



**ANNUAL STATEMENT
FOR THE YEAR ENDING DECEMBER 31, 2016
OF THE CONDITION AND AFFAIRS OF THE**

UDC OHIO, INC.

| | | | | | | |
|---------------------------------------|--|---|--|---|----------------------|------------|
| NAIC Group Code | 00549 (Current Period) | 00549 (Prior Period) | NAIC Company Code | 52022 | Employer's ID Number | 74-2609036 |
| Organized under the Laws of | Ohio | | State of Domicile or Port of Entry | Ohio | | |
| Country of Domicile | United States | | | | | |
| Licensed as business type: | Life, Accident & Health <input type="checkbox"/> | Property/Casualty <input type="checkbox"/> | Hospital, Medical & Dental Service or Indemnity <input type="checkbox"/> | | | |
| | Dental Service Corporation <input type="checkbox"/> | Vision Service Corporation <input type="checkbox"/> | Health Maintenance Organization <input type="checkbox"/> | | | |
| | Other <input checked="" type="checkbox"/> | Is HMO, Federally Qualified? Yes <input type="checkbox"/> No <input type="checkbox"/> | | | | |
| Incorporated/Organized | 04/20/1990 | | Commenced Business | 05/17/1990 | | |
| Statutory Home Office | 312 Elm Street, suite 1500 (Street and Number) | | | Cincinnati, OH, US 45202 (City or Town, State, Country and Zip Code) | | |
| Main Administrative Office | One Sun Life Executive Park (Street and Number) | | | | | |
| | Wellesley Hills, MA, US 02481 (City or Town, State, Country and Zip Code) | 781-416-3184 (Area Code) (Telephone Number) | | | | |
| Mail Address | One Sun Life Executive Park (Street and Number or P.O. Box) | | | | | |
| Primary Location of Books and Records | One Sun Life Executive Park (Street and Number) | | | | | |
| | Wellesley Hills, MA, US 02481 (City or Town, State, Country and Zip Code) | 781-416-3184 (Area Code) (Telephone Number) (Extension) | | | | |
| Internet Web Site Address | N/A | | | | | |
| Statutory Statement Contact | Elizabeth Burkhardt (Name) | | 781-416-3184 (Area Code) (Telephone Number) (Extension) | | | |
| | state.filings@sunlife.com (E-Mail Address) | | | | | |
| | 781-446-2398 (Fax Number) | | | | | |

OFFICERS

OFFICERS

| | | | |
|------------------------|--------------|------------------------|--------------|
| Name | Title | Name | Title |
| STACIA NALANI ALMQVIST | PRESIDENT | KERRI RILEY ANSELLO # | SECRETARY |
| AMY JO COERKE | TREASURER | ERIC STEVEN VANDENBERG | ACTUARY |

OTHER OFFICERS

OTHER OFFICERS

DIRECTORS OR TRUSTEES

DIRECTORS OR TRUSTEES

State of Missouri

2

County of Jackson.....

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

STACIA NALANI ALMQUIST
PRESIDENT

KERRI RILEY ANSELLO
SECRETARY

AMY JO GOERKE
TREASURER

Subscribed and sworn to before me this
____ day of January, 2017

- a. Is this an original filing? Yes [] No []
b. If no:
1. State the amendment number _____
2. Date filed _____
3. Number of pages attached _____

Connie J. Turnipseed, Notary Public
03/07/2018

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE UDC OHIO, INC.

EXHIBIT 2 - ACCIDENT AND HEALTH PREMIUMS DUE AND UNPAID

| 1 Name of Debtor | 2 1 - 30 Days | 3 31 - 60 Days | 4 61 - 90 Days | 5 Over 90 Days | 6 Nonadmitted | 7 Admitted |
|---|------------------|-------------------|-------------------|-------------------|------------------|---------------|
| 0199999 Total individuals | | | | | | |
| Group subscribers: | | | | | | |
| FUTURE AGE DBA PROVIDE A RIDE | .975 | | | | | 975 |
| SENSICAL, INC | 1,012 | | | | | 1,012 |
| MID AMERICA STEEL CORP | .542 | 542 | | | | 1,084 |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| 0299997 Group subscriber subtotal | 2,529 | 542 | 0 | 0 | 0 | 3,071 |
| 0299998 Premiums due and unpaid not individually listed | 1,981 | 118 | 392 | 392 | 392 | 2,099 |
| 0299999 Total group | 4,510 | 660 | 0 | 392 | 392 | 5,170 |
| 0399999 Premiums due and unpaid from Medicare entities | | | | | | |
| 0499999 Premiums due and unpaid from Medicaid entities | | | | | | |
| 0599999 Accident and health premiums due and unpaid (Page 2, Line 15) | 4,510 | 660 | 0 | 392 | 392 | 5,170 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE UDC OHIO, INC.

EXHIBIT 3 - HEALTH CARE RECEIVABLES

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE UDC OHIO, INC.

EXHIBIT 3A – ANALYSIS OF HEALTH CARE RECEIVABLES COLLECTED AND ACCRUED

| Type of Health Care Receivables | Health Care Receivables Collected During the Year | | Health Care Receivables Accrued as of December 31 of Current Year | | 5 Health Care Receivables in Prior Years (Columns 1 + 3) | 6 Estimated Health Care Receivables Accrued as of December 31 of Prior Year |
|---|--|---|--|--|--|--|
| | 1 On Amounts Accrued Prior to January 1 of Current Year | 2 On Claims Accrued During the Year | 3 On Amounts Accrued December 31 of Prior Year | 4 On Amounts Accrued During the Year | | |
| | | | | | | |
| 1. Pharmaceutical rebate receivables | | | | | | 0 |
| 2. Claim overpayment receivables | | | | | | 0 |
| 3. Loans and advances to providers | | | | | | 0 |
| 4. Capitation arrangement receivables | | | | 28,511 | 0 | 35,581 |
| 5. Risk sharing receivables | | | | | | 0 |
| 6. Other health care receivables | | | | | | 0 |
| 7. Totals (Lines 1 through 6) | 0 | 0 | 0 | 28,511 | 0 | 35,581 |

Note that the accrued amounts in columns 3, 4 and 6 are the total health care receivables, not just the admitted portion.

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE UDC OHIO, INC.

EXHIBIT 4 – CLAIMS UNPAID AND INCENTIVE POOL, WITHHOLD AND BONUS (Reported and Unreported)

Aging Analysis of Unpaid Claims

| 1 Account | 2 1 - 30 Days | 3 31 - 60 Days | 4 61 - 90 Days | 5 91 - 120 Days | 6 Over 120 Days | 7 Total |
|---|------------------|-------------------|-------------------|--------------------|--------------------|------------|
| Claims Unpaid (Reported) | | | | | | |
| 0199999 Individually listed claims unpaid..... | 0 | .0 | 0 | .0 | 0 | 0 |
| 0299999 Aggregate accounts not individually listed-uncovered..... | | | | | | .0 |
| 0399999 Aggregate accounts not individually listed-covered | 4,202 | 4,111 | | | | 8,313 |
| 0499999 Subtotals | 4,202 | 4,111 | 0 | 0 | 0 | 8,313 |
| 0599999 Unreported claims and other claim reserves | | | | | | 3,521 |
| 0699999 Total amounts withheld | | | | | | |
| 0799999 Total claims unpaid | | | | | | 11,834 |
| 0899999 Accrued medical incentive pool and bonus amounts | | | | | | 0 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE UDC OHIO, INC.

EXHIBIT 5 - AMOUNTS DUE FROM PARENT, SUBSIDIARIES AND AFFILIATES

| 1 Name of Affiliate | 2 1 - 30 Days | 3 31 - 60 Days | 4 61 - 90 Days | 5 Over 90 Days | 6 Nonadmitted | Admitted | |
|---|------------------|-------------------|-------------------|-------------------|------------------|--------------|------------------|
| | | | | | | 7 Current | 8 Non-Current |
| Sun Life Assurance Company of Canada..... | 12,818 | | | | | 12,818 | |
| 0199999 Individually listed receivables | 12,818 | .0 | 0 | 0 | 0 | 12,818 | 0 |
| 0299999 Receivables not individually listed | | | | | | | |
| 0399999 Total gross amounts receivable | 12,818 | 0 | 0 | 0 | 0 | 12,818 | 0 |

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EXHIBIT 6 - AMOUNTS DUE TO PARENT, SUBSIDIARIES AND AFFILIATES

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE UDC OHIO, INC.

EXHIBIT 7 - PART 1- SUMMARY OF TRANSACTIONS WITH PROVIDERS

| Payment Method | 1 Direct Medical Expense Payment | 2 Column 1 as a % of Total Payments | 3 Total Members Covered | 4 Column 3 as a % of Total Members | 5 Column 1 Expenses Paid to Affiliated Providers | 6 Column 1 Expenses Paid to Non-Affiliated Providers |
|---|---|--|----------------------------------|---|---|---|
| Capitation Payments: | | | | | | |
| 1. Medical groups | 0 | 0.0 | | .0.0 | | |
| 2. Intermediaries | 0 | 0.0 | | 0.0 | | |
| 3. All other providers | 539,110 | 93.5 | 5,898 | 100.0 | | 539,110 |
| 4. Total capitation payments | 539,110 | 93.5 | 5,898 | 100.0 | 0 | 539,110 |
| Other Payments: | | | | | | |
| 5. Fee-for-service | 0 | 0.0 | XXX | XXX | | |
| 6. Contractual fee payments | 37,291 | 6.5 | XXX | XXX | | 37,291 |
| 7. Bonus/withhold arrangements - fee-for-service | 0 | 0.0 | XXX | XXX | | |
| 8. Bonus/withhold arrangements - contractual fee payments | 0 | 0.0 | XXX | XXX | | |
| 9. Non-contingent salaries | 0 | 0.0 | XXX | XXX | | |
| 10. Aggregate cost arrangements | 0 | 0.0 | XXX | XXX | | |
| 11. All other payments | 0 | 0.0 | XXX | XXX | | |
| 12. Total other payments | 37,291 | 6.5 | XXX | XXX | 0 | 37,291 |
| 13. Total (Line 4 plus Line 12) | 576,401 | 100 % | XXX | XXX | 0 | 576,401 |

EXHIBIT 7 - PART 2 - SUMMARY OF TRANSACTIONS WITH INTERMEDIARIES

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE UDC OHIO, INC.

EXHIBIT 8 – FURNITURE, EQUIPMENT AND SUPPLIES OWNED

| Description | 1 Cost | 2 Improvements | 3 Accumulated Depreciation | 4 Book Value Less Encumbrances | 5 Assets Not Admitted | 6 Net Admitted Assets |
|--|-----------|-------------------|----------------------------------|--------------------------------------|-----------------------------|--------------------------|
| 1. Administrative furniture and equipment | | | | | | |
| 2. Medical furniture, equipment and fixtures | | | | | | |
| 3. Pharmaceuticals and surgical supplies | | | | | | |
| 4. Durable medical equipment | | | | | | |
| 5. Other property and equipment | | | | | | |
| 6. Total | 0 | 0 | 0 | 0 | 0 | 0 |

NONE



ANNUAL STATEMENT FOR THE YEAR 2016 OF THE UDC OHIO, INC.

EXHIBIT OF PREMIUMS, ENROLLMENT AND UTILIZATION (a)

REPORT FOR: 1. CORPORATION

UDC OHIO, INC.

2. Cincinnati, OH

(LOCATION)

| NAIC Group Code | 00019 | BUSINESS IN THE STATE OF Kentucky | 1 | DURING THE YEAR 2016 | | | | | | | | NAIC Company Code | 52022 |
|---|-------|-----------------------------------|-------|---------------------------------------|------------------------|----------------|----------------|--|-------------------------|-----------------------|-------|-------------------|-------|
| | | | | Comprehensive (Hospital & Medical) | | 4 | 5 | 6 | 7 | 8 | 9 | | |
| | | | 2 | 3 | Medicare Supplement | Vision Only | Dental Only | Federal Employees Health Benefit Plan | Title XVIII Medicare | Title XIX Medicaid | Other | | |
| Total Members at end of: | | | Total | Individual | Group | | | | | | | | |
| 1. Prior Year | | | 0 | | | | | | | | | | |
| 2. First Quarter | | | 0 | | | | | | | | | | |
| 3. Second Quarter | | | 0 | | | | | | | | | | |
| 4. Third Quarter | | | 0 | | | | | | | | | | |
| 5. Current Year | | | 0 | | | | | | | | | | |
| 6. Current Year Member Months | | | 0 | | | | | | | | | | |
| Total Member Ambulatory Encounters for Year: | | | | | | | | | | | | | |
| 7. Physician | | | 0 | | | | | | | | | | |
| 8. Non-Physician | | | 0 | | | | | | | | | | |
| 9. Total | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 10. Hospital Patient Days Incurred | | | 0 | | | | | | | | | | |
| 11. Number of Inpatient Admissions | | | 0 | | | | | | | | | | |
| 12. Health Premiums Written (b) | | | 0 | | | | | | | | | | |
| 13. Life Premiums Direct | | | 0 | | | | | | | | | | |
| 14. Property/Casualty Premiums Written | | | 0 | | | | | | | | | | |
| 15. Health Premiums Earned | | | 0 | | | | | | | | | | |
| 16. Property/Casualty Premiums Earned | | | 0 | | | | | | | | | | |
| 17. Amount Paid for Provision of Health Care Services | | | 0 | | | | | | | | | | |
| 18. Amount Incurred for Provision of Health Care Services | | | 0 | | | | | | | | | | |

(a) For health business: number of persons insured under PPO managed care products _____ and number of persons insured under indemnity only products _____

(b) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$

30.KY



ANNUAL STATEMENT FOR THE YEAR 2016 OF THE UDC OHIO, INC.

EXHIBIT OF PREMIUMS, ENROLLMENT AND UTILIZATION (a)

REPORT FOR: 1. CORPORATION

UDC OHIO, INC.

2. Cincinnati, OH

(LOCATION)

| NAIC Group Code | 00019 | BUSINESS IN THE STATE OF Ohio | DURING THE YEAR 2016 | | | | | | NAIC Company Code | 52022 | |
|---|-------|-------------------------------|----------------------|---------------------------------------|------------------------|----------------|----------------|--|-------------------------|-----------------------|-------|
| | | | 1 | Comprehensive (Hospital & Medical) | | 4 | 5 | 6 | 7 | 8 | |
| | | Total | Individual | Group | Medicare Supplement | Vision Only | Dental Only | Federal Employees Health Benefit Plan | Title XVIII Medicare | Title XIX Medicaid | Other |
| Total Members at end of: | | | | | | | | | | | |
| 1. Prior Year | | 7,275 | | | | | | 7,275 | | | |
| 2. First Quarter | | 6,537 | | | | | | 6,537 | | | |
| 3. Second Quarter | | 6,201 | | | | | | 6,201 | | | |
| 4. Third Quarter | | 6,058 | | | | | | 6,058 | | | |
| 5. Current Year | | 5,898 | | | | | | 5,898 | | | |
| 6. Current Year Member Months | | 75,030 | | | | | | 75,030 | | | |
| Total Member Ambulatory Encounters for Year: | | | | | | | | | | | |
| 7. Physician | | 0 | | | | | | | | | |
| 8. Non-Physician | | 991 | | | | | | 991 | | | |
| 9. Total | | 991 | 0 | 0 | 0 | 0 | 0 | 991 | 0 | 0 | 0 |
| 10. Hospital Patient Days Incurred | | 0 | | | | | | | | | |
| 11. Number of Inpatient Admissions | | 0 | | | | | | | | | |
| 12. Health Premiums Written (b) | | 699,032 | | | | | | 699,032 | | | |
| 13. Life Premiums Direct | | 0 | | | | | | | | | |
| 14. Property/Casualty Premiums Written | | 0 | | | | | | | | | |
| 15. Health Premiums Earned | | 700,738 | | | | | | 700,738 | | | |
| 16. Property/Casualty Premiums Earned | | 0 | | | | | | | | | |
| 17. Amount Paid for Provision of Health Care Services | | 576,402 | | | | | | 576,402 | | | |
| 18. Amount Incurred for Provision of Health Care Services | | 571,961 | | | | | | 571,961 | | | |

(a) For health business: number of persons insured under PPO managed care products 5,898 and number of persons insured under indemnity only products _____

(b) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$



ANNUAL STATEMENT FOR THE YEAR 2016 OF THE UDC OHIO, INC.

EXHIBIT OF PREMIUMS, ENROLLMENT AND UTILIZATION (a)

REPORT FOR: 1. CORPORATION

UDC OHIO, INC.

2. Cincinnati, Ohio

(LOCATION)

| NAIC Group Code | 00019 | BUSINESS IN THE STATE OF Consolidated | DURING THE YEAR 2016 | | | | | | | | NAIC Company Code | 52022 |
|---|-------|---------------------------------------|---------------------------------------|-------|------------------------|----------------|----------------|--|-------------------------|-----------------------|-------------------|-------|
| | | | Comprehensive (Hospital & Medical) | | 4 | 5 | 6 | 7 | 8 | 9 | | |
| | | Total | Individual | Group | Medicare Supplement | Vision Only | Dental Only | Federal Employees Health Benefit Plan | Title XVIII Medicare | Title XIX Medicaid | Other | |
| Total Members at end of: | | | | | | | | | | | | |
| 1. Prior Year | | 7,275 | 0 | 0 | 0 | 0 | 7,275 | 0 | 0 | 0 | 0 | 0 |
| 2. First Quarter | | 6,537 | 0 | 0 | 0 | 0 | 6,537 | 0 | 0 | 0 | 0 | 0 |
| 3. Second Quarter | | 6,201 | 0 | 0 | 0 | 0 | 6,201 | 0 | 0 | 0 | 0 | 0 |
| 4. Third Quarter | | 6,058 | 0 | 0 | 0 | 0 | 6,058 | 0 | 0 | 0 | 0 | 0 |
| 5. Current Year | | 5,898 | 0 | 0 | 0 | 0 | 5,898 | 0 | 0 | 0 | 0 | 0 |
| 6. Current Year Member Months | | 75,030 | 0 | 0 | 0 | 0 | 75,030 | 0 | 0 | 0 | 0 | 0 |
| Total Member Ambulatory Encounters for Year: | | | | | | | | | | | | |
| 7. Physician | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 8. Non-Physician | | 991 | 0 | 0 | 0 | 0 | 991 | 0 | 0 | 0 | 0 | 0 |
| 9. Total | | 991 | 0 | 0 | 0 | 0 | 991 | 0 | 0 | 0 | 0 | 0 |
| 10. Hospital Patient Days Incurred | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 11. Number of Inpatient Admissions | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 12. Health Premiums Written (b) | | 699,032 | 0 | 0 | 0 | 0 | 699,032 | 0 | 0 | 0 | 0 | 0 |
| 13. Life Premiums Direct | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 14. Property/Casualty Premiums Written | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 15. Health Premiums Earned | | 700,738 | 0 | 0 | 0 | 0 | 700,738 | 0 | 0 | 0 | 0 | 0 |
| 16. Property/Casualty Premiums Earned | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 17. Amount Paid for Provision of Health Care Services | | 576,402 | 0 | 0 | 0 | 0 | 576,402 | 0 | 0 | 0 | 0 | 0 |
| 18. Amount Incurred for Provision of Health Care Services | | 571,961 | 0 | 0 | 0 | 0 | 571,961 | 0 | 0 | 0 | 0 | 0 |

(a) For health business: number of persons insured under PPO managed care products 5,898 and number of persons insured under indemnity only products 0

(b) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ 0

Schedule S - Part 1 - Section 2
NONE

Schedule S - Part 2
NONE

Schedule S - Part 3 - Section 2
NONE

Schedule S - Part 4
NONE

Schedule S - Part 5
NONE

Schedule S - Part 6
NONE

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE UDC OHIO, INC.

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit For Ceded Reinsurance

| | 1 As Reported (net of ceded) | 2 Restatement Adjustments | 3 Restated (gross of ceded) |
|---|------------------------------------|---------------------------------|-----------------------------------|
| ASSETS (Page 2, Col. 3) | | | |
| 1. Cash and invested assets (Line 12) | 870,884 | | 870,884 |
| 2. Accident and health premiums due and unpaid (Line 15)..... | 5,170 | | 5,170 |
| 3. Amounts recoverable from reinsurers (Line 16.1)..... | 0 | | 0 |
| 4. Net credit for ceded reinsurance..... | XXX | 0 | 0 |
| 5. All other admitted assets (Balance)..... | 13,286 | | 13,286 |
| 6. Total assets (Line 28) | 889,340 | 0 | 889,340 |
| LIABILITIES, CAPITAL AND SURPLUS (Page 3) | | | |
| 7. Claims unpaid (Line 1)..... | 11,834 | 0 | 11,834 |
| 8. Accrued medical incentive pool and bonus payments (Line 2)..... | 0 | | 0 |
| 9. Premiums received in advance (Line 8)..... | 12,785 | | 12,785 |
| 10. Funds held under reinsurance treaties with authorized and unauthorized reinsurers (Line 19, first inset amount plus second inset amount)..... | 0 | | 0 |
| 11. Reinsurance in unauthorized companies (Line 20 minus inset amount)..... | 0 | | 0 |
| 12. Reinsurance with Certified Reinsurers (Line 20 inset amount)..... | 0 | | 0 |
| 13. Funds held under reinsurance treaties with Certified Reinsurers (Line 19 third inset amount)..... | 0 | | 0 |
| 14. All other liabilities (Balance)..... | 95,971 | | 95,971 |
| 15. Total liabilities (Line 24)..... | 120,590 | 0 | 120,590 |
| 16. Total capital and surplus (Line 33)..... | 768,750 | XXX | 768,750 |
| 17. Total liabilities, capital and surplus (Line 34) | 889,340 | 0 | 889,340 |
| NET CREDIT FOR CEDED REINSURANCE | | | |
| 18. Claims unpaid..... | 0 | | 0 |
| 19. Accrued medical incentive pool..... | 0 | | 0 |
| 20. Premiums received in advance | 0 | | 0 |
| 21. Reinsurance recoverable on paid losses | 0 | | 0 |
| 22. Other ceded reinsurance recoverables | 0 | | 0 |
| 23. Total ceded reinsurance recoverables | 0 | | 0 |
| 24. Premiums receivable | 0 | | 0 |
| 25. Funds held under reinsurance treaties with authorized and unauthorized reinsurers | 0 | | 0 |
| 26. Unauthorized reinsurance | 0 | | 0 |
| 27. Reinsurance with Certified Reinsurers..... | 0 | | 0 |
| 28. Funds held under reinsurance treaties with Certified Reinsurers..... | 0 | | 0 |
| 29. Other ceded reinsurance payables/offsets | 0 | | 0 |
| 30. Total ceded reinsurance payables/offsets | 0 | | 0 |
| 31. Total net credit for ceded reinsurance | 0 | | 0 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE UDC OHIO, INC.

SCHEDULE T – PART 2
INTERSTATE COMPACT – EXHIBIT OF PREMIUMS WRITTEN

Allocated By States and Territories

| States, Etc. | Direct Business Only | | | | | |
|------------------------------------|--|--|--|--|--------------------------------|-------------|
| | 1 Life (Group and Individual) | 2 Annuities (Group and Individual) | 3 Disability Income (Group and Individual) | 4 Long-Term Care (Group and Individual) | 5 Deposit-Type Contracts | 6 Totals |
| 1. Alabama | AL | | | | | 0 |
| 2. Alaska | AK | | | | | 0 |
| 3. Arizona | AZ | | | | | 0 |
| 4. Arkansas | AR | | | | | 0 |
| 5. California | CA | | | | | 0 |
| 6. Colorado | CO | | | | | 0 |
| 7. Connecticut | CT | | | | | 0 |
| 8. Delaware | DE | | | | | 0 |
| 9. District of Columbia | DC | | | | | 0 |
| 10. Florida | FL | | | | | 0 |
| 11. Georgia | GA | | | | | 0 |
| 12. Hawaii | HI | | | | | 0 |
| 13. Idaho | ID | | | | | 0 |
| 14. Illinois | IL | | | | | 0 |
| 15. Indiana | JN | | | | | 0 |
| 16. Iowa | JA | | | | | 0 |
| 17. Kansas | KS | | | | | 0 |
| 18. Kentucky | KY | | | | | 0 |
| 19. Louisiana | LA | | | | | 0 |
| 20. Maine | ME | | | | | 0 |
| 21. Maryland | MD | | | | | 0 |
| 22. Massachusetts | MA | | | | | 0 |
| 23. Michigan | MI | | | | | 0 |
| 24. Minnesota | MN | | | | | 0 |
| 25. Mississippi | MS | | | | | 0 |
| 26. Missouri | MO | | | | | 0 |
| 27. Montana | MT | | | | | 0 |
| 28. Nebraska | NE | | | | | 0 |
| 29. Nevada | NV | | | | | 0 |
| 30. New Hampshire | NH | | | | | 0 |
| 31. New Jersey | NJ | | | | | 0 |
| 32. New Mexico | NM | | | | | 0 |
| 33. New York | NY | | | | | 0 |
| 34. North Carolina | NC | | | | | 0 |
| 35. North Dakota | ND | | | | | 0 |
| 36. Ohio | OH | | | | | 0 |
| 37. Oklahoma | OK | | | | | 0 |
| 38. Oregon | OR | | | | | 0 |
| 39. Pennsylvania | PA | | | | | 0 |
| 40. Rhode Island | RI | | | | | 0 |
| 41. South Carolina | SC | | | | | 0 |
| 42. South Dakota | SD | | | | | 0 |
| 43. Tennessee | TN | | | | | 0 |
| 44. Texas | TX | | | | | 0 |
| 45. Utah | UT | | | | | 0 |
| 46. Vermont | VT | | | | | 0 |
| 47. Virginia | VA | | | | | 0 |
| 48. Washington | WA | | | | | 0 |
| 49. West Virginia | WV | | | | | 0 |
| 50. Wisconsin | WI | | | | | 0 |
| 51. Wyoming | WY | | | | | 0 |
| 52. American Samoa | AS | | | | | 0 |
| 53. Guam | GU | | | | | 0 |
| 54. Puerto Rico | PR | | | | | 0 |
| 55. US Virgin Islands | VI | | | | | 0 |
| 56. Northern Mariana Islands | MP | | | | | 0 |
| 57. Canada | CAN | | | | | 0 |
| 58. Aggregate Other Alien | OT | | | | | 0 |
| 59. Totals | | 0 | 0 | 0 | 0 | 0 |

NONE

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE UDC OHIO, INC.

SCHEDULE Y
PART 1A – DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 Group Code | 2 Group Name | 3 NAIC Company Code | 4 ID Number | 5 Federal RSSD | 6 CIK | 7 Name of Securities Exchange if Publicly Traded (U.S. or International) | 8 Names of Parent, Subsidiaries or Affiliates | 9 Domiciliary Location | 10 Relationship to Reporting Entity | 11 Directly Controlled by (Name of Entity/Person) | 12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13 If Control is Ownership Provide Percentage | 14 Ultimate Controlling Entity(ies)/Person(s) | 15 Is an SCA Filing Required? (Y/N) | 16 * |
|-----------------|-------------------------------|------------------------|-----------------|-------------------|----------|---|--|---------------------------|--|--|--|--|--|--|---------|
| 00549..... | Sun Life Financial Group..... | 00000..... | 98-0226074..... | | | TSX, NYSE, PSE..... | Sun Life Financial Inc..... | CAN..... | UIP..... | Common Shareholders..... | Ownership..... | 100.0..... | Common Shareholders..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 0936543 BC Ltd..... | CAN..... | NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 10 Dundas Street Ltd..... | CAN..... | NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 10 Ronrose Drive GP Inc..... | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 1075 West Georgia Limited..... | CAN..... | NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 1090 Pender Properties Ltd..... | CAN..... | NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 121 King Street West I GP Inc..... | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 121 King Street West II GP Inc..... | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 121 King Street West III GP Inc..... | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 121 King Street West Ltd..... | CAN..... | NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 13th Avenue SE GP Inc..... | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 13th Avenue SW GP Inc..... | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 1600 Rene-Levesque GP Inc..... | CAN..... | NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 1600 Rene-Levesque Ltd..... | CAN..... | NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 1642 Merivale Road GP Inc..... | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 1687 Cliveden Avenue Holdings Ltd..... | CAN..... | NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 18 Parkshore Drive GP Inc..... | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 1855 and 1875 Buckhorn Gate GP Inc..... | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 2113686 Manitoba Ltd..... | CAN..... | NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 2659 Douglas Street Holdings Ltd..... | CAN..... | NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 2-8 St. Thomas Street GP Inc..... | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 290-300 King George Road GP Inc..... | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 3060097 Nova Scotia Company..... | CAN..... | NIA..... | MFS Institutional Advisors, Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 5100 Spectrum Way GP Inc..... | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |

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SCHEDULE Y
PART 1A – DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 Group Code | 2 Group Name | 3 NAIC Company Code | 4 ID Number | 5 Federal RSSD | 6 CIK | 7 Name of Securities Exchange if Publicly Traded (U.S. or International) | 8 Names of Parent, Subsidiaries or Affiliates | 9 Domiciliary Location | 10 Relationship to Reporting Entity | 11 Directly Controlled by (Name of Entity/Person) | 12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13 If Control is Ownership Provide Percentage | 14 Ultimate Controlling Entity(ies)/Person(s) | 15 Is an SCA Filing Required? (Y/N) | 16 * |
|-----------------|-------------------------------|------------------------|----------------|-------------------|----------|---|--|---------------------------|--|--|--|--|--|--|---------|
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 52nd Street Business Centre GP Inc..... | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 550 Burrard I GP Inc..... | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 550 Burrard II GP Inc..... | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 550 Burrard Street Ltd..... | CAN..... | NIA..... | 0936543 BC Ltd..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 5825 Explorer Drive GP Inc..... | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 5875 Explorer Drive GP Inc..... | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 6324983 Canada Inc..... | CAN..... | NIA..... | Sun Life Financial Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 6425411 Canada Inc..... | CAN..... | NIA..... | SLI Investments LP..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 6828141 Canada Inc..... | CAN..... | NIA..... | Sun Life Financial Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 6965083 Canada Inc..... | CAN..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 7037457 Canada Inc..... | CAN..... | NIA..... | 6965083 Canada Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 715-725 Eaton Way Holdings Ltd..... | CAN..... | NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 7647913 Canada Inc..... | CAN..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 7647930 Canada Inc..... | CAN..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 77 Metcalfe Street II GP Inc..... | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 787 Cliveden Place Holdings Ltd..... | CAN..... | NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 8400 River Road Holdings Ltd..... | CAN..... | NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 8744831 Canada Inc..... | CAN..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 8750840 Canada Inc..... | CAN..... | NIA..... | Sun Life Canadian Real Estate Fund..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | 9389547 Canada Inc..... | CAN..... | NIA..... | Sun Life Financial Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Aditya Birla Sun Life Asset Management Company Ltd..... | ARE..... | NIA..... | Birla Sun Life Asset Management Company Limited..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Aditya Birla Sun Life Asset Management Company Pte. Ltd..... | SGP..... | NIA..... | Birla Sun Life Asset Management Company Limited..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Airport 407 Business Campus GP Inc..... | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Annemasse Boisbriand Holdings L.P..... | CAN..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 99.0..... | Sun Life Financial Inc..... | N..... | 0..... |

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|-----------------|-------------------------------|------------------------|-----------------|-------------------|----------|---|--|---------------------------|--|--|--|--|--|--|---------|
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Annemasse Boisbriand Holdings L.P..... | .CAN..... | .NIA..... | 7647930 Canada Inc..... | Ownership..... | 1.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Barnwood Properties Limited..... | .GBR..... | .NIA..... | Sun Life Assurance Company of Canada (U.K.) Limited..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Bentall Kennedy (Canada) G.P. Ltd..... | .CAN..... | .NIA..... | BK Canada Holdings Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Bentall Kennedy (Canada) Limited Partnership..... | .CAN..... | .NIA..... | BK Canada Holdings Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Bentall Kennedy (Canada) Limited Partnership..... | .CAN..... | .NIA..... | Bentall Kennedy (Canada) G.P. Ltd..... | Ownership..... | 0.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Bentall Kennedy (Luxembourg) G.P. Sarl..... | .LUX..... | .NIA..... | Bentall Kennedy Luxembourg Holdings Ltd..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 20-5270592..... | | | | Bentall Kennedy (U.S.) G.P. LLC..... | .WA..... | .NIA..... | BK U.S. Holdings, Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 20-5300937..... | | | | Bentall Kennedy (U.S.) Limited Partnership..... | .WA..... | .NIA..... | BK U.S. Holdings, Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 20-5300937..... | | | | Bentall Kennedy (U.S.) Limited Partnership..... | .WA..... | .NIA..... | Bentall Kennedy (U.S.) G.P. LLC..... | Ownership..... | 0.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Bentall Kennedy High Yield Canadian Property Fund I Limited Partnership..... | | | BKHY Fund I GP Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Bentall Kennedy Holdings (Canada) Ltd..... | .CAN..... | .NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Bentall Kennedy Holdings (U.S.) Inc..... | .CA..... | .NIA..... | Bentall Kennedy Holdings (Canada) Ltd..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 32-0466479..... | | | | Bentall Kennedy Holdings LLC..... | .DE..... | .NIA..... | Bentall Kennedy (U.S.) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Bentall Kennedy Luxembourg Holdings Ltd..... | .CAN..... | .NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Bentall Kennedy Prime Canadian Property Fund GP Inc..... | .CAN..... | .NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 94-3402400..... | | | | Bentall Kennedy Real Estate Services (U.S.) Inc..... | .CA..... | .NIA..... | Bentall Kennedy (U.S.) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 81-4733550..... | | | | Bentall Kennedy Sustainable Income Property Fund GP, LLC..... | .DE..... | .NIA..... | NewTower Trust Company..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 81-4703476..... | | | | Bentall Kennedy Sustainable Income Property Fund, LP..... | .DE..... | .NIA..... | Bentall Kennedy (U.S.) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 81-3502546..... | | | | Bentall Kennedy Sustainable Value Fund GP, L.L.C..... | .DE..... | .NIA..... | Bentall Kennedy (U.S.) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 81-3468348..... | | | | Bentall Kennedy Sustainable Value Fund, L.P..... | .DE..... | .NIA..... | Bentall Kennedy Sustainable Value Fund GP, L.L.C..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 81-3468348..... | | | | Bentall Kennedy Sustainable Value Fund, L.P..... | .DE..... | .NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Bentall Property Fund VI General Partner Inc..... | .CAN..... | .NIA..... | Bentall Kennedy (Canada) Holdings Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Bentall Property Fund VI Holdings Inc..... | .CAN..... | .NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |

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|-----------------|-------------------------------|------------------------|-----------------|-------------------|----------|---|--|---------------------------|--|---|--|--|--|--|---------|
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Bentall Property Services (Ontario) Ltd..... | .CAN..... | .NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | BestServe Financial Limited..... | .HKG..... | .NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Birla Sun Life AMC (Mauritius) Limited..... | .MUS..... | .NIA..... | Birla Sun Life Asset Management Company Limited..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Birla Sun Life Asset Management Company Limited..... | .IND..... | .NIA..... | Sun Life (India) AMC Investments Inc..... | Ownership..... | 49.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Birla Sun Life Insurance Company Limited..... | .IND..... | .IA..... | Sun Life Financial (India) Insurance Investments Inc..... | Ownership..... | 49.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Birla Sun Life Pension Management Limited..... | .IND..... | .NIA..... | Birla Sun Life Insurance Company Limited..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Birla Sun Life Trustee Company Private Limited..... | .IND..... | .NIA..... | Sun Life (India) AMC Investments Inc..... | Ownership..... | 49.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | BK Canada Holdings Inc..... | .CAN..... | .NIA..... | Sun Life Global Investments Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | BK Prime Alberta I GP Inc..... | .CAN..... | .NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | BK Prime British Columbia I GP Inc..... | .CAN..... | .NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | BK Prime False Creek Residences GP Inc..... | .CAN..... | .NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | BK Prime False Creek Residences Holdings Ltd..... | .CAN..... | .NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | BK Prime Foothills North GP Inc..... | .CAN..... | .NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | BK Prime GP Holdco Inc..... | .CAN..... | .NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | BK Prime Kelowna Property Holdings GP Inc..... | .CAN..... | .NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | BK Prime Ontario I GP Inc..... | .CAN..... | .NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | BK Prime Quebec I GP Inc..... | .CAN..... | .NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 68-0635051..... | | | | BK U.S. Holdings, Inc..... | .DE..... | .NIA..... | Sun Life Financial (U.S.) Investments LLC..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | BKC Capital Inc..... | .CAN..... | .NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | BKCB Services Ltd..... | .CAN..... | .NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | BKCG Services Ltd..... | .CAN..... | .NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | BKCP Residential G.P. LTD..... | .CAN..... | .NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | BKCP Residential Limited Partnership..... | .CAN..... | .NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |

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|-----------------|-------------------------------|------------------------|-----------------|-------------------|----------|---|--|---------------------------|--|--|--|--|--|--|---------|
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | BKCP Residential Limited Partnership..... | CAN..... | NIA..... | BKCP Residential G.P. LTD..... | Ownership..... | 0.0 | Sun Life Financial Inc..... | N..... | 0 |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | BKCP Retail G.P. LTD..... | CAN..... | NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0 |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | BKCP Retail Limited Partnership..... | CAN..... | NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0 |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | BKCP Retail Limited Partnership..... | CAN..... | NIA..... | BKCP Retail G.P. LTD..... | Ownership..... | 0.0 | Sun Life Financial Inc..... | N..... | 0 |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | BKCP Services G.P. Ltd..... | CAN..... | NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0 |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | BKCP Services Limited Partnership..... | CAN..... | NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0 |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | BKCP Services Limited Partnership..... | CAN..... | NIA..... | BKCP Services G.P. Ltd..... | Ownership..... | 0.0 | Sun Life Financial Inc..... | N..... | 0 |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | BKCP SS G.P. LTD..... | CAN..... | NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0 |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | BKCP SS Limited Partnership..... | CAN..... | NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0 |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | BKCP SS Limited Partnership..... | CAN..... | NIA..... | BKCP SS G.P. LTD..... | Ownership..... | 0.0 | Sun Life Financial Inc..... | N..... | 0 |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | BKHY Fund I GP Inc..... | CAN..... | NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0 |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | BKHY Fund I GP Limited Partnership..... | CAN..... | NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0 |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | BKHY Fund I GP Limited Partnership..... | CAN..... | NIA..... | BKHY Fund I GP Inc..... | Ownership..... | 0.0 | Sun Life Financial Inc..... | N..... | 0 |
| 00549..... | Sun Life Financial Group..... | 00000..... | 90-0925083..... | | | | BKUS Institutional Logistics Coinvestment LLC..... | CA..... | NIA..... | Bentall Kennedy (U.S.) Limited Partnership..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0 |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Broadway-HEB Property Inc..... | CAN..... | NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0 |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Canadian Environmental Energy Corporation..... | CAN..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 32.2 | Sun Life Financial Inc..... | N..... | 0 |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Capilano Business Park Holdings Ltd..... | CAN..... | NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0 |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Capilano Business Park II GP Inc..... | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0 |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | CareLife Fleetwood GP Inc..... | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0 |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | CareLife Maple Ridge GP Inc..... | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0 |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Champlain Square GP Inc..... | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0 |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Chapais Electrique Limitée..... | CAN..... | NIA..... | Canadian Environmental Energy Corporation..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0 |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Churchill 403 Business Campus GP Inc..... | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0 |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Cloverdale Mall Inc..... | CAN..... | NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0 |

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| 1 Group Code | 2 Group Name | 3 NAIC Company Code | 4 ID Number | 5 Federal RSSD | 6 CIK | 7 Name of Securities Exchange if Publicly Traded (U.S. or International) | 8 Names of Parent, Subsidiaries or Affiliates | 9 Domiciliary Location | 10 Relationship to Reporting Entity | 11 Directly Controlled by (Name of Entity/Person) | 12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13 If Control is Ownership Provide Percentage | 14 Ultimate Controlling Entity(ies)/Person(s) | 15 Is an SCA Filing Required? (Y/N) | 16 * |
|-----------------|-------------------------------|------------------------|-----------------|-------------------|----------|---|---|---------------------------|--|--|--|--|--|--|---------|
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Country Lane Enterprises Ltd..... | CAN..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Dalhousie Station GP Inc..... | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 13-3830846..... | | | | Dental Health Alliance, LLC..... | DE..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | Y..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 59-3063687..... | | | | Denticare of Alabama, Inc..... | AL..... | IA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 01-0483086..... | | | | Disability Reinsurance Management Services, Inc..... | DE..... | NIA..... | Sun Life of Canada (U.S.) Holdings, Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Doyle Avenue Holdings Ltd..... | CAN..... | NIA..... | Bentali Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Eastgate Square GP Inc..... | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 61-1723752..... | | | | Edgemoor Partners LLC..... | DE..... | NIA..... | Sun Life Financial (U.S.) Investments LLC..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Evergreen Building Ltd..... | CAN..... | NIA..... | Bentali Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Faubourg Boisbriand Shopping Centre G.P. Inc..... | CAN..... | NIA..... | Annemasse Boisbriand Holdings L.P..... | Ownership..... | 50.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Faubourg Boisbriand Shopping Centre Holdings Inc..... | CAN..... | NIA..... | Faubourg Boisbriand Shopping Centre L.P..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Faubourg Boisbriand Shopping Centre L.P..... | CAN..... | NIA..... | Annemasse Boisbriand Holdings L.P..... | Ownership..... | 50.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Gateway Business Campus GP Inc..... | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Great Life Financial Assurance Corporation..... | PHL..... | IA..... | Sun Life Gropa Financial, Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Gropa Realty Holdings Corporation..... | PHL..... | NIA..... | Sun Life Gropa Financial, Inc..... | Ownership..... | 51.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Gropalife Asset Management Corporation..... | PHL..... | NIA..... | Sun Life Gropa Financial, Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Gropalife Balanced Fund Corporation..... | PHL..... | NIA..... | Sun Life Gropa Financial, Inc..... | Ownership..... | 58.8..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | H Business Park (A&B) GP Inc..... | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | H Business Park (G&H) GP Inc..... | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Hazeldean Mall GP Inc..... | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Hillside Centre Holdings Inc..... | CAN..... | NIA..... | Bentali Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Hillside Centre I GP Inc..... | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Hillside Centre II GP Inc..... | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Hullmark Sun Life (100 Broadview) LP..... | CAN..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 50.0..... | Sun Life Financial Inc..... | N..... | 0..... |

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|-----------------|-------------------------------|------------------------|-----------------|-------------------|----------|---|--|---------------------------|--|---|--|--|--|--|---------|
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Hullmark Sun Life (100 Broadview) Ltd..... | | CAN..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 50.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Hullmark Sun Life (545 King) LP..... | | CAN..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 50.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Hullmark Sun Life (545 King) Ltd..... | | CAN..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 50.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Hullmark Sun Life (619 Queen) LP..... | | CAN..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 50.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Hullmark Sun Life (619 Queen) Ltd..... | | CAN..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 50.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Hullmark Sun Life (Atlantic) LP..... | | CAN..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 50.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Hullmark Sun Life (Atlantic) Ltd..... | | CAN..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 50.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 61-0403075..... | | | | Independence Life and Annuity Company..... | | DE..... | IA..... | Sun Life of Canada (U.S.) Holdings, Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | India Advantage Fund Limited..... | | MUS..... | NIA..... | Birla Sun Life Asset Management Company Limited..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 27-0411285..... | | | Kennedy Management Investors LLC - Series IX..... | | DE..... | NIA..... | Bentall Kennedy (U.S.) Limited Partnership..... | Ownership..... | 67.8..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 27-0410086..... | | | Kennedy Management Investors LLC - Series VI..... | | DE..... | NIA..... | Bentall Kennedy (U.S.) Limited Partnership..... | Ownership..... | 29.2..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 27-0410216..... | | | Kennedy Management Investors LLC - Series VII..... | | DE..... | NIA..... | Bentall Kennedy (U.S.) Limited Partnership..... | Ownership..... | 52.2..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Kennedy Management Investors LLC - Series XI..... | | DE..... | NIA..... | Bentall Kennedy (U.S.) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Lakeshore Streetfront Retail Properties GP Inc..... | | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Lakeshore Streetfront Retail Properties II GP Inc..... | | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Laurtrust Limited..... | | GBR..... | NIA..... | Sun Life of Canada UK Holdings Limited..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 04-2747644..... | | | Massachusetts Financial Services Company..... | | DE..... | NIA..... | Sun Life of Canada (U.S.) Financial Services Holdings, Inc..... | Ownership..... | 94.2..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Metropolitan Towers Development Ltd..... | | CAN..... | NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | MFS Bermuda Holdings Ltd..... | | BMU..... | NIA..... | Massachusetts Financial Services Company..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | MFS Development Funds, LLC..... | | DE..... | NIA..... | Massachusetts Financial Services Company..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | MFS do Brasil Desenvolvimento de Mercado Ltda..... | | BRA..... | NIA..... | MFS International Ltd..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 04-2747644..... | | | MFS Exchange LLC..... | | DE..... | NIA..... | Massachusetts Financial Services Company..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 04-3169826..... | | | MFS Fund Distributors, Inc..... | | DE..... | NIA..... | Massachusetts Financial Services Company..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |

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|-----------------|-------------------------------|------------------------|-----------------|-------------------|----------|---|---|--|--|---|--|--|--|--|---------|
| 00549..... | Sun Life Financial Group..... | 00000..... | 02-0507414..... | | | | MFS Heritage Trust Company..... MFS Institutional Advisors, Inc..... | .NH..... .DE..... | .NIA..... .NIA..... | Massachusetts Financial Services Company..... Massachusetts Financial Services Company..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 04-3247425..... | | | | MFS International (Chile) SpA..... MFS International (Hong Kong) Limited..... MFS International (U.K.) Limited..... MFS International Australia Pty Ltd..... MFS International Holdings Pty Ltd..... | .CHL..... .HKG..... .GBR..... .AUS..... .AUS..... | .NIA..... .NIA..... .NIA..... .NIA..... .NIA..... | MFS International Ltd..... MFS International Ltd..... MFS International Holdings Pty Ltd..... MFS International Holdings Pty Ltd..... MFS International Ltd..... | Ownership..... Ownership..... Ownership..... Ownership..... Ownership..... | 100.0..... 100.0..... 100.0..... 100.0..... 100.0..... | Sun Life Financial Inc..... Sun Life Financial Inc..... Sun Life Financial Inc..... Sun Life Financial Inc..... Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | MFS International Ltd..... MFS International Singapore Pte. Ltd..... MFS International Switzerland GmbH..... MFS Investment Management Canada Limited..... MFS Investment Management Company (LUX) S.à.r.l..... MFS Investment Management K.K..... | .BMU..... .SGP..... .CHE..... .CAN..... .LUX..... .JPN..... | .NIA..... .NIA..... .NIA..... .NIA..... .NIA..... .NIA..... | Massachusetts Financial Services Company..... MFS International Holdings Pty Ltd..... MFS International (U.K.) Limited..... 3060097 Nova Scotia Company..... MFS International Holdings Pty Ltd..... MFS International Holdings Pty Ltd..... | Ownership..... Ownership..... Ownership..... Ownership..... Ownership..... Ownership..... | 100.0..... 100.0..... 100.0..... 100.0..... 100.0..... 100.0..... | Sun Life Financial Inc..... Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | MFS Service Center, Inc..... | .DE..... | .NIA..... | Massachusetts Financial Services Company..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Milton Mall GP Inc..... | .CAN..... | .NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Milton Mall II GP Inc..... | .CAN..... | .NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Mission Hill GP Inc..... Mississauga Executive Enterprises Limited..... | .CAN..... | .NIA..... | BK Prime GP Holdco Inc..... Sun Life Assurance Company of Canada..... | Ownership..... Ownership..... | 100.0..... 50.0..... | Sun Life Financial Inc..... Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Morehead Parking Facility, LLC..... | .NC..... | .NIA..... | Sun 521 Morehead, LLC..... | Ownership..... | 50.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | NewTower Management GP LLC..... | .DE..... | .NIA..... | NewTower Trust Company..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | NewTower Management LLC..... | .DE..... | .NIA..... | NewTower Trust Company..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 30-0872552..... | | | | NewTower Trust Company..... P&T Shopping Centre Holdings Ltd..... | .MD..... .CAN..... | .NIA..... .NIA..... | Rushmore Partners LLC..... Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... Ownership..... | 100.0..... 100.0..... | Sun Life Financial Inc..... Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Parkgate Village Holdings Ltd..... | .CAN..... | .NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |

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|-----------------|-------------------------------|------------------------|-----------------|-------------------|----------|---|--|---------------------------|--|--|--|--|--|--|---------|
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | PCDL (St-Laurent Portfolio) GP Inc..... | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Pearson Corporate Centre GP Inc..... | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Penreal Property Fund V General Partner Inc..... | CAN..... | NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Penreal Property Fund V Holdings Inc..... | CAN..... | NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | PenRetail Management Limited Partnership..... | CAN..... | NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | PenRetail Management Limited Partnership..... | CAN..... | NIA..... | PenRetail Management Ltd..... | Ownership..... | 0.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | PenRetail Management Ltd..... | CAN..... | NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Peterborough Retail Portfolio GP Inc..... | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | PG Village Shopping Centre GP Inc..... | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Precidio Court and Corporation Drive GP Inc..... | CAN..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 91-1435190..... | | | | Prime Advisors, Inc..... | WA..... | NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 59-0411385..... | | | | Professional Insurance Company..... | TX..... | IA..... | Holdings, Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | PT. CIMB Sun Life..... | IDN..... | IA..... | PT. Sun Life Indonesia Services..... | Ownership..... | 52.8..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | PT. CIMB Sun Life..... | IDN..... | IA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 47.2..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | PT. Sun Life Financial Indonesia..... | IDN..... | IA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 97.6..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | PT. Sun Life Financial Indonesia..... | IDN..... | IA..... | PT. Sun Life Indonesia Services..... | Ownership..... | 2.4..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | PT. Sun Life Indonesia Services..... | IDN..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | PVS Preferred Vision Services Inc..... | CAN..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 40.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 20-1641876..... | | | | Rushmore Partners LLC..... | DE..... | NIA..... | Bentall Kennedy Holdings LLC..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 47-3503928..... | | | | Ryan Labs Asset Management Inc..... | DE..... | NIA..... | Sun Life Financial (U.S.) Investments LLC..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Ryan Labs Fund Management, LLC..... | DE..... | NIA..... | Ryan Labs Asset Management Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Ryan Labs TIPS Partners, L.P..... | DE..... | NIA..... | Ryan Labs Fund Management, LLC..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | SECLON Inc..... | CAN..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 30.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | seclonLogic Inc..... | CAN..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 30.0..... | Sun Life Financial Inc..... | N..... | 0..... |

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SCHEDULE Y
PART 1A – DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 Group Code | 2 Group Name | 3 NAIC Company Code | 4 ID Number | 5 Federal RSSD | 6 CIK | 7 Name of Securities Exchange if Publicly Traded (U.S. or International) | 8 Names of Parent, Subsidiaries or Affiliates | 9 Domiciliary Location | 10 Relationship to Reporting Entity | 11 Directly Controlled by (Name of Entity/Person) | 12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13 If Control is Ownership Provide Percentage | 14 Ultimate Controlling Entity(ies)/Person(s) | 15 Is an SCA Filing Required? (Y/N) | 16 * |
|-----------------|-------------------------------|------------------------|-----------------|-------------------|----------|---|--|---------------------------|--|---|--|--|--|--|---------|
| 00549..... | Sun Life Financial Group..... | 00000..... | 20-8998687..... | | | | SL Finance 2007-1, Inc..... | DE..... | NIA..... | Sun Life Financial Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | SL Investment 2007-1 ULC..... | CAN..... | NIA..... | Sun Life Assurance Company of Canada - U.S. Operations Holdings, Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 26-4183712..... | | | | SL Investment US-RE Holdings 2009-1, Inc..... | DE..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | SLCRE Top GP Inc..... | CAN..... | NIA..... | 8744831 Canada Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | SLCRE Top LP..... | CAN..... | NIA..... | 8744831 Canada Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | SLCRE Top LP..... | CAN..... | NIA..... | SLCRE Top GP Inc..... | Ownership..... | 0.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | SLF of Canada UK Limited..... | GBR..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | SLFC Assurance (UK) Limited..... | GBR..... | NIA..... | Sun Life of Canada UK Holdings Limited..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | SLFC Services Company (UK) Limited..... | GBR..... | NIA..... | Sun Life of Canada UK Holdings Limited..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | SLI General Partner Limited..... | CAN..... | NIA..... | Sun Life Insurance (Canada) Limited..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | SLI Investments LP..... | CAN..... | NIA..... | Sun Life Insurance (Canada) Limited..... | Ownership..... | 99.9..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | SLI Investments LP..... | CAN..... | NIA..... | SLI General Partner Limited..... | Ownership..... | 0.1..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 45-2424030..... | | | | Solidify Software, LLC..... | KS..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | Y..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Southpointe Common Corp..... | CAN..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 33.3..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Southpointe Plaza Inc..... | CAN..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 33.3..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun 521 Morehead, LLC..... | DE..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | Y..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 04-3292937..... | | | | Sun Canada Financial Co..... | DE..... | NIA..... | Sun Life of Canada (U.S.) Holdings, Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life (India) AMC Investments Inc..... | CAN..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life (India) Distribution Investments Inc..... | CAN..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life (Luxembourg) Finance No. 1 Sàrl..... | CAN..... | NIA..... | Sun Life 2007-1 Financing Corp..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life (Luxembourg) Finance No. 2 Sàrl..... | LUX..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life 2007-1 Financing Corp..... | CAN..... | NIA..... | Sun Life Global Investments Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 06-1435452..... | | | | Sun Life Administrators (U.S.), Inc..... | DE..... | NIA..... | Sun Life of Canada (U.S.) Holdings, Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |

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| 1 Group Code | 2 Group Name | 3 NAIC Company Code | 4 ID Number | 5 Federal RSSD | 6 CIK | 7 Name of Securities Exchange if Publicly Traded (U.S. or International) | 8 Names of Parent, Subsidiaries or Affiliates | 9 Domiciliary Location | 10 Relationship to Reporting Entity | 11 Directly Controlled by (Name of Entity/Person) | 12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13 If Control is Ownership Provide Percentage | 14 Ultimate Controlling Entity(ies)/Person(s) | 15 Is an SCA Filing Required? (Y/N) | 16 * |
|-----------------|-------------------------------|------------------------|-----------------|-------------------|----------|---|--|---------------------------|--|--|--|--|--|--|---------|
| 00549..... | Sun Life Financial Group..... | | 06-0893662..... | | | | Sun Life and Health Insurance Company (U.S.)..... Sun Life Asset Management (HK) Limited..... | .MI..... .HKG..... | .IA..... .NIA..... | Sun Life Assurance Company of Canada..... Sun Life Hong Kong Limited..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | Y..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Asset Management Company, Inc..... | .PHL..... | .NIA..... | Sun Life of Canada (Philippines), Inc..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Assurance Company of Canada..... | .CAN..... | .UDP..... | Sun Life Financial Inc..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | | 38-1082080..... | | | | Sun Life Assurance Company of Canada - U.S. Operations Holdings, Inc..... | .DE..... | .NIA..... | Sun Life 2007-1 Financing Corp..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 04-3401283..... | | | | Sun Life Assurance Company of Canada (Barbados) Limited..... | .BRB..... | .IA..... | Sun Life Financial Inc..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Assurance Company of Canada (U.K.) Limited..... | .GBR..... | .IA..... | SLF of Canada UK Limited..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Canadian Commercial Mortgage Fund..... | .CAN..... | .NIA..... | Sun Life Financial Inc..... | Ownership..... | 55.0 | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Canadian Commercial Mortgage Fund..... | .CAN..... | .NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 45.0 | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Canadian Commercial Mortgage Fund..... | .CAN..... | .NIA..... | Sun Life Canadian Commercial Mortgage GP Inc..... | Ownership..... | 0.0 | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Canadian Commercial Mortgage GP Inc..... | .CAN..... | .NIA..... | Sun Life Institutional Investments (Canada) Inc..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Canadian RE GP Inc..... | .CAN..... | .NIA..... | Sun Life Institutional Investments (Canada) Inc..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Canadian Real Estate Fund..... | .CAN..... | .NIA..... | SLCRE Top LP..... | Ownership..... | 53.8 | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Canadian Real Estate Fund..... | .CAN..... | .NIA..... | 8744831 Canada Inc..... | Ownership..... | 46.2 | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Canadian Real Estate Fund..... | .CAN..... | .NIA..... | Sun Life Canadian RE GP Inc..... | Ownership..... | 0.0 | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Capital Trust..... | .CAN..... | .NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Capital Trust II..... | .CAN..... | .NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Core FIP GP Inc..... | .CAN..... | .NIA..... | Sun Life Institutional Investments (Canada) Inc..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Core Fixed Income Plus Fund..... | .CAN..... | .NIA..... | Sun Life Institutional Investments (Canada) Inc..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Core Fixed Income Plus Fund..... | .CAN..... | .NIA..... | Sun Life Core FIP GP Inc..... | Ownership..... | 0.0 | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Everbright Asset Management Co., Ltd..... | .CHN..... | .NIA..... | Sun Life Everbright Life Insurance Company Limited..... | Ownership..... | 99.0 | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Everbright Life Insurance Company Limited..... | .CHN..... | .IA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 25.0 | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Financial (Bermuda) Reinsurance Ltd..... | .BMU..... | .IA..... | Sun Life Financial Inc..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0..... |

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PART 1A – DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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|-----------------|-------------------------------|------------------------|-----------------|-------------------|----------|---|--|---------------------------|--|---|--|--|--|--|---------|
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Sun Life Financial (Hong Kong) Limited..... | | BMU..... | IA..... | Sun Life Hong Kong Limited..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Sun Life Financial (India) Insurance Investments Inc..... | | CAN..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 04-3526207..... | | | Sun Life Financial (Japan), Inc..... | | DE..... | NIA..... | Sun Life Assurance Company of Canada - U.S. Operations Holdings, Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Sun Life Financial (U.S.) Delaware Finance, LLC..... | | DE..... | NIA..... | Sun Life of Canada (U.S.) Holdings, Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 04-3574531..... | | | Sun Life Financial (U.S.) Finance, Inc..... | | DE..... | NIA..... | Sun Life Financial (U.S.) Holdings, Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 04-3579262..... | | | Sun Life Financial (U.S.) Holdings, Inc..... | | DE..... | NIA..... | Sun Life Assurance Company of Canada - U.S. Operations Holdings, Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Sun Life Financial (U.S.) Investments LLC..... | | DE..... | NIA..... | Sun Life Financial (U.S.) Holdings, Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | | 26-1292779..... | | | Sun Life Financial (U.S.) Reinsurance Company..... | | VT..... | IA..... | Sun Life of Canada (U.S.) Holdings, Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | | 46-1499557..... | | | Sun Life Financial (U.S.) Reinsurance Company II..... | | DE..... | IA..... | Independence Life and Annuity Company..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | Y..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 26-3730703..... | | | Sun Life Financial (U.S.) Services Company, Inc..... | | DE..... | NIA..... | Sun Life of Canada (U.S.) Holdings, Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Sun Life Financial Advisory Inc..... | | CAN..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Sun Life Financial Asia Services Limited..... | | HKG..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Sun Life Financial Distributors (Bermuda) Ltd..... | | BMU..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Sun Life Financial Distributors (Canada) Inc..... | | CAN..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Sun Life Financial Distributors (Singapore) Pte. Ltd..... | | SGP..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 04-2470476..... | | | Sun Life Financial Distributors, Inc..... | | DE..... | NIA..... | Sun Life Financial (U.S.) Holdings, Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Sun Life Financial International Holdings (MC), LLC..... | | DE..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Sun Life Financial Investment Services (Canada) Inc..... | | CAN..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Sun Life Financial Investments (Bermuda) Ltd..... | | BMU..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Sun Life Financial of Canada (U.K.) Overseas Investments Limited..... | | GBR..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Sun Life Financial Philippine Holding Company, Inc..... | | PHL..... | NIA..... | Sun Life of Canada (Netherlands) B.V..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |

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|-----------------|-------------------------------|------------------------|-----------------|-------------------|----------|---|--|---------------------------|--|---|--|--|--|--|---------|
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Financial Plans, Inc..... | PHL..... | NIA..... | Sun Life of Canada (Philippines), Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Financial Trust Inc..... | CAN..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Global Investments (Canada) Inc..... | CAN..... | NIA..... | Sun Life Global Investments Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Global Investments Inc..... | CAN..... | NIA..... | Sun Life Financial Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Grepa Financial, Inc..... | PHL..... | IA..... | Sun Life Financial Philippine Holding Company, Inc..... | Ownership..... | 49.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Hong Kong Limited..... | BMU..... | IA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Hong Kong Services Limited..... | HKG..... | NIA..... | Sun Life Hong Kong Limited..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life India Service Centre Private Limited..... | IND..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Information Services Canada, Inc..... | CAN..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Information Services Ireland Limited..... | IRL..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Institutional Investments (Canada) Inc..... | CAN..... | NIA..... | Sun Life Global Investments Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 04-3132283..... | | | | Sun Life Institutional Investments (U.S.) LLC..... | DE..... | NIA..... | Sun Life Assurance Company of Canada - U.S. Operations Holdings, Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Insurance (Canada) Limited..... | CAN..... | IA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Investments LLC..... | DE..... | NIA..... | 6425411 Canada Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Long Term Core FIP GP Inc..... | CAN..... | NIA..... | Sun Life Institutional Investments (Canada) Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Long Term Core Fixed Income Plus Fund..... | CAN..... | NIA..... | Sun Life Institutional Investments (Canada) Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Long Term Core Fixed Income Plus Fund..... | CAN..... | NIA..... | Sun Life Long Term Core FIP GP Inc..... | Ownership..... | 0.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Long Term PFIP GP Inc..... | CAN..... | NIA..... | Sun Life Institutional Investments (Canada) Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Long Term Private Fixed Income Plus Fund..... | CAN..... | NIA..... | Sun Life Institutional Investments (Canada) Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Long Term Private Fixed Income Plus Fund..... | CAN..... | NIA..... | Sun Life Long Term PFIP GP Inc..... | Ownership..... | 0.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Malaysia Assurance Berhad..... | MYS..... | IA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 49.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life Malaysia Takaful Berhad..... | MYS..... | IA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 49.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Sun Life of Canada (Netherlands) B.V..... | NLD..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 50.0..... | Sun Life Financial Inc..... | N..... | 0..... |

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|-----------------|-------------------------------|------------------------|-----------------|-------------------|----------|---|--|---------------------------|--|---|--|--|--|--|---------|
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Sun Life of Canada (Netherlands) B.V..... | | NLD..... | NIA..... | Sun Life Financial of Canada (U.K.) Overseas Investments Limited..... | Ownership..... | 50.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Sun Life of Canada (Philippines), Inc..... | | PHL..... | IA..... | Sun Life of Canada (Netherlands) B.V..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 04-3401285..... | | | Sun Life of Canada (U.S.) Financial Services Holdings, Inc..... | | DE..... | NIA..... | Sun Life Financial (U.S.) Investments LLC..... | Ownership..... | 99.9..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | 04-3365782..... | | | Sun Life of Canada (U.S.) Holdings, Inc..... | | DE..... | NIA..... | Sun Life Financial (U.S.) Investments LLC..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Sun Life of Canada International Assurance Limited..... | | BRB..... | IA..... | Sun Life Financial Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Sun Life of Canada UK Holdings Limited..... | | GBR..... | NIA..... | SLF of Canada UK Limited..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Sun Life PFIP GP Inc..... | | CAN..... | NIA..... | Sun Life Institutional Investments (Canada) Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Sun Life Private Fixed Income Plus Fund..... | | CAN..... | NIA..... | Sun Life Financial Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Sun Life Private Fixed Income Plus Fund..... | | CAN..... | NIA..... | Sun Life PFIP GP Inc..... | Ownership..... | 0.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Sun Life Prosperity Dollar Wellspring Fund, Inc..... | | PHL..... | NIA..... | Sun Life Asset Management Company, Inc..... | Ownership..... | 27.2..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Sun Life Prosperity Dynamic Fund, Inc..... | | PHL..... | NIA..... | Sun Life of Canada (Philippines), Inc..... | Ownership..... | 17.9..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Sun Life Prosperity Money Market Fund, Inc..... | | PHL..... | NIA..... | Sun Life Asset Management Company, Inc..... | Ownership..... | 29.3..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Sun Life Prosperity Philippine Stock Index Fund, Inc..... | | PHL..... | NIA..... | Sun Life Asset Management Company, Inc..... | Ownership..... | 17.6..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Sun Life Prosperity World Voyager Fund, Inc..... | | PHL..... | NIA..... | Sun Life Asset Management Company, Inc..... | Ownership..... | 68.5..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Sun Life Short Term PFIP GP Inc..... | | CAN..... | NIA..... | Sun Life Institutional Investments (Canada) Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Sun Life Short Term Private Fixed Income Plus Fund..... | | CAN..... | NIA..... | Sun Life Institutional Investments (Canada) Inc..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Sun Life Short Term Private Fixed Income Plus Fund..... | | CAN..... | NIA..... | Sun Life Short Term PFIP GP Inc..... | Ownership..... | 0.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Sun Life Trustee Company Limited..... | | HKG..... | NIA..... | Sun Life Hong Kong Limited..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Sun Life Vietnam Insurance Company Limited..... | | VNM..... | IA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | Sun MetroNorth, LLC..... | | DE..... | NIA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | SVF Latham Square, LLC..... | | DE..... | NIA..... | Bentall Kennedy Sustainable Value Fund GP, L.L.C..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | SynchroSERV Inc..... | | CAN..... | NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | SynchroSERV Limited Partnership..... | | CAN..... | NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0..... | Sun Life Financial Inc..... | N..... | 0..... |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE UDC OHIO, INC.

SCHEDULE Y
PART 1A – DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 Group Code | 2 Group Name | 3 NAIC Company Code | 4 ID Number | 5 Federal RSSD | 6 CIK | 7 Name of Securities Exchange if Publicly Traded (U.S. or International) | 8 Names of Parent, Subsidiaries or Affiliates | 9 Domiciliary Location | 10 Relationship to Reporting Entity | 11 Directly Controlled by (Name of Entity/Person) | 12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13 If Control is Ownership Provide Percentage | 14 Ultimate Controlling Entity(ies)/Person(s) | 15 Is an SCA Filing Required? (Y/N) | 16 * |
|-----------------|-------------------------------|------------------------|-----------------|-------------------|----------|---|---|---------------------------|--|--|--|--|--|--|---------|
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | SynchroSERV Limited Partnership..... | .CAN..... | .NIA..... | SynchroSERV Inc..... | Ownership..... | 0.0 | Sun Life Financial Inc..... | N..... | 0 |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Ten 201 Jasper Avenue Ltd..... | .CAN..... | .NIA..... | Bentali Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0 |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Ten 303 Jasper Avenue Ltd..... | .CAN..... | .NIA..... | Bentali Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0 |
| 00549..... | Sun Life Financial Group..... | 00000..... | 33-0360239..... | | | | UDC Dental California, Inc..... | .CA..... | .IA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | Y..... | 0 |
| 00549..... | Sun Life Financial Group..... | | 74-2609036..... | | | | UDC Ohio, Inc..... | .OH..... | | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | Y..... | 0 |
| 00549..... | Sun Life Financial Group..... | 00000..... | 58-1099945..... | | | | Union Security DentalCare of Georgia, Inc..... | .GA..... | .IA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0 |
| 00549..... | Sun Life Financial Group..... | | 52-1565653..... | | | | Union Security DentalCare of New Jersey, Inc..... | .NJ..... | .IA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | Y..... | 0 |
| 00549..... | Sun Life Financial Group..... | | 86-0517444..... | | | | United Dental Care of Arizona, Inc..... | .AZ..... | .IA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | Y..... | 0 |
| 00549..... | Sun Life Financial Group..... | | 86-0631335..... | | | | United Dental Care of Colorado, Inc..... | .CO..... | .IA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | Y..... | 0 |
| 00549..... | Sun Life Financial Group..... | | 38-2833988..... | | | | United Dental Care of Michigan, Inc..... | .MI..... | .IA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | Y..... | 0 |
| 00549..... | Sun Life Financial Group..... | | 75-2481527..... | | | | United Dental Care of Missouri, Inc..... | .MO..... | .IA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | Y..... | 0 |
| 00549..... | Sun Life Financial Group..... | | 86-0384270..... | | | | United Dental Care of New Mexico, Inc..... | .NM..... | .IA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | Y..... | 0 |
| 00549..... | Sun Life Financial Group..... | | 75-2076282..... | | | | United Dental Care of Texas, Inc..... | .TX..... | .IA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | Y..... | 0 |
| 00549..... | Sun Life Financial Group..... | | 75-2635404..... | | | | United Dental Care of Utah, Inc..... | .UT..... | .IA..... | Sun Life Assurance Company of Canada..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | Y..... | 0 |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Viceroy Road Portfolio GP Inc..... | .CAN..... | .NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0 |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | West Pender I GP Inc..... | .CAN..... | .NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0 |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | West Pender II GP Inc..... | .CAN..... | .NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0 |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | West Pender III GP Inc..... | .CAN..... | .NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0 |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Westpen 10 Dundas GP Inc..... | .CAN..... | .NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0 |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Westpen 10201 Jasper Avenue GP Inc..... | .CAN..... | .NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0 |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Westpen 10303 Jasper Avenue GP Inc..... | .CAN..... | .NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0 |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | Westpen North Hill GP Inc..... | .CAN..... | .NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0 |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | White Oaks Mall Holdings Ltd..... | .CAN..... | .NIA..... | Bentall Kennedy (Canada) Limited Partnership..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0 |
| 00549..... | Sun Life Financial Group..... | 00000..... | | | | | White Oaks Mall I GP Inc..... | .CAN..... | .NIA..... | BK Prime GP Holdco Inc..... | Ownership..... | 100.0 | Sun Life Financial Inc..... | N..... | 0 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE UDC OHIO, INC.

SCHEDULE Y
PART 1A – DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Asterisk

Explanation

41.15

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE UDC OHIO, INC.

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

| 1 NAIC Company Code | 2 ID Number | 3 Names of Insurers and Parent, Subsidiaries or Affiliates | 4 Shareholder Dividends | 5 Capital Contributions | 6 Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments | 7 Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s) | 8 Management Agreements and Service Contracts | 9 Income/ (Disbursements) Incurred Under Reinsurance Agreements | 10 * Any Other Material Activity Not in the Ordinary Course of the Insurer's Business | 11 | 12 | 13 Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability) |
|------------------------------|-------------------|---|-------------------------------|-------------------------------|---|--|--|--|---|----|---------------|--|
| 80802 | 38-1082080 | U.S. Branch of Sun Life Assur Co. of CN..... | | 15,376,662 | | | (482,639,090) | (43,024,744) | | | (510,287,173) | 8,164,828,489 |
| 13051 | 26-1292779 | Sun Life Financial (U.S.) Reinsur. Co..... | | | | | 20,729,645 | (38,726,397) | | | (17,996,752) | (3,793,495,281) |
| 80926 | 06-0893662 | Sun Life and Health Insurance Co. (U.S.)..... | | | | | (31,359,789) | | | | (31,359,789) | 0 |
| 64602 | 61-0403075 | Independence Life and Annuity Co..... | .75,000,000 | (75,000,000) | | | (1,856,311) | | | | (1,856,311) | 0 |
| 15325 | 46-1499557 | Sun Life Financ. (U.S.) Reinsur. Co. II..... | | (75,000,000) | | | 49,441,108 | .81,751,141 | | | 56,192,249 | (4,371,333,208) |
| 68047 | 59-0411385 | Professional Insurance Company..... | | | | | (680,269) | | | | (680,269) | 0 |
| 00000 | 38-1082080 | Sun Life Assurance Company of Canada..... | | | | | | | | | 0 | 0 |
| 00000 | 68-0635051 | bcIMC (IRE-BTKN US) Investment Corp..... | | | | | | | | | 0 | 0 |
| 00000 | 98-0226074 | Sun Life Financial Inc..... | .37,500,000 | | | | | | | | 37,500,000 | 0 |
| 00000 | 00-0000000 | Sun Life 2007-1 Financing Corp..... | | (2,400,000) | | | | | | | (2,400,000) | 0 |
| 00000 | 00-0000000 | SL Finance 2007-1, Inc..... | | | | | 3,217,500 | | | | 3,217,500 | 0 |
| 00000 | 00-0000000 | Sun Life Financial (U.S.) Svcs Co., Inc..... | | | | | .419,599,880 | | | | .419,599,880 | 0 |
| 00000 | 04-3365782 | Sun Life of Canada (U.S.) Holdings, Inc..... | | 25,000,000 | | | | | | | 25,000,000 | 0 |
| 00000 | 91-1435190 | Prime Advisors, Inc..... | | | | | | | | | 0 | 0 |
| 00000 | 04-3401283 | SL Assurance Co of Canada-U.S. Ops Hold..... | .41,600,000 | .290,000,000 | | | (67,634,173) | | | | 263,965,827 | 0 |
| 00000 | 00-0000000 | Sun 211 Commerce, LLC..... | | (15,376,662) | | | | | | | (15,376,662) | 0 |
| 00000 | 00-0000000 | Sun 521 Morehead, LLC..... | | | | | | | | | 0 | 0 |
| 00000 | 00-0000000 | Sun Life (Luxembourg) Finance No. 2 Sàrl..... | | (35,100,000) | | | .128,231,500 | | | | 93,131,500 | 0 |
| 00000 | 04-3401285 | SL of Canada (U.S.) Fin Svrs Holding Inc..... | | (386,700,000) | | | | | | | (386,700,000) | 0 |
| 00000 | 00-0000000 | Sun Life Financial U.S. Investments LLC..... | | .401,700,000 | (116,350,000) | | | | | | 285,350,000 | 0 |
| 00000 | 04-3579262 | Sun Life Financial (U.S.) Holdings, Inc..... | | (41,600,000) | (134,000,000) | | | | | | (175,600,000) | 0 |

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE UDC OHIO, INC.

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

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1

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE UDC OHIO, INC.

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of **WAIVED** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

MARCH FILING

- | | Responses |
|---|---------------|
| 1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1? |YES..... |
| 2. Will an actuarial opinion be filed by March 1? |YES..... |
| 3. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1? |YES..... |
| 4. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required by March 1? |YES..... |

APRIL FILING

- | | |
|--|---------------|
| 5. Will Management's Discussion and Analysis be filed by April 1? |YES..... |
| 6. Will the Supplemental Investment Risks Interrogatories be filed by April 1? |YES..... |
| 7. Will the Accident and Health Policy Experience Exhibit be filed by April 1? |YES..... |

JUNE FILING

- | | |
|--|---------------|
| 8. Will an audited financial report be filed by June 1? |YES..... |
| 9. Will Accountants Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1? |YES..... |

AUGUST FILING

- | | |
|---|---------------|
| 10. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? |YES..... |
|---|---------------|

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

MARCH FILING

- | | |
|--|--------------|
| 11. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1? |NO..... |
| 12. Will the Supplemental Life data due March 1 be filed with the state of domicile and the NAIC? |NO..... |
| 13. Will the Supplemental Property/Casualty data due March 1 be filed with the state of domicile and the NAIC? |NO..... |
| 14. Will the Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? |NO..... |
| 15. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 on Exhibit 5 to Life Supplement be filed with the state of domicile and electronically with the NAIC by March 1? |NO..... |
| 16. Will the actuarial opinion on non-guaranteed elements as required in Interrogatory 3 to Exhibit 5 to Life Supplement be filed with the state of domicile and electronically with the NAIC by March 1? |NO..... |
| 17. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1? |NO..... |
| 18. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1? |NO..... |
| 19. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1? |NO..... |
| 20. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed with electronically with the NAIC by March 1? |NO..... |

APRIL FILING

- | | |
|--|--------------|
| 21. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1? |NO..... |
| 22. Will the Supplemental Life data due April 1 be filed with the state of domicile and the NAIC? |NO..... |
| 23. Will the Supplemental Property/Casualty Insurance Expense Exhibit due April 1 be filed with any state that requires it, and, if so, the NAIC? |NO..... |
| 24. Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1? |NO..... |
| 25. Will the regulator only (non-public) Supplemental Health Care Exhibit's Allocation Report be filed with the state of domicile and the NAIC by April 1? |NO..... |

AUGUST FILING

- | | |
|--|--------------|
| 26. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1? |NO..... |
|--|--------------|

Explanation:

- 11.
- 12.
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SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

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