<div>0</div>
14.26 All Other	<div>0</div>	<div>0</div>
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$ <div>0</div>	\$ <div>0</div>
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$ <div>0</div>	\$ <div>0</div>

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [ ☐ ] No [ ☒ X ]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?

Yes [ ☐ ] No [ ☐ ]

If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as of current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2:

\$ 

0

16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2:

\$ 

0

16.3 Total payable for securities lending reported on the liability page:

\$ 

0

17. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*?

Yes [ ☒ X ] No [ ☐ ]

17.1 For all agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1 Name of Custodian(s)	2 Custodian Address
US Bank	1350 Euclid Ave Cleveland Ohio

17.2 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter?

Yes [ ☐ ] No [ ☒ X ]

17.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such ["...that have access to the investment accounts", "handle securities"].

1 Name of Firm or Individual	2 Affiliation
JP Morgan	U

17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") manage more than 10% of the reporting entity's assets?

Yes [ ☒ X ] No [ ☐ ]

17.5098 For firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's assets?

Yes [ ☒ X ] No [ ☐ ]

17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
102920	JP Morgan			DS

18.1 Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed?

Yes [ ☒ X ] No [ ☐ ]

18.2 If no, list exceptions:

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

19. By self-designating 5\*GI securities, the reporting entity is certifying the following elements for each self-designated 5\*GI security:
- a. Documentation necessary to permit a full credit analysis of the security does not exist.

b. Issuer or obligor is current on all contracted interest and principal payments.

c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
- Has the reporting entity self-designated 5\*GI securities?

Yes [ ☐ ]    No [ ☒ ]

United Transportation Union Insurance Association

GENERAL INTERROGATORIES (continued)

PART 2 - FRATERNAL

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1.1 Long-term mortgages in good standing:

Reponses

1.11 Farm mortgages.....

1.12 Residential mortgages.....

1.13 Commercial mortgages.....

1.14 Total mortgages in good standing.....\$.....0

1.2 Long-term mortgages in good standing with restructured terms:

1.21 Total mortgages in good standing with restructured terms.....

1.3 Long-term mortgage loans upon which interest is overdue more than three months:

1.31 Farm mortgages.....

1.32 Residential mortgages.....

1.33 Commercial mortgages.....

1.34 Total mortgages with interest overdue more than three months.....\$.0

1.4 Long-term mortgage loans in process of foreclosure:

1.41 Farm mortgages.....

1.42 Residential mortgages.....

1.43 Commercial mortgages.....

1.44 Total mortgages in process of foreclosure.....\$.0

1.5 Total mortgage loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2).....\$.0

1.6 Long-term mortgages foreclosed, properties transferred to real estate in current quarter:

1.61 Farm mortgages.....

1.62 Residential mortgages.....

1.63 Commercial mortgages.....

1.64 Total mortgages foreclosed and transferred to real estate.....\$.0

2.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurance for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done?

Yes [ ] No [ X ]

2.2 If no, explain.....

3. Operating Percentages:

3.1 A&H loss percent.....

3.2 A&H cost containment percent.....

3.3 A&H expense percent excluding cost containment expenses.....

4.1 Do you act as a custodian for health savings accounts?.....

Yes [ ] No [ X ]

4.2 If yes, please provide the amount of custodial funds held as of the reporting date.....

\$.....

4.3 Do you act as an administrator for health savings accounts?.....

Yes [ ] No [ X ]

4.4 If yes, please provide the balance of the funds administered as of the reporting date.....

\$.....

5.1 Does the reporting entiy have outstanding assessments in the form of liens against policy benefits that have increased surplus?.....

Yes [ ] No [ X ]

5.2 If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amounts

6. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?.....

Yes [ X ] No [ ]

6.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile or the reporting entity?.....

Yes [ ] No [ ]

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1	2	3	4	5	6	7	8	9
NAIC Company Code	ID Number	Effective Date	Name of Reinsurer	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Reinsurer	Certified Reinsurer Rating (1 through 6)	Effective Date of Certified Reinsurer Rating

NONE

United Transportation Union Insurance Association  
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year to Date - Allocated by States and Territories

State, Etc.	1	Direct Business Only					
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 through 5	7 Deposit-Type Contracts
		2 Life Insurance Premiums	3 Annuity Considerations				
1. Alabama.....	AL..N...	46,163	400	12,429		58,992	
2. Alaska.....	AK..N...	302	150	374		825	
3. Arizona.....	AZ..N...	32,708	34,675	34,543		101,926	
4. Arkansas.....	AR..N...	69,113	43,066	33,205		145,384	
5. California.....	CA..L...	325,035	448,752	316,050		1,089,836	
6. Colorado.....	CO..L...	47,559	31,250	31,863		110,672	
7. Connecticut.....	CT..N...	1,642		3,662		5,304	
8. Delaware.....	DE..N...	5,881		1,683		7,564	
9. District of Columbia.....	DC..L...	4,519	5,000	4,509		14,028	
10. Florida.....	FL..N...	43,735	28,388	13,763		85,886	
11. Georgia.....	GA..N...	103,890	14,720	54,255		172,864	
12. Hawaii.....	HI..N...					0	
13. Idaho.....	ID..N...	16,091	700	25,596		42,387	
14. Illinois.....	IL..N...	244,464	238,650	189,901		673,014	
15. Indiana.....	IN..N...	102,446	3,987	70,244		176,677	
16. Iowa.....	IA..N...	44,195	64,752	26,497		135,444	
17. Kansas.....	KS..N...	81,780	18,160	42,772		142,712	
18. Kentucky.....	KY..N...	68,194	603	22,655		91,452	
19. Louisiana.....	LA..N...	75,177	15,710	67,209		158,096	
20. Maine.....	ME..N...	2,342		288		2,630	
21. Maryland.....	MD..N...	29,506		4,781		34,287	
22. Massachusetts.....	MA..N...	6,530		5,406		11,936	
23. Michigan.....	MI..N...	24,746	118,954	15,516		159,216	
24. Minnesota.....	MN..N...	40,567	6,980	23,039		70,586	
25. Mississippi.....	MS..N...	21,762	5,467	10,864		38,094	
26. Missouri.....	MO..N...	109,594	537,637	59,393		706,624	
27. Montana.....	MT..N...	13,823	8,458	12,088		34,369	
28. Nebraska.....	NE..N...	81,492	5,683	69,903		157,078	
29. Nevada.....	NV..N...	3,889		3,700		7,589	
30. New Hampshire.....	NH..N...					0	
31. New Jersey.....	NJ..N...	69,704	1,850	138,904		210,459	
32. New Mexico.....	NM..L...	8,094	2,916	7,884		18,894	
33. New York.....	NY..N...	85,944	73,893	45,746		205,582	
34. North Carolina.....	NC..N...	61,434	3,080	22,005		86,518	
35. North Dakota.....	ND..N...	39,867	150	22,647		62,664	
36. Ohio.....	OH..L...	143,446	175,079	66,208		384,733	
37. Oklahoma.....	OK..N...	23,041		7,406		30,448	
38. Oregon.....	OR..N...	7,183		7,845		15,028	
39. Pennsylvania.....	PA..L...	82,226	1,371	85,731		169,328	
40. Rhode Island.....	RI..N...	708				708	
41. South Carolina.....	SC..N...	45,335	3,000	25,372		73,707	
42. South Dakota.....	SD..N...	3,385		3,599		6,985	
43. Tennessee.....	TN..N...	48,073	200	27,596		75,869	
44. Texas.....	TX..N...	143,620	258,972	116,173		518,765	
45. Utah.....	UT..N...	15,162		8,711		23,873	
46. Vermont.....	VT..N...	178		63		241	
47. Virginia.....	VA..N...	60,909	7,875	30,053		98,838	
48. Washington.....	WA..L...	18,301	6,700	22,794		47,795	
49. West Virginia.....	WV..L...	32,326	6,800	19,038		58,165	
50. Wisconsin.....	WI..N...	39,432	3,832	25,758		69,023	
51. Wyoming.....	WY..N...	60,996	10,268	40,802		112,066	
52. American Samoa.....	AS..N...					0	
53. Guam.....	GU..N...					0	
54. Puerto Rico.....	PR..N...					0	
55. US Virgin Islands.....	VI..N...					0	
56. Northern Mariana Islands.....	MP..N...					0	
57. Canada.....	CAN..N...					0	
58. Aggregate Other Alien.....	OT..XXX..	0	0	0	0	0	0
59. Subtotals.....	(a)XXX..	2,636,508	2,188,128	1,880,525	0	6,705,162	0
90. Reporting entity contributions for employee benefit plans.....	.XXX..					0	
91. Dividends or refunds applied to purchase paid-up additions and annuities.....	.XXX..					0	
92. Dividends or refunds applied to shorten endowment or premium paying period.....	.XXX..					0	
93. Premium or annuity considerations waived under disability or other contract provisions.....	.XXX..					0	
94. Aggregate other amounts not allocable by state.....	.XXX..	0	0	0	0	0	0
95. Totals (Direct Business).....	.XXX..	2,636,508	2,188,128	1,880,525	0	6,705,162	0
96. Plus reinsurance assumed.....	.XXX..					0	
97. Totals (All Business).....	.XXX..	2,636,508	2,188,128	1,880,525	0	6,705,162	0
98. Less reinsurance ceded.....	.XXX..					0	
99. Totals (All Business) less reinsurance ceded.....	.XXX..	2,636,508	2,188,128	1,880,525	0	6,705,162	0

DETAILS OF WRITE-INS

58001. ....	.XXX..					0	
58002. ....	.XXX..					0	
58003. ....	.XXX..					0	
58998. Summary of remaining write-ins for Line 58 from overflow page.....	.XXX..	0	0	0	0	0	0
58999. Totals (Lines 58001 thru 58003 plus 58998) (Line 58 above).....	.XXX..	0	0	0	0	0	0
9401. ....	.XXX..					0	
9402. ....	.XXX..					0	
9403. ....	.XXX..					0	
9498. Summary of remaining write-ins for Line 94 from overflow page.....	.XXX..	0	0	0	0	0	0
9499. Totals (Lines 9401 thru 9403 plus 9498) (Line 94 above).....	.XXX..	0	0	0	0	0	0

(a) Active Status Count

L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG.....	8	R - Registered - Non-domiciled RRGs.....	0
E - Eligible - Reporting entities eligible or approved to write surplus lines in the state ....	0	Q - Qualified - Qualified or accredited reinsurer.....	0
		N - None of the above - Not allowed to write business in the state.....	49

Sch. Y - Pt. 1  
NONE

Sch. Y - Pt. 1A  
NONE

United Transportation Union Insurance Association

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

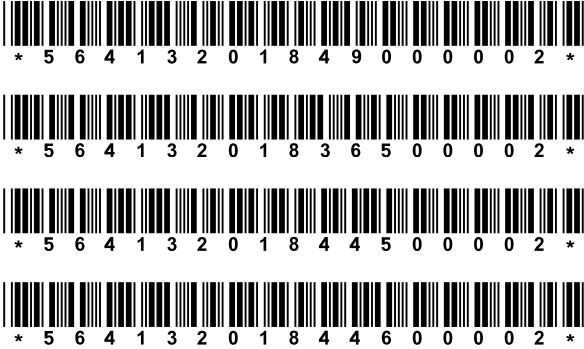
The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanations:

1. The data for this supplement is not required to be filed.
2. The data for this supplement is not required to be filed.
3. The data for this supplement is not required to be filed.
4. The data for this supplement is not required to be filed.
5. The data for this supplement is not required to be filed.
6. The data for this supplement is not required to be filed.
7. The data for this supplement is not required to be filed.

Bar Code:



**United Transportation Union Insurance Association**  
**Overflow Page for Write-Ins**

**NONE**



United Transportation Union Insurance Association  
SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	1,478,454	1,520,100
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Current year change in encumbrances.....		
4. Total gain (loss) on disposals.....	2,252,332	
5. Deduct amounts received on disposals.....	3,716,632	
6. Total foreign exchange change in book/adjusted carrying value.....		
7. Deduct current year's other-than-temporary impairment recognized.....		
8. Deduct current year's depreciation.....	14,154	41,646
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....	(0)	1,478,454
10. Deduct total nonadmitted amounts.....		
11. Statement value at end of current period (Line 9 minus Line 10).....	(0)	1,478,454

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....		
8. Deduct amortization of premium and mortgage interest points and commitment fees.....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....		
10. Deduct current year's other-than-temporary impairment recognized.....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0	0
12. Total valuation allowance.....		
13. Subtotal (Line 11 plus Line 12).....	0	0
14. Deduct total nonadmitted amounts.....		
15. Statement value at end of current period (Line 13 minus Line 14).....	0	0

NONE

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....		
8. Deduct amortization of premium and depreciation.....		
9. Total foreign exchange change in book/adjusted carrying value.....		
10. Deduct current year's other-than-temporary impairment recognized.....		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0	0
12. Deduct total nonadmitted amounts.....		
13. Statement value at end of current period (Line 11 minus Line 12).....	0	0

NONE

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....	217,061,016	214,188,878
2. Cost of bonds and stocks acquired.....	9,083,098	19,923,758
3. Accrual of discount.....	32,061	68,328
4. Unrealized valuation increase (decrease).....	(165,476)	2,455,559
5. Total gain (loss) on disposals.....	55,641	604,131
6. Deduct consideration for bonds and stocks disposed of.....	9,185,998	19,640,503
7. Deduct amortization of premium.....	186,708	539,135
8. Total foreign exchange change in book/adjusted carrying value.....		
9. Deduct current year's other-than-temporary impairment recognized.....		
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees.....		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7-8-9+10).....	216,693,634	217,061,016
12. Deduct total nonadmitted amounts.....		
13. Statement value at end of current period (Line 11 minus Line 12).....	216,693,634	217,061,016

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

	1	2	3	4	5	6	7	8
NAIC Designation	Book/Adjusted Carrying Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Book/Adjusted Carrying Value End of First Quarter	Book/Adjusted Carrying Value End of Second Quarter	Book/Adjusted Carrying Value End of Third Quarter	Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a).....	138,547,426	1,357,643	2,868,407	(690,044)	138,547,426	136,346,618		140,274,985
2. NAIC 2 (a).....	56,896,047	3,030,765	2,223,213	1,438,627	56,896,047	59,142,226		56,138,216
3. NAIC 3 (a).....	826,153			(826,153)	826,153	0		
4. NAIC 4 (a).....	592,625			(83)	592,625	592,542		592,681
5. NAIC 5 (a).....						0		
6. NAIC 6 (a).....						0		
7. Total Bonds.....	196,862,251	4,388,408	5,091,620	(77,653)	196,862,251	196,081,386	0	197,005,882
PREFERRED STOCK								
8. NAIC 1.....						0		
9. NAIC 2.....						0		
10. NAIC 3.....						0		
11. NAIC 4.....						0		
12. NAIC 5.....						0		
13. NAIC 6.....						0		
14. Total Preferred Stock.....	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock.....	196,862,251	4,388,408	5,091,620	(77,653)	196,862,251	196,081,386	0	197,005,882

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$.....0; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

QSI02

Sch. DA - Pt. 1  
NONE

Sch. DA - Verification  
NONE

Sch. DB - Pt. A - Verification  
NONE

Sch. DB - Pt. B - Verification  
NONE

Sch. DB - Pt. C - Sn. 1  
NONE

Sch. DB - Pt. C - Sn. 2  
NONE

Sch. DB - Verification  
NONE

United Transportation Union Insurance Association

SCHEDULE E - PART 2 - VERIFICATION

Cash Equivalents

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	925,973	2,744,066
2. Cost of cash equivalents acquired.....	17,705,759	28,501,008
3. Accrual of discount.....		
4. Unrealized valuation increase (decrease).....		
5. Total gain (loss) on disposals.....		
6. Deduct consideration received on disposals.....	13,807,065	30,319,100
7. Deduct amortization of premium.....		
8. Total foreign exchange change in book/ adjusted carrying value.....		
9. Deduct current year's other-than-temporary impairment recognized.....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	4,824,667	925,973
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....	4,824,667	925,973

Sch. A - Pt. 2  
NONE

Sch. A - Pt. 3  
NONE

Sch. B - Pt. 2  
NONE

Sch. B - Pt. 3  
NONE

Sch. BA - Pt. 2  
NONE

Sch. BA - Pt. 3  
NONE

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Quarter

1	2		3	4	5	6	7	8	9	10
CUSIP Identification	Description		Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
Bonds - Industrial and Miscellaneous										
05369A	AC	5		05/01/2018.....	Deutsche Bank.....		288,866	290,000		1.....
370334	CJ	1		04/17/2018.....	Goldman Sachs.....		608,829	610,000		2.....
37045V	AE	0		06/29/2018.....	Morgan Stanley.....		298,636	290,000	3,417	2.....
446150	AK	0		06/29/2018.....	Goldman Sachs.....		297,978	310,000	3,268	2.....
670346	AQ	8		04/26/2018.....	Mlpfs inc/fixed.....		541,131	545,000		1.....
78355H	KH	1		06/19/2018.....	RBC Capital Mkts.....		299,382	300,000		2FE.....
882508	BD	5		05/07/2018.....	Mizuho Securities USA.....		527,647	530,000		1.....
92857W	BH	2		05/30/2018.....	Sherwood.....		297,459	300,000		2FE.....
92857W	BM	1		05/30/2018.....	VARIOUS.....		929,149	930,000		2FE.....
370334	CE	2		04/17/2018.....	Goldman Sachs.....		299,349	300,000		2.....
3899999. Total - Bonds - Industrial and Miscellaneous.....							4,388,426	4,405,000	6,685	XXX.....
8399997. Total - Bonds - Part 3.....							4,388,426	4,405,000	6,685	XXX.....
8399999. Total - Bonds.....							4,388,426	4,405,000	6,685	XXX.....
Common Stocks - Industrial and Miscellaneous										
233203	37	1		04/03/2018.....	VENDOR CODE 000 NOT IN TABLE.....	91,549.296	1,300,000	XXX		L.....
744336	50	4		04/16/2018.....	Dividend Reinvestment.....	301.731	6,964	XXX		L.....
922040	10	0		06/18/2018.....	VARIOUS.....	1,158.824	294,122	XXX		L.....
94988A	69	2		06/14/2018.....	US Bancorp.....	21,949.078	250,000	XXX		L.....
9099999. Total - Common Stocks - Industrial and Miscellaneous.....							1,851,086	XXX	0	XXX.....
Common Stocks - Mutual Funds										
922908	64	5		06/25/2018.....	Dividend Reinvestment.....	15.964	3,168	XXX		L.....
9299999. Total - Common Stocks - Mutual Funds.....							3,168	XXX	0	XXX.....
9799997. Total - Common Stocks - Part 3.....							1,854,254	XXX	0	XXX.....
9799999. Total - Common Stocks.....							1,854,254	XXX	0	XXX.....
9899999. Total - Preferred and Common Stocks.....							1,854,254	XXX	0	XXX.....
9999999. Total - Bonds, Preferred and Common Stocks.....							6,242,680	XXX	6,685	XXX.....

(a) For all common stock bearing NAIC market indicator "U" provide the number of such issues:.....0.

QE04

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Quarter

1	2			3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
												11	12	13	14	15							
CUSIP Identification	Description			F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
Bonds - U.S. Government																							
3128P7	X9	9	FHLMC PC	GOLD CASH 20.....	06/15/2018.	PRINCIPAL RECEIPT.....		42,488	42,488	43,839	43,724		(1,236)		(1,236)		42,488			0	388	01/01/2033.	1.....
31292S	AQ	3	FHLMC PC	GOLD CASH 30.....	06/15/2018.	PRINCIPAL RECEIPT.....		23,297	23,297	24,305	24,272		(975)		(975)		23,297			0	232	10/01/2042.	1.....
31292S	AU	4	FHLMC PC	GOLD CASH 30.....	06/15/2018.	PRINCIPAL RECEIPT.....		29,712	29,712	31,165	31,122		(1,410)		(1,410)		29,712			0	305	12/01/2042.	1.....
312946	N9	3	FHLMC PC	GOLD COMB 30.....	06/15/2018.	PRINCIPAL RECEIPT.....		10,186	10,186	11,109	11,085		(899)		(899)		10,186			0	166	03/01/2041.	1.....
3132HM	K2	6	FHLMC PC	GOLD PC 30YR.....	06/15/2018.	PRINCIPAL RECEIPT.....		30,977	30,977	32,400	32,360		(1,383)		(1,383)		30,977			0	319	09/01/2042.	1.....
31417E	SS	1	FNMA PASS-THRU	LNG 30 YEAR.....	06/25/2018.	PRINCIPAL RECEIPT.....		17,055	17,055	16,900	16,904		151		151		17,055			0	142	01/01/2043.	1.....
31417F	ML	9	FNMA PASS-THRU	LNG 30 YEAR.....	06/25/2018.	PRINCIPAL RECEIPT.....		8,579	8,579	8,005	8,021		558		558		8,579			0	57	01/01/2043.	1.....
31417H	CR	3	FNMA PASS-THRU	LNG LP SF30YR.....	06/25/2018.	PRINCIPAL RECEIPT.....		37,587	37,587	39,355	39,243		(1,655)		(1,655)		37,587			0	416	07/01/2043.	1.....
36202D	YY	1	GNMA II Pool 3427.....		06/20/2018.	PRINCIPAL RECEIPT.....		6,031	6,031	5,910	5,921		110		110		6,031			0	90	08/20/2033.	1.....
36290S	5M	9	GNMA II Pool 616552.....		06/20/2018.	PRINCIPAL RECEIPT.....		4,933	4,933	5,284	5,245		(312)		(312)		4,933			0	108	08/20/2034.	1.....
36225A	KR	0	GNMA PASS-THRU	780304.....	06/15/2018.	PRINCIPAL RECEIPT.....		5,562	5,562	6,396	5,715		(153)		(153)		5,562			0	199	07/15/2021.	1.....
36225B	4C	9	GNMA PASS-THRU	781719.....	06/15/2018.	PRINCIPAL RECEIPT.....		10,174	10,174	10,699	10,671		(497)		(497)		10,174			0	206	02/15/2034.	1.....
0599999.	Total - Bonds - U.S. Government.....							226,581	226,581	235,367	234,283	0	(7,701)	0	(7,701)	0	226,581	0	0	0	2,628	XXX	XXX
Bonds - U.S. Special Revenue and Special Assessment																							
3128M4	JF	1	FG G02662.....	06/15/2018.	PRINCIPAL RECEIPT.....		4,476	4,476	4,767	4,691		(215)		(215)		4,476			0	117	07/01/2034.	1.....	
31292H	NC	4	FGC 01287.....	06/15/2018.	PRINCIPAL RECEIPT.....		2,097	2,097	2,129	2,122		(25)		(25)		2,097			0	47	01/01/2032.	1.....	
3128M7	VT	0	FGG 05726.....	06/15/2018.	PRINCIPAL RECEIPT.....		8,043	8,043	8,535	8,512		(469)		(469)		8,043			0	129	08/01/2039.	1.....	
312935	H8	5	FHLMC PC	A8-8355.....	06/15/2018.	PRINCIPAL RECEIPT.....		5,562	5,562	5,619	5,617		(56)		(56)		5,562			0	73	09/01/2039.	1.....
3128M7	LX	2	FHLMC PC	5442.....	06/15/2018.	PRINCIPAL RECEIPT.....		4,597	4,597	5,177	4,932		(335)		(335)		4,597			0	132	07/01/2032.	1.....
3128M8	3G	7	FHLMC PC	G06799 GOLD COMB 30.....	06/15/2018.	PRINCIPAL RECEIPT.....		19,434	19,434	19,895	19,864		(430)		(430)		19,434			0	220	11/01/2041.	1.....
3137B4	HD	1	FHLMC REMIC SERIES	4247.....	06/15/2018.	PRINCIPAL RECEIPT.....		63,995	63,995	70,314	67,887		(3,892)		(3,892)		63,995			0	1,046	12/15/2042.	1AM.....
3138EB	PJ	8	FN	AK6724.....	06/25/2018.	PRINCIPAL RECEIPT.....		7,644	7,644	7,810	7,791		(148)		(148)		7,644			0	82	03/01/2042.	1.....
31371K	Y7	0	FN	254634.....	06/25/2018.	PRINCIPAL RECEIPT.....		2,432	2,432	2,444	2,434		(2)		(2)		2,432			0	46	02/01/2023.	1.....
31402C	U6	7	FN	725205.....	06/25/2018.	PRINCIPAL RECEIPT.....		3,905	3,905	3,907	3,905		0		0		3,905			0	65	03/01/2034.	1.....
31404V	TS	7	FN	780061.....	06/25/2018.	PRINCIPAL RECEIPT.....		18,192	18,192	18,183	18,175		17		17		18,192			0	266	05/01/2034.	1.....
31407F	GC	8	FN	829195.....	06/25/2018.	PRINCIPAL RECEIPT.....		56	56	54	55		2		2		56			0	1	07/01/2035.	1.....
31408F	GA	1	FN	849893.....	06/25/2018.	PRINCIPAL RECEIPT.....		2,242	2,242	2,091	2,160		82		82		2,242			0	30	11/01/2023.	1.....
31408G	Y2	7	FN	851329.....	06/25/2018.	PRINCIPAL RECEIPT.....		2,290	2,290	2,261	2,264		26		26		2,290			0	33	02/01/2036.	1.....
31419A	KZ	9	FN Pool AE0311.....		06/25/2018.	PRINCIPAL RECEIPT.....		9,417	9,417	9,426	9,424		(7)		(7)		9,417			0	117	08/01/2040.	1.....
31371K	7E	5	FNMA PASS-THRU	254793.....	06/25/2018.	PRINCIPAL RECEIPT.....		4,407	4,407	4,418	4,416		(9)		(9)		4,407			0	71	07/01/2033.	1.....
31381D	2J	3	FNMA PASS-THRU	458077.....	06/25/2018.	PRINCIPAL RECEIPT.....		4,584	4,584	4,974	4,848		(264)		(264)		4,584			0	107	08/15/2027.	1.....
31385J	DJ	4	FNMA PASS-THRU	545605.....	06/25/2018.	PRINCIPAL RECEIPT.....		3,340	3,340	3,666	3,622		(282)		(282)		3,340			0	76	05/01/2032.	1.....
31403D	T8	2	FNMA PASS-THRU	745875.....	06/25/2018.	PRINCIPAL RECEIPT.....		5,200	5,200	5,581	5,566		(366)		(366)		5,200			0	115	09/01/2036.	1.....
31403U	PF	2	FNMA PASS-THRU	758322.....	06/25/2018.	PRINCIPAL RECEIPT.....		1,142	1,142	1,193	1,191		(48)		(48)		1,142			0	21	12/01/2033.	1.....
31416C	FS	0	FNMA PASS-THRU	995777.....	06/25/2018.	PRINCIPAL RECEIPT.....		8,298	8,298	9,024	8,921		(623)		(623)		8,298			0	193	04/01/2033.	1.....
31396Y	S2	9	FNR	2008-26 ZK.....	06/25/2018.	PRINCIPAL RECEIPT.....		43,082	43,082	31,727	41,108		1,974		1,974		43,082			0		04/25/2038.	1.....
31397N	WX	9	FNR	2009-30 Z.....	06/25/2018.	PRINCIPAL RECEIPT.....		120,894	120,894	99,755	116,824		4,070		4,070		120,894			0		05/25/2039.	1.....
45201L	VF	9	ILLINOIS HSG DEV AUTH.....	06/04/2018.	Call.....		10,000	10,000	10,000	10,000		0		0		10,000			0	222	07/01/2033.	1FE.....	
3199999.	Total - Bonds - U.S. Special Revenue and Special Assessments.....							355,329	355,328	332,950	356,329	0	(1,000)	0	(1,000)	0	355,329	0	0	0	3,209	XXX	XXX
Bonds - Industrial and Miscellaneous																							
14040H	BJ	3	CAPITAL ONE FINL CORP.....	04/06/2018.	Wells Fargo.....		297,003	300,000	300,252	300,191		2			2		300,193		(3,190)	(3,190)	9,199	10/29/2025.	2FE.....

QE05

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Quarter

1	2		3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
											11	12	13	14	15							
CUSIP Identification	Description		F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
126650	CJ	7		04/06/2018.	Citigroup Global Mkts.....	.....	.....89,634	.....90,000	.....89,933	.....89,964	.....	.....2	.....	.....2	.....	.....89,966	.....	.....(333)	.....(333)	.....1,792	07/20/2020.	2FE.....
25459H	AT	2		04/30/2018.	VARIOUS.....	.....	.....166,253	.....160,000	.....178,352	.....167,961	.....	.....(1,117)	.....	.....(1,117)	.....	.....166,845	.....	.....(592)	.....(592)	.....5,096	03/15/2020.	2FE.....
341099	CK	3		06/15/2018.	MATURITY.....	.....	.....1,000,000	.....1,000,000	.....1,099,920	.....1,006,148	.....	.....(6,148)	.....	.....(6,148)	.....	.....1,000,000	.....	.....	.....0	.....28,250	06/15/2018.	1FE.....
354613	AG	6		05/21/2018.	Call.....	.....	.....775,418	.....750,000	.....752,988	.....750,805	.....	.....(97)	.....	.....(97)	.....	.....750,708	.....	.....24,710	.....24,710	.....17,344	05/20/2020.	1FE.....
423074	AZ	6		04/06/2018.	RBC Capital Mkts.....	.....	.....99,458	.....100,000	.....99,773	.....99,882	.....	.....10	.....	.....10	.....	.....99,892	.....	.....(434)	.....(434)	.....2,131	07/02/2020.	2FE.....
582839	AJ	5		04/30/2018.	Goldman Sachs.....	.....	.....29,915	.....30,000	.....29,971	.....29,982	.....	.....2	.....	.....2	.....	.....29,984	.....	.....(70)	.....(70)	.....413	11/15/2020.	1FE.....
655844	AZ	1		04/01/2018.	NORFOLK SOUTHERN CORP.....	.....	.....500,000	.....500,000	.....501,585	.....500,001	.....	.....(1)	.....	.....(1)	.....	.....500,000	.....	.....	.....0	.....14,375	04/01/2018.	2FE.....
670346	AL	9		04/25/2018.	Stifel Nicolaus.....	.....	.....514,475	.....500,000	.....512,280	.....505,500	.....	.....(334)	.....	.....(334)	.....	.....505,165	.....	.....9,310	.....9,310	.....12,604	09/15/2022.	1FE.....
74332M	AA	3		06/13/2018.	PRINCIPAL RECEIPT.....	.....	.....589	.....589	.....589	.....588	.....	.....	.....	.....0	.....	.....589	.....	.....	.....0	.....7	06/14/2032.	1FE.....
774341	AH	4		04/06/2018.	Millennium Advisors LLC.....	.....	.....68,039	.....70,000	.....69,953	.....69,957	.....	.....3	.....	.....3	.....	.....69,961	.....	.....(1,922)	.....(1,922)	.....1,094	03/15/2022.	2.....
776743	AA	4		04/30/2018.	Marketaxess Corp.....	.....	.....99,486	.....100,000	.....100,687	.....100,416	.....	.....(46)	.....	.....(46)	.....	.....100,370	.....	.....(884)	.....(884)	.....1,125	12/15/2020.	2FE.....
78355H	JW	0		06/18/2018.	Pershing.....	.....	.....294,065	.....295,000	.....296,561	.....295,503	.....	.....(163)	.....	.....(163)	.....	.....295,341	.....	.....(1,276)	.....(1,276)	.....4,116	06/01/2019.	2FE.....
883556	BE	1		05/04/2018.	Call.....	.....	.....300,126	.....300,000	.....299,307	.....299,812	.....	.....55	.....	.....55	.....	.....299,867	.....	.....259	.....259	.....5,460	02/01/2019.	2FE.....
92343V	DW	1		06/21/2018.	Corporate Action.....	.....	.....292,894	.....295,000	.....301,761	.....301,472	.....	.....(693)	.....	.....(693)	.....	.....300,779	.....	.....(7,885)	.....(7,885)	.....7,042	03/16/2022.	2.....
929227	ZC	3		06/25/2018.	PRINCIPAL RECEIPT.....	.....	.....52	.....52	.....52	.....51	.....	.....	.....	.....0	.....	.....52	.....	.....	.....0	.....1	01/25/2033.	1FM.....
3899999.	Total - Bonds - Industrial and Miscellaneous.....						.....4,527,407	.....4,490,641	.....4,633,964	.....4,518,233	.....0	.....(8,525)	.....0	.....(8,525)	.....0	.....4,509,712	.....0	.....17,693	.....17,693	.....110,049	XXX	XXX
8399997.	Total - Bonds - Part 4.....						.....5,109,317	.....5,072,549	.....5,202,281	.....5,108,845	.....0	.....(17,226)	.....0	.....(17,226)	.....0	.....5,091,622	.....0	.....17,693	.....17,693	.....115,886	XXX	XXX
8399999.	Total - Bonds.....						.....5,109,317	.....5,072,549	.....5,202,281	.....5,108,845	.....0	.....(17,226)	.....0	.....(17,226)	.....0	.....5,091,622	.....0	.....17,693	.....17,693	.....115,886	XXX	XXX

Common Stocks - Mutual Funds

411511	30	6		04/03/2018.	VENDOR CODE 000 NOT IN TABLE	.....19,971.340	.....1,322,302	XXX	.....1,172,244	.....1,348,465	.....(176,221)	.....	.....	.....(176,221)	.....	.....1,172,244	.....	.....150,058	.....150,058	.....	XXX	L.....
9299999.	Total - Common Stocks - Mutual Funds.....						.....1,322,302	XXX	.....1,172,244	.....1,348,465	.....(176,221)	.....0	.....0	.....(176,221)	.....0	.....1,172,244	.....0	.....150,058	.....150,058	.....0	XXX	XXX
9799997.	Total - Common Stocks - Part 4.....						.....1,322,302	XXX	.....1,172,244	.....1,348,465	.....(176,221)	.....0	.....0	.....(176,221)	.....0	.....1,172,244	.....0	.....150,058	.....150,058	.....0	XXX	XXX
9799999.	Total - Common Stocks.....						.....1,322,302	XXX	.....1,172,244	.....1,348,465	.....(176,221)	.....0	.....0	.....(176,221)	.....0	.....1,172,244	.....0	.....150,058	.....150,058	.....0	XXX	XXX
9899999.	Total - Preferred and Common Stocks.....						.....1,322,302	XXX	.....1,172,244	.....1,348,465	.....(176,221)	.....0	.....0	.....(176,221)	.....0	.....1,172,244	.....0	.....150,058	.....150,058	.....0	XXX	XXX
9999999.	Total - Bonds, Preferred and Common Stocks.....						.....6,431,619	XXX	.....6,374,525	.....6,457,310	.....(176,221)	.....(17,226)	.....0	.....(193,447)	.....0	.....6,263,866	.....0	.....167,751	.....167,751	.....115,886	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues: .....0.

QE05.1



Sch. DB - Pt. A - Sn. 1  
NONE

Sch. DB - Pt. B - Sn. 1  
NONE

Sch. DB - Pt. D - Sn. 1  
NONE

Sch. DB - Pt. D - Sn. 2  
NONE

Sch. DL - Pt. 1  
NONE

Sch. DL - Pt. 2  
NONE

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1	2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
					6	7	8	
Depository	Code	Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date	First Month	Second Month	Third Month	*
Open Depositories								
Fifth Third Bank..... Cleveland, OH.....					176,700	196,567	196,567	XXX
US Bank..... St Paul, MN.....					(57,595)	3,861,554	(207,384)	XXX
0199999. Total Open Depositories.....	XXX	XXX	0	0	119,105	4,058,121	(10,817)	XXX
0399999. Total Cash on Deposit.....	XXX	XXX	0	0	119,105	4,058,121	(10,817)	XXX
0599999. Total Cash.....	XXX	XXX	0	0	119,105	4,058,121	(10,817)	XXX

**SCHEDULE E - PART 2 - CASH EQUIVALENTS**

Show Investments Owned End of Current Quarter

1	2	3	4	5	6	7	8	9
CUSIP	Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due & Accrued	Amount Received During Year
<b>U.S. Government Bonds - Issuer Obligations</b>								
	First America Prime Oblig Fund CI Y.....	.....	Various.....	.....	.....	4,824,667	.....	6,192
01999999.	U.S. Government Bonds - Issuer Obligations.....	.....	.....	.....	.....	4,824,667	0	6,192
05999999.	Total - U.S. Government Bonds.....	.....	.....	.....	.....	4,824,667	0	6,192
<b>Total Bonds</b>								
77999999.	Subtotals - Issuer Obligations.....	.....	.....	.....	.....	4,824,667	0	6,192
83999999.	Subtotals - Bonds.....	.....	.....	.....	.....	4,824,667	0	6,192
88999999.	Total - Cash Equivalents.....	.....	.....	.....	.....	4,824,667	0	6,192