

QUARTERLY STATEMENT
As of June 30, 2017
of the Condition and Affairs of the
U.S. FINANCIAL LIFE INSURANCE COMPANY

NAIC Group Code 0968 0968 NAIC Company Code 84530 Employer's ID Number 38-2046096
(Current) (Prior)
Organized under the Laws of Ohio State of Domicile or Port of Entry Ohio Country of Domicile United States of America

Incorporated/Organized: September 30, 1974 Commenced Business: September 30, 1974
Statutory Home Office: 4000 Smith Road, Suite 300, Cincinnati, Ohio 45209
Main Administrative Office: 525 Washington Boulevard Jersey City, New Jersey 07310 35th Floor - Telephone Number: (201) 743-5073
Mail Address: 525 Washington Boulevard Jersey City, New Jersey 07310 - Controllers 35th Floor, Telephone Number: (201) 743-5073
Primary Location of Books and Records: 525 Washington Boulevard Jersey City, New Jersey 07310 - Controllers 35th FL Telephone Number: (201) 743-5073
Internet Website Address: www.usfli.com
Statutory Statement Contact: Nicholas Gismondi, Vice President, (201) 743-5073
E-Mail Address: controllers@axa.us.com Fax Number: (201) 743-5006

OFFICERS

ANDERS BJÖRN MALMSTRÖM Chairman of the Board
RONALD PAUL HERRMANN President and Chief Executive Officer
JOSHUA ETHAN BRAVERMAN Executive Vice President, Chief Financial Officer and Treasurer
ANDREA MARIE NITZAN Executive Vice President, Chief Accounting Officer and Controller
DOMINIQUE BAEDE Senior Vice President and Actuary
KEITH ELLIOTT FLOMAN Senior Vice President and Appointed Actuary
ANTHONY FRANK RECINE Senior Vice President and Chief Auditor
DENISE TEDESCHI Assistant Vice President and Secretary

DIRECTORS

JOSHUA ETHAN BRAVERMAN
KEVIN MOLLOY
RONALD PAUL HERRMANN
BRIAN ROSS WINIKOFF
ANDERS BJÖRN MALMSTRÖM

State of New Jersey } ss
County of Hudson }

The officers of U.S. FINANCIAL LIFE INSURANCE COMPANY being duly sworn, each depose and say that they are the described officers of the said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

ANDREA MARIE NITZAN
Executive Vice President,
Chief Accounting Officer and Controller
KEITH ELLIOTT FLOMAN
Senior Vice President and Appointed Actuary
DENISE TEDESCHI
Assistant Vice President and Secretary

Subscribed and sworn to before me this 8th day of August, 2017
a. Is this an original filing? Yes (x) No ()
b. If no, 1. State the amendment number
2. Date filed
3. Number of pages attached

PAOLA T MIRABAL
ID# 2441705
NOTARY PUBLIC
STATE OF NEW JERSEY
MY COMMISSION EXPIRES 12/24/18

U.S. FINANCIAL LIFE INSURANCE COMPANY
ASSETS

	Current Statement Date			4
	1	2	3	
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	December 31 Prior Year Net Admitted Assets
1. Bonds.....	439,062,136	0	439,062,136	436,456,249
2. Stocks:				
2.1 Preferred stocks.....	3,990,630	0	3,990,630	3,990,630
2.2 Common stocks.....	0	0	0	0
3. Mortgage loans on real estate:				
3.1 First liens.....	0	0	0	0
3.2 Other than first liens.....	0	0	0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....	0	0	0	0
4.2 Properties held for the production of income (less \$.....0 encumbrances).....	0	0	0	0
4.3 Properties held for sale (less \$.....0 encumbrances).....	0	0	0	0
5. Cash (\$.....(3,305,644)), cash equivalents (\$.....0) and short-term investments (\$.....53,221,573).....	49,915,929	0	49,915,929	55,971,414
6. Contract loans (including \$.....0 premium notes).....	23,360,017	207,818	23,152,199	23,344,971
7. Derivatives.....	0	0	0	0
8. Other invested assets.....	0	0	0	0
9. Receivables for securities.....	295,371	0	295,371	3,300,393
10. Securities lending reinvested collateral assets.....	0	0	0	0
11. Aggregate write-ins for invested assets.....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	516,624,083	207,818	516,416,265	523,063,657
13. Title plants less \$.....0 charged off (for Title insurers only).....	0	0	0	0
14. Investment income due and accrued.....	5,133,882	0	5,133,882	5,130,855
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	40,852	0	40,852	81,479
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	1,163,306	0	1,163,306	1,098,141
15.3 Accrued retrospective premiums (\$.....0) and contracts subject to redetermination (\$.....0).....	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	33,175,076	0	33,175,076	43,440,606
16.2 Funds held by or deposited with reinsured companies.....	0	0	0	0
16.3 Other amounts receivable under reinsurance contracts.....	10,305,110	0	10,305,110	6,646,028
17. Amounts receivable relating to uninsured plans.....	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon.....	856,211	0	856,211	0
18.2 Net deferred tax asset.....	48,477,000	33,149,086	15,327,914	18,693,000
19. Guaranty funds receivable or on deposit.....	976,249	0	976,249	955,158
20. Electronic data processing equipment and software.....	0	0	0	0
21. Furniture and equipment, including health care delivery assets (\$.....0).....	0	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates.....	2,761,515	0	2,761,515	0
24. Health care (\$.....0) and other amounts receivable.....	0	0	0	0
25. Aggregate write-ins for other than invested assets.....	435,800	252,429	183,371	47,113
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	619,949,084	33,609,333	586,339,751	599,156,037
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0	0	0
28. Total (Lines 26 and 27).....	619,949,084	33,609,333	586,339,751	599,156,037

DETAILS OF WRITE-INS				
1101.	0	0	0	0
1102.	0	0	0	0
1103.	0	0	0	0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	0	0	0	0
2501. Miscellaneous receivable.....	183,371	0	183,371	47,113
2502. Other assets non-admitted.....	252,429	252,429	0	0
2503.	0	0	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	435,800	252,429	183,371	47,113

U.S. FINANCIAL LIFE INSURANCE COMPANY
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$....436,142,046 less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve).....	436,142,046	446,406,127
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	0	0
3. Liability for deposit-type contracts (including \$.....0 Modco Reserve).....	676,143	825,803
4. Contract claims:		
4.1 Life.....	6,031,916	10,826,451
4.2 Accident and health.....	0	0
5. Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid.....	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$.....0 Modco).....	0	0
6.2 Dividends not yet apportioned (including \$.....0 Modco).....	0	0
6.3 Coupons and similar benefits (including \$.....0 Modco).....	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6.....	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....0 accident and health premiums.....	597,565	621,459
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....	0	0
9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act.....	0	0
9.3 Other amounts payable on reinsurance, including \$.....0 assumed and \$....20,294,773 ceded.....	20,294,773	21,654,221
9.4 Interest Maintenance Reserve.....	839,043	896,638
10. Commissions to agents due or accrued - life and annuity contracts \$.....0, accident and health \$.....0 and deposit-type contract funds \$.....0.....	0	0
11. Commissions and expense allowances payable on reinsurance assumed.....	0	0
12. General expenses due or accrued.....	0	0
13. Transfers to Separate Accounts due or accrued (net) (including \$.....0 accrued for expense allowances recognized in reserves, net of reinsured allowances).....	0	0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes.....	2,270,028	2,099,257
15.1 Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses).....	0	843,789
15.2 Net deferred tax liability.....	0	0
16. Unearned investment income.....	643,165	666,158
17. Amounts withheld or retained by company as agent or trustee.....	432	0
18. Amounts held for agents' account, including \$....371,558 agents' credit balances.....	371,558	358,142
19. Remittances and items not allocated.....	2,412,516	186,295
20. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0
21. Liability for benefits for employees and agents if not included above.....	0	0
22. Borrowed money \$.....0 and interest thereon \$.....0.....	0	0
23. Dividends to stockholders declared and unpaid.....	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve.....	2,314,781	2,272,960
24.02 Reinsurance in unauthorized and certified (\$.....0) companies.....	0	0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers.....	0	0
24.04 Payable to parent, subsidiaries and affiliates.....	1,451,106	1,384,414
24.05 Drafts outstanding.....	0	0
24.06 Liability for amounts held under uninsured plans.....	0	0
24.07 Funds held under coinsurance.....	0	0
24.08 Derivatives.....	0	0
24.09 Payable for securities.....	0	0
24.10 Payable for securities lending.....	0	0
24.11 Capital notes \$.....0 and interest thereon \$.....0.....	0	0
25. Aggregate write-ins for liabilities.....	1,651,865	1,317,291
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	475,696,937	490,359,005
27. From Separate Accounts statement.....	0	0
28. Total liabilities (Lines 26 and 27).....	475,696,937	490,359,005
29. Common capital stock.....	4,050,000	4,050,000
30. Preferred capital stock.....	0	0
31. Aggregate write-ins for other-than-special surplus funds.....	0	0
32. Surplus notes.....	0	0
33. Gross paid in and contributed surplus.....	221,285,723	221,285,723
34. Aggregate write-ins for special surplus funds.....	0	0
35. Unassigned funds (surplus).....	(114,692,909)	(116,538,691)
36. Less treasury stock, at cost:		
36.1 ....0.000 shares common (value included in Line 29 \$.....0).....	0	0
36.2 ....0.000 shares preferred (value included in Line 30 \$.....0).....	0	0
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....	106,592,814	104,747,032
38. Totals of Lines 29, 30 and 37.....	110,642,814	108,797,032
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	586,339,751	599,156,037

DETAILS OF WRITE-INS

2501. Funds escheatable.....	1,585,813	1,243,790
2502. Miscellaneous liabilities.....	66,052	73,501
2503.	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	1,651,865	1,317,291
3101.	0	0
3102.	0	0
3103.	0	0
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198) (Line 31 above).....	0	0
3401.	0	0
3402.	0	0
3403.	0	0
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above).....	0	0

SUMMARY OF OPERATIONS

	1	2	3
	Current	Prior	Prior Year Ended
	Year to Date	Year to Date	December 31
1. Premiums and annuity considerations for life and accident and health contracts.....	19,246,393	17,904,023	38,788,946
2. Considerations for supplementary contracts with life contingencies.....	0	0	0
3. Net investment income.....	10,081,267	11,197,688	22,287,238
4. Amortization of Interest Maintenance Reserve (IMR).....	69,737	81,528	195,658
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....	0	0	0
6. Commissions and expense allowances on reinsurance ceded.....	8,848,840	10,086,927	19,288,544
7. Reserve adjustments on reinsurance ceded.....	0	0	0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....	0	0	0
8.2 Charges and fees for deposit-type contracts.....	0	0	0
8.3 Aggregate write-ins for miscellaneous income.....	0	612	0
9. Totals (Lines 1 to 8.3).....	38,246,237	39,270,778	80,560,386
10. Death benefits.....	34,638,583	34,959,433	55,750,189
11. Matured endowments (excluding guaranteed annual pure endowments).....	0	0	0
12. Annuity benefits.....	294,314	262,950	572,268
13. Disability benefits and benefits under accident and health contracts.....	36,912	39,479	57,062
14. Coupons, guaranteed annual pure endowments and similar benefits.....	0	0	0
15. Surrender benefits and withdrawals for life contracts.....	4,685,453	6,096,875	11,569,958
16. Group conversions.....	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds.....	292,029	217,049	370,287
18. Payments on supplementary contracts with life contingencies.....	0	0	0
19. Increase in aggregate reserves for life and accident and health contracts.....	(10,264,081)	(8,830,455)	(13,072,526)
20. Totals (Lines 10 to 19).....	29,683,210	32,745,331	55,247,238
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	1,502,839	1,799,959	3,477,708
22. Commissions and expense allowances on reinsurance assumed.....	0	0	0
23. General insurance expenses.....	1,645,767	2,135,043	4,005,650
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	1,862,248	1,569,150	3,327,659
25. Increase in loading on deferred and uncollected premiums.....	(12,212)	(4,710)	(21,623)
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	0	0	0
27. Aggregate write-ins for deductions.....	(133,588)	11,333	81,260
28. Totals (Lines 20 to 27).....	34,548,264	38,256,106	66,117,892
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....	3,697,973	1,014,672	14,442,494
30. Dividends to policyholders.....	0	0	0
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30).....	3,697,973	1,014,672	14,442,494
32. Federal and foreign income taxes incurred (excluding tax on capital gains).....	(1,700,000)	900,000	(100,000)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	5,397,973	114,672	14,542,494
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$.....(6,538) (excluding taxes of \$.....6,538 transferred to the IMR).....	60,016	(11,910)	86,457
35. Net income (Line 33 plus Line 34).....	5,457,989	102,762	14,628,951
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year.....	108,797,032	93,669,815	93,669,815
37. Net income (Line 35).....	5,457,989	102,762	14,628,951
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....0.....	0	0	0
39. Change in net unrealized foreign exchange capital gain (loss).....	0	0	0
40. Change in net deferred income tax.....	(2,940,000)	490,000	(5,322,000)
41. Change in nonadmitted assets.....	(630,386)	(894,548)	5,347,178
42. Change in liability for reinsurance in unauthorized and certified companies.....	0	0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease.....	0	0	0
44. Change in asset valuation reserve.....	(41,821)	175,666	473,088
45. Change in treasury stock.....	0	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period.....	0	0	0
47. Other changes in surplus in Separate Accounts Statement.....	0	0	0
48. Change in surplus notes.....	0	0	0
49. Cumulative effect of changes in accounting principles.....	0	0	0
50. Capital changes:			
50.1 Paid in.....	0	0	0
50.2 Transferred from surplus (Stock Dividend).....	0	0	0
50.3 Transferred to surplus.....	0	0	0
51. Surplus adjustment:			
51.1 Paid in.....	0	0	0
51.2 Transferred to capital (Stock Dividend).....	0	0	0
51.3 Transferred from capital.....	0	0	0
51.4 Change in surplus as a result of reinsurance.....	0	0	0
52. Dividends to stockholders.....	0	0	0
53. Aggregate write-ins for gains and losses in surplus.....	0	0	0
54. Net change in capital and surplus (Lines 37 through 53).....	1,845,782	(126,120)	15,127,217
55. Capital and surplus as of statement date (Lines 36 + 54).....	110,642,814	93,543,695	108,797,032
DETAILS OF WRITE-INS			
08.301. Sundry receipts and adjustments.....	0	612	0
08.302.	0	0	0
08.303.	0	0	0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above).....	0	612	0
2701. Sundry disbursements and adjustments.....	(133,588)	11,328	79,610
2702. Fines & penalties of reg authorities.....	0	5	1,650
2703.	0	0	0
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above).....	(133,588)	11,333	81,260
5301.	0	0	0
5302.	0	0	0
5303.	0	0	0
5398. Summary of remaining write-ins for Line 53 from overflow page.....	0	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398) (Line 53 above).....	0	0	0

U.S. FINANCIAL LIFE INSURANCE COMPANY
CASH FLOW

	1 Current Year to Date	2 Prior Year To Date	3 Prior Year Ended December 31
CASH FROM OPERATIONS			
1. Premiums collected net of reinsurance.....	14,101,083	16,276,276	34,036,112
2. Net investment income.....	10,163,382	11,781,656	23,866,957
3. Miscellaneous income.....	8,848,840	10,113,541	19,822,884
4. Total (Lines 1 through 3).....	33,113,305	38,171,473	77,725,953
5. Benefit and loss related payments.....	34,535,562	47,581,233	66,336,156
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions.....	4,393,012	4,977,095	10,520,603
8. Dividends paid to policyholders.....	0	0	0
9. Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses).....	0	0	2,322,744
10. Total (Lines 5 through 9).....	38,928,574	52,558,328	79,179,503
11. Net cash from operations (Line 4 minus Line 10).....	(5,815,269)	(14,386,855)	(1,453,550)
CASH FROM INVESTMENTS			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds.....	30,547,232	50,072,704	95,787,792
12.2 Stocks.....	0	0	0
12.3 Mortgage loans.....	0	0	0
12.4 Real estate.....	0	0	0
12.5 Other invested assets.....	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....	0	0	(40)
12.7 Miscellaneous proceeds.....	3,005,022	0	0
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	33,552,254	50,072,704	95,787,752
13. Cost of investments acquired (long-term only):			
13.1 Bonds.....	33,189,095	54,014,482	56,089,822
13.2 Stocks.....	0	0	0
13.3 Mortgage loans.....	0	0	0
13.4 Real estate.....	0	0	0
13.5 Other invested assets.....	0	0	0
13.6 Miscellaneous applications.....	0	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6).....	33,189,095	54,014,482	56,089,822
14. Net increase or (decrease) in contract loans and premium notes.....	(144,905)	(101,846)	(1,024,743)
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	508,064	(3,839,932)	40,722,673
CASH FROM FINANCING AND MISCELLANEOUS SOURCES			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes.....	0	0	0
16.2 Capital and paid in surplus, less treasury stock.....	0	0	0
16.3 Borrowed funds.....	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	0	(25,000)	(55,000)
16.5 Dividends to stockholders.....	0	0	0
16.6 Other cash provided (applied).....	(748,280)	10,089,205	2,313,408
17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6).....	(748,280)	10,064,205	2,258,408
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17).....	(6,055,485)	(8,162,582)	41,527,531
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	55,971,414	14,443,883	14,443,883
19.2 End of period (Line 18 plus Line 19.1).....	49,915,929	6,281,301	55,971,414

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001	Non - cash purchase.....	0	0	0
20.0002	Non - cash sales	0	0	0

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life.....	0	0	0
2. Ordinary life insurance.....	62,263,974	68,078,539	137,740,274
3. Ordinary individual annuities.....	4,320	13,643	24,648
4. Credit life (group and individual).....	0	0	0
5. Group life insurance.....	0	0	0
6. Group annuities.....	0	0	0
7. A&H - group.....	0	0	0
8. A&H - credit (group and individual).....	0	0	0
9. A&H - other.....	0	0	0
10. Aggregate of all other lines of business.....	0	0	0
11. Subtotal.....	62,268,294	68,092,182	137,764,922
12. Deposit-type contracts.....	0	0	0
13. Total.....	62,268,294	68,092,182	137,764,922

DETAILS OF WRITE-INS

1001.	0	0	0
1002.	0	0	0
1003.	0	0	0
1098. Summary of remaining write-ins for Line 10 from overflow page.....	0	0	0
1099. Total (Lines 1001 thru 1003 plus 1098) (Line 10 above).....	0	0	0

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The accompanying financial statements of U.S. Financial Life Insurance Company ("the Company") are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department ("SAP").

The Ohio Insurance Department recognizes only SAP for determining and reporting the financial condition and results of operations of an insurance company, in order to determine its solvency under the Ohio Insurance law. The National Association of Insurance Commissioners' ("NAIC SAP") *Accounting and Procedures* manual has been adopted as a component of prescribed or permitted practices by the State of Ohio. There are no differences in Net income and Capital and Surplus between NAIC SAP and SAP for the Company. See table below:

	SSAP #	F/S Page	F/S Line #	June 30, 2017	December 31, 2016
NET INCOME					
(1) U.S.FINANCIAL LIFE INSURANCE COMPANY state basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$5,457,989	\$14,628,951
(2) State Prescribed Practices that is an increase/decrease from NAIC SAP					
	N/A	N/A	N/A		
(3) State Permitted Practices that is an increase/decrease from NAIC SAP					
	N/A	N/A	N/A		
(4) NAIC SAP (1 - 2 - 3 = 4)	XXX	XXX	XXX	\$5,457,989	\$14,628,951
SURPLUS					
(5) U.S.FINANCIAL LIFE INSURANCE COMPANY Company state basis (Page 3, line 38, Columns 1 & 2)	XXX	XXX	XXX	\$110,642,814	\$108,797,032
(6) State Prescribed Practices that is an increase/decrease from NAIC SAP					
	N/A	N/A	N/A		
(7) State Prescribed Practices that is an increase/decrease from NAIC SAP					
	N/A	N/A	N/A		
(8) NAIC SAP (5 - 6 - 7 = 8)	XXX	XXX	XXX	\$110,642,814	\$108,797,032

B. No Significant change.

C. Accounting Policy

Loan-backed securities are stated at either amortized cost or the lower of amortized cost or fair value. Prepayment assumptions for loan-backed bonds and structured securities were obtained from broker-dealer survey values or internal estimates. These assumptions are consistent with the current interest rate and economic environment. The retrospective adjustment method is predominately used for securities; the prospective adjustment method was used for issues in default and issues that have a variable interest rate.

D. Going Concern

No Significant change.

2. Accounting Changes and Correction of Errors

No Significant change.

3. Business Combinations and Goodwill

No Significant change.

4. Discontinued Operations

No Significant change.

5. Investments

A.- C. No Significant change.

NOTES TO FINANCIAL STATEMENTS

D. Loan-Backed Securities

- (1)

Prepayment assumptions for loan-backed bonds and structured securities were obtained from broker-dealer survey values or internal estimates. These assumptions are consistent with the current interest rate and economic environment. The retrospective adjustment method is predominately used to value all securities except issues in default; the prospective adjustment method was used to value issues in default and issues that have a variable interest rate.
- (2)

and (3)
- There were no loan-backed securities with a recognized other than temporary impairment as of June 30, 2017.
- (4)

There are no impaired (fair value is less than amortized cost) loan-backed securities for which an other than temporary impairment has not been recognized as a realized loss as of June 30, 2017.
- (5)

The Company’s management, with the assistance of its investment advisors, monitors the investment performance of its portfolio. This review process culminates with a quarterly review of certain assets by AXA Financial’s Investments Under Surveillance Committee that evaluates whether any investments are other than temporarily impaired. The review considers an analysis of individual credit metrics of each issuer as well as industry fundamentals and the outlook for the future. Based on the analysis, a determination is made to the ability of the issuer to service its debt obligation on an ongoing basis. If this ability is deemed to be impaired, then the appropriate provisions are taken.

E. Repurchase Agreements/Security Lending Transactions

The Company has not entered into any repurchase agreements and/or securities lending transactions.

F. -H. No Significant change.

I. Working Capital Finance Investments

The Company does not hold any working capital finance investments.

J. Offsetting and Netting of Assets and Liabilities: None

K. No Significant change.

L. 5*Securities

None

6. Joint Ventures, Partnerships and Limited Liability Companies

No Significant change.

7. Investment Income

No Significant change.

8. Derivative Instruments

No Significant change.

9. Income Taxes

No Significant change.

10. Information Concerning Parent, Subsidiaries and Affiliates

No Significant change.

11. Debt

A. No Significant change.

B. Federal Home Loan Bank (“FHLB”)

The Company has no FHLB agreement at June 30, 2017 .

NOTES TO FINANCIAL STATEMENTS

12. Retirement plans, Deferred Compensation, Post-employment Benefits and Compensated Absences and Other Postretirement Plans

The Company does not have any Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans.

13. Capital and Surplus, Shareholders’ Dividend Restrictions and Quasi-Reorganizations

No Significant change.

14. Contingencies

A. - F. No Significant change.

15. Leases

No Significant change.

16. Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

No Significant change.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. Transfers of Receivables reported as sales

No Significant change.

B. Transfer and Servicing of Financial Assets

The Company did not have any transactions related to the transfer and servicing of financial assets and extinguishments of liabilities.

C. Wash Sales

The Company did not sell any securities during the year ended June 30, 2017, which were reacquired within 30 days of the sale date.

18. Gain or Loss to the Reporting Entity from Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans

No Significant change.

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

No Significant change.

20. Fair Value Measurements

A. Fair Value Measurements at Reporting Date:

The Company has no invested assets that were required to be reported at fair value as of June 30, 2017.

B. N/A

C. Aggregate Fair Value of all Financial Instruments:

The following table discloses carrying value and estimated fair value (defined within the fair value hierarchy) as of June 30, 2017 for financial instruments :

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
Bonds	\$461,994,776	\$439,062,136	—	\$461,493,768	501,008	—
Preferred Stock	\$3,471,563	\$3,990,630	—	\$3,471,563	—	—

NOTES TO FINANCIAL STATEMENTS

	D. Not Practicable to estimate Fair Value
	None
21.	<u>Other Items</u> No Significant change.
22.	<u>Events Subsequent</u> No Significant change.
23.	<u>Reinsurance</u> No Significant change.
24.	<u>Retrospectively Rated Contracts and Contracts Subject to Redetermination</u> The Company does not write retrospective rated contracts.
25.	<u>Change in Incurred Losses and Loss Adjustment Expenses</u> There are no material changes in the provision for incurred loss and loss adjustment expenses attributable to insured events of prior years.
26.	<u>Intercompany Pooling Arrangements</u> No Significant change.
27.	<u>Structured Settlements</u> No Significant change.
28.	<u>Health Care Receivables</u> No Significant change.
29.	<u>Participating Policies</u> No Significant change.
30.	<u>Premium Deficiency Reserves</u> No Significant change.
31.	<u>Reserves for Life Contracts and Annuity Contracts</u> No Significant change.
32.	<u>Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics</u> No Significant change.
33.	<u>Premium and Annuity Considerations Deferred and Uncollected</u> No Significant change.
34.	<u>Separate Accounts</u> Not applicable
35.	<u>Loss/Claim Adjustment Expenses</u> No Significant change.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes ☐ No ☒
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes ☐ No ☐
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes ☐ No ☒
- 2.2

If yes, date of change:
- 3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?
If yes, complete Schedule Y, Parts 1 and 1A.

Yes ☒ No ☐
- 3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes ☐ No ☒
- 3.3

If the response to 3.2 is yes, provide a brief description of those changes.

- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes ☐ No ☒
- 4.2

If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile
	0	

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes ☐ No ☒ N/A ☐

- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2015
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2015
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

05/25/2017

- 6.4

By what department or departments?
State of Ohio Department of Insurance

- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes ☐ No ☐ N/A ☒
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes ☒ No ☐ N/A ☐
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes ☐ No ☒
- 7.2

If yes, give full information:

- 8.1

Is the company a subsidiary of a bank holding company regulated with the Federal Reserve Board?

Yes ☐ No ☒
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes ☒ No ☐

- 8.4

If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator].

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC
AB Custom Alternative Investments LLC	New York, NY				Yes
AllianceBernstein Real estate Investment LLC	New York, NY				Yes
AllianceBernstein Private Credit Investors LLC	New York, NY				YES
AllianceBernstein Corporation	New York, NY				YES
AllianceBernstein Global Derivatives Corporation	New York, NY				YES
AllianceBernstein Holding LP	New York, NY				YES
AllianceBernstein Investments Inc.	New York, NY				YES
AllianceBernstein LP	New York, NY				YES
AXA Advisors, LLC	New York, NY				YES
AXA Equitable Funds Management Group, LLC	New York, NY				YES
AXA Distributors, LLC	New York, NY				YES
AXA Investment Managers Inc.	Greenwich, CT				YES
AXA Real Estate Investment Managers US, LLC	New York, NY				YES
AXA Rosenberg Investment Management, LLC	Orinda, CA				YES
Sanford C. Bernstein & Co., LLC	New York, NY				YES
AXA Equitable Life Insurance Company	New York, NY				YES
W.P. Stewart & Co., LLC.	New York, NY				YES
W.P. Stewart Asset Management Ltd.	New York, NY				YES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?

Yes ☒ No ☐

(a)

Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;

(b)

Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;

(c)

Compliance with applicable governmental laws, rules and regulations;

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended?

Yes [] No [X]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$0

INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [X] No []

11.2 If yes, give full and complete information relating thereto:

Exceptions are listed in Schedule of Special Deposits

12. Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$0

13. Amount of real estate and mortgages held in short-term investments:

\$0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [] No [X]

14.2 If yes, please complete the following:

- 14.21 Bonds
- 14.22 Preferred Stock
- 14.23 Common Stock
- 14.24 Short-Term Investments
- 14.25 Mortgage Loans on Real Estate
- 14.26 All Other
- 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)
- 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above

1	2
Prior Year End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
\$0	\$0
0	0
0	0
0	0
0	0
0	0
0	0
\$0	\$0
\$0	\$0

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?

Yes [] No []

If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as of current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2:

\$0

16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2:

\$0

16.3 Total payable for securities lending reported on the liability page:

\$0

17. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*?

Yes [X] No []

17.1 For all agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1	2
Name of Custodian(s)	Custodian Address
JPMorgan Chase	270 Park Avenue, New York, NY 10017
BNY Mellon Liquidity Direct	Liquidity Direct One Wall Street, New York, NY 10286

17.2 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation:

1	2	3
Name(s)	Location(s)	Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter?

Yes [] No [X]

17.4 If yes, give full and complete information relating thereto:

1	2	3	4
Old Custodian	New Custodian	Date of Change	Reason

17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such ["...that have access to the investment accounts", "handle securities"].

1	2
Name of Firm or Individual	Affiliation
Alliance Bernstein, LP	A

17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") manage more than 10% of the reporting entity's assets?

Yes [] No [X]

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

- 17.5098

For firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's assets?

Yes [☐] No [☒]
- 17.6

For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.
- | 1 | 2 | 3 | 4 | 5 |
|--|----------------------------|-------------------------------|-----------------|---|
| Central Registration Depository Number | Name of Firm or Individual | Legal Entity Identifier (LEI) | Registered With | Investment Management Agreement (IMA) Filed |
| 108477 | Alliance Bernstein, LP | 0JK55UGWSWNF3X7KLQ85 | SEC | DS |
- 18.1

Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed?

Yes [☒] No [☐]
- 18.2

If no, list exceptions:

U.S. FINANCIAL LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES (continued)

PART 2 - LIFE & HEALTH

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1.1 Long-term mortgages in good standing

1.11 Farm mortgages..... \$.....0

1.12 Residential mortgages..... \$.....0

1.13 Commercial mortgages..... \$.....0

1.14 Total mortgages in good standing..... \$.....0

1.2 Long-term mortgages in good standing with restructured terms

1.21 Total mortgages in good standing with restructured terms..... \$.....0

1.3 Long-term mortgage loans upon which interest is overdue more than three months

1.31 Farm mortgages..... \$.....0

1.32 Residential mortgages..... \$.....0

1.33 Commercial mortgages..... \$.....0

1.34 Total mortgages with interest overdue more than three months..... \$.....0

1.4 Long-term mortgage loans in process of foreclosure

1.41 Farm mortgages..... \$.....0

1.42 Residential mortgages..... \$.....0

1.43 Commercial mortgages..... \$.....0

1.44 Total mortgages in process of foreclosure..... \$.....0

1.5 Total mortgage loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2) \$.....0

1.6 Long-term mortgages foreclosed, properties transferred to real estate in current quarter

1.61 Farm mortgages..... \$.....0

1.62 Residential mortgages..... \$.....0

1.63 Commercial mortgages..... \$.....0

1.64 Total mortgages foreclosed and transferred to real estate..... \$.....0

2. Operating Percentages:

2.1 A&H loss percent..... 0.0

2.2 A&H cost containment percent..... 0.0

2.3 A&H expense percent excluding cost containment expenses..... 0.0

3.1 Do you act as a custodian for health savings accounts?..... Yes [] No [X]

3.2 If yes, please provide the amount of custodial funds held as of the reporting date..... \$.....0

3.3 Do you act as an administrator for health savings accounts?..... Yes [] No [X]

3.4 If yes, please provide the balance of the funds administered as of the reporting date..... \$.....0

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1	2	3	4	5	6	7	8	9
NAIC Company Code	ID Number	Effective Date	Name of Reinsurer	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Reinsurer	Certified Reinsurer Rating (1 through 6)	Effective Date of Certified Reinsuer Rating

NONE

U.S. FINANCIAL LIFE INSURANCE COMPANY
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year to Date - Allocated by States and Territories

			1	Direct Business Only						
				Life Contracts		4	5	6	7	
				2	3					
States, Etc.			Active Status	Life Insurance Premiums	Annuity Considerations	A&H Insurance Premiums, Including Policy Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts	
1.	Alabama.....	AL	L.....	1,345,013	0	0	0	1,345,013	0	
2.	Alaska.....	AK	L.....	70,067	0	0	0	70,067	0	
3.	Arizona.....	AZ	L.....	825,233	0	0	0	825,233	0	
4.	Arkansas.....	AR	L.....	585,240	0	0	0	585,240	0	
5.	California.....	CA	L.....	3,059,415	0	0	0	3,059,415	0	
6.	Colorado.....	CO	L.....	1,116,571	100	0	0	1,116,671	0	
7.	Connecticut.....	CT	L.....	1,044,398	0	0	0	1,044,398	0	
8.	Delaware.....	DE	L.....	685,237	0	0	0	685,237	0	
9.	District of Columbia.....	DC	L.....	51,717	0	0	0	51,717	0	
10.	Florida.....	FL	L.....	4,090,796	0	0	0	4,090,796	0	
11.	Georgia.....	GA	L.....	2,199,018	0	0	0	2,199,018	0	
12.	Hawaii.....	HI	L.....	152,019	0	0	0	152,019	0	
13.	Idaho.....	ID	L.....	188,610	0	0	0	188,610	0	
14.	Illinois.....	IL	L.....	2,921,936	0	0	0	2,921,936	0	
15.	Indiana.....	IN	L.....	1,137,256	75	0	0	1,137,331	0	
16.	Iowa.....	IA	L.....	747,288	0	0	0	747,288	0	
17.	Kansas.....	KS	L.....	825,078	0	0	0	825,078	0	
18.	Kentucky.....	KY	L.....	1,108,539	0	0	0	1,108,539	0	
19.	Louisiana.....	LA	L.....	651,683	0	0	0	651,683	0	
20.	Maine.....	ME	L.....	264,483	0	0	0	264,483	0	
21.	Maryland.....	MD	L.....	1,170,407	0	0	0	1,170,407	0	
22.	Massachusetts.....	MA	L.....	1,837,294	0	0	0	1,837,294	0	
23.	Michigan.....	MI	L.....	3,413,791	845	0	0	3,414,636	0	
24.	Minnesota.....	MN	L.....	2,450,325	0	0	0	2,450,325	0	
25.	Mississippi.....	MS	L.....	977,542	0	0	0	977,542	0	
26.	Missouri.....	MO	L.....	1,425,971	3,300	0	0	1,429,271	0	
27.	Montana.....	MT	L.....	209,499	0	0	0	209,499	0	
28.	Nebraska.....	NE	L.....	513,432	0	0	0	513,432	0	
29.	Nevada.....	NV	L.....	280,424	0	0	0	280,424	0	
30.	New Hampshire.....	NH	L.....	257,460	0	0	0	257,460	0	
31.	New Jersey.....	NJ	L.....	1,898,829	0	0	0	1,898,829	0	
32.	New Mexico.....	NM	L.....	300,145	0	0	0	300,145	0	
33.	New York.....	NY	N.....	494,406	0	0	0	494,406	0	
34.	North Carolina.....	NC	L.....	3,218,269	0	0	0	3,218,269	0	
35.	North Dakota.....	ND	L.....	391,662	0	0	0	391,662	0	
36.	Ohio.....	OH	L.....	3,569,672	0	0	0	3,569,672	0	
37.	Oklahoma.....	OK	L.....	654,550	0	0	0	654,550	0	
38.	Oregon.....	OR	L.....	518,969	0	0	0	518,969	0	
39.	Pennsylvania.....	PA	L.....	3,475,029	0	0	0	3,475,029	0	
40.	Rhode Island.....	RI	L.....	272,770	0	0	0	272,770	0	
41.	South Carolina.....	SC	L.....	1,231,725	0	0	0	1,231,725	0	
42.	South Dakota.....	SD	L.....	149,446	0	0	0	149,446	0	
43.	Tennessee.....	TN	L.....	2,299,808	0	0	0	2,299,808	0	
44.	Texas.....	TX	L.....	5,676,030	0	0	0	5,676,030	0	
45.	Utah.....	UT	L.....	518,395	0	0	0	518,395	0	
46.	Vermont.....	VT	L.....	152,012	0	0	0	152,012	0	
47.	Virginia.....	VA	L.....	939,845	0	0	0	939,845	0	
48.	Washington.....	WA	L.....	1,100,885	0	0	0	1,100,885	0	
49.	West Virginia.....	WV	L.....	156,033	0	0	0	156,033	0	
50.	Wisconsin.....	WI	L.....	1,164,019	0	0	0	1,164,019	0	
51.	Wyoming.....	WY	L.....	130,970	0	0	0	130,970	0	
52.	American Samoa.....	AS	N.....	0	0	0	0	0	0	
53.	Guam.....	GU	N.....	531	0	0	0	531	0	
54.	Puerto Rico.....	PR	N.....	1,545	0	0	0	1,545	0	
55.	US Virgin Islands.....	VI	N.....	2,071	0	0	0	2,071	0	
56.	Northern Mariana Islands.....	MP	N.....	0	0	0	0	0	0	
57.	Canada.....	CAN	N.....	13,146	0	0	0	13,146	0	
58.	Aggregate Other Alien.....	OT	XXX.....	22,613	0	0	0	22,613	0	
59.	Subtotal.....	(a).50	XXX.....	63,959,117	4,320	0	0	63,963,437	0	
90.	Reporting entity contributions for employee benefit plans.....	XXX.....	XXX.....	0	0	0	0	0	0	
91.	Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX.....	XXX.....	0	0	0	0	0	0	
92.	Dividends or refunds applied to shorten endowment or premium paying period.....	XXX.....	XXX.....	0	0	0	0	0	0	
93.	Premium or annuity considerations waived under disability or other contract provisions.....	XXX.....	XXX.....	0	0	0	0	0	0	
94.	Aggregate other amounts not allocable by State.....	XXX.....	XXX.....	0	0	0	0	0	0	
95.	Totals (Direct Business).....	XXX.....	XXX.....	63,959,117	4,320	0	0	63,963,437	0	
96.	Plus Reinsurance Assumed.....	XXX.....	XXX.....	0	0	0	0	0	0	
97.	Totals (All Business).....	XXX.....	XXX.....	63,959,117	4,320	0	0	63,963,437	0	
98.	Less Reinsurance Ceded.....	XXX.....	XXX.....	49,862,354	0	0	0	49,862,354	0	
99.	Totals (All Business) less Reinsurance Ceded.....	XXX.....	XXX.....	14,096,763	4,320	0	0	14,101,083	0	
DETAILS OF WRITE-INS										
58001.	Other Alien.....	XXX.....	XXX.....	22,613	0	0	0	22,613	0	
58002.	.....	XXX.....	XXX.....	0	0	0	0	0	0	
58003.	.....	XXX.....	XXX.....	0	0	0	0	0	0	
58998.	Summary of remaining write-ins for line 58 from overflow page.....	XXX.....	XXX.....	0	0	0	0	0	0	
58999.	Total (Lines 58001 thru 58003 plus 58998) (Line 58 above).....	XXX.....	XXX.....	22,613	0	0	0	22,613	0	
9401.	.....	XXX.....	XXX.....	0	0	0	0	0	0	
9402.	.....	XXX.....	XXX.....	0	0	0	0	0	0	
9403.	.....	XXX.....	XXX.....	0	0	0	0	0	0	
9498.	Summary of remaining write-ins for line 94 from overflow page.....	XXX.....	XXX.....	0	0	0	0	0	0	
9499.	Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....	XXX.....	XXX.....	0	0	0	0	0	0	

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;
(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.
(a) Insert the number of L responses except for Canada and Other Alien.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

Names of Parent, Subsidiaries or Affiliates		Ownership %	Federal ID#	NAIC Code	State of Domicile
AXA SA		100.00			
	AXA Assistance SA	100.00			
	AXA Inter Partner Assistance - Belgium	100.00			
	AXA France Assurance SAS	98.75			
	AXA Corporate Solutions Assurance - France	100.00			
	AXA Matrix Risk Consultants SA (France)	100.00			
	AXA Matrix Risk Consultants Shanghai Co.Ltd	100.00			
	AXA Matrix Risk Consultants India Pvt Ltd	100.00			
	AXA Matrix Risk Consultants US Inc.	100.00			
	AXA Matrix Risk Consultants Brazil Ltd.	100.00			
	AXA Group Solutions - France	100.00			
	AXA Assistance Inc. USA	73.77			
	AXA Investment Managers	100.00			
	AXA Investment Managers - France	100.00			
	AXA Rosenberg Group LLC	100.00			
	AXA IM Rose Inc	100.00	22-3624513		
	AllianceBernstein LP	14.97	13-4064930		
	AXA Mediterranean Holdings, S.A.U	100.00			
	AXA Millésimes	42.34			
	AXA Real Estate Investment Managers	100.00			
	AXA Technology Services	100.00			
	AXA Belgium	100.00			
	AXA Financial, Inc.	0.46	13-3623351		
	AXA Life Insurance Company Ltd. - Hong Kong	100.00			
	AXA General Ins. Hong Kong Ltd.- Hong Kong	100.00			
	AXA General Insurance China Ltd	100.00			
	AXA China - France	51.00			
	AXA-Mimentals Assurance Company Limited	51.00			
	AXA Societe Beaujon	100.00			
	AXA Pojistovna a.s.	100.00			
	AXA Zivtni Pojistonva a.s.	100.00			
	AXA Penzijni Fond a.s.	99.98			
	AXA Biztosito Zrt.	100.00			
	AXA Zycie Towarzystwo Ubezpieczen S.A.	90.24			
	AXA Powszechne Towarzystwo Emerytalne S.A.	100.00			
	AXA Towarzystwo Ubezpieczen i Reasekuracji S.A.	100.00			
	AXA Life Insurance SA	99.90			
	AXA Business Services Private Limited	99.99			
	Compagnie Financiere de Paris	100.00			
	AXA France Assurance	100.00			
	AXA Corporate Solutions Assurance	98.75			
	AXA Global Life	100.00			
	AXA Global P&C	100.00			
	AXA Liabilities Managers - France	99.90			
	AXA Liabilities Managers - US	100.00			
	AXA DBIO GP S.à.r.l.	100.00			
	AXA DBIO S.C.A.	9.74			
	GLOBAL E Ruckversicherungs-AG	100.00			
	GLOBAL Group of Australia Pty. Ltd.	100.00			
	GLOBAL Life Reinsurance Company of Australia	100.00			
	GLOBAL U.S. Holdings, Inc.	100.00	13-3907460		
	GLOBAL Reinsurance Corporation of America	100.00	13-5009848	21032	NY
	GLOBAL Reinsurance Canada Holdings Inc.	100.00			
	GLOBAL Reinsurance Company	100.00			

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

Q12.1

Names of Parent, Subsidiaries or Affiliates		Ownership %	Federal ID#	NAIC Code	State of Domicile
AXA SA		100.00			
	Colisee Re - France	99.90	AA-1320035		
	AXA DBIO S.C.A.	21.67			
	AXA America Corporate Solutions, Inc.	21.01	36-3044045		
	AXA Konzern AG	100.00			
	AXA Investment Managers	5.20			
	WinCom Versicherungs-Holding AG	100.00			
	DBV Deutsche Beamtenversicherung Leben AG	94.90			
	DBV Deutsche Beamtenversicherung AG	100.00			
	DBV Deutsche Lebensversicherung AG	100.00			
	AXA Versicherung AG	100.00	AA-1340055		
	AXA ART Versicherung AG - Cologne	100.00			
	AXA Art Holdings Inc.	100.00			
	Fine Art Service International Inc.	100.00			
	AXA Art Insurance Corporation	100.00	13-3368745	29530	NY
	AXA Art Americas Corporation	100.00			
	AXA Szolgaltato Kft.	100.00			
	AXA India Holdings	100.00			
	Bharti AXA Life Insurance Company	22.22			
	Bharti AXA General Insurance	100.00			
	National Mutual International Pty Limited	100.00			
	AXA-AFFIN Life Insurance Berhad	49.00			
	AXA Financial Services (Singapore) Pte Ltd.	100.00			
	ipac financial planning Taiwan Limited	100.00			
	AXA Insurance Singapore Pte Ltd	100.00			
	AXA Asia Regional Centre Pte Ltd	100.00			
	P.T. Asuransi AXA Indonesia	80.00			
	P.T. Life Indonesia	80.00			
	AXA Financial Services (Singapore) Pte Ltd.	100.00			
	AXA Life Europe	100.00			
	AXA Global Distributors (Ireland) Limited	100.00			
	AXA Ireland Limited	100.00			
	AXA mps Financial Ltd.	100.00			
	AXA Italia S.p.A.	98.24			
	AXA Assicurazioni S.p.A.	98.11			
	AXA Japan Holding Co., Ltd	78.67			
	AXA Life Insurance Co.,	100.00			
	AXA General Insurance Co., Ltd	100.00			
	AXA Collection Services Co. Ltd	100.00			
	Nextia Life Insurance Co., Ltd	97.25			
	AXA Seguros, S.A. de CV	99.94			
	Voltaire Participacoes	100.00			
	AXA Luxembourg SA	99.99			
	Finance Solutions S.ar.l. ("Finso")	100.00			
	Matignon Finance S.A.	100.00			
	AXA-AFFIN General Insurance Berhad	42.40			
	Philippine AXA Life Insurance Corporation	45.00			
	AXA Middle East SAL Lebanon	49.00			
	AXA Holding SAL	100.00			
	AXA Gulf Holding W.L.L.	95.00			
	AXA Holding Maroc	100.00			
	AXA Assurance Maroc	100.00			
	Seguro Directo Gere Compania de Seguros SA	100.00			
	AXA Portugal Companhia de Seguros SA	83.02			

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

Names of Parent, Subsidiaries or Affiliates		Ownership %	Federal ID#	NAIC Code	State of Domicile
AXA SA		100.00			
	AXA Portugal Companhia de Seguros Vida SA	87.63			
	AXA Services s.r.o.	100.00			
	EX-SR a.s. v likvdacii	100.00			
	AXA d.s.s., a.s.	100.00			
	AXA d.d.s., a.s.	100.00			
	AXA General Insurance	94.13			
	AXA Mediterraenan Holding, S.A.U	100.00			
		99.99			
	Hilo Direct, Seguros y Reaseguros S.A.	100.00			
	AXA MEDLA IT & Local Support Services, S.A.	100.00			
	AXA Regional Services, S.A.	100.00			
	AXA Seguros Generales, S.A. de Seguros y Reaseguros	99.89			
	AXA Pensiones, S.A. E.G.F.P.	100.00			
	AXA Tigris, S.A.	100.00			
	AXA Vida, S.A.de Seguros y Reaseguros	99.80			
	AXA Senegal	51.53			
	AXA Cote d'Ivoire	78.64			
	AXA Cameroun ©	99.90			
	AXA Gabon	86.49			
	AXA Versicherungen AG	100.00			
		100.00			
	AXA Leben AG	66.67			
	Rechtsschutz AG				
	AXA Insurance Public Co. Ltd	24.99			
	ASM Holdings Limited	48.80			
	Krungthai-AXA Life Insurance Company Limited	25.00			
	AXA Hayat ve Emeklilik A.S.	100.00			
	AXA Sigorta A.S.	72.55			
	AXA Insurance	50.29			
	AXA Ukraine	50.00			
	AXA Global Risks (Uk) Limited	100.00			
	Hordel FV	100.00			
	AXA Equity & Law Plc	99.90			
		46.90			
	AXA UK PLC	53.10			
		100.00			
	Bluefin Group Limited	100.00			
	GBI Holdings Limited	100.00			
	Guardian Royal Exchange PLC	100.00			
	Architas Advisory Services Limited	100.00			
	Architas Multi-Manager Limited	100.00			
	AXA Sun Direct Limited	100.00			
	Oudinot Participations France	100.00			
	Broad Vista Partners, LLC	30.00	81-3019204		

Q12.2

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

Names of Parent, Subsidiaries or Affiliates		Ownership %	Federal ID#	NAIC Code	State of Domicile
AXA SA		100.00			
	AXA America Holdings, Inc	100.00	90-0226248		
	AXA Technology Services America Inc.	100.00	30-0011728		
	AXA Corporate Solutions Life Reinsurance Company	100.00	04-2729166	68365	DE
	CS Life Re Company	100.00	46-5697182	15502	AZ
	AXA America Corporate Solutions, Inc.	78.99	36-3044045		
	Coliseum Reinsurance Company	100.00	36-2994662	36552	DE
	AllianceBernstein LP	3.00	13-4064930		
	AXA Financial, Inc	0.03	13-3623351		
	AXA Delaware LLC	100.00	13-4177328		
	AXA Insurance Company	100.00	13-3594502	33022	NY
	AXA Financial, Inc.	99.49	13-3623351		
	787 Holdings, LLC	100.00	27-0294443		
	1285 Holdings, LLC	100.00	46-1106388		
	AllianceBernstein LP	15.84	13-4064930		
	AXA Strategic Ventures US, LLC	100.00	47-2605009		
	AXA Equitable Financial Services, LLC	100.00	52-2197822		
	AXA Distribution Holding Corporation	100.00	13-4078005		
	AXA Advisors, LLC	100.00	13-4071393		
	AXA Network, LLC	100.00	06-1555494		
	PlanConnect, LLC	100.00	27-1540220		
	AXA RE Arizona Company	100.00	14-1903564	14355	AZ
	AXA Equitable Life Insurance Company	100.00	13-5570651	62944	NY
	AXA Equitable Funds Management Group, LLC	100.00	27-5373651		
	EVSA, Inc	100.00	23-2671508		
	Broad Vista Partners, LLC	70.00	81-3019204		
	Long Creek Club Partners, LLC	100.00	81-4093983		
	UCC Chicago Acquisition Partner LLC	100.00	82-1763412		
	Equitable Holdings, LLC	100.00	22-2766036		
	Equitable Casualty Insurance Company	100.00	06-1166226	10589	VT
	AllianceBernstein Corporation	100.00	13-3633538		
	AXA Distributors, LLC	100.00	52-2233674		
	JMR Reality services, Inc	100.00	13-3813232		
	ACMC, LLC.	100.00	13-2677213		
	AllianceBernstein LP	28.96	13-4064930		
	AXA Equitable Life and Annuity Company	100.00	13-3198083	62880	CO
	MONY Life Insurance Company of America	100.00	86-0222062	78077	AZ
	AllianceBernstein LP	0.95	13-4064930		
	U.S. Financial Life Insurance Compar	100.00	38-204609	84530	OH
	MONY International Holdings, LLC	100.00	13-3790446		
	MONY Life Insurance Company of the Americas, Ltd.	100.00	98-0152046		
	MONY Financial Services, Inc	100.00	11-3722370		
	Financial Marketing Agency, Inc.	100.00	31-1465146		
	1740 Advisors, Inc.	100.00	13-2645490		
	Trusted Insurance Advisers General Agency Corp.	100.00	41-1941465		
	Trusted Investment Advisers Corp.	100.00	41-1941464		

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
Members															
0968	AXA	00000	00-0000000	898427	898427	Paris Stock Exchange	AXA SA	FRA	UIP			0.000			0
0000		00000		0	0		AXA Assistance SA	FRA	NIA	AXA	Ownership	100.000	AXA		0
0000		00000		0	0		AXA Inter Partner Assistance - Belgium	BEL	NIA	AXA	Ownership	100.000	AXA		0
0000		00000		0	0		AXA France Assurance SAS	FRA	NIA	AXA	Ownership	100.000	AXA		0
0000		00000		0	0		AXA Corporate Solutions Assurance - France	FRA	NIA	AXA	Ownership	98.750	AXA		0
0000		00000		0	0		AXA Matrix Risk Consultants SA (France)	FRA	NIA	AXA Corporate Solutions Assurance - Fr	Ownership	100.000	AXA		0
0000		00000		0	0		AXA Matrix Risk Consultants Shanghai Co.Ltd	CHN	NIA	AXA Matrix Risk Consultants SA (France)	Ownership	100.000	AXA		0
0000		00000		0	0		AXA Matrix Risk Consultants India Prt Ltd	IND	NIA	AXA Matrix Risk Consultants SA (France)	Ownership	100.000	AXA		0
0000		00000		0	0		AXA Matrix Risk Consultants US Inc.	USA	NIA	AXA Matrix Risk Consultants SA (France)	Ownership	100.000	AXA		0
0000		00000		0	0		AXA Matrix Risk Consultants Brazil Ltd	BRA	NIA	AXA Matrix Risk Consultants SA (France)	Ownership	100.000	AXA		0
0000		00000		0	0		AXA Group Solutions - France	FRA	NIA	AXA	Ownership	100.000	AXA		0
0000		00000		0	0		AXA Assistance Inc. USA	USA	NIA	AXA	Ownership	100.000	AXA		0
0000		00000		0	0		AXA Investment Managers	FRA	NIA	AXA	Ownership	73.770	AXA		0
0000		00000		0	0		AXA Investment Managers - France	FRA	NIA	AXA	Ownership	100.000	AXA		0
0000		00000		0	0		AXA Investment Managers Holdings US	USA	NIA	AXA Investment Managers - France	Ownership	100.000	AXA		0
0000		00000		0	0		AXA Rosenberg Group LLC	USA	NIA	AXA Investment Managers	Ownership	100.000	AXA		0
0000		00000	22-3624513	1459848	1459848		AXA IM Rose Inc.	USA	NIA	AXA Investment Managers	Ownership	100.000	AXA		0
0000		00000	13-4064930	1109448	1109448		AllianceBernstein LP	USA	NIA	AXA IM Rose Inc.	Ownership	14.970	AXA	Y	0
0000		00000		0	0		AXA Mediterranean Holdings, S.A.U.	ESP	NIA	AXA	Ownership	100.000	AXA		0
0000		00000		0	0		AXA Millésimes	PRT	NIA	AXA	Ownership	42.340	AXA		0
0000		00000		0	0		AXA Real Estate Investment Managers	FRA	NIA	AXA	Ownership	100.000	AXA		0
0000		00000		0	0		AXA Technology Services	FRA	IA	AXA	Ownership	100.000	AXA		0
0000		00000		0	0		AXA Belgium	BEL	IA	AXA	Ownership	100.000	AXA		0
0000		00000	13-3623351		888002		AXA Financial, Inc.	USA	UIP	AXA Belgium	Ownership	0.460	AXA		0
0000		00000		0	0		AXA Life Insurance Company Ltd. - Hong Kong	CHN	IA	AXA	Ownership	100.000	AXA		0
0000		00000		0	0		AXA General Ins. Hong Kong Ltd.- Hong Kong.	CHN	IA	AXA	Ownership	100.000	AXA		0
0000		00000		0	0		AXA General Insurance China Ltd.	CHN	IA	AXA	Ownership	100.000	AXA		0
0000		00000		0	0		AXA China - France	FRA	NIA	AXA	Ownership	51.000	AXA		0
0000		00000		0	0		AXA-Mimentals Assurance Company Limited	CHN	IA	AXA China - France	Ownership	51.000	AXA		0
0000		00000		0	0		AXA Societe Beaujon	FRA	NIA	AXA	Ownership	100.000	AXA		0
0000		00000		0	0		AXA Pojistovna a.s.	CZE	IA	AXA Societe Beaujon	Ownership	100.000	AXA		0
0000		00000		0	0		AXA Zivtni Pojistonva a.s.	CZE	IA	AXA Societe Beaujon	Ownership	100.000	AXA		0
0000		00000		0	0		AXA Penzijni Fond a.s.	CZE	IA	AXA Societe Beaujon	Ownership	99.980	AXA		0
0000		00000		0	0		AXA Biztosito Zrt.	HUN	IA	AXA Societe Beaujon	Ownership	100.000	AXA		0

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Q13.1

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000...		0	0		AXA Zycie Towarzystwo Ubezpieczen S.A.....	POL.....	IA.....	AXA Societe Beaujon.....	Ownership.....	90.240	AXA.....	.....	0.....
0000		00000...		0	0		AXA Powszechne Towarzystwo Emerytalne S.A.	POL.....	IA.....	AXA Societe Beaujon.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...		0	0		AXA Towarzystwo Ubezpieczen i Reasekuracji S.A.	POL.....	IA.....	AXA Societe Beaujon.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...		0	0		AXA Life Insurance SA.....	ROU.....	IA.....	AXA Societe Beaujon.....	Ownership.....	99.900	AXA.....	.....	0.....
0000		00000...		0	0		AXA Business Services Private Limited.....	IND.....	NIA.....	AXA Societe Beaujon.....	Ownership.....	99.990	AXA.....	.....	0.....
0000		00000...		0	0		Compagnie Financiere de Paris.....	FRA.....	IA.....	AXA.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...		0	0		AXA France Assurance.....	FRA.....	IA.....	AXA.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...		0	0		AXA Corporate Solutions Assurance.....	FRA.....	IA.....	AXA France Assurance.....	Ownership.....	98.750	AXA.....	.....	0.....
0000		00000...		0	0		AXA Global Life.....	FRA.....	IA.....	AXA.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...		0	0		AXA Global P&C.....	FRA.....	IA.....	AXA.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...		0	0		AXA Liabilities Managers- France.....	FRA.....	IA.....	AXA.....	Ownership.....	99.900	AXA.....	.....	0.....
0000		00000...		0	0		AXA Liabilities Managers-US.....	USA.....	IA.....	AXA Liabilities Managers- France.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...		0	0		AXA DBIO GP S.à.r.l.....	LUX.....	IA.....	AXA Liabilities Managers- France.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...		0	0		AXA DBIO S.C.A.....	LUX.....	IA.....	AXA DBIO GP S.à.r.l.....	Ownership.....	9.740	AXA.....	.....	0.....
0000		00000...		0	0		GLOBALE Ruckversicherungs-AG.....	CHE.....	IA.....	AXA DBIO S.C.A.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...		0	0		GLOBAL Group of Australia Pty. Ltd.....	AUS.....	IA.....	AXA DBIO S.C.A.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...		0	0		GLOBAL Life Reinsurance Company of Australia	AUS.....	IA.....	GLOBAL Group of Australia Pty. Ltd.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...	13-3907460..	0	0		GLOBAL U.S. Holdings, Inc.....	USA.....	NIA.....	AXA DBIO S.C.A.....	Ownership.....	100.000	AXA.....	.....	0.....
0968		21032...	13-5009848..	0	0		GLOBAL Reinsurance Corporation of America..	USA.....	IA.....	GLOBAL U.S. Holdings, Inc.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...		0	0		GLOBAL Reinsurance Canada Holdings Inc.....	CAN.....	NIA.....	AXA DBIO S.C.A.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...		0	0		GLOBAL Reinsurance Company.....	CAN.....	IA.....	GLOBAL Reinsurance Canada Holdings Inc.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...	AA-1320035..	0	0		Colisee Re - France.....	FRA.....	IA.....	AXA.....	Ownership.....	99.900	AXA.....	.....	0.....
0000		00000...		0	0		AXA DBIO S.C.A.....	LUX.....	NIA.....	Colisee Re - France.....	Ownership.....	21.670	AXA.....	.....	0.....
0000		00000...	36-3044045..	0	...1456276		AXA America Corporate Solutions, Inc.....	USA.....	NIA.....	Colisee Re - France.....	Ownership.....	21.006	AXA.....	.....	0.....
0000		00000...		0	0		AXA Konzern AG.....	DEU.....	NIA.....	AXA.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...		0	0		AXA Investment Managers.....	FRA.....	NIA.....	AXA Konzern AG.....	Ownership.....	5.200	AXA.....	.....	0.....
0000		00000...		0	0		WinCom Versicherungs-Holding AG.....	DEU.....	NIA.....	AXA Konzern AG.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...		0	0		DBV Deutsche Beamtenversicherung Leben AG	DEU.....	IA.....	WinCom Versicherungs-Holding AG.....	Ownership.....	94.900	AXA.....	.....	0.....
0000		00000...		0	0		DBV Deutsche Beamtenversicherung AG.....	DEU.....	IA.....	WinCom Versicherungs-Holding AG.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...		0	0		DBV Deutsche Lebensversicherung AG.....	DEU.....	IA.....	WinCom Versicherungs-Holding AG.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...	AA-1340055..	0	0		AXA Versicherung AG.....	DEU.....	IA.....	AXA Konzern AG.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...		0	0		AXA ART Versicherung AG - Clogogne.....	DEU.....	IA.....	AXA Konzern AG.....	Ownership.....	100.000	AXA.....	.....	0.....

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Q13.2

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000		0	0		AXA Art Holdings Inc.	USA	NIA	AXA ART Versicherung AG - Clologne	Ownership	100.000	AXA		0
0000		00000		0	0		Fine Art Service International Inc.	USA	NIA	AXA Art Holdings Inc.	Ownership	100.000	AXA		0
0000		29530	13-3368745	0	0		AXA Art Insurance Corporation	USA	IA	AXA Art Holdings Inc.	Ownership	100.000	AXA		0
0000		00000		0	0		AXA Art Americas Corporation	USA	NIA	AXA Art Holdings Inc.	Ownership	100.000	AXA		0
0000		00000		0	0		AXA Szolgaltato Kft.	HUN	IA	AXA	Ownership	100.000	AXA		0
0000		00000		0	0		AXA India Holdings	IND	NIA	AXA	Ownership	100.000	AXA		0
0000		00000		0	0		Bharti AXA Life Insurance Company	IND	IA	AXA India Holdings	Ownership	22.220	AXA		0
0000		00000		0	0		Bharti AXA General Insurance	IND	IA	AXA	Ownership	100.000	AXA		0
0000		00000		0	0		National Mutual International Pty Limited	AUS	IA	AXA	Ownership	100.000	AXA		0
0000		00000		0	0		AXA-AFFIN Life Insurance Berhad	MYS	IA	National Mutual International Pty Limited	Ownership	49.000	AXA		0
0000		00000		0	0		AXA Financial Services (Singapore) Pte Ltd	SGP	NIA	National Mutual International Pty Limited	Ownership	100.000	AXA		0
0000		00000		0	0		ipac financial planning Taiwan Limited	TWN	NIA	National Mutual International Pty Limited	Ownership	100.000	AXA		0
0000		00000		0	0		AXA Insurance Singapore Pte Ltd	SGP	IA	National Mutual International Pty Limited	Ownership	100.000	AXA		0
0000		00000		0	0		AXA Asia Regional Centre Pte Ltd	SGP	IA	National Mutual International Pty Limited	Ownership	100.000	AXA		0
0000		00000		0	0		P.T. Asuransi AXA Indonesia	IDN	IA	AXA	Ownership	80.000	AXA		0
0000		00000		0	0		P.T. Life Indonesia	IDN	IA	AXA	Ownership	80.000	AXA		0
0000		00000		0	0		AXA Financial Services (Singapore) Pte Ltd	SGP	IA	AXA	Ownership	100.000	AXA		0
0000		00000		0	0		AXA Life Europe	IRL	IA	AXA	Ownership	100.000	AXA		0
0000		00000		0	0		AXA Global Distributors (Ireland) Limited	IRL	NIA	AXA	Ownership	100.000	AXA		0
0000		00000		0	0		AXA Ireland Limited	IRL	IA	AXA	Ownership	100.000	AXA		0
0000		00000		0	0		AXA mps Financial Ltd	IRL	IA	AXA	Ownership	100.000	AXA		0
0000		00000		0	0		AXA Italia S.p.A	ITA	NIA	AXA	Ownership	98.240	AXA		0
0000		00000		0	0		AXA Assicurazioni S.p.A	ITA	IA	AXA Italia S.p.A	Ownership	98.110	AXA		0
0000		00000		0	0		AXA Japan Holding Co., Ltd	JPN	NIA	AXA	Ownership	78.670	AXA		0
0000		00000		0	0		AXA Life Insurance Co.	JPN	IA	AXA Japan Holding Co., Ltd	Ownership	100.000	AXA		0
0000		00000		0	0		AXA General Insurance Co., Ltd	JPN	IA	AXA Japan Holding Co., Ltd	Ownership	100.000	AXA		0
0000		00000		0	0		AXA Collection Services Co. Ltd	JPN	IA	AXA Japan Holding Co., Ltd	Ownership	100.000	AXA		0
0000		00000		0	0		Nextia Life Insurance Co., Ltd	JPN	IA	AXA Japan Holding Co., Ltd	Ownership	97.250	AXA		0
0000		00000		0	0		AXA Seguros, S.A. de CV	MEX	IA	AXA	Ownership	99.940	AXA		0
0000		00000		0	0		Voltaire Participacoes	BRA	IA	AXA	Ownership	100.000	AXA		0
0000		00000		0	0		AXA Luxembourg SA	LUX	IA	AXA	Ownership	99.990	AXA		0
0000		00000		0	0		Finance Solutions S.ar.l. ("Finso")	LUX	NIA	AXA	Ownership	100.000	AXA		0
0000		00000		0	0		Matignon Finance S.A	LUX	NIA	AXA	Ownership	100.000	AXA		0
0000		00000		0	0		AXA-AFFIN General Insurance Berhad	MYS	IA	AXA	Ownership	42.400	AXA		0
0000		00000		0	0		Philippine AXA Life Insurance Corporation	MYS	IA	AXA	Ownership	45.000	AXA		0
0000		00000		0	0		AXA Middle East SAL Lebanon	LBN	NIA	AXA	Ownership	49.000	AXA		0
0000		00000		0	0		AXA Holding SAL	LBN	NIA	AXA	Ownership	100.000	AXA		0

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Q13.3

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000...		0	0		AXA Gulf Holding W.L.L.....	BHR.....	NIA.....	AXA.....	Ownership.....	95.000	AXA.....	.....	0.....
0000		00000...		0	0		AXA Holding Maroc.....	MAR.....	NIA.....	AXA.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...		0	0		AXA Assurance Maroc.....	MAR.....	IA.....	AXA Holding Maroc.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...		0	0		Seguro Directo Gere Compania de Seguros SA.....	PRT.....	IA.....	AXA.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...		0	0		AXA Portugal Companhia de Seguros SA.....	PRT.....	IA.....	AXA.....	Ownership.....	83.020	AXA.....	.....	0.....
0000		00000...		0	0		AXA Portugal Companhia de Seguros Vida SA.....	PRT.....	IA.....	AXA.....	Ownership.....	87.630	AXA.....	.....	0.....
0000		00000...		0	0		AXA Services s.r.o.....	SVK.....	NIA.....	AXA.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...		0	0		EX-SR a.s. v likvdacii.....	SVK.....	IA.....	AXA.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...		0	0		AXA d.s.s., a.s.....	SVK.....	IA.....	AXA.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...		0	0		AXA d.d.s., a.s.....	SVK.....	IA.....	AXA.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...		0	0		AXA General Insurance.....	KOR.....	IA.....	AXA.....	Ownership.....	94.130	AXA.....	.....	0.....
0000		00000...		0	0		AXA Mediterraenan Holding, S.A.U.....	ESP.....	NIA.....	AXA.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...		0	0		Hilo Direct, Seguros y Reaseguros S.A.....	ESP.....	IA.....	AXA Mediterraenan Holding, S.A.U.....	Ownership.....	99.990	AXA.....	.....	0.....
0000		00000...		0	0		AXA MEDLA IT & Local Support Services, S.A.....	ESP.....	NIA.....	AXA Mediterraenan Holding, S.A.U.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...		0	0		AXA Regional Services, S.A.....	ESP.....	NIA.....	AXA Mediterraenan Holding, S.A.U.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...		0	0		AXA Seguros Generales, S.A. de Seguros y Reaseguros.....	ESP.....	IA.....	AXA Mediterraenan Holding, S.A.U.....	Ownership.....	99.890	AXA.....	.....	0.....
0000		00000...		0	0		AXA Pensiones, S.A. E.G.F.P.....	ESP.....	IA.....	AXA Mediterraenan Holding, S.A.U.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...		0	0		AXA Tigris, S.A.....	ESP.....	IA.....	AXA Mediterraenan Holding, S.A.U.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...		0	0		AXA Vida, S.A.de Seguros y Reaseguros.....	ESP.....	IA.....	AXA Mediterraenan Holding, S.A.U.....	Ownership.....	99.800	AXA.....	.....	0.....
0000		00000...		0	0		AXA Senegal.....	SEN.....	IA.....	AXA.....	Ownership.....	51.530	AXA.....	.....	0.....
0000		00000...		0	0		AXA Cote d'Ivoire.....	CIV.....	IA.....	AXA.....	Ownership.....	78.640	AXA.....	.....	0.....
0000		00000...		0	0		AXA Cameroun ©.....	CMR.....	IA.....	AXA.....	Ownership.....	99.900	AXA.....	.....	0.....
0000		00000...		0	0		AXA Gabon.....	GAB.....	IA.....	AXA.....	Ownership.....	86.490	AXA.....	.....	0.....
0000		00000...		0	0		AXA Versicherungen AG.....	CHE.....	IA.....	AXA.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...		0	0		AXA Leben AG.....	CHE.....	IA.....	AXA Versicherungen AG.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...		0	0		Rechtsschutz AG.....	CHE.....	IA.....	AXA Versicherungen AG.....	Ownership.....	66.670	AXA.....	.....	0.....
0000		00000...		0	0		AXA Insurance Public Co. Ltd.....	THA.....	IA.....	AXA.....	Ownership.....	24.990	AXA.....	.....	0.....
0000		00000...		0	0		ASM Holdings Limited.....	THA.....	NIA.....	AXA.....	Ownership.....	48.800	AXA.....	.....	0.....
0000		00000...		0	0		Krungthai-AXA Life Insurance Company Limited.....	THA.....	IA.....	AXA.....	Ownership.....	25.000	AXA.....	.....	0.....
0000		00000...		0	0		AXA Hayat ve Emeklilik A.S.....	TUR.....	IA.....	AXA.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...		0	0		AXA Sigorta A.S.....	TUR.....	IA.....	AXA.....	Ownership.....	72.550	AXA.....	.....	0.....
0000		00000...		0	0		AXA Insurance.....	UKR.....	IA.....	AXA.....	Ownership.....	50.290	AXA.....	.....	0.....
0000		00000...		0	0		AXA Ukraine.....	UKR.....	IA.....	AXA.....	Ownership.....	50.000	AXA.....	.....	0.....

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Q13.4

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000...		0	0		AXA Global Risks (Uk) Limited.....	GBR.....	IA.....	AXA.....	Ownership.....	...100.000	AXA.....	.....	0.....
0000		00000...		0	0		Hordel FV.....	GBR.....	NIA.....	AXA.....	Ownership.....	...100.000	AXA.....	.....	0.....
0000		00000...		0	0		AXA Equity & Law Plc.....	GBR.....	IA.....	AXA.....	Ownership.....	...99.900	AXA.....	.....	0.....
0000		00000...		0	0		AXA UK PLC.....	GBR.....	IA.....	AXA Equity & Law Plc.....	Ownership.....	...46.900	AXA.....	.....	0.....
0000		00000...		0	0		AXA UK PLC.....	GBR.....	IA.....	AXA.....	Ownership.....	...53.100	AXA.....	.....	0.....
0000		00000...		0	0		Bluefin Group Limited.....	GBR.....	IA.....	AXA UK PLC.....	Ownership.....	...100.000	AXA.....	.....	0.....
0000		00000...		0	0		GBI Holdings Limited.....	GBR.....	IA.....	AXA UK PLC.....	Ownership.....	...100.000	AXA.....	.....	0.....
0000		00000...		0	0		Guardian Royal Exchange PLC.....	GBR.....	NIA.....	AXA UK PLC.....	Ownership.....	...100.000	AXA.....	.....	0.....
0000		00000...		0	0		Architas Advisory Services Limited.....	GBR.....	NIA.....	AXA UK PLC.....	Ownership.....	...100.000	AXA.....	.....	0.....
0000		00000...		0	0		Architas Multi-Manager Limited.....	GBR.....	NIA.....	AXA UK PLC.....	Ownership.....	...100.000	AXA.....	.....	0.....
0000		00000...		0	0		AXA Sun Direct Limited.....	GBR.....	IA.....	AXA UK PLC.....	Ownership.....	...100.000	AXA.....	.....	0.....
0000		00000...		0	0		Oudinot Participations (France).....	USA.....	UIP.....	AXA.....	Ownership.....	...100.000	AXA.....	.....	0.....
0000		00000...	81-3019204..	0	0		Broad Vista Partners, LLC.....	USA.....	IA.....	AXA.....	Ownership.....	...30.000	AXA.....	.....	0.....
0000		00000...	90-0226248..	0	...133986		AXA America Holdings, Inc.....	USA.....	UIP.....	Oudinot Participation France.....	Ownership.....	...100.000	AXA.....	.....	0.....
0000		00000...	30-0011728..	0	0		AXA Technology Services America Inc.....	USA.....	NIA.....	AXA America Holdings, Inc.....	Ownership.....	...100.000	AXA.....	.....	0.....
0968		68365...	04-2729166..	0	0		AXA Corporate Solutions Life Reinsurance Company.....	USA.....	IA.....	AXA America Holdings, Inc.....	Ownership.....	...100.000	AXA.....	.....	0.....
0968		15502...	46-5697182..	0	0		CS Life Re Company.....	USA.....	IA.....	AXA Corporate Solutions Life Reinsurance Company.....	Ownership.....	...100.000	AXA.....	.....	0.....
0000		00000...	36-3044045..	0	...1456276		AXA America Corporate Solutions, Inc.....	USA.....	NIA.....	AXA America Holdings, Inc.....	Ownership.....	...78.994	AXA.....	.....	0.....
0968		36552...	36-2994662..	0	...1456280		Coliseum Reinsurance Company.....	USA.....	IA.....	AXA America Corporate Solutions, Inc.....	Ownership.....	...100.000	AXA.....	.....	0.....
0000		00000...	13-4064930..	0	...1109448		AllianceBernstein LP.....	USA.....	NIA.....	Coliseum Reinsurance Company.....	Ownership.....	...3.000	AXA.....	...Y.....	0.....
0000		00000...	13-3623351..	0	...888002		AXA Financial, Inc.....	USA.....	UIP.....	Coliseum Reinsurance Company.....	Ownership.....	...0.030	AXA.....	.....	0.....
0000		00000...	13-4177328..	0	0		AXA Delaware LLC.....	USA.....	NIA.....	Coliseum Reinsurance Company.....	Ownership.....	...100.000	AXA.....	.....	0.....
0968		33022...	13-3594502..	0	0		AXA Insurance Company.....	USA.....	IA.....	AXA Delaware LLC.....	Ownership.....	...100.000	AXA.....	.....	0.....
0000		00000...	13-3623351..	0	...888002		AXA Financial, Inc.....	USA.....	UIP.....	AXA America Holdings, Inc.....	Ownership.....	...99.490	AXA.....	.....	0.....
0000		00000...	27-0294443..	0	0		787 Holdings, LLC.....	USA.....	NIA.....	AXA Financial, Inc.....	Ownership.....	...100.000	AXA.....	.....	0.....
0000		00000...	46-1106388..	0	0		1285 Holdings, LLC.....	USA.....	NIA.....	AXA Financial, Inc.....	Ownership.....	...100.000	AXA.....	.....	0.....
0000		00000...	13-4064930..	0	...1109448		AllianceBernstein LP.....	USA.....	NIA.....	AXA Financial, Inc.....	Ownership.....	...15.840	AXA.....	...Y.....	0.....
0000		00000...	47-2605009..	0	0		AXA Strategic Ventures US, LLC.....	USA.....	NIA.....	AXA Financial, Inc.....	Ownership.....	...100.000	AXA.....	.....	0.....
0000		00000...	52-2197822..	0	...1257148		AXA Equitable Financial Services, LLC.....	USA.....	UDP.....	AXA Financial, Inc.....	Ownership.....	...100.000	AXA.....	.....	0.....
0000		00000...	13-4078005..	0	0		AXA Distribution Holding Corporation.....	USA.....	NIA.....	AXA Equitable Financial Services, LLC.....	Ownership.....	...100.000	AXA.....	.....	0.....
0000		00000...	13-4071393..	0	...33179		AXA Advisors, LLC.....	USA.....	NIA.....	AXA Distribution Holding Corporation.....	Ownership.....	...100.000	AXA.....	.....	0.....
0000		00000...	06-1555494..	0	...1292309		AXA Network, LLC.....	USA.....	NIA.....	AXA Distribution Holding Corporation.....	Ownership.....	...100.000	AXA.....	.....	0.....
0000		00000...	27-1540220..	0	0		PlanConnect, LLC.....	USA.....	NIA.....	AXA Distribution Holding Corporation.....	Ownership.....	...100.000	AXA.....	.....	0.....
0968		14355...	14-1903564..	0	...1450152		AXA RE Arizona Company.....	USA.....	IA.....	AXA Equitable Financial Services, LLC.....	Ownership.....	...100.000	AXA.....	.....	0.....

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0968		62944...	13-5570651..	0	727920		AXA Equitable Life Insurance Company.....	USA.....	RE.....	AXA Equitable Financial Services, LLC.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...	27-5373651..	0	0		AXA Equitable Funds Management Group, LLC	USA.....	DS.....	AXA Equitable Life Insurance Company.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...	23-2671508..	0	0		EVSA, Inc.....	USA.....	DS.....	AXA Equitable Life Insurance Company.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...	81-3019204..	0	0		Broad Vista Partners, LLC.....	USA.....	DS.....	AXA Equitable Life Insurance Company.....	Ownership.....	70.000	AXA.....	.....	0.....
0000		00000...	81-4093983..	0	0		Long Creek Club Partners, LLC.....	USA.....	DS.....	AXA Equitable Life Insurance Company.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...	82-1763412..	0	0		UCC Chicago Acquisition Partner LLC.....	USA.....	DS.....	AXA Equitable Life Insurance Company.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...	22-2766036..	0	1257149		Equitable Holdings, LLC.....	USA.....	DS.....	AXA Equitable Life Insurance Company.....	Ownership.....	100.000	AXA.....	.....	0.....
0968		10589...	06-1166226..	0	0		Equitable Casualty Insurance Company.....	USA.....	DS.....	Equitable Holdings, LLC.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...	13-3633538..	0	0		AllianceBernstein Corporation.....	USA.....	DS.....	Equitable Holdings, LLC.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...	52-2233674..	0	858875		AXA Distributors, LLC.....	USA.....	DS.....	Equitable Holdings, LLC.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...	13-3813232..	0	0		JMR Reality services, Inc.....	USA.....	DS.....	Equitable Holdings, LLC.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...	13-2677213..	0	3798		ACMC, LLC.....	USA.....	DS.....	AXA Equitable Life Insurance Company.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...	13-4064930..	0	1109448		AllianceBernstein LP.....	USA.....	NIA.....	ACMC, LLC.....	Ownership.....	28.960	AXA.....	Y.....	0.....
0968		62880...	13-3198083..	0	1342913		AXA Equitable Life and Annuity Company.....	USA.....	IA.....	AXA Equitable Financial Services, LLC.....	Ownership.....	100.000	AXA.....	.....	0.....
0968		78077...	86-0222062..	0	835357		MONY Life Insurance Company of America.....	USA.....	IA.....	AXA Equitable Financial Services, LLC.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...	13-4064930..	0	1109448		AllianceBernstein LP.....	USA.....	NIA.....	MONY Life Insurance Company of America...	Ownership.....	0.950	AXA.....	Y.....	0.....
0968		84530...	38-2046096..	0	0		U.S. Financial Life Insurance Company.....	USA.....	IA.....	AXA Equitable Financial Services, LLC.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...	13-3790446..	0	0		MONY International Holdings, LLC.....	USA.....	NIA.....	AXA Equitable Financial Services, LLC.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...	98-0152046..	0	0		MONY Life Insurance Company of the Americas, Ltd.	USA.....	IA.....	MONY International Holdings, LLC.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...	11-3722370..	0	0		MONY Financial Services, Inc.....	USA.....	NIA.....	AXA Equitable Financial Services, LLC.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...	31-1465146..	0	0		Financial Marketing Agency, Inc.....	USA.....	NIA.....	MONY Financial Services, Inc.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...	13-2645490..	0	0		1740 Advisors, Inc.....	USA.....	NIA.....	MONY Financial Services, Inc.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...	41-1941465..	0	0		Trusted Insurance Advisors General Agency Corp.	USA.....	NIA.....	MONY Financial Services, Inc.....	Ownership.....	100.000	AXA.....	.....	0.....
0000		00000...	41-1941464..	0	0		Trusted Insurance Advisors Corp.....	USA.....	NIA.....	MONY Financial Services, Inc.....	Ownership.....	100.000	AXA.....	.....	0.....

Q13.5

U.S. FINANCIAL LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanations:

1. The data for this supplement is not required to be filed.
2. The data for this supplement is not required to be filed.
3. The data for this supplement is not required to be filed.
4. The data for this supplement is not required to be filed.
5. The data for this supplement is not required to be filed.
6. The data for this supplement is not required to be filed.
7. The data for this supplement is not required to be filed.

Bar Code:

U.S. FINANCIAL LIFE INSURANCE COMPANY
Overflow Page for Write-Ins

NONE

U.S. FINANCIAL LIFE INSURANCE COMPANY
SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	0	0
2.2 Additional investment made after acquisition.....	0	0
3. Current year change in encumbrances.....	0	0
4. Total gain (loss) on disposals.....	0	0
5. Deduct amounts received on disposals.....	0	0
6. Total foreign exchange change in book/adjusted carrying value.....	0	0
7. Deduct current year's other-than-temporary impairment recognized.....	0	0
8. Deduct current year's depreciation.....	0	0
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....	0	0
10. Deduct total nonadmitted amounts.....	0	0
11. Statement value at end of current period (Line 9 minus Line 10).....	0	0

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	0	0
2.2 Additional investment made after acquisition.....	0	0
3. Capitalized deferred interest and other.....	0	0
4. Accrual of discount.....	0	0
5. Unrealized valuation increase (decrease).....	0	0
6. Total gain (loss) on disposals.....	0	0
7. Deduct amounts received on disposals.....	0	0
8. Deduct amortization of premium and mortgage interest points and commitment fees.....	0	0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....	0	0
10. Deduct current year's other-than-temporary impairment recognized.....	0	0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0	0
12. Total valuation allowance.....	0	0
13. Subtotal (Line 11 plus Line 12).....	0	0
14. Deduct total nonadmitted amounts.....	0	0
15. Statement value at end of current period (Line 13 minus Line 14).....	0	0

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	0	0
2.2 Additional investment made after acquisition.....	0	0
3. Capitalized deferred interest and other.....	0	0
4. Accrual of discount.....	0	0
5. Unrealized valuation increase (decrease).....	0	0
6. Total gain (loss) on disposals.....	0	0
7. Deduct amounts received on disposals.....	0	0
8. Deduct amortization of premium and depreciation.....	0	0
9. Total foreign exchange change in book/adjusted carrying value.....	0	0
10. Deduct current year's other-than-temporary impairment recognized.....	0	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0	0
12. Deduct total nonadmitted amounts.....	0	0
13. Statement value at end of current period (Line 11 minus Line 12).....	0	0

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....	440,446,877	480,096,019
2. Cost of bonds and stocks acquired.....	33,189,095	59,577,886
3. Accrual of discount.....	247,550	142,109
4. Unrealized valuation increase (decrease).....	0	0
5. Total gain (loss) on disposals.....	72,159	717,885
6. Deduct consideration for bonds and stocks disposed of.....	30,547,232	99,275,857
7. Deduct amortization of premium.....	355,685	811,165
8. Total foreign exchange change in book/adjusted carrying value.....	0	0
9. Deduct current year's other-than-temporary impairment recognized.....	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	443,052,764	440,446,877
11. Deduct total nonadmitted amounts.....	0	0
12. Statement value at end of current period (Line 10 minus Line 11).....	443,052,764	440,446,877

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

	1	2	3	4	5	6	7	8
NAIC Designation	Book/Adjusted Carrying Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Book/Adjusted Carrying Value End of First Quarter	Book/Adjusted Carrying Value End of Second Quarter	Book/Adjusted Carrying Value End of Third Quarter	Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a).....	310,135,265	77,791,190	61,947,985	10,435,487	310,135,265	336,413,957		343,623,394
2. NAIC 2 (a).....	152,152,642	15,463,639	4,871,220	(10,688,296)	152,152,642	152,056,765		147,336,469
3. NAIC 3 (a).....	3,373,626	4,000,000	4,000,000	238,784	3,373,626	3,612,410		3,373,452
4. NAIC 4 (a).....	0	0	0	0	0	0		0
5. NAIC 5 (a).....	0	0	0	0	0	0		0
6. NAIC 6 (a).....	200,577	0	0	0	200,577	200,577		200,577
7. Total Bonds.....	465,862,110	97,254,829	70,819,205	(14,025)	465,862,110	492,283,709	0	494,533,892
PREFERRED STOCK								
8. NAIC 1.....	0	0	0	0	0	0		0
9. NAIC 2.....	3,990,630	0	0	0	3,990,630	3,990,630		3,990,630
10. NAIC 3.....	0	0	0	0	0	0		0
11. NAIC 4.....	0	0	0	0	0	0		0
12. NAIC 5.....	0	0	0	0	0	0		0
13. NAIC 6.....	0	0	0	0	0	0		0
14. Total Preferred Stock.....	3,990,630	0	0	0	3,990,630	3,990,630	0	3,990,630
15. Total Bonds and Preferred Stock.....	469,852,740	97,254,829	70,819,205	(14,025)	469,852,740	496,274,339	0	498,524,522

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:
NAIC 1 \$.....53,221,573; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

QS102

U.S. FINANCIAL LIFE INSURANCE COMPANY
SCHEDULE DA - PART 1

Short-Term Investments					
	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999.....	53,221,573	XXX.....	53,221,573	5,017	0

SCHEDULE DA - VERIFICATION

Short-Term Investments		
	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	58,077,640	20,640,001
2. Cost of short-term investments acquired.....	104,488,933	160,664,062
3. Accrual of discount.....	0	185
4. Unrealized valuation increase (decrease).....	0	0
5. Total gain (loss) on disposals.....	0	(40)
6. Deduct consideration received on disposals.....	109,345,000	123,226,568
7. Deduct amortization of premium.....	0	0
8. Total foreign exchange change in book/adjusted carrying value.....	0	0
9. Deduct current year's other-than-temporary impairment recognized.....	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	53,221,573	58,077,640
11. Deduct total nonadmitted amounts.....	0	0
12. Statement value at end of current period (Line 10 minus Line 11).....	53,221,573	58,077,640

Sch. DB - Pt. A - Verification
NONE

Sch. DB - Pt. B - Verification
NONE

Sch. DB - Pt. C - Sn. 1
NONE

Sch. DB - Pt. C - Sn. 2
NONE

Sch. DB - Verification
NONE

Sch. E - Verification
NONE

Sch. A - Pt. 2
NONE

Sch. A - Pt. 3
NONE

Sch. B - Pt. 2
NONE

Sch. B - Pt. 3
NONE

Sch. BA - Pt. 2
NONE

Sch. BA - Pt. 3
NONE

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Quarter

1	2			3	4	5		6	7	8	9		10
CUSIP Identification	Description			Foreign	Date Acquired	Name of Vendor		Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends		NAIC Designation or Market Indicator (a)
Bonds - U.S. Government													
912828	WZ	9	T 1.75% - 30/04/2022.....		06/22/2017.....	AllianceBernstein Corporation.....			3,282,742	3,310,000	25,343		1.....
0599999. Total - Bonds - U.S. Government.....									3,282,742	3,310,000	25,343		XXX
Bonds - Industrial and Miscellaneous													
075887	BW	8	BDX 3.7% - 06/06/2027 CALL.....		05/22/2017.....	Citigroup Global Markets Holdings Inc.....			4,000,000	4,000,000	0		3FE.....
12636Y	AA	0	CRHD 3.4% - 09/05/2027 CALL.....	D.....	05/02/2017.....	AllianceBernstein Corporation.....			1,726,323	1,739,000	0		2FE.....
14040H	BN	4	COF 3.75% - 09/03/2027 CALL.....		05/09/2017.....	Morgan Stanley & Co. LLC.....			2,953,800	3,000,000	19,688		2FE.....
14149Y	BJ	6	CAH 3.41% - 15/06/2027 CALL.....		06/01/2017.....	Merrill Lynch & Co., Inc.....			3,500,000	3,500,000	0		2FE.....
22160K	AM	7	COST 3% - 18/05/2027 CALL.....		05/09/2017.....	Citigroup Global Markets Holdings Inc.....			991,370	1,000,000	0		1FE.....
26138E	AU	3	DPS 2.55% - 15/09/2026 CALL.....		06/26/2017.....	Morgan Stanley & Co. LLC.....			320,498	335,000	2,468		2FE.....
26138E	AX	7	DPS 3.43% - 15/06/2027 CALL.....		06/12/2017.....	AllianceBernstein Corporation.....			2,539,700	2,500,000	0		2FE.....
26138E	AZ	2	DPS 3.43% - 15/06/2027 CALL.....		06/05/2017.....	AllianceBernstein Corporation.....			1,612,069	1,590,000	0		2FE.....
615369	AL	9	MCO 3.25% - 15/01/2028 CALL.....		06/01/2017.....	J.P. Morgan Limited.....			2,811,250	2,842,000	0		2FE.....
747525	AU	7	QCOM 3.25% - 20/05/2027 CALL.....		05/19/2017.....	The Goldman Sachs Group, Inc.....			498,690	500,000	0		1FE.....
3899999. Total - Bonds - Industrial and Miscellaneous.....									20,953,700	21,006,000	22,156		XXX
8399997. Total - Bonds - Part 3.....									24,236,442	24,316,000	47,499		XXX
8399999. Total - Bonds.....									24,236,442	24,316,000	47,499		XXX
9999999. Total - Bonds, Preferred and Common Stocks.....									24,236,442	XXX	47,499		XXX

(a) For all common stock bearing NAIC market indicator "U" provide the number of such issues:.....0.

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Quarter

1	2			3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
												11	12	13	14	15							
CUSIP Identification	Description			F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
Bonds - U.S. Government																							
36201N	K9	0	GN 588120 - 15/11/2032.....	..	06/01/2017.	.....	.....	.....1,021	1,021	1,057	1,057	0	(36)	0	(36)	0	1,021	0	0	0	21	11/15/2032.	1.....
36210T	Q2	5	GN 501873 - 15/04/2029.....	..	06/01/2017.	.....	.....	.....2,438	2,438	2,536	2,536	0	(98)	0	(98)	0	2,438	0	0	0	49	04/15/2029.	1.....
36210X	T7	2	GN 505574 - 15/04/2029.....	..	06/01/2017.	.....	.....	.....441	441	458	458	0	(18)	0	(18)	0	441	0	0	0	9	04/15/2029.	1.....
36213E	PQ	3	GN 552231 - 15/12/2031.....	..	06/01/2017.	.....	.....	.....4,745	4,745	4,730	4,730	0	15	0	15	0	4,745	0	0	0	95	12/15/2031.	1.....
3837H0	QK	2	GNR 1996-9 PG - 20/06/2026.....	..	06/01/2017.	.....	.....	.....6,032	6,032	5,817	5,936	0	215	0	215	0	6,032	0	0	0	164	06/20/2026.	1.....
912810	DY	1	T 8.75% - 15/05/2017.....	..	05/15/2017.	MATURITY.....	.....	.....3,000,000	3,000,000	3,138,143	3,004,567	0	(4,567)	0	(4,567)	0	3,000,000	0	0	0	21,875	05/15/2017.	1.....
912828	C7	3	T 0.875% - 15/04/2017.....	..	04/15/2017.	MATURITY.....	.....	.....5,000,000	5,000,000	5,011,328	5,003,115	0	(3,115)	0	(3,115)	0	5,000,000	0	0	0	21,875	04/15/2017.	1.....
0599999.	Total - Bonds - U.S. Government.....							8,014,677	8,014,677	8,164,069	8,022,399	0	(7,604)	0	(7,604)	0	8,014,677	0	0	0	44,088	XXX	XXX
Bonds - U.S. Special Revenue and Special Assessment																							
312903	KT	3	FHR 1989-116 G - 15/01/2021.....	..	04/15/2017.	Post Sale Income.....	.....	.....0	0	0	0	0	0	0	0	0	0	0	0	0	8	01/15/2021.	1.....
312905	WS	7	FHR 1991-1074 H - 15/05/2021.....	..	06/01/2017.	.....	.....	.....275	275	282	276	0	(6)	0	(6)	0	275	0	0	0	8	05/15/2021.	1.....
3133T6	M8	1	FHR 1996-1835 D - 15/04/2026.....	..	06/01/2017.	.....	.....	.....612	612	573	594	0	38	0	38	0	612	0	0	0	12	04/15/2026.	1.....
31340Y	FN	4	FHR 1988-19 F - 15/03/2020.....	..	06/15/2017.	.....	.....	.....477	477	493	477	0	(16)	0	(16)	0	477	0	0	0	16	03/15/2020.	1.....
31358E	JG	8	FNR 1990-61 H - 25/06/2020.....	..	06/01/2017.	.....	.....	.....367	367	319	357	0	49	0	49	0	367	0	0	0	9	06/25/2020.	1.....
31358E	QE	5	FNR 1990-77 D - 25/06/2020.....	..	06/01/2017.	.....	.....	.....646	646	665	646	0	(19)	0	(19)	0	646	0	0	0	20	06/25/2020.	1.....
31358J	SN	2	FNR 1991-123 EB - 25/09/2021.....	..	06/01/2017.	.....	.....	.....450	450	459	450	0	(10)	0	(10)	0	450	0	0	0	13	09/25/2021.	1.....
31358L	JB	3	FNR 1992-7 JQ - 25/01/2022.....	..	06/01/2017.	.....	.....	.....308	308	314	308	0	(6)	0	(6)	0	308	0	0	0	9	01/25/2022.	1.....
31359D	6L	2	FNR 1993-178 PK - 25/09/2023.....	..	06/01/2017.	.....	.....	.....3,900	3,900	3,728	3,835	0	172	0	172	0	3,900	0	0	0	83	09/25/2023.	1.....
3199999.	Total - Bonds - U.S. Special Revenue and Special Assessments.....							7,035	7,035	6,833	6,943	0	202	0	202	0	7,035	0	0	0	178	XXX	XXX
Bonds - Industrial and Miscellaneous																							
031162	AV	2	AMGN 5.85% - 01/06/2017.....	..	06/01/2017.	MATURITY.....	.....	.....3,000,000	3,000,000	2,995,554	2,999,764	0	236	0	236	0	3,000,000	0	0	0	87,750	06/01/2017.	2FE.....
075887	BW	8	BDX 3.7% - 06/06/2027 CALL.....	..	06/09/2017.	The Goldman Sachs Group, Inc.....	.....	.....4,018,680	4,000,000	4,000,000	0	0	0	0	0	0	4,000,000	0	18,680	18,680	3,289	06/06/2027.	3FE.....
52517P	F6	3	LEH 5.5% - 04/04/2016.....	..	04/06/2017.	.....	.....	.....26,744	0	0	0	0	0	0	0	0	0	0	26,744	26,744	0	04/04/2016.	6.....
52517P	VV	0	LEH 4.8% - 13/03/2014.....	..	04/06/2017.	.....	.....	.....26,735	0	0	0	0	0	0	0	0	0	0	26,735	26,735	0	03/13/2014.	6.....
651229	AG	1	NWL 6.25% - 15/04/2018.....	..	04/13/2017.	SECURITY CALLED BY ISSUER at 104.591.....	.....	.....1,871,220	1,790,000	1,784,648	1,789,129	0	82,091	0	82,091	0	1,871,220	0	0	0	56,586	04/15/2018.	2FE.....
71343P	AB	7	PEP 5% - 15/05/2017.....	..	05/15/2017.	MATURITY.....	.....	.....2,000,000	2,000,000	1,987,900	1,999,506	0	494	0	494	0	2,000,000	0	0	0	50,000	05/15/2017.	1FE.....
755111	AJ	0	RTN 6.75% - 15/03/2018.....	..	05/12/2017.	SECURITY CALLED BY ISSUER at 104.610.....	.....	.....1,042,274	1,000,000	997,780	999,772	0	42,502	0	42,502	0	1,042,274	0	0	0	48,451	03/15/2018.	1FE.....
857477	AD	5	STT 5.375% - 30/04/2017.....	..	04/30/2017.	MATURITY.....	.....	.....4,000,000	4,000,000	3,997,840	3,999,909	0	91	0	91	0	4,000,000	0	0	0	107,500	04/30/2017.	1FE.....
3899999.	Total - Bonds - Industrial and Miscellaneous.....							15,985,653	15,790,000	15,763,722	11,788,080	0	125,414	0	125,414	0	15,913,494	0	72,159	72,159	353,576	XXX	XXX
8399997.	Total - Bonds - Part 4.....							24,007,365	23,811,712	23,934,624	19,817,422	0	118,012	0	118,012	0	23,935,206	0	72,159	72,159	397,842	XXX	XXX
8399999.	Total - Bonds.....							24,007,365	23,811,712	23,934,624	19,817,422	0	118,012	0	118,012	0	23,935,206	0	72,159	72,159	397,842	XXX	XXX
9999999.	Total - Bonds, Preferred and Common Stocks.....							24,007,365	XXX	23,934,624	19,817,422	0	118,012	0	118,012	0	23,935,206	0	72,159	72,159	397,842	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:0.

Sch. DB - Pt. A - Sn. 1
NONE

Sch. DB - Pt. B - Sn. 1
NONE

Sch. DB - Pt. D - Sn. 1
NONE

Sch. DB - Pt. D - Sn. 2
NONE

Sch. DL - Pt. 1
NONE

Sch. DL - Pt. 2
NONE

U.S. FINANCIAL LIFE INSURANCE COMPANY
SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1	2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
					6	7	8	
Depository	Code	Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date	First Month	Second Month	Third Month	*
Open Depositories								
FIFTH THIRD CINCINNATI, OH.....		0.000	0	0	(465,051)	(5,997,662)	(4,467,455)	XXX
JP MORGAN CHASE..... NEW YORK, NY.....		0.000	0	0	5,392,850	1,065,626	1,161,811	XXX
0199999. Total Open Depositories.....	XXX	XXX	0	0	4,927,799	(4,932,036)	(3,305,644)	XXX
0399999. Total Cash on Deposit.....	XXX	XXX	0	0	4,927,799	(4,932,036)	(3,305,644)	XXX
0599999. Total Cash.....	XXX	XXX	0	0	4,927,799	(4,932,036)	(3,305,644)	XXX

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due & Accrued	Amount Received During Year

NONE