



LIFE AND ACCIDENT AND HEALTH COMPANIES —ASSOCIATION EDITION

# QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2016  
OF THE CONDITION AND AFFAIRS OF THE

## CINCINNATI LIFE INSURANCE COMPANY

NAIC Group Code	00244 (Current Period)	00244 (Prior Period)	NAIC Company Code	76236	Employer's ID Number		31-1213778
Organized under the Laws of			Ohio	State of Domicile or Port of Entry		Ohio	
Country of Domicile			United States				
Incorporated/Organized			07/02/1987	Commenced Business		02/01/1988	
Statutory Home Office			6200 SOUTH GILMORE ROAD (Street and Number)	FAIRFIELD, OH, US 45014-5141 (City or Town, State, Country and Zip Code)			
Main Administrative Office			6200 SOUTH GILMORE ROAD (Street and Number)	FAIRFIELD, OH, US 45014-5141 (City or Town, State, Country and Zip Code)		513-870-2000 (Area Code) (Telephone Number)	
Mail Address			6200 SOUTH GILMORE ROAD (Street and Number or P.O. Box)	FAIRFIELD, OH, US 45014-5141 (City or Town, State, Country and Zip Code)			
Primary Location of Books and Records			6200 SOUTH GILMORE ROAD (Street and Number)	FAIRFIELD, OH, US 45014-5141 (City or Town, State, Country and Zip Code)		513-870-2000 (Area Code) (Telephone Number)	
Internet Web Site Address			WWW.CINFIN.COM				
Statutory Statement Contact			JOSEPH DAVID WURZELBACHER (Name)			513-870-2000-4902 (Area Code) (Telephone Number) (Extension)	
			JOE_WURZELBACHER@CINFIN.COM (E-mail Address)			513-603-5500 (FAX Number)	

### OFFICERS

Name	Title	Name	Title
STEVEN JUSTUS JOHNSTON #	CEO & PRESIDENT	MICHAEL JAMES SEWELL	CFO & SENIOR VICE PRESIDENT
TODD HANCOCK PENDERY	TREASURER & VICE PRESIDENT	ROGER ANDREW BROWN #	COO & SENIOR VICE PRESIDENT

### OTHER OFFICERS

KENNETH WILLIAM STECHER	CHAIRMAN OF THE BOARD	JACOB FERDINAND SCHERER JR.	EXECUTIVE VICE PRESIDENT
BRAD ERIC BEHRINGER	SENIOR VICE PRESIDENT	TERESA CURRIN CRACAS	SENIOR VICE PRESIDENT
THERESA ANN HOFFER #	SENIOR VICE PRESIDENT	MARTIN FRANCIS HOLLENBECK	SENIOR VICE PRESIDENT
JOHN SCOTT KELLINGTON	SENIOR VICE PRESIDENT	LISA ANNE LOVE	SENIOR VICE PRESIDENT
GLENN DOUGLAS NICHOLSON	SENIOR VICE PRESIDENT	TIMOTHY LEE TIMMEL	SENIOR VICE PRESIDENT
MICHAEL RAY ABRAMS	VICE PRESIDENT	ANN STAUFFER BINZER #	VICE PRESIDENT
DAVID LEWIS BURBRINK	VICE PRESIDENT	MICHAEL KEDRICK DOCKERY #	VICE PRESIDENT
WILLIAM JAMES GEIER	VICE PRESIDENT	SCOTT ALAN GILLIAM	VICE PRESIDENT
		BRENT ALEXANDER HARDESTY	
SEAN MICHAEL GIVLER #	VICE PRESIDENT	III #	VICE PRESIDENT
THOMAS CHRISTOPHER HOGAN	VICE PRESIDENT	MICHELLE LYNN KYLE #	VICE PRESIDENT
HELEN KYRIOS	VICE PRESIDENT	RICHARD LOUIS MATHEWS	VICE PRESIDENT
RICHARD PARKS MATSON	VICE PRESIDENT	DENNIS EUGENE MCDANIEL	VICE PRESIDENT
FRANCIS TIMOTHY OBERMEYER	VICE PRESIDENT	MICHAEL KEVIN O'CONNOR	VICE PRESIDENT
THOMAS JOSEPH SCHEID	VICE PRESIDENT	GREGORY DALE SCHMIDT	VICE PRESIDENT
STEVEN ANTHONY SOLORIA	VICE PRESIDENT	DOUGLAS WAYNE STANG	VICE PRESIDENT
BRETT JOSEPH STARR	VICE PRESIDENT	TODD EDWARD TAYLOR	VICE PRESIDENT
MONTGOMERY LEE TROTTIER	VICE PRESIDENT	GERALD LEE VARNEY	VICE PRESIDENT
MICHAEL BERNARD WEDIG	VICE PRESIDENT	MARK ALAN WELSH	VICE PRESIDENT
BRIAN KEITH WOOD	VICE PRESIDENT		

### DIRECTORS OR TRUSTEES

WILLIAM FORREST BAHL	GREGORY THOMAS BIER	ROGER ANDREW BROWN	MARTIN FRANCIS HOLLENBECK
STEVEN JUSTUS JOHNSTON	WILLIAM RODNEY McMULLEN	MARTIN JOSEPH MULLEN	GLENN DOUGLAS NICHOLSON
DAVID PUTNAM OSBORN	JACOB FERDINAND SCHERER JR	JOHN JEFFERSON SCHIFF JR	THOMAS REID SCHIFF
MICHAEL JAMES SEWELL	KENNETH WILLIAM STECHER	TIMOTHY LEE TIMMEL	LARRY RUSSELL WEBB #

State of OHIO ss  
County of BUTLER

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

STEVEN JUSTUS JOHNSTON CEO & PRESIDENT	MICHAEL JAMES SEWELL CFO & SENIOR VICE PRESIDENT	TODD HANCOCK PENDERY TREASURER & VICE PRESIDENT
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a. Is this an original filing? Yes  No 

b. If no:

1. State the amendment number
2. Date filed
3. Number of pages attached

Subscribed and sworn to before me this  
3RD day of NOVEMBER, 2016

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

**ASSETS**

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	3,097,240,498		3,097,240,498	3,017,001,097
2. Stocks:				
2.1 Preferred stocks .....	5,046,800		5,046,800	5,046,800
2.2 Common stocks .....			0	0
3. Mortgage loans on real estate:				
3.1 First liens .....			0	0
3.2 Other than first liens .....			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ ..... encumbrances) .....			0	0
4.2 Properties held for the production of income (less \$ ..... encumbrances) .....			0	0
4.3 Properties held for sale (less \$ ..... encumbrances) .....			0	0
5. Cash (\$ ..... 107,963,506 ), cash equivalents (\$ ..... 0 ) and short-term investments (\$ ..... 0 ) .....	107,963,506		107,963,506	44,485,820
6. Contract loans (including \$ ..... premium notes) .....	29,587,076	399,401	29,187,675	29,740,881
7. Derivatives .....	0		0	0
8. Other invested assets .....	62,837,457		62,837,457	44,676,604
9. Receivables for securities .....			0	0
10. Securities lending reinvested collateral assets .....			0	0
11. Aggregate write-ins for invested assets .....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	3,302,675,337	399,401	3,302,275,936	3,140,951,201
13. Title plants less \$ ..... charged off (for Title insurers only) .....			0	0
14. Investment income due and accrued .....	39,568,497		39,568,497	39,145,033
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	6,196,751	3,143	6,193,608	7,227,591
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ ..... earned but unbilled premiums) .....	119,117,190		119,117,190	113,935,404
15.3 Accrued retrospective premiums (\$ ..... ) and contracts subject to redetermination (\$ ..... ) .....			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	2,437,216		2,437,216	5,740,616
16.2 Funds held by or deposited with reinsured companies .....			0	0
16.3 Other amounts receivable under reinsurance contracts .....	1,073,409		1,073,409	1,588,521
17. Amounts receivable relating to uninsured plans .....			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon .....			0	0
18.2 Net deferred tax asset .....	90,581,202	64,291,260	26,289,942	27,176,703
19. Guaranty funds receivable or on deposit .....			0	0
20. Electronic data processing equipment and software .....	433,438	433,438	0	0
21. Furniture and equipment, including health care delivery assets (\$ ..... ) .....	3,528	3,528	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates .....			0	0
23. Receivables from parent, subsidiaries and affiliates .....	4,162,369		4,162,369	3,088,947
24. Health care (\$ ..... ) and other amounts receivable .....	782,875	782,875	0	0
25. Aggregate write-ins for other-than-invested assets .....	1,454,484	112,893	1,341,591	1,500,366
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	3,568,486,295	66,026,538	3,502,459,757	3,340,354,383
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	741,489,241		741,489,241	726,482,544
28. Total (Lines 26 and 27) .....	4,309,975,536	66,026,538	4,243,948,998	4,066,836,927
<b>DETAILS OF WRITE-INS</b>				
1101. ....				
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above) .....	0	0	0	0
2501. SEPARATE ACCOUNTS MANAGEMENT FEE RECEIVABLE .....	1,298,704		1,298,704	1,454,832
2502. PREPAID EXPENSES .....	52,321	52,321	0	0
2503. GUARANTY FUNDS .....	28,975		28,975	28,975
2598. Summary of remaining write-ins for Line 25 from overflow page .....	74,484	60,572	13,912	16,559
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above) .....	1,454,484	112,893	1,341,591	1,500,366

**STATEMENT AS OF SEPTEMBER 30, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY**

**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ ..... 2,969,213,642 less \$ ..... included in Line 6.3 (including \$ ..... Modco Reserve) .....	2,969,213,642	2,832,845,304
2. Aggregate reserve for accident and health contracts (including \$ ..... Modco Reserve) .....	16,263,158	16,623,168
3. Liability for deposit-type contracts (including \$ ..... Modco Reserve) .....	172,013,443	176,207,802
4. Contract claims:		
4.1 Life .....	20,405,752	21,922,542
4.2 Accident and health .....	1,400,812	1,541,037
5. Policyholders' dividends \$ ..... and coupons \$ ..... due and unpaid .....	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year—estimated amounts:		
6.1 Dividends apportioned for payment (including \$ ..... Modco) .....	74	75
6.2 Dividends not yet apportioned (including \$ ..... Modco) .....	0	0
6.3 Coupons and similar benefits (including \$ ..... Modco) .....	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ ..... discount; including \$ ..... 25,120 accident and health premiums .....	2,064,521	1,314,660
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....	0	0
9.2 Provision for experience rating refunds, including the liability of \$ ..... accident and health experience rating refunds of which \$ ..... is for medical loss ratio rebate per the Public Health Service Act .....	0	0
9.3 Other amounts payable on reinsurance, including \$ ..... assumed and \$ ..... 14,311,679 ceded .....	14,311,679	16,666,509
9.4 Interest Maintenance Reserve .....	8,121,618	9,747,024
10. Commissions to agents due or accrued-life and annuity contracts \$ ..... 2,655,011 , accident and health \$ ..... 25,405 and deposit-type contract funds \$ .....	2,680,416	3,237,963
11. Commissions and expense allowances payable on reinsurance assumed .....	0	0
12. General expenses due or accrued .....	3,746,604	3,531,386
13. Transfers to Separate Accounts due or accrued (net) (including \$ ..... accrued for expense allowances recognized in reserves, net of reinsured allowances) .....	0	0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....	712,287	1,297,232
15.1 Current federal and foreign income taxes, including \$ ..... 850,899 on realized capital gains (losses) .....	1,834,679	89,924
15.2 Net deferred tax liability .....	0	0
16. Unearned investment income .....	520,055	546,615
17. Amounts withheld or retained by company as agent or trustee .....	1,579,758	807,158
18. Amounts held for agents' account, including \$ ..... 18,429 agents' credit balances .....	18,429	384
19. Remittances and items not allocated .....	1,338,006	1,819,959
20. Net adjustment in assets and liabilities due to foreign exchange rates .....	0	0
21. Liability for benefits for employees and agents if not included above .....	0	0
22. Borrowed money \$ ..... and interest thereon \$ .....	0	0
23. Dividends to stockholders declared and unpaid .....	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve .....	28,250,593	18,749,372
24.02 Reinsurance in unauthorized and certified (\$ ..... ) companies .....	866	0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ..... ) reinsurers .....	0	0
24.04 Payable to parent, subsidiaries and affiliates .....	322,846	359,620
24.05 Drafts outstanding .....	0	0
24.06 Liability for amounts held under uninsured plans .....	0	0
24.07 Funds held under coinsurance .....	0	0
24.08 Derivatives .....	0	0
24.09 Payable for securities .....	32,000,000	0
24.10 Payable for securities lending .....	0	0
24.11 Capital notes \$ ..... and interest thereon \$ .....	0	0
25. Aggregate write-ins for liabilities .....	24,104,295	24,691,925
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....	3,300,903,533	3,131,999,657
27. From Separate Accounts statement .....	741,489,241	726,482,544
28. Total liabilities (Lines 26 and 27) .....	4,042,392,774	3,858,482,201
29. Common capital stock .....	3,000,000	3,000,000
30. Preferred capital stock .....	0	0
31. Aggregate write-ins for other than special surplus funds .....	0	0
32. Surplus notes .....	0	0
33. Gross paid in and contributed surplus .....	1,000,000	1,000,000
34. Aggregate write-ins for special surplus funds .....	0	0
35. Unassigned funds (surplus) .....	197,556,224	204,354,726
36. Less treasury stock, at cost:		
36.1 ..... shares common (value included in Line 29 \$ ..... ) .....	0	0
36.2 ..... shares preferred (value included in Line 30 \$ ..... ) .....	0	0
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$ ..... in Separate Accounts Statement) .....	198,556,224	205,354,726
38. Totals of Lines 29, 30 and 37 .....	201,556,224	208,354,726
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....	4,243,948,998	4,066,836,927
<b>DETAILS OF WRITE-INS</b>		
2501. RETAINED ASSET LIABILITY .....	23,531,699	24,270,117
2502. PAYABLES CLEARING .....	483,328	329,757
2503. ACCOUNTS PAYABLE - LONG TERM CARE .....	64,487	67,270
2598. Summary of remaining write-ins for Line 25 from overflow page .....	24,780	24,780
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above) .....	24,104,295	24,691,925
3101. .....	0	0
3102. .....	0	0
3103. .....	0	0
3198. Summary of remaining write-ins for Line 31 from overflow page .....	0	0
3199. Totals (Lines 3101 through 3103 plus 3198) (Line 31 above) .....	0	0
3401. .....	0	0
3402. .....	0	0
3403. .....	0	0
3498. Summary of remaining write-ins for Line 34 from overflow page .....	0	0
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34 above) .....	0	0

**STATEMENT AS OF SEPTEMBER 30, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY**

**SUMMARY OF OPERATIONS**

	1 Current Year To Date	2 Prior Year Year to Date	3 Prior Year Ended December 31	
1. Premiums and annuity considerations for life and accident and health contracts .....	205,894,412	185,451,583	250,060,189	
2. Considerations for supplementary contracts with life contingencies .....	264,955	179,768	279,814	
3. Net investment income .....	119,185,998	114,789,622	154,137,743	
4. Amortization of Interest Maintenance Reserve (IMR) .....	3,819,861	2,823,519	4,102,626	
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....	0	0	0	
6. Commissions and expense allowances on reinsurance ceded .....	3,675,500	3,934,720	5,703,704	
7. Reserve adjustments on reinsurance ceded .....	0	0	0	
8. Miscellaneous Income:				
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....	3,871,401	3,876,481	5,358,066	
8.2 Charges and fees for deposit-type contracts .....	0	0	0	
8.3 Aggregate write-ins for miscellaneous income .....	0	0	0	
9. Totals (Lines 1 to 8.3) .....	336,712,126	311,055,692	419,642,143	
10. Death benefits .....	80,506,906	69,260,997	100,957,306	
11. Matured endowments (excluding guaranteed annual pure endowments) .....	123,418	69,083	98,107	
12. Annuity benefits .....	49,483,505	43,534,437	63,375,917	
13. Disability benefits and benefits under accident and health contracts .....	1,521,210	1,796,643	2,249,565	
14. Coupons, guaranteed annual pure endowments and similar benefits .....	0	0	0	
15. Surrender benefits and withdrawals for life contracts .....	13,722,797	12,808,450	16,330,519	
16. Group conversions .....	0	0	0	
17. Interest and adjustments on contract or deposit-type contract funds .....	6,464,458	7,871,518	10,113,656	
18. Payments on supplementary contracts with life contingencies .....	278,099	272,363	358,006	
19. Increase in aggregate reserves for life and accident and health contracts .....	136,077,826	124,215,812	164,159,202	
20. Totals (Lines 10 to 19) .....	288,178,218	259,829,303	357,642,277	
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) .....	30,464,191	28,100,284	37,925,881	
22. Commissions and expense allowances on reinsurance assumed .....	0	0	0	
23. General insurance expenses .....	27,750,612	25,907,048	34,939,114	
24. Insurance taxes, licenses and fees, excluding federal income taxes .....	5,548,292	5,169,063	6,771,830	
25. Increase in loading on deferred and uncollected premiums .....	(3,834,981)	(975,283)	(177,166)	
26. Net transfers to or (from) Separate Accounts net of reinsurance .....	(6,425,827)	(252,361)	(6,477,046)	
27. Aggregate write-ins for deductions .....	0	0	953	
28. Totals (Lines 20 to 27) .....	341,680,506	317,778,054	430,625,843	
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28) .....	(4,968,380)	(6,722,362)	(10,983,700)	
30. Dividends to policyholders .....	74	39	39	
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30) .....	(4,968,454)	(6,722,401)	(10,983,740)	
32. Federal and foreign income taxes incurred (excluding tax on capital gains) .....	(2,185,219)	(4,087,932)	(5,586,176)	
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	(2,783,235)	(2,634,469)	(5,397,564)	
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (2,952,137) (excluding taxes of \$ transferred to the IMR) .....	875,616	4,813,602	(3,473,638)	(6,091,758)
35. Net income (Line 33 plus Line 34) .....	2,030,367	(6,108,107)	(11,489,322)	
<b>CAPITAL AND SURPLUS ACCOUNT</b>				
36. Capital and surplus, December 31, prior year .....	208,354,726	223,454,028	223,454,028	
37. Net income (Line 35) .....	2,030,367	(6,108,107)	(11,489,322)	
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ .....	0	0	0	
39. Change in net unrealized foreign exchange capital gain (loss) .....	0	0	0	
40. Change in net deferred income tax .....	(3,471,988)	252,446	1,712,088	
41. Change in nonadmitted assets .....	4,075,709	(1,441,870)	(4,064,985)	
42. Change in liability for reinsurance in unauthorized and certified companies .....	(866)	(784)	0	
43. Change in reserve on account of change in valuation basis, (increase) or decrease .....	(9,501,221)	(1,485,325)	(1,359,349)	
44. Change in asset valuation reserve .....	0	0	0	
45. Change in treasury stock .....	0	0	0	
46. Surplus (contributed to) withdrawn from Separate Accounts during period .....	0	0	0	
47. Other changes in surplus in Separate Accounts Statement .....	0	0	0	
48. Change in surplus notes .....	0	0	0	
49. Cumulative effect of changes in accounting principles .....	0	0	0	
50. Capital changes:				
50.1 Paid in .....	0	0	0	
50.2 Transferred from surplus (Stock Dividend) .....	0	0	0	
50.3 Transferred to surplus .....	0	0	0	
51. Surplus adjustment:				
51.1 Paid in .....	0	0	0	
51.2 Transferred to capital (Stock Dividend) .....	0	0	0	
51.3 Transferred from capital .....	0	0	0	
51.4 Change in surplus as a result of reinsurance .....	0	0	0	
52. Dividends to stockholders .....	0	0	0	
53. Aggregate write-ins for gains and losses in surplus .....	69,498	91,726	102,267	
54. Net change in capital and surplus (Lines 37 through 53) .....	(6,798,502)	(8,691,914)	(15,099,302)	
55. Capital and surplus as of statement date (Lines 36 + 54) .....	201,556,224	214,762,114	208,354,726	
<b>DETAILS OF WRITE-INS</b>				
08.301. ....	0	0	0	
08.302. ....	0	0	0	
08.303. ....	0	0	0	
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....	0	0	0	
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above) .....	0	0	0	
2701. INCREASE/ (DECREASE) IN RETIRED LIVES RESERVE .....	0	0	953	
2702. ....	0	0	0	
2703. ....	0	0	0	
2798. Summary of remaining write-ins for Line 27 from overflow page .....	0	0	0	
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above) .....	0	0	953	
5301. PRE-1992 WHOLE LIFE DEFICIENCY RESERVE .....	69,498	91,726	102,267	
5302. ....	0	0	0	
5303. ....	0	0	0	
5398. Summary of remaining write-ins for Line 53 from overflow page .....	0	0	0	
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above) .....	69,498	91,726	102,267	

**STATEMENT AS OF SEPTEMBER 30, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY**

**CASH FLOW**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance.....	204,241,654	184,655,121	247,290,953
2. Net investment income.....	117,071,733	112,703,841	151,040,414
3. Miscellaneous income.....	8,218,140	8,387,296	11,072,082
4. Total (Lines 1 to 3).....	329,531,528	305,746,259	409,403,449
5. Benefit and loss related payments.....	143,990,762	127,231,072	178,309,299
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	(6,425,827)	(252,361)	(6,477,046)
7. Commissions, expenses paid and aggregate write-ins for deductions.....	64,627,633	60,126,861	79,395,986
8. Dividends paid to policyholders.....	74	75	75
9. Federal and foreign income taxes paid (recovered) net of \$ ..... (1,516,733) tax on capital gains (losses).....	(6,006,495)	(1,779,329)	(1,476,171)
10. Total (Lines 5 through 9).....	196,186,147	185,326,317	249,752,143
11. Net cash from operations (Line 4 minus Line 10).....	133,345,380	120,419,941	159,651,306
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds.....	604,206,004	274,664,017	343,878,080
12.2 Stocks.....	8,052	0	0
12.3 Mortgage loans.....	0	0	0
12.4 Real estate.....	0	0	0
12.5 Other invested assets.....	0	2,000,000	11,500,000
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....	0	0	0
12.7 Miscellaneous proceeds.....	32,000,000	29,337,015	0
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	636,214,056	306,001,032	355,378,080
13. Cost of investments acquired (long-term only):			
13.1 Bonds.....	677,801,766	439,094,183	509,986,773
13.2 Stocks.....	0	0	0
13.3 Mortgage loans.....	0	0	0
13.4 Real estate.....	0	0	0
13.5 Other invested assets.....	18,276,579	0	0
13.6 Miscellaneous applications.....	0	0	10,250,000
13.7 Total investments acquired (Lines 13.1 to 13.6).....	696,078,345	439,094,183	520,236,773
14. Net increase (or decrease) in contract loans and premium notes.....	(1,655,407)	949,029	611,105
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	(58,208,882)	(134,042,181)	(165,469,798)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes.....	0	0	0
16.2 Capital and paid in surplus, less treasury stock.....	0	0	0
16.3 Borrowed funds.....	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	(10,627,640)	(12,544,279)	(17,262,256)
16.5 Dividends to stockholders.....	0	0	0
16.6 Other cash provided (applied).....	(1,031,176)	2,663,007	2,123,475
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6).....	(11,658,816)	(9,881,272)	(15,138,782)
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17).....	63,477,683	(23,503,511)	(20,957,274)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	44,485,824	65,443,098	65,443,098
19.2 End of period (Line 18 plus Line 19.1).....	107,963,506	41,939,587	44,485,824

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

**EXHIBIT 1**

**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Industrial life .....	52,351	60,785	78,141
2. Ordinary life insurance .....	207,067,309	196,826,720	267,694,895
3. Ordinary individual annuities .....	36,451,293	25,774,844	34,966,420
4. Credit life (group and individual) .....	0	0	0
5. Group life insurance .....	2,254,686	2,037,257	2,797,329
6. Group annuities .....	0	0	0
7. A & H - group .....	1,334,870	1,038,807	1,425,218
8. A & H - credit (group and individual) .....	0	0	0
9. A & H - other .....	3,994,590	4,253,129	5,514,469
10. Aggregate of all other lines of business .....	0	0	0
11. Subtotal .....	251,155,099	229,991,543	312,476,471
12. Deposit-type contracts .....	242,270	229,000	229,000
13. Total .....	251,397,369	230,220,543	312,705,471
<b>DETAILS OF WRITE-INS</b>			
1001. ....			
1002. ....			
1003. ....			
1098. Summary of remaining write-ins for Line 10 from overflow page .....	0	0	0
1099. Total (Lines 1001 through 1003 plus 1098) (Line 10 above)	0	0	0

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

NOTES TO THE FINANCIAL STATEMENTS

1. **Summary of Significant Accounting Policies**

A. Accounting Policies – The financial statements of the Cincinnati Life Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance. The Ohio Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures* manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

	<u>STATE OF DOMICILE</u>	<u>2016</u>	<u>2015</u>
<b><u>NET INCOME</u></b>			
(1) Company state basis (Page 4, Line 35, Columns 1 & 2)	Ohio	\$2,030,367	(\$11,489,322)
(2) State Prescribed Practices that increase/(decrease) NAIC SAP	Ohio	0	0
(3) State Permitted Practices that increase/(decrease) NAIC SAP	Ohio	0	0
(4) NAIC SAP (1-2-3-4)	Ohio	\$2,030,367	(\$11,489,322)
<b><u>SURPLUS</u></b>			
(5) Company state basis (Page 3, Line 38, Columns 1 & 2)	Ohio	\$201,556,224	\$208,354,726
(6) State Prescribed Practices that increase/(decrease) NAIC SAP	Ohio	0	0
(7) State Permitted Practices that increase/(decrease) NAIC SAP	Ohio	0	0
(8) NAIC SAP (5-6-7=8)	Ohio	\$201,556,224	\$208,354,726

B. Use of Estimates in the Preparation of the Financial Statements – The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates

C. Accounting Policies – The Company uses the following accounting policies:

1. Not applicable
2. Bonds are stated at amortized cost using the scientific method
3. Not applicable
4. Preferred Stocks are stated at book value
5. Not applicable
6. Not applicable
7. Not applicable
8. The Company's investment in limited liability entities is reported on the underlying audited GAAP equity of the investee.
9. Not applicable
10. Not applicable
11. Unpaid accident and health losses include an amount determined from individual case estimates and an amount based on historic experience, for pending losses and losses incurred but not reported. Such liabilities are based on assumptions and estimates, and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the reserves established. The reserve factors used to establish the resulting liabilities are periodically reviewed and any adjustments are reflected in the period determined.
12. The Company has not modified its capitalization policy from the prior period

D. Going Concern – As of September 30, 2016 management's evaluation of The Cincinnati Life Insurance Company determined there was no going concerns to report.

2. **Accounting Changes and Corrections of Errors – No Change**

3. **Business Combinations and Goodwill – No Change**

4. **Discontinued Operations – No Change**

5. **Investments**

- A. Mortgage Loans – No Change
- B. Debt Restructuring – No Change
- C. Reverse Mortgages – No Change
- D. Loan – Backed Securities
  1. Not Applicable.
  2. Not Applicable.
  3. Not Applicable.
  4. Not Applicable.
  5. Not Applicable.
- E. Repurchase Agreements – No Change
- F. Real Estate
  1. Real Estate Improvement – None
  2. Real Estate Held for Sale – None
  3. Change in Plan of Sale – None
  4. Retail Land Sales – None
  5. Real Estate with Participating Loan Features – None

G. Low Income Housing Tax Credits

1. The Cincinnati Life Insurance Company holds an investment in a low income housing tax credit which reduces the company's premium tax liability in Missouri and Georgia. The investment is required to be held through 2028 and the credit will expire at that time.
2. The Company received no tax credits or benefits during 2016.
3. The balance of the investment recognized in the September 30<sup>th</sup>, 2016 balance sheet is \$2,924.
4. We are not aware that the investment is subject to any regulatory reviews.
5. The investment does not exceed 10% of non-admitted assets
6. There was no impairment during 2016.
7. There were no write-downs or loss of tax credits in 2016.

H. Restricted Assets – No Change

I. Working Capital Finance Investments – No Change

J. Offsetting and Netting of Assets and Liabilities – No Change

K. Structured Notes – None

6. **Joint Ventures, Partnerships and Limited Liability Companies**

- A. The Company has no investments in joint ventures, partnerships or limited liability companies that exceed 10% of its admitted assets.
- B. The Company has no impairments to report in relation to joint ventures, partnerships or limited liability companies

7. **Investment Income – No Change**

8. **Derivative Instruments – No Change**

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

NOTES TO THE FINANCIAL STATEMENTS

**9 - Income Taxes**

A. Components of Deferred Tax Assets (DTAs) and Deferred Tax Liabilities (DTLs):

1.

	2016		
	Ordinary	Capital	Total
(a) Gross deferred tax assets	\$ 89,917,020	\$ 867,832	\$ 90,784,852
(b) Statutory valuation allowance	-	-	-
(c) Adjusted gross deferred tax assets (1a - 1b)	89,917,020	867,832	90,784,852
(d) Deferred Tax Assets Nonadmitted	64,291,260	-	64,291,260
(e) Subtotal Net Admitted Deferred Tax Asset (1c- 1d)	25,625,760	867,832	26,493,592
(f) Deferred Tax Liabilities	\$ 203,650	\$ -	\$ 203,650
(g) Net admitted deferred tax asset/(liability) (1e - 1f)	\$ 25,422,110	\$ 867,832	\$ 26,289,942

	2015		
	Ordinary	Capital	Total
(a) Gross deferred tax assets	\$ 88,557,864	\$ 5,708,308	\$ 94,266,172
(b) Statutory valuation allowance	-	-	-
(c) Adjusted gross deferred tax assets (1a - 1b)	88,557,864	5,708,308	94,266,172
(d) Deferred Tax Assets Nonadmitted	66,876,487	-	66,876,487
(e) Subtotal Net Admitted Deferred Tax Asset (1c- 1d)	21,681,377	5,708,308	27,389,685
(f) Deferred Tax Liabilities	\$ 212,984	\$ -	\$ 212,984
(g) Net admitted deferred tax asset/(liability) (1e - 1f)	\$ 21,468,393	\$ 5,708,308	\$ 27,176,701

	Change		
	Ordinary	Capital	Total
(a) Gross deferred tax assets	\$ 1,359,156	\$ (4,840,476)	\$ (3,481,320)
(b) Statutory valuation allowance	-	-	-
(c) Adjusted gross deferred tax assets (1a - 1b)	1,359,156	(4,840,476)	(3,481,320)
(d) Deferred Tax Assets Nonadmitted	(2,585,227)	-	(2,585,227)
(e) Subtotal Net Admitted Deferred Tax Asset (1c- 1d)	3,944,383	(4,840,476)	(896,093)
(f) Deferred Tax Liabilities	\$ (9,334)	\$ -	\$ (9,334)
(g) Net admitted deferred tax asset/(liability) (1e - 1f)	\$ 3,953,717	\$ (4,840,476)	\$ (886,759)

2.

SSAP 101, paragraphs 11.a., 11.b., and 11.c.:	2016		
	Ordinary	Capital	Total
(a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	-	-	-
(b) Adjusted Gross Deferred Tax Assets Expected to be Realized (Excluding The Amount of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The lesser of 2(b)1 and 2(b)2 Below)			
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date	25,422,110	867,832	26,289,942
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold	26,289,942	26,289,942	26,289,942
(c) Adjusted Gross Deferred Tax Assets (Excluding the amount of Deferred Tax Assets from 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities	203,650	-	203,650
(d) Deferred Tax Assets Admitted as the Result of Application of SSAP No.101 Total (2(a)+2(b)+2(c))	25,625,760	867,832	26,493,592

SSAP 101, paragraphs 11.a., 11.b., and 11.c.:	2015		
	Ordinary	Capital	Total
(a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	-	-	-
(b) Adjusted Gross Deferred Tax Assets Expected to be Realized (Excluding The Amount of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The lesser of 2(b)1 and 2(b)2 Below)			
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date	21,468,393	5,708,308	27,176,701
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold	27,176,701	27,176,701	27,176,701
(c) Adjusted Gross Deferred Tax Assets (Excluding the amount of Deferred Tax Assets from 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities	212,984	-	212,984
(d) Deferred Tax Assets Admitted as the Result of Application of SSAP No.101 Total (2(a)+2(b)+2(c))	21,681,377	5,708,308	27,389,685

SSAP 101, paragraphs 11.a., 11.b., and 11.c.:	Change		
	Ordinary	Capital	Total
(a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	-	-	-
(b) Adjusted Gross Deferred Tax Assets Expected to be Realized (Excluding The Amount of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The lesser of 2(b)1 and 2(b)2 Below)			
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date	3,953,717	(4,840,476)	(886,759)
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold	3,953,717	(4,840,476)	(886,759)
(c) Adjusted Gross Deferred Tax Assets (Excluding the amount of Deferred Tax Assets from 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities	(886,759)	(886,759)	(886,759)
(d) Deferred Tax Assets Admitted as the Result of Application of SSAP No.101 Total (2(a)+2(b)+2(c))	3,944,383	(4,840,476)	(896,093)

3.

	2016	2015
	Percentage	Percentage
(a) Ratio Percentage Used to Determine Recovery Period and Threshold Limitation Amount	557%	556%
(b) Amount of Adjusted Capital and Surplus Used to Determine Recovery Period and Threshold Limitation in 2(b) 2 above	200,276,517	199,927,432

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

NOTES TO THE FINANCIAL STATEMENTS

4.

	2016		
	Ordinary	Capital	Total
<b>Impact of Tax Planning Strategies</b>			
(a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage.			
1. Adjusted Gross DTAs amount from Note 9A1(c)	89,917,020	867,832	90,784,852
2. Percentage of Adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.00%	0.00%	0.00%
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	25,625,760	867,832	26,493,592
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	4.69%	11.29%	15.98%
(b) The Company's tax-planning strategies did not include the use of reinsurance-related tax planning strategies.			

	2015		
	Ordinary	Capital	Total
<b>Impact of Tax Planning Strategies</b>			
(a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage.			
1. Adjusted Gross DTAs amount from Note 9A1(c)	88,557,864	5,708,308	94,266,172
2. Percentage of Adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.00%	0.00%	0.00%
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	21,681,377	5,708,308	27,389,685
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	0.00%	15.45%	15.45%
(b) The Company's tax-planning strategies did not include the use of reinsurance-related tax planning strategies.			

	Change		
	Ordinary	Capital	Total
<b>Impact of Tax Planning Strategies</b>			
(a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage.			
1. Adjusted Gross DTAs amount from Note 9A1(c)	1,359,156	(4,840,476)	(3,481,320)
2. Percentage of Adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.00%	0.00%	0.00%
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	3,944,383	(4,840,476)	(896,093)
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	4.69%	-4.16%	0.53%
(b) The Company's tax-planning strategies did not include the use of reinsurance-related tax planning strategies.			

B. Unrecognized DTLs

Not applicable

C. Current Tax and Change in Deferred Tax

1. Current income tax:

	2016	2015	Change
(a) Federal	\$ (2,185,219)	\$ (5,586,176)	\$ 3,400,957
(b) Foreign	-	-	-
(c) Subtotal	(2,185,219)	(5,586,176)	3,400,957
(d) Federal Income Tax on capital gains/(losses)	(2,076,521)	2,307,555	(4,384,076)
(e) Utilization of capital loss carryforwards	-	-	-
(f) Other	-	-	-
<b>Federal income taxes incurred</b>	<b>\$ (4,261,740)</b>	<b>\$ (3,278,621)</b>	<b>\$ (983,119)</b>

2. Deferred tax assets

	September 30, December 31,		
	2016	2015	Change
(a) Ordinary			
(1) Life and health reserves	\$ 53,435,244	\$ 52,929,642	\$ 505,602
(2) DAC	34,125,338	32,865,010	1,260,328
(3) Nonadmitted assets	607,347	1,129,016	(521,669)
(4) Other, net	1,749,091	1,634,196	114,895
(99) Subtotal	\$ 89,917,020	\$ 88,557,864	\$ 1,359,156
(b) Statutory valuation allowance adj			
(c) Nonadmitted	64,291,260	66,876,487	(2,585,227)
(d) Admitted ordinary deferred tax assets (2a99-2b-2c)	\$ 25,625,760	\$ 21,681,377	\$ 3,944,383
(e) Capital			
(1) Investments	\$ 867,832	\$ 5,708,308	\$ (4,840,476)
(2) Unrealized losses on investments	-	-	-
(99) Subtotal	\$ 867,832	\$ 5,708,308	\$ (4,840,476)
(f) Statutory valuation allowance adj			
(g) Nonadmitted	-	-	-
(h) Admitted capital deferred tax assets (2e99-2f-2g)	\$ 867,832	\$ 5,708,308	\$ (4,840,476)
(i) Admitted deferred tax assets (2d + 2h)	\$ 26,493,592	\$ 27,389,685	\$ (896,093)

3. Deferred tax liabilities

	September 30, December 31,		
	2016	2015	Change
(a) Ordinary			
(1) Other, net	\$ 203,650	\$ 212,984	\$ (9,334)
(99) Subtotal	\$ 203,650	\$ 212,984	\$ (9,334)
(b) Capital			
(1) Unrealized gains on investments	\$ -	\$ -	\$ -
(99) Subtotal	\$ -	\$ -	\$ -
(c) Deferred tax liabilities (3a99 + 3b99)	\$ 203,650	\$ 212,984	\$ (9,334)

4. Net deferred tax assets/liabilities (2i-3c) \$ 26,289,942 \$ 27,176,701 \$ (886,759)

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

NOTES TO THE FINANCIAL STATEMENTS

The change in net deferred income taxes is comprised of the following (this analysis is exclusive of nonadmitted assets as the Change in Nonadmitted Assets is reported separately from the Change in Net Deferred Income Taxes in the surplus section of the Annual Statement):

	September 30, 2016	December 31, 2015	Change
Total deferred tax assets	\$ 90,784,852	\$ 94,266,172	\$ (3,481,320)
Total deferred tax liabilities	203,650	212,984	(9,334)
Net deferred tax asset/(liability)	\$ 90,581,202	\$ 94,053,188	\$ (3,471,986)
Tax effect of unrealized (gains)/losses			-
Change in net deferred income tax (charge)/benefit			\$ (3,471,986)

	December 31, 2015	December 31, 2014	Change
Total deferred tax assets	\$ 94,266,172	\$ 92,643,491	\$ 1,622,681
Total deferred tax liabilities	212,984	302,389	(89,405)
Net deferred tax asset/(liability)	\$ 94,053,188	\$ 92,341,102	\$ 1,712,086
Tax effect of unrealized (gains)/losses			-
Change in net deferred income tax (charge)/benefit			\$ 1,712,086

D. Reconciliation of Federal income Tax Rate to Actual Effective Rate

The provision for federal income taxes incurred is different from that which would be obtained by applying the statutory federal income tax rate to income before income taxes. The significant items causing this difference are as follows:

Description	As of September 30, 2016		
	Amount	Tax Effect	Effective Tax Rate
Income before taxes	\$ (36,918)	\$ (12,921)	35.00%
Amortization of IMR	(3,819,861)	(1,336,951)	3621.41%
Dividends received deduction	-	-	0.00%
Other items permanent in nature	109,856	38,449	-104.15%
Total	\$ (3,746,923)	\$ (1,311,423)	3552.26%
 Federal income taxes incurred expense/(benefit)	 \$ (6,243,483)	 \$ (2,185,219)	 5919.12%
Tax on capital gains/(losses)	(5,932,917)	(2,076,521)	5624.68%
Change in net deferred income tax charge/(benefit)	9,919,960	3,471,986	-9404.59%
Change in nonadmitted excluding deferred tax asset	(1,490,483)	(521,669)	1413.05%
Total statutory income taxes	\$ (3,746,923)	\$ (1,311,423)	3552.26%
 As of December 31, 2015			
Description	Amount	Tax Effect	Effective Tax Rate
Income before taxes	\$ (9,937,916)	\$ (3,478,271)	35.00%
Amortization of IMR	(4,102,626)	(1,435,919)	14.45%
Dividends received deduction	-	-	0.00%
Other items permanent in nature	164,802	57,681	-0.58%
Total	\$ (13,875,740)	\$ (4,856,509)	48.87%
 Federal income taxes incurred expense/(benefit)	 \$ (15,960,503)	 \$ (5,586,176)	 56.21%
Tax on capital gains/(losses)	6,593,014	2,307,555	-23.22%
Change in net deferred income tax charge/(benefit)	(4,891,674)	(1,712,086)	17.23%
Change in nonadmitted excluding deferred tax asset	383,423	134,198	-1.35%
Total statutory income taxes	\$ (13,875,740)	\$ (4,856,509)	48.87%

E. Operating Loss and Tax Credit Carryforwards

(1) At September 30, 2016, the Company had net operating loss and tax credit carryforwards of:  
(2) At September 30, 2016, the Company had capital loss carryforwards of:

\$ -  
\$ -

(3) The following is income tax expense for the current and prior years that is available for recoupment in the event of future net losses:

Year	Ordinary	Capital	Total
2016	\$ -	\$ -	\$ -
2015	-	-	-
2014	-	-	-
Total	\$ -	\$ -	\$ -

(4) Deposits admitted under Internal Revenue Code Section 6603:

\$ -

F. Consolidated Federal Income Tax Return

(1) The Company's federal income tax return is consolidated with the following entities:

Cincinnati Financial Corporation (Parent)  
The Cincinnati Insurance Company  
The Cincinnati Casualty Company  
The Cincinnati Indemnity Company  
The Cincinnati Specialty Underwriters Insurance Company  
CFC Investment Company  
CSU Producer Resources, Inc.

(2) The method of allocation between the Company is subject to a written agreement, approved by the Board of Directors, whereby allocation is made primarily on a separate return basis, with the company receiving a current benefit for losses generated to the extent federal taxes are reduced for the consolidated tax group. Furthermore, taxes allocations are computed without regard to any amount attributable to any minimum tax arising under Code Section 55 or minimum tax credit arising under Code Section 53.

G. Federal or Foreign Federal Income Tax Loss Contingencies

The Company did not have tax contingencies under the principles of SSAP No. 5, *Liabilities, Contingencies and Impairment of Assets*. This is subject to change but it is not expected to significantly increase in the 12 month period following the balance sheet date. The Company is primarily subject to examination by U.S. federal and various U.S. state and local tax authorities. The statute of limitations for federal tax purposes have closed for tax years 2011 and earlier. The statute of limitations for state income tax purposes has closed for tax years 2011 and earlier. There are no U.S. federal or state returns under examination.

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

NOTES TO THE FINANCIAL STATEMENTS

10. **Information Concerning Parent, Subsidiaries and Affiliates** – At September 30, 2016, The Company reports \$4,162,369 as amounts receivable from the Parent Company, The Cincinnati Insurance Company, and from affiliated companies, Cincinnati Specialty Underwriters Insurance Company, CFC Investment Company and CSU Producer Resources, Inc. Also at September 30, 2016, the Company reported \$322,846 as amounts due to the ultimate parent Cincinnati Financial Corporation. The terms of the settlement require that these amounts be settled within 30 days.
11. **Debt**
  - A. Capital Notes – None
  - B. All Other Debt – None
12. **Retirement Plans, Deferred Compensation, Post-employment Benefits and Compensated Absences and Other Post-retirement Benefit Plans**
  - A. Defined Benefit Plan – None
  - B. Defined Benefit Plan Investment Strategy – None
  - C. Defined Benefit Plan Fair Value – None
  - D. Defined Benefit Plan Rate of Return - None
  - E. Defined Contribution Plan – None
  - F. Multi-Employer Plans – None
  - G. Consolidated/Holding Company Plans – The Company participates in a qualified, noncontributory defined benefit pension plan sponsored by Cincinnati Financial Corporation, an affiliate. The Company has no legal obligations for benefits under these plans. Cincinnati Financial Corporation allocates amounts to the Company based on the percentage of participants on the Company's payroll. The Company's share of net expense for the qualified pension plan during the quarter ending September 30, 2016, was \$408,320 and \$555,066 at September 30, 2015.
  - H. Postemployment Benefits and Compensated Absences – None
  - I. Impact on Medicare Modernization Act on Postretirement Benefits - None
13. **Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations – No Change**
14. **Contingencies**
  - A. In accordance with our investment in limited liabilities we have \$2,800,000 due in additional capital contribution as of September 30, 2016.
  - B. Assessments – None
  - C. Gain Contingencies – None
  - D. Claim Related Extra Contractual Obligation and Bad Faith Losses – None
  - E. Joint and Several Liabilities – None
  - F. All Other Liabilities - None
15. **Leases – No Change**
16. **Off-Balance Sheet Risk – No Change**
17. **Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**
  - A. None
  - B. None
  - C. None
18. **Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans – No Change**
19. **Direct Premium Written/Produced by Managing General Agents/Third Party Administrators** – The Cincinnati Life Insurance Company has direct written long term care premiums of \$1,916,648 and \$1,150,171 in direct premiums on certain closed blocks of life and health business through a third party administrator. This total through our third party administrators is not equal to or greater than 5% of surplus.
20. **Fair Value Measurements**
  - A. None
  - B. None
  - C. Fair Value within Fair Value Hierarchy

<u>Type of Financial Instrument</u>	<u>Aggregate Fair Value</u>	<u>Admitted Assets</u>	<u>(Level 1)</u>	<u>(Level 2)</u>	<u>(Level 3)</u>	<u>Not Practicable (Carrying Value)</u>
<b>Bonds</b>	3,297,477,622	3,097,240,498	257,656	3,280,102,441	17,117,525	
<b>Common Stock</b>						
<b>Perpetual Preferred Stock</b>	9,404,250	5,046,800		9,404,250		
<b>Mortgage Loans</b>						
  - D. None
21. **Other Items**
  - A. Not Applicable
  - B. Not Applicable
  - C. Not Applicable
  - D. Not Applicable
  - E. Not Applicable
  - F. Not Applicable
  - G. Not Applicable
  - H. Not Applicable
22. **Events Subsequent – None**
23. **Reinsurance – No Change**
24. **Retrospectively Rated Contracts & Contract Subject to Redetermination – Not Applicable**
25. **Change in Incurred Losses and Loss Adjustment Expenses** – Reserves for prior year incurred accident and health losses are periodically updated based on the result of ongoing analysis of recent loss development trends. The resulting adjustments in prior year loss development have been immaterial.
26. **Intercompany Pooling – No Change**
27. **Structured Settlements – No Change**
28. **Health Care Receivables – No Change**
29. **Participating Policies – No Change**
30. **Premium Deficiency Reserves – No Change**
31. **Reserves for Life Contracts and Deposit Type Contracts – No Change**
32. **Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics – No Change**
33. **Premium and Annuity Considerations Deferred and Uncollected – No Change**

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE CINCINNATI LIFE INSURANCE  
COMPANY

NOTES TO THE FINANCIAL STATEMENTS

34. Separate Accounts

- A. Separate Account Activity – No Change
- B. General Nature and Characteristics of Separate Account Business – No Change
- C. Reconciliation of Net Transfers To or (From) Separate Accounts
  - 1. **Transfers as reported in the Summary of Operations of the Separate Accounts Statement:**

Transfers to Separate Accounts (Page 4, Line 1.4)	\$0
Transfers from Separate Accounts (Page 4, Line 10)	\$6,425,827
Net transfers to or (From) Separate Accounts (a) – (b)	(\$6,425,827)
  - 2. Reconciling Adjustments – None
  - 3. **Transfers as Reported in the Summary of Operations of the Life, Accident & Health Annual Statement**

(1c) + (2) = (Page 4, Line 26)	(\$6,425,827)
--------------------------------	---------------

D.

35. Loss/Claim Adjustment Expense – No Change

**STATEMENT AS OF SEPTEMBER 30, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY****GENERAL INTERROGATORIES****PART 1 - COMMON INTERROGATORIES  
GENERAL**

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [X]

1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [X]

2.2 If yes, date of change: .....

3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [X] No [ ]

If yes, complete Schedule Y, Parts 1 and 1A.

3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [X]

3.3 If the response to 3.2 is yes, provide a brief description of those changes.

.....

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [X]

4.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....	.....	.....

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [X] NA [ ]

If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. ..... 12/31/2014

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ..... 12/31/2014

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ..... 10/06/2015

6.4 By what department or departments?

STATE OF OHIO.....

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] NA [X]

6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [X] No [ ] NA [ ]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [X]

7.2 If yes, give full information:

.....

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

.....

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ ] No [X]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.]

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
.....	.....	.....	.....	.....	.....

**STATEMENT AS OF SEPTEMBER 30, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY****GENERAL INTERROGATORIES**

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? .....  Yes [X]  No [ ]

- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

.....

9.2 Has the code of ethics for senior managers been amended? .....  Yes [ ]  No [X]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

.....

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? .....  Yes [ ]  No [X]

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

.....

**FINANCIAL**

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? .....  Yes [X]  No [ ]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ ..... 4,008,296

**INVESTMENT**

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) .....  Yes [X]  No [ ]

11.2 If yes, give full and complete information relating thereto:  
SEVERAL BONDS ARE ON DEPOSIT WITH STATES OR OTHER REGULATORY BODIES PURSUANT TO REGULATORY GUIDELINES.....

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: ..... \$ ..... 18,276,579

13. Amount of real estate and mortgages held in short-term investments: ..... \$ .....

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? .....  Yes [X]  No [ ]

14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds .....	\$ .....	\$ .....
14.22 Preferred Stock .....	\$ .....	\$ .....
14.23 Common Stock .....	\$ .....	\$ .....
14.24 Short-Term Investments .....	\$ .....	\$ .....
14.25 Mortgage Loans on Real Estate .....	\$ .....	\$ .....
14.26 All Other .....	\$ .....	\$ ..... 18,276,579
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$ ..... 0	\$ ..... 18,276,579
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....	\$ .....	\$ ..... 18,276,579

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? .....  Yes [ ]  No [X]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? .....  Yes [ ]  No [ ]

If no, attach a description with this statement.

**STATEMENT AS OF SEPTEMBER 30, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY**

**GENERAL INTERROGATORIES**

16 For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$.....  
 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$.....  
 16.3 Total payable for securities lending reported on the liability page \$.....

17. Excluding items in Schedule E – Part 3 – Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III – General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*? ..... Yes [X] No [ ]

17.1 For all agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1 Name of Custodian(s)	2 Custodian Address
FIFTH THIRD BANK.....	PO BOX 630900 CINCINNATI, OHIO 45263-0900.....

17.2 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? ..... Yes [ ] No [X]

17.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

17.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address

18.1 Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed? ..... Yes [ ] No [X]

18.2 If no, list exceptions:

SEE ATTACHED PAGE 8.3.....

**STATEMENT AS OF SEPTEMBER 30, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY****GENINTPT1 - Attachment**

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Question 18.2 If no, list exceptions

The following bonds do not meet all of the filing requirements of the *Purposes and Procedures Manual* of the NAIC Securities Valuation Office.

<b>Cusip</b>	<b>Description</b>	<b>Par</b>	<b>Book Adjusted</b>	
			<b>Carry Value</b>	<b>SVO Rating</b>
00855@AC8	AGREE REALTY CORPORATION	4,000,000.00	4,000,000.00	2Z
04317@AR9	ARTHUR J GALLAGHER & CO	4,000,000.00	4,000,000.00	2Z
N7891*AB8	AVR AFVALVERWERKING	2,300,000.00	2,300,000.00	2Z
Q2759@AC3	CONSOLIDATED PRESS HOLDINGS PRIVATE	5,000,000.00	5,000,000.00	2Z
23314#AQ2	DCT INDUSTRIAL TRUST INC	4,000,000.00	4,000,000.00	2Z
Q3915*AD2	FLETCHER BUILDING LIMITED	1,000,000.00	1,000,000.00	2Z
P4368#AC1	FORTIS TCI LIMITED	1,600,000.00	1,600,000.00	2Z
390905AB3	GREAT SOUTHERN BANCORP	4,000,000.00	4,000,000.00	2Z
N6777#AF6	OVERSEAS ASST FIN BV PRIVATE	571,428.59	571,428.59	2Z
862121A@9	STORE CAPITAL CORPORATION REIT	1,700,000.00	1,700,000.00	2Z
G8967#AQ6	TRITON CONTAINER LTD	5,000,000.00	5,000,000.00	2Z
		<b>33,171,428.59</b>	<b>33,171,428.59</b>	

**STATEMENT AS OF SEPTEMBER 30, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY**

**GENERAL INTERROGATORIES**  
**PART 2 - LIFE & HEALTH**

	1 Amount
1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:	
1.1 Long-Term Mortgages in Good Standing	
1.11 Farm Mortgages .....	\$ .....
1.12 Residential Mortgages .....	\$ .....
1.13 Commercial Mortgages .....	\$ .....
1.14 Total Mortgages in Good Standing .....	\$ _____ 0
1.2 Long-Term Mortgages in Good Standing with Restructured Terms	
1.21 Total Mortgages in Good Standing with Restructured Terms.....	\$ _____
1.3 Long-Term Mortgage Loans upon which Interest is Overdue more than Three Months	
1.31 Farm Mortgages .....	\$ .....
1.32 Residential Mortgages .....	\$ .....
1.33 Commercial Mortgages .....	\$ .....
1.34 Total Mortgages with Interest Overdue more than Three Months.....	\$ _____ 0
1.4 Long-Term Mortgage Loans in Process of Foreclosure	
1.41 Farm Mortgages .....	\$ .....
1.42 Residential Mortgages .....	\$ .....
1.43 Commercial Mortgages .....	\$ .....
1.44 Total Mortgages in Process of Foreclosure.....	\$ _____ 0
1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2).....	\$ _____ 0
1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61 Farm Mortgages .....	\$ .....
1.62 Residential Mortgages .....	\$ .....
1.63 Commercial Mortgages .....	\$ .....
1.64 Total Mortgages Foreclosed and Transferred to Real Estate .....	\$ _____ 0
2. Operating Percentages:	
2.1 A&H loss percent.....	_____ %
2.2 A&H cost containment percent .....	_____ %
2.3 A&H expense percent excluding cost containment expenses.....	_____ %
3.1 Do you act as a custodian for health savings accounts?.....	Yes [ ] No [X]
3.2 If yes, please provide the amount of custodial funds held as of the reporting date.....	\$ _____
3.3 Do you act as an administrator for health savings accounts?.....	Yes [ ] No [X]
3.4 If yes, please provide the balance of the funds administered as of the reporting date.....	\$ _____

**STATEMENT AS OF SEPTEMBER 30, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY**

## **SCHEDULE S – CEDED REINSURANCE**

**Showing All New Reinsurance Treaties – Current Year to Date**

**NONE**

10

**STATEMENT AS OF SEPTEMBER 30, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY**

**SCHEDULE T – PREMIUMS AND ANNUITY CONSIDERATIONS**

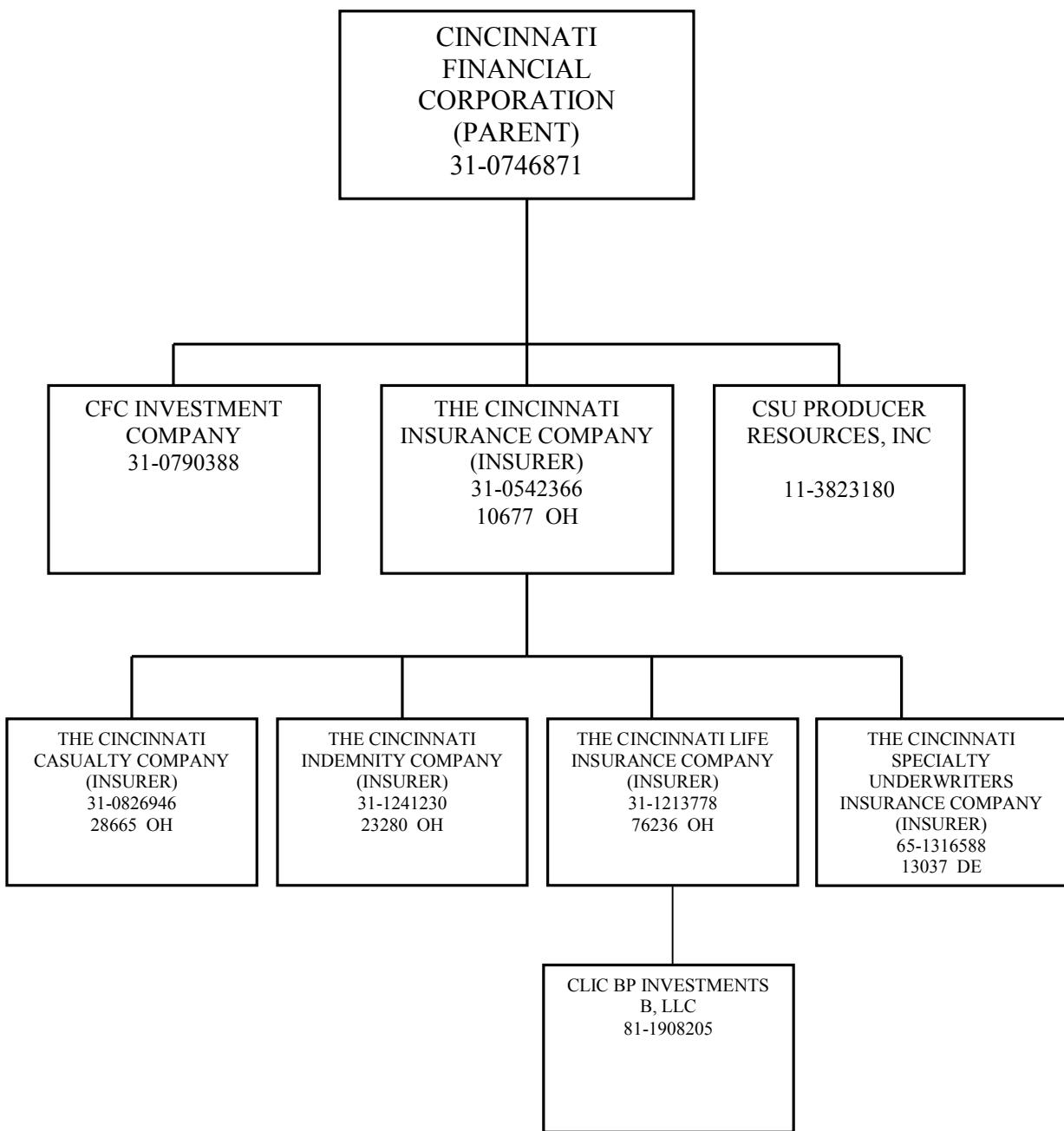
Current Year To Date - Allocated by States and Territories

States, Etc.	Active Status	Direct Business Only					
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit - Type Contracts
		2 Life Insurance Premiums	3 Annuity Considerations				
1. Alabama .....	AL .....	3,627,565	345,734	71,090		4,044,389	
2. Alaska .....	AK .....	34,009				34,009	
3. Arizona .....	AZ .....	1,996,558	151,450	13,643		2,161,650	
4. Arkansas .....	AR .....	2,012,780	136,069	3,367		2,152,216	
5. California .....	CA .....	5,475,114	112,882	11,499		5,599,495	
6. Colorado .....	CO .....	1,501,600	178,190	7,304		1,687,094	
7. Connecticut .....	CT .....	490,238		1,823		492,061	
8. Delaware .....	DE .....	333,017	51,700	2,062		386,779	
9. District of Columbia .....	DC .....	93,883		3,754		97,638	
10. Florida .....	FL .....	5,343,914	473,791	117,674		5,935,379	
11. Georgia .....	GA .....	10,471,369	143,141	261,772		10,876,281	
12. Hawaii .....	HI .....	32,669				32,669	
13. Idaho .....	ID .....	715,507	152,586	1,395		869,489	
14. Illinois .....	IL .....	13,023,848	2,790,776	359,272		16,173,896	54,644
15. Indiana .....	IN .....	13,102,002	2,605,166	194,462		15,901,630	
16. Iowa .....	IA .....	8,211,534	3,413,769	93,891		11,719,194	
17. Kansas .....	KS .....	3,103,923	1,172,549	20,504		4,296,975	
18. Kentucky .....	KY .....	7,156,202	133,037	190,218		7,479,457	
19. Louisiana .....	LA .....	690,345		1,186		691,531	
20. Maine .....	ME .....	167,261				167,261	
21. Maryland .....	MD .....	2,523,265	462,991	38,753		3,025,010	
22. Massachusetts .....	MA .....	511,108		7,212		518,320	
23. Michigan .....	MI .....	10,459,878	1,920,086	318,434		12,698,398	
24. Minnesota .....	MN .....	7,697,491	3,962,631	67,055		11,727,177	
25. Mississippi .....	MS .....	381,056	300	1,189		382,545	
26. Missouri .....	MO .....	6,336,305	916,688	49,015		7,302,008	
27. Montana .....	MT .....	1,251,495	510	4,038		1,256,043	
28. Nebraska .....	NE .....	1,620,461	61,754	7,883		1,690,099	
29. Nevada .....	NV .....	366,552	238,889	11,747		617,188	
30. New Hampshire .....	NH .....	314,230	5,500	3,619		323,350	
31. New Jersey .....	NJ .....	535,135		107		535,242	
32. New Mexico .....	NM .....	308,258	610,550	9,034		927,842	
33. New York .....	NY .....	299,562	4,800	2,018		306,379	
34. North Carolina .....	NC .....	9,637,361	85,711	184,056		9,907,127	
35. North Dakota .....	ND .....	1,135,591	624,020	6,835		1,766,447	
36. Ohio .....	OH .....	35,547,370	3,348,652	1,035,520		39,931,542	37,626
37. Oklahoma .....	OK .....	740,081	24,000	3,032		767,113	
38. Oregon .....	OR .....	785,632	26,715	1,397		813,744	
39. Pennsylvania .....	PA .....	15,158,084	5,041,740	248,057		20,447,882	
40. Rhode Island .....	RI .....	57,863				57,863	
41. South Carolina .....	SC .....	3,175,509	18,538	90,624		3,284,670	
42. South Dakota .....	SD .....	1,002,657	256,306	1,746		1,260,709	
43. Tennessee .....	TN .....	7,469,739	4,051,037	111,258		11,632,034	150,000
44. Texas .....	TX .....	6,590,778	683,834	27,115		7,301,727	
45. Utah .....	UT .....	1,507,288	34,725	16,874		1,558,887	
46. Vermont .....	VT .....	336,252		2,226		338,478	
47. Virginia .....	VA .....	3,411,383	167,907	89,223		3,668,513	
48. Washington .....	WA .....	1,790,818	44,048	11,532		1,846,398	
49. West Virginia .....	WV .....	1,872,849	351,496	48,248		2,272,593	
50. Wisconsin .....	WI .....	7,119,206	1,647,025	206,854		8,973,086	
51. Wyoming .....	WY .....	178,025		3,019		181,044	
52. American Samoa .....	AS .....					0	
53. Guam .....	GU .....					0	
54. Puerto Rico .....	PR .....	2,192				2,192	
55. US Virgin Islands .....	VI .....					0	
56. Northern Mariana Islands .....	MP .....					0	
57. Canada .....	CAN .....	25,044				25,044	
58. Aggregate Other Alien .....	OT .....	3,763	0	0		3,763	0
59. Subtotal .....	(a) 50	207,735,621	36,451,293	3,962,636	0	248,149,550	242,270
90. Reporting entity contributions for employee benefits plans .....	XXX	2,091,869		1,309,327		3,401,195	
91. Dividends or refunds applied to purchase paid-up additions and annuities .....	XXX					0	
92. Dividends or refunds applied to shorten endowment or premium paying period .....	XXX					0	
93. Premium or annuity considerations waived under disability or other contract provisions .....	XXX					0	
94. Aggregate other amounts not allocable by State .....	XXX	0	0	0		0	0
95. Totals (Direct Business) .....	XXX	209,827,490	36,451,293	5,271,963	0	251,550,746	242,270
96. Plus Reinsurance Assumed .....	XXX	8,458				8,458	
97. Totals (All Business) .....	XXX	209,835,948	36,451,293	5,271,963	0	251,559,204	242,270
98. Less Reinsurance Ceded .....	XXX	44,213,299		3,369,205		47,582,504	
99. Totals (All Business) less Reinsurance Ceded .....	XXX	165,622,649	36,451,293	1,902,758	0	203,976,700	242,270
<b>DETAILS OF WRITE-INS</b>							
58001. GBR United Kingdom .....	XXX	2,699				2,699	
58002. MEX Mexico .....	XXX	1,064				1,064	
58003. ....	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page .....	XXX	0	0	0		0	
58999. Total (Lines 58001 through 58003 + 58998) (Line 58 above) .....	XXX	3,763	0	0		3,763	0
9401. ....	XXX						
9402. ....	XXX						
9403. ....	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page .....	XXX	0	0	0		0	
9499. Total (Lines 9401 through 9403 + 9498) (Line 94 above) .....	XXX	0	0	0		0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

**SCHEDULE Y – INFORMATION CONCERNING ACTIVITES OF  
INSURER MEMBERS OF A HOLDING COMPANY GROUP PART 1  
– ORGANIZATIONAL CHART**



**STATEMENT AS OF SEPTEMBER 30, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY**

**SCHEDULE Y**  
**PART 1A – DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

→

Asterisk	Explanation

## STATEMENT AS OF SEPTEMBER 30, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

# SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

	<u>RESPONSE</u>
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	.....NO.....
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	.....NO.....
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	.....NO.....
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	.....NO.....
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	.....NO.....
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	.....NO.....
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	.....NO.....

#### Explanation:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.

#### Bar Code:

1.  7 6 2 3 6 2 0 1 6 4 9 0 0 0 0 0 3

2.  7 6 2 3 6 2 0 1 6 3 6 5 0 0 0 0 0 3

3.  7 6 2 3 6 2 0 1 6 4 4 5 0 0 0 0 0 3

4.  7 6 2 3 6 2 0 1 6 4 4 6 0 0 0 0 0 3

5.  7 6 2 3 6 2 0 1 6 4 4 7 0 0 0 0 0 3

6.  7 6 2 3 6 2 0 1 6 4 4 8 0 0 0 0 0 3

**STATEMENT AS OF SEPTEMBER 30, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY**

7.



STATEMENT AS OF SEPTEMBER 30, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

**OVERFLOW PAGE FOR WRITE-INS**

LQ002 Additional Aggregate Lines for Page 02 Line 25.  
\*ASSETS

	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 – 2)	4 December 31 Prior Year Net Admitted Assets
2504. AGENTS' BALANCES.....	34,326	34,326	0	0
2505. TUITION REIMBURSEMENT RECEIVABLE.....	36,557	22,646	13,912	16,559
2506. TRAVEL ADVANCES.....	3,600	3,600	0	0
2597. Summary of remaining write-ins for Line 25 from Page 02	74,484	60,572	13,912	16,559

LQ003 Additional Aggregate Lines for Page 03 Line 25.  
\*LIAB

		1 Current Statement Date	2 December 31 Prior Year
2504. RETIRED LIVES RESERVE.....		24,780	24,780
2597. Summary of remaining write-ins for Line 25 from Page 03		24,780	24,780

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

**SCHEDULE A – VERIFICATION**

Real Estate

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	0	0
2.2 Additional investment made after acquisition	0	0
3. Current year change in encumbrances	0	0
4. Total gain (loss) on disposals	0	0
5. Deduct amounts received on disposals	0	0
6. Total foreign exchange change in book/adjusted carrying value	0	0
7. Deduct current year's other-than-temporary impairment recognized	0	0
8. Deduct current year's depreciation	0	0
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	0	0
10. Deduct total nonadmitted amounts	0	0
11. Statement value at end of current period (Line 9 minus Line 10)	0	0

**NONE**

**SCHEDULE B – VERIFICATION**

Mortgage Loans

	1 Year To Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	0	0
2.2 Additional investment made after acquisition	0	0
3. Capitalized deferred interest and other	0	0
4. Accrual of discount	0	0
5. Unrealized valuation increase (decrease)	0	0
6. Total gain (loss) on disposals	0	0
7. Deduct amounts received on disposals	0	0
8. Deduct amortization of premium and mortgage interest points and commitment fees	0	0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest	0	0
10. Deduct current year's other-than-temporary impairment recognized	0	0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	0	0
12. Total valuation allowance	0	0
13. Subtotal (Line 11 plus Line 12)	0	0
14. Deduct total nonadmitted amounts	0	0
15. Statement value at end of current period (Line 13 minus Line 14)	0	0

**NONE**

**SCHEDULE BA – VERIFICATION**

Other Long-Term Invested Assets

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	44,676,604	56,386,740
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	10,935,117	0
2.2 Additional investment made after acquisition	7,344,386	0
3. Capitalized deferred interest and other	0	0
4. Accrual of discount	7,796	14,162
5. Unrealized valuation increase (decrease)	0	0
6. Total gain (loss) on disposals	0	0
7. Deduct amounts received on disposals	11,500,000	0
8. Deduct amortization of premium and depreciation	126,447	224,297
9. Total foreign exchange change in book/adjusted carrying value	0	0
10. Deduct current year's other-than-temporary impairment recognized	0	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	62,837,457	44,676,604
12. Deduct total nonadmitted amounts	0	0
13. Statement value at end of current period (Line 11 minus Line 12)	62,837,457	44,676,604

**SCHEDULE D – VERIFICATION**

Bonds and Stocks

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	3,022,047,897	2,853,111,160
2. Cost of bonds and stocks acquired	677,801,766	509,986,773
3. Accrual of discount	4,336,365	6,309,460
4. Unrealized valuation increase (decrease)	0	0
5. Total gain (loss) on disposals	4,923,483	7,122,301
6. Deduct consideration for bonds and stocks disposed of	604,206,004	343,866,584
7. Deduct amortization of premium	2,616,210	4,527,240
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other-than-temporary impairment recognized	0	6,087,973
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	3,102,287,298	3,022,047,896
11. Deduct total nonadmitted amounts	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	3,102,287,298	3,022,047,896

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. NAIC 1 (a).....	1,215,729,759	113,420,505	148,176,646	7,202,895	1,257,882,633	1,215,729,759	1,188,176,513	1,319,894,190
2. NAIC 2 (a).....	1,573,718,032	98,570,840	40,054,592	33,220,678	1,449,545,045	1,573,718,032	1,665,454,957	1,443,912,557
3. NAIC 3 (a).....	234,731,465	2,972,100	340,876	(39,472,050)	286,793,578	234,731,465	197,890,640	222,886,957
4. NAIC 4 (a).....	44,908,600			(734,959)	33,774,468	44,908,600	44,173,641	26,307,393
5. NAIC 5 (a).....	1,481,011		1,624,145	1,687,881	0	1,481,011	1,544,746	0
6. NAIC 6 (a).....	1,428,001			(1,428,001)	2,640,365	1,428,001	0	4,000,000
7. Total Bonds	3,071,996,868	214,963,445	190,196,259	476,443	3,030,636,088	3,071,996,868	3,097,240,498	3,017,001,097
<b>PREFERRED STOCK</b>								
8. NAIC 1 .....	0				0	0	0	0
9. NAIC 2 .....	5,046,800				5,046,800	5,046,800	5,046,800	5,046,800
10. NAIC 3 .....	0				0	0	0	0
11. NAIC 4 .....	0				0	0	0	0
12. NAIC 5 .....	0				0	0	0	0
13. NAIC 6 .....	0				0	0	0	0
14. Total Preferred Stock.....	5,046,800	0	0	0	5,046,800	5,046,800	5,046,800	5,046,800
15. Total Bonds & Preferred Stock	3,077,043,668	214,963,445	190,196,259	476,443	3,035,682,888	3,077,043,668	3,102,287,298	3,022,047,897

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ ..... ; NAIC 2 \$ ..... ;

NAIC 3 \$ ..... ; NAIC 4 \$ ..... ; NAIC 5 \$ ..... ; NAIC 6 \$ .....

Schedule DA - Part 1

**NONE**

Schedule DA - Verification

**NONE**

Schedule DB - Part A - Verification

**NONE**

Schedule DB - Part B - Verification

**NONE**

Schedule DB - Part C - Section 1

**NONE**

Schedule DB - Part C - Section 2

**NONE**

Schedule DB - Verification

**NONE**

Schedule E - Verification

**NONE**

Schedule A - Part 2

**NONE**

Schedule A - Part 3

**NONE**

Schedule B - Part 2

**NONE**

Schedule B - Part 3  
**NONE**

**STATEMENT AS OF SEPTEMBER 30, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY**

## **SCHEDULE BA - PART 2**

**Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter**

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## **SCHEDULE BA - PART 3**

**Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter**

**NONE**

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
<b>Bonds - U.S. Political Subdivisions of States, Territories and Possessions</b>									
385234-DL-0.....	MI GRAND BLANC CITY TXBL PENSN GO.....		.09/08/2016.....	FIFTH THIRD BANK.....		.355,000	.355,000		.1FE
557531-NH-9.....	MI MADISON HEIGHTS CITY GO.....		.09/15/2016.....	FIFTH THIRD BANK.....		1,035,000	1,035,000		.1FE
2499999 - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						1,390,000	1,390,000	0	XXX
<b>Bonds - U.S. Special Revenue</b>									
.018100-DS-3.....	TX ALLEN CMNTY DEV CORP REVENUE.....		.08/17/2016.....	STIFEL NICOLAUS.....		.645,000	.645,000		.1FE
.018100-DT-1.....	TX ALLEN CMNTY DEV CORP REVENUE.....		.08/17/2016.....	STIFEL NICOLAUS.....		.705,000	.705,000		.1FE
.018100-DU-8.....	TX ALLEN CMNTY DEV CORP REVENUE.....		.08/17/2016.....	STIFEL NICOLAUS.....		.500,000	.500,000		.1FE
.066616-AL-7.....	CA BANNING REDEV AGY TX ALLOC REVENUE.....		.09/23/2016.....	RAYMOND JAMES.....		1,000,000	1,000,000		.1FE
.143287-BY-5.....	IN CARMEL LOCAL PUB IMPT BOND BK REVENUE.....		.07/21/2016.....	STIFEL NICOLAUS.....		1,000,000	1,000,000		.1FE
.143287-BZ-2.....	IN CARMEL LOCAL PUB IMPT BOND BK REVENUE.....		.07/21/2016.....	STIFEL NICOLAUS.....		.785,000	.785,000		.1FE
.313464-LY-8.....	FREDDIE MAC.....		.09/07/2016.....	CARIS & CO.....		7,000,000	7,000,000		.1FE
.313664-DA-8.....	FANNIE MAE.....		.09/27/2016.....	CARIS & CO.....		5,000,000	5,000,000		.1FE
.313664-DL-4.....	FANNIE MAE.....		.09/28/2016.....	CARIS & CO.....		16,000,000	16,000,000		.1FE
.313664-DY-6.....	FANNIE MAE.....		.09/29/2016.....	CARIS & CO.....		5,000,000	5,000,000		.1FE
.313664-DZ-3.....	FANNIE MAE.....		.09/29/2016.....	CARIS & CO.....		5,000,000	5,000,000		.1FE
.313664-ED-1.....	FANNIE MAE.....		.09/29/2016.....	CARIS & CO.....		5,000,000	5,000,000		.1FE
.63948W-AK-8.....	ND RESEARCH & TECH ST UNIV REVENUE.....		.07/15/2016.....	PIPER JAFFRAY.....		.500,000	.500,000		.1FE
3199999 - Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions						48,135,000	48,135,000	0	XXX
<b>Bonds - Industrial and Miscellaneous (Unaffiliated)</b>									
.00507V-AG-4.....	ACTIVISION BLIZZARD.....		.09/14/2016.....	BANK OF AMERICA.....		1,997,560	2,000,000		.2FE
.008550-AC-8.....	AGREE REALTY CORPORATION.....		.07/28/2016.....	ADVANTUS CAPITAL.....		4,000,000	4,000,000		.2Z
.120568-AX-8.....	BUNGE LTD FINANCE CORP.....		.08/10/2016.....	MORGAN STANLEY.....		1,998,140	2,000,000		.2FE
.172967-JT-9.....	CITIGROUP INC.....		.08/05/2016.....	FTN FINANCIAL.....		3,175,890	3,000,000		.22,000
.23314#-AQ-2.....	DCT INDUSTRIAL TRUST INC.....		.08/08/2016.....	ADVANTUS CAPITAL.....		4,000,000	4,000,000		.2Z
.268948-AB-2.....	EAGLE BANCORP INC.....		.07/21/2016.....	SANDLER O'NEILL.....		4,000,000	4,000,000		.2FE
.320557-20-0.....	FIRST INTERNET BANCORP.....		.09/27/2016.....	SANDLER O'NEILL.....		2,000,000	8,000,000		.2FE
.320867-AC-8.....	FIRST MIDWEST BANCORP.....		.09/22/2016.....	GOLDMAN SACHS.....		2,972,100	3,000,000		.3FE
.38148T-NJ-4.....	GOLDMAN SACHS GROUP INC.....		.08/10/2016.....	CARIS & CO.....		15,000,000	15,000,000		.2FE
.390905-AB-3.....	GREAT SOUTHERN BANCORP.....		.08/09/2016.....	SANDLER O'NEILL.....		4,000,000	4,000,000		.2Z
.400751-AA-0.....	GUARANTY BANCORP.....		.07/13/2016.....	STIFEL NICOLAUS.....		1,000,000	1,000,000		.2FE
.436106-AA-6.....	HOLLYFRONTIER CORP.....		.07/19/2016.....	WELLS FARGO.....		6,343,180	5,975,000		.117,010
.52472E-AA-7.....	LEGACYTEXAS FIN GRP.....		.09/15/2016.....	JP MORGAN.....		1,985,000	2,000,000		.33,306
.577081-BA-9.....	MATTEL INC.....		.08/02/2016.....	MERRILL LYNCH.....		1,997,640	2,000,000		.2FE
.59100U-AA-6.....	META FINANCIAL GROUP INC.....		.08/10/2016.....	SANDLER O'NEILL.....		5,000,000	5,000,000		.2FE
.591751-AA-0.....	METROPOLITAN BANCROUP.....		.07/21/2016.....	SANDLER O'NEILL.....		2,000,000	2,000,000		.7,583
.594918-BR-4.....	MICROSOFT CORP.....		.08/02/2016.....	BANK OF AMERICA.....		9,991,200	10,000,000		.1FE
.594918-BS-2.....	MICROSOFT CORP.....		.08/02/2016.....	BANK OF AMERICA.....		2,377,728	2,400,000		.1FE
.60687Y-AE-9.....	MIZUHO FINANCIAL GROUP.....		.09/07/2016.....	MIZUHO CO.....		7,000,000	7,000,000		.1FE
.631004-AA-6.....	NARRAGANSETT FINANCIAL.....		.07/21/2016.....	SANDLER O'NEILL.....		2,000,000	2,000,000		.2FE
.65341T-AA-5.....	NEXBANK CAPITAL INC.....		.08/31/2016.....	SANDLER O'NEILL.....		2,000,000	2,000,000		.23,222
.654740-AS-8.....	NISSAN MOTOR ACCEPTANCE.....		.09/07/2016.....	CITIGROUP GLOBAL MARKETS.....		4,990,500	5,000,000		.1FE
.675232-AA-0.....	OCEANEERING INTL INC.....		.07/13/2016.....	RW BAIRD.....		2,005,000	2,000,000		.16,275
.675234-AA-6.....	OCEANFIRST FINANCIAL CP.....		.09/16/2016.....	SANDLER O'NEILL.....		2,000,000	2,000,000		.2FE
.67984M-AA-8.....	OLD LINE BANCSHARES INC.....		.08/10/2016.....	SANDLER O'NEILL.....		3,000,000	3,000,000		.2FE
.740367-ES-2.....	PREFERRED BANK LA CALIF.....		.09/30/2016.....	SANDLER O'NEILL.....		2,040,000	2,000,000		.35,667
.74368C-AA-4.....	PROTECTIVE LIFE GLOBAL.....		.09/07/2016.....	BARCLAYS CAPITAL.....		8,000,000	8,000,000		.1FE
.754730-AA-9.....	RAYMOND JAMES FINANCIAL.....		.07/07/2016.....	BANK OF AMERICA.....		1,996,820	2,000,000		.2FE
.75970E-AB-3.....	RENASANT CORP.....		.08/17/2016.....	SANDLER O'NEILL.....		2,500,000	2,500,000		.2FE
.761402-BM-7.....	REVERE BANK.....		.09/22/2016.....	HILLTOP SECURITIES.....		2,000,000	2,000,000		.2FE
.78419C-AK-0.....	SG COMMERCIAL MTGE SECURITIES TRUST.....		.07/01/2016.....	SOCIETE GENERALE.....		1,029,957	1,000,000		.1,967
.812502-AA-0.....	SEASIDE NATIONAL BK & TR.....		.08/29/2016.....	STEPHENS INC.....		3,000,000	3,000,000		.2FE
.8426EP-AA-6.....	SOUTHERN CO GAS CAPITAL.....		.09/08/2016.....	MIZUHO CO.....		.999,220	1,000,000		.2FE
.84470P-AC-3.....	SOUTHSIDE BANCSHARES INC.....		.09/14/2016.....	SANDLER O'NEILL.....		4,000,000	4,000,000		.2FE
.86765B-AT-6.....	SUNOCO LOGISTICS PARTNER.....		.07/07/2016.....	MIZUHO CO.....		1,495,440	1,500,000		.2FE
.89679E-AA-0.....	TRIUMPH BANCORP INC.....		.09/28/2016.....	SANDLER O'NEILL.....		3,000,000	3,000,000		.2FE
.94974B-FY-1.....	WELLS FARGO & COMPANY.....		.08/02/2016.....	FTN FINANCIAL.....		7,551,320	7,000,000		.49,428
.97650W-AF-5.....	WINTRUST FINANCIAL CORP.....		.09/20/2016.....	SANDLER O'NEILL.....		2,045,000	2,000,000		.27,778
.00084D-AM-2.....	ABN AMRO BANK NV.....	R.....	.09/13/2016.....	MORGAN STANLEY.....		4,993,300	5,000,000		.1FE

## STATEMENT AS OF SEPTEMBER 30, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

## SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator <sup>(a)</sup>
.05565E-AL-9.....	BMW US CAPITAL LLC.....	R.....	.09/08/2016.....	GOLDMAN SACHS.....	4,994,300.....	4,994,300.....	5,000,000.....	5,000,000.....	1FE.....
.05565E-AM-7.....	BMW US CAPITAL LLC.....	R.....	.09/08/2016.....	GOLDMAN SACHS.....	4,984,550.....	4,984,550.....	5,000,000.....	5,000,000.....	1FE.....
.05565Q-DD-7.....	BP CAPITAL MARKETS PLC.....	R.....	.09/13/2016.....	BNP PARIBAS.....	3,000,000.....	3,000,000.....	3,000,000.....	3,000,000.....	1FE.....
25156P-AU-7.....	DEUTSCHE TELEKOM INT FIN.....	R.....	.09/13/2016.....	RBC CAPITAL MARKETS.....	4,991,950.....	4,991,950.....	5,000,000.....	5,000,000.....	2FE.....
822582-BW-1.....	SHELL INTERNATIONAL FINANCE.....	R.....	.09/07/2016.....	GOLDMAN SACHS.....	4,982,650.....	4,982,650.....	5,000,000.....	5,000,000.....	1FE.....
03915*-AD-2.....	FLETCHER BUILDING LIMITED.....	F.....	.07/20/2016.....	ADVANTUS CAPITAL.....	1,000,000.....	1,000,000.....	1,000,000.....	1,000,000.....	2Z.....
3899999 - Bonds - Industrial and Miscellaneous (Unaffiliated)						165,438,445.....	170,375,000.....	334,235.....	XXX.....
8399997 - Subtotals - Bonds - Part 3						214,963,445.....	219,900,000.....	334,235.....	XXX.....
8399999 - Subtotals - Bonds						214,963,445.....	219,900,000.....	334,235.....	XXX.....
9999999 Totals						214,963,445.....	219,900,000.....	334,235.....	XXX.....

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues .....

E04.1

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Identifi- cation	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/Stock Dividends Received During Year	21 Stated Contractual Maturity Date	22 NAIC Design- ation or Market Indicator (a)				
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.											
<b>Bonds - U.S. Political Subdivisions of States, Territories and Possessions</b>																									
474178-DU-1...	ID JEFFERSON & MADISON CNTYS SCH DIST GO...		09/01/2016...	MATURITY...			1,110,000	1,110,000	1,116,804	1,110,807		(807)		(807)		1,110,000			0	38,850	09/01/2016...	1FE...			
68608K-ZP-6...	OR STATE GU...		08/01/2016...	MATURITY...			2,290,000	2,290,000	2,290,000	2,290,000						2,290,000			0	83,791	08/01/2016...	1FE...			
2499999 - Bonds - U.S. Political Subdivisions of States, Territories and Possessions					3,400,000	3,400,000			3,406,804	3,400,807	0	(807)	0	(807)	0	3,400,000	0	0	0	122,641	XXX	XXX			
<b>Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions</b>																									
313047-5X-9...	FEDERAL HOME LOAN BANK...		07/29/2016...	SECURITY CALLED BY ISSUER at 100.000...			8,000,000	8,000,000	8,000,000							8,000,000			0	136,000	01/29/2031...	1FE...			
313380-JD-0...	FEDERAL HOME LOAN BANK...		07/07/2016...	SECURITY CALLED AT 100.000...			10,000,000	10,000,000	10,000,000	10,000,000						10,000,000			0	256,667	09/07/2027...	1FE...			
313381-DM-4...	FEDERAL HOME LOAN BANK...		07/18/2016...	SECURITY CALLED BY ISSUER at 100.000...			678,981	678,981	678,981	678,981						678,981			0	13,716	12/06/2032...	1FE...			
313382-BG-7...	FEDERAL HOME LOAN BANK...		07/15/2016...	SECURITY CALLED BY ISSUER at 100.000...			3,000,000	3,000,000	3,000,000	3,000,000						3,000,000			0	78,797	03/07/2028...	1FE...			
3133EF-BE-6...	FEDERAL FARM CREDIT BANK...		09/14/2016...	SECURITY CALLED BY ISSUER at 100.000...			5,000,000	5,000,000	5,000,000	5,000,000						5,000,000			0	175,000	09/14/2029...	1FE...			
3133EG-FT-7...	FEDERAL FARM CREDIT BANK...		09/16/2016...	SECURITY CALLED BY ISSUER at 100.000...			16,250,000	16,250,000	16,250,000						16,250,000			0	119,438	12/16/2030...	1FE...				
3133EG-GV-1...	FEDERAL FARM CREDIT BANK...		09/27/2016...	SECURITY CALLED BY ISSUER at 100.000...			14,800,000	14,800,000	14,800,000						14,800,000			0	105,450	03/27/2030...	1FE...				
313660-F5-5...	FANNIE MAE...		09/27/2016...	SECURITY CALLED BY ISSUER at 100.000...			11,500,000	11,500,000	11,500,000	11,500,000						11,500,000			0	379,500	09/27/2032...	1FE...			
313660-TL-5...	FANNIE MAE...		07/26/2016...	SECURITY CALLED BY ISSUER at 100.000...			10,000,000	10,000,000	9,985,000						9,985,000			168	14,832	14,832	75,000	07/26/2032...	1FE...		
313660-T0-4...	FANNIE MAE...		08/06/2016...	SECURITY CALLED BY ISSUER at 100.000...			12,000,000	12,000,000	11,985,000						11,985,000			583	14,417	14,417	195,000	08/06/2032...	1FE...		
313660-V8-1...	FANNIE MAE...		07/29/2016...	SECURITY CALLED BY ISSUER at 100.000...			9,500,000	9,500,000	9,500,000	9,500,000						9,500,000			0	213,750	10/29/2027...	1FE...			
3199999 - Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions					100,728,981	100,728,981	100,698,981	39,678,981		0	752	0	752	0	100,699,732	0	29,248	29,248	1,748,317	XXX	XXX				
<b>Bonds - Industrial and Miscellaneous (Unaffiliated)</b>																									
00206R-AY-8...	AT&T INC...		08/15/2016...	MATURITY...			3,000,000	3,000,000	2,990,190	2,998,711						1,289	1,289		3,000,000	0	72,000	08/15/2016...	2FE...		
00850L-AA-2...	AGRI BANK FCB...		07/15/2016...	SECURITY CALLED BY ISSUER at 100.000...			1,000,000	1,000,000	1,000,000	1,000,000						0	1,000,000			0	91,250	07/15/2019...	1FE...		
053807-AN-3...	ANVET INC...		09/15/2016...	MATURITY...			1,000,000	1,000,000	895,450	999,574						426	426		1,000,000	0	66,250	09/15/2016...	2FE...		
06406H-BX-6...	BANK OF NEW YORK MELLON...		07/28/2016...	MATURITY...			7,000,000	7,000,000	6,994,050	6,999,281						719	719		7,000,000	0	161,000	07/28/2016...	1FE...		
084670-BB-3...	BERKSHIRE HATHAWAY INC...		08/15/2016...	MATURITY...			3,000,000	3,000,000	2,994,930	2,999,338						662	662		3,000,000	0	66,000	08/15/2016...	1FE...		
10513K-AA-2...	BRANCH BANKING & TRUST...		09/15/2016...	MATURITY...			1,000,000	1,000,000	1,072,040	1,008,929						(8,929)	(8,929)		1,000,000	0	56,250	09/15/2016...	1FE...		
126650-BE-9...	CVS CAREMARK CORP...		08/15/2016...	MATURITY...			500,000	500,000	498,080	499,844						156	156		500,000	0	30,625	08/15/2016...	1FE...		
126650-BN-9...	CVS CAREMARK CORP...		07/27/2016...	SECURITY CALLED BY ISSUER at 113,701...			2,274,025	2,000,000	1,987,300	1,995,000						817	817		1,995,817	0	278,208	278,208	114,400	03/15/2019...	2FE...
126650-BY-5...	CVS PASS-THROUGH TRUST...		09/10/2016...	SINKING FUND REDEMPTION...			7,243	7,243	7,243	7,243						0	7,243		0	0	286	01/10/2034...	2FE...		
12811@-AC-6...	CALAMOS HOLDINGS LLC		07/28/2016...	PRIVATE PLACEMENT...			115,359	1,264,544	1,096,181	1,096,181						0	1,096,181		0	168,363	168,363	75,756	07/15/2019...	2...	
14754D-AG-5...	CASH AMERICA INTERNATIONAL...		09/07/2016...	SECURITY CALLED BY ISSUER at 107,735...			3,232,039	3,000,000	3,000,000	3,000,000						0	3,000,000		0	232,039	232,039	137,042	05/15/2018...	2...	
18683K-AF-8...	CLIFFS NATURAL RESOURCES...		09/16/2016...	SECURITY CALLED BY ISSUER at 100,000...			4,000,000	4,000,000	1,060,000	1,060,000						564,145	564,145		1,624,145	0	2,375,855	2,375,855	524,608	01/15/2018...	5FE...
30219G-AD-0...	EXPRESS SCRIPTS HOLDING...		08/06/2016...	SECURITY CALLED BY ISSUER at 100,984...			5,049,215	5,000,000	4,951,250	4,988,494						6,076	6,076		4,994,570	0	54,644	54,644	129,188	02/15/2017...	2FE...
30225A-BJ-1...	EXTENDED STAY AMERICA TRUST...		09/10/2016...	MBS PAYDOWN...			3,954,469	3,954,469	3,994,010	3,983,395						(28,926)	(28,926)		3,954,469	0	0	87,715	12/05/2019...	1FM...	
39121J-AH-3...	GREAT RIVER ENERGY...		07/01/2016...	CALLED AT 100.000...			152,000	152,000	152,000	152,000						0	152,000		0	0	6,807	07/01/2030...	1FE...		
44106M-AM-4...	HOSPITALITY PROP TRUST...		09/26/2016...	MATURITY...			10,000,000	10,000,000	4,611,390	8,639,015						794,296	794,296		9,433,310	0	566,690	566,690	579,688	03/15/2017...	2FE...
459200-GX-3...	IBM CORP...		07/22/2016...	MATURITY...			3,000,000	3,000,000	2,982,840	2,997,996						2,004	2,004		3,000,000	0	0	0	58,500	07/22/2016...	1FE...
466313-AE-3...	JABIL CIRCUIT INC...		07/15/2016...	MATURITY...			2,000,000	2,000,000	2,267,000	2,037,676						(37,676)	(37,676)		2,000,000	0	0	0	155,000	07/15/2016...	2FE...
638585-AU-3...	BANK OF AMERICA CORP...		09/15/2016...	MATURITY...			2,000,000	2,000,000	1,987,680	1,999,168						832	832		2,000,000	0	0	0	156,000	09/15/2016...	2FE...
69362B-AS-1...	PSEG POWER LLC...		09/15/2016...	MATURITY...			6,650,000	6,650,000	7,286,056	6,722,430						(72,430)	(72,430)		6,650,000	0	0	0	353,780	09/15/2016...	1FE...
75																									

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Identifi- cation	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/Stock Dividends Received During Year	21 Stated Contractual Maturity Date	22 NAIC Design- ation or Market Indicator (a)			
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's Other Than Temporary Impairment Recognized	13 Current Year's Temporary Impairment Recognized	14 Total Change in B.A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B.A.C.V.										
35177P-AV-9...	ORANGE SA...	F	09/14/2016,	MATURITY		8,000,000	8,000,000	7,974,040	7,996,131				3,869		3,869		8,000,000			0	220,000	09/14/2016,	2FE	
771196-AS-1...	ROCHE HLDGS INC.	R	08/25/2016,	SECURITY CALLED BY ISSUER at 111.574		811,143	727,000	715,572	722,613				.831		.831		723,444			87,699	87,699	44,159	03/01/2019,	1FE
89233P-5E-2...	TOYOTA MOTOR CREDIT CORP.	R	09/15/2016,	MATURITY		5,000,000	4,974,050	4,996,175					3,826		3,826		5,000,000			87,699	87,699	100,000	09/15/2016,	1FE
3899999 - Bonds - Industrial and Miscellaneous (Unaffiliated)						90,246,989	89,273,986	81,124,993	84,819,789	0	1,276,737	0	1,276,737	0	86,096,526	0	4,150,463	4,150,463	3,978,804	XXX	XXX			
8399999 - Subtotals - Bonds - Part 4						194,375,970	193,402,967	185,230,778	127,899,578	0	1,276,681	0	1,276,681	0	190,196,259	0	4,179,711	4,179,711	5,849,762	XXX	XXX			
8399999 - Subtotals - Bonds						194,375,970	193,402,967	185,230,778	127,899,578	0	1,276,681	0	1,276,681	0	190,196,259	0	4,179,711	4,179,711	5,849,762	XXX	XXX			
999999999 Totals						194,375,970	XXX	185,230,778	127,899,578	0	1,276,681	0	1,276,681	0	190,196,259	0	4,179,711	4,179,711	5,849,762	XXX	XXX			

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

E05.1

Schedule DB - Part A - Section 1

**NONE**

Schedule DB - Part B - Section 1

**NONE**

Schedule DB - Part D - Section 1

**NONE**

Schedule DB - Part D - Section 2

**NONE**

Schedule DL - Part 1

**NONE**

Schedule DL - Part 2

**NONE**

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

**SCHEDULE E - PART 1 - CASH**

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
<b>Open Depositories</b>								
FIFTH THIRD BANK.....	CINCINNATI, OHIO.....		13,758		89,491,746	73,718,980	101,490,101	XXX
US BANK.....	TORRENCE, CALIFORNIA.....				179,519	188,235	182,646	XXX
THE NORTHERN TRUST COMPANY.....	CHICAGO, ILLINOIS.....				249,999	250,000	250,000	XXX
MERRILL LYNCH.....	BOSTON, MASSACHUSETTS.....		1,377		4,476,530	325,611	5,296,518	XXX
JP MORGANCHASE.....	SAN ANTONIO, TEXAS.....				677,360	896,947	599,517	XXX
WELLS FARGO BANK.....	WINSTON SALEM, NORTH CAROLINA.....				78,709	109,259	144,724	XXX
0199998 Deposits in ..... (See Instructions) - Open Depositories	XXX	XXX						XXX
0199999 Total Open Depositories	XXX	XXX	15,135	0	95,153,862	75,489,033	107,963,506	XXX
0399999 Total Cash on Deposit	XXX	XXX	15,135	0	95,153,862	75,489,033	107,963,506	XXX
0499999 Cash in Company's Office	XXX	XXX	XXX	XXX				XXX
<b>0599999 Total</b>	<b>XXX</b>	<b>XXX</b>	<b>15,135</b>	<b>0</b>	<b>95,153,862</b>	<b>75,489,033</b>	<b>107,963,506</b>	<b>XXX</b>

**STATEMENT AS OF SEPTEMBER 30, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY**

## **SCHEDULE E - PART 2 - CASH EQUIVALENTS**

Show Investments Owned End of Current Quarter							
1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year

**NONE**

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