



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

## QUARTERLY STATEMENT

AS OF MARCH 31, 2016  
OF THE CONDITION AND AFFAIRS OF THE

# Ohio Mutual Insurance Company

NAIC Group Code 0963 (Current) 0963 (Prior) NAIC Company Code 10202 Employer's ID Number 34-4320350

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated/Organized 03/05/1901 Commenced Business 03/05/1901

Statutory Home Office 1725 Hopley Avenue, Bucyrus , OH, US 44820-0111  
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 1725 Hopley Avenue  
(Street and Number)  
Bucyrus , OH, US 44820-0111, 419-562-3011

(City or Town, State, County and Zip Code) (Area Code) (Telephone Number)

Primary Location of Books and Records **1725 Hopley Avenue**, **Bucyrus**, **Ohio**, **44820-0111**  
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Bucyrus , OH, US 44820-0111 (Street and Number)  
419-562-3011 (Area Code) (Telephone Number)  
(City or Town, State, Country and Zip Code)

Internet Website Address [www.ormig.com](http://www.ormig.com)

Statutory Statement Contact Charles Elmer Easum Mr., 419-563-0810  
(Name) (Area Code) (Telephone Number)  
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(E-mail Address) (FAX Number)

## OFFICERS

President Mark Clarence Russell, Mr. Secretary Albert Michael Heister, Mr.  
Treasurer David Gary Hendrix, Mr.

**OTHER**

Todd Emery Albert, Mr., Vice President      Howard Lowell Barber, Mr. #, Vice President      Michael Alexander Brogan, Mr., Vice President  
Chad Philip Combs, Mr. #, Vice President      David Alan Grove, Mr., Vice President      Michael Robert Horvath, Mr., Vice President  
Gary Thomas Johnson, Mr. #, Vice President      Susan Elizabeth Kent, Mrs. #, Vice President

## **DIRECTORS OR TRUSTEES**

Robert Bruce Albro, Mr.	Albert Michael Heister, Mr.	Susan Porter, Mrs.
John Redon Purse, Mr.	Mark Clarence Russell, Mr.	David Anthony Siebenburgen, Mr.
Randy Lee Walker, Mr.	Thomas Eugene Woolley, Mr.	

State of Ohio SS: \_\_\_\_\_  
County of Crawford \_\_\_\_\_

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Mark Clarence Russell  
President and CEO

David Gary Hendrix  
Treasurer and CFO

Michael Alexander Brogan  
Assistant Secretary

Subscribed and sworn to before me this  
\_\_\_\_\_ day of \_\_\_\_\_

- a. Is this an original filing? .....
- b. If no,
  - 1. State the amendment number.....
  - 2. Date filed .....

STATEMENT AS OF MARCH 31, 2016 OF THE Ohio Mutual Insurance Company

**ASSETS**

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	59,829,347		59,829,347	61,352,251
2. Stocks:				
2.1 Preferred stocks .....				
2.2 Common stocks .....	173,702,065	26,049	173,676,016	169,760,480
3. Mortgage loans on real estate:				
3.1 First liens .....				
3.2 Other than first liens .....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances) .....	4,260,291		4,260,291	4,303,560
4.2 Properties held for the production of income (less \$ encumbrances) .....				
4.3 Properties held for sale (less \$ encumbrances) .....				
5. Cash (\$ 3,763,055 ), cash equivalents (\$ 4,099,647 ) and short-term investments (\$ 4,099,647 ) .....	7,862,702		7,862,702	5,822,360
6. Contract loans (including \$ premium notes) .....				
7. Derivatives .....				
8. Other invested assets .....				
9. Receivables for securities .....	28,662		28,662	
10. Securities lending reinvested collateral assets .....				
11. Aggregate write-ins for invested assets .....				
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	245,683,067	26,049	245,657,018	241,238,651
13. Title plants less \$ charged off (for Title insurers only) .....				
14. Investment income due and accrued .....	515,834		515,834	499,641
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection 15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums) .....	634,049	101,379	532,670	621,052
15.3 Accrued retrospective premiums (\$ ) and contracts subject to redetermination (\$ ) .....	12,096,369		12,096,369	11,792,408
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....				259
16.2 Funds held by or deposited with reinsured companies .....				
16.3 Other amounts receivable under reinsurance contracts .....				
17. Amounts receivable relating to uninsured plans .....				
18.1 Current federal and foreign income tax recoverable and interest thereon .....				
18.2 Net deferred tax asset .....	2,103,823		2,103,823	2,153,779
19. Guaranty funds receivable or on deposit .....				
20. Electronic data processing equipment and software .....	932,612	932,612		
21. Furniture and equipment, including health care delivery assets (\$ ) .....	25,635	25,635		
22. Net adjustment in assets and liabilities due to foreign exchange rates .....				
23. Receivables from parent, subsidiaries and affiliates .....				
24. Health care (\$ ) and other amounts receivable .....				
25. Aggregate write-ins for other than invested assets .....	494,836		494,836	520,880
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	262,486,225	1,085,675	261,400,550	256,826,670
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....				
28. Total (Lines 26 and 27) .....	262,486,225	1,085,675	261,400,550	256,826,670
<b>DETAILS OF WRITE-INS</b>				
1101. .....				
1102. .....				
1103. .....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above) .....				
2501. Goodwill .....	494,836		494,836	520,880
2502. .....				
2503. .....				
2598. Summary of remaining write-ins for Line 25 from overflow page .....				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....	494,836		494,836	520,880

**STATEMENT AS OF MARCH 31, 2016 OF THE Ohio Mutual Insurance Company**  
**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$ 6,826,600 )	21,439,822	21,098,651
2. Reinsurance payable on paid losses and loss adjustment expenses		
3. Loss adjustment expenses	5,313,172	5,083,463
4. Commissions payable, contingent commissions and other similar charges	1,110,728	2,122,018
5. Other expenses (excluding taxes, licenses and fees)	46,500	45,784
6. Taxes, licenses and fees (excluding federal and foreign income taxes)	207,441	35,459
7.1 Current federal and foreign income taxes (including \$ 11,408 on realized capital gains (losses))	1,587,319	1,415,554
7.2 Net deferred tax liability		
8. Borrowed money \$ and interest thereon \$		
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ 66,563,600 and including warranty reserves of \$ and accrued accident and health experience rating refunds including \$ for medical loss ratio rebate per the Public Health Service Act)	24,561,302	24,622,261
10. Advance premium	693,891	535,831
11. Dividends declared and unpaid:		
11.1 Stockholders		
11.2 Policyholders		
12. Ceded reinsurance premiums payable (net of ceding commissions)	(175,984)	(286,624)
13. Funds held by company under reinsurance treaties	111,917	112,946
14. Amounts withheld or retained by company for account of others		
15. Remittances and items not allocated	1,813	516
16. Provision for reinsurance (including \$ certified)		
17. Net adjustments in assets and liabilities due to foreign exchange rates		
18. Drafts outstanding		
19. Payable to parent, subsidiaries and affiliates	1,513,151	700,139
20. Derivatives		
21. Payable for securities	253,970	
22. Payable for securities lending		
23. Liability for amounts held under uninsured plans		
24. Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities		
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25)	56,665,042	55,485,998
27. Protected cell liabilities		
28. Total liabilities (Lines 26 and 27)	56,665,042	55,485,998
29. Aggregate write-ins for special surplus funds		
30. Common capital stock		
31. Preferred capital stock		
32. Aggregate write-ins for other than special surplus funds		
33. Surplus notes		
34. Gross paid in and contributed surplus		
35. Unassigned funds (surplus)	204,735,508	201,340,672
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 30 \$ )		
36.2 shares preferred (value included in Line 31 \$ )		
37. Surplus as regards policyholders (Lines 29 to 35, less 36)	204,735,508	201,340,672
38. Totals (Page 2, Line 28, Col. 3)	261,400,550	256,826,670
<b>DETAILS OF WRITE-INS</b>		
2501.		
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)		
2901.		
2902.		
2903.		
2998. Summary of remaining write-ins for Line 29 from overflow page		
2999. Totals (Lines 2901 through 2903 plus 2998)(Line 29 above)		
3201.		
3202.		
3203.		
3298. Summary of remaining write-ins for Line 32 from overflow page		
3299. Totals (Lines 3201 through 3203 plus 3298)(Line 32 above)		

STATEMENT AS OF MARCH 31, 2016 OF THE Ohio Mutual Insurance Company  
**STATEMENT OF INCOME**

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
<b>UNDERWRITING INCOME</b>			
1. Premiums earned:			
1.1 Direct (written \$ 12,831,405 )	13,348,944	12,795,664	52,612,563
1.2 Assumed (written \$ 36,752,482 )	36,458,839	35,169,285	144,196,635
1.3 Ceded (written \$ 36,307,255 )	36,470,193	35,118,842	144,103,355
1.4 Net (written \$ 13,276,632 )	13,337,590	12,846,107	52,705,843
<b>DEDUCTIONS:</b>			
2. Losses incurred (current accident year \$ 9,856,494 ):			
2.1 Direct	6,942,114	7,656,336	28,200,974
2.2 Assumed	20,208,391	19,952,857	74,582,206
2.3 Ceded	19,819,869	20,154,946	75,034,045
2.4 Net	7,330,636	7,454,247	27,749,135
3. Loss adjustment expenses incurred	1,235,970	1,268,617	4,711,285
4. Other underwriting expenses incurred	4,519,229	4,358,192	18,474,440
5. Aggregate write-ins for underwriting deductions			
6. Total underwriting deductions (Lines 2 through 5)	13,085,835	13,081,056	50,934,860
7. Net income of protected cells			
8. Net underwriting gain or (loss) (Line 1 minus Line 6 + Line 7)	251,755	(234,949)	1,770,983
<b>INVESTMENT INCOME</b>			
9. Net investment income earned	358,622	325,332	1,327,204
10. Net realized capital gains (losses) less capital gains tax of \$ 11,408	22,144	46,606	181,800
11. Net investment gain (loss) (Lines 9 + 10)	380,766	371,938	1,509,004
<b>OTHER INCOME</b>			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ 16,349 amount charged off \$ 65,735 )	(49,386)	(51,268)	(247,833)
13. Finance and service charges not included in premiums	193,320	207,970	826,031
14. Aggregate write-ins for miscellaneous income	81,677	62,374	306,525
15. Total other income (Lines 12 through 14)	225,611	219,076	884,723
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15)	858,132	356,065	4,164,710
17. Dividends to policyholders			
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	858,132	356,065	4,164,710
19. Federal and foreign income taxes incurred	160,357	111,652	1,283,332
20. Net income (Line 18 minus Line 19)(to Line 22)	697,775	244,413	2,881,378
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
21. Surplus as regards policyholders, December 31 prior year	201,340,672	187,504,522	187,504,522
22. Net income (from Line 20)	697,775	244,413	2,881,378
23. Net transfers (to) from Protected Cell accounts			
24. Change in net unrealized capital gains (losses) less capital gains tax of \$ 136,286	3,038,399	1,681,320	10,922,019
25. Change in net unrealized foreign exchange capital gain (loss)			
26. Change in net deferred income tax	86,330	97,124	243,706
27. Change in nonadmitted assets	(427,668)	(89,085)	(210,953)
28. Change in provision for reinsurance			
29. Change in surplus notes			
30. Surplus (contributed to) withdrawn from protected cells			
31. Cumulative effect of changes in accounting principles			
32. Capital changes:			
32.1 Paid in			
32.2 Transferred from surplus (Stock Dividend)			
32.3 Transferred to surplus			
33. Surplus adjustments:			
33.1 Paid in			
33.2 Transferred to capital (Stock Dividend)			
33.3 Transferred from capital			
34. Net remittances from or (to) Home Office			
35. Dividends to stockholders			
36. Change in treasury stock			
37. Aggregate write-ins for gains and losses in surplus			
38. Change in surplus as regards policyholders (Lines 22 through 37)	3,394,836	1,933,772	13,836,150
39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38)	204,735,508	189,438,294	201,340,672
<b>DETAILS OF WRITE-INS</b>			
0501.			
0502.			
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page			
0599. Totals (Lines 0501 through 0503 plus 0598)(Line 5 above)			
1401. Rental and Related Services	81,521	81,522	326,083
1402. Other Income (Expense)	156	(19,148)	(19,558)
1403.			
1498. Summary of remaining write-ins for Line 14 from overflow page			
1499. Totals (Lines 1401 through 1403 plus 1498)(Line 14 above)	81,677	62,374	306,525
3701.			
3702.			
3703.			
3798. Summary of remaining write-ins for Line 37 from overflow page			
3799. Totals (Lines 3701 through 3703 plus 3798)(Line 37 above)			

**STATEMENT AS OF MARCH 31, 2016 OF THE Ohio Mutual Insurance Company**  
**CASH FLOW**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance .....	13,357,782	12,940,960	53,074,599
2. Net investment income .....	529,334	482,369	2,066,326
3. Miscellaneous income .....	225,611	219,076	884,723
4. Total (Lines 1 to 3) .....	14,112,727	13,642,405	56,025,648
5. Benefit and loss related payments .....	6,989,206	6,072,975	25,225,654
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....			
7. Commissions, expenses paid and aggregate write-ins for deductions .....	6,820,493	6,055,437	22,696,598
8. Dividends paid to policyholders .....			
9. Federal and foreign income taxes paid (recovered) net of \$ ..... tax on capital gains (losses) .....	11,408	339	1,201,548
10. Total (Lines 5 through 9) .....	13,809,699	12,128,751	49,123,800
11. Net cash from operations (Line 4 minus Line 10) .....	303,028	1,513,654	6,901,848
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	2,704,568	1,434,163	10,825,914
12.2 Stocks .....	814,358	121,525	1,178,950
12.3 Mortgage loans .....			
12.4 Real estate .....			
12.5 Other invested assets .....			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	(1)		(1)
12.7 Miscellaneous proceeds .....	253,970		
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	3,772,895	1,555,688	12,004,863
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....	1,319,520	2,021,590	16,458,725
13.2 Stocks .....	1,510,915	84,956	2,134,184
13.3 Mortgage loans .....			
13.4 Real estate .....	15,807		45,842
13.5 Other invested assets .....			
13.6 Miscellaneous applications .....	28,662	16,903	16,902
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	2,874,904	2,123,449	18,655,653
14. Net increase (or decrease) in contract loans and premium notes .....			
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	897,991	(567,761)	(6,650,790)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....			
16.2 Capital and paid in surplus, less treasury stock .....			
16.3 Borrowed funds .....			
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....			
16.5 Dividends to stockholders .....			
16.6 Other cash provided (applied) .....	839,323	(978,489)	(30,306)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) .....	839,323	(978,489)	(30,306)
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	2,040,342	(32,596)	220,752
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year .....	5,822,360	5,601,608	5,601,608
19.2 End of period (Line 18 plus Line 19.1) .....	7,862,702	5,569,012	5,822,360

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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## NOTES TO FINANCIAL STATEMENTS

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### 1. Summary of Significant Accounting Policies and Going Concern

#### A. Accounting Practices

The financial statements of Ohio Mutual Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance (ODI).

The ODI recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company. The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures Manual* has been adopted as a component of prescribed or permitted accounting practices by the State of Ohio.

A reconciliation of the Company's net income and capital and surplus between NAIC Statutory Accounting Practices and practices prescribed and permitted by the State of Ohio is shown below:

	State of Domicile	03/31/2016	12/31/2015
<b><u>NET INCOME</u></b>			
(1) Ohio Mutual Insurance Company state basis (Page 4, Line 20, Columns 1 &3)	OH	\$ 697,775	\$ 2,881,378
(2) State Prescribed Practices that increase/(decrease) NAIC SAP: e.g. Depreciation of fixed assets	_____	_____	_____
(3) State Permitted Practices that increase/(decrease) NAIC SAP: e.g. Depreciation, home office property	_____	_____	_____
(4) NAIC SAP (1-2-3=4)	OH	\$ 697,775	\$ 2,881,378
<b><u>SURPLUS</u></b>			
(5) Ohio Mutual Insurance Company state basis (Page 3, Line 37, Columns 1 & 2)	OH	\$ 204,735,508	\$ 201,340,672
(6) State Prescribed Practices that increase/(decrease) NAIC SAP: e.g. Goodwill, net e.g. Fixed Assets, net	_____	_____	_____
(7) State Permitted Practices that increase/(decrease) NAIC SAP: e.g. Home Office Property	_____	_____	_____
(8) NAIC SAP (5-6-7=8)	OH	\$ 204,735,508	\$ 201,340,672

#### B. Use of Estimates in the Preparation of the Financial Statements – No Change

#### C. Accounting Policy – No Change

#### D. Going Concern

Management has evaluated the financial statements and determined that there are no going concern issues to report.

### 2. Accounting Changes and Corrections of Errors – No Change

### 3. Business Combinations and Goodwill – No Change

### 4. Discontinued Operations – No Change

### 5. Investments

- A. The Company has no mortgage loans.
- B. The Company has no debt restructuring.
- C. The Company has no reverse mortgages.
- D. Loan-Backed Securities

- (1) Prepayment assumptions for Mortgage-backed securities, Collateralized Mortgage Obligations and Other Structured Securities were generated using a purchased prepayment model. The prepayment model uses a number of factors to estimate prepayment activity including the time of year (seasonality), current levels of interest rates (refinancing incentive), economic activity (including housing turnover) and term and age of the underlying collateral (burnout, seasoning). On an ongoing basis, we monitor the rate of prepayment and calibrate the model to reflect actual experience, market factors, and viewpoint.
- (2)
  - a. The Company had no securities it intended to sell for which it recognized other-than-temporary impairment losses.
  - b. The Company had no securities for which it lacked the ability or intent to retain an investment in for a period of time sufficient to recover the amortized cost basis.
- (3) The Company had no other-than-temporary impairments for the quarter ended March 31, 2016

## NOTES TO FINANCIAL STATEMENTS

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(4) All temporarily impaired securities for which an other-than-temporary impairment has not been recognized in earnings as a realized loss in 2016 are as follows:

a. The aggregate amount of unrealized losses:

1. Less than 12 Months	\$ (42,029)
2. 12 Months or Longer	<u>\$ -</u>

b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	\$ 5,790,679
2. 12 Months or Longer	<u>\$ -</u>

(5) Management regularly reviews the value of the Company's investments. If the value of any investment falls below its cost basis, the decline is analyzed to determine whether it is an other-than-temporary decline in value. To make this determination for each security, the following is considered:

- The length of time and the extent to which the fair value has been below cost;
- The financial condition and near-term prospects of the issuer of the security, including any specific events that may affect its operations or earnings potential;
- Management's intent and ability to hold the security long enough for it to recover its value;

Management concluded that the remaining investments held with unrealized losses were not other-than-temporarily impaired on the basis that the Company had the ability and intent to hold the investments for a period of time sufficient for a forecasted market price recovery up to or beyond the cost of the investment. Also, in management's opinion, evidence indicating the cost of the investment was recoverable within a reasonable period of time outweighed evidence to the contrary in considering the severity and duration of the impairment in relation to the forecasted market price recovery.

- E. The Company has no repurchase agreements and/or securities lending transactions.
- I. The Company has no Working Capital Finance Investments.
- J. The Company has no Offsetting and Netting of Assets and Liabilities.

**6. Joint Ventures, Partnerships and Limited Liability Companies – No Change**

**7. Investment Income – No Change**

**8. Derivative Instruments – No Change**

**9. Income Taxes – No Change**

**10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties**

A. The Company is the parent company within the Ohio Mutual Insurance Group. The Company is the sole shareholder and owner of United Ohio Insurance Company (United Ohio), Casco Indemnity Company (Casco), United Premium Budget Service Inc., Centurion Financial Inc., and Ohio United Agency Inc.

B. The Company, United Ohio and Casco have entered into a reinsurance pooling agreement through which underwriting activities and operating expenses are proportionately allocated. See footnote #26 for additional information on the pooling agreement.

C. In 2016 the Company reimbursed its subsidiary, United Ohio, \$2,966,034 and received from its subsidiary, Casco, \$294,023, under the terms of the Reinsurance Pooling Agreement between the entities.

D. As of March 31, 2016, the Company owes its subsidiaries, United Ohio, \$1,018,733 and Casco, \$178,204, under the terms of the Reinsurance Pooling Agreement. As of March 31, 2016, the Company owes its subsidiary, United Ohio, \$316,214 under the terms of the Cost Sharing Agreement.

E. The Company provides a guarantee for its subsidiary, United Ohio's line of credit with United Bank, N.A.

F. The Company and its subsidiaries, United Ohio and Casco, entered into a Cost Sharing Agreement effective, January 1, 2011, through which certain common costs are shared proportionally between the entities.

G. All outstanding shares of its subsidiaries, United Ohio, Casco, United Premium Budget Services Inc., Ohio United Agency Inc. and Centurion Financial Inc. are owned by the Parent Company, Ohio Mutual Insurance Company, an insurance company domiciled in the State of Ohio.

H. None of the Company's capital stock is owned by downstream subsidiaries.

I. The Company owns a 100% interest in United Ohio whose carrying value is equal to or exceeds 10% of the admitted assets of the Company. The Company carries United Ohio at its statutory statement value of \$150,746,320.

Based on the Company's ownership percentage of United Ohio, the statutory statement value of United Ohio assets and liabilities as of March 31, 2016 were \$303,460,965 and \$152,714,645, respectively.

J. The Company did not recognize any impairment write down for its investments in Subsidiary, Controlled or Affiliated Companies during the statement period.

K. Not Applicable

## NOTES TO FINANCIAL STATEMENTS

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L. Not Applicable

11. **Debt – No Change**
12. **Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans – No Change**
13. **Capital and Surplus, Dividend Restrictions and Quasi-reorganizations – No Change**
14. **Liabilities, Contingencies and Assessments – No Change**
15. **Leases – No Change**
16. **Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk – No Change**
17. **Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**

The Company has no sale, transfer and servicing of financial assets or extinguishments of liabilities.

18. **Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans – No Change**
19. **Direct Premium Written/Produced by Managing General Agents/Third Party Administrators – No Change**
20. **Fair Value Measurements**

A. Fixed maturity securities that are carried at amortized cost are not included in the table below:

(1) Fair Value Measurements at Reporting Date

Description	(Level 1)	(Level 2)	(Level 3)	Total
a. Assets at fair value				
Bonds				
Industrial and Misc	\$ -	\$ 200,000	\$ -	\$ 200,000
Total Bonds	<u>\$ -</u>	<u>\$ 200,000</u>	<u>\$ -</u>	<u>\$ 200,000</u>
Common Stock				
Industrial and Misc	\$ 8,697,063	\$ -	\$ 339,982	\$ 9,037,045
Mutual Funds	1,289,286	-	-	1,289,286
Total Common Stock	<u>\$ 9,986,349</u>	<u>\$ -</u>	<u>\$ 339,982</u>	<u>\$ 10,326,331</u>
Derivative assets	-	-	-	-
Total Assets at Fair Value	<u>\$ 9,986,349</u>	<u>\$ 200,000</u>	<u>\$ 339,982</u>	<u>\$ 10,526,331</u>
b. Liabilities at fair value				
Derivative liabilities	\$ -	\$ -	\$ -	\$ -
Total Liabilities at Fair Value	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

(2) Fair Value Measurements in (Level 3) of the Fair Value Hierarchy

	Balance at 12/31/2015	Transfers into Level 3	Transfers out of Level 3	Total gains and (losses) included in Net Income	Total gains and (losses) included in Surplus	Purchases, issuances, sales and settlements	Balance at 03/31/2016
Common Stock - Ind & Misc.	\$ 339,980	\$ 2	\$ -	\$ -	\$ -	\$ -	\$ 339,982

- (3) Transfers between levels are recognized on the actual date of the event or change in circumstances that caused the transfer.
- (4) As of March 31, 2016, the reporting entity's investments in Level 3, NAIC rated A, represents one security that is not traded in a public market and was valued based on a valuation provided by the NAIC Securities Valuation Office.

C. The Aggregate Fair Value for all Financial Instruments and the Level within the Fair Value Hierarchy

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
Bonds	\$ 200,000	\$ 200,000	\$ -	\$ 200,000	\$ -	\$ -
Common Stocks	10,326,331	10,326,331	9,986,349	-	339,982	-
Total Financial Instruments	<u>\$ 10,526,331</u>	<u>\$ 10,526,331</u>	<u>\$ 9,986,349</u>	<u>\$ 200,000</u>	<u>\$ 339,982</u>	<u>\$ -</u>

## NOTES TO FINANCIAL STATEMENTS

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**D. Not Practicable to Estimate Fair Value**

The Company's Financial Instruments are valued at Fair Value unless otherwise specified.

**21. Other Items – No Change**

**22. Events Subsequent – None**

**23. Reinsurance – No Change**

**24. Retrospectively Rated Contracts and Contracts Subject to Redetermination – No Change**

**25. Change in Incurred Losses and Loss Adjustment Expenses**

The Company's portion of pooled loss reserves as of December 31, 2015 was \$26.2 million. On a pooled basis as of March 31, 2016, \$4.7 million has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Pooled reserves remaining for prior years are now \$18.3 million. There has been a \$3.2 million favorable prior-year development, on a pooled basis, from December 31, 2015 to March 31, 2016 as a result of re-estimation of unpaid claims and claim adjustment expenses principally on homeowners, farmowners, and personal auto liability lines of insurance. The decrease is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased, as additional information becomes known regarding individual claims. The Company does not have any retrospectively rated policies which would be included in the favorable development.

**26. Intercompany Pooling Arrangements**

Effective January 1, 2011, the Company requested and received permission from the ODI to pool the underwriting results of the Company with those of its wholly owned subsidiaries, United Ohio and Casco. Through the Pooling Agreement, the Company, NAIC #10202, retains 27% of the group's pooled underwriting results and cedes 65% to United Ohio, NAIC #13072 and 8% to Casco, NAIC #25950. The following underwriting results were assumed/ceded between the Companies:

	03/31/2016	12/31/2015
Premium earned assumed by Ohio Mutual from United Ohio and Casco	\$ 36,450,003	\$ 144,158,649
Premium earned ceded back to United Ohio and Casco	(36,060,892)	(142,500,982)
Change in premium earned due to pooling	<u>\$ 389,111</u>	<u>\$ 1,657,667</u>
Losses incurred assumed by Ohio Mutual from United Ohio and Casco	\$ 20,208,391	\$ 74,582,206
Losses incurred ceded back to United Ohio and Casco	(19,819,868)	(75,025,438)
Change in losses incurred due to pooling	<u>\$ 388,523</u>	<u>\$ (443,232)</u>
Net loss adjustment expenses assumed by Ohio Mutual	\$ 982,277	\$ 2,565,220
Net other underwriting expenses assumed by Ohio Mutual	2,333,450	9,286,078
Change in expenses incurred due to pooling	<u>\$ 3,315,727</u>	<u>\$ 11,851,298</u>
Change in income before taxes due to pooling	<u>\$ (3,315,139)</u>	<u>\$ (9,750,399)</u>

**27. Structured Settlements – No Change**

**28. Health Care Receivables – No Change**

**29. Participating Policies – No Change**

**30. Premium Deficiency Reserves – No Change**

**31. High Deductibles – No Change**

**32. Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses – No Change**

**33. Asbestos/Environmental Reserves – No Change**

**34. Subscriber Savings Accounts – No Change**

**35. Multiple Peril Crop Insurance – No Change**

**36. Financial Guaranty Insurance – No Change**

STATEMENT AS OF MARCH 31, 2016 OF THE Ohio Mutual Insurance Company  
**GENERAL INTERROGATORIES**

**PART 1 - COMMON INTERROGATORIES**

**GENERAL**

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [ X ]

1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [ X ]

2.2 If yes, date of change: \_\_\_\_\_

3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [ X ] No [ ]  
 If yes, complete Schedule Y, Parts 1 and 1A.

3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [ X ]

3.3 If the response to 3.2 is yes, provide a brief description of those changes.

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ X ]

4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [ X ] N/A [ ]  
 If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. ..... 12/31/2015

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ..... 12/31/2010

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ..... 07/26/2011

6.4 By what department or departments?  
 Ohio Department of Insurance

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [ X ]

6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ X ] No [ ] N/A [ ]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]

7.2 If yes, give full information:

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ ] No [ X ]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

**STATEMENT AS OF MARCH 31, 2016 OF THE Ohio Mutual Insurance Company**  
**GENERAL INTERROGATORIES**

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [  ] No [  ]  
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;  
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;  
 (c) Compliance with applicable governmental laws, rules and regulations;  
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and  
 (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? ..... Yes [  ] No [  ]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [  ] No [  ]

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

**FINANCIAL**

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [  ] No [  ]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$ .....

**INVESTMENT**

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes [  ] No [  ]

11.2 If yes, give full and complete information relating thereto:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds .....	\$ .....	\$ .....
14.22 Preferred Stock .....	\$ .....	\$ .....
14.23 Common Stock .....	\$ .....	\$ .....
14.24 Short-Term Investments .....	\$ .....	\$ .....
14.25 Mortgage Loans on Real Estate .....	\$ .....	\$ .....
14.26 All Other .....	\$ .....	\$ .....
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) .....	\$ .....	\$ .....
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....	\$ .....	\$ .....

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ..... Yes [  ] No [  ]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [  ] No [  ]

If no, attach a description with this statement.

**STATEMENT AS OF MARCH 31, 2016 OF THE Ohio Mutual Insurance Company**  
**GENERAL INTERROGATORIES**

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. ....	\$ ..... .....
16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. ....	\$ ..... .....
16.3 Total payable for securities lending reported on the liability page. ....	\$ ..... .....

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [  ] No [  ]

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Fifth Third Bank .....	38 Fountain Square Plaza, Cincinnati, Ohio 45263 .....

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....	.....	.....

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? ..... Yes [  ] No [  ]

17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....	.....	.....	.....

17.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
SEC File #801-22445 .....	Gen Re / New England Asset Management .....	74 Batterson Park Road, Farmington, CT 06032 .....

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? ..... Yes [  ] No [  ]

18.2 If no, list exceptions:

STATEMENT AS OF MARCH 31, 2016 OF THE Ohio Mutual Insurance Company  
**GENERAL INTERROGATORIES**

**PART 2 - PROPERTY & CASUALTY INTERROGATORIES**

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? ..... Yes [ ] No [ X ] N/A [ ]  
If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? ..... Yes [ ] No [ X ]  
If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? ..... Yes [ ] No [ X ]

3.2 If yes, give full and complete information thereto.

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero? ..... Yes [ ] No [ X ]

4.2 If yes, complete the following schedule:

1 Line of Business	2 Maximum Interest	3 Discount Rate	TOTAL DISCOUNT				DISCOUNT TAKEN DURING PERIOD			
			4 Unpaid Losses	5 Unpaid LAE	6 IBNR	7 TOTAL	8 Unpaid Losses	9 Unpaid LAE	10 IBNR	11 TOTAL
			TOTAL							

5. Operating Percentages:

5.1 A&H loss percent ..... (36.317)%

5.2 A&H cost containment percent ..... %

5.3 A&H expense percent excluding cost containment expenses ..... 8.065 %

6.1 Do you act as a custodian for health savings accounts? ..... Yes [ ] No [ X ]

6.2 If yes, please provide the amount of custodial funds held as of the reporting date ..... \$

6.3 Do you act as an administrator for health savings accounts? ..... Yes [ ] No [ X ]

6.4 If yes, please provide the balance of the funds administered as of the reporting date ..... \$

STATEMENT AS OF MARCH 31, 2016 OF THE Ohio Mutual Insurance Company

## **SCHEDULE F - CEDED REINSURANCE**

Showing All New Reinsurers - Current Year to Date

STATEMENT AS OF MARCH 31, 2016 OF THE Ohio Mutual Insurance Company  
**SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN**

Current Year to Date - Allocated by States and Territories

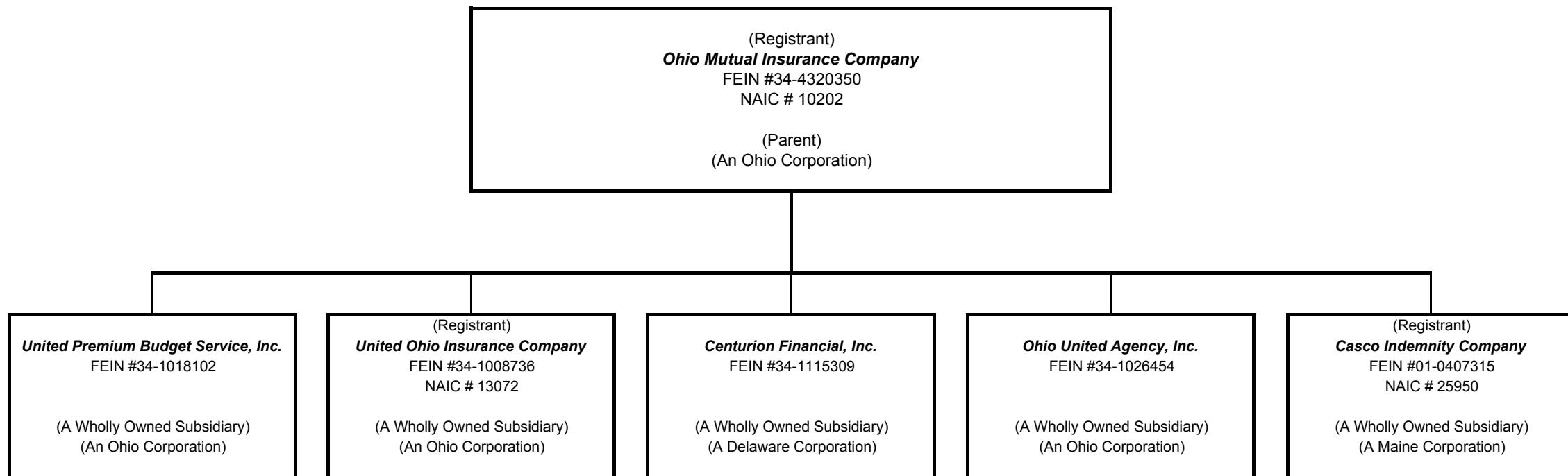
States, etc.	1 Active Status	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama .....	AL	N					
2. Alaska .....	AK	N					
3. Arizona .....	AZ	N					
4. Arkansas .....	AR	N					
5. California .....	CA	N					
6. Colorado .....	CO	N					
7. Connecticut .....	CT	L					
8. Delaware .....	DE	N					
9. District of Columbia .....	DC	N					
10. Florida .....	FL	N					
11. Georgia .....	GA	N					
12. Hawaii .....	HI	N					
13. Idaho .....	ID	N					
14. Illinois .....	IL	N					
15. Indiana .....	IN	L					
16. Iowa .....	IA	L					
17. Kansas .....	KS	L					
18. Kentucky .....	KY	N					
19. Louisiana .....	LA	N					
20. Maine .....	ME	L					
21. Maryland .....	MD	N					
22. Massachusetts .....	MA	N					
23. Michigan .....	MI	N					
24. Minnesota .....	MN	L					
25. Mississippi .....	MS	N					
26. Missouri .....	MO	N					
27. Montana .....	MT	N					
28. Nebraska .....	NE	L					
29. Nevada .....	NV	N					
30. New Hampshire .....	NH	L					
31. New Jersey .....	NJ	N					
32. New Mexico .....	NM	N					
33. New York .....	NY	N					
34. North Carolina .....	NC	N					
35. North Dakota .....	ND	N					
36. Ohio .....	OH	L	12,831,405	12,386,548	6,636,711	7,239,585	16,602,291
37. Oklahoma .....	OK	N					
38. Oregon .....	OR	L					
39. Pennsylvania .....	PA	N					
40. Rhode Island .....	RI	L					
41. South Carolina .....	SC	N					
42. South Dakota .....	SD	N					
43. Tennessee .....	TN	L					
44. Texas .....	TX	N					
45. Utah .....	UT	N					
46. Vermont .....	VT	L					
47. Virginia .....	VA	L					
48. Washington .....	WA	N					
49. West Virginia .....	WV	N					
50. Wisconsin .....	WI	L					
51. Wyoming .....	WY	N					
52. American Samoa .....	AS	N					
53. Guam .....	GU	N					
54. Puerto Rico .....	PR	N					
55. U.S. Virgin Islands .....	VI	N					
56. Northern Mariana Islands .....	MP	N					
57. Canada .....	CAN	N					
58. Aggregate Other Alien OT	XXX						
59. Totals	(a) 15	12,831,405	12,386,548	6,636,711	7,239,585	16,602,291	17,699,100
DETAILS OF WRITE-INS		XXX					
58001.		XXX					
58002.		XXX					
58003.		XXX					
58998. Summary of remaining write-ins for Line 58 from overflow page		XXX					
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)		XXX					

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**

**Ohio Mutual Insurance Group**



STATEMENT AS OF MARCH 31, 2016 OF THE Ohio Mutual Insurance Company

## SCHEDULE Y

## **PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

Asterisk	Explanation

STATEMENT AS OF MARCH 31, 2016 OF THE Ohio Mutual Insurance Company  
**PART 1 - LOSS EXPERIENCE**

Line of Business	Current Year to Date			4 Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1. Fire .....	733,330	67,097	9.1	75.7
2. Allied Lines .....				
3. Farmowners multiple peril .....	465,724	(69,663)	(15.0)	20.7
4. Homeowners multiple peril .....	2,790,408	985,844	35.3	28.4
5. Commercial multiple peril .....				
6. Mortgage guaranty .....				
8. Ocean marine .....				
9. Inland marine .....	4,187			
10. Financial guaranty .....				
11.1 Medical professional liability - occurrence .....				
11.2 Medical professional liability - claims-made .....				
12. Earthquake .....				
13. Group accident and health .....				
14. Credit accident and health .....				
15. Other accident and health .....				
16. Workers' compensation .....				
17.1 Other liability - occurrence .....	67,385	39,578	58.7	191.7
17.2 Other liability - claims-made .....				
17.3 Excess workers' compensation .....				
18.1 Products liability - occurrence .....				
18.2 Products liability - claims-made .....				
19.1,19.2 Private passenger auto liability .....	4,866,840	3,327,853	68.4	72.9
19.3,19.4 Commercial auto liability .....				
21. Auto physical damage .....	4,396,120	2,589,778	58.9	61.9
22. Aircraft (all perils) .....				
23. Fidelity .....				
24. Surety .....				
26. Burglary and theft .....	24,950	1,627	6.5	(8.2)
27. Boiler and machinery .....				
28. Credit .....				
29. International .....				
30. Warranty .....				
31. Reinsurance - Nonproportional Assumed Property .....	XXX	XXX	XXX	XXX
32. Reinsurance - Nonproportional Assumed Liability .....	XXX	XXX	XXX	XXX
33. Reinsurance - Nonproportional Assumed Financial Lines .....	XXX	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business .....				
35. Totals .....	13,348,944	6,942,114	52.0	59.8
<b>DETAILS OF WRITE-INS</b>				
3401. .....				
3402. .....				
3403. .....				
3498. Summary of remaining write-ins for Line 34 from overflow page .....				
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) .....				

**PART 2 - DIRECT PREMIUMS WRITTEN**

Line of Business	1 Current Quarter	2 Current Year to Date	3 Prior Year Year to Date
1. Fire .....	592,795	592,795	596,732
2. Allied Lines .....			
3. Farmowners multiple peril .....	505,263	505,263	518,097
4. Homeowners multiple peril .....	2,546,694	2,546,694	2,226,585
5. Commercial multiple peril .....			
6. Mortgage guaranty .....			
8. Ocean marine .....			
9. Inland marine .....	4,795	4,795	6,295
10. Financial guaranty .....			
11.1 Medical professional liability - occurrence .....			
11.2 Medical professional liability - claims-made .....			
12. Earthquake .....			
13. Group accident and health .....			
14. Credit accident and health .....			
15. Other accident and health .....			
16. Workers' compensation .....			
17.1 Other liability - occurrence .....	64,401	64,401	64,053
17.2 Other liability - claims-made .....			
17.3 Excess workers' compensation .....			
18.1 Products liability - occurrence .....			
18.2 Products liability - claims-made .....			
19.1,19.2 Private passenger auto liability .....	4,847,861	4,847,861	4,775,706
19.3,19.4 Commercial auto liability .....			
21. Auto physical damage .....	4,248,691	4,248,691	4,176,648
22. Aircraft (all perils) .....			
23. Fidelity .....			
24. Surety .....			
26. Burglary and theft .....	20,905	20,905	22,432
27. Boiler and machinery .....			
28. Credit .....			
29. International .....			
30. Warranty .....			
31. Reinsurance - Nonproportional Assumed Property .....	XXX	XXX	XXX
32. Reinsurance - Nonproportional Assumed Liability .....	XXX	XXX	XXX
33. Reinsurance - Nonproportional Assumed Financial Lines .....	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business .....			
35. Totals .....	12,831,405	12,831,405	12,386,548
<b>DETAILS OF WRITE-INS</b>			
3401. .....			
3402. .....			
3403. .....			
3498. Summary of remaining write-ins for Line 34 from overflow page .....			
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) .....			

STATEMENT AS OF MARCH 31, 2016 OF THE Ohio Mutual Insurance Company

**PART 3 (000 omitted)**

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

Years in Which Losses Occurred	1 Prior Year-End Known Case Loss and LAE Reserves	2 Prior Year-End IBNR Loss and LAE Reserves	3 Total Prior Year-End Loss and LAE Reserves (Cols. 1+2)	4 2016 Loss and LAE Payments on Claims Reported as of Prior Year-End	5 2016 Loss and LAE Payments on Claims Unreported as of Prior Year-End	6 Total 2016 Loss and LAE Payments (Cols. 4+5)	7 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year End	8 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year End	9 Q.S. Date IBNR Loss and LAE Reserves	10 Total Q.S. Loss and LAE Reserves (Cols. 7+8+9)	11 Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 4+7 minus Col. 1)	12 Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 5+8+9 minus Col. 2)	13 Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency (Cols. 11+12)
1. 2013 + Prior .....	3,285	2,820	6,105	1,057		1,057	2,567	.81	1,636	4,284	.339	(1,103)	(764)
2. 2014 .....	3,464	2,779	6,243	.817		.817	3,114	.63	2,050	5,227	.467	(.666)	(199)
3. Subtotals 2014 + Prior .....	6,749	5,599	12,348	1,874		1,874	5,681	.144	3,686	9,511	.806	(1,769)	(963)
4. 2015 .....	7,051	6,783	13,834	2,719	65	2,784	5,506	.64	3,196	8,766	1,174	(3,458)	(2,284)
5. Subtotals 2015 + Prior .....	13,800	12,382	26,182	4,593	65	4,658	11,187	.208	6,882	18,277	1,980	(5,227)	(3,247)
6. 2016 .....	XXX	XXX	XXX	XXX	3,337	3,337	XXX	2,543	5,933	8,476	XXX	XXX	XXX
7. Totals .....	13,800	12,382	26,182	4,593	3,402	7,995	11,187	2,751	12,815	26,753	1,980	(5,227)	(3,247)
8. Prior Year-End Surplus As Regards Policyholders											Col. 11, Line 7 As % of Col. 1 Line 7	Col. 12, Line 7 As % of Col. 2 Line 7	Col. 13, Line 7 As % of Col. 3 Line 7
			201,341								1. 14.3	2. (42.2)	3. (12.4)
													4. (1.6)

STATEMENT AS OF MARCH 31, 2016 OF THE Ohio Mutual Insurance Company

## SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

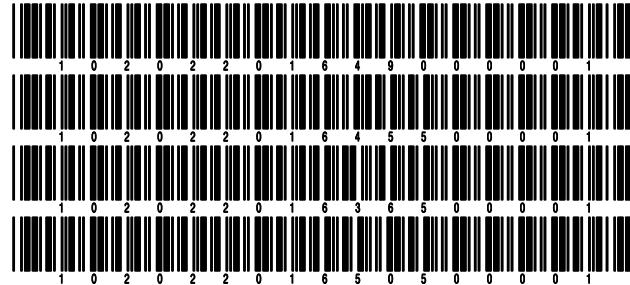
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?	NO
3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
4. Will the Director and Officer Insurance Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO

Explanations:

- 1.
- 2.
- 3.
- 4.

Bar Codes:

1. Trusteed Surplus Statement [Document Identifier 490]



2. Supplement A to Schedule T [Document Identifier 455]



3. Medicare Part D Coverage Supplement [Document Identifier 365]



4. Director and Officer Supplement [Document Identifier 505]



STATEMENT AS OF MARCH 31, 2016 OF THE Ohio Mutual Insurance Company  
**OVERFLOW PAGE FOR WRITE-INS**

**NONE**

STATEMENT AS OF MARCH 31, 2016 OF THE Ohio Mutual Insurance Company

**SCHEDULE A - VERIFICATION**

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	4,303,560	4,503,927
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....	15,807	45,842
2.2 Additional investment made after acquisition .....		
3. Current year change in encumbrances .....		
4. Total gain (loss) on disposals .....		
5. Deduct amounts received on disposals .....		
6. Total foreign exchange change in book/adjusted carrying value .....		
7. Deduct current year's other than temporary impairment recognized .....		
8. Deduct current year's depreciation .....	59,076	246,209
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4+5+6-7-8) .....	4,260,291	4,303,560
10. Deduct total nonadmitted amounts .....		
11. Statement value at end of current period (Line 9 minus Line 10) .....	4,260,291	4,303,560

**SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....		
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and mortgage interest point and commitment fees .....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....		
12. Total valuation allowance .....		
13. Subtotal (Line 11 plus Line 12) .....		
14. Deduct total nonadmitted amounts .....		
15. Statement value at end of current period (Line 13 minus Line 14) .....		

**SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....		
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and depreciation .....		
9. Total foreign exchange change in book/adjusted carrying value .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....		
12. Deduct total nonadmitted amounts .....		
13. Statement value at end of current period (Line 11 minus Line 12) .....		

**SCHEDULE D - VERIFICATION**

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	231,138,779	214,056,165
2. Cost of bonds and stocks acquired .....	2,830,435	18,592,909
3. Accrual of discount .....	4,490	10,764
4. Unrealized valuation increase (decrease) .....	3,174,684	10,734,990
5. Total gain (loss) on disposals .....	33,553	273,661
6. Deduct consideration for bonds and stocks disposed of .....	3,518,926	12,004,864
7. Deduct amortization of premium .....	131,603	524,846
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7+8-9) .....	233,531,412	231,138,779
11. Deduct total nonadmitted amounts .....	26,049	26,048
12. Statement value at end of current period (Line 10 minus Line 11) .....	233,505,363	231,112,731

## STATEMENT AS OF MARCH 31, 2016 OF THE Ohio Mutual Insurance Company

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. NAIC 1 (a) .....	59,934,451	12,128,139	11,572,741	(125,050)	60,364,799			59,934,451
2. NAIC 2 (a) .....	4,004,259		388,134	(251,930)	3,364,195			4,004,259
3. NAIC 3 (a) .....								
4. NAIC 4 (a) .....				200,000	200,000			
5. NAIC 5 (a) .....								
6. NAIC 6 (a) .....								
7. Total Bonds .....	63,938,710	12,128,139	11,960,875	(176,980)	63,928,994			63,938,710
<b>PREFERRED STOCK</b>								
8. NAIC 1 .....								
9. NAIC 2 .....								
10. NAIC 3 .....								
11. NAIC 4 .....								
12. NAIC 5 .....								
13. NAIC 6 .....								
14. Total Preferred Stock .....								
15. Total Bonds and Preferred Stock .....	63,938,710	12,128,139	11,960,875	(176,980)	63,928,994			63,938,710

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ ..... ; NAIC 2 \$ ..... ; NAIC 3 \$ ..... ;  
NAIC 4 \$ ..... ; NAIC 5 \$ ..... ; NAIC 6 \$ .....

STATEMENT AS OF MARCH 31, 2016 OF THE Ohio Mutual Insurance Company

**SCHEDULE DA - PART 1**

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year-to-Date	5 Paid for Accrued Interest Year-to-Date
9199999 Totals	4,099,647	XXX	4,099,647		

**SCHEDULE DA - VERIFICATION**

Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	486,514	500,173
2. Cost of short-term investments acquired .....	10,808,619	21,160,581
3. Accrual of discount .....		
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....		
6. Deduct consideration received on disposals .....	7,195,486	21,174,240
7. Deduct amortization of premium .....		
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	4,099,647	486,514
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	4,099,647	486,514

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards  
**N O N E**

Schedule DB - Part B - Verification - Futures Contracts  
**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open  
**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open  
**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives  
**N O N E**

## STATEMENT AS OF MARCH 31, 2016 OF THE Ohio Mutual Insurance Company

**SCHEDULE E - VERIFICATION**

(Cash Equivalents)

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	2,099,945	379,936
2. Cost of cash equivalents acquired .....		2,099,932
3. Accrual of discount .....	54	51
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....	(1)	(1)
6. Deduct consideration received on disposals .....	2,099,998	379,973
7. Deduct amortization of premium .....		
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....		2,099,945
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)		2,099,945

## STATEMENT AS OF MARCH 31, 2016 OF THE Ohio Mutual Insurance Company

**SCHEDULE A - PART 2**

Showing All Real Estate ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Description of Property	Location		4 Date Acquired	5 Name of Vendor	6 Actual Cost at Time of Acquisition	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Additional Investment Made After Acquisition
	2 City	3 State						
Land .....	Bucyrus .....	OH .....	03/28/2016 .....	Grau Electric Ltd. .....	15,807 .....	15,807 .....	15,807 .....	15,807 .....
0199999. Acquired by Purchase					15,807 .....			15,807 .....
0399999 - Totals					15,807 .....			15,807 .....

**SCHEDULE A - PART 3**

Showing All Real Estate DISPOSED During the Quarter, Including Payments During the Final Year on "Sales Under Contract"

1 Description of Property	Location		4 Disposal Date	5 Name of Purchaser	6 Actual Cost	7 Expended for Additions, Permanent Improvements and Changes in Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances Prior Year	Change in Book/Adjusted Carrying Value Less Encumbrances				13 Total Foreign Exchange Change in Book/Adjusted Carrying Value	14 Book/Adjusted Carrying Value Less Encumbrances on Disposal	15 Amounts Received During Year	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	19 Gross Income Earned Less Interest Incurred on Encumbrances	20 Taxes, Repairs and Expenses Incurred
	2 City	3 State						9 Current Year's Depreciation	10 Current Year's Other Than Temporary Impairment Recognized	11 Current Year's Change in Encumbrances	12 Total Change in Book/Adjusted Carrying Value (11-9-10)								
0399999 - Totals																			

E01

**NONE**

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made  
**N O N E**

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid  
**N O N E**

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made  
**N O N E**

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid  
**N O N E**

## STATEMENT AS OF MARCH 31, 2016 OF THE Ohio Mutual Insurance Company

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Desig- nation or Market Indicator (a)
767121-DL-7	RIO HONDO CA CINTY CLG DIST		.01/20/2016	MORGAN STANLEY & CO		245,987	.250,000		1FE
2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						245,987	.250,000		XXX
48507T-FR-9	KANSAS CITY MO SANTN SWIS SYS R		.01/28/2016	SIEBERT BRANFORD	271,003		.250,000		1FE
762322-AP-0	RHODE ISLAND ST TURNPIKE & BRI		.01/29/2016	MERRILL LYNCH	300,530		.250,000		1FE
3199999. Subtotal - Bonds - U.S. Special Revenues						571,533	.500,000		XXX
61766C-AA-7	MORGAN STANLEY CAPITAL I TRUST 16-US93 A	F	.02/19/2016	MORGAN STANLEY & CO		249,995	.250,000		1FE
225460-AN-7	CREDIT SUISSE NEW YORK	F	.03/29/2016	KEY BANC CAPITAL MARKETS		252,005	.250,000	.1,965	1FE
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						502,000	.500,000		2,048
8399997. Total - Bonds - Part 3						1,319,520	.1,250,000		2,048
8399998. Total - Bonds - Part 5							XXX	XXX	XXX
8399999. Total - Bonds						1,319,520	.1,250,000		2,048
8999997. Total - Preferred Stocks - Part 3							XXX		XXX
8999998. Total - Preferred Stocks - Part 5							XXX		XXX
8999999. Total - Preferred Stocks							XXX		XXX
00287Y-10-9	ABBVIE INC		.01/20/2016	WEEDEN & CO	400,000		.21,964		
018802-10-8	ALLIANT ENERGY CORP		.01/20/2016	WEEDEN & CO	300,000		.18,632		
025537-10-1	AMERICAN ELECTRIC POWER		.01/20/2016	WEEDEN & CO	400,000		.23,342		
110122-10-8	BRISTOL-MYERS SQUIBB COMPANY		.01/20/2016	WEEDEN & CO	300,000		.18,806		
166764-10-0	CHEVRON CORP		.01/20/2016	WEEDEN & CO	200,000		.15,933		
17273R-10-2	CISCO SYSTEMS INC		.01/20/2016	WEEDEN & CO	700,000		.16,817		
191216-10-0	COCA COLA COMPANY		.01/20/2016	WEEDEN & CO	400,000		.16,540		
20825C-10-4	CONOCOPHILLIPS		.01/20/2016	WEEDEN & CO	300,000		.10,982		
209115-10-4	CONSOLIDATED EDISON INC		.01/20/2016	WEEDEN & CO	200,000		.13,503		
22822V-10-1	CROWN CASTLE INTL CORP		.01/20/2016	WEEDEN & CO	200,000		.16,059		
237194-10-5	DARDEN RESTAURANTS INC		.01/20/2016	WEEDEN & CO	200,000		.12,055		
25746U-10-9	DOMINION RESOURCES INC		.01/20/2016	WEEDEN & CO	300,000		.20,731		
26441C-20-4	DUKE ENERGY CORP		.01/20/2016	WEEDEN & CO	300,000		.21,421		
291011-10-4	EMERSON ELECTRIC CO		.03/24/2016	SANFORD BERNSTEIN	4,000,000		.217,680		
29364G-10-3	ENTERGY CORPORATION		.01/20/2016	WEEDEN & CO	200,000		.13,483		
35086T-10-9	FOUR CORNERS PROPERTY TRUST		.03/02/2016	VARIOUS	627,506		.11,585		
369604-10-3	GENERAL ELECTRIC CO		.01/20/2016	WEEDEN & CO	700,000		.19,676		
370334-10-4	GENERAL MILLS INC		.02/29/2016	MORGAN STANLEY & CO	4,400,000		.259,651		
46625H-10-0	JP MORGAN CHASE & COMPANY		.01/20/2016	WEEDEN & CO	300,000		.17,395		
478160-10-4	JOHNSON & JOHNSON		.01/20/2016	WEEDEN & CO	200,000		.19,468		
500754-10-6	KRAFT HEINZ COMPANY		.01/20/2016	WEEDEN & CO	300,000		.21,286		
532457-10-8	LILLY (ELI) & COMPANY		.01/20/2016	WEEDEN & CO	300,000		.24,545		
539830-10-9	LOCKHEED MARTIN CORPORATION		.01/08/2016	WEEDEN & CO	100,000		.21,304		
580135-10-1	MCDONALDS CORP		.01/20/2016	WEEDEN & CO	200,000		.23,104		
58933Y-10-5	MERCK & CO INC		.02/12/2016	WEEDEN & CO	1,000,000		.49,655		
594918-10-4	MICROSOFT CORP		.01/20/2016	WEEDEN & CO	300,000		.15,508		
69007J-10-6	OUTFRONT MEDIA INC		.01/20/2016	WEEDEN & CO	800,000		.16,578		
69351T-10-6	PPL CORPORATION		.01/20/2016	WEEDEN & CO	500,000		.16,483		
713448-10-8	PEPSICO INC		.01/20/2016	WEEDEN & CO	200,000		.19,190		
717081-10-3	PFIZER INC		.02/12/2016	WEEDEN & CO	1,700,000		.50,503		
723484-10-1	PINNACLE WEST CAPITAL CORP		.01/20/2016	WEEDEN & CO	300,000		.19,222		
742718-10-9	PROCTER & GAMBLE CO/THE		.02/12/2016	WEEDEN & CO	700,000		.55,584		
744573-10-6	PUBLIC SERVICE ENTERPRISE GROUP INC		.01/20/2016	WEEDEN & CO	400,000		.15,557		
842587-10-7	SOUTHERN COMPANY		.01/20/2016	WEEDEN & CO	300,000		.14,178		
871829-10-7	SYSCO CORPORATION		.03/24/2016	VARIOUS	3,900,000		.177,874		
88579Y-10-1	3M COMPANY		.02/12/2016	WEEDEN & CO	800,000		.123,098		
92343V-10-4	VERIZON COMMUNICATIONS		.01/20/2016	WEEDEN & CO	500,000		.22,345		
931142-10-3	WAL-MART STORES INC		.01/20/2016	WEEDEN & CO	300,000		.18,840		
969457-10-0	WILLIAMS COMPANIES INC (THE)		.01/08/2016	WEEDEN & CO	100,000		.2,050		
98389B-10-0	XCEL ENERGY INC		.01/20/2016	WEEDEN & CO	500,000		.18,288		
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						1,510,915		XXX	XXX
9799997. Total - Common Stocks - Part 3						1,510,915		XXX	XXX
9799998. Total - Common Stocks - Part 5							XXX	XXX	XXX
9799999. Total - Common Stocks						1,510,915		XXX	XXX

## STATEMENT AS OF MARCH 31, 2016 OF THE Ohio Mutual Insurance Company

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Desig- nation or Market Indicator (a)
9899999. Total - Preferred and Common Stocks					1,510,915	XXX			XXX
9999999 - Totals					2,830,435	XXX		2,048	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues .....

## STATEMENT AS OF MARCH 31, 2016 OF THE Ohio Mutual Insurance Company

## SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain /Adjusted Carrying Value	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)				
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value											
3620AU-TE-4	GOVERNMENT NATL MTG ASSOC #740449		03/01/2016	PAYDOWN		15,267	15,267	15,883	15,272		(5)		(5)		15,267						148	11/15/2040	1FE		
3620AU-TA-8	GOVERNMENT NATL MTG ASSOC #742245		03/01/2016	PAYDOWN		1,684	1,684	1,685	1,684						1,684						11	01/15/2041	1FE		
3620CG-YU-3	GOVERNMENT NATL MTG ASSOC #750523		03/01/2016	PAYDOWN		15,435	15,435	16,057	15,454		(19)		(19)		15,435						104	11/15/2040	1FE		
383730-GX-3	GOVERNMENT NATIONAL MORTGAGE A 03-34 PM		03/01/2016	PAYDOWN		4,133	4,133	4,266	4,136		(2)		(2)		4,133						28	04/20/2033	1FE		
38373V-7A-2	GOVERNMENT NATL MTG ASSOC 02 75 LA		03/01/2016	PAYDOWN		3,782	3,782	3,909	3,786		(4)		(4)		3,782						29	10/20/2032	1FE		
38374T-LA-0	GOVERNMENT NATIONAL MORTGAGE A 09-15 NK		03/01/2016	PAYDOWN		2,118	2,118	2,176	2,120		(2)		(2)		2,118						15	12/20/2038	1FE		
38376F-LH-3	GOVERNMENT NATIONAL MORTGAGE A 09-66 EJ		03/01/2016	PAYDOWN		2,385	2,385	2,487	2,387		(2)		(2)		2,385						15	07/16/2039	1FE		
38376G-DN-7	GOVERNMENT NATIONAL MORTGAGE A 10-18 C		03/01/2016	PAYDOWN		6,538	6,538	6,861	6,538						6,538						67	03/16/2051	1FE		
38376T-BF-8	GOVERNMENT NATIONAL MORTGAGE A 10-12 DA		03/01/2016	PAYDOWN		2,664	2,664	2,756	2,665		(2)		(2)		2,664						20	01/16/2040	1FE		
38377V-2M-7	GOVERNMENT NATIONAL MORTGAGE A 11-71 QE		03/01/2016	PAYDOWN		12,319	12,319	12,896	12,338		(19)		(19)		12,319						70	09/16/2040	1FE		
912828-UG-3	UNITED STATES TREASURY NOTE		01/15/2016	MATURITY		250,000	250,000	250,089	250,000		(1)		(1)		250,000						470	01/15/2016	1		
<b>0599999. Subtotal - Bonds - U.S. Governments</b>					316,325	316,325	319,065	316,381		(56)		(56)			316,325						977	XXX	XXX		
452152-IW-7	ILLINOIS ST		03/17/2016	MEIROW FINANCIAL INC.		267,685	250,000	270,253	267,411		(402)		(402)		267,009						676	676	5,938	04/01/2029	2FE
<b>1799999. Subtotal - Bonds - U.S. States, Territories and Possessions</b>					267,685	250,000	270,253	267,411		(402)		(402)			267,009						676	676	5,938	XXX	XXX
130333-CB-1	CALIFORNIA ST HSG FIN AGY RSDL		03/01/2016	SINK FUND PAYMENT		5,430	5,430	5,409	5,430						5,430						23	02/01/2042	1FE		
3128LX-C3-2	FEDERAL HOME LOAN MTG CORP #G01890		03/01/2016	PAYDOWN		5,996	5,996	6,282	6,002		(6)		(6)		5,996						46	10/01/2035	1FE		
3128MJ-RJ-2	FEDERAL HOME LOAN MTG CORP #G08488		03/01/2016	PAYDOWN		10,457	10,457	10,689	10,459		(2)		(2)		10,457						60	04/01/2042	1FE		
3128MM-AS-2	FEDERAL HOME LOAN MTG CORP #G18016		03/01/2016	PAYDOWN		2,111	2,111	2,152	2,111		(1)		(1)		2,111						17	10/01/2019	1FE		
3128MM-LD-3	FEDERAL HOME LOAN MTG CORP #G18323		03/01/2016	PAYDOWN		3,810	3,810	3,922	3,812		(2)		(2)		3,810						26	09/01/2024	1FE		
312925-AN-6	FEDERAL HOME LN MTG CORP #C09013		03/01/2016	PAYDOWN		21,455	21,455	22,414	21,463		(8)		(8)		21,455						106	09/01/2042	1FE		
31294K-YB-5	FEDERAL HOME LOAN MTG CORP #E01606		03/01/2016	PAYDOWN		4,851	4,851	4,929	4,853		(1)		(1)		4,851						36	04/01/2019	1FE		
31306X-2A-0	FEDERAL HOME LN MTG CORP #J20769		03/01/2016	PAYDOWN		55,183	55,183	57,891	55,225		(42)		(42)		55,183						212	10/01/2027	1FE		
3132GS-GM-5	FEDERAL HOME LOAN MTG CORP #Q07104		03/01/2016	PAYDOWN		17,673	17,673	18,065	17,674		(2)		(2)		17,673						58	04/01/2042	1FE		
3132GS-K8-1	FEDERAL HOME LOAN MTG CORP #Q07219		03/01/2016	PAYDOWN		15,958	15,958	16,312	15,962		(4)		(4)		15,958						129	04/01/2042	1FE		
3132MA-NN-7	FEDERAL HOME LN MTG CORP #298697		03/01/2016	PAYDOWN		5,754	5,754	5,977	5,756		(2)		(2)		5,754						28	11/01/2044	1FE		
3132QL-6N-8	FEDERAL HOME LN MTG CORP #Q30876		03/01/2016	PAYDOWN		6,949	6,949	7,299	6,951		(3)		(3)		6,949						40	01/01/2045	1FE		
3136A7-GW-6	FANNIE MAE 12-67 KA		03/01/2016	PAYDOWN		7,924	7,924	8,345	7,932		(8)		(8)		7,924						46	05/25/2041	1FE		
3136A7-QU-9	FANNIE MAE 12-86 CF		03/25/2016	PAYDOWN		12,388	12,388	12,403	12,389		(1)		(1)		12,388						16	12/25/2039	1FE		
3136AD-EF-2	FANNIE MAE 13-36 AG		03/01/2016	PAYDOWN		5,817	5,817	5,937	5,819		(2)		(2)		5,817						29	12/25/2036	1FE		
3136AJ-GB-7	FANNIE MAE 14-27 NV		03/01/2016	PAYDOWN		4,121	4,121	4,262	4,123		(2)		(2)		4,121						21	06/25/2027	1FE		
3136AK-DG-5	FANNIE MAE 14-36 QB		03/01/2016	PAYDOWN		6,599	6,599	6,753	6,602		(2)		(2)		6,599						33	09/25/2033	1FE		
3136AK-P4-9	FANNIE MAE 14-54 PN		03/01/2016	PAYDOWN		7,333	7,333	7,638	7,338		(5)		(5)		7,333						44	08/25/2043	1FE		
3136AL-MX-6	FANNIE MAE 14-73 PJ		03/01/2016	PAYDOWN		8,061	8,061	8,327	8,066		(5)		(5)		8,061						40	12/25/2043	1FE		
31376K-GX-8	FEDERAL NATIONAL MTG ASSOC #357614		03/01/2016	PAYDOWN		4,058	4,058	4,133	4,059		(2)		(2)		4,058						33	09/01/2019	1FE		
31376K-LZ-7	FEDERAL NATIONAL MTG ASSOC #357744		03/01/2016	PAYDOWN		5,138	5,138	5,071	5,136		(2)		(2)		5,138						38	04/01/2020	1FE		
3137B9-BZ-7	FHLMC MULTIFAMILY STRUCTURED P -KF03 A		03/25/2016	PAYDOWN		28,097	28,097	28,097	28,097		2		2		28,097						38	01/25/2021	1FE		
3137BC-R6-7	FREDDIE MAC -4374 CE		03/01/2016	PAYDOWN		7,018	7,018	7,335	7,023		(5)		(5)		7,018						41	12/15/2043	1FE		
3137BD-ZX-7	FHR 4387 KG		03/01/2016	PAYDOWN		8,507	8,507	8,983	8,522		(15)		(15)		8,507						53	02/15/2039	1FE		
3138EM-EQ-0	FEDERAL NATIONAL MTG ASSOC #AL4642		03/01/2016	PAYDOWN		31,006	31,006	32,382	31,025		(19)		(19)		31,006						141	11/01/2027	1FE		
3138EN-2N-8	FEDERAL NATIONAL MTG ASSOC #AL6180		03/01/2016	PAYDOWN		12,367	12,367	13,275	12,371		(4)		(4)		12,367						79	01/01/2045	1FE		
3138EP-WS-9	FEDERAL NATIONAL MTG ASSOC #AL6956		03/01/2016	PAYDOWN		5,653	5,653	5,878	5,654		(1)		(1)		5,653						34	06/01/2045	1FE		
3138M9-PE-5	FEDERAL NATIONAL MTG ASSOC #AP5820		03/01/2016	PAYDOWN		2,346	2,346	2,470	2,347		(1)		(1)		2,346						12	11/01/2042	1FE		
3138W1-GD-3	FEDERAL NATIONAL MTG ASSOC #AR3795		03/01/2016	PAYDOWN		5,093	5,093	5,244	5,095		(1)		(1)		5,093						30	02/01/2043			

## STATEMENT AS OF MARCH 31, 2016 OF THE Ohio Mutual Insurance Company

## SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain Value at Disposal Date	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)					
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value												
31402W-VS-4	FEDERAL NATIONAL MTG ASSOC #740525		03/01/2016	PAYOUT		3,553	3,553	3,633	3,555		(1)		(1)		3,553					30	10/01/2018	1FE				
31417S-AP-5	FEDERAL NATIONAL MTG ASSOC #AC5413		03/01/2016	PAYOUT		6,459	6,459	6,688	6,465		(5)		(5)		6,459					47	10/01/2024	1FE				
31418W-QV-5	FEDERAL NATIONAL MTG ASSOC #AD1367		03/01/2016	PAYOUT		41,725	41,537	41,764	41,725		(39)		(39)		41,725					312	03/01/2025	1FE				
31418P-GM-2	FEDERAL NATIONAL MTG ASSOC #AD2675		03/01/2016	PAYOUT		19,759	19,759	20,617	19,774		(14)		(14)		19,759					202	03/01/2025	1FE				
31418P-K7-9	FEDERAL NATIONAL MTG ASSOC #AD2117		03/01/2016	PAYOUT		3,985	3,985	4,158	3,988		(3)		(3)		3,985					24	03/01/2025	1FE				
45528S-WL-6	INDIANAPOLIS IN LOCAL PUBLIC I		02/01/2016	MATURITY	250,000	250,000	285,220	250,545		(546)		(546)		250,000					6,250	02/01/2016	1FE					
60416Q-GB-4	MINNESOTA ST HSG FIN AGY HOMEQ		03/01/2016	SINK FUND PAYMENT		3,369	3,369	3,369	3,369					3,369					18	11/01/2044	1FE					
613349-2F-5	MONTGOMERY CNTY MD HSG OPPORTU		01/01/2016	SINK FUND PAYMENT		15,000	15,000	16,118	15,000					15,000					300	01/01/2031	1FE					
631660-BX-7	NASSAU CNTY NY SWR & STORM WTR		01/12/2016	UBS WARBURG		312,340	250,000	305,440	299,062		(225)		(225)		298,838					13,502	13,502	3,610	10/01/2023	1FE		
3199999. Subtotal - Bonds - U.S. Special Revenues						1,045,342	983,002	1,090,050	1,032,840		(1,001)		(1,001)		1,031,840					13,502	13,502	12,606	XXX	XXX		
02005B-AD-8	ALLY AUTO RECEIVABLES TRUST 12-5 A4		03/15/2016	PAYOUT		66,521	66,521	66,589	66,524		(3)		(3)		66,521					93	01/16/2018	1FE				
07388N-AE-6	BEAR STEARNS COMMERCIAL MORTGA 06-T24 A4		03/01/2016	PAYOUT		70,731	70,731	77,619	71,237		(506)		(506)		70,731					981	10/12/2041	1FM				
291011-BC-7	EMERSON ELECTRIC CO		02/22/2016	KEY BANC CAPITAL MARKETS		271,140	250,000	278,375	266,050		(463)		(463)		265,587					5,553	5,553	2,951	11/15/2020	1FE		
452308-AP-4	ILLINOIS TOOL WORKS INC		02/10/2016	JEFFERIES & COMPANY INC.		265,192	250,000	257,032	254,199		(88)		(88)		254,111					11,082	11,082	3,539	09/15/2021	1FE		
466157-AC-8	JG WENTWORTH REC V LLC 01 AA A2		03/15/2016	PAYOUT		9,727	9,727	9,706	9,704		25		25		9,727					115	08/15/2026	1FE				
58933Y-AA-3	MERCK & CO INC		02/22/2016	BARCLAYS CAPITAL		270,105	250,000	272,924	262,791		(377)		(377)		262,414					7,690	7,690	5,920	01/15/2021	1FE		
655044-AK-1	NOBLE ENERGY INC		01/21/2016	TENDER OFFER		121,800	120,000	121,200	121,142		(18)		(18)		121,125					676	676	1,500	05/01/2021	2FE		
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						1,075,216	1,016,979	1,083,445	1,051,647		(1,430)		(1,430)		1,050,216					25,001	25,001	15,099	XXX	XXX		
8399997. Total - Bonds - Part 4						2,704,568	2,566,306	2,762,813	2,668,279		(2,889)		(2,889)		2,665,390					39,179	39,179	34,620	XXX	XXX		
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX					XXX					XXX	XXX	XXX	XXX	XXX			
8399999. Total - Bonds						2,704,568	2,566,306	2,762,813	2,668,279		(2,889)		(2,889)		2,665,390					39,179	39,179	34,620	XXX	XXX		
8999997. Total - Preferred Stocks - Part 4						XXX	XXX	XXX	XXX					XXX								XXX	XXX			
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX					XXX					XXX	XXX	XXX	XXX	XXX			
8999999. Total - Preferred Stocks						XXX	XXX	XXX	XXX					XXX								XXX	XXX			
209115-10-4	CONSOLIDATED EDISON INC		02/12/2016	VARIOUS		2,800,000	197,367	173,310	167,102		(7,295)		(7,295)		173,310					24,056	24,056	1,876	L			
35086T-10-9	FOUR CORNERS PROPERTY TRUST		03/24/2016	VARIOUS		1,593,506	28,670	27,625	23,339		(7,298)		(7,298)		27,625					1,045	1,045	9,699	L			
40434L-10-5	HP INC		03/24/2016	SANFORD BERNSTEIN		6,100,000	73,077	86,188	72,224		13,964		13,964		86,188					(13,110)	(13,110)	756	L			
63933C-10-8	P G & E CORPORATION		03/24/2016	SANFORD BERNSTEIN		800,000	47,146	35,313	42,552		(7,239)		(7,239)		35,313					11,832	11,832	364	L			
871829-10-7	SYSCO CORPORATION		03/24/2016	SANFORD BERNSTEIN		3,500,000	161,680	108,344	143,500		(35,156)		(35,156)		108,344					53,336	53,336	1,085	L			
969457-10-0	WILLIAMS COMPANIES INC (THE)		03/28/2016	SANFORD BERNSTEIN		4,300,000	66,247	201,785	107,940		(91,794)		(91,794)		201,785					(135,538)	(135,538)	2,752	L			
983898-10-0	XCEL ENERGY INC		02/12/2016	WEEDEN & CO		6,200,000	240,171	187,419	204,687		(35,556)		(35,556)		187,419					52,753	52,753	1,825	L			
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						814,358	XXX	819,984	761,344		13,214		13,214		819,984					(5,626)	(5,626)	18,357	XXX	XXX		
9799997. Total - Common Stocks - Part 4						814,358	XXX	819,984	761,344		13,214		13,214		819,984					(5,626)	(5,626)	18,357	XXX	XXX		
9799998. Total - Common Stocks - Part 5						814,358	XXX	819,984	761,344		13,214		13,214		819,984					(5,626)	(5,626)	18,357	XXX	XXX		
9799999. Total - Common Stocks						814,358	XXX	819,984	761,344		13,214		13,214		819,984					(5,626)	(5,626)	18,357	XXX	XXX		
9899999. Total - Preferred and Common Stocks						814,358	XXX	819,984	761,344		13,214		13,214		819,984					(5,626)	(5,626)	18,357	XXX	XXX		
9999999 - Totals						3,518,926	XXX	3,582,797	3,429,623		13,214		(2,889)		10,325		3,485,374					33,553	33,553	52,977	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open  
**N O N E**

Schedule DB - Part B - Section 1 - Futures Contracts Open  
**N O N E**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made  
**N O N E**

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open  
**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By  
**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To  
**N O N E**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned  
**N O N E**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned  
**N O N E**

## STATEMENT AS OF MARCH 31, 2016 OF THE Ohio Mutual Insurance Company

**SCHEDULE E - PART 1 - CASH**

## Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
Fifth Third Bank .....	Cincinnati, Ohio .....	SD .....	10 .....	.....	.....	1 .....	.....	XXX .....
Fifth Third Bank .....	Cincinnati, Ohio .....	.....	60 .....	.....	.....	1 .....	1 .....	1 XXX .....
United Bank, N.A. ....	Bucyrus, Ohio .....	.....	843 .....	.....	4,134,316 .....	4,590,725 .....	3,762,554 .....	XXX .....
0199998. Deposits in ...	depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX	.....	.....	.....	.....	XXX .....
0199999. Totals - Open Depositories	.....	XXX	XXX	913 .....	.....	4,134,317 .....	4,590,727 .....	3,762,555 XXX .....
0299998. Deposits in ...	depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX	.....	.....	.....	.....	XXX .....
0299999. Totals - Suspended Depositories	.....	XXX	XXX	.....	.....	.....	.....	XXX .....
0399999. Total Cash on Deposit	.....	XXX	XXX	913 .....	.....	4,134,317 .....	4,590,727 .....	3,762,555 XXX .....
0499999. Cash in Company's Office	.....	XXX	XXX	XXX .....	.....	500 .....	500 .....	500 XXX .....
.....	.....	.....	.....	.....	.....	.....	.....	.....
.....	.....	.....	.....	.....	.....	.....	.....	.....
.....	.....	.....	.....	.....	.....	.....	.....	.....
.....	.....	.....	.....	.....	.....	.....	.....	.....
.....	.....	.....	.....	.....	.....	.....	.....	.....
0599999. Total - Cash	.....	XXX	XXX	913 .....	.....	4,134,817 .....	4,591,227 .....	3,763,055 XXX .....

Schedule E - Part 2 - Cash Equivalents - Investments Owned End of Current Quarter  
**N O N E**