



QUARTERLY STATEMENT

AS OF MARCH 31, 2016  
OF THE CONDITION AND AFFAIRS OF THE

CINCINNATI LIFE INSURANCE COMPANY

NAIC Group Code	00244	00244	NAIC Company Code	76236	Employer's ID Number	31-1213778
	(Current Period)	(Prior Period)				
Organized under the Laws of	Ohio			State of Domicile or Port of Entry	Ohio	
Country of Domicile	United States					
Incorporated/Organized	07/02/1987			Commenced Business	02/01/1988	
Statutory Home Office	6200 SOUTH GILMORE ROAD			FAIRFIELD, OH, US 45014-5141		
	(Street and Number)			(City or Town, State, Country and Zip Code)		
Main Administrative Office	6200 SOUTH GILMORE ROAD		FAIRFIELD, OH, US 45014-5141		513-870-2000	
	(Street and Number)		(City or Town, State, Country and Zip Code)		(Area Code) (Telephone Number)	
Mail Address	6200 SOUTH GILMORE ROAD		FAIRFIELD, OH, US 45014-5141			
	(Street and Number or P.O. Box)		(City or Town, State, Country and Zip Code)			
Primary Location of Books and Records	6200 SOUTH GILMORE ROAD		FAIRFIELD, OH, US 45014-5141		513-870-2000	
	(Street and Number)		(City or Town, State, Country and Zip Code)		(Area Code) (Telephone Number)	
Internet Web Site Address	WWW.CINFIN.COM					
Statutory Statement Contact	JOSEPH DAVID WURZELBACHER			513-870-2000-4902		
	(Name)			(Area Code) (Telephone Number) (Extension)		
	JOE_WURZELBACHER@CINFIN.COM			513-603-5500		
	(E-mail Address)			(FAX Number)		

OFFICERS

Name	Title	Name	Title
STEVEN JUSTUS JOHNSTON #	CEO & PRESIDENT	MICHAEL JAMES SEWELL	CFO & SENIOR VICE PRESIDENT
TODD HANCOCK PENDERY	TREASURER & VICE PRESIDENT	ROGER ANDREW BROWN #	COO & SENIOR VICE PRESIDENT

OTHER OFFICERS

KENNETH WILLIAM STECHER	CHAIRMAN OF THE BOARD	JACOB FERDINAND SCHERER JR.	EXECUTIVE VICE PRESIDENT
BRAD ERIC BEHRINGER	SENIOR VICE PRESIDENT	TERESA CURRIN CRACAS	SENIOR VICE PRESIDENT
THERESA ANN HOFFER #	SENIOR VICE PRESIDENT	MARTIN FRANCIS HOLLENBECK	SENIOR VICE PRESIDENT
JOHN SCOTT KELLINGTON	SENIOR VICE PRESIDENT	LISA ANNE LOVE	SENIOR VICE PRESIDENT
ERIC NEIL MATHEWS	SENIOR VICE PRESIDENT	GLENN DOUGLAS NICHOLSON	SENIOR VICE PRESIDENT
STEPHEN MICHAEL SPRAY	SENIOR VICE PRESIDENT	TIMOTHY LEE TIMMEL	SENIOR VICE PRESIDENT
MICHAEL RAY ABRAMS	VICE PRESIDENT	ANN STAUFFER BINZER #	VICE PRESIDENT
DAVID LEWIS BURBRINK	VICE PRESIDENT	MICHAEL KEDRICK DOCKERY #	VICE PRESIDENT
WILLIAM JAMES GEIER	VICE PRESIDENT	SCOTT ALAN GILLIAM	VICE PRESIDENT
BRENT ALEXANDER HARDESTY III #	VICE PRESIDENT	THOMAS CHRISTOPHER HOGAN	VICE PRESIDENT
MICHELLE LYNN KYLE #	VICE PRESIDENT	HELEN KYRIOS	VICE PRESIDENT
RICHARD LOUIS MATHEWS	VICE PRESIDENT	RICHARD PARKS MATSON	VICE PRESIDENT
DENNIS EUGENE MCDANIEL	VICE PRESIDENT	FRANCIS TIMOTHY OBERMEYER	VICE PRESIDENT
MICHAEL KEVIN O'CONNOR	VICE PRESIDENT	THOMAS JOSEPH SCHEID	VICE PRESIDENT
GREGORY DALE SCHMIDT	VICE PRESIDENT	STEVEN ANTHONY SOLORIA	VICE PRESIDENT
DOUGLAS WAYNE STANG	VICE PRESIDENT	BRETT JOSEPH STARR	VICE PRESIDENT
TODD EDWARD TAYLOR	VICE PRESIDENT	MONTGOMERY LEE TROTTIER	VICE PRESIDENT
GERALD LEE VARNEY	VICE PRESIDENT	MICHAEL BERNARD WEDIG	VICE PRESIDENT
MARK ALAN WELSH	VICE PRESIDENT	BRIAN KEITH WOOD	VICE PRESIDENT

DIRECTORS OR TRUSTEES

WILLIAM FORREST BAHL	GREGORY THOMAS BIER	ROGER ANDREW BROWN	MARTIN FRANCIS HOLLENBECK
STEVEN JUSTUS JOHNSTON	WILLIAM RODNEY MCMULLEN	MARTIN JOSEPH MULLEN	GLENN DOUGLAS NICHOLSON
DAVID PUTNAM OSBORN	DAVID HUGH POPPLEWELL	JACOB FERDINAND SCHERER JR	JOHN JEFFERSON SCHIFF JR
THOMAS REID SCHIFF	MICHAEL JAMES SEWELL	KENNETH WILLIAM STECHER	TIMOTHY LEE TIMMEL

State of .....OHIO.....  
County of .....BUTLER.....

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

STEVEN JUSTUS JOHNSTON CEO & PRESIDENT	MICHAEL JAMES SEWELL CFO & SENIOR VICE PRESIDENT	TODD HANCOCK PENDERY TREASURER & VICE PRESIDENT
a. Is this an original filing? Yes [ X ] No [ ]		
b. If no:		
1. State the amendment number		
2. Date filed		
3. Number of pages attached		

KAREN S. DONNER, NOTARY PUBLIC  
OCTOBER 26, 2019

STATEMENT AS OF MARCH 31, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4  December 31 Prior Year Net Admitted Assets
	1	2	3	
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	3,030,636,088		3,030,636,088	3,017,001,097
2. Stocks:				
2.1 Preferred stocks .....	5,046,800		5,046,800	5,046,800
2.2 Common stocks .....			0	0
3. Mortgage loans on real estate:				
3.1 First liens .....			0	0
3.2 Other than first liens .....			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ ..... encumbrances) .....			0	0
4.2 Properties held for the production of income (less \$ ..... encumbrances) .....			0	0
4.3 Properties held for sale (less \$ ..... encumbrances) .....			0	0
5. Cash (\$ .....73,153,546 ), cash equivalents (\$ .....0 ) and short-term investments (\$ .....0 ) .....	73,153,546		73,153,546	44,485,820
6. Contract loans (including \$ .....premium notes) .....	30,271,570	499,342	29,772,228	29,740,881
7. Derivatives .....	0		0	0
8. Other invested assets .....	44,637,528		44,637,528	44,676,604
9. Receivables for securities .....			0	0
10. Securities lending reinvested collateral assets .....			0	0
11. Aggregate write-ins for invested assets .....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	3,183,745,532	499,342	3,183,246,190	3,140,951,201
13. Title plants less \$ .....charged off (for Title insurers only) .....			0	0
14. Investment income due and accrued .....	38,845,789		38,845,789	39,145,033
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	6,508,202	3,486	6,504,716	7,227,591
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ .....earned but unbilled premiums) .....	113,857,760		113,857,760	113,935,404
15.3 Accrued retrospective premiums (\$ ..... ) and contracts subject to redetermination (\$ ..... ) .....			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	5,666,014		5,666,014	5,740,616
16.2 Funds held by or deposited with reinsured companies .....			0	0
16.3 Other amounts receivable under reinsurance contracts .....	991,176		991,176	1,588,521
17. Amounts receivable relating to uninsured plans .....			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon .....	4,674,214		4,674,214	0
18.2 Net deferred tax asset .....	90,178,063	63,182,345	26,995,718	27,176,703
19. Guaranty funds receivable or on deposit .....			0	0
20. Electronic data processing equipment and software .....	399,911	399,911	0	0
21. Furniture and equipment, including health care delivery assets (\$ ..... ) .....	4,660	4,660	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates .....			0	0
23. Receivables from parent, subsidiaries and affiliates .....	3,001,506		3,001,506	3,088,947
24. Health care (\$ ..... ) and other amounts receivable .....	961,116	961,116	0	0
25. Aggregate write-ins for other-than-invested assets .....	1,599,296	244,403	1,354,893	1,500,366
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	3,450,433,240	65,295,264	3,385,137,976	3,340,354,383
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	734,855,944		734,855,944	726,482,544
28. Total (Lines 26 and 27) .....	4,185,289,183	65,295,264	4,119,993,919	4,066,836,927
<b>DETAILS OF WRITE-INS</b>				
1101. ....				
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above) .....	0	0	0	0
2501. SEPARATE ACCOUNTS MANAGEMENT FEE RECEIVABLE .....	1,310,060		1,310,060	1,454,832
2502. PREPAID EXPENSES .....	199,135	199,135	0	0
2503. GUARANTY FUNDS .....	28,975		28,975	28,975
2598. Summary of remaining write-ins for Line 25 from overflow page .....	61,126	45,268	15,858	16,559
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above) .....	1,599,296	244,403	1,354,893	1,500,366

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ .....2,873,684,889 less \$ .....included in Line 6.3 (including \$ ..... Modco Reserve) .....	2,873,684,889	2,832,845,304
2. Aggregate reserve for accident and health contracts (including \$ ..... Modco Reserve) .....	16,761,653	16,623,168
3. Liability for deposit-type contracts (including \$ ..... Modco Reserve) .....	176,275,690	176,207,802
4. Contract claims:		
4.1 Life .....	20,593,014	21,922,542
4.2 Accident and health .....	1,390,356	1,541,037
5. Policyholders' dividends \$ ..... and coupons \$ ..... due and unpaid .....		0
6. Provision for policyholders' dividends and coupons payable in following calendar year—estimated amounts:		
6.1 Dividends apportioned for payment (including \$ ..... Modco).....	74	75
6.2 Dividends not yet apportioned (including \$ ..... Modco).....		0
6.3 Coupons and similar benefits (including \$ ..... Modco).....		0
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....		0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ ..... discount; including \$ .....31,975 accident and health premiums .....	2,146,014	1,314,660
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....		0
9.2 Provision for experience rating refunds, including the liability of \$ ..... accident and health experience rating refunds of which \$ ..... is for medical loss ratio rebate per the Public Health Service Act.....		0
9.3 Other amounts payable on reinsurance, including \$ ..... assumed and \$ .....12,805,650 ceded.....	12,805,650	16,666,509
9.4 Interest Maintenance Reserve .....	9,154,034	9,747,024
10. Commissions to agents due or accrued-life and annuity contracts \$ .....1,844,173 , accident and health \$ .....26,091 and deposit-type contract funds \$ .....	1,870,264	3,237,963
11. Commissions and expense allowances payable on reinsurance assumed .....		0
12. General expenses due or accrued .....	2,606,549	3,531,386
13. Transfers to Separate Accounts due or accrued (net) (including \$ ..... accrued for expense allowances recognized in reserves, net of reinsured allowances) .....		0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....	679,536	1,297,232
15.1 Current federal and foreign income taxes, including \$ ..... on realized capital gains (losses).....		89,924
15.2 Net deferred tax liability .....		0
16. Unearned investment income .....	496,421	546,615
17. Amounts withheld or retained by company as agent or trustee .....	1,166,582	807,158
18. Amounts held for agents' account, including \$ .....14,561 agents' credit balances .....	14,561	384
19. Remittances and items not allocated .....	1,697,517	1,819,959
20. Net adjustment in assets and liabilities due to foreign exchange rates .....		0
21. Liability for benefits for employees and agents if not included above .....		0
22. Borrowed money \$ ..... and interest thereon \$ .....		0
23. Dividends to stockholders declared and unpaid .....		0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve .....	23,036,905	18,749,372
24.02 Reinsurance in unauthorized and certified (\$ ..... ) companies.....	72	0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ..... ) reinsurers.....		0
24.04 Payable to parent, subsidiaries and affiliates .....	107,375	359,620
24.05 Drafts outstanding .....		0
24.06 Liability for amounts held under uninsured plans .....		0
24.07 Funds held under coinsurance .....		0
24.08 Derivatives .....	0	0
24.09 Payable for securities .....	6,500,000	0
24.10 Payable for securities lending.....		0
24.11 Capital notes \$ ..... and interest thereon \$ .....		0
25. Aggregate write-ins for liabilities .....	27,183,649	24,691,925
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....	3,178,170,805	3,131,999,657
27. From Separate Accounts statement .....	734,855,944	726,482,544
28. Total liabilities (Lines 26 and 27) .....	3,913,026,749	3,858,482,201
29. Common capital stock .....	3,000,000	3,000,000
30. Preferred capital stock .....		0
31. Aggregate write-ins for other than special surplus funds .....	0	0
32. Surplus notes .....		0
33. Gross paid in and contributed surplus .....	1,000,000	1,000,000
34. Aggregate write-ins for special surplus funds .....	0	0
35. Unassigned funds (surplus) .....	202,967,171	204,354,726
36. Less treasury stock, at cost:		
36.1 ..... shares common (value included in Line 29 \$ ..... ) .....		0
36.2 ..... shares preferred (value included in Line 30 \$ ..... ) .....		0
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$ ..... in Separate Accounts Statement) .....	203,967,171	205,354,726
38. Totals of Lines 29, 30 and 37 .....	206,967,171	208,354,726
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....	4,119,993,919	4,066,836,927
DETAILS OF WRITE-INS		
2501. RETAINED ASSET LIABILITY.....	25,658,122	24,270,117
2502. PAYABLES CLEARING.....	1,468,505	329,757
2503. ACCOUNTS PAYABLE - LONG TERM CARE .....	32,241	67,270
2598. Summary of remaining write-ins for Line 25 from overflow page .....	24,780	24,780
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above) .....	27,183,649	24,691,925
3101. ....		
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....	0	0
3199. Totals (Lines 3101 through 3103 plus 3198) (Line 31 above) .....	0	0
3401. ....		
3402. ....		
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....	0	0
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34 above) .....	0	0

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts .....	68,561,842	60,685,958	250,060,189
2. Considerations for supplementary contracts with life contingencies .....	79,801	25,458	279,814
3. Net investment income .....	39,579,507	37,947,412	154,137,743
4. Amortization of Interest Maintenance Reserve (IMR) .....	1,013,044	775,915	4,102,626
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....		0	0
6. Commissions and expense allowances on reinsurance ceded .....	1,154,356	1,293,046	5,703,704
7. Reserve adjustments on reinsurance ceded .....		0	0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....	1,310,064	1,302,680	5,358,066
8.2 Charges and fees for deposit-type contracts .....		0	0
8.3 Aggregate write-ins for miscellaneous income .....	0	0	0
9. Totals (Lines 1 to 8.3) .....	111,698,614	102,030,469	419,642,143
10. Death benefits .....	29,007,369	24,807,228	100,957,306
11. Matured endowments (excluding guaranteed annual pure endowments) .....	25,818	24,415	98,107
12. Annuity benefits .....	17,657,507	14,665,611	63,375,917
13. Disability benefits and benefits under accident and health contracts .....	462,528	458,140	2,249,565
14. Coupons, guaranteed annual pure endowments and similar benefits .....		0	0
15. Surrender benefits and withdrawals for life contracts .....	5,097,234	3,611,317	16,330,519
16. Group conversions .....		0	0
17. Interest and adjustments on contract or deposit-type contract funds .....	2,243,908	2,617,643	10,113,656
18. Payments on supplementary contracts with life contingencies .....	104,133	85,981	358,006
19. Increase in aggregate reserves for life and accident and health contracts .....	41,029,326	40,464,116	164,159,202
20. Totals (Lines 10 to 19) .....	95,627,823	86,734,450	357,642,277
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) .....	9,882,438	8,740,705	37,925,881
22. Commissions and expense allowances on reinsurance assumed .....		0	0
23. General insurance expenses .....	9,058,881	8,692,051	34,939,114
24. Insurance taxes, licenses and fees, excluding federal income taxes .....	1,971,139	1,865,291	6,771,830
25. Increase in loading on deferred and uncollected premiums .....	(291,600)	1,143,257	(177,166)
26. Net transfers to or (from) Separate Accounts net of reinsurance .....	(2,165,479)	0	(6,477,046)
27. Aggregate write-ins for deductions .....	0	0	953
28. Totals (Lines 20 to 27) .....	114,083,201	107,175,754	430,625,843
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28) .....	(2,384,587)	(5,145,285)	(10,983,700)
30. Dividends to policyholders .....	28	(35)	39
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30) .....	(2,384,615)	(5,145,250)	(10,983,740)
32. Federal and foreign income taxes incurred (excluding tax on capital gains) .....	(1,893,556)	(2,814,389)	(5,586,176)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	(491,059)	(2,330,861)	(5,397,564)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ .....(2,963,823) (excluding taxes of \$ .....223,730 transferred to the IMR) .....	2,407,998	(3,786)	(6,091,758)
35. Net income (Line 33 plus Line 34) .....	1,916,939	(2,334,646)	(11,489,322)
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year .....	208,354,726	223,454,028	223,454,028
37. Net income (Line 35) .....	1,916,939	(2,334,646)	(11,489,322)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ .....		0	0
39. Change in net unrealized foreign exchange capital gain (loss) .....		0	0
40. Change in net deferred income tax .....	(3,875,127)	(723,559)	1,712,088
41. Change in nonadmitted assets .....	4,806,982	31,979	(4,064,985)
42. Change in liability for reinsurance in unauthorized and certified companies .....	(72)	(66)	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease .....		0	0
44. Change in asset valuation reserve .....	(4,287,533)	(1,596,709)	(1,359,349)
45. Change in treasury stock .....		0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period .....		0	0
47. Other changes in surplus in Separate Accounts Statement .....		0	0
48. Change in surplus notes .....		0	0
49. Cumulative effect of changes in accounting principles .....		0	0
50. Capital changes:			
50.1 Paid in .....		0	0
50.2 Transferred from surplus (Stock Dividend) .....		0	0
50.3 Transferred to surplus .....		0	0
51. Surplus adjustment:			
51.1 Paid in .....		0	0
51.2 Transferred to capital (Stock Dividend) .....		0	0
51.3 Transferred from capital .....		0	0
51.4 Change in surplus as a result of reinsurance .....		0	0
52. Dividends to stockholders .....		0	0
53. Aggregate write-ins for gains and losses in surplus .....	51,255	33,669	102,267
54. Net change in capital and surplus (Lines 37 through 53) .....	(1,387,556)	(4,589,332)	(15,099,302)
55. Capital and surplus as of statement date (Lines 36 + 54) .....	206,967,170	218,864,695	208,354,726
DETAILS OF WRITE-INS			
08.301. ....		0	0
08.302. ....			
08.303. ....			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above) .....	0	0	0
2701. INCREASE/(DECREASE) IN RETIRED LIVES RESERVE .....		0	953
2702. ....			
2703. ....			
2798. Summary of remaining write-ins for Line 27 from overflow page .....	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above) .....	0	0	953
5301. PRE-1992 WHOLE LIFE DEFICIENCY RESERVE .....	51,255	33,669	102,267
5302. ....			
5303. ....			
5398. Summary of remaining write-ins for Line 53 from overflow page .....	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above) .....	51,255	33,669	102,267

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance.....	66,703,992	57,617,744	247,290,953
2. Net investment income .....	39,114,976	37,124,540	151,040,414
3. Miscellaneous income .....	3,206,538	3,232,370	11,072,082
4. Total (Lines 1 to 3) .....	109,025,506	97,974,654	409,403,449
5. Benefit and loss related payments .....	53,760,564	39,261,861	178,309,299
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	(2,165,479)	0	(6,477,046)
7. Commissions, expenses paid and aggregate write-ins for deductions .....	23,654,531	21,265,314	79,395,986
8. Dividends paid to policyholders .....	28	0	75
9. Federal and foreign income taxes paid (recovered) net of \$ .....22,500 tax on capital gains (losses).....	130,489	2,092,048	(1,476,171)
10. Total (Lines 5 through 9) .....	75,380,133	62,619,223	249,752,143
11. Net cash from operations (Line 4 minus Line 10) .....	33,645,373	35,355,431	159,651,306
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	152,325,598	83,397,200	343,878,080
12.2 Stocks .....	0	0	0
12.3 Mortgage loans .....	0	0	0
12.4 Real estate .....	0	0	0
12.5 Other invested assets .....	0	0	11,500,000
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	0	0	0
12.7 Miscellaneous proceeds .....	6,500,000	1,745,000	0
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	158,825,598	85,142,200	355,378,080
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....	165,288,131	131,345,415	509,986,773
13.2 Stocks .....	0	0	0
13.3 Mortgage loans .....	0	0	0
13.4 Real estate .....	0	0	0
13.5 Other invested assets .....	0	0	0
13.6 Miscellaneous applications .....	0	0	10,250,000
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	165,288,131	131,345,415	520,236,773
14. Net increase (or decrease) in contract loans and premium notes .....	(970,913)	(160,071)	611,105
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	(5,491,621)	(46,043,143)	(165,469,798)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....	0	0	0
16.2 Capital and paid in surplus, less treasury stock.....	0	0	0
16.3 Borrowed funds .....	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	(2,152,291)	(3,938,652)	(17,262,256)
16.5 Dividends to stockholders .....	0	0	0
16.6 Other cash provided (applied).....	2,666,261	5,065,360	2,123,475
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6).....	513,970	1,126,708	(15,138,782)
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	28,667,722	(9,561,005)	(20,957,274)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	44,485,824	65,443,098	65,443,098
19.2 End of period (Line 18 plus Line 19.1) .....	73,153,546	55,882,093	44,485,824

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Industrial life .....	19,307	21,967	78,141
2. Ordinary life insurance .....	67,409,221	62,929,357	267,694,895
3. Ordinary individual annuities .....	12,263,830	8,251,863	34,966,420
4. Credit life (group and individual) .....		0	0
5. Group life insurance .....	647,619	616,440	2,797,329
6. Group annuities .....		0	0
7. A & H - group .....	336,286	324,570	1,425,218
8. A & H - credit (group and individual) .....		0	0
9. A & H - other .....	1,391,669	1,462,440	5,514,469
10. Aggregate of all other lines of business .....	0	0	0
11. Subtotal .....	82,067,932	73,606,637	312,476,471
12. Deposit-type contracts .....	16,722	0	229,000
13. Total	82,084,654	73,606,637	312,705,471
DETAILS OF WRITE-INS			
1001. ....			
1002. ....			
1003. ....			
1098. Summary of remaining write-ins for Line 10 from overflow page .....	0	0	0
1099. Total (Lines 1001 through 1003 plus 1098) (Line 10 above)	0	0	0

NOTES TO THE FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

- A. Accounting Policies – The financial statements of the Cincinnati Life Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance. The Ohio Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners’ (NAIC) *Accounting Practices and Procedures* manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

	<u>STATE OF DOMICILE</u>	<u>2016</u>	<u>2015</u>
<b><u>NET INCOME</u></b>			
(1) Company state basis (Page 4, Line 35, Columns 1 & 2)	Ohio	\$1,916,939	(\$11,489,322)
(2) State Prescribed Practices that increase/(decrease) NAIC SAP	Ohio	0	0
(3) State Permitted Practices that increase/(decrease) NAIC SAP	Ohio	0	0
(4) NAIC SAP (1-2-3=4)	Ohio	\$1,916,939	(\$11,489,322)
<b><u>SURPLUS</u></b>			
(5) Company state basis (Page 3, Line 38, Columns 1 & 2)	Ohio	\$206,967,170	\$208,354,726
(6) State Prescribed Practices that increase/(decrease) NAIC SAP	Ohio	0	0
(7) State Permitted Practices that increase/(decrease) NAIC SAP	Ohio	0	0
(8) NAIC SAP (5-6-7=8)	Ohio	\$206,967,170	\$208,354,726

- B. Use of Estimates in the Preparation of the Financial Statements – The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates

- C. Accounting Policies – The Company uses the following accounting policies:

1. Not applicable
2. Bonds are stated at amortized cost using the scientific method
3. Not applicable
4. Preferred Stocks are stated at book value
5. Not applicable
6. Not applicable
7. Not applicable
8. Not applicable
9. Not applicable
10. Not applicable
11. Unpaid accident and health losses include an amount determined from individual case estimates and an amount based on historic experience, for pending losses and losses incurred but not reported. Such liabilities are based on assumptions and estimates, and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the reserves established. The reserve factors used to establish the resulting liabilities are periodically reviewed and any adjustments are reflected in the period determined.
12. The Company has not modified its capitalization policy from the prior period

- D. Going Concern – As of March 31, 2016 management’s evaluation of The Cincinnati Life Insurance Company determined there was no going concerns to report.

2. Accounting Changes and Corrections of Errors – No Change

3. Business Combinations and Goodwill – No Change

4. Discontinued Operations – No Change

5. Investments

- A. Mortgage Loans – No Change
- B. Debt Restructuring – No Change
- C. Reverse Mortgages – No Change
- D. Loan – Backed Securities
1. Not Applicable.
  2. Not Applicable.
  3. Not Applicable.
  4. Not Applicable.
  5. Not Applicable.
- E. Repurchase Agreements – No Change
- F. Real Estate
1. Real Estate Improvement – None
  2. Real Estate Held for Sale – None
  3. Change in Plan of Sale – None
  4. Retail Land Sales – None
  5. Real Estate with Participating Loan Features – None
- G. Low Income Housing Tax Credits – None
- H. Restricted Assets – No Change
- I. Working Capital Finance Investments – No Change
- J. Offsetting and Netting of Assets and Liabilities – No Change
- K. Structured Notes – None

6. Joint Ventures, Partnerships and Limited Liability Companies – No Change

7. Investment Income – No Change

8. Derivative Instruments – No Change

STATEMENT AS OF MARCH 31, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

NOTES TO THE FINANCIAL STATEMENTS

9 - Income Taxes

A. Components of Deferred Tax Assets (DTAs) and Deferred Tax Liabilities (DTLs):

1.			
	2016		
	Ordinary	Capital	Total
(a) Gross deferred tax assets	\$ 87,983,628	\$ 2,389,363	\$ 90,372,991
(b) Statutory valuation allowance	-	-	-
(c) Adjusted gross deferred tax assets (1a - 1b)	87,983,628	2,389,363	90,372,991
(d) Deferred Tax Assets Nonadmitted	63,182,345	-	63,182,345
(e) Subtotal Net Admitted Deferred Tax Asset (1c- 1d)	24,801,283	2,389,363	27,190,646
(f) Deferred Tax Liabilities	\$ 194,928	\$ -	\$ 194,928
(g) Net admitted deferred tax asset/(liability) (1e - 1f)	\$ 24,606,355	\$ 2,389,363	\$ 26,995,718
	2015		
	Ordinary	Capital	Total
(a) Gross deferred tax assets	\$ 88,557,864	\$ 5,708,308	\$ 94,266,172
(b) Statutory valuation allowance	-	-	-
(c) Adjusted gross deferred tax assets (1a - 1b)	88,557,864	5,708,308	94,266,172
(d) Deferred Tax Assets Nonadmitted	66,876,487	-	66,876,487
(e) Subtotal Net Admitted Deferred Tax Asset (1c- 1d)	21,681,377	5,708,308	27,389,685
(f) Deferred Tax Liabilities	\$ 212,984	\$ -	\$ 212,984
(g) Net admitted deferred tax asset/(liability) (1e - 1f)	\$ 21,468,393	\$ 5,708,308	\$ 27,176,701
	Change		
	Ordinary	Capital	Total
(a) Gross deferred tax assets	\$ (574,236)	\$ (3,318,945)	\$ (3,893,181)
(b) Statutory valuation allowance	-	-	-
(c) Adjusted gross deferred tax assets (1a - 1b)	(574,236)	(3,318,945)	(3,893,181)
(d) Deferred Tax Assets Nonadmitted	(3,694,142)	-	(3,694,142)
(e) Subtotal Net Admitted Deferred Tax Asset (1c- 1d)	3,119,906	(3,318,945)	(199,039)
(f) Deferred Tax Liabilities	\$ (18,056)	\$ -	\$ (18,056)
(g) Net admitted deferred tax asset/(liability) (1e - 1f)	\$ 3,137,962	\$ (3,318,945)	\$ (180,983)
2.			
	2016		
SSAP 101, paragraphs 11.a., 11.b., and 11.c.:	Ordinary	Capital	Total
(a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	-	-	-
(b) Adjusted Gross Deferred Tax Assets Expected to be Realized (Excluding The Amount of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The lesser of 2(b)1 and 2(b)2 Below)	24,606,355	2,389,363	26,995,718
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date	24,606,355	2,389,363	26,995,718
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold	26,995,718	26,995,718	26,995,718
(c) Adjusted Gross Deferred Tax Assets (Excluding the amount of Deferred Tax Assets from 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities	194,928	-	194,928
(d) Deferred Tax Assets Admitted as the Result of Application of SSAP No. 101 Total (2(a)+2(b)+2(c))	24,801,283	2,389,363	27,190,646
	2015		
SSAP 101, paragraphs 11.a., 11.b., and 11.c.:	Ordinary	Capital	Total
(a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	-	-	-
(b) Adjusted Gross Deferred Tax Assets Expected to be Realized (Excluding The Amount of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The lesser of 2(b)1 and 2(b)2 Below)	21,468,393	5,708,308	27,176,701
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date	21,468,393	5,708,308	27,176,701
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold	27,176,701	27,176,701	27,176,701
(c) Adjusted Gross Deferred Tax Assets (Excluding the amount of Deferred Tax Assets from 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities	212,984	-	212,984
(d) Deferred Tax Assets Admitted as the Result of Application of SSAP No. 101 Total (2(a)+2(b)+2(c))	21,681,377	5,708,308	27,389,685
	Change		
SSAP 101, paragraphs 11.a., 11.b., and 11.c.:	Ordinary	Capital	Total
(a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	-	-	-
(b) Adjusted Gross Deferred Tax Assets Expected to be Realized (Excluding The Amount of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The lesser of 2(b)1 and 2(b)2 Below)	3,137,962	(3,318,945)	(180,983)
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date	3,137,962	(3,318,945)	(180,983)
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold	(180,983)	(180,983)	(180,983)
(c) Adjusted Gross Deferred Tax Assets (Excluding the amount of Deferred Tax Assets from 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities	(18,056)	-	(18,056)
(d) Deferred Tax Assets Admitted as the Result of Application of SSAP No. 101 Total (2(a)+2(b)+2(c))	3,119,906	(3,318,945)	(199,039)
3.			
	2016	2015	
	Percentage	Percentage	
(a) Ratio Percentage Used to Determine Recovery Period and Threshold Limitation Amount	541%	556%	
(b) Amount of Adjusted Capital and Surplus Used to Determine Recovery Period and Threshold Limitation in 2(b) 2 above	194,345,133	199,927,432	



STATEMENT AS OF MARCH 31, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

NOTES TO THE FINANCIAL STATEMENTS

4.			
	2016		
	Ordinary	Capital	Total
Impact of Tax Planning Strategies			
(a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage.			
1. Adjusted Gross DTAs amount from Note 9A1(c)	87,983,628	2,389,363	90,372,991
2. Percentage of Adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.00%	0.00%	0.00%
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	24,801,283	2,389,363	27,190,646
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	0.00%	15.56%	15.56%
(b) The Company's tax-planning strategies did not include the use of reinsurance-related tax planning strategies.			

	2015		
	Ordinary	Capital	Total
Impact of Tax Planning Strategies			
(a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage.			
1. Adjusted Gross DTAs amount from Note 9A1(c)	88,557,864	5,708,308	94,266,172
2. Percentage of Adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.00%	0.00%	0.00%
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	21,681,377	5,708,308	27,389,685
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	0.00%	15.45%	15.45%
(b) The Company's tax-planning strategies did not include the use of reinsurance-related tax planning strategies.			

	Change		
	Ordinary	Capital	Total
Impact of Tax Planning Strategies			
(a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage.			
1. Adjusted Gross DTAs amount from Note 9A1(c)	(574,236)	(3,318,945)	(3,893,181)
2. Percentage of Adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.00%	0.00%	0.00%
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	3,119,906	(3,318,945)	(199,039)
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	0.00%	0.11%	0.11%
(b) The Company's tax-planning strategies did not include the use of reinsurance-related tax planning strategies.			

B.

UnrecognizedDTLs

Not applicable

C.

Current Tax and Change in Deferred Tax

1. Current income tax:

	2016	2015	Change
(a) Federal	\$ (1,893,556)	\$ (5,586,176)	\$ 3,692,620
(b) Foreign	-	-	-
(c) Subtotal	(1,893,556)	(5,586,176)	3,692,620
(d) Federal Income Tax on capital gains/(losses)	(2,740,093)	2,307,555	(5,047,648)
(e) Utilization of capital loss carryforwards	-	-	-
(f) Other	-	-	-
Federal income taxes incurred	\$ (4,633,649)	\$ (3,278,621)	\$ (1,355,028)

2. Deferred tax assets

	March 31, 2016	December 31, 2015	Change
(a) Ordinary			
(1) Life and health reserves	\$ 52,886,092	\$ 52,929,642	\$ (43,550)
(2) DAC	33,219,895	32,865,010	354,885
(3) Nonadmitted assets	739,522	1,129,016	(389,494)
(4) Other, net	1,138,119	1,634,196	(496,077)
(99) Subtotal	\$ 87,983,628	\$ 88,557,864	\$ (574,236)
(b) Statutory valuation allowance adj	-	-	-
(c) Nonadmitted	63,182,345	66,876,487	(3,694,142)
(d) Admitted ordinary deferred tax assets (2a99-2b-2c)	\$ 24,801,283	\$ 21,681,377	\$ 3,119,906
(e) Capital			
(1) Investments	\$ 2,389,363	\$ 5,708,308	\$ (3,318,945)
(2) Unrealized losses on investments	-	-	-
(99) Subtotal	\$ 2,389,363	\$ 5,708,308	\$ (3,318,945)
(f) Statutory valuation allowance adj	-	-	-
(g) Nonadmitted	-	-	-
(h) Admitted capital deferred tax assets (2e99-2f-2g)	\$ 2,389,363	\$ 5,708,308	\$ (3,318,945)
(i) Admitted deferred tax assets (2d + 2h)	\$ 27,190,646	\$ 27,389,685	\$ (199,039)

3. Deferred tax liabilities

	March 31, 2016	December 31, 2015	Change
(a) Ordinary			
(1) Other, net	\$ 194,928	\$ 212,984	\$ (18,056)
(99) Subtotal	\$ 194,928	\$ 212,984	\$ (18,056)
(b) Capital			
(1) Unrealized gains on investments	\$ -	\$ -	\$ -
(99) Subtotal	\$ -	\$ -	\$ -
(c) Deferred tax liabilities (3a99 + 3b99)	\$ 194,928	\$ 212,984	\$ (18,056)

4. Net deferred tax assets/liabilities (2i-3c)

	\$ 26,995,718	\$ 27,176,701	\$ (180,983)
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STATEMENT AS OF MARCH 31, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

NOTES TO THE FINANCIAL STATEMENTS

The change in net deferred income taxes is comprised of the following (this analysis is exclusive of nonadmitted assets as the Change in Nonadmitted Assets is reported separately from the Change in Net Deferred Income Taxes in the surplus section of the Annual Statement):				
	March 31, 2016	December 31, 2015	Change	
Total deferred tax assets	\$ 90,372,991	\$ 94,266,172	\$	(3,893,181)
Total deferred tax liabilities	194,928	212,984		(18,056)
Net deferred tax asset(liability)	\$ 90,178,063	\$ 94,053,188	\$	(3,875,125)
Tax effect of unrealized (gains)/losses				-
Change in net deferred income tax (charge)/benefit			\$	(3,875,125)
	December 31, 2015	December 31, 2014	Change	
Total deferred tax assets	\$ 94,266,172	\$ 92,643,491	\$	1,622,681
Total deferred tax liabilities	212,984	302,389		(89,405)
Net deferred tax asset(liability)	\$ 94,053,188	\$ 92,341,102	\$	1,712,086
Tax effect of unrealized (gains)/losses				-
Change in net deferred income tax (charge)/benefit			\$	1,712,086

D. Reconciliation of Federal income Tax Rate to Actual Effective Rate

The provision for federal income taxes incurred is different from that which would be obtained by applying the statutory federal income tax rate to income before income taxes. The significant items causing this difference are as follows:			
As of March 31, 2016			
Description	Amount	Tax Effect	Effective Tax Rate
Income before taxes	\$ (2,296,656)	\$ (803,830)	35.00%
Amortization of IMR	(1,013,044)	(354,565)	15.44%
Dividends received deduction	-	-	0.00%
Other items permanent in nature	29,649	10,377	-0.45%
Total	\$ (3,280,051)	\$ (1,148,018)	49.99%
Federal income taxes incurred expense/(benefit)	\$ (5,410,160)	\$ (1,893,556)	82.45%
Tax on capital gains/(losses)	(7,828,837)	(2,740,093)	119.31%
Change in net deferred income tax charge/(benefit)	11,071,786	3,875,125	-168.73%
Change in nonadmitted excluding deferred tax asset	(1,112,840)	(389,494)	16.96%
Total statutory income taxes	\$ (3,280,051)	\$ (1,148,018)	49.99%
As of December 31, 2015			
Description	Amount	Tax Effect	Effective Tax Rate
Income before taxes	\$ (9,937,916)	\$ (3,478,271)	35.00%
Amortization of IMR	(4,102,626)	(1,435,919)	14.45%
Dividends received deduction	-	-	0.00%
Other items permanent in nature	164,802	57,681	-0.58%
Total	\$ (13,875,740)	\$ (4,856,509)	48.87%
Federal income taxes incurred expense/(benefit)	\$ (15,960,503)	\$ (5,586,176)	56.21%
Tax on capital gains/(losses)	6,593,014	2,307,555	-23.22%
Change in net deferred income tax charge/(benefit)	(4,891,674)	(1,712,086)	17.23%
Change in nonadmitted excluding deferred tax asset	383,423	134,198	-1.35%
Total statutory income taxes	\$ (13,875,740)	\$ (4,856,509)	48.87%

E. Operating Loss and Tax Credit Carryforwards

(1) At March 31, 2016, the Company had net operating loss and tax credit carryforwards of: \$ -

(2) At March 31, 2016, the Company had capital loss carryforwards of: \$ -

(3) The following is income tax expense for the current and prior years that is available f  
recoupment in the event of future net losses:

Year	Ordinary	Capital	Total
2016	\$ -	\$ -	\$ -
2015	-	-	-
2014	-	-	-
Total	\$ -	\$ -	\$ -

(4) Deposits admitted under Internal Revenue Code Section 6603:	\$ -
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F. Consolidated Federal Income Tax Return

(1) The Company's federal income tax return is consolidated with the following entities:

Cincinnati Financial Corporation (Parent)  
The Cincinnati Insurance Company  
The Cincinnati Casualty Company  
The Cincinnati Indemnity Company  
The Cincinnati Specialty Underwriters Insurance Company  
CFC Investment Company  
CSU Producer Resources, Inc.

(2) The method of allocation between the Company is subject to a written agreement, approved by the Board of Directors, whereby allocation is made primarily on a separate return basis, with the company receiving a current benefit for losses generated to the extent federal taxes are reduced for the consolidated tax group. Furthermore, taxes allocations are computed without regard to any amount attributable to any minimum tax arising under Code Section 55 or minimum tax credit arising under Code Section 53.

G. Federal or Foreign Federal Income Tax Loss Contingencies

The Company did not have tax contingencies under the principles of SSAP No. 5, *Liabilities, Contingencies and Impairment of Assets*. This is subject to change but it is not expected to significantly increase in the 12 month period following the balance sheet date. The Company is primarily subject to examination by U.S. federal and various U.S. state and local tax authorities. The statute of limitations for federal tax purposes have closed for tax years 2011 and earlier. The statute of limitations for state income tax purposes has closed for tax years 2011 and earlier. There are no U.S. federal or state returns under examination.

STATEMENT AS OF MARCH 31, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

NOTES TO THE FINANCIAL STATEMENTS

10. **Information Concerning Parent, Subsidiaries and Affiliates** – At March 31, 2016, The Company reports \$3,001,506 as amounts receivable from the Parent Company, The Cincinnati Insurance Company, and from affiliated companies, Cincinnati Specialty Underwriters Insurance Company, CFC Investment Company and CSU Producer Resources, Inc. Also at March 31, 2016, the Company reported \$107,375 as amounts due to the ultimate parent Cincinnati Financial Corporation. The terms of the settlement require that these amounts be settled within 30 days.
11. **Debt**
- A. Capital Notes – None
  - B. All Other Debt – None
12. **Retirement Plans, Deferred Compensation, Post-employment Benefits and Compensated Absences and Other Post-retirement Benefit Plans**
- A. Defined Benefit Plan – None
  - B. Defined Benefit Plan Investment Strategy – None
  - C. Defined Benefit Plan Fair Value – None
  - D. Defined Benefit Plan Rate of Return - None
  - E. Defined Contribution Plan – None
  - F. Multi-Employer Plans – None
  - G. Consolidated/Holding Company Plans – The Company participates in a qualified, noncontributory defined benefit pension plan sponsored by Cincinnati Financial Corporation, an affiliate. The Company has no legal obligations for benefits under these plans. Cincinnati Financial Corporation allocates amounts to the Company based on the percentage of participants on the Company's payroll. The Company's share of net expense for the qualified pension plan during the quarter ending March 31, 2016, was \$134,216 and \$185,022 at March 31, 2015.
  - H. Postemployment Benefits and Compensated Absences – None
  - I. Impact on Medicare Modernization Act on Postretirement Benefits - None
13. **Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations – No Change**
14. **Contingencies – No Change**
15. **Leases – No Change**
16. **Off-Balance Sheet Risk – No Change**
17. **Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**
- A. None
  - B. None
  - C. None
18. **Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans – No Change**
19. **Direct Premium Written/Produced by Managing General Agents/Third Party Administrators** – The Cincinnati Life Insurance Company has direct written long term care premiums of \$689,495 and \$430,852 in direct premiums on certain closed blocks of life and health business through a third party administrator. This total through our third party administrators is not equal to or greater than 5% of surplus.
20. **Fair Value Measurements**
- A. None
  - B. None
  - C. Fair Value within Fair Value Hierarchy
- | <u>Type of Financial Instrument</u> | <u>Aggregate Fair Value</u> | <u>Admitted Assets</u> | <u>(Level 1)</u> | <u>(Level 2)</u> | <u>(Level 3)</u> | <u>Not Practicable (Carrying Value)</u> |
|-------------------------------------|-----------------------------|------------------------|------------------|------------------|------------------|---|
| <b>Bonds</b>                        | 3,161,094,125               | 3,030,636,088          | 308,069          | 3,139,665,532    | 21,120,524       |   |
| <b>Common Stock</b>                 |                             |                        |                  |                  |                  |   |
| <b>Perpetual Preferred Stock</b>    | 8,848,600                   | 5,046,800              |                  | 8,848,600        |                  |   |
| <b>Mortgage Loans</b>               |                             |                        |                  |                  |                  |   |
- D. None
21. **Other Items**
- A. Not Applicable
  - B. Not Applicable
  - C. Not Applicable
  - D. Not Applicable
  - E. Not Applicable
  - F. Not Applicable
  - G. Not Applicable
  - H. Not Applicable
22. **Events Subsequent – None**
23. **Reinsurance – No Change**
24. **Retrospectively Rated Contracts & Contract Subject to Redetermination – Not Applicable**
25. **Change in Incurred Losses and Loss Adjustment Expenses** – Reserves for prior year incurred accident and health losses are periodically updated based on the result of ongoing analysis of recent loss development trends. The resulting adjustments in prior year loss development have been immaterial.
26. **Intercompany Pooling – No Change**
27. **Structured Settlements – No Change**
28. **Health Care Receivables – No Change**
29. **Participating Policies – No Change**
30. **Premium Deficiency Reserves – No Change**
31. **Reserves for Life Contracts and Deposit Type Contracts – No Change**
32. **Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics – No Change**
33. **Premium and Annuity Considerations Deferred and Uncollected – No Change**
34. **Separate Accounts**
- A. Separate Account Activity – No Change
  - B. General Nature and Characteristics of Separate Account Business – No Change
  - C. Reconciliation of Net Transfers To or (From) Separate Accounts
    - 1. **Transfers as reported in the Summary of Operations of the Separate Accounts Statement:**

Transfers to Separate Accounts (Page 4, Line 1.4)	\$0
Transfers from Separate Accounts (Page 4, Line 10)	\$2,165,479
Net transfers to or (From) Separate Accounts (a) – (b)	(\$2,165,479)
    - 2. **Reconciling Adjustments – None**
    - 3. **Transfers as Reported in the Summary of Operations of the Life, Accident & Health Annual Statement**

(1c) + (2) = (Page 4, Line 26)	(\$2,165,479)
--------------------------------	---------------
  - D.
35. **Loss/Claim Adjustment Expense – No Change**

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES  
GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes ☐ No ☒
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes ☐ No ☐
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes ☐ No ☒
- 2.2

If yes, date of change:
- 3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?

Yes ☒ No ☐
- If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes ☐ No ☒
- 3.3

If the response to 3.2 is yes, provide a brief description of those changes.
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes ☐ No ☒
- 4.2

If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?

Yes ☐ No ☒ NA ☐
- If yes, attach an explanation.
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2014
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2014
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

10/06/2015
- 6.4

By what department or departments?

STATE OF OHIO
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes ☐ No ☐ NA ☒
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes ☒ No ☐ NA ☐
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes ☐ No ☒
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes ☐ No ☒
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes ☐ No ☒
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.]

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? .....  
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;  
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;  
(c) Compliance with applicable governmental laws, rules and regulations;  
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and  
(e) Accountability for adherence to the code.

Yes [X] No [ ]
- 9.11

If the response to 9.1 is No, please explain:  
.....
- 9.2

Has the code of ethics for senior managers been amended? .....

Yes [ ] No [X]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).  
.....
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers? .....

Yes [ ] No [X]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).  
.....

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?.....

Yes [X] No [ ]
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:.....\$ .....2,885,086

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) .....

Yes [X] No [ ]
- 11.2

If yes, give full and complete information relating thereto:  
SEVERAL BONDS ARE ON DEPOSIT WITH STATES OR OTHER REGULATORY BODIES PURSUANT TO REGULATORY GUIDELINES .....
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA: .....\$ .....
13.

Amount of real estate and mortgages held in short-term investments: .....\$ .....
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates? .....

Yes [ ] No [X]
- 14.2

If yes, please complete the following:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
14.21 Bonds .....	\$ .....	\$ .....
14.22 Preferred Stock .....	\$ .....	\$ .....
14.23 Common Stock .....	\$ .....	\$ .....
14.24 Short-Term Investments .....	\$ .....	\$ .....
14.25 Mortgage Loans on Real Estate .....	\$ .....	\$ .....
14.26 All Other .....	\$ .....	\$ .....
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$ .....0	\$ .....0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....	\$ .....	\$ .....

- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB? .....

Yes [ ] No [X]
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? .....

Yes [ ] No [ ]
- If no, attach a description with this statement.

GENERAL INTERROGATORIES

- 16 For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

16.3 Total payable for securities lending reported on the liability page
- \$ .....

\$ .....

\$ .....

17. Excluding items in Schedule E – Part 3 – Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III – General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*? .....

Yes [X] No [ ]

17.1 For all agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1	2
Name of Custodian(s)	Custodian Address
FIFTH THIRD BANK.....	PO BOX 630900 CINCINNATI, OHIO 45263-0900.....

17.2 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation:

1	2	3
Name(s)	Location(s)	Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? .....

Yes [ ] No [X]

17.4 If yes, give full and complete information relating thereto:

1	2	3	4
Old Custodian	New Custodian	Date of Change	Reason

17.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1	2	3
Central Registration Depository	Name(s)	Address

18.1 Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed? .....

Yes [ ] No [X]

18.2 If no, list exceptions:

SEE ATTACHED PAGE 8.3.....

GENINTPT1 - Attachment

Question 18.2 If no, list exceptions

The following bonds do not meet all of the filing requirements of the *Purposes and Procedures Manual* of the NAIC Securities Valuation Office.

Cusip	Description	Par	Book Adjusted	
			Carry Value	SVO Rating
N7891*AB8	AVR AFVALVERWERKING	2,300,000.00	2,300,000.00	2Z
Q2759@AC3	CONSOLIDATED PRESS HOLDINGS PRIVATE	5,000,000.00	5,000,000.00	2Z
N6777#AF6	OVERSEAS ASST FIN BV PRIVATE	714,285.73	714,285.73	2Z
862121A@9	STORE CAPITAL CORPORATION REIT	1,700,000.00	1,700,000.00	2Z
G8967#AQ6	TRITON CONTAINER LTD	5,000,000.00	5,000,000.00	2Z
18683KAF8	CLIFFS NATURAL RESOURCES	4,000,000.00	1,222,969.32	6FE
18683KAJ0	CLIFFS NATURAL RESOURCES	4,000,000.00	1,417,395.72	6FE
		22,714,285.73	17,354,650.77	

GENERAL INTERROGATORIES  
PART 2 - LIFE & HEALTH

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:	<sup>1</sup> Amount
1.1 Long-Term Mortgages in Good Standing	
1.11 Farm Mortgages .....	\$ .....
1.12 Residential Mortgages .....	\$ .....
1.13 Commercial Mortgages .....	\$ .....
1.14 Total Mortgages in Good Standing .....	\$ <u>0</u>
1.2 Long-Term Mortgages in Good Standing with Restructured Terms	
1.21 Total Mortgages in Good Standing with Restructured Terms .....	\$ .....
1.3 Long-Term Mortgage Loans upon which Interest is Overdue more than Three Months	
1.31 Farm Mortgages .....	\$ .....
1.32 Residential Mortgages .....	\$ .....
1.33 Commercial Mortgages .....	\$ .....
1.34 Total Mortgages with Interest Overdue more than Three Months .....	\$ <u>0</u>
1.4 Long-Term Mortgage Loans in Process of Foreclosure	
1.41 Farm Mortgages .....	\$ .....
1.42 Residential Mortgages .....	\$ .....
1.43 Commercial Mortgages .....	\$ .....
1.44 Total Mortgages in Process of Foreclosure .....	\$ <u>0</u>
1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2) .....	\$ <u>0</u>
1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61 Farm Mortgages .....	\$ .....
1.62 Residential Mortgages .....	\$ .....
1.63 Commercial Mortgages .....	\$ .....
1.64 Total Mortgages Foreclosed and Transferred to Real Estate .....	\$ <u>0</u>
2. Operating Percentages:	
2.1 A&H loss percent .....	.....%
2.2 A&H cost containment percent .....	.....%
2.3 A&H expense percent excluding cost containment expenses .....	.....%
3.1 Do you act as a custodian for health savings accounts? .....	Yes [ ] No [X]
3.2 If yes, please provide the amount of custodial funds held as of the reporting date .....	\$ .....
3.3 Do you act as an administrator for health savings accounts? .....	Yes [ ] No [X]
3.4 If yes, please provide the balance of the funds administered as of the reporting date .....	\$ .....



**STATEMENT AS OF MARCH 31, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY**

## SCHEDULE S – CEDED REINSURANCE

Showing All New Reinsurance Treaties – Current Year to Date

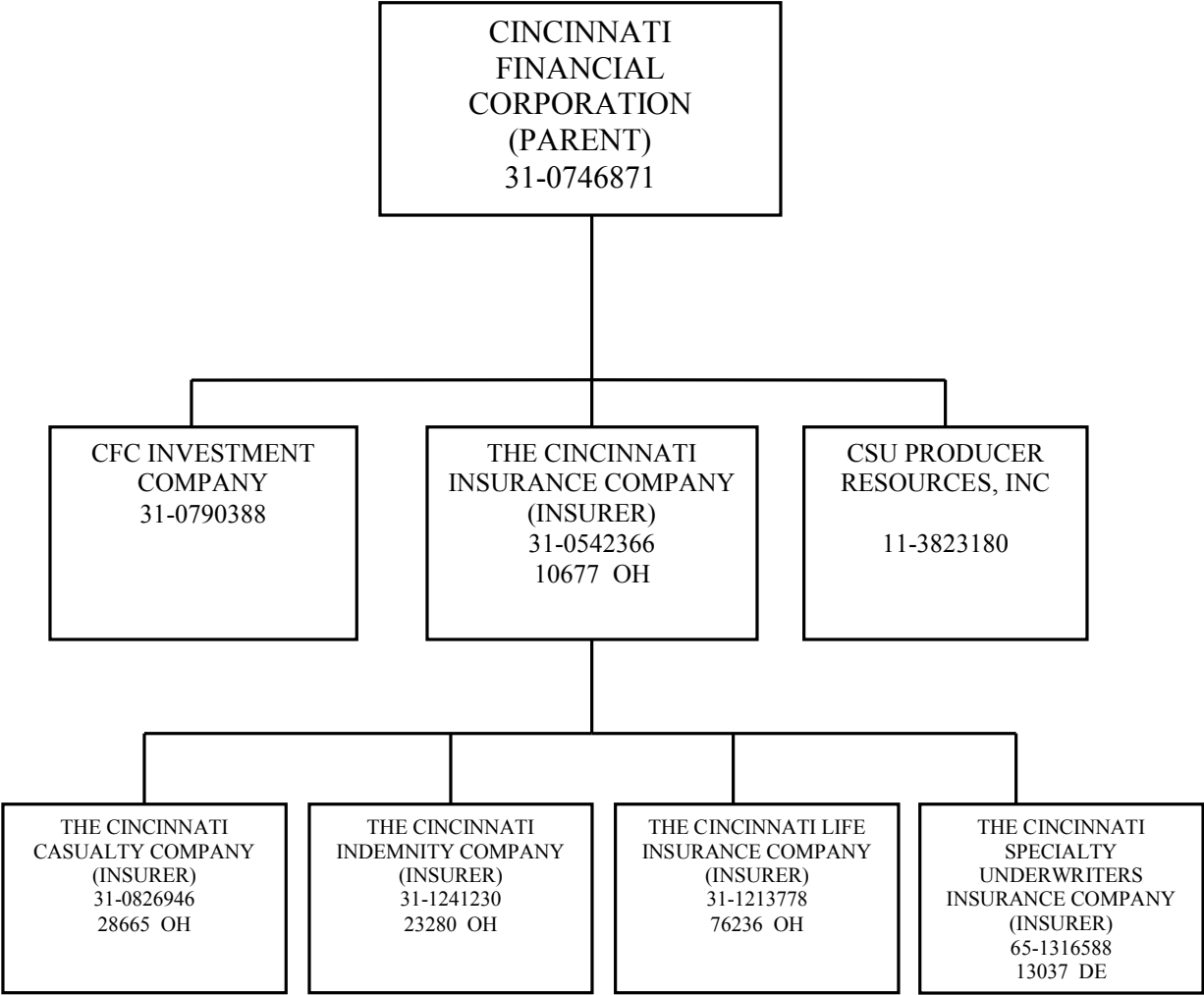
[illegible]

SCHEDULE T – PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories								
States, Etc.	1	Direct Business Only						
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit - Type Contracts	
		2 Life Insurance Premiums	3 Annuity Considerations					
1. Alabama .....	AL	L	1,204,060	131,400	20,537	1,355,997		
2. Alaska .....	AK	L	11,595			11,595		
3. Arizona .....	AZ	L	551,619	58,620	7,352	617,590		
4. Arkansas .....	AR	L	646,588	13,762	1,117	661,467		
5. California .....	CA	L	2,155,862	60,338	6,783	2,222,982		
6. Colorado .....	CO	L	479,561	734	2,379	482,674		
7. Connecticut .....	CT	L	178,437		681	179,118		
8. Delaware .....	DE	L	94,790	30,900	1,017	126,707		
9. District of Columbia .....	DC	L	30,037		1,869	31,906		
10. Florida .....	FL	L	1,746,347	404,382	42,676	2,193,406		
11. Georgia .....	GA	L	3,482,221	107,663	106,532	3,696,417		
12. Hawaii .....	HI	L	9,857			9,857		
13. Idaho .....	ID	L	265,218	100,000	49	365,267		
14. Illinois .....	IL	L	4,318,170	1,188,895	127,073	5,634,138		
15. Indiana .....	IN	L	4,509,702	1,148,339	62,057	5,720,099		
16. Iowa .....	IA	L	2,760,022	1,138,964	35,264	3,934,250		
17. Kansas .....	KS	L	862,241	429,914	7,206	1,299,361		
18. Kentucky .....	KY	L	2,344,251	105,397	70,835	2,520,484		
19. Louisiana .....	LA	L	221,291		4	221,295		
20. Maine .....	ME	L	69,049			69,049		
21. Maryland .....	MD	L	830,263	286,005	8,676	1,124,944		
22. Massachusetts .....	MA	L	151,656		123	151,778		
23. Michigan .....	MI	L	3,465,618	526,389	108,708	4,100,716		
24. Minnesota .....	MN	L	2,600,551	1,240,797	19,050	3,860,399		
25. Mississippi .....	MS	L	122,312	300	441	123,053		
26. Missouri .....	MO	L	1,982,954	840,638	14,810	2,838,403		
27. Montana .....	MT	L	401,588	170	4,004	405,762		
28. Nebraska .....	NE	L	482,761	57,004	3,862	543,627		
29. Nevada .....	NV	L	97,761	700	3,210	101,671		
30. New Hampshire .....	NH	L	94,238	5,500	1,058	100,796		
31. New Jersey .....	NJ	L	175,440		70	175,510		
32. New Mexico .....	NM	L	95,086	233,475	116	328,678		
33. New York .....	NY	N	53,991	1,500	912	56,403		
34. North Carolina .....	NC	L	3,125,829	23,805	70,011	3,219,646		
35. North Dakota .....	ND	L	433,565	150	1,008	434,722		
36. Ohio .....	OH	L	12,171,035	790,488	339,514	13,301,037	16,722	
37. Oklahoma .....	OK	L	258,004		1,011	259,015		
38. Oregon .....	OR	L	265,170	25,707	456	291,333		
39. Pennsylvania .....	PA	L	5,049,315	1,470,335	89,580	6,609,231		
40. Rhode Island .....	RI	L	16,248			16,248		
41. South Carolina .....	SC	L	1,033,072	2,825	35,763	1,071,660		
42. South Dakota .....	SD	L	297,722	145,649	582	443,953		
43. Tennessee .....	TN	L	2,476,271	886,855	35,304	3,398,430		
44. Texas .....	TX	L	2,254,538	322,570	3,955	2,581,062		
45. Utah .....	UT	L	679,951	1,575	5,233	686,758		
46. Vermont .....	VT	L	108,914		897	109,812		
47. Virginia .....	VA	L	1,124,480	135,130	38,543	1,298,152		
48. Washington .....	WA	L	551,636	700	5,875	558,211		
49. West Virginia .....	WV	L	619,960	23,989	17,235	661,185		
50. Wisconsin .....	WI	L	2,331,325	322,264	78,746	2,732,334		
51. Wyoming .....	WY	L	55,927			55,927		
52. American Samoa .....	AS	N				0		
53. Guam .....	GU	N				0		
54. Puerto Rico .....	PR	N	706			706		
55. US Virgin Islands .....	VI	N				0		
56. Northern Mariana Islands .....	MP	N				0		
57. Canada .....	CAN	N	7,387			7,387		
58. Aggregate Other Alien .....	OT	XXX	1,818	0	0	1,818	0	
59. Subtotal .....	(a)	50	69,358,009	12,263,830	1,382,186	83,004,024	16,722	
90. Reporting entity contributions for employee benefits plans .....	XXX		641,661		327,560	969,221		
91. Dividends or refunds applied to purchase paid-up additions and annuities .....	XXX					0		
92. Dividends or refunds applied to shorten endowment or premium paying period .....	XXX					0		
93. Premium or annuity considerations waived under disability or other contract provisions .....	XXX					0		
94. Aggregate other amounts not allocable by State .....	XXX		0	0	0	0	0	
95. Totals (Direct Business) .....	XXX		69,999,670	12,263,830	1,709,746	83,973,246	16,722	
96. Plus Reinsurance Assumed .....	XXX		4,640			4,640		
97. Totals (All Business) .....	XXX		70,004,311	12,263,830	1,709,746	83,977,886	16,722	
98. Less Reinsurance Ceded .....	XXX		16,216,642		1,137,052	17,353,695		
99. Totals (All Business) less Reinsurance Ceded .....	XXX		53,787,668	12,263,830	572,694	66,624,191	16,722	
DETAILS OF WRITE-INS								
58001. GBR United Kingdom .....	XXX		1,749			1,749		
58002. MEX Mexico .....	XXX		70			70		
58003. ....	XXX							
58998. Summary of remaining write-ins for Line 58 from overflow page .....	XXX		0	0	0	0	0	
58999. Total (Lines 58001 through 58003 + 58998) (Line 58 above) .....	XXX		1,818	0	0	1,818	0	
9401. ....	XXX					0		
9402. ....	XXX					0		
9403. ....	XXX							
9498. Summary of remaining write-ins for Line 94 from overflow page .....	XXX		0	0	0	0	0	
9499. Total (Lines 9401 through 9403 + 9498) (Line 94 above) .....	XXX		0	0	0	0	0	

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.  
(a) Insert the number of L responses except for Canada and Other Alien.

**SCHEDULE Y – INFORMATION CONCERNING ACTIVITES OF  
INSURER MEMBERS OF A HOLDING COMPANY GROUP PART 1  
– ORGANIZATIONAL CHART**



13

[illegible]

Asterisk	Explanation

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

	RESPONSE
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	.....NO.....
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	.....NO.....
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	.....NO.....
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	.....NO.....
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	.....NO.....
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	.....NO.....
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	.....NO.....

Explanation:

1.
2.
3.
4.
5.
6.
7.

Bar Code:

1.



7 6 2 3 6 2 0 1 6 4 9 0 0 0 0 0 1

2.



7 6 2 3 6 2 0 1 6 3 6 5 0 0 0 0 1

3.



7 6 2 3 6 2 0 1 6 4 4 5 0 0 0 0 1

4.



7 6 2 3 6 2 0 1 6 4 4 6 0 0 0 0 1

5.



7 6 2 3 6 2 0 1 6 4 4 7 0 0 0 0 1

6.



7 6 2 3 6 2 0 1 6 4 4 8 0 0 0 0 1

7.   
7 6 2 3 6 2 0 1 6 4 4 9 0 0 0 0 1

OVERFLOW PAGE FOR WRITE-INS

LQ002 Additional Aggregate Lines for Page 02 Line 25.  
\*ASSETS

	1	2	3	4
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 – 2)	December 31 Prior Year Net Admitted Assets
2504. AGENTS' BALANCES.....	22,622	22,622	0	0
2505. TUITION REIMBURSEMENT RECEIVABLE.....	38,504	22,646	15,858	16,559
2597. Summary of remaining write-ins for Line 25 from Page 02	61,126	45,268	15,858	16,559

LQ003 Additional Aggregate Lines for Page 03 Line 25.  
\*LIAB

	1	2
	Current Statement Date	December 31 Prior Year
2504. RETIRED LIVES RESERVE.....	24,780	24,780
2597. Summary of remaining write-ins for Line 25 from Page 03	24,780	24,780

SCHEDULE A – VERIFICATION

Real Estate

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	.0	.0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		.0
2.2 Additional investment made after acquisition .....		.0
3. Current year change in encumbrances .....		.0
4. Total gain (loss) on disposals .....		.0
5. Deduct amounts received on disposals .....		.0
6. Total foreign exchange change in book/adjusted carrying value .....		.0
7. Deduct current year's other-than-temporary impairment recognized .....		.0
8. Deduct current year's depreciation .....		.0
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....	.0	.0
10. Deduct total nonadmitted amounts .....	.0	.0
11. Statement value at end of current period (Line 9 minus Line 10) .....	0	0

SCHEDULE B – VERIFICATION

Mortgage Loans

	1	2
	Year To Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....	.0	.0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		.0
2.2 Additional investment made after acquisition .....		.0
3. Capitalized deferred interest and other .....		.0
4. Accrual of discount .....		.0
5. Unrealized valuation increase (decrease) .....		.0
6. Total gain (loss) on disposals .....		.0
7. Deduct amounts received on disposals .....		.0
8. Deduct amortization of premium and mortgage interest points and commitment fees .....		.0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....		.0
10. Deduct current year's other-than-temporary impairment recognized .....		.0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	.0	.0
12. Total valuation allowance .....		.0
13. Subtotal (Line 11 plus Line 12) .....	.0	.0
14. Deduct total nonadmitted amounts .....	.0	.0
15. Statement value at end of current period (Line 13 minus Line 14) .....	0	0

SCHEDULE BA – VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	44,676,604	56,386,740
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		.0
2.2 Additional investment made after acquisition .....		.0
3. Capitalized deferred interest and other .....		.0
4. Accrual of discount .....	2,558	14,162
5. Unrealized valuation increase (decrease) .....		.0
6. Total gain (loss) on disposals .....		.0
7. Deduct amounts received on disposals .....		11,500,000
8. Deduct amortization of premium and depreciation .....	41,635	224,297
9. Total foreign exchange change in book/adjusted carrying value .....		.0
10. Deduct current year's other-than-temporary impairment recognized .....		.0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	44,637,528	44,676,604
12. Deduct total nonadmitted amounts .....	.0	.0
13. Statement value at end of current period (Line 11 minus Line 12) .....	44,637,528	44,676,604

SCHEDULE D – VERIFICATION

Bonds and Stocks

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	3,022,047,897	2,853,111,160
2. Cost of bonds and stocks acquired .....	165,288,131	509,986,773
3. Accrual of discount .....	1,489,803	6,309,460
4. Unrealized valuation increase (decrease) .....		.0
5. Total gain (loss) on disposals .....	87,959	7,122,301
6. Deduct consideration for bonds and stocks disposed of .....	152,325,598	343,866,584
7. Deduct amortization of premium .....	905,304	4,527,240
8. Total foreign exchange change in book/adjusted carrying value .....		.0
9. Deduct current year's other-than-temporary impairment recognized .....		6,087,973
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	3,035,682,888	3,022,047,896
11. Deduct total nonadmitted amounts .....	.0	.0
12. Statement value at end of current period (Line 10 minus Line 11) .....	3,035,682,888	3,022,047,896



STATEMENT AS OF MARCH 31, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. NAIC 1 (a).....	1,319,894,190	58,739,639	128,444,617	7,693,420	1,257,882,633	0	0	1,319,894,190
2. NAIC 2 (a).....	1,443,912,557	87,959,257	19,299,309	(63,027,459)	1,449,545,045	0	0	1,443,912,557
3. NAIC 3 (a).....	222,886,957	17,181,735	2,530,388	49,255,273	286,793,578	0	0	222,886,957
4. NAIC 4 (a).....	26,307,393			7,467,075	33,774,468	0	0	26,307,393
5. NAIC 5 (a).....	0				0	0	0	0
6. NAIC 6 (a).....	4,000,000	1,407,500	1,963,325	(803,810)	2,640,365	0	0	4,000,000
7. Total Bonds	3,017,001,097	165,288,131	152,237,639	584,499	3,030,636,088	0	0	3,017,001,097
<b>PREFERRED STOCK</b>								
8. NAIC 1 .....	0				0	0	0	0
9. NAIC 2 .....	5,046,800				5,046,800	0	0	5,046,800
10. NAIC 3 .....	0				0	0	0	0
11. NAIC 4 .....	0				0	0	0	0
12. NAIC 5 .....	0				0	0	0	0
13. NAIC 6 .....	0				0	0	0	0
14. Total Preferred Stock.....	5,046,800	0	0	0	5,046,800	0	0	5,046,800
15. Total Bonds & Preferred Stock	3,022,047,897	165,288,131	152,237,639	584,499	3,035,682,888	0	0	3,022,047,897

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ ..... ; NAIC 2 \$ ..... ;  
NAIC 3 \$ ..... ; NAIC 4 \$ ..... ; NAIC 5 \$ ..... ; NAIC 6 \$ .....

Schedule DA - Part 1

NONE

Schedule DA - Verification

NONE

Schedule DB - Part A - Verification

NONE

Schedule DB - Part B - Verification

NONE

Schedule DB - Part C - Section 1

NONE

Schedule DB - Part C - Section 2

NONE

Schedule DB - Verification

NONE

Schedule E - Verification

NONE

Schedule A - Part 2

NONE

Schedule A - Part 3

NONE

Schedule B - Part 2

NONE

Schedule B - Part 3

NONE

Schedule BA - Part 2

NONE

Schedule BA - Part 3

NONE

STATEMENT AS OF MARCH 31, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator <sup>(a)</sup>
Bonds - U.S. Political Subdivisions of States, Territories and Possessions									
185468-RS-6	TX CLEBURNE CITY GO.		01/13/2016	RBC DAIN RAUSCHER		1,415,000	1,415,000		1FE
185468-RT-4	TX CLEBURNE CITY GO.		01/13/2016	RBC DAIN RAUSCHER		500,000	500,000		1FE
2499999 - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						1,915,000	1,915,000	0	XXX
Bonds - U.S. Special Revenue									
3130A7-5X-9	FEDERAL HOME LOAN BANK		01/25/2016	CAPIS		8,000,000	8,000,000		1FE
313379-QE-2	FEDERAL HOME LOAN BANK		01/12/2016	RW BAIRD		4,453,885	4,459,459	10,065	1FE
3133EF-H3-4	FEDERAL FARM CREDIT BANK		02/24/2016	CARIS & CO.		12,250,000	12,250,000		1FE
3133EF-Q4-2	FEDERAL FARM CREDIT BANK		03/15/2016	CARIS & CO.		14,300,000	14,300,000		1FE
3133EF-VG-9	FEDERAL FARM CREDIT BANK		01/19/2016	CAPIS		8,000,000	8,000,000		1FE
358781-CZ-3	TX FRISCO CMNTY DEV SALES TX REVENUE		01/14/2016	RAYMOND JAMES		765,000	765,000		1FE
592041-WJ-2	TN NASHVILLE & DAVIDSON CNTY REVENUE		03/18/2016	JP MORGAN		1,500,000	1,500,000		1FE
3199999 - Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions						49,268,885	49,274,459	10,065	XXX
Bonds - Industrial and Miscellaneous (Unaffiliated)									
00206R-DC-3	AT&T INC.		03/31/2016	RECEIVED FROM EXCHANGE		2,090,636	2,000,000		2FE
026874-CY-1	AMERICAN INTL GROUP		02/23/2016	CITIGROUP GLOBAL MARKETS		5,003,300	5,000,000	6,302	2FE
03027W-AJ-1	AMERICAN TOWER TRUST I		03/03/2016	FTN FINANCIAL		4,981,250	5,000,000	9,807	1FE
053807-AS-2	AVNET INC.		03/21/2016	BANK OF AMERICA		992,760	1,000,000		2FE
06051G-FB-0	BANK OF AMERICA CORP		02/12/2016	BANK OF AMERICA		3,087,690	3,000,000	8,938	2FE
079860-AD-4	BELLSOUTH LLC		02/18/2016	FTN FINANCIAL		1,274,383	1,100,000	26,889	2FE
079860-AK-8	BELLSOUTH LLC		03/02/2016	FTN FINANCIAL		2,069,640	2,000,000	37,333	2FE
172967-KJ-9	CITIGROUP INC.		03/01/2016	CITICORP SECURITIES		1,996,040	2,000,000		2FE
18683K-AJ-0	CLIFFS NATURAL RESOURCES		03/17/2016	RECEIVED FROM EXCHANGE		1,407,500	4,000,000		6FE
20826F-AQ-9	CONOCOPHILLIPS COMPANY		03/03/2016	MIZUHO CO.		1,999,200	2,000,000		2FE
20826F-AS-5	CONOCOPHILLIPS COMPANY		03/03/2016	JP MORGAN		1,999,000	2,000,000		2FE
22822V-AA-9	CROWN CASTLE INTL CORP		01/28/2016	BANK OF AMERICA		1,999,540	2,000,000		3FE
22822V-AB-7	CROWN CASTLE INTL CORP		01/28/2016	BANK OF AMERICA		2,990,130	3,000,000		3FE
285512-AC-3	ELECTRONIC ARTS INC.		02/17/2016	MERRILL LYNCH		998,500	1,000,000		2FE
29977G-AB-8	EVERBANK FINL CORP		03/09/2016	INCAPITAL LLC		5,000,000	5,000,000		2FE
30219G-AM-0	EXPRESS SCRIPTS HOLDING		02/23/2016	CITIGROUP GLOBAL MARKETS		4,987,250	5,000,000	625	2FE
31620M-AR-7	FIDELITY NATIONAL INFORM		02/23/2016	CITIGROUP GLOBAL MARKETS		5,169,500	5,000,000	87,500	2FE
345397-XU-2	FORD MOTOR CREDIT CO LLC		01/05/2016	CREDIT AGRICOLE SECURITIES		3,000,000	3,000,000		2FE
35352P-AA-2	FRANKLIN FIN NETWORK		03/29/2016	BANK OF AMERICA		5,000,000	5,000,000		2FE
37045X-BF-2	GENERAL MOTORS FINL CO		02/25/2016	MORGAN STANLEY		3,997,160	4,000,000		3FE
38141G-ES-9	GOLDMAN SACHS GROUP INC.		02/17/2016	FTN FINANCIAL		1,429,116	1,300,000	7,950	2FE
404119-BQ-1	HCA INC.		01/28/2016	CANTOR FITZGERALD & CO.		3,082,500	3,000,000	46,813	3FE
44106M-AU-6	HOSPITALITY PROPERTIES TRUST		01/29/2016	BANK OF AMERICA		9,899,000	10,000,000		2FE
44106M-AV-4	HOSPITALITY PROPERTIES T		01/29/2016	BANK OF AMERICA		1,952,300	2,000,000		2FE
446150-AJ-3	HUNTINGTON BANCSHARES		03/09/2016	GOLDMAN SACHS		2,994,090	3,000,000		2FE
524901-AT-2	LEGG MASON INC.		02/25/2016	FTN FINANCIAL		5,273,977	5,300,000	26,750	2FE
524901-AV-7	LEGG MASON INC.		03/17/2016	JP MORGAN		2,998,620	3,000,000		2FE
61766L-BV-0	MORGAN STANLEY BAML TRUST		02/12/2016	MORGAN STANLEY		1,544,982	1,500,000	3,951	1FE
61766L-BW-8	MORGAN STANLEY BAML TRUST		02/12/2016	MORGAN STANLEY		1,029,522	1,000,000	3,064	1FE
65341T-AA-5	NEXBANK CAPITAL INC.		03/15/2016	SANDLER O'NEILL		4,000,000	4,000,000		2FE
664764-AA-5	NORTHERN BANCORP INC.		01/12/2016	SANDLER O'NEILL		2,000,000	2,000,000		2FE
682134-AC-5	OMNICO GROUP INC.		02/12/2016	FTN FINANCIAL		5,268,350	5,000,000	1,854	2FE
72345H-AA-3	PINNACLE BANK TN		03/03/2016	SANDLER O'NEILL		2,970,690	3,000,000	16,250	2FE
78355H-KB-4	RYDER SYSTEM INC.		02/17/2016	WELLS FARGO		1,998,360	2,000,000		2FE
891906-AD-1	TOTAL SYSTEM SERVICES IN		03/14/2016	MERRILL LYNCH		1,995,520	2,000,000		3FE
893574-AG-8	TRANSCONT GAS PIPE LINE		01/19/2016	BARCLAYS CAPITAL		499,125	500,000		3FE
90131H-BC-8	21ST CENTURY FOX AMERICA		02/17/2016	FTN FINANCIAL		2,617,760	2,000,000	34,736	3FE
917310-AA-2	USAMERIBANCORP INC.		03/29/2016	SANDLER O'NEILL		2,000,000	2,000,000		2FE
925524-AV-2	CBS CORP		03/02/2016	FTN FINANCIAL		506,855	500,000	8,556	2FE
3899999 - Bonds - Industrial and Miscellaneous (Unaffiliated)						114,104,246	115,200,000	327,317	XXX
8399997 - Subtotals - Bonds - Part 3						165,288,131	166,389,459	337,382	XXX
8399999 - Subtotals - Bonds						165,288,131	166,389,459	337,382	XXX
9999999 Totals						165,288,131	XXX	337,382	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues .....

STATEMENT AS OF MARCH 31, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																					
3130A3-GC-2...	FEDERAL HOME LOAN BANK		02/29/2016	SECURITY CALLED BY ISSUER at 100,000		1,250,000	1,250,000	1,250,000	1,250,000				.0		1,250,000			.0	11,706	11/26/2029	1FE
3130A3-YG-3...	FEDERAL HOME LOAN BANK		02/24/2016	SECURITY CALLED BY ISSUER at 100,000		1,312,500	1,312,500	1,312,500	1,312,500				.0		1,312,500			.0	24,944	02/12/2035	1FE
3130A4-X4-9...	FEDERAL HOME LOAN BANK		03/04/2016	SECURITY CALLED BY ISSUER at 100,000		2,906,977	2,906,977	2,906,977	2,906,977				.0		2,906,977			.0	20,480	04/23/2030	1FE
3130A5-EG-0...	FEDERAL HOME LOAN BANK		02/29/2016	SECURITY CALLED BY ISSUER at 100,000		10,000,000	10,000,000	10,000,000	10,000,000				.0		10,000,000			.0	71,394	06/03/2030	1FE
3130A6-3V-7...	FEDERAL HOME LOAN BANK		01/27/2016	SECURITY CALLED BY ISSUER at 100,000		7,000,000	7,000,000	7,000,000	7,000,000				.0		7,000,000			.0	103,031	08/20/2026	1FE
3130A6-JQ-1...	FEDERAL HOME LOAN BANK		03/28/2016	SECURITY CALLED BY ISSUER at 100,000		1,304,348	1,304,348	1,304,348	1,304,348				.0		1,304,348			.0	2,690	10/13/2028	1FE
313379-QE-2...	FEDERAL HOME LOAN BANK		03/04/2016	SECURITY CALLED BY ISSUER at 100,000		4,459,459	4,459,459	4,453,885			80		80		4,453,965		5,495	5,495	30,597	06/18/2027	1FE
3133EC-HY-3...	FEDERAL FARM CREDIT BANK		03/25/2016	SECURITY CALLED BY ISSUER at 100,000		5,000,000	5,000,000	5,000,000	5,000,000				.0		5,000,000			.0	92,847	03/14/2033	1FE
3133EC-KA-1...	FEDERAL FARM CREDIT BANK		02/22/2016	SECURITY CALLED BY ISSUER at 100,000		750,000	750,000	750,000	750,000				.0		750,000			.0	10,320	03/28/2031	1FE
3133EE-U3-2...	FEDERAL FARM CREDIT BANK		02/17/2016	SECURITY CALLED BY ISSUER at 100,000		12,000,000	12,000,000	12,000,000	12,000,000				.0		12,000,000			.0	81,400	06/03/2027	1FE
3133EE-VQ-0...	FEDERAL FARM CREDIT BANK		02/25/2016	SECURITY CALLED BY ISSUER at 100,000		6,000,000	6,000,000	6,000,000	6,000,000				.0		6,000,000			.0	32,155	06/26/2028	1FE
3133EF-GY-7...	FEDERAL FARM CREDIT BANK		02/05/2016	SECURITY CALLED BY ISSUER at 100,000		5,000,000	5,000,000	5,000,000	5,000,000				.0		5,000,000			.0	60,000	07/05/2030	1FE
3133EF-TP-2...	FEDERAL FARM CREDIT BANK		03/23/2016	SECURITY CALLED BY ISSUER at 100,000		8,000,000	8,000,000	8,000,000	8,000,000				.0		8,000,000			.0	72,500	12/23/2030	1FE
3134G3-F6-2...	FREDDIE MAC		02/27/2016	SECURITY CALLED BY ISSUER at 100,000		14,000,000	14,000,000	14,000,000	14,000,000				.0		14,000,000			.0	210,000	08/27/2027	1FE
3134G4-6L-7...	FREDDIE MAC		03/18/2016	SECURITY CALLED BY ISSUER at 100,000		12,300,000	12,300,000	12,300,000	12,300,000				.0		12,300,000			.0	92,250	12/18/2026	1FE
3199999 - Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions						91,283,284	91,283,284	91,277,710	86,823,825	0	80	0	80	0	91,277,790	0	5,495	5,495	916,315	XXX	XXX
Bonds - Industrial and Miscellaneous (Unaffiliated)																					
05070G-AE-8...	AUDEATE NORTH AMERICA IN		03/04/2016	SECURITY CALLED BY ISSUER at 101,250		506,250	500,000	522,500	513,004		(1,531)		(1,531)		511,474		(5,224)	(5,224)	6,500	06/15/2021	3FE
05070G-AG-3...	AUDEATE NORTH AMERICA INC		03/04/2016	SECURITY CALLED BY ISSUER at 101,250		2,025,000	2,000,000	2,022,500	2,019,414		(500)		(500)		2,018,914		6,086	6,086	41,514	11/01/2023	3FE
071813-AW-9...	BAXTER INTERNATIONAL INC.		03/02/2016	SECURITY CALLED BY ISSUER at 103,178		7,222,460	7,000,000	7,944,440	7,108,182		(27,145)		(27,145)		7,081,037		141,423	141,423	207,647	09/01/2016	2FE
09064A-AE-1...	BIOMED REALTY LP		02/26/2016	SECURITY CALLED BY ISSUER at 118,386		2,367,721	2,000,000	2,271,060	2,155,439		(5,424)		(5,424)		2,150,015		217,706	217,706	44,576	04/15/2020	2FE
126650-BY-5...	CVS PASS-THROUGH TRUST		03/10/2016	SINKING FUND REDEMPTION		7,032	7,032	7,032	7,032				.0		7,032			.0	70	01/10/2034	2FE
18683K-AA-9...	CLIFFS NATURAL RESOURCES		03/17/2016	EXCHANGED		281,500	2,000,000	380,000	380,000		24,586		24,586		404,586		(123,086)	(123,086)	54,739	03/15/2020	6FE
18683K-AB-7...	CLIFFS NATURAL RESOURCES		03/17/2016	EXCHANGED		563,000	4,000,000	760,000	760,000		43,023		43,023		803,023		(240,023)	(240,023)	80,533	10/01/2020	6FE
18683K-AD-3...	CLIFFS NATURAL RESOURCES		03/17/2016	EXCHANGED		563,000	4,000,000	720,000	720,000		35,716		35,716		755,716		(192,716)	(192,716)	81,792	04/01/2021	6FE
219327-AE-3...	CORNING INC.		03/15/2016	MATURITY		8,000,000	8,000,000	9,945,200	8,084,845		(84,845)		(84,845)		8,000,000			.0	355,000	03/15/2016	1FE
25459H-BL-8...	DIRECTV HOLDINGS/FING.		03/31/2016	EXCHANGED		2,090,636	2,000,000	1,992,600	1,993,712		158		158		1,993,870		96,766	96,766	2,000	04/01/2024	2FE
26884A-AZ-6...	ERP OPERATING LP		02/01/2016	TENDERED		452,069	402,000	400,468	401,006		.12		.12		401,018		51,051	51,051	955	12/15/2021	2FE
31331F-AF-8...	FEDEX CORP 1993 PASS TST		03/28/2016	SINKING FUND REDEMPTION		186,874		186,874	186,874				.0		186,874			.0	7,438	03/28/2017	2FE
36877Q-AA-4...	GEN AMER RAILCAR 1999-1		01/20/2016	SECURITY CALLED BY ISSUER at 110,405		529,352	479,462	479,462	479,462				.0		479,462			.0	3,101	08/20/2018	2FE
38143U-SC-6...	GOLDMAN SACHS GROUP INC.		02/07/2016	MATURITY		3,000,000	3,000,000	2,994,150	2,999,873		127		127		3,000,000		49,889	49,889	54,375	02/07/2016	1FE
41283L-AA-3...	HARLEY-DAVIDSON FINANCIAL		03/15/2016	MATURITY		2,000,000	2,000,000	1,998,800	1,999,948		52		52		2,000,000			.0	38,750	03/15/2016	1FE
59217G-AD-1...	METLIFE GLOBAL FUNDING		01/11/2016	MATURITY		7,000,000	7,000,000	6,990,060	6,999,941		59		59		7,000,000			.0	109,375	01/11/2016	1FE
59832W-AF-6...	WIDNEST GENERATION LLC		01/02/2016	PASS THRU CERTS.		30,240	30,240	28,425	30,237		.3		.3		30,240			.0	1,370	01/02/2016	1FE
65504L-AE-7...	NOBLE HOLDING INTL LTD		03/01/2016	MATURITY		5,000,000	5,000,000	5,002,200	5,000,081		(81)		(81)		5,000,000			.0	76,250	03/01/2016	2FE
655844-BB-3...	NORFOLK SOUTHERN CORP.		01/15/2016	MATURITY		4,035,000	4,035,000	4,132,352	4,035,718		(718)		(718)		4,035,000			.0	116,006	01/15/2016	1FE
68402L-AC-8...	ORACLE CORP.		01/15/2016	MATURITY		5,000,000	5,000,000	5,522,600	5,003,863		(3,863)		(3,863)		5,000,000			.0	131,250	01/15/2016	1FE
867914-BD-4...	SUNTRUST BANKS INC.		03/15/2016	SECURITY CALLED BY ISSUER at 100,000		500,000	500,000	499,805	499,989		.8		.8		499,997		3	3	7,500	04/15/2016	1FE
887315-BA-6...	HISTORIC TW INC.		01/15/2016	MATURITY		2,000,000	2,000,000	2,000,000	2,000,000				.0		2,000,000			.0	80,500	01/15/2016	2FE
2515A1-4E-8...	DEUTSCHE BANK AG		01/11/2016	MATURITY		5,000,000	5,000,000	4,995,400	4,999,973		27		27		5,000,000			.0	81,250	01/11/2016	1FE

## SCHEDULE D - PART 4

[illegible]

## E05.1

Schedule DB - Part A - Section 1

NONE

Schedule DB - Part B - Section 1

NONE

Schedule DB - Part D - Section 1

NONE

Schedule DB - Part D - Section 2

NONE

Schedule DL - Part 1

NONE

Schedule DL - Part 2

NONE

**STATEMENT AS OF MARCH 31, 2016 OF THE CINCINNATI LIFE INSURANCE COMPANY**

## SCHEDULE E - PART 1 - CASH

[illegible]



SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter							
1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
NONE							
8699999 Total Cash Equivalents					0	0	0