

AMENDED EXPLANATION COVER

Amendment to change Cash Flows, Column 3, Lines 2 and 16.6, Prior Year End to properly reflect Joint Venture investment per the amendment to the year-end 2016 statement.



QUARTERLY STATEMENT

AS OF MARCH 31, 2017
OF THE CONDITION AND AFFAIRS OF THE

American Mutual Share Insurance Corporation

NAIC Group Code 0359, 0359 NAIC Company Code 12700 Employer's ID Number 23-7376679
(Current Period) (Prior Period)

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile US

Incorporated/Organized May 7, 1974 Commenced Business June 7, 1974

Statutory Home Office 5656 Frantz Rd., Dublin, Ohio 43017
(Street and Number, City or Town, State, Country and Zip Code)

Main Administrative Office 5656 Frantz Rd., Dublin, Ohio 43017 614-764-1900
(Street and Number, City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 5656 Frantz Rd., Dublin, Ohio 43017
(Street and Number or P. O. Box, City or Town, State, Country and Zip Code)

Primary Location of Books and Records 5656 Frantz Rd., Dublin, Ohio 43017
(Street and Number, City or Town, State, Country and Zip Code)
614-764-1900
(Area Code) (Telephone Number)

Internet Website Address www.americanshare.com

Statutory Statement Contact Curtis Lee Robson 614-764-1900
(Name) (Area Code) (Telephone Number) (Extension)
crobson@americanshare.com 614-764-1493
(E-Mail Address) (Fax Number)

OFFICERS

Dennis Roy Adams (President)
Curtis Lee Robson (Secretary)
Curtis Lee Robson (Treasurer)

OTHER OFFICERS

Curtis Lee Robson (Vice President)
Kurt Gordon Kluth (Vice President)
Kurt Ryan Loose (Vice President)

DIRECTORS OR TRUSTEES

Dennis Roy Adams
Eric Deane Estes
William Arthur Herring
Janice Lynn Thomas
Elizabeth Ann Calderone
Kevin Wayne Willour
Christine Kaete Haley

State of Ohio }
County of Franklin } SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions there from for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Dennis Roy Adams President	Curtis Lee Robson Secretary	Curtis Lee Robson Treasurer
Subscribed and sworn to before me this 26th day of May, 2017	a. Is this an original filing? b. If no: 1. State the amendment number 2. Date filed 3. Number of pages attached	Yes () No (X) 1 May 26, 2017 2

CASH FLOW

	1	2	3
	Current Year To Date	Prior Year To Date	Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	52,277	47,258	200,806
2. Net investment income	553,935	264,681	1,887,465
3. Miscellaneous income	394,161	294,557	1,289,341
4. Total (Line 1 through Line 3)	1,000,373	606,496	3,377,612
5. Benefit and loss related payments	75,060	80,210	450,661
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	1,755,031	2,679,450	7,884,427
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)		9,345	9,345
10. Total (Line 5 through Line 9)	1,830,091	2,769,005	8,344,433
11. Net cash from operations (Line 4 minus Line 10)	(829,718)	(2,162,509)	(4,966,821)
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	2,048,030	15,051,676	122,919,244
12.2 Stocks			
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets	198,263	4,927,647	8,156,099
12.6 Net gains or (losses) on cash, cash equivalants and short-term investments			
12.7 Miscellaneous proceeds			
12.8 Total investment proceeds (Line 12.1 through Line 12.7)	2,246,293	19,979,323	131,075,343
13. Cost of investments acquired (long-term only):			
13.1 Bonds	17,000,000	13,000,000	130,000,000
13.2 Stocks			
13.3 Mortgage loans			
13.4 Real estate		1,937	1,936
13.5 Other invested assets	319,397	279,013	4,248,940
13.6 Miscellaneous applications	(5,000,000)	2,000,000	2,000,000
13.7 Total investments acquired (Line 13.1 through Line 13.6)	12,319,397	15,280,950	136,250,876
14. Net increase or (decrease) in contract loans and premium notes			
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	(10,073,104)	4,698,373	(5,175,533)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities			
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	10,583,701	8,970,838	19,557,876
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	10,583,701	8,970,838	19,557,876
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17)	(319,121)	11,506,702	9,415,522
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	50,075,776	40,660,254	40,660,254
19.2 End of period (Line 18 plus Line 19.1)	49,756,655	52,166,956	50,075,776

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001	Increase/(decrease) in participants' capital contributions receivable			1,100,000
20.0002	Increase/(decrease) in participants' capital contributions payable			1,583,943
20.0003	Equity in earnings of subsidiary	92,450	66,277	283,443
20.0004	(Loss) on joint venture	(5,581)		(4,601)
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