



LIFE AND ACCIDENT AND HEALTH COMPANIES —ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF JUNE 30, 2015
OF THE CONDITION AND AFFAIRS OF THE

CINCINNATI LIFE INSURANCE COMPANY

NAIC Group Code	00244	00244	NAIC Company Code	76236	Employer's ID Number	31-1213778
	(Current Period)	(Prior Period)				
Organized under the Laws of	Ohio		State of Domicile or Port of Entry	Ohio		
Country of Domicile	United States					
Incorporated/Organized	07/02/1987		Commenced Business	02/01/1988		
Statutory Home Office	6200 SOUTH GILMORE ROAD		FAIRFIELD, OH, US 45014-5141			
	(Street and Number)		(City or Town, State, Country and Zip Code)			
Main Administrative Office	6200 SOUTH GILMORE ROAD		FAIRFIELD, OH, US 45014-5141		513-870-2000	
	(Street and Number)		(City or Town, State, Country and Zip Code)		(Area Code) (Telephone Number)	
Mail Address	6200 SOUTH GILMORE ROAD		FAIRFIELD, OH, US 45014-5141			
	(Street and Number or P.O. Box)		(City or Town, State, Country and Zip Code)			
Primary Location of Books and Records	6200 SOUTH GILMORE ROAD		FAIRFIELD, OH, US 45014-5141		513-870-2000	
	(Street and Number)		(City or Town, State, Country and Zip Code)		(Area Code) (Telephone Number)	
Internet Web Site Address	WWW.CINFIN.COM					
Statutory Statement Contact	JOSEPH DAVID WURZELBACHER		513-870-2000-4902			
	(Name)		(Area Code) (Telephone Number) (Extension)			
	JOE_WURZELBACHER@CINFIN.COM		513-603-5500			
	(E-mail Address)		(FAX Number)			

OFFICERS

Name	Title	Name	Title
DAVID HUGH POPPLEWELL	PRESIDENT	MICHAEL JAMES SEWELL	CFO & SENIOR VICE PRESIDENT
TODD HANCOCK PENDERY	TREASURER & VICE PRESIDENT	ROGER ANDREW BROWN	ACTUARY & VICE PRESIDENT

OTHER OFFICERS

KENNETH WILLIAM STECHER	CHAIRMAN OF THE BOARD	STEVEN JUSTUS JOHNSTON	CHIEF EXECUTIVE OFFICER
JACOB FERDINAND SCHERER JR.	EXECUTIVE VICE PRESIDENT	BRAD ERIC BEHRINGER	SENIOR VICE PRESIDENT
TERESA CURRIN CRACAS	SENIOR VICE PRESIDENT	MARTIN FRANCIS HOLLENBECK	SENIOR VICE PRESIDENT
JOHN SCOTT KELLINGTON	SENIOR VICE PRESIDENT	LISA ANNE LOVE	SENIOR VICE PRESIDENT
ERIC NEIL MATHEWS	SENIOR VICE PRESIDENT	GLENN DOUGLAS NICHOLSON	SENIOR VICE PRESIDENT
STEPHEN MICHAEL SPRAY	SENIOR VICE PRESIDENT	TIMOTHY LEE TIMMEL	SENIOR VICE PRESIDENT
MICHAEL RAY ABRAMS	VICE PRESIDENT	DAVID LEWIS BURBRINK	VICE PRESIDENT
WILLIAM JAMES GEIER	VICE PRESIDENT	SCOTT ALAN GILLIAM	VICE PRESIDENT
THERESA ANN HOFFER	VICE PRESIDENT	THOMAS CHRISTOPHER HOGAN	VICE PRESIDENT
HELEN KYRIOS	VICE PRESIDENT	RICHARD LOUIS MATHEWS	VICE PRESIDENT
RICHARD PARKS MATSON	VICE PRESIDENT	DENNIS EUGENE MCDANIEL	VICE PRESIDENT
FRANCIS TIMOTHY OBERMEYER	VICE PRESIDENT	MICHAEL KEVIN O'CONNOR	VICE PRESIDENT
THOMAS JOSEPH SCHEID	VICE PRESIDENT	GREGORY DALE SCHMIDT	VICE PRESIDENT
STEVEN ANTHONY SOLORIA	VICE PRESIDENT	DOUGLAS WAYNE STANG	VICE PRESIDENT
BRETT JOSEPH STARR	VICE PRESIDENT	TODD EDWARD TAYLOR #	VICE PRESIDENT
MONTGOMERY LEE TROTTIER	VICE PRESIDENT	GERALD LEE VARNEY	VICE PRESIDENT
MICHAEL BERNARD WEDIG	VICE PRESIDENT	MARK ALAN WELSH	VICE PRESIDENT
BRIAN KEITH WOOD	VICE PRESIDENT		

DIRECTORS OR TRUSTEES

WILLIAM FORREST BAHL	GREGORY THOMAS BIER	ROGER ANDREW BROWN	MARTIN FRANCIS HOLLENBECK
STEVEN JUSTUS JOHNSTON	WILLIAM RODNEY MCMULLEN	MARTIN JOSEPH MULLEN	GLENN DOUGLAS NICHOLSON
DAVID PUTNAM OSBORN	DAVID HUGH POPPLEWELL	JACOB FERDINAND SCHERER JR	JOHN JEFFERSON SCHIFF JR
THOMAS REID SCHIFF	MICHAEL JAMES SEWELL	KENNETH WILLIAM STECHER	TIMOTHY LEE TIMMEL

State ofOHIO.....

County ofFAIRFIELD.....

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The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

DAVID HUGH POPPLEWELL PRESIDENT	MICHAEL JAMES SEWELL CFO & SENIOR VICE PRESIDENT	TODD HANCOCK PENDERY TREASURER & VICE PRESIDENT
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Subscribed and sworn to before me this 5TH day of AUGUST, 2015

a. Is this an original filing? Yes [X] No []

b. If no:

1. State the amendment number

2. Date filed

3. Number of pages attached

KAREN S. DONNER, NOTARY PUBLIC
OCTOBER 26, 2019

STATEMENT AS OF JUNE 30, 2015 OF THE CINCINNATI LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1	2	3	
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	2,948,814,858		2,948,814,858	2,848,064,359
2. Stocks:				
2.1 Preferred stocks	5,046,800		5,046,800	5,046,800
2.2 Common stocks			0	0
3. Mortgage loans on real estate:				
3.1 First liens			0	0
3.2 Other than first liens			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)			0	0
4.2 Properties held for the production of income (less \$ encumbrances)			0	0
4.3 Properties held for sale (less \$ encumbrances)			0	0
5. Cash (\$33,993,581), cash equivalents (\$0) and short-term investments (\$0)	33,993,581		33,993,581	65,443,098
6. Contract loans (including \$premium notes)	31,167,621	1,309,188	29,858,432	29,518,986
7. Derivatives	0		0	0
8. Other invested assets	56,277,285		56,277,285	56,386,740
9. Receivables for securities			0	0
10. Securities lending reinvested collateral assets			0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	3,075,300,144	1,309,188	3,073,990,956	3,004,459,983
13. Title plants less \$charged off (for Title insurers only)			0	0
14. Investment income due and accrued	38,683,582		38,683,582	37,573,696
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	6,662,414	10,096	6,652,319	8,675,440
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$earned but unbilled premiums)	111,208,128		111,208,128	109,018,547
15.3 Accrued retrospective premiums			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	1,885,267		1,885,267	5,315,929
16.2 Funds held by or deposited with reinsured companies			0	0
16.3 Other amounts receivable under reinsurance contracts	1,128,190		1,128,190	1,688,826
17. Amounts receivable relating to uninsured plans			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon			0	0
18.2 Net deferred tax asset	92,042,292	63,792,120	28,250,172	29,146,178
19. Guaranty funds receivable or on deposit			0	0
20. Electronic data processing equipment and software	531,943	531,943	0	0
21. Furniture and equipment, including health care delivery assets (\$)	6,665	6,665	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	0
23. Receivables from parent, subsidiaries and affiliates	2,391,341		2,391,341	3,798,379
24. Health care (\$) and other amounts receivable	925,700	925,700	0	0
25. Aggregate write-ins for other-than-invested assets	1,491,883	167,060	1,324,823	1,456,393
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	3,332,257,550	66,742,772	3,265,514,778	3,201,133,372
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	718,452,601		718,452,601	714,841,223
28. Total (Lines 26 and 27)	4,050,710,152	66,742,772	3,983,967,380	3,915,974,595
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)	0	0	0	0
2501. SEPARATE ACCOUNTS MANAGEMENT FEE RECEIVABLE	1,244,016		1,244,016	1,364,839
2502. PREPAID EXPENSES	109,368	109,368	0	0
2503. GUARANTY FUNDS	56,103		56,103	56,103
2598. Summary of remaining write-ins for Line 25 from overflow page	82,397	57,693	24,704	35,452
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	1,491,883	167,060	1,324,823	1,456,393

STATEMENT AS OF JUNE 30, 2015 OF THE CINCINNATI LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$2,753,687,808 less \$included in Line 6.3 (including \$ Modco Reserve)	2,753,687,808	2,669,119,537
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	16,399,568	16,292,000
3. Liability for deposit-type contracts (including \$ Modco Reserve)	180,681,050	183,381,030
4. Contract claims:		
4.1 Life	16,447,879	16,599,087
4.2 Accident and health	1,320,424	1,374,215
5. Policyholders' dividends \$ and coupons \$ due and unpaid		0
6. Provision for policyholders' dividends and coupons payable in following calendar year—estimated amounts:		
6.1 Dividends apportioned for payment (including \$ Modco).....	75	110
6.2 Dividends not yet apportioned (including \$ Modco).....		0
6.3 Coupons and similar benefits (including \$ Modco).....		0
7. Amount provisionally held for deferred dividend policies not included in Line 6		0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$32,034 accident and health premiums	1,609,257	1,280,278
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		0
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act.....		0
9.3 Other amounts payable on reinsurance, including \$ assumed and \$14,507,852 ceded.....	14,507,852	16,455,750
9.4 Interest Maintenance Reserve	9,096,636	9,019,623
10. Commissions to agents due or accrued-life and annuity contracts \$2,022,950 , accident and health \$26,112 and deposit-type contract funds \$	2,049,063	2,900,922
11. Commissions and expense allowances payable on reinsurance assumed		0
12. General expenses due or accrued	3,050,909	3,615,656
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	354,925	1,258,796
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses).....	2,924,437	1,892,374
15.2 Net deferred tax liability		0
16. Unearned investment income	500,837	550,891
17. Amounts withheld or retained by company as agent or trustee	884,288	596,466
18. Amounts held for agents' account, including \$15,817 agents' credit balances	15,817	282
19. Remittances and items not allocated	700,214	1,430,378
20. Net adjustment in assets and liabilities due to foreign exchange rates		0
21. Liability for benefits for employees and agents if not included above		0
22. Borrowed money \$ and interest thereon \$		0
23. Dividends to stockholders declared and unpaid		0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	19,588,237	17,390,023
24.02 Reinsurance in unauthorized and certified (\$) companies.....	66	0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers.....		0
24.04 Payable to parent, subsidiaries and affiliates	406,999	241,306
24.05 Drafts outstanding		0
24.06 Liability for amounts held under uninsured plans		0
24.07 Funds held under coinsurance		0
24.08 Derivatives	0	0
24.09 Payable for securities		10,250,000
24.10 Payable for securities lending.....		0
24.11 Capital notes \$ and interest thereon \$		0
25. Aggregate write-ins for liabilities	24,703,792	24,030,621
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	3,048,930,130	2,977,679,344
27. From Separate Accounts statement	718,452,601	714,841,223
28. Total liabilities (Lines 26 and 27)	3,767,382,731	3,692,520,568
29. Common capital stock	3,000,000	3,000,000
30. Preferred capital stock		0
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes		0
33. Gross paid in and contributed surplus	1,000,000	1,000,000
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	212,584,649	219,454,028
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		0
36.2 shares preferred (value included in Line 30 \$)		0
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$ in Separate Accounts Statement)	213,584,649	220,454,028
38. Totals of Lines 29, 30 and 37	216,584,649	223,454,028
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	3,983,967,380	3,915,974,595
DETAILS OF WRITE-INS		
2501. RETAINED ASSET LIABILITY.....	24,327,949	23,847,921
2502. PAYABLES CLEARING.....	241,200	78,781
2503. ACCOUNTS PAYABLE - LONG TERM CARE	110,817	80,092
2598. Summary of remaining write-ins for Line 25 from overflow page	23,827	23,827
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	24,703,792	24,030,621
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198) (Line 31 above)	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34 above)	0	0

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	124,666,659	123,204,487	243,835,912
2. Considerations for supplementary contracts with life contingencies	25,458	0	135,169
3. Net investment income	76,225,379	73,424,926	148,380,858
4. Amortization of Interest Maintenance Reserve (IMR)	1,654,689	2,279,649	5,068,497
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0	0
6. Commissions and expense allowances on reinsurance ceded	2,604,966	2,791,077	5,965,552
7. Reserve adjustments on reinsurance ceded	0	0	0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	2,546,699	2,996,716	5,822,423
8.2 Charges and fees for deposit-type contracts	0	0	0
8.3 Aggregate write-ins for miscellaneous income	0	0	0
9. Totals (Lines 1 to 8.3)	207,723,850	204,696,855	409,208,411
10. Death benefits	45,901,098	48,016,196	97,670,366
11. Matured endowments (excluding guaranteed annual pure endowments)	51,286	38,768	78,911
12. Annuity benefits	29,632,117	30,145,459	61,882,173
13. Disability benefits and benefits under accident and health contracts	927,415	1,140,008	2,335,957
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0	0
15. Surrender benefits and withdrawals for life contracts	7,965,518	11,010,153	22,119,380
16. Group conversions	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds	5,255,701	5,242,417	10,421,261
18. Payments on supplementary contracts with life contingencies	171,660	165,794	335,000
19. Increase in aggregate reserves for life and accident and health contracts	84,722,808	87,404,254	168,692,838
20. Totals (Lines 10 to 19)	174,627,602	183,163,048	363,535,886
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	18,385,920	18,672,061	37,786,727
22. Commissions and expense allowances on reinsurance assumed	0	0	0
23. General insurance expenses	17,699,688	16,635,509	33,160,723
24. Insurance taxes, licenses and fees, excluding federal income taxes	3,545,580	3,643,803	6,626,811
25. Increase in loading on deferred and uncollected premiums	(400,901)	(3,381,067)	(5,383,259)
26. Net transfers to or (from) Separate Accounts net of reinsurance	0	(3,781,140)	(6,187,948)
27. Aggregate write-ins for deductions	0	0	916
28. Totals (Lines 20 to 27)	213,857,888	214,952,215	429,539,857
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(6,134,038)	(10,255,360)	(20,331,446)
30. Dividends to policyholders	39	109	109
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	(6,134,077)	(10,255,469)	(20,331,555)
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(3,360,773)	(3,525,297)	(7,549,020)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(2,773,304)	(6,730,172)	(12,782,535)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$293 (excluding taxes of \$931,678 transferred to the IMR)	(940,443)	25,179	(5,833,382)
35. Net income (Line 33 plus Line 34)	(3,713,747)	(6,704,993)	(18,615,918)
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	223,454,028	246,992,245	246,992,246
37. Net income (Line 35)	(3,713,747)	(6,704,993)	(18,615,918)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$	0	0	0
39. Change in net unrealized foreign exchange capital gain (loss)	0	0	0
40. Change in net deferred income tax	(298,810)	(287,842)	2,050,567
41. Change in nonadmitted assets	(705,511)	(4,327,538)	(6,914,422)
42. Change in liability for reinsurance in unauthorized and certified companies	(66)	(80)	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease	0	0	0
44. Change in asset valuation reserve	(2,198,214)	(11,339,960)	(127,059)
45. Change in treasury stock	0	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period	0	0	0
47. Other changes in surplus in Separate Accounts Statement	0	0	0
48. Change in surplus notes	0	0	0
49. Cumulative effect of changes in accounting principles	0	0	0
50. Capital changes:			
50.1 Paid in	0	0	0
50.2 Transferred from surplus (Stock Dividend)	0	0	0
50.3 Transferred to surplus	0	0	0
51. Surplus adjustment:			
51.1 Paid in	0	0	0
51.2 Transferred to capital (Stock Dividend)	0	0	0
51.3 Transferred from capital	0	0	0
51.4 Change in surplus as a result of reinsurance	0	0	0
52. Dividends to stockholders	0	0	0
53. Aggregate write-ins for gains and losses in surplus	46,969	26,921	68,614
54. Net change in capital and surplus (Lines 37 through 53)	(6,869,379)	(22,633,492)	(23,538,218)
55. Capital and surplus as of statement date (Lines 36 + 54)	216,584,649	224,358,753	223,454,028
DETAILS OF WRITE-INS			
08.301.		0	0
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	0	0	0
2701. INCREASE/(DECREASE) IN RETIRED LIVES RESERVE		0	916
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	0	0	916
5301. PRE-1992 WHOLE LIFE DEFICIENCY RESERVE	46,969	26,921	68,614
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	46,969	26,921	68,614

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance.....	123,298,416	122,179,848	242,329,639
2. Net investment income	74,173,176	73,052,078	147,181,973
3. Miscellaneous income	5,833,124	6,214,537	11,781,657
4. Total (Lines 1 to 3)	203,304,717	201,446,462	401,293,269
5. Benefit and loss related payments	81,424,562	98,137,947	189,910,490
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	(3,781,140)	(6,187,948)
7. Commissions, expenses paid and aggregate write-ins for deductions	41,845,055	41,799,415	79,126,112
8. Dividends paid to policyholders	75	110	110
9. Federal and foreign income taxes paid (recovered) net of \$ 1,378,552 tax on capital gains (losses).....	(3,460,865)	199,262	(1,871,226)
10. Total (Lines 5 through 9)	119,808,826	136,355,594	260,977,537
11. Net cash from operations (Line 4 minus Line 10)	83,495,891	65,090,868	140,315,731
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	191,470,881	143,986,951	273,989,401
12.2 Stocks	0	5,000,000	5,000,000
12.3 Mortgage loans	0	0	0
12.4 Real estate	0	0	0
12.5 Other invested assets	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0	0
12.7 Miscellaneous proceeds	0	4,500,000	10,250,000
12.8 Total investment proceeds (Lines 12.1 to 12.7)	191,470,881	153,486,951	289,239,401
13. Cost of investments acquired (long-term only):			
13.1 Bonds	289,603,043	202,068,265	391,012,951
13.2 Stocks	0	0	0
13.3 Mortgage loans	0	0	0
13.4 Real estate	0	0	0
13.5 Other invested assets	0	6,995,924	10,260,854
13.6 Miscellaneous applications	10,250,000	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6)	299,853,043	209,064,189	401,273,805
14. Net increase (or decrease) in contract loans and premium notes	536,243	(1,623,253)	(4,989,546)
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(108,918,404)	(53,953,985)	(107,044,858)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock.....	0	0	0
16.3 Borrowed funds	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(7,939,277)	(9,678,588)	(17,073,641)
16.5 Dividends to stockholders	0	0	0
16.6 Other cash provided (applied).....	1,912,274	586,248	(2,089,718)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6).....	(6,027,003)	(9,092,340)	(19,163,359)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(31,449,517)	2,044,543	14,107,514
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	65,443,098	51,335,583	51,335,583
19.2 End of period (Line 18 plus Line 19.1)	33,993,581	53,380,127	65,443,098

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Industrial life	41,009	49,124	93,500
2. Ordinary life insurance	131,202,138	126,669,099	257,789,539
3. Ordinary individual annuities	17,170,949	20,670,319	37,452,268
4. Credit life (group and individual)		0	0
5. Group life insurance	1,400,361	1,334,028	2,718,493
6. Group annuities		0	0
7. A & H - group	708,259	681,784	1,376,713
8. A & H - credit (group and individual)		0	0
9. A & H - other	2,836,932	2,866,110	5,678,673
10. Aggregate of all other lines of business	0	0	0
11. Subtotal	153,359,650	152,270,463	305,109,185
12. Deposit-type contracts	25,000	538,670	538,670
13. Total	153,384,650	152,809,133	305,647,855
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page	0	0	0
1099. Total (Lines 1001 through 1003 plus 1098) (Line 10 above)	0	0	0

STATEMENT AS OF JUNE 30, 2015 OF THE
CINCINNATI LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

- A. Accounting Policies – The financial statements of the Cincinnati Life Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance. The Ohio Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners’ (NAIC) *Accounting Practices and Procedures* manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

	STATE OF DOMICILE	2015	2014
NET INCOME			
(1) Company state basis (Page 4, Line 35, Columns 1 & 2)	Ohio	(\$3,713,747)	(\$18,615,918)
(2) State Prescribed Practices that increase/(decrease) NAIC SAP	Ohio	0	0
(3) State Permitted Practices that increase/(decrease) NAIC SAP	Ohio	0	0
(4) NAIC SAP (1-2-3=4)	Ohio	(\$3,713,747)	(\$18,615,918)
SURPLUS			
(5) Company state basis (Page 3, Line 38, Columns 1 & 2)	Ohio	\$216,584,649	\$223,454,028
(6) State Prescribed Practices that increase/(decrease) NAIC SAP	Ohio	0	0
(7) State Permitted Practices that increase/(decrease) NAIC SAP	Ohio	0	0
(8) NAIC SAP (5-6-7=8)	Ohio	\$216,584,649	\$223,454,028

- B. Use of Estimates in the Preparation of the Financial Statements – The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates

- C. Accounting Policies – The Company uses the following accounting policies:

1. Not applicable
2. Bonds are stated at amortized cost using the scientific method
3. Not applicable
4. Preferred Stocks are stated at book value
5. Not applicable
6. Not applicable
7. Not applicable
8. Not applicable
9. Not applicable
10. Not applicable
11. Unpaid accident and health losses include an amount determined from individual case estimates and an amount based on historic experience, for pending losses and losses incurred but not reported. Such liabilities are based on assumptions and estimates, and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the reserves established. The reserve factors used to establish the resulting liabilities are periodically reviewed and any adjustments are reflected in the period determined.
12. The Company has not modified its capitalization policy from the prior period

2. Accounting Changes and Corrections of Errors – No Change

3. Business Combinations and Goodwill – No Change

4. Discontinued Operations – No Change

5. Investments

- A. Mortgage Loans – No Change
- B. Debt Restructuring – No Change
- C. Reverse Mortgages – No Change
- D. Loan – Backed Securities
1. Not Applicable.
 2. Not Applicable.
 3. Not Applicable.
 4. Not Applicable.
 5. Not Applicable.
- E. Repurchase Agreements – No Change
- F. Real Estate
1. Real Estate Improvement – None
 2. Real Estate Held for Sale – None
 3. Change in Plan of Sale – None
 4. Retail Land Sales – None
 5. Real Estate with Participating Loan Features – None
- G. Low Income Housing Tax Credits – None
- H. Restricted Assets – No Change
- I. Working Capital Finance Investments – No Change
- J. Offsetting and Netting of Assets and Liabilities – No Change
- K. Structured Notes – None

6. Joint Ventures, Partnerships and Limited Liability Companies – No Change

7. Investment Income – No Change

8. Derivative Instruments – No Change

STATEMENT AS OF JUNE 30, 2015 OF THE
CINCINNATI LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

9 - Income Taxes

A. Components of Deferred Tax Assets (DTAs) and Deferred Tax Liabilities (DTLs):

	2015		
	Ordinary	Capital	Total
(a) Gross deferred tax assets	\$ 87,308,314	\$ 4,918,355	\$ 92,226,669
(b) Statutory valuation allowance	-	-	-
(c) Adjusted gross deferred tax assets (1a - 1b)	87,308,314	4,918,355	92,226,669
(d) Deferred Tax Assets Nonadmitted	63,792,120	-	63,792,120
(e) Subtotal Net Admitted Deferred Tax Asset (1c- 1d)	23,516,194	4,918,355	28,434,549
(f) Deferred Tax Liabilities	\$ 184,377	\$ -	\$ 184,377
(g) Net admitted deferred tax asset/(liability) (1e - 1f)	\$ 23,331,817	\$ 4,918,355	\$ 28,250,172

	2014		
	Ordinary	Capital	Total
(a) Gross deferred tax assets	\$ 87,120,247	\$ 5,523,244	\$ 92,643,491
(b) Statutory valuation allowance	-	-	-
(c) Adjusted gross deferred tax assets (1a - 1b)	87,120,247	5,523,244	92,643,491
(d) Deferred Tax Assets Nonadmitted	63,194,924	-	63,194,924
(e) Subtotal Net Admitted Deferred Tax Asset (1c- 1d)	23,925,323	5,523,244	29,448,567
(f) Deferred Tax Liabilities	\$ 302,389	\$ -	\$ 302,389
(g) Net admitted deferred tax asset/(liability) (1e - 1f)	\$ 23,622,934	\$ 5,523,244	\$ 29,146,178

	Change		
	Ordinary	Capital	Total
(a) Gross deferred tax assets	\$ 188,067	\$ (604,889)	\$ (416,822)
(b) Statutory valuation allowance	-	-	-
(c) Adjusted gross deferred tax assets (1a - 1b)	188,067	(604,889)	(416,822)
(d) Deferred Tax Assets Nonadmitted	597,196	-	597,196
(e) Subtotal Net Admitted Deferred Tax Asset (1c- 1d)	(409,129)	(604,889)	(1,014,018)
(f) Deferred Tax Liabilities	\$ (118,012)	\$ -	\$ (118,012)
(g) Net admitted deferred tax asset/(liability) (1e - 1f)	\$ (291,117)	\$ (604,889)	\$ (896,006)

2.

	2015		
	Ordinary	Capital	Total
SSAP 101, paragraphs 11.a., 11.b., and 11.c.:			
(a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	-	-	-
(b) Adjusted Gross Deferred Tax Assets Expected to be Realized (Excluding The Amount of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The lesser of 2(b)1 and 2(b)2 Below)	23,331,817	4,918,355	28,250,172
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date	23,331,817	4,918,355	28,250,172
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold	28,250,172	28,250,172	28,250,172
(c) Adjusted Gross Deferred Tax Assets (Excluding the amount of Deferred Tax Assets from 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities	184,377	-	184,377
(d) Deferred Tax Assets Admitted as the Result of Application of SSAP No.101 Total (2(a)+2(b)+2(c))	23,516,194	4,918,355	28,434,549

	2014		
	Ordinary	Capital	Total
SSAP 101, paragraphs 11.a., 11.b., and 11.c.:			
(a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	-	-	-
(b) Adjusted Gross Deferred Tax Assets Expected to be Realized (Excluding The Amount of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The lesser of 2(b)1 and 2(b)2 Below)	23,622,934	5,523,244	29,146,178
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date	23,622,934	5,523,244	29,146,178
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold	29,146,178	29,146,178	29,146,178
(c) Adjusted Gross Deferred Tax Assets (Excluding the amount of Deferred Tax Assets from 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities	302,389	-	302,389
(d) Deferred Tax Assets Admitted as the Result of Application of SSAP No.101 Total (2(a)+2(b)+2(c))	23,925,323	5,523,244	29,448,567

	Change		
	Ordinary	Capital	Total
SSAP 101, paragraphs 11.a., 11.b., and 11.c.:			
(a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	-	-	-
(b) Adjusted Gross Deferred Tax Assets Expected to be Realized (Excluding The Amount of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The lesser of 2(b)1 and 2(b)2 Below)	(291,117)	(604,889)	(896,006)
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date	(291,117)	(604,889)	(896,006)
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold	(896,006)	(896,006)	(896,006)
(c) Adjusted Gross Deferred Tax Assets (Excluding the amount of Deferred Tax Assets from 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities	(118,012)	-	(118,012)
(d) Deferred Tax Assets Admitted as the Result of Application of SSAP No.101 Total (2(a)+2(b)+2(c))	(409,129)	(604,889)	(1,014,018)

3.

	2015	2014
	Percentage	Percentage
(a) Ratio Percentage Used to Determine Recovery Period and Threshold Limitation Amount	648%	640%
(b) Amount of Adjusted Capital and Surplus Used to Determine Recovery Period and Threshold Limitation in 2(b) 2 above	214,297,658	211,697,928

NOTES TO FINANCIAL STATEMENTS

	2015		
	Ordinary	Capital	Total
Impact of Tax Planning Strategies			
(a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage.			
1. Adjusted Gross DTAs amount from Note 9A1(c)	87,308,314	4,918,355	92,226,669
2. Percentage of Adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.00%	0.00%	0.00%
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	23,516,194	4,918,355	28,434,549
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	0.00%	14.87%	14.87%
(b) The Company's tax-planning strategies did not include the use of reinsurance-related tax planning strategies.			

	2014		
	Ordinary	Capital	Total
Impact of Tax Planning Strategies			
(a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage.			
1. Adjusted Gross DTAs amount from Note 9A1(c)	87,120,247	5,523,244	92,643,491
2. Percentage of Adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.00%	0.00%	0.00%
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	23,925,323	5,523,244	29,448,567
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	0.00%	14.41%	14.41%
(b) The Company's tax-planning strategies did not include the use of reinsurance-related tax planning strategies.			

	Change		
	Ordinary	Capital	Total
Impact of Tax Planning Strategies			
(a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage.			
1. Adjusted Gross DTAs amount from Note 9A1(c)	188,067	(604,889)	(416,822)
2. Percentage of Adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.00%	0.00%	0.00%
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	(409,129)	(604,889)	(1,014,018)
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	0.00%	0.46%	0.46%
(b) The Company's tax-planning strategies did not include the use of reinsurance-related tax planning strategies.			

Not applicable

1. Current income tax:

	2015	2014	Change
(a) Federal	\$ (3,360,774)	\$ (7,549,019)	\$ 4,188,245
(b) Foreign	-	-	-
(c) Subtotal	(3,360,774)	(7,549,019)	4,188,245
(d) Federal Income Tax on capital gains/(losses)	931,971	2,718,294	(1,786,323)
(e) Utilization of capital loss carryforwards	-	-	-
(f) Other	-	-	-
Federal income taxes incurred	\$ (2,428,803)	\$ (4,830,725)	\$ 2,401,922

2. Deferred tax assets

	June 30, 2015	December 31, 2014	Change
(a) Ordinary			
(1) Life and health reserves	\$ 53,052,728	\$ 53,481,122	\$ (428,394)
(2) DAC	31,909,250	31,093,421	815,829
(3) Nonadmitted assets	1,032,728	994,818	37,910
(4) Other, net	1,313,608	1,550,886	(237,278)
(99) Subtotal	\$ 87,308,314	\$ 87,120,247	\$ 188,067
(b) Statutory valuation allowance adj	-	-	-
(c) Nonadmitted	63,792,120	63,194,924	597,196
(d) Admitted ordinary deferred tax assets (2a99-2b-2c)	\$ 23,516,194	\$ 23,925,323	\$ (409,129)
(e) Capital			
(1) Investments	\$ 4,918,355	\$ 5,523,244	\$ (604,889)
(2) Unrealized losses on investments	-	-	-
(99) Subtotal	\$ 4,918,355	\$ 5,523,244	\$ (604,889)
(f) Statutory valuation allowance adj	-	-	-
(g) Nonadmitted	-	-	-
(h) Admitted capital deferred tax assets (2e99-2f-2g)	\$ 4,918,355	\$ 5,523,244	\$ (604,889)
(i) Admitted deferred tax assets (2d + 2h)	\$ 28,434,549	\$ 29,448,567	\$ (1,014,018)

	June 30, 2015	December 31, 2014	Change
(a) Ordinary			
(1) Other, net	\$ 184,377	\$ 302,389	\$ (118,012)
(99) Subtotal	\$ 184,377	\$ 302,389	\$ (118,012)
(b) Capital			
(1) Unrealized gains on investments	\$ -	\$ -	\$ -
(99) Subtotal	\$ -	\$ -	\$ -
(c) Deferred tax liabilities (3a99 + 3b99)	\$ 184,377	\$ 302,389	\$ (118,012)

7.2

STATEMENT AS OF JUNE 30, 2015 OF THE
CINCINNATI LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

The change in net deferred income taxes is comprised of the following (this analysis is exclusive of nonadmitted assets as the Change in Nonadmitted Assets is reported separately from the Change in Net Deferred Income Taxes in the surplus section of the Annual Statement):			
	June 30, 2015	December 31, 2014	Change
Total deferred tax assets	\$ 92,226,669	\$ 92,643,491	\$ (416,822)
Total deferred tax liabilities	<u>184,377</u>	<u>302,389</u>	<u>(118,012)</u>
Net deferred tax asset(liability)	\$ 92,042,292	\$ 92,341,102	\$ (298,810)
Tax effect of unrealized (gains)/losses			-
Change in net deferred income tax (charge)/benefit			<u>\$ (298,810)</u>

	December 31, 2014	December 31, 2013	Change
Total deferred tax assets	\$ 92,643,491	\$ 90,536,416	\$ 2,107,075
Total deferred tax liabilities	<u>302,389</u>	<u>245,881</u>	<u>56,508</u>
Net deferred tax asset(liability)	\$ 92,341,102	\$ 90,290,535	\$ 2,050,567
Tax effect of unrealized (gains)/losses			-
Change in net deferred income tax (charge)/benefit			<u>\$ 2,050,567</u>

D. Reconciliation of Federal income Tax Rate to Actual Effective Rate

The provision for federal income taxes incurred is different from that which would be obtained by applying the statutory federal income tax rate to income before income taxes. The significant items causing this difference are as follows:			
	As of June 30, 2015		
Description	Amount	Tax Effect	Effective Tax Rate
Income before taxes	\$ (4,410,847)	\$ (1,543,796)	35.00%
Amortization of IMR	(1,654,689)	(579,141)	13.13%
Dividends received deduction	-	-	0.00%
Other items permanent in nature	88,156	30,854	-0.70%
Total	<u>\$ (5,977,380)</u>	<u>\$ (2,092,083)</u>	<u>47.43%</u>
Federal income taxes incurred expense/(benefit)	\$ (9,602,211)	\$ (3,360,774)	76.19%
Tax on capital gains/(losses)	2,662,774	931,971	-21.13%
Change in net deferred income tax charge/(benefit)	853,743	298,810	-6.77%
Change in nonadmitted excluding deferred tax asset	108,314	37,910	-0.86%
Total statutory income taxes	<u>\$ (5,977,380)</u>	<u>\$ (2,092,083)</u>	<u>47.43%</u>

	As of December 31, 2014		
Description	Amount	Tax Effect	Effective Tax Rate
Income before taxes	\$ (14,801,411)	\$ (5,180,494)	35.00%
Amortization of IMR	(5,068,497)	(1,773,974)	11.99%
Dividends received deduction	-	-	0.00%
Other items permanent in nature	124,736	43,658	-0.29%
Total	<u>\$ (19,745,172)</u>	<u>\$ (6,910,810)</u>	<u>46.70%</u>
Federal income taxes incurred expense/(benefit)	\$ (21,568,626)	\$ (7,549,019)	51.00%
Tax on capital gains/(losses)	7,766,554	2,718,294	-18.37%
Change in net deferred income tax charge/(benefit)	(5,858,763)	(2,050,567)	13.85%
Change in nonadmitted excluding deferred tax asset	(84,337)	(29,518)	0.22%
Total statutory income taxes	<u>\$ (19,745,172)</u>	<u>\$ (6,910,810)</u>	<u>46.70%</u>

E. Operating Loss and Tax Credit Carryforwards

(1) At June 30, 2015, the Company had net operating loss and tax credit carryforwards of:	\$ -
(2) At June 30, 2015, the Company had capital loss carryforwards of:	\$ -

(3) The following is income tax expense for the current and prior years that is available for recoupment in the event of future net losses:			
Year	Ordinary	Capital	Total
2015	\$ -	\$ -	\$ -
2014	-	-	-
2013	-	-	-
Total	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

(4) Deposits admitted under Internal Revenue Code Section 6603:	\$ -
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F. Consolidated Federal Income Tax Return

(1) The Company's federal income tax return is consolidated with the following entities:

Cincinnati Financial Corporation (Parent)
The Cincinnati Insurance Company
The Cincinnati Casualty Company
The Cincinnati Indemnity Company
The Cincinnati Specialty Underwriters Insurance Company
CFC Investment Company
CSU Producer Resources, Inc.

(2) The method of allocation between the Company is subject to a written agreement, approved by the Board of Directors, whereby allocation is made primarily on a separate return basis, with the company receiving a current benefit for losses generated to the extent federal taxes are reduced for the consolidated tax group. Furthermore, taxes allocations are computed without regard to any amount attributable to any minimum tax arising under Code Section 55 or minimum tax credit arising under Code Section 53.

G. Federal or Foreign Federal Income Tax Loss Contingencies

The Company has no tax loss contingencies for which it is reasonably possible that the total liability will significantly increase within twelve months of the reporting date.
The Company did not have tax contingencies under the principles of SSAP No. 5, Liabilities, Contingencies and Impairment of Assets. This is subject to change but it is not expected to significantly increase in the 12 month period following the balance sheet date. The Company is primarily subject to examination by U.S. federal and various U.S. state and local tax authorities. The statute of limitations for federal tax purposes have closed for tax years 2008 and earlier. The statute of limitations for state income tax purposes has closed for tax years 2009 and earlier. There are no U.S. federal or state returns under examination.

STATEMENT AS OF JUNE 30, 2015 OF THE
CINCINNATI LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

10. **Information Concerning Parent, Subsidiaries and Affiliates** – At June 30, 2015, The Company reports \$2,391,341 as amounts receivable from the Parent Company, The Cincinnati Insurance Company, and from affiliated companies, Cincinnati Specialty Underwriters Insurance Company, CFC Investment Company and CSU Producer Resources, Inc. Also at June 30, 2015, the Company reported \$406,999 as amounts due to the ultimate parent Cincinnati Financial Corporation. The terms of the settlement require that these amounts be settled within 30 days.
11. **Debt**
- A. Capital Notes – None
 - B. All Other Debt – None
12. **Retirement Plans, Deferred Compensation, Post-employment Benefits and Compensated Absences and Other Post-retirement Benefit Plans**
- A. Defined Benefit Plan – None
 - B. Defined Benefit Plan Investment Strategy – None
 - C. Defined Benefit Plan Fair Value – None
 - D. Defined Benefit Plan Rate of Return - None
 - E. Defined Contribution Plan – None
 - F. Multi-Employer Plans – None
 - G. Consolidated/Holding Company Plans – The Company participates in a qualified, noncontributory defined benefit pension plan sponsored by Cincinnati Financial Corporation, an affiliate. The Company has no legal obligations for benefits under these plans. Cincinnati Financial Corporation allocates amounts to the Company based on the percentage of participants on the Company’s payroll. The Company’s share of net expense for the qualified pension plan during the quarter ending June 30, 2015, was \$370,044 and \$310,939 at June 30, 2014.
 - H. Postemployment Benefits and Compensated Absences – None
 - I. Impact on Medicare Modernization Act on Postretirement Benefits - None
13. **Capital and Surplus, Shareholders’ Dividend Restrictions and Quasi-Reorganizations – No Change**
14. **Contingencies – No Change**
15. **Leases – No Change**
16. **Off-Balance Sheet Risk – No Change**
17. **Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**
- A. None
 - B. None
 - C. None
18. **Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans – No Change**
19. **Direct Premium Written/Produced by Managing General Agents/Third Party Administrators** – The Cincinnati Life Insurance Company has direct written long term care premiums of \$1,378,552 and \$875,562 in direct premiums on certain closed blocks of life and health business through a third party administrator. This total through our third party administrators is not equal to or greater than 5% of surplus.
20. **Fair Value Measurements**
- A. None
 - B. None
 - C. Fair Value within Fair Value Hierarchy
- | <u>Type of Financial Instrument</u> | <u>Aggregate Fair Value</u> | <u>Admitted Assets</u> | <u>(Level 1)</u> | <u>(Level 2)</u> | <u>(Level 3)</u> | <u>Not Practicable (Carrying Value)</u> |
|-------------------------------------|-----------------------------|------------------------|------------------|------------------|------------------|---|
| Bonds | 3,109,877,385 | 2,948,814,858 | 3,180,856 | 3,098,184,528 | 8,512,001 | |
| Common Stock | | | | | | |
| Perpetual Preferred Stock | 8,466,300 | 5,046,800 | | 8,466,300 | | |
| Mortgage Loans | | | | | | |
- D. None
21. **Other Items**
- A. Not Applicable
 - B. Not Applicable
 - C. Not Applicable
 - D. Not Applicable
 - E. Not Applicable
 - F. Not Applicable
 - G. Not Applicable
 - H. Not Applicable
22. **Events Subsequent – None**
23. **Reinsurance – No Change**
24. **Retrospectively Rated Contracts & Contract Subject to Redetermination – Not Applicable**
25. **Change in Incurred Losses and Loss Adjustment Expenses** – Reserves for prior year incurred accident and health losses are periodically updated based on the result of ongoing analysis of recent loss development trends. The resulting adjustments in prior year loss development have been immaterial.
26. **Intercompany Pooling – No Change**
27. **Structured Settlements – No Change**
28. **Health Care Receivables – No Change**
29. **Participating Policies – No Change**
30. **Premium Deficiency Reserves – No Change**
31. **Reserves for Life Contracts and Deposit Type Contracts – No Change**
32. **Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics – No Change**
33. **Premium and Annuity Considerations Deferred and Uncollected – No Change**
34. **Separate Accounts**
- A. Separate Account Activity – No Change
 - B. General Nature and Characteristics of Separate Account Business – No Change
 - C. Reconciliation of Net Transfers To or (From) Separate Accounts – None
35. **Loss/Claim Adjustment Expense – No Change**

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES
GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes ☐ No ☒
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes ☐ No ☐
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes ☐ No ☒
- 2.2

If yes, date of change:
- 3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?

Yes ☒ No ☐
- If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes ☐ No ☒
- 3.3

If the response to 3.2 is yes, provide a brief description of those changes.
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes ☐ No ☒
- 4.2

If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?

Yes ☐ No ☒ NA ☐
- If yes, attach an explanation.
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2014
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2009
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

08/03/2010
- 6.4

By what department or departments?

STATE OF OHIO
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes ☐ No ☐ NA ☒
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes ☒ No ☐ NA ☐
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes ☐ No ☒
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes ☐ No ☒
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes ☐ No ☒
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.]

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [X] No []
- 9.11

If the response to 9.1 is No, please explain:
.....
- 9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
.....
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).
.....

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?.....

Yes [X] No []
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:.....\$2,296,908

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [X] No []
- 11.2

If yes, give full and complete information relating thereto:
SEVERAL BONDS ARE ON DEPOSIT WITH STATES OR OTHER REGULATORY BODIES PURSUANT TO REGULATORY GUIDELINES.....
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:\$
13.

Amount of real estate and mortgages held in short-term investments:\$
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [] No [X]
- 14.2

If yes, please complete the following:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$	\$
14.22 Preferred Stock	\$	\$
14.23 Common Stock	\$	\$
14.24 Short-Term Investments	\$	\$
14.25 Mortgage Loans on Real Estate	\$	\$
14.26 All Other	\$	\$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$0	\$0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$

- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?

Yes [] No []
- If no, attach a description with this statement.

GENERAL INTERROGATORIES

- 16 For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

16.3 Total payable for securities lending reported on the liability page
- \$

\$

\$

17. Excluding items in Schedule E – Part 3 – Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III – General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*?

Yes [X] No []

17.1 For all agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1	2
Name of Custodian(s)	Custodian Address
FIFTH THIRD BANK.....	PO BOX 630900 CINCINNATI, OHIO 45263-9000.....

17.2 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation:

1	2	3
Name(s)	Location(s)	Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter?

Yes [] No [X]

17.4 If yes, give full and complete information relating thereto:

1	2	3	4
Old Custodian	New Custodian	Date of Change	Reason

17.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1	2	3
Central Registration Depository	Name(s)	Address

18.1 Have all the filing requirements of the *Purposes and Procedures Manual* of the NAIC Securities Valuation Office been followed?

Yes [] No [X]

18.2 If no, list exceptions:

SEE ATTACHED PAGE.....

GENINTPT1 - Attachment

Question 18.2 If no, list exceptions

The following bonds do not meet all of the filing requirements of the *Purposes and Procedures Manual* of the NAIC Securities Valuation Office.

CUSIP #N7891*AB8	AVR AFVALVERWERKING	BACV - \$2,300,000	SVO - 2Z
CUSIP #Q2759@AC3	CONSOLIDATED PRESS HOLDINGS PRIVATE	BACV - \$5,000,000	SVO - 2Z
CUSIP #N6777#AF6	OVERSEAS ASST FIN BV PRIVATE	BACV - \$ 857,142.87	SVO - 2Z
CUSIP #76131VA@2	RETAIL PROPERTIES OF AMERICA INC	BACV - \$2,000,000	SVO - 2Z
CUSIP #85253#AC5	STAG INDUSTRIAL INC	BACV - \$4,700,000	SVO - 2Z
CUSIP #87946FA@9	TELEPERFORMANCE SA	BACV - \$2,280,000	SVO - 2Z
CUSIP #EK3296788	TRISTATE CAPITAL HLDGS	BACV - \$4,000,000	SVO - 2Z
CUSIP #G8967#AQ6	TRITON CONTAINER LTD	BACV - \$5,000,000	SVO - 2Z

GENERAL INTERROGATORIES
PART 2 - LIFE & HEALTH

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:	¹ Amount
1.1 Long-Term Mortgages in Good Standing	
1.11 Farm Mortgages	\$
1.12 Residential Mortgages	\$
1.13 Commercial Mortgages	\$
1.14 Total Mortgages in Good Standing	\$ <u>0</u>
1.2 Long-Term Mortgages in Good Standing with Restructured Terms	
1.21 Total Mortgages in Good Standing with Restructured Terms	\$
1.3 Long-Term Mortgage Loans upon which Interest is Overdue more than Three Months	
1.31 Farm Mortgages	\$
1.32 Residential Mortgages	\$
1.33 Commercial Mortgages	\$
1.34 Total Mortgages with Interest Overdue more than Three Months	\$ <u>0</u>
1.4 Long-Term Mortgage Loans in Process of Foreclosure	
1.41 Farm Mortgages	\$
1.42 Residential Mortgages	\$
1.43 Commercial Mortgages	\$
1.44 Total Mortgages in Process of Foreclosure	\$ <u>0</u>
1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$ <u>0</u>
1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61 Farm Mortgages	\$
1.62 Residential Mortgages	\$
1.63 Commercial Mortgages	\$
1.64 Total Mortgages Foreclosed and Transferred to Real Estate	\$ <u>0</u>
2. Operating Percentages:	
2.1 A&H loss percent%
2.2 A&H cost containment percent%
2.3 A&H expense percent excluding cost containment expenses%
3.1 Do you act as a custodian for health savings accounts?	Yes [] No [X]
3.2 If yes, please provide the amount of custodial funds held as of the reporting date	\$
3.3 Do you act as an administrator for health savings accounts?	Yes [] No [X]
3.4 If yes, please provide the balance of the funds administered as of the reporting date	\$

STATEMENT AS OF JUNE 30, 2015 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE S – CEDED REINSURANCE

Showing All New Reinsurance Treaties – Current Year to Date

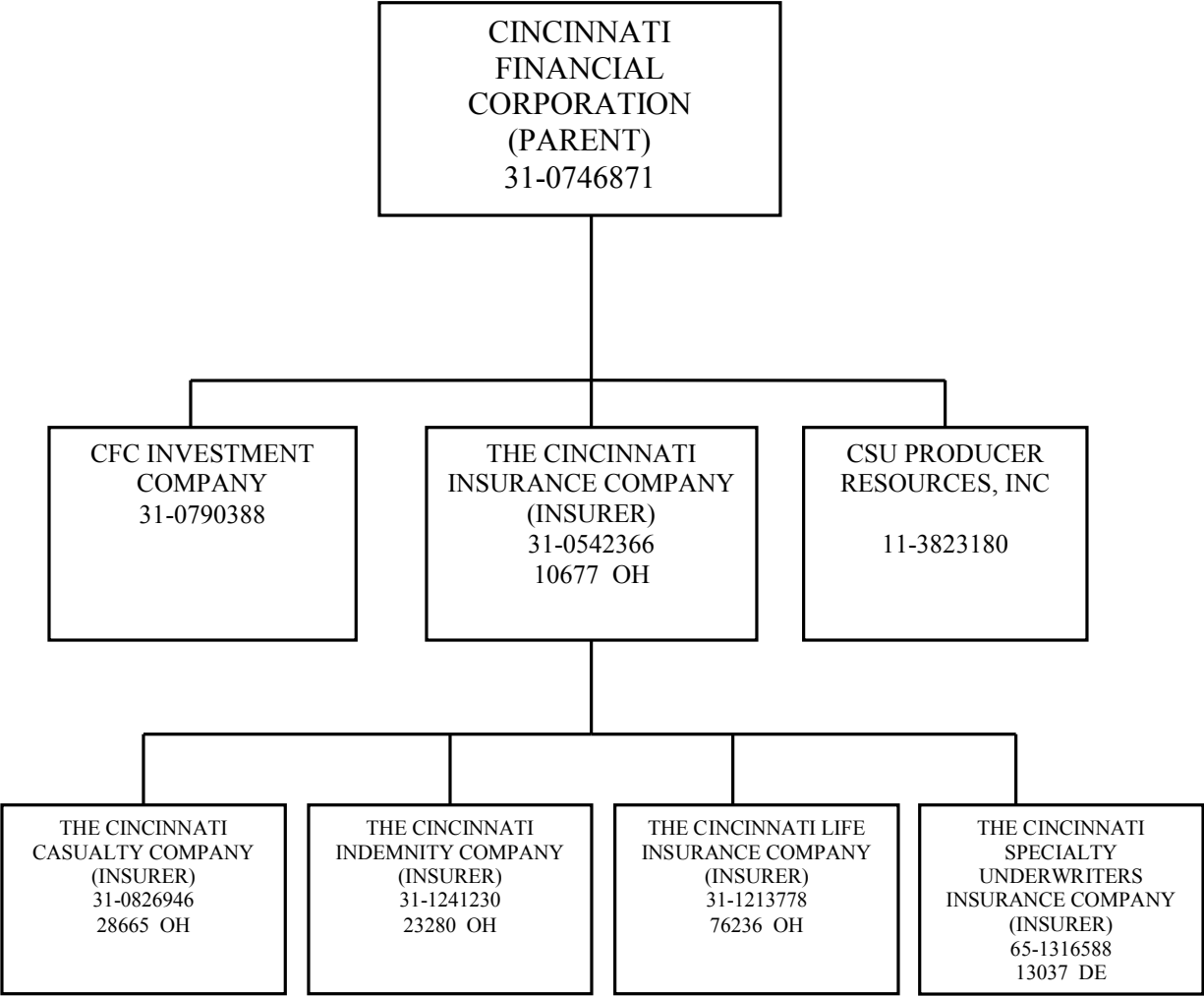
[illegible]

SCHEDULE T – PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories								
States, Etc.	1	Direct Business Only						
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit - Type Contracts	
		2 Life Insurance Premiums	3 Annuity Considerations					
1. Alabama	AL	L	2,316,350	238,588	42,670	2,597,609		
2. Alaska	AK	L	33,497			33,497		
3. Arizona	AZ	L	1,242,526	21,267	4,869	1,268,662		
4. Arkansas	AR	L	1,375,145	21,927	1,790	1,398,862		
5. California	CA	L	3,457,481	382,705	10,133	3,850,319		
6. Colorado	CO	L	890,789	35,826	7,503	934,119		
7. Connecticut	CT	L	232,087		906	232,993		
8. Delaware	DE	L	201,795	19,800	2,631	224,226		
9. District of Columbia	DC	L	65,866		1,916	67,782		
10. Florida	FL	L	3,708,663	483,718	86,107	4,278,488		
11. Georgia	GA	L	6,775,496	21,245	196,161	6,992,902		
12. Hawaii	HI	L	22,171			22,171		
13. Idaho	ID	L	409,759	337,681	1,155	748,595		
14. Illinois	IL	L	8,410,167	1,697,131	237,395	10,344,692		
15. Indiana	IN	L	8,403,151	804,589	167,833	9,375,572		
16. Iowa	IA	L	5,115,361	2,948,556	67,330	8,131,247		
17. Kansas	KS	L	1,759,593	218,647	18,360	1,996,600		
18. Kentucky	KY	L	4,252,695	140,432	144,297	4,537,425		
19. Louisiana	LA	L	396,802		44	396,846		
20. Maine	ME	L	59,380			59,380		
21. Maryland	MD	L	1,500,490	165,075	17,090	1,682,656		
22. Massachusetts	MA	L	288,500		845	289,345		
23. Michigan	MI	L	6,878,832	1,434,220	210,501	8,523,553		
24. Minnesota	MN	L	5,142,544	2,269,858	46,752	7,459,154		
25. Mississippi	MS	L	205,204	300	842	206,345		
26. Missouri	MO	L	3,889,962	102,557	33,317	4,025,835		
27. Montana	MT	L	755,046	415	3,999	759,459		
28. Nebraska	NE	L	1,027,061	17,302	8,484	1,052,847		
29. Nevada	NV	L	191,230	1,318	8,420	200,969		
30. New Hampshire	NH	L	162,714	80,237	2,562	245,512		
31. New Jersey	NJ	L	329,121		255	329,376		
32. New Mexico	NM	L	243,389	6,995	233	250,617		
33. New York	NY	N	211,997	3,000	1,428	216,425		
34. North Carolina	NC	L	6,075,456	462,350	141,117	6,678,923		
35. North Dakota	ND	L	757,393	300	2,015	759,708		
36. Ohio	OH	L	23,733,599	1,072,991	768,710	25,575,300		
37. Oklahoma	OK	L	460,950	2,401	2,021	465,373		
38. Oregon	OR	L	416,518	13,000	713	430,231		
39. Pennsylvania	PA	L	9,521,901	2,209,710	180,690	11,912,300		
40. Rhode Island	RI	L	31,226			31,226		
41. South Carolina	SC	L	1,957,537	3,844	99,162	2,060,542		
42. South Dakota	SD	L	658,373	306,748	1,111	966,232		
43. Tennessee	TN	L	4,529,146	862,068	82,671	5,473,885	25,000	
44. Texas	TX	L	3,928,151	68,206	7,131	4,003,488		
45. Utah	UT	L	751,700	50,150	9,036	810,886		
46. Vermont	VT	L	201,773		1,295	203,067		
47. Virginia	VA	L	2,139,908	71,290	47,324	2,258,522		
48. Washington	WA	L	978,500	204,594	7,530	1,190,624		
49. West Virginia	WV	L	1,315,254	102,079	33,968	1,451,301		
50. Wisconsin	WI	L	4,340,976	287,832	151,861	4,780,670		
51. Wyoming	WY	L	101,934			101,934		
52. American Samoa	AS	N				0		
53. Guam	GU	N				0		
54. Puerto Rico	PR	N	89			89		
55. US Virgin Islands	VI	N				0		
56. Northern Mariana Islands	MP	N				0		
57. Canada	CAN	N	(261)			(261)		
58. Aggregate Other Alien	OT	XXX	0	0	0	0	0	
59. Subtotal	(a) XXX	50	131,854,989	17,170,949	2,862,182	151,888,121	25,000	
90. Reporting entity contributions for employee benefits plans	XXX		1,339,776		688,417	2,028,192		
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX					0		
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX					0		
93. Premium or annuity considerations waived under disability or other contract provisions	XXX					0		
94. Aggregate other amounts not allocable by State	XXX		0	0	0	0	0	
95. Totals (Direct Business)	XXX		133,194,765	17,170,949	3,550,598	153,916,313	25,000	
96. Plus Reinsurance Assumed	XXX		6,235			6,235		
97. Totals (All Business)	XXX		133,201,000	17,170,949	3,550,598	153,922,548	25,000	
98. Less Reinsurance Ceded	XXX		28,309,109		2,340,481	30,649,590		
99. Totals (All Business) less Reinsurance Ceded	XXX		104,891,891	17,170,949	1,210,118	123,272,958	25,000	
DETAILS OF WRITE-INS								
58001.	XXX							
58002.	XXX							
58003.	XXX							
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX		0	0	0	0	0	
58999. Total (Lines 58001 through 58003 + 58998) (Line 58 above)	XXX		0	0	0	0	0	
9401.	XXX							
9402.	XXX							
9403.	XXX							
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX		0	0	0	0	0	
9499. Total (Lines 9401 through 9403 + 9498) (Line 94 above)	XXX		0	0	0	0	0	

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.
(a) Insert the number of L responses except for Canada and Other Alien.

**SCHEDULE Y – INFORMATION CONCERNING ACTIVITES OF
INSURER MEMBERS OF A HOLDING COMPANY GROUP PART 1
– ORGANIZATIONAL CHART**



13

[illegible]

Asterisk	Explanation

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

	RESPONSE
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?NO.....
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?NO.....
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?NO.....
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?NO.....
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?NO.....
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?NO.....
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?NO.....

Explanation:

1.
2.
3.
4.
5.
6.
7.

Bar Code:

1.



7 6 2 3 6 2 0 1 5 4 9 0 0 0 0 0 2

2.



7 6 2 3 6 2 0 1 5 3 6 5 0 0 0 0 2

3.



7 6 2 3 6 2 0 1 5 4 4 5 0 0 0 0 2

4.



7 6 2 3 6 2 0 1 5 4 4 6 0 0 0 0 2

5.



7 6 2 3 6 2 0 1 5 4 4 7 0 0 0 0 2

6.



7 6 2 3 6 2 0 1 5 4 4 8 0 0 0 0 2

7. 
7 6 2 3 6 2 0 1 5 4 4 9 0 0 0 0 2

OVERFLOW PAGE FOR WRITE-INS

LQ002 Additional Aggregate Lines for Page 02 Line 25.
*ASSETS

	1	2	3	4
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 – 2)	December 31 Prior Year Net Admitted Assets
2504. AGENTS' BALANCES.....	35,047	35,047	0	0
2505. TUITION REIMBURSEMENT RECEIVABLE.....	47,350	22,646	24,704	35,452
2597. Summary of remaining write-ins for Line 25 from Page 02	82,397	57,693	24,704	35,452

LQ003 Additional Aggregate Lines for Page 03 Line 25.
*LIAB

	1	2
	Current Statement Date	December 31 Prior Year
2504. RETIRED LIVES RESERVE.....	23,827	23,827
2597. Summary of remaining write-ins for Line 25 from Page 03	23,827	23,827

SCHEDULE A – VERIFICATION

Real Estate

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		0
2.2 Additional investment made after acquisition		0
3. Current year change in encumbrances		0
4. Total gain (loss) on disposals		0
5. Deduct amounts received on disposals		0
6. Total foreign exchange change in book/adjusted carrying value		0
7. Deduct current year's other-than-temporary impairment recognized		0
8. Deduct current year's depreciation		0
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	0	0
10. Deduct total nonadmitted amounts	0	0
11. Statement value at end of current period (Line 9 minus Line 10)	0	0

SCHEDULE B – VERIFICATION

Mortgage Loans

	1	2
	Year To Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		0
2.2 Additional investment made after acquisition		0
3. Capitalized deferred interest and other		0
4. Accrual of discount		0
5. Unrealized valuation increase (decrease)		0
6. Total gain (loss) on disposals		0
7. Deduct amounts received on disposals		0
8. Deduct amortization of premium and mortgage interest points and commitment fees		0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		0
10. Deduct current year's other-than-temporary impairment recognized		0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	0	0
12. Total valuation allowance		0
13. Subtotal (Line 11 plus Line 12)	0	0
14. Deduct total nonadmitted amounts	0	0
15. Statement value at end of current period (Line 13 minus Line 14)	0	0

SCHEDULE BA – VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	56,386,740	46,273,110
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		10,260,854
2.2 Additional investment made after acquisition		0
3. Capitalized deferred interest and other		0
4. Accrual of discount	7,809	14,779
5. Unrealized valuation increase (decrease)		0
6. Total gain (loss) on disposals		0
7. Deduct amounts received on disposals		0
8. Deduct amortization of premium and depreciation	117,264	162,003
9. Total foreign exchange change in book/adjusted carrying value		0
10. Deduct current year's other-than-temporary impairment recognized		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	56,277,285	56,386,740
12. Deduct total nonadmitted amounts	0	0
13. Statement value at end of current period (Line 11 minus Line 12)	56,277,285	56,386,740

SCHEDULE D – VERIFICATION

Bonds and Stocks

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	2,853,111,160	2,734,812,903
2. Cost of bonds and stocks acquired	289,603,043	391,012,951
3. Accrual of discount	3,034,518	5,410,485
4. Unrealized valuation increase (decrease)		0
5. Total gain (loss) on disposals	2,648,392	11,349,617
6. Deduct consideration for bonds and stocks disposed of	191,459,386	278,949,656
7. Deduct amortization of premium	2,139,411	4,665,923
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other-than-temporary impairment recognized	936,658	5,859,217
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	2,953,861,658	2,853,111,160
11. Deduct total nonadmitted amounts	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	2,953,861,658	2,853,111,160

STATEMENT AS OF JUNE 30, 2015 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a).....	1,355,398,944	68,502,348	59,867,278	(3,180,645)	1,355,398,944	1,360,853,369	0	1,380,167,401
2. NAIC 2 (a).....	1,316,188,756	79,718,440	36,199,469	7,162,142	1,316,188,756	1,366,869,869	0	1,271,959,733
3. NAIC 3 (a).....	213,673,212	10,036,840	10,030,506	(3,774,860)	213,673,212	209,904,687	0	184,122,169
4. NAIC 4 (a).....	9,231,268			(817,902)	9,231,268	8,413,366	0	11,712,646
5. NAIC 5 (a).....	2,683,490			90,078	2,683,490	2,773,567	0	0
6. NAIC 6 (a).....	0				0	0	0	102,411
7. Total Bonds	2,897,175,670	158,257,628	106,097,253	(521,188)	2,897,175,670	2,948,814,858	0	2,848,064,359
PREFERRED STOCK								
8. NAIC 1	0				0	0	0	0
9. NAIC 2	5,046,800				5,046,800	5,046,800	0	5,046,800
10. NAIC 3	0				0	0	0	0
11. NAIC 4	0				0	0	0	0
12. NAIC 5	0				0	0	0	0
13. NAIC 6	0				0	0	0	0
14. Total Preferred Stock.....	5,046,800	0	0	0	5,046,800	5,046,800	0	5,046,800
15. Total Bonds & Preferred Stock	2,902,222,470	158,257,628	106,097,253	(521,188)	2,902,222,470	2,953,861,658	0	2,853,111,159

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$;

NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

Schedule DA - Part 1

NONE

Schedule DA - Verification

NONE

Schedule DB - Part A - Verification

NONE

Schedule DB - Part B - Verification

NONE

Schedule DB - Part C - Section 1

NONE

Schedule DB - Part C - Section 2

NONE

Schedule DB - Verification

NONE

Schedule E - Verification

NONE

Schedule A - Part 2

NONE

Schedule A - Part 3

NONE

Schedule B - Part 2

NONE

Schedule B - Part 3

NONE

Schedule BA - Part 2

NONE

Schedule BA - Part 3

NONE

STATEMENT AS OF JUNE 30, 2015 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator ^(a)
Bonds - U.S. Political Subdivisions of States, Territories and Possessions									
642713-6J-5	CT NEW BRITAIN GO.		04/01/2015	WILLIAM BLAIR & CO.		2,000,000	2,000,000		1FE
862182-PG-1	IA STORM LAKE GO		04/21/2015	HUTCHINSON SHOCKEY ERLEY		1,076,863	1,085,000		1FE
2499999 - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						3,076,863	3,085,000	0	XXX
Bonds - U.S. Special Revenue									
28337L-DN-5	CO ELPASO CNTY CLG REVENUE		06/03/2015	PIPER JAFFRAY		1,463,535	1,465,000		1FE
3130A4-X4-9	FEDERAL HOME LOAN BANK		04/07/2015	CAPIS		5,000,000	5,000,000		1FE
3130A5-EG-0	FEDERAL HOME LOAN BANK		05/12/2015	CAPIS		10,000,000	10,000,000		1FE
3133EE-L3-2	FEDERAL FARM CREDIT BANK		05/08/2015	CAPIS		5,000,000	5,000,000		1FE
3133EE-U3-2	FEDERAL FARM CREDIT BANK		05/28/2015	CAPIS		12,000,000	12,000,000		1FE
3133EE-XM-7	FEDERAL FARM CREDIT BANK		04/01/2015	CARIS & CO.		8,000,000	8,000,000		1FE
3133EE-XU-9	FEDERAL FARM CREDIT BANK		04/07/2015	CAPIS		4,985,000	5,000,000		1FE
3133EE-YL-8	FEDERAL FARM CREDIT BANK		04/07/2015	CAPIS		2,500,000	2,500,000		1FE
70227R-AM-2	CA PASADENA PENSION REVENUE		04/24/2015	MERRILL LYNCH		1,250,000	1,250,000		1FE
3199999 - Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions						50,198,535	50,215,000	0	XXX
Bonds - Industrial and Miscellaneous (Unaffiliated)									
01374T-AH-5	ALCENTRA CAPITAL CORP.		04/10/2015	SUSQUEHANNA		3,000,000	3,000,000		1FE
02005N-BB-5	ALLY FINANCIAL INC.		05/14/2015	DEUTSCHE BANK		994,370	1,000,000		3FE
02005N-BC-3	ALLY FINANCIAL INC.		05/14/2015	DEUTSCHE BANK		983,870	1,000,000		3FE
03027X-AG-5	AMERICAN TOWER CORP.		05/04/2015	BARCLAYS CAPITAL		3,969,120	4,000,000		2FE
037833-BG-4	APPLE INC.		05/06/2015	MERRILL LYNCH		1,993,040	2,000,000		1FE
052769-AD-8	AUTODESK INC.		06/02/2015	JP MORGAN		1,992,740	2,000,000		2FE
05490L-AA-7	BLUE CROSS BLUE SHIELD M.		04/21/2015	JP MORGAN		1,999,820	2,000,000		1FE
12593A-BC-8	COMM MORTGAGE TRUST		05/06/2015	DEUTSCHE BANK		1,544,957	1,500,000	2,217	1FE
12634N-AX-6	CSAIL COMMERCIAL MORTGAGE TRUST		05/06/2015	CREDIT SUISSE		3,089,985	3,000,000	6,094	1FE
138616-AC-1	CANTOR FITZGERALD LP		06/12/2015	BANK OF AMERICA		3,000,000	3,000,000		2FE
190897-AA-6	COBIZ FINANCIAL INC.		06/22/2015	JP MORGAN		3,000,000	3,000,000		2FE
20786W-AA-5	CONNECTONE BANCORP INC.		06/30/2015	RAYMOND JAMES		2,000,000	2,000,000		2FE
22003B-AK-2	CORPORATE OFFICE PROP LP		06/22/2015	BANK OF AMERICA		1,990,200	2,000,000		2FE
23311R-AD-8	DCP MIDSTREAM LLC		04/01/2015	JP MORGAN		1,958,600	2,000,000	6,539	3FE
25389J-AL-0	DIGITAL REALTY TRUST LP		06/18/2015	CITIGROUP GLOBAL MARKETS		2,977,080	3,000,000		2FE
26483E-AH-3	DUN & BRADSTREET CORP.		06/08/2015	JP MORGAN		3,984,400	4,000,000		2FE
29977G-AA-0	EVERBANK FINL CORP.		06/26/2015	BANK OF AMERICA		3,000,000	3,000,000		2FE
302635-AC-1	FS INVESTMENT CORP.		04/27/2015	WELLS FARGO		2,990,520	3,000,000		2FE
33938E-AT-4	FLEXTRONICS INTL LTD		06/03/2015	BANK OF AMERICA		2,976,390	3,000,000		2FE
360271-AJ-9	FULTON FINANCIAL CORP.		06/08/2015	SANDLER O'NEILL		3,988,320	4,000,000	13,000	2FE
40414L-AN-9	HCP INC.		05/14/2015	WELLS FARGO		4,956,300	5,000,000		2FE
413086-AH-2	HARMAN INTL IND.		06/03/2015	VARIOUS		5,944,140	6,000,000	9,338	2FE
42217K-BF-2	HEALTH CARE REIT INC.		05/20/2015	UBS SECURITIES		1,998,520	2,000,000		2FE
432748-AB-7	HILLTOP HOLDINGS INC.		04/06/2015	SANDLER O'NEILL		3,000,000	3,000,000		2FE
44106M-AS-1	HOSPITALITY PROP TRUST		06/17/2015	CANTOR FITZGERALD & CO.		1,998,720	2,000,000	25,058	2FE
44107T-AV-8	HOST HOTELS & RESORTS LP		05/06/2015	GOLDMAN SACHS		1,996,760	2,000,000		2FE
580645-AG-4	MCGRAW HILL FINANCIAL IN.		05/20/2015	JP MORGAN		1,985,080	2,000,000		2FE
595112-BF-9	MICRON TECHNOLOGY INC.		04/27/2015	MORGAN STANLEY		5,000,000	5,000,000		3FE
61690Q-AH-2	MORGAN STANLEY BAML TRUST		06/05/2015	MORGAN STANLEY		2,054,239	2,000,000	3,907	1FE
761713-BG-0	REYNOLDS AMERICAN INC.		06/09/2015	JP MORGAN		1,993,940	2,000,000		2FE
919794-AC-1	VALLEY NATIONAL BANCORP.		06/16/2015	SANDLER O'NEILL		3,998,320	4,000,000		2FE
92345Y-AD-8	VERISK ANALYTICS INC.		05/11/2015	BANK OF AMERICA		2,983,890	3,000,000		2FE
94989J-BB-1	WELLS FARGO COMMERCIAL MORTGAGE TRUST		05/13/2015	WELLS FARGO		1,544,910	1,500,000	3,227	1FE
95763P-AJ-0	WESTERN ALLIANCE BANK		06/24/2015	SANDLER O'NEILL		5,000,000	5,000,000		2FE
03938L-AY-0	ARCELORMITTAL	F	05/27/2015	JP MORGAN		500,000	500,000		3FE
03938L-AZ-7	ARCELORMITTAL	F	05/27/2015	JP MORGAN		500,000	500,000		3FE
29082H-AA-0	EMBRAER NETHERLANDS FINA	F	06/09/2015	WIZUHO CO.		2,994,000	3,000,000		2FE
466112-AR-0	JBS USA LLC/JBS USA FINA	F	05/20/2015	MERRILL LYNCH		100,000	100,000		3FE
02759@-AC-3	CONSOLIDATED PRESS HOLDINGS PRIVATE	F	06/12/2015	ADVANTUS CAPITAL		5,000,000	5,000,000		2Z
3899999 - Bonds - Industrial and Miscellaneous (Unaffiliated)						104,982,231	105,100,000	69,380	XXX
8399997 - Subtotals - Bonds - Part 3						158,257,628	158,400,000	69,380	XXX
8399999 - Subtotals - Bonds						158,257,628	158,400,000	69,380	XXX
9999999 Totals						158,257,628	XXX	69,380	XXX

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator ^(a)

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

STATEMENT AS OF JUNE 30, 2015 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
Bonds - U.S. Political Subdivisions of States, Territories and Possessions																					
305229-EA-0...	MN FAIRMONT INDPT SCHL DIST GO...		05/01/2015	SECURITY CALLED BY ISSUER at 100.000		500,000	500,000	500,000	500,000				.0		500,000			.0	20,813	02/01/2028	1FE
2499999 - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						500,000	500,000	500,000	500,000	0	0	0	0	0	500,000	0	0	0	20,813	XXX	XXX
Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																					
232263-AD-5...	OH CUYAHOGA EDR GATEWAY ARENA		06/01/2015	SECURITY CALLED BY ISSUER at 100.000		300,000	300,000	300,000	300,000				.0		300,000			.0	12,938	06/01/2022	1FE
3133EA-QG-6...	FEDERAL FARM CREDIT BANK		04/08/2015	SECURITY CALLED BY ISSUER at 100.000		11,000,000	11,000,000	11,000,000	11,000,000				.0		11,000,000			.0	158,400	05/14/2032	1FE
3133EE-HP-8...	FEDERAL FARM CREDIT BANK		04/06/2015	SECURITY CALLED BY ISSUER at 100.000		10,250,000	10,250,000	10,250,000	10,250,000				.0		10,250,000			.0	89,431	01/06/2027	1FE
3199999 - Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions						21,550,000	21,550,000	21,550,000	21,550,000	0	0	0	0	0	21,550,000	0	0	0	260,769	XXX	XXX
Bonds - Industrial and Miscellaneous (Unaffiliated)																					
001055-AC-6...	AFLAC INC.		04/11/2015	SECURITY CALLED BY ISSUER at 127.124		5,720,580	4,500,000	4,500,000	4,500,000				.0		4,500,000		1,220,580	1,220,580	155,125	05/15/2019	1FE
055392-AB-0...	BFL FUNDING I LLC		05/01/2015	SINKING FUND REDEMPTION		.67,278	.67,278	.67,278	.67,278				.0		.67,278		.0	.0	2,515	05/01/2026	1
084423-AM-4...	BERKLEY (WR) CORPORATION		05/15/2015	MATURITY		1,000,000	1,000,000	999,230	999,964		36		.36		1,000,000		.0	.0	28,000	05/15/2015	1FE
126650-BY-5...	CYS PASS-THROUGH TRUST		06/10/2015	SINKING FUND REDEMPTION		6,727	6,727	6,727	6,727				.0		6,727		.0	.0	166	01/10/2034	2FE
14040H-AH-7...	CAPITAL ONE FINANCIAL		06/01/2015	MATURITY		3,000,000	3,000,000	2,997,210	2,956,287		43,713		43,713		3,000,000		.0	.0	82,500	06/01/2015	1FE
172967-BW-0...	CITIGROUP INC		05/07/2015	MATURITY		250,000	250,000	248,480	249,936		64		64		250,000		.0	.0	6,094	05/07/2015	2FE
251591-AM-5...	DEVELOPERS DIVERS REALTY		05/01/2015	MATURITY		5,000,000	5,000,000	2,100,340	4,717,516		282,484		282,484		5,000,000		.0	.0	137,500	05/01/2015	2FE
31331F-AF-8...	FEDEX CORP 1993 PASS TST		04/01/2015	SINKING FUND REDEMPTION		196,807	196,807	196,807	196,807				.0		196,807		.0	.0	7,833	03/28/2017	2FE
354613-AF-8...	FRANKLIN RESOURCES INC		05/20/2015	MATURITY		2,000,000	2,000,000	1,997,800	1,999,818		182		182		2,000,000		.0	.0	31,250	05/20/2015	1FE
360271-AE-0...	FULTON FINANCIAL		04/01/2015	MATURITY		2,000,000	2,000,000	2,000,000	2,000,000				.0		2,000,000		.0	.0	53,500	04/01/2015	2FE
368770-AA-4...	GEN AMER RAILCAR 1999-1		06/20/2015	SINKING FUND REDEMPTION		65,960	65,960	65,960	65,960				.0		65,960		.0	.0	2,135	08/20/2018	3FE
373298-BM-9...	GEORGIA PACIFIC CORP DEBS		06/15/2015	MATURITY		3,000,000	3,000,000	2,857,920	2,993,540		6,460		6,460		3,000,000		.0	.0	115,500	06/15/2015	2FE
381416-GT-5...	GOLDMAN SACHS GROUP INC		05/03/2015	MATURITY		3,000,000	3,000,000	2,997,870	2,999,749		251		251		3,000,000		.0	.0	49,500	05/03/2015	1FE
440327-AH-7...	HORACE MANN EDUCATORS		06/15/2015	MATURITY		3,150,000	3,150,000	3,149,358	3,149,358		642		642		3,150,000		.0	.0	95,288	06/15/2015	2FE
45138L-AU-7...	IDAHO POWER CORP		04/23/2015	SECURITY CALLED BY ISSUER at 114.893		2,297,860	2,000,000	2,000,000	2,000,000				.0		2,000,000				93,053	07/15/2018	1FE
459902-AT-9...	INTL GAME TECHNOLOGY		05/13/2015	TENDERED		10,100,000	10,000,000	9,958,700	9,963,337		1,209		1,209		9,964,546		297,860	297,860	334,111	10/15/2023	3FE
461070-AH-7...	INTERSTATE POWER & LIGHT		06/15/2015	MATURITY		1,000,000	1,000,000	996,940	999,700		300		300		1,000,000			.0	16,500	06/15/2015	1FE
46625H-AX-8...	JPMORGAN CHASE & CO		05/01/2015	MATURITY		250,000	250,000	249,798	249,993		.7		.7		250,000		.0	.0	6,563	05/01/2015	1FE
46625H-HR-4...	JP MORGAN CHASE & CO		06/24/2015	MATURITY		5,000,000	5,000,000	4,989,750	4,998,937		1,063		1,063		5,000,000		.0	.0	85,000	06/24/2015	1FE
49306S-AA-4...	KEY BANK NA		05/06/2015	MATURITY		3,000,000	3,000,000	3,269,880	3,016,979		(16,979)		(16,979)		3,000,000		.0	.0	111,195	05/06/2015	1FE
577778-AT-0...	MACY DEPARTMENT STORES DEBS		04/15/2015	SINKING FUND REDEMPTION		50,000	50,000	49,750	49,818		182		182		50,000		.0	.0	2,375	04/15/2021	2FE
638620-AD-6...	NATIONWIDE HEALTH PPTYs		05/20/2015	MATURITY		5,000,000	5,000,000	4,888,450	4,994,311		5,689		5,689		5,000,000		.0	.0	150,000	05/20/2015	2FE
709599-AC-8...	PENSKE TRUCK LEASING		05/11/2015	MATURITY		4,900,000	4,900,000	4,910,846	4,901,363		(1,363)		(1,363)		4,900,000		.0	.0	76,563	05/11/2015	2FE
72650R-AJ-1...	PIPELINE		06/15/2015	MATURITY		5,000,000	5,000,000	4,975,900	4,998,624		1,377		1,377		5,000,000			.0	131,250	06/15/2015	2FE
745332-BZ-8...	PUGET SOUND ENERGY INC		06/05/2015	SECURITY CALLED BY ISSUER at 103.725		2,074,508	2,000,000	2,000,000	2,000,000				.0		2,000,000		74,508	74,508	120,000	01/15/2016	1FE
74834L-AM-2...	QUEST DIAGNOSTIC INC		04/09/2015	SECURITY CALLED BY ISSUER at 112.342		2,246,844	2,000,000	1,995,720	1,998,683		134		134		1,998,817				98,844	07/01/2017	2FE
91802W-AA-8...	UTILITY CONTRACT FUNDING		04/01/2015	SINKING FUND REDEMPTION		504,260	504,260	542,079	505,841		(1,581)		(1,581)		504,260			.0	20,029	10/01/2016	2FE
893526-DH-3...	TRANS-CANADA PIPELINES		06/01/2015	MATURITY		1,000,000	1,000,000	998,810	999,893		107		107		1,000,000		.0	.0	17,000	06/01/2015	1FE
067396-BB-4...	BARCLAYS BANK PLC		04/07/2015	MATURITY		3,000,000	3,000,000	2,999,850	2,999,991		.9		.9		3,000,000		.0	.0	58,500	04/07/2015	1FE
30239X-AC-1...	FBG FINANCE LTD		06/15/2015	MATURITY		5,000,000	5,000,000	5,395,000	5,046,147		(46,147)		(46,147)		5,000,000		.0	.0	128,125	06/15/2015	1FE
44328W-AB-0...	HSBC BANK PLC		06/28/2015	MATURITY		2,000,000	2,000,000	1,998,360	1,999,826		174		174		2,000,000		.0	.0	35,000	06/28/2015	1FE
92886A-AA-1...	VOLVO TREASURY AB		04/01/2015	MATURITY		5,000,000	5,000,000	5,479,100	5,035,045		(35,045)		(35,045)		5,000,000		.0	.0	148,750	04/01/2015	2FE
N6777H-AF-6...	PRIVATE		05/21/2015	SINKING FUND REDEMPTION		142,857	142,857	142,857	142,857				.0		142,857			.0	4,864	05/21/2018	27
8399999 - Bonds - Industrial and Miscellaneous (Unaffiliated)						86,023,681	84,083,889	82,017,742	83,804,286	0	242,967	0	242,967	0	84,047,253	0	1,976,428	1,976,428	2,404,627	XXX	XXX
8399997 - Subtotals - Bonds - Part 4						108,073,681	106,133,889	104,067,742	105,854,286	0	242,967	0	242,967	0	106,097,253	0	1,976,428	1,976,428	2,686,208	XXX	XXX
8399999 - Subtotals - Bonds						108,073,681	106,133,889	104,067,742	105,854,286	0	242,967	0	242,967	0	106,097,253	0	1,976,428	1,976,428	2,686,208	XXX	XXX
9999999 Totals						108,073,681	XXX	104,067,742	105,854,286	0	242,967	0	242,967	0	106,097,253	0	1,976,428	1,976,428	2,686,208	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

Schedule DB - Part A - Section 1

NONE

Schedule DB - Part B - Section 1

NONE

Schedule DB - Part D - Section 1

NONE

Schedule DB - Part D - Section 2

NONE

Schedule DL - Part 1

NONE

Schedule DL - Part 2

NONE

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter							
1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
NONE							
8699999 Total Cash Equivalents					0	0	0