



QUARTERLY STATEMENT

As of March 31, 2016  
of the Condition and Affairs of the

VICTORIA SELECT INSURANCE COMPANY

NAIC Group Code.....01400140  
(Current Period) (Prior Period)

NAIC Company Code..... 10105

Employer's ID Number..... 34-1777972

Organized under the Laws of OHIO

State of Domicile or Port of Entry OHIO

Country of Domicile US

Incorporated/Organized..... May 25, 1994

Commenced Business..... September 1, 1995

Statutory Home Office

ONE WEST NATIONWIDE BLVD..... COLUMBUS ..... OH ..... US ..... 43215-2220  
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office

22901 MILLCREEK BLVD., SUITE 400..... HIGHLAND HILLS ..... OH ..... US ..... 44122-5724 216-896-7866  
(Street and Number) (City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address

ONE WEST NATIONWIDE BLVD., 1-04-701..... COLUMBUS ..... OH ..... US ..... 43215-2220  
(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records

ONE WEST NATIONWIDE BLVD., 1-04-701..... COLUMBUS ..... OH ..... US ..... 43215-2220 614-249-1545  
(Street and Number) (City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Web Site Address

WWW.VICTORIAINSURANCE.COM

Statutory Statement Contact

CHERYL M. DENNIS  
(Name)

614-249-1545  
(Area Code) (Telephone Number) (Extension)

FINRPT@NATIONWIDE.COM  
(E-Mail Address)

866-315-1430  
(Fax Number)

OFFICERS

| Name                      | Title          | Name                         | Title          |
|---------------------------|----------------|------------------------------|----------------|
| 1. JAMES DAVID BENSON     | PRESIDENT      | 2. ROBERT WILLIAM HORNER III | VP & SECRETARY |
| 3. WENDELL PAUL CROSSER # | VP & TREASURER |                              |                |

OTHER

|                      |                        |
|----------------------|------------------------|
| PAMELA ANN BIESECKER | SR VP-HEAD OF TAXATION |
|----------------------|------------------------|

DIRECTORS OR TRUSTEES

|                      |                  |                       |                   |
|----------------------|------------------|-----------------------|-------------------|
| JAMES DAVID BENSON   | ALAN PAUL DEMERS | MICHAEL PATRICK LEACH | MARK ANGELO PIZZI |
| ALAN CARROLL ZEIGLER |                  |                       |                   |

State of..... OHIO  
County of..... FRANKLIN

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

|                    |                           |                      |
|--------------------|---------------------------|----------------------|
| (Signature)        | (Signature)               | (Signature)          |
| JAMES DAVID BENSON | ROBERT WILLIAM HORNER III | WENDELL PAUL CROSSER |
| 1. (Printed Name)  | 2. (Printed Name)         | 3. (Printed Name)    |
| PRESIDENT          | VP & SECRETARY            | VP & TREASURER       |
| (Title)            | (Title)                   | (Title)              |

|                                   |                                |                  |
|-----------------------------------|--------------------------------|------------------|
| Subscribed and sworn to before me | a. Is this an original filing? | Yes [ X ] No [ ] |
| This _____ day of _____ 2016      | b. If no:                      |                  |
|                                   | 1. State the amendment number  | _____            |
|                                   | 2. Date filed                  | _____            |
|                                   | 3. Number of pages attached    | _____            |

VICTORIA SELECT INSURANCE COMPANY  
ASSETS

|                                                                                                                                                         | Current Statement Date |                       |                                         | 4                                                |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|-----------------------|-----------------------------------------|--------------------------------------------------|
|                                                                                                                                                         | 1                      | 2                     | 3                                       | December 31<br>Prior Year Net<br>Admitted Assets |
|                                                                                                                                                         | Assets                 | Nonadmitted<br>Assets | Net Admitted<br>Assets<br>(Cols. 1 - 2) |                                                  |
| 1. Bonds.....                                                                                                                                           | 8,001,232              |                       | 8,001,232                               | 8,018,369                                        |
| 2. Stocks:                                                                                                                                              |                        |                       |                                         |                                                  |
| 2.1 Preferred stocks.....                                                                                                                               |                        |                       | 0                                       |                                                  |
| 2.2 Common stocks.....                                                                                                                                  |                        |                       | 0                                       |                                                  |
| 3. Mortgage loans on real estate:                                                                                                                       |                        |                       |                                         |                                                  |
| 3.1 First liens.....                                                                                                                                    |                        |                       | 0                                       |                                                  |
| 3.2 Other than first liens.....                                                                                                                         |                        |                       | 0                                       |                                                  |
| 4. Real estate:                                                                                                                                         |                        |                       |                                         |                                                  |
| 4.1 Properties occupied by the company (less \$.....0<br>encumbrances).....                                                                             |                        |                       | 0                                       |                                                  |
| 4.2 Properties held for the production of income (less \$.....0<br>encumbrances).....                                                                   |                        |                       | 0                                       |                                                  |
| 4.3 Properties held for sale (less \$.....0 encumbrances).....                                                                                          |                        |                       | 0                                       |                                                  |
| 5. Cash (\$.....217,927), cash equivalents (\$.....0)<br>and short-term investments (\$.....285,473).....                                               | 503,401                |                       | 503,401                                 | 567,903                                          |
| 6. Contract loans (including \$.....0 premium notes).....                                                                                               |                        |                       | 0                                       |                                                  |
| 7. Derivatives.....                                                                                                                                     |                        |                       | 0                                       |                                                  |
| 8. Other invested assets.....                                                                                                                           |                        |                       | 0                                       |                                                  |
| 9. Receivables for securities.....                                                                                                                      |                        |                       | 0                                       |                                                  |
| 10. Securities lending reinvested collateral assets.....                                                                                                |                        |                       | 0                                       |                                                  |
| 11. Aggregate write-ins for invested assets.....                                                                                                        | 0                      | 0                     | 0                                       | 0                                                |
| 12. Subtotals, cash and invested assets (Lines 1 to 11).....                                                                                            | 8,504,633              | 0                     | 8,504,633                               | 8,586,272                                        |
| 13. Title plants less \$.....0 charged off (for Title insurers only).....                                                                               |                        |                       | 0                                       |                                                  |
| 14. Investment income due and accrued.....                                                                                                              | 47,765                 |                       | 47,765                                  | 51,888                                           |
| 15. Premiums and considerations:                                                                                                                        |                        |                       |                                         |                                                  |
| 15.1 Uncollected premiums and agents' balances in the course of collection.....                                                                         | 1,836,966              |                       | 1,836,966                               | 2,032,791                                        |
| 15.2 Deferred premiums, agents' balances and installments booked but deferred<br>and not yet due (including \$.....0 earned but unbilled premiums)..... | 10,320,151             |                       | 10,320,151                              | 9,452,638                                        |
| 15.3 Accrued retrospective premiums (\$.....0) and contracts subject to<br>redetermination (\$.....0).....                                              |                        |                       | 0                                       |                                                  |
| 16. Reinsurance:                                                                                                                                        |                        |                       |                                         |                                                  |
| 16.1 Amounts recoverable from reinsurers.....                                                                                                           | 3,830,207              |                       | 3,830,207                               | 3,508,975                                        |
| 16.2 Funds held by or deposited with reinsured companies.....                                                                                           |                        |                       | 0                                       |                                                  |
| 16.3 Other amounts receivable under reinsurance contracts.....                                                                                          | 1,489,333              |                       | 1,489,333                               | 1,435,152                                        |
| 17. Amounts receivable relating to uninsured plans.....                                                                                                 |                        |                       | 0                                       |                                                  |
| 18.1 Current federal and foreign income tax recoverable and interest thereon.....                                                                       |                        |                       | 0                                       |                                                  |
| 18.2 Net deferred tax asset.....                                                                                                                        |                        |                       | 0                                       |                                                  |
| 19. Guaranty funds receivable or on deposit.....                                                                                                        |                        |                       | 0                                       |                                                  |
| 20. Electronic data processing equipment and software.....                                                                                              |                        |                       | 0                                       |                                                  |
| 21. Furniture and equipment, including health care delivery assets (\$.....0).....                                                                      |                        |                       | 0                                       |                                                  |
| 22. Net adjustment in assets and liabilities due to foreign exchange rates.....                                                                         |                        |                       | 0                                       |                                                  |
| 23. Receivables from parent, subsidiaries and affiliates.....                                                                                           | 2,776,179              | 950                   | 2,775,229                               | 2,387,285                                        |
| 24. Health care (\$.....0) and other amounts receivable.....                                                                                            |                        |                       | 0                                       |                                                  |
| 25. Aggregate write-ins for other than invested assets.....                                                                                             | 0                      | 0                     | 0                                       | 0                                                |
| 26. Total assets excluding Separate Accounts, Segregated Accounts and Protected<br>Cell Accounts (Lines 12 through 25).....                             | 28,805,234             | 950                   | 28,804,284                              | 27,455,001                                       |
| 27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....                                                                        |                        |                       | 0                                       |                                                  |
| 28. Total (Lines 26 and 27).....                                                                                                                        | 28,805,234             | 950                   | 28,804,284                              | 27,455,001                                       |

DETAILS OF WRITE-INS

|                                                                          |   |   |   |   |
|--------------------------------------------------------------------------|---|---|---|---|
| 1101. ....                                                               |   |   | 0 |   |
| 1102. ....                                                               |   |   | 0 |   |
| 1103. ....                                                               |   |   | 0 |   |
| 1198. Summary of remaining write-ins for Line 11 from overflow page..... | 0 | 0 | 0 | 0 |
| 1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....       | 0 | 0 | 0 | 0 |
| 2501. ....                                                               |   |   | 0 |   |
| 2502. ....                                                               |   |   | 0 |   |
| 2503. ....                                                               |   |   | 0 |   |
| 2598. Summary of remaining write-ins for Line 25 from overflow page..... | 0 | 0 | 0 | 0 |
| 2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....       | 0 | 0 | 0 | 0 |

VICTORIA SELECT INSURANCE COMPANY  
LIABILITIES, SURPLUS AND OTHER FUNDS

|                                                                                                                                                                                                                                                                                                   | 1<br>Current<br>Statement Date | 2<br>December 31<br>Prior Year |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|--------------------------------|
| 1. Losses (current accident year \$.....0).....                                                                                                                                                                                                                                                   |                                |                                |
| 2. Reinsurance payable on paid losses and loss adjustment expenses.....                                                                                                                                                                                                                           |                                |                                |
| 3. Loss adjustment expenses.....                                                                                                                                                                                                                                                                  |                                |                                |
| 4. Commissions payable, contingent commissions and other similar charges.....                                                                                                                                                                                                                     |                                |                                |
| 5. Other expenses (excluding taxes, licenses and fees).....                                                                                                                                                                                                                                       |                                |                                |
| 6. Taxes, licenses and fees (excluding federal and foreign income taxes).....                                                                                                                                                                                                                     |                                |                                |
| 7.1 Current federal and foreign income taxes (including \$.....0 on realized capital gains (losses)).....                                                                                                                                                                                         | 73,453                         | 60,466                         |
| 7.2 Net deferred tax liability.....                                                                                                                                                                                                                                                               | 141                            | 142                            |
| 8. Borrowed money \$.....0 and interest thereon \$.....0.....                                                                                                                                                                                                                                     |                                |                                |
| 9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$.....16,738,922 and including warranty reserves of \$.....0 and accrued accident and health experience rating refunds including \$.....0 for medical loss ratio rebate per the Public Health Service Act)..... |                                |                                |
| 10. Advance premium.....                                                                                                                                                                                                                                                                          |                                |                                |
| 11. Dividends declared and unpaid:                                                                                                                                                                                                                                                                |                                |                                |
| 11.1 Stockholders.....                                                                                                                                                                                                                                                                            |                                |                                |
| 11.2 Policyholders.....                                                                                                                                                                                                                                                                           |                                |                                |
| 12. Ceded reinsurance premiums payable (net of ceding commissions).....                                                                                                                                                                                                                           | 15,928,845                     | 15,169,681                     |
| 13. Funds held by company under reinsurance treaties.....                                                                                                                                                                                                                                         |                                |                                |
| 14. Amounts withheld or retained by company for account of others.....                                                                                                                                                                                                                            |                                |                                |
| 15. Remittances and items not allocated.....                                                                                                                                                                                                                                                      | 110                            | 7,241                          |
| 16. Provision for reinsurance (including \$.....0 certified).....                                                                                                                                                                                                                                 |                                |                                |
| 17. Net adjustments in assets and liabilities due to foreign exchange rates.....                                                                                                                                                                                                                  |                                |                                |
| 18. Drafts outstanding.....                                                                                                                                                                                                                                                                       |                                |                                |
| 19. Payable to parent, subsidiaries and affiliates.....                                                                                                                                                                                                                                           | 4,320,434                      | 3,762,237                      |
| 20. Derivatives.....                                                                                                                                                                                                                                                                              |                                |                                |
| 21. Payable for securities.....                                                                                                                                                                                                                                                                   |                                |                                |
| 22. Payable for securities lending.....                                                                                                                                                                                                                                                           |                                |                                |
| 23. Liability for amounts held under uninsured plans.....                                                                                                                                                                                                                                         |                                |                                |
| 24. Capital notes \$.....0 and interest thereon \$.....0.....                                                                                                                                                                                                                                     |                                |                                |
| 25. Aggregate write-ins for liabilities.....                                                                                                                                                                                                                                                      | 0                              | 0                              |
| 26. Total liabilities excluding protected cell liabilities (Lines 1 through 25).....                                                                                                                                                                                                              | 20,322,983                     | 18,999,767                     |
| 27. Protected cell liabilities.....                                                                                                                                                                                                                                                               |                                |                                |
| 28. Total liabilities (Lines 26 and 27).....                                                                                                                                                                                                                                                      | 20,322,983                     | 18,999,767                     |
| 29. Aggregate write-ins for special surplus funds.....                                                                                                                                                                                                                                            | 0                              | 0                              |
| 30. Common capital stock.....                                                                                                                                                                                                                                                                     | 1,000,000                      | 1,000,000                      |
| 31. Preferred capital stock.....                                                                                                                                                                                                                                                                  |                                |                                |
| 32. Aggregate write-ins for other than special surplus funds.....                                                                                                                                                                                                                                 | 0                              | 0                              |
| 33. Surplus notes.....                                                                                                                                                                                                                                                                            |                                |                                |
| 34. Gross paid in and contributed surplus.....                                                                                                                                                                                                                                                    | 4,250,021                      | 4,250,021                      |
| 35. Unassigned funds (surplus).....                                                                                                                                                                                                                                                               | 3,231,280                      | 3,205,213                      |
| 36. Less treasury stock, at cost:                                                                                                                                                                                                                                                                 |                                |                                |
| 36.1 .....0.000 shares common (value included in Line 30 \$.....0).....                                                                                                                                                                                                                           |                                |                                |
| 36.2 .....0.000 shares preferred (value included in Line 31 \$.....0).....                                                                                                                                                                                                                        |                                |                                |
| 37. Surplus as regards policyholders (Lines 29 to 35, less 36).....                                                                                                                                                                                                                               | 8,481,301                      | 8,455,234                      |
| 38. Totals (Page 2, Line 28, Col. 3).....                                                                                                                                                                                                                                                         | 28,804,284                     | 27,455,001                     |

DETAILS OF WRITE-INS

|                                                                          |   |   |
|--------------------------------------------------------------------------|---|---|
| 2501. ....                                                               |   |   |
| 2502. ....                                                               |   |   |
| 2503. ....                                                               |   |   |
| 2598. Summary of remaining write-ins for Line 25 from overflow page..... | 0 | 0 |
| 2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....       | 0 | 0 |
| 2901. ....                                                               |   |   |
| 2902. ....                                                               |   |   |
| 2903. ....                                                               |   |   |
| 2998. Summary of remaining write-ins for Line 29 from overflow page..... | 0 | 0 |
| 2999. Totals (Lines 2901 thru 2903 plus 2998) (Line 29 above).....       | 0 | 0 |
| 3201. ....                                                               |   |   |
| 3202. ....                                                               |   |   |
| 3203. ....                                                               |   |   |
| 3298. Summary of remaining write-ins for Line 32 from overflow page..... | 0 | 0 |
| 3299. Totals (Lines 3201 thru 3203 plus 3298) (Line 32 above).....       | 0 | 0 |

VICTORIA SELECT INSURANCE COMPANY  
STATEMENT OF INCOME

|                                                                                                                                                                 | 1<br>Current Year<br>to Date | 2<br>Prior Year<br>to Date | 3<br>Prior Year Ended<br>December 31 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|----------------------------|--------------------------------------|
| UNDERWRITING INCOME                                                                                                                                             |                              |                            |                                      |
| 1. Premiums earned:                                                                                                                                             |                              |                            |                                      |
| 1.1 Direct..... (written \$.....13,104,410).....                                                                                                                | 12,188,819                   | 18,530,442                 | 61,313,197                           |
| 1.2 Assumed..... (written \$.....0).....                                                                                                                        |                              |                            |                                      |
| 1.3 Ceded..... (written \$.....13,104,410).....                                                                                                                 | 12,188,819                   | 18,530,442                 | 61,313,197                           |
| 1.4 Net..... (written \$.....0).....                                                                                                                            | 0                            | 0                          | 0                                    |
| DEDUCTIONS:                                                                                                                                                     |                              |                            |                                      |
| 2. Losses incurred (current accident year \$.....0):                                                                                                            |                              |                            |                                      |
| 2.1 Direct.....                                                                                                                                                 | 8,198,268                    | 10,789,511                 | 39,781,010                           |
| 2.2 Assumed.....                                                                                                                                                |                              |                            |                                      |
| 2.3 Ceded.....                                                                                                                                                  | 8,198,268                    | 10,789,511                 | 39,781,010                           |
| 2.4 Net.....                                                                                                                                                    | 0                            | 0                          | 0                                    |
| 3. Loss adjustment expenses incurred.....                                                                                                                       |                              |                            |                                      |
| 4. Other underwriting expenses incurred.....                                                                                                                    |                              |                            |                                      |
| 5. Aggregate write-ins for underwriting deductions.....                                                                                                         | 0                            | 0                          | 0                                    |
| 6. Total underwriting deductions (Lines 2 through 5).....                                                                                                       | 0                            | 0                          | 0                                    |
| 7. Net income of protected cells.....                                                                                                                           |                              |                            |                                      |
| 8. Net underwriting gain (loss) (Line 1 minus Line 6 + Line 7).....                                                                                             | 0                            | 0                          | 0                                    |
| INVESTMENT INCOME                                                                                                                                               |                              |                            |                                      |
| 9. Net investment income earned.....                                                                                                                            | 45,011                       | 40,078                     | 176,216                              |
| 10. Net realized capital gains (losses) less capital gains tax of \$.....0.....                                                                                 |                              |                            |                                      |
| 11. Net investment gain (loss) (Lines 9 + 10).....                                                                                                              | 45,011                       | 40,078                     | 176,216                              |
| OTHER INCOME                                                                                                                                                    |                              |                            |                                      |
| 12. Net gain or (loss) from agents' or premium balances charged off<br>(amount recovered \$.....0 amount charged off \$.....0).....                             | 0                            |                            |                                      |
| 13. Finance and service charges not included in premiums.....                                                                                                   |                              |                            |                                      |
| 14. Aggregate write-ins for miscellaneous income.....                                                                                                           | 0                            | 0                          | 0                                    |
| 15. Total other income (Lines 12 through 14).....                                                                                                               | 0                            | 0                          | 0                                    |
| 16. Net income before dividends to policyholders, after capital gains tax and before all other federal and<br>foreign income taxes (Lines 8 + 11 + 15).....     | 45,011                       | 40,078                     | 176,216                              |
| 17. Dividends to policyholders.....                                                                                                                             |                              |                            |                                      |
| 18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and<br>foreign income taxes (Line 16 minus Line 17)..... | 45,011                       | 40,078                     | 176,216                              |
| 19. Federal and foreign income taxes incurred.....                                                                                                              | 12,987                       | 5,454                      | 60,466                               |
| 20. Net income (Line 18 minus Line 19) (to Line 22).....                                                                                                        | 32,024                       | 34,624                     | 115,750                              |
| CAPITAL AND SURPLUS ACCOUNT                                                                                                                                     |                              |                            |                                      |
| 21. Surplus as regards policyholders, December 31 prior year.....                                                                                               | 8,455,234                    | 8,336,601                  | 8,336,601                            |
| 22. Net income (from Line 20).....                                                                                                                              | 32,024                       | 34,624                     | 115,750                              |
| 23. Net transfers (to) from Protected Cell accounts.....                                                                                                        |                              |                            |                                      |
| 24. Change in net unrealized capital gains or (losses) less capital gains tax of \$....(2,119).....                                                             | (3,936)                      | (15,894)                   | 1,650                                |
| 25. Change in net unrealized foreign exchange capital gain (loss).....                                                                                          |                              |                            |                                      |
| 26. Change in net deferred income tax.....                                                                                                                      | (2,117)                      | (7,934)                    | 1,679                                |
| 27. Change in nonadmitted assets.....                                                                                                                           | 96                           | 133                        | (446)                                |
| 28. Change in provision for reinsurance.....                                                                                                                    |                              |                            |                                      |
| 29. Change in surplus notes.....                                                                                                                                |                              |                            |                                      |
| 30. Surplus (contributed to) withdrawn from protected cells.....                                                                                                |                              |                            |                                      |
| 31. Cumulative effect of changes in accounting principles.....                                                                                                  |                              |                            |                                      |
| 32. Capital changes:                                                                                                                                            |                              |                            |                                      |
| 32.1 Paid in.....                                                                                                                                               |                              |                            |                                      |
| 32.2 Transferred from surplus (Stock Dividend).....                                                                                                             |                              |                            |                                      |
| 32.3 Transferred to surplus.....                                                                                                                                |                              |                            |                                      |
| 33. Surplus adjustments:                                                                                                                                        |                              |                            |                                      |
| 33.1 Paid in.....                                                                                                                                               |                              |                            |                                      |
| 33.2 Transferred to capital (Stock Dividend).....                                                                                                               |                              |                            |                                      |
| 33.3 Transferred from capital.....                                                                                                                              |                              |                            |                                      |
| 34. Net remittances from or (to) Home Office.....                                                                                                               |                              |                            |                                      |
| 35. Dividends to stockholders.....                                                                                                                              |                              |                            |                                      |
| 36. Change in treasury stock.....                                                                                                                               |                              |                            |                                      |
| 37. Aggregate write-ins for gains and losses in surplus.....                                                                                                    | 0                            | 0                          | 0                                    |
| 38. Change in surplus as regards policyholders (Lines 22 through 37).....                                                                                       | 26,067                       | 10,929                     | 118,633                              |
| 39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38).....                                                                              | 8,481,301                    | 8,347,530                  | 8,455,234                            |
| DETAILS OF WRITE-INS                                                                                                                                            |                              |                            |                                      |
| 0501. ....                                                                                                                                                      |                              |                            |                                      |
| 0502. ....                                                                                                                                                      |                              |                            |                                      |
| 0503. ....                                                                                                                                                      |                              |                            |                                      |
| 0598. Summary of remaining write-ins for Line 5 from overflow page.....                                                                                         | 0                            | 0                          | 0                                    |
| 0599. Totals (Lines 0501 thru 0503 plus 0598) (Line 5 above).....                                                                                               | 0                            | 0                          | 0                                    |
| 1401. ....                                                                                                                                                      |                              |                            |                                      |
| 1402. ....                                                                                                                                                      |                              |                            |                                      |
| 1403. ....                                                                                                                                                      |                              |                            |                                      |
| 1498. Summary of remaining write-ins for Line 14 from overflow page.....                                                                                        | 0                            | 0                          | 0                                    |
| 1499. Totals (Lines 1401 thru 1403 plus 1498) (Line 14 above).....                                                                                              | 0                            | 0                          | 0                                    |
| 3701. ....                                                                                                                                                      |                              |                            |                                      |
| 3702. ....                                                                                                                                                      |                              |                            |                                      |
| 3703. ....                                                                                                                                                      |                              |                            |                                      |
| 3798. Summary of remaining write-ins for Line 37 from overflow page.....                                                                                        | 0                            | 0                          | 0                                    |
| 3799. Totals (Lines 3701 thru 3703 plus 3798) (Line 37 above).....                                                                                              | 0                            | 0                          | 0                                    |

VICTORIA SELECT INSURANCE COMPANY  
CASH FLOW

|                                                                                                                     | 1<br>Current Year<br>to Date | 2<br>Prior Year<br>To Date | 3<br>Prior Year Ended<br>December 31 |
|---------------------------------------------------------------------------------------------------------------------|------------------------------|----------------------------|--------------------------------------|
| CASH FROM OPERATIONS                                                                                                |                              |                            |                                      |
| 1. Premiums collected net of reinsurance.....                                                                       | 87,476                       | (382,721)                  | (2,589,202)                          |
| 2. Net investment income.....                                                                                       | 60,217                       | 61,540                     | 226,007                              |
| 3. Miscellaneous income.....                                                                                        | (54,180)                     | 105,891                    | 226,496                              |
| 4. Total (Lines 1 through 3).....                                                                                   | 93,513                       | (215,290)                  | (2,136,699)                          |
| 5. Benefit and loss related payments.....                                                                           | 321,232                      | (695,730)                  | (1,293,664)                          |
| 6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....                         |                              |                            |                                      |
| 7. Commissions, expenses paid and aggregate write-ins for deductions.....                                           |                              |                            |                                      |
| 8. Dividends paid to policyholders.....                                                                             |                              |                            |                                      |
| 9. Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses).....             |                              |                            | 63,288                               |
| 10. Total (Lines 5 through 9).....                                                                                  | 321,232                      | (695,730)                  | (1,230,376)                          |
| 11. Net cash from operations (Line 4 minus Line 10).....                                                            | (227,720)                    | 480,440                    | (906,323)                            |
| CASH FROM INVESTMENTS                                                                                               |                              |                            |                                      |
| 12. Proceeds from investments sold, matured or repaid:                                                              |                              |                            |                                      |
| 12.1 Bonds.....                                                                                                     |                              |                            |                                      |
| 12.2 Stocks.....                                                                                                    |                              |                            |                                      |
| 12.3 Mortgage loans.....                                                                                            |                              |                            |                                      |
| 12.4 Real estate.....                                                                                               |                              |                            |                                      |
| 12.5 Other invested assets.....                                                                                     |                              |                            |                                      |
| 12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....                                |                              |                            |                                      |
| 12.7 Miscellaneous proceeds.....                                                                                    |                              |                            |                                      |
| 12.8 Total investment proceeds (Lines 12.1 to 12.7).....                                                            | 0                            | 0                          | 0                                    |
| 13. Cost of investments acquired (long-term only):                                                                  |                              |                            |                                      |
| 13.1 Bonds.....                                                                                                     |                              | 1,026,300                  | 1,026,300                            |
| 13.2 Stocks.....                                                                                                    |                              |                            |                                      |
| 13.3 Mortgage loans.....                                                                                            |                              |                            |                                      |
| 13.4 Real estate.....                                                                                               |                              |                            |                                      |
| 13.5 Other invested assets.....                                                                                     |                              |                            |                                      |
| 13.6 Miscellaneous applications.....                                                                                |                              |                            |                                      |
| 13.7 Total investments acquired (Lines 13.1 to 13.6).....                                                           | 0                            | 1,026,300                  | 1,026,300                            |
| 14. Net increase or (decrease) in contract loans and premium notes.....                                             |                              |                            |                                      |
| 15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....                                          | 0                            | (1,026,300)                | (1,026,300)                          |
| CASH FROM FINANCING AND MISCELLANEOUS SOURCES                                                                       |                              |                            |                                      |
| 16. Cash provided (applied):                                                                                        |                              |                            |                                      |
| 16.1 Surplus notes, capital notes.....                                                                              |                              |                            |                                      |
| 16.2 Capital and paid in surplus, less treasury stock.....                                                          |                              |                            |                                      |
| 16.3 Borrowed funds.....                                                                                            |                              |                            |                                      |
| 16.4 Net deposits on deposit-type contracts and other insurance liabilities.....                                    |                              |                            |                                      |
| 16.5 Dividends to stockholders.....                                                                                 |                              |                            |                                      |
| 16.6 Other cash provided (applied).....                                                                             | 163,218                      | (232,863)                  | 1,372,560                            |
| 17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6)..... | 163,218                      | (232,863)                  | 1,372,560                            |
| RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS                                                 |                              |                            |                                      |
| 18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17).....        | (64,502)                     | (778,723)                  | (560,063)                            |
| 19. Cash, cash equivalents and short-term investments:                                                              |                              |                            |                                      |
| 19.1 Beginning of year.....                                                                                         | 567,903                      | 1,127,966                  | 1,127,966                            |
| 19.2 End of period (Line 18 plus Line 19.1).....                                                                    | 503,401                      | 349,243                    | 567,903                              |

Note: Supplemental disclosures of cash flow information for non-cash transactions:

|               |  |  |  |
|---------------|--|--|--|
| 20.0001 ..... |  |  |  |
|---------------|--|--|--|

NOTES TO THE FINANCIAL STATEMENTS

Note 1 – Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The accompanying statutory financial statements of Victoria Select Insurance Company (the Company) have been prepared in conformity with accounting practices prescribed or permitted by the National Association of Insurance Commissioners (NAIC) and the State of Ohio.

The Ohio Department of Insurance (Department) recognizes only statutory accounting practices (SAP) prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, as well as, determining its solvency under the Ohio Insurance law. The NAIC’s *Accounting Practices and Procedures Manual* (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio. The Company has no statutory accounting practices that differ from the NAIC SAP.

A reconciliation of the Company’s net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Ohio is shown below:

|                                                                                  | State of<br>Domicile | 2016                | 2015                |
|----------------------------------------------------------------------------------|----------------------|---------------------|---------------------|
| <b><u>Net Income</u></b>                                                         |                      |                     |                     |
| (1) Victoria Select Insurance Company state basis (Page 4, Line 20, Columns 1&3) | OH                   | \$ 32,024           | \$ 115,750          |
| (2) State prescribed practices that increase/(decrease) NAIC SAP                 | OH                   | -                   | -                   |
| (3) State permitted practices that increase/(decrease) NAIC SAP                  | OH                   | -                   | -                   |
| (4) NAIC SAP (1-2-3=4)                                                           | OH                   | <u>\$ 32,024</u>    | <u>\$ 115,750</u>   |
| <b><u>Surplus</u></b>                                                            |                      |                     |                     |
| (5) Victoria Select Insurance Company state basis (Page 3, Line 37, Columns 1&2) | OH                   | \$ 8,481,301        | \$ 8,455,234        |
| (6) State prescribed practices that increase/(decrease) NAIC SAP                 | OH                   | -                   | -                   |
| (7) State permitted practices that increase/(decrease) NAIC SAP                  | OH                   | -                   | -                   |
| (8) NAIC SAP (5-6-7=8)                                                           | OH                   | <u>\$ 8,481,301</u> | <u>\$ 8,455,234</u> |

B. Use of Estimates in the Preparation of the Financial Statements

No significant changes from prior year end.

C. Accounting Policies

No significant changes from prior year end.

D. Going Concern

Not applicable.

Note 2 – Accounting Changes and Corrections of Errors

No significant changes from prior year end.

Note 3 - Business Combinations and Goodwill

Not applicable.

Note 4 – Discontinued Operations

Not applicable.

Note 5 – Investments

A. Mortgage Loans

Not applicable.

B. Troubled Debt Restructuring

Not applicable.

C. Reverse Mortgages

Not applicable.

D. Loan-Backed Securities

1. Prepayment assumptions are generally obtained using a model provided by a third-party vendor.
2. Not applicable.
3. Not applicable.
4. Not applicable.
5. The Company reviews all loan-backed and structured securities in which the fair value of the given security is less than the amortized cost to determine if a given security is other-than-temporarily impaired. The Company examines characteristics of the underlying collateral, such as delinquency and default rates, the quality of the underlying borrower, the type of collateral in the pool, the vintage year of the collateral, subordination levels within the structure of the collateral pool, and the quality of any credit guarantors, to determine the cash flows expected to be received for the security.

If the severity and duration of the security’s unrealized loss indicates a risk of an other-than-temporary impairment, then the Company will evaluate if the amortized cost basis of the security will be recovered by comparing the present value of the cash flows expected to be received for the given security with the amortized cost basis of the security. If the present value of cash flows is greater than the amortized cost basis of a security then the security is deemed not to be other-than-temporarily impaired.

NOTES TO THE FINANCIAL STATEMENTS

- E. Repurchase Agreements and Securities Lending Transactions
- No significant changes from the prior year end.
- F. Real Estate
- Not applicable.
- G. Low-Income Housing Tax Credits
- Not applicable.
- H. Restricted Assets
- No significant changes from prior year end.
- I. Working Capital Finance Investments
- Not applicable.
- J. Offsetting and Netting of Assets and Liabilities
- No assets or liabilities are offset and reported net in accordance with a valid right to offset per SSAP No 64, Offsetting and Netting of Assets and Liabilities.
- K. Structured Notes
- No significant changes from prior year end.

**Note 6 - Joint Ventures, Partnerships and Limited Liability Companies**

Not applicable.

**Note 7 - Investment Income**

No significant changes from prior year end.

**Note 8 - Derivative Instruments**

Not applicable.

**Note 9 – Income Taxes**

No significant changes from prior year end.

**Note 10 – Information concerning parent, subs. and affiliates**

- A. Nature of Relationships
- No significant changes from prior year end.
- B. Detail of Transactions Greater than ½ % of Admitted Assets
- No significant changes from prior year end.
- C-N. No significant changes from prior year end.

**Note 11 - Debt**

- A. All Other Debt
- Not applicable.
- B. Funding Agreements with Federal Home Loan Bank (FHLB)
- Not applicable.

**Note 12 - Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans**

Not applicable.

**Note 13 – Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations**

No significant changes from prior year end.

**Note 14 – Contingencies**

No significant changes from prior year end.

**Note 15 – Leases**

Not applicable.

**Note 16 - Information About Financial Instruments With Off-Balance Sheet Risk And Financial Instruments With Concentrations of Credit Risk**

Not applicable.

NOTES TO THE FINANCIAL STATEMENTS

**Note 17 – Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**

- A. Transfers of Receivables Reported as Sales  
  
Not applicable.
- B. Transfers and Servicing of Financial Assets  
  
Not applicable.
- C. Wash Sales  
  
Not applicable.

**Note 18 - Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans**

Not applicable.

**Note 19 - Direct Premiums Written/Produced by Managing General Agents/Third Party Administrators**

Not applicable.

**Note 20 – Fair Value Measurements**

Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. Fair value measurements are based upon observable and unobservable inputs. Observable inputs reflect market data obtained from independent sources while unobservable inputs reflect the Company’s view of market assumptions in the absence of observable market information. The Company utilizes valuation techniques that maximize the use of observable inputs and minimize the use of unobservable inputs. In determining fair value, the Company uses various methods including market, income and cost approaches.

The Company categorizes its financial assets and liabilities into a three-level hierarchy based on the priority of the inputs to the valuation technique. The fair value hierarchy gives the highest priority to quoted prices in active markets for identical assets or liabilities (Level 1) and the lowest priority to unobservable inputs (Level 3). If the inputs used to measure fair value fall within different levels of the hierarchy, the category level is based on the lowest priority level input that is significant to the fair value measurement of the instrument in its entirety.

The Company categorizes financial assets and liabilities as follows:

*Level 1.* Unadjusted quoted prices accessible in active markets for identical assets or liabilities at the measurement date and mutual funds where the value per share (unit) is determined and published daily and is the basis for current transactions.

*Level 2.* Unadjusted quoted prices for similar assets or liabilities in active markets or inputs (other than quoted prices) that are observable or that are derived principally from or corroborated by observable market data through correlation or other means. Primary inputs to this valuation technique may include comparative trades, bid/asks, interest rate movements, U.S. Treasury rates, U.S. LIBOR, prime rates, cash flows, maturity dates, call ability, estimated prepayments and/or underlying collateral values.

*Level 3.* Prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement. Inputs reflect management’s best estimate about the assumptions market participants would use at the measurement date in pricing the asset or liability. Consideration is given to the risk inherent in both the method of valuation and the valuation inputs. Primary inputs to this valuation technique include broker quotes and comparative trades.

The Company reviews its fair value hierarchy classifications for financial assets and liabilities quarterly. Changes in observability of significant valuation inputs identified during these reviews may trigger reclassifications. Reclassifications are reported as transfers at the beginning of the period in which the change occurs.

To determine the fair value of bonds and stocks for which market quotations are available, independent pricing services are most often utilized. For these bonds and stocks, the Company obtains the pricing services’ methodologies, inputs and assumptions and classifies the investments accordingly in the fair value hierarchy.

A corporate pricing matrix is used in valuing certain corporate bonds. The corporate pricing matrix was developed using publicly available spreads for privately placed corporate securities with varying weighted average lives and credit quality ratings. The weighted average life and credit quality rating of a particular bond to be priced using the corporate pricing matrix are important inputs into the model and are used to determine a corresponding spread that is added to the appropriate U.S. Treasury yield to create an estimated market yield for that bond. The estimated market yield and other relevant factors are then used to estimate the fair value of the particular bond.

Non-binding broker quotes are also utilized to determine the fair value of certain bonds when quotes are not available from independent pricing services or a corporate pricing matrix. These bonds are classified accordingly in the fair value hierarchy as only one broker quote is ordinarily obtained, the investment is not traded on an exchange, the pricing is not available to other entities and/or the transaction volume in the same or similar investments has decreased. Inputs used in the development of prices are not provided to the Company by the brokers as the brokers often do not provide the necessary transparency into their quotes and methodologies. Broker quotes are subject to validation of price movements that require approval from the Company’s management. Management uses its knowledge of the investment and current market conditions to determine if the price is indicative of the investment’s fair value.

Fair value of derivative instruments is determined using various valuation techniques relying predominately on observable market inputs. These inputs include interest rate swap curves, credit spreads, interest rates, counterparty credit risk, equity volatility and equity index levels. In cases where observable inputs are not available, the Company will utilize non-binding broker quotes to determine fair value and these instruments are classified accordingly in the fair value hierarchy.

No financial assets or liabilities were carried at fair value as of March 31, 2016.



NOTES TO THE FINANCIAL STATEMENTS

The following table summarizes aggregate carrying value and fair value, by level, for all financial assets and liabilities, excluding assets and liabilities reported at fair value, as of March 31, 2016:

|                                                   | Aggregate Fair Value | Admitted Assets    | Level 1            | Level 2            | Level 3    | Not Practicable<br>(Carrying Value) |
|---------------------------------------------------|----------------------|--------------------|--------------------|--------------------|------------|-------------------------------------|
| <b>Assets</b>                                     |                      |                    |                    |                    |            |                                     |
| Bonds                                             | \$8,318,779          | \$8,001,232        | \$4,014,671        | \$4,304,108        | \$-        | \$-                                 |
| Stocks                                            | -                    | -                  | -                  | -                  | -          | -                                   |
| Mortgage loans                                    | -                    | -                  | -                  | -                  | -          | -                                   |
| Short-term investments                            | 285,473              | 285,473            | -                  | 285,473            | -          | -                                   |
| Derivative assets                                 | -                    | -                  | -                  | -                  | -          | -                                   |
| Securities lending collateral assets <sup>1</sup> | -                    | -                  | -                  | -                  | -          | -                                   |
| <b>Total Assets</b>                               | <b>\$8,604,252</b>   | <b>\$8,286,705</b> | <b>\$4,014,671</b> | <b>\$4,589,581</b> | <b>\$-</b> | <b>\$-</b>                          |
| <b>Liabilities</b>                                |                      |                    |                    |                    |            |                                     |
| Derivatives Liabilities                           | \$-                  | \$-                | \$-                | \$-                | \$         |                                     |
| <b>Total Liabilities</b>                          | <b>\$-</b>           | <b>\$-</b>         | <b>\$-</b>         | <b>\$-</b>         | <b>\$</b>  | <b>\$-</b>                          |

1 Includes nonadmitted assets

**Note 21 - Other Items**

No significant changes from prior year end.

**Note 22 - Events Subsequent**

Type I – Recognized Subsequent Events:

Subsequent events have been considered through May 6, 2016 for the statutory statement issued on May 9, 2016.

There were no material Type I events occurring subsequent to the end of the period that merited recognition or disclosure in these statements that have not already been reflected as required.

Type II – Nonrecognized Subsequent Events:

Subsequent events have been considered through May 6, 2016 for the statutory statement issued on May 9, 2016.

There were no material Type II events occurring subsequent to the end of the period that merited disclosure in these statements that have not already been reflected as required.

**Note 23 Reinsurance**

No significant changes from prior year end.

**Note 24 - Retrospectively Rated Contracts and Contracts Subject to Redetermination**

Not applicable.

**Note 25 - Changes in Incurred Losses and Loss Adjustment Expenses**

No significant changes from prior year end.

**Note 26 – Intercompany Pooling Arrangements**

No significant changes from prior year end.

**Note 27 - Structured Settlements**

Not applicable.

**Note 28 - Health Care Receivables**

Not applicable.

**Note 29 – Participating Policies**

Not applicable.

**Note 30 – Premium Deficiency Reserves**

No significant changes from prior year end.

**Note 31 – High Deductibles**

Not applicable.

**Note 32 - Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses**

Not applicable.

**Note 33 - Asbestos/Environmental Reserves**

Not applicable.

**Note 34 – Subscriber Savings Accounts**

Not applicable.

NOTES TO THE FINANCIAL STATEMENTS

**Note 35 – Multiple Peril Crop Insurance**

Not applicable.

**Note 36 – Financial Guaranty Insurance**

Not applicable.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes ☐ No ☒
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes ☐ No ☐
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes ☐ No ☒
- 2.2

If yes, date of change:
- 3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? If yes, complete Schedule Y, Parts 1 and 1A.

Yes ☒ No ☐
- 3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes ☐ No ☒
- 3.3

If the response to 3.2 is yes, provide a brief description of those changes.

- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes ☐ No ☒
- 4.2

If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

| 1              | 2                 | 3                 |
|----------------|-------------------|-------------------|
| Name of Entity | NAIC Company Code | State of Domicile |
|                |                   |                   |

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? If yes, attach an explanation.

Yes ☐ No ☒ N/A ☐

- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2011
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2011
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

03/19/2013
- 6.4

By what department or departments?  
OH

- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes ☐ No ☐ N/A ☒
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes ☐ No ☐ N/A ☒
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes ☐ No ☒
- 7.2

If yes, give full information:

- 8.1

Is the company a subsidiary of a bank holding company regulated with the Federal Reserve Board?

Yes ☐ No ☒
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes ☒ No ☐

- 8.4

If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator].

| 1                                        | 2                      | 3   | 4   | 5    | 6   |
|------------------------------------------|------------------------|-----|-----|------|-----|
| Affiliate Name                           | Location (City, State) | FRB | OCC | FDIC | SEC |
| Nationwide Bank                          | Columbus, OH           | NO  | YES | NO   | NO  |
| Nationwide Mutual Insurance Company      | Columbus, OH           | YES | NO  | NO   | NO  |
| Nationwide Mutual Fire Insurance Company | Columbus, OH           | YES | NO  | NO   | NO  |
| Nationwide Corporation                   | Columbus, OH           | YES | NO  | NO   | NO  |
| Nationwide Financial Services, Inc.      | Columbus, OH           | YES | NO  | NO   | NO  |
| Nationwide Investment Services Corp      | Columbus, OH           | NO  | NO  | NO   | YES |
| Nationwide Investment Advisors, LLC      | Columbus, OH           | NO  | NO  | NO   | YES |
| Nationwide Securities, LLC               | Dublin, OH             | NO  | NO  | NO   | YES |
| Nationwide Fund Advisors                 | King of Prussia, PA    | NO  | NO  | NO   | YES |
| Nationwide Fund Distributors, LLC        | King of Prussia, PA    | NO  | NO  | NO   | YES |
| Nationwide Asset Management, LLC         | Columbus, OH           | NO  | NO  | NO   | YES |

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?

Yes ☒ No ☐

(a)

Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;

(b)

Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;

(c)

Compliance with applicable governmental laws, rules and regulations;

(d)

The prompt internal reporting of violations to an appropriate person or persons identified in the code; and

(e)

Accountability for adherence to the code.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? Yes [ X ] No [ ]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).  
The No-Retaliation Policy has been updated in regards to reporting possible violations of state and federal law or regulation to any governmental agency or entity or making disclosures protected under state or federal whistleblower laws or regulation.

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [ ] No [ X ]

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [ X ] No [ ]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 0

INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [ ] No [ X ]

11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$ 0

13. Amount of real estate and mortgages held in short-term investments: \$ 0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [ ] No [ X ]

14.2 If yes, please complete the following:

- 14.21 Bonds
- 14.22 Preferred Stock
- 14.23 Common Stock
- 14.24 Short-Term Investments
- 14.25 Mortgage Loans on Real Estate
- 14.26 All Other
- 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)
- 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above

| 1<br>Prior Year-End<br>Book/Adjusted Carrying Value | 2<br>Current Quarter<br>Book/Adjusted Carrying Value |
|-----------------------------------------------------|------------------------------------------------------|
| \$ 0                                                | \$ 0                                                 |
| 0                                                   | 0                                                    |
| 0                                                   | 0                                                    |
| 0                                                   | 0                                                    |
| 0                                                   | 0                                                    |
| 0                                                   | 0                                                    |
| \$ 0                                                | \$ 0                                                 |
| \$ 0                                                | \$ 0                                                 |

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [ ] No [ X ]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [ ] No [ ]

If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as of current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$ 0

16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$ 0

16.3 Total payable for securities lending reported on the liability page: \$ 0

17. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?  
Yes [ X ] No [ ]

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

| 1<br>Name of Custodian(s)   | 2<br>Custodian Address            |
|-----------------------------|-----------------------------------|
| The Bank of New York Mellon | 1 Wall Street, New York, NY 10286 |

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

| 1<br>Name(s) | 2<br>Location(s) | 3<br>Complete Explanation(s) |
|--------------|------------------|------------------------------|
|              |                  |                              |

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [ ] No [ X ]

17.4 If yes, give full and complete information relating thereto:

| 1<br>Old Custodian | 2<br>New Custodian | 3<br>Date of Change | 4<br>Reason |
|--------------------|--------------------|---------------------|-------------|
|                    |                    |                     |             |

17.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

| 1<br>Central Registration Depository | 2<br>Name(s)                                                                                                       | 3<br>Address                               |
|--------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------------|
| N/A                                  | Members of the investment staff designated by the Chief Investment Officer as detailed in the Corporate Resolution | One Nationwide Plaza, Columbus, Ohio 43215 |

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

18.1 Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed?

Yes [ X ]    No [   ]

18.2 If no, list exceptions:



VICTORIA SELECT INSURANCE COMPANY  
SCHEDULE F - CEDED REINSURANCE

Showing All New Reinsurers - Current Year to Date

| 1<br>NAIC<br>Company<br>Code | 2<br>ID<br>Number | 3<br><br>Name of Reinsurer | 4<br><br>Domiciliary<br>Jurisdiction | 5<br><br>Type of<br>Reinsurer | 6<br>Certified<br>Reinsurer Rating<br>(1 through 6) | 7<br>Effective Date<br>of Certified<br>Reinsurer Rating |
|------------------------------|-------------------|----------------------------|--------------------------------------|-------------------------------|-----------------------------------------------------|---------------------------------------------------------|
|------------------------------|-------------------|----------------------------|--------------------------------------|-------------------------------|-----------------------------------------------------|---------------------------------------------------------|

NONE

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories

|              |                               | 1             | Direct Premiums Written |                    | Direct Losses Paid (Deducting Salvage) |                    | Direct Losses Unpaid |                    |
|--------------|-------------------------------|---------------|-------------------------|--------------------|----------------------------------------|--------------------|----------------------|--------------------|
|              |                               |               | 2                       | 3                  | 4                                      | 5                  | 6                    | 7                  |
| States, Etc. |                               | Active Status | Current Year to Date    | Prior Year to Date | Current Year to Date                   | Prior Year to Date | Current Year to Date | Prior Year to Date |
| 1.           | Alabama.....                  | AL.....L...   | .....516,456            | .....710,767       | .....333,592                           | .....466,152       | .....907,600         | .....1,441,115     |
| 2.           | Alaska.....                   | AK.....N..    |                         |                    |                                        |                    |                      |                    |
| 3.           | Arizona.....                  | AZ.....L...   | .....32,499             | .....44,836        | .....492,635                           | .....(4,443)       | .....326,370         | .....433,193       |
| 4.           | Arkansas.....                 | AR.....N..    |                         |                    |                                        |                    |                      |                    |
| 5.           | California.....               | CA.....N..    |                         |                    |                                        |                    |                      |                    |
| 6.           | Colorado.....                 | CO.....L...   |                         |                    |                                        |                    |                      |                    |
| 7.           | Connecticut.....              | CT.....N..    |                         |                    |                                        |                    |                      |                    |
| 8.           | Delaware.....                 | DE.....N..    |                         |                    |                                        |                    |                      |                    |
| 9.           | District of Columbia.....     | DC.....N..    |                         |                    |                                        |                    |                      |                    |
| 10.          | Florida.....                  | FL.....L...   | .....1,512,364          | .....2,422,839     | .....1,915,244                         | .....2,104,736     | .....7,270,213       | .....8,297,647     |
| 11.          | Georgia.....                  | GA.....L...   | .....1,661,215          | .....2,391,914     | .....1,412,877                         | .....1,182,350     | .....3,143,286       | .....2,690,229     |
| 12.          | Hawaii.....                   | HI.....N..    |                         |                    |                                        |                    |                      |                    |
| 13.          | Idaho.....                    | ID.....N..    |                         |                    |                                        |                    |                      |                    |
| 14.          | Illinois.....                 | IL.....L...   | .....1,212,043          | .....1,488,140     | .....732,072                           | .....846,029       | .....1,641,640       | .....1,904,205     |
| 15.          | Indiana.....                  | IN.....L...   | .....2,627,422          | .....2,548,536     | .....1,729,683                         | .....853,639       | .....2,836,527       | .....2,463,940     |
| 16.          | Iowa.....                     | IA.....N..    |                         |                    |                                        |                    |                      |                    |
| 17.          | Kansas.....                   | KS.....N..    |                         |                    |                                        |                    |                      |                    |
| 18.          | Kentucky.....                 | KY.....L...   |                         |                    |                                        |                    |                      |                    |
| 19.          | Louisiana.....                | LA.....N..    |                         |                    |                                        |                    |                      |                    |
| 20.          | Maine.....                    | ME.....N..    |                         |                    |                                        |                    |                      |                    |
| 21.          | Maryland.....                 | MD.....N..    |                         |                    |                                        |                    |                      |                    |
| 22.          | Massachusetts.....            | MA.....N..    |                         |                    |                                        |                    |                      |                    |
| 23.          | Michigan.....                 | MI.....N..    |                         |                    |                                        |                    |                      |                    |
| 24.          | Minnesota.....                | MN.....L...   |                         |                    |                                        |                    |                      |                    |
| 25.          | Mississippi.....              | MS.....L...   | .....94,528             | .....175,600       | .....117,821                           | .....48,308        | .....204,219         | .....205,773       |
| 26.          | Missouri.....                 | MO.....N..    |                         |                    |                                        |                    |                      |                    |
| 27.          | Montana.....                  | MT.....N..    |                         |                    |                                        |                    |                      |                    |
| 28.          | Nebraska.....                 | NE.....N..    |                         |                    |                                        |                    |                      |                    |
| 29.          | Nevada.....                   | NV.....N..    |                         |                    |                                        |                    |                      |                    |
| 30.          | New Hampshire.....            | NH.....N..    |                         |                    |                                        |                    |                      |                    |
| 31.          | New Jersey.....               | NJ.....N..    |                         |                    |                                        |                    |                      |                    |
| 32.          | New Mexico.....               | NM.....N..    |                         |                    |                                        |                    |                      |                    |
| 33.          | New York.....                 | NY.....L...   |                         |                    |                                        |                    |                      |                    |
| 34.          | North Carolina.....           | NC.....N..    |                         |                    |                                        |                    |                      |                    |
| 35.          | North Dakota.....             | ND.....N..    |                         |                    |                                        |                    |                      |                    |
| 36.          | Ohio.....                     | OH.....L...   | .....51,561             | .....70,447        | .....7,400                             | .....44,564        | .....254,551         | .....336,662       |
| 37.          | Oklahoma.....                 | OK.....N..    |                         |                    |                                        |                    |                      |                    |
| 38.          | Oregon.....                   | OR.....L...   | .....562,820            | .....856,117       | .....666,323                           | .....627,900       | .....945,174         | .....1,787,792     |
| 39.          | Pennsylvania.....             | PA.....L...   | .....6,786              | .....5,615         | .....1,508                             | .....432           | .....4,742           | .....18,849        |
| 40.          | Rhode Island.....             | RI.....N..    |                         |                    |                                        |                    |                      |                    |
| 41.          | South Carolina.....           | SC.....N..    |                         |                    |                                        |                    |                      |                    |
| 42.          | South Dakota.....             | SD.....N..    |                         |                    |                                        |                    |                      |                    |
| 43.          | Tennessee.....                | TN.....L...   | .....3,030,771          | .....2,573,674     | .....1,129,943                         | .....1,216,158     | .....3,104,112       | .....2,761,117     |
| 44.          | Texas.....                    | TX.....N..    |                         |                    |                                        |                    |                      |                    |
| 45.          | Utah.....                     | UT.....N..    |                         |                    |                                        |                    |                      |                    |
| 46.          | Vermont.....                  | VT.....N..    |                         |                    |                                        |                    |                      |                    |
| 47.          | Virginia.....                 | VA.....L...   | .....1,795,945          | .....2,424,098     | .....1,748,277                         | .....4,201,571     | .....6,418,843       | .....10,263,427    |
| 48.          | Washington.....               | WA.....N..    |                         |                    |                                        |                    |                      |                    |
| 49.          | West Virginia.....            | WV.....N..    |                         |                    |                                        |                    |                      |                    |
| 50.          | Wisconsin.....                | WI.....N..    |                         |                    |                                        |                    |                      |                    |
| 51.          | Wyoming.....                  | WY.....N..    |                         |                    |                                        |                    |                      |                    |
| 52.          | American Samoa.....           | AS.....N..    |                         |                    |                                        |                    |                      |                    |
| 53.          | Guam.....                     | GU.....N..    |                         |                    |                                        |                    |                      |                    |
| 54.          | Puerto Rico.....              | PR.....N..    |                         |                    |                                        |                    |                      |                    |
| 55.          | US Virgin Islands.....        | VI.....N..    |                         |                    |                                        |                    |                      |                    |
| 56.          | Northern Mariana Islands..... | MP.....N..    |                         |                    |                                        |                    |                      |                    |
| 57.          | Canada.....                   | CAN.....N..   |                         |                    |                                        |                    |                      |                    |
| 58.          | Aggregate Other Alien.....    | OT.....XXX..  | .....0                  | .....0             | .....0                                 | .....0             | .....0               | .....0             |
| 59.          | Totals.....                   | (a).....16    | .....13,104,410         | .....15,712,583    | .....10,287,375                        | .....11,587,396    | .....27,057,277      | .....32,603,949    |

DETAILS OF WRITE-INS

|                                                                              |            |        |        |        |        |        |        |
|------------------------------------------------------------------------------|------------|--------|--------|--------|--------|--------|--------|
| 58001. ....                                                                  | .....XXX.. |        |        |        |        |        |        |
| 58002. ....                                                                  | .....XXX.. |        |        |        |        |        |        |
| 58003. ....                                                                  | .....XXX.. |        |        |        |        |        |        |
| 58998. Summary of remaining write-ins<br>for Line 58 from overflow page..... | .....XXX.. | .....0 | .....0 | .....0 | .....0 | .....0 | .....0 |
| 58999. Totals (Lines 58001 thru 58003+<br>Line 58998) (Line 58 above).....   | .....XXX.. | .....0 | .....0 | .....0 | .....0 | .....0 | .....0 |

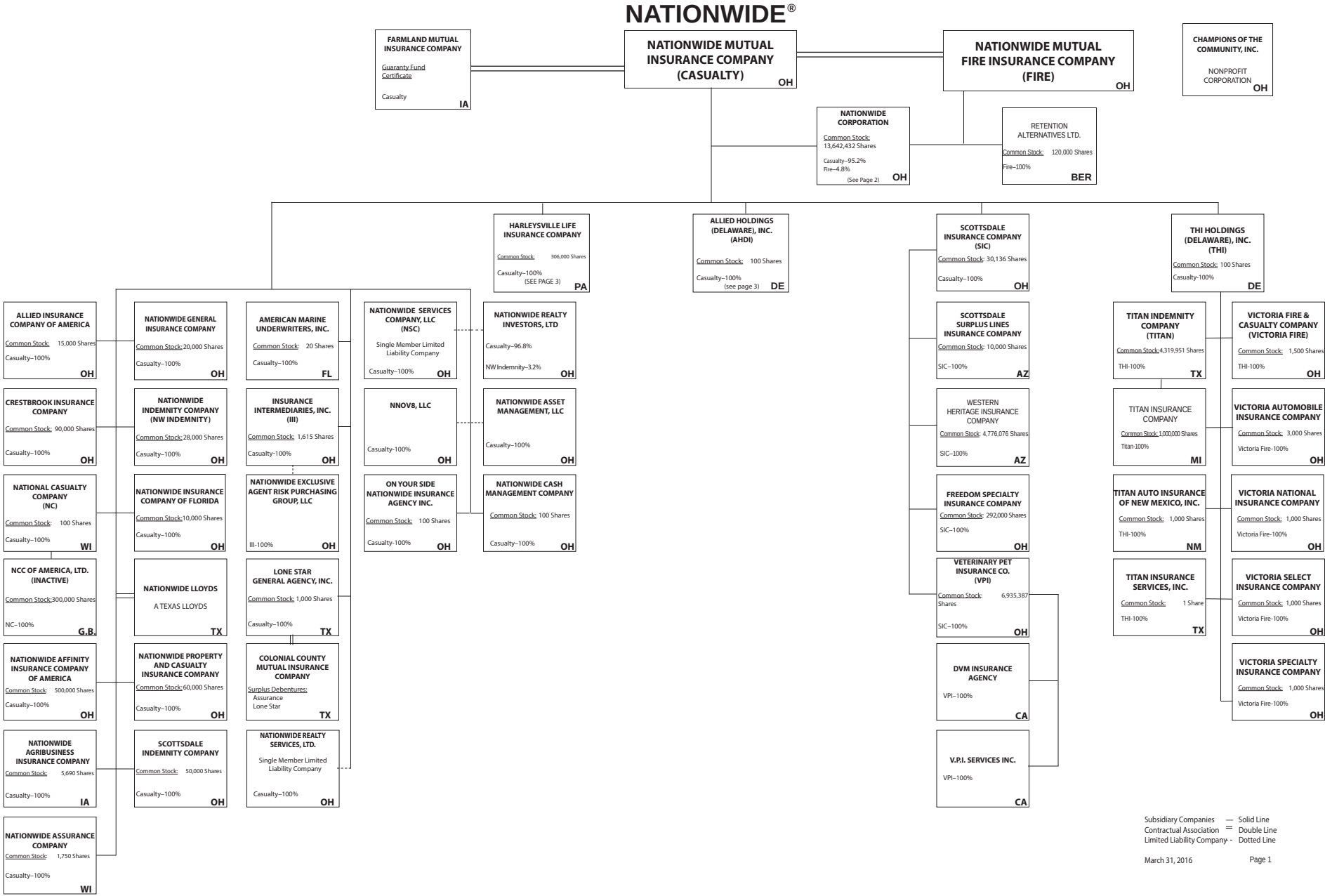
(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;  
(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.



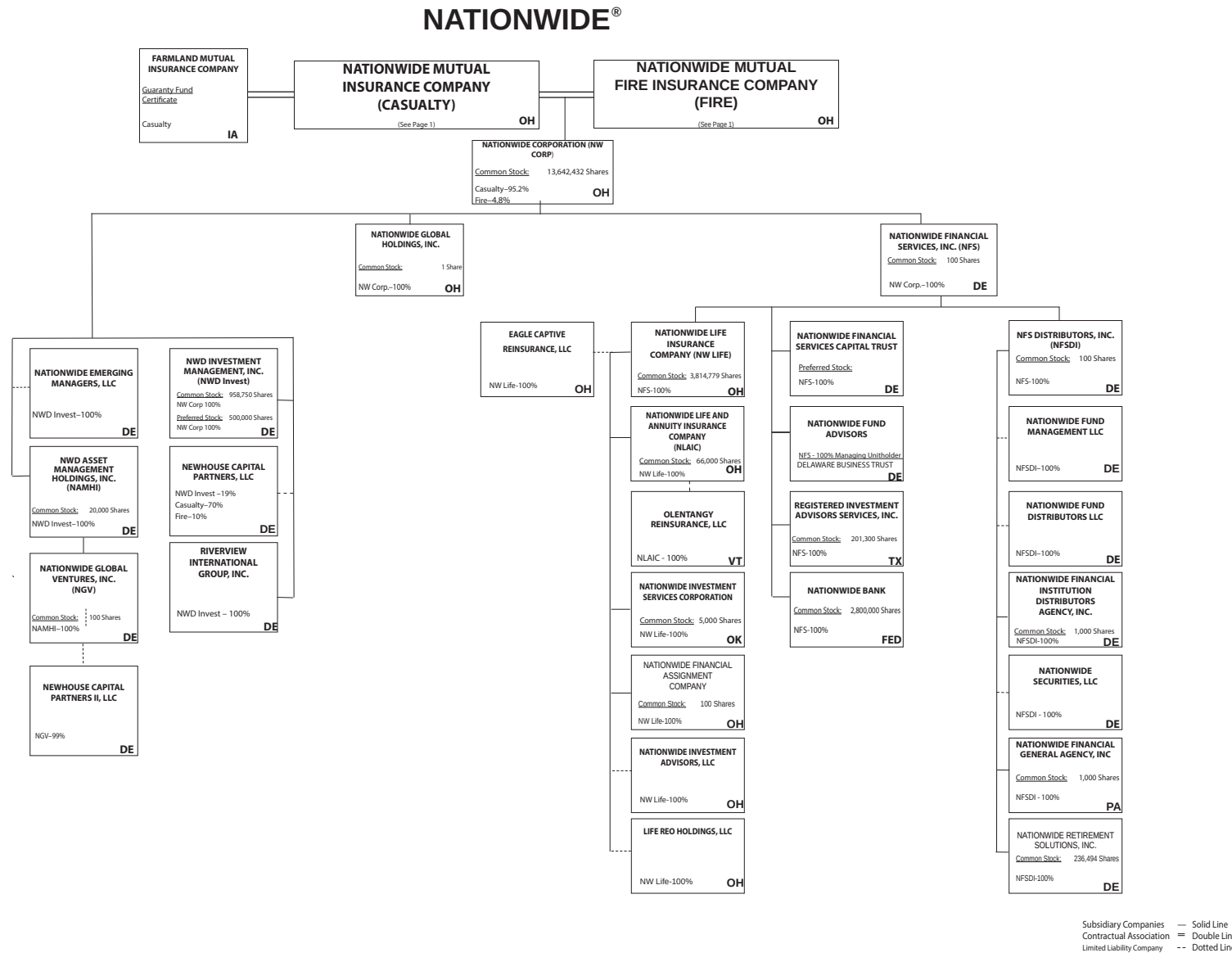
VICTORIA SELECT INSURANCE COMPANY

Q11



Subsidiary Companies — Solid Line  
Contractual Association — Double Line  
Limited Liability Company - Dotted Line

(Casualty/Fire subsidiaries)





NATIONWIDE INSURANCE COMPANIES

| NAIC<br>Group<br>Code | Group Name | NAIC<br>Company<br>Code | State of<br>Domicile | Federal ID<br>Number | Name of Company                                  |
|-----------------------|------------|-------------------------|----------------------|----------------------|--------------------------------------------------|
| 0140                  | Nationwide | 10127                   | OH                   | 27-0114983           | Allied Insurance Company of America              |
| 0140                  | Nationwide | 42579                   | IA                   | 42-1201931           | Allied Property and Casualty Insurance Company   |
| 0140                  | Nationwide | 19100                   | IA                   | 42-6054959           | AMCO Insurance Company                           |
| 0140                  | Nationwide | 29262                   | TX                   | 74-1061659           | Colonial County Mutual Insurance Company         |
| 0140                  | Nationwide | 18961                   | OH                   | 68-0066866           | Crestbrook Insurance Company                     |
| 0140                  | Nationwide | 42587                   | IA                   | 42-1207150           | Depositors Insurance Company                     |
| 0140                  | Nationwide | 15821                   | OH                   | 42-4523959           | Eagle Captive Reinsurance, LLC                   |
| 0140                  | Nationwide | 13838                   | IA                   | 42-0618271           | Farmland Mutual Insurance Company                |
| 0140                  | Nationwide | 22209                   | OH                   | 75-6013587           | Freedom Specialty Insurance Company              |
| 0140                  | Nationwide | 23582                   | PA                   | 41-0417250           | Harleysville Insurance Company                   |
| 0140                  | Nationwide | 42900                   | NJ                   | 23-2253669           | Harleysville Insurance Company of New Jersey     |
| 0140                  | Nationwide | 10674                   | PA                   | 23-2864924           | Harleysville Insurance Company of New York       |
| 0140                  | Nationwide | 14516                   | MI                   | 38-3198542           | Harleysville Lake States Insurance Company       |
| 0140                  | Nationwide | 64327                   | PA                   | 23-1580983           | Harleysville Life Insurance Company              |
| 0140                  | Nationwide | 35696                   | PA                   | 23-2384978           | Harleysville Preferred Insurance Company         |
| 0140                  | Nationwide | 26182                   | PA                   | 04-1989660           | Harleysville Worcester Insurance Company         |
| 0140                  | Nationwide | 11991                   | WI                   | 38-0865250           | National Casualty Company                        |
| 0140                  | Nationwide | 26093                   | OH                   | 48-0470690           | Nationwide Affinity Insurance Company of America |
| 0140                  | Nationwide | 28223                   | IA                   | 42-1015537           | Nationwide Agribusiness Insurance Company        |
| 0140                  | Nationwide | 10723                   | WI                   | 95-0639970           | Nationwide Assurance Company                     |
| 0140                  | Nationwide | 23760                   | OH                   | 31-4425763           | Nationwide General Insurance Company             |
| 0140                  | Nationwide | 10070                   | OH                   | 31-1399201           | Nationwide Indemnity Company                     |
| 0140                  | Nationwide | 25453                   | WI                   | 95-2130882           | Nationwide Insurance Company of America          |
| 0140                  | Nationwide | 10948                   | OH                   | 31-1613686           | Nationwide Insurance Company of Florida          |
| 0140                  | Nationwide | 92657                   | OH                   | 31-1000740           | Nationwide Life and Annuity Insurance Company    |
| 0140                  | Nationwide | 66869                   | OH                   | 31-4156830           | Nationwide Life Insurance Company                |
| 0140                  | Nationwide | 42110                   | TX                   | 75-1780981           | Nationwide Lloyds                                |
| 0140                  | Nationwide | 23779                   | OH                   | 31-4177110           | Nationwide Mutual Fire Insurance Company         |
| 0140                  | Nationwide | 23787                   | OH                   | 31-4177100           | Nationwide Mutual Insurance Company              |
| 0140                  | Nationwide | 37877                   | OH                   | 31-0970750           | Nationwide Property & Casualty Insurance Company |
| 0140                  | Nationwide | 13999                   | VT                   | 27-1712056           | Olentangy Reinsurance, LLC                       |
| 0140                  | Nationwide | 15580                   | OH                   | 31-1117969           | Scottsdale Indemnity Company                     |
| 0140                  | Nationwide | 41297                   | OH                   | 31-1024978           | Scottsdale Insurance Company                     |
| 0140                  | Nationwide | 10672                   | AZ                   | 86-0835870           | Scottsdale Surplus Lines Insurance Company       |
| 0140                  | Nationwide | 13242                   | TX                   | 74-2286759           | Titan Indemnity Company                          |
| 0140                  | Nationwide | 36269                   | MI                   | 86-0619597           | Titan Insurance Company                          |
| 0140                  | Nationwide | 42285                   | OH                   | 95-3750113           | Veterinary Pet Insurance Company                 |
| 0140                  | Nationwide | 10644                   | OH                   | 34-1785903           | Victoria Automobile Insurance Company            |
| 0140                  | Nationwide | 42889                   | OH                   | 34-1394913           | Victoria Fire & Casualty Company                 |
| 0140                  | Nationwide | 10778                   | OH                   | 34-1842604           | Victoria National Insurance Company              |
| 0140                  | Nationwide | 10105                   | OH                   | 34-1777972           | Victoria Select Insurance Company                |
| 0140                  | Nationwide | 10777                   | OH                   | 34-1842602           | Victoria Specialty Insurance Company             |
| 0140                  | Nationwide | 37150                   | AZ                   | 86-0561941           | Western Heritage Insurance Company               |
| 4664                  | PURE       | 12873                   | FL                   | 20-8287105           | Privilege Underwriters Reciprocal Exchange       |
| 4664                  | PURE       | 13204                   | FL                   | 26-3109178           | PURE Insurance Company                           |

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

| 1              | 2               | 3                 | 4            | 5            | 6   | 7                                                                    | 8                                          | 9                    | 10                               | 11                                             | 12                                                                                 | 13                                         | 14                                         | 15     |
|----------------|-----------------|-------------------|--------------|--------------|-----|----------------------------------------------------------------------|--------------------------------------------|----------------------|----------------------------------|------------------------------------------------|------------------------------------------------------------------------------------|--------------------------------------------|--------------------------------------------|--------|
| Group Code     | Group Name      | NAIC Company Code | ID Number    | Federal RSSD | CIK | Name of Securities Exchange if Public Traded (U.S. or International) | Name of Parent, Subsidiaries or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | *      |
| <b>Members</b> |                 |                   |              |              |     |                                                                      |                                            |                      |                                  |                                                |                                                                                    |                                            |                                            |        |
| 0140...        | Nationwide..... |                   | 31-1486309.. | 4590018..... |     | 0.....                                                               | 10 W. Nationwide, LLC.....                 | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...        | Nationwide..... |                   | 31-1486309.. | 4810074..... |     | 0.....                                                               | 1000 Yard Street, LLC.....                 | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...        | Nationwide..... |                   | 31-1486309.. | 4594954..... |     | 0.....                                                               | 101 N Twentieth St, LLC.....               | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...        | Nationwide..... |                   | 31-1486309.. | 4869474..... |     | 0.....                                                               | 1015 Long Street, LLC.....                 | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...        | Nationwide..... |                   | 31-1486309.. | 4810047..... |     | 0.....                                                               | 1050 Yard Street, LLC.....                 | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...        | Nationwide..... |                   | 20-4939866.. | 4810038..... |     | 0.....                                                               | 1125 Rail Street, LLC.....                 | OH.....              | NIA.....                         | NRI Equity Land Investments, LLC.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...        | Nationwide..... |                   | 31-1733036.. | 4594963..... |     | 0.....                                                               | 120 Acre Partners, LLC.....                | DE.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                     | ...95.000                                  | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140...        | Nationwide..... |                   | 26-2451988.. | 4288132..... |     | 0.....                                                               | 1492 Capital, LLC.....                     | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...        | Nationwide..... |                   | 31-1486309.. | 4810083..... |     | 0.....                                                               | 155 Rivulon Boulevard, LLC.....            | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...        | Nationwide..... |                   | 31-1580283.. | 4960960..... |     | 0.....                                                               | 245 Parks Edge Place, LLC.....             | OH.....              | NIA.....                         | NWD Investments, LLC.....                      | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...        | Nationwide..... |                   | 31-1486309.. | 4810092..... |     | 0.....                                                               | 275 Rivulon Boulevard, LLC.....            | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...        | Nationwide..... |                   | 31-1580283.. | 4590835..... |     | 0.....                                                               | 400 West Nationwide Boulevard, LLC.....    | OH.....              | NIA.....                         | NWD Investments, LLC.....                      | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...        | Nationwide..... |                   | 31-1580283.. | 4591140..... |     | 0.....                                                               | 425 West Nationwide Boulevard, LLC.....    | OH.....              | NIA.....                         | NWD Investments, LLC.....                      | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...        | Nationwide..... |                   | 31-1486309.. | 4595009..... |     | 0.....                                                               | 44 Chestnut, LLC.....                      | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...        | Nationwide..... |                   | 31-1486309.. | 4890843..... |     | 0.....                                                               | 75 Rivulon Boulevard, LLC.....             | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...        | Nationwide..... |                   | 20-4939866.. | 4590497..... |     | 0.....                                                               | 775 Yard Street Restaurant, LLC.....       | OH.....              | NIA.....                         | NRI Equity Land Investments, LLC.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...        | Nationwide..... |                   | 20-4939866.. | 4590750..... |     | 0.....                                                               | 775 Yard Street, LLC.....                  | OH.....              | NIA.....                         | NRI Equity Land Investments, LLC.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...        | Nationwide..... |                   | 20-4939866.. | 4810104..... |     | 0.....                                                               | 780 Yard Street, LLC.....                  | OH.....              | NIA.....                         | NRI Equity Land Investments, LLC.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...        | Nationwide..... |                   | 20-4939866.. | 4671583..... |     | 0.....                                                               | 795 Rail Street, LLC.....                  | OH.....              | NIA.....                         | NRI Equity Land Investments, LLC.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...        | Nationwide..... |                   | 20-4939866.. | 4590602..... |     | 0.....                                                               | 800 Bobcat Avenue, LLC.....                | OH.....              | NIA.....                         | NRI Equity Land Investments, LLC.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...        | Nationwide..... |                   | 20-4939866.. | 4671499..... |     | 0.....                                                               | 800 Goodale Boulevard, LLC.....            | OH.....              | NIA.....                         | NRI Equity Land Investments, LLC.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...        | Nationwide..... |                   | 20-4939866.. | 4671789..... |     | 0.....                                                               | 800 Yard Street, LLC.....                  | OH.....              | NIA.....                         | NRI Equity Land Investments, LLC.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...        | Nationwide..... |                   | 20-4939866.. | 4590778..... |     | 0.....                                                               | 805 Bobcat Avenue, LLC.....                | OH.....              | NIA.....                         | NRI Equity Land Investments, LLC.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...        | Nationwide..... |                   | 20-4939866.. | 4890834..... |     | 0.....                                                               | 808 Yard Street, LLC.....                  | OH.....              | NIA.....                         | NRI Equity Land Investments, LLC.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...        | Nationwide..... |                   | 20-4939866.. | 4869465..... |     | 0.....                                                               | 820 Goodale Boulevard, LLC.....            | OH.....              | NIA.....                         | NRI Equity Land Investments, LLC.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...        | Nationwide..... |                   | 20-4939866.. | 4890759..... |     | 0.....                                                               | 840 Third Avenue, LLC.....                 | OH.....              | NIA.....                         | NRI Equity Land Investments, LLC.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...        | Nationwide..... |                   | 20-4939866.. | 4590611..... |     | 0.....                                                               | 845 Yard Street, LLC.....                  | OH.....              | NIA.....                         | NRI Equity Land Investments, LLC.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...        | Nationwide..... |                   | 20-4939866.. | 4590787..... |     | 0.....                                                               | 850 Goodale Blvd., LLC.....                | OH.....              | NIA.....                         | NRI Equity Land Investments, LLC.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...        | Nationwide..... |                   | 20-4939866.. | 4903921..... |     | 0.....                                                               | 860 Third Avenue, LLC.....                 | OH.....              | NIA.....                         | NRI Equity Land Investments, LLC.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...        | Nationwide..... |                   | 20-4939866.. | 4903912..... |     | 0.....                                                               | 880 Third Avenue, LLC.....                 | OH.....              | NIA.....                         | NRI Equity Land Investments, LLC.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...        | Nationwide..... |                   | 20-4939866.. | 4590714..... |     | 0.....                                                               | 895 W. Third Avenue, LLC.....              | OH.....              | NIA.....                         | NRI Equity Land Investments, LLC.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...        | Nationwide..... |                   | 20-4939866.. | 4810029..... |     | 0.....                                                               | 975 Rail Street, LLC.....                  | OH.....              | NIA.....                         | NRI Equity Land Investments, LLC.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...        | Nationwide..... |                   | 31-1680808.. | 4594833..... |     | 0.....                                                               | AD Investments, LLC.....                   | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                     | ...60.000                                  | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140...        | Nationwide..... |                   | 31-1580283.. | 4590992..... |     | 0.....                                                               | ADTV, LLC.....                             | OH.....              | NIA.....                         | NWD Investments, LLC.....                      | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...        | Nationwide..... |                   | 52-2227314.. | 42877247.... |     | 0.....                                                               | AGMC Reinsurance, Ltd.....                 | TCA.....             | IA.....                          | Nationwide Advantage Mortgage Company....      | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...        | Nationwide..... |                   | 42-1011300.. | 4287229..... |     | 0.....                                                               | ALLIED General Agency Company.....         | IA.....              | IA.....                          | AMCO Insurance Company.....                    | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

Q12.1

| 1          | 2               | 3                 | 4            | 5            | 6     | 7                                                                    | 8                                                 | 9                    | 10                               | 11                                             | 12                                                                                 | 13                                         | 14                                         | 15     |
|------------|-----------------|-------------------|--------------|--------------|-------|----------------------------------------------------------------------|---------------------------------------------------|----------------------|----------------------------------|------------------------------------------------|------------------------------------------------------------------------------------|--------------------------------------------|--------------------------------------------|--------|
| Group Code | Group Name      | NAIC Company Code | ID Number    | Federal RSSD | CIK   | Name of Securities Exchange if Public Traded (U.S. or International) | Name of Parent, Subsidiaries or Affiliates        | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | *      |
| 0140...    | Nationwide..... | .....             | 42-0958655.. | 1677548..... | ..... | 0.....                                                               | ALLIED Group, Inc.....                            | IA.....              | IA.....                          | Allied Holdings (Delaware), Inc.....           | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...    | Nationwide..... | .....             | 46-4628790.. | 4613462..... | ..... | 0.....                                                               | Allied Holdings (Delaware), Inc.....              | DE.....              | IA.....                          | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...    | Nationwide..... | 10127.....        | 27-0114983.. | 4288169..... | ..... | 0.....                                                               | ALLIED Insurance Company of America.....          | OH.....              | IA.....                          | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...    | Nationwide..... | 42579.....        | 42-1201931.. | 4287144..... | ..... | 0.....                                                               | ALLIED Property and Casualty Insurance Company    | IA.....              | IA.....                          | ALLIED Group, Inc.....                         | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...    | Nationwide..... | .....             | 42-1527863.. | 4287238..... | ..... | 0.....                                                               | ALLIED Texas Agency, Inc.....                     | TX.....              | IA.....                          | AMCO Insurance Company.....                    | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...    | Nationwide..... | 19100.....        | 42-6054959.. | 4287153..... | ..... | 0.....                                                               | AMCO Insurance Company.....                       | IA.....              | IA.....                          | ALLIED Group, Inc.....                         | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...    | Nationwide..... | .....             | 59-1031596.. | 4288011..... | ..... | 0.....                                                               | American Marine Underwriters, Inc.....            | FL.....              | IA.....                          | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...    | Nationwide..... | .....             | 31-1580283.. | 4591177..... | ..... | 0.....                                                               | Arena District CA I, LLC.....                     | OH.....              | NIA.....                         | NWD Investments, LLC.....                      | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| .....0     | .....           | .....             | 90-0280710.. | n/a.....     | ..... | 0.....                                                               | Arena District Owners Association.....            | OH.....              | OTH.....                         | Other non-Nationwide.....                      | n/a.....                                                                           | .....                                      | Other non-Nationwide.....                  | 2..... |
| 0140...    | Nationwide..... | .....             | 26-4083207.. | 4869447..... | ..... | 0.....                                                               | Berkshire Crossing Development, LLC.....          | DE.....              | NIA.....                         | NorthStar Commercial Development, LLC.....     | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...    | Nationwide..... | .....             | 31-1184438.. | 4594842..... | ..... | 0.....                                                               | Boulevard Inn Limited Liability Company.....      | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                     | ...94.800                                  | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140...    | Nationwide..... | .....             | 31-1555487.. | 4593658..... | ..... | 0.....                                                               | Broad Street Retail, LLC.....                     | DE.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                     | ...60.000                                  | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140...    | Nationwide..... | .....             | 20-3624379.. | 4595531..... | ..... | 0.....                                                               | Brooke School Investment Fund, LLC.....           | DE.....              | OTH.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | 2..... |
| 0140...    | Nationwide..... | .....             | 26-0899413.. | 3730540..... | ..... | 0.....                                                               | CHP New Markets Investment Fund, LLC.....         | OH.....              | OTH.....                         | Nationwide Mutual Insurance Company.....       | Limited partner /no control                                                        | ...50.000                                  | other non-Nationwide.....                  | 1..... |
| 0140...    | Nationwide..... | .....             | 20-1618232.. | 4595241..... | ..... | 0.....                                                               | CNRI-Cannonsport Condominium, LLC.....            | OH.....              | NIA.....                         | CNRI-Cannonsport, LLC.....                     | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...    | Nationwide..... | .....             | 20-1618232.. | 4595045..... | ..... | 0.....                                                               | CNRI- Cannonsport, LLC.....                       | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| .....0     | .....           | .....             | n/a.....     | n/a.....     | ..... | 0.....                                                               | Co-Investment Fund, LLC.....                      | DE.....              | OTH.....                         | Other non-Nationwide.....                      | n/a.....                                                                           | .....                                      | Other non-Nationwide.....                  | 2..... |
| 0140...    | Nationwide..... | .....             | 31-1579973.. | 2998688..... | ..... | 0.....                                                               | COLHOC Limited Partnership.....                   | OH.....              | NIA.....                         | NRI Arena, LLC.....                            | ownership.....                                                                     | ...30.757                                  | Other non-Nationwide.....                  | 2..... |
| 0140...    | Nationwide..... | 29262.....        | 74-1061659.. | 4288057..... | ..... | 0.....                                                               | Colonial County Mutual Insurance Company..        | TX.....              | IA.....                          | Other non-Nationwide.....                      | contract.....                                                                      | .....                                      | Other non-Nationwide.....                  | 2..... |
| .....0     | .....           | .....             | 45-4901238.. | n/a.....     | ..... | 0.....                                                               | Columbus Arena Management, LLC.....               | OH.....              | OTH.....                         | Other non-Nationwide.....                      | n/a.....                                                                           | .....                                      | Other non-Nationwide.....                  | 2..... |
| 0140...    | Nationwide..... | .....             | 04-3750770.. | 4595951..... | ..... | 0.....                                                               | Continental/North Shore I, L.P.....               | OH.....              | NIA.....                         | Continental/NRI North Shore Investments, LLC   | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...    | Nationwide..... | .....             | 20-0366090.. | 3327212..... | ..... | 0.....                                                               | Continental/North Shore II, L.P.....              | DE.....              | NIA.....                         | Continental/NRI North Shore Investments, LLC   | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...    | Nationwide..... | .....             | 20-0142724.. | 4588177..... | ..... | 0.....                                                               | Continental/NRI North Shore Investments, LLC      | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                     | ...50.500                                  | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140...    | Nationwide..... | 18961.....        | 68-0066866.. | 4288178..... | ..... | 0.....                                                               | Crestbrook Insurance Company.....                 | OH.....              | IA.....                          | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...    | Nationwide..... | .....             | 31-1486309.. | 4590255..... | ..... | 0.....                                                               | Crewville, Ltd.....                               | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...    | Nationwide..... | 42587.....        | 42-1207150.. | 4287162..... | ..... | 0.....                                                               | Depositors Insurance Company.....                 | IA.....              | IA.....                          | ALLIED Group, Inc.....                         | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| .....0     | .....           | .....             | 46-4104813.. | n/a.....     | ..... | 0.....                                                               | Discover Affordable Housing Investment Fund I LLC | OH.....              | OTH.....                         | Other non-Nationwide.....                      | n/a.....                                                                           | .....                                      | Other non-Nationwide.....                  | 2..... |
| 0140...    | Nationwide..... | .....             | 33-0096671.. | 4287694..... | ..... | 0.....                                                               | DVM Insurance Agency.....                         | CA.....              | NIA.....                         | Veterinary Pet Insurance Company.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...    | Nationwide..... | 15821.....        | 47-4523959.. | 4890825..... | ..... | 0.....                                                               | Eagle Captive Reinsurance, LLC.....               | OH.....              | IA.....                          | Nationwide Life Insurance Company.....         | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...    | Nationwide..... | .....             | 20-1945276.. | 4590590..... | ..... | 0.....                                                               | East of Madison, LLC.....                         | DE.....              | NIA.....                         | 120 Acre Partners, Ltd.....                    | ownership.....                                                                     | ...24.910                                  | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140...    | Nationwide..... | .....             | 20-1945276.. | 4590590..... | ..... | 0.....                                                               | East of Madison, LLC.....                         | DE.....              | NIA.....                         | ND La Quinta Partners, LLC.....                | ownership.....                                                                     | ...76.090                                  | Nationwide Mutual Insurance Company.....   | 1..... |

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

Q12.2

| 1          | 2               | 3                 | 4            | 5            | 6   | 7                                                                    | 8                                                            | 9                    | 10                               | 11                                             | 12                                                                                 | 13                                         | 14                                         | 15     |
|------------|-----------------|-------------------|--------------|--------------|-----|----------------------------------------------------------------------|--------------------------------------------------------------|----------------------|----------------------------------|------------------------------------------------|------------------------------------------------------------------------------------|--------------------------------------------|--------------------------------------------|--------|
| Group Code | Group Name      | NAIC Company Code | ID Number    | Federal RSSD | CIK | Name of Securities Exchange if Public Traded (U.S. or International) | Name of Parent, Subsidiaries or Affiliates                   | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | *      |
| 0140...    | Nationwide..... |                   | 20-5268940.. | 4595689..... |     | 0.....                                                               | ELH Investment Fund LLC.....                                 | DE.....              | OTH.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | 2..... |
| 0140...    | Nationwide..... | 13838.....        | 42-0618271.. | 4569372..... |     | 0.....                                                               | Farmland Mutual Insurance Company.....                       | IA.....              | OTH.....                         | Other non-Nationwide.....                      | debt.....                                                                          | .....                                      | Other non-Nationwide.....                  | 2..... |
| 0140...    | Nationwide..... | 22209.....        | 75-6013587.. | 4287676..... |     | 0.....                                                               | Freedom Specialty Insurance Company.....                     | OH.....              | IA.....                          | Scottsdale Insurance Company .....             | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| .....0     | .....           |                   | 46-4736379.. | n/a.....     |     | 0.....                                                               | GPN-1 Property Owners Association, Inc.....                  | OH.....              | OTH.....                         | Other non-Nationwide.....                      | n/a.....                                                                           | .....                                      | other non-Nationwide.....                  | 2..... |
| 0140...    | Nationwide..... |                   | 20-4939866.. | 4590808..... |     | 0.....                                                               | Grandview Yard Hotel Holdings, LLC.....                      | OH.....              | NIA.....                         | NRI Equity Land Investments, LLC.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...    | Nationwide..... |                   | 20-4939866.. | 4590826..... |     | 0.....                                                               | Grandview Yard Hotel, LLC.....                               | OH.....              | NIA.....                         | Grandview Yard Hotel Holdings, LLC.....        | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...    | Nationwide..... |                   | 51-0241172.. | 3582909..... |     | 0.....                                                               | Harleysville Group Inc.....                                  | DE.....              | NIA.....                         | Allied Holdings (Delaware), Inc.....           | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...    | Nationwide..... | 23582.....        | 41-0417250.. | 4442260..... |     | 0.....                                                               | Harleysville Insurance Company.....                          | PA.....              | IA.....                          | Harleysville Group, Inc.....                   | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...    | Nationwide..... | 42900.....        | 16-1075588.. | 4442158..... |     | 0.....                                                               | Harleysville Insurance Company of New Jersey                 | NJ.....              | IA.....                          | Harleysville Group, Inc.....                   | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...    | Nationwide..... | 10674.....        | 23-2864924.. | 4442242..... |     | 0.....                                                               | Harleysville Insurance Company of New York                   | PA.....              | IA.....                          | Harleysville Group, Inc.....                   | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...    | Nationwide..... | 14516.....        | 38-3198542.. | 4442251..... |     | 0.....                                                               | Harleysville Lake States Insurance Company.                  | MI.....              | IA.....                          | Harleysville Group, Inc.....                   | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...    | Nationwide..... | 64327.....        | 23-1580983.. | 4440659..... |     | 0.....                                                               | Harleysville Life Insurance Company.....                     | PA.....              | IA.....                          | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...    | Nationwide..... | 35696.....        | 23-2384978.. | 4442288..... |     | 0.....                                                               | Harleysville Preferred Insurance Company....                 | PA.....              | IA.....                          | Harleysville Group, Inc.....                   | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...    | Nationwide..... | 26182.....        | 04-1989660.. | 4442372..... |     | 0.....                                                               | Harleysville Worcester Insurance Company....                 | PA.....              | IA.....                          | Harleysville Group, Inc.....                   | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...    | Nationwide..... |                   | 32-0051216.. | 4596903..... |     | 0.....                                                               | Hideaway Properties Corp.....                                | CA.....              | OTH.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                     | ...50.000                                  | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140...    | Nationwide..... |                   | 31-0871532.. | 4288020..... |     | 0.....                                                               | Insurance Intermediaries, Inc.....                           | OH.....              | IA.....                          | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...    | Nationwide..... |                   | 31-1486309.. | 4097802..... |     | 0.....                                                               | Jerome Village Company, LLC.....                             | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| .....0     | .....           |                   | 46-2974590.. | n/a.....     |     | 0.....                                                               | Jerome Village Master Property Owners Association, Inc.      | OH.....              | OTH.....                         | Other non-Nationwide.....                      | n/a.....                                                                           | .....                                      | Other non-Nationwide.....                  | 2..... |
| .....0     | .....           |                   | 46-2956640.. | n/a.....     |     | 0.....                                                               | Jerome Village Residential Property Owners Association, Inc. | OH.....              | OTH.....                         | Other non-Nationwide.....                      | n/a.....                                                                           | .....                                      | Other non-Nationwide.....                  | 2..... |
| 0140...    | Nationwide..... |                   | 31-1486309.. | 4590312..... |     | 0.....                                                               | JV Developers, LLC.....                                      | OH.....              | OTH.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | 2..... |
| 0140...    | Nationwide..... |                   | 56-3789187.. | 4286969..... |     | 0.....                                                               | Life REO Holdings, LLC.....                                  | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...    | Nationwide..... |                   | 74-1395229.. | 4288039..... |     | 0.....                                                               | Lone Star General Agency, Inc.....                           | TX.....              | IA.....                          | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...    | Nationwide..... | 11991.....        | 38-0865250.. | 4288187..... |     | 0.....                                                               | National Casualty Company.....                               | WI.....              | IA.....                          | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...    | Nationwide..... |                   | AC000920.... | 4614900..... |     | 0.....                                                               | National Casualty Company of America, Ltd...                 | GBR.....             | IA.....                          | National Casualty Company.....                 | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140...    | Nationwide..... |                   | 42-1154244.. | 2889795..... |     | 0.....                                                               | Nationwide Advantage Mortgage Company....                    | IA.....              | NIA.....                         | AMCO Insurance Company.....                    | ownership.....                                                                     | ...87.300                                  | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140...    | Nationwide..... |                   | 42-1154244.. | 2889795..... |     | 0.....                                                               | Nationwide Advantage Mortgage Company....                    | IA.....              | NIA.....                         | ALLIED Property & Casualty Insurance Company   | ownership.....                                                                     | ...8.470                                   | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140...    | Nationwide..... |                   | 42-1154244.. | 2889795..... |     | 0.....                                                               | Nationwide Advantage Mortgage Company....                    | IA.....              | NIA.....                         | Depositors Insurance Company.....              | ownership.....                                                                     | ...4.230                                   | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140...    | Nationwide..... | 26093.....        | 48-0470690.. | 4288196..... |     | 0.....                                                               | Nationwide Affinity Insurance Company of America             | OH.....              | IA.....                          | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

Q12.3

| 1          | 2               | 3                 | 4            | 5             | 6     | 7                                                                    | 8                                                          | 9                    | 10                               | 11                                             | 12                                                                                 | 13                                         | 14                                         | 15     |
|------------|-----------------|-------------------|--------------|---------------|-------|----------------------------------------------------------------------|------------------------------------------------------------|----------------------|----------------------------------|------------------------------------------------|------------------------------------------------------------------------------------|--------------------------------------------|--------------------------------------------|--------|
| Group Code | Group Name      | NAIC Company Code | ID Number    | Federal RSSD  | CIK   | Name of Securities Exchange if Public Traded (U.S. or International) | Name of Parent, Subsidiaries or Affiliates                 | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | *      |
| 0140..     | Nationwide..... | 28223.....        | 42-1015537.. | 4288208.....  | ..... | 0.....                                                               | Nationwide Agribusiness Insurance Company                  | IA.....              | IA.....                          | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140..     | Nationwide..... | .....             | 31-1578869.. | 4288075.....  | ..... | 0.....                                                               | Nationwide Arena, LLC.....                                 | OH.....              | NIA.....                         | NRI Arena, LLC.....                            | ownership.....                                                                     | ...90.000                                  | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140..     | Nationwide..... | .....             | 20-8670712.. | 4288114.....  | ..... | 0.....                                                               | Nationwide Asset Management, LLC                           | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140..     | Nationwide..... | 10723.....        | 95-0639970.. | 4288217.....  | ..... | 0.....                                                               | Nationwide Assurance Company.....                          | WI.....              | IA.....                          | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140..     | Nationwide..... | .....             | 31-1592130.. | 2729677.....  | ..... | 0.....                                                               | Nationwide Bank.....                                       | OH.....              | OTH.....                         | Nationwide Financial Services, Inc.....        | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | 2..... |
| 0140..     | Nationwide..... | .....             | 31-1036287.. | 4288123.....  | ..... | 0.....                                                               | Nationwide Cash Management Company.....                    | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140..     | Nationwide..... | .....             | 31-4416546.. | 3828081.....  | ..... | 0.....                                                               | Nationwide Corporation.....                                | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...95.200                                  | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140..     | Nationwide..... | .....             | 31-4416546.. | 3828081.....  | ..... | 0.....                                                               | Nationwide Corporation.....                                | OH.....              | NIA.....                         | Nationwide Mutual Fire Insurance Company.....  | ownership.....                                                                     | ...4.800                                   | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140..     | Nationwide..... | .....             | 04-3679407.. | 4286839.....  | ..... | 0.....                                                               | Nationwide Emerging Managers, LLC.....                     | DE.....              | NIA.....                         | NWD Investment Management, Inc.....            | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140..     | Nationwide..... | .....             | 05-0630007.. | 4288048.....  | ..... | 0.....                                                               | Nationwide Exclusive Agent Risk Purchasing Group, LLC      | OH.....              | NIA.....                         | Insurance Intermediaries, Inc.....             | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140..     | Nationwide..... | .....             | 31-1667326.. | 4286932.....  | ..... | 0.....                                                               | Nationwide Financial Assignment Company..                  | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140..     | Nationwide..... | .....             | 23-2412039.. | 4287087.....  | ..... | 0.....                                                               | Nationwide Financial General Agency, Inc....               | PA.....              | NIA.....                         | NFS Distributors, Inc.....                     | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140..     | Nationwide..... | .....             | 31-1316276.. | 4287069.....  | ..... | 0.....                                                               | Nationwide Financial Institution Distributors Agency, Inc. | DE.....              | NIA.....                         | NFS Distributors, Inc.....                     | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140..     | Nationwide..... | .....             | 31-6554353.. | 4286978.....  | ..... | 0.....                                                               | Nationwide Financial Services Capital Trust..              | DE.....              | NIA.....                         | Nationwide Financial Services, Inc. ....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140..     | Nationwide..... | .....             | 31-1486870.. | 3828063.....  | ..... | 0.....                                                               | Nationwide Financial Services, Inc.....                    | DE.....              | NIA.....                         | Nationwide Corporation.....                    | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140..     | Nationwide..... | .....             | 52-6969857.. | 4286996.....  | ..... | 0.....                                                               | Nationwide Fund Advisors.....                              | DE.....              | NIA.....                         | Nationwide Financial Services, Inc. ....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140..     | Nationwide..... | .....             | 31-1748721.. | 42877050..... | ..... | 0.....                                                               | Nationwide Fund Distributors LLC.....                      | DE.....              | NIA.....                         | NFS Distributors, Inc.....                     | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140..     | Nationwide..... | .....             | 31-0900518.. | 4287041.....  | ..... | 0.....                                                               | Nationwide Fund Management LLC.....                        | DE.....              | NIA.....                         | NFS Distributors, Inc.....                     | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140..     | Nationwide..... | 23760.....        | 31-4425763.. | 4287957.....  | ..... | 0.....                                                               | Nationwide General Insurance Company.....                  | OH.....              | IA.....                          | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140..     | Nationwide..... | .....             | 31-1570938.. | 4286398.....  | ..... | 0.....                                                               | Nationwide Global Holdings, Inc.....                       | OH.....              | NIA.....                         | Nationwide Corporation.....                    | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140..     | Nationwide..... | .....             | 04-3732385.. | 4286857.....  | ..... | 0.....                                                               | Nationwide Global Ventures, Inc.....                       | DE.....              | NIA.....                         | Nationwide Asset Management Holdings, Inc.     | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140..     | Nationwide..... | 10070.....        | 31-1399201.. | 2839398.....  | ..... | 0.....                                                               | Nationwide Indemnity Company.....                          | OH.....              | IA.....                          | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140..     | Nationwide..... | 25453.....        | 95-2130882.. | 4287180.....  | ..... | 0.....                                                               | Nationwide Insurance Company of America..                  | WI.....              | IA.....                          | ALLIED Group, Inc. ....                        | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140..     | Nationwide..... | 10948.....        | 31-1613686.. | 4287966.....  | ..... | 0.....                                                               | Nationwide Insurance Company of Florida...                 | OH.....              | IA.....                          | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140..     | Nationwide..... | .....             | 41-2206199.. | 4286950.....  | ..... | 0.....                                                               | Nationwide Investment Advisors, LLC.....                   | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140..     | Nationwide..... | .....             | 73-0988442.. | 4286923.....  | ..... | 0.....                                                               | Nationwide Investment Services Corporation                 | OK.....              | NIA.....                         | Nationwide Life Insurance Company.....         | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140..     | Nationwide..... | 92657.....        | 31-1000740.. | 2995098.....  | ..... | 0.....                                                               | Nationwide Life and Annuity Insurance Company              | OH.....              | IA.....                          | Nationwide Life Insurance Company.....         | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140..     | Nationwide..... | 66869.....        | 31-4156830.. | 2819288.....  | ..... | 0.....                                                               | Nationwide Life Insurance Company.....                     | OH.....              | IA.....                          | Nationwide Financial Services, Inc.....        | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | .....  |
| 0140..     | Nationwide..... | .....             | 13-4212969.. | 4596127.....  | ..... | 0.....                                                               | Nationwide Life Tax Credit Partners 2002-A, LLC            | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                         | .....0.010                                 | Nationwide Mutual Insurance Company.....   | 2..... |
| 0140..     | Nationwide..... | .....             | 01-0749754.. | 4595960.....  | ..... | 0.....                                                               | Nationwide Life Tax Credit Partners 2002-B, LLC            | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                         | .....0.010                                 | Nationwide Mutual Insurance Company.....   | 2..... |



SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Q12.4

| 1          | 2               | 3                 | 4            | 5            | 6   | 7                                                                    | 8                                               | 9                    | 10                               | 11                                             | 12                                                                                 | 13                                         | 14                                         | 15     |
|------------|-----------------|-------------------|--------------|--------------|-----|----------------------------------------------------------------------|-------------------------------------------------|----------------------|----------------------------------|------------------------------------------------|------------------------------------------------------------------------------------|--------------------------------------------|--------------------------------------------|--------|
| Group Code | Group Name      | NAIC Company Code | ID Number    | Federal RSSD | CIK | Name of Securities Exchange if Public Traded (U.S. or International) | Name of Parent, Subsidiaries or Affiliates      | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | *      |
| 0140...    | Nationwide..... |                   | 03-0498148.. | 3262573..... |     | 0.....                                                               | Nationwide Life Tax Credit Partners 2002-C, LLC | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                         | .....0.010                                 | Nationwide Mutual Insurance Company.....   | 2..... |
| 0140...    | Nationwide..... |                   | 54-2113175.. | 4596127..... |     | 0.....                                                               | Nationwide Life Tax Credit Partners 2003-A, LLC | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                         | .....0.010                                 | Nationwide Mutual Insurance Company.....   | 2..... |
| 0140...    | Nationwide..... |                   | 58-2672725.. | 4596163..... |     | 0.....                                                               | Nationwide Life Tax Credit Partners 2003-B, LLC | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                         | .....0.010                                 | Nationwide Mutual Insurance Company.....   | 2..... |
| 0140...    | Nationwide..... |                   | 20-0357951.. | 3811001..... |     | 0.....                                                               | Nationwide Life Tax Credit Partners 2003-C, LLC | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                         | .....0.010                                 | Nationwide Mutual Insurance Company.....   | 2..... |
| 0140...    | Nationwide..... |                   | 20-0382144.. | 4596707..... |     | 0.....                                                               | Nationwide Life Tax Credit Partners 2004-A, LLC | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                         | .....0.010                                 | Nationwide Mutual Insurance Company.....   | 2..... |
| 0140...    | Nationwide..... |                   | 20-0745944.. | 4596211..... |     | 0.....                                                               | Nationwide Life Tax Credit Partners 2004-B, LLC | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                         | .....0.010                                 | Nationwide Mutual Insurance Company.....   | 2..... |
| 0140...    | Nationwide..... |                   | 20-0745965.. | 4596239..... |     | 0.....                                                               | Nationwide Life Tax Credit Partners 2004-C, LLC | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                         | .....0.010                                 | Nationwide Mutual Insurance Company.....   | 2..... |
| 0140...    | Nationwide..... |                   | 20-1128408.. | 4596332..... |     | 0.....                                                               | Nationwide Life Tax Credit Partners 2004-D, LLC | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                         | .....0.010                                 | Nationwide Mutual Insurance Company.....   | 2..... |
| 0140...    | Nationwide..... |                   | 20-1128472.. | 4596350..... |     | 0.....                                                               | Nationwide Life Tax Credit Partners 2004-E, LLC | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                         | .....0.010                                 | Nationwide Mutual Insurance Company.....   | 2..... |
| 0140...    | Nationwide..... |                   | 20-1918935.. | 3318117..... |     | 0.....                                                               | Nationwide Life Tax Credit Partners 2004-F, LLC | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                         | .....0.010                                 | Nationwide Mutual Insurance Company.....   | 2..... |
| 0140...    | Nationwide..... |                   | 20-2303694.. | 4596369..... |     | 0.....                                                               | Nationwide Life Tax Credit Partners 2005-A, LLC | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                         | .....0.010                                 | Nationwide Mutual Insurance Company.....   | 2..... |
| 0140...    | Nationwide..... |                   | 20-2303602.. | 4596378..... |     | 0.....                                                               | Nationwide Life Tax Credit Partners 2005-B, LLC | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                         | .....0.010                                 | Nationwide Mutual Insurance Company.....   | 2..... |
| 0140...    | Nationwide..... |                   | 20-2450960.. | 4596387..... |     | 0.....                                                               | Nationwide Life Tax Credit Partners 2005-C, LLC | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                         | .....0.010                                 | Nationwide Mutual Insurance Company.....   | 2..... |
| 0140...    | Nationwide..... |                   | 20-2451052.. | 4596396..... |     | 0.....                                                               | Nationwide Life Tax Credit Partners 2005-D, LLC | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                         | .....0.010                                 | Nationwide Mutual Insurance Company.....   | 2..... |
| 0140...    | Nationwide..... |                   | 20-2774223.. | 4596408..... |     | 0.....                                                               | Nationwide Life Tax Credit Partners 2005-E, LLC | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                         | .....0.010                                 | Nationwide Mutual Insurance Company.....   | 2..... |
| 0140...    | Nationwide..... |                   | 21-1288836.. | 4596426..... |     | 0.....                                                               | Nationwide Life Tax Credit Partners 2007-A, LLC | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                         | .....0.010                                 | Nationwide Mutual Insurance Company.....   | 2..... |
| 0140...    | Nationwide..... |                   | 26-3427373.. | 4596435..... |     | 0.....                                                               | Nationwide Life Tax Credit Partners 2009-A, LLC | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                         | .....0.010                                 | Nationwide Mutual Insurance Company.....   | 2..... |
| 0140...    | Nationwide..... |                   | 26-3427435.. | 4596444..... |     | 0.....                                                               | Nationwide Life Tax Credit Partners 2009-B, LLC | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                         | .....0.010                                 | Nationwide Mutual Insurance Company.....   | 2..... |
| 0140...    | Nationwide..... |                   | 26-3427479.. | 4596499..... |     | 0.....                                                               | Nationwide Life Tax Credit Partners 2009-C, LLC | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                         | .....0.010                                 | Nationwide Mutual Insurance Company.....   | 2..... |

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Q12.5

| 1          | 2               | 3                 | 4            | 5            | 6   | 7                                                                    | 8                                                  | 9                    | 10                               | 11                                             | 12                                                                                 | 13                                         | 14                                         | 15     |
|------------|-----------------|-------------------|--------------|--------------|-----|----------------------------------------------------------------------|----------------------------------------------------|----------------------|----------------------------------|------------------------------------------------|------------------------------------------------------------------------------------|--------------------------------------------|--------------------------------------------|--------|
| Group Code | Group Name      | NAIC Company Code | ID Number    | Federal RSSD | CIK | Name of Securities Exchange if Public Traded (U.S. or International) | Name of Parent, Subsidiaries or Affiliates         | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | *      |
| 0140...    | Nationwide..... |                   | 26-3427525.. | 4596510..... |     | 0.....                                                               | Nationwide Life Tax Credit Partners 2009-D, LLC    | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                         | .....0.010                                 | Nationwide Mutual Insurance Company.....   | 2..... |
| 0140...    | Nationwide..... |                   | 26-4737055.. | 4596529..... |     | 0.....                                                               | Nationwide Life Tax Credit Partners 2009-E, LLC    | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 26-4737157.. | 4596547..... |     | 0.....                                                               | Nationwide Life Tax Credit Partners 2009-F, LLC    | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 27-1362364.. | 4596622..... |     | 0.....                                                               | Nationwide Life Tax Credit Partners 2009-I, LLC    | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                         | .....0.010                                 | Nationwide Mutual Insurance Company.....   | 2..... |
| 0140...    | Nationwide..... |                   | 45-0469525.. | 3779811..... |     | 0.....                                                               | Nationwide Life Tax Credit Partners No. 1, LLC     | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                         | .....0.010                                 | Nationwide Mutual Insurance Company.....   | 2..... |
| 0140...    | Nationwide..... | 42110.....        | 75-1780981.. | 4287984..... |     | 0.....                                                               | Nationwide Lloyds.....                             | TX.....              | IA.....                          | n/a.....                                       | contract.....                                                                      |                                            | Nationwide Mutual Insurance Company.....   | 2..... |
| 0140...    | Nationwide..... |                   | 42-1373380.. | 4287210..... |     | 0.....                                                               | Nationwide Member Solutions Agency Inc....         | IA.....              | NIA.....                         | ALLIED Group, Inc.....                         | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | n/a.....     | 4597094..... |     | 0.....                                                               | Nationwide Mutual Capital I, LLC.....              | DE.....              | NIA.....                         | Nationwide Mutual Capital, LLC.....            | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 75-3191025.. | 4595269..... |     | 0.....                                                               | Nationwide Mutual Capital, LLC.....                | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... | 23779.....        | 82-0549218.. | 3828090..... |     | 0.....                                                               | Nationwide Mutual Fire Insurance Company..         | OH.....              | OTH.....                         | Other non-Nationwide.....                      | n/a.....                                                                           |                                            | Other non-Nationwide.....                  | 2..... |
| 0140...    | Nationwide..... | 23787.....        | 31-4177100.. | 3828072..... |     | 0.....                                                               | Nationwide Mutual Insurance Company.....           | OH.....              | UIP.....                         | Other non-Nationwide.....                      | n/a.....                                                                           |                                            | Other non-Nationwide.....                  | 2..... |
| 0140...    | Nationwide..... |                   | 34-2012765.. | 4288084..... |     | 0.....                                                               | Nationwide Private Equity Fund, LLC.....           | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... | 37877.....        | 31-0970750.. | 4287993..... |     | 0.....                                                               | Nationwide Property and Casualty Insurance Company | OH.....              | IA.....                          | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 31-1486309.. | 4288105..... |     | 0.....                                                               | Nationwide Realty Investors, Ltd.....              | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | .....96.800                                | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140...    | Nationwide..... |                   | 31-1486309.. | 4288105..... |     | 0.....                                                               | Nationwide Realty Investors, Ltd.....              | OH.....              | NIA.....                         | Nationwide Indemnity Company.....              | ownership.....                                                                     | .....3.200                                 | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140...    | Nationwide..... |                   | 31-1486309.. | 4590264..... |     | 0.....                                                               | Nationwide Realty Management, LLC.....             | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | n/a.....     | 4288066..... |     | 0.....                                                               | Nationwide Realty Services, Ltd.....               | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 73-0948330.. | 4287096..... |     | 0.....                                                               | Nationwide Retirement Solutions, Inc.....          | DE.....              | NIA.....                         | NFS Distributors, Inc.....                     | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 36-2434406.. | 4287078..... |     | 0.....                                                               | Nationwide Securities, LLC.....                    | OH.....              | NIA.....                         | NFS Distributors, Inc.....                     | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 31-4177100.. | 4288093..... |     | 0.....                                                               | Nationwide Services Company, LLC.....              | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 27-0743545.. | 4564041..... |     | 0.....                                                               | Nationwide Tax Credit Partners 2009-G, LLC.        | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | other.....                                                                         | .....0.010                                 | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140...    | Nationwide..... |                   | 27-0768791.. | 4596891..... |     | 0.....                                                               | Nationwide Tax Credit Partners 2009-H, LLC.        | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 46-1952215.. | 4596566..... |     | 0.....                                                               | Nationwide Tax Credit Partners 2013-A, LLC.        | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | ownership.....                                                                     | .....0.010                                 | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140...    | Nationwide..... |                   | 46-1971926.. | 4596592..... |     | 0.....                                                               | Nationwide Tax Credit Partners 2013-B, LLC.        | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | ownership.....                                                                     | .....0.010                                 | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140...    | Nationwide..... |                   | 20-5976272.. | 4595910..... |     | 0.....                                                               | Nationwide Ventures, LLC.....                      | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

Q12.6

| 1          | 2               | 3                 | 4            | 5            | 6   | 7                                                                    | 8                                                  | 9                    | 10                               | 11                                             | 12                                                                                 | 13                                         | 14                                         | 15     |
|------------|-----------------|-------------------|--------------|--------------|-----|----------------------------------------------------------------------|----------------------------------------------------|----------------------|----------------------------------|------------------------------------------------|------------------------------------------------------------------------------------|--------------------------------------------|--------------------------------------------|--------|
| Group Code | Group Name      | NAIC Company Code | ID Number    | Federal RSSD | CIK | Name of Securities Exchange if Public Traded (U.S. or International) | Name of Parent, Subsidiaries or Affiliates         | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | *      |
| 0140...    | Nationwide..... |                   | 11-3651828.. | 4588168..... |     | 0.....                                                               | ND La Quinta Partners, LLC.....                    | DE.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                     | .....95.000                                | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140...    | Nationwide..... |                   | 0.....       | 4286866..... |     | 0.....                                                               | Newhouse Capital Partners II, LLC.....             | DE.....              | NIA.....                         | Nationwide Global Ventures, Inc.....           | ownership.....                                                                     | .....99.000                                | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140...    | Nationwide..... |                   | 0.....       | 4286679..... |     | 0.....                                                               | Newhouse Capital Partners, LLC.....                | DE.....              | NIA.....                         | NWD Investment Management, Inc.....            | ownership.....                                                                     | .....19.000                                | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140...    | Nationwide..... |                   | 0.....       | 4286679..... |     | 0.....                                                               | Newhouse Capital Partners, LLC.....                | DE.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | .....70.000                                | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140...    | Nationwide..... |                   | 0.....       | 4286679..... |     | 0.....                                                               | Newhouse Capital Partners, LLC.....                | DE.....              | NIA.....                         | Nationwide Mutual Fire Insurance Company..     | ownership.....                                                                     | .....10.000                                | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140...    | Nationwide..... |                   | 38-3660659.. | 4287032..... |     | 0.....                                                               | NFS Distributors, Inc.....                         | DE.....              | NIA.....                         | Nationwide Financial Services, Inc. ....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 14-1892640.. | 4596677..... |     | 0.....                                                               | NHT XII Tax Credit Fund, LLC.....                  | DC.....              | NIA.....                         | Nationwide Life Insurance Company.....         | ownership.....                                                                     | .....49.990                                | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140...    | Nationwide..... |                   | 14-1892640.. | 4596677..... |     | 0.....                                                               | NHT XII Tax Credit Fund, LLC.....                  | DC.....              | NIA.....                         | Nationwide Assurance Company .....             | ownership.....                                                                     | .....25.000                                | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140...    | Nationwide..... |                   | 14-1892640.. | 4596677..... |     | 0.....                                                               | NHT XII Tax Credit Fund, LLC.....                  | DC.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | .....25.000                                | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140...    | Nationwide..... |                   | 46-3762545.. | 4750442..... |     | 0.....                                                               | NNOV8, LLC.....                                    | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
|            | 0.....          |                   | 26-0351004.. | n/a.....     |     | 0.....                                                               | North Bank Condominium Home Owners Association     | OH.....              | OTH.....                         | Other non-Nationwide.....                      | n/a.....                                                                           |                                            | Other non-Nationwide.....                  | 2..... |
| 0140...    | Nationwide..... |                   | 20-4939866.. | 4590817..... |     | 0.....                                                               | North of Third, LLC.....                           | OH.....              | NIA.....                         | NRI Equity Land Investments, LLC.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 26-4083207.. | 4590385..... |     | 0.....                                                               | Northstar Commercial Development, LLC.....         | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                     | .....50.000                                | Nationwide Mutual Insurance Company.....   | 1..... |
|            | 0.....          |                   | 61-1753500.. | n/a.....     |     | 0.....                                                               | Northstar Master Property Owners Association, Inc. | OH.....              | OTH.....                         | Other non-Nationwide.....                      | n/a.....                                                                           |                                            | Other non-Nationwide.....                  | 2..... |
| 0140...    | Nationwide..... |                   | 26-4083354.. | 4594909..... |     | 0.....                                                               | Northstar Residential Development, LLC.....        | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                     | .....50.000                                | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140...    | Nationwide..... |                   | 31-1486309.. | 4594794..... |     | 0.....                                                               | NRI Arena, LLC.....                                | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 31-1486309.. | 4594815..... |     | 0.....                                                               | NRI Brookseidge, LLC.....                          | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 31-1486309.. | 4595027..... |     | 0.....                                                               | NRI Builders, LLC.....                             | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 31-1486309.. | 4590246..... |     | 0.....                                                               | NRI Communities/Harris Blvd., LLC.....             | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 31-1486309.. | 4590282..... |     | 0.....                                                               | NRI Cramer Creek, LLC.....                         | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 20-4939866.. | 4590460..... |     | 0.....                                                               | NRI Equity Land Investments, LLC.....              | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                     | .....80.000                                | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140...    | Nationwide..... |                   | 26-0212217.. | 4590394..... |     | 0.....                                                               | NRI Equity Tampa, LLC.....                         | OH.....              | OTH.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | 2..... |
| 0140...    | Nationwide..... |                   | 31-1486309.. | 4590376..... |     | 0.....                                                               | NRI Maxtown, LLC.....                              | OH.....              | OTH.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | 2..... |
| 0140...    | Nationwide..... |                   | 30-4939866.. | 4590406..... |     | 0.....                                                               | NRI Office Ventures, Ltd.....                      | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 31-1486309.. | 4596912..... |     | 0.....                                                               | NRI Telecom, LLC.....                              | OH.....              | NIA.....                         | NWD Investments, LLC.....                      | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 31-1486309.. | 4590349..... |     | 0.....                                                               | NRI-Rivulon, LLC.....                              | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 26-4083354.. | 4869456..... |     | 0.....                                                               | NS Developers, LLC.....                            | OH.....              | NIA.....                         | Northstar Residential Development, LLC.....    | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 45-3123274.. | 4595438..... |     | 0.....                                                               | NTCIF-2011 Georgia State Investor, LLC.....        | OH.....              | NIA.....                         | Nationwide Property and Casualty Company.      | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 90-0729552.. | 4596695..... |     | 0.....                                                               | NTCIF-2011, LLC.....                               | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | ownership.....                                                                     | .....50.000                                | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140...    | Nationwide..... |                   | 90-0729552.. | 4596695..... |     | 0.....                                                               | NTCIF-2011, LLC.....                               | OH.....              | NIA.....                         | Nationwide Mutual Fire Insurance Company..     | ownership.....                                                                     | .....50.000                                | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140...    | Nationwide..... |                   | 27-4700627.. | 4596716..... |     | 0.....                                                               | NTCP 2011-A, LLC.....                              | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                         | .....0.010                                 | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140...    | Nationwide..... |                   | 46-0741029.. | 4464703..... |     | 0.....                                                               | NTCP 2012-A, LLC.....                              | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                         | .....0.010                                 | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140...    | Nationwide..... |                   | 46-3309896.. | 4586164..... |     | 0.....                                                               | NTCP 2013-C, LLC.....                              | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                         | .....0.010                                 | Nationwide Mutual Insurance Company.....   | 1..... |

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

Q12.7

| 1          | 2               | 3                 | 4            | 5            | 6   | 7                                                                    | 8                                          | 9                    | 10                               | 11                                             | 12                                                                                 | 13                                         | 14                                         | 15     |
|------------|-----------------|-------------------|--------------|--------------|-----|----------------------------------------------------------------------|--------------------------------------------|----------------------|----------------------------------|------------------------------------------------|------------------------------------------------------------------------------------|--------------------------------------------|--------------------------------------------|--------|
| Group Code | Group Name      | NAIC Company Code | ID Number    | Federal RSSD | CIK | Name of Securities Exchange if Public Traded (U.S. or International) | Name of Parent, Subsidiaries or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | *      |
| 0140...    | Nationwide..... |                   | 46-4111078.. | 4596743..... |     | 0.....                                                               | NTCP 2014-A, LLC.....                      | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | other.....                                                                         | .....0.010                                 | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140...    | Nationwide..... |                   | 47-1404116.. | 4802734..... |     | 0.....                                                               | NTCP 2014-B, LLC.....                      | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 47-1413242.. | 4809948..... |     | 0.....                                                               | NTCP 2014-C, LLC.....                      | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 47-3909345.. | 4869483..... |     | 0.....                                                               | NTCP 2015-A, LLC.....                      | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 47-4148470.. | 4890807..... |     | 0.....                                                               | NTCP 2015-B, LLC.....                      | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 81-0936428.. | 4966663..... |     | 0.....                                                               | NW Private Debt, LLC.....                  | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 26-1903919.. | 4591421..... |     | 0.....                                                               | NW REI, LLC.....                           | DE.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 46-3654078.. | 4593621..... |     | 0.....                                                               | NW-Amesbury, LLC.....                      | OH.....              | NIA.....                         | NE-REI, LLC.....                               | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 81-1263284.. | 4960979..... |     | 0.....                                                               | NW-Amesbury II, LLC.....                   | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 46-2943666.. | 4594860..... |     | 0.....                                                               | NW-Bandera, LLC.....                       | OH.....              | NIA.....                         | NW REI, LLC.....                               | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 81-1246932.. | 4958855..... |     | 0.....                                                               | NW-Baseline, LLC.....                      | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 45-5159092.. | 4595063..... |     | 0.....                                                               | NW-Bayshore, LLC.....                      | OH.....              | NIA.....                         | NW REI, LLC.....                               | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 46-2451156.. | 4594879..... |     | 0.....                                                               | NW-Bee Cave, LLC.....                      | OH.....              | NIA.....                         | NW REI, LLC.....                               | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 81-1869861.. |              |     | 0.....                                                               | NW-Beech, LLC.....                         | OH.....              | NIA.....                         | NW REI, (NMFIC), LLC.....                      | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 47-4999493.. | 4902223..... |     | 0.....                                                               | NW-Bellevue, LLC.....                      | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 46-3707480.. | 4593612..... |     | 0.....                                                               | NW-Brooklyn, LLC.....                      | OH.....              | NIA.....                         | NW REI, LLC.....                               | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 46-3968244.. | 4591757..... |     | 0.....                                                               | NW-Camelback, LLC.....                     | OH.....              | NIA.....                         | NW REI, LLC.....                               | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 45-2724980.. | 4591690..... |     | 0.....                                                               | NW-Cameron, LLC.....                       | OH.....              | NIA.....                         | NW REI, LLC.....                               | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 81-1211881.. | 4958855..... |     | 0.....                                                               | NW-Castle Rock, LLC.....                   | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 46-3674167.. | 4590090..... |     | 0.....                                                               | NW-Cedar Springs, LLC.....                 | OH.....              | NIA.....                         | NW REI, LLC.....                               | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 46-3994437.. | 4591663..... |     | 0.....                                                               | NW-Central Station, LLC.....               | OH.....              | NIA.....                         | NE-REI, LLC.....                               | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 26-0901660.. | 4505456..... |     | 0.....                                                               | NW-CNC Coppel, LLC.....                    | DE.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 81-1285433.. | 4961024..... |     | 0.....                                                               | NW-College Park, LLC.....                  | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 32-0359208.. | 4595157..... |     | 0.....                                                               | NW-Corvallis, LLC.....                     | OH.....              | NIA.....                         | NW REI, LLC.....                               | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 31-1580283.. | 4591038..... |     | 0.....                                                               | NWD 205 Vine, LLC.....                     | OH.....              | NIA.....                         | NWD Investments, LLC.....                      | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 31-1580283.. | 4591261..... |     | 0.....                                                               | NWD 225 Nationwide, LLC.....               | OH.....              | NIA.....                         | NWD Investments, LLC.....                      | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 31-1580283.. | 4591056..... |     | 0.....                                                               | NWD 230 West, LLC.....                     | OH.....              | NIA.....                         | NWD Investments, LLC.....                      | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 31-1580283.. | 4590545..... |     | 0.....                                                               | NWD 240 Nationwide, LLC.....               | OH.....              | NIA.....                         | NWD Investments, LLC.....                      | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 31-1580283.. | 4590273..... |     | 0.....                                                               | NWD 250 Brodbelt, LLC.....                 | OH.....              | NIA.....                         | NWD Investments, LLC.....                      | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 31-1580283.. | 4981134..... |     | 0.....                                                               | NWD 250 West, LLC.....                     | OH.....              | NIA.....                         | NWD Investments, LLC.....                      | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 31-1580283.. | 4590554..... |     | 0.....                                                               | NWD 265 Neil, LLC.....                     | OH.....              | NIA.....                         | NWD Investments, LLC.....                      | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 31-1580283.. | 4590518..... |     | 0.....                                                               | NWD 275 Marconi, LLC.....                  | OH.....              | NIA.....                         | NWD Investments, LLC.....                      | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 31-1580283.. | 4590563..... |     | 0.....                                                               | NWD 295 McConnell, LLC.....                | OH.....              | NIA.....                         | NWD Investments, LLC.....                      | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 31-1580283.. | 4590509..... |     | 0.....                                                               | NWD 300 Neil, LLC.....                     | OH.....              | NIA.....                         | NWD Investments, LLC.....                      | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 31-1580283.. | 4590572..... |     | 0.....                                                               | NWD 300 Spring, LLC.....                   | OH.....              | NIA.....                         | NWD Investments, LLC.....                      | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 31-1580283.. | 4590527..... |     | 0.....                                                               | NWD 355 McConnell, LLC.....                | OH.....              | NIA.....                         | NWD Investments, LLC.....                      | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

Q12.8

| 1          | 2               | 3                 | 4            | 5            | 6   | 7                                                                    | 8                                          | 9                    | 10                               | 11                                                 | 12                                                                                 | 13                                         | 14                                         | 15     |
|------------|-----------------|-------------------|--------------|--------------|-----|----------------------------------------------------------------------|--------------------------------------------|----------------------|----------------------------------|----------------------------------------------------|------------------------------------------------------------------------------------|--------------------------------------------|--------------------------------------------|--------|
| Group Code | Group Name      | NAIC Company Code | ID Number    | Federal RSSD | CIK | Name of Securities Exchange if Public Traded (U.S. or International) | Name of Parent, Subsidiaries or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person)     | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | *      |
| 0140...    | Nationwide..... |                   | 31-1580283.. | 4590581..... |     | 0.....                                                               | NWD 425 Nationwide, LLC.....               | OH.....              | NIA.....                         | NWD Investments, LLC.....                          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 31-1580283.. | 4590536..... |     | 0.....                                                               | NWD 500 Nationwide, LLC.....               | OH.....              | NIA.....                         | NWD Investments, LLC.....                          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 31-1580283.. | 4591298..... |     | 0.....                                                               | NWD Arena Crossing, LLC.....               | OH.....              | NIA.....                         | NWD Investments, LLC.....                          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 31-1580283.. | 4591083..... |     | 0.....                                                               | NWD Arena District I, LLC.....             | OH.....              | NIA.....                         | NWD Investments, LLC.....                          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 31-1580283.. | 4591300..... |     | 0.....                                                               | NWD Arena District II, LLC.....            | OH.....              | NIA.....                         | NWD Investments, LLC.....                          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 31-1580283.. | 4591113..... |     | 0.....                                                               | NWD Arena District MM, LLC.....            | OH.....              | NIA.....                         | NWD Investments, LLC.....                          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 31-1580283.. | 4591319..... |     | 0.....                                                               | NWD Arena District PW, LLC.....            | OH.....              | NIA.....                         | NWD Investments, LLC.....                          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 31-1580283.. | 4591131..... |     | 0.....                                                               | NWD Arena District V, LLC.....             | OH.....              | NIA.....                         | NWD Investments, LLC.....                          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 04-3679396.. | 4286848..... |     | 0.....                                                               | NWD Asset Management Holdings, Inc.....    | DE.....              | NIA.....                         | NWD Investment Management, Inc.....                | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 31-1580283.. | 4591328..... |     | 0.....                                                               | NWD Athletic Club, LLC.....                | OH.....              | NIA.....                         | NWD Investments, LLC.....                          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 30-0876022.. | 4810010..... |     | 0.....                                                               | NWD Franklinton, LLC.....                  | DE.....              | NIA.....                         | NWD Investments, LLC.....                          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 31-1636299.. | 4286594..... |     | 0.....                                                               | NWD Investment Management, Inc.....        | DE.....              | NIA.....                         | Nationwide Corporation.....                        | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 31-1580283.. | 4587965..... |     | 0.....                                                               | NWD Investments, LLC.....                  | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....              | ownership.....                                                                     | ...80.000                                  | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140...    | Nationwide..... |                   | 47-4036460.. | 4869492..... |     | 0.....                                                               | NW-Deerfield, LLC.....                     | OH.....              | NIA.....                         | Nationwide Mutual Insurance Company.....           | ownership.....                                                                     | ...74.030                                  | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140...    | Nationwide..... |                   | 47-4036460.. | 4869492..... |     | 0.....                                                               | NW-Deerfield, LLC.....                     | OH.....              | NIA.....                         | Nationwide Life and Annuity Insurance Company..... | ownership.....                                                                     | ...24.970                                  | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140...    | Nationwide..... |                   | 90-0732898.. | 4591430..... |     | 0.....                                                               | NW-Dulles, LLC.....                        | OH.....              | NIA.....                         | NW REI, LLC.....                                   | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 46-3267884.. | 4595465..... |     | 0.....                                                               | NW-Franklin Mills, LLC.....                | OH.....              | NIA.....                         | Life Reo Holdings, LLC.....                        | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 46-2997049.. | 4591775..... |     | 0.....                                                               | NW-Howell Mill, LLC.....                   | OH.....              | NIA.....                         | NW REI, LLC.....                                   | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 46-4330384.. | 4750443..... |     | 0.....                                                               | NW-Hudnall, LLC.....                       | OH.....              | NIA.....                         | NW REI, LLC.....                                   | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 47-2482818.. | 4810122..... |     | 0.....                                                               | NW-Jasper WAG, LLC.....                    | OH.....              | NIA.....                         | NW REI, LLC.....                                   | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 47-1497429.. | 4809957..... |     | 0.....                                                               | NW-Jefferson, LLC.....                     | OH.....              | NIA.....                         | NW REI, LLC.....                                   | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 45-5408178.. | 4591458..... |     | 0.....                                                               | NW-Kentwood Towne Center, LLC.....         | OH.....              | NIA.....                         | NW REI, LLC.....                                   | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 46-4857522.. | 4671798..... |     | 0.....                                                               | NW-Lawrence, LLC.....                      | OH.....              | NIA.....                         | NW REI, LLC.....                                   | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 81-1232565.. | 4961042..... |     | 0.....                                                               | NW-Lenexa, LLC.....                        | OH.....              | NIA.....                         | NW REI (NLAIC), LLC.....                           | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 81-1671648.. | 4981116..... |     | 0.....                                                               | NW-Lenexa II, LLC.....                     | OH.....              | NIA.....                         | NW REI (NLAIC), LLC.....                           | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 45-5314607.. | 4593461..... |     | 0.....                                                               | NW-Lovers Lane, LLC.....                   | OH.....              | NIA.....                         | NW REI, LLC.....                                   | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 46-2457568.. | 4591467..... |     | 0.....                                                               | NW-Montrose, LLC.....                      | OH.....              | NIA.....                         | NW REI, LLC.....                                   | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 45-4630497.. | 4593470..... |     | 0.....                                                               | NW-Mueller II, LLC.....                    | OH.....              | NIA.....                         | NW REI, LLC.....                                   | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 27-4749848.. | 4591476..... |     | 0.....                                                               | NW-Northridge, LLC.....                    | OH.....              | NIA.....                         | NW REI, LLC.....                                   | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 46-1089165.. | 4593555..... |     | 0.....                                                               | NW-Oakley Station, LLC.....                | OH.....              | NIA.....                         | NW REI, LLC.....                                   | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 47-4706924.. | 4902214..... |     | 0.....                                                               | NW-Olathe, LLC.....                        | OH.....              | NIA.....                         | NW REI, LLC.....                                   | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 46-3888719.. | 4593603..... |     | 0.....                                                               | NW-Park 288, LLC.....                      | OH.....              | NIA.....                         | NW REI, LLC.....                                   | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 45-5388656.. | 4591485..... |     | 0.....                                                               | NW-Park Memorial, LLC.....                 | OH.....              | NIA.....                         | NW REI, LLC.....                                   | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 47-1740812.. | 4809966..... |     | 0.....                                                               | NW-Peachtree, LLC.....                     | OH.....              | NIA.....                         | NW REI, LLC.....                                   | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 46-2469044.. | 4591494..... |     | 0.....                                                               | NW-Portales, LLC.....                      | OH.....              | NIA.....                         | NW REI, LLC.....                                   | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 47-2449044.. | 4810113..... |     | 0.....                                                               | NW-Promenade at Madison, LLC.....          | OH.....              | NIA.....                         | NW REI, LLC.....                                   | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

Q12.9

| 1          | 2               | 3                 | 4            | 5            | 6   | 7                                                                    | 8                                              | 9                    | 10                               | 11                                             | 12                                                                                 | 13                                         | 14                                         | 15     |
|------------|-----------------|-------------------|--------------|--------------|-----|----------------------------------------------------------------------|------------------------------------------------|----------------------|----------------------------------|------------------------------------------------|------------------------------------------------------------------------------------|--------------------------------------------|--------------------------------------------|--------|
| Group Code | Group Name      | NAIC Company Code | ID Number    | Federal RSSD | CIK | Name of Securities Exchange if Public Traded (U.S. or International) | Name of Parent, Subsidiaries or Affiliates     | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | *      |
| 0140...    | Nationwide..... |                   | 81-1603024.. | 4981086..... |     | 0.....                                                               | NW REI (NLAIC), LLC.....                       | OH.....              | NIA.....                         | Nationwide Life and Annuity Insurance Company  | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 81-1619428.. | 4981107..... |     | 0.....                                                               | NW REI (NLIC), LLC.....                        | OH.....              | NIA.....                         | Nationwide Life Insurance Company.....         | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 81-1861190.. |              |     | 0.....                                                               | NW REI (NMFIC), LLC.....                       | OH.....              | NIA.....                         | Nationwide Mutual Fire Insurance Company..     | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 45-5159117.. | 4593573..... |     | 0.....                                                               | NW-South Park, LLC.....                        | OH.....              | NIA.....                         | NW REI, LLC.....                               | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 27-4749587.. | 4593582..... |     | 0.....                                                               | NW-Taylor Farmer Jack, LLC.....                | OH.....              | NIA.....                         | NW REI, LLC.....                               | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 46-1100378.. | 4591524..... |     | 0.....                                                               | NW-Triangle, LLC.....                          | OH.....              | NIA.....                         | NW REI, LLC.....                               | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 46-5764783.. | 4809939..... |     | 0.....                                                               | NW-Tyson's, LLC.....                           | OH.....              | NIA.....                         | NW REI, LLC.....                               | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 46-1077615.. | 4593591..... |     | 0.....                                                               | NW-West Ave., LLC.....                         | OH.....              | NIA.....                         | NW REI, LLC.....                               | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 46-4992444.. | 4671800..... |     | 0.....                                                               | NW-Windcross, LLC.....                         | OH.....              | NIA.....                         | NW REI, LLC.....                               | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 31-0947092.. | 4590479..... |     | 0.....                                                               | OCH Company, LLC.....                          | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 31-0947092.. | 4590442..... |     | 0.....                                                               | Ohio Center Hotel Company Limited.....         | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd. ....         | ownership.....                                                                     | ...55.250                                  | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140...    | Nationwide..... |                   | 31-0947092.. | 4590442..... |     | 0.....                                                               | Ohio Center Hotel Company Limited.....         | OH.....              | NIA.....                         | OCH Company, LLC.....                          | ownership.....                                                                     | ...1.000                                   | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140...    | Nationwide..... |                   | 26-0263012.. | n/a.....     |     | 0.....                                                               | Old Track Street Owners Association, Inc.....  | OH.....              | OTH.....                         | Other non-Nationwide.....                      | n/a.....                                                                           |                                            | Other non-Nationwide.....                  | 2..... |
| 0140...    | Nationwide..... | 13999.....        | 27-1712056.. | 4286914..... |     | 0.....                                                               | Olentangy Reinsurance, LLC.....                | VT.....              | IA.....                          | Nationwide Life and Annuity Insurance Company  | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 47-1923444.. | 4809975..... |     | 0.....                                                               | On Your Side Nationwide Insurance Agency, Inc. | OH.....              | OTH.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | 2..... |
| 0140...    | Nationwide..... |                   | n/a.....     | 4596462..... |     | 0.....                                                               | OYS Fund LLC.....                              | DE.....              | OTH.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | 2..... |
| 0140...    | Nationwide..... |                   | n/a.....     | 4596480..... |     | 0.....                                                               | Park 288 Industrial, LLC.....                  | TX.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | Investor member / no control                                                       | ...95.000                                  | other non-Nationwide.....                  | 1..... |
| 0140...    | Nationwide..... |                   | 31-1486309.. | 4590358..... |     | 0.....                                                               | Perimeter A, Ltd.....                          | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | n/a.....     | 4564032..... |     | 0.....                                                               | Polyphony Fund LLC.....                        | DE.....              | NIA.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 39-1907217.. | 4287201..... |     | 0.....                                                               | Premier Agency, Inc.....                       | IA.....              | NIA.....                         | ALLIED Group, Inc.....                         | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 75-2938844.. | 4287005..... |     | 0.....                                                               | Registered Investment Advisors Services, Inc.  | TX.....              | NIA.....                         | Nationwide Financial Services, Inc.....        | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 82-0549218.. | 4288244..... |     | 0.....                                                               | Retention Alternatives Ltd.....                | BMU.....             | IA.....                          | Nationwide Mutual Fire Insurance Company..     | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | n/a.....     | 4595278..... |     | 0.....                                                               | Riverview Diversified Opportunities, LLC.....  | DE.....              | OTH.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     |                                            | Nationwide Mutual Insurance Company.....   | 2..... |
| 0140...    | Nationwide..... |                   | n/a.....     | 4595278..... |     | 0.....                                                               | Riverview Diversified Opportunities, LLC.....  | DE.....              | OTH.....                         | Nationwide Mutual Fire Insurance Company..     | ownership.....                                                                     |                                            | Nationwide Mutual Insurance Company.....   | 2..... |
| 0140...    | Nationwide..... |                   | n/a.....     | 4595278..... |     | 0.....                                                               | Riverview Diversified Opportunities, LLC.....  | DE.....              | OTH.....                         | Nationwide Life Insurance Company.....         | ownership.....                                                                     |                                            | Nationwide Mutual Insurance Company.....   | 2..... |
| 0140...    | Nationwide..... |                   | 22-3655264.. | 4286530..... |     | 0.....                                                               | Riverview International Group, Inc.....        | DE.....              | NIA.....                         | NWD Investment Management, Inc.....            | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | n/a.....     | 4595287..... |     | 0.....                                                               | Riverview Multi Series Fund, LL - Class Event  | DE.....              | OTH.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | 2..... |
| 0140...    | Nationwide..... |                   | n/a.....     | 4595335..... |     | 0.....                                                               | Riverview Multi Series Fund, LL - Class N..... | DE.....              | OTH.....                         | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   | 2..... |
| 0140...    | Nationwide..... | 15580.....        | 31-1117969.. | 4288002..... |     | 0.....                                                               | Scottsdale Indemnity Company.....              | OH.....              | IA.....                          | Nationwide Mutual Insurance Company.....       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Q12.10

| 1          | 2               | 3                 | 4            | 5            | 6   | 7                                                                    | 8                                            | 9                    | 10                               | 11                                                                             | 12                                                                                 | 13                                         | 14                                         | 15     |
|------------|-----------------|-------------------|--------------|--------------|-----|----------------------------------------------------------------------|----------------------------------------------|----------------------|----------------------------------|--------------------------------------------------------------------------------|------------------------------------------------------------------------------------|--------------------------------------------|--------------------------------------------|--------|
| Group Code | Group Name      | NAIC Company Code | ID Number    | Federal RSSD | CIK | Name of Securities Exchange if Public Traded (U.S. or International) | Name of Parent, Subsidiaries or Affiliates   | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person)                                 | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | *      |
| 0140...    | Nationwide..... | 41297.....        | 31-1024978.. | 3091988..... |     | 0.....                                                               | Scottsdale Insurance Company.....            | OH.....              | IA.....                          | Nationwide Mutual Insurance Company.....                                       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... | 10672.....        | 86-0835870.. | 4287649..... |     | 0.....                                                               | Scottsdale Surplus Lines Insurance Company   | AZ.....              | IA.....                          | Scottsdale Insurance Company.....                                              | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 31-1486309.. | 4590303..... |     | 0.....                                                               | Streets of Toringdon, LLC.....               | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....                                          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 91-2158214.. | n/a.....     |     | 0.....                                                               | The Hideaway Club.....                       | CA.....              | OTH.....                         | Other non-Nationwide.....                                                      | n/a.....                                                                           |                                            | Other non-Nationwide.....                  | 2..... |
| 0140...    | Nationwide..... |                   | 86-1094799.. | n/a.....     |     | 0.....                                                               | The Hideaway Owners Association.....         | CA.....              | OTH.....                         | Other non-Nationwide.....                                                      | n/a.....                                                                           |                                            | Other non-Nationwide.....                  | 2..... |
| 0140...    | Nationwide..... |                   | 20-3541511.. | n/a.....     |     | 0.....                                                               | The Madison Club.....                        | CA.....              | OTH.....                         | Other non-Nationwide.....                                                      | n/a.....                                                                           |                                            | Other non-Nationwide.....                  | 2..... |
| 0140...    | Nationwide..... |                   | 20-3541507.. | n/a.....     |     | 0.....                                                               | The Madison Club Owners Association.....     | CA.....              | OTH.....                         | Other non-Nationwide.....                                                      | n/a.....                                                                           |                                            | Other non-Nationwide.....                  | 2..... |
| 0140...    | Nationwide..... |                   | 31-1610040.. |              |     | 0.....                                                               | The Waterfront Partners, LLC.....            | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....                                          | ownership.....                                                                     | ...50.000                                  | Nationwide Mutual Insurance Company.....   | 1..... |
| 0140...    | Nationwide..... |                   | 52-2031677.. | 4287751..... |     | 0.....                                                               | THI Holdings (Delaware), Inc.....            | DE.....              | NIA.....                         | Nationwide Mutual Insurance Company.....                                       | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 74-2825853.. | 4287863..... |     | 0.....                                                               | Titan Auto Insurance of New Mexico, Inc..... | NM.....              | IA.....                          | THI Holdings (Delaware), Inc.....                                              | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... | 13242.....        | 74-2286759.. | 4287797..... |     | 0.....                                                               | Titan Indemnity Company.....                 | TX.....              | IA.....                          | THI Holdings (Delaware), Inc.....                                              | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... | 36269.....        | 86-0619597.. | 4287845..... |     | 0.....                                                               | Titan Insurance Company.....                 | MI.....              | IA.....                          | Titan Indemnity Company.....                                                   | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 75-1284530.. | 4287890..... |     | 0.....                                                               | Titan Insurance Services, Inc.....           | TX.....              | NIA.....                         | THI Holdings (Delaware), Inc.....                                              | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | 33-0160222.. | 4653196..... |     | 0.....                                                               | V.P.I. Services, Inc.....                    | CA.....              | NIA.....                         | Veterinary Pet Insurance Company.....                                          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... | 42285.....        | 95-3750113.. | 4287685..... |     | 0.....                                                               | Veterinary Pet Insurance Company.....        | OH.....              | IA.....                          | Scottsdale Insurance Company.....                                              | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... | 10644.....        | 34-1785903.. | 4287911..... |     | 0.....                                                               | Victoria Automobile Insurance Company.....   | OH.....              | IA.....                          | Victoria Fire & Casualty Insurance Company..                                   | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... | 42889.....        | 34-1394913.. | 4287827..... |     | 0.....                                                               | Victoria Fire & Casualty Company.....        | OH.....              | UDP.....                         | THI Holdings (Delaware), Inc.....                                              | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... | 10778.....        | 34-1842604.. | 4287920..... |     | 0.....                                                               | Victoria National Insurance Company.....     | OH.....              | IA.....                          | Victoria Fire & Casualty Insurance Company..                                   | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... | 10105.....        | 34-1777972.. | 4287939..... |     | 0.....                                                               | Victoria Select Insurance Company.....       | OH.....              | RE.....                          | Victoria Fire & Casualty Insurance Company..                                   | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... | 10777.....        | 34-1842602.. | 4287948..... |     | 0.....                                                               | Victoria Specialty Insurance Company.....    | OH.....              | IA.....                          | Victoria Fire & Casualty Insurance Company..                                   | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... | 37150.....        | 86-0561941.. | 4287667..... |     | 0.....                                                               | Western Heritage Insurance Company.....      | AZ.....              | IA.....                          | Scottsdale Insurance Company.....                                              | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | n/a.....     | 4613341..... |     | 0.....                                                               | Westport Capital Partners II.....            | CT.....              | OTH.....                         | Nationwide Mutual Insurance Company<br>Nationwide Defined Benefit Master Trust | Investor member / no control                                                       | .....71.000                                | other non-Nationwide.....                  | 2..... |
| 0140...    | Nationwide..... |                   | 31-1486309.. | 4590321..... |     | 0.....                                                               | Wilson Road Developers, LLC.....             | OH.....              | NIA.....                         | Nationwide Realty Investors, Ltd.....                                          | ownership.....                                                                     | ...100.000                                 | Nationwide Mutual Insurance Company.....   |        |
| 0140...    | Nationwide..... |                   | n/a.....     | 4613323..... |     | 0.....                                                               | Zais Zephyr A-4, LLC.....                    | DE.....              | OTH.....                         | Nationwide Life Insurance Company.....                                         | limited member / no control                                                        | .....60.000                                | other non-Nationwide.....                  | 2..... |

| Asteris | Explanation                                                                                                                                                              |
|---------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1       | For the purposes of this schedule, Nationwide presumed control of these entities because they are owned by at least 10% and are not wholly-owned by a Nationwide entity. |
| 2       | Other ownership indicates a non-ownership circumstance by a Nationwide entity.                                                                                           |

VICTORIA SELECT INSURANCE COMPANY  
PART 1 - LOSS EXPERIENCE

| Lines of Business                                            | Current Year to Date           |                                |                                | 4<br>Prior Year to Date<br>Direct Loss<br>Percentage |
|--------------------------------------------------------------|--------------------------------|--------------------------------|--------------------------------|------------------------------------------------------|
|                                                              | 1<br>Direct Premiums<br>Earned | 2<br>Direct Losses<br>Incurred | 3<br>Direct<br>Loss Percentage |                                                      |
| 1. Fire.....                                                 |                                |                                | 0.0                            |                                                      |
| 2. Allied lines.....                                         |                                |                                | 0.0                            |                                                      |
| 3. Farmowners multiple peril.....                            |                                |                                | 0.0                            |                                                      |
| 4. Homeowners multiple peril.....                            |                                |                                | 0.0                            |                                                      |
| 5. Commercial multiple peril.....                            |                                |                                | 0.0                            |                                                      |
| 6. Mortgage guaranty.....                                    |                                |                                | 0.0                            |                                                      |
| 8. Ocean marine.....                                         |                                |                                | 0.0                            |                                                      |
| 9. Inland marine.....                                        |                                |                                | 0.0                            |                                                      |
| 10. Financial guaranty.....                                  |                                |                                | 0.0                            |                                                      |
| 11.1. Medical professional liability - occurrence.....       |                                |                                | 0.0                            |                                                      |
| 11.2. Medical professional liability - claims-made.....      |                                |                                | 0.0                            |                                                      |
| 12. Earthquake.....                                          |                                |                                | 0.0                            |                                                      |
| 13. Group accident and health.....                           |                                |                                | 0.0                            |                                                      |
| 14. Credit accident and health.....                          |                                |                                | 0.0                            |                                                      |
| 15. Other accident and health.....                           |                                |                                | 0.0                            |                                                      |
| 16. Workers' compensation.....                               |                                |                                | 0.0                            |                                                      |
| 17.1 Other liability-occurrence.....                         |                                |                                | 0.0                            |                                                      |
| 17.2 Other liability-claims made.....                        |                                |                                | 0.0                            |                                                      |
| 17.3 Excess workers' compensation.....                       |                                |                                | 0.0                            |                                                      |
| 18.1 Products liability-occurrence.....                      |                                |                                | 0.0                            |                                                      |
| 18.2 Products liability-claims made.....                     |                                |                                | 0.0                            |                                                      |
| 19.1, 19.2 Private passenger auto liability.....             | 6,704,210                      | 4,988,054                      | 74.4                           | 65.4                                                 |
| 19.3, 19.4 Commercial auto liability.....                    | 2,486,145                      | 1,457,554                      | 58.6                           | 33.4                                                 |
| 21. Auto physical damage.....                                | 2,998,464                      | 1,752,660                      | 58.5                           | 54.5                                                 |
| 22. Aircraft (all perils).....                               |                                |                                | 0.0                            |                                                      |
| 23. Fidelity.....                                            |                                |                                | 0.0                            |                                                      |
| 24. Surety.....                                              |                                |                                | 0.0                            |                                                      |
| 26. Burglary and theft.....                                  |                                |                                | 0.0                            |                                                      |
| 27. Boiler and machinery.....                                |                                |                                | 0.0                            |                                                      |
| 28. Credit.....                                              |                                |                                | 0.0                            |                                                      |
| 29. International.....                                       |                                |                                | 0.0                            |                                                      |
| 30. Warranty.....                                            |                                |                                | 0.0                            |                                                      |
| 31. Reinsurance-nonproportional assumed property.....        | XXX                            | XXX                            | XXX                            | XXX                                                  |
| 32. Reinsurance-nonproportional assumed liability.....       | XXX                            | XXX                            | XXX                            | XXX                                                  |
| 33. Reinsurance-nonproportional assumed financial lines..... | XXX                            | XXX                            | XXX                            | XXX                                                  |
| 34. Aggregate write-ins for other lines of business.....     | 0                              | 0                              | 0.0                            |                                                      |
| 35. Totals.....                                              | 12,188,819                     | 8,198,268                      | 67.3                           | 58.2                                                 |

| DETAILS OF WRITE-INS                                                  |   |   |     |     |
|-----------------------------------------------------------------------|---|---|-----|-----|
| 3401. ....                                                            |   |   | 0.0 |     |
| 3402. ....                                                            |   |   | 0.0 |     |
| 3403. ....                                                            |   |   | 0.0 |     |
| 3498. Sum. of remaining write-ins for Line 34 from overflow page..... | 0 | 0 | 0.0 | XXX |
| 3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34).....          | 0 | 0 | 0.0 |     |

PART 2 - DIRECT PREMIUMS WRITTEN

| Lines of Business                                            | 1<br>Current<br>Quarter | 2<br>Current<br>Year to Date | 3<br>Prior Year<br>Year to Date |
|--------------------------------------------------------------|-------------------------|------------------------------|---------------------------------|
| 1. Fire.....                                                 |                         |                              |                                 |
| 2. Allied lines.....                                         |                         |                              |                                 |
| 3. Farmowners multiple peril.....                            |                         |                              |                                 |
| 4. Homeowners multiple peril.....                            |                         |                              |                                 |
| 5. Commercial multiple peril.....                            |                         |                              |                                 |
| 6. Mortgage guaranty.....                                    |                         |                              |                                 |
| 8. Ocean marine.....                                         |                         |                              |                                 |
| 9. Inland marine.....                                        |                         |                              |                                 |
| 10. Financial guaranty.....                                  |                         |                              |                                 |
| 11.1 Medical professional liability - occurrence.....        |                         |                              |                                 |
| 11.2 Medical professional liability - claims made.....       |                         |                              |                                 |
| 12. Earthquake.....                                          |                         |                              |                                 |
| 13. Group accident and health.....                           |                         |                              |                                 |
| 14. Credit accident and health.....                          |                         |                              |                                 |
| 15. Other accident and health.....                           |                         |                              |                                 |
| 16. Workers' compensation.....                               |                         |                              |                                 |
| 17.1 Other liability-occurrence.....                         |                         |                              |                                 |
| 17.2 Other liability-claims made.....                        |                         |                              |                                 |
| 17.3 Excess workers' compensation.....                       |                         |                              |                                 |
| 18.1 Products liability-occurrence.....                      |                         |                              |                                 |
| 18.2 Products liability-claims made.....                     |                         |                              |                                 |
| 19.1 19.2 Private passenger auto liability.....              | 7,568,370               | 7,568,370                    | 8,997,936                       |
| 19.3 19.4 Commercial auto liability.....                     | 2,297,050               | 2,297,050                    | 2,847,801                       |
| 21. Auto physical damage.....                                | 3,238,990               | 3,238,990                    | 3,866,846                       |
| 22. Aircraft (all perils).....                               |                         |                              |                                 |
| 23. Fidelity.....                                            |                         |                              |                                 |
| 24. Surety.....                                              |                         |                              |                                 |
| 26. Burglary and theft.....                                  |                         |                              |                                 |
| 27. Boiler and machinery.....                                |                         |                              |                                 |
| 28. Credit.....                                              |                         |                              |                                 |
| 29. International.....                                       |                         |                              |                                 |
| 30. Warranty.....                                            |                         |                              |                                 |
| 31. Reinsurance-nonproportional assumed property.....        | XXX                     | XXX                          | XXX                             |
| 32. Reinsurance-nonproportional assumed liability.....       | XXX                     | XXX                          | XXX                             |
| 33. Reinsurance-nonproportional assumed financial lines..... | XXX                     | XXX                          | XXX                             |
| 34. Aggregate write-ins for other lines of business.....     | 0                       | 0                            | 0                               |
| 35. Totals.....                                              | 13,104,410              | 13,104,410                   | 15,712,583                      |

| DETAILS OF WRITE-INS                                                  |   |   |   |
|-----------------------------------------------------------------------|---|---|---|
| 3401. ....                                                            |   |   |   |
| 3402. ....                                                            |   |   |   |
| 3403. ....                                                            |   |   |   |
| 3498. Sum. of remaining write-ins for Line 34 from overflow page..... | 0 | 0 | 0 |
| 3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34).....          | 0 | 0 | 0 |





SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

|                                                                                                                                      | Response      |
|--------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?                         | <div>NO</div> |
| 2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?                         | <div>NO</div> |
| 3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?                | <div>NO</div> |
| 4. Will the Director and Officer Insurance Coverage Supplement be filed with the state of domicile and the NAIC with this statement? | <div>NO</div> |

Explanation:

1.

The data for this supplement is not required to be filed.
2.

The data for this supplement is not required to be filed.
3.

The data for this supplement is not required to be filed.
4.

The data for this supplement is not required to be filed.

Bar Code:



**VICTORIA SELECT INSURANCE COMPANY**  
**Overflow Page for Write-Ins**

**NONE**

VICTORIA SELECT INSURANCE COMPANY  
SCHEDULE A - VERIFICATION  
Real Estate

|                                                                                       | 1<br>Year to Date | 2<br>Prior Year Ended<br>December 31 |
|---------------------------------------------------------------------------------------|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year.....                       | 0                 |                                      |
| 2. Cost of acquired:                                                                  |                   |                                      |
| 2.1 Actual cost at time of acquisition.....                                           |                   |                                      |
| 2.2 Additional investment made after acquisition.....                                 |                   |                                      |
| 3. Current year change in encumbrances.....                                           |                   |                                      |
| 4. Total gain (loss) on disposals.....                                                |                   |                                      |
| 5. Deduct amounts received on disposals.....                                          |                   |                                      |
| 6. Total foreign exchange change in book/adjusted carrying value.....                 |                   |                                      |
| 7. Deduct current year's other-than-temporary impairment recognized.....              |                   |                                      |
| 8. Deduct current year's depreciation.....                                            |                   |                                      |
| 9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8)..... | 0                 | 0                                    |
| 10. Deduct total nonadmitted amounts.....                                             |                   |                                      |
| 11. Statement value at end of current period (Line 9 minus Line 10).....              | 0                 | 0                                    |

SCHEDULE B - VERIFICATION  
Mortgage Loans

|                                                                                                                          | 1<br>Year to Date | 2<br>Prior Year Ended<br>December 31 |
|--------------------------------------------------------------------------------------------------------------------------|-------------------|--------------------------------------|
| 1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....                             | 0                 |                                      |
| 2. Cost of acquired:                                                                                                     |                   |                                      |
| 2.1 Actual cost at time of acquisition.....                                                                              |                   |                                      |
| 2.2 Additional investment made after acquisition.....                                                                    |                   |                                      |
| 3. Capitalized deferred interest and other.....                                                                          |                   |                                      |
| 4. Accrual of discount.....                                                                                              |                   |                                      |
| 5. Unrealized valuation increase (decrease).....                                                                         |                   |                                      |
| 6. Total gain (loss) on disposals.....                                                                                   |                   |                                      |
| 7. Deduct amounts received on disposals.....                                                                             |                   |                                      |
| 8. Deduct amortization of premium and mortgage interest points and commitment fees.....                                  |                   |                                      |
| 9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....                       |                   |                                      |
| 10. Deduct current year's other-than-temporary impairment recognized.....                                                |                   |                                      |
| 11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)..... | 0                 | 0                                    |
| 12. Total valuation allowance.....                                                                                       |                   |                                      |
| 13. Subtotal (Line 11 plus Line 12).....                                                                                 | 0                 | 0                                    |
| 14. Deduct total nonadmitted amounts.....                                                                                |                   |                                      |
| 15. Statement value at end of current period (Line 13 minus Line 14).....                                                | 0                 | 0                                    |

SCHEDULE BA - VERIFICATION  
Other Long-Term Invested Assets

|                                                                                             | 1<br>Year to Date | 2<br>Prior Year Ended<br>December 31 |
|---------------------------------------------------------------------------------------------|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year.....                             | 0                 |                                      |
| 2. Cost of acquired:                                                                        |                   |                                      |
| 2.1 Actual cost at time of acquisition.....                                                 |                   |                                      |
| 2.2 Additional investment made after acquisition.....                                       |                   |                                      |
| 3. Capitalized deferred interest and other.....                                             |                   |                                      |
| 4. Accrual of discount.....                                                                 |                   |                                      |
| 5. Unrealized valuation increase (decrease).....                                            |                   |                                      |
| 6. Total gain (loss) on disposals.....                                                      |                   |                                      |
| 7. Deduct amounts received on disposals.....                                                |                   |                                      |
| 8. Deduct amortization of premium and depreciation.....                                     |                   |                                      |
| 9. Total foreign exchange change in book/adjusted carrying value.....                       |                   |                                      |
| 10. Deduct current year's other-than-temporary impairment recognized.....                   |                   |                                      |
| 11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)..... | 0                 | 0                                    |
| 12. Deduct total nonadmitted amounts.....                                                   |                   |                                      |
| 13. Statement value at end of current period (Line 11 minus Line 12).....                   | 0                 | 0                                    |

SCHEDULE D - VERIFICATION  
Bonds and Stocks

|                                                                                          | 1<br>Year to Date | 2<br>Prior Year Ended<br>December 31 |
|------------------------------------------------------------------------------------------|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....      | 8,018,369         | 7,034,346                            |
| 2. Cost of bonds and stocks acquired.....                                                |                   | 1,026,300                            |
| 3. Accrual of discount.....                                                              | 196               | 206                                  |
| 4. Unrealized valuation increase (decrease).....                                         | (6,055)           | 2,539                                |
| 5. Total gain (loss) on disposals.....                                                   |                   |                                      |
| 6. Deduct consideration for bonds and stocks disposed of.....                            |                   |                                      |
| 7. Deduct amortization of premium.....                                                   | 11,279            | 45,022                               |
| 8. Total foreign exchange change in book/adjusted carrying value.....                    |                   |                                      |
| 9. Deduct current year's other-than-temporary impairment recognized.....                 |                   |                                      |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)..... | 8,001,231         | 8,018,369                            |
| 11. Deduct total nonadmitted amounts.....                                                |                   |                                      |
| 12. Statement value at end of current period (Line 10 minus Line 11).....                | 8,001,231         | 8,018,369                            |

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

|                                          | 1                                                               | 2                                         | 3                                         | 4                                                 | 5                                                       | 6                                                        | 7                                                       | 8                                                         |
|------------------------------------------|-----------------------------------------------------------------|-------------------------------------------|-------------------------------------------|---------------------------------------------------|---------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------------|-----------------------------------------------------------|
| NAIC Designation                         | Book/Adjusted Carrying<br>Value Beginning<br>of Current Quarter | Acquisitions<br>During<br>Current Quarter | Dispositions<br>During<br>Current Quarter | Non-Trading Activity<br>During<br>Current Quarter | Book/Adjusted Carrying<br>Value End of<br>First Quarter | Book/Adjusted Carrying<br>Value End of<br>Second Quarter | Book/Adjusted Carrying<br>Value End of<br>Third Quarter | Book/Adjusted Carrying<br>Value December 31<br>Prior Year |
| BONDS                                    |                                                                 |                                           |                                           |                                                   |                                                         |                                                          |                                                         |                                                           |
| 1. NAIC 1 (a).....                       | 7,498,021                                                       |                                           |                                           | (16,539)                                          | 7,481,482                                               |                                                          |                                                         | 7,498,021                                                 |
| 2. NAIC 2 (a).....                       | 520,348                                                         |                                           |                                           | (599)                                             | 519,749                                                 |                                                          |                                                         | 520,348                                                   |
| 3. NAIC 3 (a).....                       |                                                                 |                                           |                                           |                                                   | 0                                                       |                                                          |                                                         |                                                           |
| 4. NAIC 4 (a).....                       |                                                                 |                                           |                                           |                                                   | 0                                                       |                                                          |                                                         |                                                           |
| 5. NAIC 5 (a).....                       |                                                                 |                                           |                                           |                                                   | 0                                                       |                                                          |                                                         |                                                           |
| 6. NAIC 6 (a).....                       |                                                                 |                                           |                                           |                                                   | 0                                                       |                                                          |                                                         |                                                           |
| 7. Total Bonds.....                      | 8,018,369                                                       | 0                                         | 0                                         | (17,138)                                          | 8,001,231                                               | 0                                                        | 0                                                       | 8,018,369                                                 |
| PREFERRED STOCK                          |                                                                 |                                           |                                           |                                                   |                                                         |                                                          |                                                         |                                                           |
| 8. NAIC 1.....                           |                                                                 |                                           |                                           |                                                   | 0                                                       |                                                          |                                                         |                                                           |
| 9. NAIC 2.....                           |                                                                 |                                           |                                           |                                                   | 0                                                       |                                                          |                                                         |                                                           |
| 10. NAIC 3.....                          |                                                                 |                                           |                                           |                                                   | 0                                                       |                                                          |                                                         |                                                           |
| 11. NAIC 4.....                          |                                                                 |                                           |                                           |                                                   | 0                                                       |                                                          |                                                         |                                                           |
| 12. NAIC 5.....                          |                                                                 |                                           |                                           |                                                   | 0                                                       |                                                          |                                                         |                                                           |
| 13. NAIC 6.....                          |                                                                 |                                           |                                           |                                                   | 0                                                       |                                                          |                                                         |                                                           |
| 14. Total Preferred Stock.....           | 0                                                               | 0                                         | 0                                         | 0                                                 | 0                                                       | 0                                                        | 0                                                       | 0                                                         |
| 15. Total Bonds and Preferred Stock..... | 8,018,369                                                       | 0                                         | 0                                         | (17,138)                                          | 8,001,231                                               | 0                                                        | 0                                                       | 8,018,369                                                 |

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:  
NAIC 1 \$.....0; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

VICTORIA SELECT INSURANCE COMPANY  
SCHEDULE DA - PART 1

Short-Term Investments

|              | 1<br>Book/Adjusted<br>Carrying Value | 2<br>Par Value | 3<br>Actual<br>Cost | 4<br>Interest Collected<br>Year To Date | 5<br>Paid for Accrued Interest<br>Year To Date |
|--------------|--------------------------------------|----------------|---------------------|-----------------------------------------|------------------------------------------------|
| 9199999..... | 285,473                              | XXX.....       | 285,473             | 6                                       |                                                |

SCHEDULE DA - VERIFICATION

Short-Term Investments

|                                                                                          | 1<br>Year To Date | 2<br>Prior Year Ended<br>December 31 |
|------------------------------------------------------------------------------------------|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year.....                          | 409,885           | 900,499                              |
| 2. Cost of short-term investments acquired.....                                          | 10,664,387        | 46,371,019                           |
| 3. Accrual of discount.....                                                              |                   |                                      |
| 4. Unrealized valuation increase (decrease).....                                         |                   |                                      |
| 5. Total gain (loss) on disposals.....                                                   |                   |                                      |
| 6. Deduct consideration received on disposals.....                                       | 10,788,799        | 46,861,633                           |
| 7. Deduct amortization of premium.....                                                   |                   |                                      |
| 8. Total foreign exchange change in book/adjusted carrying value.....                    |                   |                                      |
| 9. Deduct current year's other-than-temporary impairment recognized.....                 |                   |                                      |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)..... | 285,473           | 409,885                              |
| 11. Deduct total nonadmitted amounts.....                                                |                   |                                      |
| 12. Statement value at end of current period (Line 10 minus Line 11).....                | 285,473           | 409,885                              |

SCHEDULE DB - PART A - VERIFICATION

Options, Caps, Floors, Collars, Swaps and Forwards

|     |                                                                                             |   |
|-----|---------------------------------------------------------------------------------------------|---|
| 1.  | Book/adjusted carrying value, December 31, prior year (Line 9, prior year)                  |   |
| 2.  | Cost paid/(consideration received) on additions                                             |   |
| 3.  | Unrealized valuation increase/(decrease)                                                    |   |
| 4.  | Total gain (loss) on termination recognized                                                 |   |
| 5.  | Considerations received/(paid) on terminations                                              |   |
| 6.  | Amortization                                                                                |   |
| 7.  | Adjustment to the book/adjusted carrying value of hedge item                                |   |
| 8.  | Total foreign exchange change in book/adjusted carrying value                               |   |
| 9.  | Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 - 5 + 6 + 7 + 8) | 0 |
| 10. | Deduct nonadmitted assets                                                                   |   |
| 11. | Statement value at end of current period (Line 9 minus Line 10)                             | 0 |

NONE

SCHEDULE DB - PART B - VERIFICATION

Futures Contracts

|      |                                                                                                            |    |
|------|------------------------------------------------------------------------------------------------------------|----|
| 1.   | Book/adjusted carrying value, December 31, prior year (Line 6, prior year)                                 |    |
| 2.   | Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column) |    |
| 3.1  | Add:                                                                                                       |    |
|      | Change in variation margin on open contracts - Highly Effective Hedges:                                    |    |
| 3.11 | Section 1, Column 15, current year to date minus                                                           |    |
| 3.12 | Section 1, Column 15, prior year                                                                           | 0  |
|      | Change in variation margin on open contracts - All Other:                                                  |    |
| 3.13 | Section 1, Column 18, current year to date minus                                                           |    |
| 3.14 | Section 1, Column 18, prior year                                                                           | 00 |
| 3.2  | Add:                                                                                                       |    |
|      | Change in adjustment to basis of hedged item:                                                              |    |
| 3.21 | Section 1, Column 17, current year to date minus                                                           |    |
| 3.22 | Section 1, Column 17, prior year                                                                           | 0  |
|      | Change in amount recognized:                                                                               |    |
| 3.23 | Section 1, Column 19, current year to date minus                                                           |    |
| 3.24 | Section 1, Column 19, prior year                                                                           | 00 |
| 3.3  | Subtotal (Line 3.1 minus Line 3.2)                                                                         | 0  |
| 4.1  | Cumulative variation margin on terminated contracts during the year                                        |    |
| 4.2  | Less:                                                                                                      |    |
| 4.21 | Amount used to adjust basis of hedged item                                                                 |    |
| 4.22 | Amount recognized                                                                                          | 0  |
| 4.3  | Subtotal (Line 4.1 minus Line 4.2)                                                                         | 0  |
| 5.   | Dispositions gains (losses) on contracts terminated in prior year:                                         |    |
| 5.1  | Total gain (loss) recognized for terminations in prior year                                                |    |
| 5.2  | Total gain (loss) adjusted into the hedged item(s) for the terminations in prior year                      |    |
| 6.   | Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3.3 - 4.3 - 5.1 - 5.2)                | 0  |
| 7.   | Deduct nonadmitted assets                                                                                  |    |
| 8.   | Statement value at end of current period (Line 6 minus Line 7)                                             | 0  |

NONE

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

| Replication (Synthetic) Asset Transactions |             |                                                     |                         |                                      |                    |                        |                       | Components of the Replication (Synthetic Asset) Transactions |                                       |                     |                         |                   |                                              |                                       |                     |
|--------------------------------------------|-------------|-----------------------------------------------------|-------------------------|--------------------------------------|--------------------|------------------------|-----------------------|--------------------------------------------------------------|---------------------------------------|---------------------|-------------------------|-------------------|----------------------------------------------|---------------------------------------|---------------------|
| 1                                          | 2           | 3<br>NAIC<br>Designation<br>or Other<br>Description | 4<br>Notional<br>Amount | 5<br>Book/Adjusted<br>Carrying Value | 6<br>Fair<br>Value | 7<br>Effective<br>Date | 8<br>Maturity<br>Date | Derivative Instrument(s) Open                                |                                       |                     | Cash Instrument(s) Held |                   |                                              |                                       |                     |
|                                            |             |                                                     |                         |                                      |                    |                        |                       | 9<br>Description                                             | 10<br>Book/Adjusted<br>Carrying Value | 11<br>Fair<br>Value | 12<br>CUSIP             | 13<br>Description | 14<br>NAIC Desig.<br>or Other<br>Description | 15<br>Book/Adjusted<br>Carrying Value | 16<br>Fair<br>Value |
| Number                                     | Description |                                                     |                         |                                      |                    |                        |                       |                                                              |                                       |                     |                         |                   |                                              |                                       |                     |

NONE



SCHEDULE DB - PART C - SECTION 2

Reconciliation (Synthetic Asset) Transactions Open

|                                                                                          | First Quarter                  |                                                                             | Second Quarter                 |                                                                             | Third Quarter                  |                                                                             | Fourth Quarter                 |                                                                             | Year-To-Date                   |                                                                              |
|------------------------------------------------------------------------------------------|--------------------------------|-----------------------------------------------------------------------------|--------------------------------|-----------------------------------------------------------------------------|--------------------------------|-----------------------------------------------------------------------------|--------------------------------|-----------------------------------------------------------------------------|--------------------------------|------------------------------------------------------------------------------|
|                                                                                          | 1<br>Number<br>of<br>Positions | 2<br>Total Replication<br>(Synthetic Asset) Transactions<br>Statement Value | 3<br>Number<br>of<br>Positions | 4<br>Total Replication<br>(Synthetic Asset) Transactions<br>Statement Value | 5<br>Number<br>of<br>Positions | 6<br>Total Replication<br>(Synthetic Asset) Transactions<br>Statement Value | 7<br>Number<br>of<br>Positions | 8<br>Total Replication<br>(Synthetic Asset) Transactions<br>Statement Value | 9<br>Number<br>of<br>Positions | 10<br>Total Replication<br>(Synthetic Asset) Transactions<br>Statement Value |
| 1. Beginning Inventory.....                                                              |                                |                                                                             | .....0                         | .....0                                                                      | .....0                         | .....0                                                                      | .....0                         | .....0                                                                      | .....0                         | .....0                                                                       |
| 2. Add: Opened or acquired transactions.....                                             |                                |                                                                             |                                |                                                                             |                                |                                                                             |                                |                                                                             | .....0                         | .....0                                                                       |
| 3. Add: Increases in replication (synthetic asset)<br>transactions statement value.....  | .....XXX                       |                                                                             | .....XXX                       |                                                                             | .....XXX                       |                                                                             | .....XXX                       |                                                                             | .....XXX                       | .....0                                                                       |
| 4. Less: Closed or disposed of transactions.....                                         |                                |                                                                             |                                |                                                                             |                                |                                                                             |                                |                                                                             | .....0                         | .....0                                                                       |
| 5. Less: Positions disposed of for<br>failing effectiveness criteria.....                |                                |                                                                             |                                |                                                                             |                                |                                                                             |                                |                                                                             | .....0                         | .....0                                                                       |
| 6. Less: Decreases in replication (synthetic<br>asset) transactions statement value..... | .....XXX                       |                                                                             | .....XXX                       |                                                                             | .....XXX                       |                                                                             | .....XXX                       |                                                                             | .....XXX                       | .....0                                                                       |
| 7. Ending Inventory.....                                                                 | .....0                         | .....0                                                                      | .....0                         | .....0                                                                      | .....0                         | .....0                                                                      | .....0                         | .....0                                                                      | .....0                         | .....0                                                                       |

NONE

VICTORIA SELECT INSURANCE COMPANY  
SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

Book/Adjusted Carrying Value Check

|    |                                                                                               |       |   |
|----|-----------------------------------------------------------------------------------------------|-------|---|
| 1. | Part A, Section 1, Column 14.....                                                             | _____ |   |
| 2. | Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance..... | _____ |   |
| 3. | Total (Line 1 plus Line 2).....                                                               | _____ | 0 |
| 4. | Part D, Section 1, Column 5.....                                                              | _____ |   |
| 5. | Part D, Section 1, Column 6.....                                                              | _____ |   |
| 6. | Total (Line 3 minus Line 4 minus Line 5).....                                                 | _____ | 0 |

Fair Value Check

|     |                                                 |       |   |
|-----|-------------------------------------------------|-------|---|
| 7.  | Part A, Section 1, Column 16.....               | _____ |   |
| 8.  | Part B, Section 1, Column 13.....               | _____ |   |
| 9.  | Total (Line 7 plus Line 8).....                 | _____ | 0 |
| 10. | Part D, Section 1, Column 8.....                | _____ |   |
| 11. | Part D, Section 1, Column 9.....                | _____ |   |
| 12. | Total (Line 9 minus Line 10 minus Line 11)..... | _____ | 0 |

Potential Exposure Check

|     |                                                 |       |   |
|-----|-------------------------------------------------|-------|---|
| 13. | Part A, Section 1, Column 21.....               | _____ |   |
| 14. | Part B, Section 1, Column 20.....               | _____ |   |
| 15. | Part D, Section 1, Column 11.....               | _____ |   |
| 16. | Total (Line 13 plus Line 14 minus Line 15)..... | _____ | 0 |

NONE

VICTORIA SELECT INSURANCE COMPANY

SCHEDULE E- VERIFICATION

Cash Equivalents

|                                                                                          | 1<br>Year To Date | 2<br>Prior Year Ended<br>December 31 |
|------------------------------------------------------------------------------------------|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year.....                          | 0                 |                                      |
| 2. Cost of cash equivalents acquired.....                                                |                   |                                      |
| 3. Accrual of discount.....                                                              |                   |                                      |
| 4. Unrealized valuation increase (decrease).....                                         |                   |                                      |
| 5. Total gain (loss) on disposals.....                                                   |                   |                                      |
| 6. Deduct consideration received on disposals.....                                       |                   |                                      |
| 7. Deduct amortization of premium.....                                                   |                   |                                      |
| 8. Total foreign exchange change in book/ adjusted carrying value.....                   |                   |                                      |
| 9. Deduct current year's other-than-temporary impairment recognized.....                 |                   |                                      |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)..... | 0                 | 0                                    |
| 11. Deduct total nonadmitted amounts.....                                                |                   |                                      |
| 12. Statement value at end of current period (Line 10 minus Line 11).....                | 0                 | 0                                    |

NONE

SCHEDULE A - PART 2

Showing all Real Estate ACQUIRED AND ADDITIONS MADE During the Current Quarter

| 1                       | Location |       | 4             | 5              | 6                                  | 7                      | 8                                              | 9                                            |
|-------------------------|----------|-------|---------------|----------------|------------------------------------|------------------------|------------------------------------------------|----------------------------------------------|
|                         | 2        | 3     |               |                |                                    |                        |                                                |                                              |
| Description of Property | City     | State | Date Acquired | Name of Vendor | Actual Cost at Time of Acquisition | Amount of Encumbrances | Book/Adjusted Carrying Value Less Encumbrances | Additional Investment Made After Acquisition |

NONE

QE01

SCHEDULE A - PART 3

Showing all Real Estate DISPOSED During the Quarter, Including Payments During the Final Year on "Sales Under Contract "

| 1                       | Location |       | 4             | 5                 | 6           | 7                                                                          | 8                                                         | Change in Book/Adjusted Carrying Value Less Encumbrances |                                                           |                                       |                                         |                                            | 14                                                         | 15                           | 16                                       | 17                               | 18                            | 19                                                         | 20                                    |
|-------------------------|----------|-------|---------------|-------------------|-------------|----------------------------------------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------|-----------------------------------------------------------|---------------------------------------|-----------------------------------------|--------------------------------------------|------------------------------------------------------------|------------------------------|------------------------------------------|----------------------------------|-------------------------------|------------------------------------------------------------|---------------------------------------|
|                         | 2        | 3     |               |                   |             |                                                                            |                                                           | 9                                                        | 10                                                        | 11                                    | 12                                      | 13                                         |                                                            |                              |                                          |                                  |                               |                                                            |                                       |
| Description of Property | City     | State | Disposal Date | Name of Purchaser | Actual Cost | Expended for Additions, Permanent Improvements and Changes in Encumbrances | Book/Adjusted Carrying Value Less Encumbrances Prior Year | Current Year's Depreciation                              | Current Year's Other-Than-Temporary Impairment Recognized | Current Year's Change in Encumbrances | Total Change in B./A.C.V. (11 - 9 - 10) | Total Foreign Exchange Change in B./A.C.V. | Book/Adjusted Carrying Value Less Encumbrances on Disposal | Amounts Received During Year | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Gross Income Earned Less Interest Incurred on Encumbrances | Taxes, Repairs, and Expenses Incurred |

NONE

SCHEDULE B - PART 2

Showing all Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

| 1           | Location |       | 4         | 5             | 6                | 7                                  | 8                                            | 9                           |
|-------------|----------|-------|-----------|---------------|------------------|------------------------------------|----------------------------------------------|-----------------------------|
|             | 2        | 3     |           |               |                  |                                    |                                              |                             |
| Loan Number | City     | State | Loan Type | Date Acquired | Rate of Interest | Actual Cost at Time of Acquisition | Additional Investment Made After Acquisition | Value of Land and Buildings |

NONE

QE02

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

| 1           | Location |       | 4         | 5             | 6             | 7                                                                    | Change in Book Value/Recorded Investment |                                           |                                                           |                                         |                                              |                                             | 14                                                                      | 15            | 16                                       | 17                               | 18                            |
|-------------|----------|-------|-----------|---------------|---------------|----------------------------------------------------------------------|------------------------------------------|-------------------------------------------|-----------------------------------------------------------|-----------------------------------------|----------------------------------------------|---------------------------------------------|-------------------------------------------------------------------------|---------------|------------------------------------------|----------------------------------|-------------------------------|
|             | 2        | 3     |           |               |               |                                                                      | 8                                        | 9                                         | 10                                                        | 11                                      | 12                                           | 13                                          |                                                                         |               |                                          |                                  |                               |
| Loan Number | City     | State | Loan Type | Date Acquired | Disposal Date | Book Value/Recorded Investment Excluding Accrued Interest Prior Year | Unrealized Valuation Increase (Decrease) | Current Year's (Amortization) / Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Capitalized Deferred Interest and Other | Total Change in Book Value (8 + 9 - 10 + 11) | Total Foreign Exchange Change in Book Value | Book Value / Recorded Investment Excluding Accrued Interest on Disposal | Consideration | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal |

NONE

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

| 1                    | 2                   | Location |       | 5                                 | 6                | 7                        | 8                 | 9                                  | 10                                           | 11                     | 12                                   | 13                      |
|----------------------|---------------------|----------|-------|-----------------------------------|------------------|--------------------------|-------------------|------------------------------------|----------------------------------------------|------------------------|--------------------------------------|-------------------------|
|                      |                     | 3        | 4     |                                   |                  |                          |                   |                                    |                                              |                        |                                      |                         |
| CUSIP Identification | Name or Description | City     | State | Name of Vendor or General Partner | NAIC Designation | Date Originally Acquired | Type and Strategy | Actual Cost at Time of Acquisition | Additional Investment Made after Acquisition | Amount of Encumbrances | Commitment for Additional Investment | Percentage of Ownership |

NONE

QE03

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

| 1                    | 2                   | Location |       | 5                                       | 6                        | 7             | 8                                                          | Changes in Book/Adjusted Carrying Value  |                                                             |                                                           |                                         |                                        |                                            | 15                                                         | 16            | 17                                       | 18                               | 19                            | 20                |
|----------------------|---------------------|----------|-------|-----------------------------------------|--------------------------|---------------|------------------------------------------------------------|------------------------------------------|-------------------------------------------------------------|-----------------------------------------------------------|-----------------------------------------|----------------------------------------|--------------------------------------------|------------------------------------------------------------|---------------|------------------------------------------|----------------------------------|-------------------------------|-------------------|
|                      |                     | 3        | 4     |                                         |                          |               |                                                            | 9                                        | 10                                                          | 11                                                        | 12                                      | 13                                     | 14                                         |                                                            |               |                                          |                                  |                               |                   |
| CUSIP Identification | Name or Description | City     | State | Name of Purchaser or Nature of Disposal | Date Originally Acquired | Disposal Date | Book/Adjusted Carrying Value Less Encumbrances, Prior Year | Unrealized Valuation Increase (Decrease) | Current Year's (Depreciation) or (Amortization) / Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Capitalized Deferred Interest and Other | Total Change in B./A.C.V. (9+10-11+12) | Total Foreign Exchange Change in B./A.C.V. | Book/Adjusted Carrying Value Less Encumbrances on Disposal | Consideration | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Investment Income |

NONE

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

| 1                    | 2           | 3       | 4             | 5              | 6                         | 7           | 8         | 9                                       | 10                                       |
|----------------------|-------------|---------|---------------|----------------|---------------------------|-------------|-----------|-----------------------------------------|------------------------------------------|
| CUSIP Identification | Description | Foreign | Date Acquired | Name of Vendor | Number of Shares of Stock | Actual Cost | Par Value | Paid for Accrued Interest and Dividends | NAIC Designation or Market Indicator (a) |

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

NONE

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

| 1                    | 2           | 3                               | 4             | 5                 | 6                         | 7             | 8         | 9           | 10                                      | Change in Book/Adjusted Carrying Value    |                                          |                                                           |                                      |                                            | 16                                            | 17                                       | 18                               | 19                            | 20                                                   | 21                               | 22                                       |
|----------------------|-------------|---------------------------------|---------------|-------------------|---------------------------|---------------|-----------|-------------|-----------------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|--------------------------------------|--------------------------------------------|-----------------------------------------------|------------------------------------------|----------------------------------|-------------------------------|------------------------------------------------------|----------------------------------|------------------------------------------|
|                      |             |                                 |               |                   |                           |               |           |             |                                         | 11                                        | 12                                       | 13                                                        | 14                                   | 15                                         |                                               |                                          |                                  |                               |                                                      |                                  |                                          |
|                      |             | F<br>o<br>r<br>e<br>i<br>g<br>n |               |                   |                           |               |           |             |                                         |                                           |                                          |                                                           |                                      |                                            |                                               |                                          |                                  |                               |                                                      |                                  |                                          |
| CUSIP Identification | Description |                                 | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amortization)/ Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in B./A.C.V. (11+12-13) | Total Foreign Exchange Change in B./A.C.V. | Book/Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest / Stock Dividends Received During Year | Stated Contractual Maturity Date | NAIC Designation or Market Indicator (a) |

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

NONE



SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

| 1           | 2                                                                        | 3                             | 4                      | 5                                               | 6          | 7                              | 8                   | 9               | 10                                          | 11                                                               | 12                                                   | 13                  | 14                           | 15      | 16         | 17                                       | 18                                         | 19                                        | 20                                           | 21                 | 22                                 | 23                                                   |
|-------------|--------------------------------------------------------------------------|-------------------------------|------------------------|-------------------------------------------------|------------|--------------------------------|---------------------|-----------------|---------------------------------------------|------------------------------------------------------------------|------------------------------------------------------|---------------------|------------------------------|---------|------------|------------------------------------------|--------------------------------------------|-------------------------------------------|----------------------------------------------|--------------------|------------------------------------|------------------------------------------------------|
| Description | Description of Items(s) Hedged, Used for Income Generation or Replicated | Schedule / Exhibit Identifier | Type(s) of Risk(s) (a) | Exchange, Counterparty or Central Clearinghouse | Trade Date | Date of Maturity or Expiration | Number of Contracts | Notional Amount | Strike Price, Rate of Index Received (Paid) | Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid | Current Year Initial Cost of Premium (Received) Paid | Current Year Income | Book/Adjusted Carrying Value | C o d e | Fair Value | Unrealized Valuation Increase (Decrease) | Total Foreign Exchange Change in B./A.C.V. | Current Year's (Amortization) / Accretion | Adjustment to Carrying Value of Hedged Items | Potential Exposure | Credit Quality of Reference Entity | Hedge Effectiveness at Inception and at Year-end (b) |

NONE

SCHEDULE DB - PART B - SECTION 1

Futures Contracts Open as of the Current Statement Date

| 1             | 2                   | 3               | 4           | 5                                                                       | 6                             | 7                      | 8                              | 9        | 10         | 11                | 12                   | 13         | 14                           | Highly Effective Hedges     |                           |                                                                            | 18                                               | 19                                                                | 20                 | 21                                                   | 22                     |
|---------------|---------------------|-----------------|-------------|-------------------------------------------------------------------------|-------------------------------|------------------------|--------------------------------|----------|------------|-------------------|----------------------|------------|------------------------------|-----------------------------|---------------------------|----------------------------------------------------------------------------|--------------------------------------------------|-------------------------------------------------------------------|--------------------|------------------------------------------------------|------------------------|
|               |                     |                 |             |                                                                         |                               |                        |                                |          |            |                   |                      |            |                              | 15                          | 16                        | 17                                                                         |                                                  |                                                                   |                    |                                                      |                        |
| Ticker Symbol | Number of Contracts | Notional Amount | Description | Description of Item(s) Hedged, Used for Income Generation or Replicated | Schedule / Exhibit Identifier | Type(s) of Risk(s) (a) | Date of Maturity or Expiration | Exchange | Trade Date | Transaction Price | Reporting Date Price | Fair Value | Book/Adjusted Carrying Value | Cumulative Variation Margin | Deferred Variation Margin | Change in Variation Margin Gain (Loss) Used to Adjust Basis of Hedged Item | Cumulative Variation Margin for All Other Hedges | Change in Variation Margin Gain (Loss) Recognized in Current Year | Potential Exposure | Hedge Effectiveness at Inception and at Year-end (b) | Value of One (1) Point |

NONE

SCHEDULE DB - PART D - SECTION 1

Counterparty Exposure for Derivative Instruments Open as of Current Statement Date

| 1                                                              | 2                         | 3                             | 4                                   | Book Adjusted Carrying Value                    |                                                 |                            | Fair Value                    |                               |                            | 11                 | 12                         |
|----------------------------------------------------------------|---------------------------|-------------------------------|-------------------------------------|-------------------------------------------------|-------------------------------------------------|----------------------------|-------------------------------|-------------------------------|----------------------------|--------------------|----------------------------|
|                                                                |                           |                               |                                     | 5                                               | 6                                               | 7                          | 8                             | 9                             | 10                         |                    |                            |
| Description of Exchange, Counterparty or Central Clearinghouse | Master Agreement (Y or N) | Credit Support Annex (Y or N) | Fair Value of Acceptable Collateral | Contracts with Book/Adjusted Carrying Value > 0 | Contracts with Book/Adjusted Carrying Value < 0 | Exposure Net of Collateral | Contracts with Fair Value > 0 | Contracts with Fair Value < 0 | Exposure Net of Collateral | Potential Exposure | Off-Balance Sheet Exposure |
| 1. Offset per SSAP No. 64.....                                 |                           |                               |                                     |                                                 |                                                 |                            |                               |                               |                            |                    |                            |
| 2. Net after right of offset per SSAP No. 64.....              |                           |                               |                                     | 0                                               | 0                                               |                            |                               |                               |                            |                    |                            |

NONE

SCHEDULE DB - PART D - SECTION 2

Collateral for Derivative Instruments Open as of Current Statement Date

| 1                                               | 2                     | 3                    | 4           | 5          | 6         | 7                            | 8             | 9                           |
|-------------------------------------------------|-----------------------|----------------------|-------------|------------|-----------|------------------------------|---------------|-----------------------------|
| Exchange, Counterparty or Central Clearinghouse | Type of Asset Pledged | CUSIP Identification | Description | Fair Value | Par Value | Book/Adjusted Carrying Value | Maturity Date | Type of Margin (I, V or IV) |

NONE

VICTORIA SELECT INSURANCE COMPANY  
SCHEDULE DL - PART 1  
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date

| 1                    | 2           | 3    | 4                                   | 5          | 6                            | 7             |
|----------------------|-------------|------|-------------------------------------|------------|------------------------------|---------------|
| CUSIP Identification | Description | Code | NAIC Designation / Market Indicator | Fair Value | Book/Adjusted Carrying Value | Maturity Date |

General Interrogatories:

1. Total activity for the year: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0
2. Average balance for the year: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0
3. Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:  
NAIC 1: \$.....0 NAIC 2: \$.....0 NAIC 3: \$.....0 NAIC 4: \$.....0 NAIC 5: \$.....0 NAIC 6: \$.....0

NONE

VICTORIA SELECT INSURANCE COMPANY

SCHEDULE DL - PART 2

SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date

| 1                    | 2           | 3    | 4                                            | 5          | 6                               | 7                |
|----------------------|-------------|------|----------------------------------------------|------------|---------------------------------|------------------|
| CUSIP Identification | Description | Code | NAIC<br>Designation /<br>Market<br>Indicator | Fair Value | Book/Adjusted<br>Carrying Value | Maturity<br>Date |

General Interrogatories:

1. Total activity for the year: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0
2. Average balance for the year: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0

NONE

VICTORIA SELECT INSURANCE COMPANY  
SCHEDULE E - PART 1 - CASH

Month End Depository Balances

| 1                                                  | 2    | 3                | 4                                                        | 5                                                          | Book Balance at End of Each<br>Month During Current Quarter |              |              | 9   |
|----------------------------------------------------|------|------------------|----------------------------------------------------------|------------------------------------------------------------|-------------------------------------------------------------|--------------|--------------|-----|
|                                                    |      |                  |                                                          |                                                            | 6                                                           | 7            | 8            |     |
| Depository                                         | Code | Rate of Interest | Amount of Interest<br>Received During<br>Current Quarter | Amount of Interest<br>Accrued at Current<br>Statement Date | First Month                                                 | Second Month | Third Month  | *   |
| Open Depositories                                  |      |                  |                                                          |                                                            |                                                             |              |              |     |
| The Bank of New York Mellon..... New York, NY..... |      |                  |                                                          |                                                            | .....168,620                                                | .....208,682 | .....217,927 | XXX |
| 0199999. Total Open Depositories.....              | XXX  | XXX              | .....0                                                   | .....0                                                     | .....168,620                                                | .....208,682 | .....217,927 | XXX |
| 0399999. Total Cash on Deposit.....                | XXX  | XXX              | .....0                                                   | .....0                                                     | .....168,620                                                | .....208,682 | .....217,927 | XXX |
| 0599999. Total Cash.....                           | XXX  | XXX              | .....0                                                   | .....0                                                     | .....168,620                                                | .....208,682 | .....217,927 | XXX |

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

| 1           | 2    | 3             | 4                | 5             | 6                            | 7                                | 8                           |
|-------------|------|---------------|------------------|---------------|------------------------------|----------------------------------|-----------------------------|
| Description | Code | Date Acquired | Rate of Interest | Maturity Date | Book/Adjusted Carrying Value | Amount of Interest Due & Accrued | Amount Received During Year |

NONE