

Amended Explanation Page

Summa Insurance Company  
Amended Cover Page  
12/31/16

Summa Insurance Company has amended the 12/31/16 Annual Statement to reflect tax adjustments made in accordance with a tax sharing agreement that the company has with affiliated entities. The financial statement changes are as follows:

Assets:  
Line 18.1, Federal income taxes recoverable decreased by \$547,527.

Liabilities:  
Line 31, Unassigned funds decreased by \$547,527.

Statement of Revenues and Expenses:  
Line 31, Federal taxes incurred increased by \$547,527.

The Annual Statement pages affected by these changes were:

2	26
3	29
4	37
5	



ANNUAL STATEMENT  
For the Year Ending DECEMBER 31, 2016  
OF THE CONDITION AND AFFAIRS OF THE  
Summa Insurance Company, Inc.

NAIC Group Code	3259 (Current Period)	3259 (Prior Period)	NAIC Company Code	10649	Employer's ID Number	34-1809108
Organized under the Laws of	Ohio		State of Domicile or Port of Entry	OH		
Country of Domicile	United States of America					
Licensed as business type:	Life, Accident & Health[ ] Dental Service Corporation[ ] Other[ ]		Property/Casualty[X] Vision Service Corporation[ ] Is HMO Federally Qualified? Yes[ ] No[X] N/A[ ]		Hospital, Medical & Dental Service or Indemnity[ ] Health Maintenance Organization[ ]	
Incorporated/Organized	08/07/1995		Commenced Business	02/01/1996		
Statutory Home Office	10 North Main Street (Street and Number)		Akron, OH, 44308 (City or Town, State, Country and Zip Code)			
Main Administrative Office	Akron, OH, 44308 (City or Town, State, Country and Zip Code)		10 North Main Street (Street and Number)		(330)996-8410 (Area Code) (Telephone Number)	
Mail Address	P.O. Box 3620 (Street and Number or P.O. Box)		Akron, OH, 44309 (City or Town, State, Country and Zip Code)			
Primary Location of Books and Records	Akron, OH, 44308 (City or Town, State, Country and Zip Code)		10 North Main Street (Street and Number)		(330)996-8410 (Area Code) (Telephone Number)	
Internet Website Address	SummaCare.com		(330)996-8410-62057 (Area Code)(Telephone Number)(Extension)			
Statutory Statement Contact	Roy Douglas Hall (Name)		(330)996-8553 (Area Code)(Telephone Number)(Extension)			
	hallroy@summacare.com (E-Mail Address)		(330)996-8553 (Fax Number)			

OFFICERS

Name	Title
Kathleen Tirbovich Geier	Chair
Robert Andrew Gerberry	Secretary
Brian Keith Derrick	Treasurer
Robert Stephen Paskowski	Interim President #

OTHERS

Anne Armao, VP - Marketing & Product Development  
Keith Johnson, VP - Third Party Administrator  
Donald Novosel, VP - Contracting & Network Development  
Dennis Pijor, VP - Finance, CFO  
Stephen Adamson, VP - Client Services #

Kevin Cavalier, VP - Sales  
James Loveless, VP - Individual Product Line  
Charles Zonfa M.D., Chief Medical Officer #  
Robert Paskowski, Interim President #

DIRECTORS OR TRUSTEES

Kathleen Tirbovich Geier  
James Ross McIlvaine  
Benjamin Paul Sutton  
Brian Keith Derrick  
Steven Aaron Eisenberg #  
Russell Floyd Mohawk #

Thomas Anthony Malone M.D.  
Rajiv Vishnu Taliwal M.D.  
Lydia Alexander Cook M.D.  
Robert Stephen Paskowski #  
Henry Leigh Gerstenberger #  
Caroline Fisher Pearson #

State of Ohio  
County of Summit ss

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of the said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)  
Robert Stephen Paskowski  
(Printed Name)  
1.  
Interim President  
(Title)

(Signature)  
Dennis Dale Pijor  
(Printed Name)  
2.  
Vice President - Finance, CFO  
(Title)

(Signature)  
Brian Keith Derrick  
(Printed Name)  
3.  
Treasurer  
(Title)

Subscribed and sworn to before me this  
28th day of March, 2017

- a. Is this an original filing?  
b. If no, 1. State the amendment number  
2. Date filed  
3. Number of pages attached

Yes[ ] No[X]  
1  
03/30/2017  
7

(Notary Public Signature)