



## QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2016

OF THE CONDITION AND AFFAIRS OF THE

### American Mutual Share Insurance Corporation

NAIC Group Code 0359, 0359 NAIC Company Code 12700 Employer's ID Number 23-7376679  
 (Current Period) (Prior Period)

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile US

Incorporated/Organized May 7, 1974 Commenced Business June 7, 1974

Statutory Home Office 5656 Frantz Rd., Dublin, Ohio 43017  
 (Street and Number, City or Town, State, Country and Zip Code)

Main Administrative Office 5656 Frantz Rd., Dublin, Ohio 43017 614-764-1900  
 (Street and Number, City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 5656 Frantz Rd., Dublin, Ohio 43017  
 (Street and Number or P. O. Box, City or Town, State, Country and Zip Code)

Primary Location of Books and Records 5656 Frantz Rd., Dublin, Ohio 43017  
 (Street and Number, City or Town, State, Country and Zip Code)  
614-764-1900  
 (Area Code) (Telephone Number)

Internet Website Address www.americanshare.com

Statutory Statement Contact Curtis Lee Robson 614-764-1900  
 (Name) (Area Code) (Telephone Number) (Extension)  
crobson@americanshare.com 614-764-1493  
 (E-Mail Address) (Fax Number)

### OFFICERS

Dennis Roy Adams (President)  
 Curtis Lee Robson (Secretary)  
 Curtis Lee Robson (Treasurer)

### OTHER OFFICERS

Curtis Lee Robson (Vice President)  
 Kurt Gordon Kluth (Vice President)  
 Kurt Ryan Loose (Vice President)

### DIRECTORS OR TRUSTEES

Dennis Roy Adams  
 Eric Deane Estes  
 William Arthur Herring  
 Janice Lynn Thomas  
 Elizabeth Ann Calderone  
 Kevin Wayne Willour

State of Ohio }  
 County of Franklin } SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions there from for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Dennis Roy Adams  
 President

Curtis Lee Robson  
 Secretary

Curtis Lee Robson  
 Treasurer

Subscribed and sworn to before me this  
 day of November, 2016

a. Is this an original filing? Yes (X) No ( )

b. If no: 1. State the amendment number \_\_\_\_\_

2. Date filed \_\_\_\_\_

3. Number of pages attached \_\_\_\_\_

## ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Col. 1 minus Col. 2)	
1. Bonds .....	169,819,726		169,819,726	172,694,402
2. Stocks:				
2.1 Preferred stocks .....				
2.2 Common stocks .....	22,239,783	804,800	21,434,983	21,379,006
3. Mortgage loans on real estate:				
3.1 First liens .....				
3.2 Other than first liens .....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ ....., encumbrances) .....	458,029		458,029	485,516
4.2 Properties held for the production of income (less \$ ....., encumbrances) .....				
4.3 Properties held for sale (less \$ ....., encumbrances) .....				
5. Cash (\$ ....., 25,750,981 ), cash equivalents (\$ ....., ) and short-term investments (\$ ....., 30,280,286 ) .....	56,031,267		56,031,267	40,660,254
6. Contract loans (including \$ ....., premium notes) .....				
7. Derivatives .....				
8. Other invested assets .....	5,542,576	5,542,576		4,472,165
9. Receivables for securities .....				
10. Securities lending reinvested collateral assets .....				
11. Aggregate write-ins for invested assets .....				
12. Subtotals, cash and invested assets (Line 1 through Line 11) .....	254,091,381	6,347,376	247,744,005	239,691,343
13. Title plants less \$ ....., charged off (for Title insurers only) .....				
14. Investment income due and accrued .....	602,713		602,713	286,885
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....				
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ ....., 59,100 earned but unbilled premiums) .....	59,100		59,100	53,610
15.3 Accrued retrospective premiums (\$ ....., ) and contracts subject to redetermination (\$ ....., ) .....				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....				
16.2 Funds held by or deposited with reinsured companies .....				
16.3 Other amounts receivable under reinsurance contracts .....				
17. Amounts receivable relating to uninsured plans .....				
18.1 Current federal and foreign income tax recoverable and interest thereon .....				
18.2 Net deferred tax asset .....				
19. Guaranty funds receivable or on deposit .....				
20. Electronic data processing equipment and software .....	40,995	2,141	38,854	40,159
21. Furniture and equipment, including health care delivery assets (\$ ....., ) .....	55,955	55,955		
22. Net adjustment in assets and liabilities due to foreign exchange rates .....				
23. Receivables from parent, subsidiaries and affiliates .....	108,465		108,465	158,897
24. Health care (\$ ....., ) and other amounts receivable .....				
25. Aggregate write-ins for other-than-invested assets .....	153,026	153,026		9,000,000
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Line 12 to Line 25) .....	255,111,635	6,558,498	248,553,137	249,230,894
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....				
28. Totals (Line 26 and Line 27) .....	255,111,635	6,558,498	248,553,137	249,230,894
<b>DETAILS OF WRITE-INS</b>				
1101 .....				
1102 .....				
1103 .....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....				
1199. Totals (Line 1101 through Line 1103 plus Line 1198) (Line 11 above) .....				
2501. Prepaid Expenses .....	149,742	149,742		
2502. Participating Credit Unions' Capital Contributions Receivable .....				9,000,000
2503. Other Receivables .....	3,284	3,284		
2598. Summary of remaining write-ins for Line 25 from overflow page .....				
2599. Totals (Line 2501 through Line 2503 plus Line 2598) (Line 25 above) .....	153,026	153,026		9,000,000

**LIABILITIES, SURPLUS AND OTHER FUNDS**

		1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$ .....		21,738,500	24,141,000
2. Reinsurance payable on paid losses and loss adjustment expenses .....			
3. Loss adjustment expenses .....		40,000	40,000
4. Commissions payable, contingent commissions and other similar charges .....			
5. Other expenses (excluding taxes, licenses and fees) .....		2,854,994	3,011,930
6. Taxes, licenses and fees (excluding federal and foreign income taxes) .....		24,395	32,584
7.1 Current federal and foreign income taxes (including \$ .....	on realized capital gains (losses))	2,557	11,902
7.2 Net deferred tax liability .....			
8. Borrowed money \$ .....	and interest thereon \$ .....		
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ .....	and including warranty reserves of \$ .....		
and accrued accident and health experience rating refunds including \$ .....	for medical loss ratio rebate per the Public Health Service Act)		
10. Advance premium .....			
11. Dividends declared and unpaid:			
11.1 Stockholders .....			
11.2 Policyholders .....			
12. Ceded reinsurance premiums payable (net of ceding commissions) .....			
13. Funds held by company under reinsurance treaties .....			
14. Amounts withheld or retained by company for account of others .....			
15. Remittances and items not allocated .....			
16. Provision for reinsurance (including \$ .....	certified)		
17. Net adjustments in assets and liabilities due to foreign exchange rates .....			
18. Drafts outstanding .....			
19. Payable to parent, subsidiaries and affiliates .....			
20. Derivatives .....			
21. Payable for securities .....			2,000,000
22. Payable for securities lending .....			
23. Liability for amounts held under uninsured plans .....			
24. Capital notes \$ .....	and interest thereon \$ .....		
25. Aggregate write-ins for liabilities .....		38,418	574,666
26. Total liabilities excluding protected cell liabilities (Line 1 through Line 25) .....		24,698,864	29,812,082
27. Protected cell liabilities .....			
28. Total liabilities (Line 26 and Line 27) .....		24,698,864	29,812,082
29. Aggregate write-ins for special surplus funds .....		178,100,027	172,780,589
30. Common capital stock .....			
31. Preferred capital stock .....			
32. Aggregate write-ins for other than special surplus funds .....			
33. Surplus notes .....			
34. Gross paid in and contributed surplus .....			
35. Unassigned funds (surplus) .....		45,754,246	46,638,224
36. Less treasury stock, at cost:			
36.1 .....	shares common (value included in Line 30 \$ .....		
36.2 .....	shares preferred (value included in Line 31 \$ .....		
37. Surplus as regards policyholders (Line 29 through Line 35, less Line 36) .....		223,854,273	219,418,813
38. Totals (Page 2, Line 28, Column 3) .....		248,553,137	249,230,895
<b>DETAILS OF WRITE-INS</b>			
2501. Participating Credit Unions' Capital Contributions Payable .....		38,418	574,666
2502. .....			
2503. .....			
2598. Summary of remaining write-ins for Line 25 from overflow page .....			
2599. Totals (Line 2501 through Line 2503 plus Line 2598) (Line 25 above) .....		38,418	574,666
2901. Participating Credit Unions' Capital Contributions .....			
2902. .....			
2903. .....			
2998. Summary of remaining write-ins for Line 29 from overflow page .....			
2999. Totals (Line 2901 through Line 2903 plus Line 2998) (Line 29 above) .....		178,100,027	172,780,589
3201. .....			
3202. .....			
3203. .....			
3298. Summary of remaining write-ins for Line 32 from overflow page .....			
3299. Totals (Line 3201 through Line 3203 plus Line 3298) (Line 32 above) .....			

## STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
<b>UNDERWRITING INCOME</b>			
1. Premiums earned:			
1.1 Direct (written \$ 180,949 )	180,949	173,721	227,657
1.2 Assumed (written \$ .....	27,260	28,434	37,542
1.3 Ceded (written \$ 27,260 )	153,689	145,287	190,115
1.4 Net (written \$ 153,689 )			
<b>DEDUCTIONS:</b>			
2. Losses incurred (current accident year \$ .....	(2,402,500)	709,640	(10,483,168)
2.1 Direct .....			
2.2 Assumed .....			
2.3 Ceded .....			
2.4 Net .....	(2,402,500)	709,640	(10,483,168)
3. Loss adjustment expenses incurred .....	233,896	287,086	467,339
4. Other underwriting expenses incurred .....	5,867,126	5,443,905	7,566,796
5. Aggregate write-ins for underwriting deductions .....		(6,953,143)	
6. Total underwriting deductions (Line 2 through Line 5)	3,698,522	(512,512)	(2,449,033)
7. Net income of protected cells .....			
8. Net underwriting gain (loss) (Line 1 minus Line 6 plus Line 7)	(3,544,833)	657,799	2,639,148
<b>INVESTMENT INCOME</b>			
9. Net investment income earned .....	1,603,667	1,240,810	1,658,247
10. Net realized capital gains (losses) less capital gains tax of \$ .....			
11. Net investment gain (loss) (Line 9 plus Line 10)	1,603,667	1,240,810	1,658,247
<b>OTHER INCOME</b>			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ .....			
amount charged off \$ .....			
13. Finance and service charges not included in premiums .....	975,004	804,738	1,146,866
14. Aggregate write-ins for miscellaneous income .....			
15. Total other income (Line 12 through Line 14)	975,004	804,738	1,146,866
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 8 plus Line 11 plus Line 15)			
17. Dividends to policyholders .....	(966,162)	2,703,347	5,444,261
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)			
19. Federal and foreign income taxes incurred .....	(966,162)	2,703,347	5,444,261
9,400			
20. Net income (Line 18 minus Line 19) (to Line 22)	(966,162)	2,703,347	5,434,861
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
21. Surplus as regards policyholders, December 31 prior year .....			
22. Net income (from Line 20) .....	219,418,798	202,310,714	202,310,714
23. Net transfers (to) from Protected Cell accounts .....	(966,162)	2,703,347	5,434,861
24. Change in net unrealized capital gains or (losses) less capital gains tax of \$ .....	166,626	133,845	202,103
25. Change in net unrealized foreign exchange capital gain (loss) .....			
26. Change in net deferred income tax .....			
27. Change in nonadmitted assets .....	(84,427)	2,155,286	2,279,476
28. Change in provision for reinsurance .....			
29. Change in surplus notes .....			
30. Surplus (contributed to) withdrawn from protected cells .....			
31. Cumulative effect of changes in accounting principles .....			
32. Capital changes:			
32.1 Paid in .....			
32.2 Transferred from surplus (Stock Dividend) .....			
32.3 Transferred to surplus .....			
33. Surplus adjustments:			
33.1 Paid in .....			
33.2 Transferred to capital (Stock Dividend) .....			
33.3 Transferred from capital .....			
34. Net remittances from or (to) Home Office .....			
35. Dividends to stockholders .....			
36. Change in treasury stock .....	5,319,438	241,690	9,191,644
37. Aggregate write-ins for gains and losses in surplus .....			
38. Change in surplus as regards policyholders (Line 22 through Line 37)	4,435,475	5,234,168	17,108,084
39. Surplus as regards policyholders, as of statement date (Line 21 plus Line 38)	223,854,273	207,544,882	219,418,798
<b>DETAILS OF WRITE-INS</b>			
0501. Recovery on Notes Receivable .....			
0502. .....			
0503. .....			
0598. Summary of remaining write-ins for Line 5 from overflow page .....			
0599. TOTALS (Line 0501 through Line 0503 plus Line 0598) (Line 5 above)		(6,953,143)	
1401. Miscellaneous Income / (Loss) .....			
1402. Management Fees & Line of Credit Fees .....	79,204	(62,487)	(15,794)
1403. Special Premium Assessment - Primary Insurance .....	895,800	867,225	1,162,660
1498. Summary of remaining write-ins for Line 14 from overflow page .....			
1499. TOTALS (Line 1401 through Line 1403 plus Line 1498) (Line 14 above)	975,004	804,738	1,146,866
3701. Net Change in Participating Credit Unions' Capital Contributions .....			
3702. .....	5,319,438	241,690	9,191,644
3703. .....			
3798. Summary of remaining write-ins for Line 37 from overflow page .....			
3799. TOTALS (Line 3701 through Line 3703 plus Line 3798) (Line 37 above)	5,319,438	241,690	9,191,644

## CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance	98,857	156,897	200,825
2. Net investment income	1,285,603	1,026,682	1,613,925
3. Miscellaneous income	975,004	804,738	1,146,866
4. Total (Line 1 through Line 3)	2,359,464	1,988,317	2,961,616
5. Benefit and loss related payments	233,896	1,269,140	1,634,434
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	5,982,909	5,161,474	7,287,989
7. Commissions, expenses paid and aggregate write-ins for deductions			
8. Dividends paid to policyholders	9,345	4,865	4,865
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)			
10. Total (Line 5 through Line 9)	6,226,150	6,435,479	8,927,288
11. Net cash from operations (Line 4 minus Line 10)	(3,866,686)	(4,447,162)	(5,965,672)
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	104,876,917	57,213,100	84,281,916
12.2 Stocks			
12.3 Mortgage loans			
12.4 Real estate	6,216,858	10,532,919	15,308,530
12.5 Other invested assets			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	(2,000,000)		
12.7 Miscellaneous proceeds			
12.8 Total investment proceeds (Line 12.1 through Line 12.7)	109,093,775	67,746,019	99,590,446
13. Cost of investments acquired (long-term only):			
13.1 Bonds	102,000,000	50,999,500	84,999,500
13.2 Stocks			
13.3 Mortgage loans			
13.4 Real estate	1,937	1,242,938	1,430,918
13.5 Other invested assets	1,720,904		
13.6 Miscellaneous applications		(5,000,000)	(2,000,000)
13.7 Total investments acquired (Line 13.1 through Line 13.6)	103,722,841	47,242,438	84,430,418
14. Net increase or (decrease) in contract loans and premium notes			
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	5,370,934	20,503,581	15,160,028
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities			
16.5 Dividends to stockholders	13,866,775	4,674,808	5,176,526
16.6 Other cash provided (applied)			
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	13,866,775	4,674,808	5,176,526
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17)	15,371,023	20,731,227	14,370,882
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	40,660,254	26,289,372	26,289,372
19.2 End of period (Line 18 plus Line 19.1)	56,031,277	47,020,599	40,660,254

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001 Increase/(decrease) in participants' capital contributions receivable	(9,000,000)	(5,300,000)	3,700,000
20.0002 Increase/(decrease) in participants' capital contributions payable	(536,248)	(800,000)	(225,334)
20.0003 Equity in earnings of subsidiary	166,626	133,846	202,103
20.0004 Increase in notes receivable - net		4,626,572	
20.0005			
20.0006			
20.0007			
20.0008			
20.0009			
20.0010			

**NOTES TO FINANCIAL STATEMENTS****1. Summary of Significant Accounting Policies**

A. The financial statements of American Mutual Share Insurance Corporation (the Company) are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department and in accordance with NAIC Statutory Accounting Principles (NAIC SAP). All of the Company's significant statutory accounting practices are prescribed practices

State Prescribed Practices	State of Domicile	Current	Prior
01A01 - Net Income, state basis (Page 4, Line 20, Columns 1 & 3) .....	OH .....	(966,162) .....	5,434,861
01A04 - Net Income, NAIC SAP (1 - 2 - 3 = 4) .....	OH .....	(966,162) .....	5,434,861
01A05 - Surplus, state basis (Page 3, Line 37, Columns 1 & 2) .....	OH .....	223,854,273 .....	219,418,813
01A08 - Surplus, NAIC SAP (5 - 6 - 7 = 8) .....	OH .....	223,854,273 .....	219,418,813

B. The preparation of financial statements in conformity with NAIC SAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statement and reported amount of revenue and expenses during the period. Actual results could differ from those estimates.

C. Policies and Other Information -- No significant changes for 1 - 5 and 7 - 10.

6. The Internal Revenue Service has determined that the Company is a tax-exempt organization under Internal Revenue Code section 501(c)(6). Its subsidiary is a taxable corporation. Accordingly, the company and its subsidiary file separate Federal income tax returns.

D. Going Concern -- Does not apply.

**2. Accounting Changes and Corrections of Errors**

A. There were no material changes in accounting principles and/or correction of errors.

**3. Business Combinations and Goodwill**

A. Statutory Purchase Method – Does not apply.

B. Statutory Mergers – Does not apply.

C. Impairment Losses – Does not apply.

**4. Discontinued Operations – Does not apply.****5. Investments**

A. Mortgage Loans – Does not apply.

B. Debt Restructuring – Does not apply.

C. Reverse Mortgages – Does not apply.

D. Loan-Backed Securities

Market values and related prepayment assumptions for CMOs and mortgage-backed securities are obtained from broker dealer survey values. For book purposes, the prospective adjustment method is used where changes in prepayment speeds materially impact expected remaining lives of the securities.

E. Repurchase Agreements – Does not apply.

**F. Real Estate**

Real estate is recorded at cost less depreciation. Depreciation is computed on the straight-line basis using twenty five year to forty-year lives.

G. Low Income Housing Tax Credits – Does not apply.

**H. Restricted Assets (Including Pledged):**

**NOTES TO FINANCIAL STATEMENTS**

(1) Restricted Assets (Including Pledged)

Restricted Asset Category	Gross Restricted					8	Percentage		
	Current Year						6	7	
	1 Total General Account (G/A)	2 G/A Supporting Protected Cell Account Activity (a)	3 Total Protected Cell Account Restricted Assets	4 Protected Cell Account Assets Supporting G/A Activity (b)	5 Total (Column 1 plus Column 3)				
a. Subject to contractual obligation for which liability is not shown .....									
b. Collateral held under security lending agreements .....									
c. Subject to repurchase agreements .....									
d. Subject to reverse repurchase agreements .....									
e. Subject to dollar repurchase agreements .....									
f. Subject to dollar reverse repurchase agreements .....									
g. Placed under option contracts .....									
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock .....									
i. FHLB capital stock .....	344,200				344,200	344,200			
j. On deposit with states .....	1,400,000				1,400,000	1,400,000			
k. On deposit with other regulatory bodies .....									
l. Pledged as collateral to FHLB (including assets backing funding agreements) .....	77,630,724				77,630,724	84,447,494	(6,816,770)		
m. Pledged as collateral not captured in other categories .....									
n. Other restricted assets .....	5,349,393				5,349,393	5,375,200	(25,807)		
o. Total Restricted assets .....	84,724,317				84,724,317	91,566,894	(6,842,577)		

(a) Subset of column 1

(b) Subset of column 3

**NOTES TO FINANCIAL STATEMENTS**

(2) Detail of Assets Pledged as Collateral Not Captured in Other Categories (Contracts That Share Similar Characteristics, Such As Reinsurance and Derivatives, Are Reported in the Aggregate) – None

(3) Detail of Other Restricted Assets (Contracts that Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the Aggregate) – None

6. Joint Ventures, Partnerships and Limited Liability Companies – Does not apply.

7. Investment Income – Does not apply.

- A. The Company does not admit investment income due and accrued if amounts are over 90 days past due (180 days for mortgage loans).
- B. Amounts Nonadmitted -- Does not apply

8. Derivative Instruments – Does not apply.

9. Income Taxes -- No significant changes

10. Information Concerning Parent, Subsidiaries and Affiliates -- No significant changes

11. Debt

(2) FHLB Capital Stock

a. Aggregate Totals

1. Current Year

	(1) Total 2 + 3	(2) General Account	(3) Protected Cell Accounts
(a) Membership Stock - Class A	\$ 299,076	\$ 299,076	\$ .....
(b) Membership Stock - Class B	\$ .....	\$ .....	\$ .....
(c) Activity Stock	\$ .....	\$ .....	\$ .....
(d) Excess Stock	\$ 45,124	\$ 45,124	\$ .....
(e) Aggregate Total	\$ 344,200	\$ 344,200	\$ .....
(f) Actual or estimated Borrowing Capacity as Determined by the Insurer	\$ 270,000,000	XXX	XXX

2. Prior Year-end

(a) Membership Stock - Class A	\$ 276,420	\$ 276,420	\$ .....
(b) Membership Stock - Class B	\$ .....	\$ .....	\$ .....
(c) Activity Stock	\$ .....	\$ .....	\$ .....
(d) Excess Stock	\$ 67,780	\$ 67,780	\$ .....
(e) Aggregate Total	\$ 344,200	\$ 344,200	\$ .....
(f) Actual or estimated Borrowing Capacity as Determined by the Insurer	\$ .....	XXX	XXX

b. Membership Stock (Class A and B) Eligible for Redemption

Membership Stock	Current Year Total	Not Eligible for Redemption	Less Than 6 Months	6 Months to Less Than a Year	1 to Less Than 3 years	3 to 5 years
1. Class A	\$ 299,076	\$ 299,076	\$ .....	\$ .....	\$ .....	\$ .....
2. Class B	\$ .....	\$ .....	\$ .....	\$ .....	\$ .....	\$ .....

(3) Collateral Pledged to FHLB

a. Amount Pledged as of Reporting Date

	Fair Value	Carrying Value	Aggregate Total Borrowing
1. Current Year Total General and Protected Cell Accounts Total Collateral Pledged	\$ 77,667,217	\$ 77,630,724	\$ .....
2. Current Year General Account Total Collateral Pledged	\$ 77,667,217	\$ 77,630,724	\$ .....
3. Current Year Protected Cell Accounts Total Collateral Pledged	\$ .....	\$ .....	\$ .....
4. Prior Year-end Total General and Protected Cell Accounts Total Collateral Pledged	\$ 84,134,655	\$ 84,447,873	\$ .....

b. Maximum Amount Pledged During Reporting Period

	Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral
1. Current Year Total General and Protected Cell Accounts Maximum Collateral Pledged	\$ 81,395,357	\$ 81,309,261	\$ .....
2. Current Year General Account Maximum Collateral Pledged	\$ 81,395,357	\$ 81,309,261	\$ .....
3. Current Year Protected Cell Accounts Maximum Collateral Pledged	\$ .....	\$ .....	\$ .....
4. Prior Year-end Total General and Protected Cell Accounts Maximum Collateral Pledged	\$ 84,134,655	\$ 84,447,873	\$ .....

(4) Borrowing from FHLB

a. Amount as of the Reporting Date

	(1) Total 2 + 3	(2) General Account	(3) Protected Cell Accounts	(4) Funding Agreements Reserves Established
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## NOTES TO FINANCIAL STATEMENTS

1. Current Year	\$.....	\$.....	\$.....	\$.....	XXX
(a) Debt	\$.....	\$.....	\$.....	\$.....	XXX
(b) Funding Agreements	\$.....	\$.....	\$.....	\$.....	XXX
(c) Other	\$.....	\$.....	\$.....	\$.....	XXX
(d) Aggregate Total	\$.....	\$.....	\$.....	\$.....	\$.....
2. Prior Year-end	\$.....	\$.....	\$.....	\$.....	XXX
(a) Debt	\$.....	\$.....	\$.....	\$.....	XXX
(b) Funding Agreements	\$.....	\$.....	\$.....	\$.....	XXX
(c) Other	\$.....	\$.....	\$.....	\$.....	XXX
(d) Aggregate Total	\$.....	\$.....	\$.....	\$.....	\$.....
b. Maximum Amount during Reporting Period (Current Year)		(1) <u>Total 2 + 3</u>	(2) <u>General Account</u>	(3) <u>Protected Cell Accounts</u>	
(a) Debt	\$.....	\$.....	\$.....	\$.....	
(b) Funding Agreements	\$.....	\$.....	\$.....	\$.....	
(c) Other	\$.....	\$.....	\$.....	\$.....	
(d) Aggregate Total	\$.....	\$.....	\$.....	\$.....	
c. FHLB - Prepayment Obligations					
Does the company have prepayment obligations under the following arrangements (YES/NO)?					
1. Debt					Yes ( ) No (X)
2. Funding Agreements					Yes ( ) No (X)
3. Other					Yes ( ) No (X)

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and other Postretirement Benefit Plans -- No significant changes.

13. Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations -- No significant changes

14. Liabilities, Contingencies and Assessments

As described more fully at Note 1 ("Reserve for Guaranty Losses"), in connection with the rehabilitation of certain troubled credit unions the Company from time to time guarantees the repayment of installment loans or other issues (\$13.3 million at September 30, 2016 and \$17.5 million at December 31, 2015). Where loans are guaranteed, they generally are serviced by member credit unions and are substantially secured, principally by personal property. To the extent that losses are likely to be incurred on the Company's guaranty commitments, the reserve for guaranty losses includes a reserve for losses related to these guarantees (\$4,400,000 and \$6,900,000 at September 30, 2016 and December 31, 2015, respectively). Also, see Note 10 of the Company's Annual Statement as of December 31, 2015, for the Company's guarantee of its wholly-owned subsidiary's capital and surplus (up to \$7,000,000 commitment).

(1) Total SSAP No. 97, Investments in Subsidiary, Controlled, and Affiliated Entities, A Replacement of SSAP No. 88, and SSAP No. 48, Joint Ventures, Partnerships and Limited Liability Company contingent liabilities:

\$ ..... 23,316,523

(2)

1	2 Liability recognition of guarantee. (Include amount recognized at inception. If no initial recognition, document exception allowed under SSAP No. 5R.)	3 Ultimate financial statement impact if action under the guarantee is required	4 Maximum potential amount of future payments (undiscounted) the guarantor could be required to make under the guarantee. If unable to develop an estimate, this should be specifically noted	5 Current status of payment or performance risk of guarantee. Also provide additional discussion as warranted
Agreement with Ohio Dept of Insurance to maintain capital & surplus of subsidiary at appropriate statutory level. Date: 2/1/1994; no expiration date	Investment in SCA	7,000,000	Performance risk is low due to subsidiary capital level & premium deposits held by subsidiary exceeds any potential claims at this time.	
Cumorah Credit Union (NV) on guarantee with Credit Union 1 (IL) to guarantee performance of all loans and other assets acquired by Credit Union 1 under a purchase & assumption (P&A) dated 10/23/2009; expired 9/30/2014 and extended to September 30, 2017.	3,600,000 Expense = \$7,928,912 Other = \$3,600,000 (loss reserve) Original guarantee = \$128,563,691 Current net guarantee = \$8,516,457 Loss estimate at inception = \$400,000	11,528,912	Loss estimate of \$3,600,000 is based on payment status of loans underlying the guarantee and probability of future defaults, less partial claims payment on September 30, 2014 of \$14,154,150.	
Sacramento District Postal Credit Union (CA) guarantee with PostCity Financial. Credit Union (PostCity) - fka Southern California Postal Credit Union) to guarantee performance of select specifically identified loans acquired by PostCity under a P&A; dated 8/31/2011, expired 08/12/2014 (extended to 08/12/2016 and to 08/12/2019).	300,000 Expense = \$3,248,699 Other = \$300,000 (loss reserve) Original guarantee = \$6,242,335 Current net guarantee = \$3,548,699 Loss estimate at inception = \$300,000	3,548,699	Loss estimate of \$300,000 is based on payment status of loans underlying the guarantee and probability of future defaults and given PostCity's loss retention deductible of \$279,248.	
Bensenville Community Credit Union (IL) guarantee with Credit Union 1 to guarantee performance of select specifically identified loans acquired by Credit Union 1 under a P&A; dated 07/31/2014; expires 12/31/2017.	500,000 Expense = \$738,912 Other = \$500,000 (loss reserve) Original guarantee = \$2,280,137 Current net guarantee = \$1,238,912 Loss estimate at inception = \$250,000	1,238,912	Loss estimate of \$500,000 is based on payment status of loans underlying the guarantee and probability of future defaults and given Credit Union 1's loss retention deductible of \$171,328.	
14A0299 - Total	4,400,000	23,316,523		

**NOTES TO FINANCIAL STATEMENTS**

(3)	a. Aggregate Maximum Potential of Future Payments of All Guarantees (undiscounted) the guarantor could be required to make under guarantees. (Should equal total of Column 4 from 14A2)	\$ ..... 23,316,523
b. Current Liability Recognized in F/S:		
1. Noncontingent Liabilities	\$ ..... 4,400,000	
2. Contingent Liabilities	\$ ..... 11,916,523	
c. Ultimate Financial Statement Impact if action under the guarantee is required:		
1. Investments in SCA	\$ ..... 7,000,000	
2. Joint Venture	\$ ..... 4,400,000	
3. Dividends to Stockholders (capital contribution)	\$ ..... 11,916,523	
4. Expense	\$ ..... 4,400,000	
5. Other	\$ ..... 23,316,523	
6. Total (Should equal (3)a.)		

- B. Assessments -- Does not apply.
- C. Gain Contingencies -- Does not apply.
- D. Extra Contractual Obligation and Bad Faith Losses -- Does not apply.
- E. Product Warranties -- Does not apply.
- F. Joint and Several Liabilities -- Does not apply.
- G. Other Contingencies -- None.

## 15. Leases

The Company has no material lease obligations at this time.

## 16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk – Does not apply.

## 17. Sale, Transfer and Servicing of Financial Assets and Extinguishment of Liabilities – Does not apply.

## 18. Gain or Loss to the Reporting Entity from Uninsured A&amp;H Plans and the Uninsured Portion of Partially Insured Plans – Does not apply.

## 19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators – Does not apply.

## 20. Fair Value Measurements --

## A. Assets Measured at Fair Value on Recurring Basis

With regard to the Company's financial assets that are disclosed at a fair value, which is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date, the Company uses various valuation approaches, including quoted market prices and discounted cash flows. The ASC and SSAP No. 100 establishes a hierarchy for inputs used in measuring fair value that maximizes the use of observable inputs and minimizes the use of unobservable inputs by requiring that the most observable inputs be used when available. Observable inputs are obtained from independent sources and can be validated by a third party, whereas, unobservable inputs reflect assumptions regarding what a third party would use in pricing an asset or liability. The fair value hierarchy is broken down into three levels based on the reliability of inputs as follows:

Level 1 - Valuations based on quoted prices in active markets for identical instruments that the Company is able to access. Since valuations are based on quoted prices that are readily and regularly available in an active market, valuation of these products does not entail a significant degree of judgment.

Level 2 - Valuations based on quoted prices in active markets for instruments that are similar, or quoted prices in markets that are not active for identical or similar instruments, and model-derived valuations in which all significant inputs and significant value drivers are observable in active markets.

Level 3 - Valuations based on inputs that are unobservable and significant to the overall fair value measurement.

Reclassification of certain financial instruments may occur when observability of inputs change. There were no transfers between assets carried at fair value classified within Level 1 and Level 2 of the fair value hierarchy during the periods ended September 30, 2016 and December 31, 2015.

There were no purchases, sales, transfers into, or transfers out of assets carried at fair value and classified within Level 3 of the fair value hierarchy during the periods ended September 30, 2016 and December 31, 2015.

At December 31, 2015, the Company recorded a \$4,472,165 non-recurring reduction in its valuation allowance on receivables related to capital assistance to an insured credit union with such amount determined based on estimates of probable future collections of the previously fully reserved balance.

**NOTES TO FINANCIAL STATEMENTS**

The estimate was based on the present value of expected cash flows during the foreseeable future and is recorded as part of recovery income in 2015. This amount was fully collected in cash on January 26, 2016 and was reported as an admitted asset at December 31, 2015 (none at September 30, 2016).

## (1) Fair Value Measurements at Reporting Date

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Total
Assets at fair value				
Bonds	170,093,585			170,093,585
Common Stock - FHLB	344,200			344,200
Cash, cash equivalents & short-term investments	56,031,267			56,031,267
Other invested assets (457 Plan Assets) - non-admitted	1,272,385			1,272,385
20A1A99 - Assets at fair value	57,303,652	170,437,785		227,741,437

B. There were no purchases, sales, transfer into, or transfers out of assets carried at fair value and classified within Level 3 of the fair value hierarchy during the periods ended September 30, 2016 and December 31, 2015.

## C. Practicable to Estimate Fair Value

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
Aggregate fair value for all financial instruments						
Bonds	170,093,585	169,819,726	169,819,726			
Common Stock - FHLB	344,200	344,200	344,200			
Cash, cash equivalents & short-term investments	56,031,267	56,031,267	56,031,267			
Other invested assets	5,542,576					
20C9999 - Aggregate fair value for all financial instruments						

## D. Reasons Not Practical to Estimate Fair Value -- Does not apply.

21. Other Items -- Does not apply.

22. Events Subsequent

The Company evaluated all events or transactions that occurred after September 30, 2016 and through November 14, 2016, the date of this filing. There have been no events subsequent to September 30, 2016 through the date of this filing which could have a material effect on the Company's financial condition.

23. Reinsurance – Does not apply.

24. Retrospectively Rated Contracts & Contract Subject to Redetermination – Does not apply.

25. Changes in Incurred Losses and Loss Adjustment Expenses

The Company writes only one line of business, "Other" (with two products written solely to credit unions: primary share insurance and excess share insurance) and sets loss reserves on a prudent basis for potential claims events. Primary insurance claims can involve specifically identified claims events and other events incurred but not reported (IBNR). The Company also sets aside unallocated loss reserves for its primary insurance book of business so that aggregate loss reserves remain within an actuarially accepted range. Excess insurance claims events are infrequent (rare) but potentially severe and as a result, upon consultation with the Company's independent actuary, the Company provides annual loss reserve additions so that cumulative loss reserves are within an actuarially accepted range.

The Company provided specific loss reserves of approximately \$32.24 million during 2009 related to two Primary-insured credit unions in Nevada, one of which was acquired by another Primary-insured credit union through a purchase and assumption (P&A) transaction that resulted in a gross claim paid of \$8,000,000 under a secondary capital note transaction. The Company transferred \$7,589,000 of guaranty loss reserves to an allowance for loss on the secondary capital note as of September 30, 2016 and December 31, 2015. As part of a guarantee agreement extension expiring September 30, 2017, the Company and the credit union entered into a partial claims settlement on September 30, 2014 in which the Company paid \$14,154,150 out of the \$20.9 million specific loss reserve for this guarantee. The Company also recorded recovery income in 2014 of \$472,886 on the secondary capital note, primarily for interest collected that was previously fully reserved.

The Company had also provided \$24.6 million in the reserve for guaranty losses account at December 31, 2009 for estimated losses on a second troubled Nevada credit union. The Company determined its estimated loss at the time on this credit union through an analysis of potential losses under different events that may transpire during the workout period for this credit union, including capital assistance, merger/P&A with guarantees, liquidation and financial and operational recovery by the credit union, and the likelihood of occurrence of each identified event.

On February 12, 2010, the Company provided capital assistance to a troubled Nevada credit union, through an advance of \$22,000,000 under an SRI and an SAA as amended effective March 3, 2011 by SRI-1 and the Amended SAA, which primarily provided for a five-year recovery and repayment plan through February 25, 2015 as described further below. The SRI and SRI-1 is collectively referred to herein as the SRI-1. On December 21, 2011, the Company supplemented its previously provided capital assistance with an additional \$4.4 million under a Second Amended SAA and SRI-2 (collectively referred to herein as the SRI-2) for \$4.4 million based on the credit union's financial and operational progress through 2011, providing the credit union with sufficient

## NOTES TO FINANCIAL STATEMENTS

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resources to continue its recovery. The SRI-1 and SRI-2 established a plan to restore the credit union's regulatory net worth and set a course for financial recovery by the credit union. The funds advanced to the credit union under the SRI-1 and SRI-2 are permitted to be included in regulatory net worth by the credit union's Nevada regulatory authority and the Company's rights to any repayment under the SRI-1 and SRI-2 are subordinated to the claims of the credit union's members and creditors. The Amended SAA and Second Amended SAA required that the credit union comply with and operate within certain parameters designed to assist the credit union. These agreements also required that the credit union develop and implement a Restructuring Plan of Action for 2010 and 2011, including annual updates to the Restructuring Plan for subsequent years (Restructuring Plan), designed to enhance revenues, reduce operating costs and implement new loan collections and other procedures in order to allow the credit union to stabilize operations, return to profitability and to rebuild its net capital over time.

The SRI-1 divided the SRI into ten sub-instruments of \$2.2 million each plus interest and the original maturity date of August 11, 2010 was extended to February 25, 2015 (with maturities for the ten \$2.2 million sub-instruments beginning February 12, 2015). The SRI-1 also provided for a reduction in the interest rate under the SRI from 3.25% per annum to the two-year US Treasury rate (0.68%, 0.32% 0.25%, 0.31% and 0.79% effective March 3, 2015, 2014, 2013, 2012 and 2011, respectively) adjusted annually on March 3 of each anniversary of SRI-1, and required repayments against the capital assistance and interest under the SRI-1 to be made to the Company by the credit union, when the credit union's regulatory net worth exceeded 6.0% of total assets. The SRI-2 was structured similarly to SRI-1, with two sub-instruments of \$2.2 million each plus interest at the two-year US Treasury rate (0.96%, 0.71%, 0.38%, 0.26% and 0.28% effective December 21, 2015, 2014, 2013, 2012 and 2011, respectively) adjusted annually on December 21 of each anniversary of SRI-2, and with maturities for the two \$2.2 million sub-instruments on December 30, 2016. Both SRI-1 and SRI-2 required that accrued and unpaid interest at each annual interest adjustment date be capitalized into the principal balance commencing on March 3, 2011 for SRI-1 and December 21, 2012 for SRI-2.

As noted above, the SRI-1 matured in February 2015 and, given the credit union's financial progress and successfully making six of ten payments aggregating \$13,200,000 on the Amended SRI through January 23, 2015, the Company and the credit union agreed to extend the repayment terms of the final four of the ten sub-instruments within the Amended SRI through December 28, 2016. The extension of Amended SRI repayment terms through December 28, 2016 was incorporated into a Third Amendment to the Special Assistance Agreement and an Amendment One to the Amended SRI, effective January 31, 2015. During 2015, the final six installment payments under SRI-1 (including two installments collected in January 2015 prior to the amendments and extension of SRI-1) were collected in the amount of \$13,864,956.

Every year since 2010, the Company has evaluated the ultimate collectability of SRI-1 and SRI-2, based on various factors including the long-term workout period required before the credit union will be in a position to begin repayment of SRI-1 and SRI-2 and interest thereon. As a result, in 2010, the Company transferred \$22,000,000 of guaranty loss reserves into an allowance for loss account, fully reserving the entire outstanding balance of the SRI-1 as of December 31, 2010. An additional \$4,400,000 of guaranty loss reserves was transferred into an allowance for loss account, fully reserving the entire outstanding balance of the SRI-2 as of December 31, 2011. During the final 3 quarters of 2014 and all of 2015, the credit union had met the SRI regulatory net worth repayment parameters described above, and as a result of the credit union's ability to make payments on SRI-1, the Company re-evaluated its loss reserves (valuation allowance) on the SRI's and reduced the SRI valuation allowance at December 31, 2014 from \$27,482,894 to \$11,364,263. The reduction in the December 31, 2014 valuation allowance of \$16,118,631 approximates the amount of the SRI-1 payments collected in 2014, \$9,223,627, the amount collected on January 23, 2015, \$4,611,813 and the amount that was expected to be collected in April 2015 of \$2,300,000 (full amount was collected in April 2015). An additional \$4,400,000 of guaranty loss reserves was transferred into an allowance for loss account, fully reserving the entire outstanding balance of the SRI-2 since December 31, 2011 and through 2015 until December 31, 2015 when the allowance for loss was reduced to \$0 (see below for full collection in January 2016).

As of December 31, 2015 the original balance of SRI-1 of \$22,000,000 plus \$1,088,583 interest capitalized into the balance through March 3, 2015 was fully paid. These payments consisted of 4 installments paid in 2014 aggregating \$9,223,627 (including \$423,627 of capitalized interest) and 6 installments paid in 2015 aggregating \$13,864,956 (including \$664,956 of capitalized interest).

Also, at January 26, 2016, the original balance of SRI-2 of \$4,400,000 plus \$72,165 of capitalized interest was fully paid and was included as an admitted asset on the balance sheet of the Company at December 31, 2015.

Although the Company does not normally charge a premium under its primary insurance program, the Company's governing Ohio statute and its primary insurance policy permit premiums to be assessed against Primary-insureds in order to ensure that the Company maintains a sufficient equity base for its insurance risk. As a result of escalating risks identified in the state of Nevada in 2009, as discussed above, the Company billed its Primary-insureds a first time ever special premium assessment of \$0.15 per \$100 of each Primary-insured's total shares on December 31, 2009. This special premium assessment generated approximately \$15.2 million of revenues in 2009 but was not collected until 2010, to partially offset the primary insurance losses of over \$32 million discussed above.

On September 30, 2010, the Company again billed its Primary-insureds a special premium assessment of \$0.15 per \$100 of each Primary-insured's total shares. The special premium assessment generated

## NOTES TO FINANCIAL STATEMENTS

approximately \$16.2 million of revenues in 2010.

On September 30, 2011, the Company billed its Primary-insureds a third special premium assessment of \$0.15 per \$100 of each Primary-insured's total shares. The special premium assessment generated approximately \$16.4 million of revenues in 2011.

On September 30, 2012, the Company billed its Primary-insureds a fourth special premium assessment of \$0.09 per \$100 of each Primary-insured's total shares. The special premium assessment generated approximately \$10.5 million of revenues in 2012.

On September 30, 2013, the Company billed its Primary-insureds a fifth special premium assessment of \$0.075 per \$100 of each Primary-insured's total shares. The special premium assessment generated approximately \$9.0 million of revenues in 2013.

As a result of the repayments of the previously fully reserved Special Reserve Instrument (described above) the Company was not required to assess a special premium assessment in 2014 or 2015, and at this time, it is not anticipated that the Company will charge a special premium assessment in 2016.

Since the Company has no specific excess insurance loss events identified at September 30, 2016, for which a loss reserve would normally be established, all of the Company's loss reserves related to excess insurance and its unallocated primary insurance loss reserves are treated as unallocated IBNR loss reserves. For purposes of Schedule P, in any given year the cumulative unallocated IBNR loss reserves held are considered to have occurred as follows: (1) 60% in current year; (2) 30% in the previous year; and (3) 10% in the second previous year and have been allocated as such in Schedule P, which is comparable to methods used by other insurance companies with infrequent claims events. Since claims events are rare (infrequent but potentially severe), the typical year shows favorable development. A summary of the favorable loss development for the Company's single line of business ("Other") for 2016 and a reconciliation of loss provision, claims payments, prior year loss development and gross losses incurred in 2016, follows (dollars in thousands):

Year of Development	Col. 1 Prior Year (2015 Loss Reserves Allocated)	Col. 2 Current Year (2016) loss Reserves Allocated	Col. 3 Claims Paid/ (Recovered) in 2016	Col. 4 Current Calendar Year (2016) Losses and LAE Incurred (Col 2 - Col 1)	Col. 5 Unfavorable (Favorable) Development (Col2 - Col 1 + Col3)	Col. 6 Transfers from Guaranty Loss Reserves to Allow. For Loss on Capital Assistance	Col. 7 Gross Losses Incurred for Current Year IBNR Loss Reserves (Col 4 - Col 5-Col6)
<b>SPECIFIC LOSS EVENTS:</b> 2006 and prior	\$ 20	\$ 20	\$ -		\$ -		
2007	-	-	-		-		
2008	-	-	-		-		
2009	6,100	3,600	-		(2,500)		
2010	-	-	-		-		
2011	300	300	-		-		
2012	-	-	-		-		
2013	-	-	-		-		
2014	500	500	-		-		
2015	250	-	-		-		
2016	xxxxxxxxx				xxxxxxxxx		
Total Specific Loss Reserves	\$ 7,170	\$ 4,420	\$ -				
Increase (Decrease) in Specific Loss Reserves				\$ (2,750)	\$ (2,500)		\$ (250)
Claims Paid in 2016							
LAE (Unpaid)	\$ 40	\$ 40					
Other Changes in Development Miscellaneous				-			
<b>UNALLOCATED IBNR LOSSES:</b>							
2013	1,697				(1,697)		
2014	5,091	1,732			(3,359)		
2015	10,183	5,196			(4,987)		
2016	xxxxxxxxx	10,391			xxxxxx		
Total Unallocated Loss Reserves	\$ 16,971	\$ 17,319					
Increase (Decrease) in Unallocated Loss Reserves				348	(10,043)		10,391
Total (Including LAE of \$40,000)	\$ 24,181	\$ 21,779	\$ -	\$ (2,402)	\$ (12,543)	\$ -	\$ 10,141

**NOTES TO FINANCIAL STATEMENTS**

Losses incurred (recoveries – net) in the Statement of Income of \$(10,483,168) in 2015 include provision for loss of \$942,140 and recoveries of \$(11,425,308) related to advances to troubled credit unions. Losses incurred (recoveries - net) in Statement of Income of \$(14,810,359) in 2014 include provision for loss of \$1,797,967 and recoveries of \$(16,608,326) related to advances to troubled credit unions.

26. Intercompany Pooling Arrangements – Does not apply.

27. Structured Settlements – Does not apply.

28. Health Care Receivables – Does not apply.

29. Participating Policies – Does not apply.

30. Premium Deficiency Reserves

The Company provides deposit insurance to participating credit unions under the Company's primary and excess contracts. Under the primary insurance contract, a deposit of 1.3% of the member's year-end share balance is required. These capitalization deposits are non-interest bearing and the investment earnings therefrom are used to fund the Company's deposit insurance programs in lieu of a normal premium charge. Special Premium Assessments may be charged from time to time against insured credit unions to fund claims activity during unusual times, such as in 2009 - 2013, in order to maintain the insurance fund at a regulatory acceptable primary insurance equity ratio (at September 30, 2016 the equity ratio is 1.67% of primary insurance fund equity to primary insured shares). Even so, the deposits for the primary and excess deposit contracts are at-risk to the insured credit unions and ultimately can act as a reserve that is available to pay claims if needed. The aggregate of capitalization deposits that are available to pay claims are \$178,100,027 at September 30, 2016. Therefore the Company has determined there is not a need for a premium deficiency reserve and none has been recorded at September 30, 2016. This evaluation was completed on October 31, 2016. The Company considers investment income when evaluating the need for premium deficiency reserves.

1. Liability carried for premium deficiency reserves	\$.....
2. Date of the most recent evaluation of this liability	10/31/2016
3. Was anticipated investment income utilized in the calculation?	Yes (X) No ( )

31. High Deductibles – Does not apply.

32. Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses – Does not apply.

33. Asbestos/Environmental Reserves – Does not apply.

34. Subscriber Savings Accounts – Does not apply.

35. Multiple Peril Crop Insurance – Does not apply.

36. Financial Guaranty Insurance – Does not apply.

**GENERAL INTERROGATORIES****PART 1 - COMMON INTERROGATORIES****GENERAL**

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes ( ) No (X)

1.2 If yes, has the report been filed with the domiciliary state? Yes ( ) No ( )

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes ( ) No (X)

2.2 If yes, date of change: .....

3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes (X) No ( )

If yes, complete Schedule Y, Parts 1 and 1A.

3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes ( ) No (X)

3.3 If the response to 3.2 is yes, provide a brief description of those changes. .....

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes ( ) No (X)

4.2 If the response to 4.1 is yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
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5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes ( ) No ( ) N/A (X)

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2012

6.2 State as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2012

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 01/15/2014

6.4 By what department or departments?  
Ohio Department of Insurance

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes ( ) No ( ) N/A (X)

6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes ( ) No ( ) N/A (X)

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes ( ) No (X)

7.2 If yes, give full information  
.....

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes ( ) No (X)

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.  
.....

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes ( ) No (X)

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
---------------------	-----------------------------	----------	----------	-----------	----------

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes (X) No ( )

(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;

(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;

(c) Compliance with applicable governmental laws, rules and regulations;

(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and

(e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:  
.....

9.2 Has the code of ethics for senior managers been amended? Yes ( ) No (X)

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).  
.....

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes ( ) No (X)

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).  
.....

**GENERAL INTERROGATORIES****PART 1 - COMMON INTERROGATORIES****FINANCIAL**

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes (X) No ( )

10.2 If yes, indicate the amounts receivable from parent included in the Page 2 amount: \$ .....

**INVESTMENT**

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes ( ) No (X)

11.2 If yes, give full and complete information relating thereto:

.....

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$ .....

13. Amount of real estate and mortgages held in short-term investments: \$ .....

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes (X) No ( )

14.2 If yes, please complete the following:

	1 Prior Year-End Book/ Adjusted Carrying Value	2 Current Quarter Book/ Adjusted Carrying Value
14.21 Bonds .....	\$ .....	\$ .....
14.22 Preferred Stock .....	\$ .....	\$ .....
14.23 Common Stock .....	\$ .....	\$ .....
14.24 Short-Term Investments .....	\$ .....	\$ .....
14.25 Mortgage Loans or Real Estate .....	\$ .....	\$ .....
14.26 All Other .....	\$ .....	\$ .....
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Line 14.21 to Line 14.26) .....	\$ .....	\$ .....
14.28 Total Investment in Parent included in Line 14.21 to Line 14.26 above .....	\$ .....	\$ .....

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes ( ) No (X)

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes ( ) No ( )

If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as of current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$ .....

16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$ .....

16.3 Total payable for securities lending reported on the liability page \$ .....

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?

Yes (X) No ( )

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
---------------------------	------------------------

Fifth Third Trust ....., 21 E. State St., Columbus, OH 43271-8192  
US Bank Institutional Trust & Custody ....., 425 E. Walnut St., Cincinnati, OH 45202  
FHLB of Cincinnati ....., 221 E. 4th St., Suite 1000, Cincinnati, OH 45202

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
--------------	------------------	------------------------------

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes ( ) No (X)

17.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
--------------------	--------------------	---------------------	-------------

17.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
---	--------------	--------------

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes (X) No ( )

18.2 If no, list exceptions:

.....

**GENERAL INTERROGATORIES****PART 2 - PROPERTY AND CASUALTY INTERROGATORIES**

1. If the reporting entity is a member of a pooling arrangement, did the agreement of the reporting entity's participation change?  
If yes, attach an explanation. Yes ( ) No ( ) N/A (X)

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured?  
If yes, attach an explanation. Yes ( ) No (X)

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? Yes ( ) No (X)

3.2 If yes, give full and complete information thereto

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero? Yes ( ) No (X)

4.2 If yes, complete the following schedule:

1 Line of Business	2 Maximum Interest	3 Discount Rate	TOTAL DISCOUNT				DISCOUNT TAKEN DURING PERIOD			
			4 Unpaid Losses	5 Unpaid LAE	6 IBNR	7 TOTAL	8 Unpaid Losses	9 Unpaid LAE	10 IBNR	11 TOTAL

5. Operating Percentages:

5.1 A&H loss percent ..... %

5.2 A&H cost containment percent ..... %

5.3 A&H expense percent excluding cost containment expenses ..... %

6.1 Do you act as a custodian for health savings accounts? Yes ( ) No (X)

6.2 If yes, please provide the amount of custodial funds held as of the reporting date. \$ .....

6.3 Do you act as an administrator for health savings accounts? Yes ( ) No (X)

6.4 If yes, please provide the balance of the funds administered as of the reporting date. \$ .....

**Page 9**  
Schedule F - Ceded Reinsurance  
**NONE**

**SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN**

Current Year to Date - Allocated by States and Territories

States, etc.	1 Active Status	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama	AL E						
2. Alaska	AK N						
3. Arizona	AZ E						
4. Arkansas	AR N						
5. California	CA E	180,949	173,721			300,000	300,000
6. Colorado	CO N						
7. Connecticut	CT N						
8. Delaware	DE N						
9. District of Columbia	DC N						
10. Florida	FL N						
11. Georgia	GA N						
12. Hawaii	HI N						
13. Idaho	ID L						250,000
14. Illinois	IL L					500,000	500,000
15. Indiana	IN E						
16. Iowa	IA N						
17. Kansas	KS N						
18. Kentucky	KY N						
19. Louisiana	LA N						
20. Maine	ME L						
21. Maryland	MD N						
22. Massachusetts	MA N						
23. Michigan	MI N						
24. Minnesota	MN N						
25. Mississippi	MS N						
26. Missouri	MO N						
27. Montana	MT N						
28. Nebraska	NE N						
29. Nevada	NV E					(6,953,143)	3,600,000
30. New Hampshire	NH L						6,100,000
31. New Jersey	NJ N						
32. New Mexico	NM N						
33. New York	NY N						
34. North Carolina	NC N						
35. North Dakota	ND N						
36. Ohio	OH L					20,000	20,000
37. Oklahoma	OK N						
38. Oregon	OR N						
39. Pennsylvania	PA N						
40. Rhode Island	RI N						
41. South Carolina	SC N						
42. South Dakota	SD N						
43. Tennessee	TN N						
44. Texas	TX E						
45. Utah	UT N						
46. Vermont	VT N						
47. Virginia	VA N						
48. Washington	WA N						
49. West Virginia	WV N						
50. Wisconsin	WI N						
51. Wyoming	WY N						
52. American Samoa	AS N						
53. Guam	GU N						
54. Puerto Rico	PR N						
55. U.S. Virgin Islands	VI N						
56. Northern Mariana Islands	MP N						
57. Canada	CAN N						
58. Aggregate Other Alien	OT XXX					17,318,500	16,697,500
59. Totals	(a) 5	180,949	173,721			(6,953,143)	21,738,500
<b>DETAILS OF WRITE-INS</b>							
58001. Unassigned	XXX					17,318,500	16,697,500
58002.	XXX						
58003.	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX						
58999. TOTALS (Line 58001 through Line 58003 plus Line 58998) (Line 58 above)	XXX					17,318,500	16,697,500

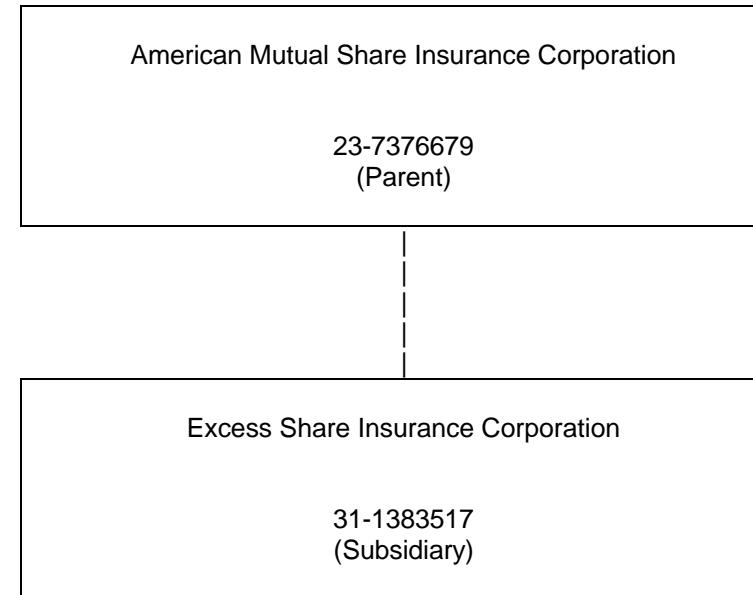
(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer;  
(E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of "L" responses except for Canada and Other Alien.

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES  
OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**

**PART 1 - ORGANIZATIONAL CHART**

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## SCHEDULE Y

## PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies) /Person(s)	15 *
03590	American Mutual Share Ins .....	10003	31-1383517			EXCESS SHARE INSURANCE CORPORATION ..	OH .....	DS .....	AMERICAN MUTUAL SHARE INSURANCE CORP	OWNERSHIP .....	100.000	AMERICAN MUTUAL SHARE INS CORP ..		
03590	American Mutual Share Ins .....	12700	23-7376679			AMERICAN MUTUAL SHARE INSURANCE CORPORATION	OH .....	RE .....	AMERICAN MUTUAL SHARE INSURANCE CORP	OWNERSHIP .....	100.000	AMERICAN MUTUAL SHARE INS CORP ..		

Asterisk	Explanation
----------	-------------

NONE

**PART 1 - LOSS EXPERIENCE**

Line of Business	Current Year to Date			4 Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1. Fire .....				
2. Allied lines .....				
3. Farmowners multiple peril .....				
4. Homeowners multiple peril .....				
5. Commercial multiple peril .....				
6. Mortgage guaranty .....				
8. Ocean marine .....				
9. Inland marine .....				
10. Financial guaranty .....				
11.1 Medical professional liability-occurrence .....				
11.2 Medical professional liability-claims made .....				
12. Earthquake .....				
13. Group accident and health .....				
14. Credit accident and health .....				
15. Other accident and health .....				
16. Workers' compensation .....				
17.1 Other liability-occurrence .....				
17.2 Other liability-claims made .....				
17.3 Excess Workers' Compensation .....				
18.1 Products liability-occurrence .....				
18.2 Products liability-claims made .....				
19.1, 19.2 Private passenger auto liability .....				
19.3, 19.4 Commercial auto liability .....				
21. Auto physical damage .....				
22. Aircraft (all perils) .....				
23. Fidelity .....				
24. Surety .....				
26. Burglary and theft .....				
27. Boiler and machinery .....				
28. Credit .....				
29. International .....				
30. Warranty .....				
31. Reinsurance-Nonproportional Assumed Property .....	XXX	XXX	XXX	XXX
32. Reinsurance-Nonproportional Assumed Liability .....	XXX	XXX	XXX	XXX
33. Reinsurance-Nonproportional Assumed Financial Lines .....	XXX	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business .....	180,949	(2,402,500)	(1,327.7)	408.5
35. TOTALS .....	180,949	(2,402,500)	(1,327.7)	408.5
<b>DETAILS OF WRITE-INS</b>				
3401. Guaranty of Share Deposits in Credit Unions .....	180,949	(2,402,500)	(1,327.7)	408.5
3402 .....				
3403 .....				
3498. Summary of remaining write-ins for Line 34 from overflow page .....				
3499. Totals (Line 3401 through Line 3403 plus Line 3498) (Line 34) .....	180,949	(2,402,500)	(1,327.7)	408.5

**PART 2 - DIRECT PREMIUMS WRITTEN**

Line of Business	1 Current Quarter	2 Current Year to Date	3 Prior Year to Date
1. Fire .....			
2. Allied lines .....			
3. Farmowners multiple peril .....			
4. Homeowners multiple peril .....			
5. Commercial multiple peril .....			
6. Mortgage guaranty .....			
8. Ocean marine .....			
9. Inland marine .....			
10. Financial guaranty .....			
11.1 Medical professional liability-occurrence .....			
11.2 Medical professional liability-claims made .....			
12. Earthquake .....			
13. Group accident and health .....			
14. Credit accident and health .....			
15. Other accident and health .....			
16. Workers' compensation .....			
17.1 Other liability-occurrence .....			
17.2 Other liability-claims made .....			
17.3 Excess Workers' Compensation .....			
18.1 Products liability-occurrence .....			
18.2 Products liability-claims made .....			
19.1, 19.2 Private passenger auto liability .....			
19.3, 19.4 Commercial auto liability .....			
21. Auto physical damage .....			
22. Aircraft (all perils) .....			
23. Fidelity .....			
24. Surety .....			
26. Burglary and theft .....			
27. Boiler and machinery .....			
28. Credit .....			
29. International .....			
30. Warranty .....			
31. Reinsurance-Nonproportional Assumed Property .....	XXX	XXX	XXX
32. Reinsurance-Nonproportional Assumed Liability .....	XXX	XXX	XXX
33. Reinsurance-Nonproportional Assumed Financial Lines .....	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business .....	62,473	180,949	173,721
35. TOTALS .....	62,473	180,949	173,721
<b>DETAILS OF WRITE-INS</b>			
3401. Guaranty of Share Deposits in Credit Unions .....	62,473	180,949	173,721
3402 .....			
3403 .....			
3498. Summary of remaining write-ins for Line 34 from overflow page .....			
3499. Totals (Line 3401 through Line 3403 plus Line 3498) (Line 34) .....	62,473	180,949	173,721

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE American Mutual Share Insurance Corporation

**PART 3 (000 Omitted)**

**LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE**

Years in Which Losses Occurred	1 Prior Year-End Known Case Loss and LAE Reserves	2 Prior Year-End IBNR Loss and LAE Reserves	3 Total Prior Year-End Loss and LAE Reserves (Column 1 plus Column 2)	4 2016 Loss and LAE Payments on Claims Reported as of Prior Year-End	5 2016 Loss and LAE Payments on Claims Unreported as of Prior Year-End	6 Total 2016 Loss and LAE Payments (Column 4 plus Column 5)	7 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year End	8 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year End	9 Q.S. Date IBNR Loss and LAE Reserves	10 Total Q.S. Loss and LAE Reserves (Column 7 plus Column 8 plus Column 9)	11 Prior Year-End Known Case Loss and LAE Reserves	12 Prior Year-End IBNR Loss and LAE Reserves Developed (Savings) / Deficiency (Column 4 plus Column 8 plus Column 7 minus Column 1)	13 Prior Year-End Total Loss and LAE Reserve Developed (Savings) / Deficiency (Column 11 plus Column 12)
1. 2013 + Prior	6,400	1,717	8,117	217		217	3,900		20	3,920	(2,283)	(1,697)	(3,980)
2. 2014	500	5,091	5,591	17		17	500		1,732	2,232	17	(3,359)	(3,342)
3. Subtotals 2014 + prior	6,900	6,808	13,708	234		234	4,400		1,752	6,152	(2,266)	(5,056)	(7,322)
4. 2015		10,473	10,473						5,196	5,196		(5,277)	(5,277)
5. Subtotals 2015 + prior	6,900	17,281	24,181	234		234	4,400		6,948	11,348	(2,266)	(10,333)	(12,599)
6. 2016	XXX	XXX	XXX	XXX			XXX		10,431	10,431	XXX	XXX	XXX
7. Totals	6,900	17,281	24,181	234		234	4,400		17,379	21,779	(2,266)	(10,333)	(12,599)
8. Prior Year-End Surplus As Regards Policy-holders											Column 11, Line 7 As % of Column 1, Line 7	Column 12, Line 7 As % of Column 2, Line 7	Column 13, Line 7 As % of Column 3, Line 7
											1. (32.8)%	2. (59.8)%	3. (52.1)%
												Column 13, Line 7 Line 8	
												4. (5.7)%	

**SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES**

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusted Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
EXPLANATION:	
BARCODE:	
Document Identifier 490:	 1 2 7 0 0 2 0 1 6 4 9 0 0 0 0 0 0 3

2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?	NO
EXPLANATION:	
BARCODE:	
Document Identifier 455:	 1 2 7 0 0 2 0 1 6 4 5 5 0 0 0 0 0 3

3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
EXPLANATION:	
BARCODE:	
Document Identifier 365:	 1 2 7 0 0 2 0 1 6 3 6 5 0 0 0 0 0 3

4. Will the Director and Officer Insurance Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
EXPLANATION:	
BARCODE:	
Document Identifier 505:	 1 2 7 0 0 2 0 1 6 5 0 5 0 0 0 0 0 3

**SCHEDULE A - VERIFICATION**

## Real Estate

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	485,515	524,564
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....	1,937	
2.2 Additional investment made after acquisition .....		
3. Current year change in encumbrances .....		
4. Total gain (loss) on disposals .....		
5. Deduct amounts received on disposals .....		
6. Total foreign exchange change in book/adjusted carrying value .....		
7. Deduct current year's other-than-temporary impairment recognized .....	29,423	39,049
8. Deduct current year's depreciation .....		
9. Book/adjusted carrying value at end of current period (Line 1 plus Line 2 plus Line 3 plus Line 4 minus Line 5 plus Line 6 minus Line 7 minus Line 8) .....	458,029	485,515
10. Deduct total nonadmitted amounts .....	458,029	485,515
11. Statement value at end of current period (Line 9 minus Line 10) .....		

**SCHEDULE B - VERIFICATION**

## Mortgage Loans

	1 Year To Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after a		
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....		
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and mort.		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....		
10. Deduct current year's other-than-temporary impairment recognized .....		
11. Book value/recorded investment excluding accrued interest at end of current period (Line 1 plus Line 2 plus Line 3 plus Line 4 plus Line 5 plus Line 6 minus Line 7 minus Line 8 plus Line 9 minus Line 10) .....		
12. Total Valuation Allowance .....		
13. Subtotal (Line 11 plus Line 12) .....		
14. Deduct total nonadmitted amounts .....		
15. Statement value at end of current period (Line 13 minus Line 14) .....		

**SCHEDULE BA - VERIFICATION**

## Other Long-Term Invested Assets

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	10,040,548	12,478,597
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....	1,051,774	950,000
2.2 Additional investment made after a	669,130	4,953,083
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....		41,000
6. Total gain (loss) on disposals .....		6,940,852
7. Deduct amounts received on disposals .....	6,216,858	15,308,529
8. Deduct amortization of premium and depreciation .....	2,018	14,455
9. Total foreign exchange change in book/adjusted carrying value .....		
10. Deduct current year's other-than-temporary impairment recognized .....		
11. Book/adjusted carrying value at end of current period (Line 1 plus Line 2 plus Line 3 plus Line 4 plus Line 5 plus Line 6 minus Line 7 minus Line 8 plus Line 9 minus Line 10) .....	5,542,576	10,040,548
12. Deduct total nonadmitted amounts .....	5,542,576	5,568,383
13. Statement value at end of current period (Line 11 minus Line 12) .....		4,472,165

**SCHEDULE D - VERIFICATION**

## Bonds and Stocks

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	194,767,558	193,846,167
2. Cost of bonds and stocks acquired .....	102,000,000	84,999,500
3. Accrual of discount .....	2,240	2,584
4. Unrealized valuation increase (decrease) .....	166,626	202,103
5. Total gain (loss) on disposals .....		
6. Deduct consideration for bonds and stocks disposed of .....	104,876,917	84,281,916
7. Deduct amortization of premium .....		880
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other-than-temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Line 1 plus Line 2 plus Line 3 plus Line 4 plus Line 5 minus Line 6 minus Line 7 plus Line 8 minus Line 9) .....	192,059,507	194,767,558
11. Deduct total nonadmitted amounts .....	804,800	694,150
12. Statement value at end of current period (Line 10 minus Line 11) .....	191,254,707	194,073,408

## SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity

During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. NAIC 1 (a) .....	176,634,753	79,221,352	55,756,843	750	184,388,110	176,634,753	200,100,012	181,249,037
2. NAIC 2 (a) .....								
3. NAIC 3 (a) .....								
4. NAIC 4 (a) .....								
5. NAIC 5 (a) .....								
6. NAIC 6 (a) .....								
7. Total Bonds .....	176,634,753	79,221,352	55,756,843	750	184,388,110	176,634,753	200,100,012	181,249,037
<b>PREFERRED STOCK</b>								
8. NAIC 1 .....								
9. NAIC 2 .....								
10. NAIC 3 .....								
11. NAIC 4 .....								
12. NAIC 5 .....								
13. NAIC 6 .....								
14. Total Preferred Stock .....								
15. Total Bonds and Preferred Stock .....	176,634,753	79,221,352	55,756,843	750	184,388,110	176,634,753	200,100,012	181,249,037

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$ .....; NAIC 2 \$ .....; NAIC 3 \$ .....; NAIC 4 \$ .....; NAIC 5 \$ .....; NAIC 6 \$ .....

**SCHEDULE DA - PART 1**

## Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999 .....	30,280,286	XXX	30,280,286	13,429	.....

**SCHEDULE DA - VERIFICATION**

## Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book / adjusted carrying value, December 31 of prior year .....	8,554,635	3,432,439
2. Cost of short-term investments acquired .....	75,908,762	42,949,277
3. Accrual of discount .....	.....	.....
4. Unrealized valuation increase (decrease) .....	.....	.....
5. Total gain (loss) on disposals .....	54,183,111	37,827,081
6. Deduct consideration received on disposals .....	.....	.....
7. Deduct amortization of premium .....	.....	.....
8. Total foreign exchange change in book/adjusted carrying value .....	.....	.....
9. Deduct current year's other-than-temporary impairment recognized .....	.....	.....
10. Book/adjusted carrying value at end of current period (Line 1 + Line 2 + Line 3 + Line 4 + Line 5 - Line 6 - Line 7 + Line 8 - Line 9) .....	30,280,286	8,554,635
11. Deduct total nonadmitted amounts .....	.....	.....
12. Statement value at end of current period (Line 10 minus Line 11) .....	30,280,286	8,554,635

**Page SI04**

Schedule DB, Part A, Verification  
**NONE**

Schedule DB, Part B, Verification  
**NONE**

**Page SI05**

Schedule DB, Pt. C, Section 1, Replicated (Synthetic Assets) Open  
**NONE**

**Page SI06**

Sch DB, Pt C, Sn 2, Replication (Syn Assets) Transactions Open  
**NONE**

**Page SI07**

Schedule DB, Verification  
**NONE**

**Page SI08**

Schedule E, Verification (Cash Equivalents)  
**NONE**

**Page E01**

Sch. A, Pt. 2, Real Estate Acquired  
**NONE**

Sch. A, Pt. 3, Real Estate Disposed  
**NONE**

**Page E02**

Schedule B, Part 2, Mortgage Loans Acquired  
**NONE**

Schedule B, Part 3, Mortgage Loans Disposed  
**NONE**

## STATEMENT AS OF SEPTEMBER 30, 2016 OF THE American Mutual Share Insurance Corporation

## SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Vendor or General Partner	6 NAIC Designation	7 Date Originally Acquired	8 Type and Strategy	9 Actual Cost at Time of Acquisition	10 Additional Investment Made After Acquisition	11 Amount of Encumbrances	12 Commitment for Additional Investment	13 Percentage of Ownership
		3 City	4 State									
Fixed or Variable Interest Rate Investments That Have the Underlying Characteristics of Bonds - Unaffiliated												
3130A8-DB-6	FHLB BOND DTD 06-03-2016			US BANK		1	08/01/2016	100,765				
3130A3-TK-0	FHLB BOND DTD 12-22-2014			US BANK		1	08/01/2016	100,415				
0799999	Subtotal - Fixed or Variable Interest Rate Investments That Have the Underlying Characteristics of Bonds - Unaffiliated							201,180				
Fixed or Variable Interest Rate Investments That Have the Underlying Characteristics of Other Fixed Income Instruments - Unaffiliated												
066438-BE-1	BANKFINANCIAL FSB CD			US BANK		1	08/01/2016	100,000				
86604X-KU-9	SUMMIT CMNTY BANK CD			US BANK		1	08/01/2016	100,000				
140420-E8-9	CAPITAL ONE BANK USA NA CD			US BANK		1	09/08/2016	100,000				
1199999	Subtotal - Fixed or Variable Interest Rate Investments That Have the Underlying Characteristics of Other Fixed Income Instruments - Unaffiliated							300,000				
Any Other Class of Assets - Unaffiliated												
	MONEY MKT CASH ACCT (D&O TRUST)			US BANK			08/30/2013		360,382			
	PLAN ASSETS (457 DEF COMP PLAN)			FIFTH THIRD BANK			02/18/2004		67,807			
	MONEY MKT CASH ACCT (STAR SYSTEM ESCROW)			BANK OF NEW YORK MELLON			01/01/1986		13			
4299999	Subtotal - Any Other Class of Assets - Unaffiliated							428,201				

## SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/Adjusted Carrying Value Less Encumbrances, Prior Year	Change in Book/Adjusted Carrying Value					15 Book/Adjusted Carrying Value Less Encumbrances on Disposal	16 Consideration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Investment Income	
		3 City	4 State					9 Unrealized Valuation Increase (Decrease)	10 Current Year's (Depreciation) or (Amortization) / Accretion	11 Current Year's Other-Than- Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Change in B./A.C.V. (9+10-11+12)	14 Total Foreign Exchange Change in B./A.C.V.						
Fixed or Variable Interest Rate Investments That Have the Underlying Characteristics of Bonds - Unaffiliated																			
3133EA-6F-0	FFCB BOND DTD 04-25-2016	CALLED @ 100		DISBURSEMENTS	04/29/2016	07/05/2016							100,000	100,000				241	
3134G8-GC-7	FHLMC DEB DTD 01-29-2016	CALLED @ 100		DISBURSEMENTS	01/04/2016	07/29/2016							150,000	150,000				938	
912828-QX-1	USTN DTD 08-01-2011	MATURED			08/15/2013	07/31/2016	105,463		(463)			(463)		105,000	105,000				1,575
0799999	Subtotal - Fixed or Variable Interest Rate Investments That Have the Underlying Characteristics of Bonds - Unaffiliated						105,463		(463)			(463)		355,000	355,000				2,754
Any Other Class of Assets - Unaffiliated																			
	MONEY MKT CASH ACCT (D&O TRUST)			DISBURSEMENTS	08/30/2013	09/30/2016							504,200						
	PLAN ASSETS (457 DEF COMP PLAN)			DISBURSEMENTS	02/18/2004	09/30/2016							11						
4299999	Subtotal - Any Other Class of Assets - Unaffiliated												504,211						
4499999	TOTAL - Unaffiliated						105,463		(463)			(463)		355,000	859,211				2,754
4699999	TOTALS						105,463		(463)			(463)		355,000	859,211				2,754

## STATEMENT AS OF SEPTEMBER 30, 2016 OF THE American Mutual Share Insurance Corporation

**SCHEDULE BA - PART 2**

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Vendor or General Partner	6 NAIC Designation	7 Date Originally Acquired	8 Type and Strategy	9 Actual Cost at Time of Acquisition	10 Additional Investment Made After Acquisition	11 Amount of Encumbrances	12 Commitment for Additional Investment	13 Percentage of Ownership
		3 City	4 State									
	4499999 - TOTAL - Unaffiliated .....							501,180		428,201		
	4699999 - TOTALS .....							501,180		428,201		

## SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions									
3130A8-RP-0	FHLB BOND DTD 07-26-2016		07/14/2016	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00		1
3133EG-MQ-5	FFCB BOND DTD 07-18-16		07/11/2016	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00		1
3136G3-XZ-3	FNMA NOTE DTD 07-28-2016		07/11/2016	FIFTH THIRD SECURITIES		3,000,000	3,000,000.00		1
3130A8-PC-1	FHLB BOND DTD 07-13-2016		07/08/2016	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00		1
3136G3-YX-7	FNMA NOTE DTD 07-26-2016		07/08/2016	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00		1
3135G0-M4-2	FNMA NOTE DTD 07-13-2016		07/08/2016	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00		1
3136G3-YL-3	FNMA NOTE DTD 07-25-2016		07/07/2016	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00		1
3130A8-WR-0	FHLB BOND DTD 08-16-2016		07/27/2016	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00		1
3133EG-PP-4	FFCB BOND DTD 08-03-2016		07/27/2016	FIFTH THIRD SECURITIES		3,000,000	3,000,000.00		1
3130A8-VZ-3	FHLB BOND DTD 07-28-2016		07/26/2016	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00		1
3130A8-TS-2	FHLB BOND DTD 08-09-2016		07/20/2016	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00		1
3136G3-J3-0	FNMA NOTE DTD 07-28-2016		07/20/2016	FIFTH THIRD SECURITIES		3,000,000	3,000,000.00		1
3133EG-PK-5	FFCB BOND DTD 08-01-2016		07/22/2016	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00		1
3136G3-Q9-9	FNMA NOTE DTD 08-15-2016		07/22/2016	FIFTH THIRD SECURITIES		3,000,000	3,000,000.00		1
3133EG-KZ-7	FFCB BOND DTD 07-12-2016		07/06/2016	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00		1
3133EG-LK-9	FFCB BOND DTD 07-12-2016		07/06/2016	FIFTH THIRD SECURITIES		3,000,000	3,000,000.00		1
3136G3-XZ-3	FNMA NOTE DTD 07-28-2016		07/07/2016	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00		1
3136G3-ZM-0	FNMA NOTE DTD 07-28-2016		07/11/2016	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00		1
3134G9-4E-4	FHLMC DEB DTD 08-10-2016		07/26/2016	FIFTH THIRD SECURITIES		3,000,000	3,000,000.00		1
3136G3-V5-8	FNMA NOTE DTD 08-30-2016		08/16/2016	AMERIPRIZE FINANCIAL		1,000,000	1,000,000.00		1
3136G3-3D-5	FNMA NOTE DTD 08-24-2016		08/16/2016	AMERIPRIZE FINANCIAL		2,000,000	2,000,000.00		1
3136G4-BJ-1	FNMA NOTE DTD 09-30-2016		09/16/2016	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00		1
3136G4-BB-8	FNMA NOTE DTD 09-30-2016		09/16/2016	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00		1
3199999	Subtotal - Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions				48,000,000	48,000,000.00			
8399997	- Subtotal - Bonds - Part 3				48,000,000	48,000,000.00			
8399999	- Subtotal - Bonds				48,000,000	48,000,000.00			
9999999	- TOTALS				48,000,000				

EO4

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues .....

STATEMENT AS OF SEPTEMBER 30, 2016 OF THE American Mutual Share Insurance Corporation

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of  
by the Company During the Current Quarter

1 CUSIP Identifi- cation	2 Description	3 Foreign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Total Change in B./A.C.V. (11+12-13)	17 Total Foreign Exchange Change in B./A.C.V.	18 Book/Adjusted Carrying Value at Disposal Date	19 Foreign Exchange Gain (Loss) on Disposal	20 Realized Gain (Loss) on Disposal	21 Bond Interest/ Stock Dividends Received During Year	22 Stated Contractual Maturity Date	22 NAIC Designa- tion or Market Indi- cator (a)					
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amort- ization) / Accretion	13 Current Year's Other- Than-Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.													
Bonds - U.S. Special Revenue and Special Assessment and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																											
3130A5-SW-0	FHLB BOND DTD 07-22-2015	07/22/2016	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000																	10,500	01/22/2018	1
3130A5-T3-3	FHLB BOND DTD 07-22-2015	07/22/2016	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000																	30,000	04/22/2019	1
3130A6-JU-2	FHLB BOND DTD 09-30-2015	09/30/2016	CALLED @ 100		2,000,000	2,000,000.00	1,999,500	1,999,621			379														7,500	09/30/2016	1
3130A7-WC-5	FHLB BOND DTD 05-18-2016	08/18/2016	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000																	10,000	11/18/2022	1
313380-ZT-5	FHLB BOND DTD 10-24-2012	07/14/2016	PARTIAL CALL		1,705,882	1,705,882.00	1,705,882	1,705,882																	18,893	10/24/2019	1
313383-DL-2	FHLB BOND DTD 06-05-2013	07/15/2016	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000																	4,583	06/05/2017	1
3133EA-3J-5	FHLB BOND DTD 10-10-2012	07/07/2016	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000																	13,350	10/10/2017	1
3133EA-5A-2	FHLB BOND DTD 10-18-2012	07/15/2016	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000																	6,453	10/18/2017	1
3133EC-QT-4	FFCB BOND DTD 05-30-2013	07/15/2016	CALLED @ 100		3,000,000	3,000,000.00	3,000,000	3,000,000																	14,063	05/30/2017	1
3133EE-4S-6	FFCB BOND DTD 07-29-2015	07/29/2016	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000																	33,000	07/29/2019	1
3133EE-AE-0	FFCB BOND DTD 10-30-2014	09/14/2016	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000																	7,631	01/30/2017	1
3133EF-LB-1	FFCB BOND DTD 10-22-2015	07/05/2016	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000																	9,979	10/22/2019	1
3133EF-MC-8	FFCB BOND DTD 10-28-2015	07/06/2016	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000																	25,902	07/28/2021	1
3134G7-P7-0	FHLMC DEB DTD 10-08-2015	07/08/2016	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000																	19,500	04/08/2019	1
3134G9-QJ-9	FHLMC DEB DTD 06-30-2016	09/30/2016	CALLED @ 100		2,000,000	2,000,000.00	2,000,000																		9,375	06/30/2021	1
3136G3-DM-4	FNMA NOTE DTD 03-30-2016	09/30/2016	CALLED @ 100		2,000,000	2,000,000.00	2,000,000																		15,500	03/30/2020	1
3128PU-NU-2	FHLMC POOL #J14903	07/15/2016	PAYDOWN		24,388	24,388.00	24,388	24,388																	1,808	04/01/2021	1
31398S-UT-8	FNMA REMIC 2010-145	07/25/2016	PAYDOWN		39,151	39,151.00	39,151	39,151																	3,625	10/25/2024	1
319999 - Subtotal - Bonds - U.S. Special Revenue and Special Assessment and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions					27,769,421	27,769,421.00	27,768,921	23,769,042			379			379			27,769,421								241,663		
8399997 - Subtotal - Bonds - Part 4					27,769,421	27,769,421.00	27,768,921	23,769,042			379			379			27,769,421								241,663		
8399999 - Subtotal - Bonds					27,769,421	27,769,421.00	27,768,921	23,769,042			379			379			27,769,421								241,663		
9999999 - TOTALS					27,769,421		27,768,921	23,769,042			379			379			27,769,421								241,663		

(a) For all common stock bearing the NAIC market indicator 'U' provide: the number of such issues .....

**Page E06**

Schedule DB, Part A, Section 1  
**NONE**

Description of Hedged Risk (s)  
**NONE**

Financial or Economic Impact of the Hedge  
**NONE**

**Page E07**

Schedule DB, Part B, Section 1  
**NONE**

Schedule DB, Part B, Section 1, Broker Name  
**NONE**

Schedule DB, Part B, Description of Hedged Risk (s)  
**NONE**

Schedule DB, Part B, Financial or Economic Impact of the Hedge  
**NONE**

**Page E08**

Schedule DB, Part D, Section 1  
**NONE**

**Page E09**

Schedule DB, Part D, Section 2, By Reporting Entity  
**NONE**

Schedule DB, Part D, Section 2, To Reporting Entity  
**NONE**

**Page E10**

Schedule DL, Part 1  
**NONE**

**Page E11**

Schedule DL, Part 2  
**NONE**

**SCHEDULE E - PART 1 - CASH**

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
Name	Location and Supplemental Information							
Open Depositories								
Corporate Checking Account	JP Morgan Chase; Columbus, Ohio				804,494	401,264	679,304	
Corporate Savings Account	JP Morgan Chase; Columbus, Ohio	0.150	13,330		31,950,905	31,955,491	16,994,029	
Share Account	Corporate One Credit Union; Columbus, Ohio-Savings	0.250	1,146		1,861,220	1,861,593	1,861,978	
Federal Home Loan Bank DDA	Federal Home Loan Bank; Cincinnati, Ohio	0.620	2,012		2,154,661	4,197,053	4,237,642	
Corporate Savings Account	PNC Bank; Columbus, Ohio	0.250	258		417,435	417,529	417,615	
Corporate Savings Account	Fifth Third Bank; Columbus, Ohio				1,360,215	1,360,188	1,360,152	
Certificate of Deposit # 94015390	US Bank, Boise, Idaho	SD	0.100	50	23	200,000	200,000	200,000
US Bank Savings	US Bank, Cincinnati, Ohio		0.040	316		3,004,969	3,005,096	62
0199999 - TOTAL - Open Depositories					17,112	23	41,753,900	43,398,213
0399999 - TOTAL Cash on Deposit					17,112	23	41,753,900	43,398,213
0499999 - Cash in Company's Office							200	200
0599999 - TOTALS					17,112	23	41,754,100	43,398,413
								25,750,781

**Page E13**  
Schedule E, Part 2, Cash Equivalents  
**NONE**