



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

## QUARTERLY STATEMENT

AS OF JUNE 30, 2017  
OF THE CONDITION AND AFFAIRS OF THE

### UNITY FINANCIAL LIFE INSURANCE COMPANY

NAIC Group Code 0000 0000 NAIC Company Code 63819 Employer's ID Number 23-1640528  
(Current) (Prior)

Organized under the Laws of Ohio, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Incorporated/Organized 05/06/1964 Commenced Business 05/06/1964

Statutory Home Office 4675 Cornell Road, Suite 160, Cincinnati, OH, US 45241  
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 4675 Cornell Road, Suite 160, Cincinnati, OH, US 45241  
(Street and Number) (City or Town, State, Country and Zip Code)

513-247-0711

(Area Code) (Telephone Number)

Mail Address P.O. Box 625700, Cincinnati, OH, US 45241-5700  
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

513-247-0711

(Area Code) (Telephone Number)

Primary Location of Books and Records 4675 Cornell Road, Suite 160, Cincinnati, OH, US 45241  
(Street and Number) (City or Town, State, Country and Zip Code)

Internet Website Address www.uflife.com

Statutory Statement Contact Kevin Smith, 513-247-5665  
(Name) (Area Code) (Telephone Number)  
ksmith@uflife.com, 513-247-5040  
(E-mail Address) (FAX Number)

#### OFFICERS

Chairman/President/CEO Jay Cresson Hardy Treasurer Kevin Christopher Smith #  
Secretary Elaine Marie Greer

#### OTHER

Cynthia Lee English, Vice President Adam Michael Goller #, Vice President Christopher Kuhnhen, Vice President

#### DIRECTORS OR TRUSTEES

David Benjamin Abraham Thomas Cresson Hardy Alexander Meeker Clark  
John Joseph Waller Jerry Michael Gannon John Bernard Yanko  
Jay Cresson Hardy

State of Ohio SS:  
County of Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Jay Hardy  
President

Elaine Greer  
Secretary

Kevin Smith  
Treasurer

Subscribed and sworn to before me this  
15th day of August

a. Is this an original filing? .....  
b. If no,  
1. State the amendment number.....  
2. Date filed .....  
3. Number of pages attached.....

Yes [  ] No [  ]

## ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	226,209,558		226,209,558	219,076,088
2. Stocks:				
2.1 Preferred stocks .....				
2.2 Common stocks .....	326,400		326,400	
3. Mortgage loans on real estate:				
3.1 First liens .....				
3.2 Other than first liens .....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances) .....				
4.2 Properties held for the production of income (less \$ encumbrances) .....				
4.3 Properties held for sale (less \$ encumbrances) .....				
5. Cash (\$ (631,154) ), cash equivalents (\$ 4,674,918 ) and short-term investments (\$ 4,674,918 ) .....	4,043,763		4,043,763	1,123,541
6. Contract loans (including \$ premium notes) .....	205,398		205,398	201,900
7. Derivatives .....				
8. Other invested assets .....				
9. Receivables for securities .....				
10. Securities lending reinvested collateral assets .....				
11. Aggregate write-ins for invested assets .....				
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	230,785,119		230,785,119	220,401,529
13. Title plants less \$ charged off (for Title insurers only) .....				
14. Investment income due and accrued .....	2,289,939		2,289,939	2,267,421
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	50,754		50,754	54,570
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums) .....	3,130,776		3,130,776	2,945,146
15.3 Accrued retrospective premiums (\$ ) and contracts subject to redetermination (\$ ) .....				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	125,293		125,293	
16.2 Funds held by or deposited with reinsured companies .....				
16.3 Other amounts receivable under reinsurance contracts .....	37,436		37,436	38,704
17. Amounts receivable relating to uninsured plans .....				
18.1 Current federal and foreign income tax recoverable and interest thereon .....				
18.2 Net deferred tax asset .....	3,047,340	2,052,840	.994,500	.994,500
19. Guaranty funds receivable or on deposit .....	744		744	1,488
20. Electronic data processing equipment and software .....	249,765	245,877	3,888	5,822
21. Furniture and equipment, including health care delivery assets (\$ ) .....	20,392	20,392		
22. Net adjustment in assets and liabilities due to foreign exchange rates .....				
23. Receivables from parent, subsidiaries and affiliates .....	305,767		305,767	324,777
24. Health care (\$ ) and other amounts receivable .....	525,741	525,741		
25. Aggregate write-ins for other than invested assets .....	20,432	.20,432		
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	240,589,498	2,865,282	237,724,216	227,033,957
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....				
28. Total (Lines 26 and 27) .....	240,589,498	2,865,282	237,724,216	227,033,957
<b>DETAILS OF WRITE-INS</b>				
1101. .....				
1102. .....				
1103. .....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above) .....				
2501. Premiums Receivable .....	130	130		
2502. Prepaid Expenses .....	20,301	.20,301		
2503. .....				
2598. Summary of remaining write-ins for Line 25 from overflow page .....				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....	20,432	20,432		

STATEMENT AS OF JUNE 30, 2017 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY  
**LIABILITIES, SURPLUS AND OTHER FUNDS**

		1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ ..... 214,634,412 less \$ ..... included in Line 6.3 (including \$ ..... Modco Reserve) .....		214,634,412	206,204,100
2. Aggregate reserve for accident and health contracts (including \$ ..... Modco Reserve) .....			
3. Liability for deposit-type contracts (including \$ ..... Modco Reserve) .....			
4. Contract claims:			
4.1 Life .....		1,226,823	1,268,336
4.2 Accident and health .....			
5. Policyholders' dividends \$ ..... and coupons \$ ..... due and unpaid .....			
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:			
6.1 Dividends apportioned for payment (including \$ ..... Modco) .....			
6.2 Dividends not yet apportioned (including \$ ..... Modco) .....			
6.3 Coupons and similar benefits (including \$ ..... Modco) .....			
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....			
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ ..... discount; including \$ ..... accident and health premiums .....		178,503	211,569
9. Contract liabilities not included elsewhere:			
9.1 Surrender values on canceled contracts .....			
9.2 Provision for experience rating refunds, including the liability of \$ ..... accident and health experience rating refunds of which \$ ..... is for medical loss ratio rebate per the Public Health Service Act .....			
9.3 Other amounts payable on reinsurance, including \$ ..... assumed and \$ ..... ceded .....			62,378
9.4 Interest Maintenance Reserve .....		1,785,330	1,767,715
10. Commissions to agents due or accrued-life and annuity contracts \$ ..... , accident and health \$ ..... and deposit-type contract funds \$ .....			
11. Commissions and expense allowances payable on reinsurance assumed .....			
12. General expenses due or accrued .....		223,471	407,672
13. Transfers to Separate Accounts due or accrued (net) (including \$ ..... accrued for expense allowances recognized in reserves, net of reinsured allowances) .....			
14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....		169,195	359,108
15.1 Current federal and foreign income taxes, including \$ ..... on realized capital gains (losses) .....		70,658	92,646
15.2 Net deferred tax liability .....			
16. Unearned investment income .....			
17. Amounts withheld or retained by company as agent or trustee .....		461,881	453,992
18. Amounts held for agents' account, including \$ ..... agents' credit balances .....		1,310,605	1,185,345
19. Remittances and items not allocated .....		631,363	836,744
20. Net adjustment in assets and liabilities due to foreign exchange rates .....			
21. Liability for benefits for employees and agents if not included above .....			
22. Borrowed money \$ ..... 2,688,100 and interest thereon \$ .....		2,688,100	
23. Dividends to stockholders declared and unpaid .....			
24. Miscellaneous liabilities:			
24.01 Asset valuation reserve .....		936,545	882,111
24.02 Reinsurance in unauthorized and certified (\$ ..... ) companies .....			
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ..... ) reinsurers .....			
24.04 Payable to parent, subsidiaries and affiliates .....			
24.05 Drafts outstanding .....			
24.06 Liability for amounts held under uninsured plans .....			
24.07 Funds held under coinsurance .....			
24.08 Derivatives .....			
24.09 Payable for securities .....			
24.10 Payable for securities lending .....			
24.11 Capital notes \$ ..... and interest thereon \$ .....			
25. Aggregate write-ins for liabilities .....			
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....		224,316,885	213,731,716
27. From Separate Accounts Statement .....			
28. Total liabilities (Lines 26 and 27) .....		224,316,885	213,731,716
29. Common capital stock .....		2,524,500	2,524,500
30. Preferred capital stock .....			
31. Aggregate write-ins for other than special surplus funds .....			
32. Surplus notes .....			
33. Gross paid in and contributed surplus .....		3,084,370	3,084,370
34. Aggregate write-ins for special surplus funds .....			
35. Unassigned funds (surplus) .....		7,798,461	7,693,370
36. Less treasury stock, at cost:			
36.1 ..... shares common (value included in Line 29 \$ ..... ) .....			
36.2 ..... shares preferred (value included in Line 30 \$ ..... ) .....			
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ ..... in Separate Accounts Statement) .....		10,882,831	10,777,740
38. Totals of Lines 29, 30 and 37 .....		13,407,331	13,302,240
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....		237,724,216	227,033,957
<b>DETAILS OF WRITE-INS</b>			
2501. ....			
2502. ....			
2503. ....			
2598. Summary of remaining write-ins for Line 25 from overflow page .....			
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....			
3101. ....			
3102. ....			
3103. ....			
3198. Summary of remaining write-ins for Line 31 from overflow page .....			
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above) .....			
3401. ....			
3402. ....			
3403. ....			
3498. Summary of remaining write-ins for Line 34 from overflow page .....			
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) .....			

STATEMENT AS OF JUNE 30, 2017 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY  
**SUMMARY OF OPERATIONS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	24,918,130	23,327,000	46,074,785
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	3,987,604	3,719,032	7,650,793
4. Amortization of Interest Maintenance Reserve (IMR)	141,896	176,409	362,350
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	1,365,942	1,498,181	2,918,802
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	366,875	278,028	605,797
9. Totals (Lines 1 to 8.3)	30,780,447	28,998,650	57,612,527
10. Death benefits	14,597,755	12,517,337	25,058,123
11. Matured endowments (excluding guaranteed annual pure endowments)			
12. Annuity benefits			
13. Disability benefits and benefits under accident and health contracts			
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	160,019	128,332	275,298
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	1,088	677	1,211
18. Payments on supplementary contracts with life contingencies			
19. Increase in aggregate reserves for life and accident and health contracts	8,430,312	8,738,130	17,217,649
20. Totals (Lines 10 to 19)	23,189,174	21,384,477	42,552,280
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	4,566,921	4,541,405	8,976,285
22. Commissions and expense allowances on reinsurance assumed			
23. General insurance expenses	1,644,715	1,659,226	3,334,772
24. Insurance taxes, licenses and fees, excluding federal income taxes	859,299	824,799	1,532,832
25. Increase in loading on deferred and uncollected premiums	94,069	101,089	18,539
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions			
28. Totals (Lines 20 to 27)	30,354,178	28,510,996	56,414,708
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	426,269	487,654	1,197,819
30. Dividends to policyholders			
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	426,269	487,654	1,197,819
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	30,780	12,061	102,660
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	395,489	475,593	1,095,159
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (excluding taxes of \$ transferred to the IMR)			
35. Net income (Line 33 plus Line 34)	395,489	475,593	1,095,159
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
36. Capital and surplus, December 31, prior year	13,302,240	12,387,642	12,387,642
37. Net income (Line 35)	395,489	475,593	1,095,159
38. Change in net unrealized capital gains (losses) less capital gains tax of \$		56,341	56,341
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	(16,046)	(110,724)	(95,372)
41. Change in nonadmitted assets	35,081	185,915	277,513
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	(54,434)	(66,524)	(114,041)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders	(255,000)	(150,000)	(305,000)
53. Aggregate write-ins for gains and losses in surplus			
54. Net change in capital and surplus for the year (Lines 37 through 53)	105,090	390,600	914,599
55. Capital and surplus, as of statement date (Lines 36 + 54)	13,407,331	12,778,242	13,302,240
<b>DETAILS OF WRITE-INS</b>			
08.301. Miscellaneous Income	366,875	278,028	605,797
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	366,875	278,028	605,797
2701.			
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)			
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)			

STATEMENT AS OF JUNE 30, 2017 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY  
**CASH FLOW**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance .....	24,609,181	23,037,601	45,918,984
2. Net investment income .....	4,300,376	4,091,681	8,229,463
3. Miscellaneous income .....	1,734,085	1,860,263	3,740,305
4. Total (Lines 1 to 3) .....	30,643,642	28,989,546	57,888,752
5. Benefit and loss related payments .....	14,987,035	12,535,612	25,046,723
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....			
7. Commissions, expenses paid and aggregate write-ins for deductions .....	7,377,331	7,076,903	13,591,347
8. Dividends paid to policyholders .....			
9. Federal and foreign income taxes paid (recovered) net of \$ ..... tax on capital gains (losses) .....	92,646	45,853	115,960
10. Total (Lines 5 through 9) .....	22,457,012	19,658,369	38,754,030
11. Net cash from operations (Line 4 minus Line 10) .....	8,186,630	9,331,177	19,134,721
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	12,069,055	16,463,657	25,470,771
12.2 Stocks .....			
12.3 Mortgage loans .....			
12.4 Real estate .....			
12.5 Other invested assets .....			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....			
12.7 Miscellaneous proceeds .....			
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	12,069,055	16,463,657	25,470,771
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....	19,347,892	25,045,212	45,271,328
13.2 Stocks .....	326,300		
13.3 Mortgage loans .....			
13.4 Real estate .....			
13.5 Other invested assets .....			
13.6 Miscellaneous applications .....			
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	19,674,192	25,045,212	45,271,328
14. Net increase (or decrease) in contract loans and premium notes .....	3,498	26,768	74,606
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	(7,608,635)	(8,608,323)	(19,875,162)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....			
16.2 Capital and paid in surplus, less treasury stock .....			
16.3 Borrowed funds .....	2,688,100		
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....			
16.5 Dividends to stockholders .....	255,000	150,000	305,000
16.6 Other cash provided (applied) .....	(90,973)	76,669	411,598
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) .....	2,342,127	(73,331)	106,598
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	2,920,122	649,523	(633,843)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year .....	1,123,541	1,757,385	1,757,385
19.2 End of period (Line 18 plus Line 19.1) .....	4,043,663	2,406,908	1,123,541

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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**EXHIBIT 1****DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life .....			
2. Ordinary life insurance .....	8,178,240	9,030,108	16,460,872
3. Ordinary individual annuities .....			
4. Credit life (group and individual) .....			
5. Group life insurance .....	24,183,130	22,495,766	44,581,212
6. Group annuities .....			
7. A & H - group .....			
8. A & H - credit (group and individual) .....			
9. A & H - other .....			
10. Aggregate of all other lines of business .....			
11. Subtotal .....	32,361,371	31,525,874	61,042,084
12. Deposit-type contracts .....			
13. Total .....	32,361,371	31,525,874	61,042,084
<b>DETAILS OF WRITE-INS</b>			
1001. .....			
1002. .....			
1003. .....			
1098. Summary of remaining write-ins for Line 10 from overflow page .....			
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above) .....			

## **NOTES TO FINANCIAL STATEMENTS**

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### 1. Summary of Significant Accounting Policies

#### A. Accounting Practices

The financial statements of Unity Financial Life Insurance Company ("the Company") are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance (the Department).

The Department recognizes only statutory accounting practices prescribed or permitted by the state of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures* manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

NET INCOME	STATE	2017	2016
State Basis	OHIO	\$ 395,489	\$ 1,095,159
(Page 4, Line 35, Columns 1&2)			
State Prescribed Practices that increase/decrease SAP	OHIO	0	0
State Permitted Practices that increase/decrease SAP	OHIO	0	0
NAIC SAP		\$ 395,489	\$ 1,095,159
SURPLUS	STATE	2017	2016
State Basis	OHIO	\$ 13,407,331	\$ 13,302,240
(Page 4, Line 35, Columns 1&2)			
State Prescribed Practices that increase/decrease SAP	OHIO	0	0
State Permitted Practices that increase/decrease SAP	OHIO	0	0
NAIC SAP		\$ 13,407,331	\$ 13,302,240

#### C. Accounting Policies

(6) Loan-backed securities are stated at either amortized cost or the lower of amortized cost or fair market value. The retrospective adjustment method is used to value all securities except for interest only securities or securities where the yield had become negative, which are valued using the prospective method.

#### D. Going Concern– No Change.

### 2. Accounting Changes and Correction of Errors – No Change.

### 3. Business Combinations and Goodwill – No Change.

### 4. Discontinued Operations – No Change.

### 5. Investments

#### D. Loan Backed Securities

(1) Prepayment assumptions for mortgage-backed/loan backed and structured securities were obtained from broker dealer survey values.

(2) The Company does not have any recognized securities with Other Than Temporary Impairments.

STATEMENT AS OF JUNE 30, 2017 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

(3) The Company does not have any recognized securities with Other Than Temporary Impairments to list by cusip.

(4) Impaired Securities (Fair Value less than Cost or Amortized Cost)

a. The aggregate amount of unrealized losses:

1. Less than 12 months	\$	0
2. 12 months or Longer	\$	57,105

b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 months	\$	0
2. 12 months or Longer	\$	1,368,724

(5) For loan backed securities with an unrealized loss, management considers the size and duration of the loss, whether the security is backed by an agency of the United States government, general economic data, management's assessment of whether it has the ability and intent to hold the security and whether it is more than likely than not it will be required to sell the security before its anticipated recovery. Based upon management's review of the Company's loan backed securities using the aforementioned criteria and the relative insignificance of the unrealized loss position of those securities, the Company concluded that there are no Other Than Temporary Impaired loan backed securities as of June 30, 2017.

E. Repurchase Agreements and/or Securities Lending Transactions – No Change.

I. Working Capital Finance Investments – Not Applicable.

J. Offsetting and Netting of Assets and Liabilities – Not Applicable.

6. Joint Ventures, Partnerships, and Limited Liability Companies – No Change.

7. Investment Income – No Change.

8. Derivative Instruments – No Change.

9. Income Taxes – No Change.

10. Information Concerning Parent, Subsidiaries and Affiliates – No Change.

11. Debt

A.. The Company has no debt instructions outstanding.

B. FHLB (Federal Home Loan Bank) Agreements

(1) The Company became a member of the Federal Home Loan Bank (FHLB) of Cincinnati in March. Through its membership, the Company will conduct business activity, borrowings with the FHLB. It is part of the Company's strategy to utilize these funds as a way to increase profitability. The Company has determined the estimated maximum borrowing capacity to be \$115,000,000, The Company calculated this amount in accordance with limitations in the FHLB capital plan, and current and potential acquisitions of FHLB capital stock.

(2) FHLB Capital Stock

a. The company held 3262 shares or \$326,000 of membership stock at June 30, 2017.

b. The Company has no membership stock eligible for redemption.

(3) Collateral Pledged to FHLB

a. As of June 30, 2017 the Company has pledged one bond with face value of \$4.5M and fair value of \$3.1M as collateral to FHLB.

(4) Borrowing from FHLB

a. As of June 30, 2017 the Company has received one advance from FHLB in the amount of \$2,688,000.

12. Retirement Plans, Deferred Compensation, and Other Postretirement Benefits – No Change.

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

4. Shareholder dividends of \$255,000 were paid as of June 30, 2017.

14. Liabilities, Contingencies and Assessments – No Change.

STATEMENT AS OF JUNE 30, 2017 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

15. Leases – No Change.
16. Financial Instruments with Off-Balance Sheet Risk – No Change.
17. Sales Transfer and Servicing of Financial Assets and Extinguishments of Liabilities – No Change.
18. Gain or Loss from Uninsured A&H Plans – No Change.
19. Direct Premium Written by Managing General Agents/Third Party Administrators – No Change.
20. Fair Value Measurements – No Change.
21. Other Items – No Change.
22. Events Subsequent – No Change.
23. Reinsurance – No Change.
24. Retrospectively Rated Contracts and Contracts Subject to Redetermination – No Change.
25. Change in Incurred Losses and Loss Adjustment Expenses – No Change.
26. Intercompany Pooling Managements – No Change.
27. Structured Settlements – No Change.
28. Health Care Receivables – No Change.
29. Participating Policies – No Change.
30. Premium Deficiency Reserves – No Change.
31. Reserves for Life Contracts and Annuity Contracts – No Change.
32. Analysis of Annuity Actuarial Reserves and Deposit Type Liabilities by Withdrawal Characteristics – No Change.
33. Premiums and Annuity Considerations Deferred and Uncollected – No Change.
34. Separate Accounts – No Change.
35. Loss/Claim Adjustment Expense – No Change.

STATEMENT AS OF JUNE 30, 2017 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY  
**GENERAL INTERROGATORIES**

**PART 1 - COMMON INTERROGATORIES**

**GENERAL**

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [ X ]

1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [ X ]

2.2 If yes, date of change: \_\_\_\_\_

3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [ X ] No [ ]  
 If yes, complete Schedule Y, Parts 1 and 1A.

3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [ X ]

3.3 If the response to 3.2 is yes, provide a brief description of those changes.

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ X ]

4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [ X ] N/A [ ]  
 If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. ..... 12/31/2012

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ..... 12/31/2012

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ..... 09/13/2013

6.4 By what department or departments?  
 Ohio Department of Insurance

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [ X ]

6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ ] No [ ] N/A [ X ]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]

7.2 If yes, give full information:

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ ] No [ X ]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

STATEMENT AS OF JUNE 30, 2017 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY  
**GENERAL INTERROGATORIES**

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [  ] No [  ]  
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;  
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;  
 (c) Compliance with applicable governmental laws, rules and regulations;  
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and  
 (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? ..... Yes [  ] No [  ]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [  ] No [  ]

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

**FINANCIAL**

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [  ] No [  ]  
 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$14,132

**INVESTMENT**

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes [  ] No [  ]  
 11.2 If yes, give full and complete information relating thereto:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds .....	\$ .....	\$ .....
14.22 Preferred Stock .....	\$ .....	\$ .....
14.23 Common Stock .....	\$ .....	\$ .....
14.24 Short-Term Investments .....	\$ .....	\$ .....
14.25 Mortgage Loans on Real Estate .....	\$ .....	\$ .....
14.26 All Other .....	\$ .....	\$ .....
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) .....	\$ .....	\$ .....
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....	\$ .....	\$ .....

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ..... Yes [  ] No [  ]  
 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [  ] No [  ]  
 If no, attach a description with this statement.

**STATEMENT AS OF JUNE 30, 2017 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY**  
**GENERAL INTERROGATORIES**

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. ....	\$ .....
16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 .....	\$ .....
16.3 Total payable for securities lending reported on the liability page. ....	\$ .....

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? .....

Yes [  ] No [  ]

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Fifth Third Bank, NA .....	38 Fountain Square, Cincinnati OH 45263 .....

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? .....

Yes [  ] No [  ]

17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
McDonnell Investment Advisors, LLC .....	U .....
Advantus Capital Management, INC .....	U .....
Good Hill Partners LP .....	U .....

17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's assets?..... Yes [  ] No [  ]

17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's assets?..... Yes [  ] No [  ]

17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? .....

Yes [  ] No [  ]

18.2 If no, list exceptions:

STATEMENT AS OF JUNE 30, 2017 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY  
**GENERAL INTERROGATORIES**

**PART 2 - LIFE & HEALTH**

1.	Report the statement value of mortgage loans at the end of this reporting period for the following categories:	1 Amount
1.1 Long-Term Mortgages In Good Standing		
1.11 Farm Mortgages .....	\$ .....	
1.12 Residential Mortgages .....	\$ .....	
1.13 Commercial Mortgages .....	\$ .....	
1.14 Total Mortgages in Good Standing .....	\$ .....	
1.2 Long-Term Mortgages In Good Standing with Restructured Terms		
1.21 Total Mortgages in Good Standing with Restructured Terms.....	\$ .....	
1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months		
1.31 Farm Mortgages .....	\$ .....	
1.32 Residential Mortgages .....	\$ .....	
1.33 Commercial Mortgages .....	\$ .....	
1.34 Total Mortgages with Interest Overdue more than Three Months .....	\$ .....	
1.4 Long-Term Mortgage Loans in Process of Foreclosure		
1.41 Farm Mortgages .....	\$ .....	
1.42 Residential Mortgages .....	\$ .....	
1.43 Commercial Mortgages .....	\$ .....	
1.44 Total Mortgages in Process of Foreclosure .....	\$ .....	
1.5	Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2) .....	\$ .....
1.6	Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61	Farm Mortgages .....	\$ .....
1.62	Residential Mortgages .....	\$ .....
1.63	Commercial Mortgages .....	\$ .....
1.64	Total Mortgages Foreclosed and Transferred to Real Estate .....	\$ .....
2.	Operating Percentages:	
2.1	A&H loss percent .....	% .....
2.2	A&H cost containment percent .....	% .....
2.3	A&H expense percent excluding cost containment expenses .....	% .....
3.1	Do you act as a custodian for health savings accounts? .....	Yes [ <input type="checkbox"/> ] No [ <input checked="" type="checkbox"/> ]
3.2	If yes, please provide the amount of custodial funds held as of the reporting date .....	\$ .....
3.3	Do you act as an administrator for health savings accounts? .....	Yes [ <input type="checkbox"/> ] No [ <input checked="" type="checkbox"/> ]
3.4	If yes, please provide the balance of the funds administered as of the reporting date .....	\$ .....

STATEMENT AS OF JUNE 30, 2017 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

## **SCHEDULE S - CEDED REINSURANCE**

Showing All New Reinsurance Treaties - Current Year to Date

# NONE

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STATEMENT AS OF JUNE 30, 2017 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY  
**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**

Current Year To Date - Allocated by States and Territories

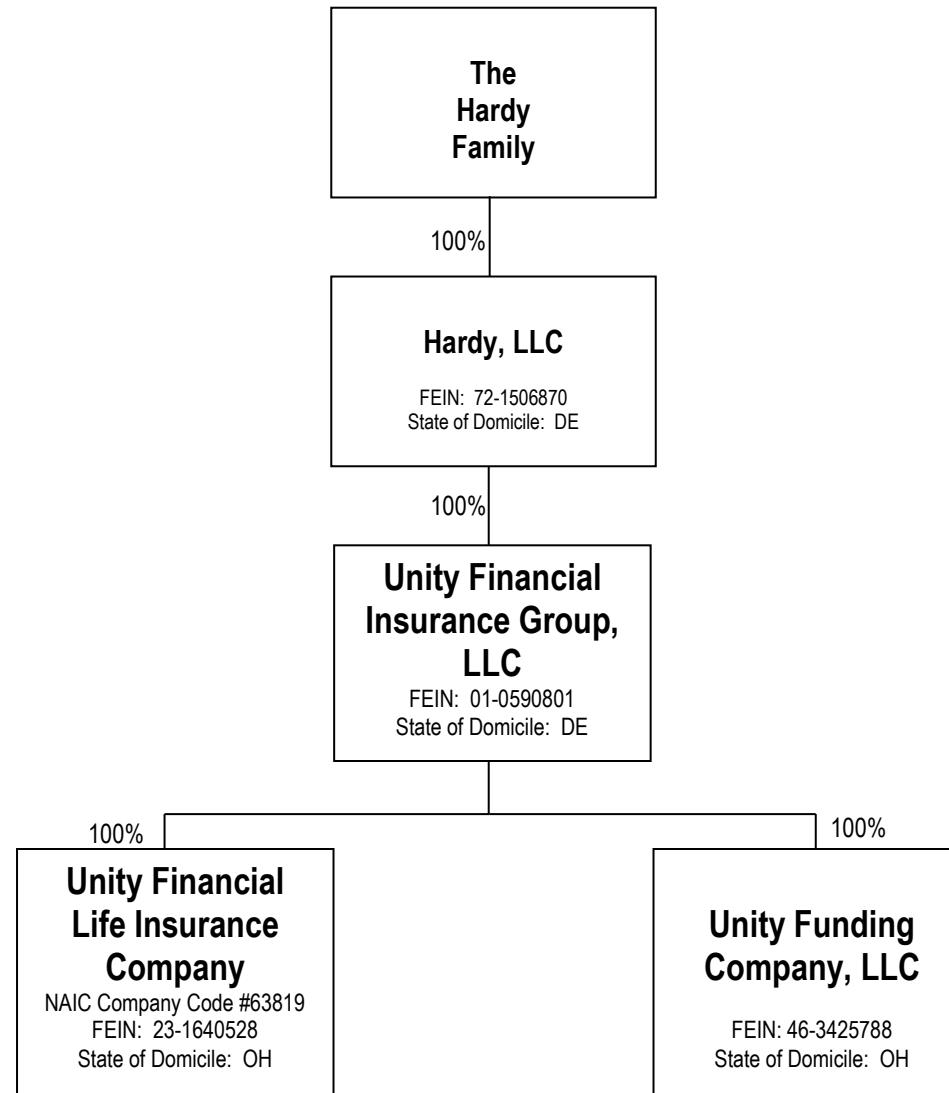
States, Etc.	1 Active Status	Life Contracts		Direct Business Only		6 Total Columns 2 Through 5	7 Deposit-Type Contracts
		2 Life Insurance Premiums	3 Annuity Considerations	4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations		
1. Alabama	AL	L	544,887			544,887	
2. Alaska	AK	N	841			841	
3. Arizona	AZ	L	44,628			44,628	
4. Arkansas	AR	L	85,230			85,230	
5. California	CA	L	318,520			318,520	
6. Colorado	CO	L	342,069			342,069	
7. Connecticut	CT	L	7,608			7,608	
8. Delaware	DE	L	17,199			17,199	
9. District of Columbia	DC	L	39,353			39,353	
10. Florida	FL	L	1,719,083			1,719,083	
11. Georgia	GA	L	724,752			724,752	
12. Hawaii	HI	L					
13. Idaho	ID	L	1,497			1,497	
14. Illinois	IL	L	641,468			641,468	
15. Indiana	IN	L	1,338,557			1,338,557	
16. Iowa	IA	L	94,210			94,210	
17. Kansas	KS	L	127,203			127,203	
18. Kentucky	KY	L	89,583			89,583	
19. Louisiana	LA	L	1,501,764			1,501,764	
20. Maine	ME	L	38,823			38,823	
21. Maryland	MD	L	218,062			218,062	
22. Massachusetts	MA	L	140,385			140,385	
23. Michigan	MI	N	30,468			30,468	
24. Minnesota	MN	L	181,673			181,673	
25. Mississippi	MS	L	3,273,094			3,273,094	
26. Missouri	MO	L	668,273			668,273	
27. Montana	MT	L	583			583	
28. Nebraska	NE	L	40,944			40,944	
29. Nevada	NV	L	22,681			22,681	
30. New Hampshire	NH	L	4,543			4,543	
31. New Jersey	NJ	L	541,910			541,910	
32. New Mexico	NM	L	110,634			110,634	
33. New York	NY	N	47,558			47,558	
34. North Carolina	NC	L	3,081,117			3,081,117	
35. North Dakota	ND	L	17,199			17,199	
36. Ohio	OH	L	1,790,099			1,790,099	
37. Oklahoma	OK	L	48,000			48,000	
38. Oregon	OR	L	31,533			31,533	
39. Pennsylvania	PA	L	2,118,038			2,118,038	
40. Rhode Island	RI	L	270			270	
41. South Carolina	SC	L	736,857			736,857	
42. South Dakota	SD	L	1,607			1,607	
43. Tennessee	TN	L	617,590			617,590	
44. Texas	TX	L	8,788,813			8,788,813	
45. Utah	UT	L	1,574			1,574	
46. Vermont	VT	L	1,946			1,946	
47. Virginia	VA	L	188,229			188,229	
48. Washington	WA	L	5,962			5,962	
49. West Virginia	WV	L	60,637			60,637	
50. Wisconsin	WI	L	1,459,106			1,459,106	
51. Wyoming	WY	L	1,813			1,813	
52. American Samoa	AS	N					
53. Guam	GU	N					
54. Puerto Rico	PR	N	1,181			1,181	
55. U.S. Virgin Islands	VI	N					
56. Northern Mariana Islands	MP	N					
57. Canada	CAN	N					
58. Aggregate Other Aliens	OT	XXX	332			332	
59. Subtotal		(a) 48	31,909,987			31,909,987	
90. Reporting entity contributions for employee benefits plans		XXX					
91. Dividends or refunds applied to purchase paid-up additions and annuities		XXX					
92. Dividends or refunds applied to shorten endowment or premium paying period		XXX					
93. Premium or annuity considerations waived under disability or other contract provisions		XXX					
94. Aggregate or other amounts not allocable by State		XXX					
95. Totals (Direct Business)		XXX	31,909,987			31,909,987	
96. Plus Reinsurance Assumed		XXX					
97. Totals (All Business)		XXX	31,909,987			31,909,987	
98. Less Reinsurance Ceded		XXX	7,300,806			7,300,806	
99. Totals (All Business) less Reinsurance Ceded		XXX	24,609,181			24,609,181	
<b>DETAILS OF WRITE-INS</b>							
58001. JAM Jamaica		XXX	332			332	
58002.		XXX					
58003.		XXX					
58998. Summary of remaining write-ins for Line 58 from overflow page		XXX					
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)		XXX	332			332	
9401.		XXX					
9402.		XXX					
9403.		XXX					
9498. Summary of remaining write-ins for Line 94 from overflow page		XXX					
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)		XXX					

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 – ORGANIZATION CHART**

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STATEMENT AS OF JUNE 30, 2017 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

一〇

Asterisk	Explanation

STATEMENT AS OF JUNE 30, 2017 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

## SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

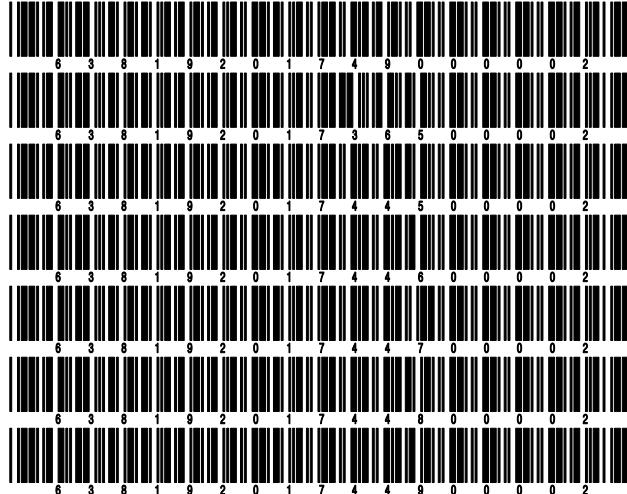
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? .....	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC? .....	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO

Explanation:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



STATEMENT AS OF JUNE 30, 2017 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY  
**OVERFLOW PAGE FOR WRITE-INS**

**NONE**

**SCHEDULE A - VERIFICATION**

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Current year change in encumbrances .....		
4. Total gain (loss) on disposals .....		
5. Deduct amounts received on disposals .....		
6. Total foreign exchange change in book/adjusted carrying value .....		
7. Deduct current year's other than temporary impairment recognized .....		
8. Deduct current year's depreciation .....		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4+5+6-7-8) .....		
10. Deduct total nonadmitted amounts .....		
11. Statement value at end of current period (Line 9 minus Line 10) .....		

**NONE****SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....		
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and mortgage interest in investment and commitment fees .....		
9. Total foreign exchange change in book value/recorded investment including accrued interest .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....		
12. Total valuation allowance .....		
13. Subtotal (Line 11 plus Line 12) .....		
14. Deduct total nonadmitted amounts .....		
15. Statement value at end of current period (Line 13 minus Line 14) .....		

**NONE****SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....		
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and depreciation .....		
9. Total foreign exchange change in book/adjusted carrying value .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....		
12. Deduct total nonadmitted amounts .....		
13. Statement value at end of current period (Line 11 minus Line 12) .....		

**NONE****SCHEDULE D - VERIFICATION**

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	219,076,088	199,699,451
2. Cost of bonds and stocks acquired .....	19,674,192	45,271,328
3. Accrual of discount .....	124,116	229,498
4. Unrealized valuation increase (decrease) .....		56,341
5. Total gain (loss) on disposals .....	199,388	300,474
6. Deduct consideration for bonds and stocks disposed of .....	12,069,055	25,470,771
7. Deduct amortization of premium .....	468,771	1,010,233
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7+8-9) .....	226,535,958	219,076,088
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11) .....	226,535,958	219,076,088

## STATEMENT AS OF JUNE 30, 2017 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. NAIC 1 (a) .....	168,207,359	20,167,286	10,751,333	663,889	168,207,359	178,287,201		165,230,423
2. NAIC 2 (a) .....	55,109,670	1,204,625	2,888,031	(828,990)	55,109,670	52,597,274		54,700,552
3. NAIC 3 (a) .....								
4. NAIC 4 (a) .....								
5. NAIC 5 (a) .....								
6. NAIC 6 (a) .....								
7. Total Bonds .....	223,317,029	21,371,911	13,639,364	(165,101)	223,317,029	230,884,475		219,930,974
<b>PREFERRED STOCK</b>								
8. NAIC 1 .....								
9. NAIC 2 .....								
10. NAIC 3 .....								
11. NAIC 4 .....								
12. NAIC 5 .....								
13. NAIC 6 .....								
14. Total Preferred Stock .....								
15. Total Bonds and Preferred Stock .....	223,317,029	21,371,911	13,639,364	(165,101)	223,317,029	230,884,475		219,930,974

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$ .....4,674,918 ; NAIC 2 \$ ..... ; NAIC 3 \$ ..... NAIC 4 \$ ..... ; NAIC 5 \$ ..... ; NAIC 6 \$ .....

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STATEMENT AS OF JUNE 30, 2017 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

**SCHEDULE DA - PART 1**

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year-to-Date	5 Paid for Accrued Interest Year-to-Date
9199999 Totals	4,674,918	XXX	4,674,918	8,831	

**SCHEDULE DA - VERIFICATION**

Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	854,886	1,784,536
2. Cost of short-term investments acquired .....	30,701,524	43,688,222
3. Accrual of discount .....		
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....		
6. Deduct consideration received on disposals .....	26,881,492	44,617,871
7. Deduct amortization of premium .....		
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	4,674,918	854,886
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	4,674,918	854,886

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards  
**NONE**

Schedule DB - Part B - Verification - Futures Contracts  
**NONE**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open  
**NONE**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open  
**NONE**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of Derivatives  
**NONE**

Schedule E - Verification - Cash Equivalents  
**NONE**

Schedule A - Part 2 - Real Estate Acquired and Additions Made  
**NONE**

Schedule A - Part 3 - Real Estate Disposed  
**NONE**

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made  
**NONE**

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid  
**NONE**

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made  
**NONE**

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid  
**NONE**

## STATEMENT AS OF JUNE 30, 2017 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Desig- nation or Market Indicator (a)
00724F-AC-5	ADBE SYSTEMS INC .....		.04/17/2017	MILLENNIUM ADVISORS .....	358,614	.350,000		.2,496	1FE.....
00176J-AK-2	AMMC 2015-16A AR .....		.04/17/2017	MITSUBISHI UFJ SECURITIES (USA) .....	2,585,000		.2,585,000		1FE.....
12189L-AG-6	BURLINGTON NORTH SANTA FE .....		.05/24/2017	SUSQUEHANNA .....	570,435		.500,000		5,156 1FE.....
14268#-AA-2	CARLSBAD ENERGY HOLDINGS LLC .....		.05/26/2017	MITSUBISHI UFJ SECURITIES (USA) .....	300,000		.300,000		1FE.....
32055R-A#-4	FIRST INDUSTRIAL REALTY TRUST INC .....		.04/20/2017	WELLS .....	250,000		.250,000		1FE.....
39808C-A*-6	GRIDIRON FUNDING LLC .....		.05/15/2017	GOLDMAN .....	500,000		.500,000		1FE.....
41242#-BF-8	HARDWOOD FUNDING LLC .....		.06/07/2017	MERRILL .....	500,000		.500,000		1Z.....
48305Q-AD-5	KAISER FOUNDATION HOSPIT .....		.05/01/2017	VARIOUS .....	1,992,540		2,000,000		.115 1FE.....
681919-AZ-9	OMNICOM GROUP INC .....		.06/19/2017	STIFEL .....	1,204,625		1,150,000		.5,906 2FE.....
931142-CB-7	WALMART STORES .....		.05/24/2017	USBANC .....	604,620		.500,000		6,490 1FE.....
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						8,865,834	8,635,000		20,163 XXX
8399997. Total - Bonds - Part 3						8,865,834	8,635,000		20,163 XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						8,865,834	8,635,000		20,163 XXX
8999997. Total - Preferred Stocks - Part 3						XXX			XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						XXX			XXX
313360-ZZ-5	FEDERAL HOME LOAN BANK CINCINNATI .....		.04/06/2017	FEDERAL HOME LOAN BANK .....	.583,000	.58,300			
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						58,300	XXX		XXX
9799997. Total - Common Stocks - Part 3						58,300	XXX		XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						58,300	XXX		XXX
9899999. Total - Preferred and Common Stocks						58,300	XXX		XXX
9999999 - Totals						8,924,134	XXX		20,163 XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues .....

## STATEMENT AS OF JUNE 30, 2017 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

## SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain Value at Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)	
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value								
.38374F-3P-7	GNMA 2004-026 GE		.06/16/2017	PRINCIPAL RECEIPT		.26,675	.26,675	.24,365	.26,153		.522		.522		.26,675					.556	04/16/2034	1
.38376V-BN-6	GNMA 2010-020 PW		.06/16/2017	PRINCIPAL RECEIPT		.27,539	.27,539	.27,453	.27,521		.18		.18		.27,539					.529	09/16/2038	1
.38378K-0E-2	GNMA 2013-072 A		.06/16/2017	PRINCIPAL RECEIPT		.8,204	.8,204	.8,330	.8,295		.91		.91		.8,204					.70	10/16/2046	1
.38374F-3P-7	GNMA 2004-026 GE		.06/16/2017	PRINCIPAL RECEIPT		.26,675	.26,675	.24,365	.26,153		.522		.522		.26,675					.556	04/16/2034	1
.38376V-BN-6	GNMA 2010-020 PW		.06/16/2017	PRINCIPAL RECEIPT		.27,539	.27,539	.27,453	.27,521		.18		.18		.27,539					.529	09/16/2038	1
.38378K-0E-2	GNMA 2013-072 A		.06/16/2017	PRINCIPAL RECEIPT		.8,204	.8,204	.8,330	.8,295		.91		.91		.8,204					.70	10/16/2046	1
<b>0599999. Subtotal - Bonds - U.S. Governments</b>						<b>124,836</b>	<b>124,836</b>	<b>120,296</b>	<b>123,938</b>		<b>.898</b>		<b>.898</b>		<b>124,836</b>					<b>2,310</b>	<b>XXX</b>	<b>XXX</b>
.31394Y-H9-8	FHLMC 2793 PE		.06/15/2017	PRINCIPAL RECEIPT		.11,212	.11,212	.10,049	.11,169		.44		.44		.11,212					.230	05/15/2034	1
.31395M-DU-0	FHLMC 2934 KG		.06/15/2017	PRINCIPAL RECEIPT		.11,341	.11,341	.11,052	.11,326		.16		.16		.11,341					.239	02/15/2035	1
.31393T-HN-9	FNMA 2003-81 LC		.06/26/2017	PRINCIPAL RECEIPT		.5,485	.5,485	.5,055	.5,480		.6		.6		.5,485					.103	09/25/2018	1
.31394U-KE-1	FNMA 2005-102 PG		.06/26/2017	PRINCIPAL RECEIPT		.17,470	.17,470	.16,316	.17,376		.95		.95		.17,470					.370	11/25/2035	1
.31412U-V6-1	FNMA POOL - 935533		.06/26/2017	PRINCIPAL RECEIPT		.4,436	.4,436	.4,526	.4,468		.31		.31		.4,436					.71	08/01/2039	1
.31416B-NK-0	FNMA POOL - 995094		.06/26/2017	PRINCIPAL RECEIPT		.7,619	.7,619	.8,129	.7,728		.109		.109		.7,619					.143	11/01/2035	1
.31417G-ZP-4	FNMA POOL - AB9749		.06/26/2017	PRINCIPAL RECEIPT		.65,723	.65,723	.65,189	.65,256		.467		.467		.65,723					.853	06/01/2043	1
.31417M-QQ-9	FNMA POOL - AC3162		.06/26/2017	PRINCIPAL RECEIPT		.4,606	.4,606	.4,770	.4,625		.19		.19		.4,606					.86	10/01/2024	1
.31417S-AA-8	FNMA POOL - AC5400		.06/26/2017	PRINCIPAL RECEIPT		.5,303	.5,303	.5,374	.5,317		.14		.14		.5,303					.101	10/01/2039	1
.31418S-CJ-6	FNMA POOL - A04572		.06/26/2017	PRINCIPAL RECEIPT		.1,105	.1,105	.1,149	.1,116		.12		.12		.1,105					.23	05/01/2040	1
.31418T-D5-3	FNMA POOL - A05523		.06/26/2017	PRINCIPAL RECEIPT		.11,429	.11,429	.11,429	.11,478		.49		.49		.11,429					.203	06/01/2040	1
.31419C-D3-4	FNMA POOL - AE1921		.06/26/2017	PRINCIPAL RECEIPT		.3,830	.3,830	.3,937	.3,848		.17		.17		.3,830					.68	09/01/2040	1
.313849-CX-0	FNMA POOL - AH7285		.06/26/2017	PRINCIPAL RECEIPT		.10,760	.10,760	.10,570	.10,707		.53		.53		.10,760					.175	03/01/2041	1
.31384D-HM-0	FNMA POOL - A10235		.06/26/2017	PRINCIPAL RECEIPT		.10,638	.10,638	.10,721	.10,646		.7		.7		.10,638					.155	05/01/2026	1
.31417V-TU-1	FNMA POOL - MA0562		.06/26/2017	PRINCIPAL RECEIPT		.9,662	.9,662	.10,090	.9,818		.155		.155		.9,662					.184	11/01/2040	1
.31417V-W3-7	FNMA POOL - MA0665		.06/26/2017	PRINCIPAL RECEIPT		.15,295	.15,295	.15,373	.15,326		.31		.31		.15,295					.242	02/01/2041	1
.57583U-BX-5	MASSACHUSETTS ST DEV FIN AG		.04/01/2017	MATURITY		.500,000	.500,000	.500,000	.500,000						.500,000					.9,970	04/01/2017	1FE
.31394Y-H9-8	FHLMC 2793 PE		.06/15/2017	PRINCIPAL RECEIPT		.11,212	.11,212	.10,049	.11,169		.44		.44		.11,212					.230	05/15/2034	1
.31395M-DU-0	FHLMC 2934 KG		.06/15/2017	PRINCIPAL RECEIPT		.11,341	.11,341	.11,052	.11,326		.16		.16		.11,341					.239	02/15/2035	1
.31393T-HN-9	FNMA 2003-81 LC		.06/26/2017	PRINCIPAL RECEIPT		.5,485	.5,485	.5,055	.5,480		.6		.6		.5,485					.103	09/25/2018	1
.31394U-KE-1	FNMA 2005-102 PG		.06/26/2017	PRINCIPAL RECEIPT		.17,470	.17,470	.16,316	.17,376		.95		.95		.17,470					.370	11/25/2035	1
.31412U-V6-1	FNMA POOL - 935533		.06/26/2017	PRINCIPAL RECEIPT		.4,436	.4,436	.4,526	.4,468		.31		.31		.4,436					.71	08/01/2039	1
.31416B-NK-0	FNMA POOL - 995094		.06/26/2017	PRINCIPAL RECEIPT		.7,619	.7,619	.8,129	.7,728		.109		.109		.7,619					.143	11/01/2035	1
.31417G-ZP-4	FNMA POOL - AB9749		.06/26/2017	PRINCIPAL RECEIPT		.65,723	.65,723	.65,189	.65,256		.467		.467		.65,723					.853	06/01/2043	1
.31417M-QQ-9	FNMA POOL - AC3162		.06/26/2017	PRINCIPAL RECEIPT		.4,606	.4,606	.4,770	.4,625		.19		.19		.4,606					.86	10/01/2024	1
.31417S-AA-8	FNMA POOL - AC5400		.06/26/2017	PRINCIPAL RECEIPT		.5,303	.5,303	.5,374	.5,317		.14		.14		.5,303					.101	10/01/2039	1
.31418S-CJ-6	FNMA POOL - A04572		.06/26/2017	PRINCIPAL RECEIPT		.1,105	.1,105	.1,149	.1,116		.12		.12		.1,105					.23	05/01/2040	1
.31418T-D5-3	FNMA POOL - A05523		.06/26/2017	PRINCIPAL RECEIPT		.11,429	.11,429	.11,429	.11,478		.49		.49		.11,429					.203	06/01/2040	1
.31419C-D3-4	FNMA POOL - AE1921		.06/26/2017	PRINCIPAL RECEIPT		.3,830	.3,830	.3,937	.3,848		.17		.17		.3,830					.68	09/01/2040	1
.313849-CX-0	FNMA POOL - AH7285		.06/26/2017	PRINCIPAL RECEIPT		.10,760	.10,760	.10,570	.10,707		.53		.53		.10,760					.175	03/01/2041	1
.31384D-HM-0	FNMA POOL - A10235		.06/26/2017	PRINCIPAL RECEIPT		.10,638	.10,638	.10,721	.10,646		.7		.7		.10,638					.155	05/01/2026	1
.31417V-TU-1	FNMA POOL - MA0562		.06/26/2017	PRINCIPAL RECEIPT		.9,662	.9,662	.10,090	.9,818		.155		.155		.9,662					.184	11/01/2040	1
.31417V-W3-7	FNMA POOL - MA0665		.06/26/2017	PRINCIPAL RECEIPT		.15,295	.15,295	.15,373	.15,326		.31		.31		.15,295					.242	02/01/2041	1
.57583U-BX-5	MASSACHUSETTS ST DEV FIN AG		.04/01/2017	MATURITY		.500,000	.500,000	.500,000	.500,000						.500,000					.9,970	04/01/2017	1FE
<b>3199999. Subtotal - Bonds - U.S. Special Revenues</b>						<b>1,391,828</b>	<b>1,391,830</b>	<b>1,387,816</b>	<b>1,391,368</b>		<b>.474</b>		<b>.474</b>		<b>1,391,828</b>					<b>26,432</b>	<b>XXX</b>	<b>XXX</b>
.031162-BH-2	AMGEN INC.		.04/04/2017	JP MORGAN		.1,712,520	.1,712,520	.1,652,085	.1,644,390		.737		.737		.1,643,654							

## STATEMENT AS OF JUNE 30, 2017 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Value at Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Desig- nation or Market In- dicator (a)	
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recog- nized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value								
9799997. Total - Common Stocks - Part 4							XXX														XXX	XXX
9799998. Total - Common Stocks - Part 5							XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999. Total - Common Stocks							XXX														XXX	XXX
9899999. Total - Preferred and Common Stocks							XXX														XXX	XXX
9999999 - Totals							9,409,398	XXX	9,543,210	9,356,788		(24,050)		(24,050)		9,332,726		76,672	76,672	221,594	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open  
**NONE**

Schedule DB - Part B - Section 1 - Futures Contracts Open  
**NONE**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made  
**NONE**

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open  
**NONE**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By  
**NONE**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To  
**NONE**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned  
**NONE**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned  
**NONE**

STATEMENT AS OF JUNE 30, 2017 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

## **SCHEDULE E - PART 1 - CASH**

### Month End Depository Balances

Schedule E - Part 2 - Cash Equivalents - Investments Owned End of Current Quarter  
**N O N E**