



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

## QUARTERLY STATEMENT

AS OF JUNE 30, 2015  
OF THE CONDITION AND AFFAIRS OF THE

### Motorists Life Insurance Company

NAIC Group Code 0291 0291 NAIC Company Code 66311 Employer's ID Number 31-0717055  
(Current) (Prior)

Organized under the Laws of Ohio, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Incorporated/Organized 10/27/1965 Commenced Business 01/24/1967

Statutory Home Office 471 East Broad Street, Columbus, OH, US 43215  
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 471 East Broad Street, 614-225-8211  
(Street and Number) (Area Code) (Telephone Number)  
Columbus, OH, US 43215

Mail Address 471 East Broad Street, Columbus, OH, US 43215  
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 471 East Broad Street, 614-225-8211  
(Street and Number) (Area Code) (Telephone Number)  
Columbus, OH, US 43215

Internet Website Address www.motoristsgroup.com

Statutory Statement Contact Joel B. Kratzer, 614-225-8327  
(Name) (Area Code) (Telephone Number)  
Accounting@Motoristsgroup.com, 614-225-8330  
(E-mail Address) (FAX Number)

#### OFFICERS

|                         |                            |           |                              |
|-------------------------|----------------------------|-----------|------------------------------|
| Chief Executive Officer | <u>David Lynn Kaufman</u>  | Secretary | <u>Anne Bridges King</u>     |
| President               | <u>Michael Joseph Agan</u> | Treasurer | <u>Susan Elizabeth Haack</u> |

#### OTHER

#### DIRECTORS OR TRUSTEES

|                               |                                  |                                 |
|-------------------------------|----------------------------------|---------------------------------|
| <u>Michael Joseph Agan</u>    | <u>John Jacob Bishop</u>         | <u>Yvette McGee Brown</u>       |
| <u>Grady Brendan Campbell</u> | <u>Larry Lee Forrester</u>       | <u>Susan Elizabeth Haack</u>    |
| <u>Sandra Werth Harbrecht</u> | <u>David Lynn Kaufman</u>        | <u>John Christopher Kessler</u> |
| <u>Anne Bridges King</u>      | <u>Charles Donovan Stapleton</u> | <u>Michael Lee Wiseman</u>      |

State of Ohio SS:  
County of Franklin

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

David L. Kaufman  
Chief Executive Officer

Anne B. King  
Secretary

Susan E. Haack  
Treasurer

Subscribed and sworn to before me this  
7th day of August, 2015

a. Is this an original filing? .....  
b. If no,  
1. State the amendment number.....  
2. Date filed .....  
3. Number of pages attached.....

Yes [  ] No [  ]

## STATEMENT AS OF JUNE 30, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY

## ASSETS

|   | Current Statement Date |                         |   | 4<br>December 31<br>Prior Year Net<br>Admitted Assets |
|---|------------------------|-------------------------|---|---|
|   | 1<br>Assets            | 2<br>Nonadmitted Assets | 3<br>Net Admitted Assets<br>(Cols. 1 - 2) |   |
| 1. Bonds .....  | 464,148,668            |                         | 464,148,668                               | 451,087,911   |
| 2. Stocks:  |                        |                         |   | 0   |
| 2.1 Preferred stocks .....  |                        |                         | 0   | 0   |
| 2.2 Common stocks .....   | 17,248,304             |                         | 17,248,304                                | 23,504,618  |
| 3. Mortgage loans on real estate:   |                        |                         |   | 0   |
| 3.1 First liens .....   |                        |                         | 0   | 0   |
| 3.2 Other than first liens .....  |                        |                         | 0   | 0   |
| 4. Real estate:   |                        |                         |   | 0   |
| 4.1 Properties occupied by the company (less \$<br>encumbrances) .....  |                        |                         | 0   | 0   |
| 4.2 Properties held for the production of income (less<br>\$ <span style="padding-left: 20px;">encumbrances) .....</span>   |                        |                         | 0   | 0   |
| 4.3 Properties held for sale (less \$<br>encumbrances) .....  |                        |                         | 0   | 0   |
| 5. Cash (\$ <span style="padding-left: 20px;">1,961,614</span> ), cash equivalents<br>(\$ <span style="padding-left: 20px;">4,154,031</span> ) and short-term<br>investments (\$ <span style="padding-left: 20px;">4,154,031</span> ) ..... | 6,115,645              |                         | 6,115,645                                 | 5,059,852   |
| 6. Contract loans (including \$ <span style="padding-left: 20px;">premium notes) .....</span>   | 13,655,167             | 130,230                 | 13,524,937                                | 13,368,601  |
| 7. Derivatives .....  |                        |                         | 0   | 0   |
| 8. Other invested assets .....  | 102,661                | 102,661                 | 0   | 0   |
| 9. Receivables for securities .....   | 29,277                 |                         | 29,277                                    | 1,376   |
| 10. Securities lending reinvested collateral assets .....   | 21,357                 |                         | 21,357                                    | 0   |
| 11. Aggregate write-ins for invested assets .....   | 0                      | 0                       | 0   | 0   |
| 12. Subtotals, cash and invested assets (Lines 1 to 11) .....   | 501,321,079            | 232,891                 | 501,088,188                               | 493,022,358   |
| 13. Title plants less \$ <span style="padding-left: 20px;">charged off (for Title insurers<br/>only) .....</span>   |                        |                         | 0   | 0   |
| 14. Investment income due and accrued .....   | 4,600,040              |                         | 4,600,040                                 | 4,530,961   |
| 15. Premiums and considerations:  |                        |                         |   |   |
| 15.1 Uncollected premiums and agents' balances in the course of collection .....  | (481,468)              | 10,550                  | (492,018)                                 | 245,394   |
| 15.2 Deferred premiums, agents' balances and installments booked but<br>deferred and not yet due (including \$ <span style="padding-left: 20px;">earned but unbilled premiums) .....</span>   | 19,304,920             | 926,724                 | 18,378,196                                | 17,496,823  |
| 15.3 Accrued retrospective premiums .....   |                        |                         | 0   | 0   |
| 16. Reinsurance:  |                        |                         |   |   |
| 16.1 Amounts recoverable from reinsurers .....  | 1,089,699              | 5,000                   | 1,084,699                                 | 259,168   |
| 16.2 Funds held by or deposited with reinsured companies .....  |                        |                         | 0   | 0   |
| 16.3 Other amounts receivable under reinsurance contracts .....   | 260,063                |                         | 260,063                                   | 81,808  |
| 17. Amounts receivable relating to uninsured plans .....  |                        |                         | 0   | 0   |
| 18.1 Current federal and foreign income tax recoverable and interest thereon .....  | 1,133,861              |                         | 1,133,861                                 | 598,381   |
| 18.2 Net deferred tax asset .....   | 7,327,254              |                         | 7,327,254                                 | 6,938,192   |
| 19. Guaranty funds receivable or on deposit .....   | 180,312                |                         | 180,312                                   | 180,312   |
| 20. Electronic data processing equipment and software .....   |                        |                         | 0   | 0   |
| 21. Furniture and equipment, including health care delivery assets<br>(\$ <span style="padding-left: 20px;">) .....</span>  | 516,878                | 516,878                 | 0   | 0   |
| 22. Net adjustment in assets and liabilities due to foreign exchange rates .....  |                        |                         | 0   | 0   |
| 23. Receivables from parent, subsidiaries and affiliates .....  | 43,903                 |                         | 43,903                                    | 227,885   |
| 24. Health care (\$ <span style="padding-left: 20px;">) and other amounts receivable .....</span>   | 22,996                 | 22,996                  | 0   | 0   |
| 25. Aggregate write-ins for other than invested assets .....  | 146,701                | 128,253                 | 18,448                                    | 7,235   |
| 26. Total assets excluding Separate Accounts, Segregated Accounts and<br>Protected Cell Accounts (Lines 12 to 25) .....   | 535,466,237            | 1,843,292               | 533,622,945                               | 523,588,518   |
| 27. From Separate Accounts, Segregated Accounts and Protected Cell<br>Accounts .....  |                        |                         | 0   | 0   |
| 28. Total (Lines 26 and 27) .....   | 535,466,237            | 1,843,292               | 533,622,945                               | 523,588,518   |
| <b>DETAILS OF WRITE-INS</b>   |                        |                         |   |   |
| 1101. .....   |                        |                         |   |   |
| 1102. .....   |                        |                         |   |   |
| 1103. .....   |                        |                         |   |   |
| 1198. Summary of remaining write-ins for Line 11 from overflow page .....   | 0                      | 0                       | 0   | 0   |
| 1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above) .....   | 0                      | 0                       | 0   | 0   |
| 2501. Miscellaneous Receivable .....  | 18,448                 |                         | 18,448                                    | 7,235   |
| 2502. Policy Liens .....  | 118,253                | 118,253                 | 0   | 0   |
| 2503. Producer Assistance Loans .....   | 10,000                 | 10,000                  | 0   | 0   |
| 2598. Summary of remaining write-ins for Line 25 from overflow page .....   | 0                      | 0                       | 0   | 0   |
| 2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....   | 146,701                | 128,253                 | 18,448                                    | 7,235   |

STATEMENT AS OF JUNE 30, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY  
**LIABILITIES, SURPLUS AND OTHER FUNDS**

|   | 1<br>Current<br>Statement Date | 2<br>December 31<br>Prior Year |
|---|--------------------------------|--------------------------------|
| 1. Aggregate reserve for life contracts \$ ..... 458,688,712 less \$ ..... included in Line 6.3 (including \$ ..... Modco Reserve) .....  | 458,688,712                    | 448,638,906                    |
| 2. Aggregate reserve for accident and health contracts (including \$ ..... Modco Reserve) .....   |                                | 0                              |
| 3. Liability for deposit-type contracts (including \$ ..... Modco Reserve) .....  | 789,559                        | 867,388                        |
| 4. Contract claims:   |                                |                                |
| 4.1 Life .....  | 2,898,387                      | 3,235,361                      |
| 4.2 Accident and health .....   | 0                              | 0                              |
| 5. Policyholders' dividends \$ ..... and coupons \$ ..... due and unpaid .....  |                                | 0                              |
| 6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:   |                                |                                |
| 6.1 Dividends apportioned for payment (including \$ ..... Modco) .....  | 1,085,791                      | 1,034,556                      |
| 6.2 Dividends not yet apportioned (including \$ ..... Modco) .....  |                                |                                |
| 6.3 Coupons and similar benefits (including \$ ..... Modco) .....   |                                |                                |
| 7. Amount provisionally held for deferred dividend policies not included in Line 6 .....  |                                |                                |
| 8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ ..... discount; including \$ ..... accident and health premiums .....   | 174,189                        | 163,974                        |
| 9. Contract liabilities not included elsewhere:   |                                |                                |
| 9.1 Surrender values on canceled contracts .....  |                                |                                |
| 9.2 Provision for experience rating refunds, including the liability of \$ ..... accident and health experience rating refunds of which \$ ..... 0 is for medical loss ratio rebate per the Public Health Service Act ..... |                                |                                |
| 9.3 Other amounts payable on reinsurance, including \$ ..... assumed and \$ ..... ceded .....   | 0                              | 0                              |
| 9.4 Interest Maintenance Reserve .....  | 2,525,436                      | 2,648,111                      |
| 10. Commissions to agents due or accrued-life and annuity contracts \$ ..... 919,183 , accident and health \$ ..... and deposit-type contract funds \$ .....  | 919,183                        | 881,794                        |
| 11. Commissions and expense allowances payable on reinsurance assumed .....   |                                |                                |
| 12. General expenses due or accrued .....   | 472,625                        | 718,678                        |
| 13. Transfers to Separate Accounts due or accrued (net) (including \$ ..... accrued for expense allowances recognized in reserves, net of reinsured allowances) .....   |                                |                                |
| 14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....   | 275,765                        | 482,603                        |
| 15.1 Current federal and foreign income taxes, including \$ ..... on realized capital gains (losses) .....  |                                |                                |
| 15.2 Net deferred tax liability .....   |                                |                                |
| 16. Unearned investment income .....  |                                |                                |
| 17. Amounts withheld or retained by company as agent or trustee .....   | 247,063                        | 236,977                        |
| 18. Amounts held for agents' account, including \$ ..... agents' credit balances .....  |                                |                                |
| 19. Remittances and items not allocated .....   | 509,806                        | 934,087                        |
| 20. Net adjustment in assets and liabilities due to foreign exchange rates .....  |                                |                                |
| 21. Liability for benefits for employees and agents if not included above .....   |                                |                                |
| 22. Borrowed money \$ ..... and interest thereon \$ .....   |                                |                                |
| 23. Dividends to stockholders declared and unpaid .....   |                                |                                |
| 24. Miscellaneous liabilities:  |                                |                                |
| 24.01 Asset valuation reserve .....   | 5,938,156                      | 6,880,028                      |
| 24.02 Reinsurance in unauthorized and certified (\$ ..... ) companies .....   | 0                              |                                |
| 24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ..... ) reinsurers .....  |                                |                                |
| 24.04 Payable to parent, subsidiaries and affiliates .....  | 124,901                        | 203,398                        |
| 24.05 Drafts outstanding .....  |                                |                                |
| 24.06 Liability for amounts held under uninsured plans .....  |                                |                                |
| 24.07 Funds held under coinsurance .....  | 0                              |                                |
| 24.08 Derivatives .....   |                                |                                |
| 24.09 Payable for securities .....  | 25,115                         |                                |
| 24.10 Payable for securities lending .....  | 21,357                         |                                |
| 24.11 Capital notes \$ ..... and interest thereon \$ .....  |                                |                                |
| 25. Aggregate write-ins for liabilities .....   | 325,935                        | 303,662                        |
| 26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....  | 475,021,980                    | 467,229,522                    |
| 27. From Separate Accounts Statement .....  |                                |                                |
| 28. Total liabilities (Lines 26 and 27) .....   | 475,021,980                    | 467,229,522                    |
| 29. Common capital stock .....  | 1,200,000                      | 1,200,000                      |
| 30. Preferred capital stock .....   |                                |                                |
| 31. Aggregate write-ins for other than special surplus funds .....  | 0                              | 0                              |
| 32. Surplus notes .....   |                                |                                |
| 33. Gross paid in and contributed surplus .....   | 20,768,060                     | 20,768,060                     |
| 34. Aggregate write-ins for special surplus funds .....   | 0                              | 0                              |
| 35. Unassigned funds (surplus) .....  | 36,632,904                     | 34,390,936                     |
| 36. Less treasury stock, at cost:   |                                |                                |
| 36.1 ..... shares common (value included in Line 29 \$ ..... ) .....  |                                |                                |
| 36.2 ..... shares preferred (value included in Line 30 \$ ..... ) .....   |                                |                                |
| 37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ ..... in Separate Accounts Statement) .....   | 57,400,964                     | 55,158,996                     |
| 38. Totals of Lines 29, 30 and 37 .....   | 58,600,964                     | 56,358,996                     |
| 39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....   | 533,622,944                    | 523,588,518                    |
| <b>DETAILS OF WRITE-INS</b>   |                                |                                |
| 2501. Interest Due On Death Claims .....  | 179,200                        | 156,927                        |
| 2502. Miscellaneous Payable .....   | 146,735                        | 146,735                        |
| 2503. .....   |                                |                                |
| 2598. Summary of remaining write-ins for Line 25 from overflow page .....   | 0                              | 0                              |
| 2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....   | 325,935                        | 303,662                        |
| 3101. .....   |                                | 0                              |
| 3102. .....   |                                |                                |
| 3103. .....   |                                |                                |
| 3198. Summary of remaining write-ins for Line 31 from overflow page .....   | 0                              | 0                              |
| 3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above) .....   | 0                              | 0                              |
| 3401. Surplus from additional admissible DTA .....  |                                |                                |
| 3402. .....   |                                |                                |
| 3403. .....   |                                |                                |
| 3498. Summary of remaining write-ins for Line 34 from overflow page .....   | 0                              | 0                              |
| 3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) .....   | 0                              | 0                              |

**STATEMENT AS OF JUNE 30, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY**  
**SUMMARY OF OPERATIONS**

|   | 1<br>Current Year<br>To Date | 2<br>Prior Year<br>To Date | 3<br>Prior Year Ended<br>December 31 |
|---|------------------------------|----------------------------|--------------------------------------|
| 1. Premiums and annuity considerations for life and accident and health contracts   | 27,724,241                   | 33,092,877                 | 64,793,881                           |
| 2. Considerations for supplementary contracts with life contingencies   | 507,737                      | 263,210                    | 649,502                              |
| 3. Net investment income  | 10,276,650                   | 10,021,733                 | 20,088,531                           |
| 4. Amortization of Interest Maintenance Reserve (IMR)   | 264,893                      | 264,903                    | 564,012                              |
| 5. Separate Accounts net gain from operations excluding unrealized gains or losses  |                              |                            | 0                                    |
| 6. Commissions and expense allowances on reinsurance ceded  | 1,537,414                    | 1,365,909                  | 2,620,750                            |
| 7. Reserve adjustments on reinsurance ceded   |                              |                            | 0                                    |
| 8. Miscellaneous Income:  |                              |                            |                                      |
| 8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts   |                              |                            | 0                                    |
| 8.2 Charges and fees for deposit-type contracts   |                              |                            | 0                                    |
| 8.3 Aggregate write-ins for miscellaneous income  | 1,440                        | 250,333                    | 251,233                              |
| 9. Totals (Lines 1 to 8.3)  | 40,312,375                   | 45,258,965                 | 88,967,907                           |
| 10. Death benefits  | 8,589,487                    | 8,003,270                  | 17,358,517                           |
| 11. Matured endowments (excluding guaranteed annual pure endowments)  | 10,000                       | 36,852                     | 45,587                               |
| 12. Annuity benefits  | 2,054,961                    | 3,754,901                  | 7,101,714                            |
| 13. Disability benefits and benefits under accident and health contracts  | 74,071                       | 69,360                     | 166,639                              |
| 14. Coupons, guaranteed annual pure endowments and similar benefits   |                              |                            | 0                                    |
| 15. Surrender benefits and withdrawals for life contracts   | 8,831,566                    | 7,992,592                  | 16,285,602                           |
| 16. Group conversions   |                              |                            | 0                                    |
| 17. Interest and adjustments on contract or deposit-type contract funds   | 63,525                       | 59,621                     | 163,671                              |
| 18. Payments on supplementary contracts with life contingencies   | 487,982                      | 521,137                    | 1,064,246                            |
| 19. Increase in aggregate reserves for life and accident and health contracts   | 10,049,806                   | 14,026,946                 | 26,389,207                           |
| 20. Totals (Lines 10 to 19)   | 30,161,398                   | 34,464,679                 | 68,575,182                           |
| 21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)   | 3,572,170                    | 4,133,434                  | 8,475,489                            |
| 22. Commissions and expense allowances on reinsurance assumed   |                              |                            | 0                                    |
| 23. General insurance expenses  | 3,547,993                    | 3,476,495                  | 7,440,062                            |
| 24. Insurance taxes, licenses and fees, excluding federal income taxes  | 782,006                      | 800,265                    | 1,318,048                            |
| 25. Increase in loading on deferred and uncollected premiums  | 133,336                      | 5,863                      | (127,992)                            |
| 26. Net transfers to or (from) Separate Accounts net of reinsurance   |                              |                            | 0                                    |
| 27. Aggregate write-ins for deductions  | 0                            | 0                          | 0                                    |
| 28. Totals (Lines 20 to 27)   | 38,196,903                   | 42,880,737                 | 85,680,790                           |
| 29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)  | 2,115,472                    | 2,378,228                  | 3,287,118                            |
| 30. Dividends to policyholders  | 553,487                      | 506,596                    | 1,017,981                            |
| 31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)   | 1,561,985                    | 1,871,632                  | 2,269,137                            |
| 32. Federal and foreign income taxes incurred (excluding tax on capital gains)  | 714,826                      | 461,750                    | 165,200                              |
| 33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)                        | 847,159                      | 1,409,882                  | 2,103,937                            |
| 34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 76,429 (excluding taxes of \$ 73,265 transferred to the IMR) | 105,186                      | 234,470                    | 259,882                              |
| 35. Net income (Line 33 plus Line 34)   | 952,345                      | 1,644,351                  | 2,363,819                            |
| <b>CAPITAL AND SURPLUS ACCOUNT</b>  |                              |                            |                                      |
| 36. Capital and surplus, December 31, prior year  | 56,358,998                   | 54,735,434                 | 54,735,434                           |
| 37. Net income (Line 35)  | 952,345                      | 1,644,351                  | 2,363,819                            |
| 38. Change in net unrealized capital gains (losses) less capital gains tax of \$ (122,721)  | (233,934)                    | (454,821)                  | (519,686)                            |
| 39. Change in net unrealized foreign exchange capital gain (loss)   |                              |                            |                                      |
| 40. Change in net deferred income tax   | 266,341                      | (62,174)                   | (247,351)                            |
| 41. Change in nonadmitted assets  | 315,343                      | (263,998)                  | (217,070)                            |
| 42. Change in liability for reinsurance in unauthorized and certified companies   |                              |                            |                                      |
| 43. Change in reserve on account of change in valuation basis, (increase) or decrease   |                              |                            | 0                                    |
| 44. Change in asset valuation reserve   | 941,872                      | (532,122)                  | (795,521)                            |
| 45. Change in treasury stock  |                              |                            | 0                                    |
| 46. Surplus (contributed to) withdrawn from Separate Accounts during period   |                              |                            |                                      |
| 47. Other changes in surplus in Separate Accounts Statement   |                              |                            |                                      |
| 48. Change in surplus notes   |                              |                            |                                      |
| 49. Cumulative effect of changes in accounting principles   |                              |                            |                                      |
| 50. Capital changes:  |                              |                            |                                      |
| 50.1 Paid in  |                              |                            |                                      |
| 50.2 Transferred from surplus (Stock Dividend)  |                              |                            |                                      |
| 50.3 Transferred to surplus   |                              |                            |                                      |
| 51. Surplus adjustment:   |                              |                            |                                      |
| 51.1 Paid in  | 0                            | 0                          | 0                                    |
| 51.2 Transferred to capital (Stock Dividend)  |                              |                            |                                      |
| 51.3 Transferred from capital   |                              |                            |                                      |
| 51.4 Change in surplus as a result of reinsurance   |                              |                            |                                      |
| 52. Dividends to stockholders   |                              |                            |                                      |
| 53. Aggregate write-ins for gains and losses in surplus   | 0                            | 0                          | 0                                    |
| 54. Net change in capital and surplus for the year (Lines 37 through 53)  | 2,241,967                    | 1,240,879                  | 1,623,564                            |
| 55. Capital and surplus, as of statement date (Lines 36 + 54)   | 58,600,965                   | 55,976,312                 | 56,358,998                           |
| <b>DETAILS OF WRITE-INS</b>   |                              |                            |                                      |
| 08.301. Miscellaneous Income  | 1,440                        | 791                        | 1,691                                |
| 08.302. Change in Experience Refund Misc Income   |                              | 249,542                    | 249,542                              |
| 08.303.   |                              |                            |                                      |
| 08.398. Summary of remaining write-ins for Line 8.3 from overflow page  | 0                            | 0                          | 0                                    |
| 08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)   | 1,440                        | 250,333                    | 251,233                              |
| 2701.   |                              |                            |                                      |
| 2702.   |                              |                            |                                      |
| 2703.   |                              |                            |                                      |
| 2798. Summary of remaining write-ins for Line 27 from overflow page   | 0                            | 0                          | 0                                    |
| 2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)  | 0                            | 0                          | 0                                    |
| 5301.   |                              |                            |                                      |
| 5302.   |                              |                            |                                      |
| 5303.   |                              |                            |                                      |
| 5398. Summary of remaining write-ins for Line 53 from overflow page   | 0                            | 0                          | 0                                    |
| 5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)  | 0                            | 0                          | 0                                    |

STATEMENT AS OF JUNE 30, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY  
**CASH FLOW**

|  | 1<br>Current Year<br>To Date | 2<br>Prior Year<br>To Date | 3<br>Prior Year Ended<br>December 31 |
|--|------------------------------|----------------------------|--------------------------------------|
| <b>Cash from Operations</b>  |                              |                            |                                      |
| 1. Premiums collected net of reinsurance .....   | 27,964,897                   | 32,609,456                 | 65,706,912                           |
| 2. Net investment income .....   | 10,880,611                   | 10,809,211                 | 21,380,008                           |
| 3. Miscellaneous income .....  | 1,360,599                    | 1,510,819                  | 2,963,057                            |
| 4. Total (Lines 1 to 3) .....  | 40,206,107                   | 44,929,486                 | 90,049,977                           |
| 5. Benefit and loss related payments .....   | 21,268,026                   | 21,503,996                 | 41,897,767                           |
| 6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....                             | 0                            | 0                          | 0                                    |
| 7. Commissions, expenses paid and aggregate write-ins for deductions .....   | 8,171,867                    | 8,391,849                  | 17,082,689                           |
| 8. Dividends paid to policyholders .....   | 502,251                      | 468,595                    | 937,868                              |
| 9. Federal and foreign income taxes paid (recovered) net of \$ 281,540 tax on capital gains (losses) .....               | 1,400,000                    | 159,808                    | 647,923                              |
| 10. Total (Lines 5 through 9) .....  | 31,342,144                   | 30,524,248                 | 60,566,247                           |
| 11. Net cash from operations (Line 4 minus Line 10) .....  | 8,863,963                    | 14,405,238                 | 29,483,731                           |
| <b>Cash from Investments</b>   |                              |                            |                                      |
| 12. Proceeds from investments sold, matured or repaid:   |                              |                            |                                      |
| 12.1 Bonds .....   | 32,589,176                   | 19,694,427                 | 47,554,126                           |
| 12.2 Stocks .....  | 1,441,172                    | 1,260,616                  | 2,033,202                            |
| 12.3 Mortgage loans .....  | 0                            | 0                          | 0                                    |
| 12.4 Real estate .....   | 0                            | 0                          | 0                                    |
| 12.5 Other invested assets .....   | 0                            | 0                          | 0                                    |
| 12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....                                    | 0                            | 0                          | 0                                    |
| 12.7 Miscellaneous proceeds .....  | 0                            |                            |                                      |
| 12.8 Total investment proceeds (Lines 12.1 to 12.7) .....  | 34,030,348                   | 20,955,042                 | 49,587,328                           |
| 13. Cost of investments acquired (long-term only):   |                              |                            |                                      |
| 13.1 Bonds .....   | 39,818,189                   | 33,439,965                 | 77,226,072                           |
| 13.2 Stocks .....  | 1,754,243                    | 1,019,518                  | 3,269,855                            |
| 13.3 Mortgage loans .....  | 0                            | 0                          | 0                                    |
| 13.4 Real estate .....   | 0                            | 0                          | 0                                    |
| 13.5 Other invested assets .....   | 0                            | 0                          | 0                                    |
| 13.6 Miscellaneous applications .....  | 0                            |                            | 0                                    |
| 13.7 Total investments acquired (Lines 13.1 to 13.6) .....   | 41,572,432                   | 34,459,483                 | 80,495,927                           |
| 14. Net increase (or decrease) in contract loans and premium notes .....   | 190,981                      | 88,146                     | 604,216                              |
| 15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....  | (7,733,065)                  | (13,592,586)               | (31,512,815)                         |
| <b>Cash from Financing and Miscellaneous Sources</b>   |                              |                            |                                      |
| 16. Cash provided (applied):   |                              |                            |                                      |
| 16.1 Surplus notes, capital notes .....  | 0                            | 0                          | 0                                    |
| 16.2 Capital and paid in surplus, less treasury stock .....  | 0                            | 0                          | 0                                    |
| 16.3 Borrowed funds .....  | 0                            | 0                          | 0                                    |
| 16.4 Net deposits on deposit-type contracts and other insurance liabilities .....  | (77,828)                     | 1,425,002                  | 38,209                               |
| 16.5 Dividends to stockholders .....   | 0                            | 0                          | 0                                    |
| 16.6 Other cash provided (applied) .....   | 2,724                        | (422,273)                  | (86,875)                             |
| 17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) ..... | (75,104)                     | 1,002,729                  | (48,666)                             |
| <b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>   |                              |                            |                                      |
| 18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....                | 1,055,794                    | 1,815,380                  | (2,077,751)                          |
| 19. Cash, cash equivalents and short-term investments:   |                              |                            |                                      |
| 19.1 Beginning of year .....   | 5,059,853                    | 7,137,601                  | 7,137,603                            |
| 19.2 End of period (Line 18 plus Line 19.1) .....  | 6,115,647                    | 8,952,981                  | 5,059,852                            |

Note: Supplemental disclosures of cash flow information for non-cash transactions:

|  |  |  |  |
|--|--|--|--|
|  |  |  |  |
|--|--|--|--|

**EXHIBIT 1****DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

|   | 1<br>Current Year<br>To Date | 2<br>Prior Year<br>To Date | 3<br>Prior Year Ended<br>December 31 |
|---|------------------------------|----------------------------|--------------------------------------|
| 1. Industrial life .....  |                              |                            | 0                                    |
| 2. Ordinary life insurance .....  | 26,700,341                   | 26,650,495                 | 52,769,837                           |
| 3. Ordinary individual annuities .....                                    | 6,976,822                    | 12,355,516                 | 22,852,263                           |
| 4. Credit life (group and individual) .....                               |                              |                            | 0                                    |
| 5. Group life insurance .....   | 429,223                      | 417,480                    | 834,259                              |
| 6. Group annuities .....  |                              |                            | 0                                    |
| 7. A & H - group .....  |                              |                            | 0                                    |
| 8. A & H - credit (group and individual) .....                            |                              |                            | 0                                    |
| 9. A & H - other .....  |                              |                            | 0                                    |
| 10. Aggregate of all other lines of business .....                        | 0                            | 0                          | 0                                    |
| 11. Subtotal .....  | 34,106,386                   | 39,423,491                 | 76,456,360                           |
| 12. Deposit-type contracts .....  | 0                            | 100,703                    | 148,355                              |
| 13. Total   | 34,106,386                   | 39,524,194                 | 76,604,715                           |
| <b>DETAILS OF WRITE-INS</b>   |                              |                            |                                      |
| 1001. ....  |                              |                            |                                      |
| 1002. ....  |                              |                            |                                      |
| 1003. ....  |                              |                            |                                      |
| 1098. Summary of remaining write-ins for Line 10 from overflow page ..... | 0                            | 0                          | 0                                    |
| 1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)           | 0                            | 0                          | 0                                    |

**NOTES TO FINANCIAL STATEMENTS**

## 1. Summary of Significant Accounting Policies

## A. Accounting Practices

The accompanying financial statements have been completed in accordance with the accounting practices and procedures prescribed or permitted by the National Association of Insurance Commissioners (NAIC) and the State of Ohio.

## 2. Accounting Changes and Correction of Errors

No significant change.

## 3. Business Combinations and Goodwill

No significant change.

## 4. Discontinued Operations

No significant change.

## 5. Investments

**5D - Loaned Backed Securities**

1) Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from market data vendors or broker dealer values.

2) The company held other-than-temporary impaired loaned-backed securities as listed below.

**OTTI Recognized 1st Qtr**

|    |  |  | (1)   | (2)  | (3)                    |
|----|--|--|---|--|------------------------|
|    |  |  | Amortized Cost Basis Before Other-than-Temporary Impairment | Other-than-Temporary Impairment Recognized in Loss | Fair Value (1 minus 2) |
| a. | Intent to Sell   |  | -   | -  |                        |
| b. | Inability or Lack of Intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis |  | 0   | 0  | 0                      |
| c. | Total 1st Quarter  |  | 0   | 0  | 0                      |

**OTTI Recognized 2nd Qtr**

|    |  |  | (1)   | (2)  | (3)                    |
|----|--|--|---|--|------------------------|
|    |  |  | Amortized Cost Basis Before Other-than-Temporary Impairment | Other-than-Temporary Impairment Recognized in Loss | Fair Value (1 minus 2) |
| a. | Intent to Sell   |  | -   | -  |                        |
| b. | Inability or Lack of Intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis |  | 156,387   | 98,662   | 57,725                 |
| c. | Total 1st Quarter  |  | 156,387   | 98,662   | 57,725                 |

**STATEMENT AS OF JUNE 30, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY**  
**NOTES TO FINANCIAL STATEMENTS**

3) The Company recognized current year other-than-temporary impairments as listed below.

| (1)       | (2)  | (3)   | (4)   | (5)  | (6)                              | (7)  |
|-----------|--|---|---|--|----------------------------------|--|
| CUSIP     | Book/Adjusted Carrying Value<br>Amortized Cost<br>Before Current Period OTTI | Present Value of<br>Projected Cash<br>Flows | Recognized Other-<br>Than-Temporary<br>Impairment | Amortized Cost<br>After Other-<br>Than-<br>Temporary<br>Impairment | Fair Value at<br>time of<br>OTTI | Date of<br>Financial<br>Statement<br>Where<br>Reported |
| 02076XAC6 | 43,471   | 12,692                                      | 30,779  | 12,692   | 12,625                           | May-15   |
| 02076XAD4 | 112,915  | 45,032                                      | 67,883  | 45,032   | 45,100                           | May-15   |
| Total     | XXX  | XXX   | 98,662  | XXX  | XXX                              | XXX  |

4) The company reported aggregate unrealized losses on loaned-backed securities as listed below.

a. The aggregate amount of unrealized losses:

|                     |         |
|---------------------|---------|
| Less than 12 months | 368,657 |
| 12 Months or Longer | 383,655 |

b. The aggregate related fair value of securities with unrealized losses:

|                     |            |
|---------------------|------------|
| Less than 12 months | 23,596,559 |
| 12 Months or Longer | 26,437,803 |

5) The company performed analysis on loaned-backed securities and determined exposure to credit risk is not a factor and does not warrant other-than-temporary impairment.

5. E Repurchase Agreements and / or  
Securities Lending Transactions

(3). Fair Value of collateral  
received 21,357

b. The fair value as of the date of each statement of financial position presented of that collateral and of the portion of that collateral that has sold or repledged.

5.1 The company does not have any Working Capital Finance Investments.

6. Joint Ventures, Partnerships and Limited Liability Companies

No significant change.

7. Investment Income

No significant change.

8. Derivative Instruments

No significant change.

9. Income Taxes

No significant change.

10. Information Concerning Parent

No significant change.

11. Debt

No significant change.

STATEMENT AS OF JUNE 30, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY  
**NOTES TO FINANCIAL STATEMENTS**

12. Retirement Plans, Deferred Compensation and Other Postretirement Benefit Plans

No significant change.

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

No significant change.

14. Contingencies

No significant change.

15. Leases

No significant change.

16. Information About Financial Investments With Off-Balance Sheet Risk and Financial Investments With Concentrations of Credit Risk

Not Applicable

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

B. Transfer and Servicing of Financial Assets

2. The company did not have any servicing assets or servicing liabilities to disclose for the periods reported.
4. The company did not securitize any financial assets during the periods reported.

C. Wash Sales

In the course of the company's asset management, there were not any securities and reacquisitions made within 30 days of the sale date to enhance the yield on the investment portfolio.

18. Gain or Loss to the Insurer From Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans

No significant change.

19. Direct Premium Written/Produced by Managing General Agents/ Third Party Administrators.

No significant change.

**STATEMENT AS OF JUNE 30, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY**  
**NOTES TO FINANCIAL STATEMENTS**

**20. Fair Value Measurements**

**1. Assets Measured at Fair Value on a Recurring Basis**

| Description for each class of asset or liability | Fair Value Measurements at June 30, 2015                      |  |                                       |            |
|--|---|--|---------------------------------------|------------|
|  | Quoted Prices<br>in Active<br>Markets for<br>Identical Assets | Significant<br>Other<br>Observable<br>Inputs | Significant<br>Unobservable<br>Inputs | Total      |
|  | (Level 1)   | (Level 2)                                    | (Level 3)                             |            |
|  |   |  |                                       |            |
| Assets at fair value                             |   |  |                                       |            |
| Perpetual Preferred stock                        |   |  |                                       |            |
| Industrial and Misc                              | -   | -  | -                                     | -          |
| Parents, Subsidiaries and Affiliates             | -   | -  | -                                     | -          |
| Total Perpetual Preferred Stocks                 | -   | -  | -                                     | -          |
| Bonds  |   |  |                                       |            |
| U.S. Governments                                 |   |  |                                       | -          |
| Industrial and Misc                              | -   | -  | 5                                     | 5          |
| Hybrid Securities                                | -   | -  | -                                     | -          |
| Parents, Subsidiaries and Affiliates             | -   | -  | -                                     | -          |
| Total Bonds                                      | -   | -  | 5                                     | 5          |
| Common Stock                                     |   |  |                                       |            |
| Industrial and Misc                              | 17,248,208  | -  | 96                                    | 17,248,304 |
| Parents, Subsidiaries and Affiliates             | -   | -  | -                                     | -          |
| Total Common Stocks                              | 17,248,208  | -  | 96                                    | 17,248,304 |
| Other invested assets                            | -   | -  | -                                     | -          |
| Total assets at fair value                       | 17,248,208  | -  | 101                                   | 17,248,309 |

**2. Assets Measured at Fair Value on a Recurring Basis Using Significant Unobservable Inputs (Level 3)**

|                                      | Beginning balance<br>at<br>04/01/2015 | Transfers into Level 3 | Transfers out of<br>Level 3 | Total gains or<br>losses included<br>in Net Income<br>(realized) | Total gains or<br>losses included<br>in Surplus<br>(unrealized) | Purchases | Issuances | Sales | Settlements | Ending balance<br>at<br>06/30/2015 |
|--------------------------------------|---------------------------------------|------------------------|-----------------------------|--|---|-----------|-----------|-------|-------------|------------------------------------|
| Preferred Stock                      | -                                     |                        |                             |  |   |           |           |       |             |                                    |
| Fixed Maturities                     | -                                     | 5                      |                             |  |   |           |           |       |             | 5                                  |
| Common Stock                         |                                       |                        |                             |  |   |           |           |       |             |                                    |
| Industrial and Misc                  | -                                     | 96                     |                             |  |   |           |           |       |             | 96                                 |
| Parents, Subsidiaries and Affiliates | -                                     |                        |                             |  |   |           |           |       |             |                                    |
| Other Invested Assets                | -                                     |                        |                             |  |   |           |           |       |             |                                    |
| Total Assets                         | -                                     | 101                    | -                           | -  | -   | -         | -         | -     | -           | 101                                |
| (b)                                  |                                       |                        |                             |  |   |           |           |       |             |                                    |
| Liabilities                          |                                       |                        |                             |  |   |           |           |       |             |                                    |
| Total Liabilities                    |                                       |                        |                             |  |   |           |           |       |             |                                    |

(a) The company recognized transfers from Level 2 to 3 and 1 to 3 during the reporting period because of lack of observable market data due to reclassification of asset

(b) The company's policy is to recognize transfers in and transfers out as of the actual date of the event or change in circumstance that caused the transfer.

4. The company valued common stocks using the equity method and other invested assets based on equity statements from the respective fund managers.
5. The company does not hold any derivative assets or liabilities measured at Fair Value.

**STATEMENT AS OF JUNE 30, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY**  
**NOTES TO FINANCIAL STATEMENTS**

20B. The Company did not have any other asset measured at fair value.

| 20C<br>Type of Financial Instrument | Aggregate Fair<br>Value | (Level 1)         | (Level 2)          | (Level 3)  | Not<br>Practicable<br>(Carrying<br>Value) |
|-------------------------------------|-------------------------|-------------------|--------------------|------------|---|
|                                     |                         |                   |                    |            |   |
| Bonds                               | 481,416,588             | 6,660,000         | 474,756,583        | 5          |   |
| Common Stock                        | 17,248,304              | 17,248,208        |                    | 96         |   |
| Other Invested Assets               | 102,661                 |                   |                    |            | 102,661                                   |
|                                     | <u>498,767,553</u>      | <u>23,908,208</u> | <u>474,756,583</u> | <u>101</u> | <u>102,661</u>                            |

20D.

| Not Practicable to Estimate Fair<br>Value | Carrying<br>Value | Effective<br>Interest<br>Rate | Maturity<br>Date | Explanation                                       |
|---|-------------------|-------------------------------|------------------|---|
| Affiliated LLC holdings                   | 102,661           | n/a                           | n/a              | Asset is not a marketable financial<br>instrument |
|   | <u>102,661</u>    |                               |                  |   |

21. Other Items

No significant change.

G. Offsetting and Netting of Assets and Liabilities

The company did not have any offsetting and netting of assets and liabilities.

22. Events Subsequent

No significant change.

23. Reinsurance

No significant change.

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination

No significant change.

25. Change in Incurred Losses and Loss Adjustment Expenses

The company did not make any material changes in the provision for incurred loss and loss adjustment expenses attributable to insured events of prior years.

26. Intercompany Pooling Arrangements.

No significant change.

27. Structured Settlements

No significant change.

28. Health Care Receivables

No significant change.

29. Participating Policies

No significant change.

30. Premium Deficiency Reserves

No significant change.

STATEMENT AS OF JUNE 30, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY  
**NOTES TO FINANCIAL STATEMENTS**

31. Reserves for Life Contracts and Deposit-Type Contracts

No significant change.

32. Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

No significant change.

33. Premiums and Annuity Considerations Due and Uncollected

No significant change.

34. Separate Accounts

No significant change.

35. Loss/Claim Adjustment Expenses

No significant change.

STATEMENT AS OF JUNE 30, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY  
**GENERAL INTERROGATORIES**

**PART 1 - COMMON INTERROGATORIES**

**GENERAL**

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [ X ]

1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [ X ]

2.2 If yes, date of change: \_\_\_\_\_

3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [ X ] No [ ]  
 If yes, complete Schedule Y, Parts 1 and 1A.

3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [ X ]

3.3 If the response to 3.2 is yes, provide a brief description of those changes.

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ X ]

4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

| 1<br>Name of Entity | 2<br>NAIC Company Code | 3<br>State of Domicile |
|---------------------|------------------------|------------------------|
|                     |                        |                        |

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [ X ] N/A [ ]  
 If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. ..... 12/31/2013

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ..... 12/31/2013

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ..... 11/07/2014

6.4 By what department or departments?  
 Ohio Department of Insurance

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [ X ]

6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ ] No [ ] N/A [ X ]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]

7.2 If yes, give full information:

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ ] No [ X ]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

| 1<br>Affiliate Name | 2<br>Location (City, State) | 3<br>FRB | 4<br>OCC | 5<br>FDIC | 6<br>SEC |
|---------------------|-----------------------------|----------|----------|-----------|----------|
|                     |                             |          |          |           |          |

STATEMENT AS OF JUNE 30, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY  
**GENERAL INTERROGATORIES**

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [  ] No [  ]  
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;  
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;  
 (c) Compliance with applicable governmental laws, rules and regulations;  
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and  
 (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? ..... Yes [  ] No [  ]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [  ] No [  ]

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

**FINANCIAL**

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [  ] No [  ]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$ 43,903

**INVESTMENT**

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes [  ] No [  ]

11.2 If yes, give full and complete information relating thereto:

|   | 1<br>Prior Year-End<br>Book/Adjusted<br>Carrying Value | 2<br>Current Quarter<br>Book/Adjusted<br>Carrying Value |
|---|--|---|
| 12. Amount of real estate and mortgages held in other invested assets in Schedule BA: .....         | \$ 0   | \$ 0  |
| 13. Amount of real estate and mortgages held in short-term investments: .....                       | \$ 0   | \$ 0  |
| 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? .....   | Yes [ <input checked="" type="checkbox"/> ]            | No [ <input type="checkbox"/> ]                         |
| 14.2 If yes, please complete the following:   |  |   |
| 14.21 Bonds .....   | \$ 0   | \$ 0  |
| 14.22 Preferred Stock .....   | \$ 0   | \$ 0  |
| 14.23 Common Stock .....  | \$ 0   | \$ 0  |
| 14.24 Short-Term Investments .....  | \$ 0   | \$ 0  |
| 14.25 Mortgage Loans on Real Estate .....   | \$ 0   | \$ 0  |
| 14.26 All Other .....   | \$ 105,727   | \$ 102,661  |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) ..... | \$ 105,727   | \$ 102,661  |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....                       | \$ 105,727   | \$ 102,661  |

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ..... Yes [  ] No [  ]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [  ] No [  ]

If no, attach a description with this statement.

**STATEMENT AS OF JUNE 30, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY**  
**GENERAL INTERROGATORIES**

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:

|  |                |
|--|----------------|
| 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. ....                   | \$ .....21,357 |
| 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. .... | \$ .....21,357 |
| 16.3 Total payable for securities lending reported on the liability page. ....                                       | \$ .....21,357 |

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [  ] No [  ]

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

| 1<br>Name of Custodian(s) | 2<br>Custodian Address   |
|---------------------------|--|
| BNY MELLON .....          | 500 Grant Street One Mellon Center, Suite #1035, Pittsburgh, PA<br>15258 ..... |

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

| 1<br>Name(s) | 2<br>Location(s) | 3<br>Complete Explanation(s) |
|--------------|------------------|------------------------------|
|              |                  |                              |

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? ..... Yes [  ] No [  ]

17.4 If yes, give full information relating thereto:

| 1<br>Old Custodian | 2<br>New Custodian | 3<br>Date of Change | 4<br>Reason |
|--------------------|--------------------|---------------------|-------------|
|                    |                    |                     |             |

17.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

| 1<br>Central Registration Depository | 2<br>Name(s)  | 3<br>Address   |
|--------------------------------------|---|--|
| 110638 .....                         | Diamond Hill Capital Management .....               | 325 John H McConnell Blvd, Suite #200, Columbus, OH<br>43215 .....             |
| 105900 .....                         | General Re-New England Asset Management, Inc. ..... | 74 Batterson Park Rd, Pondview Corporate Center,<br>Farmington, CT 06032 ..... |
| 105780 .....                         | Northern Trust Investments, N.A. .....              | 50 South La Salle Street, Chicago, IL 60603 .....                              |
| 801-5760 .....                       | KDP Asset Management, Inc. .....                    | 24 Elm Street, Montpelier, VT 05602 .....                                      |

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? ..... Yes [  ] No [  ]

18.2 If no, list exceptions:

STATEMENT AS OF JUNE 30, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY  
**GENERAL INTERROGATORIES**

**PART 2 - LIFE & HEALTH**

|  |  |   |   |
|--|--|---|---|
| 1.   | Report the statement value of mortgage loans at the end of this reporting period for the following categories: | 1<br>Amount   |   |
| 1.1 Long-Term Mortgages In Good Standing   |  |   |   |
| 1.11 Farm Mortgages .....  | \$ .....   |   |   |
| 1.12 Residential Mortgages .....   | \$ .....   |   |   |
| 1.13 Commercial Mortgages .....  | \$ .....   |   |   |
| 1.14 Total Mortgages in Good Standing .....  | \$ .....   | 0   |   |
| 1.2 Long-Term Mortgages In Good Standing with Restructured Terms                   |  |   |   |
| 1.21 Total Mortgages in Good Standing with Restructured Terms.....                 | \$ .....   |   |   |
| 1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months |  |   |   |
| 1.31 Farm Mortgages .....  | \$ .....   |   |   |
| 1.32 Residential Mortgages .....   | \$ .....   |   |   |
| 1.33 Commercial Mortgages .....  | \$ .....   |   |   |
| 1.34 Total Mortgages with Interest Overdue more than Three Months .....            | \$ .....   | 0   |   |
| 1.4 Long-Term Mortgage Loans in Process of Foreclosure                             |  |   |   |
| 1.41 Farm Mortgages .....  | \$ .....   |   |   |
| 1.42 Residential Mortgages .....   | \$ .....   |   |   |
| 1.43 Commercial Mortgages .....  | \$ .....   |   |   |
| 1.44 Total Mortgages in Process of Foreclosure .....                               | \$ .....   | 0   |   |
| 1.5  | Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2) .....               | \$ .....  | 0 |
| 1.6  | Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter                       |   |   |
| 1.61   | Farm Mortgages .....   | \$ .....  |   |
| 1.62   | Residential Mortgages .....  | \$ .....  |   |
| 1.63   | Commercial Mortgages .....   | \$ .....  |   |
| 1.64   | Total Mortgages Foreclosed and Transferred to Real Estate .....  | \$ .....  | 0 |
| 2.   | Operating Percentages:   |   |   |
| 2.1  | A&H loss percent .....   | % .....   |   |
| 2.2  | A&H cost containment percent .....   | % .....   |   |
| 2.3  | A&H expense percent excluding cost containment expenses .....  | % .....   |   |
| 3.1  | Do you act as a custodian for health savings accounts? .....   | Yes [ <input type="checkbox"/> ] No [ <input checked="" type="checkbox"/> ] |   |
| 3.2  | If yes, please provide the amount of custodial funds held as of the reporting date .....                       | \$ .....  |   |
| 3.3  | Do you act as an administrator for health savings accounts? .....  | Yes [ <input type="checkbox"/> ] No [ <input checked="" type="checkbox"/> ] |   |
| 3.4  | If yes, please provide the balance of the funds administered as of the reporting date .....                    | \$ .....  |   |

STATEMENT AS OF JUNE 30, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY

## **SCHEDULE S - CEDED REINSURANCE**

Showing All New Reinsurance Treaties - Current Year to Date

# **NONE**

10

STATEMENT AS OF JUNE 30, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY  
**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**

Current Year To Date - Allocated by States and Territories

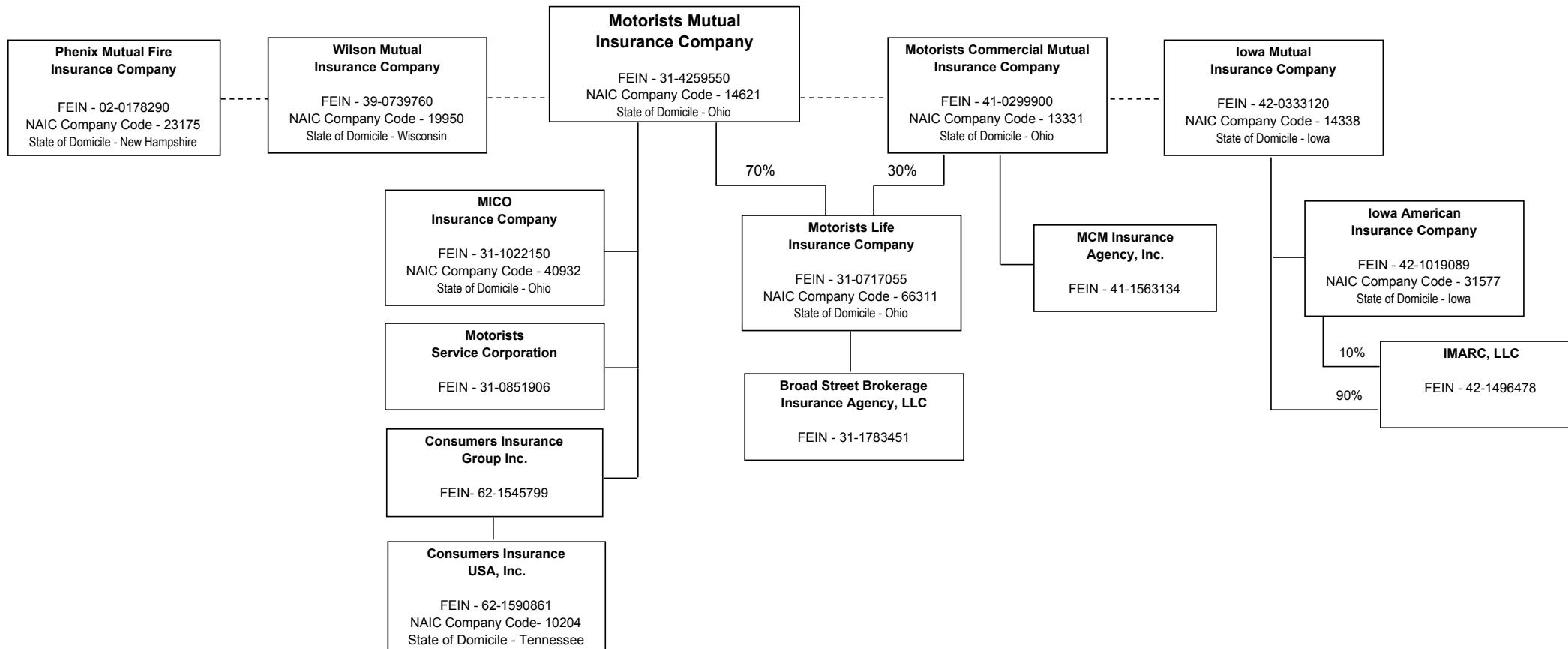
| States, Etc.   | 1<br>Active Status | Life Contracts               |                             |  | Direct Business Only      |                                | 7<br>Deposit-Type Contracts |
|--|--------------------|------------------------------|-----------------------------|--|---------------------------|--------------------------------|-----------------------------|
|  |                    | 2<br>Life Insurance Premiums | 3<br>Annuity Considerations | 4<br>Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees | 5<br>Other Considerations | 6<br>Total Columns 2 Through 5 |                             |
| 1. Alabama   | AL                 | N                            | 23,525                      | 5,500  |                           | 29,025                         |                             |
| 2. Alaska  | AK                 | N                            | 3,964                       | 0  |                           | 3,964                          |                             |
| 3. Arizona   | AZ                 | N                            | 28,991                      | 506  |                           | 29,497                         |                             |
| 4. Arkansas  | AR                 | N                            | 5,425                       | 0  |                           | 5,425                          |                             |
| 5. California  | CA                 | N                            | 39,418                      | 0  |                           | 39,418                         |                             |
| 6. Colorado  | CO                 | N                            | 8,443                       | 0  |                           | 8,443                          |                             |
| 7. Connecticut   | CT                 | N                            | 4,636                       | 0  |                           | 4,636                          |                             |
| 8. Delaware  | DE                 | N                            | 7,886                       | 0  |                           | 7,886                          |                             |
| 9. District of Columbia  | DC                 | N                            | 867                         | 0  |                           | 867                            |                             |
| 10. Florida  | FL                 | L                            | 538,541                     | 67,217   |                           | 605,758                        |                             |
| 11. Georgia  | GA                 | L                            | 473,299                     | 32,350   |                           | 505,649                        |                             |
| 12. Hawaii   | HI                 | N                            | 1,030                       | 0  |                           | 1,030                          |                             |
| 13. Idaho  | ID                 | N                            | 483                         | 0  |                           | 483                            |                             |
| 14. Illinois   | IL                 | L                            | 148,620                     | 300  |                           | 148,920                        |                             |
| 15. Indiana  | IN                 | L                            | 1,808,199                   | 1,084,645  |                           | 2,892,844                      |                             |
| 16. Iowa   | IA                 | L                            | 114,985                     | 0  |                           | 114,985                        |                             |
| 17. Kansas   | KS                 | N                            | 5,141                       | 0  |                           | 5,141                          |                             |
| 18. Kentucky   | KY                 | L                            | 2,283,254                   | 156,436  |                           | 2,439,689                      |                             |
| 19. Louisiana  | LA                 | N                            | 6,901                       | 0  |                           | 6,901                          |                             |
| 20. Maine  | ME                 | N                            | 1,736                       | 15,552   |                           | 17,288                         |                             |
| 21. Maryland   | MD                 | N                            | 36,850                      | 0  |                           | 36,850                         |                             |
| 22. Massachusetts  | MA                 | N                            | 12,924                      | 250  |                           | 13,174                         |                             |
| 23. Michigan   | MI                 | L                            | 2,366,544                   | 325,066  |                           | 2,691,610                      |                             |
| 24. Minnesota  | MN                 | L                            | 25,075                      | 5,425  |                           | 30,500                         |                             |
| 25. Mississippi  | MS                 | N                            | 19,594                      | 0  |                           | 19,594                         |                             |
| 26. Missouri   | MO                 | N                            | 16,277                      | 0  |                           | 16,277                         |                             |
| 27. Montana  | MT                 | N                            | 2,029                       | 0  |                           | 2,029                          |                             |
| 28. Nebraska   | NE                 | L                            | 5,745                       | 0  |                           | 5,745                          |                             |
| 29. Nevada   | NV                 | N                            | 10,193                      | 0  |                           | 10,193                         |                             |
| 30. New Hampshire  | NH                 | N                            | 6,113                       | 0  |                           | 6,113                          |                             |
| 31. New Jersey   | NJ                 | N                            | 25,312                      | 0  |                           | 25,312                         |                             |
| 32. New Mexico   | NM                 | N                            | 5,171                       | 0  |                           | 5,171                          |                             |
| 33. New York   | NY                 | N                            | 51,432                      | 0  |                           | 51,432                         |                             |
| 34. North Carolina   | NC                 | N                            | 52,725                      | 6,600  |                           | 59,325                         |                             |
| 35. North Dakota   | ND                 | N                            | 1,083                       | 0  |                           | 1,083                          |                             |
| 36. Ohio   | OH                 | L                            | 10,619,442                  | 3,978,893  |                           | 14,598,335                     |                             |
| 37. Oklahoma   | OK                 | N                            | 8,616                       | 0  |                           | 8,616                          |                             |
| 38. Oregon   | OR                 | N                            | 4,839                       | 0  |                           | 4,839                          |                             |
| 39. Pennsylvania   | PA                 | L                            | 3,888,470                   | 728,367  |                           | 4,616,837                      |                             |
| 40. Rhode Island   | RI                 | N                            | 90                          | 0  |                           | .90                            |                             |
| 41. South Carolina   | SC                 | L                            | 286,774                     | 4,240  |                           | 291,013                        |                             |
| 42. South Dakota   | SD                 | N                            | 1,633                       | 0  |                           | 1,633                          |                             |
| 43. Tennessee  | TN                 | L                            | 736,310                     | 600  |                           | .736,910                       |                             |
| 44. Texas  | TX                 | N                            | 39,951                      | (200)  |                           | 39,751                         |                             |
| 45. Utah   | UT                 | N                            | 2,046                       | 0  |                           | .2,046                         |                             |
| 46. Vermont  | VT                 | N                            | 792                         | 0  |                           | .792                           |                             |
| 47. Virginia   | VA                 | L                            | 212,601                     | .2,500   |                           | .215,101                       |                             |
| 48. Washington   | WA                 | N                            | 7,287                       | 0  |                           | .7,287                         |                             |
| 49. West Virginia  | WV                 | L                            | 997,617                     | 295,043  |                           | 1,292,660                      |                             |
| 50. Wisconsin  | WI                 | L                            | 566,267                     | 267,533  |                           | .833,800                       |                             |
| 51. Wyoming  | WY                 | N                            | .469                        | 0  |                           | .469                           |                             |
| 52. American Samoa   | AS                 | N                            |                             |  |                           | 0                              |                             |
| 53. Guam   | GU                 | N                            |                             |  |                           | 0                              |                             |
| 54. Puerto Rico  | PR                 | N                            | 295                         |  |                           | .295                           |                             |
| 55. U.S. Virgin Islands  | VI                 | N                            | .170                        |  |                           | .170                           |                             |
| 56. Northern Mariana Islands   | MP                 | N                            |                             |  |                           | 0                              |                             |
| 57. Canada   | CAN                | N                            | .728                        |  |                           | .728                           |                             |
| 58. Aggregate Other Aliens   | OT                 | XXX                          | 1,956                       | 0  | 0                         | .1,956                         | 0                           |
| 59. Subtotal   |                    | (a)                          | 16                          | 25,518,760   | 6,976,822                 | 0                              | 32,495,582                  |
| 90. Reporting entity contributions for employee benefits plans                             |                    | XXX                          |                             |  |                           | 0                              |                             |
| 91. Dividends or refunds applied to purchase paid-up additions and annuities               |                    | XXX                          |                             | 432,979  |                           |                                | .432,979                    |
| 92. Dividends or refunds applied to shorten endowment or premium paying period             |                    | XXX                          |                             |  |                           | 0                              |                             |
| 93. Premium or annuity considerations waived under disability or other contract provisions |                    | XXX                          | .48,156                     |  |                           | .48,156                        |                             |
| 94. Aggregate or other amounts not allocable by State                                      |                    | XXX                          | .0                          | 0  | 0                         | 0                              | 0                           |
| 95. Totals (Direct Business)   |                    | XXX                          | 25,999,895                  | 6,976,822  | 0                         | 32,976,717                     | 0                           |
| 96. Plus Reinsurance Assumed   |                    | XXX                          |                             |  |                           | 0                              |                             |
| 97. Totals (All Business)  |                    | XXX                          | 25,999,895                  | 6,976,822  | 0                         | 32,976,717                     | 0                           |
| 98. Less Reinsurance Ceded   |                    | XXX                          | 5,519,558                   |  |                           | 5,519,558                      |                             |
| 99. Totals (All Business) less Reinsurance Ceded   |                    | XXX                          | 20,480,337                  | 6,976,822  | 0                         | 27,457,160                     | 0                           |
| DETAILS OF WRITE-INS   |                    |                              |                             |  |                           |                                |                             |
| 58001. China   |                    | XXX                          | 1,790                       |  |                           | 1,790                          |                             |
| 58002. England   |                    | XXX                          | .166                        |  |                           | .166                           |                             |
| 58003.   |                    | XXX                          |                             |  |                           |                                |                             |
| 58998. Summary of remaining write-ins for Line 58 from overflow page                       |                    | XXX                          | .0                          | 0  | 0                         | 0                              | 0                           |
| 58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)                        |                    | XXX                          | 1,956                       | 0  | 0                         | 1,956                          | 0                           |
| 9401.  |                    | XXX                          |                             |  |                           |                                |                             |
| 9402.  |                    | XXX                          |                             |  |                           |                                |                             |
| 9403.  |                    | XXX                          |                             |  |                           |                                |                             |
| 9498. Summary of remaining write-ins for Line 94 from overflow page                        |                    | XXX                          | .0                          | 0  | 0                         | 0                              | 0                           |
| 9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)                            |                    | XXX                          | 0                           | 0  | 0                         | 0                              | 0                           |

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

STATEMENT AS OF JUNE 30, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**



STATEMENT AS OF JUNE 30, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY

## SCHEDULE Y

## **PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

| Asterisk | Explanation   |
|----------|---|
| 1 .....  | The company is a mutual property/casualty insurer and an affiliate of The Motorists Insurance Group. Motorists Mutual Insurance Company is the ultimate controlling entity of The Group through an interlocking board of directors. ....        |
| 2 .....  | The entity in Column 8 is a subsidiary of an insurer that is an affiliate of The Motorists Insurance Group. Motorists Mutual Insurance Company is the ultimate controlling entity of The Group through an interlocking board of directors. .... |

1 The company is a mutual property/casualty insurer and an affiliate of The Motorists Insurance Group. Motorists Mutual Insurance Company is the ultimate controlling entity of The Group through an interlocking board of directors. ....  
2 The entity in Column 8 is a subsidiary of an insurer that is an affiliate of The Motorists Insurance Group. Motorists Mutual Insurance Company is the ultimate controlling entity of The Group through an interlocking board of directors.

STATEMENT AS OF JUNE 30, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY

## SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

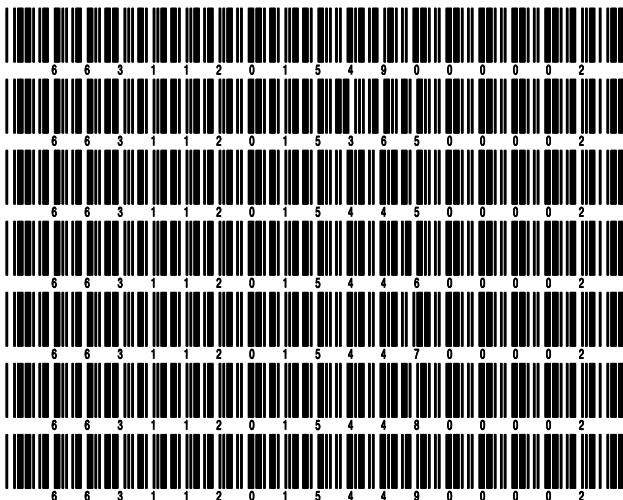
|  | Response |
|--|----------|
| 1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? .....   | NO       |
| 2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....  | NO       |
| 3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....   | NO       |
| 4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....                                 | NO       |
| 5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC? .....             | NO       |
| 6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC? ..... | NO       |
| 7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC? .....         | NO       |

Explanation:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



STATEMENT AS OF JUNE 30, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY  
**OVERFLOW PAGE FOR WRITE-INS**

Additional Write-ins for Assets Line 25

|   | Current Statement Date |                         |   | 4<br>December 31<br>Prior Year Net<br>Admitted Assets |
|---|------------------------|-------------------------|---|---|
|   | 1<br>Assets            | 2<br>Nonadmitted Assets | 3<br>Net Admitted Assets<br>(Cols. 1 - 2) |   |
| 2504. Experience Rating Refund Receivable .....                     |                        |                         | 0   | 0   |
| 2597. Summary of remaining write-ins for Line 25 from overflow page | 0                      | 0                       | 0   | 0   |

## STATEMENT AS OF JUNE 30, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY

**SCHEDULE A - VERIFICATION**

Real Estate

|  | 1<br>Year to Date | 2<br>Prior Year Ended<br>December 31 |
|--|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year .....                           |                   |                                      |
| 2. Cost of acquired:   |                   |                                      |
| 2.1 Actual cost at time of acquisition .....   |                   |                                      |
| 2.2 Additional investment made after acquisition .....                                     |                   |                                      |
| 3. Current year change in encumbrances .....   |                   |                                      |
| 4. Total gain (loss) on disposals .....  |                   |                                      |
| 5. Deduct amounts received on disposals .....  |                   |                                      |
| 6. Total foreign exchange change in book/adjusted carrying value .....                     |                   |                                      |
| 7. Deduct current year's other than temporary impairment recognized .....                  |                   |                                      |
| 8. Deduct current year's depreciation .....  |                   |                                      |
| 9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4+5+6-7-8) ..... |                   |                                      |
| 10. Deduct total nonadmitted amounts .....   |                   |                                      |
| 11. Statement value at end of current period (Line 9 minus Line 10) .....                  |                   |                                      |

**NONE****SCHEDULE B - VERIFICATION**

Mortgage Loans

|   | 1<br>Year to Date | 2<br>Prior Year Ended<br>December 31 |
|---|-------------------|--------------------------------------|
| 1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....                             |                   |                                      |
| 2. Cost of acquired:  |                   |                                      |
| 2.1 Actual cost at time of acquisition .....  |                   |                                      |
| 2.2 Additional investment made after acquisition .....  |                   |                                      |
| 3. Capitalized deferred interest and other .....  |                   |                                      |
| 4. Accrual of discount .....  |                   |                                      |
| 5. Unrealized valuation increase (decrease) .....   |                   |                                      |
| 6. Total gain (loss) on disposals .....   |                   |                                      |
| 7. Deduct amounts received on disposals .....   |                   |                                      |
| 8. Deduct amortization of premium and mortgage interest points and commitment fees .....                                  |                   |                                      |
| 9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....                       |                   |                                      |
| 10. Deduct current year's other than temporary impairment recognized .....  |                   |                                      |
| 11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) ..... |                   |                                      |
| 12. Total valuation allowance .....   |                   |                                      |
| 13. Subtotal (Line 11 plus Line 12) .....   |                   |                                      |
| 14. Deduct total nonadmitted amounts .....  |                   |                                      |
| 15. Statement value at end of current period (Line 13 minus Line 14) .....  |                   |                                      |

**NONE****SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

|  | 1<br>Year to Date | 2<br>Prior Year Ended<br>December 31 |
|--|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year .....                             | 105,727           | 72,291                               |
| 2. Cost of acquired:   |                   |                                      |
| 2.1 Actual cost at time of acquisition .....   |                   |                                      |
| 2.2 Additional investment made after acquisition .....                                       | 0                 |                                      |
| 3. Capitalized deferred interest and other .....   |                   | 0                                    |
| 4. Accrual of discount .....   |                   |                                      |
| 5. Unrealized valuation increase (decrease) .....  | (3,067)           | 33,436                               |
| 6. Total gain (loss) on disposals .....  |                   |                                      |
| 7. Deduct amounts received on disposals .....  |                   |                                      |
| 8. Deduct amortization of premium and depreciation .....                                     |                   | 0                                    |
| 9. Total foreign exchange change in book/adjusted carrying value .....                       |                   | 0                                    |
| 10. Deduct current year's other than temporary impairment recognized .....                   |                   | 0                                    |
| 11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) ..... | 102,661           | 105,727                              |
| 12. Deduct total nonadmitted amounts .....   | 102,661           | 105,727                              |
| 13. Statement value at end of current period (Line 11 minus Line 12) .....                   | 0                 | 0                                    |

**SCHEDULE D - VERIFICATION**

Bonds and Stocks

|   | 1<br>Year to Date | 2<br>Prior Year Ended<br>December 31 |
|---|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....      | 474,592,528       | 443,359,898                          |
| 2. Cost of bonds and stocks acquired .....  | 41,572,432        | 80,495,927                           |
| 3. Accrual of discount .....  | 142,370           | 215,102                              |
| 4. Unrealized valuation increase (decrease) .....   | (353,588)         | 760,419                              |
| 5. Total gain (loss) on disposals .....   | 495,753           | 1,035,442                            |
| 6. Deduct consideration for bonds and stocks disposed of .....                            | 34,030,347        | 49,587,327                           |
| 7. Deduct amortization of premium .....   | 923,515           | 1,571,655                            |
| 8. Total foreign exchange change in book/adjusted carrying value .....                    |                   | 0                                    |
| 9. Deduct current year's other than temporary impairment recognized .....                 | 98,662            | 115,277                              |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7+8-9) ..... | 481,396,970       | 474,592,528                          |
| 11. Deduct total nonadmitted amounts .....  |                   | 0                                    |
| 12. Statement value at end of current period (Line 10 minus Line 11) .....                | 481,396,970       | 474,592,528                          |

## STATEMENT AS OF JUNE 30, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

| NAIC Designation                          | 1<br>Book/Adjusted<br>Carrying Value<br>Beginning<br>of Current Quarter | 2<br>Acquisitions<br>During<br>Current Quarter | 3<br>Dispositions<br>During<br>Current Quarter | 4<br>Non-Trading Activity<br>During<br>Current Quarter | 5<br>Book/Adjusted<br>Carrying Value<br>End of<br>First Quarter | 6<br>Book/Adjusted<br>Carrying Value<br>End of<br>Second Quarter | 7<br>Book/Adjusted<br>Carrying Value<br>End of<br>Third Quarter | 8<br>Book/Adjusted<br>Carrying Value<br>December 31<br>Prior Year |
|---|---|--|--|--|---|--|---|---|
| <b>BONDS</b>                              |   |  |  |  |   |  |   |   |
| 1. NAIC 1 (a) .....                       | 415,752,776   | 43,792,578                                     | 37,838,868                                     | (3,362,329)  | 415,752,776   | 418,344,157  | 0   | 404,196,299   |
| 2. NAIC 2 (a) .....                       | 29,381,909  | 76,460   | 2,180,702                                      | 3,009,142  | 29,381,909  | 30,286,809   | 0   | 35,481,902  |
| 3. NAIC 3 (a) .....                       | 6,194,444   | 648,219  | 441,594  | (19,083)   | 6,194,444   | 6,381,986  | 0   | 6,539,303   |
| 4. NAIC 4 (a) .....                       | 12,927,480  | 476,788  | 704,734  | (113,341)  | 12,927,480  | 12,586,194   | 0   | 6,924,888   |
| 5. NAIC 5 (a) .....                       | 854,249   | 0  | 145,283  | (5,414)  | 854,249   | 703,553  | 0   | 908,988   |
| 6. NAIC 6 (a) .....                       | 0   |  |  |  | 0   | 0  |   | 384,370   |
| 7. Total Bonds .....                      | 465,110,859   | 44,994,043                                     | 41,311,179                                     | (491,025)  | 465,110,859   | 468,302,698  | 0   | 454,435,750   |
| <b>PREFERRED STOCK</b>                    |   |  |  |  |   |  |   |   |
| 8. NAIC 1 .....                           | 0   |  |  |  | 0   | 0  |   |   |
| 9. NAIC 2 .....                           | 0   |  |  |  | 0   | 0  |   |   |
| 10. NAIC 3 .....                          | 0   |  |  |  | 0   | 0  |   |   |
| 11. NAIC 4 .....                          | 0   |  |  |  | 0   | 0  |   |   |
| 12. NAIC 5 .....                          | 0   |  |  |  | 0   | 0  |   |   |
| 13. NAIC 6 .....                          | 0   |  |  |  | 0   | 0  |   |   |
| 14. Total Preferred Stock .....           | 0   | 0  | 0  | 0  | 0   | 0  | 0   | 0   |
| 15. Total Bonds and Preferred Stock ..... | 465,110,859   | 44,994,043                                     | 41,311,179                                     | (491,025)  | 465,110,859   | 468,302,698  | 0   | 454,435,750   |

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ .....0 ; NAIC 2 \$ .....0 ; NAIC 3 \$ .....0 ;

NAIC 4 \$ .....0 ; NAIC 5 \$ .....0 ; NAIC 6 \$ .....

SI02

**SCHEDULE DA - PART 1**

Short-Term Investments

|                | 1<br>Book/Adjusted<br>Carrying Value | 2<br>Par Value | 3<br>Actual Cost | 4<br>Interest Collected<br>Year-to-Date | 5<br>Paid for<br>Accrued Interest<br>Year-to-Date |
|----------------|--------------------------------------|----------------|------------------|---|---|
| 9199999 Totals | 4,154,031                            | XXX            | 4,154,031        | 112                                     | 0   |

**SCHEDULE DA - VERIFICATION**

Short-Term Investments

|   | 1<br>Year To Date | 2<br>Prior Year Ended<br>December 31 |
|---|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year .....                          | 3,347,841         | 3,667,527                            |
| 2. Cost of short-term investments acquired .....  | 51,317,902        | 111,082,248                          |
| 3. Accrual of discount .....  |                   | 0                                    |
| 4. Unrealized valuation increase (decrease) .....   |                   | 0                                    |
| 5. Total gain (loss) on disposals .....   |                   | 0                                    |
| 6. Deduct consideration received on disposals .....                                       | 50,511,712        | 111,401,934                          |
| 7. Deduct amortization of premium .....   |                   | 0                                    |
| 8. Total foreign exchange change in book/adjusted carrying value .....                    |                   | 0                                    |
| 9. Deduct current year's other than temporary impairment recognized .....                 |                   | 0                                    |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) ..... | 4,154,031         | 3,347,841                            |
| 11. Deduct total nonadmitted amounts .....  |                   | 0                                    |
| 12. Statement value at end of current period (Line 10 minus Line 11)                      | 4,154,031         | 3,347,841                            |

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards  
**N O N E**

Schedule DB - Part B - Verification - Futures Contracts  
**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open  
**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open  
**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives  
**N O N E**

Schedule E - Verification - Cash Equivalents  
**N O N E**

Schedule A - Part 2 - Real Estate Acquired and Additions Made  
**N O N E**

Schedule A - Part 3 - Real Estate Disposed  
**N O N E**

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made  
**N O N E**

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid  
**N O N E**

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made  
**N O N E**

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid  
**N O N E**

## STATEMENT AS OF JUNE 30, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY

## SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

| 1<br>CUSIP<br>Identification                                       | 2<br>Description  | 3<br>Foreign | 4<br>Date<br>Acquired | 5<br>Name of Vendor                  | 6<br>Number of<br>Shares of<br>Stock | 7<br>Actual Cost | 8<br>Par Value | 9<br>Paid for Accrued<br>Interest and<br>Dividends | 10<br>NAIC Desig-<br>nation or<br>Market<br>Indicator<br>(a) |
|--|---|--------------|-----------------------|--------------------------------------|--------------------------------------|------------------|----------------|--|--|
| <b>Bonds - U.S. States, Territories and Possessions</b>            |   |              |                       |                                      |                                      |                  |                |  |  |
| 130638-JB-9  | CALIFORNIA BABS   |              | 06/17/2015            | FIRST TENNESSEE SEC CORP, MEMPHIS    |                                      | 1,222,670        | 1,000,000      | 10,908   | 1FE  |
| 1799999  | <b>Subtotal - Bonds - U.S. States, Territories and Possessions</b>    |              |                       |                                      |                                      | 1,222,670        | 1,000,000      | 10,908   | XXX  |
| <b>Bonds - U.S. Special Revenues</b>                               |   |              |                       |                                      |                                      |                  |                |  |  |
| 31321A-ZU-2  | RMBS - FG 019354  |              | 05/01/2015            | Adjustment                           | 2,340,023                            |                  | 2,213,769      |  | 2,583  |
| 31320N-L8-0  | RMBS - FG 032150  |              | 04/01/2015            | Adjustment                           | 1,574,597                            |                  | 1,497,833      |  | 1,893  |
| 31381W-UD-9  | RMBS - FN AS5079  |              | 05/07/2015            | SUNTRUST ROBINSON HUMPHREY INC       | 1,573,242                            |                  | 1,500,000      |  | 1,896  |
| 31381W-UF-4  | RMBS - FN AS5081  |              | 06/01/2015            | Adjustment                           | 1,824,241                            |                  | 1,747,253      |  | 1,699  |
| 454898-QY-6  | IN PWR AGY-TXB-A-BABS   |              | 04/01/2015            | FIRST TENNESSEE SEC CORP, MEMPHIS    | 1,817,955                            |                  | 1,500,000      |  | 22,376   |
| 3199999  | <b>Subtotal - Bonds - U.S. Special Revenues</b>                       |              |                       |                                      |                                      | 9,130,058        | 8,458,855      | 30,446   | XXX  |
| <b>Bonds - Industrial and Miscellaneous (Unaffiliated)</b>         |   |              |                       |                                      |                                      |                  |                |  |  |
| 00130H-BU-8  | AES CORPORATION   |              | 04/29/2015            | CREDIT SUISSE, NEW YORK (CSFBUS3XXX) |                                      | 70,613           | 70,000         |  | 524  |
| 03524B-AF-3  | ANHEUSER-BUSCH INBEV FIN  | R.           | 06/19/2015            | SUNTRUST ROBINSON HUMPHREY INC       | 2,027,320                            |                  | 2,000,000      |  | 36,743   |
| 1248EP-AY-9  | CCO HLDGS LLC/CAP CORP  |              | 04/14/2015            | BARCLAYS CAP/FIXED INCOME, NEW YORK  | 71,925                               |                  | 70,000         |  | 174  |
| 12543D-AV-2  | CHS/COMMUNITY HEALTH SYS  |              | 05/12/2015            | MORGAN STANLEY CO                    | 105,750                              |                  | 100,000        |  | 1,986  |
| 20030N-BG-3  | COMCAST CORP  |              | 06/11/2015            | Citigroup (SSB)                      | 3,243,793                            |                  | 3,250,000      |  | 7,890  |
| 20826F-AC-0  | CONOCOPHILLIPS COMPANY  |              | 06/19/2015            | BNP Paribas - CP                     | 969,120                              |                  | 1,000,000      |  | 4,658  |
| 228227-BD-5  | CROWN CASTLE INTL CORP  |              | 04/14/2015            | ACADEMY SECURITIES, INC.             | 73,938                               |                  | 70,000         |  | 939  |
| 26827E-AC-9  | ABS - ECAF 2015-1A A2   | R.           | 06/15/2015            | DEUTSCHE BK SEC'S INC, NY (NWSCUS33) | 3,000,000                            |                  | 3,000,000      |  | 0  |
| 30706V-AA-3  | FAMILY TREE ESCROW LLC  |              | 04/13/2015            | BARCLAYS CAP/FIXED INCOME, NEW YORK  | 74,550                               |                  | 70,000         |  | 593  |
| 364725-BC-4  | GANNETT CO INC  |              | 04/08/2015            | ACADEMY SECURITIES, INC.             | 52,625                               |                  | 50,000         |  | 1,642  |
| 37045V-AG-5  | GENERAL MOTORS CO   |              | 06/11/2015            | ACADEMY SECURITIES, INC.             | 77,400                               |                  | 80,000         |  | 667  |
| 382550-BD-2  | GOODYEAR TIRE & RUBBER  |              | 04/17/2015            | Citigroup (SSB)                      | 64,050                               |                  | 60,000         |  | 553  |
| 527298-BD-4  | LEVEL 3 FINANCING INC   |              | 04/14/2015            | JP MORGAN SECURITIES INC.            | 61,950                               |                  | 60,000         |  | 362  |
| 52736R-BF-8  | LEVI STRAUSS & CO   |              | 04/29/2015            | JEFFERIES & COMPANY, INC.            | 75,844                               |                  | 75,000         |  | 73   |
| 72345E-AS-8  | PINNACLE ENTERTAINMENT I  |              | 05/12/2015            | MORGAN STANLEY CO                    | 74,900                               |                  | 70,000         |  | 1,289  |
| 747262-AS-2  | QVC INC   |              | 05/12/2015            | MarketAxess                          | 76,460                               |                  | 75,000         |  | 445  |
| 81211K-AU-4  | SEALED AIR CORP   |              | 04/09/2015            | RBC CAPITAL MARKETS                  | 52,625                               |                  | 50,000         |  | 95   |
| 832248-AV-0  | SMITHFIELD FOODS INC  |              | 04/29/2015            | JEFFERIES & COMPANY, INC.            | 75,775                               |                  | 70,000         |  | 1,018  |
| 87612B-AP-7  | TARGA RESOURCES PARTNERS  |              | 06/11/2015            | ACADEMY SECURITIES, INC.             | 75,200                               |                  | 80,000         |  | 293  |
| 913017-BT-5  | UNITED TECHNOLOGIES CORP  |              | 06/11/2015            | FIRST TENNESSEE SECURITIES CORP      | 2,033,900                            |                  | 2,000,000      |  | 3,750  |
| 914906-AP-7  | UNIVISION COMMUNICATIONS  |              | 04/13/2015            | MERRILL LYNCH PIERCE FENNER          | 64,800                               |                  | 60,000         |  | 349  |
| 92769V-AB-6  | VIRGIN MEDIA FINANCE PLC  |              | 04/08/2015            | ACADEMY SECURITIES, INC.             | 53,063                               |                  | 50,000         |  | 1,550  |
| 3899999  | <b>Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)</b> |              |                       |                                      |                                      | 12,475,598       | 12,410,000     | 66,591   | XXX  |
| 8399997  | <b>Total - Bonds - Part 3</b>   |              |                       |                                      |                                      | 22,828,327       | 21,868,855     | 107,946  | XXX  |
| 8399998  | <b>Total - Bonds - Part 5</b>   |              |                       |                                      |                                      | XXX              | XXX            | XXX  | XXX  |
| 8399999  | <b>Total - Bonds</b>  |              |                       |                                      |                                      | 22,828,327       | 21,868,855     | 107,946  | XXX  |
| 8999997  | <b>Total - Preferred Stocks - Part 3</b>                              |              |                       |                                      |                                      | 0                | XXX            | 0  | XXX  |
| 8999998  | <b>Total - Preferred Stocks - Part 5</b>                              |              |                       |                                      |                                      | XXX              | XXX            | XXX  | XXX  |
| 8999999  | <b>Total - Preferred Stocks</b>                                       |              |                       |                                      |                                      | 0                | XXX            | 0  | XXX  |
| <b>Common Stocks - Industrial and Miscellaneous (Unaffiliated)</b> |   |              |                       |                                      |                                      |                  |                |  |  |
| 023135-10-6  | AMAZON.COM INC  |              | 06/11/2015            | Citigroup (SSB)                      | 13,000                               |                  | 5,657          |  | 0  |
| 02376R-10-2  | AMERICAN AIRLINES GROUP INC   |              | 04/23/2015            | ITG INC                              | 280,000                              |                  | 14,356         |  | 0  |
| 026874-78-4  | AMERICAN INTERNATIONAL GROUP  |              | 06/11/2015            | Citigroup (SSB)                      | 4,000                                |                  | 248            |  | 0  |
| 032511-10-7  | ANADARKO PETROLEUM CORP   |              | 06/11/2015            | Citigroup (SSB)                      | 67,000                               |                  | 5,616          |  | 0  |
| 037833-10-0  | APPLE INC   |              | 05/12/2015            | BERNSTEIN (SANFORD C) & CO           | 345,000                              |                  | 43,438         |  | 0  |
| 09238E-10-4  | BLACKHAWK NETWORK HOLDINGS I  |              | 05/26/2015            | CORPORATE ACTION                     | 15,000                               |                  | 355            |  | 0  |
| 099724-10-6  | BORGWARNER INC  |              | 05/04/2015            | VARIOUS                              | 1,355,000                            |                  | 81,773         |  | 0  |
| 14040H-10-5  | CAPITAL ONE FINANCIAL CORP  |              | 04/27/2015            | UBS SECURITIES LLC                   | 120,000                              |                  | 9,705          |  | 0  |
| 171798-10-1  | CIMAREX ENERGY CO   |              | 05/20/2015            | MERRILL LYNCH PIERCE FENNER          | 40,000                               |                  | 4,543          |  | 0  |
| 172967-42-4  | CITIGROUP INC   |              | 04/16/2015            | CREDIT SUISSE, NEW YORK (CSFBUS3XXX) | 400,000                              |                  | 21,665         |  | 0  |
| 20341J-10-4  | COMMUNICATIONS SALES & LE   |              | 04/27/2015            | CORPORATE ACTION                     | 62,000                               |                  | 1,441          |  | 0  |
| 228227-10-1  | CROWN CASTLE INTL CORP  |              | 04/23/2015            | ITG INC                              | 65,000                               |                  | 5,612          |  | 0  |
| 235851-10-2  | DANAHER CORP  |              | 04/23/2015            | ITG INC                              | 109,000                              |                  | 9,226          |  | 0  |
| 29444U-70-0  | EQUINIX INC   |              | 04/23/2015            | ITG INC                              | 16,000                               |                  | 3,926          |  | 0  |
| 30161N-10-1  | EXELON CORP   |              | 04/23/2015            | ITG INC                              | 164,000                              |                  | 5,430          |  | 0  |
| 36473H-10-4  | GANNETT CO INC  |              | 06/29/2015            | CORPORATE ACTION                     | 1,592,500                            |                  | 17,033         |  | 0  |
| 369604-10-3  | GENERAL ELECTRIC CO   |              | 06/11/2015            | Citigroup (SSB)                      | 304,000                              |                  | 8,380          |  | 0  |
| 38259P-50-8  | GOOGLE INC-CL A   |              | 04/23/2015            | ITG INC                              | 9,000                                |                  | 4,995          |  | 0  |

## STATEMENT AS OF JUNE 30, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

| 1<br>CUSIP<br>Identification  | 2<br>Description                    | 3<br>Foreign | 4<br>Date<br>Acquired | 5<br>Name of Vendor   | 6<br>Number of<br>Shares of<br>Stock | 7<br>Actual Cost | 8<br>Par Value | 9<br>Paid for Accrued<br>Interest and<br>Dividends | 10<br>NAIC Desig-<br>nation or<br>Market<br>Indicator<br>(a) |
|---|-------------------------------------|--------------|-----------------------|-----------------------|--------------------------------------|------------------|----------------|--|--|
| 410345-10-2   | HANESBRANDS INC                     |              | .04/23/2015           | ITG INC               | .68,000                              | 2,340            |                | .0   | L  |
| 459200-10-1   | INT'L BUSINESS MACHINES CORP        |              | .06/11/2015           | Citigroup (SSB)       | .52,000                              | 8,808            |                | .0   | L  |
| 608190-10-4   | MOHAIK INDUSTRIES INC               |              | .04/23/2015           | ITG INC               | .27,000                              | 4,835            |                | .0   | L  |
| 69351T-10-6   | PPL CORP                            |              | .06/02/2015           | CORPORATE ACTION      | .220,000                             | 5,393            |                | .0   | L  |
| 742718-10-9   | PROCTER & GAMBLE CO/THE             |              | .06/11/2015           | Stifel Nicolaus & Co. | .585,000                             | .46,608          |                | .0   | L  |
| 761713-10-6   | REYNOLDS AMERICAN INC               |              | .06/12/2015           | CORPORATE ACTION      | .33,744                              | 2,430            |                | .0   | L  |
| 78440X-10-1   | SL GREEN REALTY CORP                |              | .04/23/2015           | ITG INC               | .48,000                              | 6,105            |                | .0   | L  |
| 806407-10-2   | HENRY SCHEIN INC                    |              | .06/11/2015           | Citigroup (SSB)       | .23,000                              | 3,296            |                | .0   | L  |
| 83088M-10-2   | SKYWORKS SOLUTIONS INC              |              | .04/23/2015           | ITG INC               | .100,000                             | 9,612            |                | .0   | L  |
| 842587-10-7   | SOUTHERN CO/THE                     |              | .06/11/2015           | VARIOUS               | .168,000                             | 7,189            |                | .0   | L  |
| 87422J-10-5   | TALEN ENERGY CORP                   |              | .06/02/2015           | CORPORATE ACTION      | .27,479                              | 398              |                | .0   | L  |
| 87901J-10-5   | TEGNA INC                           |              | .06/29/2015           | CORPORATE ACTION      | .3,185,000                           | .67,928          |                | .0   | L  |
| 911312-10-6   | UNITED PARCEL SERVICE-CL B          |              | .06/29/2015           | VARIOUS               | .725,000                             | .72,422          |                | .0   | L  |
| 92276F-10-0   | VENTAS INC                          |              | .04/23/2015           | ITG INC               | .83,000                              | 6,045            |                | .0   | L  |
| 92939U-10-6   | WEC ENERGY GROUP INC                |              | .06/30/2015           | CORPORATE ACTION      | .45,120                              | 2,075            |                | .0   | L  |
| 963320-10-6   | WHIRLPOOL CORP                      |              | .04/21/2015           | VARIOUS               | .110,000                             | 21,264           |                | .0   | L  |
| 97382A-20-0   | WINDSTREAM HOLDINGS INC-W/I         |              | .04/27/2015           | CORPORATE ACTION      | .51,667                              | 1,053            |                | .0   | L  |
| G30401-10-6   | ENDO INTERNATIONAL PLC              | R.           | .04/23/2015           | ITG INC               | .93,000                              | 8,744            |                | .0   | L  |
| G4863A-10-8   | INTERNATIONAL GAME TECHNOLOG        | R.           | .04/07/2015           | CORPORATE ACTION      | .10,005                              | .201             |                | .0   | L  |
| G5785G-10-7   | MALL INCKRDT PLC                    | R.           | .04/23/2015           | ITG INC               | .57,000                              | 7,106            |                | .0   | L  |
| N63218-10-6   | NIELSEN NV                          | R.           | .04/23/2015           | ITG INC               | .165,000                             | 7,635            |                | .0   | L  |
| 9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) |                                     |              |                       |                       |                                      | 534,883          | XXX            | 0  | XXX  |
| Common Stocks - Money Market Mutual Funds                                       |                                     |              |                       |                       |                                      |                  |                |  |  |
| 996087-09-4   | MELLON B&DT-LATE MONEY DEPOSIT ACCT |              | .06/15/2015           | Direct                | 244,024.970                          | 244,025          |                | .0   | V  |
| 9399999. Subtotal - Common Stocks - Money Market Mutual Funds                   |                                     |              |                       |                       |                                      | 244,025          | XXX            | 0  | XXX  |
| 9799997. Total - Common Stocks - Part 3   |                                     |              |                       |                       |                                      | 778,908          | XXX            | 0  | XXX  |
| 9799998. Total - Common Stocks - Part 5   |                                     |              |                       |                       |                                      | XXX              | XXX            | XXX  | XXX  |
| 9799999. Total - Common Stocks  |                                     |              |                       |                       |                                      | 778,908          | XXX            | 0  | XXX  |
| 9899999. Total - Preferred and Common Stocks                                    |                                     |              |                       |                       |                                      | 778,908          | XXX            | 0  | XXX  |
| 9999999 - Totals  |                                     |              |                       |                       |                                      | 23,607,235       | XXX            | 107,946  | XXX  |

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues .....

E04.1

STATEMENT AS OF JUNE 30, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY

## **SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

| 1   | 2                     | 3       | 4             | 5                 | 6                         | 7             | 8         | 9           | 10                                      | Change In Book/Adjusted Carrying Value   |   |                                 |   |   | 16                                       | 17                               | 18                            | 19   | 20                               | 21                                       | 22  |
|---|-----------------------|---------|---------------|-------------------|---------------------------|---------------|-----------|-------------|---|--|---|---------------------------------|---|---|--|----------------------------------|-------------------------------|--|----------------------------------|--|-----|
|   |                       |         |               |                   |                           |               |           |             |   | 11                                       | 12                                      | 13                              | 14  | 15  |  |                                  |                               |  |                                  |  |     |
| CUSIP Identification                                | Description           | Foreign | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/Adjusted Carrying Value | Unrealized Valuation Increase/(Decrease) | Current Year's (Amortization)/Accretion | Temporary Impairment Recognized | Total Change in Book/Adjusted Carrying Value (11 + 12 - 13) | Book/Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/Stock Dividends Received During Year | Stated Contractual Maturity Date | NAIC Designation or Market Indicator (a) |     |
| <b>Bonds - U.S. Governments</b>                     |                       |         |               |                   |                           |               |           |             |   |  |   |                                 |   |   |  |                                  |                               |  |                                  |  |     |
| .361790-L6-6  | RMBS - G2 MA2149      |         | 06/22/2015    | Direct            |                           | 282,148       | 282,148   | 300,664     | 300,503                                 | .0                                       | (18,355)                                | .0                              | (18,355)  | .0  | 282,148                                  | .0                               | .0                            | .0   | 4,491                            | 08/20/2044                               | 1   |
| .36200K-NJ-2  | RMBS - GN 603493      |         | 06/15/2015    | Direct            |                           | 37,674        | 37,674    | 38,575      | 38,466                                  | .0                                       | (791)                                   | .0                              | (791)   | .0  | 37,674                                   | .0                               | .0                            | .0   | 839                              | 03/15/2033                               | 1   |
| .36200N-AC-5  | RMBS - GN 604903      |         | 06/15/2015    | Direct            |                           | 6,146         | 6,146     | 6,267       | 6,254                                   | .0                                       | (109)                                   | .0                              | (109)   | .0  | 6,146                                    | .0                               | .0                            | .0   | 147                              | 01/15/2034                               | 1   |
| .36201S-VT-3  | RMBS - GN 592026      |         | 06/15/2015    | Direct            |                           | 2,968         | 2,968     | 3,039       | 3,017                                   | .0                                       | (49)                                    | .0                              | (49)  | .0  | 2,968                                    | .0                               | .0                            | .0   | 68                               | 06/15/2033                               | 1   |
| .36201Y-LG-9  | RMBS - GN 607027      |         | 06/15/2015    | Direct            |                           | 5,661         | 5,661     | 5,814       | 5,799                                   | .0                                       | (139)                                   | .0                              | (139)   | .0  | 5,661                                    | .0                               | .0                            | .0   | 130                              | 01/15/2034                               | 1   |
| .36205X-D5-0  | RMBS - GN 403424      |         | 06/15/2015    | Direct            |                           | 7,566         | 7,566     | 7,747       | 7,732                                   | .0                                       | (165)                                   | .0                              | (165)   | .0  | 7,566                                    | .0                               | .0                            | .0   | 173                              | 10/15/2033                               | 1   |
| .3620A2-KL-9  | RMBS - GN 716799      |         | 06/15/2015    | Direct            |                           | 23,398        | 23,398    | 24,260      | 24,234                                  | .0                                       | (836)                                   | .0                              | (836)   | .0  | 23,398                                   | .0                               | .0                            | .0   | 513                              | 04/15/2039                               | 1   |
| .3620A-D-NY-4                                       | RMBS - GN 726807      |         | 06/15/2015    | Direct            |                           | 44,448        | 44,448    | 45,531      | 45,492                                  | .0                                       | (1,044)                                 | .0                              | (1,044)   | .0  | 44,448                                   | .0                               | .0                            | .0   | 846                              | 09/15/2039                               | 1   |
| .36217X-BW-9  | RMBS - GN 206253      |         | 06/15/2015    | Direct            |                           | .87           | .87       | .92         | .87                                     | .0                                       | .0                                      | .0                              | .0  | .0  | .87                                      | .0                               | .0                            | .0   | 3                                | 03/15/2017                               | 1   |
| .36241K-VB-8  | RMBS - GN 782434      |         | 06/15/2015    | Direct            |                           | 4,220         | 4,220     | 4,374       | 4,374                                   | .0                                       | (154)                                   | .0                              | (154)   | .0  | 4,220                                    | .0                               | .0                            | .0   | 86                               | 10/15/2038                               | 1   |
| .36241L-L3-8  | RMBS - GN 783046      |         | 06/15/2015    | Direct            |                           | 275,913       | 275,913   | 287,252     | 286,681                                 | .0                                       | (10,768)                                | .0                              | (10,768)  | .0  | 275,913                                  | .0                               | .0                            | .0   | 4,715                            | 08/15/2040                               | 1   |
| .36290R-V3-4  | RMBS - GN 615434      |         | 06/15/2015    | Direct            |                           | 51,086        | 51,086    | 52,084      | 51,781                                  | .0                                       | (694)                                   | .0                              | (694)   | .0  | 51,086                                   | .0                               | .0                            | .0   | 1,384                            | 08/15/2033                               | 1   |
| .36290S-P5-4  | RMBS - GN 616144      |         | 06/15/2015    | Direct            |                           | 10,527        | 10,527    | 10,813      | 10,780                                  | .0                                       | (253)                                   | .0                              | (253)   | .0  | 10,527                                   | .0                               | .0                            | .0   | 204                              | 12/15/2033                               | 1   |
| .36291B-P5-3  | RMBS - GN 623024      |         | 06/15/2015    | Direct            |                           | 1,670         | 1,670     | 1,715       | 1,713                                   | .0                                       | (43)                                    | .0                              | (43)  | .0  | 1,670                                    | .0                               | .0                            | .0   | 38                               | 01/15/2034                               | 1   |
| .36291K-BU-0  | RMBS - GN 630151      |         | 06/15/2015    | Direct            |                           | 1,250         | 1,250     | 1,275       | 1,273                                   | .0                                       | (23)                                    | .0                              | (23)  | .0  | 1,250                                    | .0                               | .0                            | .0   | 29                               | 07/15/2034                               | 1   |
| .36291P-BC-9  | RMBS - GN 633735      |         | 06/15/2015    | Direct            |                           | 10,611        | 10,611    | 10,792      | 10,773                                  | .0                                       | (162)                                   | .0                              | (162)   | .0  | 10,611                                   | .0                               | .0                            | .0   | 243                              | 10/15/2034                               | 1   |
| .36291T-AQ-1  | RMBS - GN 637315      |         | 06/15/2015    | Direct            |                           | 45,054        | 45,054    | 46,040      | 45,899                                  | .0                                       | (845)                                   | .0                              | (845)   | .0  | 45,054                                   | .0                               | .0                            | .0   | 1,214                            | 12/15/2034                               | 1   |
| .362950-QN-8  | RMBS - GN 676977      |         | 06/15/2015    | Direct            |                           | 16,993        | 16,993    | 17,590      | 17,567                                  | .0                                       | (575)                                   | .0                              | (575)   | .0  | 16,993                                   | .0                               | .0                            | .0   | 353                              | 05/15/2038                               | 1   |
| .38376G-BE-9  | CMBS - GNR 2009-105 C |         | 06/16/2015    | Direct            |                           | 386,162       | 386,162   | 385,800     | 385,711                                 | .0                                       | .451                                    | .0                              | .451  | .0  | 386,162                                  | .0                               | .0                            | .0   | 5,919                            | 03/16/2051                               | 1   |
| .62888X-AB-0  | CMBS - NGN 2010-C1 A2 |         | 06/23/2015    | MORGAN STANLEY CO |                           | 512,441       | 500,000   | 498,725     | 499,481                                 | .0                                       | .96                                     | .0                              | .96   | .0  | 499,578                                  | .0                               | 12,863                        | 12,863   | 7,210                            | 10/29/2020                               | IFE |
| <b>0599999. Subtotal - Bonds - U.S. Governments</b> |                       |         |               |                   |                           | 1,726,023     | 1,713,582 | 1,748,457   | 1,747,618                               | 0  | (34,458)                                | 0                               | (34,458)  | 0   | 1,713,160                                | 0                                | 12,863                        | 12,863   | 28,607                           | XXX                                      | XXX |
| <b>Bonds - U.S. Special Revenues</b>                |                       |         |               |                   |                           |               |           |             |   |  |   |                                 |   |   |  |                                  |                               |  |                                  |  |     |
| .25483V-EC-4  | DC-TXB-B-HOWARD UNIV  |         | 06/04/2015    | INC.              | CITIGROUP GLOBAL MARKETS  | 858,000       | 800,000   | 940,592     | 932,445                                 | .0                                       | (1,301)                                 | .0                              | (1,301)   | .0  | 931,144                                  | .0                               | (73,144)                      | (73,144)   | 42,022                           | 10/01/2035                               | 2FE |
| .3128M1-L7-2  | RMBS - FG G12250      |         | 06/15/2015    | Direct            |                           | 6,454         | 6,454     | 6,184       | 6,271                                   | .0                                       | .183                                    | .0                              | .183  | .0  | 6,454                                    | .0                               | .0                            | .0   | 119                              | 06/01/2021                               | 1   |
| .3128M1-PS-2  | RMBS - FG G12338      |         | 06/15/2015    | Direct            |                           | 17,627        | 17,627    | 17,123      | 17,266                                  | .0                                       | .361                                    | .0                              | .361  | .0  | 17,627                                   | .0                               | .0                            | .0   | 325                              | 06/01/2021                               | 1   |
| .3128M1-07-7  | RMBS - FG G12378      |         | 06/15/2015    | Direct            |                           | 3,230         | 3,230     | 3,094       | 3,137                                   | .0                                       | .93                                     | .0                              | .93   | .0  | 3,230                                    | .0                               | .0                            | .0   | 61                               | 09/01/2021                               | 1   |
| .3128M1-R6-8  | RMBS - FG G12409      |         | 06/15/2015    | Direct            |                           | 14,964        | 14,964    | 14,716      | 14,806                                  | .0                                       | .158                                    | .0                              | .158  | .0  | 14,964                                   | .0                               | .0                            | .0   | 283                              | 05/01/2020                               | 1   |
| .3128M4-UQ-4  | RMBS - FG G02991      |         | 06/15/2015    | Direct            |                           | 18,068        | 18,068    | 18,699      | 18,973                                  | .0                                       | .1,095                                  | .0                              | .1,095  | .0  | 18,068                                   | .0                               | .0                            | .0   | 400                              | 01/01/2035                               | 1   |
| .3128M9-6X-5  | RMBS - FG G07786      |         | 06/15/2015    | Direct            |                           | 100,592       | 100,592   | 106,596     | 106,555                                 | .0                                       | (5,963)                                 | .0                              | (5,963)   | .0  | 100,592                                  | .0                               | .0                            | .0   | 1,647                            | 08/01/2044                               | 1   |
| .3128MB-X6-9  | RMBS - FG G13201      |         | 06/15/2015    | Direct            |                           | 8,933         | 8,933     | 8,559       | 8,633                                   | .0                                       | .300                                    | .0                              | .300  | .0  | 8,933                                    | .0                               | .0                            | .0   | 164                              | 07/01/2023                               | 1   |
| .3128MJ-S8-4  | RMBS - FG G08542      |         | 06/15/2015    | Direct            |                           | 189,221       | 189,221   | 194,034     | 193,935                                 | .0                                       | (4,714)                                 | .0                              | (4,714)   | .0  | 189,221                                  | .0                               | .0                            | .0   | 3,141                            | 08/01/2043                               | 1   |
| .3128PL-CL-4  | RMBS - FG J08175      |         | 06/15/2015    | Direct            |                           | 11,093        | 11,093    | 10,934      | 10,933                                  | .0                                       | .141                                    | .0                              | .141  | .0  | 11,093                                   | .0                               | .0                            | .0   | 216                              | 06/01/2023                               | 1   |
| .3128PL-CS-9  | RMBS - FG J08181      |         | 06/15/2015    | Direct            |                           | 4,502         | 4,502     | 4,318       | 4,368                                   | .0                                       | .134                                    | .0                              | .134  | .0  | 4,502                                    | .0                               | .0                            | .0   | 84                               | 06/01/2023                               | 1   |
| .3128PP-H5-5  | RMBS - FG J10232      |         | 06/15/2015    | Direct            |                           | 8,099         | 8,099     | 8,022       | 8,033                                   | .0                                       | .67                                     | .0                              | .67   | .0  | 8,099                                    | .0                               | .0                            | .0   | 143                              | 07/01/2024                               | 1   |
| .3128PQ-FE-6  | RMBS - FG J11065      |         | 06/15/2015    | Direct            |                           | 20,604        | 20,604    | 21,390      | 21,208                                  | .0                                       | (603)                                   | .0                              | (603)   | .0  | 20,604                                   | .0                               | .0                            | .0   | 357                              | 10/01/2024                               | 1   |
| .312943-7E-7  | RMBS - FG A95393      |         | 06/15/2015    | Direct            |                           | 94,194        | 94,194    | 94,238      | 94,226                                  | .0                                       | (32)                                    | .0                              | (32)  | .0  | 94,194                                   | .0                               | .0                            | .0   | 1,561                            | 12/01/2040                               | 1   |
| .312944-FE-6  | RMBS - FG A95565      |         | 06/15/2015    | Direct            |                           | 25,803        | 25,803    | 25,129      | 25,157                                  | .0                                       | .646                                    | .0                              | .646  | .0  | 25,803                                   | .0                               | .0                            | .0   | 404                              | 12/01/2040                               | 1   |
| .312945-V5-4  | RMBS - FG A96936      |         | 06/15/2015    | Direct            |                           | 17,942        | 17,942    | 18,867      | 18,849                                  | .0                                       | (907)                                   | .0                              | (907)   | .0  | 17,942                                   | .0                               | .0                            | .0   | 305                              | 02/01/2041                               | 1   |
| .3132G0-BF-8  | RMBS - FG 000038      |         | 06/15/2015    | Direct            |                           | 25,852        | 25,852    | 26,213      | 26,196                                  | .0                                       | (344)                                   | .0                              | (344)   | .0  | 25,852                                   | .0                               | .0                            | .0   | 397                              | 04/01/2041                               | 1   |
| .3132G0-VA-7  | RMBS - FG 000609      |         | 06/15/2015    | Direct            |                           | 153,935       | 153,935   | 153,646     | 153,549                                 | .0                                       | .286                                    | .0                              | .286  | .0  | 153,935                                  | .0                               | .0                            | .0   | 2,762                            | 05/01/2041                               | 1   |
| .3132GF-EQ-6  | RMBS - FG 001943      |         | 06/15/2015    | Direct            |                           | 164,723       | 164,723   | 170,951     | 170,751                                 | .0                                       | (6,028)                                 | .0                              | (6,028)   | .0  | 164,723                                  | .0                               | .0                            | .0   | 2,480                            | 07/01/2041                               | 1   |
| .3132GF-KH-9  | RMBS - FG 002096      |         | 06/15/2015    | Direct            |                           | 12,383        | 12,383    | 12,851      | 12,831                                  | .0                                       | (448)                                   | .0                              | (448)   | .0  | 12,383                                   | .0                               | .0                            | .0   | 214                              | 07/01/2041                               | 1   |
| .3132HP-NB-6  | RMBS - FG 013086      |         | 06/15/2015    | Direct            |                           | 51,854        | 51,854    | 54,123      | 54,028                                  | .0                                       | (2,174)                                 | .0                              | (2,174)   | .0  | 51,854                                   | .0                               | .0                            | .0   | 630                              | 11/01/2042                               | 1   |
| .3132J8-UR-9  | RMBS - FG Q17391      |         | 06/15/2015    | Direct            |                           | 10,670        | 10,670    | 11,120      | 11,113                                  | .0                                       | (443)                                   | .0                              | (443)   | .0  | 10,670                                   | .0                               | .0                            | .0   | 159                              | 04/01/2043                               | 1   |
| .3132J9-TP-3  | RMBS - FG Q18257      |         | 06/15/2015    | Direct            |                           | 37,422        | 37,422    | 37,586      | 37,579                                  | .0                                       | (157)                                   | .0                              | (157)   | .0  | 37,422                                   | .0                               | .0                            | .0   | 436                              | 05/01/2043                               | 1   |
| .3132J4-ZU-2  | RMBS - FG 019354      |         | 06/15/2015    | Direct            |                           | 11,068        | 11,068    | 11,700      | 0                                       | .0                                       | (631)                                   | .0                              | (631)   | .0  | 11,068                                   | .0                               | .0                            | .0   | 32                               | 06/01/2043                               | 1   |
| .3132JM-2E-8  | RMBS - FG 020773      |         | 06/15/2015    | Direct            |                           | 55,433        | 55,433    | 58,119      | 58,062                                  | .0                                       | (2,628)                                 | .0                              | (2,628)   | .0  | 55,433                                   | .0                               | .0                            | .0   | 970                              | 08/01/2043                               | 1   |
| .3132JP-3K-6  | RMBS - FG 022602      |         | 06/15/2015    | Direct            |                           | 100,126       | 100,126   | 103,240     | 103,187                                 | .0                                       | (3,060)                                 | .0                              | (3,060)   | .0  | 100,126                                  | .0                               | .0                            | .0   | 1,361                            | 10/01/2043                               | 1   |
| .3132JP-P9-7  | RMBS - FG 022248      |         | 06/15/2015    | Direct            |                           | 10,808        | 10,808    | 11,364      | 11,353                                  | .0                                       | (545)                                   | .0                              | (545)   | .0  | 10,808                                   | .0                               | .0                            | .0   | 189                              | 10/01/2043                               | 1   |
| .3132L5-SE-4  | RMBS - FG V80517      |         | 06/15/2015    | Direct            |                           | 125,230       | 125,230   | 132,411     | 132,335                                 | .0                                       | (7,105)                                 | .0                              | (7,105)   | .0  | 125,230                                  | .0                               | .0                            | .0   | 2,031                            | 10/01/2043                               | 1   |
| .3132M6-W5-9  | RMBS - FG Q26357      |         | 06/15/2015    | VARIOUS           |                           | 6,127,103     | 5,769,776 | 6,081,02    |   |  |   |                                 |   |   |  |                                  |                               |  |                                  |  |     |

STATEMENT AS OF JUNE 30, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY

## SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

| 1  | 2                                | 3           | 4           | 5                       | 6                 | 7        | 8                | 9                | 10               | Change In Book/Adjusted Carrying Value |            |                 |           |                 | 16       | 17               | 18       | 19             | 20             | 21             | 22          |            |
|--|----------------------------------|-------------|-------------|-------------------------|-------------------|----------|------------------|------------------|------------------|--|------------|-----------------|-----------|-----------------|----------|------------------|----------|----------------|----------------|----------------|-------------|------------|
|  |                                  |             |             |                         |                   |          |                  |                  |                  | 11                                     | 12         | 13              | 14        | 15              | Book/    | Foreign          | Bond     | Stated         | NAIC           |                |             |            |
| CUSIP  | Identification                   | Description | For-        | Disposal                | Name              | Number   | Consid-          | Actual           | Prior Year       | Unrealized                             | Current    | Total           | Foreign   | Interest/       | Con-     | Indi-            |          |                |                |                |             |            |
|  |                                  |             | Foreign     | Date                    | of Purchaser      | of Stock | Consideration    | Cost             | Book/            | Valuation                              | Year's     | Change in       | Exchange  | Interest/       | Con-     | Indi-            |          |                |                |                |             |            |
|  |                                  |             |             |                         |                   |          |                  |                  | Adjusted         | Increase/                              | Other Than | Book/           | Change in | Stock/          | Stock/   | Indi-            |          |                |                |                |             |            |
|  |                                  |             |             |                         |                   |          |                  |                  | Carrying         | (Decrease)                             | Temporary  | Adjusted        | Carrying  | Dividends       | Maturity | Indi-            |          |                |                |                |             |            |
|  |                                  |             |             |                         |                   |          |                  |                  | Value            |  | Impairment | Value           | Value     | Received        | Date     | Indi-            |          |                |                |                |             |            |
|  |                                  |             |             |                         |                   |          |                  |                  |                  |  |            |                 |           |                 |          |                  |          |                |                |                |             |            |
| .31361R-CZ-9   | RMBS - FN 38788 .....            |             | .06/25/2015 | Direct .....            |                   |          | .720             | .720             | .747             | .719                                   | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .28            | .12/01/2016 | 1...       |
| .31364D-GJ-3   | CMO/RMBS - FNR 2013-50 BD .....  |             | .06/25/2015 | Direct .....            |                   |          | .66,231          | .66,231          | .64,342          | .64,371                                | .0         | .1,859          | .0        | .1,859          | .0       | .66,231          | .0       | .0             | .0             | .553           | .08/25/2042 | 1...       |
| .31364H-ML-1   | CMO/RMBS - FNR 2013-125 AB ..... |             | .06/25/2015 | Direct .....            |                   |          | .20,089          | .20,089          | .21,306          | .20,638                                | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .335           | .11/25/2039 | 1...       |
| .31371U-JJ-1   | RMBS - FN 253801 .....           |             | .06/25/2015 | Direct .....            |                   |          | .3,317           | .3,317           | .3,460           | .3,399                                 | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .78            | .05/01/2021 | 1...       |
| .31371M-GC-5   | RMBS - FN 255895 .....           |             | .06/25/2015 | Direct .....            |                   |          | .26,956          | .26,956          | .24,383          | .24,562                                | .0         | .2,394          | .0        | .2,394          | .0       | .26,956          | .0       | .0             | .0             | .443           | .09/01/2035 | 1...       |
| .31374B-09-2   | CMO/RMBS - FHR 3841 AB .....     |             | .06/15/2015 | Direct .....            |                   |          | .64,042          | .64,042          | .66,328          | .65,582                                | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .1,068         | .01/15/2037 | 1...       |
| .313787-3K-3   | CMO/RMBS - FHR 4289 WD .....     |             | .06/15/2015 | Direct .....            |                   |          | .15,348          | .15,348          | .15,647          | .15,639                                | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .195           | .03/15/2037 | 1...       |
| .31381G-I4-6   | RMBS - FN 460667 .....           |             | .06/25/2015 | Direct .....            |                   |          | .8,662           | .8,662           | .9,115           | .8,825                                 | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .218           | .06/01/2017 | 1...       |
| .31382E-NZ-3   | RMBS - FN A11275 .....           |             | .06/25/2015 | Direct .....            |                   |          | .39,369          | .39,369          | .39,959          | .39,933                                | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .795           | .05/01/2041 | 1...       |
| .31384K-EK-1   | RMBS - FN A15537 .....           |             | .06/25/2015 | Direct .....            |                   |          | .29,055          | .29,055          | .30,281          | .30,230                                | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .644           | .06/01/2041 | 1...       |
| .3138EN-7M-5   | RMBS - FN ALE299 .....           |             | .06/25/2015 | Direct .....            |                   |          | .59,987          | .59,987          | .63,155          | .0                                     | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .479           | .01/01/2045 | 1...       |
| .3138EN-HG-7   | RMBS - FN AL5630 .....           |             | .06/25/2015 | Direct .....            |                   |          | .37,649          | .37,649          | .39,872          | .39,851                                | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .708           | .08/01/2044 | 1...       |
| .3138EW-UD-9   | RMBS - FN AS079 .....            |             | .06/25/2015 | Direct .....            |                   |          | .2,339           | .2,339           | .2,454           | .0                                     | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .0             | .0          | .0         |
| .3138XW-AM-0   | RMBS - FN AW6311 .....           |             | .06/25/2015 | Direct .....            |                   |          | .58,940          | .58,940          | .62,135          | .62,098                                | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .992           | .06/01/2044 | 1...       |
| .3138Y1-4T-9   | RMBS - FN AX0833 .....           |             | .06/25/2015 | Direct .....            |                   |          | .15,372          | .15,372          | .15,980          | .15,977                                | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .240           | .09/01/2044 | 1...       |
| .31393M-RL-7   | CMO/RMBS - FHR 2586 HK .....     |             | .06/15/2015 | Direct .....            |                   |          | .13,398          | .13,398          | .12,939          | .13,170                                | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .254           | .02/15/2023 | 1...       |
| .31393R-TE-0   | CMO/RMBS - FHR 2631 DA .....     |             | .06/15/2015 | Direct .....            |                   |          | .11,591          | .11,591          | .11,489          | .11,511                                | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .174           | .06/15/2033 | 1...       |
| .31396Y-FS-6   | CMO/RMBS - FNR 2008-5 PK .....   |             | .06/25/2015 | Direct .....            |                   |          | .17,023          | .17,023          | .17,480          | .17,275                                | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .317           | .12/25/2036 | 1...       |
| .31402C-V7-4   | RMBS - FN 725238 .....           |             | .06/25/2015 | Direct .....            |                   |          | .8,277           | .8,277           | .7,994           | .8,012                                 | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .172           | .03/01/2034 | 1...       |
| .31407N-QM-8   | RMBS - FN 835760 .....           |             | .06/25/2015 | Direct .....            |                   |          | .6,686           | .6,686           | .6,283           | .6,305                                 | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .126           | .09/01/2035 | 1...       |
| .31409L-AH-8   | RMBS - FN 874008 .....           |             | .06/25/2015 | Direct .....            |                   |          | .9,725           | .9,725           | .9,927           | .9,741                                 | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .224           | .10/01/2016 | 1...       |
| .31410G-CW-1   | RMBS - FN 884845 .....           |             | .06/25/2015 | Direct .....            |                   |          | .3,530           | .3,530           | .3,317           | .3,329                                 | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .67            | .06/01/2037 | 1...       |
| .31410G-RJ-4   | RMBS - FN 888889 .....           |             | .06/25/2015 | Direct .....            |                   |          | .19,988          | .19,988          | .19,757          | .19,839                                | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .376           | .12/01/2018 | 1...       |
| .31412U-AJ-9   | RMBS - FN 934809 .....           |             | .06/25/2015 | Direct .....            |                   |          | .6,213           | .6,213           | .6,433           | .6,385                                 | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .118           | .03/01/2024 | 1...       |
| .31412U-L7-3   | RMBS - FN 935150 .....           |             | .06/25/2015 | Direct .....            |                   |          | .30,583          | .30,583          | .31,826          | .31,649                                | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .584           | .04/01/2024 | 1...       |
| .31413E-XV-2   | RMBS - FN 943592 .....           |             | .06/25/2015 | Direct .....            |                   |          | .229             | .229             | .215             | .0                                     | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .4             | .07/01/2037 | 1...       |
| .31414S-NF-6   | RMBS - FN 974790 .....           |             | .06/25/2015 | Direct .....            |                   |          | .21,347          | .21,347          | .21,240          | .21,252                                | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .346           | .04/01/2023 | 1...       |
| .31415P-D6-2   | RMBS - FN 984925 .....           |             | .06/25/2015 | Direct .....            |                   |          | .12,034          | .12,034          | .11,876          | .11,901                                | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .259           | .06/01/2023 | 1...       |
| .31416T-JN-0   | RMBS - FN AA2928 .....           |             | .06/25/2015 | Direct .....            |                   |          | .31,103          | .31,103          | .30,836          | .30,869                                | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .532           | .07/01/2024 | 1...       |
| .60637B-CR-9   | MO HSG DEV-D-REF-TXBL .....      |             | .06/30/2015 | Redemption .....        |                   |          | .54,801          | .54,801          | .54,801          | .54,801                                | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .625           | .10/01/2034 | 1FE..      |
| .677377-2M-4   | OH HSG FIN A6Y-TXBL-2 .....      |             | .06/02/2015 | Redemption .....        |                   |          | .55,000          | .55,000          | .55,000          | .0                                     | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .623           | .11/01/2041 | 1FE..      |
| .92812U-04-3   | VA HSG DEV-A-REF-TXBL .....      |             | .06/01/2015 | Various .....           |                   |          | .17,230          | .17,230          | .17,230          | .0                                     | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .210           | .10/25/2037 | 1FE..      |
| <b>319999. Subtotal - Bonds - U.S. Special Revenues</b>    |                                  |             |             |                         |                   |          | <b>9,288,788</b> | <b>8,873,461</b> | <b>9,381,097</b> | <b>9,049,252</b>                       | <b>0</b>   | <b>(77,503)</b> | <b>0</b>  | <b>(77,503)</b> | <b>0</b> | <b>9,297,306</b> | <b>0</b> | <b>(8,518)</b> | <b>(8,518)</b> | <b>196,700</b> | <b>XXX</b>  | <b>XXX</b> |
| <b>Bonds - Industrial and Miscellaneous (Unaffiliated)</b> |                                  |             |             |                         |                   |          |                  |                  |                  |  |            |                 |           |                 |          |                  |          |                |                |                |             |            |
| .00130H-BN-4   | AES CORPORATION .....            |             | .04/29/2015 | Various .....           |                   |          | .90,820          | .80,000          | .92,600          | .89,505                                | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .1,758         | .1,758      | 4,458      |
| .02076X-AC-6   | ALPHA NATURAL RESOURCES .....    |             | .06/04/2015 | MarketAxess .....       |                   |          | .5,039           | .50,000          | .12,625          | .43,202                                | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .7,945         | .7,945      | 1,632      |
| .02076X-AD-4   | ALPHA NATURAL RESOURCES .....    |             | .06/04/2015 | MarketAxess .....       |                   |          | .21,406          | .110,000         | .45,100          | .113,173                               | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .0             | .0          | .0         |
| .05947U-SC-8   | CMBS - BACM 2005-6 KCB .....     |             | .06/10/2015 | Direct .....            |                   |          | .6,750           | .6,750           | .6,379           | .6,701                                 | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .0             | .0          |            |
| .090613-AJ-9   | BIOMET INC .....                 |             | .06/26/2015 | Redemption .....        |                   |          | .84,341          | .80,000          | .86,298          | .84,548                                | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .329           | .329        | 4,694      |
| .1248EP-AW-3   | CCO HLDGS LLC/CAP CORP .....     |             | .04/14/2015 | INCOME, NEW YORK .....  |                   |          | .74,900          | .70,000          | .76,300          | .74,526                                | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .987           | .987        | 1,950      |
| .12543D-AL-4   | CHS/COMMUNITY HEALTH SYS .....   |             | .05/15/2015 | MORGAN STANLEY CO ..... |                   |          | .68,900          | .65,000          | .71,088          | .68,594                                | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .720           | .720        | 2,600      |
| .17319W-AA-7   | CMBS - CGMT 2013-SUP A .....     |             | .06/12/2015 | Direct .....            |                   |          | .6,302           | .6,302           | .6,459           | .6,400                                 | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .0             | .0          |            |
| .268648-AP-7   | EMC CORP .....                   |             | .06/22/2015 | MarketAxess .....       |                   |          | .1,803,276       | .1,800,000       | .1,798,974       | .1,799,274                             | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .3,893         | .3,893      | 19,031     |
| .28336L-BR-9   | EL PASO LLC .....                |             | .04/14/2015 | (CHARLOTTE, NC) .....   |                   |          | .131,505         | .115,000         | .133,219         | .126,639                               | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .125,705       | .125,705    | 5,799      |
| .284157-AA-2   | ABS - EHGVT 2014-A A .....       |             | .06/25/2015 | Direct .....            |                   |          | .40,759          | .40,759          | .40,758          | .40,758                                | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .40,759        | .40,759     | 0          |
| .30251G-AN-7   | FMG RESOURCES AUG 2006 .....     |             | R..         | .06/11/2015             | MarketAxess ..... |          |                  | .72,875          | .95,000          | .77,425                                | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .78,057        | .78,057     | (5,182)    |
| .36249K-AA-8   | CMBS - GSMS 2010-C1 A1 .....     |             | .06/12/2015 | Direct .....            |                   |          | .324,444         | .324,444         | .334,171         | .329,809                               | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .324,444       | .324,444    | 0          |
| .364725-BD-2   | GANNETT CO INC .....             |             | .04/08/2015 | MarketAxess .....       |                   |          | .73,731          | .70,000          | .69,242          | .69,264                                | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .69,308        | .69,308     | 0          |
| .46284P-AP-9   | IRON MOUNTAIN INC .....          |             | .04/13/2015 | FENNER .....            |                   |          | .93,600          | .90,000          | .90,875          | .90,663                                | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .90,654        | .90,654     | 0          |
| .464592-AL-8   | ISLE OF CAPRI CASINOS .....      |             | .04/14/2015 | BOSTON .....            |                   |          | .83,440          | .80,000          | .86,200          | .83,770                                | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .404           | .404        | 404        |
| .52523K-AG-9   | RMBS - LXS 2006-17 W#41 .....    |             | .06/25/2015 | Various .....           |                   |          | .17,367          | .8,583           | .8,583           | .8,784                                 | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .0             | .0          | .397       |
| .52736B-BB-7   | LEV STRAUSS & CO .....           |             | .04/27/2015 | BOSTON .....            |                   |          | .125,100         | .120,000         | .129,800         | .125,347                               | .0         | .0              | .0        | .0              | .0       | .0               | .0       | .0             | .0             | .421           | .421        | 4,118      |

## STATEMENT AS OF JUNE 30, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY

## SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

| 1<br>CUSIP<br>Ident-<br>ification                                       | 2<br>Description                   | 3<br>For-<br>eign | 4<br>Disposal<br>Date | 5<br>Name<br>of Purchaser            | 6<br>Number of<br>Shares of<br>Stock | 7<br>Consid-<br>eration | 8<br>Par Value | 9<br>Actual<br>Cost | 10<br>Prior Year<br>Book/<br>Adjusted<br>Carrying<br>Value | Change In Book/Adjusted Carrying Value                   |  |   |   |   | 16<br>Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal<br>Date | 17<br>Foreign<br>Exchange<br>Gain<br>Value at<br>Disposal<br>Date | 18<br>Realized<br>Gain<br>(Loss) on<br>Disposal | 19<br>Total Gain<br>(Loss) on<br>Disposal | 20<br>Bond<br>Interest/<br>Stock<br>Dividends<br>Received<br>During Year | 21<br>Stated<br>Con-<br>tractual<br>Maturity<br>Date | 22<br>NAIC<br>Design-<br>ation<br>or<br>Market<br>In-<br>dicator<br>(a) |     |     |
|---|------------------------------------|-------------------|-----------------------|--------------------------------------|--------------------------------------|-------------------------|----------------|---------------------|--|--|--|---|---|---|---|---|---|---|--|--|---|-----|-----|
|   |                                    |                   |                       |                                      |                                      |                         |                |                     |  | 11<br>Unrealized<br>Valuation<br>Increase/<br>(Decrease) | 12<br>Current<br>Year's<br>(Amor-<br>tization)/<br>Accretion | 13<br>Current<br>Year's<br>Other Than<br>Temporary<br>Impairment<br>Recogn-<br>ized | 14<br>Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value<br>(11 + 12 -<br>13) | 15<br>Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value |   |   |   |   |  |  |   |     |     |
| .563571-AJ-7  | MANITOWOC COMPANY INC .....        |                   | .06/11/2015           | MarketAxess                          | 124,275                              |                         | .115,000       | .115,900            | .115,700   | .0   | (22)   | .0  | (22)  | .0  | .115,678  | .0  | .8,597  | .8,597                                    | .4,523   | .10/15/2022  | 4FE   |     |     |
| .704549-AM-6  | PEABODY ENERGY CORP .....          |                   | .06/11/2015           | BARCLAYS CAP/FIXED INCOME, NEW YORK  |                                      |                         | .35,044        | .90,000             | .70,425  | .0   | .0   | .751  | .0  | .751  | .0  | .71,176   | .0  | -(36,132)                                 | -(36,132)  | .3,297   | .11/15/2021   | 4FE |     |
| .82650H-AA-1  | ABS - SRFC 2013-3A A .....         |                   | .06/22/2015           | Direct                               |                                      |                         | .15,416        | .15,416             | .15,412  | .15,413  | .0   | .4  | .0  | .4  | .0  | .15,416   | .0  | .0  | .0   | .140   | .10/20/2030   | 1FE |     |
| .82651N-AA-7  | ABS - SRFC 2010-3A A .....         |                   | .06/22/2015           | Direct                               |                                      |                         | .14,854        | .14,854             | .14,853  | .14,854  | .0   | .0  | .0  | .0  | .0  | .14,854   | .0  | .0  | .0   | .217   | .10/20/2025   | 1FE |     |
| .82651R-AA-8  | ABS - SRFC 2011-1A A .....         |                   | .06/22/2015           | Direct                               |                                      |                         | .11,530        | .11,530             | .11,529  | .11,530  | .0   | .1  | .0  | .1  | .0  | .11,530   | .0  | .0  | .0   | .159   | .04/20/2026   | 1FE |     |
| .82651T-AA-4  | ABS - SRFC 2011-2A A .....         |                   | .06/22/2015           | Direct                               |                                      |                         | .17,988        | .17,988             | .17,985  | .17,986  | .0   | .2  | .0  | .2  | .0  | .17,988   | .0  | .0  | .0   | .243   | .05/20/2028   | 1FE |     |
| .82651X-AA-5  | ABS - SRFC 2011-3A A .....         |                   | .06/22/2015           | Direct                               |                                      |                         | .24,558        | .24,558             | .24,553  | .24,555  | .0   | .3  | .0  | .3  | .0  | .24,558   | .0  | .0  | .0   | .343   | .07/20/2028   | 1FE |     |
| .82651Y-AA-3  | ABS - SRFC 2013-1A A .....         |                   | .06/22/2015           | Direct                               |                                      |                         | .17,484        | .17,484             | .17,481  | .17,481  | .0   | .3  | .0  | .3  | .0  | .17,484   | .0  | .0  | .0   | .114   | .11/20/2029   | 1FE |     |
| .82652D-AA-8  | ABS - SRFC 2014-2A A .....         |                   | .06/22/2015           | Direct                               |                                      |                         | .52,425        | .52,425             | .52,417  | .52,417  | .0   | .8  | .0  | .8  | .0  | .52,425   | .0  | .0  | .0   | .438   | .06/20/2031   | 1FE |     |
| .829259-AN-0  | SINCLAIR TELEVISION GROU .....     |                   | .05/12/2015           | RBC CAPITAL MARKETS                  |                                      |                         | .47,419        | .45,000             | .45,000  | .45,000  | .0   | .0  | .0  | .0  | .0  | .45,000   | .0  | .2,419                                    | .2,419   | .1,715   | .10/01/2022   | 4FE |     |
| .86737N-AA-6  | SUNGARD AVAIL SERV CAP .....       |                   | .05/15/2015           | R.W. PRESSPRICH & CO., INC.          |                                      |                         | .63,750        | .85,000             | .85,013  | .84,994  | .0   | .19   | .0  | .19   | .0  | .85,014   | .0  | -(21,264)                                 | -(21,264)  | .4,731   | .04/01/2022   | 5FE |     |
| .87264M-AB-5  | TRW AUTOMOTIVE INC .....           |                   | .04/14/2015           | NON-BROKER TRADE, INC.               |                                      |                         | .82,031        | .75,000             | .85,875  | .80,832  | .0   | (751)   | .0  | (751)   | .0  | .80,081   | .0  | .1,951                                    | .1,951   | .3,202   | .03/15/2017   | 2FE |     |
| .87264M-AJ-8  | TRW AUTOMOTIVE INC .....           | R.                | .06/26/2015           | BOSTON                               |                                      |                         | .50,500        | .50,000             | .50,625  | .50,615  | .0   | (40)  | .0  | (40)  | .0  | .50,574   | .0  | -(74)                                     | -(74)  | .1,844   | .03/01/2021   | 3FE |     |
| .88576N-AB-4  | ABS - HENDR 2006-1A A2 .....       |                   | .06/15/2015           | Direct                               |                                      |                         | .8,052         | .8,052              | .8,001   | .8,002   | .0   | .50   | .0  | .50   | .0  | .8,052  | .0  | .0  | .0   | .217   | .03/15/2047   | 1FE |     |
| .90320T-AA-8  | UPCB FINANCE V LTD .....           | R.                | .05/05/2015           | JEFFERIES & COMPANY, INC.            |                                      |                         | .13,390        | .13,000             | .14,349  | .13,890  | .0   | (73)  | .0  | (73)  | .0  | .13,817   | .0  | (427)                                     | (427)  | .445   | .11/15/2021   | 3FE |     |
| .912909-AF-5  | US STEEL CORP .....                |                   | .05/12/2015           | INC.                                 |                                      |                         | .21,300        | .20,000             | .20,250  | .0   | .0   | (9)   | .0  | (9)   | .0  | .20,241   | .0  | .1,059                                    | .1,059   | .918   | .04/01/2020   | 3FE |     |
| .914906-AH-5  | UNIVISION COMMUNICATIONS .....     |                   | .04/13/2015           | Citigroup (SSB)                      |                                      |                         | .69,753        | .65,000             | .71,825  | .69,681  | .0   | (740)   | .0  | (740)   | .0  | .68,941   | .0  | .812                                      | .812   | .2,346   | .11/01/2020   | 4FE |     |
| .92976B-DT-6  | CMBS - WBCM 2006-C23 A4 .....      |                   | .06/17/2015           | Direct                               |                                      |                         | .22,578        | .22,578             | .22,497  | .22,526  | .0   | .51   | .0  | .51   | .0  | .22,578   | .0  | .0  | .0   | .566   | .01/15/2045   | 1FM |     |
| .92978P-AE-9  | CMBS - WBCM 2006-C29 A4 .....      |                   | .06/17/2015           | Direct                               |                                      |                         | .17,184        | .17,184             | .17,519  | .17,262  | .0   | (78)  | .0  | (78)  | .0  | .17,184   | .0  | .0  | .0   | .450   | .11/15/2048   | 1FM |     |
| .988498-AG-6  | YUM! BRANDS INC .....              |                   | .05/28/2015           | Citigroup (SSB)                      |                                      |                         | .467,289       | .450,000            | .439,313   | .442,893   | .0   | .476  | .0  | .476  | .0  | .443,369  | .0  | .23,920                                   | .23,920  | .10,220  | .11/01/2020   | 2FE |     |
| .988498-AH-4  | YUM! BRANDS INC .....              |                   | .06/24/2015           | Citigroup (SSB)                      |                                      |                         | .601,002       | .600,000            | .600,534   | .600,406   | .0   | (4)   | .0  | (4)   | .0  | .600,402  | .0  | .600                                      | .600   | .14,875  | .11/01/2021   | 2FE |     |
| 3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) |                                    |                   |                       |                                      |                                      |                         | 4,902,377      | 5,030,692           | 4,967,450  | 4,866,794  | 0  | 2,010   | 98,662  | (96,652)  | 0   | 4,938,242   | 0   | (35,866)                                  | (35,866)   | 119,578  | XXX   | XXX |     |
| 8399997. Total - Bonds - Part 4   |                                    |                   |                       |                                      |                                      |                         | 15,917,188     | 15,617,735          | 16,097,004   | 15,663,664   | 0  | (109,952)   | 98,662  | (208,613)   | 0   | 15,948,708  | 0   | (31,520)                                  | (31,520)   | 344,885  | XXX   | XXX |     |
| 8399998. Total - Bonds - Part 5   |                                    |                   |                       |                                      |                                      |                         | XXX            | XXX                 | XXX  | XXX  | XXX  | XXX   | XXX   | XXX   | XXX   | XXX   | XXX   | XXX                                       | XXX  | XXX  | XXX   | XXX |     |
| 8399999. Total - Bonds  |                                    |                   |                       |                                      |                                      |                         | 15,917,188     | 15,617,735          | 16,097,004   | 15,663,664   | 0  | (109,952)   | 98,662  | (208,613)   | 0   | 15,948,708  | 0   | (31,520)                                  | (31,520)   | 344,885  | XXX   | XXX |     |
| 8999997. Total - Preferred Stocks - Part 4                              |                                    |                   |                       |                                      |                                      |                         | 0              | XXX                 | 0  | 0  | 0  | 0   | 0   | 0   | 0   | 0   | 0   | 0   | 0  | 0  | 0   | XXX | XXX |
| 8999998. Total - Preferred Stocks - Part 5                              |                                    |                   |                       |                                      |                                      |                         | XXX            | XXX                 | XXX  | XXX  | XXX  | XXX   | XXX   | XXX   | XXX   | XXX   | XXX   | XXX                                       | XXX  | XXX  | XXX   | XXX | XXX |
| 8999999. Total - Preferred Stocks                                       |                                    |                   |                       |                                      |                                      |                         | 0              | XXX                 | 0  | 0  | 0  | 0   | 0   | 0   | 0   | 0   | 0   | 0   | 0  | 0  | 0   | XXX | XXX |
| Common Stocks - Industrial and Miscellaneous (Unaffiliated)             |                                    |                   |                       |                                      |                                      |                         |                |                     |  |  |  |   |   |   |   |   |   |   |  |  |   |     |     |
| .01741R-10-2  | ALLEGHENY TECHNOLOGIES INC .....   |                   | .04/23/2015           | ITG INC                              |                                      |                         | .60,000        | .2,071              | .1,773   | .2,086   | (313)  | .0  | .0  | (313)   | .0  | .1,773  | .0  | .298                                      | .298   | .11  | L   |     |     |
| .031162-10-0  | AMGEN INC .....                    |                   | .04/23/2015           | ITG INC                              |                                      |                         | .25,000        | .4,179              | .3,297   | .3,982   | (686)  | .0  | .0  | (686)   | .0  | .3,297  | .0  | .883                                      | .883   | .20  | L   |     |     |
| .037633-10-8  | APPLE INC .....                    |                   | .04/23/2015           | ITG INC                              |                                      |                         | .134,000       | .17,350             | .15,399  | .14,791  | .608   | .0  | .0  | .608  | .0  | .15,399   | .0  | .1,951                                    | .1,951   | .63  | L   |     |     |
| .04621X-10-8  | ASSURANT INC .....                 |                   | .04/23/2015           | ITG INC                              |                                      |                         | .50,000        | .3,021              | .1,474   | .3,422   | (1,948)  | .0  | .0  | (1,948)   | .0  | .1,474  | .0  | .1,547                                    | .1,547   | .14  | L   |     |     |
| .084670-70-2  | BERKSHIRE HATHAWAY INC-CL B .....  |                   | .06/11/2015           | Citigroup (SSB)                      |                                      |                         | .88,000        | .12,450             | .11,907  | .13,213  | (1,306)  | .0  | .0  | (1,306)   | .0  | .11,907   | .0  | .543                                      | .543   | .0   | L   |     |     |
| .09238E-20-3  | BLACKHAWK NETWORK HD-B .....       |                   | .05/26/2015           | CORPORATE ACTION                     |                                      |                         | .15,000        | .355                | .355   | .565   | (211)  | .0  | .0  | (211)   | .0  | .355  | .0  | .0  | .0   | .0   | L   |     |     |
| .247361-70-2  | DELTA AIR LINES INC .....          |                   | .04/23/2015           | ITG INC                              |                                      |                         | .82,000        | .3,814              | .3,150   | .4,034   | (884)  | .0  | .0  | (884)   | .0  | .3,150  | .0  | .664                                      | .664   | .7   | L   |     |     |
| .260003-10-8  | DOVER CORP .....                   |                   | .06/18/2015           | VARIOUS                              |                                      |                         | .215,000       | .15,793             | .8,740   | .15,420  | (6,680)  | .0  | .0  | (6,680)   | .0  | .8,740  | .0  | .7,054                                    | .7,054   | .172   | L   |     |     |
| .26875P-10-1  | EOG RESOURCES INC .....            |                   | .04/30/2015           | VARIOUS                              |                                      |                         | .200,000       | .19,911             | .10,701  | .18,414  | (7,713)  | .0  | .0  | (7,713)   | .0  | .10,701   | .0  | .9,211                                    | .9,211   | .67  | L   |     |     |
| .35906A-10-8  | FRONTIER COMMUNICATIONS CORP ..... |                   | .06/30/2015           | Citigroup (SSB)                      |                                      |                         | .52,000        | .259                | .223   | .347   | (124)  | .0  | .0  | (124)   | .0  | .223  | .0  | .37                                       | .37  | .11  | L   |     |     |
| .364730-10-1  | TEGNA INC .....                    |                   | .06/29/2015           | CORPORATE ACTION                     |                                      |                         | .3,185,000     | .84,961             | .84,961  | .101,697   | (16,736)   | .0  | .0  | (16,736)  | .0  | .84,961   | .0  | .0  | .0   | .1,274   | L   |     |     |
| .36473H-10-4  | GANNETT CO INC .....               |                   | .06/29/2015           | CREDIT SUISSE, NEW YORK (CSFBUS3XXX) |                                      |                         | .765,000       | .10,694             | .8,130   | .0   | .0   | .0  | .0  | .0  | .0  | .8,130  | .0  | .2,565                                    | .2,565   | .0   | L   |     |     |
| .38259  |                                    |                   |                       |                                      |                                      |                         |                |                     |  |  |  |   |   |   |   |   |   |   |  |  |   |     |     |

## STATEMENT AS OF JUNE 30, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY

## SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

| 1<br>CUSIP<br>Ident-<br>ification   | 2<br>Description                    | 3<br>For-<br>eign | 4<br>Disposal<br>Date | 5<br>Name<br>of Purchaser   | 6<br>Number of<br>Shares of<br>Stock | 7<br>Consid-<br>eration | 8<br>Par Value | 9<br>Actual<br>Cost | 10<br>Book/<br>Adjusted<br>Carrying<br>Value | Change In Book/Adjusted Carrying Value                   |  |   |   |   | 16<br>Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal<br>Date | 17<br>Foreign<br>Exchange<br>Gain<br>Value at<br>Disposal<br>Date | 18<br>Realized<br>Gain<br>(Loss) on<br>Disposal | 19<br>Total Gain<br>(Loss) on<br>Disposal | 20<br>Bond<br>Interest/<br>Stock<br>Dividends<br>Received<br>During Year | 21<br>Stated<br>Con-<br>tractual<br>Maturity<br>Date | 22<br>NAIC<br>Design-<br>ation<br>or<br>Market<br>In-<br>dicator<br>(a) |
|---|-------------------------------------|-------------------|-----------------------|-----------------------------|--------------------------------------|-------------------------|----------------|---------------------|--|--|--|---|---|---|---|---|---|---|--|--|---|
|   |                                     |                   |                       |                             |                                      |                         |                |                     |  | 11<br>Unrealized<br>Valuation<br>Increase/<br>(Decrease) | 12<br>Current<br>Year's<br>(Amor-<br>tization)/<br>Accretion | 13<br>Current<br>Year's<br>Other Than<br>Temporary<br>Impairment<br>Recogn-<br>ized | 14<br>Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value<br>(11 + 12 -<br>13) | 15<br>Total<br>Foreign<br>Exchange<br>Change in<br>Book<br>/Adjusted<br>Carrying<br>Value |   |   |   |   |  |  |   |
| .674599-10-5  | OCCIDENTAL PETROLEUM CORP           |                   | 05/20/2015            | MERRILL LYNCH PIERCE        | 50,000                               | 3,811                   |                | 4,239               | 4,031  | .208   | 0  | 0   | .208  | 0   | 4,239   | 0   | .428  | (.428)                                    | .220   |  |   |
| .68235P-10-8  | ONE GAS INC                         |                   | 04/23/2015            | ITG INC                     | 30,000                               | 1,267                   |                | .652                | 1,237  | (.584)   | 0  | 0   | (.584)  | 0   | .652  | 0   | .615  | .615                                      | 9  |  |   |
| .690768-40-3  | OWENS-ILLINOIS INC                  |                   | 04/23/2015            | ITG INC                     | 100,000                              | 2,439                   |                | 1,938               | 2,699  | (.761)   | 0  | 0   | (.761)  | 0   | 1,938   | 0   | .501  | .501                                      | 0  |  |   |
| .69351T-10-6  | PPL CORP                            |                   | 06/02/2015            | CORPORATE ACTION            | 220,000                              | 5,790                   |                | 5,790               | 7,993  | (2,202)  | 0  | 0   | (2,202)   | 0   | 5,790   | 0   | 0   | 0   | .164   |  |   |
| .718172-10-9  | PHILIP MORRIS INTERNATIONAL         |                   | 04/23/2015            | ITG INC                     | 87,000                               | 7,315                   |                | 7,390               | 7,086  | .304   | 0  | 0   | .304  | 0   | 7,390   | 0   | (.75)   | (.75)                                     | .174   |  |   |
| .78442P-10-6  | SLM CORP                            |                   | 04/23/2015            | ITG INC                     | 260,000                              | 2,629                   |                | .851                | 2,649  | (1,798)  | 0  | 0   | (1,798)   | 0   | .851  | 0   | 1,777   | 1,777                                     | 0  |  |   |
| .87265H-10-9  | TRI POINTE HOMES INC                |                   | 04/23/2015            | ITG INC                     | 153,000                              | 2,226                   |                | 1,823               | 2,333  | (.510)   | 0  | 0   | (.510)  | 0   | 1,823   | 0   | .403  | .403                                      | 0  |  |   |
| .87422J-10-5  | TALEN ENERGY CORP                   |                   | 06/22/2015            | NON-BROKER TRADE,<br>BOSTON | .0479                                | 9                       |                | 7                   | 0  | 0  | 0  | 0   | 0   | 0   | 7   | 0   | 3   | 3   | 0  |  |   |
| .949746-10-1  | WELLS FARGO & CO                    |                   | 04/20/2015            | VARIOUS                     | 1,260,000                            | 68,492                  |                | .45,207             | .69,073                                      | (.23,866)  | 0  | 0   | (.23,866)   | 0   | 45,207  | 0   | .23,285   | .23,285                                   | .441   |  |   |
| .97382A-10-1  | WINDSTREAM HOLDINGS INC             |                   | 04/28/2015            | CORPORATE ACTION            | 310,000                              | 2,494                   |                | 2,494               | 2,554  | (61)   | 0  | 0   | (61)  | 0   | 2,494   | 0   | 0   | 0   | .175   |  |   |
| .97382A-20-0  | WINDSTREAM HOLDINGS INC             |                   | 06/01/2015            | NON-BROKER TRADE,<br>BOSTON | .667                                 | 5                       |                | .14                 | 0  | 0  | 0  | 0   | 0   | 0   | 14  | 0   | (8)   | (8)                                       | 0  |  |   |
| .G0083B-10-8  | ACTAVIS PLC                         | R                 | 04/08/2015            | NON-BROKER TRADE,<br>BOSTON | .038                                 | 12                      |                | .12                 | 0  | 0  | 0  | 0   | 0   | 0   | 12  | 0   | 0   | 0   | 0  |  |   |
| .G4863A-10-8  | INTERNATIONAL GAME TECHNOLOG        | R                 | 05/11/2015            | NON-BROKER TRADE,<br>BOSTON | .005                                 | 0                       |                | 0                   | 0  | 0  | 0  | 0   | 0   | 0   | 0   | 0   | 0   | 0   | 0  |  |   |
| .G6359F-10-3  | NABORS INDUSTRIES LTD               | R                 | 04/23/2015            | ITG INC                     | 136,000                              | 2,124                   |                | 1,965               | 1,765  | .200   | 0  | 0   | .200  | 0   | 1,965   | 0   | .159  | .159                                      | .8   |  |   |
| .G7665A-10-1  | ROWAN COMPANIES PLC-A               | R                 | 04/23/2015            | ITG INC                     | 70,000                               | 1,366                   |                | 2,430               | 1,632  | .797   | 0  | 0   | .797  | 0   | 2,430   | 0   | (1,064)   | (1,064)                                   | 7  |  |   |
| 9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) |                                     |                   |                       |                             | 359,301                              | XXX                     | 289,432        | 360,960             | (80,529)                                     | 0  | 0  | 0   | (80,529)  | 0   | 289,432   | 0   | 69,869  | 69,869                                    | 3,636  | XXX  | XXX   |
| Common Stocks - Money Market Mutual Funds                                       |                                     |                   |                       |                             | 244,025                              |                         | 244,025        | 0                   | 0  | 0  | 0  | 0   | 0   | 0   | 244,025   | 0   | 0   | 0   | 0  |  | V   |
| .996087-09-4  | MELLON BSDT-LATE MONEY DEPOSIT ACCT |                   | 06/16/2015            | Direct                      | 244,024,970                          |                         |                |                     |  |  |  |   |   |   |   |   |   |   |  |  |   |
| 9399999. Subtotal - Common Stocks - Money Market Mutual Funds                   |                                     |                   |                       |                             | 244,025                              | XXX                     | 244,025        | 0                   | 0  | 0  | 0  | 0   | 0   | 0   | 244,025   | 0   | 0   | 0   | 0  | XXX  | XXX   |
| 9799997. Total - Common Stocks - Part 4   |                                     |                   |                       |                             | 603,326                              | XXX                     | 533,457        | 360,960             | (80,529)                                     | 0  | 0  | 0   | (80,529)  | 0   | 533,457   | 0   | 69,869  | 69,869                                    | 3,637  | XXX  | XXX   |
| 9799998. Total - Common Stocks - Part 5   |                                     |                   |                       |                             | XXX                                  | XXX                     | XXX            | XXX                 | XXX  | XXX  | XXX  | XXX   | XXX   | XXX   | XXX   | XXX   | XXX   | XXX                                       | XXX  | XXX  | XXX   |
| 9799999. Total - Common Stocks  |                                     |                   |                       |                             | 603,326                              | XXX                     | 533,457        | 360,960             | (80,529)                                     | 0  | 0  | 0   | (80,529)  | 0   | 533,457   | 0   | 69,869  | 69,869                                    | 3,637  | XXX  | XXX   |
| 9899999. Total - Preferred and Common Stocks                                    |                                     |                   |                       |                             | 603,326                              | XXX                     | 533,457        | 360,960             | (80,529)                                     | 0  | 0  | 0   | (80,529)  | 0   | 533,457   | 0   | 69,869  | 69,869                                    | 3,637  | XXX  | XXX   |
| 9999999 - Totals  |                                     |                   |                       |                             | 16,520,514                           | XXX                     | 16,630,461     | 16,024,625          | (80,529)                                     | (109,952)  | 98,662   | (289,142)   | 0   | 16,482,166  | 0   | 38,348  | 38,348  | 348,521                                   | XXX  | XXX  |   |

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open  
**N O N E**

Schedule DB - Part B - Section 1 - Futures Contracts Open  
**N O N E**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made  
**N O N E**

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open  
**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By  
**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To  
**N O N E**

STATEMENT AS OF JUNE 30, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY

**SCHEDULE DL - PART 1**  
**SECURITIES LENDING COLLATERAL ASSETS**

Reinvested Collateral Assets Owned Current Statement Date

| 1<br>CUSIP<br>Identification  | 2<br>Description | 3<br>Code | 4<br>NAIC<br>Designation/<br>Market Indicator | 5<br>Fair Value | 6<br>Book/Adjusted<br>Carrying Value | 7<br>Maturity Date |
|---|------------------|-----------|---|-----------------|--------------------------------------|--------------------|
| 0599999. Total - U.S. Government Bonds  |                  |           |   | 0               | 0                                    | XXX                |
| 1099999. Total - All Other Government Bonds                                     |                  |           |   | 0               | 0                                    | XXX                |
| 1799999. Total - U.S. States, Territories and Possessions Bonds                 |                  |           |   | 0               | 0                                    | XXX                |
| 2499999. Total - U.S. Political Subdivisions Bonds                              |                  |           |   | 0               | 0                                    | XXX                |
| 3199999. Total - U.S. Special Revenues Bonds                                    |                  |           |   | 0               | 0                                    | XXX                |
| 3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds              |                  |           |   | 0               | 0                                    | XXX                |
| 4899999. Total - Hybrid Securities  |                  |           |   | 0               | 0                                    | XXX                |
| 5599999. Total - Parent, Subsidiaries and Affiliates Bonds                      |                  |           |   | 0               | 0                                    | XXX                |
| 6199999. Total - Issuer Obligations   |                  |           |   | 0               | 0                                    | XXX                |
| 6299999. Total - Residential Mortgage-Backed Securities                         |                  |           |   | 0               | 0                                    | XXX                |
| 6399999. Total - Commercial Mortgage-Backed Securities                          |                  |           |   | 0               | 0                                    | XXX                |
| 6499999. Total - Other Loan-Backed and Structured Securities                    |                  |           |   | 0               | 0                                    | XXX                |
| 6599999. Total Bonds  |                  |           |   | 0               | 0                                    | XXX                |
| 7099999. Total - Preferred Stocks   |                  |           |   | 0               | 0                                    | XXX                |
| 000000-00-0 BNY MELLON Securities Lending Overnight Fund                        | 0                |           |   | 21,357          | 21,357                               |                    |
| 7199999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) |                  |           |   | 21,357          | 21,357                               | XXX                |
| 7599999. Total - Common Stocks  |                  |           |   | 21,357          | 21,357                               | XXX                |
| 7699999. Total - Preferred and Common Stocks                                    |                  |           |   | 21,357          | 21,357                               | XXX                |
| 9999999 - Totals  |                  |           |   | 21,357          | 21,357                               | XXX                |

General Interrogatories:

1. Total activity for the year to date Fair Value \$ ..... 21,357 Book/Adjusted Carrying Value \$ ..... 21,357
2. Average balance for the year to date Fair Value \$ ..... 313,368 Book/Adjusted Carrying Value \$ ..... 313,368
3. Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:  
NAIC 1 \$ ..... 21,357 NAIC 2 \$ ..... NAIC 3 \$ ..... NAIC 4 \$ ..... NAIC 5 \$ ..... NAIC 6 \$ .....

STATEMENT AS OF JUNE 30, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY

**SCHEDULE DL - PART 2**  
**SECURITIES LENDING COLLATERAL ASSETS**

### Reinvested Collateral Assets Owned Current Statement Date

9999999 - Totals

XXX

### General Interrogatories:

1. Total activity for the year to date Fair Value \$ ..... Book/Adjusted Carrying Value \$ .....  
2. Average balance for the year to date Fair Value \$ ..... Book/Adjusted Carrying Value \$ .....

STATEMENT AS OF JUNE 30, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY

**SCHEDULE E - PART 1 - CASH**

Month End Depository Balances

| 1<br>Depository   | 2<br>Code            | 3<br>Rate of<br>Interest | 4<br>Amount of<br>Interest Received<br>During Current<br>Quarter | 5<br>Amount of<br>Interest Accrued<br>at Current<br>Statement Date | Book Balance at End of Each Month<br>During Current Quarter |                   |                  | 9<br>* |
|---|----------------------|--------------------------|--|--|---|-------------------|------------------|--------|
|   |                      |                          |  |  | 6<br>First Month  | 7<br>Second Month | 8<br>Third Month |        |
| BNY Mellon .....  | Pittsburgh, PA ..... |                          |  |  | 538   | 450,526           | (298,477)        | XXX    |
| Huntington National Bank .....  | Columbus, OH .....   |                          |  |  | 417,144   | (164,232)         | 233,278          | XXX    |
| Vanderbilt Avenue Asset<br>Management LLC .....   | New York, NY .....   | 0.250                    | 1,301  |  | 1,525,889   | 2,026,348         | 2,026,814        | XXX    |
| 0199998. Deposits in ...<br>depositories that do not<br>exceed the allowable limit in any one depository (See<br>instructions) - Open Depositories      | XXX                  | XXX                      |  |  |   |                   |                  | XXX    |
| 0199999. Totals - Open Depositories   | XXX                  | XXX                      | 1,301  | 0  | 1,943,571   | 2,312,642         | 1,961,614        | XXX    |
| 0299998. Deposits in ...<br>depositories that do not<br>exceed the allowable limit in any one depository (See<br>instructions) - Suspended Depositories | XXX                  | XXX                      |  |  |   |                   |                  | XXX    |
| 0299999. Totals - Suspended Depositories  | XXX                  | XXX                      | 0  | 0  | 0   | 0                 | 0                | XXX    |
| 0399999. Total Cash on Deposit  | XXX                  | XXX                      | 1,301  | 0  | 1,943,571   | 2,312,642         | 1,961,614        | XXX    |
| 0499999. Cash in Company's Office   | XXX                  | XXX                      | XXX  | XXX  |   |                   |                  | XXX    |
| 0599999. Total - Cash   | XXX                  | XXX                      | 1,301  | 0  | 1,943,571   | 2,312,642         | 1,961,614        | XXX    |

Schedule E - Part 2 - Cash Equivalents - Investments Owned End of Current Quarter  
**N O N E**