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## AMENDED FILING EXPLANATION

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The amended filing is to correct the electronic notes submission data from note 24 and note 34A and the correction of SCHDPT1 collateral type information.



ANNUAL STATEMENT

For the Year Ended December 31, 2017  
of the Condition and Affairs of the

U.S. FINANCIAL LIFE INSURANCE COMPANY

NAIC Group Code.....968, 968  
(Current Period) (Prior Period)

NAIC Company Code..... 84530

Employer's ID Number..... 38-2046096

Organized under the Laws of OH

State of Domicile or Port of Entry OH

Country of Domicile UNI

Incorporated/Organized..... September 30, 1974

Commenced Business..... September 30, 1974

Statutory Home Office

4000 Smith Road, Suite 300..... Cincinnati ..... OH ..... US ..... 45209  
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office

525 Washington Boulevard - 35th Floor..... Jersey City ..... NJ ..... US..... 07310 201-743-5073  
(Street and Number) (City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address

525 Washington Boulevard - Controllers 35th Floor..... Jersey City ..... NJ ..... US ..... 07310  
(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records

525 Washington Boulevard - Controllers 35th Floor..... Jersey City ..... NJ ..... US ..... 07310201-743-5073  
(Street and Number) (City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Web Site Address

www.usfli.com

Statutory Statement Contact

Nicholas Gismondi , Vice President  
(Name)

201-743-5073  
(Area Code) (Telephone Number) (Extension)

controllers@axa.us.com  
(E-Mail Address)

201-743-5006  
(Fax Number)

OFFICERS

| Name                      | Title                                             | Name                    | Title                                              |
|---------------------------|---------------------------------------------------|-------------------------|----------------------------------------------------|
| 1. Anders Björn Malmström | Chairman of the Board                             | 2. Ronald Paul Herrmann | President and Chief Executive Officer              |
| 3. Joshua Ethan Braverman | Executive Vice President, Chief Financial Officer | 4. Andrea Marie Nitzan  | Executive Vice President, Chief Accounting Officer |

OTHER

|                      |                                         |                      |                                             |
|----------------------|-----------------------------------------|----------------------|---------------------------------------------|
| Dominique Baede      | Senior Vice President and Actuary       | Keith Elliott Floman | Senior Vice President and Appointed Actuary |
| Anthony Frank Recine | Senior Vice President and Chief Auditor | Denise Tedeschi      | Assistant Vice President and Secretary      |

DIRECTORS OR TRUSTEES

|                        |                      |                        |               |
|------------------------|----------------------|------------------------|---------------|
| Joshua Ethan Braverman | Ronald Paul Herrmann | Anders Bjorn Malmstrom | Kevin Molly # |
| Brian Ross Winikoff    |                      |                        |               |

State of.....  
County of.....

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

|                                            |                                                            |                                                                        |
|--------------------------------------------|------------------------------------------------------------|------------------------------------------------------------------------|
| (Signature)<br>Anders Björn Malmström      | (Signature)<br>Ronald Paul Herrmann                        | (Signature)<br>Joshua Ethan Braverman                                  |
| 1. (Printed Name)<br>Chairman of the Board | 2. (Printed Name)<br>President and Chief Executive Officer | 3. (Printed Name)<br>Executive Vice President, Chief Financial Officer |
| (Title)                                    | (Title)                                                    | (Title)                                                                |

Subscribed and sworn to before me  
This \_\_\_\_\_ day of \_\_\_\_\_ 2018

a. Is this an original filing? Yes [ ] No [ x ]  
b. If no  
1. State the amendment number 1  
2. Date filed 6/18/2018  
3. Number of pages attached 6