



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT
FOR THE YEAR ENDED DECEMBER 31, 2016
OF THE CONDITION AND AFFAIRS OF THE

UNITY FINANCIAL LIFE INSURANCE COMPANY

NAIC Group Code00000000NAIC Company Code63819Employer's ID Number23-1640528

Organized under the Laws ofOhio, State of Domicile or Port of Entry

Country of DomicileUnited States of America

Incorporated/Organized05/06/1964Commenced Business05/06/1964

Statutory Home Office4675 Cornell Road, Suite 160Cincinnati , OH, US 45241

Main Administrative Office4675 Cornell Road, Suite 160Cincinnati , OH, US 45241513-247-0711

Mail AddressP.O. Box 625700Cincinnati , OH, US 45241-5700

Primary Location of Books and Records4675 Cornell Road, Suite 160Cincinnati , OH, US 45241513-247-0711

Internet Website Addresswww.uflife.com

Statutory Statement ContactBeth Adkins513-247-5665

OFFICERS

Chairman/CEOThomas Cresson HardyAssistant Vice President/SecretaryElaine Marie Greer

PresidentJay Cresson HardyVice President/TreasurerBeth Anne Adkins

OTHER

Cynthia Lee English, Vice PresidentAdam Michael Goller, Assistant Vice PresidentChristopher Kuhnen, Vice President

DIRECTORS OR TRUSTEES

David Benjamin AbrahamAlexander Meeker ClarkJerry Michael Gannon

Thomas Cresson HardyJay Cresson HardyJohn Joseph Waller

John Bernard Yanko

State ofOhioSS:

County ofHamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Jay HardyElaine GreerBeth Adkins

PresidentSecretaryTreasurer

Subscribed and sworn to before me this6thday ofFebruary

a. Is this an original filing? b. If no, 1. State the amendment number..... 2. Date filed 3. Number of pages attached.....

Yes [X] No []

Michael O'Brien

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1	2	3	4	5	6
	Amount	Percentage	Amount	Securities Lending Reinvested Collateral Amount	Total (Col. 3 + 4) Amount	Percentage
1. Bonds:						
1.1 U.S. treasury securities	2,613,597	1.186	2,613,597		2,613,597	1.186
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies		0.000				0.000
1.22 Issued by U.S. government sponsored agencies	4,402,794	1.998	4,402,794		4,402,794	1.998
1.3 Non-U.S. government (including Canada, excluding mortgaged-backed securities)		0.000				0.000
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S. :						
1.41 States, territories and possessions general obligations	2,192,771	0.995	2,192,771		2,192,771	0.995
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations	3,898,241	1.769	3,898,241		3,898,241	1.769
1.43 Revenue and assessment obligations	25,541,844	11.589	25,541,844		25,541,844	11.589
1.44 Industrial development and similar obligations		0.000				0.000
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA	713,717	0.324	713,717		713,717	0.324
1.512 Issued or guaranteed by FNMA and FHLMC	5,250,036	2.382	5,250,036		5,250,036	2.382
1.513 All other		0.000				0.000
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA	1,443,035	0.655	1,443,035		1,443,035	0.655
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521		0.000				0.000
1.523 All other		0.000				0.000
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)	163,095,497	73.999	163,095,497		163,095,497	73.999
2.2 Unaffiliated non-U.S. securities (including Canada)	9,924,557	4.503	9,924,557		9,924,557	4.503
2.3 Affiliated securities		0.000				0.000
3. Equity interests:						
3.1 Investments in mutual funds		0.000				0.000
3.2 Preferred stocks:						
3.21 Affiliated		0.000				0.000
3.22 Unaffiliated		0.000				0.000
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated		0.000				0.000
3.32 Unaffiliated		0.000				0.000
3.4 Other equity securities:						
3.41 Affiliated		0.000				0.000
3.42 Unaffiliated		0.000				0.000
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated		0.000				0.000
3.52 Unaffiliated		0.000				0.000
4. Mortgage loans:						
4.1 Construction and land development		0.000				0.000
4.2 Agricultural		0.000				0.000
4.3 Single family residential properties		0.000				0.000
4.4 Multifamily residential properties		0.000				0.000
4.5 Commercial loans		0.000				0.000
4.6 Mezzanine real estate loans		0.000				0.000
5. Real estate investments:						
5.1 Property occupied by company		0.000				0.000
5.2 Property held for production of income (including \$0 of property acquired in satisfaction of debt)		0.000				0.000
5.3 Property held for sale (including \$0 property acquired in satisfaction of debt)		0.000				0.000
6. Contract loans	201,900	0.092	201,900		201,900	0.092
7. Derivatives		0.000				0.000
8. Receivables for securities		0.000				0.000
9. Securities Lending (Line 10, Asset Page reinvested collateral)		0.000		XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments	1,123,541	0.510	1,123,541		1,123,541	0.510
11. Other invested assets		0.000				0.000
12. Total invested assets	220,401,529	100.000	220,401,529		220,401,529	100.000

Schedule A - Verification - Real Estate

N O N E

Schedule B - Verification - Mortgage Loans

N O N E

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year	
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 8)	
	2.2 Additional investment made after acquisition (Part 2, Column 9)	
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 16	
	3.2 Totals, Part 3, Column 12	
4.	Accrual of discount	
5.	Unrealized valuation increase (decrease):	
	5.1 Totals, Part 1, Column 13	
	5.2 Totals, Part 3, Column 9	
6.	Total gain (loss) on disposals, Part 3, Column 19	
7.	Deduct amounts received on disposals, Part 3, Column 1	
8.	Deduct amortization of premium and depreciation	
9.	Total foreign exchange change in book/adjusted carrying value:	
	9.1 Totals, Part 1, Column 17	
	9.2 Totals, Part 3, Column 14	
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 15	
	10.2 Totals, Part 3, Column 11	
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	
12.	Deduct total nonadmitted amounts	
13.	Statement value at end of current period (Line 11 minus Line 12)	

NONE

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year	199,699,451
2.	Cost of bonds and stocks acquired, Part 3, Column 7	45,271,328
3.	Accrual of discount	229,498
4.	Unrealized valuation increase (decrease):	
	4.1. Part 1, Column 12	60,431
	4.2. Part 2, Section 1, Column 15	
	4.3. Part 2, Section 2, Column 13	
	4.4. Part 4, Column 11	(4,090)
		56,341
5.	Total gain (loss) on disposals, Part 4, Column 19	300,474
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7	25,470,771
7.	Deduct amortization of premium	1,010,233
8.	Total foreign exchange change in book/adjusted carrying value:	
	8.1. Part 1, Column 15	
	8.2. Part 2, Section 1, Column 19	
	8.3. Part 2, Section 2, Column 16	
	8.4. Part 4, Column 15	
9.	Deduct current year's other than temporary impairment recognized:	
	9.1. Part 1, Column 14	
	9.2. Part 2, Section 1, Column 17	
	9.3. Part 2, Section 2, Column 14	
	9.4. Part 4, Column 13	
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	219,076,088
11.	Deduct total nonadmitted amounts	
12.	Statement value at end of current period (Line 10 minus Line 11)	219,076,088

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1. United States	9,173,142	10,520,075	8,438,608	12,190,157
	2. Canada				
	3. Other Countries				
	4. Totals	9,173,142	10,520,075	8,438,608	12,190,157
U.S. States, Territories and Possessions (Direct and guaranteed)					
	5. Totals	2,192,771	2,323,254	2,245,695	2,175,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)					
	6. Totals	3,898,241	3,837,010	3,903,434	3,860,000
U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and their Political Subdivisions					
	7. Totals	30,791,881	31,876,471	30,983,462	30,190,756
Industrial and Miscellaneous, SVO Identified Funds and Hybrid Securities (unaffiliated)	8. United States	163,095,497	166,754,112	164,961,749	157,052,000
	9. Canada	5,328,143	5,453,528	5,411,521	4,715,000
	10. Other Countries	4,596,414	4,753,749	4,714,390	4,550,000
	11. Totals	173,020,054	176,961,388	175,087,661	166,317,000
Parent, Subsidiaries and Affiliates	12. Totals				
	13. Total Bonds	219,076,088	225,518,198	220,658,859	214,732,914
PREFERRED STOCKS					
Industrial and Miscellaneous (unaffiliated)	14. United States				
	15. Canada				
	16. Other Countries				
	17. Totals				
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks				
COMMON STOCKS					
Industrial and Miscellaneous (unaffiliated)	20. United States				
	21. Canada				
	22. Other Countries				
	23. Totals				
Parent, Subsidiaries and Affiliates	24. Totals				
	25. Total Common Stocks				
	26. Total Stocks				
	27. Total Bonds and Stocks	219,076,088	225,518,198	220,658,859	

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 10.7	9 Total from Col. 6 Prior Year	10 % From Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1	1,039,686	2,369,470	562,013	5,370,628	686,231	XXX	10,028,028	4.6	10,237,848	5.1	10,028,028	
1.2 NAIC 2						XXX						
1.3 NAIC 3						XXX						
1.4 NAIC 4						XXX						
1.5 NAIC 5						XXX						
1.6 NAIC 6						XXX						
1.7 Totals	1,039,686	2,369,470	562,013	5,370,628	686,231	XXX	10,028,028	4.6	10,237,848	5.1	10,028,028	
2. All Other Governments												
2.1 NAIC 1						XXX			300,654	0.1		
2.2 NAIC 2						XXX						
2.3 NAIC 3						XXX						
2.4 NAIC 4						XXX						
2.5 NAIC 5						XXX						
2.6 NAIC 6						XXX						
2.7 Totals						XXX			300,654	0.1		
3. U.S. States, Territories and Possessions etc., Guaranteed												
3.1 NAIC 1		713,578	1,479,192			XXX	2,192,771	1.0	2,254,404	1.1	2,192,771	
3.2 NAIC 2						XXX						
3.3 NAIC 3						XXX						
3.4 NAIC 4						XXX						
3.5 NAIC 5						XXX						
3.6 NAIC 6						XXX						
3.7 Totals		713,578	1,479,192			XXX	2,192,771	1.0	2,254,404	1.1	2,192,771	
4. U.S. Political Subdivisions of States, Territories and Possessions , Guaranteed												
4.1 NAIC 1		579,972	1,580,000	738,269	1,000,000	XXX	3,898,241	1.8	2,161,786	1.1	3,898,241	
4.2 NAIC 2						XXX						
4.3 NAIC 3						XXX						
4.4 NAIC 4						XXX						
4.5 NAIC 5						XXX						
4.6 NAIC 6						XXX						
4.7 Totals		579,972	1,580,000	738,269	1,000,000	XXX	3,898,241	1.8	2,161,786	1.1	3,898,241	
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1	973,109	12,594,686	8,778,977	4,466,924	3,978,185	XXX	30,791,881	14.0	32,093,416	15.9	30,791,881	
5.2 NAIC 2						XXX						
5.3 NAIC 3						XXX						
5.4 NAIC 4						XXX						
5.5 NAIC 5						XXX						
5.6 NAIC 6						XXX						
5.7 Totals	973,109	12,594,686	8,778,977	4,466,924	3,978,185	XXX	30,791,881	14.0	32,093,416	15.9	30,791,881	

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY
SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 10.7	9 Total from Col. 6 Prior Year	10 % From Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)												
6.1 NAIC 1	5,058,327	28,658,466	29,734,430	19,227,577	35,640,703	XXX	118,319,503	53.8	102,792,808	51.0	114,779,503	3,540,000
6.2 NAIC 2	1,395,755	20,031,395	14,479,789	4,889,613	13,904,000	XXX	54,700,552	24.9	51,643,071	25.6	49,850,552	4,850,000
6.3 NAIC 3						XXX						
6.4 NAIC 4						XXX						
6.5 NAIC 5						XXX						
6.6 NAIC 6						XXX						
6.7 Totals	6,454,082	48,689,861	44,214,219	24,117,189	49,544,703	XXX	173,020,054	78.7	154,435,879	76.6	164,630,054	8,390,000
7. Hybrid Securities												
7.1 NAIC 1						XXX						
7.2 NAIC 2						XXX						
7.3 NAIC 3						XXX						
7.4 NAIC 4						XXX						
7.5 NAIC 5						XXX						
7.6 NAIC 6						XXX						
7.7 Totals						XXX						
8. Parent, Subsidiaries and Affiliates												
8.1 NAIC 1						XXX						
8.2 NAIC 2						XXX						
8.3 NAIC 3						XXX						
8.4 NAIC 4						XXX						
8.5 NAIC 5						XXX						
8.6 NAIC 6						XXX						
8.7 Totals						XXX						
9. SVO Identified Funds												
9.1 NAIC 1	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
9.2 NAIC 2	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
9.3 NAIC 3	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
9.4 NAIC 4	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
9.5 NAIC 5	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
9.6 NAIC 6	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
9.7 Totals	XXX	XXX	XXX	XXX	XXX				XXX	XXX		

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY
SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 10.7	9 Total from Col. 6 Prior Year	10 % From Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
10. Total Bonds Current Year												
10.1 NAIC 1	(d) 7,071,122	44,916,173	42,134,613	29,803,397	41,305,119		165,230,423	75.1	XXX	XXX	161,690,423	3,540,000
10.2 NAIC 2	(d) 1,395,755	20,031,395	14,479,789	4,889,613	13,904,000		54,700,552	24.9	XXX	XXX	49,850,552	4,850,000
10.3 NAIC 3	(d)								XXX	XXX		
10.4 NAIC 4	(d)								XXX	XXX		
10.5 NAIC 5	(d)						(c)		XXX	XXX		
10.6 NAIC 6	(d)						(c)		XXX	XXX		
10.7 Totals	8,466,877	64,947,567	56,614,402	34,693,009	55,209,119		(b) 219,930,974	100.0	XXX	XXX	211,540,974	8,390,000
10.8 Line 10.7 as a % of Col. 7	3.8	29.5	25.7	15.8	25.1		100.0	XXX	XXX	XXX	96.2	3.8
11. Total Bonds Prior Year												
11.1 NAIC 1	6,953,848	38,905,155	36,634,331	34,374,800	32,972,781	XXX	XXX	XXX	149,840,916	74.4	147,740,916	2,100,000
11.2 NAIC 2	1,504,341	19,572,590	13,461,568	2,090,696	15,013,876	XXX	XXX	XXX	51,643,071	25.6	51,143,071	500,000
11.3 NAIC 3						XXX	XXX	XXX				
11.4 NAIC 4						XXX	XXX	XXX				
11.5 NAIC 5						XXX	XXX	XXX	(c)			
11.6 NAIC 6						XXX	XXX	XXX	(c)			
11.7 Totals	8,458,190	58,477,745	50,095,899	36,465,496	47,986,657	XXX	XXX	XXX	(b) 201,483,987	100.0	198,883,987	2,600,000
11.8 Line 11.7 as a % of Col. 9	4.2	29.0	24.9	18.1	23.8	XXX	XXX	XXX	100.0	XXX	98.7	1.3
12. Total Publicly Traded Bonds												
12.1 NAIC 1	7,071,122	44,916,173	40,134,613	29,803,397	39,765,119		161,690,423	73.5	147,740,916	73.3	161,690,423	XXX
12.2 NAIC 2	1,395,755	19,531,395	12,579,789	3,439,613	12,904,000		49,850,552	22.7	51,143,071	25.4	49,850,552	XXX
12.3 NAIC 3												XXX
12.4 NAIC 4												XXX
12.5 NAIC 5												XXX
12.6 NAIC 6												XXX
12.7 Totals	8,466,877	64,447,567	52,714,402	33,243,009	52,669,119		211,540,974	96.2	198,883,987	98.7	211,540,974	XXX
12.8 Line 12.7 as a % of Col. 7	4.0	30.5	24.9	15.7	24.9		100.0	XXX	XXX	XXX	100.0	XXX
12.9 Line 12.7 as a % of Line 10.7, Col. 7, Section 10	3.8	29.3	24.0	15.1	23.9		96.2	XXX	XXX	XXX	96.2	XXX
13. Total Privately Placed Bonds												
13.1 NAIC 1			2,000,000		1,540,000		3,540,000	1.6	2,100,000	1.0	XXX	3,540,000
13.2 NAIC 2		500,000	1,900,000	1,450,000	1,000,000		4,850,000	2.2	500,000	0.2	XXX	4,850,000
13.3 NAIC 3											XXX	
13.4 NAIC 4											XXX	
13.5 NAIC 5											XXX	
13.6 NAIC 6											XXX	
13.7 Totals		500,000	3,900,000	1,450,000	2,540,000		8,390,000	3.8	2,600,000	1.3	XXX	8,390,000
13.8 Line 13.7 as a % of Col. 7		6.0	46.5	17.3	30.3		100.0	XXX	XXX	XXX	XXX	100.0
13.9 Line 13.7 as a % of Line 10.7, Col. 7, Section 10		0.2	1.8	0.7	1.2		3.8	XXX	XXX	XXX	XXX	3.8

(a) Includes \$ _____ freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.
(b) Includes \$ _____ current year, \$ _____ prior year of bonds with Z designations and \$ _____, current year \$ _____ prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.
(c) Includes \$ _____ current year, \$ _____ prior year of bonds with 5* designations and \$ _____, current year \$ _____ prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.
(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ _____854,886 ; NAIC 2 \$ _____ ; NAIC 3 \$ _____ ; NAIC 4 \$ _____ ; NAIC 5 \$ _____ ; NAIC 6 \$ _____

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 10.6	9 Total from Col. 6 Prior Year	10 % From Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
1. U.S. Governments												
1.1 Issuer Obligations	854,886	1,748,614		4,755,896	511,881	XXX	7,871,276	3.6	7,545,567	3.7	7,871,276	
1.2 Residential Mortgage-Backed Securities	64,838	221,049	205,998	214,350	7,483	XXX	713,717	0.3			713,717	
1.3 Commercial Mortgage-Backed Securities	119,962	399,807	356,015	400,382	166,868	XXX	1,443,035	0.7	2,692,280	1.3	1,443,035	
1.4 Other Loan-Backed and Structured Securities						XXX						
1.5 Totals	1,039,686	2,369,470	562,013	5,370,628	686,231	XXX	10,028,028	4.6	10,237,848	5.1	10,028,028	
2. All Other Governments												
2.1 Issuer Obligations						XXX			300,654	0.1		
2.2 Residential Mortgage-Backed Securities						XXX						
2.3 Commercial Mortgage-Backed Securities						XXX						
2.4 Other Loan-Backed and Structured Securities						XXX						
2.5 Totals						XXX			300,654	0.1		
3. U.S. States, Territories and Possessions, Guaranteed												
3.1 Issuer Obligations		713,578	1,479,192			XXX	2,192,771	1.0	2,254,404	1.1	2,192,771	
3.2 Residential Mortgage-Backed Securities						XXX						
3.3 Commercial Mortgage-Backed Securities						XXX						
3.4 Other Loan-Backed and Structured Securities						XXX						
3.5 Totals		713,578	1,479,192			XXX	2,192,771	1.0	2,254,404	1.1	2,192,771	
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 Issuer Obligations		579,972	1,580,000	738,269	1,000,000	XXX	3,898,241	1.8	2,161,786	1.1	3,898,241	
4.2 Residential Mortgage-Backed Securities						XXX						
4.3 Commercial Mortgage-Backed Securities						XXX						
4.4 Other Loan-Backed and Structured Securities						XXX						
4.5 Totals		579,972	1,580,000	738,269	1,000,000	XXX	3,898,241	1.8	2,161,786	1.1	3,898,241	
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed												
5.1 Issuer Obligations	500,000	11,038,430	7,392,678	2,969,847	3,640,890	XXX	25,541,844	11.6	25,754,879	12.8	25,541,844	
5.2 Residential Mortgage-Backed Securities	473,109	1,556,256	1,386,299	1,497,077	337,295	XXX	5,250,036	2.4	5,194,893	2.6	5,250,037	
5.3 Commercial Mortgage-Backed Securities						XXX			1,143,644	0.6		
5.4 Other Loan-Backed and Structured Securities						XXX						
5.5 Totals	973,109	12,594,686	8,778,977	4,466,924	3,978,185	XXX	30,791,881	14.0	32,093,416	15.9	30,791,881	
6. Industrial and Miscellaneous												
6.1 Issuer Obligations	6,454,082	48,689,861	44,214,219	24,117,189	49,544,703	XXX	173,020,054	78.7	154,435,879	76.6	164,630,054	8,390,000
6.2 Residential Mortgage-Backed Securities						XXX						
6.3 Commercial Mortgage-Backed Securities						XXX						
6.4 Other Loan-Backed and Structured Securities						XXX						
6.5 Totals	6,454,082	48,689,861	44,214,219	24,117,189	49,544,703	XXX	173,020,054	78.7	154,435,879	76.6	164,630,054	8,390,000
7. Hybrid Securities												
7.1 Issuer Obligations						XXX						
7.2 Residential Mortgage-Backed Securities						XXX						
7.3 Commercial Mortgage-Backed Securities						XXX						
7.4 Other Loan-Backed and Structured Securities						XXX						
7.5 Totals						XXX						
8. Parent, Subsidiaries and Affiliates												
8.1 Issuer Obligations						XXX						
8.2 Residential Mortgage-Backed Securities						XXX						
8.3 Commercial Mortgage-Backed Securities						XXX						
8.4 Other Loan-Backed and Structured Securities						XXX						
8.5 Totals						XXX						

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 10.6	9 Total from Col. 6 Prior Year	10 % From Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
9. SVO Identified Funds												
9.1 Exchange Traded Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
9.2 Bond Mutual Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
9.3 Totals	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
10. Total Bonds Current Year												
10.1 Issuer Obligations	7,808,968	62,770,455	54,666,089	32,581,200	54,697,473	XXX	212,524,186	96.6	XXX	XXX	204,134,186	8,390,000
10.2 Residential Mortgage-Backed Securities	537,946	1,777,305	1,592,297	1,711,427	344,778	XXX	5,963,754	2.7	XXX	XXX	5,963,754	
10.3 Commercial Mortgage-Backed Securities	119,962	399,807	356,015	400,382	166,868	XXX	1,443,035	0.7	XXX	XXX	1,443,035	
10.4 Other Loan-Backed and Structured Securities						XXX			XXX	XXX		
10.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
10.6 Totals	8,466,877	64,947,567	56,614,402	34,693,009	55,209,119		219,930,974	100.0	XXX	XXX	211,540,974	8,390,000
10.7 Line 10.6 as a % of Col. 7	3.8	29.5	25.7	15.8	25.1		100.0	XXX	XXX	XXX	96.2	3.8
11. Total Bonds Prior Year												
11.1 Issuer Obligations	7,074,154	55,641,967	48,286,599	34,015,303	47,435,146	XXX	XXX	XXX	192,453,169	95.5	189,853,169	2,600,000
11.2 Residential Mortgage-Backed Securities	1,024,676	1,950,147	944,824	925,686	349,560	XXX	XXX	XXX	5,194,893	2.6	5,194,893	
11.3 Commercial Mortgage-Backed Securities	359,360	885,631	864,476	1,524,507	201,951	XXX	XXX	XXX	3,835,925	1.9	3,835,925	
11.4 Other Loan-Backed and Structured Securities						XXX	XXX	XXX				
11.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11.6 Totals	8,458,190	58,477,745	50,095,899	36,465,496	47,986,657	XXX	XXX	XXX	201,483,987	100.0	198,883,987	2,600,000
11.7 Line 11.6 as a % of Col. 9	4.2	29.0	24.9	18.1	23.8	XXX	XXX	XXX	100.0	XXX	98.7	1.3
12. Total Publicly Traded Bonds												
12.1 Issuer Obligations	7,808,968	62,270,455	50,766,089	31,131,200	52,157,473	XXX	204,134,186	92.8	189,853,169	94.2	204,134,186	XXX
12.2 Residential Mortgage-Backed Securities	537,946	1,777,305	1,592,297	1,711,427	344,778	XXX	5,963,754	2.7	5,194,893	2.6	5,963,754	XXX
12.3 Commercial Mortgage-Backed Securities	119,962	399,807	356,015	400,382	166,868	XXX	1,443,035	0.7	3,835,925	1.9	1,443,035	XXX
12.4 Other Loan-Backed and Structured Securities						XXX						XXX
12.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX				XXX	XXX		XXX
12.6 Totals	8,466,877	64,447,567	52,714,402	33,243,009	52,669,119		211,540,974	96.2	198,883,987	98.7	211,540,974	XXX
12.7 Line 12.6 as a % of Col. 7	4.0	30.5	24.9	15.7	24.9		100.0	XXX	XXX	XXX	100.0	XXX
12.8 Line 12.6 as a % of Line 10.6, Col. 7, Section 10	3.8	29.3	24.0	15.1	23.9		96.2	XXX	XXX	XXX	96.2	XXX
13. Total Privately Placed Bonds												
13.1 Issuer Obligations		500,000	3,900,000	1,450,000	2,540,000	XXX	8,390,000	3.8	2,600,000	1.3	XXX	8,390,000
13.2 Residential Mortgage-Backed Securities						XXX		0.0			XXX	
13.3 Commercial Mortgage-Backed Securities						XXX		0.0			XXX	
13.4 Other Loan-Backed and Structured Securities						XXX					XXX	
13.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX				XXX	XXX	XXX	
13.6 Totals		500,000	3,900,000	1,450,000	2,540,000		8,390,000	3.8	2,600,000	1.3	XXX	8,390,000
13.7 Line 13.6 as a % of Col. 7		6.0	46.5	17.3	30.3		100.0	XXX	XXX	XXX	XXX	100.0
13.8 Line 13.6 as a % of Line 10.6, Col. 7, Section 10		0.2	1.8	0.7	1.2		3.8	XXX	XXX	XXX	XXX	3.8

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year	1,784,536	1,784,536			
2. Cost of short-term investments acquired	43,688,222	43,688,222			
3. Accrual of discount					
4. Unrealized valuation increase (decrease)					
5. Total gain (loss) on disposals					
6. Deduct consideration received on disposals	44,617,871	44,617,871			
7. Deduct amortization of premium					
8. Total foreign exchange change in book/adjusted carrying value					
9. Deduct current year's other than temporary impairment recognized					
10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	854,886	854,886			
11. Deduct total nonadmitted amounts					
12. Statement value at end of current period (Line 10 minus Line 11)	854,886	854,886			

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment: 0

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

Schedule E - Verification - Cash Equivalents

N O N E

Schedule A - Part 1 - Real Estate Owned

N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

Schedule B - Part 1 - Mortgage Loans Owned

N O N E

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

N O N E

Schedule BA - Part 1 - Other Long-Term Invested Assets Owned

N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

N O N E

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
3134A4-AA-2	FEDERAL HOME LOAN MORTGAGE CO	.SD			1	153,959		140,9390	100,000	137,404		(2,017)			6.750	3.436	MS	1,988	6,750	09/01/2006	03/15/2031
31358D-DR-2	FEDERAL NATIONAL MORTGAGE ASSN	.@			1	1,638,360		2,893,770	4,500,000	2,893,157		112,915			0.000	5.206	N/A			07/21/2011	05/15/2030
31359M-FJ-7	FEDERAL NATIONAL MORTGAGE ASSN				1	1,544,692		1,783,713	1,250,000	1,470,352		(11,566)			7.125	5.315	JJ	41,068	89,063	03/30/2010	01/15/2030
88059F-BA-8	TENN VALLEY AUTH	.@			1	350,976		713,072	1,600,000	511,881		26,990			0.000	5.566	N/A			01/13/2010	01/15/2038
912810-FE-3	US TREASURY BOND	.SD			1	766,525		955,505	739,000	759,162	22,428	(1,269)			5.500	5.266	FA	15,352	40,656	03/31/2011	08/15/2028
912810-FF-0	US TREASURY BOND				1	109,547		127,1410	100,000	105,821		(362)			5.250	4.661	MM	682	5,250	06/27/2003	11/15/2028
912828-RH-5	US TREASURY BOND				1	1,747,066		1,756,843	1,750,000	1,748,614		778			1.375	1.426	MS	6,082	24,063	12/30/2014	09/30/2018
0199999. Subtotal - Bonds - U.S. Governments - Issuer Obligations						6,311,125	XXX	8,370,982	10,039,000	7,016,390	22,428	125,469			XXX	XXX	XXX	65,172	165,781	XXX	XXX
38374F-3P-7	GNMA 2004-026 GE				1	474,617		109,7400	519,617	509,450	22,881	.331			5.000	5.492	MON	2,165	25,981	07/28/2004	04/16/2034
38376V-BN-6	GNMA 2010-020 PW				1	203,762		102,9680	204,401	204,267	644	.3			4.500	4.605	MON	767	9,198	03/03/2010	09/16/2038
0299999. Subtotal - Bonds - U.S. Governments - Residential Mortgage-Backed Securities						678,379	XXX	780,695	724,018	713,717	23,524	334			XXX	XXX	XXX	2,932	35,179	XXX	XXX
38378K-QE-2	GNMA 2013-072 A				1	1,449,104		1,368,399	1,427,140	1,443,035	(4,630)	(325)			2.039	1.919	MON	2,344	29,099	05/09/2013	10/16/2046
0399999. Subtotal - Bonds - U.S. Governments - Commercial Mortgage-Backed Securities						1,449,104	XXX	1,368,399	1,427,140	1,443,035	(4,630)	(325)			XXX	XXX	XXX	2,344	29,099	XXX	XXX
0599999. Total - U.S. Government Bonds						8,438,608	XXX	10,520,075	12,190,157	9,173,142	41,323	125,478			XXX	XXX	XXX	70,447	230,059	XXX	XXX
1099999. Total - All Other Government Bonds							XXX								XXX	XXX	XXX			XXX	XXX
13063B-FT-4	CALIFORNIA ST GO BOND				1FE	464,380		104,9780	400,000	413,578		(11,264)			5.950	2.992	MS	7,933	23,800	03/26/2012	03/01/2018
341271-AA-2	FLORIDA ST BRD OF ADMIN				1FE	300,000		302,214	300,000	300,000					2.163	2.175	JJ	3,245	2,037	02/23/2016	07/01/2019
560459-5E-5	MAINE MUN BD BK MUN BD BK 2 GO				1FE	756,315		805,013	750,000	754,192		(369)			5.093	5.077	MM	6,368	38,198	06/15/2010	11/01/2025
917542-QR-6	UTAH ST TAXABLE GO BONDS				1FE	250,000		110,9890	250,000	250,000					4.554	4.606	JJ	5,693	11,385	09/29/2009	07/01/2024
97705L-WK-9	WISCONSIN ST GO BDS				1FE	475,000		109,1880	475,000	475,000					4.900	4.960	MM	3,879	23,275	09/03/2009	05/01/2023
1199999. Subtotal - Bonds - U.S. States, Territories and Possessions - Issuer Obligations						2,245,695	XXX	2,323,254	2,175,000	2,192,771		(11,633)			XXX	XXX	XXX	27,116	98,694	XXX	XXX
1799999. Total - U.S. States, Territories and Possessions Bonds						2,245,695	XXX	2,323,254	2,175,000	2,192,771		(11,633)			XXX	XXX	XXX	27,116	98,694	XXX	XXX
438670-P9-6	HONOLULU HI GO				1FE	247,738		99,5980	250,000	248,439		300			2.412	2.566	MM	1,005	6,030	08/14/2014	11/01/2021
544445-BD-0	LA DEPT OF APRTS				1FE	1,000,000		1,003,060	1,000,000	1,000,000					3.887	3.925	MM	2,699		11/16/2016	05/15/2038
580815-FZ-6	MC HENRY CNTY IL		2		1FE	335,782		348,236	330,000	331,533	(1,523)	(729)			5.200	5.009	JD	763	17,160	02/19/2010	12/15/2022
59333P-V3-9	MIAMI-DADE CNTY-TXBL				1FE	1,000,000		95,4340	1,000,000	1,000,000					2.504	2.520	AO	6,260	2,504	08/04/2016	10/01/2024
776154-UC-8	ROMEDEVILLE IL GO				1FE	580,000		588,532	580,000	580,000					3.900	3.938	JD	11,373	11,310	07/11/2013	12/30/2023
80168F-MG-8	SANTA CLARA VLY WIT-D				1FE	739,914		99,1210	700,000	738,269		(1,645)			3.369	2.781	JD	1,965	11,792	06/23/2016	06/01/2027
1899999. Subtotal - Bonds - U.S. Political Subdivisions - Issuer Obligations						3,903,434	XXX	3,837,010	3,860,000	3,898,241	(1,523)	(2,074)			XXX	XXX	XXX	24,065	48,796	XXX	XXX
2499999. Total - U.S. Political Subdivisions Bonds						3,903,434	XXX	3,837,010	3,860,000	3,898,241	(1,523)	(2,074)			XXX	XXX	XXX	24,065	48,796	XXX	XXX
02765U-DC-5	AMERICAN MUN PWIR-B-BABS-OH				1FE	400,000		122,3990	400,000	400,000					6.424	6.527	FA	9,707	25,696	12/09/2009	02/15/2032
097464-WZ-0	BOISE ST UNIV ID REV				1FE	593,970		601,674	600,000	597,078		1,255			1.887	2.121	AO	2,831	11,322	06/25/2014	04/01/2019
097464-XC-0	BOISE ST UNIV ID REV				1FE	575,000		555,950	575,000	575,000					2.586	2.603	AO	3,717	14,870	05/01/2013	04/01/2022
167560-PL-9	CHICAGO ILL MET WTR RECLAMATION	.SD			1FE	1,920,384		2,026,073	1,690,000	1,908,196		(5,913)			5.720	4.865	JD	8,056	96,668	12/02/2014	12/01/2038
185630-VR-8	CLEMSON UNIV SC REV				1FE	750,000		752,948	750,000	750,000					3.000	3.023	MM	3,750	22,500	12/10/2014	05/01/2024
185630-VS-6	CLEMSON UNIV SC REV				1FE	508,197		509,258	515,000	509,375		582			3.000	3.175	MM	2,575	15,450	12/10/2014	05/01/2025
19696E-LD-8	COLORADO ST BRD CNTY COLLEGE		2		1FE	400,226		396,158	375,000	387,400	(1,368)	(3,008)			3.920	3.023	MM	2,450	14,700	06/29/2012	11/01/2021
24916P-EU-7	DENVER COLO CITY & CNTY BRD	.SD			1FE	789,704		871,712	800,000	791,340		260			6.000	6.193	JD	2,133	48,000	06/11/2009	12/15/2034
26678P-DH-0	DURHAM LTD OBLIG-TXBL	.SD	2		1FE	72,097		72,408	75,000	72,109		12			3.370	3.752	JD	211		12/02/2016	06/01/2031
29270C-YM-1	ENERGY NW WA ELEC REV BOND				1FE	1,003,070		100,9130	1,000,000	1,001,171		(451)			2.197	2.160	JJ	10,985	21,970	08/21/2012	07/01/2019
34074G-DH-4	FLORIDA HURRICANE CATASTROP				1FE	1,508,485		1,536,930	1,500,000	1,504,338		(1,161)			2.995	2.929	JJ	22,463	44,925	04/24/2013	07/01/2020
438701-RA-4	HONOLULU HI CITY & CNTY WASTEREV				1FE	400,000		428,936	400,000	400,000					4.113	4.155	JJ	8,228	16,452	11/09/2010	07/01/2020
485247-BB-5	KANSAS DEV FIN AUTH SALES TAX				1FE	474,193		506,939	475,000	474,657		84			5.500	4.573	MS	7,125	21,375	05/20/2010	09/01/2020
485424-NF-8	KANSAS ST DEPT TRANS HWY REV	.SD			1FE	400,000		445,208	400,000	400,000					4.596	4.649	MS	6,128	18,384	09/01/2010	09/01/2035
508354-RR-0	LAKE COUNTY IL FST PRESV DIST				1FE	400,580		432,632	400,000	400,450		(17)			5.900	5.976	JD	1,049	23,600	02/01/2010	12/15/2032
56045R-BX-6	MAINE MUN BD BK QUAL SCH CO				1FE	466,056		113,7200	400,000	445,554		(4,193)			5.692	4.183	MM	3,795	22,768	08/31/2011	11/01/2025
57583U-BX-5	MASSACHUSETTS ST DEV FIN AG				1FE	500,000		503,295	500,000	500,000					3.988	4.028	AO	4,985	19,940	04/28/2011	04/01/2017
57583U-BY-3	MASSACHUSETTS ST DEV-B-TXB-BROAD				1FE	1,093,890		1,035,460	1,000,000	1,029,895		(23,405)			4.318	1.897	AO	10,795	43,180	03/20/2014	04/01/2018
592647-AG-6	MET WASHINGTON DC APRTS				1FE	531,521		547,331	530,000	531,357		(112)			3.935	3.941	AO	5,214	20,856	07/10/2015	10/01/2026
594610-GY-8	MICHIGAN ST GO SCH LN BDS 2				1FE	543,537		524,119	490,000	521,596		(9,152)			4.300	2.268	AO	4,448	21,070	07/24/2014	04/15/2020

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
646139-W3-5	NEW JERSEY ST TPK AUTH TPK REV				1FE	473,171		144,4030	450,000	470,892			(359)		7.414	7.127	JJ	16,682	33,363	04/28/2009	01/01/2040
64971M-5E-8	NEW YORK N Y CITY TRANSITIO				1FE	547,550		106,3750	531,875	500,000			(7,977)		4.075	2.316	MN	3,396	20,375	01/27/2015	11/01/2020
65819W-AJ-2	NORTH CAROLINA EASTN MUN PW				1FE	1,000,000		103,7350	1,000,000	1,000,000					3.958	3.997	JJ	19,790	36,392	07/16/2015	07/01/2024
673588-EK-1	OAKLAND UNIV MICH REV GEN R				1FE	850,000		99,6520	847,042	850,000					2.530	2.546	MN	2,748	21,505	06/01/2013	05/15/2020
67756A-2N-1	OHIO ST HIGHER EDL FAC COMM				1FE	800,000		105,0490	840,392	800,000					3.679	3.713	JJ	14,716	29,432	11/16/2011	01/01/2021
680616-ZF-9	OLENTANCY SD A TAXABLE				1FE	1,137,970		109,3530	1,093,530	1,000,000	1,647	(28,584)			5.000	1.942	JD	4,167	50,000	02/11/2015	12/01/2019
73358W-CX-0	PORT AUTH NJ & NY				1FE	1,012,194		121,0220	1,089,198	900,000		(2,332)			5.647	4.871	MN	8,471	50,823	02/12/2014	11/01/2040
73358T-S2-8	PORT AUTH NY & NJ				1FE	500,715		105,7800	528,900	500,000		(79)			5.050	5.095	MS	7,435	25,250	03/26/2008	09/15/2018
812631-GZ-6	SEATTLE WASH DRAIN & WASTEWATER				1FE	448,686		110,1260	495,567	450,000		103			4.750	4.838	MN	3,563	21,375	12/17/2009	11/01/2022
864813-T3-4	SUFFOLK VA REF B	2			1FE	1,300,000		92,6250	1,204,125	1,300,000					2.450	2.465	FA	13,625		07/15/2016	02/01/2029
880558-AR-2	TENNESSEE ST SCH BD AUTH HI				1FE	501,000		99,6550	498,275	500,896		(64)			3.479	3.490	MN	2,899	17,395	05/06/2015	05/01/2028
880558-EV-9	TENNESSEE ST SCH BD AUTH HI				1FE	512,280		102,1840	521,138	510,000		(302)			2.669	2.617	MN	2,269	13,612	08/19/2014	11/01/2021
89602N-T6-1	TRIBOROUGH BRDG & TUNNEL NY				1FE	240,593		101,4520	238,412	235,000		(1,376)			2.435	1.829	MN	731	5,722	11/01/2014	11/15/2018
914713-P2-2	UNIVERSITY OF NC CHAPEL HILL REV		SD		1FE	405,349		97,6560	366,210	375,000		(297)			3.327	2.819	JD	1,040	6,238	09/26/2016	12/01/2036
91523N-QM-1	UNIVERSITY WASH UNIV REVS R				1FE	1,281,788		97,5240	1,253,183	1,285,000		246			3.100	3.151	JD	3,320	39,835	09/23/2015	12/01/2026
917343-BF-1	UTAH CNTY UTAH EXCISE TAX REV				1FE	263,965		112,6680	281,670	250,000		(707)			7.130	7.038	JD	1,485	17,825	05/17/2010	12/01/2039
940858-L9-2	WASHOE CNTY NV SCH DIST				1FE	350,000		106,0630	371,221	350,000					6.070	6.162	JD	1,770	21,245	11/12/2009	06/01/2024
959878-LM-9	WESTERN WA UNIV WA REV				1FE	200,000		105,9550	211,910	200,000					6.670	6.781	AO	3,335	13,340	06/30/2009	04/01/2024
962757-SD-3	WHEATON ILL PK DIST			2	1FE	611,250		107,1410	642,846	600,000	(3,174)	(1,219)			5.650	5.476	JD	1,507	33,900	02/18/2010	12/15/2025
2599999. Subtotal - Bonds - U.S. Special Revenues - Issuer Obligations						25,767,419	XXX	26,403,294	24,930,000	25,541,844	(2,895)	(88,165)			XXX	XXX	XXX	233,588	981,352	XXX	XXX
31394Y-H9-8	FHLMC 2793 PE				1	285,158		108,9910	346,774	318,168		22,950			5.000	5.190	MON	1,326	15,908	06/29/2004	05/15/2034
31395M-DU-0	FHLMC 2934 KG				1	208,661		109,1350	233,673	214,114		4,152			5.000	5.141	MON	892	10,706	05/20/2005	02/15/2035
31393T-HN-9	FNMA 2003-81 LC				1	26,307		102,0740	29,138	28,546		15			4.500	4.719	MON	107	1,285	08/15/2003	09/25/2018
31394U-KE-1	FNMA 2005-102 PG				1	330,361		108,6140	384,213	353,741		20,626			5.000	5.214	MON	1,474	17,687	10/28/2005	11/25/2035
31412U-Y6-1	FNMA POOL - 935533				1	132,369		108,5610	140,840	129,733		(1,414)			4.500	4.482	MON	487	5,838	11/23/2009	08/01/2039
31416B-NK-0	FNMA POOL - 995094				1	168,546		108,1260	170,793	157,958		(8,984)			4.500	4.345	MON	592	7,108	02/09/2012	11/01/2035
31417G-ZP-4	FNMA POOL - AB9749				1	2,355,323		99,9720	2,373,953	2,374,618		1,833			3.000	3.140	MON	5,937	71,239	09/05/2014	06/01/2043
31417M-QQ-9	FNMA POOL - AC3162				1	137,368		106,2120	140,882	132,643		(3,341)			4.500	4.462	MON	5,969	5,299	09/29/2009	10/01/2024
31417S-AA-8	FNMA POOL - AC5400				1	106,104		107,6780	112,745	104,705		(1,199)			4.500	4.553	MON	393	4,712	09/29/2009	10/01/2039
31418S-CJ-6	FNMA POOL - AD4572				1	166,550		109,2600	175,013	160,180		(3,864)			5.000	4.946	MON	667	8,009	05/07/2010	05/01/2040
31418T-D5-3	FNMA POOL - AD5523				1	263,719		107,8010	279,886	259,632		(2,911)			4.500	4.527	MON	974	11,683	05/07/2010	06/01/2040
31419C-D3-4	FNMA POOL - AE1921				1	89,090		105,4630	91,407	86,672		(2,113)			4.000	4.005	MON	289	3,467	09/14/2010	09/01/2040
3138A9-CX-0	FNMA POOL - AH7285				1	206,706		105,3360	221,642	210,414		2,654			4.000	4.149	MON	701	8,417	03/30/2011	03/01/2020
3138AD-HM-0	FNMA POOL - AI0235				1	144,737		104,3320	149,848	143,626		(877)			3.500	3.537	MON	419	5,027	04/27/2011	05/01/2026
31417Y-TU-1	FNMA POOL - MA0562				1	161,683		108,0220	167,258	154,837		(4,065)			4.500	4.348	MON	581	6,968	09/14/2010	11/01/2040
31417Y-W3-7	FNMA POOL - MA0665				1	433,360		105,5530	455,113	431,170		(1,379)			4.000	4.044	MON	1,437	17,247	05/25/2011	02/01/2041
2699999. Subtotal - Bonds - U.S. Special Revenues - Residential Mortgage-Backed Securities						5,216,043	XXX	5,473,176	5,260,756	5,250,036	24,252	161			XXX	XXX	XXX	16,772	201,268	XXX	XXX
3199999. Total - U.S. Special Revenues Bonds						30,983,462	XXX	31,876,471	30,190,756	30,791,881	21,357	(88,004)			XXX	XXX	XXX	250,360	1,182,620	XXX	XXX
88579E-AC-9	3M COMPANY				1FE	723,766		125,8930	881,251	700,000		(566)			5.700	5.540	MS	11,748	39,900	06/18/2010	03/15/2037
88579Y-AH-4	3M COMPANY				1FE	489,974		99,4970	497,485	500,000		191			3.875	4.031	JD	19,375	06,151	09/17/2015	06/15/2044
00287Y-AP-4	ABBVIE INC				2FE	1,188,122		99,6910	1,196,292	1,200,000		1,587			3.200	3.390	MN	5,867	38,400	02/23/2016	11/06/2022
00724F-AB-7	ADOBE SYSTEMS INC				1FE	1,200,727		1,176,934	1,100,000	1,175,883		(23,426)			4.750	2.430	FA	52,250	21,771	12/09/2015	02/01/2020
00817Y-AG-3	AETNA INC				2FE	1,653,888		129,7580	1,583,048	1,220,000		(11,403)			6.750	4.412	JD	3,660	82,350	05/15/2014	12/15/2037
01039Z-EC-8	ALABAMA POWER CO				1FE	902,619		115,9670	1,008,913	870,000		(903,535)			5.700	5.567	FA	18,734	49,590	06/11/2015	02/15/2033
02000Z-BA-8	ALLSTATE CORP				1FE	2,124,614		107,3490	2,055,733	1,915,000		(2,497)			4.500	3.887	JD	3,830	63,000	12/27/2016	06/15/2043
023135-AQ-9	AMAZON.COM INC				1FE	1,210,226		114,3690	1,315,244	1,150,000		(1,021)			4.950	4.674	JD	4,111	56,925	10/23/2015	12/05/2044
784888-AC-9	AMERICAN CORE REALTY FUND LP				1	167,000		101,3890	167,000	167,000					3.740	3.775	AO	3,123	3,944	04/01/2016	04/01/2026
784888-AD-7	AMERICAN CORE REALTY FUND LP				1	333,000		101,3890	337,625	333,000					3.740	3.775	AO	3,114	3,944	06/07/2016	04/01/2026
0258MO-DK-2	AMERICAN EXPRESS				1FE	1,253,624		100,2790	1,253,488	1,250,000		(769)			2.125	2.067	MS	7,600	26,563	03/01/2016	03/18/2019
02665W-AH-4	AMERICAN HONDA FINANCE				1FE	1,918,623		100,6740	1,912,806	1,900,000		(4,017)			2.250	1.982	FA	16,150	36,000	03/30/2016	08/15/2019
02687Q-DG-0	AMERICAN INTL GROUP				2FE	1,248,832		104,2610	1,146,871	1,100,000		(43,243)			5.850	1.799	JJ	29,494	64,350	11/13/2014	01/16/2018
03027X-AL-4	AMERICAN TOWER CORP				2FE	1,144,596		95,5410	1,146,492	1,200,000		337			2.250	3.271	JJ	6,825		12/19/2016	01/15/2022
03040W-AN-5	AMERICAN WATER CAPITAL				1FE	1,901,977		97,9350	1,885,249	1,925,000		1,902,183			3.000	3.165	JD	7,058		11/23/2016	12/01/2026
03116Z-BH-2	AMGEN INC				2FE	1,652,085		112,5210	1,687,815	1,500,000		(2,775)			5.650	5.041	JD	3,767	84,750	02/06/2014	06/15/2042

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
03523T-AN-8	ANHEUSER BUSCH INBEV WORLDW				2FE	807,852		814,028	750,000	771,861			(6,608)		5.375	4.391	JJ	18,589	40,313	05/04/2011	01/15/2020
03523T-BQ-0	ANHEUSER BUSCH INBEV WORLDW				2FE	1,159,533		93,0650	1,116,780	1,200,000	1,159,447		657		3.750	4.031	JJ	20,750	39,375	02/22/2016	07/15/2042
037833-AL-4	APPLE INC	SD			1FE	1,839,268		94,3750	1,981,875	2,100,000	1,853,319		4,646		3.850	4.646	MN	12,801	80,850	03/01/2016	05/04/2043
00206R-DJ-8	AT&T INC				2FE	767,571		88,3360	791,491	896,000	767,613		42		4.500	5.629	MS	12,768		12/20/2016	03/09/2048
00206R-DK-5	AT&T INC				2FE	264,996		90,2480	263,524	292,000	265,006		10		4.550	5.207	MS	4,207		12/20/2016	03/09/2049
04774#-AA-0	ATLANTA FALCONS STADIUM COMPANY LL				1FE	315,000		89,6100	315,000	315,000	315,000				3.590	3.622	MS	3,958		08/25/2016	09/01/2042
04774#-AB-8	ATLANTA FALCONS STADIUM COMPANY LL				1FE	225,000		89,6100	201,623	225,000	225,000				3.590	3.622	MS	1,346		11/01/2016	09/01/2042
05348E-AW-9	AVALONBAY COMMUNITIES				1FE	1,198,788		99,8840	1,198,608	1,200,000	1,198,902		104		3.500	3.543	MN	5,367	41,883	11/23/2015	11/15/2025
06406H-BU-2	BANK OF NEW YORK MELLON				1FE	1,318,227		105,8310	1,269,972	1,200,000	1,275,194		(17,268)		4.150	2.541	FA	20,750	49,800	06/29/2015	02/01/2021
066836-AA-5	BAPTIST HEALTH SOUTH FL				1FE	1,492,528		108,1400	1,496,658	1,384,000	1,465,345		(14,708)		4.591	3.261	FA	24,003	49,549	02/19/2016	08/15/2021
072863-AD-5	BAYLOR SCOTT & WHITE HOL				1FE	1,000,000		96,5140	965,140	1,000,000	1,000,000				1.947	1.956	MN	2,488	11,466	04/06/2016	11/15/2021
05531F-AL-7	BB&T CORPORATION				1FE	233,333		100,0400	233,093	233,000	233,056		(89)		1.600	1.567	FA	1,408	3,728	10/25/2013	08/15/2017
084664-BL-4	BERKSHIRE HATAWAY FIN				1FE	1,749,733		122,6560	1,778,512	1,450,000	1,739,873		(6,928)		5.750	4.416	JJ	38,445	69,000	02/22/2016	01/15/2040
090572-AP-3	BIO-RAD LABS				2FE	972,115		107,8750	1,035,600	960,000	966,464		(1,493)		4.875	4.746	JD	2,080	46,800	06/29/2012	12/15/2020
10112R-AS-3	BOSTON PROPERTIES LP				2FE	1,425,399		104,9450	1,390,521	1,325,000	1,379,513		(11,496)		4.125	3.138	MN	6,984	54,656	04/24/2013	05/15/2021
07330N-AD-7	BRANCH BANKING & TRUST				1FE	658,925		100,6920	654,498	650,000	653,589		(1,951)		2.300	1.994	AO	3,156	14,950	03/19/2014	10/15/2018
115637-AM-2	BROWN-FORMAN CORP				1FE	728,883		96,2320	736,175	765,000	735,327		4,422		2.250	2.978	JJ	7,937	17,213	12/14/2015	01/15/2023
12189L-AG-6	BURLINGTON NORTH SANTA FE				1FE	871,310		110,5940	884,752	800,000	870,314		(541)		4.950	4.439	MS	11,660	24,750	10/20/2016	09/15/2041
12189T-AY-0	BURLINGTON NORTH SANTA FE				1FE	1,110,782		101,4670	1,034,963	1,020,000	1,026,666		(19,756)		5.650	3.723	MN	9,605	57,630	11/26/2012	05/01/2017
134429-AY-5	CAMPBELL SOUP CO				2FE	1,066,512		98,4820	1,048,833	1,065,000	1,066,356		(156)		2.500	2.491	FA	11,020	13,313	04/21/2016	08/02/2022
14040H-BE-4	CAPITAL ONE FINANCIAL CO				2FE	1,700,867		101,0740	1,718,258	1,700,000	1,700,414		(172)		2.450	2.454	AO	7,752	41,650	04/23/2014	04/24/2019
149123-BJ-9	CATERPILLAR INC				1FE	405,670		124,0900	434,315	350,000	392,166		(1,811)		7.300	6.124	MN	4,258	25,550	08/27/2008	05/01/2031
149123-BN-0	CATERPILLAR INC				1FE	268,228		125,7200	314,300	250,000	265,695		(435)		6.050	5.598	FA	5,714	15,125	03/09/2010	08/15/2036
149123-BS-9	CATERPILLAR INC				1FE	182,364		115,4250	173,138	150,000	179,347		(705)		5.200	3.983	MN	737	7,800	05/31/2012	05/27/2041
166764-BD-1	CHEVRON CORP				1FE	1,950,388		101,5860	1,930,134	1,900,000	1,946,845		(3,543)		3.326	3.030	MN	7,724	63,194	03/21/2016	11/17/2025
12542R-JB-0	CHS INC				2	900,000		105,7180	951,462	900,000	900,000				4.580	4.632	JJ	17,862	20,610	01/25/2016	01/25/2025
00440E-AJ-6	CHUBB INA HOLDINGS				1FE	998,413		100,5120	954,864	950,000	951,584		(12,764)		5.700	4.387	FA	20,457	54,150	03/19/2014	02/15/2017
00440E-AM-9	CHUBB INA HOLDINGS				1FE	819,710		109,2970	765,079	700,000	760,448		(23,673)		5.900	2.278	JD	1,836	41,300	12/14/2015	06/15/2019
00440E-AS-6	CHUBB INA HOLDINGS				1FE	214,729		99,6740	209,315	210,000	214,374		(355)		3.150	2.884	MS	1,948	3,308	03/28/2016	03/15/2025
125509-BM-0	CIGNA CORP				2FE	493,155		107,6970	484,637	450,000	471,229		(5,756)		5.125	3.716	JD	1,025	23,063	03/20/2013	06/15/2020
125509-BT-5	CIGNA CORP				2FE	954,240		111,5820	948,447	850,000	951,660		(1,529)		5.375	4.625	FA	17,260	32,250	05/26/2016	02/15/2042
172062-AE-1	CINCINNATI FINL CORP				1FE	354,902		115,6860	471,999	408,000	360,542		1,019		6.125	7.612	MN	4,165	24,990	06/02/2009	11/01/2034
172062-AF-8	CINCINNATI FINL CORP				1FE	877,979		124,8560	873,992	700,000	861,650		(10,800)		6.920	4.374	MN	6,190	48,440	06/29/2015	05/15/2028
17275R-AD-4	CISCO SYSTEMS INC				1FE	1,752,654		126,4360	1,833,322	1,450,000	1,735,024		(6,014)		5.900	4.578	FA	32,319	66,375	09/27/2016	02/15/2039
172967-EV-9	CITIGROUP INC				2FE	685,365		113,2440	679,464	600,000	628,572		(10,986)		8.500	6.473	MN	5,525	51,000	05/04/2011	05/22/2019
172967-GL-9	CITIGROUP INC				2FE	858,375		100,6070	905,463	900,000	870,219		4,182		3.375	4.025	MS	10,125	30,375	01/22/2014	03/01/2023
189054-AU-3	CLOROX COMPANY				2FE	1,184,403		101,9890	1,121,879	1,100,000	1,179,818		(4,585)		3.500	2.505	JD	1,711	19,250	06/28/2016	12/15/2024
125720-AE-5	CME GROUP INC				1FE	2,040,440		102,2940	2,045,880	2,000,000	2,033,205		(4,196)		3.000	2.704	MS	17,667	55,500	09/27/2016	09/15/2022
125896-BL-3	CMS ENERGY CORP				2FE	1,198,220		104,3520	1,252,224	1,200,000	1,198,303		29		4.700	4.766	MS	14,257	56,400	03/05/2014	03/31/2043
20030N-BH-3	COMCAST CORP				1FE	1,752,440		103,9620	1,819,335	1,750,000	1,752,608		(113)		4.250	4.282	JJ	34,295	74,375	12/09/2015	01/15/2033
20825C-AQ-7	CONOCOPHILLIPS				2FE	1,175,148		127,2320	1,208,704	950,000	1,156,926		(5,492)		6.500	5.019	FA	25,729	61,750	09/15/2014	02/01/2039
209111-EB-5	CONS EDISON CO OF NY				1FE	453,280		116,6720	483,022	414,000	447,069		(1,277)		5.875	5.210	AO	6,081	24,323	07/27/2011	04/01/2033
209111-EF-6	CONS EDISON CO OF NY				1FE																

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates			
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22		
CUSIP	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date		
29736R-AE-0	ESTEE LAUDER CO INC	SD			1FE	1,886,413	.97	9020	1,860,138	1,889,809		1,688			2.350	2.468	FA	16,868	37,600	02/24/2016	08/15/2022		
30231G-AW-2	EXXON MOBIL CORPORATION				1FE	1,942,940	102	7080	1,951,452	1,900,000	1,942,322		(618)				4.114	4.024	MS	26,055	38,649	03/08/2016	03/01/2046
316773-AD-2	FIFTH THIRD BANK				2FE	410,981	103	2450	516,225	500,000	482,040		11,423				4.500	7.389	JD	1,875	22,500	06/02/2009	06/01/2018
316773-CO-1	FIFTH THIRD BANK				2FE	1,141,687	100	5990	1,146,829	1,140,000	1,140,818		(364)				2.300	2.279	MS	8,740	26,220	03/05/2014	03/01/2019
30288*-AA-8	FLNG LIQUEFACTION 2 LLC				2FE	1,000,000	101	1930	1,011,930	1,000,000	1,000,000						4.540	4.592	MS	4,036		11/29/2016	03/31/2038
341081-EU-7	FLORIDA POWER & LIGHT				1FE	1,458,210	118	3590	1,597,847	1,350,000	1,452,813		(3,790)				5.400	4.898	MS	24,300	72,900	12/14/2015	09/01/2035
341081-FL-6	FLORIDA POWER & LIGHT				1FE	248,015	102	2450	255,613	250,000	248,097						4.050	4.138	AO	2,531	10,125	09/04/2014	10/01/2044
345370-CQ-1	FORD MOTOR COMPANY				2FE	1,189,692	94	5030	1,134,036	1,200,000	1,190,175		186				4.750	4.863	JJ	26,283	57,000	04/21/2014	01/15/2043
369550-AT-5	GENERAL DYNAMICS CORP				1FE	1,633,048	94	9010	1,660,768	1,750,000	1,635,933		2,477				3.600	4.047	MN	8,050	63,000	10/30/2015	11/15/2042
36962G-4R-2	GENERAL ELEC CAP CORP				1FE	858,027	107	1350	867,794	810,000	836,292		(6,678)				4.375	3.485	MS	10,336	35,438	03/06/2014	09/16/2020
36962G-XZ-2	GENERAL ELEC CAP CORP				1FE	584,150	133	0730	798,438	600,000	586,651		377				6.750	7.151	MS	11,925	40,500	06/29/2011	03/15/2032
370334-BH-6	GENERAL MILLS INC				2FE	1,573,962	107	5000	1,505,000	1,400,000	1,477,532		(35,337)				5.650	2.995	FA	29,882	79,100	05/07/2014	02/15/2019
373334-JR-3	GEORGIA POWER COMPANY				1FE	297,138	113	8080	341,424	300,000	297,442		53				5.400	5.540	JD	1,350	16,200	06/10/2010	06/01/2040
375558-BF-9	GILEAD SCIENCES INC				1FE	1,631,115	101	2240	1,518,360	1,500,000	1,626,622		(4,493)				3.650	2.626	MS	18,250	27,375	08/18/2016	03/01/2026
38141E-A6-6	GOLDMANS SACHS GROUP INC				1FE	1,589,191	111	0870	1,610,762	1,450,000	1,518,771		(18,146)				6.000	4.565	JD	3,867	87,000	01/22/2014	06/15/2020
04557*-AB-7	HEALTHSCOPE LIMITED				1	400,000	.99	8470	399,388	400,000	400,000						4.050	4.091	MN	1,710	8,100	05/23/2016	05/23/2026
437076-BK-7	HOME DEPOT INC				1FE	1,736,278	102	5140	1,742,738	1,700,000	1,732,843		(3,240)				3.350	3.119	MS	16,769	56,950	12/09/2015	09/15/2025
438506-AS-6	HONEYWELL INC				1FE	352,160	122	8490	399,259	325,000	344,014		(1,133)				6.625	6.002	JD	957	21,531	07/18/2008	06/15/2028
438516-AT-3	HONEYWELL INC				1FE	1,523,295	123	9600	1,549,500	1,250,000	1,504,363		(7,972)				5.700	4.255	MS	20,979	71,250	11/30/2015	03/15/2037
459200-BB-6	IBM CORP				1FE	1,097,106	123	9930	1,177,934	950,000	1,072,382		(5,283)				5.875	4.807	MN	4,961	55,813	11/20/2014	11/29/2032
459200-GM-7	IBM CORPORATION				1FE	101,403	110	7000	110,700	100,000	100,333		(168)				7.625	7.561	AO	1,610	7,625	10/23/2008	10/15/2018
45822P-AA-3	INTEGRYS ENERGY GROUP				2FE	690,905	106	1640	690,066	650,000	669,380		(4,663)				4.170	3.363	MN	4,518	27,105	01/30/2012	11/01/2020
458140-AK-6	INTEL CORP				1FE	1,707,245	109	5820	1,791,666	1,635,000	1,701,799		(1,468)				4.800	4.578	AO	19,620	78,480	03/13/2014	10/01/2041
04588#-BJ-9	INTERMEDIATE CAPITAL GRP PLC				2	500,000	103	9330	519,665	500,000	500,000						4.190	4.234	MS	5,354		09/29/2016	09/29/2021
24422E-QV-4	JOHN DEERE CAPITAL CORP				1FE	482,091	106	8120	480,654	450,000	457,875		(4,418)				5.750	4.729	MS	7,978	25,875	12/30/2010	09/10/2018
24422E-RH-4	JOHN DEERE CAPITAL CORP				1FE	1,321,990	102	3470	1,320,276	1,290,000	1,312,866		(4,412)				3.150	2.772	AO	8,579	40,635	12/14/2015	10/15/2021
478160-AL-8	JOHNSON & JOHNSON				1FE	587,802	118	1600	708,960	600,000	590,006		371				4.950	5.170	MN	16,170	17,325	02/03/2009	05/15/2033
46625H-JX-9	JPMORGAN CHASE & CO				1FE	1,866,303	101	9440	1,885,964	1,850,000	1,864,646		(1,724)				3.625	3.533	MN	8,942	67,063	12/10/2015	05/13/2024
501044-CY-5	KROGER COMPANY				2FE	1,254,682	104	4030	1,211,075	1,160,000	1,249,685		(4,997)				4.000	2.815	FA	19,333	15,000	12/12/2016	02/01/2024
84611#-AF-8	LIFE STORAGE INC				2	1,000,000	.93	7200	937,200	1,000,000	1,000,000						3.670	3.704	JJ	16,311		07/21/2016	07/21/2028
55907R-AA-6	MAGELLAN MIDSTREAM PARTN				2FE	1,591,245	105	5800	1,583,700	1,500,000	1,553,138		(11,963)				4.250	3.343	FA	26,563	63,750	01/28/2014	02/01/2021
571903-AL-7	MARRIOTT INTERNATIONAL				2FE	1,297,150	102	1120	1,276,400	1,250,000	1,283,726		(8,358)				3.375	2.640	AO	8,906	42,188	05/18/2015	10/15/2020
57169*-BC-0	MARS INCORPORATED				1	1,000,000	.88	1760	881,760	1,000,000	1,000,000						3.750	3.785	MS	9,792		09/27/2016	09/27/2046
571748-AR-3	MARSH & MCLENNAN COMPANY				1FE	1,116,218	108	7720	1,142,106	1,050,000	1,086,050		(813)				4.800	3.978	JJ	23,240	50,400	01/09/2013	07/15/2021
571748-AX-0	MARSH & MCLENNAN COS INC				1FE	199,164	100	7250	201,450	200,000	199,323		70				3.500	3.579	MS	2,158	7,000	09/04/2014	03/10/2025
552690-CF-4	MDU RESOURCES				2	1,000,000	.98	4770	984,770	1,000,000	1,000,000						3.780	3.816	AO	6,405	37,905	10/30/2015	10/30/2025
59018Y-J6-9	MERRILL LYNCH & CO				2FE	1,272,921	103	1110	1,237,332	1,200,000	1,216,913		(24,893)				6.400	4.335	FA	26,240	76,800	01/26/2015	08/28/2017
59156R-AE-8	METLIFE INC				1FE	939,435	124	4860	1,060,621	852,000	929,543		(3,304)				6.500	5.789	JD	2,461	55,380	03/11/2014	12/15/2032
59156R-AT-5	METLIFE INC				1FE	620,950	111	7990	558,995	500,000	549,695		(22,392)				7.717	2.879	FA	14,577	38,585	09/18/2013	02/15/2019
595620-AB-1	MIDAMERICAN ENERGY CO				1FE	1,005,931	135	0780	1,088,729	806,000	969,127		(7,652)				6.750	4.970	JD	27,439	27,203	11/27/2012	12/30/2031
617446-6Q-7	MORGAN STANLEY	1FE	845,976	105	5940	844,752	800,000	814,946		(11,936)				6.625	5.216	AO	13,250	53,000	04/25/2013	04/01/2018			
61746B-DJ-2	MORGAN STANLEY	1FE	791,822	102	2880	818,304	800,000	794,321		789				3.750	3.921	FA	10,500	30,000	06/25/2014	02/25/2023			
635405-AM-5	NATIONAL CITY CORP	1FE	208,942	109	4290	2																	

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
744560-BK-1	PUBLIC SERVICE ELECTRIC				1FE	1,807,506		1,812,834	1,800,000	1,806,725		(747)			3.050	3.019	MN	7,015	54,900	12/14/2015	11/15/2024
745332-CE-4	PUGET SOUND ENERGY INC				1FE	1,574,282		1,591,265	1,515,000	1,572,969		(1,305)			4.434	4.229	MN	8,583	67,175	12/29/2015	11/15/2041
816851-AT-6	SEMPRA ENERGY				2FE	1,163,963		1,187,400	1,200,000	1,174,892		3,877			2.875	3.307	AO	8,625	34,500	03/24/2015	10/01/2022
828807-CT-2	SIMON PROPERTY GROUP LP				1FE	1,378,443		1,387,526	1,400,000	1,379,241		378			4.250	4.390	AO	14,875	59,500	06/11/2015	10/01/2044
842434-CD-2	SOUTHERN CALIF GAS CO SER HH				1FE	203,586		210,210	200,000	200,441		(322)			5.450	5.341	AO	2,301	10,900	10/30/2003	04/15/2018
844741-BA-5	SOUTHWEST AIRLINES CO				2FE	1,229,232		1,219,656	1,200,000	1,224,160		(5,072)			2.750	2.029	MN	5,042	16,500	05/18/2016	11/06/2019
855244-AD-1	STARBUCKS CORP				1FE	1,975,382		1,948,826	1,825,000	1,950,253		(16,276)			3.850	2.749	AO	17,566	70,263	03/21/2016	10/01/2023
862121-A*-1	STORE CAPITAL CORP				1FE	425,000		455,770	425,000	425,000					4.950	5.011	MN	2,338	21,154	11/19/2015	11/21/2022
883556-BR-2	THERMO FISHER SCIENTIFIC	2			2FE	1,188,204		1,128,072	1,200,000	1,188,488		284			2.950	3.088	MS	10,030		09/20/2016	09/19/2026
887317-AK-1	TIME WARNER INC				2FE	1,734,462		1,665,799	1,560,000	1,660,290		(21,794)			4.750	3.148	MS	18,937	74,100	04/23/2014	03/29/2021
872540-AQ-2	TJX COS INC				1FE	1,951,680		1,839,300	2,000,000	1,952,610		930			2.250	2.543	MS	13,625		10/13/2016	09/15/2026
891490-AT-1	TOSCO CORP				2FE	459,722		507,263	375,000	435,982		(2,921)			8.125	6.386	FA	11,510	30,469	07/24/2008	02/15/2030
892367-BB-0	TOYOTA MOTOR CREDIT CORP				1FE	1,308,775		1,307,670	1,300,000	1,304,091		(1,943)			2.100	1.952	JJ	12,437	27,300	07/21/2014	01/17/2019
907818-CF-3	UNION PACIFIC CORP				1FE	463,568		450,415	350,000	442,406		(5,899)			6.625	3.906	FA	9,661	23,188	02/01/2013	02/01/2029
907818-DJ-4	UNION PACIFIC CORP				1FE	1,209,120		1,298,664	1,200,000	1,208,630		(182)			4.750	4.756	MS	16,783	57,000	03/11/2014	09/15/2041
911312-AH-9	UNITED PARCEL SERVICE		SD		1FE	601,409		625,890	600,000	600,103		(142)			5.500	5.567	JJ	15,217	33,000	03/23/2009	01/15/2018
911312-AR-7	UNITED PARCEL SERVICE				1FE	645,519		667,226	700,000	648,055	87	1,122			3.625	4.136	AO	6,132	25,375	09/05/2014	10/01/2042
913017-BJ-7	UNITED TECH CORP				1FE	1,116,747		1,220,982	1,050,000	1,116,213		(2,072)			5.400	4.980	MN	9,450	56,700	02/22/2016	05/01/2035
913017-BP-3	UNITED TECH CORP				1FE	660,093		677,829	535,000	653,228		(3,292)			6.125	4.596	JJ	15,110	32,769	06/10/2015	07/15/2038
91159H-HA-1	US BANKCORP				1FE	276,738		294,143	275,000	275,851		(173)			4.125	4.088	MN	1,166	11,344	05/26/2011	05/24/2021
91159H-HK-9	US BANKCORP				1FE	1,517,820		1,537,680	1,500,000	1,516,146		(830)			3.600	3.469	MS	16,500	36,000	12/12/2016	09/11/2024
92343V-BR-4	VERIZON COMMUNICATIONS				2FE	522,255		553,490	500,000	516,019		(1,998)			5.150	4.642	MS	7,582	25,750	09/18/2013	09/15/2023
92343V-CK-8	VERIZON COMMUNICATIONS INC NT				2FE	990,880		987,183	980,000	990,663		(161)			4.862	4.850	FA	17,206	47,648	08/21/2015	08/21/2046
92826C-AB-8	VISA INC				1FE	1,812,960		1,805,004	1,800,000	1,810,617		(2,343)			2.200	2.054	JD	1,870	39,600	02/01/2016	12/14/2020
931142-CB-7	WALMART STORES				1FE	1,139,210		1,309,374	1,100,000	1,139,175		(1,566)			5.250	5.072	MS	19,250	57,750	11/17/2014	09/01/2035
94106L-BA-6	WASTE MANAGEMENT INC				2FE	1,188,348		1,204,692	1,200,000	1,189,389		1,041			3.125	3.276	MS	12,500	37,500	01/26/2016	03/01/2025
94974B-EV-8	WELLS FARGO & COMPANY				1FE	694,824		643,620	600,000	649,112		(10,804)			4.600	2.572	AO	6,900	27,600	07/31/2012	04/01/2021
94974B-FP-0	WELLS FARGO & COMPANY				1FE	1,157,923		1,141,340	1,050,000	1,154,956		(1,525)			5.375	4.773	MN	9,249	45,688	05/26/2016	11/02/2043
976826-BE-6	WISCONSIN POWER & LIGHT				1FE	1,453,593		1,631,825	1,250,000	1,434,489		(5,129)			6.375	5.304	FA	30,104	79,688	02/13/2014	08/15/2037
976843-BJ-0	WISCONSIN PUBLIC SERVIC				1FE	828,664		778,257	705,000	824,697		(2,403)			4.752	3.798	MN	5,584	33,502	04/29/2015	11/01/2044
06366Q-IY-6	BANK OF MONTREAL	C			1FE	647,866		640,198	640,000	640,047		(1,656)			2.500	2.249	JJ	7,556	16,000	01/26/2012	01/11/2017
06367V-HL-2	BANK OF MONTREAL	C			1FE	658,483		655,168	650,000	654,356		(2,043)			2.375	2.053	JJ	6,690	15,438	12/16/2014	01/25/2019
136375-BD-3	CANADIAN NATIONAL RAILWAY	C			1FE	278,460		333,945	250,000	269,558		(1,151)			6.900	6.042	JJ	7,954	17,250	02/02/2007	07/15/2028
136375-BG-6	CANADIAN NATIONAL RAILWAY	C			1FE	1,009,673		1,055,940	750,000	975,526		(10,489)			7.375	4.610	AO	11,677	55,313	07/24/2013	10/15/2031
71644E-AJ-1	PETRO-CANADA	C			1FE	1,523,566		1,483,523	1,150,000	1,505,466		(8,160)			6.800	4.580	MN	9,992	64,600	12/14/2016	05/15/2038
78008S-7D-2	ROYAL BANK OF CANADA	C			1FE	1,293,475		1,284,754	1,275,000	1,283,190		(5,091)			2.200	1.792	JJ	11,999	28,050	12/17/2014	07/27/2018
00507U-AP-6	ACTAVIS FUNDING SCS	C			2FE	1,011,520		1,013,330	1,000,000	1,008,778		(2,593)			3.000	2.730	MS	9,083	30,000	12/10/2015	03/12/2020
055451-AF-5	BHP BILLITON FINANCE	C			1FE	393,354		455,820	400,000	399,766		915			5.400	5.723	MS	5,520	21,600	03/26/2009	03/29/2017
055451-AH-1	BHP BILLITON FINANCE	C			1FE	937,335		822,473	750,000	817,552		(28,930)			6.500	2.387	AO	12,188	48,750	03/20/2013	04/01/2019
056650-DA-3	BP CAPITAL MARKETS PLC	C			1FE	1,663,724		1,720,672	1,700,000	1,666,987		3,172			3.506	3.819	MS	17,218	59,602	03/01/2016	03/17/2025
22303Q-AL-4	COVIDIEN INTL FINANCE SA	C			1FE	708,457		741,454	700,000	703,331		(882)			4.200	4.092	JD	1,307	29,400	01/31/2011	06/15/2020
3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations						175,087,661	XXX	176,961,388	166,317,000	173,020,054	(726)	(730,516)			XXX	XXX	XXX	1,895,432	6,460,404	XXX	XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						175,087,661	XXX	176,961,388	166,317,000	173,020,054	(726)	(730,516)			XXX	XXX	XXX	1,895,432	6,460,404	XXX	XXX
4899999. Total - Hybrid Securities							XXX								XXX	XXX	XXX			XXX	XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds							XXX								XXX	XXX	XXX			XXX	XXX
6099999. Subtotal - SVO Identified Funds							XXX								XXX	XXX	XXX			XXX	XXX
7799999. Total - Issuer Obligations						213,315,334	XXX	217,895,928	207,321,000	211,669,300	17,284	(706,920)			XXX	XXX	XXX	2,245,373	7,755,026	XXX	XXX
7899999. Total - Residential Mortgage-Backed Securities						5,894,421	XXX	6,253,871	5,984,774	5,963,754	47,776	495			XXX	XXX	XXX	19,704	236,447	XXX	XXX
7999999. Total - Commercial Mortgage-Backed Securities						1,449,104	XXX	1,368,399	1,427,140	1,443,035	(4,630)	(325)			XXX	XXX	XXX	2,344	29,099	XXX	XXX
8099999. Total - Other Loan-Backed and Structured Securities							XXX								XXX	XXX	XXX			XXX	XXX
8199999. Total - SVO Identified Funds							XXX								XXX	XXX	XXX			XXX	XXX
8399999 - Total Bonds						220,658,859	XXX	225,518,198	214,732,914	219,076,088	60,431	(706,750)			XXX	XXX	XXX	2,267,421	8,020,573	XXX	XXX

Schedule D - Part 2 - Section 1 - Preferred Stocks Owned
N O N E

Schedule D - Part 2 - Section 2 - Common Stocks Owned
N O N E

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
341271-AA-2	FLORIDA ST BRD OF ADMIN		02/23/2016	JP MORGAN		300,000	300,000	
1799999	Subtotal - Bonds - U.S. States, Territories and Possessions					300,000	300,000	
544445-BD-0	LA DEPT OF APRTS		11/16/2016	RBC CAP		1,000,000	1,000,000	
58333P-V3-9	MIAMI-DADE CNTY-TXBL		08/04/2016	MERRILL		1,000,000	1,000,000	
80168F-MG-8	SANTA CLARA VLY WIT-D		06/23/2016	PIPER JA		739,914	700,000	1,769
2499999	Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions					2,739,914	2,700,000	1,769
26678P-DH-0	DURHAM LTD OBLIG-TXBL		12/02/2016	MILLENNIUM ADVISORS		72,097	75,000	42
864813-T3-4	SUFFOLK VA REF B		07/15/2016	FIFTH THIRD		1,300,000	1,300,000	
914713-P2-2	UNIVERSITY OF NC CHAPEL HILL REV		09/26/2016	CITIGROU		405,349	375,000	4,124
3199999	Subtotal - Bonds - U.S. Special Revenues					1,777,446	1,750,000	4,166
00287Y-AP-4	ABBVIE INC		02/23/2016	SUSQUEHANNA		202,082	200,000	1,956
020002-BA-8	ALLSTATE CORP		12/27/2016	VARIOUS		2,124,614	1,915,000	28,091
78488@-AC-9	AMERICAN CORE REALTY FUND LP		04/01/2016	WELLS		167,000	167,000	
78488@-AD-7	AMERICAN CORE REALTY FUND LP		06/07/2016	WELLS		333,000	333,000	
02580D-DK-2	AMERICAN EXPRESS		03/01/2016	GOLDMAN		400,700	400,000	3,919
02665W-AH-4	AMERICAN HONDA FINANCE		03/30/2016	JP MORGAN		613,644	600,000	1,725
03027X-AL-4	AMERICAN TOWER CORP		12/19/2016	KEY		1,144,596	1,200,000	6,150
03040W-AN-5	AMERICAN WATER CAPITAL		11/23/2016	KEY		1,901,977	1,925,000	1,925
037833-AL-4	APPLE INC		03/01/2016	RBC CAP		234,348	250,000	3,155
00206R-DJ-8	AT&T INC		12/20/2016	EXCHANGED		767,571	896,000	
00206R-DK-5	AT&T INC		12/20/2016	EXCHANGED		284,996	292,000	
04774#-AA-0	ATLANTA FALCONS STADIUM COMPANY LL		08/25/2016	BOA		315,000	315,000	
04774#-AB-8	ATLANTA FALCONS STADIUM COMPANY LL		11/01/2016	BANK AME		225,000	225,000	
066836-AA-5	BAPTIST HEALTH SOUTH FL		02/19/2016	PIPER JA		681,093	609,000	699
072863-AD-5	BAYLOR SCOTT & WHITE HOL		04/06/2016	CITIGROU		1,000,000	1,000,000	
084664-BL-4	BERKSHIRE HATAWAY FIN		02/22/2016	WELLS FARGO		586,660	500,000	3,194
12189L-AG-6	BURLINGTON NORTH SANTA FE		10/20/2016	JEFFERIE		358,110	300,000	1,650
134429-AY-5	CAMPBELL SOUP CO		04/21/2016	MITSUBISHI UFJ SECURITIES (USA)		1,066,512	1,065,000	6,213
166764-BD-1	CHEVRON CORP		03/21/2016	MORGAN STANLEY		1,950,388	1,900,000	22,293
12542R-JB-0	CHS INC		01/25/2016	JP MORGAN		900,000	900,000	
00440E-AS-6	CHUBB INA HOLDINGS		03/28/2016	MORGAN STANLEY		214,729	210,000	294
125509-BT-5	CIGNA CORP		05/26/2016	JP MORGAN		572,855	500,000	7,913
17275R-AD-4	CISCO SYSTEMS INC		09/27/2016	VARIOUS		572,864	450,000	1,885
189054-AU-3	CLOROX COMPANY		06/28/2016	ROBERT W. BAIRD		1,184,403	1,100,000	1,604
125720-AE-5	CME GROUP INC		09/27/2016	JEFFERIE		159,933	150,000	188
25746U-CE-7	DOMINION RESOURCES INC		03/09/2016	DEUTSCHE		1,210,092	1,200,000	22,100
28501*-AY-1	ELECTRONIC TRANSMISSION TEXAS		03/17/2016	MITSUBISHI UFJ SECURITIES (USA)		450,000	450,000	
29736R-AE-0	ESTEE LAUDER CO INC		02/24/2016	AMHERST		601,038	600,000	548
30231G-AW-2	EXXON MOBIL CORPORATION		03/08/2016	BANK AME		1,942,940	1,900,000	1,737
30288*-AA-8	FLNG LIQUEFACTION 2 LLC		11/29/2016	GOLDMAN		1,000,000	1,000,000	
375558-BF-9	GILEAD SCIENCES INC		08/18/2016	WELLS FARGO		1,631,115	1,500,000	26,158
04557*-AB-7	HEALTHSCOPE LIMITED		05/23/2016	JP MORGAN		400,000	400,000	
04588#-BJ-9	INTERMEDIATE CAPITAL GRP PLC		09/29/2016	CITIGROU		500,000	500,000	
501044-CY-5	KROGER COMPANY		12/12/2016	CITIGROU		1,254,682	1,160,000	18,354
84611#-AF-8	LIFE STORAGE INC		07/21/2016	WELLS		1,000,000	1,000,000	
57169*-BC-0	MARS INCORPORATED		09/27/2016	JP MORGAN		1,000,000	1,000,000	
637432-ND-3	NATIONAL RUARAL UTIL COOP		05/04/2016	KEY		255,315	250,000	2,019
74005P-AZ-7	PRAXAIR INC		03/09/2016	MORGAN STANLEY		163,729	158,000	171
844741-BA-5	SOUTHWEST AIRLINES CO		05/18/2016	WELLS FARGO		1,229,232	1,200,000	1,558
855244-AD-1	STARBUCKS CORP		03/21/2016	FIRST TN		190,304	175,000	3,238
883556-BR-2	THERMO FISHER SCIENTIFIC		09/20/2016	GOLDMAN		1,188,204	1,200,000	393
872540-AQ-2	TJX COS INC		10/13/2016	GOLDMAN		1,951,680	2,000,000	4,500
913017-BJ-7	UNITED TECH CORP		02/22/2016	RAYMOND		526,100	450,000	7,695
91159H-HK-9	US BANKCORP		12/12/2016	MILLENNIUM ADVISORS		509,250	500,000	4,700
92826C-AB-8	VISA INC		02/01/2016	CITIGROU		1,812,960	1,800,000	5,500
94106L-BA-6	WASTE MANAGEMENT INC		01/26/2016	CSFIRST		1,188,348	1,200,000	15,417
94974B-FP-0	WELLS FARGO & COMPANY		05/26/2016	WELLS FARGO		454,668	400,000	1,732
71644E-AJ-1	PETRO-CANADA	C.	12/14/2016	WELLS FARGO		260,092	200,000	1,284
03523T-BQ-0	ANHEUSER BUSCH INBEV WORLDW	C.	02/22/2016	MILLENNIUM ADVISORS		272,913	300,000	1,250
05565Q-DA-3	BP CAPITAL MARKETS PLC	C.	03/01/2016	SUMMIDGE		486,200	500,000	7,913
3899999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					39,420,937	38,445,000	219,122
8399997	Total - Bonds - Part 3					44,238,297	43,195,000	225,057
8399998	Total - Bonds - Part 5					1,033,031	1,188,502	

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
8399999. Total - Bonds						45,271,328	44,383,502	225,057
8999997. Total - Preferred Stocks - Part 3							XXX	
8999998. Total - Preferred Stocks - Part 5							XXX	
8999999. Total - Preferred Stocks							XXX	
9799997. Total - Common Stocks - Part 3							XXX	
9799998. Total - Common Stocks - Part 5							XXX	
9799999. Total - Common Stocks							XXX	
9899999. Total - Preferred and Common Stocks							XXX	
9999999 - Totals						45,271,328	XXX	225,057

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
31331G-KR-9	FEDERAL FARM CREDIT BANK		03/23/2016	STIFEL		841,463	700,000	671,048	677,649		277		277		677,926		163,537	163,537	22,906	01/16/2029
38374F-3P-7	GNMA 2004-026 GE		12/15/2016	PRINCIPAL RECEIPT		80,383	80,383	73,422	78,759		1,624		1,624		80,383				2,771	04/16/2034
38376W-AM-7	GNMA 2010-014 DC		10/15/2016	PRINCIPAL RECEIPT		147,218	147,218	151,128	148,164	(944)			(1,890)		147,218				2,985	07/20/2037
38376V-BN-6	GNMA 2010-020 PW		12/15/2016	PRINCIPAL RECEIPT		203,396	203,396	202,760	203,261		136				203,396				4,507	09/16/2038
38378K-QE-2	GNMA 2013-072 A		12/16/2016	PRINCIPAL RECEIPT		121,488	121,488	123,358	122,869		(1,381)		(1,381)		121,488				1,211	10/16/2046
0599999. Subtotal - Bonds - U.S. Governments						1,393,949	1,252,486	1,221,716	1,230,702	(944)	(290)		(1,234)		1,230,411		163,537	163,537	34,379	XXX
748148-RS-4	QUEBEC PROVINCE	C.	11/14/2016	MATURITY		300,000	300,000	305,591	300,654		(654)		(654)		300,000				15,375	11/14/2016
1099999. Subtotal - Bonds - All Other Governments						300,000	300,000	305,591	300,654		(654)		(654)		300,000				15,375	XXX
01179P-N6-0	ALASKA MUN BD GO		08/01/2016	MATURITY		350,000	350,000	350,000	350,000						350,000				11,711	08/01/2016
1799999. Subtotal - Bonds - U.S. States, Territories and Possessions						350,000	350,000	350,000	350,000						350,000				11,711	XXX
094149-LP-4	BLOOMFIELD TWP MI GO		02/22/2016	FIFTH THIRD		1,056,210	1,000,000	1,000,000	1,000,000						1,000,000		56,210	56,210	9,785	05/01/2020
2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						1,056,210	1,000,000	1,000,000	1,000,000						1,000,000		56,210	56,210	9,785	XXX
31394Y-H9-8	FHLMC 2793 PE		12/25/2016	PRINCIPAL RECEIPT		81,832	81,832	73,342	81,501		332		332		81,832				2,247	05/15/2034
31395M-DU-0	FHLMC 2934 KG		12/25/2016	PRINCIPAL RECEIPT		74,051	74,051	72,165	73,947		104		104		74,051				2,013	02/15/2035
31393T-HN-9	FNMA 2003-81 LC		12/25/2016	PRINCIPAL RECEIPT		32,090	32,090	29,573	32,041		49		49		32,090				748	09/25/2018
31394U-KE-1	FNMA 2005-102 PG		12/25/2016	PRINCIPAL RECEIPT		98,671	98,671	92,149	98,121		549		549		98,671				2,606	11/25/2035
31412U-Y6-1	FNMA POOL - 935533		12/25/2016	PRINCIPAL RECEIPT		23,976	23,976	24,463	24,149		(173)		(173)		23,976				586	08/01/2039
31416B-NK-0	FNMA POOL - 995094		12/25/2016	PRINCIPAL RECEIPT		46,361	46,361	49,469	47,045		(684)		(684)		46,361				1,103	11/01/2035
31417G-ZP-4	FNMA POOL - AB9749		12/25/2016	PRINCIPAL RECEIPT		332,897	332,897	330,193	330,490		2,408		2,408		332,897				5,829	06/01/2043
31417M-QQ-9	FNMA POOL - AC3162		12/25/2016	PRINCIPAL RECEIPT		39,499	39,499	40,906	39,676		(176)		(176)		39,499				991	10/01/2024
31417S-AA-8	FNMA POOL - AC5400		12/25/2016	PRINCIPAL RECEIPT		34,727	34,727	35,191	34,819		(93)		(93)		34,727				886	10/01/2039
31418S-CJ-6	FNMA POOL - AD4572		12/25/2016	PRINCIPAL RECEIPT		10,556	10,556	10,976	10,671		(115)		(115)		10,556				348	05/01/2040
31418T-D5-3	FNMA POOL - AD5523		12/25/2016	PRINCIPAL RECEIPT		72,077	72,077	73,212	72,393		(316)		(316)		72,077				2,012	06/01/2040
31419C-D3-4	FNMA POOL - AE1921		12/25/2016	PRINCIPAL RECEIPT		24,219	24,219	24,894	24,332		(113)		(113)		24,219				576	09/01/2040
3138A9-CX-0	FNMA POOL - AH7285		12/25/2016	PRINCIPAL RECEIPT		75,804	75,804	74,469	75,421		383		383		75,804				1,798	03/01/2041
3138AD-HM-0	FNMA POOL - AI0235		12/25/2016	PRINCIPAL RECEIPT		17,365	17,365	17,499	17,378		(13)		(13)		17,365				326	05/01/2026
31417Y-TU-1	FNMA POOL - MA0562		12/25/2016	PRINCIPAL RECEIPT		40,379	40,379	42,165	41,042		(662)		(662)		40,379				886	11/01/2040
31417Y-W3-7	FNMA POOL - MA0665		12/25/2016	PRINCIPAL RECEIPT		109,876	109,876	110,434	110,101		(225)		(225)		109,876				2,170	02/01/2041
751091-QW-2	RALEIGH-NC-TXBL-HSG		05/17/2016	INTLFCSTONE		524,195	500,000	500,000	500,000						500,000		24,195	24,195	7,981	06/01/2028
91412G-XU-4	UNIV OF CA J-REF-TXBL		05/17/2016	MESIRROW		1,490,972	1,400,000	1,400,000	1,400,000						1,400,000		90,972	90,972	28,123	05/15/2029
3199999. Subtotal - Bonds - U.S. Special Revenues						3,129,548	3,014,381	3,001,099	3,013,128		1,255		1,255		3,014,381		115,167	115,167	61,229	XXX
0258MO-DC-0	AMERICAN EXPRESS		09/20/2016	MATURITY		400,000	400,000	408,836	401,429		(1,429)		(1,429)		400,000				11,200	09/20/2016
00206R-AS-1	AT&T INC		09/06/2016	EXCHANGED		387,576	300,000	387,576	382,051		(1,384)		(1,384)		380,668		6,908	6,908	20,851	02/15/2039
07986Q-AE-2	BELLSOUTH CORP		09/06/2016	EXCHANGED		265,275	250,000	265,275	262,330		(253)		(253)		262,077		3,198	3,198	11,917	06/15/2034
084664-BL-4	BERKSHIRE HATAWAY FIN		06/27/2016	CITIGROUP		260,654	200,000	247,032	246,370		(554)		(554)		245,815		14,839	14,839	11,021	01/15/2040
10513K-AA-2	BRANCH BANKING & TRUST		09/15/2016	MATURITY		650,000	650,000	687,396	654,811		(4,811)		(4,811)		650,000				36,563	09/15/2016
115637-AK-6	BROWN-FORMAN CORP		01/15/2016	MATURITY		1,000,000	1,000,000	1,022,663	1,000,518		(518)		(518)		1,000,000				12,500	01/15/2016
15189T-AN-7	CENTERPOINT ENERGY		01/12/2016	HILLTOP		259,750	250,000	281,005	262,593		(354)		(354)		262,239		(2,489)	(2,489)	6,776	02/01/2017
15189W-AC-4	CENTERPOINT ENERGY		01/27/2016	AMHERST		904,528	850,000	997,981	905,269		(2,131)		(2,131)		903,138		1,390	1,390	13,016	11/01/2017
15724*-AN-3	CF INDUSTRIES INC		11/22/2016	MORGAN STANLEY		500,000	500,000	500,000	500,000						500,000				28,553	10/15/2025
125509-BN-8	CIGNA CORP		05/26/2016	VARIOUS		698,000	650,000	647,852	649,053		70		70		649,123		48,876	48,876	13,040	12/15/2020
17275R-AC-6	CISCO SYSTEMS INC		02/22/2016	MATURITY		425,000	425,000	434,161	425,215		(215)		(215)		425,000				11,688	02/22/2016
125896-BL-3	CMS ENERGY CORP		06/28/2016	GOLDMAN		455,404	400,000	392,084	392,329		68		68		392,397		63,007	63,007	14,100	03/31/2043
219350-AW-5	CORNING INC		03/01/2016	SUSQUEHANNA		1,423,950	1,500,000	1,533,532	1,531,332		(108)		(108)		1,531,224		(107,274)	(107,274)	33,448	03/15/2024
126408-GM-9	CSX CORP		11/17/2016	VARIOUS		1,495,522	1,400,000	1,611,645	1,494,255		(36,910)		(36,910)		1,457,345		38,177	38,177	102,569	03/15/2018
126650-BH-2	CVS CAREMARK CORP		07/27/2016	MORGAN S		126,053	121,000	102,148	116,844		1,612		1,612		118,456		7,597	7,597	4,561	06/01/2017
126650-CA-6	CVS CAREMARK CORP		12/05/2016	MATURITY		1,500,000	1,500,000	1,512,165	1,504,341	(3,146)	(4,341)		(7,487)		1,500,000				18,000	12/05/2016
26439R-AC-0	DUKE CAPITAL LLC		10/05/2016	RBC CAP		800,625	750,000	849,998	790,892		(11,765)		(11,765)		779,127		21,498	21,498	62,719	07/15/2018
29250R-AU-0	ENBRIDGE ENERGY PARTNERS		02/18/2016	VARIOUS		1,467,188	1,656,000	1,750,955	1,724,415		(1,433)		(1,433)		1,722,981		(255,793)	(255,793)	30,526	09/15/2021
26884A-AZ-6	ERP OPERATING LLP		02/01/2016	MLPFS		543,158	483,000	481,160	481,806		14		14		481,820		61,338	61,338	2,854	12/15/2021
345370-CQ-1	FORD MOTOR COMPANY		06/28/2016	BOA		524,335	500,000	495,705	495,829		38		38		495,866		28,469	28,469	22,760	01/15/2043
565849-AD-8	MARATHON OIL CORP		02/18/2016	HILLTOP		1,436,250	1,500,000	1,678,368	1,591,191		(6,719)		(6,719)		1,584,472		(148,222)	(148,222)	35,500	10/01/2017
644239-AY-1	NEW ENGLAND TEL & TELEG CO		04/01/2016	MORGAN S		252,326	200,000	245,624	232,377		(376)		(376)		232,001		20,325	20,325	6,081	11/15/2029
742718-DB-2	PROCTER & GAMBLE CO		03/09/2016	VARIOUS		1,402,225	1,100,000	1,243,757	1,236,485	(944)					1,235,541		166,684	166,684	37,039	08/15/2034
78387G-AQ-6	SBC COMMUNICATIONS		09/06/2016	EXCHANGED		380,180	400,000	380,180	382,386		313		313		382,699		(2,519)	(2,519)	24,053	09/15/2034
826418-BD-6	SIERRA PACIFIC POWER CO		05/15/2016	MATURITY		650,000	650,000	683,144	652,650		(2,650)		(2,650)		650,000				19,500	05/15/2016

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi- fication	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						18,207,998	17,635,000	18,840,240	18,316,770	(3,146)	(74,779)		(77,925)		18,241,991		(33,993)	(33,993)	590,836	XXX
8399997. Total - Bonds - Part 4						24,437,704	23,551,866	24,718,646	24,211,250	(4,090)	(74,467)		(78,558)		24,136,783		300,921	300,921	723,315	XXX
8399998. Total - Bonds - Part 5						1,033,067	1,188,502	1,033,031			483		483		1,033,514		(447)	(447)		XXX
8399999. Total - Bonds						25,470,771	24,740,368	25,751,677	24,211,250	(4,090)	(73,985)		(78,075)		25,170,297		300,474	300,474	723,315	XXX
8999997. Total - Preferred Stocks - Part 4							XXX													XXX
8999998. Total - Preferred Stocks - Part 5							XXX													XXX
8999999. Total - Preferred Stocks							XXX													XXX
9799997. Total - Common Stocks - Part 4							XXX													XXX
9799998. Total - Common Stocks - Part 5							XXX													XXX
9799999. Total - Common Stocks							XXX													XXX
9899999. Total - Preferred and Common Stocks							XXX													XXX
9999999 - Totals						25,470,771	XXX	25,751,677	24,211,250	(4,090)	(73,985)		(78,075)		25,170,297		300,474	300,474	723,315	XXX

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

[illegible]

Schedule D-Part 6-Section 1-Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

N O N E

Schedule D - Part 6 - Section 2

N O N E

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

SCHEDULE DA - PART 1

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Change in Book/Adjusted Carrying Value				13	14	Interest						21
		3	4					9	10	11	12			15	16	17	18	19	20	
CUSIP Identi- fication	Description	Code	For- eign	Date Acquired	Name of Vendor	Maturity Date	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Par Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Non- Admitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest
0599999. Total - U.S. Government Bonds																XXX	XXX	XXX		
1099999. Total - All Other Government Bonds																XXX	XXX	XXX		
1799999. Total - U.S. States, Territories and Possessions Bonds																XXX	XXX	XXX		
2499999. Total - U.S. Political Subdivisions Bonds																XXX	XXX	XXX		
3199999. Total - U.S. Special Revenues Bonds																XXX	XXX	XXX		
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds																XXX	XXX	XXX		
4899999. Total - Hybrid Securities																XXX	XXX	XXX		
5599999. Total - Parent, Subsidiaries and Affiliates Bonds																XXX	XXX	XXX		
6099999. Subtotal - SVO Identified Funds																XXX	XXX	XXX		
7799999. Total - Issuer Obligations																XXX	XXX	XXX		
7899999. Total - Residential Mortgage-Backed Securities																XXX	XXX	XXX		
7999999. Total - Commercial Mortgage-Backed Securities																XXX	XXX	XXX		
8099999. Total - Other Loan-Backed and Structured Securities																XXX	XXX	XXX		
8199999. Total - SVO Identified Funds																XXX	XXX	XXX		
8399999. Total Bonds																XXX	XXX	XXX		
8699999. Total - Parent, Subsidiaries and Affiliates												XXX				XXX	XXX	XXX		
99FEDG-0B-7 ...	FEDERATED GOVERNMENT OBLIGATION			12/31/2016 ..	FIFTH THIRD		XXX	854,886					854,886			0.000	0.000	MON	1,156	
99FEDP-CI-5 ...	FEDERATED PRIME CASH OBLIG FUND			10/31/2016 ..	FIFTH THIRD		XXX									0.000	0.000	MON	9,689	
8899999. Subtotal - Exempt Money Market Mutual Funds - as Identified by the SVO							854,886					XXX	854,886			XXX	XXX	XXX	10,845	
9199999 - Totals							854,886					XXX	854,886			XXX	XXX	XXX	10,845	

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

SCHEDULE E - PART 1 - CASH

1	2	3	4	5	6	7
Depository	Code	Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
Fifth Third Bank Cincinnati, Ohio					(29,776)	XXX
JP Morgan Chase Madison, Wisconsin					298,432	XXX
0199998 Deposits in ... depositories which do not exceed the allowable limit in any one depository (See instructions) - open depositories	XXX	XXX				XXX
0199999. Totals - Open Depositories	XXX	XXX			268,655	XXX
0299998 Deposits in ... depositories which do not exceed the allowable limit in any one depository (See instructions) - suspended depositories	XXX	XXX				XXX
0299999. Totals - Suspended Depositories	XXX	XXX				XXX
0399999. Total Cash on Deposit	XXX	XXX			268,655	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX		XXX
.....						
.....						
.....						
.....						
.....						
.....						
.....						
.....						
.....						
.....						
0599999 Total - Cash	XXX	XXX			268,655	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January.....	(423,761)	4. April.....	(299,276)	7. July.....	(62,095)	10. October.....	(58,772)
2. February.....	(191,017)	5. May.....	340,409	8. August.....	(184,865)	11. November.....	(243,080)
3. March.....	390,872	6. June.....	92,601	9. September.....	(311,827)	12. December.....	268,655

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due and Accrued	Amount Received During Year
NONE							
8699999 - Total Cash Equivalents							

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

	1	2	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3	4	5	6
States, Etc.	Type of Deposit	Purpose of Deposit	Book/Adjusted Carrying Value	Fair Value	Book/Adjusted Carrying Value	Fair Value
1. Alabama	AL					
2. Alaska	AK					
3. Arizona	AZ					
4. Arkansas	AR	B LIFE INSURANCE			200,000	222,604
5. California	CA					
6. Colorado	CO					
7. Connecticut	CT					
8. Delaware	DE					
9. District of Columbia	DC					
10. Florida	FL					
11. Georgia	GA	B LIFE INSURANCE			39,927	51,719
12. Hawaii	HI	B LIFE INSURANCE			975,373	1,047,563
13. Idaho	ID					
14. Illinois	IL					
15. Indiana	IN					
16. Iowa	IA					
17. Kansas	KS					
18. Kentucky	KY					
19. Louisiana	LA					
20. Maine	ME					
21. Maryland	MD					
22. Massachusetts	MA	B LIFE INSURANCE			120,844	125,178
23. Michigan	MI	B LIFE INSURANCE			29,945	38,789
24. Minnesota	MN					
25. Mississippi	MS					
26. Missouri	MO					
27. Montana	MT					
28. Nebraska	NE					
29. Nevada	NV	B LIFE INSURANCE			200,000	222,604
30. New Hampshire	NH	B LIFE INSURANCE			492,319	590,800
31. New Jersey	NJ					
32. New Mexico	NM	B LIFE INSURANCE			137,404	140,939
33. New York	NY					
34. North Carolina	NC	B LIFE INSURANCE			477,160	438,618
35. North Dakota	ND					
36. Ohio	OH	B BENEFIT OF ALL POLICYHOLDERS	1,381,340	1,579,039		
37. Oklahoma	OK					
38. Oregon	OR					
39. Pennsylvania	PA					
40. Rhode Island	RI					
41. South Carolina	SC					
42. South Dakota	SD					
43. Tennessee	TN					
44. Texas	TX					
45. Utah	UT					
46. Vermont	VT					
47. Virginia	VA					
48. Washington	WA					
49. West Virginia	WV					
50. Wisconsin	WI					
51. Wyoming	WY					
52. American Samoa	AS					
53. Guam	GU					
54. Puerto Rico	PR					
55. U.S. Virgin Islands	VI					
56. Northern Mariana Islands	MP					
57. Canada	CAN					
58. Aggregate Alien and Other	OT	XXX				
59. Subtotal	XXX	XXX	1,381,340	1,579,039	2,672,972	2,878,813
DETAILS OF WRITE-INS						
5801.						
5802.						
5803.						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX				
5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX				

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