



QUARTERLY STATEMENT

As of June 30, 2015

of the Condition and Affairs of the

CONTINENTAL GENERAL INSURANCE COMPANY

NAIC Group Code.....0084, 0084 (Current Period) (Prior Period)	NAIC Company Code..... 71404	Employer's ID Number..... 47-0463747
Organized under the Laws of Ohio Incorporated/Organized..... May 24, 1961	State of Domicile or Port of Entry Ohio Commenced Business..... July 11, 1961	Country of Domicile US
Statutory Home Office	11001 Lakeline Boulevard Suite 120..... Austin TX US 78717 (Street and Number) (City or Town, State, Country and Zip Code)	
Main Administrative Office	11001 Lakeline Boulevard Suite 120..... Austin TX US 78717 (Street and Number) (City or Town, State, Country and Zip Code)	513-357-3300 (Area Code) (Telephone Number)
Mail Address	301 East Fourth Street..... Cincinnati OH US 45202 (Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)	
Primary Location of Books and Records	301 East Fourth Street..... Cincinnati OH US 45202 (Street and Number) (City or Town, State, Country and Zip Code)	513-357-3300 (Area Code) (Telephone Number)
Internet Web Site Address	www.gaig.com	
Statutory Statement Contact	Brian Patrick Sponaugle (Name) bsponaugle@gaig.com (E-Mail Address)	513-412-2931 (Area Code) (Telephone Number) (Extension) 513-412-1673 (Fax Number)

OFFICERS

Name	Title	Name	Title
1. Michael William Mazur	Sr. Vice President	2. Brian Patrick Sponaugle	Assistant Treasurer
3. Mark Francis Muething	Secretary		

OTHER

Stephen Craig Lindner	President	Richard Lee Magoteaux	Chief Financial Officer
Christopher Patrick Miliano	Vice President	John Paul Gruber	Vice President
Michael Harrison Haney	Vice President	Roger Eugene Desjardins	Vice President
William Carey Ellis	Assistant Vice President	Patrick John Maloney	Assistant Vice President
Howard Kim Baird	Assistant Vice President	David D. Ramsey	Appointed Actuary

DIRECTORS OR TRUSTEES

Stephen Craig Lindner	Christopher Patrick Miliano	Mark Francis Muething	Michael James Prager
Jeffrey Gene Hester			

State of..... Ohio
County of..... Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)	(Signature)	(Signature)
Michael William Mazur	Brian Patrick Sponaugle	Mark Francis Muething
1. (Printed Name)	2. (Printed Name)	3. (Printed Name)
Sr. Vice President	Assistant Treasurer	Secretary
(Title)	(Title)	(Title)

Subscribed and sworn to before me This _____ day of August 2015	a. Is this an original filing? b. If no: 1. State the amendment number 2. Date filed 3. Number of pages attached	Yes [X] No [] _____ _____ _____
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CONTINENTAL GENERAL INSURANCE COMPANY

ASSETS

	Current Statement Date			4
	1	2	3	
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	December 31 Prior Year Net Admitted Assets
1. Bonds.....	210,324,578		210,324,578	201,888,034
2. Stocks:				
2.1 Preferred stocks.....	4,000,005		4,000,005	3,500,487
2.2 Common stocks.....	6,770,081		6,770,081	5,700,094
3. Mortgage loans on real estate:				
3.1 First liens.....	2,112,895		2,112,895	2,706,425
3.2 Other than first liens.....			0	
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....			0	
4.2 Properties held for the production of income (less \$.....0 encumbrances).....			0	
4.3 Properties held for sale (less \$.....0 encumbrances).....			0	
5. Cash (\$.....(305,476)), cash equivalents (\$.....0) and short-term investments (\$.....6,956,304).....	6,650,828		6,650,828	12,305,194
6. Contract loans (including \$.....0 premium notes).....	2,763,776		2,763,776	2,809,555
7. Derivatives.....			0	
8. Other invested assets.....	2,221,140		2,221,140	2,335,436
9. Receivables for securities.....	11,850		11,850	
10. Securities lending reinvested collateral assets.....			0	
11. Aggregate write-ins for invested assets.....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	234,855,153	0	234,855,153	231,245,225
13. Title plants less \$.....0 charged off (for Title insurers only).....			0	
14. Investment income due and accrued.....	2,633,794		2,633,794	2,513,693
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	101,579	1,533	100,046	132,805
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	1,253,594	9,350	1,244,244	1,199,559
15.3 Accrued retrospective premiums.....			0	
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....			0	
16.2 Funds held by or deposited with reinsured companies.....			0	
16.3 Other amounts receivable under reinsurance contracts.....	4,770,738		4,770,738	2,623,149
17. Amounts receivable relating to uninsured plans.....			0	
18.1 Current federal and foreign income tax recoverable and interest thereon.....			0	
18.2 Net deferred tax asset.....	30,758,764	27,504,417	3,254,347	3,462,178
19. Guaranty funds receivable or on deposit.....	1,231,882		1,231,882	1,231,882
20. Electronic data processing equipment and software.....			0	
21. Furniture and equipment, including health care delivery assets (\$.....0).....			0	
22. Net adjustment in assets and liabilities due to foreign exchange rates.....			0	
23. Receivables from parent, subsidiaries and affiliates.....			0	
24. Health care (\$.....0) and other amounts receivable.....			0	
25. Aggregate write-ins for other than invested assets.....	529	529	0	5,441
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	275,606,033	27,515,829	248,090,204	242,413,932
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			0	
28. Total (Lines 26 and 27).....	275,606,033	27,515,829	248,090,204	242,413,932

DETAILS OF WRITE-INS				
1101.			0	
1102.			0	
1103.			0	
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	0	0	0	0
2501. Miscellaneous receivable	529	529	0	5,441
2502.			0	
2503.			0	
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	529	529	0	5,441

CONTINENTAL GENERAL INSURANCE COMPANY
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$.....64,625,098 less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve).....	64,625,098	66,093,953
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	145,695,118	144,540,057
3. Liability for deposit-type contracts (including \$.....0 Modco Reserve).....	793,637	740,918
4. Contract claims:		
4.1 Life.....	1,457,273	1,458,693
4.2 Accident and health.....	1,333,224	1,236,376
5. Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid.....		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$.....0 Modco).....		
6.2 Dividends not yet apportioned (including \$.....0 Modco).....		
6.3 Coupons and similar benefits (including \$.....0 Modco).....		
7. Amount provisionally held for deferred dividend policies not included in Line 6.....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....119,252 accident and health premiums.....	125,908	115,956
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....		
9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act.....		
9.3 Other amounts payable on reinsurance, including \$.....1,486 assumed and \$.....0 ceded.....	1,486	10,238
9.4 Interest Maintenance Reserve.....	785,556	754,134
10. Commissions to agents due or accrued - life and annuity contracts \$.....0, accident and health \$.....0 and deposit-type contract funds \$.....0.....		
11. Commissions and expense allowances payable on reinsurance assumed.....		
12. General expenses due or accrued.....	375,752	129,699
13. Transfers to Separate Accounts due or accrued (net) (including \$.....0 accrued for expense allowances recognized in reserves, net of reinsured allowances).....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes.....	1,670,095	2,001,386
15.1 Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses).....	2,468,664	1,374,169
15.2 Net deferred tax liability.....		
16. Unearned investment income.....	102,561	99,156
17. Amounts withheld or retained by company as agent or trustee.....	7,012	
18. Amounts held for agents' account, including \$.....88,911 agents' credit balances.....	88,911	110,701
19. Remittances and items not allocated.....	1,029,431	209,081
20. Net adjustment in assets and liabilities due to foreign exchange rates.....		
21. Liability for benefits for employees and agents if not included above.....		
22. Borrowed money \$.....0 and interest thereon \$.....0.....		
23. Dividends to stockholders declared and unpaid.....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve.....	1,116,962	931,286
24.02 Reinsurance in unauthorized and certified (\$.....0) companies.....		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers.....		
24.04 Payable to parent, subsidiaries and affiliates.....	895,407	388,180
24.05 Drafts outstanding.....		
24.06 Liability for amounts held under uninsured plans.....		
24.07 Funds held under coinsurance.....		
24.08 Derivatives.....		
24.09 Payable for securities.....	2,480,477	202
24.10 Payable for securities lending.....		
24.11 Capital notes \$.....0 and interest thereon \$.....0.....		
25. Aggregate write-ins for liabilities.....	647,263	719,609
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	225,699,835	220,913,797
27. From Separate Accounts statement.....		
28. Total liabilities (Lines 26 and 27).....	225,699,835	220,913,797
29. Common capital stock.....	4,196,559	4,196,559
30. Preferred capital stock.....		
31. Aggregate write-ins for other than special surplus funds.....	0	0
32. Surplus notes.....		
33. Gross paid in and contributed surplus.....	7,638,870	7,638,870
34. Aggregate write-ins for special surplus funds.....	0	0
35. Unassigned funds (surplus).....	10,554,941	9,664,706
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 29 \$.....0).....		
36.2 .....0.000 shares preferred (value included in Line 30 \$.....0).....		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....	18,193,811	17,303,576
38. Totals of Lines 29, 30 and 37.....	22,390,370	21,500,135
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	248,090,204	242,413,932

DETAILS OF WRITE-INS

2501. Unclaimed property.....	647,263	719,609
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	647,263	719,609
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198) (Line 31 above).....	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above).....	0	0

SUMMARY OF OPERATIONS

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts.....	6,278,011	7,639,747	14,330,841
2. Considerations for supplementary contracts with life contingencies.....			
3. Net investment income.....	7,049,817	8,206,894	15,163,477
4. Amortization of Interest Maintenance Reserve (IMR).....	4,007	31,728	68,021
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....			
6. Commissions and expense allowances on reinsurance ceded.....	3,052,174	3,620,937	7,030,833
7. Reserve adjustments on reinsurance ceded.....			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....			
8.2 Charges and fees for deposit-type contracts.....			
8.3 Aggregate write-ins for miscellaneous income.....	1,342	0	14,616
9. Totals (Lines 1 to 8.3).....	16,385,351	19,499,306	36,607,788
10. Death benefits.....	2,570,850	2,566,498	4,751,532
11. Matured endowments (excluding guaranteed annual pure endowments).....	24,445	52	14,397
12. Annuity benefits.....	565,543	914,237	2,000,167
13. Disability benefits and benefits under accident and health contracts.....	5,221,043	4,317,469	8,846,489
14. Coupons, guaranteed annual pure endowments and similar benefits.....			
15. Surrender benefits and withdrawals for life contracts.....	1,722,596	2,196,664	4,033,145
16. Group conversions.....			
17. Interest and adjustments on contract or deposit-type contract funds.....	157,829	1,593	104,346
18. Payments on supplementary contracts with life contingencies.....		90,011	
19. Increase in aggregate reserves for life and accident and health contracts.....	(239,022)	1,396,040	4,832,933
20. Totals (Lines 10 to 19).....	10,023,284	11,482,564	24,583,010
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	1,804,548	2,043,804	3,910,892
22. Commissions and expense allowances on reinsurance assumed.....	12,621	993	9,590
23. General insurance expenses.....	3,036,883	2,043,156	4,540,495
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	490,985	621,534	987,602
25. Increase in loading on deferred and uncollected premiums.....	1,864	2,849	(40,182)
26. Net transfers to or (from) Separate Accounts net of reinsurance.....			
27. Aggregate write-ins for deductions.....	0	0	0
28. Totals (Lines 20 to 27).....	15,370,185	16,194,899	33,991,407
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....	1,015,166	3,304,407	2,616,381
30. Dividends to policyholders.....	7,359	18,791	15,283
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30).....	1,007,807	3,285,616	2,601,098
32. Federal and foreign income taxes incurred (excluding tax on capital gains).....	(1,047,951)	(1,871,887)	(839,579)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	2,055,758	5,157,503	3,440,677
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$.....154,649 (excluding taxes of \$.....19,077 transferred to the IMR).....	(471,526)	(269,085)	(1,496,503)
35. Net income (Line 33 plus Line 34).....	1,584,232	4,888,418	1,944,174
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year.....	21,500,135	22,774,343	22,774,343
37. Net income (Line 35).....	1,584,232	4,888,418	1,944,174
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....106,420.....	197,639	(131,383)	(279,277)
39. Change in net unrealized foreign exchange capital gain (loss).....			
40. Change in net deferred income tax.....	(907,207)	(2,456,154)	(479,660)
41. Change in nonadmitted assets.....	805,695	971,939	(1,251,737)
42. Change in liability for reinsurance in unauthorized and certified companies.....			
43. Change in reserve on account of change in valuation basis, (increase) or decrease.....			
44. Change in asset valuation reserve.....	(185,675)	(224,586)	148,082
45. Change in treasury stock.....			
46. Surplus (contributed to) withdrawn from Separate Accounts during period.....			
47. Other changes in surplus in Separate Accounts Statement.....			
48. Change in surplus notes.....			
49. Cumulative effect of changes in accounting principles.....			
50. Capital changes:			
50.1 Paid in.....			
50.2 Transferred from surplus (Stock Dividend).....			
50.3 Transferred to surplus.....			
51. Surplus adjustment:			
51.1 Paid in.....			
51.2 Transferred to capital (Stock Dividend).....			
51.3 Transferred from capital.....			
51.4 Change in surplus as a result of reinsurance.....	(604,449)	(800,235)	(1,600,470)
52. Dividends to stockholders.....			
53. Aggregate write-ins for gains and losses in surplus.....	0	0	244,681
54. Net change in capital and surplus (Lines 37 through 53).....	890,235	2,247,999	(1,274,208)
55. Capital and surplus as of statement date (Lines 36 + 54).....	22,390,370	25,022,343	21,500,135
DETAILS OF WRITE-INS			
08.301. Miscellaneous income.....	1,342		14,616
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above).....	1,342	0	14,616
2701.			
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above).....	0	0	0
5301. Surplus adjustment - correction of an error.....			244,681
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page.....	0	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398) (Line 53 above).....	0	0	244,681

CONTINENTAL GENERAL INSURANCE COMPANY
CASH FLOW

		1	2	3
		Current Year to Date	Prior Year To Date	Prior Year Ended December 31
CASH FROM OPERATIONS				
1.	Premiums collected net of reinsurance.....	6,274,794	7,590,343	14,847,715
2.	Net investment income.....	6,951,698	8,413,449	15,618,975
3.	Miscellaneous income.....	2,449,067	3,620,937	5,444,979
4.	Total (Lines 1 through 3).....	15,675,559	19,624,729	35,911,668
5.	Benefit and loss related payments.....	12,323,219	10,742,491	19,933,175
6.	Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			
7.	Commissions, expenses paid and aggregate write-ins for deductions.....	5,502,622	5,081,427	9,806,162
8.	Dividends paid to policyholders.....	7,359	18,790	15,283
9.	Federal and foreign income taxes paid (recovered) net of \$.....173,726 tax on capital gains (losses).....	(1,968,720)	(2,587,000)	(2,592,499)
10.	Total (Lines 5 through 9).....	15,864,480	13,255,708	27,162,121
11.	Net cash from operations (Line 4 minus Line 10).....	(188,921)	6,369,021	8,749,547
CASH FROM INVESTMENTS				
12.	Proceeds from investments sold, matured or repaid:			
12.1	Bonds.....	11,061,624	11,291,108	20,318,418
12.2	Stocks.....	102,212		
12.3	Mortgage loans.....	593,529	101,690	149,155
12.4	Real estate.....			
12.5	Other invested assets.....			109,056
12.6	Net gains or (losses) on cash, cash equivalents and short-term investments.....			
12.7	Miscellaneous proceeds.....	2,480,275	733,147	73,898
	Total investment proceeds (Lines 12.1 to 12.7).....	14,237,640	12,125,945	20,650,527
13.	Cost of investments acquired (long-term only):			
13.1	Bonds.....	19,342,268	13,012,295	16,868,857
13.2	Stocks.....	1,690,183	2,206,040	5,520,766
13.3	Mortgage loans.....			
13.4	Real estate.....			
13.5	Other invested assets.....			
13.6	Miscellaneous applications.....	11,850		72,414
	Total investments acquired (Lines 13.1 to 13.6).....	21,044,301	15,218,335	22,462,038
14.	Net increase or (decrease) in contract loans and premium notes.....	(45,779)	(124,261)	(134,337)
15.	Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	(6,760,882)	(2,968,129)	(1,677,174)
CASH FROM FINANCING AND MISCELLANEOUS SOURCES				
16.	Cash provided (applied):			
16.1	Surplus notes, capital notes.....			
16.2	Capital and paid in surplus, less treasury stock.....			
16.3	Borrowed funds.....			
16.4	Net deposits on deposit-type contracts and other insurance liabilities.....			(351,234)
16.5	Dividends to stockholders.....			
16.6	Other cash provided (applied).....	1,295,437	(785,652)	317,583
17.	Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6).....	1,295,437	(785,652)	(33,651)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS				
18.	Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17).....	(5,654,367)	2,615,240	7,038,722
19.	Cash, cash equivalents and short-term investments:			
19.1	Beginning of year.....	12,305,195	5,266,473	5,266,473
19.2	End of period (Line 18 plus Line 19.1).....	6,650,828	7,881,713	12,305,195

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001	Exchange of debt to equity securities.....	108,641		
20.0002	Capitalized interest.....	2,832		18,100
20.0003	Exchange of debt securities.....		496,361	1,347,451
20.0004	Exchange of equity securities.....		297,351	297,351
20.0005	Securities acquired in paid in kind interest payment.....		9,057	

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life.....			
2. Ordinary life insurance.....	4,786,633	5,205,769	9,672,720
3. Ordinary individual annuities.....	304,029	299,307	441,357
4. Credit life (group and individual).....			
5. Group life insurance.....			
6. Group annuities.....			
7. A&H - group.....	119,995	129,968	276,793
8. A&H - credit (group and individual).....			
9. A&H - other.....	37,553,725	43,171,954	82,466,335
10. Aggregate of all other lines of business.....	0	0	0
11. Subtotal.....	42,764,382	48,806,998	92,857,205
12. Deposit-type contracts.....			
13. Total.....	42,764,382	48,806,998	92,857,205

DETAILS OF WRITE-INS

1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page.....	0	0	0
1099. Total (Lines 1001 thru 1003 plus 1098) (Line 10 above).....	0	0	0

NOTES TO FINANCIAL STATEMENTS

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

A. Accounting Practices

The financial statements of Continental General Insurance Company ("CGIC" or "the Company") are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance.

The Ohio Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' ("NAIC") *Accounting Practices and Procedures* Manual, has been adopted as a component of prescribed or permitted practices by the State of Ohio. The Company has no prescribed or permitted practices that would result in differences between NAIC Statutory Accounting Principles ("NAIC SAP") and the State of Ohio basis, as shown below:

Net Income	State of Domicile	June 30, 2015	December 31, 2014
(1) State basis	Ohio	\$ 1,584,232	\$ 1,944,174
(2) State prescribed practices that increase/(decrease) NAIC SAP	Ohio	-	-
(3) State permitted practices that increase/(decrease) NAIC SAP	Ohio	-	-
(4) NAIC SAP		<u>\$ 1,584,232</u>	<u>\$ 1,944,174</u>
Surplus			
(5) Statutory surplus state basis	Ohio	\$ 22,390,370	\$ 21,500,135
(6) State prescribed practices that increase/(decrease) NAIC SAP	Ohio	-	-
(7) State permitted practices that increase/(decrease) NAIC SAP	Ohio	-	-
(8) NAIC SAP		<u>\$ 22,390,370</u>	<u>\$ 21,500,135</u>

B & C – No significant Change.

2. ACCOUNTING CHANGES AND CORRECTIONS OF ERRORS – No significant change.

3. BUSINESS COMBINATIONS AND GOODWILL – No significant change.

4. DISCONTINUED OPERATIONS – No significant change.

5. INVESTMENTS

A, B & C – No significant change.

D. Loan-Backed Securities

- (1) The Company uses dealer-modeled prepayment assumptions for mortgage-backed and asset-backed securities at the date of purchase to determine effective yields; significant changes in estimated cash flows from the original purchase assumptions are accounted for on a prospective basis.
- (2) The Company does not currently hold any securities with a recognized other-than-temporary impairment ("OTTI") where there is intent to sell or an inability or lack of intent to hold the securities for a sufficient period of time necessary to recover the amortized cost basis of the securities.
- (3) The following table shows each security with a credit-related OTTI charge recognized during the period:

CUSIP	Amortized Cost Before OTTI	Present Value of Projected Cash Flows	OTTI Charge Recognized in Income Statement	Amortized Cost After OTTI	Fair Value at Time of OTTI	Date Reported
40432BAZ2	\$ 684,164	\$ 608,736	\$ 9,499	\$ 674,664	\$ 674,664	6/30/2015

- (4) The following table shows all loan-backed securities with an unrealized loss:

a. The aggregate amount of unrealized losses:	
1. Less than 12 Months	\$ 49,579
2. 12 Months or Longer	87,704
b. The aggregate related fair value of securities with unrealized losses:	
1. Less than 12 Months	\$ 4,888,651
2. 12 Months or Longer	1,767,294

- (5) Based on cash flow projections received from independent sources (which reflect loan to collateral values, subordination, vintage and geographic concentration), implied cash flows inherent in security ratings and analysis of historical payment data, management believes that the Company will recover its cost basis in all securities with unrealized losses at June 30, 2015. The Company has the intent to hold such securities until they recover in value or mature.

E. Repurchase Agreements and/or Securities Lending Transactions - Not applicable.

F, G & H – No significant change.

I. Working Capital Finance Investments – Not applicable.

J. Offsetting and Netting of Assets and Liabilities – Not applicable.

K. Structured Notes – Not applicable.

6. JOINT VENTURES, PARTNERSHIPS AND LIMITED LIABILITY COMPANIES – No significant change.

7. INVESTMENT INCOME – No significant change.

NOTES TO FINANCIAL STATEMENTS

8. DERIVATIVE INSTRUMENTS – No significant change.
9. INCOME TAXES – No significant change.
10. INFORMATION CONCERNING PARENT, SUBSIDIARIES, AFFILIATES AND OTHER RELATED PARTIES – On April 13, 2015, the parents of United Teacher Associates Insurance Company (“UTA”) and Continental General Insurance Company (“CGIC”) reached an agreement to sell UTA and CGIC to HC2 Holdings, Inc. The transaction is expected to close in the second half of 2015, subject to customary conditions, including receipt of required regulatory approvals.
11. DEBT – Not applicable.
12. RETIREMENT PLANS DEFERRED COMPENSATION, POSTEMPLOYMENT BENEFITS AND COMPENSATED ABSENCES AND OTHER POSTRETIRMENT BENEFIT PLANS

A. The Company does not participate in a defined benefit plan.
13. CAPITAL AND SURPLUS, SHAREHOLDERS’ DIVIDEND RESTRICTIONS AND QUASI-REORGANIZATIONS – No significant change.
14. CONTINGENCIES – No significant change.
15. LEASES – No significant change.
16. INFORMATION ABOUT FINANCIAL INSTRUMENTS WITH OFF-BALANCE SHEET RISK AND FINANCIAL INSTRUMENTS WITH CONCENTRATIONS OF CREDIT RISK – No significant change.
17. SALE, TRANSFER AND SERVICING OF FINANCIAL ASSETS AND EXTINGUISHMENTS OF LIABILITIES

A. The Company had no transfers of receivables reported as sales.

B. The Company had no transfer or servicing of financial assets or extinguishments of liabilities.

C. The Company had no wash sales.
18. GAIN OR LOSS TO THE REPORTING ENTITY FROM UNINSURED PLANS AND THE UNINSURED PORTION OF PARTIALLY INSURED PLANS – No significant change.
19. DIRECT PREMIUM WRITTEN/PRODUCED BY MANAGING GENERAL AGENTS/THIRD PARTY ADMINISTRATORS – No significant change.
20. FAIR VALUE MEASUREMENTS

A.

(1) Fair Value Measurements at Reporting Date

The Company has categorized its assets and liabilities measured at fair value into the three-level fair value hierarchy as reflected in the following table. See item 4 below for a discussion of each of these three levels.

	Level 1	Level 2	Level 3	Total
Assets:				
Bonds:				
U.S. Government and government agencies	\$ -	\$ -	\$ -	\$ -
States, municipalities and political subdivisions	-	-	-	-
Foreign government	-	-	-	-
Residential MBS	-	-	-	-
Commerical MBS	-	-	-	-
All other bonds	-	-	-	-
Total bonds	-	-	-	-
Non-affiliated preferred stock	-	-	-	-
Non-affiliated common stock	5,707,327	1,051,639	11,115	6,770,081
Equity index call options	-	-	-	-
Variable annuity assets (separate accounts) (a)	-	-	-	-
Total assets accounted for at fair value	\$ 5,707,327	\$ 1,051,639	\$ 11,115	\$ 6,770,081

(2) Fair Value Measurements in Level 3 of the Fair Value Hierarchy

	Beginning Balance at 3/31/2015	Transfers into Level 3	Transfers out of Level 3	Total Gains and (losses) included in Net Income	Total Gains and (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance at 6/30/2015
States, municipalities and political subdivisions	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Residential MBS	-	-	-	-	-	-	-	-	-	-
All other bonds	-	-	-	-	-	-	-	-	-	-
Non-affiliated preferred stock	-	-	-	-	-	-	-	-	-	-
Non-affiliated common stock	20,006	-	-	-	(8,891)	-	-	-	-	11,115
Total	\$ 20,006	\$ -	\$ -	\$ -	\$ (8,891)	\$ -	\$ -	\$ -	\$ -	\$ 11,115

(3) Fair Value Recognition of Transfers between Levels

The Company recognizes and records the transfer of securities into and out of Level 3 due to changes in availability of market observable inputs. All transfers are reflected in the table above at fair value as of the end of the reporting period.

NOTES TO FINANCIAL STATEMENTS

(4) Inputs and Techniques Used in Estimating Fair Value

Level 1 - Quoted prices for identical assets or liabilities in active markets (markets in which transactions occur with sufficient frequency and volume to provide pricing information on an ongoing basis). The Company's Level 1 financial instruments consist primarily of publicly traded equity securities for which quoted market prices in active markets are available.

Level 2 - Quoted prices for similar instruments in active markets; quoted prices for identical or similar assets or liabilities in inactive markets (markets in which there are few transactions, the prices are not current, price quotations vary substantially over time or among market makers, or in which little information is released publicly); and valuations based on other significant inputs that are observable in active markets. The Company's Level 2 financial instruments include corporate and municipal fixed maturity securities, RMBS, interest rate swaptions, and equity index call options. Level 2 inputs include benchmark yields, reported trades, corroborated broker/dealer quotes, issuer spreads and benchmark securities. When non-binding broker quotes can be corroborated by comparison to similar securities priced using observable inputs, they are classified as Level 2.

Level 3 - Valuations derived from market valuation techniques generally consistent with those used to estimate the fair value of Level 2 financial instruments in which one or more significant inputs are unobservable or when the market for a security exhibits significantly less liquidity relative to markets supporting Level 2 fair value measurements. The unobservable inputs may include management's own assumptions about the assumptions market participants would use based on the best information available in the circumstances. The Company's Level 3 is comprised of financial instruments whose fair value is estimated based on non-binding broker quotes or internally developed using significant inputs not based on, or corroborated by, observable market information.

The Company's investment manager, American Money Management Corporation ("AMMC" an affiliate) is responsible for the valuation process and uses data from outside sources (including nationally recognized pricing services and broker/dealers) in establishing fair value. Valuation techniques utilized by pricing services and prices obtained from external sources are reviewed by AMMC's internal investment professionals who are familiar with the securities being priced and the markets in which they trade to ensure the fair value determination is representative of an exit price. To validate the appropriateness of the prices obtained, the investment manager considers widely published indices (as benchmarks), recent trades, changes in interest rates, general economic conditions and the credit quality of the specific issuers. In addition, AMMC communicates directly with the pricing service regarding the methods and assumptions used in pricing, including verifying, on a test basis, the inputs used by the service to value specific securities.

- B. The Company has no additional fair value disclosures.
- C. The Company has categorized all the financial assets in the financial statements into the three-level fair value hierarchy as reflected in the following table. See item 4 above for a discussion of each of these three levels.

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Not Practicable Carrying Value
Assets						
Bonds:						
U.S. Government and government agencies	\$ 6,809,826	\$ 6,598,313	\$ 1,732,238	\$ 5,077,588	\$ -	\$ -
States, municipalities and political subdivisions	53,676,294	51,060,147	-	53,676,294	-	-
Foreign government	1,768,863	1,493,267	-	1,768,863	-	-
Residential MBS	41,442,152	36,753,139	-	34,290,316	7,151,836	-
Commercial MBS	20,275,328	18,995,918	-	19,833,628	441,700	-
Asset backed securities	5,750,177	5,516,133	-	5,750,177	-	-
All other bonds	100,255,073	89,907,661	-	99,053,303	1,201,770	-
Total bonds	\$ 229,977,713	\$ 210,324,578	\$ 1,732,238	\$ 219,450,169	\$ 8,795,306	\$ -
Non-affiliated preferred stock	\$ 3,976,950	\$ 4,000,005	\$ 3,976,950	\$ -	\$ -	\$ -
Non-affiliated common stock	6,770,081	6,770,081	5,707,327	1,051,639	11,115	-
Other Investments	-	-	-	-	-	-
Mortgage loans	2,113,000	2,112,895	-	-	2,113,000	-
Policy loans	2,763,776	2,763,776	-	-	2,763,776	-
Total financial assets	\$ 245,601,520	\$ 225,971,335	\$ 11,416,515	\$ 220,501,808	\$ 13,683,197	\$ -

21. OTHER ITEMS – No significant change.
22. EVENTS SUBSEQUENT – No significant change.
23. REINSURANCE – No significant change.
24. RETROSPECTIVELY RATED CONTRACTS & CONTRACTS SUBJECT TO REDETERMINATION – Not applicable.
25. CHANGE IN INCURRED LOSSES AND LOSS ADJUSTMENT EXPENSES

Reserves as of December 31, 2014 were \$35,948,842. As of June 30, 2015, \$4,312,844 has been paid for incurred claims and claim adjustments expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$30,893,489 as a result of re-estimation of unpaid claims and claim adjustment expenses principally on the Long Term Care line of insurance. Therefore, there has been a \$742,509 favorable prior year development since December 31, 2014 to June 30, 2015. The decrease is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased as additional information becomes known regarding individual claims.

26. INTERCOMPANY POOLING ARRANGEMENTS – No significant change.
27. STRUCTURED SETTLEMENTS – No significant change.
28. HEALTH CARE RECEIVABLES – No significant change.
29. PARTICIPATING POLICIES – No significant change.
30. PREMIUM DEFICIENCY RESERVES – No significant change.

NOTES TO FINANCIAL STATEMENTS

31. RESERVES FOR LIFE CONTRACTS AND ANNUITY CONTRACTS – No significant change.
32. ANALYSIS OF ANNUITY ACTUARIAL RESERVES AND DEPOSIT TYPE LIABILITIES BY WITHDRAWAL CHARACTERISTICS – No significant change.
33. PREMIUMS AND ANNUITY CONSIDERATIONS DEFERRED AND UNCOLLECTED – No significant change.
34. SEPARATE ACCOUNTS – No significant change.
35. LOSS/CLAIM ADJUSTMENT EXPENSES – No significant change.

CONTINENTAL GENERAL INSURANCE COMPANY
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [☐] No [☒ X]
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes [☐] No [☐]
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [☐] No [☒ X]
- 2.2

If yes, date of change:

- 3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? If yes, complete Schedule Y, Parts 1 and 1A.

Yes [☒ X] No [☐]
- 3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [☐] No [☒ X]
- 3.3

If the response to 3.2 is yes, provide a brief description of those changes.

- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [☐] No [☒ X]
- 4.2

If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? If yes, attach an explanation.

Yes [☐] No [☒ X] N/A [☐]

- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2011
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2011
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

10/26/2012

- 6.4

By what department or departments?

Ohio Department of Insurance

- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with the Department?

Yes [☐] No [☐] N/A [☒ X]
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [☐] No [☐] N/A [☒ X]
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [☐] No [☒ X]
- 7.2

If yes, give full information:

- 8.1

Is the company a subsidiary of a bank holding company regulated with the Federal Reserve Board?

Yes [☐] No [☒ X]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [☒ X] No [☐]

- 8.4

If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator].

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC
American Money Management Corporation	Cincinnati, OH	NO	NO	NO	YES
Great American Advisors	Cincinnati, OH	NO	NO	NO	YES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?

Yes [☒ X] No [☐]

(a)

Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;

(b)

Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;

(c)

Compliance with applicable governmental laws, rules and regulations;

(d)

The prompt internal reporting of violations to an appropriate person or persons identified in the code; and

(e)

Accountability for adherence to the code.
- 9.11

If the response to 9.1 is No, please explain:

- 9.2

Has the code of ethics for senior managers been amended?

Yes [☐] No [☒ X]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).

- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers?

Yes ☐ No ☒
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes ☐ No ☒
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$

0

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes ☐ No ☒
- 11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$

0
13. Amount of real estate and mortgages held in short-term investments:

\$

0

- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes ☐ No ☒
- 14.2 If yes, please complete the following:

	1	2
	Prior Year-End	Current Quarter
	Book/Adjusted Carrying Value	Book/Adjusted Carrying Value
14.21 Bonds	\$ 0	\$ 0
14.22 Preferred Stock	0	0
14.23 Common Stock	0	0
14.24 Short-Term Investments	0	0
14.25 Mortgage Loans on Real Estate	0	0
14.26 All Other	0	0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$ 0	\$ 0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$ 0	\$ 0

- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes ☐ No ☒
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?

Yes ☐ No ☐
- If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as of current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2:

\$

0
- 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2:

\$

0
- 16.3 Total payable for securities lending reported on the liability page:

\$

0
17. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*?

Yes ☒ No ☐

17.1 For all agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1	2
Name of Custodian(s)	Custodian Address
The Bank of New York Mellon	One Wall Street, New York, NY 10286

17.2 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation

1	2	3
Name(s)	Location(s)	Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter?

Yes ☐ No ☒
- 17.4 If yes, give full and complete information relating thereto:

1	2	3	4
Old Custodian	New Custodian	Date of Change	Reason

- 17.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:
- | 1 | 2 | 3 |
|---------------------------------|---------------------------------------|--|
| Central Registration Depository | Name(s) | Address |
| 161853 | American Money Management Corporation | 301 East Fourth Street, Cincinnati, OH 45202 |

- 18.1 Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Securities Valuation Office* been followed?

Yes ☒ No ☐
- 18.2 If no, list exceptions:

CONTINENTAL GENERAL INSURANCE COMPANY

GENERAL INTERROGATORIES (continued)

PART 2 - LIFE & HEALTH

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1.1 Long-term mortgages in good standing

1.11 Farm mortgages..... \$.....

1.12 Residential mortgages..... \$.....

1.13 Commercial mortgages..... \$.....

1.14 Total mortgages in good standing..... \$.....0

1.2 Long-term mortgages in good standing with restructured terms

1.21 Total mortgages in good standing with restructured terms..... \$.....

1.3 Long-term mortgage loans upon which interest is overdue more than three months

1.31 Farm mortgages..... \$.....

1.32 Residential mortgages..... \$.....

1.33 Commercial mortgages..... \$.....

1.34 Total mortgages with interest overdue more than three months..... \$.....0

1.4 Long-term mortgage loans in process of foreclosure

1.41 Farm mortgages..... \$.....

1.42 Residential mortgages..... \$.....

1.43 Commercial mortgages..... \$.....

1.44 Total mortgages in process of foreclosure..... \$.....0

1.5 Total mortgage loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2) \$.....0

1.6 Long-term mortgages foreclosed, properties transferred to real estate in current quarter

1.61 Farm mortgages..... \$.....

1.62 Residential mortgages..... \$.....

1.63 Commercial mortgages..... \$.....

1.64 Total mortgages foreclosed and transferred to real estate..... \$.....0

2. Operating Percentages:

2.1 A&H loss percent..... 175.0

2.2 A&H cost containment percent.....

2.3 A&H expense percent excluding cost containment expenses..... 41.0

3.1 Do you act as a custodian for health savings accounts?..... Yes [] No [X]

3.2 If yes, please provide the amount of custodial funds held as of the reporting date..... \$.....

3.3 Do you act as an administrator for health savings accounts?..... Yes [] No [X]

3.4 If yes, please provide the balance of the funds administered as of the reporting date..... \$.....

CONTINENTAL GENERAL INSURANCE COMPANY
SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1	2	3	4	5	6	7	8	9
NAIC Company Code	ID Number	Effective Date	Name of Reinsurer	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Reinsurer	Certified Reinsurer Rating (1 through 6)	Effective Date of Certified Reinsuer Rating

NONE

CONTINENTAL GENERAL INSURANCE COMPANY
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year to Date - Allocated by States and Territories

States, Etc.		1	Direct Business Only					
			Life Contracts		4	5	6	7
			2	3				
		Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts
1.	Alabama.....	AL.....L.....	139,748	510	346,903		487,161	
2.	Alaska.....	AK.....L.....	4,035		4,913		8,948	
3.	Arizona.....	AZ.....L.....	32,964	37,999	254,083		325,046	
4.	Arkansas.....	AR.....L.....	39,892	150	116,433		156,475	
5.	California.....	CA.....L.....	61,910		169,290		231,200	
6.	Colorado.....	CO.....L.....	66,718	1,780	1,008,193		1,076,691	
7.	Connecticut.....	CT.....L.....	7,200	600	115,626		123,426	
8.	Delaware.....	DE.....L.....			15,970		15,970	
9.	District of Columbia.....	DC.....L.....	1,038	1,000	2,443		4,481	
10.	Florida.....	FL.....L.....	124,883	781	3,785,669		3,911,333	
11.	Georgia.....	GA.....L.....	193,641	4,530	1,370,732		1,568,903	
12.	Hawaii.....	HI.....L.....	3,315		171,372		174,687	
13.	Idaho.....	ID.....L.....	8,459		77,552		86,011	
14.	Illinois.....	IL.....L.....	184,473	8,350	1,734,390		1,927,213	
15.	Indiana.....	IN.....L.....	107,340	8,025	1,375,657		1,491,022	
16.	Iowa.....	IA.....L.....	176,011	14,980	1,855,344		2,046,335	
17.	Kansas.....	KS.....L.....	123,245	2,500	1,798,440		1,924,185	
18.	Kentucky.....	KY.....L.....	114,064	4,033	842,166		960,263	
19.	Louisiana.....	LA.....L.....	124,267	1,340	364,395		490,002	
20.	Maine.....	ME.....L.....	2,093		22,318		24,411	
21.	Maryland.....	MD.....L.....	16,078		108,013		124,091	
22.	Massachusetts.....	MA.....L.....	3,290		30,212		33,502	
23.	Michigan.....	MI.....L.....	105,990		999,820		1,105,810	
24.	Minnesota.....	MN.....L.....	159,026	34,868	1,956,732		2,150,626	
25.	Mississippi.....	MS.....L.....	57,693	950	405,595		464,238	
26.	Missouri.....	MO.....L.....	161,641	2,550	958,062		1,122,253	
27.	Montana.....	MT.....L.....	23,459		358,255		381,714	
28.	Nebraska.....	NE.....L.....	608,934	53,581	2,879,771		3,542,286	
29.	Nevada.....	NV.....L.....	10,301	6,500	58,490		75,291	
30.	New Hampshire.....	NH.....L.....	249		66,190		66,439	
31.	New Jersey.....	NJ.....L.....	4,678		64,820		69,498	
32.	New Mexico.....	NM.....L.....	9,788		104,593		114,381	
33.	New York.....	NY.....N.....	3,863		70,403		74,266	
34.	North Carolina.....	NC.....L.....	234,429	2,388	825,062		1,061,879	
35.	North Dakota.....	ND.....L.....	26,900	7,100	297,617		331,617	
36.	Ohio.....	OH.....L.....	165,856	1,650	1,786,070		1,953,576	
37.	Oklahoma.....	OK.....L.....	74,148	450	492,508		567,106	
38.	Oregon.....	OR.....L.....	34,180	600	183,130		217,910	
39.	Pennsylvania.....	PA.....L.....	78,668	150	1,547,654		1,626,472	
40.	Rhode Island.....	RI.....L.....			11,821		11,821	
41.	South Carolina.....	SC.....L.....	176,717	900	614,764		792,381	
42.	South Dakota.....	SD.....L.....	98,769	3,000	485,045		586,814	
43.	Tennessee.....	TN.....L.....	209,405	9,503	823,583		1,042,491	
44.	Texas.....	TX.....L.....	403,656	87,915	3,221,132		3,712,703	
45.	Utah.....	UT.....L.....	48,280		62,321		110,601	
46.	Vermont.....	VT.....L.....	108		5,721		5,829	
47.	Virginia.....	VA.....L.....	163,915		1,282,283		1,446,198	
48.	Washington.....	WA.....L.....	33,195		246,227		279,422	
49.	West Virginia.....	WV.....L.....	95,492	3,696	387,729		486,917	
50.	Wisconsin.....	WI.....L.....	97,925	900	810,415		909,240	
51.	Wyoming.....	WY.....L.....	33,062	750	359,115		392,927	
52.	American Samoa.....	AS.....N.....					0	
53.	Guam.....	GU.....N.....			1,270		1,270	
54.	Puerto Rico.....	PR.....N.....					0	
55.	US Virgin Islands.....	VI.....L.....			6,207		6,207	
56.	Northern Mariana Islands.....	MP.....N.....					0	
57.	Canada.....	CAN.....N.....					0	
58.	Aggregate Other Alien.....	OT.....XXX.....	0	0	0	0	0	0
59.	Subtotal.....	(a).....51.....	4,654,991	304,029	36,942,519	0	41,901,539	0
90.	Reporting entity contributions for employee benefit plans.....	XXX.....					0	
91.	Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX.....					0	
92.	Dividends or refunds applied to shorten endowment or premium paying period.....	XXX.....					0	
93.	Premium or annuity considerations waived under disability or other contract provisions.....	XXX.....	4,927		1,076,751		1,081,678	
94.	Aggregate other amounts not allocable by State.....	XXX.....	0	0	0	0	0	0
95.	Totals (Direct Business).....	XXX.....	4,659,918	304,029	38,019,270	0	42,983,217	0
96.	Plus Reinsurance Assumed.....	XXX.....	219,852	6,000	13,927		239,779	
97.	Totals (All Business).....	XXX.....	4,879,770	310,029	38,033,198	0	43,222,997	0
98.	Less Reinsurance Ceded.....	XXX.....	2,426,276	208,070	33,915,131		36,549,477	
99.	Totals (All Business) less Reinsurance Ceded.....	XXX.....	2,453,494	101,959	4,118,067	0	6,673,520	0

DETAILS OF WRITE-INS

58001.	.....	XXX.....					0	
58002.	.....	XXX.....					0	
58003.	.....	XXX.....					0	
58998.	Summary of remaining write-ins for line 58 from overflow page.....	XXX.....	0	0	0	0	0	0
58999.	Total (Lines 58001 thru 58003 plus 58998) (Line 58 above).....	XXX.....	0	0	0	0	0	0
9401.	.....	XXX.....					0	
9402.	.....	XXX.....					0	
9403.	.....	XXX.....					0	
9498.	Summary of remaining write-ins for line 94 from overflow page.....	XXX.....	0	0	0	0	0	0
9499.	Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....	XXX.....	0	0	0	0	0	0

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domicilled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;
(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.
(a) Insert the number of L responses except for Canada and Other Alien.

Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group
Part 1 - Organizational Chart

	Domiciliary Location	FEIN	NAIC Co. Code
American Financial Group, Inc.	OH	31-1544320	
American Financial Capital Trust II	DE	31-6549738	
American Financial Capital Trust III	DE	16-6543606	
American Financial Capital Trust IV	DE	16-6543609	
American Financial Enterprises, Inc.	CT	31-0996797	
American Money Management Corporation	OH	31-0828578	
American Real Estate Capital Company, LLC (80%)	OH	27-1577326	
MidMarket Capital Partners, LLC (65%)	DE	27-2829629	
APU Holding Company	OH	41-2112001	
American Premier Underwriters, Inc.	PA	23-6000765	
The Associates of the Jersey Company	NJ	23-6297584	
Cal Coal, Inc.	IL	37-1094159	
Great Southwest Corporation	DE	95-2802826	
The Indianapolis Union Railway Company	IN	35-6001691	
Lehigh Valley Railroad Company	PA	13-6400464	
Pennsylvania Lehigh Oil & Gas Holdings LLC	PA	46-1665396	
Magnolia Alabama Holdings, Inc.	DE	20-1548213	
Magnolia Alabama Holdings LLC	AL	20-1574094	
Michigan Oil & Gas Holdings, LLC	MI	46-1852532	
Ohio Oil & Gas Holdings, LLC	OH	46-1480078	
The Owasco River Railway, Inc.	NY	13-6021353	
PCC Real Estate, Inc.	NY	31-1236926	
PCC Technical Industries, Inc.	DE	76-0080537	
PCC Maryland Realty Corp.	MD	31-1388401	
Penn Central Energy Management Company	DE	06-1209709	
Penn Towers, Inc.	PA	23-1537928	
Pennsylvania Oil & Gas Holdings, LLC	PA	46-3246684	
Pennsylvania-Reading Seashore Lines (66.67%)	NJ	23-6000766	
Pittsburgh and Cross Creek Railroad Company (83%)	PA	23-6207599	
Terminal Realty Penn Co.	DC	23-1707450	
Waynesburg Southern Railroad Company	PA	23-1675796	
GAI Insurance Company, Ltd. *	BMU		
Great American Specialty & Affinity Limited	GBR		
Hangar Acquisition Corp.	OH	31-1446308	
Premier Lease & Loan Services Insurance Agency, Inc.	WA	91-1242743	
Premier Lease & Loan Services of Canada, Inc.	WA	91-1508644	
Risiko Management Corporation	DE	31-1262960	
Dixie Terminal Corporation	OH	31-0823725	
GAI Holding Bermuda Ltd.	BMU	98-0606803	
GAI Indemnity, Ltd. #	GBR	98-0556144	
Marketform Group Limited	GBR		
Marketform Holdings Limited	GBR		
Lavenham Underwriting Limited #	GBR	98-0412245	
Marketform Hong Kong Limited	HKG		
Marketform Limited	GBR		
Gabinete Marketform SL	ESP		
Marketform Australia Pty Limited	AUS		
Studio Marketform SRL	ITA		
Marketform Management Services Limited	GBR		
Marketform Managing Agency Limited	GBR		
Sampford Underwriting Limited #	GBR	98-0431601	
Marketform Trust Company Limited	GBR		

* Denotes insurer
@ Company affiliated but not owned
Participant in Lloyd's Syndicate 2468
Subsidiaries 100% owned by respective parent unless otherwise stated
^ Total percentage owned by respective parent and other affiliated companies

Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group
Part 1 - Organizational Chart

	Domiciliary Location	FEIN	NAIC Co. Code
American Financial Group, Inc.	OH	31-1544320	
Great American Financial Resources, Inc. ^	DE	06-1356481	
AAG Insurance Agency, Inc.	KY	31-1422717	
Ceres Group, Inc.	DE	34-1017531	
Continental General Corporation	NE	47-0717079	
Continental General Insurance Company *	OH	47-0463747	71404
QQAAgency of Texas, Inc.	TX	34-1947042	
Great American Advisors, Inc.	OH	31-1395344	
Great American Life Insurance Company *	OH	13-1935920	63312
Aerielle IP Holdings, LLC ^	OH	45-2969767	
Aerielle, LLC ^	DE	26-4391696	
Annuity Investors Life Insurance Company *	OH	31-1021738	93661
Bay Bridge Marina Hemingway's Restaurant, LLC (85%)	MD	27-4078277	
Bay Bridge Marina Management, LLC (85%)	MD	27-0513333	
Brothers Management, LLC (99%)	FL	20-1246122	
FT Liquidation, LLC	OH	45-3988240	
GALIC - Bay Bridge Marina, LLC	MD	20-4604276	
GALIC - Sorrento, LLC ^	FL	45-5565693	
GALIC Brothers, Inc. (80%)	OH	31-1391777	
GALIC Pointe, LLC ^	FL	45-1144095	
Manhattan National Holding Corporation	OH	26-3260520	
Manhattan National Life Insurance Company *	OH	45-0252531	67083
Skipjack Marina Corp.	MD	52-2179330	
United Teacher Associates Insurance Company *	TX	58-0869673	63479
UTA Acquisitions, LLC	TX	47-1933937	
Great American Holding, Inc.	OH	42-1575938	
Agricultural Services, LLC	OH	27-3062314	
United States Commodities Producers, LLC (75%)	MT	45-4110027	
United States Livestock Producers, LLC (75%)	NV	27-2354685	
American Empire Surplus Lines Insurance Company *	DE	31-0912199	35351
American Empire Insurance Company *	OH	31-0973761	37990
American Empire Underwriters, Inc.	TX	59-1671722	
GAI Australia Pty Ltd	AUS		
Great American International Insurance Limited *	IRL		
Mid-Continent Casualty Company *	OH	73-0556513	23418
Mid-Continent Assurance Company *	OH	73-1406844	15380
Mid-Continent Excess and Surplus Insurance Company *	DE	38-3803661	13794
Mid-Continent Specialty Insurance Services, Inc.	OK	30-0571535	
Oklahoma Surety Company *	OH	73-0773259	23426
Republic Indemnity Company of America *	CA	95-2801326	22179
Republic Indemnity Company of California *	CA	31-1054123	43753
Summit Consulting, LLC	FL	59-1683711	
Heritage Summit Healthcare, LLC	FL	59-3385208	
Summit Holding Southeast, Inc.	FL	59-3409855	
Bridgefield Employers Insurance Company*	FL	59-1835212	10701
Bridgefield Casualty Insurance Company*	FL	59-3269531	10335

* Denotes insurer
@ Company affiliated but not owned
Participant in Lloyd's Syndicate 2468
Subsidiaries 100% owned by respective parent unless otherwise stated
^ Total percentage owned by respective parent and other affiliated companies

Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group
Part 1 - Organizational Chart

	Domiciliary Location	FEIN	NAIC Co. Code
American Financial Group, Inc.	OH	31-1544320	
Great American Insurance Company *	OH	31-0501234	16691
American Signature Underwriters, Inc.	OH	31-1463075	
Brothers Property Corporation (80%)	OH	59-2840291	
Brothers Le Pavillon, LLC	DE	20-5173494	
Brothers Le Pavillon (SPE), LLC	DE	20-5173589	
Brothers Pennsylvanian Corporation	PA	25-1754638	
Brothers Property Management Corporation	OH	59-2840294	
Crescent Centre Apartments ^	OH	20-4498054	
Crop Managers Insurance Agency, Inc.	KS	31-1277904	
Dempsey & Siders Agency, Inc.	OH	31-0589001	
Eden Park Insurance Brokers, Inc.	CA	31-1341668	
El Aguila, Compañía de Seguros, S.A. de C.V. *	MEX		
Financiadora de Primas Condor, S.A. de C.V. (99%)	MEX		
Farmers Crop Insurance Alliance, Inc.	KS	39-1404033	
FCIA Management Company, Inc.	NY	13-3628555	
Foreign Credit Insurance Association @	NY		
GAI Warranty Company	OH	31-1753938	
GAI Warranty Company of Florida	FL	31-1765544	
GAI Warranty Company of Canada Inc.	CAN		
Global Premier Finance Company	OH	61-1329718	
Great American Agency of Texas, Inc.	TX	74-2693636	
Great American Alliance Insurance Company *	OH	95-1542353	26832
Great American Assurance Company *	OH	15-6020948	26344
Great American Casualty Insurance Company *	OH	61-0983091	39896
Great American Claims Services, Inc.	DE	31-1228726	
Great American Contemporary Insurance Company *	OH	36-4079497	10646
Great American E & S Insurance Company *	DE	31-0954439	37532
Great American Fidelity Insurance Company *	DE	31-1036473	41858
Great American Insurance Agency, Inc.	OH	31-1652643	
Great American Insurance Company of New York *	NY	13-5539046	22136
Great American Lloyd's Insurance Company * @	TX	31-0974853	38024
Great American Lloyd's, Inc.	TX	31-1073664	
Great American Management Services, Inc.	OH	31-0856644	
Great American Protection Insurance Company *	OH	31-1288778	38580
Great American Re Inc.	DE	31-0918893	
Great American Security Insurance Company *	OH	31-1209419	31135
Great American Spirit Insurance Company *	OH	31-1237970	33723
Insurance (GB) Limited *	GBR		
Key Largo Group, Inc.	FL	59-1263251	
National Interstate Corporation (51.2%)	OH	34-1607394	
American Highways Insurance Agency, Inc.	OH	34-1899058	
Explorer RV Insurance Agency, Inc.	OH	31-1548235	
Hudson Indemnity, Ltd.	CYM	98-0191335	
Hudson Management Group, Ltd.	VIR	66-0660039	
National Interstate Insurance Agency, Inc.	OH	34-1607396	
Commercial For Hire Transportation Purchasing Group @	SC		
National Interstate Insurance Company *	OH	34-1607395	32620
National Interstate Insurance Company of Hawaii, Inc. *	OH	99-0345306	11051
TransProtection Service Company	MO	43-1254631	
Triumphe Casualty Company *	OH	95-3623282	41106
Vanliner Insurance Company *	MO	86-0114294	21172
Vanliner Reinsurance Limited *	BMU		
Safety Claims & Litigation Services, LLC	MT	20-5546054	
Safety, Claims and Litigation Services, LLC	OH	46-4570914	
Pinecrest Place LLC	FL	27-2226948	
PLLS Canada Insurance Brokers Inc. (49%)	CAN	871850814	
Professional Risk Brokers, Inc.	IL	31-1293064	
Strategic Comp Holdings, L.L.C.	LA	72-1331800	
Strategic Comp Services, L.L.C.	LA	36-4517754	
Strategic Comp, L.L.C.	LA	32-0050970	
One East Fourth, Inc.	OH	31-0686194	
Pioneer Carpet Mills, Inc.	OH	31-0883227	
TEJ Holdings, Inc.	OH	31-1119320	
Three East Fourth, Inc.	OH	31-0728327	

* Denotes insurer
@ Company affiliated but not owned
Participant in Lloyd's Syndicate 2468
Subsidiaries 100% owned by respective parent unless otherwise stated
^ Total percentage owned by respective parent and other affiliated companies

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
Q13	Members													
			31-1544320..	.....	0000944707	NYSE.....	American Financial Group, Inc.....	OH.....	UIP.....	.....	Ownership.....	.....	.....	.....
			31-6549738..	.....			American Financial Capital Trust II.....	DE.....	NIA.....	American Financial Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			16-6543606..	.....			American Financial Capital Trust III.....	DE.....	NIA.....	American Financial Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			16-6543609..	.....			American Financial Capital Trust IV.....	DE.....	NIA.....	American Financial Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			31-0996797..	.....			American Financial Enterprises, Inc.....	CT.....	NIA.....	American Financial Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			31-0828578..	.....			American Money Management Corporation.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			27-1577326..	.....			American Real Estate Capital Company, LLC.....	OH.....	NIA.....	American Money Management Corporation.....	Ownership.....	...80.000	American Financial Group, Inc....	.....
			27-2829629..	.....			MidMarket Capital Partners, LLC.....	DE.....	NIA.....	American Money Management Corporation.....	Ownership.....	...65.000	American Financial Group, Inc....	.....
			41-2112001..	.....			APU Holding Company.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			23-6000765..	.....			American Premier Underwriters, Inc.....	PA.....	NIA.....	APU Holding Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			23-6297584..	.....			The Associates of the Jersey Company.....	NJ.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			37-1094159..	.....			Cal Coal, Inc.....	IL.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			95-2802826..	.....			Great Southwest Corporation.....	DE.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			35-6001691..	.....			The Indianapolis Union Railway Company.....	IN.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			13-6400464..	.....			Lehigh Valley Railroad Company.....	PA.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			46-1665396..	.....			Pennsylvania Lehigh Oil & Gas Holdings LLC.....	PA.....	NIA.....	Lehigh Valley Railroad Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			20-1548213..	.....			Magnolia Alabama Holdings, Inc.....	DE.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			20-1574094..	.....			Magnolia Alabama Holdings LLC.....	AL.....	NIA.....	Magnolia Alabama Holdings, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			46-1852532..	.....			Michigan Oil & Gas Holdings, LLC.....	MI.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			46-1480078..	.....			Ohio Oil & Gas Holdings, LLC.....	OH.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			13-6021353..	.....			The Owasco River Railway, Inc.....	NY.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			31-1236926..	.....			PCC Real Estate, Inc.....	NY.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			76-0080537..	.....			PCC Technical Industries, Inc.....	DE.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			31-1388401..	.....			PCC Maryland Realty Corp.....	MD.....	NIA.....	PCC Technical Industries, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			06-1209709..	.....			Penn Central Energy Management Company.....	DE.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			23-1537928..	.....			Penn Towers, Inc.....	PA.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			46-3246684..	.....			Pennsylvania Oil & Gas Holdings, LLC.....	PA.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			23-6000766..	.....			Pennsylvania-Reading Seashore Lines.....	NJ.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	...66.670	American Financial Group, Inc....	.....
			23-6207599..	.....			Pittsburgh and Cross Creek Railroad Company.....	PA.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	...83.000	American Financial Group, Inc....	.....
			23-1707450..	.....			Terminal Realty Penn Co.....	DC.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			23-1675796..	.....			Waynesburg Southern Railroad Company.....	PA.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			98-1073776..	.....			GAI Insurance Company, Ltd.....	BMU.....	IA.....	APU Holding Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
				.....			Great American Specialty & Affinity Limited.....	GBR.....	NIA.....	APU Holding Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			31-1446308..	.....			Hangar Acquisition Corp.....	OH.....	NIA.....	APU Holding Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			91-1242743..	.....			Premier Lease & Loan Services Insurance Agency, Inc.....	WA.....	NIA.....	APU Holding Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			91-1508644..	.....			Premier Lease & Loan Services of Canada, Inc.....	WA.....	NIA.....	APU Holding Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Q13.1

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0084	American Financial Group, Inc.	71404	31-1262960				Risico Management Corporation	DE	NIA	APU Holding Company	Ownership	100.000	American Financial Group, Inc.	
			31-0823725				Dixie Terminal Corporation	OH	NIA	American Financial Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			98-0606803				GAI Holding Bermuda Ltd.	BMU	NIA	American Financial Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			98-0556144				GAI Indemnity, Ltd.	GBR	IA	GAI Holding Bermuda Ltd.	Ownership	100.000	American Financial Group, Inc.	
							Marketform Group Limited.	GBR	NIA	GAI Holding Bermuda Ltd.	Ownership	100.000	American Financial Group, Inc.	
							Marketform Holdings Limited.	GBR	NIA	Marketform Group Limited.	Ownership	100.000	American Financial Group, Inc.	
			98-0412245				Lavenham Underwriting Limited.	GBR	IA	Marketform Holdings Limited.	Ownership	100.000	American Financial Group, Inc.	
							Marketform Hong Kong Limited.	HKG	NIA	Marketform Holdings Limited.	Ownership	100.000	American Financial Group, Inc.	
							Marketform Limited.	GBR	NIA	Marketform Holdings Limited.	Ownership	100.000	American Financial Group, Inc.	
							Gabinete Marketform SL.	ESP	NIA	Marketform Limited.	Ownership	100.000	American Financial Group, Inc.	
							Marketform Australia Pty Limited.	AUS	NIA	Marketform Limited.	Ownership	100.000	American Financial Group, Inc.	
							Studio Marketform SRL.	ITA	NIA	Marketform Limited.	Ownership	100.000	American Financial Group, Inc.	
							Marketform Management Services Limited.	GBR	NIA	Marketform Holdings Limited.	Ownership	100.000	American Financial Group, Inc.	
							Marketform Managing Agency Limited.	GBR	NIA	Marketform Holdings Limited.	Ownership	100.000	American Financial Group, Inc.	
			98-0431601				Sampford Underwriting Limited.	GBR	IA	Marketform Holdings Limited.	Ownership	100.000	American Financial Group, Inc.	
							Marketform Trust Company Limited.	GBR	NIA	Marketform Group Limited.	Ownership	100.000	American Financial Group, Inc.	
			06-1356481				Great American Financial Resources, Inc.	DE	UDP	American Financial Group, Inc.	Ownership	100.000	American Financial Group, Inc.	1
			31-1422717				AAG Insurance Agency, Inc.	KY	NIA	Great American Financial Resources, Inc.	Ownership	100.000	American Financial Group, Inc.	
			34-1017531				Ceres Group, Inc.	DE	NIA	Great American Financial Resources, Inc.	Ownership	100.000	American Financial Group, Inc.	
			47-0717079				Continental General Corporation.	NE	NIA	Ceres Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			47-0463747				Continental General Insurance Company.	OH	IA	Continental General Corporation.	Ownership	100.000	American Financial Group, Inc.	
			34-1947042				QQAAgency of Texas, Inc.	TX	NIA	Ceres Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			31-1395344				Great American Advisors, Inc.	OH	NIA	Great American Financial Resources, Inc.	Ownership	100.000	American Financial Group, Inc.	
			13-1935920				Great American Life Insurance Company.	OH	RE	Great American Financial Resources, Inc.	Ownership	100.000	American Financial Group, Inc.	
			45-2969767				Aerielle IP Holdings, LLC.	OH	DS	Great American Life Insurance Company.	Ownership	62.500	American Financial Group, Inc.	2
			26-4391696				Aerielle, LLC.	DE	DS	Great American Life Insurance Company.	Ownership	62.500	American Financial Group, Inc.	2
			31-1021738				Annuity Investors Life Insurance Company.	OH	DS	Great American Life Insurance Company.	Ownership	100.000	American Financial Group, Inc.	
			27-4078277				Bay Bridge Marina Hemingway's Restaurant, LLC.	MD	DS	Great American Life Insurance Company.	Ownership	85.000	American Financial Group, Inc.	
			27-0513333				Bay Bridge Marina Management, LLC.	MD	DS	Great American Life Insurance Company.	Ownership	85.000	American Financial Group, Inc.	
			20-1246122				Brothers Management, LLC.	FL	DS	Great American Life Insurance Company.	Ownership	99.000	American Financial Group, Inc.	
			45-3988240				FT Liquidation, LLC.	MD	DS	Great American Life Insurance Company.	Ownership	100.000	American Financial Group, Inc.	
			20-4604276				GALIC - Bay Bridge Marina, LLC.	FL	DS	Great American Life Insurance Company.	Ownership	100.000	American Financial Group, Inc.	
			45-5565693				GALIC - Sorrento, LLC.	FL	DS	Great American Life Insurance Company.	Ownership	65.000	American Financial Group, Inc.	2
			31-1391777				GALIC Brothers, Inc.	OH	DS	Great American Life Insurance Company.	Ownership	80.000	American Financial Group, Inc.	
			45-1144095				GALIC Pointe, LLC.	FL	DS	Great American Life Insurance Company.	Ownership	65.000	American Financial Group, Inc.	2
			26-3260520				Manhattan National Holding Corporation.	OH	DS	Great American Life Insurance Company.	Ownership	100.000	American Financial Group, Inc.	
0084	American Financial Group, Inc.	67083	45-0252531				Manhattan National Life Insurance Company.	OH	DS	Manhattan National Holding Corporation.	Ownership	100.000	American Financial Group, Inc.	

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Q13.2

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0084	American Financial Group, Inc.	63479	52-2179330				Skipjack Marina Corp.	MD	DS	Great American Life Insurance Company.	Ownership	...100.000	American Financial Group, Inc.	
			58-0869673				United Teacher Associates Insurance Company.	TX	IA	Great American Financial Resources, Inc.	Ownership	...100.000	American Financial Group, Inc.	
			47-1933937				UTA Acquisitions, LLC	TX	NIA	United Teacher Associates Insurance Company.	Ownership	...100.000	American Financial Group, Inc.	
			42-1575938				Great American Holding, Inc.	OH	NIA	American Financial Group, Inc.	Ownership	...100.000	American Financial Group, Inc.	
			27-3062314				Agricultural Services, LLC	OH	NIA	Great American Holding, Inc.	Ownership	...100.000	American Financial Group, Inc.	
			45-4110027				United States Commodities Producers LLC	MT	NIA	Agricultural Services, LLC	Ownership	...75.000	American Financial Group, Inc.	
			27-2354685				United States Livestock Producers, LLC	NV	NIA	Agricultural Services, LLC	Ownership	...75.000	American Financial Group, Inc.	
			31-0912199				American Empire Surplus Lines Insurance Company.	DE	IA	Great American Holding, Inc.	Ownership	...100.000	American Financial Group, Inc.	
			31-0973761				American Empire Insurance Company.	OH	IA	American Empire Surplus Lines Insurance Company.	Ownership	...100.000	American Financial Group, Inc.	
			59-1671722				American Empire Underwriters, Inc.	TX	NIA	American Empire Insurance Company.	Ownership	...100.000	American Financial Group, Inc.	
							GAI Australia Pty Ltd.	AUS	NIA	Great American Holding, Inc.	Ownership	...100.000	American Financial Group, Inc.	
			AA-1784136				Great American International Insurance Limited.	IRL	IA	Great American Holding, Inc.	Ownership	...100.000	American Financial Group, Inc.	
			73-0556513				Mid-Continent Casualty Company	OH	IA	Great American Holding, Inc.	Ownership	...100.000	American Financial Group, Inc.	
			73-1406844				Mid-Continent Assurance Company	OH	IA	Mid-Continent Casualty Company.	Ownership	...100.000	American Financial Group, Inc.	
			38-3803661				Mid-Continent Excess and Surplus Insurance Company	DE	IA	Mid-Continent Casualty Company.	Ownership	...100.000	American Financial Group, Inc.	
			30-0571535				Mid-Continent Specialty Insurance Services, Inc.	OK	NIA	Mid-Continent Casualty Company.	Ownership	...100.000	American Financial Group, Inc.	
			73-0773259				Oklahoma Surety Company	OH	IA	Mid-Continent Casualty Company.	Ownership	...100.000	American Financial Group, Inc.	
			95-2801326				Republic Indemnity Company of America	CA	IA	Great American Holding, Inc.	Ownership	...100.000	American Financial Group, Inc.	
			31-1054123				Republic Indemnity Company of California	CA	IA	Republic Indemnity Company of America.	Ownership	...100.000	American Financial Group, Inc.	
			59-1683711				Summit Consulting, LLC.	FL	NIA	Great American Holding, Inc.	Ownership	...100.000	American Financial Group, Inc.	
			59-3385208				Heritage Summit Healthcare, LLC	FL	NIA	Summit Consulting, LLC.	Ownership	...100.000	American Financial Group, Inc.	
			59-3409855				Summit Holding Southeast, Inc.	FL	NIA	Great American Holding, Inc.	Ownership	...100.000	American Financial Group, Inc.	
			59-1835212				Bridgefield Employers Insurance Company.	FL	IA	Summit Holding Southeast, Inc.	Ownership	...100.000	American Financial Group, Inc.	
			59-3269531				Bridgefield Casualty Insurance Company.	FL	IA	Bridgefield Employers Insurance Company.	Ownership	...100.000	American Financial Group, Inc.	
			31-0501234				Great American Insurance Company.	OH	IA	American Financial Group, Inc.	Ownership	...100.000	American Financial Group, Inc.	
			45-2969767				Aerielle IP Holdings, LLC	OH	NIA	Great American Insurance Company.	Ownership	...37.500	American Financial Group, Inc.	2
			26-4391696				Aerielle, LLC	DE	NIA	Great American Insurance Company.	Ownership	...37.500	American Financial Group, Inc.	2
			31-1463075				American Signature Underwriters, Inc.	OH	NIA	Great American Insurance Company.	Ownership	...100.000	American Financial Group, Inc.	
			59-2840291				Brothers Property Corporation.	OH	NIA	Great American Insurance Company.	Ownership	...80.000	American Financial Group, Inc.	
			20-5173494				Brothers Le Pavillon, LLC	DE	NIA	Brothers Property Corporation.	Ownership	...100.000	American Financial Group, Inc.	
			20-5173589				Brothers Le Pavillon (SPE), LLC	DE	NIA	Brothers Le Pavillon, LLC.	Ownership	...100.000	American Financial Group, Inc.	
			25-1754638				Brothers Pennsylvanian Corporation.	PA	NIA	Brothers Property Corporation.	Ownership	...100.000	American Financial Group, Inc.	
			59-2840294				Brothers Property Management Corporation.	OH	NIA	Brothers Property Corporation.	Ownership	...100.000	American Financial Group, Inc.	
			20-4498054				Crescent Centre Apartments.	OH	NIA	Great American Insurance Company.	Ownership	...100.000	American Financial Group, Inc.	1
			31-1277904				Crop Managers Insurance Agency, Inc.	KS	NIA	Great American Insurance Company.	Ownership	...100.000	American Financial Group, Inc.	
			31-0589001				Dempsey & Siders Agency, Inc.	OH	NIA	Great American Insurance Company.	Ownership	...100.000	American Financial Group, Inc.	
			31-1341668				Eden Park Insurance Brokers, Inc.	CA	NIA	Great American Insurance Company.	Ownership	...100.000	American Financial Group, Inc.	

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Q13.3

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
							El Aguila, Compañía de Seguros, S.A. de C.V.....	MEX.....	IA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
							Financiadora de Primas Condor, S.A. de C.V.....	MEX.....	NIA.....	El Aguila, Compañía de Seguros, S.A. de C.V.....	Ownership.....	...99.000	American Financial Group, Inc....	.....
			39-1404033..				Farmers Crop Insurance Alliance, Inc.....	KS.....	NIA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			13-3628555..				FCIA Management Company, Inc.....	NY.....	NIA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
							Foreign Credit Insurance Association.....	NY.....	OTH.....	Great American Insurance Company.....	Management....	.....	American Financial Group, Inc....	3.....
			31-1753938..				GAI Warranty Company.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			31-1765544..				GAI Warranty Company of Florida.....	FL.....	NIA.....	GAI Warranty Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
							GAI Warranty Company of Canada Inc.....	CAN.....	NIA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			45-5565693..				GALIC - Sorrento, LLC.....	FL.....	NIA.....	Great American Insurance Company.....	Ownership.....	...35.000	American Financial Group, Inc....	2.....
			45-1144095..				GALIC Pointe, LLC.....	FL.....	NIA.....	Great American Insurance Company.....	Ownership.....	...35.000	American Financial Group, Inc....	2.....
			61-1329718..				Global Premier Finance Company.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			74-2693636..				Great American Agency of Texas, Inc.....	TX.....	NIA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
0084.....	American Financial Group, Inc.....	26832.....	95-1542353..				Great American Alliance Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
0084.....	American Financial Group, Inc.....	26344.....	15-6020948..				Great American Assurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
0084.....	American Financial Group, Inc.....	39896.....	61-0983091..				Great American Casualty Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			31-1228726..				Great American Claims Services, Inc.....	DE.....	NIA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
0084.....	American Financial Group, Inc.....	10646.....	36-4079497..				Great American Contemporary Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
0084.....	American Financial Group, Inc.....	37532.....	31-0954439..				Great American E & S Insurance Company.....	DE.....	IA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
0084.....	American Financial Group, Inc.....	41858.....	31-1036473..				Great American Fidelity Insurance Company.....	DE.....	IA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			31-1652643..				Great American Insurance Agency, Inc.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
0084.....	American Financial Group, Inc.....	22136.....	13-5539046..				Great American Insurance Company of New York.....	NY.....	IA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
0084.....	American Financial Group, Inc.....	38024.....	31-0974853..				Great American Lloyd's Insurance Company.....	TX.....	IA.....	Great American Insurance Company.....	Other.....	.....	American Financial Group, Inc....	4.....
			31-1073664..				Great American Lloyd's, Inc.....	TX.....	NIA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			31-0856644..				Great American Management Services, Inc.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
0084.....	American Financial Group, Inc.....	38580.....	31-1288778..				Great American Protection Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			31-0918893..				Great American Re Inc.....	DE.....	NIA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
0084.....	American Financial Group, Inc.....	31135.....	31-1209419..				Great American Security Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
0084.....	American Financial Group, Inc.....	33723.....	31-1237970..				Great American Spirit Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			AA-1120817..				Insurance (GB) Limited.....	GBR.....	IA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			59-1263251..				Key Largo Group, Inc.....	FL.....	NIA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			34-1607394..		0001301106	NASDAQ.....	National Interstate Corporation.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	...51.200	American Financial Group, Inc....	.....
			34-1899058..				American Highways Insurance Agency, Inc.....	OH.....	NIA.....	National Interstate Corporation.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			31-1548235..				Explorer RV Insurance Agency, Inc.....	OH.....	NIA.....	National Interstate Corporation.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			98-0191335..				Hudson Indemnity, Ltd.....	CYM.....	IA.....	National Interstate Corporation.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			66-0660039..				Hudson Management Group, Ltd.....	VIR.....	NIA.....	National Interstate Corporation.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			34-1607396..				National Interstate Insurance Agency, Inc.....	OH.....	NIA.....	National Interstate Corporation.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			36-4670968..				Commercial For Hire Transportation Purchasing Group.....	SC.....	NIA.....	National Interstate Insurance Agency, Inc.....	Management....	.....	American Financial Group, Inc....	5.....

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0084.....	American Financial Group, Inc.....	32620.....	34-1607395..	.....	.....	.....	National Interstate Insurance Company.....	OH.....	IA.....	National Interstate Corporation.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
0084.....	American Financial Group, Inc.....	11051.....	99-0345306..	.....	.....	.....	National Interstate Insurance Company of Hawaii, Inc.....	OH.....	IA.....	National Interstate Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
.....	.....	.....	43-1254631..	.....	.....	.....	TransProtection Service Company.....	MO.....	NIA.....	National Interstate Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
0084.....	American Financial Group, Inc.....	41106.....	95-3623282..	.....	.....	.....	Triumphe Casualty Company.....	OH.....	IA.....	National Interstate Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
0084.....	American Financial Group, Inc.....	21172.....	86-0114294..	.....	.....	.....	Vanliner Insurance Company.....	MO.....	IA.....	National Interstate Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
.....	.....	.....	.....	.....	.....	.....	Vanliner Reinsurance Limited.....	BMU.....	IA.....	National Interstate Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
.....	.....	.....	20-5546054..	.....	.....	.....	Safety Claims & Litigation Services, LLC.....	MT.....	NIA.....	National Interstate Corporation.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
.....	.....	.....	46-4570914..	.....	.....	.....	Safety, Claims and Litigation Services, LLC.....	OH.....	NIA.....	National Interstate Corporation.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
.....	.....	.....	27-2226948..	.....	.....	.....	Pinecrest Place LLC.....	FL.....	NIA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
.....	.....	.....	871850814..	.....	.....	.....	PLLS Canada Insurance Brokers Inc.....	CAN.....	NIA.....	Great American Insurance Company.....	Ownership.....	49.000	American Financial Group, Inc....	.....
.....	.....	.....	31-1293064..	.....	.....	.....	Professional Risk Brokers, Inc.....	IL.....	NIA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
.....	.....	.....	72-1331800..	.....	.....	.....	Strategic Comp Holdings, L.L.C.....	LA.....	NIA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
.....	.....	.....	36-4517754..	.....	.....	.....	Strategic Comp Services, L.L.C.....	LA.....	NIA.....	Strategic Comp Holdings, L.L.C.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
.....	.....	.....	32-0050970..	.....	.....	.....	Strategic Comp, L.L.C.....	LA.....	NIA.....	Strategic Comp Holdings, L.L.C.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
.....	.....	.....	31-0686194..	.....	.....	.....	One East Fourth, Inc.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
.....	.....	.....	31-0883227..	.....	.....	.....	Pioneer Carpet Mills, Inc.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
.....	.....	.....	31-1119320..	.....	.....	.....	TEJ Holdings, Inc.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
.....	.....	.....	31-0728327..	.....	.....	.....	Three East Fourth, Inc.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....

Asterisk	Explanation
1	Another affiliated company owns 1% or less of the shares.
2	The entity is owned by more than one company within the AFG Group.
3	Great American Insurance Company is the majority member of the Association
4	Beneficial interest and indirect control is established by trust agreements between Great American Insurance Company and each of the underwriters of the Company.
5	Company is affiliated but not owned.

Q13.4

CONTINENTAL GENERAL INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

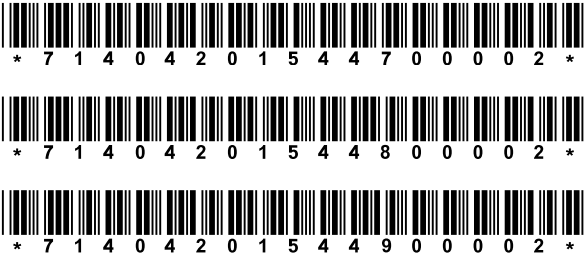
The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanations:

1.
2.
3.
4.
5.
6.
7.

Bar Code:



CONTINENTAL GENERAL INSURANCE COMPANY
Overflow Page for Write-Ins

NONE

CONTINENTAL GENERAL INSURANCE COMPANY
SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Current year change in encumbrances.....		
4. Total gain (loss) on disposals.....		
5. Deduct amounts received on disposals.....		
6. Total foreign exchange change in book/adjusted carrying value.....		
7. Deduct current year's other than temporary impairment recognized.....		
8. Deduct current year's depreciation.....		
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....	0	0
10. Deduct total nonadmitted amounts.....		
11. Statement value at end of current period (Line 9 minus Line 10).....	0	0

NONE

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	2,706,425	2,855,579
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....	593,529	149,155
8. Deduct amortization of premium and mortgage interest points and commitment fees.....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....		
10. Deduct current year's other than temporary impairment recognized.....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	2,112,895	2,706,425
12. Total valuation allowance.....		
13. Subtotal (Line 11 plus Line 12).....	2,112,895	2,706,425
14. Deduct total nonadmitted amounts.....		
15. Statement value at end of current period (Line 13 minus Line 14).....	2,112,895	2,706,425

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	2,335,434	2,450,506
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....	26	
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....		109,056
8. Deduct amortization of premium and depreciation.....	3,192	6,015
9. Total foreign exchange change in book/adjusted carrying value.....		
10. Deduct current year's other than temporary impairment recognized.....	111,128	
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	2,221,140	2,335,434
12. Deduct total nonadmitted amounts.....		
13. Statement value at end of current period (Line 11 minus Line 12).....	2,221,140	2,335,434

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....	211,088,617	210,708,448
2. Cost of bonds and stocks acquired.....	21,032,451	22,389,623
3. Accrual of discount.....	584,443	1,095,958
4. Unrealized valuation increase (decrease).....	304,059	(429,656)
5. Total gain (loss) on disposals.....	209,585	60,358
6. Deduct consideration for bonds and stocks disposed of.....	11,163,835	20,318,418
7. Deduct amortization of premium.....	599,828	1,281,214
8. Total foreign exchange change in book/adjusted carrying value.....		
9. Deduct current year's other than temporary impairment recognized.....	360,828	1,136,483
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	221,094,663	211,088,617
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....	221,094,663	211,088,617

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation		1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS									
1.	NAIC 1 (a).....	168,231,149	28,603,187	22,121,701	(2,016,358)	168,231,149	172,696,277		172,664,224
2.	NAIC 2 (a).....	38,263,279	993,420	1,501,250	2,067,829	38,263,279	39,823,278		35,165,909
3.	NAIC 3 (a).....	2,133,064			847	2,133,064	2,133,911		1,802,560
4.	NAIC 4 (a).....	1,841,007		502,265	7,352	1,841,007	1,346,094		2,388,342
5.	NAIC 5 (a).....	1,068,757		128,525	(11,021)	1,068,757	929,211		572,253
6.	NAIC 6 (a).....	479,358		127,247	0	479,358	352,111		691,112
7.	Total Bonds.....	212,016,613	29,596,607	24,380,988	48,650	212,016,613	217,280,882	0	213,284,398
PREFERRED STOCK									
8.	NAIC 1.....								
9.	NAIC 2.....	2,500,000				2,500,000	2,500,000		2,000,000
10.	NAIC 3.....	1,500,121			(116)	1,500,121	1,500,005		1,500,487
11.	NAIC 4.....								
12.	NAIC 5.....								
13.	NAIC 6.....								
14.	Total Preferred Stock.....	4,000,121	0	0	(116)	4,000,121	4,000,005	0	3,500,487
15.	Total Bonds and Preferred Stock.....	216,016,734	29,596,607	24,380,988	48,534	216,016,734	221,280,887	0	216,784,885

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:
NAIC 1 \$.....6,956,304; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

CONTINENTAL GENERAL INSURANCE COMPANY
SCHEDULE DA - PART 1

Short-Term Investments					
	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999.....	6,956,304	XXX.....	6,956,304	741	.....

SCHEDULE DA - VERIFICATION

Short-Term Investments		
	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	11,396,363	5,089,813
2. Cost of short-term investments acquired.....	34,653,675	53,729,300
3. Accrual of discount.....		
4. Unrealized valuation increase (decrease).....		
5. Total gain (loss) on disposals.....		
6. Deduct consideration received on disposals.....	39,093,735	47,422,750
7. Deduct amortization of premium.....		
8. Total foreign exchange change in book/adjusted carrying value.....		
9. Deduct current year's other than temporary impairment recognized.....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	6,956,304	11,396,363
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....	6,956,304	11,396,363

Sch. DB-Pt A-Verification
NONE

Sch. DB-Pt B-Verification
NONE

Sch. DB-Pt C-Sn 1
NONE

Sch. DB-Pt C-Sn 2
NONE

Sch. DB-Verification
NONE

Sch. E-Verification
NONE

Sch. A-Pt 2
NONE

Sch. A-Pt 3
NONE

SCHEDULE B - PART 2

Showing all Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	Location		4	5	6	7	8	9
	2	3						
Loan Number	City	State	Loan Type	Date Acquired	Rate of Interest	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Value of Land and Buildings

NONE

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal

Mortgages Closed by Repayment

2005-04-1118.....	Kansas City.....	MO.....	.....	12/05/2005....	06/01/2015....	242,144	.....	.....	.....	.....	.....0	.....	.....242,144	242,144	.....	.....	.....0
2005-04-1126.....	Columbus.....	OH.....	.....	03/02/2006....	05/19/2015....	186,284	.....	.....	.....	.....	.....0	.....	.....186,284	186,284	.....	.....	.....0
0199999. Total - Mortgages Closed by Repayment.....						428,428	0	0	0	0	0	0	428,428	428,428	0	0	0

Mortgages With Partial Repayments

2005-03-1104.....	Lenexa.....	KS.....	.....	09/26/2005....	06/08/2015....	978	.....	.....	.....	.....	.....0	.....	.....978	978	.....	.....	.....0
2005-03-1106.....	Charlotte.....	NC.....	.....	10/03/2005....	06/11/2015....	650	.....	.....	.....	.....	.....0	.....	.....650	650	.....	.....	.....0
2005-03-1108.....	Albuquerque.....	NM.....	.....	10/28/2005....	06/08/2015....	1,102	.....	.....	.....	.....	.....0	.....	.....1,102	1,102	.....	.....	.....0
2005-03-1109.....	Albuquerque.....	NM.....	.....	11/04/2005....	06/04/2015....	1,840	.....	.....	.....	.....	.....0	.....	.....1,840	1,840	.....	.....	.....0
2005-03-1110.....	Albuquerque.....	NM.....	.....	11/04/2005....	06/04/2015....	1,187	.....	.....	.....	.....	.....0	.....	.....1,187	1,187	.....	.....	.....0
2005-03-1113.....	Bakersfield.....	CA.....	.....	11/17/2005....	06/09/2015....	1,282	.....	.....	.....	.....	.....0	.....	.....1,282	1,282	.....	.....	.....0
2005-03-1115.....	Naples.....	FL.....	.....	11/02/2005....	06/09/2015....	1,951	.....	.....	.....	.....	.....0	.....	.....1,951	1,951	.....	.....	.....0
2005-03-1116.....	Escondido.....	CA.....	.....	11/30/2005....	06/02/2015....	1,298	.....	.....	.....	.....	.....0	.....	.....1,298	1,298	.....	.....	.....0
2005-03-1117.....	Naples.....	FL.....	.....	12/05/2005....	06/02/2015....	847	.....	.....	.....	.....	.....0	.....	.....847	847	.....	.....	.....0
2005-04-1120.....	Prattville.....	AL.....	.....	12/21/2005....	06/08/2015....	3,698	.....	.....	.....	.....	.....0	.....	.....3,698	3,698	.....	.....	.....0
2005-04-1121.....	Shakopee.....	MN.....	.....	02/09/2006....	06/09/2015....	2,879	.....	.....	.....	.....	.....0	.....	.....2,879	2,879	.....	.....	.....0
2005-04-1123.....	Pocatello.....	ID.....	.....	02/01/2006....	06/08/2015....	2,297	.....	.....	.....	.....	.....0	.....	.....2,297	2,297	.....	.....	.....0
2005-04-1124.....	Tulsa.....	OK.....	.....	02/28/2006....	06/04/2015....	1,571	.....	.....	.....	.....	.....0	.....	.....1,571	1,571	.....	.....	.....0
2005-04-1125.....	Tulsa.....	OK.....	.....	03/17/2006....	06/03/2015....	1,069	.....	.....	.....	.....	.....0	.....	.....1,069	1,069	.....	.....	.....0
0299999. Total - Mortgages With Partial Repayments.....						22,648	0	0	0	0	0	0	22,648	22,648	0	0	0
0599999. Total Mortgages.....						451,075	0	0	0	0	0	0	451,075	451,075	0	0	0

QE02

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	2	Location		5	6	7	8	9	10	11	12	13
		3	4									
CUSIP Identification	Name or Description	City	State	Name of Vendor or General Partner	NAIC Designation	Date Originally Acquired	Type and Strategy	Actual Cost at Time of Acquisition	Additional Investment Made after Acquisition	Amount of Encumbrances	Commitment for Additional Investment	Percentage of Ownership

NONE

QE03

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1	2	Location		5	6	7	8	Changes in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/Adjusted Carrying Value Less Encumbrances, Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in B./A.C.V. (9+10-11+12)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusting Carrying Value Less Encumbrances on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Investment Income

NONE

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1	2			3	4	5		6	7	8	9		10
Identification	Description			Foreign	Date Acquired	Name of Vendor		Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends		NAIC Designation or Market Indicator (a)
Bonds - U.S. States, Territories and Possessions													
373384	2Y	1	GEORGIA TXBL B 4.15 02/01/2035.....		06/10/2015	WELLS FARGO BROKERAGE SERVICES.....			2,480,475	2,500,000			1FE.....
1799999. Total Bonds - U.S. States, Territories and Possessions.....									2,480,475	2,500,000		0	XXX
Bonds - Industrial and Miscellaneous													
060000	ZZ	2	BANK OF AMERICA CD .35 05/25/2018.....		04/01/2015	Private Placement.....			100,000	100,000			1Z.....
07177M	AE	3	BAXALTA INC 5.25 06/23/2045.....		06/18/2015	GOLDMAN SACHS.....			993,420	1,000,000			2FE.....
29736R	AG	5	ESTEE LAUDER CO 4.375 06/15/2045.....		06/01/2015	CITIGROUP.....			979,990	1,000,000			1FE.....
384802	AB	0	WW GRAINGER INC 4.60 06/15/2045.....		06/04/2015	MORGAN STANLEY.....			999,190	1,000,000			1FE.....
674599	CF	0	OCCIDENTAL PETE 4.625 06/15/2045.....		06/18/2015	CITIGROUP.....			1,978,580	2,000,000			1FE.....
740189	AP	0	PRECISION CAST 4.375 06/15/2045.....		06/01/2015	BANC OF AMERICA SECURITIES.....			996,680	1,000,000			1FE.....
855244	AH	2	STARBUCKS CORP 4.30 06/15/2045.....		06/01/2015	MORGAN STANLEY.....			995,980	1,000,000			1FE.....
3899999. Total Bonds - Industrial and Miscellaneous.....									7,043,840	7,100,000		0	XXX
8399997. Total Bonds - Part 3.....									9,524,315	9,600,000		0	XXX
8399999. Total Bonds.....									9,524,315	9,600,000		0	XXX
Common Stocks - Industrial and Miscellaneous													
62913F	50	8	NII HOLDINGS INC.....		06/26/2015	Exchanged.....		7,124,000	108,641	XXX			U.....
9099999. Total Common Stocks - Industrial and Miscellaneous.....									108,641	XXX		0	XXX
9799997. Total Common Stocks - Part 3.....									108,641	XXX		0	XXX
9799999. Total Common Stocks.....									108,641	XXX		0	XXX
9899999. Total Preferred and Common Stocks.....									108,641	XXX		0	XXX
9999999. Total Bonds, Preferred and Common Stocks.....									9,632,956	XXX		0	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....1.

QE04

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2			3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
												11	12	13	14	15							
CUSIP Identification	Description			For eig n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Design- ation or Market Indicator (a)

Bonds - U.S. Government

QE05	3128GL	WV	0	FGCI E84260 PT 6.0 7/01/2016.....	06/15/2015	MBS Paydown.....		1,376	1,376	1,367	1,041		(4)		(4)		1,376			0	34	07/01/2016	1.....
	31298W	FC	4	FGLMC C59163 PT 7.0 10/01/2031.....	06/15/2015	MBS Paydown.....		1,235	1,235	1,264	1,241		(3)		(3)		1,235			0	36	10/01/2031	1.....
	31388T	QZ	9	FNCL 614372 PT 7.0 1/01/2032.....	06/25/2015	MBS Paydown.....		216	216	221	219		(1)		(1)		216			0	6	01/01/2032	1.....
	31389C	FZ	7	FNCL 621284 PT 6.50 12/01/2031.....	06/25/2015	MBS Paydown.....		376	376	392	385		(3)		(3)		376			0	10	12/01/2031	1.....
	31389N	N7	6	FNCL 630514 PT 6.0 1/1/2032.....	06/25/2015	MBS Paydown.....		12,990	12,990	12,874	12,846		11		11		12,990			0	310	01/01/2032	1.....
	36203R	TF	6	GNSF 357050 PT 8.0 5/15/2023.....	06/15/2015	MBS Paydown.....		635	635	664	645		(1)		(1)		635			0	21	05/15/2023	1.....
	36204C	J6	9	GNSF 365785 PT 7.0 1/15/2024.....	06/15/2015	MBS Paydown.....		562	562	577	546		(10)		(10)		562			0	16	01/15/2024	1.....
	36204H	EF	3	GNSF 370134 PT 6.50 12/15/2023.....	06/15/2015	MBS Paydown.....		544	544	550	540		(1)		(1)		544			0	15	12/15/2023	1.....
	36205C	KY	5	GNSF 386511 PT 7.50 5/15/2024.....	06/15/2015	MBS Paydown.....		1,116	1,116	1,155	1,121		(3)		(3)		1,116			0	35	05/15/2024	1.....
	36205F	YX	5	GNSF 389626 PT 8.00 10/15/2024.....	06/15/2015	MBS Paydown.....		227	227	237	227		5		5		227			0	8	10/15/2024	1.....
	36206A	HZ	9	GNSF 405348 PT 8.00 11/15/2024.....	06/15/2015	MBS Paydown.....		354	354	370	359		(2)		(2)		354			0	12	11/15/2024	1.....
	36209C	6Y	7	GNSF 468087 PT 7.0 7/15/2028.....	06/15/2015	MBS Paydown.....		3,649	3,649	3,740	3,679		(59)		(59)		3,649			0	126	07/15/2028	1.....
	36209U	AE	6	GNSF 481605 PT 7.0 7/15/2029.....	06/15/2015	MBS Paydown.....		34	34	34	33				0		34			0	1	07/15/2029	1.....
	36224T	NQ	9	GNSF 337999 PT 7.0 3/15/2023.....	06/15/2015	MBS Paydown.....		1,089	1,089	1,118	1,087		(6)		(6)		1,089			0	32	03/15/2023	1.....
	36225B	PV	4	GNSF 781336 PT 6.00 10/15/2031.....	06/15/2015	MBS Paydown.....		3,569	3,569	3,634	3,480		(97)		(97)		3,569			0	88	10/15/2031	1.....
	36241K	BU	1	GNSF 781851 PT 7.50 12/15/2028.....	06/15/2015	MBS Paydown.....		677	677	658	663		11		11		677			0	22	12/15/2028	1.....
	880591	DY	5	TENN VALLEY AUTH B 4.375 06/15/2015.....	06/15/2015	Maturity.....		1,300,000	1,300,000	1,287,858	1,299,321		679		679		1,300,000			0	28,438	06/15/2015	1.....
	0599999	Total Bonds - U.S. Government.....						1,328,649	1,328,649	1,316,712	1,327,433	0	517	0	517	0	1,328,649	0	0	0	29,209	XXX	XXX

Bonds - U.S. Special Revenue and Special Assessment

QE05	09089T	AY	7	BIRMINGHAM AL B 6.00 04/01/2022.....	04/01/2015	Sinking Fund Redemption.....		105,000	105,000	105,000	105,008		(8)		(8)		105,000			0	3,150	04/01/2022	1FE.....
	31340Y	FN	4	FHR 19 F PAC 8.50 3/15/20.....	06/15/2015	MBS Paydown.....		752	752	777	722				0		752			0	24	03/15/2020	1.....
	31392E	4T	4	FNR 2002-72 DB SEQ 4.50 11/25/2017.....	06/25/2015	MBS Paydown.....		8,956	8,956	8,657	8,614		(106)		(106)		8,956			0	167	11/25/2017	1.....
	31393A	V6	1	FNGT 2003-T4 2A5 SEQ STEP 09/26/33RE.....	04/26/2015	MBS Paydown.....		18,582	18,582	19,581	19,776		(1,438)		(1,438)		18,582			0	334	09/26/2033	1.....
	31393Q	YC	0	FHR 2611 UH SEQ 4.50 5/15/2018.....	06/15/2015	MBS Paydown.....		29,418	29,418	27,322	29,026		183		183		29,418			0	548	05/15/2018	1.....
	31393V	MS	7	FHR 2628 AD NSJ ZX 4.0 6/15/2018.....	06/15/2015	MBS Paydown.....		8,536	8,536	8,761	8,596		(40)		(40)		8,536			0	143	06/15/2018	1.....
	31394B	7J	7	FNR 2005-32 AE SEQ 5.0 4/25/2025.....	06/25/2015	MBS Paydown.....		55,313	55,313	52,996	53,715		66		66		55,313			0	1,134	04/25/2025	1.....
	31394H	LY	5	FHR 2663 BC SEQ 4.0 8/15/2018.....	06/15/2015	MBS Paydown.....		45,287	45,287	39,718	44,261		501		501		45,287			0	763	08/15/2018	1.....
	31394J	YA	9	FHR 2697 LG SEQ 4.50 10/15/2023.....	06/15/2015	MBS Paydown.....		32,897	32,897	29,730	31,680		795		795		32,897			0	619	10/15/2023	1.....
	31394K	BC	7	FHR 2690 DK SEQ 4.0 10/15/2018.....	06/15/2015	MBS Paydown.....		38,614	38,614	35,290	37,965		333		333		38,614			0	638	10/15/2018	1.....
	31394Y	LP	7	FHR 2802 BC SEQ 5.0 5/15/2019.....	06/15/2015	MBS Paydown.....		34,578	34,578	32,509	34,193		177		177		34,578			0	729	05/15/2019	1.....
	56052E	7N	2	MAINE HSG AUTH A-2 4.50 11/15/2034.....	06/30/2015	Partial Call.....		325,000	325,000	325,000	324,981		19		19		325,000			0	7,907	11/15/2034	1FE.....
	59465M	C9	4	MI ST HSG DEV AUTH B2 5.622 10/01/2036.....	05/01/2015	Partial Call.....		515,000	515,000	509,850	510,117		4,883		4,883		515,000			0	15,719	10/01/2036	1FE.....
	71781L	AT	6	PHILADELPHIA PA PENSION B 0.0 4/15/15.....	04/15/2015	Maturity.....		1,000,000	1,000,000	592,030	974,987		25,013		25,013		1,000,000			0		04/15/2015	1FE.....
	3199999	Total Bonds - U.S. Special Revenue and Special Assessment.....						2,217,933	2,217,933	1,787,222	2,183,641	0	30,378	0	30,378	0	2,217,933	0	0	0	31,874	XXX	XXX

Bonds - Industrial and Miscellaneous

02146P	AF	2	CWALT 2006-HY12 A5 NAS CSTR 08/25/2036.....	06/25/2015	MBS Paydown.....			12,725	12,725	8,162	8,224		4,466		4,466		12,725			0	226	08/25/2036	1FM.....
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SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

QE05.1

1	2			3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
												11	12	13	14	15							
CUSIP Identification	Description			For eig n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Design- ation or Market Indicator (a)
02149M AB 5	CWALT 2007-J1 1A2 SEQ 5.75 03/25/2037.....				04/30/2015	Book Value Adjustment.....									0	.....	.....(3,005)	.....	.....3,005	3,005	.....	03/25/2037	1FM.....
02149M AB 5	CWALT 2007-J1 1A2 SEQ 5.75 03/25/2037.....				06/25/2015	MBS Paydown.....		18,901	18,901	15,641	16,132				2,589	.....	.....18,901	.....	.....0	0	409	03/25/2037	1FM.....
02149M AB 5	CWALT 2007-J1 1A2 SEQ 5.75 03/25/2037.....				06/25/2015	Pass-Through Loss.....			3,006	2,487					0	.....	.....3,006	.....	.....(3,006)	(3,006)	20	03/25/2037	1FM.....
059475 AG 8	BOAA 2007-2 2A2 NAS SSNR 6.00 06/25/37.....				06/25/2015	MBS Paydown.....		9,144	9,144	6,641	6,755				2,077	.....	.....9,144	.....	.....0	0	206	06/25/2037	1FM.....
059475 AG 8	BOAA 2007-2 2A2 NAS SSNR 6.00 06/25/37.....				06/25/2015	Pass-Through Loss.....			7,151	5,193					0	.....	.....7,151	.....	.....(7,151)	(7,151)	116	06/25/2037	1FM.....
059475 AG 8	BOAA 2007-2 2A2 NAS SSNR 6.00 06/25/37.....				06/30/2015	Book Value Adjustment.....									0	.....	.....(7,151)	.....	.....7,151	7,151	.....	06/25/2037	1FM.....
05948X L9 0	BOAMS 2003-10 1B1 SUB 5.50 1/25/34.....				06/25/2015	MBS Paydown.....		39,508	39,508	39,640	37,346				132	.....	.....39,508	.....	.....0	0	892	01/25/2034	1FM.....
06423A AV 5	BANK ONE CORP 4.90 04/30/2015.....				04/30/2015	Maturity.....		1,300,000	1,300,000	1,292,135	1,299,719				281	.....	.....1,300,000	.....	.....0	0	31,850	04/30/2015	1FE.....
07330T AA 0	BCRR 2009-2A 1A1 RR SEQ SSNR 6.50 7/40.....				06/17/2015	MBS Paydown.....		7,817	7,817	7,193	7,575				232	.....	.....7,817	.....	.....0	0	230	07/17/2040	1FE.....
12647G BZ 0	CSMC 2013-IVR4 A20 SEQ CSTR 07/25/2043.....				06/25/2015	MBS Paydown.....		30,324	30,324	29,618	29,639				191	.....	.....30,324	.....	.....0	0	432	07/25/2043	1FM.....
12667G AC 7	CWALT 2005-13CB A3 SEQ 5.5 5/25/35.....				06/25/2015	MBS Paydown.....		47,399	47,399	42,918	40,261				7,215	.....	.....47,399	.....	.....0	0	1,061	05/25/2035	1FM.....
12668B PN 7	CWALT 2006-4CB 1A2 PAC SSNR 6.0 04/25/36.....				06/25/2015	MBS Paydown.....		82,885	82,885	67,950	68,169				(171)	(171)	82,885	.....	.....0	0	1,961	04/25/2036	1FM.....
12668B PN 7	CWALT 2006-4CB 1A2 PAC SSNR 6.0 04/25/36.....				06/25/2015	Pass-Through Loss.....			9,823	8,028					0	.....	.....9,823	.....	.....(9,823)	(9,823)	209	04/25/2036	1FM.....
12668B PN 7	CWALT 2006-4CB 1A2 PAC SSNR 6.0 04/25/36.....				06/30/2015	Book Value Adjustment.....									0	.....	.....(9,823)	.....	.....9,823	9,823	.....	04/25/2036	1FM.....
14574K AE 2	CAUTO 2010-1A A ABS 5.73 12/15/2038.....				06/15/2015	MBS Paydown.....		4,166	4,166	4,166	4,166				(2)	(2)	4,166	.....	.....0	0	100	12/15/2038	1FE.....
16165Y AV 4	CFLX 2007-M1 2F6 NAS SSNR 5.0296 08/37.....				06/25/2015	MBS Paydown.....		25,969	25,969	20,246	20,051				5,685	.....	.....25,969	.....	.....0	0	484	08/25/2037	1FM.....
16165Y AV 4	CFLX 2007-M1 2F6 NAS SSNR 5.0296 08/37.....				06/25/2015	Pass-Through Loss.....			15,761	12,288					0	.....	.....15,761	.....	.....(15,761)	(15,761)	259	08/25/2037	1FM.....
16165Y AV 4	CFLX 2007-M1 2F6 NAS SSNR 5.0296 08/37.....				06/30/2015	Book Value Adjustment.....									0	.....	.....(15,761)	.....	.....15,761	15,761	.....	08/25/2037	1FM.....
172967 BU 4	CITIGROUP INC 5.875 02/22/2033.....				06/03/2015	Cash Tender.....		1,000,000	1,000,000	864,800	882,150				117,850	.....	.....1,000,000	.....	.....0	0	202,848	02/22/2033	2FE.....
172967 CT 6	CITIGROUP INC 5.85 12/11/2034.....				06/03/2015	Cash Tender.....		262,452	274,000	260,297	262,324				128	.....	.....262,452	.....	.....0	0	76,070	12/11/2034	1FE.....
17309L AD 7	CMLTI 2006-HE2 A2C SEQ FLT 08/25/2036.....				06/25/2015	MBS Paydown.....		38,535	38,535	31,744	36,616				(963)	(963)	38,535	.....	.....0	0	47	08/25/2036	1FM.....
17312H AF 6	CRMSI 2007-2 A6 NAS 6.265 6/25/2037.....				06/25/2015	MBS Paydown.....		55,027	55,027	53,170	53,355				1,426	1,426	55,027	.....	.....0	0	1,292	06/25/2037	1FM.....
233046 AD 3	DNKN 2015-1A A2II ABS SNR 3.98 02/20/45.....				05/20/2015	MBS Paydown.....		1,250	1,250	1,250					0	.....	.....1,250	.....	.....0	0	16	02/20/2045	2AM.....
241912 AA 2	DWMC 1 P-O SEQ 6.50 12/1/2016.....				06/02/2015	MBS Paydown.....		5	5	5	5				0	.....	.....5	.....	.....0	0	0	12/01/2016	6*.....
25250* AA 2	DIALOG TELECOM TL 10.50 1/17/2018.....				02/27/2015	Paydown.....									0	.....	.....0	.....	.....0	0	(1,794)	01/17/2018	4Z.....
362251 AA 8	GRD HOLDING III 10.75 06/01/2019.....				06/05/2015	Call.....		540,315	500,000	503,750	502,526				(262)	(262)	502,265	.....	.....38,050	38,050	27,472	06/01/2019	4FE.....
40432B AZ 2	HALO 2007-2 3A6 SEQ SSNR 6 0 9/25/2037.....				04/25/2015	Pass-Through Loss.....			2	1					0	.....	.....2	.....	.....(2)	(2)	0	09/25/2037	1FM.....
40432B AZ 2	HALO 2007-2 3A6 SEQ SSNR 6 0 9/25/2037.....				04/30/2015	Book Value Adjustment.....									0	.....	.....(1)	.....	.....1	1	.....	09/25/2037	1FM.....
40432B AZ 2	HALO 2007-2 3A6 SEQ SSNR 6 0 9/25/2037.....				06/25/2015	MBS Paydown.....		56,626	56,626	48,748	47,664				9,068	9,068	56,626	.....	.....0	0	1,003	09/25/2037	1FM.....
46629P AC 2	JPMCC 2006-LDP9 A3 SEQ 5.336 5/15/47.....				06/15/2015	MBS Paydown.....		43,931	43,931	45,331	44,417				(565)	(565)	43,931	.....	.....0	0	1,189	05/15/2047	1FM.....
46632T AA 3	JPMMT 2008-R2 1A1 SEQ SSNR CSTR 7/27/37.....				06/27/2015	MBS Paydown.....		16,954	16,954	12,630	13,236				3,186	3,186	16,954	.....	.....0	0	148	07/27/2037	1FM.....
46633K AY 9	JPMRR 2009-5 3A1 SEQ SSNR CSTR 5/26/37.....				06/26/2015	MBS Paydown.....		31,763	31,763	30,096	31,558				290	290	31,763	.....	.....0	0	374	05/26/2037	1FM.....
47233A AW 7	JMAC 2009-R7 11A1 SEQ SSNR CSTR 03/26/37.....				06/26/2015	MBS Paydown.....		19,937	19,937	18,392	19,121				337	.....	.....19,937	.....	.....0	0	202	03/26/2037	1FM.....
47233D AA 9	JMAC 2009-R11 1A1 SEQ SSNR 6.00 9/26/36.....				06/26/2015	MBS Paydown.....		115,581	115,581	108,646	113,818				(660)	(660)	115,581	.....	.....0	0	2,488	09/26/2036	1FM.....
48124W AA 7	JPMCC 2009-RR1 A4A SEQ SSNR CSTR 3/18/51.....				06/18/2015	MBS Paydown.....		14,310	14,310	12,338	13,612				647	.....	.....14,310	.....	.....0	0	285	03/18/2051	1FE.....
48124X AC 1	JPMCC 2009-RR2 MLA SEQ CSTR 6/17/2050.....				06/17/2015	MBS Paydown.....		27,614	27,614	25,267	26,735				794	794	27,614	.....	.....0	0	596	06/17/2050	1FE.....

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

QE05.2

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	For eig n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Desig- nation or Market Indicator (a)
62914Q AA 5	NII INTL TELECOM 11.375 08/15/2019.....	R..	06/26/2015	Distribution.....		161,733	187,500	139,688	126,563				0		126,563		35,170	35,170		08/15/2019	6Z.....
63860L AC 4	NSTR 2007-B 2AV2 SEQ FLT 04/25/2037.....		06/25/2015	MBS Paydown.....		56,663	56,663	50,501	52,168		2,041		2,041		56,663			0	87	04/25/2037	1FM.....
74928X BB 6	RBSSP 2009-6 3A2 MEZ CSTR 01-36 RE.....		06/26/2015	Pass-Through Loss.....			3,078	1,847			20		20		3,078		(3,078)	(3,078)	64	01/26/2036	1FM.....
74928X BB 6	RBSSP 2009-6 3A2 MEZ CSTR 01-36 RE.....		06/30/2015	Book Value Adjustment.....									0		(3,078)		3,078	3,078		01/26/2036	1FM.....
74930A AA 5	RBSCF 2010-RR4 CMLA SEQ SSNR CSTR 12/49.....		06/16/2015	MBS Paydown.....		10,309	10,309	11,213	10,715		(425)		(425)		10,309			0	245	12/16/2049	1FE.....
76111X HN 6	RFMSI 2004-S4 2A6 PAC 4.50 4/25/2019.....		06/25/2015	MBS Paydown.....		27,726	27,726	27,371	24,169		1,150		1,150		27,726			0	517	04/25/2019	1FM.....
76111X J4 6	RFMSI 2006-S1 1A3 SSNR NAS 5.75 01/36.....		06/25/2015	MBS Paydown.....		31,333	31,333	31,177	29,882				0		31,333			0	774	01/25/2036	1FM.....
77876N AK 4	LFR 6 I PAC 9.4 08/20/2019.....		06/20/2015	MBS Paydown.....		680	680	726	680				0		680			0	24	08/20/2019	6*.....
81375W JE 7	SABR 2006-OP1 A2C SEQ FLT 10/25/2035.....		06/25/2015	MBS Paydown.....		75,421	75,421	66,724	71,225		2,978		2,978		75,421			0	163	10/25/2035	1FM.....
81441N AC 0	SNMLT 2006-2A A3 SEQ SNR 6.31 10/25/2036.....		06/25/2015	MBS Paydown.....		29,812	29,812	29,999	29,985		(47)		(47)		29,812			0	741	10/25/2036	1FM.....
86614R AB 3	SUMMIT MATERIALS 10.50 01/31/2020.....		04/01/2015	Partial Make Whole Call.....		144,980	128,000	128,960	128,564		(40)		(40)		128,525		16,456	16,456	7,692	01/31/2020	5FE.....
86764P AE 9	SUNOCO INC 9.625 04/15/2015.....		04/15/2015	Maturity.....		500,000	500,000	497,145	499,820		180		180		500,000			0	24,063	04/15/2015	2FE.....
872225 AD 9	TBW 2006-5 A3 SEQ STP 11/25/2036.....		06/25/2015	MBS Paydown.....		23,916	23,916	7,055	12,489		(9,752)		(9,752)		23,916			0	443	11/25/2036	1FM.....
872227 AK 9	TBW 2007-2 A6A NAS SSNR 6.0145 07/25/37.....		06/25/2015	MBS Paydown.....		98,717	98,717	75,025	72,894		11,460		11,460		98,717			0	(31,683)	07/25/2037	1FM.....
89655Y AA 4	TRL 2009-1A A ABS 6.657 11/16/2039.....		06/16/2015	MBS Paydown.....		10,284	10,284	10,284	10,284				0		10,284			0	286	11/16/2039	1FE.....
89656C AA 1	TRL 2010-1A A ABS 5.194 10/16/2040.....		06/16/2015	MBS Paydown.....		10,399	10,399	10,399	10,399				0		10,399			0	225	10/16/2040	1FE.....
949832 AA 7	WFMB5 2005-14 1A1 SSNR NAS 5.5 12/35.....		06/25/2015	MBS Paydown.....		48,379	48,379	46,599	46,604		566		566		48,379			0	1,140	12/25/2035	1FM.....
94983Q AL 0	WFMB5 2006-3 A11 SSNR NAS 5.50 03/36.....		06/25/2015	MBS Paydown.....		35,853	35,853	34,723	34,713		302		302		35,853			0	833	03/25/2036	1FM.....
94983T AJ 9	WFMB5 2006-AR6 5A1 SEQ SSNR CSTR 03/36.....		06/25/2015	MBS Paydown.....		25,919	25,919	22,971	22,664		889		889		25,919			0	307	03/25/2036	1FM.....
3899999. Total Bonds - Industrial and Miscellaneous.....						5,095,262	5,114,102	4,771,177	4,768,987	0	163,295	0	163,295	0	5,005,587	0	89,676	89,676	356,614	XXX	XXX
8399997. Total Bonds - Part 4.....						8,641,844	8,660,684	7,875,111	8,280,062	0	194,190	0	194,190	0	8,552,168	0	89,676	89,676	417,697	XXX	XXX
8399999. Total Bonds.....						8,641,844	8,660,684	7,875,111	8,280,062	0	194,190	0	194,190	0	8,552,168	0	89,676	89,676	417,697	XXX	XXX
Common Stocks - Industrial and Miscellaneous																					
43785V 10 2	HOMESTREET INC.....		05/22/2015	FRIEDMAN BILLINGS RAMSEY	950,000	22,382	XXX	16,901	16,540	361			361		16,901		5,481	5,481		XXX	L.....
43785V 10 2	HOMESTREET INC.....		06/16/2015	FRIEDMAN BILLINGS RAMSEY	500,000	11,773	XXX	8,893	8,705	188			188		8,893		2,880	2,880		XXX	L.....
43785V 10 2	HOMESTREET INC.....		06/19/2015	FRIEDMAN BILLINGS RAMSEY	1,059,000	24,937	XXX	18,836	18,437	398			398		18,836		6,101	6,101		XXX	L.....
43785V 10 2	HOMESTREET INC.....		06/22/2015	FRIEDMAN BILLINGS RAMSEY	643,000	15,160	XXX	11,428	11,195	234			234		11,428		3,732	3,732		XXX	L.....
43785V 10 2	HOMESTREET INC.....		06/23/2015	FRIEDMAN BILLINGS RAMSEY	678,000	16,109	XXX	11,369	11,804	(435)			(435)		11,369		4,740	4,740		XXX	L.....
43785V 10 2	HOMESTREET INC.....		06/26/2015	FRIEDMAN BILLINGS RAMSEY	500,000	11,850	XXX	5,500	8,705	(3,205)			(3,205)		5,500		6,350	6,350		XXX	L.....
9099999. Total Common Stocks - Industrial and Miscellaneous.....						102,212	XXX	72,927	75,385	(2,459)	0	0	(2,459)	0	72,927	0	29,285	29,285	0	XXX	XXX
9799997. Total Common Stocks - Part 4.....						102,212	XXX	72,927	75,385	(2,459)	0	0	(2,459)	0	72,927	0	29,285	29,285	0	XXX	XXX
9799999. Total Common Stocks.....						102,212	XXX	72,927	75,385	(2,459)	0	0	(2,459)	0	72,927	0	29,285	29,285	0	XXX	XXX
9899999. Total Preferred and Common Stocks.....						102,212	XXX	72,927	75,385	(2,459)	0	0	(2,459)	0	72,927	0	29,285	29,285	0	XXX	XXX
9999999. Total Bonds, Preferred and Common Stocks.....						8,744,056	XXX	7,948,038	8,355,447	(2,459)	194,190	0	191,732	0	8,625,095	0	118,961	118,961	417,697	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

Sch. DB-Pt A-Sn 1
NONE

Sch. DB-Pt B-Sn 1
NONE

Sch. DB-Pt D-Sn 1
NONE

Sch. DB-Pt D-Sn 2
NONE

Sch. DL-Pt. 1
NONE

Sch. DL-Pt. 2
NONE

CONTINENTAL GENERAL INSURANCE COMPANY
SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1	2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
					6	7	8	
Depository	Code	Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date	First Month	Second Month	Third Month	*
Open Depositories								
The Bank of New York Mellon.....		0.010	(2)	3	5,099	4,973	28,633	XXX
PNC Bank.....					(494,842)	(1,841,987)	(360,273)	XXX
Wells Fargo.....		0.330	22	43	26,149	26,156	26,163	XXX
0199999. Total Open Depositories.....	XXX	XXX	20	46	(463,594)	(1,810,858)	(305,477)	XXX
0399999. Total Cash on Deposit.....	XXX	XXX	20	46	(463,594)	(1,810,858)	(305,477)	XXX
0599999. Total Cash.....	XXX	XXX	20	46	(463,594)	(1,810,858)	(305,477)	XXX

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due & Accrued	Amount Received During Year

NONE