



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2017

OF THE CONDITION AND AFFAIRS OF THE

Cincinnati Equitable Life Insurance Company

NAIC Group Code 0838 (Current) 0838 (Prior) NAIC Company Code 88064 Employer's ID Number 35-1452221

Organized under the Laws of Ohio, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Incorporated/Organized 10/19/1977 Commenced Business 07/11/1978

Statutory Home Office 525 Vine Street, Suite 1925 Cincinnati, OH, US 45202

Main Administrative Office 525 Vine Street, Suite 1925 Cincinnati, OH, US 45202 513-621-1826

Mail Address P.O. BOX 3428 Cincinnati, OH, US 45202-3428

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Internet Website Address www.cineqlife.com

Statutory Statement Contact Gregory Allen Baker 513-621-1826 gbaker@1826.com 513-621-4531

OFFICERS

Chairman of the Board Peter A Alpaugh Secretary Linda S Bales President/CEO/CFO/Treasurer Gregory A Baker V.P. Sales & Marketing Tonya G Crawford

OTHER

DIRECTORS OR TRUSTEES

Peter A Alpaugh James W Ketring Andrea A Kessel Drew F Knowles Gregory A Baker

State of Ohio County of Hamilton SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Peter Alpaugh Chairman of the Board

Linda Bales Secretary

Gregory Baker Treasurer

Subscribed and sworn to before me this 8th day of May 2017

- a. Is this an original filing? Yes [X] No [] b. If no, 1. State the amendment number..... 2. Date filed05/12/2017 3. Number of pages attached.....

Richard Hansman, Jr.

11/8/2019

STATEMENT AS OF MARCH 31, 2017 OF THE Cincinnati Equitable Life Insurance Company

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	107,947,533		107,947,533	103,797,642
2. Stocks:				
2.1 Preferred stocks	2,914,151		2,914,151	2,747,207
2.2 Common stocks	9,171,210		9,171,210	8,874,969
3. Mortgage loans on real estate:				
3.1 First liens			0	0
3.2 Other than first liens.....			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)			0	0
4.2 Properties held for the production of income (less \$ encumbrances)			0	0
4.3 Properties held for sale (less \$ encumbrances)			0	0
5. Cash (\$1,097,824), cash equivalents (\$) and short-term investments (\$1,026,269)	2,124,093		2,124,093	2,137,270
6. Contract loans (including \$ premium notes)	133,190		133,190	132,692
7. Derivatives			0	0
8. Other invested assets			0	0
9. Receivables for securities	89,173		89,173	75,000
10. Securities lending reinvested collateral assets			0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	122,379,350	0	122,379,350	117,764,780
13. Title plants less \$ charged off (for Title insurers only)			0	0
14. Investment income due and accrued	991,847		991,847	939,820
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	353		353	157
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	1,143,925		1,143,925	1,082,849
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers			0	5,492
16.2 Funds held by or deposited with reinsured companies			0	0
16.3 Other amounts receivable under reinsurance contracts			0	0
17. Amounts receivable relating to uninsured plans			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	8,647		8,647	14,647
18.2 Net deferred tax asset	1,880,000	975,000	905,000	940,000
19. Guaranty funds receivable or on deposit			0	0
20. Electronic data processing equipment and software	907		907	907
21. Furniture and equipment, including health care delivery assets (\$)	2,051	2,051	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	0
23. Receivables from parent, subsidiaries and affiliates	26,592		26,592	0
24. Health care (\$) and other amounts receivable			0	0
25. Aggregate write-ins for other than invested assets	2,085,147	36,544	2,048,603	2,312,885
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	128,518,819	1,013,595	127,505,224	123,061,537
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	0
28. Total (Lines 26 and 27)	128,518,819	1,013,595	127,505,224	123,061,537
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Prepaid Expenses	36,544	36,544	0	0
2502. Premium Receivable	225,367		225,367	149,899
2503. Assignments	1,823,236		1,823,236	2,162,986
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	2,085,147	36,544	2,048,603	2,312,885

STATEMENT AS OF MARCH 31, 2017 OF THE Cincinnati Equitable Life Insurance Company

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ less \$ included in Line 6.3 (including \$ Modco Reserve)	115,887,531	111,363,166
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	10,650	10,650
3. Liability for deposit-type contracts (including \$ Modco Reserve)	223,740	215,491
4. Contract claims:		
4.1 Life	432,729	418,254
4.2 Accident and health	7,397	7,397
5. Policyholders' dividends \$ and coupons \$ due and unpaid		0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ Modco)	416	663
6.2 Dividends not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)	1,785	2,767
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums	454,306	472,485
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ ceded	0	0
9.4 Interest Maintenance Reserve	969,721	949,922
10. Commissions to agents due or accrued-life and annuity contracts \$, accident and health \$ and deposit-type contract funds \$	130,213	89,128
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	296,674	366,477
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	147,748	188,062
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)		
15.2 Net deferred tax liability		
16. Unearned investment income	4,396	4,537
17. Amounts withheld or retained by company as agent or trustee		
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated		
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	1,052,090	883,296
24.02 Reinsurance in unauthorized and certified (\$) companies		0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	0	15,941
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives	0	0
24.09 Payable for securities		2,764
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	0	0
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	119,619,396	114,991,000
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	119,619,396	114,991,000
29. Common capital stock	1,000,000	1,000,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes		
33. Gross paid in and contributed surplus	7,280,231	7,280,231
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	(394,403)	(209,694)
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	6,885,828	7,070,537
38. Totals of Lines 29, 30 and 37	7,885,828	8,070,537
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	127,505,224	123,061,537
DETAILS OF WRITE-INS		
2501.		
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	0	0
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	0	0

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	9,940,547	8,974,421	36,583,062
2. Considerations for supplementary contracts with life contingencies			0
3. Net investment income	971,383	847,587	3,719,309
4. Amortization of Interest Maintenance Reserve (IMR)	47,355	127,025	174,434
5. Separate Accounts net gain from operations excluding unrealized gains or losses			0
6. Commissions and expense allowances on reinsurance ceded			0
7. Reserve adjustments on reinsurance ceded			0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			0
8.2 Charges and fees for deposit-type contracts			0
8.3 Aggregate write-ins for miscellaneous income	113,688	80,191	318,768
9. Totals (Lines 1 to 8.3)	11,072,973	10,029,224	40,795,573
10. Death benefits	4,734,029	4,233,463	16,123,692
11. Matured endowments (excluding guaranteed annual pure endowments)			0
12. Annuity benefits	24,467	128,362	192,019
13. Disability benefits and benefits under accident and health contracts	5,703	11,391	33,978
14. Coupons, guaranteed annual pure endowments and similar benefits	983	1,155	3,028
15. Surrender benefits and withdrawals for life contracts	21,767	7,286	49,270
16. Group conversions			0
17. Interest and adjustments on contract or deposit-type contract funds	27	26	62
18. Payments on supplementary contracts with life contingencies			0
19. Increase in aggregate reserves for life and accident and health contracts	4,524,364	3,952,313	17,988,075
20. Totals (Lines 10 to 19)	9,311,340	8,333,996	34,390,124
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	1,194,785	1,120,897	4,332,761
22. Commissions and expense allowances on reinsurance assumed			0
23. General insurance expenses	639,959	531,058	2,129,540
24. Insurance taxes, licenses and fees, excluding federal income taxes	87,877	85,228	652,599
25. Increase in loading on deferred and uncollected premiums	94,028	36,705	(1,775)
26. Net transfers to or (from) Separate Accounts net of reinsurance			0
27. Aggregate write-ins for deductions	6,301	7,575	6,270
28. Totals (Lines 20 to 27)	11,334,290	10,115,459	41,509,519
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(261,317)	(86,235)	(713,946)
30. Dividends to policyholders	248	255	697
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	(261,565)	(86,490)	(714,643)
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	5,985	53,979	(330,785)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(267,550)	(140,469)	(383,858)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (16,145) (excluding taxes of \$ 36,160 transferred to the IMR)	(29,983)	(101,894)	41,132
35. Net income (Line 33 plus Line 34)	(297,533)	(242,363)	(342,726)
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	8,070,537	8,064,258	8,064,258
37. Net income (Line 35)	(297,533)	(242,363)	(342,726)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ 100,000	195,639	165,109	26,139
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	160,000	(471,000)	(85,000)
41. Change in nonadmitted assets	(74,021)	578,542	(223,606)
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			0
44. Change in asset valuation reserve	(168,794)	34,326	(368,528)
45. Change in treasury stock			0
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	0	0	1,000,000
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus	0	0	0
54. Net change in capital and surplus for the year (Lines 37 through 53)	(184,709)	64,614	6,279
55. Capital and surplus, as of statement date (Lines 36 + 54)	7,885,828	8,128,872	8,070,537
DETAILS OF WRITE-INS			
08.301. Advanced Funding Fees	113,688	80,191	318,768
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	113,688	80,191	318,768
2701. Change in Dividend & Coupon Reserves	6,301	7,575	6,270
2702.			0
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	6,301	7,575	6,270
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	0	0	0

STATEMENT AS OF MARCH 31, 2017 OF THE Cincinnati Equitable Life Insurance Company

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	9,767,068	8,886,700	36,510,894
2. Net investment income	927,057	750,649	3,824,014
3. Miscellaneous income	113,688	80,191	318,768
4. Total (Lines 1 to 3)	10,807,813	9,717,540	40,653,676
5. Benefit and loss related payments	4,767,990	4,489,700	16,412,499
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	1,960,180	1,701,937	7,091,695
8. Dividends paid to policyholders	495	660	939
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	20,000	0	44,648
10. Total (Lines 5 through 9)	6,748,665	6,192,297	23,549,781
11. Net cash from operations (Line 4 minus Line 10)	4,059,148	3,525,243	17,103,895
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	4,199,953	5,840,110	39,651,114
12.2 Stocks	523,548	725,497	3,966,696
12.3 Mortgage loans	0	0	0
12.4 Real estate	0	0	0
12.5 Other invested assets	0	0	75,000
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	1	0
12.7 Miscellaneous proceeds	0	827,945	2,764
12.8 Total investment proceeds (Lines 12.1 to 12.7)	4,723,500	7,393,553	43,695,573
13. Cost of investments acquired (long-term only):			
13.1 Bonds	8,292,116	7,834,268	55,515,802
13.2 Stocks	737,252	1,704,268	5,817,233
13.3 Mortgage loans	0	0	0
13.4 Real estate	0	0	0
13.5 Other invested assets	0	25,000	75,000
13.6 Miscellaneous applications	16,937	0	75,000
13.7 Total investments acquired (Lines 13.1 to 13.6)	9,046,305	9,563,536	61,483,035
14. Net increase (or decrease) in contract loans and premium notes	498	7,130	28,734
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(4,323,303)	(2,177,113)	(17,816,196)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0	1,000,000
16.3 Borrowed funds	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	8,249	(35,396)	(65,683)
16.5 Dividends to stockholders	0	0	0
16.6 Other cash provided (applied)	242,729	(467,951)	(607,308)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	250,978	(503,347)	327,009
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(13,177)	844,783	(385,292)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	2,137,270	2,522,562	2,522,562
19.2 End of period (Line 18 plus Line 19.1)	2,124,093	3,367,345	2,137,270

Note: Supplemental disclosures of cash flow information for non-cash transactions:

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			0
2. Ordinary life insurance	9,753,600	8,846,422	36,435,697
3. Ordinary individual annuities	6,068	31,149	100,320
4. Credit life (group and individual)			0
5. Group life insurance			0
6. Group annuities			0
7. A & H - group			0
8. A & H - credit (group and individual)			0
9. A & H - other	11,557	13,463	52,638
10. Aggregate of all other lines of business	0	0	0
11. Subtotal	9,771,225	8,891,034	36,588,655
12. Deposit-type contracts	0	0	0
13. Total	9,771,225	8,891,034	36,588,655
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page	0	0	0
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)	0	0	0

STATEMENT AS OF March 31, 2017 OF THE Cincinnati Equitable Life Insurance Company
NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of Cincinnati Equitable Life Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department.

The Ohio Insurance Department recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures manual, version effective January 1, 2001, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio. The State of Ohio has not adopted any prescribed or permitted practices that differ from NAIC SAP.

- 2. No significant change
- 3. No significant change
- 4. No significant change
- 5. Investments

D. Loan-Backed Securities

- 1. Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from broker dealer survey values or NAIC RMBS/ CMBS modeling.
- 2. The Company had no securities with a recognized other-than-temporary impairment.
- 3. The Company had no securities with a recognized other-than-temporary impairment.
- 4. All impaired securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):

a. The aggregate amount of unrealized losses:

- 1. Less than 12 Months \$ 148,092
- 2. 12 Months or Longer \$ 26,423

b. The aggregate related fair value of securities with unrealized losses:

- 1. Less than 12 Months \$ 10,052,518
- 2. 12 Months or Longer \$ 370,505

5. We used market values obtained from broker dealers and money managers to determine that these securities are not other-than-temporary differences.

- 6. No significant change
- 7. No significant change
- 8. No significant change
- 9. No significant change
- 10. No significant change
- 11. No significant change
- 12. No significant change
- 13. No significant change
- 14. No significant change
- 15. No significant change
- 16. No significant change
- 17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities
 - A. The Company has not transferred receivable balances.
 - B. The Company has no transaction in accordance with SSAP No.18.
 - C. The Company has made no wash sale transactions.
- 18. No significant change
- 19. No significant change

STATEMENT AS OF March 31, 2017 OF THE Cincinnati Equitable Life Insurance Company
NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measure

A.

(1) Fair Value Measurements at Reporting Date

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Total
a. Assets at fair value				
Preferred Stocks	3,076,822			3,076,822
Bonds -Government	874,743			874,743
Bonds - Other		107,036,578		107,036,578
Common Stock - Unaffiliated	6,097,956			6,097,956
Common Stock - Affiliated		3,073,254		3,073,254
Total assets at fair value	10,049,521	110,109,832	0	120,159,353

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Total
b. Liabilities at fair value				
.....
.....
Total liabilities at fair value	0	0	0	0

A. The Company had no assets that rely on Level 3 fair value measurement.

C. Aggregate fair value for all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall.

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
Bonds	107,911,321	107,947,533	874,743	107,036,578		
Preferred Stock	3,076,822	2,914,151	3,076,822			
Common Stock	9,171,210	9,171,210	6,097,956	3,073,254		

21. No significant change

22. No significant change

23. No significant change

24. No significant change

25. Change in Incurred Losses and Loss Adjustment Expenses

There have been no significant changes in the Loss and Loss Adjustment Expense reserves for losses incurred in prior accident years.

26. No significant change

27. No significant change

28. No significant change

29. No significant change

30. No significant change

31. No significant change

32. No significant change

33. No significant change

34. No significant change

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No []
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A []
If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2013
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2013
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 11/16/2014
- 6.4 By what department or departments?
Ohio
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [] N/A []
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 7.2 If yes, give full information:
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [] No []
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 (c) Compliance with applicable governmental laws, rules and regulations;
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? Yes [] No []
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No []
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No []
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 26,592

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No []
- 11.2 If yes, give full and complete information relating thereto:
12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$
13. Amount of real estate and mortgages held in short-term investments: \$
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No []
- 14.2 If yes, please complete the following:
- | | 1
Prior Year-End
Book/Adjusted
Carrying Value | 2
Current Quarter
Book/Adjusted
Carrying Value |
|---|--|---|
| 14.21 Bonds | \$ 0 | \$ |
| 14.22 Preferred Stock | \$ 0 | \$ |
| 14.23 Common Stock | \$ 3,069,924 | \$ 3,073,254 |
| 14.24 Short-Term Investments | \$ 0 | \$ |
| 14.25 Mortgage Loans on Real Estate | \$ 0 | \$ |
| 14.26 All Other | \$ 0 | \$ |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$ 3,069,924 | \$ 3,073,254 |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$ | \$ |
- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No []
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No []
 If no, attach a description with this statement.

STATEMENT AS OF MARCH 31, 2017 OF THE Cincinnati Equitable Life Insurance Company
GENERAL INTERROGATORIES

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- | | | |
|--|----------|---|
| 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 | \$ | 0 |
| 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 | \$ | 0 |
| 16.3 Total payable for securities lending reported on the liability page | \$ | 0 |

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes No
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Fifth Third Bank	38 Fountain Square Plaza, Cincinnati, OH 45263
U.S. Bank	7th & Washington Street St. Louis, MO 63101

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes No

- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
Ft. Washington Investment Advisors	U.....
Bahl & Gaynor Investment Counsel	U.....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's assets? Yes No

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's assets? Yes No

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
107126	Ft. Washington Investment Advisors	SEC - #801-37235	DS.....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes No
- 18.2 If no, list exceptions:

GENERAL INTERROGATORIES

PART 2 - LIFE & HEALTH

1.	Report the statement value of mortgage loans at the end of this reporting period for the following categories:	1 Amount
1.1	Long-Term Mortgages In Good Standing	
1.11	Farm Mortgages	\$
1.12	Residential Mortgages	\$
1.13	Commercial Mortgages	\$
1.14	Total Mortgages in Good Standing	\$ 0
1.2	Long-Term Mortgages In Good Standing with Restructured Terms	
1.21	Total Mortgages in Good Standing with Restructured Terms	\$
1.3	Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months	
1.31	Farm Mortgages	\$
1.32	Residential Mortgages	\$
1.33	Commercial Mortgages	\$
1.34	Total Mortgages with Interest Overdue more than Three Months	\$ 0
1.4	Long-Term Mortgage Loans in Process of Foreclosure	
1.41	Farm Mortgages	\$
1.42	Residential Mortgages	\$
1.43	Commercial Mortgages	\$
1.44	Total Mortgages in Process of Foreclosure	\$ 0
1.5	Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$ 0
1.6	Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61	Farm Mortgages	\$
1.62	Residential Mortgages	\$
1.63	Commercial Mortgages	\$
1.64	Total Mortgages Foreclosed and Transferred to Real Estate	\$ 0
2.	Operating Percentages:	
2.1	A&H loss percent	%
2.2	A&H cost containment percent	%
2.3	A&H expense percent excluding cost containment expenses	%
3.1	Do you act as a custodian for health savings accounts?	Yes [] No [X]
3.2	If yes, please provide the amount of custodial funds held as of the reporting date	\$
3.3	Do you act as an administrator for health savings accounts?	Yes [] No [X]
3.4	If yes, please provide the balance of the funds administered as of the reporting date	\$

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Reinsurer	8 Certified Reinsurer Rating (1 through 6)	9 Effective Date of Certified Reinsurer Rating
NONE								

STATEMENT AS OF MARCH 31, 2017 OF THE Cincinnati Equitable Life Insurance Company
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

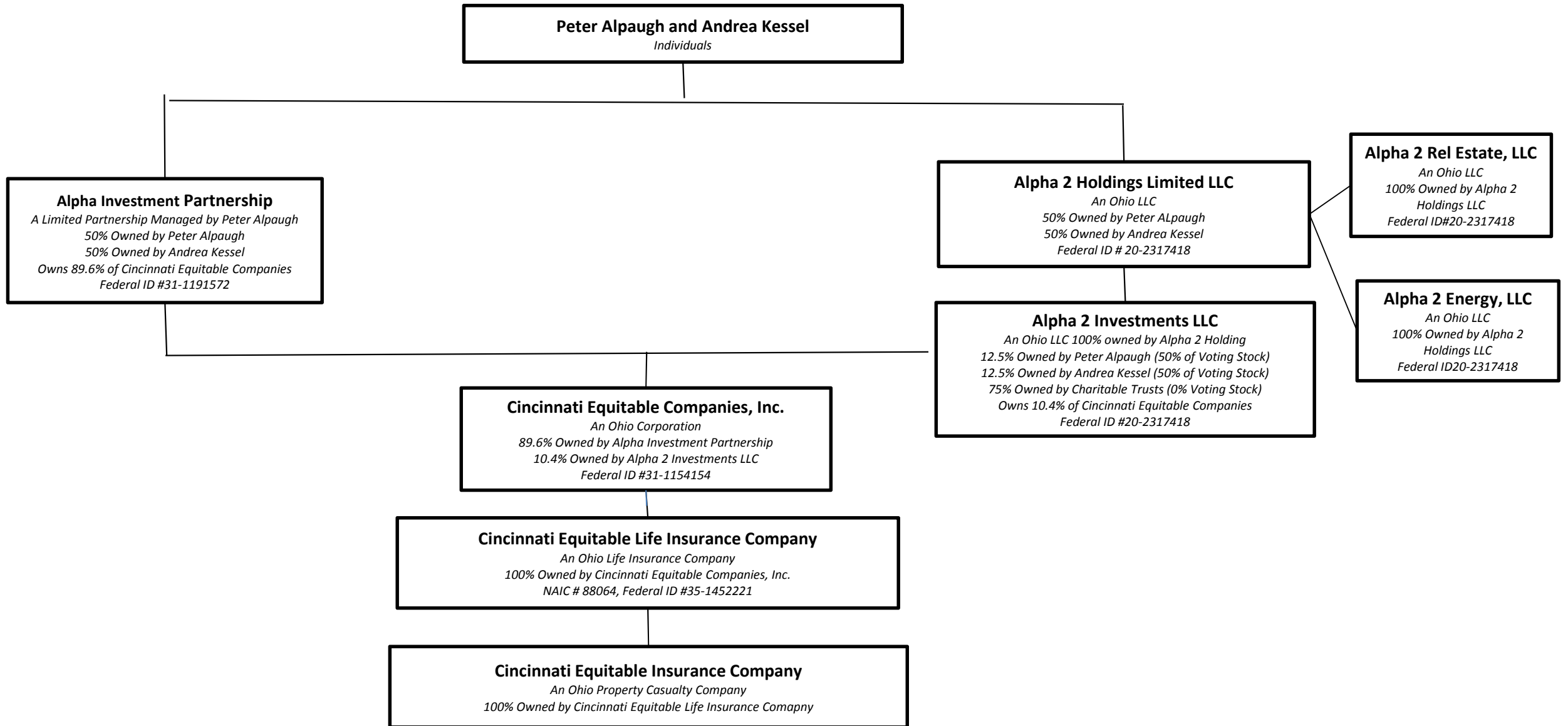
Current Year To Date - Allocated by States and Territories

1	Direct Business Only					
	2	3	4	5	6	7
Life Contracts	Life Contracts		Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts
States, Etc.	Life Insurance Premiums	Annuity Considerations				
1. Alabama	AL	N				0
2. Alaska	AK	N				0
3. Arizona	AZ	N				0
4. Arkansas	AR	N				0
5. California	CA	N				0
6. Colorado	CO	N				0
7. Connecticut	CT	N				0
8. Delaware	DE	N				0
9. District of Columbia	DC	N				0
10. Florida	FL	N				0
11. Georgia	GA	L	2,277,576	3,986		2,281,562
12. Hawaii	HI	N				0
13. Idaho	ID	N				0
14. Illinois	IL	N				0
15. Indiana	IN	L	3,496,878	1,012		3,497,890
16. Iowa	IA	N				0
17. Kansas	KS	N				0
18. Kentucky	KY	L	1,436,380	1,069		1,437,449
19. Louisiana	LA	N				0
20. Maine	ME	N				0
21. Maryland	MD	N				0
22. Massachusetts	MA	N				0
23. Michigan	MI	N				0
24. Minnesota	MN	N				0
25. Mississippi	MS	L	77,298			77,298
26. Missouri	MO	N				0
27. Montana	MT	N				0
28. Nebraska	NE	N				0
29. Nevada	NV	N				0
30. New Hampshire	NH	N				0
31. New Jersey	NJ	N				0
32. New Mexico	NM	N				0
33. New York	NY	N				0
34. North Carolina	NC	N				0
35. North Dakota	ND	N				0
36. Ohio	OH	L	2,312,020	11,557		2,323,577
37. Oklahoma	OK	N				0
38. Oregon	OR	N				0
39. Pennsylvania	PA	N				0
40. Rhode Island	RI	N				0
41. South Carolina	SC	N				0
42. South Dakota	SD	N				0
43. Tennessee	TN	L	153,449			153,449
44. Texas	TX	N				0
45. Utah	UT	N				0
46. Vermont	VT	N				0
47. Virginia	VA	N				0
48. Washington	WA	N				0
49. West Virginia	WV	N				0
50. Wisconsin	WI	N				0
51. Wyoming	WY	N				0
52. American Samoa	AS	N				0
53. Guam	GU	N				0
54. Puerto Rico	PR	N				0
55. U.S. Virgin Islands	VI	N				0
56. Northern Mariana Islands	MP	N				0
57. Canada	CAN	N				0
58. Aggregate Other Aliens	OT	XXX	0	0	0	0
59. Subtotal	(a) 6	9,753,601	6,067	11,557	0	9,771,225
90. Reporting entity contributions for employee benefits plans	XXX					0
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX					0
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX					0
93. Premium or annuity considerations waived under disability or other contract provisions	XXX					0
94. Aggregate or other amounts not allocable by State	XXX	0	0	0	0	0
95. Totals (Direct Business)	XXX	9,753,601	6,067	11,557	0	9,771,225
96. Plus Reinsurance Assumed	XXX					0
97. Totals (All Business)	XXX	9,753,601	6,067	11,557	0	9,771,225
98. Less Reinsurance Ceded	XXX					0
99. Totals (All Business) less Reinsurance Ceded	XXX	9,753,601	6,067	11,557	0	9,771,225
DETAILS OF WRITE-INS						
58001.	XXX					
58002.	XXX					
58003.	XXX					
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX	0	0	0	0	0
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX	0	0	0	0	0
9401.	XXX					
9402.	XXX					
9403.	XXX					
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX	0	0	0	0	0
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX	0	0	0	0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

STATEMENT AS OF MARCH 31, 2017 OF THE Cincinnati Equitable Life Insurance Company



SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
			31-1191572				Alpha Investment Partnership	OH	UIP	Peter Alpaugh/ Andrea Kessel	Ownership	100.000	Peter Alpaugh/ Andrea Kessel	N	
			20-2317418				Alpha 2 Holdings, LLC	OH	UIP	Peter Alpaugh/ Andrea Kessel	Ownership	100.000	Peter Alpaugh/ Andrea Kessel	N	
			20-2317418				Alpha 2 Investments, LLC	OH	UIP	Peter Alpaugh/ Andrea Kessel	Ownership	100.000	Peter Alpaugh/ Andrea Kessel	N	
.0838	Cincinnati Equitable Companies	.00020	31-1154154				Cincinnati Equitable Companies, Inc	OH	LDP	Peter Alpaugh/ Andrea Kessel	Ownership	100.000	Peter Alpaugh/ Andrea Kessel	N	
.0838	Cincinnati Equitable Companies	.88064	35-1452221				Cincinnati Equitable Life Insurance Co	OH	IA	Cincinnati Equitable Companies, Inc	Ownership	100.000	Cincinnati Equitable Companies, Inc	N	
.0838	Cincinnati Equitable Companies	.16721	31-0239840				Cincinnati Equitable Insurance Co	OH	IA	Cincinnati Equitable Life Insurance Co	Ownership	100.000	Cincinnati Equitable Life Insurance Co	N	

NONE

Asterisk	
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SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

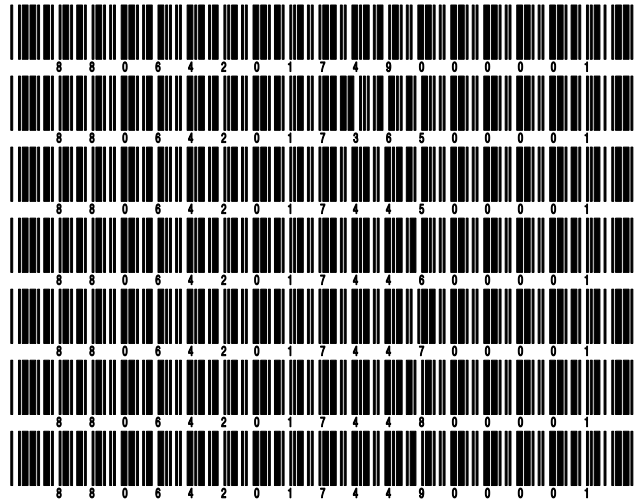
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanation:

1. N/A
2. N/A
3. N/A
4. N/A
5. N/A
6. N/A
7. N/A

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



OVERFLOW PAGE FOR WRITE-INS

STATEMENT AS OF MARCH 31, 2017 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

NONE

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage investment and commitment fees		
9. Total foreign exchange change in book value/recorded investment including accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

NONE

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		25,000
2.2 Additional investment made after acquisition		50,000
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		75,000
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	0	0
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	0	0

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	115,419,818	96,832,689
2. Cost of bonds and stocks acquired	9,029,368	61,333,035
3. Accrual of discount	27,628	124,560
4. Unrealized valuation increase (decrease)	295,639	40,139
5. Total gain (loss) on disposals	57,186	1,054,664
6. Deduct consideration for bonds and stocks disposed of	4,723,500	43,617,809
7. Deduct amortization of premium	73,244	347,461
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	120,032,894	115,419,818
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	120,032,894	115,419,818

STATEMENT AS OF MARCH 31, 2017 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	75,833,617	8,357,437	7,564,135	(459,608)	76,167,312	0	0	75,833,617
2. NAIC 2 (a)	25,955,231	5,029,172	2,088,639	1,294,815	30,190,579	0	0	25,955,231
3. NAIC 3 (a)	2,784,279	0	0	(512,713)	2,271,567	0	0	2,784,279
4. NAIC 4 (a)	423,916	0	0	(182,116)	241,800	0	0	423,916
5. NAIC 5 (a)	288,501	0	0	(185,956)	102,545	0	0	288,501
6. NAIC 6 (a)	0				0			
7. Total Bonds	105,285,544	13,386,609	9,652,774	(45,577)	108,973,802	0	0	105,285,544
PREFERRED STOCK								
8. NAIC 1	1,581,264	166,983	0	0	1,748,247	0	0	1,581,264
9. NAIC 2	378,865				378,865			378,865
10. NAIC 3	787,078	0	0	(39)	787,039	0	0	787,078
11. NAIC 4	0				0			
12. NAIC 5	0				0			
13. NAIC 6	0				0			
14. Total Preferred Stock	2,747,207	166,983	0	(39)	2,914,151	0	0	2,747,207
15. Total Bonds and Preferred Stock	108,032,751	13,553,592	9,652,774	(45,616)	111,887,953	0	0	108,032,751

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$ 1,026,269 ; NAIC 2 \$ 0 ; NAIC 3 \$ 0 ; NAIC 4 \$ 0 ; NAIC 5 \$ 0 ; NAIC 6 \$ 0

SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year-to-Date	5 Paid for Accrued Interest Year-to-Date
9199999 Totals	1,026,269	XXX	1,026,269	299	0

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	1,487,902	2,069,480
2. Cost of short-term investments acquired	5,094,493	32,874,454
3. Accrual of discount		63
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	5,556,126	33,456,095
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	1,026,269	1,487,902
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	1,026,269	1,487,902

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

NONE

Schedule DB - Part B - Verification - Futures Contracts

NONE

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

NONE

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

NONE

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of Derivatives

NONE

Schedule E - Verification - Cash Equivalents

NONE

Schedule A - Part 2 - Real Estate Acquired and Additions Made

NONE

Schedule A - Part 3 - Real Estate Disposed

NONE

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

NONE

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

NONE

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

NONE

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

NONE

STATEMENT AS OF MARCH 31, 2017 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
912810-RU-4	UNITED STATES TREASURY		03/13/2017	GOLDMAN SACHS & CO. NY		173,568	185,000	1,778	1
0599999. Subtotal - Bonds - U.S. Governments									
085209-AD-6	BERMUDA, GOVERNMENT OF (GOVERNMENT)	C	01/23/2017	HSBC SECURITIES INC.		167,125	175,000	1,753	1FE
831594-AB-2	SLOVENIA, REPUBLIC OF (GOVERNMENT)	C	02/03/2017	CITIGROUP GLOBAL MARKETS INC.		782,450	700,000	10,878	2FE
1099999. Subtotal - Bonds - All Other Governments									
026651-BP-5	AMERICAN HONDA FINANCE CORP	C	02/13/2017	JP MORGAN SECURITIES LLC		183,840	185,000	0	1FE
05618M-AH-4	BABSON 143R B2R - CDO	C	01/06/2017	MORGAN STANLEY & CO INC, NY		500,000	500,000	0	1FE
084670-BS-6	BERKSHIRE HATHAWAY FINANCE CORP		03/24/2017	JEFFERIES & CO INC, NEW YORK		89,707	90,000	109	1FE
34417M-AB-3	FOCUS 171 A22 - ABS		03/22/2017	Unknown		503,008	500,000	0	2FE
37045X-AZ-9	GENERAL MOTORS FINANCIAL COMPANY INC		02/03/2017	BONY/SUNTRUST CAPITAL MARKETS		755,723	750,000	2,240	2FE
391164-AJ-9	GREAT PLAINS ENERGY INC		03/22/2017	DEUTSCHE BANK SECURITIES, INC.		504,040	500,000	975	2FE
453140-AB-1	IMPERIAL TOBACCO FINANCE PLC	C	03/03/2017	RBC CAPITAL MARKETS		352,678	350,000	919	2FE
456837-AG-8	ING GROEP NV	C	03/23/2017	MITSUBISHI UFJ SECURITIES		747,938	750,000	0	2FE
58507L-AC-3	MEDTRONIC GLOBAL HOLDINGS SCA	C	03/21/2017	MORGAN STANLEY & CO INC, NY		650,000	650,000	0	1FE
661936-BB-5	OMEGA HEALTHCARE INVESTORS INC		01/03/2017	BONY/SUNTRUST CAPITAL MARKETS		507,480	500,000	6,531	2FE
693456-AN-5	PMTLT-13J1-B1 - CMO/RMBS		01/06/2017	WELLS FARGO SECURITIES LLC		599,128	598,474	593	1FE
76131V-AA-1	RETAIL PROPERTIES OF AMERICA INC		03/29/2017	US BANCORP		477,760	500,000	1,000	2FE
82620K-AS-2	SIEMENS FINANCIERINGSMAATSCHAPPIJ NV	C	03/07/2017	DEUTSCHE BANK SECURITIES, INC.		399,576	400,000	0	1FE
87154E-AL-4	SYMP 15R B2R - CDO		03/01/2017	CREDIT SUISSE SECURITIES (USA)		500,000	500,000	0	1FE
92343V-CZ-5	VERIZON COMMUNICATIONS INC		02/07/2017	BONY/SUNTRUST CAPITAL MARKETS		179,972	200,000	3,764	2FE
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)									
302570-AX-4	NEXTERA ENERGY CAPITAL HOLDINGS INC		01/12/2017	JEFFERIES & CO INC, NEW YORK		218,125	250,000	1,524	2FE
4899999. Subtotal - Bonds - Hybrid Securities									
8399997. Total - Bonds - Part 3						8,292,116	8,283,474	32,063	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						8,292,116	8,283,474	32,063	XXX
29364N-10-8	ENTERGY MISSISSIPPI INC		01/11/2017	Piper Jaffray Co.	7,693,000	0	0	0	RP1LFE
8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)									
8999997. Total - Preferred Stocks - Part 3						166,983	XXX	0	XXX
8999998. Total - Preferred Stocks - Part 5						166,983	XXX	0	XXX
8999999. Total - Preferred Stocks						166,983	XXX	0	XXX
009158-10-6	AIR PRODUCTS AND CHEMICALS ORD		03/22/2017	VARIOUS	725,000	102,332	0	0	L
053015-10-3	AUTOMATIC DATA PROCESSING ORD		03/22/2017	GOLDMAN SACHS & CO. NY	50,000	5,176	0	0	L
29250N-10-5	ENBRIDGE ORD		02/27/2017	Unknown	3,817,920	120,369	0	0	L
30231G-10-2	EXXON MOBIL ORD		01/24/2017	Capital Institutional Services	1,635,000	139,591	0	0	L
438516-10-6	HONEYWELL INTERNATIONAL ORD		03/22/2017	VARIOUS	715,000	84,845	0	0	L
65339F-10-1	NEXTERA ENERGY ORD		02/14/2017	Capital Institutional Services	85,000	10,661	0	0	L
693475-10-5	PNC FINANCIAL SERVICES GROUP ORD		03/22/2017	GOLDMAN SACHS & CO. NY	75,000	8,838	0	0	L
713448-10-8	PEPSICO ORD		02/14/2017	Capital Institutional Services	455,000	48,336	0	0	L
882508-10-4	TEXAS INSTRUMENTS ORD		01/24/2017	Capital Institutional Services	575,000	44,061	0	0	L
65960L-10-3	MEDTRONIC ORD	C	03/22/2017	GOLDMAN SACHS & CO. NY	75,000	6,059	0	0	L
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)									
9799997. Total - Common Stocks - Part 3						570,269	XXX	0	XXX
9799998. Total - Common Stocks - Part 5						570,269	XXX	0	XXX
9799999. Total - Common Stocks						570,269	XXX	0	XXX
9899999. Total - Preferred and Common Stocks						737,252	XXX	0	XXX
9999999 - Totals						9,029,368	XXX	32,063	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

STATEMENT AS OF MARCH 31, 2017 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
										11	12	13	14	15								
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)	
36200N-KA-8	GN 605189 - RMBS		03/01/2017	Paydown		147	147	149	148	.0	(1)	.0	(1)	.0	147	.0	.0	.0	.1	04/15/2034	1	
36202E-JH-3	G2 003864 - RMBS		03/01/2017	Paydown		285	285	284	284	.0	1	.0	1	.0	285	.0	.0	.0	.2	06/20/2036	1	
36202E-MA-4	G2 003953 - RMBS		03/01/2017	Paydown		237	237	236	236	.0	1	.0	1	.0	237	.0	.0	.0	.1	02/20/2037	1	
36202E-NP-0	G2 003998 - RMBS		03/01/2017	Paydown		371	371	367	367	.0	.4	.0	.4	.0	371	.0	.0	.0	.2	06/20/2037	1	
36202E-OL-6	G2 004059 - RMBS		03/01/2017	Paydown		374	374	373	373	.0	.1	.0	.1	.0	374	.0	.0	.0	.2	12/20/2037	1	
36202E-RS-0	G2 004097 - RMBS		03/01/2017	Paydown		357	357	355	355	.0	.2	.0	.2	.0	357	.0	.0	.0	.1	03/20/2038	1	
36202E-SB-6	G2 004114 - RMBS		03/01/2017	Paydown		369	369	373	372	.0	(2)	.0	(2)	.0	369	.0	.0	.0	.2	04/20/2038	1	
36202F-3N-4	G2 005305 - RMBS		03/01/2017	Paydown		2,591	2,591	2,809	2,819	.0	(228)	.0	(228)	.0	2,591	.0	.0	.0	.8	02/20/2042	1	
36202F-DW-3	G2 004617 - RMBS		03/01/2017	Paydown		1,491	1,491	1,511	1,509	.0	(18)	.0	(18)	.0	1,491	.0	.0	.0	.5	01/20/2040	1	
36207J-LY-7	GN 433343 - RMBS		03/01/2017	Paydown		9	9	9	9	.0	.0	.0	0	.0	9	.0	.0	.0	.0	12/15/2026	1	
36208W-TL-7	GN 463255 - RMBS		03/01/2017	Paydown		30	30	30	30	.0	.0	.0	0	.0	30	.0	.0	.0	.0	02/15/2037	1	
3620C4-RQ-5	GN 748495 - RMBS		03/01/2017	Paydown		2,306	2,306	2,500	2,528	.0	(222)	.0	(222)	.0	2,306	.0	.0	.0	.5	08/15/2040	1	
36210N-MM-8	GN 497264 - RMBS		03/01/2017	Paydown		117	117	116	117	.0	.1	.0	.1	.0	117	.0	.0	.0	.1	12/15/2028	1	
38375Q-EY-1	GNR 0833A PB - CMO/RMBS		03/01/2017	Paydown		3,950	3,950	4,414	4,446	.0	(496)	.0	(496)	.0	3,950	.0	.0	.0	.18	04/20/2038	1	
38378B-WQ-8	GNR 1283A AB - CMB		03/01/2017	Paydown		570	570	556	557	.0	14	.0	14	.0	570	.0	.0	.0	.1	05/16/2045	1	
912810-RU-4	UNITED STATES TREASURY		03/23/2017	BARCLAYS CAPITAL INC		179,406	185,000	173,568	0	0	6	.0	6	.0	173,574	.0	5,832	5,832	1,895	11/15/2046	1	
0599999	Subtotal - Bonds - U.S. Governments					192,610	198,205	187,651	14,149	0	(939)	.0	(939)	.0	186,779	0	5,832	5,832	1,942	XXX	XXX	
25477P-NF-8	D1 STRICT COLUMBIA HSG FIN AGY MULTIFAMIL		03/15/2017	VARIOUS		32,478	32,478	32,478	32,478	.0	.0	.0	.0	.0	32,478	.0	.0	.0	.108	06/15/2045	1FE	
3128LX-J7-6	FH 602086 - RMBS		03/01/2017	Paydown		335	335	329	329	.0	.6	.0	.6	.0	335	.0	.0	.0	.1	02/01/2036	1	
3128LX-QC-7	FH 602251 - RMBS		03/01/2017	Paydown		690	690	741	745	.0	(56)	.0	(56)	.0	690	.0	.0	.0	.3	08/01/2036	1	
3128PR-LS-6	FH J12137 - RMBS		03/01/2017	Paydown		2,038	2,038	2,116	2,095	.0	(57)	.0	(57)	.0	2,038	.0	.0	.0	.8	05/01/2025	1	
312931-4A-3	FH A85317 - RMBS		03/01/2017	Paydown		1,206	1,206	1,210	1,213	.0	(7)	.0	(7)	.0	1,206	.0	.0	.0	.1	04/01/2039	1	
3136A7-DE-9	FNR 1268E NA - CMO/RMBS		03/01/2017	Paydown		2,118	2,118	2,089	2,092	.0	.27	.0	.27	.0	2,118	.0	.0	.0	.4	03/25/2042	1	
3136AD-FZ-7	FNR 1331D NT - CMO/RMBS		03/01/2017	Paydown		14,674	14,674	14,380	14,452	.0	222	.0	222	.0	14,674	.0	.0	.0	.10	04/25/2043	1	
3136AF-TP-9	FNR 1373E PL - CMO/RMBS		03/01/2017	Paydown		1,406	1,406	1,466	1,472	.0	(66)	.0	(66)	.0	1,406	.0	.0	.0	.4	06/25/2042	1	
31371N-V4-4	FN 257235 - RMBS		03/01/2017	Paydown		1,337	1,337	1,427	1,390	.0	(53)	.0	(53)	.0	1,337	.0	.0	.0	.5	06/01/2023	1	
3137AP-H6-0	FHR 4032A AD - CMO/RMBS		03/01/2017	Paydown		941	941	919	920	.0	21	.0	21	.0	941	.0	.0	.0	.1	10/15/2041	1	
3137B0-M6-8	FHR 4181E TB - CMO/RMBS		03/01/2017	Paydown		2,342	2,342	2,330	2,328	.0	14	.0	14	.0	2,342	.0	.0	.0	.4	10/15/2042	1	
3138AD-3P-8	FN A10805 - RMBS		03/01/2017	Paydown		1,381	1,381	1,463	1,463	.0	(82)	.0	(82)	.0	1,381	.0	.0	.0	.2	07/01/2041	1	
31402D-JS-0	FN 725773 - RMBS		03/01/2017	Paydown		1,616	1,616	1,621	1,618	.0	(2)	.0	(2)	.0	1,616	.0	.0	.0	.7	09/01/2034	1	
31403C-YH-8	FN 745112 - RMBS		03/01/2017	Paydown		335	335	347	345	.0	(9)	.0	(9)	.0	335	.0	.0	.0	.1	10/01/2035	1	
31403D-P9-4	FN 745748 - RMBS		03/01/2017	Paydown		960	960	939	938	.0	22	.0	22	.0	960	.0	.0	.0	.6	07/01/2036	1	
31404N-FW-1	FN 773381 - RMBS		03/01/2017	Paydown		256	256	240	239	.0	17	.0	17	.0	256	.0	.0	.0	.0	05/01/2034	1	
31406V-R2-4	FN 821405 - RMBS		03/01/2017	Paydown		1,299	1,299	1,311	1,308	.0	(9)	.0	(9)	.0	1,299	.0	.0	.0	.6	05/01/2035	1	
31408A-E4-8	FN 845355 - RMBS		03/01/2017	Paydown		221	221	226	226	.0	(4)	.0	(4)	.0	221	.0	.0	.0	.1	01/01/2036	1	
31408D-QG-2	FN 848355 - RMBS		03/01/2017	Paydown		1,897	1,897	1,873	1,874	.0	23	.0	23	.0	1,897	.0	.0	.0	.10	08/01/2035	1	
31408G-VU-8	FN 851227 - RMBS		03/01/2017	Paydown		52	52	53	53	.0	(1)	.0	(1)	.0	52	.0	.0	.0	.0	05/01/2036	1	
31408J-D9-9	FN 852528 - RMBS		03/01/2017	Paydown		655	655	632	628	.0	27	.0	27	.0	655	.0	.0	.0	.0	05/01/2036	1	
31409G-JX-5	FN 870678 - RMBS		03/01/2017	Paydown		2,509	2,509	2,668	2,571	.0	(62)	.0	(62)	.0	2,509	.0	.0	.0	.18	12/01/2021	1	
31410F-AZ-5	FN 888340 - RMBS		03/01/2017	Paydown		736	736	759	757	.0	(22)	.0	(22)	.0	736	.0	.0	.0	.3	08/01/2036	1	
31410G-BC-6	FN 888435 - RMBS		03/01/2017	Paydown		365	365	370	366	.0	(2)	.0	(2)	.0	365	.0	.0	.0	.1	06/01/2022	1	
31410G-W9-0	FN 889072 - RMBS		03/01/2017	Paydown		686	686	707	709	.0	(24)	.0	(24)	.0	686	.0	.0	.0	.4	12/01/2037	1	
31410K-XR-0	FN 889988 - RMBS		03/01/2017	Paydown		980	980	1,016	1,012	.0	(33)	.0	(33)	.0	980	.0	.0	.0	.3	08/01/2038	1	
31410T-WZ-4	FN 897164 - RMBS		03/01/2017	Paydown		91	91	93	93	.0	(2)	.0	(2)	.0	91	.0	.0	.0	.0	08/01/2036	1	
31410V-2L-3	FN 899079 - RMBS		03/01/2017	Paydown		268	268	289	288	.0	(20)	.0	(20)	.0	268	.0	.0	.0	.1	03/01/2037	1	
31412L-LR-4	FN 933336 - RMBS		03/01/2017	Paydown		1,155	1,155	1,129	1,128	.0	27	.0	27	.0	1,155	.0	.0	.0	.6	01/01/2038	1	
31414D-U2-0	FN 963301 - RMBS		03/01/2017	Paydown		3,545	3,545	3,485	3,508	.0	.36	.0	.36	.0	3,545	.0	.0	.0	.14	05/01/2023	1	
31414L-3U-0	FN 969811 - RMBS		03/01/2017	Paydown		237	237	239	237	.0	.0	.0	0	.0	237	.0	.0	.0	.1	02/01/2023	1	
31416H-UM-5	FN AA0587 - RMBS		03/01/2017	Paydown		1,430	1,430	1,460	1,459	.0	(29)	.0	(29)	.0	1,430	.0	.0	.0	.2	02/01/2039	1	
31417V-RS-4	FN AC8596 - RMBS		03/01/2017	Paydown		1,764	1,764	1,779	1,771	.0	(7)	.0	(7)	.0	1,764	.0	.0	.0	.6	01/01/2025	1	
31418M-LM-2	FN AD0587 - RMBS		03/01/2017	Paydown		2,876	2,876	2,939	2,934	.0	(58)	.0	(58)	.0	2,876	.0	.0	.0	.12	12/01/2039	1	
443730-FT-8	HUDSON CNTY N J IMPT AUTH LEASE REV		02/01/2017	Call @ 107.275		5,000	5,000	5,293	5,182	.0	(2)	.0	(2)	.0	5,180	.0	(180)	(180)	.166	02/01/2024	1FE	
3199999	Subtotal - Bonds - U.S. Special Revenues					89,877	89,877	90,427	90,222	0	(165)	0	(165)	0	90,057	0	(180)	(180)	420	XXX	XXX	
009090-AA-9	AIR CANADA 2015-1 PASS THROUGH TRUST		03/15/2017	Paydown		18,093	18,093	18,108	18,109	.0	(15)	.0	(15)	.0	18,093	.0	.0	.0	.0	.0	09/15/2028	1FE
02665X-AA-7	AHAR 14SFR3 A - ABS		03/01/2017	Paydown		2,181	2,181	2,183	2,178	.0	3	.0	3	.0	2,181	.0	.0	.0	.0	.7</		

STATEMENT AS OF MARCH 31, 2017 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22		
										11	12	13	14	15									
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)		
118230-AK-7	BUCKEYE PARTNERS LP		03/03/2017	MORGAN STANLEY & CO INC, NY		357,168	350,000	347,935	348,361	.0	.40	.0	.40	.0	348,401	.0	8,767	8,767	9,966	07/01/2023	2FE		
12669F-ZP-1	CIHL 048 1A7 - CMO/RMBS		03/27/2017	VARIOUS		2,000	2,000	2,010	2,010	.0	.0	.0	.0	.0	2,010	.0	(10)	(10)	15	07/25/2034	1FM		
25755T-AD-2	DPABS 151 A21 - ABS		01/25/2017	Paydown		1,250	1,250	1,268	1,267	.0	(17)	.0	(17)	.0	1,250	.0	.0	.0	.0	10/25/2045	2FE		
28415P-AA-2	EHGVT 16A A - ABS		03/25/2017	Paydown		32,014	32,014	32,013	32,013	.0	.0	.0	.0	.0	32,014	.0	.0	.0	.82	04/25/2028	1FE		
29379V-AN-3	ENTERPRISE PRODUCTS OPERATING LLC		03/03/2017	JEFFERIES & CO INC, NEW YORK		112,800	120,000	97,200	97,409	.0	.81	.0	.81	.0	97,490	.0	15,310	15,310	2,263	06/01/2067	2FE		
37045X-AZ-9	GENERAL MOTORS FINANCIAL COMPANY INC		03/22/2017	JEFFERIES & CO INC, NEW YORK		509,535	500,000	503,815	.0	.0	(47)	.0	(47)	.0	503,768	.0	5,767	5,767	4,419	07/13/2025	2FE		
432837-AA-0	HGVT-13A-NTS - ABS		03/25/2017	Paydown		45,412	45,412	45,325	46,771	.0	(1,359)	.0	(1,359)	.0	45,412	.0	.0	.0	.91	01/26/2026	1FE		
458140-AM-2	INTEL CORP		01/12/2017	VARIOUS		252,557	250,000	239,451	242,776	.0	.51	.0	.51	.0	242,827	.0	9,729	9,729	596	12/15/2022	1FE		
46616Y-AA-2	HENDR 122 A - ABS		03/15/2017	Paydown		5,568	5,568	5,866	5,890	.0	(322)	.0	(322)	.0	5,568	.0	.0	.0	.18	10/15/2059	1FE		
59284M-AB-0	MEXICO CITY AIRPORT TRUST	C	03/13/2017	BARCLAYS BANK PLC, LONDON BRANCH		238,125	250,000	249,625	249,624	.0	(1)	.0	(1)	.0	249,622	.0	(11,497)	(11,497)	6,378	10/31/2046	2FE		
693456-AN-5	PMTLT-13J1-B1 - CMO/RMBS		03/01/2017	Paydown		2,810	2,810	2,813	.0	.0	(3)	.0	(3)	.0	2,810	.0	.0	.0	.4	09/25/2043	1FE		
74160M-AL-6	PRIME 031 A11 - CMO/RMBS		02/27/2017	VARIOUS		4,000	4,000	4,040	4,033	.0	.0	.0	.0	.0	4,033	.0	(33)	(33)	.32	06/25/2033	2FM		
74160M-GL-0	PRIME 051 1A3 - CMO/RMBS		03/27/2017	VARIOUS		7,000	7,000	7,000	7,000	.0	.0	.0	.0	.0	7,000	.0	.0	.0	.80	03/25/2035	1FM		
81733Y-EC-9	SEMT 152 B1 - CMO/RMBS		03/01/2017	Paydown		3,055	3,055	3,154	3,150	.0	(95)	.0	(95)	.0	3,055	.0	.0	.0	.10	05/25/2045	1FE		
81745B-AN-5	SEQUOIA MORTGAGE TRUST 2013-6 - CMO		03/01/2017	Paydown		7,169	7,169	7,144	7,144	.0	.25	.0	.25	.0	7,169	.0	.0	.0	(2,926)	05/25/2043	1FE		
82652W-AA-6	SFC-162-A - ABS		03/20/2017	Paydown		43,766	43,766	43,757	43,758	.0	.8	.0	.8	.0	43,766	.0	.0	.0	.88	07/20/2033	1FE		
828807-CW-5	SIMON PROPERTY GROUP LP		03/29/2017	KEYBANC CAPITAL MARKETS INC		197,378	200,000	206,286	205,858	.0	(149)	.0	(149)	.0	205,709	.0	(8,331)	(8,331)	4,730	01/15/2026	1FE		
85022W-AA-2	SOFT 16A A - ABS		03/25/2017	Paydown		36,061	36,061	36,059	36,059	.0	.1	.0	.1	.0	36,061	.0	.0	.0	.94	11/25/2023	1FE		
87154E-AD-2	SYMP 15 B2 - CDO		03/14/2017	Paydown		500,000	500,000	485,950	489,780	.0	10,220	.0	10,220	.0	500,000	.0	.0	.0	8,537	10/19/2026	1FE		
87266H-AA-6	TRUPS FINANCIALS NOTE SECURITIZATION 201	C	01/21/2017	Paydown		27,497	27,497	24,678	24,744	.0	2,753	.0	2,753	.0	27,497	.0	.0	.0	.0	01/20/2038	1FE		
909319-AA-3	UNITED AIRLINES INC		02/15/2017	Paydown		8,721	8,721	8,999	8,960	.0	(239)	.0	(239)	.0	8,721	.0	.0	.0	.0	02/15/2027	1FE		
909320-AA-4	UNITED AIRLINES INC		03/03/2017	Paydown		14,268	14,268	14,297	14,293	.0	(25)	.0	(25)	.0	14,268	.0	.0	.0	.54	03/03/2028	1FE		
96033C-AA-0	WR 161 A - ABS		03/20/2017	Paydown		26,557	26,557	26,462	26,487	.0	.70	.0	.70	.0	26,557	.0	.0	.0	.79	12/20/2028	1FE		
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						2,955,441	2,957,878	2,915,774	2,417,990	0	11,119	0	11,119	0	2,935,737	0	19,704	19,704	40,079	XXX	XXX		
66644P-AA-5	NORTHGROUP PREFERRED CAPITAL CORP		02/09/2017	Brownstone Investment Group LLC		100,000	100,000	104,680	101,027	.0	(157)	.0	(157)	.0	100,869	.0	(869)	(869)	2,108	01/29/2049	2FE		
69352P-AC-7	PPL CAPITAL FUNDING INC		03/30/2017	JEFFERIES & CO INC, NEW YORK		480,000	500,000	438,750	438,840	.0	.307	.0	.307	.0	439,147	.0	40,853	40,853	16,962	03/30/2067	2FE		
976657-AH-9	WEC ENERGY GROUP INC		03/29/2017	JEFFERIES & CO INC, NEW YORK		382,025	413,000	342,790	343,713	.0	.347	.0	.347	.0	344,060	.0	37,965	37,965	9,895	05/15/2067	2FE		
4899999. Subtotal - Bonds - Hybrid Securities						962,025	1,013,000	886,220	883,580	0	496	0	496	0	884,076	0	77,949	77,949	28,965	XXX	XXX		
8399997. Total - Bonds - Part 4						4,199,953	4,258,959	4,080,072	3,405,940	0	10,511	0	10,511	0	4,096,648	0	103,304	103,304	71,407	XXX	XXX		
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
8399999. Total - Bonds						4,199,953	4,258,959	4,080,072	3,405,940	0	10,511	0	10,511	0	4,096,648	0	103,304	103,304	71,407	XXX	XXX		
8999997. Total - Preferred Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
191216-10-0	COCA-COLA ORD		02/14/2017	Capital Institutional Services		3,180,000	128,447	131,342	131,843	(501)	.0	.0	(501)	.0	131,342	.0	(2,894)	(2,894)	.0				
29250N-10-5	ENBRIDGE ORD		03/06/2017	Not Available		.920	.38	.32	.0	.0	.0	.0	.0	.0	.32	.0	.6	.6	.0				
74144T-10-8	T ROWE PRICE GROUP ORD		01/06/2017	Capital Institutional Services		1,255,000	95,026	99,099	94,451	4,648	.0	.0	4,648	.0	99,099	.0	(4,074)	(4,074)	.0				
747525-10-3	QUALCOMM ORD		01/24/2017	Capital Institutional Services		1,410,000	77,878	93,261	91,932	1,329	.0	.0	1,329	.0	93,261	.0	(15,383)	(15,383)	.0				
847560-10-9	SPECTRA ENERGY ORD		03/01/2017	Unknown		3,880,000	120,369	159,429	159,429	(39,060)	.0	.0	(39,060)	.0	120,369	.0	.0	.0	1,707				
87612E-10-6	TARGET ORD		01/20/2017	Capital Institutional Services		1,575,000	101,790	125,564	113,762	11,801	.0	.0	11,801	.0	125,564	.0	(23,773)	(23,773)	.0				
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						523,548	XXX	569,666	591,418	(21,783)	0	0	(21,783)	0	569,666	0	(46,119)	(46,119)	1,707	XXX	XXX		
9799997. Total - Common Stocks - Part 4						523,548	XXX	569,666	591,418	(21,783)	0	0	(21,783)	0	569,666	0	(46,119)	(46,119)	1,707	XXX	XXX		
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	

E05.1

STATEMENT AS OF MARCH 31, 2017 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Desig- nation or Market In- dicator (a)
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Other Than Temporary Impairment Recog- nized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value							
9799999. Total - Common Stocks						523,548	XXX	569,666	591,418	(21,783)	0	0	(21,783)	0	569,666	0	(46,119)	(46,119)	1,707	XXX	XXX
9899999. Total - Preferred and Common Stocks						523,548	XXX	569,666	591,418	(21,783)	0	0	(21,783)	0	569,666	0	(46,119)	(46,119)	1,707	XXX	XXX
9999999 - Totals						4,723,500	XXX	4,649,739	3,997,358	(21,783)	10,511	0	(11,272)	0	4,666,315	0	57,186	57,186	73,114	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

NONE

Schedule DB - Part B - Section 1 - Futures Contracts Open

NONE

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

NONE

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

NONE

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

NONE

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

NONE

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

NONE

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

NONE

Schedule E - Part 2 - Cash Equivalents - Investments Owned End of Current Quarter

NONE