



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2016

OF THE CONDITION AND AFFAIRS OF THE

Cincinnati Equitable Life Insurance Company

NAIC Group Code 0838 (Current) NAIC Company Code 88064 Employer's ID Number 35-1452221

Organized under the Laws of , State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated/Organized 10/19/1977 Commenced Business 07/11/1978

Statutory Home Office 525 Vine Street, Suite 1925 Cincinnati , OH, US 45202 (Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 525 Vine Street, Suite 1925 Cincinnati , OH, US 45202 (Street and Number) (City or Town, State, Country and Zip Code) 513-621-1826 (Area Code) (Telephone Number)

Mail Address P.O. BOX 3428 Cincinnati , OH, US 45202-3428 (Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 525 Vine Street, Suite 1925 Cincinnati , OH, US 45202 (Street and Number) (City or Town, State, Country and Zip Code) 513-621-1826 (Area Code) (Telephone Number)

Internet Website Address www.cineqlife.com

Statutory Statement Contact Gregory Allen Baker 513-621-1826 (Name) (Area Code) (Telephone Number) gbaker@1826.com 513-621-4531 (E-mail Address) (FAX Number)

OFFICERS

Chairman of the Board Peter A Alpaugh President/CEO/CFO/Treasurer Gregory A Baker Secretary Linda S Bales V.P. Sales and Marketing Tonya G Crawford

OTHER

DIRECTORS OR TRUSTEES

Peter A Alpaugh James W Ketring Andrea A Kessel Drew F Knowles Gregory A Baker

State of OHio SS: County of Hasmlton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Peter Alpaugh Chairman of the Board

Linda Bales Secretary

Gregory Baker Treasurer

Subscribed and sworn to before me this 6th day of May 2016

- a. Is this an original filing? Yes [] No []
- b. If no,
1. State the amendment number.....
2. Date filed05/13/2016
3. Number of pages attached.....

Richard Hansman, Jr.

November 8, 2019

STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	88,986,507		88,986,507	87,281,294
2. Stocks:				
2.1 Preferred stocks	1,782,196		1,782,196	776,657
2.2 Common stocks	8,928,279		8,928,279	8,774,738
3. Mortgage loans on real estate:				
3.1 First liens			0	0
3.2 Other than first liens.....			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)			0	0
4.2 Properties held for the production of income (less \$ encumbrances)			0	0
4.3 Properties held for sale (less \$ encumbrances)			0	0
5. Cash (\$450,066), cash equivalents (\$) and short-term investments (\$2,917,279)	3,367,345		3,367,345	2,522,562
6. Contract loans (including \$ premium notes)	111,088		111,088	103,958
7. Derivatives			0	0
8. Other invested assets	25,000		25,000	0
9. Receivables for securities			0	0
10. Securities lending reinvested collateral assets			0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	103,200,415	0	103,200,415	99,459,210
13. Title plants less \$ charged off (for Title insurers only)			0	0
14. Investment income due and accrued	903,190		903,190	802,018
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	759		759	1,707
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	1,018,588		1,018,588	960,575
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers			0	0
16.2 Funds held by or deposited with reinsured companies			0	0
16.3 Other amounts receivable under reinsurance contracts			0	0
17. Amounts receivable relating to uninsured plans			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	67,346		67,346	8,346
18.2 Net deferred tax asset	1,363,000	98,000	1,265,000	1,263,000
19. Guaranty funds receivable or on deposit			0	0
20. Electronic data processing equipment and software	1,180		1,180	1,508
21. Furniture and equipment, including health care delivery assets (\$)			0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	0
23. Receivables from parent, subsidiaries and affiliates	61,659		61,659	0
24. Health care (\$) and other amounts receivable			0	0
25. Aggregate write-ins for other than invested assets	2,151,375	35,573	2,115,802	1,704,413
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	108,767,512	133,573	108,633,939	104,200,777
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	0
28. Total (Lines 26 and 27)	108,767,512	133,573	108,633,939	104,200,777
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Prepaid Expenses	35,573	35,573	0	0
2502. Premium Receivable	200,102		200,102	273,047
2503. Assignments	1,915,700		1,915,700	1,431,366
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	2,151,375	35,573	2,115,802	1,704,413

STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ less \$ included in Line 6.3 (including \$ Modco Reserve)	97,326,429	93,374,116
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	11,626	11,626
3. Liability for deposit-type contracts (including \$ Modco Reserve)	245,778	281,174
4. Contract claims:		
4.1 Life	313,575	419,727
4.2 Accident and health	9,733	9,733
5. Policyholders' dividends \$ and coupons \$ due and unpaid		0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ Modco)	500	905
6.2 Dividends not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)	2,050	3,915
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums	431,753	425,704
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ ceded	0	0
9.4 Interest Maintenance Reserve	245,008	479,956
10. Commissions to agents due or accrued-life and annuity contracts \$, accident and health \$ and deposit-type contract funds \$	139,276	73,583
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	325,520	328,279
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	141,943	193,804
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)		
15.2 Net deferred tax liability		
16. Unearned investment income	3,490	3,456
17. Amounts withheld or retained by company as agent or trustee		
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated		
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	480,441	514,768
24.02 Reinsurance in unauthorized and certified (\$) companies		0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates		15,773
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives	0	0
24.09 Payable for securities	827,945	
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	0	0
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	100,505,067	96,136,519
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	100,505,067	96,136,519
29. Common capital stock	1,000,000	1,000,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes		
33. Gross paid in and contributed surplus	6,280,231	6,280,231
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	848,641	784,027
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	7,128,872	7,064,258
38. Totals of Lines 29, 30 and 37	8,128,872	8,064,258
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	108,633,939	104,200,777
DETAILS OF WRITE-INS		
2501.		
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	0	0
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	0	0

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	8,974,421	8,207,256	35,304,450
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	847,587	698,994	3,452,142
4. Amortization of Interest Maintenance Reserve (IMR)	127,025	139,419	135,254
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded			
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	80,191	0	115,375
9. Totals (Lines 1 to 8.3)	10,029,224	9,045,669	39,007,221
10. Death benefits	4,233,463	3,725,441	14,075,909
11. Matured endowments (excluding guaranteed annual pure endowments)			0
12. Annuity benefits	128,362	101,594	299,528
13. Disability benefits and benefits under accident and health contracts	11,391	12,699	31,705
14. Coupons, guaranteed annual pure endowments and similar benefits	1,155	953	2,930
15. Surrender benefits and withdrawals for life contracts	7,286	4,322	34,614
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	26	49	76
18. Payments on supplementary contracts with life contingencies			
19. Increase in aggregate reserves for life and accident and health contracts	3,952,313	3,575,344	17,466,335
20. Totals (Lines 10 to 19)	8,333,996	7,420,402	31,911,097
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	1,120,897	1,056,931	4,374,905
22. Commissions and expense allowances on reinsurance assumed			
23. General insurance expenses	531,058	499,175	2,125,503
24. Insurance taxes, licenses and fees, excluding federal income taxes	85,228	75,363	637,229
25. Increase in loading on deferred and uncollected premiums	36,705	38,594	134,048
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions	7,575	8,792	10,408
28. Totals (Lines 20 to 27)	10,115,459	9,099,257	39,193,190
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(86,235)	(53,588)	(185,969)
30. Dividends to policyholders	255	246	943
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	(86,490)	(53,834)	(186,912)
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	53,979	(27,880)	(56,142)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(140,469)	(25,954)	(130,770)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$(54,867) (excluding taxes of \$(58,112) transferred to the IMR)	(101,894)	167,188	99,569
35. Net income (Line 33 plus Line 34)	(242,363)	141,234	(31,201)
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	8,064,258	8,574,976	8,574,976
37. Net income (Line 35)	(242,363)	141,234	(31,201)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$85,000	165,109	(158,716)	(597,178)
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	(471,000)	353,000	216,000
41. Change in nonadmitted assets	578,542	(84,275)	(206,473)
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			0
44. Change in asset valuation reserve	34,326	(50,178)	108,134
45. Change in treasury stock			0
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	0	0	0
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus	0	0	0
54. Net change in capital and surplus for the year (Lines 37 through 53)	64,614	201,065	(510,718)
55. Capital and surplus, as of statement date (Lines 36 + 54)	8,128,872	8,776,041	8,064,258
DETAILS OF WRITE-INS			
08.301. Advanced Funding Fees	80,191		115,375
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	80,191	0	115,375
2701. Change in Dividend & Coupon Reserves	7,575	8,792	10,408
2702.			0
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	7,575	8,792	10,408
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	0	0	0

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	8,886,700	8,118,063	35,118,668
2. Net investment income	750,649	601,576	3,572,041
3. Miscellaneous income	80,191	0	115,375
4. Total (Lines 1 to 3)	9,717,540	8,719,639	38,806,084
5. Benefit and loss related payments	4,489,700	3,950,164	14,437,941
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	1,701,937	1,633,061	7,077,858
8. Dividends paid to policyholders	660	491	893
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	0	0	26,000
10. Total (Lines 5 through 9)	6,192,297	5,583,716	21,542,692
11. Net cash from operations (Line 4 minus Line 10)	3,525,243	3,135,923	17,263,392
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	5,840,110	4,066,846	15,951,552
12.2 Stocks	725,497	0	9,030,035
12.3 Mortgage loans	0	0	0
12.4 Real estate	0	0	0
12.5 Other invested assets	0	719,157	719,157
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	1	0	30
12.7 Miscellaneous proceeds	827,945	0	0
12.8 Total investment proceeds (Lines 12.1 to 12.7)	7,393,553	4,786,003	25,700,774
13. Cost of investments acquired (long-term only):			
13.1 Bonds	7,834,268	6,939,894	32,759,724
13.2 Stocks	1,704,268	0	7,936,817
13.3 Mortgage loans	0	0	0
13.4 Real estate	0	0	0
13.5 Other invested assets	25,000	5,964	(2,839)
13.6 Miscellaneous applications	0	106,926	106,926
13.7 Total investments acquired (Lines 13.1 to 13.6)	9,563,536	7,052,784	40,800,628
14. Net increase (or decrease) in contract loans and premium notes	7,130	5,305	23,285
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(2,177,113)	(2,272,086)	(15,123,139)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0	0
16.3 Borrowed funds	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(35,396)	10,533	(4,061)
16.5 Dividends to stockholders	0	0	0
16.6 Other cash provided (applied)	(467,951)	(326,748)	(1,509,587)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(503,347)	(316,215)	(1,513,648)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) ..	844,783	547,622	626,605
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	2,522,562	1,895,957	1,895,957
19.2 End of period (Line 18 plus Line 19.1)	3,367,345	2,443,579	2,522,562

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			0
2. Ordinary life insurance	8,846,422	8,030,927	35,044,852
3. Ordinary individual annuities	31,149	72,900	203,168
4. Credit life (group and individual)			0
5. Group life insurance			0
6. Group annuities			0
7. A & H - group			0
8. A & H - credit (group and individual)			0
9. A & H - other	13,463	16,644	60,035
10. Aggregate of all other lines of business	0	0	0
11. Subtotal	8,891,034	8,120,471	35,308,055
12. Deposit-type contracts	0	0	0
13. Total	8,891,034	8,120,471	35,308,055
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page	0	0	0
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)	0	0	0

STATEMENT AS OF March 31, 2016 OF THE Cincinnati Equitable Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of Cincinnati Equitable Life Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department.

The Ohio Insurance Department recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures manual, version effective January 1, 2001, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio. The State of Ohio has not adopted any prescribed or permitted practices that differ from NAIC SAP.

- 2. No significant change
- 3. No significant change
- 4. No significant change
- 5. Investments

D. Loan-Backed Securities

- 1. Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from broker dealer survey values or NAIC RMBS/ CMBS modeling.
- 2. The Company had no securities with a recognized other-than-temporary impairment.
- 3. The Company had no securities with a recognized other-than-temporary impairment.
- 4. All impaired securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):

a. The aggregate amount of unrealized losses:

- 1. Less than 12 Months \$ 38,004
- 2. 12 Months or Longer \$ 0

b. The aggregate related fair value of securities with unrealized losses:

- 1. Less than 12 Months \$ 1,956,611
- 2. 12 Months or Longer \$ 0

5. We used market values obtained from broker dealers and money managers to determine that these securities are not other-than-temporary differences.

- 6. No significant change
- 7. No significant change
- 8. No significant change
- 9. No significant change
- 10. No significant change
- 11. No significant change
- 12. No significant change
- 13. No significant change
- 14. No significant change
- 15. No significant change
- 16. No significant change
- 17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities
 - A. The Company has not transferred receivable balances.
 - B. The Company has no transaction in accordance with SSAP No.18.
 - C. The Company has made no wash sale transactions.

- 18. No significant change
- 19. No significant change

STATEMENT AS OF March 31, 2016 OF THE Cincinnati Equitable Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measure

A.

(1) Fair Value Measurements at Reporting Date

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Total
a. Assets at fair value				
Preferred Stocks	1,815,743			1,815,743
Bonds -Government	5,042,709			5,042,709
Bonds - Other		86,041,208		86,041,208
Common Stock - Unaffiliated	5,549,718			5,549,718
Common Stock - Affiliated		3,378,561		3,378,561
Total assets at fair value	12,408,170	89,419,769	0	101,827,939

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Total
b. Liabilities at fair value				
.....				
.....				
Total liabilities at fair value	0	0	0	0

A. The Company had no assets that rely on Level 3 fair value measurement.

C. Aggregate fair value for all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall.

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
Bonds	91,083,917	88,966,507	5,042,709	86,041,208		
Preferred Stock	1,815,743	1,782,156	1,815,743			
Common Stock	8,928,279	8,928,279	5,549,718	3,378,561		

21. No significant change
22. No significant change
23. No significant change
24. No significant change
25. Change in Incurred Losses and Loss Adjustment Expenses
- There have been no significant changes in the Loss and Loss Adjustment Expense reserves for losses incurred in prior accident years.
26. No significant change
27. No significant change
28. No significant change
29. No significant change
30. No significant change
31. No significant change
32. No significant change
33. No significant change
34. No significant change

STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [] No [X]

1.2

If yes, has the report been filed with the domiciliary state?

Yes [] No []

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]

2.2

If yes, date of change:

3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?
If yes, complete Schedule Y, Parts 1 and 1A.

Yes [X] No []

3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [] No [X]

3.3

If the response to 3.2 is yes, provide a brief description of those changes.

4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [] No [X]

4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes [] No [X] N/A []

6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2013

6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2013

6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

11/16/2014

6.4

By what department or departments?
Ohio

6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [] No [] N/A [X]

6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [X] No [] N/A []

7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]

7.2

If yes, give full information:

8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [] No [X]

8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [] No [X]

8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships; (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity; (c) Compliance with applicable governmental laws, rules and regulations; (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and (e) Accountability for adherence to the code.

Yes [X] No []
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$ 61,659

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]
- 11.2

If yes, give full and complete information relating thereto:
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$
13.

Amount of real estate and mortgages held in short-term investments:

\$
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [X] No []
- 14.2

If yes, please complete the following:
- | | 1 | 2 |
|---|---|--|
| | Prior Year-End Book/Adjusted Carrying Value | Current Quarter Book/Adjusted Carrying Value |
| 14.21 Bonds | \$ 0 | \$ |
| 14.22 Preferred Stock | \$ 0 | \$ |
| 14.23 Common Stock | \$ 3,338,104 | \$ 3,378,561 |
| 14.24 Short-Term Investments | \$ 0 | \$ |
| 14.25 Mortgage Loans on Real Estate | \$ 0 | \$ |
| 14.26 All Other | \$ 0 | \$ |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$ 3,338,104 | \$ 3,378,561 |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$ | \$ |
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? If no, attach a description with this statement.

Yes [] No []

STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company

GENERAL INTERROGATORIES

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.

16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

16.3 Total payable for securities lending reported on the liability page.
- \$

\$

\$
- 0

0

0

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?
- Yes [X] No []

- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Fifth Third Bank	38 Fountain Square Plaza, Cincinnati, OH45263
U.S. Bankl	225 Water Street, Suite 700, Jacksonville, FL 32202

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter?
- Yes [] No [X]

- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
	Ft. Washington Investment Advisors	303 Broadway, Suite 1200, Cincinnati, OH45202
106905	Foster & Motley	7765 Montgomery Rd. Suite 100, Cincinnati, OH 45236
	Cincinnati Asset Management	8845 Governor's Hill Drive, Cincinnati, OH 45249
	Bahl & Gaynor Investment Counsel	212 E. Third St., Suite 200, Cincinnati, OH 45202
	Bartlett Investment Advisors	600 Vine St. Suite 2100, Cincinnati, OH 45202

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed?
- Yes [X] No []

- 18.2 If no, list exceptions:

STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company

GENERAL INTERROGATORIES

PART 2 - LIFE & HEALTH

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

1.12

Residential Mortgages

\$

1.13

Commercial Mortgages

\$

1.14

Total Mortgages in Good Standing

\$

0

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

1.32

Residential Mortgages

\$

1.33

Commercial Mortgages

\$

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

0

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

1.42

Residential Mortgages

\$

1.43

Commercial Mortgages

\$

1.44

Total Mortgages in Process of Foreclosure

\$

0

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

0

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

1.62

Residential Mortgages

\$

1.63

Commercial Mortgages

\$

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

0

2.

Operating Percentages:

2.1

A&H loss percent

%

2.2

A&H cost containment percent

%

2.3

A&H expense percent excluding cost containment expenses

%

3.1

Do you act as a custodian for health savings accounts?

Yes [] No [X]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

3.3

Do you act as an administrator for health savings accounts?

Yes [] No [X]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

[illegible]

STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

States, Etc.			1	Life Contracts		4	Direct Business Only		5	6	7
				2	3						
			Active Status			Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts
1.	Alabama	AL	N							.0	
2.	Alaska	AK	N							.0	
3.	Arizona	AZ	N							.0	
4.	Arkansas	AR	N							.0	
5.	California	CA	N							.0	
6.	Colorado	CO	N							.0	
7.	Connecticut	CT	N							.0	
8.	Delaware	DE	N							.0	
9.	District of Columbia	DC	N							.0	
10.	Florida	FL	N							.0	
11.	Georgia	GA	L	2,572,175	21,136					2,593,311	
12.	Hawaii	HI	N							.0	
13.	Idaho	ID	N							.0	
14.	Illinois	IL	N							.0	
15.	Indiana	IN	L	2,643,729	9,110					2,652,839	
16.	Iowa	IA	N							.0	
17.	Kansas	KS	N							.0	
18.	Kentucky	KY	L	1,242,814	903					1,243,717	
19.	Louisiana	LA	N							.0	
20.	Maine	ME	N							.0	
21.	Maryland	MD	N							.0	
22.	Massachusetts	MA	N							.0	
23.	Michigan	MI	N							.0	
24.	Minnesota	MN	N							.0	
25.	Mississippi	MS	L	46,000						46,000	
26.	Missouri	MO	N							.0	
27.	Montana	MT	N							.0	
28.	Nebraska	NE	N							.0	
29.	Nevada	NV	N							.0	
30.	New Hampshire	NH	N							.0	
31.	New Jersey	NJ	N							.0	
32.	New Mexico	NM	N							.0	
33.	New York	NY	N							.0	
34.	North Carolina	NC	N							.0	
35.	North Dakota	ND	N							.0	
36.	Ohio	OH	L	2,264,439		13,463				2,277,902	
37.	Oklahoma	OK	N							.0	
38.	Oregon	OR	N							.0	
39.	Pennsylvania	PA	N							.0	
40.	Rhode Island	RI	N							.0	
41.	South Carolina	SC	N							.0	
42.	South Dakota	SD	N							.0	
43.	Tennessee	TN	L	77,265						77,265	
44.	Texas	TX	N							.0	
45.	Utah	UT	N							.0	
46.	Vermont	VT	N							.0	
47.	Virginia	VA	N							.0	
48.	Washington	WA	N							.0	
49.	West Virginia	WV	N							.0	
50.	Wisconsin	WI	N							.0	
51.	Wyoming	WY	N							.0	
52.	American Samoa	AS	N							.0	
53.	Guam	GU	N							.0	
54.	Puerto Rico	PR	N							.0	
55.	U.S. Virgin Islands	VI	N							.0	
56.	Northern Mariana Islands	MP	N							.0	
57.	Canada	CAN	N							.0	
58.	Aggregate Other Aliens	OT	XXX	0	0	0	0	0	0	0	0
59.	Subtotal	(a)	6	8,846,422	31,149	13,463	0	8,891,034	0		
90.	Reporting entity contributions for employee benefits plans	XXX								0	
91.	Dividends or refunds applied to purchase paid-up additions and annuities	XXX								0	
92.	Dividends or refunds applied to shorten endowment or premium paying period	XXX								0	
93.	Premium or annuity considerations waived under disability or other contract provisions	XXX								0	
94.	Aggregate or other amounts not allocable by State	XXX	0	0	0	0	0	0	0	0	0
95.	Totals (Direct Business)	XXX	8,846,422	31,149	13,463	0	8,891,034	0			
96.	Plus Reinsurance Assumed	XXX								0	
97.	Totals (All Business)	XXX	8,846,422	31,149	13,463	0	8,891,034	0			
98.	Less Reinsurance Ceded	XXX		4,335				4,335			
99.	Totals (All Business) less Reinsurance Ceded	XXX	8,846,422	26,814	13,463	0	8,886,699	0			
DETAILS OF WRITE-INS											
58001.	.....	XXX									
58002.	.....	XXX									
58003.	.....	XXX									
58998.	Summary of remaining write-ins for Line 58 from overflow page	XXX	0	0	0	0	0	0	0	0	0
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX	0	0	0	0	0	0	0	0	0
9401.	.....	XXX									
9402.	.....	XXX									
9403.	.....	XXX									
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX	0	0	0	0	0	0	0	0	0
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX	0	0	0	0	0	0	0	0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company

12

Peter Alpaugh and Andrea Kessel
Individuals

Alpha Investment Partnership
*A Limited Partnership Managed by Peter Alpaugh
50% Owned by Peter Alpaugh
50% Owned by Andrea Kessel
Owns 89.6% of Cincinnati Equitable Companies
Federal ID #31-1191572*

Alpha 2 Holdings Limited LLC
*An Ohio LLC
50% Owned by Peter Alpaugh
50% Owned by Andrea Kessel
Federal ID # 20-2317418*

Alpha 2 Rel Estate, LLC
*An Ohio LLC
100% Owned by Alpha 2
Holdings LLC
Federal ID#20-2317418*

Alpha 2 Energy, LLC
*An Ohio LLC
100% Owned by Alpha 2
Holdings LLC
Federal ID20-2317418*

Alpha 2 Investments LLC
*An Ohio LLC 100% owned by Alpha 2 Holding
12.5% Owned by Peter Alpaugh (50% of Voting Stock)
12.5% Owned by Andrea Kessel (50% of Voting Stock)
75% Owned by Charitable Trusts (0% Voting Stock)
Owns 10.4% of Cincinnati Equitable Companies
Federal ID #20-2317418*

Cincinnati Equitable Companies, Inc.
*An Ohio Corporation
89.6% Owned by Alpha Investment Partnership
10.4% Owned by Alpha 2 Investments LLC
Federal ID #31-1154154*

Cincinnati Equitable Life Insurance Company
*An Ohio Life Insurance Company
100% Owned by Cincinnati Equitable Companies, Inc.
NAIC # 88064, Federal ID #35-1452221*

Cincinnati Equitable Insurance Company
*An Ohio Property Casualty Company
100% Owned by Cincinnati Equitable Life Insurance Comapny*

STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

[illegible]

NONE

Asterisk	Explanation

STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

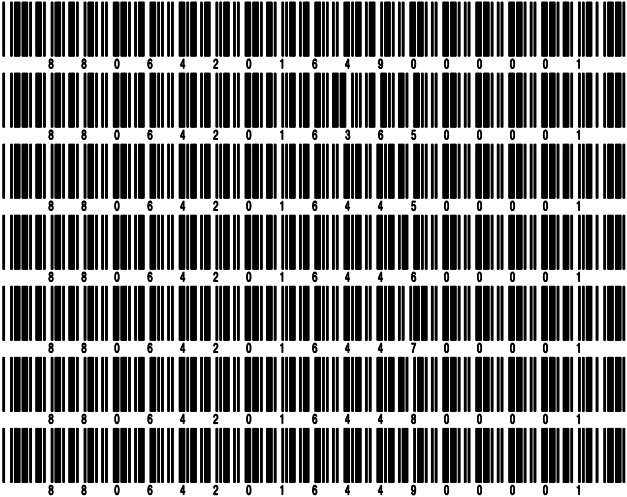
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanation:

1. N/A
2. N/A
3. N/A
4. N/A
5. N/A
6. N/A
7. N/A

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	0	701,332
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	25,000	5,695
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		269
5. Unrealized valuation increase (decrease)		10,484
6. Total gain (loss) on disposals		1,377
7. Deduct amounts received on disposals		719,157
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	25,000	0
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	25,000	0

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	96,832,689	81,952,886
2. Cost of bonds and stocks acquired	9,538,536	40,696,541
3. Accrual of discount	45,846	99,526
4. Unrealized valuation increase (decrease)	250,109	(928,662)
5. Total gain (loss) on disposals	(322,797)	326,931
6. Deduct consideration for bonds and stocks disposed of	6,565,607	24,981,587
7. Deduct amortization of premium	81,794	332,946
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	99,696,982	96,832,689
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	99,696,982	96,832,689

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	67,563,043	12,315,650	9,208,664	(941,027)	69,729,002	0	0	67,563,043
2. NAIC 2 (a)	18,560,709	1,490,041	874,502	(172,052)	19,004,196	0	0	18,560,709
3. NAIC 3 (a)	3,039,958	0	945,633	879,270	2,973,596	0	0	3,039,958
4. NAIC 4 (a)	100,000	0	100,000	196,991	196,991	0	0	100,000
5. NAIC 5 (a)	87,064	0	87,050	(14)	0	0	0	87,064
6. NAIC 6 (a)	0				0			
7. Total Bonds	89,350,774	13,805,691	11,215,848	(36,832)	91,903,786	0	0	89,350,774
PREFERRED STOCK								
8. NAIC 1	0	783,022	0	0	783,022	0	0	
9. NAIC 2	103,920	235,660	0	0	339,580	0	0	103,920
10. NAIC 3	672,737	198,799	211,902	(40)	659,594	0	0	672,737
11. NAIC 4	0				0			
12. NAIC 5	0				0			
13. NAIC 6	0				0			
14. Total Preferred Stock	776,657	1,217,481	211,902	(40)	1,782,196	0	0	776,657
15. Total Bonds and Preferred Stock	90,127,431	15,023,172	11,427,750	(36,871)	93,685,981	0	0	90,127,431

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$;
NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	2,917,279	xxx	2,917,189	96	0

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	2,069,480	1,314,144
2. Cost of short-term investments acquired	5,971,423	28,223,119
3. Accrual of discount	54	35
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals	0	0
6. Deduct consideration received on disposals	5,123,679	27,467,818
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	2,917,279	2,069,480
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	2,917,279	2,069,480

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards
N O N E

Schedule DB - Part B - Verification - Futures Contracts
N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open
N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open
N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives
N O N E

Schedule E - Verification - Cash Equivalents
N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made
N O N E

Schedule A - Part 3 - Real Estate Disposed
N O N E

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made
N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid
N O N E

STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

[illegible]

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

[illegible]

STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
912828-M5-6	UNITED STATES TREASURY		..01/12/2016	VARIOUS		720,611	711,000	2,681	1
0599999	Subtotal - Bonds - U.S. Governments					720,611	711,000	2,681	XXX
731011-AU-6	POLAND, REPUBLIC OF (GOVERNMENT)	R	..03/30/2016	DEUTSCHE BANK SECURITIES, INC.		248,123	250,000	0	
1099999	Subtotal - Bonds - All Other Governments					248,123	250,000	0	XXX
373384-L7-9	GEORGIA ST		..01/04/2016	CREWS & ASSOCIATES, INC.		107,272	100,000	1,798	1FE
1799999	Subtotal - Bonds - U.S. States, Territories and Possessions					107,272	100,000	1,798	XXX
012765-DK-6	ALBERT GALLATIN PA AREA SCH DIST		..02/02/2016	OPPENHEIMER & CO. INC.		58,275	50,000	1,300	1FE
235308-UL-5	DALLAS TEX INDPST SCH DIST		..03/09/2016	FIRST CLEARING CORPORATION		114,345	100,000	407	1FE
2499999	Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions					172,620	150,000	1,707	XXX
088563-VP-3	BEXAR TEX MET WTR DIST WTRWKS SYS REV		..03/29/2016	SecureVest Financial Group		85,244	70,000	2,129	1FE
34281P-KQ-5	FLORIDA ST GOVERNMENTAL UTIL AUTH UTIL R		..02/29/2016	OPPENHEIMER & CO. INC.		116,494	100,000	2,907	1FE
40065N-BF-3	GUAM GOVT BUSINESS PRIVILEGE TAX REV	R	..02/04/2016	RW Smith & Associate		106,312	100,000	515	1FE
45750T-AM-5	INLAND VY DEV AGY CALIF SUCCESSOR AGY TA		..01/06/2016	First Southwest		53,675	50,000	773	1FE
517705-AN-9	LAS VEGAS NEV CTF5 PARTN		..01/04/2016	PERSHING LLC		118,585	100,000	2,713	1FE
613357-AR-3	MONTGOMERY CNTY MD LTD OBLIG		..02/17/2016	OPPENHEIMER & CO. INC.		52,750	50,000	732	1FE
64578J-AQ-9	NEW JERSEY ECONOMIC DEV AUTH MTR VEH SUR		..02/10/2016	FIRST CLEARING CORPORATION		113,250	100,000	789	1FE
64972F-K9-6	NEW YORK N Y CITY MUN WTR FIN AUTH WTR &		..02/03/2016	JVB Financial Group		57,542	50,000	475	1FE
687910-CF-4	OSCEOLA CNTY FLA INDL DEV AUTH REV		..03/08/2016	RW Smith & Associate		101,287	100,000	0	1FE
696543-OF-7	PALM BEACH CNTY FLA PUB IMPT REV		..01/13/2016	FIRST CLEARING CORPORATION		72,282	70,000	311	1FE
86657M-BB-1	SUMTER LANDING CMNTY DEV DIST FLA RECREA		..02/29/2016	FIRST CLEARING CORPORATION		103,297	100,000	1,357	1FE
931557-AS-1	WALKER CNTY GA DEV AUTH ECONOMIC DEV REV		..02/19/2016	FIRST CLEARING CORPORATION		53,982	50,000	169	1FE
3199999	Subtotal - Bonds - U.S. Special Revenues					1,034,699	940,000	12,870	XXX
00206R-CT-7	AT&T INC		..03/10/2016	WELLS FARGO BANK N.A		49,864	47,000	194	2FE
025816-BL-2	AMERICAN EXPRESS CO		..02/26/2016	GOLDMAN SACHS & CO, NY		88,500	100,000	2,273	2FE
035242-AP-1	ANHEUSER-BUSCH INBEV FINANCE INC	R	..01/13/2016	BARCLAYS CAPITAL INC		823,622	825,000	0	1FE
037833-AK-6	APPLE INC		..02/17/2016	FIRST CLEARING CORPORATION		49,000	50,000	363	1FE
037833-BW-9	APPLE INC		..02/22/2016	WELLS FARGO SECURITIES LLC		153,354	150,000	38	1FE
06051G-FU-8	BANK OF AMERICA CORP		..03/10/2016	WELLS FARGO BANK N.A		48,307	48,000	71	2FE
124857-AQ-6	CBS CORP		..03/14/2016	WELLS FARGO SECURITIES LLC		49,016	47,000	324	2FE
20030N-BS-9	COMCAST CORP		..03/22/2016	BANC / AMERICA SECUR. LLC, MONT.		154,292	150,000	486	1FE
208251-AE-8	CONOCO INC.		..01/29/2016	RBC CAPITAL MARKETS		105,019	100,000	2,085	1FE
209111-F6-3	CONSOLIDATED EDISON INC		..03/31/2016	JEFFERIES & CO INC, NEW YORK		274,633	250,000	4,313	1FE
256677-AC-9	DOLLAR GENERAL CORP		..03/22/2016	Charles Schwab & Co Inc		248,792	250,000	3,679	2FE
26441C-AJ-4	DUKE ENERGY CORP		..03/30/2016	Bond Desk Trading		203,594	200,000	830	2FE
30231G-AW-2	EXXON MOBIL CORP		..03/31/2016	MESIROW FINANCIAL INC.		265,108	250,000	914	1FE
345397-XU-2	FORD MOTOR CREDIT COMPANY LLC		..02/22/2016	WELLS FARGO SECURITIES LLC		402,468	400,000	2,079	2FE
369604-BP-7	GENERAL ELECTRIC CO		..02/01/2016	Adjustment		1,220	0	0	1FE
459200-JG-7	INTERNATIONAL BUSINESS MACHINES CORP		..02/16/2016	JP MORGAN SECURITIES LLC		144,514	145,000	0	
459200-JH-5	INTERNATIONAL BUSINESS MACHINES CORP		..02/19/2016	CITIGROUP GLOBAL MARKETS INC.		151,473	150,000	98	
46625H-JT-8	JPMORGAN CHASE & CO		..03/22/2016	Charles Schwab & Co Inc		264,523	250,000	1,534	1FE
478160-BU-7	JOHNSON & JOHNSON		..03/01/2016	Adjustment		248,688	250,000	0	1FE
693475-AP-0	PNC FINANCIAL SERVICES GROUP INC		..02/23/2016	JEFFERIES & CO INC, NEW YORK		155,480	150,000	1,901	1FE
694308-HN-0	PACIFIC GAS AND ELECTRIC CO		..03/31/2016	KEYBANC CAPITAL MARKETS INC		159,906	150,000	354	1FE
828807-CW-5	SIMON PROPERTY GROUP LP		..03/28/2016	BANC / AMERICA SECUR. LLC, MONT.		515,715	500,000	3,575	1FE
907818-EJ-3	UNION PACIFIC CORP		..02/25/2016	MORGAN STANLEY & CO INC, NY		493,410	500,000	0	1FE
92826C-AD-4	VISA INC		..01/19/2016	WELLS FARGO SECURITIES LLC		100,947	100,000	333	1FE
949746-RG-8	WELLS FARGO & CO		..02/26/2016	GOLDMAN SACHS & CO, NY		399,500	400,000	5,048	2FE
3899999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					5,550,943	5,462,490	30,490	XXX
8399997	Total - Bonds - Part 3					7,834,268	7,613,000	49,547	XXX
8399998	Total - Bonds - Part 5					XXX	XXX	XXX	XXX
8399999	Total - Bonds					7,834,268	7,613,000	49,547	XXX
060505-68-2	Bank of America Corp		..03/23/2016	BLAIR WILLIAM AND COMPANY	175,000	198,799	0.00	0	P3LFE
369604-BQ-5	GENERAL ELECTRIC CO		..02/26/2016	GOLDMAN SACHS & CO, NY	783,000,000	783,022	0.00	0	RP1VFE
949746-8Q-4	WACHOVIA CORP		..03/23/2016	VARIOUS	200,000	235,660	0.00	0	P2LFE
8499999	Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)					1,217,481	XXX	0	XXX
8999997	Total - Preferred Stocks - Part 3					1,217,481	XXX	0	XXX
8999998	Total - Preferred Stocks - Part 5					XXX	XXX	XXX	XXX
8999999	Total - Preferred Stocks					1,217,481	XXX	0	XXX
02209S-1Q-3	ALTRIA GROUP ORD		..01/26/2016	Capital Institutional Services	560,000	33,216		0	L

STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
130570-10-7	CALIFORNIA RESOURCES ORD		.03/01/2016	Adjustment	173.193	.58		.0	L
17275R-10-2	CISCO SYSTEMS ORD		.02/17/2016	MORGAN STANLEY & CO INC, NY	450.000	11,811		.0	L
191216-10-0	COCA-COLA ORD		.01/28/2016	INSTINET	1,435.000	60,709		.0	L
369604-10-3	GENERAL ELECTRIC ORD		.02/17/2016	MORGAN STANLEY & CO INC, NY	295.000	8,626		.0	L
478160-10-4	JOHNSON & JOHNSON ORD		.01/28/2016	INSTINET	195.000	19,932		.0	L
674599-10-5	OCCIDENTAL PETROLEUM ORD		.03/01/2016	Adjustment	1,850.000	135,207		.0	L
704326-10-7	PAYCHEX ORD		.02/11/2016	Capital Institutional Services	145.000	6,832		.0	L
718172-10-9	PHILIP MORRIS INTERNATIONAL ORD		.02/17/2016	VARIOUS	710.000	63,300		.0	L
756109-10-4	REALTY INCOME REIT		.02/11/2016	Capital Institutional Services	1,675.000	99,614		.0	L
87612E-10-6	TARGET ORD		.01/26/2016	Capital Institutional Services	385.000	26,970		.0	L
92939U-10-6	WEC ENERGY GROUP ORD		.01/28/2016	INSTINET	380.000	20,511		.0	L
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						486,787	XXX	0	XXX
9799997. Total - Common Stocks - Part 3						486,787	XXX	0	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						486,787	XXX	0	XXX
9899999. Total - Preferred and Common Stocks						1,704,268	XXX	0	XXX
9999999 - Totals						9,538,536	XXX	49,547	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-ign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Desig-nation or Market In-dicator (a)
36200N-KA-8	RMBS - GN 605189		03/15/2016	Direct		140	140	142	141	.0	(1)	.0	(1)	.0	140	.0	.0	.0	.1	04/15/2034	1
36202E-JH-3	RMBS - G2 003864		03/21/2016	Direct		521	521	520	520	.0	.1	.0	.1	.0	521	.0	.0	.0	.4	06/20/2036	1
36202E-MA-4	RMBS - G2 003953		03/21/2016	Direct		260	260	259	259	.0	.1	.0	.1	.0	260	.0	.0	.0	.2	02/20/2037	1
36202E-NP-0	RMBS - G2 003998		03/21/2016	Direct		496	496	491	491	.0	.5	.0	.5	.0	496	.0	.0	.0	.5	06/20/2037	1
36202E-OL-6	RMBS - G2 004059		03/21/2016	Direct		456	456	454	454	.0	.1	.0	.1	.0	456	.0	.0	.0	.3	12/20/2037	1
36202E-RS-0	RMBS - G2 004097		03/21/2016	Direct		267	267	266	266	.0	.2	.0	.2	.0	267	.0	.0	.0	.2	03/20/2038	1
36202E-SB-6	RMBS - G2 004114		03/21/2016	Direct		542	542	547	546	.0	(4)	.0	(4)	.0	542	.0	.0	.0	.5	04/20/2038	1
36202F-3N-4	RMBS - G2 005305		03/21/2016	Direct		3,266	3,266	3,540	3,526	.0	(261)	.0	(261)	.0	3,266	.0	.0	.0	.21	02/20/2042	1
36202F-DW-3	RMBS - G2 004617		03/21/2016	Direct		1,998	1,998	2,025	2,022	.0	(24)	.0	(24)	.0	1,998	.0	.0	.0	.15	01/20/2040	1
36207J-LY-7	RMBS - GN 433343		03/15/2016	Direct		430	430	429	429	.0	.1	.0	.1	.0	430	.0	.0	.0	.5	12/15/2026	1
36208W-TL-7	RMBS - GN 463255		03/15/2016	Direct		530	531	535	534	.0	(3)	.0	(3)	.0	531	.0	.0	.0	.3	02/15/2037	1
3620C4-RQ-5	RMBS - GN 748495		03/15/2016	Direct		4,875	4,875	5,286	5,277	.0	(403)	.0	(403)	.0	4,875	.0	.0	.0	.28	08/15/2040	1
36210N-MM-8	RMBS - GN 497264		03/15/2016	Direct		114	114	113	113	.0	.1	.0	.1	.0	114	.0	.0	.0	.1	12/15/2028	1
38375Q-EY-1	CMO/RMBS - GN-0833A-PB		03/21/2016	Direct		5,671	5,671	6,337	6,342	.0	(671)	.0	(671)	.0	5,671	.0	.0	.0	.53	04/20/2038	1
38378B-WQ-8	CMBS - GN-1283A-AB		03/16/2016	Direct		1,257	1,257	1,225	1,226	.0	.31	.0	.31	.0	1,257	.0	.0	.0	.3	05/16/2045	1
912828-M5-6	UNITED STATES TREASURY		01/13/2016	GOLDMAN SACHS & CO, NY		722,773	711,000	720,611	720,611	.0	.0	.0	.0	.0	720,611	.0	2,162	2,162	2,681	11/15/2025	1
0599999. Subtotal - Bonds - U.S. Governments						743,596	731,823	742,781	22,147	0	(1,324)	0	(1,324)	0	741,434	0	2,162	2,162	2,833	XXX	XXX
485106-JV-1	KANSAS CITY MO SPL OBLIG		01/01/2016	Adjustment		.0	.0	.0	.0	.0	.1	.0	.1	.0	.0	.0	.0	.0	.0	08/01/2033	1FE
755553-NY-6	READING PA		02/18/2016	JVB Financial Group		100,145	100,000	88,441	90,176	.0	.86	.0	.86	.0	90,262	.0	9,883	9,883	1,400	11/01/2027	2FE
2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						100,145	100,000	88,441	90,176	0	86	0	86	0	90,262	0	9,883	9,883	1,400	XXX	XXX
102869-AG-9	BOWLING GREEN OHIO STUDENT HSG REV		02/17/2016	COR CLEARING LLC		106,800	100,000	100,000	100,000	.0	.0	.0	.0	.0	100,000	.0	6,800	6,800	1,013	06/01/2019	2FE
235035-BL-5	DALLAS-FORT WORTH TEX INTL ARPT FAC IMPT		01/04/2016	Maturity		100,000	100,000	101,875	100,000	.0	.0	.0	.0	.0	100,000	.0	.0	.0	3,500	01/01/2016	4FE
25477P-NF-8	DISTRICT COLUMBIA HSG FIN AGY MULTIFAMIL		03/15/2016	Redemption		2,091	2,091	2,091	2,091	.0	.0	.0	.0	.0	2,091	.0	.0	.0	.14	06/15/2045	1FE
3128LX-J7-6	RMBS - FH 602086		03/15/2016	Direct		322	322	316	316	.0	.5	.0	.5	.0	322	.0	.0	.0	.3	02/01/2036	1
3128LX-QC-7	RMBS - FH 602251		03/15/2016	Direct		1,181	1,181	1,269	1,270	.0	(89)	.0	(89)	.0	1,181	.0	.0	.0	.12	08/01/2036	1
3128PR-LS-6	RMBS - FH J12137		03/15/2016	Direct		1,920	1,920	1,993	1,975	.0	(55)	.0	(55)	.0	1,920	.0	.0	.0	.14	05/01/2025	1
312931-4A-3	RMBS - FH A85317		03/15/2016	Direct		1,110	1,110	1,113	1,116	.0	(6)	.0	(6)	.0	1,110	.0	.0	.0	.6	04/01/2039	1
3136A7-DE-9	CMO/RMBS - FN-1268E-NA		03/25/2016	Direct		2,495	2,495	2,461	2,462	.0	.33	.0	.33	.0	2,495	.0	.0	.0	.8	03/25/2042	1
3136AD-FZ-7	CMO/RMBS - FN-1331D-NT		03/25/2016	Direct		991	991	972	973	.0	.18	.0	.18	.0	991	.0	.0	.0	.5	04/25/2043	1
3136AF-TP-9	CMO/RMBS - FN-1373E-PL		03/25/2016	Direct		1,514	1,514	1,600	1,595	.0	(81)	.0	(81)	.0	1,514	.0	.0	.0	.9	06/25/2042	1
31371N-V4-4	RMBS - FN 257235		03/25/2016	Direct		2,315	2,315	2,471	2,417	.0	(102)	.0	(102)	.0	2,315	.0	.0	.0	.17	06/01/2023	1
3137AP-H6-0	CMO/RMBS - FH-4032A-AD		03/15/2016	Direct		1,107	1,107	1,081	1,081	.0	.26	.0	.26	.0	1,107	.0	.0	.0	.4	10/15/2041	1
3137B0-M6-8	CMO/RMBS - FH-4181E-TB		03/15/2016	Direct		2,284	2,284	2,272	2,271	.0	.13	.0	.13	.0	2,284	.0	.0	.0	.9	10/15/2042	1
3138AD-3P-8	RMBS - FN A10805		03/25/2016	Direct		849	849	894	895	.0	(46)	.0	(46)	.0	849	.0	.0	.0	.6	07/01/2041	1
31393R-FB-1	CMO/RMBS - FH-2613A-LL		02/16/2016	Redemption		2,000	2,000	2,250	2,242	.0	(1)	.0	(1)	.0	2,242	.0	(242)	(242)	.13	05/15/2033	1
31402D-JS-0	RMBS - FN 725773		03/25/2016	Direct		1,744	1,744	1,749	1,747	.0	(3)	.0	(3)	.0	1,744	.0	.0	.0	.15	09/01/2034	1
31403C-YH-8	RMBS - FN 745112		03/25/2016	Direct		812	812	841	837	.0	(25)	.0	(25)	.0	812	.0	.0	.0	.9	10/01/2035	1
31403D-P9-4	RMBS - FN 745748		03/25/2016	Direct		872	872	853	854	.0	.18	.0	.18	.0	872	.0	.0	.0	.8	07/01/2036	1
31404N-FW-1	RMBS - FN 773381		03/25/2016	Direct		247	247	231	232	.0	.14	.0	.14	.0	247	.0	.0	.0	.3	05/01/2034	1
31406V-R2-4	RMBS - FN 821405		03/25/2016	Direct		122	122	123	123	.0	(1)	.0	(1)	.0	122	.0	.0	.0	.1	05/01/2035	1
31408A-E4-8	RMBS - FN 845355		03/25/2016	Direct		979	979	1,000	998	.0	(18)	.0	(18)	.0	979	.0	.0	.0	.6	01/01/2036	1
31408D-QG-2	RMBS - FN 848355		03/25/2016	Direct		1,137	1,137	1,123	1,124	.0	.13	.0	.13	.0	1,137	.0	.0	.0	.6	08/01/2035	1
31408G-VU-8	RMBS - FN 851227		03/25/2016	Direct		46	46	47	47	.0	(1)	.0	(1)	.0	46	.0	.0	.0	.0	05/01/2036	1
31408J-D9-9	RMBS - FN 852528		03/25/2016	Direct		35	35	34	33	.0	.2	.0	.2	.0	35	.0	.0	.0	.0	05/01/2036	1
31409G-JX-5	RMBS - FN 870678		03/25/2016	Direct		2,121	2,121	2,255	2,185	.0	(64)	.0	(64)	.0	2,121	.0	.0	.0	.16	12/01/2021	1
31410F-4Z-5	RMBS - FN 888340		03/25/2016	Direct		1,224	1,224	1,263	1,258	.0	(34)	.0	(34)	.0	1,224	.0	.0	.0	.10	08/01/2036	1
31410G-BC-6	RMBS - FN 888435		03/25/2016	Direct		492	492	498	495	.0	(3)	.0	(3)	.0	492	.0	.0	.0	.5	06/01/2022	1
31410G-W9-0	RMBS - FN 889072		03/25/2016	Direct		833	833	859	861	.0	(28)	.0	(28)	.0	833	.0	.0	.0	.9	12/01/2037	1
31410K-XR-0	RMBS - FN 889988		03/25/2016	Direct		1,873	1,873	1,942	1,936	.0	(63)	.0	(63)	.0	1,873	.0	.0	.0	.18	08/01/2038	1
31410T-WZ-4	RMBS - FN 897164		03/25/2016	Direct		1,254	1,254	1,279	1,275	.0	(21)	.0	(21)	.0	1,254	.0	.0	.0	.17	08/01/2036	1
31410V-2L-3	RMBS - FN 899079		03/25/2016	Direct		211	211	227	226	.0	(15)	.0	(15)	.0	211	.0	.0	.0	.2	03/01/2037	1
31412S-LR-4	RMBS - FN 933336		03/25/2016	Direct		571	571	558	559	.0	.12	.0	.12	.0	571	.0	.0	.0	.4	01/01/2038	1
31414D-U2-0	RMBS - FN 963301		03/25/2016	Direct		1,716	1,716	1,687	1,698	.0	.18	.0	.18	.0	1,716	.0	.0	.0	.13	05/01/2023	1
31414L-3U-0	RMBS - FN 969811		03/25/2016	Direct		127	126	128	127	.0	.0	.0	.0	.0	126	.0	.0	.0	.1	02/01/2023	1
31416H-UM-5	RMBS - FN AA0587		03/25/2016	Direct		2,550	2,550	2,603	2,595	.0	(45)	.0	(45)	.0	2,550	.0	.0	.0	.23	02/01/2039	1
31417V-RS-4	RMBS - FN AC8596		03/25/2016	Direct		2,095	2,095	2,113	2,106	.0	(11)	.0	(11)	.0	2,095	.0	.0	.0	.14	01/01/2025	1
31418M-UM-2	RMBS - FN AD0587		03/25/2016	Direct		9,113	9,113	9,313	9,286	.0	(173)	.0	(173)	.0	9,113	.0	.0	.0	.64	12/01/2039	1

STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Desig-nation or Market In-dicator (a)
443730-FT-8 589545-AC-6 87172N-AG-3 969126-AD-3	HUDSON CNTY N J IMPT AUTH LEASE REV MERIDEN CONN HSG AUTH LEASE REV SYRACUSE N Y INDL DEV AGY PILOT REV WILLACY CNTY TEX LOC GOVT CORP REV		02/01/2016 01/01/2016 03/29/2016 02/18/2016	Redemption Adjustment RW Smith & Associate AK CAPITAL LLC		5,000 .0 219,048 7,923	5,000 .0 240,000 85,000	5,293 .0 183,732 87,395	5,202 .0 217,946 87,064	.0 .0 .0 .0	(2) .1 2,641 (14)	.0 .0 .0 .0	(2) .1 2,641 (14)	.0 .0 .0 .0	5,201 .0 220,588 87,050	.0 .0 .0 .0	(201) .0 (1,540) (79,127)	(201) .0 (1,540) (79,127)	166 .0 .0 1,510	02/01/2024 11/01/2017 01/01/2018 12/01/2028	1FE 1FE 2FE 5FE
3199999	Subtotal - Bonds - U.S. Special Revenues					489,124	580,353	529,807	561,521	0	1,913	0	1,913	0	563,433	0	(74,309)	(74,309)	6,550	XXX	XXX
009090-AA-9 02665X-AA-7 037833-AK-6	AIR CANADA 2015-1 PASS THROUGH TRUST ABS - AMHFR-14SFR3-A APPLE INC	I	03/15/2016 03/18/2016 03/29/2016	Direct Direct AK CAPITAL LLC		7,816 2,181 149,861	7,816 2,181 150,000	7,816 2,181 144,480	7,816 2,180 96,067	.0 .0 .0	.0 .1 134	.0 .0 .0	.0 .1 134	.0 .0 .0	7,816 2,181 145,202	.0 .0 .0	.0 .0 4,659	.0 .0 4,659	141 13 1,480	09/15/2028 12/17/2036 05/03/2023	1FE 1FE 1FE
055300-AK-6 05948X-IV-9 05948X-ZX-2 05949A-EW-6 059511-AD-7	BAT INTERNATIONAL FINANCE PLC CMO/RMBS - BAMS-038-3A7 CMO/RMBS - BAMS-039-1A3 CMO/RMBS - BAMS-044-2A3 CMBS - BACM-072-AAB	R	01/12/2016 03/25/2016 03/25/2016 03/25/2016 02/10/2016	Direct Redemption Direct Direct Charles Schwab & Co Inc		390,634 .39 2,000 991 8,771	375,000 .39 2,000 991 8,771	376,636 29 2,000 733 9,442	376,565 35 2,000 786 9,515	.0 .0 .0 .0 .0	(5) .4 .0 205 (744)	.0 .0 .0 .0 .0	(5) .4 .0 205 (744)	.0 .0 .0 .0 .0	376,559 39 2,000 991 8,771	.0 .0 .0 .0 .0	14,074 .0 .0 .0 .0	14,074 .0 .0 .0 .0	1,234 .0 28 9 63	06/15/2025 11/25/2033 12/25/2033 05/25/2034 04/10/2049	1FE 1FM 1FM 1FM 1FM
064159-BE-5 067901-AB-4 12669F-ZP-1 14743R-AB-9 172967-JM-4	BANK OF NOVA SCOTIA BARRICK GOLD CORP CMO/RMBS - CWHL-048-1A7 Case Corporation CITIGROUP INC	I	03/22/2016 03/21/2016 03/28/2016 01/15/2016 02/26/2016	Not Available Redemption Maturity GOLDMAN SACHS & CO, NY MITSUBISHI UFJ		249,123 93,542 6,000 50,000 376,750	250,000 87,000 6,000 50,000 400,000	249,773 92,685 6,028 50,003 400,175	249,879 87,195 6,028 50,003 400,192	.0 (323) .0 (3) (4)	.14 (323) .0 .0 (4)	.0 (323) .0 .0 (4)	.14 (323) .0 (3) (4)	.0 .0 .0 .0 .0	249,894 91,873 6,028 50,000 400,188	.0 .0 .0 .0 .0	(771) 1,670 (28) .0 (23,438)	(771) 1,670 (28) .0 (23,438)	955 2,855 53 1,813 7,074	12/18/2017 04/01/2019 07/25/2034 01/15/2016 12/29/2049	1FE 2FE 1FM 3FE 3FE
20826F-AA-4 20826F-AD-8	CONOCOPHILLIPS CO CONOCOPHILLIPS CO		01/28/2016 01/28/2016	SECURITIES JP MORGAN SECURITIES LLC		63,593 253,995	75,000 300,000	72,911 302,301	73,465 302,114	.0 .0	.18 (19)	.0 .0	.18 (19)	.0 .0	73,483 302,095	.0 .0	(9,889) (48,100)	(9,889) (48,100)	235 2,150	12/15/2022 11/15/2024	1FE 1FE
21987B-AQ-1 369604-BM-4 369604-BP-7 369622-SN-6	CORPORACION NACIONAL DEL COBRE DE CHILE GENERAL ELECTRIC CO GENERAL ELECTRIC CO GENERAL ELECTRIC CAPITAL CORP	R	03/28/2016 02/01/2016 02/01/2016 02/01/2016	INC Adjustment Adjustment Adjustment		333,736 251,884 428,902 (2,791)	350,000 246,900 437,640 0	345,321 234,500 426,150 0	346,779 231,722 424,930 0	.0 .0 .0 .0	110 10 14 (2,791)	.0 .0 .0 .0	110 10 14 (2,791)	.0 .0 .0 .0	346,889 231,732 426,164 (2,791)	.0 .0 .0 .0	(13,153) 20,152 2,739 0	(13,153) 20,152 2,739 0	7,379 4,613 3,909 0	07/17/2022 12/29/2049 12/29/2049 12/29/2049	1FE 1FE 1FE 2FE
458140-AS-9 46616Y-AA-2 48127F-AA-1	INTEL CORP ABS - JGIWPT-122-A JPMORGAN CHASE & CO		01/12/2016 03/15/2016 03/10/2016	Group LLC Direct GOLDMAN SACHS & CO, NY		120,762 8,306 166,250	115,000 8,306 175,000	117,088 8,752 172,625	117,030 8,793 172,647	.0 .0 .0	(7) (486) 5	.0 .0 .0	(7) (486) 5	.0 .0 .0	117,024 8,306 172,652	.0 .0 .0	3,738 .0 (6,402)	3,738 .0 (6,402)	1,962 55 6,174	07/29/2025 10/15/2059 12/29/2049	1FE 1FE 2FE
515074-AA-0 55265K-6E-4	LNDLS-04A-C CMO/RMBS - MASTRA-041-5A4		02/22/2016 02/25/2016	Direct Brownstone Investment		140,601 1,044	140,195 1,044	147,131 1,044	141,552 1,044	.0 .0	(29) .0	.0 .0	(29) .0	.0 .0	141,524 1,044	.0 .0	(923) .0	(923) .0	3,404 10	10/01/2022 02/25/2034	1FE 1FM
55279H-AK-6	MANUFACTURERS AND TRADERS TRUST CO		02/01/2016	Group LLC		293,988	300,000	299,664	299,691	.0	1	.0	1	.0	299,692	.0	(5,704)	(5,704)	3,843	02/06/2025	1FE
677071-AM-4	OHANA MILITARY COMMUNITIES LLC		02/17/2016	SG COWEN SECURITIES CORP		43,449	40,361	35,114	36,417	.0	41	.0	41	.0	36,458	.0	6,991	6,991	863	10/01/2026	1FE
713448-BW-7 726505-AP-5 74160M-AL-6 74160M-GL-0 78403D-AB-6 83088G-AA-3	PEPSICO INC PLAINS EXPLORATION & PRODUCTION CO CMO/RMBS - PRMT-031-A11 CMO/RMBS - PRMT-051-1A3 ABS - SBATT-10-2C SKYWAY CONCESSION CO LLC		03/22/2016 03/11/2016 03/25/2016 03/25/2016 03/01/2016 02/29/2016	Charles Schwab & Co Inc VARIOUS Redemption Redemption Adjustment Redemption		264,215 182,709 2,000 4,000 .0 100,000	250,000 224,000 2,000 4,000 .0 100,000	256,570 249,760 2,020 4,000 .0 85,000	256,149 242,615 2,019 4,000 .0 95,644	.0 (1,010) .0 .0 .0 .0	(241) (1,010) .0 .0 .0 439	.0 .0 .0 .0 .0 .0	(241) (1,010) .0 .0 .0 439	.0 .0 .0 .0 .0 .0	255,908 241,606 2,019 4,000 .0 96,083	.0 .0 .0 .0 .0 .0	8,307 (58,897) (19) .0 .0 3,917	8,307 (58,897) (19) .0 .0 3,917	4,438 9,026 18 45 .0 140	08/25/2021 02/15/2023 06/25/2033 03/25/2035 04/15/2042 06/30/2017	1FE 3FE 1FM 1FM 1FE 1FE
857477-AQ-6 857511-AA-9 90783S-AA-0 909319-AA-3 90932Q-AA-4	STATE STREET CORP STAUNTON HOTEL LLC UNION PACIFIC RAILROAD COMPANY 2003-1 PA UNITED AIRLINES INC UNITED AIRLINES INC		02/26/2016 03/01/2016 03/29/2016 02/17/2016 03/03/2016	SERVICES CO Adjustment VARIOUS Direct Direct		199,250 .0 49,644 8,720 14,548	200,000 0 47,188 8,720 14,548	202,000 0 42,574 8,999 14,577	201,972 0 45,664 8,972 14,575	.0 .0 .0 .0 .0	(54) 20,496 96 (252) (27)	.0 .0 .0 .0 .0	(54) 20,496 96 (252) (27)	.0 .0 .0 .0 .0	201,918 0 45,760 8,720 14,548	.0 .0 3,884 .0 .0	(2,668) .0 3,884 .0 .0	(2,668) .0 3,884 .0 .0	4,871 0 1,618 187 273	12/29/2049 06/01/2029 01/02/2024 02/15/2027 03/03/2028	2FE 1FE 1FE 1FE 1FE
913017-BV-0 94707V-AC-4	UNITED TECHNOLOGIES CORP WEATHERFORD INTERNATIONAL LTD (BERMUDA)		02/16/2016 01/21/2016	LLC CREDIT SUISSE SECURITIES (USA)		77,963 162,770	75,000 250,000	77,597 255,412	76,863 253,877	.0 .0	(36) (38)	.0 .0	(36) (38)	.0 .0	76,827 253,838	.0 .0	1,136 (91,068)	1,136 (91,068)	504 3,133	06/01/2022 04/15/2022	1FE 3FE

STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident- ification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog- nized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation or Market In- dicator (a)
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						4,507,245	4,704,701	4,710,589	4,651,794	0	15,520	0	15,520	0	4,697,040	0	(189,795)	(189,795)	74,566	XXX	XXX
8399997. Total - Bonds - Part 4						5,840,110	6,116,877	6,071,617	5,325,638	0	16,196	0	16,196	0	6,092,169	0	(252,059)	(252,059)	85,349	XXX	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999. Total - Bonds						5,840,110	6,116,877	6,071,617	5,325,638	0	16,196	0	16,196	0	6,092,169	0	(252,059)	(252,059)	85,349	XXX	XXX
38148B-10-8	GS DS REP 1/1000 SRS K NON CUM PRF		03/23/2016	BLAIR WILLIAM AND COMPANY	8,000.000	218,770	0.00	211,902	211,902	0	0	0	0	0	211,902	0	6,867	6,867	3,188		P3LFE
8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)						218,770	XXX	211,902	211,902	0	0	0	0	0	211,902	0	6,867	6,867	3,188	XXX	XXX
8999997. Total - Preferred Stocks - Part 4						218,770	XXX	211,902	211,902	0	0	0	0	0	211,902	0	6,867	6,867	3,188	XXX	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						218,770	XXX	211,902	211,902	0	0	0	0	0	211,902	0	6,867	6,867	3,188	XXX	XXX
002824-10-0	ABBOTT LABORATORIES ORD		02/16/2016	INSTINET	695.000	26,424		34,146	31,212	2,933	0	0	2,933	0	34,146	0	(7,722)	(7,722)	181		L
13057Q-10-7	CALIFORNIA RESOURCES ORD		03/30/2016	Not Available	0.190	0		0	0	0	0	0	0	0	0	0	0	0	0	0	
291011-10-4	EMERSON ELECTRIC ORD		01/26/2016	Services	2,200.000	94,949		120,336	105,226	15,110	0	0	15,110	0	120,336	0	(25,387)	(25,387)	0		L
363576-10-9	ARTHUR J GALLAGHER ORD		01/28/2016	INSTINET	1,460.000	53,488		69,027	59,772	9,255	0	0	9,255	0	69,027	0	(15,539)	(15,539)	0		L
494368-10-3	KIMBERLY CLARK ORD		01/05/2016	Capital Institutional	0.000	0		0	0	0	0	0	0	0	0	0	0	0	1,140		L
674589-10-5	OCCIDENTAL PETROLEUM ORD		03/01/2016	Adjustment	1,850.000	135,266		135,266	125,079	10,187	0	0	10,187	0	135,266	0	0	0	1,388		L
693475-10-5	PNC FINANCIAL SERVICES GROUP ORD		02/11/2016	VARIOUS	635.000	52,700		60,857	60,522	336	0	0	336	0	60,857	0	(8,157)	(8,157)	324		L
744600-10-9	PUBLIC STORAGE REIT		02/11/2016	Capital Institutional	200.000	46,915		40,053	49,540	(9,487)	0	0	(9,487)	0	40,053	0	6,862	6,862	0		L
95040Q-10-4	WELLTOWER ORD		02/22/2016	VARIOUS	1,770.000	96,985		124,647	120,413	4,234	0	0	4,234	0	124,647	0	(27,663)	(27,663)	1,522		L
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						506,727	XXX	584,332	551,764	32,568	0	0	32,568	0	584,332	0	(77,605)	(77,605)	4,554	XXX	XXX
9799997. Total - Common Stocks - Part 4						506,727	XXX	584,332	551,764	32,568	0	0	32,568	0	584,332	0	(77,605)	(77,605)	4,554	XXX	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						506,727	XXX	584,332	551,764	32,568	0	0	32,568	0	584,332	0	(77,605)	(77,605)	4,554	XXX	XXX
9899999. Total - Preferred and Common Stocks						725,497	XXX	796,235	763,667	32,568	0	0	32,568	0	796,235	0	(70,738)	(70,738)	7,741	XXX	XXX
9999999 - Totals						6,565,607	XXX	6,867,852	6,089,305	32,568	16,196	0	48,764	0	6,888,404	0	(322,797)	(322,797)	93,090	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

SCHEDULE E - PART 1 - CASH

1	2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
					6	7	8	
Depository	Code	Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date	First Month	Second Month	Third Month	*
Fifth Third Bank Cincinnati, Ohio		0.000	0	0	.897,933	1,006,786	450,066	XXX
0199998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX						XXX
0199999. Totals - Open Depositories	XXX	XXX	0	0	897,933	1,006,786	450,066	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						XXX
0299999. Totals - Suspended Depositories	XXX	XXX	0	0	0	0	0	XXX
0399999. Total Cash on Deposit	XXX	XXX	0	0	897,933	1,006,786	450,066	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX				XXX
0599999. Total - Cash	XXX	XXX	0	0	897,933	1,006,786	450,066	XXX

STATEMENT AS OF MARCH 31, 2016 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due and Accrued	Amount Received During Year
NONE							
8699999 - Total Cash Equivalents							