



# QUARTERLY STATEMENT

As of March 31, 2016  
of the Condition and Affairs of the

## MANHATTAN NATIONAL LIFE INSURANCE COMPANY

NAIC Group Code.....0084, 0084  
(Current Period) (Prior Period)

Organized under the Laws of Ohio

Incorporated/Organized..... December 20, 1956

Statutory Home Office

Main Administrative Office

Mail Address

Primary Location of Books and Records

Internet Web Site Address

Statutory Statement Contact

NAIC Company Code..... 67083

State of Domicile or Port of Entry Ohio

Employer's ID Number..... 45-0252531

Commenced Business..... January 4, 1957

301 East Fourth Street..... Cincinnati ..... OH ..... US ..... 45202  
(Street and Number) (City or Town, State, Country and Zip Code)

301 East Fourth Street..... Cincinnati ..... OH ..... US ..... 45202  
(Street and Number) (City or Town, State, Country and Zip Code)

Post Office Box 5420..... Cincinnati ..... OH ..... US ..... 45202  
(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)

513-357-3300

(Area Code) (Telephone Number)

301 East Fourth Street..... Cincinnati ..... OH ..... US ..... 45202  
(Street and Number) (City or Town, State, Country and Zip Code)

513-357-3300

(Area Code) (Telephone Number)

www.gaig.com

Brian Patrick Sponaugle

(Name)

bsponaugle@gai.com

(E-Mail Address)

513-412-2931

(Area Code) (Telephone Number) (Extension)

513-412-1673

(Fax Number)

### OFFICERS

**Name**

1. Stephen Craig Lindner  
3. Christopher Patrick Miliano

**Title**

President  
Treasurer

**Name**

2. Mark Francis Muething  
4. Michael Joseph Lesar

**Title**

Secretary  
Appointed Actuary

John Paul Gruber

Brian Patrick Sponaugle

Senior Vice President

Vice President

Adrienne Susan Kessling

Senior Vice President

### OTHER

### DIRECTORS OR TRUSTEES

John Paul Gruber

Mark Francis Muething

Jeffrey Gene Hester

Michael James Prager

Stephen Craig Lindner

Brian Patrick Sponaugle

Christopher Patrick Miliano

State of..... Ohio  
County of.... Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)  
Mark Francis Muething  
1. (Printed Name)  
Secretary  
(Title)

(Signature)  
Christopher Patrick Miliano  
2. (Printed Name)  
Treasurer  
(Title)

(Signature)  
John Paul Gruber  
3. (Printed Name)  
Senior Vice President  
(Title)

Subscribed and sworn to before me  
This \_\_\_\_\_ day of May, 2016

a. Is this an original filing?  
b. If no: 1. State the amendment number  
2. Date filed  
3. Number of pages attached

Yes [ X ] No [ ]

\_\_\_\_\_  
\_\_\_\_\_

Statement as of March 31, 2016 of the **MANHATTAN NATIONAL LIFE INSURANCE COMPANY**  
**ASSETS**

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds.....	125,663,689		125,663,689	128,097,033
2. Stocks:				
2.1 Preferred stocks.....			0	
2.2 Common stocks.....	69,603		69,603	63,962
3. Mortgage loans on real estate:				
3.1 First liens.....			0	
3.2 Other than first liens.....			0	
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....			0	
4.2 Properties held for the production of income (less \$.....0 encumbrances).....			0	
4.3 Properties held for sale (less \$.....0 encumbrances).....			0	
5. Cash (\$....(461,002)), cash equivalents (\$.....0) and short-term investments (\$....28,113,632).....	27,652,630		27,652,630	25,850,027
6. Contract loans (including \$.....0 premium notes).....	6,804,624		6,804,624	7,003,156
7. Derivatives.....			0	
8. Other invested assets.....	0		0	0
9. Receivables for securities.....			0	
10. Securities lending reinvested collateral assets.....			0	
11. Aggregate write-ins for invested assets.....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	160,190,546	0	160,190,546	161,014,178
13. Title plants less \$.....0 charged off (for Title insurers only).....			0	
14. Investment income due and accrued.....	1,715,171		1,715,171	1,575,994
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	270,012	40,208	229,804	213,991
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	5,159,447	17,392	5,142,055	5,086,715
15.3 Accrued retrospective premiums (\$.....0) and contracts subject to redetermination (\$.....0).....			0	
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	251,645		251,645	348,865
16.2 Funds held by or deposited with reinsured companies.....			0	
16.3 Other amounts receivable under reinsurance contracts.....			0	
17. Amounts receivable relating to uninsured plans.....			0	
18.1 Current federal and foreign income tax recoverable and interest thereon.....	103,905		103,905	
18.2 Net deferred tax asset.....	4,196,273	2,579,933	1,616,340	1,746,182
19. Guaranty funds receivable or on deposit.....			0	
20. Electronic data processing equipment and software.....			0	
21. Furniture and equipment, including health care delivery assets (\$.....0).....			0	
22. Net adjustment in assets and liabilities due to foreign exchange rates.....			0	
23. Receivables from parent, subsidiaries and affiliates.....			0	19,243
24. Health care (\$.....0) and other amounts receivable.....			0	
25. Aggregate write-ins for other than invested assets.....	31	0	31	1,623
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	171,887,030	2,637,533	169,249,497	170,006,791
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			0	
28. Total (Lines 26 and 27).....	171,887,030	2,637,533	169,249,497	170,006,791

DETAILS OF WRITE-INS

1101.....			0	
1102.....			0	
1103.....			0	
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	0	0	0	0
2501. Miscellaneous receivable.....	31		31	1,623
2502.....			0	
2503.....			0	
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	31	0	31	1,623

Statement as of March 31, 2016 of the **MANHATTAN NATIONAL LIFE INSURANCE COMPANY**  
**LIABILITIES, SURPLUS AND OTHER FUNDS**

		1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$.....12,865,040 less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve).....		12,685,040	12,802,572
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....		119,927	119,955
3. Liability for deposit-type contracts (including \$.....0 Modco Reserve).....		2,100,047	2,143,227
4. Contract claims:			
4.1 Life.....		5,556,734	5,473,153
4.2 Accident and health.....			
5. Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid.....			
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:			
6.1 Dividends apportioned for payment (including \$.....0 Modco).....		12,000	12,000
6.2 Dividends not yet apportioned (including \$.....0 Modco).....			
6.3 Coupons and similar benefits (including \$.....0 Modco).....			
7. Amount provisionally held for deferred dividend policies not included in Line 6.....			
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....0 accident and health premiums.....		33,631	50,818
9. Contract liabilities not included elsewhere:			
9.1 Surrender values on canceled contracts.....			
9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act.....			
9.3 Other amounts payable on reinsurance, including \$.....0 assumed and \$....32,168 ceded.....		32,168	26,706
9.4 Interest Maintenance Reserve.....		954,557	953,839
10. Commissions to agents due or accrued - life and annuity contracts \$.....0, accident and health \$.....0 and deposit-type contract funds \$.....0.....			
11. Commissions and expense allowances payable on reinsurance assumed.....			
12. General expenses due or accrued.....		96,845	96,845
13. Transfers to Separate Accounts due or accrued (net) (including \$.....0 accrued for expense allowances recognized in reserves, net of reinsured allowances).....			
14. Taxes, licenses and fees due or accrued, excluding federal income taxes.....		433,424	468,791
15.1 Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses).....			5,952
15.2 Net deferred tax liability.....			
16. Unearned investment income.....		59,835	62,760
17. Amounts withheld or retained by company as agent or trustee.....		612	
18. Amounts held for agents' account, including \$....339,236 agents' credit balances.....		339,236	311,564
19. Remittances and items not allocated.....		2,046,621	2,069,660
20. Net adjustment in assets and liabilities due to foreign exchange rates.....			
21. Liability for benefits for employees and agents if not included above.....			
22. Borrowed money \$.....0 and interest thereon \$.....0.....			
23. Dividends to stockholders declared and unpaid.....			
24. Miscellaneous liabilities:			
24.01 Asset valuation reserve.....		730,531	703,041
24.02 Reinsurance in unauthorized and certified (\$.....0) companies.....			
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers.....		131,229,370	132,057,804
24.04 Payable to parent, subsidiaries and affiliates.....		82,741	
24.05 Drafts outstanding.....			
24.06 Liability for amounts held under uninsured plans.....			
24.07 Funds held under coinsurance.....			
24.08 Derivatives.....			
24.09 Payable for securities.....			
24.10 Payable for securities lending.....			
24.11 Capital notes \$.....0 and interest thereon \$.....0.....			
25. Aggregate write-ins for liabilities.....		716,926	673,941
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....		157,230,245	158,032,628
27. From Separate Accounts statement.....			
28. Total liabilities (Lines 26 and 27).....		157,230,245	158,032,628
29. Common capital stock.....		2,500,000	2,500,000
30. Preferred capital stock.....			
31. Aggregate write-ins for other-than-special surplus funds.....		0	0
32. Surplus notes.....			
33. Gross paid in and contributed surplus.....		118,967,887	118,967,887
34. Aggregate write-ins for special surplus funds.....		0	0
35. Unassigned funds (surplus).....		(109,448,635)	(109,493,724)
36. Less treasury stock, at cost:			
36.1 .....0.000 shares common (value included in Line 29 \$.....0).....			
36.2 .....0.000 shares preferred (value included in Line 30 \$.....0).....			
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....		9,519,252	9,474,163
38. Totals of Lines 29, 30 and 37.....		12,019,252	11,974,163
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....		169,249,497	170,006,791

**DETAILS OF WRITE-INS**

2501. Unclaimed funds.....	716,926	673,941
2502. ....		
2503. ....		
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	716,926	673,941
3101. ....		
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198) (Line 31 above).....	0	0
3401. ....		
3402. ....		
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above).....	0	0

**SUMMARY OF OPERATIONS**

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts.....	453,806	287,150	1,056,629
2. Considerations for supplementary contracts with life contingencies.....			
3. Net investment income.....	339,273	287,697	1,170,151
4. Amortization of Interest Maintenance Reserve (IMR).....	(718)	8,603	(33,899)
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....			
6. Commissions and expense allowances on reinsurance ceded.....	364,774	383,763	1,492,571
7. Reserve adjustments on reinsurance ceded.....			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....			
8.2 Charges and fees for deposit-type contracts.....			
8.3 Aggregate write-ins for miscellaneous income.....	0	0	0
9. Totals (Lines 1 to 8.3).....	1,157,135	967,213	3,685,452
10. Death benefits.....	513,056	1,121,406	3,005,767
11. Matured endowments (excluding guaranteed annual pure endowments).....	2,124	150	100
12. Annuity benefits.....	26,217	39,677	137,619
13. Disability benefits and benefits under accident and health contracts.....			
14. Coupons, guaranteed annual pure endowments and similar benefits.....			
15. Surrender benefits and withdrawals for life contracts.....	112,482	87,109	346,760
16. Group conversions.....			
17. Interest and adjustments on contract or deposit-type contract funds.....	1,133	1,373	11,036
18. Payments on supplementary contracts with life contingencies.....			
19. Increase in aggregate reserves for life and accident and health contracts.....	(117,559)	(672,440)	(1,188,442)
20. Totals (Lines 10 to 19).....	537,453	577,275	2,312,840
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	99,314	101,107	557,953
22. Commissions and expense allowances on reinsurance assumed.....			
23. General insurance expenses.....	295,677	312,661	1,207,180
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	130,487	121,239	359,872
25. Increase in loading on deferred and uncollected premiums.....	(3,010)	(3,215)	(3,678)
26. Net transfers to or (from) Separate Accounts net of reinsurance.....			
27. Aggregate write-ins for deductions.....	0	482,364	1,331,461
28. Totals (Lines 20 to 27).....	1,059,921	1,591,431	5,765,628
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....	97,214	(624,218)	(2,080,176)
30. Dividends to policyholders.....	1,248	1,402	4,829
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30).....	95,966	(625,620)	(2,085,005)
32. Federal and foreign income taxes incurred (excluding tax on capital gains).....	(86,038)	(320,504)	(1,074,365)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	182,004	(305,116)	(1,010,640)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$.....(17,861) (excluding taxes of \$.....0 transferred to the IMR).....	17,861	11,990	(56,387)
35. Net income (Line 33 plus Line 34).....	199,865	(293,126)	(1,067,027)
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
36. Capital and surplus, December 31, prior year.....	11,974,163	13,135,264	13,135,264
37. Net income (Line 35).....	199,865	(293,126)	(1,067,027)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....1,974	3,666	4,203	(6,218)
39. Change in net unrealized foreign exchange capital gain (loss).....			
40. Change in net deferred income tax.....	(123,337)	(96,418)	(268,311)
41. Change in nonadmitted assets.....	(7,615)	32,467	152,726
42. Change in liability for reinsurance in unauthorized and certified companies.....			
43. Change in reserve on account of change in valuation basis, (increase) or decrease.....			
44. Change in asset valuation reserve.....	(27,490)	25,377	27,729
45. Change in treasury stock.....			
46. Surplus (contributed to) withdrawn from Separate Accounts during period.....			
47. Other changes in surplus in Separate Accounts Statement.....			
48. Change in surplus notes.....			
49. Cumulative effect of changes in accounting principles.....			
50. Capital changes:			
50.1 Paid in.....			
50.2 Transferred from surplus (Stock Dividend).....			
50.3 Transferred to surplus.....			
51. Surplus adjustment:			
51.1 Paid in.....			
51.2 Transferred to capital (Stock Dividend).....			
51.3 Transferred from capital.....			
51.4 Change in surplus as a result of reinsurance.....			
52. Dividends to stockholders.....	0	0	0
53. Aggregate write-ins for gains and losses in surplus.....	45,089	(327,497)	(1,161,101)
54. Net change in capital and surplus (Lines 37 through 53).....	12,019,252	12,807,767	11,974,163
<b>DETAILS OF WRITE-INS</b>			
08.301. ....			
08.302. ....			
08.303. ....			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above).....	0	0	0
2701. Reinsurance administration agreement expense.....		482,364	1,331,461
2702. ....			
2703. ....			
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above).....	0	482,364	1,331,461
5301. ....			
5302. ....			
5303. ....			
5398. Summary of remaining write-ins for Line 53 from overflow page.....	0	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398) (Line 53 above).....	0	0	0

Statement as of March 31, 2016 of the **MANHATTAN NATIONAL LIFE INSURANCE COMPANY**  
**CASH FLOW**

	1 Current Year to Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>CASH FROM OPERATIONS</b>			
1. Premiums collected net of reinsurance.....	365,392	414,912	1,471,330
2. Net investment income.....	144,104	12,027	1,057,315
3. Miscellaneous income.....	364,774	(98,601)	1,492,571
4. Total (Lines 1 through 3).....	874,269	328,338	4,021,215
5. Benefit and loss related payments.....	468,749	272,277	2,380,885
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			
7. Commissions, expenses paid and aggregate write-ins for deductions.....	517,861	612,624	3,423,927
8. Dividends paid to policyholders.....	1,248	1,402	4,829
9. Federal and foreign income taxes paid (recovered) net of \$....(17,861) tax on capital gains (losses).....	5,958	227,219	(805,510)
10. Total (Lines 5 through 9).....	993,815	1,113,522	5,004,131
11. Net cash from operations (Line 4 minus Line 10).....	(119,546)	(785,184)	(982,916)
<b>CASH FROM INVESTMENTS</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds.....	2,486,412	2,848,559	26,292,850
12.2 Stocks.....			
12.3 Mortgage loans.....			
12.4 Real estate.....			
12.5 Other invested assets.....			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....			
12.7 Miscellaneous proceeds.....			
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	2,486,412	2,848,559	26,292,850
13. Cost of investments acquired (long-term only):			
13.1 Bonds.....		2,611,231	18,307,397
13.2 Stocks.....			
13.3 Mortgage loans.....			
13.4 Real estate.....			
13.5 Other invested assets.....			
13.6 Miscellaneous applications.....			
13.7 Total investments acquired (Lines 13.1 to 13.6).....	0	2,611,231	18,307,397
14. Net increase or (decrease) in contract loans and premium notes.....	(198,532)	(173,695)	(530,708)
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	2,684,944	411,023	8,516,162
<b>CASH FROM FINANCING AND MISCELLANEOUS SOURCES</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes.....			
16.2 Capital and paid in surplus, less treasury stock.....			
16.3 Borrowed funds.....			
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	(43,180)	(60,508)	(195,343)
16.5 Dividends to stockholders.....			
16.6 Other cash provided (applied).....	(719,615)	(1,298,933)	(4,998,701)
17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6).....	(762,795)	(1,359,441)	(5,194,044)
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17).....	1,802,603	(1,733,602)	2,339,201
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	25,850,027	23,510,826	23,510,826
19.2 End of period (Line 18 plus Line 19.1).....	27,652,630	21,777,223	25,850,027

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20,0001 .....	.....	.....	.....
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Statement as of March 31, 2016 of the **MANHATTAN NATIONAL LIFE INSURANCE COMPANY**  
**EXHIBIT 1**

**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life.....			
2. Ordinary life insurance.....	4,680,257	4,977,981	19,241,177
3. Ordinary individual annuities.....	28,551	44,975	110,880
4. Credit life (group and individual).....			
5. Group life insurance.....			
6. Group annuities.....			
7. A&H - group.....			
8. A&H - credit (group and individual).....			
9. A&H - other.....	32,945	30,867	134,395
10. Aggregate of all other lines of business.....	0	0	0
11. Subtotal.....	4,741,753	5,053,823	19,486,452
12. Deposit-type contracts.....			
13. Total.....	4,741,753	5,053,823	19,486,452

**DETAILS OF WRITE-INS**

1001.....			
1002.....			
1003.....			
1098. Summary of remaining write-ins for Line 10 from overflow page.....	0	0	0
1099. Total (Lines 1001 thru 1003 plus 1098) (Line 10 above).....	0	0	0

Statement as of March 31, 2016 of the **MANHATTAN NATIONAL LIFE INSURANCE COMPANY**  
**NOTES TO FINANCIAL STATEMENTS**

**Note 1 - Summary of Significant Accounting Policies**

A. Accounting Practices

The financial statements of Manhattan National Life Insurance Company (the "Company") are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance.

The Ohio Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' ("NAIC") *Accounting Practices and Procedures* manual has been adopted as a component of prescribed or permitted practices by the State of Ohio. The Company has no prescribed or permitted practices that would result in differences between NAIC Statutory Accounting Principles ("NAIC SAP") and the State of Ohio, as shown below:

Net Income	State of Domicile	March 31, 2016	December 31, 2015
(1) State basis	Ohio	\$ 199,865	\$ (1,067,027)
(2) State prescribed practices that increase/(decrease) NAIC SAP	Ohio	-	-
(3) State permitted practices that increase/(decrease) NAIC SAP	Ohio	-	-
(4) NAIC SAP		<u>\$ 199,865</u>	<u>\$ (1,067,027)</u>
 Surplus			
(5) State basis	Ohio	\$ 12,019,252	\$ 11,974,163
(6) State prescribed practices that increase/(decrease) NAIC SAP	Ohio	-	-
(7) State permitted practices that increase/(decrease) NAIC SAP	Ohio	-	-
(8) NAIC SAP		<u>\$ 12,019,252</u>	<u>\$ 11,974,163</u>

B & C – No significant changes.

**Note 2 - Accounting Changes and Corrections of Errors**

Not applicable.

**Note 3 - Business Combinations and Goodwill**

Not applicable.

**Note 4 - Discontinued Operations**

Not applicable.

**Note 5 - Investments**

A, B & C – No significant changes.

D. Loan-Backed Securities

- (1) The Company uses dealer-modeled prepayment assumptions for mortgage-backed and asset-backed securities at the date of purchase to determine the effective yields; significant changes in estimated cash flows from the original purchase assumptions are accounted for on a prospective basis.
- (2) The Company does not currently hold any aggregate loan-backed securities with a recognized other-than-temporary impairment ("OTTI") in which the Company has the intent to sell or the inability or lack of intent to retain the investment in the security for a period of time to recover the amortized cost basis.
- (3) The Company has no loan-backed securities with a credit-related OTTI charge recognized during the period.
- (4) The following table shows all loan-backed securities with an unrealized loss:

a. The aggregate amount of unrealized losses:		
1. Less than 12 months		\$43,638
2. 12 months or longer		44,668
 b. The aggregate related fair value of securities with unrealized losses:		
1. Less than 12 months		\$2,259,507
2. 12 months or longer		422,174

- (5) Based on cash flow projections received from independent sources (which reflect loan to collateral values, subordination, vintage and geographic concentration), implied cash flows inherent in security ratings and analysis of historical payment data, management believes that the Company will recover its cost basis in all securities with unrealized losses at March 31, 2016. The Company has the intent to hold securities in an unrealized loss position until they recover in value or mature.

E. Repurchase Agreements and/or Securities Lending Transactions - Not applicable.

F. Real Estate – Not applicable.

G. Low Income Housing Tax Credits – Not applicable.

H. Restricted Assets – No significant change.

I. Working Capital Finance Investments – Not applicable.

Statement as of March 31, 2016 of the **MANHATTAN NATIONAL LIFE INSURANCE COMPANY**  
**NOTES TO FINANCIAL STATEMENTS**

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J. Offsetting and Netting of Assets and Liabilities - Not applicable.

K. Structured Notes - Not applicable.

**Note 6 - Joint Ventures, Partnerships and Limited Liability Companies**

Not applicable.

**Note 7 - Investment Income**

No significant change.

**Note 8 - Derivative Instruments**

Not applicable.

**Note 9 - Income Taxes**

No significant change.

**Note 10 - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties**

No significant change.

**Note 11 - Debt**

Not applicable.

**Note 12 - Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans**

No significant change.

**Note 13 - Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations**

No significant change.

**Note 14 - Contingencies**

No significant change.

**Note 15 - Leases**

No significant change.

**Note 16 - Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk**

Not applicable.

**Note 17 - Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**

The Company has no reportable transactions.

**Note 18 - Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans**

Not applicable.

**Note 19 - Direct Premium Written/Produced by Managing General Agents/Third Party Administrators**

Not applicable.

**Note 20 - Fair Value**

A.

(1) Fair Value Measurements at Reporting Date

The Company has categorized its assets and liabilities measured at fair value into the three-level fair value hierarchy as reflected in the following table. See item (4) below for a discussion of each of these three levels.

	Level 1	Level 2	Level 3	Total
Assets at fair value				
Bonds:				
U.S. Government and government agencies	\$ -	\$ -	\$ -	\$ -
States, municipalities and political subdivisions	-	-	-	-
Foreign government	-	-	-	-
Residential mortgage backed securities	-	-	-	-
Commercial mortgage backed securities	-	-	-	-
All other bonds	-	-	-	-
Total bonds	-	-	-	-
Non-affiliated preferred stock	-	-	-	-
Non-affiliated common stock	68,502	1,101	-	69,603
Total assets accounted for at fair value	\$ 68,502	\$ 1,101	\$ -	\$ 69,603

Statement as of March 31, 2016 of the **MANHATTAN NATIONAL LIFE INSURANCE COMPANY**  
**NOTES TO FINANCIAL STATEMENTS**

**(2) Fair Value Measurements in Level 3 of the Fair Value Hierarchy**

The Company does not have any Level 3 securities carried at fair value.

**(3) Fair Value Recognition of Transfers between Levels**

The Company recognizes and records the transfer of securities into and out of Level 3 due to changes in availability of market observable inputs. There were no Level 3 transfers during the reporting period.

**(4) Inputs and Techniques Used in Estimating Fair Value**

Level 1 - Quoted prices for identical assets or liabilities in active markets (markets in which transactions occur with sufficient frequency and volume to provide pricing information on an ongoing basis). The Company's Level 1 financial instruments consist primarily of publicly-traded equity securities for which quoted market prices in active markets are available.

Level 2 - Quoted prices for similar instruments in active markets; quoted prices for identical or similar assets or liabilities in inactive markets (markets in which there are few transactions, the prices are not current, price quotations vary substantially over time or among market makers, or in which little information is released publicly); and valuations based on other significant inputs that are observable in active markets. Level 2 inputs include benchmark yields, reported trades, corroborated broker/dealer quotes, issuer spreads and benchmark securities. When non-binding broker quotes can be corroborated by comparison to similar securities priced using observable inputs, they are classified as Level 2.

Level 3 - Valuations derived from market valuation techniques generally consistent with those used to estimate the fair value of Level 2 financial instruments in which one or more significant inputs are unobservable or when the market for a security exhibits significantly less liquidity relative to markets supporting Level 2 fair value measurements. The unobservable inputs may include management's own assumptions about the assumptions market participants would use based on the best information available in the circumstances. The Company does not have any Level 3 assets or liabilities carried at fair value at March 31, 2016.

The Company's investment manager, American Money Management Corporation ("AMMC") is responsible for the valuation process and uses data from outside sources (including nationally recognized pricing services and broker/dealers) in establishing fair value. Valuation techniques utilized by pricing services and prices obtained from external sources are reviewed by AMMC's internal investment professionals who are familiar with the securities being priced and the markets in which they trade to ensure the fair value determination is representative of an exit price. To validate the appropriateness of the prices obtained, the investment manager considers widely published indices (as benchmarks), recent trades, changes in interest rates, general economic conditions and the credit quality of the specific issuers. In addition, AMMC communicates directly with the pricing service regarding the methods and assumptions used in pricing, including verifying, on a test basis, the inputs used by the service to value specific securities.

**(5) Derivative Assets and Liabilities – Not applicable.**

**B. The Company has no additional fair value disclosures.**

**C. The Company has categorized all the financial assets in the financial statements into the three-level fair value hierarchy as reflected in the following table. See item (4) above for a discussion of each of these three levels.**

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3
<b>Bonds:</b>					
U.S. Government and government agencies	\$ 9,075,951	\$ 8,775,935	\$ 7,441,969	\$ 1,633,982	\$ -
States, municipalities and political subdivisions	34,899,712	30,281,263	-	34,899,712	-
Residential mortgage backed securities	7,519,737	7,302,662	-	7,510,075	9,662
Commerical mortgage backed securities	2,796,210	2,747,667	-	2,796,210	-
Asset backed securities	905,808	914,514	-	905,808	-
All other bonds	82,477,214	75,641,648	-	82,477,214	-
<b>Total bonds</b>	<b>\$ 137,674,632</b>	<b>\$ 125,663,689</b>	<b>\$ 7,441,969</b>	<b>\$ 130,223,001</b>	<b>\$ 9,662</b>
Non-affiliated common stock	69,603	69,603	68,502	1,101	-
Policy loans	6,804,624	6,804,624	-	-	6,804,624
<b>Total financial assets</b>	<b>\$ 144,548,859</b>	<b>\$ 132,537,916</b>	<b>\$ 7,510,471</b>	<b>\$ 130,224,102</b>	<b>\$ 6,814,286</b>

**D. Not Practicable to Estimate Fair Value – The Company has no financial instruments that fall under this classification.**

**Note 21 - Other Items**

No significant change.

**Note 22 - Events Subsequent**

No significant change.

**Note 23 - Reinsurance**

No significant change.

**Note 24 - Retrospectively Rated Contracts & Contracts Subject to Redetermination**

Not applicable.

**Note 25 - Change in Incurred Losses and Loss Adjustment Expenses**

The Company had no changes in the provision for incurred loss or loss adjustment expenses attributable to insured events of prior years.

Statement as of March 31, 2016 of the **MANHATTAN NATIONAL LIFE INSURANCE COMPANY**  
**NOTES TO FINANCIAL STATEMENTS**

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**Note 26 - Intercompany Pooling Arrangements**

Not applicable.

**Note 27 - Structured Settlements**

Not applicable.

**Note 28 - Health Care Receivables**

Not applicable.

**Note 29 - Participating Policies**

No significant change.

**Note 30 - Premium Deficiency Reserves**

Not applicable.

**Note 31 - Reserves for Life Contracts and Annuity Contracts**

No significant change.

**Note 32 - Analysis of Annuity Actuarial Reserves and Deposit-Type Liabilities by Withdrawal Characteristics**

No significant change.

**Note 33 - Premiums and Annuity Considerations Deferred and Uncollected**

No significant change.

**Note 34 - Separate Accounts**

Not applicable.

**Note 35 - Loss/Claim Adjustment Expenses**

No significant change.

Statement as of March 31, 2016 of the **MANHATTAN NATIONAL LIFE INSURANCE COMPANY**  
**GENERAL INTERROGATORIES**

**PART 1 - COMMON INTERROGATORIES**

**GENERAL**

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?  Yes [ ]  No [X]

1.2 If yes, has the report been filed with the domiciliary state?  Yes [ ]  No [ ]

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?  Yes [ ]  No [X]

2.2 If yes, date of change:

3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?  Yes [X]  No [ ]  
If yes, complete Schedule Y, Parts 1 and 1A.

3.2 Have there been any substantial changes in the organizational chart since the prior quarter end?  Yes [ ]  No [X]

3.3 If the response to 3.2 is yes, provide a brief description of those changes.

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?  Yes [ ]  No [X]

4.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2 NAIC Company Code	3 State of Domicile
Name of Entity		

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?  Yes [ ]  No [X]  N/A [ ]  
If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made.  12/31/2011

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.  12/31/2011

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).  05/10/2013

6.4 By what department or departments?  
Illinois Department of Insurance

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?  Yes [X]  No [ ]  N/A [ ]

6.6 Have all of the recommendations within the latest financial examination report been complied with?  Yes [X]  No [ ]  N/A [ ]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?  Yes [ ]  No [X]

7.2 If yes, give full information:

8.1 Is the company a subsidiary of a bank holding company regulated with the Federal Reserve Board?  Yes [ ]  No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms?  Yes [X]  No [ ]

8.4 If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
American Money Management Corporation	Cincinnati, OH	NO	NO	NO	YES
Great American Advisors	Cincinnati, OH	NO	NO	NO	YES

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?  Yes [X]  No [ ]

(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;

(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;

(c) Compliance with applicable governmental laws, rules and regulations;

(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and

(e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended?  Yes [ ]  No [X]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers?  Yes [ ]  No [X]

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

Statement as of March 31, 2016 of the **MANHATTAN NATIONAL LIFE INSURANCE COMPANY**  
**GENERAL INTERROGATORIES**

**PART 1 - COMMON INTERROGATORIES**

**FINANCIAL**

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [ ] No [X]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$ \_\_\_\_\_ 0

**INVESTMENT**

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [ ] No [X]

11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$ \_\_\_\_\_ 0

13. Amount of real estate and mortgages held in short-term investments:

\$ \_\_\_\_\_ 0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [ ] No [X]

14.2 If yes, please complete the following:

14.21	Bonds
14.22	Preferred Stock
14.23	Common Stock
14.24	Short-Term Investments
14.25	Mortgage Loans on Real Estate
14.26	All Other
14.27	Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)
14.28	Total Investment in Parent included in Lines 14.21 to 14.26 above

1	2
Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
\$ 0	\$ 0
0	0
0	0
0	0
0	0
0	0
\$ 0	\$ 0
\$ 0	\$ 0

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [ ] No [X]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?

Yes [ ] No [ ]

If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as of current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$ \_\_\_\_\_ 0

16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$ \_\_\_\_\_ 0

16.3 Total payable for securities lending reported on the liability page: \$ \_\_\_\_\_ 0

17. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*?

Yes [X] No [ ]

17.1 For all agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1	2
Name of Custodian(s)	Custodian Address
Bank of New York Mellon	1 Wall Street, New York, NY 10286

17.2 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation:

1	2	3
Name(s)	Location(s)	Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter?

Yes [ ] No [X]

17.4 If yes, give full and complete information relating thereto:

1	2	3	4
Old Custodian	New Custodian	Date of Change	Reason

17.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1	2	3
Central Registration Depository	Name(s)	Address
161853	American Money Management Corporation	301 East Fourth Street, Cincinnati, OH 45202

18.1 Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed?

Yes [X] No [ ]

18.2 If no, list exceptions:

Statement as of March 31, 2016 of the **MANHATTAN NATIONAL LIFE INSURANCE COMPANY**  
**GENERAL INTERROGATORIES (continued)**

**PART 2 - LIFE & HEALTH**

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:

		Amount
1.1	Long-term mortgages in good standing	
1.11	Farm mortgages.....	\$.....
1.12	Residential mortgages.....	\$.....
1.13	Commercial mortgages.....	\$.....
1.14	Total mortgages in good standing.....	\$..... 0
1.2	Long-term mortgages in good standing with restructured terms	
1.21	Total mortgages in good standing with restructured terms.....	\$.....
1.3	Long-term mortgage loans upon which interest is overdue more than three months	
1.31	Farm mortgages.....	\$.....
1.32	Residential mortgages.....	\$.....
1.33	Commercial mortgages.....	\$.....
1.34	Total mortgages with interest overdue more than three months.....	\$..... 0
1.4	Long-term mortgage loans in process of foreclosure	
1.41	Farm mortgages.....	\$.....
1.42	Residential mortgages.....	\$.....
1.43	Commercial mortgages.....	\$.....
1.44	Total mortgages in process of foreclosure.....	\$..... 0
1.5	Total mortgage loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$..... 0
1.6	Long-term mortgages foreclosed, properties transferred to real estate in current quarter	
1.61	Farm mortgages.....	\$.....
1.62	Residential mortgages.....	\$.....
1.63	Commercial mortgages.....	\$.....
1.64	Total mortgages foreclosed and transferred to real estate.....	\$..... 0
2.	Operating Percentages:	
2.1	A&H loss percent.....	..... 0.9
2.2	A&H cost containment percent.....	.....
2.3	A&H expense percent excluding cost containment expenses.....	..... 0.4
3.1	Do you act as a custodian for health savings accounts?.....	Yes [ ] No [ X ]
3.2	If yes, please provide the amount of custodial funds held as of the reporting date.....	\$.....
3.3	Do you act as an administrator for health savings accounts?.....	Yes [ ] No [ X ]
3.4	If yes, please provide the balance of the funds administered as of the reporting date.....	\$.....

Statement as of March 31, 2016 of the **MANHATTAN NATIONAL LIFE INSURANCE COMPANY**  
**SCHEDULE S - CEDED REINSURANCE**

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Reinsurer	8 Certified Reinsurer Rating (1 through 6)	9 Effective Date of Certified Reinsurer Rating
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**NONE**

Statement as of March 31, 2016 of the **MANHATTAN NATIONAL LIFE INSURANCE COMPANY**  
**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**

Current Year to Date - Allocated by States and Territories

States, Etc.	Active Status	Life Insurance Premiums	Annuity Considerations	Direct Business Only			
				Life Contracts		A&H Insurance Premiums, Including Policy Membership and Other Fees	Other Considerations
				2	3		
1. Alabama.....	AL	18,550					18,550
2. Alaska.....	AK	4,367					4,367
3. Arizona.....	AZ	56,552	75				56,627
4. Arkansas.....	AR	39,078					39,078
5. California.....	CA	649,803	607				650,410
6. Colorado.....	CO	75,061	100				75,161
7. Connecticut.....	CT	42,341					42,341
8. Delaware.....	DE	7,012					7,012
9. District of Columbia.....	DC	8,669					8,669
10. Florida.....	FL	270,097	1,735	31,003			302,835
11. Georgia.....	GA	149,315	600				149,915
12. Hawaii.....	HI	22,132	50				22,182
13. Idaho.....	ID	9,409					9,409
14. Illinois.....	IL	131,985	4,149				136,134
15. Indiana.....	IN	112,824	520	.72			113,416
16. Iowa.....	IA	66,826	31	151			67,008
17. Kansas.....	KS	49,727	212				49,939
18. Kentucky.....	KY	46,470					46,470
19. Louisiana.....	LA	52,817					52,817
20. Maine.....	ME	26,814					26,814
21. Maryland.....	MD	188,197					188,197
22. Massachusetts.....	MA	111,422					111,422
23. Michigan.....	MI	149,953	1,976	.204			152,133
24. Minnesota.....	MN	162,086	575				162,661
25. Mississippi.....	MS	49,336	360				49,696
26. Missouri.....	MO	164,251	307				164,558
27. Montana.....	MT	2,506					2,506
28. Nebraska.....	NE	18,263					18,263
29. Nevada.....	NV	30,852					30,852
30. New Hampshire.....	NH	26,817					26,817
31. New Jersey.....	NJ	131,392					131,392
32. New Mexico.....	NM	15,171					15,171
33. New York.....	NY	N..	53,954				53,954
34. North Carolina.....	NC	L	87,508	150			87,658
35. North Dakota.....	ND	L	41,249				41,249
36. Ohio.....	OH	L	154,147	2,058			156,205
37. Oklahoma.....	OK	L	51,353				51,353
38. Oregon.....	OR	L	35,949				35,949
39. Pennsylvania.....	PA	L	170,438				170,438
40. Rhode Island.....	RI	L	8,607				8,607
41. South Carolina.....	SC	L	73,068	240	.59		73,367
42. South Dakota.....	SD	L	11,141	200			11,341
43. Tennessee.....	TN	L	108,797				108,797
44. Texas.....	TX	L	326,356	195			326,551
45. Utah.....	UT	L	12,517	71			12,588
46. Vermont.....	VT	L	3,364				3,364
47. Virginia.....	VA	L	101,354	60			101,414
48. Washington.....	WA	L	73,155				73,155
49. West Virginia.....	WV	L	.9,863				9,863
50. Wisconsin.....	WI	L	325,807	14,280	1,251		341,338
51. Wyoming.....	WY	L	7,970				7,970
52. American Samoa.....	AS	N..					0
53. Guam.....	GU	N..					0
54. Puerto Rico.....	PR	N..					0
55. US Virgin Islands.....	VI	N..					0
56. Northern Mariana Islands.....	MP	N..					0
57. Canada.....	CAN	N..	1,622				1,622
58. Aggregate Other Alien.....	OT	XXX	1,164	0	0	0	1,164
59. Subtotal.....		(a).50	4,549,478	28,551	32,740	0	4,610,769
90. Reporting entity contributions for employee benefit plans		XXX					0
91. Dividends or refunds applied to purchase paid-up additions and annuities.....		XXX					0
92. Dividends or refunds applied to shorten endowment or premium paying period.....		XXX					0
93. Premium or annuity considerations waived under disability or other contract provisions.....		XXX	43,060				43,060
94. Aggregate other amounts not allocable by State.....		XXX	0	0	0	0	0
95. Totals (Direct Business).....		XXX	4,592,538	28,551	32,740	0	4,653,829
96. Plus Reinsurance Assumed.....		XXX	1,100				1,100
97. Totals (All Business).....		XXX	4,593,638	28,551	32,740	0	4,654,929
98. Less Reinsurance Ceded.....		XXX	4,232,303	25,696	31,048		4,289,047
99. Totals (All Business) less Reinsurance Ceded.....		XXX	361,335	2,855	1,692	0	365,882

DETAILS OF WRITE-INS

58001. Other Alien.....	XXX	1,164					1,164
58002. ....	XXX						0
58003. ....	XXX						0
58998. Summary of remaining write-ins for line 58 from overflow page.....	XXX	0	0	0	0		0
58999. Total (Lines 58001 thru 58003 plus 58998) (Line 58 above).....	XXX	1,164	0	0	0		1,164
9401. ....	XXX						0
9402. ....	XXX						0
9403. ....	XXX						0
9498. Summary of remaining write-ins for line 94 from overflow page.....	XXX	0	0	0	0		0
9499. Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....	XXX	0	0	0	0		0

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;

(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

**Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group**  
**Part 1 - Organizational Chart**

	<b>Domiciliary Location</b>	<b>FEIN</b>	<b>NAIC Co. Code</b>
American Financial Group, Inc.	OH	31-1544320	
American Financial Capital Trust II	DE	31-6549738	
American Financial Capital Trust III	DE	16-6543606	
American Financial Capital Trust IV	DE	16-6543609	
American Financial Enterprises, Inc.	CT	31-0996797	
American Money Management Corporation	OH	31-0828578	
American Real Estate Capital Company, LLC (80%)	OH	27-1577326	
MidMarket Capital Partners, LLC (65%)	DE	27-2829629	
APU Holding Company	OH	41-2112001	
American Premier Underwriters, Inc.	PA	23-6000765	
The Associates of the Jersey Company	NJ	23-6297584	
Cal Coal, Inc.	IL	37-1094159	
Great Southwest Corporation	DE	95-2802826	
The Indianapolis Union Railway Company	IN	35-6001691	
Lehigh Valley Railroad Company	PA	13-6400464	
Pennsylvania Lehigh Oil & Gas Holdings LLC	PA	46-1665396	
Magnolia Alabama Holdings, Inc.	DE	20-1548213	
Magnolia Alabama Holdings LLC	AL	20-1574094	
Michigan Oil & Gas Holdings, LLC	MI	46-1852532	
Ohio Oil & Gas Holdings, LLC	OH	46-1480078	
The Owasco River Railway, Inc.	NY	13-6021353	
PCC Real Estate, Inc.	NY	31-1236926	
PCC Technical Industries, Inc.	DE	76-0080537	
PCC Maryland Realty Corp.	MD	31-1388401	
Penn Central Energy Management Company	DE	06-1209709	
Penn Towers, Inc.	PA	23-1537928	
Pennsylvania Oil & Gas Holdings, LLC	PA	46-3246684	
Pennsylvania-Reading Seashore Lines (66.67%)	NJ	23-6000766	
Pittsburgh and Cross Creek Railroad Company (83%)	PA	23-6207599	
Terminal Realty Penn Co.	DC	23-1707450	
Waynesburg Southern Railroad Company	PA	23-1675796	
GAI Insurance Company, Ltd. *	BMU	98-1073776	
Great American Specialty & Affinity Limited	GBR		
Hangar Acquisition Corp.	OH	31-1446308	
Premier Lease & Loan Services Insurance Agency, Inc.	WA	91-1242743	
Premier Lease & Loan Services of Canada, Inc.	WA	91-1508644	
Risico Management Corporation	DE	31-1262960	
Dixie Terminal Corporation	OH	31-0823725	
GAI Holding Bermuda Ltd.	BMU	98-0606803	
GAI Indemnity, Ltd. #	GBR	98-0556144	
Marketform Group Limited	GBR		
Marketform Holdings Limited	GBR		
Lavenham Underwriting Limited #	GBR	98-0412245	
Marketform Hong Kong Limited	HKG		
Marketform Limited	GBR		
Gabinete Marketform SL	ESP		
Marketform Australia Pty Limited	AUS		
Studio Marketform SRL	ITA		
Marketform Management Services Limited	GBR		
Marketform Managing Agency Limited	GBR		
Sampford Underwriting Limited #	GBR	98-0431601	
Marketform Trust Company Limited	GBR		

\* Denotes insurer

@ Company affiliated but not owned

# Participant in Lloyd's Syndicate 2468

Subsidiaries 100% owned by respective parent unless otherwise stated

^ Total percentage owned by respective parent and other affiliated companies

**Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group**  
**Part 1 - Organizational Chart**

	Domiciliary Location	FEIN	NAIC Co. Code
American Financial Group, Inc.	OH	31-1544320	
Great American Financial Resources, Inc. ^	DE	06-1356481	
AAG Insurance Agency, Inc.	KY	31-1422717	
Ceres Group, Inc.	DE	34-1017531	
Continental General Corporation	NE	47-0717079	
QQAgency of Texas, Inc.	TX	34-1947042	
Great American Advisors, Inc.	OH	31-1395344	
Great American Life Insurance Company *	OH	13-1935920	63312
Aerielle IP Holdings, LLC ^	OH	45-2969767	
Aerielle, LLC ^	DE	26-4391696	
Annuity Investors Life Insurance Company *	OH	31-1021738	93661
Bay Bridge Marina Hemingway's Restaurant, LLC (85%)	MD	27-4078277	
Bay Bridge Marina Management, LLC (85%)	MD	27-0513333	
Brothers Management, LLC (99%)	FL	20-1246122	
FT Liquidation, LLC	OH	45-3988240	
GA Key Lime, LLC ^	OH	47-5618395	
GALIC - Bay Bridge Marina, LLC	MD	20-4604276	
GALIC - Sorrento, LLC ^	FL	45-5565693	
GALIC Brothers, Inc. (80%)	OH	31-1391777	
GALIC Pointe, LLC ^	FL	45-1144095	
Manhattan National Holding Corporation	OH	26-3260520	
Manhattan National Life Insurance Company *	OH	45-0252531	67083
Skipjack Marina Corp.	MD	52-2179330	
Great American Holding, Inc.	OH	42-1575938	
Agricultural Services, LLC	OH	27-3062314	
American Empire Surplus Lines Insurance Company *	DE	31-0912199	35351
American Empire Insurance Company *	OH	31-0973761	37990
American Empire Underwriters, Inc.	TX	59-1671722	
GAI Australia Pty Ltd	AUS		
Great American International Insurance Limited *	IRL		
Mid-Continent Casualty Company *	OH	73-0556513	23418
Mid-Continent Assurance Company *	OH	73-1406844	15380
Mid-Continent Excess and Surplus Insurance Company *	DE	38-3803661	13794
Mid-Continent Specialty Insurance Services, Inc.	OK	30-0571535	
Oklahoma Surety Company *	OH	73-0773259	23426
Republic Indemnity Company of America *	CA	95-2801326	22179
Republic Indemnity Company of California *	CA	31-1054123	43753
Summit Consulting, LLC	FL	59-1683711	
Heritage Summit Healthcare, LLC	FL	59-3385208	
Summit Holding Southeast, Inc.	FL	59-3409855	
Bridgefield Employers Insurance Company*	FL	59-1835212	10701
Bridgefield Casualty Insurance Company*	FL	59-3269531	10335

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# Participant in Lloyd's Syndicate 2468

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**Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group**  
**Part 1 - Organizational Chart**

	<b>Domiciliary Location</b>	<b>FEIN</b>	<b>NAIC Co. Code</b>
American Financial Group, Inc.			
Great American Insurance Company *	OH	31-1544320	
American Signature Underwriters, Inc.	OH	31-0501234	16691
Brothers Property Corporation (80%)	OH	31-1463075	
Brothers Pennsylvanian Corporation	OH	59-2840291	
Brothers Property Management Corporation	PA	25-1754638	
Crescent Centre Apartments ^	OH	59-2840294	
Crop Managers Insurance Agency, Inc.	OH	20-4498054	
Dempsey & Siders Agency, Inc.	KS	31-1277904	
Eden Park Insurance Brokers, Inc.	OH	31-0589001	
El Aguila, Compañía de Seguros, S.A. de C.V. *	CA	31-1341668	
Financiadora de Primas Condor, S.A. de C.V. (99%)	MEX		
Farmers Crop Insurance Alliance, Inc.	KS	39-1404033	
FCIA Management Company, Inc.	NY	13-3628555	
Foreign Credit Insurance Association @	NY		
GAI Mexico Holdings, LLC	DE	81-0814136	
GAI Warranty Company	OH	31-1753938	
GAI Warranty Company of Florida	FL	31-1765544	
GAI Warranty Company of Canada Inc.	CAN		
Global Premier Finance Company	OH	61-1329718	
Great American Agency of Texas, Inc.	TX	74-2693636	
Great American Alliance Insurance Company *	OH	95-1542353	26832
Great American Assurance Company *	OH	15-6020948	26344
Great American Casualty Insurance Company *	OH	61-0983091	39896
Great American Contemporary Insurance Company *	OH	36-4079497	10646
Great American E & S Insurance Company *	DE	31-0954439	37532
Great American Fidelity Insurance Company *	DE	31-1036473	41858
Great American Insurance Agency, Inc.	OH	31-1652643	
Great American Insurance Company of New York *	NY	13-5539046	22136
Great American Lloyd's Insurance Company * @	TX	31-0974853	38024
Great American Lloyd's, Inc.	TX	31-1073664	
Great American Management Services, Inc.	OH	31-0856644	
Great American Protection Insurance Company *	OH	31-1288778	38580
Great American Re Inc.	DE	31-0918893	
Great American Security Insurance Company *	OH	31-1209419	31135
Great American Spirit Insurance Company *	OH	31-1237970	33723
Insurance (GB) Limited *	GBR		
Key Largo Group, Inc.	FL	59-1263251	
National Interstate Corporation (51%)	OH	34-1607394	
American Highways Insurance Agency, Inc.	OH	34-1899058	
Explorer RV Insurance Agency, Inc.	OH	31-1548235	
Hudson Indemnity, Ltd.	CYM	98-0191335	
Hudson Management Group, Ltd.	VIR	66-0660039	
National Interstate Insurance Agency, Inc.	OH	34-1607396	
Commercial For Hire Transportation Purchasing Group @	SC		
National Interstate Insurance Company *	OH	34-1607395	32620
National Interstate Insurance Company of Hawaii, Inc. *	OH	99-0345306	11051
TransProtection Service Company	MO	43-1254631	
Triumphe Casualty Company *	OH	95-3623282	41106
Vanliner Insurance Company *	MO	86-0114294	21172
Safety Claims & Litigation Services, LLC	MT	20-5546054	
Safety, Claims and Litigation Services, LLC	OH	46-4570914	
PLLS Canada Insurance Brokers Inc. (49%)	CAN	871850814	
Professional Risk Brokers, Inc.	IL	31-1293064	
One East Fourth, Inc.	OH	31-0686194	
Pioneer Carpet Mills, Inc.	OH	31-0883227	
TEJ Holdings, Inc.	OH	31-1119320	
Three East Fourth, Inc.	OH	31-0728327	

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# Participant in Lloyd's Syndicate 2468

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**SCHEDULE Y****PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
<b>Members</b>														
Q13		31-1544320.		0000944707	NYSE	American Financial Group, Inc.	OH.....	UIP.....			Ownership.....			
		31-6549738.				American Financial Capital Trust II.	DE.....	NIA.....	American Financial Group, Inc.		Ownership.....	100.000	American Financial Group, Inc.	
		16-6543606.				American Financial Capital Trust III.	DE.....	NIA.....	American Financial Group, Inc.		Ownership.....	100.000	American Financial Group, Inc.	
		16-6543609.				American Financial Capital Trust IV.	DE.....	NIA.....	American Financial Group, Inc.		Ownership.....	100.000	American Financial Group, Inc.	
		31-0996797.				American Financial Enterprises, Inc.	CT.....	NIA.....	American Financial Group, Inc.		Ownership.....	100.000	American Financial Group, Inc.	
		31-0828578.				American Money Management Corporation.	OH.....	NIA.....	American Financial Group, Inc.		Ownership.....	100.000	American Financial Group, Inc.	
		27-1577326.				American Real Estate Capital Company, LLC.	OH.....	NIA.....	American Money Management Corporation.		Ownership.....	80.000	American Financial Group, Inc.	
		27-2829629.				MidMarket Capital Partners, LLC.	DE.....	NIA.....	American Money Management Corporation.		Ownership.....	65.000	American Financial Group, Inc.	
		41-2112001.				APU Holding Company.	OH.....	NIA.....	American Financial Group, Inc.		Ownership.....	100.000	American Financial Group, Inc.	
		23-6000765.				American Premier Underwriters, Inc.	PA.....	NIA.....	APU Holding Company.		Ownership.....	100.000	American Financial Group, Inc.	
		23-6297584.				The Associates of the Jersey Company.	NJ.....	NIA.....	American Premier Underwriters, Inc.		Ownership.....	100.000	American Financial Group, Inc.	
		37-1094159.				Cal Coal, Inc.	IL.....	NIA.....	American Premier Underwriters, Inc.		Ownership.....	100.000	American Financial Group, Inc.	
		95-2802826.				Great Southwest Corporation.	DE.....	NIA.....	American Premier Underwriters, Inc.		Ownership.....	100.000	American Financial Group, Inc.	
		35-6001691.				The Indianapolis Union Railway Company.	IN.....	NIA.....	American Premier Underwriters, Inc.		Ownership.....	100.000	American Financial Group, Inc.	
		13-6400464.				Lehigh Valley Railroad Company.	PA.....	NIA.....	American Premier Underwriters, Inc.		Ownership.....	100.000	American Financial Group, Inc.	
		46-1665396.				Pennsylvania Lehigh Oil & Gas Holdings LLC.	PA.....	NIA.....	Lehigh Valley Railroad Company.		Ownership.....	100.000	American Financial Group, Inc.	
		20-1548213.				Magnolia Alabama Holdings, Inc.	DE.....	NIA.....	American Premier Underwriters, Inc.		Ownership.....	100.000	American Financial Group, Inc.	
		20-1574094.				Magnolia Alabama Holdings LLC.	AL.....	NIA.....	Magnolia Alabama Holdings, Inc.		Ownership.....	100.000	American Financial Group, Inc.	
		46-1852532.				Michigan Oil & Gas Holdings, LLC.	MI.....	NIA.....	American Premier Underwriters, Inc.		Ownership.....	100.000	American Financial Group, Inc.	
		46-1480078.				Ohio Oil & Gas Holdings, LLC.	OH.....	NIA.....	American Premier Underwriters, Inc.		Ownership.....	100.000	American Financial Group, Inc.	
		13-6021353.				The Owasco River Railway, Inc.	NY.....	NIA.....	American Premier Underwriters, Inc.		Ownership.....	100.000	American Financial Group, Inc.	
		31-1236926.				PCC Real Estate, Inc.	NY.....	NIA.....	American Premier Underwriters, Inc.		Ownership.....	100.000	American Financial Group, Inc.	
		76-0080537.				PCC Technical Industries, Inc.	DE.....	NIA.....	American Premier Underwriters, Inc.		Ownership.....	100.000	American Financial Group, Inc.	
		31-1388401.				PCC Maryland Realty Corp.	MD.....	NIA.....	PCC Technical Industries, Inc.		Ownership.....	100.000	American Financial Group, Inc.	
		06-1209709.				Penn Central Energy Management Company.	DE.....	NIA.....	American Premier Underwriters, Inc.		Ownership.....	100.000	American Financial Group, Inc.	
		23-1537928.				Penn Towers, Inc.	PA.....	NIA.....	American Premier Underwriters, Inc.		Ownership.....	100.000	American Financial Group, Inc.	
		46-3246684.				Pennsylvania Oil & Gas Holdings, LLC.	PA.....	NIA.....	American Premier Underwriters, Inc.		Ownership.....	100.000	American Financial Group, Inc.	
		23-6000766.				Pennsylvania-Reading Seashore Lines.	NJ.....	NIA.....	American Premier Underwriters, Inc.		Ownership.....	66.670	American Financial Group, Inc.	
		23-6207599.				Pittsburgh and Cross Creek Railroad Company.	PA.....	NIA.....	American Premier Underwriters, Inc.		Ownership.....	83.000	American Financial Group, Inc.	
		23-1707450.				Terminal Realty Penn Co.	DC.....	NIA.....	American Premier Underwriters, Inc.		Ownership.....	100.000	American Financial Group, Inc.	
		23-1675796.				Waynesburg Southern Railroad Company.	PA.....	NIA.....	American Premier Underwriters, Inc.		Ownership.....	100.000	American Financial Group, Inc.	
		98-1073776.				GAI Insurance Company, Ltd.	BMU.....	IA.....	APU Holding Company.		Ownership.....	100.000	American Financial Group, Inc.	
		31-1446308.				Great American Specialty & Affinity Limited.	GBR.....	NIA.....	APU Holding Company.		Ownership.....	100.000	American Financial Group, Inc.	
		91-1242743.				Hangar Acquisition Corp.	OH.....	NIA.....	APU Holding Company.		Ownership.....	100.000	American Financial Group, Inc.	
						Premier Lease & Loan Services Insurance Agency, Inc.	WA.....	NIA.....	APU Holding Company.		Ownership.....	100.000	American Financial Group, Inc.	

**SCHEDULE Y****PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
		91-1508644..				Premier Lease & Loan Services of Canada, Inc.	WA..... NIA.....	APU Holding Company.....		Ownership.....	..100.000	American Financial Group, Inc.		
		31-1262960..				Risico Management Corporation.....	DE..... NIA.....	APU Holding Company.....		Ownership.....	..100.000	American Financial Group, Inc.		
		31-0823725..				Dixie Terminal Corporation.....	OH..... NIA.....	American Financial Group, Inc.		Ownership.....	..100.000	American Financial Group, Inc.		
		98-0606803..				GAI Holding Bermuda Ltd.....	BMU..... NIA.....	American Financial Group, Inc.		Ownership.....	..100.000	American Financial Group, Inc.		
		98-0556144..				GAI Indemnity, Ltd.....	GBR..... IA.....	GAI Holding Bermuda Ltd.....		Ownership.....	..100.000	American Financial Group, Inc.		
		98-0412245..				Marketform Group Limited.....	GBR..... NIA.....	GAI Holding Bermuda Ltd.....		Ownership.....	..100.000	American Financial Group, Inc.		
						Marketform Holdings Limited.....	GBR..... NIA.....	Marketform Group Limited.....		Ownership.....	..100.000	American Financial Group, Inc.		
						Lavenham Underwriting Limited.....	GBR..... IA.....	Marketform Holdings Limited.....		Ownership.....	..100.000	American Financial Group, Inc.		
						Marketform Hong Kong Limited.....	HKG..... NIA.....	Marketform Holdings Limited.....		Ownership.....	..100.000	American Financial Group, Inc.		
						Marketform Limited.....	GBR..... NIA.....	Marketform Holdings Limited.....		Ownership.....	..100.000	American Financial Group, Inc.		
						Gabinet Marketform SL.....	ESP..... NIA.....	Marketform Limited.....		Ownership.....	..100.000	American Financial Group, Inc.		
						Marketform Australia Pty Limited.....	AUS..... NIA.....	Marketform Limited.....		Ownership.....	..100.000	American Financial Group, Inc.		
						Studio Marketform SRL.....	ITA..... NIA.....	Marketform Limited.....		Ownership.....	..100.000	American Financial Group, Inc.		
						Marketform Management Services Limited.....	GBR..... NIA.....	Marketform Holdings Limited.....		Ownership.....	..100.000	American Financial Group, Inc.		
						Marketform Managing Agency Limited.....	GBR..... NIA.....	Marketform Holdings Limited.....		Ownership.....	..100.000	American Financial Group, Inc.		
		98-0431601..				Sampford Underwriting Limited.....	GBR..... IA.....	Marketform Holdings Limited.....		Ownership.....	..100.000	American Financial Group, Inc.		
						Marketform Trust Company Limited.....	GBR..... NIA.....	Marketform Group Limited.....		Ownership.....	..100.000	American Financial Group, Inc.		
						Great American Financial Resources, Inc.....	DE..... UIP.....	American Financial Group, Inc.		Ownership.....	..100.000	American Financial Group, Inc.	1	
						AAG Insurance Agency, Inc.....	KY..... NIA.....	Great American Financial Resources, Inc.		Ownership.....	..100.000	American Financial Group, Inc.		
						Ceres Group, Inc.....	DE..... NIA.....	Great American Financial Resources, Inc.		Ownership.....	..100.000	American Financial Group, Inc.		
						Continental General Corporation.....	NE..... NIA.....	Ceres Group, Inc.		Ownership.....	..100.000	American Financial Group, Inc.		
						QQAgency of Texas, Inc.....	TX..... NIA.....	Ceres Group, Inc.		Ownership.....	..100.000	American Financial Group, Inc.		
						Great American Advisors, Inc.....	OH..... NIA.....	Great American Financial Resources, Inc.		Ownership.....	..100.000	American Financial Group, Inc.		
0084	American Financial Group, Inc.....	63312..	13-1935920..			Great American Life Insurance Company.....	OH..... UDP.....	Great American Financial Resources, Inc.		Ownership.....	..100.000	American Financial Group, Inc.		
						Aerielle IP Holdings, LLC.....	OH..... NIA.....	Great American Life Insurance Company.....		Ownership.....	..62.500	American Financial Group, Inc.	2	
						Aerielle, LLC.....	DE..... NIA.....	Great American Life Insurance Company.....		Ownership.....	..62.500	American Financial Group, Inc.	2	
0084	American Financial Group, Inc.....	93661..	31-1021738..			Annuity Investors Life Insurance Company.....	OH..... IA.....	Great American Life Insurance Company.....		Ownership.....	..100.000	American Financial Group, Inc.		
						Bay Bridge Marina Hemingway's Restaurant, LLC.....	MD..... NIA.....	Great American Life Insurance Company.....		Ownership.....	..85.000	American Financial Group, Inc.		
						Bay Bridge Marina Management, LLC.....	MD..... NIA.....	Great American Life Insurance Company.....		Ownership.....	..85.000	American Financial Group, Inc.		
						Brothers Management, LLC.....	FL..... NIA.....	Great American Life Insurance Company.....		Ownership.....	..99.000	American Financial Group, Inc.		
						FT Liquidation, LLC.....	OH..... NIA.....	Great American Life Insurance Company.....		Ownership.....	..100.000	American Financial Group, Inc.		
						GA Key Lime, LLC.....	OH..... NIA.....	Great American Life Insurance Company.....		Ownership.....	..50.000	American Financial Group, Inc.	2	
						GALIC - Bay Bridge Marina, LLC.....	MD..... NIA.....	Great American Life Insurance Company.....		Ownership.....	..100.000	American Financial Group, Inc.		
						GALIC - Sorrento, LLC.....	FL..... NIA.....	Great American Life Insurance Company.....		Ownership.....	..65.000	American Financial Group, Inc.	2	
						GALIC Brothers, Inc.....	OH..... NIA.....	Great American Life Insurance Company.....		Ownership.....	..80.000	American Financial Group, Inc.		
						GALIC Pointe, LLC.....	FL..... NIA.....	Great American Life Insurance Company.....		Ownership.....	..65.000	American Financial Group, Inc.	2	
						Manhattan National Holding Corporation.....	OH..... UDP.....	Great American Life Insurance Company.....		Ownership.....	..100.000	American Financial Group, Inc.		

**SCHEDULE Y****PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0084.....	American Financial Group, Inc.....	67083...	45-0252531...	.....	.....	.....	Manhattan National Life Insurance Company.....	OH.....	RE.....	Manhattan National Holding Corporation.....	Ownership.....	..100.000	American Financial Group, Inc.....	.....
.....	.....	.....	52-2179330...	.....	.....	.....	Skipjack Marina Corp.....	MD.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	.....
.....	.....	.....	42-1575938...	.....	.....	.....	Great American Holding, Inc.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	..100.000	American Financial Group, Inc.....	.....
.....	.....	.....	27-3062314...	.....	.....	.....	Agricultural Services, LLC.....	OH.....	NIA.....	Great American Holding, Inc.....	Ownership.....	..100.000	American Financial Group, Inc.....	.....
0084.....	American Financial Group, Inc.....	35351...	31-0912199...	.....	.....	.....	American Empire Surplus Lines Insurance Company...	DE.....	IA.....	Great American Holding, Inc.....	Ownership.....	..100.000	American Financial Group, Inc.....	.....
0084.....	American Financial Group, Inc.....	37990...	31-0973761...	.....	.....	.....	American Empire Insurance Company.....	OH.....	IA.....	American Empire Surplus Lines Insurance Company	Ownership.....	..100.000	American Financial Group, Inc.....	.....
.....	.....	.....	59-1671722...	.....	.....	.....	American Empire Underwriters, Inc.....	TX.....	NIA.....	American Empire Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	.....
.....	.....	.....	AA-1784136...	.....	.....	.....	GAI Australia Pty Ltd.....	AUS.....	NIA.....	Great American Holding, Inc.....	Ownership.....	..100.000	American Financial Group, Inc.....	.....
.....	.....	.....	.....	.....	.....	.....	Great American International Insurance Limited.....	IRL.....	IA.....	Great American Holding, Inc.....	Ownership.....	..100.000	American Financial Group, Inc.....	.....
0084.....	American Financial Group, Inc.....	23418...	73-0556513...	.....	.....	.....	Mid-Continent Casualty Company.....	OH.....	IA.....	Great American Holding, Inc.....	Ownership.....	..100.000	American Financial Group, Inc.....	.....
0084.....	American Financial Group, Inc.....	15380...	73-1406844...	.....	.....	.....	Mid-Continent Assurance Company.....	OH.....	IA.....	Mid-Continent Casualty Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	.....
0084.....	American Financial Group, Inc.....	13794...	38-3803661...	.....	.....	.....	Mid-Continent Excess and Surplus Insurance Company	DE.....	IA.....	Mid-Continent Casualty Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	.....
.....	.....	.....	30-0571535...	.....	.....	.....	Mid-Continent Specialty Insurance Services, Inc.....	OK.....	NIA.....	Mid-Continent Casualty Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	.....
0084.....	American Financial Group, Inc.....	23426...	73-0773259...	.....	.....	.....	Oklahoma Surety Company.....	OH.....	IA.....	Mid-Continent Casualty Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	.....
0084.....	American Financial Group, Inc.....	22179...	95-2801326...	.....	.....	.....	Republic Indemnity Company of America.....	CA.....	IA.....	Great American Holding, Inc.....	Ownership.....	..100.000	American Financial Group, Inc.....	.....
0084.....	American Financial Group, Inc.....	43753...	31-1054123...	.....	.....	.....	Republic Indemnity Company of California.....	CA.....	IA.....	Republic Indemnity Company of America.....	Ownership.....	..100.000	American Financial Group, Inc.....	.....
.....	.....	.....	59-1683711...	.....	.....	.....	Summit Consulting, LLC.....	FL.....	NIA.....	Great American Holding, Inc.....	Ownership.....	..100.000	American Financial Group, Inc.....	.....
.....	.....	.....	59-3385208...	.....	.....	.....	Heritage Summit Healthcare, LLC.....	FL.....	NIA.....	Summit Consulting, LLC.....	Ownership.....	..100.000	American Financial Group, Inc.....	.....
.....	.....	.....	59-3409855...	.....	.....	.....	Summit Holding Southeast, Inc.....	FL.....	NIA.....	Great American Holding, Inc.....	Ownership.....	..100.000	American Financial Group, Inc.....	.....
0084.....	American Financial Group, Inc.....	10701...	59-1835212...	.....	.....	.....	Bridgefield Employers Insurance Company.....	FL.....	IA.....	Summit Holding Southeast, Inc.....	Ownership.....	..100.000	American Financial Group, Inc.....	.....
0084.....	American Financial Group, Inc.....	10335...	59-3269531...	.....	.....	.....	Bridgefield Casualty Insurance Company.....	FL.....	IA.....	Bridgefield Employers Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	.....
0084.....	American Financial Group, Inc.....	16691...	31-0501234...	.....	.....	.....	Great American Insurance Company.....	OH.....	.....	American Financial Group, Inc.....	Ownership.....	..100.000	American Financial Group, Inc.....	.....
.....	.....	.....	45-2969767...	.....	.....	.....	Aerielle IP Holdings, LLC.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	..37.500	American Financial Group, Inc.....	2.....
.....	.....	.....	26-4391696...	.....	.....	.....	Aerielle, LLC.....	DE.....	NIA.....	Great American Insurance Company.....	Ownership.....	..37.500	American Financial Group, Inc.....	2.....
.....	.....	.....	31-1463075...	.....	.....	.....	American Signature Underwriters, Inc.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	.....
.....	.....	.....	59-2840291...	.....	.....	.....	Brothers Property Corporation.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	..80.000	American Financial Group, Inc.....	.....
.....	.....	.....	25-1754638...	.....	.....	.....	Brothers Pennsylvanian Corporation.....	PA.....	NIA.....	Brothers Property Corporation.....	Ownership.....	..100.000	American Financial Group, Inc.....	.....
.....	.....	.....	59-2840294...	.....	.....	.....	Brothers Property Management Corporation.....	OH.....	NIA.....	Brothers Property Corporation.....	Ownership.....	..100.000	American Financial Group, Inc.....	.....
.....	.....	.....	20-4498054...	.....	.....	.....	Crescent Centre Apartments.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	1.....
.....	.....	.....	31-1277904...	.....	.....	.....	Crop Managers Insurance Agency, Inc.....	KS.....	NIA.....	Great American Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	.....
.....	.....	.....	31-0589001...	.....	.....	.....	Dempsey & Siders Agency, Inc.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	.....
.....	.....	.....	31-1341668...	.....	.....	.....	Eden Park Insurance Brokers, Inc.....	CA.....	NIA.....	Great American Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	.....
.....	.....	.....	.....	.....	.....	El AgUILA, Compañía de Seguros, S.A. de C.V.....	MEX.....	IA.....	Great American Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	.....	
.....	.....	.....	.....	.....	.....	Financiadora de Primas Condor, S.A. de C.V.....	MEX.....	NIA.....	El AgUILA, Compañía de Seguros, S.A. de C.V....	Ownership.....	..99.000	American Financial Group, Inc.....	.....	
.....	.....	.....	39-1404033...	.....	.....	.....	Farmers Crop Insurance Alliance, Inc.....	KS.....	NIA.....	Great American Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	.....

Q13.2

**SCHEDULE Y****PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
		13-3628555..				FCIA Management Company, Inc.....	NY.....	NIA.....	Great American Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....		
		47-5618395..				Foreign Credit Insurance Association.....	NY.....	OTH.....	Great American Insurance Company.....	Management.....		American Financial Group, Inc.....	3.....	
		81-0814136..				GA Key Lime, LLC.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	.50.000	American Financial Group, Inc.....	2.....	
		31-1753938..				GAI Mexico Holdings, LLC.....	DE.....	NIA.....	Great American Insurance Company.....	Ownership.....	.100.000	American Financial Group, Inc.....		
		31-1765544..				GAI Warranty Company.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	.100.000	American Financial Group, Inc.....		
		45-5565693..				GAI Warranty Company of Florida.....	FL.....	NIA.....	GAI Warranty Company.....	Ownership.....	.100.000	American Financial Group, Inc.....		
		45-1144095..				GAI Warranty Company of Canada Inc.....	CAN.....	NIA.....	Great American Insurance Company.....	Ownership.....	.100.000	American Financial Group, Inc.....		
		61-1329718..				GALIC - Sorrento, LLC.....	FL.....	NIA.....	Great American Insurance Company.....	Ownership.....	.35.000	American Financial Group, Inc.....	2.....	
		74-2693636..				GALIC Pointe, LLC.....	FL.....	NIA.....	Great American Insurance Company.....	Ownership.....	.35.000	American Financial Group, Inc.....	2.....	
		26832..	95-1542353..			Global Premier Finance Company.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	.100.000	American Financial Group, Inc.....		
0084..	American Financial Group, Inc.....	26344..	15-6020948..			Great American Agency of Texas, Inc.....	TX.....	NIA.....	Great American Insurance Company.....	Ownership.....	.100.000	American Financial Group, Inc.....		
0084..	American Financial Group, Inc.....	39896..	61-0983091..			Great American Alliance Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	.100.000	American Financial Group, Inc.....		
0084..	American Financial Group, Inc.....	10646..	36-4079497..			Great American Assurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	.100.000	American Financial Group, Inc.....		
0084..	American Financial Group, Inc.....	37532..	31-0954439..			Great American Casualty Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	.100.000	American Financial Group, Inc.....		
0084..	American Financial Group, Inc.....	41858..	31-1036473..			Great American Contemporary Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	.100.000	American Financial Group, Inc.....		
			31-1652643..			Great American E & S Insurance Company.....	DE.....	IA.....	Great American Insurance Company.....	Ownership.....	.100.000	American Financial Group, Inc.....		
			22136..	13-5539046..		Great American Fidelity Insurance Company.....	DE.....	IA.....	Great American Insurance Company.....	Ownership.....	.100.000	American Financial Group, Inc.....		
0084..	American Financial Group, Inc.....	38024..	31-0974853..			Great American Insurance Agency, Inc.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	.100.000	American Financial Group, Inc.....		
			31-1073664..			Great American Insurance Company of New York.....	NY.....	IA.....	Great American Insurance Company.....	Ownership.....	.100.000	American Financial Group, Inc.....		
			31-0856644..			Great American Lloyd's Insurance Company.....	TX.....	IA.....	Great American Insurance Company.....	Other.....		American Financial Group, Inc.....	4.....	
			31-1288778..			Great American Lloyd's, Inc.....	TX.....	NIA.....	Great American Insurance Company.....	Ownership.....	.100.000	American Financial Group, Inc.....		
0084..	American Financial Group, Inc.....	38580..	31-0918893..			Great American Management Services, Inc.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	.100.000	American Financial Group, Inc.....		
			31-1209419..			Great American Protection Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	.100.000	American Financial Group, Inc.....		
0084..	American Financial Group, Inc.....	33723..	31-1237970..			Great American Re Inc.....	DE.....	NIA.....	Great American Insurance Company.....	Ownership.....	.100.000	American Financial Group, Inc.....		
			AA-1120817..			Great American Security Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	.100.000	American Financial Group, Inc.....		
			59-1263251..			Great American Spirit Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	.100.000	American Financial Group, Inc.....		
			34-1607394..	0001301106	NASDAQ	Insurance (GB) Limited.....	GBR.....	IA.....	Great American Insurance Company.....	Ownership.....	.100.000	American Financial Group, Inc.....		
			34-1899058..			Key Largo Group, Inc.....	FL.....	NIA.....	Great American Insurance Company.....	Ownership.....	.100.000	American Financial Group, Inc.....		
			31-1548235..			National Interstate Corporation.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	.51.000	American Financial Group, Inc.....		
			98-0191335..			American Highways Insurance Agency, Inc.....	OH.....	NIA.....	National Interstate Corporation.....	Ownership.....	.100.000	American Financial Group, Inc.....		
			66-0660039..			Explorer RV Insurance Agency, Inc.....	OH.....	NIA.....	National Interstate Corporation.....	Ownership.....	.100.000	American Financial Group, Inc.....		
			34-1607396..			Hudson Indemnity, Ltd.....	KY.....	IA.....	National Interstate Corporation.....	Ownership.....	.100.000	American Financial Group, Inc.....		
			36-4670968..			Hudson Management Group, Ltd.....	CYM.....	NIA.....	National Interstate Corporation.....	Ownership.....	.100.000	American Financial Group, Inc.....		
			32620..	34-1607395..		National Interstate Insurance Agency, Inc.....	OH.....	NIA.....	National Interstate Corporation.....	Ownership.....	.100.000	American Financial Group, Inc.....		
						Commercial For Hire Transportation Purchasing Group	SC.....	NIA.....	National Interstate Insurance Agency, Inc.....	Management.....		American Financial Group, Inc.....	5.....	
0084..	American Financial Group, Inc.....					National Interstate Insurance Company.....	OH.....	IA.....	National Interstate Corporation.....	Ownership.....	.100.000	American Financial Group, Inc.....		

**SCHEDULE Y****PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 *
0084.....	American Financial Group, Inc.....	11051...	99-0345306..	.....	.....	National Interstate Insurance Company of Hawaii, Inc..	OH.....IA.....	National Interstate Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	.....		
			43-1254631..	.....	.....	TransProtection Service Company.....	MO.....NIA.....	National Interstate Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	.....		
0084.....	American Financial Group, Inc.....	41106...	95-3623282..	.....	.....	Triumphhe Casualty Company.....	OH.....IA.....	National Interstate Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	.....		
0084.....	American Financial Group, Inc.....	21172...	86-0114294..	.....	.....	Vanliner Insurance Company.....	MO.....IA.....	National Interstate Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	.....		
			20-5546054..	.....	.....	Safety Claims & Litigation Services, LLC.....	MT.....NIA.....	National Interstate Corporation.....	Ownership.....	...100.000	American Financial Group, Inc.....	.....		
			46-4570914..	.....	.....	Safety, Claims and Litigation Services, LLC.....	OH.....NIA.....	National Interstate Corporation.....	Ownership.....	...100.000	American Financial Group, Inc.....	.....		
			871850814..	.....	.....	PLLS Canada Insurance Brokers Inc.....	CAN.....NIA.....	Great American Insurance Company.....	Ownership.....	...49.000	American Financial Group, Inc.....	.....		
			31-1293064..	.....	.....	Professional Risk Brokers, Inc.....	IL.....NIA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	.....		
			31-0686194..	.....	.....	One East Fourth, Inc.....	OH.....NIA.....	American Financial Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc.....	.....		
			31-0883227..	.....	.....	Pioneer Carpet Mills, Inc.....	OH.....NIA.....	American Financial Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc.....	.....		
			31-1119320..	.....	.....	TEJ Holdings, Inc.....	OH.....NIA.....	American Financial Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc.....	.....		
			31-0728327..	.....	.....	Three East Fourth, Inc.....	OH.....NIA.....	American Financial Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc.....	.....		

**Asterisk      Explanation**

1	Another affiliated company owns 1% or less of the shares.
2	The entity is owned by more than one company within the AFG Group.
3	Great American Insurance Company is the majority member of the Association.
4	Beneficial interest and indirect control is established by trust agreements between Great American Insurance Company and each of the underwriters of the Company.
5	Company is affiliated but not owned.

Q13.4

Statement as of March 31, 2016 of the **MANHATTAN NATIONAL LIFE INSURANCE COMPANY**  
**SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES**

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

**Explanations:**

1. The data for this supplement is not required to be filed.
2. The data for this supplement is not required to be filed.
3. The data for this supplement is not required to be filed.
4. The data for this supplement is not required to be filed.
5. The data for this supplement is not required to be filed.
6. The data for this supplement is not required to be filed.
7. The data for this supplement is not required to be filed.

**Bar Code:**



**NONE**

Statement as of March 31, 2016 of the **MANHATTAN NATIONAL LIFE INSURANCE COMPANY**  
**SCHEDULE A - VERIFICATION**

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Current year change in encumbrances.....		
4. Total gain (loss) on disposals.....		
5. Deduct amounts received on disposals.....		
6. Total foreign exchange change in book/adjusted carrying value.....		
7. Deduct current year's other-than-temporary impairment recognized.....		
8. Deduct current year's depreciation.....		
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....	0	0
10. Deduct total nonadmitted amounts.....		
11. Statement value at end of current period (Line 9 minus Line 10).....	0	0

**NONE**

**SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....		
8. Deduct amortization of premium and mortgage interest points and commitment fees.....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....		
10. Deduct current year's other-than-temporary impairment recognized.....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0	0
12. Total valuation allowance.....		
13. Subtotal (Line 11 plus Line 12).....	0	0
14. Deduct total nonadmitted amounts.....		
15. Statement value at end of current period (Line 13 minus Line 14).....	0	0

**SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....		
8. Deduct amortization of premium and depreciation.....		
9. Total foreign exchange change in book/adjusted carrying value.....		
10. Deduct current year's other-than-temporary impairment recognized.....		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0	0
12. Deduct total nonadmitted amounts.....		
13. Statement value at end of current period (Line 11 minus Line 12).....	0	0

**SCHEDULE D - VERIFICATION**

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....	128,160,995	135,988,898
2. Cost of bonds and stocks acquired.....		18,307,397
3. Accrual of discount.....	.92,513	.331,484
4. Unrealized valuation increase (decrease).....	5,641	-(9,564)
5. Total gain (loss) on disposals.....		96,429
6. Deduct consideration for bonds and stocks disposed of.....	2,486,412	.26,292,850
7. Deduct amortization of premium.....	.39,445	.218,251
8. Total foreign exchange change in book/adjusted carrying value.....		
9. Deduct current year's other-than-temporary impairment recognized.....		42,547
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8-9).....	125,733,292	128,160,995
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....	125,733,292	128,160,995

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity

During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. NAIC 1 (a).....	126,284,409	7,619,636	7,889,769	(1,194,885)	124,819,391			126,284,409
2. NAIC 2 (a).....	23,014,812		1,001,353	(256,095)	21,757,364			23,014,812
3. NAIC 3 (a).....	5,172,813			1,504,104	6,676,917			5,172,813
4. NAIC 4 (a).....	.556,195		32,490	(56)	523,649			.556,195
5. NAIC 5 (a).....					0			
6. NAIC 6 (a).....					0			
7. Total Bonds.....	155,028,229	7,619,636	8,923,612	53,068	153,777,321	0	0	155,028,229
<b>PREFERRED STOCK</b>								
8. NAIC 1.....					0			
9. NAIC 2.....					0			
10. NAIC 3.....					0			
11. NAIC 4.....					0			
12. NAIC 5.....					0			
13. NAIC 6.....					0			
14. Total Preferred Stock.....	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock.....	155,028,229	7,619,636	8,923,612	53,068	153,777,321	0	0	155,028,229

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$....28,113,632; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

Statement as of March 31, 2016 of the **MANHATTAN NATIONAL LIFE INSURANCE COMPANY**  
**SCHEDULE DA - PART 1**

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999.....	28,113,632	XXX.....	28,113,632	.5,355	

**SCHEDULE DA - VERIFICATION**

Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	26,931,196	23,871,647
2. Cost of short-term investments acquired.....	7,619,636	72,989,078
3. Accrual of discount.....		
4. Unrealized valuation increase (decrease).....		
5. Total gain (loss) on disposals.....		
6. Deduct consideration received on disposals.....	6,437,200	69,929,529
7. Deduct amortization of premium.....		
8. Total foreign exchange change in book/adjusted carrying value.....		
9. Deduct current year's other-than-temporary impairment recognized.....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	28,113,632	26,931,196
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....	28,113,632	26,931,196

**Sch. DB - Pt. A - Verification**  
**NONE**

**Sch. DB - Pt. B - Verification**  
**NONE**

**Sch. DB - Pt. C - Sn. 1**  
**NONE**

**Sch. DB - Pt. C - Sn. 2**  
**NONE**

**Sch. DB - Verification**  
**NONE**

**Sch. E - Verification**  
**NONE**

**Sch. A - Pt. 2**  
**NONE**

**Sch. A - Pt. 3**  
**NONE**

**Sch. B - Pt. 2**  
**NONE**

**Sch. B - Pt. 3**  
**NONE**

**MANHATTAN NATIONAL LIFE INSURANCE COMPANY**

## **SCHEDULE BA - PART 2**

#### Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	2	Location		5	6	7	8	9	10	11	12	13
		3	4									
CUSIP Identification	Name or Description	City	State	Name of Vendor or General Partner	NAIC Designation	Date Originally Acquired	Type and Strategy	Actual Cost at Time of Acquisition	Additional Investment Made after Acquisition	Amount of Encumbrances	Commitment for Additional Investment	Percentage of Ownership

**NONE**

## **SCHEDULE BA - PART 3**

#### Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

**SCHEDULE D - PART 3**

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

**NONE**

QE04

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Prior Year Book/Adjusted Carrying Value	10 Unrealized Valuation Increase/ (Decrease)	Change in Book/Adjusted Carrying Value					16 Total Foreign Exchange Change in B/A.C.V.	17 Book/Adjusted Carrying Value at Disposal Date	18 Foreign Exchange Gain (Loss) on Disposal	19 Realized Gain (Loss) on Stock Dividends Received During Year	20 Stated Contractual Maturity Date	21 Market Indicator (a)			
										11 Current Year's Other-Than- Temporary Impairment Recognized	12 Accretion	13 Current Year's Other-Than- Temporary Impairment Recognized	14 Total Change in B/A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B/A.C.V.									
<b>Bonds - U.S. Government</b>																							
31287P D8 3	FGLMC C63727 PT 6.0 2/01/2032	03/15/2016	MBS Paydown			161	161	160	157			(0)		(0)		161				0	1	02/01/2032...	1
31287R 6Y 0	FGLMC C66287 PT 6.00 5/01/2032	03/15/2016	MBS Paydown			267	267	270	268			(0)		(0)		267				0	3	05/01/2032...	1
31287S 6R 3	FGLMC C67180 PT 6.00 05/01/2032	03/15/2016	MBS Paydown			.56	.56	.57	.55			0		0		.56				0	1	05/01/2032...	1
31287S FS 1	FGLMC C66477 PT 6.00 04/01/2032	03/15/2016	MBS Paydown			19,045	19,045	19,262	18,884			(177)		(177)		19,045				0	191	04/01/2032...	1
31287T GK 5	FGLMC C67402 PT 6.00 05/01/2032	03/15/2016	MBS Paydown			7,721	7,721	7,800	7,700			(70)		(70)		7,721				0	112	05/01/2032...	1
31287U EQ 1	FGLMC C68243 PT 6.50 6/01/2032	03/15/2016	MBS Paydown			.52	.52	.52	.32			(0)		(0)		.52				0	1	06/01/2032...	1
31288H 7A 2	FGLMC C78989 PT 5.50 5/01/2033	03/15/2016	MBS Paydown			11,314	11,314	11,608	10,440			(230)		(230)		11,314				0	148	05/01/2033...	1
31292G 5V 4	FGMLC C00860 PT 7.00 09/01/2029	03/15/2016	MBS Paydown			534	534	537	488			(1)		(1)		534				0	6	09/01/2029...	1
31292H NH 3	FGLMC C01292 PT 6.00 2-01-32	03/15/2016	MBS Paydown			5,499	5,499	5,519	4,878			(77)		(77)		5,499				0	51	02/01/2032...	1
31292H QN 7	FGLMC C01361 PT 6.00 05/01/2032	03/15/2016	MBS Paydown			381	381	385	372			(3)		(3)		381				0	4	05/01/2032...	1
31371G W3 0	FNNT 251866 PT 11.00 05/01/2018...	03/25/2016	MBS Paydown			344	344	385	300			2		2		344				0	6	05/01/2018...	1
36207H VH 7	GNSF 432716 PT 7.50 06/15/2026...	03/15/2016	MBS Paydown			.55	.55	.56	.55			0		0		.55				0	1	06/15/2026...	1
36208C Y9 2	GNSF 447236 PT 7.50 06/15/2027...	03/15/2016	MBS Paydown			.19	.19	.19	.19			0		0		.19				0	0	06/15/2027...	1
690353 RX 7	OVERSEAS PRIV INV 4.44 2/27/27...	02/27/2016	Sinking Fund Redemption			42,297	42,297	42,296	0			0		0		42,297				0	.939	02/27/2027...	1
059999. Total Bonds - U.S. Government						87,745	87,745	88,407	85,944	0	(556)	0	(556)	0	0	87,745	0	0	0	0	1,464	XXX	XXX
<b>Bonds - U.S. Special Revenue and Special Assessment</b>																							
312905 B4 3	FHR 1082 F IO/PO 0 5/15/2021	03/15/2016	MBS Paydown			283	283	241	272			4		4		283				0	0	05/15/2021...	1
312914 VY 7	FHR 1474 E TAC 7.0 2/15/2023	03/15/2016	MBS Paydown			434	434	426	431			(0)		(0)		434				0	5	02/15/2023...	1
313398 FC 8	FHR 2333 UZ ZX 6.50 7/15/2031	03/15/2016	MBS Paydown			1,135	1,135	1,092	1,139			129		129		1,135				0	10	07/15/2031...	1
3133TT RX 1	FHR 2329 ZA ZX 6.50 6/15/2031	03/15/2016	MBS Paydown			13,791	13,791	13,100	13,599			3,366		3,366		13,791				0	142	06/15/2031...	1
3133TV EW 2	FHR 2355 CE PAC 6.50 9/15/2031	03/15/2016	MBS Paydown			3,136	3,136	3,101	3,109			16		16		3,136				0	32	09/15/2031...	1
31358J J6 9	FNR G-38 D TAC 8.0 11/25/2021	03/25/2016	MBS Paydown			815	815	823	788			(0)		(0)		815				0	10	11/25/2021...	1
313920 CW 8	FNR 2001-31 ZC Z 6.5 7/25/2031	03/25/2016	MBS Paydown			25,209	25,208	25,303	26,178			10,825		10,825		25,209				0	190	07/25/2031...	1
31394A LU 8	FNW 2004-W10 A5 PAC 5.50 08/25/2034	03/25/2016	MBS Paydown			148,216	148,216	150,057	148,686			(966)		(966)		148,216				0	1,448	08/25/2034...	1
31395X 3F 0	FHR 3018 UG PAC 5.50 10/15/2034	03/15/2016	MBS Paydown			36,007	36,007	35,129	35,742			143		143		36,007				0	324	10/15/2034...	1
63689# AC 6	FHA PL 1990-4 SEQ 8.964 4/1/2020	03/18/2016	MBS Paydown			1,095	1,095	1,144	1,104			(7)		(7)		1,096				0	17	04/01/2020...	1
92812U Q3 5	VA ST HSG DEV D 4.30 12/25/2043	03/25/2016	MBS Paydown			9,628	9,628	9,628	9,615			32		32		9,628				0	.65	12/25/2043...	1FE
319999. Total Bonds - U.S. Special Revenue and Special Assessment						239,749	239,748	240,044	240,663	0	13,542	0	13,542	0	239,750	0	0	0	0	2,243	XXX	XXX	
<b>Bonds - Industrial and Miscellaneous</b>																							
00103Y AE 1	AES RED OAK LLC 8.54 11/30/19	02/29/2016	Sinking Fund Redemption			3,707	3,707	3,807	3,732			(2)		(2)		3,707				0	.79	11/30/2019...	4FE
02665U AA 3	AH4R 2014-SFR2 A ABS SSNR 3.786 10/17/36	03/17/2016	MBS Paydown			2,044	2,044	2,101	2,095			(1)		(1)		2,044				0	13	10/17/2036...	1FE
05949T AX 7	BAFC 2006-1 1A23 PAC 5.75 01/36 6R-1	03/25/2016	MBS Paydown			85,631	85,631	83,744	84,692			476		476		85,631				0	1,081	01/25/2036...	1FM
07012E AG 5	BASKETBALL PPTYS 6.65 03/01/25	03/01/2016	Sinking Fund Redemption			5,584	5,584	5,604	5,593			(0)		(0)		5,584				0	62	03/01/2025...	1FE
12667F EG 6	CWALT 2004-J2 3A3 PAC 5.50 4/25/2034	03/25/2016	MBS Paydown			13,292	13,292	13,076	13,136			92		92		13,292				0	81	04/25/2034...	1FM
126694 LC 0	CWHL 2005-24 A36 PAC 5.50 11/35 7R-5	03/25/2016	MBS Paydown			28,783	28,783	28,181	29,672			0		0		28,783				0	.273	11/25/2035...	4FM

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22				
										11	12	13	14	15											
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B/A.C.V. (11+12-13)	Total Foreign Exchange Change in B/A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)					
126694 LC 0	CWHL 2005-24 A36 PAC 5.50 11/35 7R-5.....	03/25/2016.	Pass-Through Loss.....			.92	120					0		.92		-(92)	-(92)		11/25/2035....	4FM.....					
126694 LC 0	CWHL 2005-24 A36 PAC 5.50 11/35 7R-5.....	03/31/2016.	Book Value Adjustment.....									0		-(93)		.92	.92		11/25/2035....	4FM.....					
16162W MB 2	CHASE 2005-S2 A15 PAC 5.50 10/35 6R-8.....	03/25/2016.	MBS Paydown.....	55,226	55,227	54,588	53,349		-(305)		-(305)		55,227					0	430	10/25/2035....	1FM.....				
16165Y AV 4	CFLX 2007-M1 2F6 NAS SSNR 5.0296 08/37.....	03/25/2016.	MBS Paydown.....	10,903	10,903	8,499	8,306		2		2		10,903					0	80	08/25/2037....	1FM.....				
16165Y AV 4	CFLX 2007-M1 2F6 NAS SSNR 5.0296 08/37.....	03/25/2016.	Pass-Through Loss.....		993	775					0		993		-(994)	-(994)	-(994)		08/25/2037....	1FM.....					
16165Y AV 4	CFLX 2007-M1 2F6 NAS SSNR 5.0296 08/37.....	03/31/2016.	Book Value Adjustment.....								0		-(994)		.994	.994			08/25/2037....	1FM.....					
17309L AD 7	CMLTI 2006-HE2 A2C SEQ FLT 08/25/2036.....	03/25/2016.	MBS Paydown.....	32,577	32,577	26,835	31,695		-(1,758)		-(1,758)		32,577					0	31	08/25/2036....	1FM.....				
40432B AZ 2	HALO 2007-2 3A6 SEQ SSNR 6 0 9/25/2037.....	03/25/2016.	MBS Paydown.....	11,434	11,434	9,843	9,132		5,652		5,652		11,434					0	111	09/25/2037....	1FM.....				
40432B AZ 2	HALO 2007-2 3A6 SEQ SSNR 6 0 9/25/2037.....	03/25/2016.	Pass-Through Loss.....		2,698	2,323					0							0	09/25/2037....	1FM.....					
46617F AA 2	HENDR 2013-1A ABS 3.22 03/15/2067.....	03/15/2016.	MBS Paydown.....		9,061	9,061	9,055	9,055		1		1		9,061				0	45	04/15/2067....	1FE.....				
46633P AC 6	JPMRR 2009-7 2A1 SEQ SSNR 6.0 2/27/2037.....	02/27/2016.	MBS Paydown.....		9,577	9,577	9,684	9,577			0		9,577					0	96	02/27/2037....	1FM.....				
472319 AB 8	JEFFERIES GROUP 5.50 03/15/2016.....	03/15/2016.	Maturity.....	1,000,000	1,000,000	993,740	999,856		144		144		1,000,000					0	27,500	03/15/2016....	2FE.....				
62888X AB 0	NGN 2010-C1 A2 SUB 2.90 10/29/2020.....	03/27/2016.	MBS Paydown.....	328,614	328,614	327,776	328,363		19,386		19,386		328,614					0	1,339	10/29/2020....	1FE.....				
63860H AC 3	NSTR 2007-A AV3 SEQ FLT 03/25/2037.....	03/25/2016.	MBS Paydown.....	118,188	118,188	110,624	114,687		675		675		118,188					0	101	03/25/2037....	1FM.....				
74930A BE 6	RBSCF 2010-RR4 CSCA SEQ SSNR 5.695 9/40.....	02/16/2016.	MBS Paydown.....	312,775	312,775	332,665	317,125		-(1,995)		-(1,995)		312,775					0	2,472	09/16/2040....	1FE.....				
760985 CM 1	RAMP 2001-RS1 A14 SEQ STP 3/25/31.....	03/25/2016.	MBS Paydown.....		1,352	1,352	1,333	1,352			0		1,352					0	19	03/25/2031....	2FM.....				
90783T AA 8	UNP CO 2004 TRST 04-1 5.404 07/02/2025.....	01/02/2016.	Sinking Fund Redemption.....		130,170	130,170	130,170	130,170			0		130,170					0	3,517	07/02/2025....	1FE.....				
389999. Total Bonds - Industrial and Miscellaneous.....										2,158,918	2,162,702	2,154,543	2,151,587	0	22,367	0	22,367	0	2,158,917	0	0	37,330	XXX	XXX	
839999. Total Bonds - Part 4.....										2,486,412	2,490,195	2,482,994	2,478,194	0	35,353	0	35,353	0	2,486,412	0	0	0	41,037	XXX	XXX
839999. Total Bonds.....										2,486,412	2,490,195	2,482,994	2,478,194	0	35,353	0	35,353	0	2,486,412	0	0	0	41,037	XXX	XXX
999999. Total Bonds, Preferred and Common Stocks.....										2,486,412	XXX	2,482,994	2,478,194	0	35,353	0	35,353	0	2,486,412	0	0	0	41,037	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

**Sch. DB - Pt. A - Sn. 1**  
**NONE**

**Sch. DB - Pt. B - Sn. 1**  
**NONE**

**Sch. DB - Pt. D - Sn. 1**  
**NONE**

**Sch. DB - Pt. D - Sn. 2**  
**NONE**

**Sch. DL - Pt. 1**  
**NONE**

**Sch. DL - Pt. 2**  
**NONE**

Statement as of March 31, 2016 of the **MANHATTAN NATIONAL LIFE INSURANCE COMPANY**  
**SCHEDULE E - PART 1 - CASH**

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	

**Open Depositories**

PNC Bank.....	Pittsburgh, PA.....				.....(974,883)	.....(507,595)	.....(479,136)	XXX
Bank of New York Mellon.....	New York, NY.....	.....0.010	.....1		.....10,044	.....10,475	.....18,134	XXX
0199999. Total Open Depositories.....		XXX	XXX	.....1	.....0	.....(964,839)	.....(497,120)	.....(461,002)
0399999. Total Cash on Deposit.....		XXX	XXX	.....1	.....0	.....(964,839)	.....(497,120)	.....(461,002)
0599999. Total Cash.....		XXX	XXX	.....1	.....0	.....(964,839)	.....(497,120)	.....(461,002)

**SCHEDULE E - PART 2 - CASH EQUIVALENTS**

Show Investments Owned End of Current Quarter

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
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**NONE**