



QUARTERLY STATEMENT

AS OF JUNE 30, 2016

OF THE CONDITION AND AFFAIRS OF THE

American Mutual Share Insurance Corporation

NAIC Group Code 0359, 0359 NAIC Company Code 12700 Employer's ID Number 23-7376679

(Current Period)

(Prior Period)

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile US

Incorporated/Organized May 7, 1974 Commenced Business June 7, 1974

Statutory Home Office 5656 Frantz Rd., Dublin, Ohio 43017

(Street and Number, City or Town, State, Country and Zip Code)

Main Administrative Office 5656 Frantz Rd., Dublin, Ohio 43017 614-764-1900

(Street and Number, City or Town, State, Country and Zip Code)

(Area Code) (Telephone Number)

Mail Address 5656 Frantz Rd., Dublin, Ohio 43017

(Street and Number or P. O. Box, City or Town, State, Country and Zip Code)

Primary Location of Books and Records 5656 Frantz Rd., Dublin, Ohio 43017

(Street and Number, City or Town, State, Country and Zip Code)

614-764-1900

(Area Code) (Telephone Number)

Internet Website Address www.americanshare.com

Statutory Statement Contact Curtis Lee Robson 614-764-1900

(Name)

(Area Code) (Telephone Number) (Extension)

crobson@americanshare.com 614-764-1493

(E-Mail Address)

(Fax Number)

OFFICERS

Dennis Roy Adams (President)
Curtis Lee Robson (Secretary)
Curtis Lee Robson (Treasurer)

OTHER OFFICERS

Curtis Lee Robson (Vice President)
Kurt Gordon Kluth (Vice President)
Kurt Ryan Loose (Vice President)

DIRECTORS OR TRUSTEES

Dennis Roy Adams
Eric Deane Estes
William Arthur Herring
Janice Lynn Thomas
Elizabeth Ann Calderone
Kevin Wayne Willour

State of Ohio }
County of Franklin } SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions there from for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Dennis Roy Adams President
Curtis Lee Robson Secretary
Curtis Lee Robson Treasurer
Subscribed and sworn to before me this 12th day of August, 2016
a. Is this an original filing? Yes (X) No ()
b. If no: 1. State the amendment number
2. Date filed
3. Number of pages attached

ASSETS

	Current Statement Date			4
	1	2	3	
	Assets	Nonadmitted Assets	Net Admitted Assets (Col. 1 minus Col. 2)	December 31 Prior Year Net Admitted Assets
1. Bonds	149,588,397		149,588,397	172,694,402
2. Stocks:				
2.1 Preferred stocks				
2.2 Common stocks	22,207,393	892,850	21,314,543	21,379,006
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)	467,842		467,842	485,516
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$ 56,399,690), cash equivalents (\$) and short-term investments (\$ 27,046,356)	83,446,046		83,446,046	40,660,254
6. Contract loans (including \$ premium notes)				
7. Derivatives				
8. Other invested assets	5,472,619	5,472,619		4,472,165
9. Receivables for securities				
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Line 1 through Line 11)	261,182,297	6,365,469	254,816,828	239,691,343
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	355,175		355,175	286,885
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection				
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ 58,680 earned but unbilled premiums)	58,680		58,680	53,610
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers				
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts				
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon				
18.2 Net deferred tax asset				
19. Guaranty funds receivable or on deposit				
20. Electronic data processing equipment and software	46,613	5,150	41,463	40,159
21. Furniture and equipment , including health care delivery assets (\$)	51,626	51,626		
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent , subsidiaries and affiliates	118,608		118,608	158,897
24. Health care (\$) and other amounts receivable				
25. Aggregate write-ins for other-than-invested assets	157,650	157,650		9,000,000
26. Total assets excluding Separate Accounts , Segregated Accounts and Protected Cell Accounts (Line 12 to Line 25)	261,970,649	6,579,895	255,390,754	249,230,894
27. From Separate Accounts , Segregated Accounts and Protected Cell Accounts				
28. Totals (Line 26 and Line 27)	261,970,649	6,579,895	255,390,754	249,230,894
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Line 1101 through Line 1103 plus Line 1198) (Line 11 above)				
2501. Prepaid Expenses	155,463	155,463		
2502. Participating Credit Unions' Capital Contributions Receivable				9,000,000
2503. Other Receivables	2,187	2,187		
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Line 2501 through Line 2503 plus Line 2598) (Line 25 above)	157,650	157,650		9,000,000

STATEMENT AS OF JUNE 30 , 2016 OF THE American Mutual Share Insurance Corporation

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 , Prior Year
1. Losses (current accident year \$)	23,941,000	24,141,000
2. Reinsurance payable on paid losses and loss adjustment expenses		
3. Loss adjustment expenses	40,000	40,000
4. Commissions payable, contingent commissions and other similar charges		
5. Other expenses (excluding taxes, licenses and fees)	2,404,185	3,011,930
6. Taxes, licenses and fees (excluding federal and foreign income taxes)	16,272	32,584
7.1 Current federal and foreign income taxes (including \$ on realized capital gains (losses))	2,557	11,902
7.2 Net deferred tax liability		
8. Borrowed money \$ and interest thereon \$		
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ and including warranty reserves of \$ and accrued accident and health experience rating refunds including \$ for medical loss ratio rebate per the Public Health Service Act)		
10. Advance premium		
11. Dividends declared and unpaid:		
11.1 Stockholders		
11.2 Policyholders		
12. Ceded reinsurance premiums payable (net of ceding commissions)		
13. Funds held by company under reinsurance treaties		
14. Amounts withheld or retained by company for account of others		
15. Remittances and items not allocated		
16. Provision for reinsurance (including \$ certified)		
17. Net adjustments in assets and liabilities due to foreign exchange rates		
18. Drafts outstanding		
19. Payable to parent, subsidiaries and affiliates		
20. Derivatives		
21. Payable for securities	7,000,000	2,000,000
22. Payable for securities lending		
23. Liability for amounts held under uninsured plans		
24. Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	194,114	574,666
26. Total liabilities excluding protected cell liabilities (Line 1 through Line 25)	33,598,128	29,812,082
27. Protected cell liabilities		
28. Total liabilities (Line 26 and Line 27)	33,598,128	29,812,082
29. Aggregate write-ins for special surplus funds	177,061,875	172,780,589
30. Common capital stock		
31. Preferred capital stock		
32. Aggregate write-ins for other than special surplus funds		
33. Surplus notes		
34. Gross paid in and contributed surplus		
35. Unassigned funds (surplus)	44,730,751	46,638,224
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 30 \$)		
36.2 shares preferred (value included in Line 31 \$)		
37. Surplus as regards policyholders (Line 29 through Line 35, less Line 36)	221,792,626	219,418,813
38. Totals (Page 2, Line 28, Column 3)	255,390,754	249,230,895
DETAILS OF WRITE-INS		
2501. Participating Credit Unions' Capital Contributions Payable	194,114	574,666
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Line 2501 through Line 2503 plus Line 2598) (Line 25 above)	194,114	574,666
2901. Participating Credit Unions' Capital Contributions	177,061,875	172,780,589
2902.		
2903.		
2998. Summary of remaining write-ins for Line 29 from overflow page		
2999. Totals (Line 2901 through Line 2903 plus Line 2998) (Line 29 above)	177,061,875	172,780,589
3201.		
3202.		
3203.		
3298. Summary of remaining write-ins for Line 32 from overflow page		
3299. Totals (Line 3201 through Line 3203 plus Line 3298) (Line 32 above)		

STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$ 118,476)	118,476	120,519	227,657
1.2 Assumed (written \$)			
1.3 Ceded (written \$)	18,165	19,266	37,542
1.4 Net (written \$ 118,476)	100,311	101,253	190,115
DEDUCTIONS:			
2. Losses incurred (current accident year \$):			
2.1 Direct	(200,000)	467,357	(10,483,168)
2.2 Assumed			
2.3 Ceded			
2.4 Net	(200,000)	467,357	(10,483,168)
3. Loss adjustment expenses incurred	154,361	187,881	467,339
4. Other underwriting expenses incurred	3,749,251	3,784,432	7,566,796
5. Aggregate write-ins for underwriting deductions		(4,639,857)	
6. Total underwriting deductions (Line 2 through Line 5)	3,703,612	(200,187)	(2,449,033)
7. Net income of protected cells			
8. Net underwriting gain (loss) (Line 1 minus Line 6 plus Line 7)	(3,603,301)	301,440	2,639,148
INVESTMENT INCOME			
9. Net investment income earned	1,044,133	806,975	1,658,247
10. Net realized capital gains (losses) less capital gains tax of \$			
11. Net investment gain (loss) (Line 9 plus Line 10)	1,044,133	806,975	1,658,247
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ amount charged off \$)			
13. Finance and service charges not included in premiums			
14. Aggregate write-ins for miscellaneous income	623,294	610,103	1,146,866
15. Total other income (Line 12 through Line 14)	623,294	610,103	1,146,866
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 8 plus Line 11 plus Line 15)	(1,935,874)	1,718,518	5,444,261
17. Dividends to policyholders			
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	(1,935,874)	1,718,518	5,444,261
19. Federal and foreign income taxes incurred			9,400
20. Net income (Line 18 minus Line 19) (to Line 22)	(1,935,874)	1,718,518	5,434,861
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	219,418,798	202,310,714	202,310,714
22. Net income (from Line 20)	(1,935,874)	1,718,518	5,434,861
23. Net transfers (to) from Protected Cell accounts			
24. Change in net unrealized capital gains or (losses) less capital gains tax of \$	134,236	78,861	202,103
25. Change in net unrealized foreign exchange capital gain (loss)			
26. Change in net deferred income tax			
27. Change in nonadmitted assets	(105,834)	(156,018)	2,279,476
28. Change in provision for reinsurance			
29. Change in surplus notes			
30. Surplus (contributed to) withdrawn from protected cells			
31. Cumulative effect of changes in accounting principles			
32. Capital changes:			
32.1 Paid in			
32.2 Transferred from surplus (Stock Dividend)			
32.3 Transferred to surplus			
33. Surplus adjustments:			
33.1 Paid in			
33.2 Transferred to capital (Stock Dividend)			
33.3 Transferred from capital			
34. Net remittances from or (to) Home Office			
35. Dividends to stockholders			
36. Change in treasury stock			
37. Aggregate write-ins for gains and losses in surplus	4,281,286	(552,578)	9,191,644
38. Change in surplus as regards policyholders (Line 22 through Line 37)	2,373,814	1,088,783	17,108,084
39. Surplus as regards policyholders, as of statement date (Line 21 plus Line 38)	221,792,612	203,399,497	219,418,798
DETAILS OF WRITE-INS			
0501. Recovery on Notes Receivable		(4,639,857)	
0502.			
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page			
0599. TOTALS (Line 0501 through Line 0503 plus Line 0598) (Line 5 above)		(4,639,857)	
1401. Miscellaneous Income / (Loss)	26,094	31,953	(15,794)
1402. Management Fees & Line of Credit Fees	597,200	578,150	1,162,660
1403.			
1498. Summary of remaining write-ins for Line 14 from overflow page			
1499. TOTALS (Line 1401 through Line 1403 plus Line 1498) (Line 14 above)	623,294	610,103	1,146,866
3701. Net Change in Participating Credit Unions' Capital Contributions	4,281,286	(552,578)	9,191,644
3702.			
3703.			
3798. Summary of remaining write-ins for Line 37 from overflow page			
3799. TOTALS (Line 3701 through Line 3703 plus Line 3798) (Line 37 above)	4,281,286	(552,578)	9,191,644

CASH FLOW

	1	2	3
	Current Year To Date	Prior Year To Date	Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	95,241	111,753	200,825
2. Net investment income	974,352	815,616	1,613,925
3. Miscellaneous income	623,294	610,103	1,146,866
4. Total (Line 1 through Line 3)	1,692,887	1,537,472	2,961,616
5. Benefit and loss related payments	154,361	14,857	1,634,434
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	4,373,308	3,477,778	7,287,989
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	9,345	4,865	4,865
10. Total (Line 5 through Line 9)	4,537,014	3,497,500	8,927,288
11. Net cash from operations (Line 4 minus Line 10)	(2,844,127)	(1,960,028)	(5,965,672)
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	77,107,496	40,138,952	84,281,916
12.2 Stocks			
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets	5,357,647	7,550,432	15,308,530
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments			
12.7 Miscellaneous proceeds			
12.8 Total investment proceeds (Line 12.1 through Line 12.7)	82,465,143	47,689,384	99,590,446
13. Cost of investments acquired (long-term only):			
13.1 Bonds	54,000,000	34,000,000	84,999,500
13.2 Stocks			
13.3 Mortgage loans			
13.4 Real estate	1,937		
13.5 Other invested assets	791,523	633,005	1,430,918
13.6 Miscellaneous applications	(5,000,000)	(3,000,000)	(2,000,000)
13.7 Total investments acquired (Line 13.1 through Line 13.6)	49,793,460	31,633,005	84,430,418
14. Net increase or (decrease) in contract loans and premium notes			
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	32,671,683	16,056,379	15,160,028
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities			
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	12,958,236	4,176,458	5,176,526
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	12,958,236	4,176,458	5,176,526
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17)	42,785,792	18,272,809	14,370,882
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	40,660,254	26,289,372	26,289,372
19.2 End of period (Line 18 plus Line 19.1)	83,446,046	44,562,181	40,660,254

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001	Increase (decrease) in participants' capital contributions receivable	(9,000,000)	(5,300,000)	3,700,000
20.0002	Increase (decrease) in participants' capital contributions payable	(380,552)	(636,451)	(225,334)
20.0003	Equity in earnings of subsidiary	134,236	78,861	202,103
20.0004				
20.0005				
20.0006				
20.0007				
20.0008				
20.0009				
20.0010				

STATEMENT AS OF JUNE 30, 2016 OF THE American Mutual Share Insurance Corporation

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

- A. The financial statements of American Mutual Share Insurance Corporation (the Company) are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department and in accordance with NAIC Statutory Accounting Principles (NAIC SAP). All of the Company's significant statutory accounting practices are prescribed practices

State Prescribed Practices	State of Domicile	Current	Prior
01A01 - Net Income, state basis (Page 4, Line 20, Columns 1 & 3)	OH	(1,935,874)	5,434,861
01A04 - Net Income, NAIC SAP (1 - 2 - 3 = 4)	OH	(1,935,874)	5,434,861
01A05 - Surplus, state basis (Page 3, Line 37, Columns 1 & 2)	OH	221,792,626	219,418,813
01A08 - Surplus, NAIC SAP (5 - 6 - 7 = 8)	OH	221,792,626	219,418,813

- B. The preparation of financial statements in conformity with NAIC SAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statement and reported amount of revenue and expenses during the period. Actual results could differ from those estimates.

- C. Policies and Other Information -- No significant changes for 1 - 5 and 7 - 10.
6. The Internal Revenue Service has determined that the Company is a tax-exempt organization under Internal Revenue Code section 501(c)(6). Its subsidiary is a taxable corporation. Accordingly, the company and its subsidiary file separate Federal income tax returns.

- D. Going Concern -- Does not apply.

2. Accounting Changes and Corrections of Errors

- A. There were no material changes in accounting principles and/or correction of errors.

3. Business Combinations and Goodwill

- A. Statutory Purchase Method – Does not apply.
- B. Statutory Mergers – Does not apply.
- C. Impairment Losses – Does not apply.

4. Discontinued Operations – Does not apply.

5. Investments

- A. Mortgage Loans – Does not apply.
- B. Debt Restructuring – Does not apply.
- C. Reverse Mortgages – Does not apply.
- D. Loan-Backed Securities

Market values and related prepayment assumptions for CMOs and mortgage-backed securities are obtained from broker dealer survey values. For book purposes, the prospective adjustment method is used where changes in prepayment speeds materially impact expected remaining lives of the securities.

- E. Repurchase Agreements – Does not apply.

F. Real Estate

Real estate is recorded at cost less depreciation. Depreciation is computed on the straight-line basis using twenty five year to forty-year lives.

- G. Low Income Housing Tax Credits – Does not apply.

- H. Restricted Assets (Including Pledged):

STATEMENT AS OF JUNE 30 , 2016 OF THE American Mutual Share Insurance Corporation

NOTES TO FINANCIAL STATEMENTS

(1) Restricted Assets (Including Pledged)

Restricted Asset Category	Gross Restricted							8	Percentage	
	Current Year					6	7		9	10
	1	2	3	4	5					
	Total General Account (G/A)	G/A Supporting Protected Cell Account Activity (a)	Total Protected Cell Account Restricted Assets	Protected Cell Account Assets Supporting G/A Activity (b)	Total (Column 1 plus Column 3)	Total From Prior Year	Increase/ (Decrease) (Column 5 minus Column 6)	Total Current Year Admitted Restricted	Gross Restricted to Total Assets	Admitted Restricted to Total Admitted Assets
a. Subject to contractual obligation for which liability is not shown										
b. Collateral held under security lending agreements										
c. Subject to repurchase agreements										
d. Subject to reverse repurchase agreements										
e. Subject to dollar repurchase agreements										
f. Subject to dollar reverse repurchase agreements										
g. Placed under option contracts										
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock										
i. FHLB capital stock	344,200				344,200	344,200		344,200	0.131	0.135
j. On deposit with states	1,400,000				1,400,000	1,400,000		1,400,000	0.534	0.548
k. On deposit with other regulatory bodies										
l. Pledged as collateral to FHLB (including assets backing funding agreements)	65,375,757				65,375,757	84,447,494	(19,071,737)	65,375,757	24.955	25.598
m. Pledged as collateral not captured in other categories										
n. Other restricted assets	5,279,432				5,279,432	5,375,200	(95,768)		2.015	
o. Total Restricted assets	72,399,389				72,399,389	91,566,894	(19,167,505)	67,119,957	27.636	26.281

(a) Subset of column 1
(b) Subset of column 3

STATEMENT AS OF JUNE 30 , 2016 OF THE American Mutual Share Insurance Corporation

NOTES TO FINANCIAL STATEMENTS

(2) Detail of Assets Pledged as Collateral Not Captured in Other Categories (Contracts That Share Similar Characteristics, Such As Reinsurance and Derivatives, Are Reported in the Aggregate) – None

(3) Detail of Other Restricted Assets (Contracts that Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the Aggregate) – None

6. Joint Ventures, Partnerships and Limited Liability Companies – Does not apply.

7. Investment Income – Does not apply.

- A. The Company does not admit investment income due and accrued if amounts are over 90 days past due (180 days for mortgage loans).
- B. Amounts Nonadmitted -- Does not apply

8. Derivative Instruments – Does not apply.

9. Income Taxes -- No significant changes

10. Information Concerning Parent, Subsidiaries and Affiliates -- No significant changes

11. Debt

(2) FHLB Capital Stock			
a. Aggregate Totals			
1. Current Year	(1)	(2)	(3)
	Total 2 + 3	General Account	Protected Cell Accounts
(a) Membership Stock - Class A	\$ 299,076	\$ 299,076	\$
(b) Membership Stock - Class B	\$	\$	\$
(c) Activity Stock	\$	\$	\$
(d) Excess Stock	\$ 45,124	\$ 45,124	\$
(e) Aggregate Total	\$ 344,200	\$ 344,200	\$
(f) Actual or estimated Borrowing Capacity as Determined by the Insurer	\$ 270,000,000	X X X	X X X
2. Prior Year-end			
(a) Membership Stock - Class A	\$ 276,420	\$ 276,420	\$
(b) Membership Stock - Class B	\$	\$	\$
(c) Activity Stock	\$	\$	\$
(d) Excess Stock	\$ 67,780	\$ 67,780	\$
(e) Aggregate Total	\$ 344,200	\$ 344,200	\$
(f) Actual or estimated Borrowing Capacity as Determined by the Insurer	\$ 270,000,000	X X X	X X X

b. Membership Stock (Class A and B) Eligible for Redemption

Membership Stock	Current Year Total	Not Eligible for Redemption	Less Than 6 Months	6 Months to Less Than a Year	1 to Less Than 3 years	3 to 5 years
1. Class A	\$ 299,076	\$ 299,076	\$	\$	\$	\$
2. Class B	\$	\$	\$	\$	\$	\$

(3) Collateral Pledged to FHLB

a. Amount Pledged as of Reporting Date

	Fair Value	Carrying Value	Aggregate Total Borrowing
1. Current Year Total General and Protected Cell Accounts Total Collateral Pledged	\$ 65,579,450	\$ 65,375,757	\$
2. Current Year General Account Total Collateral Pledged	\$ 65,579,450	\$ 65,375,757	\$
3. Current Year Protected Cell Accounts Total Collateral Pledged	\$	\$	\$
4. Prior Year-end Total General and Protected Cell Accounts Total Collateral Pledged	\$ 84,134,655	\$ 84,447,873	\$

b. Maximum Amount Pledged During Reporting Period

	Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral
1. Current Year Total General and Protected Cell Accounts Maximum Collateral Pledged	\$ 81,395,357	\$ 81,309,261	\$
2. Current Year General Account Maximum Collateral Pledged	\$ 81,395,357	\$ 81,309,261	\$
3. Current Year Protected Cell Accounts Maximum Collateral Pledged	\$	\$	\$
4. Prior Year-end Total General and Protected Cell Accounts Maximum Collateral Pledged	\$ 84,134,655	\$ 84,447,873	\$

(4) Borrowing from FHLB

a. Amount as of the Reporting Date

(1)	(2)	(3)	(4)
Total 2 + 3	General Account	Protected Cell Accounts	Funding Agreements Reserves Established

NOTES TO FINANCIAL STATEMENTS

1. Current Year				
(a) Debt	\$	\$	\$	X X X
(b) Funding Agreements	\$	\$	\$	\$
(c) Other	\$	\$	\$	X X X
(d) Aggregate Total	\$	\$	\$	\$
2. Prior Year-end				
(a) Debt	\$	\$	\$	X X X
(b) Funding Agreements	\$	\$	\$	\$
(c) Other	\$	\$	\$	X X X
(d) Aggregate Total	\$	\$	\$	\$
b. Maximum Amount during Reporting Period (Current Year)		(1) Total 2 + 3	(2) General Account	(3) Protected Cell Accounts
(a) Debt		\$	\$	\$
(b) Funding Agreements		\$	\$	\$
(c) Other		\$	\$	\$
(d) Aggregate Total		\$	\$	\$
c. FHLB - Prepayment Obligations				
Does the company have prepayment obligations under the following arrangements (YES/NO)?				
1. Debt				Yes () No (X)
2. Funding Agreements				Yes () No (X)
3. Other				Yes () No (X)

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and other Postretirement Benefit Plans -- No significant changes.

13. Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations -- No significant changes

14. Liabilities, Contingencies and Assessments

As described more fully at Note 1 ("Reserve for Guaranty Losses"), in connection with the rehabilitation of certain troubled credit unions the Company from time to time guarantees the repayment of installment loans or other issues (\$15 million at June 30, 2016 and \$17.5 million at December 31, 2015). Where loans are guaranteed, they generally are serviced by member credit unions and are substantially secured, principally by personal property. To the extent that losses are likely to be incurred on the Company's guaranty commitments, the reserve for guaranty losses includes a reserve for losses related to these guarantees (\$6,700,000 and \$6,900,000 at June 30, 2016 and December 31, 2015, respectively). Also, see Note 10 of the Company's Annual Statement as of December 31, 2015, for the Company's guarantee of its wholly-owned subsidiary's capital and surplus (up to \$7,000,000 commitment).

(1) Total SSAP No. 97, Investments in Subsidiary, Controlled, and Affiliated Entities, A Replacement of SSAP No. 88, and SSAP No. 48, Joint Ventures, Partnerships and Limited Liability Company contingent liabilities: \$ 27,169,384

1	2	3	4	5
Nature and circumstances of guarantee and Key attributes, including date and duration of agreement	Liability recognition of guarantee. (Include amount recognized at inception. If no initial recognition, document exception allowed under SSAP No. 5R.)	Ultimate financial statement impact if action under the guarantee is required	Maximum potential amount of future payments (undiscounted) the guarantor could be required to make under the guarantee. If unable to develop an estimate, this should be specifically noted	Current status of payment or performance risk of guarantee. Also provide additional discussion as warranted
Agreement with Ohio Dept of Insurance to maintain capital & surplus of subsidiary at appropriate statutory level. Date: 2/1/1994; no expiration date.		Investment in SCA	7,000,000	Performance risk is low due to subsidiary capital level & premium deposits held by subsidiary excess any potential claims at this time.
Cumorah Credit Union (NV) on guarantee with Credit Union 1 (IL) to guarantee performance of all loans and other assets acquired by Credit Union 1 under a purchase & assumption (P&A) dated 10/23/2009; expired 9/30/2014 and extended to September 30, 2017.	5,900,000	Expense = \$9,404,293 Other = \$5,900,000 (loss reserve) Original guarantee = \$128,563,691 Current net guarantee = \$10,205,811 Loss estimate at inception = \$400,000	15,304,293	Loss estimate of \$5,900,000 is based on payment status of loans underlying the guarantee and probability of future defaults, less partial claims payment on September 30, 2014 of \$14,154,150
Sacramento District Postal Credit Union (CA) guarantee with PostCity Financial Credit Union (PostCity - fka Southern California Postal Credit Union) to guarantee performance of select specifically identified loans acquired PostCity under a P&A; dated 08/31/2011; expired 08/12/2014 (extended to 08/12/2016 and to 08/12/2019).	300,000	Expense = \$3,288,775 Other = \$300,000 (loss reserve) Original guarantee = \$6,242,335 Current net guarantee = \$3,588,775 Loss estimate at inception = \$300,000	3,588,775	Loss estimate of \$300,000 is based on payment status of loans underlying the guarantee and probability of future defaults and given PostCity's loss retention deductible of \$279,248.
Bensenville Community Credit Union (IL) guarantee with Credit Union 1 to guarantee performance of select specifically identified loans acquired by Credit Union 1 under a P&A; dated 07/31/2014; expires 12/31/2017.	500,000	Expense = \$776,316 Other = \$500,000 (loss reserve) Original guarantee = \$2,280,137 Current net guarantee = \$1,276,316 Loss estimate at inception = \$250,000	1,276,316	Loss estimate of \$500,000 is based on payment status of loans underlying the guarantee and probability of future defaults and given Credit Union 1's loss retention deductible of \$171,334.
14A0299 - Total	6,700,000		27,169,384	

STATEMENT AS OF JUNE 30, 2016 OF THE American Mutual Share Insurance Corporation

NOTES TO FINANCIAL STATEMENTS

(3)		
a.	Aggregate Maximum Potential of Future Payments of All Guarantees (undiscounted) the guarantor could be required to make under guarantees. (Should equal total of Column 4 from 14A2)	\$ 27,169,384
b.	Current Liability Recognized in F/S:	
1.	Noncontingent Liabilities	\$ 6,700,000
2.	Contingent Liabilities	\$
c.	Ultimate Financial Statement Impact if action under the guarantee is required:	
1.	Investments in SCA	\$ 7,000,000
2.	Joint Venture	\$
3.	Dividends to Stockholders (capital contribution)	\$
4.	Expense	\$ 13,469,384
5.	Other	\$ 6,700,000
6.	Total (Should equal (3)a.)	\$ 27,169,384

- B. Assessments -- Does not apply.
- C. Gain Contingencies -- Does not apply.
- D. Extra Contractual Obligation and Bad Faith Losses -- Does not apply.
- E. Product Warranties --Does not apply.
- F. Joint and Several Liabilities -- Does not apply.
- G. Other Contingencies -- None.

15. Leases
The Company has no material lease obligations at this time.

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk – Does not apply.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishment of Liabilities – Does not apply.

18. Gain or Loss to the Reporting Entity from Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans – Does not apply.

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators – Does not apply.

20. Fair Value Measurements --

A. Assets Measured at Fair Value on Recurring Basis

With regard to the Company's financial assets that are disclosed at a fair value, which is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date, the Company uses various valuation approaches, including quoted market prices and discounted cash flows. The ASC and SSAP No. 100 establishes a hierarchy for inputs used in measuring fair value that maximizes the use of observable inputs and minimizes the use of unobservable inputs by requiring that the most observable inputs be used when available. Observable inputs are obtained from independent sources and can be validated by a third party, whereas, unobservable inputs reflect assumptions regarding what a third party would use in pricing an asset or liability. The fair value hierarchy is broken down into three levels based on the reliability of inputs as follows:

Level 1 - Valuations based on quoted prices in active markets for identical instruments that the Company is able to access. Since valuations are based on quoted prices that are readily and regularly available in an active market, valuation of these products does not entail a significant degree of judgment.

Level 2 - Valuations based on quoted prices in active markets for instruments that are similar, or quoted prices in markets that are not active for identical or similar instruments, and model-derived valuations in which all significant inputs and significant value drivers are observable in active markets.

Level 3 - Valuations based on inputs that are unobservable and significant to the overall fair value measurement.

Reclassification of certain financial instruments may occur when observability of inputs change. There were no transfers between assets carried at fair value classified within Level 1 and Level 2 of the fair value hierarchy during the periods ended June 30, 2016 and December 31, 2015.

There were no purchases, sales, transfers into, or transfers out of assets carried at fair value and classified within Level 3 of the fair value hierarchy during the periods ended June 30, 2016 and December 31, 2015.

At December 31, 2015, the Company recorded a \$4,472,165 non-recurring reduction in its valuation allowance on receivables related to capital assistance to an insured credit union with such amount determined based on estimates of probable future collections of the previously fully reserved balance.

STATEMENT AS OF JUNE 30, 2016 OF THE American Mutual Share Insurance Corporation

NOTES TO FINANCIAL STATEMENTS

The estimate was based on the present value of expected cash flows during the foreseeable future and is recorded as part of recovery income in 2015. This amount was fully collected in cash on January 26, 2016 and was reported as an admitted asset at December 31, 2015 (none at June 30, 2016).

(1) Fair Value Measurements at Reporting Date

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Total
Assets at fair value				
Bonds		149,942,147		149,942,147
Common Stock - FHLB		344,200		344,200
Cash, cash equivalents & short-term investments	83,446,046			83,446,046
Other invested assets (457 Plan Assets) - non-admitted	1,262,200			1,262,200
20A1A99 - Assets at fair value	84,708,246	150,286,347		234,994,593

B. There were no purchases, sales, transfer into, or transfers out of assets carried at fair value and classified within Level 3 of the fair value heirarchy during the periods ended June 30, 2016 and December 31, 2015.

C. Practicable to Estimate Fair Value

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
Aggregate fair value for all financial instruments						
Bonds	149,942,147	149,588,397		149,588,397		
Common Stock - FHLB	344,200	344,200		344,200		
Cash, cash equivalents & short-term investments	83,446,046	83,446,046	83,446,046			
Other invested assets	5,479,170					
20C9999 - Aggregate fair value for all financial instruments						

D. Reasons Not Practical to Estimate Fair Value -- Does not apply.

21. Other Items -- Does not apply.

22. Events Subsequent

The Company evaluated all events or transactions that occurred after June 30, 2016 and through August 12, 2016, the date of this filing. There have been no events subsequent to June 30, 2016 through the date of this filing which could have a material effect on the Company’s financial condition.

23. Reinsurance – Does not apply.

24. Retrospectively Rated Contracts & Contract Subject to Redetermination – Does not apply.

25. Changes in Incurred Losses and Loss Adjustment Expenses

The Company writes only one line of business, “Other” (with two products written solely to credit unions: primary share insurance and excess share insurance) and sets loss reserves on a prudent basis for potential claims events. Primary insurance claims can involve specifically identified claims events and other events incurred but not reported (IBNR). The Company also sets aside unallocated loss reserves for its primary insurance book of business so that aggregate loss reserves remain within an actuarially accepted range. Excess insurance claims events are infrequent (rare) but potentially severe and as a result, upon consultation with the Company’s independent actuary, the Company provides annual loss reserve additions so that cumulative loss reserves are within an actuarially accepted range.

The Company provided specific loss reserves of approximately \$32.24 million during 2009 related to two Primary-insured credit unions in Nevada, one of which was acquired by another Primary-insured credit union through a purchase and assumption (P&A) transaction that resulted in a gross claim paid of \$8,000,000 under a secondary capital note transaction. The Company transferred \$7,589,000 of guaranty loss reserves to an allowance for loss on the secondary capital note as of June 30, 2016 and December 31, 2015. As part of a guarantee agreement extension expiring September 30, 2017, the Company and the credit union entered into a partial claims settlement on September 30, 2014 in which the Company paid \$14,154,150 out of the \$20.9 million specific loss reserve for this guarantee. The Company also recorded recovery income in 2014 of \$472,886 on the secondary capital note, primarily for interest collected that was previously fully reserved.

The Company had also provided \$24.6 million in the reserve for guaranty losses account at December 31, 2009 for estimated losses on a second troubled Nevada credit union. The Company determined its estimated loss at the time on this credit union through an analysis of potential losses under different events that may transpire during the workout period for this credit union, including capital assistance, merger/P&A with guarantees, liquidation and financial and operational recovery by the credit union, and the likelihood of occurrence of each identified event.

On February 12, 2010, the Company provided capital assistance to a troubled Nevada credit union, through an advance of \$22,000,000 under an SRI and an SAA as amended effective March 3, 2011 by SRI-1 and the Amended SAA, which primarily provided for a five–year recovery and repayment plan through February 25, 2015 as described further below. The SRI and SRI-1 is collectively referred to herein as the SRI-1. On December 21, 2011, the Company supplemented its previously provided capital assistance with an additional \$4.4 million under a Second Amended SAA and SRI-2 (collectively referred to herein as the SRI-2) for \$4.4 million based on the credit union’s financial and operational progress through 2011, providing the credit union with sufficient resources to continue its recovery. The SRI-1 and SRI-2 established a plan to restore the credit union’s regulatory

NOTES TO FINANCIAL STATEMENTS

net worth and set a course for financial recovery by the credit union. The funds advanced to the credit union under the SRI-1 and SRI-2 are permitted to be included in regulatory net worth by the credit union's Nevada regulatory authority and the Company's rights to any repayment under the SRI-1 and SRI-2 are subordinated to the claims of the credit union's members and creditors. The Amended SAA and Second Amended SAA required that the credit union comply with and operate within certain parameters designed to assist the credit union. These agreements also required that the credit union develop and implement a Restructuring Plan of Action for 2010 and 2011, including annual updates to the Restructuring Plan for subsequent years (Restructuring Plan), designed to enhance revenues, reduce operating costs and implement new loan collections and other procedures in order to allow the credit union to stabilize operations, return to profitability and to rebuild its net capital over time.

The SRI-1 divide the SRI into ten sub-instruments of \$2.2 million each plus interest and the original maturity date of August 11, 2010 is extended to February 25, 2015 (with maturities for the ten \$2.2 million sub-instruments beginning February 12, 2015). The SRI-1 also provides for a reduction in the interest rate under the SRI from 3.25% per annum to the two-year US Treasury rate (0.68%, 0.32%, 0.25%, 0.31% and 0.79% effective March 3, 2015, 2014, 2013, 2012 and 2011, respectively) adjusted annually on March 3 of each anniversary of SRI-1, and requires repayments against the capital assistance and interest under the SRI-1 to be made to the Company by the credit union, when the credit union's regulatory net worth exceeds 6.0% of total assets. The SRI-2 is structured similarly to SRI-1, with two sub-instruments of \$2.2 million each plus interest at the two-year US Treasury rate (0.96%, 0.71%, 0.38%, 0.26% and 0.28% effective December 21, 2015, 2014, 2013, 2012 and 2011, respectively) adjusted annually on December 21 of each anniversary of SRI-2, and with maturities for the two \$2.2 million sub-instruments on December 30, 2016. Both SRI-1 and SRI-2 require that accrued and unpaid interest at each annual interest adjustment date be capitalized into the principal balance commencing on March 3, 2011 for SRI-1 and December 21, 2012 for SRI-2.

As noted above, the SRI-1 matured in February 2015 and, given the credit union's financial progress and successfully making six of ten payments aggregating \$13,200,000 on the Amended SRI through January 23, 2015, the Company and the credit union agreed to extend the repayment terms of the final four of the ten sub-instruments within the Amended SRI through December 28, 2016. The extension of Amended SRI repayment terms through December 28, 2016 was incorporated into a Third Amendment to the Special Assistance Agreement and an Amendment One to the Amended SRI, effective January 31, 2015. During 2015, the final six installment payments under SRI-1 (including two installments collected in January 2015 prior to the amendments and extension of SRI-1) were collected in the amount of \$13,864,956.

Every year since 2010, the Company has evaluated the ultimate collectability of SRI-1 and SRI-2, based on various factors including the long-term workout period required before the credit union will be in a position to begin repayment of SRI-1 and SRI-2 and interest thereon. As a result, in 2010, the Company transferred \$22,000,000 of guaranty loss reserves into an allowance for loss account, fully reserving the entire outstanding balance of the SRI-1 as of December 31, 2010. An additional \$4,400,000 of guaranty loss reserves was transferred into an allowance for loss account, fully reserving the entire outstanding balance of the SRI-2 as of December 31, 2011. During the final 3 quarters of 2014 and all of 2015, the credit union had met the SRI regulatory net worth repayment parameters described above, and as a result of the credit union's ability to make payments on SRI-1, the Company re-evaluated its loss reserves (valuation allowance) on the SRI's and reduced the SRI valuation allowance at December 31, 2014 from \$27,482,894 to \$11,364,263. The reduction in the December 31, 2014 valuation allowance of \$16,118,631 approximates the amount of the SRI-1 payments collected in 2014, \$9,223,627, the amount collected on January 23, 2015, \$4,611,813 and the amount that was expected to be collected in April 2015 of \$2,300,000 (full amount was collected in April 2015). An additional \$4,400,000 of guaranty loss reserves was transferred into an allowance for loss account, fully reserving the entire outstanding balance of the SRI-2 since December 31, 2011 and through 2015 until December 31, 2015 when the allowance for loss was reduced to \$0 (see below for full collection in January 2016).

As of December 31, 2015 the original balance of SRI-1 of \$22,000,000 plus \$1,088,583 interest capitalized into the balance through March 3, 2015 was fully paid. These payments consisted of 4 installments paid in 2014 aggregating \$9,223,627 (including \$423,627 of capitalized interest) and 6 installments paid in 2015 aggregating \$13,864,956 (including \$664,956 of capitalized interest).

Also, at January 26, 2016, the original balance of SRI-2 of \$4,400,000 plus \$72,165 of capitalized interest was fully paid and was included as an admitted asset on the balance sheet of the Company at December 31, 2015.

Although the Company does not normally charge a premium under its primary insurance program, the Company's governing Ohio statute and its primary insurance policy permit premiums to be assessed against Primary-insureds in order to ensure that the Company maintains a sufficient equity base for its insurance risk. As a result of escalating risks identified in the state of Nevada in 2009, as discussed above, the Company billed its Primary-insureds a first time ever special premium assessment of \$0.15 per \$100 of each Primary-insured's total shares on December 31, 2009. This special premium assessment generated approximately \$15.2 million of revenues in 2009 but was not collected until 2010, to partially offset the primary insurance losses of over \$32 million discussed above.

On September 30, 2010, the Company again billed its Primary-insureds a special premium assessment of \$0.15 per \$100 of each Primary-insured's total shares. The special premium assessment generated approximately \$16.2 million of revenues in 2010.

NOTES TO FINANCIAL STATEMENTS

On September 30, 2011, the Company billed its Primary-insureds a third special premium assessment of \$0.15 per \$100 of each Primary-insured's total shares. The special premium assessment generated approximately \$16.4 million of revenues in 2011.

On September 30, 2012, the Company billed its Primary-insureds a fourth special premium assessment of \$0.09 per \$100 of each Primary-insured's total shares. The special premium assessment generated approximately \$10.5 million of revenues in 2012.

On September 30, 2013, the Company billed its Primary-insureds a fifth special premium assessment of \$0.075 per \$100 of each Primary-insured's total shares. The special premium assessment generated approximately \$9.0 million of revenues in 2013.

As a result of the repayments of the previously fully reserved Special Reserve Instrument (described above) the Company was not required to assess a special premium assessment in 2014 or 2015.

Since the Company has no specific excess insurance loss events identified at June 30, 2016, for which a loss reserve would normally be established, all of the Company's loss reserves related to excess insurance and its unallocated primary insurance loss reserves are treated as unallocated IBNR loss reserves. For purposes of Schedule P, in any given year the cumulative unallocated IBNR loss reserves held are considered to have occurred as follows: (1) 60% in current year; (2) 30% in the previous year; and (3) 10% in the second previous year and have been allocated as such in Schedule P, which is comparable to methods used by other insurance companies with infrequent claims events. Since claims events are rare (infrequent but potentially severe), the typical year shows favorable development. A summary of the favorable loss development for the Company's single line of business ("Other") for 2016 and a reconciliation of loss provision, claims payments, prior year loss development and gross losses incurred in 2016, follows (dollars in thousands):

Year of Development	Col. 1 Prior Year (2015 Loss Reserves Allocated)	Col. 2 Current Year (2016) loss Reserves Allocated	Col. 3 Claims Paid/ (Recovered) in 2016	Col. 4 Current Calendar Year (2016) Losses and LAE Incurred (Col 2 - Col 1)	Col. 5 Unfavorable (Favorable) Development (Col2 - Col 1 + Col3)	Col. 6 Transfers from Guaranty Loss Reserves to Allow. For Loss on Capital Assistance	Col. 7 Gross Losses Incurred for Current Year IBNR Loss Reserves (Col 4 - Col 5-Col6)
SPECIFIC LOSS EVENTS:							
2006 and prior	\$ 20	\$ 20	\$ -		\$ -		
2007	-	-	-		-		
2008	-	-	-		-		
2009	6,100	5,900	-		(200)		
2010	-	-	-		-		
2011	300	300	-		-		
2012	-	-	-		-		
2013	-	-	-		-		
2014	500	500	-		-		
2015	250	-	-		-		
2016	xxxxxxxx				xxxxxxxx		
Total Specific Loss Reserves	\$ 7,170	\$ 6,720	\$ -				
Increase (Decrease) in Specific Loss Reserves				\$ (450)	\$ (200)		\$ (250)
Claims Paid in 2016				-			
LAE (Unpaid)	\$ 40	\$ 40					
Other Changes in Development Miscellaneous				-		-	
UNALLOCATED IBNR LOSSES:							
2013	1,697				(1,697)		
2014	5,091	1,722			(3,369)		
2015	10,183	5,166			(5,017)		
2016	xxxxxxxx	10,333			xxxxxxx		
Total Unallocated Loss Reserves	\$ 16,971	\$ 17,221					
Increase (Decrease) in Unallocated Loss Reserves				250	(10,083)		10,333
Total (Including LAE of \$40,000)	\$ 24,181	\$ 23,981	\$ -	\$ (200)	\$ (10,283)	\$ -	\$ 10,083

Losses incurred (recoveries – net) in the Statement of Income of \$(10,483,168) in 2015 include provision for loss of \$942,140 and recoveries of \$(11,425,308) related to advances to troubled credit unions. Losses incurred (recoveries - net) in Statement of Income of \$(14,810,359) in 2014 include provisioin for loss of \$1,797,967 and

recoveries of \$(16,608,326) related to advances to troubled credit unions.

- 26. Intercompany Pooling Arrangements – Does not apply.
- 27. Structured Settlements – Does not apply.
- 28. Health Care Receivables – Does not apply.
- 29. Participating Policies – Does not apply.
- 30. Premium Deficiency Reserves

The Company provides deposit insurance to participating credit unions under the Company's primary and excess contracts. Under the primary insurance contract, a deposit of 1.3% of the member's year-end share balance is required. These capitalization deposits are non-interest bearing and the investment earnings therefrom are used to fund the Company's deposit insurance programs in lieu of a normal premium charge. Special Premium Assessments may be charged from time to time against insured credit unions to fund claims activity during unusual times, such as in 2009 - 2013, in order to maintain the insurance fund at a regulatory acceptable primary insurance equity ratio (at June 30, 2016 the equity ratio is 1.67% of primary insurance fund equity to primary insured shares). Even so, the deposits for the primary and excess deposit contracts are at-risk to the insured credit unions and ultimately can act as a reserve that is available to pay claims if needed. The aggregate of capitalization deposits that are available to pay claims are \$177,061,875 at June 30, 2016. Therefore the Company has determined there is not a need for a premium deficiency reserve and none has been recorded at June 30, 2016. This evaluation was completed on July 20, 2016. The Company considers investment income when evaluating the need for premium deficiency reserves.

1. Liability carried for premium deficiency reserves	\$
2. Date of the most recent evaluation of this liability	07/20/2016
3. Was anticipated investment income utilized in the calculation?	Yes (X) No ()

- 31. High Deductibles – Does not apply.
- 32. Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses – Does not apply.
- 33. Asbestos/Environmental Reserves – Does not apply.
- 34. Subscriber Savings Accounts – Does not apply.
- 35. Multiple Peril Crop Insurance – Does not apply.
- 36. Financial Guaranty Insurance – Does not apply.

STATEMENT AS OF JUNE 30, 2016 OF THE American Mutual Share Insurance Corporation

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes () No (X)
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes () No ()
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes () No (X)
- 2.2

If yes, date of change:

.....
- 3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?

Yes (X) No ()
- If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes () No (X)
- 3.3

If the response to 3.2 is yes, provide a brief description of those changes.

.....
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes () No (X)
- 4.2

If the response to 4.1 is yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
--	---	---

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?

Yes () No () N/A (X)
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2012
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2012
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

01/15/2014
- 6.4

By what department or departments?

Ohio Department of Insurance
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes () No () N/A (X)
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes () No () N/A (X)
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes () No (X)
- 7.2

If yes, give full information

.....
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes () No (X)
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

.....
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes () No (X)
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
--	--	-----------------------------	-----------------------------	------------------------------	-----------------------------

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes (X) No ()
- 9.11

If the response to 9.1 is No, please explain:

.....
.....
- 9.2

Has the code of ethics for senior managers been amended?

Yes () No (X)
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).

.....
.....
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes () No (X)
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

.....
.....

GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent , subsidiaries or affiliates on Page 2 of this statement?
- Yes (X) No ()
- 10.2 If yes , indicate the amounts receivable from parent included in the Page 2 amount:
- \$

INVESTMENT

- 11.1 Were any of the stocks , bonds , or other assets of the reporting entity loaned , placed under option agreement , or otherwise made available for use by another person?
(Exclude securities under securities lending agreements .)
- Yes () No (X)
- 11.2 If yes , give full and complete information relating thereto:
-
.....

12. Amount of real estate and mortgages held in other invested assets in Schedule BA:
- \$
13. Amount of real estate and mortgages held in short-term investments:
- \$

- 14.1 Does the reporting entity have any investments in parent , subsidiaries and affiliates?
- Yes (X) No ()
- 14.2 If yes , please complete the following:

	¹ Prior Year-End Book/ Adjusted Carrying Value	² Current Quarter Book/ Adjusted Carrying Value
14.21 Bonds	\$	\$
14.22 Preferred Stock	\$	\$
14.23 Common Stock	\$ 21,728,955	\$ 21,863,193
14.24 Short-Term Investments	\$	\$
14.25 Mortgage Loans or Real Estate	\$	\$
14.26 All Other	\$	\$
14.27 Total Investment in Parent , Subsidiaries and Affiliates (Subtotal Line 14.21 to Line 14.26)	\$ 21,728,955	\$ 21,863,193
14.28 Total Investment in Parent included in Line 14.21 to Line 14.26 above	\$	\$

- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB?
- Yes () No (X)
- 15.2 If yes , has a comprehensive description of the hedging program been made available to the domiciliary state?
- Yes () No ()
- If no , attach a description with this statement .

16. For the reporting entity's security lending program , state the amount of the following as of current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL , Parts 1 and 2
- \$
- 16.2 Total book adusted /carrying value of reinvested collateral assets reported on Schedule DL , Parts 1 and 2
- \$
- 16.3 Total payable for securities lending reported on the liability page
- \$

17. Excluding items in Schedule E - Part 3 - Special Deposits , real estate , mortgage loans and investments held physically in the reporting entity's offices , vaults or safety deposit boxes , were all stocks , bonds and other securities , owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1 , III - General Examination Considerations , F. Outsourcing of Critical Functions , Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?
- Yes (X) No ()

- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook , complete the following:

¹ Name of Custodian (s)	² Custodian Address
---------------------------------------	-----------------------------------

JP Morgan Chase Trust	100 E. Broad St. , Columbus, OH 43271-8192
Fifth Third Trust	21 E. Satte St. , Columbus, OH 43215
US Bank Institutional Trust & Custody	425 E. Walnut St. , Cincinnati, OH 45202
FHLB of Cincinnati	221 E. 4th St. , Suite 1000, Cincinnati, OH 45202

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook , provide the name , location and a complete explanation:

¹ Name(s)	² Location(s)	³ Complete Explanation(s)
-------------------------	-----------------------------	---

- 17.3 Have there been any changes , including name changes , in the custodian(s) identified in 17.1 during the current quarter?
- Yes () No (X)

- 17.4 If yes , give full and complete information relating thereto:

¹ Old Custodian	² New Custodian	³ Date of Change	⁴ Reason
-------------------------------	-------------------------------	--------------------------------	------------------------

- 17.5 Identify all investment advisors , broker /dealers or individuals acting on behalf of broker /dealers that have access to the investment accounts , handle securities and have authority to make investments on behalf of the reporting entity:

¹ Central Registration Depository	² Name (s)	³ Address
--	--------------------------	-------------------------

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed?
- Yes (X) No ()

- 18.2 If no , list exceptions:
-

STATEMENT AS OF JUNE 30 , 2016 OF THE American Mutual Share Insurance Corporation

GENERAL INTERROGATORIES

PART 2 - PROPERTY AND CASUALTY INTERROGATORIES

1.

If the reporting entity is a member of a pooling arrangement, did the agreement of the reporting entity's participation change?
If yes, attach an explanation.

Yes () No () N/A (X)
2.

Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured?
If yes, attach an explanation.

Yes () No (X)
- 3.1

Have any of the reporting entity's primary reinsurance contracts been canceled?

Yes () No (X)
- 3.2

If yes, give full and complete information thereto
.....
- 4.1

Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero?

Yes () No (X)
- 4.2

If yes, complete the following schedule:

1	2	3	TOTAL DISCOUNT				DISCOUNT TAKEN DURING PERIOD			
			4	5	6	7	8	9	10	11
Line of Business	Maximum Interest	Discount Rate	Unpaid Losses	Unpaid LAE	IBNR	TOTAL	Unpaid Losses	Unpaid LAE	IBNR	TOTAL

5.

Operating Percentages:
- 5.1

A&H loss percent

..... %
- 5.2

A&H cost containment percent

..... %
- 5.3

A&H expense percent excluding cost containment expenses

..... %
- 6.1

Do you act as a custodian for health savings accounts?

Yes () No (X)
- 6.2

If yes, please provide the amount of custodial funds held as of the reporting date.

\$
- 6.3

Do you act as an administrator for health savings accounts?

Yes () No (X)
- 6.4

If yes, please provide the balance of the funds administered as of the reporting date.

\$

Page 9

Schedule F - Ceded Reinsurance

NONE

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories

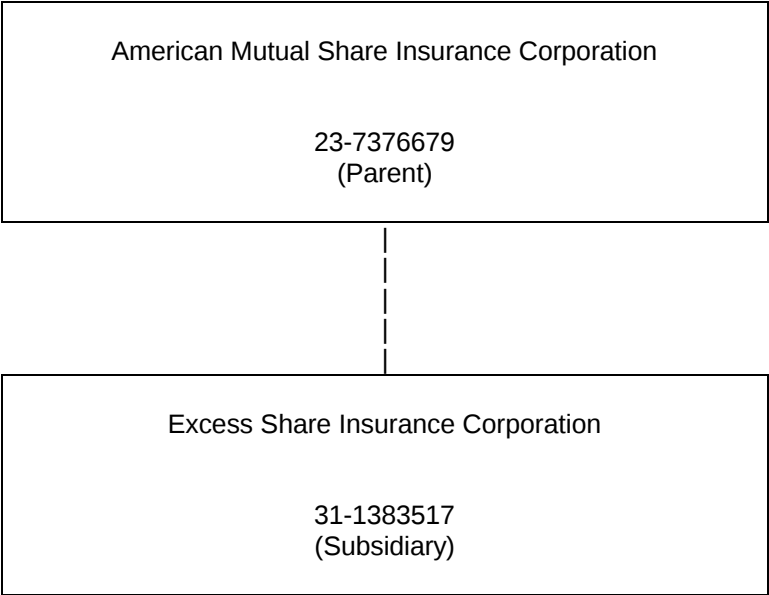
States, etc.	1		Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
	Active Status		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama	AL	E						
2. Alaska	AK	N						
3. Arizona	AZ	E						
4. Arkansas	AR	N						
5. California	CA	E	118,476	120,519			300,000	300,000
6. Colorado	CO	N						
7. Connecticut	CT	N						
8. Delaware	DE	N						
9. District of Columbia	DC	N						
10. Florida	FL	N						
11. Georgia	GA	N						
12. Hawaii	HI	N						
13. Idaho	ID	L						250,000
14. Illinois	IL	L					500,000	1,700,000
15. Indiana	IN	E						
16. Iowa	IA	N						
17. Kansas	KS	N						
18. Kentucky	KY	N						
19. Louisiana	LA	N						
20. Maine	ME	L						
21. Maryland	MD	N						
22. Massachusetts	MA	N						
23. Michigan	MI	N						
24. Minnesota	MN	N						
25. Mississippi	MS	N						
26. Missouri	MO	N						
27. Montana	MT	N						
28. Nebraska	NE	N						
29. Nevada	NV	E				(4,639,857)	5,900,000	6,100,000
30. New Hampshire	NH	L						
31. New Jersey	NJ	N						
32. New Mexico	NM	N						
33. New York	NY	N						
34. North Carolina	NC	N						
35. North Dakota	ND	N						
36. Ohio	OH	L					20,000	20,000
37. Oklahoma	OK	N						
38. Oregon	OR	N						
39. Pennsylvania	PA	N						
40. Rhode Island	RI	N						
41. South Carolina	SC	N						
42. South Dakota	SD	N						
43. Tennessee	TN	N						
44. Texas	TX	E						
45. Utah	UT	N						
46. Vermont	VT	N						
47. Virginia	VA	N						
48. Washington	WA	N						
49. West Virginia	WV	N						
50. Wisconsin	WI	N						
51. Wyoming	WY	N						
52. American Samoa	AS	N						
53. Guam	GU	N						
54. Puerto Rico	PR	N						
55. U. S. Virgin Islands	VI	N						
56. Northern Mariana Islands	MP	N						
57. Canada	CAN	N						
58. Aggregate Other Alien	OT	X X X					17,221,000	16,509,500
59. Totals	(a) 5		118,476	120,519		(4,639,857)	23,941,000	24,879,500
DETAILS OF WRITE-INS								
58001. UNASSIGNED		X X X					17,221,000	16,509,500
58002.		X X X						
58003.		X X X						
58998. Summary of remaining write-ins for Line 58 from overflow page		X X X						
58999. TOTALS (Line 58001 through Line 58003 plus Line 58998) (Line 58 above)		X X X					17,221,000	16,509,500

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer;
(E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of "L" responses except for Canada and Other Alien.

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES
OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**

PART 1 - ORGANIZATIONAL CHART



SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies) /Person(s)	*
03590	American Mutual Share Ins	10003	31-1383517 .....	.....	.....	.....	EXCESS SHARE INSURANCE CORPORATION	OH	DS	AMERICAN MUTUAL SHARE INSURANCE CORP	OWNERSHIP	100.000	AMERICAN MUTUAL SHARE INS CORP .....	.....
03590	American Mutual Share Ins	12700	23-7376679 .....	.....	.....	.....	AMERICAN MUTUAL SHARE INSURANCE CORPORATION	OH	RE	AMERICAN MUTUAL SHARE INSURANCE CORP	OWNERSHIP	100.000	AMERICAN MUTUAL SHARE INS CORP .....	.....

Asterisk	Explanation
----------	-------------

NONE

PART 1 - LOSS EXPERIENCE

Line of Business	Current Year to Date			4
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	Prior Year to Date Direct Loss Percentage
1. Fire				
2. Allied lines				
3. Farmowners multiple peril				
4. Homeowners multiple peril				
5. Commercial multiple peril				
6. Mortgage guaranty				
8. Ocean marine				
9. Inland marine				
10. Financial guaranty				
11.1 Medical professional liability-occurrence				
11.2 Medical professional liability-claims made				
12. Earthquake				
13. Group accident and health				
14. Credit accident and health				
15. Other accident and health				
16. Workers' compensation				
17.1 Other liability-occurrence				
17.2 Other liability-claims made				
17.3 Excess Workers' Compensation				
18.1 Products liability-occurrence				
18.2 Products liability-claims made				
19.1, 19.2 Private passenger auto liability				
19.3, 19.4 Commercial auto liability				
21. Auto physical damage				
22. Aircraft (all perils)				
23. Fidelity				
24. Surety				
26. Burglary and theft				
27. Boiler and machinery				
28. Credit				
29. International				
30. Warranty				
31. Reinsurance-Nonproportional Assumed Property	X X X	X X X	X X X	X X X
32. Reinsurance-Nonproportional Assumed Liability	X X X	X X X	X X X	X X X
33. Reinsurance-Nonproportional Assumed Financial Lines	X X X	X X X	X X X	X X X
34. Aggregate write-ins for other lines of business	118,476	(200,000)	(168.8)	387.8
35. TOTALS	118,476	(200,000)	(168.8)	387.8
DETAILS OF WRITE-INS				
3401. Guaranty of Share Deposits in Credit Union	118,476	(200,000)	(168.8)	387.8
3402.				
3403.				
3498. Summary of remaining write-ins for Line 34 from overflow page				
3499. Totals (Line 3401 through Line 3403 plus Line 3498) (Line 34)	118,476	(200,000)	(168.8)	387.8

PART 2 - DIRECT PREMIUMS WRITTEN

Line of Business	1 Current Quarter	2 Current Year to Date	3 Prior Year to Date
1. Fire			
2. Allied lines			
3. Farmowners multiple peril			
4. Homeowners multiple peril			
5. Commercial multiple peril			
6. Mortgage guaranty			
8. Ocean marine			
9. Inland marine			
10. Financial guaranty			
11.1 Medical professional liability-occurrence			
11.2 Medical professional liability-claims made			
12. Earthquake			
13. Group accident and health			
14. Credit accident and health			
15. Other accident and health			
16. Workers' compensation			
17.1 Other liability-occurrence			
17.2 Other liability-claims made			
17.3 Excess Workers' Compensation			
18.1 Products liability-occurrence			
18.2 Products liability-claims made			
19.1, 19.2 Private passenger auto liability			
19.3, 19.4 Commercial auto liability			
21. Auto physical damage			
22. Aircraft (all perils)			
23. Fidelity			
24. Surety			
26. Burglary and theft			
27. Boiler and machinery			
28. Credit			
29. International			
30. Warranty			
31. Reinsurance-Nonproportional Assumed Property	X X X	X X X	X X X
32. Reinsurance-Nonproportional Assumed Liability	X X X	X X X	X X X
33. Reinsurance-Nonproportional Assumed Financial Lines	X X X	X X X	X X X
34. Aggregate write-ins for other lines of business	61,606	118,476	120,519
35. TOTALS	61,606	118,476	120,519
DETAILS OF WRITE-INS			
3401. Guaranty of Share Deposits in Credit Unions	61,606	118,476	120,519
3402.			
3403.			
3498. Summary of remaining write-ins for Line 34 from overflow page			
3499. Totals (Line 3401 through Line 3403 plus Line 3498) (Line 34)	61,606	118,476	120,519

PART 3 (000 Omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Prior Year- End Known Case Loss and LAE Reserves	Prior Year- End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves (Column 1 plus Column 2)	2016 Loss and LAE Payments on Claims Reported as of Prior Year-End	2016 Loss and LAE Payments on Claims Unreported as of Prior Year-End	Total 2016 Loss and LAE Payments (Column 4 plus Column 5)	Q. S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year End	Q. S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year End	Q. S. Date IBNR Loss and LAE Reserves	Total Q. S. Loss and LAE Reserves (Column 7 plus Column 8 plus Column 9)	Prior Year- End Known Case Loss and LAE Reserves Developed (Savings) / Deficiency (Column 4 plus Column 7 minus Column 1)	Prior-Year-End IBNR Loss and LAE Reserves Developed (Savings) / Deficiency (Column 5 plus Column 8 plus Column 9 minus Column 2)	Prior Year-End Total Loss and LAE Reserve Developed (Savings) / Deficiency (Column 11 plus Column 12)
1. 2013 + Prior	6,400	1,717	8,117	143		143	6,200		20	6,220	(57)	(1,697)	(1,754)
2. 2014	500	5,091	5,591	11		11	500		1,722	2,222	11	(3,369)	(3,358)
3. Subtotals 2014 + prior	6,900	6,808	13,708	154		154	6,700		1,742	8,442	(46)	(5,066)	(5,112)
4. 2015		10,473	10,473						5,166	5,166		(5,307)	(5,307)
5. Subtotals 2015 + prior	6,900	17,281	24,181	154		154	6,700		6,908	13,608	(46)	(10,373)	(10,419)
6. 2016	X X X	X X X	X X X	X X X			X X X		10,373	10,373	X X X	X X X	X X X
7. Totals	6,900	17,281	24,181	154		154	6,700		17,281	23,981	(46)	(10,373)	(10,419)
8. Prior Year-End Surplus As Regards Policy- holders	219,419										Column 11, Line 7 As % of Column 1, Line 7	Column 12, Line 7 As % of Column 2, Line 7	Column 13, Line 7 As % of Column 3, Line 7
											1. (0.7)%	2. (60.0)%	3. (43.1)%
													Column 13, Line 7 Line 8
													4. (4.7)%

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?

Response

NO

EXPLANATION:

BARCODE:

Document Identifier 490:

1 2 7 0 0 2 0 1 6 4 9 0 0 0 0 0 2

2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?

NO

EXPLANATION:

BARCODE:

Document Identifier 455:

1 2 7 0 0 2 0 1 6 4 5 5 0 0 0 0 2

3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?

NO

EXPLANATION:

BARCODE:

Document Identifier 365:

1 2 7 0 0 2 0 1 6 3 6 5 0 0 0 0 2

4. Will the Director and Officer Insurance Coverage Supplement be filed with the state of domicile and the NAIC with this statement?

NO

EXPLANATION:

BARCODE:

Document Identifier 505:

1 2 7 0 0 2 0 1 6 5 0 5 0 0 0 0 2

SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	485,515	524,564
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition	1,937	
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other-than-temporary impairment recognized		
8. Deduct current year's depreciation	19,610	39,049
9. Book/adjusted carrying value at end of current period (Line 1 plus Line 2 plus Line 3 plus Line 4 minus Line 5 plus Line 6 minus Line 7 minus Line 8)	467,842	485,515
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)	467,842	485,515

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year To Date	Prior Year Ended December 31
1. Book value/recorded investment excluding:		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after a		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mort		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other-than-temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Line 1 plus Line 2 plus Line 3 plus Line 4 plus Line 5 plus Line 6 minus Line 7 minus Line 8 plus Line 9 minus Line 10)		
12. Total Valuation Allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	10,040,548	12,478,597
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	550,594	950,000
2.2 Additional investment made after acquisition	240,929	4,953,083
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		41,000
6. Total gain (loss) on disposals		6,940,852
7. Deduct amounts received on disposals	5,357,647	15,308,529
8. Deduct amortization of premium and depreciation	1,805	14,455
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other-than-temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Line 1 plus Line 2 plus Line 3 plus Line 4 plus Line 5 plus Line 6 minus Line 7 minus Line 8 plus Line 9 minus Line 10)	5,472,619	10,040,548
12. Deduct total nonadmitted amounts	5,472,619	5,568,383
13. Statement value at end of current period (Line 11 minus Line 12)		4,472,165

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	194,767,558	193,846,167
2. Cost of bonds and stocks acquired	54,000,000	84,999,500
3. Accrual of discount	1,492	2,584
4. Unrealized valuation increase (decrease)	134,236	202,103
5. Total gain (loss) on disposals		
6. Deduct consideration for bonds and stocks disposed of	77,107,496	84,281,916
7. Deduct amortization of premium		880
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other-than-temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Line 1 plus Line 2 plus Line 3 plus Line 4 plus Line 5 minus Line 6 minus Line 7 plus Line 8 minus Line 9)	171,795,790	194,767,558
11. Deduct total nonadmitted amounts	892,850	694,150
12. Statement value at end of current period (Line 10 minus Line 11)	170,902,940	194,073,408

SCHEDULE D - PART 1B

Showing the Acquisitions , Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	... 184,388,110	 68,512,405	 76,266,510	 748	... 184,388,110	... 176,634,753	.....	... 181,249,037
2. NAIC 2 (a)								
3. NAIC 3 (a)								
4. NAIC 4 (a)								
5. NAIC 5 (a)								
6. NAIC 6 (a)								
7. Total Bonds	... 184,388,110	 68,512,405	 76,266,510	 748	... 184,388,110	... 176,634,753	.....	... 181,249,037
PREFERRED STOCK								
8. NAIC 1								
9. NAIC 2								
10. NAIC 3								
11. NAIC 4								
12. NAIC 5								
13. NAIC 6								
14. Total Preferred Stock								
15. Total Bonds and Preferred Stock	... 184,388,110	 68,512,405	 76,266,510	 748	... 184,388,110	... 176,634,753	.....	... 181,249,037

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:
NAIC 1 \$; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year To Date	Paid for Accrued Interest Year To Date
9199999	27,046,356	X X X	27,046,356	5,537	.....

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book / adjusted carrying value, December 31 of prior year	8,554,635	3,432,439
2. Cost of short-term investments acquired	44,687,410	42,949,277
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	26,195,689	37,827,081
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other-than-temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Line 1 + Line 2 + Line 3 + Line 4 + Line 5 - Line 6 - Line 7 + Line 8 - Line 9)	27,046,356	8,554,635
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	27,046,356	8,554,635

Page SI04

Schedule DB, Part A, Verification
NONE

Schedule DB, Part B, Verification
NONE

Page SI05

Schedule DB, Pt. C, Section 1, Replicated (Synthetic Assets) Open
NONE

Page SI06

Sch DB, Pt C, Sn 2, Replication (Syn Assets) Transactions Open
NONE

Page SI07

Schedule DB, Verification
NONE

Page SI08

Schedule E, Verification (Cash Equivalents)
NONE

Page E01

Sch. A, Pt. 2, Real Estate Acquired
NONE

Sch. A, Pt. 3, Real Estate Disposed
NONE

Page E02

Schedule B, Part 2, Mortgage Loans Acquired
NONE

Schedule B, Part 3, Mortgage Loans Disposed
NONE

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	2	Location		5	6	7	8	9	10	11	12	13
CUSIP Identification	Name or Description	3	4	Name of Vendor or General Partner	NAIC Designation	Date Originally Acquired	Type and Strategy	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Amount of Encumbrances	Commitment for Additional Investment	Percentage of Ownership
		City	State									
Fixed or Variable Interest Rate Investments That Have the Underlying Characteristics of Bonds - Unaffiliated												
3133EA-6F-0	FFCB BOND DTD 04-25-2016 - D&O			US BANK	1	04/29/2016		100,000				
3137EA-DZ-9	FHLMC DEB DTD 05-12-2016			US BANK	1	05/11/2016		100,594				
20451P-QB-5	COMPASS BANK CD - D&O			US BANK	1	06/24/2016		100,000				
0799999	Subtotal - Fixed or Variable Interest Rate Investments That Have the Underlying Characteristics of Bonds - Unaffiliated							300,594				
Any Other Class of Assets - Unaffiliated												
	PLAN ASSETS (457 DEFERRED COMP PLAN)			FIFTH THIRD BANK		02/18/2004		76,621				
	MONEY MARKET CASH ACCOUNT (STAR SYSTEM ESCROW)			BANK OF NEW YORK MELLON		01/01/1986		13				
	MONEY MARKET CASH ACCOUNT (D&O TRUST)			US BANK		08/30/2013		135,282				
4299999	Subtotal - Any Other Class of Assets - Unaffiliated							211,916				
4499999	TOTAL - Unaffiliated							300,594		211,916		
4699999	TOTALS							300,594		211,916		

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED , Transferred or Repaid During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/Adjusted Carrying Value Less Encumbrances, Prior Year	Change in Book/Adjusted Carrying Value						15 Book/Adjusted Carrying Value Less Encumbrances on Disposal	16 Consideration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Investment Income				
								9	10	11	12	13	14										
		3 City	4 State					Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in B. /A. C. V. (9+10-11+12)	Total Foreign Exchange Change in B. /A. C. V.										
Fixed or Variable Interest Rate Investments That Have the Underlying Characteristics of Bonds - Unaffiliated																							
3130A5-2G-3	FHLB BOND DTD 05-11-2015 D&O			CALLED @ 100	04/20/2015	05/11/2016	125,000							125,000	125,000				656				
3134G8-HR-3	FHLMC DEB DTD 02-26-2016 D&O			CALLED @ 100	02/01/2016	05/26/2016	100,000							100,000	100,000				363				
912828-KR-0	USTN DTD 04-30-09 (D&O TRUST)			MATURED	04/30/2013	04/30/2016	100,763		(763)			(763)		100,000	100,000				1,313				
912828-QP-8	USTN DTD 05-31-11 (D&O TRUST)			MATURED	08/15/2013	05/31/2016	105,481		(481)			(481)		105,000	105,000				919				
0799999 - Subtotal - Fixed or Variable Interest Rate Investments That Have the Underlying Characteristics of Bonds - Unaffiliated							431,244		(1,244)			(1,244)		430,000	430,000				3,251				
4499999 - TOTAL - Unaffiliated							431,244		(1,244)			(1,244)		430,000	430,000				3,251				
4699999 - TOTALS							431,244		(1,244)			(1,244)		430,000	430,000				3,251				

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
Bonds - U. S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions									
3130A7-WC-5	FHLB BOND DATE 05-18-2016		04/25/2016	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00		1
3133EG-AD-7	FFCB BOND DATE 05-16-16		05/06/2016	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00		1
3134G9-AV-9	FHLMC DED DTD 04-28-16		04/15/2016	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00		1
3133EF-4D-6	FFCB BOND DTD 04-20-16		04/15/2016	FIFTH THIRD SECURITIES		3,000,000	3,000,000.00		1
3134G9-AD-9	FHLMC DED DTD 04-28-16		04/13/2016	FIFTH THIRD SECURITIES		3,000,000	3,000,000.00		1
3133EF-5T-0	FFCB BOND DTD 05-03-16		04/25/2016	FIFTH THIRD SECURITIES		3,000,000	3,000,000.00		1
3133EF-3E-5	FFCB BOND DTD 04-18-16		04/13/2016	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00		1
3134G9-SK-4	FHLMC DEB DTD 06-30-2016		05/31/2016	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00		1
3134G9-QJ-9	FHLMC DEB DTD 06-30-2016		05/31/2016	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00		1
3130A8-2K-8	FHLB BOND DTD 05-23-2016		05/10/2016	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00		1
3133EG-CR-4	FFCB BOND DTD 06-01-2016		05/24/2016	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00		1
3130A8-5C-3	FHLB BOND DTD 05-25-2016		05/18/2016	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00		1
3136G3-MQ-5	FNMA NOTE DTD 05-25-2016		05/06/2016	FIFTH THIRD SECURITIES		3,000,000	3,000,000.00		1
3134G9-KU-0	FHLMC DEB DTD 05-25-2016		05/18/2016	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00		1
3134G9-MW-4	FHLMC DEB DTD 05-31-2016		05/18/2016	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00		1
3133EG-CR-4	FFCB BOND DTD 06-01-2016		05/24/2016	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00		1
3134G9-VS-3	FHLMC DEB DTD 06-28-2016		06/14/2016	AMERIPRISE FINANCIAL		2,000,000	2,000,000.00		1
3130A8-J3-8	FHLB BOND DTD 06-29-2016		06/14/2016	AMERIPRISE FINANCIAL		3,000,000	3,000,000.00		1
3133EG-KF-1	FFCB BOND DTD 07-06-2016		06/28/2016	FIFTH THIRD SECURITIES		3,000,000	3,000,000.00		1
3133EG-KA-2	FFCB BOND DTD 07-06-2016		06/28/2016	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00		1
3130A8-N9-0	FHLB BOND DTD 07-07-2016		06/29/2016	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00		1
3199999	Subtotal - Bonds - U. S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions					41,000,000	41,000,000.00		
8399997	Subtotal - Bonds - Part 3					41,000,000	41,000,000.00		
8399999	Subtotal - Bonds					41,000,000	41,000,000.00		
9999999	TOTALS					41,000,000			

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
Bonds - U. S. Special Revenue and Special Assessment and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																					
3130A4-RM-6	FHLB BOND DTD 04-13-2015		04/13/2016	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				3,750	04/13/2017	1
3130A5-2M-0	FHLB BOND DTD 05-13-2015		05/13/2016	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				8,500	11/13/2017	1
3130A5-4Z-9	FHLB BOND DTD 05-20-2015		05/20/2016	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				10,000	02/20/2018	1
3130A5-LB-3	FHLB BOND DTD 06-30-2015		06/28/2016	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				7,500	12/28/2018	1
3130A5-NS-4	FHLB BOND DTD 06-29-2015		06/29/2016	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				13,500	06/29/2018	1
3130A5-P3-7	FHLB BOND DTD 06-29-2015		06/29/2016	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				10,000	09/29/2017	1
3130A5-QX-0	FHLB BOND DTD 06-29-2015		06/29/2016	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				10,000	12/29/2017	1
3130A5-RE-1	FHLB BOND DTD 06-29-2015		06/29/2016	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				11,700	06/29/2018	1
3130A5-RL-5	FHLB BOND DTD 06-29-2015		06/29/2016	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				3,250	03/29/2017	1
3130A6-JH-1	FHLB BOND DTD 10-06-2015		04/29/2016	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				26,390	07/06/2022	1
3130A6-K2-2	FHLB BOND DTD 09-30-2015		06/28/2016	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				10,000	06/28/2018	1
3130A6-XD-4	FHLB BOND DTD 12-29-2015		06/29/2016	CALLED @ 100		3,000,000	3,000,000.00	3,000,000	3,000,000						3,000,000				19,500	06/29/2018	1
3130A7-HK-4	FHLB BOND DTD 03-30-2016		06/30/2016	CALLED @ 100		3,000,000	3,000,000.00	3,000,000	3,000,000						3,000,000				11,250	09/30/2019	1
313381-PK-5	FHLB BOND DTD 12-27-2012		06/27/2016	CALLED @ 100		3,000,000	3,000,000.00	3,000,000	3,000,000						3,000,000				11,550	06/27/2017	1
3133EA-Z8-4	FFCB BOND DTD 09-05-2012		06/16/2016	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				9,353	09/25/2018	1
3133EC-6S-8	FFCB BOND DTD 12-12-2012		06/27/2016	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				3,200	12/12/2016	1
3133EC-BN-3	FFCB BOND DTD 12-27-2012		04/21/2016	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				4,117	12/27/2016	1
3133EE-2S-8	FFCB BOND DTD 06-29-2015		06/29/2016	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				19,800	06/29/2020	1
3133EE-CX-6	FFCB BOND DTD 11-25-2014		04/13/2016	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				4,677	11/25/2016	1
3133EE-DS-6	FFCB BOND DTD 04-29-2015		05/12/2016	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				15,226	04/29/2019	1
3133EE-T3-4	FFCB BOND DTD 06-03-2015		06/03/2016	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				8,100	06/03/2019	1
3134G3-2S-8	FHLMC DEB DTD 12-27-2012		06/27/2016	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				7,500	06/27/2017	1
3134G3-2S-8	FHLMC DEB DTD 12-27-2012		06/27/2016	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				7,500	06/27/2017	1
3134G5-6W-0	FHLMC DEB DTD 06-23-2014		06/23/2016	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				3,250	12/23/2016	1
3134G5-LS-2	FHLMC DEB DTD 11-17-2014		05/17/2016	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				3,000	11/17/2016	1
3134G7-P8-8	FHLMC DEB DTD 10-29-2015		04/29/2016	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				9,100	10/29/2020	1
3134G8-FZ-7	FHLMC DEB DTD 12-30-2015		06/30/2016	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				20,000	12/30/2020	1
3135G0-RQ-8	FNMA NOTE DTD 11-15-2012		05/16/2016	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				10,000	11/15/2017	1
3135G0-XC-2	FNMA NOTE DTD 05-22-2013		05/23/2016	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				2,500	08/22/2016	1
3135G0-XL-2	FNMA NOTE DTD 05-28-2013		05/27/2016	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				9,750	02/27/2017	1
3135G0-XZ-1	FNMA NOTE DTD 06-20-2013		06/20/2016	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				6,250	06/20/2018	1
3136G0-4R-9	FNMA NOTE DTD 11-12-2012		05/23/2016	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				5,625	02/21/2017	1
3136G0-B7-5	FNMA NOTE DTD 09-06-20012		06/27/2016	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				24,600	09/26/2019	1
3136G0-E9-8	FNMA NOTE DTD 09-27-2012		06/27/2016	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				19,500	09/27/2018	1
3136G1-ZZ-5	FNMA NOTE DTD 04-29-2014		04/29/2016	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				8,125	10/29/2018	1
3136G2-HV-2	FNMA NOTE DTD 05-27-2015		05/25/2016	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				5,500	05/25/2018	1
3136G0-N3-1	FNMA NOTE DTD 09-27-2012		06/27/2016	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				11,250	09/27/2019	1
3128PU-NU-2	FEDL HOME LOAN MORT COR POOL #J14903		04/15/2016	PAYDOWN		19,649	19,649.00	19,649	19,649						19,649				2,008	04/01/2021	1
31398S-UT-8	FNMA CMO PAC		04/25/2016	PAYDOWN		36,171	36,171.00	36,171	36,171						36,171				4,005	10/25/2024	1
3199999 - Subtotal - Bonds - U. S. Special Revenue and Special Assessment and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions						62,055,820	62,055,820.00	62,055,820	62,055,820						62,055,820				380,826		
8399997 - Subtotal - Bonds - Part 4						62,055,820	62,055,820.00	62,055,820	62,055,820						62,055,820				380,826		
8399999 - Subtotal - Bonds						62,055,820	62,055,820.00	62,055,820	62,055,820						62,055,820				380,826		
9999999 - TOTALS						62,055,820		62,055,820	62,055,820						62,055,820				380,826		

(a) For all common stock bearing the NAIC market indicator 'U' provide: the number of such issues

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Schedule DB, Part A, Section 1
NONE

Description of Hedged Risk (s)
NONE

Financial or Economic Impact of the Hedge
NONE

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Schedule DB, Part B, Section 1
NONE

Schedule DB, Part B, Section 1, Broker Name
NONE

Schedule DB, Part B, Description of Hedged Risk (s)
NONE

Schedule DB, Part B, Financial or Economic Impact of the Hedge
NONE

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Schedule DB, Part D, Section 1
NONE

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Schedule DB, Part D, Section 2, By Reporting Entity
NONE

Schedule DB, Part D, Section 2, To Reporting Entity
NONE

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Schedule DL, Part 1
NONE

Page E11

Schedule DL, Part 2
NONE

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository		2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
		Code	Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date	6	7	8	*
Name	Location and Supplemental Information					First Month	Second Month	Third Month	
Open Depositories									
Corporate Checking Account	JP Morgan Chase; Columbus, Ohio					1,077,840	472,775	717,931	
Corporate Savings Account	JP Morgan Chase; Columbus, Ohio		0.200	15,277		29,125,262	33,140,057	32,445,411	
Share Account	Corporate One Credit Union; Columbus, Ohio-Savings		0.250	1,109		1,860,125	1,860,486	1,860,847	
Federal Home Loan Bank DDA	Federal Home Loan Bank; Cincinnati, Ohio			1,025		6,155,474	4,149,995	16,392,860	
Corporate Savings Account	PNC Bank; Columbus, Ohio		0.250	264		417,176	417,267	417,357	
Corporate Savings Account	Fifth Third Bank; Columbus, Ohio					1,360,298	1,360,271	1,360,243	
Certificate of Deposit # 94015390	US Bank, Boise, Idaho	SD	0.050	49	23	200,000	200,000	200,000	
US Bank Savings	US Bank; Cincinnati, Ohio		0.040	374		3,004,591	3,004,718	3,004,841	
0199999 - TOTAL - Open Depositories				18,098	23	43,200,766	44,605,569	56,399,490	
0399999 - TOTAL Cash on Deposit				18,098	23	43,200,766	44,605,569	56,399,490	
0499999 - Cash in Company's Office						200	200	200	
0599999 - TOTALS				18,098	23	43,200,966	44,605,769	56,399,690	

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Schedule E, Part 2, Cash Equivalents
NONE