
AMENDED FILING EXPLANATION

Due to a misinterpretation of the NAIC instructions, Manhattan National Life Insurance Company included non-XXXL/AXXX business in its original filing of the Supplemental Term and Universal Life Insurance Reinsurance Exhibit. Since the Company did not have any data which was required to be filed for this supplement, the Supplemental Term and Universal Life Insurance Reinsurance Exhibit has been amended to reflect that status. This amendment includes a revised version of this April 1st supplement and a corrected corresponding Supplemental Interrogatory #51.



ANNUAL STATEMENT

For the Year Ended December 31, 2017

of the Condition and Affairs of the

MANHATTAN NATIONAL LIFE INSURANCE COMPANY

| | | |
|---|--|--|
| NAIC Group Code.....0084, 0084 | NAIC Company Code..... 67083 | Employer's ID Number..... 45-0252531 |
| (Current Period) (Prior Period) | | |
| Organized under the Laws of OH | State of Domicile or Port of Entry OH | Country of Domicile US |
| Incorporated/Organized..... December 20, 1956 | Commenced Business..... January 4, 1957 | |
| Statutory Home Office | 301 East Fourth Street..... Cincinnati OH US 45202 | |
| | (Street and Number) (City or Town, State, Country and Zip Code) | |
| Main Administrative Office | 301 East Fourth Street..... Cincinnati OH US..... 45202 | 513-357-3300 |
| | (Street and Number) (City or Town, State, Country and Zip Code) | (Area Code) (Telephone Number) |
| Mail Address | Post Office Box 5420..... Cincinnati OH US 45201 | |
| | (Street and Number or P. O. Box) (City or Town, State, Country and Zip Code) | |
| Primary Location of Books and Records | 301 East Fourth Street..... Cincinnati OH US 45202 | 513-357-3300 |
| | (Street and Number) (City or Town, State, Country and Zip Code) | (Area Code) (Telephone Number) |
| Internet Web Site Address | www.gaig.com | |
| Statutory Statement Contact | Robert Mayhew Earle II | 513-412-1735 |
| | (Name) | (Area Code) (Telephone Number) (Extension) |
| | rearle@gaig.com | 513-412-1673 |
| | (E-Mail Address) | (Fax Number) |

OFFICERS

| Name | Title | Name | Title |
|--------------------------------|-----------------------|--------------------------|-----------------------|
| 1. Stephen Craig Lindner | President | 2. Mark Francis Muething | Secretary |
| 3. Christopher Patrick Miliano | Treasurer | 4. Michael Joseph Lesar | Appointed Actuary |
| OTHER | | | |
| John Paul Gruber | Senior Vice President | Adrienne Susan Baglier | Senior Vice President |
| Brian Patrick Sponaugle | Vice President | | |

DIRECTORS OR TRUSTEES

| | | | |
|-----------------------|----------------------|-------------------------|-----------------------------|
| John Paul Gruber | Jeffrey Gene Hester | Stephen Craig Lindner | Christopher Patrick Miliano |
| Mark Francis Muething | Michael James Prager | Brian Patrick Sponaugle | |

State of..... Ohio
County of..... Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

| | | |
|-----------------------|-----------------------------|-----------------------|
| (Signature) | (Signature) | (Signature) |
| Mark Francis Muething | Christopher Patrick Miliano | John Paul Gruber |
| 1. (Printed Name) | 2. (Printed Name) | 3. (Printed Name) |
| Secretary | Treasurer | Senior Vice President |
| (Title) | (Title) | (Title) |

Subscribed and sworn to before me

This _____ day of _____ February 2018

a. Is this an original filing?

Yes [X] No []

b. If no

1. State the amendment number _____

2. Date filed _____

3. Number of pages attached _____