



HEALTH QUARTERLY STATEMENT

AS OF MARCH 31, 2016  
OF THE CONDITION AND AFFAIRS OF THE  
UDC Ohio, Inc.

NAIC Group Code 0549 0019 NAIC Company Code 52022 Employer's ID Number 74-2609036  
(Current) (Prior)

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Licensed as business type: Other

Is HMO Federally Qualified? Yes [ ] No [ ]

Incorporated/Organized 04/20/1990 Commenced Business 05/17/1990

Statutory Home Office 312 Elm Street, Suite 1500, Cincinnati, OH, US 45202  
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office One Sun Life Executive Park  
(Street and Number) Wellesley Hills, MA, US 02481 781-237-6030  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address One Sun Life Executive Park, Wellesley Hills, MA, US 02481  
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records One Sun Life Executive Park  
(Street and Number) Wellesley Hills, MA, US 02481 781-237-6030  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.sunlife.com/us

Statutory Statement Contact Elizabeth Burkhardt, 781-416-3184  
(Name) (Area Code) (Telephone Number)  
state.filings@sunlife.com 781-446-1779  
(E-mail Address) (FAX Number)

OFFICERS

President Stacia Nalani Almquist Treasurer Amy Jo Goerke  
Secretary Kerri Riley Ansello # Actuary Eric Steven Vandenberg

OTHER

James Vernon Barrett DMD, Vice President

DIRECTORS OR TRUSTEES

Stacia Nalani Almquist

State of Missouri State of Massachusetts  
County of Jackson County of Norfolk

SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Stacia Almquist

Stacia Nalani Almquist  
President

Kerri Ansello

Kerri Riley Ansello  
Secretary

Amy Jo Goerke

Amy Jo Goerke  
Treasurer

State of Missouri, County of Jackson  
Subscribed and sworn to before me this  
30th day of April, 2016, by Stacia Almquist and Amy Goerke

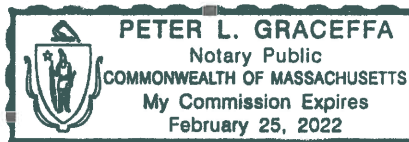
- a. Is this an original filing? ..... Yes [ X ] No [ ]  
b. If no,  
1. State the amendment number .....  
2. Date filed .....  
3. Number of pages attached.....

Connie J. Turnipseed  
Connie J. Turnipseed  
Notary Public  
03/07/2018

CONNIE J. TURNIPSEED  
Notary Public - Notary Seal  
State of Missouri  
Commissioned for Jackson County  
My Commission Expires: March 07, 2018  
Commission Number: 14523852

State of Massachusetts, County of Norfolk  
Subscribed and sworn to before me this  
15th day of April, 2016, by Kerri Ansello

Peter L. Graceffa  
Notary Public  
02/25/2022



STATEMENT AS OF MARCH 31, 2016 OF THE UDC OHIO, INC.

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	199,890		199,890	199,875
2. Stocks:				
2.1 Preferred stocks .....				
2.2 Common stocks .....				
3. Mortgage loans on real estate:				
3.1 First liens .....				
3.2 Other than first liens.....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ ..... encumbrances) .....				
4.2 Properties held for the production of income (less \$ ..... encumbrances) .....				
4.3 Properties held for sale (less \$ ..... encumbrances) .....				
5. Cash (\$ .....5,743 ), cash equivalents (\$ ..... ) and short-term investments (\$ .....609,786 ) .....	615,529		615,529	774,231
6. Contract loans (including \$ ..... premium notes) .....				
7. Derivatives .....				
8. Other invested assets .....				
9. Receivables for securities .....	99,989		99,989	
10. Securities lending reinvested collateral assets .....				
11. Aggregate write-ins for invested assets .....				
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	915,408		915,408	974,106
13. Title plants less \$ ..... charged off (for Title insurers only) .....				
14. Investment income due and accrued .....	641		641	1,645
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	11,508	3,207	8,301	7,710
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ ..... earned but unbilled premiums) .....				
15.3 Accrued retrospective premiums (\$ ..... ) and contracts subject to redetermination (\$ ..... ) .....				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....				
16.2 Funds held by or deposited with reinsured companies .....				
16.3 Other amounts receivable under reinsurance contracts .....				
17. Amounts receivable relating to uninsured plans .....				
18.1 Current federal and foreign income tax recoverable and interest thereon .....	6,323		6,323	6,826
18.2 Net deferred tax asset .....				4,541
19. Guaranty funds receivable or on deposit .....				
20. Electronic data processing equipment and software .....				
21. Furniture and equipment, including health care delivery assets (\$ ..... ) .....				
22. Net adjustment in assets and liabilities due to foreign exchange rates .....				
23. Receivables from parent, subsidiaries and affiliates .....	87,585		87,585	18,326
24. Health care (\$ ..... ) and other amounts receivable .....	33,165	33,165		
25. Aggregate write-ins for other than invested assets .....				
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	1,054,630	36,372	1,018,258	1,013,154
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....				
28. Total (Lines 26 and 27)	1,054,630	36,372	1,018,258	1,013,154
DETAILS OF WRITE-INS				
1101. ....				
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. ....				
2502. ....				
2503. ....				
2598. Summary of remaining write-ins for Line 25 from overflow page .....				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)				

LIABILITIES, CAPITAL AND SURPLUS

	Current Period			Prior Year
	1 Covered	2 Uncovered	3 Total	4 Total
1. Claims unpaid (less \$ ..... reinsurance ceded) .....	15,194		15,194	16,274
2. Accrued medical incentive pool and bonus amounts .....				
3. Unpaid claims adjustment expenses .....	158		158	186
4. Aggregate health policy reserves, including the liability of \$ ..... for medical loss ratio rebate per the Public Health Service Act .....	19,866		19,866	20,397
5. Aggregate life policy reserves .....				
6. Property/casualty unearned premium reserve .....				
7. Aggregate health claim reserves .....				
8. Premiums received in advance .....	13,413		13,413	15,158
9. General expenses due or accrued .....	10,921		10,921	16,758
10.1 Current federal and foreign income tax payable and interest thereon (including \$ ..... on realized gains (losses)) .....				
10.2 Net deferred tax liability .....				
11. Ceded reinsurance premiums payable .....				
12. Amounts withheld or retained for the account of others.....				
13. Remittances and items not allocated .....				
14. Borrowed money (including \$ ..... current) and interest thereon \$ ..... (including \$ ..... current) .....				
15. Amounts due to parent, subsidiaries and affiliates .....	31,942		31,942	98
16. Derivatives .....				
17. Payable for securities .....				
18. Payable for securities lending .....				
19. Funds held under reinsurance treaties (with \$ ..... authorized reinsurers, \$ ..... unauthorized reinsurers and \$ ..... certified reinsurers).....				
20. Reinsurance in unauthorized and certified (\$ ..... ) companies .....				
21. Net adjustments in assets and liabilities due to foreign exchange rates .....				
22. Liability for amounts held under uninsured plans .....				
23. Aggregate write-ins for other liabilities (including \$ ..... current) .....	1,357		1,357	
24. Total liabilities (Lines 1 to 23) .....	92,851		92,851	68,871
25. Aggregate write-ins for special surplus funds .....	XXX	XXX		14,565
26. Common capital stock .....	XXX	XXX	100	100
27. Preferred capital stock .....	XXX	XXX		
28. Gross paid in and contributed surplus .....	XXX	XXX	865,537	865,537
29. Surplus notes .....	XXX	XXX		
30. Aggregate write-ins for other than special surplus funds .....	XXX	XXX		
31. Unassigned funds (surplus) .....	XXX	XXX	59,770	64,081
32. Less treasury stock, at cost:				
32.1 ..... shares common (value included in Line 26 \$ ..... ) .....	XXX	XXX		
32.2 ..... shares preferred (value included in Line 27 \$ ..... ) .....	XXX	XXX		
33. Total capital and surplus (Lines 25 to 31 minus Line 32) .....	XXX	XXX	925,407	944,283
34. Total liabilities, capital and surplus (Lines 24 and 33)	XXX	XXX	1,018,258	1,013,154
DETAILS OF WRITE-INS				
2301. Unclaimed funds .....	1,357		1,357	
2302. ....				
2303. ....				
2398. Summary of remaining write-ins for Line 23 from overflow page .....				
2399. Totals (Lines 2301 through 2303 plus 2398)(Line 23 above)	1,357		1,357	
2501. Surplus appropriated for CY ACA Section 9010 Fee .....	XXX	XXX		14,565
2502. ....	XXX	XXX		
2503. ....	XXX	XXX		
2598. Summary of remaining write-ins for Line 25 from overflow page .....	XXX	XXX		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	XXX	XXX		14,565
3001. ....	XXX	XXX		
3002. ....	XXX	XXX		
3003. ....	XXX	XXX		
3098. Summary of remaining write-ins for Line 30 from overflow page .....	XXX	XXX		
3099. Totals (Lines 3001 through 3003 plus 3098)(Line 30 above)	XXX	XXX		

STATEMENT OF REVENUE AND EXPENSES

	Current Year To Date		Prior Year To Date	Prior Year Ended December 31
	1 Uncovered	2 Total	3 Total	4 Total
1. Member Months .....	XXX	19,893	22,809	89,361
2. Net premium income ( including \$ ..... non-health premium income).....	XXX	181,386	221,162	843,482
3. Change in unearned premium reserves and reserve for rate credits.....	XXX	531	372	560
4. Fee-for-service (net of \$ ..... medical expenses).....	XXX			
5. Risk revenue .....	XXX			
6. Aggregate write-ins for other health care related revenues .....	XXX			
7. Aggregate write-ins for other non-health revenues .....	XXX			
8. Total revenues (Lines 2 to 7) .....	XXX	181,917	221,534	844,042
<b>Hospital and Medical:</b>				
9. Hospital/medical benefits .....				
10. Other professional services .....		157,868	155,300	636,096
11. Outside referrals .....				
12. Emergency room and out-of-area .....				
13. Prescription drugs .....				
14. Aggregate write-ins for other hospital and medical .....				
15. Incentive pool, withhold adjustments and bonus amounts .....				
16. Subtotal (Lines 9 to 15) .....		157,868	155,300	636,096
<b>Less:</b>				
17. Net reinsurance recoveries .....				
18. Total hospital and medical (Lines 16 minus 17) .....		157,868	155,300	636,096
19. Non-health claims (net) .....				
20. Claims adjustment expenses, including \$ ..... cost containment expenses .....		466	824	4,602
21. General administrative expenses .....		46,116	71,894	256,686
22. Increase in reserves for life and accident and health contracts (including \$ ..... increase in reserves for life only) .....		105		
23. Total underwriting deductions (Lines 18 through 22).....		204,555	228,018	897,384
24. Net underwriting gain or (loss) (Lines 8 minus 23) .....	XXX	(22,638)	(6,484)	(53,342)
25. Net investment income earned .....		731	449	1,571
26. Net realized capital gains (losses) less capital gains tax of \$ .....8 .....		16	(83)	(78)
27. Net investment gains (losses) (Lines 25 plus 26) .....		747	366	1,493
28. Net gain or (loss) from agents' or premium balances charged off [(amount recovered \$ ..... ) (amount charged off \$ ..... )]. .....				
29. Aggregate write-ins for other income or expenses .....				
30. Net income or (loss) after capital gains tax and before all other federal income taxes (Lines 24 plus 27 plus 28 plus 29) .....	XXX	(21,891)	(6,118)	(51,849)
31. Federal and foreign income taxes incurred .....	XXX	(6,801)	4,800	(12,709)
32. Net income (loss) (Lines 30 minus 31) .....	XXX	(15,090)	(10,918)	(39,140)
<b>DETAILS OF WRITE-INS</b>				
0601. ....	XXX			
0602. ....	XXX			
0603. ....	XXX			
0698. Summary of remaining write-ins for Line 6 from overflow page .....	XXX			
0699. Totals (Lines 0601 through 0603 plus 0698)(Line 6 above) .....	XXX			
0701. ....	XXX			
0702. ....	XXX			
0703. ....	XXX			
0798. Summary of remaining write-ins for Line 7 from overflow page .....	XXX			
0799. Totals (Lines 0701 through 0703 plus 0798)(Line 7 above) .....	XXX			
1401. ....				
1402. ....				
1403. ....				
1498. Summary of remaining write-ins for Line 14 from overflow page .....				
1499. Totals (Lines 1401 through 1403 plus 1498)(Line 14 above) .....				
2901. ....				
2902. ....				
2903. ....				
2998. Summary of remaining write-ins for Line 29 from overflow page .....				
2999. Totals (Lines 2901 through 2903 plus 2998)(Line 29 above) .....				

STATEMENT OF REVENUE AND EXPENSES (Continued)

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
CAPITAL AND SURPLUS ACCOUNT			
33. Capital and surplus prior reporting year.....	944,283	986,831	986,831
34. Net income or (loss) from Line 32 .....	(15,090)	(10,918)	(39,140)
35. Change in valuation basis of aggregate policy and claim reserves .....			
36. Change in net unrealized capital gains (losses) less capital gains tax of \$ .....			
37. Change in net unrealized foreign exchange capital gain or (loss) .....			
38. Change in net deferred income tax .....	(4,541)	1,034	259
39. Change in nonadmitted assets .....	755	(544)	(3,667)
40. Change in unauthorized and certified reinsurance .....			
41. Change in treasury stock .....			
42. Change in surplus notes .....			
43. Cumulative effect of changes in accounting principles.....			
44. Capital Changes:			
44.1 Paid in .....			
44.2 Transferred from surplus (Stock Dividend).....			
44.3 Transferred to surplus.....			
45. Surplus adjustments:			
45.1 Paid in .....			
45.2 Transferred to capital (Stock Dividend) .....			
45.3 Transferred from capital .....			
46. Dividends to stockholders .....			
47. Aggregate write-ins for gains or (losses) in surplus .....			
48. Net change in capital & surplus (Lines 34 to 47) .....	(18,876)	(10,428)	(42,548)
49. Capital and surplus end of reporting period (Line 33 plus 48)	925,407	976,403	944,283
DETAILS OF WRITE-INS			
4701. ....			
4702. ....			
4703. ....			
4798. Summary of remaining write-ins for Line 47 from overflow page .....			
4799. Totals (Lines 4701 through 4703 plus 4798)(Line 47 above)			

STATEMENT AS OF MARCH 31, 2016 OF THE UDC OHIO, INC.

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance .....	176,039	236,303	866,081
2. Net investment income .....	1,720	(333)	1,052
3. Miscellaneous income .....			
4. Total (Lines 1 to 3) .....	177,759	235,970	867,133
5. Benefit and loss related payments .....	159,053	155,670	636,372
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....			
7. Commissions, expenses paid and aggregate write-ins for deductions .....	50,031	55,046	346,170
8. Dividends paid to policyholders .....			
9. Federal and foreign income taxes paid (recovered) net of \$ .....8 tax on capital gains (losses) .....	(7,296)		(7,008)
10. Total (Lines 5 through 9) .....	201,788	210,716	975,534
11. Net cash from operations (Line 4 minus Line 10) .....	(24,029)	25,254	(108,401)
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....		60,000	735,000
12.2 Stocks .....			
12.3 Mortgage loans .....			
12.4 Real estate .....			
12.5 Other invested assets .....			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	24		7
12.7 Miscellaneous proceeds .....			
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	24	60,000	735,007
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....		59,991	59,992
13.2 Stocks .....			
13.3 Mortgage loans .....			
13.4 Real estate .....			
13.5 Other invested assets .....			
13.6 Miscellaneous applications .....	99,989	60,000	
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	99,989	119,991	59,992
14. Net increase (or decrease) in contract loans and premium notes .....			
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	(99,965)	(59,991)	675,015
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....			
16.2 Capital and paid in surplus, less treasury stock .....			
16.3 Borrowed funds .....			
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....			
16.5 Dividends to stockholders .....			
16.6 Other cash provided (applied) .....	(34,708)	(36,637)	(12,445)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) .....	(34,708)	(36,637)	(12,445)
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) ..	(158,702)	(71,374)	554,169
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year .....	774,231	220,062	220,062
19.2 End of period (Line 18 plus Line 19.1) .....	615,529	148,688	774,231

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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EXHIBIT OF PREMIUMS, ENROLLMENT AND UTILIZATION

	1  Total	Comprehensive (Hospital & Medical)		4  Medicare Supplement	5  Vision Only	6  Dental Only	7  Federal Employees Health Benefit Plan	8  Title XVIII Medicare	9  Title XIX Medicaid	10  Other
		2  Individual	3  Group							
Total Members at end of:										
1. Prior Year .....	7,275					7,275				
2. First Quarter .....	6,537					6,537				
3. Second Quarter .....										
4. Third Quarter .....										
5. Current Year										
6. Current Year Member Months	19,893					19,893				
Total Member Ambulatory Encounters for Period:										
7 Physician .....										
8. Non-Physician .....	198					198				
9. Total	198					198				
10. Hospital Patient Days Incurred										
11. Number of Inpatient Admissions										
12. Health Premiums Written (a) .....	181,386					181,386				
13. Life Premiums Direct .....										
14. Property/Casualty Premiums Written .....										
15. Health Premiums Earned .....	181,917					181,917				
16. Property/Casualty Premiums Earned .....										
17. Amount Paid for Provision of Health Care Services.....	158,948					158,948				
18. Amount Incurred for Provision of Health Care Services	157,868					157,868				

(a) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....

STATEMENT AS OF MARCH 31, 2016 OF THE UDC OHIO, INC.

## CLAIMS UNPAID AND INCENTIVE POOL, WITHHOLD AND BONUS (Reported and Unreported)

[illegible]

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UNDERWRITING AND INVESTMENT EXHIBIT

ANALYSIS OF CLAIMS UNPAID - PRIOR YEAR - NET OF REINSURANCE

Line of Business	Claims Paid Year to Date		Liability End of Current Quarter		5  Claims Incurred in Prior Years (Columns 1 + 3)	6  Estimated Claim Reserve and Claim Liability December 31 of Prior Year
	1  On Claims Incurred Prior to January 1 of Current Year	2  On Claims Incurred During the Year	3  On Claims Unpaid Dec. 31 of Prior Year	4  On Claims Incurred During the Year		
1. Comprehensive (hospital and medical) .....						
2. Medicare Supplement .....						
3. Dental Only .....	3,528	155,420	490	14,704	4,018	16,274
4. Vision Only .....						
5. Federal Employees Health Benefits Plan .....						
6. Title XVIII - Medicare .....						
7. Title XIX - Medicaid .....						
8. Other health .....						
9. Health subtotal (Lines 1 to 8) .....	3,528	155,420	490	14,704	4,018	16,274
10. Healthcare receivables (a) .....						
11. Other non-health .....						
12. Medical incentive pools and bonus amounts .....						
13. Totals (Lines 9-10+11+12)	3,528	155,420	490	14,704	4,018	16,274

(a) Excludes \$ 33,165 loans or advances to providers not yet expensed.

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of UDC Ohio, Inc. (the “Company”) are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance (“ODI”).

The ODI recognizes only statutory practices prescribed or permitted by the state of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners’ (“NAIC”) *Accounting Practices and Procedures Manual* (“SAP”) has been adopted as a component of prescribed or permitted practices by the state of Ohio. The state has adopted certain prescribed accounting practices that differ from those found in NAIC SAP. There were no differences between the Company’s financial statements prepared according to the NAIC SAP or practices prescribed by the state of Ohio. The Commissioner of Insurance has the right to permit other specific practices that deviate from prescribed practices.

A reconciliation of the Company’s net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the state of Ohio is shown below:

	State of Domicile	3/31/2016	12/31/2015
<u>NET INCOME</u>			
(1) Company state basis (Page 4, Line 32, Columns 2 & 4)	Ohio	(\$15,090)	(\$39,140)
(2) State Prescribed Practices that increase/(decrease) NAIC SAP:		0	0
(3) State Permitted Practices that increase/(decrease) NAIC SAP:		0	0
(4) NAIC SAP (1-2-3=4)		<u>(\$15,090)</u>	<u>(\$39,140)</u>
<u>SURPLUS</u>			
(5) Company state basis (Page 3, Line 33, Columns 3 & 4)	Ohio	\$925,407	\$944,283
(6) State Prescribed Practices that increase/(decrease) NAIC SAP:		0	0
(7) State Permitted Practices that increase/(decrease) NAIC SAP:		0	0
(8) NAIC SAP (5-6-7=8)		<u>\$925,407</u>	<u>\$944,283</u>

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expense during the period. Actual results could differ from those estimates.

C. Accounting Policy

Premiums billed to individual and group subscribers are recognized as revenue in the month in which subscribers are entitled to receive dental care. Uncollected premiums over 90 days past due are nonadmitted and excluded from surplus. The Company contracts with dentists (providers) for dental services to be provided to its subscribers. Provider capitation consists of monthly fees paid to providers and is expensed in the month in which the provider is obligated to render dental services. Emergency services to members while temporarily out of their provider’s area, as well as specialty services not covered by capitation fees, are recorded as incurred.

(6) The Company has no investments in loan-backed securities.

2. Accounting Changes and Corrections of Errors

No significant change.

3. Business Combinations and Goodwill

No significant change.

4. Discontinued Operations

No significant change.

5. Investments

D. Loan-Backed Securities

(1) - (5) The Company does not have any loan-backed or structured securities.

NOTES TO FINANCIAL STATEMENTS

E. Repurchase Agreements and/or Securities Lending Transactions

(3) The Company has not accepted any collateral that is permitted by contract or custom to sell or repledge.

I. Working Capital Finance Investments

(2) & (3) The Company has no working capital finance programs.

J. Offsetting and Netting of Assets and Liabilities

The Company has no offsetting or netting of assets and liabilities.

6. Joint Ventures, Partnerships and Limited Liability Companies

No significant change.

7. Investment Income

No significant change.

8. Derivative Instruments

No significant change.

9. Income Taxes

A. The application of SSAP No. 101 requires a company to evaluate the recoverability of deferred tax assets and to establish a valuation allowance if necessary to reduce the deferred tax asset to an amount which is more likely than not to be realized. Considerable judgment is required in determining whether a valuation allowance is necessary, and if so, the amount of such valuation allowance. Although the realization is not assured, management believes it is more likely than not that the deferred tax assets will be realized. Therefore, the Company has not recorded a valuation allowance as of March 31, 2016 and December 31, 2015.

1. The components of deferred tax assets ("DTAs") and deferred tax liabilities ("DTLs") as of March 31, 2016 and December 31, 2015 are as follows:

Description	3/31/2016			12/31/2015			Change		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Ordinary	Capital	(Col 1+2) Total	Ordinary	Capital	(Col 4+5) Total	(Col 1-4) Ordinary	(Col 2-5) Capital	(Col 7+8) Total
(a) Gross deferred tax assets	\$ 12,730	\$ -	\$ 12,730	\$ 4,569	\$ -	\$ 4,569	\$ 8,161	\$ -	\$ 8,161
(b) Statutory valuation allowance adjustments	-	-	-	-	-	-	-	-	-
(c) Adjusted gross deferred tax assets (1a-1b)	12,730	-	12,730	4,569	-	4,569	8,161	-	8,161
(d) Deferred tax assets nonadmitted	-	-	-	-	-	-	-	-	-
(e) Subtotal net admitted deferred tax assets (1c-1d)	12,730	-	12,730	4,569	-	4,569	8,161	-	8,161
(f) Deferred tax liabilities	12,730	-	12,730	-	28	28	12,730	(28)	12,702
(g) Net admitted deferred tax assets/(net deferred tax liability) (1e-1f)	\$ -	\$ -	\$ -	\$ 4,569	\$ (28)	\$ 4,541	\$ (4,569)	\$ 28	\$ (4,541)

2. The following table provides component amounts of the Company's net admitted DTA calculation by tax character of paragraphs 11.a,11.b.i, 11.b.ii and 11.c of SSAP No. 101 and the risk-based capital level used to determine the recovery period and threshold limitation amount.

Description	3/31/2016			12/31/2015			Change		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Ordinary	Capital	(Col 1+2) Total	Ordinary	Capital	(Col 4+5) Total	(Col 1-4) Ordinary	(Col 2-5) Capital	(Col 7+8) Total
Admission Calculation Components									
SSAP No. 101									
(a) Federal income taxes paid in prior years recoverable through loss carrybacks	\$ -	\$ -	\$ -	\$ 4,569	\$ -	\$ 4,569	\$ (4,569)	\$ -	\$ (4,569)
(b) Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation. (The lesser of 2(b)1 and 2(b)2 below)	-	-	-	-	(28)	(28)	-	28	28
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	-	-	-	-	-	-	-	-	-
2. Adjusted gross deferred tax assets allowed per limitation threshold	138,811	-	138,811	140,961	-	140,961	(2,150)	-	(2,150)
(c) Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities.	-	-	-	-	-	-	-	-	-
(d) Deferred tax assets admitted as the result of application of SSAP No. 101. Total (2(a) + 2(b) + 2(c))	\$ -	\$ -	\$ -	\$ 4,569	\$ (28)	\$ 4,541	\$ (4,569)	\$ 28	\$ (4,541)

NOTES TO FINANCIAL STATEMENTS

3.

	3/31/2016	12/31/2015
a.) Ratio percentage used to determine recovery period and threshold limitation amount	3201%	3250.00%
b.) Amount of adjusted capital and surplus used to determine recovery period and threshold limitation In 2(b)2 above	\$ 925,407	\$ 939,742

4. The following table provides the impact of tax-planning strategies, if used in the Company's SSAP No. 101 calculation, on adjusted gross and net admitted DTAs.

Description	3/31/2016		12/31/2015		Change	
	(1)	(2)	(4)	(5)	(7)	(8)
	Ordinary	Capital	Ordinary	Capital	(Col 1-4) Ordinary	(Col 2-5) Capital
Impact of Tax Planning Strategies						
(a) Determination of adjusted gross deferred tax assets and net admitted deferred assets, by tax charater as a percentage						
1 Adjusted gross DTAs amount from Note 9A1(c)	\$ 12,730	\$ -	\$ 4,569	\$ -	\$ 8,161	\$ -
2 Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
3 Net admitted adjusted gross DTAs amount from Note 9A1(e)	\$ 12,730	\$ -	\$ 4,569	\$ -	\$ 8,161	\$ -
4 Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
(b) Does the Company's tax-planning strategies include the use of reinsurance?	Yes _____	No X _____				

B. Not applicable.

C. The following tables provide the Company's significant components of income taxes incurred and the changes in DTAs and DTLs.

1. Current Income Tax	(1)	(2)	(3)
	3/31/2016	12/31/2015	(Col 1-2) Change
(a) Federal	\$ (6,801)	\$ (12,709)	\$ 5,908
(b) Foreign	-	-	-
(c) Subtotal	(6,801)	(12,709)	5,908
(d) Federal income tax on net capital gains	8	85	(77)
(e) Utilization of loss carryforwards	-	-	-
(f) Prior period adjustment	-	-	-
(g) Federal and foreign income taxes incurred	\$ (6,793)	\$ (12,624)	\$ 5,831

NOTES TO FINANCIAL STATEMENTS

	(1)	(2)	(3)
	3/31/2016	12/31/2015	(Col 1-2) Change
2. Deferred Tax Assets:			
(a) Ordinary			
(1) Unassigned capitation	\$ -	\$ 4,097	\$ (4,097)
(2) Nonadmitted assets	12,730	472	12,258
(3) Deferred and uncollected premiums	-	-	-
(4)	-	-	-
(5)	-	-	-
(6)	-	-	-
(7)	-	-	-
(8)	-	-	-
(9)	-	-	-
(10)	-	-	-
(11)	-	-	-
(12)	-	-	-
(13)	-	-	-
(14) Other (including items <5% of total ordinary tax assets)	-	-	-
(99) Subtotal	12,730	4,569	8,161
(b) Statutory valuation allowance adjustment	-	-	-
(c) Nonadmitted	-	-	-
(d) Admitted ordinary deferred tax assets (2a99 – 2b – 2c)	12,730	4,569	8,161
(e) Capital:			
(1) Investments	-	-	-
(2) Net capital loss carry-forward	-	-	-
(3) Real estate	-	-	-
(4) Other (including items <5% of total capital tax assets)	-	-	-
(99) Subtotal	-	-	-
(f) Statutory valuation allowance adjustment	-	-	-
(g) Nonadmitted	-	-	-
(h) Admitted capital deferred tax assets (2e99 – 2f – 2g)	-	-	-
(i) Admitted deferred tax assets (2d + 2h)	\$ 12,730	\$ 4,569	\$ 8,161

NOTES TO FINANCIAL STATEMENTS

	(1)	(2)	(3)
	3/31/2016	12/31/2015	(Col 1-2) Change
3. Deferred Tax Liabilities:			
(a) Ordinary			
(1) Investments	\$ -	\$ -	\$ -
(2) Fixed assets	-	-	-
(3) Deferred and uncollected premium	1,122	-	1,122
(4) Prepaid capitation	11,608	-	11,608
(5) Other (including items <5% of total ordinary tax liabilities)	-	-	-
(99) Subtotal	12,730	-	12,730
(b) Capital:			
(1) Investments	-	28	(28)
(2) Real estate	-	-	-
(3) Other (including items <5% of total capital tax liabilities)	-	-	-
(99) Subtotal	-	28	(28)
(c) Deferred tax liabilities (3a99+3b99)	\$ 12,730	\$ 28	\$ 12,702
4. Net deferred tax assets/liabilities (2i-3c)	<u>\$ -</u>	<u>\$ 4,541</u>	<u>\$ (4,541)</u>

5. The change in net deferred income taxes was comprised of the following:

Description	(1)	(2)	(3)
	3/31/2016	12/31/2015	(Col 1-2) Change
(a) Total deferred tax assets	\$ 12,730	\$ 4,569	\$ 8,161
(b) Total deferred tax liabilities	12,730	28	12,702
(c) Net deferred tax asset	\$ -	\$ 4,541	\$ (4,541)
(d) Statutory valuation allowance	-	-	-
(e) Net deferred tax assets/liabilities	\$ -	\$ 4,541	\$ (4,541)
(f) Tax effect of unrealized (gains)/losses			-
(g) Prior period adjustment			-
(h) Change in net deferred income tax			<u>\$ (4,541)</u>

D. The provision for federal income taxes incurred for the current year is different from that which would be obtained by applying the statutory federal income tax rate of 35% to income before incomes taxes. The significant items causing this difference are as follows:

Description	Amount	Tax Effect @ 35%	Effective Tax Rate
(a) Income before taxes	\$ (21,915)	\$ (7,670)	35.0%
(b) Pre-tax capital gains - pre IMR	24	8	0.0%
(c) Dividends received deduction	-	-	0.0%
(d) Non-deductible expenses	14,696	5,144	-23.5%
(e) Change in tax contingency reserves	-	-	0.0%
(f) IMR	-	-	0.0%
(g) Change in nonadmitted assets	755	264	-1.2%
(h) Prior year over/under accrual	-	-	0.0%
(i) Tax effect of prior period adjustment	-	-	0.0%
(j) Change in statutory valuation allowance	-	-	0.0%
(k) Miscellaneous	-	2	0.0%
(l) Total statutory income taxes		<u>\$ (2,252)</u>	<u>10.3%</u>
(m) Federal and foreign income taxes incurred		\$ (6,793)	31.0%
(n) Change in net deferred income taxes		4,541	-20.7%
(o) Total statutory income taxes		<u>\$ (2,252)</u>	<u>10.3%</u>

E. 1) At March 31, 2016 the Company has no net operating loss carryforwards.

2) At March 31, 2016 the Company has no capital loss carryforward.

## NOTES TO FINANCIAL STATEMENTS

3) The following are income tax expenses (benefits) incurred in the current and prior years. The income tax expense incurred in 2015 and 2016 is available for recoupment in the event of future net losses.

2016	\$	-
2015	\$	-

### 10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

On March 1, 2016, after receiving all required regulatory approvals, Sun Life Assurance Company of Canada ("SLOC") acquired substantially all of the U.S. employee benefits business of Assurant, Inc., including all of the issued and outstanding stock of the Company. The Company is a wholly owned direct subsidiary of SLOC and a wholly owned indirect subsidiary of Sun Life Financial Inc.

The Company entered into the following agreements with affiliates during the quarter:

An administrative services agreement between the Company and SLOC, under which SLOC provides general administrative support services to the Company on a cost reimbursement basis. (Reference: GSA-103)

An investment advisory agreement between the Company and Sun Life Institutional Investments (U.S.) LLC (formerly, Sun Capital Advisers LLC), under which Sun Life Institutional Investments (U.S.) LLC acts as investment manager for certain of the Company's portfolios. (Reference: ISA-42)

### 11. Debt

#### B. FHLB (Federal Home Loan Bank) Agreements

The Company has no Federal Home Loan Bank agreements.

### 12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

#### A. Defined Benefit Plan

(4) The Company has no defined benefit plan. The Company does not have employees.

### 13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

No significant change.

### 14. Liabilities, Contingencies and Assessments

No significant change.

### 15. Leases

No significant change.

### 16. Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

No significant change.

### 17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

#### B. Transfer and Servicing of Financial Assets

(2) The Company does not have any servicing of assets or liabilities.

(4) a. & b. The Company does not have any securitizations, asset-backed financing agreements or transfers accounted for as sales where the Company has continuing involvement.

#### C. Wash Sales

The Company had no wash sales for the three month period ending on March 31, 2016.

### 18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

No significant change.

### 19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

No significant change.

### 20. Fair Value Measurements

#### A. Assets Measured at Fair Value

(1) The Company has no financial instruments measured and reported at fair value.

NOTES TO FINANCIAL STATEMENTS

C. Aggregate Fair Value Disclosures and Level Within the Fair Value Hierarchy

Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. The Company has categorized its financial instruments into a three-level fair value hierarchy based on the priority of the inputs to the valuation technique.

The levels of the fair value hierarchy are described below:

Level 1 inputs utilize quoted prices (unadjusted) in active markets for identical financial instruments that the Company can access.

Level 2 inputs utilize other than quoted prices included in Level 1 that are observable for the financial instrument, either directly or indirectly, for substantially the full term of the financial instrument. Level 2 inputs include quoted prices for similar financial instruments in active markets, quoted prices for identical or similar financial instruments in markets that are not active and inputs other than quoted prices that are observable in the marketplace for the financial instrument. The observable inputs are used in valuation models to calculate the fair value for the financial instrument.

Level 3 inputs are unobservable but are significant to the fair value measurement for the financial instrument, and include situations where there is little, if any, market activity for the financial instrument. These inputs reflect management's own assumptions about the assumptions a market participant would use in pricing the financial instrument.

The narrative and table below provide information regarding the fair value of financial instruments.

**Bonds**

Fair values for bonds are based on quoted prices in active markets.

**Cash and short-term investments**

The reported carrying value approximates fair value because of the short maturity of the instruments.

The following table summarizes the aggregate fair value of financial instruments and the level within the fair value hierarchy as of March 31, 2016:

Type of financial instrument	Aggregate Fair Value	Carrying Value	Level 1
Financial assets:			
Bonds	\$ 200,492	\$ 199,890	\$ 200,492
Cash and short-term investments	615,529	615,529	615,529
Total Financial assets	<u>\$ 816,021</u>	<u>\$ 815,419</u>	<u>\$ 816,021</u>

The Company did not have any Level 2 or Level 3 financial instruments.

D. Not Practicable to Estimate Fair Value

The Company held no financial instruments where it was not practicable to estimate fair value.

21. Other Items

No significant change.

22. Events Subsequent

The Company evaluated subsequent events through May 12, 2016 and there were none.

23. Reinsurance

No significant change.

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

E. Risk Sharing Provisions of the Affordable Care Act

The Company has no risk sharing provisions for the Affordable Care Act.

25. Change in Incurred Claims and Claims Adjustment Expenses

Reserves as of December 31, 2015 were \$16,460. As of March 31, 2016, \$3,568 has been paid in 2016 for incurred claims and claim adjustment expenses attributable to insured events of 2015 and prior years. Reserves remaining for prior years are now \$496 as a result of re-estimation of unpaid claims and claim adjustment expenses. Therefore, there has been a \$12,396 favorable prior-year development from December 31, 2015 to March 31, 2016.

26. Intercompany Pooling Arrangements

No significant change.

## NOTES TO FINANCIAL STATEMENTS

**27. Structured Settlements**

No significant change.

**28. Health Care Receivables**

No significant change.

**29. Participating Policies**

No significant change.

**30. Premium Deficiency Reserves**

No significant change.

**31. Anticipated Salvage and Subrogation**

No significant change.

STATEMENT AS OF MARCH 31, 2016 OF THE UDC OHIO, INC.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes ☐ No ☒
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes ☐ No ☐
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes ☐ No ☒
- 2.2

If yes, date of change:
- 3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?  
If yes, complete Schedule Y, Parts 1 and 1A.

Yes ☒ No ☐
- 3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes ☒ No ☐
- 3.3

If the response to 3.2 is yes, provide a brief description of those changes.  
On March 1, 2016, the Company's affiliate, Sun Life Assurance Company of Canada ("SLOC"), acquired substantially all of the U.S. employee benefits business of Assurant, Inc. through reinsurance and the acquisition of 14 legal entities. Prior to the closing, SLOC assigned its right to purchase Disability Reinsurance Management Services, Inc. to its affiliate, Sun Life of Canada (U.S.) Holdings, Inc.
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes ☐ No ☒
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?  
If yes, attach an explanation.

Yes ☐ No ☒ N/A ☐
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2013
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2013
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

06/30/2015
- 6.4

By what department or departments?  
Ohio Department of Insurance
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes ☐ No ☐ N/A ☒
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes ☐ No ☐ N/A ☒
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes ☐ No ☒
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes ☐ No ☒
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes ☒ No ☐
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
Massachusetts Financial Services Company	Boston, MA				YES.
MFS Fund Distributors, Inc.	Boston, MA				YES.
MFS Institutional Advisors, Inc.	Boston, MA				YES.
MFS Service Center, Inc.	Quincy, MA				YES.
Ryan Labs Asset Management Inc.	Wellesley Hills, MA				YES.
Sun Life Financial Distributors, Inc.	Wellesley Hills, MA				YES.
Sun Life Institutional Investments (U.S.) LLC (formerly, Sun Capital Advisers LLC)	Wellesley Hills, MA				YES.
Prime Advisors, Inc.	Redmond, WA				YES.
Edgemoor Partners LLC	San Francisco, CA				YES.
Bentall Kennedy (U.S.) Limited Partnership	Seattle, WA				YES.

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships; (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity; (c) Compliance with applicable governmental laws, rules and regulations; (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and (e) Accountability for adherence to the code.

Yes [ X ] No [ ]
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended?

Yes [ X ] No [ ]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s). Effective March 1, 2016, the Company adopted the Sun Life Code of Business Conduct.
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [ ] No [ X ]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [ X ] No [ ]
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$ 87,585

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [ ] No [ X ]
- 11.2

If yes, give full and complete information relating thereto:
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$
13.

Amount of real estate and mortgages held in short-term investments:

\$
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [ ] No [ X ]
- 14.2

If yes, please complete the following:
- |   | 1   | 2  |
|---|---|--|
|   | Prior Year-End Book/Adjusted Carrying Value | Current Quarter Book/Adjusted Carrying Value |
| 14.21 Bonds   | \$  | \$   |
| 14.22 Preferred Stock   | \$  | \$   |
| 14.23 Common Stock  | \$  | \$   |
| 14.24 Short-Term Investments  | \$  | \$   |
| 14.25 Mortgage Loans on Real Estate   | \$  | \$   |
| 14.26 All Other   | \$  | \$   |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$  | \$   |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above                       | \$  | \$   |
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [ ] No [ X ]
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? If no, attach a description with this statement.

Yes [ ] No [ ]

STATEMENT AS OF MARCH 31, 2016 OF THE UDC OHIO, INC.

GENERAL INTERROGATORIES

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.

16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

16.3 Total payable for securities lending reported on the liability page.
- \$

\$

\$

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?
- Yes [ X ] No [ ]

- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
State Street Bank and Trust Company	801 Pennsylvania Avenue, Kansas City, MO 64105

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter?
- Yes [ ] No [ X ]

- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
109684	Sun Life Institutional Investments (U.S.) LLC	One Sun Life Executive Park, Wellesley Hills, MA 02481

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed?
- Yes [ X ] No [ ]

- 18.2 If no, list exceptions:

GENERAL INTERROGATORIES

PART 2 - HEALTH

1. Operating Percentages:
- 1.1 A&H loss percent

86.8 %
- 1.2 A&H cost containment percent

0.0 %
- 1.3 A&H expense percent excluding cost containment expenses

25.6 %
- 2.1 Do you act as a custodian for health savings accounts?

Yes [ ] No [ X ]
- 2.2 If yes, please provide the amount of custodial funds held as of the reporting date

.\$
- 2.3 Do you act as an administrator for health savings accounts?

Yes [ ] No [ X ]
- 2.4 If yes, please provide the balance of the funds administered as of the reporting date

.\$

## STATEMENT AS OF MARCH 31, 2016 OF THE UDC OHIO, INC.

## SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

[illegible]

SCHEDULE T - PREMIUMS AND OTHER CONSIDERATIONS

Current Year to Date - Allocated by States and Territories

		1	Direct Business Only							
States, etc.		Active Status	Accident and Health Premiums	Medicare Title XVIII	Medicaid Title XIX	Federal Employees Health Benefits Program Premiums	Life and Annuity Premiums & Other Considerations	Property/ Casualty Premiums	Total Columns 2 Through 7	Deposit-Type Contracts
1.	Alabama .....	AL	N							
2.	Alaska .....	AK	N							
3.	Arizona .....	AZ	N							
4.	Arkansas .....	AR	N							
5.	California .....	CA	N							
6.	Colorado .....	CO	N							
7.	Connecticut .....	CT	N							
8.	Delaware .....	DE	N							
9.	District of Columbia .....	DC	N							
10.	Florida .....	FL	N							
11.	Georgia .....	GA	N							
12.	Hawaii .....	HI	N							
13.	Idaho .....	ID	N							
14.	Illinois .....	IL	N							
15.	Indiana .....	IN	N							
16.	Iowa .....	IA	N							
17.	Kansas .....	KS	N							
18.	Kentucky .....	KY	L							
19.	Louisiana .....	LA	N							
20.	Maine .....	ME	N							
21.	Maryland .....	MD	N							
22.	Massachusetts .....	MA	N							
23.	Michigan .....	MI	N							
24.	Minnesota .....	MN	N							
25.	Mississippi .....	MS	N							
26.	Missouri .....	MO	N							
27.	Montana .....	MT	N							
28.	Nebraska .....	NE	N							
29.	Nevada .....	NV	N							
30.	New Hampshire .....	NH	N							
31.	New Jersey .....	NJ	N							
32.	New Mexico .....	NM	N							
33.	New York .....	NY	N							
34.	North Carolina .....	NC	N							
35.	North Dakota .....	ND	N							
36.	Ohio .....	OH	L	181,386					181,386	
37.	Oklahoma .....	OK	N							
38.	Oregon .....	OR	N							
39.	Pennsylvania .....	PA	N							
40.	Rhode Island .....	RI	N							
41.	South Carolina .....	SC	N							
42.	South Dakota .....	SD	N							
43.	Tennessee .....	TN	N							
44.	Texas .....	TX	N							
45.	Utah .....	UT	N							
46.	Vermont .....	VT	N							
47.	Virginia .....	VA	N							
48.	Washington .....	WA	N							
49.	West Virginia .....	WV	N							
50.	Wisconsin .....	WI	N							
51.	Wyoming .....	WY	N							
52.	American Samoa .....	AS	N							
53.	Guam .....	GU	N							
54.	Puerto Rico .....	PR	N							
55.	U.S. Virgin Islands .....	VI	N							
56.	Northern Mariana Islands .....	MP	N							
57.	Canada .....	CAN	N							
58.	Aggregate Other Aliens .....	OT	XXX							
59.	Subtotal .....	XXX	181,386						181,386	
60.	Reporting Entity Contributions for Employee Benefit Plans .....	XXX								
61.	Totals (Direct Business) .....	(a) 2	181,386						181,386	
DETAILS OF WRITE-INS										
58001.	.....	XXX								
58002.	.....	XXX								
58003.	.....	XXX								
58998.	Summary of remaining write-ins for Line 58 from overflow page .....	XXX								
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above) .....	XXX								

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.  
(a) Insert the number of L responses except for Canada and Other Alien.

STATEMENT AS OF MARCH 31, 2016 OF THE UDC OHIO, INC.

Federal ID#	Name of Subsidiary Company of Sun Life Financial Inc.	% of Voting Shares	Insurer / Non-Insurer
98-0226074	<b>Sun Life Financial Inc.</b> - United States Operations		
20-8998687	SL Finance 2007-1, Inc.	100%	Non-Insurer
98-0226074	<b>Sun Life Financial Inc.</b> - Foreign Operations		
	6324983 Canada Inc.	100%	Non-Insurer
	6828141 Canada Inc.	100%	Non-Insurer
	9389547 Canada Inc.	100%	Non-Insurer
	Sun Life 2007-1 Financing Corp.	100%	Non-Insurer
	Sun Life (Luxembourg) Finance No. 1 Sàrl	100%	Non-Insurer
	Sun Life Assurance Company of Canada (Barbados) Limited	100%	Insurer
	Sun Life Canadian Commercial Mortgage Fund	54.99%	Non-Insurer
	Sun Life Financial (Bermuda) Reinsurance Ltd.	100%	Insurer
	Sun Life of Canada International Assurance Limited	100%	Insurer
	Sun Life Private Fixed Income Plus Fund	99.99%	Non-Insurer
	<b>Sun Life Global Investments Inc.</b> - United States Operations	100%	Non-Insurer
04-3401283	Sun Life Assurance Company of Canada - U.S. Operations Holdings, Inc.	100%	Non-Insurer
	SL Investment 2007-1 ULC	100%	Non-Insurer
04-3526207	Sun Life Financial (Japan), Inc.	100%	Non-Insurer
04-3579262	Sun Life Financial (U.S.) Holdings, Inc.	100%	Non-Insurer
04-3574531	Sun Life Financial (U.S.) Finance, Inc.	100%	Non-Insurer
	Sun Life Financial (U.S.) Investments LLC	100%	Non-Insurer
68-0635051	BK U.S. Holdings, Inc.	100%	Non-Insurer
20-5270592	Bentall Kennedy (U.S.) G.P. LLC	100%	Non-Insurer
20-5300937	Bentall Kennedy (U.S.) Limited Partnership	0.01%	Non-Insurer
20-5300937	Bentall Kennedy (U.S.) Limited Partnership	99.99%	Non-Insurer
32-0466479	Bentall Kennedy Holdings LLC	100%	Non-Insurer
20-1641876	Rushmore Partners LLC	100%	Non-Insurer
30-0872552	NewTower Trust Company	100%	Non-Insurer
	NewTower Management GP LLC	100%	Non-Insurer
	NewTower Management LLC	100%	Non-Insurer
94-3402400	Bentall Kennedy Real Estate Services (U.S.) Inc.	100%	Non-Insurer
90-0925083	BKUS Institutional Logistics Coinvestment LLC	100%	Non-Insurer
27-0410086	Kennedy Management Investors LLC - Series VI	29.171%	Non-Insurer
27-0410216	Kennedy Management Investors LLC - Series VII	52.192%	Non-Insurer
27-0411285	Kennedy Management Investors LLC - Series IX	67.75%	Non-Insurer
	Kennedy Management Investors LLC - Series XI	100%	Non-Insurer
61-1723752	Edgemoor Partners LLC	100%	Non-Insurer
91-1435190	Prime Advisors, Inc.	100%	Non-Insurer
47-3503928	Ryan Labs Asset Management Inc.	100%	Non-Insurer
	Ryan Labs Fund Management, LLC	100%	Non-

STATEMENT AS OF MARCH 31, 2016 OF THE UDC OHIO, INC.

Federal ID#	Name of Subsidiary Company of Sun Life Financial Inc.	% of Voting Shares	Insurer / Non-Insurer
			Insurer
	Ryan Labs TIPS Partners, L.P.	100%	Non-Insurer
04-3401285	Sun Life of Canada (U.S.) Financial Services Holdings, Inc.	99.893%	Non-Insurer
04-2747644	Massachusetts Financial Services Company	93.147%	Non-Insurer
	MFS Bermuda Holdings Ltd.	100%	Non-Insurer
	MFS Development Funds, LLC	100%	Non-Insurer
04-2747644	MFS Exchange LLC	100%	Non-Insurer
04-3169826	MFS Fund Distributors, Inc.	100%	Non-Insurer
02-0507414	MFS Heritage Trust Company	100%	Non-Insurer
04-3247425	MFS Institutional Advisors, Inc.	100%	Non-Insurer
	3060097 Nova Scotia Company	100%	Non-Insurer
	MFS Investment Management Canada Limited	100%	Non-Insurer
	MFS International Ltd.	100%	Non-Insurer
	MFS do Brasil Desenvolvimento de Mercado Ltda.	100%	Non-Insurer
	MFS International (Chile) SpA	100%	Non-Insurer
	MFS International (Hong Kong) Limited	100%	Non-Insurer
	MFS International Holdings Pty Ltd	100%	Non-Insurer
	MFS International (U.K.) Limited	100%	Non-Insurer
	MFS International Switzerland GmbH	100%	Non-Insurer
	MFS International Australia Pty Ltd	100%	Non-Insurer
	MFS International Singapore Pte. Ltd.	100%	Non-Insurer
	MFS Investment Management Company (LUX) S.à.r.l.	100%	Non-Insurer
	MFS Investment Management K.K.	100%	Non-Insurer
04-2864897	MFS Service Center, Inc.	100%	Non-Insurer
04-3365782	Sun Life of Canada (U.S.) Holdings, Inc.	100%	Non-Insurer
01-0483086	Disability Reinsurance Management Services, Inc.	100%	Non-Insurer
61-0403075 64602 DE	Independence Life and Annuity Company	100%	Insurer
46-1499557 15325 DE	Sun Life Financial (U.S.) Reinsurance Company II	100%	Insurer
59-0411385 68047 TX	Professional Insurance Company	100%	Insurer
04-3292937	Sun Canada Financial Co.	100%	Non-Insurer
06-1435452	Sun Life Administrators (U.S.), Inc.	100%	Non-Insurer
	Sun Life Financial (U.S.) Delaware Finance, LLC	100%	Non-Insurer
26-1292779 13051 VT	Sun Life Financial (U.S.) Reinsurance Company	100%	Insurer
26-3730703	Sun Life Financial (U.S.) Services Company, Inc.	100%	Non-Insurer
04-2470476	Sun Life Financial Distributors, Inc.	100%	Non-Insurer
04-3132283	Sun Life Institutional Investments (U.S.) LLC	100%	Non-Insurer
	<b>Sun Life Global Investments Inc. - Foreign Operations</b>	100%	Non-Insurer
	BK Canada Holdings Inc.	100%	Non-Insurer
	Bentall Kennedy (Canada) G.P. Ltd.	100%	Non-Insurer
	Bentall Kennedy (Canada) Limited Partnership	0.01%	Non-

STATEMENT AS OF MARCH 31, 2016 OF THE UDC OHIO, INC.

Federal ID#	Name of Subsidiary Company of Sun Life Financial Inc.	% of Voting Shares	Insurer / Non-Insurer
			Insurer
	Bentall Kennedy (Canada) Limited Partnership	99.99%	Non-Insurer
	0936543 BC Ltd.	100%	Non-Insurer
	550 Burrard Street Ltd.	100%	Non-Insurer
	10 Dundas Street Ltd.	100%	Non-Insurer
	1075 West Georgia Limited	100%	Non-Insurer
	1090 Pender Properties Ltd.	100%	Non-Insurer
	121 King Street West Ltd.	100%	Non-Insurer
	1600 Rene-Levesque Ltd.	100%	Non-Insurer
	1687 Cliveden Avenue Holdings Ltd.	100%	Non-Insurer
	2113686 Manitoba Ltd.	100%	Non-Insurer
	2659 Douglas Street Holdings Ltd.	100%	Non-Insurer
	715-725 Eaton Way Holdings Ltd.	100%	Non-Insurer
	787 Cliveden Place Holdings Ltd.	100%	Non-Insurer
	8400 River Road Holdings Ltd.	100%	Non-Insurer
	Bentall Kennedy Holdings (Canada) Ltd.	100%	Non-Insurer
	Bentall Kennedy Holdings (U.S.) Inc.	100%	Non-Insurer
	Bentall Kennedy Luxembourg Holdings Ltd.	100%	Non-Insurer
	Bentall Kennedy (Luxembourg) G.P. Sarl	100%	Non-Insurer
	Bentall Kennedy Prime Canadian Property Fund GP Inc.	100%	Non-Insurer
	Bentall Property Fund VI General Partner Inc.	100%	Non-Insurer
	Bentall Property Fund VI Holdings Inc.	100%	Non-Insurer
	Bentall Property Services (Ontario) Ltd.	100%	Non-Insurer
	BK Prime False Creek Residences Holdings Ltd.	100%	Non-Insurer
	BK Prime GP Holdco Inc.	100%	Non-Insurer
	10 Ronrose Drive GP Inc.	100%	Non-Insurer
	121 King Street West I GP Inc.	100%	Non-Insurer
	121 King Street West II GP Inc.	100%	Non-Insurer
	121 King Street West III GP Inc.	100%	Non-Insurer
	12211 Horseshoe Way GP Inc.	100%	Non-Insurer
	1380 Burrard Street GP Inc.	100%	Non-Insurer
	13th Avenue SE GP Inc.	100%	Non-Insurer
	13th Avenue SW GP Inc.	100%	Non-Insurer
	1600 Rene-Levesque GP Inc.	100%	Non-Insurer
	1642 Merivale Road GP Inc.	100%	Non-Insurer
	18 Parkshore Drive GP Inc.	100%	Non-Insurer
	1855 and 1875 Buckhorn Gate GP Inc.	100%	Non-Insurer
	2-8 St. Thomas Street GP Inc.	100%	Non-Insurer
	290-300 King George Road GP Inc.	100%	Non-Insurer
	5100 Spectrum Way GP Inc.	100%	Non-Insurer

STATEMENT AS OF MARCH 31, 2016 OF THE UDC OHIO, INC.

Federal ID#	Name of Subsidiary Company of Sun Life Financial Inc.	% of Voting Shares	Insurer / Non-Insurer
	52nd Street Business Centre GP Inc.	100%	Non-Insurer
	550 Burrard I GP Inc.	100%	Non-Insurer
	550 Burrard II GP Inc.	100%	Non-Insurer
	5825 Explorer Drive GP Inc.	100%	Non-Insurer
	5875 Explorer Drive GP Inc.	100%	Non-Insurer
	77 Metcalfe Street II GP Inc.	100%	Non-Insurer
	Airport 407 Business Campus GP Inc.	100%	Non-Insurer
	BK Prime Alberta I GP Inc.	100%	Non-Insurer
	BK Prime British Columbia I GP Inc.	100%	Non-Insurer
	BK Prime False Creek Residences GP Inc.	100%	Non-Insurer
	BK Prime Foothills North GP Inc.	100%	Non-Insurer
	BK Prime Kelowna Property Holdings GP Inc.	100%	Non-Insurer
	BK Prime Ontario I GP Inc.	100%	Non-Insurer
	BK Prime Quebec I GP Inc.	100%	Non-Insurer
	Capilano Business Park II GP Inc.	100%	Non-Insurer
	CareLife Fleetwood GP Inc.	100%	Non-Insurer
	CareLife Maple Ridge GP Inc.	100%	Non-Insurer
	Champlain Square GP Inc.	100%	Non-Insurer
	Churchill 403 Business Campus GP Inc.	100%	Non-Insurer
	Dalhousie Station GP Inc.	100%	Non-Insurer
	Eastgate Square GP Inc.	100%	Non-Insurer
	Gateway Business Campus GP Inc.	100%	Non-Insurer
	H Business Park (A&B) GP Inc.	100%	Non-Insurer
	H Business Park (G&H) GP Inc.	100%	Non-Insurer
	Hazeldean Mall GP Inc.	100%	Non-Insurer
	Hillside Centre I GP Inc.	100%	Non-Insurer
	Hillside Centre II GP Inc.	100%	Non-Insurer
	Lakeshore Streetfront Retail Properties GP Inc.	100%	Non-Insurer
	Lakeshore Streetfront Retail Properties II GP Inc.	100%	Non-Insurer
	Milton Mall GP Inc.	100%	Non-Insurer
	Milton Mall II GP Inc.	100%	Non-Insurer
	Mission Hill GP Inc.	100%	Non-Insurer
	PCDL (St-Laurent Portfolio) GP Inc.	100%	Non-Insurer
	Pearson Corporate Centre GP Inc.	100%	Non-Insurer
	Peterborough Retail Portfolio GP Inc.	100%	Non-Insurer
	PG Village Shopping Centre GP Inc.	100%	Non-Insurer
	Precidio Court and Corporation Drive GP Inc.	100%	Non-Insurer
	St. Edwards Crossing GP Inc.	100%	Non-Insurer
	Viceroy Road Portfolio GP Inc.	100%	Non-Insurer
	West Pender I GP Inc.	100%	Non-Insurer

**STATEMENT AS OF MARCH 31, 2016 OF THE UDC OHIO, INC.**

<b>Federal ID#</b>	<b>Name of Subsidiary Company of Sun Life Financial Inc.</b>	<b>% of Voting Shares</b>	<b>Insurer / Non-Insurer</b>
	West Pender II GP Inc.	100%	Non-Insurer
	West Pender III GP Inc.	100%	Non-Insurer
	Westpen 10 Dundas GP Inc.	100%	Non-Insurer
	Westpen 10201 Jasper Avenue GP Inc.	100%	Non-Insurer
	Westpen 10303 Jasper Avenue GP Inc.	100%	Non-Insurer
	Westpen North Hill GP Inc.	100%	Non-Insurer
	White Oaks Mall I GP Inc.	100%	Non-Insurer
	White Oaks Mall II GP Inc.	100%	Non-Insurer
	WO Mall GP Inc.	100%	Non-Insurer
	Yellowhead Crossing I GP Inc.	100%	Non-Insurer
	Yellowhead Crossing II GP Inc.	100%	Non-Insurer
	Yellowhead Crossing III GP Inc.	100%	Non-Insurer
	BKC Capital Inc.	100%	Non-Insurer
	BKCB Services Ltd.	100%	Non-Insurer
	BKCG Services Ltd.	100%	Non-Insurer
	BKCP Services G.P. Ltd.	100%	Non-Insurer
	BKCP Services Limited Partnership	0.01%	Non-Insurer
	BKCP Services Limited Partnership	99.99%	Non-Insurer
	BPF VI/Sunrise Properties Holdings Inc.	100%	Non-Insurer
	Broadway-HEB Property Inc.	100%	Non-Insurer
	Capilano Business Park Holdings Ltd.	100%	Non-Insurer
	Cloverdale Mall Inc.	100%	Non-Insurer
	Doyle Avenue Holdings Ltd.	100%	Non-Insurer
	Evergreen Building Ltd.	100%	Non-Insurer
	Hillside Centre Holdings Inc.	100%	Non-Insurer
	Metropolitan Towers Development Ltd.	100%	Non-Insurer
	P&T Shopping Centre Holdings Ltd.	100%	Non-Insurer
	Parkgate Village Holdings Ltd.	100%	Non-Insurer
	Penreal Property Fund IV Holdings Inc.	100%	Non-Insurer
	Penreal Property Fund IV General Partner Inc.	100%	Non-Insurer
	Penreal Property Fund V Holdings Inc.	100%	Non-Insurer
	Penreal Property Fund V General Partner Inc.	100%	Non-Insurer
	PenRetail II Ltd.	100%	Non-Insurer
	PenRetail Management Limited Partnership	99.99%	Non-Insurer
	PenRetail Management Ltd.	100%	Non-Insurer
	PenRetail Management Limited Partnership	0.01%	Non-Insurer
	SynchroSERV Inc.	100%	Non-Insurer
	SynchroSERV Limited Partnership	0.01%	Non-Insurer
	SynchroSERV Limited Partnership	99.99%	Non-Insurer
	Ten 201 Jasper Avenue Ltd.	100%	Non-Insurer

STATEMENT AS OF MARCH 31, 2016 OF THE UDC OHIO, INC.

Federal ID#	Name of Subsidiary Company of Sun Life Financial Inc.	% of Voting Shares	Insurer / Non-Insurer
	Ten 303 Jasper Avenue Ltd.	100%	Non-Insurer
	White Oaks Mall Holdings Ltd.	100%	Non-Insurer
	Sun Life Global Investments (Canada) Inc.	100%	Non-Insurer
	Sun Life Institutional Investments (Canada) Inc.	100%	Non-Insurer
	Sun Life Canadian Commercial Mortgage GP Inc.	100%	Non-Insurer
	Sun Life Canadian Commercial Mortgage Fund	0.01%	Non-Insurer
	Sun Life Canadian RE GP Inc.	100%	Non-Insurer
	Sun Life Canadian Real Estate Fund	0.01%	Non-Insurer
	Sun Life Long Term PFIP GP Inc.	100%	Non-Insurer
	Sun Life Long Term Private Fixed Income Plus Fund	0.01%	Non-Insurer
	Sun Life Long Term Private Fixed Income Plus Fund	99.99%	Non-Insurer
	Sun Life PFIP GP Inc.	100%	Non-Insurer
	Sun Life Private Fixed Income Plus Fund	0.01%	Non-Insurer
	Sun Life Short Term PFIP GP Inc.	100%	Non-Insurer
	Sun Life Short Term Private Fixed Income Plus Fund	0.01%	Non-Insurer
	Sun Life Short Term Private Fixed Income Plus Fund	99.99%	Non-Insurer
38-1082080 80802 (CN)	<b>Sun Life Assurance Company of Canada</b> (including the United States Branch) - United States Operations	100%	Insurer
13-3830846	Dental Health Alliance, LLC	100%	Non-Insurer
59-3063687	Denticare of Alabama, Inc.	100%	Insurer
26-4183712	SL Investment US-RE Holdings 2009-1, Inc.	100%	Non-Insurer
	Sun 521 Morehead, LLC	100%	Non-Insurer
	Morehead Parking Facility, LLC	50%	Non-Insurer
06-0893662 80926 CT	Sun Life and Health Insurance Company (U.S.)	100%	Insurer
	Sun Life Financial International Holdings (MC), LLC	100%	Non-Insurer
	Sun MetroNorth, LLC	100%	Non-Insurer
45-2424030	Solidify Software, LLC	100%	Non-Insurer
33-0360239	UDC Dental California, Inc.	100%	Insurer
74-2609036 52022 OH	UDC Ohio, Inc.	100%	Insurer
58-1909945	Union Security DentalCare of Georgia, Inc.	100%	Insurer
52-1565653 11244 NJ	Union Security DentalCare of New Jersey, Inc.	100%	Insurer
86-0517444 47708 AZ	United Dental Care of Arizona, Inc.	100%	Insurer
86-0631335 52032 CO	United Dental Care of Colorado, Inc.	100%	Insurer
38-2833988 11111 MI	United Dental Care of Michigan, Inc.	100%	Insurer
75-2481527 47044 MO	United Dental Care of Missouri, Inc.	100%	Insurer
86-0384270 47042 NM	United Dental Care of New Mexico, Inc.	100%	Insurer
75-2076282 95142 TX	United Dental Care of Texas, Inc.	100%	Insurer
75-2635404 95450 UT	United Dental Care of Utah, Inc.	100%	Insurer
38-1082080 80802 (CN)	<b>Sun Life Assurance Company of Canada</b> - Foreign Operations	100%	Insurer
	6965083 Canada Inc.	100%	Non-Insurer

**STATEMENT AS OF MARCH 31, 2016 OF THE UDC OHIO, INC.**

<b>Federal ID#</b>	<b>Name of Subsidiary Company of Sun Life Financial Inc.</b>	<b>% of Voting Shares</b>	<b>Insurer / Non-Insurer</b>
	7037457 Canada Inc.	100%	Non-Insurer
	7647913 Canada Inc.	100%	Non-Insurer
	7647930 Canada Inc.	100%	Non-Insurer
	Annemasse Boisbriand Holdings L.P.	1%	Non-Insurer
	8744831 Canada Inc.	100%	Non-Insurer
	SLCRE Top GP Inc.	100%	Non-Insurer
	SLCRE Top LP	0.01%	Non-Insurer
	SLCRE Top LP	99.99%	Non-Insurer
	Sun Life Canadian Real Estate Fund	53.8%	Non-Insurer
	8750840 Canada Inc.	100%	Non-Insurer
	Sun Life Canadian Real Estate Fund	46.19%	Non-Insurer
	Annemasse Boisbriand Holdings L.P.	99%	Non-Insurer
	Faubourg Boisbriand Shopping Centre G.P. Inc.	50%	Non-Insurer
	Faubourg Boisbriand Shopping Centre L.P.	49.999%	Non-Insurer
	Faubourg Boisbriand Shopping Centre Holdings Inc.	100%	Non-Insurer
	BestServe Financial Limited	100%	Non-Insurer
	Canadian Environmental Energy Corporation	32.2%	Non-Insurer
	Chapais Electrique Limitée	100%	Non-Insurer
	Country Lane Enterprises Ltd.	100%	Non-Insurer
	Mississauga Executive Enterprises Limited	50%	Non-Insurer
	PT. Sun Life Financial Indonesia	97.87%	Insurer
	PT. Sun Life Indonesia Services	100%	Non-Insurer
	PT. CIMB Sun Life	49%	Insurer
	PT. Sun Life Financial Indonesia	2.13%	Insurer
	PVI Sun Life Insurance Company Limited	75%	Insurer
	PVS Preferred Vision Services Inc.	40%	Non-Insurer
	SECLON Inc.	30%	Non-Insurer
	seclonLogic Inc.	30%	Non-Insurer
	SLF of Canada UK Limited	100%	Non-Insurer
	Sun Life of Canada UK Holdings Limited	100%	Non-Insurer
	Laurtrust Limited	100%	Non-Insurer
	SLFC Assurance (UK) Limited	100%	Non-Insurer
	Sun Life Assurance Company of Canada (U.K.) Limited	100%	Insurer
	Barnwood Properties Limited	100%	Non-Insurer
	SLFC Services Company (UK) Limited	100%	Non-Insurer
	Sun Life (India) AMC Investments Inc.	100%	Non-Insurer
	Birla Sun Life Asset Management Company Limited	49%	Non-Insurer
	Aditya Birla Sun Life Asset Management Company Ltd.	100%	Non-Insurer
	Aditya Birla Sun Life Asset Management Company Pte. Ltd.	100%	Non-Insurer
	Birla Sun Life AMC (Mauritius) Limited	100%	Non-Insurer
	India Advantage Fund Limited	100%	Non-Insurer

STATEMENT AS OF MARCH 31, 2016 OF THE UDC OHIO, INC.

Federal ID#	Name of Subsidiary Company of Sun Life Financial Inc.	% of Voting Shares	Insurer / Non-Insurer
	Birla Sun Life Trustee Company Private Limited	49%	Non-Insurer
	Sun Life (India) Distribution Investments Inc.	100%	Non-Insurer
	Sun Life (Luxembourg) Finance No. 2 Sàrl	100%	Non-Insurer
	Sun Life Canadian Commercial Mortgage Fund	45%	Non-Insurer
	Sun Life Capital Trust	100%	Non-Insurer
	Sun Life Capital Trust II	100%	Non-Insurer
	Sun Life Everbright Life Insurance Company Limited	24.99%	Insurer
	Sun Life Everbright Asset Management Co., Ltd.	99%	Non-Insurer
	Sun Life Financial (India) Insurance Investments Inc.	100%	Non-Insurer
	Birla Sun Life Insurance Company Limited	26%	Insurer
	Birla Sun Life Pension Management Limited	100%	Non-Insurer
	Sun Life Financial Advisory Inc.	100%	Non-Insurer
	Sun Life Financial Asia Services Limited	100%	Non-Insurer
	Sun Life Financial Distributors (Bermuda) Ltd.	100%	Non-Insurer
	Sun Life Financial Distributors (Canada) Inc.	100%	Non-Insurer
	Sun Life Financial Distributors (Singapore) Pte. Ltd.	100%	Non-Insurer
	Sun Life Financial Investment Services (Canada) Inc.	100%	Non-Insurer
	Sun Life Financial Investments (Bermuda) Ltd.	100%	Non-Insurer
	Sun Life Financial of Canada (U.K.) Overseas Investments Limited	100%	Non-Insurer
	Sun Life of Canada (Netherlands) B.V.	50%	Non-Insurer
	Sun Life Financial Philippine Holding Company, Inc.	100%	Non-Insurer
	Sun Life Grepa Financial, Inc.	49%	Insurer
	Great Life Financial Assurance Corporation	100%	Insurer
	Grepa Realty Holdings Corporation	51%	Non-Insurer
	Grepalife Asset Management Corporation	100%	Non-Insurer
	Grepalife Balanced Fund Corporation	56.49%	Non-Insurer
	Sun Life of Canada (Philippines), Inc.	100%	Insurer
	Sun Life Asset Management Company, Inc.	100%	Non-Insurer
	Sun Life Prosperity Dollar Wellspring Fund, Inc.	100%	Non-Insurer
	Sun Life Prosperity Money Market Fund, Inc.	33.93%	Non-Insurer
	Sun Life Prosperity Philippine Stock Index Fund, Inc.	25.01%	Non-Insurer
	Sun Life Prosperity World Voyager Fund, Inc.	100%	Non-Insurer
	Sun Life Financial Plans, Inc.	100%	Non-Insurer
	Sun Life Prosperity Dynamic Fund, Inc.	16.29%	Non-Insurer
	Sun Life Financial Trust Inc.	100%	Non-Insurer
	Sun Life Hong Kong Limited	100%	Insurer
	Sun Life Asset Management (HK) Limited	100%	Non-Insurer
	Sun Life Financial (Hong Kong) Limited	100%	Insurer
	Sun Life Hong Kong Services Limited	100%	Non-Insurer
	Sun Life Trustee Company Limited	100%	Non-Insurer
	Sun Life India Service Centre Private Limited	100%	Non-Insurer
	Sun Life Information Services Canada, Inc.	100%	Non-Insurer
	Sun Life Information Services Ireland Limited	100%	Non-

STATEMENT AS OF MARCH 31, 2016 OF THE UDC OHIO, INC.

Federal ID#	Name of Subsidiary Company of Sun Life Financial Inc.	% of Voting Shares	Insurer / Non-Insurer
			Insurer
	Sun Life Insurance (Canada) Limited	100%	Insurer
	SLI General Partner Limited	100%	Non-Insurer
	SLI Investments LP	0.1%	Non-Insurer
	SLI Investments LP	99.9%	Non-Insurer
	6425411 Canada Inc.	100%	Non-Insurer
	Sun Life Investments LLC	100%	Non-Insurer
	Sun Life Malaysia Assurance Berhad	49%	Insurer
	Sun Life Malaysia Takaful Berhad	49%	Insurer
	Sun Life of Canada (Netherlands) B.V.	50%	Non-Insurer

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	*
0549	Sun Life Financial Group	00000	98-0226074			TSX, NYSE, PSE	Sun Life Financial Inc.	CAN	UIP	Common Shareholders	Ownership	100.000	Common Shareholders	
0549	Sun Life Financial Group	00000					0936543 BC Ltd.	CAN	NIA	Bentall Kennedy (Canada) Limited Partnership	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					10 Dundas Street Ltd.	CAN	NIA	Bentall Kennedy (Canada) Limited Partnership	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					10 Ronrose Drive GP Inc.	CAN	NIA	BK Prime GP Holdco Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					1075 West Georgia Limited	CAN	NIA	Bentall Kennedy (Canada) Limited Partnership	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					1090 Pender Properties Ltd.	CAN	NIA	Bentall Kennedy (Canada) Limited Partnership	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					121 King Street West I GP Inc.	CAN	NIA	BK Prime GP Holdco Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					121 King Street West II GP Inc.	CAN	NIA	BK Prime GP Holdco Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					121 King Street West III GP Inc.	CAN	NIA	BK Prime GP Holdco Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					121 King Street West Ltd.	CAN	NIA	Bentall Kennedy (Canada) Limited Partnership	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					12211 Horseshoe Way GP Inc.	CAN	NIA	BK Prime GP Holdco Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					1380 Burrard Street GP Inc.	CAN	NIA	BK Prime GP Holdco Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					13th Avenue SE GP Inc.	CAN	NIA	BK Prime GP Holdco Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					13th Avenue SW GP Inc.	CAN	NIA	BK Prime GP Holdco Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					1600 Rene-Levesque GP Inc.	CAN	NIA	BK Prime GP Holdco Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					1600 Rene-Levesque Ltd.	CAN	NIA	Bentall Kennedy (Canada) Limited Partnership	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					1642 Merivale Road GP Inc.	CAN	NIA	BK Prime GP Holdco Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					1687 Cliveden Avenue Holdings Ltd.	CAN	NIA	Bentall Kennedy (Canada) Limited Partnership	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					18 Parkshore Drive GP Inc.	CAN	NIA	BK Prime GP Holdco Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					1855 and 1875 Buckhorn Gate GP Inc.	CAN	NIA	BK Prime GP Holdco Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					2113686 Manitoba Ltd.	CAN	NIA	Bentall Kennedy (Canada) Limited Partnership	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					2659 Douglas Street Holdings Ltd.	CAN	NIA	Bentall Kennedy (Canada) Limited Partnership	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					2-8 St. Thomas Street GP Inc.	CAN	NIA	BK Prime GP Holdco Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					290-300 King George Road GP Inc.	CAN	NIA	BK Prime GP Holdco Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					3060097 Nova Scotia Company	CAN	NIA	MFS Institutional Advisors, Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					5100 Spectrum Way GP Inc.	CAN	NIA	BK Prime GP Holdco Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					52nd Street Business Centre GP Inc.	CAN	NIA	BK Prime GP Holdco Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					550 Burrard I GP Inc.	CAN	NIA	BK Prime GP Holdco Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					550 Burrard II GP Inc.	CAN	NIA	BK Prime GP Holdco Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					550 Burrard Street Ltd.	CAN	NIA	0936543 BC Ltd.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					5825 Explorer Drive GP Inc.	CAN	NIA	BK Prime GP Holdco Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					5875 Explorer Drive GP Inc.	CAN	NIA	BK Prime GP Holdco Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					6324983 Canada Inc.	CAN	NIA	Sun Life Financial Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					6425411 Canada Inc.	CAN	NIA	SLI Investments LP	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					6828141 Canada Inc.	CAN	NIA	Sun Life Financial Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					6965083 Canada Inc.	CAN	NIA	Sun Life Assurance Company of Canada	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					7037457 Canada Inc.	CAN	NIA	6965083 Canada Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					715-725 Eaton Way Holdings Ltd.	CAN	NIA	Bentall Kennedy (Canada) Limited Partnership	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					7647913 Canada Inc.	CAN	NIA	Sun Life Assurance Company of Canada	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					7647930 Canada Inc.	CAN	NIA	Sun Life Assurance Company of Canada	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					77 Metcalfe Street II GP Inc.	CAN	NIA	BK Prime GP Holdco Inc.	Ownership	100.000	Sun Life Financial Inc.	

STATEMENT AS OF MARCH 31, 2016 OF THE UDC OHIO, INC.

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0549	Sun Life Financial Group	00000					787 Cliveden Place Holdings Ltd.	CAN	NIA	Bentall Kennedy (Canada) Limited Partnership	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					8400 River Road Holdings Ltd.	CAN	NIA	Bentall Kennedy (Canada) Limited Partnership	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					8744831 Canada Inc.	CAN	NIA	Sun Life Assurance Company of Canada	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					8750840 Canada Inc.	CAN	NIA	Sun Life Canadian Real Estate Fund	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					9389547 Canada Inc.	CAN	NIA	Sun Life Financial Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Aditya Birla Sun Life Asset Management Company Ltd.	ARE	NIA	Birla Sun Life Asset Management Company Limited	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Aditya Birla Sun Life Asset Management Company Pte. Ltd.	SGP	NIA	Birla Sun Life Asset Management Company Limited	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Airport 407 Business Campus GP Inc.	CAN	NIA	BK Prime GP Holdco Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Annemasse Boisbriand Holdings L.P.	CAN	NIA	Sun Life Assurance Company of Canada	Ownership	99.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Annemasse Boisbriand Holdings L.P.	CAN	NIA	7647930 Canada Inc.	Ownership	1.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Barnwood Properties Limited	GBR	NIA	(U.K.) Limited	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Bentall Kennedy (Canada) G.P. Ltd.	CAN	NIA	BK Canada Holdings Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Bentall Kennedy (Canada) Limited Partnership	CAN	NIA	BK Canada Holdings Inc.	Ownership	99.990	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Bentall Kennedy (Canada) Limited Partnership	CAN	NIA	Bentall Kennedy (Canada) G.P. Ltd.	Ownership	0.010	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Bentall Kennedy (Luxembourg) G.P. Sarl	LUX	NIA	Bentall Kennedy Luxembourg Holdings Ltd.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000	20-5270592				Bentall Kennedy (U.S.) G.P. LLC	WA	NIA	BK U.S. Holdings, Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000	20-5300937				Bentall Kennedy (U.S.) Limited Partnership	WA	NIA	BK U.S. Holdings, Inc.	Ownership	99.990	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000	20-5300937				Bentall Kennedy (U.S.) Limited Partnership	WA	NIA	Bentall Kennedy (U.S.) G.P. LLC	Ownership	0.010	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Bentall Kennedy Holdings (Canada) Ltd.	CAN	NIA	Bentall Kennedy (Canada) Limited Partnership	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Bentall Kennedy Holdings (U.S.) Inc.	CA	NIA	Bentall Kennedy Holdings (Canada) Ltd.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000	32-0466479				Bentall Kennedy Holdings LLC	DE	NIA	Bentall Kennedy (U.S.) Limited Partnership	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Bentall Kennedy Luxembourg Holdings Ltd.	CAN	NIA	Bentall Kennedy (Canada) Limited Partnership	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Bentall Kennedy Prime Canadian Property Fund GP Inc.	CAN	NIA	Bentall Kennedy (Canada) Limited Partnership	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000	94-3402400				Bentall Kennedy Real Estate Services (U.S.) Inc.	CA	NIA	Bentall Kennedy (U.S.) Limited Partnership	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Bentall Property Fund VI General Partner Inc.	CAN	NIA	Bentall Kennedy (Canada) Limited Partnership	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Bentall Property Fund VI Holdings Inc.	CAN	NIA	Bentall Kennedy (Canada) Limited Partnership	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Bentall Property Services (Ontario) Ltd.	CAN	NIA	Bentall Kennedy (Canada) Limited Partnership	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					BestServe Financial Limited	HKG	NIA	Sun Life Assurance Company of Canada	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Birla Sun Life AMC (Mauritius) Limited	MUS	NIA	Birla Sun Life Asset Management Company Limited	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Birla Sun Life Asset Management Company Limited	JND	NIA	Sun Life (India) AMC Investments Inc.	Ownership	49.000	Sun Life Financial Inc.	

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
...0549	Sun Life Financial Group .....	...00000	.....	.....	.....	.....	Birla Sun Life Insurance Company Limited .....	...JND	...IA	Sun Life Financial (India) Insurance Investments Inc. .... Birla Sun Life Insurance Company Limited .....	Ownership.....	..26.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000	.....	.....	.....	.....	Birla Sun Life Pension Management Limited .....	...JND	...NIA	Birla Sun Life Pension Management Limited .....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000	.....	.....	.....	.....	Birla Sun Life Trustee Company Private Limited .....	...JND	...NIA	Sun Life (India) AMC Investments Inc. ....	Ownership.....	..49.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000	.....	.....	.....	.....	BK Canada Holdings Inc. ....	...CAN	...NIA	Sun Life Global Investments Inc. ....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000	.....	.....	.....	.....	BK Prime Alberta I GP Inc. ....	...CAN	...NIA	BK Prime GP Holdco Inc. ....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000	.....	.....	.....	.....	BK Prime British Columbia I GP Inc. ....	...CAN	...NIA	BK Prime GP Holdco Inc. ....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000	.....	.....	.....	.....	BK Prime False Creek Residences GP Inc. ....	...CAN	...NIA	BK Prime GP Holdco Inc. ....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000	.....	.....	.....	.....	BK Prime False Creek Residences Holdings Ltd. ....	...CAN	...NIA	Bentall Kennedy (Canada) Limited .....	Partnership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000	.....	.....	.....	.....	BK Prime Foothills North GP Inc. ....	...CAN	...NIA	BK Prime GP Holdco Inc. ....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000	.....	.....	.....	.....	BK Prime GP Holdco Inc. ....	...CAN	...NIA	Bentall Kennedy (Canada) Limited .....	Partnership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000	.....	.....	.....	.....	BK Prime Kelowna Property Holdings GP Inc. ....	...CAN	...NIA	BK Prime GP Holdco Inc. ....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000	.....	.....	.....	.....	BK Prime Ontario I GP Inc. ....	...CAN	...NIA	BK Prime GP Holdco Inc. ....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000	.....	.....	.....	.....	BK Prime Quebec I GP Inc. ....	...CAN	...NIA	BK Prime GP Holdco Inc. ....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000	68-0635051	.....	.....	.....	BK U.S. Holdings, Inc. ....	...DE	...NIA	Sun Life Financial (U.S.) Investments LLC .....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000	.....	.....	.....	.....	BKC Capital Inc. ....	...CAN	...NIA	Bentall Kennedy (Canada) Limited .....	Partnership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000	.....	.....	.....	.....	BKCB Services Ltd. ....	...CAN	...NIA	Bentall Kennedy (Canada) Limited .....	Partnership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000	.....	.....	.....	.....	BKCG Services Ltd. ....	...CAN	...NIA	Bentall Kennedy (Canada) Limited .....	Partnership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000	.....	.....	.....	.....	BKCP Services G.P. Ltd. ....	...CAN	...NIA	Bentall Kennedy (Canada) Limited .....	Partnership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000	.....	.....	.....	.....	BKCP Services Limited Partnership .....	...CAN	...NIA	Partnership .....	Ownership.....	..99.990	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000	.....	.....	.....	.....	BKCP Services Limited Partnership .....	...CAN	...NIA	BKCP Services G.P. Ltd. ....	Ownership.....	..0.010	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000	90-0925083	.....	.....	.....	BKUS Institutional Logistics Coinvestment LLC .....	...CA	...NIA	Bentall Kennedy (U.S.) Limited .....	Partnership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000	.....	.....	.....	.....	BPF VI/Sunrise Properties Holdings Inc. ....	...CAN	...NIA	Bentall Kennedy (Canada) Limited .....	Partnership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000	.....	.....	.....	.....	Broadway-HEB Property Inc. ....	...CAN	...NIA	Bentall Kennedy (Canada) Limited .....	Partnership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000	.....	.....	.....	.....	Canadian Environmental Energy Corporation .....	...CAN	...NIA	Sun Life Assurance Company of Canada .....	Ownership.....	..32.200	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000	.....	.....	.....	.....	Capilano Business Park Holdings Ltd. ....	...CAN	...NIA	Bentall Kennedy (Canada) Limited .....	Partnership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000	.....	.....	.....	.....	Capilano Business Park II GP Inc. ....	...CAN	...NIA	BK Prime GP Holdco Inc. ....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000	.....	.....	.....	.....	CareLife Fleetwood GP Inc. ....	...CAN	...NIA	BK Prime GP Holdco Inc. ....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000	.....	.....	.....	.....	CareLife Maple Ridge GP Inc. ....	...CAN	...NIA	BK Prime GP Holdco Inc. ....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000	.....	.....	.....	.....	Champlain Square GP Inc. ....	...CAN	...NIA	BK Prime GP Holdco Inc. ....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000	.....	.....	.....	.....	Chapais Electrique Limitée .....	...CAN	...NIA	Canadian Environmental Energy Corporation .....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000	.....	.....	.....	.....	Churchill 403 Business Campus GP Inc. ....	...CAN	...NIA	BK Prime GP Holdco Inc. ....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000	.....	.....	.....	.....	Cloverdale Mall Inc. ....	...CAN	...NIA	Bentall Kennedy (Canada) Limited .....	Partnership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000	.....	.....	.....	.....	Country Lane Enterprises Ltd. ....	...CAN	...NIA	Sun Life Assurance Company of Canada .....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
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0549	Sun Life Financial Group	00000					Dalhousie Station GP Inc.	CAN	NIA	BK Prime GP Holdco Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000	13-3830846				Dental Health Alliance, LLC	DE	NIA	Sun Life Assurance Company of Canada	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000	59-3063687				Denticare of Alabama, Inc.	AL	IA	Sun Life Assurance Company of Canada	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000	01-0483086				Disability Reinsurance Management Services, Inc.	DE	NIA	Sun Life of Canada (U.S.) Holdings, Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Doyle Avenue Holdings Ltd.	CAN	NIA	Bentall Kennedy (Canada) Limited Partnership	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Eastgate Square GP Inc.	CAN	NIA	BK Prime GP Holdco Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000	61-1723752				Edgemoor Partners LLC	DE	NIA	Sun Life Financial (U.S.) Investments LLC	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Evergreen Building Ltd.	CAN	NIA	Bentall Kennedy (Canada) Limited Partnership	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Faubourg Boisbriand Shopping Centre G.P. Inc.	CAN	NIA	Annemasse Boisbriand Holdings L.P.	Ownership	50.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Faubourg Boisbriand Shopping Centre Holdings Inc.	CAN	NIA	Faubourg Boisbriand Shopping Centre L.P.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Faubourg Boisbriand Shopping Centre L.P.	CAN	NIA	Annemasse Boisbriand Holdings L.P.	Ownership	49.999	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Gateway Business Campus GP Inc.	CAN	NIA	BK Prime GP Holdco Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Great Life Financial Assurance Corporation	PHL	IA	Sun Life Grepa Financial, Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Grepa Realty Holdings Corporation	PHL	NIA	Sun Life Grepa Financial, Inc.	Ownership	51.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Grepalife Asset Management Corporation	PHL	NIA	Sun Life Grepa Financial, Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Grepalife Balanced Fund Corporation	PHL	NIA	Sun Life Grepa Financial, Inc.	Ownership	56.490	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					H Business Park (A&B) GP Inc.	CAN	NIA	BK Prime GP Holdco Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					H Business Park (G&H) GP Inc.	CAN	NIA	BK Prime GP Holdco Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Hazelden Mall GP Inc.	CAN	NIA	BK Prime GP Holdco Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Hillside Centre Holdings Inc.	CAN	NIA	Bentall Kennedy (Canada) Limited Partnership	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Hillside Centre I GP Inc.	CAN	NIA	BK Prime GP Holdco Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Hillside Centre II GP Inc.	CAN	NIA	BK Prime GP Holdco Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	64602	61-0403075				Independence Life and Annuity Company	DE	IA	Sun Life of Canada (U.S.) Holdings, Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					India Advantage Fund Limited	MUS	NIA	Birla Sun Life Asset Management Company Limited	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000	27-0411285				Kennedy Management Investors LLC - Series IX	DE	NIA	Bentall Kennedy (U.S.) Limited Partnership	Ownership	67.750	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000	27-0410086				Kennedy Management Investors LLC - Series VI	DE	NIA	Bentall Kennedy (U.S.) Limited Partnership	Ownership	29.171	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000	27-0410216				Kennedy Management Investors LLC - Series VII	DE	NIA	Bentall Kennedy (U.S.) Limited Partnership	Ownership	52.192	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Kennedy Management Investors LLC - Series XI	DE	NIA	Bentall Kennedy (U.S.) Limited Partnership	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Lakeshore Streetfront Retail Properties GP Inc.	CAN	NIA	BK Prime GP Holdco Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Lakeshore Streetfront Retail Properties II GP Inc.	CAN	NIA	BK Prime GP Holdco Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Laurtrust Limited	GBR	NIA	Sun Life of Canada UK Holdings Limited	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000	04-2747644				Massachusetts Financial Services Company	DE	NIA	Sun Life of Canada (U.S.) Financial Services Holdings, Inc.	Ownership	93.147	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Metropolitan Towers Development Ltd.	CAN	NIA	Bentall Kennedy (Canada) Limited Partnership	Ownership	100.000	Sun Life Financial Inc.	

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Perce-ntage	Ultimate Controlling Entity(ies)/Person(s)	*
0549	Sun Life Financial Group	00000					MFS Bermuda Holdings Ltd.	BMU	NIA	Massachusetts Financial Services Company	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					MFS Development Funds, LLC	DE	NIA	Massachusetts Financial Services Company	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					MFS do Brasil Desenvolvimento de Mercado Ltda.	BRA	NIA	MFS International Ltd.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000	04-2747644				MFS Exchange LLC	DE	NIA	Massachusetts Financial Services Company	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000	04-3169826				MFS Fund Distributors, Inc.	DE	NIA	Massachusetts Financial Services Company	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000	02-0507414				MFS Heritage Trust Company	NH	NIA	Massachusetts Financial Services Company	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000	04-3247425				MFS Institutional Advisors, Inc.	DE	NIA	Massachusetts Financial Services Company	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					MFS International (Chile) SpA	CHL	NIA	MFS International Ltd.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					MFS International (Hong Kong) Limited	HKG	NIA	MFS International Ltd.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					MFS International (U.K.) Limited	GBR	NIA	MFS International Holdings Pty Ltd	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					MFS International Australia Pty Ltd	AUS	NIA	MFS International Holdings Pty Ltd	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					MFS International Holdings Pty Ltd	AUS	NIA	MFS International Ltd.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					MFS International Ltd.	BMU	NIA	Massachusetts Financial Services Company	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					MFS International Singapore Pte. Ltd.	SGP	NIA	MFS International Holdings Pty Ltd	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					MFS International Switzerland GmbH	CHE	NIA	MFS International (U.K.) Limited	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					MFS Investment Management Canada Limited	CAN	NIA	3060097 Nova Scotia Company	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					MFS Investment Management Company (LUX) S.à.r.l.	LUX	NIA	MFS International Holdings Pty Ltd	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					MFS Investment Management K.K.	JPN	NIA	MFS International Holdings Pty Ltd	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000	04-2864897				MFS Service Center, Inc.	DE	NIA	Massachusetts Financial Services Company	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Milton Mall GP Inc.	CAN	NIA	BK Prime GP Holdco Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Milton Mall II GP Inc.	CAN	NIA	BK Prime GP Holdco Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Mission Hill GP Inc.	CAN	NIA	BK Prime GP Holdco Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Mississauga Executive Enterprises Limited	CAN	NIA	Sun Life Assurance Company of Canada	Ownership	50.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Morehead Parking Facility, LLC	NC	NIA	Sun 521 Morehead, LLC	Ownership	50.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					NewTower Management GP LLC	DE	NIA	NewTower Trust Company	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					NewTower Management LLC	DE	NIA	NewTower Trust Company	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000	30-0872552				NewTower Trust Company	MD	NIA	Rushmore Partners LLC	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					P&T Shopping Centre Holdings Ltd.	CAN	NIA	Bentall Kennedy (Canada) Limited	Partnership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Parkgate Village Holdings Ltd.	CAN	NIA	Bentall Kennedy (Canada) Limited	Partnership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					PCDL (St-Laurent Portfolio) GP Inc.	CAN	NIA	BK Prime GP Holdco Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Pearson Corporate Centre GP Inc.	CAN	NIA	BK Prime GP Holdco Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Penreal Property Fund IV General Partner Inc.	CAN	NIA	Bentall Kennedy (Canada) Limited	Partnership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Penreal Property Fund IV Holdings Inc.	CAN	NIA	Bentall Kennedy (Canada) Limited	Partnership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Penreal Property Fund V General Partner Inc.	CAN	NIA	Bentall Kennedy (Canada) Limited	Partnership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Penreal Property Fund V Holdings Inc.	CAN	NIA	Bentall Kennedy (Canada) Limited	Partnership	100.000	Sun Life Financial Inc.	

STATEMENT AS OF MARCH 31, 2016 OF THE UDC OHIO, INC.

SCHEDULE Y  
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Perce-ntage	Ultimate Controlling Entity(ies)/Person(s)	*
...0549...	Sun Life Financial Group .....	...00000 .....					PenRetail II Ltd. ....	...CAN...	...NIA.....	Bentall Kennedy (Canada) Limited Partnership .....	Ownership.....	...100.000 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....					PenRetail Management Limited Partnership .....	...CAN...	...NIA.....	Bentall Kennedy (Canada) Limited Partnership .....	Ownership.....	...99.990 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....					PenRetail Management Limited Partnership .....	...CAN...	...NIA.....	PenRetail Management Ltd. ....	Ownership.....	...0.010 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....					PenRetail Management Ltd. ....	...CAN...	...NIA.....	Bentall Kennedy (Canada) Limited Partnership .....	Ownership.....	...100.000 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....					Peterborough Retail Portfolio GP Inc. ....	...CAN...	...NIA.....	BK Prime GP Holdco Inc. ....	Ownership.....	...100.000 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....					PG Village Shopping Centre GP Inc. ....	...CAN...	...NIA.....	BK Prime GP Holdco Inc. ....	Ownership.....	...100.000 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....					Precidio Court and Corporation Drive GP Inc. ....	...CAN...	...NIA.....	BK Prime GP Holdco Inc. ....	Ownership.....	...100.000 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....	91-1435190				Prime Advisors, Inc. ....	...WA...	...NIA.....	Sun Life Financial (U.S.) Investments LLC .....	Ownership.....	...100.000 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...68047 .....	59-0411385				Professional Insurance Company .....	...TX...	...IA.....	Sun Life of Canada (U.S.) Holdings, Inc. ....	Ownership.....	...100.000 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....					PT. CIMB Sun Life .....	...JDN...	...IA.....	PT. Sun Life Indonesia Services .....	Ownership.....	...49.000 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....					PT. Sun Life Financial Indonesia .....	...JDN...	...IA.....	Sun Life Assurance Company of Canada .....	Ownership.....	...97.870 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....					PT. Sun Life Financial Indonesia .....	...JDN...	...IA.....	PT. Sun Life Indonesia Services .....	Ownership.....	...2.130 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....					PT. Sun Life Indonesia Services .....	...JDN...	...NIA.....	Sun Life Assurance Company of Canada .....	Ownership.....	...100.000 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....					PVI Sun Life Insurance Company Limited .....	...VNM...	...IA.....	Sun Life Assurance Company of Canada .....	Ownership.....	...75.000 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....					PVS Preferred Vision Services Inc. ....	...CAN...	...NIA.....	Sun Life Assurance Company of Canada .....	Ownership.....	...40.000 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....	20-1641876				Rushmore Partners LLC .....	...DE...	...NIA.....	Bentall Kennedy Holdings LLC .....	Ownership.....	...100.000 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....	47-3503928				Ryan Labs Asset Management Inc. ....	...DE...	...NIA.....	Sun Life Financial (U.S.) Investments LLC .....	Ownership.....	...100.000 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....					Ryan Labs Fund Management, LLC .....	...DE...	...NIA.....	Ryan Labs Asset Management Inc. ....	Ownership.....	...100.000 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....					Ryan Labs TIPS Partners, L.P. ....	...DE...	...NIA.....	Ryan Labs Fund Management, LLC .....	Ownership.....	...100.000 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....					SECLON Inc. ....	...CAN...	...NIA.....	Sun Life Assurance Company of Canada .....	Ownership.....	...30.000 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....					seclonLogic Inc. ....	...CAN...	...NIA.....	Sun Life Assurance Company of Canada .....	Ownership.....	...30.000 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....	20-8998687				SL Finance 2007-1, Inc. ....	...DE...	...NIA.....	Sun Life Financial Inc. ....	Ownership.....	...100.000 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....					SL Investment 2007-1 ULC .....	...CAN...	...NIA.....	Sun Life Assurance Company of Canada - U.S. Operations Holdings, Inc. ....	Ownership.....	...100.000 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....	26-4183712				SL Investment US-RE Holdings 2009-1, Inc. ....	...DE...	...NIA.....	Sun Life Assurance Company of Canada .....	Ownership.....	...100.000 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....					SLCRE Top GP Inc. ....	...CAN...	...NIA.....	8744831 Canada Inc. ....	Ownership.....	...100.000 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....					SLCRE Top LP .....	...CAN...	...NIA.....	8744831 Canada Inc. ....	Ownership.....	...99.990 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....					SLCRE Top LP .....	...CAN...	...NIA.....	SLCRE Top GP Inc. ....	Ownership.....	...0.010 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....					SLF of Canada UK Limited .....	...GBR...	...NIA.....	Sun Life Assurance Company of Canada .....	Ownership.....	...100.000 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....					SLFC Assurance (UK) Limited .....	...GBR...	...NIA.....	Sun Life of Canada UK Holdings Limited .....	Ownership.....	...100.000 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....					SLFC Services Company (UK) Limited .....	...GBR...	...NIA.....	Sun Life of Canada UK Holdings Limited .....	Ownership.....	...100.000 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....					SLI General Partner Limited .....	...CAN...	...NIA.....	Sun Life Insurance (Canada) Limited .....	Ownership.....	...100.000 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....					SLI Investments LP .....	...CAN...	...NIA.....	Sun Life Insurance (Canada) Limited .....	Ownership.....	...99.900 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....					SLI Investments LP .....	...CAN...	...NIA.....	SLI General Partner Limited .....	Ownership.....	...0.100 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....	45-2424030				Solidify Software, LLC .....	...KS...	...NIA.....	Sun Life Assurance Company of Canada .....	Ownership.....	...100.000 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....					St. Edwards Crossing GP Inc. ....	...CAN...	...NIA.....	BK Prime GP Holdco Inc. ....	Ownership.....	...100.000 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....					Sun 521 Morehead, LLC .....	...DE...	...NIA.....	Sun Life Assurance Company of Canada .....	Ownership.....	...100.000 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....	04-3292937				Sun Canada Financial Co. ....	...DE...	...NIA.....	Sun Life of Canada (U.S.) Holdings, Inc. ....	Ownership.....	...100.000 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....					Sun Life (India) AMC Investments Inc. ....	...CAN...	...NIA.....	Sun Life Assurance Company of Canada .....	Ownership.....	...100.000 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....					Sun Life (India) Distribution Investments Inc. ....	...CAN...	...NIA.....	Sun Life Assurance Company of Canada .....	Ownership.....	...100.000 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....					Sun Life (Luxembourg) Finance No. 1 Sàrl .....	...LUX...	...NIA.....	Sun Life Assurance Company of Canada .....	Ownership.....	...100.000 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....					Sun Life (Luxembourg) Finance No. 2 Sàrl .....	...LUX...	...NIA.....	Sun Life 2007-1 Financing Corp. ....	Ownership.....	...100.000 .....	Sun Life Financial Inc. ....	
...0549...	Sun Life Financial Group .....	...00000 .....						...	...	Sun Life Assurance Company of Canada .....	Ownership.....	...100.000 .....	Sun Life Financial Inc. ....	

STATEMENT AS OF MARCH 31, 2016 OF THE UDC OHIO, INC.

SCHEDULE Y  
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Per-centage	Ultimate Controlling Entity(ies)/Person(s)	*
0549	Sun Life Financial Group	00000					Sun Life 2007-1 Financing Corp.	CAN	NIA	Sun Life Financial Inc. Sun Life of Canada (U.S.) Holdings, Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000	06-1435452				Sun Life Administrators (U.S.), Inc. Sun Life and Health Insurance Company (U.S.)	DE	NIA		Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	80926	06-0893662				Sun Life Asset Management (HK) Limited	CT	IA	Sun Life Assurance Company of Canada	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Sun Life Asset Management Company, Inc.	HKG	NIA	Sun Life Hong Kong Limited	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Sun Life Assurance Company of Canada	PHL	NIA	Sun Life of Canada (Philippines), Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	80802	38-1082080				Sun Life Assurance Company of Canada - U.S. Operations Holdings, Inc.	CAN	UDP	Sun Life Financial Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000	04-3401283				Sun Life Assurance Company of Canada (Barbados) Limited	DE	NIA	Sun Life Global Investments Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Sun Life Assurance Company of Canada (U.K.) Limited	BRB	IA	Sun Life Financial Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Sun Life Canadian Commercial Mortgage Fund	GBR	IA	SLFC Assurance (UK) Limited	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Sun Life Canadian Commercial Mortgage Fund	CAN	NIA	Sun Life Financial Inc.	Ownership	54.990	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Sun Life Canadian Commercial Mortgage Fund	CAN	NIA	Sun Life Assurance Company of Canada	Ownership	45.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Sun Life Canadian Commercial Mortgage GP Inc.	CAN	NIA	Sun Life Canadian Commercial Mortgage GP Inc.	Ownership	0.010	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Sun Life Canadian RE GP Inc.	CAN	NIA	Sun Life Institutional Investments (Canada) Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Sun Life Canadian Real Estate Fund	CAN	NIA	Sun Life Institutional Investments (Canada) Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Sun Life Canadian Real Estate Fund	CAN	NIA	SLCRE Top LP	Ownership	53.800	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Sun Life Capital Trust	CAN	NIA	8744831 Canada Inc.	Ownership	46.190	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Sun Life Capital Trust II	CAN	NIA	Sun Life Canadian RE GP Inc.	Ownership	0.010	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Sun Life Everbright Asset Management Co., Ltd.	CAN	NIA	Sun Life Assurance Company of Canada	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Sun Life Everbright Life Insurance Company Limited	CAN	NIA	Sun Life Assurance Company of Canada	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Sun Life Financial (Bermuda) Reinsurance Ltd.	CHN	NIA	Sun Life Everbright Life Insurance Company Limited	Ownership	99.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Sun Life Financial (Hong Kong) Limited	CHN	IA	Sun Life Assurance Company of Canada	Ownership	24.990	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Sun Life Financial (India) Insurance Investments Inc.	BMU	IA	Sun Life Financial Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Sun Life Financial (Japan), Inc.	BMU	IA	Sun Life Hong Kong Limited	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000	04-3526207				Sun Life Financial (U.S.) Delaware Finance, LLC	CAN	NIA	Sun Life Assurance Company of Canada - U.S. Operations Holdings, Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000	04-3574531				Sun Life Financial (U.S.) Finance, Inc.	DE	NIA	Sun Life of Canada (U.S.) Holdings, Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000	04-3579262				Sun Life Financial (U.S.) Holdings, Inc.	DE	NIA	Sun Life Financial (U.S.) Holdings, Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Sun Life Financial (U.S.) Investments LLC	DE	NIA	Sun Life Assurance Company of Canada - U.S. Operations Holdings, Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	13051	26-1292779				Sun Life Financial (U.S.) Reinsurance Company	VT	IA	Sun Life Financial (U.S.) Holdings, Inc.	Ownership	100.000	Sun Life Financial Inc.	

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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...0549	Sun Life Financial Group .....	...15325	46-1499557	.....	.....	.....	Sun Life Financial (U.S.) Reinsurance Company II .....	..DE	..IA	Independence Life and Annuity Company .....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000	26-3730703	.....	.....	.....	Sun Life Financial (U.S.) Services Company, Inc. ....	..DE	..NIA	Sun Life of Canada (U.S.) Holdings, Inc. ....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000		.....	.....	.....	Sun Life Financial Advisory Inc. ....	..CAN	..NIA	Sun Life Assurance Company of Canada .....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000		.....	.....	.....	Sun Life Financial Asia Services Limited .....	..HKG	..NIA	Sun Life Assurance Company of Canada .....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000		.....	.....	.....	Sun Life Financial Distributors (Bermuda) Ltd. ....	..BMU	..NIA	Sun Life Assurance Company of Canada .....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000		.....	.....	.....	Sun Life Financial Distributors (Canada) Inc. ....	..CAN	..NIA	Sun Life Assurance Company of Canada .....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000		.....	.....	.....	Sun Life Financial Distributors (Singapore) Pte. Ltd. ....	..SGP	..NIA	Sun Life Assurance Company of Canada .....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000	04-2470476	.....	.....	.....	Sun Life Financial Distributors, Inc. ....	..DE	..NIA	Sun Life Financial (U.S.) Holdings, Inc. ....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000		.....	.....	.....	Sun Life Financial International Holdings (MC), LLC .....	..DE	..NIA	Sun Life Assurance Company of Canada .....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000		.....	.....	.....	Sun Life Financial Investment Services (Canada) Inc. ....	..CAN	..NIA	Sun Life Assurance Company of Canada .....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000		.....	.....	.....	Sun Life Financial Investments (Bermuda) Ltd. ....	..BMU	..NIA	Sun Life Assurance Company of Canada .....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000		.....	.....	.....	Sun Life Financial of Canada (U.K.) Overseas Investments Limited .....	..GBR	..NIA	Sun Life Assurance Company of Canada .....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000		.....	.....	.....	Sun Life Financial Philippine Holding Company, Inc. ....	..PHL	..NIA	Sun Life of Canada (Netherlands) B.V. ....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000		.....	.....	.....	Sun Life Financial Plans, Inc. ....	..PHL	..NIA	Sun Life of Canada (Philippines), Inc. ....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000		.....	.....	.....	Sun Life Financial Trust Inc. ....	..CAN	..NIA	Sun Life Assurance Company of Canada .....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000		.....	.....	.....	Sun Life Global Investments (Canada) Inc. ....	..CAN	..NIA	Sun Life Global Investments Inc. ....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000		.....	.....	.....	Sun Life Global Investments Inc. ....	..CAN	..NIA	Sun Life Financial Inc. ....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000		.....	.....	.....	Sun Life Grepa Financial, Inc. ....	..PHL	..IA	Sun Life Financial Philippine Holding Company, Inc. ....	Ownership.....	..49.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000		.....	.....	.....	Sun Life Hong Kong Limited .....	..BMU	..IA	Sun Life Assurance Company of Canada .....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000		.....	.....	.....	Sun Life Hong Kong Services Limited .....	..HKG	..NIA	Sun Life Hong Kong Limited .....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000		.....	.....	.....	Sun Life India Service Centre Private Limited .....	..IND	..NIA	Sun Life Assurance Company of Canada .....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000		.....	.....	.....	Sun Life Information Services Canada, Inc. ....	..CAN	..NIA	Sun Life Assurance Company of Canada .....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000		.....	.....	.....	Sun Life Information Services Ireland Limited .....	..IRL	..NIA	Sun Life Assurance Company of Canada .....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000		.....	.....	.....	Sun Life Institutional Investments (Canada) Inc. ....	..CAN	..NIA	Sun Life Global Investments Inc. ....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000	04-3132283	.....	.....	.....	Sun Life Institutional Investments (U.S.) LLC .....	..DE	..NIA	Sun Life Assurance Company of Canada – U.S. Operations Holdings, Inc. ....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000		.....	.....	.....	Sun Life Insurance (Canada) Limited .....	..CAN	..IA	Sun Life Assurance Company of Canada .....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000		.....	.....	.....	Sun Life Investments LLC .....	..DE	..NIA	6425411 Canada Inc. ....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000		.....	.....	.....	Sun Life Long Term PFIP GP Inc. ....	..CAN	..NIA	Sun Life Institutional Investments (Canada) Inc. ....	Ownership.....	..100.000	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000		.....	.....	.....	Sun Life Long Term Private Fixed Income Plus Fund .....	..CAN	..NIA	Sun Life Institutional Investments (Canada) Inc. ....	Ownership.....	..99.990	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000		.....	.....	.....	Sun Life Long Term Private Fixed Income Plus Fund .....	..CAN	..NIA	Sun Life Long Term PFIP GP Inc. ....	Ownership.....	..0.010	Sun Life Financial Inc. ....	.....
...0549	Sun Life Financial Group .....	...00000		.....	.....	.....	Sun Life Malaysia Assurance Berhad .....	..MYS	..IA	Sun Life Assurance Company of Canada .....	Ownership.....	..49.000	Sun Life Financial Inc. ....	.....

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0549	Sun Life Financial Group	00000					Sun Life Malaysia Takaful Berhad	MYS	IA	Sun Life Assurance Company of Canada	Ownership	49.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Sun Life of Canada (Netherlands) B.V.	NLD	NIA	Sun Life Assurance Company of Canada	Ownership	50.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Sun Life of Canada (Netherlands) B.V.	NLD	NIA	Sun Life Financial of Canada (U.K.) Overseas Investments Limited	Ownership	50.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Sun Life of Canada (Philippines), Inc.	PHL	IA	Sun Life of Canada (Netherlands) B.V.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000	04-3401285				Sun Life of Canada (U.S.) Financial Services Holdings, Inc.	DE	NIA	Sun Life Financial (U.S.) Investments LLC	Ownership	99.893	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000	04-3365782				Sun Life of Canada (U.S.) Holdings, Inc.	DE	NIA	Sun Life Financial (U.S.) Investments LLC	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Sun Life of Canada International Assurance Limited	BRB	IA	Sun Life Financial Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Sun Life of Canada UK Holdings Limited	GBR	NIA	SLF of Canada UK Limited	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Sun Life PFIP GP Inc.	CAN	NIA	Sun Life Institutional Investments (Canada) Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Sun Life Private Fixed Income Plus Fund	CAN	NIA	Sun Life Financial Inc.	Ownership	99.990	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Sun Life Private Fixed Income Plus Fund	CAN	NIA	Sun Life PFIP GP Inc.	Ownership	0.010	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Sun Life Prosperity Dollar Wellspring Fund, Inc.	PHL	NIA	Sun Life Asset Management Company, Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Sun Life Prosperity Dynamic Fund, Inc.	PHL	NIA	Sun Life of Canada (Philippines), Inc.	Ownership	16.290	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Sun Life Prosperity Money Market Fund, Inc.	PHL	NIA	Sun Life Asset Management Company, Inc.	Ownership	33.930	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Sun Life Prosperity Philippine Stock Index Fund, Inc.	PHL	NIA	Sun Life Asset Management Company, Inc.	Ownership	25.010	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Sun Life Prosperity World Voyager Fund, Inc.	PHL	NIA	Sun Life Asset Management Company, Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Sun Life Short Term PFIP GP Inc.	CAN	NIA	Sun Life Institutional Investments (Canada) Inc.	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Sun Life Short Term Private Fixed Income Plus Fund	CAN	NIA	Sun Life Institutional Investments (Canada) Inc.	Ownership	99.990	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Sun Life Short Term Private Fixed Income Plus Fund	CAN	NIA	Sun Life Short Term PFIP GP Inc.	Ownership	0.010	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Sun Life Trustee Company Limited	HKG	NIA	Sun Life Hong Kong Limited	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Sun MetroNorth, LLC	DE	NIA	Sun Life Assurance Company of Canada	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					SynchroSERV Inc.	CAN	NIA	Bentall Kennedy (Canada) Limited	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					SynchroSERV Limited Partnership	CAN	NIA	Bentall Kennedy (Canada) Limited	Ownership	99.990	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					SynchroSERV Limited Partnership	CAN	NIA	SynchroSERV Inc.	Ownership	0.010	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Ten 201 Jasper Avenue Ltd.	CAN	NIA	Bentall Kennedy (Canada) Limited	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000					Ten 303 Jasper Avenue Ltd.	CAN	NIA	Bentall Kennedy (Canada) Limited	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000	33-0360239				UDC Dental California, Inc.	CA	IA	Sun Life Assurance Company of Canada	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	52022	74-2609036				UDC Ohio, Inc.	OH	RE	Sun Life Assurance Company of Canada	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	00000	58-1909945				Union Security DentalCare of Georgia, Inc.	GA	IA	Sun Life Assurance Company of Canada	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	11244	52-1565653				Union Security DentalCare of New Jersey, Inc.	NJ	IA	Sun Life Assurance Company of Canada	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	47708	86-0517444				United Dental Care of Arizona, Inc.	AZ	IA	Sun Life Assurance Company of Canada	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	52032	86-0631335				United Dental Care of Colorado, Inc.	CO	IA	Sun Life Assurance Company of Canada	Ownership	100.000	Sun Life Financial Inc.	
0549	Sun Life Financial Group	11111	38-2833988				United Dental Care of Michigan, Inc.	MI	IA	Sun Life Assurance Company of Canada	Ownership	100.000	Sun Life Financial Inc.	

SCHEDULE Y  
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Loca-tion	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	*
...0549 ...	Sun Life Financial Group .....	...47044 .....	75-2481527 .....	.....	.....	.....	United Dental Care of Missouri, Inc. ....	...MO.....	...IA.....	Sun Life Assurance Company of Canada .....	Ownership.....	..100.000 ....	Sun Life Financial Inc. ....	.....
...0549 ...	Sun Life Financial Group .....	...47042 .....	86-0384270 .....	.....	.....	.....	United Dental Care of New Mexico, Inc. ....	...NM.....	...IA.....	Sun Life Assurance Company of Canada .....	Ownership.....	..100.000 ....	Sun Life Financial Inc. ....	.....
...0549 ...	Sun Life Financial Group .....	...95142 .....	75-2076282 .....	.....	.....	.....	United Dental Care of Texas, Inc. ....	...TX.....	...IA.....	Sun Life Assurance Company of Canada .....	Ownership.....	..100.000 ....	Sun Life Financial Inc. ....	.....
...0549 ...	Sun Life Financial Group .....	...95450 .....	75-2635404 .....	.....	.....	.....	United Dental Care of Utah, Inc. ....	...UT.....	...IA.....	Sun Life Assurance Company of Canada .....	Ownership.....	..100.000 ....	Sun Life Financial Inc. ....	.....
...0549 ...	Sun Life Financial Group .....	...00000 .....	.....	.....	.....	.....	Viceroy Road Portfolio GP Inc. ....	...CAN.....	...NIA.....	BK Prime GP Holdco Inc. ....	Ownership.....	..100.000 ....	Sun Life Financial Inc. ....	.....
...0549 ...	Sun Life Financial Group .....	...00000 .....	.....	.....	.....	.....	West Pender I GP Inc. ....	...CAN.....	...NIA.....	BK Prime GP Holdco Inc. ....	Ownership.....	..100.000 ....	Sun Life Financial Inc. ....	.....
...0549 ...	Sun Life Financial Group .....	...00000 .....	.....	.....	.....	.....	West Pender II GP Inc. ....	...CAN.....	...NIA.....	BK Prime GP Holdco Inc. ....	Ownership.....	..100.000 ....	Sun Life Financial Inc. ....	.....
...0549 ...	Sun Life Financial Group .....	...00000 .....	.....	.....	.....	.....	West Pender III GP Inc. ....	...CAN.....	...NIA.....	BK Prime GP Holdco Inc. ....	Ownership.....	..100.000 ....	Sun Life Financial Inc. ....	.....
...0549 ...	Sun Life Financial Group .....	...00000 .....	.....	.....	.....	.....	Westpen 10 Dundas GP Inc. ....	...CAN.....	...NIA.....	BK Prime GP Holdco Inc. ....	Ownership.....	..100.000 ....	Sun Life Financial Inc. ....	.....
...0549 ...	Sun Life Financial Group .....	...00000 .....	.....	.....	.....	.....	Westpen 10201 Jasper Avenue GP Inc. ....	...CAN.....	...NIA.....	BK Prime GP Holdco Inc. ....	Ownership.....	..100.000 ....	Sun Life Financial Inc. ....	.....
...0549 ...	Sun Life Financial Group .....	...00000 .....	.....	.....	.....	.....	Westpen 10303 Jasper Avenue GP Inc. ....	...CAN.....	...NIA.....	BK Prime GP Holdco Inc. ....	Ownership.....	..100.000 ....	Sun Life Financial Inc. ....	.....
...0549 ...	Sun Life Financial Group .....	...00000 .....	.....	.....	.....	.....	Westpen North Hill GP Inc. ....	...CAN.....	...NIA.....	BK Prime GP Holdco Inc. ....	Ownership.....	..100.000 ....	Sun Life Financial Inc. ....	.....
...0549 ...	Sun Life Financial Group .....	...00000 .....	.....	.....	.....	.....	White Oaks Mall Holdings Ltd. ....	...CAN.....	...NIA.....	Bentall Kennedy (Canada) Limited Partnership .....	Ownership.....	..100.000 ....	Sun Life Financial Inc. ....	.....
...0549 ...	Sun Life Financial Group .....	...00000 .....	.....	.....	.....	.....	White Oaks Mall I GP Inc. ....	...CAN.....	...NIA.....	BK Prime GP Holdco Inc. ....	Ownership.....	..100.000 ....	Sun Life Financial Inc. ....	.....
...0549 ...	Sun Life Financial Group .....	...00000 .....	.....	.....	.....	.....	White Oaks Mall II GP Inc. ....	...CAN.....	...NIA.....	BK Prime GP Holdco Inc. ....	Ownership.....	..100.000 ....	Sun Life Financial Inc. ....	.....
...0549 ...	Sun Life Financial Group .....	...00000 .....	.....	.....	.....	.....	WO Mall GP Inc. ....	...CAN.....	...NIA.....	BK Prime GP Holdco Inc. ....	Ownership.....	..100.000 ....	Sun Life Financial Inc. ....	.....
...0549 ...	Sun Life Financial Group .....	...00000 .....	.....	.....	.....	.....	Yellowhead Crossing I GP Inc. ....	...CAN.....	...NIA.....	BK Prime GP Holdco Inc. ....	Ownership.....	..100.000 ....	Sun Life Financial Inc. ....	.....
...0549 ...	Sun Life Financial Group .....	...00000 .....	.....	.....	.....	.....	Yellowhead Crossing II GP Inc. ....	...CAN.....	...NIA.....	BK Prime GP Holdco Inc. ....	Ownership.....	..100.000 ....	Sun Life Financial Inc. ....	.....
...0549 ...	Sun Life Financial Group .....	...00000 .....	.....	.....	.....	.....	Yellowhead Crossing III GP Inc. ....	...CAN.....	...NIA.....	BK Prime GP Holdco Inc. ....	Ownership.....	..100.000 ....	Sun Life Financial Inc. ....	.....

Asterisk	Explanation

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

Response

1. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....

NO

Explanation:

1.

Bar Code:

1. Medicare Part D Coverage Supplement [Document Identifier 365]



**OVERFLOW PAGE FOR WRITE-INS**

**NONE**

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Current year change in encumbrances .....		
4. Total gain (loss) on disposals .....		
5. Deduct amounts received on disposals .....		
6. Total foreign exchange change in book/adjusted carrying value .....		
7. Deduct current year's other than temporary impairment recognized .....		
8. Deduct current year's depreciation .....		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....		
10. Deduct total nonadmitted amounts .....		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....		
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and mortgage interest points and commitment fees .....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....		
12. Total valuation allowance .....		
13. Subtotal (Line 11 plus Line 12) .....		
14. Deduct total nonadmitted amounts .....		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....		
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and depreciation .....		
9. Total foreign exchange change in book/adjusted carrying value .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....		
12. Deduct total nonadmitted amounts .....		
13. Statement value at end of current period (Line 11 minus Line 12)		

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	199,875	875,583
2. Cost of bonds and stocks acquired .....		59,992
3. Accrual of discount .....	18	89
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....		
6. Deduct consideration for bonds and stocks disposed of .....		735,000
7. Deduct amortization of premium .....	3	789
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	199,890	199,875
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	199,890	199,875

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a) .....	916,016	724,487	831,072	245	809,676			916,016
2. NAIC 2 (a) .....								
3. NAIC 3 (a) .....								
4. NAIC 4 (a) .....								
5. NAIC 5 (a) .....								
6. NAIC 6 (a) .....								
7. Total Bonds	916,016	724,487	831,072	245	809,676			916,016
PREFERRED STOCK								
8. NAIC 1 .....								
9. NAIC 2 .....								
10. NAIC 3 .....								
11. NAIC 4 .....								
12. NAIC 5 .....								
13. NAIC 6 .....								
14. Total Preferred Stock .....								
15. Total Bonds and Preferred Stock	916,016	724,487	831,072	245	809,676			916,016

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ ..... ; NAIC 2 \$ ..... ; NAIC 3 \$ ..... ;  
NAIC 4 \$ ..... ; NAIC 5 \$ ..... ; NAIC 6 \$ .....

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	609,786	xxx	609,569		

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	716,141	154,039
2. Cost of short-term investments acquired .....	724,487	1,670,720
3. Accrual of discount .....	254	
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....	24	7
6. Deduct consideration received on disposals .....	831,120	1,107,497
7. Deduct amortization of premium .....		1,128
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	609,786	716,141
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	609,786	716,141

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

**N O N E**

Schedule DB - Part B - Verification - Futures Contracts

**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives

**N O N E**

Schedule E - Verification - Cash Equivalents

**N O N E**

Schedule A - Part 2 - Real Estate Acquired and Additions Made

**N O N E**

Schedule A - Part 3 - Real Estate Disposed

**N O N E**

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

**N O N E**

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

**N O N E**

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

**N O N E**

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

**N O N E**

Schedule D - Part 3 - Long-Term Bonds and Stocks Acquired

**N O N E**

Schedule D - Part 4 - Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed Of

**N O N E**

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open  
**N O N E**

Schedule DB - Part B - Section 1 - Futures Contracts Open  
**N O N E**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made  
**N O N E**

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open  
**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By  
**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To  
**N O N E**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned  
**N O N E**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned  
**N O N E**

## SCHEDULE E - PART 1 - CASH

[illegible]

STATEMENT AS OF MARCH 31, 2016 OF THE UDC OHIO, INC.

**SCHEDULE E - PART 2 - CASH EQUIVALENTS**

Show Investments Owned End of Current Quarter

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due and Accrued	Amount Received During Year
NONE							
8699999 - Total Cash Equivalents							