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 U.S. FINANCIAL LIFE INSURANCE COMPANY  
 201 - Statement (Annual, Quarterly and Combined)

# QUARTERLY STATEMENT

As of September 30, 2015  
 of the Condition and Affairs of the

## U.S. FINANCIAL LIFE INSURANCE COMPANY

NAIC Group Code 0968 0968 NAIC Company Code 84530 Employer's ID Number 38-2046096  
 (Current) (Prior)

Organized under the Laws of Ohio State of Domicile or Port of Entry Ohio Country of Domicile United States of America

Incorporated/Organized: September 30, 1974

Commenced Business: September 30, 1974

Statutory Home Office: 4000 Smith Road, Suite 300, Cincinnati, Ohio 45209

Main Administrative Office: 525 Washington Boulevard Jersey City, New Jersey 07310 35<sup>th</sup> Floor - Telephone Number: (201) 743-5132

Mail Address: 525 Washington Boulevard Jersey City, New Jersey 07310 - Controllers 35<sup>th</sup> Floor, Telephone Number: (201) 743-5132

Primary Location of Books and Records: 525 Washington Boulevard Jersey City, New Jersey 07310 - Controllers 35<sup>th</sup> FL Telephone Number: (201) 743-5132

Internet Website Address: www.usfli.com

Statutory Statement Contact: Nicholas Gismondì, Vice President, (201) 743-5073

E-Mail Address: controllers@axa.us.com

Fax Number: (201) 743-5006

### OFFICERS

ANDERS BJÖRN MALMSTRÖM  
 Chairman of the Board

MANISH AGARWAL  
 President and Chief Executive Officer

JOSHUA ETHAN BRAVERMAN  
 Executive Vice President, Chief Financial  
 Officer and Treasurer

ANDREA MARIE NITZAN  
 Executive Vice President,  
 Chief Accounting Officer and Controller

DOMINIQUE BAEDE  
 Senior Vice President and Actuary

WILLIAM CASILL  
 Senior Vice President and Actuary

KEITH ELLIOTT FLOMAN  
 Senior Vice President and Appointed Actuary

ADRIENNE AIMEE JOHNSON  
 Senior Vice President and  
 Chief Auditor

DENISE TEDESCHI  
 Assistant Vice President and Secretary

### DIRECTORS

MANISH AGARWAL  
 ANDERS BJÖRN MALMSTRÖM

JOSHUA ETHAN BRAVERMAN

NICHOLAS BURRITT LANE  
 TODD PAUL SOLASH

State of..... New Jersey.....  
 County of..... Hudson..... } ss

The officers of U.S. FINANCIAL LIFE INSURANCE COMPANY being duly sworn, each depose and say that they are the described officers of the said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

ANDREA MARIE NITZAN  
 Executive Vice President,  
 Chief Accounting Officer and Controller

KEITH ELLIOTT FLOMAN  
 Senior Vice President and Appointed Actuary

DENISE TEDESCHI  
 Assistant Vice President and Secretary

Subscribed and sworn to before me this  
9th day of November, 2015

- a. Is this an original filing? Yes (x) No ( )  
 b. If no, 1. State the amendment number \_\_\_\_\_  
 2. Date filed \_\_\_\_\_  
 3. Number of pages attached \_\_\_\_\_

PAOLA T MIRABAL  
 ID# 2441705  
 NOTARY PUBLIC  
 STATE OF NEW JERSEY  
 MY COMMISSION EXPIRES 12/24/18

**ASSETS**

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds.....	481,517,696		481,517,696	496,233,557
2. Stocks:				
2.1 Preferred stocks.....	3,990,630		3,990,630	3,990,630
2.2 Common stocks.....			0	
3. Mortgage loans on real estate:				
3.1 First liens.....			0	
3.2 Other than first liens.....			0	
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....			0	
4.2 Properties held for the production of income (less \$.....0 encumbrances).....			0	
4.3 Properties held for sale (less \$.....0 encumbrances).....			0	
5. Cash (\$....(4,100,736)), cash equivalents (\$.....0) and short-term investments (\$....27,169,796).....	23,069,060		23,069,060	49,993,947
6. Contract loans (including \$.....0 premium notes).....	24,920,389	123,608	24,796,781	25,530,221
7. Derivatives.....			0	
8. Other invested assets.....			0	
9. Receivables for securities.....	463		463	
10. Securities lending reinvested collateral assets.....			0	
11. Aggregate write-ins for invested assets.....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	533,498,238	123,608	533,374,630	575,748,355
13. Title plants less \$.....0 charged off (for Title insurers only).....			0	
14. Investment income due and accrued.....	5,449,292		5,449,292	6,275,383
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	75,041		75,041	78,218
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	1,286,972		1,286,972	1,167,906
15.3 Accrued retrospective premiums.....			0	
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	45,892,546		45,892,546	34,649,213
16.2 Funds held by or deposited with reinsured companies.....			0	
16.3 Other amounts receivable under reinsurance contracts.....	5,391,291		5,391,291	5,731,284
17. Amounts receivable relating to uninsured plans.....			0	
18.1 Current federal and foreign income tax recoverable and interest thereon.....			0	
18.2 Net deferred tax asset.....	57,839,000	39,054,480	18,784,520	17,664,762
19. Guaranty funds receivable or on deposit.....	1,491,973		1,491,973	1,484,926
20. Electronic data processing equipment and software.....			0	
21. Furniture and equipment, including health care delivery assets (\$.....0).....			0	
22. Net adjustment in assets and liabilities due to foreign exchange rates.....			0	
23. Receivables from parent, subsidiaries and affiliates.....			0	
24. Health care (\$.....0) and other amounts receivable.....			0	
25. Aggregate write-ins for other than invested assets.....	330,372	266,065	64,307	142,312
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	651,254,725	39,444,153	611,810,572	642,942,359
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			0	
28. Total (Lines 26 and 27).....	651,254,725	39,444,153	611,810,572	642,942,359

**DETAILS OF WRITE-INS**

1101.....			0	
1102.....			0	
1103.....			0	
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	0	0	0	0
2501. Miscellaneous receivable.....	64,307		64,307	142,312
2502. Other assets nonadmitted.....	266,065	266,065	0	
2503.....			0	
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	330,372	266,065	64,307	142,312

## LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$.....465,231,958 less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve).....	465,231,958	484,308,152
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....		
3. Liability for deposit-type contracts (including \$.....0 Modco Reserve).....	816,750	808,376
4. Contract claims:		
4.1 Life.....	10,261,999	12,754,284
4.2 Accident and health.....		
5. Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid.....		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$.....0 Modco).....		
6.2 Dividends not yet apportioned (including \$.....0 Modco).....		
6.3 Coupons and similar benefits (including \$.....0 Modco).....		
7. Amount provisionally held for deferred dividend policies not included in Line 6.....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....0 accident and health premiums.....	809,889	627,252
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....		
9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act.....		
9.3 Other amounts payable on reinsurance, including \$.....0 assumed and \$.....24,498,930 ceded.....	24,498,930	27,421,211
9.4 Interest Maintenance Reserve.....	751,998	666,853
10. Commissions to agents due or accrued - life and annuity contracts \$.....0, accident and health \$.....0 and deposit-type contract funds \$.....0.....		
11. Commissions and expense allowances payable on reinsurance assumed.....		
12. General expenses due or accrued.....		
13. Transfers to Separate Accounts due or accrued (net) (including \$.....0 accrued for expense allowances recognized in reserves, net of reinsured allowances).....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes.....	2,004,534	2,284,774
15.1 Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses).....	7,699,700	4,099,700
15.2 Net deferred tax liability.....		
16. Unearned investment income.....	739,098	746,276
17. Amounts withheld or retained by company as agent or trustee.....		
18. Amounts held for agents' account, including \$.....1,167,415 agents' credit balances.....	1,167,415	1,150,791
19. Remittances and items not allocated.....	84,226	264,680
20. Net adjustment in assets and liabilities due to foreign exchange rates.....		
21. Liability for benefits for employees and agents if not included above.....		
22. Borrowed money \$.....0 and interest thereon \$.....0.....		
23. Dividends to stockholders declared and unpaid.....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve.....	2,917,980	3,148,090
24.02 Reinsurance in unauthorized and certified (\$.....0) companies.....		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers.....		
24.04 Payable to parent, subsidiaries and affiliates.....	1,805,698	1,949,478
24.05 Drafts outstanding.....		
24.06 Liability for amounts held under uninsured plans.....		
24.07 Funds held under coinsurance.....		
24.08 Derivatives.....		
24.09 Payable for securities.....		
24.10 Payable for securities lending.....		
24.11 Capital notes \$.....0 and interest thereon \$.....0.....		
25. Aggregate write-ins for liabilities.....	579,984	533,465
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	519,370,159	540,763,382
27. From Separate Accounts statement.....		
28. Total liabilities (Lines 26 and 27).....	519,370,159	540,763,382
29. Common capital stock.....	4,050,000	4,050,000
30. Preferred capital stock.....		
31. Aggregate write-ins for other than special surplus funds.....	0	0
32. Surplus notes.....		
33. Gross paid in and contributed surplus.....	221,285,723	246,285,723
34. Aggregate write-ins for special surplus funds.....	0	0
35. Unassigned funds (surplus).....	(132,895,310)	(148,156,746)
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 29 \$.....0).....		
36.2 .....0.000 shares preferred (value included in Line 30 \$.....0).....		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....	88,390,413	98,128,977
38. Totals of Lines 29, 30 and 37.....	92,440,413	102,178,977
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	611,810,572	642,942,359

## DETAILS OF WRITE-INS

2501. Funds escheatable.....	449,225	500,610
2502. Miscellaneous liabilities.....	130,759	32,855
2503. ....		
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	579,984	533,465
3101. ....		
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198) (Line 31 above).....	0	0
3401. ....		
3402. ....		
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above).....	0	0

**SUMMARY OF OPERATIONS**

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts.....	23,483,172	29,452,362	38,146,660
2. Considerations for supplementary contracts with life contingencies.....			
3. Net investment income.....	18,937,542	19,182,976	26,038,581
4. Amortization of Interest Maintenance Reserve (IMR).....	271,088	253,507	347,347
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....			
6. Commissions and expense allowances on reinsurance ceded.....	16,923,637	18,484,414	24,178,225
7. Reserve adjustments on reinsurance ceded.....			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....			
8.2 Charges and fees for deposit-type contracts.....			
8.3 Aggregate write-ins for miscellaneous income.....	0	0	0
9. Totals (Lines 1 to 8.3).....	59,615,439	67,373,259	88,710,813
10. Death benefits.....	35,868,416	40,084,562	49,091,675
11. Matured endowments (excluding guaranteed annual pure endowments).....			
12. Annuity benefits.....	651,389	445,397	599,352
13. Disability benefits and benefits under accident and health contracts.....	18,315	42,304	56,273
14. Coupons, guaranteed annual pure endowments and similar benefits.....			
15. Surrender benefits and withdrawals for life contracts.....	14,871,879	7,302,052	11,262,187
16. Group conversions.....			
17. Interest and adjustments on contract or deposit-type contract funds.....	689,287	383,950	502,910
18. Payments on supplementary contracts with life contingencies.....			
19. Increase in aggregate reserves for life and accident and health contracts.....	(19,076,194)	(5,569,103)	(26,385,671)
20. Totals (Lines 10 to 19).....	33,023,092	42,689,162	35,126,726
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	3,124,820	3,600,494	4,763,683
22. Commissions and expense allowances on reinsurance assumed.....			
23. General insurance expenses.....	3,724,578	6,324,933	6,796,337
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	2,399,866	2,654,130	3,519,600
25. Increase in loading on deferred and uncollected premiums.....	(33,758)	(17,833)	(14,216)
26. Net transfers to or (from) Separate Accounts net of reinsurance.....			
27. Aggregate write-ins for deductions.....	214,294	(55,232)	174,065
28. Totals (Lines 20 to 27).....	42,452,892	55,195,654	50,366,195
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....	17,162,547	12,177,605	38,344,618
30. Dividends to policyholders.....			
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30).....	17,162,547	12,177,605	38,344,618
32. Federal and foreign income taxes incurred (excluding tax on capital gains).....	3,600,000	2,500,000	4,000,000
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	13,562,547	9,677,605	34,344,618
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$....(191,818) (excluding taxes of \$....191,818 transferred to the IMR).....	308,118	609,120	783,413
35. Net income (Line 33 plus Line 34).....	13,870,665	10,286,725	35,128,031

**CAPITAL AND SURPLUS ACCOUNT**

36. Capital and surplus, December 31, prior year.....	102,178,977	62,477,943	62,477,943
37. Net income (Line 35).....	13,870,665	10,286,725	35,128,031
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....0.....			
39. Change in net unrealized foreign exchange capital gain (loss).....			
40. Change in net deferred income tax.....	(2,512,000)	(2,181,000)	(9,789,000)
41. Change in nonadmitted assets.....	3,672,661	1,692,809	14,240,228
42. Change in liability for reinsurance in unauthorized and certified companies.....			
43. Change in reserve on account of change in valuation basis, (increase) or decrease.....			
44. Change in asset valuation reserve.....	230,110	(13,839)	121,775
45. Change in treasury stock.....			
46. Surplus (contributed to) withdrawn from Separate Accounts during period.....			
47. Other changes in surplus in Separate Accounts Statement.....			
48. Change in surplus notes.....			
49. Cumulative effect of changes in accounting principles.....			
50. Capital changes:			
50.1 Paid in.....			
50.2 Transferred from surplus (Stock Dividend).....			
50.3 Transferred to surplus.....			
51. Surplus adjustment:			
51.1 Paid in.....	(25,000,000)		
51.2 Transferred to capital (Stock Dividend).....			
51.3 Transferred from capital.....			
51.4 Change in surplus as a result of reinsurance.....			
52. Dividends to stockholders.....			
53. Aggregate write-ins for gains and losses in surplus.....	0	0	0
54. Net change in capital and surplus (Lines 37 through 53).....	(9,738,564)	9,784,695	39,701,034
55. Capital and surplus as of statement date (Lines 36 + 54).....	92,440,413	72,262,638	102,178,977

**DETAILS OF WRITE-INS**

08.301. ....			
08.302. ....			
08.303. ....			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above).....	0	0	0
2701. Sundry disbursements and adjustments.....	213,544	(55,375)	173,922
2702. Fines & penalties of regulatory authorities.....	750	143	143
2703. ....			
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above).....	214,294	(55,232)	174,065
5301. ....			
5302. ....			
5303. ....			
5398. Summary of remaining write-ins for Line 53 from overflow page.....	0	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398) (Line 53 above).....	0	0	0

## CASH FLOW

	1 Current Year to Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>CASH FROM OPERATIONS</b>			
1. Premiums collected net of reinsurance.....	20,661,397	25,462,248	35,053,228
2. Net investment income.....	20,312,935	20,400,067	27,056,892
3. Miscellaneous income.....	17,281,481	18,756,508	24,381,543
4. Total (Lines 1 through 3).....	58,255,813	64,618,823	86,491,663
5. Benefit and loss related payments.....	65,846,056	52,078,839	65,344,795
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			
7. Commissions, expenses paid and aggregate write-ins for deductions.....	9,614,219	12,756,987	14,970,163
8. Dividends paid to policyholders.....			
9. Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses).....			(10,130,399)
10. Total (Lines 5 through 9).....	75,460,275	64,835,826	70,184,559
11. Net cash from operations (Line 4 minus Line 10).....	(17,204,462)	(217,003)	16,307,104
<b>CASH FROM INVESTMENTS</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds.....	78,853,216	64,620,485	78,385,443
12.2 Stocks.....			
12.3 Mortgage loans.....			
12.4 Real estate.....			
12.5 Other invested assets.....			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....			
12.7 Miscellaneous proceeds.....			
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	78,853,216	64,620,485	78,385,443
13. Cost of investments acquired (long-term only):			
13.1 Bonds.....	64,029,483	63,702,078	71,792,384
13.2 Stocks.....			
13.3 Mortgage loans.....			
13.4 Real estate.....			
13.5 Other invested assets.....			
13.6 Miscellaneous applications.....			
13.7 Total investments acquired (Lines 13.1 to 13.6).....	64,029,483	63,702,078	71,792,384
14. Net increase or (decrease) in contract loans and premium notes.....	(729,865)	(522,136)	(371,852)
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	15,553,598	1,440,543	6,964,911
<b>CASH FROM FINANCING AND MISCELLANEOUS SOURCES</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes.....			
16.2 Capital and paid in surplus, less treasury stock.....	(25,000,000)		
16.3 Borrowed funds.....			
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	(30,000)	(30,000)	(30,000)
16.5 Dividends to stockholders.....			
16.6 Other cash provided (applied).....	(244,023)	5,132,687	(1,919,516)
17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6).....	(25,274,023)	5,102,687	(1,949,516)
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17).....	(26,924,887)	6,326,227	21,322,499
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	49,993,947	28,671,448	28,671,448
19.2 End of period (Line 18 plus Line 19.1).....	23,069,060	34,997,675	49,993,947

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001	Non-cash purchase.....			
20.0002	Non-cash sales.....			

**EXHIBIT 1**

**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life.....			
2. Ordinary life insurance.....	105,930,153	124,345,982	171,127,941
3. Ordinary individual annuities.....	20,765	28,950	33,345
4. Credit life (group and individual).....			
5. Group life insurance.....			
6. Group annuities.....			
7. A&H - group.....			
8. A&H - credit (group and individual).....			
9. A&H - other.....			
10. Aggregate of all other lines of business.....	0	0	0
11. Subtotal.....	105,950,918	124,374,932	171,161,286
12. Deposit-type contracts.....			
13. Total.....	105,950,918	124,374,932	171,161,286

**DETAILS OF WRITE-INS**

1001. ....			
1002. ....			
1003. ....			
1098. Summary of remaining write-ins for Line 10 from overflow page.....	0	0	0
1099. Total (Lines 1001 thru 1003 plus 1098) (Line 10 above).....	0	0	0

**NOTES TO FINANCIAL STATEMENTS****Note 1 - Summary of Significant Accounting Policies**

- A. The accompanying financial statements of U.S. Financial Life Insurance Company ("the Company") are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department ("SAP").

The Ohio Insurance Department recognizes only SAP for determining and reporting the financial condition and results of operation of an insurance company, in order to determine its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners ("NAIC SAP") *Accounting and Procedures* manual has been adopted as a component of prescribed or permitted practices by the State of Ohio. There are no material differences between accounting practices prescribed or permitted by NAIC SAP and by the State of Ohio.

	State of Domicile	September 30, 2015	December 31, 2014
<b>NET INCOME</b>			
(1) Company state basis (Page 4, Line 35, Columns 1 & 3)	Ohio	\$13,870,665	\$ 35,128,031
(2) State Prescribed Practices that increase/decrease NAIC SAP			
(3) State Permitted Practices that increase/decrease NAIC SAP			
(4) NAIC SAP (1 - 2 - 3 = 4)	Ohio	\$13,870,665	\$ 35,128,031
<b>SURPLUS</b>			
(5) Company state basis (Page 3, line 38, Columns 1 & 2)	Ohio	\$92,440,413	\$ 102,178,977
(6) State Prescribed Practices that increase/decrease NAIC SAP			
(7) State Permitted Practices that increase/decrease NAIC SAP			
(8) NAIC SAP (5 - 6 - 7 = 8)	Ohio	\$92,440,413	\$ 102,178,977

- B. No significant change.

- C. Accounting Policy

Loan-backed securities are stated at either amortized cost or the lower of amortized cost or fair value. Prepayment assumptions for loan-backed bonds and structured securities were obtained from broker-dealer survey values or internal estimates. These assumptions are consistent with the current interest rate and economic environment. The retrospective adjustment method is predominately used for securities; the prospective adjustment method was used for issues in default and issues that have a variable interest rate.

**Note 2 - Accounting Changes and Corrections of Errors**

No significant change.

**Note 3 - Business Combinations and Goodwill**

No significant change.

**Note 4 - Discontinued Operations**

No significant change.

**Note 5 - Investments**

- A.- C. No significant change.

- D. Loan-backed Securities

- (1) Prepayment assumptions for loan-backed bonds and structured securities were obtained from broker-dealer survey values or internal estimates. These assumptions are consistent with the current interest rate and economic environment. The retrospective adjustment method is predominately used to value securities; the prospective adjustment method was used to value issues in default and issues that have a variable interest rate.

- (2) and (3)

There are no loan-backed securities with a recognized other than temporary impairment as of September 30, 2015.

- (4) The Company does not have any impaired (fair value is less than amortized cost) loan-backed securities for which an other than temporary impairment has not been recognized as a realized loss as of September 30, 2015.

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## NOTES TO FINANCIAL STATEMENTS

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(5) The Company's management, with the assistance of its investment advisors, monitors the investment performance of its portfolio. This review process culminates with a quarterly review of certain assets by the AXA Financial's Investments Under Surveillance Committee that evaluates whether any investments are other than temporarily impaired. The review considers an analysis of individual credit metrics of each insurer as well as industry fundamentals and the outlook for the future. Based on the analysis, a determination is made as to the ability of the issuer to service its debt obligation on an ongoing basis. If this ability is deemed to be impaired, then the appropriate provisions are taken.

E. Repurchase Agreements and/or Security Lending Transactions

The Company has not entered into any repurchase agreements and/or securities lending transactions.

F. – H. No significant change.

I. Working Capital Finance Investments

The Company does not hold any working capital finance investments.

J. Offsetting and Netting of Assets and Liabilities: None

K. No significant change.

### **Note 6 - Joint Ventures, Partnerships and Limited Liability Companies**

No significant change.

### **Note 7 - Investment Income**

No significant change.

### **Note 8 - Derivative Instruments**

No significant change.

### **Note 9 - Income Taxes**

No significant change.

### **Note 10 - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties**

No significant change.

### **Note 11 - Debt**

A. No significant change.

B. Federal Home Loan Bank ("FHLB")

The Company has no agreement with FHLB at September 30, 2015.

### **Note 12 - Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans**

The Company does not have any Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans.

### **Note 13 - Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations**

During June, 2015 the Company paid \$25.0 million to its parent, AXA Equitable Financial Services, LLC in the form of a return of capital distribution.

**NOTES TO FINANCIAL STATEMENTS****Note 14 - Contingencies**

A. – F. No significant change.

**Note 15 - Leases**

No significant change.

**Note 16 - Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk**

No significant change.

**Note 17 - Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**

A. No significant change.

B. Transfer and Servicing of Financial Assets

The Company did not have any transactions related to the transfer and servicing of financial assets and extinguishments of liabilities.

C. Wash Sales

The Company did not sell any securities during the quarter ended September 30, 2015, which were reacquired within 30 days of the sale date.

**Note 18 - Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans**

No significant change.

**Note 19 - Direct Premium Written/Produced by Managing General Agents/Third Party Administrators**

No significant change.

**Note 20 - Fair Value**

A. Fair Value Measurements at Reporting Date

The Company has no invested assets that were required to be reported at fair value as of September 30, 2015.

B. N/A

C. The following table discloses carrying value and estimated fair value (defined within the fair value hierarchy) as of September 30, 2015 for financial instruments:

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
Bonds	\$509,537,001	\$481,517,696	\$0	\$508,865,289	\$671,712	\$0
Preferred Stock	\$3,661,875	\$3,990,630	\$0	\$3,661,875	\$0	\$0
Total	\$513,198,876	\$485,508,326	\$0	\$512,527,164	\$671,712	\$0

D. Not practicable to estimate fair value – None.

**Note 21 - Other Items**

No significant change.

**Note 22 - Events Subsequent**

No significant change.

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## NOTES TO FINANCIAL STATEMENTS

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### **Note 23 - Reinsurance**

No significant change.

### **Note 24 - Retrospectively Rated Contracts & Contracts Subject to Redetermination**

The Company does not write retrospective related contracts.

### **Note 25 - Change in Incurred Losses and Loss Adjustment Expenses**

There are no material changes in the provision for incurred loss and loss adjustment expenses attributable to insured events of prior years.

### **Note 26 - Intercompany Pooling Arrangements**

No significant change.

### **Note 27 - Structured Settlements**

No significant change.

### **Note 28 - Health Care Receivables**

No significant change.

### **Note 29 - Participating Policies**

No significant change.

### **Note 30 - Premium Deficiency Reserves**

No significant change.

### **Note 31 - Reserves for Life Contracts and Annuity Contracts**

No significant change.

### **Note 32 - Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics**

No significant change.

### **Note 33 – Premiums and Annuity Considerations Deferred and Uncollected**

No significant change.

### **Note 34 - Separate Accounts**

No significant change.

### **Note 35 - Loss/Claim Adjustment Expenses**

No significant change.

## GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES

## GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [ ] No [ X ]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [ ] No [ ]
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [ ] No [ X ]
- 2.2 If yes, date of change: \_\_\_\_\_
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? If yes, complete Schedule Y, Parts 1 and 1A. Yes [ X ] No [ ]
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [ ] No [ X ]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [ ] No [ X ]
- 4.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
	0	

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? If yes, attach an explanation. Yes [ ] No [ X ] N/A [ ]
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2010
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2010
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 06/23/2012
- 6.4 By what department or departments?  
State of Ohio Department of Insurance.
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with the Department? Yes [ ] No [ ] N/A [ X ]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [ X ] No [ ] N/A [ ]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [ ] No [ X ]
- 7.2 If yes, give full information:
- 8.1 Is the company a subsidiary of a bank holding company regulated with the Federal Reserve Board? Yes [ ] No [ X ]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [ X ] No [ ]
- 8.4 If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator].

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
AB Private Credit Investors LLC	New York, NY				YES
AllianceBernstein Corporation	New York, NY				YES
AllianceBernstein Global Derivatives Corporation	New York, NY				YES
AllianceBernstein Holding LP	New York, NY				YES
AllianceBernstein Investments Inc.	New York, NY				YES
AllianceBernstein LP	New York, NY				YES
AXA Advisors, LLC	New York, NY				YES
AXA Equitable Funds Management Group, LLC	New York, NY				YES
AXA Distributors, LLC	New York, NY				YES
AXA Investment Managers Inc.	Greenwich, CT				YES
AXA Real Estate Investment Managers US, LLC	New York, NY				YES
AXA Rosenberg Investment Management, LLC	Orinda, CA				YES
Sanford C. Bernstein & Co., LLC	New York, NY				YES
AXA Equitable Life Insurance Company	New York, NY				YES
W.P. Stewart & Co., LLC.	New York, NY				YES
W.P. Stewart Asset Management Ltd.	New York, NY				YES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes  No
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
  - (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
  - (c) Compliance with applicable governmental laws, rules and regulations;
  - (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
  - (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? Yes  No
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes  No
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

**FINANCIAL**

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes  No
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 0

**INVESTMENT**

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes  No
- 11.2 If yes, give full and complete information relating thereto:
12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$ 0
13. Amount of real estate and mortgages held in short-term investments: \$ 0
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes  No
- 14.2 If yes, please complete the following:

- 14.21 Bonds
- 14.22 Preferred Stock
- 14.23 Common Stock
- 14.24 Short-Term Investments
- 14.25 Mortgage Loans on Real Estate
- 14.26 All Other
- 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)
- 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
\$	0	0
	0	0
	0	0
	0	0
	0	0
\$	0	0
\$	0	0

- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes  No
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes  No
- If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as of current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$ 0
- 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$ 0
- 16.3 Total payable for securities lending reported on the liability page: \$ 0

17. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*? Yes  No

17.1 For all agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1 Name of Custodian(s)	2 Custodian Address
JPMorgan Chase	270 Park Avenue, New York, NY 10017
BNY Mellon	Liquidity Direct One Wall Street, New York, NY 10286

17.2 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes  No

17.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of	4 Reason

		Change	

17.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
902	AXA Real Estate Investment Managers US	850 Third Avenue, Suite 13F, New York, NY 10022
902	Albion Investors, LLC	1345 Avenue of the Americas New York, NY 10105
902	AllianceBernstein LP	1345 Avenue of the Americas New York, NY 10105
902	Quadrant Real Estate Advisors	200 Deerfield Pt 12735 Morris Rd Ste 100 Alpharetta, GA 30004

18.1 Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Securities Valuation Office* been followed?

Yes [ X ] No [ ]

18.2 If no, list exceptions:

**U.S. FINANCIAL LIFE INSURANCE COMPANY  
GENERAL INTERROGATORIES (continued)**

**PART 2 - LIFE & HEALTH**

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:

	Amount
1.1 Long-term mortgages in good standing	
1.11 Farm mortgages.....	\$.....
1.12 Residential mortgages.....	\$.....
1.13 Commercial mortgages.....	\$.....
1.14 Total mortgages in good standing.....	\$.....0
1.2 Long-term mortgages in good standing with restructured terms	
1.21 Total mortgages in good standing with restructured terms.....	\$.....
1.3 Long-term mortgage loans upon which interest is overdue more than three months	
1.31 Farm mortgages.....	\$.....
1.32 Residential mortgages.....	\$.....
1.33 Commercial mortgages.....	\$.....
1.34 Total mortgages with interest overdue more than three months.....	\$.....0
1.4 Long-term mortgage loans in process of foreclosure	
1.41 Farm mortgages.....	\$.....
1.42 Residential mortgages.....	\$.....
1.43 Commercial mortgages.....	\$.....
1.44 Total mortgages in process of foreclosure.....	\$.....0
1.5 Total mortgage loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2) .....	\$.....0
1.6 Long-term mortgages foreclosed, properties transferred to real estate in current quarter	
1.61 Farm mortgages.....	\$.....
1.62 Residential mortgages.....	\$.....
1.63 Commercial mortgages.....	\$.....
1.64 Total mortgages foreclosed and transferred to real estate.....	\$.....0
2. Operating Percentages:	
2.1 A&H loss percent.....	.....
2.2 A&H cost containment percent.....	.....
2.3 A&H expense percent excluding cost containment expenses.....	.....
3.1 Do you act as a custodian for health savings accounts?.....	Yes [ ] No [X]
3.2 If yes, please provide the amount of custodial funds held as of the reporting date.....	\$.....
3.3 Do you act as an administrator for health savings accounts?.....	Yes [ ] No [X]
3.4 If yes, please provide the balance of the funds administered as of the reporting date.....	\$.....

**SCHEDULE S - CEDED REINSURANCE**

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Reinsurer	8 Certified Reinsurer Rating (1 through 6)	9 Effective Date of Certified Reinsurer Rating
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**NONE**

# U.S. FINANCIAL LIFE INSURANCE COMPANY SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year to Date - Allocated by States and Territories

	1	Direct Business Only					7	
		Life Contracts		4	5	6		
		2	3					
States, Etc.	Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts	
1. Alabama.....	AL	L	2,354,238				2,354,238	
2. Alaska.....	AK	L	112,683				112,683	
3. Arizona.....	AZ	L	1,378,498	2,000			1,380,498	
4. Arkansas.....	AR	L	965,975				965,975	
5. California.....	CA	L	8,465,057				8,465,057	
6. Colorado.....	CO	L	1,924,584				1,924,584	
7. Connecticut.....	CT	L	1,666,455				1,666,455	
8. Delaware.....	DE	L	768,412				768,412	
9. District of Columbia.....	DC	L	81,611				81,611	
10. Florida.....	FL	L	7,083,336				7,083,336	
11. Georgia.....	GA	L	3,686,190				3,686,190	
12. Hawaii.....	HI	L	264,030				264,030	
13. Idaho.....	ID	L	364,667				364,667	
14. Illinois.....	IL	L	4,940,780	6,500			4,947,280	
15. Indiana.....	IN	L	2,044,579	2,075			2,046,654	
16. Iowa.....	IA	L	1,340,336				1,340,336	
17. Kansas.....	KS	L	1,422,068				1,422,068	
18. Kentucky.....	KY	L	1,972,462				1,972,462	
19. Louisiana.....	LA	L	1,118,142				1,118,142	
20. Maine.....	ME	L	455,665				455,665	
21. Maryland.....	MD	L	1,921,015				1,921,015	
22. Massachusetts.....	MA	L	3,055,490				3,055,490	
23. Michigan.....	MI	L	6,682,970	4,240			6,687,210	
24. Minnesota.....	MN	L	3,768,780				3,768,780	
25. Mississippi.....	MS	L	1,534,707				1,534,707	
26. Missouri.....	MO	L	2,586,365	5,050			2,591,415	
27. Montana.....	MT	L	368,908				368,908	
28. Nebraska.....	NE	L	888,018				888,018	
29. Nevada.....	NV	L	526,495				526,495	
30. New Hampshire.....	NH	L	483,953				483,953	
31. New Jersey.....	NJ	L	2,697,688				2,697,688	
32. New Mexico.....	NM	L	449,868				449,868	
33. New York.....	NY	N	1,035,275				1,035,275	
34. North Carolina.....	NC	L	4,600,855				4,600,855	
35. North Dakota.....	ND	L	634,759				634,759	
36. Ohio.....	OH	L	6,317,276				6,317,276	
37. Oklahoma.....	OK	L	1,294,972				1,294,972	
38. Oregon.....	OR	L	1,072,564				1,072,564	
39. Pennsylvania.....	PA	L	5,601,138				5,601,138	
40. Rhode Island.....	RI	L	521,231				521,231	
41. South Carolina.....	SC	L	2,133,712				2,133,712	
42. South Dakota.....	SD	L	882,269				882,269	
43. Tennessee.....	TN	L	4,039,718				4,039,718	
44. Texas.....	TX	L	10,387,736	900			10,388,636	
45. Utah.....	UT	L	811,435				811,435	
46. Vermont.....	VT	L	305,319				305,319	
47. Virginia.....	VA	L	1,723,782				1,723,782	
48. Washington.....	WA	L	1,944,988				1,944,988	
49. West Virginia.....	WV	L	310,434				310,434	
50. Wisconsin.....	WI	L	1,905,290				1,905,290	
51. Wyoming.....	WY	L	266,716				266,716	
52. American Samoa.....	AS	N					0	
53. Guam.....	GU	N	1,304				1,304	
54. Puerto Rico.....	PR	N	3,594				3,594	
55. US Virgin Islands.....	VI	N	3,275				3,275	
56. Northern Mariana Islands.....	MP	N					0	
57. Canada.....	CAN	N	21,756				21,756	
58. Aggregate Other Alien.....	OT	XXX	35,849	0	0	0	35,849	0
59. Subtotal.....	(a)	50	113,229,272	20,765	0	0	113,250,037	0
90. Reporting entity contributions for employee benefit plans.....	XXX						0	
91. Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX						0	
92. Dividends or refunds applied to shorten endowment or premium paying period.....	XXX						0	
93. Premium or annuity considerations waived under disability or other contract provisions.....	XXX						0	
94. Aggregate other amounts not allocable by State.....	XXX		0	0	0	0	0	0
95. Totals (Direct Business).....	XXX		113,229,272	20,765	0	0	113,250,037	0
96. Plus Reinsurance Assumed.....	XXX						0	
97. Totals (All Business).....	XXX		113,229,272	20,765	0	0	113,250,037	0
98. Less Reinsurance Ceded.....	XXX		92,588,641				92,588,641	
99. Totals (All Business) less Reinsurance Ceded.....	XXX		20,640,631	20,765	0	0	20,661,396	0

**DETAILS OF WRITE-INS**

58001. Other Alien.....	XXX		35,849				35,849	
58002. ....	XXX						0	
58003. ....	XXX						0	
58998. Summary of remaining write-ins for line 58 from overflow page...	XXX		0	0	0	0	0	0
58999. Total (Lines 58001 thru 58003 plus 58998) (Line 58 above).....	XXX		35,849	0	0	0	35,849	0
9401. ....	XXX						0	
9402. ....	XXX						0	
9403. ....	XXX						0	
9498. Summary of remaining write-ins for line 94 from overflow page...	XXX		0	0	0	0	0	0
9499. Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....	XXX		0	0	0	0	0	0

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;

(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
PART 1 – ORGANIZATIONAL CHART

Names of Parent, Subsidiaries or Affiliates	Ownership %	Federal ID#	NAIC Code	State of Domicile
AXA SA	100.00			
AXA Assistance SA	100.00			
AXA Inter Partner Assistance - Belgium	98.75			
AXA Corporate Solutions Assurance - France	100.00			
MATRIX	100.00			
AXA Group Solutions - France	100.00			
AXA Assistance Inc. USA	73.77			
AXA Investment Managers	100.00			
AXA Investment Managers - France	100.00			
AXA Rosenberg Group LLC	100.00			
AXA IM Rose Inc	100.00	22-3624513		
AllianceBemstein LP	14.61	13-4064930		
AXA Mediterranean Holdings, S.A.U	100.00			
AXA Millésimes	42.34			
AXA Real Estate Investment Managers	100.00			
AXA Technology Services	100.00			
AXA Belgium	100.00			
AXA Life Insurance Company Ltd. - Hong Kong	100.00			
AXA General Ins. Hong Kong Ltd.- Hong Kong	100.00			
AXA General Insurance China Ltd	100.00			
AXA China - France	51.00			
AXA-Mentals Assurance Company Limited	51.00			
AXA Societe Beaujon	100.00			
AXA Pojistovna a.s.	100.00			
AXA Zivni Pojistovna a.s.	100.00			
AXA Penzijni Fond a.s.	99.98			
AXA Bizosito Zrt.	100.00			
AXA Zycie Towarzystwo Ubezpieczen S.A.	90.24			
AXA Powszechne Towarzystwo Emerytalne S.A.	100.00			
AXA Towarzystwo Ubezpieczen i Reasekuracji S.A.	100.00			
AXA Life Insurance SA	99.90			
AXA Business Services Private Limited	99.99			
Compagnie Financiere de Paris	100.00			
AXA France Assurance	100.00			
AXA Corporate Solutions Assurance	98.75			
AXA Global Life	100.00			
AXA Global P&C	100.00			
AXA Liabilities Managers - France	99.90			
AXA Liabilities Managers - US	100.00			
AXA DBIO GP S.à.r.l.	100.00			
AXA DBIO S.C.A.	9.74			
GLOBALE Ruckversicherungs-AG	100.00			
GLOBAL Group of Australia Pty. Ltd.	100.00			
GLOBAL Life Reinsurance Company of Australia	100.00			
GLOBAL U.S. Holdings, Inc.	100.00	13-3907460		
GLOBAL Reinsurance Corporation of America	100.00	13-5009848	21032	NY
GLOBAL Reinsurance Canada Holdings Inc.	100.00			
GLOBAL Reinsurance Company	100.00			
Colisee Re - France	99.90	AA-1320035		
AXA DBIO S.C.A.	21.67			
AXA America Corporate Solutions, Inc.	21.01	36-3044045		

Q12

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

Names of Parent, Subsidiaries or Affiliates	Ownership %	Federal ID#	NAIC Code	State of Domicile
AXA SA	100.00			
AXA Konzern AG	100.00			
AXA Investment Managers	5.20			
WinCom Versicherungs-Holding AG	100.00			
DBV Deutsche Beamtenversicherung Leben AG	94.90			
DBV Deutsche Beamtenversicherung AG	100.00			
DBV Deutsche Lebensversicherung AG	100.00			
AXA Versicherung AG	100.00	AA-1340055		
AXA ART Versicherung AG - Clogogne	100.00			
AXA Art Holdings Inc.	100.00			
Fine Art Service International Inc.	100.00			
AXA Art Insurance Corporation	100.00	13-3368745	29530	NY
AXA Szolgaltato Kft.	100.00			
AXA India Holdings	100.00			
Bharti AXA Life Insurance Company	22.22			
Bharti AXA General Insurance	100.00			
National Mutual International Pty Limited	100.00			
AXA-AFFIN Life Insurance Berhad	49.00			
AXA Financial Services (Singapore) Pte Ltd.	100.00			
ipac financial planning Taiwan Limited	100.00			
AXA Insurance Singapore Pte Ltd	100.00			
AXA Asia Regional Centre Pte Ltd	100.00			
P.T. Asuransi AXA Indonesia	80.00			
P.T. Life Indonesia	80.00			
AXA Financial Services (Singapore) Pte Ltd.	100.00			
AXA Life Europe	100.00			
AXA Global Distributors (Ireland) Limited	100.00			
AXA Ireland Limited	100.00			
AXA mps Financial Ltd.	100.00			
AXA Italia S.p.A.	98.24			
AXA Assicurazioni S.p.A.	98.11			
AXA Japan Holding Co., Ltd	78.67			
AXA Life Insurance Co.,	100.00			
AXA General Insurance Co., Ltd	100.00			
AXA Collection Services Co. Ltd	100.00			
Nextia Life Insurance Co., Ltd	97.25			
AXA Seguros, S.A. de CV	99.94			
Voltaire Participacoes	100.00			
AXA Luxembourg SA	99.99			
Finance Solutions S.ar.l. ("Finso")	100.00			
Matignon Finance S.A.	100.00			
AXA-AFFIN General Insurance Berhad	42.40			
Philippine AXA Life Insurance Corporation	45.00			
AXA Middle East SAL Lebanon	49.00			
AXA Holding SAL	100.00			
AXA Gulf Holding W.L.L.	95.00			
AXA Holding Maroc	100.00			
AXA Assurance Maroc	100.00			

Q12.1

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
PART 1 – ORGANIZATIONAL CHART

Names of Parent, Subsidiaries or Affiliates	Ownership %	Federal ID#	NAIC Code	State of Domicile
AXA SA	100.00			
Seguro Directo Gere Compania de Seguros SA	100.00			
AXA Portugal Companhia de Seguros SA	83.02			
AXA Portugal Companhia de Seguros Vida SA	87.63			
AXA Services s.r.o.	100.00			
EX-SR a.s. v likvdacii	100.00			
AXA d.s.s., a.s.	100.00			
AXA d.d.s., a.s.	100.00			
AXA General Insurance	94.13			
AXA Mediterraenan Holding, S.A.U	100.00			
Hilo Direct, Seguros y Reaseguros S.A.	99.99			
AXA MEDLA IT & Local Support Services, S.A.	100.00			
AXA Regional Services, S.A.	100.00			
AXA Seguros Generales, S.A. de Seguros y Reaseguros	99.89			
AXA Pensiones, S.A. E.G.F.P.	100.00			
AXA Tigris, S.A.	100.00			
AXA Vida, S.A.de Seguros y Reaseguros	99.80			
AXA Senegal	51.53			
AXA Cote d'Ivoire	78.64			
AXA Cameroun ©	99.90			
AXA Gabon	86.49			
AXA Versicherungen AG	100.00			
AXA Leben AG	100.00			
Rechtsschutz AG	66.67			
AXA Insurance Public Co. Ltd	24.99			
ASMHoldings Limited	48.80			
Krungthai-AXA Life Insurance Company Limited	25.00			
AXA Hayat ve Emeklilik A.S.	100.00			
AXA Sigorta A.S.	72.55			
AXA Insurance	50.29			
AXA Ukraine	50.00			
AXA Global Risks (Uk) Limited	100.00			
Horde! FV	100.00			
AXA Equity & Law Plc	99.90			
AXA UK PLC	46.90			
AXA UK PLC	53.10			
Bluefin Group Limited	100.00			
GBI Holdings Limited	100.00			
Guardian Royal Exchange PLC	100.00			
Architas Advisory Services Limited	100.00			
Architas Multi-Manager Limited	100.00			
AXA Sun Direct Limited	100.00			
Oudinot Participations France	100.00			

Q12.2

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

Names of Parent, Subsidiaries or Affiliates	Ownership %	Federal ID#	NAIC Code	State of Domicile
AXA SA	100.00			
AXA America Holdings, Inc	100.00	90-0226248		
AXA Technology Services America Inc.	100.00	30-0011728		
AXA Corporate Solutions Life Reinsurance Company	100.00	04-2729166	68365	DE
CS Life Re Company	100.00	46-5697182	15502	AZ
AXA America Corporate Solutions, Inc.	78.99	36-3044045		
Coliseum Reinsurance Company	100.00	36-2994662	36552	DE
AllianceBemstein LP	2.96	13-4064930		
Mosaic Insurance Company	100.00	04-2482364	16187	DE
AXA Delaware LLC	100.00	13-4177328		
AXA Insurance Company	100.00	13-3594502	33022	NY
AXA Financial, Inc.	100.00	13-3623351		
787 Holdings, LLC	100.00	27-0294443		
1285 Holdings, LLC	100.00	46-1106388		
AllianceBemstein LP	11.98	13-4064930		
AXA Strategic Ventures US, LLC	100.00	47-2605009		
AXA Equitable Financial Services, LLC	100.00	52-2197822		
AXA Distribution Holding Corporation	100.00	13-4078005		
AXA Advisors, LLC	100.00	13-4071393		
AXA Network, LLC	100.00	06-1555494		
PlanConnect, LLC	100.00	27-1540220		
AXA RE Arizona Company	100.00	14-1903564	14355	AZ
AXA Equitable Life Insurance Company	100.00	13-5570651	62944	NY
AXA Equitable Funds Management Group, LLC	100.00	27-5373651		
EVSA, Inc	100.00	23-2671508		
Equitable Holdings, LLC	100.00	22-2766036		
Equitable Casualty Insurance Company	100.00	06-1166226	10589	VT
ECMC, LLC	100.00	13-3266813		
AllianceBemstein Corporation	100.00	13-3633538		
AXA Distributors, LLC	100.00	52-2233674		
JMR Realty services, Inc	100.00	13-3813232		
ACMC, LLC.	100.00	13-2677213		
AllianceBemstein LP	32.16	13-4064930		
AXA Equitable Life and Annuity Company	100.00	13-3198083	62880	CO
MONY Life Insurance Company of America	100.00	86-0222062	78077	AZ
AllianceBemstein LP	0.94	13-4064930		
U.S. Financial Life Insurance Company	100.00	38-2046096	84530	OH
MONY International Holdings, LLC	100.00	13-3790446		
MONY Life Insurance Company of the Americas, Ltd.	100.00	98-0152046		
MONY Financial Services, Inc	100.00	11-3722370		
Financial Marketing Agency, Inc.	100.00	31-1465146		
1740 Advisors, Inc.	100.00	13-2645490		

Q12.3

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
<b>Members</b>														
0968	AXA	00000	00-0000000	0000898427	0000898427	Paris Stock Exchange	AXA SA	FRA	UIP					
0000		00000					AXA Assistance SA	FRA	NIA	AXA	Ownership	100.000	AXA	
0000		00000					AXA Inter Partner Assistance - Belgium	BEL	NIA	AXA	Ownership	100.000	AXA	
0000		00000					AXA Corporate Solutions Assurance - France	FRA	NIA	AXA	Ownership	98.750	AXA	
0000		00000					MATRIX	USA	IA	AXA Corporate Solutions Assurance - Fr	Ownership	100.000	AXA	
0000		00000					AXA Group Solutions - France	FRA	NIA	AXA	Ownership	100.000	AXA	
0000		00000					AXA Assistance Inc. USA	USA	NIA	AXA	Ownership	100.000	AXA	
0000		00000					AXA Investment Managers	FRA	NIA	AXA	Ownership	73.770	AXA	
0000		00000					AXA Investment Managers	FRA	NIA	AXA Konzern AG	Ownership	5.200	AXA	
0000		00000					AXA Investment Managers - France	FRA	NIA	AXA	Ownership	100.000	AXA	
0000		00000					AXA Investment Managers Holdings US	USA	NIA	AXA Investment Managers - France	Ownership	100.000	AXA	
0000		00000					AXA Rosenberg Group LLC	USA	NIA	AXA Investment Managers	Ownership	75.000	AXA	
0000		00000	22-3624513	0001459848	0001459848		AXA IM Rose Inc	USA	NIA	AXA Investment Managers	Ownership	100.000	AXA	
0000		00000	13-4064930	0001109448	0001109448		AllianceBernstein LP	USA	NIA	AXA IM Rose Inc	Ownership	14.610	AXA	
0000		00000					AXA Mediterranean Holdings, S.A.U	ESP	NIA	AXA	Ownership	100.000	AXA	
0000		00000					AXA Millésimes	PRT	NIA	AXA	Ownership	42.340	AXA	
0000		00000					AXA Real Estate Investment Managers	FRA	NIA	AXA	Ownership	100.000	AXA	
0000		00000					AXA Technology Services	FRA	IA	AXA	Ownership	100.000	AXA	
0000		00000					AXA Belgium	BEL	IA	AXA	Ownership	100.000	AXA	
0000		00000					AXA Life Insurance Company Ltd. - Hong Kong	CHN	IA	AXA	Ownership	100.000	AXA	
0000		00000					AXA General Ins. Hong Kong Ltd.- Hong Kong	CHN	IA	AXA	Ownership	100.000	AXA	
0000		00000					AXA General Insurance China Ltd.	CHN	IA	AXA	Ownership	100.000	AXA	
0000		00000					AXA China - France	FRA	NIA	AXA	Ownership	51.000	AXA	
0000		00000					AXA-Mimentals Assurance Company Limited	CHN	IA	AXA China - France	Ownership	51.000	AXA	
0000		00000					AXA Societe Beaujon	FRA	NIA	AXA	Ownership	100.000	AXA	
0000		00000					AXA Pojistovna a.s.	CZE	IA	AXA Societe Beaujon	Ownership	100.000	AXA	
0000		00000					AXA Zivtni Pojistovna a.s.	CZE	IA	AXA Societe Beaujon	Ownership	100.000	AXA	
0000		00000					AXA Penzijni Fond a.s.	CZE	IA	AXA Societe Beaujon	Ownership	99.980	AXA	
0000		00000					Compagnie Financiere de Paris	FRA	IA	AXA	Ownership	100.000	AXA	
0000		00000					AXA France Assurance	FRA	IA	AXA	Ownership	100.000	AXA	
0000		00000					AXA Corporate Solutions Assurance	FRA	IA	AXA France Assurance	Ownership	98.750	AXA	
0000		00000					AXA Global Life	FRA	IA	AXA	Ownership	100.000	AXA	
0000		00000					AXA Global P&C	FRA	IA	AXA	Ownership	100.000	AXA	
0000		00000					AXA Liabilities Managers- France	FRA	IA	AXA	Ownership	99.900	AXA	
0000		00000					AXA Liabilities Managers-US	USA	IA	AXA Liabilities Managers- France	Ownership	100.000	AXA	

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**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0000		00000					AXA DBIO GP S.à.r.l.	LUX	IA	AXA Liabilities Managers- France	Ownership	100.000	AXA	
0000		00000					AXA DBIO S.C.A	LUX	IA	AXA DBIO GP S.à.r.l.	Ownership	9.740	AXA	
0000		00000	13-3907460				GLOBAL U.S. Holdings, Inc.	USA	NIA	AXA DBIO S.C.A	Ownership	100.000	AXA	
0968		21032	13-5009848				GLOBAL Reinsurance Corporation of America	USA	IA	GLOBAL U.S. Holdings, Inc.	Ownership	100.000	AXA	
0000		00000					GLOBALE Ruckversicherungs-AG	CHE	IA	AXA DBIO S.C.A	Ownership	100.000	AXA	
0000		00000					GLOBAL Group of Australia Pty. Ltd.	AUS	IA	AXA DBIO S.C.A	Ownership	100.000	AXA	
0000		00000					GLOBAL Life Reinsurance Company of Australia	AUS	IA	GLOBAL Group of Australia Pty. Ltd.	Ownership	100.000	AXA	
0000		00000					GLOBAL Reinsurance Canada Holdings Inc.	CAN	NIA	AXA DBIO S.C.A	Ownership	100.000	AXA	
0000		00000					GLOBAL Reinsurance Company	CAN	IA	GLOBAL Reinsurance Canada Holdings Inc.	Ownership	100.000	AXA	
0000		00000	AA-1320035				Colisee Re - France	FRA	IA	AXA	Ownership	99.900	AXA	
0000		00000					AXA DBIO S.C.A	LUX	NIA	Colisee Re - France	Ownership	21.670	AXA	
0000		00000	36-3044045		0001456276		AXA America Corporate Solutions, Inc.	USA	NIA	Colisee Re - France	Ownership	21.006	AXA	
0000		00000					AXA Konzern AG	DEU	NIA	AXA	Ownership	100.000	AXA	
0000		00000					WinCom Versicherungs-Holding AG	DEU	NIA	AXA Konzern AG	Ownership	100.000	AXA	
0000		00000					DBV Deutsche Beamtenversicherung Leben AG	DEU	IA	WinCom Versicherungs-Holding AG	Ownership	94.900	AXA	
0000		00000					DBV Deutsche Beamtenversicherung AG	DEU	IA	WinCom Versicherungs-Holding AG	Ownership	100.000	AXA	
0000		00000					DBV Deutsche Lebensversicherung AG	DEU	IA	WinCom Versicherungs-Holding AG	Ownership	100.000	AXA	
0000		00000	AA-1340055				AXA Versicherung AG	DEU	IA	AXA Konzern AG	Ownership	100.000	AXA	
0000		00000					AXA ART Versicherung AG - Clogne	DEU	IA	AXA Konzern AG	Ownership	100.000	AXA	
0000		00000					AXA Art Holdings Inc.	USA	NIA	AXA ART Versicherung AG - Clogne	Ownership	100.000	AXA	
0000		00000					Fine Art Service International Inc.	USA	NIA	AXA Art Holdings Inc.	Ownership	100.000	AXA	
0000		29530	13-3368745				AXA Art Insurance Corporation	USA	IA	AXA Art Holdings Inc.	Ownership	100.000	AXA	
0000		00000					AXA Biztosito Zrt.	HUN	IA	AXA Societe Beaujon	Ownership	100.000	AXA	
0000		00000					AXA Szolgaltato Kft.	HUN	IA	AXA	Ownership	100.000	AXA	
0000		00000					AXA India Holdings	IND	NIA	AXA	Ownership	100.000	AXA	
0000		00000					Bharti AXA Life Insurance Company	IND	IA	AXA India Holdings	Ownership	22.220	AXA	
0000		00000					AXA Business Services Private Limited	IND	NIA	AXA	Ownership	99.900	AXA	
0000		00000					Bharti AXA General Insurance	IND	IA	AXA	Ownership	100.000	AXA	
0000		00000					National Mutual International Pty Limited	AUS	IA	AXA	Ownership	100.000	AXA	
0000		00000					P.T. Asuransi AXA Indonesia	IDN	IA	AXA	Ownership	80.000	AXA	
0000		00000					P.T. Life Indonesia	IDN	IA	AXA	Ownership	80.000	AXA	
0000		00000					AXA Financial Services (Singapore) Pte Ltd.	SGP	IA	AXA	Ownership	100.000	AXA	
0000		00000					AXA Life Europe	IRL	IA	AXA	Ownership	100.000	AXA	
0000		00000					AXA Global Distributors (Ireland) Limited	IRL	NIA	AXA	Ownership	100.000	AXA	
0000		00000					AXA Ireland Limited	IRL	IA	AXA	Ownership	100.000	AXA	
0000		00000					AXA mps Financial Ltd.	IRL	IA	AXA	Ownership	100.000	AXA	
0000		00000					AXA Italia S.p.A.	ITA	NIA	AXA	Ownership	98.240	AXA	

Q13.1

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0000		00000					AXA Assicurazioni S.p.A.	ITA	IA	AXA Italia S.p.A.	Ownership	98.110	AXA	
0000		00000					AXA Japan Holding Co., Ltd	JPN	NIA	AXA	Ownership	78.670	AXA	
0000		00000					AXA Life Insurance Co.	JPN	IA	AXA Japan Holding Co., Ltd	Ownership	100.000	AXA	
0000		00000					AXA General Insurance Co., Ltd	JPN	IA	AXA Japan Holding Co., Ltd	Ownership	100.000	AXA	
0000		00000					AXA Collection Services Co. Ltd	JPN	IA	AXA Japan Holding Co., Ltd	Ownership	100.000	AXA	
0000		00000					Nextia Life Insurance Co., Ltd	JPN	IA	AXA Japan Holding Co., Ltd	Ownership	97.250	AXA	
0000		00000					AXA Seguros, S.A. de CV	MEX	IA	AXA	Ownership	99.940	AXA	
0000		00000					Voltaire Participacoes	BRA	IA	AXA	Ownership	100.000	AXA	
0000		00000					AXA Luxembourg SA	LUX	IA	AXA	Ownership	99.990	AXA	
0000		00000					Finance Solutions S.ar.l. ("Finso")	LUX	NIA	AXA	Ownership	100.000	AXA	
0000		00000					Matignon Finance S.A.	LUX	NIA	AXA	Ownership	100.000	AXA	
0000		00000					AXA-AFFIN General Insurance Berhad	MYS	IA	AXA	Ownership	42.400	AXA	
0000		00000					AXA-AFFIN Life Insurance Berhad	MYS	IA	National Mutual International Pty Limited	Ownership	49.000	AXA	
0000		00000					Philippine AXA Life Insurance Corporation	MYS	IA	AXA	Ownership	45.000	AXA	
0000		00000					AXA Middle East SAL Lebanon	LBN	NIA	AXA	Ownership	49.000	AXA	
0000		00000					AXA Holding SAL	LBN	NIA	AXA	Ownership	100.000	AXA	
0000		00000					AXA Gulf Holding W.L.L	BHR	NIA	AXA	Ownership	95.000	AXA	
0000		00000					AXA Holding Maroc	MAR	NIA	AXA	Ownership	100.000	AXA	
0000		00000					AXA Assurance Maroc	MAR	IA	AXA Holding Maroc	Ownership	100.000	AXA	
0000		00000					AXA Zycie Towarzystwo Ubezpieczen S.A.	POL	IA	AXA Societe Beaujon	Ownership	90.240	AXA	
0000		00000					AXA Powszechne Towarzystwo Emerytalne S.A.	POL	IA	AXA Societe Beaujon	Ownership	100.000	AXA	
0000		00000					AXA Towarzystwo Ubezpieczen i Reasekuracji S.A.	POL	IA	AXA Societe Beaujon	Ownership	100.000	AXA	
0000		00000					Seguro Directo Gere Compania de Seguros SA	PRT	IA	AXA	Ownership	100.000	AXA	
0000		00000					AXA Portugal Companhia de Seguros SA	PRT	IA	AXA	Ownership	83.020	AXA	
0000		00000					AXA Portugal Companhia de Seguros Vida SA	PRT	IA	AXA	Ownership	87.630	AXA	
0000		00000					AXA Life Insurance SA	ROU	IA	AXA Societe Beaujon	Ownership	99.900	AXA	
0000		00000					AXA Financial Services (Singapore) Pte Ltd	SGP	NIA	National Mutual International Pty Limited	Ownership	100.000	AXA	
0000		00000					ipac financial planning Taiwan Limited	TWN	NIA	National Mutual International Pty Limited	Ownership	100.000	AXA	
0000		00000					AXA Insurance Singapore Pte Ltd	SGP	IA	National Mutual International Pty Limited	Ownership	100.000	AXA	
0000		00000					AXA Asia Regional Centre Pte Ltd	SGP	IA	National Mutual International Pty Limited	Ownership	100.000	AXA	
0000		00000					AXA Services s.r.o.	SVK	NIA	AXA	Ownership	100.000	AXA	
0000		00000					EX-SR a.s. v likvdacii	SVK	IA	AXA	Ownership	100.000	AXA	
0000		00000					AXA d.s.s., a.s.	SVK	IA	AXA	Ownership	100.000	AXA	
0000		00000					AXA d.d.s., a.s.	SVK	IA	AXA	Ownership	100.000	AXA	
0000		00000					AXA General Insurance	KOR	IA	AXA	Ownership	94.130	AXA	
0000		00000					AXA Mediterraenan Holding, S.A.U	ESP	NIA	AXA	Ownership	100.000	AXA	

Q13.2

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0000		00000					Hilo Direct, Seguros y Reaseguros S.A	ESP	IA	AXA Mediterraenan Holding, S.A.U	Ownership	99.990	AXA	
0000		00000					AXA MEDLA IT & Local Support Services, S.A	ESP	NIA	AXA Mediterraenan Holding, S.A.U	Ownership	100.000	AXA	
0000		00000					AXA Regional Services, S.A	ESP	NIA	AXA Mediterraenan Holding, S.A.U	Ownership	100.000	AXA	
0000		00000					AXA Seguros Generales, S.A. de Seguros y Reaseguros	ESP	IA	AXA Mediterraenan Holding, S.A.U	Ownership	99.890	AXA	
0000		00000					AXA Pensiones, S.A. E.G.F.P	ESP	IA	AXA Mediterraenan Holding, S.A.U	Ownership	100.000	AXA	
0000		00000					AXA Tigris, S.A	ESP	IA	AXA Mediterraenan Holding, S.A.U	Ownership	100.000	AXA	
0000		00000					AXA Vida, S.A.de Seguros y Reaseguros	ESP	IA	AXA Mediterraenan Holding, S.A.U	Ownership	99.800	AXA	
0000		00000					AXA Senegal	SEN	IA	AXA	Ownership	51.530	AXA	
0000		00000					AXA Cote d'Ivoire	CIV	IA	AXA	Ownership	78.640	AXA	
0000		00000					AXA Cameroun ©	CMR	IA	AXA	Ownership	99.900	AXA	
0000		00000					AXA Gabon	GAB	IA	AXA	Ownership	86.490	AXA	
0000		00000					AXA Versicherungen AG	CHE	IA	AXA	Ownership	100.000	AXA	
0000		00000					AXA Leben AG	CHE	IA	AXA Versicherungen AG	Ownership	100.000	AXA	
0000		00000					Rechtsschutz AG	CHE	IA	AXA Versicherungen AG	Ownership	66.670	AXA	
0000		00000					AXA Insurance Public Co. Ltd	THA	IA	AXA	Ownership	24.990	AXA	
0000		00000					ASM Holdings Limited	THA	NIA	AXA	Ownership	48.800	AXA	
0000		00000					Krungthai-AXA Life Insurance Company Limited	THA	IA	AXA	Ownership	25.000	AXA	
0000		00000					AXA Hayat ve Emeklilik A.S	TUR	IA	AXA	Ownership	100.000	AXA	
0000		00000					AXA Sigorta A.S	TUR	IA	AXA	Ownership	72.550	AXA	
0000		00000					AXA Insurance	UKR	IA	AXA	Ownership	50.290	AXA	
0000		00000					AXA Ukraine	UKR	IA	AXA	Ownership	50.000	AXA	
0000		00000					AXA Global Risks (Uk) Limited	GBR	IA	AXA	Ownership	100.000	AXA	
0000		00000					Hordel FV	GBR	NIA	AXA	Ownership	100.000	AXA	
0000		00000					AXA Equity & Law Plc	GBR	IA	AXA	Ownership	99.900	AXA	
0000		00000					AXA UK PLC	GBR	IA	AXA Equity & Law Plc	Ownership	46.900	AXA	
0000		00000					AXA UK PLC	GBR	IA	AXA	Ownership	53.100	AXA	
0000		00000					Bluefin Group Limited	GBR	IA	AXA UK PLC	Ownership	100.000	AXA	
0000		00000					GBI Holdings Limited	GBR	IA	AXA UK PLC	Ownership	100.000	AXA	
0000		00000					Guardian Royal Exchange PLC	GBR	NIA	AXA UK PLC	Ownership	100.000	AXA	
0000		00000					Architas Advisory Services Limited	GBR	NIA	AXA UK PLC	Ownership	100.000	AXA	
0000		00000					Architas Multi-Manager Limited	GBR	NIA	AXA UK PLC	Ownership	100.000	AXA	
0000		00000					AXA Sun Direct Limited	GBR	IA	AXA UK PLC	Ownership	100.000	AXA	
0000		00000					Oudinot Participations (France)	USA	UIP	AXA	Ownership	100.000	AXA	
0000		00000	90-0226248			0001333986	AXA America Holdings, Inc	USA	UIP	Oudinot Participation France	Ownership	100.000	AXA	
0000		00000	30-0011728				AXA Technology Services America Inc	USA	NIA	AXA America Holdings, Inc	Ownership	100.000	AXA	
0000		00000	36-3044045			0001456276	AXA America Corporate Solutions, Inc	USA	NIA	AXA America Holdings, Inc	Ownership	78.994	AXA	

Q13.3

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0968		36552	36-2994662		0001456280		Coliseum Reinsurance Company	USA	IA	AXA America Corporate Solutions, Inc.	Ownership	100.000	AXA	
0000		00000	13-4064930		0001109448		AllianceBernstein LP	USA	NIA	Coliseum Reinsurance Company	Ownership	2.960	AXA	
0968		16187	04-2482364				Mosaic Insurance Company	USA	IA	Coliseum Reinsurance Company	Ownership	100.000	AXA	
0968		68365	04-2729166				AXA Corporate Solutions Life Reinsurance Company	USA	IA	AXA America Holdings, Inc.	Ownership	100.000	AXA	
0968		15502	46-5697182				CS Life Re Company	USA	IA	AXA Corporate Solutions Life Reinsurance Company	Ownership	100.000	AXA	
0000		00000	13-4177328				AXA Delaware LLC	USA	NIA	Coliseum Reinsurance Company	Ownership	100.000	AXA	
0968		33022	13-3594502				AXA Insurance Company	USA	IA	AXA Delaware LLC	Ownership	100.000	AXA	
0000		00000	13-3623351		0000888002		AXA Financial, Inc.	USA	UIP	AXA America Holdings, Inc.	Ownership	100.000	AXA	
0000		00000	27-0294443				787 Holdings, LLC	USA	NIA	AXA Financial, Inc.	Ownership	100.000	AXA	
0000		00000	46-1106388				1285 Holdings, LLC	USA	NIA	AXA Financial, Inc.	Ownership	100.000	AXA	
0000		00000	13-4064930		0001109448		AllianceBernstein LP	USA	NIA	AXA Financial, Inc.	Ownership	11.980	AXA	
0000		00000	47-2605009				AXA Strategic Ventures US, LLC	USA	NIA	AXA Financial, Inc.	Ownership	100.000	AXA	
0000		00000	52-2197822		0001257148		AXA Equitable Financial Services, LLC	USA	UDP	AXA Financial, Inc.	Ownership	100.000	AXA	
0000		00000	13-4078005				AXA Distribution Holding Corporation	USA	NIA	AXA Equitable Financial Services, LLC	Ownership	100.000	AXA	
0000		00000	13-4071393		0000033179		AXA Advisors, LLC	USA	NIA	AXA Distribution Holding Corporation	Ownership	100.000	AXA	
0000		00000	06-1555494		0001292309		AXA Network, LLC	USA	NIA	AXA Distribution Holding Corporation	Ownership	100.000	AXA	
0000		00000	27-1540220				PlanConnect, LLC	USA	NIA	AXA Distribution Holding Corporation	Ownership	100.000	AXA	
0968		14355	14-1903564		0001450152		AXA RE Arizona Company	USA	IA	AXA Equitable Financial Services, LLC	Ownership	100.000	AXA	
0968		62944	13-5570651		0000727920		AXA Equitable Life Insurance Company	USA	RE	AXA Equitable Financial Services, LLC	Ownership	100.000	AXA	
0000		00000	27-5373651				AXA Equitable Funds Management Group, LLC	USA	DS	AXA Equitable Life Insurance Company	Ownership	100.000	AXA	
0000		00000	23-2671508				EVSA, Inc.	USA	DS	AXA Equitable Life Insurance Company	Ownership	100.000	AXA	
0000		00000	22-2766036		0001257149		Equitable Holdings, LLC	USA	DS	AXA Equitable Life Insurance Company	Ownership	100.000	AXA	
0000		00000	13-2677213		0000003798		ACMC, LLC	USA	DS	AXA Equitable Life Insurance Company	Ownership	100.000	AXA	
0000		00000	13-4064930		0001109448		AllianceBernstein LP	USA	NIA	ACMC, LLC	Ownership	32.160	AXA	
0968		10589	06-1166226				Equitable Casualty Insurance Company	USA	DS	Equitable Holdings, LLC	Ownership	100.000	AXA	
0000		00000	13-3266813		0000842885		ECMC, LLC	USA	DS	Equitable Holdings, LLC	Ownership	100.000	AXA	
0000		00000	13-3633538				AllianceBernstein Corporation	USA	DS	Equitable Holdings, LLC	Ownership	100.000	AXA	
0000		00000	52-2233674		0000858875		AXA Distributors, LLC	USA	DS	Equitable Holdings, LLC	Ownership	100.000	AXA	
0000		00000	13-3813232				JMR Realty services, Inc.	USA	DS	Equitable Holdings, LLC	Ownership	100.000	AXA	
0968		62880	13-3198083		0001342913		AXA Equitable Life and Annuity Company	USA	IA	AXA Equitable Financial Services, LLC	Ownership	100.000	AXA	
0000		00000	13-3790446				MONY International Holdings, LLC	USA	NIA	AXA Equitable Financial Services, LLC	Ownership	100.000	AXA	
0000		00000	98-0152046				MONY Life Insurance Company of the Americas, Ltd.	USA	IA	MONY International Holdings, LLC	Ownership	100.000	AXA	
0968		78077	86-0222062		0000835357		MONY Life Insurance Company of America	USA	IA	AXA Equitable Financial Services, LLC	Ownership	100.000	AXA	
0000		00000	13-4064930		0001109448		AllianceBernstein LP	USA	NIA	MONY Life Insurance Company of America	Ownership	0.094	AXA	

Q13.4

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0968		84530	38-2046096				U.S. Financial Life Insurance Company	USA	IA	AXA Equitable Financial Services, LLC	Ownership	100.000	AXA	
0000		00000	11-3722370				MONY Financial Services, Inc.	USA	NIA	AXA Equitable Financial Services, LLC	Ownership	100.000	AXA	
0000		00000	31-1465146				Financial Marketing Agency, Inc.	USA	NIA	MONY Financial Services, Inc.	Ownership	100.000	AXA	
0000		00000	13-2645490				1740 Advisors, Inc.	USA	NIA	MONY Financial Services, Inc.	Ownership	100.000	AXA	

**SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES**

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	<b>Response</b>
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

**Explanations:**

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.

**Bar Code:**



**U.S. FINANCIAL LIFE INSURANCE COMPANY**  
**Overflow Page for Write-Ins**

**NONE**

**U.S. FINANCIAL LIFE INSURANCE COMPANY  
SCHEDULE A - VERIFICATION**

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Current year change in encumbrances.....		
4. Total gain (loss) on disposals.....		
5. Deduct amounts received on disposals.....		
6. Total foreign exchange change in book/adjusted carrying value.....		
7. Deduct current year's other than temporary impairment recognized.....		
8. Deduct current year's depreciation.....		
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....	0	0
10. Deduct total nonadmitted amounts.....		
11. Statement value at end of current period (Line 9 minus Line 10).....	0	0

**SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....		
8. Deduct amortization of premium and mortgage interest points and commitment fees.....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....		
10. Deduct current year's other than temporary impairment recognized.....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0	0
12. Total valuation allowance.....		
13. Subtotal (Line 11 plus Line 12).....	0	0
14. Deduct total nonadmitted amounts.....		
15. Statement value at end of current period (Line 13 minus Line 14).....	0	0

**SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....		
8. Deduct amortization of premium and depreciation.....		
9. Total foreign exchange change in book/adjusted carrying value.....		
10. Deduct current year's other than temporary impairment recognized.....		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0	0
12. Deduct total nonadmitted amounts.....		
13. Statement value at end of current period (Line 11 minus Line 12).....	0	0

**SCHEDULE D - VERIFICATION**

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....	500,224,187	506,007,620
2. Cost of bonds and stocks acquired.....	64,029,483	71,792,384
3. Accrual of discount.....	161,813	319,751
4. Unrealized valuation increase (decrease).....		
5. Total gain (loss) on disposals.....	664,351	1,491,846
6. Deduct consideration for bonds and stocks disposed of.....	78,853,216	78,385,443
7. Deduct amortization of premium.....	718,293	1,001,971
8. Total foreign exchange change in book/adjusted carrying value.....		
9. Deduct current year's other than temporary impairment recognized.....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	485,508,325	500,224,187
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....	485,508,325	500,224,187

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. NAIC 1 (a).....	324,220,806	56,245,217	35,603,888	(910,932)	326,888,921	324,220,806	343,951,203	357,955,449
2. NAIC 2 (a).....	157,656,195	6,849,276	15,044,841	2,745,477	155,872,839	157,656,195	152,206,107	147,223,141
3. NAIC 3 (a).....	11,537,446			(2,007,515)	15,761,994	11,537,446	9,529,931	15,762,428
4. NAIC 4 (a).....	2,785,815			(11,619)	3,017,459	2,785,815	2,774,196	3,030,413
5. NAIC 5 (a).....							0	
6. NAIC 6 (a).....	226,056				240,173	226,056	226,056	240,172
7. Total Bonds.....	496,426,318	63,094,493	50,648,729	(184,589)	501,781,386	496,426,318	508,687,493	524,211,603
<b>PREFERRED STOCK</b>								
8. NAIC 1.....							0	
9. NAIC 2.....	3,990,630				3,990,630	3,990,630	3,990,630	3,990,630
10. NAIC 3.....							0	
11. NAIC 4.....							0	
12. NAIC 5.....							0	
13. NAIC 6.....							0	
14. Total Preferred Stock.....	3,990,630	0	0	0	3,990,630	3,990,630	3,990,630	3,990,630
15. Total Bonds and Preferred Stock.....	500,416,948	63,094,493	50,648,729	(184,589)	505,772,016	500,416,948	512,678,123	528,202,233

QS102

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$.....0; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

**SCHEDULE DA - PART 1**

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999.....	.....27,169,796	.....XXX.....	.....27,169,796	.....	.....

**SCHEDULE DA - VERIFICATION**

Short-Term Investments

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	.....27,978,049	.....24,949,868
2. Cost of short-term investments acquired.....	.....96,416,747	.....95,908,181
3. Accrual of discount.....	.....	.....
4. Unrealized valuation increase (decrease).....	.....	.....
5. Total gain (loss) on disposals.....	.....	.....
6. Deduct consideration received on disposals.....	.....97,225,000	.....92,880,000
7. Deduct amortization of premium.....	.....	.....
8. Total foreign exchange change in book/adjusted carrying value.....	.....	.....
9. Deduct current year's other than temporary impairment recognized.....	.....	.....
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	.....27,169,796	.....27,978,049
11. Deduct total nonadmitted amounts.....	.....	.....
12. Statement value at end of current period (Line 10 minus Line 11).....	.....27,169,796	.....27,978,049

**Sch. DB-Pt A-Verification**  
**NONE**

**Sch. DB-Pt B-Verification**  
**NONE**

**Sch. DB-Pt C-Sn 1**  
**NONE**

**Sch. DB-Pt C-Sn 2**  
**NONE**

**Sch. DB-Verification**  
**NONE**

**Sch. E-Verification**  
**NONE**

**Sch. A-Pt 2**  
**NONE**

**Sch. A-Pt 3**  
**NONE**

**Sch. B-Pt 2**  
**NONE**

**Sch. B-Pt 3**  
**NONE**

**Sch. BA-Pt 2**  
**NONE**

**Sch. BA-Pt 3**  
**NONE**

### SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
<b>Bonds - Industrial and Miscellaneous</b>									
412822 AD 0	HARLEY-DAVIDSON INC.....		07/23/2015	JPMORGAN CHASE & CO.....		1,988,980	2,000,000		1FE.....
458140 AS 9	INTEL CORP.....		07/22/2015	BANK OF AMERICA CORP.....		3,994,040	4,000,000		1FE.....
46625H MN 7	JPMORGAN CHASE & CO.....		07/14/2015	JPMORGAN CHASE & CO.....		3,984,960	4,000,000		1FE.....
500255 AU 8	KOHL'S CORP.....		07/15/2015	VARIOUS.....		2,880,556	2,881,000	100	2FE.....
828807 CV 7	SIMON PROPERTY GROUP LP.....		08/10/2015	CITIGROUP INC.....		1,987,080	2,000,000		1FE.....
88579Y AR 2	3M CO.....		08/04/2015	GOLDMAN SACHS.....		2,988,450	3,000,000		1FE.....
904764 AS 6	UNILEVER CAPITAL CORP.....		07/28/2015	JPMORGAN CHASE & CO.....		988,380	1,000,000		1FE.....
92277G AG 2	VENTAS REALTY LP.....		07/09/2015	UBS GROUP.....		3,968,720	4,000,000		2FE.....
3899999	Total Bonds - Industrial and Miscellaneous.....					22,781,166	22,881,000	100	XXX
8399997	Total Bonds - Part 3.....					22,781,166	22,881,000	100	XXX
8399999	Total Bonds.....					22,781,166	22,881,000	100	XXX
9999999	Total Bonds, Preferred and Common Stocks.....					22,781,166	XXX	100	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

QE04

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
<b>Bonds - U.S. Government</b>																					
36201N	K9 0		09/01/2015	MBS PAYDOWN.....		7,892	7,892	8,170	7,925		(33)		(33)		7,892			0	349	11/15/2032	1.....
36210T	Q2 5		09/01/2015	MBS PAYDOWN.....		2,509	2,509	2,610	2,513		(4)		(4)		2,509			0	100	04/15/2029	1.....
36210X	T7 2		09/01/2015	MBS PAYDOWN.....		393	393	409	394		(1)		(1)		393			0	16	04/15/2029	1.....
36213E	PQ 3		09/01/2015	MBS PAYDOWN.....		25,546	25,546	25,464	25,541		5		5		25,546			0	915	12/15/2031	1.....
0599999. Total Bonds - U.S. Government.....						36,340	36,340	36,653	36,373	0	(33)	0	(33)	0	36,340	0	0	0	1,380	XXX	XXX
<b>Bonds - U.S. Special Revenue and Special Assessment</b>																					
312903	KT 3		09/15/2015	MBS PAYDOWN.....		757	757	775	757				0		757			0	43	01/15/2021	1.....
312905	WS 7		09/01/2015	MBS PAYDOWN.....		321	321	329	322		(1)		(1)		321			0	18	05/15/2021	1.....
3133T6	M8 1		09/01/2015	MBS PAYDOWN.....		2,928	2,928	2,745	2,894		34		34		2,928			0	122	04/15/2026	1.....
31340Y	JN 4		09/15/2015	MBS PAYDOWN.....		733	733	758	734		(1)		(1)		733			0	42	03/15/2020	1.....
31358E	FG 8		09/01/2015	MBS PAYDOWN.....		536	536	465	528		8		8		536			0	26	06/25/2020	1.....
31358E	QE 5		09/01/2015	MBS PAYDOWN.....		668	668	687	670		(2)		(2)		668			0	40	06/25/2020	1.....
31358J	SN 2		09/01/2015	MBS PAYDOWN.....		337	337	344	338		(1)		(1)		337			0	18	09/25/2021	1.....
31358L	JB 3		09/01/2015	MBS PAYDOWN.....		785	785	800	786		(2)		(2)		785			0	44	01/25/2022	1.....
31359D	6L 2		09/01/2015	MBS PAYDOWN.....		5,687	5,687	5,436	5,651		36		36		5,687			0	244	09/25/2023	1.....
3837H0	QK 2		09/01/2015	MBS PAYDOWN.....		3,492	3,492	3,367	3,474		18		18		3,492			0	160	06/20/2026	1.....
3199999. Total Bonds - U.S. Special Revenue and Special Assessment.....						16,244	16,244	15,706	16,154	0	89	0	89	0	16,244	0	0	0	757	XXX	XXX
<b>Bonds - Industrial and Miscellaneous</b>																					
039483	AY 8		09/04/2015	CALLED THRU ISSUER.....		403,000	403,000	402,992	403,000				0		403,000			0	21,617	03/15/2018	1FE.....
060505	BS 2		08/01/2015	MATURITY.....		3,000,000	3,000,000	2,855,310	2,988,155		11,845		11,845		3,000,000			0	142,500	08/01/2015	1FE.....
071813	BF 5		07/21/2015	PREREF.....		2,012,320	2,000,000	1,991,340	1,993,217		453		453		1,993,670		18,650	18,650	44,800	08/15/2022	2FE.....
172967	BL 4		09/24/2015	CITIGROUP INC.....		2,394,540	2,000,000	2,087,700	2,068,189		(1,743)		(1,743)		2,066,446		328,094	328,094	103,792	06/15/2032	2FE.....
610202	BN 2		09/08/2015	SCOTIA CAPITAL.....		1,021,246	994,000	992,867	992,932		67		67		992,998		28,247	28,247	36,905	04/15/2024	2FE.....
638585	AN 9		08/15/2015	MATURITY.....		1,000,000	1,000,000	1,034,440	1,002,055		(2,055)		(2,055)		1,000,000			0	77,500	08/15/2015	2FE.....
843646	AF 7		07/15/2015	MATURITY.....		3,000,000	3,000,000	2,911,170	2,994,543		5,457		5,457		3,000,000			0	146,250	07/15/2015	2FE.....
86787G	AG 7		09/01/2015	MATURITY.....		3,000,000	3,000,000	2,889,900	2,989,775		10,225		10,225		3,000,000			0	150,000	09/01/2015	2FE.....
871829	AU 1		07/14/2015	CALLED THRU ISSUER.....		4,000,000	4,000,000	3,984,640	3,984,960		700		700		3,985,659		14,341	14,341	149,667	10/02/2024	1FE.....
887317	AC 9		08/31/2015	CALLED THRU ISSUER.....		1,090,000	1,090,000	1,084,626	1,088,741		433		433		1,089,174		826	826	118,596	11/15/2016	2FE.....
906548	CK 6		09/11/2015	BANK OF AMERICA CORP.....		2,434,256	2,388,000	2,387,570	2,387,619		25		25		2,387,644		46,612	46,612	76,847	04/15/2024	1FE.....
931422	AE 9		08/10/2015	CALLED THRU ISSUER.....		1,902,552	1,880,000	1,934,746	1,906,180		(3,628)		(3,628)		1,902,552			0	252,788	01/15/2019	2FE.....
3899999. Total Bonds - Industrial and Miscellaneous.....						25,257,914	24,755,000	24,557,301	24,799,366	0	21,779	0	21,779	0	24,821,143	0	436,770	436,770	1,321,262	XXX	XXX
8399997. Total Bonds - Part 4.....						25,310,498	24,807,584	24,609,660	24,851,893	0	21,835	0	21,835	0	24,873,727	0	436,770	436,770	1,323,399	XXX	XXX
8399999. Total Bonds.....						25,310,498	24,807,584	24,609,660	24,851,893	0	21,835	0	21,835	0	24,873,727	0	436,770	436,770	1,323,399	XXX	XXX
9999999. Total Bonds, Preferred and Common Stocks.....						25,310,498	XXX	24,609,660	24,851,893	0	21,835	0	21,835	0	24,873,727	0	436,770	436,770	1,323,399	XXX	XXX

QE05

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

**Sch. DB-Pt A-Sn 1  
NONE**

**Sch. DB-Pt B-Sn 1  
NONE**

**Sch. DB-Pt D-Sn 1  
NONE**

**Sch. DB-Pt D-Sn 2  
NONE**

**Sch. DL-Pt. 1  
NONE**

**Sch. DL-Pt. 2  
NONE**

**SCHEDULE E - PART 1 - CASH**

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
<b>Open Depositories</b>								
Fifth Third..... Cincinnati, OH.....					(10,341,312)	(8,172,711)	(8,082,499)	XXX
JPMorgan Chase..... New York, NY.....					10,037,137	7,651,938	3,981,763	XXX
0199999. Total Open Depositories.....	XXX	XXX	0	0	(304,175)	(520,773)	(4,100,736)	XXX
0399999. Total Cash on Deposit.....	XXX	XXX	0	0	(304,175)	(520,773)	(4,100,736)	XXX
0599999. Total Cash.....	XXX	XXX	0	0	(304,175)	(520,773)	(4,100,736)	XXX

### **SCHEDULE E - PART 2 - CASH EQUIVALENTS**

Show Investments Owned End of Current Quarter

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
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**NONE**