



# HEALTH QUARTERLY STATEMENT

As of March 31, 2018  
of the Condition and Affairs of the

## Dental Care Plus, Inc.

NAIC Group Code..... 0, 0 (Current Period) (Prior Period) NAIC Company Code..... 96265 Employer's ID Number..... 31-1185262

Organized under the Laws of OH State of Domicile or Port of Entry OH Country of Domicile US

Licensed as Business Type Health Maintenance Organization Is HMO Federally Qualified? Yes [ ] No [X]

Incorporated/Organized..... January 6, 1986 Commenced Business..... March 1, 1988

Statutory Home Office 100 Crowne Point Place .. Cincinnati .. OH .. .. 45241  
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 100 Crowne Point Place .. Cincinnati .. OH .. .. 45241 513-554-1100  
(Street and Number) (City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 100 Crowne Point Place .. Cincinnati .. OH .. .. 45241  
(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 100 Crowne Point Place .. Cincinnati .. OH .. .. 45241 513-554-1100  
(Street and Number) (City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Web Site Address www2.Dentalcareplus.com

Statutory Statement Contact Robert Carr Hodgkins Jr. 513-554-1100  
(Name) (Area Code) (Telephone Number) (Extension)  
rhodgkins@dentalcareplus.com 513-554-3189  
(E-Mail Address) (Fax Number)

### OFFICERS

| Name                        | Title           | Name                        | Title                |
|-----------------------------|-----------------|-----------------------------|----------------------|
| 1. Anthony A. Cook          | President & CEO | 2. Robert Carr Hodgkins Jr. | Vice President & CFO |
| 3. David A. Kreyling D.M.D. | Secretary       | 4. Michael J. Carl D.D.S.   | Treasurer            |

### OTHER

Timothy P. Berghoff F.S.A., M.A.A.A Consulting Actuary

### DIRECTORS OR TRUSTEES

|                          |                                |                             |                     |
|--------------------------|--------------------------------|-----------------------------|---------------------|
| Michael J. Carl D.D.S.   | Jack M. Cook M.H.A.            | Anthony A. Cook M.B.A, M.S. | James T. Foley      |
| David A. Kreyling D.M.D. | James E. Kroeger M.B.A., C.P.A | Donald J. Peak C.P.A.       | Fred H. Peck D.D.S. |
| Ronald L. Poulos D.D.S.  | Molly Meakin Rogers C.P.A.     | Stephen T. Schuler D.M.D.   |                     |

State of..... Ohio  
County of..... Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

|   |   |  |
|---|---|--|
| (Signature)<br>Anthony A. Cook<br>1. (Printed Name)<br>President & CEO<br>(Title) | (Signature)<br>Robert Carr Hodgkins Jr.<br>2. (Printed Name)<br>Vice President & CFO<br>(Title) | (Signature)<br>David A. Kreyling D.M.D.<br>3. (Printed Name)<br>Secretary<br>(Title) |
|---|---|--|

Subscribed and sworn to before me  
This \_\_\_\_\_ day of \_\_\_\_\_

a. Is this an original filing? Yes [X] No [ ]  
b. If no: 1. State the amendment number \_\_\_\_\_  
2. Date filed \_\_\_\_\_  
3. Number of pages attached \_\_\_\_\_

## ASSETS

|  | Current Statement Date |                            |  | 4<br>Prior Year Net<br>Admitted Assets |
|--|------------------------|----------------------------|--|--|
|  | 1<br>Assets            | 2<br>Nonadmitted<br>Assets | 3<br>Net Admitted<br>Assets<br>(Cols. 1 - 2) |  |
| 1. Bonds.....  | 9,825,000              |                            | 9,825,000                                    | 9,667,819                              |
| 2. Stocks:   |                        |                            |  |  |
| 2.1 Preferred stocks.....  |                        |                            | 0  |  |
| 2.2 Common stocks.....   |                        |                            | 0  |  |
| 3. Mortgage loans on real estate:  |                        |                            |  |  |
| 3.1 First liens.....   |                        |                            | 0  |  |
| 3.2 Other than first liens.....  |                        |                            | 0  |  |
| 4. Real estate:  |                        |                            |  |  |
| 4.1 Properties occupied by the company (less \$.....0 encumbrances).....   |                        |                            | 0  |  |
| 4.2 Properties held for the production of income (less \$.....0 encumbrances).....   |                        |                            | 0  |  |
| 4.3 Properties held for sale (less \$.....0 encumbrances).....   |                        |                            | 0  |  |
| 5. Cash (\$.....12,005,012), cash equivalents (\$.....62,321) and short-term investments (\$.....0).....   | 12,067,333             |                            | 12,067,333                                   | 10,920,128                             |
| 6. Contract loans (including \$.....0 premium notes).....  |                        |                            | 0  |  |
| 7. Derivatives.....  |                        |                            | 0  |  |
| 8. Other invested assets.....  |                        |                            | 0  |  |
| 9. Receivables for securities.....   |                        |                            | 0  |  |
| 10. Securities lending reinvested collateral assets.....   |                        |                            | 0  |  |
| 11. Aggregate write-ins for invested assets.....   | 0                      | 0                          | 0  | 0                                      |
| 12. Subtotals, cash and invested assets (Lines 1 to 11).....   | 21,892,333             | 0                          | 21,892,333                                   | 20,587,946                             |
| 13. Title plants less \$.....0 charged off (for Title insurers only).....  |                        |                            | 0  |  |
| 14. Investment income due and accrued.....   | 63,278                 |                            | 63,278                                       | 64,329                                 |
| 15. Premiums and considerations:   |                        |                            |  |  |
| 15.1 Uncollected premiums and agents' balances in the course of collection.....  | 1,059,334              |                            | 1,059,334                                    | 1,060,942                              |
| 15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums)..... |                        |                            | 0  |  |
| 15.3 Accrued retrospective premiums (\$.....0) and contracts subject to redetermination (\$.....0).....  |                        |                            | 0  |  |
| 16. Reinsurance:   |                        |                            |  |  |
| 16.1 Amounts recoverable from reinsurers.....  |                        |                            | 0  |  |
| 16.2 Funds held by or deposited with reinsured companies.....  |                        |                            | 0  |  |
| 16.3 Other amounts receivable under reinsurance contracts.....   |                        |                            | 0  |  |
| 17. Amounts receivable relating to uninsured plans.....  | 367,219                |                            | 367,219                                      |  |
| 18.1 Current federal and foreign income tax recoverable and interest thereon.....  |                        |                            | 0  | 45,658                                 |
| 18.2 Net deferred tax asset.....   | 61,719                 | 10,916                     | 50,803                                       | 32,688                                 |
| 19. Guaranty funds receivable or on deposit.....   |                        |                            | 0  |  |
| 20. Electronic data processing equipment and software.....   | 570,871                | 422,950                    | 147,920                                      | 167,565                                |
| 21. Furniture and equipment, including health care delivery assets (\$.....0).....   | 67,209                 | 67,209                     | 0  |  |
| 22. Net adjustment in assets and liabilities due to foreign exchange rates.....  |                        |                            | 0  |  |
| 23. Receivables from parent, subsidiaries and affiliates.....  |                        |                            | 0  | 184,838                                |
| 24. Health care (\$.....0) and other amounts receivable.....   | 436                    |                            | 436  | 440                                    |
| 25. Aggregate write-ins for other than invested assets.....  | 68,636                 | 68,636                     | 0  | 0                                      |
| 26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....                             | 24,151,035             | 569,712                    | 23,581,323                                   | 22,144,408                             |
| 27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....   |                        |                            | 0  |  |
| 28. Total (Lines 26 and 27).....   | 24,151,035             | 569,712                    | 23,581,323                                   | 22,144,408                             |

### DETAILS OF WRITE-INS

|  |        |        |   |   |
|--|--------|--------|---|---|
| 1101.....  |        |        | 0 |   |
| 1102.....  |        |        | 0 |   |
| 1103.....  |        |        | 0 |   |
| 1198. Summary of remaining write-ins for Line 11 from overflow page..... | 0      | 0      | 0 | 0 |
| 1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....       | 0      | 0      | 0 | 0 |
| 2501. Prepaid Expenses.....  | 68,636 | 68,636 | 0 |   |
| 2502.....  |        |        | 0 |   |
| 2503.....  |        |        | 0 |   |
| 2598. Summary of remaining write-ins for Line 25 from overflow page..... | 0      | 0      | 0 | 0 |
| 2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....       | 68,636 | 68,636 | 0 | 0 |

## LIABILITIES, CAPITAL AND SURPLUS

|  | Current Period |                |            | Prior Year |
|--|----------------|----------------|------------|------------|
|  | 1<br>Covered   | 2<br>Uncovered | 3<br>Total | 4<br>Total |
| 1. Claims unpaid (less \$.....0 reinsurance ceded).....  | 3,851,288      |                | 3,851,288  | 3,515,921  |
| 2. Accrued medical incentive pool and bonus amounts.....   |                |                | .0         |            |
| 3. Unpaid claims adjustment expenses.....  | 60,264         |                | 60,264     | 60,264     |
| 4. Aggregate health policy reserves, including the liability of \$.....0 for medical loss ratio rebate per the Public Health Service Act.....            |                |                | .0         |            |
| 5. Aggregate life policy reserves.....   |                |                | .0         |            |
| 6. Property/casualty unearned premium reserve.....   |                |                | .0         |            |
| 7. Aggregate health claim reserves.....  |                |                | .0         |            |
| 8. Premiums received in advance.....   | 2,427,177      |                | 2,427,177  | 1,536,484  |
| 9. General expenses due or accrued.....  | 2,980,886      |                | 2,980,886  | 1,875,703  |
| 10.1 Current federal and foreign income tax payable and interest thereon (including \$.....(23) on realized gains (losses)).....                         |                |                | .0         |            |
| 10.2 Net deferred tax liability.....   | 3,058          |                | 3,058      |            |
| 11. Ceded reinsurance premiums payable.....  |                |                | .0         |            |
| 12. Amounts withheld or retained for the account of others.....  |                |                | .0         |            |
| 13. Remittances and items not allocated.....   |                |                | .0         |            |
| 14. Borrowed money (including \$.....0 current) and interest thereon \$.....0 (including \$.....0 current).....  |                |                | .0         |            |
| 15. Amounts due to parent, subsidiaries and affiliates.....  | 131,676        |                | 131,676    | 48,621     |
| 16. Derivatives.....   |                |                | .0         |            |
| 17. Payable for securities.....  |                |                | .0         |            |
| 18. Payable for securities lending.....  |                |                | .0         |            |
| 19. Funds held under reinsurance treaties with (\$.....0 authorized reinsurers, \$.....0 unauthorized reinsurers and certified \$.....0 reinsurers)..... |                |                | .0         |            |
| 20. Reinsurance in unauthorized and certified (\$.....0) companies.....  |                |                | .0         |            |
| 21. Net adjustments in assets and liabilities due to foreign exchange rates.....   |                |                | .0         |            |
| 22. Liability for amounts held under uninsured plans.....  |                |                | .0         | 307,724    |
| 23. Aggregate write-ins for other liabilities (including \$.....0 current).....  | .0             | .0             | .0         | .0         |
| 24. Total liabilities (Lines 1 to 23).....   | 9,454,349      | .0             | 9,454,349  | 7,344,718  |
| 25. Aggregate write-ins for special surplus funds.....   | XXX            | XXX            | 145,102    | 1,019,796  |
| 26. Common capital stock.....  | XXX            | XXX            | 1,365,663  | 1,365,663  |
| 27. Preferred capital stock.....   | XXX            | XXX            |            |            |
| 28. Gross paid in and contributed surplus.....   | XXX            | XXX            | 2,773,089  | 2,773,089  |
| 29. Surplus notes.....   | XXX            | XXX            |            |            |
| 30. Aggregate write-ins for other than special surplus funds.....  | XXX            | XXX            | .0         | .0         |
| 31. Unassigned funds (surplus).....  | XXX            | XXX            | 9,843,121  | 9,641,143  |
| 32. Less treasury stock, at cost:  |                |                |            |            |
| 32.1 .....0.000 shares common (value included in Line 26 \$.....0).....  | XXX            | XXX            |            |            |
| 32.2 .....0.000 shares preferred (value included in Line 27 \$.....0).....   | XXX            | XXX            |            |            |
| 33. Total capital and surplus (Lines 25 to 31 minus Line 32).....  | XXX            | XXX            | 14,126,975 | 14,799,691 |
| 34. Total liabilities, capital and surplus (Lines 24 and 33).....  | XXX            | XXX            | 23,581,324 | 22,144,409 |

### DETAILS OF WRITE-INS

|   |     |     |         |           |
|---|-----|-----|---------|-----------|
| 2301. ....  |     |     | .0      |           |
| 2302. ....  |     |     | .0      |           |
| 2303. ....  |     |     | .0      |           |
| 2398. Summary of remaining write-ins for Line 23 from overflow page.....  | .0  | .0  | .0      | .0        |
| 2399. Totals (Lines 2301 thru 2303 plus 2398) (Line 23 above).....        | .0  | .0  | .0      | .0        |
| 2501. Gain on sale of building.....                                       | XXX | XXX | 145,102 | 152,739   |
| 2502. Reclassification of surplus for Federal Premium Tax - SSAP 106..... | XXX | XXX |         | 867,057   |
| 2503. ....  |     |     |         |           |
| 2598. Summary of remaining write-ins for Line 25 from overflow page.....  | XXX | XXX | .0      | .0        |
| 2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....        | XXX | XXX | 145,102 | 1,019,796 |
| 3001. ....  |     |     |         |           |
| 3002. ....  |     |     |         |           |
| 3003. ....  |     |     |         |           |
| 3098. Summary of remaining write-ins for Line 30 from overflow page.....  | XXX | XXX | .0      | .0        |
| 3099. Totals (Lines 3001 thru 3003 plus 3098) (Line 30 above).....        | XXX | XXX | .0      | .0        |

## STATEMENT OF REVENUE AND EXPENSES

|  | Current Year<br>To Date |            | Prior Year<br>To Date | Prior Year<br>Ended December 31 |
|--|-------------------------|------------|-----------------------|---------------------------------|
|  | 1<br>Uncovered          | 2<br>Total | 3<br>Total            | 4<br>Total                      |
| 1. Member months.....  | XXX                     | 1,707,765  | 1,058,957             | 4,213,460                       |
| 2. Net premium income (including \$.....0 non-health premium income).....  | XXX                     | 20,052,812 | 19,374,451            | 77,492,508                      |
| 3. Change in unearned premium reserves and reserve for rate credits.....   | XXX                     |            |                       |                                 |
| 4. Fee-for-service (net of \$.....0 medical expenses).....   | XXX                     |            |                       |                                 |
| 5. Risk revenue.....   | XXX                     |            |                       |                                 |
| 6. Aggregate write-ins for other health care related revenues.....   | XXX                     | 711,672    | 664,544               | 2,637,539                       |
| 7. Aggregate write-ins for other non-health revenues.....  | XXX                     | 0          | 0                     | 0                               |
| 8. Total revenues (Lines 2 to 7).....  | XXX                     | 20,764,484 | 20,038,995            | 80,130,047                      |
| <b>Hospital and Medical:</b>   |                         |            |                       |                                 |
| 9. Hospital/medical benefits.....  |                         |            |                       |                                 |
| 10. Other professional services.....   |                         | 14,709,069 | 14,893,249            | 56,246,135                      |
| 11. Outside referrals.....   |                         |            |                       |                                 |
| 12. Emergency room and out-of-area.....  |                         |            |                       |                                 |
| 13. Prescription drugs.....  |                         |            |                       |                                 |
| 14. Aggregate write-ins for other hospital and medical.....  | 0                       | 0          | 0                     | 0                               |
| 15. Incentive pool, withhold adjustments and bonus amounts.....  |                         |            |                       |                                 |
| 16. Subtotal (Lines 9 to 15).....  | 0                       | 14,709,069 | 14,893,249            | 56,246,135                      |
| <b>Less:</b>   |                         |            |                       |                                 |
| 17. Net reinsurance recoveries.....  |                         |            |                       |                                 |
| 18. Total hospital and medical (Lines 16 minus 17).....  | 0                       | 14,709,069 | 14,893,249            | 56,246,135                      |
| 19. Non-health claims (net).....   |                         |            |                       |                                 |
| 20. Claims adjustment expenses, including \$.....0 cost containment expenses.....  |                         | 649,200    | 326,797               | 2,208,182                       |
| 21. General administrative expenses.....   |                         | 6,020,506  | 5,248,047             | 18,761,571                      |
| 22. Increase in reserves for life and accident and health contracts (including \$.....0 increase in reserves for life only).....     |                         |            |                       |                                 |
| 23. Total underwriting deductions (Lines 18 through 22).....   | 0                       | 21,378,775 | 20,468,093            | 77,215,888                      |
| 24. Net underwriting gain or (loss) (Lines 8 minus 23).....  | XXX                     | (614,291)  | (429,098)             | 2,914,159                       |
| 25. Net investment income earned.....  |                         | 64,922     | 52,668                | 215,178                         |
| 26. Net realized capital gains (losses) less capital gains tax of \$....(23).....  |                         | (88)       | 11,845                | 21,893                          |
| 27. Net investment gains or (losses) (Lines 25 plus 26).....   | 0                       | 64,834     | 64,513                | 237,071                         |
| 28. Net gain or (loss) from agents' or premium balances charged off [(amount recovered \$.....0) (amount charged off \$.....0)]..... |                         | (7,764)    | (75,690)              | (128,543)                       |
| 29. Aggregate write-ins for other income or expenses.....  | 0                       | 0          | 0                     | 0                               |
| 30. Net income or (loss) after capital gains tax and before all other federal income taxes (Lines 24 plus 27 plus 28 plus 29).....   | XXX                     | (557,220)  | (440,275)             | 3,022,686                       |
| 31. Federal and foreign income taxes incurred.....   | XXX                     | 48,739     | (163,927)             | 914,440                         |
| 32. Net income (loss) (Lines 30 minus 31).....   | XXX                     | (605,959)  | (276,348)             | 2,108,246                       |

### DETAILS OF WRITE-INS

|  |     |         |         |           |
|--|-----|---------|---------|-----------|
| 0601. Self Insured.....  | XXX | 711,672 | 664,544 | 2,637,539 |
| 0602. ....   | XXX |         |         |           |
| 0603. ....   | XXX |         |         |           |
| 0698. Summary of remaining write-ins for Line 6 from overflow page.....  | XXX | 0       | 0       | 0         |
| 0699. Totals (Lines 0601 thru 0603 plus 0698) (Line 6 above).....        | XXX | 711,672 | 664,544 | 2,637,539 |
| 0701. Other income.....  | XXX |         |         |           |
| 0702. ....   | XXX |         |         |           |
| 0703. ....   | XXX |         |         |           |
| 0798. Summary of remaining write-ins for Line 7 from overflow page.....  | XXX | 0       | 0       | 0         |
| 0799. Totals (Lines 0701 thru 0703 plus 0798) (Line 7 above).....        | XXX | 0       | 0       | 0         |
| 1401. ....   |     |         |         |           |
| 1402. ....   |     |         |         |           |
| 1403. ....   |     |         |         |           |
| 1498. Summary of remaining write-ins for Line 14 from overflow page..... | 0   | 0       | 0       | 0         |
| 1499. Totals (Lines 1401 thru 1403 plus 1498) (Line 14 above).....       | 0   | 0       | 0       | 0         |
| 2901. Other income.....  |     |         |         |           |
| 2902. ....   |     |         |         |           |
| 2903. ....   |     |         |         |           |
| 2998. Summary of remaining write-ins for Line 29 from overflow page..... | 0   | 0       | 0       | 0         |
| 2999. Totals (Lines 2901 thru 2903 plus 2998) (Line 29 above).....       | 0   | 0       | 0       | 0         |

## STATEMENT OF REVENUE AND EXPENSES (Continued)

| CAPITAL AND SURPLUS ACCOUNT   | 1<br>Current Year<br>to Date | 2<br>Prior Year<br>To Date | 3<br>Prior Year<br>Ended December 31 |
|---|------------------------------|----------------------------|--------------------------------------|
| 33. Capital and surplus prior reporting year.....   | 14,799,691                   | 12,271,157                 | 12,271,157                           |
| 34. Net income or (loss) from Line 32.....  | (605,959)                    | (276,348)                  | 2,108,246                            |
| 35. Change in valuation basis of aggregate policy and claim reserves.....                   |                              |                            |                                      |
| 36. Change in net unrealized capital gains (losses) less capital gains tax of \$.....0..... |                              |                            |                                      |
| 37. Change in net unrealized foreign exchange capital gain or (loss).....                   |                              |                            |                                      |
| 38. Change in net deferred income tax.....  | 12,357                       | 62,060                     | (153,453)                            |
| 39. Change in nonadmitted assets.....   | (131,811)                    | (211,658)                  | 73,741                               |
| 40. Change in unauthorized and certified reinsurance.....                                   |                              |                            |                                      |
| 41. Change in treasury stock.....   |                              |                            |                                      |
| 42. Change in surplus notes.....  |                              |                            |                                      |
| 43. Cumulative effect of changes in accounting principles.....                              | 52,697                       |                            |                                      |
| 44. Capital changes:  |                              |                            |                                      |
| 44.1 Paid in.....   |                              |                            |                                      |
| 44.2 Transferred from surplus (Stock Dividend).....   |                              |                            |                                      |
| 44.3 Transferred to surplus.....  |                              |                            |                                      |
| 45. Surplus adjustments:  |                              |                            |                                      |
| 45.1 Paid in.....   |                              |                            | 500,000                              |
| 45.2 Transferred to capital (Stock Dividend).....   |                              |                            |                                      |
| 45.3 Transferred from capital.....  | 7,637                        | 7,637                      | 30,548                               |
| 46. Dividends to stockholders.....  |                              |                            |                                      |
| 47. Aggregate write-ins for gains or (losses) in surplus.....                               | (7,637)                      | (7,637)                    | (30,548)                             |
| 48. Net change in capital and surplus (Lines 34 to 47).....                                 | (672,716)                    | (425,946)                  | 2,528,534                            |
| 49. Capital and surplus end of reporting period (Line 33 plus 48).....                      | 14,126,975                   | 11,845,211                 | 14,799,691                           |

### DETAILS OF WRITE-INS

|  |         |         |          |
|--|---------|---------|----------|
| 4701. Amortization of special surplus from gain on sale-leaseback.....   | (7,637) | (7,637) | (30,548) |
| 4702. ....   |         |         |          |
| 4703. ....   |         |         |          |
| 4798. Summary of remaining write-ins for Line 47 from overflow page..... | 0       | 0       | 0        |
| 4799. Totals (Lines 4701 thru 4703 plus 4798) (Line 47 above).....       | (7,637) | (7,637) | (30,548) |

## CASH FLOW

|   | 1<br>Current Year<br>to Date | 2<br>Prior Year<br>To Date | 3<br>Prior Year Ended<br>December 31 |
|---|------------------------------|----------------------------|--------------------------------------|
| <b>CASH FROM OPERATIONS</b>   |                              |                            |                                      |
| 1. Premiums collected net of reinsurance.....   | 20,945,113                   | 20,110,428                 | 77,655,916                           |
| 2. Net investment income.....   | 68,775                       | 58,143                     | 228,015                              |
| 3. Miscellaneous income.....  | 711,672                      | 664,544                    | 2,637,539                            |
| 4. Total (Lines 1 through 3).....   | 21,725,560                   | 20,833,115                 | 80,521,470                           |
| 5. Benefit and loss related payments.....   | 14,373,698                   | 14,908,108                 | 56,409,800                           |
| 6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....                         |                              |                            |                                      |
| 7. Commissions, expenses paid and aggregate write-ins for deductions.....   | 6,194,532                    | 5,845,480                  | 20,992,947                           |
| 8. Dividends paid to policyholders.....   |                              |                            |                                      |
| 9. Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses).....             | 3,058                        | 1,114                      | 912,636                              |
| 10. Total (Lines 5 through 9).....  | 20,571,288                   | 20,754,702                 | 78,315,383                           |
| 11. Net cash from operations (Line 4 minus Line 10).....  | 1,154,272                    | 78,412                     | 2,206,087                            |
| <b>CASH FROM INVESTMENTS</b>  |                              |                            |                                      |
| 12. Proceeds from investments sold, matured or repaid:  |                              |                            |                                      |
| 12.1 Bonds.....   | 421,186                      | 913,267                    | 2,636,528                            |
| 12.2 Stocks.....  |                              |                            |                                      |
| 12.3 Mortgage loans.....  |                              |                            |                                      |
| 12.4 Real estate.....   |                              |                            |                                      |
| 12.5 Other invested assets.....   |                              |                            |                                      |
| 12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....                                |                              |                            |                                      |
| 12.7 Miscellaneous proceeds.....  |                              |                            |                                      |
| 12.8 Total investment proceeds (Lines 12.1 to 12.7).....  | 421,186                      | 913,267                    | 2,636,528                            |
| 13. Cost of investments acquired (long-term only):  |                              |                            |                                      |
| 13.1 Bonds.....   | 581,278                      | 898,156                    | 2,830,613                            |
| 13.2 Stocks.....  |                              |                            |                                      |
| 13.3 Mortgage loans.....  |                              |                            |                                      |
| 13.4 Real estate.....   |                              |                            |                                      |
| 13.5 Other invested assets.....   |                              |                            |                                      |
| 13.6 Miscellaneous applications.....  |                              |                            |                                      |
| 13.7 Total investments acquired (Lines 13.1 to 13.6).....   | 581,278                      | 898,156                    | 2,830,613                            |
| 14. Net increase or (decrease) in contract loans and premium notes.....   |                              |                            |                                      |
| 15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....  | (160,092)                    | 15,111                     | (194,085)                            |
| <b>CASH FROM FINANCING AND MISCELLANEOUS SOURCES</b>  |                              |                            |                                      |
| 16. Cash provided (applied):  |                              |                            |                                      |
| 16.1 Surplus notes, capital notes.....  |                              |                            |                                      |
| 16.2 Capital and paid in surplus, less treasury stock.....  |                              |                            | 500,000                              |
| 16.3 Borrowed funds.....  |                              |                            |                                      |
| 16.4 Net deposits on deposit-type contracts and other insurance liabilities.....                                    |                              |                            |                                      |
| 16.5 Dividends to stockholders.....   |                              |                            |                                      |
| 16.6 Other cash provided (applied).....   | 153,025                      | (460,312)                  | (423,670)                            |
| 17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6)..... | 153,025                      | (460,312)                  | 76,330                               |
| <b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>  |                              |                            |                                      |
| 18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17).....        | 1,147,205                    | (366,789)                  | 2,088,331                            |
| 19. Cash, cash equivalents and short-term investments:  |                              |                            |                                      |
| 19.1 Beginning of year.....   | 10,920,128                   | 8,831,797                  | 8,831,797                            |
| 19.2 End of period (Line 18 plus Line 19.1).....  | 12,067,333                   | 8,465,008                  | 10,920,128                           |

Note: Supplemental disclosures of cash flow information for non-cash transactions:

|               |  |  |  |
|---------------|--|--|--|
| 20.0001 ..... |  |  |  |
|---------------|--|--|--|

## EXHIBIT OF PREMIUMS, ENROLLMENT AND UTILIZATION

|  | 1<br>Total | Comprehensive (Hospital & Medical) |            | 4<br>Medicare<br>Supplement | 5<br>Vision<br>Only | 6<br>Dental<br>Only | 7<br>Federal Employees<br>Health Benefit Plan | 8<br>Title XVIII<br>Medicare | 9<br>Title XIX<br>Medicaid | 10<br>Other |
|--|------------|------------------------------------|------------|-----------------------------|---------------------|---------------------|---|------------------------------|----------------------------|-------------|
|  |            | 2<br>Individual                    | 3<br>Group |                             |                     |                     |   |                              |                            |             |
| <b>Total Members at End of:</b>                                |            |                                    |            |                             |                     |                     |   |                              |                            |             |
| 1. Prior Year.....   | 346,280    |                                    |            |                             |                     | 346,280             |   |                              |                            |             |
| 2. First Quarter.....  | 369,839    |                                    |            |                             |                     | 369,839             |   |                              |                            |             |
| 3. Second Quarter.....   | 0          |                                    |            |                             |                     |                     |   |                              |                            |             |
| 4. Third Quarter.....  | 0          |                                    |            |                             |                     |                     |   |                              |                            |             |
| 5. Current Year.....   | 0          |                                    |            |                             |                     |                     |   |                              |                            |             |
| 6. Current Year Member Months.....                             | 1,707,765  |                                    |            |                             |                     | 1,707,765           |   |                              |                            |             |
| <b>Total Member Ambulatory Encounters for Period:</b>          |            |                                    |            |                             |                     |                     |   |                              |                            |             |
| 7. Physician.....  | 0          |                                    |            |                             |                     |                     |   |                              |                            |             |
| 8. Non-Physician.....  | 0          |                                    |            |                             |                     |                     |   |                              |                            |             |
| 9. Total.....  | 0          | 0                                  | 0          | 0                           | 0                   | 0                   | 0   | 0                            | 0                          | 0           |
| 10. Hospital Patient Days Incurred.....                        | 0          |                                    |            |                             |                     |                     |   |                              |                            |             |
| 11. Number of Inpatient Admissions.....                        | 0          |                                    |            |                             |                     |                     |   |                              |                            |             |
| 12. Health Premiums Written (a).....                           | 20,052,812 |                                    |            |                             |                     | 20,052,812          |   |                              |                            |             |
| 13. Life Premiums Direct.....                                  | 0          |                                    |            |                             |                     |                     |   |                              |                            |             |
| 14. Property/Casualty Premiums Written.....                    | 0          |                                    |            |                             |                     |                     |   |                              |                            |             |
| 15. Health Premiums Earned.....                                | 20,943,505 |                                    |            |                             |                     | 20,943,505          |   |                              |                            |             |
| 16. Property/Casualty Premiums Earned.....                     | 0          |                                    |            |                             |                     |                     |   |                              |                            |             |
| 17. Amount Paid for Provision of Health Care Services.....     | 14,373,702 |                                    |            |                             |                     | 14,373,702          |   |                              |                            |             |
| 18. Amount Incurred for Provision of Health Care Services..... | 14,709,069 |                                    |            |                             |                     | 14,709,069          |   |                              |                            |             |

Q07

(a) For health premiums written: Amount of Medicare Title XVIII exempt from state taxes or fees \$.....0.

## CLAIMS UNPAID AND INCENTIVE POOL, WITHHOLD AND BONUS (Reported and Unreported)

### Aging Analysis of Unpaid Claims

| 1<br>Account                                    | 2<br>1 - 30 Days | 3<br>31 - 60 Days | 4<br>61 - 90 Days | 5<br>91 - 120 Days | 6<br>Over 120 Days | 7<br>Total |
|---|------------------|-------------------|-------------------|--------------------|--------------------|------------|
| <b>Claims Unpaid (Reported)</b>                 |                  |                   |                   |                    |                    |            |
| IBNR.....                                       | 2,927,777        | 379,208           | 214,571           | 111,707            | 218,025            | 3,851,288  |
| 0199999. Individually Listed Claims Unpaid..... | 2,927,777        | 379,208           | 214,571           | 111,707            | 218,025            | 3,851,288  |
| 0499999. Subtotals.....                         | 2,927,777        | 379,208           | 214,571           | 111,707            | 218,025            | 3,851,288  |
| 0799999. Total Claims Unpaid.....               | 2,927,777        | 379,208           | 214,571           | 111,707            | 218,025            | 3,851,288  |

## UNDERWRITING AND INVESTMENT EXHIBIT

### Analysis of Claims Unpaid - Prior Year - Net of Reinsurance

| Line of Business                                   | Claims Paid Year to Date   |   | Liability End of Current Quarter                      |   | 5<br>Claims Incurred<br>in Prior Years<br>(Columns 1 + 3) | 6<br>Estimated Claim Reserve<br>and Claim Liability<br>December 31 of<br>Prior Year |
|--|--|---|---|---|---|---|
|  | 1<br>On Claims Incurred<br>Prior to January 1<br>of Current Year | 2<br>On Claims<br>Incurred During<br>the Year | 3<br>On Claims Unpaid<br>December 31 of<br>Prior Year | 4<br>On Claims<br>Incurred During<br>the Year |   |   |
| 1. Comprehensive (hospital and medical).....       |  |   |   |   | 0   |   |
| 2. Medicare Supplement.....                        |  |   |   |   | 0   |   |
| 3. Dental only.....                                | 3,159,178  | 11,214,523                                    | 329,732   | 3,521,556                                     | 3,488,910   | 3,515,921   |
| 4. Vision only.....                                |  |   |   |   | 0   |   |
| 5. Federal Employees Health Benefits Plan.....     |  |   |   |   | 0   |   |
| 6. Title XVIII - Medicare.....                     |  |   |   |   | 0   |   |
| 7. Title XIX - Medicaid.....                       |  |   |   |   | 0   |   |
| 8. Other health.....                               |  |   |   |   | 0   |   |
| 9. Health subtotal (Lines 1 to 8).....             | 3,159,178  | 11,214,523                                    | 329,732   | 3,521,556                                     | 3,488,910   | 3,515,921   |
| 10. Healthcare receivables (a).....                |  |   |   |   | 0   |   |
| 11. Other non-health.....                          |  |   |   |   | 0   |   |
| 12. Medical incentive pools and bonus amounts..... |  |   |   |   | 0   |   |
| 13. Totals (Lines 9-10+11+12).....                 | 3,159,178  | 11,214,523                                    | 329,732   | 3,521,556                                     | 3,488,910   | 3,515,921   |

609

(a) Excludes \$.....0 loans or advances to providers not yet expensed.

## NOTES TO FINANCIAL STATEMENTS

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### **Note 1 – Summary of Significant Accounting Policies and Going Concern**

No significant change from December 31, 2017 and the statement has been completed in accordance with the *Accounting Practices and Procedures Manual*.

### **Note 2 – Accounting Changes and Corrections of Errors**

Not applicable. Dental Care Plus, Inc. (“DCP”) had no accounting changes or corrections of errors to report.

### **Note 3 – Business Combinations and Goodwill**

Not applicable.

### **Note 4 – Discontinued Operations**

Not applicable.

### **Note 5 – Investments**

Not applicable. The Company did not have any investments in mortgage loans, debt restructuring, reverse mortgages, loan backed securities, or repurchase agreements for the three months ended March 31, 2018.

### **Note 6 – Joint Ventures, Partnerships and Limited Liability Companies**

Not applicable. The Company has no joint ventures, partnerships or limited liability companies that exceed 10% of its admitted assets for the three months ended March 31, 2018.

### **Note 7 – Investment Income**

Not applicable. The Company did not have any excluded (nonadmitted) investment income due and accrued for the three months ended March 31, 2018.

### **Note 8 – Derivative Instruments**

Not applicable.

### **Note 9 – Income Taxes**

No significant changes.

### **Note 10 – Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties**

No significant changes.

### **Note 11 – Debt**

No significant changes.

### **Note 12 – Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans**

Effective July 1, 2005, the Company no longer has employees and the services are rendered by the employees of DCP Holding Company.

### **Note 13 – Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations**

No significant changes.

### **Note 14 – Liabilities, Contingencies and Assessments**

No significant changes.

### **Note 15 – Leases**

No significant changes.

### **Note 16 – Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk**

The Company does not have any financial instruments that pose off-balance sheet risk or financial instruments with concentrations of credit risk.

### **Note 17 – Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**

The Company did not have any securities sold and reacquired within 30 days of the sales.

### **Note 18 – Gain or Loss to the Reporting Entity from Uninsured Plans and the Portion of Partially Insured Plans**

No significant changes.

### **Note 19 – Direct Premium Written/Produced by Managing General Agents/Third Party Administrators**

No significant changes.

### **Note 20 – Fair Value Measurements**

The Company classifies the assets and liabilities that require measurement of fair value on a recurring basis based on the priority of the observable and market-based sources of data into a three-level fair value hierarchy. The fair value hierarchy gives the highest priority to quoted prices in active markets for identical assets or liabilities (Level 1) and the lowest priority to unobservable inputs (Level 3). The three levels of the fair value hierarchy are as follows:

**NOTES TO FINANCIAL STATEMENTS**

- Level 1 – Valuations based on quoted prices in active markets for identical assets or liabilities that the entity has the ability to access.
- Level 2 – Valuations based on significant other observable inputs other than those included in Level 1 such as quoted prices for similar assets or liabilities, quoted prices in markets that are not active, or other inputs that are observable or can be corroborated by observable data for substantially the full term of the assets or liabilities.
- Level 3 – Valuations based on unobservable inputs such as when observable inputs are not available or inputs that are supported by little or no market activity and that are significant to the fair value of the assets or liabilities.

The following table presents the aggregate fair value for all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall on the statements of admitted assets, liabilities, and capital and surplus as of March 31, 2018 and December 31, 2017:

|   | March 31, 2018      |                     |                     | December 31, 2017   |                     |                     |
|---|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
|   | Level 1             | Level 2             | Total Balance       | Level 1             | Level 2             | Total Balance       |
| Assets:                                     |                     |                     |                     |                     |                     |                     |
| Cash:                                       |                     |                     |                     |                     |                     |                     |
| Federally- Insured certificates of deposits |                     | \$ 75,126           | \$ 75,126           |                     | \$ 75,055           | \$ 75,055           |
| Bonds:                                      |                     |                     |                     |                     |                     |                     |
| Federally- Insured certificates of deposits |                     | \$ 1,301,282        | \$ 1,301,282        |                     | \$ 1,151,751        | \$ 1,151,751        |
| Investment grade corporate bonds            |                     | \$ 6,594,727        | \$ 6,594,727        |                     | \$ 6,756,914        | \$ 6,756,914        |
| U.S. Government Securities                  | \$ 1,764,974        |                     | \$ 1,764,974        | \$ 1,763,352        |                     | \$ 1,763,352        |
| Short-term investments - Money Market Funds | \$ 37,195           |                     | \$ 37,195           | \$ 181,183          |                     | \$ 181,183          |
|   |                     |                     |                     |                     |                     |                     |
| <b>Total Assets</b>                         | <b>\$ 1,802,169</b> | <b>\$ 7,971,135</b> | <b>\$ 9,773,304</b> | <b>\$ 1,944,535</b> | <b>\$ 7,983,720</b> | <b>\$ 9,928,255</b> |

The Company measures fair value using the following valuation methodologies. The Company uses quoted market prices in active markets to determine the fair value of exchange-traded money market securities; such items are classified as Level 1 of the fair-value hierarchy. The Company obtains and reviews the pricing service's valuation methodologies and validates these prices using various inputs including quotes from other independent regulatory sources. When deemed necessary, the Company validates prices by replicating a sample using a discounted cash flow model and observable inputs. Such items are classified as Level 2 of the fair-value hierarchy. The Company obtains a price from an independent vendor to determine the fair value of the interest rate swap. The independent vendor uses a discounted cash flow method whereby the significant observable inputs include the replacement interest rates of similar swap instruments in the market and swap curves; such items are classified as Level 2 of the fair value hierarchy. The Company did not have any transfers between Level 1 and 2 for the three months ended March 31, 2018 and the year ended December 31, 2017. The Company did not have any Level 3 financial instruments at March 31, 2018 or December 31, 2017.

**Note 21 – Other Items**

No significant changes.

**Note 22 – Events Subsequent**

DCP has no subsequent events to report.

**Note 23 – Reinsurance**

No significant changes.

**Note 24 – Retrospectively Rated Contracts and Contracts Subject to Redetermination**

Not applicable.

**Note 25 – Change in Incurred Losses and Loss Adjustment Expenses**

No significant changes.

**Note 26 – Intercompany Pooling Arrangements**

Not applicable.

**Note 27 – Structured Settlements**

Not applicable.

**Note 28 – Health Care Receivables**

Not applicable.

**Note 29 – Participating Policies**

Not applicable.

**Note 30 – Premium Deficiency Reserves**

No significant changes.

**Note 31 – Anticipated Salvage and Subrogation**

Not applicable.

# GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES

### GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [ ] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [ ] No [ ]
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [ ] No [X]
- 2.2 If yes, date of change: \_\_\_\_\_
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? If yes, complete Schedule Y, Parts 1 and 1A. Yes [X] No [ ]
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [ ] No [X]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.
- 3.4 Is the reporting entity publicly traded or a member of a publicly traded group? Yes [ ] No [X]
- 3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. \_\_\_\_\_
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [ ] No [X]
- 4.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

| 1<br>Name of Entity | 2<br>NAIC<br>Company<br>Code | 3<br>State of<br>Domicile |
|---------------------|------------------------------|---------------------------|
|                     |                              |                           |

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? If yes, attach an explanation. Yes [ ] No [X] N/A [ ]
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2012
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2012
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 03/10/2014
- 6.4 By what department or departments?
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [X] No [ ] N/A [ ]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [ ] N/A [ ]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [ ] No [X]
- 7.2 If yes, give full information:
- 8.1 Is the company a subsidiary of a bank holding company regulated with the Federal Reserve Board? Yes [ ] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [ ] No [X]
- 8.4 If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator].

| 1<br>Affiliate Name | 2<br>Location (City, State) | 3<br>FRB | 4<br>OCC | 5<br>FDIC | 6<br>SEC |
|---------------------|-----------------------------|----------|----------|-----------|----------|
|                     |                             |          |          |           |          |

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No [ ]
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? Yes [ ] No [X]
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [ ] No [X]
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

# GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES

### FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [ ] No [X]
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 0

### INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [ ] No [X]
- 11.2 If yes, give full and complete information relating thereto:
12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$ 0
13. Amount of real estate and mortgages held in short-term investments: \$ 0
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [ ] No [X]
- 14.2 If yes, please complete the following:

|   | 1<br>Prior Year End Book/Adjusted<br>Carrying Value |  | 2<br>Current Quarter Book/Adjusted<br>Carrying Value |
|---|---|--|--|
| 14.21 Bonds   | \$ 0  |  | \$ 0   |
| 14.22 Preferred Stock   | 0   |  | 0  |
| 14.23 Common Stock  | 0   |  | 0  |
| 14.24 Short-Term Investments  | 0   |  | 0  |
| 14.25 Mortgage Loans on Real Estate   | 0   |  | 0  |
| 14.26 All Other   | 0   |  | 0  |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$ 0  |  | \$ 0   |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above                       | \$ 0  |  | \$ 0   |

- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [ ] No [X]
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [ ] No [ ]
- If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as of current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$ 0
- 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$ 0
- 16.3 Total payable for securities lending reported on the liability page: \$ 0
17. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*? Yes [X] No [ ]

17.1 For all agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

| 1<br>Name of Custodian(s)                         | 2<br>Custodian Address                              |
|---|---|
| Key Bank (Indiana and Ohio)                       | 5181 Natorp Blvd, Suite 510, Mason, OH 45040        |
| Fifth Third Securities, Inc.                      | 38 Fountain Square Plaza, Cincinnati, OH 45263      |
| UBS Financial Services                            | 8044 Montgomery Road, Cincinnati, OH 45236          |
| U.S. Bank Institutional Trust & Custody (Georgia) | 225 Water Street, Suite 700, Jacksonville, FL 32202 |
| Farmer's Bank (Kentucky)                          | #1 Farmer's Bank Plaza, Frankfurt, KY 40601         |
| Wells Fargo (Virginia)                            | 1021 E. Cary Street, Richmond, VA 23219             |

17.2 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation:

| 1<br>Name(s) | 2<br>Location(s) | 3<br>Complete Explanation(s) |
|--------------|------------------|------------------------------|
|              |                  |                              |

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [ ] No [X]

17.4 If yes, give full and complete information relating thereto:

| 1<br>Old Custodian | 2<br>New Custodian | 3<br>Date of Change | 4<br>Reason |
|--------------------|--------------------|---------------------|-------------|
|                    |                    |                     |             |

17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such ["...that have access to the investment accounts", "handle securities"].

| 1<br>Name of Firm or Individual   | 2<br>Affiliation |
|-----------------------------------|------------------|
| Cincinnati Asset Management, Inc. | U                |

17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") manage more than 10% of the reporting entity's assets? Yes [X] No [ ]

17.5098 For firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's assets? Yes [ ] No [X]

17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

| 1                                      | 2                                 | 3                             | 4               | 5<br>Investment Management Agreement (IMA) Filed |
|--|-----------------------------------|-------------------------------|-----------------|--|
| Central Registration Depository Number | Name of Firm or Individual        | Legal Entity Identifier (LEI) | Registered With |  |
| 104946                                 | Cincinnati Asset Management, Inc. | 801-34376                     | SEC             | NO   |

## GENERAL INTERROGATORIES

### PART 1 - COMMON INTERROGATORIES

- 18.1 Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed? Yes  No
- 18.2 If no, list exceptions:
19. By self-designating 5\*GI securities, the reporting entity is certifying the following elements for each self-designated 5\*GI security:
- a. Documentation necessary to permit a full credit analysis of the security does not exist.
  - b. Issuer or obligor is current on all contracted interest and principal payments.
  - c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
- Has the reporting entity self-designated 5\*GI securities? Yes  No

**GENERAL INTERROGATORIES (continued)**

**PART 2 - HEALTH**

|  |           |          |       |
|--|-----------|----------|-------|
| 1. Operating Percentages:  |           |          |       |
| 1.1 A&H loss percent .....   |           |          | 0.0 % |
| 1.2 A&H cost containment percent .....   |           |          | 0.0 % |
| 1.3 A&H expense percent excluding cost containment expenses .....  |           |          | 0.0 % |
| 2.1 Do you act as a custodian for health savings accounts? .....   | Yes [ ]   | No [ X ] |       |
| 2.2 If yes, please provide the amount of custodial funds held as of the reporting date.  |           |          | 0     |
| 2.3 Do you act as an administrator for health savings accounts? .....  | Yes [ ]   | No [ X ] |       |
| 2.4 If yes, please provide the amount of funds administered as of the reporting date.  |           |          | 0     |
| 3. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?.....   | Yes [ X ] | No [ ]   |       |
| 3.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile or the reporting entity?..... | Yes [ ]   | No [ ]   |       |

### **SCHEDULE S - CEDED REINSURANCE**

Showing All New Reinsurance Treaties - Current Year to Date

| 1                 | 2         | 3              | 4                 | 5                        | 6                         | 7                 | 8  | 9  |
|-------------------|-----------|----------------|-------------------|--------------------------|---------------------------|-------------------|--|--|
| NAIC Company Code | ID Number | Effective Date | Name of Reinsurer | Domiciliary Jurisdiction | Type of Reinsurance Ceded | Type of Reinsurer | Certified Reinsurer Rating (1 through 6) | Effective Date of Certified Reinsurer Rating |

**NONE**

**SCHEDULE T - PREMIUMS AND OTHER CONSIDERATIONS**

Current Year to Date - Allocated by States and Territories

| 1<br>State, Etc.   | 2<br>Active Status (a) | Direct Business Only              |                           |                         |   |   |                                 |                                |                              |
|--|------------------------|-----------------------------------|---------------------------|-------------------------|---|---|---------------------------------|--------------------------------|------------------------------|
|  |                        | 3<br>Accident and Health Premiums | 4<br>Medicare Title XVIII | 5<br>Medicaid Title XIX | 6<br>Federal Employees Health Benefits Program Premiums | 7<br>Life and Annuity Premiums and Other Considerations | 8<br>Property/Casualty Premiums | 9<br>Total Columns 2 through 7 | 10<br>Deposit-Type Contracts |
| 1. Alabama.....AL  | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 2. Alaska.....AK   | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 3. Arizona.....AZ  | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 4. Arkansas.....AR   | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 5. California.....CA   | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 6. Colorado.....CO   | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 7. Connecticut.....CT  | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 8. Delaware.....DE   | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 9. District of Columbia.....DC                                     | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 10. Florida.....FL   | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 11. Georgia.....GA   | L                      | 811,932                           |                           |                         |   |   |                                 |                                | 811,932                      |
| 12. Hawaii.....HI  | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 13. Idaho.....ID   | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 14. Illinois.....IL  | L                      | 202,610                           |                           |                         |   |   |                                 |                                | 202,610                      |
| 15. Indiana.....IN   | L                      | 341,126                           |                           |                         |   |   |                                 |                                | 341,126                      |
| 16. Iowa.....IA  | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 17. Kansas.....KS  | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 18. Kentucky.....KY  | L                      | 3,027,050                         |                           |                         |   |   |                                 |                                | 3,027,050                    |
| 19. Louisiana.....LA   | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 20. Maine.....ME   | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 21. Maryland.....MD  | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 22. Massachusetts.....MA   | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 23. Michigan.....MI  | L                      | 84,566                            |                           |                         |   |   |                                 |                                | 84,566                       |
| 24. Minnesota.....MN   | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 25. Mississippi.....MS   | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 26. Missouri.....MO  | L                      | 186,487                           |                           |                         |   |   |                                 |                                | 186,487                      |
| 27. Montana.....MT   | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 28. Nebraska.....NE  | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 29. Nevada.....NV  | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 30. New Hampshire.....NH   | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 31. New Jersey.....NJ  | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 32. New Mexico.....NM  | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 33. New York.....NY  | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 34. North Carolina.....NC  | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 35. North Dakota.....ND  | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 36. Ohio.....OH  | L                      | 14,949,618                        |                           |                         |   |   |                                 |                                | 14,949,618                   |
| 37. Oklahoma.....OK  | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 38. Oregon.....OR  | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 39. Pennsylvania.....PA  | L                      | 95,625                            |                           |                         |   |   |                                 |                                | 95,625                       |
| 40. Rhode Island.....RI  | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 41. South Carolina.....SC  | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 42. South Dakota.....SD  | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 43. Tennessee.....TN   | L                      | 77,220                            |                           |                         |   |   |                                 |                                | 77,220                       |
| 44. Texas.....TX   | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 45. Utah.....UT  | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 46. Vermont.....VT   | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 47. Virginia.....VA  | L                      | 176,697                           |                           |                         |   |   |                                 |                                | 176,697                      |
| 48. Washington.....WA  | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 49. West Virginia.....WV   | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 50. Wisconsin.....WI   | L                      | 99,881                            |                           |                         |   |   |                                 |                                | 99,881                       |
| 51. Wyoming.....WY   | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 52. American Samoa.....AS  | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 53. Guam.....GU  | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 54. Puerto Rico.....PR   | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 55. U.S. Virgin Islands.....VI                                     | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 56. Northern Mariana Islands.....MP                                | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 57. Canada.....CAN   | N                      |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 58. Aggregate Other alien.....OT                                   | XXX                    | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                            |
| 59. Subtotal.....  | XXX                    | 20,052,812                        | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 20,052,812                   |
| 60. Reporting entity contributions for Employee Benefit Plans..... | XXX                    |                                   |                           |                         |   |   |                                 |                                | 0                            |
| 61. Total (Direct Business).....                                   | XXX                    | 20,052,812                        | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 20,052,812                   |

**DETAILS OF WRITE-INS**

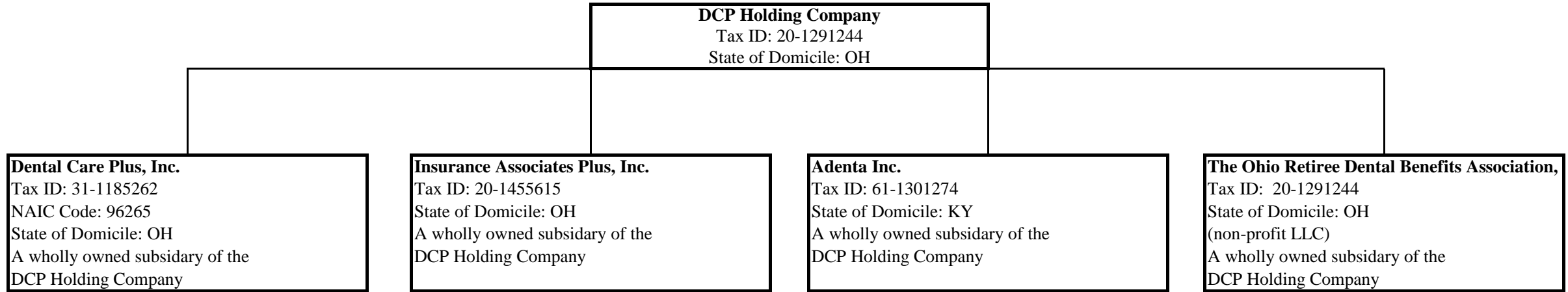
|   |  |   |   |   |   |   |   |   |   |
|---|--|---|---|---|---|---|---|---|---|
| 58001.....  |  |   |   |   |   |   |   |   | 0 |
| 58002.....  |  |   |   |   |   |   |   |   | 0 |
| 58003.....  |  |   |   |   |   |   |   |   | 0 |
| 58998. Summary of remaining write-ins for line 58 from overflow page..... |  | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 58999. Total (Lines 58001 thru 58003 plus 58998) (Line 58 above).....     |  | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

(a) Active Status Count

|   |    |   |    |
|---|----|---|----|
| L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG.....                    | 11 | R - Registered - Non-domiciled RRGs.....                                | 0  |
| E - Eligible - Reporting entities eligible or approved to write surplus lines in the state..... | 0  | Q - Qualified - Qualified or accredited reinsurer.....                  | 0  |
|   |    | N - None of the above - Not allowed to write business in the state..... | 46 |

**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**

PART 1 - ORGANIZATIONAL CHART



## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1              | 2          | 3                 | 4            | 5            | 6   | 7  | 8   | 9                    | 10                               | 11   | 12  | 13   | 14   | 15                               | 16 |
|----------------|------------|-------------------|--------------|--------------|-----|--|---|----------------------|----------------------------------|--|---|--|--|----------------------------------|----|
| Group Code     | Group Name | NAIC Company Code | ID Number    | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *  |
| <b>Members</b> |            |                   |              |              |     |  |   |                      |                                  |  |   |  |  |                                  |    |
|                |            |                   | 201291244... |              |     |  | DCP Holding Company.....                    | OH.....              | UDP.....                         |  | Other.....  |  |  |                                  |    |
|                |            |                   | 201455615... |              |     |  | Insurance Associates Plus, Inc.....         | OH.....              | NIA.....                         | DCP Holding Company.....                       | Ownership.....  | ...100.000                                 | DCP Holding Company.....                   |                                  |    |
|                |            |                   | 611301274... |              |     |  | Adenta, Inc.....                            | OH.....              | NIA.....                         | DCP Holding Company.....                       | Ownership.....  | ...100.000                                 | DCP Holding Company.....                   |                                  |    |
|                |            |                   | 201291244... |              |     |  | OH Retiree Dental Benefits Assoc., LLC..... | OH.....              | NIA.....                         | DCP Holding Company.....                       | Ownership.....  | ...100.000                                 | DCP Holding Company.....                   |                                  |    |

## SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

**Response**

1. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?

NO

**Explanation:**

1. The data for this supplement is not required to be filed.

**Bar Code:**



## **Overflow Page for Write-Ins**

**NONE**

## SCHEDULE A - VERIFICATION

### Real Estate

|   | 1<br>Year to Date | 2<br>Prior Year Ended<br>December 31 |
|---|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year.....                       | 0                 |                                      |
| 2. Cost of acquired:  |                   |                                      |
| 2.1 Actual cost at time of acquisition.....   |                   |                                      |
| 2.2 Additional investment made after acquisition.....                                 |                   |                                      |
| 3. Current year change in encumbrances.....   |                   |                                      |
| 4. Total gain (loss) on disposals.....  |                   |                                      |
| 5. Deduct amounts received on disposals.....  |                   |                                      |
| 6. Total foreign exchange change in book/adjusted carrying value.....                 |                   |                                      |
| 7. Deduct current year's other-than-temporary impairment recognized.....              |                   |                                      |
| 8. Deduct current year's depreciation.....  |                   |                                      |
| 9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8)..... | 0                 | 0                                    |
| 10. Deduct total nonadmitted amounts.....   |                   |                                      |
| 11. Statement value at end of current period (Line 9 minus Line 10).....              | 0                 | 0                                    |

NONE

## SCHEDULE B - VERIFICATION

### Mortgage Loans

|  | 1<br>Year to Date | 2<br>Prior Year Ended<br>December 31 |
|--|-------------------|--------------------------------------|
| 1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....                             | 0                 |                                      |
| 2. Cost of acquired:   |                   |                                      |
| 2.1 Actual cost at time of acquisition.....  |                   |                                      |
| 2.2 Additional investment made after acquisition.....  |                   |                                      |
| 3. Capitalized deferred interest and other.....  |                   |                                      |
| 4. Accrual of discount.....  |                   |                                      |
| 5. Unrealized valuation increase (decrease).....   |                   |                                      |
| 6. Total gain (loss) on disposals.....   |                   |                                      |
| 7. Deduct amounts received on disposals.....   |                   |                                      |
| 8. Deduct amortization of premium and mortgage interest points and commitment fees.....                                  |                   |                                      |
| 9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....                       |                   |                                      |
| 10. Deduct current year's other-than-temporary impairment recognized.....  |                   |                                      |
| 11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)..... | 0                 | 0                                    |
| 12. Total valuation allowance.....   |                   |                                      |
| 13. Subtotal (Line 11 plus Line 12).....   | 0                 | 0                                    |
| 14. Deduct total nonadmitted amounts.....  |                   |                                      |
| 15. Statement value at end of current period (Line 13 minus Line 14).....  | 0                 | 0                                    |

NONE

## SCHEDULE BA - VERIFICATION

### Other Long-Term Invested Assets

|   | 1<br>Year to Date | 2<br>Prior Year Ended<br>December 31 |
|---|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year.....                             | 0                 |                                      |
| 2. Cost of acquired:  |                   |                                      |
| 2.1 Actual cost at time of acquisition.....   |                   |                                      |
| 2.2 Additional investment made after acquisition.....                                       |                   |                                      |
| 3. Capitalized deferred interest and other.....   |                   |                                      |
| 4. Accrual of discount.....   |                   |                                      |
| 5. Unrealized valuation increase (decrease).....  |                   |                                      |
| 6. Total gain (loss) on disposals.....  |                   |                                      |
| 7. Deduct amounts received on disposals.....  |                   |                                      |
| 8. Deduct amortization of premium and depreciation.....                                     |                   |                                      |
| 9. Total foreign exchange change in book/adjusted carrying value.....                       |                   |                                      |
| 10. Deduct current year's other-than-temporary impairment recognized.....                   |                   |                                      |
| 11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)..... | 0                 | 0                                    |
| 12. Deduct total nonadmitted amounts.....   |                   |                                      |
| 13. Statement value at end of current period (Line 11 minus Line 12).....                   | 0                 | 0                                    |

NONE

## SCHEDULE D - VERIFICATION

### Bonds and Stocks

|  | 1<br>Year to Date | 2<br>Prior Year Ended<br>December 31 |
|--|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....                      | 9,667,819         | 9,453,173                            |
| 2. Cost of bonds and stocks acquired.....  | 581,278           | 2,830,613                            |
| 3. Accrual of discount.....  | 868               | 3,498                                |
| 4. Unrealized valuation increase (decrease).....   |                   |                                      |
| 5. Total gain (loss) on disposals.....   | (339)             | 33,171                               |
| 6. Deduct consideration for bonds and stocks disposed of.....  | 421,186           | 2,636,528                            |
| 7. Deduct amortization of premium.....   | 3,669             | 16,108                               |
| 8. Total foreign exchange change in book/adjusted carrying value.....                                    |                   |                                      |
| 9. Deduct current year's other-than-temporary impairment recognized.....                                 |                   |                                      |
| 10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees..... | 228               |                                      |
| 11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10).....              | 9,825,000         | 9,667,819                            |
| 12. Deduct total nonadmitted amounts.....  |                   |                                      |
| 13. Statement value at end of current period (Line 11 minus Line 12).....                                | 9,825,000         | 9,667,819                            |

### SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

| NAIC Designation                         | 1<br>Book/Adjusted Carrying<br>Value Beginning<br>of Current Quarter | 2<br>Acquisitions<br>During<br>Current Quarter | 3<br>Dispositions<br>During<br>Current Quarter | 4<br>Non-Trading Activity<br>During<br>Current Quarter | 5<br>Book/Adjusted Carrying<br>Value End of<br>First Quarter | 6<br>Book/Adjusted Carrying<br>Value End of<br>Second Quarter | 7<br>Book/Adjusted Carrying<br>Value End of<br>Third Quarter | 8<br>Book/Adjusted Carrying<br>Value December 31<br>Prior Year |
|--|--|--|--|--|--|---|--|--|
| <b>BONDS</b>                             |  |  |  |  |  |   |  |  |
| 1. NAIC 1 (a).....                       | 7,549,651  | 431,278  | 421,297  | (1,792)  | 7,557,840  |   |  | 7,549,651  |
| 2. NAIC 2 (a).....                       | 1,993,751  | 150,000  |  | (1,041)  | 2,142,710  |   |  | 1,993,751  |
| 3. NAIC 3 (a).....                       | 124,417  |  |  | 33   | 124,450  |   |  | 124,417  |
| 4. NAIC 4 (a).....                       |  |  |  |  | .0   |   |  |  |
| 5. NAIC 5 (a).....                       |  |  |  |  | .0   |   |  |  |
| 6. NAIC 6 (a).....                       |  |  |  |  | .0   |   |  |  |
| 7. Total Bonds.....                      | 9,667,819  | 581,278  | 421,297  | (2,801)  | 9,825,000  | .0  | .0   | 9,667,819  |
| <b>PREFERRED STOCK</b>                   |  |  |  |  |  |   |  |  |
| 8. NAIC 1.....                           |  |  |  |  | .0   |   |  |  |
| 9. NAIC 2.....                           |  |  |  |  | .0   |   |  |  |
| 10. NAIC 3.....                          |  |  |  |  | .0   |   |  |  |
| 11. NAIC 4.....                          |  |  |  |  | .0   |   |  |  |
| 12. NAIC 5.....                          |  |  |  |  | .0   |   |  |  |
| 13. NAIC 6.....                          |  |  |  |  | .0   |   |  |  |
| 14. Total Preferred Stock.....           | .0   | .0   | .0   | .0   | .0   | .0  | .0   | .0   |
| 15. Total Bonds and Preferred Stock..... | 9,667,819  | 581,278  | 421,297  | (2,801)  | 9,825,000  | .0  | .0   | 9,667,819  |

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(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:  
NAIC 1 \$.....0; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

**Sch. DA - Pt. 1  
NONE**

**Sch. DA - Verification  
NONE**

**Sch. DB - Pt. A - Verification  
NONE**

**Sch. DB - Pt. B - Verification  
NONE**

**Sch. DB - Pt. C - Sn. 1  
NONE**

**Sch. DB - Pt. C - Sn. 2  
NONE**

**Sch. DB - Verification  
NONE**

**SCHEDULE E - PART 2 - VERIFICATION**

Cash Equivalents

|  | 1<br>Year To Date | 2<br>Prior Year Ended<br>December 31 |
|--|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year.....                          | 206,239           | 222,577                              |
| 2. Cost of cash equivalents acquired.....  | 6,082             | 402,870                              |
| 3. Accrual of discount.....  |                   |                                      |
| 4. Unrealized valuation increase (decrease).....   |                   |                                      |
| 5. Total gain (loss) on disposals.....   |                   |                                      |
| 6. Deduct consideration received on disposals.....                                       | 150,000           | 419,208                              |
| 7. Deduct amortization of premium.....   |                   |                                      |
| 8. Total foreign exchange change in book/ adjusted carrying value.....                   |                   |                                      |
| 9. Deduct current year's other-than-temporary impairment recognized.....                 |                   |                                      |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)..... | 62,321            | 206,239                              |
| 11. Deduct total nonadmitted amounts.....  |                   |                                      |
| 12. Statement value at end of current period (Line 10 minus Line 11).....                | 62,321            | 206,239                              |

**Sch. A - Pt. 2  
NONE**

**Sch. A - Pt. 3  
NONE**

**Sch. B - Pt. 2  
NONE**

**Sch. B - Pt. 3  
NONE**

**Sch. BA - Pt. 2  
NONE**

**Sch. BA - Pt. 3  
NONE**

### SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Quarter

| 1   | 2   | 3       | 4               | 5                         | 6                         | 7           | 8         | 9                                       | 10                                       |
|---|---|---------|-----------------|---------------------------|---------------------------|-------------|-----------|---|--|
| CUSIP Identification                        | Description                                       | Foreign | Date Acquired   | Name of Vendor            | Number of Shares of Stock | Actual Cost | Par Value | Paid for Accrued Interest and Dividends | NAIC Designation or Market Indicator (a) |
| <b>Bonds - U.S. Government</b>              |   |         |                 |                           |                           |             |           |   |  |
| 912828                                      | C5 7 UNITED STATES TREASURY.....                  |         | 03/13/2018..... | Unknown.....              |                           | 204,082     | 205,000   | 2,078                                   | 1.....                                   |
| 0599999                                     | Total - Bonds - U.S. Government.....              |         |                 |                           |                           | 204,082     | 205,000   | 2,078                                   | XXX.....                                 |
| <b>Bonds - Industrial and Miscellaneous</b> |   |         |                 |                           |                           |             |           |   |  |
| 035242                                      | AL 0 ANHEUSER-BUSCH INBEV FINANCE INC.....        | C.....  | 01/24/2018..... | Paine Webber.....         |                           | 151,493     | 150,000   | 2,406                                   | 1FE.....                                 |
| 059165                                      | EF 3 BALTIMORE GAS AND ELECTRIC CO.....           |         | 02/15/2018..... | Paine Webber.....         |                           | 25,218      | 25,000    | 114                                     | 1FE.....                                 |
| 55266C                                      | YW 0 MB Financial Bank, National Association..... |         | 03/13/2018..... | Fifth Third Bank Sec..... |                           | 150,000     | 150,000   |   | 2FE.....                                 |
| 91159J                                      | AA 4 U.S. BANCORP.....                            |         | 01/10/2018..... | Paine Webber.....         |                           | 50,486      | 50,000    | 725                                     | 1FE.....                                 |
| 3899999                                     | Total - Bonds - Industrial and Miscellaneous..... |         |                 |                           |                           | 377,196     | 375,000   | 3,245                                   | XXX.....                                 |
| 8399997                                     | Total - Bonds - Part 3.....                       |         |                 |                           |                           | 581,278     | 580,000   | 5,324                                   | XXX.....                                 |
| 8399999                                     | Total - Bonds.....                                |         |                 |                           |                           | 581,278     | 580,000   | 5,324                                   | XXX.....                                 |
| 9999999                                     | Total - Bonds, Preferred and Common Stocks.....   |         |                 |                           |                           | 581,278     | XXX       | 5,324                                   | XXX.....                                 |

(a) For all common stock bearing NAIC market indicator "U" provide the number of such issues:.....0.

QE04

### SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Quarter

| 1   | 2   | 3                               | 4             | 5                      | 6                         | 7             | 8         | 9           | 10                                      | Change in Book/Adjusted Carrying Value   |   |   |                                      |  | 16  | 17                                       | 18                               | 19                            | 20   | 21                               | 22                                       |
|---|---|---------------------------------|---------------|------------------------|---------------------------|---------------|-----------|-------------|---|--|---|---|--------------------------------------|--|---|--|----------------------------------|-------------------------------|--|----------------------------------|--|
|   |   |                                 |               |                        |                           |               |           |             |   | 11                                       | 12  | 13  | 14                                   | 15   |   |  |                                  |                               |  |                                  |  |
| CUSIP Identification                        | Description                                       | F<br>o<br>r<br>e<br>i<br>g<br>n | Disposal Date | Name of Purchaser      | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/Adjusted Carrying Value | Unrealized Valuation Increase (Decrease) | Current Year's (Amortization) / Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in B./A.C.V. (11+12-13) | Total Foreign Exchange Change in B./A.C.V. | Book/Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest / Stock Dividends Received During Year | Stated Contractual Maturity Date | NAIC Designation or Market Indicator (a) |
| <b>Bonds - U.S. Government</b>              |   |                                 |               |                        |                           |               |           |             |   |  |   |   |                                      |  |   |  |                                  |                               |  |                                  |  |
| 912828 J6 8                                 | UNITED STATES TREASURY.....                       |                                 | 03/15/2018    | Maturity @ 100.00..... |                           | 200,000       | 200,000   | 200,000     | 200,000                                 |  |   |   | 0                                    |  | 200,000                                       |  |                                  | 0                             | 1,000  | 03/15/2018                       | 1.....                                   |
| 0599999                                     | Total - Bonds - U.S. Government.....              |                                 |               |                        |                           | 200,000       | 200,000   | 200,000     | 200,000                                 | 0  | 0   | 0   | 0                                    | 0  | 200,000                                       | 0  | 0                                | 0                             | 1,000  | XXX                              | XXX                                      |
| <b>Bonds - Industrial and Miscellaneous</b> |   |                                 |               |                        |                           |               |           |             |   |  |   |   |                                      |  |   |  |                                  |                               |  |                                  |  |
| 06406H CZ 0                                 | BANK OF NEW YORK MELLON CORP.....                 |                                 | 01/22/2018    | Paine Webber.....      |                           | 24,886        | 25,000    | 24,961      | 24,984                                  |  | 1   |   | 1                                    |  | 24,984  |  | (98)                             | (98)                          | 224  | 02/24/2020                       | 1FE.....                                 |
| 20826F AJ 5                                 | CONOCOPHILLIPS CO.....                            |                                 | 01/22/2018    | VARIOUS.....           |                           | 125,228       | 125,000   | 124,883     | 124,944                                 |  | 1   |   | 1                                    |  | 124,946                                       |  | 54                               | 54                            | 740  | 05/15/2020                       | 1FE.....                                 |
| 419838 AA 5                                 | HAWAIIAN AIRLINES INC.....                        |                                 | 01/15/2018    | Paydown.....           |                           | 1,397         | 1,397     | 1,397       | 1,397                                   |  |   |   | 0                                    |  | 1,397   |  | (0)                              | (0)                           |  | 07/15/2027                       | 1FE.....                                 |
| 58933Y AS 4                                 | MERCK & CO INC.....                               |                                 | 02/15/2018    | Paine Webber.....      |                           | 19,816        | 20,000    | 19,996      | 19,999                                  |  |   |   | 0                                    |  | 19,999  |  | (183)                            | (183)                         | 195  | 02/10/2020                       | 1FE.....                                 |
| 94974B GF 1                                 | WELLS FARGO & CO.....                             |                                 | 01/10/2018    | Paine Webber.....      |                           | 49,860        | 50,000    | 49,932      | 49,972                                  |  |   |   | 0                                    |  | 49,972  |  | (113)                            | (113)                         | 484  | 01/30/2020                       | 1FE.....                                 |
| 3899999                                     | Total - Bonds - Industrial and Miscellaneous..... |                                 |               |                        |                           | 221,186       | 221,397   | 221,169     | 221,295                                 | 0  | 2   | 0   | 2                                    | 0  | 221,297                                       | 0  | (339)                            | (339)                         | 1,643  | XXX                              | XXX                                      |
| 8399997                                     | Total - Bonds - Part 4.....                       |                                 |               |                        |                           | 421,186       | 421,397   | 421,169     | 421,295                                 | 0  | 2   | 0   | 2                                    | 0  | 421,297                                       | 0  | (339)                            | (339)                         | 2,643  | XXX                              | XXX                                      |
| 8399999                                     | Total - Bonds.....                                |                                 |               |                        |                           | 421,186       | 421,397   | 421,169     | 421,295                                 | 0  | 2   | 0   | 2                                    | 0  | 421,297                                       | 0  | (339)                            | (339)                         | 2,643  | XXX                              | XXX                                      |
| 9999999                                     | Total - Bonds, Preferred and Common Stocks.....   |                                 |               |                        |                           | 421,186       | XXX       | 421,169     | 421,295                                 | 0  | 2   | 0   | 2                                    | 0  | 421,297                                       | 0  | (339)                            | (339)                         | 2,643  | XXX                              | XXX                                      |

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues: .....0.

QE05

**Sch. DB - Pt. A - Sn. 1**  
**NONE**

**Sch. DB - Pt. B - Sn. 1**  
**NONE**

**Sch. DB - Pt. D - Sn. 1**  
**NONE**

**Sch. DB - Pt. D - Sn. 2**  
**NONE**

**Sch. DL - Pt. 1**  
**NONE**

**Sch. DL - Pt. 2**  
**NONE**

## SCHEDULE E - PART 1 - CASH

### Month End Depository Balances

| 1<br>Depository                        | 2<br>Code | 3<br>Rate of Interest | 4<br>Amount of Interest Received During Current Quarter | 5<br>Amount of Interest Accrued at Current Statement Date | Book Balance at End of Each Month During Current Quarter |                   |                  | 9<br>* |
|--|-----------|-----------------------|---|---|--|-------------------|------------------|--------|
|  |           |                       |   |   | 6<br>First Month   | 7<br>Second Month | 8<br>Third Month |        |
| <b>Open Depositories</b>               |           |                       |   |   |  |                   |                  |        |
| Fifth Third.....                       |           |                       |   |   | 6,349,980  | 6,644,232         | 7,552,604        | XXX    |
| Key.....                               |           |                       |   |   | 2,680,532  | 2,830,759         | 1,181,795        | XXX    |
| UBS.....                               |           |                       |   |   | 1,230,678  | 1,245,210         | 3,270,583        | XXX    |
| 0199999. Total Open Depositories.....  | XXX       | XXX                   | 0   | 0   | 10,261,190   | 10,720,201        | 12,004,982       | XXX    |
| 0399999. Total Cash on Deposit.....    | XXX       | XXX                   | 0   | 0   | 10,261,190   | 10,720,201        | 12,004,982       | XXX    |
| 0499999. Cash in Company's Office..... | XXX       | XXX                   | XXX   | XXX   | 30   | 30                | 30               | XXX    |
| 0599999. Total Cash.....               | XXX       | XXX                   | 0   | 0   | 10,261,220   | 10,720,231        | 12,005,012       | XXX    |

## SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

| 1  | 2  | 3    | 4             | 5                | 6             | 7                            | 8                                | 9                           |
|--|--|------|---------------|------------------|---------------|------------------------------|----------------------------------|-----------------------------|
| CUSIP  | Description  | Code | Date Acquired | Rate of Interest | Maturity Date | Book/Adjusted Carrying Value | Amount of Interest Due & Accrued | Amount Received During Year |
| <b>Exempt Money Market Mutual Funds as Identified by the SVO</b> |  |      |               |                  |               |                              |                                  |                             |
|  | WELLS FRGO TREASURY PLUS CL I MMF.....                                 |      |               |                  |               | 25,126                       | 29                               | 70                          |
| 8599999  | Total - Exempt Money Market Mutual Funds as Identified by the SVO..... |      |               |                  |               | 25,126                       | 29                               | 70                          |
| <b>Other Cash Equivalents</b>                                    |  |      |               |                  |               |                              |                                  |                             |
|  | Federated Gov Obligation Institutional S.....                          |      |               |                  |               | 37,195                       | 163                              | 93                          |
| 8799999  | Total - Other Cash Equivalents.....                                    |      |               |                  |               | 37,195                       | 163                              | 93                          |
| 8899999  | Total - Cash Equivalents.....  |      |               |                  |               | 62,321                       | 192                              | 163                         |

QE13