LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2016

OF THE CONDITION AND AFFAIRS OF THE

American Modern Life Insurance Company

NAIC Group Code 0869 (Current) 0869 (Prior) NAIC Company Code 65811 Employer's ID Number 86-6052181

Organized under the Laws of Ohio, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Incorporated/Organized 12/12/1956 Commenced Business 01/03/1957

Statutory Home Office 1300 East Ninth Street (Street and Number), Cleveland , OH, US 44114 (City or Town, State, Country and Zip Code)

Main Administrative Office 400 Robert Street North (Street and Number)

St. Paul , MN, US 55101-2098 (City or Town, State, Country and Zip Code), 651-665-3500 (Area Code) (Telephone Number)

Mail Address 400 Robert Street North (Street and Number or P.O. Box), St. Paul , MN, US 55101-2098 (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 400 Robert Street North (Street and Number)

St. Paul , MN, US 55101-2098 (City or Town, State, Country and Zip Code), 651-665-5678 (Area Code) (Telephone Number)

Internet Website Address www.securian.com

Statutory Statement Contact Nicholas David Boehland (Name), 651-665-5678 (Area Code) (Telephone Number)

nicholas.boehland@securian.com (E-mail Address), 651-665-7938 (FAX Number)

OFFICERS

President & CEO William Michael Gould

Treasurer David John LePlavy

Secretary Mark James Geldernick

OTHER

Barbara Ann Baumann, Second Vice President

DIRECTORS OR TRUSTEES

William Michael Gould	David John LePlavy	Warren John Zaccaro
Kristi Jo Nelson	Gary Roger Christensen	Suzette Louise Huovinen
Daniel Patrick Preiner		

State of Minnesota

County of Ramsey

SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

William Michael Gould President & CEO	Mark James Geldernick Secretary	David John LePlavy Treasurer

Subscribed and sworn to before me this 01 day of February 2017

Helen H. Pham
Notary Public
January 31, 2020

HELEN H. PHAM
NOTARY PUBLIC - MINNESOTA
My Commission Expires
Jan. 31, 2020

a. Is this an original filing? .... Yes [X] No [ ]

b. If no,

1. State the amendment number..........
2. Date filed ....
3. Number of pages attached.............

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings 1 Amount	2 Percentage	Admitted Assets as Reported in the Annual Statement 3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities	16,550,993	38.090	16,550,993		16,550,993	38.090
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies		0.000				0.000
1.22 Issued by U.S. government sponsored agencies		0.000				0.000
1.3 Non-U.S. government (including Canada, excluding mortgaged-backed securities)		0.000				0.000
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S. :						
1.41 States, territories and possessions general obligations		0.000				0.000
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations		0.000				0.000
1.43 Revenue and assessment obligations		0.000				0.000
1.44 Industrial development and similar obligations		0.000				0.000
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA	655,726	1.509	655,726		655,726	1.509
1.512 Issued or guaranteed by FNMA and FHLMC	790,648	1.820	790,648		790,648	1.820
1.513 All other		0.000				0.000
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA		0.000				0.000
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521		0.000				0.000
1.523 All other		0.000				0.000
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)	11,149,409	25.659	11,149,409		11,149,409	25.659
2.2 Unaffiliated non-U.S. securities (including Canada)	757,348	1.743	757,348		757,348	1.743
2.3 Affiliated securities		0.000				0.000
3. Equity interests:						
3.1 Investments in mutual funds		0.000				0.000
3.2 Preferred stocks:						
3.21 Affiliated		0.000				0.000
3.22 Unaffiliated		0.000				0.000
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated		0.000				0.000
3.32 Unaffiliated		0.000				0.000
3.4 Other equity securities:						
3.41 Affiliated	12,540,010	28.859	12,540,010		12,540,010	28.859
3.42 Unaffiliated		0.000				0.000
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated		0.000				0.000
3.52 Unaffiliated		0.000				0.000
4. Mortgage loans:						
4.1 Construction and land development		0.000				0.000
4.2 Agricultural		0.000				0.000
4.3 Single family residential properties		0.000				0.000
4.4 Multifamily residential properties		0.000				0.000
4.5 Commercial loans		0.000				0.000
4.6 Mezzanine real estate loans		0.000				0.000
5. Real estate investments:						
5.1 Property occupied by company		0.000				0.000
5.2 Property held for production of income (including $ .... of property acquired in satisfaction of debt)		0.000				0.000
5.3 Property held for sale (including $ .... property acquired in satisfaction of debt)		0.000				0.000
6. Contract loans		0.000				0.000
7. Derivatives		0.000				0.000
8. Receivables for securities	50,250	0.116	50,250		50,250	0.116
9. Securities Lending (Line 10, Asset Page reinvested collateral)		0.000		XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments	957,968	2.205	957,968		957,968	2.205
11. Other invested assets		0.000				0.000
12. Total invested assets	43,452,352	100.000	43,452,352		43,452,352	100.000

Schedule A - Verification - Real Estate

N O N E

Schedule B - Verification - Mortgage Loans

N O N E

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year		
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 8)		
	2.2 Additional investment made after acquisition (Part 2, Column 9)		
3.	Capitalized deferred interest and other:		
	3.1 Totals, Part 1, Column 16		
	3.2 Totals, Part 3, Column 12		
4.	Accrual of discount		
5.	Unrealized valuation increase (decrease):		
	5.1 Totals, Part 1, Column 13		
	5.2 Totals, Part 3, Column 9		
6.	Total gain (loss) on disposals, Part 3, Column 19		
7.	Deduct amounts received on disposals, Part 3, Column 16		
8.	Deduct amortization of premium and depreciation		
9.	Total foreign exchange change in book/adjusted carrying value:		
	9.1 Totals, Part 1, Column 17		
	9.2 Totals, Part 3, Column 14		
10.	Deduct current year's other than temporary impairment recognized:		
	10.1 Totals, Part 1, Column 15		
	10.2 Totals, Part 3, Column 11		
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12.	Deduct total nonadmitted amounts		
13.	Statement value at end of current period (Line 11 minus Line 12)		

NONE

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year		43,133,380
2.	Cost of bonds and stocks acquired, Part 3, Column 7		5,642,777
3.	Accrual of discount		31,999
4.	Unrealized valuation increase (decrease):		
	4.1. Part 1, Column 12		
	4.2. Part 2, Section 1, Column 15		
	4.3. Part 2, Section 2, Column 13	263,283	
	4.4. Part 4, Column 11		263,283
5.	Total gain (loss) on disposals, Part 4, Column 19		31,736
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7		6,581,996
7.	Deduct amortization of premium		77,045
8.	Total foreign exchange change in book/adjusted carrying value:		
	8.1. Part 1, Column 15		
	8.2. Part 2, Section 1, Column 19		
	8.3. Part 2, Section 2, Column 16		
	8.4. Part 4, Column 15		
9.	Deduct current year's other than temporary impairment recognized:		
	9.1. Part 1, Column 14		
	9.2. Part 2, Section 1, Column 17		
	9.3. Part 2, Section 2, Column 14		
	9.4. Part 4, Column 13		
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)		42,444,134
11.	Deduct total nonadmitted amounts		
12.	Statement value at end of current period (Line 10 minus Line 11)		42,444,134

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description			1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS	1.	United States	17,206,720	18,152,625	17,314,467	16,861,823
Governments	2.	Canada				
(Including all obligations guaranteed	3.	Other Countries				
by governments)	4.	Totals	17,206,720	18,152,625	17,314,467	16,861,823
U.S. States, Territories and Possessions (Direct and guaranteed)	5.	Totals				
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6.	Totals				
U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and their Political Subdivisions	7.	Totals	790,648	820,770	789,330	816,477
Industrial and Miscellaneous, SVO Identified Funds and Hybrid Securities (unaffiliated)	8.	United States	11,149,409	11,081,996	11,376,858	11,134,000
	9.	Canada				
	10.	Other Countries	757,347	749,888	759,687	746,000
	11.	Totals	11,906,756	11,831,884	12,136,545	11,880,000
Parent, Subsidiaries and Affiliates	12.	Totals				
	13.	Total Bonds	29,904,124	30,805,279	30,240,342	29,558,300
PREFERRED STOCKS	14.	United States				
Industrial and Miscellaneous	15.	Canada				
(unaffiliated)	16.	Other Countries				
	17.	Totals				
Parent, Subsidiaries and Affiliates	18.	Totals				
	19.	Total Preferred Stocks				
COMMON STOCKS	20.	United States				
Industrial and Miscellaneous	21.	Canada				
(unaffiliated)	22.	Other Countries				
	23.	Totals				
Parent, Subsidiaries and Affiliates	24.	Totals	12,540,010	12,540,010	17,307,272	
	25.	Total Common Stocks	12,540,010	12,540,010	17,307,272	
	26.	Total Stocks	12,540,010	12,540,010	17,307,272	
	27.	Total Bonds and Stocks	42,444,134	43,345,289	47,547,614	

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 10.7	9 Total from Col. 6 Prior Year	10 % From Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1	453,140	5,440,778	7,623,532	1,897,257	2,170,682	XXX	17,585,389	58.1	16,945,003	53.7	17,585,389	
1.2 NAIC 2						XXX						
1.3 NAIC 3						XXX						
1.4 NAIC 4						XXX						
1.5 NAIC 5						XXX						
1.6 NAIC 6						XXX						
1.7 Totals	453,140	5,440,778	7,623,532	1,897,257	2,170,682	XXX	17,585,389	58.1	16,945,003	53.7	17,585,389	
2. All Other Governments												
2.1 NAIC 1						XXX			1,999,643	6.3		
2.2 NAIC 2						XXX						
2.3 NAIC 3						XXX						
2.4 NAIC 4						XXX						
2.5 NAIC 5						XXX						
2.6 NAIC 6						XXX						
2.7 Totals						XXX			1,999,643	6.3		
3. U.S. States, Territories and Possessions etc., Guaranteed												
3.1 NAIC 1						XXX						
3.2 NAIC 2						XXX			250,342	0.8		
3.3 NAIC 3						XXX						
3.4 NAIC 4						XXX						
3.5 NAIC 5						XXX						
3.6 NAIC 6						XXX						
3.7 Totals						XXX			250,342	0.8		
4. U.S. Political Subdivisions of States, Territories and Possessions , Guaranteed												
4.1 NAIC 1						XXX						
4.2 NAIC 2						XXX						
4.3 NAIC 3						XXX						
4.4 NAIC 4						XXX						
4.5 NAIC 5						XXX						
4.6 NAIC 6						XXX						
4.7 Totals						XXX						
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1	81,911	254,159	202,457	198,148	53,973	XXX	790,648	2.6	3,409,921	10.8	790,648	
5.2 NAIC 2						XXX						
5.3 NAIC 3						XXX						
5.4 NAIC 4						XXX						
5.5 NAIC 5						XXX						
5.6 NAIC 6						XXX						
5.7 Totals	81,911	254,159	202,457	198,148	53,973	XXX	790,648	2.6	3,409,921	10.8	790,648	

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 10.7	9 Total from Col. 6 Prior Year	10 % From Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)												
6.1 NAIC 1	1,845,139	100,392	5,505,417	1,087,630		XXX	8,538,578	28.2	6,581,755	20.8	8,039,877	498,701
6.2 NAIC 2		399,865	2,968,313			XXX	3,368,178	11.1	2,382,297	7.5	2,968,942	399,236
6.3 NAIC 3						XXX						
6.4 NAIC 4						XXX						
6.5 NAIC 5						XXX						
6.6 NAIC 6						XXX						
6.7 Totals	1,845,139	500,257	8,473,730	1,087,630		XXX	11,906,756	39.3	8,964,052	28.4	11,008,819	897,937
7. Hybrid Securities												
7.1 NAIC 1						XXX						
7.2 NAIC 2						XXX						
7.3 NAIC 3						XXX						
7.4 NAIC 4						XXX						
7.5 NAIC 5						XXX						
7.6 NAIC 6						XXX						
7.7 Totals						XXX						
8. Parent, Subsidiaries and Affiliates												
8.1 NAIC 1						XXX						
8.2 NAIC 2						XXX						
8.3 NAIC 3						XXX						
8.4 NAIC 4						XXX						
8.5 NAIC 5						XXX						
8.6 NAIC 6						XXX						
8.7 Totals						XXX						
9. SVO Identified Funds												
9.1 NAIC 1	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
9.2 NAIC 2	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
9.3 NAIC 3	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
9.4 NAIC 4	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
9.5 NAIC 5	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
9.6 NAIC 6	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
9.7 Totals	XXX	XXX	XXX	XXX	XXX				XXX	XXX		

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 10.7	9 Total from Col. 6 Prior Year	10 % From Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
10. Total Bonds Current Year												
10.1 NAIC 1	(d) 2,380,190	5,795,329	13,331,406	3,183,035	2,224,655		26,914,615	88.9	XXX	XXX	26,415,914	498,701
10.2 NAIC 2	(d)	399,865	2,968,313				3,368,178	11.1	XXX	XXX	2,968,942	399,236
10.3 NAIC 3	(d)								XXX	XXX		
10.4 NAIC 4	(d)								XXX	XXX		
10.5 NAIC 5	(d)						(c)		XXX	XXX		
10.6 NAIC 6	(d)						(c)		XXX	XXX		
10.7 Totals	2,380,190	6,195,194	16,299,719	3,183,035	2,224,655		(b) 30,282,793	100.0	XXX	XXX	29,384,856	897,937
10.8 Line 10.7 as a % of Col. 7	7.9	20.5	53.8	10.5	7.3		100.0	XXX	XXX	XXX	97.0	3.0
11. Total Bonds Prior Year												
11.1 NAIC 1	5,827,271	4,846,926	13,553,872	2,468,298	2,239,955	XXX	XXX	XXX	28,936,322	91.7	28,681,915	254,407
11.2 NAIC 2	460,340	399,781	1,772,518			XXX	XXX	XXX	2,632,639	8.3	2,632,639	
11.3 NAIC 3						XXX	XXX	XXX				
11.4 NAIC 4						XXX	XXX	XXX				
11.5 NAIC 5						XXX	XXX	XXX	(c)			
11.6 NAIC 6						XXX	XXX	XXX	(c)			
11.7 Totals	6,287,611	5,246,707	15,326,390	2,468,298	2,239,955	XXX	XXX	XXX	(b) 31,568,961	100.0	31,314,554	254,407
11.8 Line 11.7 as a % of Col. 9	19.9	16.6	48.5	7.8	7.1	XXX	XXX	XXX	100.0	XXX	99.2	0.8
12. Total Publicly Traded Bonds												
12.1 NAIC 1	2,380,190	5,795,329	12,832,705	3,183,035	2,224,655		26,415,914	87.2	28,681,915	90.9	26,415,914	XXX
12.2 NAIC 2		399,865	2,569,077				2,968,942	9.8	2,632,639	8.3	2,968,942	XXX
12.3 NAIC 3												XXX
12.4 NAIC 4												XXX
12.5 NAIC 5												XXX
12.6 NAIC 6												XXX
12.7 Totals	2,380,190	6,195,194	15,401,782	3,183,035	2,224,655		29,384,856	97.0	31,314,554	99.2	29,384,856	XXX
12.8 Line 12.7 as a % of Col. 7	8.1	21.1	52.4	10.8	7.6		100.0	XXX	XXX	XXX	100.0	XXX
12.9 Line 12.7 as a % of Line 10.7, Col. 7, Section 10	7.9	20.5	50.9	10.5	7.3		97.0	XXX	XXX	XXX	97.0	XXX
13. Total Privately Placed Bonds												
13.1 NAIC 1			498,701				498,701	1.6	254,407	0.8	XXX	498,701
13.2 NAIC 2			399,236				399,236	1.3			XXX	399,236
13.3 NAIC 3											XXX	
13.4 NAIC 4											XXX	
13.5 NAIC 5											XXX	
13.6 NAIC 6											XXX	
13.7 Totals			897,937				897,937	3.0	254,407	0.8	XXX	897,937
13.8 Line 13.7 as a % of Col. 7			100.0				100.0	XXX	XXX	XXX	XXX	100.0
13.9 Line 13.7 as a % of Line 10.7, Col. 7, Section 10			3.0				3.0	XXX	XXX	XXX	XXX	3.0

(a) Includes $ 897,937 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes $ .... current year, $ .... prior year of bonds with Z designations and $ .... , current year $ .... prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes $ .... current year, $ .... prior year of bonds with 5* designations and $ .... , current year $ .... prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 $ 378,669 ; NAIC 2 $ .... ; NAIC 3 $ .... ; NAIC 4 $ .... ; NAIC 5 $ .... ; NAIC 6 $ ....

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 10.6	9 Total from Col. 6 Prior Year	10 % From Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
1. U.S. Governments												
1.1 Issuer Obligations	378,669	5,212,838	7,451,064	1,747,306	2,139,786	XXX	16,929,663	55.9	16,156,686	51.2	16,929,663	
1.2 Residential Mortgage-Backed Securities	74,471	227,940	172,468	149,951	30,896	XXX	655,726	2.2	788,317	2.5	655,726	
1.3 Commercial Mortgage-Backed Securities						XXX						
1.4 Other Loan-Backed and Structured Securities						XXX						
1.5 Totals	453,140	5,440,778	7,623,532	1,897,257	2,170,682	XXX	17,585,389	58.1	16,945,003	53.7	17,585,389	
2. All Other Governments												
2.1 Issuer Obligations						XXX			1,999,643	6.3		
2.2 Residential Mortgage-Backed Securities						XXX						
2.3 Commercial Mortgage-Backed Securities						XXX						
2.4 Other Loan-Backed and Structured Securities						XXX						
2.5 Totals						XXX			1,999,643	6.3		
3. U.S. States, Territories and Possessions, Guaranteed												
3.1 Issuer Obligations						XXX			250,342	0.8		
3.2 Residential Mortgage-Backed Securities						XXX						
3.3 Commercial Mortgage-Backed Securities						XXX						
3.4 Other Loan-Backed and Structured Securities						XXX						
3.5 Totals						XXX			250,342	0.8		
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 Issuer Obligations						XXX						
4.2 Residential Mortgage-Backed Securities						XXX						
4.3 Commercial Mortgage-Backed Securities						XXX						
4.4 Other Loan-Backed and Structured Securities						XXX						
4.5 Totals						XXX						
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed												
5.1 Issuer Obligations						XXX			2,499,816	7.9		
5.2 Residential Mortgage-Backed Securities	81,911	254,159	202,457	198,148	53,973	XXX	790,648	2.6	910,105	2.9	790,648	
5.3 Commercial Mortgage-Backed Securities						XXX						
5.4 Other Loan-Backed and Structured Securities						XXX						
5.5 Totals	81,911	254,159	202,457	198,148	53,973	XXX	790,648	2.6	3,409,921	10.8	790,648	
6. Industrial and Miscellaneous												
6.1 Issuer Obligations		399,865	8,350,190	825,338		XXX	9,575,393	31.6	7,089,411	22.5	8,677,456	897,937
6.2 Residential Mortgage-Backed Securities						XXX						
6.3 Commercial Mortgage-Backed Securities						XXX						
6.4 Other Loan-Backed and Structured Securities	1,845,139	100,392	123,540	262,292		XXX	2,331,363	7.7	1,874,641	5.9	2,331,363	
6.5 Totals	1,845,139	500,257	8,473,730	1,087,630		XXX	11,906,756	39.3	8,964,052	28.4	11,008,819	897,937
7. Hybrid Securities												
7.1 Issuer Obligations						XXX						
7.2 Residential Mortgage-Backed Securities						XXX						
7.3 Commercial Mortgage-Backed Securities						XXX						
7.4 Other Loan-Backed and Structured Securities						XXX						
7.5 Totals						XXX						
8. Parent, Subsidiaries and Affiliates												
8.1 Issuer Obligations						XXX						
8.2 Residential Mortgage-Backed Securities						XXX						
8.3 Commercial Mortgage-Backed Securities						XXX						
8.4 Other Loan-Backed and Structured Securities						XXX						
8.5 Totals						XXX						

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 10.6	9 Total from Col. 6 Prior Year	10 % From Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
9. SVO Identified Funds												
9.1 Exchange Traded Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
9.2 Bond Mutual Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
9.3 Totals	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
10. Total Bonds Current Year												
10.1 Issuer Obligations	378,669	5,612,703	15,801,254	2,572,644	2,139,786	XXX	26,505,056	87.5	XXX	XXX	25,607,119	897,937
10.2 Residential Mortgage-Backed Securities	156,382	482,099	374,925	348,099	84,869	XXX	1,446,374	4.8	XXX	XXX	1,446,374	
10.3 Commercial Mortgage-Backed Securities						XXX			XXX	XXX		
10.4 Other Loan-Backed and Structured Securities	1,845,139	100,392	123,540	262,292		XXX	2,331,363	7.7	XXX	XXX	2,331,363	
10.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
10.6 Totals	2,380,190	6,195,194	16,299,719	3,183,035	2,224,655		30,282,793	100.0	XXX	XXX	29,384,856	897,937
10.7 Line 10.6 as a % of Col. 7	7.9	20.5	53.8	10.5	7.3		100.0	XXX	XXX	XXX	97.0	3.0
11. Total Bonds Prior Year												
11.1 Issuer Obligations	6,089,855	2,783,182	14,892,547	2,087,269	2,143,045	XXX	XXX	XXX	27,995,898	88.7	27,741,491	254,407
11.2 Residential Mortgage-Backed Securities	197,756	588,883	433,844	381,029	96,910	XXX	XXX	XXX	1,698,422	5.4	1,698,422	
11.3 Commercial Mortgage-Backed Securities						XXX	XXX	XXX				
11.4 Other Loan-Backed and Structured Securities		1,874,641				XXX	XXX	XXX	1,874,641	5.9	1,874,641	
11.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11.6 Totals	6,287,611	5,246,706	15,326,391	2,468,298	2,239,955	XXX	XXX	XXX	31,568,961	100.0	31,314,554	254,407
11.7 Line 11.6 as a % of Col. 9	19.9	16.6	48.5	7.8	7.1	XXX	XXX	XXX	100.0	XXX	99.2	0.8
12. Total Publicly Traded Bonds												
12.1 Issuer Obligations	378,669	5,612,703	14,903,317	2,572,644	2,139,786	XXX	25,607,119	84.6	27,741,491	87.9	25,607,119	XXX
12.2 Residential Mortgage-Backed Securities	156,382	482,099	374,925	348,099	84,869	XXX	1,446,374	4.8	1,698,422	5.4	1,446,374	XXX
12.3 Commercial Mortgage-Backed Securities						XXX						XXX
12.4 Commercial Mortgage-Backed Securities	1,845,139	100,392	123,540	262,292		XXX	2,331,363	7.7	1,874,641	5.9	2,331,363	XXX
12.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX				XXX	XXX		XXX
12.6 Totals	2,380,190	6,195,194	15,401,782	3,183,035	2,224,655		29,384,856	97.0	31,314,554	99.2	29,384,856	XXX
12.7 Line 12.6 as a % of Col. 7	8.1	21.1	52.4	10.8	7.6		100.0	XXX	XXX	XXX	100.0	XXX
12.8 Line 12.6 as a % of Line 10.6, Col. 7, Section 10	7.9	20.5	50.9	10.5	7.3		97.0	XXX	XXX	XXX	97.0	XXX
13. Total Privately Placed Bonds												
13.1 Issuer Obligations			897,937			XXX	897,937	3.0	254,407	0.8	XXX	897,937
13.2 Residential Mortgage-Backed Securities						XXX					XXX	
13.3 Commercial Mortgage-Backed Securities						XXX					XXX	
13.4 Commercial Mortgage-Backed Securities						XXX					XXX	
13.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX				XXX	XXX	XXX	
13.6 Totals			897,937				897,937	3.0	254,407	0.8	XXX	897,937
13.7 Line 13.6 as a % of Col. 7			100.0				100.0	XXX	XXX	XXX	XXX	100.0
13.8 Line 13.6 as a % of Line 10.6, Col. 7, Section 10			3.0				3.0	XXX	XXX	XXX	XXX	3.0

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1 Total	2 Bonds	3 Mortgage Loans	4 Other Short-term Investment Assets (a)	5 Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year	712,308	712,308			
2. Cost of short-term investments acquired	5,147,089	5,147,089			
3. Accrual of discount					
4. Unrealized valuation increase (decrease)					
5. Total gain (loss) on disposals					
6. Deduct consideration received on disposals	5,480,728	5,480,728			
7. Deduct amortization of premium					
8. Total foreign exchange change in book/adjusted carrying value					
9. Deduct current year's other than temporary impairment recognized					
10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	378,669	378,669			
11. Deduct total nonadmitted amounts					
12. Statement value at end of current period (Line 10 minus Line 11)	378,669	378,669			

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of Derivatives

N O N E

Schedule E - Verification - Cash Equivalents

N O N E

Schedule A - Part 1 - Real Estate Owned

N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

Schedule B - Part 1 - Mortgage Loans Owned

N O N E

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

N O N E

Schedule BA - Part 1 - Other Long-Term Invested Assets Owned

N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

N O N E

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes 3	Codes 4	Codes 5	6	7	Fair Value 8	Fair Value 9	10	11	Change in Book/Adjusted Carrying Value 12	Change in Book/Adjusted Carrying Value 13	Change in Book/Adjusted Carrying Value 14	Change in Book/Adjusted Carrying Value 15	Interest 16	Interest 17	Interest 18	Interest 19	Interest 20	Dates 21	Dates 22
CUSIP Identification	Description	Code	Foreign	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
912810-EL-8	United States Treasury Note/Bo T 8 11/15	SD			1	367,641	128.0800	384,234	300,000	323,903		(4,107)			8.000	6.090	MN	3,116	24,000	11/08/2000	11/15/2021
912810-FM-5	United States Treasury Note/Bo T 6 1/4 0	SD			1	1,348,598	141.4700	1,414,727	1,000,000	1,262,153		(14,884)			6.250	3.740	MN	8,115	62,500	08/02/2010	05/15/2030
912810-FP-8	United States Treasury Note/Bo T 5 3/8 0	SD			1	478,203	133.1900	665,938	500,000	485,153		671			5.380	5.680	FA	10,151	26,875	04/22/2002	02/15/2031
912810-QN-1	United States Treasury Note/Bo T 4 3/4 0	SD			1	2,156,336	130.3800	2,607,500	2,000,000	2,139,785		(3,260)			4.750	4.280	FA	35,883	95,000	05/13/2011	02/15/2041
912828-A4-2	United States Treasury Note/Bo T 2 11/30				1	389,470	101.0400	404,141	400,000	393,840		1,485			2.000	2.420	MN	703	8,000	12/27/2013	11/30/2020
912828-B6-6	United States Treasury Note/Bo T 2 3/4 0				1	1,024,926	103.2800	1,032,812	1,000,000	1,019,139		(2,431)			2.750	2.460	FA	10,387	27,500	07/28/2014	02/15/2024
912828-P4-6	United States Treasury Note/Bo T 1 5/8 0				1	991,215	93.4380	934,375	1,000,000	991,819		604			1.630	1.720	FA	6,138	8,125	04/11/2016	02/15/2026
912828-Q3-7	United States Treasury Note/Bo T 1 1/4 0				1	1,004,652	97.6910	976,914	1,000,000	1,003,990		(662)			1.250	1.150	MS	3,194	6,250	04/11/2016	03/31/2021
912828-RR-3	United States Treasury Note/Bo T 2 11/15	SD			1	497,658	100.2800	501,387	500,000	498,800		232			2.000	2.050	MN	1,298	10,000	11/10/2011	11/15/2021
912828-UN-8	United States Treasury Note/Bo T 2 02/15				1	968,676	99.1760	991,758	1,000,000	976,913		3,460			2.000	2.410	FA	7,554	20,000	07/30/2014	02/15/2023
912828-VB-3	United States Treasury Note/Bo T 1 3/4 0				1	451,291	97.3980	486,992	500,000	465,511		4,858			1.750	2.950	MN	1,136	8,750	12/27/2013	05/15/2023
912828-VS-6	United States Treasury Note/Bo T 2 1/2 0	M			1	1,969,071	101.7700	2,035,468	2,000,000	1,978,105		2,936			2.500	2.680	FA	18,886	50,000	07/28/2014	08/15/2023
912828-WE-6	United States Treasury Note/Bo T 2 3/4 1				1	1,024,496	103.3000	1,032,969	1,000,000	1,018,653		(2,466)			2.750	2.450	MN	3,570	27,500	07/30/2014	11/15/2023
912828-WJ-5	United States Treasury Note/Bo T 2 1/2 0				1	1,001,176	101.5000	1,014,961	1,000,000	1,000,925		(113)			2.500	2.490	MN	3,246	25,000	07/28/2014	05/15/2024
912828-WL-0	United States Treasury Note/Bo T 1 1/2 0				1	991,019	100.4600	1,004,609	1,000,000	995,436		1,840			1.500	1.690	MN	1,319	15,000	07/28/2014	05/31/2019
912828-WR-7	United States Treasury Note/Bo T 2 1/8 0				1	998,051	101.0800	1,010,781	1,000,000	998,706		271			2.130	2.160	JD	59	21,250	07/28/2014	06/30/2021
912828-WS-5	United States Treasury Note/Bo T 1 5/8 0				1	996,449	100.7500	1,007,461	1,000,000	998,163		714			1.630	1.700	JD	45	16,250	07/28/2014	06/30/2019
0199999. Subtotal - Bonds - U.S. Governments - Issuer Obligations						16,658,928	XXX	17,507,027	16,200,000	16,550,994		(10,852)			XXX	XXX	XXX	114,800	452,000	XXX	XXX
36179M-VQ-0	Ginnie Mae II Pool #MA0623			4	1	645,865	97.3880	635,351	652,389	646,159		97			2.500	2.650	MON	1,359	16,310	05/21/2013	12/01/2042
36202D-J8-5	Ginnie Mae II Pool #2987			4	1	1,451	120.9200	1,760	1,456	1,451					7.500	7.600	MON	9	109	10/23/2000	10/01/2030
36202D-LV-1	Ginnie Mae II Pool #3040			4	1	2,322	116.4400	2,681	2,302	2,317		(1)			7.000	6.800	MON	13	161	02/20/2001	02/01/2031
36206A-LZ-4	Ginnie Mae I Pool #405444			4	1	1,030	111.5700	1,089	976	1,008		(2)			9.000	7.750	MON	7	88	02/23/1996	04/01/2025
36224T-AC-4	Ginnie Mae I Pool #337603			4	1	4,871	100.3500	4,717	4,700	4,791		(8)			7.500	6.460	MON	29	353	01/22/1998	12/01/2022
0299999. Subtotal - Bonds - U.S. Governments - Residential Mortgage-Backed Securities						655,539	XXX	645,598	661,823	655,726		86			XXX	XXX	XXX	1,417	17,021	XXX	XXX
0599999. Total - U.S. Government Bonds						17,314,467	XXX	18,152,625	16,861,823	17,206,720		(10,766)			XXX	XXX	XXX	116,217	469,021	XXX	XXX
1099999. Total - All Other Government Bonds							XXX								XXX	XXX	XXX			XXX	XXX
1799999. Total - U.S. States, Territories and Possessions Bonds							XXX								XXX	XXX	XXX			XXX	XXX
2499999. Total - U.S. Political Subdivisions Bonds							XXX								XXX	XXX	XXX			XXX	XXX
31292G-7H-3	Freddie Mac Gold Pool #C00896			4	1	1,503	119.1200	1,791	1,503	1,502					7.500	7.550	MON	9	113	12/13/1999	12/01/2029
31292H-D4-3	Freddie Mac Gold Pool #C01023			4	1	1,786	110.0000	1,910	1,736	1,776		(2)			7.000	6.260	MON	10	122	03/13/2002	07/01/2030
31292H-D6-8	Freddie Mac Gold Pool #C01025			4	1	869	123.4300	1,071	868	868					8.000	8.010	MON	6	69	08/16/2000	07/01/2030
31292H-FT-6	Freddie Mac Gold Pool #C01078			4	1	1,264	115.5200	1,480	1,281	1,267		1			7.000	7.390	MON	7	90	11/13/2000	10/01/2030
31292H-GN-8	Freddie Mac Gold Pool #C01105			4	1	327	112.9500	382	338	329					6.500	7.480	MON	2	22	11/13/2000	10/01/2030
31293K-7A-8	Freddie Mac Gold Pool #C22689			4	1	682	112.9500	805	713	688		1			6.500	7.840	MON	4	46	10/16/2000	03/01/2029
31293S-DX-4	Freddie Mac Gold Pool #C28218			4	1	1,300	112.9500	1,469	1,300	1,300					6.500	6.520	MON	7	85	01/16/2001	06/01/2029
31293Y-BX-3	Freddie Mac Gold Pool #C32754			4	1	6,963	102.9300	7,323	7,114	6,989		6			7.000	7.620	MON	42	498	12/13/1999	11/01/2029
31298F-U3-4	Freddie Mac Gold Pool #C46902			4	1	1,106	112.9500	1,251	1,108	1,106					6.500	6.550	MON	6	72	02/12/2001	09/01/2030
31298M-JF-5	Freddie Mac Gold Pool #C51162			4	1	3,042	112.9500	3,426	3,033	3,040		(1)			6.500	6.430	MON	16	197	12/24/2001	05/01/2031
31384U-4E-1	Fannie Mae Pool #534621			4	1	3,054	100.7400	3,049	3,027	3,046		(2)			7.000	6.740	MON	18	212	02/12/2001	11/01/2029
31384V-2A-9	Fannie Mae Pool #535469			4	1	2,390	113.1400	2,884	2,549	2,417		8			6.500	8.210	MON	14	166	08/16/2000	07/01/2030
31384V-T8-5	Fannie Mae Pool #535275			4	1	3,553	115.0500	4,114	3,576	3,554					6.500	6.650	MON	19	232	02/12/2001	05/01/2030
31384V-ZC-9	Fannie Mae Pool #535439			4	1	621	116.6000	716	614	619					8.000	7.670	MON	4	49	10/16/2000	08/01/2030
31384W-LC-2	Fannie Mae Pool #535923			4	1	11,259	115.6800	12,877	11,132	11,228		(9)			6.500	6.180	MON	60	724	02/13/2002	05/01/2031
3138WR-WP-1	Fannie Mae Pool #AT4253			4	1	279,153	99.9720	288,938	289,020	279,563		153			3.000	3.480	MON	723	8,671	01/23/2014	06/01/2043
3138WV-PE-5	Fannie Mae Pool #AT7620			4	1	273,567	99.9710	282,813	282,894	273,955		144			3.000	3.460	MON	707	8,487	01/23/2014	06/01/2043
31403D-SE-0	Fannie Mae Pool #745817			4	1	23,832	109.2600	27,154	24,853	23,931		27			5.000	5.930	MON	104	1,243	09/13/2006	09/01/2036
31407M-MR-3	Fannie Mae Pool #834768			4	1	31,750	112.0900	36,223	32,315	31,797		10			5.500	5.910	MON	148	1,777	09/13/2006	07/01/2035
31417F-YA-0	Fannie Mae Pool #AB8804			4	1	141,309	95.6550	141,094	147,503	141,673		101			2.500	3.050	MON	307	3,687	05/28/2013	03/01/2043
2699999. Subtotal - Bonds - U.S. Special Revenues - Residential Mortgage-Backed Securities						789,330	XXX	820,770	816,477	790,648		437			XXX	XXX	XXX	2,213	26,562	XXX	XXX
3199999. Total - U.S. Special Revenues Bonds						789,330	XXX	820,770	816,477	790,648		437			XXX	XXX	XXX	2,213	26,562	XXX	XXX
037411-AZ-8	Apache Corp APA 3 1/4 04/15/22			2	2FE	389,639	101.5700	367,687	362,000	377,622		(2,893)			3.250	2.340	AO	2,484	11,765	08/31/2012	04/15/2022
037833-AK-6	Apple Inc AAPL 2.4 05/03/23				1FE	499,334	97.3720	486,853	500,000	499,554		62			2.400	2.420	MN	1,933	11,998	04/30/2013	05/03/2023

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
059165-EF-3	Baltimore Gas & Electric Co EXC 3.35 07/				1FE	199,914	102.3700	204,731	200,000	199,943		8			3.350	3.360	JJ	3,350	6,700	06/12/2013	07/01/2023
12572Q-AE-5	CME Group Inc CME 3 09/15/22				1FE	498,455	102.2900	511,427	500,000	499,065		148			3.000	3.040	MS	4,417	15,000	09/05/2012	09/15/2022
166754-AP-6	Chevron Phillips Chemical Co L CPCHEM 3.			2	1FE	498,690	99.8300	499,151	500,000	498,701		11			3.400	3.430	JD	1,842		11/17/2016	12/01/2026
19416Q-EG-1	Colgate-Palmolive Co CL 3 1/4 03/15/24				1FE	198,794	103.3800	206,756	200,000	199,097		110			3.250	3.320	MS	1,914	6,500	02/26/2014	03/15/2024
25468P-CW-4	Walt Disney Co/The DIS 2.35 12/01/22				1FE	489,060	98.4370	492,184	500,000	492,890		1,099			2.350	2.610	JD	979	11,750	05/21/2013	12/01/2022
260543-CJ-0	Dow Chemical Co/The DOW 3 1/2 10/01/24				2FE	197,460	100.8700	201,745	200,000	197,964		224			3.500	3.650	AO	1,750	7,000	09/09/2014	10/01/2024
26441C-AK-1	Duke Energy Corp DUK 2.1 06/15/18			2	2FE	399,564	100.4300	401,701	400,000	399,869		88			2.100	2.120	JD	373	8,400	06/10/2013	06/15/2018
26875P-AK-7	EOG Resources Inc EOG 2 5/8 03/15/23			2	2FE	496,905	96.9410	484,707	500,000	498,071		283			2.630	2.690	MS	3,865	13,125	09/05/2012	03/15/2023
343498-AB-7	Flowers Foods Inc FLO 3 1/2 10/01/26				2FE	497,365	95.1880	475,940	500,000	497,423		58			3.500	3.560	AO	4,521		09/23/2016	10/01/2026
36962G-XZ-2	General Electric Co GE 6 3/4 03/15/32				1FE	71,144	133.1100	95,841	72,000	71,367		23			6.750	6.840	MS	1,431	4,860	03/21/2002	03/15/2032
427866-AT-5	Hershey Co/The HSY 2 5/8 05/01/23			2	1FE	498,700	98.5120	492,560	500,000	499,132		124			2.630	2.660	MN	2,188	13,125	05/14/2013	05/01/2023
494368-BJ-1	Kimberly-Clark Corp KMB 2.4 06/01/23				1FE	491,140	97.7610	488,806	500,000	494,068		840			2.400	2.600	JD	1,000	12,000	05/21/2013	06/01/2023
69352P-AF-0	PPL Capital Funding Inc PPL 3.4 06/01/23			2	2FE	498,525	100.6800	503,407	500,000	499,001		137			3.400	3.440	JD	1,417	17,000	05/21/2013	06/01/2023
694308-HC-4	Pacific Gas & Electric Co PCG 3 1/4 06/1			2	1FE	198,986	102.0200	204,044	200,000	199,309		95			3.250	3.310	JD	289	6,500	06/12/2013	06/15/2023
717081-DH-3	Pfizer Inc PFE 3 06/15/23				1FE	299,043	101.7600	305,293	300,000	299,353		89			3.000	3.040	JD	400	9,000	05/28/2013	06/15/2023
743315-AR-4	Progressive Corp/The PGR 2.45 01/15/27				1FE	499,825	93.0640	465,320	500,000	499,825					2.450	2.450	JJ	4,288		08/22/2016	01/15/2027
828807-CY-1	Simon Property Group LP SPG 3 1/4 11/30/			2	1FE	498,685	98.1350	490,677	500,000	498,696		11			3.250	3.280	MN	1,715		11/15/2016	11/30/2026
90131H-CA-1	21st Century Fox America Inc FOXA 3 3/8			2	2FE	399,228	98.0280	392,111	400,000	399,236		8			3.380	3.400	MN	1,613		11/15/2016	11/15/2026
94973V-BA-4	Anthem Inc ANTM 3.3 01/15/23				2FE	498,315	99.8310	499,157	500,000	498,997		148			3.300	3.340	JJ	7,608	16,500	09/05/2012	01/15/2023
949746-SH-5	Wells Fargo & Co WFC 3 10/23/26				1FE	498,845	95.2400	476,199	500,000	498,863		18			3.000	3.030	AO	2,750		10/19/2016	10/23/2026
03523T-BP-2	Anheuser-Busch InBev Worldwide ABIBB 2 1		C		1FE	505,415	98.4210	492,103	500,000	503,200		(535)			2.500	2.380	JJ	5,764	12,500	08/31/2012	07/15/2022
361640-NA-2	GE Capital International Fundi GE 4.418		D		1FE	254,272	104.7900	257,785	246,000	254,147		(125)			4.420	4.160	MN	1,389	5,434	07/08/2016	11/15/2035
3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations						9,577,303	XXX	9,496,185	9,580,000	9,575,393		31			XXX	XXX	XXX	59,280	189,157	XXX	XXX
023771-S2-5	American Airlines 2016-3 Class AAL 3 1/4			4	1FE	500,000	96.2500	481,250	500,000	500,000					3.250	3.250	AO	3,972		09/19/2016	10/15/2028
254683-AC-9	Discover Card Execution Note T 07-A1 A1			4	1FE	2,059,242	103.0300	1,854,449	1,800,000	1,831,363		(43,279)			5.650	3.170	MON	4,520	101,700	04/29/2011	03/15/2020
3599999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities						2,559,242	XXX	2,335,699	2,300,000	2,331,363		(43,279)			XXX	XXX	XXX	8,492	101,700	XXX	XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						12,136,545	XXX	11,831,884	11,880,000	11,906,756		(43,248)			XXX	XXX	XXX	67,772	290,857	XXX	XXX
4899999. Total - Hybrid Securities							XXX								XXX	XXX	XXX			XXX	XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds							XXX								XXX	XXX	XXX			XXX	XXX
6099999. Subtotal - SVO Identified Funds							XXX								XXX	XXX	XXX			XXX	XXX
7799999. Total - Issuer Obligations						26,236,231	XXX	27,003,212	25,780,000	26,126,387		(10,821)			XXX	XXX	XXX	174,080	641,157	XXX	XXX
7899999. Total - Residential Mortgage-Backed Securities						1,444,869	XXX	1,466,368	1,478,300	1,446,374		523			XXX	XXX	XXX	3,630	43,583	XXX	XXX
7999999. Total - Commercial Mortgage-Backed Securities							XXX								XXX	XXX	XXX			XXX	XXX
8099999. Total - Other Loan-Backed and Structured Securities						2,559,242	XXX	2,335,699	2,300,000	2,331,363		(43,279)			XXX	XXX	XXX	8,492	101,700	XXX	XXX
8199999. Total - SVO Identified Funds							XXX								XXX	XXX	XXX			XXX	XXX
8399999 - Total Bonds						30,240,342	XXX	30,805,279	29,558,300	29,904,124		(53,577)			XXX	XXX	XXX	186,202	786,440	XXX	XXX

SCHEDULE D - PART 2 - SECTION 1

Showing All PREFERRED STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Fair Value		11	Dividends			Change in Book/Adjusted Carrying Value					20	21
		3	4					9	10		12	13	14	15	16	17	18	19		
CUSIP Identification	Description	Code	Foreign	Number of Shares	Par Value Per Share	Rate Per Share	Book/ Adjusted Carrying Value	Rate Per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (15 + 16 - 17)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	NAIC Designation	Date Acquired
NONE																				
8999999 - Total Preferred Stocks								XXX											XXX	XXX

SCHEDULE D - PART 2 - SECTION 2

Showing All COMMON STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	Fair Value		9	Dividends			Change in Book/Adjusted Carrying Value				17	18
		3	4			7	8		10	11	12	13	14	15	16		
CUSIP Identi- fication	Description	Code	For- eign	Number of Shares	Book/ Adjusted Carrying Value	Rate Per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase/ (Decrease)	Current Year's Other-Than- Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (13 - 14)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	NAIC Market Indicator (a)	Date Acquired
84363#-10-1	Southern Pioneer Life Insurance Company			1,500,000.000	12,540,010	8.360	12,540,010	17,307,272				263,283		263,283		K	01/31/2010
9199999. Subtotal - Common Stock - Parent, Subsidiaries and Affiliates					12,540,010	XXX	12,540,010	17,307,272				263,283		263,283		XXX	XXX
9799999 - Total Common Stocks					12,540,010	XXX	12,540,010	17,307,272				263,283		263,283		XXX	XXX
9899999 - Total Preferred and Common Stocks					12,540,010	XXX	12,540,010	17,307,272				263,283		263,283		XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues .... , the total $ value (included in Column 8) of all such issues $ ....

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
912828-P4-6	United States Treasury Note/Bo T 1 5/8 0		04/11/2016	Morgan J P-B		991,215	1,000,000	2,500
912828-Q3-7	United States Treasury Note/Bo T 1 1/4 0		04/11/2016	Morgan J P-B		1,004,652	1,000,000	376
0599999. Subtotal - Bonds - U.S. Governments						1,995,867	2,000,000	2,876
023771-S2-5	American Airlines 2016-3 Class AAL 3 1/4		09/19/2016	Morgan St(Ny)-B		500,000	500,000	
166754-AP-6	Chevron Phillips Chemical Co L CPCHEM 3.		11/17/2016	Mitsubishi		498,690	500,000	
343498-AB-7	Flowers Foods Inc FLO 3 1/2 10/01/26		09/23/2016	Deutsche Bank Securities		497,365	500,000	
743315-AR-4	Progressive Corp/The PGR 2.45 01/15/27		08/22/2016	First Bst(NY) - B		499,825	500,000	
828807-CY-1	Simon Property Group LP SPG 3 1/4 11/30/		11/15/2016	Citigroup		498,685	500,000	
90131H-CA-1	21st Century Fox America Inc FOXA 3 3/8		11/15/2016	Morgan J P-B		399,228	400,000	
949746-SH-5	Wells Fargo & Co WFC 3 10/23/26		10/19/2016	Wells Fargo Securities LLC		498,845	500,000	
36164Q-NA-2	GE Capital International Fundi GE 4.418	D	07/08/2016	Tax Free Exchange		254,272	246,000	1,600
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						3,646,910	3,646,000	1,600
8399997. Total - Bonds - Part 3						5,642,777	5,646,000	4,476
8399998. Total - Bonds - Part 5								
8399999. Total - Bonds						5,642,777	5,646,000	4,476
8999997. Total - Preferred Stocks - Part 3							XXX	
8999998. Total - Preferred Stocks - Part 5							XXX	
8999999. Total - Preferred Stocks							XXX	
9799997. Total - Common Stocks - Part 3							XXX	
9799998. Total - Common Stocks - Part 5							XXX	
9799999. Total - Common Stocks							XXX	
9899999. Total - Preferred and Common Stocks							XXX	
9999999 - Totals						5,642,777	XXX	4,476

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi-fication	Description	For-eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con-sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor-tization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date
36179M-VQ-0	Ginnie Mae II Pool #MA0623		12/01/2016	Paydown		122,283	122,283	121,060	121,097		1,186		1,186		122,283				1,739	12/01/2042
36202D-J8-5	Ginnie Mae II Pool #2987		12/01/2016	Paydown		245	245	244	244		1		1		245				10	10/01/2030
36202D-LV-1	Ginnie Mae II Pool #3040		12/01/2016	Paydown		513	513	518	517		(3)		(3)		513				20	02/01/2031
36206A-LZ-4	Ginnie Mae I Pool #405444		12/01/2016	Paydown		213	213	225	221		(8)		(8)		213				10	04/01/2025
36224T-AC-4	Ginnie Mae I Pool #337603		12/01/2016	Paydown		10,379	10,379	10,756	10,599		(219)		(219)		10,379				96	12/01/2022
912828-QP-8	United States Treasury Note/Bo T 1 3/4 0		05/31/2016	Maturity		200,000	200,000	199,946	199,995		5		5		200,000				1,750	05/31/2016
912828-QX-1	United States Treasury Note/Bo T 1 1/2 0		07/31/2016	Maturity		217,000	217,000	223,307	217,753		(753)		(753)		217,000				3,255	07/31/2016
912828-VB-3	United States Treasury Note/Bo T 1 3/4 0		11/17/2016	Citigroup		492,068	500,000	451,291	460,653		4,244		4,244		464,896		27,172	27,172	8,798	05/15/2023
0599999. Subtotal - Bonds - U.S. Governments						1,042,701	1,050,633	1,007,347	1,011,079		4,453		4,453		1,015,529		27,172	27,172	15,678	XXX
683234-DP-0	Province of Ontario Canada ONT 1.6 09/21	A	09/21/2016	Maturity		2,000,000	2,000,000	1,997,600	1,999,643		357		357		2,000,000				32,000	09/21/2016
1099999. Subtotal - Bonds - All Other Governments						2,000,000	2,000,000	1,997,600	1,999,643		357		357		2,000,000				32,000	XXX
452152-HR-5	State of Illinois IL ST		03/01/2016	Maturity		250,000	250,000	258,960	250,342		(342)		(342)		250,000				6,201	03/01/2016
1799999. Subtotal - Bonds - U.S. States, Territories and Possessions						250,000	250,000	258,960	250,342		(342)		(342)		250,000				6,201	XXX
31292G-7H-3	Freddie Mac Gold Pool #C00896		12/01/2016	Paydown		551	551	551	551						551				16	12/01/2029
31292H-D4-3	Freddie Mac Gold Pool #C01023		12/01/2016	Paydown		154	154	158	157		(4)		(4)		154				6	07/01/2030
31292H-D6-8	Freddie Mac Gold Pool #C01025		12/01/2016	Paydown		126	126	126	126						126				7	07/01/2030
31292H-FT-6	Freddie Mac Gold Pool #C01078		12/01/2016	Paydown		259	259	255	256		3		3		259				12	10/01/2030
31292H-GN-8	Freddie Mac Gold Pool #C01105		12/01/2016	Paydown		603	603	584	586		17		17		603				9	10/01/2030
31293K-7A-8	Freddie Mac Gold Pool #C22689		12/01/2016	Paydown		52	52	50	50		2		2		52				2	03/01/2029
31293S-DX-4	Freddie Mac Gold Pool #C28218		12/01/2016	Paydown		141	141	141	141						141				5	06/01/2029
31293Y-BX-3	Freddie Mac Gold Pool #C32754		12/01/2016	Paydown		340	340	333	334		6		6		340				13	11/01/2029
31298F-U3-4	Freddie Mac Gold Pool #C46902		12/01/2016	Paydown		353	353	353	353		1		1		353				13	09/01/2030
31298M-JF-5	Freddie Mac Gold Pool #C51162		12/01/2016	Paydown		846	846	848	848		(2)		(2)		846				33	05/01/2031
3135G0-BA-0	Federal National Mortgage Asso FNMA 2 3/		04/11/2016	Maturity		2,500,000	2,500,000	2,496,825	2,499,816		184		184		2,500,000				29,688	04/11/2016
31384U-4E-1	Fannie Mae Pool #534621		12/01/2016	Paydown		491	491	495	494		(3)		(3)		491				19	11/01/2029
31384V-2A-9	Fannie Mae Pool #535469		12/01/2016	Paydown		462	462	433	436		26		26		462				17	07/01/2030
31384V-T8-5	Fannie Mae Pool #535275		12/01/2016	Paydown		662	662	657	658		4		4		662				23	05/01/2030
31384V-ZC-9	Fannie Mae Pool #535439		12/01/2016	Paydown		107	107	108	108		(1)		(1)		107				4	08/01/2030
31384W-LC-2	Fannie Mae Pool #535923		12/01/2016	Paydown		3,169	3,169	3,206	3,200		(30)		(30)		3,169				93	05/01/2031
3138WR-WP-1	Fannie Mae Pool #AT4253		12/01/2016	Paydown		36,870	36,870	35,611	35,644		1,226		1,226		36,870				625	06/01/2043
3138WV-PE-5	Fannie Mae Pool #AT7620		12/01/2016	Paydown		41,542	41,542	40,173	40,208		1,334		1,334		41,542				700	06/01/2043
31403D-SE-0	Fannie Mae Pool #745817		12/01/2016	Paydown		6,805	6,805	6,526	6,545		260		260		6,805				186	09/01/2036
31407M-MR-3	Fannie Mae Pool #834768		12/01/2016	Paydown		12,332	12,332	12,116	12,130		202		202		12,332				284	07/01/2035
31417F-YA-0	Fannie Mae Pool #AB8804		12/01/2016	Paydown		17,787	17,787	17,040	17,072		715		715		17,787				259	03/01/2043
3199999. Subtotal - Bonds - U.S. Special Revenues						2,623,652	2,623,652	2,616,589	2,619,713		3,940		3,940		2,623,652				32,014	XXX
06051G-EG-0	Bank of America Corp BAC 3 5/8 03/17/16		03/17/2016	Maturity		210,000	210,000	209,956	209,998		2		2		210,000				3,806	03/17/2016
620076-BF-5	Motorola Solutions Inc MSI 4 09/01/24		10/04/2016	MarketAxess		201,371	200,000	196,108	196,550		256		256		196,807		4,563	4,563	8,800	09/01/2024
36164N-FH-3	GE Capital International Fundi GE 4.418	D	07/08/2016	Tax Free Exchange		254,272	246,000	254,453	254,407		(135)		(135)		254,272		1	1	7,608	11/15/2035
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						665,643	656,000	660,517	660,955		123		123		661,079		4,564	4,564	20,214	XXX
8399997. Total - Bonds - Part 4						6,581,996	6,580,285	6,541,013	6,541,732		8,531		8,531		6,550,260		31,736	31,736	106,107	XXX
8399998. Total - Bonds - Part 5																				XXX
8399999. Total - Bonds						6,581,996	6,580,285	6,541,013	6,541,732		8,531		8,531		6,550,260		31,736	31,736	106,107	XXX
8999997. Total - Preferred Stocks - Part 4							XXX													XXX
8999998. Total - Preferred Stocks - Part 5							XXX													XXX
8999999. Total - Preferred Stocks							XXX													XXX
9799997. Total - Common Stocks - Part 4							XXX													XXX
9799998. Total - Common Stocks - Part 5							XXX													XXX
9799999. Total - Common Stocks							XXX													XXX
9899999. Total - Preferred and Common Stocks							XXX													XXX
9999999 - Totals						6,581,996	XXX	6,541,013	6,541,732		8,531		8,531		6,550,260		31,736	31,736	106,107	XXX

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
											12	13	14	15	16					
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
9999999 - Totals																				

NONE

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1	2	3	4	5	6	7	8	9	10	Stock of Such Company Owned by Insurer on Statement Date	
										11	12
CUSIP Identification	Description, Name of Subsidiary, Controlled or Affiliated Company	Foreign	NAIC Company Code	ID Number	NAIC Valuation Method (See Purposes and Procedures Manual of the NAIC Investment Analysis Office)	Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	Total Amount of Such Intangible Assets	Book/ Adjusted Carrying Value	Nonadmitted Amount	Number of Shares	% of Outstanding
0999999. Total Preferred Stocks										XXX	XXX
84363#-10-1	Southern Pioneer Life Insurance Company		74365		2CIB1	NO		12,540,010		1,500,000.000	100.0
1299999. Subtotal - Common Stock - U.S. Life Insurer								12,540,010		XXX	XXX
1899999. Total Common Stocks								12,540,010		XXX	XXX
1999999 - Totals								12,540,010		XXX	XXX

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: $ 29,520,151

2.Total amount of intangible assets nonadmitted $

SCHEDULE D - PART 6 - SECTION 2

1	2	3	4	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5	6
CUSIP Identification	Name of Lower-Tier Company	Name of Company Listed in Section 1 Which Controls Lower-Tier Company	Total Amount of Intangible Assets Included in Amount Shown in Column 8, Section 1	Number of Shares	% of Outstanding
0399999 - Total				XXX	XXX

NONE

SCHEDULE DA - PART 1

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Change in Book/Adjusted Carrying Value				13	14	Interest						21
		3	4					9	10	11	12			15	16	17	18	19	20	
CUSIP Identi-fication	Description	Code	For-eign	Date Acquired	Name of Vendor	Maturity Date	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Par Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Non-Admitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest
0599999. Total - U.S. Government Bonds																XXX	XXX	XXX		
1099999. Total - All Other Government Bonds																XXX	XXX	XXX		
1799999. Total - U.S. States, Territories and Possessions Bonds																XXX	XXX	XXX		
2499999. Total - U.S. Political Subdivisions Bonds																XXX	XXX	XXX		
3199999. Total - U.S. Special Revenues Bonds																XXX	XXX	XXX		
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds																XXX	XXX	XXX		
4899999. Total - Hybrid Securities																XXX	XXX	XXX		
5599999. Total - Parent, Subsidiaries and Affiliates Bonds																XXX	XXX	XXX		
6099999. Subtotal - SVO Identified Funds																XXX	XXX	XXX		
7799999. Total - Issuer Obligations																XXX	XXX	XXX		
7899999. Total - Residential Mortgage-Backed Securities																XXX	XXX	XXX		
7999999. Total - Commercial Mortgage-Backed Securities																XXX	XXX	XXX		
8099999. Total - Other Loan-Backed and Structured Securities																XXX	XXX	XXX		
8199999. Total - SVO Identified Funds																XXX	XXX	XXX		
8399999. Total Bonds																XXX	XXX	XXX		
8699999. Total - Parent, Subsidiaries and Affiliates												XXX				XXX	XXX	XXX		
857492-70-6	State Street Institutional US			12/27/2016	Sweep	XXX	378,669						378,669						639	
8899999. Subtotal - Exempt Money Market Mutual Funds - as Identified by the SVO							378,669					XXX	378,669			XXX	XXX	XXX	639	
9199999 - Totals							378,669					XXX	378,669			XXX	XXX	XXX	639	

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

NONE

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated

NONE

Schedule DB - Part B - Section 1 - Futures Contracts Open

NONE

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

NONE

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

NONE

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

NONE

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

NONE

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

NONE

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

NONE

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

NONE

SCHEDULE E - PART 1 - CASH

1 Depository		2 Code	3 Rate of Interest	4 Amount of Interest Received During Year	5 Amount of Interest Accrued December 31 of Current Year	6 Balance	7 *
US Bank NA	St Paul, MN					579,299	XXX
0199998 Deposits in ... depositories which do not exceed the allowable limit in any one depository (See instructions) - open depositories		XXX	XXX				XXX
0199999. Totals - Open Depositories		XXX	XXX			579,299	XXX
0299998 Deposits in ... depositories which do not exceed the allowable limit in any one depository (See instructions) - suspended depositories		XXX	XXX				XXX
0299999. Totals - Suspended Depositories		XXX	XXX				XXX
0399999. Total Cash on Deposit		XXX	XXX			579,299	XXX
0499999. Cash in Company's Office		XXX	XXX	XXX	XXX		XXX
0599999 Total - Cash		XXX	XXX			579,299	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January	905,240	4. April	199,794	7. July	594,824	10. October	588,794
2. February	764,009	5. May	288,988	8. August	(58,473)	11. November	469,498
3. March	249,990	6. June	430,139	9. September	697,460	12. December	579,299

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due and Accrued	8 Amount Received During Year
8699999 - Total Cash Equivalents							

NONE

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

	1	2	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3	4	5	6
States, Etc.	Type of Deposit	Purpose of Deposit	Book/Adjusted Carrying Value	Fair Value	Book/Adjusted Carrying Value	Fair Value
1. Alabama AL						
2. Alaska AK	B	Pledged			109,736	110,305
3. Arizona AZ						
4. Arkansas AR	B	Ar code sec 23-63-206			251,794	267,586
5. California CA						
6. Colorado CO						
7. Connecticut CT						
8. Delaware DE						
9. District of Columbia DC						
10. Florida FL	B	Fl statute sec. 624.411			315,538	353,682
11. Georgia GA	B	Ga ann. 33-3-8 & 9			53,984	64,039
12. Hawaii HI						
13. Idaho ID						
14. Illinois IL						
15. Indiana IN						
16. Iowa IA						
17. Kansas KS						
18. Kentucky KY						
19. Louisiana LA						
20. Maine ME						
21. Maryland MD						
22. Massachusetts MA	B	Ma statute sec 185			99,760	100,277
23. Michigan MI						
24. Minnesota MN						
25. Mississippi MS						
26. Missouri MO	B	Mo rsd by ins code section 190-1			641,935	782,250
27. Montana MT						
28. Nebraska NE						
29. Nevada NV						
30. New Hampshire NH						
31. New Jersey NJ						
32. New Mexico NM	B	Multiple	123,632	127,217	139,664	140,388
33. New York NY						
34. North Carolina NC	B	Nc article 20 chp 58			554,741	616,029
35. North Dakota ND						
36. Ohio OH	B	Oh ins sec 3905.41	2,374,302	2,846,661		
37. Oklahoma OK						
38. Oregon OR						
39. Pennsylvania PA						
40. Rhode Island RI						
41. South Carolina SC	B	Sc ins code 38-9-80			178,029	183,192
42. South Dakota SD						
43. Tennessee TN						
44. Texas TX						
45. Utah UT						
46. Vermont VT						
47. Virginia VA	B	Va ins code 38.2-1045			129,278	141,725
48. Washington WA						
49. West Virginia WV						
50. Wisconsin WI						
51. Wyoming WY						
52. American Samoa AS						
53. Guam GU						
54. Puerto Rico PR						
55. U.S. Virgin Islands VI						
56. Northern Mariana Islands MP						
57. Canada CAN						
58. Aggregate Alien and Other OT	XXX	XXX				
59. Subtotal	XXX	XXX	2,497,934	2,973,878	2,474,459	2,759,473
DETAILS OF WRITE-INS						
5801.						
5802.						
5803.						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX				
5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX				

ALPHABETICAL INDEX

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ANNUAL STATEMENT BLANK (Continued)