

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	28,743,610		28,743,610	30,856,652
2. Stocks:				
2.1 Preferred stocks				
2.2 Common stocks	12,379,889		12,379,889	12,276,728
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$ 697,460), cash equivalents (\$ 1,841,398) and short-term investments (\$ 1,841,398)	2,538,858		2,538,858	1,665,890
6. Contract loans (including \$ premium notes)				
7. Derivatives				
8. Other invested assets				
9. Receivables for securities	22,750		22,750	53,813
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	43,685,106		43,685,106	44,853,082
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	174,171		174,171	191,191
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	141,604		141,604	298,739
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)				
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	309,610		309,610	309,801
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts	626,421		626,421	769,625
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon				
18.2 Net deferred tax asset	1,326,560	858,605	467,955	482,288
19. Guaranty funds receivable or on deposit	55,103	55,103		
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets (\$)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates				
24. Health care (\$) and other amounts receivable				
25. Aggregate write-ins for other than invested assets	391,812	391,812		
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	46,710,387	1,305,521	45,404,867	46,904,726
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	46,710,387	1,305,521	45,404,867	46,904,726
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. Interest maintenance reserve	200,812	200,812		
2502. Miscellaneous accounts receivable	191,000	191,000		
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	391,812	391,812		

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ 6,113,760 less \$ included in Line 6.3 (including \$ 1,366,238 Modco Reserve)	6,113,760	7,063,737
2. Aggregate reserve for accident and health contracts (including \$ 1,877,819 Modco Reserve)	4,425,877	5,021,898
3. Liability for deposit-type contracts (including \$ Modco Reserve)		
4. Contract claims:		
4.1 Life	561,310	764,517
4.2 Accident and health	370,526	433,039
5. Policyholders' dividends \$ and coupons \$ due and unpaid		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ Modco)		
6.2 Dividends not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums		
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ ceded	517,758	517,758
9.4 Interest Maintenance Reserve		672,210
10. Commissions to agents due or accrued-life and annuity contracts \$ 359,781 , accident and health \$ 254,363 and deposit-type contract funds \$	614,143	947,107
11. Commissions and expense allowances payable on reinsurance assumed	525	840
12. General expenses due or accrued	2,017,187	2,012,500
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	36,057	80,152
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)	4,106	245,978
15.2 Net deferred tax liability		
16. Unearned investment income		
17. Amounts withheld or retained by company as agent or trustee		
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	1,728	54,786
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	33,227	25,781
24.02 Reinsurance in unauthorized and certified (\$) companies		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers	414,082	525,569
24.04 Payable to parent, subsidiaries and affiliates		
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities	506,250	18,750
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities		
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	15,616,536	17,866,863
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	15,616,536	17,866,863
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus	7,000,000	7,000,000
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	20,288,331	19,537,863
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	27,288,331	26,537,863
38. Totals of Lines 29, 30 and 37	29,788,331	29,037,863
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	45,404,867	46,904,726
DETAILS OF WRITE-INS		
2501.		
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)		
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)		

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY
SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	2,568,365	3,164,268	4,248,113
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	563,584	603,111	800,478
4. Amortization of Interest Maintenance Reserve (IMR)	(7,690)	(1,285)	(742)
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	2,010,487	2,327,749	3,230,150
7. Reserve adjustments on reinsurance ceded	339,719	1,404,588	1,517,174
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income			(44,983)
9. Totals (Lines 1 to 8.3)	5,474,465	7,498,431	9,750,190
10. Death benefits	912,540	1,340,003	1,652,852
11. Matured endowments (excluding guaranteed annual pure endowments)			
12. Annuity benefits			
13. Disability benefits and benefits under accident and health contracts	878,970	1,260,724	1,696,870
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts			
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds			
18. Payments on supplementary contracts with life contingencies			
19. Increase in aggregate reserves for life and accident and health contracts	(1,545,999)	(1,133,289)	(2,085,183)
20. Totals (Lines 10 to 19)	245,511	1,467,437	1,264,540
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	2,756,092	3,731,827	4,920,700
22. Commissions and expense allowances on reinsurance assumed	14,949	29,533	37,146
23. General insurance expenses	1,153,131	1,260,403	1,671,967
24. Insurance taxes, licenses and fees, excluding federal income taxes	316,074	354,512	441,784
25. Increase in loading on deferred and uncollected premiums	(18,419)	1,179	(9,748)
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions			
28. Totals (Lines 20 to 27)	4,467,338	6,844,891	8,326,390
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	1,007,127	653,540	1,423,800
30. Dividends to policyholders			
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	1,007,127	653,540	1,423,800
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	333,737	204,838	511,117
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	673,390	448,702	912,683
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 3,337 (excluding taxes of \$ transferred to the IMR)	(3,336)	15,544	14,977
35. Net income (Line 33 plus Line 34)	670,054	464,246	927,660
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	29,037,863	27,926,151	27,926,152
37. Net income (Line 35)	670,054	464,246	927,660
38. Change in net unrealized capital gains (losses) less capital gains tax of \$	103,161	(41,944)	36,269
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	(15,195)	(36,256)	(18,617)
41. Change in nonadmitted assets	(106)	41,333	147,995
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	(7,446)	22,255	18,403
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus			
54. Net change in capital and surplus for the year (Lines 37 through 53)	750,468	449,633	1,111,711
55. Capital and surplus, as of statement date (Lines 36 + 54)	29,788,331	28,375,785	29,037,863
DETAILS OF WRITE-INS			
08.301. Miscellaneous profit			(44,983)
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)			(44,983)
2701.			
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)			
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)			

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY
CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	2,589,467	3,214,429	4,253,259
2. Net investment income	614,234	637,819	855,060
3. Miscellaneous income	2,502,889	3,673,616	4,613,804
4. Total (Lines 1 to 3)	5,706,590	7,525,864	9,722,123
5. Benefit and loss related payments	2,057,038	3,167,543	3,454,854
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	4,684,874	5,451,816	6,852,698
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	3,337	(138,941)	211,059
578,946			
10. Total (Lines 5 through 9)	7,320,858	8,480,418	10,518,611
11. Net cash from operations (Line 4 minus Line 10)	(1,614,268)	(954,554)	(796,488)
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	5,826,741	1,048,590	1,357,862
12.2 Stocks			
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments			
12.7 Miscellaneous proceeds	518,563	19,063	(1,313)
12.8 Total investment proceeds (Lines 12.1 to 12.7)	6,345,304	1,067,653	1,356,549
13. Cost of investments acquired (long-term only):			
13.1 Bonds	3,747,329		254,923
13.2 Stocks			
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets			
13.6 Miscellaneous applications			
13.7 Total investments acquired (Lines 13.1 to 13.6)	3,747,329		254,923
14. Net increase (or decrease) in contract loans and premium notes			
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	2,597,975	1,067,653	1,101,626
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities			
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	(110,739)	(244,664)	(7,606)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(110,739)	(244,664)	(7,606)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	872,968	(131,565)	297,532
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	1,665,890	1,368,357	1,368,357
19.2 End of period (Line 18 plus Line 19.1)	2,538,858	1,236,792	1,665,890

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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STATEMENT AS OF SEPTEMBER 30, 2016 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

EXHIBIT 1**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			
2. Ordinary life insurance			
3. Ordinary individual annuities			
4. Credit life (group and individual)	4,228,693	5,826,258	7,496,874
5. Group life insurance			
6. Group annuities			
7. A & H - group			
8. A & H - credit (group and individual)	3,250,336	4,365,714	5,576,931
9. A & H - other			
10. Aggregate of all other lines of business			
11. Subtotal	7,479,029	10,191,973	13,073,805
12. Deposit-type contracts			
13. Total	7,479,029	10,191,973	13,073,805
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page			
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)			

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

(1) Summary of Significant Accounting Policies

A. Accounting Practices

The accompanying statutory financial statements of American Modern Life Insurance Company (the Company) have been prepared in accordance with accounting practices prescribed or permitted by the Ohio Department of Insurance (ODOI). The ODOI recognizes statutory accounting practices prescribed or permitted by the state of Ohio for determining and reporting the financial condition and results of operations of an insurance company and for determining its solvency under the Ohio Insurance Law. Prescribed statutory accounting practices are those practices that are incorporated directly or by reference in state laws, regulations and general administrative rules applicable to all insurance enterprises domiciled in a particular state. Permitted statutory accounting practices include practices not prescribed by the domiciliary state, but allowed by the domiciliary state regulatory authority. The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures* manual (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the state of Ohio. The state has adopted the prescribed accounting practices as stated in NAIC SAP, without modification. The Company has no material statutory accounting practices that differ from those of the state of Ohio or the NAIC accounting practices.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the state of Ohio is show below:

	<u>09/30/2016</u>	<u>12/31/2015</u>
1. Net Income, Ohio State basis:	\$ 670,054	\$ 927,660
2. State Prescribed Practices (Income): None	-	-
3. State Permitted Practices (Income): None	-	-
4. Net Income, NAIC SAP:	<u>\$ 670,054</u>	<u>\$ 927,660</u>
5. Statutory Surplus, Ohio State basis:	\$ 29,788,331	\$ 29,037,863
6. State Prescribed Practices (Surplus): None	-	-
7. State Permitted Practices (Surplus): None	-	-
8. Statutory Surplus, NAIC SAP	<u>\$ 29,788,331</u>	<u>\$ 29,037,863</u>

B. Use of Estimates

No significant change

C. Accounting Policy

No significant change

(2) Accounting Changes and Corrections of Errors

Not applicable

(3) Business Combinations and Goodwill

Not applicable

(4) Discontinued Operations

Not applicable

(5) Investments

A. Not applicable

B. Not applicable

C. Not applicable

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY**NOTES TO FINANCIAL STATEMENTS****(5) Investments (Continued)**

D. Loan-Backed Securities

- 1) Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from Bloomberg when available. Other payment speed assumptions for a small number of holdings were reviewed with the appropriate affiliated company analyst by evaluating the underlying collateral.
- 2) There were no other-than-temporary-impairments (OTTI) recorded as of September 30, 2016 due to management's intent to sell or inability to hold a security until recovery.
- 3) As of September 30, 2016, the Company did not hold any securities for which an OTTI has previously been recognized.
- 4) All impaired securities (fair value is less than cost or amortized cost) for which an OTTI has not been recognized in earnings as a realized loss (including securities with a recognized OTTI for non-interest related declines when a non-recognized interest related impairment remains) as of September 30, 2016:

	Aggregate	Less than 12 months	12 Months or longer
A. Gross Unrealized Losses	\$ (81)	\$ (81)	\$ -
B. Fair Value of Securities with Unrealized Losses	\$ 4,945	\$ 4,945	\$ -

- 5) In determining whether a decline in value is other than temporary, the Company considers several factors including, but not limited to the following: the extent and duration of the decline in value; the Company's inability or lack of intent to retain the investment for a period of time sufficient to recover the amortized cost basis; and the performance of the security's underlying collateral and projected future cash flows. In projecting future cash flows, the Company incorporates inputs from third-party sources and applies reasonable judgment in developing assumptions used to estimate the probability and timing of collecting all contractual cash flows.

E. Not applicable

F. Not applicable

G. Not applicable

H. No significant change

I. Not Applicable

J. Not applicable

K. Not applicable

(6) Joint Ventures, Partnerships and Limited Liability Companies

Not applicable

(7) Investment Income

None

(8) Derivative Instruments

Not applicable

(9) Income Taxes

No significant change

(10) Information Concerning Parent, Subsidiaries and Affiliates

No significant change

(11) Debt

Not applicable

(12) Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

Not applicable

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

(13) Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

No significant change

(14) Contingencies

No significant change

(15) Leases

Not applicable

(16) Information About Financial Instruments With Off-Balance Sheet Risk And Financial Instruments With Concentrations of Credit Risk

No significant change

(17) Sale Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

Not applicable

(18) Gain or Loss to the Reporting Entity from Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans

Not applicable

(19) Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

Not applicable

(20) Fair Value Measurements

The fair value of the Company's financial assets and financial liabilities has been determined using available market information as of September 30, 2016. Although the Company is not aware of any factors that would significantly affect the fair value of financial assets and financial liabilities, such amounts have not been comprehensively revalued since those dates. Therefore, estimates of fair value subsequent to the valuation dates may differ significantly from the amounts presented herein. Considerable judgment is required to interpret market data to develop the estimates of fair value. The use of different market assumptions and/or estimation methodologies may have a material effect on the estimated fair value amounts.

Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability (exit price) in an orderly transaction between market participants at the measurement date. In determining fair value, the Company primarily uses the market approach which utilizes prices and other relevant information generated by market transactions involving identical or comparable assets or liabilities. To a lesser extent, the Company also uses the income approach which uses discounted cash flows to determine fair value. When applying either approach, the Company maximizes the use of observable inputs and minimizes the use of unobservable inputs. Observable inputs reflect the assumptions market participants would use in valuing a financial instrument based on market data obtained from sources independent of the Company. Unobservable inputs reflect the Company's estimates about the assumptions market participants would use in valuing financial assets and financial liabilities based on the best information available in the circumstances.

The Company is required to categorize its financial assets and financial liabilities carried at fair value on the statutory statements of admitted assets, liabilities and capital and surplus according to a three-level hierarchy. A level is assigned to each financial asset and financial liability based on the lowest level input that is significant to the fair value measurement in its entirety. The levels of fair value hierarchy are as follows:

Level 1 – Fair value is based on unadjusted quoted prices for identical assets or liabilities in an active market. The types of assets and liabilities utilizing Level 1 valuations generally include money-market funds.

Level 2 – Fair value is based on significant inputs, other than quoted prices included in Level 1, that are observable in active markets for identical or similar assets and liabilities.

Level 3 – Fair value is based on at least one or more significant unobservable inputs. These inputs reflect the Company's assumptions about the inputs market participants would use in pricing the assets or liabilities.

The Company uses prices and inputs that are current as of the measurement date. In periods of market disruption, the ability to observe prices and inputs may be reduced, which could cause an asset or liability to be reclassified to a lower level.

Inputs used to measure fair value of an asset or liability may fall into different levels of the fair value hierarchy. In these situations, the Company will determine the level in which the fair value falls based upon the lowest level input that is significant to the determination of the fair value.

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

(20) Fair Value Measurements (Continued)

The following table summarizes the Company's financial assets and financial liabilities measured at fair value as of September 30, 2016.

	Level 1	Level 2	Level 3	Total
Short-term investments	\$ 1,841,398	\$ -	\$ -	\$ 1,841,398
Total assets	<u>\$ 1,841,398</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 1,841,398</u>

1. There were no transfers between Level 1 and Level 2 for the period ending September 30, 2016.
 2. The Company did not have any Level 3 assets as of September 30, 2016.
 3. Transfers of securities among levels occur at the beginning of the reporting period.
 4. Not applicable – no Level 2 or Level 3 assets or liabilities.
 5. Not applicable – no derivative assets or liabilities.
- B. Not applicable
- C. The following table summarizes by level of fair value hierarchy the aggregate fair value of all financial assets held by the Company as of September 30, 2016:

Type of financial instrument	Aggregate fair value	Admitted assets	Level 1	Level 2	Level 3	Not practicable carrying value
Assets:						
Bonds	\$ 31,293,139	\$ 28,743,610	\$ 19,121,165	\$ 12,171,974	\$ -	\$ -
Short-term	<u>1,841,398</u>	<u>1,841,398</u>	<u>1,841,398</u>	<u>-</u>	<u>-</u>	<u>-</u>
Total assets	<u>\$ 33,134,537</u>	<u>\$ 30,585,008</u>	<u>\$ 20,962,563</u>	<u>\$ 12,171,974</u>	<u>\$ -</u>	<u>\$ -</u>

D. Not applicable

(21) Other Items

No significant change

(22) Events Subsequent

Not applicable

(23) Reinsurance

No significant change

(24) Retrospectively Rated Contracts

Not applicable

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY**NOTES TO FINANCIAL STATEMENTS****(25) Change in Incurred Losses and Loss Adjustment Expenses.**

Activity in the liability for unpaid accident and health claims and claim adjustment expenses is summarized as follows:

	<u>Current Year</u>	<u>Prior Year</u>
Balance at January 1	\$ 4,851,355	\$ 6,765,228
Less: reinsurance recoverable	<u>2,831,669</u>	<u>3,963,326</u>
Net balance at January 1	2,019,686	2,801,902
Incurred related to:		
Current year	784,275	1,006,643
Prior years	<u>(105,312)</u>	<u>(127,583)</u>
Total incurred	678,963	879,060
Paid related to:		
Current year	169,183	247,706
Prior years	<u>772,300</u>	<u>1,413,570</u>
Total paid	941,483	1,661,276
Net balance at end of period	1,757,166	2,019,686
Plus: reinsurance recoverable	<u>2,188,075</u>	<u>2,831,669</u>
Balance at end of period	<u>\$ 3,945,241</u>	<u>\$ 4,851,355</u>

(26) Intercompany Pooling Arrangements

Not applicable

(27) Structured Settlements

Not applicable

(28) Health Care Receivables

Not applicable

(29) Participating Policies

Not applicable

(30) Premium Deficiency Reserves

Not applicable

(31) Reserves for Life Contracts and Deposit-Type Contracts

Not applicable

(32) Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

Not applicable

(33) Premium and Annuity Considerations Deferred and Uncollected

Not applicable

(34) Separate Accounts

Not applicable

(35) Loss/Claim Adjustment Expenses

No significant change

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change: _____
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? If yes, complete Schedule Y, Parts 1 and 1A. Yes [X] No []
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [X] No []
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.

- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [] N/A [X] If yes, attach an explanation.

N/A

- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2012

- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2012

- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 05/07/2014

- 6.4 By what department or departments?

The Company has been examined as part of a group level examination by the Minnesota Department of Commerce with California Department of Insurance, Ohio Department of Insurance and Arkansas Department of Insurance participating.

- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]

- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]

- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]

- 7.2 If yes, give full information:

N/A

- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]

- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

N/A

- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No []

- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
Securian Financial Services, Inc.	St. Paul, MN	NO..	NO..	NO..	YES..
Securian Trust Company N.A.	St. Paul, MN	NO..	YES..	NO..	NO..
C.R.I. Securities LLC	St. Paul, MN	NO..	NO..	NO..	YES..
H. Beck. Inc.	Rockville, MD	NO..	NO..	NO..	YES..
Asset Allocation & Management Company, LLC	Chicago, IL	NO..	NO..	NO..	YES..

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY
GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [] No []
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 (c) Compliance with applicable governmental laws, rules and regulations;
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
 N/A
- 9.2 Has the code of ethics for senior managers been amended? Yes [] No []
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
 N/A
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No []
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).
 N/A

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No []
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No []
- 11.2 If yes, give full and complete information relating thereto:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$	\$
14.22 Preferred Stock	\$	\$
14.23 Common Stock	\$	\$
14.24 Short-Term Investments	\$	\$
14.25 Mortgage Loans on Real Estate	\$	\$
14.26 All Other	\$	\$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$	\$
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$

- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No []
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No []
 If no, attach a description with this statement.

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY
GENERAL INTERROGATORIES

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- | | |
|--|----------|
| 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. | \$ |
| 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 | \$ |
| 16.3 Total payable for securities lending reported on the liability page. | \$ |
17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:
- | 1
Name of Custodian(s) | 2
Custodian Address |
|---|---|
| State Street Bank & Trust Company | 801 Pennsylvania Ave, Kansas City, MO 64105 |
- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:
- | 1
Name(s) | 2
Location(s) | 3
Complete Explanation(s) |
|--------------|------------------|------------------------------|
| | | |
- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No [X]
- 17.4 If yes, give full information relating thereto:
- | 1
Old Custodian | 2
New Custodian | 3
Date of Change | 4
Reason |
|--------------------|--------------------|---------------------|-------------|
| | | | |
- 17.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:
- | 1
Central Registration Depository | 2
Name(s) | 3
Address |
|--------------------------------------|---|---|
| 109905 | Advantus Capital Management, Inc. | 400 Robert Street North, St. Paul, MN 55101 |
- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []
- 18.2 If no, list exceptions:

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY
GENERAL INTERROGATORIES

PART 2 - LIFE & HEALTH

1.	Report the statement value of mortgage loans at the end of this reporting period for the following categories:	1 Amount
1.1 Long-Term Mortgages In Good Standing		
1.11 Farm Mortgages	\$	
1.12 Residential Mortgages	\$	
1.13 Commercial Mortgages	\$	
1.14 Total Mortgages in Good Standing	\$	
1.2 Long-Term Mortgages In Good Standing with Restructured Terms		
1.21 Total Mortgages in Good Standing with Restructured Terms.....	\$	
1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months		
1.31 Farm Mortgages	\$	
1.32 Residential Mortgages	\$	
1.33 Commercial Mortgages	\$	
1.34 Total Mortgages with Interest Overdue more than Three Months	\$	
1.4 Long-Term Mortgage Loans in Process of Foreclosure		
1.41 Farm Mortgages	\$	
1.42 Residential Mortgages	\$	
1.43 Commercial Mortgages	\$	
1.44 Total Mortgages in Process of Foreclosure	\$	
1.5	Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$
1.6	Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61	Farm Mortgages	\$
1.62	Residential Mortgages	\$
1.63	Commercial Mortgages	\$
1.64	Total Mortgages Foreclosed and Transferred to Real Estate	\$
2.	Operating Percentages:	
2.1	A&H loss percent	46.000 %
2.2	A&H cost containment percent	%
2.3	A&H expense percent excluding cost containment expenses	61.000 %
3.1	Do you act as a custodian for health savings accounts?	Yes [] No [X]
3.2	If yes, please provide the amount of custodial funds held as of the reporting date	\$
3.3	Do you act as an administrator for health savings accounts?	Yes [] No [X]
3.4	If yes, please provide the balance of the funds administered as of the reporting date	\$

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

States, Etc.	1 Active Status	Direct Business Only				7 Deposit-Type Contracts
		2 Life Insurance Premiums	3 Annuity Considerations	4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	
1. Alabama	AL L	.87,504		.855		88,359
2. Alaska	AK L					
3. Arizona	AZ L	.15,015		9,511		24,526
4. Arkansas	AR L	.66,108		54,287		120,395
5. California	CA L	.79,871		50,340		130,211
6. Colorado	CO L	.43,058		48,391		91,449
7. Connecticut	CT L	.34,101		47,499		81,600
8. Delaware	DE L					
9. District of Columbia	DC L					
10. Florida	FL L					
11. Georgia	GA L	.26,841		13,128		39,969
12. Hawaii	HI L					
13. Idaho	ID L	.54,995		41,484		96,479
14. Illinois	IL L	.101,635		50,884		152,519
15. Indiana	IN L	.76,038		86,328		162,366
16. Iowa	IA L	.67,648		59,564		127,212
17. Kansas	KS L	.14,059		9,169		23,228
18. Kentucky	KY L	.32,637		1		32,638
19. Louisiana	LA L					
20. Maine	ME L					
21. Maryland	MD L					
22. Massachusetts	MA L	(2)		(4)		(6)
23. Michigan	MI L	.101,692		51,889		153,581
24. Minnesota	MN L	.166,410		124,203		290,613
25. Mississippi	MS L	.24,690		6,848		31,538
26. Missouri	MO L	.1,617,928		1,070,574		2,688,502
27. Montana	MT L	.11,975		7,304		19,279
28. Nebraska	NE L	.36,236		37,618		73,854
29. Nevada	NV L	.9,310		3,316		12,626
30. New Hampshire	NH N					
31. New Jersey	NJ N					
32. New Mexico	NM L	(699)				(699)
33. New York	NY L	.289,106		109,466		.398,572
34. North Carolina	NC L					
35. North Dakota	ND L	.16,643		.17,393		34,036
36. Ohio	OH L	.856,633		1,036,439		1,893,072
37. Oklahoma	OK L					
38. Oregon	OR L	.132,185		116,646		248,831
39. Pennsylvania	PA L	.25,441		7,169		32,610
40. Rhode Island	RI L					
41. South Carolina	SC L					
42. South Dakota	SD L	.13,241		10,578		23,819
43. Tennessee	TN L	.50,215		19,542		69,757
44. Texas	TX L	.1,602		.5		1,607
45. Utah	UT L	.13,130		6,940		20,070
46. Vermont	VT L					
47. Virginia	VA L	(.157)		(573)		(.730)
48. Washington	WA L	.152,855		132,194		285,049
49. West Virginia	WV L	.19,630		(1,561)		18,069
50. Wisconsin	WI L	.101,430		87,089		188,519
51. Wyoming	WY L	.4,675		5,023		9,698
52. American Samoa	AS N					
53. Guam	GU N					
54. Puerto Rico	PR N					
55. U.S. Virgin Islands	VI N					
56. Northern Mariana Islands	MP N					
57. Canada	CAN N					
58. Aggregate Other Aliens	OT XXX					
59. Subtotal	(a) 49	4,343,679		3,319,539		7,663,218
90. Reporting entity contributions for employee benefits plans	XXX					
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX					
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX					
93. Premium or annuity considerations waived under disability or other contract provisions	XXX					
94. Aggregate or other amounts not allocable by State	XXX					
95. Totals (Direct Business)	XXX	4,343,679		3,319,539		7,663,218
96. Plus Reinsurance Assumed	XXX	32,134		44,228		76,362
97. Totals (All Business)	XXX	4,375,813		3,363,767		7,739,580
98. Less Reinsurance Ceded	XXX	2,823,629		2,326,482		5,150,111
99. Totals (All Business) less Reinsurance Ceded	XXX	1,552,184		1,037,285		2,589,469
DETAILS OF WRITE-INS						
58001. ZZ Other Alien	XXX					
58002.	XXX					
58003.	XXX					
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX					
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX					
9401.	XXX					
9402.	XXX					
9403.	XXX					
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX					
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX					

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

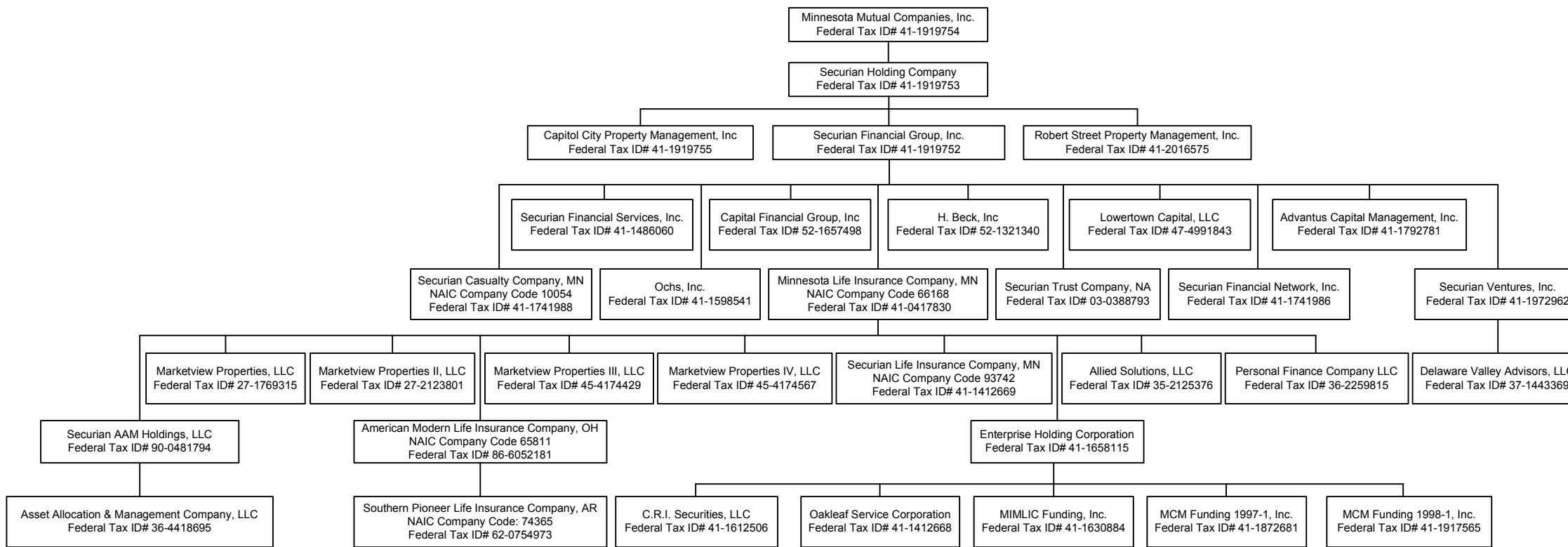
PART 1 – ORGANIZATIONAL CHART

Organization Chart of Minnesota Mutual Companies, Inc., Subsidiaries, and Affiliates

Policyholders of Minnesota Mutual Companies, Inc.

Board of Directors

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STATEMENT AS OF SEPTEMBER 30, 2016 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domestic- ciliary Loca- tion	10 Relation- ship to Report- ing Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner- ship Provide Per- cen- tage	14 Ultimate Controlling Entity(ies)/Person(s)	15
														*
.0869	Minnesota Mutual Group	66168	41-0417830				MINNESOTA LIFE INSURANCE COMPANY .....	.MN.	.UDP	SECURIAN FINANCIAL GROUP, INC.	Ownership.....	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			36-2259815				PERSONAL FINANCE COMPANY, LLC .....	.DE.	.N/A	MINNESOTA LIFE INSURANCE COMPANY	Ownership.....	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1412668				OAKLEAF SERVICE CORPORATION .....	.MN.	.N/A	ENTERPRISE HOLDING CORPORATION	Ownership.....	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1792781				ADVANTUS CAPITAL MANAGEMENT, INC. ....	.MN.	.N/A	SECURIAN FINANCIAL GROUP, INC.	Ownership.....	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1486060				SECURIAN FINANCIAL SERVICES, INC. ....	.MN.	.N/A	SECURIAN FINANCIAL GROUP, INC.	Ownership.....	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1612506				C.R.I. SECURITIES, LLC .....	.MN.	.N/A	ENTERPRISE HOLDING CORPORATION	Ownership.....	.50.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	1
.0869	Minnesota Mutual Group	93742	41-1412669				SECURIAN LIFE INSURANCE COMPANY .....	.MN.	.IA.	MINNESOTA LIFE INSURANCE COMPANY	Ownership.....	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
.0869	Minnesota Mutual Group	10054	41-1741988				SECURIAN CASUALTY COMPANY .....	.MN.	.IA.	SECURIAN FINANCIAL GROUP, INC.	Ownership.....	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1741986				SECURIAN FINANCIAL NETWORK, INC. ....	.MN.	.N/A	SECURIAN FINANCIAL GROUP, INC.	Ownership.....	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1630884				MMLIC FUNDING, INC. ....	.MN.	.N/A	ENTERPRISE HOLDING CORPORATION	Ownership.....	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1872681				MCM FUNDING 1997-1, INC. ....	.MN.	.N/A	ENTERPRISE HOLDING CORPORATION	Ownership.....	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1917565				MCM FUNDING 1998-1, INC. ....	.MN.	.N/A	ENTERPRISE HOLDING CORPORATION	Ownership.....	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1919755				CAPITOL CITY PROPERTY MANAGEMENT, INC. ....	.MN.	.N/A	SECURIAN FINANCIAL GROUP, INC.	Ownership.....	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1919754				MINNESOTA MUTUAL COMPANIES, INC. ....	.MN.	.UIP	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	Ownership.....	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1919753				SECURIAN HOLDING COMPANY .....	.DE.	.UIP	MINNESOTA MUTUAL COMPANIES, INC.	Ownership.....	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1919752				SECURIAN FINANCIAL GROUP, INC. ....	.DE.	.UIP	SECURIAN HOLDING COMPANY	Ownership.....	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			03-0388793	3089752			SECURIAN TRUST COMPANY, NA .....	.N/A		SECURIAN FINANCIAL GROUP, INC.	Ownership.....	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1972962				SECURIAN VENTURES, INC. ....	.MN.	.N/A	SECURIAN FINANCIAL GROUP, INC.	Ownership.....	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-2016575				ROBERT STREET PROPERTY MANAGEMENT, INC. ....	.MN.	.N/A	SECURIAN FINANCIAL GROUP, INC.	Ownership.....	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			35-2125376				ALLIED SOLUTIONS, LLC .....	.IN.	.N/A	MINNESOTA LIFE INSURANCE COMPANY	Ownership.....	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1658115				ENTERPRISE HOLDING COMPANY .....	.MN.	.N/A	MINNESOTA LIFE INSURANCE COMPANY	Ownership.....	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			52-1657498				CAPITAL FINANCIAL GROUP, INC. ....	.MD.	.N/A	SECURIAN FINANCIAL GROUP, INC.	Ownership.....	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			52-1321340				H. BECK, INC. ....	.MD.	.N/A	SECURIAN FINANCIAL GROUP, INC.	Ownership.....	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1598541				OCHS, INC. ....	.MN.	.N/A	SECURIAN FINANCIAL GROUP, INC.	Ownership.....	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			90-0481794				SECURIAN AAM HOLDINGS LLCDE	.N/A	MINNESOTA LIFE INSURANCE COMPANY	Ownership.....	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	

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STATEMENT AS OF SEPTEMBER 30, 2016 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domesticiliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner-ship Provide Percent-age	14 Ultimate Controlling Entity(ies)/Person(s)	15
			36-4418695			ASSET ALLOCATION & MANAGEMENT COMPANY LLC	IL	N/A	SECURIAN AAM HOLDINGS LLC		Ownership.....	.66.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
..0869	Minnesota Mutual Group	65811	86-6052181			AMERICAN MODERN LIFE INSURANCE COMPANY	OH	RE	MINNESOTA LIFE INSURANCE COMPANY		Ownership.....	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
..0869	Minnesota Mutual Group	74365	62-0754973			SOUTHERN PIONEER LIFE INSURANCE COMPANY	AR	DS	AMERICAN MODERN LIFE INSURANCE COMPANY		Ownership.....	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			27-1769315			MARKETVIEW PROPERTIES, LLC	MN	N/A	MINNESOTA LIFE INSURANCE COMPANY		Ownership.....	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			27-2123801			MARKETVIEW PROPERTIES II, LLC	MN	N/A	MINNESOTA LIFE INSURANCE COMPANY		Ownership.....	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			45-4174429			MARKETVIEW PROPERTIES III, LLC	MN	N/A	MINNESOTA LIFE INSURANCE COMPANY		Ownership.....	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			45-4174567			MARKETVIEW PROPERTIES IV, LLC	MN	N/A	MINNESOTA LIFE INSURANCE COMPANY		Ownership.....	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			47-4991843			LOWERTOWN CAPITAL, LLC	DE	N/A	SECURIAN FINANCIAL GROUP, INC.		Ownership.....	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			37-1443369			DELAWARE VALLEY ADVISORS, LLC	DE	N/A	SECURIAN VENTURES, INC.		Ownership.....	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	

13.1

Asterisk	Explanation
1	There are no voting right preferences between the 50% owners

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY
SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

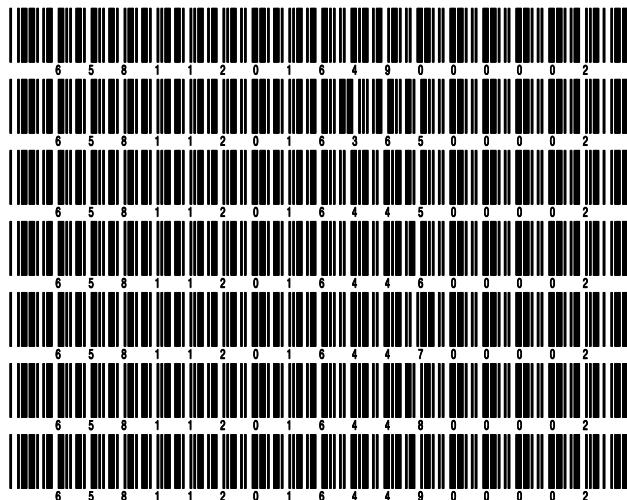
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanation:

1. Not applicable
2. Not applicable
3. Not applicable
4. Not applicable
5. Not applicable
6. Not applicable
7. Not applicable

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



STATEMENT AS OF SEPTEMBER 30, 2016 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY
OVERFLOW PAGE FOR WRITE-INS

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

NONE**SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recruited investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest paid and commitment fees		
9. Total foreign exchange change in book value/recruited investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recruited investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)		

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	43,133,380	44,132,720
2. Cost of bonds and stocks acquired	3,747,329	254,923
3. Accrual of discount	24,118	32,052
4. Unrealized valuation increase (decrease)	103,161	18,787
5. Total gain (loss) on disposals	5,826,741	128,696
6. Deduct consideration for bonds and stocks disposed of	57,749	1,357,860
7. Deduct amortization of premium		75,938
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7+8-9)	41,123,498	43,133,380
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	41,123,498	43,133,380

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	27,806,918	3,748,780	4,126,446	(10,447)	28,727,723	27,806,918	27,418,805	28,936,322
2. NAIC 2 (a)	2,669,258	497,365		(420)	2,669,675	2,669,258	3,166,203	2,632,639
3. NAIC 3 (a)								
4. NAIC 4 (a)								
5. NAIC 5 (a)								
6. NAIC 6 (a)								
7. Total Bonds	30,476,176	4,246,145	4,126,446	(10,867)	31,397,398	30,476,176	30,585,008	31,568,961
PREFERRED STOCK								
8. NAIC 1								
9. NAIC 2								
10. NAIC 3								
11. NAIC 4								
12. NAIC 5								
13. NAIC 6								
14. Total Preferred Stock								
15. Total Bonds and Preferred Stock	30,476,176	4,246,145	4,126,446	(10,867)	31,397,398	30,476,176	30,585,008	31,568,961

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$1,841,398 ; NAIC 2 \$; NAIC 3 \$;
NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year-to-Date	5 Paid for Accrued Interest Year-to-Date
9199999 Totals	1,841,398	XXX	1,841,398	1,974	

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	712,308	1,469,785
2. Cost of short-term investments acquired	4,252,838	2,019,023
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	3,123,748	2,776,500
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	1,841,398	712,308
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	1,841,398	712,308

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards
N O N E

Schedule DB - Part B - Verification - Futures Contracts
N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open
N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open
N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of Derivatives
N O N E

Schedule E - Verification - Cash Equivalents
N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made
N O N E

Schedule A - Part 3 - Real Estate Disposed
N O N E

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made
N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid
N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made
N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid
N O N E

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Desig- nation or Market Indicator (a)
023771-S2-5	American Airlines 2016-3 Class AAL 3 1/4 .....		.09/19/2016	Morgan St(Ny)-B	500,000 .....	.500,000			1FE
343498-AB-7	Flowers Foods Inc FLO 3 1/2 10/01/26 3 .....		.09/23/2016	Deutsche Bank Securities	497,365 .....	.500,000			2FE
743315-AR-4	Progressive Corp/The PGR 2.45 01/15/27 .....		.08/22/2016	First Bst(NY) - B	499,825 .....	.500,000			1FE
361640-NA-2	GE Capital International Fund GE 4.418	F .....	.07/08/2016	Tax Free Exchange	254,272 .....	.246,000 .....	.1,600		1FE
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						1,751,462	1,746,000	1,600	XXX
8399997. Total - Bonds - Part 3						1,751,462	1,746,000	1,600	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						1,751,462	1,746,000	1,600	XXX
8999997. Total - Preferred Stocks - Part 3						XXX	XXX	XXX	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						XXX	XXX	XXX	XXX
9799997. Total - Common Stocks - Part 3						XXX	XXX	XXX	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						XXX	XXX	XXX	XXX
9899999. Total - Preferred and Common Stocks						XXX	XXX	XXX	XXX
9999999 - Totals						1,751,462	XXX	1,600	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain Value at Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)		
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value									
.36179M-VQ-0	Ginnie Mae II Pool #MA0623 .....		.09/01/2016	Paydown .....		.36,006	.36,006	.35,646	.35,656		.349			.349		.36,006				.590	.12/01/2042	1.....
.36202D-J8-5	Ginnie Mae II Pool #2987 .....		.09/01/2016	Paydown .....		.84	.84	.84	.84							.84				.4	.10/01/2030	1.....
.36202D-LV-1	Ginnie Mae II Pool #3040 .....		.09/01/2016	Paydown .....		.82	.82	.83	.83			(1)				.82				.4	.02/01/2031	1.....
.36206A-LZ-4	Ginnie Mae I Pool #405444 .....		.09/01/2016	Paydown .....		.31	.31	.33	.32			(1)				.31				.2	.04/01/2025	1.....
.36224T-AC-4	Ginnie Mae I Pool #337603 .....		.09/01/2016	Paydown .....		.222	.222	.230	.227			(5)				.222				.11	.12/01/2022	1.....
.912828-QX-1	United States Treasury Note/Bond .....		.07/31/2016	Maturity		217,000	.217,000	223,307	.217,753		(753)			(753)		.217,000				3,255	.07/31/2016	1.....
0599999. Subtotal - Bonds - U.S. Governments						253,425	253,425	259,383	253,835			(411)			(411)		253,425				3,866	XXX	XXX
.683234-IP-0	Province of Ontario Canada ONT	A.	.09/21/2016	Maturity		2,000,000	2,000,000	1,997,600	1,999,643			357			357		2,000,000				32,000	.09/21/2016	1FE.....
1099999. Subtotal - Bonds - All Other Governments						2,000,000	2,000,000	1,997,600	1,999,643			357			357		2,000,000				32,000	XXX	XXX
.312926-7H-3	Freddie Mac Gold Pool #C0089609/01/2016	Paydown65	.65	.65	.65							.65					3	.12/01/2029	1.....
.31292H-D4-3	Freddie Mac Gold Pool #C01023 .....		.09/01/2016	Paydown .....		.46	.46	.48	.47			(1)				.46				2	.07/01/2030	1.....
.31292H-D6-8	Freddie Mac Gold Pool #C01025 .....		.09/01/2016	Paydown .....		.12	.12	.12	.12							.12				1	.07/01/2030	1.....
.31292H-FT-6	Freddie Mac Gold Pool #C01078 .....		.09/01/2016	Paydown .....		.37	.37	.36	.36							.37				2	.10/01/2030	1.....
.31292H-GN-8	Freddie Mac Gold Pool #C01105 .....		.09/01/2016	Paydown .....		.3	.3	.3	.3							.3				10/01/2030	1.....	
.31293K-7A-8	Freddie Mac Gold Pool #C22689 .....		.09/01/2016	Paydown .....		.12	.12	.11	.11							.12				3/03/2029	1.....	
.31293S-DX-4	Freddie Mac Gold Pool #C28218 .....		.09/01/2016	Paydown .....		.35	.35	.35	.35							.35				1/06/2029	1.....	
.31293Y-BX-3	Freddie Mac Gold Pool #C32754 .....		.09/01/2016	Paydown .....		.86	.86	.84	.84			2				.86				4/11/2029	1.....	
.31298F-U3-4	Freddie Mac Gold Pool #C46902 .....		.09/01/2016	Paydown .....		.83	.83	.83	.83							.83				4/09/2030	1.....	
.31298M-JF-5	Freddie Mac Gold Pool #C51162 .....		.09/01/2016	Paydown .....		.263	.263	.264	.263			(1)			(1)	.263				11	.05/01/2031	1.....
.31384U-4E-1	Fannie Mae Pool #534621 .....		.09/01/2016	Paydown .....		.110	.110	.111	.110			(1)			(1)	.110				5	.11/01/2029	1.....
.31384V-2A-9	Fannie Mae Pool #535469 .....		.09/01/2016	Paydown .....		.77	.77	.72	.73			4			4	.77				3	.07/01/2030	1.....
.31384V-T8-5	Fannie Mae Pool #535275 .....		.09/01/2016	Paydown .....		.132	.132	.131	.131							.132				6	.05/01/2030	1.....
.31384V-ZC-9	Fannie Mae Pool #535439 .....		.09/01/2016	Paydown .....		.14	.14	.14	.14							.14				1	.08/01/2030	1.....
.31384V-LC-2	Fannie Mae Pool #535923 .....		.09/01/2016	Paydown .....		.307	.307	.310	.310			(3)			(3)	.307				14	.05/01/2031	1.....
.31388W-NP-1	Fannie Mae Pool #AT4253 .....		.09/01/2016	Paydown .....		.11,507	.11,507	.11,114	.11,124			383			383	.11,507				234	.06/01/2043	1.....
.31388W-PE-5	Fannie Mae Pool #AT7620 .....		.09/01/2016	Paydown .....		.11,775	.11,775	.11,387	.11,397			378			378	.11,775				229	.06/01/2043	1.....
.31403D-SE-0	Fannie Mae Pool #745817 .....		.09/01/2016	Paydown		2,075	2,075	1,989	1,995			.79			.79	2,075				69	.09/01/2036	1.....
.31407M-MR-3	Fannie Mae Pool #834768 .....		.09/01/2016	Paydown		3,216	3,216	3,159	3,163			.53			.53	3,216				120	.07/01/2035	1.....
.31417F-YA-0	Fannie Mae Pool #AB8804 .....		.09/01/2016	Paydown		5,702	5,702	5,462	5,473			229			229	5,702				94	.03/01/2043	1.....
3199999. Subtotal - Bonds - U.S. Special Revenues						35,557	35,557	34,390	34,429			1,123			1,123		35,557				803	XXX	XXX
.36164N-FH-3	GE Capital International Funding	F.	.07/08/2016	Tax Free Exchange		254,272	246,000	254,453	254,407			(135)			(135)		254,272				.7,608	.11/15/2035	1FE.....
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						254,272	246,000	254,453	254,407			(135)			(135)		254,272				7,608	XXX	XXX
8399999. Total - Bonds - Part 4						2,543,254	2,534,982	2,545,826	2,542,314			934			934		2,543,254				44,277	XXX	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX			XXX			XXX		XXX					XXX	XXX
8399999. Total - Bonds						2,543,254	2,534,982	2,545,826	2,542,314			934			934		2,543,254				44,277	XXX	XXX
8999997. Total - Preferred Stocks - Part 4						XXX																XXX	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX			XXX			XXX		XXX					XXX	XXX
8999999. Total - Preferred Stocks						XXX																XXX	XXX
9799997. Total - Common Stocks - Part 4						XXX																XXX	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX			XXX			XXX		XXX					XXX	XXX
9799999. Total - Common Stocks						XXX																XXX	XXX
9899999. Total - Preferred and Common Stocks						XXX																XXX	XXX
9999999 - Totals						2,543,254	XXX	2,545,826	2,542,314			934			934		2,543,254				44,277	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

Schedule E - Part 2 - Cash Equivalents - Investments Owned End of Current Quarter
N O N E