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ANNUAL STATEMENT

For the Year Ended December 31, 2016

of the Condition and Affairs of the

Mid-Continent Assurance Company

NAIC Group Code.....84, 84 (Current Period) (Prior Period) | NAIC Company Code..... 15380 | Employer's ID Number..... 73-1406844

Organized under the Laws of OH | State of Domicile or Port of Entry OH | Country of Domicile US

Incorporated/Organized..... August 13, 1992 | Commenced Business..... January 1, 1994

Statutory Home Office	301 E. 4th Street….. Cincinnati ..... OH ..... US ..... 45202 *(Street and Number) (City or Town, State, Country and Zip Code)*	
Main Administrative Office	1437 South Boulder Dr…... Tulsa ..... OK ..... US..... 74119 *(Street and Number) (City or Town, State, Country and Zip Code)*	918-587-7221 *(Area Code) (Telephone Number)*
Mail Address	P. O. Box 1409….. Tulsa ..... OK ..... US ..... 74101 *(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)*	
Primary Location of Books and Records	1437 South Boulder Dr…... Tulsa ..... OK ..... US ..... 74119 *(Street and Number) (City or Town, State, Country and Zip Code)*	918-587-7221 *(Area Code) (Telephone Number)*
Internet Web Site Address	http://www.mcg-ins.com/	
Statutory Statement Contact	Gregory Patrick Jones *(Name)*	918-587-7221 x 61250 *(Area Code) (Telephone Number) (Extension)*
	gjones@mcg-ins.com *(E-Mail Address)*	918-588-1253 *(Fax Number)*

OFFICERS

Name	Title	Name	Title
1. James Steven Davis	President	2. Sharon Lee Anne Hackl	Secretary
3. Gregory Patrick Jones	Treasurer	4.	

OTHER

Todd Anthony Bazata	Vice-President	Richard Leon Simpson	Vice-President
Stephen Kirby Pancoast	Vice-President	Gregory Patrick Jones	Vice-President
John Allen Gant	Vice-President	David Bernard Dyke	Vice-President
Robert Dewayne Martin	Vice-President		

DIRECTORS OR TRUSTEES

Eve Cutler Rosen	Donald Dumford Larson	Gary John Gruber	Ronald James Brichler
David John Witzgall	James Steven Davis		

State of........ Ohio
County of..... Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions* and *Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)	(Signature)	(Signature)
James Steven Davis	Sharon Lee Anne Hackl	Gregory Patrick Jones
1. (Printed Name)	2. (Printed Name)	3. (Printed Name)
President	Secretary	Treasurer
(Title)	(Title)	(Title)

Subscribed and sworn to before me
This 17th day of February, 2017

a. Is this an original filing? Yes [X] No [ ]
b. If no 1. State the amendment number
2. Date filed
3. Number of pages attached

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings 1 Amount	2 Percentage	Admitted Assets as Reported in the Annual Statement 3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities		0.0			0	0.0
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies		0.0			0	0.0
1.22 Issued by U.S. government sponsored agencies		0.0			0	0.0
1.3 Non-U.S. government (including Canada, excluding mortgage-backed securities)		0.0			0	0.0
1.4 Securities issued by states, territories and possessions and political subdivisions in the U.S.:						
1.41 States, territories and possessions general obligations		0.0			0	0.0
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations		0.0			0	0.0
1.43 Revenue and assessment obligations	12,049,472	59.4	12,049,472		12,049,472	59.4
1.44 Industrial development and similar obligations		0.0			0	0.0
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA		0.0			0	0.0
1.512 Issued or guaranteed by FNMA and FHLMC		0.0			0	0.0
1.513 All other		0.0			0	0.0
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA		0.0			0	0.0
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-based securities issued or guaranteed by agencies shown in Line 1.521	597,050	2.9	597,050		597,050	2.9
1.523 All other		0.0			0	0.0
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)	2,421,441	11.9	2,421,441		2,421,441	11.9
2.2 Unaffiliated non-U.S. securities (including Canada)		0.0			0	0.0
2.3 Affiliated securities		0.0			0	0.0
3. Equity interests:						
3.1 Investments in mutual funds		0.0			0	0.0
3.2 Preferred stocks:						
3.21 Affiliated		0.0			0	0.0
3.22 Unaffiliated		0.0			0	0.0
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated		0.0			0	0.0
3.32 Unaffiliated		0.0			0	0.0
3.4 Other equity securities:						
3.41 Affiliated		0.0			0	0.0
3.42 Unaffiliated		0.0			0	0.0
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated		0.0			0	0.0
3.52 Unaffiliated		0.0			0	0.0
4. Mortgage loans:						
4.1 Construction and land development		0.0			0	0.0
4.2 Agricultural		0.0			0	0.0
4.3 Single family residential properties		0.0			0	0.0
4.4 Multifamily residential properties		0.0			0	0.0
4.5 Commercial loans		0.0			0	0.0
4.6 Mezzanine real estate loans		0.0			0	0.0
5. Real estate investments:						
5.1 Property occupied by company		0.0			0	0.0
5.2 Property held for production of income (including $0 of property acquired in satisfaction of debt)		0.0			0	0.0
5.3 Property held for sale (including $0 property acquired in satisfaction of debt)		0.0			0	0.0
6. Contract loans		0.0			0	0.0
7. Derivatives		0.0			0	0.0
8. Receivables for securities	3,063	0.0	3,063		3,063	0.0
9. Securities lending (Line 10, Asset Page reinvested collateral)		0.0		XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments	5,205,831	25.7	5,205,831		5,205,831	25.7
11. Other invested assets		0.0			0	0.0
12. Total invested assets	20,276,858	100.0	20,276,858	0	20,276,858	100.0

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year		
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 6)		
	2.2 Additional investment made after acquisition (Part 2, Column 9)		0
3.	Current year change in encumbrances:		
	3.1 Totals, Part 1, Column 13		
	3.2 Totals, Part 3, Column 11		0
4.	Total gain (loss) on disposals, Part 3, Column 18		
5.	Deduct amounts received on disposals, Part 3, Column 15		
6.	Total foreign exchange change in book/adjusted carrying value:		
	6.1 Totals, Part 1, Column 15		
	6.2 Totals, Part 3, Column 13		0
7.	Deduct current year's other-than-temporary impairment recognized:		
	7.1 Totals, Part 1, Column 12		
	7.2 Totals, Part 3, Column 10		0
8.	Deduct current year's depreciation:		
	8.1 Totals, Part 1, Column 11		
	8.2 Totals, Part 3, Column 9		0
9.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8)		0
10.	Deduct total nonadmitted amounts		
11.	Statement value at end of current period (Line 9 minus Line 10)		0

NONE

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year		
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 7)		
	2.2 Additional investment made after acquisition (Part 2, Column 8)		0
3.	Capitalized deferred interest and other:		
	3.1 Totals, Part 1, Column 12		
	3.2 Totals, Part 3, Column 11		0
4.	Accrual of discount		
5.	Unrealized valuation increase (decrease):		
	5.1 Totals, Part 1, Column 9		
	5.2 Totals, Part 3, Column 8		0
6.	Total gain (loss) on disposals, Part 3, Column 18		
7.	Deduct amounts received on disposals, Part 3, Column 15		
8.	Deduct amortization of premium and mortgage interest points and commitment fees		
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:		
	9.1 Totals, Part 1, Column 13		
	9.2 Totals, Part 3, Column 13		0
10.	Deduct current year's other-than-temporary impairment recognized:		
	10.1 Totals, Part 1, Column 11		
	10.2 Totals, Part 3, Column 10		0
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		0
12.	Total valuation allowance		
13.	Subtotal (Line 11 plus Line 12)		0
14.	Deduct total nonadmitted amounts		
15.	Statement value at end of current period (Line 13 minus Line 14)		0

NONE

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

NONE

1.	Book/adjusted carrying value, December 31 of prior year		
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 8)		
	2.2 Additional investment made after acquisition (Part 2, Column 9)		0
3.	Capitalized deferred interest and other:		
	3.1 Totals, Part 1, Column 16		
	3.2 Totals, Part 3, Column 12		0
4.	Accrual of discount		
5.	Unrealized valuation increase (decrease):		
	5.1 Totals, Part 1, Column 13		
	5.2 Totals, Part 3, Column 9		0
6.	Total gain (loss) on disposals, Part 3, Column 19		
7.	Deduct amounts received on disposals, Part 3, Column 16		
8.	Deduct amortization of premium and depreciation		
9.	Total foreign exchange change in book/adjusted carrying value:		
	9.1 Totals, Part 1, Column 17		
	9.2 Totals, Part 3, Column 14		0
10.	Deduct current year's other-than-temporary impairment recognized:		
	10.1 Totals, Part 1, Column 15		
	10.2 Totals, Part 3, Column 11		0
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		0
12.	Deduct total nonadmitted amounts		
13.	Statement value at end of current period (Line 11 minus Line 12)		0

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year		26,640,908
2.	Cost of bonds and stocks acquired, Part 3, Column 7		
3.	Accrual of discount		7,564
4.	Unrealized valuation increase (decrease):		
	4.1 Part 1, Column 12		
	4.2 Part 2, Section 1, Column 15		
	4.3 Part 2, Section 2, Column 13		
	4.4 Part 4, Column 11		0
5.	Total gain (loss) on disposals, Part 4, Column 19		302,627
6.	Deduct consideration for bonds and stocks disposed of, Part 4, Column 7		11,802,553
7.	Deduct amortization of premium		80,583
8.	Total foreign exchange change in book/adjusted carrying value:		
	8.1 Part 1, Column 15		
	8.2 Part 2, Section 1, Column 19		
	8.3 Part 2, Section 2, Column 16		
	8.4 Part 4, Column 15		0
9.	Deduct current year's other-than-temporary impairment recognized:		
	9.1 Part 1, Column 14		
	9.2 Part 2, Section 1, Column 17		
	9.3 Part 2, Section 2, Column 14		
	9.4 Part 4, Column 13		0
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)		15,067,963
11.	Deduct total nonadmitted amounts		
12.	Statement value at end of current period (Line 10 minus Line 11)		15,067,963

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS	1. United States				
Governments (Including all obligations	2. Canada				
guaranteed by governments)	3. Other Countries				
	4. Totals	0	0	0	0
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals				
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals				
U.S. Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions	7. Totals	12,049,472	12,010,380	12,284,281	11,899,711
Industrial and Miscellaneous, SVO Identified	8. United States	3,018,491	3,040,256	3,017,657	3,028,286
Funds and Hybrid Securities (unaffiliated)	9. Canada				
	10. Other Countries				
	11. Totals	3,018,491	3,040,256	3,017,657	3,028,286
Parent, Subsidiaries and Affiliates	12. Totals				
	13. Total Bonds	15,067,963	15,050,636	15,301,938	14,927,997
PREFERRED STOCKS	14. United States				
Industrial and Miscellaneous (Unaffiliated)	15. Canada				
	16. Other Countries				
	17. Totals	0	0	0	
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks	0	0	0	
COMMON STOCKS	20. United States				
Industrial and Miscellaneous (Unaffiliated)	21. Canada				
	22. Other Countries				
	23. Totals	0	0	0	
Parent, Subsidiaries and Affiliates	24. Totals				
	25. Total Common Stocks	0	0	0	
	26. Total Stocks	0	0	0	
	27. Total Bonds and Stocks	15,067,963	15,050,636	15,301,938	

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 10.7	9 Total from Column 6 Prior Year	10 % from Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. **U.S. Governments**												
1.1 NAIC 1	5,040,067					XXX	5,040,067	25.1	2,863,012	9.7	5,040,067	
1.2 NAIC 2						XXX	0	0.0		0.0		
1.3 NAIC 3						XXX	0	0.0		0.0		
1.4 NAIC 4						XXX	0	0.0		0.0		
1.5 NAIC 5						XXX	0	0.0		0.0		
1.6 NAIC 6						XXX	0	0.0		0.0		
1.7 Totals	5,040,067	0	0	0	0	XXX	5,040,067	25.1	2,863,012	9.7	5,040,067	0
2. **All Other Governments**												
2.1 NAIC 1						XXX	0	0.0		0.0		
2.2 NAIC 2						XXX	0	0.0		0.0		
2.3 NAIC 3						XXX	0	0.0		0.0		
2.4 NAIC 4						XXX	0	0.0		0.0		
2.5 NAIC 5						XXX	0	0.0		0.0		
2.6 NAIC 6						XXX	0	0.0		0.0		
2.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3. **U.S. States, Territories and Possessions, etc., Guaranteed**												
3.1 NAIC 1						XXX	0	0.0		0.0		
3.2 NAIC 2						XXX	0	0.0		0.0		
3.3 NAIC 3						XXX	0	0.0		0.0		
3.4 NAIC 4						XXX	0	0.0		0.0		
3.5 NAIC 5						XXX	0	0.0		0.0		
3.6 NAIC 6						XXX	0	0.0		0.0		
3.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4. **U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed**												
4.1 NAIC 1						XXX	0	0.0	3,502,756	11.9		
4.2 NAIC 2						XXX	0	0.0		0.0		
4.3 NAIC 3						XXX	0	0.0		0.0		
4.4 NAIC 4						XXX	0	0.0		0.0		
4.5 NAIC 5						XXX	0	0.0		0.0		
4.6 NAIC 6						XXX	0	0.0		0.0		
4.7 Totals	0	0	0	0	0	XXX	0	0.0	3,502,756	11.9	0	0
5. **U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed**												
5.1 NAIC 1	326,378	5,234,009	1,267,606	2,839,707	2,381,772	XXX	12,049,472	59.9	15,149,939	51.3	12,049,472	
5.2 NAIC 2						XXX	0	0.0		0.0		
5.3 NAIC 3						XXX	0	0.0		0.0		
5.4 NAIC 4						XXX	0	0.0		0.0		
5.5 NAIC 5						XXX	0	0.0		0.0		
5.6 NAIC 6						XXX	0	0.0		0.0		
5.7 Totals	326,378	5,234,009	1,267,606	2,839,707	2,381,772	XXX	12,049,472	59.9	15,149,939	51.3	12,049,472	0

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 10.7	9 Total from Column 6 Prior Year	10 % from Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
6. Industrial and Miscellaneous (unaffiliated)												
6.1 NAIC 1	455,707	1,982,527	316,030	92,634	10,246	XXX	2,857,144	14.2	6,159,584	20.9		2,857,144
6.2 NAIC 2	11,069			150,278		XXX	161,347	0.8	1,828,630	6.2	161,347	
6.3 NAIC 3						XXX	0	0.0		0.0		
6.4 NAIC 4						XXX	0	0.0		0.0		
6.5 NAIC 5						XXX	0	0.0		0.0		
6.6 NAIC 6						XXX	0	0.0		0.0		
6.7 Totals	466,776	1,982,527	316,030	242,912	10,246	XXX	3,018,491	15.0	7,988,213	27.1	161,347	2,857,144
7. Hybrid Securities												
7.1 NAIC 1						XXX	0	0.0		0.0		
7.2 NAIC 2						XXX	0	0.0		0.0		
7.3 NAIC 3						XXX	0	0.0		0.0		
7.4 NAIC 4						XXX	0	0.0		0.0		
7.5 NAIC 5						XXX	0	0.0		0.0		
7.6 NAIC 6						XXX	0	0.0		0.0		
7.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8. Parent, Subsidiaries and Affiliates												
8.1 NAIC 1						XXX	0	0.0		0.0		
8.2 NAIC 2						XXX	0	0.0		0.0		
8.3 NAIC 3						XXX	0	0.0		0.0		
8.4 NAIC 4						XXX	0	0.0		0.0		
8.5 NAIC 5						XXX	0	0.0		0.0		
8.6 NAIC 6						XXX	0	0.0		0.0		
8.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
9. SVO Identified Funds												
9.1 NAIC 1	XXX	XXX	XXX	XXX	XXX		0	0.0	XXX	XXX		
9.2 NAIC 2	XXX	XXX	XXX	XXX	XXX		0	0.0	XXX	XXX		
9.3 NAIC 3	XXX	XXX	XXX	XXX	XXX		0	0.0	XXX	XXX		
9.4 NAIC 4	XXX	XXX	XXX	XXX	XXX		0	0.0	XXX	XXX		
9.5 NAIC 5	XXX	XXX	XXX	XXX	XXX		0	0.0	XXX	XXX		
9.6 NAIC 6	XXX	XXX	XXX	XXX	XXX		0	0.0	XXX	XXX		
9.7 Totals	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 10.7	9 Total from Column 6 Prior Year	10 % from Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
10. Total Bonds Current Year												
10.1 NAIC 1	(d) 5,822,153	7,216,536	1,583,636	2,932,341	2,392,018	0	19,946,684	99.2	XXX	XXX	17,089,540	2,857,144
10.2 NAIC 2	(d) 11,069	0	0	150,278	0	0	161,347	0.8	XXX	XXX	161,347	0
10.3 NAIC 3	(d) 0	0	0	0	0	0	0	0.0	XXX	XXX	0	0
10.4 NAIC 4	(d) 0	0	0	0	0	0	0	0.0	XXX	XXX	0	0
10.5 NAIC 5	(d) 0	0	0	0	0	0	(c) 0	0.0	XXX	XXX	0	0
10.6 NAIC 6	(d) 0	0	0	0	0	0	(c) 0	0.0	XXX	XXX	0	0
10.7 Totals	5,833,222	7,216,536	1,583,636	3,082,619	2,392,018	0	(b) 20,108,031	100.0	XXX	XXX	17,250,887	2,857,144
10.8 Line 10.7 as a % of Col. 7	29.0	35.9	7.9	15.3	11.9	0.0	100.0	XXX	XXX	XXX	85.8	14.2
11. Total Bonds Prior Year												
11.1 NAIC 1	4,702,620	11,991,492	3,842,525	3,507,713	3,630,940	XXX	XXX	XXX	27,675,290	93.8	22,261,772	5,413,518
11.2 NAIC 2		1,007,188	563,110	258,331		XXX	XXX	XXX	1,828,630	6.2	1,828,630	
11.3 NAIC 3						XXX	XXX	XXX	0	0.0		
11.4 NAIC 4						XXX	XXX	XXX	0	0.0		
11.5 NAIC 5						XXX	XXX	XXX	(c) 0	0.0		
11.6 NAIC 6						XXX	XXX	XXX	(c) 0	0.0		
11.7 Totals	4,702,620	12,998,680	4,405,635	3,766,044	3,630,940	XXX	XXX	XXX	(b) 29,503,920	100.0	24,090,402	5,413,518
11.8 Line 11.7 as a % of Col. 9	15.9	44.1	14.9	12.8	12.3	XXX	XXX	XXX	100.0	XXX	81.7	18.3
12. Total Publicly Traded Bonds												
12.1 NAIC 1	5,366,446	5,234,009	1,267,606	2,839,707	2,381,772		17,089,540	85.0	22,261,772	75.5	17,089,540	XXX
12.2 NAIC 2	11,069			150,278			161,347	0.8	1,828,630	6.2	161,347	XXX
12.3 NAIC 3							0	0.0	0	0.0	0	XXX
12.4 NAIC 4							0	0.0	0	0.0	0	XXX
12.5 NAIC 5							0	0.0	0	0.0	0	XXX
12.6 NAIC 6							0	0.0	0	0.0	0	XXX
12.7 Totals	5,377,515	5,234,009	1,267,606	2,989,985	2,381,772	0	17,250,887	85.8	24,090,402	81.7	17,250,887	XXX
12.8 Line 12.7 as a % of Col. 7	31.2	30.3	7.3	17.3	13.8	0.0	100.0	XXX	XXX	XXX	100.0	XXX
12.9 Line 12.7 as a % of Line 10.7, Col. 7, Section 10	26.7	26.0	6.3	14.9	11.8	0.0	85.8	XXX	XXX	XXX	85.8	XXX
13. Total Privately Placed Bonds												
13.1 NAIC 1	455,707	1,982,527	316,030	92,634	10,246		2,857,144	14.2	5,413,518	18.3	XXX	2,857,144
13.2 NAIC 2							0	0.0	0	0.0	XXX	0
13.3 NAIC 3							0	0.0	0	0.0	XXX	0
13.4 NAIC 4							0	0.0	0	0.0	XXX	0
13.5 NAIC 5							0	0.0	0	0.0	XXX	0
13.6 NAIC 6							0	0.0	0	0.0	XXX	0
13.7 Totals	455,707	1,982,527	316,030	92,634	10,246	0	2,857,144	14.2	5,413,518	18.3	XXX	2,857,144
13.8 Line 13.7 as a % of Col. 7	15.9	69.4	11.1	3.2	0.4	0.0	100.0	XXX	XXX	XXX	XXX	100.0
13.9 Line 13.7 as a % of Line 10.7, Col. 7, Section 10	2.3	9.9	1.6	0.5	0.1	0.0	14.2	XXX	XXX	XXX	XXX	14.2

(a) Includes $.....2,857,144 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes $..........0 current year, $..........0 prior year of bonds with Z designations and $..........0 current year, $..........0 prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes $..........0 current year, $..........0 prior year of bonds with 5* designations and $..........0 current year, $..........0 prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 $.....5,040,067; NAIC 2 $..........0; NAIC 3 $..........0; NAIC 4 $..........0; NAIC 5 $..........0; NAIC 6 $..........0.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 10.6	9 Total from Column 6 Prior Year	10 % from Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
1. **U.S. Governments**												
1.1 Issuer Obligations	5,040,067					XXX	5,040,067	25.1	2,863,012	9.7	5,040,067	
1.2 Residential Mortgage-Backed Securities						XXX	0	0.0		0.0		
1.3 Commercial Mortgage-Backed Securities						XXX	0	0.0		0.0		
1.4 Other Loan-Backed and Structured Securities						XXX	0	0.0		0.0		
1.5 Totals	5,040,067	0	0	0	0	XXX	5,040,067	25.1	2,863,012	9.7	5,040,067	0
2. **All Other Governments**												
2.1 Issuer Obligations						XXX	0	0.0		0.0		
2.2 Residential Mortgage-Backed Securities						XXX	0	0.0		0.0		
2.3 Commercial Mortgage-Backed Securities						XXX	0	0.0		0.0		
2.4 Other Loan-Backed and Structured Securities						XXX	0	0.0		0.0		
2.5 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3. **U.S. States, Territories and Possessions, Guaranteed**												
3.1 Issuer Obligations						XXX	0	0.0		0.0		
3.2 Residential Mortgage-Backed Securities						XXX	0	0.0		0.0		
3.3 Commercial Mortgage-Backed Securities						XXX	0	0.0		0.0		
3.4 Other Loan-Backed and Structured Securities						XXX	0	0.0		0.0		
3.5 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4. **U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed**												
4.1 Issuer Obligations						XXX	0	0.0	3,502,756	11.9		
4.2 Residential Mortgage-Backed Securities						XXX	0	0.0		0.0		
4.3 Commercial Mortgage-Backed Securities						XXX	0	0.0		0.0		
4.4 Other Loan-Backed and Structured Securities						XXX	0	0.0		0.0		
4.5 Totals	0	0	0	0	0	XXX	0	0.0	3,502,756	11.9	0	0
5. **U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed**												
5.1 Issuer Obligations		2,153,773				XXX	2,153,773	10.7	2,185,158	7.4	2,153,773	
5.2 Residential Mortgage-Backed Securities						XXX	0	0.0		0.0		
5.3 Commercial Mortgage-Backed Securities						XXX	0	0.0		0.0		
5.4 Other Loan-Backed and Structured Securities	326,378	3,080,236	1,267,606	2,839,707	2,381,772	XXX	9,895,699	49.2	12,964,781	43.9	9,895,699	
5.5 Totals	326,378	5,234,009	1,267,606	2,839,707	2,381,772	XXX	12,049,472	59.9	15,149,939	51.3	12,049,472	0
6. **Industrial and Miscellaneous (unaffiliated)**												
6.1 Issuer Obligations	11,069			150,278		XXX	161,347	0.8	1,828,630	6.2	161,347	
6.2 Residential Mortgage-Backed Securities	85,236	254,830	154,104	92,634	10,246	XXX	597,050	3.0	774,680	2.6		597,050
6.3 Commercial Mortgage-Backed Securities						XXX	0	0.0	669,174	2.3		
6.4 Other Loan-Backed and Structured Securities	370,471	1,727,697	161,926			XXX	2,260,094	11.2	4,715,730	16.0		2,260,094
6.5 Totals	466,776	1,982,527	316,030	242,912	10,246	XXX	3,018,491	15.0	7,988,213	27.1	161,347	2,857,144
7. **Hybrid Securities**												
7.1 Issuer Obligations						XXX	0	0.0		0.0		
7.2 Residential Mortgage-Backed Securities						XXX	0	0.0		0.0		
7.3 Commercial Mortgage-Backed Securities						XXX	0	0.0		0.0		
7.4 Other Loan-Backed and Structured Securities						XXX	0	0.0		0.0		
7.5 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8. **Parent, Subsidiaries and Affiliates**												
8.1 Issuer Obligations						XXX	0	0.0		0.0		
8.2 Residential Mortgage-Backed Securities						XXX	0	0.0		0.0		
8.3 Commercial Mortgage-Backed Securities						XXX	0	0.0		0.0		
8.4 Other Loan-Backed and Structured Securities						XXX	0	0.0		0.0		
8.5 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0

SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 10.6	9 Total from Column 6 Prior Year	10 % from Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
9. **SVO Identified Funds**												
9.1 Exchange Traded Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX		0	0.0	XXX	XXX		
9.2 Bond Mutual Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX		0	0.0	XXX	XXX		
9.3 Totals	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0
10. **Total Bonds Current Year**												
10.1 Issuer Obligations	5,051,137	2,153,773	0	150,278	0	XXX	7,355,188	36.6	XXX	XXX	7,355,188	0
10.2 Residential Mortgage-Backed Securities	85,236	254,830	154,104	92,634	10,246	XXX	597,050	3.0	XXX	XXX	0	597,050
10.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
10.4 Other Loan-Backed and Structured Securities	696,849	4,807,933	1,429,532	2,839,707	2,381,772	XXX	12,155,793	60.5	XXX	XXX	9,895,699	2,260,094
10.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0
10.6 Totals	5,833,222	7,216,536	1,583,636	3,082,619	2,392,018	0	20,108,031	100.0	XXX	XXX	17,250,887	2,857,144
10.7 Line 10.6 as a % of Col. 7	29.0	35.9	7.9	15.3	11.9	0.0	100.0	XXX	XXX	XXX	85.8	14.2
11. **Total Bonds Prior Year**												
11.1 Issuer Obligations	2,863,012	5,480,908	1,777,304	258,331		XXX	XXX	XXX	10,379,556	35.2	10,379,556	
11.2 Residential Mortgage-Backed Securities	175,730	296,059	179,877	109,395	13,618	XXX	XXX	XXX	774,680	2.6	76,892	697,788
11.3 Commercial Mortgage-Backed Securities	669,174					XXX	XXX	XXX	669,174	2.3	669,174	
11.4 Other Loan-Backed and Structured Securities	994,704	7,221,713	2,448,454	3,398,318	3,617,322	XXX	XXX	XXX	17,680,510	59.9	12,964,781	4,715,730
11.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11.6 Totals	4,702,620	12,998,680	4,405,635	3,766,044	3,630,940	XXX	XXX	XXX	29,503,920	100.0	24,090,402	5,413,518
11.7 Line 11.6 as a % of Col. 9	15.9	44.1	14.9	12.8	12.3	XXX	XXX	XXX	100.0	XXX	81.7	18.3
12. **Total Publicly Traded Bonds**												
12.1 Issuer Obligations	5,051,137	2,153,773		150,278		XXX	7,355,188	36.6	10,379,556	35.2	7,355,188	XXX
12.2 Residential Mortgage-Backed Securities						XXX	0	0.0	76,892	0.3	0	XXX
12.3 Commercial Mortgage-Backed Securities						XXX	0	0.0	669,174	2.3	0	XXX
12.4 Other Loan-Backed and Structured Securities	326,378	3,080,236	1,267,606	2,839,707	2,381,772	XXX	9,895,699	49.2	12,964,781	43.9	9,895,699	XXX
12.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX		0	0.0	XXX	XXX	0	XXX
12.6 Totals	5,377,515	5,234,009	1,267,606	2,989,985	2,381,772	0	17,250,887	85.8	24,090,402	81.7	17,250,887	XXX
12.7 Line 12.6 as a % of Col. 7	31.2	30.3	7.3	17.3	13.8	0.0	100.0	XXX	XXX	XXX	100.0	XXX
12.8 Line 12.6 as a % of Line 10.6, Col. 7, Section 10	26.7	26.0	6.3	14.9	11.8	0.0	85.8	XXX	XXX	XXX	85.8	XXX
13. **Total Privately Placed Bonds**												
13.1 Issuer Obligations						XXX	0	0.0	0	0.0	XXX	0
13.2 Residential Mortgage-Backed Securities	85,236	254,830	154,104	92,634	10,246	XXX	597,050	3.0	697,788	2.4	XXX	597,050
13.3 Commercial Mortgage-Backed Securities						XXX	0	0.0	0	0.0	XXX	0
13.4 Other Loan-Backed and Structured Securities	370,471	1,727,697	161,926			XXX	2,260,094	11.2	4,715,730	16.0	XXX	2,260,094
13.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX		0	0.0	XXX	XXX	XXX	0
13.6 Totals	455,707	1,982,527	316,030	92,634	10,246	0	2,857,144	14.2	5,413,518	18.3	XXX	2,857,144
13.7 Line 13.6 as a % of Col. 7	15.9	69.4	11.1	3.2	0.4	0.0	100.0	XXX	XXX	XXX	XXX	100.0
13.8 Line 13.6 as a % of Line 10.6, Col. 7, Section 10	2.3	9.9	1.6	0.5	0.1	0.0	14.2	XXX	XXX	XXX	XXX	14.2

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1 Total	2 Bonds	3 Mortgage Loans	4 Other Short-term Investment Assets (a)	5 Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year	2,863,012	2,863,012			
2. Cost of short-term investments acquired	7,456,498	7,456,498			
3. Accrual of discount	0				
4. Unrealized valuation increase (decrease)	0				
5. Total gain (loss) on disposals	0				
6. Deduct consideration received on disposals	5,279,443	5,279,443			
7. Deduct amortization of premium	0				
8. Total foreign exchange change in book/adjusted carrying value	0				
9. Deduct current year's other-than-temporary impairment recognized	0				
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	5,040,067	5,040,067	0	0	0
11. Deduct total nonadmitted amounts	0				
12. Statement value at end of current period (Line 10 minus Line 11)	5,040,067	5,040,067	0	0	0

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment: N/A

Sch. DB - Pt. A - Verification
NONE

Sch. DB - Pt. B - Verification
NONE

Sch. DB - Pt. C - Sn. 1
NONE

Sch. DB - Pt. C - Sn. 2
NONE

Sch. DB - Verification
NONE

Sch. E - Verification
NONE

Sch. A - Pt. 1
NONE

Sch. A - Pt. 2
NONE

Sch. A - Pt. 3
NONE

Sch. B - Pt. 1
NONE

Sch. B - Pt. 2
NONE

Sch. B - Pt. 3
NONE

Sch. BA - Pt. 1
NONE

Sch. BA - Pt. 2
NONE

Sch. BA - Pt. 3
NONE

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
U.S. Special Revenue & Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their U.S. Political Subdivisions - Issuer Obligations																					
455057 YE 3	IN FIN AUTH REV 5.00 11/01/2018	SD..			1FE	1,241,118	106.730	1,163,357	1,090,000	1,126,214		(18,913)			5.000	3.120	MN	9,083	54,500	05/06/2010.	11/01/2018.
49151E Z2 2	KY PPTY & BLDGS 5.25 02/01/2019	SD..			1FE	1,109,840	107.407	1,074,070	1,000,000	1,027,559		(12,473)			5.250	3.860	FA	21,875	52,500	07/21/2009.	02/01/2019.
2599999. U.S. Special Revenue & Assessment Obligations - Issuer Obligations						2,350,958	XXX	2,237,427	2,090,000	2,153,773	0	(31,385)	0	0	XXX	XXX	XXX	30,958	107,000	XXX	XXX
U.S. Special Revenue & Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their U.S. Political Subdivisions - Other Loan-Backed and Structured Securities																					
20775B D8 6	CT HSG FIN AUTH F-2 2.75 11/15/2035				1FE	289,825	100.581	281,627	280,000	288,450		(346)			2.750	2.547	MN	984	7,901	11/21/2012.	11/15/2035.
31350A BR 8	FHLMC VAR M034 CL A 4.15 04/15/2025			2	1FE	1,017,225	102.221	1,011,988	990,000	1,009,924		(6,806)			4.150	3.385	MON	1,826	41,102	09/11/2015.	04/15/2025.
31397P PP 9	FHM M012 A1A3 2.65 08/15/2051				1FE	1,000,000	98.404	984,040	1,000,000	1,000,000					2.650	2.665	MON	2,208	26,500	11/06/2014.	08/15/2051.
31397P PV 6	FHM M012 AB31 2.50 08/15/2051				1FE	1,000,000	97.656	976,560	1,000,000	999,980		(4)			2.500	2.507	MON	2,083	25,000	05/11/2015.	08/15/2051.
462467 MP 3	IOWA FIN SFH 4.50 01/01/2029			2	1FE	479,990	104.879	466,712	445,000	462,379		(3,502)			4.500	3.553	JJ	10,013	21,116	06/29/2011.	01/01/2029.
49130T PR 1	KY ST HSG CORP A 4.25 07/01/2033			2	1FE	240,465	101.886	234,338	230,000	235,656		(1,137)			4.250	3.652	JJ	4,888	9,906	06/11/2012.	07/01/2033.
60416Q FZ 2	MN HSG FIN B 2.95 09/01/2044			2	1FE	763,846	98.408	751,686	763,846	763,846					2.950	2.968	MON	1,878	22,533	08/13/2014.	09/01/2044.
60416Q GD 0	MINNESOTA ST HSG FIN 3.00 04/01/2045			2	1FE	896,172	97.823	876,662	896,172	896,173		(0)			3.000	3.019	MON	2,240	26,885	03/11/2015.	04/01/2045.
60535Q LZ 1	MISSISSIPPI HOME CORP 3.05 12/01/2034			2	1FE	752,610	95.820	721,151	752,610	752,610					3.050	3.069	MON	1,913	22,955	06/24/2015.	12/01/2034.
61212R 4G 8	MT ST BRD OF HSG B-1 3.50 12/01/44			2	1FE	334,191	102.966	334,640	325,000	331,391		(885)			3.500	3.159	JD	948	11,375	08/29/2013.	12/01/2044.
647200 X4 1	NM MTGE FIN CL I B-1 2.85 07/01/2043			2	1FE	339,112	97.684	332,923	340,816	339,535		442			2.850	3.011	MON	809	9,713	08/29/2014.	07/01/2043.
647200 X6 6	NM MTGE FIN SFM C I 4.50 10/01/2043			2	1FE	878,821	101.745	859,766	845,021	874,384		(4,879)			4.500	3.814	MON	3,169	38,026	08/08/2013.	10/01/2043.
64988R CP 5	NY STATE MTG AGY REV 3.40 04/01/2018	SD..			1FE	704,648	102.031	719,319	705,000	704,935		50			3.400	3.408	AO	5,993	23,970	09/08/2010.	04/01/2018.
686087 NS 2	OR HSG & CMNTY SVCS B 2.50 07/01/2034			2	1FE	320,000	102.791	328,931	320,000	320,000					2.500	2.500	JJ	4,000	8,353	05/31/2013.	07/01/2034.
71881L AD 0	PHOENIX AZ SER '07 5.25 08/01/2038			2	1	6,418	100.850	6,299	6,246	6,331		(14)			5.250	5.002	MON	27	328	11/05/2009.	08/01/2038.
88275F NV 7	TEXAS ST DEPT OF HSG 3.125 03/01/2046			2	1FE	910,000	97.397	886,313	910,000	910,106		109			3.125	3.151	MS	9,479	24,420	10/15/2015.	03/01/2046.
2899999. U.S. Special Revenue - Other Loan-Backed and Structured Securities						9,933,323	XXX	9,772,953	9,809,711	9,895,699	0	(16,973)	0	0	XXX	XXX	XXX	52,458	320,085	XXX	XXX
3199999. Total - U.S. Special Revenue & Special Assessment Obligations						12,284,281	XXX	12,010,380	11,899,711	12,049,472	0	(48,358)	0	0	XXX	XXX	XXX	83,416	427,085	XXX	XXX
Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations																					
075386 AC 6	BEAVER VALLEY FND 9.00 6/01/2017				2FE	12,197	100.011	11,001	11,000	11,069		(158)			9.000	7.432	JD	83	990	06/13/2007.	06/01/2017.
961548 AS 3	WESTVACO CORP 7.50 06/15/2027				2FE	150,864	106.911	159,297	149,000	150,278		(79)			7.500	7.381	JD	497	11,175	04/05/2006.	06/15/2027.
3299999. Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations						163,061	XXX	170,298	160,000	161,347	0	(237)	0	0	XXX	XXX	XXX	579	12,165	XXX	XXX
Industrial & Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities																					
46637V AA 3	JPTEP 2012-2 A SEQ 3.00 09/17/42				1FE	596,402	100.330	609,028	607,025	597,050		1,771			3.000	3.343	MON	1,518	18,211	12/02/2013.	09/17/2042.
3399999. Industrial & Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities						596,402	XXX	609,028	607,025	597,050	0	1,771	0	0	XXX	XXX	XXX	1,518	18,211	XXX	XXX
Industrial & Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities																					
08179X AA 3	BSP 2013-IIA A1 CLO FLT 07/15/2024				1FE	498,250	100.040	500,200	500,000	499,356		329			2.080	1.546	JAJO	2,253	9,011	05/06/2013.	07/15/2024.
12549B AC 2	CIFC 2013-2A A1L CLO FLT 04/21/2025				1FE	498,683	100.084	500,421	500,000	499,477		296			2.032	1.485	JAJO	2,116	8,701	05/15/2013.	04/21/2025.
46617U AN 1	JFINR 2015-3A COMB CLO MEZ 3.00 04/20/23				1FE	761,261	99.875	760,309	761,261	761,261					3.070	3.082	JAJO	4,610	23,230	03/24/2015.	04/20/2023.
66859J AC 5	WOODS 2012-9A A CLO FLT 01/18/2024				1FE	500,000	100.000	500,000	500,000	500,000					2.302	2.308	JAJO	2,398	10,043	11/27/2012.	01/18/2024.
3599999. Industrial & Miscellaneous - Other Loan-Backed and Structured Securities						2,258,193	XXX	2,260,930	2,261,261	2,260,094	0	625	0	0	XXX	XXX	XXX	11,377	50,985	XXX	XXX
3899999. Total - Industrial & Miscellaneous (Unaffiliated)						3,017,657	XXX	3,040,256	3,028,286	3,018,491	0	2,158	0	0	XXX	XXX	XXX	13,474	81,361	XXX	XXX
Totals																					
7799999. Total - Issuer Obligations						2,514,019	XXX	2,407,725	2,250,000	2,315,120	0	(31,623)	0	0	XXX	XXX	XXX	31,538	119,165	XXX	XXX
7899999. Total - Residential Mortgage-Backed Securities						596,402	XXX	609,028	607,025	597,050	0	1,771	0	0	XXX	XXX	XXX	1,518	18,211	XXX	XXX
8099999. Total - Other Loan-Backed and Structured Securities						12,191,517	XXX	12,033,883	12,070,972	12,155,792	0	(16,348)	0	0	XXX	XXX	XXX	63,835	371,070	XXX	XXX
8399999. Grand Total - Bonds						15,301,937	XXX	15,050,636	14,927,996	15,067,963	0	(46,200)	0	0	XXX	XXX	XXX	96,890	508,446	XXX	XXX

Sch. D - Pt. 2 - Sn. 1
NONE

Sch. D - Pt. 2 - Sn. 2
NONE

Sch. D - Pt. 3
NONE

Annual Statement for the year 2016 of the **Mid-Continent Assurance Company**

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value 11	12	13	14	15	16	17	18	19	20	21
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date
Bonds - U.S. Political Subdivisions of States																				
075549 CE 3	BEAVERTON OR SCH 5.00 06/15/2017		03/31/2016.	Payment on Intercompany Balance		1,051,540	1,000,000	1,153,480	1,030,459		(5,156)		(5,156)		1,025,304		26,236	26,236	14,722	06/15/2017.
421722 R6 8	HAZELWOOD SD-A-PREREF-MO 5 20 3/1/20		03/31/2016.	Payment on Intercompany Balance		181,932	175,000	180,171	177,836		(598)		(598)		177,238		4,693	4,693	5,104	03/01/2020.
421722 S2 6	HAZELWOOD MO SCH DIST UNREF 5.00 3/1/20		03/31/2016.	Payment on Intercompany Balance		338,029	325,000	334,603	330,267		(1,110)		(1,110)		329,157		8,872	8,872	9,479	03/01/2020.
702333 4U 6	PASADENA TX 5.00 02/15/2022		03/31/2016.	Payment on Intercompany Balance		1,295,794	1,130,000	1,308,789	1,214,194		(4,813)		(4,813)		1,209,381		86,412	86,412	35,469	02/15/2022.
799017 KR 8	SAN MATEO HSD-B 1.523 09/01/2017		03/31/2016.	Payment on Intercompany Balance		755,768	750,000	750,000	750,000				0		750,000		5,768	5,768	6,663	09/01/2017.
2499999.	Total - Bonds - U.S. Political Subdivisions of States					3,623,062	3,380,000	3,727,043	3,502,756	0	(11,675)	0	(11,675)	0	3,491,080	0	131,982	131,982	71,438	XXX
Bonds - U.S. Special Revenue and Special Assessment																				
20775B D8 6	CT HSG FIN AUTH F-2 2.75 11/15/2035		12/22/2016.	Sinking Fund Redemption		80,000	80,000	82,807	82,514		(2,518)		(2,518)		80,000			0	1,407	11/15/2035.
31350A BR 8	FHLMC VAR M034 CL A 4.15 04/15/2025		10/15/2016.	Partial Call		10,000	10,000	10,275	10,270		(270)		(270)		10,000			0	277	04/15/2025.
462467 MP 3	IOWA FIN SFH 4.50 01/01/2029		10/03/2016.	Partial Call		150,000	150,000	161,795	157,039		(7,039)		(7,039)		150,000			0	5,146	01/01/2029.
49130T PR 1	KY ST HSG CORP A 4.25 07/01/2033		08/15/2016.	Partial Call		35,000	35,000	36,593	36,034		(1,034)		(1,034)		35,000			0	1,182	07/01/2033.
60416Q FZ 2	MN HSG FIN B 2.95 09/01/2044		12/01/2016.	MBS Paydown		145,078	145,078	145,078	145,078				0		145,078			0	2,620	09/01/2044.
60416Q GD 0	MINNESOTA ST HSG FIN 3.00 04/01/2045		12/01/2016.	MBS Paydown		85,012	85,012	85,012	85,012		(0)		(0)		85,012			0	1,699	04/01/2045.
60535Q LZ 1	MISSISSIPPI HOME CORP 3.05 12/01/2034		12/01/2016.	MBS Paydown		163,526	163,526	163,526	163,526				0		163,526			0	2,609	12/01/2034.
60637B GM 6	MO HSG DEV B-1 4.00 11/01/2045		03/31/2016.	Payment on Intercompany Balance		1,077,650	1,000,000	1,074,890	1,069,856		(3,649)		(3,649)		1,066,207		11,443	11,443	16,667	11/01/2045.
61212R 4G 8	MT ST BRD OF HSG B-1 3.50 12/01/44		12/01/2016.	Partial Call		55,000	55,000	56,555	56,231		(1,231)		(1,231)		55,000			0	1,313	12/01/2044.
647200 X4 1	NM MTGE FIN CL I B-1 2.85 07/01/2043		12/01/2016.	MBS Paydown		38,653	38,653	38,459	38,489		(114)		(114)		38,653			0	566	07/01/2043.
647200 X6 6	NM MTGE FIN SFM C I 4.50 10/01/2043		12/01/2016.	MBS Paydown		69,602	69,602	72,386	72,220		(157)		(157)		69,602			0	1,782	10/01/2043.
686087 NS 2	OR HSG & CMNTY SVCS B 2.50 07/01/2034		10/01/2016.	Partial Call		65,000	65,000	65,000	65,000				0		65,000			0	1,303	07/01/2034.
721901 JB 3	PIMA CNTY AZ 5.00 12/15/2036		03/31/2016.	Payment on Intercompany Balance		1,002,573	975,000	1,017,656	983,021		(2,076)		(2,076)		980,945		21,628	21,628	14,354	12/15/2036.
88275F NV 7	TEXAS ST DEPT OF HSG 3.125 03/01/2046		12/01/2016.	Partial Call		90,000	90,000	90,000	90,000		0		0		90,000			0	1,456	03/01/2046.
3199999.	Total - Bonds - U.S. Special Revenue and Special Assessments					3,067,093	2,961,870	3,100,032	3,054,289	0	(18,087)	0	(18,087)	0	3,034,022	0	33,071	33,071	52,379	XXX
Bonds - Industrial and Miscellaneous																				
075386 AC 6	BEAVER VALLEY FND 9.00 6/01/2017		06/01/2016.	Sinking Fund Redemption		27,000	27,000	29,939	27,559		(559)		(559)		27,000			0	1,215	06/01/2017.
16165L AC 4	CFLX 2006-1 A2A SEQ SSNR 5.935 6/25/36		04/25/2016.	MBS Paydown		18,221	18,221	18,220	18,221				0		18,221			0	168	06/25/2036.
202795 GX 2	COMMONWLTH EDISON 6.95 07/15/2018		03/31/2016.	Payment on Intercompany Balance		1,107,405	1,000,000	907,100	968,401		2,849		2,849		971,251		136,154	136,154	49,422	07/15/2018.
46617U AN 1	JFINR 2015-3A COMB CLO MEZ 3.00 04/20/23		10/20/2016.	MBS Paydown		238,739	238,739	238,739	238,739				0		238,739			0	5,419	04/20/2023.
46631B AD 7	JPMCC 2007-LD11 A3 SEQ CSTR 6/15/2049		08/15/2016.	MBS Paydown		670,776	670,776	672,584	669,174		1,603		1,603		670,776			0	11,098	06/15/2049.
46637V AA 3	JPTEP 2012-2 A SEQ 3.00 09/17/42		12/17/2016.	MBS Paydown		102,537	102,537	100,743	100,836		29		29		102,537			0	1,645	09/17/2042.
62431R AA 7	MVEW 2007-3A A1 CLO SSNR FLT 04/16/21		10/16/2016.	MBS Paydown		217,524	217,524	213,718	217,524				0		217,524			0	1,211	04/16/2021.
62942Q AF 0	NRART 2015-T2 AT2 ABS SSNR 3.3021 08/48		03/31/2016.	Payment on Intercompany Balance		1,004,994	1,000,000	999,998	999,998		0		0		999,998		4,996	4,996	9,723	08/17/2048.
67089N AG 7	OCP 2012-2A A2 CLO FLT 11/22/2023		11/22/2016.	MBS Paydown		500,000	500,000	500,000	500,000				0		500,000			0	9,082	11/22/2023.
74982G AC 5	RACEP 2012-7A A CLO FLT 11/08/2024		11/08/2016.	MBS Paydown		500,000	500,000	500,000	500,000				0		500,000			0	10,247	11/08/2024.
758202 AK 1	REED ELSEVR CPTL 3.125 10/15/2022		03/31/2016.	Payment on Intercompany Balance		559,531	563,000	563,152	563,110		(4)		(4)		563,107		(3,576)	(3,576)	8,113	10/15/2022.
86359B RK 9	SASC 2004-9XS 1A4D SEQ 5.41 5/25/34		12/25/2016.	MBS Paydown		58,670	58,670	58,835	58,670				0		58,670			0	1,606	05/25/2034.
961548 AS 3	WESTVACO CORP 7.50 06/15/2027		06/15/2016.	Sinking Fund Redemption		107,000	107,000	108,339	107,974		(974)		(974)		107,000			0	4,013	06/15/2027.
3899999.	Total - Bonds - Industrial and Miscellaneous					5,112,398	5,003,469	4,911,367	4,970,207	0	2,944	0	2,944	0	4,974,824	0	137,575	137,575	112,960	XXX
8399997.	Total - Bonds - Part 4					11,802,553	11,345,339	11,738,441	11,527,252	0	(26,819)	0	(26,819)	0	11,499,926	0	302,627	302,627	236,777	XXX
8399999.	Total - Bonds					11,802,553	11,345,339	11,738,441	11,527,252	0	(26,819)	0	(26,819)	0	11,499,926	0	302,627	302,627	236,777	XXX
9999999.	Total - Bonds, Preferred and Common Stocks					11,802,553	XXX	11,738,441	11,527,252	0	(26,819)	0	(26,819)	0	11,499,926	0	302,627	302,627	236,777	XXX

Sch. D - Pt. 5
NONE

Sch. D - Pt. 6 - Sn. 1
NONE

Sch. D - Pt. 6 - Sn. 2
NONE

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Change in Book/Adjusted Carrying Value				13	14	Interest						21
		3	4					9	10	11	12			15	16	17	18	19	20	
CUSIP Identification	Description	Code	Foreign	Date Acquired	Name of Vendor	Maturity Date	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Par Value	Actual Cost	Amount Due and Accrued December 31 of Current Year on Bond Not in Default	Nonadmitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest
Exempt Money Market Mutual Funds as Identified by the SVO																				
825252 40 6	Invesco Advisors Inc. Treasury Portfolio Institutional Class...	....	..	12/22/2016.	The Bank of New York Mellon..............................	.....XXX......	5,040,067	....	....	....	....	....	5,040,067	....	....	.....0.370	.....0.370	Mtly....	5,626	....
8899999. Total - Exempt Money Market Mutual Funds as Identified by the SVO..							5,040,067	0	0	0	0	...........XXX........	5,040,067	0	0	XXX	XXX	XXX	5,626	0
9199999. Total - Short-Term Investments..							5,040,067	0	0	0	0	...........XXX........	5,040,067	0	0	XXX	XXX	XXX	5,626	0

Sch. DB - Pt. A - Sn. 1
NONE

Sch. DB - Pt. A - Sn. 2
NONE

Sch. DB - Pt. B - Sn. 1
NONE

Sch. DB - Pt. B - Sn. 2
NONE

Sch. DB - Pt. D - Sn. 1
NONE

Sch. DB - Pt. D - Sn. 2
NONE

Sch. DL - Pt. 1
NONE

Sch. DL - Pt. 2
NONE

SCHEDULE E - PART 1 - CASH

1 Depository		2 Code	3 Rate of Interest	4 Amount of Interest Received During Year	5 Amount of Interest Accrued December 31 of Current Year	6 Balance	7 *
Open Depositories							
Mabrey Bank	Tulsa, Oklahoma		0.330			160,675	XXX
The Bank of New York Mellon	New York, New York		0.010			5,089	XXX
0199999. Total - Open Depositories		XXX	XXX	0	0	165,764	XXX
0399999. Total Cash on Deposit		XXX	XXX	0	0	165,764	XXX
0599999. Total Cash		XXX	XXX	0	0	165,764	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January	168,876	4. April	167,912	7. July	166,422	10. October	165,675
2. February	168,860	5. May	167,143	8. August	166,476	11. November	165,774
3. March	168,900	6. June	167,185	9. September	166,493	12. December	165,764

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year

NONE

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

	States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits for the Benefit of All Policyholders: 3 Book/Adjusting Carrying Value	Deposits for the Benefit of All Policyholders: 4 Fair Value	All Other Special Deposits: 5 Book/Adjusting Carrying Value	All Other Special Deposits: 6 Fair Value
1.	Alabama AL						
2.	Alaska AK						
3.	Arizona AZ						
4.	Arkansas AR						
5.	California CA						
6.	Colorado CO						
7.	Connecticut CT						
8.	Delaware DE						
9.	District of Columbia DC						
10.	Florida FL						
11.	Georgia GA						
12.	Hawaii HI						
13.	Idaho ID						
14.	Illinois IL						
15.	Indiana IN						
16.	Iowa IA						
17.	Kansas KS						
18.	Kentucky KY						
19.	Louisiana LA						
20.	Maine ME						
21.	Maryland MD						
22.	Massachusetts MA						
23.	Michigan MI						
24.	Minnesota MN						
25.	Mississippi MS						
26.	Missouri MO						
27.	Montana MT						
28.	Nebraska NE						
29.	Nevada NV						
30.	New Hampshire NH						
31.	New Jersey NJ						
32.	New Mexico NM						
33.	New York NY						
34.	North Carolina NC						
35.	North Dakota ND						
36.	Ohio OH	B	PROPERTY AND CASUALTY	1,022,029	1,063,318		
37.	Oklahoma OK						
38.	Oregon OR						
39.	Pennsylvania PA						
40.	Rhode Island RI						
41.	South Carolina SC						
42.	South Dakota SD						
43.	Tennessee TN						
44.	Texas TX						
45.	Utah UT						
46.	Vermont VT						
47.	Virginia VA	B	PROPERTY AND CASUALTY			236,508	246,833
48.	Washington WA						
49.	West Virginia WV						
50.	Wisconsin WI						
51.	Wyoming WY						
52.	American Samoa AS						
53.	Guam GU						
54.	Puerto Rico PR						
55.	US Virgin Islands VI						
56.	Northern Mariana Islands MP						
57.	Canada CAN						
58.	Aggregate Alien and Other OT	XXX	XXX	0	0	0	0
59.	Total	XXX	XXX	1,022,029	1,063,318	236,508	246,833

DETAILS OF WRITE-INS

		1	2	3	4	5	6
5801.							
5802.							
5803.							
5898.	Summary of remaining write-ins for line 58 from overflow page	XXX	XXX	0	0	0	0
5899.	Total (Lines 5801 thru 5803+5898) (Line 58 above)	XXX	XXX	0	0	0	0

2016 ALPHABETICAL INDEX -- PROPERTY & CASUALTY ANNUAL STATEMENT BLANK