



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

# QUARTERLY STATEMENT

AS OF MARCH 31, 2015

OF THE CONDITION AND AFFAIRS OF THE

## Motorists Life Insurance Company

NAIC Group Code 0291 0291 NAIC Company Code 66311 Employer's ID Number 31-0717055  
(Current) (Prior)

Organized under the Laws of Ohio, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Incorporated/Organized 10/27/1965 Commenced Business 01/24/1967

Statutory Home Office 471 East Broad Street, Columbus, OH, US 43215  
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 471 East Broad Street  
(Street and Number)  
Columbus, OH, US 43215 614-225-8211  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 471 East Broad Street, Columbus, OH, US 43215  
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 471 East Broad Street  
(Street and Number)  
Columbus, OH, US 43215 614-225-8211  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.motoristsgroup.com

Statutory Statement Contact Joel B. Kratzer, 614-225-8327  
(Name) (Area Code) (Telephone Number)  
Accounting@MotoristsGroup.com, 614-225-8330  
(E-mail Address) (FAX Number)

### OFFICERS

Chief Executive Officer David Lynn Kaufman Secretary Anne Bridges King  
President Michael Joseph Agan Treasurer & CFO Susan Elizabeth Haack

### OTHER

### DIRECTORS OR TRUSTEES

<u>Michael Joseph Agan</u>	<u>John Jacob Bishop</u>	<u>Yvette McGee Brown</u>
<u>Grady Brendan Campbell</u>	<u>Larry Lee Forrester</u>	<u>Susan Elizabeth Haack</u>
<u>Sandra Werth Harbrecht</u>	<u>David Lynn Kaufman</u>	<u>John Christopher Kessler</u>
<u>Anne Bridges King</u>	<u>Charles Donovan Stapleton</u>	<u>Michael Lee Wiseman</u>

State of Ohio SS:  
County of Franklin

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

David L. Kaufman  
President

Anne B. King  
Secretary

Susan E. Haack  
Treasurer

Subscribed and sworn to before me this  
8th day of May, 2015

- a. Is this an original filing? ..... Yes [ X ] No [ ]
- b. If no,
1. State the amendment number.....
  2. Date filed .....
  3. Number of pages attached.....

## STATEMENT AS OF MARCH 31, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY

**ASSETS**

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	457,760,074		457,760,074	451,087,911
2. Stocks:				
2.1 Preferred stocks .....			0	0
2.2 Common stocks .....	16,975,172		16,975,172	23,504,618
3. Mortgage loans on real estate:				
3.1 First liens .....			0	0
3.2 Other than first liens.....			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances) .....			0	0
4.2 Properties held for the production of income (less \$ ..... encumbrances) .....			0	0
4.3 Properties held for sale (less \$ encumbrances) .....			0	0
5. Cash (\$ .....1,829,920 ), cash equivalents (\$ ..... ) and short-term investments (\$ .....7,350,785 ) .....	9,180,705		9,180,705	5,059,852
6. Contract loans (including \$ ..... premium notes) .....	13,496,209	127,003	13,369,206	13,368,601
7. Derivatives .....			0	0
8. Other invested assets .....	91,234	91,234	0	0
9. Receivables for securities .....	13,481		13,481	1,376
10. Securities lending reinvested collateral assets .....	386,267		386,267	0
11. Aggregate write-ins for invested assets .....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	497,903,142	218,237	497,684,905	493,022,358
13. Title plants less \$ ..... charged off (for Title insurers only) .....			0	0
14. Investment income due and accrued .....	4,726,093		4,726,093	4,530,961
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	(525,460)	13,437	(538,897)	245,394
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ ..... earned but unbilled premiums) .....	18,874,650	1,010,847	17,863,804	17,496,823
15.3 Accrued retrospective premiums .....			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	688,777		688,777	259,168
16.2 Funds held by or deposited with reinsured companies .....			0	0
16.3 Other amounts receivable under reinsurance contracts .....	256,426		256,426	81,808
17. Amounts receivable relating to uninsured plans .....			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon .....	75,284		75,284	598,381
18.2 Net deferred tax asset .....	7,159,096		7,159,096	6,938,192
19. Guaranty funds receivable or on deposit .....	180,312		180,312	180,312
20. Electronic data processing equipment and software .....			0	0
21. Furniture and equipment, including health care delivery assets (\$ ..... ) .....	552,754	552,754	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates .....			0	0
23. Receivables from parent, subsidiaries and affiliates .....	122,792		122,792	227,885
24. Health care (\$ ..... ) and other amounts receivable .....	88,128	88,128	0	0
25. Aggregate write-ins for other than invested assets .....	219,891	215,089	4,802	7,235
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	530,321,884	2,098,492	528,223,392	523,588,518
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....			0	0
28. Total (Lines 26 and 27)	530,321,884	2,098,492	528,223,392	523,588,518
<b>DETAILS OF WRITE-INS</b>				
1101. ....				
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above) .....	0	0	0	0
2501. Miscellaneous Receivable .....	4,802		4,802	7,235
2502. Policy Liens .....	205,089	205,089	0	0
2503. Producer Assistance Loans .....	10,000	10,000	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page .....	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....	219,891	215,089	4,802	7,235

STATEMENT AS OF MARCH 31, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY  
**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ .....453,841,783 less \$ ..... included in Line 6.3 (including \$ ..... Modco Reserve) .....	453,841,783	448,638,906
2. Aggregate reserve for accident and health contracts (including \$ ..... Modco Reserve) .....		0
3. Liability for deposit-type contracts (including \$ ..... Modco Reserve) .....	803,602	867,388
4. Contract claims:		
4.1 Life .....	2,762,809	3,235,361
4.2 Accident and health .....		0
5. Policyholders' dividends \$ ..... and coupons \$ ..... due and unpaid .....		0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ ..... Modco) .....	1,058,928	1,034,556
6.2 Dividends not yet apportioned (including \$ ..... Modco) .....		
6.3 Coupons and similar benefits (including \$ ..... Modco) .....		
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ ..... discount; including \$ ..... accident and health premiums .....	189,282	163,974
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....		
9.2 Provision for experience rating refunds, including the liability of \$ ..... accident and health experience rating refunds of which \$ ..... is for medical loss ratio rebate per the Public Health Service Act .....		
9.3 Other amounts payable on reinsurance, including \$ ..... assumed and \$ ..... ceded .....	0	0
9.4 Interest Maintenance Reserve .....	2,681,090	2,648,111
10. Commissions to agents due or accrued-life and annuity contracts \$ .....801,739 , accident and health \$ ..... and deposit-type contract funds \$ .....	801,739	881,794
11. Commissions and expense allowances payable on reinsurance assumed .....		
12. General expenses due or accrued .....	414,927	718,678
13. Transfers to Separate Accounts due or accrued (net) (including \$ ..... accrued for expense allowances recognized in reserves, net of reinsured allowances) .....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....	526,655	482,603
15.1 Current federal and foreign income taxes, including \$ ..... on realized capital gains (losses) .....		
15.2 Net deferred tax liability .....		
16. Unearned investment income .....		
17. Amounts withheld or retained by company as agent or trustee .....	237,934	236,977
18. Amounts held for agents' account, including \$ ..... agents' credit balances .....		
19. Remittances and items not allocated .....	792,441	934,087
20. Net adjustment in assets and liabilities due to foreign exchange rates .....		
21. Liability for benefits for employees and agents if not included above .....		
22. Borrowed money \$ ..... and interest thereon \$ .....		
23. Dividends to stockholders declared and unpaid .....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve .....	5,981,652	6,880,028
24.02 Reinsurance in unauthorized and certified (\$ ..... ) companies .....		0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ..... ) reinsurers .....		
24.04 Payable to parent, subsidiaries and affiliates .....	205,119	203,398
24.05 Drafts outstanding .....		
24.06 Liability for amounts held under uninsured plans .....		
24.07 Funds held under coinsurance .....		
24.08 Derivatives .....		
24.09 Payable for securities .....	(190)	
24.10 Payable for securities lending .....	386,267	
24.11 Capital notes \$ ..... and interest thereon \$ .....		
25. Aggregate write-ins for liabilities .....	312,812	303,662
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....	470,996,850	467,229,522
27. From Separate Accounts Statement .....		
28. Total liabilities (Lines 26 and 27) .....	470,996,850	467,229,522
29. Common capital stock .....	1,200,000	1,200,000
30. Preferred capital stock .....		
31. Aggregate write-ins for other than special surplus funds .....	0	0
32. Surplus notes .....		
33. Gross paid in and contributed surplus .....	20,768,060	20,768,060
34. Aggregate write-ins for special surplus funds .....	0	0
35. Unassigned funds (surplus) .....	35,258,483	34,390,936
36. Less treasury stock, at cost:		
36.1 ..... shares common (value included in Line 29 \$ ..... ) .....		
36.2 ..... shares preferred (value included in Line 30 \$ ..... ) .....		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ ..... in Separate Accounts Statement) .....	56,026,543	55,158,996
38. Totals of Lines 29, 30 and 37 .....	57,226,543	56,358,996
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....	528,223,392	523,588,518
<b>DETAILS OF WRITE-INS</b>		
2501. Interest Due On Death Claims .....	169,581	156,927
2502. Miscellaneous Payable .....	143,231	146,735
2503. ....		
2598. Summary of remaining write-ins for Line 25 from overflow page .....	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....	312,812	303,662
3101. ....		0
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above) .....	0	0
3401. Surplus from additional admissible DTA .....		0
3402. ....		
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) .....	0	0

## STATEMENT AS OF MARCH 31, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY

**SUMMARY OF OPERATIONS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	13,371,214	15,448,816	64,793,881
2. Considerations for supplementary contracts with life contingencies	497,737	33,213	649,502
3. Net investment income	5,140,532	4,981,458	20,088,531
4. Amortization of Interest Maintenance Reserve (IMR)	130,039	130,649	564,012
5. Separate Accounts net gain from operations excluding unrealized gains or losses			0
6. Commissions and expense allowances on reinsurance ceded	743,316	511,085	2,620,750
7. Reserve adjustments on reinsurance ceded			0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			0
8.2 Charges and fees for deposit-type contracts			0
8.3 Aggregate write-ins for miscellaneous income	910	230,345	251,233
9. Totals (Lines 1 to 8.3)	19,883,749	21,335,567	88,967,907
10. Death benefits	4,374,235	3,508,157	17,358,517
11. Matured endowments (excluding guaranteed annual pure endowments)	10,000	51,852	45,587
12. Annuity benefits	846,563	2,182,693	7,101,714
13. Disability benefits and benefits under accident and health contracts	37,035	28,942	166,639
14. Coupons, guaranteed annual pure endowments and similar benefits			0
15. Surrender benefits and withdrawals for life contracts	4,245,779	3,535,061	16,285,602
16. Group conversions			0
17. Interest and adjustments on contract or deposit-type contract funds	48,213	16,245	163,671
18. Payments on supplementary contracts with life contingencies	242,224	255,761	1,064,246
19. Increase in aggregate reserves for life and accident and health contracts	5,202,877	6,277,317	26,389,207
20. Totals (Lines 10 to 19)	15,006,926	15,856,026	68,575,182
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	1,710,884	1,983,308	8,475,489
22. Commissions and expense allowances on reinsurance assumed			0
23. General insurance expenses	2,085,405	1,866,112	7,440,062
24. Insurance taxes, licenses and fees, excluding federal income taxes	502,997	493,628	1,318,048
25. Increase in loading on deferred and uncollected premiums	(7,558)	(129,083)	(127,992)
26. Net transfers to or (from) Separate Accounts net of reinsurance			0
27. Aggregate write-ins for deductions	0	0	0
28. Totals (Lines 20 to 27)	19,298,655	20,069,992	85,680,790
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	585,094	1,265,575	3,287,118
30. Dividends to policyholders	272,504	260,262	1,017,981
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	312,590	1,005,313	2,269,137
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	439,797	333,822	165,200
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(127,207)	671,491	2,103,937
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ .....(680) (excluding taxes of \$ .....83,979 transferred to the IMR)	211,093	157,224	259,882
35. Net income (Line 33 plus Line 34)	83,886	828,715	2,363,819
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
36. Capital and surplus, December 31, prior year	56,358,998	54,735,434	54,735,434
37. Net income (Line 35)	83,886	828,715	2,363,819
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ .....129,632	(526,925)	(53,308)	519,686
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	352,066	113,424	(247,351)
41. Change in nonadmitted assets	60,144	(361,393)	(217,070)
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			0
44. Change in asset valuation reserve	898,376	(331,438)	(795,521)
45. Change in treasury stock			0
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	0	0	0
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus	0	0	0
54. Net change in capital and surplus for the year (Lines 37 through 53)	867,546	196,000	1,623,564
55. Capital and surplus, as of statement date (Lines 36 + 54)	57,226,544	54,931,434	56,358,998
<b>DETAILS OF WRITE-INS</b>			
08.301. Miscellaneous Income	910		1,691
08.302. Change in Experience Refund Misc Income		230,345	249,542
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	910	230,345	251,233
2701. Change in Experience Rating Refund			0
2702. Miscellaneous Deductions			0
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	0	0	0
5301. Prior period correction tax adjustment			0
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	0	0	0

## STATEMENT AS OF MARCH 31, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY

**CASH FLOW**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance .....	14,319,129	14,602,132	65,706,912
2. Net investment income .....	5,332,243	5,122,099	21,380,008
3. Miscellaneous income .....	569,608	756,038	2,963,057
4. Total (Lines 1 to 3) .....	20,220,980	20,480,268	90,049,977
5. Benefit and loss related payments .....	10,691,093	11,081,037	41,897,767
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions .....	4,550,967	3,862,910	17,082,689
8. Dividends paid to policyholders .....	248,132	239,285	937,868
9. Federal and foreign income taxes paid (recovered) net of \$ ..... tax on capital gains (losses) .....	0	0	647,923
10. Total (Lines 5 through 9) .....	15,490,192	15,183,232	60,566,247
11. Net cash from operations (Line 4 minus Line 10) .....	4,730,787	5,297,036	29,483,731
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	16,671,988	8,330,849	47,554,126
12.2 Stocks .....	837,846	870,977	2,033,202
12.3 Mortgage loans .....	0	0	0
12.4 Real estate .....	0	0	0
12.5 Other invested assets .....	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	0	0	0
12.7 Miscellaneous proceeds .....	0	0	0
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	17,509,833	9,201,826	49,587,328
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....	16,989,862	15,659,536	77,226,072
13.2 Stocks .....	975,335	571,812	3,269,855
13.3 Mortgage loans .....	0	0	0
13.4 Real estate .....	0	0	0
13.5 Other invested assets .....	0	0	0
13.6 Miscellaneous applications .....	0	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	17,965,197	16,231,348	80,495,927
14. Net increase (or decrease) in contract loans and premium notes .....	1,894	180,259	604,216
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	(457,257)	(7,209,781)	(31,512,815)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....	0	0	0
16.2 Capital and paid in surplus, less treasury stock .....	0	0	0
16.3 Borrowed funds .....	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	(63,785)	3,922,898	38,209
16.5 Dividends to stockholders .....	0	0	0
16.6 Other cash provided (applied) .....	(88,892)	(1,575,119)	(86,875)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) .....	(152,677)	2,347,778	(48,666)
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	4,120,853	435,033	(2,077,751)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year .....	5,059,852	7,137,603	7,137,603
19.2 End of period (Line 18 plus Line 19.1) .....	9,180,705	7,572,637	5,059,852

Note: Supplemental disclosures of cash flow information for non-cash transactions:

**EXHIBIT 1**

**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life .....			0
2. Ordinary life insurance .....	12,884,735	12,575,674	52,769,837
3. Ordinary individual annuities .....	3,351,868	5,677,906	22,852,263
4. Credit life (group and individual) .....			0
5. Group life insurance .....	202,250	208,443	834,259
6. Group annuities .....			0
7. A & H - group .....			0
8. A & H - credit (group and individual) .....			0
9. A & H - other .....			0
10. Aggregate of all other lines of business .....	0	0	0
11. Subtotal .....	16,438,853	18,462,024	76,456,360
12. Deposit-type contracts .....	0	100,703	148,355
13. Total	16,438,853	18,562,727	76,604,715
DETAILS OF WRITE-INS			
1001. ....			
1002. ....			
1003. ....			
1098. Summary of remaining write-ins for Line 10 from overflow page .....	0	0	0
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)	0	0	0

**NOTES TO FINANCIAL STATEMENTS**

## 1. Summary of Significant Accounting Policies

## A. Accounting Practices

The accompanying financial statements have been completed in accordance with the accounting practices and procedures prescribed or permitted by the National Association of Insurance Commissioners (NAIC) and the State of Ohio.

## 2. Accounting Changes and Correction of Errors

No significant change.

## 3. Business Combinations and Goodwill

No significant change.

## 4. Discontinued Operations

No significant change.

## 5. Investments

**5D - Loaned Backed Securities**

- 1) Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from market data vendors or broker dealer values.
- 2) The company held other-than-temporary impaired loaned-backed securities as listed below.

**OTTI Recognized 1st Qtr**

		(1)	(2)	(3)
		Amortized Cost Basis Before Other- than- Temporary Impairment	Other-than- Temporary Impairment Recognized in Loss	Fair Value (1 minus 2)
a.	Intent to Sell	-	-	
b.	Inability or Lack of Intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	0	0	0
c.	Total 1st Quarter	0	0	0

## 3) NONE

- 4) The company reported aggregate unrealized losses on loaned-backed securities as listed below.

**a. The aggregate amount of unrealized losses:**

Less than 12 months	<b>17,575</b>
12 Months or Longer	<b>144,125</b>

**b. The aggregate related fair value of securities with unrealized losses:**

Less than 12 months	<b>4,412,701</b>
12 Months or Longer	<b>15,400,885</b>

- 5) The company performed analysis on loaned-backed securities and determined exposure to credit risk is not a factor and does not warrant other-than-temporary impairment.

## NOTES TO FINANCIAL STATEMENTS

5. E Repurchase Agreements and / or  
Securities Lending Transactions

(3). Fair Value of collateral received	<b>386,267</b>
---	----------------

b. The fair value as of the date of each statement of financial position presented of that collateral and of the portion of that collateral that has sold or repledged.

5.1 The company does not have any Working Capital Finance Investments.

## 6. Joint Ventures, Partnerships and Limited Liability Companies

No significant change.

## 7. Investment Income

No significant change.

## 8. Derivative Instruments

No significant change.

## 9. Income Taxes

No significant change.

## 10. Information Concerning Parent

No significant change.

## 11. Debt

No significant change.

## 12. Retirement Plans, Deferred Compensation and Other Postretirement Benefit Plans

No significant change.

## 13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

No significant change.

## 14. Contingencies

No significant change.

## 15. Leases

No significant change.

## 16. Information About Financial Investments With Off-Balance Sheet Risk and Financial Investments With Concentrations of Credit Risk

Not Applicable

## 17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

## B. Transfer and Servicing of Financial Assets

## 2. For all servicing assets and servicing liabilities:

b. The company earned \$214 of income during the period, which is reported on line 11, Net Investment Gain or (Loss), of Income Statement.

4. The company did not securitize any financial assets during the periods reported.

## C. Wash Sales

In the course of the company's asset management, there were not any securities and reacquisitions made within 30 days of the sale date to enhance the yield on the investment portfolio.

## 18. Gain or Loss to the Insurer From Uninsured A&amp;H Plans and the Uninsured Portion of Partially Insured Plans

No significant change.

## 19. Direct Premium Written/Produced by Managing General Agents/ Third Party Administrators.

No significant change.

## NOTES TO FINANCIAL STATEMENTS

## 20. Fair Value Measurements

	Fair Value Measurements at March 31, 2015			
	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Other Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)	Total
Perpetual Preferred stock				
Industrial and Misc	-	-	-	-
Parents, Subsidiaries and Affiliates	-	-	-	-
Total Perpetual Preferred Stocks	-	-	-	-
Bonds				
U.S. Governments				
Industrial and Misc	-	-	-	-
Hybrid Securities	-	-	-	-
Parents, Subsidiaries and Affiliates	-	-	-	-
Total Bonds	-	-	-	-
Common Stock				
Industrial and Misc	16,975,172	-	-	16,975,172
Parents, Subsidiaries and Affiliates	-	-	-	-
Total Common Stocks	16,975,172	-	-	16,975,172
Other invested assets	-	-	-	-
Total assets at fair value	16,975,172	-	-	16,975,172

## 2. Assets Measured at Fair Value on a recurring basis using significant unobservable inputs (Level 3).

NONE

## 3. (a) The company did not recognize any transfers in or transfers out of Level 3 during the reporting period.

(b) The company's policy is to recognize transfers in and transfers out as of the actual date of the event or change in circumstance that caused the transfer.

## 4. The company valued common stocks using the equity method and other invested assets based on equity statements from the respective fund.

## 5. The company does not hold any derivative assets or liabilities measured at Fair Value.

## 20B. The Company did not have any other asset measured at fair value.

20C	Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
	Bonds	493,478,521	457,760,074		493,478,521		
	Common Stock	16,975,172	16,975,172	16,975,172		-	
	Other Invested Assets	91,234	-				91,234
		510,544,927	474,826,480	16,975,172	493,478,521	-	91,234

## NOTES TO FINANCIAL STATEMENTS

20D.

Not Practicable to Estimate Fair Value	Carrying Value	Effective Interest Rate	Maturity Date	Explanation
Affiliated LLC holdings	91,234	n/a	n/a	Asset is not a marketable financial instrument
	<u>91,234</u>			

21. Other Items

No significant change.

G. Offsetting and Netting of Assets and Liabilities

The company did not have any offsetting and netting of assets and liabilities.

22. Events Subsequent

No significant change.

23. Reinsurance

No significant change.

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination

No significant change.

25. Change in Incurred Losses and Loss Adjustment Expenses

The company did not make any material changes in the provision for incurred loss and loss adjustment expenses attributable to insured events of prior years.

26. Intercompany Pooling Arrangements.

No significant change.

27. Structured Settlements

No significant change.

28. Health Care Receivables

No significant change.

29. Participating Policies

No significant change.

30. Premium Deficiency Reserves

No significant change.

31. Reserves for Life Contracts and Deposit-Type Contracts

No significant change.

32. Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

No significant change.

33. Premiums and Annuity Considerations Due and Uncollected

No significant change.

34. Separate Accounts

No significant change.

35. Loss/Claim Adjustment Expenses

No significant change.

# GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES

### GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [ X ]
- 1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [ X ]
- 2.2 If yes, date of change: .....
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [ X ] No [ ]  
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [ X ]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ X ]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [ X ] N/A [ ]  
If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. .... 12/31/2013
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. .... 12/31/2013
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). .... 11/07/2014
- 6.4 By what department or departments?  
Ohio Department of Insurance
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [ X ]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ ] No [ ] N/A [ X ]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]
- 7.2 If yes, give full information:
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ ] No [ X ]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

**GENERAL INTERROGATORIES**

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes  No   
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;  
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;  
 (c) Compliance with applicable governmental laws, rules and regulations;  
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and  
 (e) Accountability for adherence to the code.  
 9.11 If the response to 9.1 is No, please explain:  
 9.2 Has the code of ethics for senior managers been amended? ..... Yes  No   
 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).  
 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes  No   
 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

**FINANCIAL**

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes  No   
 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$ 122,792

**INVESTMENT**

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes  No   
 11.2 If yes, give full and complete information relating thereto:  
 12. Amount of real estate and mortgages held in other invested assets in Schedule BA: ..... \$ 0  
 13. Amount of real estate and mortgages held in short-term investments: ..... \$ 0  
 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes  No   
 14.2 If yes, please complete the following:
- |   | 1   | 2  |
|---|---|--|
|   | Prior Year-End<br>Book/Adjusted<br>Carrying Value | Current Quarter<br>Book/Adjusted<br>Carrying Value |
| 14.21 Bonds .....   | \$ 0  | \$ 0   |
| 14.22 Preferred Stock .....   | \$ 0  | \$ 0   |
| 14.23 Common Stock .....  | \$ 0  | \$ 0   |
| 14.24 Short-Term Investments .....  | \$ 0  | \$ 0   |
| 14.25 Mortgage Loans on Real Estate .....   | \$ 0  | \$ 0   |
| 14.26 All Other .....   | \$ 105,727  | \$ 91,234  |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) ..... | \$ 105,727  | \$ 91,234  |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....                       | \$ 105,727  | \$ 91,234  |
- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ..... Yes  No   
 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes  No   
 If no, attach a description with this statement.

STATEMENT AS OF MARCH 31, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY  
**GENERAL INTERROGATORIES**

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- |  |          |         |
|--|----------|---------|
| 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 .....                   | \$ ..... | 386,267 |
| 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 ..... | \$ ..... | 386,267 |
| 16.3 Total payable for securities lending reported on the liability page .....                                       | \$ ..... | 386,267 |

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [  ] No [  ]
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
BNY MELLON .....	500 Grant Street One Mellon Center, Suite #1035, Pittsburgh, PA 15258 .....

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? ..... Yes [  ] No [  ]

- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
110638 .....	Diamond Hill Capital Management .....	325 John H McConnell Blvd, Suite #200, Columbus, OH 43215 .....
105900 .....	General Re-New England Asset Management, Inc. .....	74 Batterson Park Rd, Pondview Corporate Center, Farmington, CT 06032 .....
105780 .....	Northern Trust Investments, N.A. .....	50 South La Salle Street, Chicago, IL 60603 .....
801-5760 .....	KDP Asset Management, Inc. .....	24 Elm Street, Montpelier, VT 05602 .....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? ..... Yes [  ] No [  ]

- 18.2 If no, list exceptions:

**GENERAL INTERROGATORIES**

**PART 2 - LIFE & HEALTH**

1.	Report the statement value of mortgage loans at the end of this reporting period for the following categories:	1 Amount
1.1	Long-Term Mortgages In Good Standing	
1.11	Farm Mortgages .....	\$ .....
1.12	Residential Mortgages .....	\$ .....
1.13	Commercial Mortgages .....	\$ .....
1.14	Total Mortgages in Good Standing .....	\$ ..... 0
1.2	Long-Term Mortgages In Good Standing with Restructured Terms	
1.21	Total Mortgages in Good Standing with Restructured Terms .....	\$ .....
1.3	Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months	
1.31	Farm Mortgages .....	\$ .....
1.32	Residential Mortgages .....	\$ .....
1.33	Commercial Mortgages .....	\$ .....
1.34	Total Mortgages with Interest Overdue more than Three Months .....	\$ ..... 0
1.4	Long-Term Mortgage Loans in Process of Foreclosure	
1.41	Farm Mortgages .....	\$ .....
1.42	Residential Mortgages .....	\$ .....
1.43	Commercial Mortgages .....	\$ .....
1.44	Total Mortgages in Process of Foreclosure .....	\$ ..... 0
1.5	Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2) .....	\$ ..... 0
1.6	Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61	Farm Mortgages .....	\$ .....
1.62	Residential Mortgages .....	\$ .....
1.63	Commercial Mortgages .....	\$ .....
1.64	Total Mortgages Foreclosed and Transferred to Real Estate .....	\$ ..... 0
2.	Operating Percentages:	
2.1	A&H loss percent .....	%
2.2	A&H cost containment percent .....	%
2.3	A&H expense percent excluding cost containment expenses .....	%
3.1	Do you act as a custodian for health savings accounts? .....	Yes [ ] No [ X ]
3.2	If yes, please provide the amount of custodial funds held as of the reporting date .....	\$ .....
3.3	Do you act as an administrator for health savings accounts? .....	Yes [ ] No [ X ]
3.4	If yes, please provide the balance of the funds administered as of the reporting date .....	\$ .....

STATEMENT AS OF MARCH 31, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY

**SCHEDULE S - CEDED REINSURANCE**

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Reinsurer	8 Certified Reinsurer Rating (1 through 6)	9 Effective Date of Certified Reinsurer Rating
<b>NONE</b>								

STATEMENT AS OF MARCH 31, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY  
**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**

Current Year To Date - Allocated by States and Territories

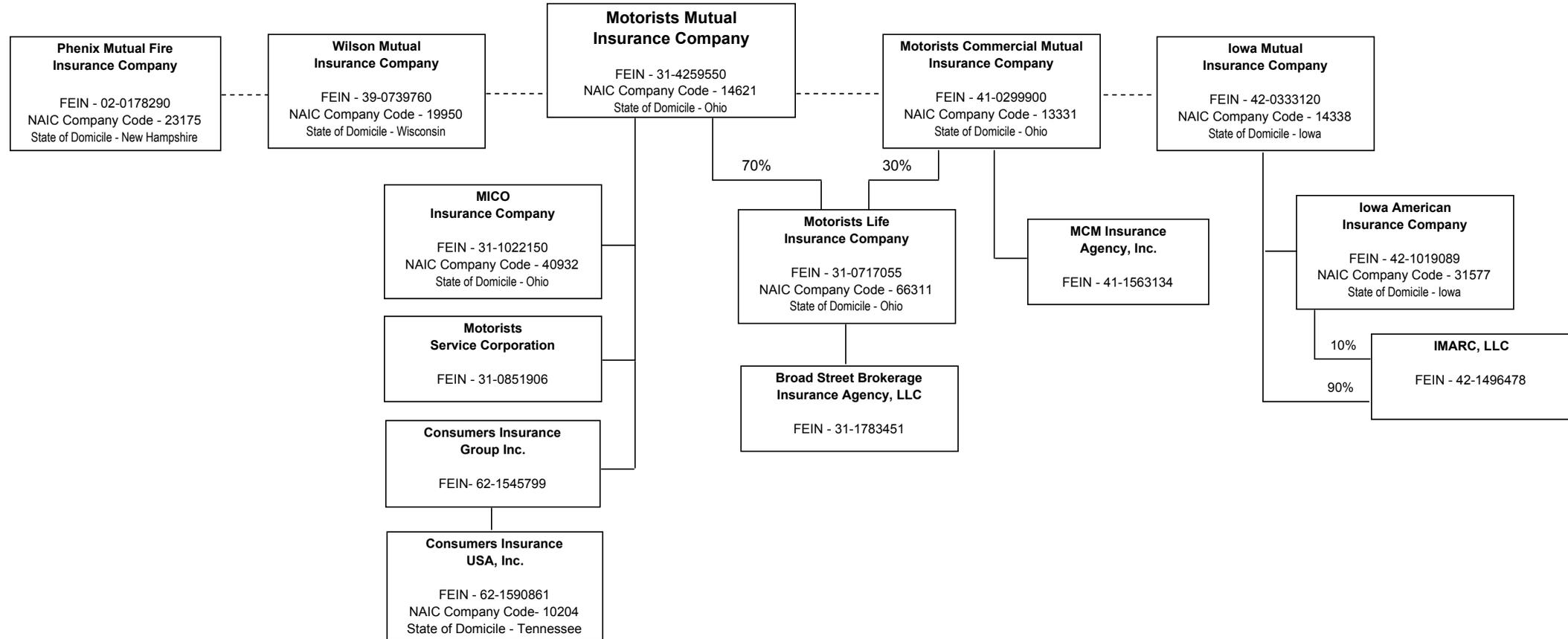
1	Direct Business Only						
	2	3	4	5	6	7	
States, Etc.	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts	
1. Alabama	AL	N	11,464	5,500		16,964	
2. Alaska	AK	N	1,687	0		1,687	
3. Arizona	AZ	N	12,265	0		12,265	
4. Arkansas	AR	N	2,881	0		2,881	
5. California	CA	N	19,318	0		19,318	
6. Colorado	CO	N	4,352	0		4,352	
7. Connecticut	CT	N	2,508	0		2,508	
8. Delaware	DE	N	3,956	0		3,956	
9. District of Columbia	DC	N	404	0		404	
10. Florida	FL	L	261,943	150		262,093	
11. Georgia	GA	L	231,537	6,150		237,687	
12. Hawaii	HI	N	475	0		475	
13. Idaho	ID	N	119	0		119	
14. Illinois	IL	L	73,577	150		73,727	
15. Indiana	IN	L	899,606	581,958		1,481,564	
16. Iowa	IA	L	107,326	0		107,326	
17. Kansas	KS	N	2,561	0		2,561	
18. Kentucky	KY	L	1,113,344	88,607		1,201,951	
19. Louisiana	LA	N	3,222	0		3,222	
20. Maine	ME	N	868	5,000		5,868	
21. Maryland	MD	N	17,964	0		17,964	
22. Massachusetts	MA	N	7,649	100		7,749	
23. Michigan	MI	L	1,092,100	244,668		1,336,768	
24. Minnesota	MN	L	12,849	6,375		19,224	
25. Mississippi	MS	N	9,770	0		9,770	
26. Missouri	MO	N	8,033	0		8,033	
27. Montana	MT	N	891	0		891	
28. Nebraska	NE	L	3,210	0		3,210	
29. Nevada	NV	N	5,286	0		5,286	
30. New Hampshire	NH	N	4,103	0		4,103	
31. New Jersey	NJ	N	13,408	0		13,408	
32. New Mexico	NM	N	2,112	0		2,112	
33. New York	NY	N	12,786	0		12,786	
34. North Carolina	NC	N	25,436	6,600		32,036	
35. North Dakota	ND	N	418	0		418	
36. Ohio	OH	L	5,105,456	1,753,001		6,858,457	
37. Oklahoma	OK	N	3,811	0		3,811	
38. Oregon	OR	N	1,216	0		1,216	
39. Pennsylvania	PA	L	1,921,905	277,004		2,198,909	
40. Rhode Island	RI	N	45	0		45	
41. South Carolina	SC	L	143,031	3,965		146,995	
42. South Dakota	SD	N	817	0		817	
43. Tennessee	TN	L	370,318	300		370,618	
44. Texas	TX	N	20,739	600		21,339	
45. Utah	UT	N	1,120	0		1,120	
46. Vermont	VT	N	403	0		403	
47. Virginia	VA	L	101,404	2,500		103,904	
48. Washington	WA	N	2,992	0		2,992	
49. West Virginia	WV	L	490,420	218,765		709,185	
50. Wisconsin	WI	L	286,009	150,476		436,485	
51. Wyoming	WY	N	167	0		167	
52. American Samoa	AS	N				0	
53. Guam	GU	N				0	
54. Puerto Rico	PR	N	147	0		147	
55. U.S. Virgin Islands	VI	N	68			68	
56. Northern Mariana Islands	MP	N				0	
57. Canada	CAN	N	290			290	
58. Aggregate Other Aliens	OT	XXX	166	0	0	166	0
59. Subtotal	(a)	16	12,419,950	3,351,868	0	15,771,818	0
90. Reporting entity contributions for employee benefits plans	XXX					0	
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX		216,192			216,192	
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX					0	
93. Premium or annuity considerations waived under disability or other contract provisions	XXX		24,893			24,893	
94. Aggregate or other amounts not allocable by State	XXX		0	0	0	0	0
95. Totals (Direct Business)	XXX		12,661,035	3,351,868	0	16,012,904	0
96. Plus Reinsurance Assumed	XXX					0	
97. Totals (All Business)	XXX		12,661,035	3,351,868	0	16,012,904	0
98. Less Reinsurance Ceded	XXX		2,191,512			2,191,512	
99. Totals (All Business) less Reinsurance Ceded	XXX		10,469,524	3,351,868	0	13,821,392	0
DETAILS OF WRITE-INS							
58001. England	XXX		166			166	
58002. ....	XXX						
58003. ....	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX		0	0	0	0	0
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		166	0	0	166	0
9401. ....	XXX						
9402. ....	XXX						
9403. ....	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX		0	0	0	0	0
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		0	0	0	0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

STATEMENT AS OF MARCH 31, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**





# SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? .....	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC? .....	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO

Explanation:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



**OVERFLOW PAGE FOR WRITE-INS**

Additional Write-ins for Assets Line 25

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
2504. Experience Rating Refund Receivable .....			0	0
2597. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0

STATEMENT AS OF MARCH 31, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY

**SCHEDULE A - VERIFICATION**

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Current year change in encumbrances .....		
4. Total gain (loss) on disposals .....		
5. Deduct amounts received on disposals .....		
6. Total foreign exchange change in book/adjusted carrying value .....		
7. Deduct current year's other than temporary impairment recognized .....		
8. Deduct current year's depreciation .....		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....		
10. Deduct total nonadmitted amounts .....		
11. Statement value at end of current period (Line 9 minus Line 10) .....		

NONE

**SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....		
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and mortgage interest points and commitment fees .....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....		
12. Total valuation allowance .....		
13. Subtotal (Line 11 plus Line 12) .....		
14. Deduct total nonadmitted amounts .....		
15. Statement value at end of current period (Line 13 minus Line 14) .....		

NONE

**SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	105,727	72,291
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Capitalized deferred interest and other .....		0
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....	(14,494)	33,436
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and depreciation .....		
9. Total foreign exchange change in book/adjusted carrying value .....		0
10. Deduct current year's other than temporary impairment recognized .....		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	91,234	105,727
12. Deduct total nonadmitted amounts .....	91,234	105,727
13. Statement value at end of current period (Line 11 minus Line 12) .....	0	0

**SCHEDULE D - VERIFICATION**

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	474,592,528	443,359,898
2. Cost of bonds and stocks acquired .....	17,965,197	80,495,927
3. Accrual of discount .....	68,110	215,102
4. Unrealized valuation increase (decrease) .....	(381,270)	760,419
5. Total gain (loss) on disposals .....	457,405	1,035,442
6. Deduct consideration for bonds and stocks disposed of .....	17,509,833	49,587,327
7. Deduct amortization of premium .....	456,893	1,571,655
8. Total foreign exchange change in book/adjusted carrying value .....		0
9. Deduct current year's other than temporary impairment recognized .....		115,277
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7+8-9) .....	474,735,244	474,592,528
11. Deduct total nonadmitted amounts .....		0
12. Statement value at end of current period (Line 10 minus Line 11) .....	474,735,244	474,592,528

STATEMENT AS OF MARCH 31, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. NAIC 1 (a) .....	404,196,299	44,775,007	39,878,713	6,660,183	415,752,776	0	0	404,196,299
2. NAIC 2 (a) .....	35,481,902	0	508,784	(5,591,210)	29,381,909	0	0	35,481,902
3. NAIC 3 (a) .....	6,539,303	757,831	107,443	(995,247)	6,194,444	0	0	6,539,303
4. NAIC 4 (a) .....	6,924,888	609,209	873,698	6,267,081	12,927,480	0	0	6,924,888
5. NAIC 5 (a) .....	908,988	0	205,594	150,854	854,249	0	0	908,988
6. NAIC 6 (a) .....	384,370	0	0	(384,370)	0	0	0	384,370
7. Total Bonds	454,435,750	46,142,047	41,574,230	6,107,292	465,110,859	0	0	454,435,750
<b>PREFERRED STOCK</b>								
8. NAIC 1 .....	0				0			
9. NAIC 2 .....	0				0			
10. NAIC 3 .....	0				0			
11. NAIC 4 .....	0				0			
12. NAIC 5 .....	0				0			
13. NAIC 6 .....	0				0			
14. Total Preferred Stock	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock	454,435,750	46,142,047	41,574,230	6,107,292	465,110,859	0	0	454,435,750

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ .....0 ; NAIC 2 \$ .....0 ; NAIC 3 \$ .....0 ; NAIC 4 \$ .....0 ; NAIC 5 \$ .....0 ; NAIC 6 \$ .....

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STATEMENT AS OF MARCH 31, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY

**SCHEDULE DA - PART 1**

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	7,350,785	XXX	7,350,785	94	0

**SCHEDULE DA - VERIFICATION**

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	3,347,841	3,667,527
2. Cost of short-term investments acquired .....	29,152,185	111,082,248
3. Accrual of discount .....		0
4. Unrealized valuation increase (decrease) .....		0
5. Total gain (loss) on disposals .....		0
6. Deduct consideration received on disposals .....	25,149,241	111,401,934
7. Deduct amortization of premium .....		0
8. Total foreign exchange change in book/adjusted carrying value .....		0
9. Deduct current year's other than temporary impairment recognized .....		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	7,350,785	3,347,841
11. Deduct total nonadmitted amounts .....		0
12. Statement value at end of current period (Line 10 minus Line 11)	7,350,785	3,347,841

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

**N O N E**

Schedule DB - Part B - Verification - Futures Contracts

**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives

**N O N E**

Schedule E - Verification - Cash Equivalents

**N O N E**

Schedule A - Part 2 - Real Estate Acquired and Additions Made

**N O N E**

Schedule A - Part 3 - Real Estate Disposed

**N O N E**

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

**N O N E**

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

**N O N E**

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

**N O N E**

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

**N O N E**

STATEMENT AS OF MARCH 31, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
<b>Bonds - U.S. States, Territories and Possessions</b>									
13063B-FV-9	CA ST-TXBL		01/22/2015	J.P. MORGAN CLEARING CORP		564,778	455,000	14,670	1FE
<b>1799999. Subtotal - Bonds - U.S. States, Territories and Possessions</b>						564,778	455,000	14,670	XXX
<b>Bonds - U.S. Special Revenues</b>									
02765U-DN-1	AMERN MUN PIIR-BABS		02/26/2015	MESIROW FINANCIAL INC.		1,132,890	900,000	2,673	1FE
31320L-6N-8	RIBS - FG Q30876		01/09/2015	BARCLAYS CAPITAL INC, NEW YORK		1,365,609	1,300,000	1,643	1
31320M-LQ-2	RIBS - FG Q31234		02/25/2015	CANTOR FITZGERALD + CO.		2,681,825	2,556,402	2,734	1
31320N-WM-7	RIBS - FG Q32451		03/25/2015	VARIOUS		3,582,578	3,400,000	8,594	1
3138EN-7M-5	RIBS - FN AL6299		01/13/2015	SUNTRUST ROBINSON HUMPHREY INC		5,253,991	4,990,434	5,337	1
544652-6F-2	LOS ANGELES INSTWTR-B		02/10/2015	STERNE, AGEE & LEACH, INC.		376,128	300,000	3,488	1FE
842475-F7-5	SO CA PUB PIIR-BABS		02/23/2015	JEFFERIES & COMPANY, INC.		365,022	300,000	2,724	1FE
<b>3199999. Subtotal - Bonds - U.S. Special Revenues</b>						14,758,044	13,746,836	27,193	XXX
<b>Bonds - Industrial and Miscellaneous (Unaffiliated)</b>									
013817-AW-1	ALCOA INC		02/25/2015	MERRILL LYNCH PIERCE FENNER		108,750	100,000	2,278	3FE
02154V-AA-9	ALTICE SA	R	03/19/2015	BARCLAYS CAP/FIXED INCOME, NEW YORK		60,600	60,000	504	4FE
053773-AV-9	AVIS BUDGET CAR/FINANCE		02/11/2015	Goldman Sachs		104,625	100,000	2,078	4FE
131347-CA-2	CALPINE CORP		03/19/2015	MERRILL LYNCH PIERCE FENNER		75,425	70,000	805	3FE
170031-AB-4	CHIQUITA BRANDS INTL / L		01/23/2015	NON-BROKER TRADE, BOSTON		28,840	28,000	0	4FE
21036P-AL-2	CONSTELLATION BRANDS INC		02/26/2015	Goldman Sachs		78,563	75,000	1,080	3FE
30251G-AN-7	FMG RESOURCES AUG 2006	R	02/03/2015	Citigroup (SSB)		118,175	145,000	3,461	3FE
404119-BN-8	HCA INC		02/25/2015	MERRILL LYNCH PIERCE FENNER		70,525	65,000	1,508	3FE
536022-AF-3	LINN ENERGY LLC/FIN CORP		01/21/2015	CREDIT AGRICOLE		54,775	70,000	1,974	4FE
552953-CC-3	MGM RESORTS INTL		02/24/2015	BARCLAYS CAP/FIXED INCOME, NEW YORK		129,531	125,000	1,917	4FE
629377-BY-7	NRG ENERGY INC		03/19/2015	MERRILL LYNCH PIERCE FENNER		65,163	65,000	1,614	4FE
649322-AA-2	NY & PRESBYTERIAN HOSPIT		01/29/2015	Goldman Sachs		300,000	300,000	0	1FE
67054L-AB-3	NUMERICABLE GROUP SA	R	01/29/2015	BARCLAYS CAP/FIXED INCOME, NEW YORK		76,875	75,000	2,100	4FE
704549-AM-6	PEABODY ENERGY CORP		02/03/2015	ACADEMY SECURITIES, INC.		70,425	90,000	1,266	3FE
785592-AD-8	SABINE PASS LIQUEFACTION		02/26/2015	Goldman Sachs		87,231	85,000	1,833	3FE
786CVR-30-8	SAFEWAY INC CVR		02/02/2015	CORPORATE ACTION		0	95	0	1Z
80007P-AN-9	SANDRIDGE ENERGY INC		02/10/2015	CREDIT AGRICOLE		88,800	120,000	3,700	4FE
82967N-AS-7	SIRIUS XM RADIO INC		03/19/2015	BARCLAYS CAP/FIXED INCOME, NEW YORK		72,800	70,000	805	3FE
912909-AF-5	US STEEL CORP		01/23/2015	MORGAN STANLEY CO		75,938	75,000	1,798	3FE
<b>3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)</b>						1,667,040	1,718,095	28,719	XXX
<b>8399997. Total - Bonds - Part 3</b>						16,989,862	15,919,931	70,582	XXX
<b>8399998. Total - Bonds - Part 5</b>						XXX	XXX	XXX	XXX
<b>8399999. Total - Bonds</b>						16,989,862	15,919,931	70,582	XXX
<b>8999997. Total - Preferred Stocks - Part 3</b>						0	XXX	0	XXX
<b>8999998. Total - Preferred Stocks - Part 5</b>						XXX	XXX	XXX	XXX
<b>8999999. Total - Preferred Stocks</b>						0	XXX	0	XXX
<b>Common Stocks - Industrial and Miscellaneous (Unaffiliated)</b>									
00206R-10-2	AT&T INC		03/11/2015	Citigroup (SSB)	472,000	15,434	0	0	L
099724-10-6	BORGWARNER INC		02/02/2015	MERRILL LYNCH PIERCE FENNER	455,000	24,566	0	0	L
14040H-10-5	CAPITAL ONE FINANCIAL CORP		01/13/2015	VARIOUS	520,000	40,935	0	0	L
171798-10-1	CIMAREX ENERGY CO		03/11/2015	Citigroup (SSB)	46,000	4,964	0	0	L
172967-42-4	CITIGROUP INC		01/23/2015	ITG INC	306,000	15,031	0	0	L
254687-10-6	WALT DISNEY CO/THE		03/11/2015	Citigroup (SSB)	129,000	13,346	0	0	L
38259P-50-8	GOOGLE INC-CL A		03/06/2015	VARIOUS	295,000	163,959	0	0	L
40412C-10-1	HCA HOLDINGS INC		03/11/2015	Citigroup (SSB)	159,000	11,494	0	0	L
49456B-10-1	KINDER MORGAN INC		01/23/2015	ITG INC	306,000	12,944	0	0	L
52729N-30-8	LEVEL 3 COMMUNICATIONS INC		01/23/2015	ITG INC	146,000	7,306	0	0	L
580135-10-1	MCDONALD'S CORP		01/23/2015	ITG INC	128,000	11,488	0	0	L
584918-10-4	MICROSOFT CORP		01/23/2015	ITG INC	100,000	4,712	0	0	L
628530-10-7	MYLAN NV		03/02/2015	CORPORATE ACTION	140,000	8,026	0	0	L
665859-10-4	NORTHERN TRUST CORP		03/11/2015	Citigroup (SSB)	23,000	1,607	0	0	L
713448-10-8	PEPSICO INC		01/23/2015	ITG INC	104,000	10,279	0	0	L
74005P-10-4	PRAXAIR INC		01/14/2015	VARIOUS	340,000	42,406	0	0	L
79466L-30-2	SALESFORCE.COM INC		01/23/2015	ITG INC	125,000	7,351	0	0	L
806857-10-8	SCHLUMBERGER LTD	R	01/23/2015	ITG INC	74,000	6,121	0	0	L
871829-10-7	SYSCO CORP		02/09/2015	MERRILL LYNCH PIERCE FENNER	2,045,000	82,255	0	0	L

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STATEMENT AS OF MARCH 31, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Desig- nation or Market Indicator (a)
91704F-10-4	URBAN EDGE PROPERTIES		.01/16/2015	CORPORATE ACTION	38,000	547		0	L
929042-10-9	VORNADO REALTY TRUST		.01/16/2015	CORPORATE ACTION	76,000	5,258		0	L
60083B-10-8	ACTAVIS PLC	R	.03/17/2015	CORPORATE ACTION	46,038	14,116		0	L
65960L-10-3	MEDTRONIC PLC	R	.01/27/2015	VARIOUS	4,241,640	326,087		0	L
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						830,233	XXX	0	XXX
Common Stocks - Money Market Mutual Funds									
996087-09-4	MELLON BSDT-LATE MONEY DEPOSIT ACCT		.03/23/2015	Direct	145,101.790	145,102		0	V
9399999. Subtotal - Common Stocks - Money Market Mutual Funds						145,102	XXX	0	XXX
9799997. Total - Common Stocks - Part 3						975,335	XXX	0	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						975,335	XXX	0	XXX
9899999. Total - Preferred and Common Stocks						975,335	XXX	0	XXX
9999999 - Totals						17,965,197	XXX	70,582	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues .....

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**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	For-foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
<b>Bonds - U.S. Governments</b>																					
361790-L6-6	RMBS - G2 MA2149		03/20/2015	Direct		164,942	164,942	175,766	175,672	0	(10,730)	0	(10,730)	0	164,942	0	0	0	1,241	08/20/2044	1
36200K-NJ-2	RMBS - GN 603493		03/16/2015	Direct		29,786	29,786	30,498	30,412	0	(626)	0	(626)	0	29,786	0	0	0	224	03/15/2033	1
36200N-AC-5	RMBS - GN 604903		03/16/2015	Direct		17,078	17,078	17,414	17,380	0	(302)	0	(302)	0	17,078	0	0	0	116	01/15/2034	1
36201S-VT-3	RMBS - GN 592026		03/16/2015	Direct		20,230	20,230	20,714	20,564	0	(334)	0	(334)	0	20,230	0	0	0	185	06/15/2033	1
36201Y-LG-9	RMBS - GN 607027		03/16/2015	Direct		5,359	5,359	5,505	5,491	0	(132)	0	(132)	0	5,359	0	0	0	50	01/15/2034	1
36205X-D5-0	RMBS - GN 403424		03/16/2015	Direct		9,749	9,749	9,982	9,962	0	(213)	0	(213)	0	9,749	0	0	0	122	10/15/2033	1
3620A2-KL-9	RMBS - GN 716799		03/16/2015	Direct		14,820	14,820	15,367	15,350	0	(530)	0	(530)	0	14,820	0	0	0	116	04/15/2039	1
3620AD-NY-4	RMBS - GN 726807		03/16/2015	Direct		27,530	27,530	28,201	28,176	0	(647)	0	(647)	0	27,530	0	0	0	233	09/15/2039	1
36217X-BW-9	RMBS - GN 206253		03/16/2015	Direct		85	85	90	85	0	0	0	0	0	85	0	0	0	1	03/15/2017	1
36241K-V8-8	RMBS - GN 782439		03/16/2015	Direct		5,660	5,660	5,876	5,867	0	(207)	0	(207)	0	5,660	0	0	0	47	10/15/2038	1
36241L-L3-8	RMBS - GN 783046		03/16/2015	Direct		105,970	105,970	110,325	110,106	0	(4,136)	0	(4,136)	0	105,970	0	0	0	687	08/15/2040	1
36290R-V3-4	RMBS - GN 615434		03/16/2015	Direct		53,174	53,174	54,212	53,896	0	(722)	0	(722)	0	53,174	0	0	0	707	08/15/2033	1
36290S-PS-4	RMBS - GN 616144		03/16/2015	Direct		28,763	28,763	29,544	29,455	0	(692)	0	(692)	0	28,763	0	0	0	233	12/15/2033	1
36291B-D5-3	RMBS - GN 623024		03/16/2015	Direct		1,645	1,645	1,690	1,688	0	(43)	0	(43)	0	1,645	0	0	0	15	01/15/2034	1
36291K-BU-0	RMBS - GN 630151		03/16/2015	Direct		10,534	10,534	10,742	10,727	0	(193)	0	(193)	0	10,534	0	0	0	139	07/15/2034	1
36291P-BC-9	RMBS - GN 633735		03/16/2015	Direct		10,439	10,439	10,617	10,598	0	(159)	0	(159)	0	10,439	0	0	0	96	10/15/2034	1
36291T-AQ-1	RMBS - GN 637315		03/16/2015	Direct		54,716	54,716	55,913	55,742	0	(1,026)	0	(1,026)	0	54,716	0	0	0	736	12/15/2034	1
36295Q-ON-8	RMBS - GN 676977		03/16/2015	Direct		22,728	22,728	23,527	23,497	0	(769)	0	(769)	0	22,728	0	0	0	157	05/15/2038	1
38376G-BE-9	CMBS - GNR 2009-105 C		03/16/2015	Direct		621,869	621,869	621,286	621,143	0	727	0	727	0	621,869	0	0	0	5,723	03/16/2051	1
912810-RJ-9	US TREASURY N/B		01/13/2015	MERRILL LYNCH PIERCE FENNER		5,939,135	5,400,000	5,680,379	5,680,279	0	(209)	0	(209)	0	5,680,069	0	259,065	259,065	26,851	11/15/2044	1
912828-DM-9	US TREASURY N/B		02/17/2015	Maturity		1,600,000	1,600,000	1,608,125	1,600,009	0	(9)	0	(9)	0	1,600,000	0	0	0	32,000	02/15/2015	1
<b>0599999. Subtotal - Bonds - U.S. Governments</b>						<b>8,744,212</b>	<b>8,205,077</b>	<b>8,515,773</b>	<b>8,506,098</b>	<b>0</b>	<b>(20,952)</b>	<b>0</b>	<b>(20,952)</b>	<b>0</b>	<b>8,485,147</b>	<b>0</b>	<b>259,065</b>	<b>259,065</b>	<b>69,679</b>	<b>XXX</b>	<b>XXX</b>
<b>Bonds - U.S. Special Revenues</b>																					
3128M1-L7-2	RMBS - FG G12250		03/16/2015	Direct		7,175	7,175	6,876	6,972	0	203	0	203	0	7,175	0	0	0	55	06/01/2021	1
3128M1-PS-2	RMBS - FG G12333		03/16/2015	Direct		18,269	18,269	17,747	18,269	0	374	0	374	0	18,269	0	0	0	142	06/01/2021	1
3128M1-Q7-7	RMBS - FG G12378		03/16/2015	Direct		3,348	3,348	3,208	3,252	0	97	0	97	0	3,348	0	0	0	24	09/01/2021	1
3128M1-R6-8	RMBS - FG G12409		03/16/2015	Direct		16,474	16,474	16,201	16,300	0	174	0	174	0	16,474	0	0	0	114	05/01/2020	1
3128M4-UQ-4	RMBS - FG G02991		03/16/2015	Direct		8,367	8,367	7,826	7,860	0	507	0	507	0	8,367	0	0	0	71	01/01/2035	1
3128M9-6X-5	RMBS - FG G07786		03/16/2015	Direct		72,022	72,022	76,321	76,292	0	(4,270)	0	(4,270)	0	72,022	0	0	0	508	08/01/2044	1
3128MB-V6-9	RMBS - FG G13201		03/16/2015	Direct		7,093	7,093	6,796	6,855	0	238	0	238	0	7,093	0	0	0	54	07/01/2041	1
3128MJ-S8-4	RMBS - FG G08542		03/16/2015	Direct		200,402	200,402	205,499	205,394	0	(4,992)	0	(4,992)	0	200,402	0	0	0	1,410	08/01/2043	1
3128PL-CL-4	RMBS - FG J08175		03/16/2015	Direct		7,505	7,505	7,397	7,410	0	95	0	95	0	7,505	0	0	0	58	06/01/2023	1
3128PL-CS-9	RMBS - FG J08181		03/16/2015	Direct		4,445	4,445	4,263	4,312	0	132	0	132	0	4,445	0	0	0	33	06/01/2023	1
3128PP-H5-5	RMBS - FG J10252		03/16/2015	Direct		10,256	10,256	10,158	10,172	0	84	0	84	0	10,256	0	0	0	78	07/01/2024	1
3128PQ-FE-6	RMBS - FG J11065		03/16/2015	Direct		20,210	20,210	20,980	20,802	0	(592)	0	(592)	0	20,210	0	0	0	158	10/01/2024	1
312943-7E-7	RMBS - FG A95393		03/16/2015	Direct		14,300	14,300	14,306	14,305	0	(5)	0	(5)	0	14,300	0	0	0	69	12/01/2040	1
312944-FE-6	RMBS - FG A95565		03/16/2015	Direct		13,158	13,158	12,815	12,829	0	329	0	329	0	13,158	0	0	0	90	12/01/2040	1
312945-V5-4	RMBS - FG A96936		03/16/2015	Direct		6,807	6,807	7,158	7,151	0	(344)	0	(344)	0	6,807	0	0	0	41	02/01/2041	1
3132GD-BF-8	RMBS - FG G00038		03/16/2015	Direct		10,850	10,850	11,002	10,995	0	(145)	0	(145)	0	10,850	0	0	0	81	04/01/2041	1
3132GD-VA-7	RMBS - FG G00609		03/16/2015	Direct		131,053	131,053	130,807	130,809	0	244	0	244	0	131,053	0	0	0	719	05/01/2041	1
3132GF-EQ-6	RMBS - FG G01943		03/16/2015	Direct		3,080	3,080	3,196	3,193	0	(113)	0	(113)	0	3,080	0	0	0	23	07/01/2041	1
3132GF-KH-9	RMBS - FG G02096		03/16/2015	Direct		5,482	5,482	5,689	5,680	0	(198)	0	(198)	0	5,482	0	0	0	52	07/01/2041	1
3132HP-NB-6	RMBS - FG G13086		03/16/2015	Direct		17,050	17,050	17,796	17,765	0	(715)	0	(715)	0	17,050	0	0	0	92	11/01/2042	1
3132JB-UR-9	RMBS - FG G17391		03/16/2015	Direct		5,783	5,783	6,027	6,023	0	(240)	0	(240)	0	5,783	0	0	0	50	04/01/2043	1
3132J9-TP-3	RMBS - FG G18257		03/16/2015	Direct		12,683	12,683	12,736	12,736	0	(53)	0	(53)	0	12,683	0	0	0	64	05/01/2043	1
3132JM-2E-8	RMBS - FG G20773		03/16/2015	Direct		42,112	42,112	44,108	44,108	0	(1,997)	0	(1,997)	0	42,112	0	0	0	286	08/01/2043	1
3132JP-3K-6	RMBS - FG G22602		03/16/2015	Direct		98,106	98,106	101,156	101,104	0	(2,999)	0	(2,999)	0	98,106	0	0	0	497	10/01/2043	1
3132JP-P9-7	RMBS - FG G22248		03/16/2015	Direct		36,034	36,034	37,887	37,851	0	(1,817)	0	(1,817)	0	36,034	0	0	0	291	10/01/2043	1
3132L5-SE-4	RMBS - FG V80517		03/16/2015	Direct		101,611	101,611	107,438	107,376	0	(5,765)	0	(5,765)	0	101,611	0	0	0	733	10/01/2043	1
3132M6-WS-5	RMBS - FG G26357		03/16/2015	Direct		28,339	28,339	29,867	29,887	0	(1,548)	0	(1,548)	0	28,339	0	0	0	190	05/01/2044	1
3132OL-6N-8	RMBS - FG G30876		03/16/2015	Direct		4,345	4,345	4,564	4,564	0	(219)	0	(219)	0	4,345	0	0	0	19	01/01/2045	1
31361R-CZ-9	RMBS - FN 38788		03/25/2015	Direct		702	702	729	702	0	0	0	0	0	702	0	0	0	9	12/01/2016	1
3136AD-6J-3	CMO/RMBS - FNR 2013-50 BD		03/25/2015	Direct		67,332	67,332	65,412	65,4												

STATEMENT AS OF MARCH 31, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
31371M-GC-5	RMBS - FN 255895		03/25/2015	Direct		5,496	5,496	4,971	5,008	.0	488	.0	488	.0	5,496	.0	.0	.0	.21	09/01/2035	1
3137A8-Q9-2	CMO/RMBS - FHR 3841 AB		03/16/2015	Direct		45,861	45,861	47,498	46,963	.0	(1,103)	.0	(1,103)	.0	45,861	.0	.0	.0	.308	01/15/2037	1
3137B7-3K-3	CMO/RMBS - FHR 4289 WD		03/16/2015	Direct		4,860	4,860	4,954	4,952	.0	(92)	.0	(92)	.0	4,860	.0	.0	.0	.22	03/15/2037	1
31381G-W4-6	RMBS - FN 460667		03/25/2015	Direct		8,512	8,512	8,957	8,672	.0	(160)	.0	(160)	.0	8,512	.0	.0	.0	.292	06/01/2017	1
3138AE-MZ-3	RMBS - FN A11275		03/25/2015	Direct		47,188	47,188	47,896	47,864	.0	(676)	.0	(676)	.0	47,188	.0	.0	.0	.72	05/01/2041	1
3138AK-EK-1	RMBS - FN A15537		03/25/2015	Direct		34,629	34,629	36,089	36,029	.0	(1,400)	.0	(1,400)	.0	34,629	.0	.0	.0	.212	06/01/2041	1
3138EN-7M-5	RMBS - FN AL6299		03/25/2015	Direct		25,544	25,544	26,893	.0	.0	(1,349)	.0	(1,349)	.0	25,544	.0	.0	.0	.75	01/01/2045	1
3138EN-HG-7	RMBS - FN AL5630		03/25/2015	Direct		27,815	27,815	29,458	29,442	.0	(1,627)	.0	(1,627)	.0	27,815	.0	.0	.0	.83	08/01/2044	1
3138XW-AM-0	RMBS - FN AW6311		03/25/2015	Direct		110,564	110,564	116,559	116,488	.0	(5,924)	.0	(5,924)	.0	110,564	.0	.0	.0	.53	06/01/2044	1
3138Y1-4T-9	RMBS - FN AX0833		03/25/2015	Direct		9,521	9,521	9,898	9,896	.0	(375)	.0	(375)	.0	9,521	.0	.0	.0	.62	09/01/2044	1
31393M-RL-7	CMO/RMBS - FHR 2586 HK		03/16/2015	Direct		16,881	16,881	16,304	16,594	.0	287	.0	287	.0	16,881	.0	.0	.0	.137	02/15/2023	1
31393R-TE-0	CMO/RMBS - FHR 2631 DA		03/16/2015	Direct		12,003	12,003	11,898	11,920	.0	83	.0	83	.0	12,003	.0	.0	.0	.70	06/15/2033	1
31396Y-FS-6	CMO/RMBS - FNR 2008-5 PK		03/25/2015	Direct		20,648	20,648	21,203	20,953	.0	(305)	.0	(305)	.0	20,648	.0	.0	.0	.120	12/25/2036	1
31402C-V7-4	RMBS - FN 725238		03/25/2015	Direct		7,728	7,728	7,463	7,480	.0	248	.0	248	.0	7,728	.0	.0	.0	.50	03/01/2034	1
31407N-QM-8	RMBS - FN 835760		03/25/2015	Direct		5,246	5,246	4,930	4,947	.0	299	.0	299	.0	5,246	.0	.0	.0	.31	09/01/2035	1
31409L-AH-8	RMBS - FN 874008		03/25/2015	Direct		10,289	10,289	10,502	10,305	.0	(17)	.0	(17)	.0	10,289	.0	.0	.0	.100	10/01/2036	1
31410G-CW-1	RMBS - FN 888485		03/25/2015	Direct		2,295	2,295	2,157	2,295	.0	131	.0	131	.0	2,295	.0	.0	.0	.15	06/01/2017	1
31410G-RJ-4	RMBS - FN 888889		03/25/2015	Direct		20,858	20,858	20,617	20,702	.0	156	.0	156	.0	20,858	.0	.0	.0	.129	12/01/2018	1
31412U-AJ-9	RMBS - FN 934809		03/25/2015	Direct		17,971	17,971	18,609	18,469	.0	(497)	.0	(497)	.0	17,971	.0	.0	.0	.46	03/01/2024	1
31412U-L7-3	RMBS - FN 935150		03/25/2015	Direct		5,479	5,479	5,701	5,670	.0	(191)	.0	(191)	.0	5,479	.0	.0	.0	.34	04/01/2024	1
31413E-XV-2	RMBS - FN 943592		03/25/2015	Direct		225	225	212	214	.0	11	.0	11	.0	225	.0	.0	.0	.1	07/01/2037	1
31414S-NF-6	RMBS - FN 974790		03/25/2015	Direct		20,505	20,505	20,403	20,414	.0	91	.0	91	.0	20,505	.0	.0	.0	.137	04/01/2023	1
31415P-D6-2	RMBS - FN 984925		03/25/2015	Direct		3,577	3,577	3,530	3,538	.0	39	.0	39	.0	3,577	.0	.0	.0	.23	06/01/2023	1
31416T-JN-0	RMBS - FN AA9268		03/25/2015	Direct		20,011	20,011	19,839	19,860	.0	150	.0	150	.0	20,011	.0	.0	.0	.123	07/01/2024	1
605275-MQ-6	MS BUS-TXB-HEWSON/DES		01/02/2015	Redemption		37,186	37,186	37,186	37,186	.0	.0	.0	.0	.0	37,186	.0	.0	.0	.744	01/01/2022	2Z
60637B-CR-9	MO HSG DEV-D-REF-TXBL		03/31/2015	Redemption		66,475	66,475	66,475	66,475	.0	.0	.0	.0	.0	66,475	.0	.0	.0	.707	10/01/2024	1FE
64908Q-AA-9	NEW VALLEY GENERATION V		01/15/2015	Direct		98,225	98,225	97,937	98,103	.0	120	.0	120	.0	98,224	.0	.1	.1	2,421	01/15/2021	1FE
677377-2M-4	OH HSG FIN AGY-TXBL-2		03/03/2015	Redemption		65,000	65,000	65,000	65,000	.0	.0	.0	.0	.0	65,000	.0	.0	.0	.306	11/01/2041	1FE
92812U-Q4-3	VA HSG DEV-A-REF-TXBL		03/02/2015	Redemption		20,552	20,552	20,552	20,552	.0	.0	.0	.0	.0	20,552	.0	.0	.0	.77	10/25/2037	1FE
<b>3199999. Subtotal - Bonds - U.S. Special Revenues</b>						<b>1,769,829</b>	<b>1,769,828</b>	<b>1,805,400</b>	<b>1,772,278</b>	<b>0</b>	<b>(33,907)</b>	<b>0</b>	<b>(33,907)</b>	<b>0</b>	<b>1,769,828</b>	<b>0</b>	<b>1</b>	<b>1</b>	<b>12,429</b>	<b>XXX</b>	<b>XXX</b>
<b>Bonds - Industrial and Miscellaneous (Unaffiliated)</b>																					
04939M-AM-1	ATLAS PIPELINE LP/FIN CO		02/27/2015	NON-BROKER TRADE, BOSTON		123,125	125,000	130,156	129,064	.0	(71)	.0	(71)	.0	128,992	.0	(5,867)	(5,867)	.7,109	10/01/2020	4FE
05947U-5C-8	CMBS - BACM 2005-6 KCB		03/10/2015	Direct		6,750	6,750	6,379	6,701	.0	49	.0	49	.0	6,750	.0	.0	.0	.61	09/10/2047	1FM
05947U-M2-1	CMBS - BACM 2005-2 A5		02/10/2015	Direct		1,044,695	1,044,695	1,028,862	1,043,045	.0	1,650	.0	1,650	.0	1,044,695	.0	.0	.0	7,692	07/10/2043	1FM
12189P-AF-9	BURLINGTON NO SF 99-2 TR		01/02/2015	Direct		76,349	76,349	83,733	83,733	.0	(7,384)	.0	(7,384)	.0	76,349	.0	.0	.0	2,890	01/02/2021	1FE
12531T-AB-5	CGG SA	R	02/24/2015	CREDIT AGRICOLE		56,000	70,000	66,923	66,976	.0	55	.0	55	.0	67,032	.0	(11,032)	(11,032)	2,968	01/15/2022	4FE
170031-AB-4	CHIQUITA BRANDS INTL / L		02/06/2015	Redemption		105,145	100,000	107,564	106,530	.0	(36)	.0	(36)	.0	106,494	.0	(1,349)	(1,349)	2,128	02/01/2021	4FE
17319H-AA-7	CMBS - CGMIT 2013-SMP A		03/16/2015	Direct		6,435	6,435	6,596	6,535	.0	(100)	.0	(100)	.0	6,435	.0	.0	.0	.23	01/12/2030	1FE
199333-AJ-4	COLUMBUS MCKINNON CORP		02/23/2015	Redemption		135,119	130,000	140,150	135,153	.0	(161)	.0	(161)	.0	134,992	.0	127	127	5,744	02/01/2019	4FE
284157-AA-2	ABS - EHVGT 2014-A A		03/25/2015	Direct		71,698	71,698	74,696	71,696	.0	2	.0	2	.0	71,698	.0	.0	.0	.771	02/25/2027	1FE
28660G-AG-1	ELIZABETH ARDEN INC		02/06/2015	BAIRD, ROBERT W & CO INC, MILWAUKEE		61,425	70,000	75,250	74,237	.0	(151)	.0	(151)	.0	74,087	.0	(12,662)	(12,662)	2,094	03/15/2021	4FE
36249K-AA-8	CMBS - GSMS 2010-C1 A1		03/12/2015	Direct		35,461	35,461	36,524	36,047	.0	(586)	.0	(586)	.0	35,461	.0	.0	.0	.223	08/10/2043	1FM
382550-BD-2	GOODYEAR TIRE & RUBBER		01/27/2015	OPPENHEIMER & CO, INC. MERRILL LYNCH PIERCE		64,575	60,000	60,075	60,049	.0	3	.0	3	.0	60,052	.0	4,523	4,523	1,614	03/01/2021	4FE
427093-AH-2	HERCULES OFFSHORE INC		02/26/2015	FENNER		36,900	120,000	83,350	83,920	.0	560	.0	560	.0	84,480	.0	(47,580)	(47,580)	3,800	10/01/2021	5FE
428040-CP-2	HERTZ CORP		02/11/2015	Goldman Sachs		108,938	105,000	110,775	109,138	.0	(77)	.0	(77)	.0	109,061	.0	(123)	(123)	2,091	10/15/2020	4FE
50075N-BA-1	MONDELEZ INTERNATIONAL		03/10/2015	NON-BROKER TRADE, BOSTON		536,258	477,000	532,704	509,852	.0	(1,068)	.0	(1,068)	.0	508,784	.0	27,474	27,474	29,266	02/10/2020	2FE
502160-AL-8	LSB INDUSTRIES		03/19/2015	BAIRD, ROBERT W & CO INC, MILWAUKEE		67,600	65,000	65,000	65,000	.0	.0	.0	.0	.0	65,000	.0	2,600	2,600	3,260	08/01/2019	4FE
521865-AS-4	LEAR CORP		03/16/2015	Redemption		61,384	59,000	66,301	61,830	.0	(1,061)	.0	(1,061)	.0	60,769	.0	615	615	2,410	03/15/2020	3FE
52529K-AG-9	RMBS - LXS 2006-17 WF41		03/25/2015	Direct		8,328	8,328	4,115	4,115	.0	4,212	.0	4,212	.0	8,328	.0	.0	.0	.60	11/25/2036	1FM
59018Y-RZ-6	MERRILL LYNCH & CO		03/24/2015	(CSFBUS33XXX)		1,022,520	1,000,000	989,760	999,066	.0	352	.0	352	.0	999,418	.0	23,102	23,102	26,058	09/30/2015	1FE
654677-AB-9	NISKA GAS STORAGE CAN/FI		02/03/2015	RBC CAPITAL MARKETS		116,000	160,000	120,400	120,400	.0	713	.0	713	.0	121,113	.0	(5,113)	(5,113)	3,611	04/01/2019	5FE

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STATEMENT AS OF MARCH 31, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22		
										11	12	13	14	15									
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)		
742741-AA-9	PROCTER & GAMBLE - ESOP		01/02/2015	Direct		29,359	29,359	38,768	33,913	.0	(4,554)	.0	(4,554)	.0	29,359	.0	.0	.0	1,374	01/01/2021	1FE		
75281A-AN-9	RANGE RESOURCES CORP		01/21/2015	CREDIT AGRICOLE JEFFERIES & COMPANY, INC.		44,381	45,000	47,306	46,690	.0	(16)	.0	(16)	.0	46,674	.0	(2,293)	(2,293)	1,006	08/15/2022	3FE		
822538-AA-2	SHELF DRILL HOLD LTD	R	01/22/2015	Direct		80,000	100,000	104,525	103,036	.0	(47)	.0	(47)	.0	102,988	.0	(22,988)	(22,988)	2,060	11/01/2018	4FE		
82650H-AA-1	ABS - SRFC 2013-3A A		03/20/2015	Direct		16,131	16,131	16,126	16,126	.0	.4	.0	.4	.0	16,131	.0	.0	.0	.56	10/20/2030	1FE		
82651N-AA-7	ABS - SRFC 2010-3A A		03/20/2015	Direct		15,801	15,801	15,799	15,800	.0	.1	.0	.1	.0	15,801	.0	.0	.0	.86	11/20/2025	1FE		
82651R-AA-8	ABS - SRFC 2011-1A A		03/20/2015	Direct		13,632	13,632	13,630	13,631	.0	.1	.0	.1	.0	13,632	.0	.0	.0	.70	04/20/2026	1FE		
82651T-AA-4	ABS - SRFC 2011-2A A		03/20/2015	Direct		15,652	15,652	15,649	15,650	.0	.2	.0	.2	.0	15,652	.0	.0	.0	.82	05/20/2028	1FE		
82651X-AA-5	ABS - SRFC 2011-3A A		03/20/2015	Direct		24,663	24,663	24,660	24,660	.0	.3	.0	.3	.0	24,663	.0	.0	.0	.134	07/20/2028	1FE		
82651Y-AA-3	ABS - SRFC 2013-1A A		03/20/2015	Direct		21,927	21,927	21,922	21,923	.0	.4	.0	.4	.0	21,927	.0	.0	.0	.55	11/20/2029	1FE		
82652D-AA-8	ABS - SRFC 2014-2A A		03/20/2015	Direct		55,040	55,040	55,032	55,032	.0	.8	.0	.8	.0	55,040	.0	.0	.0	.181	06/20/2031	1FE		
88576N-AB-4	ABS - HENDR 2006-1A A2		03/16/2015	Direct		21,637	21,637	21,500	21,504	.0	.134	.0	.134	.0	21,637	.0	.0	.0	.174	03/15/2048	1FE		
92676X-AA-5	VIKING CRUISES LTD	R	03/19/2015	INC		27,750	25,000	25,000	25,000	.0	.0	.0	.0	.0	25,000	.0	2,750	2,750	939	10/15/2022	4FE		
92976B-DT-6	CMBS - WBCMT 2006-C23 A4		03/17/2015	Direct		10,454	10,454	10,417	10,431	.0	24	.0	24	.0	10,454	.0	.0	.0	.98	01/15/2045	1FMI		
92976G-AA-9	WACHOVIA BANK NA		03/24/2015	Citigroup (SSB)		2,035,060	2,000,000	1,989,920	1,998,789	.0	524	.0	524	.0	1,999,312	.0	35,748	35,748	61,867	08/15/2015	1FE		
92978P-AE-9	CMBS - WBCMT 2006-C29 A4		03/17/2015	Direct		1,756	1,756	1,791	1,764	.0	(8)	.0	(8)	.0	1,756	.0	.0	.0	.17	11/15/2048	1FMI		
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						6,157,947	6,186,767	6,190,220	6,177,037	0	(7,022)	0	(7,022)	0	6,170,015	0	(12,068)	(12,068)	171,373	XXX	XXX		
8399997. Total - Bonds - Part 4						16,671,988	16,161,672	16,511,393	16,455,413	0	(61,881)	0	(61,881)	0	16,424,990	0	246,998	246,998	253,482	XXX	XXX		
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
8399999. Total - Bonds						16,671,988	16,161,672	16,511,393	16,455,413	0	(61,881)	0	(61,881)	0	16,424,990	0	246,998	246,998	253,482	XXX	XXX		
8999997. Total - Preferred Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX	
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX	
Common Stocks - Industrial and Miscellaneous (Unaffiliated)																							
018490-10-2	ALLERGAN INC	R	03/20/2015	CORPORATE ACTION		125,000	30,269	8,302	26,574	(18,272)	.0	.0	(18,272)	.0	8,302	.0	21,967	21,967	.6				
060505-10-4	BANK OF AMERICA CORP		01/23/2015	ITG INC		746,000	11,872	11,436	13,346	(1,910)	.0	.0	(1,910)	.0	11,436	.0	436	436	.0				
25179M-10-3	DEVON ENERGY CORP		02/12/2015	VARIOUS		1,075,000	70,226	71,021	65,801	5,220	.0	.0	5,220	.0	71,021	.0	(795)	(795)	.0				
437076-10-2	HOME DEPOT INC		01/23/2015	ITG INC		97,000	97,000	8,135	10,182	(2,047)	.0	.0	(2,047)	.0	8,135	.0	2,148	2,148	.0				
478160-10-4	JOHNSON & JOHNSON		01/23/2015	ITG INC		108,000	11,059	11,019	11,294	(274)	.0	.0	(274)	.0	11,019	.0	40	40	.0				
585055-10-6	MEDTRONIC PLC	R	01/26/2015	CORPORATE ACTION		4,060,000	312,417	165,850	293,132	(127,282)	.0	.0	(127,282)	.0	165,850	.0	146,567	146,567	1,238				
628530-10-7	MYLAN NV		03/02/2015	CORPORATE ACTION		140,000	8,026	1,624	7,892	(6,268)	.0	.0	(6,268)	.0	1,624	.0	6,402	6,402	.0				
674599-10-5	OCCIDENTAL PETROLEUM CORP		03/06/2015	VARIOUS		1,220,000	99,522	114,189	98,344	15,845	.0	.0	15,845	.0	114,189	.0	(14,667)	(14,667)	878				
68389X-10-5	ORACLE CORP		01/28/2015	ITG INC		283,000	12,566	11,385	12,727	(1,341)	.0	.0	(1,341)	.0	11,385	.0	1,181	1,181	.34				
786514-20-8	SAFEWAY INC		02/02/2015	CORPORATE ACTION		95,000	3,317	1,349	3,336	(1,987)	.0	.0	(1,987)	.0	1,349	.0	1,968	1,968	.22				
88579Y-10-1	3M CO		03/12/2015	VARIOUS		340,000	57,527	33,421	55,869	(22,448)	.0	.0	(22,448)	.0	33,421	.0	24,107	24,107	349				
92343V-10-4	VERIZON COMMUNICATIONS INC		03/11/2015	Citigroup (SSB)		324,000	15,510	15,879	15,157	723	.0	.0	723	.0	15,879	.0	(370)	(370)	.178				
929042-10-9	VORNADO REALTY TRUST		01/16/2015	CORPORATE ACTION		76,000	5,805	5,805	8,946	(3,141)	.0	.0	(3,141)	.0	5,805	.0	.0	.0	.0				
949746-10-1	WELLS FARGO & CO		03/02/2015	VARIOUS		380,000	21,044	10,463	20,832	(10,369)	.0	.0	(10,369)	.0	10,463	.0	10,581	10,581	133				
60083B-10-8	ACTAVIS PLC	R	03/11/2015	Citigroup (SSB)		7,000	2,058	1,489	1,802	(313)	.0	.0	(313)	.0	1,489	.0	569	569	.0				
62554F-11-3	COVIDIEN PLC	R	01/27/2015	NON-BROKER TRADE, BOSTON		190,000	20,356	9,139	19,433	(10,295)	.0	.0	(10,295)	.0	9,139	.0	11,218	11,218	.68				
63157S-10-6	ENSCO PLC-CL A	R	03/20/2015	Citigroup (SSB)		37,000	837	1,782	1,108	673	.0	.0	673	.0	1,782	.0	(945)	(945)	.6				
65960L-10-3	MEDTRONIC PLC	R	03/23/2015	NON-BROKER TRADE, BOSTON		0.640	50	49	.0	.0	.0	.0	.0	.0	49	.0	.1	.1	.0				
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						692,744	XXX	482,337	665,773	(183,485)	0	0	(183,485)	0	482,337	0	210,407	210,407	2,912	XXX	XXX		
Common Stocks - Money Market Mutual Funds																							
996087-09-4	MELLON BSDT-LATE MONEY DEPOSIT ACCT		03/24/2015	Direct		145,101.790	145,102	145,102	.0	.0	.0	.0	.0	145,102	.0	.0	.0	.0	.0		V		
9399999. Subtotal - Common Stocks - Money Market Mutual Funds						145,102	XXX	145,102	0	0	0	0	0	145,102	0	0	0	0	0	0	XXX	XXX	
9799997. Total - Common Stocks - Part 4						837,846	XXX	627,439	665,773	(183,485)	0	0	(183,485)	0	627,439	0	210,407	210,407	2,913	XXX	XXX		
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
9799999. Total - Common Stocks						837,846	XXX	627,439	665,773	(183,485)	0	0	(183,485)	0	627,439	0	210,407	210,407	2,913	XXX	XXX		

E05.2

STATEMENT AS OF MARCH 31, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Desig- nation or Market In- dicator (a)
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Other Than Temporary Impairment Recog- nized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value							
9899999. Total - Preferred and Common Stocks						837,846	XXX	627,439	665,773	(183,485)	0	0	(183,485)	0	627,439	0	210,407	210,407	2,913	XXX	XXX
9999999 - Totals						17,509,833	XXX	17,138,832	17,121,187	(183,485)	(61,881)	0	(245,366)	0	17,052,429	0	457,405	457,405	256,394	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

**N O N E**

Schedule DB - Part B - Section 1 - Futures Contracts Open

**N O N E**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

**N O N E**

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

**N O N E**

STATEMENT AS OF MARCH 31, 2015 OF THE MOTORISTS LIFE INSURANCE COMPANY

**SCHEDULE DL - PART 1**  
**SECURITIES LENDING COLLATERAL ASSETS**

Reinvested Collateral Assets Owned Current Statement Date

1 CUSIP Identification	2 Description	3 Code	4 NAIC Designation/ Market Indicator	5 Fair Value	6 Book/Adjusted Carrying Value	7 Maturity Date
0599999. Total - U.S. Government Bonds				0	0	XXX
1099999. Total - All Other Government Bonds				0	0	XXX
1799999. Total - U.S. States, Territories and Possessions Bonds				0	0	XXX
2499999. Total - U.S. Political Subdivisions Bonds				0	0	XXX
3199999. Total - U.S. Special Revenues Bonds				0	0	XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds				0	0	XXX
4899999. Total - Hybrid Securities				0	0	XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds				0	0	XXX
6199999. Total - Issuer Obligations				0	0	XXX
6299999. Total - Residential Mortgage-Backed Securities				0	0	XXX
6399999. Total - Commercial Mortgage-Backed Securities				0	0	XXX
6499999. Total - Other Loan-Backed and Structured Securities				0	0	XXX
6599999. Total Bonds				0	0	XXX
7099999. Total - Preferred Stocks				0	0	XXX
000000-00-0	BNY MELLON Securities Lending Overnight Fund	0		386,267	386,267	
7199999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)				386,267	386,267	XXX
7599999. Total - Common Stocks				386,267	386,267	XXX
7699999. Total - Preferred and Common Stocks				386,267	386,267	XXX
9999999 - Totals				386,267	386,267	XXX

General Interrogatories:

- Total activity for the year to date Fair Value \$ .....386,267 Book/Adjusted Carrying Value \$ .....386,267
- Average balance for the year to date Fair Value \$ .....553,166 Book/Adjusted Carrying Value \$ .....553,166
- Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:  
 NAIC 1 \$ .....386,267 NAIC 2 \$ ..... NAIC 3 \$ ..... NAIC 4 \$ ..... NAIC 5 \$ ..... NAIC 6 \$ .....

**SCHEDULE DL - PART 2**  
**SECURITIES LENDING COLLATERAL ASSETS**

Reinvested Collateral Assets Owned Current Statement Date

1 CUSIP Identification	2 Description	3 Code	4 NAIC Designation/ Market Indicator	5 Fair Value	6 Book/Adjusted Carrying Value	7 Maturity Date
<b>NONE</b>						
9999999 - Totals						XXX

General Interrogatories:

- |   |                     |                                       |
|---|---------------------|---------------------------------------|
| 1. Total activity for the year to date  | Fair Value \$ ..... | Book/Adjusted Carrying Value \$ ..... |
| 2. Average balance for the year to date | Fair Value \$ ..... | Book/Adjusted Carrying Value \$ ..... |



Schedule E - Part 2 - Cash Equivalents - Investments Owned End of Current Quarter

**N O N E**