



ANNUAL STATEMENT

For the Year Ended December 31, 2015

of the Condition and Affairs of the

Provident American Life and Health Insurance Company

NAIC Group Code.....0901, 0901	NAIC Company Code..... 67903	Employer's ID Number..... 23-1335885
(Current Period) (Prior Period)		
Organized under the Laws of Ohio	State of Domicile or Port of Entry Ohio	Country of Domicile US
Incorporated/Organized..... April 6, 1949	Commenced Business..... September 30, 1949	
Statutory Home Office	1300 East Ninth Street..... Cleveland ..... OH ..... US ..... 44114	
	(Street and Number) (City or Town, State, Country and Zip Code)	
Main Administrative Office	11200 Lakeline Blvd Ste 100..... Austin ..... TX ..... US..... 78717	512-451-2224
	(Street and Number) (City or Town, State, Country and Zip Code)	(Area Code) (Telephone Number)
Mail Address	11200 Lakeline Blvd Ste 100..... Austin ..... TX ..... US ..... 78717	
	(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)	
Primary Location of Books and Records	11200 Lakeline Blvd Ste 100..... Austin ..... TX ..... US ..... 78717	512-451-2224
	(Street and Number) (City or Town, State, Country and Zip Code)	(Area Code) (Telephone Number)
Internet Web Site Address	CignaSupplementalBenefits.com	
Statutory Statement Contact	Jesse Navarrete	512-807-4801
	(Name)	(Area Code) (Telephone Number) (Extension)
	CSBFinRpt@cigna.com	512-467-1399
	(E-Mail Address)	(Fax Number)

OFFICERS

Name	Title	Name	Title
1. Brian Case Evanko	President	2. Byron Keith Buescher	Treasurer
3. Brenda Weigilia Hardison	Secretary	4. James Monroe Garvin III	Appointed Actuary
OTHER			
Jessica Kierulf Tutwiler	Chief Financial Officer	David Lawrence Chambers	Vice President
Mark Fleming	Assistant Treasurer & Vice President	Joanne Ruth Hart	Assistant Treasurer & Vice President
Scott Ronald Lambert	Assistant Treasurer & Vice President	Eric Paul Palmer	Vice President
Maureen Hardiman Ryan	Assistant Treasurer & Vice President	Man-Kit Simon Tang	Chief Actuary

DIRECTORS OR TRUSTEES

Brian Case Evanko	Eric Paul Palmer	Frank Sataline Jr.	Jessica Kierulf Tutwiler
James Yablecki			

State of..... Texas  
County of..... Williamson

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)	(Signature)	(Signature)
Brian Case Evanko	Byron Keith Buescher	Brenda Weigilia Hardison
1. (Printed Name)	2. (Printed Name)	3. (Printed Name)
President	Treasurer	Secretary
(Title)	(Title)	(Title)
Subscribed and sworn to before me	a. Is this an original filing?	Yes [ X ] No [ ]
This _____ day of February 2016	b. If no	1. State the amendment number
		2. Date filed
		3. Number of pages attached

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1	2	3	4	5	6
	Amount	Percentage	Amount	Securities Lending Reinvested Collateral Amount	Total (Col. 3 + 4) Amount	Percentage
1. Bonds:						
1.1 U.S. treasury securities.....	2,782,979	16.8	2,782,979		2,782,979	16.8
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies.....	2,742,299	16.5	2,742,299		2,742,299	16.5
1.22 Issued by U.S. government sponsored agencies.....		0.0			0	0.0
1.3 Non-U.S. government (including Canada, excluding mortgage-backed securities).....		0.0			0	0.0
1.4 Securities issued by states, territories and possessions and political subdivisions in the U.S.:						
1.41 States, territories and possessions general obligations.....	1,000,135	6.0	1,000,135		1,000,135	6.0
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations.....		0.0			0	0.0
1.43 Revenue and assessment obligations.....		0.0			0	0.0
1.44 Industrial development and similar obligations.....		0.0			0	0.0
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA.....		0.0			0	0.0
1.512 Issued or guaranteed by FNMA and FHLMC.....		0.0			0	0.0
1.513 All other.....		0.0			0	0.0
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA.....		0.0			0	0.0
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-based securities issued or guaranteed by agencies shown in Line 1.521.....		0.0			0	0.0
1.523 All other.....		0.0			0	0.0
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities).....	998,512	6.0	998,512		998,512	6.0
2.2 Unaffiliated non-U.S. securities (including Canada).....	997,948	6.0	997,948		997,948	6.0
2.3 Affiliated securities.....		0.0			0	0.0
3. Equity interests:						
3.1 Investments in mutual funds.....		0.0			0	0.0
3.2 Preferred stocks:						
3.21 Affiliated.....		0.0			0	0.0
3.22 Unaffiliated.....		0.0			0	0.0
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated.....		0.0			0	0.0
3.32 Unaffiliated.....		0.0			0	0.0
3.4 Other equity securities:						
3.41 Affiliated.....	2,971,114	17.9	2,971,114		2,971,114	17.9
3.42 Unaffiliated.....		0.0			0	0.0
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated.....		0.0			0	0.0
3.52 Unaffiliated.....		0.0			0	0.0
4. Mortgage loans:						
4.1 Construction and land development.....		0.0			0	0.0
4.2 Agricultural.....		0.0			0	0.0
4.3 Single family residential properties.....		0.0			0	0.0
4.4 Multifamily residential properties.....		0.0			0	0.0
4.5 Commercial loans.....		0.0			0	0.0
4.6 Mezzanine real estate loans.....		0.0			0	0.0
5. Real estate investments:						
5.1 Property occupied by company.....		0.0			0	0.0
5.2 Property held for production of income (including \$.....0 of property acquired in satisfaction of debt).....		0.0			0	0.0
5.3 Property held for sale (including \$.....0 property acquired in satisfaction of debt).....		0.0			0	0.0
6. Contract loans.....		0.0			0	0.0
7. Derivatives.....		0.0			0	0.0
8. Receivables for securities.....		0.0			0	0.0
9. Securities lending (Line 10, Asset Page reinvested collateral).....		0.0		XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments.....	5,083,606	30.7	5,083,606		5,083,606	30.7
11. Other invested assets.....		0.0			0	0.0
12. Total invested assets.....	16,576,593	100.0	16,576,593	0	16,576,593	100.0

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year.....		
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 6).....		
2.2	Additional investment made after acquisition (Part 2, Column 9).....		0
3.	Current year change in encumbrances:		
3.1	Totals, Part 1, Column 13.....		
3.2	Totals, Part 3, Column 11.....		0
4.	Total gain (loss) on disposals, Part 3, Column 18.....		
5.	Deduct amounts received on disposals, Part 3, Column 15.....		
6.	Total foreign exchange change in book/adjusted carrying value:		
6.1	Totals, Part 1, Column 15.....		
6.2	Totals, Part 3, Column 13.....		0
7.	Deduct current year's other-than-temporary impairment recognized:		
7.1	Totals, Part 1, Column 12.....		
7.2	Totals, Part 3, Column 10.....		0
8.	Deduct current year's depreciation:		
8.1	Totals, Part 1, Column 11.....		
8.2	Totals, Part 3, Column 9.....		0
9.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....		0
10.	Deduct total nonadmitted amounts.....		
11.	Statement value at end of current period (Line 9 minus Line 10).....		0

NONE

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year.....		
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 7).....		
2.2	Additional investment made after acquisition (Part 2, Column 8).....		0
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 12.....		
3.2	Totals, Part 3, Column 11.....		0
4.	Accrual of discount.....		
5.	Unrealized valuation increase (decrease):		
5.1	Totals, Part 1, Column 9.....		
5.2	Totals, Part 3, Column 8.....		0
6.	Total gain (loss) on disposals, Part 3, Column 18.....		
7.	Deduct amounts received on disposals, Part 3, Column 15.....		
8.	Deduct amortization of premium and mortgage interest points and commitment fees.....		
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:		
9.1	Totals, Part 1, Column 13.....		
9.2	Totals, Part 3, Column 13.....		0
10.	Deduct current year's other-than-temporary impairment recognized:		
10.1	Totals, Part 1, Column 11.....		
10.2	Totals, Part 3, Column 10.....		0
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		0
12.	Total valuation allowance.....		
13.	Subtotal (Line 11 plus Line 12).....		0
14.	Deduct total nonadmitted amounts.....		
15.	Statement value at end of current period (Line 13 minus Line 14).....		0

NONE

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year.....		
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 8).....		
2.2	Additional investment made after acquisition (Part 2, Column 9).....		0
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 16.....		
3.2	Totals, Part 3, Column 12.....		0
4.	Accrual of discount.....		
5.	Unrealized valuation increase (decrease):		
5.1	Totals, Part 1, Column 13.....		
5.2	Totals, Part 3, Column 9.....		0
6.	Total gain (loss) on disposals, Part 3, Column 19.....		
7.	Deduct amounts received on disposals, Part 3, Column 16.....		
8.	Deduct amortization of premium and depreciation.....		
9.	Total foreign exchange change in book/adjusted carrying value:		
9.1	Totals, Part 1, Column 17.....		
9.2	Totals, Part 3, Column 14.....		0
10.	Deduct current year's other-than-temporary impairment recognized:		
10.1	Totals, Part 1, Column 15.....		
10.2	Totals, Part 3, Column 11.....		0
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		0
12.	Deduct total nonadmitted amounts.....		
13.	Statement value at end of current period (Line 11 minus Line 12).....		0

NONE

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year.....		12,200,208
2.	Cost of bonds and stocks acquired, Part 3, Column 7.....		
3.	Accrual of discount.....		1,223
4.	Unrealized valuation increase (decrease):		
4.1	Part 1, Column 12.....		
4.2	Part 2, Section 1, Column 15.....		
4.3	Part 2, Section 2, Column 13.....	(25,213)	
4.4	Part 4, Column 11.....		(25,213)
5.	Total gain (loss) on disposals, Part 4, Column 19.....		
6.	Deduct consideration for bonds and stocks disposed of, Part 4, Column 7.....		675,068
7.	Deduct amortization of premium.....		8,162
8.	Total foreign exchange change in book/adjusted carrying value:		
8.1	Part 1, Column 15.....		
8.2	Part 2, Section 1, Column 19.....		
8.3	Part 2, Section 2, Column 16.....		
8.4	Part 4, Column 15.....		0
9.	Deduct current year's other-than-temporary impairment recognized:		
9.1	Part 1, Column 14.....		
9.2	Part 2, Section 1, Column 17.....		
9.3	Part 2, Section 2, Column 14.....		
9.4	Part 4, Column 13.....		0
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....		11,492,988
11.	Deduct total nonadmitted amounts.....		
12.	Statement value at end of current period (Line 10 minus Line 11).....		11,492,988

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
<b>BONDS</b>  Governments (Including all obligations guaranteed by governments)	1. United States.....	.....5,525,278	.....5,631,628	.....5,529,237	.....5,516,272
	2. Canada.....				
	3. Other Countries.....				
	4. Totals.....	.....5,525,278	.....5,631,628	.....5,529,237	.....5,516,272
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals.....	.....1,000,135	.....1,097,188	.....1,000,310	.....1,000,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals.....				
U.S. Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions	7. Totals.....				
Industrial and Miscellaneous and Hybrid Securities (Unaffiliated)	8. United States.....	.....998,512	.....1,035,781	.....997,620	.....1,000,000
	9. Canada.....				
	10. Other Countries.....	.....997,948	.....1,077,188	.....995,640	.....1,000,000
	11. Totals.....	.....1,996,460	.....2,112,969	.....1,993,260	.....2,000,000
Parent, Subsidiaries and Affiliates	12. Totals.....				
	13. Total Bonds.....	.....8,521,873	.....8,841,785	.....8,522,807	.....8,516,272
<b>PREFERRED STOCKS</b>  Industrial and Miscellaneous (Unaffiliated)	14. United States.....				
	15. Canada.....				
	16. Other Countries.....				
	17. Totals.....	.....0	.....0	.....0	
Parent, Subsidiaries and Affiliates	18. Totals.....				
	19. Total Preferred Stocks.....	.....0	.....0	.....0	
<b>COMMON STOCKS</b>  Industrial and Miscellaneous (Unaffiliated)	20. United States.....				
	21. Canada.....				
	22. Other Countries.....				
	23. Totals.....	.....0	.....0	.....0	
Parent, Subsidiaries and Affiliates	24. Totals.....	.....2,971,114	.....2,971,114	.....3,125,506	
	25. Total Common Stocks.....	.....2,971,114	.....2,971,114	.....3,125,506	
	26. Total Stocks.....	.....2,971,114	.....2,971,114	.....3,125,506	
	27. Total Bonds and Stocks....	.....11,492,987	.....11,812,899	.....11,648,313	

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation		1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1.	<b>U.S. Governments</b>											
1.1	NAIC 1.....	1,177,287		3,601,719	746,272		5,525,278	41.3	6,207,921	53.0	5,525,277	
1.2	NAIC 2.....						0	0.0		0.0		
1.3	NAIC 3.....						0	0.0		0.0		
1.4	NAIC 4.....						0	0.0		0.0		
1.5	NAIC 5.....						0	0.0		0.0		
1.6	NAIC 6.....						0	0.0		0.0		
1.7	Totals.....	1,177,287	0	3,601,719	746,272	0	5,525,278	41.3	6,207,921	53.0	5,525,277	0
2.	<b>All Other Governments</b>											
2.1	NAIC 1.....						0	0.0		0.0		
2.2	NAIC 2.....						0	0.0		0.0		
2.3	NAIC 3.....						0	0.0		0.0		
2.4	NAIC 4.....						0	0.0		0.0		
2.5	NAIC 5.....						0	0.0		0.0		
2.6	NAIC 6.....						0	0.0		0.0		
2.7	Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0
3.	<b>U.S. States, Territories and Possessions, etc., Guaranteed</b>											
3.1	NAIC 1.....			1,000,135			1,000,135	7.5	1,000,166	8.5	1,000,135	
3.2	NAIC 2.....						0	0.0		0.0		
3.3	NAIC 3.....						0	0.0		0.0		
3.4	NAIC 4.....						0	0.0		0.0		
3.5	NAIC 5.....						0	0.0		0.0		
3.6	NAIC 6.....						0	0.0		0.0		
3.7	Totals.....	0	0	1,000,135	0	0	1,000,135	7.5	1,000,166	8.5	1,000,135	0
4.	<b>U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed</b>											
4.1	NAIC 1.....						0	0.0		0.0		
4.2	NAIC 2.....						0	0.0		0.0		
4.3	NAIC 3.....						0	0.0		0.0		
4.4	NAIC 4.....						0	0.0		0.0		
4.5	NAIC 5.....						0	0.0		0.0		
4.6	NAIC 6.....						0	0.0		0.0		
4.7	Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0
5.	<b>U.S. Special Revenue &amp; Special Assessment Obligations, etc., Non-Guaranteed</b>											
5.1	NAIC 1.....						0	0.0		0.0		
5.2	NAIC 2.....						0	0.0		0.0		
5.3	NAIC 3.....						0	0.0		0.0		
5.4	NAIC 4.....						0	0.0		0.0		
5.5	NAIC 5.....						0	0.0		0.0		
5.6	NAIC 6.....						0	0.0		0.0		
5.7	Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0

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SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

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NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Industrial and Miscellaneous (unaffiliated)											
6.1 NAIC 1.....	4,840,532	997,948	998,512			6,836,992	51.2	4,502,950	38.5	5,839,045	997,948
6.2 NAIC 2.....						0	0.0		0.0		
6.3 NAIC 3.....						0	0.0		0.0		
6.4 NAIC 4.....						0	0.0		0.0		
6.5 NAIC 5.....						0	0.0		0.0		
6.6 NAIC 6.....						0	0.0		0.0		
6.7 Totals.....	4,840,532	997,948	998,512	0	0	6,836,992	51.2	4,502,950	38.5	5,839,045	997,948
7. Hybrid Securities											
7.1 NAIC 1.....						0	0.0		0.0		
7.2 NAIC 2.....						0	0.0		0.0		
7.3 NAIC 3.....						0	0.0		0.0		
7.4 NAIC 4.....						0	0.0		0.0		
7.5 NAIC 5.....						0	0.0		0.0		
7.6 NAIC 6.....						0	0.0		0.0		
7.7 Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0
8. Parent, Subsidiaries and Affiliates											
8.1 NAIC 1.....						0	0.0		0.0		
8.2 NAIC 2.....						0	0.0		0.0		
8.3 NAIC 3.....						0	0.0		0.0		
8.4 NAIC 4.....						0	0.0		0.0		
8.5 NAIC 5.....						0	0.0		0.0		
8.6 NAIC 6.....						0	0.0		0.0		
8.7 Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
9. Total Bonds Current Year											
9.1 NAIC 1.....	(d).....6,017,819	.....997,948	.....5,600,366	.....746,272	.....0	.....13,362,405	.....100.0	.....XXX.....	.....XXX.....	.....12,364,457	.....997,948
9.2 NAIC 2.....	(d).....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....XXX.....	.....XXX.....	.....0	.....0
9.3 NAIC 3.....	(d).....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....XXX.....	.....XXX.....	.....0	.....0
9.4 NAIC 4.....	(d).....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....XXX.....	.....XXX.....	.....0	.....0
9.5 NAIC 5.....	(d).....0	.....0	.....0	.....0	.....0	(c).....0	.....0.0	.....XXX.....	.....XXX.....	.....0	.....0
9.6 NAIC 6.....	(d).....0	.....0	.....0	.....0	.....0	(c).....0	.....0.0	.....XXX.....	.....XXX.....	.....0	.....0
9.7 Totals.....	.....6,017,819	.....997,948	.....5,600,366	.....746,272	.....0	(b).....13,362,405	.....100.0	.....XXX.....	.....XXX.....	.....12,364,457	.....997,948
9.8 Line 9.7 as a % of Col. 6.....	.....45.0	.....7.5	.....41.9	.....5.6	.....0.0	.....100.0	.....XXX.....	.....XXX.....	.....XXX.....	.....92.5	.....7.5
10. Total Bonds Prior Year											
10.1 NAIC 1.....	.....3,146,056	.....1,179,777	.....6,598,863	.....786,340		.....XXX.....	.....XXX.....	.....11,711,036	.....100.0	.....10,713,529	.....997,508
10.2 NAIC 2.....						.....XXX.....	.....XXX.....	.....0	.....0.0		
10.3 NAIC 3.....						.....XXX.....	.....XXX.....	.....0	.....0.0		
10.4 NAIC 4.....						.....XXX.....	.....XXX.....	.....0	.....0.0		
10.5 NAIC 5.....						.....XXX.....	.....XXX.....	(c).....0	.....0.0		
10.6 NAIC 6.....						.....XXX.....	.....XXX.....	(c).....0	.....0.0		
10.7 Totals.....	.....3,146,056	.....1,179,777	.....6,598,863	.....786,340	.....0	.....XXX.....	.....XXX.....	(b).....11,711,036	.....100.0	.....10,713,529	.....997,508
10.8 Line 10.7 as a % of Col. 8.....	.....26.9	.....10.1	.....56.3	.....6.7	.....0.0	.....XXX.....	.....XXX.....	.....100.0	.....XXX.....	.....91.5	.....8.5
11. Total Publicly Traded Bonds											
11.1 NAIC 1.....	.....6,017,819		.....5,600,366	.....746,272		.....12,364,457	.....92.5	.....10,713,529	.....91.5	.....12,364,457	.....XXX.....
11.2 NAIC 2.....						.....0	.....0.0	.....0	.....0.0	.....0	.....XXX.....
11.3 NAIC 3.....						.....0	.....0.0	.....0	.....0.0	.....0	.....XXX.....
11.4 NAIC 4.....						.....0	.....0.0	.....0	.....0.0	.....0	.....XXX.....
11.5 NAIC 5.....						.....0	.....0.0	.....0	.....0.0	.....0	.....XXX.....
11.6 NAIC 6.....						.....0	.....0.0	.....0	.....0.0	.....0	.....XXX.....
11.7 Totals.....	.....6,017,819	.....0	.....5,600,366	.....746,272	.....0	.....12,364,457	.....92.5	.....10,713,529	.....91.5	.....12,364,457	.....XXX.....
11.8 Line 11.7 as a % of Col. 6.....	.....48.7	.....0.0	.....45.3	.....6.0	.....0.0	.....100.0	.....XXX.....	.....XXX.....	.....XXX.....	.....100.0	.....XXX.....
11.9 Line 11.7 as a % of Line 9.7, Col. 6, Section 9.....	.....45.0	.....0.0	.....41.9	.....5.6	.....0.0	.....92.5	.....XXX.....	.....XXX.....	.....XXX.....	.....92.5	.....XXX.....
12. Total Privately Placed Bonds											
12.1 NAIC 1.....		.....997,948				.....997,948	.....7.5	.....997,508	.....8.5	.....XXX.....	.....997,948
12.2 NAIC 2.....						.....0	.....0.0	.....0	.....0.0	.....XXX.....	.....0
12.3 NAIC 3.....						.....0	.....0.0	.....0	.....0.0	.....XXX.....	.....0
12.4 NAIC 4.....						.....0	.....0.0	.....0	.....0.0	.....XXX.....	.....0
12.5 NAIC 5.....						.....0	.....0.0	.....0	.....0.0	.....XXX.....	.....0
12.6 NAIC 6.....						.....0	.....0.0	.....0	.....0.0	.....XXX.....	.....0
12.7 Totals.....	.....0	.....997,948	.....0	.....0	.....0	.....997,948	.....7.5	.....997,508	.....8.5	.....XXX.....	.....997,948
12.8 Line 12.7 as a % of Col. 6.....	.....0.0	.....100.0	.....0.0	.....0.0	.....0.0	.....100.0	.....XXX.....	.....XXX.....	.....XXX.....	.....XXX.....	.....100.0
12.9 Line 12.7 as a % of Line 9.7, Col. 6, Section 9.....	.....0.0	.....7.5	.....0.0	.....0.0	.....0.0	.....7.5	.....XXX.....	.....XXX.....	.....XXX.....	.....XXX.....	.....7.5

(a) Includes \$.....997,948 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$.....0 current year, \$.....0 prior year of bonds with Z designations and \$.....0 current year, \$.....0 prior year of bonds with Z\* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z\*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes \$.....0 current year, \$.....0 prior year of bonds with 5\* designations and \$.....0 current year, \$.....0 prior year of bonds with 6\* designations. "5\*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6\*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$....4,840,532; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.



SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type		1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.5	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
1.	<b>U.S. Governments</b>											
1.1	Issuer Obligations.....	1,177,287		3,601,719	746,272		5,525,278	41.3	6,207,921	53.0	5,525,277	
1.2	Residential Mortgage-Backed Securities.....						.0	0.0		0.0		
1.3	Commercial Mortgage-Backed Securities.....						.0	0.0		0.0		
1.4	Other Loan-Backed and Structured Securities.....						.0	0.0		0.0		
1.5	Totals.....	1,177,287	.0	3,601,719	746,272	.0	5,525,278	41.3	6,207,921	53.0	5,525,277	.0
2.	<b>All Other Governments</b>											
2.1	Issuer Obligations.....						.0	0.0		0.0		
2.2	Residential Mortgage-Backed Securities.....						.0	0.0		0.0		
2.3	Commercial Mortgage-Backed Securities.....						.0	0.0		0.0		
2.4	Other Loan-Backed and Structured Securities.....						.0	0.0		0.0		
2.5	Totals.....	.0	.0	.0	.0	.0	.0	0.0	.0	0.0	.0	.0
3.	<b>U.S. States, Territories and Possessions, Guaranteed</b>											
3.1	Issuer Obligations.....			1,000,135			1,000,135	7.5	1,000,166	8.5	1,000,135	
3.2	Residential Mortgage-Backed Securities.....						.0	0.0		0.0		
3.3	Commercial Mortgage-Backed Securities.....						.0	0.0		0.0		
3.4	Other Loan-Backed and Structured Securities.....						.0	0.0		0.0		
3.5	Totals.....	.0	.0	1,000,135	.0	.0	1,000,135	7.5	1,000,166	8.5	1,000,135	.0
4.	<b>U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed</b>											
4.1	Issuer Obligations.....						.0	0.0		0.0		
4.2	Residential Mortgage-Backed Securities.....						.0	0.0		0.0		
4.3	Commercial Mortgage-Backed Securities.....						.0	0.0		0.0		
4.4	Other Loan-Backed and Structured Securities.....						.0	0.0		0.0		
4.5	Totals.....	.0	.0	.0	.0	.0	.0	0.0	.0	0.0	.0	.0
5.	<b>U.S. Special Revenue &amp; Special Assessment Obligations, etc., Non-Guaranteed</b>											
5.1	Issuer Obligations.....						.0	0.0		0.0		
5.2	Residential Mortgage-Backed Securities.....						.0	0.0		0.0		
5.3	Commercial Mortgage-Backed Securities.....						.0	0.0		0.0		
5.4	Other Loan-Backed and Structured Securities.....						.0	0.0		0.0		
5.5	Totals.....	.0	.0	.0	.0	.0	.0	0.0	.0	0.0	.0	.0
6.	<b>Industrial and Miscellaneous (unaffiliated)</b>											
6.1	Issuer Obligations.....	4,840,532	997,948	998,512			6,836,992	51.2	4,502,950	38.5	5,839,045	997,948
6.2	Residential Mortgage-Backed Securities.....						.0	0.0		0.0		
6.3	Commercial Mortgage-Backed Securities.....						.0	0.0		0.0		
6.4	Other Loan-Backed and Structured Securities.....						.0	0.0		0.0		
6.5	Totals.....	4,840,532	997,948	998,512	.0	.0	6,836,992	51.2	4,502,950	38.5	5,839,045	997,948
7.	<b>Hybrid Securities</b>											
7.1	Issuer Obligations.....						.0	0.0		0.0		
7.2	Residential Mortgage-Backed Securities.....						.0	0.0		0.0		
7.3	Commercial Mortgage-Backed Securities.....						.0	0.0		0.0		
7.4	Other Loan-Backed and Structured Securities.....						.0	0.0		0.0		
7.5	Totals.....	.0	.0	.0	.0	.0	.0	0.0	.0	0.0	.0	.0
8.	<b>Parent, Subsidiaries and Affiliates</b>											
8.1	Issuer Obligations.....						.0	0.0		0.0		
8.2	Residential Mortgage-Backed Securities.....						.0	0.0		0.0		
8.3	Commercial Mortgage-Backed Securities.....						.0	0.0		0.0		
8.4	Other Loan-Backed and Structured Securities.....						.0	0.0		0.0		
8.5	Totals.....	.0	.0	.0	.0	.0	.0	0.0	.0	0.0	.0	.0

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SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type		1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.5	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
9.	<b>Total Bonds Current Year</b>											
9.1	Issuer Obligations.....	6,017,819	997,948	5,600,366	746,272	0	13,362,405	100.0	XXX	XXX	12,364,457	997,948
9.2	Residential Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.3	Commercial Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.4	Other Loan-Backed and Structured Securities.....	0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.5	Totals.....	6,017,819	997,948	5,600,366	746,272	0	13,362,405	100.0	XXX	XXX	12,364,457	997,948
9.6	Line 9.5 as a % of Col. 6.....	45.0	7.5	41.9	5.6	0.0	100.0	XXX	XXX	XXX	92.5	7.5
10.	<b>Total Bonds Prior Year</b>											
10.1	Issuer Obligations.....	3,146,056	1,179,777	6,598,863	786,340		XXX	XXX	11,711,036	100.0	10,713,529	997,508
10.2	Residential Mortgage-Backed Securities.....						XXX	XXX	0	0.0		
10.3	Commercial Mortgage-Backed Securities.....						XXX	XXX	0	0.0		
10.4	Other Loan-Backed and Structured Securities.....						XXX	XXX	0	0.0		
10.5	Totals.....	3,146,056	1,179,777	6,598,863	786,340	0	XXX	XXX	11,711,036	100.0	10,713,529	997,508
10.6	Line 10.5 as a % of Col. 8.....	26.9	10.1	56.3	6.7	0.0	XXX	XXX	100.0	XXX	91.5	8.5
11.	<b>Total Publicly Traded Bonds</b>											
11.1	Issuer Obligations.....	6,017,819		5,600,366	746,272		12,364,457	92.5	10,713,529	91.5	12,364,457	XXX
11.2	Residential Mortgage-Backed Securities.....						0	0.0	0	0.0	0	XXX
11.3	Commercial Mortgage-Backed Securities.....						0	0.0	0	0.0	0	XXX
11.4	Other Loan-Backed and Structured Securities.....						0	0.0	0	0.0	0	XXX
11.5	Totals.....	6,017,819	0	5,600,366	746,272	0	12,364,457	92.5	10,713,529	91.5	12,364,457	XXX
11.6	Line 11.5 as a % of Col. 6.....	48.7	0.0	45.3	6.0	0.0	100.0	XXX	XXX	XXX	100.0	XXX
11.7	Line 11.5 as a % of Line 9.5, Col. 6, Section 9.....	45.0	0.0	41.9	5.6	0.0	92.5	XXX	XXX	XXX	92.5	XXX
12.	<b>Total Privately Placed Bonds</b>											
12.1	Issuer Obligations.....		997,948				997,948	7.5	997,508	8.5	XXX	997,948
12.2	Residential Mortgage-Backed Securities.....						0	0.0	0	0.0	XXX	0
12.3	Commercial Mortgage-Backed Securities.....						0	0.0	0	0.0	XXX	0
12.4	Other Loan-Backed and Structured Securities.....						0	0.0	0	0.0	XXX	0
12.5	Totals.....	0	997,948	0	0	0	997,948	7.5	997,508	8.5	XXX	997,948
12.6	Line 12.5 as a % of Col. 6.....	0.0	100.0	0.0	0.0	0.0	100.0	XXX	XXX	XXX	XXX	100.0
12.7	Line 12.5 as a % of Line 9.5, Col. 6, Section 9.....	0.0	7.5	0.0	0.0	0.0	7.5	XXX	XXX	XXX	XXX	7.5

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year.....	2,507,155	2,507,155			
2. Cost of short-term investments acquired.....	2,503,377	2,503,377			
3. Accrual of discount.....	0				
4. Unrealized valuation increase (decrease).....	0				
5. Total gain (loss) on disposals.....	0				
6. Deduct consideration received on disposals.....	170,000	170,000			
7. Deduct amortization of premium.....	0				
8. Total foreign exchange change in book/adjusted carrying value.....	0				
9. Deduct current year's other-than-temporary impairment recognized.....	0				
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	4,840,532	4,840,532	0	0	0
11. Deduct total nonadmitted amounts.....	0				
12. Statement value at end of current period (Line 10 minus Line 11).....	4,840,532	4,840,532	0	0	0

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:.....

\$10

**Sch. DB - Pt. A - Verification**  
**NONE**

**Sch. DB - Pt. B - Verification**  
**NONE**

**Sch. DB - Pt. C - Sn. 1**  
**NONE**

**Sch. DB - Pt. C - Sn. 2**  
**NONE**

**Sch. DB - Verification**  
**NONE**

**Sch. E - Verification**  
**NONE**

**Sch. A - Pt. 1**  
**NONE**

**Sch. A - Pt. 2**  
**NONE**

**Sch. A - Pt. 3**  
**NONE**

**Sch. B - Pt. 1**  
**NONE**

**Sch. B - Pt. 2**  
**NONE**

**Sch. B - Pt. 3**  
**NONE**

**Sch. BA - Pt. 1**  
**NONE**

**Sch. BA - Pt. 2**  
**NONE**

**Sch. BA - Pt. 3**  
**NONE**

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

CUSIP Identification	Description	Codes			6 NAIC Design- ation	7 Actual Cost	Fair Value		10 Par Value	11 Book/Adjusted Carrying Value	Change in Book/Adjusted Carrying Value				Interest					Dates		
		3	4	5			8 Rate Used to Obtain Fair Value	9 Fair Value			12 Unrealized Valuation Increase (Decrease)	13 Current Year's (Amortization) / Accretion	14 Current Year's Other-Than- Temporary Impairment Recognized	15 Total Foreign Exchange Change in B./A.C.V.	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due & Accrued	20 Amount Rec. During Year	21 Acquired	22 Stated Contractual Maturity Date	
		3 Code	4 F o r e i g n	5 Bond CHAR																		
U.S. Government - Issuer Obligations																						
690353	RX	7	OVERSEAS PRIVATE INV COR.....	.....	..	.....2	.....1	.....746,272	..110.230	.....822,616	.....746,272	.....746,272	.....	.....	.....	.....4.440	..4.440	FA.....	.....11,413	.....33,134	01/15/2010.	02/27/2027.
742651	DM	1	PRIVATE EXPORT FUNDING.....	.....	..	.....1	.....1	.....1,993,740	..101.070	.....2,021,400	.....2,000,000	.....1,996,027	.....	.....556	.....	.....2.800	..2.834	MN.....	.....7,156	.....56,000	09/26/2011.	05/15/2022.
912828	F2	1	US TREASURY N/B.....	SD..	..	.....1	.....1	.....1,607,841	..101.060	.....1,611,907	.....1,595,000	.....1,605,692	.....	.....(1,740)	.....	.....2.125	..2.001	MS.....	.....8,612	.....33,894	10/09/2014.	09/30/2021.
912828	RU	6	US TREASURY N/B.....	SD..	..	.....1	.....1	.....115,625	..100.060	.....115,069	.....115,000	.....115,224	.....	.....(244)	.....	.....0.875	..0.661	MN.....	.....88	.....1,006	05/08/2014.	11/30/2016.
912828	RU	6	US TREASURY N/B.....	.....	..	.....1	.....1	.....1,065,759	..100.060	.....1,060,636	.....1,060,000	.....1,062,063	.....	.....(2,246)	.....	.....0.875	..0.661	MN.....	.....811	.....9,275	05/08/2014.	11/30/2016.
0199999	U.S. Government - Issuer Obligations.....						.....5,529,237	XXX	.....5,631,628	.....5,516,272	.....5,525,278	.....0	.....(3,674)	.....0	.....0	XXX	XXX	XXX	.....28,080	.....133,309	XXX	XXX
0599999	Total - U.S. Government.....						.....5,529,237	XXX	.....5,631,628	.....5,516,272	.....5,525,278	.....0	.....(3,674)	.....0	.....0	XXX	XXX	XXX	.....28,080	.....133,309	XXX	XXX
U.S. States, Territories & Possessions (Direct and Guaranteed) - Issuer Obligations																						
70914P	LZ	3	PENNSYLVANIA ST.....	SD..	..	.....1FE	.....1	.....1,000,310	..109.719	.....1,097,188	.....1,000,000	.....1,000,135	.....	.....(31)	.....	.....4.550	..4.546	FA.....	.....17,189	.....45,500	01/14/2010.	02/15/2021.
1199999	U.S. States, Territories & Possessions - Issuer Obligations.....						.....1,000,310	XXX	.....1,097,188	.....1,000,000	.....1,000,135	.....0	.....(31)	.....0	.....0	XXX	XXX	XXX	.....17,189	.....45,500	XXX	XXX
1799999	Total - U.S. States, Territories & Possessions (Direct and Guaranteed).....						.....1,000,310	XXX	.....1,097,188	.....1,000,000	.....1,000,135	.....0	.....(31)	.....0	.....0	XXX	XXX	XXX	.....17,189	.....45,500	XXX	XXX
Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations																						
458140	AJ	9	INTEL CORP.....	SD..	..	.....1FE	.....1	.....725,270	..103.578	.....753,013	.....727,000	.....725,919	.....	.....164	.....	.....3.300	..3.328	AO.....	.....5,998	.....23,991	09/14/2011.	10/01/2021.
458140	AJ	9	INTEL CORP.....	.....	..	.....1FE	.....1	.....272,350	..103.578	.....282,768	.....273,000	.....272,594	.....	.....62	.....	.....3.300	..3.328	AO.....	.....2,252	.....9,009	09/14/2011.	10/01/2021.
268317	AD	6	ELECTRICITE DE FRANCE SERIES 144A.....	.....	R	.....1FE	.....1	.....995,640	..107.719	.....1,077,188	.....1,000,000	.....997,948	.....	.....441	.....	.....4.600	..4.655	JJ.....	.....19,678	.....46,000	01/21/2010.	01/27/2020.
3299999	Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations.....						.....1,993,260	XXX	.....2,112,969	.....2,000,000	.....1,996,461	.....0	.....667	.....0	.....0	XXX	XXX	XXX	.....27,928	.....79,000	XXX	XXX
3899999	Total - Industrial & Miscellaneous (Unaffiliated).....						.....1,993,260	XXX	.....2,112,969	.....2,000,000	.....1,996,461	.....0	.....667	.....0	.....0	XXX	XXX	XXX	.....27,928	.....79,000	XXX	XXX
Totals																						
7799999	Total - Issuer Obligations.....						.....8,522,807	XXX	.....8,841,785	.....8,516,272	.....8,521,874	.....0	.....(3,038)	.....0	.....0	XXX	XXX	XXX	.....73,197	.....257,809	XXX	XXX
8399999	Grand Total - Bonds.....						.....8,522,807	XXX	.....8,841,785	.....8,516,272	.....8,521,874	.....0	.....(3,038)	.....0	.....0	XXX	XXX	XXX	.....73,197	.....257,809	XXX	XXX

**SCHEDULE D - PART 2 - SECTION 1**

Showing all PREFERRED STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Fair Value		11	Dividends			Change in Book/Adjusted Carrying Value					20	21
		3	4					9	10		12	13	14	15	16	17	18	19		
CUSIP Identification	Description	Code	Foreign	Number of Shares	Par Value per Share	Rate per Share	Book/Adjusting Carrying Value	Rate per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared but Unpaid	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (15+16-17)	Total Foreign Exchange Change in B./A.C.V.	NAIC Designation	Date Acquired

NONE

SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	Fair Value		9	Dividends			Change in Book/Adjusted Carrying Value				17	18
						7	8		10	11	12	13	14	15	16		
		3	4														
CUSIP Identification	Description	Code	F or ei gn	Number of Shares	Book/Adjusted Carrying Value	Rate per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared but Unpaid	Unrealized Valuation Increase (Decrease)	Current Year's Other- Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (13-14)	Total Foreign Exchange Change in B./A.C.V.	NAIC Market Indicator (a)	Date Acquired
Common Stocks - Parent, Subsidiaries and Affiliates																	
909585 10 1	UNITED BENEFIT LIFE INSURANCE CO.			1,000,000	2,971,114	2,971	2,971,114	3,125,506				(25,213)		(25,213)		K	08/03/2009.
9199999. Total - Common Stocks - Parent, Subsidiaries and Affiliates					2,971,114	XXX	2,971,114	3,125,506	0	0	0	(25,213)	0	(25,213)	0	XXX	XXX
9799999. Total - Common Stock					2,971,114	XXX	2,971,114	3,125,506	0	0	0	(25,213)	0	(25,213)	0	XXX	XXX
9899999. Total Common and Preferred Stock					2,971,114	XXX	2,971,114	3,125,506	0	0	0	(25,213)	0	(25,213)	0	XXX	XXX

(a) For all common stocks bearing the NAIC market indicator "U" provide: the number of such issues.....0, the total \$ value (included in Column 8) of all such issues \$.....0.

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends

NONE



SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2					3	4	5		6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	
						F or ei g n									11	12	13	14	15							
CUSIP Identification	Description						Disposal Date	Name of Purchaser		Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date	
Bonds - U.S. Government																										
690353	RX	7	OVERSEAS PRIVATE INV COR.....		..	08/27/2015.	Redemption	100.0000.....		.....	.....40,068	.....40,068	.....40,068	.....40,068	.....	.....	.....	.....0	.....	.....40,068	.....	.....	.....0	.....1,342	02/27/2027.	
912828	NV	8	US TREASURY N/B 1.250% 08/31/15.....		..	08/31/2015.	Maturity.....	.....		.....	.....600,000	.....600,000	.....613,971	.....603,901	.....	.....(3,901)	.....	.....(3,901)	.....	.....600,000	.....	.....	.....0	.....7,500	08/31/2015.	
912828	RZ	5	US TREASURY N/B 0.250% 01/15/15.....		..	01/15/2015.	Maturity.....	.....		.....	.....35,000	.....35,000	.....34,992	.....35,000	.....	.....	.....	.....0	.....	.....35,000	.....	.....	.....0	.....44	01/15/2015.	
0599999.	Total - Bonds - U.S. Government.....									.....675,068	.....675,068	.....689,031	.....678,969	.....0	.....(3,901)	.....0	.....(3,901)	.....0	.....675,068	.....0	.....0	.....0	.....8,886	XXX		
8399997.	Total - Bonds - Part 4.....									.....675,068	.....675,068	.....689,031	.....678,969	.....0	.....(3,901)	.....0	.....(3,901)	.....0	.....675,068	.....0	.....0	.....0	.....8,886	XXX		
8399999.	Total - Bonds.....									.....675,068	.....675,068	.....689,031	.....678,969	.....0	.....(3,901)	.....0	.....(3,901)	.....0	.....675,068	.....0	.....0	.....0	.....8,886	XXX		
9999999.	Total - Bonds, Preferred and Common Stocks.....									.....675,068	XXX	.....689,031	.....678,969	.....0	.....(3,901)	.....0	.....(3,901)	.....0	.....675,068	.....0	.....0	.....0	.....8,886	XXX		

**SCHEDULE D - PART 5**

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
											12	13	14	15	16					
		F or ei g n	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/Adjusted Carrying Value at Disposal	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Year's Other- Than- Temporary Impairment Recognized	Total Change in B./A.C.V. (12+13-14)	Total Foreign Exchange Change in B./A.C.V.	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
CUSIP Identification	Description																			

NONE

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1	2	3	4	5	6	7	8	Stock of Such Company Owned by Insurer on Statement Date	
								9	10
	Description		NAIC Company	Naic Valuation Method (See Purposes and	Do Insurer's Assets Include				
CUSIP Identification	Name of Subsidiary, Controlled or Affiliated Company	Foreign	Code or Alien Insurer Identification Number	Procedures Manual of the NAIC Investment Analysis Office)	Intangible Assets Connected with Holding of Such Company's Stock?	Total Amount of Such Intangible Assets	Book/Adjusted Carrying Value	Number of Shares	% of Outstanding
Common Stocks - U.S. Life Insurer									
909585 10 1	UNITED BENEFIT LIFE INSURANCE CO.....		65269	2cB1	NO		2,971,114	1,000,000	100.0
1299999. Total - Common Stocks - U.S. Life Insurer.....						0	2,971,114	XXX	XXX
1899999. Total - Common Stocks.....						0	2,971,114	XXX	XXX
1999999. Total - Preferred and Common Stock.....						0	2,971,114	XXX	XXX

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$.....0.
2. Total amount of intangible assets nonadmitted \$.....0.

SCHEDULE D - PART 6 - SECTION 2

1	2	3	4	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5	6
			Total Amount of Intangible Assets		
		Name of Company Listed in Section 1 Which Controls Lower-Tier Company	Included in Amount Shown in Column 7, Section 1		
CUSIP Identification	Name of Lower-Tier Company			Number of Shares	% of Outstanding

NONE

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Change in Book/Adjusted Carrying Value				13	14	Interest						21
		3	4					9	10	11	12			15	16	17	18	19	20	
CUSIP Identification	Description	Code	F or e i g n	Date Acquired	Name of Vendor	Maturity Date	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Par Value	Actual Cost	Amount Due and Accrued December 31 of Current Year on Bond Not in Default	Nonadmitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest
Bonds - Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations																				
	CORPORATE PASTI 95.....			12/31/2015.	Various.....	01/04/2016.	4,840,532					4,840,532	4,840,532			0.206	0.206	Daily...	7,376	
3299999.	Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations.....						4,840,532	0	0	0	0	4,840,532	4,840,532	0	0	XXX	XXX	XXX	7,376	0
3899999.	Total - Industrial & Miscellaneous (Unaffiliated).....						4,840,532	0	0	0	0	4,840,532	4,840,532	0	0	XXX	XXX	XXX	7,376	0
Total Bonds																				
7799999.	Subtotals - Issuer Obligations.....						4,840,532	0	0	0	0	4,840,532	4,840,532	0	0	XXX	XXX	XXX	7,376	0
8399999.	Subtotals - Bonds.....						4,840,532	0	0	0	0	4,840,532	4,840,532	0	0	XXX	XXX	XXX	7,376	0
9199999.	Total - Short-Term Investments.....						4,840,532	0	0	0	0	XXX.....	4,840,532	0	0	XXX	XXX	XXX	7,376	0

Sch. DB - Pt. A - Sn. 1  
NONE

Sch. DB - Pt. A - Sn. 2  
NONE

Sch. DB - Pt. B - Sn. 1  
NONE

Sch. DB - Pt. B - Sn. 2  
NONE

Sch. DB - Pt. D - Sn. 1  
NONE

Sch. DB - Pt. D - Sn. 2  
NONE

Sch. DL - Pt. 1  
NONE

Sch. DL - Pt. 2  
NONE

SCHEDULE E - PART 1 - CASH

1	2	3	4	5	6	7
Depository	Code	Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
Open Depositories						
JP Morgan Chase..... Austin, TX.....	.....	.....	.....	.....	.....(232,232)	XXX
JP Morgan Chase..... New York, NY.....	.....	.....	.....	.....	.....70,143	XXX
Wachovia Bank..... Winston Salem, NC.....	.....	.....	.....	.....	.....405,162	XXX
0199999. Total - Open Depositories.....	XXX	XXX	.....0	.....0	.....243,073	XXX
0399999. Total Cash on Deposit.....	XXX	XXX	.....0	.....0	.....243,073	XXX
0599999. Total Cash.....	XXX	XXX	.....0	.....0	.....243,073	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR							
1. January.....	.....53,760	4. April.....	.....305,403	7. July.....	.....552,523	10. October.....	.....583,182
2. February.....	.....46,391	5. May.....	.....226,330	8. August.....	.....908,934	11. November.....	.....507,515
3. March.....	.....(1,810)	6. June.....	.....415,667	9. September.....	.....364,318	12. December.....	.....243,073

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due & Accrued	Amount Received During Year

NONE

Provident American Life and Health Insurance Company

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

		1	2	Deposits for the Benefit of All Policyholders		All Other Special Deposits	
		Type of Deposit	Purpose of Deposit	3 Book/Adjusting Carrying Value	4 Fair Value	5 Book/Adjusting Carrying Value	6 Fair Value
States, Etc.							
1.	Alabama.....AL						
2.	Alaska.....AK						
3.	Arizona.....AZ						
4.	Arkansas.....AR	B.	Stat deposit			104,844	108,757
5.	California.....CA						
6.	Colorado.....CO						
7.	Connecticut.....CT						
8.	Delaware.....DE						
9.	District of Columbia.....DC						
10.	Florida.....FL	B.	Stat deposit			560,076	614,425
11.	Georgia.....GA	B.	Stat deposit			35,235	35,371
12.	Hawaii.....HI						
13.	Idaho.....ID						
14.	Illinois.....IL						
15.	Indiana.....IN						
16.	Iowa.....IA						
17.	Kansas.....KS	B.	Stat deposit			41,938	43,503
18.	Kentucky.....KY						
19.	Louisiana.....LA						
20.	Maine.....ME						
21.	Maryland.....MD						
22.	Massachusetts.....MA	B.	Stat deposit			119,821	124,294
23.	Michigan.....MI						
24.	Minnesota.....MN						
25.	Mississippi.....MS						
26.	Missouri.....MO						
27.	Montana.....MT						
28.	Nebraska.....NE						
29.	Nevada.....NV						
30.	New Hampshire.....NH						
31.	New Jersey.....NJ						
32.	New Mexico.....NM	B.	Stat deposit			115,224	115,069
33.	New York.....NY						
34.	North Carolina.....NC	B.	Stat deposit			503,352	505,300
35.	North Dakota.....ND						
36.	Ohio.....OH			1,507,165	1,553,999		
37.	Oklahoma.....OK						
38.	Oregon.....OR						
39.	Pennsylvania.....PA						
40.	Rhode Island.....RI						
41.	South Carolina.....SC	B.	Stat deposit			159,762	165,725
42.	South Dakota.....SD						
43.	Tennessee.....TN	B.	Stat deposit			299,554	310,734
44.	Texas.....TX						
45.	Utah.....UT						
46.	Vermont.....VT						
47.	Virginia.....VA						
48.	Washington.....WA						
49.	West Virginia.....WV						
50.	Wisconsin.....WI						
51.	Wyoming.....WY						
52.	American Samoa.....AS						
53.	Guam.....GU						
54.	Puerto Rico.....PR						
55.	US Virgin Islands.....VI						
56.	Northern Mariana Islands.....MP						
57.	Canada.....CAN						
58.	Aggregate Alien and Other.....OT	XXX	XXX	0	0	0	0
59.	Total.....	XXX	XXX	1,507,165	1,553,999	1,939,806	2,023,178
DETAILS OF WRITE-INS							
5801.							
5802.							
5803.							
5898.	Summary of remaining write-ins for line 58 from overflow page.....	XXX	XXX	0	0	0	0
5899.	Total (Lines 5801 thru 5803+5898) (Line 58 above).....	XXX	XXX	0	0	0	0



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