



QUARTERLY STATEMENT

As of September 30, 2017  
of the Condition and Affairs of the

VICTORIA SPECIALTY INSURANCE COMPANY

NAIC Group Code..... 0140, 0140 (Current Period) (Prior Period) NAIC Company Code..... 10777 Employer's ID Number..... 34-1842602

Organized under the Laws of OH State of Domicile or Port of Entry OH Country of Domicile US

Incorporated/Organized..... February 9, 1996 Commenced Business..... July 1, 2004

Statutory Home Office 22901 MILLCREEK BLVD., SUITE 400..... HIGHLAND HILLS ..... OH ..... US ..... 44122-5724 (Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 22901 MILLCREEK BLVD., SUITE 400..... HIGHLAND HILLS .... OH .....US .... 44122-5724 216-896-7866 (Street and Number) (City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address ONE WEST NATIONWIDE BLVD., 1-04-701..... COLUMBUS ..... OH ..... US ..... 43215-2220 (Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records ONE WEST NATIONWIDE BLVD., 1-04-701..... COLUMBUS .... OH .... US .... 43215-2220 614-249-1545 (Street and Number) (City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Web Site Address WWW.VICTORIAINSURANCE.COM

Statutory Statement Contact CHERYL M. DENNIS 614-249-1545 (Name) (Area Code) (Telephone Number) (Extension)

FINRPT@NATIONWIDE.COM 866-315-1430 (E-Mail Address) (Fax Number)

OFFICERS

| Name                    | Title           | Name                         | Title          |
|-------------------------|-----------------|------------------------------|----------------|
| 1. MARK ALLEN BERVEN #  | PRESIDENT & COO | 2. ROBERT WILLIAM HORNER III | VP & SECRETARY |
| 3. WENDELL PAUL CROSSER | VP & TREASURER  |                              |                |

OTHER

PAMELA ANN BIESECKER SVP-HEAD OF TAXATION

DIRECTORS OR TRUSTEES

|                      |                     |                       |                       |
|----------------------|---------------------|-----------------------|-----------------------|
| CAROL JEAN ALVAREZ # | MARK ALLEN BERVEN # | MICHAEL PATRICK LEACH | MENDI HARRIS RIDDLE # |
| ALAN CARROLL ZEIGLER |                     |                       |                       |

State of..... OHIO  
County of..... FRANKLIN

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

|                   |                           |                      |
|-------------------|---------------------------|----------------------|
|                   |                           |                      |
| (Signature)       | (Signature)               | (Signature)          |
| MARK ALLEN BERVEN | ROBERT WILLIAM HORNER III | WENDELL PAUL CROSSER |
| 1. (Printed Name) | 2. (Printed Name)         | 3. (Printed Name)    |
| PRESIDENT & COO   | VP & SECRETARY            | VP & TREASURER       |
| (Title)           | (Title)                   | (Title)              |

Subscribed and sworn to before me This 1 day of Nov 2017

a. Is this an original filing? Yes [X] No [ ]

b. If no: 1. State the amendment number

2. Date filed

3. Number of pages attached



Norma J. Perkins  
Notary Public, State of Ohio  
My Commission Expires  
April 22, 2020

VICTORIA SPECIALTY INSURANCE COMPANY  
ASSETS

|                                                                                                                                                         | Current Statement Date |                    |                                      | 4                                                |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|--------------------|--------------------------------------|--------------------------------------------------|
|                                                                                                                                                         | 1                      | 2                  | 3                                    |                                                  |
|                                                                                                                                                         | Assets                 | Nonadmitted Assets | Net Admitted Assets<br>(Cols. 1 - 2) | December 31<br>Prior Year Net<br>Admitted Assets |
| 1. Bonds.....                                                                                                                                           | 3,015,995              |                    | 3,015,995                            | 2,989,510                                        |
| 2. Stocks:                                                                                                                                              |                        |                    |                                      |                                                  |
| 2.1 Preferred stocks.....                                                                                                                               |                        |                    | 0                                    |                                                  |
| 2.2 Common stocks.....                                                                                                                                  |                        |                    | 0                                    |                                                  |
| 3. Mortgage loans on real estate:                                                                                                                       |                        |                    |                                      |                                                  |
| 3.1 First liens.....                                                                                                                                    |                        |                    | 0                                    |                                                  |
| 3.2 Other than first liens.....                                                                                                                         |                        |                    | 0                                    |                                                  |
| 4. Real estate:                                                                                                                                         |                        |                    |                                      |                                                  |
| 4.1 Properties occupied by the company (less \$.....0<br>encumbrances).....                                                                             |                        |                    | 0                                    |                                                  |
| 4.2 Properties held for the production of income (less \$.....0<br>encumbrances).....                                                                   |                        |                    | 0                                    |                                                  |
| 4.3 Properties held for sale (less \$.....0 encumbrances).....                                                                                          |                        |                    | 0                                    |                                                  |
| 5. Cash (\$.....(1,407)), cash equivalents (\$.....0)<br>and short-term investments (\$.....553,511).....                                               | 552,104                |                    | 552,104                              | 553,683                                          |
| 6. Contract loans (including \$.....0 premium notes).....                                                                                               |                        |                    | 0                                    |                                                  |
| 7. Derivatives.....                                                                                                                                     |                        |                    | 0                                    |                                                  |
| 8. Other invested assets.....                                                                                                                           |                        |                    | 0                                    |                                                  |
| 9. Receivables for securities.....                                                                                                                      |                        |                    | 0                                    |                                                  |
| 10. Securities lending reinvested collateral assets.....                                                                                                |                        |                    | 0                                    |                                                  |
| 11. Aggregate write-ins for invested assets.....                                                                                                        | 0                      | 0                  | 0                                    | 0                                                |
| 12. Subtotals, cash and invested assets (Lines 1 to 11).....                                                                                            | 3,568,099              | 0                  | 3,568,099                            | 3,543,193                                        |
| 13. Title plants less \$.....0 charged off (for Title insurers only).....                                                                               |                        |                    | 0                                    |                                                  |
| 14. Investment income due and accrued.....                                                                                                              | 3,035                  |                    | 3,035                                | 3,096                                            |
| 15. Premiums and considerations:                                                                                                                        |                        |                    |                                      |                                                  |
| 15.1 Uncollected premiums and agents' balances in the course of collection.....                                                                         | 533,887                |                    | 533,887                              | 1,879,760                                        |
| 15.2 Deferred premiums, agents' balances and installments booked but deferred<br>and not yet due (including \$.....0 earned but unbilled premiums)..... | 1,747,627              |                    | 1,747,627                            | 7,855,308                                        |
| 15.3 Accrued retrospective premiums (\$.....0) and contracts subject to<br>redetermination (\$.....0).....                                              |                        |                    | 0                                    |                                                  |
| 16. Reinsurance:                                                                                                                                        |                        |                    |                                      |                                                  |
| 16.1 Amounts recoverable from reinsurers.....                                                                                                           | 1,652,468              |                    | 1,652,468                            | 2,481,513                                        |
| 16.2 Funds held by or deposited with reinsured companies.....                                                                                           |                        |                    | 0                                    |                                                  |
| 16.3 Other amounts receivable under reinsurance contracts.....                                                                                          | 1,466,152              |                    | 1,466,152                            | 728,188                                          |
| 17. Amounts receivable relating to uninsured plans.....                                                                                                 |                        |                    | 0                                    |                                                  |
| 18.1 Current federal and foreign income tax recoverable and interest thereon.....                                                                       |                        |                    | 0                                    |                                                  |
| 18.2 Net deferred tax asset.....                                                                                                                        |                        |                    | 0                                    |                                                  |
| 19. Guaranty funds receivable or on deposit.....                                                                                                        |                        |                    | 0                                    |                                                  |
| 20. Electronic data processing equipment and software.....                                                                                              |                        |                    | 0                                    |                                                  |
| 21. Furniture and equipment, including health care delivery assets (\$.....0).....                                                                      |                        |                    | 0                                    |                                                  |
| 22. Net adjustment in assets and liabilities due to foreign exchange rates.....                                                                         |                        |                    | 0                                    |                                                  |
| 23. Receivables from parent, subsidiaries and affiliates.....                                                                                           | 713,439                |                    | 713,439                              | 2,533,141                                        |
| 24. Health care (\$.....0) and other amounts receivable.....                                                                                            |                        |                    | 0                                    |                                                  |
| 25. Aggregate write-ins for other than invested assets.....                                                                                             | 0                      | 0                  | 0                                    | 0                                                |
| 26. Total assets excluding Separate Accounts, Segregated Accounts and Protected<br>Cell Accounts (Lines 12 through 25).....                             | 9,684,707              | 0                  | 9,684,707                            | 19,024,199                                       |
| 27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....                                                                        |                        |                    | 0                                    |                                                  |
| 28. Total (Lines 26 and 27).....                                                                                                                        | 9,684,707              | 0                  | 9,684,707                            | 19,024,199                                       |

| DETAILS OF WRITE-INS                                                     |   |   |   |   |
|--------------------------------------------------------------------------|---|---|---|---|
| 1101. ....                                                               |   |   | 0 |   |
| 1102. ....                                                               |   |   | 0 |   |
| 1103. ....                                                               |   |   | 0 |   |
| 1198. Summary of remaining write-ins for Line 11 from overflow page..... | 0 | 0 | 0 | 0 |
| 1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....       | 0 | 0 | 0 | 0 |
| 2501. ....                                                               |   |   | 0 |   |
| 2502. ....                                                               |   |   | 0 |   |
| 2503. ....                                                               |   |   | 0 |   |
| 2598. Summary of remaining write-ins for Line 25 from overflow page..... | 0 | 0 | 0 | 0 |
| 2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....       | 0 | 0 | 0 | 0 |

VICTORIA SPECIALTY INSURANCE COMPANY  
LIABILITIES, SURPLUS AND OTHER FUNDS

|                                                                                                                                                                                                                                                                                                 | 1<br>Current<br>Statement Date | 2<br>December 31<br>Prior Year |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|--------------------------------|
| 1. Losses (current accident year \$.....0).....                                                                                                                                                                                                                                                 |                                |                                |
| 2. Reinsurance payable on paid losses and loss adjustment expenses.....                                                                                                                                                                                                                         |                                |                                |
| 3. Loss adjustment expenses.....                                                                                                                                                                                                                                                                |                                |                                |
| 4. Commissions payable, contingent commissions and other similar charges.....                                                                                                                                                                                                                   |                                |                                |
| 5. Other expenses (excluding taxes, licenses and fees).....                                                                                                                                                                                                                                     |                                |                                |
| 6. Taxes, licenses and fees (excluding federal and foreign income taxes).....                                                                                                                                                                                                                   |                                |                                |
| 7.1 Current federal and foreign income taxes (including \$.....0 on realized capital gains (losses)).....                                                                                                                                                                                       | 11,858                         | 14,472                         |
| 7.2 Net deferred tax liability.....                                                                                                                                                                                                                                                             | 741                            | 690                            |
| 8. Borrowed money \$.....0 and interest thereon \$.....0.....                                                                                                                                                                                                                                   |                                |                                |
| 9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$....3,203,502 and including warranty reserves of \$.....0 and accrued accident and health experience rating refunds including \$.....0 for medical loss ratio rebate per the Public Health Service Act)..... |                                |                                |
| 10. Advance premium.....                                                                                                                                                                                                                                                                        |                                |                                |
| 11. Dividends declared and unpaid:                                                                                                                                                                                                                                                              |                                |                                |
| 11.1 Stockholders.....                                                                                                                                                                                                                                                                          |                                |                                |
| 11.2 Policyholders.....                                                                                                                                                                                                                                                                         |                                |                                |
| 12. Ceded reinsurance premiums payable (net of ceding commissions).....                                                                                                                                                                                                                         | 3,336,555                      | 13,147,322                     |
| 13. Funds held by company under reinsurance treaties.....                                                                                                                                                                                                                                       |                                |                                |
| 14. Amounts withheld or retained by company for account of others.....                                                                                                                                                                                                                          |                                |                                |
| 15. Remittances and items not allocated.....                                                                                                                                                                                                                                                    |                                |                                |
| 16. Provision for reinsurance (including \$.....0 certified).....                                                                                                                                                                                                                               |                                |                                |
| 17. Net adjustments in assets and liabilities due to foreign exchange rates.....                                                                                                                                                                                                                |                                |                                |
| 18. Drafts outstanding.....                                                                                                                                                                                                                                                                     |                                |                                |
| 19. Payable to parent, subsidiaries and affiliates.....                                                                                                                                                                                                                                         | 2,777,240                      | 2,325,519                      |
| 20. Derivatives.....                                                                                                                                                                                                                                                                            |                                |                                |
| 21. Payable for securities.....                                                                                                                                                                                                                                                                 |                                |                                |
| 22. Payable for securities lending.....                                                                                                                                                                                                                                                         |                                |                                |
| 23. Liability for amounts held under uninsured plans.....                                                                                                                                                                                                                                       |                                |                                |
| 24. Capital notes \$.....0 and interest thereon \$.....0.....                                                                                                                                                                                                                                   |                                |                                |
| 25. Aggregate write-ins for liabilities.....                                                                                                                                                                                                                                                    | 0                              | 0                              |
| 26. Total liabilities excluding protected cell liabilities (Lines 1 through 25).....                                                                                                                                                                                                            | 6,126,394                      | 15,488,003                     |
| 27. Protected cell liabilities.....                                                                                                                                                                                                                                                             |                                |                                |
| 28. Total liabilities (Lines 26 and 27).....                                                                                                                                                                                                                                                    | 6,126,394                      | 15,488,003                     |
| 29. Aggregate write-ins for special surplus funds.....                                                                                                                                                                                                                                          | 0                              | 0                              |
| 30. Common capital stock.....                                                                                                                                                                                                                                                                   | 1,000,000                      | 1,000,000                      |
| 31. Preferred capital stock.....                                                                                                                                                                                                                                                                |                                |                                |
| 32. Aggregate write-ins for other than special surplus funds.....                                                                                                                                                                                                                               | 0                              | 0                              |
| 33. Surplus notes.....                                                                                                                                                                                                                                                                          |                                |                                |
| 34. Gross paid in and contributed surplus.....                                                                                                                                                                                                                                                  | 1,500,000                      | 1,500,000                      |
| 35. Unassigned funds (surplus).....                                                                                                                                                                                                                                                             | 1,058,313                      | 1,036,196                      |
| 36. Less treasury stock, at cost:                                                                                                                                                                                                                                                               |                                |                                |
| 36.1 .....0.000 shares common (value included in Line 30 \$.....0).....                                                                                                                                                                                                                         |                                |                                |
| 36.2 .....0.000 shares preferred (value included in Line 31 \$.....0).....                                                                                                                                                                                                                      |                                |                                |
| 37. Surplus as regards policyholders (Lines 29 to 35, less 36).....                                                                                                                                                                                                                             | 3,558,313                      | 3,536,196                      |
| 38. Totals (Page 2, Line 28, Col. 3).....                                                                                                                                                                                                                                                       | 9,684,707                      | 19,024,199                     |

DETAILS OF WRITE-INS

|                                                                          |   |   |
|--------------------------------------------------------------------------|---|---|
| 2501. ....                                                               |   |   |
| 2502. ....                                                               |   |   |
| 2503. ....                                                               |   |   |
| 2598. Summary of remaining write-ins for Line 25 from overflow page..... | 0 | 0 |
| 2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....       | 0 | 0 |
| 2901. ....                                                               |   |   |
| 2902. ....                                                               |   |   |
| 2903. ....                                                               |   |   |
| 2998. Summary of remaining write-ins for Line 29 from overflow page..... | 0 | 0 |
| 2999. Totals (Lines 2901 thru 2903 plus 2998) (Line 29 above).....       | 0 | 0 |
| 3201. ....                                                               |   |   |
| 3202. ....                                                               |   |   |
| 3203. ....                                                               |   |   |
| 3298. Summary of remaining write-ins for Line 32 from overflow page..... | 0 | 0 |
| 3299. Totals (Lines 3201 thru 3203 plus 3298) (Line 32 above).....       | 0 | 0 |

VICTORIA SPECIALTY INSURANCE COMPANY  
STATEMENT OF INCOME

|                                                                                                                                                                 | 1<br>Current Year<br>to Date | 2<br>Prior Year<br>to Date | 3<br>Prior Year Ended<br>December 31 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|----------------------------|--------------------------------------|
| UNDERWRITING INCOME                                                                                                                                             |                              |                            |                                      |
| 1. Premiums earned:                                                                                                                                             |                              |                            |                                      |
| 1.1 Direct..... (written \$.....15,509,314).....                                                                                                                | 24,836,490                   | 36,566,319                 | 48,159,125                           |
| 1.2 Assumed..... (written \$.....0).....                                                                                                                        |                              |                            |                                      |
| 1.3 Ceded..... (written \$.....15,509,314).....                                                                                                                 | 24,836,490                   | 36,566,319                 | 48,159,125                           |
| 1.4 Net..... (written \$.....0).....                                                                                                                            | 0                            | 0                          | 0                                    |
| DEDUCTIONS:                                                                                                                                                     |                              |                            |                                      |
| 2. Losses incurred (current accident year \$.....0):                                                                                                            |                              |                            |                                      |
| 2.1 Direct.....                                                                                                                                                 | 16,075,689                   | 23,762,057                 | 31,613,689                           |
| 2.2 Assumed.....                                                                                                                                                |                              |                            |                                      |
| 2.3 Ceded.....                                                                                                                                                  | 16,075,689                   | 23,762,057                 | 31,613,689                           |
| 2.4 Net.....                                                                                                                                                    | 0                            | 0                          | 0                                    |
| 3. Loss adjustment expenses incurred.....                                                                                                                       |                              |                            |                                      |
| 4. Other underwriting expenses incurred.....                                                                                                                    |                              |                            |                                      |
| 5. Aggregate write-ins for underwriting deductions.....                                                                                                         | 0                            | 0                          | 0                                    |
| 6. Total underwriting deductions (Lines 2 through 5).....                                                                                                       | 0                            | 0                          | 0                                    |
| 7. Net income of protected cells.....                                                                                                                           |                              |                            |                                      |
| 8. Net underwriting gain (loss) (Line 1 minus Line 6 + Line 7).....                                                                                             | 0                            | 0                          | 0                                    |
| INVESTMENT INCOME                                                                                                                                               |                              |                            |                                      |
| 9. Net investment income earned.....                                                                                                                            | 1,141                        | (462)                      | (346)                                |
| 10. Net realized capital gains (losses) less capital gains tax of \$.....0.....                                                                                 |                              |                            |                                      |
| 11. Net investment gain (loss) (Lines 9 + 10).....                                                                                                              | 1,141                        | (462)                      | (346)                                |
| OTHER INCOME                                                                                                                                                    |                              |                            |                                      |
| 12. Net gain or (loss) from agents' or premium balances charged off<br>(amount recovered \$.....0 amount charged off \$.....0).....                             | 0                            |                            |                                      |
| 13. Finance and service charges not included in premiums.....                                                                                                   |                              |                            |                                      |
| 14. Aggregate write-ins for miscellaneous income.....                                                                                                           | 0                            | 40                         | 39                                   |
| 15. Total other income (Lines 12 through 14).....                                                                                                               | 0                            | 40                         | 39                                   |
| 16. Net income before dividends to policyholders, after capital gains tax and before all other federal and<br>foreign income taxes (Lines 8 + 11 + 15).....     | 1,141                        | (422)                      | (307)                                |
| 17. Dividends to policyholders.....                                                                                                                             |                              |                            |                                      |
| 18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and<br>foreign income taxes (Line 16 minus Line 17)..... | 1,141                        | (422)                      | (307)                                |
| 19. Federal and foreign income taxes incurred.....                                                                                                              | 11,858                       | 10,373                     | 14,472                               |
| 20. Net income (Line 18 minus Line 19) (to Line 22).....                                                                                                        | (10,717)                     | (10,795)                   | (14,779)                             |
| CAPITAL AND SURPLUS ACCOUNT                                                                                                                                     |                              |                            |                                      |
| 21. Surplus as regards policyholders, December 31 prior year.....                                                                                               | 3,536,196                    | 3,509,053                  | 3,509,053                            |
| 22. Net income (from Line 20).....                                                                                                                              | (10,717)                     | (10,795)                   | (14,779)                             |
| 23. Net transfers (to) from Protected Cell accounts.....                                                                                                        |                              |                            |                                      |
| 24. Change in net unrealized capital gains or (losses) less capital gains tax of \$....11,510.....                                                              | 21,375                       | 19,752                     | 27,342                               |
| 25. Change in net unrealized foreign exchange capital gain (loss).....                                                                                          |                              |                            |                                      |
| 26. Change in net deferred income tax.....                                                                                                                      | 11,459                       | 10,521                     | 14,580                               |
| 27. Change in nonadmitted assets.....                                                                                                                           |                              |                            |                                      |
| 28. Change in provision for reinsurance.....                                                                                                                    |                              |                            |                                      |
| 29. Change in surplus notes.....                                                                                                                                |                              |                            |                                      |
| 30. Surplus (contributed to) withdrawn from protected cells.....                                                                                                |                              |                            |                                      |
| 31. Cumulative effect of changes in accounting principles.....                                                                                                  |                              |                            |                                      |
| 32. Capital changes:                                                                                                                                            |                              |                            |                                      |
| 32.1 Paid in.....                                                                                                                                               |                              |                            |                                      |
| 32.2 Transferred from surplus (Stock Dividend).....                                                                                                             |                              |                            |                                      |
| 32.3 Transferred to surplus.....                                                                                                                                |                              |                            |                                      |
| 33. Surplus adjustments:                                                                                                                                        |                              |                            |                                      |
| 33.1 Paid in.....                                                                                                                                               |                              |                            |                                      |
| 33.2 Transferred to capital (Stock Dividend).....                                                                                                               |                              |                            |                                      |
| 33.3 Transferred from capital.....                                                                                                                              |                              |                            |                                      |
| 34. Net remittances from or (to) Home Office.....                                                                                                               |                              |                            |                                      |
| 35. Dividends to stockholders.....                                                                                                                              |                              |                            |                                      |
| 36. Change in treasury stock.....                                                                                                                               |                              |                            |                                      |
| 37. Aggregate write-ins for gains and losses in surplus.....                                                                                                    | 0                            | 0                          | 0                                    |
| 38. Change in surplus as regards policyholders (Lines 22 through 37).....                                                                                       | 22,117                       | 19,478                     | 27,143                               |
| 39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38).....                                                                              | 3,558,313                    | 3,528,531                  | 3,536,196                            |
| DETAILS OF WRITE-INS                                                                                                                                            |                              |                            |                                      |
| 0501. ....                                                                                                                                                      |                              |                            |                                      |
| 0502. ....                                                                                                                                                      |                              |                            |                                      |
| 0503. ....                                                                                                                                                      |                              |                            |                                      |
| 0598. Summary of remaining write-ins for Line 5 from overflow page.....                                                                                         | 0                            | 0                          | 0                                    |
| 0599. Totals (Lines 0501 thru 0503 plus 0598) (Line 5 above).....                                                                                               | 0                            | 0                          | 0                                    |
| 1401. Other income.....                                                                                                                                         |                              | 40                         | 39                                   |
| 1402. ....                                                                                                                                                      |                              |                            |                                      |
| 1403. ....                                                                                                                                                      |                              |                            |                                      |
| 1498. Summary of remaining write-ins for Line 14 from overflow page.....                                                                                        | 0                            | 0                          | 0                                    |
| 1499. Totals (Lines 1401 thru 1403 plus 1498) (Line 14 above).....                                                                                              | 0                            | 40                         | 39                                   |
| 3701. ....                                                                                                                                                      |                              |                            |                                      |
| 3702. ....                                                                                                                                                      |                              |                            |                                      |
| 3703. ....                                                                                                                                                      |                              |                            |                                      |
| 3798. Summary of remaining write-ins for Line 37 from overflow page.....                                                                                        | 0                            | 0                          | 0                                    |
| 3799. Totals (Lines 3701 thru 3703 plus 3798) (Line 37 above).....                                                                                              | 0                            | 0                          | 0                                    |

VICTORIA SPECIALTY INSURANCE COMPANY  
CASH FLOW

|                                                                                                                     | 1<br>Current Year<br>to Date | 2<br>Prior Year<br>To Date | 3<br>Prior Year Ended<br>December 31 |
|---------------------------------------------------------------------------------------------------------------------|------------------------------|----------------------------|--------------------------------------|
| CASH FROM OPERATIONS                                                                                                |                              |                            |                                      |
| 1. Premiums collected net of reinsurance.....                                                                       | (2,357,213)                  | (670,040)                  | (264,898)                            |
| 2. Net investment income.....                                                                                       | 7,380                        | 3,993                      | 6,233                                |
| 3. Miscellaneous income.....                                                                                        | (737,964)                    | 123,044                    | 515,327                              |
| 4. Total (Lines 1 through 3).....                                                                                   | (3,087,797)                  | (543,003)                  | 256,662                              |
| 5. Benefit and loss related payments.....                                                                           | (829,045)                    | (640,995)                  | (646,612)                            |
| 6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....                         |                              |                            |                                      |
| 7. Commissions, expenses paid and aggregate write-ins for deductions.....                                           |                              |                            |                                      |
| 8. Dividends paid to policyholders.....                                                                             |                              |                            |                                      |
| 9. Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses).....             | 14,472                       | 783                        | 783                                  |
| 10. Total (Lines 5 through 9).....                                                                                  | (814,573)                    | (640,212)                  | (645,829)                            |
| 11. Net cash from operations (Line 4 minus Line 10).....                                                            | (2,273,224)                  | 97,209                     | 902,491                              |
| CASH FROM INVESTMENTS                                                                                               |                              |                            |                                      |
| 12. Proceeds from investments sold, matured or repaid:                                                              |                              |                            |                                      |
| 12.1 Bonds.....                                                                                                     | 50,000                       |                            |                                      |
| 12.2 Stocks.....                                                                                                    |                              |                            |                                      |
| 12.3 Mortgage loans.....                                                                                            |                              |                            |                                      |
| 12.4 Real estate.....                                                                                               |                              |                            |                                      |
| 12.5 Other invested assets.....                                                                                     |                              |                            |                                      |
| 12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....                                |                              |                            |                                      |
| 12.7 Miscellaneous proceeds.....                                                                                    |                              |                            |                                      |
| 12.8 Total investment proceeds (Lines 12.1 to 12.7).....                                                            | 50,000                       | 0                          | 0                                    |
| 13. Cost of investments acquired (long-term only):                                                                  |                              |                            |                                      |
| 13.1 Bonds.....                                                                                                     | 49,778                       |                            |                                      |
| 13.2 Stocks.....                                                                                                    |                              |                            |                                      |
| 13.3 Mortgage loans.....                                                                                            |                              |                            |                                      |
| 13.4 Real estate.....                                                                                               |                              |                            |                                      |
| 13.5 Other invested assets.....                                                                                     |                              |                            |                                      |
| 13.6 Miscellaneous applications.....                                                                                |                              |                            |                                      |
| 13.7 Total investments acquired (Lines 13.1 to 13.6).....                                                           | 49,778                       | 0                          | 0                                    |
| 14. Net increase or (decrease) in contract loans and premium notes.....                                             |                              |                            |                                      |
| 15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....                                          | 222                          | 0                          | 0                                    |
| CASH FROM FINANCING AND MISCELLANEOUS SOURCES                                                                       |                              |                            |                                      |
| 16. Cash provided (applied):                                                                                        |                              |                            |                                      |
| 16.1 Surplus notes, capital notes.....                                                                              |                              |                            |                                      |
| 16.2 Capital and paid in surplus, less treasury stock.....                                                          |                              |                            |                                      |
| 16.3 Borrowed funds.....                                                                                            |                              |                            |                                      |
| 16.4 Net deposits on deposit-type contracts and other insurance liabilities.....                                    |                              |                            |                                      |
| 16.5 Dividends to stockholders.....                                                                                 |                              |                            |                                      |
| 16.6 Other cash provided (applied).....                                                                             | 2,271,424                    | (207,149)                  | (1,010,235)                          |
| 17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6)..... | 2,271,424                    | (207,149)                  | (1,010,235)                          |
| RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS                                                 |                              |                            |                                      |
| 18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17).....        | (1,579)                      | (109,940)                  | (107,744)                            |
| 19. Cash, cash equivalents and short-term investments:                                                              |                              |                            |                                      |
| 19.1 Beginning of year.....                                                                                         | 553,683                      | 661,427                    | 661,427                              |
| 19.2 End of period (Line 18 plus Line 19.1).....                                                                    | 552,104                      | 551,487                    | 553,683                              |
| Note: Supplemental disclosures of cash flow information for non-cash transactions:                                  |                              |                            |                                      |
| 20.0001 .....                                                                                                       |                              |                            |                                      |

NOTES TO THE FINANCIAL STATEMENTS

Note 1 – Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The accompanying statutory financial statements of Victoria Specialty Insurance Company (the Company) have been prepared in conformity with accounting practices prescribed or permitted by the National Association of Insurance Commissioners (NAIC) and the State of Ohio.

The Ohio Department of Insurance (Department) recognizes only statutory accounting practices (SAP) prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, as well as, determining its solvency under the Ohio Insurance law. The NAIC’s *Accounting Practices and Procedures Manual* (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio. The Company has no statutory accounting practices that differ from the NAIC SAP.

A reconciliation of the Company’s net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Ohio is shown below:

|                                                                            | SSAP<br># | F/S<br>Page | F/S<br>Line # | 2017         | 2016         |
|----------------------------------------------------------------------------|-----------|-------------|---------------|--------------|--------------|
| <b>Net Income</b>                                                          |           |             |               |              |              |
| Victoria Specialty Insurance Company state basis (Page 4, Line 20,         |           |             |               |              |              |
| (1) Columns 1 & 3)                                                         | XXX       | XXX         | XXX           | \$ (10,717)  | \$ (14,779)  |
| (2) State Prescribed Practice that is an increase/(decrease) from NAIC SAP |           |             |               | -            | -            |
| (3) State Permitted Practice that is an increase/(decrease) from NAIC SAP  |           |             |               | -            | -            |
| (4) NAIC SAP (1-2-3=4)                                                     | XXX       | XXX         | XXX           | \$ (10,717)  | \$ (14,779)  |
| <b>Surplus</b>                                                             |           |             |               |              |              |
| Victoria Specialty Insurance Company state basis (Page 3, Line 37,         |           |             |               |              |              |
| (5) Columns 1 & 2)                                                         | XXX       | XXX         | XXX           | \$ 3,558,313 | \$ 3,536,196 |
| (6) State Prescribed Practice that is an increase/(decrease) from NAIC SAP |           |             |               | -            | -            |
| (7) State Permitted Practice that is an increase/(decrease) from NAIC SAP  |           |             |               | -            | -            |
| (8) NAIC SAP (5-6-7=8)                                                     | XXX       | XXX         | XXX           | \$ 3,558,313 | \$ 3,536,196 |

B. Use of Estimates in the Preparation of the Financial Statements

No significant changes from prior year end.

C. Accounting Policies

No significant changes from prior year end.

D. Going Concern

Not applicable.

Note 2 – Accounting Changes and Corrections of Errors

No significant changes from prior year end.

Note 3 - Business Combinations and Goodwill

Not applicable.

Note 4 – Discontinued Operations

A. Discontinued Operation Disposed of or Classified as Held for Sale

1. List of Discontinued Operations Disposed of or Classified as Held for Sale

| Discontinued Operation Identifier | Description of Discontinued Operation                                                        |
|-----------------------------------|----------------------------------------------------------------------------------------------|
| 1                                 | Renewal rights transaction for personal and commercial nonstandard vehicle in-force policies |

2. On December 7, 2016, Nationwide Mutual Insurance Company and a third party entered into a renewal rights transaction for the Company’s personal and commercial nonstandard vehicle in-force policies. Beginning in January 2017, the Company no longer writes nonstandard automobile policies through its direct channel, and effective March 1, 2017, the Company’s agents no longer write new nonstandard automobile and nonstandard commercial vehicle business with the Company. In addition, beginning July 1, 2017, the Company no longer renews nonstandard automobile and nonstandard commercial vehicle policies.

3. Loss Recognized on Discontinued Operations

Not applicable.

4. Carrying Amount and Fair Value of Discontinued Operations and the Effect on Assets, Liabilities, Surplus and Income

a. Carrying Amount of Discontinued Operations

Not applicable.

b. Effect of Discontinued Operations on Assets, Liabilities, Surplus and Income

Not applicable.

NOTES TO THE FINANCIAL STATEMENTS

- B. Change in Plan of Sale of Discontinued Operation  
Not applicable.
- C. Nature of Any Significant Continuing Involvement with Discontinued Operations After Disposal  
Not applicable.
- D. Equity Interest Retained in the Discontinued Operation After Disposal  
Not applicable.

**Note 5 – Investments**

- A. Mortgage Loans  
Not applicable.
- B. Troubled Debt Restructuring  
Not applicable.
- C. Reverse Mortgages  
Not applicable.
- D. Loan-Backed Securities
  - 1. Prepayment assumptions are generally obtained using a model provided by a third-party vendor.
  - 2. Not applicable.
  - 3. Not applicable.
  - 4. Not applicable.
  - 5. The Company reviews all loan-backed and structured securities in which the fair value of the given security is less than the amortized cost to determine if a given security is other-than-temporarily impaired. The Company examines characteristics of the underlying collateral, such as delinquency and default rates, the quality of the underlying borrower, the type of collateral in the pool, the vintage year of the collateral, subordination levels within the structure of the collateral pool, and the quality of any credit guarantors, to determine the cash flows expected to be received for the security.  
  
If the severity and duration of the security's unrealized loss indicates a risk of an other-than-temporary impairment, then the Company will evaluate if the amortized cost basis of the security will be recovered by comparing the present value of the cash flows expected to be received for the given security with the amortized cost basis of the security. If the present value of cash flows is greater than the amortized cost basis of a security then the security is deemed not to be other-than-temporarily impaired.
- E. Repurchase Agreements and Securities Lending Transactions  
No significant changes from the prior year end.
- F. Real Estate  
Not applicable.
- G. Low-Income Housing Tax Credits  
Not applicable.
- H. Restricted Assets  
No significant changes from prior year end.
- I. Working Capital Finance Investments  
Not applicable.
- J. Offsetting and Netting of Assets and Liabilities  
No assets or liabilities are offset and reported net in accordance with a valid right to offset per SSAP No 64, Offsetting and Netting of Assets and Liabilities.
- K. Structured Notes  
No significant changes from prior year end.
- L. 5\* Securities  
Not applicable.
- M. Short Sales  
Not applicable.
- N. Prepayment Penalty and Acceleration Fees  
Not applicable.

**Note 6 - Joint Ventures, Partnerships and Limited Liability Companies**

Not applicable.

NOTES TO THE FINANCIAL STATEMENTS

**Note 7 - Investment Income**

No significant changes from prior year end.

**Note 8 - Derivative Instruments**

Not applicable.

**Note 9 – Income Taxes**

No significant changes from prior year end.

**Note 10 – Information concerning parent, subs, and affiliates**

No significant changes from prior year end.

**Note 11 - Debt**

A. All Other Debt

Not applicable.

B. Funding Agreements with Federal Home Loan Bank (FHLB)

Not applicable.

**Note 12 - Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans**

Not applicable.

**Note 13 – Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations**

No significant changes from prior year end.

**Note 14 – Contingencies**

No significant changes from prior year end.

**Note 15 – Leases**

Not applicable.

**Note 16 - Information About Financial Instruments With Off-Balance Sheet Risk And Financial Instruments With Concentrations of Credit Risk**

Not applicable.

**Note 17 – Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**

A. Transfers of Receivables Reported as Sales

Not applicable.

B. Transfers and Servicing of Financial Assets

Not applicable.

C. Wash Sales

Not applicable.

**Note 18 - Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans**

Not applicable.

**Note 19 - Direct Premiums Written/Produced by Managing General Agents/Third Party Administrators**

Not applicable.

**Note 20 – Fair Value Measurements**

A. Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. Fair value measurements are based upon observable and unobservable inputs. Observable inputs reflect market data obtained from independent sources while unobservable inputs reflect the Company's view of market assumptions in the absence of observable market information. The Company utilizes valuation techniques that maximize the use of observable inputs and minimize the use of unobservable inputs. In determining fair value, the Company uses various methods including market, income and cost approaches.

The Company categorizes its financial instruments into a three-level hierarchy based on the priority of the inputs to the valuation technique. The fair value hierarchy gives the highest priority to quoted prices in active markets for identical assets or liabilities (Level 1) and the lowest priority to unobservable inputs (Level 3). If the inputs used to measure fair value fall within different levels of the hierarchy, the category level is based on the lowest priority level input that is significant to the fair value measurement of the instrument in its entirety.

The Company categorizes assets and liabilities held at fair value in the statutory statements of assets and liabilities, surplus and other funds as follows:

*Level 1.* Unadjusted quoted prices accessible in active markets for identical assets or liabilities at the measurement date and mutual funds where the value per share (unit) is determined and published daily and is the basis for current transactions.

NOTES TO THE FINANCIAL STATEMENTS

Level 2. Unadjusted quoted prices for similar assets or liabilities in active markets or inputs (other than quoted prices) that are observable or that are derived principally from or corroborated by observable market data through correlation or other means. Primary inputs to this valuation technique may include comparative trades, bid/asks, interest rate movements, U.S. Treasury rates, London Interbank Offered Rate, prime rates, cash flows, maturity dates, call ability, estimated prepayments and/or underlying collateral values.

Level 3. Prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement. Inputs reflect management's best estimates of the assumptions market participants would use at the measurement date in pricing the asset or liability. Consideration is given to the risk inherent in both the method of valuation and the valuation inputs. Primary inputs to this valuation technique include broker quotes and comparative trades.

The Company reviews its fair value hierarchy classifications for assets and liabilities quarterly. Changes in observability of significant valuation inputs identified during these reviews may trigger reclassifications. Reclassifications are reported as transfers at the beginning of the period in which the change occurs.

Independent pricing services are most often utilized to determine the fair value of bonds and stocks for which market quotations or quotations on comparable securities are available. For these bonds and stocks, the Company obtains the pricing services' methodologies, pricing from additional sources, inputs and assumptions and classifies the investments accordingly in the fair value hierarchy.

A corporate pricing matrix is used in valuing certain corporate bonds. The corporate pricing matrix was developed using publicly available spreads for privately placed corporate securities with varying weighted average lives and credit quality ratings. The weighted average life and credit quality rating of a particular bond to be priced using the corporate pricing matrix are important inputs into the model and are used to determine a corresponding spread that is added to the appropriate U.S. Treasury yield to create an estimated market yield for that bond. The estimated market yield and other relevant factors are then used to estimate the fair value of the particular bond.

Non-binding broker quotes are also utilized to determine the fair value of certain bonds when deemed appropriate or when quotes are not available from independent pricing services or a corporate pricing matrix. These bonds are classified with the lowest priority in the fair value hierarchy as only one broker quote is ordinarily obtained, the investment is not traded on an exchange, the pricing is not available to other entities and/or the transaction volume in the same or similar investments has decreased. Inputs used in the development of prices are not provided to the Company by the brokers as the brokers often do not provide the necessary transparency into their quotes and methodologies. At least annually, the Company performs reviews and tests to ensure that quotes are a reasonable estimate of the investments' fair value. Price movements of broker quotes are subject to validation and require approval from the Company's management. Management uses its knowledge of the investment and current market conditions to determine if the price is indicative of the investment's fair value.

The Company carries short-term investments at amortized cost, which approximates fair value.

No assets or liabilities were held at fair value as of September 30, 2017.

B. & C. The following table summarizes the carrying value and fair value of the Company's assets not held at fair value as of September 30, 2017:

|                        | Aggregate Fair Value | Admitted Assets | Level 1     | Level 2   | Level 3 | Not Practicable<br>(Carrying Value) |
|------------------------|----------------------|-----------------|-------------|-----------|---------|-------------------------------------|
| Assets                 |                      |                 |             |           |         |                                     |
| Bonds                  | \$3,012,746          | \$3,015,995     | \$3,012,746 | \$-       | \$-     | \$-                                 |
| Short-term investments | 553,511              | 553,511         | -           | 553,511   | -       | -                                   |
| Total Assets           | \$3,566,257          | \$3,569,506     | \$3,012,746 | \$553,511 | \$-     | \$-                                 |

D. Not Practicable to Estimate Fair Value

Not applicable.

Note 21 - Other Items

No significant changes from prior year end.

Note 22 - Events Subsequent

Type I – Recognized Subsequent Events:

Subsequent events have been considered through November 8, 2017 for the statutory statement issued on November 10, 2017.

There were no material Type I events occurring subsequent to the end of the period that merited recognition or disclosure in these statements that have not already been reflected as required.

Type II – Nonrecognized Subsequent Events:

Subsequent events have been considered through November 8, 2017 for the statutory statement issued on November 10, 2017.

There were no material Type II events occurring subsequent to the end of the period that merited disclosure in these statements that have not already been reflected as required.

Note 23 Reinsurance

No significant changes from prior year end.

Note 24 - Retrospectively Rated Contracts and Contracts Subject to Redetermination

Not applicable.

Note 25 - Changes in Incurred Losses and Loss Adjustment Expenses

No significant changes from prior year end.

NOTES TO THE FINANCIAL STATEMENTS

Note 26 - Intercompany Pooling Arrangements

Nationwide Mutual Insurance Company is the lead company in the Nationwide Pool. Each pool member company contributes 100% of its underwriting results to the Nationwide Pool though the reinsurance pooling agreement.

Effective January 1, 2017, Nationwide Mutual Insurance Company's assumed pooling percentage was changed to 72% and Nationwide Mutual Fire Insurance Company's assumed pooling percentage was changed to 23%.

Effective January 1, 2017, Nationwide Assurance Company (NAIC #10723), Titan Indemnity Company (NAIC #13242), Nationwide Lloyds (NAIC #42110), Nationwide Insurance Company of America (NAIC #25453), Nationwide Insurance Company of Florida (NAIC #10948), and Veterinary Pet Insurance Company (NAIC #42285) were added as parties to the Nationwide Pool with 0% retrocession.

As of September 30, 2017 and December 31, 2016, the companies in the Nationwide Pool assuming a proportionate share of the pool are:

|                                          | NAIC # | September 30,<br>2017 Pool | December 31, 2016<br>Pool |
|------------------------------------------|--------|----------------------------|---------------------------|
| Nationwide Mutual Insurance Company      | 23787  | 72.0%                      | 83.0%                     |
| Nationwide Mutual Fire Insurance Company | 23779  | 23.0%                      | 12.0%                     |
| Scottsdale Insurance Company             | 41297  | 4.0%                       | 4.0%                      |
| Farmland Mutual Insurance Company        | 13838  | 1.0%                       | 1.0%                      |

All of the other companies in the Nationwide Pool have a 0% retrocession. The zero percent participants in the Nationwide Pool as of September 30, 2017 are: Nationwide General Insurance Company (NAIC #23760), Nationwide Property and Casualty Insurance Company (NAIC #37877), Nationwide Affinity Insurance Company of America (NAIC #26093), Crestbrook Insurance Company (NAIC #18961), Allied Insurance Company of America (NAIC #10127), Nationwide Assurance Company (NAIC #10723), Nationwide Lloyds (NAIC #42110), Nationwide Insurance Company of Florida (NAIC #10948), AMCO Insurance Company (NAIC #19100), Allied Property and Casualty Insurance Company (NAIC #42579), Depositors Insurance Company (NAIC #42587), Nationwide Agribusiness Insurance Company (NAIC #28223), Nationwide Insurance Company of America (NAIC #25453), Titan Indemnity Company (NAIC #13242), Victoria Fire & Casualty Company (NAIC #42889), Victoria Automobile Insurance Company (NAIC #10644), Victoria Specialty Insurance Company (NAIC #10777), Victoria Select Insurance Company (NAIC #10105), Victoria National Insurance Company (NAIC #10778), Harleysville Preferred Insurance Company (NAIC #35696), Harleysville Insurance Company of New Jersey (NAIC #42900), Harleysville Worcester Insurance Company (NAIC #26182), Harleysville Insurance Company of New York (NAIC #10674), Harleysville Lake States Insurance Company (NAIC #14516), Harleysville Insurance Company (NAIC #23582) and Veterinary Pet Insurance Company (NAIC #42285).

All lines of business are subject to the pooling agreements.

Effective January 1, 2017, the 100% quota share reinsurance agreements between Nationwide Mutual Insurance Company and Nationwide Assurance Company, Titan Insurance Company, Titan Indemnity Company, Nationwide Lloyds, Nationwide Insurance Company of America, and Nationwide Insurance Company of Florida were terminated and liabilities were commuted back to the respective ceding company.

Effective January 1, 2017, the 100% quota share reinsurance agreement between Scottsdale Insurance Company and Veterinary Pet Insurance Company was terminated and liabilities were commuted back to Veterinary Pet Insurance Company.

Note 27 - Structured Settlements

Not applicable.

Note 28 - Health Care Receivables

Not applicable.

Note 29 – Participating Policies

Not applicable.

Note 30 – Premium Deficiency Reserves

No significant changes from prior year end.

Note 31 – High Deductibles

Not applicable.

Note 32 - Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses

Not applicable.

Note 33 - Asbestos/Environmental Reserves

Not applicable.

Note 34 – Subscriber Savings Accounts

Not applicable.

Note 35 – Multiple Peril Crop Insurance

Not applicable.

Note 36 – Financial Guaranty Insurance

Not applicable.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes ☐ No ☒
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes ☐ No ☐
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes ☐ No ☒

2.2 If yes, date of change:

- 3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? If yes, complete Schedule Y, Parts 1 and 1A.

Yes ☒ No ☐
- 3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes ☒ No ☐
- 3.3

If the response to 3.2 is yes, provide a brief description of those changes.

Ownership of Victoria National Insurance Company transferred from Victoria Fire & Casualty Company to Nationwide Mutual Insurance Company by way of a dividend of Victoria National's capital stock to Nationwide Mutual effective September 28, 2017

- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes ☐ No ☒
- 4.2

If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

| 1              | 2                 | 3                 |
|----------------|-------------------|-------------------|
| Name of Entity | NAIC Company Code | State of Domicile |
|                |                   |                   |

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? If yes, attach an explanation.

Yes ☐ No ☒ N/A ☐

- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2016
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2011
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

03/19/2013

6.4 By what department or departments?

OH

- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes ☐ No ☐ N/A ☒
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes ☐ No ☐ N/A ☒
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes ☐ No ☒
- 7.2

If yes, give full information:

- 8.1

Is the company a subsidiary of a bank holding company regulated with the Federal Reserve Board?

Yes ☐ No ☒
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes ☒ No ☐

8.4 If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator].

| 1                                         | 2                      | 3   | 4   | 5    | 6   |
|-------------------------------------------|------------------------|-----|-----|------|-----|
| Affiliate Name                            | Location (City, State) | FRB | OCC | FDIC | SEC |
| Nationwide Bank                           | Columbus, OH           | NO  | YES | NO   | NO  |
| Nationwide Mutual Insurance Company       | Columbus, OH           | YES | NO  | NO   | NO  |
| Nationwide Mutual Fire Insurance Company  | Columbus, OH           | YES | NO  | NO   | NO  |
| Nationwide Corporation                    | Columbus, OH           | YES | NO  | NO   | NO  |
| Nationwide Financial Services, Inc.       | Columbus, OH           | YES | NO  | NO   | NO  |
| Nationwide Investment Services Corp       | Columbus, OH           | NO  | NO  | NO   | YES |
| Nationwide Investment Advisors, LLC       | Columbus, OH           | NO  | NO  | NO   | YES |
| Nationwide Securities, LLC                | Columbus, OH           | NO  | NO  | NO   | YES |
| Nationwide Fund Advisors                  | Columbus, OH           | NO  | NO  | NO   | YES |
| Nationwide Fund Distributors, LLC         | Columbus, OH           | NO  | NO  | NO   | YES |
| Nationwide Asset Management, LLC          | Columbus, OH           | NO  | NO  | NO   | YES |
| Jefferson National Securities Corporation | Louisville, KY         | NO  | NO  | NO   | YES |
| JNF Advisors, Inc.                        | Louisville, KY         | NO  | NO  | NO   | YES |

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?

Yes ☒ No ☐

(a)

Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;

(b)

Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;

(c)

Compliance with applicable governmental laws, rules and regulations;

(d)

The prompt internal reporting of violations to an appropriate person or persons identified in the code; and

(e)

Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

9.2 Has the code of ethics for senior managers been amended? Yes [ ] No [X]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [ ] No [X]

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No [ ]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 0

INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [ ] No [X]

11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$ 0

13. Amount of real estate and mortgages held in short-term investments: \$ 0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [ ] No [X]

14.2 If yes, please complete the following:

- 14.21 Bonds
- 14.22 Preferred Stock
- 14.23 Common Stock
- 14.24 Short-Term Investments
- 14.25 Mortgage Loans on Real Estate
- 14.26 All Other
- 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)
- 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above

| 1                                           | 2                                            |
|---------------------------------------------|----------------------------------------------|
| Prior Year End Book/Adjusted Carrying Value | Current Quarter Book/Adjusted Carrying Value |
| \$ 0                                        | \$ 0                                         |
| 0                                           | 0                                            |
| 0                                           | 0                                            |
| 0                                           | 0                                            |
| 0                                           | 0                                            |
| 0                                           | 0                                            |
| 0                                           | 0                                            |
| \$ 0                                        | \$ 0                                         |
| \$ 0                                        | \$ 0                                         |

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [ ] No [X]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [ ] No [ ]

If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as of current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$ 0

16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$ 0

16.3 Total payable for securities lending reported on the liability page: \$ 0

17. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*? Yes [X] No [ ]

17.1 For all agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

| 1                           | 2                                 |
|-----------------------------|-----------------------------------|
| Name of Custodian(s)        | Custodian Address                 |
| The Bank of New York Mellon | 1 Wall Street, New York, NY 10286 |

17.2 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation:

| 1       | 2           | 3                       |
|---------|-------------|-------------------------|
| Name(s) | Location(s) | Complete Explanation(s) |
|         |             |                         |

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [ ] No [X]

17.4 If yes, give full and complete information relating thereto:

| 1             | 2             | 3              | 4      |
|---------------|---------------|----------------|--------|
| Old Custodian | New Custodian | Date of Change | Reason |
|               |               |                |        |

17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such ["...that have access to the investment accounts", "handle securities"].

| 1                                                                                                                  | 2           |
|--------------------------------------------------------------------------------------------------------------------|-------------|
| Name of Firm or Individual                                                                                         | Affiliation |
| Members of the investment staff designated by the Chief Investment Officer as detailed in the Corporate Resolution | I           |

17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") manage more than 10% of the reporting entity's assets? Yes [ ] No [ ]

17.5098 For firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's assets? Yes [ ] No [ ]

17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

| 1                               | 2                          | 3                             | 4               | 5          |
|---------------------------------|----------------------------|-------------------------------|-----------------|------------|
| Central Registration Depository | Name of Firm or Individual | Legal Entity Identifier (LEI) | Registered With | Investment |

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

| Number |  |  |  | Management<br>Agreement (IMA) Filed |
|--------|--|--|--|-------------------------------------|
|        |  |  |  |                                     |

- 18.1 Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed?

Yes [ X ]    No [   ]
- 18.2 If no, list exceptions:

GENERAL INTERROGATORIES (continued)

PART 2 – PROPERTY & CASUALTY INTERROGATORIES

1.

If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change?

Yes [ X ]    No [   ]    N/A [   ]

If yes, attach an explanation.

The pooling retention percentage for Nationwide Mutual Insurance Company decreased from 83% to 72%. The pooling retention percentage for Nationwide Mutual Fire Insurance Company increased from 12% to 23%. The following companies have been added to the Nationwide Intercompany Pooling Agreement as 0% retrocessionaires: Nationwide Assurance Company, Nationwide Lloyds, Nationwide Insurance Company of Florida, Nationwide Insurance Company of America, Titan Indemnity Company and Veterinary Pet Insurance Company.

2.

Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured?

Yes [   ]    No [ X ]

If yes, attach an explanation.

3.1

Have any of the reporting entity's primary reinsurance contracts been canceled?

Yes [   ]    No [ X ]

3.2

If yes, give full and complete information thereto:

4.1

Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see *Annual Statement Instructions* pertaining to disclosure of discounting for definition of "tabular reserves,") discounted at a rate of interest greater than zero?

Yes [   ]    No [ X ]

4.2

If yes, complete the following schedule:

| 1<br><br>Line of Business | 2<br><br>Maximum Interest | 3<br><br>Disc. Rate | Total Discount         |                     |               |                | Discount Taken During Period |                     |                |                 |
|---------------------------|---------------------------|---------------------|------------------------|---------------------|---------------|----------------|------------------------------|---------------------|----------------|-----------------|
|                           |                           |                     | 4<br><br>Unpaid Losses | 5<br><br>Unpaid LAE | 6<br><br>IBNR | 7<br><br>Total | 8<br><br>Unpaid Losses       | 9<br><br>Unpaid LAE | 10<br><br>IBNR | 11<br><br>Total |
|                           | 0.000                     | 0.000               | 0                      | 0                   | 0             | 0              | 0                            | 0                   | 0              | 0               |
| Total                     | XXX                       | XXX                 | 0                      | 0                   | 0             | 0              | 0                            | 0                   | 0              | 0               |

5.1

Operating Percentages:

5.1    A&H loss percent

5.2    A&H cost containment percent

5.3    A&H expense percent excluding cost containment expenses

0.000%

0.000%

0.000%

6.1

Do you act as a custodian for health savings accounts?

Yes [   ]    No [ X ]

6.2

If yes, please provide the amount of custodial funds held as of the reporting date.

\$ 0

6.3

Do you act as an administrator for health savings accounts?

Yes [   ]    No [ X ]

6.4

If yes, please provide the amount of funds administered as of the reporting date.

\$ 0

VICTORIA SPECIALTY INSURANCE COMPANY  
SCHEDULE F - CEDED REINSURANCE

Showing All New Reinsurers - Current Year to Date

| 1                       | 2         | 3                 | 4                           | 5                    | 6                                              | 7                                                     |
|-------------------------|-----------|-------------------|-----------------------------|----------------------|------------------------------------------------|-------------------------------------------------------|
| NAIC<br>Company<br>Code | ID Number | Name of Reinsurer | Domiciliary<br>Jurisdiction | Type of<br>Reinsurer | Certified<br>Reinsurer Rating<br>(1 through 6) | Effective Date<br>of Certified<br>Reinsurer<br>Rating |

NONE

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories

| States, Etc. |                                 | 1<br>Active Status | Direct Premiums Written   |                         | Direct Losses Paid (Deducting Salvage) |                         | Direct Losses Unpaid      |                         |
|--------------|---------------------------------|--------------------|---------------------------|-------------------------|----------------------------------------|-------------------------|---------------------------|-------------------------|
|              |                                 |                    | 2<br>Current Year to Date | 3<br>Prior Year to Date | 4<br>Current Year to Date              | 5<br>Prior Year to Date | 6<br>Current Year to Date | 7<br>Prior Year to Date |
| 1.           | Alabama.....AL                  | ...N...            |                           |                         |                                        |                         |                           |                         |
| 2.           | Alaska.....AK                   | ...N...            |                           |                         |                                        |                         |                           |                         |
| 3.           | Arizona.....AZ                  | ...L...            | 1,742,211                 | 5,117,660               | 3,701,993                              | 5,035,206               | 2,072,054                 | 4,044,195               |
| 4.           | Arkansas.....AR                 | ...N...            |                           |                         |                                        |                         |                           |                         |
| 5.           | California.....CA               | ...N...            |                           |                         |                                        |                         |                           |                         |
| 6.           | Colorado.....CO                 | ...N...            |                           |                         |                                        |                         |                           |                         |
| 7.           | Connecticut.....CT              | ...N...            |                           |                         |                                        |                         |                           |                         |
| 8.           | Delaware.....DE                 | ...N...            |                           |                         |                                        |                         |                           |                         |
| 9.           | District of Columbia.....DC     | ...N...            |                           |                         |                                        |                         |                           |                         |
| 10.          | Florida.....FL                  | ...N...            |                           |                         |                                        |                         |                           |                         |
| 11.          | Georgia.....GA                  | ...L...            | 365,325                   | 861,135                 | 346,780                                | 756,319                 | 278,008                   | 511,137                 |
| 12.          | Hawaii.....HI                   | ...N...            |                           |                         |                                        |                         |                           |                         |
| 13.          | Idaho.....ID                    | ...N...            |                           |                         |                                        |                         |                           |                         |
| 14.          | Illinois.....IL                 | ...N...            |                           |                         |                                        |                         |                           |                         |
| 15.          | Indiana.....IN                  | ...N...            |                           |                         |                                        |                         |                           |                         |
| 16.          | Iowa.....IA                     | ...N...            |                           |                         |                                        |                         |                           |                         |
| 17.          | Kansas.....KS                   | ...N...            |                           |                         |                                        |                         |                           |                         |
| 18.          | Kentucky.....KY                 | ...N...            |                           |                         |                                        |                         |                           |                         |
| 19.          | Louisiana.....LA                | ...N...            |                           |                         |                                        |                         |                           |                         |
| 20.          | Maine.....ME                    | ...N...            |                           |                         |                                        |                         |                           |                         |
| 21.          | Maryland.....MD                 | ...N...            |                           |                         |                                        |                         |                           |                         |
| 22.          | Massachusetts.....MA            | ...N...            |                           |                         |                                        |                         |                           |                         |
| 23.          | Michigan.....MI                 | ...N...            |                           |                         |                                        |                         |                           |                         |
| 24.          | Minnesota.....MN                | ...L...            |                           |                         |                                        |                         |                           |                         |
| 25.          | Mississippi.....MS              | ...N...            |                           |                         |                                        |                         |                           |                         |
| 26.          | Missouri.....MO                 | ...N...            |                           |                         |                                        |                         |                           |                         |
| 27.          | Montana.....MT                  | ...N...            |                           |                         |                                        |                         |                           |                         |
| 28.          | Nebraska.....NE                 | ...N...            |                           |                         |                                        |                         |                           |                         |
| 29.          | Nevada.....NV                   | ...N...            |                           |                         |                                        |                         |                           |                         |
| 30.          | New Hampshire.....NH            | ...N...            |                           |                         |                                        |                         |                           |                         |
| 31.          | New Jersey.....NJ               | ...N...            |                           |                         |                                        |                         |                           |                         |
| 32.          | New Mexico.....NM               | ...N...            |                           |                         |                                        |                         |                           |                         |
| 33.          | New York.....NY                 | ...N...            |                           |                         |                                        |                         |                           |                         |
| 34.          | North Carolina.....NC           | ...N...            |                           |                         |                                        |                         |                           |                         |
| 35.          | North Dakota.....ND             | ...N...            |                           |                         |                                        |                         |                           |                         |
| 36.          | Ohio.....OH                     | ...L...            | 13,401,778                | 30,316,434              | 16,845,430                             | 17,946,648              | 12,042,003                | 14,630,119              |
| 37.          | Oklahoma.....OK                 | ...N...            |                           |                         |                                        |                         |                           |                         |
| 38.          | Oregon.....OR                   | ...N...            |                           |                         |                                        |                         |                           |                         |
| 39.          | Pennsylvania.....PA             | ...N...            |                           |                         |                                        |                         |                           |                         |
| 40.          | Rhode Island.....RI             | ...N...            |                           |                         |                                        |                         |                           |                         |
| 41.          | South Carolina.....SC           | ...N...            |                           |                         |                                        |                         |                           |                         |
| 42.          | South Dakota.....SD             | ...N...            |                           |                         |                                        |                         |                           |                         |
| 43.          | Tennessee.....TN                | ...N...            |                           |                         |                                        |                         |                           |                         |
| 44.          | Texas.....TX                    | ...N...            |                           |                         |                                        |                         |                           |                         |
| 45.          | Utah.....UT                     | ...N...            |                           |                         |                                        |                         |                           |                         |
| 46.          | Vermont.....VT                  | ...N...            |                           |                         |                                        |                         |                           |                         |
| 47.          | Virginia.....VA                 | ...N...            |                           |                         |                                        |                         |                           |                         |
| 48.          | Washington.....WA               | ...N...            |                           |                         |                                        |                         |                           |                         |
| 49.          | West Virginia.....WV            | ...N...            |                           |                         |                                        |                         |                           |                         |
| 50.          | Wisconsin.....WI                | ...N...            |                           |                         |                                        |                         |                           |                         |
| 51.          | Wyoming.....WY                  | ...N...            |                           |                         |                                        |                         |                           |                         |
| 52.          | American Samoa.....AS           | ...N...            |                           |                         |                                        |                         |                           |                         |
| 53.          | Guam.....GU                     | ...N...            |                           |                         |                                        |                         |                           |                         |
| 54.          | Puerto Rico.....PR              | ...N...            |                           |                         |                                        |                         |                           |                         |
| 55.          | US Virgin Islands.....VI        | ...N...            |                           |                         |                                        |                         |                           |                         |
| 56.          | Northern Mariana Islands.....MP | ...N...            |                           |                         |                                        |                         |                           |                         |
| 57.          | Canada.....CAN                  | ...N...            |                           |                         |                                        |                         |                           |                         |
| 58.          | Aggregate Other Alien.....OT    | ...XXX...          | 0                         | 0                       | 0                                      | 0                       | 0                         | 0                       |
| 59.          | Totals.....                     | (a).....4          | 15,509,314                | 36,295,229              | 20,894,203                             | 23,738,173              | 14,392,065                | 19,185,451              |

DETAILS OF WRITE-INS

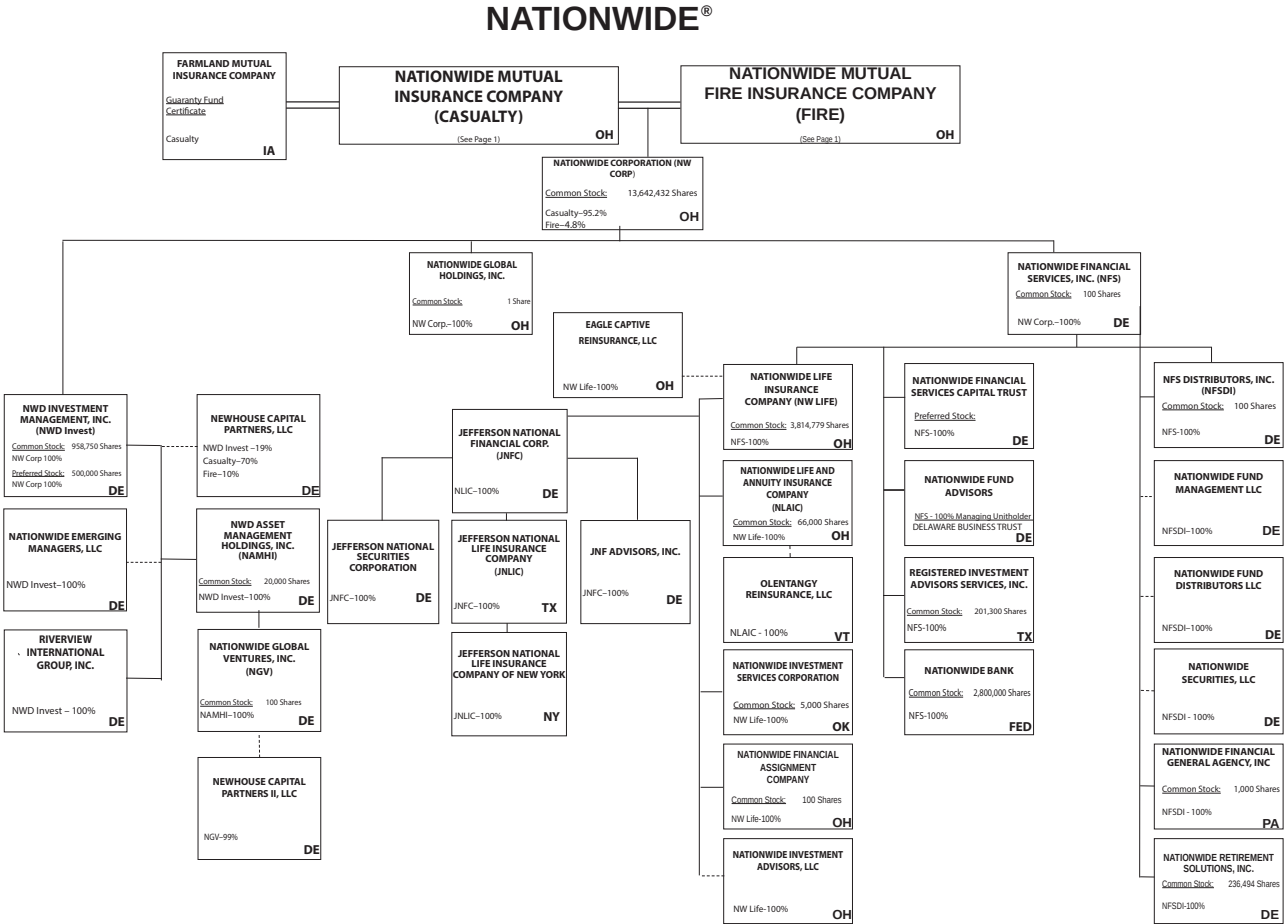
|                                                                             |         |   |   |   |   |   |   |
|-----------------------------------------------------------------------------|---------|---|---|---|---|---|---|
| 58001. ....                                                                 | ...XXX. |   |   |   |   |   |   |
| 58002. ....                                                                 | ...XXX. |   |   |   |   |   |   |
| 58003. ....                                                                 | ...XXX. |   |   |   |   |   |   |
| 58998. Summary of remaining write-ins<br>for Line 58 from overflow page.... | ...XXX. | 0 | 0 | 0 | 0 | 0 | 0 |
| 58999. Totals (Lines 58001 thru 58003+<br>Line 58998) (Line 58 above).....  | ...XXX. | 0 | 0 | 0 | 0 | 0 | 0 |

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;  
(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state (other than their state of domicile see DSLI); (D) - DSLI - Domestic Surplus Lines Insurer  
(DSLI) - Reporting entities authorized to write Surplus Lines in the state of domicile; (N) - None of the above - Not allowed to write business in the state.  
(a) Insert the number of D and L responses except for Canada and Other Alien.



Q11

Q11.1



Subsidiary Companies — Solid Line  
Contractual Association = Double Line  
Limited Liability Company - - Dotted Line

NATIONWIDE INSURANCE COMPANIES

| NAIC<br>Group<br>Code | Group Name | NAIC<br>Company<br>Code | State of<br>Domicile | Federal ID<br>Number | Name of Company                                       |
|-----------------------|------------|-------------------------|----------------------|----------------------|-------------------------------------------------------|
| 0140                  | Nationwide | 10127                   | OH                   | 27-0114983           | Allied Insurance Company of America                   |
| 0140                  | Nationwide | 42579                   | IA                   | 42-1201931           | Allied Property and Casualty Insurance Company        |
| 0140                  | Nationwide | 19100                   | IA                   | 42-6054959           | AMCO Insurance Company                                |
| 0140                  | Nationwide | 29262                   | TX                   | 74-1061659           | Colonial County Mutual Insurance Company              |
| 0140                  | Nationwide | 18961                   | OH                   | 68-0066866           | Crestbrook Insurance Company                          |
| 0140                  | Nationwide | 42587                   | IA                   | 42-1207150           | Depositors Insurance Company                          |
| 0140                  | Nationwide | 15821                   | OH                   | 42-4523959           | Eagle Captive Reinsurance, LLC                        |
| 0140                  | Nationwide | 13838                   | IA                   | 42-0618271           | Farmland Mutual Insurance Company                     |
| 0140                  | Nationwide | 22209                   | OH                   | 75-6013587           | Freedom Specialty Insurance Company                   |
| 0140                  | Nationwide | 23582                   | PA                   | 41-0417250           | Harleysville Insurance Company                        |
| 0140                  | Nationwide | 42900                   | NJ                   | 23-2253669           | Harleysville Insurance Company of New Jersey          |
| 0140                  | Nationwide | 10674                   | PA                   | 23-2864924           | Harleysville Insurance Company of New York            |
| 0140                  | Nationwide | 14516                   | MI                   | 38-3198542           | Harleysville Lake States Insurance Company            |
| 0140                  | Nationwide | 64327                   | PA                   | 23-1580983           | Harleysville Life Insurance Company                   |
| 0140                  | Nationwide | 35696                   | PA                   | 23-2384978           | Harleysville Preferred Insurance Company              |
| 0140                  | Nationwide | 26182                   | PA                   | 04-1989660           | Harleysville Worcester Insurance Company              |
| 0140                  | Nationwide | 64017                   | TX                   | 75-0300900           | Jefferson National Life Insurance Company             |
| 0140                  | Nationwide | 15727                   | NY                   | 47-1180302           | Jefferson National Life Insurance Company of New York |
| 0140                  | Nationwide | 11991                   | OH                   | 38-0865250           | National Casualty Company                             |
| 0140                  | Nationwide | 26093                   | OH                   | 48-0470690           | Nationwide Affinity Insurance Company of America      |
| 0140                  | Nationwide | 28223                   | IA                   | 42-1015537           | Nationwide Agribusiness Insurance Company             |
| 0140                  | Nationwide | 10723                   | OH                   | 95-0639970           | Nationwide Assurance Company                          |
| 0140                  | Nationwide | 23760                   | OH                   | 31-4425763           | Nationwide General Insurance Company                  |
| 0140                  | Nationwide | 10070                   | OH                   | 31-1399201           | Nationwide Indemnity Company                          |
| 0140                  | Nationwide | 25453                   | OH                   | 95-2130882           | Nationwide Insurance Company of America               |
| 0140                  | Nationwide | 10948                   | OH                   | 31-1613686           | Nationwide Insurance Company of Florida               |
| 0140                  | Nationwide | 92657                   | OH                   | 31-1000740           | Nationwide Life and Annuity Insurance Company         |
| 0140                  | Nationwide | 66869                   | OH                   | 31-4156830           | Nationwide Life Insurance Company                     |
| 0140                  | Nationwide | 42110                   | TX                   | 75-1780981           | Nationwide Lloyds                                     |
| 0140                  | Nationwide | 23779                   | OH                   | 31-4177110           | Nationwide Mutual Fire Insurance Company              |
| 0140                  | Nationwide | 23787                   | OH                   | 31-4177100           | Nationwide Mutual Insurance Company                   |
| 0140                  | Nationwide | 37877                   | OH                   | 31-0970750           | Nationwide Property & Casualty Insurance Company      |
| 0140                  | Nationwide | 13999                   | VT                   | 27-1712056           | Olentangy Reinsurance, LLC                            |
| 0140                  | Nationwide | 15580                   | OH                   | 31-1117969           | Scottsdale Indemnity Company                          |
| 0140                  | Nationwide | 41297                   | OH                   | 31-1024978           | Scottsdale Insurance Company                          |
| 0140                  | Nationwide | 10672                   | AZ                   | 86-0835870           | Scottsdale Surplus Lines Insurance Company            |
| 0140                  | Nationwide | 13242                   | TX                   | 74-2286759           | Titan Indemnity Company                               |
| 0140                  | Nationwide | 36269                   | MI                   | 86-0619597           | Titan Insurance Company                               |
| 0140                  | Nationwide | 42285                   | OH                   | 95-3750113           | Veterinary Pet Insurance Company                      |
| 0140                  | Nationwide | 10644                   | OH                   | 34-1785903           | Victoria Automobile Insurance Company                 |
| 0140                  | Nationwide | 42889                   | OH                   | 34-1394913           | Victoria Fire & Casualty Company                      |
| 0140                  | Nationwide | 10778                   | OH                   | 34-1842604           | Victoria National Insurance Company                   |
| 0140                  | Nationwide | 10105                   | OH                   | 34-1777972           | Victoria Select Insurance Company                     |
| 0140                  | Nationwide | 10777                   | OH                   | 34-1842602           | Victoria Specialty Insurance Company                  |
| 0140                  | Nationwide | 37150                   | AZ                   | 86-0561941           | Western Heritage Insurance Company                    |

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2               | 3                 | 4            | 5            | 6     | 7                                                                      | 8                                                     | 9                    | 10                               | 11                                             | 12                                                                                | 13                                         | 14                                         | 15                               | 16     |
|------------|-----------------|-------------------|--------------|--------------|-------|------------------------------------------------------------------------|-------------------------------------------------------|----------------------|----------------------------------|------------------------------------------------|-----------------------------------------------------------------------------------|--------------------------------------------|--------------------------------------------|----------------------------------|--------|
| Group Code | Group Name      | NAIC Company Code | ID Number    | Federal RSSD | CIK   | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates           | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *      |
| Members    |                 |                   |              |              |       |                                                                        |                                                       |                      |                                  |                                                |                                                                                   |                                            |                                            |                                  |        |
| 0140       | Nationwide..... |                   | 31-1486309.. | ...4595018   | ..... | 0.....                                                                 | 10 W. Nationwide, LLC.....                            | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... |                   | 31-1486309.. | ...4810074   | ..... | 0.....                                                                 | 1000 Yard Street, LLC.....                            | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... |                   | 31-1486309.. | ...4869474   | ..... | 0.....                                                                 | 1015 Long Street, LLC.....                            | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... |                   | 31-1486309.. | ...4810047   | ..... | 0.....                                                                 | 1050 Yard Street, LLC.....                            | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd. ....         | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... |                   | 31-1486309.. | ...4810038   | ..... | 0.....                                                                 | 1125 Rail Street, LLC.....                            | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... |                   | 31-1733036.. | ...4594963   | ..... | 0.....                                                                 | 120 Acre Partners, LLC.....                           | DE.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | ...95.000                                  | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... |                   | 26-2451988.. | ...4288132   | ..... | 0.....                                                                 | 1492 Capital, LLC.....                                | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... |                   | 31-1486309.. | ...5113932   | ..... | 0.....                                                                 | 111 Rivulon Boulevard, LLC.....                       | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... |                   | 31-1486309.. | ...4810083   | ..... | 0.....                                                                 | 155 Rivulon Boulevard, LLC.....                       | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... |                   | 31-1486309.. | ...5113923   | ..... | 0.....                                                                 | 161 Rivulon Boulevard, LLC.....                       | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... |                   | 31-1580283.. | ...5042171   | ..... | 0.....                                                                 | 170 Marconi, LLC.....                                 | OH.....              | NIA.....                         | NWD Investments, LLC.....                      | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... |                   | 31-1580283.. | ...4960960   | ..... | 0.....                                                                 | 245 Parks Edge Place, LLC.....                        | OH.....              | NIA.....                         | NWD Investments, LLC.....                      | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... |                   | 31-1486309.. | ...4810092   | ..... | 0.....                                                                 | 275 Rivulon Boulevard, LLC.....                       | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... |                   | 31-1486309.. | ...5092952   | ..... | 0.....                                                                 | 343 N. Front, LLC.....                                | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... |                   | 31-1580283.. | ...4590835   | ..... | 0.....                                                                 | 400 West Nationwide Boulevard, LLC.....               | OH.....              | NIA.....                         | NWD Investments, LLC.....                      | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... |                   | 31-1580283.. | ...4591140   | ..... | 0.....                                                                 | 425 West Nationwide Boulevard, LLC.....               | OH.....              | NIA.....                         | NWD Investments, LLC.....                      | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... |                   | 31-1486309.. | ...4595009   | ..... | 0.....                                                                 | 44 Chestnut, LLC.....                                 | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... |                   | 31-1486309.. | ...4890843   | ..... | 0.....                                                                 | 75 Rivulon Boulevard, LLC.....                        | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... |                   | 20-4939866.. | ...4590750   | ..... | 0.....                                                                 | 775 Yard Street, LLC.....                             | OH.....              | NIA.....                         | NRI Equity Land Investments, LLC.....          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... |                   | 20-4939866.. | ...4810104   | ..... | 0.....                                                                 | 780 Yard Street, LLC.....                             | OH.....              | NIA.....                         | NRI Equity Land Investments, LLC.....          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... |                   | 20-4939866.. | ...4671583   | ..... | 0.....                                                                 | 795 Rail Street, LLC.....                             | OH.....              | NIA.....                         | NRI Equity Land Investments, LLC.....          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... |                   | 20-4939866.. | ...4590602   | ..... | 0.....                                                                 | 800 Bobcat Avenue, LLC.....                           | OH.....              | NIA.....                         | NRI Equity Land Investments, LLC.....          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... |                   | 20-4939866.. | ...4671499   | ..... | 0.....                                                                 | 800 Goodale Boulevard, LLC.....                       | OH.....              | NIA.....                         | NRI Equity Land Investments, LLC.....          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... |                   | 20-4939866.. | ...4671789   | ..... | 0.....                                                                 | 800 Yard Street, LLC.....                             | OH.....              | NIA.....                         | NRI Equity Land Investments, LLC.....          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... |                   | 20-4939866.. | ...4590778   | ..... | 0.....                                                                 | 805 Bobcat Avenue, LLC.....                           | OH.....              | NIA.....                         | GVY Residential, LLC.....                      | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... |                   | 20-4939866.. | ...4890834   | ..... | 0.....                                                                 | 808 Yard Street, LLC.....                             | OH.....              | NIA.....                         | GVY Residential, LLC.....                      | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... |                   | 20-4939866.. | ...4869465   | ..... | 0.....                                                                 | 820 Goodale Boulevard, LLC.....                       | OH.....              | NIA.....                         | NRI Equity Land Investments, LLC.....          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... |                   | 20-4939866.. | ...5042612   | ..... | 0.....                                                                 | 825 Junction Way, LLC.....                            | OH.....              | NIA.....                         | GVY Residential, LLC.....                      | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| .....      | 0.....          |                   | 37-1865892.. | n/a.....     | ..... | 0.....                                                                 | 828 at the Yard Condominimums Home Owners Association | OH.....              | OTH.....                         | Other non-Nationwide.....                      | n/a.....                                                                          | .....                                      | Other non-Nationwide.....                  | ...N.....                        | 2..... |
| 0140       | Nationwide..... |                   | 20-4939866.. | ...5012286   | ..... | 0.....                                                                 | 828 Bobcat Avenue, LLC.....                           | OH.....              | NIA.....                         | NRI Equity Land Investments, LLC.....          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... |                   | 20-4939866.. | ...4890759   | ..... | 0.....                                                                 | 840 Third Avenue, LLC.....                            | OH.....              | NIA.....                         | NRI Equity Land Investments, LLC.....          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... |                   | 20-4939866.. | ...4590611   | ..... | 0.....                                                                 | 845 Yard Street, LLC.....                             | OH.....              | NIA.....                         | GVY Residential, LLC.....                      | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... |                   | 20-4939866.. | ...4590787   | ..... | 0.....                                                                 | 850 Goodale Blvd., LLC.....                           | OH.....              | NIA.....                         | NRI Equity Land Investments, LLC.....          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... |                   | 20-4939866.. | ...4903921   | ..... | 0.....                                                                 | 860 Third Avenue, LLC.....                            | OH.....              | NIA.....                         | NRI Equity Land Investments, LLC.....          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... |                   | 20-4939866.. | ...4903912   | ..... | 0.....                                                                 | 880 Third Avenue, LLC.....                            | OH.....              | NIA.....                         | NRI Equity Land Investments, LLC.....          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

Q12.1

| 1          | 2               | 3                 | 4            | 5            | 6     | 7                                                                      | 8                                              | 9                    | 10                               | 11                                             | 12                                                                                | 13                                         | 14                                         | 15                               | 16     |
|------------|-----------------|-------------------|--------------|--------------|-------|------------------------------------------------------------------------|------------------------------------------------|----------------------|----------------------------------|------------------------------------------------|-----------------------------------------------------------------------------------|--------------------------------------------|--------------------------------------------|----------------------------------|--------|
| Group Code | Group Name      | NAIC Company Code | ID Number    | Federal RSSD | CIK   | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates    | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *      |
| 0140       | Nationwide..... | .....             | 20-4939866.. | ..4869438    | ..... | 0.....                                                                 | 895 W. Third Avenue, LLC.....                  | OH.....              | NIA.....                         | NRI Equity Land Investments, LLC.....          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 20-4939866.. | ..5143069    | ..... | 0.....                                                                 | 950 Dorchester Way, LLC.....                   | OH.....              | NIA.....                         | GVY Residential, LLC.....                      | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 31-1486309.. | ..5092943    | ..... | 0.....                                                                 | 960 Bobcat Avenue, LLC.....                    | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 31-1486309.. | ..4810029    | ..... | 0.....                                                                 | 975 Rail Street, LLC.....                      | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 31-1486309.. | ..5082001    | ..... | 0.....                                                                 | 995 Yard Street, LLC.....                      | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 31-1680808.. | ..4594833    | ..... | 0.....                                                                 | AD Investments, LLC.....                       | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | ...60.000                                  | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 31-1580283.. | ..4590992    | ..... | 0.....                                                                 | ADTV, LLC.....                                 | OH.....              | NIA.....                         | NWD Investments, LLC.....                      | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 52-2227314.. | ..4287247    | ..... | 0.....                                                                 | AGMC Reinsurance, Ltd.....                     | TCA.....             | IA.....                          | Nationwide Advantage Mortgage Company....      | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 42-1011300.. | ..4287229    | ..... | 0.....                                                                 | ALLIED General Agency Company.....             | IA.....              | IA.....                          | AMCO Insurance Company.....                    | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 42-0958655.. | ..1677548    | ..... | 0.....                                                                 | ALLIED Group, Inc.....                         | IA.....              | IA.....                          | Allied Holdings (Delaware), Inc.....           | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 46-4628790.. | ..4613462    | ..... | 0.....                                                                 | Allied Holdings (Delaware), Inc.....           | DE.....              | IA.....                          | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...Y.....                        | .....  |
| 0140       | Nationwide..... | 10127...          | 27-0114983.. | ..4288169    | ..... | 0.....                                                                 | ALLIED Insurance Company of America.....       | OH.....              | IA.....                          | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | 42579...          | 42-1201931.. | ..4287144    | ..... | 0.....                                                                 | ALLIED Property and Casualty Insurance Company | IA.....              | IA.....                          | ALLIED Group, Inc.....                         | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 42-1527863.. | ..4287238    | ..... | 0.....                                                                 | ALLIED Texas Agency, Inc.....                  | TX.....              | IA.....                          | AMCO Insurance Company.....                    | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | 19100...          | 42-6054959.. | ..4287153    | ..... | 0.....                                                                 | AMCO Insurance Company.....                    | IA.....              | IA.....                          | ALLIED Group, Inc.....                         | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 59-1031596.. | ..4288011    | ..... | 0.....                                                                 | American Marine Underwriters, Inc.....         | FL.....              | IA.....                          | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 81-4532504.. | ..5082029    | ..... | 0.....                                                                 | American Tax Credit Fund 2017-A, LLC.....      | OH.....              | NIA.....                         | Nationwide Life Insurance Company .....        | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 82-2001573.. | ..5167113    | ..... | 0.....                                                                 | American Tax Credit Fund 2017-B, LLC.....      | OH.....              | NIA.....                         | Nationwide Life Insurance Company .....        | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 31-1580283.. | ..4591177    | ..... | 0.....                                                                 | Arena District CA I, LLC.....                  | OH.....              | NIA.....                         | NWD Investments, LLC.....                      | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| .....      | 0.....          | .....             | n/a.....     | n/a.....     | ..... | 0.....                                                                 | Arena District Garage Condominium Association  | OH.....              | OTH.....                         | Other non-Nationwide.....                      | n/a.....                                                                          | .....                                      | Other non-Nationwide.....                  | ...N.....                        | 2..... |
| .....      | 0.....          | .....             | 90-0280710.. | n/a.....     | ..... | 0.....                                                                 | Arena District Owners Association.....         | OH.....              | OTH.....                         | Other non-Nationwide.....                      | n/a.....                                                                          | .....                                      | Other non-Nationwide.....                  | ...N.....                        | 2..... |
| .....      | 0.....          | .....             | n/a.....     | n/a.....     | ..... | 0.....                                                                 | Arena District Swim Club Association.....      | OH.....              | OTH.....                         | Other non-Nationwide.....                      | n/a.....                                                                          | .....                                      | Other non-Nationwide.....                  | ...N.....                        | 2..... |
| 0140       | Nationwide..... | .....             | 31-1486309.. | ..5012277    | ..... | 0.....                                                                 | Ballantrae Woods, LLC.....                     | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 26-4083207.. | ..4869447    | ..... | 0.....                                                                 | Berkshire Crossing Development, LLC.....       | DE.....              | NIA.....                         | NorthStar Commercial Development, LLC.....     | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 31-1184438.. | ..4594842    | ..... | 0.....                                                                 | Boulevard Inn Limited Liability Company.....   | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | ...94.800                                  | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 31-1555487.. | ..4593658    | ..... | 0.....                                                                 | Broad Street Retail, LLC.....                  | DE.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | ...60.000                                  | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 20-3624379.. | ..4595531    | ..... | 0.....                                                                 | Brooke School Investment Fund, LLC.....        | DE.....              | OTH.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 2..... |
| 0140       | Nationwide..... | .....             | 26-0899413.. | ..3730540    | ..... | 0.....                                                                 | CHP New Markets Investment Fund, LLC.....      | OH.....              | OTH.....                         | Nationwide Mutual Insurance Company.....       | Limited partner /no control                                                       | ...50.000                                  | other non-Nationwide.....                  | ...N.....                        | 2..... |
| 0140       | Nationwide..... | .....             | 20-1618232.. | ..4595241    | ..... | 0.....                                                                 | CNRI-Cannonsport Condominium, LLC.....         | OH.....              | NIA.....                         | CNRI-Cannonsport, LLC.....                     | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 20-1618232.. | ..4595045    | ..... | 0.....                                                                 | CNRI- Cannonsport, LLC.....                    | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| .....      | 0.....          | .....             | n/a.....     | n/a.....     | ..... | 0.....                                                                 | Co-Investment Fund, LLC.....                   | DE.....              | OTH.....                         | Other non-Nationwide.....                      | n/a.....                                                                          | .....                                      | Other non-Nationwide.....                  | ...N.....                        | 2..... |
| 0140       | Nationwide..... | .....             | 31-1579973.. | ..2998688    | ..... | 0.....                                                                 | COLHOC Limited Partnership.....                | OH.....              | NIA.....                         | NRI Arena, LLC.....                            | ownership.....                                                                    | ...30.757                                  | Other non-Nationwide.....                  | ...N.....                        | 1..... |
| 0140       | Nationwide..... | 29262...          | 74-1061659.. | ..4288057    | ..... | 0.....                                                                 | Colonial County Mutual Insurance Company.....  | TX.....              | IA.....                          | Other non-Nationwide.....                      | contract.....                                                                     | .....                                      | Other non-Nationwide.....                  | ...N.....                        | 2..... |

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

Q12.2

| 1          | 2          | 3                 | 4          | 5            | 6   | 7                                                                      | 8                                                      | 9                    | 10                               | 11                                             | 12                                                                                | 13                                         | 14                                         | 15                               | 16 |
|------------|------------|-------------------|------------|--------------|-----|------------------------------------------------------------------------|--------------------------------------------------------|----------------------|----------------------------------|------------------------------------------------|-----------------------------------------------------------------------------------|--------------------------------------------|--------------------------------------------|----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number  | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates            | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *  |
| 0          |            |                   | 45-4901238 | n/a          |     |                                                                        | Columbus Arena Management, LLC                         | OH                   | OTH                              | Other non-Nationwide                           | n/a                                                                               |                                            | Other non-Nationwide                       | N                                | 2  |
| 0140       | Nationwide | 18961             | 68-0066866 | 4288178      |     |                                                                        | Crestbrook Insurance Company                           | OH                   | IA                               | Nationwide Mutual Insurance Company            | ownership                                                                         | 100.000                                    | Nationwide Mutual Insurance Company        | N                                |    |
| 0140       | Nationwide |                   | 31-1486309 | 4590255      |     |                                                                        | Crewville, Ltd                                         | OH                   | NIA                              | Nationwide Realty Investors, Ltd               | ownership                                                                         | 100.000                                    | Nationwide Mutual Insurance Company        | N                                |    |
| 0140       | Nationwide | 42587             | 42-1207150 | 4287162      |     |                                                                        | Depositors Insurance Company                           | IA                   | IA                               | ALLIED Group, Inc                              | ownership                                                                         | 100.000                                    | Nationwide Mutual Insurance Company        | N                                |    |
| 0          |            |                   | 46-4104813 | n/a          |     |                                                                        | Discover Affordable Housing Investment Fund I LLC      | OH                   | OTH                              | Other non-Nationwide                           | n/a                                                                               |                                            | Other non-Nationwide                       | N                                | 2  |
| 0140       | Nationwide |                   | 33-0096671 | 4287694      |     |                                                                        | DVM Insurance Agency                                   | CA                   | NIA                              | Veterinary Pet Insurance Company               | ownership                                                                         | 100.000                                    | Nationwide Mutual Insurance Company        | N                                |    |
| 0140       | Nationwide | 15821             | 47-4523959 | 4890825      |     |                                                                        | Eagle Captive Reinsurance, LLC                         | OH                   | IA                               | Nationwide Life Insurance Company              | ownership                                                                         | 100.000                                    | Nationwide Mutual Insurance Company        | N                                |    |
| 0140       | Nationwide |                   | 20-1945276 | 4590590      |     |                                                                        | East of Madison, LLC                                   | DE                   | NIA                              | 120 Acre Partners, Ltd                         | ownership                                                                         | 24.910                                     | Nationwide Mutual Insurance Company        | N                                | 1  |
| 0140       | Nationwide |                   | 20-1945276 | 4590590      |     |                                                                        | East of Madison, LLC                                   | DE                   | NIA                              | ND La Quinta Partners, LLC                     | ownership                                                                         | 75.090                                     | Nationwide Mutual Insurance Company        | N                                | 1  |
| 0          |            |                   | 30-0951639 | n/a          |     |                                                                        | ERN-4 Property Owners Association, Inc                 | OH                   | OTH                              | Other non-Nationwide                           | n/a                                                                               |                                            | Other non-Nationwide                       | N                                | 2  |
| 0140       | Nationwide | 13838             | 42-0618271 | 4569372      |     |                                                                        | Farmland Mutual Insurance Company                      | IA                   | OTH                              | Other non-Nationwide                           | debt                                                                              |                                            | Other non-Nationwide                       | N                                | 2  |
| 0140       | Nationwide | 22209             | 75-6013587 | 4287676      |     |                                                                        | Freedom Specialty Insurance Company                    | OH                   | IA                               | Scottsdale Insurance Company                   | ownership                                                                         | 100.000                                    | Nationwide Mutual Insurance Company        | N                                |    |
| 0          |            |                   | 46-4736379 | n/a          |     |                                                                        | GPN-1 Property Owners Association, Inc                 | OH                   | OTH                              | Other non-Nationwide                           | n/a                                                                               |                                            | other non-Nationwide                       | N                                | 2  |
| 0140       | Nationwide |                   | 20-4939866 | 4590808      |     |                                                                        | Grandview Yard Hotel Holdings, LLC                     | OH                   | NIA                              | NRI Equity Land Investments, LLC               | ownership                                                                         | 100.000                                    | Nationwide Mutual Insurance Company        | N                                |    |
| 0140       | Nationwide |                   | 20-4939866 | 4590826      |     |                                                                        | Grandview Yard Hotel, LLC                              | OH                   | NIA                              | Grandview Yard Hotel Holdings, LLC             | ownership                                                                         | 100.000                                    | Nationwide Mutual Insurance Company        | N                                |    |
| 0140       | Nationwide |                   | 20-4939866 | 5036200      |     |                                                                        | GVY Residential, LLC                                   | OH                   | NIA                              | NRI Equity Land Investments, LLC               | ownership                                                                         | 100.000                                    | Nationwide Mutual Insurance Company        | N                                |    |
| 0140       | Nationwide |                   | 51-0241172 | 3582909      |     |                                                                        | Harleysville Group Inc                                 | DE                   | NIA                              | Allied Holdings (Delaware), Inc                | ownership                                                                         | 100.000                                    | Nationwide Mutual Insurance Company        | N                                |    |
| 0140       | Nationwide | 23582             | 41-0417250 | 4442260      |     |                                                                        | Harleysville Insurance Company                         | PA                   | IA                               | Harleysville Group, Inc                        | ownership                                                                         | 100.000                                    | Nationwide Mutual Insurance Company        | N                                |    |
| 0140       | Nationwide | 42900             | 23-2253669 | 4442158      |     |                                                                        | Harleysville Insurance Company of New Jersey           | NJ                   | IA                               | Harleysville Group, Inc                        | ownership                                                                         | 100.000                                    | Nationwide Mutual Insurance Company        | N                                |    |
| 0140       | Nationwide | 10674             | 23-2864924 | 4442242      |     |                                                                        | Harleysville Insurance Company of New York             | PA                   | IA                               | Harleysville Group, Inc                        | ownership                                                                         | 100.000                                    | Nationwide Mutual Insurance Company        | N                                |    |
| 0140       | Nationwide | 14516             | 38-3198542 | 4442251      |     |                                                                        | Harleysville Lake States Insurance Company             | MI                   | IA                               | Harleysville Group, Inc                        | ownership                                                                         | 100.000                                    | Nationwide Mutual Insurance Company        | N                                |    |
| 0140       | Nationwide | 64327             | 23-1580983 | 4440659      |     |                                                                        | Harleysville Life Insurance Company                    | PA                   | IA                               | Nationwide Mutual Insurance Company            | ownership                                                                         | 100.000                                    | Nationwide Mutual Insurance Company        | N                                |    |
| 0140       | Nationwide | 35696             | 23-2384978 | 4442288      |     |                                                                        | Harleysville Preferred Insurance Company               | PA                   | IA                               | Harleysville Group, Inc                        | ownership                                                                         | 100.000                                    | Nationwide Mutual Insurance Company        | N                                |    |
| 0140       | Nationwide | 26182             | 04-1989660 | 4442372      |     |                                                                        | Harleysville Worcester Insurance Company               | PA                   | IA                               | Harleysville Group, Inc                        | ownership                                                                         | 100.000                                    | Nationwide Mutual Insurance Company        | N                                |    |
| 0140       | Nationwide |                   | 32-0051216 | 4596903      |     |                                                                        | Hideaway Properties Corporation                        | CA                   | OTH                              | Nationwide Realty Investors, Ltd               | ownership                                                                         | 50.000                                     | Nationwide Mutual Insurance Company        | N                                | 1  |
| 0140       | Nationwide |                   | 31-0871532 | 4288020      |     |                                                                        | Insurance Intermediaries, Inc                          | OH                   | IA                               | Nationwide Mutual Insurance Company            | ownership                                                                         | 100.000                                    | Nationwide Mutual Insurance Company        | N                                |    |
| 0140       | Nationwide |                   | 20-3289512 | 3848436      |     |                                                                        | Jefferson National Financial Corp                      | DE                   | NIA                              | Nationwide Life Insurance Company              | ownership                                                                         | 100.000                                    | Nationwide Mutual Insurance Company        | Y                                |    |
| 0140       | Nationwide | 64017             | 75-0300900 | 3332887      |     |                                                                        | Jefferson National Life Insurance Company              | TX                   | IA                               | Jefferson National Financial Corporation       | ownership                                                                         | 100.000                                    | Nationwide Mutual Insurance Company        | N                                |    |
| 0140       | Nationwide | 15727             | 47-1180302 | 5111899      |     |                                                                        | Jefferson National Life Insurance Company of New York  | NY                   | IA                               | Jefferson National Life Insurance Company      | ownership                                                                         | 100.000                                    | Nationwide Mutual Insurance Company        | N                                |    |
| 0140       | Nationwide |                   | 61-1340595 | 5113503      |     |                                                                        | Jefferson National Securities Corporation              | DE                   | NIA                              | Jefferson National Financial Corporation       | ownership                                                                         | 100.000                                    | Nationwide Mutual Insurance Company        | N                                |    |
| 0140       | Nationwide |                   | 31-1486309 | 4097802      |     |                                                                        | Jerome Village Company, LLC                            | OH                   | NIA                              | Nationwide Realty Investors, Ltd               | ownership                                                                         | 100.000                                    | Nationwide Mutual Insurance Company        | N                                |    |
| 0          |            |                   | 46-2974590 | n/a          |     |                                                                        | Jerome Village Master Property Owners Association, Inc | OH                   | OTH                              | Other non-Nationwide                           | n/a                                                                               |                                            | Other non-Nationwide                       | N                                | 2  |
| 0140       | Nationwide |                   | 20-8945345 | 5111938      |     |                                                                        | JNF Advisors, Inc                                      | DE                   | NIA                              | Jefferson National Financial Corporation       | ownership                                                                         | 100.000                                    | Nationwide Mutual Insurance Company        | N                                |    |

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2                    | 3                 | 4            | 5            | 6     | 7                                                                      | 8                                                            | 9                    | 10                               | 11                                             | 12                                                                                | 13                                         | 14                                         | 15                               | 16     |
|------------|----------------------|-------------------|--------------|--------------|-------|------------------------------------------------------------------------|--------------------------------------------------------------|----------------------|----------------------------------|------------------------------------------------|-----------------------------------------------------------------------------------|--------------------------------------------|--------------------------------------------|----------------------------------|--------|
| Group Code | Group Name           | NAIC Company Code | ID Number    | Federal RSSD | CIK   | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates                  | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *      |
| Q12.3      | 0.....               | .....             | 46-2956640.. | n/a.....     | ..... | 0.....                                                                 | Jerome Village Residential Property Owners Association, Inc. | OH.....              | OTH.....                         | Other non-Nationwide.....                      | n/a.....                                                                          | .....                                      | Other non-Nationwide.....                  | ...N.....                        | 2..... |
|            | 0140 Nationwide..... | .....             | 31-1486309.. | ...4590312   | ..... | 0.....                                                                 | JV Developers, LLC.....                                      | OH.....              | OTH.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 2..... |
|            | 0140 Nationwide..... | .....             | 74-1395229.. | ...4613350   | ..... | 0.....                                                                 | Lone Star General Agency, Inc.....                           | TX.....              | IA.....                          | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
|            | 0140 Nationwide..... | 11991...          | 38-0865250.. | ...4288187   | ..... | 0.....                                                                 | National Casualty Company.....                               | OH.....              | IA.....                          | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
|            | 0140 Nationwide..... | .....             | AC000920.... | ...4614900   | ..... | 0.....                                                                 | National Casualty Company of America, Ltd.....               | GBR.....             | IA.....                          | National Casualty Company.....                 | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
|            | 0140 Nationwide..... | .....             | 42-1154244.. | ...2889795   | ..... | 0.....                                                                 | Nationwide Advantage Mortgage Company.....                   | IA.....              | NIA.....                         | AMCO Insurance Company.....                    | ownership.....                                                                    | ...87.300                                  | Nationwide Mutual Insurance Company.....   | ...Y.....                        | 1..... |
|            | 0140 Nationwide..... | .....             | 42-1154244.. | ...2889795   | ..... | 0.....                                                                 | Nationwide Advantage Mortgage Company.....                   | IA.....              | NIA.....                         | ALLIED Property & Casualty Insurance Company   | ownership.....                                                                    | ...8.470                                   | Nationwide Mutual Insurance Company.....   | ...Y.....                        | 1..... |
|            | 0140 Nationwide..... | .....             | 42-1154244.. | ...2889795   | ..... | 0.....                                                                 | Nationwide Advantage Mortgage Company.....                   | IA.....              | NIA.....                         | Depositors Insurance Company.....              | ownership.....                                                                    | ...4.230                                   | Nationwide Mutual Insurance Company.....   | ...Y.....                        | 1..... |
|            | 0140 Nationwide..... | 26093...          | 48-0470690.. | ...4288196   | ..... | 0.....                                                                 | Nationwide Affinity Insurance Company of America             | OH.....              | IA.....                          | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
|            | 0140 Nationwide..... | 28223...          | 42-1015537.. | ...4288208   | ..... | 0.....                                                                 | Nationwide Agribusiness Insurance Company...                 | IA.....              | IA.....                          | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
|            | 0140 Nationwide..... | .....             | 31-1578869.. | ...4288075   | ..... | 0.....                                                                 | Nationwide Arena, LLC.....                                   | OH.....              | NIA.....                         | NRI Arena, LLC.....                            | ownership.....                                                                    | ...90.000                                  | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
|            | 0140 Nationwide..... | .....             | 20-8670712.. | ...4288114   | ..... | 0.....                                                                 | Nationwide Asset Management, LLC.....                        | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
|            | 0140 Nationwide..... | 10723...          | 95-0639970.. | ...4288217   | ..... | 0.....                                                                 | Nationwide Assurance Company.....                            | OH.....              | IA.....                          | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
|            | 0140 Nationwide..... | .....             | 31-1592130.. | ...2729677   | ..... | 0.....                                                                 | Nationwide Bank.....                                         | OH.....              | OTH.....                         | Nationwide Financial Services, Inc.....        | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 2..... |
|            | 0140 Nationwide..... | .....             | 31-1036287.. | ...4288123   | ..... | 0.....                                                                 | Nationwide Cash Management Company.....                      | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
|            | 0140 Nationwide..... | .....             | 31-4416546.. | ...3828081   | ..... | 0.....                                                                 | Nationwide Corporation.....                                  | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | ...95.200                                  | Nationwide Mutual Insurance Company.....   | ...Y.....                        | 1..... |
|            | 0140 Nationwide..... | .....             | 31-4416546.. | ...3828081   | ..... | 0.....                                                                 | Nationwide Corporation.....                                  | OH.....              | NIA.....                         | Nationwide Mutual Fire Insurance Company...    | ownership.....                                                                    | ...4.800                                   | Nationwide Mutual Insurance Company.....   | ...Y.....                        | 1..... |
|            | 0140 Nationwide..... | .....             | 04-3679407.. | ...4286839   | ..... | 0.....                                                                 | Nationwide Emerging Managers, LLC.....                       | DE.....              | NIA.....                         | NWD Investment Management, Inc.....            | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
|            | 0140 Nationwide..... | .....             | 05-0630007.. | ...4288048   | ..... | 0.....                                                                 | Nationwide Exclusive Agent Risk Purchasing Group, LLC        | OH.....              | NIA.....                         | Insurance Intermediaries, Inc.....             | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
|            | 0140 Nationwide..... | .....             | 31-1667326.. | ...4286932   | ..... | 0.....                                                                 | Nationwide Financial Assignment Company.....                 | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
|            | 0140 Nationwide..... | .....             | 23-2412039.. | ...4287087   | ..... | 0.....                                                                 | Nationwide Financial General Agency, Inc.....                | PA.....              | NIA.....                         | NFS Distributors, Inc.....                     | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
|            | 0140 Nationwide..... | .....             | 31-6554353.. | ...4286978   | ..... | 0.....                                                                 | Nationwide Financial Services Capital Trust.....             | DE.....              | NIA.....                         | Nationwide Financial Services, Inc. ....       | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
|            | 0140 Nationwide..... | .....             | 31-1486870.. | ...3828063   | ..... | 0.....                                                                 | Nationwide Financial Services, Inc.....                      | DE.....              | NIA.....                         | Nationwide Corporation.....                    | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
|            | 0140 Nationwide..... | .....             | 52-6969857.. | ...4286996   | ..... | 0.....                                                                 | Nationwide Fund Advisors.....                                | DE.....              | NIA.....                         | Nationwide Financial Services, Inc. ....       | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
|            | 0140 Nationwide..... | .....             | 31-1748721.. | ...4287050   | ..... | 0.....                                                                 | Nationwide Fund Distributors LLC.....                        | DE.....              | NIA.....                         | NFS Distributors, Inc.....                     | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
|            | 0140 Nationwide..... | .....             | 31-0900518.. | ...4287041   | ..... | 0.....                                                                 | Nationwide Fund Management LLC.....                          | DE.....              | NIA.....                         | NFS Distributors, Inc.....                     | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
|            | 0140 Nationwide..... | 23760...          | 31-4425763.. | ...4287957   | ..... | 0.....                                                                 | Nationwide General Insurance Company.....                    | OH.....              | IA.....                          | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
|            | 0140 Nationwide..... | .....             | 31-1570938.. | ...4286398   | ..... | 0.....                                                                 | Nationwide Global Holdings, Inc.....                         | OH.....              | NIA.....                         | Nationwide Corporation.....                    | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
|            | 0140 Nationwide..... | .....             | 04-3732385.. | ...4286857   | ..... | 0.....                                                                 | Nationwide Global Ventures, Inc.....                         | DE.....              | NIA.....                         | NWD Asset Management Holdings, Inc.....        | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
|            | 0140 Nationwide..... | 10070...          | 31-1399201.. | ...2839398   | ..... | 0.....                                                                 | Nationwide Indemnity Company.....                            | OH.....              | IA.....                          | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
|            | 0140 Nationwide..... | 25453...          | 95-2130882.. | ...4287180   | ..... | 0.....                                                                 | Nationwide Insurance Company of America.....                 | OH.....              | IA.....                          | ALLIED Group, Inc. ....                        | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
|            | 0140 Nationwide..... | 10948...          | 31-1613686.. | ...4287966   | ..... | 0.....                                                                 | Nationwide Insurance Company of Florida.....                 | OH.....              | IA.....                          | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

Q12.4

| 1          | 2               | 3                 | 4            | 5            | 6     | 7                                                                      | 8                                               | 9                    | 10                               | 11                                             | 12                                                                                | 13                                         | 14                                         | 15                               | 16     |
|------------|-----------------|-------------------|--------------|--------------|-------|------------------------------------------------------------------------|-------------------------------------------------|----------------------|----------------------------------|------------------------------------------------|-----------------------------------------------------------------------------------|--------------------------------------------|--------------------------------------------|----------------------------------|--------|
| Group Code | Group Name      | NAIC Company Code | ID Number    | Federal RSSD | CIK   | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates     | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *      |
| 0140       | Nationwide..... | .....             | 41-2206199.. | ...4286950   | ..... | 0.....                                                                 | Nationwide Investment Advisors, LLC.....        | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 73-0988442.. | ...4286923   | ..... | 0.....                                                                 | Nationwide Investment Services Corporation....  | OK.....              | NIA.....                         | Nationwide Life Insurance Company.....         | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...Y.....                        | .....  |
| 0140       | Nationwide..... | 92657...          | 31-1000740.. | ...2995098   | ..... | 0.....                                                                 | Nationwide Life and Annuity Insurance Company   | OH.....              | IA.....                          | Nationwide Life Insurance Company.....         | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | 66869...          | 31-4156830.. | ...2819288   | ..... | 0.....                                                                 | Nationwide Life Insurance Company.....          | OH.....              | IA.....                          | Nationwide Financial Services, Inc.....        | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 13-4212969.. | ...4596127   | ..... | 0.....                                                                 | Nationwide Life Tax Credit Partners 2002-A, LLC | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                        | .....0.010                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 01-0749754.. | ...4595960   | ..... | 0.....                                                                 | Nationwide Life Tax Credit Partners 2002-B, LLC | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                        | .....0.010                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 54-2113175.. | ...4596127   | ..... | 0.....                                                                 | Nationwide Life Tax Credit Partners 2003-A, LLC | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                        | .....0.010                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 58-2672725.. | ...4596163   | ..... | 0.....                                                                 | Nationwide Life Tax Credit Partners 2003-B, LLC | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                        | .....0.010                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 20-0382144.. | ...4596707   | ..... | 0.....                                                                 | Nationwide Life Tax Credit Partners 2004-A, LLC | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                        | .....0.010                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 20-0745944.. | ...4596211   | ..... | 0.....                                                                 | Nationwide Life Tax Credit Partners 2004-B, LLC | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                        | .....0.010                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 20-0745965.. | ...4596239   | ..... | 0.....                                                                 | Nationwide Life Tax Credit Partners 2004-C, LLC | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                        | .....0.010                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 20-1128408.. | ...4596332   | ..... | 0.....                                                                 | Nationwide Life Tax Credit Partners 2004-D, LLC | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                        | .....0.010                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 20-1128472.. | ...4596350   | ..... | 0.....                                                                 | Nationwide Life Tax Credit Partners 2004-E, LLC | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                        | .....0.010                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 20-1918935.. | ...3318117   | ..... | 0.....                                                                 | Nationwide Life Tax Credit Partners 2004-F, LLC | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                        | .....0.010                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 20-2303694.. | ...4596369   | ..... | 0.....                                                                 | Nationwide Life Tax Credit Partners 2005-A, LLC | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                        | .....0.010                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 20-2303602.. | ...4596378   | ..... | 0.....                                                                 | Nationwide Life Tax Credit Partners 2005-B, LLC | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                        | .....0.010                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 20-2450960.. | ...4596387   | ..... | 0.....                                                                 | Nationwide Life Tax Credit Partners 2005-C, LLC | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                        | .....0.010                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 20-2451052.. | ...4596396   | ..... | 0.....                                                                 | Nationwide Life Tax Credit Partners 2005-D, LLC | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                        | .....0.010                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 20-2774223.. | ...4596408   | ..... | 0.....                                                                 | Nationwide Life Tax Credit Partners 2005-E, LLC | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                        | .....0.010                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 21-1288836.. | ...4596426   | ..... | 0.....                                                                 | Nationwide Life Tax Credit Partners 2007-A, LLC | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                        | .....0.010                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

Q12.5

| 1          | 2               | 3                 | 4            | 5            | 6     | 7                                                                      | 8                                                  | 9                    | 10                               | 11                                             | 12                                                                                | 13                                         | 14                                         | 15                               | 16     |
|------------|-----------------|-------------------|--------------|--------------|-------|------------------------------------------------------------------------|----------------------------------------------------|----------------------|----------------------------------|------------------------------------------------|-----------------------------------------------------------------------------------|--------------------------------------------|--------------------------------------------|----------------------------------|--------|
| Group Code | Group Name      | NAIC Company Code | ID Number    | Federal RSSD | CIK   | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates        | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *      |
| 0140       | Nationwide..... | .....             | 26-3427373.. | ...4596435   | ..... | 0.....                                                                 | Nationwide Life Tax Credit Partners 2009-A, LLC    | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                        | .....0.010                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 26-3427435.. | ...4596444   | ..... | 0.....                                                                 | Nationwide Life Tax Credit Partners 2009-B, LLC    | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                        | .....0.010                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 26-3427479.. | ...4596499   | ..... | 0.....                                                                 | Nationwide Life Tax Credit Partners 2009-C, LLC    | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                        | .....0.010                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 26-3427525.. | ...4596510   | ..... | 0.....                                                                 | Nationwide Life Tax Credit Partners 2009-D, LLC    | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                        | .....0.010                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 26-4737055.. | ...4596529   | ..... | 0.....                                                                 | Nationwide Life Tax Credit Partners 2009-E, LLC    | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 26-4737157.. | ...4596547   | ..... | 0.....                                                                 | Nationwide Life Tax Credit Partners 2009-F, LLC    | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 27-1362364.. | ...4596622   | ..... | 0.....                                                                 | Nationwide Life Tax Credit Partners 2009-I, LLC    | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                        | .....0.010                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 45-0469525.. | ...3779811   | ..... | 0.....                                                                 | Nationwide Life Tax Credit Partners No. 1, LLC     | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                        | .....0.010                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | 42110..           | 75-1780981.. | ...4287984   | ..... | 0.....                                                                 | Nationwide Lloyds.....                             | TX.....              | IA.....                          | n/a.....                                       | contract.....                                                                     | .....                                      | Nationwide Mutual Insurance Company.....   | ...N.....                        | 2..... |
| 0140       | Nationwide..... | .....             | 42-1373380.. | ...4287210   | ..... | 0.....                                                                 | Nationwide Member Solutions Agency Inc.....        | IA.....              | NIA.....                         | ALLIED Group, Inc.....                         | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | 31-41771..        | 75-3191025.. | ...4597094   | ..... | 0.....                                                                 | Nationwide Mutual Capital I, LLC.....              | DE.....              | NIA.....                         | Nationwide Mutual Capital, LLC.....            | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | 31-41771..        | 75-3191025.. | ...4595269   | ..... | 0.....                                                                 | Nationwide Mutual Capital, LLC.....                | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | 23779..           | 82-0549218.. | ...3828090   | ..... | 0.....                                                                 | Nationwide Mutual Fire Insurance Company.....      | OH.....              | OTH.....                         | Other non-Nationwide.....                      | n/a.....                                                                          | .....                                      | Other non-Nationwide.....                  | ...N.....                        | 2..... |
| 0140       | Nationwide..... | 23787..           | 31-4177100.. | ...3828072   | ..... | 0.....                                                                 | Nationwide Mutual Insurance Company.....           | OH.....              | UIP.....                         | Other non-Nationwide.....                      | n/a.....                                                                          | .....                                      | Other non-Nationwide.....                  | ...N.....                        | 2..... |
| 0140       | Nationwide..... | .....             | 34-2012765.. | ...4288084   | ..... | 0.....                                                                 | Nationwide Private Equity Fund, LLC.....           | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | 37877..           | 31-0970750.. | ...4287993   | ..... | 0.....                                                                 | Nationwide Property and Casualty Insurance Company | OH.....              | IA.....                          | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 31-1486309.. | ...4288105   | ..... | 0.....                                                                 | Nationwide Realty Investors, Ltd.....              | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | ...97.000                                  | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 31-1486309.. | ...4288105   | ..... | 0.....                                                                 | Nationwide Realty Investors, Ltd.....              | OH.....              | NIA.....                         | Nationwide Indemnity Company.....              | ownership.....                                                                    | ...3.000                                   | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 31-1486309.. | ...4590264   | ..... | 0.....                                                                 | Nationwide Realty Management, LLC.....             | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | n/a.....     | ...4288066   | ..... | 0.....                                                                 | Nationwide Realty Services, Ltd.....               | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 73-0948330.. | ...4287096   | ..... | 0.....                                                                 | Nationwide Retirement Solutions, Inc.....          | DE.....              | NIA.....                         | NFS Distributors, Inc.....                     | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 36-2434406.. | ...4287078   | ..... | 0.....                                                                 | Nationwide Securities, LLC.....                    | OH.....              | NIA.....                         | NFS Distributors, Inc.....                     | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 31-4177100.. | ...4288093   | ..... | 0.....                                                                 | Nationwide Services Company, LLC.....              | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 27-0743545.. | ...4564041   | ..... | 0.....                                                                 | Nationwide Tax Credit Partners 2009-G, LLC...      | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | other.....                                                                        | .....0.010                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 27-0768791.. | ...4596891   | ..... | 0.....                                                                 | Nationwide Tax Credit Partners 2009-H, LLC...      | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 46-1952215.. | ...4596556   | ..... | 0.....                                                                 | Nationwide Tax Credit Partners 2013-A, LLC...      | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                        | .....0.010                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 46-1971926.. | ...4596592   | ..... | 0.....                                                                 | Nationwide Tax Credit Partners 2013-B, LLC...      | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                        | .....0.010                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 20-5976272.. | ...4595410   | ..... | 0.....                                                                 | Nationwide Ventures, LLC.....                      | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Q12.6

| 1          | 2               | 3                 | 4            | 5            | 6     | 7                                                                      | 8                                                  | 9                    | 10                               | 11                                             | 12                                                                                | 13                                         | 14                                         | 15                               | 16     |
|------------|-----------------|-------------------|--------------|--------------|-------|------------------------------------------------------------------------|----------------------------------------------------|----------------------|----------------------------------|------------------------------------------------|-----------------------------------------------------------------------------------|--------------------------------------------|--------------------------------------------|----------------------------------|--------|
| Group Code | Group Name      | NAIC Company Code | ID Number    | Federal RSSD | CIK   | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates        | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *      |
| 0140       | Nationwide..... | .....             | 11-3651828.. | ..4588168    | ..... | 0.....                                                                 | ND La Quinta Partners, LLC.....                    | DE.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | .....95.000                                | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 20-0585594.. | ..4286866    | ..... | 0.....                                                                 | Newhouse Capital Partners II, LLC.....             | DE.....              | NIA.....                         | Nationwide Global Ventures, Inc.....           | ownership.....                                                                    | .....99.000                                | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 13-4110716.. | ..4286679    | ..... | 0.....                                                                 | Newhouse Capital Partners, LLC.....                | DE.....              | NIA.....                         | NWD Investment Management, Inc.....            | ownership.....                                                                    | .....19.000                                | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 13-4110716.. | ..4286679    | ..... | 0.....                                                                 | Newhouse Capital Partners, LLC.....                | DE.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | .....70.000                                | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 13-4110716.. | ..4286679    | ..... | 0.....                                                                 | Newhouse Capital Partners, LLC.....                | DE.....              | NIA.....                         | Nationwide Mutual Fire Insurance Company...    | ownership.....                                                                    | .....10.000                                | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 31-1630871.. | ..4287032    | ..... | 0.....                                                                 | NFS Distributors, Inc.....                         | DE.....              | NIA.....                         | Nationwide Financial Services, Inc. ....       | ownership.....                                                                    | .....100.000                               | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 14-1892640.. | ..4596677    | ..... | 0.....                                                                 | NHT XII Tax Credit Fund, LLC.....                  | DC.....              | NIA.....                         | Nationwide Life Insurance Company.....         | ownership.....                                                                    | .....49.990                                | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 14-1892640.. | ..4596677    | ..... | 0.....                                                                 | NHT XII Tax Credit Fund, LLC.....                  | DC.....              | NIA.....                         | Nationwide Assurance Company.....              | ownership.....                                                                    | .....25.000                                | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 14-1892640.. | ..4596677    | ..... | 0.....                                                                 | NHT XII Tax Credit Fund, LLC.....                  | DC.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | .....25.000                                | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 46-3762545.. | ..4750442    | ..... | 0.....                                                                 | NNOV8, LLC.....                                    | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | .....100.000                               | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 20-4939866.. | ..4590817    | ..... | 0.....                                                                 | North of Third, LLC.....                           | OH.....              | NIA.....                         | NRI Equity Land Investments, LLC.....          | ownership.....                                                                    | .....100.000                               | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 26-4083207.. | ..4590385    | ..... | 0.....                                                                 | Northstar Commercial Development, LLC.....         | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | .....50.000                                | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| .....      | 0.....          | .....             | 61-1753500.. | n/a.....     | ..... | 0.....                                                                 | Northstar Master Property Owners Association, Inc. | OH.....              | OTH.....                         | Other non-Nationwide.....                      | n/a.....                                                                          | .....                                      | Other non-Nationwide.....                  | ...N.....                        | 2..... |
| 0140       | Nationwide..... | .....             | 26-4083354.. | ..4594909    | ..... | 0.....                                                                 | Northstar Residential Development, LLC.....        | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | .....50.000                                | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 31-1486309.. | ..4594794    | ..... | 0.....                                                                 | NRI Arena, LLC.....                                | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | .....100.000                               | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 31-1486309.. | ..4594815    | ..... | 0.....                                                                 | NRI Brookside, LLC.....                            | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | .....100.000                               | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 31-1486309.. | ..4595027    | ..... | 0.....                                                                 | NRI Builders, LLC.....                             | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | .....100.000                               | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 31-1486309.. | ..4590246    | ..... | 0.....                                                                 | NRI Communities/Harris Blvd., LLC.....             | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | .....100.000                               | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 31-1486309.. | ..4590282    | ..... | 0.....                                                                 | NRI Cramer Creek, LLC.....                         | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | .....100.000                               | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 20-4939866.. | ..4590460    | ..... | 0.....                                                                 | NRI Equity Land Investments, LLC.....              | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | .....80.000                                | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 26-0212217.. | ..4590394    | ..... | 0.....                                                                 | NRI Equity Tampa, LLC.....                         | OH.....              | OTH.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | .....100.000                               | Nationwide Mutual Insurance Company.....   | ...N.....                        | 2..... |
| 0140       | Nationwide..... | .....             | 31-1486309.. | ..4590376    | ..... | 0.....                                                                 | NRI Maxtown, LLC.....                              | OH.....              | OTH.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | .....100.000                               | Nationwide Mutual Insurance Company.....   | ...N.....                        | 2..... |
| 0140       | Nationwide..... | .....             | 30-4939866.. | ..4590406    | ..... | 0.....                                                                 | NRI Office Ventures, Ltd.....                      | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | .....100.000                               | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 31-1486309.. | ..4596912    | ..... | 0.....                                                                 | NRI Telecom, LLC.....                              | OH.....              | NIA.....                         | NWD Investments, LLC.....                      | ownership.....                                                                    | .....100.000                               | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 31-1486309.. | ..4590349    | ..... | 0.....                                                                 | NRI-Rivulon, LLC.....                              | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | .....100.000                               | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 26-4083354.. | ..4869456    | ..... | 0.....                                                                 | NS Developers, LLC.....                            | OH.....              | NIA.....                         | Northstar Residential Development, LLC.....    | ownership.....                                                                    | .....100.000                               | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 45-3123274.. | ..4595438    | ..... | 0.....                                                                 | NTCIF-2011 Georgia State Investor, LLC.....        | OH.....              | NIA.....                         | Nationwide Property and Casualty Company...    | ownership.....                                                                    | .....100.000                               | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 90-0729552.. | ..4596695    | ..... | 0.....                                                                 | NTCIF-2011, LLC.....                               | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | ownership.....                                                                    | .....50.000                                | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 90-0729552.. | ..4596695    | ..... | 0.....                                                                 | NTCIF-2011, LLC.....                               | OH.....              | NIA.....                         | Nationwide Mutual Fire Insurance Company...    | ownership.....                                                                    | .....50.000                                | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 27-4700627.. | ..4596716    | ..... | 0.....                                                                 | NTCP 2011-A, LLC.....                              | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                        | .....0.010                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 46-0741029.. | ..4464703    | ..... | 0.....                                                                 | NTCP 2012-A, LLC.....                              | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                        | .....0.010                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 46-3309896.. | ..4586164    | ..... | 0.....                                                                 | NTCP 2013-C, LLC.....                              | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                        | .....0.010                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 46-4111078.. | ..4596743    | ..... | 0.....                                                                 | NTCP 2014-A, LLC.....                              | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                        | .....0.010                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 47-1404116.. | ..4802734    | ..... | 0.....                                                                 | NTCP 2014-B, LLC.....                              | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                        | .....0.010                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 47-1413242.. | ..4809948    | ..... | 0.....                                                                 | NTCP 2014-C, LLC.....                              | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                        | .....0.010                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Q12.7

| 1          | 2               | 3                 | 4             | 5            | 6     | 7                                                                      | 8                                           | 9                    | 10                               | 11                                                 | 12                                                                                | 13                                         | 14                                         | 15                               | 16     |
|------------|-----------------|-------------------|---------------|--------------|-------|------------------------------------------------------------------------|---------------------------------------------|----------------------|----------------------------------|----------------------------------------------------|-----------------------------------------------------------------------------------|--------------------------------------------|--------------------------------------------|----------------------------------|--------|
| Group Code | Group Name      | NAIC Company Code | ID Number     | Federal RSSD | CIK   | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person)     | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *      |
| 0140       | Nationwide..... | .....             | 47-3909345..  | ..4869483    | ..... | 0.....                                                                 | NTCP 2015-A, LLC.....                       | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....             | other.....                                                                        | .....0.010                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 47-4148470..  | ..4890807    | ..... | 0.....                                                                 | NTCP 2015-B, LLC.....                       | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....             | other.....                                                                        | .....0.010                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| .....      | 0.....          | .....             | 81-3836925..  | ..5048678    | ..... | 0.....                                                                 | NTCP 2016-A, LLC.....                       | OH.....              | OTH.....                         | Other non-Nationwide.....                          | other.....                                                                        | .....                                      | Other non-Nationwide.....                  | ...N.....                        | 2..... |
| 0140       | Nationwide..... | .....             | 82--2015065.. | ..5167122    | ..... | 0.....                                                                 | NTCP 2017-A, LLC.....                       | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....             | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 81-0936428..  | ..4966663    | ..... | 0.....                                                                 | NW Private Debt, LLC.....                   | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....           | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 26-1903919..  | ..5012295    | ..... | 0.....                                                                 | NW REI, LLC.....                            | DE.....              | NIA.....                         | Nationwide Mutual Insurance Company.....           | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 81-2326191..  | ..5011609    | ..... | 0.....                                                                 | NW-442 Ocean, LLC.....                      | OH.....              | NIA.....                         | NW REI (NLIC), LLC.....                            | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 46-3654078..  | ..4593621    | ..... | 0.....                                                                 | NW-Amesbury, LLC.....                       | OH.....              | NIA.....                         | NW-REI, LLC.....                                   | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 81-1263284..  | ..4960979    | ..... | 0.....                                                                 | NW-Amesbury II, LLC.....                    | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....           | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 81-1246932..  | ..4958855    | ..... | 0.....                                                                 | NW-Baseline, LLC.....                       | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....           | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 81-1869861..  | ..4984911    | ..... | 0.....                                                                 | NW-Beech, LLC.....                          | OH.....              | NIA.....                         | NW REI, (NMFIC), LLC.....                          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 47-4999493..  | ..4902223    | ..... | 0.....                                                                 | NW-Bellevue, LLC.....                       | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....           | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 81-1211881..  | ..4962151    | ..... | 0.....                                                                 | NW-Castle Rock, LLC.....                    | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....           | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 46-3674167..  | ..4595090    | ..... | 0.....                                                                 | NW-Cedar Springs, LLC.....                  | OH.....              | NIA.....                         | NW REI, LLC.....                                   | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 82-2957977..  | ..5167131    | ..... | 0.....                                                                 | NW-Civita, LLC.....                         | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....             | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 82-2958440..  | ..5167140    | ..... | 0.....                                                                 | NW-Civita NLAIC, LLC.....                   | OH.....              | NIA.....                         | Nationwide Life and Annuity Insurance Company..... | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 81-1285433..  | ..4961024    | ..... | 0.....                                                                 | NW-College Park, LLC.....                   | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....           | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 31-1580283..  | ..4591038    | ..... | 0.....                                                                 | NWD 205 Vine, LLC.....                      | OH.....              | NIA.....                         | NWD Investments, LLC.....                          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 31-1580283..  | ..4591261    | ..... | 0.....                                                                 | NWD 225 Nationwide, LLC.....                | OH.....              | NIA.....                         | NWD Investments, LLC.....                          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 31-1580283..  | ..4591056    | ..... | 0.....                                                                 | NWD 230 West, LLC.....                      | OH.....              | NIA.....                         | NWD Investments, LLC.....                          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 31-1580283..  | ..4590545    | ..... | 0.....                                                                 | NWD 240 Nationwide, LLC.....                | OH.....              | NIA.....                         | NWD Investments, LLC.....                          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 31-1580283..  | ..4590273    | ..... | 0.....                                                                 | NWD 250 Brodbelt, LLC.....                  | OH.....              | NIA.....                         | NWD Investments, LLC.....                          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 31-1580283..  | ..4981134    | ..... | 0.....                                                                 | NWD 250 West, LLC.....                      | OH.....              | NIA.....                         | NWD Investments, LLC.....                          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 31-1580283..  | ..4590554    | ..... | 0.....                                                                 | NWD 265 Neil, LLC.....                      | OH.....              | NIA.....                         | NWD Investments, LLC.....                          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 31-1580283..  | ..4590518    | ..... | 0.....                                                                 | NWD 275 Marconi, LLC.....                   | OH.....              | NIA.....                         | NWD Investments, LLC.....                          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 31-1580283..  | ..4590509    | ..... | 0.....                                                                 | NWD 300 Neil, LLC.....                      | OH.....              | NIA.....                         | NWD Investments, LLC.....                          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 31-1580283..  | ..4590572    | ..... | 0.....                                                                 | NWD 300 Spring, LLC.....                    | OH.....              | NIA.....                         | NWD Investments, LLC.....                          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 31-1580283..  | ..4590527    | ..... | 0.....                                                                 | NWD 355 McConnell, LLC.....                 | OH.....              | NIA.....                         | NWD Investments, LLC.....                          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 31-1580283..  | ..4590581    | ..... | 0.....                                                                 | NWD 425 Nationwide, LLC.....                | OH.....              | NIA.....                         | NWD Investments, LLC.....                          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 31-1580283..  | ..4590536    | ..... | 0.....                                                                 | NWD 500 Nationwide, LLC.....                | OH.....              | NIA.....                         | NWD Investments, LLC.....                          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 31-1580283..  | ..4591298    | ..... | 0.....                                                                 | NWD Arena Crossing, LLC.....                | OH.....              | NIA.....                         | NWD Investments, LLC.....                          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 31-1580283..  | ..4591083    | ..... | 0.....                                                                 | NWD Arena District I, LLC.....              | OH.....              | NIA.....                         | NWD Investments, LLC.....                          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 31-1580283..  | ..4591300    | ..... | 0.....                                                                 | NWD Arena District II, LLC.....             | OH.....              | NIA.....                         | NWD Investments, LLC.....                          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 31-1580283..  | ..4591113    | ..... | 0.....                                                                 | NWD Arena District MM, LLC.....             | OH.....              | NIA.....                         | NWD Investments, LLC.....                          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 31-1580283..  | ..4591319    | ..... | 0.....                                                                 | NWD Arena District PW, LLC.....             | OH.....              | NIA.....                         | NWD Investments, LLC.....                          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

Q12.8

| 1          | 2               | 3                 | 4            | 5            | 6     | 7                                                                      | 8                                              | 9                    | 10                               | 11                                             | 12                                                                                | 13                                         | 14                                         | 15                               | 16     |
|------------|-----------------|-------------------|--------------|--------------|-------|------------------------------------------------------------------------|------------------------------------------------|----------------------|----------------------------------|------------------------------------------------|-----------------------------------------------------------------------------------|--------------------------------------------|--------------------------------------------|----------------------------------|--------|
| Group Code | Group Name      | NAIC Company Code | ID Number    | Federal RSSD | CIK   | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates    | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *      |
| 0140       | Nationwide..... | .....             | 31-1580283.. | ...4591131   | ..... | 0.....                                                                 | NWD Arena District V, LLC.....                 | OH.....              | NIA.....                         | NWD Investments, LLC.....                      | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 04-3679396.. | ...4286848   | ..... | 0.....                                                                 | NWD Asset Management Holdings, Inc.....        | DE.....              | NIA.....                         | NWD Investment Management, Inc.....            | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 31-1580283.. | ...4591328   | ..... | 0.....                                                                 | NWD Athletic Club, LLC.....                    | OH.....              | NIA.....                         | NWD Investments, LLC.....                      | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 30-0876022.. | ...4810010   | ..... | 0.....                                                                 | NWD Franklinton, LLC.....                      | DE.....              | NIA.....                         | NWD Investments, LLC.....                      | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 31-1636299.. | ...4286594   | ..... | 0.....                                                                 | NWD Investment Management, Inc.....            | DE.....              | NIA.....                         | Nationwide Corporation.....                    | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 31-1580283.. | ...4587965   | ..... | 0.....                                                                 | NWD Investments, LLC.....                      | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | ...80.000                                  | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 47-4036460.. | ...4869492   | ..... | 0.....                                                                 | NW-Deerfield, LLC.....                         | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | ...74.030                                  | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 47-4036460.. | ...4869492   | ..... | 0.....                                                                 | NW-Deerfield, LLC.....                         | OH.....              | NIA.....                         | Nationwide Life and Annuity Insurance Company  | ownership.....                                                                    | ...24.970                                  | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 81-2327221.. | ...5013443   | ..... | 0.....                                                                 | NW-Deerfield II, LLC.....                      | OH.....              | NIA.....                         | NW REI, LLC.....                               | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 81-4401901.. | ...5082010   | ..... | 0.....                                                                 | NW-Grapevine Bluffs, LLC.....                  | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 46-4330384.. | ...4750443   | ..... | 0.....                                                                 | NW-Hudnall, LLC.....                           | OH.....              | NIA.....                         | NW REI, LLC.....                               | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 82-1881115.. | ...5143078   | ..... | 0.....                                                                 | NW-Ironhorse, LLC.....                         | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 47-2482818.. | ...4810122   | ..... | 0.....                                                                 | NW-Jasper WAG, LLC.....                        | OH.....              | NIA.....                         | NW REI, LLC.....                               | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 47-1497429.. | ...4809957   | ..... | 0.....                                                                 | NW-Jefferson, LLC.....                         | OH.....              | NIA.....                         | NW REI, LLC.....                               | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 81-1232565.. | ...4961042   | ..... | 0.....                                                                 | NW-Lenexa, LLC.....                            | OH.....              | NIA.....                         | NW REI (NLAIC), LLC.....                       | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 81-1671648.. | ...4981116   | ..... | 0.....                                                                 | NW-Lenexa II, LLC.....                         | OH.....              | NIA.....                         | NW REI (NLAIC), LLC.....                       | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 81-5146596.. | ...5092961   | ..... | 0.....                                                                 | NW-Logan, LLC.....                             | OH.....              | NIA.....                         | NW REI, LLC.....                               | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 81-5146266.. | ...5092989   | ..... | 0.....                                                                 | NW-Millenia, LLC.....                          | OH.....              | NIA.....                         | NW REI, LLC.....                               | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 46-2457568.. | ...4591467   | ..... | 0.....                                                                 | NW-Montrose, LLC.....                          | OH.....              | NIA.....                         | NW REI, LLC.....                               | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 46-3888719.. | ...4593603   | ..... | 0.....                                                                 | NW-Park 288, LLC.....                          | OH.....              | NIA.....                         | NW REI, LLC.....                               | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 47-1740812.. | ...4809966   | ..... | 0.....                                                                 | NW-Peachtree, LLC.....                         | OH.....              | NIA.....                         | NW REI, LLC.....                               | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 46-2469044.. | ...4591494   | ..... | 0.....                                                                 | NW-Portales, LLC.....                          | OH.....              | NIA.....                         | NW REI, LLC.....                               | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 47-2449044.. | ...4810113   | ..... | 0.....                                                                 | NW-Promenade at Madison, LLC.....              | OH.....              | NIA.....                         | NW REI, LLC.....                               | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 81-1603024.. | ...4981086   | ..... | 0.....                                                                 | NW REI (NLAIC), LLC.....                       | OH.....              | NIA.....                         | Nationwide Life and Annuity Insurance Company  | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 81-1619428.. | ...4981107   | ..... | 0.....                                                                 | NW REI (NLIC), LLC.....                        | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 81-1861190.. | ...4984902   | ..... | 0.....                                                                 | NW REI (NMFIC), LLC.....                       | OH.....              | NIA.....                         | Nationwide Mutual Fire Insurance Company...    | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 46-1100378.. | ...4591524   | ..... | 0.....                                                                 | NW-Triangle, LLC.....                          | OH.....              | NIA.....                         | NW REI, LLC.....                               | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 46-5764783.. | ...4809939   | ..... | 0.....                                                                 | NW-Tyson, LLC.....                             | OH.....              | NIA.....                         | NW REI, LLC.....                               | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 31-0947092.. | ...4590479   | ..... | 0.....                                                                 | OCH Company, LLC.....                          | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 31-0947092.. | ...4590442   | ..... | 0.....                                                                 | Ohio Center Hotel Company Limited.....         | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd. ....         | ownership.....                                                                    | ...55.250                                  | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 31-0947092.. | ...4590442   | ..... | 0.....                                                                 | Ohio Center Hotel Company Limited.....         | OH.....              | NIA.....                         | OCH Company, LLC.....                          | ownership.....                                                                    | ...1.000                                   | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... | .....             | 26-0263012.. | n/a.....     | ..... | 0.....                                                                 | Old Track Street Owners Association, Inc.....  | OH.....              | OTH.....                         | Other non-Nationwide.....                      | n/a.....                                                                          | .....                                      | Other non-Nationwide.....                  | ...N.....                        | 2..... |
| 0140       | Nationwide..... | 13999..           | 27-1712056.. | ...4286914   | ..... | 0.....                                                                 | Olentangy Reinsurance, LLC.....                | VT.....              | IA.....                          | Nationwide Life and Annuity Insurance Company  | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | .....  |
| 0140       | Nationwide..... | .....             | 47-1923444.. | ...4809975   | ..... | 0.....                                                                 | On Your Side Nationwide Insurance Agency, Inc. | OH.....              | OTH.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 2..... |

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Q12.9

| 1          | 2               | 3                 | 4            | 5            | 6   | 7                                                                      | 8                                                 | 9                    | 10                               | 11                                             | 12                                                                                | 13                                         | 14                                         | 15                               | 16     |
|------------|-----------------|-------------------|--------------|--------------|-----|------------------------------------------------------------------------|---------------------------------------------------|----------------------|----------------------------------|------------------------------------------------|-----------------------------------------------------------------------------------|--------------------------------------------|--------------------------------------------|----------------------------------|--------|
| Group Code | Group Name      | NAIC Company Code | ID Number    | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates       | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *      |
| 0140       | Nationwide..... |                   | n/a.....     | ..4596462    |     | 0.....                                                                 | OYS Fund LLC.....                                 | DE.....              | OTH.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 2..... |
| 0140       | Nationwide..... |                   | n/a.....     | ..4596480    |     | 0.....                                                                 | Park 288 Industrial, LLC.....                     | TX.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | Investor member / no control                                                      | .....95.000                                | other non-Nationwide.....                  | ...N.....                        | 1..... |
| .....      | 0.....          |                   | n/a.....     | n/a.....     |     | 0.....                                                                 | Parks Edge Condominium Home Owners Association    | OH.....              | OTH.....                         | Other non-Nationwide.....                      | n/a.....                                                                          |                                            | Other non-Nationwide.....                  | ...N.....                        | 2..... |
| 0140       | Nationwide..... |                   | 31-1486309.. | ..4590358    |     | 0.....                                                                 | Perimeter A, Ltd.....                             | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        |        |
| 0140       | Nationwide..... |                   | 20-1169305.. | ..4564032    |     | 0.....                                                                 | Polyphony Fund LLC.....                           | DE.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        |        |
| 0140       | Nationwide..... |                   | 39-1907217.. | ..4287201    |     | 0.....                                                                 | Premier Agency, Inc.....                          | IA.....              | NIA.....                         | ALLIED Group, Inc.....                         | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        |        |
| 0140       | Nationwide..... |                   | 75-2938844.. | ..4287005    |     | 0.....                                                                 | Registered Investment Advisors Services, Inc..... | TX.....              | NIA.....                         | Nationwide Financial Services, Inc.....        | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        |        |
| 0140       | Nationwide..... |                   | 82-0549218.. | ..4288244    |     | 0.....                                                                 | Retention Alternatives Ltd.....                   | BMU.....             | IA.....                          | Nationwide Mutual Fire Insurance Company...    | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        |        |
| 0140       | Nationwide..... |                   | 20-2726014.. | ..4595278    |     | 0.....                                                                 | Riverview Diversified Opportunities, LLC.....     | DE.....              | OTH.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    |                                            | Nationwide Mutual Insurance Company.....   | ...N.....                        | 2..... |
| 0140       | Nationwide..... |                   | 20-2726014.. | ..4595278    |     | 0.....                                                                 | Riverview Diversified Opportunities, LLC.....     | DE.....              | OTH.....                         | Nationwide Mutual Fire Insurance Company...    | ownership.....                                                                    |                                            | Nationwide Mutual Insurance Company.....   | ...N.....                        | 2..... |
| 0140       | Nationwide..... |                   | 20-2726014.. | ..4595278    |     | 0.....                                                                 | Riverview Diversified Opportunities, LLC.....     | DE.....              | OTH.....                         | Nationwide Life Insurance Company.....         | ownership.....                                                                    |                                            | Nationwide Mutual Insurance Company.....   | ...N.....                        | 2..... |
| 0140       | Nationwide..... |                   | 22-3655264.. | ..4286530    |     | 0.....                                                                 | Riverview International Group, Inc.....           | DE.....              | NIA.....                         | NWD Investment Management, Inc.....            | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        |        |
| 0140       | Nationwide..... |                   | 26-0384865.. | ..4595287    |     | 0.....                                                                 | Riverview Multi Series Fund, LL - Class Event..   | DE.....              | OTH.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 2..... |
| 0140       | Nationwide..... |                   | 20-8027258.. | ..4595335    |     | 0.....                                                                 | Riverview Multi Series Fund, LL - Class N.....    | DE.....              | OTH.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 2..... |
| 0140       | Nationwide..... | 15580..           | 31-1117969.. | ..4288002    |     | 0.....                                                                 | Scottsdale Indemnity Company.....                 | OH.....              | IA.....                          | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        |        |
| 0140       | Nationwide..... | 41297..           | 31-1024978.. | ..3091988    |     | 0.....                                                                 | Scottsdale Insurance Company.....                 | OH.....              | IA.....                          | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        |        |
| 0140       | Nationwide..... | 10672..           | 86-0835870.. | ..4287649    |     | 0.....                                                                 | Scottsdale Surplus Lines Insurance Company...     | AZ.....              | IA.....                          | Scottsdale Insurance Company.....              | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        |        |
| 0140       | Nationwide..... |                   | 91-2158214.. | n/a.....     |     | 0.....                                                                 | The Hideaway Club.....                            | CA.....              | OTH.....                         | Other non-Nationwide.....                      | n/a.....                                                                          |                                            | Other non-Nationwide.....                  | ...N.....                        | 2..... |
| 0140       | Nationwide..... |                   | 86-1094799.. | n/a.....     |     | 0.....                                                                 | The Hideaway Owners Association.....              | CA.....              | OTH.....                         | Other non-Nationwide.....                      | n/a.....                                                                          |                                            | Other non-Nationwide.....                  | ...N.....                        | 2..... |
| 0140       | Nationwide..... |                   | 20-3541511.. | n/a.....     |     | 0.....                                                                 | The Madison Club.....                             | CA.....              | OTH.....                         | Other non-Nationwide.....                      | n/a.....                                                                          |                                            | Other non-Nationwide.....                  | ...N.....                        | 2..... |
| 0140       | Nationwide..... |                   | 20-3541507.. | n/a.....     |     | 0.....                                                                 | The Madison Club Owners Association.....          | CA.....              | OTH.....                         | Other non-Nationwide.....                      | n/a.....                                                                          |                                            | Other non-Nationwide.....                  | ...N.....                        | 2..... |
| 0140       | Nationwide..... |                   | 31-1610040.. | ..2989882    |     | 0.....                                                                 | The Waterfront Partners, LLC.....                 | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | ...50.000                                  | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... |                   | 52-2031677.. | ..4287751    |     | 0.....                                                                 | THI Holdings (Delaware), Inc.....                 | DE.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...Y.....                        |        |
| 0140       | Nationwide..... |                   | 74-2825853.. | ..4287863    |     | 0.....                                                                 | Titan Auto Insurance of New Mexico, Inc.....      | NM.....              | IA.....                          | THI Holdings (Delaware), Inc.....              | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        |        |
| 0140       | Nationwide..... | 13242..           | 74-2286759.. | ..4287797    |     | 0.....                                                                 | Titan Indemnity Company.....                      | TX.....              | IA.....                          | THI Holdings (Delaware), Inc.....              | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        |        |
| 0140       | Nationwide..... | 36269..           | 86-0619597.. | ..4287845    |     | 0.....                                                                 | Titan Insurance Company.....                      | MI.....              | IA.....                          | Titan Indemnity Company.....                   | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        |        |
| 0140       | Nationwide..... |                   | 75-1284530.. | ..4287890    |     | 0.....                                                                 | Titan Insurance Services, Inc.....                | TX.....              | NIA.....                         | THI Holdings (Delaware), Inc.....              | ownership.....                                                                    | ...100.000                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        |        |
| 0140       | Nationwide..... |                   | 81-1456923.. | ..4975937    |     | 0.....                                                                 | US Regional Logistics Program, L.P.....           | DE.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | ...23.330                                  | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... |                   | 81-1456923.. | ..4975937    |     | 0.....                                                                 | US Regional Logistics Program, L.P.....           | DE.....              | NIA.....                         | Nationwide Life Insurance Company.....         | ownership.....                                                                    | ...13.330                                  | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |
| 0140       | Nationwide..... |                   | 81-1456923.. | ..4975937    |     | 0.....                                                                 | US Regional Logistics Program, L.P.....           | DE.....              | NIA.....                         | Nationwide Life and Annuity Insurance Company  | ownership.....                                                                    | .....6.660                                 | Nationwide Mutual Insurance Company.....   | ...N.....                        | 1..... |

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2               | 3                 | 4            | 5            | 6     | 7                                                                      | 8                                           | 9                    | 10                               | 11                                             | 12                                                                                | 13                                         | 14                                         | 15                               | 16     |
|------------|-----------------|-------------------|--------------|--------------|-------|------------------------------------------------------------------------|---------------------------------------------|----------------------|----------------------------------|------------------------------------------------|-----------------------------------------------------------------------------------|--------------------------------------------|--------------------------------------------|----------------------------------|--------|
| Group Code | Group Name      | NAIC Company Code | ID Number    | Federal RSSD | CIK   | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *      |
| 0140       | Nationwide..... | .....             | 81-1456923.. | ...4975937   | ..... | 0.....                                                                 | US Regional Logistics Program, L.P.....     | DE.....              | NIA.....                         | Nationwide Mutual Fire Insurance Company...    | ownership.....                                                                    | .....6.660                                 | Nationwide Mutual Insurance Company.....   | ....N.....                       | 1..... |
| 0140       | Nationwide..... | .....             | 33-0160222.. | ...4653196   | ..... | 0.....                                                                 | V.P.I. Services, Inc.....                   | CA.....              | NIA.....                         | Veterinary Pet Insurance Company.....          | ownership.....                                                                    | .....100.000                               | Nationwide Mutual Insurance Company.....   | ....N.....                       | .....  |
| 0140       | Nationwide..... | 42285...          | 95-3750113.. | ...4287685   | ..... | 0.....                                                                 | Veterinary Pet Insurance Company.....       | OH.....              | IA.....                          | Scottsdale Insurance Company.....              | ownership.....                                                                    | .....100.000                               | Nationwide Mutual Insurance Company.....   | ....N.....                       | .....  |
| 0140       | Nationwide..... | 10644...          | 34-1785903.. | ...4287911   | ..... | 0.....                                                                 | Victoria Automobile Insurance Company.....  | OH.....              | IA.....                          | Victoria Fire & Casualty Insurance Company...  | ownership.....                                                                    | .....100.000                               | Nationwide Mutual Insurance Company.....   | ....N.....                       | .....  |
| 0140       | Nationwide..... | 42889...          | 34-1394913.. | ...4287827   | ..... | 0.....                                                                 | Victoria Fire & Casualty Company.....       | OH.....              | UDP.....                         | THI Holdings (Delaware), Inc.....              | ownership.....                                                                    | .....100.000                               | Nationwide Mutual Insurance Company.....   | ....N.....                       | .....  |
| 0140       | Nationwide..... | 10778...          | 34-1842604.. | ...4287920   | ..... | 0.....                                                                 | Victoria National Insurance Company.....    | OH.....              | IA.....                          | Nationwide Mutual Insurance Company.....       | ownership.....                                                                    | .....100.000                               | Nationwide Mutual Insurance Company.....   | ....N.....                       | .....  |
| 0140       | Nationwide..... | 10105...          | 34-1777972.. | ...4287939   | ..... | 0.....                                                                 | Victoria Select Insurance Company.....      | OH.....              | IA.....                          | Victoria Fire & Casualty Insurance Company...  | ownership.....                                                                    | .....100.000                               | Nationwide Mutual Insurance Company.....   | ....N.....                       | .....  |
| 0140       | Nationwide..... | 10777...          | 34-1842602.. | ...4287948   | ..... | 0.....                                                                 | Victoria Specialty Insurance Company.....   | OH.....              | RE.....                          | Victoria Fire & Casualty Insurance Company...  | ownership.....                                                                    | .....100.000                               | Nationwide Mutual Insurance Company.....   | ....N.....                       | .....  |
| 0140       | Nationwide..... | .....             | 31-1486309.. | ...5080696   | ..... | 0.....                                                                 | Wellington Park, LLC.....                   | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                    | .....100.000                               | Nationwide Mutual Insurance Company.....   | ....N.....                       | .....  |
| 0140       | Nationwide..... | 37150...          | 86-0561941.. | ...4287667   | ..... | 0.....                                                                 | Western Heritage Insurance Company.....     | AZ.....              | IA.....                          | Scottsdale Insurance Company.....              | ownership.....                                                                    | .....100.000                               | Nationwide Mutual Insurance Company.....   | ....N.....                       | .....  |
| 0140       | Nationwide..... | .....             | n/a.....     | ...4613323   | ..... | .....                                                                  | Zais Zephyr A4, LLC.....                    | DE.....              | OTH.....                         | Nationwide Life Insurance Company.....         | limited member / no control                                                       | .....60.000                                | other non-Nationwide.....                  | ....N.....                       | 2..... |

Q12.10

| Asteri | Explanation                                                                                                                                                              |
|--------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1      | For the purposes of this schedule, Nationwide presumed control of these entities because they are owned by at least 10% and are not wholly-owned by a Nationwide entity. |
| 2      | Other ownership indicates a non-ownership circumstance by a Nationwide entity.                                                                                           |

VICTORIA SPECIALTY INSURANCE COMPANY  
PART 1 - LOSS EXPERIENCE

| Lines of Business                                                    | Current Year to Date           |                                |                                | Prior Year to Date<br>Direct Loss<br>Percentage |
|----------------------------------------------------------------------|--------------------------------|--------------------------------|--------------------------------|-------------------------------------------------|
|                                                                      | 1<br>Direct Premiums<br>Earned | 2<br>Direct Losses<br>Incurred | 3<br>Direct<br>Loss Percentage |                                                 |
| 1. Fire.....                                                         |                                |                                | 0.000                          |                                                 |
| 2. Allied lines.....                                                 |                                |                                | 0.000                          |                                                 |
| 3. Farmowners multiple peril.....                                    |                                |                                | 0.000                          |                                                 |
| 4. Homeowners multiple peril.....                                    |                                |                                | 0.000                          |                                                 |
| 5. Commercial multiple peril.....                                    |                                |                                | 0.000                          |                                                 |
| 6. Mortgage guaranty.....                                            |                                |                                | 0.000                          |                                                 |
| 8. Ocean marine.....                                                 |                                |                                | 0.000                          |                                                 |
| 9. Inland marine.....                                                |                                |                                | 0.000                          |                                                 |
| 10. Financial guaranty.....                                          |                                |                                | 0.000                          |                                                 |
| 11.1. Medical professional liability - occurrence.....               |                                |                                | 0.000                          |                                                 |
| 11.2. Medical professional liability - claims-made.....              |                                |                                | 0.000                          |                                                 |
| 12. Earthquake.....                                                  |                                |                                | 0.000                          |                                                 |
| 13. Group accident and health.....                                   |                                |                                | 0.000                          |                                                 |
| 14. Credit accident and health.....                                  |                                |                                | 0.000                          |                                                 |
| 15. Other accident and health.....                                   |                                |                                | 0.000                          |                                                 |
| 16. Workers' compensation.....                                       |                                |                                | 0.000                          |                                                 |
| 17.1 Other liability-occurrence.....                                 |                                |                                | 0.000                          |                                                 |
| 17.2 Other liability-claims made.....                                |                                |                                | 0.000                          |                                                 |
| 17.3 Excess workers' compensation.....                               |                                |                                | 0.000                          |                                                 |
| 18.1 Products liability-occurrence.....                              |                                |                                | 0.000                          |                                                 |
| 18.2 Products liability-claims made.....                             |                                |                                | 0.000                          |                                                 |
| 19.1, 19.2 Private passenger auto liability.....                     | 18,012,428                     | 12,835,636                     | 71.260                         | 70.911                                          |
| 19.3, 19.4 Commercial auto liability.....                            | 986,255                        | 383,555                        | 38.890                         | 27.322                                          |
| 21. Auto physical damage.....                                        | 5,837,807                      | 2,856,498                      | 48.931                         | 54.164                                          |
| 22. Aircraft (all perils).....                                       |                                |                                | 0.000                          |                                                 |
| 23. Fidelity.....                                                    |                                |                                | 0.000                          |                                                 |
| 24. Surety.....                                                      |                                |                                | 0.000                          |                                                 |
| 26. Burglary and theft.....                                          |                                |                                | 0.000                          |                                                 |
| 27. Boiler and machinery.....                                        |                                |                                | 0.000                          |                                                 |
| 28. Credit.....                                                      |                                |                                | 0.000                          |                                                 |
| 29. International.....                                               |                                |                                | 0.000                          |                                                 |
| 30. Warranty.....                                                    |                                |                                | 0.000                          |                                                 |
| 31. Reinsurance-nonproportional assumed property.....                | XXX                            | XXX                            | XXX                            | XXX                                             |
| 32. Reinsurance-nonproportional assumed liability.....               | XXX                            | XXX                            | XXX                            | XXX                                             |
| 33. Reinsurance-nonproportional assumed financial lines.....         | XXX                            | XXX                            | XXX                            | XXX                                             |
| 34. Aggregate write-ins for other lines of business.....             | 0                              | 0                              | 0.000                          |                                                 |
| 35. Totals.....                                                      | 24,836,490                     | 16,075,689                     | 64.726                         | 64.983                                          |
| DETAILS OF WRITE-INS                                                 |                                |                                |                                |                                                 |
| 3401. ....                                                           |                                |                                | 0.000                          |                                                 |
| 3402. ....                                                           |                                |                                | 0.000                          |                                                 |
| 3403. ....                                                           |                                |                                | 0.000                          |                                                 |
| 3498 Sum. of remaining write-ins for Line 34 from overflow page..... | 0                              | 0                              | 0.000                          | XXX                                             |
| 3499 Totals (Lines 3401 thru 3403 plus 3498) (Line 34).....          | 0                              | 0                              | 0.000                          |                                                 |

PART 2 - DIRECT PREMIUMS WRITTEN

| Lines of Business                                                    | 1<br>Current<br>Quarter | 2<br>Current<br>Year to Date | 3<br>Prior Year<br>Year to Date |
|----------------------------------------------------------------------|-------------------------|------------------------------|---------------------------------|
| 1. Fire.....                                                         |                         |                              |                                 |
| 2. Allied lines.....                                                 |                         |                              |                                 |
| 3. Farmowners multiple peril.....                                    |                         |                              |                                 |
| 4. Homeowners multiple peril.....                                    |                         |                              |                                 |
| 5. Commercial multiple peril.....                                    |                         |                              |                                 |
| 6. Mortgage guaranty.....                                            |                         |                              |                                 |
| 8. Ocean marine.....                                                 |                         |                              |                                 |
| 9. Inland marine.....                                                |                         |                              |                                 |
| 10. Financial guaranty.....                                          |                         |                              |                                 |
| 11.1 Medical professional liability - occurrence.....                |                         |                              |                                 |
| 11.2 Medical professional liability - claims made.....               |                         |                              |                                 |
| 12. Earthquake.....                                                  |                         |                              |                                 |
| 13. Group accident and health.....                                   |                         |                              |                                 |
| 14. Credit accident and health.....                                  |                         |                              |                                 |
| 15. Other accident and health.....                                   |                         |                              |                                 |
| 16. Workers' compensation.....                                       |                         |                              |                                 |
| 17.1 Other liability-occurrence.....                                 |                         |                              |                                 |
| 17.2 Other liability-claims made.....                                |                         |                              |                                 |
| 17.3 Excess workers' compensation.....                               |                         |                              |                                 |
| 18.1 Products liability-occurrence.....                              |                         |                              |                                 |
| 18.2 Products liability-claims made.....                             |                         |                              |                                 |
| 19.1 19.2 Private passenger auto liability.....                      | 1,058,420               | 11,263,407                   | 26,306,618                      |
| 19.3 19.4 Commercial auto liability.....                             | (4,201)                 | 577,249                      | 1,220,382                       |
| 21. Auto physical damage.....                                        | 297,093                 | 3,668,658                    | 8,768,229                       |
| 22. Aircraft (all perils).....                                       |                         |                              |                                 |
| 23. Fidelity.....                                                    |                         |                              |                                 |
| 24. Surety.....                                                      |                         |                              |                                 |
| 26. Burglary and theft.....                                          |                         |                              |                                 |
| 27. Boiler and machinery.....                                        |                         |                              |                                 |
| 28. Credit.....                                                      |                         |                              |                                 |
| 29. International.....                                               |                         |                              |                                 |
| 30. Warranty.....                                                    |                         |                              |                                 |
| 31. Reinsurance-nonproportional assumed property.....                | XXX                     | XXX                          | XXX                             |
| 32. Reinsurance-nonproportional assumed liability.....               | XXX                     | XXX                          | XXX                             |
| 33. Reinsurance-nonproportional assumed financial lines.....         | XXX                     | XXX                          | XXX                             |
| 34. Aggregate write-ins for other lines of business.....             | 0                       | 0                            | 0                               |
| 35. Totals.....                                                      | 1,351,312               | 15,509,314                   | 36,295,229                      |
| DETAILS OF WRITE-INS                                                 |                         |                              |                                 |
| 3401. ....                                                           |                         |                              |                                 |
| 3402. ....                                                           |                         |                              |                                 |
| 3403. ....                                                           |                         |                              |                                 |
| 3498 Sum. of remaining write-ins for Line 34 from overflow page..... | 0                       | 0                            | 0                               |
| 3499 Totals (Lines 3401 thru 3403 plus 3498) (Line 34).....          | 0                       | 0                            | 0                               |

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

|                                                                | 1                                                        | 2                                                  | 3                                                                    | 4                                                                              | 5                                                                                | 6                                                       | 7                                                                                                          | 8                                                                                                                     | 9                                             | 10                                                          | 11                                                                                                                       | 12                                                                                                                     | 13                                                                                                      |
|----------------------------------------------------------------|----------------------------------------------------------|----------------------------------------------------|----------------------------------------------------------------------|--------------------------------------------------------------------------------|----------------------------------------------------------------------------------|---------------------------------------------------------|------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------|-----------------------------------------------|-------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------|
| Years in Which<br>Losses<br>Occurred                           | Prior Year-End<br>Known Case<br>Loss and LAE<br>Reserves | Prior Year-End<br>IBNR<br>Loss and LAE<br>Reserves | Total Prior<br>Year-End<br>Loss and<br>LAE Reserves<br>(Cols. 1 + 2) | 2017<br>Loss and LAE<br>Payments on Claims<br>Reported as of Prior<br>Year-End | 2017<br>Loss and LAE<br>Payments on Claims<br>Unreported as of<br>Prior Year-End | Total 2017<br>Loss and<br>LAE Payments<br>(Cols. 4 + 5) | Q.S. Date Known<br>Case Loss and<br>LAE Reserves on<br>Claims Reported and<br>Open as of Prior<br>Year-End | Q.S. Date Known<br>Case Loss and LAE<br>Reserves on Claims<br>Reported or Reopened<br>Subsequent to<br>Prior Year-End | Q.S. Date<br>IBNR<br>Loss and LAE<br>Reserves | Total Q.S.<br>Loss and LAE<br>Reserves<br>(Cols. 7 + 8 + 9) | Prior Year-End Known<br>Case Loss and LAE<br>Reserves Developed<br>(Savings)/Deficiency<br>(Cols. 4 + 7<br>minus Col. 1) | Prior Year-End<br>IBNR Loss and LAE<br>Reserves Developed<br>(Savings)/Deficiency<br>(Cols. 5 + 8 + 9<br>minus Col. 2) | Prior Year-End<br>Total Loss<br>and LAE Reserve<br>Developed<br>(Savings)/Deficiency<br>(Cols. 11 + 12) |
| 1. 2014 + Prior.....                                           |                                                          |                                                    | .....0                                                               |                                                                                |                                                                                  | .....0                                                  |                                                                                                            |                                                                                                                       |                                               | .....0                                                      | .....0                                                                                                                   | .....0                                                                                                                 | .....0                                                                                                  |
| 2. 2015.....                                                   |                                                          |                                                    | .....0                                                               |                                                                                |                                                                                  | .....0                                                  |                                                                                                            |                                                                                                                       |                                               | .....0                                                      | .....0                                                                                                                   | .....0                                                                                                                 | .....0                                                                                                  |
| 3. Subtotals<br>2015 + Prior.....                              | .....0                                                   | .....0                                             | .....0                                                               | .....0                                                                         | .....0                                                                           | .....0                                                  | .....0                                                                                                     | .....0                                                                                                                | .....0                                        | .....0                                                      | .....0                                                                                                                   | .....0                                                                                                                 | .....0                                                                                                  |
| 4. 2016.....                                                   |                                                          |                                                    | .....0                                                               |                                                                                |                                                                                  | .....0                                                  |                                                                                                            |                                                                                                                       |                                               | .....0                                                      | .....0                                                                                                                   | .....0                                                                                                                 | .....0                                                                                                  |
| 5. Subtotals<br>2016 + Prior.....                              | .....0                                                   | .....0                                             | .....0                                                               | .....0                                                                         | .....0                                                                           | .....0                                                  | .....0                                                                                                     | .....0                                                                                                                | .....0                                        | .....0                                                      | .....0                                                                                                                   | .....0                                                                                                                 | .....0                                                                                                  |
| 6. 2017.....                                                   | .....XXX.....                                            | .....XXX.....                                      | .....XXX.....                                                        | .....XXX.....                                                                  |                                                                                  | .....0                                                  | .....XXX.....                                                                                              |                                                                                                                       |                                               | .....0                                                      | .....XXX.....                                                                                                            | .....XXX.....                                                                                                          | .....XXX.....                                                                                           |
| 7. Totals.....                                                 | .....0                                                   | .....0                                             | .....0                                                               | .....0                                                                         | .....0                                                                           | .....0                                                  | .....0                                                                                                     | .....0                                                                                                                | .....0                                        | .....0                                                      | .....0                                                                                                                   | .....0                                                                                                                 | .....0                                                                                                  |
| 8. Prior Year-<br>End's Surplus<br>As Regards<br>Policyholders | .....3,536                                               |                                                    |                                                                      |                                                                                |                                                                                  |                                                         |                                                                                                            |                                                                                                                       |                                               |                                                             | Col. 11, Line 7<br>As % of Col. 1,<br>Line 7                                                                             | Col. 12, Line 7<br>As % of Col. 2,<br>Line 7                                                                           | Col. 13, Line 7<br>As % of Col. 3,<br>Line 7                                                            |
|                                                                |                                                          |                                                    |                                                                      |                                                                                |                                                                                  |                                                         |                                                                                                            |                                                                                                                       |                                               |                                                             |                                                                                                                          |                                                                                                                        |                                                                                                         |
|                                                                |                                                          |                                                    |                                                                      |                                                                                |                                                                                  |                                                         |                                                                                                            |                                                                                                                       |                                               |                                                             | 1. ....0.000 %                                                                                                           | 2. ....0.000 %                                                                                                         | 3. ....0.000 %                                                                                          |
|                                                                |                                                          |                                                    |                                                                      |                                                                                |                                                                                  |                                                         |                                                                                                            |                                                                                                                       |                                               |                                                             |                                                                                                                          |                                                                                                                        |                                                                                                         |
|                                                                |                                                          |                                                    |                                                                      |                                                                                |                                                                                  |                                                         |                                                                                                            |                                                                                                                       |                                               |                                                             | Col. 13, Line 7<br>Line 8                                                                                                |                                                                                                                        |                                                                                                         |
|                                                                |                                                          |                                                    |                                                                      |                                                                                |                                                                                  |                                                         |                                                                                                            |                                                                                                                       |                                               |                                                             | 4. ....0.000 %                                                                                                           |                                                                                                                        |                                                                                                         |

Q14

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

|                                                                                                                                      | Response |
|--------------------------------------------------------------------------------------------------------------------------------------|----------|
| 1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?                         | NO       |
| 2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?                         | NO       |
| 3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?                | NO       |
| 4. Will the Director and Officer Insurance Coverage Supplement be filed with the state of domicile and the NAIC with this statement? | NO       |

Explanation:

- 1. The data for this supplement is not required to be filed.
- 2. The data for this supplement is not required to be filed.
- 3. The data for this supplement is not required to be filed.
- 4. The data for this supplement is not required to be filed.

Bar Code:



**VICTORIA SPECIALTY INSURANCE COMPANY**  
**Overflow Page for Write-Ins**

**NONE**

VICTORIA SPECIALTY INSURANCE COMPANY  
SCHEDULE A - VERIFICATION

Real Estate

|                                                                                       | 1            | 2                               |
|---------------------------------------------------------------------------------------|--------------|---------------------------------|
|                                                                                       | Year to Date | Prior Year Ended<br>December 31 |
| 1. Book/adjusted carrying value, December 31 of prior year.....                       | 0            |                                 |
| 2. Cost of acquired:                                                                  |              |                                 |
| 2.1 Actual cost at time of acquisition.....                                           |              |                                 |
| 2.2 Additional investment made after acquisition.....                                 |              |                                 |
| 3. Current year change in encumbrances.....                                           |              |                                 |
| 4. Total gain (loss) on disposals.....                                                |              |                                 |
| 5. Deduct amounts received on disposals.....                                          |              |                                 |
| 6. Total foreign exchange change in book/adjusted carrying value.....                 |              |                                 |
| 7. Deduct current year's other-than-temporary impairment recognized.....              |              |                                 |
| 8. Deduct current year's depreciation.....                                            |              |                                 |
| 9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8)..... | 0            | 0                               |
| 10. Deduct total nonadmitted amounts.....                                             |              |                                 |
| 11. Statement value at end of current period (Line 9 minus Line 10).....              | 0            | 0                               |

SCHEDULE B - VERIFICATION

Mortgage Loans

|                                                                                                                          | 1            | 2                               |
|--------------------------------------------------------------------------------------------------------------------------|--------------|---------------------------------|
|                                                                                                                          | Year to Date | Prior Year Ended<br>December 31 |
| 1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....                             | 0            |                                 |
| 2. Cost of acquired:                                                                                                     |              |                                 |
| 2.1 Actual cost at time of acquisition.....                                                                              |              |                                 |
| 2.2 Additional investment made after acquisition.....                                                                    |              |                                 |
| 3. Capitalized deferred interest and other.....                                                                          |              |                                 |
| 4. Accrual of discount.....                                                                                              |              |                                 |
| 5. Unrealized valuation increase (decrease).....                                                                         |              |                                 |
| 6. Total gain (loss) on disposals.....                                                                                   |              |                                 |
| 7. Deduct amounts received on disposals.....                                                                             |              |                                 |
| 8. Deduct amortization of premium and mortgage interest points and commitment fees.....                                  |              |                                 |
| 9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....                       |              |                                 |
| 10. Deduct current year's other-than-temporary impairment recognized.....                                                |              |                                 |
| 11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)..... | 0            | 0                               |
| 12. Total valuation allowance.....                                                                                       |              |                                 |
| 13. Subtotal (Line 11 plus Line 12).....                                                                                 | 0            | 0                               |
| 14. Deduct total nonadmitted amounts.....                                                                                |              |                                 |
| 15. Statement value at end of current period (Line 13 minus Line 14).....                                                | 0            | 0                               |

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

|                                                                                             | 1            | 2                               |
|---------------------------------------------------------------------------------------------|--------------|---------------------------------|
|                                                                                             | Year to Date | Prior Year Ended<br>December 31 |
| 1. Book/adjusted carrying value, December 31 of prior year.....                             | 0            |                                 |
| 2. Cost of acquired:                                                                        |              |                                 |
| 2.1 Actual cost at time of acquisition.....                                                 |              |                                 |
| 2.2 Additional investment made after acquisition.....                                       |              |                                 |
| 3. Capitalized deferred interest and other.....                                             |              |                                 |
| 4. Accrual of discount.....                                                                 |              |                                 |
| 5. Unrealized valuation increase (decrease).....                                            |              |                                 |
| 6. Total gain (loss) on disposals.....                                                      |              |                                 |
| 7. Deduct amounts received on disposals.....                                                |              |                                 |
| 8. Deduct amortization of premium and depreciation.....                                     |              |                                 |
| 9. Total foreign exchange change in book/adjusted carrying value.....                       |              |                                 |
| 10. Deduct current year's other-than-temporary impairment recognized.....                   |              |                                 |
| 11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)..... | 0            | 0                               |
| 12. Deduct total nonadmitted amounts.....                                                   |              |                                 |
| 13. Statement value at end of current period (Line 11 minus Line 12).....                   | 0            | 0                               |

SCHEDULE D - VERIFICATION

Bonds and Stocks

|                                                                                          | 1            | 2                               |
|------------------------------------------------------------------------------------------|--------------|---------------------------------|
|                                                                                          | Year to Date | Prior Year Ended<br>December 31 |
| 1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....      | 2,989,513    | 2,955,794                       |
| 2. Cost of bonds and stocks acquired.....                                                | 49,778       |                                 |
| 3. Accrual of discount.....                                                              | 335          | 421                             |
| 4. Unrealized valuation increase (decrease).....                                         | 32,886       | 42,065                          |
| 5. Total gain (loss) on disposals.....                                                   |              |                                 |
| 6. Deduct consideration for bonds and stocks disposed of.....                            | 50,000       |                                 |
| 7. Deduct amortization of premium.....                                                   | 6,513        | 8,767                           |
| 8. Total foreign exchange change in book/adjusted carrying value.....                    |              |                                 |
| 9. Deduct current year's other-than-temporary impairment recognized.....                 |              |                                 |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)..... | 3,015,999    | 2,989,513                       |
| 11. Deduct total nonadmitted amounts.....                                                |              |                                 |
| 12. Statement value at end of current period (Line 10 minus Line 11).....                | 3,015,999    | 2,989,513                       |

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

|                                          | 1                                                               | 2                                         | 3                                         | 4                                                 | 5                                                       | 6                                                        | 7                                                       | 8                                                         |
|------------------------------------------|-----------------------------------------------------------------|-------------------------------------------|-------------------------------------------|---------------------------------------------------|---------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------------|-----------------------------------------------------------|
| NAIC Designation                         | Book/Adjusted Carrying<br>Value Beginning<br>of Current Quarter | Acquisitions<br>During<br>Current Quarter | Dispositions<br>During<br>Current Quarter | Non-Trading Activity<br>During<br>Current Quarter | Book/Adjusted Carrying<br>Value End of<br>First Quarter | Book/Adjusted Carrying<br>Value End of<br>Second Quarter | Book/Adjusted Carrying<br>Value End of<br>Third Quarter | Book/Adjusted Carrying<br>Value December 31<br>Prior Year |
| BONDS                                    |                                                                 |                                           |                                           |                                                   |                                                         |                                                          |                                                         |                                                           |
| 1. NAIC 1 (a).....                       | 3,065,307                                                       |                                           | 50,000                                    | 689                                               | 3,049,189                                               | 3,065,307                                                | 3,015,996                                               | 2,989,510                                                 |
| 2. NAIC 2 (a).....                       |                                                                 |                                           |                                           |                                                   |                                                         |                                                          | 0                                                       |                                                           |
| 3. NAIC 3 (a).....                       |                                                                 |                                           |                                           |                                                   |                                                         |                                                          | 0                                                       |                                                           |
| 4. NAIC 4 (a).....                       |                                                                 |                                           |                                           |                                                   |                                                         |                                                          | 0                                                       |                                                           |
| 5. NAIC 5 (a).....                       |                                                                 |                                           |                                           |                                                   |                                                         |                                                          | 0                                                       |                                                           |
| 6. NAIC 6 (a).....                       |                                                                 |                                           |                                           |                                                   |                                                         |                                                          | 0                                                       |                                                           |
| 7. Total Bonds.....                      | 3,065,307                                                       | 0                                         | 50,000                                    | 689                                               | 3,049,189                                               | 3,065,307                                                | 3,015,996                                               | 2,989,510                                                 |
| PREFERRED STOCK                          |                                                                 |                                           |                                           |                                                   |                                                         |                                                          |                                                         |                                                           |
| 8. NAIC 1.....                           |                                                                 |                                           |                                           |                                                   |                                                         |                                                          | 0                                                       |                                                           |
| 9. NAIC 2.....                           |                                                                 |                                           |                                           |                                                   |                                                         |                                                          | 0                                                       |                                                           |
| 10. NAIC 3.....                          |                                                                 |                                           |                                           |                                                   |                                                         |                                                          | 0                                                       |                                                           |
| 11. NAIC 4.....                          |                                                                 |                                           |                                           |                                                   |                                                         |                                                          | 0                                                       |                                                           |
| 12. NAIC 5.....                          |                                                                 |                                           |                                           |                                                   |                                                         |                                                          | 0                                                       |                                                           |
| 13. NAIC 6.....                          |                                                                 |                                           |                                           |                                                   |                                                         |                                                          | 0                                                       |                                                           |
| 14. Total Preferred Stock.....           | 0                                                               | 0                                         | 0                                         | 0                                                 | 0                                                       | 0                                                        | 0                                                       | 0                                                         |
| 15. Total Bonds and Preferred Stock..... | 3,065,307                                                       | 0                                         | 50,000                                    | 689                                               | 3,049,189                                               | 3,065,307                                                | 3,015,996                                               | 2,989,510                                                 |

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:  
NAIC 1 \$.....0; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

VICTORIA SPECIALTY INSURANCE COMPANY  
SCHEDULE DA - PART 1

| Short-Term Investments |                                      |                |                     |                                         |                                                |
|------------------------|--------------------------------------|----------------|---------------------|-----------------------------------------|------------------------------------------------|
|                        | 1<br>Book/Adjusted<br>Carrying Value | 2<br>Par Value | 3<br>Actual<br>Cost | 4<br>Interest Collected<br>Year To Date | 5<br>Paid for Accrued Interest<br>Year To Date |
| 9199999.....           | .....553,511                         | .....XXX.....  | .....553,511        | .....33                                 | .....                                          |

SCHEDULE DA - VERIFICATION

| Short-Term Investments                                                                   |                   |                                      |
|------------------------------------------------------------------------------------------|-------------------|--------------------------------------|
|                                                                                          | 1<br>Year To Date | 2<br>Prior Year Ended<br>December 31 |
| 1. Book/adjusted carrying value, December 31 of prior year.....                          | .....550,504      | .....657,731                         |
| 2. Cost of short-term investments acquired.....                                          | .....21,277,761   | .....35,652,498                      |
| 3. Accrual of discount.....                                                              | .....             | .....                                |
| 4. Unrealized valuation increase (decrease).....                                         | .....             | .....                                |
| 5. Total gain (loss) on disposals.....                                                   | .....             | .....                                |
| 6. Deduct consideration received on disposals.....                                       | .....21,274,754   | .....35,759,725                      |
| 7. Deduct amortization of premium.....                                                   | .....             | .....                                |
| 8. Total foreign exchange change in book/adjusted carrying value.....                    | .....             | .....                                |
| 9. Deduct current year's other-than-temporary impairment recognized.....                 | .....             | .....                                |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)..... | .....553,511      | .....550,504                         |
| 11. Deduct total nonadmitted amounts.....                                                | .....             | .....                                |
| 12. Statement value at end of current period (Line 10 minus Line 11).....                | .....553,511      | .....550,504                         |

VICTORIA SPECIALTY INSURANCE COMPANY  
SCHEDULE DB - PART A - VERIFICATION

Options, Caps, Floors, Collars, Swaps and Forwards

|     |                                                                                                  |   |
|-----|--------------------------------------------------------------------------------------------------|---|
| 1.  | Book/adjusted carrying value, December 31, prior year (Line 9, prior year).....                  |   |
| 2.  | Cost paid/(consideration received) on additions.....                                             |   |
| 3.  | Unrealized valuation increase/(decrease).....                                                    |   |
| 4.  | Total gain (loss) on termination recognized.....                                                 |   |
| 5.  | Considerations received/(paid) on terminations.....                                              |   |
| 6.  | Amortization.....                                                                                |   |
| 7.  | Adjustment to the book/adjusted carrying value of hedge item.....                                |   |
| 8.  | Total foreign exchange change in book/adjusted carrying value.....                               |   |
| 9.  | Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 - 5 + 6 + 7 + 8)..... | 0 |
| 10. | Deduct nonadmitted assets.....                                                                   |   |
| 11. | Statement value at end of current period (Line 9 minus Line 10).....                             | 0 |

NONE

SCHEDULE DB - PART B - VERIFICATION

Futures Contracts

|      |                                                                                                                 |   |
|------|-----------------------------------------------------------------------------------------------------------------|---|
| 1.   | Book/adjusted carrying value, December 31, prior year (Line 6, prior year).....                                 |   |
| 2.   | Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column)..... |   |
| 3.1  | Add:                                                                                                            |   |
|      | Change in variation margin on open contracts - Highly Effective Hedges:                                         |   |
| 3.11 | Section 1, Column 15, current year to date minus.....                                                           |   |
| 3.12 | Section 1, Column 15, prior year.....                                                                           | 0 |
|      | Change in variation margin on open contracts - All Other:                                                       |   |
| 3.13 | Section 1, Column 18, current year to date minus.....                                                           |   |
| 3.14 | Section 1, Column 18, prior year.....                                                                           | 0 |
| 3.2  | Add:                                                                                                            |   |
|      | Change in adjustment to basis of hedged item:                                                                   |   |
| 3.21 | Section 1, Column 17, current year to date minus.....                                                           |   |
| 3.22 | Section 1, Column 17, prior year.....                                                                           | 0 |
|      | Change in amount recognized:                                                                                    |   |
| 3.23 | Section 1, Column 19, current year to date minus.....                                                           |   |
| 3.24 | Section 1, Column 19, prior year.....                                                                           | 0 |
| 3.3  | Subtotal (Line 3.1 minus Line 3.2).....                                                                         | 0 |
| 4.1  | Cumulative variation margin on terminated contracts during the year.....                                        |   |
| 4.2  | Less:                                                                                                           |   |
| 4.21 | Amount used to adjust basis of hedged item.....                                                                 |   |
| 4.22 | Amount recognized.....                                                                                          | 0 |
| 4.3  | Subtotal (Line 4.1 minus Line 4.2).....                                                                         | 0 |
| 5.   | Dispositions gains (losses) on contracts terminated in prior year:                                              |   |
| 5.1  | Total gain (loss) recognized for terminations in prior year.....                                                |   |
| 5.2  | Total gain (loss) adjusted into the hedged item(s) for the terminations in prior year.....                      |   |
| 6.   | Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3.3 - 4.3 - 5.1 - 5.2).....                | 0 |
| 7.   | Deduct nonadmitted assets.....                                                                                  |   |
| 8.   | Statement value at end of current period (Line 6 minus Line 7).....                                             | 0 |

NONE

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

| Replication (Synthetic) Asset Transactions |             |                                                |                    |                                 |            |                   |                  | Components of the Replication (Synthetic Asset) Transactions |                                 |            |                         |             |                                                |                                 |            |
|--------------------------------------------|-------------|------------------------------------------------|--------------------|---------------------------------|------------|-------------------|------------------|--------------------------------------------------------------|---------------------------------|------------|-------------------------|-------------|------------------------------------------------|---------------------------------|------------|
| 1                                          | 2           | 3                                              | 4                  | 5                               | 6          | 7                 | 8                | Derivative Instrument(s) Open                                |                                 |            | Cash Instrument(s) Held |             |                                                |                                 |            |
|                                            |             | NAIC<br>Designation<br>or Other<br>Description | Notional<br>Amount | Book/Adjusted<br>Carrying Value | Fair Value | Effective<br>Date | Maturity<br>Date | 9                                                            | 10                              | 11         | 12                      | 13          | 14                                             | 15                              | 16         |
| Number                                     | Description | Description                                    | Amount             | Carrying Value                  | Value      | Date              | Date             | Description                                                  | Book/Adjusted<br>Carrying Value | Fair Value | CUSIP                   | Description | NAIC<br>Designation<br>or Other<br>Description | Book/Adjusted<br>Carrying Value | Fair Value |

NONE

SCHEDULE DB - PART C - SECTION 2

Reconciliation (Synthetic Asset) Transactions Open

|                                                                                       | First Quarter       |                                                                  | Second Quarter      |                                                                  | Third Quarter       |                                                                  | Fourth Quarter      |                                                                  | Year-To-Date        |                                                                  |
|---------------------------------------------------------------------------------------|---------------------|------------------------------------------------------------------|---------------------|------------------------------------------------------------------|---------------------|------------------------------------------------------------------|---------------------|------------------------------------------------------------------|---------------------|------------------------------------------------------------------|
|                                                                                       | 1                   | 2                                                                | 3                   | 4                                                                | 5                   | 6                                                                | 7                   | 8                                                                | 9                   | 10                                                               |
|                                                                                       | Number of Positions | Total Replication (Synthetic Asset) Transactions Statement Value | Number of Positions | Total Replication (Synthetic Asset) Transactions Statement Value | Number of Positions | Total Replication (Synthetic Asset) Transactions Statement Value | Number of Positions | Total Replication (Synthetic Asset) Transactions Statement Value | Number of Positions | Total Replication (Synthetic Asset) Transactions Statement Value |
| 1. Beginning Inventory.....                                                           |                     |                                                                  | .....0              | .....0                                                           | .....0              | .....0                                                           | .....0              | .....0                                                           | .....0              | .....0                                                           |
| 2. Add: Opened or acquired transactions.....                                          |                     |                                                                  |                     |                                                                  |                     |                                                                  |                     |                                                                  | .....0              | .....0                                                           |
| 3. Add: Increases in replication (synthetic asset) transactions statement value.....  | .....XXX.....       |                                                                  | .....XXX.....       |                                                                  | .....XXX.....       |                                                                  | .....XXX.....       |                                                                  | .....XXX.....       | .....0                                                           |
| 4. Less: Closed or disposed of transactions.....                                      |                     |                                                                  |                     |                                                                  |                     |                                                                  |                     |                                                                  | .....0              | .....0                                                           |
| 5. Less: Positions disposed of for failing effectiveness criteria.....                |                     |                                                                  |                     |                                                                  |                     |                                                                  |                     |                                                                  | .....0              | .....0                                                           |
| 6. Less: Decreases in replication (synthetic asset) transactions statement value..... | .....XXX.....       |                                                                  | .....XXX.....       |                                                                  | .....XXX.....       |                                                                  | .....XXX.....       |                                                                  | .....XXX.....       | .....0                                                           |
| 7. Ending Inventory.....                                                              | .....0              | .....0                                                           | .....0              | .....0                                                           | .....0              | .....0                                                           | .....0              | .....0                                                           | .....0              | .....0                                                           |

NONE

VICTORIA SPECIALTY INSURANCE COMPANY  
SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

Book/Adjusted Carrying Value Check

|    |                                                                                               |   |
|----|-----------------------------------------------------------------------------------------------|---|
| 1. | Part A, Section 1, Column 14.....                                                             |   |
| 2. | Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance..... |   |
| 3. | Total (Line 1 plus Line 2).....                                                               | 0 |
| 4. | Part D, Section 1, Column 5.....                                                              |   |
| 5. | Part D, Section 1, Column 6.....                                                              |   |
| 6. | Total (Line 3 minus Line 4 minus Line 5).....                                                 | 0 |

Fair Value Check

|     |                                                 |   |
|-----|-------------------------------------------------|---|
| 7.  | Part A, Section 1, Column 16.....               |   |
| 8.  | Part B, Section 1, Column 13.....               |   |
| 9.  | Total (Line 7 plus Line 8).....                 | 0 |
| 10. | Part D, Section 1, Column 8.....                |   |
| 11. | Part D, Section 1, Column 9.....                |   |
| 12. | Total (Line 9 minus Line 10 minus Line 11)..... | 0 |

Potential Exposure Check

|     |                                                 |   |
|-----|-------------------------------------------------|---|
| 13. | Part A, Section 1, Column 21.....               |   |
| 14. | Part B, Section 1, Column 20.....               |   |
| 15. | Part D, Section 1, Column 11.....               |   |
| 16. | Total (Line 13 plus Line 14 minus Line 15)..... | 0 |

NONE

VICTORIA SPECIALTY INSURANCE COMPANY  
SCHEDULE E- VERIFICATION  
Cash Equivalents

|                                                                                          | 1<br>Year To Date | 2<br>Prior Year Ended<br>December 31 |
|------------------------------------------------------------------------------------------|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year.....                          | .....0            | .....                                |
| 2. Cost of cash equivalents acquired.....                                                | .....             | .....                                |
| 3. Accrual of discount.....                                                              | .....             | .....                                |
| 4. Unrealized valuation increase (decrease).....                                         | .....             | .....                                |
| 5. Total gain (loss) on disposals.....                                                   | .....             | .....                                |
| 6. Deduct consideration received on disposals.....                                       | .....             | .....                                |
| 7. Deduct amortization of premium.....                                                   | .....             | .....                                |
| 8. Total foreign exchange change in book/ adjusted carrying value.....                   | .....             | .....                                |
| 9. Deduct current year's other-than-temporary impairment recognized.....                 | .....             | .....                                |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)..... | .....0            | .....0                               |
| 11. Deduct total nonadmitted amounts.....                                                | .....             | .....                                |
| 12. Statement value at end of current period (Line 10 minus Line 11).....                | .....0            | .....0                               |

NONE

SCHEDULE A - PART 2

Showing all Real Estate ACQUIRED AND ADDITIONS MADE During the Current Quarter

| 1                       | Location |       | 4             | 5              | 6                                  | 7                      | 8                                              | 9                                            |
|-------------------------|----------|-------|---------------|----------------|------------------------------------|------------------------|------------------------------------------------|----------------------------------------------|
|                         | 2        | 3     |               |                |                                    |                        |                                                |                                              |
| Description of Property | City     | State | Date Acquired | Name of Vendor | Actual Cost at Time of Acquisition | Amount of Encumbrances | Book/Adjusted Carrying Value Less Encumbrances | Additional Investment Made After Acquisition |

NONE

QE01

SCHEDULE A - PART 3

Showing all Real Estate DISPOSED During the Quarter, Including Payments During the Final Year on "Sales Under Contract "

| 1                       | Location |       | 4             | 5                 | 6           | 7                                                                          | 8                                                         | Change in Book/Adjusted Carrying Value Less Encumbrances |                                                           |                                       |                                         |                                            | 14                                                         | 15                           | 16                                       | 17                               | 18                            | 19                                                         | 20                                    |
|-------------------------|----------|-------|---------------|-------------------|-------------|----------------------------------------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------|-----------------------------------------------------------|---------------------------------------|-----------------------------------------|--------------------------------------------|------------------------------------------------------------|------------------------------|------------------------------------------|----------------------------------|-------------------------------|------------------------------------------------------------|---------------------------------------|
|                         | 2        | 3     |               |                   |             |                                                                            |                                                           | 9                                                        | 10                                                        | 11                                    | 12                                      | 13                                         |                                                            |                              |                                          |                                  |                               |                                                            |                                       |
| Description of Property | City     | State | Disposal Date | Name of Purchaser | Actual Cost | Expended for Additions, Permanent Improvements and Changes in Encumbrances | Book/Adjusted Carrying Value Less Encumbrances Prior Year | Current Year's Depreciation                              | Current Year's Other-Than-Temporary Impairment Recognized | Current Year's Change in Encumbrances | Total Change in B./A.C.V. (11 - 9 - 10) | Total Foreign Exchange Change in B./A.C.V. | Book/Adjusted Carrying Value Less Encumbrances on Disposal | Amounts Received During Year | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Gross Income Earned Less Interest Incurred on Encumbrances | Taxes, Repairs, and Expenses Incurred |

NONE

SCHEDULE B - PART 2

Showing all Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

| 1           | Location |       | 4         | 5             | 6                | 7                                  | 8                                            | 9                           |
|-------------|----------|-------|-----------|---------------|------------------|------------------------------------|----------------------------------------------|-----------------------------|
|             | 2        | 3     |           |               |                  |                                    |                                              |                             |
| Loan Number | City     | State | Loan Type | Date Acquired | Rate of Interest | Actual Cost at Time of Acquisition | Additional Investment Made After Acquisition | Value of Land and Buildings |

NONE

QE02

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

| 1           | Location |       | 4         | 5             | 6             | 7                                                                    | Change in Book Value/Recorded Investment |                                           |                                                           |                                         |                                              |                                             | 14                                                                      | 15            | 16                                       | 17                               | 18                            |
|-------------|----------|-------|-----------|---------------|---------------|----------------------------------------------------------------------|------------------------------------------|-------------------------------------------|-----------------------------------------------------------|-----------------------------------------|----------------------------------------------|---------------------------------------------|-------------------------------------------------------------------------|---------------|------------------------------------------|----------------------------------|-------------------------------|
|             | 2        | 3     |           |               |               |                                                                      | 8                                        | 9                                         | 10                                                        | 11                                      | 12                                           | 13                                          |                                                                         |               |                                          |                                  |                               |
| Loan Number | City     | State | Loan Type | Date Acquired | Disposal Date | Book Value/Recorded Investment Excluding Accrued Interest Prior Year | Unrealized Valuation Increase (Decrease) | Current Year's (Amortization) / Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Capitalized Deferred Interest and Other | Total Change in Book Value (8 + 9 - 10 + 11) | Total Foreign Exchange Change in Book Value | Book Value / Recorded Investment Excluding Accrued Interest on Disposal | Consideration | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal |

NONE

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

| 1                    | 2                   | Location |       | 5                                 | 6                | 7                        | 8                 | 9                                  | 10                                           | 11                     | 12                                   | 13                      |
|----------------------|---------------------|----------|-------|-----------------------------------|------------------|--------------------------|-------------------|------------------------------------|----------------------------------------------|------------------------|--------------------------------------|-------------------------|
|                      |                     | 3        | 4     |                                   |                  |                          |                   |                                    |                                              |                        |                                      |                         |
| CUSIP Identification | Name or Description | City     | State | Name of Vendor or General Partner | NAIC Designation | Date Originally Acquired | Type and Strategy | Actual Cost at Time of Acquisition | Additional Investment Made after Acquisition | Amount of Encumbrances | Commitment for Additional Investment | Percentage of Ownership |

NONE

QE03

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

| 1                    | 2                   | Location |       | 5                                       | 6                        | 7             | 8                                                          | Changes in Book/Adjusted Carrying Value  |                                                             |                                                           |                                         |                                        |                                            | 15                                                         | 16            | 17                                       | 18                               | 19                            | 20                |
|----------------------|---------------------|----------|-------|-----------------------------------------|--------------------------|---------------|------------------------------------------------------------|------------------------------------------|-------------------------------------------------------------|-----------------------------------------------------------|-----------------------------------------|----------------------------------------|--------------------------------------------|------------------------------------------------------------|---------------|------------------------------------------|----------------------------------|-------------------------------|-------------------|
|                      |                     | 3        | 4     |                                         |                          |               |                                                            | 9                                        | 10                                                          | 11                                                        | 12                                      | 13                                     | 14                                         |                                                            |               |                                          |                                  |                               |                   |
| CUSIP Identification | Name or Description | City     | State | Name of Purchaser or Nature of Disposal | Date Originally Acquired | Disposal Date | Book/Adjusted Carrying Value Less Encumbrances, Prior Year | Unrealized Valuation Increase (Decrease) | Current Year's (Depreciation) or (Amortization) / Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Capitalized Deferred Interest and Other | Total Change in B./A.C.V. (9+10-11+12) | Total Foreign Exchange Change in B./A.C.V. | Book/Adjusted Carrying Value Less Encumbrances on Disposal | Consideration | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Investment Income |

NONE

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Quarter

| 1                    | 2           | 3       | 4             | 5              | 6                         | 7           | 8         | 9                                       | 10                                       |
|----------------------|-------------|---------|---------------|----------------|---------------------------|-------------|-----------|-----------------------------------------|------------------------------------------|
| CUSIP Identification | Description | Foreign | Date Acquired | Name of Vendor | Number of Shares of Stock | Actual Cost | Par Value | Paid for Accrued Interest and Dividends | NAIC Designation or Market Indicator (a) |

(a) For all common stock bearing NAIC market indicator "U" provide the number of such issues:.....0.

NONE

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Quarter

| 1                       | 2                                               | 3                               | 4             | 5                 | 6                         | 7             | 8           | 9           | 10                                      | Change in Book/Adjusted Carrying Value   |                                           |                                                           |                                      |                                            | 16                                            | 17                                       | 18                               | 19                            | 20                                                   | 21                               | 22                                       |
|-------------------------|-------------------------------------------------|---------------------------------|---------------|-------------------|---------------------------|---------------|-------------|-------------|-----------------------------------------|------------------------------------------|-------------------------------------------|-----------------------------------------------------------|--------------------------------------|--------------------------------------------|-----------------------------------------------|------------------------------------------|----------------------------------|-------------------------------|------------------------------------------------------|----------------------------------|------------------------------------------|
|                         |                                                 |                                 |               |                   |                           |               |             |             |                                         | 11                                       | 12                                        | 13                                                        | 14                                   | 15                                         |                                               |                                          |                                  |                               |                                                      |                                  |                                          |
| CUSIP Identification    | Description                                     | F<br>o<br>r<br>e<br>i<br>g<br>n | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consideration | Par Value   | Actual Cost | Prior Year Book/Adjusted Carrying Value | Unrealized Valuation Increase (Decrease) | Current Year's (Amortization) / Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in B./A.C.V. (11+12-13) | Total Foreign Exchange Change in B./A.C.V. | Book/Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest / Stock Dividends Received During Year | Stated Contractual Maturity Date | NAIC Designation or Market Indicator (a) |
| Bonds - U.S. Government |                                                 |                                 |               |                   |                           |               |             |             |                                         |                                          |                                           |                                                           |                                      |                                            |                                               |                                          |                                  |                               |                                                      |                                  |                                          |
| 912828 NR 7             | U S Treasury Nt 2.375% 07/31/17.....            | ..                              | 07/31/2017.   | Maturity.....     | .....50,000               | .....50,000   | .....51,008 | .....50,090 | .....                                   | .....(90)                                | .....                                     | .....                                                     | .....(90)                            | .....                                      | .....50,000                                   | .....                                    | .....                            | .....0                        | .....1,188                                           | 07/31/2017.                      | 1.....                                   |
| 0599999.                | Total - Bonds - U.S. Government.....            |                                 |               |                   | .....50,000               | .....50,000   | .....51,008 | .....50,090 | .....0                                  | .....(90)                                | .....0                                    | .....0                                                    | .....(90)                            | .....0                                     | .....50,000                                   | .....0                                   | .....0                           | .....0                        | .....1,188                                           | XXX                              | XXX                                      |
| 8399997.                | Total - Bonds - Part 4.....                     |                                 |               |                   | .....50,000               | .....50,000   | .....51,008 | .....50,090 | .....0                                  | .....(90)                                | .....0                                    | .....0                                                    | .....(90)                            | .....0                                     | .....50,000                                   | .....0                                   | .....0                           | .....0                        | .....1,188                                           | XXX                              | XXX                                      |
| 8399999.                | Total - Bonds.....                              |                                 |               |                   | .....50,000               | .....50,000   | .....51,008 | .....50,090 | .....0                                  | .....(90)                                | .....0                                    | .....0                                                    | .....(90)                            | .....0                                     | .....50,000                                   | .....0                                   | .....0                           | .....0                        | .....1,188                                           | XXX                              | XXX                                      |
| 9999999.                | Total - Bonds, Preferred and Common Stocks..... |                                 |               |                   | .....50,000               | XXX           | .....51,008 | .....50,090 | .....0                                  | .....(90)                                | .....0                                    | .....0                                                    | .....(90)                            | .....0                                     | .....50,000                                   | .....0                                   | .....0                           | .....0                        | .....1,188                                           | XXX                              | XXX                                      |

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues: .....0.

**SCHEDULE DB - PART A - SECTION 1**

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

| 1           | 2                                                                       | 3                             | 4                      | 5                                               | 6          | 7                              | 8                   | 9               | 10                                          | 11                                                               | 12                                                   | 13                  | 14                           | 15      | 16         | 17                                       | 18                                         | 19                                         | 20                                           | 21                 | 22                                 | 23                                                   |
|-------------|-------------------------------------------------------------------------|-------------------------------|------------------------|-------------------------------------------------|------------|--------------------------------|---------------------|-----------------|---------------------------------------------|------------------------------------------------------------------|------------------------------------------------------|---------------------|------------------------------|---------|------------|------------------------------------------|--------------------------------------------|--------------------------------------------|----------------------------------------------|--------------------|------------------------------------|------------------------------------------------------|
| Description | Description of Item(s) Hedged, Used for Income Generation or Replicated | Schedule / Exhibit Identifier | Type(s) of Risk(s) (a) | Exchange, Counterparty or Central Clearinghouse | Trade Date | Date of Maturity or Expiration | Number of Contracts | Notional Amount | Strike Price, Rate of Index Received (Paid) | Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid | Current Year Initial Cost of Premium (Received) Paid | Current Year Income | Book/Adjusted Carrying Value | C o d e | Fair Value | Unrealized Valuation Increase (Decrease) | Total Foreign Exchange Change in B./A.C.V. | Current Year's (Amortization ) / Accretion | Adjustment to Carrying Value of Hedged Items | Potential Exposure | Credit Quality of Reference Entity | Hedge Effectiveness at Inception and at Year-end (b) |

NONE

SCHEDULE DB - PART B - SECTION 1

Futures Contracts Open as of the Current Statement Date

| 1                | 2                         | 3                  | 4           | 5                                                                             | 6                                   | 7                            | 8                                    | 9        | 10            | 11                   | 12                      | 13         | 14                              | Highly Effective Hedges           |                                 |                                                                                              | 18                                                        | 19                                                                               | 20                    | 21                                                                | 22                        |
|------------------|---------------------------|--------------------|-------------|-------------------------------------------------------------------------------|-------------------------------------|------------------------------|--------------------------------------|----------|---------------|----------------------|-------------------------|------------|---------------------------------|-----------------------------------|---------------------------------|----------------------------------------------------------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------------------------|-----------------------|-------------------------------------------------------------------|---------------------------|
|                  |                           |                    |             |                                                                               |                                     |                              |                                      |          |               |                      |                         |            |                                 | 15                                | 16                              | 17                                                                                           |                                                           |                                                                                  |                       |                                                                   |                           |
| Ticker<br>Symbol | Number<br>of<br>Contracts | Notional<br>Amount | Description | Description of Item(s) Hedged,<br>Used for Income Generation or<br>Replicated | Schedule<br>/ Exhibit<br>Identifier | Type(s)<br>of Risk(s)<br>(a) | Date of<br>Maturity or<br>Expiration | Exchange | Trade<br>Date | Transaction<br>Price | Reporting<br>Date Price | Fair Value | Book/Adjusted<br>Carrying Value | Cumulative<br>Variation<br>Margin | Deferred<br>Variation<br>Margin | Change in<br>Variation<br>Margin Gain<br>(Loss) Used to<br>Adjust Basis<br>of Hedged<br>Item | Cumulative<br>Variation<br>Margin for All<br>Other Hedges | Change in<br>Variation<br>Margin Gain<br>(Loss)<br>Recognized in<br>Current Year | Potential<br>Exposure | Hedge<br>Effectiveness<br>at Inception<br>and at Year-<br>end (b) | Value of One<br>(1) Point |

NONE

SCHEDULE DB - PART D - SECTION 1

Counterparty Exposure for Derivative Instruments Open as of Current Statement Date

| 1                                                              | 2                            | 3                                | 4                                   | Book Adjusted Carrying Value                    |                                                 |                            | Fair Value                    |                               |                            | 11                 | 12                         |
|----------------------------------------------------------------|------------------------------|----------------------------------|-------------------------------------|-------------------------------------------------|-------------------------------------------------|----------------------------|-------------------------------|-------------------------------|----------------------------|--------------------|----------------------------|
|                                                                |                              |                                  |                                     | 5                                               | 6                                               | 7                          | 8                             | 9                             | 10                         |                    |                            |
| Description of Exchange, Counterparty or Central Clearinghouse | Master Agreement<br>(Y or N) | Credit Support Annex<br>(Y or N) | Fair Value of Acceptable Collateral | Contracts with Book/Adjusted Carrying Value > 0 | Contracts with Book/Adjusted Carrying Value < 0 | Exposure Net of Collateral | Contracts with Fair Value > 0 | Contracts with Fair Value < 0 | Exposure Net of Collateral | Potential Exposure | Off-Balance Sheet Exposure |
| 1. Offset per SSAP No. 64.....                                 |                              |                                  |                                     |                                                 |                                                 |                            |                               |                               |                            |                    |                            |
| 2. Net after right of offset per SSAP No. 64.....              |                              |                                  |                                     | 0                                               | 0                                               |                            |                               |                               |                            |                    |                            |

NONE

SCHEDULE DB - PART D - SECTION 2

Collateral for Derivative Instruments Open as of Current Statement Date

| 1                                               | 2                     | 3                    | 4           | 5          | 6         | 7                            | 8             | 9                           |
|-------------------------------------------------|-----------------------|----------------------|-------------|------------|-----------|------------------------------|---------------|-----------------------------|
| Exchange, Counterparty or Central Clearinghouse | Type of Asset Pledged | CUSIP Identification | Description | Fair Value | Par Value | Book/Adjusted Carrying Value | Maturity Date | Type of Margin (I, V or IV) |

NONE

**SCHEDULE DL - PART 1**  
**SECURITIES LENDING COLLATERAL ASSETS**  
Reinvested Collateral Assets Owned Current Statement Date

| 1                    | 2           | 3    | 4                                   | 5          | 6                            | 7             |
|----------------------|-------------|------|-------------------------------------|------------|------------------------------|---------------|
| CUSIP Identification | Description | Code | NAIC Designation / Market Indicator | Fair Value | Book/Adjusted Carrying Value | Maturity Date |

General Interrogatories:

1. The activity for the year: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0
2. Average balance for the year: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0
3. Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:  
NAIC 1: \$.....0 NAIC 2: \$.....0 NAIC 3: \$.....0 NAIC 4: \$.....0 NAIC 5: \$.....0 NAIC 6: \$.....0

NONE

**SCHEDULE DL - PART 2**  
**SECURITIES LENDING COLLATERAL ASSETS**  
Reinvested Collateral Assets Owned Current Statement Date

| 1                    | 2           | 3    | 4                                   | 5          | 6                            | 7             |
|----------------------|-------------|------|-------------------------------------|------------|------------------------------|---------------|
| CUSIP Identification | Description | Code | NAIC Designation / Market Indicator | Fair Value | Book/Adjusted Carrying Value | Maturity Date |

General Interrogatories:

1. The activity for the year: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0
2. Average balance for the year: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0

NONE

VICTORIA SPECIALTY INSURANCE COMPANY  
SCHEDULE E - PART 1 - CASH

Month End Depository Balances

| 1                                                                              | 2    | 3                | 4                                                        | 5                                                          | Book Balance at End of Each<br>Month During Current Quarter |              |              | 9   |
|--------------------------------------------------------------------------------|------|------------------|----------------------------------------------------------|------------------------------------------------------------|-------------------------------------------------------------|--------------|--------------|-----|
|                                                                                |      |                  |                                                          |                                                            | 6                                                           | 7            | 8            |     |
| Depository                                                                     | Code | Rate of Interest | Amount of Interest<br>Received During<br>Current Quarter | Amount of Interest<br>Accrued at Current<br>Statement Date | First Month                                                 | Second Month | Third Month  | *   |
| Open Depositories                                                              |      |                  |                                                          |                                                            |                                                             |              |              |     |
| The Bank of New York Mellon..... New York, NY.....                             |      |                  |                                                          |                                                            | .....1,386                                                  | .....1,835   | .....1,158   | XXX |
| 0199998. Deposits in.....1 depositories that do not exceed the allowable limit |      |                  |                                                          |                                                            |                                                             |              |              |     |
| in any one depository (see Instructions) - Open Depositories.....              | XXX  | XXX              |                                                          |                                                            | .....(2,565)                                                | .....(2,565) | .....(2,565) | XXX |
| 0199999. Total Open Depositories.....                                          | XXX  | XXX              | .....0                                                   | .....0                                                     | .....(1,179)                                                | .....(730)   | .....(1,407) | XXX |
| 0399999. Total Cash on Deposit.....                                            | XXX  | XXX              | .....0                                                   | .....0                                                     | .....(1,179)                                                | .....(730)   | .....(1,407) | XXX |
| 0599999. Total Cash.....                                                       | XXX  | XXX              | .....0                                                   | .....0                                                     | .....(1,179)                                                | .....(730)   | .....(1,407) | XXX |

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

| 1           | 2    | 3             | 4                | 5             | 6                            | 7                                | 8                           |
|-------------|------|---------------|------------------|---------------|------------------------------|----------------------------------|-----------------------------|
| Description | Code | Date Acquired | Rate of Interest | Maturity Date | Book/Adjusted Carrying Value | Amount of Interest Due & Accrued | Amount Received During Year |

NONE