



## STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company

## ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	88,986,507		88,986,507	87,281,294
2. Stocks:				
2.1 Preferred stocks .....	1,782,196		1,782,196	.776,657
2.2 Common stocks .....	8,928,279		8,928,279	8,774,738
3. Mortgage loans on real estate:				
3.1 First liens .....			0	0
3.2 Other than first liens .....			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances) .....			0	0
4.2 Properties held for the production of income (less \$ <span style="padding-left: 20px;">encumbrances) .....</span>			0	0
4.3 Properties held for sale (less \$ encumbrances) .....			0	0
5. Cash (\$ 450,066 ), cash equivalents (\$ 2,917,279 ) and short-term investments (\$ 2,917,279 ) .....	3,367,345		3,367,345	2,522,562
6. Contract loans (including \$ premium notes) .....	111,088		111,088	103,958
7. Derivatives .....			0	0
8. Other invested assets .....	25,000		25,000	0
9. Receivables for securities .....			0	0
10. Securities lending reinvested collateral assets .....			0	0
11. Aggregate write-ins for invested assets .....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	103,200,415	0	103,200,415	99,459,210
13. Title plants less \$ charged off (for Title insurers only) .....			0	0
14. Investment income due and accrued .....	903,190		903,190	802,018
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	759		759	1,707
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums) .....	1,018,588		1,018,588	960,575
15.3 Accrued retrospective premiums (\$ ) and contracts subject to redetermination (\$ ) .....			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....			0	0
16.2 Funds held by or deposited with reinsured companies .....			0	0
16.3 Other amounts receivable under reinsurance contracts .....			0	0
17. Amounts receivable relating to uninsured plans .....			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon .....	67,346		67,346	8,346
18.2 Net deferred tax asset .....	1,363,000	98,000	1,265,000	1,263,000
19. Guaranty funds receivable or on deposit .....			0	0
20. Electronic data processing equipment and software .....	1,180		1,180	1,508
21. Furniture and equipment, including health care delivery assets (\$ ) .....			0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates .....			0	0
23. Receivables from parent, subsidiaries and affiliates .....	61,659		61,659	0
24. Health care (\$ ) and other amounts receivable .....			0	0
25. Aggregate write-ins for other than invested assets .....	2,151,375	.35,573	2,115,802	1,704,413
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	108,767,512	133,573	108,633,939	104,200,777
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....			0	0
28. Total (Lines 26 and 27)	108,767,512	133,573	108,633,939	104,200,777
<b>DETAILS OF WRITE-INS</b>				
1101. .....				
1102. .....				
1103. .....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Prepaid Expenses .....	35,573	.35,573	0	0
2502. Premium Receivable .....	200,102		200,102	.273,047
2503. Assignments .....	1,915,700		1,915,700	1,431,366
2598. Summary of remaining write-ins for Line 25 from overflow page .....	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	2,151,375	35,573	2,115,802	1,704,413

STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company  
**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ ..... less \$ ..... included in Line 6.3 (including \$ ..... Modco Reserve) .....	97,326,429	93,374,116
2. Aggregate reserve for accident and health contracts (including \$ ..... Modco Reserve) .....	11,626	11,626
3. Liability for deposit-type contracts (including \$ ..... Modco Reserve) .....	245,778	281,174
4. Contract claims:		
4.1 Life .....	313,575	419,727
4.2 Accident and health .....	9,733	9,733
5. Policyholders' dividends \$ ..... and coupons \$ ..... due and unpaid .....	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ ..... Modco) .....	500	905
6.2 Dividends not yet apportioned (including \$ ..... Modco) .....	2,050	3,915
6.3 Coupons and similar benefits (including \$ ..... Modco) .....		
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ ..... discount; including \$ ..... accident and health premiums .....	431,753	425,704
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....		
9.2 Provision for experience rating refunds, including the liability of \$ ..... accident and health experience rating refunds of which \$ ..... is for medical loss ratio rebate per the Public Health Service Act .....		
9.3 Other amounts payable on reinsurance, including \$ ..... assumed and \$ ..... ceded .....	0	0
9.4 Interest Maintenance Reserve .....	245,008	479,956
10. Commissions to agents due or accrued-life and annuity contracts \$ ..... , accident and health \$ ..... and deposit-type contract funds \$ ..... .....	139,276	73,583
11. Commissions and expense allowances payable on reinsurance assumed .....		
12. General expenses due or accrued .....	325,520	328,279
13. Transfers to Separate Accounts due or accrued (net) (including \$ ..... accrued for expense allowances recognized in reserves, net of reinsured allowances) .....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....	141,943	193,804
15.1 Current federal and foreign income taxes, including \$ ..... on realized capital gains (losses) .....		
15.2 Net deferred tax liability .....	3,490	3,456
16. Unearned investment income .....		
17. Amounts withheld or retained by company as agent or trustee .....		
18. Amounts held for agents' account, including \$ ..... agents' credit balances .....		
19. Remittances and items not allocated .....		
20. Net adjustment in assets and liabilities due to foreign exchange rates .....		
21. Liability for benefits for employees and agents if not included above .....		
22. Borrowed money \$ ..... and interest thereon \$ ..... .....		
23. Dividends to stockholders declared and unpaid .....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve .....	480,441	514,768
24.02 Reinsurance in unauthorized and certified (\$ ..... ) companies .....	0	0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ..... ) reinsurers .....		
24.04 Payable to parent, subsidiaries and affiliates .....		15,773
24.05 Drafts outstanding .....		
24.06 Liability for amounts held under uninsured plans .....		
24.07 Funds held under coinsurance .....	0	0
24.08 Derivatives .....	0	0
24.09 Payable for securities .....	827,945	
24.10 Payable for securities lending .....		
24.11 Capital notes \$ ..... and interest thereon \$ ..... .....		
25. Aggregate write-ins for liabilities .....	0	0
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....	100,505,067	96,136,519
27. From Separate Accounts Statement .....		
28. Total liabilities (Lines 26 and 27) .....	100,505,067	96,136,519
29. Common capital stock .....	1,000,000	1,000,000
30. Preferred capital stock .....		
31. Aggregate write-ins for other than special surplus funds .....	0	0
32. Surplus notes .....		
33. Gross paid in and contributed surplus .....	6,280,231	6,280,231
34. Aggregate write-ins for special surplus funds .....	0	0
35. Unassigned funds (surplus) .....	848,641	784,027
36. Less treasury stock, at cost:		
36.1 ..... shares common (value included in Line 29 \$ ..... ) .....		
36.2 ..... shares preferred (value included in Line 30 \$ ..... ) .....		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ ..... in Separate Accounts Statement) .....	7,128,872	7,064,258
38. Totals of Lines 29, 30 and 37 .....	8,128,872	8,064,258
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....	108,633,939	104,200,777
<b>DETAILS OF WRITE-INS</b>		
2501. ....		
2502. ....		
2503. ....		
2598. Summary of remaining write-ins for Line 25 from overflow page .....	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....	0	0
3101. ....		
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above) .....	0	0
3401. ....		
3402. ....		
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) .....	0	0

STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company  
**SUMMARY OF OPERATIONS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	8,974,421	8,207,256	35,304,450
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	847,587	698,994	3,452,142
4. Amortization of Interest Maintenance Reserve (IMR)	127,025	139,419	135,254
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded			
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	80,191	0	115,375
9. Totals (Lines 1 to 8.3)	10,029,224	9,045,669	39,007,221
10. Death benefits	4,233,463	3,725,441	14,075,909
11. Matured endowments (excluding guaranteed annual pure endowments)			0
12. Annuity benefits	128,362	101,594	299,528
13. Disability benefits and benefits under accident and health contracts	11,391	12,699	31,705
14. Coupons, guaranteed annual pure endowments and similar benefits	1,155	953	2,930
15. Surrender benefits and withdrawals for life contracts	7,286	4,322	34,614
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	26	49	76
18. Payments on supplementary contracts with life contingencies			
19. Increase in aggregate reserves for life and accident and health contracts	3,952,313	3,575,344	17,466,335
20. Totals (Lines 10 to 19)	8,333,996	7,420,402	31,911,097
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	1,120,897	1,056,931	4,374,905
22. Commissions and expense allowances on reinsurance assumed			
23. General insurance expenses	531,058	499,175	2,125,503
24. Insurance taxes, licenses and fees, excluding federal income taxes	85,228	75,363	637,229
25. Increase in loading on deferred and uncollected premiums	36,705	38,594	134,048
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions	7,575	8,792	10,408
28. Totals (Lines 20 to 27)	10,115,459	9,099,257	39,193,190
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(86,235)	(53,588)	(185,969)
30. Dividends to policyholders	255	246	943
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	(86,490)	(53,834)	(186,912)
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	53,979	(27,880)	(56,142)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(140,469)	(25,954)	(130,770)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (54,867) (excluding taxes of \$ (58,112) transferred to the IMR)	(101,894)	167,188	99,569
35. Net income (Line 33 plus Line 34)	(242,363)	141,234	(31,201)
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
36. Capital and surplus, December 31, prior year	8,064,258	8,574,976	8,574,976
37. Net income (Line 35)	(242,363)	141,234	(31,201)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ 85,000	165,109	(158,716)	(597,178)
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	(471,000)	353,000	216,000
41. Change in nonadmitted assets	578,542	(84,275)	(206,473)
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			0
44. Change in asset valuation reserve	34,326	(50,178)	108,134
45. Change in treasury stock			0
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	0	0	0
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders	0	0	0
53. Aggregate write-ins for gains and losses in surplus			
54. Net change in capital and surplus for the year (Lines 37 through 53)	64,614	201,065	(510,718)
55. Capital and surplus, as of statement date (Lines 36 + 54)	8,128,872	8,776,041	8,064,258
<b>DETAILS OF WRITE-INS</b>			
08.301. Advanced Funding Fees	80,191		115,375
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	80,191	0	115,375
2701. Change in Dividend & Coupon Reserves	7,575	8,792	10,408
2702.			0
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	7,575	8,792	10,408
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	0	0	0

STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company  
**CASH FLOW**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance .....	8,886,700	8,118,063	35,118,668
2. Net investment income .....	750,649	601,576	3,572,041
3. Miscellaneous income .....	80,191	0	115,375
4. Total (Lines 1 to 3) .....	9,717,540	8,719,639	38,806,084
5. Benefit and loss related payments .....	4,489,700	3,950,164	14,437,941
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions .....	1,701,937	1,633,061	7,077,858
8. Dividends paid to policyholders .....	660	491	893
9. Federal and foreign income taxes paid (recovered) net of \$ ..... tax on capital gains (losses) .....	0	0	26,000
10. Total (Lines 5 through 9) .....	6,192,297	5,583,716	21,542,692
11. Net cash from operations (Line 4 minus Line 10) .....	3,525,243	3,135,923	17,263,392
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	5,840,110	4,066,846	15,951,552
12.2 Stocks .....	725,497	0	9,030,035
12.3 Mortgage loans .....	0	0	0
12.4 Real estate .....	0	0	0
12.5 Other invested assets .....	0	719,157	719,157
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	1	0	.30
12.7 Miscellaneous proceeds .....	827,945	0	0
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	7,393,553	4,786,003	25,700,774
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....	7,834,268	6,939,894	32,759,724
13.2 Stocks .....	1,704,268	0	7,936,817
13.3 Mortgage loans .....	0	0	0
13.4 Real estate .....	0	0	0
13.5 Other invested assets .....	25,000	5,964	(2,839)
13.6 Miscellaneous applications .....	0	106,926	106,926
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	9,563,536	7,052,784	40,800,628
14. Net increase (or decrease) in contract loans and premium notes .....	7,130	5,305	23,285
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	(2,177,113)	(2,272,086)	(15,123,139)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....	0	0	0
16.2 Capital and paid in surplus, less treasury stock .....	0	0	0
16.3 Borrowed funds .....	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	(35,396)	10,533	(4,061)
16.5 Dividends to stockholders .....	0	0	0
16.6 Other cash provided (applied) .....	(467,951)	(326,748)	(1,509,587)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) .....	(503,347)	(316,215)	(1,513,648)
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	844,783	547,622	626,605
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year .....	2,522,562	1,895,957	1,895,957
19.2 End of period (Line 18 plus Line 19.1) .....	3,367,345	2,443,579	2,522,562

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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**EXHIBIT 1****DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life .....			0
2. Ordinary life insurance .....	8,846,422	8,030,927	35,044,852
3. Ordinary individual annuities .....	31,149	72,900	203,168
4. Credit life (group and individual) .....			0
5. Group life insurance .....			0
6. Group annuities .....			0
7. A & H - group .....			0
8. A & H - credit (group and individual) .....			0
9. A & H - other .....	13,463	16,644	60,035
10. Aggregate of all other lines of business .....	0	0	0
11. Subtotal .....	8,891,034	8,120,471	35,308,055
12. Deposit-type contracts .....	0	0	0
13. Total	8,891,034	8,120,471	35,308,055
<b>DETAILS OF WRITE-INS</b>			
1001. ....			
1002. ....			
1003. ....			
1098. Summary of remaining write-ins for Line 10 from overflow page .....	0	0	0
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)	0	0	0

**STATEMENT AS OF March 31, 2016 OF THE Cincinnati Equitable Life Insurance Company**  
**NOTES TO FINANCIAL STATEMENTS**

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1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of Cincinnati Equitable Life Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department.

The Ohio Insurance Department recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures manual, version effective January 1, 2001, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio. The State of Ohio has not adopted any prescribed or permitted practices that differ from NAIC SAP.

- 2. No significant change
- 3. No significant change
- 4. No significant change
- 5. Investments

D. Loan-Backed Securities

- 1. Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from broker dealer survey values or NAIC RMBS/ CMBS modeling.
- 2. The Company had no securities with a recognized other-than-temporary impairment.
- 3. The Company had no securities with a recognized other-than-temporary impairment.
- 4. All impaired securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):

- a. The aggregate amount of unrealized losses:
  - 1. Less than 12 Months \$ 38,004
  - 2. 12 Months or Longer \$ 0
- b. The aggregate related fair value of securities with unrealized losses:
  - 1. Less than 12 Months \$ 1,956,611
  - 2. 12 Months or Longer \$ 0

5. We used market values obtained from broker dealers and money managers to determine that these securities are not other-than-temporary differences.

- 6. No significant change
- 7. No significant change
- 8. No significant change
- 9. No significant change
- 10. No significant change
- 11. No significant change
- 12. No significant change
- 13. No significant change
- 14. No significant change
- 15. No significant change
- 16. No significant change
- 17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities
  - A. The Company has not transferred receivable balances.
  - B. The Company has no transaction in accordance with SSAP No.18.
  - C. The Company has made no wash sale transactions.
- 18. No significant change
- 19. No significant change

**STATEMENT AS OF March 31, 2016 OF THE Cincinnati Equitable Life Insurance Company**  
**NOTES TO FINANCIAL STATEMENTS**

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**20. Fair Value Measure**

**A.**

(1) Fair Value Measurements at Reporting Date

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Total
a. Assets at fair value				
Preferred Stocks .....	1,815,743			1,815,743
Bonds -Government .....	5,042,709			5,042,709
Bonds - Other .....		86,041,208		86,041,208
Common Stock - Unaffiliated .....	5,549,718			5,549,718
Common Stock - Affiliated .....		3,378,561		3,378,561
Total assets at fair value	12,408,170	89,419,769	0	101,827,939

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Total
b. Liabilities at fair value				
.....	.....	.....	.....	.....
Total liabilities at fair value	0	0	0	0

A. The Company had no assets that rely on Level 3 fair value measurement.

C. Aggregate fair value for all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall.

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
Bonds .....	91,083,917	88,966,507	5,042,709	86,041,208		
Preferred Stock .....	1,815,743	1,782,156	1,815,743			
Common Stock .....	8,928,279	8,928,279	5,549,718	3,378,561		

21. No significant change

22. No significant change

23. No significant change

24. No significant change

25. Change in Incurred Losses and Loss Adjustment Expenses

There have been no significant changes in the Loss and Loss Adjustment Expense reserves for losses incurred in prior accident years.

26. No significant change

27. No significant change

28. No significant change

29. No significant change

30. No significant change

31. No significant change

32. No significant change

33. No significant change

34. No significant change

STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company  
**GENERAL INTERROGATORIES**

**PART 1 - COMMON INTERROGATORIES**

**GENERAL**

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [ X ]

1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [ X ]

2.2 If yes, date of change: \_\_\_\_\_

3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... If yes, complete Schedule Y, Parts 1 and 1A. Yes [ X ] No [ ]

3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [ X ]

3.3 If the response to 3.2 is yes, provide a brief description of those changes.

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ X ]

4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [ X ] N/A [ ] If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. ..... 12/31/2013

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ..... 12/31/2013

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ..... 11/16/2014

6.4 By what department or departments?  
Ohio

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [ X ]

6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ X ] No [ ] N/A [ ]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]

7.2 If yes, give full information:

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ ] No [ X ]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company  
**GENERAL INTERROGATORIES**

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [  ] No [  ]  
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;  
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;  
 (c) Compliance with applicable governmental laws, rules and regulations;  
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and  
 (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? ..... Yes [  ] No [  ]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [  ] No [  ]

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

**FINANCIAL**

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [  ] No [  ]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$ .61,659

**INVESTMENT**

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes [  ] No [  ]

11.2 If yes, give full and complete information relating thereto:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds .....	\$ 0	\$
14.22 Preferred Stock .....	\$ 0	\$
14.23 Common Stock .....	\$ 3,338,104	\$ 3,378,561
14.24 Short-Term Investments .....	\$ 0	\$
14.25 Mortgage Loans on Real Estate .....	\$ 0	\$
14.26 All Other .....	\$ 0	\$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) .....	\$ 3,338,104	\$ 3,378,561
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....	\$	\$

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ..... Yes [  ] No [  ]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [  ] No [  ]

If no, attach a description with this statement.

STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company  
**GENERAL INTERROGATORIES**

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. ....	\$ ..... 0
16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. ....	\$ ..... 0
16.3 Total payable for securities lending reported on the liability page. ....	\$ ..... 0

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [  ] No [  ]

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Fifth Third Bank .....	38 Fountain Square Plaza, Cincinnati, OH45263 .....
U.S. Bankl .....	225 Water Street, Suite 700, Jacksonville, FL 32202 .....

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? ..... Yes [  ] No [  ]

17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

17.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
106905 .....	Ft. Washington Investment Advisors .....	303 Broadway. Suite 1200, Cincinnati, OH45202 .....
	Foster & Motley .....	7765 Montgomery Rd. Suite 100, Cincinnati, OH 45236 .....
	Cincinnati Asset Management .....	8845 Governor's Hill Drive, Cincinnati, OH 45249 .....
	Bahl & Gaynor Investment Counsel .....	212 E. Third St., Suite 200, Cincinnati, OH 45202 .....
	Bartlett Investment Advisors .....	600 Vine St. Suite 2100, Cincinnati, OH 45202 .....

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? ..... Yes [  ] No [  ]

18.2 If no, list exceptions:

STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company  
**GENERAL INTERROGATORIES**

**PART 2 - LIFE & HEALTH**

1.	Report the statement value of mortgage loans at the end of this reporting period for the following categories:	1 Amount	
1.1 Long-Term Mortgages In Good Standing			
1.11 Farm Mortgages .....	\$ .....		
1.12 Residential Mortgages .....	\$ .....		
1.13 Commercial Mortgages .....	\$ .....		
1.14 Total Mortgages in Good Standing .....	\$ .....	0	
1.2 Long-Term Mortgages In Good Standing with Restructured Terms			
1.21 Total Mortgages in Good Standing with Restructured Terms.....	\$ .....		
1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months			
1.31 Farm Mortgages .....	\$ .....		
1.32 Residential Mortgages .....	\$ .....		
1.33 Commercial Mortgages .....	\$ .....		
1.34 Total Mortgages with Interest Overdue more than Three Months .....	\$ .....	0	
1.4 Long-Term Mortgage Loans in Process of Foreclosure			
1.41 Farm Mortgages .....	\$ .....		
1.42 Residential Mortgages .....	\$ .....		
1.43 Commercial Mortgages .....	\$ .....		
1.44 Total Mortgages in Process of Foreclosure .....	\$ .....	0	
1.5	Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2) .....	\$ .....	0
1.6	Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter		
1.61	Farm Mortgages .....	\$ .....	
1.62	Residential Mortgages .....	\$ .....	
1.63	Commercial Mortgages .....	\$ .....	
1.64	Total Mortgages Foreclosed and Transferred to Real Estate .....	\$ .....	0
2.	Operating Percentages:		
2.1	A&H loss percent .....	% .....	
2.2	A&H cost containment percent .....	% .....	
2.3	A&H expense percent excluding cost containment expenses .....	% .....	
3.1	Do you act as a custodian for health savings accounts? .....	Yes [ <input type="checkbox"/> ] No [ <input checked="" type="checkbox"/> ]	
3.2	If yes, please provide the amount of custodial funds held as of the reporting date .....	\$ .....	
3.3	Do you act as an administrator for health savings accounts? .....	Yes [ <input type="checkbox"/> ] No [ <input checked="" type="checkbox"/> ]	
3.4	If yes, please provide the balance of the funds administered as of the reporting date .....	\$ .....	

STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company

## **SCHEDULE S - CEDED REINSURANCE**

Showing All New Reinsurance Treaties - Current Year to Date

STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company  
**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**

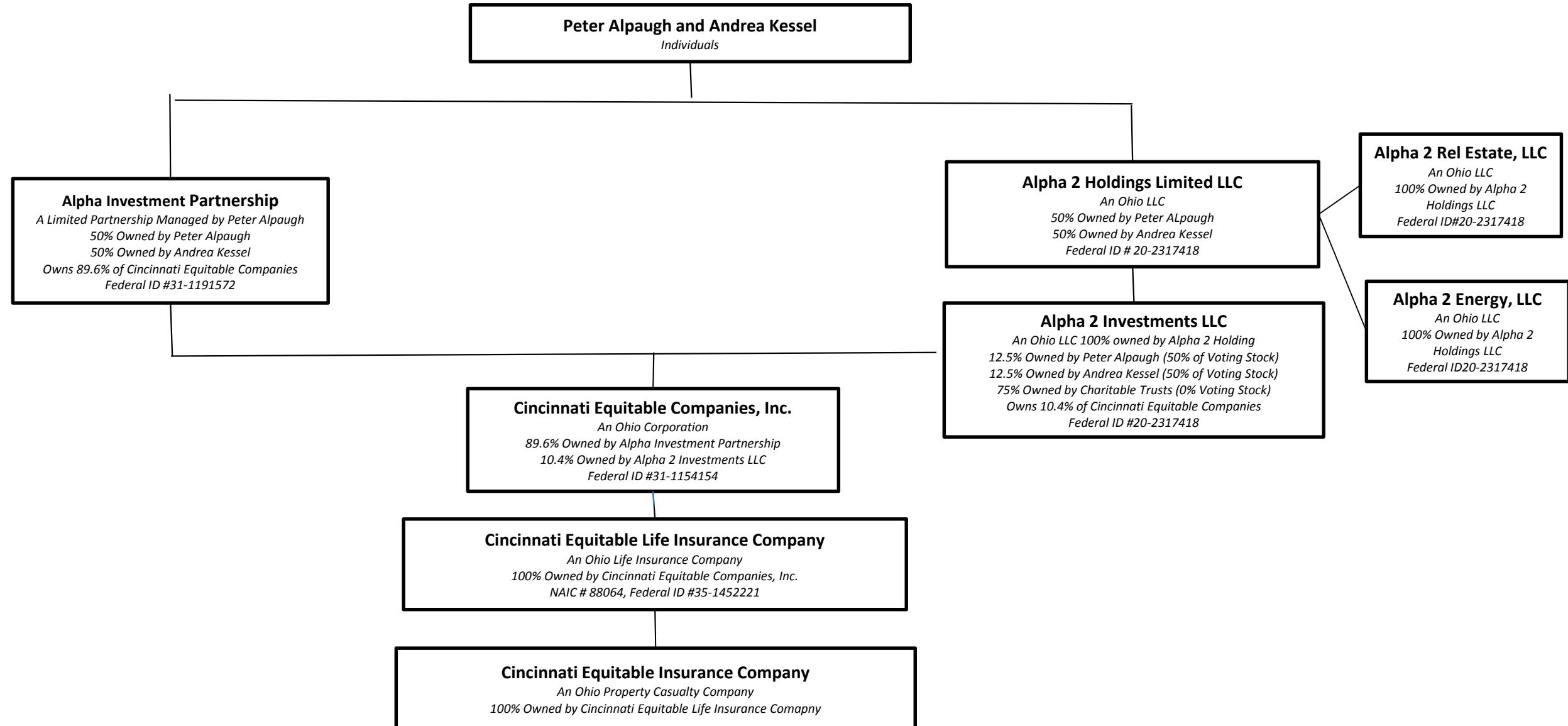
Current Year To Date - Allocated by States and Territories

States, Etc.	1 Active Status	Direct Business Only					7 Deposit-Type Contracts
		2 Life Insurance Premiums	3 Annuity Considerations	4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	
1. Alabama	AL	N				0	
2. Alaska	AK	N				0	
3. Arizona	AZ	N				0	
4. Arkansas	AR	N				0	
5. California	CA	N				0	
6. Colorado	CO	N				0	
7. Connecticut	CT	N				0	
8. Delaware	DE	N				0	
9. District of Columbia	DC	N				0	
10. Florida	FL	N				0	
11. Georgia	GA	L	2,572,175	21,136		2,593,311	
12. Hawaii	HI	N				0	
13. Idaho	ID	N				0	
14. Illinois	IL	N				0	
15. Indiana	IN	L	2,643,729	.9,110		2,652,839	
16. Iowa	IA	N				0	
17. Kansas	KS	N				0	
18. Kentucky	KY	L	1,242,814	.903		1,243,717	
19. Louisiana	LA	N				0	
20. Maine	ME	N				0	
21. Maryland	MD	N				0	
22. Massachusetts	MA	N				0	
23. Michigan	MI	N				0	
24. Minnesota	MN	N				0	
25. Mississippi	MS	L	46,000			46,000	
26. Missouri	MO	N				0	
27. Montana	MT	N				0	
28. Nebraska	NE	N				0	
29. Nevada	NV	N				0	
30. New Hampshire	NH	N				0	
31. New Jersey	NJ	N				0	
32. New Mexico	NM	N				0	
33. New York	NY	N				0	
34. North Carolina	NC	N				0	
35. North Dakota	ND	N				0	
36. Ohio	OH	L	2,264,439	13,463		2,277,902	
37. Oklahoma	OK	N				0	
38. Oregon	OR	N				0	
39. Pennsylvania	PA	N				0	
40. Rhode Island	RI	N				0	
41. South Carolina	SC	N				0	
42. South Dakota	SD	N				0	
43. Tennessee	TN	L	.77,265			77,265	
44. Texas	TX	N				0	
45. Utah	UT	N				0	
46. Vermont	VT	N				0	
47. Virginia	VA	N				0	
48. Washington	WA	N				0	
49. West Virginia	WV	N				0	
50. Wisconsin	WI	N				0	
51. Wyoming	WY	N				0	
52. American Samoa	AS	N				0	
53. Guam	GU	N				0	
54. Puerto Rico	PR	N				0	
55. U.S. Virgin Islands	VI	N				0	
56. Northern Mariana Islands	MP	N				0	
57. Canada	CAN	N				0	
58. Aggregate Other Aliens	OT	XXX	0	0	0	0	0
59. Subtotal		(a)	6	8,846,422	31,149	13,463	0
90. Reporting entity contributions for employee benefits plans		XXX					0
91. Dividends or refunds applied to purchase paid-up additions and annuities		XXX					0
92. Dividends or refunds applied to shorten endowment or premium paying period		XXX					0
93. Premium or annuity considerations waived under disability or other contract provisions		XXX					0
94. Aggregate or other amounts not allocable by State		XXX	0	0	0	0	0
95. Totals (Direct Business)		XXX	8,846,422	31,149	13,463	0	8,891,034
96. Plus Reinsurance Assumed		XXX					0
97. Totals (All Business)		XXX	8,846,422	31,149	13,463	0	8,891,034
98. Less Reinsurance Ceded		XXX		4,335			4,335
99. Totals (All Business) less Reinsurance Ceded		XXX	8,846,422	26,814	13,463	0	8,886,699
DETAILS OF WRITE-INS							
58001.		XXX					
58002.		XXX					
58003.		XXX					
58998. Summary of remaining write-ins for Line 58 from overflow page		XXX	0	0	0	0	0
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)		XXX	0	0	0	0	0
9401.		XXX					
9402.		XXX					
9403.		XXX					
9498. Summary of remaining write-ins for Line 94 from overflow page		XXX	0	0	0	0	0
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)		XXX	0	0	0	0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company



STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

# NON

Explanation

Asterisk **NINE** Explanation

STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company

## SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

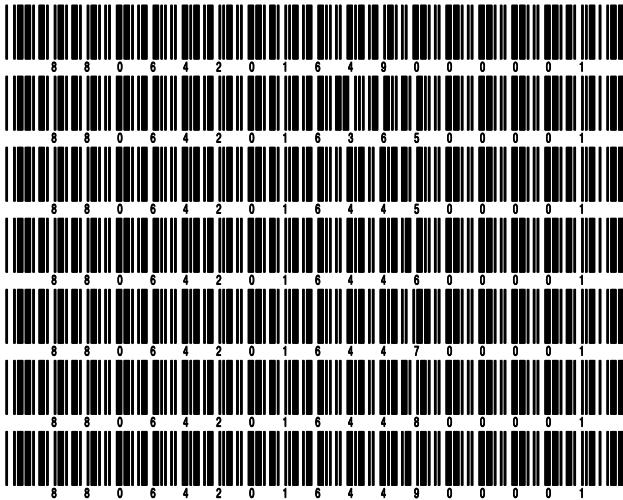
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? .....	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC? .....	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO

Explanation:

1. N/A
2. N/A
3. N/A
4. N/A
5. N/A
6. N/A
7. N/A

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company  
**OVERFLOW PAGE FOR WRITE-INS**

STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company

**SCHEDULE A - VERIFICATION**

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Current year change in encumbrances .....		
4. Total gain (loss) on disposals .....		
5. Deduct amounts received on disposals .....		
6. Total foreign exchange change in book/adjusted carrying value .....		
7. Deduct current year's other than temporary impairment recognized .....		
8. Deduct current year's depreciation .....		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4+5+6-7-8) .....		
10. Deduct total nonadmitted amounts .....		
11. Statement value at end of current period (Line 9 minus Line 10) .....		

**NONE**

**SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....		
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and mortgage interest point and commitment fees .....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....		
12. Total valuation allowance .....		
13. Subtotal (Line 11 plus Line 12) .....		
14. Deduct total nonadmitted amounts .....		
15. Statement value at end of current period (Line 13 minus Line 14) .....		

**NONE**

**SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	0	701,332
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....	25,000	5,695
2.2 Additional investment made after acquisition .....		
3. Capitalized deferred interest and other .....		269
4. Accrual of discount .....		10,484
5. Unrealized valuation increase (decrease) .....		1,377
6. Total gain (loss) on disposals .....		719,157
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and depreciation .....		
9. Total foreign exchange change in book/adjusted carrying value .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	25,000	0
12. Deduct total nonadmitted amounts .....		
13. Statement value at end of current period (Line 11 minus Line 12) .....	25,000	0

**SCHEDULE D - VERIFICATION**

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	96,832,689	81,952,886
2. Cost of bonds and stocks acquired .....	9,538,536	40,696,541
3. Accrual of discount .....	45,846	99,526
4. Unrealized valuation increase (decrease) .....	250,109	(928,662)
5. Total gain (loss) on disposals .....	(322,797)	326,931
6. Deduct consideration for bonds and stocks disposed of .....	6,565,607	24,981,587
7. Deduct amortization of premium .....	81,794	332,946
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7+8-9) .....	99,696,982	96,832,689
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11) .....	99,696,982	96,832,689

## STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. NAIC 1 (a) .....	67,563,043	12,315,650	9,208,664	(941,027)	69,729,002	0	0	67,563,043
2. NAIC 2 (a) .....	18,560,709	1,490,041	.874,502	(172,052)	19,004,196	0	0	18,560,709
3. NAIC 3 (a) .....	3,039,958	0	.945,633	.879,270	2,973,596	0	0	3,039,958
4. NAIC 4 (a) .....	100,000	0	.100,000	.196,991	196,991	0	0	100,000
5. NAIC 5 (a) .....	.87,064	0	.87,050	(14)	0	0	0	.87,064
6. NAIC 6 (a) .....	0				0			
7. Total Bonds .....	89,350,774	13,805,691	11,215,848	(36,832)	91,903,786	0	0	89,350,774
<b>PREFERRED STOCK</b>								
8. NAIC 1 .....	0	783,022	0	0	783,022	0	0	0
9. NAIC 2 .....	103,920	235,660	0	0	339,580	0	0	103,920
10. NAIC 3 .....	672,737	198,799	.211,902	(40)	659,594	0	0	672,737
11. NAIC 4 .....	0				0			
12. NAIC 5 .....	0				0			
13. NAIC 6 .....	0				0			
14. Total Preferred Stock .....	776,657	1,217,481	211,902	(40)	1,782,196	0	0	776,657
15. Total Bonds and Preferred Stock .....	90,127,431	15,023,172	11,427,750	(36,871)	93,685,981	0	0	90,127,431

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ ..... ; NAIC 2 \$ ..... ; NAIC 3 \$ ..... ;

NAIC 4 \$ ..... ; NAIC 5 \$ ..... ; NAIC 6 \$ .....

**SCHEDULE DA - PART 1**

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year-to-Date	5 Paid for Accrued Interest Year-to-Date
9199999 Totals	2,917,279	XXX	2,917,189	96	0

**SCHEDULE DA - VERIFICATION**

Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	2,069,480	1,314,144
2. Cost of short-term investments acquired .....	5,971,423	28,223,119
3. Accrual of discount .....	.54	.35
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....	0	0
6. Deduct consideration received on disposals .....	5,123,679	27,467,818
7. Deduct amortization of premium .....		
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	2,917,279	2,069,480
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	2,917,279	2,069,480

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards  
**N O N E**

Schedule DB - Part B - Verification - Futures Contracts  
**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open  
**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open  
**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives  
**N O N E**

Schedule E - Verification - Cash Equivalents  
**N O N E**

Schedule A - Part 2 - Real Estate Acquired and Additions Made  
**N O N E**

Schedule A - Part 3 - Real Estate Disposed  
**N O N E**

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made  
**N O N E**

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid  
**N O N E**

STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company

## **SCHEDULE BA - PART 2**

#### Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

## SCHEDULE BA - PART 3

#### Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

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## STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company

## SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Desig- nation or Market Indicator (a)
912828-M5-6 .....	UNITED STATES TREASURY .....		01/12/2016 .....	VARIOUS .....		720,611	.711,000	.2,681	1.....
05999999. Subtotal - Bonds - U.S. Governments						720,611	.711,000	.2,681	XXX
731011-AU-6 .....	POLAND, REPUBLIC OF (GOVERNMENT) .....	R.....	03/30/2016 .....	DEUTSCHE BANK SECURITIES, INC. .....		248,123	.250,000	.0	.....
10999999. Subtotal - Bonds - All Other Governments						248,123	.250,000	.0	XXX
37384-L7-9 .....	GEORGIA ST .....		01/04/2016 .....	CREWS & ASSOCIATES, INC. .....		107,272	.100,000	.1,798	1FE.....
17999999. Subtotal - Bonds - U.S. States, Territories and Possessions						107,272	.100,000	.1,798	XXX
012765-DK-6 .....	ALBERT GALLATIN PA AREA SCH DIST .....		02/02/2016 .....	OPPENHEIMER & CO. INC. .....		58,275	.50,000	.1,300	1FE.....
235308-UL-5 .....	DALLAS TEX INPDY SCH DIST .....		03/09/2016 .....	FIRST CLEARING CORPORATION .....		114,345	.100,000	.407	1FE.....
24999999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						172,620	.150,000	.1,707	XXX
088563-VP-3 .....	BEXAR TEX MET WTR DIST WTRKSYS REV .....		03/28/2016 .....	SecureVest Financial Group .....		.85,244	.70,000	.2,129	1FE.....
34281P-KQ-5 .....	FLORIDA ST GOVERNMENTAL UTIL AUTH UTIL R .....		02/29/2016 .....	OPPENHEIMER & CO. INC. .....		116,494	.100,000	.2,907	1FE.....
40065N-BF-3 .....	GUAM GOV BUSINESS PRIVILEGE TAX REV .....	R.....	02/04/2016 .....	RW Smith & Associate .....		106,312	.100,000	.515	1FE.....
45750T-AM-5 .....	INLAND VY DEV AGY CALIF SUCCESSOR AGY TA .....		01/06/2016 .....	First Southwest .....		.53,675	.50,000	.773	1FE.....
517705-AN-9 .....	LAS VEGAS NEV CTF5 PARTN .....		01/04/2016 .....	PERSHING LLC .....		.118,585	.100,000	.2,713	1FE.....
613357-AR-3 .....	MONTGOMERY CNTY MD LTD OBLIG .....		02/17/2016 .....	OPPENHEIMER & CO. INC. .....		.52,750	.50,000	.732	1FE.....
64578J-AQ-9 .....	NEW JERSEY ECONOMIC DEV AUTH MTR VEH SUR .....		02/10/2016 .....	FIRST CLEARING CORPORATION .....		.113,250	.100,000	.789	1FE.....
64972F-K9-6 .....	NEW YORK N Y CITY MUN WTR FIN AUTH WTR & .....		02/03/2016 .....	JVB Financial Group .....		.57,542	.50,000	.475	1FE.....
687910-CF-4 .....	OSCEOLA CNTY FLA INDL DEV AUTH REV .....		03/08/2016 .....	RW Smith & Associate .....		.101,287	.100,000	.0	1FE.....
696543-QF-7 .....	PALM BEACH CNTY FLA PUB IMPT REV .....		01/13/2016 .....	FIRST CLEARING CORPORATION .....		.72,282	.70,000	.311	1FE.....
86657M-BB-1 .....	SUMTER LANDING CNTY DEV DIST FLA RECREA .....		02/29/2016 .....	FIRST CLEARING CORPORATION .....		.103,297	.100,000	.1,357	1FE.....
931557-AS-1 .....	WALKER CNTY GA DEV AUTH ECONOMIC DEV REV .....		02/19/2016 .....	FIRST CLEARING CORPORATION .....		.53,982	.50,000	.169	1FE.....
3199999. Subtotal - Bonds - U.S. Special Revenues						1,034,699	.940,000	.12,870	XXX
00206R-CT-7 .....	AT&T INC .....		03/10/2016 .....	WELLS FARGO BANK N.A. .....		.49,864	.47,000	.194	2FE.....
025816-BL-2 .....	AMERICAN EXPRESS CO .....		02/26/2016 .....	GOLDMAN SACHS & CO. NY .....		.88,500	.100,000	.2,273	2FE.....
035242-AP-1 .....	ANHEUSER-BUSCH INBEV FINANCE INC .....	R.....	01/13/2016 .....	BARCLAYS CAPITAL INC .....		.823,622	.825,000	.0	1FE.....
037833-AK-6 .....	APPLE INC .....		02/17/2016 .....	FIRST CLEARING CORPORATION .....		.49,000	.50,000	.363	1FE.....
037833-BW-9 .....	APPLE INC .....		02/22/2016 .....	WELLS FARGO SECURITIES LLC .....		.153,354	.150,000	.38	1FE.....
06051G-FU-8 .....	BANK OF AMERICA CORP .....		03/10/2016 .....	WELLS FARGO BANK N.A. .....		.48,307	.48,000	.71	2FE.....
124857-A0-6 .....	CBS CORP .....		03/14/2016 .....	WELLS FARGO SECURITIES LLC .....		.49,016	.47,000	.324	2FE.....
20030N-BS-9 .....	COMCAST CORP .....		03/22/2016 .....	BANG / AMERICA SECUR. LLC, MONT. .....		.154,292	.150,000	.466	1FE.....
208251-AE-8 .....	CONOCO INC .....		01/29/2016 .....	RBC CAPITAL MARKETS .....		.105,019	.100,000	.2,085	1FE.....
209111-F6-3 .....	CONSOLIDATED EDISON INC .....		03/31/2016 .....	JEFFERIES & CO INC, NEW YORK .....		.274,633	.250,000	.4,313	1FE.....
256677-AC-9 .....	DOLLAR GENERAL CORP .....		03/22/2016 .....	Charles Schwab & Co Inc .....		.248,792	.250,000	.3,679	2FE.....
26441C-AJ-4 .....	DUKE ENERGY CORP .....		03/30/2016 .....	Bond Desk Trading .....		.203,594	.200,000	.830	2FE.....
30231G-AW-2 .....	EXXON MOBIL CORP .....		03/31/2016 .....	MESIROW FINANCIAL INC. .....		.265,108	.250,000	.914	1FE.....
345397-XU-2 .....	FORD MOTOR CREDIT COMPANY LLC .....		02/22/2016 .....	WELLS FARGO SECURITIES LLC .....		.402,468	.400,000	.2,079	2FE.....
369604-BP-7 .....	GENERAL ELECTRIC CO .....		02/01/2016 .....	Adjustment .....		.1,220	.0	.0	1FE.....
459200-JG-7 .....	INTERNATIONAL BUSINESS MACHINES CORP .....		02/16/2016 .....	JP MORGAN SECURITIES LLC .....		.144,514	.145,000	.0	.....
459200-JH-5 .....	INTERNATIONAL BUSINESS MACHINES CORP .....		02/19/2016 .....	CITIGROUP GLOBAL MARKETS INC. .....		.151,473	.150,000	.98	.....
46625H-JT-8 .....	JPMORGAN CHASE & CO .....		03/22/2016 .....	Charles Schwab & Co Inc .....		.264,523	.250,000	.1,534	1FE.....
478160-BU-7 .....	JOHNSON & JOHNSON .....		03/01/2016 .....	Adjustment .....		.248,688	.250,000	.0	1FE.....
693475-AP-0 .....	PNC FINANCIAL SERVICES GROUP INC .....		02/23/2016 .....	JEFFERIES & CO INC, NEW YORK .....		.155,480	.150,000	.1,901	1FE.....
694308-HN-0 .....	PACIFIC GAS AND ELECTRIC CO .....		03/31/2016 .....	KEYBANC CAPITAL MARKETS INC .....		.159,906	.150,000	.354	1FE.....
828807-CW-5 .....	SIMON PROPERTY GROUP LP .....		03/28/2016 .....	BANG / AMERICA SECUR. LLC, MONT. .....		.515,715	.500,000	.3,575	1FE.....
907818-EJ-3 .....	UNION PACIFIC CORP .....		02/25/2016 .....	MORGAN STANLEY & CO INC, NY .....		.493,410	.500,000	.0	1FE.....
92826C-AD-4 .....	VISA INC .....		01/19/2016 .....	WELLS FARGO SECURITIES LLC .....		.100,947	.100,000	.333	1FE.....
949746-RG-8 .....	WELLS FARGO & CO .....		02/26/2016 .....	GOLDMAN SACHS & CO. NY .....		.399,500	.400,000	.5,048	2FE.....
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						5,550,943	5,462,000	.30,490	XXX
8399997. Total - Bonds - Part 3						7,834,268	7,613,000	.49,547	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						7,834,268	7,613,000	.49,547	XXX
060505-68-2 .....	Bank of America Corp .....		03/23/2016 .....	BLAIR WILLIAM AND COMPANY .....		.175,000	.198,799	.0	P3LFE.....
369604-BQ-5 .....	GENERAL ELECTRIC CO .....		02/26/2016 .....	GOLDMAN SACHS & CO. NY .....		.783,000,000	.783,022	.0	RPI1FE.....
949746-80-4 .....	WACHOVIA CORP .....		03/23/2016 .....	VARIOUS .....		.200,000	.235,660	.0	P2LFE.....
8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)						1,217,481	XXX	.0	XXX
8999997. Total - Preferred Stocks - Part 3						1,217,481	XXX	.0	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						1,217,481	XXX	.0	XXX
022095-10-3 .....	ALTRIA GROUP ORD .....		01/26/2016 .....	Capital Institutional Services .....		.560,000	.33,216	.0	.....

## STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Desig- nation or Market Indicator (a)
130570-10-7	CALIFORNIA RESOURCES ORD		.03/01/2016	Adjustment	.173,193	.58			0
17275R-10-2	CISCO SYSTEMS ORD		.02/17/2016	MORGAN STANLEY & CO INC, NY	.450,000	.11,811			0
191216-10-0	COCA-COLA ORD		.01/28/2016	INSTINET	1,435,000	.60,709			0
369604-10-3	GENERAL ELECTRIC ORD		.02/17/2016	MORGAN STANLEY & CO INC, NY	.295,000	.8,626			0
478160-10-4	JOHNSON & JOHNSON ORD		.01/28/2016	INSTINET	.195,000	.19,932			0
674599-10-5	OCCIDENTAL PETROLEUM ORD		.03/01/2016	Adjustment	1,850,000	.135,207			0
704326-10-7	PAYCHEX ORD		.02/11/2016	Capital Institutional Services	.145,000	.6,832			0
718172-10-9	PHILIP MORRIS INTERNATIONAL ORD		.02/17/2016	VARIOUS	.710,000	.63,300			0
756109-10-4	REALTY INCOME REIT		.02/11/2016	Capital Institutional Services	1,675,000	.99,614			0
87612E-10-6	TARGET ORD		.01/26/2016	Capital Institutional Services	.385,000	.26,970			0
92939U-10-6	WEA ENERGY GROUP ORD		.01/28/2016	INSTINET	.380,000	.20,511			0
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						486,787	XXX	0	XXX
9799997. Total - Common Stocks - Part 3						486,787	XXX	0	XXX
9799998. Total - Common Stocks - Part 5							XXX	XXX	XXX
9799999. Total - Common Stocks						486,787	XXX	0	XXX
9899999. Total - Preferred and Common Stocks						1,704,268	XXX	0	XXX
9999999 - Totals						9,538,536	XXX	49,547	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues .....

## STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company

## SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain Value at Disposal Date	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)	
										11 Unrealized Valuation Increase/ Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value								
36200N-KA-8	RMBS - GN 605189		03/15/2016	Direct		140	.140	.142	.141	0	(1)	0	(1)	0	0	.140	0	0	0	.1	04/15/2034	1
36202E-JH-3	RMBS - G2 003864		03/21/2016	Direct		521	.521	.520	.520	0	0	0	0	1	0	.521	0	0	0	.4	06/20/2038	1
36202E-MA-4	RMBS - G2 003953		03/21/2016	Direct		260	.260	.259	.259	0	0	0	0	1	0	.260	0	0	0	.2	02/20/2037	1
36202E-NP-0	RMBS - G2 003998		03/21/2016	Direct		496	.496	.491	.491	0	0	0	0	5	0	.496	0	0	0	.5	06/20/2037	1
36202E-QL-6	RMBS - G2 004059		03/21/2016	Direct		456	.456	.454	.454	0	0	0	0	1	0	.456	0	0	0	.3	12/20/2037	1
36202E-RS-0	RMBS - G2 004097		03/21/2016	Direct		267	.267	.266	.266	0	0	0	0	2	0	.267	0	0	0	.2	03/20/2038	1
36202E-SB-6	RMBS - G2 004114		03/21/2016	Direct		542	.542	.547	.546	0	0	0	0	(4)	0	.542	0	0	0	.5	04/20/2038	1
36202F-3N-4	RMBS - G2 005305		03/21/2016	Direct		3,266	3,266	3,540	3,526	0	0	(261)	0	(261)	0	3,266	0	0	0	.21	02/20/2042	1
36202F-DW-3	RMBS - G2 006477		03/21/2016	Direct		1,998	1,998	2,025	2,022	0	0	(24)	0	(24)	0	1,998	0	0	0	.15	01/20/2040	1
36207J-LY-7	RMBS - GN 433343		03/15/2016	Direct		430	.430	429	.429	0	0	0	0	1	0	.430	0	0	0	.5	12/15/2026	1
36208W-TL-7	RMBS - GN 463255		03/15/2016	Direct		530	.531	535	.534	0	0	(3)	0	(3)	0	.531	0	0	0	.3	02/15/2037	1
3620C4-RQ-5	RMBS - GN 748495		03/15/2016	Direct		4,875	4,875	5,286	5,277	0	0	(403)	0	(403)	0	4,875	0	0	0	.28	08/15/2040	1
36210N-MM-8	RMBS - GN 497264		03/15/2016	Direct		114	.114	113	.113	0	0	0	0	1	0	.114	0	0	0	.1	12/15/2028	1
383750-EY-1	CMO/RMBS - GN-0833A-PB		03/21/2016	Direct		5,671	5,671	6,337	6,342	0	0	(671)	0	(671)	0	5,671	0	0	0	.53	04/20/2038	1
383788-WI-8	CMBS - GN-1283A-AB		03/16/2016	Direct		1,257	1,257	1,226	1,226	0	0	31	0	31	0	1,257	0	0	0	.3	05/16/2045	1
912628-M5-6	UNITED STATES TREASURY		01/13/2016	Goldman Sachs & Co, NY		722,773	.711,000	720,611	.711,000	0	0	0	0	0	0	720,611	0	2,162	2,162	.2,681	11/15/2025	1
<b>0599999. Subtotal - Bonds - U.S. Governments</b>						743,596	731,823	742,781	22,147	0	0	(1,324)	0	(1,324)	0	741,434	0	2,162	2,162	.2,833	<b>XXX</b>	<b>XXX</b>
485106-JV-1	KANSAS CITY MO SPL OBLIG		01/01/2016	Adjustment		0	.0	0	.0	0	0	0	0	1	0	0	0	0	0	0	08/01/2033	1FE
755553-IY-6	READING PA		02/18/2016	JVB Financial Group		100,145	.100,000	88,441	.90,176	0	0	86	0	86	0	90,262	0	9,883	9,883	.1,400	11/01/2027	2FE
<b>2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions</b>						100,145	100,000	88,441	.90,176	0	0	86	0	86	0	90,262	0	9,883	9,883	1,400	<b>XXX</b>	<b>XXX</b>
102869-AG-9	BOILING GREEN OHIO STUDENT HSG REV		02/17/2016	COR CLEARING LLC		106,800	.100,000	100,000	0	0	0	0	0	0	0	100,000	0	6,800	6,800	.6,800	06/01/2019	2FE
235035-BL-5	DALLAS-FORT WORTH TEX INTL ARPT FAC IMP		01/04/2016	Maturity		100,000	.100,000	101,875	.100,000	0	0	0	0	0	0	100,000	0	0	0	3,500	01/01/2016	4FE
25477P-NF-8	DISTRICT COLUMBIA HSG FIN AGY MULTIFAMIL		03/15/2016	Redemption		2,091	.2,091	2,091	.2,091	0	0	0	0	0	0	2,091	0	0	0	.14	06/15/2045	1FE
3128LX-J7-6	RMBS - FH G02086		03/15/2016	Direct		322	.322	316	.316	0	0	5	0	5	0	322	0	0	0	.3	02/01/2036	1
3128LX-QC-7	RMBS - FH G02251		03/15/2016	Direct		1,181	.1,181	1,269	.1,270	0	0	(89)	0	(89)	0	1,181	0	0	0	.12	08/01/2036	1
3128PPLS-LS-6	RMBS - FH J12137		03/15/2016	Direct		1,920	.1,920	1,993	.1,975	0	0	(55)	0	(55)	0	1,920	0	0	0	.14	06/01/2025	1
3128931-4A-3	RMBS - FH A85317		03/15/2016	Direct		1,110	.1,110	1,113	.1,116	0	0	(6)	0	(6)	0	1,110	0	0	0	.6	04/01/2039	1
3136A7-DE-9	CMO/RMBS - FN-126BE-NA		03/25/2016	Direct		2,495	.2,495	2,461	.2,462	0	0	33	0	33	0	2,495	0	0	0	.8	03/25/2042	1
3136A6-FZ-7	CMO/RMBS - FN-1331D-NT		03/25/2016	Direct		991	.991	972	.973	0	0	18	0	18	0	991	0	0	0	.5	04/25/2043	1
3136AF-TP-9	CMO/RMBS - FN-1373E-PL		03/25/2016	Direct		1,514	.1,514	1,600	.1,595	0	0	(81)	0	(81)	0	1,514	0	0	0	.9	06/25/2042	1
31371N-V4-4	RMBS - FN 257235		03/25/2016	Direct		2,315	.2,315	2,471	.2,417	0	0	(102)	0	(102)	0	2,315	0	0	0	.17	06/01/2023	1
31374P-H6-0	CMO/RMBS - FH-40324-AD		03/15/2016	Direct		1,107	.1,107	1,081	.1,081	0	0	26	0	26	0	1,107	0	0	0	.4	10/15/2041	1
3137B0-M6-8	CMO/RMBS - FH-4181E-TB		03/15/2016	Direct		2,284	.2,284	2,272	.2,271	0	0	13	0	13	0	2,284	0	0	0	.9	10/15/2042	1
3138A6-3P-8	RMBS - FN A10805		03/25/2016	Direct		849	.849	894	.895	0	0	(46)	0	(46)	0	849	0	0	0	.6	07/01/2041	1
31393R-FB-1	CMO/RMBS - FH-2613A-LL		02/16/2016	Redemption		2,000	.2,000	2,250	.2,242	0	0	(1)	0	(1)	0	2,242	0	(242)	(242)	.13	05/15/2033	1
31402D-JS-0	RMBS - FN 725773		03/25/2016	Direct		1,744	.1,744	1,749	.1,747	0	0	(3)	0	(3)	0	1,744	0	0	0	.15	09/01/2034	1
314043C-YH-8	RMBS - FN 745112		03/25/2016	Direct		812	.812	841	.837	0	0	(25)	0	(25)	0	812	0	0	0	.9	10/01/2035	1
3140403-P9-4	RMBS - FN 745748		03/25/2016	Direct		872	.872	853	.854	0	0	18	0	18	0	872	0	0	0	.8	07/01/2036	1
31404N-FW-1	RMBS - FN 773381		03/25/2016	Direct		247	.247	231	.232	0	0	14	0	14	0	247	0	0	0	.3	05/01/2034	1
31406V-R2-4	RMBS - FN 821405		03/25/2016	Direct		122	.122	123	.123	0	0	(1)	0	(1)	0	122	0	0	0	.1	05/01/2035	1
31408A-E4-8	RMBS - FN 845355		03/25/2016	Direct		979	.979	1,000	.998	0	0	(18)	0	(18)	0	979	0	0	0	.6	01/01/2036	1
31408D-QG-2	RMBS - FN 848355		03/25/2016	Direct		1,137	.1,137	1,123	.1,124	0	0	13	0	13	0	1,137	0	0	0	.6	08/01/2035	1
31408G-VU-8	RMBS - FN 851227		03/25/2016	Direct																		

## STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company

## SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain Value at Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)		
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value									
.443730-FT-8	HUDSON CNTY N J IMPT AUTH LEASE REV		.02/01/2016	Redemption		5,000	.5,000	.5,293	.5,202	0	-(2)	0	-(2)	0	.5,201	0	-(201)	-(201)	.166	.02/01/2024	1FE		
.599545-AC-6	MERIDEN CONN HSG AUTH LEASE REV		.01/01/2016	Adjustment		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	.0	.02/01/2027	
.87172N-AG-3	SYRACUSE NY INDL DEV AGY PILOT REV		.03/29/2016	RW Smith & Associate		219,048	.240,000	183,732	217,946	0	2,641	0	2,641	0	220,588	0	-(1,540)	-(1,540)	0	.01/01/2018	2FE		
.969126-AD-3	WILLACY CNTY TEX LOC GOVT CORP REV		.02/18/2016	AK CAPITAL LLC		7,923	.85,000	.87,395	.87,064	0	-(14)	0	0	0	.87,050	0	(79,127)	(79,127)	.1,510	.12/01/2028	5FE		
31999999. Subtotal - Bonds - U.S. Special Revenues						489,124	580,353	529,807	561,521	0	1,913	0	1,913	0	563,433	0	(74,309)	(74,309)	6,550	XXX	XXX		
.009090-AA-9	AIR CANADA 2015-1 PASS THROUGH TRUST	I	.03/15/2016	Direct		7,816	.7,816	.7,816	.7,816	0	0	0	0	0	0	0	0	0	0	.141	.09/15/2028	1FE	
.02665X-AA-7	ABS - AMHFR-14SFR3-A		.03/18/2016	Direct		2,181	.2,181	.2,180	.2,180	0	1	0	1	0	0	0	0	0	0	.0	.12/17/2036	1FE	
.037833-AK-6	APPLE INC		.03/29/2016	AK CAPITAL LLC		149,861	.150,000	144,480	.166,067	0	134	0	134	0	145,202	0	.4,659	.4,659	1,480	.05/03/2023	1FE		
.055300-AK-6	BAT INTERNATIONAL FINANCE PLC	R	.01/12/2016	INC.		390,634	.375,000	.376,636	.376,565	0	-(5)	0	-(5)	0	376,559	0	14,074	14,074	1,234	.06/15/2025	1FE		
.05948X-IIW-9	CMO/RMBS - BAMS-038-3A7		.03/25/2016	Direct		39	.39	.29	.35	0	4	0	4	0	0	0	0	0	0	0	.0	.02/25/2033	1FM
.05948X-ZX-2	CMO/RMBS - BAMS-039-1A3		.03/25/2016	Redemption		2,000	.2,000	.2,000	.2,000	0	0	0	0	0	0	0	0	0	0	.28	.12/25/2033	1FM	
.05949A-EW-6	CMO/RMBS - BAMS-044-2A3		.03/25/2016	Direct		991	.991	.733	.786	0	205	0	205	0	0	0	0	0	0	0	.9	.05/25/2034	1FM
.059511-AD-7	CMBS - BACM-072-AAB		.02/10/2016	Charles Schwab & Co Inc		8,771	.8,771	.9,442	.9,515	0	-(744)	0	-(744)	0	8,771	0	0	0	0	0	.63	.04/10/2049	1FM
.064159-BE-5	BANK OF NOVA SCOTIA	I	.03/22/2016			249,123	.250,000	249,773	.249,879	0	.14	0	.14	0	249,894	0	-(771)	-(771)	.955	.12/18/2017	1FE		
.067901-AB-4	BARRICK GOLD CORP	I	.03/21/2016	Not Available		93,542	.87,000	.99,685	.92,195	0	(323)	0	(323)	0	91,873	0	1,670	1,670	2,855	.04/01/2019	2FE		
.12669F-ZP-1	CMO/RMBS - CWHL-048-1A7		.03/28/2016	Redemption		6,000	.6,000	.6,030	.6,028	0	0	0	0	0	0	0	0	0	0	.53	.07/25/2034	1FM	
.14743R-AB-9	Case Corporation	R	.01/15/2016	Maturity		50,000	.50,000	.50,500	.50,003	0	-(3)	0	-(3)	0	50,000	0	0	0	0	0	.1,813	.01/15/2016	3FE
.172967-JM-4	CITIGROUP INC		.02/26/2016	GOLDMAN SACHS & CO, NY		376,750	.400,000	400,175	.400,192	0	-(4)	0	-(4)	0	400,188	0	(23,438)	(23,438)	7,074	.12/29/2049	3FE		
.20826F-AA-4	CONOCOPHILLIPS CO		.01/28/2016	SECURITIES		63,593	.75,000	.72,911	.73,465	0	18	0	18	0	73,483	0	(9,889)	(9,889)	.235	.12/15/2022	1FE		
.20826F-AD-8	CONOCOPHILLIPS CO		.01/28/2016	JP MORGAN SECURITIES LLC		253,995	.300,000	302,301	.302,114	0	(19)	0	(19)	0	302,095	0	(48,100)	(48,100)	2,150	.11/15/2024	1FE		
.21987B-AQ-1	CORPORACION NACIONAL DEL COBRE DE CHILE	R	.03/28/2016	CITIGROUP GLOBAL MARKETS		333,736	.350,000	345,321	.346,779	0	110	0	110	0	346,889	0	(13,153)	(13,153)	.7,379	.07/17/2022	1FE		
.369604-BM-4	GENERAL ELECTRIC CO		.02/01/2016	Adjustment		251,884	.246,900	234,500	.231,722	0	.10	0	.10	0	231,732	0	20,152	20,152	4,613	.12/29/2049	1FE		
.369604-BP-7	GENERAL ELECTRIC CO		.02/01/2016	Adjustment		428,902	.437,640	426,150	.424,930	0	.14	0	.14	0	426,164	0	2,739	2,739	3,909	.12/29/2049	1FE		
.369622-SN-6	GENERAL ELECTRIC CAPITAL CORP		.02/01/2016	Adjustment		(2,791)	0	0	0	0	(2,791)	0	(2,791)	0	0	0	0	0	0	0	.0	.12/29/2049	2FE
.458140-AS-9	INTEL CORP		.01/12/2016	Brownstone Investment Group LLC		120,762	.115,000	.117,088	.117,030	0	-(7)	0	-(7)	0	117,024	0	3,738	3,738	.1,962	.07/29/2025	1FE		
.46616Y-AA-2	ABS - JGWP-122-A		.03/15/2016	Direct		8,306	.8,306	.8,752	.8,793	0	(486)	0	(486)	0	8,306	0	0	0	0	0	.55	.10/15/2059	1FE
.49127F-AA-1	JPMORGAN CHASE & CO		.03/10/2016	GOLDMAN SACHS & CO, NY		166,250	.175,000	172,625	.172,647	0	5	0	5	0	172,652	0	(6,402)	(6,402)	.6,174	.12/29/2049	2FE		
.515074-AA-0	LNDLS-04A-C		.02/22/2016	CREWS & ASSOCIATES, INC.		140,601	.140,195	.147,131	.141,552	0	(29)	0	(29)	0	141,524	0	(923)	(923)	.3,404	.10/01/2022	1FE		
.55265K-6E-4	CMO/RMBS - MASTRA-041-544		.02/25/2016	Direct		1,044	.1,044	.1,044	.1,044	0	0	0	0	0	0	0	0	0	0	.10	.02/25/2034	1FM	
.55279H-AK-6	MANUFACTURERS AND TRADERS TRUST CO		.02/01/2016	Group LLC		293,988	.300,000	.299,664	.299,691	0	1	0	1	0	299,692	0	(5,704)	(5,704)	.3,843	.02/06/2025	1FE		
.6777071-AM-4	OHANA MILITARY COMMUNITIES LLC		.02/17/2016	SG COWEN SECURITIES CORP		43,449	.40,361	.35,114	.36,417	0	.41	0	.41	0	36,458	0	.6,991	.6,991	.863	.10/01/2026	1FE		
.713448-BW-7	PEPSICO INC		.03/22/2016	Charles Schwab & Co Inc		264,215	.250,000	.256,570	.256,149	0	(241)	0	(241)	0	255,908	0	8,307	8,307	.4,438	.08/25/2021	1FE		
.726505-AP-5	PLAINS EXPLORATION & PRODUCTION CO		.03/11/2016	VARIOUS		182,709	.224,000	.249,760	.242,615	0	(1,010)	0	(1,010)	0	241,606	0	(58,897)	(58,897)	.9,026	.02/15/2023	3FE		
.74160M-AL-6	CMO/RMBS - PRIMT-031-111		.03/25/2016	Redemption		2,000	.2,000	.2,020	.2,019	0	0	0	0	0	0	0	0	0	0	.18	.06/25/2033	1FM	
.74160M-GL-0	CMO/RMBS - PRIMT-051-1A3		.03/25/2016	Redemption		4,000	.4,000	.4,000	.4,000	0	0	0	0	0	0	0	0	0	0	.45	.03/25/2035	1FM	
.78403D-AB-6	ABS - SBATT-10-2C		.03/01/2016	Adjustment		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	.0	.04/15/2042	1FE
.83088G-AA-3	SKYWAY CONCESSION CO LLC		.02/29/2016	Redemption		100,000	.100,000	.85,000	.95,644	0	439	0	439	0	96,083	0	3,917	3,917	.140	.06/30/2017	1FE		
.857477-AQ-6	STATE STREET CORP		.02/26/2016	NATIONAL FINANCIAL SERVICES CO		199,250	.200,000	.202,000	.201,972	0	(54)	0	(54)	0	201,918	0	(2,668)	(2,668)	.4,871	.12/29/2049	2FE		
.857751-AA-9	STAUNTON HOTEL LLC		.03/01/2016	Adjustment		0	0	0	0	0	20,496	0	20,496	0	0	0	0	0	0	0	.0	.06/01/2029	1FE
.90783S-AA-0	UNION PACIFIC RAILROAD COMPANY 2003-1 PA		.03/29/2016	VARIOUS		49,644	.47,188	.42,574	.45,664	0	.96	0	.96	0	45,760	0	3,884	3,884	.1,618	.01/02/2024	1FE		
.909319-AA-3	UNITED AIRLINES INC		.02/17/2016	Direct		8,720	.8,720	.8,999	.8,972														

## STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain /Loss on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)	
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value								
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						4,507,245	4,704,701	4,710,589	4,651,794	0	15,520	0	15,520	0	4,697,040	0	(189,795)	(189,795)	74,566	XXX	XXX	
8399997. Total - Bonds - Part 4						5,840,110	6,116,877	6,071,617	5,325,638	0	16,196	0	16,196	0	6,092,169	0	(252,059)	(252,059)	85,349	XXX	XXX	
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999. Total - Bonds						5,840,110	6,116,877	6,071,617	5,325,638	0	16,196	0	16,196	0	6,092,169	0	(252,059)	(252,059)	85,349	XXX	XXX	
38148B-10-8 GS DS REP 1/1000 SRS K NON CUM PRF	03/23/2016	BLAIR WILLIAM AND COMPANY	8,000,000	218,770	0.00	211,902	211,902	0	0	0	0	0	0	0	211,902	0	6,867	6,867	3,188	P3LFE		
8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)						218,770	XXX	211,902	211,902	0	0	0	0	0	0	211,902	0	6,867	6,867	3,188	XXX	XXX
8999997. Total - Preferred Stocks - Part 4						218,770	XXX	211,902	211,902	0	0	0	0	0	0	211,902	0	6,867	6,867	3,188	XXX	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						218,770	XXX	211,902	211,902	0	0	0	0	0	0	211,902	0	6,867	6,867	3,188	XXX	XXX
..002824-10-0 ABBOTT LABORATORIES ORD	02/16/2016	INSTINET	695,000	26,424	34,146	31,212	2,933	0	0	0	0	0	0	0	34,146	0	(7,722)	(7,722)	181	L		
..130570-10-7 CALIFORNIA RESOURCES ORD	03/30/2016	Not Available	0.190	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	L		
..291011-10-4 EMERSON ELECTRIC ORD	01/26/2016	Services	2,200,000	94,949	120,336	105,226	15,110	0	0	0	0	15,110	0	0	120,336	0	(25,387)	(25,387)	0	L		
..363576-10-9 ARTHUR J GALLAGHER ORD	01/28/2016	INSTINET	1,460,000	53,488	69,027	59,772	9,255	0	0	0	0	9,255	0	0	69,027	0	(15,539)	(15,539)	0	L		
..494368-10-3 KIMBERLY CLARK ORD	01/05/2016		0.000	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1,140	L		
..674599-10-5 OCCIDENTAL PETROLEUM ORD	03/01/2016	Adjustment	1,850,000	135,266	135,266	125,079	10,187	0	0	0	0	10,187	0	0	135,266	0	0	0	1,388	L		
..693475-10-5 PNC FINANCIAL SERVICES GROUP ORD	02/11/2016	VARIOUS	635,000	52,700	60,857	60,522	336	0	0	0	0	336	0	0	60,857	0	(8,157)	(8,157)	324	L		
..74460D-10-9 PUBLIC STORAGE REIT	02/11/2016	Capital Institutional Services	200,000	46,915	40,053	49,540	(9,487)	0	0	0	0	(9,487)	0	0	40,053	0	6,862	6,862	0	L		
..950400-10-4 WELLTOWER ORD	02/22/2016	VARIOUS	1,770,000	96,985	124,647	120,413	4,234	0	0	0	0	4,234	0	0	124,647	0	(27,663)	(27,663)	1,522	L		
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						506,727	XXX	584,332	551,764	32,568	0	0	0	32,568	0	584,332	0	(77,605)	(77,605)	4,554	XXX	XXX
9799997. Total - Common Stocks - Part 4						506,727	XXX	584,332	551,764	32,568	0	0	0	32,568	0	584,332	0	(77,605)	(77,605)	4,554	XXX	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						506,727	XXX	584,332	551,764	32,568	0	0	0	32,568	0	584,332	0	(77,605)	(77,605)	4,554	XXX	XXX
9899999. Total - Preferred and Common Stocks						725,497	XXX	796,235	763,667	32,568	0	0	0	32,568	0	796,235	0	(70,738)	(70,738)	7,741	XXX	XXX
9999999 - Totals						6,565,607	XXX	6,867,852	6,089,305	32,568	16,196	0	48,764	0	6,888,404	0	(322,797)	(322,797)	93,090	XXX	XXX	

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open  
**N O N E**

Schedule DB - Part B - Section 1 - Futures Contracts Open  
**N O N E**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made  
**N O N E**

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open  
**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By  
**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To  
**N O N E**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned  
**N O N E**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned  
**N O N E**

STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company

## **SCHEDULE E - PART 1 - CASH**

### Month End Depository Balances

STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company

## **SCHEDULE E - PART 2 - CASH EQUIVALENTS**

### Show Investments Owned End of Current Quarter

# NON E

### 8699999 - Total Cash Equivalents

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