



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2015

OF THE CONDITION AND AFFAIRS OF THE

Cincinnati Equitable Life Insurance Company

NAIC Group Code 0838 (Current) 0838 (Prior) NAIC Company Code 88064 Employer's ID Number 35-1452221

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated/Organized 10/19/1977 Commenced Business 07/11/1978

Statutory Home Office 525 Vine Street, Suite 1925 Cincinnati, OH, US 45202

Main Administrative Office 525 Vine Street, Suite 1925 Cincinnati, OH, US 45202 513-621-1826

Mail Address P.O. BOX 3428 Cincinnati, OH, US 45202-3428

Primary Location of Books and Records 525 Vine Street, Suite 1925 Cincinnati, OH, US 45202 513-621-1826

Internet Website Address www.cineqlife.com

Statutory Statement Contact Gregory Allen Baker 513-621-1826 gbaker@cineqlife.com 513-621-4531

OFFICERS

Chairman of the Board Peter A Alpaugh President/CEO/CFO/Treasurer Gregory A Baker Secretary Linda S Bales V.P. SALES & MARKETING Tonya G Crawford

OTHER

DIRECTORS OR TRUSTEES

Peter A Alpaugh Andrea A Kessel Gregory A Baker James W Ketring Drew F Knowles

State of Ohio County of Hamilton SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Peter Alpaugh Chairman of the Board

Linda Bales Secretary

Gregory Baker Treasurer

Subscribed and sworn to before me this 8th day of May

- a. Is this an original filing? Yes [X] No [] b. If no, 1. State the amendment number..... 2. Date filed 3. Number of pages attached.....

Ricahrd Hansman, Jr.

November 8, 2019

STATEMENT AS OF MARCH 31, 2015 OF THE Cincinnati Equitable Life Insurance Company

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	74,451,931		74,451,931	70,689,449
2. Stocks:				
2.1 Preferred stocks	3,741,417		3,741,417	3,791,417
2.2 Common stocks	6,679,556		6,679,556	7,472,020
3. Mortgage loans on real estate:				
3.1 First liens			0	0
3.2 Other than first liens.....			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)			0	0
4.2 Properties held for the production of income (less \$ encumbrances)			0	0
4.3 Properties held for sale (less \$ encumbrances)			0	0
5. Cash (\$677,394), cash equivalents (\$) and short-term investments (\$ 1,766,185)	2,443,579		2,443,579	1,895,957
6. Contract loans (including \$ premium notes)	85,978		85,978	80,673
7. Derivatives			0	0
8. Other invested assets	0		0	701,332
9. Receivables for securities			0	0
10. Securities lending reinvested collateral assets			0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	87,402,461	0	87,402,461	84,630,848
13. Title plants less \$ charged off (for Title insurers only)			0	0
14. Investment income due and accrued	794,481		794,481	687,882
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	625		625	289
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	918,191		918,191	878,879
15.3 Accrued retrospective premiums			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers			0	0
16.2 Funds held by or deposited with reinsured companies			0	0
16.3 Other amounts receivable under reinsurance contracts			0	0
17. Amounts receivable relating to uninsured plans			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon			0	44,204
18.2 Net deferred tax asset	1,735,000	554,000	1,181,000	942,000
19. Guaranty funds receivable or on deposit			0	0
20. Electronic data processing equipment and software	2,991		2,991	3,784
21. Furniture and equipment, including health care delivery assets (\$)	6,150	6,150	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	0
23. Receivables from parent, subsidiaries and affiliates	59,002		59,002	1,027
24. Health care (\$) and other amounts receivable			0	0
25. Aggregate write-ins for other than invested assets	499,134	33,620	465,514	166,221
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	91,418,035	593,770	90,824,265	87,355,134
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	0
28. Total (Lines 26 and 27)	91,418,035	593,770	90,824,265	87,355,134
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Prepaid Expenses	33,620	33,620	0	0
2502. Premium Receivable	236,108		236,108	166,221
2503. Advanced Funding Receivables	229,406		229,406	
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	499,134	33,620	465,514	166,221

STATEMENT AS OF MARCH 31, 2015 OF THE Cincinnati Equitable Life Insurance Company

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ less \$ included in Line 6.3 (including \$ Modco Reserve)	79,483,460	75,908,117
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	11,290	11,290
3. Liability for deposit-type contracts (including \$ Modco Reserve)	295,768	285,235
4. Contract claims:		
4.1 Life	305,734	409,889
4.2 Accident and health	13,110	13,110
5. Policyholders' dividends \$ and coupons \$ due and unpaid		0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ Modco)	610	855
6.2 Dividends not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)	2,605	3,555
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums	383,373	394,324
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ ceded	0	0
9.4 Interest Maintenance Reserve	359,619	495,635
10. Commissions to agents due or accrued-life and annuity contracts \$, accident and health \$ and deposit-type contract funds \$	139,123	69,357
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	257,323	297,809
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	104,485	158,478
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)	15,796	
15.2 Net deferred tax liability		
16. Unearned investment income	2,849	2,676
17. Amounts withheld or retained by company as agent or trustee		
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated		
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	673,079	622,902
24.02 Reinsurance in unauthorized and certified (\$) companies		0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates		
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives	0	
24.09 Payable for securities		106,926
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	0	0
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	82,048,224	78,780,158
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	82,048,224	78,780,158
29. Common capital stock	1,000,000	1,000,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes		
33. Gross paid in and contributed surplus	6,280,231	6,280,231
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	1,495,810	1,294,745
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	7,776,041	7,574,976
38. Totals of Lines 29, 30 and 37	8,776,041	8,574,976
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	90,824,265	87,355,134
DETAILS OF WRITE-INS		
2501.		
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	0	0
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	0	0

STATEMENT AS OF MARCH 31, 2015 OF THE Cincinnati Equitable Life Insurance Company

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	8,207,256	7,268,745	31,791,289
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	698,994	595,885	3,098,985
4. Amortization of Interest Maintenance Reserve (IMR)	139,419	106,014	128,160
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded			0
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	0	11,763	0
9. Totals (Lines 1 to 8.3)	9,045,669	7,982,407	35,018,434
10. Death benefits	3,725,441	2,510,686	11,374,260
11. Matured endowments (excluding guaranteed annual pure endowments)			0
12. Annuity benefits	101,594	78,010	245,248
13. Disability benefits and benefits under accident and health contracts	12,699	16,399	51,716
14. Coupons, guaranteed annual pure endowments and similar benefits	953	968	3,518
15. Surrender benefits and withdrawals for life contracts	4,322	3,074	23,163
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	49	33	142
18. Payments on supplementary contracts with life contingencies			
19. Increase in aggregate reserves for life and accident and health contracts	3,575,344	3,888,536	16,648,282
20. Totals (Lines 10 to 19)	7,420,402	6,497,706	28,346,329
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	1,056,931	877,950	3,878,978
22. Commissions and expense allowances on reinsurance assumed			0
23. General insurance expenses	499,175	494,678	1,969,163
24. Insurance taxes, licenses and fees, excluding federal income taxes	75,363	140,918	575,502
25. Increase in loading on deferred and uncollected premiums	38,594	(58)	119,272
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions	8,792	9,123	9,425
28. Totals (Lines 20 to 27)	9,099,257	8,020,317	34,898,669
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(53,588)	(37,910)	119,765
30. Dividends to policyholders	246	249	855
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	(53,834)	(38,159)	118,910
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(27,880)	66,005	(158,119)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(25,954)	(104,164)	277,029
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 86,127 (excluding taxes of \$ 1,753 transferred to the IMR)	167,188	12,593	75,694
35. Net income (Line 33 plus Line 34)	141,234	(91,571)	352,723
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	8,574,976	9,029,145	9,029,145
37. Net income (Line 35)	141,234	(91,571)	352,723
38. Change in net unrealized capital gains (losses) less capital gains tax of \$	(158,716)	82,090	(532,724)
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	353,000	44,000	202,000
41. Change in nonadmitted assets	(84,275)	575	(500,127)
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			0
44. Change in asset valuation reserve	(50,178)	(113,183)	23,959
45. Change in treasury stock			0
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	0	0	0
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus	0	0	0
54. Net change in capital and surplus for the year (Lines 37 through 53)	201,065	(78,089)	(454,169)
55. Capital and surplus, as of statement date (Lines 36 + 54)	8,776,041	8,951,056	8,574,976
DETAILS OF WRITE-INS			
08.301. Service Fees		11,763	0
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	0	11,763	0
2701. Change in Dividend & Coupon Reserves	8,792	9,123	9,425
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	8,792	9,123	9,425
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	0	0	0

STATEMENT AS OF MARCH 31, 2015 OF THE Cincinnati Equitable Life Insurance Company

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	8,118,063	7,256,312	31,587,542
2. Net investment income	601,576	534,906	3,241,878
3. Miscellaneous income	0	11,763	0
4. Total (Lines 1 to 3)	8,719,639	7,802,981	34,829,420
5. Benefit and loss related payments	3,950,164	2,685,915	11,547,547
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	1,633,061	1,566,748	6,465,586
8. Dividends paid to policyholders	491	399	900
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	0	74,998	69,999
10. Total (Lines 5 through 9)	5,583,716	4,328,060	18,084,032
11. Net cash from operations (Line 4 minus Line 10)	3,135,923	3,474,921	16,745,388
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	4,066,846	826,981	13,585,348
12.2 Stocks	0	3,938,707	4,328,781
12.3 Mortgage loans	0	0	0
12.4 Real estate	0	0	0
12.5 Other invested assets	719,157	3,319	9,176
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0	0
12.7 Miscellaneous proceeds	0	0	106,926
12.8 Total investment proceeds (Lines 12.1 to 12.7)	4,786,003	4,769,007	18,030,231
13. Cost of investments acquired (long-term only):			
13.1 Bonds	6,939,894	952,450	30,270,906
13.2 Stocks	0	7,110,629	4,591,401
13.3 Mortgage loans	0	0	0
13.4 Real estate	0	0	0
13.5 Other invested assets	5,964	13,604	50,248
13.6 Miscellaneous applications	106,926	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6)	7,052,784	8,076,683	34,912,555
14. Net increase (or decrease) in contract loans and premium notes	5,305	2,615	15,081
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(2,272,086)	(3,310,291)	(16,897,405)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0	0
16.3 Borrowed funds	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	10,533	4,575	1,812
16.5 Dividends to stockholders	0	0	0
16.6 Other cash provided (applied)	(326,748)	(10,914)	(38,294)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(316,215)	(6,339)	(36,482)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	547,622	158,291	(188,499)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	1,895,957	2,084,456	2,084,456
19.2 End of period (Line 18 plus Line 19.1)	2,443,579	2,242,747	1,895,957

Note: Supplemental disclosures of cash flow information for non-cash transactions:

EXHIBIT 1**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			0
2. Ordinary life insurance	8,030,927	7,129,505	31,323,848
3. Ordinary individual annuities	72,900	130,828	406,982
4. Credit life (group and individual)			0
5. Group life insurance			0
6. Group annuities			0
7. A & H - group			0
8. A & H - credit (group and individual)			0
9. A & H - other	16,644	17,871	66,032
10. Aggregate of all other lines of business	0	0	0
11. Subtotal	8,120,471	7,278,204	31,796,862
12. Deposit-type contracts	0	0	0
13. Total	8,120,471	7,278,204	31,796,862
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page	0	0	0
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)	0	0	0

STATEMENT AS OF March 31, 2015 OF THE Cincinnati Equitable Life Insurance Company
NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of Cincinnati Equitable Life Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department.

The Ohio Insurance Department recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures manual, version effective January 1, 2001, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio. The State of Ohio has not adopted any prescribed or permitted practices that differ from NAIC SAP.

- 2. No significant change
- 3. No significant change
- 4. No significant change
- 5. Investments

D. Loan-Backed Securities

- 1. Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from broker dealer survey values or NAIC RMBS/ CMBS modeling.
- 2. The Company had no securities with a recognized other-than-temporary impairment.
- 3. The Company had no securities with a recognized other-than-temporary impairment.
- 4. All impaired securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):

a. The aggregate amount of unrealized losses:

- 1. Less than 12 Months \$ 386
- 2. 12 Months or Longer \$ 19,276

b. The aggregate related fair value of securities with unrealized losses:

- 1. Less than 12 Months \$ 142,466
- 2. 12 Months or Longer \$ 522,785

5. We used market values obtained from broker dealers and money managers to determine that these securities are not other-than-temporary differences.

- 6. No significant change
- 7. No significant change
- 8. No significant change
- 9. No significant change
- 10. No significant change
- 11. No significant change
- 12. No significant change
- 13. No significant change
- 14. No significant change
- 15. No significant change
- 16. No significant change
- 17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities
 - A. The Company has not transferred receivable balances.
 - B. The Company has no transaction in accordance with SSAP No.18.
 - C. The Company has made no wash sale transactions.

- 18. No significant change
- 19. No significant change

STATEMENT AS OF March 31, 2015 OF THE Cincinnati Equitable Life Insurance Company
NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measure

A.

(1) Fair Value Measurements at Reporting Date

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Total
a. Assets at fair value				
Preferred Stocks	3,772,799			3,772,799
Bonds -Government	1,238,284			1,238,284
Bonds - Other		75,825,200		75,825,200
Common Stock - Unaffiliated	2,786,972			2,786,972
Common Stock - Affiliated		3,892,584		3,892,584
Total assets at fair value	7,798,055	779,717,784	0	87,515,839

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Total
b. Liabilities at fair value				
.....
.....
Total liabilities at fair value	0	0	0	0

A. The Company had no assets that rely on Level 3 fair value measurement.

C. Aggregate fair value for all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall.

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
Bonds	77,063,484	74,451,931	1,238,284	75,825,200		
Preferred Stock	3,772,799	3,741,417	3,772,799			
Common Stock	6,679,556	6,679,556	2,786,972	3,892,584		

21. No significant change

22. No significant change

23. No significant change

24. No significant change

25. Change in Incurred Losses and Loss Adjustment Expenses

There have been no significant changes in the Loss and Loss Adjustment Expense reserves for losses incurred in prior accident years.

26. No significant change

27. No significant change

28. No significant change

29. No significant change

30. No significant change

31. No significant change

32. No significant change

33. No significant change

34. No significant change

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No [X]
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No []
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

- 5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A []
If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2013
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2013
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 11/16/2014
- 6.4 By what department or departments?
Ohio
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [] N/A []
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 7.2 If yes, give full information:
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes No
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? Yes No
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes No
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes No
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 59,002

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes No
- 11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$
13. Amount of real estate and mortgages held in short-term investments: \$
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes No
- 14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$.0	\$.0
14.22 Preferred Stock	\$.0	\$.0
14.23 Common Stock	\$ 3,830,064	\$ 3,892,584
14.24 Short-Term Investments	\$.0	\$.0
14.25 Mortgage Loans on Real Estate	\$.0	\$.0
14.26 All Other	\$.0	\$.0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$ 3,830,064	\$ 3,892,584
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$.0	\$.0

- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes No
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes No
- If no, attach a description with this statement.

STATEMENT AS OF MARCH 31, 2015 OF THE Cincinnati Equitable Life Insurance Company
GENERAL INTERROGATORIES

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- | | | |
|--|----------|---|
| 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 | \$ | 0 |
| 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 | \$ | 0 |
| 16.3 Total payable for securities lending reported on the liability page | \$ | 0 |

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Fifth Third Bank	38 Fountain Square Plaza Cincinnati, OH 45263
U.S. Bank	225 Water Street, Suite 700 Jacksonville, FL 32202

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No [X]

- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
	Fort Washington Investment Advisors	303 Broadway Ave, Suite 1200 Cincinnati, OH 45202
106905	Foster & Motley Investment Advisors	7755 Montgomery Re, Suite 100 Cincinnati, OH 45236
	Cincinnati Asset Management	8845 Governor's Hill Drive Cincinnati, OH 45249
	Bahl & Gaynor	212 East Third Street, Suite 200 Cincinnati, OH 45202

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []

- 18.2 If no, list exceptions:

GENERAL INTERROGATORIES

PART 2 - LIFE & HEALTH

1.	Report the statement value of mortgage loans at the end of this reporting period for the following categories:	1 Amount
1.1	Long-Term Mortgages In Good Standing	
1.11	Farm Mortgages	\$
1.12	Residential Mortgages	\$
1.13	Commercial Mortgages	\$
1.14	Total Mortgages in Good Standing	\$ 0
1.2	Long-Term Mortgages In Good Standing with Restructured Terms	
1.21	Total Mortgages in Good Standing with Restructured Terms	\$
1.3	Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months	
1.31	Farm Mortgages	\$
1.32	Residential Mortgages	\$
1.33	Commercial Mortgages	\$
1.34	Total Mortgages with Interest Overdue more than Three Months	\$ 0
1.4	Long-Term Mortgage Loans in Process of Foreclosure	
1.41	Farm Mortgages	\$
1.42	Residential Mortgages	\$
1.43	Commercial Mortgages	\$
1.44	Total Mortgages in Process of Foreclosure	\$ 0
1.5	Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$ 0
1.6	Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61	Farm Mortgages	\$
1.62	Residential Mortgages	\$
1.63	Commercial Mortgages	\$
1.64	Total Mortgages Foreclosed and Transferred to Real Estate	\$ 0
2.	Operating Percentages:	
2.1	A&H loss percent	%
2.2	A&H cost containment percent	%
2.3	A&H expense percent excluding cost containment expenses	%
3.1	Do you act as a custodian for health savings accounts?	Yes [] No [X]
3.2	If yes, please provide the amount of custodial funds held as of the reporting date	\$
3.3	Do you act as an administrator for health savings accounts?	Yes [] No [X]
3.4	If yes, please provide the balance of the funds administered as of the reporting date	\$

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Reinsurer	8 Certified Reinsurer Rating (1 through 6)	9 Effective Date of Certified Reinsurer Rating
NONE								

STATEMENT AS OF MARCH 31, 2015 OF THE Cincinnati Equitable Life Insurance Company
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

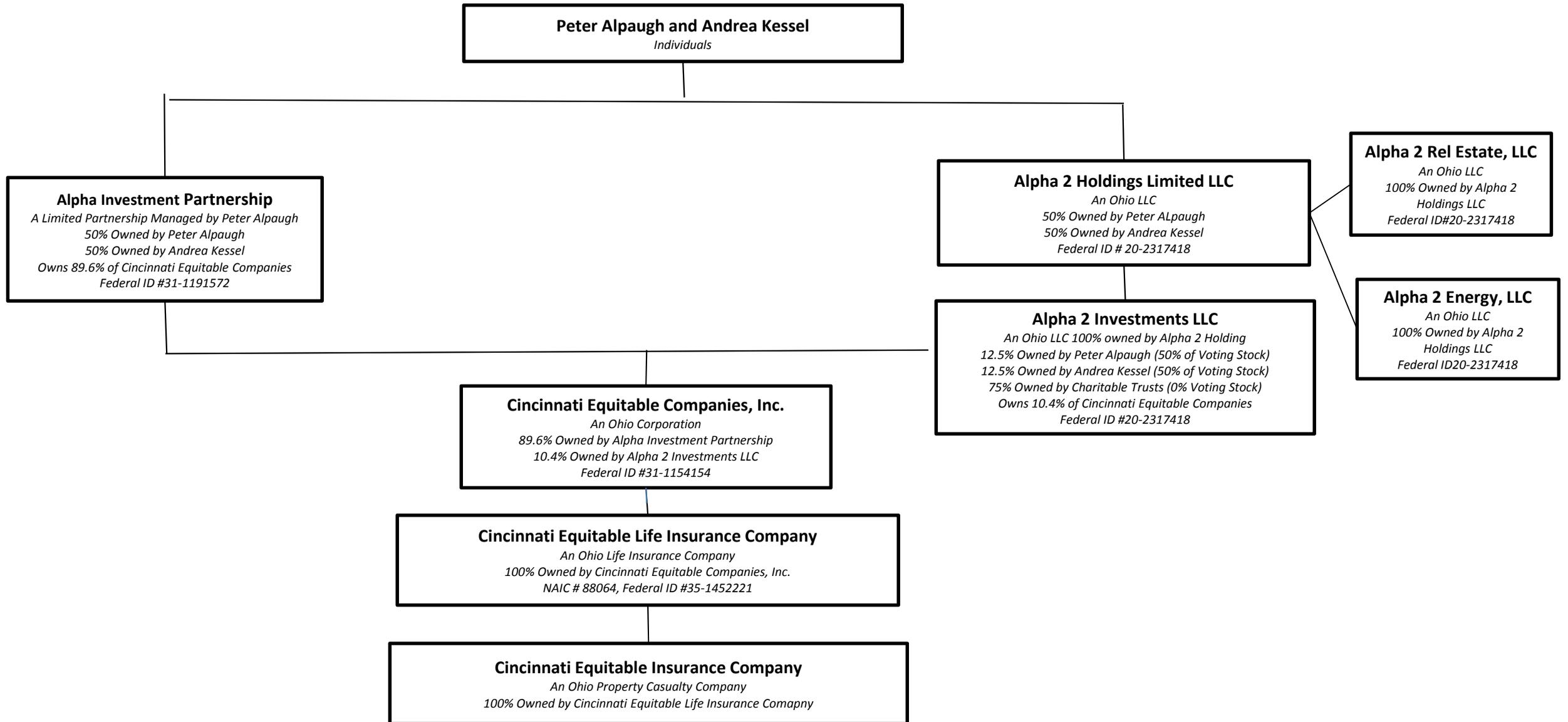
Current Year To Date - Allocated by States and Territories

1	Direct Business Only						
	2	3	4	5	6	7	
Life Contracts	Life Contracts		Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts	
States, Etc.	Life Insurance Premiums	Annuity Considerations					
1. Alabama	AL	N				0	
2. Alaska	AK	N				0	
3. Arizona	AZ	N				0	
4. Arkansas	AR	N				0	
5. California	CA	N				0	
6. Colorado	CO	N				0	
7. Connecticut	CT	N				0	
8. Delaware	DE	N				0	
9. District of Columbia	DC	N				0	
10. Florida	FL	N				0	
11. Georgia	GA	L	2,361,811	69,152		2,430,963	
12. Hawaii	HI	N				0	
13. Idaho	ID	N				0	
14. Illinois	IL	N				0	
15. Indiana	IN	L	2,705,341	1,413		2,706,754	
16. Iowa	IA	N				0	
17. Kansas	KS	N				0	
18. Kentucky	KY	L	1,114,709	2,206		1,116,915	
19. Louisiana	LA	N				0	
20. Maine	ME	N				0	
21. Maryland	MD	N				0	
22. Massachusetts	MA	N				0	
23. Michigan	MI	N				0	
24. Minnesota	MN	N				0	
25. Mississippi	MS	L	0	0		0	
26. Missouri	MO	N				0	
27. Montana	MT	N				0	
28. Nebraska	NE	N				0	
29. Nevada	NV	N				0	
30. New Hampshire	NH	N				0	
31. New Jersey	NJ	N				0	
32. New Mexico	NM	N				0	
33. New York	NY	N				0	
34. North Carolina	NC	N				0	
35. North Dakota	ND	N				0	
36. Ohio	OH	L	1,678,803	129	16,644	1,695,576	
37. Oklahoma	OK	N				0	
38. Oregon	OR	N				0	
39. Pennsylvania	PA	N				0	
40. Rhode Island	RI	N				0	
41. South Carolina	SC	N				0	
42. South Dakota	SD	N				0	
43. Tennessee	TN	L	170,263			170,263	
44. Texas	TX	N				0	
45. Utah	UT	N				0	
46. Vermont	VT	N				0	
47. Virginia	VA	N				0	
48. Washington	WA	N				0	
49. West Virginia	WV	N				0	
50. Wisconsin	WI	N				0	
51. Wyoming	WY	N				0	
52. American Samoa	AS	N				0	
53. Guam	GU	N				0	
54. Puerto Rico	PR	N				0	
55. U.S. Virgin Islands	VI	N				0	
56. Northern Mariana Islands	MP	N				0	
57. Canada	CAN	N				0	
58. Aggregate Other Aliens	OT	XXX	0	0	0	0	0
59. Subtotal	(a) 6		8,030,927	72,900	16,644	8,120,471	0
90. Reporting entity contributions for employee benefits plans	XXX					0	
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX					0	
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX					0	
93. Premium or annuity considerations waived under disability or other contract provisions	XXX					0	
94. Aggregate or other amounts not allocable by State	XXX		0	0	0	0	0
95. Totals (Direct Business)	XXX		8,030,927	72,900	16,644	8,120,471	0
96. Plus Reinsurance Assumed	XXX					0	
97. Totals (All Business)	XXX		8,030,927	72,900	16,644	8,120,471	0
98. Less Reinsurance Ceded	XXX		2,407			2,407	
99. Totals (All Business) less Reinsurance Ceded	XXX		8,028,520	72,900	16,644	8,118,064	0
DETAILS OF WRITE-INS							
58001.	XXX						
58002.	XXX						
58003.	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX		0	0	0	0	0
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		0	0	0	0	0
9401.	XXX						
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX		0	0	0	0	0
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		0	0	0	0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

STATEMENT AS OF MARCH 31, 2015 OF THE Cincinnati Equitable Life Insurance Company



SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
			31-1191572				Alpha Investment Partnership	OH	UIP	Peter Alpaugh/ Andrea Kessel	Ownership	100.000	Peter Alpaugh/ Andrea Kessel	
			20-2317418				Alpha 2 Holdings	OH	UIP	Peter Alpaugh/ Andrea Kessel	Ownership	100.000	Peter Alpaugh/ Andrea Kessel	
			20-2317418				Alpha 2 Real Estate	OH	NIA	Peter Alpaugh/ Andrea Kessel	Ownership	100.000	Peter Alpaugh/ Andrea Kessel	
			20-2317418				Alpha 2 Energy	OH	NIA	Peter Alpaugh/ Andrea Kessel	Ownership	100.000	Peter Alpaugh/ Andrea Kessel	
			20-2371418				Alpha 2 Investments	OH	UIP	Peter Alpaugh/ Andrea Kessel	Ownership	100.000	Peter Alpaugh/ Andrea Kessel	
.0838	Cincinnati Equitable Companies	.00020	31-1154154				Cincinnati Equitable Companies, Inc	OH	UDP	Peter Alpaugh/ Andrea Kessel	Ownership	100.000	Peter Alpaugh/ Andrea Kessel	
.0838	Cincinnati Equitable Companies	.88064	35-1452221				Cincinnati Equitable Life Ins. Co.	OH	UDP	Cincinnati Equitable Companies, Inc	Ownership	100.000	Peter Alpaugh/ Andrea Kessel	
.0838	Cincinnati Equitable Companies	.16721	31-0239840				Cincinnati Equitable Insurance Co.	OH	IA	Cincinnati Equitable Life Insurance	Ownership	100.000	Peter Alpaugh/ Andrea Kessel	

NONE

Asterisk	Explanation

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanation:

1. N/A
2. N/A
3. N/A
4. N/A
5. N/A
6. N/A
7. N/A

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



OVERFLOW PAGE FOR WRITE-INS

STATEMENT AS OF MARCH 31, 2015 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

NONE

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

NONE

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	701,332	684,302
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		0
2.2 Additional investment made after acquisition	5,964	50,248
3. Capitalized deferred interest and other		0
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		(33,218)
6. Total gain (loss) on disposals	11,861	9,176
7. Deduct amounts received on disposals	719,157	9,176
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		0
10. Deduct current year's other than temporary impairment recognized		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	0	701,332
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	0	701,332

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	81,952,886	65,314,230
2. Cost of bonds and stocks acquired	6,939,894	34,862,307
3. Accrual of discount	23,408	86,379
4. Unrealized valuation increase (decrease)	(169,200)	(499,506)
5. Total gain (loss) on disposals	256,792	451,255
6. Deduct consideration for bonds and stocks disposed of	4,066,846	17,914,129
7. Deduct amortization of premium	64,030	347,650
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	84,872,904	81,952,886
11. Deduct total nonadmitted amounts		0
12. Statement value at end of current period (Line 10 minus Line 11)	84,872,904	81,952,886

STATEMENT AS OF MARCH 31, 2015 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	52,494,715	4,777,801	906,547	(27,935)	56,338,033			52,494,715
2. NAIC 2 (a)	18,664,330	952,430	571,853	(7,344)	19,037,562			18,664,330
3. NAIC 3 (a)	844,548	0	0	(1,901)	842,647			844,548
4. NAIC 4 (a)	0	0	0	(104)	(104)			
5. NAIC 5 (a)	0	0	0	(22)	(22)			
6. NAIC 6 (a)	0				0			
7. Total Bonds	72,003,593	5,730,231	1,478,401	(37,307)	76,218,116	0	0	72,003,593
PREFERRED STOCK								
8. NAIC 1	845,250				845,250			845,250
9. NAIC 2	2,346,445	0	50,000	0	2,296,445			2,346,445
10. NAIC 3	599,722				599,722			599,722
11. NAIC 4	0				0			
12. NAIC 5	0				0			
13. NAIC 6	0				0			
14. Total Preferred Stock	3,791,417	0	50,000	0	3,741,417	0	0	3,791,417
15. Total Bonds and Preferred Stock	75,795,010	5,730,231	1,528,401	(37,307)	79,959,533	0	0	75,795,010

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

S102

SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year-to-Date	5 Paid for Accrued Interest Year-to-Date
9199999 Totals	1,766,185	XXX	1,766,185	35	

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	1,314,144	1,201,917
2. Cost of short-term investments acquired	613,060	1,314,144
3. Accrual of discount		0
4. Unrealized valuation increase (decrease)		0
5. Total gain (loss) on disposals		0
6. Deduct consideration received on disposals	161,019	1,201,917
7. Deduct amortization of premium		0
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	1,766,185	1,314,144
11. Deduct total nonadmitted amounts		0
12. Statement value at end of current period (Line 10 minus Line 11)	1,766,185	1,314,144

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

Schedule E - Verification - Cash Equivalents

N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

N O N E

STATEMENT AS OF MARCH 31, 2015 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 CUSIP Identification	2 Name or Description	3 Location		5 Name of Vendor or General Partner	6 NAIC Designation	7 Date Originally Acquired	8 Type and Strategy	9 Actual Cost at Time of Acquisition	10 Additional Investment Made After Acquisition	11 Amount of Encumbrances	12 Commitment for Additional Investment	13 Percentage of Ownership
		City	State									
34920#-10-2	Ft. Washington High Yield, LLC	Cincinnati	OH	Issuer	4	08/20/2010			5,964			
2199999. Joint Venture Interests - Other - Unaffiliated								0	5,964	0	0	XXX
4499999. Total - Unaffiliated								0	5,964	0	0	XXX
4599999. Total - Affiliated								0	0	0	0	XXX
4699999 - Totals								0	5,964	0	0	XXX

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1 CUSIP Identification	2 Name or Description	3 Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/ Adjusted Carrying Value Less Encum- brances, Prior Year	9 Change in Book/Adjusted Carrying Value						15 Book/ Adjusted Carrying Value Less Encum- brances on Disposal	16 Consid- eration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Invest- ment Income		
		City	State					9 Unrealized Valuation Increase (De- crease)	10 Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	11 Current Year's Other Than Temporary Impair- ment Recogn- ized	12 Capital- ized Deferred Interest and Other	13 Total Change in Book/ Adjusted Carrying Value (9+10- 11+12)	14 Total Foreign Exchange Change in Book/ Adjusted Carrying Value								
34920#-10-2	Ft. Washington High Yield, LLC	Cincinnati	OH	Issuer	08/20/2010	02/27/2015	701,332	11,861													
2199999. Joint Venture Interests - Other - Unaffiliated								701,332	11,861	0	0	0	11,861	0	707,297	719,157	0	11,861	11,861	0	
4499999. Total - Unaffiliated								701,332	11,861	0	0	0	11,861	0	707,297	719,157	0	11,861	11,861	0	
4599999. Total - Affiliated								0	0	0	0	0	0	0	0	0	0	0	0	0	0
4699999 - Totals								701,332	11,861	0	0	0	11,861	0	707,297	719,157	0	11,861	11,861	0	

STATEMENT AS OF MARCH 31, 2015 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
912828-HB-6	U.S. TREASURY NOTE		02/23/2015	Crew		50,845	52,000	52	1
United States						50,845	52,000	52	XXX
0599999. Subtotal - Bonds - U.S. Governments						50,845	52,000	52	XXX
452252-FJ-3	ILLINOIS ST TOLL HIWY AUTH		03/24/2015	Broker		110,328	100,000	1,264	1FE
45905U-LY-8	INTERNATIONAL BANK FOR RECON		03/21/2015	Schwab		45,859	50,000	258	1FE
491552-JY-9	KENTUCKY ST TURNPIKE AUTH		03/26/2015	Schwab		115,456	100,000	1,311	1FE
United States						271,643	250,000	2,834	XXX
1799999. Subtotal - Bonds - U.S. States, Territories and Possessions						271,643	250,000	2,834	XXX
04778C-AQ-0	ATLANTA GA INDPST SCH SYS		02/11/2015	Crew		57,500	50,000	1,258	1FE
26952Q-AT-2	EAGLE CO. SCHOOL DISTRICT		01/08/2015	Schwab		27,398	25,000	172	1FE
31200C-AL-0	FLORIDA ATLANTIC UNIVERSITY		03/25/2015	Schwab		122,400	100,000	1,755	1FE
413000-MS-6	HARLINGTON TX INDEPENDANT SCHOOL		03/09/2015	Crew		62,512	55,000	222	1FE
455167-2N-5	INDIANA STATE UNIVERSITY		01/08/2015	Schwab		84,507	75,000	1,656	1FE
497476-WW-7	KIRKLAND WA		03/18/2015	Crew		56,460	50,000	742	1FE
50375E-AY-7	LA PAZ CNTY AZ INDL DEV		01/02/2015	Schwab		106,243	100,000	600	2FE
534366-AQ-2	LINCOLN NE WEST HAYMARKET		02/13/2015	Crew		111,500	100,000	747	1FE
564300-GH-5	MANSFIELD OH CITY SCHOOL DISTRICT		02/09/2015	Crew		172,922	170,000	880	1FE
58607E-BZ-6	MEMPHIS CTR CITY REV FIN CORP		03/04/2015	Crew		193,109	175,000	2,943	1FE
594381-FP-5	MICHIGAN CITY IN SCHOOL BLD		02/09/2015	Crew		59,181	55,000	188	1FE
64966H-YN-4	NEW YORK CITY G-1 BUILD		02/09/2015	Crew		170,780	145,000	4,065	1FE
651897-BY-5	NEWPORT KY INDL BLDG		02/12/2015	Crew		185,688	200,000	729	2FE
706643-CC-5	OREILLE CNTY WA PUB UTILITY		03/25/2015	Schwab		107,212	100,000	1,130	1FE
76827Q-CX-9	RIVER ISLANDS PUB FING		03/02/2015	Crew		100,000	100,000	125	1FE
79728T-AR-2	SAN DIEGO CA METRAN DEV		03/02/2015	Crew		113,986	100,000	1,345	1FE
916277-KQ-8	UPPER OCCOQUAN SEW AUTH		02/23/2015	Crew		57,638	50,000	355	1FE
United States						1,789,035	1,650,000	18,911	XXX
2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						1,789,035	1,650,000	18,911	XXX
3136A7-DE-9	FANNIE MAE SER 2012-68		03/03/2015	Crew		58,849	59,669	17	1
3137AP-HB-0	FREDDIE MAC SER 4032		03/03/2015	Crew		23,559	24,117	7	1
31393R-FB-1	FREDDIE MAC SER 2613		03/12/2015	Crew		142,875	127,000	282	1
3137B0-IM-8	FREDDIE MAC SER 4181		03/11/2015	Crew		71,681	72,064	75	1
United States						296,964	282,850	381	XXX
3199999. Subtotal - Bonds - U.S. Special Revenues						296,964	282,850	381	XXX
002824-BB-5	ABBOTT LABORATORIES		03/05/2015	Crew		100,000	100,000	0	1FE
14987B-AE-3	CC HOLDINGS GS V LLC/CRO		01/13/2015	Schwab		75,833	75,000	730	2FE
20626F-AD-8	CONOCOPHILLIPS COMPANY		03/25/2015	Schwab		25,731	25,000	321	1FE
25470D-AK-5	DISCOVERY COMMUNICATIONS		03/01/2015	Crew		199,830	200,000	0	2FE
38148J-HB-0	GOLDMAN SACHS GROUP		01/06/2015	Broker		250,000	250,000	0	1
46616Y-AA-2	HENDR 2012-2A A		03/01/2015	Schwab		370,752	351,893	713	1FE
46625H-JY-7	JPMORGAN CHASE & CO		01/21/2015	Schwab		152,262	150,000	2,196	1FE
55279H-AK-6	MANUF & TRADERS TRUST CO		02/03/2015	Crew		499,440	500,000	0	1FE
81618T-AD-2	SELECT INCOME REIT		02/18/2015	Crew		384,836	390,000	899	2FE
87165E-E6-0	SYNCHRONY BANK		03/20/2015	Crew		150,000	150,000	25	1
United States						2,208,684	2,191,893	4,884	XXX
009090-AA-9	AIR CANADA 2015-1	C.	03/22/2015	Schwab		500,000	500,000	0	1FE
Canada						500,000	500,000	0	XXX
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						2,708,684	2,691,893	4,884	XXX
8399997. Total - Bonds - Part 3						5,117,171	4,926,743	27,060	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						5,117,171	4,926,743	27,060	XXX
8999997. Total - Preferred Stocks - Part 3						0	XXX	0	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						0	XXX	0	XXX
88579Y-10-1	3M CO		03/17/2015	Gaynor		100,000	16,416	0	L
002824-10-0	ABBOTT LABS		03/17/2015	Gaynor		470,000	22,189	0	L
00287Y-10-9	ABBVIE INC		03/17/2015	Gaynor		975,000	56,242	0	L
02209S-10-3	ALTRIA GROUP INC		03/17/2015	Gaynor		735,000	38,242	0	L
032654-10-5	ANALOG DEVICES INC		03/17/2015	Gaynor		870,000	49,893	0	L

E04

STATEMENT AS OF MARCH 31, 2015 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
035710-40-9	ANNALY CAPITAL MANAGEMENT IN		.01/07/2015	Broker	.950.000	10.379		.0	L
037833-10-0	APPLE INC		.01/07/2015	Broker	210.000	22.725		.0	L
053015-10-3	AUTOMATIC DATA PROCESSING INC		.03/17/2015	Broker	315.000	27.121		.0	L
055348-76-0	BCE INC		.03/17/2015	Gaynor	680.000	28.373		.0	L
09247X-10-1	BLACKROCK, INC		.03/17/2015	Gaynor	175.000	63.941		.0	L
166764-10-0	CHEVRON CORP		.03/17/2015	Gaynor	115.000	11.842		.0	L
17275R-10-2	CISCO SYSTEMS INC		.03/17/2015	Gaynor	1,422.000	40.285		.0	L
191216-10-0	COCA COLA CO		.03/17/2015	Gaynor	1,125.000	45.517		.0	L
219350-10-5	CORNING INC		.01/07/2015	Broker	800.000	18.294		.0	L
291011-10-4	EMERSON ELEC CO		.03/17/2015	Gaynor	925.000	51.892		.0	L
03157S-10-6	ENSCO PLC-CL A		.01/07/2015	Broker	450.000	13.487		.0	L
302316-10-2	EXXON MOBIL CORP		.01/12/2015	Broker	167.000	15.155		.0	L
363576-10-9	GALLAGHER ARTHUR J & CO		.03/17/2015	Gaynor	605.000	28.272		.0	L
369604-10-3	GENERAL ELECTRIC CO		.03/17/2015	Gaynor	2,160.000	54.799		.0	L
372460-10-5	GENUINE PARTS CO		.03/17/2015	Gaynor	220.000	20.805		.0	L
42217K-10-6	HEALTH CARE REIT INC		.03/17/2015	Gaynor	580.000	43.456		.0	L
437076-10-2	HOME DEPOT INC		.03/17/2015	Gaynor	250.000	28.873		.0	L
460146-10-3	INTERNATIONAL PAPER CO		.01/07/2015	Broker	200.000	10.603		.0	L
46625H-10-0	JPMORGAN CHASE & CO		.03/17/2015	Gaynor	505.000	30.778		.0	L
494368-10-3	KIMBERLY-CLARK CORP		.03/17/2015	Gaynor	335.000	35.299		.0	L
49456B-10-1	KINDER MORGAN INC DEL		.03/17/2015	Gaynor	530.000	21.089		.0	L
500760-10-6	KRAFT FOODS GROUP INC		.03/17/2015	Gaynor	890.000	55.085		.0	L
539830-10-9	LOCKHEED MARTIN CORP		.03/17/2015	Gaynor	240.000	47.486		.0	L
NE3745-10-0	LYONDELLBASELL INDUSTRIES		.03/17/2015	Gaynor	136.000	11.657		.0	U
571748-10-2	MARSH & MCLENNAN COS INC		.03/17/2015	Gaynor	555.000	31.219		.0	L
57772K-10-1	MAXIM INTEGRATED PRODS INC		.03/17/2015	Gaynor	805.000	28.392		.0	L
58933Y-10-5	MERCK & CO INC		.03/17/2015	Gaynor	845.000	47.371		.0	L
594918-10-4	MICROSOFT CORP		.03/17/2015	Gaynor	295.000	12.154		.0	L
65339F-10-1	NEXTERA ENERGY INC		.03/17/2015	Gaynor	580.000	58.613		.0	L
66987V-10-9	NOVARTIS A G		.03/17/2015	Gaynor	495.000	47.741		.0	L
704326-10-7	PAYCHEX INC		.03/17/2015	Gaynor	1,095.000	54.640		.0	L
713448-10-8	PEPSICO INC		.03/17/2015	Gaynor	457.000	43.529		.0	L
717081-10-3	PFIZER INC		.03/17/2015	Gaynor	889.000	30.270		.0	L
718172-10-9	PHILIP MORRIS INTL INC		.03/17/2015	Gaynor	395.000	30.929		.0	L
693475-10-5	PNC FINANCIAL SERVICES GROUP		.03/17/2015	Gaynor	605.000	58.050		.0	L
742718-10-9	PROCTER & GAMBLE CO		.03/17/2015	Gaynor	490.000	40.130		.0	L
744573-10-6	PUBLIC SERVICE ENTERPRISE GP		.01/07/2015	Broker	250.000	10.462		.0	L
747525-10-3	QUALCOMM INC		.03/17/2015	Gaynor	580.000	40.520		.0	L
800013-10-4	SANDERSON FARMIS INC		.01/07/2015	Broker	250.000	20.790		.0	L
847560-10-9	SPECTRA ENERGY CORP		.03/17/2015	Gaynor	1,330.000	45.468		.0	L
427866-10-8	THE HERSHEY COMPANY		.03/17/2015	Gaynor	400.000	40.200		.0	L
891160-50-9	TORONTO-DOMINION BANK		.01/07/2015	Broker	250.000	11.752		.0	L
892331-30-7	TOYOTA MOTOR CORP -SPON ADR		.01/07/2015	Broker	100.000	12.542		.0	L
902973-30-4	US BANCORP		.03/17/2015	Gaynor	319.000	14.046		.0	L
92276F-10-0	VENTAS INC		.03/17/2015	Gaynor	595.000	41.715		.0	L
969457-10-0	WILLIAMS COS INC		.03/17/2015	Broker	800.000	37.048		.0	L
976657-10-6	WISCONSIN ENERGY CORP		.03/17/2015	Gaynor	830.000	40.413		.0	L
United States Total						1,718,187	XXX	0	XXX
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						1,718,187	XXX	0	XXX
233203-42-1	DFA EMERG MKTS CORE EQUITY		.01/05/2015	Broker	.732.095	13.800		.0	U
233203-61-1	DFA EMERGING MARKETS SML CAP		.01/05/2015	Broker	.367.203	7.300		.0	U
233203-62-9	DFA INTERNATIONAL SMALL CO		.01/05/2015	Broker	.648.968	11.000		.0	U
411511-30-6	HARBOR INTERNATIONAL-INST		.01/05/2015	Broker	.155.255	10.000		.0	U
46429B-68-9	ISHARES MSCI EAFE MINIMUM VO		.03/02/2015	Schwab	.250.000	16.608		.0	U
577125-10-7	MATTHEWS ASIA DIVIDEND-INV		.01/05/2015	Broker	.472.441	7.200		.0	U
413838-20-2	OAKMARK INTERNATIONAL-I		.01/05/2015	Broker	.864.888	20.100		.0	U
808524-73-0	SCHWAB FUNDAMENTAL EM L/C		.01/07/2015	Broker	.800.000	18.528		.0	U
United States						104,536	XXX	0	XXX
9299999. Subtotal - Common Stocks - Mutual Funds						104,536	XXX	0	XXX
9799997. Total - Common Stocks - Part 3						1,822,723	XXX	0	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX

E04.1

STATEMENT AS OF MARCH 31, 2015 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
9799999. Total - Common Stocks						1,822,723	XXX	0	XXX
9899999. Total - Preferred and Common Stocks						1,822,723	XXX	0	XXX
9999999 - Totals						6,939,894	XXX	27,060	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

STATEMENT AS OF MARCH 31, 2015 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
912828-DM-9	U.S. TREASURY NOTE		02/15/2015	Maturity		100,000	100,000	98,329	99,973	0	27	0	27	0	100,000	0	0	0	2,000	02/15/2015	1
United States						100,000	100,000	98,329	99,973	0	27	0	27	0	100,000	0	0	0	2,000	XXX	XXX
0599999. Subtotal - Bonds - U.S. Governments						100,000	100,000	98,329	99,973	0	27	0	27	0	100,000	0	0	0	2,000	XXX	XXX
25477P-NF-8	DISTRICT COLUMBIA HOUSING FINANCE AGY		03/17/2015	Call		1,966	1,966	1,966	1,966	0	0	0	0	0	1,966	0	0	0	13	06/01/2045	1FE
443730-FT-8	HUDSON CNTY NJ IMPT AUTH		02/03/2015	Call		5,000	5,000	5,293	5,221	0	(2)	0	(2)	0	5,220	0	(220)	(220)	166	02/01/2024	1FE
87172N-AG-3	SYRACUSE NY INDL DEV AGY		01/02/2015	Call		80,353	95,000	71,632	81,792	0	11	0	11	0	81,804	0	(1,451)	(1,451)	0	01/01/2018	2FE
United States						87,319	101,966	78,891	88,980	0	10	0	10	0	88,989	0	(1,671)	(1,671)	179	XXX	XXX
2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						87,319	101,966	78,891	88,980	0	10	0	10	0	88,989	0	(1,671)	(1,671)	179	XXX	XXX
3128PR-LS-6	FEDERAL HOME LOAN MORTGAGE		03/16/2015	Redemption		814	814	845	814	0	(1)	0	(1)	0	814	0	0	0	6	05/01/2025	1
3136AD-FZ-7	FEDERAL NATL MTG ASSN		03/25/2015	Redemption		962	962	943	962	0	0	0	0	0	962	0	0	0	5	04/25/2043	1
312931-4A-3	FGLMC A85317		03/16/2015	Redemption		1,242	1,242	1,246	1,242	0	0	0	0	0	1,242	0	0	0	9	04/01/2039	1
3128LY-QC-7	FGLMC G02251		03/16/2015	Redemption		1,873	1,873	2,013	1,882	0	(8)	0	(8)	0	1,873	0	0	0	19	08/01/2036	1
31371N-V4-4	FNMA 257235		03/25/2015	Redemption		2,755	2,755	2,941	2,763	0	(8)	0	(8)	0	2,755	0	0	0	19	06/01/2023	1
31402D-US-0	FNMA 725773		03/25/2015	Redemption		2,200	2,200	2,206	2,200	0	0	0	0	0	2,200	0	0	0	19	09/01/2034	1
31403C-YH-8	FNMA 745112		03/25/2015	Redemption		722	722	748	723	0	(1)	0	(1)	0	722	0	0	0	7	10/01/2035	1
31403D-P9-4	FNMA 745748		03/25/2015	Redemption		1,490	1,490	1,457	1,488	0	1	0	1	0	1,490	0	0	0	14	07/01/2036	1
31404N-FW-1	FNMA 773381		03/25/2015	Redemption		325	325	305	325	0	1	0	1	0	325	0	0	0	3	05/01/2034	1
31406V-R2-4	FNMA 821405		03/25/2015	Redemption		1,159	1,159	1,170	1,160	0	0	0	0	0	1,159	0	0	0	11	05/01/2035	1
31408A-E4-8	FNMA 845355		03/25/2015	Redemption		1,753	1,753	1,791	1,755	0	(1)	0	(1)	0	1,753	0	0	0	17	01/01/2036	1
31408D-QG-2	FNMA 848355		03/25/2015	Redemption		225	225	222	225	0	0	0	0	0	225	0	0	0	2	08/01/2035	1
31408G-VU-8	FNMA 851227		03/25/2015	Redemption		81	81	83	81	0	0	0	0	0	81	0	0	0	1	05/01/2036	1
31408J-D9-9	FNMA 852528		03/25/2015	Redemption		49	49	47	49	0	0	0	0	0	49	0	0	0	0	05/01/2036	1
31409G-JX-5	FNMA 870678		03/25/2015	Redemption		1,345	1,345	1,430	1,347	0	(2)	0	(2)	0	1,345	0	0	0	12	12/01/2021	1
31410F-4Z-5	FNMA 888340		03/25/2015	Redemption		1,159	1,159	1,196	1,161	0	(1)	0	(1)	0	1,159	0	0	0	10	08/01/2036	1
31410G-BC-6	FNMA 888435		03/25/2015	Redemption		590	590	598	590	0	0	0	0	0	590	0	0	0	5	06/01/2022	1
31410G-W9-0	FNMA 889072		03/25/2015	Redemption		1,036	1,036	1,068	1,038	0	(2)	0	(2)	0	1,036	0	0	0	11	12/01/2037	1
31410K-XR-0	FNMA 889988		03/25/2015	Redemption		2,335	2,335	2,421	2,338	0	(3)	0	(3)	0	2,335	0	0	0	20	08/01/2038	1
31410T-WZ-4	FNMA 897164		03/25/2015	Redemption		706	706	720	707	0	(1)	0	(1)	0	706	0	0	0	5	08/01/2036	1
31410V-ZL-3	FNMA 899079		03/25/2015	Redemption		434	434	467	435	0	(1)	0	(1)	0	434	0	0	0	4	03/01/2037	1
31412S-LR-4	FNMA 933336		03/25/2015	Redemption		913	913	893	913	0	1	0	1	0	913	0	0	0	6	01/01/2038	1
31414D-U2-0	FNMA 963301		03/25/2015	Redemption		2,101	2,101	2,066	2,100	0	1	0	1	0	2,101	0	0	0	18	05/01/2023	1
31414L-3U-0	FNMA 969811		03/25/2015	Redemption		71	71	72	71	0	0	0	0	0	71	0	0	0	1	02/01/2023	1
31416H-UM-5	FNMA AA0587		03/25/2015	Redemption		390	390	398	390	0	0	0	0	0	390	0	0	0	3	02/01/2039	1
31417V-RS-4	FNMA AC8596		03/25/2015	Redemption		2,636	2,636	2,658	2,637	0	(1)	0	(1)	0	2,636	0	0	0	18	01/01/2025	1
31418M-UM-2	FNMA AD0587		03/25/2015	Redemption		6,307	6,307	6,445	6,310	0	(4)	0	(4)	0	6,307	0	0	0	47	12/01/2039	1
3138AD-3P-8	FNMA A10805		03/25/2015	Redemption		554	554	583	555	0	(1)	0	(1)	0	554	0	0	0	4	07/01/2041	1
3128LX-J7-6	FNMA G02086		03/16/2015	Redemption		740	740	728	740	0	1	0	1	0	740	0	0	0	6	02/01/2036	1
36202E-SB-6	GNMA 000411		03/20/2015	Redemption		815	815	823	815	0	0	0	0	0	815	0	0	0	7	04/20/2038	1
36202E-RS-0	GNMA 004097		03/20/2015	Redemption		366	366	364	366	0	0	0	0	0	366	0	0	0	3	03/20/2038	1
38378B-WQ-8	GNMA 2012-83 AB		03/16/2015	Redemption		566	566	551	566	0	0	0	0	0	566	0	0	0	2	05/16/2045	1
362170-SY-9	GNMA 208535		02/15/2015	Redemption		364	364	336	360	0	4	0	4	0	364	0	0	0	4	05/15/2017	1
36207J-LY-7	GNMA 433943		03/16/2015	Redemption		13	13	13	13	0	0	0	0	0	13	0	0	0	0	12/15/2026	1
36208W-TL-7	GNMA 463255		03/16/2015	Redemption		133	133	134	133	0	0	0	0	0	133	0	0	0	1	02/15/2037	1
36210N-MM-8	GNMA 497264X		03/16/2015	Redemption		101	101	100	101	0	0	0	0	0	101	0	0	0	1	12/15/2028	1
36200N-KA-8	GNMA 605189		03/16/2015	Redemption		145	145	147	145	0	0	0	0	0	145	0	0	0	1	04/15/2034	1
3620C4-RC-5	GNMA 748495		03/16/2015	Redemption		3,850	3,850	4,174	3,861	0	(11)	0	(11)	0	3,850	0	0	0	28	08/15/2040	1
36202F-DW-3	GNMA II 004617M		03/20/2015	Redemption		2,361	2,361	2,393	2,362	0	(1)	0	(1)	0	2,361	0	0	0	18	01/20/2040	1
36202E-JH-3	GNMA II 3864		03/20/2015	Redemption		531	531	530	531	0	0	0	0	0	531	0	0	0	5	06/20/2036	1
36202E-MA-4	GNMA II 3953		03/20/2015	Redemption		373	373	372	373	0	0	0	0	0	373	0	0	0	4	02/20/2037	1
36202E-NP-0	GNMA II 3998		03/20/2015	Redemption		549	549	543	548	0	0	0	0	0	549	0	0	0	5	06/20/2037	1
36202E-QL-6	GNMA II 4059		03/20/2015	Redemption		794	794	792	793	0	0	0	0	0	794	0	0	0	6	12/20/2037	1
36202F-3N-4	GNMA II 5305		03/20/2015	Redemption		4,147	4,147	4,495	4,160	0	(13)	0	(13)	0	4,147	0	0	0	28	02/20/2042	1
United States						52,074	52,074	53,526	52,127	0	(53)	0	(53)	0	52,074	0	0	0	414	XXX	XXX
3199999. Subtotal - Bonds - U.S. Special Revenues						52,074	52,074	53,526	52,127	0	(53)	0	(53)	0	52,074	0	0	0	414	XXX	XXX
23311R-AD-8	DCP MIDSTREAM LLC		02/18/2015	Mesrow		292,551	300,000	331,712	324,191	0	(633)	0	(633)	0	323,558	0	(31,007)	(31,007)	7,044	03/15/2020	2FE
46616Y-AA-2	HENDR 2012-2A A		03/15/2015	Redemption		1,271	1,271	1,339	0	0	0	0	0	0	1,271	0	0	0	4	10/15/2059	1FE

E05

STATEMENT AS OF MARCH 31, 2015 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
										11	12	13	14	15								
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)	
852482-BT-6	NEWS AMER INC		02/25/2015	Crew		178,019	150,000	173,094	163,638	0	(462)	0	(462)	0	163,176	0	14,843	14,843	5,204	03/01/2019	2FE	
909319-AA-3	UNITED AIR 2013-1 A PTT		02/17/2015	Redemption		8,085	8,085	8,343	8,093	0	(8)	0	(8)	0	8,085	0	0	0	174	08/15/2025	1FE	
05949A-EW-6	BANC AMER MTG SECS INC		03/25/2015	Redemption		555	555	551	551	0	4	0	4	0	555	0	0	0	7	05/25/2034	1Z*	
05949X-WV-9	BANC AMER MTG SECS INC		03/25/2015	Redemption		296	296	221	288	0	8	0	8	0	296	0	0	0	2	11/25/2033	1Z*	
74160M-AL-6	PRIME MORTG TRUST 2003-1 A11		03/26/2015	Call		4,000	4,000	4,040	4,039	0	0	0	0	0	4,038	0	(38)	(38)	32	06/25/2033	1Z*	
74160M-GL-0	PRIME MORTGAGE TRUST		01/07/2015	Call		4,000	4,000	4,000	4,000	0	0	0	0	0	4,000	0	0	0	0	03/25/2035	1Z*	
76111X-FY-4	RESIDENTIAL FUNDING MTG SEC		02/25/2015	Call		1,000	1,000	1,000	1,000	0	0	0	0	0	1,000	0	0	0	9	03/25/2034	1Z*	
059511-AD-7	BANC AMER COML MTG		03/10/2015	Redemption		15,403	15,403	16,581	15,615	0	(211)	0	(211)	0	15,403	0	0	0	151	04/10/2049	1Z*	
05950E-AC-2	BANC AMER COML MTG TR		03/10/2015	Redemption		6,606	6,606	7,087	6,670	0	(64)	0	(64)	0	6,606	0	0	0	94	05/10/2045	1Z*	
07387B-AH-6	BEAR STEARNS COMMERCIAL MTG		03/11/2015	Redemption		16,433	16,433	17,550	16,498	0	(65)	0	(65)	0	16,433	0	0	0	150	09/11/2042	1Z*	
126171-AF-4	COMM 2005-C6		03/10/2015	Redemption		42,395	42,395	41,707	42,107	0	288	0	288	0	42,395	0	0	0	488	06/10/2044	1Z*	
225470-F6-5	CREDIT SUISSE MORTGAGE CAPITAL		01/02/2015	Call		303	303	313	303	0	0	0	0	0	308	0	(5)	(5)	1	02/15/2039	1Z*	
02665X-AA-7	AMERICAN HOMES 4 RENT		03/19/2015	Redemption		2,181	2,181	2,181	2,181	0	0	0	0	0	2,181	0	0	0	13	12/17/2036	1FE	
90783S-AA-0	UNION PACIFIC CORP		01/02/2015	Redemption		3,448	3,448	3,229	3,440	0	8	0	8	0	3,448	0	0	0	81	01/02/2024	1FE	
United States						576,546	555,977	612,807	592,618	0	(1,135)	0	(1,135)	0	592,754	0	(16,208)	(16,208)	13,454	XXX	XXX	
136375-BR-2	CANADIAN NATL RR	C	03/11/2015	KEY		67,175	60,000	67,007	63,573	0	(209)	0	(209)	0	63,365	0	3,811	3,811	1,119	05/15/2018	1FE	
Canada						67,175	60,000	67,007	63,573	0	(209)	0	(209)	0	63,365	0	3,811	3,811	1,119	XXX	XXX	
219688-BS-4	CORPORACION ANDINA DE FOMENTO	F	02/02/2015	Mesirow		439,908	397,000	422,235	417,108	0	(225)	0	(225)	0	416,883	0	23,024	23,024	2,412	06/15/2022	1FE	
Other Country						439,908	397,000	422,235	417,108	0	(225)	0	(225)	0	416,883	0	23,024	23,024	2,412	XXX	XXX	
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						1,083,630	1,012,977	1,102,050	1,073,299	0	(1,568)	0	(1,568)	0	1,073,002	0	10,627	10,627	16,966	XXX	XXX	
8399997. Total - Bonds - Part 4						1,323,023	1,267,017	1,332,795	1,314,378	0	(1,584)	0	(1,584)	0	1,314,066	0	8,957	8,957	19,579	XXX	XXX	
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999. Total - Bonds						1,323,023	1,267,017	1,332,795	1,314,378	0	(1,584)	0	(1,584)	0	1,314,066	0	8,957	8,957	19,579	XXX	XXX	
69108L-13-2	TSAKOS ENERGY NAVIGATION		02/02/2015	Schwab		50,369	2,000,000	50,000	50,000	0	0	0	0	0	50,000	0	369	369	1,109		P2LFE	
United States Total						50,369	XXX	50,000	50,000	0	0	0	0	0	50,000	0	369	369	1,109	XXX	XXX	
8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)						50,369	XXX	50,000	50,000	0	0	0	0	0	50,000	0	369	369	1,109	XXX	XXX	
8999997. Total - Preferred Stocks - Part 4						50,369	XXX	50,000	50,000	0	0	0	0	0	50,000	0	369	369	1,109	XXX	XXX	
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						50,369	XXX	50,000	50,000	0	0	0	0	0	50,000	0	369	369	1,109	XXX	XXX	
035710-40-9	ANNLTY CAPITAL MANAGEMENT IN		03/12/2015	Gaynor		3,095,000		35,612	23,187	2,046	0	0	2,046	0	35,612	0	(3,611)	(3,611)	844			
037833-10-0	APPLE INC		03/12/2015	Gaynor		210,000		26,157	22,725	0	0	0	0	0	22,725	0	3,432	3,432	99			
039483-10-2	ARCHER-DANIELS-MIDLAND CO		03/12/2015	Gaynor		846,000		39,296	36,750	(7,242)	0	0	(7,242)	0	36,750	0	2,546	2,546	237			
00206R-10-2	AT&T INC		03/12/2015	Gaynor		644,000		21,355	22,212	21,632	0	0	580	0	22,212	0	(857)	(857)	303			
049560-10-5	ATMOS ENERGY CORP		03/12/2015	Gaynor		474,000		25,240	20,893	(5,528)	0	0	(5,528)	0	20,893	0	4,347	4,347	185			
058498-10-6	BALL CORP		03/12/2015	Gaynor		350,000		24,466	23,860	(8,069)	0	0	(8,069)	0	15,791	0	8,675	8,675	46			
075887-10-9	BECTON DICKINSON AND CO		03/12/2015	Gaynor		121,000		17,268	11,971	(4,868)	0	0	(4,868)	0	11,971	0	5,297	5,297	73			
219350-10-5	CORNING INC		03/12/2015	Gaynor		800,000		18,488	18,294	0	0	0	0	0	18,294	0	194	194	96			
63157S-10-6	ENSCO PLC-CL A		03/12/2015	Gaynor		450,000		9,832	13,487	0	0	0	0	0	13,487	0	(3,654)	(3,654)	68			
30231G-10-2	EXXONMOBILE CORP		03/12/2015	Gaynor		436,000		36,685	36,725	(3,299)	0	0	(3,299)	0	36,725	0	(40)	(40)	301			
369650-10-8	GENERAL DYNAMICS CORP		03/12/2015	Gaynor		269,000		35,884	38,162	37,020	0	0	1,142	0	38,162	0	(2,278)	(2,278)	167			
375558-10-3	GILEAD SCIENCES INC		03/12/2015	Gaynor		315,000		31,377	33,294	29,692	0	0	3,602	0	33,294	0	(1,917)	(1,917)	0			
406216-10-1	HALLIBURTON CO		03/12/2015	Gaynor		541,000		22,310	26,377	5,100	0	0	5,100	0	26,377	0	(4,067)	(4,067)	97			
418056-10-7	HASBRO INC		03/12/2015	Gaynor		135,000		8,316	5,043	(2,380)	0	0	(2,380)	0	5,043	0	3,272	3,272	58			
428236-10-3	HEWLETT-PACKARD CO		03/12/2015	Gaynor		848,000		27,653	17,972	(16,058)	0	0	(16,058)	0	17,972	0	9,681	9,681	136			
458140-10-0	INTEL CORP		03/12/2015	Gaynor		796,000		24,644	21,214	(7,673)	0	0	(7,673)	0	21,214	0	3,430	3,430	191			
460146-10-3	INTERNATIONAL PAPER CO		03/12/2015	Gaynor		200,000		10,892	10,603	0	0	0	0	0	10,603	0	289	289	80			
478366-10-7	JOHNSON CONTROLS INC		03/12/2015	Gaynor		736,000		36,093	29,358	(6,220)	0	0	(6,220)	0	29,358	0	6,735	6,735	191			
500255-10-4	KOHL'S CORP		03/12/2015	Gaynor		147,000		10,898	7,743	(1,230)	0	0	(1,230)	0	7,743	0	3,156	3,156	66			
501044-10-1	KROGER CO		03/12/2015	Gaynor		527,000		39,930	11,276	(22,563)	0	0	(22,563)	0	11,276	0	28,654	28,654	98			
581550-10-3	MCKESSON CORPORATION		03/12/2015	Gaynor		270,000		60,671	23,350	(32,697)	0	0	(32,697)	0	23,350	0	37,321	37,321	65			
655844-10-8	NORFOLK SOUTHERN CORP		03/12/2015	Gaynor		100,000		10,891	10,694	(268)	0	0	(268)	0	10,694	0	198	198	59			
674509-10-5	OCCIDENTAL PETE CORP		03/12/2015	Gaynor		337,000		25,200	26,857	(309)	0	0	(309)	0	26,857	0	(1,656)	(1,656)	243			
68389X-10-5	ORACLE CORPORATION		03/12/2015	Gaynor		840,000		34,885	27,986	(9,789)	0	0	(9,789)	0	27,986	0	6,898	6,898	101			
744320-10-2	PRUDENTIAL FINANCIAL INC		03/12/2015	Gaynor		241,000		19,595	21,880	79	0	0	79	0	21,880	0	(2,285)	(2,285)	140			

E05.1

STATEMENT AS OF MARCH 31, 2015 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
										11	12	13	14	15								
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)	
744573-10-6	PUBLIC SERVICE ENTERPRISE GP		03/12/2015	Gaynor	250.000	10,165		10,462	.0	.0	.0	.0	.0	.0	10,462	.0	(297)	(297)	.98			
800013-10-4	SANDERSON FARMS INC		03/12/2015	Gaynor	366.000	28,632		30,892	9,747	356	.0	.0	356	.0	30,892	.0	(2,260)	(2,260)	.81			
883556-10-2	THERMO FISHER SCIENTIFIC INC		03/12/2015	Gaynor	204.000	26,183		12,605	25,559	(12,954)	.0	.0	(12,954)	.0	12,605	.0	13,578	13,578	.31			
872540-10-9	TJX COMPANIES, INC.		03/12/2015	Gaynor	340.000	23,164		3,352	23,317	(19,966)	.0	.0	(19,966)	.0	3,352	.0	19,812	19,812	.60			
891160-50-9	TORONTO-DOMINION BANK		03/12/2015	Gaynor	950.000	40,260		35,558	33,446	(9,640)	.0	.0	(9,640)	.0	35,558	.0	4,702	4,702	.222			
89151E-10-9	TOTAL SA		03/12/2015	Gaynor	165.000	7,938		9,586	8,448	1,138	.0	.0	1,138	.0	9,586	.0	(1,648)	(1,648)	.87			
892331-30-7	TOYOTA MOTOR CORP -SPON ADR		03/12/2015	Gaynor	100.000	13,740		12,542	.0	.0	.0	.0	.0	.0	12,542	.0	1,197	1,197	.0			
89417E-10-9	TRAVELERS COS INC		03/12/2015	Gaynor	418.000	44,683		33,827	44,245	(10,418)	.0	.0	(10,418)	.0	33,827	.0	10,856	10,856	.230			
902681-10-5	UGI CORP NEW		03/12/2015	Gaynor	891.000	28,681		13,606	33,840	(20,234)	.0	.0	(20,234)	.0	13,606	.0	15,074	15,074	.194			
913017-10-9	UNITED TECHNOLOGIES		03/12/2015	Gaynor	517.000	62,323		39,989	59,455	(19,466)	.0	.0	(19,466)	.0	39,989	.0	22,335	22,335	.331			
92240G-10-1	VECTREN CORPORATION		03/12/2015	Gaynor	9,001	12,114		.0	12,898	(3,897)	.0	.0	(3,897)	.0	9,001	.0	3,113	3,113	.106			
92343V-10-4	VERIZON COMMUNICATIONS		03/12/2015	Gaynor	420.000	20,382		16,139	19,648	(3,508)	.0	.0	(3,508)	.0	16,139	.0	4,243	4,243	.231			
931142-10-3	WAL MART STORES		03/12/2015	Gaynor	524.000	42,763		32,889	45,001	(12,112)	.0	.0	(12,112)	.0	32,889	.0	9,874	9,874	.252			
949746-10-1	WELLS FARGO & CO.		03/12/2015	Gaynor	770.000	42,465		24,892	42,211	(17,319)	.0	.0	(17,319)	.0	24,892	.0	17,572	17,572	.270			
United States Total						1,053,520	XXX	831,609	929,084	(243,663)	0	0	(243,663)	0	831,609	0	221,911	221,911	5,930	XXX	XXX	
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						1,053,520	XXX	831,609	929,084	(243,663)	0	0	(243,663)	0	831,609	0	221,911	221,911	5,930	XXX	XXX	
04314H-20-4	ARTISAN FDS INC INTL FUND		02/06/2015	Schwab	593.718	18,079		14,000	17,788	(3,788)	.0	.0	(3,788)	.0	14,000	.0	4,079	4,079	.0		U	
233203-42-1	DFA EMERG MKTS CORE EQUITY FD		03/13/2015	Issuer	5,456,891	101,771		103,485	89,393	292	.0	.0	292	.0	103,485	.0	(1,714)	(1,714)	.0		U	
233203-61-1	DFA EMERGING MARKETS SML CAP		03/13/2015	Issuer	1,586,898	31,643		32,719	24,260	1,159	.0	.0	1,159	.0	32,719	.0	(1,076)	(1,076)	.0		U	
233203-62-9	DFA INTERNATIONAL SMALL CO		03/13/2015	Issuer	2,822,835	49,004		44,948	36,912	(2,965)	.0	.0	(2,965)	.0	44,948	.0	4,057	4,057	.0		U	
63223R-10-8	EVEREST RE GROUP LTD		03/12/2015	Gaynor	238.000	42,237		33,144	40,531	(7,387)	.0	.0	(7,387)	.0	33,144	.0	9,093	9,093	.226		U	
411511-30-6	HARBOR INTERNATIONAL-INST		03/13/2015	Issuer	1,088,988	72,832		70,000	60,487	(487)	.0	.0	(487)	.0	70,000	.0	2,832	2,832	.0		U	
448108-30-8	HUSSMAN INVT TR STRT INTL FD		02/25/2015	Schwab	1,980,558	17,171		18,964	17,726	1,238	.0	.0	1,238	.0	18,964	.0	(1,793)	(1,793)	.179		U	
46429B-68-9	ISHARES MSCI EAFE MINIMUM VO		03/12/2015	Gaynor	800.000	51,751		48,962	33,935	(1,581)	.0	.0	(1,581)	.0	48,962	.0	2,789	2,789	.0		U	
577125-10-7	MATTHEWS ASIA DIVIDEND-INV		03/13/2015	Issuer	4,039,035	64,635		58,700	54,426	(2,926)	.0	.0	(2,926)	.0	58,700	.0	5,935	5,935	.0		U	
413838-20-2	OAKMARK INTERNATIONAL FUND		03/13/2015	Issuer	2,295,311	56,051		54,300	33,386	814	.0	.0	814	.0	54,300	.0	1,751	1,751	.0		U	
808524-73-0	SCHWAB FUNDAMENTAL EM L/C		03/12/2015	Gaynor	2,650,000	60,739		66,875	43,327	5,020	.0	.0	5,020	.0	66,875	.0	(6,136)	(6,136)	.0		U	
81063U-50-3	SCOUT INTERNATIONAL FUND		02/06/2015	Schwab	715,524	23,619		23,624	23,319	305	.0	.0	305	.0	23,624	.0	(4)	(4)	.0		U	
861728-10-3	STONE RIDGE ASSET MANAGEMENT		02/25/2015	Schwab	65,533,714	661,235		653,837	657,303	(3,466)	.0	.0	(3,466)	.0	653,837	.0	7,398	7,398	.0		U	
861728-40-0	STONE RIDGE HIGH YIELD		02/25/2015	Schwab	24,109,770	244,473		240,821	242,544	(1,723)	.0	.0	(1,723)	.0	240,821	.0	3,652	3,652	.0		U	
861729-10-1	STONE RIDGE TR II		03/02/2015	Schwab	14,340,344	144,694		150,000	145,841	4,159	.0	.0	4,159	.0	150,000	.0	(5,306)	(5,306)	.0		U	
United States						1,639,935	XXX	1,614,379	1,521,179	(11,337)	0	0	(11,337)	0	1,614,379	0	25,556	25,556	405	XXX	XXX	
9299999. Subtotal - Common Stocks - Mutual Funds						1,639,935	XXX	1,614,379	1,521,179	(11,337)	0	0	(11,337)	0	1,614,379	0	25,556	25,556	405	XXX	XXX	
9799997. Total - Common Stocks - Part 4						2,693,455	XXX	2,445,988	2,450,263	(255,000)	0	0	(255,000)	0	2,445,988	0	247,467	247,467	6,335	XXX	XXX	
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						2,693,455	XXX	2,445,988	2,450,263	(255,000)	0	0	(255,000)	0	2,445,988	0	247,467	247,467	6,335	XXX	XXX	
9899999. Total - Preferred and Common Stocks						2,743,824	XXX	2,495,988	2,500,263	(255,000)	0	0	(255,000)	0	2,495,988	0	247,836	247,836	7,445	XXX	XXX	
9999999 - Totals						4,066,846	XXX	3,828,783	3,814,641	(255,000)	(1,584)	0	(256,584)	0	3,810,054	0	256,792	256,792	27,024	XXX	XXX	

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

E05.2

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

Schedule E - Part 2 - Cash Equivalents - Investments Owned End of Current Quarter

N O N E