



# QUARTERLY STATEMENT

AS OF MARCH 31, 2015  
OF THE CONDITION AND AFFAIRS OF THE

## CINCINNATI LIFE INSURANCE COMPANY

NAIC Group Code 00244 , 00244 NAIC Company Code 76236 Employer's ID Number 31-1213778  
(Current Period) (Prior Period)

Organized under the Laws of Ohio , State of Domicile or Port of Entry Ohio

Country of Domicile United States

Incorporated/Organized 07/02/1987 Commenced Business 02/01/1988

Statutory Home Office 6200 SOUTH GILMORE ROAD , FAIRFIELD, OH, US 45014-5141  
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 6200 SOUTH GILMORE ROAD FAIRFIELD, OH, US 45014-5141 513-870-2000  
(Street and Number) (City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 6200 SOUTH GILMORE ROAD , FAIRFIELD, OH, US 45014-5141  
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 6200 SOUTH GILMORE ROAD FAIRFIELD, OH, US 45014-5141 513-870-2000  
(Street and Number) (City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Web Site Address WWW.CINFIN.COM

Statutory Statement Contact JOSEPH DAVID WURZELBACHER 513-870-2000-4902  
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### OFFICERS

Name	Title	Name	Title
<u>DAVID HUGH POPPLEWELL</u> ,	<u>PRESIDENT</u>	<u>MICHAEL JAMES SEWELL</u> ,	<u>CFO &amp; SENIOR VICE PRESIDENT</u>
<u>TODD HANCOCK PENDERY</u> ,	<u>TREASURER &amp; VICE PRESIDENT</u>	<u>ROGER ANDREW BROWN</u> ,	<u>ACTUARY &amp; VICE PRESIDENT</u>

### OTHER OFFICERS

<u>KENNETH WILLIAM STECHER</u> ,	<u>CHAIRMAN OF THE BOARD</u>	<u>STEVEN JUSTUS JOHNSTON</u> ,	<u>CHIEF EXECUTIVE OFFICER</u>
<u>JACOB FERDINAND SCHERER JR.</u> ,	<u>EXECUTIVE VICE PRESIDENT</u>	<u>BRAD ERIC BEHRINGER</u> ,	<u>SENIOR VICE PRESIDENT</u>
<u>TERESA CURRIN CRACAS</u> ,	<u>SENIOR VICE PRESIDENT</u>	<u>MARTIN FRANCIS HOLLENBECK</u> ,	<u>SENIOR VICE PRESIDENT</u>
<u>JOHN SCOTT KELLINGTON</u> ,	<u>SENIOR VICE PRESIDENT</u>	<u>LISA ANNE LOVE</u> ,	<u>SENIOR VICE PRESIDENT</u>
<u>ERIC NEIL MATHEWS</u> ,	<u>SENIOR VICE PRESIDENT</u>	<u>GLENN DOUGLAS NICHOLSON</u> ,	<u>SENIOR VICE PRESIDENT</u>
<u>STEPHEN MICHAEL SPRAY</u> ,	<u>SENIOR VICE PRESIDENT</u>	<u>TIMOTHY LEE TIMMEL</u> ,	<u>SENIOR VICE PRESIDENT</u>
<u>MICHAEL RAY ABRAMS</u> ,	<u>VICE PRESIDENT</u>	<u>DAVID LEWIS BURBRINK</u> ,	<u>VICE PRESIDENT</u>
<u>ANTHONY WAYNE DUNN</u> ,	<u>VICE PRESIDENT</u>	<u>WILLIAM JAMES GEIER</u> ,	<u>VICE PRESIDENT</u>
<u>SCOTT ALAN GILLIAM</u> ,	<u>VICE PRESIDENT</u>	<u>THERESA ANN HOFFER</u> ,	<u>VICE PRESIDENT</u>
<u>THOMAS CHRISTOPHER HOGAN</u> ,	<u>VICE PRESIDENT</u>	<u>HELEN KYRIOS</u> ,	<u>VICE PRESIDENT</u>
<u>RICHARD LOUIS MATHEWS</u> ,	<u>VICE PRESIDENT</u>	<u>RICHARD PARKS MATSON</u> ,	<u>VICE PRESIDENT</u>
<u>DENNIS EUGENE MCDANIEL</u> ,	<u>VICE PRESIDENT</u>	<u>FRANCIS TIMOTHY OBERMEYER</u> ,	<u>VICE PRESIDENT</u>
<u>MICHAEL KEVIN O'CONNOR</u> ,	<u>VICE PRESIDENT</u>	<u>THOMAS JOSEPH SCHEID</u> ,	<u>VICE PRESIDENT</u>
<u>GREGORY DALE SCHMIDT</u> ,	<u>VICE PRESIDENT</u>	<u>STEVEN ANTHONY SOLORIA</u> ,	<u>VICE PRESIDENT</u>
<u>DOUGLAS WAYNE STANG</u> ,	<u>VICE PRESIDENT</u>	<u>BRETT JOSEPH STARR</u> ,	<u>VICE PRESIDENT</u>
<u>TODD EDWARD TAYLOR #</u> ,	<u>VICE PRESIDENT</u>	<u>MONTGOMERY LEE TROTTIER</u> ,	<u>VICE PRESIDENT</u>
<u>GERALD LEE VARNEY</u> ,	<u>VICE PRESIDENT</u>	<u>MICHAEL BERNARD WEDIG</u> ,	<u>VICE PRESIDENT</u>
<u>MARK ALAN WELSH</u> ,	<u>VICE PRESIDENT</u>	<u>BRIAN KEITH WOOD</u> ,	<u>VICE PRESIDENT</u>

### DIRECTORS OR TRUSTEES

<u>WILLIAM FORREST BAHL</u>	<u>GREGORY THOMAS BIER</u>	<u>ROGER ANDREW BROWN</u>	<u>MARTIN FRANCIS HOLLENBECK</u>
<u>STEVEN JUSTUS JOHNSTON</u>	<u>WILLIAM RODNEY MCMULLEN</u>	<u>MARTIN JOSEPH MULLEN</u>	<u>GLENN DOUGLAS NICHOLSON</u>
<u>DAVID PUTNAM OSBORN</u>	<u>DAVID HUGH POPPLEWELL</u>	<u>JACOB FERDINAND SCHERER JR</u>	<u>JOHN JEFFERSON SCHIFF JR</u>
<u>THOMAS REID SCHIFF</u>	<u>MICHAEL JAMES SEWELL</u>	<u>KENNETH WILLIAM STECHER</u>	<u>TIMOTHY LEE TIMMEL</u>

State of .....OHIO.....

ss

County of .....BUTLER.....

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

DAVID HUGH POPPLEWELL  
PRESIDENT

MICHAEL JAMES SEWELL  
CFO & SENIOR VICE PRESIDENT

TODD HANCOCK PENDERY  
TREASURER & VICE PRESIDENT

a. Is this an original filing? Yes [ X ] No [ ]

b. If no:

1. State the amendment number \_\_\_\_\_
2. Date filed \_\_\_\_\_
3. Number of pages attached \_\_\_\_\_

Subscribed and sworn to before me this  
6TH day of MAY, 2015

KAREN S. DONNER, NOTARY PUBLIC  
OCTOBER 26, 2019

STATEMENT AS OF MARCH 31, 2015 OF THE CINCINNATI LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	2,897,175,670		2,897,175,670	2,848,064,359
2. Stocks:				
2.1 Preferred stocks .....	5,046,800		5,046,800	5,046,800
2.2 Common stocks .....			0	0
3. Mortgage loans on real estate:				
3.1 First liens .....			0	0
3.2 Other than first liens .....			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ ..... encumbrances) .....			0	0
4.2 Properties held for the production of income (less \$ ..... encumbrances) .....			0	0
4.3 Properties held for sale (less \$ ..... encumbrances) .....			0	0
5. Cash (\$ .....55,882,093 ), cash equivalents (\$ .....0 ) and short-term investments (\$ .....0 ) .....	55,882,093		55,882,093	65,443,098
6. Contract loans (including \$ ..... premium notes) .....	30,471,307	1,228,790	29,242,516	29,518,986
7. Derivatives .....	0		0	0
8. Other invested assets .....	56,332,407		56,332,407	56,386,740
9. Receivables for securities .....			0	0
10. Securities lending reinvested collateral assets .....			0	0
11. Aggregate write-ins for invested assets .....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	3,044,908,277	1,228,790	3,043,679,487	3,004,459,983
13. Title plants less \$ ..... charged off (for Title insurers only) .....			0	0
14. Investment income due and accrued .....	37,752,686		37,752,686	37,573,696
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	6,978,093	8,706	6,969,387	8,675,440
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ ..... earned but unbilled premiums) .....	108,256,731		108,256,731	109,018,547
15.3 Accrued retrospective premiums .....			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	1,960,153		1,960,153	5,315,929
16.2 Funds held by or deposited with reinsured companies .....			0	0
16.3 Other amounts receivable under reinsurance contracts .....	1,118,179		1,118,179	1,688,826
17. Amounts receivable relating to uninsured plans .....			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon .....	2,773,842		2,773,842	0
18.2 Net deferred tax asset .....	91,617,543	63,069,974	28,547,569	29,146,178
19. Guaranty funds receivable or on deposit .....			0	0
20. Electronic data processing equipment and software .....	576,603	576,603	0	0
21. Furniture and equipment, including health care delivery assets (\$ ..... ) .....	11,900	11,900	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates .....			0	0
23. Receivables from parent, subsidiaries and affiliates .....	1,467,604		1,467,604	3,798,379
24. Health care (\$ ..... ) and other amounts receivable .....	893,002	893,002	0	0
25. Aggregate write-ins for other-than-invested assets .....	1,600,957	216,307	1,384,650	1,456,393
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	3,299,915,570	66,005,282	3,233,910,287	3,201,133,372
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	721,421,502		721,421,502	714,841,223
28. Total (Lines 26 and 27) .....	4,021,337,072	66,005,282	3,955,331,790	3,915,974,595
<b>DETAILS OF WRITE-INS</b>				
1101. ....				
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above) .....	0	0	0	0
2501. SEPARATE ACCOUNTS MANAGEMENT FEE RECEIVABLE .....	1,298,843		1,298,843	1,364,839
2502. PREPAID EXPENSES .....	173,966	173,966	0	0
2503. GUARANTY FUNDS .....	56,103		56,103	56,103
2598. Summary of remaining write-ins for Line 25 from overflow page .....	72,046	42,341	29,705	35,452
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above) .....	1,600,957	216,307	1,384,650	1,456,393

STATEMENT AS OF MARCH 31, 2015 OF THE CINCINNATI LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ .....2,709,435,474 less \$ .....included in Line 6.3 (including \$ ..... Modco Reserve) .....	2,709,435,474	2,669,119,537
2. Aggregate reserve for accident and health contracts (including \$ ..... Modco Reserve) .....	16,406,510	16,292,000
3. Liability for deposit-type contracts (including \$ ..... Modco Reserve) .....	182,051,911	183,381,030
4. Contract claims:		
4.1 Life .....	17,629,558	16,599,087
4.2 Accident and health .....	1,379,148	1,374,215
5. Policyholders' dividends \$ ..... and coupons \$ ..... due and unpaid .....		0
6. Provision for policyholders' dividends and coupons payable in following calendar year—estimated amounts:		
6.1 Dividends apportioned for payment (including \$ ..... Modco).....	75	110
6.2 Dividends not yet apportioned (including \$ ..... Modco).....		0
6.3 Coupons and similar benefits (including \$ ..... Modco).....		0
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....		0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ ..... discount; including \$ .....27,669 accident and health premiums .....	1,754,150	1,280,278
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....		0
9.2 Provision for experience rating refunds, including the liability of \$ ..... accident and health experience rating refunds of which \$ ..... is for medical loss ratio rebate per the Public Health Service Act.....		0
9.3 Other amounts payable on reinsurance, including \$ ..... assumed and \$ .....11,571,427 ceded.....	11,571,427	16,455,750
9.4 Interest Maintenance Reserve .....	8,690,732	9,019,623
10. Commissions to agents due or accrued-life and annuity contracts \$ .....2,080,652 , accident and health \$ .....30,858 and deposit-type contract funds \$ .....	2,111,510	2,900,922
11. Commissions and expense allowances payable on reinsurance assumed .....		0
12. General expenses due or accrued .....	2,746,271	3,615,656
13. Transfers to Separate Accounts due or accrued (net) (including \$ ..... accrued for expense allowances recognized in reserves, net of reinsured allowances) .....		0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....	805,116	1,258,796
15.1 Current federal and foreign income taxes, including \$ ..... on realized capital gains (losses).....		1,892,374
15.2 Net deferred tax liability .....		0
16. Unearned investment income .....	477,523	550,891
17. Amounts withheld or retained by company as agent or trustee .....	751,679	596,466
18. Amounts held for agents' account, including \$ .....13,220 agents' credit balances .....	13,220	282
19. Remittances and items not allocated .....	1,439,947	1,430,378
20. Net adjustment in assets and liabilities due to foreign exchange rates .....		0
21. Liability for benefits for employees and agents if not included above .....		0
22. Borrowed money \$ ..... and interest thereon \$ .....		0
23. Dividends to stockholders declared and unpaid .....		0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve .....	18,986,732	17,390,023
24.02 Reinsurance in unauthorized and certified (\$ ..... ) companies .....	66	0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ..... ) reinsurers.....		0
24.04 Payable to parent, subsidiaries and affiliates .....	357,820	241,306
24.05 Drafts outstanding .....		0
24.06 Liability for amounts held under uninsured plans .....		0
24.07 Funds held under coinsurance .....		0
24.08 Derivatives .....	0	0
24.09 Payable for securities .....	11,995,000	10,250,000
24.10 Payable for securities lending.....		0
24.11 Capital notes \$ ..... and interest thereon \$ .....		0
25. Aggregate write-ins for liabilities .....	26,441,724	24,030,621
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....	3,015,045,592	2,977,679,344
27. From Separate Accounts statement .....	721,421,502	714,841,223
28. Total liabilities (Lines 26 and 27) .....	3,736,467,094	3,692,520,568
29. Common capital stock .....	3,000,000	3,000,000
30. Preferred capital stock .....		0
31. Aggregate write-ins for other than special surplus funds .....	0	0
32. Surplus notes .....		0
33. Gross paid in and contributed surplus .....	1,000,000	1,000,000
34. Aggregate write-ins for special surplus funds .....	0	0
35. Unassigned funds (surplus) .....	214,864,695	219,454,028
36. Less treasury stock, at cost:		
36.1 ..... shares common (value included in Line 29 \$ ..... ) .....		0
36.2 ..... shares preferred (value included in Line 30 \$ ..... ) .....		0
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$ ..... in Separate Accounts Statement) .....	215,864,695	220,454,028
38. Totals of Lines 29, 30 and 37 .....	218,864,695	223,454,028
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....	3,955,331,790	3,915,974,595
<b>DETAILS OF WRITE-INS</b>		
2501. RETAINED ASSET LIABILITY.....	25,624,815	23,847,921
2502. PAYABLES CLEARING.....	747,202	78,781
2503. ACCOUNTS PAYABLE - LONG TERM CARE.....	45,879	80,092
2598. Summary of remaining write-ins for Line 25 from overflow page .....	23,827	23,827
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above) .....	26,441,724	24,030,621
3101. ....		
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....	0	0
3199. Totals (Lines 3101 through 3103 plus 3198) (Line 31 above) .....	0	0
3401. ....		
3402. ....		
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....	0	0
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34 above) .....	0	0

## SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	60,685,958	58,429,152	243,835,912
2. Considerations for supplementary contracts with life contingencies	25,458	0	135,169
3. Net investment income	37,947,412	36,428,146	148,380,858
4. Amortization of Interest Maintenance Reserve (IMR)	775,915	416,033	5,068,497
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0	0
6. Commissions and expense allowances on reinsurance ceded	1,293,046	1,446,925	5,965,552
7. Reserve adjustments on reinsurance ceded	0	0	0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	1,302,680	1,532,147	5,822,423
8.2 Charges and fees for deposit-type contracts	0	0	0
8.3 Aggregate write-ins for miscellaneous income	0	0	0
9. Totals (Lines 1 to 8.3)	102,030,469	98,252,403	409,208,411
10. Death benefits	24,807,228	26,189,631	97,670,366
11. Matured endowments (excluding guaranteed annual pure endowments)	24,415	8,652	78,911
12. Annuity benefits	14,665,611	13,478,946	61,882,173
13. Disability benefits and benefits under accident and health contracts	458,140	632,131	2,335,957
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0	0
15. Surrender benefits and withdrawals for life contracts	3,611,317	4,677,554	22,119,380
16. Group conversions	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds	2,617,643	2,608,357	10,421,261
18. Payments on supplementary contracts with life contingencies	85,981	83,357	335,000
19. Increase in aggregate reserves for life and accident and health contracts	40,464,116	40,560,713	168,692,838
20. Totals (Lines 10 to 19)	86,734,450	88,239,343	363,535,886
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	8,740,705	9,054,416	37,786,727
22. Commissions and expense allowances on reinsurance assumed	0	0	0
23. General insurance expenses	8,692,051	8,201,180	33,160,723
24. Insurance taxes, licenses and fees, excluding federal income taxes	1,865,291	2,102,999	6,626,811
25. Increase in loading on deferred and uncollected premiums	1,143,257	(1,067,528)	(5,383,259)
26. Net transfers to or (from) Separate Accounts net of reinsurance	0	(263,775)	(6,187,948)
27. Aggregate write-ins for deductions	0	0	916
28. Totals (Lines 20 to 27)	107,175,754	106,266,634	429,539,857
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(5,145,285)	(8,014,232)	(20,331,446)
30. Dividends to policyholders	(35)	63	109
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	(5,145,250)	(8,014,295)	(20,331,555)
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(2,814,389)	(2,534,465)	(7,549,020)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(2,330,861)	(5,479,830)	(12,782,535)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 293 (excluding taxes of \$ 239,928 transferred to the IMR)	(3,786)	23,995	(5,833,382)
35. Net income (Line 33 plus Line 34)	(2,334,646)	(5,455,835)	(18,615,918)
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
36. Capital and surplus, December 31, prior year	223,454,028	246,992,245	246,992,246
37. Net income (Line 35)	(2,334,646)	(5,455,835)	(18,615,918)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$	0	0	0
39. Change in net unrealized foreign exchange capital gain (loss)	0	0	0
40. Change in net deferred income tax	(723,559)	314,168	2,050,567
41. Change in nonadmitted assets	31,979	(3,858,769)	(6,914,422)
42. Change in liability for reinsurance in unauthorized and certified companies	(66)	(80)	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease	0	0	0
44. Change in asset valuation reserve	(1,596,709)	(5,688,400)	(127,059)
45. Change in treasury stock	0	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period	0	0	0
47. Other changes in surplus in Separate Accounts Statement	0	0	0
48. Change in surplus notes	0	0	0
49. Cumulative effect of changes in accounting principles	0	0	0
50. Capital changes:			
50.1 Paid in	0	0	0
50.2 Transferred from surplus (Stock Dividend)	0	0	0
50.3 Transferred to surplus	0	0	0
51. Surplus adjustment:			
51.1 Paid in	0	0	0
51.2 Transferred to capital (Stock Dividend)	0	0	0
51.3 Transferred from capital	0	0	0
51.4 Change in surplus as a result of reinsurance	0	0	0
52. Dividends to stockholders	0	0	0
53. Aggregate write-ins for gains and losses in surplus	33,669	18,624	68,614
54. Net change in capital and surplus (Lines 37 through 53)	(4,589,332)	(14,670,291)	(23,538,218)
55. Capital and surplus as of statement date (Lines 36 + 54)	218,864,695	232,321,954	223,454,028
<b>DETAILS OF WRITE-INS</b>			
08.301.		0	0
08.302.		0	0
08.303.		0	0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	0	0	0
2701. INCREASE/(DECREASE) IN RETIRED LIVES RESERVE		0	916
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	0	0	916
5301. PRE-1992 WHOLE LIFE DEFICIENCY RESERVE	33,669	18,624	68,614
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	33,669	18,624	68,614

STATEMENT AS OF MARCH 31, 2015 OF THE CINCINNATI LIFE INSURANCE COMPANY

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance.....	57,617,744	57,614,789	242,329,639
2. Net investment income .....	37,124,540	36,835,647	147,181,973
3. Miscellaneous income .....	3,232,370	3,341,052	11,781,657
4. Total (Lines 1 to 3) .....	97,974,654	97,791,488	401,293,269
5. Benefit and loss related payments .....	39,261,861	44,588,394	189,910,490
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	(263,775)	(6,187,948)
7. Commissions, expenses paid and aggregate write-ins for deductions .....	21,265,314	22,558,022	79,126,112
8. Dividends paid to policyholders .....	0	64	110
9. Federal and foreign income taxes paid (recovered) net of \$ ..... 859,739 tax on capital gains (losses).....	2,092,048	4,987,748	(1,871,226)
10. Total (Lines 5 through 9) .....	62,619,223	71,870,453	260,977,537
11. Net cash from operations (Line 4 minus Line 10) .....	35,355,431	25,921,035	140,315,731
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	83,397,200	95,321,001	273,989,401
12.2 Stocks .....	0	0	5,000,000
12.3 Mortgage loans .....	0	0	0
12.4 Real estate .....	0	0	0
12.5 Other invested assets .....	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	0	0	0
12.7 Miscellaneous proceeds .....	1,745,000	8,858,699	10,250,000
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	85,142,200	104,179,700	289,239,401
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....	131,345,415	98,176,222	391,012,951
13.2 Stocks .....	0	0	0
13.3 Mortgage loans .....	0	0	0
13.4 Real estate .....	0	0	0
13.5 Other invested assets .....	0	0	10,260,854
13.6 Miscellaneous applications .....	0	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	131,345,415	98,176,222	401,273,805
14. Net increase (or decrease) in contract loans and premium notes .....	(160,071)	(801,544)	(4,989,546)
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	(46,043,143)	6,805,021	(107,044,858)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....	0	0	0
16.2 Capital and paid in surplus, less treasury stock.....	0	0	0
16.3 Borrowed funds .....	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	(3,938,652)	(3,662,357)	(17,073,641)
16.5 Dividends to stockholders .....	0	0	0
16.6 Other cash provided (applied).....	5,065,360	1,042,885	(2,089,718)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6).....	1,126,708	(2,619,472)	(19,163,359)
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	(9,561,005)	30,106,585	14,107,514
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	65,443,098	51,335,583	51,335,583
19.2 End of period (Line 18 plus Line 19.1) .....	55,882,093	81,442,168	65,443,098

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Industrial life .....	21,967	26,826	93,500
2. Ordinary life insurance .....	62,929,357	61,677,237	257,789,539
3. Ordinary individual annuities .....	8,251,863	8,557,253	37,452,268
4. Credit life (group and individual) .....		0	0
5. Group life insurance .....	616,440	583,361	2,718,493
6. Group annuities .....		0	0
7. A & H - group .....	324,570	310,070	1,376,713
8. A & H - credit (group and individual) .....		0	0
9. A & H - other .....	1,462,440	1,484,841	5,678,673
10. Aggregate of all other lines of business .....	0	0	0
11. Subtotal .....	73,606,637	72,639,588	305,109,185
12. Deposit-type contracts .....		42,715	538,670
13. Total	73,606,637	72,682,304	305,647,855
<b>DETAILS OF WRITE-INS</b>			
1001. ....			
1002. ....			
1003. ....			
1098. Summary of remaining write-ins for Line 10 from overflow page .....	0	0	0
1099. Total (Lines 1001 through 1003 plus 1098) (Line 10 above)	0	0	0

STATEMENT AS OF MARCH 31, 2015 OF THE  
CINCINNATI LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

1. **Summary of Significant Accounting Policies**

- A. Accounting Policies – The financial statements of the Cincinnati Life Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance. The Ohio Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures* manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

	<u>STATE OF DOMICILE</u>	<u>2015</u>	<u>2014</u>
<b>NET INCOME</b>			
(1) Company state basis (Page 4, Line 35, Columns 1 & 2)	Ohio	(\$2,334,646)	(\$18,615,918)
(2) State Prescribed Practices that increase/(decrease) NAIC SAP	Ohio	0	0
(3) State Permitted Practices that increase/(decrease) NAIC SAP	Ohio	0	0
(4) NAIC SAP (1-2-3=4)	Ohio	(\$2,334,646)	(\$18,615,918)
<b>SURPLUS</b>			
(5) Company state basis (Page 3, Line 38, Columns 1 & 2)	Ohio	\$218,864,695	\$223,454,028
(6) State Prescribed Practices that increase/(decrease) NAIC SAP	Ohio	0	0
(7) State Permitted Practices that increase/(decrease) NAIC SAP	Ohio	0	0
(8) NAIC SAP (5-6-7=8)	Ohio	\$218,864,695	\$223,454,028

- B. Use of Estimates in the Preparation of the Financial Statements – The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates
- C. Accounting Policies – The Company uses the following accounting policies:
1. Not applicable
  2. Bonds are stated at amortized cost using the scientific method
  3. Not applicable
  4. Preferred Stocks are stated at book value
  5. Not applicable
  6. Not applicable
  7. Not applicable
  8. Not applicable
  9. Not applicable
  10. Not applicable
  11. Unpaid accident and health losses include an amount determined from individual case estimates and an amount based on historic experience, for pending losses and losses incurred but not reported. Such liabilities are based on assumptions and estimates, and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the reserves established. The reserve factors used to establish the resulting liabilities are periodically reviewed and any adjustments are reflected in the period determined.
  12. The Company has not modified its capitalization policy from the prior period

2. **Accounting Changes and Corrections of Errors – No Change**

3. **Business Combinations and Goodwill – No Change**

4. **Discontinued Operations – No Change**

5. **Investments**

- A. Mortgage Loans – No Change
- B. Debt Restructuring – No Change
- C. Reverse Mortgages – No Change
- D. Loan – Backed Securities
  1. Not Applicable.
  2. Not Applicable.
  3. Not Applicable.
  4. Not Applicable.
  5. Not Applicable.
- E. Repurchase Agreements – No Change
- F. Real Estate
  1. Real Estate Improvement – None
  2. Real Estate Held for Sale – None
  3. Change in Plan of Sale – None
  4. Retail Land Sales – None
  5. Real Estate with Participating Loan Features – None
- G. Low Income Housing Tax Credits – None
- H. Restricted Assets – No Change
- I. Working Capital Finance Investments – No Change
- J. Offsetting and Netting of Assets and Liabilities – No Change
- K. Structured Notes – None

6. **Joint Ventures, Partnerships and Limited Liability Companies – No Change**

7. **Investment Income – No Change**

8. **Derivative Instruments – No Change**

STATEMENT AS OF MARCH 31, 2015 OF THE  
CINCINNATI LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

**9 - Income Taxes**

A. Components of Deferred Tax Assets (DTAs) and Deferred Tax Liabilities (DTLs):

	2015		
	Ordinary	Capital	Total
(a) Gross deferred tax assets	\$ 86,781,971	\$ 5,031,508	\$ 91,813,479
(b) Statutory valuation allowance	-	-	-
(c) Adjusted gross deferred tax assets (1a - 1b)	86,781,971	5,031,508	91,813,479
(d) Deferred Tax Assets Nonadmitted	63,069,974	-	63,069,974
(e) Subtotal Net Admitted Deferred Tax Asset (1c- 1d)	23,711,997	5,031,508	28,743,505
(f) Deferred Tax Liabilities	\$ 195,936	\$ -	\$ 195,936
(g) Net admitted deferred tax asset/(liability) (1e - 1f)	\$ 23,516,061	\$ 5,031,508	\$ 28,547,569

	2014		
	Ordinary	Capital	Total
(a) Gross deferred tax assets	\$ 87,120,247	\$ 5,523,244	\$ 92,643,491
(b) Statutory valuation allowance	-	-	-
(c) Adjusted gross deferred tax assets (1a - 1b)	87,120,247	5,523,244	92,643,491
(d) Deferred Tax Assets Nonadmitted	63,194,924	-	63,194,924
(e) Subtotal Net Admitted Deferred Tax Asset (1c- 1d)	23,925,323	5,523,244	29,448,567
(f) Deferred Tax Liabilities	\$ 302,389	\$ -	\$ 302,389
(g) Net admitted deferred tax asset/(liability) (1e - 1f)	\$ 23,622,934	\$ 5,523,244	\$ 29,146,178

	Change		
	Ordinary	Capital	Total
(a) Gross deferred tax assets	\$ (338,276)	\$ (491,736)	\$ (830,012)
(b) Statutory valuation allowance	-	-	-
(c) Adjusted gross deferred tax assets (1a - 1b)	(338,276)	(491,736)	(830,012)
(d) Deferred Tax Assets Nonadmitted	(124,950)	-	(124,950)
(e) Subtotal Net Admitted Deferred Tax Asset (1c- 1d)	(213,326)	(491,736)	(705,062)
(f) Deferred Tax Liabilities	\$ (106,453)	\$ -	\$ (106,453)
(g) Net admitted deferred tax asset/(liability) (1e - 1f)	\$ (106,873)	\$ (491,736)	\$ (598,609)

2.

	2015		
	Ordinary	Capital	Total
<b>SSAP 101, paragraphs 11.a., 11.b., and 11.c.:</b>			
(a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	-	-	-
(b) Adjusted Gross Deferred Tax Assets Expected to be Realized (Excluding The Amount of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The lesser of 2(b)1 and 2(b)2 Below)	23,516,061	5,031,508	28,547,569
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date	23,516,061	5,031,508	28,547,569
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold	28,547,569	28,547,569	28,547,569
(c) Adjusted Gross Deferred Tax Assets (Excluding the amount of Deferred Tax Assets from 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities	195,936	-	195,936
(d) Deferred Tax Assets Admitted as the Result of Application of SSAP No. 101 Total (2(a)+2(b)+2(c))	23,711,997	5,031,508	28,743,505

	2014		
	Ordinary	Capital	Total
<b>SSAP 101, paragraphs 11.a., 11.b., and 11.c.:</b>			
(a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	-	-	-
(b) Adjusted Gross Deferred Tax Assets Expected to be Realized (Excluding The Amount of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The lesser of 2(b)1 and 2(b)2 Below)	23,622,934	5,523,244	29,146,178
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date	23,622,934	5,523,244	29,146,178
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold	29,146,178	29,146,178	29,146,178
(c) Adjusted Gross Deferred Tax Assets (Excluding the amount of Deferred Tax Assets from 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities	302,389	-	302,389
(d) Deferred Tax Assets Admitted as the Result of Application of SSAP No. 101 Total (2(a)+2(b)+2(c))	23,925,323	5,523,244	29,448,567

	Change		
	Ordinary	Capital	Total
<b>SSAP 101, paragraphs 11.a., 11.b., and 11.c.:</b>			
(a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	-	-	-
(b) Adjusted Gross Deferred Tax Assets Expected to be Realized (Excluding The Amount of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The lesser of 2(b)1 and 2(b)2 Below)	(106,873)	(491,736)	(598,609)
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date	(106,873)	(491,736)	(598,609)
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold	(598,609)	(598,609)	(598,609)
(c) Adjusted Gross Deferred Tax Assets (Excluding the amount of Deferred Tax Assets from 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities	(106,453)	-	(106,453)
(d) Deferred Tax Assets Admitted as the Result of Application of SSAP No. 101 Total (2(a)+2(b)+2(c))	(213,326)	(491,736)	(705,062)

3.

	2015	2014
	Percentage	Percentage
(a) Ratio Percentage Used to Determine Recovery Period and Threshold Limitation Amount	628%	640%
(b) Amount of Adjusted Capital and Surplus Used to Determine Recovery Period and Threshold Limitation in 2(b) 2 above	207,707,205	211,697,928

STATEMENT AS OF MARCH 31, 2015 OF THE  
CINCINNATI LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

4.

	2015		
	Ordinary	Capital	Total
<b>Impact of Tax Planning Strategies</b>			
(a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage.			
1. Adjusted Gross DTAs amount from Note 9A1(c)	86,781,971	5,031,508	91,813,479
2. Percentage of Adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.00%	0.00%	0.00%
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	23,711,997	5,031,508	28,743,505
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	0.00%	14.71%	14.71%
(b) The Company's tax-planning strategies did not include the use of reinsurance-related tax planning strategies.			

	2014		
	Ordinary	Capital	Total
<b>Impact of Tax Planning Strategies</b>			
(a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage.			
1. Adjusted Gross DTAs amount from Note 9A1(c)	87,120,247	5,523,244	92,643,491
2. Percentage of Adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.00%	0.00%	0.00%
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	23,925,323	5,523,244	29,448,567
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	0.00%	14.41%	14.41%
(b) The Company's tax-planning strategies did not include the use of reinsurance-related tax planning strategies.			

	Change		
	Ordinary	Capital	Total
<b>Impact of Tax Planning Strategies</b>			
(a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage.			
1. Adjusted Gross DTAs amount from Note 9A1(c)	(338,276)	(491,736)	(830,012)
2. Percentage of Adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.00%	0.00%	0.00%
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	(213,326)	(491,736)	(705,062)
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	0.00%	0.30%	0.30%
(b) The Company's tax-planning strategies did not include the use of reinsurance-related tax planning strategies.			

B. Unrecognized DTLs

Not applicable

C. Current Tax and Change in Deferred Tax

1. Current income tax:

	2015	2014	Change
(a) Federal	\$ (2,814,389)	\$ (7,549,019)	\$ 4,734,630
(b) Foreign	-	-	-
(c) Subtotal	(2,814,389)	(7,549,019)	4,734,630
(d) Federal Income Tax on capital gains/(losses)	240,221	2,718,294	(2,478,073)
(e) Utilization of capital loss carryforwards	-	-	-
(f) Other	-	-	-
Federal income taxes incurred	\$ (2,574,168)	\$ (4,830,725)	\$ 2,256,557

2. Deferred tax assets

	March 31, 2015	December 31, 2014	Change
(a) Ordinary			
(1) Life and health reserves	\$ 53,157,123	\$ 53,481,122	\$ (323,999)
(2) DAC	31,435,307	31,093,421	341,886
(3) Nonadmitted assets	1,027,358	994,818	32,540
(4) Other, net	1,162,183	1,550,886	(388,703)
(99) Subtotal	\$ 86,781,971	\$ 87,120,247	\$ (338,276)
(b) Statutory valuation allowance adj	-	-	-
(c) Nonadmitted	63,069,974	63,194,924	(124,950)
(d) Admitted ordinary deferred tax assets (2a99-2b-2c)	\$ 23,711,997	\$ 23,925,323	\$ (213,326)
(e) Capital			
(1) Investments	\$ 5,031,508	\$ 5,523,244	\$ (491,736)
(2) Unrealized losses on investments	-	-	-
(99) Subtotal	\$ 5,031,508	\$ 5,523,244	\$ (491,736)
(f) Statutory valuation allowance adj	-	-	-
(g) Nonadmitted	-	-	-
(h) Admitted capital deferred tax assets (2e99-2f-2g)	\$ 5,031,508	\$ 5,523,244	\$ (491,736)
(i) Admitted deferred tax assets (2d + 2h)	\$ 28,743,505	\$ 29,448,567	\$ (705,062)

3. Deferred tax liabilities

	March 31, 2015	December 31, 2014	Change
(a) Ordinary			
(1) Other, net	\$ 195,936	\$ 302,389	\$ (106,453)
(99) Subtotal	\$ 195,936	\$ 302,389	\$ (106,453)
(b) Capital			
(1) Unrealized gains on investments	\$ -	\$ -	\$ -
(99) Subtotal	\$ -	\$ -	\$ -
(c) Deferred tax liabilities (3a99 + 3b99)	\$ 195,936	\$ 302,389	\$ (106,453)

4. Net deferred tax assets/liabilities (2i-3c)

\$ 28,547,569 \$ 29,146,178 \$ (598,609)

STATEMENT AS OF MARCH 31, 2015 OF THE  
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NOTES TO FINANCIAL STATEMENTS

The change in net deferred income taxes is comprised of the following (this analysis is exclusive of nonadmitted assets as the Change in Nonadmitted Assets is reported separately from the Change in Net Deferred Income Taxes in the surplus section of the Annual Statement):

	March 31, 2015	December 31, 2014	Change
Total deferred tax assets	\$ 91,813,479	\$ 92,643,491	\$ (830,012)
Total deferred tax liabilities	195,936	302,389	(106,453)
Net deferred tax asset/(liability)	\$ 91,617,543	\$ 92,341,102	\$ (723,559)
Tax effect of unrealized (gains)/losses			-
Change in net deferred income tax (charge)/benefit			<u>\$ (723,559)</u>

	December 31, 2014	December 31, 2013	Change
Total deferred tax assets	\$ 92,643,491	\$ 90,536,416	\$ 2,107,075
Total deferred tax liabilities	302,389	245,881	56,508
Net deferred tax asset/(liability)	\$ 92,341,102	\$ 90,290,535	\$ 2,050,567
Tax effect of unrealized (gains)/losses			-
Change in net deferred income tax (charge)/benefit			<u>\$ 2,050,567</u>

D. Reconciliation of Federal income Tax Rate to Actual Effective Rate

The provision for federal income taxes incurred is different from that which would be obtained by applying the statutory federal income tax rate to income before income taxes. The significant items causing this difference are as follows:

Description	As of March 31, 2015		
	Amount	Tax Effect	Effective Tax Rate
Income before taxes	\$ (4,461,791)	\$ (1,561,627)	35.00%
Amortization of IMR	(775,915)	(271,570)	6.09%
Dividends received deduction	-	-	0.00%
Other items permanent in nature	43,223	15,128	-0.34%
Total	<u>\$ (5,194,483)</u>	<u>\$ (1,818,069)</u>	<u>40.75%</u>
Federal income taxes incurred expense/(benefit)	\$ (8,041,111)	\$ (2,814,389)	63.08%
Tax on capital gains/(losses)	686,346	240,221	-5.38%
Change in net deferred income tax charge/(benefit)	2,067,311	723,559	-16.22%
Change in nonadmitted excluding deferred tax asset	92,971	32,540	-0.73%
Total statutory income taxes	<u>\$ (5,194,483)</u>	<u>\$ (1,818,069)</u>	<u>40.75%</u>

Description	As of December 31, 2014		
	Amount	Tax Effect	Effective Tax Rate
Income before taxes	\$ (14,801,411)	\$ (5,180,494)	35.00%
Amortization of IMR	(5,068,497)	(1,773,974)	11.99%
Dividends received deduction	-	-	0.00%
Other items permanent in nature	124,736	43,658	-0.29%
Total	<u>\$ (19,745,172)</u>	<u>\$ (6,910,810)</u>	<u>46.70%</u>
Federal income taxes incurred expense/(benefit)	\$ (21,568,626)	\$ (7,549,019)	51.00%
Tax on capital gains/(losses)	7,766,554	2,718,294	-18.37%
Change in net deferred income tax charge/(benefit)	(5,858,763)	(2,050,567)	13.85%
Change in nonadmitted excluding deferred tax asset	(84,337)	(29,518)	0.22%
Total statutory income taxes	<u>\$ (19,745,172)</u>	<u>\$ (6,910,810)</u>	<u>46.70%</u>

E. Operating Loss and Tax Credit Carryforwards

- (1) At March 31, 2015, the Company had net operating loss and tax credit carryforwards of: \$ -  
(2) At March 31, 2015, the Company had capital loss carryforwards of \$ -

(3) The following is income tax expense for the current and prior years that is available for recoupment in the event of future net losses:

Year	Ordinary	Capital	Total
2015	\$ -	\$ -	\$ -
2014	-	-	-
2013	-	-	-
Total	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

- (4) Deposits admitted under Internal Revenue Code Section 6603: \$ -

F. Consolidated Federal Income Tax Return

- (1) The Company's federal income tax return is consolidated with the following entities:

Cincinnati Financial Corporation (Parent)  
The Cincinnati Insurance Company  
The Cincinnati Casualty Company  
The Cincinnati Indemnity Company  
The Cincinnati Specialty Underwriters Insurance Company  
CFC Investment Company  
CSU Producer Resources, Inc.

- (2) The method of allocation between the Company is subject to a written agreement, approved by the Board of Directors, whereby allocation is made primarily on a separate return basis, with the company receiving a current benefit for losses generated to the extent federal taxes are reduced for the consolidated tax group. Furthermore, taxes allocations are computed without regard to any amount attributable to any minimum tax arising under Code Section 55 or minimum tax credit arising under Code Section 53.

G. Federal or Foreign Federal Income Tax Loss Contingencies

The Company has no tax loss contingencies for which it is reasonably possible that the total liability will significantly increase within twelve months of the reporting date. The Company did not have tax contingencies under the principles of SSAP No. 5, Liabilities, Contingencies and Impairment of Assets. This is subject to change but it is not expected to significantly increase in the 12 month period following the balance sheet date. The Company is primarily subject to examination by U.S. federal and various U.S. state and local tax authorities. The statute of limitations for federal tax purposes have closed for tax years 2008 and earlier. The statute of limitations for state income tax purposes has closed for tax years 2009 and earlier. There are no U.S. federal or state returns under examination.

STATEMENT AS OF MARCH 31, 2015 OF THE  
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NOTES TO FINANCIAL STATEMENTS

10. **Information Concerning Parent, Subsidiaries and Affiliates** – At March 31, 2015, The Company reports \$1,467,604 as amounts receivable from the Parent Company, The Cincinnati Insurance Company, and from affiliated companies, Cincinnati Specialty Underwriters Insurance Company and CSU Producer Resources, Inc. Also at March 31, 2015, the Company reported \$357,820 as amounts due to the ultimate parent Cincinnati Financial Corporation and affiliated companies, Cincinnati Indemnity Company, CFC Investment Company and Cincinnati Casualty Company. The terms of the settlement require that these amounts be settled within 30 days.
11. **Debt**
- A. Capital Notes – None
  - B. All Other Debt – None
12. **Retirement Plans, Deferred Compensation, Post-employment Benefits and Compensated Absences and Other Post-retirement Benefit Plans**
- A. Defined Benefit Plan – None
  - B. Defined Benefit Plan Investment Strategy – None
  - C. Defined Benefit Plan Fair Value – None
  - D. Defined Benefit Plan Rate of Return - None
  - E. Defined Contribution Plan – None
  - F. Multi-Employer Plans – None
  - G. Consolidated/Holding Company Plans – The Company participates in a qualified, noncontributory defined benefit pension plan sponsored by Cincinnati Financial Corporation, an affiliate. The Company has no legal obligations for benefits under these plans. Cincinnati Financial Corporation allocates amounts to the Company based on the percentage of participants on the Company's payroll. The Company's share of net expense for the qualified pension plan during the quarter ending March 31, 2015, was \$185,022 and \$155,470 at March 31, 2014.
  - H. Postemployment Benefits and Compensated Absences – None
  - I. Impact on Medicare Modernization Act on Postretirement Benefits - None
13. **Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations – No Change**
14. **Contingencies – No Change**
15. **Leases – No Change**
16. **Off-Balance Sheet Risk – No Change**
17. **Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**
- A. None
  - B. None
  - C. None
18. **Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans – No Change**
19. **Direct Premium Written/Produced by Managing General Agents/Third Party Administrators** – The Cincinnati Life Insurance Company has direct written long term care premiums of \$724,187 and \$484,484 in direct premiums on certain closed blocks of life and health business through a third party administrator. This total through our third party administrators is not equal to or greater than 5% of surplus.
20. **Fair Value Measurements**
- A. None
  - B. None
  - C. Fair Value within Fair Value Hierarchy
- | <u>Type of Financial Instrument</u> | <u>Aggregate Fair Value</u> | <u>Admitted Assets</u> | <u>(Level 1)</u> | <u>(Level 2)</u> | <u>(Level 3)</u> | <u>Not Practicable (Carrying Value)</u> |
|-------------------------------------|-----------------------------|------------------------|------------------|------------------|------------------|---|
| <b>Bonds</b>                        | 3,128,035,974               | 2,897,175,670          | 3,213,632        | 3,116,173,692    | 8,648,651        |   |
| <b>Common Stock</b>                 |                             |                        |                  |                  |                  |   |
| <b>Perpetual Preferred Stock</b>    | 8,686,000                   | 5,046,800              |                  | 8,686,000        |                  |   |
| <b>Mortgage Loans</b>               |                             |                        |                  |                  |                  |   |
- D. None
21. **Other Items**
- A. Not Applicable
  - B. Not Applicable
  - C. Not Applicable
  - D. Not Applicable
  - E. Not Applicable
  - F. Not Applicable
  - G. Not Applicable
  - H. Not Applicable
22. **Events Subsequent – None**
23. **Reinsurance – No Change**
24. **Retrospectively Rated Contracts & Contract Subject to Redetermination – Not Applicable**
25. **Change in Incurred Losses and Loss Adjustment Expenses** – Reserves for prior year incurred accident and health losses are periodically updated based on the result of ongoing analysis of recent loss development trends. The resulting adjustments in prior year loss development have been immaterial.
26. **Intercompany Pooling – No Change**
27. **Structured Settlements – No Change**
28. **Health Care Receivables – No Change**
29. **Participating Policies – No Change**
30. **Premium Deficiency Reserves – No Change**
31. **Reserves for Life Contracts and Deposit Type Contracts – No Change**
32. **Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics – No Change**
33. **Premium and Annuity Considerations Deferred and Uncollected – No Change**
34. **Separate Accounts**
- A. Separate Account Activity – No Change
  - B. General Nature and Characteristics of Separate Account Business – No Change
  - C. Reconciliation of Net Transfers To or (From) Separate Accounts – None
35. **Loss/Claim Adjustment Expense – No Change**

# GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [X]
- 2.2 If yes, date of change: .....
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [X] No [ ]  
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [X]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.  
.....
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [X]
- 4.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [X] NA [ ]  
If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. ....12/31/2014
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ....12/31/2009
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ....08/03/2010
- 6.4 By what department or departments?  
STATE OF OHIO.....
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] NA [X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [X] No [ ] NA [ ]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [X]
- 7.2 If yes, give full information:  
.....
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?..... Yes [ ] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.  
.....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms?..... Yes [ ] No [X]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.]

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes  No
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
  - (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
  - (c) Compliance with applicable governmental laws, rules and regulations;
  - (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
  - (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:  
 .....

- 9.2 Has the code of ethics for senior managers been amended? ..... Yes  No

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).  
 .....

- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes  No

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).  
 .....

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes  No

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$ .....1,411,169

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes  No

11.2 If yes, give full and complete information relating thereto:  
 SEVERAL BONDS ARE ON DEPOSIT WITH STATES OR OTHER REGULATORY BODIES PURSUANT TO REGULATORY GUIDELINES.....

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: ..... \$ .....

13. Amount of real estate and mortgages held in short-term investments: ..... \$ .....

- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes  No

14.2 If yes, please complete the following:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
14.21 Bonds .....	\$ .....	\$ .....
14.22 Preferred Stock .....	\$ .....	\$ .....
14.23 Common Stock .....	\$ .....	\$ .....
14.24 Short-Term Investments .....	\$ .....	\$ .....
14.25 Mortgage Loans on Real Estate .....	\$ .....	\$ .....
14.26 All Other .....	\$ .....	\$ .....
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$ .....0	\$ .....0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....	\$ .....	\$ .....

- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ..... Yes  No

- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes  No

If no, attach a description with this statement.

**GENERAL INTERROGATORIES**

- 16 For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$ .....
  - 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$ .....
  - 16.3 Total payable for securities lending reported on the liability page \$ .....

17. Excluding items in Schedule E – Part 3 – Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III – General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*? ..... Yes  No

17.1 For all agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1 Name of Custodian(s)	2 Custodian Address
FIFTH THIRD BANK.....	PO BOX 630900 CINCINNATI, OHIO 45263-0900.....

17.2 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? ..... Yes  No

17.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

17.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address

18.1 Have all the filing requirements of the *Purposes and Procedures Manual* of the NAIC Securities Valuation Office been followed? ..... Yes  No

18.2 If no, list exceptions:  
SEE ATTACHED PAGE.....

STATEMENT AS OF MARCH 31, 2015 OF THE CINCINNATI LIFE INSURANCE COMPANY

GENINTPT1 - Attachment

Question 18.2 If no, list exceptions

The following bonds do not meet all of the filing requirements of the *Purposes and Procedures Manual* of the NAIC Securities Valuation Office.

CUSIP #N7891*AB8	AVR AFVALVERWERKING	BACV - \$2,300,000	SVO - 2Z
CUSIP #05990KAC0	BANKC OF CALIFORNIA INC	BACV - \$1,995,000	SVO - 2Z
CUSIP #32115DAA4	FIRST NBC BANK HOLDINGS CORPORATE	BACV - \$2,000,000	SVO - 2Z
CUSIP #N6777#AF6	OVERSEAS ASST FIN BY PRIVATE	BACV - \$1,000,000.01	SVO - 2Z
CUSIP #76131VA@2	RETAIL PROPERTIES OF AMERICA INC	BACV - \$2,000,000	SVO - 2Z
CUSIP #76169#AH6	REYES HOLDINGS LLC	BACV - \$3,100,000	SVO - 2Z
CUSIP #85253#AC5	STAG INDUSTRIAL INC	BACV - \$4,700,000	SVO - 2Z
CUSIP #87946FA@9	TELEPERFORMANCE SA	BACV - \$2,280,000	SVO - 2Z
CUSIP #EK3296788	TRISTATE CAPITAL HLDGS	BACV - \$4,000,000	SVO - 2Z
CUSIP #G8967#AQ6	TRITON CONTAINER LTD	BACV - \$5,000,000	SVO - 2Z

**GENERAL INTERROGATORIES**  
**PART 2 - LIFE & HEALTH**

	1 Amount
1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:	
1.1 Long-Term Mortgages in Good Standing	
1.11 Farm Mortgages .....	\$ .....
1.12 Residential Mortgages .....	\$ .....
1.13 Commercial Mortgages .....	\$ .....
1.14 Total Mortgages in Good Standing .....	\$ <u>0</u>
1.2 Long-Term Mortgages in Good Standing with Restructured Terms	
1.21 Total Mortgages in Good Standing with Restructured Terms .....	\$ .....
1.3 Long-Term Mortgage Loans upon which Interest is Overdue more than Three Months	
1.31 Farm Mortgages .....	\$ .....
1.32 Residential Mortgages .....	\$ .....
1.33 Commercial Mortgages .....	\$ .....
1.34 Total Mortgages with Interest Overdue more than Three Months .....	\$ <u>0</u>
1.4 Long-Term Mortgage Loans in Process of Foreclosure	
1.41 Farm Mortgages .....	\$ .....
1.42 Residential Mortgages .....	\$ .....
1.43 Commercial Mortgages .....	\$ .....
1.44 Total Mortgages in Process of Foreclosure .....	\$ <u>0</u>
1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2) .....	\$ <u>0</u>
1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61 Farm Mortgages .....	\$ .....
1.62 Residential Mortgages .....	\$ .....
1.63 Commercial Mortgages .....	\$ .....
1.64 Total Mortgages Foreclosed and Transferred to Real Estate .....	\$ <u>0</u>
2. Operating Percentages:	
2.1 A&H loss percent .....	.....%
2.2 A&H cost containment percent .....	.....%
2.3 A&H expense percent excluding cost containment expenses .....	.....%
3.1 Do you act as a custodian for health savings accounts? .....	Yes [ ] No [X]
3.2 If yes, please provide the amount of custodial funds held as of the reporting date .....	\$ .....
3.3 Do you act as an administrator for health savings accounts? .....	Yes [ ] No [X]
3.4 If yes, please provide the balance of the funds administered as of the reporting date .....	\$ .....

**SCHEDULE S – CEDED REINSURANCE**

Showing All New Reinsurance Treaties – Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Reinsurer	8 Certified Reinsurer Rating (1 through 6)	9 Effective Date of Certified Reinsurer Rating
<b>NONE</b>								

STATEMENT AS OF MARCH 31, 2015 OF THE CINCINNATI LIFE INSURANCE COMPANY

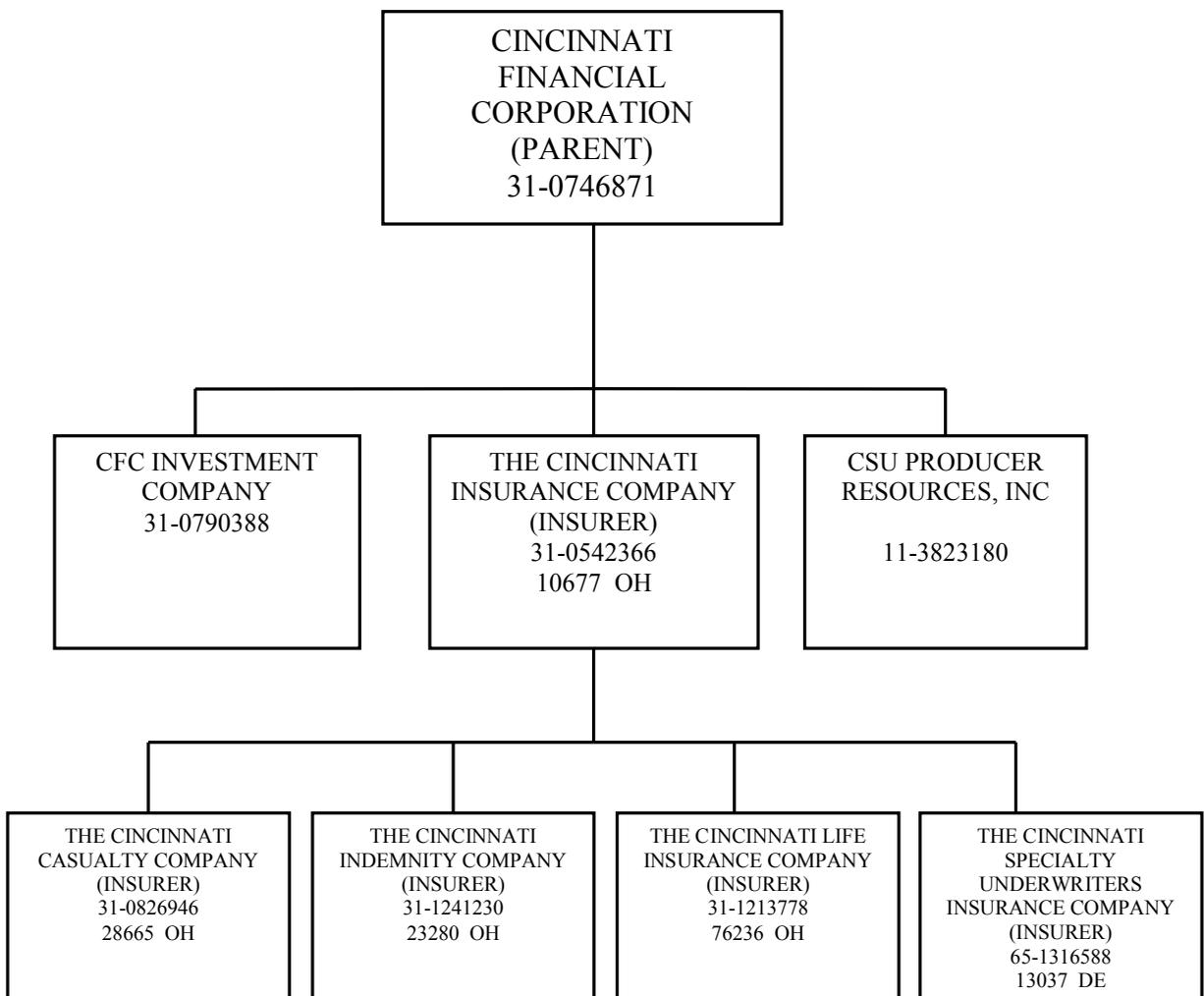
SCHEDULE T – PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

States, Etc.	1	Direct Business Only					
		Life Contracts		4	5	6	7
		2	3				
Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit - Type Contracts	
1. Alabama	AL	L	1,182,123	224,636	21,354		1,428,113
2. Alaska	AK	L	16,732				16,732
3. Arizona	AZ	L	511,511	11,552	1,346		524,408
4. Arkansas	AR	L	751,873	4,790	871		757,533
5. California	CA	L	1,690,526	157,965	5,608		1,854,099
6. Colorado	CO	L	384,720	35,592	4,025		424,337
7. Connecticut	CT	L	127,898		588		128,486
8. Delaware	DE	L	86,703	900	1,614		89,217
9. District of Columbia	DC	L	28,955		1,906		30,861
10. Florida	FL	L	1,833,537	343,450	44,768		2,221,754
11. Georgia	GA	L	3,278,483	12,766	104,938		3,396,187
12. Hawaii	HI	L	9,501				9,501
13. Idaho	ID	L	206,026	600			206,626
14. Illinois	IL	L	4,150,467	839,888	126,008		5,116,363
15. Indiana	IN	L	4,284,475	498,138	74,440		4,857,053
16. Iowa	IA	L	2,535,170	1,637,388	33,074		4,205,632
17. Kansas	KS	L	796,025	46,503	7,513		850,042
18. Kentucky	KY	L	2,130,300	108,525	70,257		2,309,082
19. Louisiana	LA	L	199,849		4		199,853
20. Maine	ME	L	30,224				30,224
21. Maryland	MD	L	771,922	147,920	8,340		928,182
22. Massachusetts	MA	L	143,146		412		143,558
23. Michigan	MI	L	3,323,165	783,417	118,842		4,225,424
24. Minnesota	MN	L	2,552,499	1,317,982	19,067		3,889,547
25. Mississippi	MS	L	108,491	300	473		109,265
26. Missouri	MO	L	1,818,274	16,193	15,275		1,849,742
27. Montana	MT	L	383,405	245	3,999		387,649
28. Nebraska	NE	L	437,271	4,275	3,974		445,521
29. Nevada	NV	L	91,295	700	3,202		95,196
30. New Hampshire	NH	L	77,874	2,000	1,281		81,155
31. New Jersey	NJ	L	157,212		254		157,466
32. New Mexico	NM	L	158,015	3,495	233		161,743
33. New York	NY	N	55,767	1,500	915		58,182
34. North Carolina	NC	L	2,985,968	7,200	75,843		3,069,011
35. North Dakota	ND	L	399,222	150	1,008		400,379
36. Ohio	OH	L	11,586,690	725,593	382,648		12,694,930
37. Oklahoma	OK	L	202,657		1,011		203,667
38. Oregon	OR	L	215,315		456		215,771
39. Pennsylvania	PA	L	4,706,574	903,414	76,814		5,686,801
40. Rhode Island	RI	L	13,919				13,919
41. South Carolina	SC	L	988,286	2,476	32,664		1,023,426
42. South Dakota	SD	L	331,910	101,159	556		433,625
43. Tennessee	TN	L	2,260,479	107,373	33,645		2,401,498
44. Texas	TX	L	2,009,209	17,490	3,527		2,030,226
45. Utah	UT	L	350,993	50,075	4,375		405,443
46. Vermont	VT	L	92,913		99		93,012
47. Virginia	VA	L	1,075,199	29,025	23,049		1,127,274
48. Washington	WA	L	486,219	1,200	5,875		493,294
49. West Virginia	WV	L	649,116	18,548	20,856		688,519
50. Wisconsin	WI	L	2,052,855	87,439	80,789		2,221,083
51. Wyoming	WY	L	38,671				38,671
52. American Samoa	AS	N					0
53. Guam	GU	N					0
54. Puerto Rico	PR	N	44				44
55. US Virgin Islands	VI	N					0
56. Northern Mariana Islands	MP	N					0
57. Canada	CAN	N					0
58. Aggregate Other Alien	OT	XXX	0	0	0	0	0
59. Subtotal	(a)	50	64,759,671	8,251,863	1,417,793	0	74,429,326
90. Reporting entity contributions for employee benefits plans	XXX		610,747		314,649		925,396
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX						0
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX						0
93. Premium or annuity considerations waived under disability or other contract provisions	XXX						0
94. Aggregate other amounts not allocable by State	XXX		0	0	0	0	0
95. Totals (Direct Business)	XXX		65,370,419	8,251,863	1,732,441	0	75,354,722
96. Plus Reinsurance Assumed	XXX		4,904				4,904
97. Totals (All Business)	XXX		65,375,323	8,251,863	1,732,441	0	75,359,627
98. Less Reinsurance Ceded	XXX		16,651,998		1,115,342		17,767,341
99. Totals (All Business) less Reinsurance Ceded	XXX		48,723,325	8,251,863	617,099	0	57,592,286
<b>DETAILS OF WRITE-INS</b>							
58001.	XXX						
58002.	XXX						
58003.	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX		0	0	0	0	0
58999. Total (Lines 58001 through 58003 + 58998) (Line 58 above)	XXX		0	0	0	0	0
9401.	XXX						
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX		0	0	0	0	0
9499. Total (Lines 9401 through 9403 + 9498) (Line 94 above)	XXX		0	0	0	0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.  
(a) Insert the number of L responses except for Canada and Other Alien.

**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF  
INSURER MEMBERS OF A HOLDING COMPANY GROUP PART 1  
– ORGANIZATIONAL CHART**





# SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

	<u>RESPONSE</u>
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	.....NO.....
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	.....NO.....
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	.....NO.....
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	.....NO.....
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	.....NO.....
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	.....NO.....
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	.....NO.....

**Explanation:**

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.

**Bar Code:**



STATEMENT AS OF MARCH 31, 2015 OF THE CINCINNATI LIFE INSURANCE COMPANY

7.



**OVERFLOW PAGE FOR WRITE-INS**

LQ002 Additional Aggregate Lines for Page 02 Line 25.

\*ASSETS

	1	2	3	4
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 – 2)	December 31 Prior Year Net Admitted Assets
2504. AGENTS' BALANCES.....	19,695	19,695	0	0
2505. TUITION REIMBURSEMENT RECEIVABLE.....	52,351	22,646	29,705	35,452
2597. Summary of remaining write-ins for Line 25 from Page 02	72,046	42,341	29,705	35,452

LQ003 Additional Aggregate Lines for Page 03 Line 25.

\*LIAB

	1	2
	Current Statement Date	December 31 Prior Year
2504. RETIRED LIVES RESERVE.....	23,827	23,827
2597. Summary of remaining write-ins for Line 25 from Page 03	23,827	23,827

STATEMENT AS OF MARCH 31, 2015 OF THE CINCINNATI LIFE INSURANCE COMPANY

**SCHEDULE A – VERIFICATION**

Real Estate

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		0
2.2 Additional investment made after acquisition .....		0
3. Current year change in encumbrances .....		0
4. Total gain (loss) on disposals .....		0
5. Deduct amounts received on disposals .....		0
6. Total foreign exchange change in book/adjusted carrying value .....		0
7. Deduct current year's other-than-temporary impairment recognized .....		0
8. Deduct current year's depreciation .....		0
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....	0	0
10. Deduct total nonadmitted amounts .....	0	0
11. Statement value at end of current period (Line 9 minus Line 10) .....	0	0

**NONE**

**SCHEDULE B – VERIFICATION**

Mortgage Loans

	1 Year To Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		0
2.2 Additional investment made after acquisition .....		0
3. Capitalized deferred interest and other .....		0
4. Accrual of discount .....		0
5. Unrealized valuation increase (decrease) .....		0
6. Total gain (loss) on disposals .....		0
7. Deduct amounts received on disposals .....		0
8. Deduct amortization of premium and mortgage interest points and commitment fees .....		0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....		0
10. Deduct current year's other-than-temporary impairment recognized .....		0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	0	0
12. Total valuation allowance .....		0
13. Subtotal (Line 11 plus Line 12) .....	0	0
14. Deduct total nonadmitted amounts .....	0	0
15. Statement value at end of current period (Line 13 minus Line 14) .....	0	0

**NONE**

**SCHEDULE BA – VERIFICATION**

Other Long-Term Invested Assets

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	56,386,740	46,273,110
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		10,260,854
2.2 Additional investment made after acquisition .....		0
3. Capitalized deferred interest and other .....		0
4. Accrual of discount .....	3,882	14,779
5. Unrealized valuation increase (decrease) .....		0
6. Total gain (loss) on disposals .....		0
7. Deduct amounts received on disposals .....		0
8. Deduct amortization of premium and depreciation .....	58,215	162,003
9. Total foreign exchange change in book/adjusted carrying value .....		0
10. Deduct current year's other-than-temporary impairment recognized .....		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	56,332,407	56,386,740
12. Deduct total nonadmitted amounts .....	0	0
13. Statement value at end of current period (Line 11 minus Line 12) .....	56,332,407	56,386,740

**SCHEDULE D – VERIFICATION**

Bonds and Stocks

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	2,853,111,160	2,734,812,903
2. Cost of bonds and stocks acquired .....	131,345,415	391,012,951
3. Accrual of discount .....	1,657,838	5,410,485
4. Unrealized valuation increase (decrease) .....		0
5. Total gain (loss) on disposals .....	671,964	11,349,617
6. Deduct consideration for bonds and stocks disposed of .....	83,385,705	278,949,656
7. Deduct amortization of premium .....	1,178,201	4,665,923
8. Total foreign exchange change in book/adjusted carrying value .....		0
9. Deduct current year's other-than-temporary impairment recognized .....		5,859,217
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	2,902,222,471	2,853,111,160
11. Deduct total nonadmitted amounts .....	0	0
12. Statement value at end of current period (Line 10 minus Line 11) .....	2,902,222,471	2,853,111,160

STATEMENT AS OF MARCH 31, 2015 OF THE CINCINNATI LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. NAIC 1 (a).....	1,380,167,401	48,295,925	55,316,554	(17,747,827)	1,355,398,944	0	0	1,380,167,401
2. NAIC 2 (a).....	1,271,959,733	60,003,170	14,870,002	(904,145)	1,316,188,756	0	0	1,271,959,733
3. NAIC 3 (a).....	184,122,169	23,046,320	12,527,185	19,031,908	213,673,212	0	0	184,122,169
4. NAIC 4 (a).....	11,712,646			(2,481,378)	9,231,268	0	0	11,712,646
5. NAIC 5 (a).....	0			2,683,490	2,683,490	0	0	0
6. NAIC 6 (a).....	102,411			(102,411)	0	0	0	102,411
7. Total Bonds	2,848,064,359	131,345,415	82,713,741	479,637	2,897,175,670	0	0	2,848,064,359
<b>PREFERRED STOCK</b>								
8. NAIC 1.....	0				0	0	0	0
9. NAIC 2.....	5,046,800				5,046,800	0	0	5,046,800
10. NAIC 3.....	0				0	0	0	0
11. NAIC 4.....	0				0	0	0	0
12. NAIC 5.....	0				0	0	0	0
13. NAIC 6.....	0				0	0	0	0
14. Total Preferred Stock.....	5,046,800	0	0	0	5,046,800	0	0	5,046,800
15. Total Bonds & Preferred Stock	2,853,111,159	131,345,415	82,713,741	479,637	2,902,222,470	0	0	2,853,111,159

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ ..... ; NAIC 2 \$ ..... ;  
NAIC 3 \$ ..... ; NAIC 4 \$ ..... ; NAIC 5 \$ ..... ; NAIC 6 \$ .....

S102

Schedule DA - Part 1

**NONE**

Schedule DA - Verification

**NONE**

Schedule DB - Part A - Verification

**NONE**

Schedule DB - Part B - Verification

**NONE**

Schedule DB - Part C - Section 1

**NONE**

Schedule DB - Part C - Section 2

**NONE**

Schedule DB - Verification

**NONE**

Schedule E - Verification

**NONE**

Schedule A - Part 2

**NONE**

Schedule A - Part 3

**NONE**

Schedule B - Part 2

**NONE**

Schedule B - Part 3

**NONE**

Schedule BA - Part 2

**NONE**

Schedule BA - Part 3

**NONE**

STATEMENT AS OF MARCH 31, 2015 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
<b>Bonds - U.S. Political Subdivisions of States, Territories and Possessions</b>									
033896-KS-9	IN ANDERSON SCH BLDG GO		02/20/2015	FIFTH THIRD BANK		500,000	500,000		1FE
762494-RC-8	CA RIALTO UNIF SCH DIST GO		03/11/2015	PIPER JAFFRAY		1,220,000	1,220,000		1FE
762494-RF-1	CA RIALTO UNIF SCH DIST GO		03/11/2015	PIPER JAFFRAY		1,165,000	1,165,000		1FE
<b>2499999 - Bonds - U.S. Political Subdivisions of States, Territories and Possessions</b>						2,885,000	2,885,000	0	XXX
<b>Bonds - U.S. Special Revenue</b>									
3130A3-YG-3	FEDERAL HOME LOAN BANK		01/26/2015	CAPIS		1,750,000	1,750,000		1FE
3130A4-PT-3	FEDERAL HOME LOAN BANK		03/13/2015	CAPIS		10,000,000	10,000,000		1FE
3133EE-VQ-0	FEDERAL FARM CREDIT BANK		03/19/2015	CAPIS		6,000,000	6,000,000		1FE
3136G2-EM-5	FANNIE MAE		02/05/2015	CARIS & CO		10,000,000	10,000,000		1FE
91412G-XV-2	CA UNIV OF CA REVENUE		03/13/2015	STIFEL NICOLAUS		700,000	700,000		1FE
<b>3199999 - Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions</b>						28,450,000	28,450,000	0	XXX
<b>Bonds - Industrial and Miscellaneous (Unaffiliated)</b>									
02005N-AX-8	ALLY FINANCIAL INC		02/10/2015	MORGAN STANLEY		2,978,820	3,000,000		3FE
042735-BE-9	ARROW ELECTRONICS INC		02/23/2015	MERRILL LYNCH		990,310	1,000,000		2FE
05604L-AJ-1	BWAY MORTGAGE TRUST		02/04/2015	DEUTSCHE BANK		2,499,989	2,500,000	2,893	2FE
05990K-AC-0	BANC OF CALIFORNIA INC		03/31/2015	SANDLER O'NEILL		1,995,000	2,000,000		2Z
096630-AD-0	BOARDWALK PIPELINES LP		03/10/2015	BARCLAYS CAPITAL		1,995,040	2,000,000	29,425	2FE
12592X-BF-2	COMM MORTGAGE TRUST		03/18/2015	DEUTSCHE BANK		4,119,901	4,000,000	9,608	1FE
12629N-AH-8	COMM MORTGAGE TRUST		02/24/2015	DEUTSCHE BANK		4,119,935	4,000,000	1,241	1FE
189754-AA-2	COACH INC		02/23/2015	JP MORGAN		1,988,900	2,000,000		2FE
19828J-AA-6	COLUMBIA PROPERTY TRUST		03/09/2015	JP MORGAN		1,997,180	2,000,000		2FE
200474-BE-3	COMM MORTGAGE TRUST		01/26/2015	DEUTSCHE BANK		3,089,926	3,000,000	882	1FE
200474-BF-0	COMM MORTGAGE TRUST		01/26/2015	DEUTSCHE BANK		1,029,984	1,000,000	319	1FE
200474-BH-6	COMM MORTGAGE TRUST		01/26/2015	DEUTSCHE BANK		2,056,286	2,000,000	711	1FE
23311R-AD-8	DCP MIDSTREAM LLC		02/25/2015	JP MORGAN		1,972,500	2,000,000	49,636	3FE
23331A-BK-4	D.R. HORTON INC		02/04/2015	CITIGROUP GLOBAL MARKETS		5,000,000	5,000,000		3FE
26884U-AB-5	EPR PROPERTIES		03/09/2015	CITIGROUP GLOBAL MARKETS		1,992,760	2,000,000		2FE
32115D-AA-4	FIRST NBC BANK HOLDINGS CORPORATE		02/10/2015	SANDLER O'NEILL		2,000,000	2,000,000		2Z
619740-AN-6	MOTEL 6 TRUST		02/26/2015	JP MORGAN		1,000,000	1,000,000	2,227	1FE
681936-BE-9	OMEGA HLTHCARE INVESTORS		03/11/2015	JP MORGAN		2,956,380	3,000,000		2FE
76169H-AH-6	REYES HOLDINGS LLC		02/04/2015	ADVANTUS CAPITAL		3,100,000	3,100,000		2Z
81618T-AA-8	SELECT INCOME REIT		01/29/2015	UBS SECURITIES		4,980,800	5,000,000		2FE
81618T-AB-6	SELECT INCOME REIT		01/29/2015	UBS SECURITIES		2,976,300	3,000,000		2FE
81618T-AC-4	SELECT INCOME REIT		01/29/2015	UBS SECURITIES		2,939,700	3,000,000		2FE
81618T-AD-2	SELECT INCOME REIT		01/29/2015	UBS SECURITIES		1,974,920	2,000,000		2FE
845467-AH-2	SOUTHWESTERN ENERGY CO		02/13/2015	GOLDMAN SACHS		1,963,820	2,000,000	35,078	2FE
845467-AK-5	SOUTHWESTERN ENERGY CO		01/20/2015	MERRILL LYNCH		1,997,940	2,000,000		2FE
845467-AL-3	SOUTHWESTERN ENERGY CO		01/20/2015	MERRILL LYNCH		1,995,640	2,000,000		2FE
878055-AE-2	TCF NATIONAL BANK		02/24/2015	JP MORGAN		4,968,750	5,000,000		2FE
911365-BC-7	UNITED RENTALS NORTH AM		03/12/2015	WELLS FARGO		2,000,000	2,000,000		3FE
939648-AA-9	WASHINGTON PG LP		03/17/2015	JP MORGAN		6,998,040	7,000,000		2FE
94989E-AK-3	WELLS FARGO COMMERCIAL MORTGAGE TRUST		03/25/2015	WELLS FARGO		1,544,892	1,500,000	4,649	1FE
969457-BW-9	WILLIAMS COMPANIES INC		02/20/2015	JP MORGAN		2,696,781	2,793,000	21,533	2FE
983130-AV-7	WYNN LAS VEGAS LLC/CORP		02/11/2015	DEUTSCHE BANK		6,000,000	6,000,000		3FE
112585-AH-7	BROOKFIELD ASSET MAN INC	A	01/12/2015	CREDIT SUISSE		1,000,000	1,000,000		2FE
683715-AA-4	OPEN TEXT CORP	A	01/12/2015	BARCLAYS CAPITAL		500,000	500,000		3FE
185669-AB-4	CLEOPATRA FINANCE LTD	F	02/11/2015	VARIOUS		4,595,000	4,600,000	781	3FE
71656L-BC-4	PETROLEOS MEXICANOS	F	01/15/2015	CITIGROUP GLOBAL MARKETS		1,998,520	2,000,000		2FE
71656L-BD-2	PETROLEOS MEXICANOS	F	01/15/2015	CITIGROUP GLOBAL MARKETS		1,996,400	2,000,000		2FE
<b>3899999 - Bonds - Industrial and Miscellaneous (Unaffiliated)</b>						100,010,415	99,993,000	158,983	XXX
<b>8399997 - Subtotals - Bonds - Part 3</b>						131,345,415	131,328,000	158,983	XXX
<b>8399999 - Subtotals - Bonds</b>						131,345,415	131,328,000	158,983	XXX
<b>9999999 Totals</b>						131,345,415	XXX	158,983	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues .....

E04

STATEMENT AS OF MARCH 31, 2015 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
<b>Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions</b>																					
3130A1-Y5-1...	FEDERAL HOME LOAN BANK		01/15/2015	SECURITY CALLED BY ISSUER at 100,000		10,000,000	10,000,000	10,000,000	10,000,000				0		10,000,000			0	48,697	05/28/2027	1FE
3130A2-V0-6...	FEDERAL HOME LOAN BANK		03/04/2015	SECURITY CALLED BY ISSUER at 100,000		1,000,000	1,000,000	1,000,000	1,000,000				0		1,000,000			0	18,700	09/04/2029	1FE
313382-3S-0...	FEDERAL HOME LOAN BANK		02/22/2015	SECURITY CALLED BY ISSUER at 100,000		195,000	195,000	195,000	195,000				0		195,000			0	3,413	02/22/2033	1FE
313382-EZ-2...	FEDERAL HOME LOAN BANK		03/28/2015	SECURITY CALLED BY ISSUER at 100,000		1,000,000	1,000,000	1,000,000	1,000,000				0		1,000,000			0	17,000	03/28/2033	1FE
313383-KR-1...	FEDERAL HOME LOAN BANK		02/10/2015	SECURITY CALLED BY ISSUER at 100,000		185,714	185,714	185,714	185,714				0		185,714			0	3,571	07/01/2033	1FE
3133ED-MY-5...	FEDERAL FARM CREDIT BANK		01/22/2015	SECURITY CALLED BY ISSUER at 100,000		1,500,000	1,500,000	1,492,500	1,492,823		34		34		1,492,857		7,143	7,143	6,750	06/04/2025	1FE
3133EE-DJ-6...	FEDERAL FARM CREDIT BANK		03/04/2015	SECURITY CALLED BY ISSUER at 100,000		500,000	500,000	500,000	500,000				0		500,000			0	4,370	06/02/2027	1FE
<b>3199999 - Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions</b>						14,380,714	14,380,714	14,373,214	14,373,537	0	34	0	34	0	14,373,571	0	7,143	7,143	102,501	XXX	XXX
<b>Bonds - Industrial and Miscellaneous (Unaffiliated)</b>																					
054303-AU-6...	AVON PRODUCTS INC.		02/03/2015	CITIGROUP GLOBAL MARKETS		5,460,000	5,500,000	5,481,025	5,492,776		187		187		5,492,962		(32,962)	(32,962)	133,927	03/01/2018	3FE
054303-AW-2...	AVON PRODUCTS INC.		02/05/2015	VARIOUS		4,987,500	5,000,000	4,937,300	4,968,824		701		701		4,969,526		17,975	17,975	143,542	03/01/2019	3FE
126650-BY-5...	CVS PASS-THROUGH TRUST		03/10/2015	SINKING FUND REDEMPTION		6,629	6,629	6,629	6,629				0		6,629			0	66	01/10/2034	2FE
345397-VW-0...	FORD MOTOR CREDIT CO.		01/15/2015	MATURITY		2,000,000	2,000,000	2,000,000	2,000,000				0		2,000,000			0	38,750	01/15/2015	2FE
368770-AA-4...	GEN AMER RAILCAR 1999-1		03/20/2015	SINKING FUND REDEMPTION		64,697	64,697	64,697	64,697				0		64,697			0	839	08/20/2018	3FE
369626-SM-2...	GENERAL ELEC CAP CORP.		01/09/2015	MATURITY		5,000,000	5,000,000	4,994,800	4,999,960		40		40		5,000,000			0	53,750	01/09/2015	1FE
41011W-BJ-8...	JOHN HANCOCK GLOB FDG III		02/25/2015	MATURITY		10,000,000	10,000,000	9,994,417	9,999,417		583		583		10,000,000			0	262,500	02/25/2015	1FE
521070-AE-5...	LAZARD GROUP	E	03/16/2015	SECURITY CALLED BY ISSUER at 113,133		1,855,381	1,640,000	1,635,113	1,638,467		121		121		1,638,588		216,793	216,793	23,292	06/15/2017	2FE
59018Y-UW-9...	MERRILL LYNCH & CO.		01/15/2015	MATURITY		7,250,000	7,250,000	7,214,748	7,249,828		172		172		7,250,000			0	181,250	01/15/2015	1FE
59832W-AF-6...	MIDWEST GENERATION LLC		01/02/2015	SINKING FUND REDEMPTION		45,913	45,913	43,158	45,899		14		14		45,913			0	2,053	01/02/2016	1FE
718546-AE-4...	PHILLIPS 66		03/05/2015	MATURITY		2,000,000	2,000,000	1,999,080	1,999,944		56		56		2,000,000			0	19,500	03/05/2015	2FE
7425A0-AW-0...	PRINCIPAL LIFE GLOBAL		03/15/2015	MATURITY		1,000,000	1,000,000	994,640	999,880		120		120		1,000,000			0	25,250	03/15/2015	1FE
832696-C@-5...	JM SMUCKER CO.		03/20/2015	SECURITY CALLED BY ISSUER at 116,828		2,336,569	2,000,000	2,000,000	2,000,000				0		2,000,000		336,569	336,569	59,670	11/01/2018	2
91019P-CP-5...	UDR INC.		01/15/2015	MATURITY		6,000,000	6,000,000	5,967,600	5,999,716		284		284		6,000,000			0	157,500	01/15/2015	2FE
22541L-AR-4...	CREDIT SUISSE FB USA INC.	R	01/15/2015	MATURITY		5,250,000	5,250,000	5,187,505	5,249,698		302		302		5,250,000			0	127,969	01/15/2015	1FE
233851-AJ-3...	DAIMLER FINANCE NA LLC	R	01/09/2015	MATURITY		3,000,000	3,000,000	2,996,220	2,999,971		29		29		3,000,000			0	34,500	01/09/2015	1FE
63254A-AA-6...	NATIONAL AUSTRALIA BK-NY	F	03/09/2015	MATURITY		5,000,000	5,000,000	4,998,550	4,999,906		94		94		5,000,000			0	50,000	03/09/2015	1FE
636274-AC-6...	NATL GRID PLC	F	03/23/2015	SECURITY CALLED BY ISSUER at 107,676		1,283,498	1,192,000	1,332,072	1,230,128		(5,343)		(5,343)		1,224,785		58,713	58,713	48,395	08/01/2016	2FE
65557F-AC-0...	NORDEA BANK AB	F	03/20/2015	MATURITY		4,000,000	4,000,000	3,991,480	3,999,359		641		641		4,000,000			0	45,000	03/20/2015	1FE
71645W-AV-3...	PETROBRAS INTL FIN CO.	F	02/06/2015	MATURITY		2,000,000	2,000,000	1,989,980	1,999,663		337		337		2,000,000			0	28,750	02/06/2015	3FE
771196-AS-1...	ROCHE HLDGS INC.	R	03/26/2015	SECURITY CALLED BY ISSUER at 116,201		464,804	400,000	393,712	396,916		154		154		397,070		67,734	67,734	12,385	03/01/2019	1FE
<b>3899999 - Bonds - Industrial and Miscellaneous (Unaffiliated)</b>						69,004,990	68,349,238	68,193,098	68,341,677	0	(1,507)	0	(1,507)	0	68,340,170	0	664,821	664,821	1,448,887	XXX	XXX
<b>8399997 - Subtotals - Bonds - Part 4</b>						83,385,705	82,729,952	82,566,312	82,715,214	0	(1,473)	0	(1,473)	0	82,713,741	0	671,964	671,964	1,551,387	XXX	XXX
<b>8399999 - Subtotals - Bonds</b>						83,385,705	82,729,952	82,566,312	82,715,214	0	(1,473)	0	(1,473)	0	82,713,741	0	671,964	671,964	1,551,387	XXX	XXX
<b>9999999 Totals</b>						83,385,705	XXX	82,566,312	82,715,214	0	(1,473)	0	(1,473)	0	82,713,741	0	671,964	671,964	1,551,387	XXX	XXX

EO5

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues .....

Schedule DB - Part A - Section 1

**NONE**

Schedule DB - Part B - Section 1

**NONE**

Schedule DB - Part D - Section 1

**NONE**

Schedule DB - Part D - Section 2

**NONE**

Schedule DL - Part 1

**NONE**

Schedule DL - Part 2

**NONE**



STATEMENT AS OF MARCH 31, 2015 OF THE CINCINNATI LIFE INSURANCE COMPANY

**SCHEDULE E - PART 2 - CASH EQUIVALENTS**

Show Investments Owned End of Current Quarter

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
<b>NONE</b>							
8699999 Total Cash Equivalents					0	0	0