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# AMENDED FILING EXPLANATION

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Updated Schedule S - Part 3, Section 1 - column 5 - 82627 Swiss Re Life & Hlth Amer Inc. domiciled state from CT to MO which is the domicile state filed with the NAIC.

Updated Schedule S - Part 3, Section 1 - column 5 - 86231 Transamerica Life Ins Inc. domiciled state from NC to IA twch is the domicile state filed with the NAIC.

Updated Schedule S - Part 3, Section 1 - 80659 The Canada Life Assurance Company to US Business of Canada Life Assurance Company which is the name filed with the NAIC.

Updated Schedule S - Part 3, Section 1 - 80675 Crown Life Insurance Company to 80659 US Business of Canada Life Assurance Company which is the NAIC number and name filed with the NAIC.

Updated Supplemental XXX/AXXX Reinsurance Exhibit- Part 1 - column 3 - 80659 The Canada Life Assurance Company to US Business of Canada Life Assurance Company which is the name filed with the NAIC.



ANNUAL STATEMENT  
For the Year Ended December 31, 2015  
of the Condition and Affairs of the

OHIO NATIONAL LIFE ASSURANCE CORPORATION

NAIC Group Code.....0704, 0704  
(Current Period) (Prior Period)

Organized under the Laws of Ohio  
Incorporated/Organized..... June 26, 1979

Statutory Home Office

Main Administrative Office

Mail Address

Primary Location of Books and Records

Internet Web Site Address

Statutory Statement Contact

NAIC Company Code..... 89206

State of Domicile or Port of Entry Ohio

One Financial Way..... Cincinnati ..... OH ..... US ..... 45242  
(Street and Number) (City or Town, State, Country and Zip Code)

One Financial Way..... Cincinnati ..... OH ..... US..... 45242  
(Street and Number) (City or Town, State, Country and Zip Code)

Post Office Box 237..... Cincinnati ..... OH ..... US ..... 45201  
(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)

One Financial Way..... Cincinnati ..... OH ..... US ..... 45242  
(Street and Number) (City or Town, State, Country and Zip Code)

N/A

Amber Dawn Roberts  
(Name)

amber\_roberts@ohionational.com  
(E-Mail Address)

Employer's ID Number..... 31-0962495

Country of Domicile US

Commenced Business..... August 22, 1979

513-794-6100  
(Area Code) (Telephone Number)

513-794-6100-6015  
(Area Code) (Telephone Number) (Extension)

513-794-6100-6015  
(Area Code) (Telephone Number) (Extension)

513-794-4516  
(Fax Number)

OFFICERS

| Name                      | Title                                            | Name                     | Title                                                                                  |
|---------------------------|--------------------------------------------------|--------------------------|----------------------------------------------------------------------------------------|
| Gary Thomas Huffman       | President, Chairman & Chief Executive Officer    | Therese Susan McDonough  | Secretary                                                                              |
| Doris Lee Paul #          | Treasurer                                        | Kush Vijay Kotecha #     | Senior Vice President & Chief Corporate Actuary                                        |
| Thomas Abdo Barefield     | Vice Chairman & Chief Distribution Officer       | Nancy Arline Dalessio #  | Executive Vice President & Chief Administrative Officer                                |
| Christopher Allen Carlson | Vice Chairman & Chief Investment Officer         | Ronald John Dolan        | Vice Chairman & Chief Risk Officer                                                     |
| Kristal Elaine Hambrick   | Executive Vice President & Chief Product Officer | Charles Thomas Lanigan # | Senior Vice President                                                                  |
| Arthur James Roberts      | Senior Vice President & Chief Financial Officer  | Dennis Lee Schoff        | Senior Vice President & General Counsel, Assistant Secretary, Chief Compliance Officer |
| Barbara Ann Turner        | Senior Vice President                            |                          |                                                                                        |

OTHER

DIRECTORS OR TRUSTEES

Thomas Abdo Barefield

Ronald John Dolan

Gary Thomas Huffman

State of..... Ohio  
County of..... Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)

Gary Thomas Huffman

(Printed Name)

President, Chairman & Chief Executive Officer

(Title)

(Signature)

Therese Susan McDonough

(Printed Name)

Secretary

(Title)

(Signature)

Doris Lee Paul

(Printed Name)

Treasurer

(Title)

Subscribed and sworn to before me

This \_\_\_\_\_ day of May 2016

a. Is this an original filing? Yes [ ] No [X ]

b. If no

1. State the amendment number 1

2. Date filed

3. Number of pages attached

Roxanna S Allphin, Notary Public  
May 11, 2019

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities  
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1                                                                   | 2                                                                     | 3                 | 4                                                | 5                           | 6                               | 7                            | 8                                    | Reserve Credit Taken |                  | 11              | Outstanding Surplus Relief |               | 14                                 | 15                                        |
|---------------------------------------------------------------------|-----------------------------------------------------------------------|-------------------|--------------------------------------------------|-----------------------------|---------------------------------|------------------------------|--------------------------------------|----------------------|------------------|-----------------|----------------------------|---------------|------------------------------------|-------------------------------------------|
|                                                                     |                                                                       |                   |                                                  |                             |                                 |                              |                                      | 9                    | 10               |                 | 12                         | 13            |                                    |                                           |
| NAIC<br>Company<br>Code                                             | ID<br>Number                                                          | Effective<br>Date | Name of Company                                  | Domiciliary<br>Jurisdiction | Type of<br>Reinsurance<br>Ceded | Type of<br>Business<br>Ceded | Amount<br>In Force at<br>End of Year | Current<br>Year      | Prior<br>Year    | Premiums        | Current<br>Year            | Prior<br>Year | Modified<br>Coinsurance<br>Reserve | Funds<br>Withheld<br>Under<br>Coinsurance |
| General Account - Authorized - Affiliates - U.S. - Other            |                                                                       |                   |                                                  |                             |                                 |                              |                                      |                      |                  |                 |                            |               |                                    |                                           |
| 67172.....                                                          | 31-0397080....                                                        | 10/04/2006        | Ohio National Life Insurance Company.....        | OH.....                     | CO/I.....                       | XXXL.....                    | .....303,241,660                     | .....148,039,325     | .....143,525,232 | .....0          | .....0                     | .....0        | .....0                             | .....0                                    |
| 67172.....                                                          | 31-0397080....                                                        | 10/01/2009        | Ohio National Life Insurance Company.....        | OH.....                     | CO/I.....                       | XXXL.....                    | .....1,409,845,622                   | .....499,784,904     | .....489,895,827 | .....67,714,790 | .....0                     | .....0        | .....0                             | .....0                                    |
| 67172.....                                                          | 31-0397080....                                                        | 09/01/2014        | Ohio National Life Insurance Company.....        | OH.....                     | CO/I.....                       | XXXL.....                    | .....413,244,483                     | .....146,606,548     | .....53,826,706  | .....19,848,105 | .....0                     | .....0        | .....0                             | .....0                                    |
| 0299999.                                                            | Total - General Account - Authorized - Affiliates - U.S. - Other..... |                   |                                                  |                             |                                 |                              | .....2,126,331,765                   | .....794,430,777     | .....687,247,765 | .....87,562,895 | .....0                     | .....0        | .....0                             | .....0                                    |
| 0399999.                                                            | Total - General Account - Authorized - Affiliates - U.S. - Total..... |                   |                                                  |                             |                                 |                              | .....2,126,331,765                   | .....794,430,777     | .....687,247,765 | .....87,562,895 | .....0                     | .....0        | .....0                             | .....0                                    |
| 0799999.                                                            | Total - General Account - Authorized - Affiliates.....                |                   |                                                  |                             |                                 |                              | .....2,126,331,765                   | .....794,430,777     | .....687,247,765 | .....87,562,895 | .....0                     | .....0        | .....0                             | .....0                                    |
| General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates |                                                                       |                   |                                                  |                             |                                 |                              |                                      |                      |                  |                 |                            |               |                                    |                                           |
| 90611.....                                                          | 41-1366075....                                                        | 04/01/1982        | Allianz Life Insurance Co. of North America..... | MN.....                     | YRT/I.....                      | OL.....                      | .....0                               | .....0               | .....2,458       | .....(1,608)    | .....0                     | .....0        | .....0                             | .....0                                    |
| 90611.....                                                          | 41-1366075....                                                        | 11/01/1983        | Allianz Life Insurance Co. of North America..... | MN.....                     | YRT/I.....                      | OL.....                      | .....545,046                         | .....17,772          | .....18,806      | .....19,581     | .....0                     | .....0        | .....0                             | .....0                                    |
| 90611.....                                                          | 41-1366075....                                                        | 01/01/1987        | Allianz Life Insurance Co. of North America..... | MN.....                     | DIS/I.....                      | OL.....                      | .....0                               | .....15              | .....50          | .....97         | .....0                     | .....0        | .....0                             | .....0                                    |
| 90611.....                                                          | 41-1366075....                                                        | 01/01/1987        | Allianz Life Insurance Co. of North America..... | MN.....                     | YRT/I.....                      | OL.....                      | .....3,333,997                       | .....61,753          | .....58,742      | .....90,801     | .....0                     | .....0        | .....0                             | .....0                                    |
| 90611.....                                                          | 41-1366075....                                                        | 06/01/1988        | Allianz Life Insurance Co. of North America..... | MN.....                     | YRT/I.....                      | OL.....                      | .....775,000                         | .....5,194           | .....7,226       | .....7,545      | .....0                     | .....0        | .....0                             | .....0                                    |
| 90611.....                                                          | 41-1366075....                                                        | 02/01/1999        | Allianz Life Insurance Co. of North America..... | MN.....                     | DIS/I.....                      | OL.....                      | .....0                               | .....562             | .....532         | .....261        | .....0                     | .....0        | .....0                             | .....0                                    |
| 90611.....                                                          | 41-1366075....                                                        | 02/01/1999        | Allianz Life Insurance Co. of North America..... | MN.....                     | YRT/I.....                      | OL.....                      | .....5,970,486                       | .....57,925          | .....51,709      | .....44,824     | .....0                     | .....0        | .....0                             | .....0                                    |
| 90611.....                                                          | 41-1366075....                                                        | 04/15/1999        | Allianz Life Insurance Co. of North America..... | MN.....                     | CO/I.....                       | OL.....                      | .....169,325,884                     | .....959,879         | .....899,774     | .....238,513    | .....0                     | .....0        | .....0                             | .....0                                    |
| 90611.....                                                          | 41-1366075....                                                        | 04/15/1999        | Allianz Life Insurance Co. of North America..... | MN.....                     | DIS/I.....                      | OL.....                      | .....0                               | .....84,541          | .....135,952     | .....4,960      | .....0                     | .....0        | .....0                             | .....0                                    |
| 90611.....                                                          | 41-1366075....                                                        | 04/15/1999        | Allianz Life Insurance Co. of North America..... | MN.....                     | YRT/I.....                      | OL.....                      | .....81,941,992                      | .....505,396         | .....527,362     | .....349,457    | .....0                     | .....0        | .....0                             | .....0                                    |
| 90611.....                                                          | 41-1366075....                                                        | 03/15/2000        | Allianz Life Insurance Co. of North America..... | MN.....                     | DIS/I.....                      | OL.....                      | .....0                               | .....1,423           | .....1,324       | .....195        | .....0                     | .....0        | .....0                             | .....0                                    |
| 90611.....                                                          | 41-1366075....                                                        | 03/15/2000        | Allianz Life Insurance Co. of North America..... | MN.....                     | YRT/I.....                      | OL.....                      | .....12,768,315                      | .....62,870          | .....85,386      | .....37,996     | .....0                     | .....0        | .....0                             | .....0                                    |
| 90611.....                                                          | 41-1366075....                                                        | 09/01/2000        | Allianz Life Insurance Co. of North America..... | MN.....                     | DIS/I.....                      | OL.....                      | .....0                               | .....380             | .....342         | .....51         | .....0                     | .....0        | .....0                             | .....0                                    |
| 90611.....                                                          | 41-1366075....                                                        | 09/01/2000        | Allianz Life Insurance Co. of North America..... | MN.....                     | YRT/I.....                      | OL.....                      | .....4,250,370                       | .....19,405          | .....22,505      | .....12,972     | .....0                     | .....0        | .....0                             | .....0                                    |
| 90611.....                                                          | 41-1366075....                                                        | 09/30/2000        | Allianz Life Insurance Co. of North America..... | MN.....                     | DIS/I.....                      | OL.....                      | .....0                               | .....1,006           | .....932         | .....439        | .....0                     | .....0        | .....0                             | .....0                                    |
| 90611.....                                                          | 41-1366075....                                                        | 09/30/2000        | Allianz Life Insurance Co. of North America..... | MN.....                     | YRT/I.....                      | OL.....                      | .....13,786,246                      | .....82,559          | .....75,359      | .....81,923     | .....0                     | .....0        | .....0                             | .....0                                    |
| 90611.....                                                          | 41-1366075....                                                        | 07/31/2001        | Allianz Life Insurance Co. of North America..... | MN.....                     | CO/I.....                       | XXXL.....                    | .....492,960,267                     | .....10,541,846      | .....11,469,895  | .....732,816    | .....0                     | .....0        | .....0                             | .....0                                    |
| 90611.....                                                          | 41-1366075....                                                        | 07/31/2001        | Allianz Life Insurance Co. of North America..... | MN.....                     | DIS/I.....                      | OL.....                      | .....0                               | .....148,433         | .....131,997     | .....15,260     | .....0                     | .....0        | .....0                             | .....0                                    |
| 90611.....                                                          | 41-1366075....                                                        | 07/31/2001        | Allianz Life Insurance Co. of North America..... | MN.....                     | YRT/I.....                      | OL.....                      | .....17,142,089                      | .....97,249          | .....86,425      | .....72,855     | .....0                     | .....0        | .....0                             | .....0                                    |
| 90611.....                                                          | 41-1366075....                                                        | 01/01/2002        | Allianz Life Insurance Co. of North America..... | MN.....                     | DIS/I.....                      | OL.....                      | .....0                               | .....601             | .....616         | .....1,019      | .....0                     | .....0        | .....0                             | .....0                                    |
| 90611.....                                                          | 41-1366075....                                                        | 01/01/2002        | Allianz Life Insurance Co. of North America..... | MN.....                     | YRT/I.....                      | OL.....                      | .....22,476,456                      | .....106,266         | .....119,671     | .....75,478     | .....0                     | .....0        | .....0                             | .....0                                    |
| 90611.....                                                          | 41-1366075....                                                        | 07/01/2002        | Allianz Life Insurance Co. of North America..... | MN.....                     | DIS/I.....                      | OL.....                      | .....0                               | .....295             | .....281         | .....396        | .....0                     | .....0        | .....0                             | .....0                                    |
| 90611.....                                                          | 41-1366075....                                                        | 07/01/2002        | Allianz Life Insurance Co. of North America..... | MN.....                     | YRT/I.....                      | OL.....                      | .....14,826,881                      | .....121,117         | .....131,330     | .....81,941     | .....0                     | .....0        | .....0                             | .....0                                    |
| 90611.....                                                          | 41-1366075....                                                        | 01/01/2003        | Allianz Life Insurance Co. of North America..... | MN.....                     | CO/I.....                       | XXXL.....                    | .....113,635,105                     | .....2,661,076       | .....2,780,137   | .....172,392    | .....0                     | .....0        | .....0                             | .....0                                    |
| 90611.....                                                          | 41-1366075....                                                        | 01/01/2003        | Allianz Life Insurance Co. of North America..... | MN.....                     | DIS/I.....                      | OL.....                      | .....0                               | .....36,599          | .....32,288      | .....3,985      | .....0                     | .....0        | .....0                             | .....0                                    |
| 90611.....                                                          | 41-1366075....                                                        | 01/01/2003        | Allianz Life Insurance Co. of North America..... | MN.....                     | YRT/I.....                      | OL.....                      | .....12,196,786                      | .....65,517          | .....58,810      | .....55,076     | .....0                     | .....0        | .....0                             | .....0                                    |
| 90611.....                                                          | 41-1366075....                                                        | 04/01/2003        | Allianz Life Insurance Co. of North America..... | MN.....                     | CO/I.....                       | XXXL.....                    | .....687,577,988                     | .....16,447,238      | .....16,790,972  | .....929,027    | .....0                     | .....0        | .....0                             | .....0                                    |
| 90611.....                                                          | 41-1366075....                                                        | 04/01/2003        | Allianz Life Insurance Co. of North America..... | MN.....                     | DIS/I.....                      | OL.....                      | .....0                               | .....303,343         | .....169,331     | .....25,688     | .....0                     | .....0        | .....0                             | .....0                                    |
| 90611.....                                                          | 41-1366075....                                                        | 04/01/2003        | Allianz Life Insurance Co. of North America..... | MN.....                     | YRT/I.....                      | OL.....                      | .....99,148,875                      | .....571,783         | .....517,390     | .....431,350    | .....0                     | .....0        | .....0                             | .....0                                    |
| 62413.....                                                          | 36-0947200....                                                        | 01/01/1987        | Continental Assurance Company.....               | IL.....                     | YRT/I.....                      | OL.....                      | .....92,465                          | .....7,640           | .....18,738      | .....7,520      | .....0                     | .....0        | .....0                             | .....0                                    |

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities  
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1<br>NAIC<br>Company<br>Code | 2<br>ID<br>Number | 3<br>Effective<br>Date | 4<br>Name of Company                              | 5<br>Domiciliary<br>Jurisdiction | 6<br>Type of<br>Reinsurance<br>Ceded | 7<br>Type of<br>Business<br>Ceded | 8<br>Amount<br>In Force at<br>End of Year | Reserve Credit Taken |                     | 11<br>Premiums | Outstanding Surplus Relief |                     | 14<br>Modified<br>Coinsurance<br>Reserve | 15<br>Funds<br>Withheld<br>Under<br>Coinsurance |
|------------------------------|-------------------|------------------------|---------------------------------------------------|----------------------------------|--------------------------------------|-----------------------------------|-------------------------------------------|----------------------|---------------------|----------------|----------------------------|---------------------|------------------------------------------|-------------------------------------------------|
|                              |                   |                        |                                                   |                                  |                                      |                                   |                                           | 9<br>Current<br>Year | 10<br>Prior<br>Year |                | 12<br>Current<br>Year      | 13<br>Prior<br>Year |                                          |                                                 |
| 86258.....                   | 13-2572994....    | 07/01/1982             | General & Cologne Life Re of America.....         | CT.....                          | YRT/I.....                           | OL.....                           | .....162,355                              | .....7,343           | .....9,758          | .....5,256     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 86258.....                   | 13-2572994....    | 01/01/1987             | General & Cologne Life Re of America.....         | CT.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....264             | .....245            | .....45        | .....0                     | .....0              | .....0                                   | .....0                                          |
| 86258.....                   | 13-2572994....    | 01/01/1987             | General & Cologne Life Re of America.....         | CT.....                          | YRT/I.....                           | OL.....                           | .....1,805,374                            | .....88,371          | .....96,382         | .....131,351   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 86258.....                   | 13-2572994....    | 04/01/2004             | General & Cologne Life Re of America.....         | CT.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....1,464           | .....1,553          | .....1,213     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 86258.....                   | 13-2572994....    | 04/01/2004             | General & Cologne Life Re of America.....         | CT.....                          | YRT/I.....                           | OL.....                           | .....56,665,627                           | .....302,400         | .....305,535        | .....216,051   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 86258.....                   | 13-2572994....    | 01/19/2005             | General & Cologne Life Re of America.....         | CT.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....2,470           | .....1,725          | .....3,260     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 86258.....                   | 13-2572994....    | 01/19/2005             | General & Cologne Life Re of America.....         | CT.....                          | YRT/I.....                           | OL.....                           | .....66,209,764                           | .....260,039         | .....205,150        | .....189,422   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 86258.....                   | 13-2572994....    | 12/01/2005             | General & Cologne Life Re of America.....         | CT.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....4,669           | .....3,681          | .....272       | .....0                     | .....0              | .....0                                   | .....0                                          |
| 86258.....                   | 13-2572994....    | 12/01/2005             | General & Cologne Life Re of America.....         | CT.....                          | YRT/I.....                           | OL.....                           | .....22,691,061                           | .....82,910          | .....82,982         | .....35,832    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 86258.....                   | 13-2572994....    | 01/01/2006             | General & Cologne Life Re of America.....         | CT.....                          | ADB/I.....                           | OL.....                           | .....0                                    | .....0               | .....0              | .....0         | .....0                     | .....0              | .....0                                   | .....0                                          |
| 86258.....                   | 13-2572994....    | 01/01/2006             | General & Cologne Life Re of America.....         | CT.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....51,231          | .....43,863         | .....6,519     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 86258.....                   | 13-2572994....    | 01/01/2006             | General & Cologne Life Re of America.....         | CT.....                          | YRT/I.....                           | OL.....                           | .....308,196,913                          | .....998,812         | .....939,897        | .....679,915   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 97071.....                   | 13-3126819....    | 06/04/2007             | Generali USA Life Reassurance Company.....        | MO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....131             | .....133            | .....(36)      | .....0                     | .....0              | .....0                                   | .....0                                          |
| 97071.....                   | 13-3126819....    | 06/04/2007             | Generali USA Life Reassurance Company.....        | MO.....                          | YRT/I.....                           | OL.....                           | .....9,252,999                            | .....16,038          | .....17,516         | .....14,718    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 97071.....                   | 13-3126819....    | 10/01/2007             | Generali USA Life Reassurance Company.....        | MO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....3               | .....3              | .....26        | .....0                     | .....0              | .....0                                   | .....0                                          |
| 97071.....                   | 13-3126819....    | 10/01/2007             | Generali USA Life Reassurance Company.....        | MO.....                          | YRT/I.....                           | OL.....                           | .....2,728,584                            | .....5,703           | .....5,267          | .....7,179     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 97071.....                   | 13-3126819....    | 10/10/2009             | Generali USA Life Reassurance Company.....        | MO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....42,587          | .....29,356         | .....3,098     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 97071.....                   | 13-3126819....    | 10/10/2009             | Generali USA Life Reassurance Company.....        | MO.....                          | YRT/I.....                           | OL.....                           | .....282,505,339                          | .....793,552         | .....698,331        | .....1,132,042 | .....0                     | .....0              | .....0                                   | .....0                                          |
| 88340.....                   | 59-2859797....    | 01/19/2005             | Hannover Life Reassurance Company Of America..... | FL.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....19              | .....27             | .....41        | .....0                     | .....0              | .....0                                   | .....0                                          |
| 88340.....                   | 59-2859797....    | 01/19/2005             | Hannover Life Reassurance Company Of America..... | FL.....                          | YRT/I.....                           | OL.....                           | .....1,691,825                            | .....2,929           | .....2,702          | .....3,981     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 88340.....                   | 59-2859797....    | 09/01/2005             | Hannover Life Reassurance Company Of America..... | FL.....                          | CO/I.....                            | XXXL.....                         | .....197,752,408                          | .....4,229,141       | .....4,142,543      | .....262,779   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 88340.....                   | 59-2859797....    | 09/01/2005             | Hannover Life Reassurance Company Of America..... | FL.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....41,867          | .....30,348         | .....6,739     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 88340.....                   | 59-2859797....    | 12/01/2005             | Hannover Life Reassurance Company Of America..... | FL.....                          | CO/I.....                            | XXXL.....                         | .....70,982,759                           | .....1,560,013       | .....1,591,420      | .....90,057    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 88340.....                   | 59-2859797....    | 12/01/2005             | Hannover Life Reassurance Company Of America..... | FL.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....15,865          | .....11,725         | .....1,884     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 88340.....                   | 59-2859797....    | 01/01/2006             | Hannover Life Reassurance Company Of America..... | FL.....                          | CO/I.....                            | XXXL.....                         | .....1,138,410,090                        | .....23,097,157      | .....22,045,716     | .....1,520,982 | .....0                     | .....0              | .....0                                   | .....0                                          |
| 88340.....                   | 59-2859797....    | 01/01/2006             | Hannover Life Reassurance Company Of America..... | FL.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....261,036         | .....223,673        | .....43,866    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 88340.....                   | 59-2859797....    | 01/01/2006             | Hannover Life Reassurance Company Of America..... | FL.....                          | YRT/I.....                           | OL.....                           | .....9,494,193                            | .....13,032          | .....9,885          | .....22,190    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 88340.....                   | 59-2859797....    | 01/01/2010             | Hannover Life Reassurance Company Of America..... | FL.....                          | YRT/I.....                           | OL.....                           | .....111,605,966                          | .....104,687         | .....65,859         | .....177,312   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 88340.....                   | 59-2859797....    | 01/01/2014             | Hannover Life Reassurance Company Of America..... | FL.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....277             | .....0              | .....1,474     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 88340.....                   | 59-2859797....    | 01/01/2014             | Hannover Life Reassurance Company Of America..... | FL.....                          | YRT/I.....                           | OL.....                           | .....23,924,019                           | .....56,535          | .....18,092         | .....70,412    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 86258.....                   | 13-2572994....    | 10/01/1988             | General & Cologne Life Re of America.....         | CT.....                          | YRT/I.....                           | OL.....                           | .....21,705                               | .....81              | .....1,530          | .....(59)      | .....0                     | .....0              | .....0                                   | .....0                                          |
| 65676.....                   | 35-0472300....    | 03/18/1982             | Lincoln National Life Insurance Company.....      | IN.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....555             | .....434            | .....1,110     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 65676.....                   | 35-0472300....    | 03/18/1982             | Lincoln National Life Insurance Company.....      | IN.....                          | YRT/I.....                           | OL.....                           | .....7,317,901                            | .....373,837         | .....355,636        | .....447,146   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 65676.....                   | 35-0472300....    | 03/09/1998             | Lincoln National Life Insurance Company.....      | IN.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....160             | .....150            | .....133       | .....0                     | .....0              | .....0                                   | .....0                                          |
| 65676.....                   | 35-0472300....    | 03/09/1998             | Lincoln National Life Insurance Company.....      | IN.....                          | YRT/I.....                           | OL.....                           | .....6,869,244                            | .....60,676          | .....54,438         | .....67,410    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 65676.....                   | 35-0472300....    | 06/01/1998             | Lincoln National Life Insurance Company.....      | IN.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....3,802           | .....3,355          | .....172       | .....0                     | .....0              | .....0                                   | .....0                                          |
| 65676.....                   | 35-0472300....    | 06/01/1998             | Lincoln National Life Insurance Company.....      | IN.....                          | YRT/I.....                           | OL.....                           | .....12,066,040                           | .....126,154         | .....118,354        | .....110,229   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 65676.....                   | 35-0472300....    | 02/01/1999             | Lincoln National Life Insurance Company.....      | IN.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....562             | .....532            | .....261       | .....0                     | .....0              | .....0                                   | .....0                                          |

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities  
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1<br>NAIC<br>Company<br>Code | 2<br>ID<br>Number | 3<br>Effective<br>Date | 4<br>Name of Company                         | 5<br>Domiciliary<br>Jurisdiction | 6<br>Type of<br>Reinsurance<br>Ceded | 7<br>Type of<br>Business<br>Ceded | 8<br>Amount<br>In Force at<br>End of Year | Reserve Credit Taken |                     | 11<br>Premiums  | Outstanding Surplus Relief |                     | 14<br>Modified<br>Coinsurance<br>Reserve | 15<br>Funds<br>Withheld<br>Under<br>Coinsurance |
|------------------------------|-------------------|------------------------|----------------------------------------------|----------------------------------|--------------------------------------|-----------------------------------|-------------------------------------------|----------------------|---------------------|-----------------|----------------------------|---------------------|------------------------------------------|-------------------------------------------------|
|                              |                   |                        |                                              |                                  |                                      |                                   |                                           | 9<br>Current<br>Year | 10<br>Prior<br>Year |                 | 12<br>Current<br>Year      | 13<br>Prior<br>Year |                                          |                                                 |
| 65676.....                   | 35-0472300....    | 02/01/1999             | Lincoln National Life Insurance Company..... | IN.....                          | YRT/I.....                           | OL.....                           | .....9,162,913                            | .....59,258          | .....52,832         | .....45,928     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 65676.....                   | 35-0472300....    | 04/15/1999             | Lincoln National Life Insurance Company..... | IN.....                          | CO/I.....                            | OL.....                           | .....169,325,890                          | .....959,879         | .....899,774        | .....238,512    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 65676.....                   | 35-0472300....    | 04/15/1999             | Lincoln National Life Insurance Company..... | IN.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....84,767          | .....136,042        | .....5,143      | .....0                     | .....0              | .....0                                   | .....0                                          |
| 65676.....                   | 35-0472300....    | 04/15/1999             | Lincoln National Life Insurance Company..... | IN.....                          | YRT/I.....                           | OL.....                           | .....88,147,878                           | .....526,521         | .....544,434        | .....380,152    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 65676.....                   | 35-0472300....    | 03/01/2000             | Lincoln National Life Insurance Company..... | IN.....                          | CO/I.....                            | XXXL.....                         | .....107,126,379                          | .....2,221,035       | .....2,586,680      | .....173,629    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 65676.....                   | 35-0472300....    | 03/01/2000             | Lincoln National Life Insurance Company..... | IN.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....66,674          | .....71,907         | .....5,789      | .....0                     | .....0              | .....0                                   | .....0                                          |
| 65676.....                   | 35-0472300....    | 03/15/2000             | Lincoln National Life Insurance Company..... | IN.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....1,423           | .....1,324          | .....195        | .....0                     | .....0              | .....0                                   | .....0                                          |
| 65676.....                   | 35-0472300....    | 03/15/2000             | Lincoln National Life Insurance Company..... | IN.....                          | YRT/I.....                           | OL.....                           | .....12,777,892                           | .....62,917          | .....85,450         | .....38,024     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 65676.....                   | 35-0472300....    | 09/01/2000             | Lincoln National Life Insurance Company..... | IN.....                          | CO/I.....                            | XXXL.....                         | .....267,891,074                          | .....5,634,379       | .....6,138,793      | .....868,509    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 65676.....                   | 35-0472300....    | 09/01/2000             | Lincoln National Life Insurance Company..... | IN.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....103,379         | .....79,841         | .....9,884      | .....0                     | .....0              | .....0                                   | .....0                                          |
| 65676.....                   | 35-0472300....    | 09/01/2000             | Lincoln National Life Insurance Company..... | IN.....                          | YRT/I.....                           | OL.....                           | .....3,790,462                            | .....18,710          | .....21,550         | .....13,798     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 65676.....                   | 35-0472300....    | 09/05/2000             | Lincoln National Life Insurance Company..... | IN.....                          | YRT/I.....                           | OL.....                           | .....19,118,831                           | .....201,503         | .....190,679        | .....183,471    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 65676.....                   | 35-0472300....    | 09/30/2000             | Lincoln National Life Insurance Company..... | IN.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....1,229           | .....1,075          | .....887        | .....0                     | .....0              | .....0                                   | .....0                                          |
| 65676.....                   | 35-0472300....    | 09/30/2000             | Lincoln National Life Insurance Company..... | IN.....                          | YRT/I.....                           | OL.....                           | .....19,964,711                           | .....98,278          | .....85,848         | .....107,341    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 65676.....                   | 35-0472300....    | 07/01/2001             | Lincoln National Life Insurance Company..... | IN.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....16              | .....19             | .....171        | .....0                     | .....0              | .....0                                   | .....0                                          |
| 65676.....                   | 35-0472300....    | 07/01/2001             | Lincoln National Life Insurance Company..... | IN.....                          | YRT/I.....                           | OL.....                           | .....789,491                              | .....4,368           | .....3,951          | .....2,024      | .....0                     | .....0              | .....0                                   | .....0                                          |
| 65676.....                   | 35-0472300....    | 07/31/2001             | Lincoln National Life Insurance Company..... | IN.....                          | CO/I.....                            | XXXL.....                         | .....486,017,666                          | .....10,417,282      | .....11,336,374     | .....720,352    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 65676.....                   | 35-0472300....    | 07/31/2001             | Lincoln National Life Insurance Company..... | IN.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....147,478         | .....131,109        | .....15,017     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 65676.....                   | 35-0472300....    | 07/31/2001             | Lincoln National Life Insurance Company..... | IN.....                          | YRT/I.....                           | OL.....                           | .....13,526,440                           | .....86,185          | .....76,757         | .....64,525     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 65676.....                   | 35-0472300....    | 01/01/2002             | Lincoln National Life Insurance Company..... | IN.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....601             | .....617            | .....1,020      | .....0                     | .....0              | .....0                                   | .....0                                          |
| 65676.....                   | 35-0472300....    | 01/01/2002             | Lincoln National Life Insurance Company..... | IN.....                          | YRT/I.....                           | OL.....                           | .....21,763,299                           | .....100,077         | .....114,290        | .....69,162     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 65676.....                   | 35-0472300....    | 07/01/2002             | Lincoln National Life Insurance Company..... | IN.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....295             | .....281            | .....396        | .....0                     | .....0              | .....0                                   | .....0                                          |
| 65676.....                   | 35-0472300....    | 07/01/2002             | Lincoln National Life Insurance Company..... | IN.....                          | YRT/I.....                           | OL.....                           | .....14,837,642                           | .....121,220         | .....116,064        | .....79,522     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 65676.....                   | 35-0472300....    | 01/01/2003             | Lincoln National Life Insurance Company..... | IN.....                          | ADB/I.....                           | OL.....                           | .....0                                    | .....0               | .....0              | .....0          | .....0                     | .....0              | .....0                                   | .....0                                          |
| 65676.....                   | 35-0472300....    | 01/01/2003             | Lincoln National Life Insurance Company..... | IN.....                          | CO/I.....                            | XXXL.....                         | .....112,968,438                          | .....2,638,189       | .....2,758,137      | .....171,658    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 65676.....                   | 35-0472300....    | 01/01/2003             | Lincoln National Life Insurance Company..... | IN.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....36,576          | .....32,266         | .....3,939      | .....0                     | .....0              | .....0                                   | .....0                                          |
| 65676.....                   | 35-0472300....    | 01/01/2003             | Lincoln National Life Insurance Company..... | IN.....                          | YRT/I.....                           | OL.....                           | .....11,526,953                           | .....64,803          | .....58,223         | .....49,895     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 65676.....                   | 35-0472300....    | 04/01/2003             | Lincoln National Life Insurance Company..... | IN.....                          | YRT/I.....                           | OL.....                           | .....21,674                               | .....40              | .....37             | .....21         | .....0                     | .....0              | .....0                                   | .....0                                          |
| 65676.....                   | 35-0472300....    | 01/19/2005             | Lincoln National Life Insurance Company..... | IN.....                          | YRT/I.....                           | OL.....                           | .....3,429,377                            | .....31,692          | .....30,141         | .....28,700     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 76694.....                   | 23-2044256....    | 12/31/2009             | London Life Insurance Company.....           | PA.....                          | YRT/I.....                           | OL.....                           | .....6,325,290,602                        | .....0               | .....0              | .....25,535,184 | .....0                     | .....0              | .....0                                   | .....0                                          |
| 66346.....                   | 58-0828824....    | 04/01/1984             | Munich American Reassurance Company.....     | GA.....                          | YRT/I.....                           | OL.....                           | .....75,691                               | .....546             | .....504            | .....702        | .....0                     | .....0              | .....0                                   | .....0                                          |
| 66346.....                   | 58-0828824....    | 03/01/1998             | Munich American Reassurance Company.....     | GA.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....458             | .....421            | .....0          | .....0                     | .....0              | .....0                                   | .....0                                          |
| 66346.....                   | 58-0828824....    | 03/01/1998             | Munich American Reassurance Company.....     | GA.....                          | YRT/I.....                           | OL.....                           | .....3,185,577                            | .....6,927           | .....6,099          | .....4,356      | .....0                     | .....0              | .....0                                   | .....0                                          |
| 66346.....                   | 58-0828824....    | 03/09/1998             | Munich American Reassurance Company.....     | GA.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....160             | .....150            | .....133        | .....0                     | .....0              | .....0                                   | .....0                                          |
| 66346.....                   | 58-0828824....    | 03/09/1998             | Munich American Reassurance Company.....     | GA.....                          | YRT/I.....                           | OL.....                           | .....6,869,248                            | .....60,676          | .....54,438         | .....67,410     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 66346.....                   | 58-0828824....    | 06/01/1998             | Munich American Reassurance Company.....     | GA.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....3,802           | .....3,355          | .....172        | .....0                     | .....0              | .....0                                   | .....0                                          |
| 66346.....                   | 58-0828824....    | 06/01/1998             | Munich American Reassurance Company.....     | GA.....                          | YRT/I.....                           | OL.....                           | .....12,066,035                           | .....126,154         | .....117,573        | .....109,091    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 66346.....                   | 58-0828824....    | 02/01/1999             | Munich American Reassurance Company.....     | GA.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....562             | .....532            | .....261        | .....0                     | .....0              | .....0                                   | .....0                                          |

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities  
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1                 | 2              | 3              | 4                                        | 5                        | 6                         | 7                      | 8                              | Reserve Credit Taken |                 | 11             | Outstanding Surplus Relief |            | 14                           | 15                               |
|-------------------|----------------|----------------|------------------------------------------|--------------------------|---------------------------|------------------------|--------------------------------|----------------------|-----------------|----------------|----------------------------|------------|------------------------------|----------------------------------|
|                   |                |                |                                          |                          |                           |                        |                                | 9                    | 10              |                | 12                         | 13         |                              |                                  |
| NAIC Company Code | ID Number      | Effective Date | Name of Company                          | Domiciliary Jurisdiction | Type of Reinsurance Ceded | Type of Business Ceded | Amount In Force at End of Year | Current Year         | Prior Year      | Premiums       | Current Year               | Prior Year | Modified Coinsurance Reserve | Funds Withheld Under Coinsurance |
| 66346.....        | 58-0828824.... | 02/01/1999     | Munich American Reassurance Company..... | GA.....                  | YRT/I.....                | OL.....                | .....5,970,491                 | .....57,925          | .....51,709     | .....44,824    | .....0                     | .....0     | .....0                       | .....0                           |
| 66346.....        | 58-0828824.... | 04/15/1999     | Munich American Reassurance Company..... | GA.....                  | CO/I.....                 | OL.....                | .....169,325,890               | .....959,879         | .....899,774    | .....238,512   | .....0                     | .....0     | .....0                       | .....0                           |
| 66346.....        | 58-0828824.... | 04/15/1999     | Munich American Reassurance Company..... | GA.....                  | DIS/I.....                | OL.....                | .....0                         | .....84,541          | .....135,952    | .....4,960     | .....0                     | .....0     | .....0                       | .....0                           |
| 66346.....        | 58-0828824.... | 04/15/1999     | Munich American Reassurance Company..... | GA.....                  | YRT/I.....                | OL.....                | .....82,585,748                | .....489,463         | .....511,311    | .....340,346   | .....0                     | .....0     | .....0                       | .....0                           |
| 66346.....        | 58-0828824.... | 03/15/2000     | Munich American Reassurance Company..... | GA.....                  | DIS/I.....                | OL.....                | .....0                         | .....1,423           | .....1,324      | .....195       | .....0                     | .....0     | .....0                       | .....0                           |
| 66346.....        | 58-0828824.... | 03/15/2000     | Munich American Reassurance Company..... | GA.....                  | YRT/I.....                | OL.....                | .....12,768,315                | .....62,870          | .....85,386     | .....37,996    | .....0                     | .....0     | .....0                       | .....0                           |
| 66346.....        | 58-0828824.... | 09/01/2000     | Munich American Reassurance Company..... | GA.....                  | CO/I.....                 | XXXL.....              | .....263,629,262               | .....5,433,967       | .....5,903,085  | .....851,161   | .....0                     | .....0     | .....0                       | .....0                           |
| 66346.....        | 58-0828824.... | 09/01/2000     | Munich American Reassurance Company..... | GA.....                  | DIS/I.....                | OL.....                | .....0                         | .....99,045          | .....75,807     | .....9,013     | .....0                     | .....0     | .....0                       | .....0                           |
| 66346.....        | 58-0828824.... | 09/01/2000     | Munich American Reassurance Company..... | GA.....                  | YRT/I.....                | OL.....                | .....4,234,370                 | .....22,540          | .....27,481     | .....14,623    | .....0                     | .....0     | .....0                       | .....0                           |
| 66346.....        | 58-0828824.... | 09/30/2000     | Munich American Reassurance Company..... | GA.....                  | DIS/I.....                | OL.....                | .....0                         | .....1,672           | .....1,486      | .....1,081     | .....0                     | .....0     | .....0                       | .....0                           |
| 66346.....        | 58-0828824.... | 09/30/2000     | Munich American Reassurance Company..... | GA.....                  | YRT/I.....                | OL.....                | .....25,991,426                | .....135,007         | .....119,823    | .....140,159   | .....0                     | .....0     | .....0                       | .....0                           |
| 66346.....        | 58-0828824.... | 07/31/2001     | Munich American Reassurance Company..... | GA.....                  | CO/I.....                 | XXXL.....              | .....972,616,575               | .....20,847,014      | .....22,686,297 | .....1,441,646 | .....0                     | .....0     | .....0                       | .....0                           |
| 66346.....        | 58-0828824.... | 07/31/2001     | Munich American Reassurance Company..... | GA.....                  | DIS/I.....                | OL.....                | .....0                         | .....189,548         | .....166,874    | .....29,599    | .....0                     | .....0     | .....0                       | .....0                           |
| 66346.....        | 58-0828824.... | 07/31/2001     | Munich American Reassurance Company..... | GA.....                  | YRT/I.....                | OL.....                | .....22,855,974                | .....133,695         | .....118,920    | .....103,217   | .....0                     | .....0     | .....0                       | .....0                           |
| 66346.....        | 58-0828824.... | 01/01/2002     | Munich American Reassurance Company..... | GA.....                  | DIS/I.....                | OL.....                | .....0                         | .....864             | .....870        | .....1,475     | .....0                     | .....0     | .....0                       | .....0                           |
| 66346.....        | 58-0828824.... | 01/01/2002     | Munich American Reassurance Company..... | GA.....                  | YRT/I.....                | OL.....                | .....33,604,731                | .....149,606         | .....169,204    | .....106,209   | .....0                     | .....0     | .....0                       | .....0                           |
| 66346.....        | 58-0828824.... | 07/01/2002     | Munich American Reassurance Company..... | GA.....                  | DIS/I.....                | OL.....                | .....0                         | .....468             | .....445        | .....657       | .....0                     | .....0     | .....0                       | .....0                           |
| 66346.....        | 58-0828824.... | 07/01/2002     | Munich American Reassurance Company..... | GA.....                  | YRT/I.....                | OL.....                | .....22,364,564                | .....176,014         | .....168,525    | .....115,252   | .....0                     | .....0     | .....0                       | .....0                           |
| 66346.....        | 58-0828824.... | 01/01/2003     | Munich American Reassurance Company..... | GA.....                  | CO/I.....                 | XXXL.....              | .....114,435,102               | .....2,685,483       | .....2,803,585  | .....173,583   | .....0                     | .....0     | .....0                       | .....0                           |
| 66346.....        | 58-0828824.... | 01/01/2003     | Munich American Reassurance Company..... | GA.....                  | DIS/I.....                | OL.....                | .....0                         | .....36,668          | .....32,358     | .....4,124     | .....0                     | .....0     | .....0                       | .....0                           |
| 66346.....        | 58-0828824.... | 01/01/2003     | Munich American Reassurance Company..... | GA.....                  | YRT/I.....                | OL.....                | .....14,234,469                | .....78,948          | .....70,887     | .....61,686    | .....0                     | .....0     | .....0                       | .....0                           |
| 66346.....        | 58-0828824.... | 04/01/2003     | Munich American Reassurance Company..... | GA.....                  | CO/I.....                 | XXXL.....              | .....1,831,984,076             | .....42,057,320      | .....43,508,339 | .....2,531,821 | .....0                     | .....0     | .....0                       | .....0                           |
| 66346.....        | 58-0828824.... | 04/01/2003     | Munich American Reassurance Company..... | GA.....                  | DIS/I.....                | OL.....                | .....0                         | .....461,138         | .....160,118    | .....62,988    | .....0                     | .....0     | .....0                       | .....0                           |
| 66346.....        | 58-0828824.... | 04/01/2003     | Munich American Reassurance Company..... | GA.....                  | YRT/I.....                | OL.....                | .....122,205,118               | .....597,031         | .....536,975    | .....467,649   | .....0                     | .....0     | .....0                       | .....0                           |
| 66346.....        | 58-0828824.... | 04/01/2004     | Munich American Reassurance Company..... | GA.....                  | CO/I.....                 | XXXL.....              | .....1,709,155,666             | .....40,622,809      | .....41,178,337 | .....2,376,975 | .....0                     | .....0     | .....0                       | .....0                           |
| 66346.....        | 58-0828824.... | 04/01/2004     | Munich American Reassurance Company..... | GA.....                  | DIS/I.....                | OL.....                | .....0                         | .....237,446         | .....180,762    | .....50,303    | .....0                     | .....0     | .....0                       | .....0                           |
| 66346.....        | 58-0828824.... | 04/01/2004     | Munich American Reassurance Company..... | GA.....                  | YRT/I.....                | OL.....                | .....97,651,176                | .....520,104         | .....474,671    | .....448,924   | .....0                     | .....0     | .....0                       | .....0                           |
| 66346.....        | 58-0828824.... | 11/01/2004     | Munich American Reassurance Company..... | GA.....                  | YRT/I.....                | OL.....                | .....0                         | .....0               | .....12,584     | .....(640)     | .....0                     | .....0     | .....0                       | .....0                           |
| 66346.....        | 58-0828824.... | 01/19/2005     | Munich American Reassurance Company..... | GA.....                  | CO/I.....                 | XXXL.....              | .....913,063,680               | .....20,726,592      | .....21,077,384 | .....1,274,113 | .....0                     | .....0     | .....0                       | .....0                           |
| 66346.....        | 58-0828824.... | 01/19/2005     | Munich American Reassurance Company..... | GA.....                  | DIS/I.....                | OL.....                | .....0                         | .....183,266         | .....153,250    | .....34,531    | .....0                     | .....0     | .....0                       | .....0                           |
| 66346.....        | 58-0828824.... | 01/19/2005     | Munich American Reassurance Company..... | GA.....                  | YRT/I.....                | OL.....                | .....155,050,248               | .....561,566         | .....442,340    | .....408,078   | .....0                     | .....0     | .....0                       | .....0                           |
| 66346.....        | 58-0828824.... | 07/01/2005     | Munich American Reassurance Company..... | GA.....                  | CO/I.....                 | XXXL.....              | .....168,635,118               | .....4,260,225       | .....4,272,915  | .....324,124   | .....0                     | .....0     | .....0                       | .....0                           |
| 66346.....        | 58-0828824.... | 07/01/2005     | Munich American Reassurance Company..... | GA.....                  | DIS/I.....                | OL.....                | .....0                         | .....29,271          | .....20,279     | .....7,689     | .....0                     | .....0     | .....0                       | .....0                           |
| 66346.....        | 58-0828824.... | 07/01/2005     | Munich American Reassurance Company..... | GA.....                  | YRT/I.....                | OL.....                | .....80,388,527                | .....317,822         | .....303,688    | .....103,175   | .....0                     | .....0     | .....0                       | .....0                           |
| 66346.....        | 58-0828824.... | 09/01/2005     | Munich American Reassurance Company..... | GA.....                  | CO/I.....                 | XXXL.....              | .....223,013,890               | .....5,157,856       | .....5,177,952  | .....419,117   | .....0                     | .....0     | .....0                       | .....0                           |
| 66346.....        | 58-0828824.... | 09/01/2005     | Munich American Reassurance Company..... | GA.....                  | DIS/I.....                | OL.....                | .....0                         | .....39,447          | .....26,981     | .....11,480    | .....0                     | .....0     | .....0                       | .....0                           |
| 66346.....        | 58-0828824.... | 09/01/2005     | Munich American Reassurance Company..... | GA.....                  | YRT/I.....                | OL.....                | .....101,592,552               | .....258,999         | .....252,393    | .....121,392   | .....0                     | .....0     | .....0                       | .....0                           |
| 66346.....        | 58-0828824.... | 12/01/2005     | Munich American Reassurance Company..... | GA.....                  | CO/I.....                 | XXXL.....              | .....67,061,627                | .....1,640,823       | .....1,648,687  | .....124,733   | .....0                     | .....0     | .....0                       | .....0                           |

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities  
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

43.4

| 1<br>NAIC<br>Company<br>Code | 2<br>ID<br>Number | 3<br>Effective<br>Date | 4<br>Name of Company                     | 5<br>Domiciliary<br>Jurisdiction | 6<br>Type of<br>Reinsurance<br>Ceded | 7<br>Type of<br>Business<br>Ceded | 8<br>Amount<br>In Force at<br>End of Year | Reserve Credit Taken |                     | 11<br>Premiums  | Outstanding Surplus Relief |                     | 14<br>Modified<br>Coinsurance<br>Reserve | 15<br>Funds<br>Withheld<br>Under<br>Coinsurance |
|------------------------------|-------------------|------------------------|------------------------------------------|----------------------------------|--------------------------------------|-----------------------------------|-------------------------------------------|----------------------|---------------------|-----------------|----------------------------|---------------------|------------------------------------------|-------------------------------------------------|
|                              |                   |                        |                                          |                                  |                                      |                                   |                                           | 9<br>Current<br>Year | 10<br>Prior<br>Year |                 | 12<br>Current<br>Year      | 13<br>Prior<br>Year |                                          |                                                 |
| 66346.....                   | 58-0828824....    | 12/01/2005             | Munich American Reassurance Company..... | GA.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....11,833          | .....8,950          | .....2,933      | .....0                     | .....0              | .....0                                   | .....0                                          |
| 66346.....                   | 58-0828824....    | 12/01/2005             | Munich American Reassurance Company..... | GA.....                          | YRT/I.....                           | OL.....                           | .....49,706,780                           | .....477,147         | .....506,118        | .....61,070     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 66346.....                   | 58-0828824....    | 01/01/2006             | Munich American Reassurance Company..... | GA.....                          | CO/I.....                            | XXXL.....                         | .....649,004,854                          | .....12,454,506      | .....12,078,871     | .....1,013,761  | .....0                     | .....0              | .....0                                   | .....0                                          |
| 66346.....                   | 58-0828824....    | 01/01/2006             | Munich American Reassurance Company..... | GA.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....142,687         | .....128,244        | .....26,917     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 66346.....                   | 58-0828824....    | 01/01/2006             | Munich American Reassurance Company..... | GA.....                          | YRT/I.....                           | OL.....                           | .....101,906,596                          | .....423,608         | .....380,874        | .....631,245    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 66346.....                   | 58-0828824....    | 06/04/2007             | Munich American Reassurance Company..... | GA.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....27              | .....167            | .....(1,445)    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 66346.....                   | 58-0828824....    | 06/04/2007             | Munich American Reassurance Company..... | GA.....                          | YRT/I.....                           | OL.....                           | .....5,688,338                            | .....9,456           | .....24,059         | .....(52,548)   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 66346.....                   | 58-0828824....    | 10/01/2007             | Munich American Reassurance Company..... | GA.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....1,540           | .....1,792          | .....3,944      | .....0                     | .....0              | .....0                                   | .....0                                          |
| 66346.....                   | 58-0828824....    | 10/01/2007             | Munich American Reassurance Company..... | GA.....                          | YRT/I.....                           | OL.....                           | .....135,142,995                          | .....393,912         | .....349,421        | .....567,811    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 66346.....                   | 58-0828824....    | 10/10/2009             | Munich American Reassurance Company..... | GA.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....84,467          | .....56,942         | .....7,267      | .....0                     | .....0              | .....0                                   | .....0                                          |
| 66346.....                   | 58-0828824....    | 10/10/2009             | Munich American Reassurance Company..... | GA.....                          | YRT/I.....                           | OL.....                           | .....321,956,443                          | .....802,733         | .....707,645        | .....1,197,574  | .....0                     | .....0              | .....0                                   | .....0                                          |
| 66346.....                   | 58-0828824....    | 04/01/2011             | Munich American Reassurance Company..... | GA.....                          | CO/I.....                            | XXXL.....                         | .....7,443,850,687                        | .....123,563,617     | .....110,668,180    | .....10,122,948 | .....0                     | .....0              | .....0                                   | .....0                                          |
| 66346.....                   | 58-0828824....    | 04/01/2011             | Munich American Reassurance Company..... | GA.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....1,411,926       | .....879,402        | .....251,080    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 66346.....                   | 58-0828824....    | 01/01/2014             | Munich American Reassurance Company..... | GA.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....536             | .....0              | .....6,182      | .....0                     | .....0              | .....0                                   | .....0                                          |
| 66346.....                   | 58-0828824....    | 01/01/2014             | Munich American Reassurance Company..... | GA.....                          | YRT/I.....                           | OL.....                           | .....59,417,348                           | .....82,122          | .....25,089         | .....148,001    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 01/01/1977             | RGA Reinsurance Company.....             | MO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....0               | .....28             | .....0          | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 01/01/1977             | RGA Reinsurance Company.....             | MO.....                          | YRT/I.....                           | OL.....                           | .....2,465,000                            | .....28,586          | .....26,150         | .....29,480     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 01/01/1983             | RGA Reinsurance Company.....             | MO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....161,249         | .....142,582        | .....0          | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 01/01/1983             | RGA Reinsurance Company.....             | MO.....                          | YRT/I.....                           | OL.....                           | .....400,000                              | .....4,168           | .....3,748          | .....4,107      | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 02/01/1983             | RGA Reinsurance Company.....             | MO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....28              | .....200            | .....480        | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 02/01/1983             | RGA Reinsurance Company.....             | MO.....                          | YRT/I.....                           | OL.....                           | .....2,603,115                            | .....22,842          | .....31,412         | .....18,123     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 01/01/1984             | RGA Reinsurance Company.....             | MO.....                          | YRT/I.....                           | OL.....                           | .....2,326,358                            | .....52,134          | .....71,711         | .....49,342     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 06/01/1984             | RGA Reinsurance Company.....             | MO.....                          | YRT/I.....                           | OL.....                           | .....6,393,440                            | .....266,887         | .....249,493        | .....245,199    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 01/01/1987             | RGA Reinsurance Company.....             | MO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....5,173           | .....5,431          | .....1,893      | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 01/01/1987             | RGA Reinsurance Company.....             | MO.....                          | YRT/I.....                           | OL.....                           | .....57,557,304                           | .....1,044,921       | .....1,075,575      | .....1,144,734  | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 05/01/1988             | RGA Reinsurance Company.....             | MO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....84              | .....145            | .....240        | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 05/01/1988             | RGA Reinsurance Company.....             | MO.....                          | YRT/I.....                           | OL.....                           | .....675,000                              | .....5,236           | .....4,730          | .....8,110      | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 11/14/1991             | RGA Reinsurance Company.....             | MO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....2               | .....2              | .....0          | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 11/14/1991             | RGA Reinsurance Company.....             | MO.....                          | YRT/I.....                           | OL.....                           | .....18,111,033                           | .....176,968         | .....171,435        | .....278,576    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 01/01/1994             | RGA Reinsurance Company.....             | MO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....128             | .....156            | .....238        | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 01/01/1994             | RGA Reinsurance Company.....             | MO.....                          | YRT/I.....                           | OL.....                           | .....20,210,986                           | .....607,659         | .....565,042        | .....780,837    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 10/01/1995             | RGA Reinsurance Company.....             | MO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....2,480           | .....2,252          | .....1,501      | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 10/01/1995             | RGA Reinsurance Company.....             | MO.....                          | YRT/I.....                           | OL.....                           | .....44,260,477                           | .....559,244         | .....544,031        | .....664,742    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 07/01/1997             | RGA Reinsurance Company.....             | MO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....633             | .....827            | .....1,070      | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 07/01/1997             | RGA Reinsurance Company.....             | MO.....                          | YRT/I.....                           | OL.....                           | .....26,227,011                           | .....284,306         | .....258,625        | .....261,771    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 03/09/1998             | RGA Reinsurance Company.....             | MO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....321             | .....301            | .....266        | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 03/09/1998             | RGA Reinsurance Company.....             | MO.....                          | YRT/I.....                           | OL.....                           | .....16,058,923                           | .....160,493         | .....143,690        | .....175,430    | .....0                     | .....0              | .....0                                   | .....0                                          |

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities  
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

43.5

| 1<br>NAIC<br>Company<br>Code | 2<br>ID<br>Number | 3<br>Effective<br>Date | 4<br>Name of Company         | 5<br>Domiciliary<br>Jurisdiction | 6<br>Type of<br>Reinsurance<br>Ceded | 7<br>Type of<br>Business<br>Ceded | 8<br>Amount<br>In Force at<br>End of Year | Reserve Credit Taken |                     | 11<br>Premiums | Outstanding Surplus Relief |                     | 14<br>Modified<br>Coinsurance<br>Reserve | 15<br>Funds<br>Withheld<br>Under<br>Coinsurance |
|------------------------------|-------------------|------------------------|------------------------------|----------------------------------|--------------------------------------|-----------------------------------|-------------------------------------------|----------------------|---------------------|----------------|----------------------------|---------------------|------------------------------------------|-------------------------------------------------|
|                              |                   |                        |                              |                                  |                                      |                                   |                                           | 9<br>Current<br>Year | 10<br>Prior<br>Year |                | 12<br>Current<br>Year      | 13<br>Prior<br>Year |                                          |                                                 |
| 93572.....                   | 43-1235868....    | 06/01/1998             | RGA Reinsurance Company..... | MO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....4,277           | .....3,794          | .....343       | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 06/01/1998             | RGA Reinsurance Company..... | MO.....                          | YRT/I.....                           | OL.....                           | .....25,487,952                           | .....259,002         | .....241,194        | .....223,907   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 02/01/1999             | RGA Reinsurance Company..... | MO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....622             | .....588            | .....392       | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 02/01/1999             | RGA Reinsurance Company..... | MO.....                          | YRT/I.....                           | OL.....                           | .....9,765,228                            | .....90,805          | .....80,830         | .....70,221    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 04/15/1999             | RGA Reinsurance Company..... | MO.....                          | CO/I.....                            | OL.....                           | .....169,325,890                          | .....959,879         | .....899,774        | .....238,547   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 04/15/1999             | RGA Reinsurance Company..... | MO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....92,974          | .....151,308        | .....5,231     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 04/15/1999             | RGA Reinsurance Company..... | MO.....                          | YRT/I.....                           | OL.....                           | .....150,899,726                          | .....1,022,234       | .....1,038,570      | .....787,062   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 03/15/2000             | RGA Reinsurance Company..... | MO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....1,423           | .....1,324          | .....292       | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 03/15/2000             | RGA Reinsurance Company..... | MO.....                          | YRT/I.....                           | OL.....                           | .....23,757,260                           | .....285,643         | .....297,943        | .....131,253   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 09/01/2000             | RGA Reinsurance Company..... | MO.....                          | CO/I.....                            | XXXL.....                         | .....263,329,258                          | .....5,433,424       | .....5,903,085      | .....851,286   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 09/01/2000             | RGA Reinsurance Company..... | MO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....100,551         | .....77,299         | .....9,125     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 09/01/2000             | RGA Reinsurance Company..... | MO.....                          | YRT/I.....                           | OL.....                           | .....4,558,100                            | .....27,501          | .....33,050         | .....20,590    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 09/30/2000             | RGA Reinsurance Company..... | MO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....1,731           | .....1,540          | .....1,106     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 09/30/2000             | RGA Reinsurance Company..... | MO.....                          | YRT/I.....                           | OL.....                           | .....38,680,315                           | .....373,400         | .....333,014        | .....348,898   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 07/31/2001             | RGA Reinsurance Company..... | MO.....                          | CO/I.....                            | XXXL.....                         | .....537,704,666                          | .....10,888,560      | .....12,138,040     | .....770,196   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 07/31/2001             | RGA Reinsurance Company..... | MO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....147,840         | .....131,456        | .....15,674    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 07/31/2001             | RGA Reinsurance Company..... | MO.....                          | YRT/I.....                           | OL.....                           | .....39,994,656                           | .....204,700         | .....179,682        | .....139,314   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 01/01/2002             | RGA Reinsurance Company..... | MO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....893             | .....899            | .....1,524     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 01/01/2002             | RGA Reinsurance Company..... | MO.....                          | YRT/I.....                           | OL.....                           | .....55,197,789                           | .....566,303         | .....581,425        | .....425,529   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 07/01/2002             | RGA Reinsurance Company..... | MO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....434             | .....415            | .....578       | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 07/01/2002             | RGA Reinsurance Company..... | MO.....                          | YRT/I.....                           | OL.....                           | .....25,929,226                           | .....349,185         | .....323,753        | .....218,770   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 01/01/2003             | RGA Reinsurance Company..... | MO.....                          | CO/I.....                            | XXXL.....                         | .....115,393,438                          | .....2,778,275       | .....2,899,672      | .....181,793   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 01/01/2003             | RGA Reinsurance Company..... | MO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....36,689          | .....32,385         | .....4,166     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 01/01/2003             | RGA Reinsurance Company..... | MO.....                          | YRT/I.....                           | OL.....                           | .....19,192,299                           | .....110,470         | .....99,044         | .....85,364    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 04/01/2003             | RGA Reinsurance Company..... | MO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....1,238           | .....1,317          | .....2,077     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 04/01/2003             | RGA Reinsurance Company..... | MO.....                          | YRT/I.....                           | OL.....                           | .....121,670,731                          | .....1,019,378       | .....898,131        | .....637,443   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 04/01/2004             | RGA Reinsurance Company..... | MO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....1,464           | .....1,553          | .....1,213     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 04/01/2004             | RGA Reinsurance Company..... | MO.....                          | YRT/I.....                           | OL.....                           | .....137,964,409                          | .....587,162         | .....618,224        | .....584,148   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 01/19/2005             | RGA Reinsurance Company..... | MO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....2,595           | .....1,947          | .....3,252     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 01/19/2005             | RGA Reinsurance Company..... | MO.....                          | YRT/I.....                           | OL.....                           | .....100,278,917                          | .....614,024         | .....513,772        | .....389,111   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 06/04/2007             | RGA Reinsurance Company..... | MO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....27              | .....167            | .....(1,446)   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 06/04/2007             | RGA Reinsurance Company..... | MO.....                          | YRT/I.....                           | OL.....                           | .....3,076,476                            | .....7,725           | .....21,893         | .....(36,157)  | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 10/01/2007             | RGA Reinsurance Company..... | MO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....1,514           | .....1,412          | .....3,886     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 10/01/2007             | RGA Reinsurance Company..... | MO.....                          | YRT/I.....                           | OL.....                           | .....146,151,210                          | .....458,990         | .....405,058        | .....692,317   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 07/01/2008             | RGA Reinsurance Company..... | MO.....                          | YRT/I.....                           | OL.....                           | .....5,325,009                            | .....20,156          | .....18,585         | .....12,974    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 10/10/2009             | RGA Reinsurance Company..... | MO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....43,150          | .....30,317         | .....3,644     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 10/10/2009             | RGA Reinsurance Company..... | MO.....                          | YRT/I.....                           | OL.....                           | .....344,386,158                          | .....1,246,341       | .....1,085,091      | .....1,949,324 | .....0                     | .....0              | .....0                                   | .....0                                          |
| 93572.....                   | 43-1235868....    | 01/01/2014             | RGA Reinsurance Company..... | MO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....502             | .....0              | .....2,160     | .....0                     | .....0              | .....0                                   | .....0                                          |



OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities  
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1<br>NAIC<br>Company<br>Code | 2<br>ID<br>Number | 3<br>Effective<br>Date | 4<br>Name of Company                           | 5<br>Domiciliary<br>Jurisdiction | 6<br>Type of<br>Reinsurance<br>Ceded | 7<br>Type of<br>Business<br>Ceded | 8<br>Amount<br>In Force at<br>End of Year | Reserve Credit Taken |                     | 11<br>Premiums | Outstanding Surplus Relief |                     | 14<br>Modified<br>Coinsurance<br>Reserve | 15<br>Funds<br>Withheld<br>Under<br>Coinsurance |
|------------------------------|-------------------|------------------------|------------------------------------------------|----------------------------------|--------------------------------------|-----------------------------------|-------------------------------------------|----------------------|---------------------|----------------|----------------------------|---------------------|------------------------------------------|-------------------------------------------------|
|                              |                   |                        |                                                |                                  |                                      |                                   |                                           | 9<br>Current<br>Year | 10<br>Prior<br>Year |                | 12<br>Current<br>Year      | 13<br>Prior<br>Year |                                          |                                                 |
| 93572.....                   | 43-1235868....    | 01/01/2014             | RGA Reinsurance Company.....                   | MO.....                          | YRT/I.....                           | OL.....                           | .....38,719,888                           | .....71,711          | .....42,758         | .....147,217   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 68713.....                   | 84-0499703....    | 08/01/1993             | Security Life of Denver Insurance Company..... | CO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....6               | .....4              | .....0         | .....0                     | .....0              | .....0                                   | .....0                                          |
| 68713.....                   | 84-0499703....    | 08/01/1993             | Security Life of Denver Insurance Company..... | CO.....                          | YRT/I.....                           | OL.....                           | .....3,428,412                            | .....25,970          | .....22,177         | .....43,093    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 68713.....                   | 84-0499703....    | 01/01/1994             | Security Life of Denver Insurance Company..... | CO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....101             | .....127            | .....184       | .....0                     | .....0              | .....0                                   | .....0                                          |
| 68713.....                   | 84-0499703....    | 01/01/1994             | Security Life of Denver Insurance Company..... | CO.....                          | YRT/I.....                           | OL.....                           | .....15,118,376                           | .....180,350         | .....193,898        | .....237,265   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 68713.....                   | 84-0499703....    | 10/01/1995             | Security Life of Denver Insurance Company..... | CO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....2,480           | .....2,252          | .....1,497     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 68713.....                   | 84-0499703....    | 10/01/1995             | Security Life of Denver Insurance Company..... | CO.....                          | YRT/I.....                           | OL.....                           | .....36,519,567                           | .....540,112         | .....671,665        | .....493,831   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 68713.....                   | 84-0499703....    | 07/01/1997             | Security Life of Denver Insurance Company..... | CO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....738             | .....929            | .....1,278     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 68713.....                   | 84-0499703....    | 07/01/1997             | Security Life of Denver Insurance Company..... | CO.....                          | YRT/I.....                           | OL.....                           | .....22,122,871                           | .....427,074         | .....435,413        | .....544,096   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 68713.....                   | 84-0499703....    | 03/09/1998             | Security Life of Denver Insurance Company..... | CO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....321             | .....301            | .....265       | .....0                     | .....0              | .....0                                   | .....0                                          |
| 68713.....                   | 84-0499703....    | 03/09/1998             | Security Life of Denver Insurance Company..... | CO.....                          | YRT/I.....                           | OL.....                           | .....14,243,918                           | .....123,638         | .....110,942        | .....137,226   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 68713.....                   | 84-0499703....    | 06/01/1998             | Security Life of Denver Insurance Company..... | CO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....4,517           | .....4,027          | .....820       | .....0                     | .....0              | .....0                                   | .....0                                          |
| 68713.....                   | 84-0499703....    | 06/01/1998             | Security Life of Denver Insurance Company..... | CO.....                          | YRT/I.....                           | OL.....                           | .....26,680,903                           | .....272,018         | .....250,099        | .....233,256   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 68713.....                   | 84-0499703....    | 06/08/1998             | Security Life of Denver Insurance Company..... | CO.....                          | ADB/I.....                           | OL.....                           | .....0                                    | .....0               | .....392            | .....0         | .....0                     | .....0              | .....0                                   | .....0                                          |
| 68713.....                   | 84-0499703....    | 06/08/1998             | Security Life of Denver Insurance Company..... | CO.....                          | CO/I.....                            | OL.....                           | .....171,133,510                          | .....1,005,109       | .....941,942        | .....273,165   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 68713.....                   | 84-0499703....    | 06/08/1998             | Security Life of Denver Insurance Company..... | CO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....36,321          | .....34,549         | .....4,897     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 68713.....                   | 84-0499703....    | 06/08/1998             | Security Life of Denver Insurance Company..... | CO.....                          | YRT/I.....                           | OL.....                           | .....580,326                              | .....1,124           | .....2,241          | .....1,791     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 68713.....                   | 84-0499703....    | 02/01/1999             | Security Life of Denver Insurance Company..... | CO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....622             | .....588            | .....391       | .....0                     | .....0              | .....0                                   | .....0                                          |
| 68713.....                   | 84-0499703....    | 02/01/1999             | Security Life of Denver Insurance Company..... | CO.....                          | YRT/I.....                           | OL.....                           | .....9,019,021                            | .....87,187          | .....77,843         | .....67,312    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 68713.....                   | 84-0499703....    | 04/15/1999             | Security Life of Denver Insurance Company..... | CO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....28,087          | .....50,139         | .....599       | .....0                     | .....0              | .....0                                   | .....0                                          |
| 68713.....                   | 84-0499703....    | 04/15/1999             | Security Life of Denver Insurance Company..... | CO.....                          | YRT/I.....                           | OL.....                           | .....122,404,011                          | .....755,173         | .....782,425        | .....524,510   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 68713.....                   | 84-0499703....    | 03/15/2000             | Security Life of Denver Insurance Company..... | CO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....1,423           | .....1,324          | .....292       | .....0                     | .....0              | .....0                                   | .....0                                          |
| 68713.....                   | 84-0499703....    | 03/15/2000             | Security Life of Denver Insurance Company..... | CO.....                          | YRT/I.....                           | OL.....                           | .....19,157,260                           | .....94,329          | .....128,111        | .....56,882    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 68713.....                   | 84-0499703....    | 09/01/2000             | Security Life of Denver Insurance Company..... | CO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....380             | .....342            | .....99        | .....0                     | .....0              | .....0                                   | .....0                                          |
| 68713.....                   | 84-0499703....    | 09/01/2000             | Security Life of Denver Insurance Company..... | CO.....                          | YRT/I.....                           | OL.....                           | .....6,454,600                            | .....32,518          | .....38,987         | .....21,268    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 68713.....                   | 84-0499703....    | 09/05/2000             | Security Life of Denver Insurance Company..... | CO.....                          | YRT/I.....                           | OL.....                           | .....19,118,780                           | .....201,503         | .....190,678        | .....183,066   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 68713.....                   | 84-0499703....    | 09/30/2000             | Security Life of Denver Insurance Company..... | CO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....1,952           | .....1,809          | .....850       | .....0                     | .....0              | .....0                                   | .....0                                          |
| 68713.....                   | 84-0499703....    | 09/30/2000             | Security Life of Denver Insurance Company..... | CO.....                          | YRT/I.....                           | OL.....                           | .....40,390,659                           | .....209,878         | .....188,398        | .....232,270   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 68713.....                   | 84-0499703....    | 10/02/2000             | Security Life of Denver Insurance Company..... | CO.....                          | YRT/I.....                           | OL.....                           | .....730,094                              | .....11,313          | .....10,937         | .....10,270    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 68713.....                   | 84-0499703....    | 07/31/2001             | Security Life of Denver Insurance Company..... | CO.....                          | CO/I.....                            | XXXL.....                         | .....486,310,270                          | .....10,423,557      | .....11,343,204     | .....719,194   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 68713.....                   | 84-0499703....    | 07/31/2001             | Security Life of Denver Insurance Company..... | CO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....148,169         | .....131,764        | .....16,067    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 68713.....                   | 84-0499703....    | 07/31/2001             | Security Life of Denver Insurance Company..... | CO.....                          | YRT/I.....                           | OL.....                           | .....24,178,833                           | .....170,292         | .....152,525        | .....119,236   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 68713.....                   | 84-0499703....    | 01/01/2002             | Security Life of Denver Insurance Company..... | CO.....                          | CO/I.....                            | XXXL.....                         | .....25,974,042                           | .....1,023,979       | .....989,795        | .....62,945    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 68713.....                   | 84-0499703....    | 01/01/2002             | Security Life of Denver Insurance Company..... | CO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....6,968           | .....6,229          | .....3,072     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 68713.....                   | 84-0499703....    | 01/01/2002             | Security Life of Denver Insurance Company..... | CO.....                          | YRT/I.....                           | OL.....                           | .....41,369,911                           | .....209,893         | .....236,607        | .....144,636   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 68713.....                   | 84-0499703....    | 05/01/2002             | Security Life of Denver Insurance Company..... | CO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....6,153           | .....6,831          | .....12,016    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 68713.....                   | 84-0499703....    | 05/01/2002             | Security Life of Denver Insurance Company..... | CO.....                          | YRT/I.....                           | OL.....                           | .....152,012,171                          | .....2,362,909       | .....2,286,072      | .....1,307,720 | .....0                     | .....0              | .....0                                   | .....0                                          |
| 68713.....                   | 84-0499703....    | 07/01/2002             | Security Life of Denver Insurance Company..... | CO.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....501             | .....479            | .....623       | .....0                     | .....0              | .....0                                   | .....0                                          |

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities  
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1                 | 2              | 3              | 4                                              | 5                        | 6                         | 7                      | 8                              | Reserve Credit Taken |                 | 11             | Outstanding Surplus Relief |            | 14                           | 15                               |
|-------------------|----------------|----------------|------------------------------------------------|--------------------------|---------------------------|------------------------|--------------------------------|----------------------|-----------------|----------------|----------------------------|------------|------------------------------|----------------------------------|
|                   |                |                |                                                |                          |                           |                        |                                | 9                    | 10              |                | 12                         | 13         |                              |                                  |
| NAIC Company Code | ID Number      | Effective Date | Name of Company                                | Domiciliary Jurisdiction | Type of Reinsurance Ceded | Type of Business Ceded | Amount In Force at End of Year | Current Year         | Prior Year      | Premiums       | Current Year               | Prior Year | Modified Coinsurance Reserve | Funds Withheld Under Coinsurance |
| 68713.....        | 84-0499703.... | 07/01/2002     | Security Life of Denver Insurance Company..... | CO.....                  | YRT/I.....                | OL.....                | .....29,259,637                | .....326,294         | .....309,007    | .....182,932   | .....0                     | .....0     | .....0                       | .....0                           |
| 68713.....        | 84-0499703.... | 01/01/2003     | Security Life of Denver Insurance Company..... | CO.....                  | CO/I.....                 | XXXL.....              | .....91,036,063                | .....1,995,930       | .....2,132,180  | .....129,599   | .....0                     | .....0     | .....0                       | .....0                           |
| 68713.....        | 84-0499703.... | 01/01/2003     | Security Life of Denver Insurance Company..... | CO.....                  | DIS/I.....                | OL.....                | .....0                         | .....30,907          | .....27,337     | .....3,119     | .....0                     | .....0     | .....0                       | .....0                           |
| 68713.....        | 84-0499703.... | 01/01/2003     | Security Life of Denver Insurance Company..... | CO.....                  | YRT/I.....                | OL.....                | .....21,863,873                | .....140,710         | .....125,758    | .....113,691   | .....0                     | .....0     | .....0                       | .....0                           |
| 68713.....        | 84-0499703.... | 04/01/2003     | Security Life of Denver Insurance Company..... | CO.....                  | CO/I.....                 | XXXL.....              | .....448,117,543               | .....21,335,784      | .....22,550,996 | .....600,092   | .....0                     | .....0     | .....0                       | .....0                           |
| 68713.....        | 84-0499703.... | 04/01/2003     | Security Life of Denver Insurance Company..... | CO.....                  | CO/I.....                 | AXXX.....              | .....388,216,411               | .....20,021,349      | .....19,536,541 | .....519,876   | .....0                     | .....0     | .....0                       | .....0                           |
| 68713.....        | 84-0499703.... | 04/01/2003     | Security Life of Denver Insurance Company..... | CO.....                  | DIS/I.....                | OL.....                | .....0                         | .....253,215         | .....159,920    | .....28,348    | .....0                     | .....0     | .....0                       | .....0                           |
| 68713.....        | 84-0499703.... | 04/01/2003     | Security Life of Denver Insurance Company..... | CO.....                  | YRT/I.....                | OL.....                | .....100,940,068               | .....566,617         | .....512,966    | .....427,687   | .....0                     | .....0     | .....0                       | .....0                           |
| 68713.....        | 84-0499703.... | 04/01/2004     | Security Life of Denver Insurance Company..... | CO.....                  | CO/I.....                 | XXXL.....              | .....790,280,409               | .....20,297,114      | .....19,958,669 | .....1,015,345 | .....0                     | .....0     | .....0                       | .....0                           |
| 68713.....        | 84-0499703.... | 04/01/2004     | Security Life of Denver Insurance Company..... | CO.....                  | DIS/I.....                | OL.....                | .....0                         | .....194,096         | .....142,042    | .....22,920    | .....0                     | .....0     | .....0                       | .....0                           |
| 68713.....        | 84-0499703.... | 04/01/2004     | Security Life of Denver Insurance Company..... | CO.....                  | YRT/I.....                | OL.....                | .....80,553,801                | .....524,618         | .....473,976    | .....348,570   | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 11/01/1981     | Swiss Re Life & Health America, Inc.....       | MO.....                  | YRT/I.....                | OL.....                | .....1,757,311                 | .....18,686          | .....16,820     | .....43,440    | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 01/01/1982     | Swiss Re Life & Health America, Inc.....       | MO.....                  | DIS/I.....                | OL.....                | .....0                         | .....157             | .....338        | .....60        | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 01/01/1982     | Swiss Re Life & Health America, Inc.....       | MO.....                  | YRT/I.....                | OL.....                | .....510,000                   | .....3,099           | .....3,386      | .....4,529     | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 06/06/1983     | Swiss Re Life & Health America, Inc.....       | MO.....                  | YRT/I.....                | OL.....                | .....869,475                   | .....47,216          | .....102,433    | .....7,435     | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 06/01/1984     | Swiss Re Life & Health America, Inc.....       | MO.....                  | DIS/I.....                | OL.....                | .....0                         | .....48              | .....180        | .....94        | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 06/01/1984     | Swiss Re Life & Health America, Inc.....       | MO.....                  | YRT/I.....                | OL.....                | .....4,690,610                 | .....93,066          | .....90,043     | .....85,050    | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 01/01/1987     | Swiss Re Life & Health America, Inc.....       | MO.....                  | ADB/I.....                | OL.....                | .....0                         | .....0               | .....48         | .....0         | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 01/01/1987     | Swiss Re Life & Health America, Inc.....       | MO.....                  | DIS/I.....                | OL.....                | .....0                         | .....1,761           | .....1,687      | .....1,453     | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 01/01/1987     | Swiss Re Life & Health America, Inc.....       | MO.....                  | YRT/I.....                | OL.....                | .....37,316,570                | .....946,712         | .....914,287    | .....1,046,556 | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 01/01/1990     | Swiss Re Life & Health America, Inc.....       | MO.....                  | DIS/I.....                | OL.....                | .....0                         | .....2,139           | .....1,568      | .....2,481     | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 01/01/1990     | Swiss Re Life & Health America, Inc.....       | MO.....                  | YRT/I.....                | OL.....                | .....900,000                   | .....3,807           | .....3,447      | .....6,118     | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 11/14/1991     | Swiss Re Life & Health America, Inc.....       | MO.....                  | DIS/I.....                | OL.....                | .....0                         | .....50              | .....36         | .....0         | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 11/14/1991     | Swiss Re Life & Health America, Inc.....       | MO.....                  | YRT/I.....                | OL.....                | .....19,342,900                | .....344,932         | .....302,655    | .....570,015   | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 10/16/1992     | Swiss Re Life & Health America, Inc.....       | MO.....                  | DIS/I.....                | OL.....                | .....0                         | .....262,035         | .....252,395    | .....0         | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 10/16/1992     | Swiss Re Life & Health America, Inc.....       | MO.....                  | YRT/I.....                | OL.....                | .....650,000                   | .....8,288           | .....7,495      | .....17,862    | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 08/01/1993     | Swiss Re Life & Health America, Inc.....       | MO.....                  | DIS/I.....                | OL.....                | .....0                         | .....6               | .....4          | .....0         | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 08/01/1993     | Swiss Re Life & Health America, Inc.....       | MO.....                  | YRT/I.....                | OL.....                | .....4,491,299                 | .....41,770          | .....86,973     | .....59,739    | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 01/01/1994     | Swiss Re Life & Health America, Inc.....       | MO.....                  | DIS/I.....                | OL.....                | .....0                         | .....372             | .....456        | .....529       | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 01/01/1994     | Swiss Re Life & Health America, Inc.....       | MO.....                  | YRT/I.....                | OL.....                | .....40,831,043                | .....492,944         | .....499,029    | .....564,456   | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 10/01/1995     | Swiss Re Life & Health America, Inc.....       | MO.....                  | DIS/I.....                | OL.....                | .....0                         | .....7,622           | .....6,900      | .....4,568     | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 10/01/1995     | Swiss Re Life & Health America, Inc.....       | MO.....                  | YRT/I.....                | OL.....                | .....98,305,730                | .....1,339,679       | .....1,431,842  | .....1,456,489 | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 07/01/1997     | Swiss Re Life & Health America, Inc.....       | MO.....                  | DIS/I.....                | OL.....                | .....0                         | .....1,898           | .....2,480      | .....3,211     | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 07/01/1997     | Swiss Re Life & Health America, Inc.....       | MO.....                  | YRT/I.....                | OL.....                | .....56,363,104                | .....889,496         | .....810,848    | .....954,146   | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 03/09/1998     | Swiss Re Life & Health America, Inc.....       | MO.....                  | DIS/I.....                | OL.....                | .....0                         | .....642             | .....601        | .....532       | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 03/09/1998     | Swiss Re Life & Health America, Inc.....       | MO.....                  | YRT/I.....                | OL.....                | .....28,599,812                | .....250,229         | .....224,591    | .....277,782   | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 06/01/1998     | Swiss Re Life & Health America, Inc.....       | MO.....                  | DIS/I.....                | OL.....                | .....0                         | .....8,554           | .....7,588      | .....687       | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 06/01/1998     | Swiss Re Life & Health America, Inc.....       | MO.....                  | YRT/I.....                | OL.....                | .....48,801,709                | .....508,783         | .....473,705    | .....440,074   | .....0                     | .....0     | .....0                       | .....0                           |

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities  
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1                 | 2              | 3              | 4                                        | 5                        | 6                         | 7                      | 8                              | Reserve Credit Taken |                  | 11              | Outstanding Surplus Relief |            | 14                           | 15                               |
|-------------------|----------------|----------------|------------------------------------------|--------------------------|---------------------------|------------------------|--------------------------------|----------------------|------------------|-----------------|----------------------------|------------|------------------------------|----------------------------------|
|                   |                |                |                                          |                          |                           |                        |                                | 9                    | 10               |                 | 12                         | 13         |                              |                                  |
| NAIC Company Code | ID Number      | Effective Date | Name of Company                          | Domiciliary Jurisdiction | Type of Reinsurance Ceded | Type of Business Ceded | Amount In Force at End of Year | Current Year         | Prior Year       | Premiums        | Current Year               | Prior Year | Modified Coinsurance Reserve | Funds Withheld Under Coinsurance |
| 82627.....        | 06-0839705.... | 02/01/1999     | Swiss Re Life & Health America, Inc..... | MO.....                  | DIS/I.....                | OL.....                | .....0                         | .....622             | .....588         | .....392        | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 02/01/1999     | Swiss Re Life & Health America, Inc..... | MO.....                  | YRT/I.....                | OL.....                | .....9,812,862                 | .....153,820         | .....137,428     | .....118,224    | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 04/15/1999     | Swiss Re Life & Health America, Inc..... | MO.....                  | DIS/I.....                | OL.....                | .....0                         | .....28,087          | .....50,139      | .....601        | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 04/15/1999     | Swiss Re Life & Health America, Inc..... | MO.....                  | YRT/I.....                | OL.....                | .....127,691,823               | .....992,758         | .....1,025,852   | .....602,040    | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 03/15/2000     | Swiss Re Life & Health America, Inc..... | MO.....                  | DIS/I.....                | OL.....                | .....0                         | .....1,423           | .....1,324       | .....292        | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 03/15/2000     | Swiss Re Life & Health America, Inc..... | MO.....                  | YRT/I.....                | OL.....                | .....19,157,260                | .....94,329          | .....128,111     | .....57,020     | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 09/01/2000     | Swiss Re Life & Health America, Inc..... | MO.....                  | DIS/I.....                | OL.....                | .....0                         | .....380             | .....342         | .....77         | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 09/01/2000     | Swiss Re Life & Health America, Inc..... | MO.....                  | YRT/I.....                | OL.....                | .....4,408,100                 | .....23,464          | .....28,608      | .....15,226     | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 09/05/2000     | Swiss Re Life & Health America, Inc..... | MO.....                  | YRT/I.....                | OL.....                | .....19,118,783                | .....201,503         | .....190,678     | .....183,510    | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 09/29/2000     | Swiss Re Life & Health America, Inc..... | MO.....                  | YRT/I.....                | OL.....                | .....798,818                   | .....55,058          | .....49,913      | .....36,613     | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 09/30/2000     | Swiss Re Life & Health America, Inc..... | MO.....                  | DIS/I.....                | OL.....                | .....0                         | .....1,508           | .....1,398       | .....657        | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 09/30/2000     | Swiss Re Life & Health America, Inc..... | MO.....                  | YRT/I.....                | OL.....                | .....20,657,670                | .....140,313         | .....127,233     | .....132,903    | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 10/02/2000     | Swiss Re Life & Health America, Inc..... | MO.....                  | YRT/I.....                | OL.....                | .....730,094                   | .....11,313          | .....10,937      | .....10,295     | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 07/31/2001     | Swiss Re Life & Health America, Inc..... | MO.....                  | DIS/I.....                | OL.....                | .....0                         | .....1,538           | .....1,390       | .....1,438      | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 07/31/2001     | Swiss Re Life & Health America, Inc..... | MO.....                  | YRT/I.....                | OL.....                | .....20,607,812                | .....174,171         | .....158,305     | .....115,126    | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 01/01/2002     | Swiss Re Life & Health America, Inc..... | MO.....                  | DIS/I.....                | OL.....                | .....0                         | .....888             | .....894         | .....1,513      | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 01/01/2002     | Swiss Re Life & Health America, Inc..... | MO.....                  | YRT/I.....                | OL.....                | .....39,806,631                | .....346,469         | .....367,518     | .....186,489    | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 07/01/2002     | Swiss Re Life & Health America, Inc..... | MO.....                  | DIS/I.....                | OL.....                | .....0                         | .....327             | .....315         | .....364        | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 07/01/2002     | Swiss Re Life & Health America, Inc..... | MO.....                  | YRT/I.....                | OL.....                | .....19,494,617                | .....177,013         | .....169,684     | .....115,094    | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 01/01/2003     | Swiss Re Life & Health America, Inc..... | MO.....                  | DIS/I.....                | OL.....                | .....0                         | .....271             | .....284         | .....542        | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 01/01/2003     | Swiss Re Life & Health America, Inc..... | MO.....                  | YRT/I.....                | OL.....                | .....17,316,638                | .....107,013         | .....95,868      | .....81,579     | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 04/01/2003     | Swiss Re Life & Health America, Inc..... | MO.....                  | YRT/I.....                | OL.....                | .....3,000,000                 | .....2,832           | .....2,528       | .....2,855      | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 01/19/2005     | Swiss Re Life & Health America, Inc..... | MO.....                  | YRT/I.....                | OL.....                | .....3,429,378                 | .....31,692          | .....30,141      | .....28,706     | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 01/01/2006     | Swiss Re Life & Health America, Inc..... | MO.....                  | YRT/I.....                | OL.....                | .....72,798,634                | .....389,767         | .....366,155     | .....335,453    | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 07/01/2008     | Swiss Re Life & Health America, Inc..... | MO.....                  | YRT/I.....                | OL.....                | .....7,415,167                 | .....27,576          | .....25,076      | .....20,346     | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 01/01/2010     | Swiss Re Life & Health America, Inc..... | MO.....                  | YRT/I.....                | OL.....                | .....111,775,061               | .....104,658         | .....65,715      | .....146,638    | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 07/01/2011     | Swiss Re Life & Health America, Inc..... | MO.....                  | CO/I.....                 | XXXL.....              | .....7,443,850,512             | .....123,555,588     | .....110,686,226 | .....10,123,048 | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 07/01/2011     | Swiss Re Life & Health America, Inc..... | MO.....                  | DIS/I.....                | OL.....                | .....0                         | .....1,411,926       | .....992,523     | .....251,133    | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 03/19/2013     | Swiss Re Life & Health America, Inc..... | MO.....                  | YRT/I.....                | OL.....                | .....9,695,865                 | .....1,883           | .....1,669       | .....2,619      | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 01/01/2014     | Swiss Re Life & Health America, Inc..... | MO.....                  | DIS/I.....                | OL.....                | .....0                         | .....1,088           | .....0           | .....7,368      | .....0                     | .....0     | .....0                       | .....0                           |
| 82627.....        | 06-0839705.... | 01/01/2014     | Swiss Re Life & Health America, Inc..... | MO.....                  | YRT/I.....                | OL.....                | .....66,075,148                | .....90,534          | .....47,833      | .....210,275    | .....0                     | .....0     | .....0                       | .....0                           |
| 87572.....        | 23-2038295.... | 09/01/2000     | Scottish Re U.S. Inc.....                | NC.....                  | DIS/I.....                | OL.....                | .....0                         | .....823             | .....753         | .....216        | .....0                     | .....0     | .....0                       | .....0                           |
| 87572.....        | 23-2038295.... | 09/01/2000     | Scottish Re U.S. Inc.....                | NC.....                  | YRT/I.....                | OL.....                | .....5,493,124                 | .....31,638          | .....31,175      | .....25,684     | .....0                     | .....0     | .....0                       | .....0                           |
| 87572.....        | 23-2038295.... | 09/30/2000     | Scottish Re U.S. Inc.....                | NC.....                  | YRT/I.....                | OL.....                | .....1,623,083                 | .....11,134          | .....9,993       | .....14,469     | .....0                     | .....0     | .....0                       | .....0                           |
| 87572.....        | 23-2038295.... | 07/31/2001     | Scottish Re U.S. Inc.....                | NC.....                  | DIS/I.....                | OL.....                | .....0                         | .....808             | .....700         | .....423        | .....0                     | .....0     | .....0                       | .....0                           |
| 87572.....        | 23-2038295.... | 07/31/2001     | Scottish Re U.S. Inc.....                | NC.....                  | YRT/I.....                | OL.....                | .....4,442,406                 | .....35,558          | .....31,909      | .....21,846     | .....0                     | .....0     | .....0                       | .....0                           |
| 87572.....        | 23-2038295.... | 01/01/2002     | Scottish Re U.S. Inc.....                | NC.....                  | DIS/I.....                | OL.....                | .....0                         | .....269             | .....296         | .....445        | .....0                     | .....0     | .....0                       | .....0                           |

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities  
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1<br>NAIC<br>Company<br>Code | 2<br>ID<br>Number | 3<br>Effective<br>Date | 4<br>Name of Company                               | 5<br>Domiciliary<br>Jurisdiction | 6<br>Type of<br>Reinsurance<br>Ceded | 7<br>Type of<br>Business<br>Ceded | 8<br>Amount<br>In Force at<br>End of Year | Reserve Credit Taken |                     | 11<br>Premiums | Outstanding Surplus Relief |                     | 14<br>Modified<br>Coinsurance<br>Reserve | 15<br>Funds<br>Withheld<br>Under<br>Coinsurance |
|------------------------------|-------------------|------------------------|----------------------------------------------------|----------------------------------|--------------------------------------|-----------------------------------|-------------------------------------------|----------------------|---------------------|----------------|----------------------------|---------------------|------------------------------------------|-------------------------------------------------|
|                              |                   |                        |                                                    |                                  |                                      |                                   |                                           | 9<br>Current<br>Year | 10<br>Prior<br>Year |                | 12<br>Current<br>Year      | 13<br>Prior<br>Year |                                          |                                                 |
| 87572.....                   | 23-2038295....    | 01/01/2002             | Scottish Re U.S. Inc.....                          | NC.....                          | YRT/I.....                           | OL.....                           | .....7,565,863                            | .....38,954          | .....45,986         | .....23,894    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 87572.....                   | 23-2038295....    | 07/01/2002             | Scottish Re U.S. Inc.....                          | NC.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....96              | .....93             | .....107       | .....0                     | .....0              | .....0                                   | .....0                                          |
| 87572.....                   | 23-2038295....    | 07/01/2002             | Scottish Re U.S. Inc.....                          | NC.....                          | YRT/I.....                           | OL.....                           | .....5,733,695                            | .....52,063          | .....49,907         | .....33,851    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 87572.....                   | 23-2038295....    | 01/01/2003             | Scottish Re U.S. Inc.....                          | NC.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....69              | .....73             | .....139       | .....0                     | .....0              | .....0                                   | .....0                                          |
| 87572.....                   | 23-2038295....    | 01/01/2003             | Scottish Re U.S. Inc.....                          | NC.....                          | YRT/I.....                           | OL.....                           | .....4,435,528                            | .....27,261          | .....24,437         | .....20,820    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 87572.....                   | 23-2038295....    | 01/19/2005             | Scottish Re U.S. Inc.....                          | NC.....                          | YRT/I.....                           | OL.....                           | .....3,429,371                            | .....31,691          | .....30,141         | .....28,706    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 87572.....                   | 23-2038295....    | 01/01/2006             | Scottish Re U.S. Inc.....                          | NC.....                          | YRT/I.....                           | OL.....                           | .....36,399,335                           | .....194,883         | .....183,078        | .....167,726   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 64688.....                   | 75-6020048....    | 04/01/2004             | SCOR Global Life Americas Reinsurance Company..... | TX.....                          | YRT/I.....                           | OL.....                           | .....4,448,507                            | .....1,450           | .....1,128          | .....6,485     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 64688.....                   | 75-6020048....    | 01/19/2005             | SCOR Global Life Americas Reinsurance Company..... | TX.....                          | YRT/I.....                           | OL.....                           | .....1,827,474                            | .....409             | .....278            | .....3,179     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 64688.....                   | 75-6020048....    | 01/01/2006             | SCOR Global Life Americas Reinsurance Company..... | TX.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....0               | .....0              | .....0         | .....0                     | .....0              | .....0                                   | .....0                                          |
| 64688.....                   | 75-6020048....    | 01/01/2006             | SCOR Global Life Americas Reinsurance Company..... | TX.....                          | YRT/I.....                           | OL.....                           | .....10,378,029                           | .....1,637           | .....720            | .....14,234    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 64688.....                   | 75-6020048....    | 10/01/2007             | SCOR Global Life Americas Reinsurance Company..... | TX.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....1,369           | .....1,402          | .....2,482     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 64688.....                   | 75-6020048....    | 10/01/2007             | SCOR Global Life Americas Reinsurance Company..... | TX.....                          | YRT/I.....                           | OL.....                           | .....96,035,035                           | .....334,812         | .....307,670        | .....407,373   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 64688.....                   | 75-6020048....    | 10/10/2009             | SCOR Global Life Americas Reinsurance Company..... | TX.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....1,473           | .....1,320          | .....3,011     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 64688.....                   | 75-6020048....    | 10/10/2009             | SCOR Global Life Americas Reinsurance Company..... | TX.....                          | YRT/I.....                           | OL.....                           | .....241,067,604                          | .....938,115         | .....835,743        | .....1,487,342 | .....0                     | .....0              | .....0                                   | .....0                                          |
| 64688.....                   | 75-6020048....    | 01/01/2014             | SCOR Global Life Americas Reinsurance Company..... | TX.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....708             | .....0              | .....9,527     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 64688.....                   | 75-6020048....    | 01/01/2014             | SCOR Global Life Americas Reinsurance Company..... | TX.....                          | YRT/I.....                           | OL.....                           | .....79,362,521                           | .....131,141         | .....58,492         | .....243,825   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 86231.....                   | 39-0989781....    | 01/01/2006             | Transamerica Life Insurance Company.....           | IA.....                          | ADB/I.....                           | OL.....                           | .....0                                    | .....0               | .....0              | .....0         | .....0                     | .....0              | .....0                                   | .....0                                          |
| 86231.....                   | 39-0989781....    | 01/01/2006             | Transamerica Life Insurance Company.....           | IA.....                          | CO/I.....                            | XXXL.....                         | .....1,437,768,200                        | .....29,039,090      | .....22,469,670     | .....1,919,688 | .....0                     | .....0              | .....0                                   | .....0                                          |
| 86231.....                   | 39-0989781....    | 01/01/2006             | Transamerica Life Insurance Company.....           | IA.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....265,630         | .....228,143        | .....54,733    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 86231.....                   | 39-0989781....    | 01/01/2006             | Transamerica Life Insurance Company.....           | IA.....                          | YRT/I.....                           | OL.....                           | .....143,630,076                          | .....857,647         | .....778,554        | .....1,096,410 | .....0                     | .....0              | .....0                                   | .....0                                          |
| 86231.....                   | 39-0989781....    | 06/04/2007             | Transamerica Life Insurance Company.....           | IA.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....43              | .....40             | .....86        | .....0                     | .....0              | .....0                                   | .....0                                          |
| 86231.....                   | 39-0989781....    | 06/04/2007             | Transamerica Life Insurance Company.....           | IA.....                          | YRT/I.....                           | OL.....                           | .....4,018,335                            | .....10,106          | .....16,022         | .....1,768     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 86231.....                   | 39-0989781....    | 10/01/2007             | Transamerica Life Insurance Company.....           | IA.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....1,532           | .....1,570          | .....2,346     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 86231.....                   | 39-0989781....    | 10/01/2007             | Transamerica Life Insurance Company.....           | IA.....                          | YRT/I.....                           | OL.....                           | .....154,127,754                          | .....492,386         | .....454,021        | .....700,506   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 80659.....                   | 38-0397420....    | 04/01/2004             | US Business of Canada Life Assurance Company.....  | MI.....                          | CO/I.....                            | XXXL.....                         | .....616,166,249                          | .....14,857,704      | .....14,930,937     | .....829,966   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 80659.....                   | 38-0397420....    | 04/01/2004             | US Business of Canada Life Assurance Company.....  | MI.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....192,249         | .....140,344        | .....17,925    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 80659.....                   | 38-0397420....    | 04/01/2004             | US Business of Canada Life Assurance Company.....  | MI.....                          | YRT/I.....                           | OL.....                           | .....8,478,692                            | .....18,077          | .....14,715         | .....27,897    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 80659.....                   | 38-0397420....    | 01/19/2005             | US Business of Canada Life Assurance Company.....  | MI.....                          | CO/I.....                            | XXXL.....                         | .....450,369,988                          | .....10,132,629      | .....10,018,464     | .....587,619   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 80659.....                   | 38-0397420....    | 01/19/2005             | US Business of Canada Life Assurance Company.....  | MI.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....143,360         | .....107,278        | .....13,769    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 80659.....                   | 38-0397420....    | 01/19/2005             | US Business of Canada Life Assurance Company.....  | MI.....                          | YRT/I.....                           | OL.....                           | .....5,119,801                            | .....9,800           | .....8,256          | .....12,807    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 80659.....                   | 38-0397420....    | 07/01/2005             | US Business of Canada Life Assurance Company.....  | MI.....                          | CO/I.....                            | XXXL.....                         | .....169,913,888                          | .....5,026,480       | .....5,069,694      | .....349,315   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 80659.....                   | 38-0397420....    | 07/01/2005             | US Business of Canada Life Assurance Company.....  | MI.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....38,819          | .....26,071         | .....5,395     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 80659.....                   | 38-0397420....    | 09/01/2005             | US Business of Canada Life Assurance Company.....  | MI.....                          | CO/I.....                            | XXXL.....                         | .....226,208,326                          | .....5,076,745       | .....4,992,042      | .....334,420   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 80659.....                   | 38-0397420....    | 09/01/2005             | US Business of Canada Life Assurance Company.....  | MI.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....58,371          | .....40,456         | .....7,629     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 80659.....                   | 38-0397420....    | 01/01/2014             | US Business of Canada Life Assurance Company.....  | MI.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....449             | .....0              | .....4,220     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 80659.....                   | 38-0397420....    | 01/01/2014             | US Business of Canada Life Assurance Company.....  | MI.....                          | YRT/I.....                           | OL.....                           | .....31,612,909                           | .....40,974          | .....16,587         | .....81,533    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 80659.....                   | 38-0397420....    | 08/01/1982             | US Business of Canada Life Assurance Company.....  | MI.....                          | COMB/I.....                          | OL.....                           | .....497,401                              | .....8,720           | .....7,941          | .....9,871     | .....0                     | .....0              | .....0                                   | .....0                                          |

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities  
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1<br>NAIC<br>Company<br>Code                                              | 2<br>ID<br>Number                                                                      | 3<br>Effective<br>Date | 4<br>Name of Company                              | 5<br>Domiciliary<br>Jurisdiction | 6<br>Type of<br>Reinsurance<br>Ceded | 7<br>Type of<br>Business<br>Ceded | 8<br>Amount<br>In Force at<br>End of Year | Reserve Credit Taken |                     | 11<br>Premiums  | Outstanding Surplus Relief |                     | 14<br>Modified<br>Coinsurance<br>Reserve | 15<br>Funds<br>Withheld<br>Under<br>Coinsurance |
|---------------------------------------------------------------------------|----------------------------------------------------------------------------------------|------------------------|---------------------------------------------------|----------------------------------|--------------------------------------|-----------------------------------|-------------------------------------------|----------------------|---------------------|-----------------|----------------------------|---------------------|------------------------------------------|-------------------------------------------------|
|                                                                           |                                                                                        |                        |                                                   |                                  |                                      |                                   |                                           | 9<br>Current<br>Year | 10<br>Prior<br>Year |                 | 12<br>Current<br>Year      | 13<br>Prior<br>Year |                                          |                                                 |
| 80659.....                                                                | 38-0397420....                                                                         | 09/10/1987             | US Business of Canada Life Assurance Company..... | MI.....                          | YRT/I.....                           | OL.....                           | .....100,661                              | .....1,580           | .....1,392          | .....2,898      | .....0                     | .....0              | .....0                                   | .....0                                          |
| 0899999.                                                                  | Total - General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates.....       |                        |                                                   |                                  |                                      |                                   | 45,646,492,092                            | 695,434,774          | 668,883,528         | 112,564,526     | 0                          | 0                   | 0                                        | 0                                               |
| 1099999.                                                                  | Total - General Account - Authorized - Non-Affiliates.....                             |                        |                                                   |                                  |                                      |                                   | 45,646,492,092                            | 695,434,774          | 668,883,528         | 112,564,526     | 0                          | 0                   | 0                                        | 0                                               |
| 1199999.                                                                  | Total - General Account - Authorized.....                                              |                        |                                                   |                                  |                                      |                                   | 47,772,823,857                            | 1,489,865,551        | 1,356,131,293       | 200,127,421     | 0                          | 0                   | 0                                        | 0                                               |
| General Account - Unauthorized - Affiliates - U.S. - Captive              |                                                                                        |                        |                                                   |                                  |                                      |                                   |                                           |                      |                     |                 |                            |                     |                                          |                                                 |
| 15855.....                                                                | 47-4249160....                                                                         | 12/31/2015             | Camargo Re Inc.....                               | OH.....                          | CO/I.....                            | XXXL.....                         | .....12,576,572,868                       | .....20,372,685      | .....0              | .....16,798,353 | .....0                     | .....0              | .....0                                   | .....0                                          |
| 15855.....                                                                | 47-4249160....                                                                         | 12/31/2015             | Camargo Re Inc.....                               | OH.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....604,530         | .....0              | .....308,547    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 15363.....                                                                | 80-0955278....                                                                         | 12/31/2013             | Kenwood Re Inc.....                               | VT.....                          | CO/I.....                            | XXXL.....                         | .....56,684,712,277                       | .....408,057,796     | .....333,825,232    | .....80,351,084 | .....0                     | .....0              | .....0                                   | .....0                                          |
| 15363.....                                                                | 80-0955278....                                                                         | 12/31/2013             | Kenwood Re Inc.....                               | VT.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....5,951,917       | .....3,836,078      | .....1,984,405  | .....0                     | .....0              | .....0                                   | .....0                                          |
| 13575.....                                                                | 26-3791519....                                                                         | 12/31/2008             | Montgomery Re.....                                | VT.....                          | CO/I.....                            | XXXL.....                         | .....0                                    | .....0               | .....0              | .....(56,040)   | .....0                     | .....0              | .....0                                   | .....0                                          |
| 13575.....                                                                | 26-3791519....                                                                         | 06/30/2009             | Montgomery Re.....                                | VT.....                          | CO/I.....                            | XXXL.....                         | .....6,430,253,771                        | .....25,623,502      | .....43,968,972     | .....2,310,015  | .....0                     | .....0              | .....0                                   | .....0                                          |
| 13575.....                                                                | 26-3791519....                                                                         | 06/30/2009             | Montgomery Re.....                                | VT.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....802,875         | .....846,171        | .....167,571    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 13575.....                                                                | 26-3791519....                                                                         | 05/01/2011             | Montgomery Re.....                                | VT.....                          | CO/I.....                            | XXXL.....                         | .....2,500,000                            | .....8,835           | .....6,342          | .....40,843     | .....0                     | .....0              | .....0                                   | .....0                                          |
| 13575.....                                                                | 26-3791519....                                                                         | 05/01/2011             | Montgomery Re.....                                | VT.....                          | CO/I.....                            | AXXX.....                         | .....497,445,573                          | .....155,411,448     | .....138,845,805    | .....8,126,845  | .....0                     | .....0              | .....0                                   | .....0                                          |
| 13575.....                                                                | 26-3791519....                                                                         | 05/01/2011             | Montgomery Re.....                                | VT.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....313,462         | .....204,256        | .....0          | .....0                     | .....0              | .....0                                   | .....0                                          |
| 13575.....                                                                | 26-3791519....                                                                         | 07/01/2012             | Montgomery Re.....                                | VT.....                          | CO/I.....                            | XXXL.....                         | .....13,301,329,676                       | .....117,618,752     | .....115,026,521    | .....20,781,617 | .....0                     | .....0              | .....0                                   | .....0                                          |
| 13575.....                                                                | 26-3791519....                                                                         | 07/01/2012             | Montgomery Re.....                                | VT.....                          | DIS/I.....                           | OL.....                           | .....0                                    | .....1,793,477       | .....1,281,151      | .....501,437    | .....0                     | .....0              | .....0                                   | .....0                                          |
| 1288888.                                                                  | Total - General Account - Unauthorized - Affiliates - U.S. - Captive.....              |                        |                                                   |                                  |                                      |                                   | 89,492,814,165                            | 736,559,279          | 637,840,528         | 131,314,677     | 0                          | 0                   | 0                                        | 0                                               |
| 1499999.                                                                  | Total - General Account - Unauthorized - Affiliates - U.S. - Total.....                |                        |                                                   |                                  |                                      |                                   | 89,492,814,165                            | 736,559,279          | 637,840,528         | 131,314,677     | 0                          | 0                   | 0                                        | 0                                               |
| 1899999.                                                                  | Total - General Account - Unauthorized - Affiliates.....                               |                        |                                                   |                                  |                                      |                                   | 89,492,814,165                            | 736,559,279          | 637,840,528         | 131,314,677     | 0                          | 0                   | 0                                        | 0                                               |
| General Account - Unauthorized - Non-Affiliates - Non-U.S. Non-Affiliates |                                                                                        |                        |                                                   |                                  |                                      |                                   |                                           |                      |                     |                 |                            |                     |                                          |                                                 |
| 0.....                                                                    | AA-3190770...                                                                          | 01/01/2006             | Ace Tempest Life Reinsurance.....                 | BMU.....                         | DIS/I.....                           | OL.....                           | .....0                                    | .....389             | .....528            | .....820        | .....0                     | .....0              | .....0                                   | .....0                                          |
| 0.....                                                                    | AA-3190770...                                                                          | 01/01/2006             | Ace Tempest Life Reinsurance.....                 | BMU.....                         | YRT/I.....                           | OL.....                           | 46,814,557                                | 201,617              | 178,383             | 228,425         | 0                          | 0                   | 0                                        | 0                                               |
| 2099999.                                                                  | Total - General Account - Unauthorized - Non-Affiliates - Non-U.S. Non-Affiliates..... |                        |                                                   |                                  |                                      |                                   | 46,814,557                                | 202,006              | 178,911             | 229,245         | 0                          | 0                   | 0                                        | 0                                               |
| 2199999.                                                                  | Total - General Account - Unauthorized - Non-Affiliates.....                           |                        |                                                   |                                  |                                      |                                   | 46,814,557                                | 202,006              | 178,911             | 229,245         | 0                          | 0                   | 0                                        | 0                                               |
| 2299999.                                                                  | Total - General Account - Unauthorized.....                                            |                        |                                                   |                                  |                                      |                                   | 89,539,628,722                            | 736,761,285          | 638,019,439         | 131,543,922     | 0                          | 0                   | 0                                        | 0                                               |
| 3499999.                                                                  | Total - General Account - Authorized, Unauthorized and Certified.....                  |                        |                                                   |                                  |                                      |                                   | 137,312,452,579                           | 2,226,626,836        | 1,994,150,732       | 331,671,343     | 0                          | 0                   | 0                                        | 0                                               |
| 6999999.                                                                  | Total U.S.....                                                                         |                        |                                                   |                                  |                                      |                                   | 137,265,638,022                           | 2,226,424,830        | 1,993,971,821       | 331,442,098     | 0                          | 0                   | 0                                        | 0                                               |
| 7099999.                                                                  | Total Non-U.S.....                                                                     |                        |                                                   |                                  |                                      |                                   | 46,814,557                                | 202,006              | 178,911             | 229,245         | 0                          | 0                   | 0                                        | 0                                               |
| 9999999.                                                                  | Total.....                                                                             |                        |                                                   |                                  |                                      |                                   | 137,312,452,579                           | 2,226,626,836        | 1,994,150,732       | 331,671,343     | 0                          | 0                   | 0                                        | 0                                               |

43.10