

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	103,303,767		103,303,767	103,842,616
2. Stocks:				
2.1 Preferred stocks			0	0
2.2 Common stocks	11,709,043		11,709,043	12,668,101
3. Mortgage loans on real estate:				
3.1 First liens			0	0
3.2 Other than first liens			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)			0	0
4.2 Properties held for the production of income (less \$ encumbrances)			0	0
4.3 Properties held for sale (less \$ encumbrances)			0	0
5. Cash (\$ 7,315,590), cash equivalents (\$ 0) and short-term investments (\$ 593,346)	7,908,936		7,908,936	8,611,301
6. Contract loans (including \$ premium notes)			0	0
7. Derivatives	0		0	0
8. Other invested assets	0		0	0
9. Receivables for securities	101,874		101,874	0
10. Securities lending reinvested collateral assets			0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	123,023,620	0	123,023,620	125,122,018
13. Title plants less \$ charged off (for Title insurers only)			0	0
14. Investment income due and accrued	1,407,287		1,407,287	1,355,176
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	13,719,058	155,583	13,563,475	8,829,374
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	677,823		677,823	610,784
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	7,850,090		7,850,090	5,188,095
16.2 Funds held by or deposited with reinsured companies			0	0
16.3 Other amounts receivable under reinsurance contracts			0	0
17. Amounts receivable relating to uninsured plans			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon			0	0
18.2 Net deferred tax asset	4,020,940	0	4,020,940	3,700,776
19. Guaranty funds receivable or on deposit			0	0
20. Electronic data processing equipment and software			0	0
21. Furniture and equipment, including health care delivery assets (\$)			0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	0
23. Receivables from parent, subsidiaries and affiliates	442,273		442,273	429,824
24. Health care (\$) and other amounts receivable			0	0
25. Aggregate write-ins for other-than-invested assets	42,096	42,096	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	151,183,187	197,679	150,985,508	145,236,047
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	0
28. Total (Lines 26 and 27)	151,183,187	197,679	150,985,508	145,236,047
DETAILS OF WRITE-INS				
1101.			0	0
1102.			0	0
1103.			0	0
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)	0	0	0	0
2501.			0	0
2502. Deferred Expenses	42,096	42,096	0	0
2503.			0	0
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	42,096	42,096	0	0

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$ 11,339,954)	14,611,253	13,995,144
2. Reinsurance payable on paid losses and loss adjustment expenses	0	0
3. Loss adjustment expenses	162,470	352,742
4. Commissions payable, contingent commissions and other similar charges	514,973	3,301,359
5. Other expenses (excluding taxes, licenses and fees)	1,190,798	1,821,907
6. Taxes, licenses and fees (excluding federal and foreign income taxes)	396,578	964,976
7.1 Current federal and foreign income taxes (including \$ on realized capital gains (losses))	1,158,026	342,757
7.2 Net deferred tax liability	0	0
8. Borrowed money \$ and interest thereon \$	0	0
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ 127,795,043 and including warranty reserves of \$ 63,900 and accrued accident and health experience rating refunds including \$ 0 for medical loss ratio rebate per the Public Health Service Act)	59,684,064	60,928,040
10. Advance premium	0	0
11. Dividends declared and unpaid:		
11.1 Stockholders	0	0
11.2 Policyholders	0	0
12. Ceded reinsurance premiums payable (net of ceding commissions)	16,034,692	9,930,945
13. Funds held by company under reinsurance treaties	2,157,746	1,433,186
14. Amounts withheld or retained by company for account of others	5,001,761	6,676,630
15. Remittances and items not allocated	0	0
16. Provision for reinsurance (including \$ certified)	0	0
17. Net adjustments in assets and liabilities due to foreign exchange rates	0	0
18. Drafts outstanding	0	0
19. Payable to parent, subsidiaries and affiliates	309,935	0
20. Derivatives	0	0
21. Payable for securities	26,588	0
22. Payable for securities lending	0	0
23. Liability for amounts held under uninsured plans	0	0
24. Capital notes \$ and interest thereon \$	0	0
25. Aggregate write-ins for liabilities	0	0
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25)	101,248,884	99,747,686
27. Protected cell liabilities	0	0
28. Total liabilities (Lines 26 and 27)	101,248,884	99,747,686
29. Aggregate write-ins for special surplus funds	0	0
30. Common capital stock	3,000,746	3,000,746
31. Preferred capital stock	0	0
32. Aggregate write-ins for other than special surplus funds	0	0
33. Surplus notes	0	0
34. Gross paid in and contributed surplus	8,199,503	8,199,503
35. Unassigned funds (surplus)	38,536,375	34,288,112
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 30 \$)	0	0
36.2 shares preferred (value included in Line 31 \$)	0	0
37. Surplus as regards policyholders (Lines 29 to 35, less 36)	49,736,624	45,488,361
38. Totals (Page 2, Line 28, Col. 3)	150,985,508	145,236,047
DETAILS OF WRITE-INS		
2501. Reserve for Rate Credits and Retrospective Adjustment Based on Experience	0	0
2502.	0	0
2503.	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	0	0
2901.	0	0
2902.	0	0
2903.	0	0
2998. Summary of remaining write-ins for Line 29 from overflow page	0	0
2999. Totals (Lines 2901 through 2903 plus 2998) (Line 29 above)	0	0
3201.	0	0
3202.	0	0
3203.	0	0
3298. Summary of remaining write-ins for Line 32 from overflow page	0	0
3299. Totals (Lines 3201 through 3203 plus 3298) (Line 32 above)	0	0

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$ 95,222,487)	84,700,221	67,539,707	146,794,867
1.2 Assumed (written \$ 1,865,289)	3,625,821	5,191,331	9,738,557
1.3 Ceded (written \$ 61,657,709)	51,652,000	41,661,368	88,324,626
1.4 Net (written \$ 35,430,067)	36,674,042	31,069,670	68,208,798
DEDUCTIONS:			
2. Losses incurred (current accident year \$ 20,867,304):			
2.1 Direct	46,346,986	29,263,968	65,921,520
2.2 Assumed	1,279,547	1,641,223	3,230,298
2.3 Ceded	29,676,319	18,033,522	41,911,083
2.4 Net	17,950,214	12,871,669	27,240,735
3. Loss adjustment expenses incurred	810,714	598,464	2,053,159
4. Other underwriting expenses incurred	12,724,808	12,934,026	29,437,710
5. Aggregate write-ins for underwriting deductions	0	0	0
6. Total underwriting deductions (Lines 2 through 5)	31,485,736	26,404,159	58,731,604
7. Net income of protected cells		0	0
8. Net underwriting gain (loss) (Line 1 minus Line 6 + Line 7)	5,188,306	4,665,511	9,477,194
INVESTMENT INCOME			
9. Net investment income earned	1,675,099	1,794,032	3,086,450
10. Net realized capital gains (losses) less capital gains tax of \$ (7,141)	119,493	1,842,386	1,337,174
11. Net investment gain (loss) (Lines 9 + 10)	1,794,592	3,636,418	4,423,624
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ amount charged off \$)		0	0
13. Finance and service charges not included in premiums		0	0
14. Aggregate write-ins for miscellaneous income	0	266	125,266
15. Total other income (Lines 12 through 14)	0	266	125,266
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15)	6,982,898	8,302,195	14,026,084
17. Dividends to policyholders		0	0
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	6,982,898	8,302,195	14,026,084
19. Federal and foreign income taxes incurred	1,964,815	1,805,070	3,566,680
20. Net income (Line 18 minus Line 19)(to Line 22)	5,018,083	6,497,125	10,459,404
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	45,488,358	45,270,033	45,270,033
22. Net income (from Line 20)	5,018,083	6,497,125	10,459,404
23. Net transfers (to) from Protected Cell accounts		0	0
24. Change in net unrealized capital gains or (losses) less capital gains tax of \$ (336,317)	(652,851)	(1,296,218)	(1,599,626)
25. Change in net unrealized foreign exchange capital gain (loss)		0	0
26. Change in net deferred income tax	(16,153)	(172,273)	262,838
27. Change in nonadmitted assets	(100,813)	56,034	95,709
28. Change in provision for reinsurance		0	0
29. Change in surplus notes		0	0
30. Surplus (contributed to) withdrawn from protected cells		0	0
31. Cumulative effect of changes in accounting principles		0	0
32. Capital changes:			
32.1 Paid in		0	0
32.2 Transferred from surplus (Stock Dividend)		0	0
32.3 Transferred to surplus		0	0
33. Surplus adjustments:			
33.1 Paid in		0	0
33.2 Transferred to capital (Stock Dividend)		0	0
33.3 Transferred from capital		0	0
34. Net remittances from or (to) Home Office		0	0
35. Dividends to stockholders		0	(9,000,000)
36. Change in treasury stock		0	0
37. Aggregate write-ins for gains and losses in surplus	0	0	0
38. Change in surplus as regards policyholders (Lines 22 through 37)	4,248,266	5,084,668	218,325
39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38)	49,736,624	50,354,701	45,488,358
DETAILS OF WRITE-INS			
0501.		0	0
0502.		0	0
0503.		0	0
0598. Summary of remaining write-ins for Line 5 from overflow page	0	0	0
0599. TOTALS (Lines 0501 through 0503 plus 0598) (Line 5 above)	0	0	0
1401.		0	0
1402. Miscellaneous income		266	125,266
1403.		0	0
1498. Summary of remaining write-ins for Line 14 from overflow page	0	0	0
1499. TOTALS (Lines 1401 through 1403 plus 1498) (Line 14 above)	0	266	125,266
3701.		0	0
3702.		0	0
3703.		0	0
3798. Summary of remaining write-ins for Line 37 from overflow page	0	0	0
3799. TOTALS (Lines 3701 through 3703 plus 3798) (Line 37 above)	0	0	0

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance.....	36,624,353	31,603,297	69,207,521
2. Net investment income.....	2,247,925	1,129,027	4,233,333
3. Miscellaneous income.....	0	266	125,266
4. Total (Lines 1 to 3).....	38,872,278	32,732,590	73,566,120
5. Benefit and loss related payments.....	19,996,100	13,817,838	26,978,520
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions.....	17,709,157	16,179,102	32,501,551
8. Dividends paid to policyholders.....	0	0	0
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses).....	1,142,405	1,917,324	4,718,611
10. Total (Lines 5 through 9).....	38,847,662	31,914,264	64,198,682
11. Net cash from operations (Line 4 minus Line 10).....	24,616	818,326	9,367,438
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds.....	1,173,165	6,699,932	10,466,334
12.2 Stocks.....	24,263,745	34,490,900	59,603,198
12.3 Mortgage loans.....	0	0	0
12.4 Real estate.....	0	0	0
12.5 Other invested assets.....	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....	0	0	0
12.7 Miscellaneous proceeds.....	1	0	525,972
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	25,436,911	41,190,833	70,595,503
13. Cost of investments acquired (long-term only):			
13.1 Bonds.....	1,232,240	6,125,297	13,398,017
13.2 Stocks.....	24,208,496	34,918,766	53,640,349
13.3 Mortgage loans.....	0	0	0
13.4 Real estate.....	0	0	0
13.5 Other invested assets.....	0	0	0
13.6 Miscellaneous applications.....	75,286	4,623,163	5,165,083
13.7 Total investments acquired (Lines 13.1 to 13.6).....	25,516,022	45,667,226	72,203,448
14. Net increase (or decrease) in contract loans and premium notes.....	0	0	0
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	(79,112)	(4,476,393)	(1,607,945)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes.....	0	0	0
16.2 Capital and paid in surplus, less treasury stock.....	0	0	0
16.3 Borrowed funds.....	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	0	0	0
16.5 Dividends to stockholders.....	0	0	9,000,000
16.6 Other cash provided (applied).....	(647,869)	(1,075,003)	(1,305,478)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6).....	(647,869)	(1,075,003)	(10,305,478)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17).....	(702,364)	(4,733,070)	(2,545,985)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	8,611,301	11,157,286	11,157,286
19.2 End of period (Line 18 plus Line 19.1).....	7,908,936	6,424,217	8,611,301

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

NOTES TO FINANCIAL STATEMENTS

SECTION A

1. Summary of Significant Accounting Policies and Going Concern:

A. Accounting Practices:

The financial statements of Ohio Indemnity Company ("the Company") are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department ("the Department").

The Department recognizes only statutory accounting practices prescribed or permitted by the state of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures manual has been adopted as a component of prescribed or permitted practices by the state of Ohio.

	<u>State of Domicile</u>		<u>2016</u>	<u>2015</u>
<u>NET INCOME</u>				
(1) Company state basis (Page 4, Line 20, Columns 1 & 3)	OH	\$	5,018,083	\$ 10,459,404
(2) State Prescribed Practices that increase/(decrease) NAIC SAP:			-	-
(3) State Permitted Practices that increase/(decrease) NAIC SAP:			-	-
(4) NAIC SAP (1-2-3=4)	OH	\$	5,018,083	\$ 10,459,404
<u>SURPLUS</u>				
(5) Company state basis (Page 3, Line 37, Columns 1 & 2)	OH	\$	49,736,624	\$ 45,488,361
(6) State Prescribed Practices that increase/(decrease) NAIC SAP:			-	-
(7) State Permitted Practices that increase/(decrease) NAIC SAP:			-	-
(8) NAIC SAP (5-6-7=8)	OH	\$	49,736,624	\$ 45,488,361

B. Use of Estimates in the Preparation of the Financial Statements:

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities as of the date of the financial statements and revenue and expenses for the period then ended. It also requires estimates in the disclosure of contingent assets and liabilities at the date of the financial statements. Actual results could differ materially from these estimates.

C. Accounting Policy:

Ohio Indemnity's insurance premiums are earned over the terms of the related insurance policies and reinsurance contracts. For certain of our lender service products, premiums are earned over the contract period in proportion to the amount of insurance protection provided as the amount of insurance protection declines according to a predetermined schedule. For all other products, premiums are earned pro rata over the contract period. The portion of premiums written applicable to the unexpired portion of insurance policies is recorded in the balance sheet as unearned premiums.

Certain lender service policies are eligible for premium adjustments based on loss experience. For certain policies, return premiums are calculated and settled on an annual basis. Certain other policies are eligible for an experience rating adjustment that is calculated and adjusted from period to period and settled upon cancellation of the policy. These balances are presented in the accompanying balance sheet as unearned premiums.

SSAP No. 65, "Property and Casualty Contracts," requires a separate test for unearned premiums for policies with coverage periods equal to or in excess of thirteen months. Depending on the results of this test, a reporting entity may be required to record additional unearned premiums on a statutory basis that are not recorded on a GAAP basis. As of June 30, 2016 and December 31, 2015, respectively, we recorded \$2,120,206 and \$2,120,206, respectively of additional unearned premiums under SSAP No. 65 for our GAP product line.

Expenses incurred in connection with acquiring new insurance business, including such acquisition costs as sales commissions, are charged to operations as incurred. Expenses incurred are reduced for ceding commissions received or receivable.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments are stated at amortized cost. Money market investments are reflected at cost.
- (2) Bonds not backed by other loans are stated at amortized value using the scientific interest method.
- (3) Redeemable preferred stocks are stated at amortized cost.

NOTES TO FINANCIAL STATEMENTS

(4) Common stocks, non-redeemable preferred stocks and mutual funds are stated at market values based upon prices prescribed by the NAIC.

(5) Realized gains and losses on disposal of investments are determined by the specific identification method and are included in investment income. The carrying value of investments is revised and the amount of revision is charged to net realized losses on investments when management determines that a decline in the value of an investment is other-than-temporary.

We continually monitor the difference between the book value and the estimated fair value of our investments, which involves judgment as to whether declines in value are temporary in nature. If we believe the decline in any investment is "other-than-temporarily impaired," we record the decline as a realized loss through the income statement. If our judgment changes in the future, we may ultimately record a realized loss for a security after having originally concluded that the decline in value was temporary. We begin to monitor a security for other-than-temporary impairment when its fair value to book value ratio falls below 80%. Our assessment as to whether a security is other-than-temporarily impaired depends on, among other things: (1) the length of time and extent to which the estimated fair value has been less than book value; (2) whether the decline appears to be related to general market or industry conditions or is issuer specific; (3) our current judgment as to the financial condition and future prospects of the entity that issued the investment security; and (4) our intent to sell the security or the likelihood that we will be required to sell the security before its anticipated recovery.

(6) Unpaid losses and loss adjustment expenses ("LAE") include an amount determined from individual case estimates and loss reports and an amount, based on past experience, for losses incurred but not reported. Such liabilities are necessarily based on assumptions and estimates and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the amount provided. The methods for making such estimates and for establishing the resulting liability are continually reviewed and any adjustments are reflected in the period determined.

Assumed reinsurance is a line of business with inherent volatility. Since the length of time required for the losses to be reported through the reinsurance system can be quite long, unexpected events are more difficult to predict. Ultimate loss experience for assumed reinsurance is based primarily on reports received by the Company from the underlying ceding insurers.

- D. Going Concern: Not applicable
- 2. Accounting Changes and Corrections of Errors: Not applicable
- 3. Business Combinations and Goodwill: Not applicable.
- 4. Discontinued Operations: Not applicable.
- 5. Investments:
 - A. Mortgage Loans: Not applicable.
 - B. Debt Restructuring: Not applicable.
 - C. Reverse Mortgages: Not applicable.
 - D. Loan-Backed Securities: Not applicable.
 - E. Repurchase Agreements: Not applicable.
- G. Low Income Housing credit: Not applicable

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

NOTES TO FINANCIAL STATEMENTS

H. Restricted Assets:

(1) Restricted Assets (Including Pledged)

Restricted Asset Category	Gross Restricted					8	Percentage			
	Current Year						6	7		
	1	2	3	4	5					
Restricted Asset Category	Total General Account (G/A)	G/A Supporting Protected Cell Account Activity (a)	Total Protected Cell Account Restricted Assets	Protected Cell Account Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/(Decrease) (5 minus 6)	Total Current Year Admitted Restricted	Gross Restricted to Total Assets	Admitted Restricted to Total Admitted Assets
a. Subject to contractual obligation for which liability is not shown	\$	\$	\$	\$	\$ 0	\$ 0	\$ 0	\$ 0	0.0 %	0.0 %
b. Collateral held under security lending agreements					0	0	0		0.0	0.0
c. Subject to repurchase agreements					0	0	0		0.0	0.0
d. Subject to reverse repurchase agreements					0	0	0		0.0	0.0
e. Subject to dollar repurchase agreements					0	0	0		0.0	0.0
f. Subject to dollar reverse repurchase agreements					0	0	0		0.0	0.0
g. Placed under option contracts					0	0	0		0.0	0.0
h. Letter stock or securities restricted as to sale – excluding FHLB capital stock					0	0	0		0.0	0.0
i. FHLB capital stock					0	0	0		0.0	0.0
j. On deposit with states	\$ 5,234,365				\$ 5,234,365	\$ 5,282,312	\$ (47,947)		3.5%	3.5%
k. On deposit with other regulatory bodies					0	0	0		0.0	0.0
l. Pledged as collateral to FHLB (including assets backing funding agreements)					0	0	0		0.0	0.0
m. Pledged as collateral not captured in other categories					0	0	0		0.0	0.0
n. Other restricted assets					0	0	0		0.0	0.0
o. Total Restricted Assets	\$ 5,234,365	\$ 0	\$ 0	\$ 0	\$ 5,234,365	\$ 5,282,312	\$ (47,947)	\$ 0	3.5 %	3.5 %

2. Detail of Assets Pledged as Collateral Not Captured in Other Categories (Contracts that Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the Aggregate): NONE
3. Detail of Other Restricted Assets (Contracts that Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the Aggregate): NONE

I. Working Capital Finance Investments: Not applicable

J. Offsetting and Netting of Assets and Liabilities: Not applicable

K. Structured Notes: Not applicable

6. Joint Ventures, Partnerships and Limited Liability Companies: Not applicable.

7. Investment Income:

A. Accrued Investment Income: The Company non-admits investment income due and accrued if amounts are not received within 15 days of the settlement date.

B. Amounts Nonadmitted: Not applicable.

8. Derivative Instruments: Not applicable.

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

NOTES TO FINANCIAL STATEMENTS

9. Income Taxes:

A. The components of the net deferred tax asset/(liability) at June 30 were as follows:

A. The components of the net deferred tax asset/(liability) at June 30 are as follows:

1.

	6/30/2016		
	(1)	(2)	(3)
	Ordinary	Capital	(Col 1+2) Total
(a) Gross Deferred Tax Assets	\$.....3,865,138	\$.....414,278	\$.....4,279,416
(b) Statutory Valuation Allowance Adjustments	\$.....0	\$.....0	\$.....0
(c) Adjusted Gross Deferred Tax Assets			
(1a - 1b)	\$.....3,865,138	\$.....414,278	\$.....4,279,416
(d) Deferred Tax Assets Nonadmitted	\$.....0	\$.....0	\$.....0
(e) Subtotal Net Admitted Deferred Tax Asset			
(1c - 1d)	\$.....3,865,138	\$.....414,278	\$.....4,279,416
(f) Deferred Tax Liabilities	\$.....69,878	\$.....188,598	\$.....258,476
(g) Net Admitted Deferred Tax Asset/(Net Deferred Tax Liability)			
(1e - 1f)	\$.....3,795,260	\$.....225,680	\$.....4,020,940

	12/31/2015		
	(4)	(5)	(6)
	Ordinary	Capital	(Col 4+5) Total
(a) Gross Deferred Tax Assets	\$.....3,800,294	\$.....234,054	\$.....4,034,348
(b) Statutory Valuation Allowance Adjustments	\$.....0	\$.....0	\$.....0
(c) Adjusted Gross Deferred Tax Assets			
(1a - 1b)	\$.....3,800,294	\$.....234,054	\$.....4,034,348
(d) Deferred Tax Assets Nonadmitted	\$.....0	\$.....0	\$.....0
(e) Subtotal Net Admitted Deferred Tax Asset			
(1c - 1d)	\$.....3,800,294	\$.....234,054	\$.....4,034,348
(f) Deferred Tax Liabilities	\$.....144,974	\$.....188,598	\$.....333,572
(g) Net Admitted Deferred Tax Asset/(Net Deferred Tax Liability)			
(1e - 1f)	\$.....3,655,320	\$.....45,456	\$.....3,700,776

	Change		
	(7)	(8)	(9)
	(Col 1-4) Ordinary	(Col 2-5) Capital	(Col 7+8) Total
(a) Gross Deferred Tax Assets	\$.....64,844	\$.....180,224	\$.....245,068
(b) Statutory Valuation Allowance Adjustments	\$.....0	\$.....0	\$.....0
(c) Adjusted Gross Deferred Tax Assets			
(1a - 1b)	\$.....64,844	\$.....180,224	\$.....245,068
(d) Deferred Tax Assets Nonadmitted	\$.....0	\$.....0	\$.....0
(e) Subtotal Net Admitted Deferred Tax Asset			
(1c - 1d)	\$.....64,844	\$.....180,224	\$.....245,068
(f) Deferred Tax Liabilities	\$.....(75,096)	\$.....0	\$.....(75,096)
(g) Net Admitted Deferred Tax Asset/(Net Deferred Tax Liability)			
(1e - 1f)	\$.....139,940	\$.....180,224	\$.....320,164

2.

Admission Calculation Components SSAP No. 101

	06/30/2016		
	(1)	(2)	(3)
	Ordinary	Capital	(Col 1+2) Total
(a) Federal Income Taxes Paid In Prior Years Recoverable Through Loss Carrybacks.	\$.....2,517,303	\$.....0	\$.....2,517,303
(b) Adjusted Gross Deferred Tax Assets Expected To Be Realized (Excluding The Amount Of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The Lesser of 2(b)1 and 2(b)2 Below)			
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date.	\$.....1,762,113	\$.....0	\$.....1,762,113
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold.	\$.....3,524,225	\$.....0	\$.....3,524,225
	XXX	XXX	\$.....6,857,353
(c) Adjusted Gross Deferred Tax Assets (Excluding The Amount Of Deferred Tax Assets From 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities.	\$.....(69,878)	\$.....(188,598)	\$.....(258,476)
(d) Deferred Tax Assets Admitted as the result of application of SSAP No. 101.			
Total (2(a) + 2(b) + 2(c))	\$.....4,209,538	\$.....(188,598)	\$.....4,020,940

	12/31/2015		
	(4)	(5)	(6)
	Ordinary	Capital	(Col 4+5) Total
(a) Federal Income Taxes Paid In Prior Years Recoverable Through Loss Carrybacks.	\$.....2,373,146	\$.....0	\$.....2,373,146
(b) Adjusted Gross Deferred Tax Assets Expected To Be Realized (Excluding The Amount Of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The Lesser of 2(b)1 and 2(b)2 Below)			
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date.	\$.....994,058	\$.....0	\$.....994,058
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold.	\$.....3,322,404	\$.....0	\$.....3,322,404
	XXX	XXX	\$.....6,268,138
(c) Adjusted Gross Deferred Tax Assets (Excluding The Amount Of Deferred Tax Assets From 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities.	\$.....71,941	\$.....261,631	\$.....333,572
(d) Deferred Tax Assets Admitted as the result of application of SSAP No. 101.			
Total (2(a) + 2(b) + 2(c))	\$.....3,439,145	\$.....261,631	\$.....3,700,776

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

NOTES TO FINANCIAL STATEMENTS

	Change		
	(7) (Col 1-4) Ordinary	(8) (Col 2-5) Capital	(9) (Col 7+8) Total
(a) Federal Income Taxes Paid In Prior Years Recoverable Through Loss Carrybacks.	\$.....144,157	\$.....0	\$.....144,157
(b) Adjusted Gross Deferred Tax Assets Expected To Be Realized (Excluding The Amount Of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The Lesser of 2(b)1 and 2(b)2 Below)	\$.....768,055	\$.....0	\$.....768,055
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date.	\$.....201,821	\$.....0	\$.....201,821
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold.	<u>XXX</u>	<u>XXX</u>	\$.....589,215
(c) Adjusted Gross Deferred Tax Assets (Excluding The Amount Of Deferred Tax Assets From 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities.	\$.....(141,819)	\$.....(450,229)	\$.....(592,048)
(d) Deferred Tax Assets Admitted as the result of application of SSAP No. 101.	\$.....770,393	\$.....(450,229)	\$.....320,164
Total (2(a) + 2(b) + 2(c))			
3.	2016	2015	
(a) Ratio Percentage Used To Determine Recovery Period And Threshold Limitation Amount.	.....15%	.....15%	
(b) Amount Of Adjusted Capital And Surplus Used To Determine Recovery Period And Threshold Limitation In 2(b)2 Above.	\$.....45,715,684	\$.....41,787,585	
4.	06/30/2016		
	(1)	(2)	
Impact of Tax-Planning Strategies	Ordinary	Capital	
(a) Determination Of Adjusted Gross Deferred Tax Assets And Net Admitted Deferred Tax Assets, By Tax Character As A Percentage.			
1. Adjusted Gross DTAs Amount From Note 9A1(c)	.....3,865,138	.....414,278	
2. Percentage Of Adjusted Gross DTAs By Tax Character Attributable To The Impact Of Tax Planning Strategies	.....0.0	.....0.0	
3. Net Admitted Adjusted Gross DTAs Amount From Note 9A1(e)	.....3,865,138	.....414,278	
4. Percentage Of Net Admitted Adjusted Gross DTAs By Tax Character Admitted Because Of The Impact Of Tax Planning Strategies	.....0.0	.....0.0	
	12/31/2015		
	(3)	(4)	
	Ordinary	Capital	
(a) Determination Of Adjusted Gross Deferred Tax Assets And Net Admitted Deferred Tax Assets, By Tax Character As A Percentage.			
1. Adjusted Gross DTAs Amount From Note 9A1(c)	.....3,800,294	.....234,054	
2. Percentage Of Adjusted Gross DTAs By Tax Character Attributable To The Impact Of Tax Planning Strategies	.....0.0	.....0.0	
3. Net Admitted Adjusted Gross DTAs Amount From Note 9A1(e)	.....3,800,294	.....234,054	
4. Percentage Of Net Admitted Adjusted Gross DTAs By Tax Character Admitted Because Of The Impact Of Tax Planning Strategies	.....0.0	.....0.0	
	Change		
	(5) (Col 1-3) Ordinary	(6) (Col 2-4) Capital	
(a) Determination Of Adjusted Gross Deferred Tax Assets And Net Admitted Deferred Tax Assets, By Tax Character As A Percentage.			
1. Adjusted Gross DTAs Amount From Note 9A1(c)	.....64,844	.....180,224	
2. Percentage Of Adjusted Gross DTAs By Tax Character Attributable To The Impact Of Tax Planning Strategies	.....0.0	.....0.0	
3. Net Admitted Adjusted Gross DTAs Amount From Note 9A1(e)	.....64,844	.....180,224	
4. Percentage Of Net Admitted Adjusted Gross DTAs By Tax Character Admitted Because Of The Impact Of Tax Planning Strategies	.....0.0	.....0.0	
(b) Does the Company's tax-planning strategies include the use of reinsurance?	Yes.....	No.....	X.....
C. Current income taxes incurred consist of the following major components:			
	(1)	(2)	(3)
	06/30/2016	12/31/2015	(Col 1-2) Change
1. Current Income Tax			
(a) Federal	\$.....1,964,815	\$.....3,566,680	\$.....(1,601,865)
(b) Foreign	\$.....	\$.....0	\$.....0
(c) Subtotal	\$.....1,964,815	\$.....3,566,680	\$.....(1,601,865)
(d) Federal income tax on net capital gains	\$.....(7,141)	\$.....663,571	\$.....(670,712)
(e) Utilization of capital loss carry-forwards	\$.....	\$.....0	\$.....0
(f) Other	\$.....	\$.....0	\$.....0
(g) Federal and foreign income taxes incurred	\$.....1,957,674	\$.....4,230,251	\$.....(2,272,577)
2. Deferred Tax Assets:			
(a) Ordinary			
(1) Discounting of unpaid losses	\$.....	\$.....0	\$.....0
(2) Unearned premium reserve	\$.....3,650,986	\$.....3,631,252	\$.....19,734
(3) Policyholder reserves	\$.....175,807	\$.....168,476	\$.....7,331
(4) Investments	\$.....	\$.....0	\$.....0
(5) Deferred acquisition costs	\$.....	\$.....0	\$.....0
(6) Policyholder dividends accrual	\$.....	\$.....0	\$.....0
(7) Fixed assets	\$.....	\$.....0	\$.....0

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

NOTES TO FINANCIAL STATEMENTS

(8) Compensation and benefits accrual	\$.....	\$.....	0	\$.....	0
(9) Pension accrual	\$.....	\$.....	0	\$.....	0
(10) Receivables - nonadmitted	\$.....	\$.....	0	\$.....	0
(11) Net operating loss carry-forward	\$.....	\$.....	0	\$.....	0
(12) Tax credit carry-forward	\$.....	\$.....	0	\$.....	0
(13) Other (including items <5% of total ordinary tax assets)	\$.....	\$.....	567	\$.....	58
(99) Subtotal	\$.....	\$.....	625	\$.....	58
	\$.....	\$.....	3,827,418	\$.....	3,800,295
					\$..... 27,123
(b) Statutory valuation allowance adjustment	\$.....	\$.....	0	\$.....	0
(c) Nonadmitted	\$.....	\$.....	0	\$.....	0
(d) Admitted ordinary deferred tax assets (2a99 - 2b - 2c)	\$.....	\$.....	3,827,418	\$.....	3,800,295
					\$..... 27,123
(e) Capital:					
(1) Investments	\$.....	\$.....	452,998	\$.....	234,054
(2) Net capital loss carry-forward	\$.....	\$.....	0	\$.....	0
(3) Real estate	\$.....	\$.....	0	\$.....	0
(4) Other (including items <5% of total capital tax assets)	\$.....	\$.....	0	\$.....	0
(99) Subtotal	\$.....	\$.....	452,998	\$.....	234,054
					\$..... 218,944
(f) Statutory valuation allowance adjustment	\$.....	\$.....	0	\$.....	0
(g) Nonadmitted	\$.....	\$.....	0	\$.....	0
(h) Admitted capital deferred tax assets (2e99 - 2f - 2g)	\$.....	\$.....	452,998	\$.....	234,054
					\$..... 218,944
(i) Admitted deferred tax assets (2d + 2h)	\$.....	\$.....	4,280,416	\$.....	4,034,349
					\$..... 246,067
3. Deferred Tax Liabilities:					
(a) Ordinary					
(1) Investments	\$.....	\$.....	190,896	\$.....	3,494
(2) Fixed assets	\$.....	\$.....	53,267	\$.....	0
(3) Deferred and uncollected premium	\$.....	\$.....	0	\$.....	0
(4) Policyholder reserves	\$.....	\$.....	0	\$.....	0
(5) Other (including items <5% of total ordinary tax liabilities)	\$.....	\$.....	14,313	\$.....	68,448
(99) Subtotal	\$.....	\$.....	258,476	\$.....	71,942
					\$..... 186,534
(b) Capital:					
(1) Investments	\$.....	\$.....	0	\$.....	261,631
(2) Real estate	\$.....	\$.....	0	\$.....	0
(3) Other (including items <5% of total capital tax liabilities)	\$.....	\$.....	0	\$.....	0
(99) Subtotal	\$.....	\$.....	0	\$.....	261,631
					\$..... (261,631)
(c) Deferred tax liabilities (3a99 + 3b99)	\$.....	\$.....	258,476	\$.....	333,573
					\$..... (75,097)
4. Net deferred tax assets/liabilities (2i - 3c)	\$.....	\$.....	4,021,940	\$.....	3,700,776
					\$..... 321,164

D. Federal income tax expense differs from the amount computed by applying the normal tax rate of 34% to income before federal income tax as follows:

	June 30, 2016	June 30, 2015
Expected federal income tax expense	\$ 2,371,757	\$ 3,044,722
Change in unearned premium reserves	21,450	17,196
Book over capital gains (losses)	-	(195,513)
Book over tax reserves	7,332	10,272
Tax exempt interest and dividends received deduction	(427,872)	(460,681)
Other-than-temporary impairments on investments	(45,341)	-
Other	30,348	41,950
Federal income tax expense	<u>\$ 1,957,674</u>	<u>\$ 2,457,946</u>

E. Operating Loss and Tax Credit Carryforwards

(1) At June 30, 2016, the Company had \$0 of net operating loss carryforward. The Company also had \$0 alternative minimum tax credit at June 30, 2016.

(2) The following is income tax expense for 2016, 2015 and 2014 that is available for recoupement in the event of future net losses:

2016 (current year)	\$ 1,957,674
2015 (current - 1)	4,230,251
2014 (current - 2)	3,941,859

F. Consolidated Federal Income Tax Return: The Company's federal income tax return is consolidated with Bancinsurance Corporation.

(1) The Company files a consolidated federal income tax return with its parent, Bancinsurance Corporation. The Company has a tax sharing agreement, as approved by the Board of Directors, with its parent whereby federal income tax expense is determined as if the Company filed a separate federal income tax return and payments for this liability are made to the parent.

10. Information Concerning Parent, Subsidiaries and Affiliates:

A. Ohio Indemnity is a wholly-owned subsidiary of Bancinsurance Corporation, an insurance holding company domiciled in the State of Ohio. See Schedule Y, Part 1 Organizational Chart.

B. The Company has no investment in parent or affiliates. The Company has no subsidiaries or affiliated insurers.

C. There are no guarantees or undertakings for the benefit of an affiliate which result in a material contingent exposure of the Company's net assets to liabilities.

NOTES TO FINANCIAL STATEMENTS

D. Other Disclosures: In 2005, the Company entered into a cost sharing agreement with Bancinsurance. During 2016 and 2015, the amount of expenses the Company allocated to Bancinsurance under this agreement were \$19,581 and \$(9,533), respectively, which have been recorded in the accompanying statements of income.

In 2007, the Company entered into an intercompany agreement (the “Agreement”) by and between the Company, Bancinsurance and USA (collectively, the “Parties”). Pursuant to the terms of the agreement, amounts owed relating to transactions between the Parties during each quarter shall be settled within forty-five days after quarter end. In accordance with SSAP No. 96, amounts owed to the Company over ninety days from the due date in the Agreement shall be nonadmitted. As of June 30, 2016, the Company had no amounts owed to it by the Parties greater than ninety days from the due date in the Agreement.

Effective October 27, 2010, Fenist and Bancinsurance (collectively, the “Borrowers”) entered into a credit agreement (the “Credit Agreement”) with a lender. As of June 30, 2016, the Credit Agreement consists of a \$5.5 million senior secured revolving credit facility, of which zero is borrowed as of June 30, 2016. The Borrowers’ obligations under the Credit Agreement are secured by a first priority lien on substantially all of the assets of the Borrowers and by a pledge by Bancinsurance of 100% of the stock of Ohio Indemnity, subject to the restrictions on the exercise of remedies under applicable insurance law. As of June 30, 2016, the Borrowers and were in compliance with all covenants under the Credit Agreement.

The Company pays certain fees and commissions to its affiliate, Ultimate Services Agency, LLC, a property and casualty insurance agency. During 2016 and 2015, the amount of commissions and fees incurred by the Company related to USA were \$5,969,992 and \$5,921,894 respectively.

During 2002 and 2003, Bancinsurance Corporation entered into an arrangement with BIC Statutory Trust I (“BIC Trust I”), a Connecticut special purpose business trust, and BIC Statutory Trust II (“BIC Trust II”), a Delaware special purpose business trust (collectively, the “Trusts”), whereby the Trusts issued and Bancinsurance Corporation purchased approximately \$8 million and \$7 million respectively, of floating rate trust preferred capital securities in exchange for junior subordinated debentures of Bancinsurance Corporation. Bancinsurance Corporation has fully and unconditionally guaranteed the obligations of the Trusts with respect to the floating rate trust preferred capital securities. The floating rate trust preferred capital securities, and the junior subordinated debentures issued in connection therewith, pay dividends and interest, as applicable, on a quarterly basis, are redeemable at par and mature in 2032 (for BIC Trust I) and 2033 (for BIC Trust II). Dividends paid by Ohio Indemnity to Bancinsurance Corporation can be a source of funds used to pay interest and any principal payments, if applicable, on the junior subordinated debentures by Bancinsurance Corporation.

11. Debt:

B. FHLB(Federal Home Loan Bank) agreements: Not applicable

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other post retirement Benefit Plans:

Defined Benefit Plan(A - D):

A. Reconciliation: Not applicable

B. Description: Not applicable

C. Fair Value: Not applicable

D. Narrative Description of Basis: Not applicable

E. Defined Contribution Plan: The Company provides a qualified 401(k) profit sharing plan, available to full-time employees who meet the plan's eligibility requirements. The Company matches 100% of the qualified employee's contribution up to 3% of salary and 50% of the qualified employee's contribution between 3% and 5% of salary. The total cost of the matching contribution was \$89,260 and \$71,761 for the years ended June 30, 2016 and 2015 respectively.

F. Multiemployer Plans: Not applicable.

G. Consolidated/Holding Company Plans: Not applicable.

H. Post employment Benefits and Compensated Absences: Not applicable.

I. Impact of Medicare Modernization Act: Not applicable

14. Liabilities, Contingencies and Assessments:

A. Contingent Commitments: Not applicable.

B. Assessments: Not applicable.

C. Gain Contingencies: Not applicable.

D. Claims related extra Contractual Obligation and bad faith losses stemming from lawsuits: Not applicable

E Contingencies related to product warranties: Not applicable

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

NOTES TO FINANCIAL STATEMENTS

F. Joint and Several Liabilities: Not applicable

G. All Other Contingencies:

We are involved in legal proceedings arising in the ordinary course of business which are routine in nature and incidental to our business. We currently believe that none of these matters, either individually or in the aggregate, is reasonably likely to have a material adverse effect on our financial condition, results of operations or liquidity. However, because litigation is subject to inherent uncertainties and the outcome of such matters cannot be predicted with certainty, future developments could cause any one or more of these matters to have a material adverse effect on our financial condition, results of operations and liquidity.

15. Leases:

A. Lessee Operating Lease: As of June 30, 2016, we leased approximately 11,700 square feet in Columbus, Ohio for our headquarters pursuant to a lease that commenced on January 1, 2009, as amended April 1, 2015, and expires on December 31, 2020. Rent expense is recognized evenly over the lease term ending December 31, 2020. Rental expenses, which primarily include expenses for our office lease, were \$134,455 and \$104,862 for the years ended June 30, 2016 and 2015, respectively.

The future minimum lease payments required under operating leases for the next five fiscal years are as follows:

	<u>Year Ending December 31</u>	<u>Operating Leases</u>
1.	2017	\$ 201,825
2.	2018	\$ 204,750
3.	2019	\$ 207,675
4.	2020	\$ 210,600
5.	2021	\$ -
6.	Total	\$ 824,850

B. Lessor Leases:

1. Operating Leases: Not applicable

2. Leveraged leases: Not applicable.

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk: Not applicable.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities:

A. Transfers of Receivables Reported as Sales: Not applicable.

B. Transfers and Servicing of Financial Assets: Not applicable.

C. Wash Sales: Not applicable.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans: Not applicable.

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators:

The Company uses several managing general agents to write and administer its lender services products in specified territories. The following are the Company's managing general agents and their respective direct premiums written for the period ended June 30, 2016.

Name and Address of Managing General Agent or Third Party Administration	FEIN Number	Exclusive Contract	Types of Business Written	Types of Authority Granted	Total Direct Premium Written/Produced By
Southwest Business Corporation, 9311 San Pedro, Suite 600, San Antonio, TX 78216.....	75-1553739	.....No.....	Credit, Auto Physical damage & Other liability	C, CA, P, U.....	\$.....14,206,097
American Risk Services, 11135 Kenwood Road, Cincinnati, OH 45242.....	38-3773191	.....No.....	Collateral Protection & Credit	C, CA, R, P, U.....	\$.....11,822,948
Financial Gap Administrator, LLC, 1670 Fenpark Drive, Fenton, MO 63026.....	45-4777616	.....No.....	Credit, Auto Physical damage & Other liability	C, CA, P, U.....	\$.....5,868,879
Lee & Mason Financial Services, Inc. P.O. Box 270, Route 30, Northville, NY 12134.....	14-1722170	.....No.....	Credit, Auto Physical damage & Other liability	C, CA, P, U.....	\$.....5,655,269
HUB International, 300 Country Pine Lane, Battle Creek, MI 49015.....	35-0672425No.....	Credit, Auto Physical damage & Other liability	C, CA, P, U.....	\$.....3,098,699
Total.....					\$.....40,651,892

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NOTES TO FINANCIAL STATEMENTS

C - Claims Payment
 CA - Claims Adjustment
 R - Reinsurance Ceding
 B - Binding Authority
 P - Premium Collection
 U - Underwriting

20. Fair Value Measurement.

A. The following table summarizes the Company's financial assets measured at fair value on a recurring basis as of June 30, 2016 and December 31, 2015:

(1) Fair Value Measurements at Reporting Date June 30, 2016

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Total
a. Assets at fair value				
Common Stock	\$11,709,043	\$ -	\$ -	\$11,709,043
Total assets at fair value	<u>\$11,709,043</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$11,709,043</u>

(1) Fair Value Measurements at Reporting Date December 31, 2015

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Total
a. Assets at fair value				
Common Stock	\$12,668,101	\$ -	\$ -	\$12,668,101
Total assets at fair value	<u>\$12,668,101</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$12,668,101</u>

B. Fair Value Measurements in (Level 3) of the fair Value Hierarchy: None

The Company has categorized its assets into the three-level hierarchy based upon the priority of the inputs to the respective valuation technique. The following summarizes the type of assets included within the three-level hierarchy presented in the table above:

- Level 1 – This category includes exchange-traded preferred stocks, common stocks and mutual funds. Certain preferred stocks (redeemable preferred stocks and preferred stocks with an NAIC rating of 3 through 6) are carried at the lower of cost or fair value. The preferred stocks and common stocks listed in the above table are carried at fair value.
- Level 2 – This category includes bonds. Bonds with an NAIC rating of 3 through 6 are carried at the lower of amortized cost or fair value. The bonds listed in the above table are carried at fair value.
- Level 3 – The Company has no Level 3 assets or liabilities.

As of June 30, 2016 and December 31, 2015, the Company had no financial liabilities that were measured at fair value and no financial assets that were measured at fair value on a non-recurring basis. The Company also did not have any non-financial assets or non-financial liabilities that were measured at fair value on a recurring or non-recurring basis.

C. The carrying amount and estimate fair value of financial instruments subject to disclosure requirements were as follows as of June 30, 2016 and December 31, 2015.

June 30, 2016 Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
Bonds	\$ 110,492,530	\$ 103,303,767	\$ -	\$ 110,492,530	\$ -	\$ -
Common Stock	\$ 11,709,043	\$ 11,709,043	\$ 11,709,043	\$ -	\$ -	\$ -
Short Term Investments	\$ 593,346	\$ 593,346	\$ 593,346	\$ -	\$ -	\$ -
Cash	\$ 7,315,590	\$ 7,315,590	\$ 7,315,590	\$ -	\$ -	\$ -

December 31, 2015 Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
Bonds	\$ 108,278,191	\$ 103,842,616	\$ -	\$ 108,278,191	\$ -	\$ -
Common Stocks	\$ 12,668,101	\$ 12,668,101	\$ 12,668,101	\$ -	\$ -	\$ -
Short Term Investments	\$ 1,247,446	\$ 1,247,446	\$ 1,247,446	\$ -	\$ -	\$ -
Cash	\$ 7,363,855	\$ 7,363,855	\$ 7,363,855	\$ -	\$ -	\$ -

D. Not Practicable Estimated Fair Values: None

21. Other Items:

A. Extraordinary Items: Not applicable.

B. Troubled Debt Restructuring: Not applicable.

C. Other Disclosures:

The Company elected to use rounding in reporting amounts in this Annual Statement. The Company files the Annual Statement in

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

NOTES TO FINANCIAL STATEMENTS

accordance with NAIC validation tolerance levels.

- D. Business Interruption Insurance recoveries: Not applicable.
- E. State Transferable Tax Credits: Not applicable.
- F. Subprime-Mortgage-Related Risk Exposure: Not applicable.
- G. Offsetting and netting of Assets and Liabilities: Not applicable.
- H. Joint and severable liabilities: Not applicable.
- I. Risk sharing provisions of the Affordable Care Act: Not applicable

22. Events Subsequent: Not applicable.

23. Reinsurance:

A. Unsecured Reinsurance Recoverables: Not applicable.

B. Reinsurance Recoverable in Dispute: Not applicable.

C. Reinsurance Assumed and Ceded:

(1) The following table summarizes assumed and ceded unearned premiums and the related commission equity at June 30, 2016 and December 31, 2015 stated in dollars.

	June 30, 2016		Assumed Reinsurance		Ceded Reinsurance		Net
	Premium Reserve	Commission Equity	Premium Reserve	Commission Equity	Premium Reserve	Commission Equity	
a. Affiliates	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
b. All Other	\$ 3,426,183	\$ 1,087,128	\$ 127,795,043	\$ 9,344,344	\$ (124,368,860)	\$ (8,257,216)	
c. TOTAL	\$ 3,426,183	\$ 1,087,128	\$ 27,795,043	\$ 9,344,344	\$ (124,368,860)	\$ (8,257,216)	
d. Direct Unearned Premium Reserve			\$ 184,052,924				

Line (c) of Ceded Reinsurance Premium Reserve Column must equal Page 3, Line 9, first inside amount.

	December 31, 2015		Assumed Reinsurance		Ceded Reinsurance		Net
	Premium Reserve	Commission Equity	Premium Reserve	Commission Equity	Premium Reserve	Commission Equity	
a. Affiliates	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
b. All Other	\$ 5,186,716	\$ 1,542,052	\$ 117,789,332	\$ 8,748,907	\$ (112,602,616)	\$ (7,206,855)	
c. TOTAL	\$ 5,186,716	\$ 1,542,052	\$ 117,789,332	\$ 8,748,907	\$ (112,602,616)	\$ (7,206,855)	
d. Direct Unearned Premium Reserve			\$ 173,530,657				

Line (c) of Ceded Reinsurance Premium Reserve Column must equal Page 3, Line 9, first inside amount.

(2) The additional or return commission, predicated on loss experience or on any other form of profit sharing arrangements in this annual statement as a result of existing contractual arrangements: Not applicable.

D. Uncollectible Reinsurance: Not applicable.

E. Commutation of Ceded Reinsurance: Not applicable.

F. Retroactive Reinsurance: Not applicable.

G. Reinsurance Accounted For As A Deposit: Not applicable.

25. Change in incurred Losses and Loss Adjustment Expenses:

Loss and LAE reserves as of December 31, 2015 were \$14.35 million. As of June 30, 2016, \$8.29 million had been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$3.27 million as a result of re-estimation of unpaid claims and claim adjustment expenses principally from our lender services, unemployment, waste industry and other specialty product lines. Therefore, there has been approximately \$2.79 million of favorable prior-year development from December 31, 2015 to June 30, 2016. The decrease is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased, as additional information becomes known regarding individual claims. Conditions that affected these changes in reserves may not necessarily occur in the future. Accordingly, it may not be appropriate to extrapolate these changes to future periods.

As of June 30, 2016, no additional premiums or return premiums have been accrued as a result of the prior-year reserve effects.

26. Intercompany Pooling Arrangements: Not applicable.

27. Structured Settlements: Not applicable.

28. Health Care Receivables: Not applicable.

29. Participating Policies: Not applicable.

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

NOTES TO FINANCIAL STATEMENTS

30. Premium Deficiency Reserves:

1. Liability carried for premium deficiency reserves	0
2. Date of the most recent evaluation of this liability	06/30/2016
3. Was anticipated investment income utilized in the calculation?	No

31. High Deductibles: Not applicable.

32. Discounting of Liabilities for Unpaid Losses of Unpaid Loss Adjustment Expenses: Not applicable.

33. Asbestos/Environmental Reserves: Not applicable.

34. Subscriber Savings Accounts: Not applicable.

35. Multiple Peril Crop Insurance: Not applicable.

36. Financial guaranty Insurance: Not applicable

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

GENERAL INTERROGATORIES

**PART 1 - COMMON INTERROGATORIES
GENERAL**

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]

1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]

2.2 If yes, date of change:

3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [] No [X]

If yes, complete Schedule Y, Parts 1 and 1A.

3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]

3.3 If the response to 3.2 is yes, provide a brief description of those changes.
.....

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]

4.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] NA []
If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2011

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2011

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 09/06/2012

6.4 By what department or departments?
Ohio Department of Insurance.....

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] NA [X]

6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [] NA []

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]

7.2 If yes, give full information:
.....

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
.....

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.]

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

GENERAL INTERROGATORIES

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 (c) Compliance with applicable governmental laws, rules and regulations;
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? Yes [] No [X]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No []

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 68,625

INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]

11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$

13. Amount of real estate and mortgages held in short-term investments: \$

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No [X]

14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$	\$
14.22 Preferred Stock	\$	\$
14.23 Common Stock	\$	\$
14.24 Short-Term Investments	\$	\$
14.25 Mortgage Loans on Real Estate	\$	\$
14.26 All Other	\$	\$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$0	\$0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No [X]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [X]

If no, attach a description with this statement.

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

GENERAL INTERROGATORIES

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$.....
 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$.....
 16.3 Total payable for securities lending reported on the liability page \$.....

17. Excluding items in Schedule E – Part 3 – Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III – General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*? Yes [X] No []

17.1 For all agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Fifth Third Bank.....	38 Fountain Square Cincinnati, Ohio 45263.....
Meeder Asset Management.....	6125 Memorial Drive Dublin, Ohio 43017.....
Huntington National Bank.....	30050 Chagrin Blvd Ste 150 Pepper Pike OH 44124.....
Raymond James and Associates.....	2154 E. Main Street Columbus, Ohio 43209.....

17.2 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No [X]

17.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....

17.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
105794.....	Meeder Asset Management.....	6125 Memorial Drive Dublin, Ohio 43017..... 30050 Chagrin Blvd Ste 150 Pepper Pike.....
7745.....	Huntington National Bank.....	Ohio 44124.....
107038.....	J.P. Morgan Investment Inc.....	80 South Eighth Street 3300 IDC..... Minneapolis MN 55402.....
0725.....	Raymond James and Assoc.....	2154 E. Main Street Columbus, Ohio 43209.....
110638.....	Diamond Hill Capitol Management.....	325 John H McConnell Blvd Columbus Ohio 43215.....

18.1 Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed? Yes [X] No []

18.2 If no, list exceptions:

.....

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

GENERAL INTERROGATORIES

PART 2 - PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? Yes [] No [X] NA []
If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured?

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? Yes [] No [X]
3.2 If yes, give full and complete information thereto.

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see *Annual Statement Instructions* pertaining to disclosure of discounting for definition of "tabular reserves.") discounted at a rate of interest greater than zero? _____ Yes No

4.2 If yes, complete the following schedule:

5. Operating Percentages:

5.1 A&H loss percent..... %
5.2 A&H cost containment percent .. %
5.3 A&H expense percent excluding cost containment expenses..... %

6.1 Do you act as a custodian for health savings accounts?..... Yes [] No [X]
6.2 If yes, please provide the amount of custodial funds held as of the reporting date..... \$ _____
6.3 Do you act as an administrator for health savings accounts?..... Yes [] No [X]
6.4 If yes, please provide the balance of the funds administered as of the reporting date..... \$ _____

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

SCHEDULE F - CEDED REINSURANCE

Showing All New Reinsurers - Current Year to Date

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories

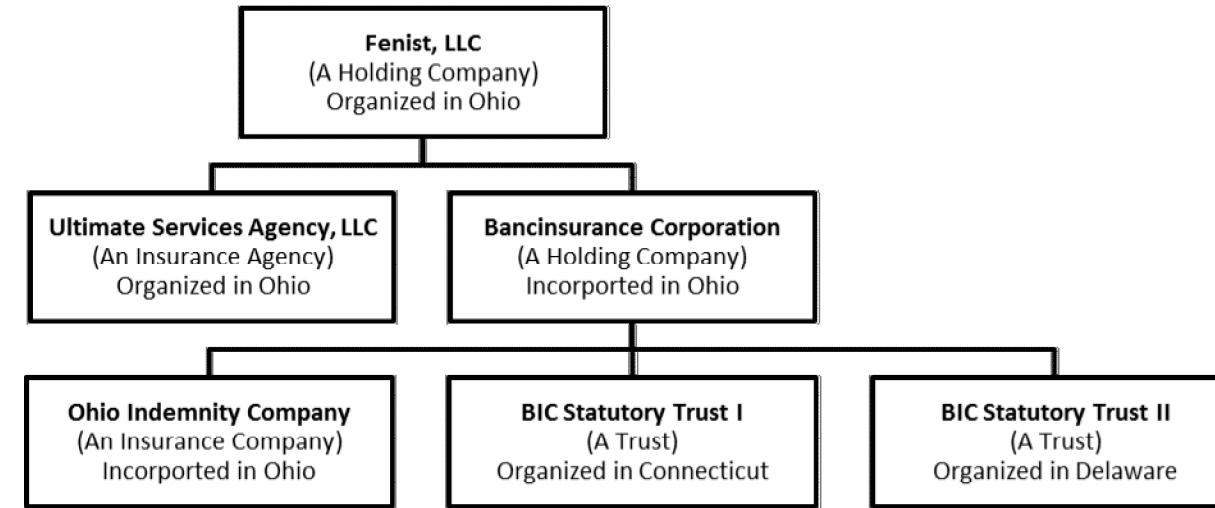
States, etc.	1 Active Status	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama	AL. L	515,865	286,737	.273,559	106,094	128,088	.46,333
2. Alaska	AK. L	7,240	36,627	.0	0	1,010	.1,230
3. Arizona	AZ. L	2,561,875	1,574,606	1,701,920	887,440	807,281	.556,258
4. Arkansas	AR. L	588,790	430,921	.216,572	157,258	.68,462	.76,818
5. California	CA. L	3,348,493	2,708,683	1,274,597	803,422	1,398,590	.1,094,837
6. Colorado	CO. L	260,675	306,202	.169,312	287,457	125,877	.244,888
7. Connecticut	CT. L	669,242	481,832	.202,238	298,967	186,935	.304,454
8. Delaware	DE. L	12,327	.3,014	.19,851	.1,184	.11,690	.956
9. Dist. Columbia	DC. L	8,803	23,127	.0	0	.6,718	.6,308
10. Florida	FL. L	1,571,886	1,252,075	.605,915	548,369	444,366	.438,703
11. Georgia	GA. L	768,452	674,704	.540,802	400,606	258,349	.269,002
12. Hawaii	HI. L	754,727	.544,206	.381,164	358,324	203,447	.206,592
13. Idaho	ID. L	117,524	163,037	.57,702	.51,770	.31,823	.39,164
14. Illinois	IL. L	2,520,654	1,288,659	1,241,189	353,477	564,791	.244,348
15. Indiana	IN. L	4,041,980	2,191,220	2,629,705	1,418,109	999,108	.857,869
16. Iowa	IA. L	2,384,444	1,690,830	.951,562	.477,033	344,665	.279,397
17. Kansas	KS. L	694,892	.662,164	.233,473	129,047	114,317	.103,016
18. Kentucky	KY. L	1,194,746	1,294,762	.654,740	231,331	537,875	.369,748
19. Louisiana	LA. L	925,778	883,496	.490,655	410,598	202,365	.186,968
20. Maine	ME. L	.72,132	75,327	.29,455	.23,269	.11,877	.15,065
21. Maryland	MD. L	840,025	556,828	.352,548	323,051	219,602	.210,011
22. Massachusetts	MA. L	1,021,266	595,423	.194,103	311,818	328,520	.568,032
23. Michigan	MI. L	1,851,523	1,819,194	.816,600	853,090	412,097	.583,659
24. Minnesota	MN. L	.81,251	56,613	.29,723	.11,498	.28,714	.19,633
25. Mississippi	MS. L	284,368	219,738	.310,857	117,228	.71,472	.96,023
26. Missouri	MO. L	1,946,184	1,898,379	.412,743	186,180	407,557	.413,073
27. Montana	MT. L	129,002	71,716	.27,881	.3,919	.29,678	.7,066
28. Nebraska	NE. L	479,518	394,766	.102,977	.79,899	.55,274	.46,798
29. Nevada	NV. L	249,353	1,344,349	.425,463	363,465	288,854	.309,441
30. New Hampshire	NH. L	184,945	212,105	.68,722	.32,906	.59,154	.66,075
31. New Jersey	NJ. L	2,739,746	2,475,391	.2,020,576	1,206,743	959,630	.703,535
32. New Mexico	NM. L	737,772	.805,244	.381,903	196,292	210,671	.125,977
33. New York	NY. L	5,393,488	3,694,338	2,704,105	1,898,724	1,658,307	.1,381,839
34. No. Carolina	NC. L	1,007,134	905,022	.773,474	645,189	629,066	.552,783
35. No. Dakota	ND. L	.5,055	21,981	.0	.18,773	.112	.20,643
36. Ohio	OH. L	2,605,644	2,188,689	.1,373,021	876,401	751,503	.685,883
37. Oklahoma	OK. L	703,395	497,733	.490,246	586,988	226,638	.162,003
38. Oregon	OR. L	386,977	551,005	.148,114	190,236	.88,768	.143,126
39. Pennsylvania	PA. L	520,704	574,358	.157,492	.71,377	113,790	.83,659
40. Rhode Island	RI. L	(1,477,522)	(1,219,107)	.5,872	122,619	.12,437	.67,330
41. So. Carolina	SC. L	645,139	400,671	.184,066	180,313	.99,241	.116,612
42. So. Dakota	SD. L	.59,152	72,483	.6,989	.0	.2,108	.0
43. Tennessee	TN. L	1,164,326	1,580,998	.792,903	.668,268	.353,675	.264,828
44. Texas	TX. L	47,318,193	39,234,700	19,311,433	11,918,768	4,466,851	.3,467,227
45. Utah	UT. L	295,469	316,574	.129,642	.73,589	.105,738	.69,776
46. Vermont	VT. L	797,513	.69,480	.391,407	.12,339	.286,757	.19,938
47. Virginia	VA. L	804,382	.425,586	.569,634	.244,023	.462,251	.163,451
48. Washington	WA. L	191,790	789,960	.95,816	.480,333	.45,557	.305,125
49. West Virginia	WV. L	945,750	203,780	.396,631	.94,608	.208,287	.159,757
50. Wisconsin	WI. L	.68,468	221,540	.25,299	.70,209	.17,671	.53,747
51. Wyoming	WY. L	221,952	36,753	.44,710	.5,458	.160,419	.4,008
52. American Samoa	AS. N	0	0	0	0	0	0
53. Guam	GU. N	0	0	0	0	0	0
54. Puerto Rico	PR. N	0	0	0	0	0	0
55. U.S. Virgin Islands	VI. N	0	0	0	0	0	0
56. Northern Mariana Islands	MP. N	0	0	0	0	0	0
57. Canada	CAN. N	0	0	0	0	0	0
58. Aggregate Other Alien	OT. XXX	0	0	.0	0	0	0
59. Totals	(a) 51	95,222,487	77,588,519	44,419,360	28,788,059	19,208,031	16,213,012
DETAILS OF WRITE-INS							
58001.	XXX.						
58002.	XXX.						
58003.	XXX.						
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX.	0	0	.0	0	0	0
58999. TOTALS (Lines 58001 through 58003 plus 58998) (Line 58 above)	XXX	0	0	0	0	0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

SCHEDULE Y
PART 1A – DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Name of Parent Subsidiaries or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/ Person(s)	15
		26565 00000	31-0620146 31-0790882	.1300453 1232901		n/a n/a	Ohio Indemnity Company Bancinsurance Corporation	OH OH	RE VIP	Bancinsurance Corporation Fenist, LLC	Ownership Ownership	100.0 100.0	Fenist, LLC Fenist, LLC	.0 .0
		00000	45-0481062			n/a	Ultimate Services Agency, LLC	OH	NIA	Fenist, LLC	Ownership	100.0	Fenist, LLC	.0
		00000	27-3357585			n/a	Fenist, LLC	OH	UIP	Fenist, LLC	Ownership	78.0	John S. Sokol	.0

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

PART 1 - LOSS EXPERIENCE

Line of Business	Current Year to Date			4 Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1. Fire			0.0	0.0
2. Allied lines			0.0	0.0
3. Farmowners multiple peril			0.0	0.0
4. Homeowners multiple peril			0.0	0.0
5. Commercial multiple peril			0.0	0.0
6. Mortgage guaranty			0.0	0.0
8. Ocean marine			0.0	0.0
9. Inland marine	33,880,254	18,312,521	54.1	42.6
10. Financial guaranty			0.0	0.0
11.1 Medical professional liability -occurrence			0.0	0.0
11.2 Medical professional liability -claims made			0.0	0.0
12. Earthquake			0.0	0.0
13. Group accident and health			0.0	0.0
14. Credit accident and health			0.0	0.0
15. Other accident and health			0.0	0.0
16. Workers' compensation			0.0	0.0
17.1 Other liability occurrence	2,110,129	448,590	21.3	40.6
17.2 Other liability-claims made			0.0	0.0
17.3 Excess Workers' Compensation			0.0	0.0
18.1 Products liability-occurrence			0.0	0.0
18.2 Products liability-claims made			0.0	0.0
19.1,19.2 Private passenger auto liability			0.0	0.0
19.3,19.4 Commercial auto liability			0.0	0.0
21. Auto physical damage	3,101,547	1,664,264	53.7	29.1
22. Aircraft (all perils)			0.0	0.0
23. Fidelity			0.0	0.0
24. Surety	3,977,099	31,933	0.8	1.2
26. Burglary and theft			0.0	0.0
27. Boiler and machinery			0.0	0.0
28. Credit	41,575,308	25,889,678	62.3	51.5
29. International			0.0	0.0
30. Warranty	39,614		0.0	(169.7)
31. Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX	XXX
32. Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX	XXX
33. Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business	16,271	0	0.0	(1,002.4)
TOTALS	84,700,221	46,346,986	54.7	43.3
DETAILS OF WRITE-INS				
3401. COLLATERAL PROTECTION			0.0	0.0
3402. EXCESS OF LOSS	16,271		0.0	(1,002.4)
3403. GAP			0.0	0.0
3498. Sum. of remaining write-ins for Line 34 from overflow page	0	0	0.0	0.0
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34)	16,271	0	0.0	(1,002.4)

PART 2 - DIRECT PREMIUMS WRITTEN

Line of Business	1 Current Quarter	2 Current Year to Date	3 Prior Year Year to Date	
1. Fire	0		0	
2. Allied lines	0		0	
3. Farmowners multiple peril	0		0	
4. Homeowners multiple peril	0		0	
5. Commercial multiple peril	0		0	
6. Mortgage guaranty	0		0	
8. Ocean marine			0	
9. Inland marine	28,286,093	44,063,443	38,640,701	
10. Financial guaranty	0		0	
11.1 Medical professional liability-occurrence	0		0	
11.2 Medical professional liability-claims made	0		0	
12. Earthquake	0		0	
13. Group accident and health	0		0	
14. Credit accident and health	0		0	
15. Other accident and health	0		0	
16. Workers' compensation	0		0	
17.1 Other liability occurrence	(37,911)	319,136	879,769	
17.2 Other liability-claims made	0		0	
17.3 Excess Workers' Compensation	0		0	
18.1 Products liability-occurrence	0		0	
18.2 Products liability-claims made	0		0	
19.1,19.2 Private passenger auto liability	0		0	
19.3,19.4 Commercial auto liability	0		0	
21. Auto physical damage	1,964,979	3,298,532	2,743,816	
22. Aircraft (all perils)	0		0	
23. Fidelity	0		0	
24. Surety	2,303,519	4,107,110	4,595,276	
26. Burglary and theft	0		0	
27. Boiler and machinery	0		0	
28. Credit	24,084,286	43,380,296	30,686,814	
29. International	0		0	
30. Warranty	28,349	41,443	50,539	
31. Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX	
32. Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX	
33. Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX	
34. Aggregate write-ins for other lines of business	5,996	12,528	(8,396)	
TOTALS	56,635,310	95,222,487	77,588,519	
DETAILS OF WRITE-INS				
3401. COLLATERAL PROTECTION	0		0	
3402. EXCESS OF LOSS	5,996	12,528	(8,396)	
3403. GAP	0		0	
3498. Sum. of remaining write-ins for Line 34 from overflow page	0	0	0	
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34)	5,996	12,528	(8,396)	

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

Years in Which Losses Occurred	1 Prior Year-End Known Case Loss and LAE Reserves	2 Prior Year-End IBNR Loss and LAE Reserves	3 Total Prior Year-End Loss and LAE Reserves (Cols. 1 + 2)	4 2016 Loss and LAE Payments on Claims Reported as of Prior Year-End	5 2016 Loss and LAE Payments on Claims Unreported as of Prior Year-End	6 Total 2016 Loss and LAE Payments (Cols. 4 + 5)	7 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened and Open as of Prior Year End	8 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year End	9 Q.S. Date IBNR Loss and LAE Reserves	10 Total Q.S. Loss and LAE Reserves (Cols. 7 + 8 + 9)	11 Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 4 + 7 minus Col. 1)	12 Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 5 + 8 + 9 minus Col. 2)	13 Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency (Cols. 11 + 12)	
1. 2013 + Prior .....	.8	.869	.877	.2	(6)	(4)	.5	.0	.492	.497	(1)	(383)	(384)
2. 2014	15	1,006	1,021	.45	(38)	7	.30	.3	.890	.923	.60	(151)	(91)	
3. Subtotals 2014 + prior	23	1,875	1,898	.47	(44)	3	.35	.3	1,382	1,420	.59	(534)	(475)	
4. 2015.....	3,492	8,958	12,450	5,023	3,262	.8,285	.180	.325	1,346	1,851	1,711	(4,025)	(2,314)	
5. Subtotals 2015 + prior	3,515	10,833	14,348	5,070	3,218	.8,288	.215	.328	2,728	3,271	1,770	(4,559)	(2,789)	
6. 2016.....	XXX	XXX	XXX	XXX	10,047	10,047	XXX	3,662	.7,841	11,503	XXX	XXX	XXX	
7. Totals	3,515	10,833	14,348	5,070	13,265	18,335	215	3,990	10,569	14,774	1,770	(4,559)	(2,789)	
Prior Year-End 8. Surplus As Regards Policy- holders											Col. 11, Line 7 As % of Col. 1, Line 7	Col. 12, Line 7 As % of Col. 2, Line 7	Col. 13, Line 7 As % of Col. 3, Line 7	
											1.	50.4	2.	(42.1)
														Col. 13, Line 7 Line 8
														4. (6.1)

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

Response

1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?NO.....
2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?NO.....
3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?NO.....
4. Will the Director and Officer Insurance Coverage Supplement be filed with the state of domicile and the NAIC with this statement?NO.....

Explanation:

- 1.
- 2.
- 3.
- 4.

Bar Code:

1. 
2 6 5 6 5 2 0 1 6 4 9 0 0 0 0 0 2
2. 
2 6 5 6 5 2 0 1 6 4 5 5 0 0 0 0 2
3. 
2 6 5 6 5 2 0 1 6 3 6 5 0 0 0 0 2
4. 
2 6 5 6 5 2 0 1 6 5 0 5 0 0 0 0 2

OVERFLOW PAGE FOR WRITE-INS

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

SCHEDULE A – VERIFICATION

Real Estate		1	2
		Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		0	0
2. Cost of acquired:			
2.1 Actual cost at time of acquisition		0	0
2.2 Additional investment made after acquisition		0	0
3. Current year change in encumbrances		0	0
4. Total gain (loss) on disposals		0	0
5. Deduct amounts received on disposals		0	0
6. Total foreign exchange change in book/adjusted carrying value		0	0
7. Deduct current year's other-than-temporary impairment recognized		0	0
8. Deduct current year's depreciation		0	0
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		0	0
10. Deduct total nonadmitted amounts		0	0
11. Statement value at end of current period (Line 9 minus Line 10)		0	0

SCHEDULE B – VERIFICATION

Mortgage Loans		1	2
		Year To Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		0	0
2. Cost of acquired:			
2.1 Actual cost at time of acquisition		0	0
2.2 Additional investment made after acquisition		0	0
3. Capitalized deferred interest and other		0	0
4. Accrual of discount		0	0
5. Unrealized valuation increase (decrease)		0	0
6. Total gain (loss) on disposals		0	0
7. Deduct amounts received on disposals		0	0
8. Deduct amortization of premium and mortgage interest points and commitment fees		0	0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		0	0
10. Deduct current year's other-than-temporary impairment recognized		0	0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		0	0
12. Total valuation allowance		0	0
13. Subtotal (Line 11 plus Line 12)		0	0
14. Deduct total nonadmitted amounts		0	0
15. Statement value at end of current period (Line 13 minus Line 14)		0	0

SCHEDULE BA – VERIFICATION

Other Long-Term Invested Assets		1	2
		Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		0	0
2. Cost of acquired:			
2.1 Actual cost at time of acquisition		0	0
2.2 Additional investment made after acquisition		0	0
3. Capitalized deferred interest and other		0	0
4. Accrual of discount		0	0
5. Unrealized valuation increase (decrease)		0	0
6. Total gain (loss) on disposals		0	0
7. Deduct amounts received on disposals		0	0
8. Deduct amortization of premium and depreciation		0	0
9. Total foreign exchange change in book/adjusted carrying value		0	0
10. Deduct current year's other-than-temporary impairment recognized		0	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		0	0
12. Deduct total nonadmitted amounts		0	0
13. Statement value at end of current period (Line 11 minus Line 12)		0	0

SCHEDULE D – VERIFICATION

Bonds and Stocks		1	2
		Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year		116,510,717	121,133,325
2. Cost of bonds and stocks acquired		25,440,736	67,038,366
3. Accrual of discount		69,879	185,820
4. Unrealized valuation increase (decrease)		(989,169)	(2,423,674)
5. Total gain (loss) on disposals		112,352	2,526,718
6. Deduct consideration for bonds and stocks disposed of		25,436,910	70,069,531
7. Deduct amortization of premium		694,816	1,354,334
8. Total foreign exchange change in book/adjusted carrying value		0	0
9. Deduct current year's other-than-temporary impairment recognized		0	525,973
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7+8-9)		115,012,790	116,510,717
11. Deduct total nonadmitted amounts		0	0
12. Statement value at end of current period (Line 10 minus Line 11)		115,012,790	116,510,717

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a).....	100,900,015	1,951,796	3,661,388	(306,517)	100,900,015	98,883,907	0	99,810,089
2. NAIC 2 (a).....	5,021,065			(7,879)	5,021,065	5,013,186	0	5,279,973
3. NAIC 3 (a).....	0				0	0	0	0
4. NAIC 4 (a).....	0				0	0	0	0
5. NAIC 5 (a).....	0				0	0	0	0
6. NAIC 6 (a).....	0				0	0	0	0
7. Total Bonds.....	105,921,080	1,951,796	3,661,388	(314,396)	105,921,080	103,897,093	0	105,090,063
PREFERRED STOCK								
8. NAIC 1.....	0				0	0	0	0
9. NAIC 2.....	0				0	0	0	0
10. NAIC 3.....	0				0	0	0	0
11. NAIC 4.....	0				0	0	0	0
12. NAIC 5.....	0				0	0	0	0
13. NAIC 6.....	0				0	0	0	0
14. Total Preferred Stock.....	0	0	0	0	0	0	0	0
15. Total Bonds & Preferred Stock.....	105,921,080	1,951,796	3,661,388	(314,396)	105,921,080	103,897,093	0	105,090,063

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$;

NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999	593,346	XXX	593,346	26	

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	1,247,447	4,609,039
2. Cost of short-term investments acquired	4,465,196	26,194,905
3. Accrual of discount		0
4. Unrealized valuation increase (decrease).....		0
5. Total gain (loss) on disposals		0
6. Deduct consideration received on disposals	5,119,297	29,556,498
7. Deduct amortization of premium.....		0
8. Total foreign exchange change in book/adjusted carrying value.....		0
9. Deduct current year's other-than-temporary impairment recognized.....		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	593,346	1,247,447
11. Deduct total nonadmitted amounts.....		0
12. Statement value at end of current period (Line 10 minus Line 11)	593,346	1,247,447

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

SCHEDULE DB - PART A - VERIFICATION

Options, Caps, Floors, Collars, Swaps and Forwards

1. Book/Adjusted Carrying Value, December 31, prior year (Line 9, prior year)	0
2. Cost Paid/(Consideration Received) on additions.....	
3. Unrealized Valuation increase/(decrease).....	
4. Total gain (loss) on termination recognized.....	
5. Considerations received/(paid) on terminations.....	
6. Amortization	
7. Adjustment to the Book/Adjusted Carrying Value of hedged item	
8. Total foreign exchange change in Book/Adjusted Carrying Value.....	
9. Book/Adjusted Carrying Value at End of Current Period (Lines 1+2+3+4-5+6+7+8).....	0
10. Deduct nonadmitted assets.....	
11. Statement value at end of current period (Line 9 minus Line 10).....	0

SCHEDULE DB - PART B - VERIFICATION

Futures Contracts

1. Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year).....	0
2. Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote – Cumulative Cash Change column).....	0
3.1 Add:	
Change in variation margin on open contracts – Highly Effective Hedges	
3.11 Section 1, Column 15, current year to date minus.....	0
3.12 Section 1, Column 15, prior year.....	0
Change in variation margin on open contracts – All Other	
3.13 Section 1, Column 18, current year to date minus.....	0
3.14 Section 1, Column 18, prior year.....	0
3.2 Add:	
Change in adjustment to basis of hedged item	
3.21 Section 1, Column 17, current year to date minus.....	0
3.22 Section 1, Column 17, prior year.....	0
Change in amount recognized	
3.23 Section 1, Column 19, current year to date minus.....	0
3.24 Section 1, Column 19, prior year.....	0
3.3 Subtotal (Line 3.1 minus Line 3.2).....	0
4.1 Cumulative variation margin on terminated contracts during the year.....	
4.2 Less:	
4.21 Amount used to adjust basis of hedged item.....	
4.22 Amount recognized.....	0
4.3 Subtotal (Line 4.1 minus Line 4.2).....	0
5. Dispositions gains (losses) on contracts terminated in prior year:	
5.1 Total gain (loss) recognized for terminations in prior year.....	
5.2 Total gain (loss) adjusted into the hedged item(s) for terminations in prior year.....	
6. Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2).....	0
7. Deduct total nonadmitted amounts.....	
8. Statement value at end of current period (Line 6 minus Line 7).....	0

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

SCHEDULE DB - PART C - SECTION 2

Replication (Synthetic Asset) Transactions Open

	First Quarter		Second Quarter		Third Quarter		Fourth Quarter		Year To Date	
	1 Number of Positions	2 Total Replication (Synthetic Asset) Transactions Statement Value	3 Number of Positions	4 Total Replication (Synthetic Asset) Transactions Statement Value	5 Number of Positions	6 Total Replication (Synthetic Asset) Transactions Statement Value	7 Number of Positions	8 Total Replication (Synthetic Asset) Transactions Statement Value	9 Number of Positions	10 Total Replication (Synthetic Asset) Transactions Statement Value
1. Beginning Inventory	0	0	0	0	0	0	0	0	0	0
2. Add: Opened or Acquired Transactions									0	0
3. Add: Increases in Replication (Synthetic Asset) Transactions Statement Value.....	XXX		XXX		XXX		XXX		XXX	0
4. Less: Closed or Disposed of Transactions									0	0
5. Less: Positions Disposed of for Failing Effectiveness Criteria									0	0
6. Less: Decreases in Replication (Synthetic Asset) Transactions Statement Value	XXX		XXX		XXX		XXX		XXX	0
7. Ending Inventory	0	0	0	0	0	0	0	0	0	0

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

	Book/Adjusted Carrying Value Check
1. Part A, Section 1, Column 14.....	0
2. Part B, Section 1, Column 15 plus Part B, Section 1 Footnote – Total Ending Cash Balance	0
3. Total (Line 1 plus Line 2).....	0
4. Part D, Section 1, Column 5.....	0
5. Part D, Section 1, Column 6.....	0
6. Total (Line 3 minus Line 4 minus Line 5).....	0

	Fair Value Check
7. Part A, Section 1, Column 16.....	0
8. Part B, Section 1, Column 13.....	0
9. Total (Line 7 plus Line 8).....	0
10. Part D, Section 1, Column 8.....	0
11. Part D, Section 1, Column 9.....	0
12. Total (Line 9 minus Line 10 minus Line 11).....	0

	Potential Exposure Check
13. Part A, Section 1, Column 21.....	0
14. Part B, Section 1, Column 20.....	0
15. Part D, Section 1, Column 11.....	0
16. Total (Line 13 plus Line 14 minus Line 15).....	0

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

SCHEDULE E - VERIFICATION
(Cash Equivalents)

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	0
2. Cost of cash equivalents acquired	0	0
3. Accrual of discount	0	0
4. Unrealized valuation increase (decrease)	0	0
5. Total gain (loss) on disposals.....	0	0
6. Deduct consideration received on disposals	0	0
7. Deduct amortization of premium	0	0
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	0	0
11. Deduct total nonadmitted amounts	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	0	0

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

SCHEDULE A - PART 2

Showing All Real Estate ACQUIRED AND ADDITIONS MADE During the Current Quarter

Showing All Real Estate Acquired and Additions Made During the Current Quarter								
1 Description of Property	Location		4 Date Acquired	5 Name of Vendor	6 Actual Cost at Time of Acquisition	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Additional Investment Made After Acquisition
	2 City	3 State						
03999999 Totals					0	0	0	0

SCHEDULE A - PART 3

Showing All Real Estate DISPOSED During the Quarter, Including Payments During the Final Year on "Sales Under Contract"

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STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

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STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

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SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator ^(a)
Common Stocks - Industrial and Miscellaneous									
.002824-10-0.	ABBOTT LABORATORIES ORD.		.06/30/2016	VARIOUS	6,770.000	261,329			L
.037833-10-0.	APPLE ORD.		.04/29/2016	DEUTSCHE BANK SECURITIES, INC.	450.000	41,765			L
.099724-10-6.	BORGWARNER ORD.		.06/27/2016	JONESTRADING INSTITUTIONAL SER.	2,200.000	61,060			L
.194014-10-6.	COLFAX ORD.		.05/06/2016	JP MORGAN SECURITIES INC.	900.000	22,641			L
.244199-10-5.	DEERE ORD.		.05/20/2016	GOLDMAN SACHS & CO, NY	735.000	58,403			L
.59156R-10-8.	METLIFE ORD.		.06/16/2016	FIDELITY CAPITAL MARKETS	1,530.000	63,173			L
.651229-10-6.	NEWELL BRANDS ORD.		.04/18/2016	Unknown	2,129.140	94,119			L
.910047-10-9.	UNITED CONTINENTAL HOLDINGS ORD.		.06/27/2016	VARIOUS	5,785.000	248,159			L
.G0177J-10-8.	ALLERGAN ORD.	R	.04/06/2016	SG COWEN SECURITIES CORP.	120.000	29,392			L
.G5480U-10-4.	LIBERTY GLOBAL CL A ORD.	R	.06/27/2016	VARIOUS	14,580.000	457,257			L
.G5480U-13-8.	LIBERTY GLOBAL LILAC CL A ORD.	R	.06/21/2016	Unknown	1,459.796	55,531			L
9099999 - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						1,392,828	XXX	0	XXX
Common Stocks - Money Market Mutual Funds									
.000000-00-0.	CREDIT INTEREST PROGRAM MMFUND		.06/30/2016	Direct	1,851.150	1,851			V
.000000-00-0.	RJ BANK DEPOSIT PROGRAM MONEY MARKET FUN		.04/29/2016	Direct	1,321,483.060	1,321,483			V
.58510R-80-4.	Meeder Money Mkt : Inst		.06/17/2016	Direct	9,899,530.750	9,899,531			L
.608993-85-3.	HUNTINGTON CONSERVATIVE DEPOSIT ACCOUNT		.06/01/2016	Direct	47,843.440	47,843			V
9399999 - Common Stocks - Money Market Mutual Funds						11,270,708	XXX	0	XXX
9799997 - Subtotals - Common Stocks - Part 3						12,663,536	XXX	0	XXX
9799999 - Subtotals - Common Stocks						12,663,536	XXX	0	XXX
9899999 - Subtotals- Preferred and Common Stocks						12,663,536	XXX	0	XXX
9999999 Totals						12,663,536	XXX	0	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Identifi- cation	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/Stock Dividends Received During Year	21 Stated Contractual Maturity Date	22 NAIC Design- ation or Market Indicator (a)					
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B.A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B.A.C.V.												
Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																										
01030R-GS-5...	ALABAMA HSG FIN AUTH SINGLE FAMILY MTG R...		04/01/2016..	Redemption.....			.5,000	.5,000	.5,000					0		.5,000				0	.131	10/01/2028..	.1FE..			
196483-AY-7...	COLO HSG FIN AUTH SINGLE FAMILY MTG REV.....		05/02/2016..	Redemption.....			.85,000	.85,000	.85,000	.85,000				0		.85,000				0	.2,125	11/01/2034..	.1FE..			
246395-XA-0...	DELAWARE ST HSG AUTH REV DENHAM SPRINGS-LIV INGTON		06/01/2016..	Redemption.....			.9,348	.20,000	.7,425	.9,125			185		185		.9,310		.38	.38		.07/01/2031..	.1FE..			
248297-BU-6...	HSG & MTG FIN.....		06/01/2016..	Redemption.....			.3,358	.3,358	.3,504	.3,358				0		.3,358				0	.75	11/01/2040..	.1FE..			
441695-BM-4...	FING AUTH LA SIN.....		05/01/2016..	Redemption.....			.3,000	.3,000	.3,092	.3,000				0		.3,000				0	.52	12/01/2040..	.1FE..			
462590-HH-6...	IOWA STUDENT LN LIQUIDITY		06/01/2016..	Redemption.....			.45,000	.45,000	.43,963	.44,362			.32		.32		.44,394		.606	.606	.1,181	12/01/2022..	.1FE..			
474553-AK-0...	JEFFERSON PARISH LA FIN AUTH REV.....		06/01/2016..	Redemption.....			.5,000	.5,000	.5,275	.5,000				0		.5,000				0	.125	06/01/2038..	.1FE..			
474553-AQ-7...	JEFFERSON PARISH LA FIN AUTR REV.....		06/01/2016..	Redemption.....			.5,000	.5,000	.5,278	.5,000				0		.5,000				0	.143	12/01/2048..	.1FE..			
506488-CH-6...	LAFAYETTE LA PUB TR FING AUTH SINGLE FAM.....		06/01/2016..	Redemption.....			.11,000	.11,000	.11,458	.11,000				0		.11,000				0	.259	01/01/2041..	.1FE..			
54627A-BA-4...	LOUISIANA HSG FIN AGY SINGLE FAMILY MTG.....		04/01/2016..	Redemption.....			.5,000	.5,000	.5,131	.5,000				0		.5,000				0	.24	06/01/2038..	.1FE..			
54627A-CD-7...	LOUISIANA HSG FIN AGY SINGLE FAMILY MTG.....		05/02/2016..	Redemption.....			.5,000	.5,000	.5,325	.5,000				0		.5,000				0	.20	12/01/2038..	.1FE..			
57586P-V3-7...	MISSISSIPPI HOME CORP AGY HSG REV.....		04/25/2016..	Redemption.....			.155,000	.155,000	.155,000	.155,000				0		.155,000				0	.1,442	12/01/2032..	.1FE..			
60415N-MZ-3...	MINNESOTA ST HSG FIN AGY		05/02/2016..	Redemption.....			.5,000	.5,000	.5,000	.5,000				0		.5,000				0	.136	01/01/2040..	.1FE..			
60416S-MZ-0...	MINNESOTA ST HSG FIN AGY		06/01/2016..	Redemption.....			.40,000	.40,000	.42,079	.42,066			(57)		(57)		.42,009		(2,009)	(2,009)	.14	01/01/2046..	.1FE..			
60535G-AW-2...	MISSISSIPPI HOME CORP HOME OWNERSHIP MTG.....		06/01/2016..	Redemption.....			.5,000	.5,000	.5,000	.5,000				0		.5,000				0	.114	12/01/2031..	.1FE..			
60535Q-EM-8...	MISSISSIPPI HOME CORP MISSISSIPPI HOME CORP		05/02/2016..	Redemption.....			.5,000	.5,000	.5,313	.5,000				0		.5,000				0	.15	06/01/2038..	.1FE..			
60535Q-GF-1...	MISSISSIPPI HOME CORP SINGLE FAMILY MTG.....		06/01/2016..	Redemption.....			.5,000	.5,000	.5,378	.5,000				0		.5,000				0	.153	06/01/2038..	.1FE..			
61212R-M3-7...	MONTANA ST BRD HSG NEW HAMPSHIRE ST HSG FIN		06/01/2016..	Redemption.....			.10,000	.10,000	.10,433	.10,000				0		.10,000				0	.275	12/01/2039..	.1FE..			
64469D-LA-7...	NEW JERSEY ST HSG & MTG AUTH SINGLE FAM.....		06/01/2016..	Redemption.....			.20,000	.20,000	.20,000	.20,000				0		.20,000				0	.597	07/01/2034..	.1FE..			
646129-3K-0...	NEW JERSEY ST HSG & MTG FIN AGY REV.....		04/01/2016..	Redemption.....			.10,000	.10,000	.10,000	.10,000				0		.10,000				0	.250	10/01/2034..	.1FE..			
67756Q-MV-6...	OHIO ST HSG FIN AGY RESIDENTIAL MTG REV.....		06/01/2016..	Redemption.....			.5,000	.5,000	.5,000	.5,000				0		.5,000				0	.122	09/01/2029..	.1FE..			
79353G-AB-7...	ST TAMMANY PARISH LA FIN AUTH SINGLE FAM.....		06/01/2016..	Redemption.....			.1,039	.1,039	.1,065	.1,039				0		.1,039				0	.24	12/01/2039..	.1FE..			
3199999 - Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																										
	Subdivisions of Agencies and Authorities of Governments and Their Political																									
	442,745						453,397		444,717					443,950	0	160	0	160	0	444,110	0	(1,365)	(1,365)	7,274	XXX	XXX
	442,745						453,397		444,717					443,950	0	160	0	160	0	444,110	0	(1,365)	(1,365)	7,274	XXX	XXX
	442,745						453,397		444,717					443,950	0	160	0	160	0	444,110	0	(1,365)	(1,365)	7,274	XXX	XXX
Common Stocks - Industrial and Miscellaneous (Unaffiliated)																										
037833-10-0...	APPLE ORD.....		06/28/2016..	VARIOUS.....			.1,475,000	.160,205	XXX	.112,620				.155,259		(42,638)				.112,620		.47,585	.47,585	.824	XXX..	L..
053774-10-5...	AVIS BUDGET GROUP ORD.....		06/06/2016..	VARIOUS.....			.4,020,000	.113,115	XXX	.136,756						0				.136,756		(23,640)	(23,640)		XXX..	L..
060505-10-4...	BANK OF AMERICA ORD.....		04/06/2016..	RAYMOND JAMES & ASSOCIATES.....			.10,000,000	.131,861	XXX	.73,702						(94,598)				.73,702		.58,159	.58,159	.500	XXX..	L..
115236-10-1...	BROWN & BROWN ORD.....		06/30/2016..	VARIOUS.....			.1,945,000	.70,322	XXX	.64,121						1,687				.64,121		.6,201	.6,201	.477	XXX..	L..
171798-10-1...	CIMAREX ENERGY ORD.....		04/19/2016..	VARIOUS.....			.885,000	.73,731	XXX	.78,850						.17,625				.78,850		(5,120)	(5,120)	.110	XXX..	L..
194014-10-6...	COLFAX ORD.....		04/21/2016..	VARIOUS.....			.3,110,000	.96,628	XXX	.72,619						0				.72,619		.24,009	.24,009		XXX..	L..
26885B-10-0...	EOT MIDSTREAM PARTNERS UNIT.....		04/06/2016..	RAYMOND JAMES & ASSOCIATES.....			.1,000,000	.70,675	XXX	.66,361						0				.66,361		.4,314	.4,314	.710	XXX..	L..
29250R-10-6...	ENBRIDGE ENERGY PARTNERS CL A UNIT.....		04/06/2016..	RAYMOND JAMES & ASSOCIATES.....			.3,000,000	.51,410	XXX	.54,944						0				.54,944		(3,534)	(3,534)	.1,749	XXX..	L..
29273R-10-9...	ENERGY TRANSFER PARTNERS UNIT.....		04/06/2016..	RAYMOND JAMES & ASSOCIATES.....			.2,900,000	.89,619	XXX	.76,408						0				.76,408		.13,211	.13,211	.3,060	XXX..	L..
293792-10-7...	ENTERPRISE PRODUCTS PARTNERS UNIT.....		04/06/2016..	RAYMOND JAMES & ASSOCIATES.....			.3,000,000	.71,935	XXX	.67,428						0				.67,428		.4,507	.4,507	.1,170	XXX..	L..
45031U-10-1...	ISTAR REIT.....		05/10/2016..	VARIOUS.....			.10,115,000	.96,628	XXX	.131,697						118,649				.131,697		(35,069)	(35,069)		XXX..	L..
46625H-10-0...	JPMORGAN CHASE ORD.....		05/02/2016..	RAYMOND JAMES & ASSOCIATES.....			.2,500,000	.146,075	XXX	.149,701						.165,075				.149,701		(15,374)	(15,374)		XXX	

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Identifi- cation	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/Stock Dividends Received During Year	21 Stated Contractual Maturity Date	22 NAIC Design- ation or Market Indicator (a)			
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's Other Than Temporary Impairment Recognized	13 Current Year's Temporar- y Impairment Recognized	14 Total Change in B.A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B.A.C.V.										
594918-10-4..	MICROSOFT ORD.		04/06/2016..	RAYMOND JAMES & ASSOCIATES	1,500.000	81,777	XXX	39,630	83,220	(43,590)				(43,590)				39,630		42,148	42,148	1,080	XXX	L
63861C-10-9..	NATIONSTAR MORTGAGE HOLDINGS ORD.		05/25/2016..	VARIOUS	5,300.000	63,921	XXX	70,861	70,861					0				70,861		(6,940)	(6,940)		XXX	
651229-10-6..	NEWELL BRANDS ORD.		04/23/2016..	Unknown	0,140		0,140							0				0		0	0		XXX	
700658-10-7..	PARK NATIONAL ORD.		04/06/2016..	RAYMOND JAMES & ASSOCIATES	1,250.000	110,066	XXX	95,299	113,100					(17,801)				95,299		14,766	14,766	1,175	XXX	L
733174-70-0..	POPULAR ORD.		05/24/2016..	VARIOUS	580.000	18,156	XXX	19,958	16,437					3,521				19,958		(1,802)	(1,802)	174	XXX	
737446-10-4..	POST HOLDINGS ORD.		06/30/2016..	JP MORGAN SECURITIES INC	950.000	73,911	XXX	43,887	58,615					(14,728)				43,887		30,023	30,023		XXX	
7591EP-10-0..	REGIONS FINANCIAL ORD.		04/06/2016..	RAYMOND JAMES & ASSOCIATES	12,500.000	96,625	XXX	132,539	120,000					12,539				132,539		(35,914)	(35,914)	1,500	XXX	L
913017-10-9..	UNITED TECHNOLOGIES ORD.		06/27/2016..	JP MORGAN SECURITIES INC	145.000	14,103	XXX	16,997	13,930					3,067				16,997		(2,894)	(2,894)	189	XXX	L
92210H-10-5..	VANTIV CL A ORD.		06/30/2016..	VARIOUS	1,525.000	86,112	XXX	57,523	72,316					(14,793)				57,523		28,589	28,589		XXX	
949746-10-1..	WELLS FARGO ORD.		04/06/2016..	RAYMOND JAMES & ASSOCIATES	2,500.000	119,395	XXX	126,814	126,814					0				126,814		(7,420)	(7,420)	938	XXX	
958254-10-4..	WESTERN GAS PARTNERS UNT.		04/06/2016..	RAYMOND JAMES & ASSOCIATES	1,800.000	74,246	XXX	67,963					0				67,963		6,283	6,283	1,440	XXX	L	
963320-10-6..	WHIRLPOOL ORD.		04/19/2016..	VARIOUS	345.000	64,324	XXX	69,718	50,670					19,047				69,718		(5,393)	(5,393)	311	XXX	
G5480U-10-4..	LIBERTY GLOBAL CL A ORD.	R	06/21/2016..	Unknown	11,700.000	434,964	XXX	434,964	225,143					(5,449)				434,964		0	0		XXX	
G96629-10-3..	WILLIS TOWERS WATSON ORD.	F	06/16/2016..	VARIOUS	1,765.000	220,720	XXX	225,359	227,089					(1,730)				225,359		(4,639)	(4,639)	847	XXX	L
9099999 - Common Stocks - Industrial and Miscellaneous (Unaffiliated)					2,903,307	XXX	2,746,800	1,996,028	(196,962)		0	0	(196,962)	0	2,746,800	0	156,507	156,507	20,315	XXX	XXX			
Common Stocks - Money Market Mutual Funds																								
000000-00-0..	CREDIT INTEREST PROGRAM MMFUND		05/01/2016..	Direct	126,583,640	126,584	XXX	126,584					0				126,584		0	0	44	XXX	V	
000000-00-0..	R BANK DEPOSIT PROGRAM		05/01/2016..	Direct	2,796,520,340	2,796,520	XXX	2,796,520					0				2,796,520		0	0	63	XXX	V	
000000-00-0..	MONEY MARKET FUN.		06/14/2016..	Direct	6,900,000,000	6,900,000	XXX	6,900,000					0				6,900,000		0	0	1,525	XXX	L	
58510R-80-4..	Meeder:Money Mkt: Inst																							
608993-85-3..	DEPOSIT ACCOUNT		06/08/2016..	Direct	482,040	482	XXX	482	482					0				482		0	0	0	XXX	V
9399999 - Common Stocks - Money Market Mutual Funds					9,823,586	XXX	9,823,586	482	0	0	0	0	0	0	9,823,586	0	0	0	0	1,632	XXX	XXX		
9799997 - Subtotals - Common Stocks - Part 4					12,726,893	XXX	12,570,386	1,996,510	(196,962)	0	0	(196,962)	0	12,570,386	0	156,507	156,507	21,947	XXX	XXX				
9799999 - Subtotals - Common Stocks					12,726,893	XXX	12,570,386	1,996,510	(196,962)	0	0	(196,962)	0	12,570,386	0	156,507	156,507	21,947	XXX	XXX				
9899999 - Subtotals - Preferred and Common Stocks					12,726,893	XXX	12,570,386	1,996,510	(196,962)	0	0	(196,962)	0	12,570,386	0	156,507	156,507	21,947	XXX	XXX				
9999999 Totals																								
(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues																								

E05.1

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

(a)	Code	Description of Hedged Risk(s)

(b)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

SCHEDULE DB - PART B - SECTION 1

Future Contracts Open as of the Current Statement Date

1449999 – Totals

E07

Broker Name	Beginning Cash Balance	Cumulative Cash Change	Ending Cash Balance
Total Net Cash Deposits	0	0	

(a)	Code	Description of Hedged Risk(s)

(b)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

SCHEDULE DB - PART D - SECTION 1

Counterparty Exposure for Derivative Instruments Open as of Current Statement Date

1 Description of Exchange, Counterparty or Central Clearinghouse	2 Master Agreement (Y or N)	3 Credit Support Annex (Y or N)	4 Fair Value of Acceptable Collateral	Book/Adjusted Carrying Value			Fair Value			11 Potential Exposure	12 Off-Balance Sheet Exposure	
				5 Contracts With Book/Adjusted Carrying Value >0	6 Contracts With Book/Adjusted Carrying Value <0	7 Exposure Net of Collateral	8 Contracts With Fair Value >0	9 Contracts With Fair Value <0	10 Exposure Net of Collateral			
0999999 Gross Totals			0	0	0	0	0	0	0	0	0	0
1. Offset per SSAP No. 64.												
2. Net after right of offset per SSAP No. 64.												

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

SCHEDULE DB - PART D - SECTION 2

Collateral for Derivative Instruments Open as of Current Statement Date

Collateral Pledged by Reporting Entity

1 Exchange, Counterparty or Central Clearinghouse	2 Type of Asset Pledged	3 CUSIP Identification	4 Description	5 Fair Value	6 Par Value	7 Book/Adjusted Carrying Value	8 Maturity Date	9 Type of Margin (I, V or IV)
0199999 Total				0	0	0	XXX	XXX

Collateral Pledged to Reporting Entity

1 Exchange, Counterparty or Central Clearinghouse	2 Type of Asset Pledged	3 CUSIP Identification	4 Description	5 Fair Value	6 Par Value	7 Book/Adjusted Carrying Value	8 Maturity Date	9 Type of Margin (I, V or IV)
						XXX		
						XXX		
						XXX		
						XXX		
						XXX		
						XXX		
						XXX		
						XXX		
						XXX		
0299999 Total				0	0	XXX	XXX	XXX

E09

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

SCHEDULE DL - PART 1
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date

General Interrogatories:

1. Total activity for the year to date Fair Value \$ Book/Adjusted Carrying Value \$
 2. Average balance for the year to date Fair Value \$ Book/Adjusted Carrying Value \$

2. Average balance for the year to date..... Fair Value \$..... Book/Adjusted Carrying Value \$.....

3. Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:

NAIC 1 \$.....NAIC 2 \$.....NAIC 3 \$.....NAIC 4 \$.....NAIC 5 \$.....NAIC 6 \$.....

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

SCHEDULE DL - PART 2

SECURITIES LENDING COLLATERAL ASSETS

General Interrogatories:

1. Total activity for the year to date..... Fair Value \$ Book/Adjusted Carrying Value \$
 2. Average balance for the year to date..... Fair Value \$ Book/Adjusted Carrying Value \$

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
Open Depositories								
Fifth Third Bank.....Cincinnati, OH.....					4,390,510	4,669,859	5,428,891	XXX
Regions Bank.....					319,893	319,893	319,893	XXX
0199998 Deposits in .....45 depositories that do not exceed the allowable limit in any one depository (See Instructions) - Open Depositories	XXX	XXX	1,006		149,664	895,248	1,566,502	XXX
0199999 Total Open Depositories	XXX	XXX	1,006	0	4,860,067	5,885,000	7,315,286	XXX
0399999 Total Cash on Deposit	XXX	XXX	1,006	0	4,860,067	5,885,000	7,315,286	XXX
0499999 Cash in Company's Office	XXX	XXX	XXX	XXX	304	304	304	XXX
0599999 Total	XXX	XXX	1,006	0	4,860,371	5,885,304	7,315,590	XXX

STATEMENT AS OF JUNE 30, 2016 OF THE Ohio Indemnity Company

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter							
1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
8699999 Total Cash Equivalents					0	0	0

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