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ANNUAL STATEMENT

For the Year Ended December 31, 2016

of the Condition and Affairs of the

Provident American Life and Health Insurance Company

NAIC Group Code.....901, 901 (Current Period) (Prior Period) | NAIC Company Code..... 67903 | Employer's ID Number..... 23-1335885

Organized under the Laws of OH | State of Domicile or Port of Entry OH | Country of Domicile US

Incorporated/Organized..... April 6, 1949 | Commenced Business..... September 30, 1949

Statutory Home Office	1300 East Ninth Street..... Cleveland ..... OH ..... US ..... 44114 *(Street and Number) (City or Town, State, Country and Zip Code)*	
Main Administrative Office	11200 Lakeline Blvd Ste 100..... Austin ..... TX ..... US..... 78717 *(Street and Number) (City or Town, State, Country and Zip Code)*	(512) 451-2224 *(Area Code) (Telephone Number)*
Mail Address	11200 Lakeline Blvd Ste 100..... Austin ..... TX ..... US ..... 78717 *(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)*	
Primary Location of Books and Records	11200 Lakeline Blvd Ste 100..... Austin ..... TX ..... US ..... 78717 *(Street and Number) (City or Town, State, Country and Zip Code)*	(512) 451-2224 *(Area Code) (Telephone Number)*
Internet Web Site Address	CignaSupplementalBenefits.com	
Statutory Statement Contact	Renee Wilkins Feldman *(Name)*	(512) 531-1465 *(Area Code) (Telephone Number) (Extension)*
	CSBFinRpt@cigna.com *(E-Mail Address)*	512-467-1399 *(Fax Number)*

OFFICERS

Name	Title	Name	Title
1. Brian Case Evanko	President	2. Byron Keith Buescher	Treasurer & Chief Accounting Officer
3. Anna Krishtul	Secretary	4. Susan Eadaoine Buck #	Appointed Actuary

OTHER

Jessica Kierulf Tutwiler	Executive Vice President and Chief Financial Officer	David Lawrence Chambers	Vice President-Sales and Marketing
Mark Fleming	Vice President and Assistant Treasurer	Joanne Ruth Hart	Vice President and Assistant Treasurer
Stephen Burnett Jones #	Vice President	Scott Ronald Lambert	Vice President and Assistant Treasurer
Eric Paul Palmer	Vice President	Maureen Hardiman Ryan	Vice President and Assistant Treasurer
Man-Kit Simon Tang	Vice President and Chief Actuary		

DIRECTORS OR TRUSTEES

Brian Case Evanko	Jessica Kierulf Tutwiler	James Yablecki	Eric Paul Palmer
Frank Sataline Jr.			

State of........ Texas
County of..... Williamson

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions* and *Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)	(Signature)	(Signature)
Brian Case Evanko	Byron Keith Buescher	Anna Krishtul
1. (Printed Name)	2. (Printed Name)	3. (Printed Name)
President	Treasurer & Chief Accounting Officer	Secretary
(Title)	(Title)	(Title)

Subscribed and sworn to before me
This ______ day of February 2017

a. Is this an original filing? Yes [X] No [ ]
b. If no
1. State the amendment number
2. Date filed
3. Number of pages attached

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings 1 Amount	2 Percentage	Admitted Assets as Reported in the Annual Statement 3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities	2,840,159	15.9	2,840,159		2,840,159	15.9
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies	2,699,787	15.1	2,699,787		2,699,787	15.1
1.22 Issued by U.S. government sponsored agencies		0.0			0	0.0
1.3 Non-U.S. government (including Canada, excluding mortgage-backed securities)		0.0			0	0.0
1.4 Securities issued by states, territories and possessions and political subdivisions in the U.S.:						
1.41 States, territories and possessions general obligations	1,000,103	5.6	1,000,103		1,000,103	5.6
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations		0.0			0	0.0
1.43 Revenue and assessment obligations		0.0			0	0.0
1.44 Industrial development and similar obligations		0.0			0	0.0
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA		0.0			0	0.0
1.512 Issued or guaranteed by FNMA and FHLMC		0.0			0	0.0
1.513 All other		0.0			0	0.0
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA		0.0			0	0.0
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-based securities issued or guaranteed by agencies shown in Line 1.521		0.0			0	0.0
1.523 All other		0.0			0	0.0
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)	5,996,458	33.5	5,996,458		5,996,458	33.5
2.2 Unaffiliated non-U.S. securities (including Canada)	998,410	5.6	998,410		998,410	5.6
2.3 Affiliated securities		0.0			0	0.0
3. Equity interests:						
3.1 Investments in mutual funds		0.0			0	0.0
3.2 Preferred stocks:						
3.21 Affiliated		0.0			0	0.0
3.22 Unaffiliated		0.0			0	0.0
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated		0.0			0	0.0
3.32 Unaffiliated		0.0			0	0.0
3.4 Other equity securities:						
3.41 Affiliated	2,945,946	16.5	2,945,946		2,945,946	16.5
3.42 Unaffiliated		0.0			0	0.0
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated		0.0			0	0.0
3.52 Unaffiliated		0.0			0	0.0
4. Mortgage loans:						
4.1 Construction and land development		0.0			0	0.0
4.2 Agricultural		0.0			0	0.0
4.3 Single family residential properties		0.0			0	0.0
4.4 Multifamily residential properties		0.0			0	0.0
4.5 Commercial loans		0.0			0	0.0
4.6 Mezzanine real estate loans		0.0			0	0.0
5. Real estate investments:						
5.1 Property occupied by company		0.0			0	0.0
5.2 Property held for production of income (including $..........0 of property acquired in satisfaction of debt)		0.0			0	0.0
5.3 Property held for sale (including $.........0 property acquired in satisfaction of debt)		0.0			0	0.0
6. Contract loans		0.0			0	0.0
7. Derivatives		0.0			0	0.0
8. Receivables for securities		0.0			0	0.0
9. Securities lending (Line 10, Asset Page reinvested collateral)		0.0		XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments	1,419,536	7.9	1,419,536		1,419,536	7.9
11. Other invested assets		0.0			0	0.0
12. Total invested assets	17,900,399	100.0	17,900,399	0	17,900,399	100.0

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year		
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 6)		
	2.2 Additional investment made after acquisition (Part 2, Column 9)		0
3.	Current year change in encumbrances:		
	3.1 Totals, Part 1, Column 13		
	3.2 Totals, Part 3, Column 11		0
4.	Total gain (loss) on disposals, Part 3, Column 18		
5.	Deduct amounts received on disposals, Part 3, Column 15		
6.	Total foreign exchange change in book/adjusted carrying value:		
	6.1 Totals, Part 1, Column 15		
	6.2 Totals, Part 3, Column 13		0
7.	Deduct current year's other-than-temporary impairment recognized:		
	7.1 Totals, Part 1, Column 12		
	7.2 Totals, Part 3, Column 10		0
8.	Deduct current year's depreciation:		
	8.1 Totals, Part 1, Column 11		
	8.2 Totals, Part 3, Column 9		0
9.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8)		0
10.	Deduct total nonadmitted amounts		
11.	Statement value at end of current period (Line 9 minus Line 10)		0

NONE

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year		
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 7)		
	2.2 Additional investment made after acquisition (Part 2, Column 8)		0
3.	Capitalized deferred interest and other:		
	3.1 Totals, Part 1, Column 12		
	3.2 Totals, Part 3, Column 11		0
4.	Accrual of discount		
5.	Unrealized valuation increase (decrease):		
	5.1 Totals, Part 1, Column 9		
	5.2 Totals, Part 3, Column 8		0
6.	Total gain (loss) on disposals, Part 3, Column 18		
7.	Deduct amounts received on disposals, Part 3, Column 15		
8.	Deduct amortization of premium and mortgage interest points and commitment fees		
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:		
	9.1 Totals, Part 1, Column 13		
	9.2 Totals, Part 3, Column 13		0
10.	Deduct current year's other-than-temporary impairment recognized:		
	10.1 Totals, Part 1, Column 11		
	10.2 Totals, Part 3, Column 10		0
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		0
12.	Total valuation allowance		
13.	Subtotal (Line 11 plus Line 12)		0
14.	Deduct total nonadmitted amounts		
15.	Statement value at end of current period (Line 13 minus Line 14)		0

NONE

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

NONE

1.	Book/adjusted carrying value, December 31 of prior year		
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 8)		
	2.2 Additional investment made after acquisition (Part 2, Column 9)		0
3.	Capitalized deferred interest and other:		
	3.1 Totals, Part 1, Column 16		
	3.2 Totals, Part 3, Column 12		0
4.	Accrual of discount		
5.	Unrealized valuation increase (decrease):		
	5.1 Totals, Part 1, Column 13		
	5.2 Totals, Part 3, Column 9		0
6.	Total gain (loss) on disposals, Part 3, Column 19		
7.	Deduct amounts received on disposals, Part 3, Column 16		
8.	Deduct amortization of premium and depreciation		
9.	Total foreign exchange change in book/adjusted carrying value:		
	9.1 Totals, Part 1, Column 17		
	9.2 Totals, Part 3, Column 14		0
10.	Deduct current year's other-than-temporary impairment recognized:		
	10.1 Totals, Part 1, Column 15		
	10.2 Totals, Part 3, Column 11		0
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		0
12.	Deduct total nonadmitted amounts		
13.	Statement value at end of current period (Line 11 minus Line 12)		0

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year		11,492,988
2.	Cost of bonds and stocks acquired, Part 3, Column 7		6,233,486
3.	Accrual of discount		2,157
4.	Unrealized valuation increase (decrease):		
	4.1 Part 1, Column 12		
	4.2 Part 2, Section 1, Column 15		
	4.3 Part 2, Section 2, Column 13	(25,168)	
	4.4 Part 4, Column 11		(25,168)
5.	Total gain (loss) on disposals, Part 4, Column 19		
6.	Deduct consideration for bonds and stocks disposed of, Part 4, Column 7		1,218,083
7.	Deduct amortization of premium		4,517
8.	Total foreign exchange change in book/adjusted carrying value:		
	8.1 Part 1, Column 15		
	8.2 Part 2, Section 1, Column 19		
	8.3 Part 2, Section 2, Column 16		
	8.4 Part 4, Column 15		0
9.	Deduct current year's other-than-temporary impairment recognized:		
	9.1 Part 1, Column 14		
	9.2 Part 2, Section 1, Column 17		
	9.3 Part 2, Section 2, Column 14		
	9.4 Part 4, Column 13		0
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)		16,480,863
11.	Deduct total nonadmitted amounts		
12.	Statement value at end of current period (Line 10 minus Line 11)		16,480,863

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS	1. United States	5,539,946	5,664,690	5,541,431	5,498,189
Governments (Including all obligations	2. Canada				
guaranteed by governments)	3. Other Countries				
	4. Totals	5,539,946	5,664,690	5,541,431	5,498,189
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals	1,000,103	1,071,590	1,000,310	1,000,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals				
U.S. Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions	7. Totals				
Industrial and Miscellaneous, SVO Identified	8. United States	5,996,458	6,030,952	5,994,445	6,000,000
Funds and Hybrid Securities (unaffiliated)	9. Canada				
	10. Other Countries	998,410	1,059,662	995,640	1,000,000
	11. Totals	6,994,868	7,090,614	6,990,085	7,000,000
Parent, Subsidiaries and Affiliates	12. Totals				
	13. Total Bonds	13,534,917	13,826,894	13,531,826	13,498,189
PREFERRED STOCKS	14. United States				
Industrial and Miscellaneous (Unaffiliated)	15. Canada				
	16. Other Countries				
	17. Totals	0	0	0	
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks	0	0	0	
COMMON STOCKS	20. United States				
Industrial and Miscellaneous (Unaffiliated)	21. Canada				
	22. Other Countries				
	23. Totals	0	0	0	
Parent, Subsidiaries and Affiliates	24. Totals	2,945,946	2,945,946	3,125,506	
	25. Total Common Stocks	2,945,946	2,945,946	3,125,506	
	26. Total Stocks	2,945,946	2,945,946	3,125,506	
	27. Total Bonds and Stocks	16,480,863	16,772,840	16,657,332	

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 10.7	9 Total from Column 6 Prior Year	10 % from Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. **U.S. Governments**												
1.1 NAIC 1		1,603,912	3,232,846	703,189		XXX	5,539,947	38.5	5,525,278	41.3	5,539,946	
1.2 NAIC 2						XXX	0	0.0		0.0		
1.3 NAIC 3						XXX	0	0.0		0.0		
1.4 NAIC 4						XXX	0	0.0		0.0		
1.5 NAIC 5						XXX	0	0.0		0.0		
1.6 NAIC 6						XXX	0	0.0		0.0		
1.7 Totals	0	1,603,912	3,232,846	703,189	0	XXX	5,539,947	38.5	5,525,278	41.3	5,539,946	0
2. **All Other Governments**												
2.1 NAIC 1						XXX	0	0.0		0.0		
2.2 NAIC 2						XXX	0	0.0		0.0		
2.3 NAIC 3						XXX	0	0.0		0.0		
2.4 NAIC 4						XXX	0	0.0		0.0		
2.5 NAIC 5						XXX	0	0.0		0.0		
2.6 NAIC 6						XXX	0	0.0		0.0		
2.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3. **U.S. States, Territories and Possessions, etc., Guaranteed**												
3.1 NAIC 1		1,000,103				XXX	1,000,103	6.9	1,000,135	7.5	1,000,103	
3.2 NAIC 2						XXX	0	0.0		0.0		
3.3 NAIC 3						XXX	0	0.0		0.0		
3.4 NAIC 4						XXX	0	0.0		0.0		
3.5 NAIC 5						XXX	0	0.0		0.0		
3.6 NAIC 6						XXX	0	0.0		0.0		
3.7 Totals	0	1,000,103	0	0	0	XXX	1,000,103	6.9	1,000,135	7.5	1,000,103	0
4. **U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed**												
4.1 NAIC 1						XXX	0	0.0		0.0		
4.2 NAIC 2						XXX	0	0.0		0.0		
4.3 NAIC 3						XXX	0	0.0		0.0		
4.4 NAIC 4						XXX	0	0.0		0.0		
4.5 NAIC 5						XXX	0	0.0		0.0		
4.6 NAIC 6						XXX	0	0.0		0.0		
4.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5. **U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed**												
5.1 NAIC 1						XXX	0	0.0		0.0		
5.2 NAIC 2						XXX	0	0.0		0.0		
5.3 NAIC 3						XXX	0	0.0		0.0		
5.4 NAIC 4						XXX	0	0.0		0.0		
5.5 NAIC 5						XXX	0	0.0		0.0		
5.6 NAIC 6						XXX	0	0.0		0.0		
5.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 10.7	9 Total from Column 6 Prior Year	10 % from Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
6. Industrial and Miscellaneous (unaffiliated)												
6.1 NAIC 1	865,589	5,495,360				XXX	6,360,949	44.2	6,836,992	51.2	4,862,583	1,498,366
6.2 NAIC 2		1,499,507				XXX	1,499,507	10.4		0.0	1,499,507	
6.3 NAIC 3						XXX	0	0.0		0.0		
6.4 NAIC 4						XXX	0	0.0		0.0		
6.5 NAIC 5						XXX	0	0.0		0.0		
6.6 NAIC 6						XXX	0	0.0		0.0		
6.7 Totals	865,589	6,994,867	0	0	0	XXX	7,860,456	54.6	6,836,992	51.2	6,362,090	1,498,366
7. Hybrid Securities												
7.1 NAIC 1						XXX	0	0.0		0.0		
7.2 NAIC 2						XXX	0	0.0		0.0		
7.3 NAIC 3						XXX	0	0.0		0.0		
7.4 NAIC 4						XXX	0	0.0		0.0		
7.5 NAIC 5						XXX	0	0.0		0.0		
7.6 NAIC 6						XXX	0	0.0		0.0		
7.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8. Parent, Subsidiaries and Affiliates												
8.1 NAIC 1						XXX	0	0.0		0.0		
8.2 NAIC 2						XXX	0	0.0		0.0		
8.3 NAIC 3						XXX	0	0.0		0.0		
8.4 NAIC 4						XXX	0	0.0		0.0		
8.5 NAIC 5						XXX	0	0.0		0.0		
8.6 NAIC 6						XXX	0	0.0		0.0		
8.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
9. SVO Identified Funds												
9.1 NAIC 1	XXX	XXX	XXX	XXX	XXX		0	0.0	XXX	XXX		
9.2 NAIC 2	XXX	XXX	XXX	XXX	XXX		0	0.0	XXX	XXX		
9.3 NAIC 3	XXX	XXX	XXX	XXX	XXX		0	0.0	XXX	XXX		
9.4 NAIC 4	XXX	XXX	XXX	XXX	XXX		0	0.0	XXX	XXX		
9.5 NAIC 5	XXX	XXX	XXX	XXX	XXX		0	0.0	XXX	XXX		
9.6 NAIC 6	XXX	XXX	XXX	XXX	XXX		0	0.0	XXX	XXX		
9.7 Totals	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 10.7	9 Total from Column 6 Prior Year	10 % from Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
10. Total Bonds Current Year												
10.1 NAIC 1	(d) 865,589	8,099,375	3,232,846	703,189	0	0	12,900,999	89.6	XXX	XXX	11,402,632	1,498,366
10.2 NAIC 2	(d) 0	1,499,507	0	0	0	0	1,499,507	10.4	XXX	XXX	1,499,507	0
10.3 NAIC 3	(d) 0	0	0	0	0	0	0	0.0	XXX	XXX	0	0
10.4 NAIC 4	(d) 0	0	0	0	0	0	0	0.0	XXX	XXX	0	0
10.5 NAIC 5	(d) 0	0	0	0	0	0	(c) 0	0.0	XXX	XXX	0	0
10.6 NAIC 6	(d) 0	0	0	0	0	0	(c) 0	0.0	XXX	XXX	0	0
10.7 Totals	865,589	9,598,882	3,232,846	703,189	0	0	(b) 14,400,506	100.0	XXX	XXX	12,902,139	1,498,366
10.8 Line 10.7 as a % of Col. 7	6.0	66.7	22.4	4.9	0.0	0.0	100.0	XXX	XXX	XXX	89.6	10.4
11. Total Bonds Prior Year												
11.1 NAIC 1	6,017,819	997,948	5,600,366	746,272		XXX	XXX	XXX	13,362,405	100.0	12,364,457	997,948
11.2 NAIC 2						XXX	XXX	XXX	0	0.0		
11.3 NAIC 3						XXX	XXX	XXX	0	0.0		
11.4 NAIC 4						XXX	XXX	XXX	0	0.0		
11.5 NAIC 5						XXX	XXX	XXX	(c) 0	0.0		
11.6 NAIC 6						XXX	XXX	XXX	(c) 0	0.0		
11.7 Totals	6,017,819	997,948	5,600,366	746,272	0	XXX	XXX	XXX	(b) 13,362,405	100.0	12,364,457	997,948
11.8 Line 11.7 as a % of Col. 9	45.0	7.5	41.9	5.6	0.0	XXX	XXX	XXX	100.0	XXX	92.5	7.5
12. Total Publicly Traded Bonds												
12.1 NAIC 1	865,589	6,601,009	3,232,846	703,189			11,402,633	79.2	12,364,457	92.5	11,402,633	XXX
12.2 NAIC 2		1,499,507					1,499,507	10.4	0	0.0	1,499,507	XXX
12.3 NAIC 3							0	0.0	0	0.0	0	XXX
12.4 NAIC 4							0	0.0	0	0.0	0	XXX
12.5 NAIC 5							0	0.0	0	0.0	0	XXX
12.6 NAIC 6							0	0.0	0	0.0	0	XXX
12.7 Totals	865,589	8,100,516	3,232,846	703,189	0	0	12,902,140	89.6	12,364,457	92.5	12,902,140	XXX
12.8 Line 12.7 as a % of Col. 7	6.7	62.8	25.1	5.5	0.0	0.0	100.0	XXX	XXX	XXX	100.0	XXX
12.9 Line 12.7 as a % of Line 10.7, Col. 7, Section 10	6.0	56.3	22.4	4.9	0.0	0.0	89.6	XXX	XXX	XXX	89.6	XXX
13. Total Privately Placed Bonds												
13.1 NAIC 1		1,498,366					1,498,366	10.4	997,948	7.5	XXX	1,498,366
13.2 NAIC 2							0	0.0	0	0.0	XXX	0
13.3 NAIC 3							0	0.0	0	0.0	XXX	0
13.4 NAIC 4							0	0.0	0	0.0	XXX	0
13.5 NAIC 5							0	0.0	0	0.0	XXX	0
13.6 NAIC 6							0	0.0	0	0.0	XXX	0
13.7 Totals	0	1,498,366	0	0	0	0	1,498,366	10.4	997,948	7.5	XXX	1,498,366
13.8 Line 13.7 as a % of Col. 7	0.0	100.0	0.0	0.0	0.0	0.0	100.0	XXX	XXX	XXX	XXX	100.0
13.9 Line 13.7 as a % of Line 10.7, Col. 7, Section 10	0.0	10.4	0.0	0.0	0.0	0.0	10.4	XXX	XXX	XXX	XXX	10.4

(a) Includes $.....1,498,366 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes $..........0 current year, $..........0 prior year of bonds with Z designations and $..........0 current year, $..........0 prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes $..........0 current year, $..........0 prior year of bonds with 5* designations and $..........0 current year, $..........0 prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 $.....865,589; NAIC 2 $..........0; NAIC 3 $..........0; NAIC 4 $..........0; NAIC 5 $..........0; NAIC 6 $..........0.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 10.6	9 Total from Column 6 Prior Year	10 % from Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
1. **U.S. Governments**												
1.1 Issuer Obligations		1,603,912	3,232,846	703,189		XXX	5,539,947	38.5	5,525,278	41.3	5,539,946	
1.2 Residential Mortgage-Backed Securities						XXX	0	0.0		0.0		
1.3 Commercial Mortgage-Backed Securities						XXX	0	0.0		0.0		
1.4 Other Loan-Backed and Structured Securities						XXX	0	0.0		0.0		
1.5 Totals	0	1,603,912	3,232,846	703,189	0	XXX	5,539,947	38.5	5,525,278	41.3	5,539,946	0
2. **All Other Governments**												
2.1 Issuer Obligations						XXX	0	0.0		0.0		
2.2 Residential Mortgage-Backed Securities						XXX	0	0.0		0.0		
2.3 Commercial Mortgage-Backed Securities						XXX	0	0.0		0.0		
2.4 Other Loan-Backed and Structured Securities						XXX	0	0.0		0.0		
2.5 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3. **U.S. States, Territories and Possessions, Guaranteed**												
3.1 Issuer Obligations		1,000,103				XXX	1,000,103	6.9	1,000,135	7.5	1,000,103	
3.2 Residential Mortgage-Backed Securities						XXX	0	0.0		0.0		
3.3 Commercial Mortgage-Backed Securities						XXX	0	0.0		0.0		
3.4 Other Loan-Backed and Structured Securities						XXX	0	0.0		0.0		
3.5 Totals	0	1,000,103	0	0	0	XXX	1,000,103	6.9	1,000,135	7.5	1,000,103	0
4. **U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed**												
4.1 Issuer Obligations						XXX	0	0.0		0.0		
4.2 Residential Mortgage-Backed Securities						XXX	0	0.0		0.0		
4.3 Commercial Mortgage-Backed Securities						XXX	0	0.0		0.0		
4.4 Other Loan-Backed and Structured Securities						XXX	0	0.0		0.0		
4.5 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5. **U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed**												
5.1 Issuer Obligations						XXX	0	0.0		0.0		
5.2 Residential Mortgage-Backed Securities						XXX	0	0.0		0.0		
5.3 Commercial Mortgage-Backed Securities						XXX	0	0.0		0.0		
5.4 Other Loan-Backed and Structured Securities						XXX	0	0.0		0.0		
5.5 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
6. **Industrial and Miscellaneous (unaffiliated)**												
6.1 Issuer Obligations	865,589	6,994,867				XXX	7,860,456	54.6	6,836,992	51.2	6,362,090	1,498,366
6.2 Residential Mortgage-Backed Securities						XXX	0	0.0		0.0		
6.3 Commercial Mortgage-Backed Securities						XXX	0	0.0		0.0		
6.4 Other Loan-Backed and Structured Securities						XXX	0	0.0		0.0		
6.5 Totals	865,589	6,994,867	0	0	0	XXX	7,860,456	54.6	6,836,992	51.2	6,362,090	1,498,366
7. **Hybrid Securities**												
7.1 Issuer Obligations						XXX	0	0.0		0.0		
7.2 Residential Mortgage-Backed Securities						XXX	0	0.0		0.0		
7.3 Commercial Mortgage-Backed Securities						XXX	0	0.0		0.0		
7.4 Other Loan-Backed and Structured Securities						XXX	0	0.0		0.0		
7.5 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8. **Parent, Subsidiaries and Affiliates**												
8.1 Issuer Obligations						XXX	0	0.0		0.0		
8.2 Residential Mortgage-Backed Securities						XXX	0	0.0		0.0		
8.3 Commercial Mortgage-Backed Securities						XXX	0	0.0		0.0		
8.4 Other Loan-Backed and Structured Securities						XXX	0	0.0		0.0		
8.5 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0

SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 10.6	9 Total from Column 6 Prior Year	10 % from Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
9. **SVO Identified Funds**												
9.1 Exchange Traded Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX		0	0.0	XXX	XXX		
9.2 Bond Mutual Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX		0	0.0	XXX	XXX		
9.3 Totals	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0
10. **Total Bonds Current Year**												
10.1 Issuer Obligations	865,589	9,598,882	3,232,846	703,189	0	XXX	14,400,506	100.0	XXX	XXX	12,902,139	1,498,366
10.2 Residential Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
10.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
10.4 Other Loan-Backed and Structured Securities	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
10.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0
10.6 Totals	865,589	9,598,882	3,232,846	703,189	0	0	14,400,506	100.0	XXX	XXX	12,902,139	1,498,366
10.7 Line 10.6 as a % of Col. 7	6.0	66.7	22.4	4.9	0.0	0.0	100.0	XXX	XXX	XXX	89.6	10.4
11. **Total Bonds Prior Year**												
11.1 Issuer Obligations	6,017,819	997,948	5,600,366	746,272		XXX	XXX	XXX	13,362,405	100.0	12,364,457	997,948
11.2 Residential Mortgage-Backed Securities						XXX	XXX	XXX	0	0.0		
11.3 Commercial Mortgage-Backed Securities						XXX	XXX	XXX	0	0.0		
11.4 Other Loan-Backed and Structured Securities						XXX	XXX	XXX	0	0.0		
11.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11.6 Totals	6,017,819	997,948	5,600,366	746,272	0	XXX	XXX	XXX	13,362,405	100.0	12,364,457	997,948
11.7 Line 11.6 as a % of Col. 9	45.0	7.5	41.9	5.6	0.0	XXX	XXX	XXX	100.0	XXX	92.5	7.5
12. **Total Publicly Traded Bonds**												
12.1 Issuer Obligations	865,589	8,100,516	3,232,846	703,189		XXX	12,902,140	89.6	12,364,457	92.5	12,902,140	XXX
12.2 Residential Mortgage-Backed Securities						XXX	0	0.0	0	0.0	0	XXX
12.3 Commercial Mortgage-Backed Securities						XXX	0	0.0	0	0.0	0	XXX
12.4 Other Loan-Backed and Structured Securities						XXX	0	0.0	0	0.0	0	XXX
12.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX		0	0.0	XXX	XXX	0	XXX
12.6 Totals	865,589	8,100,516	3,232,846	703,189	0	0	12,902,140	89.6	12,364,457	92.5	12,902,140	XXX
12.7 Line 12.6 as a % of Col. 7	6.7	62.8	25.1	5.5	0.0	0.0	100.0	XXX	XXX	XXX	100.0	XXX
12.8 Line 12.6 as a % of Line 10.6, Col. 7, Section 10	6.0	56.3	22.4	4.9	0.0	0.0	89.6	XXX	XXX	XXX	89.6	XXX
13. **Total Privately Placed Bonds**												
13.1 Issuer Obligations		1,498,366				XXX	1,498,366	10.4	997,948	7.5	XXX	1,498,366
13.2 Residential Mortgage-Backed Securities						XXX	0	0.0	0	0.0	XXX	0
13.3 Commercial Mortgage-Backed Securities						XXX	0	0.0	0	0.0	XXX	0
13.4 Other Loan-Backed and Structured Securities						XXX	0	0.0	0	0.0	XXX	0
13.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX		0	0.0	XXX	XXX	XXX	0
13.6 Totals	0	1,498,366	0	0	0	0	1,498,366	10.4	997,948	7.5	XXX	1,498,366
13.7 Line 13.6 as a % of Col. 7	0.0	100.0	0.0	0.0	0.0	0.0	100.0	XXX	XXX	XXX	XXX	100.0
13.8 Line 13.6 as a % of Line 10.6, Col. 7, Section 10	0.0	10.4	0.0	0.0	0.0	0.0	10.4	XXX	XXX	XXX	XXX	10.4

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1 Total	2 Bonds	3 Mortgage Loans	4 Other Short-term Investment Assets (a)	5 Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year	4,840,532	4,840,532			
2. Cost of short-term investments acquired	3,030,057	3,030,057			
3. Accrual of discount	0				
4. Unrealized valuation increase (decrease)	0				
5. Total gain (loss) on disposals	0				
6. Deduct consideration received on disposals	7,005,000	7,005,000			
7. Deduct amortization of premium	0				
8. Total foreign exchange change in book/adjusted carrying value	0				
9. Deduct current year's other-than-temporary impairment recognized	0				
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	865,589	865,589	0	0	0
11. Deduct total nonadmitted amounts	0				
12. Statement value at end of current period (Line 10 minus Line 11)	865,589	865,589	0	0	0

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Sch. DB - Pt. A - Verification
NONE

Sch. DB - Pt. B - Verification
NONE

Sch. DB - Pt. C - Sn. 1
NONE

Sch. DB - Pt. C - Sn. 2
NONE

Sch. DB - Verification
NONE

Sch. E - Verification
NONE

Sch. A - Pt. 1
NONE

Sch. A - Pt. 2
NONE

Sch. A - Pt. 3
NONE

Sch. B - Pt. 1
NONE

Sch. B - Pt. 2
NONE

Sch. B - Pt. 3
NONE

Sch. BA - Pt. 1
NONE

Sch. BA - Pt. 2
NONE

Sch. BA - Pt. 3
NONE

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes 3	Codes 4	Codes 5	6	7	Fair Value 8	Fair Value 9	10	11	Change in Book/Adjusted Carrying Value 12	Change in Book/Adjusted Carrying Value 13	Change in Book/Adjusted Carrying Value 14	Change in Book/Adjusted Carrying Value 15	Interest 16	Interest 17	Interest 18	Interest 19	Interest 20	Dates 21	Dates 22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
U.S. Government - Issuer Obligations																					
690353 RX 7	OVERSEAS PRIVATE INV COR			4	1	703,189	108.889	765,695	703,189	703,189					4.440	4.440	FA	10,754	31,222	01/15/2010.	02/27/2027.
742651 DM 1	PRIVATE EXPORT FUNDING				1	1,993,740	102.661	2,053,222	2,000,000	1,996,599		572			2.800	2.834	MN	7,156	56,000	09/26/2011.	05/15/2022.
912828 F2 1	US TREASURY N/B	SD			1	1,607,841	100.797	1,607,710	1,595,000	1,603,912		(1,780)			2.125	2.001	MS	8,660	33,894	10/09/2014.	09/30/2021.
912828 WE 6	US TREASURY N/B	SD			1	118,513	103.172	118,648	115,000	118,474		(40)			2.750	2.272	MN	411		12/01/2016.	11/15/2023.
912828 WE 6	US TREASURY N/B				1	1,118,148	103.172	1,119,415	1,085,000	1,117,773		(374)			2.750	2.272	MN	3,874		12/01/2016.	11/15/2023.
0199999. U.S. Government - Issuer Obligations						5,541,431	XXX	5,664,690	5,498,189	5,539,947	0	(1,622)	0	0	XXX	XXX	XXX	30,855	121,116	XXX	XXX
0599999. Total - U.S. Government						5,541,431	XXX	5,664,690	5,498,189	5,539,947	0	(1,622)	0	0	XXX	XXX	XXX	30,855	121,116	XXX	XXX
U.S. States, Territories & Possessions (Direct and Guaranteed) - Issuer Obligations																					
70914P LZ 3	PENNSYLVANIA ST	SD			1FE	1,000,310	107.159	1,071,590	1,000,000	1,000,103		(32)			4.550	4.546	FA	17,189	45,500	01/14/2010.	02/15/2021.
1199999. U.S. States, Territories & Possessions - Issuer Obligations						1,000,310	XXX	1,071,590	1,000,000	1,000,103	0	(32)	0	0	XXX	XXX	XXX	17,189	45,500	XXX	XXX
1799999. Total - U.S. States, Territories & Possessions (Direct and Guaranteed)						1,000,310	XXX	1,071,590	1,000,000	1,000,103	0	(32)	0	0	XXX	XXX	XXX	17,189	45,500	XXX	XXX
Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations																					
035242 AG 1	ANHEUSER-BUSCH INBEV FIN				1FE	498,645	100.178	500,890	500,000	499,053		408			1.900	1.993	FA	3,958	4,908	01/13/2016.	02/01/2019.
092113 AK 5	BLACK HILLS CORP				2FE	499,385	100.370	501,848	500,000	499,576		191			2.500	2.543	JJ	5,903	6,181	01/08/2016.	01/11/2019.
14042R BS 9	CAPITAL ONE NA			2	2FE	499,985	98.724	493,621	500,000	499,981		(4)			1.850	1.851	MS	2,775		09/08/2016.	09/13/2019.
17275R BA 9	CISCO SYSTEMS INC				1FE	500,000	100.017	500,086	500,000	500,000					1.400	1.400	FA	2,392	3,461	02/22/2016.	02/28/2018.
17401Q AD 3	CITIZENS BANK NA/RI SERIES BKNT			2	2FE	499,945	100.761	503,806	500,000	499,950		5			2.500	2.504	MS	3,715	6,250	03/09/2016.	03/14/2019.
30231G AU 6	EXXON MOBIL CORP				1FE	500,000	100.085	500,424	500,000	500,000					1.439	1.439	MS	2,398	3,558	02/29/2016.	03/01/2018.
458140 AJ 9	INTEL CORP	SD			1FE	725,270	103.760	754,333	727,000	726,088		170			3.300	3.328	AO	5,998	23,991	09/14/2011.	10/01/2021.
458140 AJ 9	INTEL CORP				1FE	272,350	103.760	283,264	273,000	272,658		64			3.300	3.328	AO	2,252	9,009	09/14/2011.	10/01/2021.
49327M 2N 3	KEY BANK NA SERIES BKNT				1FE	499,755	100.651	503,255	500,000	499,812		57			2.350	2.367	MS	3,688	5,875	03/03/2016.	03/08/2019.
69371R M8 6	PACCAR FINANCIAL CORP SERIES MTN				1FE	499,300	99.724	498,619	500,000	499,491		191			1.650	1.698	FA	2,888	4,125	02/22/2016.	02/25/2019.
713448 DE 5	PEPSICO INC				1FE	499,855	99.704	498,518	500,000	499,893		38			1.500	1.510	FA	2,688	3,708	02/19/2016.	02/22/2019.
74153W CK 3	PRICOA GLOBAL FUNDING 1 SERIES 144A				1FE	499,955	98.458	492,291	500,000	499,956		1			1.450	1.453	MS	2,175		09/06/2016.	09/13/2019.
268317 AD 6	ELECTRICITE DE FRANCE SERIES 144A		C		1FE	995,640	105.966	1,059,662	1,000,000	998,410		461			4.600	4.655	JJ	19,678	46,000	01/21/2010.	01/27/2020.
3299999. Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations						6,990,085	XXX	7,090,617	7,000,000	6,994,868	0	1,582	0	0	XXX	XXX	XXX	60,508	117,066	XXX	XXX
3899999. Total - Industrial & Miscellaneous (Unaffiliated)						6,990,085	XXX	7,090,617	7,000,000	6,994,868	0	1,582	0	0	XXX	XXX	XXX	60,508	117,066	XXX	XXX
Totals																					
7799999. Total - Issuer Obligations						13,531,826	XXX	13,826,897	13,498,189	13,534,918	0	(72)	0	0	XXX	XXX	XXX	108,552	283,682	XXX	XXX
8399999. Grand Total - Bonds						13,531,826	XXX	13,826,897	13,498,189	13,534,918	0	(72)	0	0	XXX	XXX	XXX	108,552	283,682	XXX	XXX

SCHEDULE D - PART 2 - SECTION 1

Showing all PREFERRED STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Fair Value		11	Dividends			Change in Book/Adjusted Carrying Value					20	21
		3	4					9	10		12	13	14	15	16	17	18	19		
CUSIP Identification	Description	Code	Foreign	Number of Shares	Par Value per Share	Rate per Share	Book/Adjusting Carrying Value	Rate per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared but Unpaid	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (15+16-17)	Total Foreign Exchange Change in B./A.C.V.	NAIC Desig-nation	Date Acquired

NONE

SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	Fair Value		9	Dividends			Change in Book/Adjusted Carrying Value				17	18
		3	4			7	8		10	11	12	13	14	15	16		
CUSIP Identification	Description	Code	Foreign	Number of Shares	Book/Adjusted Carrying Value	Rate per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared but Unpaid	Unrealized Valuation Increase (Decrease)	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (13-14)	Total Foreign Exchange Change in B./A.C.V.	NAIC Market Indicator (a)	Date Acquired
Common Stocks - Parent, Subsidiaries and Affiliates																	
909585 10 1	UNITED BENEFIT LIFE INSURANCE CO.			1,000.000	2,945,946	2.946	2,945,946	3,125,506				(25,168)		(25,168)		K	08/03/2009.
9199999. Total - Common Stocks - Parent, Subsidiaries and Affiliates					2,945,946	XXX	2,945,946	3,125,506	0	0	0	(25,168)	0	(25,168)	0	XXX	XXX
9799999. Total - Common Stock					2,945,946	XXX	2,945,946	3,125,506	0	0	0	(25,168)	0	(25,168)	0	XXX	XXX
9899999. Total Common and Preferred Stock					2,945,946	XXX	2,945,946	3,125,506	0	0	0	(25,168)	0	(25,168)	0	XXX	XXX

(a) For all common stocks bearing the NAIC market indicator "U" provide: the number of such issues..........0, the total $ value (included in Column 8) of all such issues $..........0.

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
Bonds - U.S. Government								
912828 WE 6	US TREASURY N/B 2.750% 11/15/23		12/01/2016	CITIGROUP GLOBAL MARKETS		1,236,661	1,200,000	1,550
0599999. Total - Bonds - U.S. Government						1,236,661	1,200,000	1,550
Bonds - Industrial and Miscellaneous								
035242 AG 1	ANHEUSER-BUSCH INBEV FIN		01/13/2016	DEUTSCHE BANK CAPITAL		498,645	500,000	
092113 AK 5	BLACK HILLS CORP 2.500% 01/11/19		01/08/2016	Credit Suisse Securities		499,385	500,000	
14042R BS 9	CAPITAL ONE NA 1.850% 09/13/19		09/08/2016	J.P. MORGAN SECURITIES INC.		499,985	500,000	
17275R BA 9	CISCO SYSTEMS INC 1.400% 02/28/18		02/22/2016	BANK OF AMERICA		500,000	500,000	
17401Q AD 3	CITIZENS BANK NA/RI SERIES BKNT		03/09/2016	CITIGROUP GLOBAL MARKETS		499,945	500,000	
30231G AU 6	EXXON MOBIL CORP 1.439% 03/01/18		02/29/2016	CITIGROUP GLOBAL MARKETS		500,000	500,000	
49327M 2N 3	KEY BANK NA SERIES BKNT		03/03/2016	Key Bank Capital Markets		499,755	500,000	
69371R M8 6	PACCAR FINANCIAL CORP SERIES MTN		02/22/2016	CITIGROUP GLOBAL MARKETS		499,300	500,000	
713448 DE 5	PEPSICO INC 1.500% 02/22/19		02/19/2016	J.P. MORGAN SECURITIES INC.		499,855	500,000	
74153W CK 3	PRICOA GLOBAL FUNDING 1 SERIES 144A		09/06/2016	GOLDMAN SACHS & COMPANY		499,955	500,000	
3899999. Total - Bonds - Industrial and Miscellaneous						4,996,825	5,000,000	0
8399997. Total - Bonds - Part 3						6,233,486	6,200,000	1,550
8399999. Total - Bonds						6,233,486	6,200,000	1,550
9999999. Total - Bonds, Preferred and Common Stocks						6,233,486	XXX	1,550

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value 11	12	13	14	15	16	17	18	19	20	21
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date
Bonds - U.S. Government																				
690353 RX 7	OVERSEAS PRIVATE INV COR	..	09/01/2016.	Redemption 100.0000		43,083	43,083	43,083	43,083				0		43,083			0	1,443	02/27/2027.
912828 RU 6	US TREASURY N/B 0.875% 11/30/16	..	11/30/2016.	Maturity		1,175,000	1,175,000	1,181,384	1,177,287		(2,287)		(2,287)		1,175,000			0	10,281	11/30/2016.
0599999.	Total - Bonds - U.S. Government					1,218,083	1,218,083	1,224,467	1,220,370	0	(2,287)	0	(2,287)	0	1,218,083	0	0	0	11,724	XXX
8399997.	Total - Bonds - Part 4					1,218,083	1,218,083	1,224,467	1,220,370	0	(2,287)	0	(2,287)	0	1,218,083	0	0	0	11,724	XXX
8399999.	Total - Bonds					1,218,083	1,218,083	1,224,467	1,220,370	0	(2,287)	0	(2,287)	0	1,218,083	0	0	0	11,724	XXX
9999999.	Total - Bonds, Preferred and Common Stocks					1,218,083	XXX	1,224,467	1,220,370	0	(2,287)	0	(2,287)	0	1,218,083	0	0	0	11,724	XXX

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
											12	13	14	15	16					
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/Adjusted Carrying Value at Disposal	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (12+13-14)	Total Foreign Exchange Change in B./A.C.V.	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends

NONE

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1	2	3	4	5	6	7	8	9	10	Stock of Such Company Owned by Insurer on Statement Date	
										11	12
CUSIP Identification	Description Name of Subsidiary, Controlled or Affiliated Company	Foreign	NAIC Company Code	ID Number	*NAIC Valuation Method (See Purposes and Procedures Manual of the NAIC Investment Analysis Office)*	Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	Total Amount of Such Intangible Assets	Book/Adjusted Carrying Value	Nonadmitted Amount	Number of Shares	% of Outstanding
Common Stocks - U.S. Life Insurer											
909585 10 1	UNITED BENEFIT LIFE INSURANCE CO.		65269	2ciB1				2,945,946		1,000.000	100.0
1299999. Total - Common Stocks - U.S. Life Insurer							0	2,945,946	0	XXX	XXX
1899999. Total - Common Stocks							0	2,945,946	0	XXX	XXX
1999999. Total - Preferred and Common Stock							0	2,945,946	0	XXX	XXX

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: $..........0.

2. Total amount of intangible assets nonadmitted $..........0.

SCHEDULE D - PART 6 - SECTION 2

1	2	3	4	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5	6
CUSIP Identification	Name of Lower-Tier Company	Name of Company Listed in Section 1 Which Controls Lower-Tier Company	Total Amount of Intangible Assets Included in Amount Shown in Column 8, Section 1	Number of Shares	% of Outstanding

NONE

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	2	Codes 3	Codes 4	5	6	7	8	Change in Book/Adjusted Carrying Value 9	10	11	12	13	14	Interest 15	16	17	18	19	20	21
CUSIP Identification	Description	Code	Foreign	Date Acquired	Name of Vendor	Maturity Date	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Par Value	Actual Cost	Amount Due and Accrued December 31 of Current Year on Bond Not in Default	Nonadmitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest
Bonds - Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations																				
	CORPORATE PASTI 95			12/30/2016.	Various	01/03/2017.	865,589					865,589	865,589			0.593	0.593	DAILY	8,757	
3299999. Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations							865,589	0	0	0	0	865,589	865,589	0	0	XXX	XXX	XXX	8,757	0
3899999. Total - Industrial & Miscellaneous (Unaffiliated)							865,589	0	0	0	0	865,589	865,589	0	0	XXX	XXX	XXX	8,757	0
Total Bonds																				
7799999. Subtotals - Issuer Obligations							865,589	0	0	0	0	865,589	865,589	0	0	XXX	XXX	XXX	8,757	0
8399999. Subtotals - Bonds							865,589	0	0	0	0	865,589	865,589	0	0	XXX	XXX	XXX	8,757	0
9199999. Total - Short-Term Investments							865,589	0	0	0	0	XXX	865,589	0	0	XXX	XXX	XXX	8,757	0

Sch. DB - Pt. A - Sn. 1
NONE

Sch. DB - Pt. A - Sn. 2
NONE

Sch. DB - Pt. B - Sn. 1
NONE

Sch. DB - Pt. B - Sn. 2
NONE

Sch. DB - Pt. D - Sn. 1
NONE

Sch. DB - Pt. D - Sn. 2
NONE

Sch. DL - Pt. 1
NONE

Sch. DL - Pt. 2
NONE

SCHEDULE E - PART 1 - CASH

1 Depository		2 Code	3 Rate of Interest	4 Amount of Interest Received During Year	5 Amount of Interest Accrued December 31 of Current Year	6 Balance	7 *
Open Depositories							
Bank of Amercia	Richmond, VA					(143,061)	XXX
JP Morgan Chase	Austin, TX					164,654	XXX
JP Morgan	Brooklyn, NY					115,016	XXX
Wachovia Bank	Winston Salem, NC					417,338	XXX
0199999. Total - Open Depositories		XXX	XXX	0	0	553,947	XXX
0399999. Total Cash on Deposit		XXX	XXX	0	0	553,947	XXX
0599999. Total Cash		XXX	XXX	0	0	553,947	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January	169,985	4. April	467,439	7. July	386,705	10. October	229,824
2. February	68,131	5. May	570,243	8. August	693,054	11. November	1,544,603
3. March	375,705	6. June	308,935	9. September	476,694	12. December	553,947

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year

NONE

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

		1	2	Deposits for the Benefit of All Policyholders		All Other Special Deposits	
				3	4	5	6
	States, Etc.	Type of Deposit	Purpose of Deposit	Book/Adjusting Carrying Value	Fair Value	Book/Adjusting Carrying Value	Fair Value
1.	Alabama AL						
2.	Alaska AK						
3.	Arizona AZ						
4.	Arkansas AR	B	Stat deposit			104,868	108,948
5.	California CA						
6.	Colorado CO						
7.	Connecticut CT						
8.	Delaware DE						
9.	District of Columbia DC						
10.	Florida FL	B	Stat deposit			560,058	600,090
11.	Georgia GA	B	Stat deposit			35,196	35,279
12.	Hawaii HI						
13.	Idaho ID						
14.	Illinois IL						
15.	Indiana IN						
16.	Iowa IA						
17.	Kansas KS	B	Stat deposit			41,947	43,579
18.	Kentucky KY						
19.	Louisiana LA						
20.	Maine ME						
21.	Maryland MD						
22.	Massachusetts MA	B	Stat deposit			119,849	124,512
23.	Michigan MI						
24.	Minnesota MN						
25.	Mississippi MS						
26.	Missouri MO						
27.	Montana MT						
28.	Nebraska NE						
29.	Nevada NV						
30.	New Hampshire NH						
31.	New Jersey NJ						
32.	New Mexico NM	B	Stat deposit			118,474	118,648
33.	New York NY						
34.	North Carolina NC	B	Stat deposit			502,794	503,984
35.	North Dakota ND						
36.	Ohio OH	B	Stat deposit	1,505,968	1,539,947		
37.	Oklahoma OK						
38.	Oregon OR						
39.	Pennsylvania PA						
40.	Rhode Island RI						
41.	South Carolina SC	B	Stat deposit			159,799	166,016
42.	South Dakota SD						
43.	Tennessee TN	B	Stat deposit			299,624	311,279
44.	Texas TX						
45.	Utah UT						
46.	Vermont VT						
47.	Virginia VA						
48.	Washington WA						
49.	West Virginia WV						
50.	Wisconsin WI						
51.	Wyoming WY						
52.	American Samoa AS						
53.	Guam GU						
54.	Puerto Rico PR						
55.	US Virgin Islands VI						
56.	Northern Mariana Islands MP						
57.	Canada CAN						
58.	Aggregate Alien and Other OT	XXX	XXX	0	0	0	0
59.	Total	XXX	XXX	1,505,968	1,539,947	1,942,609	2,012,335

DETAILS OF WRITE-INS

5801.							
5802.							
5803.							
5898.	Summary of remaining write-ins for line 58 from overflow page	XXX	XXX	0	0	0	0
5899.	Total (Lines 5801 thru 5803+5898) (Line 58 above)	XXX	XXX	0	0	0	0

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